			O GIOGO	Canidards of Cilicial Contagon	
Yes No 🗸	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct	ets, "unearned" inc Do not answer "yes	Have you excluded from this report any other assets, "unearned" income, transactions, or libecause they meet all three tests for exemption? Do not answer "yes" unless you have first standards of Official Conduct	Exemptions Have you excluded from the because they meet all standards of Official in the standards of	U
Yes   No V	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	ed by the Committe	alified Blind Trusts" approvisclosed. Have you exclude	Details trusts" child?	T
ONS	ION ANSWER EACH OF THESE QUESTIONS	ST INFORMA	PENDENT, OR TRU	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION	EXCI
	schedule attached for each "Yes" response.			If yes, complete and attach Schedule V.	lf y
d the appropriate	Each question in this part must be answered and the appropriate	Yes : No 🗸	any reportable liability	Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	V. Did
Y	If yes, complete and attach Schedule IX.	· · · · · · · · · · · · · · · · · · ·		If yes, complete and attach Schedule IV.	i if y
de Yes _ No a	Did you have any reportable agreement or arrangement with an outside IX. entity?	Yes V No I	ŋ	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting	V. rep
į	If yes, complete and attach Schedule VIII.		!	more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	i m
n the Yes 😲 No	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	Yes Wo	i	Did you, your spouse, or a dependent child receive "unearmed" income of more than \$200 in the reporting period or hold any reportable asset worth	 mo Did
1	from one source)? If yes, complete and attach Schedule VII.	· .		If yes, complete and attach Schedule II.	ı <del>,</del>
335 Yes No	Did you, your spouse, or a dependent child receive any reportable travel or VII. reimbursements for travel in the reporting period (worth more than \$335	Yes No V		Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	II. Did
	If yes, complete and attach Schedule VI.			If yes, complete and attach Schedule I.	If y
tin ise Yes No	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$335 and not otherwise	Yes V No 🖂	g., salaries or fees) of \$200	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	l. Did
	QUESTIONS	OF THESE QU	ANSWER EACH	PRELIMINARY INFORMATION	PREL
more than 30 days late.	Jermination Date:	Termination	Amendment	pe Annual (May 15)	Report Type
anyone who files	<b>1</b>	! 	District: 3		Status
A \$200 penalty shall	Officer Or Employing Office: A \$1		State: GA	er Member of the U.S. House of Representatives	Filer
(Office Use Only)	(Daytime Telephone)		(Full Name)	(F	
3 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	4787420085		Jim Marshall	Jirr	
DELIVER	For use by Members, officers, and employees	ATIVES	OF REPRESENT	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT	CALE
HAND		i			]

## SCHEDULE I - EARNED INCOME

Name Jim Marshall

Page 2 of 11

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. Office of the Chapter 13 Trustee Source Spouse's Salary Type N Amount

SCHEDU
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- ASSETS
AND "UN
NEARNED
" INCOME

SP SP SP SP debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal in the optional column on the far left. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), savings accounts; any financial interest in or income derived from U.S. Exclude: Your personal residence(s) (unless there is rental income); any that is not publicly traded, state the name of the business, the nature of plans that are not self-directed, name the institution holding the account a fair market value exceeding \$1,000 at the end of the reporting period, Government retirement programs. its activities, and its geographic location in Block A. For additional and its value at the end of the reporting period. For an active business in the account that exceeds the reporting threshold. For retirement investments), provide the value and income information on each asset in which you have the power, even if not exercised, to select the specific retirement plans (such as 401(k) plans) that are self directed (i.e., plans mutual funds (do not use ticker symbols). For all IRAs and other than \$200 in "unearned" income during the year. For rental property or and (b) any other assets or sources of income which generated more Identify (a) each asset held for investment or production of income with information, see the instruction booklet. land, provide a complete address. Provide full names of stocks and Asset and/or income Source Wilkinsons County American Growth Fund(ML) American Euro Pacific(ML) Allianz 7.5% Of Minerals 125 acres, Alabama Power Co(ML) Wilkinson County, GA 12.5 % of 46.5 acres in \$15,000 \$1,001 -\$1,001 -\$15,001 at close of reporting \$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$15,000 \$1,001 -\$50,000 the value should be asset was sold and is the method used. If an value, please specify other than fair market valuation method year. If you use a Value of Asset t is generated income ncluded only because Year-End BLOCK B Name Jim Marshall GAINS/DIVIDEN GAINS/DIVIDEN CAPITAL GAINS appropriate box below. Check all columns that CAPITAL CAPITAL DIVIDENDS CAPITAL GAINS during the calendar year. not generate any income even if reinvested, should Dividends and Interest, other assets including all specific investments, you apply. For retirement INTEREST Check "None" if asset did IRAs, indicate the type of may write "NA". For all not allow you to choose plans or accounts that do be listed as income. income by checking the Type of Income BLOCK C NONE NONE \$1 - \$200 \$1 - \$200 \$201 - \$1,000 IRAs, indicate the category of income by checking the \$201 - \$1,000 earned or generated. Dividends and interest, even appropriate box below. other assets, including all you to choose specific accounts that do not allow For retirement plans or listed as income. Check if reinvested, should be "NA" for income. For all 'None" if no income was investments, you may write Amount of Income BLOCKD \$1,000 in reporting year. exceeding exchanges (E) Transaction (P), sales (S), or had purchases Indicate if asset Page 3 of 11 BLOCK E

