

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Robert Eugene MD Johnson Status: Congressional Candidate

**State/District:** GA01

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2014

**Filing Date:** 07/8/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameris Bank Accounts	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Accounts	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Canoochee Valley Farms, LLC ⇒ Farm in Evans County  Location: Evans County, GA, US  DESCRIPTION: Hay farm. Not currently income producing	JT g.	\$250,001 - \$500,000	None		
Canoochee Valley Farms, LLC ⇒ Office Building in Pooler  Location: Pooler, GA, US  DESCRIPTION: 2 Medical Offices	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Canoochee Valley Farms, LLC ⇒ Rental Home Evans County, GA  Location: Evans County, GA, US	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
Canoochee Valley Farms, LLC ⇒ Tippins Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MASS MUTUAL FINANCIAL GROUP	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ AMERICAN INC FD OF AMERICA C (IFACX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ FRANKLIN FLTG RT DLY ACCSS ADV (FDAAX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ FRANLIN INCOME ADV (FRIAX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ HATTERAS LG SHT DEBT INST (HFINX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ LORD ABBETT FLT RT F (LFRFX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ LORD ABBETT SHT DURATION INC F (LDLFX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ MORGAN STANLEY BANK NA DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Interest	None	\$1 - \$200
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ PIMCO LOW DURATION P (PLDPX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Accounts $\Rightarrow$ ALOHA KAI ASSETS, LLC $\Rightarrow$ PRUDENTIAL ABSOLUTE RET BD Z (PADZX)	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Managed by Morgan Stanley					
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ PRUDENTIAL SH DUR HI YLD INC Z (HYSZX) DESCRIPTION: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC ⇒ RS FLOATING RATE Y (RSFYX) Description: Managed by Morgan Stanley	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
MORGAN STANLEY COVERDALE ESA FBO ALEXANDER JOHNSON ⇒ AMERICAN INC FD OF AMERICA C (IFACX) Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY COVERDALE ESA FBO ALEXANDER JOHNSON ⇒ FRANKLIN INCOME C (FCISX) Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY COVERDALE ESA FBO ALEXANDER JOHNSON ⇒ MORGAN STANLEY BANK NA Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY COVERDALE ESA FBO ALEXANDER JOHNSON ⇒ TEMPLETON GLOBAL BOND FD C (TEGBX) Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY COVERDALE ESA FBO EMILY JOHNSON ⇒ AMERICAN INC FD OF AMERICA C (IFACX)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY COVERDALE ESA FBO EMILY JOHNSON ⇒ FRANKLIN INCOME C (FCISX)  Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY COVERDALE ESA FBO EMILY JOHNSON ⇒ MORGAN STANLEY BANK NA Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MORGAN STANLEY COVERDALE ESA FBO EMILY JOHNSON ⇒ TEMPLETON GLOBAL BOND FD C (TEGBX) DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ ALPS SECTOR DIVIDEND DOGS (SDOG)  Description: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ ALPS SECTOR DIVIDEND DOGS (SDOG)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ AMERICAN INC FD OF AMERICA C (IFACX)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ AMERICAN INC FD OF AMERICA F1 (IFAFX)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ BLACKROCK GLOBAL ALLOCATION I (MALOX) DESCRIPTION: Managed by Morgan Stanley	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ BLACKROCK GLOBAL ALLOCATION I (MALOX) DESCRIPTION: Managed by Morgan Stanley	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ CURRENCY SH BR POUND ST TR (FXB)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ CURRENCY SH BR POUND ST TR (FXB)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ FIRST TRUST DJ INTERNET IDX (FDN)	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ FIRST TRUST DJ INTERNET IDX (FDN)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FIRST TRUST NASD 100 INDEX FD (QQEW)					Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ FRANKLIN FLTG RT DLY ACCSS ADV (FDAAX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ FRANKLIN FLTG RT DLY ACCSS ADV (FDAAX)	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ FRANKLIN INCOME ADV (FRIAX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ FRANLIN INCOME ADV (FRIAX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ GUGGENHEIM BULLETSHARE 2016 CBE (BSCG)	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ GUGGENHEIM BULLETSHARE 2016 CBE (BSCG)	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ GUGGENHEIM S&P 500 EQU WEIGHT (RSP)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ GUGGENHEIM S&P 500 EQU WEIGHT (RSP)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ HATTERAS LG SHT DEBT INST (HFINX)	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ HATTERAS LG SHT DEBT INST (HFINX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ I SHARES BROKER-DEALER ETF (IAI)	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MORGAN STANLEY INHERITED IRA ⇒ I SHARES BROKER-DEALER ETF (IAI)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ I SHARES MSCI SPAIN CAPPED ETF (EWP)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ I SHARES MSCI SPAIN CAPPED ETF (EWP)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ I SHARES US AEROSPACE & DEF ETF (ITA)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ I SHARES US AEROSPACE & DEF ETF (ITA)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ I SHARES US HEALTHCARE PROV ETF (IHF)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ I SHARES US HEALTHCARE PROV ETF (IHF)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ iPath Pure Beta Cocoa ETN (CHOC)  DESCRIPTION: MANAGED BY MORGAN STANLEY	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ iPath Pure Beta Cocoa ETN (CHOC)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ LORD ABBETT FLT RT F (LFRFX)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ LORD ABBETT FLT RT F (LFRFX)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MORGAN STANLEY INHERITED IRA ⇒ LORD ABBETT SHT DURATION INC F (LDLFX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ LORD ABBETT SHT DURATION INC F (LDLFX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ MORGAN STANLEY BANK NA	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ MORGAN STANLEY BANK NA	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY INHERITED IRA ⇒ PIMCO LOW DURATION P (PLDPX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ PIMCO LOW DURATION P (PLDPX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ PRUDENTIAL ABSOLUTE RET BD Z (PADZX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ PRUDENTIAL ABSOLUTE RET BD Z (PADZX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ PRUDENTIAL SH DUR HI YLD INC Z (HYSZX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ PRUDENTIAL SH DUR HI YLD INC Z (HYSZX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ RS FLOATING RATE Y (RSFYX)	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RS FLOATING RATE Y (RSFYX)					Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY INHERITED IRA ⇒ SPDR EURO STOXX 50 ETF (FEZ)  Description: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ SPDR EURO STOXX 50 ETF (FEZ) Description: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ SPDR S&p PHARMACEUTICALS ETF (XPH) Description: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ SPDR S&p PHARMACEUTICALS ETF (XPH)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ SPDR S&P REGIONAL BAMKING ETF (KRE)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ SPDR S&P REGIONAL BAMKING ETF (KRE)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ VANGUARD MID CAP VALUE ETF (VOE)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ VANGUARD MID CAP VALUE ETF (VOE)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ WISDOMTREE EURO SM CAP DIV ETF (DFE) DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY INHERITED IRA ⇒ WISDOMTREE EURO SM CAP DIV ETF (DFE)  DESCRIPTION: Managed by Morgan Stanley	DC	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMERICAN INC FD OF AMERICA F1 (IFAFX)				
DESCRIPTION: Managed by Morgan Stanley				
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ ARTISIAN MIS CAP INV (ARTMX) DESCRIPTION: Managed by Morgan Stanley	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ BLACKROCK GLOBAL ALLOCATION I (MALOX) DESCRIPTION: Managed by Morgan Stanley	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ BLACKROCK INFLAT PROT BOND I (BPRIX) DESCRIPTION: Managed by Morgan Stanley	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ CLEARBRIDGE AGGRESSIVE GWTH I (SAGYX) DESCRIPTION: Managed by Morgan Stanley	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ CRM MIDCAP VALUE INSTL (CRIMX) DESCRIPTION: Managed by Morgan Stanley	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ FEDERATED KAUFMANN A (KAUAX) DESCRIPTION: Managed by Morgan Stanley	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ FRANKLIN MUTUAL QUEST A (TEQUIX) DESCRIPTION: Managed by Morgan Stanley	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ FRANLIN INCOME ADV (FRIAX) DESCRIPTION: Managed by Morgan Stanley	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ iShares TIPS Bond ETF (TIP) DESCRIPTION: Managed by Morgan Stanley	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ JANUS OVERSEAS I (JIGFX)		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ LORD ABBETT FUNDAMENTAL EQ F (LAVFX)		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ MORGAN STANLEY BANK NA		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ PIMCO REAL RETURN P (PRLPX)		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ ROYCE PREMIER INV (RYPRX)		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ TEMPLETON GLOBAL BOND FD C (TEGBX)		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY ROBERT E JOHNSON ROTH IRA ⇒ THORNEBURG INTL VALUE I (TGVIX)		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Description: Managed by Morgan Stanley					
MORGAN STANLEY STACIE WONG GROWTH  ⇒ ALPS SECTOR DIVIDEND DOGS (SDOG)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Description: Managed by Morgan Stanley					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ AMERICAN INC FD OF AMERICA F1 (IFAFX)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
⇒ ARTISIAN MIS CAP INV (ARTMX)  DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH  ⇒ BLACK INTL OPPORT INST (BISIX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ BLACKROCK GLOBAL ALLOCATION I (MALOX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ FIRST TRUST DJ INTERNET IDX (FDN)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ FIRST TRUST NASD 100 INDEX FD (QQEW)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ FRANKLIN FLTG RT DLY ACCSS ADV (FDAAX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ FRANKLIN MUTUAL QUEST A (TEQUIX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ FRANLIN INCOME ADV (FRIAX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ GUGGENHEIM S&P 500 EQU WEIGHT (RSP)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ HARBOR CAP APPRECIATION INST (HACAX	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ HATTERAS LG SHT DEBT INST (HFINX)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ I SHARES BROKER-DEALER ETF (IAI)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ I SHARES MSCI SPAIN CAPPED ETF (EWP)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ I SHARES US AEROSPACE & DEF ETF (ITA)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ LORD ABBETT FLT RT F (LFRFX)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ LORD ABBETT SHT DURATION INC F (LDLFX)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ PIMCO LOW DURATION P (PLDPX)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
⇒ PRUDENTIAL ABSOLUTE RET BD Z (PADZX)					
DESCRIPTION: MANAGED BY MORGAN STANLEY					
MORGAN STANLEY STACIE WONG GROWTH	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 -
⇒ PRUDENTIAL SH DUR HI YLD INC Z (HYSZX)					\$1,000
DESCRIPTION: MANAGED BY MORGAN STANLEY					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MORGAN STANLEY STACIE WONG GROWTH  ⇒  ROYAL PREMIER INV (RYPRX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ RS FLOATING RATE Y (RSFYX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ SPDR EURO STOXX 50 ETF (FEZ)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ SPDR S&p PHARMACEUTICALS ETF (XPH)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ SPDR S&P REGIONAL BAMKING ETF (KRE)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ THORNEBURG INTL VALUE I (TGVIX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒  VANGUARD MID CAP VALUE ETF (VOE)  DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG GROWTH  ⇒ WISDOMTREE EURO SM CAP DIV ETF (DFE) DESCRIPTION: MANAGED BY MORGAN STANLEY	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ ALPS SECTOR DIVIDEND DOGS (SDOG)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMERICAN INC FD OF AMERICA F1 (IFAFX)  DESCRIPTION: Managed by Morgan Stanley					
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ BLACKROCK GLOBAL ALLOCATION I (MALOX) DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ CURRENCY SH BR POUND ST TR (FXB)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ FIRST TRUST DJ INTERNET IDX (FDN)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ FIRST TRUST NASD 100 INDEX FD (QQEW)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ FRANKLIN FLTG RT DLY ACCSS ADV (FDAAX)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ FRANLIN INCOME ADV (FRIAX)  DESCRIPTION: Managed by Morgan Stanley	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ GUGGENHEIM BULLETSHARE 2016 CBE (BSCG)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ GUGGENHEIM S&P 500 EQU WEIGHT (RSP)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA ⇒ HATTERAS LG SHT DEBT INST (HFINX)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

