Yes □	child because	sactions, or liabilities of a spouse or dependent child because with the Committee on Ethics.	" income, trans rst consulted w	<b>EXEMPTION</b> —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spot they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
Yes No	closed. Have you	d certain other "excepted trusts" need not be disclosed. Have you ild?	on Ethics and dependent chil	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepenced from this report details of such a trust benefiting you, your spouse, or dependent child?
NESTIONS	F THESE Q	MATION — ANSWER EACH OF THESE QUESTIONS	T INFOR	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
wered and the "Yes" response.	must be ans	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response	<b>§</b> ⊠	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  If yes, complete and attach Schedule V.
Yes No X	arrangement with	IX. Did you have any reportable agreement or arrangement with an outside entity?  If yes, complete and attach Schedule IX.	§	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.
Yes No X	y before the date	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.	Š	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?  If yes, complete and attach Schedule III.
Yes X No	receive any n the reporting )?	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?  If yes, complete and attach Schedule VII.	No X	It. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If yes, complete and attach Schedule II.
Yes No X	receive any regating more	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If yes, complete and attach Schedule VI.	N <sub>S</sub>	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes X
		E QUESTIONS	OF THES	PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTION
A \$200 penaity shall be assessed against anyone who files more than 30 days late.	A \$200 penal against anyor 30 days late.	Be Termination Date:	Employee	Status X House of Representatives District: 8th  Report X Annual (May 15, 2012)  Amendment
US HOUSE HE WESTERS WILLIAM TO STATE OF THE	Stron Str			
1 ( 2012 MAY 15 PM 5: 21	# A C 2012 MA	Daytime Telephone: 202-225-4376	Daytime 1	Name: James P. Moran, Jr.
LEGISI ATIYE RESOURCE CLNILK	LEGISI ATI			
HAND To The LIVERED	DE	Form A For use by Members, officers, and employees	MENT	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

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Jr.	
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## SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source	Туре	Amount
	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd) Ontario County Board of Education	Spouse Speech Spouse Salary	\$1,000 NA
	Approved teaching fee	-70
	·	

			Name James P	. Moran, Jr. Page	geof
SCHEDULE III—ASSETS AND	-ASSETS AND ONEAHNED INCOME	2000		מי טכא ח	BI OCK F
Asset and/or Income Source	Value of Asset	Type of Income	ome	Amount of Income	Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearried" income during the year.	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you	nms that apply. For punts that do not allow specific investments or tax-deferred income plans or IRAs), you	ou checked "Ta ou may check to other assets, invome by checking ome by checking	
Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IFAs and other retirement plans (such as 401(k))	If an asset was sold during the reporting year and is included only because it	may check the "lax-beierred" column. Dividends, interest, and capital gains, even if reinvested, must be	eterred column.  t, and capital  ested, must be	interest, and capital gains, even it reinvested, must be disclosed as income. Check "None" if no income was expend or coperated.	reporting s year.
plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retire-	generated income, the value should be "None."	disclosed as income. Check "None" if the asset generated no income during the reporting period.	, Check "None" no income dur- d,	earned or generated.	
ment accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.	ABCDEFGHIJKL			1X X X) 111A 11A 1A A1 111 11 11	If only a portion of an asset is
For rental or other real property held for investment, provide a complete address.  For an ownership interest in a privately-held business that is not publicly traded, state the name of the business.			irm Income)		sold, please indicate as follows: (S) (partial)
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	0,000 00,000 250,000 500,000 1,000,000 \$5,000,000 \$25,000,000	SLIND TRUST		500 000 ,000 0,000 00,000 1,000,000 \$5,000,000	ple.
It you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.  For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	None \$1 - \$1,000 \$1,001 - \$15, \$15,001 - \$5, \$50,001 - \$1, \$250,001 - \$, \$500,001 - \$, \$1,000,001 - \$5,000,001 - \$25,000,001 - \$25,000,001 -		TAX-DEFERS Other Type of (Specify: e.g., f	None \$1 - \$200 \$201 - \$1,00 \$1,001 - \$2,5 \$2,501 - \$5,6 \$5,001 - \$15 \$15,001 - \$5 \$50,001 - \$1 \$100,001 - \$ \$1,000,001 - Over \$5,000,001	
SP, SP Mega Corp. Stock	×	×		X	S (partial)
Examples:	Indefinite		Royalties	X	
	×	×		×	-
Royal Alliance Money	×	×			יטי
_ Ω ≀	<b>\$</b>	<b>~</b>		₹	л
Wells Small/Mid-Cap	×			5	Ü
Fund -	×	×		×	S
Ivy Asset Strategy Fund	×	×		Х	တ
3rd Avenue Focus Credit	X	×		×	cs
3rd Avenue Real Estate Institutional Fund	*	X			•

SCHEDULE III — ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed) 5 8 SP XEO XEO Fund Matthews Asia Growth Oakmerk Common stock Leucadia National Rio Tinto Matthews Stock Tocqueville Investment Fund ist + Income Invest. Fund Asset and/or Income Source 565 560 Eagle BLOCK A 1/12 Global Asia PLC Global Delafield Puts Puts Growth Common Select Fund Cor  $\overline{\mathsf{x}}$ × × ×  $\times$ X × ➣ None Φ \$1 - \$1,000 o  $\times$ \$1,001 - \$15,000 ō \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 Year-End BLOCK B TI \$100,001 ~ \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \_ \$1,000,001 - \$5,000,000 ۲. \$5,000,001 - \$25,000,000 木 \$25,000,001 ~ \$50,000,000 \_ Over \$50,000,000 NONE DIVIDENDS RENT INTEREST of Income BLOCK C CAPITAL GAINS Type × × × × × × × EXCEPTED/BLIND TRUST TAX-DEFERRED Name Other Type of Income (Specify: e.g., Partnership Income or James Farm Income) None Å Amount of Income \$1 - \$200 \$201 - \$1,000 Motan, × BLOCK D × \$1,001 - \$2,500 \$2,501 ~ \$5,000 × X \$5,001 ~ \$15,000 JΥ \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Page Over \$5,000,000 , M Transaction BLOCK E ரை முற 9 (par Ø S Ø S Ø S ŝ S Α

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## SCHEDULE IV- TRANSACTIONS

Name James P. Moran, Jr. Page...

