FORM B FINANCIAL DISCLOSURE STATEMENT For New Members, Candidates, and New Employees	18 SEP 19 PM 4: 59
Name: BRIAN KELLY JACKON Daytime Telephone	J.S. HOUSE OF REPRESENTATIVES
New Member of or Candidate for State: OK U.S. House of Representatives District: 02 Candidates - Date of Election: UNE 26, 2018 (72 mary) Amendment	(Office Use Only)
STATUS New Officer or Employee Staff Filer Type (If Applicable): Employing Office: Shared Principal Assistant D Period Covered: January 1, 20/8	A \$200 penaity shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? Or in the current calendar year up through the date of filing? b. Receive more than \$200 in unearmed income from any reportable asset during the reporting period?	ng the reporting was Van No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	r arrangement with an Yes No
D. Did you, your spouse, or your dependent child have any reportable Yee No J. Did you receive compensation of more than \$5,000 from a liability (more than \$10,000) at any point during the reporting period?	in \$5,000 from a Yes No V
ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO (NSWER "YES" EQUIRED TO COMPLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THES	H OF THESE QUESTIONS
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. from this report details of such a trust that benefits you, your spouse, or dependent child?	not be disclosed. Have you excluded Yes 🔲 No 🗹
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they mexemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	because they meet all three tests for Yes No 🗹

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Name: BRIAN KELLY JACKSON	
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mp/m/ Alvex	THE NUESTMENT	(ANCEX)	FUNDAMENTA!	ABC Hedge Fund		Maga Corp Stock			you so choose, you may indicate that an asset or some source is that of your spource (SP) or	you report a privately-traded fund that is copted investment Fund, please check the "sk.	ersonal residence, including fact tomes (unless there was fact tomes (unless there was fact tomes derived from, a finceme derived from, and any fact, including the Thrift Saving	For an ownership interest in a privately-held busines that is not publicly traded, state the name of th business, the nature of its activities, and it geographic location in Block A.	For rental and other real property hald for investmen provide a complete address or deacription, e.g. frental property, and a city and state.	all interest-bearing accounts. If the total is \$5,000, list every financial institution where the more than \$1,000 in interest-bearing accounts.	or bank and other cash accounts, solal the amount in	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that ecceeds the reporting thresholds.	rtoyade complete nemes of stacks and mustel fund (do not use only stater symbole).		9 than \$200 th	with a fa	each sepai hald for investment	Assets and/or income Sources	90000
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Use additional sheets if more space is required.

## SCHEDULE C - EARNED INCOME

Name: BRIAN KELLY JACKS IN Page 4 of 8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCONE LIMITS and PROMIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	ncome may apply to you after yo limit is \$28,050. In addition, cert ir staff.	ม are on House payroll. The 2017 ain types of income (notably honorar	I limit on outside earned income for its, director's fees, and payments for
	-	Am	Amount
Source (include date of receipt for nonorana)	Type	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	The local	\$0	\$500 \$500
Examples: Over the recurrence (Oct. 2) Ordanic County Board of Education	Spouse Speach Spouse Salary	\$0	\$1,000
STATE OF OKLAHOMA NORMENSTERN SMITE CHIVERSITY	SALARY	† 104,936.56	
CONSULTING FOR CITY OF GROVE, OK			2,000
STATE OF OKAHOMA! NORTHEMSTERN STATE UNIVERWITY			³ 98, 552.04

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are personally liable); and (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

					DC.JT DC.JT		
				Example			
				First Bank of Wilmington, DE	Creditor		
				5798	Date Liability Incurred MO/YR		
	Type of Liability  Mortgage on Rental Property, Dover, DE  \$10,001- \$15,000						
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					Over \$1,000,000* (Spouse/DC Liability)	*	

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### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two regions.

period and the current calendar year. First-year candidate	period and the current carencer year. It has year candidates and new emproyees report pushions new in the current carencer year and two previous years.
Position	Name of Organization
PARTNER	THREE RIVERS ANALYTICS, LLC

Identify the da continuation o employer.	identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employer.	ave with respect to: future employment; a leave of absence during the period of government service; wernment; or continuing participation in an employee welfare or benefit plan maintained by a former
Date	Parties to Agreement	Terms of Agreement

# SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

	Source (Name and City/State)	Brief Description of Duties
Ехатрів:	Doe Jones & Smith, Hometown, Homestate	Accounting Services

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### Account Value History

### **Account Information for:**

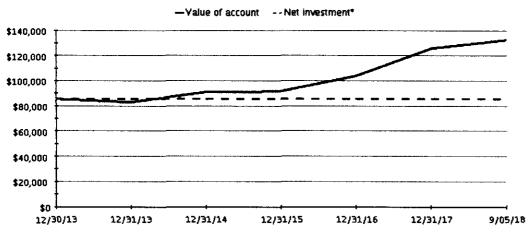
87751153 CB&T CUST IRA	\$132,601.93
BRIAN K JACKSON	Account Value as of 09/05/2018

### Account Activity Summary as of 09/05/2018

	Since Initial Investment (since 12/30/2043)	Year-to-Date	
Beginning Account Balance	\$85,652.84	\$126,041.81	
Additions	\$0.00	\$0.00	
Withdrawals and Fees	\$50.00	\$0.00	
Exchanges	\$0.00	\$0.00	
Gains/Declines	\$46,999.09	\$6,560.12	
Ending Account Balance	\$132,601.93	\$132,601.93	

Important: account activity summary and value history may include data for funds no longer owned.

### Portfolio Value History Chart as of 09/05/2018



*Net investment is the total amount invested minus the total amount withdrawn.

Look up historical balance

The information provided on this page is only for funds and accounts held directly with American Funds. Some values shown may be for funds that do not currently appear on the Portfolio page.

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**AdChoices** 



**BRIAN K JACKSON** 

\$132,601.93

Total Portfolio Value as of 09/05/2018

87751153 CB&T CUST IRA BRIAN K JACKSON Account Value \$132,601.93 as of 09/05/2018

Class A Shares	NAV	Shares	Current Value
Fundamental Investors (ANCFX)	\$64.47	732.698	\$47,237.04
The Investment Company of America (AIVSX)	\$41.41	1,101.390	\$45,608.56
Washington Mutual Investors Fund (AWSHX)	\$46.46	855.711	\$39,756.33

Total Account Value **\$132,601.93**