

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 32
For use by Members, officers, and employees

MAY 15 2009

ROBERT C. SCOTT

(757) 380-1000

2009 MAY 22 PM 12:03

(Full Name)

(Daytime Telephone)

U.S. HOUSE OF REPRESENTATIVES
LEGISLATIVE RESOURCE CENTER
1100 (Office Use Only)

Filer Status
☒ Member of the U.S. House of Representatives
State: VA District: 3RD

☐ Officer Or Employee
Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
(AMERICAN) EUROPACIFIC GROWTH FD	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	P
(AMERICAN) FUNDAMENTAL INVS FD	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	P
(AMERICAN) NEW ECONOMY FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
(AMERICAN) SMALLCAP WORLD FD	\$1,001 - \$15,000	None	NONE	P
ADVENT CLAYMORE ADVANCED GROWTH FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
ADVENT CLAYMORE ENHANCED GROWTH & INCOME FD	\$1,001 - \$15,000	None	NONE	PS(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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AMCAP FD	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
AMERICAN BALANCED FD	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
AMERICAN CAPITAL WORLD GROWTH & INCOME FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
AMERICAN GROWTH FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
ARTIO INT'L EQUITY FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
BERKSHIRE HATHAWAY CL B STOCK	\$1,001 - \$15,000	None	NONE	PS(part)
BLUE CHIP VALUE FD	\$1,001 - \$15,000	None	NONE	PS(part)
CALAMOS GLOBAL DYNAMIC INCOME FD	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	PS(part)
CALAMOS GROWTH FD	\$1,001 - \$15,000	None	NONE	
CALAMOS STRATEGIC TOTAL RETURN FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
CAMPBELL SOUP STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
CAPITAL INCOME BUILDER FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
COLGATE-PALMOLIVE STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
DOMINI EUROPEAN SOCIAL EQUITY FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DOMINI SOCIAL EQUITY FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DWS INVESTMENT TRUST CORE FIXED INCOME FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
GABELLI EQUITY TRUST FD	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
HARBOR CAPITAL APPRECIATION FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
HARBOR GLOBAL VALUE FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
HARBOR INT'L FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
HEINZ (H.J.) STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
HOTCHKIS & WILEY CORE VALUE FD	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$1 - \$200	
INCOME FUND AMERICA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
JULIUS BAER INT'L EQUITY FD	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$1 - \$200	
LIBERTY ALL-STAR EQUITY FD	\$1,001 - \$15,000	None	NONE	PS(part)
LIBERTY ALL-STAR GROWTH FD	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$201 - \$1,000	PS(part)
MASS MUTUAL AMERICAN CENTURY INCOME & GROWTH FD	\$1,001 - \$15,000	None	NONE	
MASS MUTUAL FIDELITY VIP CONTRAFUND	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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MASS MUTUAL OPPENHEIMER CORE BOND FD	\$1,001 - \$15,000	None	NONE	
MASS MUTUAL OPPENHEIMER INT'L GROWTH FD	\$1,001 - \$15,000	None	NONE	
MASS MUTUAL OPPENHEIMER MAIN STREET FD	\$1,001 - \$15,000	None	NONE	
MASS MUTUAL PANORAMA GROWTH FD	\$1,001 - \$15,000	None	NONE	
MASS MUTUAL PANORAMA TOTAL RETURN FD	\$1,001 - \$15,000	None	NONE	
MASS MUTUAL T. ROWE PRICE MID CAP GROWTH FD	\$1,001 - \$15,000	None	NONE	
NASDAQ PREMIUM INCOME & GROWTH FD	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
NORTHEAST INVESTORS GROWTH FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
NORTHEAST INVESTORS TRUST FD	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
OPPENHEIMER INT'L GROWTH FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
PAYCHEX STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
PENINSULA PROFIT PROS INVESTMENT CLUB	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	
