

**JEB HENSARLING**

TEXAS, 5TH DISTRICT

FINANCIAL SERVICES COMMITTEE  
CHAIRMAN

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**Congress of the United States**  
**House of Representatives**

Washington, DC 20515

June 14, 2017

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2017 JUN 14 PM 3:25

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

**HAND DELIVERED**

The Honorable Susan Brooks  
U.S. House of Representatives  
Committee on Ethics  
1015 Longworth House Office Building  
Washington, D.C. 20515

The Honorable Ted Deutch  
U.S. House of Representatives  
Committee on Ethics  
1015 Longworth House Office Building  
Washington, D.C. 20515

Dear Chairman Brooks and Ranking Member Deutch,

In 2016 my wife received assets as part of her mother's estate. Some of the assets are included in an IRA and some were included in a standard brokerage account. The assets received are included in the Asset portion of my personal financial disclosure and are listed on the next page.

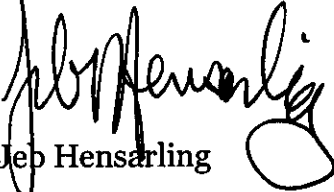
Also, there were two assets previously reported that had a name change last year:

- "Fidelity Select Electronics Fund" was changed to "Fidelity Select Semiconductors"
- "Sparten 500 Index Fund (Retirement Account)" was changed to "Fidelity 500 Index Premium"

Furthermore, the mortgage reported in last year's report, Town North Bank, was closed out and a mortgage with First State Bank was opened.

Please let me or my office know if you have any questions.

Thank you,

  
Jeb Hensarling

ASSET:	Date Received:
Invesco Floating Rate Fund Class A M/F (IRA)	6/13/2016
Amazon Com Incorporated (IRA)	6/10/2016
American Global Balanced Fund Class F1 N/L (IRA)	6/13/2016
Blackrock International Grwth & Inc. TR Com Bene Inter (IRA)	6/10/2016
Boeing Company (IRA)	6/10/2016
Capital World Growth & Income Fund Class F1 – American N/L (IRA)	6/13/2016
Chevron Corporation New (IRA)	6/10/2016
Du Pont E I De Nemours & Company (IRA)	6/10/2016
Eaton Vance Tax Mngd Gbl DV EQ (IRA)	6/10/2016
Energy Transfer Equity L P Com UT LTD PTN (IRA)	6/10/2016
First Trust Health Care Alphasex FD ETF (IRA)	6/10/2016
First Trust Exch Traded FD VI Multi Asset Div Incm Index FD (IRA)	6/10/2016
Gabelli Divd & Income TR (IRA)	6/10/2016
Income Fund of America Class F1 – American Funds N/L(IRA)	6/13/2016
MFS High Income Fund Class A M/F (IRA)	6/13/2016
Tekla Healthcare Opportunit FD SHS (IRA)	6/13/2016
Thornburg Investment Income Builder Fund Class A M/F (IRA)	6/13/2016
Invesco Global Real Estate Income Fund Class A M/F (ASRAX)	6/22/2016
Allianzgi NFJ Divid INT & Prem (NFJ)	6/21/2016
Calamos Growth & Income Fund Class A M/F (CVTRX)	6/22/2016
Capital Income Builder Fund Class A – American Funds M/F (CAIBX)	6/22/2016
Federated Strategic Value Dividend Fund Class C M/F (SVACX)	6/22/2016
Guggenheim Macro Opportunities FD CL C M/F (GIOCX)	6/22/2016
Income Fund of America Class A – American Funds M/F (AMECX)	6/22/2016
Invesco SR Income TR (VVR)	6/21/2016
Western Asset Short Duration High Income Fund Class A M/F (SHIAX)	6/22/2016
Nuveen Dow 30 DYN Overwrite SHS (DIAX)	6/21/2016

Oppenheimer Senior Floating Rate Rund Class C M/F (OOSCX)	6/22/2016
Prospect Capital Corporation (SPEC)	6/21/2016
Thornburg Investment Income Builder Fund Class C M/F (TIBCX)	6/22/2016
Sandridge Permian TR Com Unit Ben Int (PER)	6/21/2016
Stonemor Partners L P Com Units (STON)	6/21/2016