



Filing ID #10022061

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Robert C. "Bobby" Scott
Status: Member
State/District: VA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 08/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
914 Shore Drive, Newport News, VA 23607 [OT] DESCRIPTION: 1/3 interest inherited property		\$100,001 - \$250,000	None		<input type="checkbox"/>
American Electric Power [OT] DESCRIPTION: American Electric Power		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
American Funds - Capital World Growth & Income (CWGFX) [OT] DESCRIPTION: American Funds - Capital World Growth & Income Fund (CWGFX)		None	None		<input type="checkbox"/>
American Funds - Portfolio Global Growth Fund CIA (PGGAX) [OT] DESCRIPTION: American Funds - Portfolio Global Growth Fund CIA (PGGAX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
American Funds Date Retirement Fund - 2020 (AACTX) [OT] DESCRIPTION: American Funds Date Retirement Fund - 2020 (AACTX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Funds Target Date Retirement - 2025 Fund CLA (AADTX) [OT] DESCRIPTION: American Funds Target Date Retirement - 2025 Fund CLA (AADTX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Mutual Fund Intl Growth & Income [OT]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: IGAAAX - was described as Mutual Fund Income on last year's report					
Ariel appreciaiton investment (CAAPX) [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Ariel appreciation investment (CAAPX)					
Automatic Data Processing (ADP) [OT]		None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ADP Stock					
Berkshire Hathaway Inc Series (B) (BR K/B) [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Berkshire Hathaway Inc Series (B) (BR K/B)					
Bridgeway Fund Income Blue Chip (BRLIX) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bridgeway Fund Income Blue Chip (BRLIX)					
Brown Capital Mgt. Mid Comapnay Investors (BCMSX) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Brown Capital Mgt. Mid Company Investors (BCMSX)					
Campbel Soup Stock [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Campbel Soup Stock					
CDK Global Holdings LLC (CDK) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CDK Global Holdings LLC (CDK)					
Chartway Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking account					
Chevron Corp [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Chevron Corp					
Clearbridge International Growth C (LMGTX) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Clearbridge International Growth C (LMGTX)					
Clearbridge Small CAP C (LMASX) [OT]		\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Clearbridge Small CAP C - Mutual Fund (LMASX)					
Colgate Palmolive CO CL [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Colgate Palmolive CO CL					
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking account					
Days Ferry Productions LLC [OT]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Days Ferry Productions LLC					
Dodge & COX Stock Fund (DODGX) [OT]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Dodge & COX Stock Fund (DODGX)					
Domini International social Equity Investor (DOMIX) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Domini International social Equity Investor (DOMIX)					
Domini Social Equity Fund (DSEFX) [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Domini Social Equity Fund (DSEFX)					
Euro Pacific Growth Fund CL A (AEPGX) [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: American Funds - Europacific Growth Fund CL A (AEPGX)					
Fidelity Blue Chip Growth (FBGRX) [OT]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Fidelity Blue Chip Growth (FBGRX)					
Fidelity Contra Mutual Fund (FCNTX) [OT]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Fidelity Contra Mutual Fund (FCNTX)					
Fidelity Convertible Securities (FCVSX) [OT]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Fidelity Convertible Securities (FCVSX)					
Growth Fund America CL C (CFACX) [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Growth Fund America CL C (CFACX)					
Growth Fund America CL FI [OT]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Growth Fund America CL FI					
Harbor Capital Appreciation (HACAX) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Harbor Capital Appreciation (HACAX)					
Harbor International Fund (HAINX) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Harbor International Fund (HAINX)					
International Flavors & Fragrances Inc (IFF) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: International Flavors & Fragrances Inc (IFF)					
International Growth & Income Fund CL A (IGAAX) [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: International Growth & Income Fund CL A (IGAAX)					
JPMorgan Chase & CO (JPM) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: JPMorgan Chase & CO (JPM)					
Liberty All Star Equity Growth Fund (USA) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Liberty All Star Equity Growth Fund (USA)					
Liberty All Star Growth Fund (ASG) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Liberty All Star Growth Fund (ASG)					
Mairs & Power FDS TR Growth Fund (MPGFX) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Mairs & Power FDS TR Growth Fund (MPGFX)					
Mass Mutual Annuity [OT]		\$15,001 - \$50,000	Annuity	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Mass Mutual Annuity					
Merck & Co [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Merck & Co					
Motley Fool FDS TR Great America FD [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Motley Fool FDS TR Great America FD					
Motley Fool FDS TR Motley Fool Indepe [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Motley Fool FDS TR Motley Fool Indepe					
