

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Bob Gibbs

Status: Member State/District: OH07

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/3/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
CHARLES SWABB ACCOUNT ⇒ Amazon.com, Inc. (AMZN) [ST]		None	Capital Gains	\$5,001 - \$15,000	
CHARLES SWABB ACCOUNT $\Rightarrow$ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	
CHARLES SWABB ACCOUNT $\Rightarrow$ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<b>▽</b>
CHARLES SWABB ACCOUNT ⇒ AT&T Inc. (T) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<b>▽</b>
CHARLES SWABB ACCOUNT ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
CHARLES SWABB ACCOUNT ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Capital Gains	None	
CHARLES SWABB ACCOUNT ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
BLACKROCK S AND P QUALITY RANKINGS GLOBAL [MF]					
CHARLES SWABB ACCOUNT ⇒ Boeing Company (BA) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<b>▽</b>
CHARLES SWABB ACCOUNT $\Rightarrow$ Cardinal Health, Inc. (CAH) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<b>▽</b>
CHARLES SWABB ACCOUNT $\Rightarrow$ Caterpillar, Inc. (CAT) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
CHARLES SWABB ACCOUNT ⇒ CHARLES SWABB ACCOUNT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	П
CHARLES SWABB ACCOUNT ⇒ Coca-Cola Company (KO) [ST]		None	Dividends	\$1 - \$200	<b>∀</b>
CHARLES SWABB ACCOUNT ⇒ Enbridge Inc (ENB) [ST]  DESCRIPTION: Enbridge merger from Spectra Energy		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT ⇒ Energy Transfer Partners, L.P. ENERGY TRANSFER PARNTERS (ETP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT ⇒ Exxon Mobil Corporation (XOM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	П
CHARLES SWABB ACCOUNT ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
CHARLES SWABB ACCOUNT ⇒ Great Plains Energy Incorporated (GXP) [ST]		None	Capital Gains	\$2,501 - \$5,000	<b>▽</b>
CHARLES SWABB ACCOUNT ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT ⇒ Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	П
CHARLES SWABB ACCOUNT ⇒ J.M. Smucker Company (SJM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT ⇒		\$15,001 - \$50,000	Dividends	\$201 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Johnson & Johnson (JNJ) [ST]				\$1,000	
CHARLES SWABB ACCOUNT ⇒ Kraft Foods Group, Inc. (KRFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
CHARLES SWABB ACCOUNT ⇒ Marathon Oil Corporation (MRO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
CHARLES SWABB ACCOUNT ⇒ Marathon Petroleum Corporation (MPC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
CHARLES SWABB ACCOUNT ⇒ Mastercard Incorporated (MA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	
CHARLES SWABB ACCOUNT ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ MFS RESEARCH FUND [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
CHARLES SWABB ACCOUNT ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<u> </u>
CHARLES SWABB ACCOUNT ⇒ NetApp, Inc. (NTAP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ Norfolk Southern Corporation (NSC) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
CHARLES SWABB ACCOUNT ⇒ Paychex, Inc. (PAYX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ RPM International Inc. (RPM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ United States Steel Corporation (X) [ST]		None	Dividends	\$1 - \$200	<u></u>
CHARLES SWABB ACCOUNT ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
CHARLES SWABB ACCOUNT ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ Visa Inc. (V) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
Charles Swabb IRA ⇒ BLACKROCK GLOBAL ALLOCATION CL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Swabb IRA ⇒ ONE Gas, Inc. (OGS) [ST]		\$1,001 - \$15,000	Tax-Deferred		П
Charles Swabb IRA ⇒ ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Swabb IRA ⇒ Timken Company (TKR) [ST]		\$1,001 - \$15,000	Tax-Deferred		П
Charles Swabb IRA ⇒ Timken Steel Corporation Common Shares (TMST) [ST]		\$1 - \$1,000	Tax-Deferred		
Charles Swabb IRA ⇒ Union Pacific Corporation (UNP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Commercial & Savings Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
DISCOVER BANK ACCOUNTS [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	
HIDDEN HOLLOW FARMS [FA]		\$500,001 - \$1,000,000	Capital Gains, CROP INCOME	\$15,001 - \$50,000	
LOCATION: HOLMES COUNTY, OH, US DESCRIPTION: SALE OF CROPS SALE OF TIMBER					
JP MORGAN CHASE ACCOUNTS [BA]		\$50,001 - \$100,000	None		П
MERRILL LYNCH - IRA ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
MERRILL LYNCH - IRA ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MERRILL LYNCH - IRA ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		
MERRILL LYNCH - IRA $\Rightarrow$ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		
MERRILL LYNCH - IRA $\Rightarrow$ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Tax-Deferred		П
MERRILL LYNCH - IRA ⇒ Chemours Company (CC) [ST]		\$1 - \$1,000	Tax-Deferred		П
MERRILL LYNCH - IRA $\Rightarrow$ E.I. du Pont de Nemours and Company (DD) [ST]		\$1,001 - \$15,000	Tax-Deferred		П
MERRILL LYNCH - IRA $\Rightarrow$ Eli Lilly and Company (LLY) [ST]		\$15,001 - \$50,000	Tax-Deferred		<b>∀</b>
MERRILL LYNCH - IRA $\Rightarrow$ Emerson Electric Company (EMR) [ST]		\$15,001 - \$50,000	Tax-Deferred		П
MERRILL LYNCH - IRA $\Rightarrow$ Google Inc Class A (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		П
MERRILL LYNCH - IRA $\Rightarrow$ Ingersoll-Rand plc (IR) [ST]		\$15,001 - \$50,000	Tax-Deferred		П
MERRILL LYNCH - IRA ⇒ MERRILL LYNCH CASH ACCOUNT [IH]		\$1 - \$1,000	Tax-Deferred		П
MERRILL LYNCH - IRA $\Rightarrow$ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Tax-Deferred		П
NATIONWIDE FUND CLASS D [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	П
NATIONWIDE IRA $\Rightarrow$ NATIONWIDE AMCENT NVIT GR 1 [MF]		\$15,001 - \$50,000	Tax-Deferred		
NATIONWIDE IRA ⇒ NATIONWIDE FIDVIP GR SVC [MF]		\$15,001 - \$50,000	Tax-Deferred		П
NATIONWIDE IRA ⇒ NATIONWIDE NVIT MULT MGR MDCAPGR 1 [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NATIONWIDE IRA ⇒ NATIONWIDE NVIT MULT MGR SM CO 1 [MF]		\$15,001 - \$50,000	Tax-Deferred		
NATIONWIDE IRA ⇒ VANECK VIP EMRGMKT INITIAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ohio PERS ⇒ OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM [PE]		\$100,001 - \$250,000	pension	\$15,001 - \$50,000	П
OHIO SERVICE EMPLOYEES RETIREMENT SYSTEM [PE]		\$15,001 - \$50,000	None		
RESIDENTIAL RENTAL PROPERTY [RP]  LOCATION: HOLMES COUNTY, OH, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
ECATION. HOLIVIES COUNTY, OH, OB					
Washington DC Property, Capitol Hill Tower [RP]		\$250,001 - \$500,000	None		
LOCATION: Washington, DC, US					
Description: Purchase of property					

