

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A

For use by Members, officers, and employees

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Frank Pallone, Jr.
(Full Name)

202-225-4671
(Daytime Telephone)

**HAND
DELIVERED**
(Office Use Only)

Me

Filer ☒ Member of the U.S. House of Representatives State: NJ District 6

☐ Officer Or Employee

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination Termination Date

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | | | |
|---|---|---|---|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule I. | | If yes, complete and attach Schedule VI. | |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule II. | | If yes, complete and attach Schedule VII. | |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule III. | | If yes, complete and attach Schedule VIII. | |
| IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule IV. | | If yes, complete and attach Schedule IX. | |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | | |
| If yes, complete and attach Schedule V. | | | |

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | |
|--|---|
| Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Source | Type | Amount |
|--------|---------------|--------|
| US EPA | Spouse Salary | N/A |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Frank Pallone, Jr

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| BLOCK A | | BLOCK B | BLOCK C | BLOCK D | BLOCK E |
|--|------------------------------|--|---|--|--|
| Asset and/or Income Source | | Year-End Value of Asset | Type of Income | Amount of Income | Transaction |
| <p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left</p> | | <p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p> | <p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p> | <p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p> | <p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p> |
| DC | AIM Global Real Estate | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| DC | Am Cent Growth | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| SP | Am. Cent. Vista Fund | \$1,001 - \$15,000 | None | NONE | |
| DC | Artio Int'l | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | PS(part) |
| SP | Artio International - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| DC | Artisan Fund Small Cap Value | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Frank Pallone, Jr

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| | | | | | |
|----|--|------------------------|-----------|-----------------|----------|
| SP | Black Rock Large Cap - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | PS(part) |
| SP | Blackrock Int'l Opp Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| SP | Blair Williams Funds Int'l - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| SP | Cambier Oppty Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| JT | Cisco Systems Stock | \$1,001 - \$15,000 | None | NONE | |
| DC | Cohen & Steers Realty | \$1,001 - \$15,000 | None | NONE | P |
| DC | Columbia Mid Cap | None | DIVIDENDS | \$1 - \$200 | S |
| SP | Diamond Hill Fund - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| DC | Dodge and Cox Fund (Int'l Stock Fund) | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| DC | Dodge and Cox Income Fund | \$15,001 - \$50,000 | DIVIDENDS | \$201 - \$1,000 | P |
| DC | EV Boston Income Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | S(part) |
| SP | Evergreen Fund - Roth IRA | \$1,001 - \$15,000 | None | NONE | |
| | Evergreen Growth - Roth IRA | \$1,001 - \$15,000 | None | NONE | |
| DC | Evergreen Intrinsic Value | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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| DC | Fidelity Short Fixed Fund | \$15,001 - \$50,000 | DIVIDENDS | \$1 - \$200 | S(part) |
|----|-----------------------------------|---------------------|-----------|-----------------|----------|
| | Franklin Dynatech - Roth IRA | \$1,001 - \$15,000 | None | NONE | |
| SP | Franklin Dynatech Fund - Roth IRA | \$1,001 - \$15,000 | None | NONE | |
| SP | GE Stock - IRA | \$15,001 - \$50,000 | DIVIDENDS | \$201 - \$1,000 | |
| SP | Goldman Money Fund - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | PS(part) |
| DC | Goldman Sachs MMF | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | PS(part) |
| SP | Hancock Classic Value Fund - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| DC | Harbor Cap App Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | S(part) |
| SP | Harbor Intl Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| DC | Harbor Intl Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| SP | Hotchkiss & Wiley Fund - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | S(part) |
| JT | iShares Softward Index ETF | \$1,001 - \$15,000 | None | NONE | |
| SP | Lauder Estee Stock - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| SP | Legg Mason Value TR Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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| SP | Managers Time SQ MD Cap Fund | \$1,001 - \$15,000 | None | NONE | S(part) |
|----|--|--------------------|-----------|-----------------|---------|
| DC | Morgan JP Core Bond | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | P |
| DC | Munder Mid Cap Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| DC | Nuveen Inv Multicap Fd | None | DIVIDENDS | \$1 - \$200 | S |
| SP | Nuveen Tradewinds Funds - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| DC | Nuveen Tradewinds Inv Fund | None | DIVIDENDS | \$1 - \$200 | S |
| DC | Oppen M/S Small Cap Fund | None | DIVIDENDS | \$1 - \$200 | S |
| SP | ParkAve Fund (formerly RS Emg Mkts Fund) | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| JT | Pheonix Cos. Stock | \$1,001 - \$15,000 | None | NONE | |
| DC | PIMCO Commodity Real Return | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | P |
| SP | PIMCO Commodity Real Return - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | P |
| DC | Pimco Total Ret Fund | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | S(part) |
| DC | Pioneer Cullen Value | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | P |
| DC | Pioneer Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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| | | | | | |
|----|------------------------------|--------------------|-----------|-----------------|----------|
| DC | Pioneer Oak Small Cap Fund | \$1,001 - \$15,000 | None | NONE | |
| DC | Royce Value Plus | \$1,001 - \$15,000 | None | NONE | P |
| DC | RS Global Nat Res Fund | None | DIVIDENDS | \$1 - \$200 | S(part) |
| SP | RS Inv Trust Fund - IRA | None | DIVIDENDS | \$1 - \$200 | S |
| SP | Security Mid Cap Fund | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | S(part) |
| SP | Texas Inst Stock - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
| SP | TIAA Cref Inst'l Equity Fund | None | DIVIDENDS | \$1 - \$200 | S |
| SP | Touchstone Inst Fund- IRA | \$1,001 - \$15,000 | None | NONE | P |
| SP | Unilever PLC Stock - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
| DC | Victory Small Co Oppty Fund | None | DIVIDENDS | \$1 - \$200 | S |
| SP | Walt Disney Stock - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| SP | Wells Fargo Adv Small Cap | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | PS(part) |
| SP | Wells Fargo Fund - IRA | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
| DC | Western Assest Core Fund | None | DIVIDENDS | \$201 - \$1,000 | S |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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| DC | WT Mut Fund (formerly CRM Mid Cap Fund) | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | P |
|----|--|-----------------------|-----------|-------------|---|
| | | | | | |

