

# UNITED STATES HOUSE OF REPRESENTATIVES 2013 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

**HAND DELIVERED** of 10  
LEGISLATIVE RESOURCE CENTER  
2014 AUG 15 PM 12:33

Name: Martha Roby Daytime Telephone: 202-225-2901

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

|              |  |  |  |                         |
|--------------|--|--|--|-------------------------|
| FILER STATUS | <input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives | State: <u>AL</u><br>District: <u>2</u> | <input type="checkbox"/> Officer or Employee     | Employing Office: _____ |
| REPORT TYPE  | <input checked="" type="checkbox"/> 2013 Annual (Due: May 15, 2014)                          | <input type="checkbox"/> Amendment     | <input type="checkbox"/> Termination Date: _____ |                         |

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

|  |   |   |   |
|--|---|---|---|
| A. Did you, your spouse, or your dependent child:<br>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u><br>b. Make more than \$200 in unearned income from any reportable asset during the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?                             | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?   | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"   |   |

## IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

|  |   |
|--|---|
| IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?                  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

Page 2 of 10

**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Martha Roby**

Page **3** of **10**

| BLOCK A<br>Asset and/or Income Source |  | BLOCK B<br>Value of Asset |   |   |   |   |   |   |   |   |   |   |   |   | BLOCK C<br>Type of Income |      |           |      |          |               |                      | BLOCK D<br>Amount of Income |  |   |    |     |    |   |    |     |      |    |   | BLOCK E<br>Transaction |     |                     |
|---------------------------------------|--|---------------------------|---|---|---|---|---|---|---|---|---|---|---|---|---------------------------|------|-----------|------|----------|---------------|----------------------|-----------------------------|--|---|----|-----|----|---|----|-----|------|----|---|------------------------|-----|---------------------|
| SP,<br>DC,<br>JT                      | ASSET NAME   | BF                        | A | B | C | D | E | F | G | H | I | J | K | L | M                         | NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED                | Other Type of Income<br>(Specify: e.g., Partnership Income or Farm Income) | I | II | III | IV | V | VI | VII | VIII | IX | X | XI                     | XII | P, S, S(part), or E |
|                                       | None   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$1-\$1,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$1,001-\$15,000                                   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$15,001-\$50,000                                  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$50,001-\$100,000                                 |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$100,001-\$250,000                                |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$250,001-\$500,000                                |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$500,001-\$1,000,000                              |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$1,000,001-\$5,000,000                            |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$5,000,001-\$25,000,000                           |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$25,000,001-\$50,000,000                          |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | Over \$50,000,000                                  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | Spouse/DC Asset over \$1,000,000*                  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
| SP                                    | Artisan Mid Cap Value Fund                         |                           |   |   | X |   |   |   |   |   |   |   |   |   |                           | X    |           |      |          |               |                      |                             |  |   |    | X   |    |   |    |     |      |    |   |                        |     |                     |
|                                       | Columbia Balanced Class A                          |                           |   |   | X |   |   |   |   |   |   |   |   |   |                           | X    |           |      |          |               |                      |                             |  |   |    | X   |    |   |    |     |      |    |   |                        |     |                     |
| SP                                    | Columbia Large Cap Index Fund                      |                           |   |   |   | X |   |   |   |   |   |   |   |   |                           | X    |           |      |          |               |                      |                             |  |   |    | X   |    |   |    |     |      |    |   |                        |     |                     |
| SP                                    | Columbia Small Cap Growth I Fund                   |                           |   |   |   | X |   |   |   |   |   |   |   |   |                           | X    |           |      |          |               |                      |                             |  |   |    | X   |    |   |    |     |      |    |   |                        |     |                     |
|                                       | Fulton Vance Atlanta Capital Small Mid Cap Class A |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           | X    |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
| DC                                    | Ford Motor Company, stock held in trust            |                           |   |   | X |   |   |   |   |   |   |   |   |   |                           | X    |           |      |          |               |                      |                             |  |   |    | X   |    |   |    |     |      |    |   |                        |     |                     |
| DC                                    | Ford Motor Company, stock held in trust            |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
| DC                                    | Ford Motor Company, stock held in trust            |                           |   |   | X |   |   |   |   |   |   |   |   |   |                           | X    |           |      |          |               |                      |                             |  |   |    | X   |    |   |    |     |      |    |   |                        |     |                     |

