



Filing ID #10008261

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Rodney Leland Blum
Status: Member
State/District: IA01

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2014
Filing Date: 08/12/2015
Period Covered: 01/01/2013– 12/31/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| ABERDEEN SELECT INTERNATIONAL EQ A | | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| American Trust Agency Account ⇒ Activision Blizzard, Inc (ATVI) | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ Allergan plc Ordinary Shares (AGN) | | \$100,001 - \$250,000 | None | | |
| American Trust Agency Account ⇒ Apple Inc. (AAPL) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ B/E Aerospace, Inc. (BEAV) | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| American Trust Agency Account ⇒ Cash | | \$250,001 - \$500,000 | None | | |
| American Trust Agency Account ⇒ Constellation Brands, Inc. (STZ) | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |

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|---|--------------|--------------------------|-----------------------|--------------------------------------|------------------------------|
| American Trust Agency Account ⇒ Corning Incorporated (GLW) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ CSX Corporation (CSX) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ CVS Health Corporation (CVS) | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ Delphi Automotive plc Ordinary Shares (DLPH) | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| American Trust Agency Account ⇒ DIRECTV (DTV) | | \$50,001 - \$100,000 | None | | |
| American Trust Agency Account ⇒ Express Scripts Holding Company (ESRX) | | \$100,001 - \$250,000 | None | | |
| American Trust Agency Account ⇒ Gannett Co., Inc. (GCI) | | \$15,001 - \$50,000 | None | | |
| American Trust Agency Account ⇒ Hartford Financial Services Group, Inc. (HIG) | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ HollyFrontier Corporation (HFC) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ Huntsman Corporation (HUN) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ International Paper Company (IP) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ Macy's Inc (M) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ McKesson Corporation (MCK) | | \$100,001 - \$250,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| American Trust Agency Account ⇒ MetLife, Inc. (MET) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |

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|---|-------|---------------------------|----------------|-------------------------------|-----------------------|
| American Trust Agency Account ⇒ Micron Technology, Inc. (MU) | | \$15,001 - \$50,000 | None | | |
| American Trust Agency Account ⇒ Open Text Corporation - Common Shares (OTEX) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | Not Applicable |
| American Trust Agency Account ⇒ Philip Morris International Inc (PM) | | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| American Trust Agency Account ⇒ Roper Technologies, Inc. (ROP) | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| American Trust Agency Account ⇒ SPDR S&P Regional Banking ETF (KRE) | | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| American Trust Agency Account ⇒ TEGNA Inc (TGNA) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| American Trust Agency Account ⇒ United Rentals, Inc. (URI) | | \$100,001 - \$250,000 | None | | |
| American Trust Bank Debentures DESCRIPTION: Corporate bond | | \$500,001 - \$1,000,000 | Interest | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| American Trust Cash Account | | \$1,000,001 - \$5,000,000 | Interest | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| Bank Of Montreal (BMO) | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| BB&T Corporation (BBT) | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Becton, Dickinson and Company (BDX) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | None |
| Bedrock Development Partnership LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Real Estate Development Company COMMENTS: Closed down in 2014 | | None | Dividends | None | None |
| Berkshire Hathaway Inc. New (BRK.B) | | \$100,001 - \$250,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| Blum for Congress | | \$500,001 - \$1,000,000 | None | | |
| BRIDGEWAY AGGRESSIVE INVESTORS 1 | | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Cardinal Health, Inc. (CAH) | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| CareFusion Corporation (CFN) | | \$15,001 - \$50,000 | None | | |
| ConocoPhillips (COP) | | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 | None |
| Deluxe Corporation (DLX) | | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | \$5,001 - \$15,000 |
| Digital Canal Corporation | | \$500,001 - \$1,000,000 | Dividends | \$15,001 - \$50,000 | \$50,001 - \$100,000 |
| LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Software Development Company | | | | | |
| DLC Inc Note | | \$250,001 - \$500,000 | None | | |
| DESCRIPTION: Dan Lansing Construction, Dubuque IA 52002 | | | | | |
| Doppio Giu Partnership | | \$1,001 - \$15,000 | Dividends | None | \$5,001 - \$15,000 |
| LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Real Estate Development Company | | | | | |
| ETrade Cash Account | | \$250,001 - \$500,000 | None | | |
| General Electric Company (GE) | | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Heartland Financial USA, Inc. (HTLF) | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Investment Residential Property | | \$100,001 - \$250,000 | None | | |
| LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Residential Property in Asbury IA | | | | | |

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|--|-------|---------------------------|----------------|-------------------------------|-----------------------|
| Johnson Note | | \$1,000,001 - \$5,000,000 | Interest | None | None |
| DESCRIPTION: John Joseph Louis Johnson c/o Hahn Loeser & parks LLC, Columbus, OH 43215 | | | | | |
| KeyCorp (KEY) | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Oakland Farms | | \$500,001 - \$1,000,000 | Farm Income | Not Applicable | \$2,501 - \$5,000 |
| LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Home in Dubuque | | | | | |
| Office Depot, Inc. (ODP) | | \$15,001 - \$50,000 | None | | |
| PVH Corp. (PVH) | | \$50,001 - \$100,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| RodandKarenBlumIRA ⇒ Berkshire Hathaway Inc. (BRK.A) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| RodandKarenBlumIRA ⇒ Deluxe Corporation (DLX) | JT | \$50,001 - \$100,000 | Tax-Deferred | | |
| RodandKarenBlumIRA ⇒ Invesco Technology | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Salto de Fede | | \$100,001 - \$250,000 | Dividends | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Real Estate Development Company - 42% ownership stake. | | | | | |
| SunTrust Banks, Inc. (STI) | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Wells Fargo & Company (WFC) | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------------------|---------------|-------------------------------------|--------------------------|
| American Trust & Savings Bank | Directors Fee | | \$15,000 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-------------------------|---------------------------|
| Chief Executive Officer | Digital Canal Corporation |
| Partner | Salto de Fede |
| Partner | Doppio Giu |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|---------------------------|---|
| January 2015 | American Trust & Rod Blum | American Trust agrees to allow me to continue to participate in their retirement program. |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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| <ul style="list-style-type: none">American Trust Agency AccountRodandKarenBlumIRA (Owner: JT) |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rodney Leland Blum , 08/12/2015