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CHARLES SWABB ACCOUNT ⇒ Amazon.com, Inc. (AMZN) [ST]		03/29/2018	S	\$15,001 - \$50,000	<b>~</b>
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		03/9/2018	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		03/29/2018	S	\$1,001 - \$15,000	<b>▽</b>
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		05/24/2018	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		06/13/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		07/3/2018	S	\$15,001 - \$50,000	П
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		08/27/2018	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		09/6/2018	S	\$15,001 - \$50,000	П
CHARLES SWABB ACCOUNT ⇒ Apple Inc. (AAPL) [ST]		02/5/2018	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Aravive, Inc. (ARAV) [ST]		12/28/2018	S	\$158.65	П
CHARLES SWABB ACCOUNT ⇒ AT&T Inc. (T) [ST]		05/21/2018	S	\$15,001 - \$50,000	П
CHARLES SWABB ACCOUNT ⇒ Boeing Company (BA) [ST]		10/4/2018	P	\$15,001 - \$50,000	
CHARLES SWABB ACCOUNT ⇒ Cardinal Health, Inc. (CAH) [ST]		02/27/2018	S	\$1,001 - \$15,000	<b>V</b>
CHARLES SWABB ACCOUNT ⇒ Caterpillar, Inc. (CAT) [ST]		04/17/2018	P	\$15,001 - \$50,000	
CHARLES SWABB ACCOUNT ⇒ Coca-Cola Company (KO) [ST]		04/17/2018	S	\$15,001 - \$50,000	
CHARLES SWABB ACCOUNT ⇒ Great Plains Energy Incorporated (GXP) [ST]		01/9/2018	S	\$1,001 - \$15,000	<b>V</b>
CHARLES SWABB ACCOUNT ⇒ Mastercard Incorporated (MA) [ST]		09/19/2018	P	\$15,001 - \$50,000	
CHARLES SWABB ACCOUNT ⇒ Microsoft Corporation (MSFT) [ST]		04/11/2018	P	\$15,001 - \$50,000	
CHARLES SWABB ACCOUNT ⇒ Microsoft Corporation (MSFT) [ST]		05/30/2018	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Spectra Energy Partners, LP Common Units representing		04/20/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Limited Partner Interests (SEP) [ST]				
CHARLES SWABB ACCOUNT ⇒ United States Steel Corporation (X) [ST]	09/5/2018	S	\$1,001 - \$15,000	
Charles Swabb IRA ⇒ Union Pacific Corporation (UNP) [ST]	10/4/2018	P	\$1,001 - \$15,000	
MERRILL LYNCH - IRA ⇒ Eli Lilly and Company (LLY) [ST]	08/20/2018	S (partial)	\$1,001 - \$15,000	<b>V</b>

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
WEST Holmes LOCAL SCHOOLS, MILLERSBURG, OHIO	SPOUSE SALARY	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	COMMERCIAL & SAVINGS BANK, MILLERSBURG, OHIO	JANUARY 2014	MORTGAGE	\$100,001 - \$250,000
	Capitol Hill Tower Cooperative	JANUARY 2014	Corporate mortgage pro-rated Capitol Hill Tower Cooperative	\$50,001 - \$100,000
	Comments: Pro-rated debt from underlying	g mortgage for the buil	ding built into coop monthly fees for condo uni	t

## **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2010	OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM	PENSION FORMER EMPLOYER

## SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

• CHARLES SWABB ACCOUNT LOCATION: US

• Charles Swabb IRA

- MERRILL LYNCH IRA
- NATIONWIDE IRA
- o Ohio PERS

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bob Gibbs, 05/3/2019