



Filing ID #10013289

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** David J. Wilson  
**Status:** Congressional Candidate  
**State/District:** WA05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 07/3/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403 B ⇒ TIAA CREF		\$100,001 - \$250,000	Tax-Deferred	None	None
DESCRIPTION: TIAA CREF Funds held in this account: TIAA Traditional CREF Stock CREF Growth CREF Global Equities TIAA Real Estate					
Bank Accounts ⇒ American Express Bank		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Bank Accounts ⇒ U.S. Bank		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Several Accounts					
Bank Accounts ⇒ WTB		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking account - Washington Trust					
Brokerage Accounts ⇒ Money Market		\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: Money Market in Brokerage Account					
Corporate Securities ⇒ Comcast Corporation - Class A (CMCSA)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Five Mile Property		\$500,001 - \$1,000,000	Crop income	None	\$1,001 - \$2,500
LOCATION: Spokane/Spokane, WA, US DESCRIPTION: Hay crop					
Government Debt ⇒ Treasury Direct Account		\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: T-Bills					
Individual Retirement Account ⇒ Dave Wilson - American Funds		\$50,001 - \$100,000	Tax-Deferred	\$1 - \$200	\$1 - \$200
DESCRIPTION: Fund Held: Money Mkt Fund, symbol AFAXX					
Individual Retirement Account ⇒ Dave Wilson - Vanguard		\$100,001 - \$250,000	Tax-Deferred	None	None
DESCRIPTION: Funds Held: Short-term Treasury Inv, symbol VFISX Prime Money Mkt Fund, symbol VMMXX					
Individual Retirement Account ⇒ Linda Wilson - American Funds		\$50,001 - \$100,000	Tax-Deferred	None	None
DESCRIPTION: Funds Held: Money Mkt Fund, symbol AFAXX EuroPacific Fund, symbol AEPGX					
Individual Retirement Account ⇒ Linda Wilson - Vanguard		\$50,001 - \$100,000	Tax-Deferred	None	None
DESCRIPTION: Linda Wilson IRA					
Mutual Funds ⇒ Harbor International Fund		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: Mutual Fund - International, symbol HAINX					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Gonzaga University	Spouse salary	\$34,133.00	\$60,177.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	U.S. Department of Education	September 2002	Student loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 403 B
- Bank Accounts  
LOCATION: US
- Brokerage Accounts  
LOCATION: US  
DESCRIPTION: TD Ameritrade
- Corporate Securities  
LOCATION: US
- Government Debt  
LOCATION: US
- Individual Retirement Account
- Mutual Funds  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David J. Wilson , 07/3/2016