



Filing ID #10017308

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: George Rodriguez
Status: Congressional Candidate
State/District: TX32

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/7/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alliance Bernstein Funds-IRA		\$1,001 - \$15,000	Tax-Deferred		
Alliance Bernstein Funds-IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Invesco College Bound 2017-2018 (DC-1)	SP	\$1,001 - \$15,000	Tax-Deferred		
Invesco College Bound 2021-2022 (DC-2)	SP	\$1,001 - \$15,000	Tax-Deferred		
JPMorgan Chase Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
JPMorgan Chase Bank	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
JPMorgan Funds-IRA		\$1,001 - \$15,000	Tax-Deferred		
JPMorgan Funds-IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
New York Life Insurance Company	SP	\$1,001 - \$15,000	None		
Northwestern Mutual Insurance		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwestern Mutual Insurance	SP	\$15,001 - \$50,000	None		
Northwestern Mutual Insurance-Disability		\$1,001 - \$15,000	None		
DESCRIPTION: Disability Policy					
Northwestern Mutual Insurance-Disability	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Disability Policy					
Petromax Operating Co, Inc		\$1,001 - \$15,000	Partnership Income	\$201 - \$1,000	\$1 - \$200
LOCATION: 603 Main St., Suite 201, Garland, TX, US					
DESCRIPTION: Oil & Gas					
Rental-4R Escape	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Broken Bow, OK, US					
Rental-Northern Exposure	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Broken Bow, OK, US					
Saenz-Rodriguez & Associates, P.C., Law Firm, Dallas, TX	JT	\$100,001 - \$250,000	S Corporation Shareholder	\$15,001 - \$50,000	\$50,001 - \$100,000
DESCRIPTION: Schedule K-1 Pass-Through Income					
TD Ameritrade		\$1,001 - \$15,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Saenz-Rodriguez & Associates, P.C.	Salary	\$55,000.00	\$97,928.00
Saenz-Rodriguez & Associates, P.C.	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	December 2016	Revolving Charge Account	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	December 2016	Revolving Charge Account	\$15,001 - \$50,000
	Navient Solutions, Inc.	August 1996	Student Loans	\$10,000 - \$15,000
SP	American Education Services	February 1992	Student Loans	\$15,001 - \$50,000
DC	Moehela	August 2016	Student Loans	\$15,001 - \$50,000
JT	First National Bank Omaha	January 2009	Mortgage on Rental Property, Broken Bow, OK	\$100,001 - \$250,000
JT	Rhonda Reed, Broken Bow, OK	January 2011	Mortgage on Rental Property, Broken Bow, OK	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Shareholder & Vice-President	Saenz-Rodriguez & Associates, P.C.
Director (Uncompensated)	National Hispanic Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
"Certain confidential clients are not reported." (Dallas, TX, US)	Legal Services-See reason for nondisclosure below.
COMMENTS: Exclusion per State Bar Rule Provisions: Model Rules of Professional Conduct 1.6 Texas Rule of Evidence 503 Federal Rule of Evidence 501	

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: George Rodriguez , 09/7/2017