UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

FORM B

For use by candidates and new employees

Period covered: January 1, 2011 - April 30, 2012

Name: Shelley Levitan Adler

Daytime Telephone:

Filer Status	
☒ Candidate for the House of Representatives	State: NJ District: 3
☐ New officer or employee	Employing Office:

Date of Election: 11/6/12

Check if Amendment ☐

A **$200 penalty** shall be assessed against any individual who files more than 30 days late.

In all sections, please type or print clearly in blue or black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**
Yes ☒   No ☐

II. Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule II.**
Yes ☒   No ☐

III. Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule III.**
Yes ☐   No ☒

IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? **If yes, complete and attach Schedule IV.**
Yes ☒   No ☐

V. Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule V.**
Yes ☒   No ☐

VI. Did you receive compensation of more than $5,000 from a single source in the two prior years? **If yes, complete and attach Schedule VI.**
Yes ☒   No ☐

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?
Yes ☐   No ☒

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
Yes ☐   No ☒

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

	Source (include date of receipt for honoraria)	Type	Amount Current Year to Filing	Amount Preceding Year
Examples:	XYZ Corporation, Houston, TX	Salary	$6,300	$28,450
	First Bank & Trust, Houston, TX	Director's Fee	$400	$3,200
	XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	$1,000
	Harris County, Texas Public Schools	Spouse Salary	NA	NA
	Earp Cohn PC, Cherry Hill, NJ	Salary	None	$52,657.00
	Earp Cohn PC, Cherry Hill, NJ	Deferred Compensation	$392.00	$14,342.00
	Greenberg Travris, Morristown, NJ	Spouse Salary	None	NA
	U.S. House of Representatives, Washington DC	Spouse Salary	None	NA
	Freedom Mortgage, Mt. Laurel, NJ	Dependent Child Salary	None	NA

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SCHEDULE II – ASSETS AND "UNEARNED" INCOME

BLOCK A — Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.

For rental or other real property held for investment, provide a complete address.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.

For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."

BLOCK C — Type of Income

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.

Block B – Value of Asset column key

Col	Value
None	None
A	$1 – $1,000
B	$1,001 – $15,000
C	$15,001 – $50,000
D	$50,001 – $100,000
E	$100,001 – $250,000
F	$250,001 – $500,000
G	$500,001 – $1,000,000
H	$1,000,001 – $5,000,000
I	$5,000,001 – $25,000,000
J	$25,000,001 – $50,000,000
K	—
L	Over $50,000,000

Block D – Amount of Income column key

Col	Value
None	None
I	$1 – $200
II	$201 – $1,000
III	$1,001 – $2,500
IV	$2,501 – $5,000
V	$5,001 – $15,000
VI	$15,001 – $50,000
VII/VIII	$50,001 – $100,000
IX	$100,001 – $1,000,000
X	$1,000,001 – $5,000,000
XI	Over $5,000,000

Data entries

Owner	Asset and/or Income Source	Block B (Value)	Block C (Type of Income)	Block D Current Year	Block D Preceding Year
SP	Mega Corp. Stock (Example)	D (X)	NONE (X)	V (X)	V (X)
DC, Examples:	Simon & Schuster (Example)	Indefinite	Royalties	V (X)	V (X)
JT	1st Bank of Paducah, KY accounts (Example)	C (X)	RENT (X)	IV (X)	IV (X)
	NORTH SALEM ACQUISITION FUND	C (X)	NONE (X)	None (X)	None (X)
	BRIDGEWATER TWP NJ /42	B (X)	INTEREST (X)	II (X)	II (X) None (X)
	BRIDGEWATER TWP NJ / 4.1852	C (X)	INTEREST (X)	III (X)	III (X)
	ESSEX CTY NJ	C (X)	INTEREST (X)	None (X)	II (X)
	GARDEN ST NJ PRESERV TRUST	B (X)	INTEREST (X)	None (X)	III (X)
	GREATER EGG HARBOR NJ	B (X)	INTEREST (X)	None (X)	III (X)

For additional assets and unearned income, use next page.

