



Filing ID #10008718

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Shimkus  
**Status:** Member  
**State/District:** IL15

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 10/8/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
440 Spring Street, Collinsville/Madison, IL, US	JT	\$50,001 - \$100,000	Rental Property	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Collinsville/Madison, IL, US					
690 9th Street, SW, Washington, DC, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
DESCRIPTION: Rent from 2nd home located in Washington, DC					
American Century Growth Fund	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Flexible Premium Deferred Variable Annuity ⇒ Flexible Premium Deferred Variable Annuity		\$50,001 - \$100,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: The mutual fund Allocation Portfolio is listed at Mod Aggressive Alloc The fund earned \$4,475.74 during 2014 for an end of the year balance of \$99,064.37 in the account.					
Lutheran Church Extension Fund	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NW LGCAP	JT	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Putnam Health Services Trust	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Putnam Health Services Trust	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thrivent Market Fund	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Holy Cross Lutheran Church	Spouse Salary	\$17,686

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA Federal Savings Bank, Lake Zurich, IL	March, 2011	Mortgage on 690 9th Street SW, Washington, DC	\$250,001 - \$500,000
JT	US Bank, St. Louis, MO	December, 2011	Automobile Loan	\$10,000 - \$15,000
DC	NeNet Student Loans	August, 2011	Student Loan	\$10,000 - \$15,000
DC	NeNet Student Loans	August, 2013	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Atlantic Council	06/4/2014	06/7/2014	St. Louis, MO - Wroclaw, Poland - St. Louis, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Flexible Premium Deferred Variable Annuity

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Shimkus , 10/8/2015