



Filing ID #10011804

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Raul Ruiz  
**Status:** Member  
**State/District:** CA36

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 06/23/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Eisenhower Medical Center Retirement Plan	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
EMP PS/401(K) Plan ⇒ FID Freedom K 2035 (FKTHX)		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Personal Bank of America Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
TradePMR ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TradePMR ⇒ Automatic Data Processing, Inc. (ADP)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ Cash		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ CDK Global, Inc. (CDK)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TradePMR ⇒ Coca-Cola Company (KO)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ iShares Silver Trust (SLV)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ Microsoft Corporation (MSFT)		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ Precision Castparts Corporation (PCP)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ SPDR Gold Trust (GLD)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TradePMR ⇒ Visa Inc. (V)		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
UC Retirement Savings Plan ⇒ UC Savings Fund (Bond Fund)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
EMP PS/401(K) Plan ⇒ FA Freedom 2035 I (FITHX)		05/8/2015	P	\$1,001 - \$15,000	
EMP PS/401(K) Plan ⇒ FA Freedom 2035 I (FITHX)		07/6/2015	S	\$100,001 - \$250,000	<input type="checkbox"/>
EMP PS/401(K) Plan ⇒ FID Freedom K 2035 (FKTHX)		12/29/2015	P	\$1,001 - \$15,000	
EMP PS/401(K) Plan ⇒ FID Freedom K 2035 (FKTHX)		07/6/2015	P	\$100,001 - \$250,000	
TradePMR ⇒ Apple Inc. (AAPL)		01/2/2015	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
TradePMR ⇒		01/2/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Visa Inc. (V)			(partial)		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Clinicas de Salud del Pueblos, Inc.	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Education Services	August 2005	Student Loan	\$100,001 - \$250,000
	Cenlar	January 2015	Mortgage on personal residence	\$250,001 - \$500,000
SP	Department of Education (Great Lakes)	September 2008	Student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Advisor / Mentor	Future Physician Leaders
Board Member	Congressional Hispanic Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	University of California Riverside School of Medicine	Two year leave of absence without pay for Dr. Raul Ruiz, Senior Associate Dean for Community Partnership & Engagement, and Health Services Clinical Professor. Effective January 1, 2015 - December 31, 2016.
June 2012	Emergency Medicine Physicians	Agreed to move from full-time to part-time status w/ per diem hourly wages, no benefits, and only medical liability coverage while working.

SCHEDULE G: GIFTS

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- EMP PS/401(K) Plan
- TradePMR
- UC Retirement Savings Plan

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Raul Ruiz , 06/23/2016