



Filing ID #10005696

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. David B. McKinley  
**Status:** Member  
**State/District:** WV01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/13/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Accenture plc. Class A Ordinary Shares (ACN)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
AMG GWK Small Cap Equity GWEIX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Apache Corporation (APA)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. (AAPL)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Artisan Intl Value Fund ARTKX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Aston/Tamro Small Cap Fund ATSIX	JT	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DTE Energy Company (DTE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Cash Reserves	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Cash Reserves	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Tax Free Money Market Fund FMOXX	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
First Choice Credit Union	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Trust Exchange Traded FD NY ARCA Biotech Index FD	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
General Electric Company (GE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Harding Loevner Intl Equity HLMIX	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Healthcare Realty TR FD HR	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
ING Global Real Estate Fud IGLIX	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ AMG GWK Small Cap Equity GWEIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Aston/Tamro Small Cap Fund ATSIX		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ BBH Core Select Fund		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Federated Strategic Value Dividend FD		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Harding Loevner Intl Equity HLMIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ ING Global Real Estate Fd IGLIX		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ John Hancock Gl Absolute Return FD JHAIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Filer ⇒ JP Morgan Core Bond Select WOBDX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Oppenheimer Dev Markets FD ODVYX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Osterweis Strategic Income FD OSTIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ PIMCO All Asset All Authority FD		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ PIMCO Total Return Instl FD		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Riverpark/Wedgewood Instl RWGIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Robeco Boston Prtns Lg/SH Research FD BPIRX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Southernsun US Equity Fund SSEIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Templeton Global Bond Fund TGBAX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ UBS AG ETN (MLPI)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Russell Lifepoints Growth Strategy		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Acadian Emerging Markets Fd		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Airgas, Inc. (ARG)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
IRA's ⇒ Rollover IRA ⇒ AMG Southernsun US Equity FD SSEIX		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Amgen Inc. (AMGN)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Artisan Intl Value Fund ARTKX		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Aston/Tamro Small Cap Fund ATSIX		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AWG GWK Small Cap Equity Fd GWEIX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ BBH Core Select Fund		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ C.R. Bard, Inc. (BCR)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cerner Corporation (CERN)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Church & Dwight Company, Inc. (CHD)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Danaher Corporation (DHR)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Dollar Tree, Inc. (DLTR)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Express Scripts Holding Company (ESRX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ FactSet Research Systems Inc. (FDS)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Fidelity Cash Reserves FDRXX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust Amex Biotech Index Fund (FBT)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fiserv, Inc. (FISV)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Harding Loevner Intl Equity Port HLMIX		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Hormel Foods Corporation (HRL)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ I Shares Russell 1000 ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ ING Global Real Estate Fd IGLIX		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Intuit Inc. (INTU)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ishares US Financial Services ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ John Hancock Gl Absolute Return FD JHAIX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Kimberly-Clark Corporation (KMB)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Matthews Asia Small Companies FD MISMX		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Neuberger Berman ABS Return NABIX		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Nike, Inc. (NKE)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ O'Reilly Automotive, Inc. (ORLY)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Osterweis Strategic Income FD OSTIX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PIMCO All Asset All Authority FD		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PIMCO Total Return Instl FD		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PowerShares DWA Energy Momentum Portfolio (PXI)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PrimeCap Odyssey Aggressive Growth FD POAGX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ridgeworth Floatin Rate Income FD SAMBX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Riverpark/Wedgewood Instl RWGIX		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Robeco Boston PRTNS LG/SH Fund BPIRX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Russell Strategic Bond Fund RFCTX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ SPDR Index Shares FDS DJ Wilshire Global Real Estate ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Templeton Global Bond Fund TGBAX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ UBS AG ETN (MLPI)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Universal Health Services, Inc. (UHS)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Valspar Corporation (VAL)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Westcore Intr Small Cap Fund WTIFX		None	Tax-Deferred		<input type="checkbox"/>
John Hancock Gl Absolute Return FD JHAIX	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
JP Morgan Chase & Co. (JPM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Main Street Financial Services Corp		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located In Wheeling, WV					
Main Street Financial Services Corp		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located in Wheeling, WV.					
Matthews Asia Small Companies MISMX	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
McDonald's Corporation (MCD)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #1 Receivable		\$100,001 - \$250,000	Capital Gains, Interest	None	<input type="checkbox"/>
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #2 Receivable		\$1,000,001 - \$5,000,000	Interest	None	<input type="checkbox"/>
McKinley Family Life Insurance Trust ⇒	DC	\$50,001 -	Dividends,	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lincoln National Life Insurance		\$100,000	Interest	\$2,500	
DESCRIPTION: Represents Cash Surrender Value of assets held in Irrevocable Life Insurance Trust for the Benefit of Filer's Children upon the death of Filer and Spouse.					
Mohawk Industries, Inc. (MHK)	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Mutual of America Tax Deferred Annuity	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Neuberger Berman ABS Return NABIX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Oppenheimer Dev Markets FD ODVYX	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Osterweis Strategic Income FD OSTIX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Pfizer, Inc. (PFE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Philip Morris International Inc (PM)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
PrimeCap Odyssey Aggressive Gr POAGX	JT	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property ⇒ DEAB II Rental Property		\$500,001 - \$1,000,000	Dividends, Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and dividend income.					
Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property ⇒ DEAB LLC rental Property	JT	\$500,001 - \$1,000,000	Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and interest income					
Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland ⇒ Preston County, WV Timberland	SP	\$15,001 - \$50,000	Timber Sales	None	<input type="checkbox"/>
