

**HAND  
DELIVERED**

**UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007**

**FORM A**  
For use by Members, officers, and employees

Dean Arthur Heller

(Full Name)

(202) 225-6155

(Daytime Telephone)

☒ Member of the U.S.  
House of Representatives

State: NV  
District: 02

☐ Officer Or  
Employee

Employing Office:

Report  
Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

**A \$200 penalty shall  
be assessed against  
anyone who files  
more than 30 days  
late.**

2008 MAY 15 PM 1:51

LEGISLATIVE RESOURCE CENTER  
OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
Office Use Only

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		
If yes, complete and attach Schedule V.			

**Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.**

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

<b>Trusts--</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE I - EARNED INCOME

Name Dean Arthur Heller

2/12

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
State of Nevada, Carson City	Salary	\$1,096
Carson City School District	Spouse Salary	\$1,113

# **SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package. Employees may request a green envelope from the Clerk or use a plain envelope that is appropriately labeled.

Name		3/12	
Dean Heller			
Source	Activity	Date	Amount
N/A			

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Dean Arthur Heller

4/12

BLOCK A Asset and/or Income Source					BLOCK B Year-End Value of Asset		BLOCK C Type of Income		BLOCK D Amount of Income		BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>					<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>		<p>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</p>		<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</p>		<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Bank of America		\$1,001 - \$15,000	INTEREST	\$1 - \$200						
DC	Bank of America		\$15,001 - \$50,000	INTEREST	\$201 - \$1,000						
DC	Bank of America		\$15,001 - \$50,000	INTEREST	\$201 - \$1,000						
DC	Bank of America		\$15,001 - \$50,000	INTEREST	\$201 - \$1,000						
DC	Bank of America		\$1 - \$1,000	INTEREST	\$1 - \$200						
DC	Bank of America		\$1 - \$1,000	INTEREST	\$1 - \$200						

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Dean Arthur Heller

5/12

	State of Nevada Retirement	\$50,001 - \$100,000	None	NONE	
	Mass Mutual Life Ins	\$50,001 - \$100,000	None	NONE	
SP	Mass Mutual Life Ins	\$1,001 - \$15,000	None	NONE	
DC	Mass Mutual Life Ins	\$15,001 - \$50,000	None	NONE	
DC	Mass Mutual Life Ins	\$15,001 - \$50,000	None	NONE	
DC	Mass Mutual Life Ins	\$15,001 - \$50,000	None	NONE	
	Loan to Heller for Congress	\$15,001 - \$50,000	None	NONE	
SP	AD Clark Family Ltd Pshp % of Rental Property, see attached.	\$250,001 - \$500,000	RENT	\$5,001 - \$15,000	
SP	Brombach Family Ltd Pshp % of , see attached.	\$1,000,001 - \$5,000,000	INTEREST	\$50,001 - \$100,000	

# SCHEDULE IV - TRANSACTIONS

Name Dean Arthur Heller

6/12

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Brombach Family Ltd Pshp ( see attached)	S	various	\$500,001 - \$1,000,000

# SCHEDULE V - LIABILITIES

Name

Dean Heller

7/12

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	N/A		

# SCHEDULE VI - GIFTS

Name

Deon Heller

8/12

Report the source, a brief description, and the value of all gifts totaling more than \$305 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$122 or less need not be added towards the \$305 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
N/A		



# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name

Dean Heller

9/12

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
N/A						

# SCHEDULE VIII - POSITIONS

Name

Dean Heller

10/12

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
N/A	

# SCHEDULE IX - AGREEMENTS

Name

Dean Heller

11/12

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	N/A	

# FOOTNOTES

		Name <i>Dean Heller</i>		12/12	
Number	Section / Schedule	Footnote		This note refers to the following item	
	<i>10/14</i>				

---

SCHEDULE III ATTACHMENT  
AD CLARK FAMILY LTD PARTNERSHIP  
12/31/07 PERIOD

DEAN HELLER

ADDRESS OF PROPERTY OWNED:

12901 WEST JEFFERSON BLVD  
LOS ANGELES CALIFORNIA

ESTIMATED VALUE OF PROPERTY	\$414,600
RENTAL GROSS INCOME	\$10,600
RENTAL NET INCOME	\$3,600

SCHEDULE III ATTACHMENT  
BROMBACH FAMILY LP  
12/31/2007 PERIOD

DEAN HELLER

	<u>ASSET VALUE</u>	<u>ESTIMATED INCOME</u>
CMA MONEY FUND/CASH	65,124	1597
 MUNI BONDS		
RIVERSIDE CO CA TRCOM	35,107	1986
LOS ANGELES CA MTA SLS	108,194	6115
SAN JOSE CA REDEV AGY	74,820	4312
SAN JOSE CA REDEV AGY	33,140	1907
CABRILLO CA UNI SCH DIST	42,845	2156
CLOVIS CA UNISCH DIST	69,952	2764
MONTEREY CNTY CA COP	70,906	3455
SANTA ANA CA CMNTY REDEV	57,113	2349
BELL CA CMNTY HSG AUTH	22,638	884
BAKERSFIELD CA WASTEWTR	43,521	2073
LOS ANGELES CA UNI SCH	110,805	5441
SAN FRANCISCO CA CY-CO	74,904	3455
CALIFORNIA ST ECONOMIC	93,213	4353
SAN JOAQUIN DELTA CCD	72,727	2764
ORANGE CNTY CA SANTN	48,868	2246
UNIVERSITY CA REVS GEN	37,923	1727
BVRLY HLLS CA PUB FN AT	60,550	2902
CENTRAL COAST WTR AUTH	76,731	3455
CALIFORNIA ST FSA-CR	61,536	2764
RICHMOND CA WASTEWTR REV	68,588	3109
OAKLAND CA UNI SCH DIST	46,072	2073
SANFRANCISCO CA CMNTY	84,329	3939
CALIF ST DPT WTR RES PSR	34,550	0
LIVERMORE AMADOR VY WTR	44,003	2073
SAN MATEO CA UN HIGH SCH	73,783	3455
EAST BAY CA MUD WTR SYS	51,825	0
PUERTO RICO COMWLTH	<u>69,537</u>	<u>3455</u>
 TOTAL	 1,733,304	 76809

SCHEDULE III ATTACHMENT  
BROMBACH FAMILY LP  
12/31/2007

DEAN HELLER

PROCEEDS

FREMONT CA UN HSD	10/15/2007	49,440
FONTANA CA PFA TAX ALLOC	3/7/2007	55,233
SOLANO CNTY CALIF CMNTY	3/7/2007	84,709
CALIFORNIA STATEWIDE	6/29/2007	82,920
SOUTHERN CA PPA TRANSMN	9/19/2007	55,280
METRO WTR DT STHN CA	11/28/2007	93,227
STOCKTON EAST WD CA COP	3/7/2007	73,156
UNIVERSITY CA REVS	9/4/2007	<u>69,791</u>
		563,756