



Filing ID #10012921

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Tom O'Halleran
Status: Congressional Candidate
State/District: AZ01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 06/17/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL)	SP	\$15,001 - \$50,000	Tax-Deferred		
Arizona State Retirement System		Undetermined	None		
BMO Harris Bank Account	SP	\$1,001 - \$15,000	None		
Caterpillar, Inc. (CAT)	SP	\$1,001 - \$15,000	Tax-Deferred		
Chase Bank Accounts	JT	\$15,001 - \$50,000	None		
Chicago Teachers Pension Fund	SP	Undetermined	None		
Freeport-McMoRan, Inc. (FCX)	SP	\$1,001 - \$15,000	Tax-Deferred		
Land in Arizona		\$640,000.00	None		
LOCATION: Unincorporated Yavapai County, AZ, US					
DESCRIPTION: Market Value					
Morgan Stanley IRA - Cash, BDP, MMFs	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Newmont Mining Corporation (NEM)	SP	\$1,001 - \$15,000	Tax-Deferred		
O'Halleran Commodities Pension and Trust dated 1980		None	None		
DESCRIPTION: No assets other than those already disclosed COMMENTS: No assets other than those already disclosed					
O'Halleran Family Trust		None	None		
DESCRIPTION: No assets other than those already disclosed COMMENTS: No assets other than those already disclosed					
Silver Wheaton Corp Common Shares (SLW)	SP	\$1,001 - \$15,000	Tax-Deferred		
Whole Life Insurace - Mass Mutual	SP	\$100,001 - \$250,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Arizona State Retirement System	Pension Payment	\$2,065.00	\$4,595.52
Chicago Teachers Pension Fund	Pension Payment - Spouse	N/A	N/A
Social Security	Social Security Payments	\$8,235.00	\$19,768.80

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Verde River Basin Partnership (uncompensated)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tom O'Halleran , 06/17/2016