



Filing ID #10000913

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Wendy Brooks Leece
Status: Congressional Candidate
State/District: CA48

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/1/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
California 457 Benefits ⇒ Gabelli Asset		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
California 457 Benefits ⇒ Matthews Asian Growth and Income Fund		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
California 457 Benefits ⇒ Metropolitan West High Yield		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
California 457 Benefits ⇒ Metropolitan West Total Return Bond		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
California 457 Benefits ⇒ Oakmark Fund		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
California 457 Benefits ⇒ T. Rowe Price Health Sciences		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
California 457 Benefits ⇒ Vanguard REIT Index Signal		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
California 457 Benefits ⇒ Wells Fargo Stable Value Fund CL C		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Costa Mesa	City Council salary/benefits	\$4,100	\$25,216
Orange County Department of Education	Substitute Teacher	\$900	\$13,000
Newport Mesa Unified School District	Substitute Teacher		\$550
S. Leece	rent	\$1,425	\$750
M. Lynne	rent	\$1,625	\$1,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education Sallie Mae Loan Services	1999, 9/2007, 9/2009, 9/2010	Self and E. Leece (Daughter's) student loans	\$15,001 - \$50,000
	Schools First Credit Union	9/2011	Line of Credit for Home Repairs	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Orange County Vector Control District
COMMENTS: 2007-2012 compensated \$100 per meeting	
Board Member	Orange County Library Board
COMMENTS: Non compensated 2007-present	
Board Member/Council liaison	Costa Mesa Community Foundation
COMMENTS: Non compensated 2007-2012	
Committee Member	Association of California Cities Orange County
COMMENTS: Non compensated 2012-present	

Position	Name of Organization
Committee Member/Council liaison COMMENTS: Non compensated 2007-present	Costa Mesa Historical Preservation Committee
Committee Member/Council liaison Costa Mesa representative COMMENTS: non compensated 2010-present	Costa Mesa 60th Anniversary Committee City of Newport Beach Aviation Committee
City Council Liaison COMMENTS: Non compensated 2012-present	Military Affairs Committee
City Council Liaison COMMENTS: Non compensated 2013-present	Costa Mesa Senior Center Board of Directors

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- California 457 Benefits

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Wendy Brooks Leece , 05/1/2014