## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS **EXEMPTION**—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V. IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? they meet all three tests for exemption? If yes, complete and attach Schedule IV. If yes, complete and attach Schedule III. II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. 2008 FINANCIAL DISCLOSURE STATEMENT III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any If yes, complete and attach Schedule II. For 2007 Calendar Year Reporting Period UNITED STATES HOUSE OF REPRESENTATIVES reportable asset worth more than \$1,000 at the end of the period? Report Type Status Filer there of setys Annual (May 15) House of Representatives Member of the U.S. State: CALI FO TAILS District: 33 (Full Name) Amendment Yes Yes X Yes X Yes Yes ₹ **×** 8 S O Ö ö Officer or Employee X × IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX. VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting If yes, complete and attach Schedule VIII. of filing in the current calendar year? VIII. Did you hold any reportable positions on or before the date If yes, complete and attach Schedule VII. period (worth more than \$305 from one source)? If yes, complete and attach Schedule VI. reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? VI. Did you, your spouse, or a dependent child receive any For use by Members, officers, and employees -515.205. appropriate schedule attached for each "Yes" response Employing Office: Each question in this part must be answered and the Termination Form A (Daytime Telephone) fermination Date: トンのイ against anyone who files more than A \$200 penalty shall be assessed 30 days late HAND DELIVERED U.S. (Office Use Only SERTATIVES 2008 JUN 20 PM 4: 26 THE RESOURCE CENTER Yes Yes Yes Yes Yes Yes ਨ **X** ਨੂੰ **×** ջ **X** ŏ S 8

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## SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

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Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
$\overline{}$	Legislative Pension	\$9,000
Examples Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
State of California	Legislative Pansion	#9,000
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## S SP. or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. Block A. For additional information, see If you so choose, you may indicate that an asset parent, or sibling; any deposits totalling \$5,000 or there is rental income); any debt owed to you by of its activities, and its geographic location Government retirement programs interest in or income derived from U.S. less in personal savings accounts; any financial your spouse, or by you or your spouse's child, Exclude: Your personal residence(s) (unless instruction booklet. traded, state the name of the business, the nature period. For an active business that is not publicly account and its value at the end of the reporting not self-directed, name the institution holding the reporting threshold. For retirement plans that are each asset in the account that exceeds provide the value and income information on plans (such as 401(k) plans) that are self directed ticker symbols). For all IRAs and other retirement names of stocks and mutual funds (do not use land, provide a complete address. Provide full income during the year. For rental property or which generated more than \$200 in "unearned" od, and (b) any other asset or sources of income exceeding \$1,000 at the end of the reporting periduction of income with a fair market value not exercised, to select the specific investments), (i.e., plans in which you have the power, even if Identify (a) each asset held for investment or pro-Examples: B.I.A BJA IRAC Asset and/or Income Source SP Mega Corp. Stock Simon & Schuster 1st Bank of Paducah, KY Accounts Series. **BLOCK A** S None please specify the method used generated income, the value should be year and is included only because it If an asset was sold during the reporting method other than fair market value, reporting year. If you use a valuation Indicate value of asset at close of ш \$1 - \$1,000 Indefinite × O \$1,001 - \$15,000 × O \$15,001 - \$50,000 Value of Asset !× ш \$50,001 - \$100,000 **BLOCK B** × 77 \$100,001 - \$250,000 O \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \_ \$5,000,001 - \$25,000,000 ᆽ \$25,000,001 - \$50,000,000 Over \$50,000,000 NONE vested, should be listed as income. Dividends and interest, even if reininvestments, you may write "NA." For not allow you to choose specific retirement plans or accounts that do ate any income during calendar year all other assets including all IRAs, Check all columns that apply. For Check "None" if asset did not generindicate the type of income by check-× **DIVIDENDS** the appropriate box below. × RENT Type of Income × X INTEREST BLOCK C CAPITAL GAINS EXCEPTED/BLIND TRUST Royalties Other Type of Income (Specify: For Example, Partnership Income or Farm Income) None \_ Dividends and interest, even if reinchecking the appropriate box below vested, should be listed as income. For retirement plans or accounts that do not allow you to choose specific invest-Check "None" if no income was received indicate the category of income For all other assets, including all IRAs, ments, you may write "NA" for income. \$1 - \$200 = \$201 - \$1,000 = Amount of Income × 7 \$1,001 - \$2,500 BLOCK D × \$2,501 - \$5,000 < × ≤ \$5,001 - \$15,000 ≦ \$15,001 - \$50,000 ¥ \$50,001 - \$100,000 $\times$ \$100,001 - \$1,000,000 $\overline{\mathsf{x}}$ × \$1,000,001 - \$5,000,000 $\succeq$ Over \$5,000,000 exceeding exchanges (E) asset is sold, portion of an \$1000 in sales (S), or purchases (P) Transaction example as follows: If only a asset had Indicate if the See below for please indicate reporting year. ഗ (S) (partial) BLOCK E (partial) пυл

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## SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

or were paid by you and reimbursed by the sponsor. the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$305 received by

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a

spouse or dependent child that is totally independent of his or her relationship to you.

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Source	Date(s)	City of Departure—Destination— City of Return	(Y/N)	(Y/N	Member Included? (Y/N)	at sponsor's expense
Examples: Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	Z	z	Z	None
	Aug. 6–11	DC—Los Angeles—Cleveland	~	٧	Y	2 Days
Branco Back Comes Individe Oct 12-14	0d 12-14	DC-Dailes-DC	<b>Y</b>	<b>Y</b>	ح	None
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