

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A For use by Members, officers, and employees

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Thomas Jeffrey Cole
(Full Name)

202-225-6165
(Daytime Telephone)

Filer ☒ Member of the U.S. House of Representatives
State: OK District: 4

☐ Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

LEGISLATIVE RESOURCE CENTER
2010 MAY 17 PM 2:01
(Office Use Only)

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Cole, Hargrave, Snodgrass and Associates	Management Fee	\$20,000

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and its included only because it is generated income, the value should be "None."	BLOCK C Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Cole, Hargrave, Snodgrass & Associates, Oklahoma City (Stock)	\$250,001 - \$500,000	Dividends/Capital Gains	\$15,001 - \$50,000	
JT Personal Residence	\$100,001 - \$250,000	None	NONE	
JT Midfirst Bank Money Market	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	PS(part)
10 Acres of land in Johnson County, Oklahoma (Owned jointly with brother, John Cole)	\$1,001 - \$15,000	None	NONE	
Strategic Communications, Moore, Oklahoma (Stock)	\$250,001 - \$500,000	DIVIDENDS	\$50,001 - \$100,000	
JT Burke and Herbert Money Market	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	PS (part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Fidelity Spartan Money Market	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	PS (part)
	MUTUAL FUNDS				
JT	American Century Tax Free Bond Fund	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	P
JT	American Century International Growth Fund	None	Dividends/Capital Gains	\$201 - \$1,000	S
JT	American Century Value Fund	None	Dividends/Capital Gains	\$201 - \$1,000	S
JT	American Century Global Growth Fund	None	Dividends/Capital Gains	\$201 - \$1,000	S
JT	Fidelity Municipal Income Fund	\$100,001 - \$250,000	Dividends/Capital Gains	\$5,001 - \$15,000	P
JT	Fidelity Contrafund	\$1,001 - \$15,000	Dividends/Capital Gains	\$201 - \$1,000	P
JT	Fidelity Select Healthcare Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$201 - \$1,000	
JT	Fidelity Dividend Growth Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	Fidelity Spartan 500 Index Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$2,501 - \$5,000	P
JT	Fidelity Select Financial Services Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$201 - \$1,000	
JT	Vanguard High Yield Tax Exempt Fund	\$100,001 - \$250,000	Dividends/Capital Gains	\$5,001 - \$15,000	P
JT	Vanguard Total International Stock Fund	\$50,001 - \$100,000	Dividends/Capital Gains	\$5,001 - \$15,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Vanguard Total Stock Market Index Fund	\$100,001 - \$250,000	Dividends/Capital Gains	\$5,001 - \$15,000	P
JT	Columbia Real Estate Equity Fund	None	Dividends/Capital Gains	\$201 - \$1,000	S
JT	Baron Asset Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	T. Rowe Price Equity Income Fund	\$50,001 - \$100,000	Dividends/Capital Gains	\$5,001 - \$15,000	P
	STOCKS				
JT	International Business Machines	\$1,001 - \$15,000	Dividends/Capital Gains	\$1 - \$200	
JT	Spectra Energy Corp	\$1,001 - \$15,000	Dividends/Capital Gains	\$201 - \$1,000	P
JT	Wells Fargo & Co	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	Duke Energy	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	Exxon Corp	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
SP	Alliant Energy Corp	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	Regions Financial	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	Pfizer	\$1,001 - \$15,000	Dividends/Capital Gains	\$201 - \$1,000	
JT	Tronox Inc	\$1 - \$1,000	Dividends/Capital Gains	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Walgreen Corp	\$15,001 - \$50,000	Dividends/Capital Gains	\$1 - \$200	
JT	Walmart Stores, Inc	\$1,001 - \$15,000	Dividends/Capital Gains	\$201 - \$1,000	
JT	Johnson Controls	\$50,001 - \$100,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	AT&T Inc	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
JT	Equifax Inc	\$1,001 - \$15,000	Dividends/Capital Gains	\$201 - \$1,000	
JT	Microsoft Inc	\$1,001 - \$15,000	Dividends/Capital Gains	\$1 - \$200	
JT	Hewlett Packard	\$1,001 - \$15,000	Dividends/Capital Gains	\$1 - \$200	
JT	Dell Inc	None	Dividends/Capital Gains	\$1 - \$200	S
JT	Becton Dickinson & Co	\$1,001 - \$15,000	Dividends/Capital Gains	\$201 - \$1,000	P
TOM COLE'S FIDELITY IRA					
	Fidelity Cash Reserves	\$1 - \$1,000	INTEREST	\$1 - \$200	
	Fidelity Total Bond Fund	\$50,001 - \$100,000	Dividends/Capital Gains	\$2,501 - \$5,000	P
	Fidelity Contrafund	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
	Fidelity Diversified International Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Fidelity Dividend Growth Fund	None	Dividends/Capital Gains	\$1,001 - \$2,500	S
	Fidelity Spartan 500 Index Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
	ELLEN COLE'S FIDELITY IRA				
SP	Fidelity Cash Reserves	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	Fidelity Total Bond Fund	\$15,001 - \$50,000	Dividends/Capital Gains	\$1,001 - \$2,500	P
SP	Fidelity Contrafund	\$1,001 - \$15,000	Dividends/Capital Gains	\$201 - \$1,000	P
SP	Fidelity Diversified International Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P
SP	Fidelity Dividend Growth Fund	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Fidelity Spartan 500 Index Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P
	ANNUITY				
JT	Fidelity VIP Individual Freedom 2020 Fund	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	P
	TOM COLE'S FEDERAL THRIFT SAVINGS PLAN				
	G Fund	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	
	F Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	