Nasdaq Premium Income & Growth Fund [OT]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Nasdaq Premium Income & Growth Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northeast Investors Growth Fund [OT]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Northeast Investors Growth Fund					
Northeast Investors Trust Fund [OT]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Northeast Investors Trust Fund					
Nuveen Nasdaq Dynamic Overtime FD (QQQX) [OT]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Nuveen Nasdaq Dynamic Overtime FD (QQQX)					
Oakmark Select 1 (OAKLX) [OT]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Oakmark Select 1 (OAKLX)					
Old Point National Bank [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Checking account					
Paychex Inc (PayX) [OT]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Paychex Inc (PayX)					
Pepco Holding Income [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Pepco Holding Income					
Pfizer Income (PPE) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Pfizer Income (PPE)					
Powershares S & P 500 High Div. L (SPHD) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Powershares S & P 500 High Div. L (SPHD)					
Powershares S & P 500 High Quality (SPHQ) [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Powershares S & P 500 High Quality (SPHQ)					
PPL Corporation [OT]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: PPL Corporation					
Praxair Income [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Praxair Income					
Premier Bank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Checking account					
Proctor & Gamble CO PG [OT]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Proctor & Gamble CO PG					
Royce Value Trust Income (RVT) [OT]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Royce Value Trust Income (RVT)					
Schwab Strategic TV US Divident Equity [OT]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Schwab Strategic TV US Divident Equity					
Schwab US Divident Equity ETF (SCHD) [OT]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Schwab US Divident Equity ETF (SCHD)					
Sherwin Williams CO [OT]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Sherwin Williams CO					
SPDR Dow Jones Ind Average ETF TR (DIA) [OT]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: SPDR Dow Jones Ind Average ETF TR (DIA)					
SSGA Emerging Markets Fund Institutional (SSEMX) [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: SSGA Emerging Markets Fund Institutional (SSEMX)					
Sysco Corporation (SYY) [OT]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Sysco Corporation (SYY)					
Upromise by Salliemae [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Savings account					
Vanguard Dividend Appreciation Fund (VIG) [OT]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Vanguard Dividend Appreciation Fund (VIG)					
Vanguard Index Funds Total Stock VTT [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Vanguard Index Funds Total Stock VTT					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Sector Index FDS & Vanguard Consumer Discretionary Vipers VCR [OT]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Vanguard Sector Index FDS & Vanguard Consumer Discretionary Vipers VCR					
Wells fargo - Cash in Brokerage Account [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Wells fargo - Cash in Brokerage Account					
Yum Brands Inc [OT]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Yum Brands Inc					
Yum China Holding Inc. Com [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Yum China Holding Inc. Com					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ariel appreciaiton investment (CAAPX) [OT]		Monthly	P	\$1,001 - \$15,000	
LOCATION: US					
DESCRIPTION: Ariel appreciation investment (CAAPX)					
Automatic Data Processing (ADP) [OT]		07/26/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: US					
DESCRIPTION: Automatic Data Processing (ADP)					
Automatic Data Processing (ADP) [OT]		07/26/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: US					
DESCRIPTION: Automatic Data Processing (ADP)					
Automatic Data Processing (ADP) [OT]		06/26/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: US					
DESCRIPTION: Automatic Data Processing (ADP)					
Brown Capital Mgt. Mid Comapnay Investors (BCMSX) [OT]		Monthly	P	\$1,001 - \$15,000	
LOCATION: US					
DESCRIPTION: Brown Capital Mgt. Mid Company Investor (BCMSX)					
Mairs & Power FDS TR Growth Fund (MPGFX) [OT]		10/2/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: US DESCRIPTION: Mairs & Power FDS TR Growth Fund (MPGFX)					
Northeast Investors Growth Fund [OT]		06/17/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: Northeast Investors Growth Fund					
Northeast Investors Trust Fund [OT]		06/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Northeast Investors Trust Fund					
Oakmark select CL (OAKLX) [OT]		Monthly	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Oakmark select CL (OAKLX)					
Powershares S & P 500 High Div. L (SPHD) [OT]		Monthly	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Powershares S & P 500 High Div. L (SPHD)					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	TowneBank	April 2005	Residential mortgage on 7501-2F, River Road, Newport News, Virginia	\$100,001 - \$250,000
	TowneBank	May 2008	Residential mortgage on 7501-2G, River Road, Newport News, Virginia	\$100,001 - \$250,000
	Capital One	Various	Credit card	\$15,001 - \$50,000
	E-Trade	Various	Margin	\$50,001 - \$100,000
	Wells Fargo bank	Various	Margin	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Hampton Roads March of Dimes

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert C. "Bobby" Scott , 08/13/2018