Report ar	Report any purchase, sale, or exchange transactions by you, your spouse,	4	Type				}				1					
or dependerly	or dependent child during the reporting period of any security or real prop- erty held for investment that exceeded \$1,000. Include transactions that I	of Transaction	nsact	on	ļ	Date	<u> </u> 		Am	Amount	약	Transaction	acti	9	}	{
resulted in action. Ex	resulted in a capital loss. Provide a brief description of any exchange trans- action. Exclude transactions between you, your spouse or dependent chil-				Capital d \$200	(MO/DAY/YR)	>	03	ဂ	0	m	11	ត	<b>I</b>	-	٤.
dren, or to ates renta cate (i.e.,	dren, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE		ANGE	Box if Coceeded	or Quarterly, Monthly, or								000		000
Capital G of \$200, c	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCH	Check ( Gain E)	Bi-weekly, if applicable	\$1,001- \$15,000	\$15,001- \$50,000	\$50,001 \$100,000	\$100,00 \$250,00	\$250,00 \$500,00	\$500,00 \$1,000,0	\$1,000,0 \$5,000,0	\$5,000,0 \$25,000,	\$25,000, \$50,000,	Over \$50,000
SP, DC, JT	Asset															
SP	Example: Mega Corpor	_	×			10-12-11		×								
	PIMCO Unconst. Bond Fund - A		×			1-4-11	×									
. ના	Intrepid Capital Fund		×			1-4-11	×									
	Kinetics Paradigm Invest. Fund		×		×	8-30-11	×									
	Wells Small/Mid-Cap Value Fund-A		×		×	8-30-11		×								
	Ivy Asset Strategy Fund - A		×		×	0-1	×									
	3rd AVehue Focus Credit Invest. Fund		×		X	8-30-11		X								
	3rd Avenue Real Estate Value Institutional Fund		×		×	8-30-11	×								<u> </u>	
	lst Eagle Global Fund - A		×		×	0		×								
	Oakmark Global Select~- I		×		X	8-30-11	×									
	Matthews Asia Growth Investment Fund		×		×	8-30-11	×									
	Matthews Asia Growth + Income Investment Fund		×		×	0	×									
	أداسل		×		×	11-08-8	×	-								
	Intrepid Capital Fund		×		1	8-30-11	×									
	Eaton Global Macro A/Ret Fund- A		×			8-30-11	×									
	Tocqueville Delafield Fund		×		×	0-1	×									
	Rio Tinto PLC common stock		×		×	9-2-11	×								1	

## SCHEDULE IV-TRANSACTIONS

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Name James P. Moran, Jr.

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leport any purchase, sale, or exchange transactions by you, your spouse, r dependent child during the reporting period of any security or real prop-	of Tr	Type of Transaction	÷		Date			A B	2 5	2	פרגי	Amount of Transaction	3		
nty neld for investment that exceeded \$1,000, include transactions that exceeded \$1,000, include transactions between your volus any exchange trans- chion Exclude transactions between you your should be pendent chil-				pital \$200	(MO/DAY/YR)	>	Φ.	0	0	m	71	၈	Ŧ	-	د
ren, or the purchase or sale of your personal residence, unless it gener- tes rental income. If only a portion of an asset is sold, please so indi- ate (i.e., "partial sale"). See example below.	HASE		ANGE	Bax if Ca ceeded	or Quarterly, Monthly, or			0	0	0	1- 000	001- 000			,000
apital Gains — if a sales transaction resulted in a capital gain in excess (\$200, check the "capital gains" box and disclose this income on Schedule I.	PURC	SALE	EXC	Check Gain E	Bi-weekly, if applicable	\$1,001- \$15,000	\$15,001 \$50,000	\$50,001 \$100,00	\$100,00 \$250,00	\$250,00 \$500,00	\$500,00 \$1,000,0	\$1,000,0 \$5,000,0	\$5,000,0 \$25,000	\$25,000 \$50,000	Over \$50,000
DC, JT  Asset  SP Example: Mega Corporation Common Stock (partial sale)		×			10-12-11		×						_		
rencad		×		×	9-2-11	×								 	
Posco ADR		×			9-2-11	×								<del></del>	
Brookfield Asset Management Fund		×			9-2-11		×								
Applied Materials Corp. Common stock		×			9-2-11	×									
OEX 565 1/12 Puts (partial sale)	×	×		×	12-8-11	×	· · · · · ·	·							
OEX 560 1/12 Puts	×				12-28-11	×									
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## SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor

or were paid by you and reimbursed by the sponsor. **Exclude:** Travel-related expenses provided by tederal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a

spouse or dependent child that is totally independent of his or her relationship to you.

Examples:	Source Chicago Chamber of Commerce Roycroft Corporation	Date(s)  Mar. 2  Aug. 6-11	C C	City of Departure—Destination— City of Return  DC—Chicago—DC  DC—Los Angeles—Cleveland	5	Lodging? Fo
0.00	Progressive Ideas Network	1/27/11- 1/28/12	DC-Chantity,	\a DC	vavc y	