



Filing ID #10024048

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Rutherford
Status: Member
State/District: FL04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 06/29/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
City & Police Federal Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000 <input type="checkbox"/>
InVivo Therapeutics Holdings Corp. (NVIV) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200 <input type="checkbox"/>
John and Pat Rutherford Properties, LLC [RP]	JT	\$250,001 - \$500,000	Rent	None <input type="checkbox"/>
LOCATION: Jacksonville/Duval, FL, US				
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ AFLAC Incorporated (AFL) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Air Products and Chemicals, Inc. (APD) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Domestic ⇒ Altria Group, Inc. (MO) [ST]				
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Ameriprise Financial, Inc. (AMP) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Arthur J. Gallagher & Co. (AJG) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Delta Air Lines, Inc. (DAL) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Exelon Corporation (EXC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Fidelity Govt MMKT Daily Money Class @ 1 [BA]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ FirstEnergy Corp. (FE) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Gilead Sciences, Inc. (GILD) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ HP Inc. (HPQ) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ International Paper Company (IP) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Invesco Ltd (IVZ) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ KAR Auction Services, Inc (KAR) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Liberty Property Trust (LPT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Macy's Inc (M) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Marathon Petroleum Corporation (MPC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Merck & Company, Inc. Common Stock (MRK) [ST]				
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ MetLife, Inc. (MET) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Occidental Petroleum Corporation (OXY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ OGE Energy Corporation (OGE) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Philip Morris International Inc (PM) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Prudential Financial, Inc. (PRU) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Domestic ⇒ QUALCOMM Incorporated (QCOM) [ST]				
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Schlumberger N.V. (SLB) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Thomson Reuters Corp Ordinary Shares (TRI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ABB Ltd (ABB) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Allianz SE ADS (AZSEY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ASE Technology Holding Co., Ltd. American Depositary Shares (ASX) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Astrazeneca PLC (AZN) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BAE SYSTEMS plc Sponsored ADR (BAESY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BNP Paribas American Depositary Shares (BNPQY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BOC Hong Kong (BHKLY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Diageo plc (DEO) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ DMLRY - Daimler AG UNSP ADR [OT] DESCRIPTION: DMLRY Stock		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ENGIY - Engie Spon ADR [OT] DESCRIPTION: ENGIY Stock		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Fidelity Govt MMKT Daily Money Class @ 1 [BA]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ GlaxoSmithKline PLC (GSK) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Honda Motor Company, Ltd. (HMC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ HSBC Holdings, plc. (HSBC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Imperial Brands PLC (IMBBY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ING Group, N.V. (ING) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Japan Tobacco Un-sponsored American Depositary Receipt (JAPAY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ JSC MMC Norilsk Nickel Spons ADR (NILSY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Manulife Financial Corporation (MFC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Muenchener Re Group AG Un-sponsored ADR (MURGY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Nippon Telegraph and Telephone Corporation (NTT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ NNGRY - NN Group NV UNSP ADR [OT] DESCRIPTION: NNGRY Stock		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Novartis AG (NVS) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Orkla AS Sponsored American Depositary Shares (ORKLY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ProsiebenSat.1 Media AG Muenchen Un-sponsored ADR (PBSFY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Royal Dutch Shell PLC Royal Dutch Shell PLC American Depositary Shares (RDS.B) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Sanofi American Depositary Shares (SNY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Siemens AG American Depositary Shares (SIEGY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ SKHHY - Sonic Healthcare Spon ADR [OT] DESCRIPTION: SKHHY Stock		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Smiths Group Plc Sponsored ADR (SMGZY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Smurfit Kappa Group Plc American Depositary Shares (SMFKY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ SSE Plc Sponsored ADR (SSEZY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Telefonica Brasil, S.A. ADS (VIV) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Total S.A. (TOT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Unilever NV (UN) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ United Overseas Bk Singapore American Depositary Shares (UOVEY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Vermilion Energy Inc. Common (VET) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Zurich Insurance Group Limited Sponsored American Depositary Shares (ZURVY) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
New York Life Universal [WU]		\$250,001 - \$500,000	None	<input type="checkbox"/>
Opko Health, Inc. (OPK) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000 <input type="checkbox"/>
Vyustar Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	None <input type="checkbox"/>
DESCRIPTION: checking and savings accounts				