SCHEDUL	SCHEDULE HI - ASSETS AND "UNEARNED" INCOME	Name Jim Marshall	shall		Page 4 of 11
SP	Ameritrade	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Bank of India CD	None	INTEREST	NONE	PS
SP	BHP Billiton	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
J	Black Rock bond fund, formerly know as Merrill Lynch Municipal Bond Fund/	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	
JT	Branch Banking and Trust	\$50,001 - \$100,000	Interest	\$1 - \$200	
Sp	Cardinal Health	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	\$1 - \$200	!
SP	Carefusion	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	י טד י
JT	CD Goldman Sachs	None	INTEREST	NONE	S
SP	Coca Cola	\$15,001 - \$50,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
	Congressional Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	CREF Bond Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	CREF Global Equities	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	CREF Growth	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
SP	CREF Money Market	\$100,001 - \$250,000	DIVIDENDS	\$201 - \$1,000	ם י

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Jim Marshall	arshall		Page 5 of 11
	CREF Stock (Retirement)	None	CAPITAL GAINS	NONE	S
SP	Davis NY Venture	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
Sp	Davis Opportunity Fund	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	NONE	
SP	Dryden National Muncipals	\$15,001 - \$50,000	INTEREST/DIVID ENDS	\$201 - \$1,000	
SP	Fedex	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	\$1 - \$200	,
SP	FIA Card SVS (IAXX) (MLSEP)	\$100,001 - \$250,000	DIVIDENDS	NONE	ָּט
SP	Fidelity Magellan	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
	Fideltiy Contrafund(527)	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
SP	Jennison Utility Fund (2 acct, ML and Prudential)	\$15,001 - \$50,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
	Jennison Utility Fund formerly Prudential Utilities Fund	\$15,001 - \$50,000	CAPITAL GAINS/DIVIDEN DS	\$1 - \$200	
SP	Jennison Value Fd	\$15,001 - \$50,000	CAPITAL GAINS/DIVIDEN DS	NONE	
	McGinnis Capital LP	\$100,001 - \$250,000	CAPITAL GAINS	NONE	
<b>-</b>	Merrill Lynch Cash Management Account	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

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SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	OME Name Jim Marshall	rshall		Page 6 of 11
SP	Merrill Lynch Bank Depost fund	\$100,001 - \$250,000	INTEREST	\$201 - \$1,000	
SP	Merrill Lynch Bank USA 2nd sep	None	INTEREST	NONE	m
SP	Merrill Lynch Consults IXIS-CDP-C	None	Capital Gains	NONE	S
	Merrill LYNCH CONSULTS- Allianz (formerly managed byAIM INVESCO)	\$250,001 - \$500,000	CAPITAL GAINS/DIVIDEN DS	NONE	
SP	Merrill Lynch Institutional Fund (MLIXX)	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	
JT ;	Merrill Lynch Institutional Funds (MLIXX)	\$250,001 - \$500,000	INTEREST	\$201 - \$1,000	
SP	Met Life Affiliates	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Nation wide money market, formerlyGartmore Money Mkt Fd Ps	\$1,001 - \$15,000	INTEREST	NONE	
SP	National City Bank CD	None	INTEREST	\$201 - \$1,000	S
	Nationwide Fund D(formerly gartmore)	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	Nationwide LGCAP GR formerly American Century Ultra	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	New Inter Val Inst Svc	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
SP	Oracle	\$1,001 - \$15,000	CAPITAL GAINS	NONE	

