



Filing ID #10029390

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Murray A. Holcomb  
**Status:** Congressional Candidate  
**State/District:** TX31

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2019  
**Filing Date:** 09/9/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade Account ⇒ TD Ameritrade Holding Corporation (AMTD) [ST]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Ascension Retirement Plan403-B ⇒ Ascension/Seton Retirement [OT]  DESCRIPTION: Retirement plan with current employer.		\$250,001 - \$500,000	Tax-Deferred		
Checking and Savings accounts ⇒ Wells Fargo Checking and Savings [BA]	JT	\$250,001 - \$500,000	Interest	Not Applicable	\$1 - \$200
Colleen D. Holcomb Trust ⇒ Charles Schwab Corporation (SCHW) [ST]  DESCRIPTION: Colleen D. Holcomb Trust Account Multiple holdings/positions managed by investment adviser.	SP	\$250,001 - \$500,000	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Colleen D. Holcomb Trust ⇒ Vanguard/American Century [MF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	Not Applicable	\$15,001 - \$50,000
Health Savings Account ⇒ Health Savings Account [OT]  DESCRIPTION: Employer Sponsored HSA	JT	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Home ⇒ Loan to Evan and Madelyn Holcomb [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Personal loan to son and daughter-in-law. 0% interest. Timing of repayment at their discretion					
Real Estate ⇒ Oklahoma Ranch Land including oil/gas interests. 1/2 ownership. [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Texas County, Harper County, Dewey County, Ellis Conty, OK, US					
DESCRIPTION: Assets inherited when my father died. My mother has a lifetime estate in the property and oil/gas interests. I receive no income nor do I bear any expenses while she is living.					
Real Estate ⇒ Personal Residence [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Williamson county, TX, US					
Schwab Rollover IRA ⇒ Rollover IRA [OT]		\$1,000,001 - \$5,000,000	Tax-Deferred		
DESCRIPTION: Rollover IRA from retirement account with prior employer (Hutchinson Clinic, PA)					
Vanguard Rollover/SEP IRA ⇒ Vanguard Rollover/SEP IRA [OT]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Rollover IRA with assets from SEP IRA and Cash Balance form prior employer.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ascension Medical Group	Salary	\$330,000.00	\$506,649.00
Murray A. Holcomb, MD PA	professional services, legal settlement.	N/A	\$23,138.00

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Ameritrade Account (100% Interest)  
LOCATION: US  
DESCRIPTION: Investment Account
- Ascension Retirement Plan403-B  
DESCRIPTION: Employer Retirement Plan
- Checking and Savings accounts (Owner: JT)  
LOCATION: US  
DESCRIPTION: Wells Fargo Checking and Savings
- Colleen D. Holcomb Trust (100% Interest) (Owner: SP)  
DESCRIPTION: Vanguard Account American Century Account Schwab Account
- Health Savings Account (100% Interest) (Owner: JT)  
LOCATION: US  
DESCRIPTION: Employer sponsored HSA.
- Home (Owner: JT)  
LOCATION: US  
DESCRIPTION: We own home our home at: 117 Dovetail Lane Georgetown, TX 78628
- Real Estate  
LOCATION: US  
DESCRIPTION: My brother and I are the owners of approximately 2000 acres of ranch land in Oklahoma. My mother has a lifetime estate in this property. She receives all income and is responsible for costs.
- Schwab Rollover IRA  
DESCRIPTION: Rollover IRA from previous employer (Hutchinson Clinic, PA)
- Vanguard Rollover/SEP IRA  
DESCRIPTION: Combination of previous SEP IRA and Cash Balance plan from previous employer (Hutchinson Clinic, PA)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Murray A. Holcomb , 09/9/2019