



Filing ID #10029977

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Matthew Caldarera
Status: Congressional Candidate
State/District: NY11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 11/25/2019
Period Covered: 01/01/2018– 11/25/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
New York City Employee Deferred Compensation Plan [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Funded by pre-tax dollars through payroll deductions.					
NYC Employees' Retirement System [DB]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Santander Bank Personal Bank Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Kings County District Attorney's Office	Salary	\$69,000.00	\$69,000.00
COMMENTS: Per Annum pay basis reported; annualized pay stubs were not readily available at the time this Disclosure was filed. Resigned effective October 26, 2019 to run for Congress			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Department of Education	August 2010 - May 2017	Student Loans	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Italian American Law Students Association @ Brooklyn Law School

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2019	Joseph Caldarera and the City of New York	Limited participation in New York City employee benefits programs as a former employee (see Schedule A).

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Matthew Caldarera , 11/25/2019