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C Fund	\$50,001 - \$100,000	DIVIDENDS/CAP1 TAL GAINS	\$2,501 - \$5,000
S Fund	\$15,001 - \$50,000	DIVIDENDS/CAP1 TAL GAINS	\$1,001 - \$2,500
I Fund	\$15,001 - \$50,000	DIVIDENDS/CAP1 TAL GAINS	\$1,001 - \$2,500
TOM COLE'S Cole, Hargrave, Snodgrass 401K			
Credit Suisse Capital Appreciation Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Franklin MSF Mutual Share Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Franklin Small / Mid Cap Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Franklin Balance Sheet Investment Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Franklin Income Fund A	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Lord Abbott Core Fixed Income Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Lord Abbott Mid Cap Value Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Oppenheimer Main Street Fund Class A	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Oppenheimer Global Fund Class A	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200
Pimco High Yield Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$201 - \$1,000

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Putnam International Equity Fund A	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
Strong Government Securities Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$201 - \$1,000	
Templeton Foreign Fund A	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
Vankamp Common Stock Fund A	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
TOM COLE'S 457 Sooner Savings				
T Rowe Price Balance Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$201 - \$1,000	
Europacific A Growth Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
American Century Income and Growth Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
Columbia Acorn Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
Janus Small Cap Value Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
T Rowe Price Blue Chip Growth Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
Dreyfus Premium Leader A Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
BGI SDP Stock Fund	\$1,001 - \$15,000	DIVIDENDS/CAP1 TAL GAINS	\$1 - \$200	
ELLEN COLE'S 401K				

