



Filing ID #10001619

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Bill Shuster  
**Status:** Member  
**State/District:** PA09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 08/12/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
5S LLC ⇒ 5 S LLC  LOCATION: Hollidaysburg/Blair, PA, US DESCRIPTION: General Partner of Shuster Family Limited Partnership Bedford Pennsylvania		\$1,001 - \$15,000	Distribution	\$1 - \$200	<input type="checkbox"/>
Blairmont Club, LLC  LOCATION: Hollidaysburg, PA, US DESCRIPTION: Membership interest in Blairmont Club, LLC. Hollidaysburg, PA		\$1,001 - \$15,000	None		<input type="checkbox"/>
Congressional FCU #0550		\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ Congressional FCU 133029		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union		\$500,001 - \$1,000,000	Interest	\$1 - \$200	<input type="checkbox"/>
Genesis Drilling Program IV LP  LOCATION: Getzville, NY, US DESCRIPTION: General Partnership Interest in Genesis Drilling Program IV, LP		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
M&T Bank #1037	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
M&T Bank #2383	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
M&T Bank #3471	JT	None	None		<input type="checkbox"/>
M&T Bank #3556	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
M&T Bank #6538	JT	None	None		<input type="checkbox"/>
M&T Bank #8361	JT	\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
M&T Bank #9557	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
M&T Bank #9749	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Raymond James 2596 ⇒ Alliance CBF Principal Protection Income		\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
LOCATION: PA					
RS IRA Stonebridge Capital Management ⇒ Core Fixed Income ⇒ Core Fixed Income	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
RS IRA Stonebridge Capital Management ⇒ International Equity ⇒ International Equity	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
RS IRA Stonebridge Capital Management ⇒ Large Cap Growth ⇒ Large Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
RS IRA Stonebridge Capital Management ⇒ Large Cap Value ⇒ Large Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
RS IRA Stonebridge Capital Management ⇒ Large Cap Value ⇒ Large Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
RS SEP Stonebridge Capital Management ⇒ Core Fixed Income ⇒	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Core Fixed Income					
RS SEP Stonebridge Capital Management ⇒ Emerging Mkts Equity ⇒ Emerging Mkts Equity	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
RS SEP Stonebridge Capital Management ⇒ International Equity ⇒ International Equity	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
RS SEP Stonebridge Capital Management ⇒ Large Cap Growth ⇒ Large Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred	\$201 - \$1,000	<input type="checkbox"/>
RS SEP Stonebridge Capital Management ⇒ Small Cap Growth ⇒ Small Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
RS SEP Stonebridge Capital Management ⇒ Small Cap Growth ⇒ Small Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
RS SEP Stonebridge Capital Management ⇒ Small Cap Value ⇒ Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
S2 & L2 Partnership ⇒ S2 & L2 Partnership		None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Hollidaysburg/Blair, PA, US DESCRIPTION: Partnership Interest in real property located in Roaring Spring, PA					
Shuster Family Limited Partnership ⇒ Shuster Family Limited Partnership		\$50,001 - \$100,000	Partnership	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Hollidaysburg/Blair, PA, US DESCRIPTION: Limited Partnership Interest in Real Property in Bedford, Pennsylvania					
WS IRA Stonebridge Capital Management ⇒ Core Fixed Income ⇒ Core Fixed Income		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ Emerging Mkts Equity ⇒ Emerging Mkts Equity		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ International Equity ⇒ International Equity		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WS IRA Stonebridge Capital Management ⇒ Large Cap Growth ⇒ Large Cap Growth		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ Large Cap Value ⇒ Large Cap Value		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ Small Cap Value ⇒ Small Cap Value		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Genesis Drilling Program IV, LP		11/21/2013	P	\$250,001 - \$500,000	
LOCATION: Getzville, NY, US					
DESCRIPTION: Purchase of general partnership interest					
S2 & L2 Partnership		10/4/2013	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sale of partnership interest that owned real property in Roaring Spring, PA. Distribution was from the proceeds of the sale.					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Hospice Preferred Choice Inc	Spouse Salary	N/A
The Bowen Group Inc	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citimortgage, Inc	May 1994	Mortgage on 455 Overlook Drive, Hollidaysburg, PA 16648	\$50,001 - \$100,000
JT	VISA CREDIT CARD	VARIOUS DATES	REVOLVING CHARGE ACCOUNT	\$15,001 - \$50,000

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- 5S LLC  
LOCATION: US  
DESCRIPTION: General Partner of Shuster Family Limited Partnership
- Congressional Federal Credit Union  
LOCATION: US
- Raymond James 2596  
LOCATION: PA
- RS IRA Stonebridge Capital Management (Owner: SP)
- RS IRA Stonebridge Capital Management ⇒ Core Fixed Income (Owner: SP)
- RS IRA Stonebridge Capital Management ⇒ International Equity (Owner: SP)
- RS IRA Stonebridge Capital Management ⇒ Large Cap Growth (Owner: SP)
- RS IRA Stonebridge Capital Management ⇒ Large Cap Value (Owner: SP)
- RS SEP Stonebridge Capital Management (Owner: SP)
- RS SEP Stonebridge Capital Management ⇒ Core Fixed Income (Owner: SP)
- RS SEP Stonebridge Capital Management ⇒ Emerging Mkts Equity (Owner: SP)
- RS SEP Stonebridge Capital Management ⇒ International Equity (Owner: SP)
- RS SEP Stonebridge Capital Management ⇒ Large Cap Growth (Owner: SP)
- RS SEP Stonebridge Capital Management ⇒ Small Cap Growth (Owner: SP)
- RS SEP Stonebridge Capital Management ⇒ Small Cap Value (Owner: SP)
- S2 & L2 Partnership
- Shuster Family Limited Partnership  
LOCATION: US

DESCRIPTION: Formerly Shuster Rentals

- WS IRA Stonebridge Capital Management
- WS IRA Stonebridge Capital Management ⇒ Core Fixed Income
- WS IRA Stonebridge Capital Management ⇒ Emerging Mkts Equity
- WS IRA Stonebridge Capital Management ⇒ International Equity
- WS IRA Stonebridge Capital Management ⇒ Large Cap Growth
- WS IRA Stonebridge Capital Management ⇒ Large Cap Value
- WS IRA Stonebridge Capital Management ⇒ Small Cap Value

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Bill Shuster , 08/12/2014