

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Greg Stanton

**Status:** Congressional Candidate

**State/District:** AZ09

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2018

**Filing Date:** 06/15/2018

**Period Covered:** 01/01/2017- 06/14/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds [5P] Location: AZ	DC	\$15,001 - \$50,000	Tax-Deferred		
American Funds [5P] LOCATION: AZ	DC	\$15,001 - \$50,000	Tax-Deferred		
Nationwide 401(a) Plan ⇒ Nationwide 401a Plan [MF]		\$100,001 - \$250,000	Tax-Deferred		
Nationwide 457 ⇒ Nationwide 457 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Nationwide Post Employment Health Plan  ⇒ Nationwide Post Employment Health Plan  [BA]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA $\Rightarrow$ Northwestern Mutual IRA [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
State of Arizona Elected Officials Pension		Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[PE]					
Description: Value of pension determined upon retirement					
Vanguard 401(k) ⇒ Vanguard 401(k) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Wells Fargo Checking [BA]		\$15,001 - \$50,000	None		
Wells Fargo Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year	
Quarles and Brady	Spouse Salary	N/A	N/A	
City of Phoenix	Salary	\$36,666.67	\$88,000.00	
Comments: Amount for 10 pay periods due to resignation from being Mayor on 5/29/2018				

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	US Department of Education	August 1992	Student Loans	\$15,001 - \$50,000
	SoFi	May 2017	Personal Loan	\$15,001 - \$50,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Director	Childhelp	
COMMENTS: Uncompensated		

Position	Name of Organization
Director (Spouse)	AZ Equal Justice Foundation
Comments: Uncompensated	
Director (Spouse)	Charter 100
Comments: Uncompensated	

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2000	Myself and the State of Arizona	Value determined upon retirement

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- o Nationwide 401(a) Plan
- o Nationwide 457
- Nationwide Post Employment Health Plan Location: US
- Northwestern Mutual IRA (Owner: SP)
- Vanguard 401(k) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Greg Stanton, 06/15/2018