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Jefferson National 457B ⇒ Jefferson National One Year Fixed Account [OT]		07/10/2017	E	\$100,001 - \$250,000	
LOCATION: US					
DESCRIPTION: Rolled over 457B retirement account into two IRAs with National Financial Services/Fidelity					
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ AbbVie Inc. (ABBV) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ AFLAC Incorporated (AFL) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Air Products and Chemicals, Inc. (APD) [ST]		11/13/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Air Products and Chemicals, Inc. (APD) [ST]		11/13/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Altria Group, Inc. (MO) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ American Electric Power Company, Inc. (AEP) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Ameriprise Financial, Inc. (AMP) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Amgen Inc. (AMGN) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Arthur J. Gallagher & Co. (AJG) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ AT&T Inc. (T) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA		07/17/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Domestic ⇒ BlackRock, Inc. (BLK) [ST]					
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Bristol-Myers Squibb Company (BMY) [ST]		08/16/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Chevron Corporation (CVX) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Cisco Systems, Inc. (CSCO) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Coca-Cola Company (KO) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Crown Castle International Corp. (CCI) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Delta Air Lines, Inc. (DAL) [ST]		12/28/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Delta Air Lines, Inc. (DAL) [ST]		12/28/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Exelon Corporation (EXC) [ST]		10/25/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Exxon Mobil Corporation (XOM) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Fidelity Govt Mmkt Daily Money Class @ 1 [BA]		07/20/2017	S	\$100,001 - \$250,000	<input type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Fidelity Govt MMKT Daily Money Class @ 1 [BA]		07/14/2017	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ FirstEnergy Corp. (FE) [ST]		08/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Ford Motor Company (F) [ST]		11/13/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ General Electric Company (GE) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ General Electric Company (GE) [ST]		11/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Gilead Sciences, Inc. (GILD) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Home Depot, Inc. (HD) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ HP Inc. (HPQ) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Intel Corporation (INTC) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ International Paper Company (IP) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Johnson & Johnson (JNJ) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ JP Morgan Chase & Co. (JPM) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒		07/17/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kimberly-Clark Corporation (KMB) [ST]					
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Kimberly-Clark Corporation (KMB) [ST]		12/28/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Liberty Property Trust (LPT) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Lockheed Martin Corporation (LMT) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Marathon Petroleum Corporation (MPC) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ MetLife, Inc. (MET) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Microsoft Corporation (MSFT) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Norfolk Southern Corporation (NSC) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Norfolk Southern Corporation (NSC) [ST]		10/25/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Occidental Petroleum Corporation (OXY) [ST]		07/17/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Pfizer, Inc. (PFE) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Phillips 66 (PSX) [ST]		08/16/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ ProLogis, Inc. (PLD) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Prudential Financial, Inc. (PRU) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ QUALCOMM Incorporated (QCOM) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Schlumberger N.V. (SLB) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Thomson Reuters Corp Ordinary Shares (TRI) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ U.S. Bancorp (USB) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ United Technologies Corporation (UTX) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Verizon Communications Inc. (VZ) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Walmart Inc. (WMT) [ST]		07/17/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Wells Fargo & Company (WFC) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Williams Companies, Inc. (WMB) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Xerox Corporation (XRX) [ST]		07/17/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒ Xerox Corporation (XRX) [ST]		11/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ABB Ltd (ABB) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Allianz SE ADS (AZSEY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ASE Technology Holding Co., Ltd. American Depositary Shares (ASX) [ST]		08/14/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Astrazeneca PLC (AZN) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BAE SYSTEMS plc Sponsored ADR (BAESY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BCE, Inc. (BCE) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BCE, Inc. (BCE) [ST]		