

ERIC J.J. MASSA
29TH DISTRICT, NEW YORK

HAND DELIVERED

HOUSE OFFICE BUILDING
WASHINGTON, DC 20515
PHONE: 202-225-3161
FAX: 202-226-6599

COMMITTEE ON AGRICULTURE
COMMITTEE ON ARMED SERVICES
COMMITTEE ON
HOMELAND SECURITY

Congress of the United States

House of Representatives

Washington, DC 20515-3229

FEB 18 PM 4:50

1 GROVE STREET, SUITE 101
PITTSFORD, NY 14534
PHONE: 585-218-0040
FAX: 585-218-0053

89 WEST MARKET STREET
CORNING, NY 14830
PHONE: 607-654-7566
FAX: 607-654-7568

317 NORTH UNION STREET
OLEAN, NY 14760
PHONE: 716-372-2090
FAX: 716-372-2869

February 18, 2010

The Honorable Lorraine Miller
Clerk, U.S. House of Representatives
Legislative Resource Center
B-106 Cannon House Office Building
Washington, D.C. 20515

Dear Madam Clerk:

I apologize for the confusion on my part. I had thought this matter was resolved in May, apparently, it was not. That being said, I would like to amend my 2008 Financial Disclosure Statement by replacing Schedules III and IV that was originally filed.

Should you need additional information, please contact me directly at 607-857-7986.

Sincerely,


Eric Massa

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name _____

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income					BLOCK D Amount of Income											BLOCK E Transaction	
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income), any debt owed to you by your spouse, or by you or your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.		Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."													Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during calendar year.					For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A." For income from all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.											Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	
		A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E
		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000								None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	
SP	Mega Corp. Stock					X									X			X														
DC, Examples:	Simon & Schuster																															
JT	1st Bank of Paducah, KY Accounts																															
	NYS \$29 Plan, Mid-Cap Stock Index													X																		
	NYS \$29 Plan, Mod. Ag. Based Option Income Portfolio													X																		
	NYS \$29 Plan, Small Cap Stock Index													X																		
	NYS \$29 Plan, Mid-Cap Stock Index													X																		
	NYS \$29 Plan, Conservative Ag. Based Option Interest Accumulation Portfolio													X																		
	NYS \$29 Plan, Small Cap Stock Index													X																		

For additional assets and unearned income, use next page.

Name _____	Page ____ of ____
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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
SP, DC, JT	A None B \$1 - \$1,000 C \$1,001 - \$15,000 D \$15,001 - \$50,000 E \$50,001 - \$100,000 F \$100,001 - \$250,000 G \$250,001 - \$500,000 H \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 J \$5,000,001 - \$25,000,000 K \$25,000,001 - \$50,000,000 L Over \$50,000,000	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST Other Type of Income (Specify)	I None II \$1 - \$200 III \$201 - \$1,000 IV \$1,001 - \$2,500 V \$2,501 - \$5,000 VI \$5,001 - \$15,000 VII \$15,001 - \$50,000 VIII \$50,001 - \$100,000 IX \$100,001 - \$1,000,000 X \$1,000,001 - \$5,000,000 XI Over \$5,000,000	P, S, E
Corning Inc - IRA	X			S - Partial
Corning : May'08@525 05/17/2008	X		- \$1,200.00	Buy to close
Corning : Aug'08@530 08/17/2008	X		\$526.69	Sell to open
Corning : Aug'08@525 08/17/2008	X		\$2,399.96	Sell to open
Calamos Market Neutral-IRA	X			
Pimco Commodity Real Return-IRA	X			B
Arbitrage Fund-IRA	X			
Schwab Money Market Fund - IRA	X			
Powershares DBV-IRA	X			B
Permanent Portfolio-IRA	X			
Merger Fund-IRA	X			
American Campus Community-IRA	X			B
UDR Inc-IRA	X			B
New Century Alternative-IRA	X			
Ventas Inc-Roth IRA	X			
Plum Creek Timber-Roth IRA	X			B
Oakmark International-Roth IRA	X			B
Arbitrage Fund-Roth IRA	X			B
Cohen & Steers Real Estate-Roth IRA	X			S
Alpha Hedged Strategies-Roth IRA	X			S
New Century Alternative-Roth IRA	X			B

