



Filing ID #10017320

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jason Westin
Status: Congressional Candidate
State/District: TX07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3D Systems Corporation (DDD)		\$1 - \$1,000	None		
Alphabet Inc. - Class A (GOOGL)		\$15,001 - \$50,000	None		
Alphabet Inc. - Class C Capital Stock (GOOG)		\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	None		
Apple Inc. (AAPL)		\$1 - \$1,000	None		
Cognizant Technology Solutions Corporation - Class A (CTSH)		\$1 - \$1,000	None		
Costco Wholesale Corporation (COST)		\$1,001 - \$15,000	None		
CREF Stock R3 ⇒ MassMutual Select Mid Cap Growth Equity II Fund Class I		\$1,001 - \$15,000	None		
DESCRIPTION: TIAA CREF					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Home		\$1,000,001 - \$5,000,000	None		
LOCATION: Houston, TX, US					
IRA ⇒ EKOAK		\$1,001 - \$15,000	None		
IRA ⇒ ESPAX		\$1,001 - \$15,000	None		
Kids College Funds ⇒ Vanguard College Savings	JT	\$100,001 - \$250,000	None		
LOCATION: TX					
Netflix, Inc. (NFLX)		\$1,001 - \$15,000	None		
Retirement Funds ⇒ American Funds EuroPacific Growth Fund - R6		\$1,001 - \$15,000	None		
DESCRIPTION: TIAA CREF					
Retirement Funds ⇒ American Funds Nw Prspctv R4		\$15,001 - \$50,000	None		
DESCRIPTION: Spouse retirement					
Retirement Funds ⇒ Cohen & Steers Institutional Realty Shares		\$1,001 - \$15,000	None		
DESCRIPTION: TIAA CREF					
Retirement Funds ⇒ CREF Bond Market R3		\$1,001 - \$15,000	None		
DESCRIPTION: TIAA CREF					
Retirement Funds ⇒ CREF Global Equities R3		\$15,001 - \$50,000	None		
DESCRIPTION: TIAA CREF					
Retirement Funds ⇒ CREF Stock R2		\$1,001 - \$15,000	None		
DESCRIPTION: TIAA CREF					
Retirement Funds ⇒ CREF Stock R3		\$100,001 - \$250,000	None		
DESCRIPTION: TIAA CREF					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Retirement Funds ⇒ John Hancock Disciplined Value Fund Class R6 DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ MFS International Value Fund Class R6 DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ MFS Mid Cap Value Fund Class R6 DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ OppenheimerDevelopingMarkets Fnd Y DESCRIPTION: Spouse retirement		\$15,001 - \$50,000	None		
Retirement Funds ⇒ PIMCO VIT Real Return Portfolio Adm DESCRIPTION: Spouse retirement account		\$15,001 - \$50,000	None		
Retirement Funds ⇒ T Rowe Price Growth Stock Fund Class I DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ T Rowe Price Institutional Large Cap Growth DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ TempletonGlobal Bond Fund Adv DESCRIPTION: Spouse retirement account		\$15,001 - \$50,000	None		
Retirement Funds ⇒ TIAA Real Estate DESCRIPTION: TIAA CREF		\$15,001 - \$50,000	None		
Retirement Funds ⇒ TIAA Traditional DESCRIPTION: TIAA CREF		\$50,001 - \$100,000	None		
Retirement Funds ⇒ TIAA-CREF High-Yield Fund - Institutional Class DESCRIPTION: TIAA CREF		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Retirement Funds ⇒ TIAA-CREF Large-Cap Value Fund - Institutional Class DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ TIAA-CREF Mid-Cap Growth Fund - Institutional Class DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ TIAA-CREF Mid-Cap Value Fund - Institutional Class DESCRIPTION: TIAA CREF		\$1,001 - \$15,000	None		
Retirement Funds ⇒ TIAA-CREF Small-Cap Blend Index Fund - Institutional Class DESCRIPTION: TIAA CREF		\$15,001 - \$50,000	None		
Retirement Funds ⇒ Voya Russel Mid Cap Index Port I DESCRIPTION: Spouse retirement		\$15,001 - \$50,000	None		
Retirement Funds ⇒ VoyaGovtMoneyMarket Portfolio I DESCRIPTION: Spouse retirement account		\$1,001 - \$15,000	None		
Retirement Funds ⇒ VoyaLargeCap Growth Port Inst DESCRIPTION: Spouse retirement account		\$50,001 - \$100,000	None		
Retirement Funds ⇒ VoyaLargeCap Value Port Inst DESCRIPTION: Spouse retirement account		\$1,001 - \$15,000	None		
Retirement Funds ⇒ VY AmCen Sm-MD CP Val Port I DESCRIPTION: Spouse retirement account		\$15,001 - \$50,000	None		
Retirement Funds ⇒ VY Clarion Global RI Est Prt Inst DESCRIPTION: Spouse retirement		\$15,001 - \$50,000	None		
Retirement Funds ⇒ VY FMR Diversified MD Cp Port Inst		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Spouse retirement					
Retirement Funds ⇒ VY TRowePrice Captl Apprec Pt Inst		\$50,001 - \$100,000	None		
DESCRIPTION: Spouse retirement account					
Retirement Funds ⇒ Wagner International		\$15,001 - \$50,000	None		
DESCRIPTION: Spouse retirement					
Retirement Funds ⇒ Wagner USA		\$15,001 - \$50,000	None		
DESCRIPTION: Spouse retirement					
Retirement Funds ⇒ Wanger Select		\$1,001 - \$15,000	None		
DESCRIPTION: Spouse retirement					
Tesla, Inc. (TSLA)		\$100,001 - \$250,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UT M.D. Anderson Cancer Center	salary	\$351,296.53	\$351,296.53
Parexel MMS	Educational lecture speaker fee	N/A	\$2,800.00
CM Group LLC	Educational lecture speaker fee	N/A	\$2,000.00
AstraZeneca	Spouse scientific advisory board	N/A	\$2,334.00
Mayo Foundations	Educational lecture speaker fee	N/A	\$1,000.00
RiverWest	Spouse Educational lecture speaker fee	N/A	\$3,800.00
WebMD Health	Spouse Educational lecture speaker fee	N/A	\$2,500.00
CM Group	Spouse Educational	N/A	\$3,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
	lecture speaker fee		
Society for Gyn Onc	Spouse Educational lecture speaker fee	N/A	\$1,000.00
Conference Source	Spouse Educational lecture speaker fee	N/A	\$2,500.00
SRA International	Spouse Educational lecture speaker fee	N/A	\$2,415.32
BluBird	Spouse Educational lecture speaker fee	N/A	\$250.00
UT M.D. Anderon Cancer Center	spouse salary	\$424,525.70	\$424,525.70

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	ED Financial	12/26/2001	Spouse Student Loan	\$10,000 - \$15,000
JT	Alliant Credit Union	6/17/16	Car Loan	\$15,001 - \$50,000
JT	BBVA Compass	12/16/2011	Home Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Assistant Professor	University of Texas MD Anderson Cancer Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">CREF Stock R3 LOCATION: USIRAKids College Funds

LOCATION: TX

- o Retirement Funds

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jason Westin , 08/31/2017