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

SP, JT, DC

Block B – Value of Asset (A: None; B: $1–$1,000; C: $1,001–$15,000; D: $15,001–$50,000; E: $50,001–$100,000; F: $100,001–$250,000; G: $250,001–$500,000; H: $500,001–$1,000,000; I: $1,000,001–$5,000,000; J: $5,000,001–$25,000,000; K: $25,000,001–$50,000,000; L: Over $50,000,000)

Block C – Type of Income (None; Dividends; Rent; Interest; Capital Gains; Excepted/Blind Trust; Other)

Block D – Amount of Income (I: None; II: $1–$200; III: $201–$1,000; IV: $1,001–$2,500; V: $2,501–$5,000; VI: $5,001–$15,000; VII: $15,001–$50,000; VIII: $50,001–$100,000; IX: $100,001–$1,000,000; X: $1,000,001–$5,000,000; XI: Over $5,000,000)

Block A – Asset and/or Income Source	Value of Asset (Block B)	Type of Income (Block C)	Amount of Income – Current Year (Block D)	Amount of Income – Preceding Year (Block D)
Manalapan Englishtown NJ	D	Interest	II ($1–$200)	I (None)
Monmouth Cty NJ Twp. & Auth.	D	Interest	III ($201–$1,000)	III ($201–$1,000)
Montville Twp NJ	D	Interest	III ($201–$1,000)	III ($201–$1,000)
Morris Cty NJ Impt. Auth.	C	Interest	III ($201–$1,000) / II ($1–$200)	III ($201–$1,000)
NJ Econ. Dev. Auth. 5.5%	C	Interest	I (None)	III ($201–$1,000)
NJ Econ. Dev. Auth. 4.3%	C	Interest	I (None)	III ($201–$1,000)
NJ Econ. Dev. Auth. 5%		Interest	I (None)	III ($201–$1,000)
NJ State		Interest	I (None)	III ($201–$1,000)
NJ State Tran. Trust Fd	D	Interest	I (None)	III ($201–$1,000)
Ocean Cty NJ Utility Auth.	C	Interest	III ($201–$1,000)	III ($201–$1,000)
Old Bridge Twp NJ	D	Interest	III ($201–$1,000)	III ($201–$1,000)
Princeton Twp NJ 4% 2017	D	Interest	II ($1–$200)	II ($1–$200)
Princeton Twp NJ 4% 2014	C	Interest	III ($201–$1,000)	III ($201–$1,000)
Puerto Rico Commonwealth	C	Interest	III ($201–$1,000)	III ($201–$1,000)

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BLOCK A — Asset and/or Income Source (Owner codes: SP, JT, DC)

BLOCK B — Value of Asset: A None · B $1–$1,000 · C $1,001–$15,000 · D $15,001–$50,000 · E $50,001–$100,000 · F $100,001–$250,000 · G $250,001–$500,000 · H $500,001–$1,000,000 · I $1,000,001–$5,000,000 · J $5,000,001–$25,000,000 · K $25,000,001–$50,000,000 · L Over $50,000,000

BLOCK C — Type of Income: NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income (Current Year / Preceding Year): I None · II $1–$200 · III $201–$1,000 · IV $1,001–$2,500 · V $2,501–$5,000 · VI $5,001–$15,000 · VII $15,001–$50,000 · VIII $50,001–$100,000 · IX $100,001–$1,000,000 · X $1,000,001–$5,000,000 · XI Over $5,000,000

Owner	Asset and/or Income Source	Value (B)	Type of Income (C)	Current Year (D)	Preceding Year (D)
DC	Snohomish Cnty Wash School	D	Interest	I (None)	II
SP	South Brunswick Twp NJ	D	Interest	I (None)	II
JT	Wash. Twp NJ Bd of Ed	C	Interest	I (None)	III
DC	Advan. Money Mkt. Fund	C, D	Interest	I (None)	II
DC	Advantage Dep. Liquid Fund	D	Interest	I (None)	II
DC	Walt Disney Co.	C, G	Dividends	II	III
DC	Advantage Dep. Liquid Fund	F	Interest	I (None)	II
DC	Advantage Dep. Liquid Fund	E	Interest	I (None)	II
—	Xanthus Fund, LLC	F	Interest / Other: Partnership	I (None)	IV
—	Altegris Managed Futures Strafund	F	None	IV	V
—	Eaton Vance Atlanta Cap SMid	E	Dividends / Interest / Capital Gains	I (None)	II / III
—	Goldman Sachs Rising Div. Growth	F	Dividends / Capital Gains	I (None)	II
—	IVA Fiduciary Trust	E	Dividends / Capital Gains	III	III / V (DCG)
—	Loomis Sayles Global Equity	E	Dividends / Capital Gains	I (None)	II / IV (DCG)

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SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