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name _____

Page _____ of _____

BLOCK A		BLOCK B													BLOCK C							BLOCK D											BLOCK E
Asset and/or Income Source		Year-End Value of Asset													Type of Income							Amount of Income											Transaction
SP, DC, JT		A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E	
	Eaton Vance Risk Managed-Roth IRA	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000																				B
	Alpha Hedged Strategies-Roth IRA			X										X					X		X												S
	Merger Fund-Roth IRA			X											X				X														B
	Eaton Vance Risk Managed-Roth IRA			X										X							X												B
	Growth Fund of America-Roth IRA			X											X				X														
	Mutual Beacon-Roth IRA			X											X				X														
	Schwab MMF-Roth IRA			X													X																
	Third Avenue Value-Roth IRA		X													X			X														S-Partial
	TA Index Asset Allocation C-Taxable	X																X															S
	Corning Inc-Taxable			X												X			X														
	Pimco Real Return-Taxable			X												X			X														
	Eaton Vance Risk Managed-Taxable			X										X							X												B
	Pimco Foreign Bond-Taxable			X												X																	
	Capital World Bond Fund-Taxable			X												X																	B
	American Century Equity Income-Taxable			X																													
	Schwab Adv Cash Reserve-Taxable			X													X																
	UMB Scout International-Taxable			X											X						X												B
	Plum Creek Timber-Taxable			X												X																	B
	Oakmark International-Taxable			X														X															B
	Artisan Mid-Cap Value-Taxable			X																													B
	Chase Growth Fund-Taxable			X																													B

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name _____

Page ____ of ____

Continuation Sheet (if needed)

BLOCK A		BLOCK B													BLOCK C							BLOCK D											BLOCK E		
Asset and/or Income Source		Year-End Value of Asset													Type of Income							Amount of Income											Transaction		
SP	DC	JT	A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E		
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000								None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000			
SP			Permanent Portfolio-Taxable		X										X				X				X										B		
SP			Turner Emerging Growth-Taxable			X													X				X												
SP			Schwab Value Advantage-Taxable	X															X						X									S	
SP			Oppenheimer Discovery A-Taxable		X														X					X										S-Partial	
SP			Quant Foreign Value-Taxable	X												X							X											B & S	
SP			American Fd Growth Fund-Taxable	X												X							X											S	
SP			Third Avenue Value-Taxable		X												X						X											S-Partial	
SP			Nationwide Retirement Annuity		X											X							X												
SP			Nationwide Best of America Annuity				X									X							X											S	
			Quant Foreign Value-Roth IRA	X												X							X												
DC			NYS 529 Plan-Income Portfolio	X												X							X											E	
			Digital River-IRA	X												X																		S	
			Digital River-Mat 086546 RGT 03/22/2008	X												X																		S	
			Digital River-Mat 086545 CML 03/22/2008	X												X																		S	
***Note: The Digital River securities listed above represented an options collar strategy that was implemented in 2007 and unwound in 2008. The transaction resulted in a loss.																																			

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Account Overview

Account as of: 11/11/2009
 New York's 529 College Savings Program *Direct Plan*
 Beneficiary: Massa
 Account Balance

Name	Units	Price	Current Value
Conservative Age-Based Option	195,3807	\$11.80	\$2,305.49
Interest Accumulation Portfolio			
Mid-Cap Stock Index Portfolio	242,3880	\$13.25	\$3,211.64
Small-Cap Stock Index Portfolio	255,2259	\$12.98	\$3,312.83
Total Assets			
\$8,829.96			

Transaction History [View 24 Months](#) Download Transactions

Process Trade date Type Units Price Value

09/05/2008	09/05/2008	Exchange In Age-	Based	Conservative Age-	Based Option:	Interest Accumulation	Portfolio
1,117,1655	\$11.54	\$12,892.09					
09/05/2008	09/05/2008	Exchange Out Age-	Based	Conservative Age-	Based Option:	Income Portfolio	
-1,065,4623	\$12.10	\$12,892.09					

