



Filing ID #10015122

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Tommy Pope
Status: Congressional Candidate
State/District: SC05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 04/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
212 Properties LLC		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Rock Hill, SC, US DESCRIPTION: Income from rent.					
Capital One		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DC1 Roth ⇒ iShares Core MSCI Total International Stock ETF (IXUS)		\$1 - \$1,000	Tax-Deferred		
DC1 Roth ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT)		\$1 - \$1,000	Tax-Deferred		
DC1 Roth ⇒ Schwab U.S. REIT ETF (SCHH)		\$1 - \$1,000	Tax-Deferred		
DC1 Roth 2 ⇒ iShares Core S&P 500 ETF (IVV)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC1 Roth 2 ⇒ iShares MSCI EAFE ETF (EFA)		\$1 - \$1,000	Tax-Deferred		
DC1 Roth 2 ⇒ Schwab U.S. REIT ETF (SCHH)		\$1 - \$1,000	Tax-Deferred		
DC1 Roth 2 ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$1 - \$1,000	Tax-Deferred		
DC1 Roth 2 ⇒ Vanguard Total Bond Market ETF (BND)		\$1 - \$1,000	Tax-Deferred		
DC2 Coverdell ⇒ iShares Core S&P 500 ETF (IVV)		\$1,001 - \$15,000	Tax-Deferred		
DC2 Coverdell ⇒ iShares Core S&P Mid-Cap ETF (IJH)		\$1,001 - \$15,000	Tax-Deferred		
DC2 Coverdell ⇒ iShares Core U.S. Aggregate Bond ETF (AGG)		\$1 - \$1,000	Tax-Deferred		
DC2 Coverdell ⇒ iShares MSCI EAFE ETF (EFA)		\$1,001 - \$15,000	Tax-Deferred		
DC2 Coverdell ⇒ iShares North American Natural Resources ETF (IGE)		\$1 - \$1,000	Tax-Deferred		
DC2 Coverdell ⇒ iShares Russell 2000 ETF (IWM)		\$1,001 - \$15,000	Tax-Deferred		
DC2 Coverdell ⇒ Schwab U.S. REIT ETF (SCHH)		\$1 - \$1,000	Tax-Deferred		
DC2 Coverdell ⇒ Schwab US Dividend Equity ETF (SCHD)		\$1 - \$1,000	Tax-Deferred		
DC2 Coverdell ⇒ SPDR DJ Wilshire REIT ETF (RWR)		\$1 - \$1,000	Tax-Deferred		
DC2 Coverdell ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC3 Roth ⇒ iShares Core MSCI EAFE ETF (IEFA)		\$1 - \$1,000	Tax-Deferred		
DC3 Roth ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)		\$1 - \$1,000	Tax-Deferred		
DC3 Roth ⇒ iShares Core S&P 500 ETF (IVV)		\$1,001 - \$15,000	Tax-Deferred		
DC3 Roth ⇒ Schwab U.S. REIT ETF (SCHH)		\$1 - \$1,000	Tax-Deferred		
DC3 Roth ⇒ Schwab US Dividend Equity ETF (SCHD)		\$1 - \$1,000	Tax-Deferred		
DC3 Roth 2 ⇒ iShares Core S&P 500 ETF (IVV)		\$1,001 - \$15,000	Tax-Deferred		
DC3 Roth 2 ⇒ iShares MSCI EAFE ETF (EFA)		\$1,001 - \$15,000	Tax-Deferred		
DC3 Roth 2 ⇒ Schwab U.S. REIT ETF (SCHH)		\$1,001 - \$15,000	Tax-Deferred		
DC3 Roth 2 ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$1 - \$1,000	Tax-Deferred		
DC3 Roth 2 ⇒ Vanguard Total Bond Market ETF (BND)		\$1 - \$1,000	Tax-Deferred		
Elrod Pope 401(k) ⇒ 500 Index Fund		\$250,001 - \$500,000	Tax-Deferred		
Elrod Pope 401(k) ⇒ Active Bond Fund		\$15,001 - \$50,000	Tax-Deferred		
Elrod Pope 401(k) ⇒ Intl Equity Index Fund		\$50,001 - \$100,000	Tax-Deferred		
Elrod Pope 401(k) ⇒ John Hancock Stable Val		\$15,001 - \$50,000	Tax-Deferred		
Elrod Pope 401(k) ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mid Cap Index Fund					
Elrod Pope 401(k) ⇒ Real Est. Securities Fund		\$15,001 - \$50,000	Tax-Deferred		
Elrod Pope 401(k) ⇒ Small Cap Index Fund		\$15,001 - \$50,000	Tax-Deferred		
Elrod Pope 401(k) ⇒ Total Bond Market Fund		\$15,001 - \$50,000	Tax-Deferred		
Elrod Pope Law Firm PA LOCATION: Rock Hill, SC, US DESCRIPTION: Partner in law firm.		\$100,001 - \$250,000	None		
Federal Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
iShares Core S&P 500 ETF (IVV)		\$1,001 - \$15,000	None		
PSLH LLC LOCATION: York, SC, US		\$100,001 - \$250,000	None		
Retinue Group LLC LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		
Roth IRA ⇒ iShares Core S&P 500 ETF (IVV)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Core S&P 500 ETF (IVV)	SP	\$15,001 - \$50,000	Tax-Deferred		
Roth IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Morningstar Small-Cap ETF (JKJ)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Morningstar Small-Cap ETF (JKJ)	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ iShares MSCI EAFE ETF (EFA)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares MSCI EAFE ETF (EFA)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares MSCI Emerging Index Fund (EEM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares MSCI Emerging Index Fund (EEM)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares North American Natural Resources ETF (IGE)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares North American Natural Resources ETF (IGE)		\$1 - \$1,000	Tax-Deferred		
