

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

**FORM A**  
For use by Members, officers, and employees

**HAND DELIVERED**  
LEGISLATIVE RESOURCE CENTER  
2013 APR -3 PM 3:41

Benjamin E. Quayle

(Full Name)

(Daytime Telephone)

U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

**Filer Status**  
☒ Member of the U.S. House of Representative  
State: AZ  
District: 3rd

☐ Officer Or Employee  
Employing Office:

**Report Type**  
☐ Annual (May 15) ☐ Amendment ☒ Termination  
Termination Date: 1/3/2013

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name Benjamin E. Quayle

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
CA Technologies - Tiffany Quayle	Spouse Salary	n/a
BTC Consulting, INC - Tiffany Quayle	Spouse Salary	n/a
Cisco - Tiffany Quayle	Spouse Salary	n/a

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Benjamin E. Quayle

## BLOCK A

### Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols.)

For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.

For rental or other real property held for investment, provide a complete address.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.

## BLOCK B

### Year-End Value of Asset

At close of reporting year.

If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."

## BLOCK C

### Type of Income

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

## BLOCK D

### Amount of Income

For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.

## BLOCK E

### Transaction

Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
Alger Spectra Mutual Fund		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Anadarko Pete Corp		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Barrick Gold Corporation		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
BHP Billiton LTD ADR		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Bristol Myers Squibb Co		None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
Cenovus Energy		None	DIVIDENDS	\$1 - \$200	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Benjamin E. Quayle

Chevron Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Conoco Phillips	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
Currency Shares Australian	None	DIVIDENDS	\$1 - \$200	S
Currency Shares Canada	None	DIVIDENDS	\$1 - \$200	S
Devon Energy	None	DIVIDENDS	\$1 - \$200	S
Eli Lilly & Co	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Eneplus Resources	None	DIVIDENDS	\$1 - \$200	S
Exxon Mobil Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP Fid Contrafund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Foward Long Short Credit	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Google	None	CAPITAL GAINS	\$201 - \$1,000	S
Intel Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Ishares MSCI Emerging MKTS	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
Ishares S&P Con Allocation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Benjamin E. Quayle

IVA Worldwide Fund MF	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
IVV Asset Strategy	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Johnson and Johnson	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
JP Morgan Strategic Income	None	DIVIDENDS	\$1 - \$200	S
Market Vectors Agrbus	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Newmont Mining	None	DIVIDENDS	\$1 - \$200	S
Novartis	None	DIVIDENDS	\$1 - \$200	S
Occidental Pete Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Oppenheimer Developing Markets	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Oracle Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Peabody Energy	None	DIVIDENDS	\$1 - \$200	S
Permanent Portfolio	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Pimco All Asset Authority	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Pimco Emerging Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Benjamin E. Quayle

Prudential Financial		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Prudential Short Term Corp Bond		None	DIVIDENDS	\$1 - \$200	S
SP	PYR Inst Lg Cap	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Rental Income - Tempe AZ 85282	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
	SPDR Gold Trust	\$1,001 - \$15,000	None	NONE	
	Suncor Energy	None	DIVIDENDS	\$1 - \$200	S
	Sygenta AG ADR	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
	Tocqueville Gold Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	TWO Harbors	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
	UAM FPA Crescent Portfolio	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	United Techs Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Vanguard Inst Index	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Virtus Premium Alpha	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Wal Mart	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Benjamin E. Quayle

	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Wisdom Tree Emerging Mkt				
Yamana Gold	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S

# SCHEDULE IV - TRANSACTIONS

Name Benjamin E. Quayle

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Anadarko Pete Corp	P	N/A	5/7/12	\$1,001 - \$15,000
	Barrick Gold Corporation	P	N/A	12/11/12	\$1,001 - \$15,000
	Bristol Myers Squibb Co	S	Yes	4-19-12	\$1,001 - \$15,000
	Cenovus Energy	S	No	8-22-12	\$1,001 - \$15,000
	Conoco Phillips	S	Yes	5/7/12	\$1,001 - \$15,000
	Currency Shares Australian	S	No	9/14/12	\$1,001 - \$15,000
	Currency Shares Canada	S	No	9/14/12	\$1,001 - \$15,000
	Devon Energy	S	No	11/14/12	\$1,001 - \$15,000
	Eli Lilly & Co	P	N/A	4/18/12	\$1,001 - \$15,000
	Eneplus Resources	S	No	3/28/12	\$1,001 - \$15,000
	Forward Long Short Credit	P	N/A	4/11/12	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Google	S	Yes	8/15/12	\$1,001 - \$15,000
	Intel Corp	P	N/A	8/27/12	\$1,001 - \$15,000
	Ishares MSCI Emerging MKTS	S	Yes	5/7/12	\$1,001 - \$15,000
	Ishares S&P Con Allocation	P	N/A	9/13/12	\$1,001 - \$15,000
	IVA Worldwide Fund MF	S	Yes	5/7/12	\$1,001 - \$15,000
	Johnson and Johnson	S	Yes	4/18/12	\$1,001 - \$15,000
	JP Morgan Strategic Income	S	No	4/23/12	\$1,001 - \$15,000
	Newmont Mining	S	No	4/4/12	\$1,001 - \$15,000
	Novartis	S	No	5/18/12	\$1,001 - \$15,000
	Occidental Pete Corp	P	N/A	10/31/12	\$1,001 - \$15,000
	Oracle Corp	P	N/A	5/9/12	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Peabody Energy	S	No	3/28/12	\$1,001 - \$15,000
	Pimco Emerging Market	P	N/A	4/26/12	\$1,001 - \$15,000
	Prudential Financial	P	N/A	7/24/12	\$1,001 - \$15,000
	Prudential Short Term Corp Bond	S	No	5/4/12	\$1,001 - \$15,000
	Suncor Energy	S	No	4/4/12	\$1,001 - \$15,000
	Sygenta AG ADR	S	Yes	4/12/12	\$1,001 - \$15,000
	Tocqueville Gold Fund	P	N/A	3/15/12	\$1,001 - \$15,000
	TWO Harbors	S	Yes	12/03/12	\$1,001 - \$15,000
	United Techs Corp	P	N/A	5/9/12	\$1,001 - \$15,000
	Virtus Premium Alpha	P	N/A	4/11/12	\$1,001 - \$15,000
	Wal Mart	S	Yes	1/13/12	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Wisdom Tree Emerging Mkt	P	N/A	5/7/12	\$1,001 - \$15,000
	Yamana Gold	S	Yes	4/4/12	\$1,001 - \$15,000

