Yes No X	child because	sactions, or liabilities of a spouse or dependent child because	ncome, trans	<b>EXEMPTION</b> —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities they meet all three tests for exemption?
Yes No X	trusts" need not	of Official Conduct and certain other "excepted pouse, or dependent child?	on standards	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
EACH OF THESE QUESTIONS	OF THESE G	- ANSWER	T INFOR	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
swered and the "Yes" response.	must be ans ed for each	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	×	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  If yes, complete and attach Schedule V.
Yes No X	arrangement with	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	N <sub>O</sub>	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.
Yes No X	or before the date	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.	No No	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?  If yes, complete and attach Schedule III.
Yes No X	d receive any n the reporting	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?  If yes, complete and attach Schedule VII.	×	II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If yes, complete and attach Schedule II.
Yes No X	receive any regating more	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?  If yes, complete and attach Schedule VI.	No No	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  Yes X  If yes, complete and attach Schedule I.
		E QUESTIONS	OF THESE	PRELIMINARY INFORMATION — ANSWER EACH
against anyone wno mes more man 30 days late.	30 days late.	Termination Date:	<u>.</u>	Annual (May 15)
A \$200 penalty shall be assessed	A \$200 pena	r Employing Office:	Officer or Employee	Filer  Member of the U.S. State: MI  Status  House of Representatives District: D7
(Office Use Only)	·(O	(Daytime Telephone)		(Full Name)
	,	517-473-0507		TIMOTHY L. WALBERG
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20 0 0 2 2009	-	For use by Members, officers, and employees		2008 FINANCIAL DISCLOSURE STATEMENT For The Calendar Year Reporting Period
FFR 0 3 mm	<b>T</b>	Eorm A		UNITED STATES HOUSE OF REPRESENTATIVES

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TIMOTHY
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L. WALBERG

Page 3 of 8

## SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Excluse: williary pay (such as regional quality of reserve pay); redefici remember programs, and periodic received under the occasi occurs. Act	its federated dilider tile oociar ooc	County Act.
Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
Examples.   Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
STATE OF MICHIGAN	LEGISLATIVE PENSION	50,392.

For payments to charity in lieu of honoraria, use Schedule II.

## Asset and/or Income Source **BLOCK A**

land, provide a complete address. Provide full duction of income with a fair market value instruction booklet. Block A. For additional information, see of its activities, and its geographic location period. For an active business that is not publicly not exercised, to select the specific investments), provide the value and income information on ticker symbols). For all IRAs and other retirement names of stocks and mutual funds (do not use which generated more than \$200 in "unearned" od, and (b) any other asset or sources of income exceeding \$1,000 at the end of the reporting peri-Identify (a) each asset held for investment or protraded, state the name of the business, the nature account and its value at the end of the reporting not self-directed, name the institution holding the reporting threshold. For retirement plans that are each asset in the account that exceeds the (i.e., plans in which you have the power, even if plans (such as 401(k) plans) that are self directed income during the year. For rental property or Þ

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**Exclude:** Your personal residence(s) (unless there is rental income); any debt owed to you by Government retirement programs. interest in parent, or sibling; any deposits totalling \$5,000 or your spouse, or by you or your spouse's child, less in personal savings accounts; any financial or income derived trom U.S.

dependent child (DC) or is jointly held (JT), in the or income source is that of your spouse (SP) or optional column on the far left. If you so choose, you may indicate that an asset

None

\$1 - \$1,000

\$1,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

Over \$50,000,000

DIVIDENDS

INTEREST

CAPITAL GAINS

EXCEPTED/BLIND TRUST

NONE

RENT

\$500,000

\$1,000,000

#### Value of Asset BLOCK B

please specify the method used. method other than fair market value, reporting year. If you use a valuation Indicate value of asset at close of

year and is included only because it If an asset was sold during the reporting generated income, the value should be 'None."

ate any income during cal

### Type of Inco BLOCK C

Check "None" if asset did vested, should be listed ing the appropriate b Dividends and interest, e indicate the type of incom all other assets includin investments, you may wri not allow you to choose retirement plans or accou Check all columns that

## BLOCK D

BLOCK E

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American Mutual Fund A

Amcap

Fund A

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DC, Examples

Simon & Schuster Mega Corp. Stock

Indefinite

1st Bank of Paducah, KY Accounts

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SP

# SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name TIMOTHY L. WALBERG Page 5 of 8.

None	None	BLOCK A  Asset and/or Income Source	تر. SP,	SMALLCAP WOYLD	175	Ican Consumer Discretion fund	100N Erway fund	ICON Financial Fund			1 Cord Leisure Cons		1CON Leisure Consu 1CON Industrials 1CON Telecomm. · U	1CON Leisure + Consumus Staplus F 1CON I Endustrials Fund 1CON Telecomm Utilities Fund 1CON Infor. Technology Fund	1CON Leisure & Consumur Staples 1CON Industrials Fund 1CON Telecomm. Whilitieshu 1CON Infor. Technology Fund Fidelity US Govt Reserves fund	Icon Leisure + Consumus Staplus F Icon I Endustriets Fund Icon Telecomm. · Utilities Fund Icon Infor. Technology Fund Fidelity Us Gout Reserves Fund ec MFS High Income	ICON Leisure Consumur.  ICON I Endustriels Fun.  ICON Telecomm. · Utilib  ICON Infor. Technology  Fidelity Us Gort Reserves  Templeton Dev. MK.	Icon Leisur Cons Icon I Endustries Icon Telecomm. Icon Infor Techr Icon Infor Techr Fidelity Us Gout Re MFS High Inc Templeton Dev Amer Growth	Icon Leisur + Cons Icon I Elecomm Icon Infor. Techn Icon Infor. Techn Icon Infor. Techn Fidelity Us Govt Re Pridelity Us Govt Re Amer. Growth Amer. Growth	ICON Leisur Cons ICON Lindustrial ICON Telecomm. I ICON Infor. Techn Fidelity US Govt Ru MFS High Inc Templeton Dew Amer. Growth Amer. Growth	ICON Leisure Consumura Sta ICON I Elecomm. I Littlitie ICON Telecomm. I Littlitie ICON Infor Technology of Fidelity US Gout Reserves to MFS High Income Templeton Dev. MK+ Amer. Growth - Inco MFS Growth Series MFS Mid Cap Grow	Icon Librate + Cons Icon I Endustrials Icon Telecomm. 1 Illon Infor. Techn Fidelity US Gout Res MFS High Inc Templeton Den Amer. Growth Amer. Growth MFS Growth S MFS Total Re	Icon Leisur Cons Icon I Elecomm. 1 Icon Infor Techn Icon Information Techn Icon Information Icon Icon Icon Information Icon Icon Icon Icon Icon Icon Icon Ic	Icon Lindustrials Icon Industrials Icon Infor. Technol Icon Infor.
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# SCHEDULE IV— TRANSACTIONS

Name TIMOTHY L. WALBERG Page 6\_of 8:

	=		=			L'an Financial Fund		ICON Energy Fund	ICON Consumur Discretionery fund		ICON materials fund				the Cash Management Toust of America .4	Example:   Mega Coporation (	SP, DC, JT Asset	or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between your spouse.	amount of the transaction exceeded \$1,000. Include transactions	1
	*	×										*	*	×	×	×	e.	SALE			Type of Transaction
									100 mg/s	-5 è											ction
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# SCHEDULE IV— TRANSACTIONS

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