SCHEDULE IV - TRANSACTIONS

Name Frank Pallone, Jr

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Capital Gain in Excess of \$200? | Date | Amount of Transactio |
|------------------|----------------------------------|------------------------|---|-----------|----------------------|
| SP | Aberdeen Small Cap Fund - IRA | S | No | 1/22/2009 | \$1,001 - \$15,000 |
| DC | AIM Global Real Estate | P | N/A | 8/24/2009 | \$1,001 - \$15,000 |
| DC | American Century Growth | P | N/A | 9/01/2009 | \$1,001 - \$15,000 |
| DC | Artio Global Int'l | P | N/A | 4/29/2009 | \$1,001 - \$15,000 |
| DC | Artisan Fund Small Cap Value | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |
| DC | Atrio Global Int'l | S(part) | No | 9/1/2009 | \$1,001 - \$15,000 |
| SP | Black Rock Large Cap - IRA | P | N/A | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Black Rock Large Cap - IRA | S(part) | No | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Blair Williams Funds Int'l - IRA | P | N/A | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Cambier Oppty Fund | P | N/A | 8/24/2009 | \$1,001 - \$15,000 |
| DC | Cohen & Steers Realty | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Capital Gain in Excess of \$200? | Date | Amount of Transaction |
|------------|----------------------------------|---------------------|----------------------------------|------------|-----------------------|
| DC | Columbia Mid Cap | S | No | 9/1/2009 | \$1,001 - \$15,000 |
| SP | Diamond Hill Fund - IRA | P | N/A | 1/20/2009 | \$1,001 - \$15,000 |
| DC | Dodge and Cox Income Fund | P | N/A | 4/29/2009 | \$15,001 - \$50,000 |
| DC | DWS Core Fixed Inc Fund | S | No | 10/6/2009 | \$1,001 - \$15,000 |
| DC | EV Boston Income Fund | S(part) | No | 9/1/2009 | \$1,001 - \$15,000 |
| DC | Evergreen Intrinsic Value | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |
| DC | Fidelity Short Fixed Fund | S(part) | No | 9/1/2009 | \$1,001 - \$15,000 |
| SP | Hancock Classic Value Fund - IRA | P | N/A | 08/24/2009 | \$1,001 - \$15,000 |
| DC | Harbor Cap App fund | S(part) | No | 9/1/2009 | \$1,001 - \$15,000 |
| DC | Harbor Int'l Fund | P | N/A | 04/29/2009 | \$1,001 - \$15,000 |
| SP | Harbor Int'l Fund | P | N/A | 08/24/2009 | \$1,001 - \$15,000 |

