



Filing ID #10031174

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Katherine Lauren Hill
Status: Former Member
State/District: CA25

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2019
Filing Date: 03/3/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403(b) ⇒ American Century Mid Cap Value I [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ EuroPacific Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ Invesco Diversified Dividend R5 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ Oakmark International I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ SMALLCAP World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ The Growth Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ The New Economy Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Franklin Templeton Investments IRA ⇒		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Templeton World Fund [MF]					
Franklin Templeton Investments IRA - Spouse ⇒ Franklin Small-Mid Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Franklin Templeton Investments Roth IRA ⇒ Templeton World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Franklin Templeton Investments Roth IRA - Spouse ⇒ Franklin Small-Mid Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
JP Morgan Chase [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Roundpoint Mortgage	2017	Mortgage on personal residence	\$250,001 - \$500,000
	Congressional Federal Credit Union	July 2019	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- 403(b)
- Franklin Templeton Investments IRA
- Franklin Templeton Investments IRA - Spouse
- Franklin Templeton Investments Roth IRA
- Franklin Templeton Investments Roth IRA - Spouse

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Katherine Lauren Hill , 03/3/2020