Roth IRA ⇒ iShares Russell 2000 ETF (IWM)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Russell 2000 ETF (IWM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Russell Mid-Cap ETF (IWR)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Russell Mid-Cap ETF (IWR)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares U.S. Real Estate ETF (IYR)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Schwab U.S. REIT ETF (SCHH)		\$1 - \$1,000	Tax-Deferred		
Roth IRA ⇒ Schwab U.S. REIT ETF (SCHH)	SP	\$1 - \$1,000	Tax-Deferred		
Roth IRA ⇒ South State Corporation (SSB)	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ South State Corporation (SSB)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ SPDR DJ Wilshire REIT ETF (RWR)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard 500 Index Fund Investor Class	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard Emerging Markets Stock Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard Emerging Markets Stock Index Fund		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard S&P 500 ETF (VOO)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard S&P 500 ETF (VOO)	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard Total Bond Market ETF (BND)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard Total Bond Market ETF (BND)	SP	\$1,001 - \$15,000	Tax-Deferred		
SC Judges Solicitor's Retirement		Undetermined	Pension	\$50,001 - \$100,000	\$50,001 - \$100,000
Seaport Partners LLC		\$50,001 - \$100,000	None		
LOCATION: Isle of Palms, SC, US					
South Carolina 457 Deferred Compensation Plan and Trust ⇒ American Funds EuroPacific Gr R6		\$1,001 - \$15,000	Tax-Deferred		
South Carolina 457 Deferred Compensation Plan and Trust ⇒ American Funds New Perspective R6		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
South Carolina 457 Deferred Compensation Plan and Trust ⇒ Dodge & Cox Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
South Carolina 457 Deferred Compensation Plan and Trust ⇒ PIMCO Total Return Instl		\$1,001 - \$15,000	Tax-Deferred		
South Carolina 457 Deferred Compensation Plan and Trust ⇒ South Carolina Stable Value Fund		\$1,001 - \$15,000	Tax-Deferred		
South Carolina 457 Deferred Compensation Plan and Trust ⇒ T. Rowe Price Mid-Cap Value I		\$1,001 - \$15,000	Tax-Deferred		
South Carolina 457 Deferred Compensation Plan and Trust ⇒ TIAA-CREF Small-Cap Blend Idx Inst		\$1,001 - \$15,000	Tax-Deferred		
South Carolina 457 Deferred Compensation Plan and Trust ⇒ Vanguard Institutional Index Instl Pl		\$50,001 - \$100,000	Tax-Deferred		
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ American Funds EuroPacific Gr R6		\$15,001 - \$50,000	Tax-Deferred		
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ American Funds New Perspective R6		\$15,001 - \$50,000	Tax-Deferred		
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ Dodge & Cox Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ PIMCO Total Return Instl		\$15,001 - \$50,000	Tax-Deferred		
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ South Carolina Stable Value Fund		\$15,001 - \$50,000	Tax-Deferred		
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ T. Rowe Price Mid-Cap Value 1		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ TIAA-CREF Small-Cap Blend Idx Inst		\$1,001 - \$15,000	Tax-Deferred		
South Carolina Salary Deferral 401(k) Plan and Trust ⇒ Vanguard Institutional Index Instl Pl		\$50,001 - \$100,000	Tax-Deferred		
South State Bank		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Elrod Pope Law Firm, PA	Salary	\$100,000.00	\$138,614.00
SC State House	Salary	\$28,082.00	\$28,082.00
SC Judges Solicitor's Retirement	W-2 Retirement Portion	\$31,712.00	\$31,712.00
Elrod Pope Law Firm, PA	Distribution	\$.00	\$640,106.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	South State Bank	May 2010	House	\$250,001 - \$500,000
	South State Bank	July 2006	PSLH mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- DC1 Roth
- DC1 Roth 2
- DC2 Coverdell
LOCATION: US
- DC3 Roth
- DC3 Roth 2
- Elrod Pope 401(k)
- Roth IRA (Owner: SP)
- Roth IRA
- South Carolina 457 Deferred Compensation Plan and Trust
- South Carolina Salary Deferral 401(k) Plan and Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tommy Pope , 04/12/2017