LOCATION: Preston, WV, US					
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒		\$100,001 -	Tax-Deferred		<input type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Artisan Intl Value Fund ARTKX		\$250,000			
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Delaware SMID Cap Growth		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Fidelity Small Cap Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ OVHS&E Retirement Plans		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Portion of Pension Plan not self-directed					
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ T Rowe Price Blue Chip Growth FD		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Vanguard Equity Ic Admiral Fund		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Ridgeworth Floating Rate Income FD SAMBX	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Riverpark/Wedgewood Instl RWGIX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Robeco Boston Prtns Lg/SH Research FD BPIRX	JT	\$100,001 - \$250,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
Russell Lifepoints Balanced Strategy	JT	\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Russell Lifepoints Growth Strategy	SP	\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Southernsun US Equity Fund SSEIX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Templeton Global Bond Fund TGBAX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
The Travelers Companies, Inc. (TRV)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
UBS AG ETN (MLPI)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Unit Corporation (UNT)	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
V.F. Corporation (VFC)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Intermediate Tax Exempt Admiral VWIUX	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Wesbanco Checking Account	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Wesbanco Savings Account	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WESCO International, Inc. (WCC)	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMG GW&K Small Cap Equity GWEIX	JT	08/21/2014	P	\$50,001 - \$100,000	
Aston/Tamro Small Cap ATSIX	JT	08/16/2014	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ AMG GWK Small Cap GWEIX		08/21/2014	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Aston/Tamro Small Cap ATSIX		08/19/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ BBH Core Select BBTEX		03/7/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Federated Strategic Value Dividend SVAIX		03/7/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ JP Morgan Core Bond Select WOBOX		03/7/2014	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Filer ⇒ Pimco All Asset All Authority PAUIX		03/7/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Pimco Total Return PTTRX		03/7/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Ridgeworth Seix Floating Rate High Inc SAMBX		03/10/2014	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Riverpark Wedgewood RWGIX		03/7/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO)		06/20/2014	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Voya Global Real Estate IGLIX		06/19/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Acadian Emerging Marketes AEMGX		03/7/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Airgas, Inc. (ARG)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ AMG GWL Small Cap Equity GWEIX		08/21/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Amgen Inc. (AMGN)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Artisan International Value		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Aston /Tamro Small Cap ATSIX		08/19/2014	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AutoZone, Inc. (AZO)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ AutoZone, Inc. (AZO)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ BBH Core Select		03/7/2014	S	\$100,001 - \$250,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Bed Bath & Beyond Inc. (BBBY)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Bed Bath & Beyond Inc. (BBBY)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ C.R. Bard, Inc. (BCR)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Cerner Corporation (CERN)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Church & Dwight Company, Inc. (CHD)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Costco Wholesale Corporation (COST)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Costco Wholesale Corporation (COST)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Danaher Corporation (DHR)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Dollar Tree, Inc. (DLTR)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Driehaus Active Income LCMAX		03/7/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Driehaus Active Income LCMAX		12/26/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL)		08/14/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ Express Scripts Holding Company (ESRX)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ FactSet Research Systems Inc. (FDS)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ First Trust Amex Biotech Index Fund (FBT)		03/7/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Fiserv, Inc. (FISV)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Harding Loevner Intl Equity Fund HLMIX		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Hormel Foods Corporation (HRL)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Intuit Inc. (INTU)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ iShares Russell 1000 ETF (IWB)		11/13/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ iShares U.S. Financial Services ETF (IYG)		03/7/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Kimberly-Clark Corporation (KMB)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Matthews Asia Small Company MISMX		09/18/2014	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Matthews Asia Small Company MSMLX		03/10/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Nike, Inc. (NKE)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ O'Reilly Automotive, Inc. (ORLY)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Osterweis Stragic Income OSTIX		03/7/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ Patterson Companies, Inc. (PDCO)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Patterson Companies, Inc. (PDCO)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Pepsico, Inc. (PEP)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ PIMCO All Asset All Authority PAUIX		03/7/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Pimco Total Return PTTRX		03/7/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PowerShares DWA Energy Momentum Portfolio (PXI)		03/7/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Praxair, Inc. (PX)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Praxair, Inc. (PX)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Primecap Odyssey Aggressive Growth POAGX		08/14/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Ridgeworth Seix Floating Rate High Inc SAMBX		03/7/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Riverpark Wedgewood RWGIX		03/7/2014	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Robeco Boston Prtns Lg/Sh BPIRX		03/7/2014	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ross Stores, Inc. (ROST)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Ross Stores, Inc. (ROST)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒		12/26/2014	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Russell Strategic Bond Fund RFCTX					
IRA's ⇒ Rollover IRA ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO)		06/20/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Starbucks Corporation (SBUX)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Templeton Global Bond TGBAX		03/7/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO)		08/14/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ TJX Companies, Inc. (TJX)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ TJX Companies, Inc. (TJX)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Universal Health Services, Inc. (UHS)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Valspar Corporation (VAL)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Voya Global Real Estate IGLIX		06/18/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ W.W. Grainger, Inc. (GWW)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ W.W. Grainger, Inc. (GWW)		08/14/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walgreen Co. (WAG)		03/7/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ Walt Disney Company (DIS)		03/7/2014	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Westcor Intl Small Cap WTIFX		03/7/2014	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Westcore Inst Small Cap WTIFX		09/18/2014	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Westcore Intl Small Cap WTIFX		11/13/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
Matthews Asia Small Cap MISMX	JT	09/18/2014	P	\$15,001 - \$50,000	
Primecap Odyssey Aggressive Growth POAGX	JT	08/19/2014	P	\$50,001 - \$100,000	

