



Filing ID #10001627

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Robert Pittenger  
**Status:** Member  
**State/District:** NC09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Albemarle Road - Howell Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road - Howell Road, LLC		\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road, LLC		\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
American Radio & Television 401K Plan		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Federated Prime Value Obligations 1					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Belmont #1 - US 321/74 Bypass, LLC		\$1,000,001 - \$5,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #1 - US 321/74 Bypass, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #2 - US 321/74 Bypass, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #2 - US 321/74 Bypass, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #3 - US 321/74 Bypass, LLC		\$1,000,001 - \$5,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #3 - US 321/74 Bypass, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Beth Haven Church Road - NC 16 Bypass, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Beth Haven Church Road - NC 16 Bypass, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Bethel Church Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNC Bancorp (BNCN)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Formerly First Trust Bank					
Charleston-Berkeley County, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Berkeley County, SC, US DESCRIPTION: Investment Real Estate					
Cy N. Bahakel Family Trust II dtd 3/26/1999 C		None	Excepted/Blind Trust	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Information withheld by trustee					
High Shoals - Highway 321, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
High Shoals - Highway 321, LLC		\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Forbes Road, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Forbes Road, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Stagecoach Road, LLC		\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Stagecoach Road, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 49 - St. Stephens Church Road, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Investment Real Estate					
Highway 49 - St. Stephens Church Road, LLC		\$1,000,001 - \$5,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
I-85 - Highway 29/74 Bypass, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Kidville Road - NC 16 Bypass, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Legislative Retirement System of NC		None	Tax-Deferred	\$2,501 - \$5,000	<input type="checkbox"/>
Lincoln County - Orchard Road, LLC					
		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Lincoln County - Orchard Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 & Highway 111, LLC		\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 and Highway 111, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Hwy 50, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Locust - Highway 200, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River - Morrison Road, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River Road, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Monroe - Independence, LLC		\$15,001 - \$50,000	Partnership Income	\$1 - \$200	<input type="checkbox"/>
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Highway 200, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Highway 73, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mt. Pleasant - Monroe, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mt. Pleasant - Monroe, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Nashville - Highway 96, LLC		\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Rutherford County, TN, US DESCRIPTION: Investment Real Estate					
Nashville - Williamson County, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Williamson County, TN, US DESCRIPTION: Investment Real Estate					
Old Waxhaw - Monroe Road Joint Venture		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Pioneer Mill Road, LLC		\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Pittenger Land Investments, Inc.		Spouse/DC Over \$1,000,000	S Corporation Income	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Real estate investments Charlotte, NC					
PNC Bank, National Association		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Raleigh - Highway 55, LLC		\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Wake County, NC, US DESCRIPTION: Investment Real Estate					
Regions Financial Corporation (RF)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
St. James Church Road - NC 16 Bypass, LLC		\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Stagecoach Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Investment Real Estate					
Union New Hope Road, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Union New Hope Road, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Wells Fargo & Company (WFC)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Bahakel Communications, Ltd.	Spouse Salary	N/A
Pittenger Land Investments, Inc.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank	August 2008	Mortgage - Personal Residence Charlotte, NC	\$1,000,001 - \$5,000,000
COMMENTS: Mortgage refinanced June 2013				
	Regions Bank	August 2007	Mortgage - House Grandfather Mtn. NC	\$1,000,001 - \$5,000,000
	Regions Bank	September 2007	Mortgage - House Kiawah Island SC	\$1,000,001 - \$5,000,000
COMMENTS: House sold October 2013				
	Carolina Premier Bank	June 2013	Mortgage - Personal Residence Charlotte, NC	\$1,000,001 - \$5,000,000
	Pittenger Land Investments, Inc.	August 2008	Note Payable	\$1,000,001 - \$5,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	George Moretz - Hickory, NC	March 2009	Note Payable	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	RPC, LLC
COMMENTS: Single Member LLC holding real estate carried interests	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Legislative System of North Carolina	Retirement Agreement - Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the



best of my knowledge and belief.

**Digitally Signed:** Mr. Robert Pittenger , 05/15/2014