



Filing ID #10024319

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Matt Gaetz
Status: Member
State/District: FL01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 08/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
01-1N-28-2330-00100-0110 [RP] LOCATION: Santa Rosa, FL, US DESCRIPTION: Vacant Lot Magnolia Heights		\$1,001 - \$15,000	None		
16-2S-25-0000-0008-0330 [RP] LOCATION: Okaloosa, FL, US DESCRIPTION: Vacant Lot Cactus Drive - Florosa		\$15,001 - \$50,000	None		
36-1N-17-04050-00C-0140 [RP] LOCATION: Walton, FL, US DESCRIPTION: Lot 14, Block C - Cowford		\$1,001 - \$15,000	None		
40-1N-28-0090-44900-0190 [RP] LOCATION: Santa Rosa, FL, US DESCRIPTION: Vacant Lot Avalon Beach		\$1,001 - \$15,000	None		
40-1N-28-0090-64000-0050 [RP] LOCATION: Santa Rosa, FL, US DESCRIPTION: Vacant Lot Avalon Beach		\$1,001 - \$15,000	None		
40-1N-28-0090-72200-0380 [RP]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Santa Rosa, FL, US DESCRIPTION: Vacant Lot Avalon Beach					
Caregivers, Inc. [PS]		\$100,001 - \$250,000	Pass-through earnings		\$5,001 - \$15,000
DESCRIPTION: Corporate Stock. Not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola, FL.					
Coastal Bank - Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	None
DESCRIPTION: Coastal Bank - Checking Account					
First City Bank - Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: First City Bank - Checking Account					
Florida 1st Bank Stock - 5,000 shs [PS]		\$15,001 - \$50,000	Capital Gains	None	None
DESCRIPTION: Florida 1st Bank Stock - 5,000 shs					
Retirement - FL State Legislative Plan [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Retirement - Investment Plan					
State Farm Life Insurance - Cash Value [WU]		\$1,001 - \$15,000	None		
DESCRIPTION: State Farm Life Insurance - Cash Value					
Synovus Financial Corp. (SNV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: Synovus Financial Corp Stock - 138.605 shs					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Florida	Salary	\$.00	\$24,858.25
Keefe, Anchors & Gordon, PA	Salary		\$57,939.00
Caregivers, Inc.	Director Salary	\$3,333.00	\$10,000.00
Synovus Bank	Directors Fee	\$425.00	\$1,700.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Don Gaetz	January 2011	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member - House of Representatives - District 2	State of Florida
Attorney/Employee	Keefe, Anchors & Gordon PA
Director	Caregivers, Inc.
Director	Synovus Bank
Member of Congress - House of Representatives	Congress of the United States

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2011	Matt Gaetz and the State of Florida	Retirement System

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Matt Gaetz , 08/13/2018