



Filing ID #10015654

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Dan Newhouse
Status: Member
State/District: WA04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 07/25/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------|----------------|-------------------------------|
| Cottonwood Estates (formerly Irv Newhouse & Sons Limited Family Part./James & Daniel Newhouse Part.), 84% Interest LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income | | \$5,000,001 - \$25,000,000 | Farm Income | None <input type="checkbox"/> |
| Craft Brew Alliance, Inc. (BREW) | | \$1,001 - \$15,000 | None | <input type="checkbox"/> |
| Edward Jones IRA ⇒ Capital Income Builder Fund-C | SP | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| Edward Jones IRA ⇒ Capital Income Builder Fund-C | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| Edward Jones IRA ⇒ Hartford Capital Appreciation Fund-C | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| Edward Jones IRA ⇒ Hartford Capital Appreciation Fund-C | SP | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| Edward Jones IRA ⇒ Invesco American Franchise Fund-C | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------|-------------------------|----------------|---------------------|--------------------------|
| Edward Jones IRA (2) ⇒ Hartford Healthcare Fund-C | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Irv Newhouse & Sons Limited Family Partnership (see Cottonwood Estates) LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income | | None | Farm Income | None | <input type="checkbox"/> |
| Irv Newhouse & Sons, Inc (see Newhouse Farms) LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income | | None | Farm Income | None | <input type="checkbox"/> |
| James & Daniel Newhouse Partnership (see Cottonwood Estates) LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income | | None | Farm Income | None | <input type="checkbox"/> |
| Newhouse Farms (formerly Irv Newhouse & Sons, Inc.), 69% Interest LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income | | \$500,001 - \$1,000,000 | Farm Income | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Putnam Investments IRA ⇒ Putnam Growth & Income-A | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Putnam Investments IRA ⇒ Putnam International Equity-A | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Putnam Investments IRA ⇒ Putnam Multi-Cap Growth Fund-A | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Washington State Public Employees' Retirement System Plan 2 | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|-----------------------------|---------------------|-------------|
| Irv Newhouse and Sons, Inc. | Farm income (labor) | \$26,000.00 |
| Irv Newhouse and Sons, Inc. | Spouse salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-----------------------------------------------------------------------|----------------------------|---------------|-----------|---------------------------|
| | Banner Bank, Kennewick, WA | March 2016 | Farm loan | \$1,000,001 - \$5,000,000 |
| COMMENTS: Loan used to buy out family member in 3 land/farm entities. | | | | |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|----------------------|
| Board Member | State Fair Park |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

| |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> ◦ Edward Jones IRA (Owner: SP) ◦ Edward Jones IRA ◦ Edward Jones IRA (2) (Owner: SP) ◦ Putnam Investments IRA |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dan Newhouse , 07/25/2017