

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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LEGISLATIVE RESOURCE CENTER
2010 MAY 17 PM 5:49

Cathy McMorris Rodgers

(Full Name)

202-225-2006

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representatives State: WA District: 05

☐ Officer Or Employee Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

HAND DELIVERED

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
JT 1426 G ST SE Washington DC	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	
SP 3057 Hunrichs Way San Diego CA	\$500,001 - \$1,000,000	RENT	\$15,001 - \$50,000	
BLACKROCK FDS II INT OPPORTUNITIES PORT INSTL SHS ROTH	None	None	NONE	PS
BLACKROCK FDS II INTL OPPORTUNITIES PORT INSTL SHS IRA	None	CAPITAL GAINS	\$1,001 - \$2,500	PS
BLACKROCK GLOBAL ALLOCATION CL A ROTH	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS
BLACKROCK GLOBAL ALLOCATION CLASS A IRA	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P

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	BLACKROCK GLOBAL ALLOCATION FUND I IRA	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	PS
	BLACKROCK INFLATION PROTECTED BOND PORTFOLIO CLASS INV A IRA	None	DIVIDENDS	\$1 - \$200	PS
	BUFFALO SMALL CAP FUND IRA	None	None	NONE	PS
	DWS ALTERNATIVE ASSET-- ALLOCATION PLUS FUND CLASS A IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS
	FBR FOCUS FUND IRA	None	None	NONE	PS
SP	Fidelity Destiny I	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	FIRST EAGLE FDS INC GLOBAL FD CL I ROTH	None	None	NONE	PS
	FIRST EAGLE FDS INC GLOBAL FUND CL I IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS
	FIRST EAGLE GLOBAL INC FD CL A IRA	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	PS
	FIRST EAGLE GLOBAL INC GLOBAL FD CL A ROTH	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS
	GOLDMAN SACHS SATELLITE STRATEGIES PORTFOLIOS INST CL IRA	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS
	HARTFORD MID CAP FD CALSS A IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS
	IRA AG EDWARDS GOVT OBLIGATION FUND	None	DIVIDENDS	\$1 - \$200	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA AG EDWARDS I SHARES TR DOW JONES US UTILS SECTOR INDEX FD	None	DIVIDENDS	\$1 - \$200	S
IRA AG EDWARDS ISHARES S&P MIDCAP 400 GROWTH INDEX FUNDS	None	DIVIDENDS	\$1 - \$200	S
IRA AG EDWARDS ISHARES S&P MIDCAP 400 VALUE INDEX FUND OF ISHARES TRUST	None	DIVIDENDS	\$1 - \$200	S
IRA AG EDWARDS ISHARES TR DOW JONES US TELECOM SECTOR INDEX FD	None	DIVIDENDS	\$1 - \$200	S
IRA AG EDWARDS ISHARES TRUST MSCI EAFE INDEX FUND	None	DIVIDENDS	\$1 - \$200	S
IRA AG EDWARDS SECTOR SPDR SBI FINANCIAL	None	DIVIDENDS	\$1 - \$200	PS
IRA AG EDWARDS SECTOR SPDR TR SBI CONSUMER DISCRETIONARY	None	DIVIDENDS	\$1 - \$200	S
IRA AG EDWARDS SECTOR SPDR TR SBI ENERGY	None	DIVIDENDS	\$1 - \$200	PS
IRA AG EDWARDS SECTOR SPDR TR SBI INDUSTRIAL	None	DIVIDENDS	\$1 - \$200	PS
IRA AG EDWARDS SECTOR SPDR TR SBI TECHNOLOGY	None	DIVIDENDS	\$1 - \$200	S
IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT CONSUMER STAPLES	None	DIVIDENDS	\$1 - \$200	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT HEALTH CARE	None	DIVIDENDS	\$1 - \$200	S
IRA ISHARES TRUST S&P 500 INDEX FUND	None	DIVIDENDS	\$1 - \$200	PS
ISHARES S&P SMALL CAP 600 GROWTH INDEX FUND IRA	None	DIVIDENDS	\$1 - \$200	S
ISHARES S&P SMALL CAP 600 VALUE INDEX FUND IRA	None	DIVIDENDS	\$1 - \$200	S
ISHARES TR MSCI EMERGING MARKETS INDEX FUND IRA	None	DIVIDENDS	\$1 - \$200	S
IVY FDS INC ASSET STRATEGY FD CL A IRA	\$15,001 - \$50,000	DIVIDENDS/CAPIT AL GAINS	\$201 - \$1,000	PS
IVY FDS INC ASSET STRATEGY FD CL A ROTH	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS
IVY FDS INC ASSET STRATEGY FD CL I IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS
IVY FDS INC ASSET STRATEGY FD CL I ROTH	None	None	NONE	PS
JANUS INVT FD PERKINS SMALL CAP VALUE FD INV SHS IRA	None	NONE	NONE	PS
KEELEY FUNDS INC SMALL CAP VALUE FUND CLASS A SHARES ROTH	None	None	NONE	PS
KEELEY FUNDS SMALL CAP VALUE FUND A IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS
LAZARD FDS INC EMERGING MKTS PORT RETAIL SHS IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS

