

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Maxine Waters

Status: Member State/District: CA43

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/15/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2201 Kirk St, Houston, TX [RP]	SP	\$1,001 - \$15,000	None		
Location: Houston, TX, US					
549 S. Lucerne [RP]	JT	\$1,000,001 - \$5,000,000	None		
Location: Los Angeles, CA, US		,			
701 W. Barstow [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: Palm Springs, CA, US					
American Golf Jt. Venture [OL]	SP	\$100,001 - \$250,000	CONSULTING INCOME	\$15,001 - \$50,000	П
Location: Los Angeles, CA, US DESCRIPTION: NO PROFIT SHARING DISTRIBUTION	FOR 2016				
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
DWS CA Tax Free Fund [MF]	SP	\$15,001 - \$50,000	None		
FIA Card Services (IRA) [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch: Blackrock Balanced (IRA) [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	
Merrill Lynch: Blackrock Global (IRA) [MF]	SP	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	П
OneUnited Bank [PS]  DESCRIPTION: Stock/No Dividends paid	SP	\$100,001 - \$250,000	Dividends	None	
OneUnited Bank [BA]	SP	\$1,001 - \$15,000	Interest	None	
Tract Unit 3357,Lot 96, CA [RP]  LOCATION: Kern County, CA, US	SP	\$1,001 - \$15,000	None		
Wells Fargo Bank [BA]	SP	\$1,001 - \$15,000	Interest	None	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
STATE OF CALIFORNIA	LEGISLATIVE PENSION	\$6,419.64
NATIONAL FOOTBALL LEAGUE	SPOUSE PENSION	N/A
MERCEDES-BENZ USA	SPOUSE PENSION	N/A
AMERICAN GOLF CORPORATION	SPOUSE CONSULTING FEE	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	CONGRESSIONAL FEDERAL CREDIT UNION	JANUARY 1991	REVOLVING CHARGE	\$10,000 - \$15,000
JT	CHASE	SEPT.27 2004	MORTGAGE: 549 S. LUCERNE BLVD;LOS ANGELES, CA 90020	\$1,000,001 - \$5,000,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	CHASE	OCT.25 2007	MORTGAGE: 2105 1/2 S ST.NW,WASHINGTON,DC 20008	\$250,001 - \$500,000
JT	WELLS FARGO	OCT.5 2004	MORTGAGE: 1044 W.82ND, LOS ANGELES, CA 90044	\$100,001 - \$250,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization
FOUNDER	BLACK WOMEN'S FORUM

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Tucson Branch NAACP	10/5/2018	10/6/2018	Los Angeles - Tucson - Los Angeles	0	<u> </u>	$\checkmark$	<u> </u>
Women's Media Center	11/1/2018	11/2/2018	New York - New York - New York	0	<u> </u>	<u>~</u>	<u> </u>
COMMENTS: No airfare, limo	usine service						
San Francisco Branch NAACP	11/10/2018	11/11/2018	Los Angeles - San Francisco - Los Angeles	0	<u></u>	$\checkmark$	$\overline{\vee}$

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Maxine Waters, 05/15/2019