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Martha Roby**

Page **4** of **10**

| BLOCK A<br>Asset and/or Income Source |   | BLOCK B<br>Value of Asset |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |   | BLOCK C<br>Type of Income |      |           |      |          |               |                      | BLOCK D<br>Amount of Income |  |           |               |                 |                 |                  |                   |                    |                       |                         |                  | BLOCK E<br>Transaction                        |     |                     |
|---------------------------------------|---|---------------------------|------------------|-------------------|--------------------|---------------------|---------------------|-----------------------|-------------------------|--------------------------|---------------------------|-------------------|-----------------------------------|---|---------------------------|------|-----------|------|----------|---------------|----------------------|-----------------------------|--|-----------|---------------|-----------------|-----------------|------------------|-------------------|--------------------|-----------------------|-------------------------|------------------|---|-----|---------------------|
| SP,<br>DC,<br>JT                      | ASSET NAME                                    | None                      | A                | B                 | C                  | D                   | E                   | F                     | G                       | H                        | I                         | J                 | K                                 | L | M                         | NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED                | Other Type of Income<br>(Specify e.g. Partnership Income or Farm Income) | I         | II            | III             | IV              | V                | VI                | VII                | VIII                  | IX                      | X                | XI  | XII | P, S, S(part), or E |
|                                       |   | \$1-\$1,000               | \$1,001-\$15,000 | \$15,001-\$50,000 | \$50,001-\$100,000 | \$100,001-\$250,000 | \$250,001-\$500,000 | \$500,001-\$1,000,000 | \$1,000,001-\$5,000,000 | \$5,000,001-\$25,000,000 | \$25,000,001-\$50,000,000 | Over \$50,000,000 | Spouse/DC Asset over \$1,000,000* |   |                           |      |           |      |          |               |                      |                             | None   | \$1-\$200 | \$201-\$1,000 | \$1,001-\$2,500 | \$2,501-\$5,000 | \$5,001-\$15,000 | \$15,001-\$50,000 | \$50,001-\$100,000 | \$100,001-\$1,000,000 | \$1,000,001-\$5,000,000 | Over \$5,000,000 | Spouse/DC Asset with Income over \$1,000,000* |     |                     |
| JT                                    | General Electric Company stock                |                           |                  | X                 |                    |                     |                     |                       |                         |                          |                           |                   |                                   |   |                           | X    |           |      |          |               |                      |                             |  | X         |               |                 |                 |                  |                   |                    |                       |                         |                  |   |     |                     |
|                                       | Hancey Mill Road Farm LLC, real estate        |                           |                  |                   |                    |                     | X                   |                       |                         |                          |                           |                   |                                   |   |                           |      |           |      |          |               |                      |                             |  |           |               |                 |                 |                  |                   |                    |                       |                         |                  |   |     |                     |
|                                       | investment entity, Montgomery County, Alabama |                           |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |   |                           |      |           |      |          |               |                      |                             |  |           |               |                 |                 |                  |                   |                    |                       |                         |                  |   |     |                     |
| SP                                    | Hardor International Fund                     |                           |                  |                   | X                  |                     |                     |                       |                         |                          |                           |                   |                                   |   |                           | X    |           |      |          |               |                      |                             |  |           | X             |                 |                 |                  |                   |                    |                       |                         |                  |   |     |                     |
| JT                                    | Hone Depot, Inc. Stock                        |                           |                  | X                 |                    |                     |                     |                       |                         |                          |                           |                   |                                   |   |                           | X    |           |      |          |               |                      |                             |  |           | X             |                 |                 |                  |                   |                    |                       |                         |                  |   |     |                     |
| DC                                    | Intel Corporation, Stock held in trust        |                           |                  | X                 |                    |                     |                     |                       |                         |                          |                           |                   |                                   |   |                           | X    |           |      |          |               |                      |                             |  |           | X             |                 |                 |                  |                   |                    |                       |                         |                  |   |     |                     |
| DC                                    | Intel Corporation, Stock held in trust        |                           |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |   |                           |      | X         |      |          |               |                      |                             |  |           |               | X               |                 |                  |                   |                    |                       |                         |                  |   |     |                     |
| SP                                    | Invesco Energy Fund                           | X                         |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |   |                           | X    |           |      |          |               |                      |                             |  | X         |               |                 |                 |                  |                   |                    |                       |                         |                  |   |     |                     |

