



Filing ID #10008658

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Thomas J. Rooney
Status: Member
State/District: FL17

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 09/29/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-------------|-------------------------------------|
| General Braddock Brewing Company II LLC, 14% interest, 14% Interest LOCATION: Jupiter / Palm Beach, FL, US DESCRIPTION: Eating and drinking establishment. COMMENTS: Business closed in May 2014. No residual value. | | None | None | | <input checked="" type="checkbox"/> |
| JPMorgan Chase Bank Checking Plus | JT | \$100,001 - \$250,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Maryland Thoroughbred Purse Account | JT | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| McDonald's Corporation (MCD) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Oppenheimer Global Allocation Fund | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Advisors Inner Circle Cambiar Intl Equity Portfolio | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Bank Deposit Sweep | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|---------------------|-------------------------------------|
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Checking account (Wells Fargo Bank) | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Filer has a one-seventh beneficial interest in this Trust. COMMENTS: Filer did not establish this Trust, is not a trustee, has no power to direct trust investments and does not receive monthly statements. Wells Fargo Advisors has full investment responsibility for this Trust. | | | | | |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Floating Rate Advantage Fund | | \$15,001 - \$50,000 | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Parametric Structural Emerging Markets | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Federated Strategic Value Dividend Fund | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Consumer Discretionary Alphadex Fund | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Dorsey Wright Focus Five Fd | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Large Cap Core Alphadex Fund | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Forward Funds Select Income Fund | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Guggenheim S&P 500 Equal Weighted Index Fund | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Invesco European Small Company Fund | | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ iShares Floating Rate Bond ETF | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Large Cap Growth Fund | | \$50,001 - \$100,000 | Capital Gains | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Tax Aware Income Opportunities Fund | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Lord Abbott Intermediate Tax-Free Fund | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|----------------------------|----------------|--------|--------------------------|
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ MFS Municipal Limited Maturity Fund | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Limited Term Muni Bond Fund | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Short Duration High Yield Muni Bond Fund | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Oppenheimer International Dividend Fund | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Powershares QQQ Trust ETF | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Promissory note, 100% Interest | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Maker is the Patrick J. Rooney, Sr. Irrevocable Trust - 2005. | | | | | |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Emerging Markets ETF | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Pacific ETF | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard Intl Equity All World Index | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Muni Bond Fund | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Strategic Muni Bond Fund | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Yonkers Racing Corporation | | \$5,000,001 - \$25,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: 6,658 nonvoting shares | | | | | |
| Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ Investment Corporation of Palm Beach | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: 1,800 nonvoting shares. COMMENTS: Filer has one-seventh beneficial interest. Investment Corporation of Palm Beach owns the Palm Beach Kennel Club. | | | | | |
| Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ | | \$50,001 - | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|----------------------------|----------------|---------------------|-------------------------------------|
| Wells Fargo Bank checking account | | \$100,000 | | | |
| COMMENTS: Filer did not establish this Trust, is not a trustee, has no power to direct trust investments and does not receive monthly statements. Filer has one-seventh beneficial interest. | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,680,000 promissory note dated 12/31/12 | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Maker is Patrick Rooney Sr | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ \$2,699,356 promissory note dated 04/03/13 | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Maker is Patrick Rooney Sr | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ 3M Company (MMM) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 nonvoting shares of Rooney Enterprises Inc | | \$5,000,001 - \$25,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Owns Pittsburgh Steelers Sports Inc | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 voting shares of Rooney Enterprises Inc | | \$5,000,001 - \$25,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Owns Pittsburgh Steelers Sports Inc | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Accenture plc. Class A Ordinary Shares (ACN) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ American Express Company (AXP) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ AmerisourceBergen Corporation (ABC) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Bank of New York Mellon Corporation (BK) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren Commodity Basket 01/16/14 | | None | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren MXEA 04/16/14 | | None | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ | | \$500,001 - | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|------------------------------|----------------|-------------------|-------------------------------------|
