

**HAND  
DELIVERED**

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**The 114th Congress**  
**U.S. House of Representatives**  
**Washington, DC 20515**

2016 JUL 11 AM 9:02

CLERK OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

July 7, 2016

TO: Clerk of the House of Representatives

Re: 2015 Financial Disclosure, letter from Ethics Committee dated 7/5/2016

In reply to a letter from the US House Committee on Ethics dated July 5<sup>th</sup>, 2016, please accept this letter as an official amendment to my 2015 Financial Disclosure Statement.

In Schedule B. Transactions section, I inadvertently omitted a series of trades that were made on the 31<sup>st</sup> of December, but were not settled until January. I've attached two pages from my Merrill Lynch statement listing those transactions.

If you have additional questions or concerns regarding this matter, please contact my Chief of Staff, Paul Gage, at 202-225-5711.

Sincerely,



Kurt Schrader

# HAND DELIVERET

LEGISLATIVE RESOURCE CENTER

2016 JUL 11 AM 9:02

CMA

Account Number

24-Hour Assistance: (800) MERRILL

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
YOUR CMA TRANSACTIONS

December 01, 2015 - December 31, 2015

## REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) ©	Year To Date
Subtotal (Long-Term)								35,320.77
Subtotal (Short-Term)								(868.69)
<b>TOTAL</b>								<b>34,452.08</b>

© - Excludes transactions for which we have insufficient data

The capital gains and losses shown above may not reflect all transactions which must be reported on your 2015 tax return. These reportable transactions will appear on your January statement.

## SECURITIES YOU TRANSFERRED IN/OUT

Date	Description	Transaction Type	Quantity	Value of Securities	Year To Date
12/18	JOHN HANCOCK LARGE CAP EQUITY FD CL I	Journal Entry	1	42.36	
	FULL SHARE ACCUM				
12/23	SHARE VALUE \$42.36				
	GOLDMAN SACHS RISING DIVIDEND GROWTH FD INSTL	Journal Entry	1	20.67	
	FULL SHARE ACCUM				
	SHARE VALUE \$20.67				
<b>NET TOTAL</b>				<b>63.03</b>	<b>193.27</b>

## STANDING INSTRUCTIONS

Transaction	Frequency	Description	Amount
FIS TO	MONTHLY	KEY BANK NATIONAL ASSCN	

## UNSETTLED TRADES

Trade Date	Settlement Date	Description	Symbol/Cusip	Transaction Type	Quantity	Price	Amount
12/31	01/06	AMER EXPRESS COMPANY	AXP	Sale	200	70.0339	14,006.52
12/31	01/06	APPLE INC	AAPL	Purchase	42	105.3199	(4,423.44)

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35 of 44

CMA

Account Number [REDACTED]

# YOUR CMA TRANSACTIONS

December 01, 2015 - December 31, 2015

## UNSETTLED TRADES (continued)

Trade Date	Settlement Date	Description	Symbol/Cusip	Transaction Type	Quantity	Price	Amount
12/31	01/04	BLACKROCK MULTI ASSET	BLICX	Purchase	475	10.5100	(5,000.00)
12/31	01/04	BLACKROCK STRATEGIC	BSIIX	Purchase	511	9.7700	(5,000.00)
12/31	01/06	CBS CORP NEW CLUB	CBS	Sale	900	47.3466	42,611.22
12/31	01/06	CONOCOPHILLIPS	COP	Purchase	141	47.0951	(6,640.41)
12/31	01/06	DISNEY (WALT) CO COM STK	DIS	Purchase	69	105.8299	(7,302.26)
12/31	01/06	EXXON MOBIL CORP COM	XOM	Purchase	118	78.2686	(9,235.69)
12/31	01/06	HESS CORP	HES	Sale	800	48.7446	38,994.96
12/31	01/04	JOHN HANCOCK LARGE CAP	JLVX	Purchase	116	43.0500	(5,000.00)
12/31	01/06	JPMORGAN CHASE & CO	JPM	Purchase	400	66.4465	(26,578.60)
12/31	01/06	METLIFE INC COM	MET	Sale	675	48.6218	32,819.18
12/31	01/06	MICROSOFT CORP	MSFT	Purchase	79	55.8700	(4,413.73)
12/31	01/04	PRINCIPAL GLOBAL DIVERSI	PGDPX	Purchase	384	12.9900	(4,999.99)
12/31	01/04	PUTNAM DIVERSIFIED	PDVYX	Purchase	716	6.9800	(5,000.00)
12/31	01/06	QUALCOMM INC	QCOM	Purchase	400	50.3199	(20,127.96)
12/31	01/06	SENSATA TECH HLDG BV,	ST	Sale	800	46.3162	37,052.28
12/31	01/06	WEYERHAEUSER CO	WY	Sale	1,100	30.2895	33,317.84
12/31	01/06	YAHOO INC	YHOO	Sale	575	33.6200	19,331.14
<b>NET TOTAL</b>							<b>114,411.06</b>

## CASH/OTHER TRANSACTIONS

Date	Transaction Type	Quantity	Description	Debit	Credit
12/15	Funds Transfer		KEY BANK NATIONAL ASSCN		
12/03	Subtotal (Electronic Transfers)				
12/21	Journal Entry		INV. ADVISORY FEE DEC		
	Fgn Div Tax		THE OAKMARK INTL FUND		
			PAY DATE 12/18/2015		