



Filing ID #10019614

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. David Lien
Status: Congressional Candidate
State/District: AZ08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 12/25/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Portico Retirement Account	SP	\$50,001 - \$100,000	None		
Teacher Retirement Account - Minnesota	SP	\$15,001 - \$50,000	None		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Fixed Account DESCRIPTION: Retirement		\$15,001 - \$50,000	None		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Growth DESCRIPTION: Retirement		\$1 - \$1,000	None		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Growth DESCRIPTION: Retirement		\$1 - \$1,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Index		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Index		\$1 - \$1,000	None		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Value		\$1 - \$1,000	None		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Value		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Large Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Mid Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Mid Cap Index		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Mid Cap Stock		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Mid Cap Stock DESCRIPTION: Retirement	SP	\$1,001 - \$15,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Opp Income Plus DESCRIPTION: Retirement	SP	\$1,001 - \$15,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Opp Income Plus DESCRIPTION: Retirement		\$1,001 - \$15,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Emrg Mkts Eq DESCRIPTION: Retirement		\$1 - \$1,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Emrg Mkts Eq DESCRIPTION: Retirement		\$1 - \$1,000	None		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Emrg Mkts Eq DESCRIPTION: Retirement Funds - I took nothing out!	SP	\$1,001 - \$15,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Growth Stock DESCRIPTION: Retirement Funds - I took nothing out!	SP	\$1,001 - \$15,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Growth Stock DESCRIPTION: Retirement		\$1 - \$1,000	None		
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Growth Stock DESCRIPTION: Retirement		\$1,001 - \$15,000	Tax-Deferred		
Thrivent Flex Prem Deferred Variable Annuity ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TF Ptnr Healthcare					
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Healthcare		\$1 - \$1,000	None		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Healthcare	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement Funds - I took nothing out!					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Wrldwid All	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement Funds - I took nothing out!					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Wrldwid All		\$1 - \$1,000	None		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Ptnr Wrldwid All		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Small Cap Index		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Small Cap Index		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement Funds - I took nothing out!					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Small Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement Funds - I took nothing out!					
Thrivent Flex Prem Deferred Variable Annuity ⇒ TF Small Cap Stock	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Retirement fund. I took nothing out.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Thrivent IRA Rollover Contract RY4201627		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Retirement					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lord of Life Lutheran Church	myself - part time employment	\$25,800.00	\$25,200.00
Lord of Life Lutheran Church	Spouse salary	\$46,300.00	\$44,500.00
The Piano Club of Sun City	Spouse w-9	\$3,634.00	\$3,634.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Peoria Nissan, Peoria Arizona	Dec 2016	auto loan	\$15,001 - \$50,000
JT	Partnership in Shiloh Properties	2008	10 % is our share of a partnership with our non-dependent sons	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Thrivent Flex Prem Deferred Variable Annuity
DESCRIPTION: Variable Annuity held for many years
- Thrivent Flex Prem Deferred Variable Annuity
- Thrivent Flex Prem Deferred Variable Annuity (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. David Lien , 12/25/2017