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Capital Gain in Excess of \$200? | Date | Amount of Transactio |
|------------------|---------------------------------|------------------------|---|------------|----------------------|
| SP | Harbor Small Co Fund | S | No | 1/20/2009 | \$1,001 - \$15,000 |
| SP | Hartford Int'l Growth Fund | S | No | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Hotchkiss & Wiley Fund - IRA | S(part) | No | 8/24/*2009 | \$1,001 - \$15,000 |
| SP | Kinetics Small Cap Fund - IRA | S | No | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Legg Mason Agg Growth Fund | S | No | 9/01/2009 | \$1,001 - \$15,000 |
| SP | Managers Time SQ MD Cap Fund | S(part) | No | 8/24/2009 | \$1,001 - \$15,000 |
| DC | Morgan JP Core Bond | P | N/A | 10/7/2009 | \$1,001 - \$15,000 |
| DC | Munder Mid Cap Fund | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |
| SP | Neuberger Berman Small Cap Fund | S | No | 8/24/2009 | \$1,001 - \$15,000 |
| DC | Nuveen Inv Multicap Fund | S | No | 9/1/2009 | \$1,001 - \$15,000 |
| DC | Nuveen Tradewinds Inv Fund | S | No | 9/1/2009 | \$1,001 - \$15,000 |

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Capital Gain in Excess of \$200? | Date | Amount of Transactio |
|------------------|-----------------------------------|------------------------|---|-----------|----------------------|
| DC | Oppen M/S Small Cap Fund | S | No | 6/2/2009 | \$1,001 - \$15,000 |
| DC | PIMCO Commodity Real Return | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |
| SP | PIMCO Commodity Real Return - IRA | P | N/A | 8/24/2009 | \$1,001 - \$15,000 |
| DC | PIMCO Commodity Total Ret Fund | S(part) | No | 5/8/2009 | \$1,001 - \$15,000 |
| DC | Pioneer Cullen Value | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |
| DC | Pioneer Fund | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |
| DC | Royce Value Plus | P | N/A | 6/3/2009 | \$1,001 - \$15,000 |
| DC | RS Global Nat Res Fund | S | No | 9/1/2009 | \$1,001 - \$15,000 |
| SP | RS Inv Trust Fund - IRA | S(part) | No | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Satuit Cap Micro Cap Fund | S | No | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Security Mid Cap Fund | S(part) | No | 8/24/2009 | \$1,001 - \$15,000 |

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Capital Gain in Excess of \$200? | Date | Amount of Transaction |
|------------------|---|------------------------|---|-----------|-----------------------|
| SP | TIAA Cref Instl Equity Fund | S | No | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Touchstone Inst Fund - IRA | P | N/A | 8/24/2009 | \$1,001 - \$15,000 |
| DC | Victory Small Co Opportunity | S | No | 9/1/2009 | \$1,001 - \$15,000 |
| SP | Wells Fargo Adv Small Cap | P | N/A | 1/20/2009 | \$1,001 - \$15,000 |
| SP | Wells Fargo Adv Small Cap | S(part) | No | 8/24/2009 | \$1,001 - \$15,000 |
| SP | Wells Fargo Fund (Endeavor Select) IRA | P | N/A | 8/24/2009 | \$1,001 - \$15,000 |
| DC | Western Asset Core Fund | S | No | 4/28/2009 | \$1,001 - \$15,000 |
| DC | WT Mut Fund (formerly CRM Mid Cap Fund) | P | N/A | 9/1/2009 | \$1,001 - \$15,000 |

SCHEDULE V - LIABILITIES

Name Frank Pallone, Jr

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| SP, DC, JT | Creditor | Type of Liability | Amount of Liabilit |
|------------------|------------------------------------|-----------------------|---------------------|
| | Congressional Federal Credit Union | Personal Loan | \$15,001 - \$50,000 |
| JT | Chase Visa | Revolving Charge Acct | \$15,001 - \$50,000 |