| Blackrock High Yield Bond | | \$1,000,000 | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Brahman Partners III, LP Cl B | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Bridgewater Private Investors LLC Cl A 02-14 | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Bridgewater Private Investors LLC Cl A 09-12 | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Brown Adv Japan Alpha Opp - IS | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash JPMorgan account 1007 | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Filer did not establish this Trust, is not a trustee and has no power to direct trust investments. JPMorgan has full investment authority for this Trust. COMMENTS: Filer has a contingent one-seventh interest in this trust. | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash JPMorgan account 1304 | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash JPMorgan account 7001 | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash US Dollar Principal | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Cintas Corporation (CTAS) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Comcast Corporation - Class A (CMCSA) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Comerica Incorporated (CMA) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Covidien plc. Ordinary Shares (COV) | | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Danone Sponsored ADR (DANOY) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ | | \$50,001 - | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|--------------|---------------------------|-----------------------|-------------------------|-------------------------------------|
| DB Market Plus WTI 07/21/15 | | \$100,000 | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Devon Energy Corporation (DVN) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Leveraged Fund LP | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Total Ret Bd - I | | None | Capital Gains | None | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Eaton Vance Floating Rate - I | | None | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ eBay Inc. (EBAY) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Expeditors International of Washington, Inc. (EXPD) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Gateway Fund - Y | | None | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ GlaxoSmithKline PLC (GSK) | | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Global Access Hedge Fund II LLC | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Gotham Absolute Return Fund | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus MXEA 5/14/14 | | None | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SPX 08/20/14 | | None | Capital Gains | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SXSE 5/7/14 | | None | Capital Gains | \$50,001 - \$100,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Highbridge Principal Strategies LP | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|--------------|---------------------------|-----------------------|---------------------|-------------------------------------|
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Honeywell International Inc. (HON) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Illinois Tool Works Inc. (ITW) | | None | Capital Gains | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ IShares MSCI EAFE Index Fund | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ IShares Russell Midcap Index Fund | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Jana Partners Qualified LP | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ John Hancock III - Disclpn V-1 | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd - Sel | | None | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Global Res Enh Index Fd - Sel | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Intl Curr Income Fund - Sel | | None | Capital Gains | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Sh Int Muni Bd - Instl | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Strat Inc Opp Fd - Sel | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Tax Aware R/R Fd - Instl | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM US Large Cap Core Plus Fd - Sel | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Bel Air Civ US Onshore LP | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|--------------|---------------------------|-----------------------|---------------|-------------------------------------|
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Partner Program Onshore LP | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Mathews Pacific Tiger FD - I | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ MFS International Value - I | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Microsoft Corporation (MSFT) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Oakmark International Fd - I | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Och - Ziff OZDPII Private Investors | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Omnicom Group Inc. (OMC) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Oppenheimer Developing Mkt - Y | | None | Capital Gains | None | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ PACCAR Inc. (PCAR) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Commodity Pl Strat - P | | None | Capital Gains | None | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Total Return Fund - Instl | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Unconstrained Bond - P | | None | Capital Gains | None | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Potash Corporation of Saskatchewan Inc. (POT) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Powershares DB Commodity Index | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|----------------|-------------------------|-------------------------------------|