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	MAINSTAY LARGE CAP GROWTH FUND CLASS I IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS
	MAINSTAY LARGE CAP GROWTH FUND CLASS I ROTH	None	None	NONE	PS
	METROPOLITAN WEST HIGH YIELD BD FD CL M IRA	None	DIVIDENDS	\$1 - \$200	PS
	MFS SER TRI VALUE FUND CLASS W IRA	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS
	MFS SER TRI VALUE FUND CLASS W ROTH	None	DIVIDENDS	\$1 - \$200	PS
	OPPENHEIMER DEV MKTS CL Y IRA	None	None	NONE	PS
	PERKINS MID CAP VALUE FD INV SHS IRA	None	None	NONE	PS
	PERMANENT PORTFOLIO FD IRA	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
	PERMANENT PORTFOLIO FD PRPFX ROTH	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	PIMCO FDS PAC INVT TOTAL RETURN CLASS A ROTH	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	PIMCO FDS PAC INVT TOTAL RETURN INSTL CL ROTH	None	DIVIDENDS	\$1 - \$200	PS
	PIMCO FUNDS TOTAL RETURN FUND A IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	PIMCO FUNDS TOTAL RETURN FUND I IRA	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS
SP	ROTH AMERICAN FUNDS EURO PACIFIC GROWTH FUND	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

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ROTH IRA AG EDWARDS BARCLAYS I PATH INDEX AIGCOMM	None	DIVIDENDS	\$1 - \$200	S
ROTH IRA AG EDWARDS ISHARES LEHMAN AGGREGATION BOND	None	DIVIDENDS	\$1 - \$200	S
ROTH IRA AG EDWARDS ISHARES MSCI EAFE INDEX	None	DIVIDENDS	\$1 - \$200	S
ROTH IRA AG EDWARDS ISHARES S&P MID CAP 400 INDEX	None	DIVIDENDS	\$1 - \$200	S
ROTH IRA AG EDWARDS ISHARES SMALL CAP 600 INDEX	None	DIVIDENDS	\$1 - \$200	S
ROTH IRA AG EDWARDS STREET TRACKS DJ WILSHREIT	None	DIVIDENDS	\$1 - \$200	S
ROTH IRA AG EDWARDS ISHARES S&P 500 INDEX	None	DIVIDENDS	\$1 - \$200	S
SP ROTH IRA AMERICAN FUNDS GROWTH FUND OF AMERICA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP ROTH IRA AMERICAN FUNDS SMALL CAPITAL WORLD FUND	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
T ROWE PRICE MD IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS
TEMPLETON GLOBAL BOND FUND CL A IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
TEMPLETON GLOBAL BOND FUND CL A ROTH	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

