



Filing ID #10021767

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Leann Jacobsen
Status: Congressional Candidate
State/District: IA04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 05/7/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bear Coffeehouse LLC, 100% Interest [OL] LOCATION: Spencer, IA, US DESCRIPTION: Bear Coffehouse & Wine Bar	JT	\$100,001 - \$250,000	gross sales	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
checking accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Commercial rental [RP] LOCATION: Spencer, IA, US	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Condo rental [RP] LOCATION: Spencer, IA, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Home Services Inc [OL] LOCATION: Spencer, IA, US DESCRIPTION: Insurance agency	SP	\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Jacobsen Real Estate Inc, 33% Interest [OL]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Spencer, IA, US					
DESCRIPTION: Real Estate Agency					
JHC Rental Property ⇒ Loans receivable, 100% Interest [OT]	SP	\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Loans to rental corporation					
JHC Rental Property ⇒ parcel 101 [RP]	SP	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 101-103 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 1015 [RP]	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 104 [RP]	SP	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 104-120 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 106 [RP]	SP	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 107 [RP]	SP	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 107WP [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, Iowa, IA, US					
JHC Rental Property ⇒ parcel 111 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 113 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 116 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ Parcel 117 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ Parcel 12 [RP]	SP	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 120W [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ Parcel 121 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 1210 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 124 [RP]	SP	\$15,001 - \$50,000	Rent	None	\$1,001 - \$2,500
LOCATION: Dickinson County, IA, US DESCRIPTION: remodeling					
JHC Rental Property ⇒ parcel 128 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ Parcel 1422 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 201 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ Parcel 203 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Clay County, IA, US					
JHC Rental Property ⇒ Parcel 208 [RP]	SP	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Clay County, IA, US					
JHC Rental Property ⇒ parcel 21 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 2100 [RP]	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 211E [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 211W [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 215 [RP]	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 221W [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ Parcel 223 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 23 [RP]	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 24 [RP]	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 301 [RP]	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JHC Rental Property ⇒ parcel 302 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ parcel 308 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 309 [RP] LOCATION: spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 310 [RP] LOCATION: Clay County, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ Parcel 312 [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	None	None
JHC Rental Property ⇒ parcel 314 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 315 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 319 [RP] LOCATION: Spencer, IA, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 322 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
JHC Rental Property ⇒ Parcel 325 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ parcel 401 [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JHC Rental Property ⇒ parcel 402 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 419 [RP] LOCATION: Spencer, IA, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 500 [RP] LOCATION: Spencer, IA, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 511 [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ parcel 512 [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ parcel 515 [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ parcel 515 [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ parcel 520 [RP] LOCATION: Spencer, IA, US	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
JHC Rental Property ⇒ parcel 521 [RP] LOCATION: Spencer, IA, US	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
JHC Rental Property ⇒ parcel 605 [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒ parcel 608 [RP] LOCATION: Clay County, IA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
JHC Rental Property ⇒	SP	\$50,001 -	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
parcel 622E [RP]		\$100,000			
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ Parcel 622W [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 701 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 702 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 710 [RP]	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 716E [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 716W [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 720-724 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 802 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 808 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 811 [RP]	SP	\$50,001 - \$100,000	Rent	None	\$1,001 - \$2,500
LOCATION: Spencer, IA, US DESCRIPTION: remodeling					
JHC Rental Property ⇒	SP	\$100,001 -	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
parcel 819 [RP]		\$250,000			
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 830 [RP]	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 902 [RP]	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel 902 [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel SRE [RP]	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Spencer, IA, US					
JHC Rental Property ⇒ parcel SRE land [RP]	SP	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Spencer, IA, US					
Loan to campaign [DO]	JT	\$15,001 - \$50,000	None		
Rental property 230 [RP]	JT	\$15,001 - \$50,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Spencer, IA, US					
Royal Telephone Company Royal, Iowa [PS]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: stock in private telephone company					
SEP-IRA ⇒ Edward Jones [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
SEP-IRA ⇒ Waddell Reed fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP-IRA ⇒ Waddell Reed fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP-IRA ⇒ Waddell Reed fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP-IRA ⇒ Waddell Reed fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP-IRA ⇒ Waddell Reed fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
SRE rental [RP] LOCATION: Spencer, IA, US	SP	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
Two Jakes LLC [RP] LOCATION: Spencer, IA, US	JT	\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
Wells Fargo [IH]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Home Services Inc	spouse salary	N/A	N/A
StartupCity Spencer	partner payment	\$.00	\$21,500.00
Spencer, Iowa city council	council fees	\$4,000.00	\$3,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Community Bank Spencer, Iowa	Sept 2015	loan to buy commercial property	\$500,001 - \$1,000,000
JT	Northwest Bank Spencer, Iowa	august 2013	loan to establish restaurant	\$50,001 - \$100,000
JT	Northwest Bank Spencer, Iowa	August 2012	Bear Coffeehouse startup	\$50,001 - \$100,000
SP	Northwest Bank Spencer, Iowa	February 2009	finance condo	\$50,001 - \$100,000
JT	Northwest Bank	November 2012	finance commercial property	\$50,001 - \$100,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Clay County, Iowa	August 2012	startup loan for Bear Coffeehouse	\$10,000 - \$15,000
SP	Northwest Bank Spencer, Iowa	May 2017	operating loan for rentals	\$15,001 - \$50,000
SP	Northwest Bank Spencer, Iowa	January 2010	Jacobsen Homes Corp	\$500,001 - \$1,000,000
SP	Northwest Bank Spencer, Iowa	September 2015	Rental loan	\$100,001 - \$250,000
SP	Northwest Bank Spencer, Iowa	2010	rentals operating	\$100,001 - \$250,000
SP	Northwest Bank Spencer, Iowaa	March 2016	rental loans	\$100,001 - \$250,000
SP	Northwest Bank Spencer, Iowa	September 2015	rental loan	\$100,001 - \$250,000
SP	US Bank	2014	credit cards paid off monthly	\$15,001 - \$50,000
SP	Northwest Bank Spencer, Iowa	January 2017	Insurance Agency operating	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
member of City Council	Spencer, Iowa
advisory board member	Spencer Municipal Hospital

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">JHC Rental Property (50% Interest) (Owner: SP) LOCATION: Spencer, IA, USSEP-IRA (Owner: SP)SEP-IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Leann Jacobsen , 05/7/2018