



Filing ID #10018441

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Matt Brolley  
**Status:** Congressional Candidate  
**State/District:** IL14

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 08/7/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset           | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------------|----------------|-------------------------------|-----------------------|
| Chase Checking   | JT    | \$1,001 - \$15,000       | None           |                               |                       |
| Chase Savings  | JT    | \$1,001 - \$15,000       | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Edward Jones ⇒<br>AMERICAN FUNDS PORTFOLIO SER GROWTH<br>& INCOME FUND CL A                |       | \$1,001 - \$15,000       | Tax-Deferred   |                               |                       |
| Edward Jones ⇒<br>AMERICAN FUNDS PORTFOLIO SER GROWTH<br>& INCOME FUND CL C                |       | \$1,001 - \$15,000       | Tax-Deferred   |                               |                       |
| Residential Residential Property Montgomery<br><br>LOCATION: Montgomery/Kendall Co, IL, US | JT    | \$100,001 -<br>\$250,000 | Rent           | \$5,001 -<br>\$15,000         | \$5,001 -<br>\$15,000 |
| Teacher Pension  | SP    | Undetermined             | None           |                               |                       |
| US Bank Savings  | JT    | \$1,001 - \$15,000       | Interest       | \$1 - \$200                   | \$1 - \$200           |
| V3 401k ⇒  |       | \$15,001 - \$50,000      | None           |                               |                       |

| Asset  | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------|----------------|-------------------------------|-----------------------|
| American Funds Target Date Retirement 2045 R6 Fund |       |                |                |                               |                       |

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

| Source                | Type          | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------|---------------|-------------------------------|-----------------------|
| V3 Companies          | Salary        | \$49,142.45                   | \$83,146.97           |
| Village of Montgomery | Salary        | \$6,300.00                    | \$10,800.00           |
| School District 308   | Spouse Salary | \$37,084.00                   | \$47,098.00           |

**SCHEDULE D: LIABILITIES**

| Owner | Creditor | Date Incurred | Type                        | Amount of Liability   |
|-------|----------|---------------|-----------------------------|-----------------------|
|       | PNC Bank | August 2011   | Mortgage on Rental Property | \$100,001 - \$250,000 |

**SCHEDULE E: POSITIONS**

| Position          | Name of Organization                            |
|-------------------|---|
| Village President | Village of Montgomery                           |
| President         | Metro West Council of Government                |
| Board Member      | Chicago Metropolitan Agency for Planning (CMAP) |
| Board Member      | The Montgomery Foundation                       |
| Board Member      | Montgomery Economic Development Corporation     |

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

- Edward Jones
- V3 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Matt Brolley , 08/7/2017