



Filing ID #10013370

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Theodore P. Budd
Status: Congressional Candidate
State/District: NC13

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 01/21/2017
Period Covered: 01/01/2015– 04/30/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Agritiva LLC		None	Dividends	None	\$1,001 - \$2,500
LOCATION: Winston-Salem / Forsyth, NC, US DESCRIPTION: LLC member, sold interest					
Agritiva LLC		None	Capital Gains	None	\$50,001 - \$100,000
LOCATION: Winston-Salem / Forsyth, NC, US DESCRIPTION: LLC member, sold interest					
BB&T		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
BB&T Savings		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
BB&T Savings		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
BB&T Savings		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Budd Family LLC ⇒		\$100,001 -	Rent	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Farm		\$250,000			
LOCATION: Davie County, NC, US					
DESCRIPTION: Farm					
Budd Family LLC ⇒ Farm		\$100,001 - \$250,000	Rent	None	None
LOCATION: Davie County, NC, US					
DESCRIPTION: Farm					
Budd Family LLC ⇒ Farm		\$100,001 - \$250,000	Rent	None	None
LOCATION: Davie County, NC, US					
DESCRIPTION: Farm					
Budd Family LLC ⇒ Money Market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Budd Family LLC ⇒ Money Market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Budd Family LLC ⇒ Money Market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Budd Family LLC ⇒ Note Receivable		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Note Receivable - Joe Budd, Winston-Salem, NC					
Budd Family LLC ⇒ Note Receivable		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Note Receivable - Joe Budd, Winston-Salem, NC					
Budd Family LLC ⇒ Note Receivable		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Note Receivable - Joe Budd, Winston-Salem, NC					
Budd Family LLC ⇒ Residential Real Estate		\$100,001 - \$250,000	Rent	None	None
LOCATION: New Hanover County, NC, US					
DESCRIPTION: Residential Real Estate					
Budd Family LLC ⇒ Residential Real Estate		\$100,001 - \$250,000	Rent	None	None
LOCATION: New Hanover County, NC, US					
DESCRIPTION: Residential Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Budd Family LLC ⇒ Residential Real Estate		\$100,001 - \$250,000	Rent	None	None
LOCATION: New Hanover County, NC, US DESCRIPTION: Residential Real Estate					
College Foundation of NC 529 Plan Aggressive Track		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NC					
Fidelity Gov't Cash		\$1,001 - \$15,000	Dividends	None	None
Fidelity Gov't Cash Reserves		\$1 - \$1,000	Dividends	None	None
Fidelity Gov't Money Market		\$1 - \$1,000	Dividends	None	None
Fidelity MSCI Real Estate		None	Capital Gains	None	None
Fidelity MSCI Real Estate		None	Dividends	\$1 - \$200	None
Fidelity MSCI Real Estate		None	Dividends	None	\$201 - \$1,000
Ishares Core S & P		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ishares EAFE		None	Capital Gains	None	None
Ishares EAFE		None	Dividends	None	\$201 - \$1,000
Ishares Emerging Markets		None	Dividends	None	\$1 - \$200
Ishares Emerging Markets		None	Capital Gains	None	None
Ishares Trust MSCI		None	Capital Gains	None	None
Ishares Trust MSCI		None	Dividends	None	\$1,001 - \$2,500
Nest 529 Age-Based Aggressive		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NE					
Nest 529 Age-Based Aggressive		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NE					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Nest 529 Age-Based Aggressive		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NE					
Northwestern Mutual Whole Life Insurance		\$100,001 - \$250,000	None		
DESCRIPTION: CSV Life Insurance					
ProShots LLC		None	Schedule C on 1040	None	\$50,001 - \$100,000
LOCATION: Rural Hall / Forsyth, NC, US					
DESCRIPTION: Retail Sporting Goods, Indoor Range and Training Facility. Merged with PS1 Rural Hall LLC on 1/1/2016.					
PS1 Rural Hall LLC		\$250,001 - \$500,000	Schedule C on 1040	\$50,001 - \$100,000	None
LOCATION: Rural Hall / Forsyth, NC, US					
DESCRIPTION: Retail Sporting Goods, Indoor Range and Training Facility. Doing business as ProShots.					
Russell Commodity Strategies		\$1,001 - \$15,000	Dividends	None	None
Russell Commodity Strategies		\$1,001 - \$15,000	Dividends	None	None
Russell Commodity Strategies		\$1,001 - \$15,000	Dividends	None	None
Russell Emerging Markets		None	Capital Gains	None	None
Russell Emerging Markets		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Russell Emerging Markets		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Russell Global Equity		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Russell Global Equity		None	Capital Gains	None	\$1 - \$200
Russell Global Equity		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Russell Global Equity		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Russell Global Equity		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Russell Global Equity S		None	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Russell Global Equity S		None	Capital Gains	None	\$1,001 - \$2,500
Russell Global Equity S		None	Capital Gains	None	\$201 - \$1,000
Russell Global Equity S		None	Capital Gains	None	\$201 - \$1,000
Russell Global Equity S		None	Capital Gains	None	\$201 - \$1,000
Russell Global Real Estate		None	Capital Gains	None	None
Russell Global Real Estate		None	Capital Gains	None	\$201 - \$1,000
Russell Global Real Estate		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Russell Global Real Estate		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Russell Gov't Cash		\$1 - \$1,000	Dividends	None	\$1 - \$200
Russell Select International		\$15,001 - \$50,000	Dividends	None	None
Russell Select Int'l Equity		None	Capital Gains	\$201 - \$1,000	None
Russell Short Duration		None	Dividends	None	\$1 - \$200
Russell Short Duration		None	Capital Gains	None	None
Russell Short Duration		None	Capital Gains	None	None
Russell Strategic Bond		None	Capital Gains	None	\$1 - \$200
Russell Strategic Bond		None	Capital Gains	None	None
Russell Strategic Bond		None	Dividends	None	\$1 - \$200
Russell Strategic Bond		None	Capital Gains	None	\$201 - \$1,000
Russell Strategic Bond S		None	Dividends	None	\$1 - \$200
Russell Tax Exempt Bond		None	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Russell Tax Exempt Bond		None	Capital Gains	\$1 - \$200	None
Russell Tax Exempt Bond		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Russell Tax Exempt Bond		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Russell Tax Managed International		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Russell Tax Managed International		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Russell Tax Managed International		None	Capital Gains	None	None
Russell Tax Managed International		None	Capital Gains	None	None
Russell Tax Managed Large Cap		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Russell Tax Managed Large Cap		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Russell US Defensive		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Russell US Defensive		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Tassell Capital Mgmt IRA - Russell Commodity Strategies Fund		\$15,001 - \$50,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Commodity Strategies Fund		\$15,001 - \$50,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Emerging Markets		\$15,001 - \$50,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Emerging Markets		\$15,001 - \$50,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Global Equity		\$1,001 - \$15,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Global Equity		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Tassell Capital Mgmt IRA - Russell Global Real Estate		\$15,001 - \$50,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Global Real Estate		\$15,001 - \$50,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Int'l Develop Mkt		\$1 - \$1,000	Tax-Deferred		
Tassell Capital Mgmt IRA - Russell Int'l Develop Mkt		\$1 - \$1,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BB&T	12/15	Business Loan - Personal Guarantee	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Budd Family LLC LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Theodore P. Budd , 01/21/2017