I SHARES BROKER-DEALER ETF (IAI)  DESCRIPTION: Managed by Morgan Stanley  MORGAN STANLEY STACIE WONG ROTH IRA SP \$1,001 - \$15,000 Tax-Deferred Not Applicable N	Applicable
⇒ I SHARES BROKER-DEALER ETF (IAI)  DESCRIPTION: Managed by Morgan Stanley  MORGAN STANLEY STACIE WONG ROTH IRA SP \$1,001 - \$15,000 Tax-Deferred Not Applicable Not Applic	Applicable
⇒ A	No+
DESCRIPTION: Managed by Morgan Stanley	Applicable
MORGAN STANLEY STACIE WONG ROTH IRA SP \$1,001 - \$15,000 Tax-Deferred Not Applicable N A I SHARES US AEROSPACE & DEF ETF (ITA)  DESCRIPTION: Managed by Morgan Stanley	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA SP \$1,001 - \$15,000 Tax-Deferred Not Applicable N A I SHARES US HEALTHCARE PROV ETF (IHF)  DESCRIPTION: Managed by Morgan Stanley	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA SP \$1,001 - \$15,000 Tax-Deferred Not Applicable Not Applica	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA SP \$15,001 - \$50,000 Tax-Deferred Not Applicable N A LORD ABBETT FLT RT F (LFRFX)  DESCRIPTION: Managed by Morgan Stanley	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA SP \$15,001 - \$50,000 Tax-Deferred Not Applicable NA LORD ABBETT SHT DURATION INC F (LDLFX)  DESCRIPTION: Managed by Morgan Stanley	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA SP \$15,001 - \$50,000 Tax-Deferred Not Applicable N  MORGAN STANLEY BANK NA  DESCRIPTION: Managed by Morgan Stanley	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA SP \$15,001 - \$50,000 Tax-Deferred Not Applicable N A PIMCO LOW DURATION P (PLDPX)  DESCRIPTION: Managed by Morgan Stanley	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒  PRUDENTIAL ABSOLUTE RET BD Z (PADZX)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA ⇒ PRUDENTIAL SH DUR HI YLD INC Z (HYSZX)	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ RS FLOATING RATE Y (RSFYX)  DESCRIPTION: Managed by Morgan Stanley	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ SPDR EURO STOXX 50 ETF (FEZ) Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒  SPDR S&p PHARMACEUTICALS ETF (XPH)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ SPDR S&P REGIONAL BAMKING ETF (KRE)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒  VANGUARD MID CAP VALUE ETF (VOE)  Description: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY STACIE WONG ROTH IRA  ⇒ WISDOMTREE EURO SM CAP DIV ETF (DFE)  DESCRIPTION: Managed by Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
MORGAN STANLEY U/GA/UTMA ⇒ AMERICAN INC FD OF AMERICA C (IFACX) DESCRIPTION: MANAGED BY MORGAN STANLEY	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY U/GA/UTMA ⇒ AMERICAN INC FD OF AMERICA C (IFACX) DESCRIPTION: MANAGED BY MORGAN STANLEY	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MORGAN STANLEY U/GA/UTMA ⇒ FRANKLIN INCOME C (FCISX)  DESCRIPTION: MANAGED BY MORGAN STANLEY	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
MORGAN STANLEY U/GA/UTMA ⇒ FRANKLIN INCOME C (FCISX)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
MORGAN STANLEY U/GA/UTMA ⇒ TEMPLETON GLOBAL BOND FD C (TEGBX) DESCRIPTION: MANAGED BY MORGAN STANLEY	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY U/GA/UTMA ⇒ TEMPLETON GLOBAL BOND FD C (TEGBX) DESCRIPTION: MANAGED BY MORGAN STANLEY	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
NOHEA HALE LLC ⇒ Rental Home Honolulu, HI Location: Honolulu, HI, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
NOHEA HALE LLC ⇒ Rental Home Tybee, GA Location: Tybee, GA, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
NOHEA HALE LLC ⇒ SunTrust Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
NORTHWEST MUTUAL	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Rental Home Hinesville, GA  LOCATION: Hinesville, GA, US	JT	\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Residential Lot, Glynn County, GA LOCATION: Glynn County, GA, US	JT	\$1,001 - \$15,000	None		
Residential Lot, Glynn County, GA LOCATION: Camden County, GA, GA, US	JT	\$1,001 - \$15,000	None		
ROBERT E JOHNSON FIREARM COLLECTION		\$100,001 - \$250,000	None		
SOUTH UNIVERSITY $401K \Rightarrow$ ABF SM CAP VAL INST	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ BANK CORE BOND BR	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ FID CONTRA FUND K	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ FID DIVERSIFIED INTL K	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
SOUTH UNIVERSITY 401K ⇒ FID GROWTH CO K	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ HARTFORD SMALL CO Y	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ INVA GRTH & INC Y	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ MIP II CL I	SP	\$50,001 - \$100,000	Tax-Deferred	Not Applicable	Not Applicable
SOUTH UNIVERSITY 401K ⇒ MUNDER MDOPORP GR Y	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ OPP DEVELOPING MARKTS	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ SPTN 500 INDEX INST	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTH UNIVERSITY 401K ⇒ TRF MIDCAP VALUE	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: MANAGED BY FIDELITY INVESTMENTS	S				
SOUTHEAST ENT & FACIAL PLASTIC		\$15,001 - \$50,000	Dividends	\$5,001 -	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SURGERY, INC ⇒ SOUTHEAST ENT & FACIAL PLASTIC SURGERY, INC, 100% Interest Location: SAVANNAH, GA, US DESCRIPTION: S- Corporation				\$15,000	\$15,000
STACIE WONG PC, 100% Interest  Location: SAVANNAH, GA, US  DESCRIPTION: S CORPORATION OWNED BY SPOUSE S	SP TACIE WO	\$50,001 - \$100,000	Dividends	None	None
USAA Account		\$1 - \$1,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
SouthCoast Medical Group, Savannah, GA	Salary	\$53,395	\$313,124
Georgia Regents University, Augusta, GA	Salary	N/A	\$1,000
Stacie Wong, MD, PC, Savannah, GA	Spouse Salary	\$18,000	\$260,000
South University, Savannah, GA	Spouse Salary	\$41,000	\$78,938

