



Filing ID #10007611

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. David E. Price
Status: Member
State/District: NCo4

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 05/21/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
*****Westview Press		None	Royalties	\$1 - \$200	<input type="checkbox"/>
*****Merrill Lynch Bank Deposit Program	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
*****Sun Trust Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
*****Metropolitan Life Insurance Policy		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
*****Northwest Mutual Life Insurance Policy		\$15,001 - \$50,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
*****BB&T IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
****North Carolina Local Government Employees 401(K) plan ⇒ ****North Carolina Stable Value Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
****North Carolina Local Government Employees 401(K) Plan	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
***TIAA/CREF Retirement Plan ⇒ ***CREF Bond Market Fund		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***CREF Stock Fund		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA Real EstateFund		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA Traditional Fund		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
***TIAA/CREF Retirement Plan		\$1,000,001 - \$5,000,000	Tax-Deferred		<input type="checkbox"/>
**Appalachian State University Bonds	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
**Duke University Capital Facilities Bonds	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Bonds					
**University of North Carolina Chapel Hill Bonds	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Cultural Arts Bonds - Charlotte NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Municipal Bonds - High Point, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Municipal Bonds - Mooresville, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Municipal Bonds - Raleigh, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Community Health System Bonds	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Bonds					
*NC Health Care Facilities Bonds	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Health Care Facilities Bonds - Novant	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Health Care Facilities Bonds - Vidant	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Hospital Bonds - Baptist Hospital	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Hospital Bonds - Johnston County	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Hospital Bonds - Wake County	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Stormwater Bonds - Charlotte, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
3M Company (MMM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ABB Ltd (ABB)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Air Products and Chemicals, Inc. (APD)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Alcoa Inc. (AA)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Amgen Inc. (AMGN)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Apache Corporation (APA)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. (AAPL)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Bank of America Corporation (BAC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
BB&T Corporation (BBT)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Briggs & Stratton Corporation (BGG)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Caterpillar, Inc. (CAT)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Chevron Corporation (CVX)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Coca-Cola Company (KO)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Corning Incorporated (GLW)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Costco Wholesale Corporation (COST)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Cummins Inc. (CMI)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Devon Energy Corporation (DVN)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DTE Energy Company (DTE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Emerson Electric Company (EMR)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP)	JT	\$15,001 - \$50,000	Dividends, Interest,	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
			Distributions		
Enterprise Products Partners L.P. (EPD)	JT	\$15,001 - \$50,000	Interest, Distributions	\$1,001 - \$2,500	<input type="checkbox"/>
Exxon Mobil Corporation (XOM)	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Fifth Third Bancorp (FITB)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
General Electric Company (GE)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Gilead Sciences, Inc. (GILD)	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Halyard Health, Inc. (HYH)	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: spinoff from Kimberly-Clark					
Home Depot, Inc. (HD)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Honeywell International Inc. (HON)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Intel Corporation (INTC)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jos. A. Bank Clothiers, Inc. (JOSB)	JT	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold in 2014					
Kimberly-Clark Corporation (KMB)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Lincoln National Corporation (LNC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Lowe's Companies, Inc. (LOW)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Magellan Midstream Partners L.P. Limited Partnership (MMP)	JT	\$15,001 - \$50,000	Interest, Distributions	\$201 - \$1,000	<input checked="" type="checkbox"/>
Marriott International - Class A (MAR)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McDonald's Corporation (MCD)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
MetLife, Inc. (MET)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Motorola Solutions, Inc. (MSI)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: sold in 2014					
New York Community Bancorp, Inc. (NYCB)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oracle Corporation (ORCL)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Pepsico, Inc. (PEP)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Plains All American Pipeline, L.P. (PAA)	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Distributions	\$1,001 - \$2,500	<input type="checkbox"/>
Pool Corporation (POOL)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Procter & Gamble Company (PG)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Prudential Financial, Inc. (PRU)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
QUALCOMM Incorporated (QCOM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SPDR S&P Dividend ETF (SDY)	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Stanley Black & Decker, Inc. (SWK)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Staples, Inc. (SPLS)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TCF Financial Corporation (TCB)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TECO Energy, Inc. (TE)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Tuesday Morning Corp. (TUES)	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
United Technologies Corporation (UTX)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
V.F. Corporation (VFC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Valeant Pharmaceuticals International, Inc. (VRX)	JT	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: sold (partial) in 2014					
Wells Fargo & Company (WFC)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Western Union Company (WU)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Windstream Holdings, Inc. (WIN)	JT	\$1,001 - \$15,000	Dividends, Distributions	\$201 - \$1,000	<input type="checkbox"/>
Xerox Corporation (XRX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Yum! Brands, Inc. (YUM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Costco Wholesale Corporation (COST)	JT	06/18/2014	P	\$1,001 - \$15,000	
Gilead Sciences, Inc. (GILD)	JT	08/12/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: partial					
Honeywell International Inc. (HON)	JT	08/12/2014	P	\$1,001 - \$15,000	
DESCRIPTION: partial					
Jos. A. Bank Clothiers, Inc. (JOSB)	JT	06/19/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Magellan Midstream Partners L.P. Limited Partnership (MMP)	JT	08/12/2014	P	\$1,001 - \$15,000	
DESCRIPTION: partial					
MetLife, Inc. (MET)	JT	08/12/2014	P	\$1,001 - \$15,000	
DESCRIPTION: partial					
Motorola Solutions, Inc. (MSI)	JT	08/12/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Prudential Financial, Inc. (PRU)	JT	06/18/2014	P	\$1,001 - \$15,000	
DESCRIPTION: partial					
SPDR S&P Dividend ETF (SDY)	JT	10/6/2014	P	\$1,001 - \$15,000	
Staples, Inc. (SPLS)	JT	08/12/2014	P	\$1,001 - \$15,000	
DESCRIPTION: partial					
Valeant Pharmaceuticals International, Inc. (VRX)	JT	08/12/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

Source	Type	Amount
North Carolina Local Government Employees Retirement System	spouse pension	N/A
****BB&T IRA	distribution	N/A
****North Carolina Local Government Employees 401(K) Plan	distribution	N/A
***TIAA/CREF Retirement Plan	distribution	\$48,644.55

SCHEDULE D: LIABILITIES

None disclosed.

Position	Name of Organization
Professor on Leave	Duke University
Advisory Committee Member	The Aspen Institute - Congressional Program
Congressional Advisory Panel	The Faith & Politics Institute
Advisory Board Member	NC Heroes Fund

Date	Parties To	Terms of Agreement
2014	Duke University	Unpaid Leave of Absence

None disclosed.

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
National Democratic Institute	11/20/2014	11/25/2014	Washington, DC - Tunis, Tunisia - Raleigh, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
J Street Education Fund	05/9/2014	05/15/2014	Washington, DC - Tel Aviv, Israel - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: Transportation was not provided for spouse							
Aspen Institute Congressional Program	08/14/2014	08/20/2014	Raleigh, NC - Istanbul, Turkey - London, England	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute Congressional Program	04/11/2014	04/22/2014	Raleigh - Tokyo, Japan - Raleigh, NC	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Renaissance Weekend	12/28/2013	01/1/2014	Chapel Hill, NC - Charleston, SC - Chapel Hill, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: Transportation was not provided							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o ****North Carolina Local Government Employees 401(K) plan (Owner: SP)
- o ***TIAA/CREF Retirement Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David E. Price , 05/21/2015