BLOCK A — Asset and/or Income Source

SP.		
JT.		
DC		

Asset and/or Income Source	Trust
Nuveen NWQ VI Opp. Cl. Fund	
Oberweis Strategic Income Fund	
Retirement Portfolio Open End	
Pimco All Asset All Auth. Fund	
TCW Galileo Emerging Mkt.	
WHG Income Oppty. Inst. Open Fd	
Advantage Primary Liquid Fund	
Altegris Managed Futures Strat	Trust
BBH Fund Inc.	Trust
Doubline Funds	Trust
Eaton Vance Atlanta Strid	Trust
Goldman Sachs Rising Div. Growth	Trust
IVA Fiduciary Trust	Trust
Loomis Sayles Global Equity	Trust

BLOCK B — Value of Asset

A	None
B	$1 – $1,000
C	$1,001 – $15,000
D	$15,001 – $50,000
E	$50,001 – $100,000
F	$100,001 – $250,000
G	$250,001 – $500,000
H	$500,001 – $1,000,000
I	$1,000,001 – $5,000,000
J	$5,000,001 – $25,000,000
K	$25,000,001 – $50,000,000
L	Over $50,000,000

BLOCK C — Type of Income

- NONE
- DIVIDENDS
- RENT
- INTEREST
- CAPITAL GAINS
- EXCEPTED/BLIND TRUST
- Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income

	Current Year / Preceding Year
I	None
II	$1 – $200
III	$201 – $1,000
IV	$1,001 – $2,500
V	$2,501 – $5,000
VI	$5,001 – $15,000
VII	$15,001 – $50,000
VIII	$50,001 – $100,000
IX	$100,001 – $1,000,000
X	$1,000,001 – $5,000,000
XI	Over $5,000,000

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SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

SP, JT, DC	BLOCK A — Asset and/or Income Source
Trust	Oskenis Strategic Income
Trust	Permanent Portfolio Open End
Trust	Pimco All Asset All Authority
Trust	TCW Galileo Emerging Mkts
Trust	WHG Income Opty Inst.
Trust	Advantage Primary Liq Fund
	BBH Fund Inc.
	Doubleline Fund Total Return
1eA	Artigis Managed Futures Stat
1eA	Delware Diversified Income Fund
1eA	Doubleline Funds
1eA	Dreyfus Investment Funds
1eA	Goldman Sachs Rising Div. Growth
1eA	IVA Fiduciary Trust

BLOCK B — Value of Asset

Code	Range
A	None
B	$1 – $1,000
C	$1,001 – $15,000
D	$15,001 – $50,000
E	$50,001 – $100,000
F	$100,001 – $250,000
G	$250,001 – $500,000
H	$500,001 – $1,000,000
I	$1,000,001 – $5,000,000
J	$5,000,001 – $25,000,000
K	$25,000,001 – $50,000,000
L	Over $50,000,000

BLOCK C — Type of Income

- NONE
- DIVIDENDS
- RENT
- INTEREST
- CAPITAL GAINS
- EXCEPTED/BLIND TRUST
- Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income

Code	Current Year / Preceding Year
I	None
II	$1 – $200
III	$201 – $1,000
IV	$1,001 – $2,500
V	$2,501 – $5,000
VI	$5,001 – $15,000
VII	$15,001 – $50,000
VIII	$50,001 – $100,000
IX	$100,001 – $1,000,000
X	$1,000,001 – $5,000,000
XI	Over $5,000,000

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Name **Shelley Levitan Adler**   Page **8** of **11**

Continuation Sheet (if needed)

	Asset and/or Income Source (BLOCK A)	Value of Asset (BLOCK B)	Type of Income (BLOCK C)	Current Year (BLOCK D)	Preceding Year (BLOCK D)

BLOCK B — Value of Asset categories:
A None · B $1–$1,000 · C $1,001–$15,000 · D $15,001–$50,000 · E $50,001–$100,000 · F $100,001–$250,000 · G $250,001–$500,000 · H $500,001–$1,000,000 · I $1,000,001–$5,000,000 · J $5,000,001–$25,000,000 · K $25,000,001–$50,000,000 · L Over $50,000,000

BLOCK C — Type of Income: NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income (Current Year / Preceding Year) categories:
I None · II $1–$200 · III $201–$1,000 · IV $1,001–$2,500 · V $2,501–$5,000 · VI $5,001–$15,000 · VII $15,001–$50,000 · VIII $50,001–$100,000 · IX $100,001–$1,000,000 · X $1,000,001–$5,000,000 · XI Over $5,000,000