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SP	TEMPLETON GROWTH FUND CLASS A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	VANGUARD EMERGING MARKETS ETF IRA	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS
	VANGUARD EUROPE ET PACIFIC IRA	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS
	VANGUARD MID CAP ETF ROTH	None	CAPITAL GAINS	\$201 - \$1,000	PS
	VANGUARD REIT ETF ROTH	None	None	NONE	PS
	VANGUARD SMALL CAP ETF ROTH	None	CAPITAL GAINS	\$201 - \$1,000	PS
JT	WELLS FARGO SAVINGS ACCOUNT (formally WACHOVIA SECURITIES Account)	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
	YACKTMAN FUND INC FOCUSED FD ROTH	None	None	NONE	PS
	YACKTMAN FUND INC FOCUSED FUND IRA	None	CAPITAL GAINS	\$201 - \$1,000	PS

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	BLACKROCK FDS II INT OPPORTUNITIES PORT INSTL SHS ROTH	P	N/A	8/5/2009	\$1,001 - \$15,000
	BLACKROCK FDS II INT OPPORTUNITIES PORT INSTL SHS ROTH	S	No	11/11/2009	\$1,001 - \$15,000
	BLACKROCK FDS II INTL OPPORTUNITIES PORT INSTL SHS IRA	S	Yes	11/11/09	\$1,001 - \$15,000
	BLACKROCK FDS II INTL OPPORTUNITIES PORT INSTL SHS IRA	P	N/A	7/2/09	\$1,001 - \$15,000
	BLACKROCK GLOBAL ALLOCATION CL A ROTH	S	Yes	11/11/09	\$1,001 - \$15,000
	BLACKROCK GLOBAL ALLOCATION CL A ROTH	P	N/A	8/5/09, 11/12/09	\$1,001 - \$15,000
	BLACKROCK GLOBAL ALLOCATION CLASS A IRA	P	N/A	11/12/09	\$15,001 - \$50,000
	BUFFALO SMALL CAP FUND IRA	S	No	11/11/09	\$1,001 - \$15,000
	BUFFALO SMALL CAP FUND IRA	P	N/A	10/2/09	\$1,001 - \$15,000
	DWS ALTERNATIVE ASSET--ALLOCATION PLUS FUND CLASS A	S	Yes	11/11/09	\$1,001 - \$15,000
	DWS ALTERNATIVE ASSET--ALLOCATION PLUS FUND CLASS A IRA	P	N/A	7/2/09	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	FBR FOCUS FUND IRA	S	No	11/12/09	\$1,001 - \$15,000
	FBR FOCUS FUND IRA	P	N/A	10/2/09	\$1,001 - \$15,000
	FIRST EAGLE FDS INC GLOBAL FD CL I ROTH	S	No	11/11/09	\$1,001 - \$15,000
	FIRST EAGLE FDS INC GLOBAL FD CL I ROTH	P	N/A	10/29/09	\$1,001 - \$15,000
	FIRST EAGLE FDS INC GLOBAL FUND CL I	S	Yes	10/1/09	\$1,001 - \$15,000
	FIRST EAGLE FDS INC GLOBAL FUND CL I IRA	P	N/A	10/2/09	\$1,001 - \$15,000
	FIRST EAGLE GLOBAL INC FD CL A	S	Yes	11/11/09	\$1,001 - \$15,000
	FIRST EAGLE GLOBAL INC FD CL A IRA	P	N/A	7/2/09, 11/12/09	\$1,001 - \$15,000
	FIRST EAGLE GLOBAL INC GLOBAL FD CL A	P	N/A	8/5/09, 11/12/09	\$1,001 - \$15,000
	FIRST EAGLE GLOBAL INC GLOBAL FD CL A	S	No	10/28/09	\$1,001 - \$15,000
	GOLDMAN SACHS SATELLITE STRATEGIES PORTFOLIOS INST CL IRA	P	N/A	7/2/09	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	GOLDMAN SACHS SATELLITE STRATEGIES PORTFOLIOS INST CLIRA	S	Yes	11/11/09	\$1,001 - \$15,000
	HARTFORD MID CAP FD CALSS A IRA	P	N/A	7/2/09	\$1,001 - \$15,000
	HARTFORD MID CAP FD CALSS A IRA	S	Yes	10/1/09	\$1,001 - \$15,000
	I Shares Trust S&P 500 Index Fund	P	N/A	4/03/09	\$1,001 - \$15,000
	I Shares Trust S&P 500 Index Fund	S	No	6/30/09	\$15,001 - \$50,000
	IRA AG EDWARDS GOVT OBLIGATION FUND	S	No	2/13/2009	\$1.00-\$1,000
	IRA AG EDWARDS I SHARES TR DOW JONES US UTILS SECTOR INDEX FD	S	No	4/3/09	\$1.00-\$1,000.00
	IRA AG EDWARDS ISHARES S&P MIDCAP 400 GROWTH INDEX FUNDS	S	No	6/30/09	\$1,001 - \$15,000
