

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

Page 1 of 5

LEGISLATIVE RESOURCE CENTER

2011 MAY 16 AM 10:24

Name: Alan Daniel Kitzinger

Daytime Telephone: 202 225 3635

U.S. HOUSE OF REPRESENTATIVES
HAND DELIVERED

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>Illinois</u>	District: <u>14</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 16, 2011)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

Page 2 of 5

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

For payments to charity in lieu of honoraria, use Schedule II.

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name

Page 3 of 5

BLOCK A		BLOCK B													BLOCK C							BLOCK D											BLOCK E
Asset and/or Income Source		Year-End Value of Asset													Type of Income							Amount of Income											Transaction
SP	DC	JT	A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, W
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000																			
			American Funds - Roth IRA (attached)																														
			Northern Mutual Life Ins (cont)																														
			USAA Savings Bank Mutual Funds (cont)																														
			USAA Checking Acct																														
			Boston Beer, Inc																														
			American Funds - Mutual																														
			USAA Savings Bank CD																														
			USAA Savings Bank CD																														
			American Funds Roth																														
			(ArtCap Fund)																														
			(Europe Pacific Growth)																														
			(Small Cap)																														
			(Target Date 2015)																														
			American Funds Mutual																														
			(ArtCap Fund)																														
			(Europe Pacific Growth)																														
			(Small Cap)																														
			(ArtCap Fund)																														
			(Europe Pacific Growth)																														

SCHEDULE IV—TRANSACTIONS

Name _____

Page 4 of 5

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction									
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000
Example:	Mega Corporation Common Stock (partial sale)		X			10-12-10		X								
	USAA Savings Bank CD		X			05-01-10	X									
	USAA Savings Bank CD		X			05-01-10	X									
	American Funds - Mutual (Smallcap)		X			01-10-10	X									
	" (Euro-pacific Growth)		X			01-10-10	X									
	" (Amcap Fund)		X			01-10-10	X									
	American Funds - Both (Smallcap)	X				01-01-10	X									
	(Euro-pacific Growth Fund)	X				01-01-10	X									
	(Amcap Fund)	X				01-01-10	X									
	* Remainder Roth Transactions Attached (A)	X														
	Northwest Mutual Life Ins. (Cash)	X				01-02-10	X									
	American Funds - Both (Target Date 2045)	X				12-02-10	X									
	attached															

SCHEDULE IV—TRANSACTIONS

Name

Page 5 of 5

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction									
		PURCHASE	SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-10		X								
	China Green Agriculture Inc	X				06/01/10	X									
	China Green Agriculture Inc		X			06/11/10	X									
	China Green Agriculture Inc	X				06/17/10	X									
	China Green Agriculture Inc		X			08/02/10	X									
	Citygroup Inc	X				12/12/09	X									
	Citygroup Inc		X			03/10/10	X									
	Citygroup Inc	X				03/29/10	X									
	Citygroup Inc		X			03/29/10	X									
	Citygroup Inc	X				04/06/10	X									
	Citygroup Inc		X			04/24/10	X									
	Citygroup Inc	X				05/05/10	X									
	Citygroup Inc		X			11/05/10	X									
	Boston Beer Inc	X				03/10/10	X									
	Boston Beer Inc		X			05/27/10	X									
	Boston Beer Inc	X				06/11/10	X									
	Boston Beer Inc		X			11/23/10	X									

View account activity

 Help with this page Print this page[Return to Account Summary](#)Account: 

Date range:

Custom date range From: 


01/01/2010

To: 

