



Filing ID #10006866

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. George Holding
Status: Member
State/District: NC13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Abbott Laboratories (ABT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Adobe Systems Incorporated (ADBE)		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
American Express Company (AXP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Artisan Funds Midcap Value (ARTQX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BB&T Corporation (BBT)		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BB&T Money Market Account		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Boyle Investment Group		\$15,001 - \$50,000	Partnership	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Partnership Interest in "Which Wich" Franchise			income	\$2,500	
Bristol-Myers Squibb Company (BMY)		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Buncombe County, NC Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Candidate Loan to George Holding for Congress		\$250,001 - \$500,000	None		<input type="checkbox"/>
Cape Fear LLP		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Family Real Estate Partnership					
Chapel Hill, NC Bond		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Chatham County, NC Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Chevron Corporation (CVX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Coca-Cola Company (KO)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Comcast Corporation - Class A (CMCSA)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
E.I. du Pont de Nemours and Company (DD)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
First Citizens BancShares, Inc. - Class A (FCNCA)		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: A portion of this asset was reported in prior year as "First Citizens Bank of South Carolina." FCB SC was acquired by First Citizens Bank of NC in 2014 (see Schedule B). Remaining portion of this asset was reported in prior year as "First Citizens Bank of North Carolina."					
First Citizens BancShares, Inc. Common Stock, Class B (FCNCB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Forsyth County, NC Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Goldman Sachs Growth Opportunities Fund (GGOIX)		\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Harbor Fund International Fund (HAINX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Harding Loevner International Equity Portfolio (HLMIX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Haywood County, NC Bond		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Johnson & Johnson (JNJ)		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Johnston County, NC Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mount Olive Pickle		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Shares in privately held company.					
Pfizer, Inc. (PFE)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Philip Morris International Inc (PM)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Procter & Gamble Company (PG)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
QUALCOMM Incorporated (QCOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schlumberger N.V. (SLB)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Sterling Capital NC Intermediate Tax-Free (BBNTX)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Target Corporation (TGT)		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Travelers Companies, Inc. (TRV)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
University of North Carolina System Bond		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Adobe Systems Incorporated (ADBE)		09/8/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Artisan Funds Inc Midcap Value (ARTQX)		09/16/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Artisan Funds Inc Midcap Value (ARTQX)		12/8/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Bristol-Myers Squibb Company (BMY)		01/28/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Chevron Corporation (CVX)		01/28/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Durham County, NC Bond		05/1/2014	S	\$50,001 - \$100,000	<input type="checkbox"/>
First Citizens BancShares, Inc. - Class A (FCNCA)		12/31/2014	E	\$500,001 - \$1,000,000	
DESCRIPTION: As a result of merger between FCB SC and FCB NC, each previously reported share of FCB SC stock resulted in 3.58 shares of FCNCA stock.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Citizens BancShares, Inc. Common Stock, Class B (FCNCB)		12/31/2014	E	\$1,001 - \$15,000	
DESCRIPTION: As a result of merger between FCB SC and FCB NC, each previously reported share of FCB SC stock resulted in .42 shares of FCNCB stock.					
Goldman Sachs Growth Opportunities Fund (GGOIX)		09/8/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Goldman Sachs Growth Opportunities Fund (GGOIX)		09/16/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Goldman Sachs Growth Opportunities Fund (GGOIX)		09/16/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Harbor Fund International (HAINX)		12/8/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
International Business Machines Corporation (IBM)		01/28/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Johnson & Johnson (JNJ)		01/28/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sterling Capital NC Intermediate Tax-Free (BBNTX)		09/16/2014	P	\$15,001 - \$50,000	
Target Corporation (TGT)		09/8/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BB&T	August 2013	Mortgage on Personal Residence in NC	\$500,001 - \$1,000,000
	BB&T	August 2013	Second Line of Credit	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Cape Fear LLP
Partner	Boyle Investment Group

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. George Holding , 05/15/2015