	IRA AG EDWARDS ISHARES S&P MIDCAP 400 VALUE INDEX FUND OF ISHARES TRUST	S	No	6/30/09	\$1,001 - \$15,000
	IRA AG EDWARDS ISHARES TR DOW JONES US TELECOM SECTOR INDEX FD	S	No	6/30/09	\$1,001 - \$15,000
	IRA AG EDWARDS ISHARES TRUST MSCI EAFE INDEX FUND	S	No	4/3/2009	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA AG EDWARDS SECTOR SPDR SBI FINANCIAL	P	N/A	1/05/09	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR SBI FINANCIAL	S	No	6/30/09	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI CONSUMER DISCRETIONARY	S	No	6/30/09	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI ENERGY	S	No	6/30/2009	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI INDUSTRIAL	S	No	6/30/09	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI INDUSTRIAL	P	N/A	1/5/09, 4/3/09	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI TECHNOLOGY	S	No	6/30/2009	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT CONSUMER STAPLES	S	No	6/30/2009	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT HEALTH CARE	S	No	6/30/2009	\$1,001 - \$15,000
	IRA ISHARES TRUST S&P 500 INDEX FUND	P	N/A	1/5/09	\$1,001 - \$15,000
	IRA ISHARES TRUST S&P 500 INDEX FUND	S	No	6/30/2009	\$15,001 - \$50,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	ISHARES S&P SMALL CAP 600 GROWTH INDEX FUND	S	No	6/30/2009	\$1,001 - \$15,000
	ISHARES S&P SMALL CAP 600 VALUE INDEX FUND	S	No	6/30/2009	\$1,001 - \$15,000
	ISHARES TR MSCI EMERGING MARKETS INDEX FUND	S	No	4/3/2009	\$1,001 - \$15,000
	IVY FDS INC ASSET STRATEGY FD CL A	S	Yes	10/1/2009	\$1,001 - \$15,000
	IVY FDS INC ASSET STRATEGY FD CL A IRA	P	N/A	7/2/09, 11/12/09	\$15,001 - \$50,000
	IVY FDS INC ASSET STRATEGY FD CL A ROTH	P	N/A	8/5/09, 11/12/09	\$1,001 - \$15,000
	IVY FDS INC ASSET STRATEGY FD CL A ROTH	S	No	10/28/09	\$1,001 - \$15,000
	IVY FDS INC ASSET STRATEGY FD CL I	P	N/A	10/2/09	\$1,001 - \$15,000
	IVY FDS INC ASSET STRATEGY FD CL I IRA	S	Yes	11/11/09	\$1,001 - \$15,000
	IVY FDS INC ASSET STRATEGY FD CL I ROTH	S	No	11/11/09	\$1,001 - \$15,000
	IVY FDS INC ASSET STRATEGY FD CL I ROTH	P	N/A	10/29/09	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	JANUS INVT FD PERKSINS SMALL CAP VALUE FD INV SHS IRA	P	N/A	10/2/09	\$1,001 - \$15,000
	JANUS INVT FD PERKSINS SMALL CAP VALUE FD INV SHS IRA	S	No	11/11/09	\$1,001 - \$15,000
	KEELEY FUNDS INC SMALL CAP VALUE FUND CLASS A SHARES ROTH	S	No	10/28/09	\$1,001 - \$15,000
	KEELEY FUNDS INC SMALL CAP VALUE FUND CLASS A SHARES ROTH	P	N/A	8/5/09	\$1,001 - \$15,000
	KEELEY FUNDS SMALL CAP VALUE FUND A IRA	P	N/A	07/02/09	\$1,001 - \$15,000
	Keeley Funds Small Cap Value Fund A IRA	S	Yes	10/1/09	\$1,001 - \$15,000
	LAZARD FDS INC EMERGING MKTS PORT RETAIL SHS IRA	P	N/A	7/2/09	\$1,001 - \$15,000
	LAZARD FDS INC EMERGING MKTS PORT RETAIL SHS IRA	S	Yes	10/1/09	\$1,001 - \$15,000
	MAINSTAY LARGE CAP GROWTH FUND CLASS I IRA	S	Yes	10/1/09	\$1,001 - \$15,000
	MAINSTAY LARGE CAP GROWTH FUND CLASS I IRA	P	N/A	7/2/09	\$1,001 - \$15,000
	MAINSTAY LARGE CAP GROWTH FUND CLASS I ROTH	S	No	11/11/09	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Cathy McMorris Rodgers

