



Filing ID #10013970

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Pete Aguilar  
**Status:** Member  
**State/District:** CA31

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2015  
**Filing Date:** 09/7/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AAA Universal Life Insurance		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alta Vista Credit Union	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Rental Property - 82 Orangewood Ct., Redlands, CA	JT	None	Capital Gains, Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Redlands, San Bernardino, CA, US					
Southern California Strategic Advocacy Solutions, LLC, 50% Interest		None	None		<input checked="" type="checkbox"/>
LOCATION: Rancho Cucamonga, San Bernardino, CA, US					
DESCRIPTION: Public Affairs Advocacy Company - Dissolved on 4/8/2015					
TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 ⇒ TIA CREF Retirement	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse 401K					
TIAA CREF ⇒ CREF Social Choice - CREF M721221-2	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
⇒ TIA CREF Retirement  DESCRIPTION: Spouse 401K					
TIAA CREF ⇒ TC Lifecycle 2045-PREM ⇒ TIA CREF Retirement  DESCRIPTION: Spouse 401k	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 ⇒ TIA CREF Retirement  DESCRIPTION: Spouse 401k	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional 3641615-4 ⇒ TIAA CREF Retirement  DESCRIPTION: Spouse 401K	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rental property - 82 Orangewood Ct., Redlands, CA  LOCATION: Redlands, San Bernardino, CA, US	JT	04/1/2015	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Redlands	Spouse Salary	N/A
City of Redlands	Salary	\$1,000.00
Southern California Strategic Advocacy Solutions	Salary	\$900.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Arrowhead Central Credit Union	July 2003	Mortgage on Rental Property-Sold/Paid off 4/1/2015	\$250,001 - \$500,000
JT	PCC Mortgage	October 2012	Mortgage on Primary Residence	\$250,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$500,000
JT	Discover Network	April 2015	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Uncompensated Board Member	YMCA of the East Valley
Principal, Owner	Southern California Strategic Advocacy Solutions

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Anerican Israel Educational Foundation	08/3/2015	08/11/2015	Los Angeles-Tel Aviv, Israel - Tel Aviv - Jerusalem - Tiberias - Los Angeles	8	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>o TIAA CREF (Owner: SP) DESCRIPTION: Spouse 401K</li><li>o TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 (Owner: SP) DESCRIPTION: Spouse 401k</li><li>o TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 (Owner: SP) DESCRIPTION: Spouse 401k</li><li>o TIAA CREF ⇒ TC Lifecycle 2045-PREM (Owner: SP) DESCRIPTION: Spouse 401k</li><li>o TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 (Owner: SP)</li></ul>
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DESCRIPTION: Spouse 401k

- TIAA CREF ⇒ TIAA Traditional 3641615-4 (Owner: SP)

DESCRIPTION: Spouse 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pete Aguilar , 09/7/2016