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	NYCB, Cleveland, OH	March 2013	Morgage on Honolulu Rental Property	\$250,001 - \$500,000
JT	NYCB, Cleveland, OH	May 2013	Mortgage on Tybee, GA Rental Propert	\$250,001 - \$500,000
JT	AgSouth Farm Credit, Statesboro, GA	January 2005	Mortgage on Farm, Evans, GA	\$100,001 - \$250,000
JT	Wells Fargo Bank, Savannah, GA	September 2013	Mortgage on Pooler, GA Office Building	\$250,001 - \$500,000

# SCHEDULE E: Positions

Position	Name of Organization
Member	Aloha Kai Assets LLC
Member	Nohea Hale LLC
President	Canoochee Valley Farms, LLC
President	SouthEast ENT & Facial Plastic Surgey, PC
Executive Committee Member	Boy Scouts Of America, Coastal Empire Council

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Canoochee Valley Farms, LLC (Owner: JT)

LOCATION: US

• Morgan Stanley Accounts (Owner: JT)

LOCATION: US

• Morgan Stanley Accounts ⇒ ALOHA KAI ASSETS, LLC (Owner: JT)

LOCATION: US

o  $\,$  MORGAN STANLEY COVERDALE ESA FBO ALEXANDER JOHNSON (Owner: SP)

LOCATION: GA

• MORGAN STANLEY COVERDALE ESA FBO EMILY JOHNSON (Owner: SP)

LOCATION: GA

- MORGAN STANLEY INHERITED IRA (Owner: DC)
- MORGAN STANLEY ROBERT E JOHNSON ROTH IRA
- MORGAN STANLEY STACIE WONG GROWTH (Owner: SP)

LOCATION: US

- MORGAN STANLEY STACIE WONG ROTH IRA (Owner: SP)
- MORGAN STANLEY U/GA/UTMA (Owner: DC)
- NOHEA HALE LLC (100% Interest) (Owner: JT) Location: SAVANNAH, GA, US
- SOUTH UNIVERSITY 401K (Owner: SP)
- SOUTHEAST ENT & FACIAL PLASTIC SURGERY , INC (100% Interest)

LOCATION: SAVANNAH, GA, US

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **COMMENTS**

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert Eugene MD Johnson, 07/8/2014