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	MAINSTAY LARGE CAP GROWTH FUND CLASS I ROTH	P	N/A	8/5/09	\$1,001 - \$15,000
	METROPOLITAN WEST HIGH YIELD BD FD CL M IRA	S	No	11/11/09	\$1,001 - \$15,000
	METROPOLITAN WEST HIGH YIELD BD FD CL M IRA	P	N/A	10/2/09	\$1,001 - \$15,000
	MFS SER TRI VALUE FUND CLASS W	S	Yes	10/1/09	\$1,001 - \$15,000
	MFS SER TRI VALUE FUND CLASS W IRA	P	N/A	7/2/09	\$1,001 - \$15,000
	MFS SER TRI VALUE FUND CLASS W ROTH	P	N/A	8/5/09	\$1,001 - \$15,000
	MFS SER TRI VALUE FUND CLASS W ROTH	S	No	10/28/09	\$1,001 - \$15,000
	OPPENHEIMER DEV MKTS CL Y IRA	S	No	11/11/09	\$1,001 - \$15,000
	OPPENHEIMER DEV MKTS CL Y IRA	P	N/A	10/2/09	\$1,001 - \$15,000
	PERKINS MID CAP VALUE FD INV SHS IRA	S	No	11/11/09	\$1,001 - \$15,000
	PERKINS MID CAP VALUE FD INV SHS IRA	P	N/A	10/2/09	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Cathy McMorris Rodgers