PIMCO PAC INVT MGMT SER TOTAL RETURN FD	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAINS	\$1 - \$200	S(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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PRAXAIR STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
PROFIT LOMAX VALUE FD	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
RIVERSOURCE MID CAP VALUE FD	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$1 - \$200	P
ROYCE VALUE TRUST FD	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
SELECTED AMERICAN SHARES FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SUNTRUST BANKS STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
TCW DIVERSIFIED VALUE FD	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$1 - \$200	
TOUCHSTONE SANDS CAP INT'L GROWTH FD	\$1,001 - \$15,000	None	NONE	
WASHINGTON MUTUAL INVESTORS FD	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$201 - \$1,000	
WELLS FARGO ADVANTAGE ENDEAVOR SELECT FD	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$1 - \$200	
WESTERN ASSET CORE PLUS BOND FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
YUM BRANDS STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	(AMERICAN) EUROPACIFIC GROWTH FD	P	01-25-08	\$1,001 - \$15,000
	(AMERICAN) FUNDAMENTAL INVS FD	P	02-08-08	\$1,001 - \$15,000
	(AMERICAN) NEW ECONOMY FD	P	01-25-08	\$1,001 - \$15,000
	(AMERICAN) SMALLCAP WORLD FD	P	02-22-08	\$1,001 - \$15,000
	(AMERICAN) SMALLCAP WORLD FD	P	01-25-08	\$1,001 - \$15,000
	ADVENT CLAYMORE ADVANCED GROWTH FD	P	11-12-08	\$1,001 - \$15,000
	ADVENT CLAYMORE ADVANCED GROWTH FD	P	10-13-08	\$1,001 - \$15,000
	ADVENT CLAYMORE ENHANCED GROWTH & INCOME FD	P	11-19-08	\$1,001 - \$15,000
	ADVENT CLAYMORE ENHANCED GROWTH & INCOME FD	P	11-25-08	\$1,001 - \$15,000
	ADVENT CLAYMORE ENHANCED GROWTH & INCOME FD	P	11-12-08	\$1,001 - \$15,000
	ADVENT CLAYMORE ENHANCED GROWTH & INCOME FD	S(part)	11-25-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	ADVENT CLAYMORE ENHANCED GROWTH & INCOME FD	P	11-12-08	\$1,001 - \$15,000
	AFLAC STOCK	S	09-24-08	\$1,001 - \$15,000
	AMERICAN CAPITAL WORLD GROWTH & INCOME FD	P	01-25-08	\$1,001 - \$15,000
	AMERICAN CAPITAL WORLD GROWTH & INCOME FD	P	02-22-08	\$1,001 - \$15,000
	AMERICAN EXPRESS STOCK	S	07-28-08	\$1,001 - \$15,000
	AMERICAN GROWTH FD	P	02-22-08	\$1,001 - \$15,000
	AMERICAN GROWTH FD	P	01-20-08	\$1,001 - \$15,000
	AMERICAN INT'L GROUP STOCK	S	07-22-08	\$1,001 - \$15,000
	AMERICAN INT'L GROUP STOCK	P	05-21-08	\$1,001 - \$15,000
	AMERICAN INT'L GROUP STOCK	P	04-21-08	\$1,001 - \$15,000
	ARIEL APPRECIATION FD	S	10-14-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	ARIEL FOCUS FD	S	10-14-08	\$1,001 - \$15,000
	ARIEL FOCUS FD	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000
	ARIEL FUND	S	10-14-08	\$1,001 - \$15,000
	ARTIO INTL EQUITY FD	P	01-15-08	\$1,001 - \$15,000
	AUTOMATIC DATA PROCESSING STOCK	S(part)	07-28-08	\$1,001 - \$15,000
	AUTOMATIC DATA PROCESSING STOCK	S	09-15-08	\$1,001 - \$15,000
	BANK OF AMERICA STOCK	S	01-22-08	\$1,001 - \$15,000
	BANK OF AMERICA STOCK	P	06-06-08	\$1,001 - \$15,000
	BANK OF AMERICA STOCK	P	04-15-08	\$1,001 - \$15,000
	BANK OF AMERICA STOCK	S	06-25-08	\$1,001 - \$15,000
	BANK OF AMERICA STOCK	P	03-06-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	BB&T STOCK	P	06-06-08	\$1,001 - \$15,000
	BB&T STOCK	P	01-22-08	\$1,001 - \$15,000
	BB&T STOCK	S	06-26-08	\$1,001 - \$15,000
	BB&T STOCK	P	03-06-08	\$1,001 - \$15,000
	BERKSHIRE HATHAWAY CL B STOCK	S(part)	06-26-08	\$1,001 - \$15,000
	BERKSHIRE HATHAWAY CL B STOCK	S(part)	10-13-08	\$1,001 - \$15,000
	BERKSHIRE HATHAWAY CL B STOCK	P	10-06-08	\$1,001 - \$15,000
	BERKSHIRE HATHAWAY CL B STOCK	S(part)	10-09-08	\$1,001 - \$15,000
	BERKSHIRE HATHAWAY CL B STOCK	P	09-24-08	\$1,001 - \$15,000
	BERKSHIRE HATHAWAY CL B STOCK	P	09-25-08	\$1,001 - \$15,000
	BERKSHIRE HATHAWAY CL B STOCK	S(part)	10-09-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	BLUE CHIP VALUE FD	P	10-24-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	P	10-28-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	S(part)	10-28-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	S(part)	11-19-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	P	10-14-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	P	10-17-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	S	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000

