



Filing ID #10033644

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David F. Cavell
Status: Congressional Candidate
State/District: MA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 02/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Choate, Hall & Stewart LLP Tax Deferred Savings Plan for Attorneys ⇒ Vanguard Institutional Target Retirement 2050 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Harvard University Basic Life Insurance [WU] DESCRIPTION: (value not readily ascertainable)	SP	\$1,001 - \$15,000	None		
Harvard University Defined Contribution Retirement Plan ⇒ TIAA Traditional [FN]		\$1,001 - \$15,000	Tax-Deferred		
Harvard University Defined Contribution Retirement Plan ⇒ TIAA-CREF Lifecycle Index 2050 Fund (Institutional) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Harvard University Tax-Deferred Annuity Plan ⇒ TIAA-CREF Lifecycle Index 2050 Fund (Institutional) [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Massachusetts State Employees' Retirement System [PE]		\$15,001 - \$50,000	Tax-Deferred		
Northwestern Mutual Life Insurance [WU]	SP	\$1,001 - \$15,000	None		
Northwestern Mutual Life Insurance [WU]		\$1,001 - \$15,000	None		
Stanley Cavell Literary Trust (Co-Trustee/Beneficiary) ⇒ Income/Principal from Literary Trust [IP]		Undetermined	None		
Teachers Retirement System of the City of New York [PE]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Office of the Massachusetts Attorney General, Boston, MA	Salary	\$61,384.62	\$79,509.00
International Bank for Reconstruction and Development, Washington, D.C.	Consulting Fees	\$14,375.00	\$11,250.00
Harvard University, Cambridge MA	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Georgetown University/FedLoan	August 2010	Law School Student Loans	\$250,001 - \$500,000
SP	Tufts University/Navient	August 2002	Undergraduate Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Jewish Alliance for Law and Social Action

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Choate, Hall & Stewart LLP Tax Deferred Savings Plan for Attorneys
- Harvard University Defined Contribution Retirement Plan
- Harvard University Tax-Deferred Annuity Plan
- Stanley Cavell Literary Trust (Co-Trustee/Beneficiary)
DESCRIPTION: (value not readily ascertainable)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David F. Cavell , 02/15/2020