Transaction Ledger Report

From 01/01/2008 to 12/31/2008

Beverly A. Massa Taxable

Portfolio Description	Portfolio Account Type	Description	Activity	Trade Date	Quantity	Principal Amount
Massa, Beverly A.	Taxable	Oppenheimer Discovery "A"	Sell	02/12/2008	(25.689)	1,304.99
Massa, Beverly A.	Taxable	Capital World Bond Fund	Buy	04/29/2008	197.433	4,000.00
Massa, Beverly A.	Taxable	Permanent Portfolio	Buy	04/29/2008	42.735	1,600.00
Massa, Beverly A.	Taxable	Quant Foreign Value	Buy	04/29/2008	99.256	2,000.00
Massa, Beverly A.	Taxable	William Blair Intl Growth	Buy	04/29/2008	73.529	2,000.00
Massa, Beverly A.	Taxable	TA IDEX Asset Allocation "C"	Sell	04/29/2008	(944.906)	12,123.14
Massa, Beverly A.	Taxable	Corning Inc	Sell	05/12/2008	(256)	6,671.36
Massa, Beverly A.	Taxable	Corning Inc	Sell	05/15/2008	(100)	2,700.00
Massa, Beverly A.	Taxable	Corning Inc	Sell	05/15/2008	(175)	4,725.00
Massa, Beverly A.	Taxable	Corning Inc	Sell	05/15/2008	(225)	6,075.00
Massa, Beverly A.	Taxable	Schwab Value Advantage Money	Sell	08/12/2008	(20,495.15)	20,495.15
Massa, Beverly A.	Taxable	Plum Creek Timber Co	Buy	10/06/2008	50	2,303.45
Massa, Beverly A.	Taxable	Eaton Vance Risk Managed	Buy	11/12/2008	400	6,688.60
Massa, Beverly A.	Taxable	Oakmark Int'l Fund	Buy	11/12/2008	161.198	1,857.00
Massa, Beverly A.	Taxable	Quant Foreign Value	Sell	11/12/2008	(236.486)	2,170.94
Massa, Beverly A.	Taxable	Plum Creek Timber Co	Buy	12/01/2008	0.609	21.00
Massa, Beverly A.	Taxable	Chase Growth Fund	Buy	12/29/2008	111.69	1,500.00
Massa, Beverly A.	Taxable	Growth Fund of America	Sell	12/29/2008	(82.546)	1,628.63
Massa, Beverly A.	Taxable	Artisan Mid-Cap Value	Buy	12/30/2008	105.831	1,343.00
Massa, Beverly A.	Taxable	UMB Scout International	Buy	12/30/2008	96.541	2,093.00
Massa, Beverly A.	Taxable	Third Avenue Value	Sell	12/30/2008	(44.348)	1,428.01
Massa, Beverly A.	Taxable	William Blair Intl Growth	Sell	12/30/2008	(173.631)	2,269.36

Transaction Ledger Report

From 01/01/2008 to 12/31/2008

Beverly A. Massa Roth IRA

Portfolio Description	Portfolio Account Type	Description	Activity	Trade Date	Quantity	Principal Amount
Massa, Beverly A.	Roth IRA	Eaton Vance Risk Managed	Buy	11/18/2008	208	3,529.57
Massa, Beverly A.	Roth IRA	Merger Fund	Buy	11/18/2008	140.777	2,137.00
Massa, Beverly A.	Roth IRA	Alpha Hedged Strategies	Sell	11/18/2008	(756.878)	7,076.81
Massa, Beverly A.	Roth IRA	Artisan Mid-Cap Value	Buy	12/30/2008	59.496	755.00
Massa, Beverly A.	Roth IRA	Third Avenue Value	Sell	12/30/2008	(24.924)	802.55