	BLUE CHIP VALUE FD	S(part)	10-10-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	P	10-09-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	P	10-08-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	P	11-12-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	BLUE CHIP VALUE FD	P	10-13-08	\$1,001 - \$15,000
	BLUE CHIP VALUE FD	P	10-13-08	\$1,001 - \$15,000
	BRANDYWINE BLUE FD	S	07-29-08	\$1,001 - \$15,000
	BRANDYWINE BLUE FD	P	06-26-08	\$1,001 - \$15,000
	BRIDGEWAY ULTRA SMALL COMPANY FD	S	10-07-08	\$1,001 - \$15,000
	BROWN CAP MGT EQUITY FD	S	10-10-08	\$1,001 - \$15,000
	BROWN CAP MGT SMALL COMPANY FD	S	10-10-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	11-19-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	10-16-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	12-12-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	11-20-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	10-17-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	10-16-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	S(part)	12-22-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	11-25-08	\$1,001 - \$15,000
	CALAMOS GLOBAL DYNAMIC INCOME FD	P	11-12-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	P	11-20-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	P	11-25-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	P	11-13-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	S(part)	12-31-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	S(part)	12-22-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	P	11-12-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	CALAMOS STRATEGIC TOTAL RETURN FD	P	11-17-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	P	10-17-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	P	10-16-08	\$1,001 - \$15,000
	CALAMOS STRATEGIC TOTAL RETURN FD	P	11-19-08	\$1,001 - \$15,000
	CARNIVAL STOCK	S	10-06-08	\$1,001 - \$15,000
	CARNIVAL STOCK	P	01-22-08	\$1,001 - \$15,000
	CARNIVAL STOCK	P	06-26-08	\$1,001 - \$15,000
	CGM FOCUS FD	S	10-10-08	\$1,001 - \$15,000
	CGM FOCUS FD	P	09-25-08	\$1,001 - \$15,000
	CGM FOCUS FD	P	07-31-08	\$1,001 - \$15,000
	CGM FOCUS FD	P	06-25-08	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	COLGATE-PALMOLIVE STOCK	S(part)	10-08-08	\$1,001 - \$15,000
	DIAMONDS TRUST-UNIT SERIES 1	P	03-19-08	\$1,001 - \$15,000
	DIAMONDS TRUST-UNIT SERIES 1	S(part)	04-01-08	\$1,001 - \$15,000
	DIAMONDS TRUST-UNIT SERIES 1	S	04-02-08	\$1,001 - \$15,000
	DIAMONDS TRUST-UNIT SERIES 1	P	02-05-08	\$1,001 - \$15,000
	DODGE & COX GLOBAL STOCK FD	S	07-07-08	\$1,001 - \$15,000
	DODGE & COX GLOBAL STOCK FD	P	05-16-08	\$1,001 - \$15,000
	DODGE & COX GLOBAL STOCK FD	P	06-06-08	\$1,001 - \$15,000
	DODGE & COX INT'L STOCK FD	P	04-02-08	\$1,001 - \$15,000
	DODGE & COX INT'L STOCK FD	S(part)	09-03-08	\$1,001 - \$15,000
	DODGE & COX INT'L STOCK FD	P	07-07-08	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	DODGE & COX INT'L STOCK FD	S	10-07-08	\$1,001 - \$15,000
	DODGE & COX STOCK FD	P	07-07-08	\$1,001 - \$15,000
	DODGE & COX STOCK FD	S	10-03-08	\$1,001 - \$15,000
	DWS INVESTMENT TRUST CORE FIXED INCOME FD	P	09-04-08	\$1,001 - \$15,000
	EDGAR LOMAX VALUE FD	P	06-25-08	\$1,001 - \$15,000
	EDGAR LOMAX VALUE FD	S	10-10-08	\$1,001 - \$15,000
	EXCELSIOR EMERGING MARKETS FD	S	10-13-08	\$1,001 - \$15,000
	EXCELSIOR VALUE & RESTRUCTURING CLASS Z FD	S	10-08-08	\$1,001 - \$15,000
	FAIRHOLME FD	S	10-09-08	\$15,001 - \$50,000
	FAIRHOLME FD	P	10-06-08	\$1,001 - \$15,000
	FIDELITY DIVIDEND GROWTH FD	S	09-25-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	FIDELITY DIVIDEND GROWTH FD	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000

