



Filing ID #10027665

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. William Hurd  
**Status:** Member  
**State/District:** TX23

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 05/14/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Funds ⇒ American Century Heritage [MF] <small>DESCRIPTION: Held by LPL Financial</small>		\$1,001 - \$15,000	Capital Gains	None	None
Mutual Funds ⇒ American Century Heritage [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Artisan Mid Cap Value [MF] <small>DESCRIPTION: Held by LPL Financial</small>		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds ⇒ Artisan Mid-Cap [MF] <small>DESCRIPTION: Owned by LPL Financial</small>		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Franklin Rising [MF] <small>DESCRIPTION: Held by LPL Financial</small>		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Franklin Rising Dividends [MF] <small>DESCRIPTION: Held by LPL Financial</small>		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Funds ⇒ Ivy Asset Strat [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ Ivy Asset Strat [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ Oppenheimer Developing Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ Oppenheimer Developing Markets [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ Royce Dividend Value [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ Royce Dividend Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ Thornburg Income Builder [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ Thornburg Income Builder IRA [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ US Global Investors Global Resources [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: Held by LPL Financial					
Mutual Funds ⇒ US Global Investors Global Resources IRA [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Held at LPL Financial					
Ownership Interest ⇒ Granite Dome, 1% Interest [OL]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None
LOCATION: Austin, TX, US					
DESCRIPTION: 1% Ownership interest in a IT company that managed vehicle maintenance based in Austin, TX that was sold in November 2014.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	GMAC Mortgage	Aug 2009	This is the mortgage for my personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Crumpton Group
Partner	Crumpton Global
Director	FusionX
Proprietor	Pragdeal
Consultant	Cargly - Granite Dome

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Crumpton Group (Arlington, VA, US)	Partner of a stategic advisory firm.
Crumpton Global (Arlington, VA, US)	Partner of a management consulting firm.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>Mutual Funds</li> <li>Ownership Interest</li> </ul> <div>LOCATION: US</div>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. William Hurd , 05/14/2019