



Filing ID #10008601

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Michael R. Turner  
**Status:** Member  
**State/District:** OH10

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 09/9/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union		\$1,001 - \$15,000	None		<input type="checkbox"/>
Driehaus Emerging Markets Growth Fund		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
MFS International Value Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ohio State PERS		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab Cash Reserves		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stewart Capital Midcap Fund		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capital Opportunity Fund		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Driehaus Emerging Markets Growth Fund		04/17/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Scout Mid Cap Fund		10/17/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Steward Capital Midcap Fund		10/17/2014	P	\$15,001 - \$50,000	
T Rowe Price Capital Opportunity Fund		04/17/2014	P	\$1,001 - \$15,000	
T Rowe Price Capital Opportunity Fund		10/17/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
DC	Navient	November 2011	Student Loan	\$15,001 - \$50,000
	Wells Fargo Bank	June 2005	Mortgage on personal residence, Washington, DC (not rented)	\$250,001 - \$500,000
	Wells Fargo Bank	June 2005	Mortgage on personal residence, Washington, DC (not rented)	\$100,001 - \$250,000
	Congressional Federal Credit Union	January 2012	LOC	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2001	Myself and the State of Ohio	continued participation in the state pension

SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
German Marshall Fund	12/12/2014	12/14/2014	Washington, DC - Laguna Beach, CA - Dayton, OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
German Marshall Fund of the US and Robert Bosch Stiftung	04/11/2014	04/23/2014	Washington, DC - New Delhi, India - Mumbai, India - Rome, Italy - Washington, DC	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
US-Japan-South Korea Legislative Exchange at GWU	01/16/2014	01/24/2014	Washington, DC - Tokyo, Japan - Washington, DC	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michael R. Turner , 09/9/2015