



Filing ID #10032436

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jesse Mermell
Status: Congressional Candidate
State/District: MA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 01/15/2020
Period Covered: 01/01/2018– 12/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA STANDARD [IH] DESCRIPTION: retirement savings		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	None
Massachusetts State Employees' Retirement System [PE] DESCRIPTION: MA state retirement account from previous job		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Planned Parenthood League of Massachusetts 403(b) Plan [OT] DESCRIPTION: 403b plan from previous employer		\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
ROTH IRA [IH] DESCRIPTION: retirement savings		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Alliance for Business Leadership	salary	\$152,831.00	\$160,000.00
COMMENTS: 2019 lower than 2018 because I was not employed there for a full year.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PHH Mortgage Services	April 2013	mortgage on primary home	\$100,001 - \$250,000
	Eastern Bank	June 2017	HELOC	\$15,001 - \$50,000
	Barclays Bank Delaware	card opened February 2015	credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	The Alliance for Business Leadership

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	Jesse Mermell and Commonwealth of Massachusetts	Ongoing retirement account as a former state employee.
April 2009	Jesse Mermell and Planned Parenthood League of Massachusetts	Ongoing retirement account as a former PPLM employee.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jesse Mermell , 01/15/2020