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	PERMANENT PORTFOLIO FD IRA	P	N/A	7/2/09, 11/12/09	\$15,001 - \$50,000
	PERMANENT PORTFOLIO FD PRPFX ROTH	P	N/A	8/5/09, 11/12/09	\$1,001 - \$15,000
	PIMCO FDS PAC INVT TOTAL RETURN CLASS A	P	N/A	11/12/09	\$1,001 - \$15,000
	PIMCO FDS PAC INVT TOTAL RETURN INSTL CL ROTH	S	No	10/28/09, 11/11/09	\$1,001 - \$15,000
	PIMCO FDS PAC INVT TOTAL RETURN INSTL CL ROTH	P	N/A	8/5/09	\$1,001 - \$15,000
	PIMCO FUNDS TOTAL RETURN FUND A IRA	P	N/A	11/12/09	\$1,001 - \$15,000
	PIMCO FUNDS TOTAL RETURN FUND I IRA	S	Yes	10/1/2009, 11/11/09	\$1,001 - \$15,000
	PIMCO FUNDS TOTAL RETURN FUND I IRA	P	N/A	7/2/09	\$1,001 - \$15,000
	ROTH IRA AG EDWARDS BARCLAYS I PATH INDEX AIGCOMM	S	No	2/3/2009	\$1,001 - \$15,000
	ROTH IRA AG EDWARDS ISHARES LEHMAN AGGREGATION BOND	S	No	7/27/2009	\$1.00-\$1,000
	ROTH IRA AG EDWARDS ISHARES MSCI EAFE INDEX	S	No	7/15/2009, 7/27/2009	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Cathy McMorris Rodgers

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	ROTH IRA AG EDWARDS ISHARES S&P MID CAP 400 INDEX	S	No	7/15/2009	\$1,001 - \$15,000
	ROTH IRA AG EDWARDS ISHARES SMALL CAP 600 INDEX	S	No	7/15/2009	\$1,001 - \$15,000
	ROTH IRA AG EDWARDS ISHARES S&P 500 INDEX	S	No	7/27/2009	\$1,001 - \$15,000
	T ROWE PRICE MD IRA	P	N/A	7/2/09	\$1,001 - \$15,000
	T ROWE PRICE MD IRA	S	Yes	10/1/09	\$1,001 - \$15,000
	TEMPLETON GLOBAL BOND FUND CL A IRA	P	N/A	10/2/09, 11/12/09	\$1,001 - \$15,000
	TEMPLETON GLOBAL BOND FUND CL A ROTH	P	N/A	10/29/09, 11/12/09	\$1,001 - \$15,000
	VANGUARD EMERGING MARKETS ETF	P	N/A	4/03/09	\$1,001 - \$15,000
	VANGUARD EMERGING MARKETS ETF	S	Yes	6/30/09	\$1,001 - \$15,000
	VANGUARD EUROPE ET PACIFIC	S	Yes	6/30/09	\$1,001 - \$15,000
	VANGUARD EUROPE ET PACIFIC	P	N/A	4/3/09	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	VANGUARD MID CAP ETF ROTH	P	N/A	7/15/09	\$1,001 - \$15,000
	VANGUARD MID CAP ETF ROTH	S	Yes	7/27/09	\$1,001 - \$15,000
	VANGUARD REIT ETF	S	No	7/27/09	\$1,001 - \$15,000
	VANGUARD REIT ETF	P	N/A	7/15/09	\$1,001 - \$15,000
	VANGUARD SMALL CAP ETF ROTH	S	Yes	7/27/09	\$1,001 - \$15,000
	VANGUARD SMALL CAP ETF ROTH	P	N/A	7/15/09	\$1,001 - \$15,000
	YACKTMAN FUND INC FOCUSED FD ROTH	S	No	11/12/09	\$1,001 - \$15,000
	YACKTMAN FUND INC FOCUSED FD ROTH	P	N/A	10/28/09, 10/29/09	\$1,001 - \$15,000
	YACKTMAN FUND INC FOCUSED FUND IRA	S	Yes	11/11/2009	\$1,001 - \$15,000
	YACKTMAN FUND INC FOCUSED FUND IRA	P	N/A	10/1/2009, 10/2/2009	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Cathy McMorris Rodgers

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
SP	WELLS FARGO MORTGAGE	Mortgage on 3057 Hunrichs Way, San Diego, CA	\$100,001 - \$250,000
	ACS	Student Loan	\$10,001 - \$15,000
	Central Mortgage Company	Mortgage on 1426 G Street SE, Washington, DC	\$250,001 - \$500,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Cathy McMorris Rodgers

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
American Israel Education Foundation	Aug 1-9, 2009	DC-Tel Aviv-DC	Y	Y	Y	none