	FIDELITY LOW PRICED STOCK FD	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000
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	FIDELITY LOW PRICED STOCK FD	S	10-09-08	\$1,001 - \$15,000
	FINANCIAL SELECT SECTOR SPDR	P	07-22-08	\$1,001 - \$15,000
	FINANCIAL SELECT SECTOR SPDR	P	07-28-08	\$1,001 - \$15,000
	FINANCIAL SELECT SECTOR SPDR	S	10-08-08	\$1,001 - \$15,000
	FINANCIAL SELECT SECTOR SPDR	P	09-15-08	\$1,001 - \$15,000
	FPA CAPITAL FD	S	09-03-08	\$1,001 - \$15,000
	GABELLI EQUITY TRUST FD	P	11-25-08	\$1,001 - \$15,000
	GABELLI EQUITY TRUST FD	P	12-12-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	GENERAL ELECTRIC STOCK	S	10-13-08	\$1,001 - \$15,000
	GENERAL ELECTRIC STOCK	P	04-11-08	\$1,001 - \$15,000
	GENERAL ELECTRIC STOCK	P	06-26-08	\$1,001 - \$15,000
	GENERAL ELECTRIC STOCK	P	06-25-08	\$1,001 - \$15,000
	HARBOR INT'L FD	P	09-04-08	\$1,001 - \$15,000
	INCOME FUND AMERICA	P	02-08-08	\$1,001 - \$15,000
	JENSEN PORTFOLIO FD	P	06-25-08	\$1,001 - \$15,000
	JENSEN PORTFOLIO FD	S	09-26-08	\$1,001 - \$15,000
	JOHNSON & JOHNSON STOCK	S	10-08-08	\$1,001 - \$15,000
	JOHNSON CONTROLS STOCK	P	01-22-08	\$1,001 - \$15,000
	JOHNSON CONTROLS STOCK	P	01-22-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	JOHNSON CONTROLS STOCK	S	10-08-08	\$1,001 - \$15,000
	LEGG MASON EMERGING MARKET TRUST FD	S	10-09-08	\$1,001 - \$15,000
	LEGG MASON GROWTH TRUST FD	S	10-09-08	\$1,001 - \$15,000
	LEGG MASON OPPORTUNITY TRUST FD	S	10-09-08	\$1,001 - \$15,000
	LEGG MASON SPL INVESTMENT TRUST FD	S	10-09-08	\$1,001 - \$15,000
	LEGG MASON STOCK	P	03-18-08	\$1,001 - \$15,000
	LEGG MASON STOCK	S	06-25-08	\$1,001 - \$15,000
	LEGG MASON STOCK	P	02-05-08	\$1,001 - \$15,000
	LEGG MASON STOCK	P	03-14-08	\$1,001 - \$15,000
	LEGG MASON STOCK	P	06-10-08	\$1,001 - \$15,000
	LEGG MASON STOCK	P	03-31-08	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	LEGG MASON STOCK	P	03-17-08	\$1,001 - \$15,000
	LEGG MASON VALUE TRUST FD	S	10-09-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	11-25-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	09-26-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	10-03-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	07-15-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	10-14-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	S(part)	12-19-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	06-09-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	07-08-08	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	LIBERTY ALL-STAR EQUITY FD	P	09-29-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	10-06-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	06-27-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	P	06-23-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	S(part)	10-08-08	\$15,001 - \$50,000
	LIBERTY ALL-STAR GROWTH FD	S(part)	12-19-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	P	11-25-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	S(part)	11-12-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	P	10-09-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	P	10-15-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	P	10-16-08	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	LIBERTY ALL-STAR GROWTH FD	P	10-27-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	P	10-08-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	P	10-17-08	\$1,001 - \$15,000
