

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Phillip S. Pavlov

**Status:** Congressional Candidate

State/District: MI10

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2015

**Filing Date:** 08/13/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset           | Income<br>Type(s) | Income<br>Current Year to Filing | Income<br>Preceding Year |
|---|-------|--------------------------|-------------------|----------------------------------|--------------------------|
| 200, LLC - 14.28% Interest LOCATION: Menominee County, MI, US |       | \$15,001 - \$50,000      | None              |                                  |                          |
| Checking & Savings Accounts                                   |       | \$1,001 - \$15,000       | Interest          | \$1 - \$200                      | \$1 - \$200              |
| Commercial Rental Property  Location: St Clair, MI, US        |       | \$100,001 -<br>\$250,000 | Rent              | \$15,001 - \$50,000              | \$15,001 - \$50,000      |
| State of Michigan 401K ⇒<br>American Funds Europacific Growth |       | \$15,001 - \$50,000      | Tax-Deferred      |                                  |                          |
| State of Michigan 401K ⇒ SSgA Bond Market Index               |       | \$15,001 - \$50,000      | Tax-Deferred      |                                  |                          |
| State of Michigan 401K ⇒ SSgA Global All Cap ex US            |       | \$15,001 - \$50,000      | Tax-Deferred      |                                  |                          |
| State of Michigan 401K ⇒<br>SSgA MidCap Index                 |       | \$15,001 - \$50,000      | Tax-Deferred      |                                  |                          |
| State of Michigan 401K ⇒                                      |       | \$50,001 -               | Tax-Deferred      |                                  |                          |

| Asset              | Owner Value of Asset | Income<br>Type(s) | Income<br>Current Year to Filing | Income<br>Preceding Year |
|--------------------|----------------------|-------------------|----------------------------------|--------------------------|
| SSgA S&P 500 Index | \$100,000            |                   |                                  |                          |

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

| Source            | Туре   | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|-------------------|--------|-------------------------------------|--------------------------|
| State of Michigan | Salary | \$70,983                            | \$70,983                 |

## SCHEDULE D: LIABILITIES

| Owner | Creditor              | Date Incurred | Туре           | Amount of<br>Liability   |
|-------|-----------------------|---------------|----------------|--------------------------|
|       | Eastern Michigan Bank | March 2013    | Home Mortgage  | \$100,001 -<br>\$250,000 |
|       | Eastern Michigan Bank | March 2013    | Line of Credit | \$50,001 -<br>\$100,000  |

# **SCHEDULE E: POSITIONS**

| Position      | Name of Organization |
|---------------|----------------------|
| State Senator | State of Michigan    |
| Officer       | 200, LLC             |

# SCHEDULE F: AGREEMENTS

| Date         | Parties To                     | Terms of Agreement   |
|--------------|--------------------------------|--|
| January 2005 | Myself & the State of Michigan | Continued Participation in the State of Michigan 401K Plan |

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

• State of Michigan 401K

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Phillip S. Pavlov, 08/13/2015