



Filing ID #10018928

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mike Miller  
**Status:** Congressional Candidate  
**State/District:** FL07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 10/10/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ cafax		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ CAFAX		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ CEUAX		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ CFAAX		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ CGFAX		\$15,001 - \$50,000	Tax-Deferred		
American Funds ⇒ CIMAX		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ CIRAX		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CITAX					
American Funds ⇒ CNPAX		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ CSPAX		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ 140411307		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ 140411307		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ 31617e711		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ 31617E711		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ 31617e844		\$1 - \$1,000	Tax-Deferred		
Fidelity ⇒ 31617E844		\$1 - \$1,000	Tax-Deferred		
Fidelity ⇒ 92202v393		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ 92202V393		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ 92202v435		\$1 - \$1,000	Tax-Deferred		
Fidelity ⇒ 92202V435		\$1 - \$1,000	Tax-Deferred		
Fidelity ⇒ CIVIX		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ FBGKX		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ FXAIX		\$1 - \$1,000	Tax-Deferred		
Fidelity ⇒ LZEMX		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ MWTIX		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ OIGIX		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ RPMGX		\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ TRRCX		\$50,001 - \$100,000	Tax-Deferred		
Fidelity ⇒ VINIX		\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ VPCCX		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ VPCCX		\$1,001 - \$15,000	Tax-Deferred		
Florida Retirement System ⇒ FRS 2035 Retirement Date Fund (2035)		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley ⇒ iShares MSCI Brazil Capped Index Fund (EWZ)		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ iShares Russell 1000 Growth ETF (IWF)		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares Russell 1000 Value ETF (IWD)		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares S&P Small-Cap 600 Growth ETF (IJT)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley ⇒ iShares S&P SmallCap 600 Value ETF (IJS)		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares U.S. Real Estate ETF (IYR)		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ SPDR Select Sector Fund - Financial (XLF)		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$1,001 - \$15,000	Tax-Deferred		
Suntrust ⇒ T Rowe Price 2030 Fund		\$1 - \$1,000	Tax-Deferred		
TransAmerica ⇒ American Beacon Small Cp Val		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ BlackRock Inflation Protected Bond K		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ Clear Bridge Small Cap Growth IS		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ Delaware Extended Duration Bond		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ DFA Global Real EState Securities I		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ DFA US Small Cap I		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ Driehaus Emerging MArkets Growth		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ Federated International Leaders RG		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ Oppenheimer Main Street I		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TransAmerica ⇒ T Rowe Price Growth Stock		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ Vanguard Long-Term Treasury		\$1,001 - \$15,000	Tax-Deferred		
TransAmerica ⇒ Vanguard Windsor II Adm		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard 500 Index Fund Admiral Shares		\$50,001 - \$100,000	Tax-Deferred		
Vanguard ⇒ Vanguard LifeStrategy Moderate Growth Fund		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Mid-Cap Index Fund Admiral Shares		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Small Cap Index Fund Admiral Shares		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Total Bond Market Index Fund Admiral Shares		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Florida	Salary	\$29,000.00	\$2,700.00
Gray Robinson PA	Spouse salary	N/A	N/A
Titan Management	Salary	\$25,000.00	\$961.54

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Navient	2006-2008	Student Loan Debt	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	US Bank	February 2015	Mortgage	\$250,001 - \$500,000
SP	United States Senate FCU	November 2016 - March 2017	Vehicle loans and line of credit	\$15,001 - \$50,000
	State Farm	February 2015	Car Loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- American Funds  
LOCATION: VA
- Fidelity
- Florida Retirement System
- Morgan Stanley
- Suntrust
- TransAmerica
- Vanguard

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mike Miller , 10/10/2017