

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Glenn S. Grothman

Status: Member State/District: WI06

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

Filing Date: 05/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
$AF IRA \Rightarrow$ CAPITAL INCOME BUILDER - A (CAIBX)		\$50,001 - \$100,000	Tax-Deferred		
$AF IRA \Rightarrow$ SMALL CAP WORLD FUND - A (SMCWX)		\$15,001 - \$50,000	Tax-Deferred		П
$AF IRA \Rightarrow$ THE GROWTH FUND OF AMERICA - A (AGTHX)		\$100,001 - \$250,000	Tax-Deferred		
$AF IRA \Rightarrow$ THE INCOME FUND OF AMERICA - A (AMFCX)		\$50,001 - \$100,000	Tax-Deferred		П
BANK ACCOUNTS ⇒ BMO HARRIS BANK		\$100,001 - \$250,000	Interest	\$1 - \$200	П
BANK ACCOUNTS ⇒ COMMERCE STATE BANK		\$1,001 - \$15,000	Interest	\$1 - \$200	П
BANK ACCOUNTS ⇒ HORICON BANK		\$1,001 - \$15,000	Interest	\$1 - \$200	
FB ROTH IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FIRST BANK					
Description: CASH					
INVESTMENTS ⇒ CONDOMINIUM LOCATION: WEST BEND, WI, US		\$15,001 - \$50,000	Rent	\$201 - \$1,000	
INVESTMENTS ⇒ EMPTY LOT Location: KEWASKUM, WI, US		None	None		<u> </u>
INVESTMENTS ⇒ THRIVENT MUTUAL BOND FUND - A		\$1,001 - \$15,000	Dividends	\$1 - \$200	
INVESTMENTS ⇒ U.S. Bancorp (USB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
$\begin{array}{l} \text{INVESTMENTS} \Rightarrow \\ \text{WHOLE LIFE - STATE OF WISCONSIN LIFE} \\ \text{INSURANCE} \end{array}$		\$1,001 - \$15,000	None		П
WI RETIREMENT ⇒ AMERICAN FUNDS EUROPACIFIC GROWTH R6		\$50,001 - \$100,000	Tax-Deferred		
WI RETIREMENT ⇒ FIDELITY CONTRAFUND		\$100,001 - \$250,000	Tax-Deferred		
WI RETIREMENT ⇒ VANGUARD INSTITUTIONAL INDEX INSTL PL		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: PLEASE NOTE: VANGUARD INSTITUTIONAL FUND 500 ON THE PREVIOUS CANDIDATE REPORT.	INDEX IN	STL PL WAS INADVE	RTENTLY LISTED A	S VANGUARD II	NDEX

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
INVESTMENTS ⇒ Empty Lot	05/10/2016	S	\$15,001 - \$50,000	
LOCATION: KEWASKUM, WI, US				

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1993	ME AND STATE OF WISCONSIN	PARTICIPANT IN WISCONSIN DEFERRED COMPENSATION PROGRAM AND PENSION PLAN

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
THE HERITAGE FOUNDATION	01/27/2016	01/29/2016	WASHINGTON, DC - MIDDLEBURG, VA - WASHINGTON, DC	0	∀	V	П

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

• AF IRA LOCATION: US

• BANK ACCOUNTS LOCATION: US

• FB ROTH IRA

• INVESTMENTS LOCATION: US

WI RETIREMENT

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn S. Grothman, 05/12/2017