



Filing ID #10015584

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jennifer Wexton
Status: Congressional Candidate
State/District: VA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/18/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Corporation (BAC)	SP	\$1 - \$1,000	Tax-Deferred		
Citigroup, Inc. (C)	SP	\$1 - \$1,000	Tax-Deferred		
Costco Wholesale Corporation (COST)	SP	\$1,001 - \$15,000	Tax-Deferred		
Exxon Mobil Corporation (XOM)	JT	\$1,001 - \$15,000	None		
Fidelity 500 Index Premium Class		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 500 Index Premium Class		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Century Small Cap Select Investor	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Contrafund	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Contrafund		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Diversified International	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Dividend Growth	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Extd Market Index Premium Class		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Freedom 2040		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Int'l Discovery		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Leveraged Company Stock		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Low Priced Stock	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Fidelity Small Cap Index Premium Class		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Spartan Index FD Advantage	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Value Stock	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
ICMARC AllianzGI NFJ Dividend Value		\$1,001 - \$15,000	Tax-Deferred		
ICMARC VT AMG TimesSquare Mid Cap Gr		\$1,001 - \$15,000	Tax-Deferred		
ICMARC VT Contrafund		\$15,001 - \$50,000	Tax-Deferred		
ICMARC VTVantagept MP Trad Growth		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: \					
iShares MSCI EAFE ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Powershares QQQ Tr Unit Ser 1	SP	\$1,001 - \$15,000	Tax-Deferred		
Principal LgCap S&P 500 Index		\$1,001 - \$15,000	Tax-Deferred		
Principal MidCap S&P 400 Index		\$1,001 - \$15,000	Tax-Deferred		
Principal SmallCap S&P Index		\$1,001 - \$15,000	Tax-Deferred		
Schwab - RiverPark/Wedgewood Institutional	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab - Vanguard Institutional Index I	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Dodge & Cox Stock Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab -Vanguard LifeStrategy Growth Inv	SP	\$1,001 - \$15,000	Tax-Deferred		
Spdr Dow Jones Indl Average ETF Tr Unit	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Mid Cap Growth	SP	None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Vanguard Extended Market Index Fund	JT	None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Vanguard Sector Index FDS Energy Vipers (VDE)	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Total Stock Market Index Fund	DC	\$1,001 - \$15,000	Tax-Deferred		
VRS Hybrid 401(a) plan		\$1,001 - \$15,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Senate of Virginia	Salary	\$22,250.00	\$33,001.00
Independent Settlement Group	Salary	\$46,667.00	\$55,816.84
Loudoun County Public Schools	Spouse Salary	\$4,639.46	\$10,784.71
Jennifer T. Wexton, P.C.	K-1 Income	N/A	\$2,914.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Jennifer T. Wexton, P.C.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jennifer Wexton , 08/18/2017