



Filing ID #10028933

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ruben Gallego
Status: Member
State/District: AZ07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 08/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
7th St. Rental Property [RP] LOCATION: Phoenix, AZ, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Aspiration Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Aspiration Redwood Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
City of Phoenix 401A ⇒ Dreyfus Basic S&P 500 Stock Index Fund (DSPIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mineral Rd. Property [RP] LOCATION: Phoenix, AZ, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Nationwide 401k Riester Public Relations ⇒ American Funds Growth Fund of America - Class R3 (RGACX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Nationwide 401k Riester Public Relations ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds New Perspective R3 Fund (RNPCX) [MF]					
Nationwide 401k Riestar Public Relations ⇒ CRM Mid Cap Value Fund Class Investor (CRMMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
PAC Common Founders Stock Series A [PS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: PAC Common Founders is a startup business trying to create an online bank to serve the Latino community. It is located in Phoenix, Arizona.					
Strategies 360 401K ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
United Services Auto Association Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
USAA Science and Technology Fund (UCCSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
USAA Value Fund (UVALX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Aspiration Redwood Fund [MF]		03/1/2018	P	\$15,001 - \$50,000	
Aspiration Redwood Fund [MF]		05/18/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Aspiration Redwood Fund [MF]		06/17/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Aspiration Redwood Fund [MF]		07/24/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Aspiration Redwood Fund [MF]		09/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Quicken Loans	April 2017	Primary Residence Mortgage - Refinanced	\$250,001 - \$500,000
	Wells Fargo	October 2006	7th St Rental Property Mortgage	\$50,001 - \$100,000
	Quicken Loans	August 2018	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors, Member	Congressional Hispanic Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2008	Myself and City of Phoenix	Pension that will provide benefit upon retirement.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Utah Dine Bikeyah	03/16/2018	03/18/2018	Washington DC - Bluff, Utah - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Government of the Republic of China (MECEA)	04/28/2018	05/2/2018	Phoenix - Taipei - Phoenix	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- City of Phoenix 401A
DESCRIPTION: 401A account from my employment at the City of Phoenix.
- Nationwide 401k Riester Public Relations
DESCRIPTION: 401K from my work at Riester Public Relations
- Strategies 360 401K
DESCRIPTION: 401k from my work at Strategies 360.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ruben Gallego , 08/13/2019