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SP	Fidelity Total Bond Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
SP	Fidelity Cash Reserves	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	Fidelity Ginnie Mae Fund	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
SP	Fidelity Diversified International Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	P
SP	Fidelity Spartan 500 Index Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	P
SP	Fidelity Fund	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
SP	Fidelity Blue Chip Growth Fund	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
SP	Fidelity OTC Fund	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
SP	Fidelity Aggressive Growth Fund	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
SP	Fidelity Capital Income Fund	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
	TOM COLE'S ANNUITY				
	State Farm Insurance Annuity	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
	ELLEN COLE'S ANNUITY				
SP	State Farm Insurance Annuity	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Fidelity Total Bond Fund (IRA)	P	N/A	01-06-09	\$1,001 - \$15,000
	Fidelity Spartan 500 Index Fund (IRA)	P	N/A	01-06-09	\$1,001 - \$15,000
	Fidelity Diversified International Fund (IRA)	P	N/A	01-06-09	\$1,001 - \$15,000
SP	Fidelity Total Bond Fund (IRA)	P	N/A	01-06-09	\$1,001 - \$15,000
SP	Fidelity Spartan 500 Index Fund (IRA)	P	N/A	01-06-09	\$1,001 - \$15,000
SP	Fidelity Diversified International Fund (IRA)	P	N/A	01-06-09	\$1,001 - \$15,000
JT	Columbia Real Estate Equity Fund	S	No	04-13-09	\$1,001 - \$15,000
JT	Fidelity Municipal Income Fund	P	N/A	04-14-09	\$1,001 - \$15,000
JT	Vanguard High Yield Tax Exempt Fund	P	N/A	06-25-09	\$1,001 - \$15,000
JT	Fidelity Muni Income Fund	P	N/A	09-28-09	\$1,001 - \$15,000
	Fidelity Dividend Growth Fund (IRA)	S	N/A	09-28-09	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Fidelity Total Bond Fund (IRA)	P	N/A	09-28-09	\$15,001 - \$50,000
SP	Fidelity Dividend Growth Fund (IRA)	S	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Total Bond Fund (IRA)	P	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Blue Chip Growth Fund (401K)	S	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Growth Strategies Fund (IRA)	S	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity OTC Port Fund (401-k)	S	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Fund (401-k)	S	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Capital and Income Fund (401-k)	S	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Cash Reserves (401-k)	S	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Spartan 500 Income Fund (401-k)	P	N/A	09-28-09	\$1,001 - \$15,000
SP	Fidelity Total Bond Fund (401-k)	P	N/A	09-28-09	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Vanguard Inflation-Protected Securities Fund	P	No	10-12-09	\$1,001 - \$15,000
SP	Ginnie Mae Fund (401-k)	S	N/A	10-14-09	\$1,001 - \$15,000
SP	Fidelity Total Bond Fund (401-k)	P	N/A	10-14-09	\$1,001 - \$15,000
JT	American Century International Growth Fund	S	Yes	10-14-09	\$15,001 - \$50,000
JT	American Century Value Fund	S	No	10-14-09	\$15,001 - \$50,000
JT	American Century Tax Free Bond Fund	P	No	10-14-09	\$15,001 - \$50,000
JT	Dell Computer Stock	S	No	10-14-09	\$1,001 - \$15,000
JT	American Century Global Growth Fund	S	Yes	10-15-09	\$15,001 - \$50,000
JT	American Century Tax Free Bond Fund	P	No	10-15-09	\$15,001 - \$50,000
JT	American Century International Growth Fund				
JT	American Century International Growth Fund				

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	American Century Value Fund				
JT	American Century Global Growth Fund				
JT	Dell Inc				
JT	Columbia Real Estate Equity Fund				
	Fidelity Dividend Growth Fund				
SP	Fidelity Dividend Growth Fund				
SP	Fidelity Ginnie Mae Fund				
SP	Fidelity Fund				
SP	Fidelity Blue Chip Growth Fund				
SP	Fidelity OTC Fund				
SP	Fidelity Aggressive Growth Fund				

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Fidelity Capital Income Fund				
JT	Fidelity Municipal Income Fund				
JT	Fidelity Dividend Growth Fund				
JT	Fidelity Spartan 500 Index Fund				
JT	Vanguard Total International Stock Fund				
JT	Baron Asset Fund				
JT	T. Rowe Price Equity Income Fund				
JT	Spectra Energy Corp				
JT	Wells Fargo & Co				
JT	Duke Energy				
JT	Exxon Corp				

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Alliant Energy Corp				
JT	Regions Financial				
JT	Johnson Controls				
JT	AT&T Inc				
JT	Becton Dickinson & Co				
	Fidelity Contrafund				
JT	Fidelity VIP Individual Freedom 2020 Fund				

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Thomas Jeffrey Cole

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Heritage Foundation	Jan 29-31	DC-HotSprings, VA-DC	Y	Y	N	0
Citadel University	Feb 19-20	OKC-IAH-Charleston Charleston-DCA	Y	Y	N	0
Aspen Institute	May 26- June 1	DC-Austria-Croatia Croatia-Austria-DC	Y	Y	Y	0
Aspen Institute	August 17- 22	OKC-Denver-Canada Canada-Chicago-OKC	Y	Y	Y	0
			N	N	N	

SCHEDULE VIII - POSITIONS

Name Thomas Jeffery Cole

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board of Directors	Fulbright Association (Uncompensated)
Partner	Strategic Communications (Unearned income, dividends, and capital gains)
Partner	Cole, Hargrave, Snodgrass and Associates (Unearned income, dividends and capital gains and management fee)
Board of Directors for Congressional Program	Aspen Institute (Uncompensated)

SCHEDULE IX - AGREEMENTS

Name Thomas Jeffery Cole

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
4/20/03	Cole, Hargrave, Snodgrass and Associates	Quarterly Management fee of \$5,000 from personal business (Approved by Committee on Standards)