



Filing ID #10029896

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Beth Elaine Henderson  
**Status:** Congressional Candidate  
**State/District:** IN05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 02/6/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Brokerage [MF]		\$1,001 - \$15,000	Dividends, Interest	\$1,001 - \$2,500	None
College Choice ⇒ College Choice [5P]  LOCATION: IN		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1 - \$200
FS Investments ⇒ FS Investments [IH]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200
HD Vest Advisory ⇒ HD Vest [IH]		\$15,001 - \$50,000	Dividends, Interest	\$2,501 - \$5,000	None
HD Vest Advisory ⇒ HD Vest Advisory [IH]		\$500,001 - \$1,000,000	Dividends, Interest	\$50,001 - \$100,000	None
HD Vest Advisory ⇒ HD Vest Advisory [IH]		\$50,001 - \$100,000	Dividends, Interest	\$5,001 - \$15,000	None
Inventrust Properties ⇒ Inventrust Properties [IH]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Hancock Pensions ⇒ John Hancock Pensions [IH]		\$500,001 - \$1,000,000	Tax-Deferred		
John Hancock Pensions ⇒ John Hancock Pensions [IH]		\$250,001 - \$500,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Achieva, Inc	Spouse salary	\$125,000.00	\$125,000.00
Achieva, Inc	Salary	\$25,000.00	\$25,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rural 1st	November 2019	Farm property	\$100,001 - \$250,000
JT	Rural 1st	July 2007	Farm loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
AgriMetis (Lutherville, MD, US)	Agriculture training services
AMVAC (Newport Beach, CA, US)	Agriculture training services
Chloropicrin Manufacturers Task Force (CMTF) (Washington, DC, DC, US)	Agriculture training service
Compass Minerals (Overland Park, KS, US)	Agriculture training service

Source (Name and Address)	Brief Description of Duties
Dow AgroSciences (Zionsville, IN, US)	Agriculture training services
Growmark (Bloomington, IL, US)	Agriculture training services
Indiana State Fair (Indianapolis, IN, US)	Agriculture training services
Methyl Bromide Industry Panel (MBIP) (Washington, DC, US)	Agriculture Training services
Metam Task Force (MTF) (Washington, DC, US)	Agriculture training services
Open Prairie (Effingham, IL, US)	Agriculture Technical training
Sepro (Carmel, IN, US)	Agriculture training services
Wilbur Ellis (Denver, CO, US)	Agriculture technical training

SCHEDULE A ASSET CLASS DETAILS

- Brokerage
- College Choice  
LOCATION: IN
- FS Investments
- HD Vest Advisory
- HD Vest Advisory
- Inventrust Properties
- John Hancock Pensions

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Beth Elaine Henderson , 02/6/2020