



Filing ID #10018240

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Abigail Spanberger  
**Status:** Congressional Candidate  
**State/District:** VA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 07/24/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Savings	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Harris 401k ⇒ Fidelity Index Equity Fund	SP	\$250,001 - \$500,000	Tax-Deferred		
IRAs ⇒ Wealthfront - Traditional IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ Wealthfront Roth IRA	SP	\$50,001 - \$100,000	Tax-Deferred		
Rental properties ⇒ Alexandria Rental Property	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Alexandria, VA, US					
The Advisory Board Company 401(k) ⇒ T. Rowe Price Retirement 2045 Fund		\$250,001 - \$500,000	Tax-Deferred		
USAA Checking	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Virginia 529 ⇒ 2024 Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC1					
Virginia 529 ⇒ 2027 Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC1					
Virginia 529 ⇒ 2027 Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC2					
Virginia 529 ⇒ 2030 Portfolio	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC3					
Virginia 529 ⇒ 2030 Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC2					
Virginia 529 ⇒ 2033 Portfolio	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC3					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Advisory Board Company	Salary	\$56,535.07	\$146,030.86
Harris Corporation	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PennyMac	August 2016	Mortgage on Home	\$250,001 - \$500,000
JT	Pentagon Federal Credit Union	May 2008	Mortgage on Rental Property	\$250,001 - \$500,000
SP	Pentagon Federal Credit Union	October 2014	Home Equity Loan on Home	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Spouse's 401k with Harris	August 2015	401k loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Harris 401k (Owner: SP)
- IRAs (Owner: SP)
- Rental properties (Owner: JT)
- The Advisory Board Company 401(k)
- Virginia 529 (Owner: SP)  
LOCATION: VA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Abigail Spanberger , 07/24/2017