12/31/2010

 Go

Format: mm/dd/yyyy

CB&T CUST ROTH IRA ADAM KINZINGER			Account 			
Trade date	Fund name	Transaction	Transaction amount	Share price	Shares this transaction	Share balance
12/29/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	SHORT TERM GAIN 0.041	\$86.98	\$9.38	9.2730	2,181.224
12/29/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	INCOME DIVIDEND 0.1642	\$348.35	\$9.38	37.1380	2,171.951
12/29/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	CAPITAL GAIN 0.059	\$125.17	\$9.38	13.3440	2,134.813
12/27/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.04% ¹ This investment was made at the \$25,000 discount level.	\$800.00 -40.32	\$10.12	79.0510 000.0000	2,121.469 2,121.469
12/10/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	2011 ANNUAL FEE	\$-10.00	\$9.51	1.0520	2,042.418
12/01/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.01% ¹ This investment was made at the \$25,000 discount level.	\$350.00 -17.52	\$9.79	35.7510 000.0000	2,043.470 2,043.470
11/01/2010	AMERICAN FUNDS	2010 AUTOMATIC CONTRIB	\$350.00 -17.55	\$9.77	35.8240 000.0000	2,007.719 2,007.719

Trade date	Fund name	Transaction	Transaction amount	Share price	Shares this transaction	Share balance
10/01/2010	TARGET DATE 2045 - A (68)	<u>Sales charge</u> 5.01% ¹ This investment was made at the \$25,000 discount level.	\$350.00 -17.37	\$9.47	36.9590 000.0000	1,971.895 1,971.895
	AMERICAN FUNDS TARGET DATE 2045 - A (68)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 4.96% ¹ This investment was made at the \$25,000 discount level.				
09/21/2010	AMCAP FUND - A (02)	EXCHANGE TO AFTD45-A	\$-5700.98	\$16.79	339.5460	0.000
09/21/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	EXCHANGE FROM SCWF-A The above investment was placed with no sales charge.	\$5841.53	\$8.88	657.8300	1,934.936
09/21/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	EXCHANGE FROM AMCAP-A The above investment was placed with no sales charge.	\$5700.98	\$8.88	642.0020	1,277.106
09/21/2010	AMERICAN FUNDS TARGET DATE 2045 - A (68)	EXCHANGE FROM EUPAC-A The above investment was placed with no sales charge.	\$5639.72	\$8.88	635.1040	635.104
09/21/2010	EUROPACIFIC GROWTH FUND - A (16)	EXCHANGE TO AFTD45-A	\$-5639.72	\$39.07	144.3490	0.000
09/21/2010	SMALLCAP WORLD FUND - A (35)	EXCHANGE TO AFTD45-A	\$-5841.53	\$35.11	166.3780	0.000
09/02/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.01% ¹	\$100.00 -5.01	\$39.12	2.5560 000.0000	144.349 144.349

Trade date	Fund name	Transaction	Transaction amount	Share price	Shares this transaction	Share balance
09/02/2010	SMALLCAP WORLD FUND - A (35)	This investment was made at the \$25,000 discount level.	\$100.00 -5.01	\$34.93	2.8630 000.0000	166.378 166.378
		2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.01% ¹ This investment was made at the \$25,000 discount level.				
09/01/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.77% ¹	\$150.00 -8.66	\$16.80	8.9290 000.0000	339.546 339.546
08/02/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 4.97% ¹ This investment was made at the \$25,000 discount level.	\$150.00 -7.46	\$17.49	8.5760 000.0000	330.617 330.617
08/02/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.01% ¹ This investment was made at the \$25,000 discount level.	\$100.00 -5.01	\$40.11	2.4930 000.0000	141.793 141.793
08/02/2010	SMALLCAP WORLD FUND - A (35)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 4.99% ¹ This investment was made at the \$25,000 discount level.	\$100.00 -4.99	\$35.48	2.8180 000.0000	163.515 163.515
07/02/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB	\$100.00 -5.74	\$36.22	2.7610 000.0000	139.300 139.300

