



Filing ID #10028826

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Alfred Lawson Jr
Status: Member
State/District: FL05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 07/30/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital City Classic, 100% Interest [OL] LOCATION: Tallahassee, FL, US DESCRIPTION: Basketball Invitational		\$50,001 - \$100,000	None		<input type="checkbox"/>
FAMU Credit Union [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
FSU Credit Union [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Land Midway [RP] LOCATION: Midway, FL, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
Lawson & Associates [OL] LOCATION: Tallahassee, FL, US DESCRIPTION: Marketing and Consulting		\$100,001 - \$250,000	None		<input type="checkbox"/>
McNally Brokerage Account ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McNally Brokerage Account ⇒ Blackrock Intl Growth & Income TR [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ BP p.l.c. (BP) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ CYS Investments, Inc. (CYS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ FEDERATED CAPITAL RESERVES-MONEY MARKET [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Genworth Financial Inc (GNW) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ JP MORGAN VALUE ADVANTAGE FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Northern Oil and Gas, Inc. (NOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ Bank of America Corporation (BAC) [ST]	JT	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ FEDERAL CAPITAL RESERVES [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ ING Group, N.V. (ING) [ST]	JT	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ INVESCO MORTGAGE CAPITAL INC (IVR) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ J.C. Penney Company, Inc. Holding Company (JCP) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McNally Brokerage Account-JT ⇒ JP MORGAN GROWTH ADVANTAGE FUND [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ JP MORGAN VALUE ADVANTAGE FUND [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ Royal Bank of Scotland Group Plc New (RBS) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ AEGON N.V. (AEG) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ Bank of America Corporation (BAC) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ CYS Investments, Inc. (CYS) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ Genworth Financial Inc (GNW) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ J.C. Penney Company, Inc. Holding Company (JCP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ JP MORGAN GROWTH ADVANTAGE FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ JP Morgan Value Advantage Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ MBIA Inc. (MBI) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ MFS UTILITIES FUND CLASS A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ Northern Oil and Gas, Inc. (NOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ PERSHING GOVERNMENT ACCOUNT [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McNally Brokerage Account-SEP ⇒ PIMCO RAE FUNDAMENTAL PLUS [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
NML Insurance Cash Value (whole life) [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>
NML Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
State of Florida Deferred Compensation Plan-Empower Retirement-Moderate Profile [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Tallahassee Office Building [RP] LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Townhouse [RP] LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Target Retirement 2015 Trust 2 Fund [PE] DESCRIPTION: Pension Funds		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
McNally Brokerage Account ⇒ BlackBerry Limited (BBRY) [ST]		10/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
McNally Brokerage Account ⇒ Petroleo Brasileiro S.A.- Petrobras (PBR) [ST]		10/4/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ BlackBerry Limited (BBRY) [ST]		10/4/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Capital Health Plan	Renewal Income	\$86,000.00
Pat Thomas	Renewal Income	\$33,000.00
UNUM	Renewal Income	\$31,000.00
Capital Insurance Agency	Renewal Income	\$2,000.00
Principal Life Insurance Company	Renewal Income	\$1,600.00
State of Florida Retirement	Retirement Income	\$28,000.00
U.S. House of Representatives	Salary	\$174,000.00
Social Security	Retirement Income	\$31,800.00
Northwestern Mutual Retirement	Retirement Income	\$13,336.00
Northwestern Mutual Insurance	Renewal Income	\$6,219.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	VISA	June 1996	Credit card	\$9,800.00
	American Express	1998	Credit Card	\$8,400.00
	Mastercard	2008	Credit Card	\$4,800.00
	Bank of America	2012	Line of Credit	\$10,000 - \$15,000
	Bank of America	2011	Line of Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Capital City Classic, Inc.
Chairman	Capital City Classic Foundation
President	Lawson & Associates, Inc.
Board Member	Step Up For Students

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2015	State of Florida Retirement and myself	Participation in pension
January 2015	Northwestern Mutual Retirement and myself	Participation in pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Political Education Leadership In	08/10/2017	05/13/2018	Tallahassee, FL - Tunica, MS - Tallahassee, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- McNally Brokerage Account
- McNally Brokerage Account-JT (Owner: JT)
- McNally Brokerage Account-SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Alfred Lawson Jr, 07/30/2019