Transaction Ledger Report

From 01/01/2008 to 12/31/2008

Eric J.J. Massa Traditional IRA

Portfolio Description	Portfolio Account Type	Description	Activity	Trade Date	Quantity	Principal Amount
Massa, Eric J.J.	Traditional I	Corning: Feb '08 @ \$30 02/16/2008	Cover	02/16/2008	(10)	
Massa, Eric J.J.	Traditional I	Corning: Aug '08 @ \$30 08/16/2008	Short	02/27/2008	10	526.69
Massa, Eric J.J.	Traditional I	Digital River	Sell	03/20/2008	(400)	16,000.00
Massa, Eric J.J.	Traditional I	Digital River: Mar '08 @ \$40 PU 03/22/2008	Sell	03/22/2008	(4)	
Massa, Eric J.J.	Traditional I	Digital River: Mar '08 @ \$45 Cal 03/22/2008	Cover	03/22/2008	(4)	
Massa, Eric J.J.	Traditional I	New Century Alternative	Buy	04/29/2008	243.765	3,147.00
Massa, Eric J.J.	Traditional I	PIMCO Commodity Real Return	Buy	04/29/2008	270.124	5,000.00
Massa, Eric J.J.	Traditional I	Powershares DB G10 Currency 3.24%	Buy	04/29/2008	49	1,298.21
Massa, Eric J.J.	Traditional I	Powershares DB G10 Currency 3.24%	Buy	04/29/2008	251	6,651.50
Massa, Eric J.J.	Traditional I	Corning: Aug '08 @ \$25 08/16/2008	Short	05/12/2008	10	2,399.98
Massa, Eric J.J.	Traditional I	Corning Inc	Sell	05/12/2008	(244)	6,358.64
Massa, Eric J.J.	Traditional I	Corning: May '08 @ \$25 05/17/2008	Cover	05/12/2008	(10)	1,200.00
Massa, Eric J.J.	Traditional I	Corning: Aug '08 @ \$25 08/16/2008	Cover	08/16/2008	(10)	
Massa, Eric J.J.	Traditional I	Corning: Aug '08 @ \$30 08/16/2008	Cover	08/16/2008	(10)	
Massa, Eric J.J.	Traditional I	American Campus Communities	Buy	10/22/2008	100	2,471.49
Massa, Eric J.J.	Traditional I	Essex Property	Buy	10/22/2008	25	2,140.63
Massa, Eric J.J.	Traditional I	UDR Inc.	Buy	10/22/2008	100	1,757.10
Massa, Eric J.J.	Traditional I	American Campus Communities	Buy	12/02/2008	1.674	33.75
Massa, Eric J.J.	Traditional I	Powershares DB G10 Currency 3.24%	Buy	12/31/2008	4.231	81.00

Transaction Ledger Report

From 01/01/2008 to 12/31/2008

Eric J.J. Massa Roth IRA

Portfolio Description	Portfolio Account Type	Description	Activity	Trade Date	Quantity	Principal Amount
Massa, Eric J.J.	Roth IRA	Plum Creek Timber Co	Buy	03/03/2008	2.952	118.82
Massa, Eric J.J.	Roth IRA	Ventas Inc	Buy	03/31/2008	3.261	146.10
Massa, Eric J.J.	Roth IRA	New Century Alternative	Buy	04/29/2008	337.202	4,353.28
Massa, Eric J.J.	Roth IRA	Plum Creek Timber Co	Buy	06/02/2008	2.574	120.06
Massa, Eric J.J.	Roth IRA	Ventas Inc	Buy	06/30/2008	3.532	147.78
Massa, Eric J.J.	Roth IRA	Plum Creek Timber Co	Buy	09/02/2008	2.393	121.14
Massa, Eric J.J.	Roth IRA	Ventas Inc	Buy	10/01/2008	3.085	149.59
Massa, Eric J.J.	Roth IRA	Eaton Vance Risk Managed	Buy	10/09/2008	200	2,618.34
Massa, Eric J.J.	Roth IRA	Cohen & Steers Int'l Real Estate	Sell	10/09/2008	(738.359)	6,586.16
Massa, Eric J.J.	Roth IRA	AvalonBay Communities	Buy	10/22/2008	35	2,230.50
Massa, Eric J.J.	Roth IRA	Eaton Vance Risk Managed	Buy	11/03/2008	5.326	90.00
Massa, Eric J.J.	Roth IRA	Oakmark Int'l Fund	Buy	11/12/2008	92.882	1,070.00
Massa, Eric J.J.	Roth IRA	Quant Foreign Value	Sell	11/12/2008	(136.254)	1,250.81
Massa, Eric J.J.	Roth IRA	Arbitrage Fund	Buy	11/18/2008	87.541	1,068.00
Massa, Eric J.J.	Roth IRA	Eaton Vance Risk Managed	Buy	11/18/2008	104	1,764.79
Massa, Eric J.J.	Roth IRA	Alpha Hedged Strategies	Sell	11/18/2008	(378.439)	3,538.40
Massa, Eric J.J.	Roth IRA	Plum Creek Timber Co	Buy	12/01/2008	3.54	122.14
Massa, Eric J.J.	Roth IRA	UMB Scout International	Buy	12/30/2008	30.258	656.00
Massa, Eric J.J.	Roth IRA	William Blair Intl Growth	Sell	12/30/2008	(54.453)	711.70
Massa, Eric J.J.	Roth IRA	Ventas Inc	Buy	12/31/2008	4.71	151.17