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		Name Jim Marshall	shall		Page 7 of 11
SP	Professional Women's Investment Group	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	NONE	
SP	Prudential Stock	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	RVS Disciplined Equity Fund CL A	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
SP	RVS Large Cap Equity Fund	\$15,001 - \$50,000	CAPITAL GAINS	NONE	į
SP	RVS Tax-exempt High Income Fund	\$1,001 - \$15,000	INTEREST	NONE	
SP	Symetra Life Retirment Services	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
<u></u>	T. Rowe Price Science and Technology Fund	\$1 - \$1,000	CAPITAL GAINS	NONE	;
. J1	T. Rowe Price Tax Exempt Money Market	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
<u> </u>	T. Rowe Price Tax Free Short Intermediate	\$15,001 - \$50,000	DIVIDENDS	NONE	
SP	Templeton Growth(ML)	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	\$1 - \$200	
· · · · · · · · · · · · · · · · · · ·	TIAA Real Estate	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
   	TIAA Traditonal(Retirement)	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	
i	TIAA-Cref International Equty	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	TIAA-Cref Lifecycle Fund 2015	None	CAPITAL GAINS	NONE	S

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SP SP ! Sp | Walgreen Vanguard 500 Index Fund **United States Savings Bonds** TIAA-Cref Small Cap Value TIAA-Cref Midcap Value \$15,001 -\$50,000 \$50,001 -\$100,000 \$1,001 -\$15,000 None None Name Jim Marshall CAPITAL GAINS/DIVIDEN DS INTEREST/CAPI TAL GAINS DIVIDENDS/CAPI TAL GAINS **CAPITAL GAINS** INTEREST NONE NONE NONE NONE \$1,001 - \$2,500 S S Page 8 of 11

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## SCHEDULE IV - TRANSACTIONS

Name Jim Marshall

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC,		Type of	Capital Gain in		
JT	Asset	Transaction	of \$200?	Date	Amount of Transaction
SP	Bank of India cd	S	No	06/2009	\$100,001 - \$250,000
SP	Bank of India CD	Р	N/A	12/01/2009	\$50,001 - \$100,000
SP	Carefusion	9	N/A	May 2009	\$1,001 - \$15,000
L L	CD Goldman Sachs	S	No	01/09/2009	\$50,001 - \$100,000
SP	CREF Money Market	<b>D</b>	N/A	03/12/2009	\$100,001 - \$250,000
	Cref(Stock) Retirement	S	No	03/12/2009	\$100,001 - \$250,000
dS -	FIA Card SVS (IAXX) (MLSEP)	9	N/A	03/15/2009	\$100,001 - \$250,000
g !	Merrill Lynch Consults IXIS-CDP-C	8	No	03/12/2009	\$250,001 - \$500,000
Sp	ML Retirment Reserves(SEP)	9	N/A	03/15/2009	\$100,001 - \$250,000
SP	National City Bank	<b>o</b>	No	01/02/2009	\$50,001 - \$100,000
	TIAA-Cref Lifecycle Fund 2015	S	No	03/12/2009	\$15,001 - \$50,000

## SCHEDULE VIII - POSITIONS

Name Jim Marshall

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representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Pro Bono Counsel	Better Business Bureau
Baord	Education First/Community First
President	Macon Heritage Housing Foundatiion
Board Member	Board of Visitors, United States Military Academy

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FOOŢNOTES	≅S	Name Jim Marshall	Page 11 of 11
Number	Section / Schedule	Footnote	This note refers to the following item
1	General Info	Carefusion	stock obtained by a spinoff from Cardinal
]	H ::	T	nealth — —
2	General Info	Bank of India	6 month CD
ω	General Info	Cref Stock fund and Cref Life cycle fund	sold and moved into the Cref money market
4	General Info	Merrill Lynch IXIS-CDP-C	sold funds moved to different ML fund