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Primecap Odyssey Stock Fund | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Progressive Corporation (PGR) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Promissory note (Patrick Rooney Sr due 12/31/2034) | | \$100,001 - \$250,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Principal amount \$168,474 | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Providence Debt III Private | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Rose Grove Partners I LP | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Ross Stores, Inc. (ROST) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Schlumberger N.V. (SLB) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ SG Market Plus MXEA 05/14/2014 | | None | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ SPDR S&P 500 ETF | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Starwood SOF VIII Private Investors | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Time Warner Inc. New (TWX) | | None | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Timesquare Mid Cap Grow - Prm | | None | Capital Gains | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Unilever PLC (UL) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|--------------------|---------------------|-------------------------------------|
| Patrick Rooney Sr 2011 Delaware Trust ⇒ UnitedHealth Group Incorporated Common Stock (UNH) | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Vanguard FTSE Europe ETF | | None | Capital Gains | None | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Wal-Mart Stores, Inc. (WMT) | | None | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Warburg Pincus Energy Private | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Willis Group Holdings Public Limited (WSH) | | None | Capital Gains | None | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ York Credit Opportunities Fund LP | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| PJRooney Family Limited Partnership ⇒ RDC General LLC, 20% interest LOCATION: Pittsburgh, PA, US DESCRIPTION: General partner of Rooney Development Company LP COMMENTS: Filer has one-seventh interest. | | \$1,001 - \$15,000 | Partnership income | \$1 - \$200 | <input type="checkbox"/> |
| PJRooney Family Limited Partnership ⇒ Rooney Development Company LP, 20% interest LOCATION: Pittsburgh, PA, US DESCRIPTION: Real estate development at 100 Art Rooney Ave, Pittsburgh PA COMMENTS: Filer has one-seventh interest. | | \$100,001 - \$250,000 | Partnership income | \$15,001 - \$50,000 | <input type="checkbox"/> |
| PJRooney Family Limited Partnership ⇒ Wells Fargo Bank checking account COMMENTS: Filer has one-seventh interest. | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Thomas J Rooney 2011 Irrevocable Trust ⇒ JPMorgan Chase Bank checking account | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation DESCRIPTION: 500 voting shares | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation DESCRIPTION: 2,020 nonvoting shares | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|--------------------|------------------------------|--------------------|-------------------------------------|
| Thoroughbred race horse "Lucy Boo" | JT | None | Capital Gains, Racing purses | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Race horse claimed 12/21/2014 | | | | | |
| Virtus Alpha Sector Rotation Fund | DC | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Wells Fargo Crown Banking (checking) | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Wells Fargo Regular Savings | DC | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Westchester Mercantile Market Inc | | \$1,001 - \$15,000 | S corporation | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DESCRIPTION: S corporation | | | | | |
| Yonkers Racing Corporation | | \$1,001 - \$15,000 | S corporation | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: S corporation | | | | | |

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|---------------------|-------------------------------------|
| General Braddock Brewing Company II LLC, 14% interest | | 05/15/2014 | S | \$357,000 | <input type="checkbox"/> |
| LOCATION: Jupiter / Palm Beach, FL, US | | | | | |
| DESCRIPTION: Business closed. No residual value. | | | | | |
| COMMENTS: Transaction value equal to cancellation of indebtedness income. | | | | | |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Floating Rate Advantage Fund | | 07/9/2014 | S (partial) | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Parametric Structural Emerging Markets | | 06/6/2014 | P | \$15,001 - \$50,000 | |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Dorsey Wright Focus Five Fund | | 06/6/2014 | P | \$15,001 - \$50,000 | |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Invesco European Small Company Fund | | 06/6/2014 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ iShares Floating Rate Bond ETF | | 07/9/2014 | P | \$15,001 - \$50,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|---------------------------|-------------------------------------|
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Large Cap Growth Fund | | 07/9/2014 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard International Equity All World Index | | 06/6/2014 | P | \$15,001 - \$50,000 | |
| Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard International Equity All World Index | | 07/9/2014 | P | \$15,001 - \$50,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren Commodity Basket 01/16/14 | | 01/16/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren MXEA 04/16/14 | | 04/16/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Brahman Partners III LP Cl B | | 01/29/2014 | P | \$500,001 - \$1,000,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Bridgewater Private Investors LLC Cl A 02-14 | | 01/29/2014 | P | \$250,001 - \$500,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Brown Adv Japan Alpha Opp - IS | | 10/23/2014 | P | \$250,001 - \$500,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Comcast Corporation - Class A (CMCSA) | | 07/16/2014 | P | \$1,001 - \$15,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Covidien plc. Ordinary Shares (COV) | | 01/23/2014 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ DB Market Plus WTI 07/21/15 | | 05/23/2014 | P | \$100,001 - \$250,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Total Ret Bd - I | | 05/22/2014 | S | \$1,000,001 - \$5,000,000 | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Eaton Vance Floating Rate - I | | 01/9/2014 | S | \$1,000,001 - \$5,000,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ eBay Inc. (EBAY) | | 10/16/2014 | P | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|---------------------------|-------------------------------------|
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Gateway Fund - Y | | 01/30/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ GlaxoSmithKline PLC (GSK) | | 07/29/2014 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Gotham Absolute Return Fund | | 08/20/2014 | P | \$250,001 - \$500,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SPX 08/20/14 | | 08/20/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SXSE 5/7/14 | | 05/7/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Highbridge Principal Strategies | | 03/10/2014 | P | \$250,001 - \$500,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Honeywell International Inc. (HON) | | 12/17/2014 | P | \$15,001 - \$50,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Illinois Tool Works Inc. (ITW) | | 07/29/2014 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ IShares MSCI EAFE Index Fund | | 01/24/2014 | P | \$250,001 - \$500,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Jana Partners Qualified LP | | 01/29/2014 | P | \$500,001 - \$1,000,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd - Sel | | 03/12/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Intl Curr Income Fd - Sel | | 01/24/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Strat Inc Opp Fd - Sel | | 01/9/2014 | P | \$1,000,001 - \$5,000,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Bel Air Civ US Onshore LP | | 04/30/2014 | P | \$100,001 - \$250,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Partner Program Onshore | | 04/30/2014 | P | \$100,001 - \$250,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|---------------------------|-------------------------------------|
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Och - Ziff OZDPII Private Investors | | 01/29/2014 | P | \$500,001 - \$1,000,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Omnicom Group Inc. (OMC) | | 07/28/2014 | P | \$1,001 - \$15,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Oppenheimer Developing Mkt - Y | | 02/14/2014 | S | \$250,001 - \$500,000 | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Commodity Pl Strat - P | | 10/23/2014 | S | \$100,001 - \$250,000 | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Unconstrained Bond - P | | 01/9/2014 | S | \$1,000,001 - \$5,000,000 | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Powershares DB Commodity Index | | 12/10/2014 | P | \$500,001 - \$1,000,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Progressive Corporation (PGR) | | 11/13/2014 | P | \$15,001 - \$50,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Promissory note (Patrick Rooney Sr due 12/31/2034) | | 12/24/2014 | P | \$100,001 - \$250,000 | |
| LOCATION: US DESCRIPTION: Promissory note | | | | | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Providence Debt III Private | | 01/9/2014 | P | \$250,001 - \$500,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Rose Grover Partners I LP | | 01/29/2014 | P | \$500,001 - \$1,000,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Ross Stores, Inc. (ROST) | | 06/2/2014 | P | \$1,001 - \$15,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ SG Market Plus MXEA 5/14/14 | | 05/14/2014 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Time Warner Inc. New (TWX) | | 07/16/2014 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Timesquare Mid Cap Grow - Prm | | 06/12/2014 | S | \$500,001 - \$1,000,000 | <input checked="" type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|-------------------------|-------------------------------------|
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Vanguard FTSE Europe ETF | | 10/10/2014 | S | \$500,001 - \$1,000,000 | <input type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Wal-Mart Stores, Inc. (WMT) | | 05/1/2014 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Warburg Pincus Energy Private | | 06/3/2014 | P | \$15,001 - \$50,000 | |
| Patrick Rooney Sr 2011 Delaware Trust ⇒ Willis Group Holdings Public Limited (WSH) | | 04/30/2014 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Thoroughbred race horse "Lucy Boo" | JT | 12/21/2014 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| LOCATION: US | | | | | |
| DESCRIPTION: Race horse claimed | | | | | |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------------------|---------------|--|-----------------------|
| JT | Wells Fargo Home Mortgage | December 2010 | Residential mortgage 8741 Cherry Dr Fairfax VA | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|---------------------------------------|
| Board member | The Children's Place at Home Safe Inc |
| Board member | Rooney's Golf Foundation Inc |
| Board Member | U.S. Naval Academy Board of Visitors |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--------------------|------------|------------|---|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Cornell University | 04/15/2014 | 04/16/2014 | Washington DC - Ithaca NY - Washington DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Patrick J Rooney Sr Family Crummey Trust 2003 (14% Interest)
- o Patrick J Rooney Sr Irrevocable Trust 2005 (14% Interest)
- o Patrick Rooney Sr 2011 Delaware Trust (14% Interest)
DESCRIPTION: 14% contingent interest in Trust assets
- o PJRooney Family Limited Partnership (14% Interest)
LOCATION: Pittsburgh, PA, US
- o Thomas J Rooney 2011 Irrevocable Trust (100% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Thomas J. Rooney , 09/29/2015