	LIBERTY ALL-STAR GROWTH FD	P	10-10-08	\$1,001 - \$15,000
	LONGLEAF PARTNERS FD	S	10-06-08	\$1,001 - \$15,000
	LONGLEAF PARTNERS FD	P	07-02-08	\$1,001 - \$15,000
	LOU HOLLAND GROWTH FD	S	10-14-08	\$1,001 - \$15,000
	MAIRS & POWER BALANCED FD	S	10-10-08	\$1,001 - \$15,000
	MAIRS & POWER GROWTH FD	S	10-10-08	\$1,001 - \$15,000
	MARSICO GLOBAL FD	P	01-23-08	\$1,001 - \$15,000
	MARSICO GLOBAL FD	P	06-25-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	MARSICO GLOBAL FD	S	10-08-08	\$1,001 - \$15,000
	MASTERS SELECT EQUITY FD	S	06-25-08	\$1,001 - \$15,000
	MASTERS SELECT EQUITY INT'L FD	S	06-25-08	\$1,001 - \$15,000
	MASTERS SELECT EQUITY SMALL COMPANY FD	S	06-25-08	\$1,001 - \$15,000
	MASTERS SELECT EQUITY VALUE FD	S	06-25-08	\$1,001 - \$15,000
	MICROSOFT STOCK	S	10-08-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	S(part)	11-18-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	S(part)	10-27-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	P	12-16-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	P	10-10-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	P	11-19-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	NASDAQ PREMIUM INCOME & GROWTH FD	P	10-09-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	P	10-16-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	P	10-08-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	P	11-25-08	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	P	11-13-08	\$1,001 - \$15,000
	OAKMARK INT'L SMALL CAP FD	S	10-08-08	\$1,001 - \$15,000
	OAKMARK INT'L SMALL CAP FD	P	01-25-08	\$1,001 - \$15,000
	OAKMARK SELECT FD	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000
	OAKMARK SELECT FD	S	10-08-08	\$1,001 - \$15,000
	OLD REPUBLIC INT'L STOCK	S	05-21-08	\$1,001 - \$15,000
	OPPENHEIMER INT'L GROWTH FD	P	09-03-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	PAYCHEX STOCK	P	01-22-08	\$1,001 - \$15,000
	PAYCHEX STOCK	S(part)	10-08-08	\$1,001 - \$15,000
	PEPSICO STOCK	P	01-22-08	\$1,001 - \$15,000
	PEPSICO STOCK	S	10-08-08	\$1,001 - \$15,000
	PIMCO PAC INVT MGMT SER TOTAL RETURN FD	S(part)	09-03-08	\$1,001 - \$15,000
	POWERSHRS FINANCIAL PREFERRED PORTFOLIO	P	07-28-08	\$1,001 - \$15,000
	POWERSHRS FINANCIAL PREFERRED PORTFOLIO	P	07-22-08	\$1,001 - \$15,000
	POWERSHRS FINANCIAL PREFERRED PORTFOLIO	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000
	POWERSHRS FINANCIAL PREFERRED PORTFOLIO	P	08-12-08	\$1,001 - \$15,000
	POWERSHRS FINANCIAL PREFERRED PORTFOLIO	P	09-15-08	\$1,001 - \$15,000
	POWERSHRS FINANCIAL PREFERRED PORTFOLIO	S	10-06-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	PROCTOR & GAMBLE STOCK	S	10-08-08	\$1,001 - \$15,000