SP/JT/DC	Asset and/or Income Source	Value (Block B)	Type of Income (Block C)	Current Year (Block D)	Preceding Year (Block D)
IRA	Duveen VVO Value Opps Chc	D	None	None (I)	None (I)
IRA	Pimco All Asset All Authority	D	None	None (I)	None (I)
IRA	Poplar Forest Partners Fund	D	None	None (I)	None (I)
IRA	Riverbach Dubline Strategic	C	None	None (I)	None (I)
IRA	Scout Funds	D	None	None (I)	None (I)
IRA	TCW Galileo Emerging Mkts	D	None	None (I)	None (I)
IRA	Vachman Fund	D	None	None (I)	None (I)
IRA	Wells Fargo Funds Tr.	D	None	None (I)	None (I)
IRA	Wells Income Opptty Inst.	D	None	None (I)	None (I)
IRA	Advancing Primarily Fund	D	None	None (I)	None (I)
	Gloucester Cty Impt. Auth.		Interest	None (I)	$201–$1,000 (III)
	Mutual Global Discovery Fund	A	Capital Gains	None (I)	$2,501–$5,000 (V)
	Renwth Funds	A	Dividends / Capital Gains	None (I)	$1,001–$2,500 (IV)
	Dreyfus Investment Funds	A	Dividends	None (I)	$201–$1,000 (III)

SCHEDULE III — LIABILITIES

Report liabilities of over $10,000 owed to any one creditor *at any time* during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving charge accounts (i.e., credit cards)* only if the balance at the close of the previous calendar year exceeded $10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability									
				A $10,001—$15,000	B $15,001—$50,000	C $50,001—$100,000	D $100,001—$250,000	E $250,001—$500,000	F $500,001—$1,000,000	G $1,000,001—$5,000,000	H $5,000,001—$25,000,000	I $25,000,001—$50,000,000	J Over $50,000,000
Example:	First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				X						

SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
Commissioner	NJ Motion Picture and Television Commission
Board Member	Uplift Solutions
Advisory Board	2nd Floor Advisory Council
Board Member	New Jersey Anti-Defamation League

Use additional sheets if more space is required.

BLOCK A — Asset and/or Income Source	SP. JT. DC	BLOCK B — Value of Asset	BLOCK C — Type of Income	BLOCK D — Amount of Income (Current Year)	BLOCK D — Amount of Income (Preceding Year)
Fairholme Fund		A None	DIVIDENDS	None	$1 – $200
Templeton Global Bond Fund		A None	DIVIDENDS; CAPITAL GAINS	None	$201 – $1,000 / $2,501 – $5,000
Royce Fund		A None	DIVIDENDS	None	$201 – $1,000
Templeton Global Bond Fund		A None	DIVIDENDS; CAPITAL GAINS	None	$201 – $1,000 / $1,001 – $2,500
FPA Crescent Portfolio		A None	DIVIDENDS; CAPITAL GAINS	None	$201 – $1,000 / $1,001 – $2,500
FPA Crescent Portfolio (crossed out)					
College Bond Fund		A None	DIVIDENDS; CAPITAL GAINS	None	$1 – $200 / $201 – $1,000
College Bond Fund	X	$15,001 – $50,000	NONE	None	None
College Bond Fund	X	$15,001 – $50,000	NONE	None	None
College Bond Fund	X	$1,001 – $15,000	NONE	None	None
College Bond Fund	X	$1,001 – $15,000	INTEREST	None	None
Estate of John Adler	X		Other Type of Income (Deferred Comp.)	None	$15,001 – $50,000

BLOCK B — Value of Asset

A	None
B	$1 – $1,000
C	$1,001 – $15,000
D	$15,001 – $50,000
E	$50,001 – $100,000
F	$100,001 – $250,000
G	$250,001 – $500,000
H	$500,001 – $1,000,000
I	$1,000,001 – $5,000,000
J	$5,000,001 – $25,000,000
K	$25,000,001 – $50,000,000
L	Over $50,000,000

BLOCK C — Type of Income

NONE / DIVIDENDS / RENT / INTEREST / CAPITAL GAINS / EXCEPTED/BLIND TRUST / Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income (Current Year and Preceding Year)

I	None
II	$1 – $200
III	$201 – $1,000
IV	$1,001 – $2,500
V	$2,501 – $5,000
VI	$5,001 – $15,000
VII	$15,001 – $50,000
VIII	$50,001 – $100,000
IX	$100,001 – $1,000,000
X	$1,000,001 – $5,000,000
XI	Over $5,000,000

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SCHEDULE V — AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
7/22/2011	Shelley Leviten Adler / Earp Cohn PC	Deferred Compensation / Resignation from Firm

SCHEDULE VI — COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than $5,000. **Exclude:** Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule I.**

Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services