



Filing ID #10013342

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Corry Westbrook
Status: Congressional Candidate
State/District: FL08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 07/9/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	None		
Amazon.com, Inc. (AMZN)		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Apple Inc. (AAPL)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	None
Applied Materials, Inc. (AMAT)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Calvert Global Alternative Energy		\$1,001 - \$15,000	None		
Calvert Global Water Mutual Fund		\$1,001 - \$15,000	None		
Capital One CD		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One Financial Corporation (COF)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Capital One Financial Corporation (COF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Constellation Brands, Inc. (STZ)		\$1,001 - \$15,000	None		
Delta Air Lines, Inc. (DAL)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Diageo plc (DEO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	Dividends	None	None
Fidelity Contrafund Inherited IRA		\$50,001 - \$100,000	Tax-Deferred		
Fidelity International Disc		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Low Priced Stock		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Low Priced Stock Inherited IRA		\$100,001 - \$250,000	Tax-Deferred		
Fidelity New Millenium Inherited IRA		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Pacific Basin		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Fidelity Sel Comm Equipment		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity Select Biotechnology		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Fidelity Select Environ and Alt Energy		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity select Utilities		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Northwestern Mutual Life Insurance		\$50,001 - \$100,000	None		
Novartis AG (NVS)		\$1,001 - \$15,000	Capital Gains,	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		
NWF Retirement The Hartford Group ⇒ American Funds NW Perspective		\$15,001 - \$50,000	Tax-Deferred		
NWF Retirement The Hartford Group ⇒ Calvert Capital Accumulation		\$15,001 - \$50,000	Tax-Deferred		
NWF Retirement The Hartford Group ⇒ Domini Social Equity		\$50,001 - \$100,000	Tax-Deferred		
NWF Retirement The Hartford Group ⇒ Paxworld Balanced Fund		\$15,001 - \$50,000	Tax-Deferred		
Oceana Retirement - Principal Financial Group ⇒ Am Funds Am Mut R3 fd		\$15,001 - \$50,000	Tax-Deferred		
Oceana Retirement - Principal Financial Group ⇒ Calvert Asset Management Bond C Funds		\$1,001 - \$15,000	Tax-Deferred		
Oceana Retirement - Principal Financial Group ⇒ Calvert Asset Management Equity C Fund		\$1,001 - \$15,000	Tax-Deferred		
Oceana Retirement - Principal Financial Group ⇒ Calvert Intl Equity C Fund		\$1,001 - \$15,000	Tax-Deferred		
Oceana Retirement - Principal Financial Group ⇒ Franklin Small Cap Value R fd		\$1,001 - \$15,000	Tax-Deferred		
Oceana Retirement - Principal Financial Group ⇒ oppenheimerfunds inc developing mkts R fund		\$1,001 - \$15,000	Tax-Deferred		
Oceana Retirement - Principal Financial Group ⇒ Principal Midcap S&P 400 Index R3 fund		\$1,001 - \$15,000	Tax-Deferred		
Proerty in Washington DC with Rental Unit		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Washington, DC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prudential Alliance		\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
T Rowe Price Blue Chip Growth		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
T Rowe Price Emerging Europe		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
T Rowe Price Financial Services		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
T Rowe Price Health Sciences		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
T Rowe Price Latin America Inherited IRA		\$15,001 - \$50,000	Tax-Deferred		
T Rowe Price mid-cap growth		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
T Rowe Price New Horizons IRA		\$100,001 - \$250,000	Tax-Deferred		
T Rowe Price Prime Reserve		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
T Rowe Price Reserves IRA		\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Science and Technology		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
TASER International, Inc. (TASR)		\$1,001 - \$15,000	None		
Tesla Motors, Inc. (TSLA)		\$1,001 - \$15,000	None		
Timken Company (TKR)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Timken Steel Corporation Common Shares		\$1 - \$1,000	Capital Gains,	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(TMST)			Dividends		
Toyota Motor Corp Ltd Ord Ordinary Shares (TOYOF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Viacom Inc. - Class A (VIA)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Walgreens Boots Alliance, Inc. (WBA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Checking		\$1,001 - \$15,000	None		
Whole Foods Market, Inc. (WFM)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Whole Foods Market, Inc. (WFM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
World Wildlife Fund and US Environmental Protection Agency	my salary and spouse salary	\$35,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Everbank Mortgage	February 2013	Mortgage on property in Washington DC with a rental unit	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of the Board of Directors	Marine Resources Council
Member of the Board of Directors	Pelican Island Audubon Society

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- NWF Retirement The Hartford Group
DESCRIPTION: National Wildlife Federation Retirement Account
- Oceana Retirement - Principal Financial Group
DESCRIPTION: Oceana Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Corry Westbrook , 07/9/2016