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Critical Connections LLC, Wheeling WV	Spouse Salary	\$3,171
Ohio Valley Health Services & Education, Wheeling WV	Spouse Salary	\$48,573

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wesbanco Bank, Wheeling, WV	Nov 2001	Personal guarantee portion on loans for DEAB, LLC	\$250,001 - \$500,000
	COMMENTS: Personal guarantee portion on loans secured by commercial property owned by DEAB LLC			
	Wesbanco Bank, Wheeling, WV	Sept 2012	Personal guarantee portion on loans for DEAB, LLC	\$50,001 - \$100,000
	COMMENTS: Personal guarantee portion on loans secured by commercial property owned by DEAB LLC			
	Main Street Bank, Wheeling WV	Nov 2001	Personal guarantee portion on loans for DEAB II, LLC	\$50,001 - \$100,000
	COMMENTS: Personal guarantee portion on loans secured by commercial property owned by DEAB II LLC			
	Main Street Bank, Wheeling WV	Apr 2014	Personal guarantee portion on loans	\$50,001 -



Owner	Creditor	Date Incurred	Type	Amount of Liability
			secured by commercial property owned by DEAB II LLC	\$100,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Partner, Member	Maxwell Center, LLC, Maxwell Partners, LLC
Partner, Member	DEAB LLC, DEAB II LLC
Board Member- Emeritus	West Virginia Independence Hall Foundation
Board Member	Ohio Valley Industrial Building Corporation

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2008	McKinley & Associates ESOP Trust, David B McKinley	ESOP purchased 30% of the shares of McKinley & Associates and have a formal loan agreement to pay a minimum of \$21, 282.33/Qtr at Prime + 1%, maturity date of 6/30/18
December 2011	McKinley & Associates, McKinley & Associates ESOP Trust, David B McKinley	ESOP entered into an agreement with Mr. McKinley and McKinley & Associates to purchase the remaining ownership held by filer. The formal loan agreement is to pay a minimum of \$81,817.61/Qtr at Prime +1%, matures 9/30/27

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
-Heritage Foundation	02/6/2014	02/8/2014	Washington DC - Richmond VA - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
International Isreal Allies Caucus Foundation	02/17/2014	02/25/2014	Washington, DC - Tel Aviv, Isreal - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- IRA's
- IRA's ⇒ IRA- Filer
- IRA's ⇒ IRA- Spouse  
DESCRIPTION: Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.
- IRA's ⇒ Rollover IRA  
DESCRIPTION: McKinley & Associates 401K plan rolled into this account Aug 2013. Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.
- McKinley & Associates ESOP Notes Receivable (100% Interest)  
LOCATION: Wheeling, WV, US
- McKinley Family Life Insurance Trust (100% Interest) (Owner: DC)  
DESCRIPTION: Irrevocable Life Insurance Trust established by Filer and Spouse for the benefit of their children once both the Filer and Spouse have deceased. Asset disclosed is the Cash Surrender Value of the policies.
- Real Estate Ownership and Partnerships  
LOCATION: WV, US
- Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property (25% Interest)  
LOCATION: Wheeling, WV, US  
DESCRIPTION: Amount represents Filer's portion
- Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property (33% Interest)  
LOCATION: Wheeling, WV, US  
DESCRIPTION: Amount represents Filer's portion
- Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland (16% Interest)  
LOCATION: Preston, WV, US  
DESCRIPTION: 90 acres Co-owned with 5 others( siblings and extended family)
- Retirement Plans
- Retirement Plans ⇒ OVHS&E Retirement Plans

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. David B. McKinley , 05/13/2015