Trade date	Fund name	Transaction	Transaction amount	Share price	Shares this transaction	Share balance
07/02/2010	SMALLCAP WORLD FUND - A (35)	<u>Sales charge</u> 5.74% ¹	\$100.00 -5.75	\$32.72	3.0560 000.0000	160.697 160.697
		2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.75% ¹				
07/01/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.72% ¹	\$150.00 -8.58	\$16.25	9.2310 000.0000	322.041 322.041
06/18/2010	AMCAP FUND - A (02)	INCOME DIVIDEND 0.08	\$24.90	\$16.57	1.5030	312.810
06/02/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.76% ¹	\$100.00 -5.76	\$36.81	2.7170 000.0000	136.539 136.539
06/02/2010	SMALLCAP WORLD FUND - A (35)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.74% ¹	\$100.00 -5.74	\$33.79	2.9590 000.0000	157.641 157.641
06/01/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.74% ¹	\$150.00 -8.61	\$17.08	8.7820 000.0000	311.307 311.307
05/03/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.74% ¹	\$150.00 -8.61	\$19.17	7.8250 000.0000	302.525 302.525
05/03/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.75% ¹	\$100.00 -5.75	\$40.50	2.4690 000.0000	133.822 133.822
05/03/2010	SMALLCAP WORLD FUND - A (35)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.74% ¹	\$100.00 -5.74	\$37.08	2.6970 000.0000	154.682 154.682
04/05/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB	\$100.00 -5.75	\$41.73	2.3960 000.0000	131.353 131.353

Trade date	Fund name	Transaction	Transaction amount	Share price	Shares this transaction	Share balance
04/05/2010	SMALLCAP WORLD FUND - A (35)	<u>Sales charge</u> 5.75% ¹	\$100.00 -5.76	\$36.48	2.7410 000.0000	151.985 151.985
		2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.76% ¹				
04/01/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.77% ¹	\$150.00 -8.65	\$18.72	8.0130 000.0000	294.700 294.700
03/02/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.76% ¹	\$100.00 -5.76	\$39.08	2.5590 000.0000	128.957 128.957
03/02/2010	SMALLCAP WORLD FUND - A (35)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.74% ¹	\$100.00 -5.74	\$33.96	2.9450 000.0000	149.244 149.244
03/01/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.75% ¹	\$150.00 -8.62	\$17.76	8.4460 000.0000	286.687 286.687
02/02/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.74% ¹	\$100.00 -5.74	\$39.53	2.5300 000.0000	126.398 126.398
02/02/2010	SMALLCAP WORLD FUND - A (35)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.75% ¹	\$100.00 -5.75	\$33.23	3.0090 000.0000	146.299 146.299
02/01/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.76% ¹	\$150.00 -8.64	\$17.19	8.7260 000.0000	278.241 278.241
01/04/2010	AMCAP FUND - A (02)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.77% ¹	\$150.00 -8.65	\$17.86	8.3990 000.0000	269.515 269.515

Trade date	Fund name	Transaction	Transaction amount	Share price	Shares this transaction	Share balance
01/04/2010	EUROPACIFIC GROWTH FUND - A (16)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.76% ¹	\$100.00 -5.76	\$41.69	2.3990 000.0000	123.868 123.868
01/04/2010	SMALLCAP WORLD FUND - A (35)	2010 AUTOMATIC CONTRIB <u>Sales charge</u> 5.74% ¹	\$100.00 -5.74	\$34.15	2.9280 000.0000	143.290 143.290

¹ **Sales charge rate.** Sales charges are based on the size of your purchase, current holdings or future purchases. The sales charge rate you may have paid can vary from the rate disclosed in the prospectus due to rounding when calculating the share price and number of shares purchased. For information on sales charges and discounts, please refer to the fund's [prospectus](#) or your [Welcome](#) (PDF, 118K) brochure (your shareholder reference guide).

*Pending transactions on your account will be shown above in orange. Pending transactions have been successfully transmitted to American Funds; however, because the transactions have not yet been accepted or posted to your account, they are not reflected in your current share balance. American Funds reserves the right to reject any transaction. If pending transactions are accepted, your updated share balance will be available the following morning. Pending transactions are subject to written confirmation from American Funds.

« [Return to Account Summary](#)

[Back to top](#)

Copyright © 2011 American Funds Distributors, Inc. All rights reserved.
[PRIVACY](#) | [Business continuity](#) | [Career opportunities](#) | [Contact us](#)