	RIVERSOURCE MID CAP VALUE FD	P	09-03-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	10-13-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	10-28-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	10-22-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	11-20-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	11-19-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	10-16-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	11-25-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	S(part)	11-28-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	11-17-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	ROYCE VALUE TRUST FD	S(part)	12-26-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FD	P	10-24-08	\$1,001 - \$15,000
	ROYCE VALUE TRUST FFD	P	10-15-08	\$1,001 - \$15,000
	SELECTED AMERICAN SHARES FD	P	01-03-08	\$1,001 - \$15,000
	SHERWIN WILLIAMS STOCK	P	06-26-08	\$1,001 - \$15,000
	SHERWIN WILLIAMS STOCK	S	10-08-08	\$1,001 - \$15,000
	STANDARD & POORS DEPOSITORY RECEIPTS (SPDRS)	S(part)	04-01-08	\$1,001 - \$15,000
	STANDARD & POORS DEPOSITORY RECEIPTS (SPDRS)	P	02-05-08	\$1,001 - \$15,000
	STANDARD & POORS DEPOSITORY RECEIPTS (SPDRS)	S	04-04-08	\$1,001 - \$15,000
	STANDARD & POORS DEPOSITORY RECEIPTS (SPDRS)	P	03-14-08	\$1,001 - \$15,000
	STAPLES STOCK	S	10-08-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	STAPLES STOCK	P	04-11-08	\$1,001 - \$15,000
	SYNOVUS FINANCIAL STOCK	P	03-06-08	\$1,001 - \$15,000
	SYNOVUS FINANCIAL STOCK	S	06-26-08	\$1,001 - \$15,000
	SYNOVUS FINANCIAL STOCK	P	01-22-08	\$1,001 - \$15,000
	SYSICO STOCK	S	10-08-08	\$1,001 - \$15,000
	SYSICO STOCK	P	04-15-08	\$1,001 - \$15,000
	SYSICO STOCK	P	01-22-08	\$1,001 - \$15,000
	THIRD AVENUE INT'L VALUE FD	S	10-15-08	\$1,001 - \$15,000
	THIRD AVENUE REAL ESTATE VALUE FD	S	09-25-08	\$1,001 - \$15,000
	THIRD AVENUE SMALL CAP VALUE FD	S	06-30-08	\$1,001 - \$15,000
	THIRD AVENUE VALUE FD	S	10-08-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	THIRD AVENUE VALUE FD	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000
	TORRAY FUND	S	06-24-08	\$1,001 - \$15,000
	TWEEDY BROWNE FD	S	10-09-08	\$1,001 - \$15,000
	TWEEDY BROWNE FD	P	04-02-08	\$1,001 - \$15,000
	TWEEDY BROWNE FD	P	03-24-08	\$1,001 - \$15,000
	US BANCORP STOCK	P	05-21-08	\$1,001 - \$15,000
	US BANCORP STOCK	S	07-22-08	\$1,001 - \$15,000
	US BANCORP STOCK	P	01-22-08	\$1,001 - \$15,000
	VANGUARD HEALTHCARE FD	S	10-13-08	\$15,001 - \$50,000
	WALGREEN STOCK	S	01-22-08	\$1,001 - \$15,000
	WASATCH SMALL CAP GROWTH FD	S	10-20-08	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	WASATCH SMALL CAP GROWTH FD	P	04-24-08	\$1,001 - \$15,000
	WASATCH SMALL CAP GROWTH FD	P	VARIOUS TRANSACTIONS LESS THAN \$1000	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name ROBERT C. SCOTT

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	CONGRESSIONAL FEDERAL CREDIT UNION	CREDIT CARD	\$15,001 - \$50,000
	E*TRADE BROKERAGE	MARGIN BALANCE	\$15,001 - \$50,000
	WACHOVIA BROKERAGE	MARGIN BALANCE	\$15,001 - \$50,000
	CITIBANK	CREDIT CARD	\$15,001 - \$50,000
	CHASE BANK	CREDIT CARD	\$50,001 - \$100,000
	BANK OF AMERICA	CREDIT CARD	\$15,001 - \$50,000

SCHEDULE VIII - POSITIONS

Name ROBERT C. SCOTT

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
BOARD MEMBER	HAMPTON ROADS MARCH OF DIMES