08/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BNP Paribas American Depositary Shares (BNPQY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ BOC Hong Kong (BHKLY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Deutsche Telekom AG (DTEGY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Deutsche Telekom AG (DTEGY) [ST]		08/14/2017	S	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Diageo plc (DEO) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ DMLRY - Daimler AG UNSP ADR [OT] LOCATION: US DESCRIPTION: DMLRY Stock		10/2/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ DMLRY - Daimler AG UNSP ADR [OT] LOCATION: US DESCRIPTION: DMLRY Stock		12/21/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ENGIY - Engie Spon ADR [OT] LOCATION: US DESCRIPTION: ENGIY Stock		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Fidelity Govt Mmkt Daily Money Class @ 1 [BA]		07/10/2017	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Fidelity Govt Mmkt Daily Money Class @ 1 [BA]		07/14/2017	S	\$100,001 - \$250,000	<input type="checkbox"/>
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Fidelity Govt Mmkt Daily Money Class @ 1 [BA]		07/20/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ GlaxoSmithKline PLC (GSK) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Honda Motor Company, Ltd. (HMC) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ HSBC Holdings, plc. (HSBC) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Imperial Brands PLC (IMBBY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ING Group, N.V. (ING) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Japan Tobacco Un-sponsored American Depositary Receipt (JAPAY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ JSC MMC Norilsk Nickel Spons ADR (NILSY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Manulife Financial Corporation (MFC) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Michelin Compagnie Generale des Etablissements Michelin Un-sponsored ADR representing Nom Shares (MGDDY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA		08/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Int'l ⇒ Michelin Compagnie Generale des Etablissements Michelin Un-sponsored ADR representing Nom Shares (MGDDY) [ST]					
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Muenchener Re Group AG Un-sponsored ADR (MURGY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Nippon Telegraph and Telephone Corporation (NTT) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ NNGRY - NN Group NV UNSP ADR [OT] LOCATION: US DESCRIPTION: NNGRY Stock		08/9/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ NNGRY - NN Group NV UNSP ADR [OT] LOCATION: US DESCRIPTION: NNGRY Stock		12/21/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Novartis AG (NVS) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Orkla AS Sponsored American Depositary Shares (ORKLY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ ProsiebenSat.1 Media AG Muenchen Un-sponsored ADR (PBSFY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]		07/11/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Royal Dutch Shell PLC Royal Dutch Shell PLC American Depositary Shares (RDS.B) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Sanofi American Depositary Shares (SNY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Siemens AG American Depositary Shares (SIEGY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]		08/14/2017	S	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Smiths Group Plc Sponsored ADR (SMGZY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Smiths Group Plc Sponsored ADR (SMGZY) [ST]		08/14/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Smurfit Kappa Group Plc American Depositary Shares (SMFKY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Smurfit Kappa Group Plc American Depositary Shares (SMFKY) [ST]		09/5/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Sonic Healthcare Ltd Un-sponsored ADR (SKHHY) [OT]		07/11/2017	P	\$1,001 - \$15,000	
LOCATION: US					
DESCRIPTION: SKHHY Stock					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ SSE Plc Sponsored ADR (SSEZY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Telefonica Brasil, S.A. ADS (VIV) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Total S.A. (TOT) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Unilever NV (UN) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ United Overseas Bk Singapore American Depositary Shares (UOVEY) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Vermilion Energy Inc. Common (VET) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]		07/11/2017	P	\$1,001 - \$15,000	
National Financial Services/Fidelity - Premiere Select IRA Int'l ⇒ Zurich Insurance Group Limited Sponsored American Depositary Shares (ZURVY) [ST]		07/11/2017	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Police & Fire Pension Plan	Retirement	\$139,289.00

Source	Type	Amount
State of Florida Dept of Management	Retirement	\$50,503.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	John and Pat Rutherford Properties, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2015	John Rutherford and the State of Florida	Continued Participation in the Florida Retirement System
July 2015	John Rutherford and the Police & Fire Pension Board	Continued Participation in Police & Fire Pension Fund

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/6/2017	08/14/2017	Jacksonville, FL - Tel Aviv, Israel - Jacksonville, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Jefferson National 457B National Financial Services/Fidelity - Premiere Select IRA Domestic DESCRIPTION: Separately Managed Account - IRA National Financial Services/Fidelity - Premiere Select IRA Int'l DESCRIPTION: Separately Managed Account - IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Rutherford , 06/29/2018