Page 5 of 10

**Use additional sheets if more space is required.**

# **SCHEDULE A – ASSETS & “UNEARNED INCOME”**

Name: **Martha Roby**

Page **6** of **10**

| BLOCK A<br>Asset and/or Income Source |   | BLOCK B<br>Value of Asset |   |   |   |   |   |   |   |   |   |   |   |   | BLOCK C<br>Type of Income |      |           |      |          |               |                      | BLOCK D<br>Amount of Income |  |   |    |     |    |   |    |     |      |    |   | BLOCK E<br>Transaction |     |                     |
|---------------------------------------|---|---------------------------|---|---|---|---|---|---|---|---|---|---|---|---|---------------------------|------|-----------|------|----------|---------------|----------------------|-----------------------------|--|---|----|-----|----|---|----|-----|------|----|---|------------------------|-----|---------------------|
| SP,<br>DC,<br>JT                      | ASSET NAME  | EF                        | A | B | C | D | E | F | G | H | I | J | K | L | M                         | NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED                | Other Type of Income<br>(Specify: e.g., Partnership Income or Farm Income) | I | II | III | IV | V | VI | VII | VIII | IX | X | XI                     | XII | P, S, S(part), or E |
|                                       | None  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$1-\$1,000   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$1,001-\$15,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$15,001-\$50,000                                       |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$50,001-\$100,000                                      |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$100,001-\$250,000                                     |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$250,001-\$500,000                                     |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$500,001-\$1,000,000                                   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$1,000,001-\$5,000,000                                 |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$5,000,001-\$25,000,000                                |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | \$25,000,001-\$50,000,000                               |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | Over \$50,000,000                                       |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
|                                       | Spouse/DC Asset over \$1,000,000*                       |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |                             |  |   |    |     |    |   |    |     |      |    |   |                        |     |                     |
| DC                                    | Stifel Bank & Trust,<br>Cash held in trust              |                           |   |   | X |   |   |   |   |   |   |   |   |   |                           |      |           |      | X        |               |                      |                             |  | X |    |     |    |   |    |     |      |    |   |                        |     |                     |
| SP T.                                 | Rowe Price Mid-Cap<br>Growth Fund                       |                           |   |   |   | X |   |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  |   |    | X   |    |   |    |     |      |    |   |                        |     |                     |
| JT                                    | Jardemark Corporation<br>Stock                          |                           |   |   | X |   |   |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  | X |    |     |    |   |    |     |      |    |   |                        |     |                     |
| DC                                    | Jardemark Corporation<br>Stock held in trust            |                           |   |   |   | X |   |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  | X |    |     |    |   |    |     |      |    |   |                        |     |                     |
| DC                                    | Jardemark Corporation<br>Stock held in trust            |                           |   |   |   | X |   |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  | X |    |     |    |   |    |     |      |    |   |                        |     |                     |
| JT                                    | Vale S.A. ADS Stock                                     |                           |   |   |   |   | X |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  | X |    |     |    |   |    |     |      |    |   |                        |     |                     |
| JT                                    | Wedell & Reed<br>Financial Inc. stock                   |                           |   |   |   | X |   |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  | X |    |     |    |   |    |     |      |    |   |                        |     |                     |
| JT                                    | Wedell & Reed<br>Financial, Inc. stock<br>held in trust |                           |   |   |   | X |   |   |   |   |   |   |   |   |                           |      | X         |      |          |               |                      |                             |  | X |    |     |    |   |    |     |      |    |   |                        |     |                     |

## Page 7 of 10

**Use additional sheets if more space is required.**

|                   |              |
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| Name: Martha Roby | Page 8 of 10 |
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Page 8 of 10

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

[illegible]



**SCHEDULE D - LIABILITIES**

|                          |                            |
|--------------------------|----------------------------|
| Name: <b>Martha Roby</b> | Page <b>9</b> of <b>10</b> |
|--------------------------|----------------------------|

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

| SP, DC, JT | Creditor                                    | Date Liability Incurred MO/YR | Type of Liability                                  | Amount of Liability    |                        |                         |                          |                          |                            |                              |                               |                                |                        |  |
|------------|---|-------------------------------|--|------------------------|------------------------|-------------------------|--------------------------|--------------------------|----------------------------|------------------------------|-------------------------------|--------------------------------|------------------------|--|
|            |   |                               |  | A<br>\$10,001-\$15,000 | B<br>\$15,001-\$50,000 | C<br>\$50,001-\$100,000 | D<br>\$100,001-\$250,000 | E<br>\$250,001-\$500,000 | F<br>\$500,001-\$1,000,000 | G<br>\$1,000,001-\$5,000,000 | H<br>\$5,000,001-\$25,000,000 | I<br>\$25,000,001-\$50,000,000 | J<br>Over \$50,000,000 | K<br>Over \$1,000,000* (Spouse/DC Liability) |
|            | <i>Example</i> First Bank of Wilmington, DE | 5/98                          | Mortgage on Rental Property, Dover, DE             |                        |                        |                         | X                        |                          |                            |                              |                               |                                |                        |  |
| SP         | Regions Bank                                | 5/08                          | Personal Loan                                      | X                      |                        |                         |                          |                          |                            |                              |                               |                                |                        |  |
| JT         | Wells Fargo Bank, N.A.                      | 5/13                          | Mortgage on 6659 Hobbie Road, Montgomery, AL 36105 |                        |                        |                         |                          |                          | X                          |                              |                               |                                |                        |  |
|            |   |                               |  |                        |                        |                         |                          |                          |                            |                              |                               |                                |                        |  |
|            |   |                               |  |                        |                        |                         |                          |                          |                            |                              |                               |                                |                        |  |

**SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

| Position | Name of Organization |
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| Name: <u>Martha Roby</u> | Page <u>10</u> of <u>10</u> |
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**EXCLUDE:** Privately-sponsored travel approved by the Ethics Committee, if post-travel disclosure was filed with the Clerk, travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7542); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

**Use additional sheets if more space is required.**