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Benjamin Quayle Retirement Accounts

BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year.</p> <p>If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply.</p> <p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below.</p> <p>Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	Anadarko Pete Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Barrick Gold Corporation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	BHP Billiton LTD ADR	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Bristol Myers Squibb Co	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
	Calamos Convertible Fund	None	DIVIDENDS	\$1 - \$200	S
	Chevron Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Benjamin Quayle Retirement Accounts

Devon Energy	None	DIVIDENDS	\$201 - \$1,000	S
Doubleline Total Return Bond Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Eli Lilly and Co	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Eneplus Corp	None	DIVIDENDS	\$1 - \$200	S
Exxon Mobil Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Forward Long Short Credit	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Franklin Convertible	None	DIVIDENDS	\$1 - \$200	S
Google	None	None/CAPITAL GAINS	\$201 - \$1,000	S
Intel Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Ishares Australia	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Ishares MSCI CDA Index	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Ishares MSCI Emerging MKTS Index	None	DIVIDENDS	\$1 - \$200	S
Ishares S&P Con Allocation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
IVA Worldwide Fund CL I	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Benjamin Quayle Retirement Accounts

IVY Asset Strategy	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Johnson and Johnson	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
JP Morgan Strategic Income	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Loomis Sayles Strategic Income	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Markets Vektor Agriculture	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
ML Bank Deposit Program	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Newmont Mining	None	DIVIDENDS	NONE	S
Novartis	None	DIVIDENDS	NONE	S
Occidental Pete Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Oppenheimer Developing Markets	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Oppenhiemer Emerging Markets	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Oracle Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Peabody Energy	None	DIVIDENDS	\$1 - \$200	S
Permanent Portfolio	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Benjamin Quayle Retirement Accounts

Pimco All Asset Authority	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Pimco Emerging Market Local Debt	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Prudential Financial Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Prudential Jennison Health Sciences	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
Prudential Jennison Nat Resources	None	DIVIDENDS	\$1 - \$200	S
Sector SPDR Energy	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SPDR Gold Trust	\$1,001 - \$15,000	None	NONE	
Suncor Energy	None	DIVIDENDS	\$1 - \$200	S
Sygenta Ag ADR	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
Templeton Global Bond	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Two Harbors	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
UAM FPA Crescent Portfolio	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
United Techs Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Virtus Premium Alpha	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Benjamin Quayle Retirement Accounts				
		DIVIDENDS		
Wisdomtree Emerging Mkt	\$1,001 - \$15,000		\$1 - \$200	P



# SCHEDULE IV - TRANSACTIONS

Name Benjamin Quayle Retirement Accounts

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Anadarko Pete Corp	P	N/A	5/7/12	\$1,001 - \$15,000
	Barrick Gold Corporation	P	N/A	12/11/12	\$1,001 - \$15,000
	Bristol Myers Squibb Co	S	Yes	4-19-12	\$1,001 - \$15,000
	Calamos Convertible Fund	S	No	1-17-12	\$1,001 - \$15,000
	Devon Energy	S	No	11/14/12	\$1,001 - \$15,000
	Eli Lilly and Co	P	N/A	4/18/12	\$1,001 - \$15,000
	Eneplus Corp	S	No	3/28/12	\$1,001 - \$15,000
	Forward Long Short Credit	P	N/A	8/22/12	\$1,001 - \$15,000
	Franklin Convertible	S	No	4/11/12	\$1,001 - \$15,000
	Google	S	Yes	8/15/12	\$1,001 - \$15,000
	Intel Corp	P	N/A	8/27/12	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Ishares MSCI Emerging MKTS Index	S	No	5/7/12	\$1,001 - \$15,000
	Ishares S&P Con Allocation	P	N/A	9/13/12	\$1,001 - \$15,000
	IVA Worldwide Fund CL I	S	Yes	5/7/12	\$1,001 - \$15,000
	Johnson and Johnson	S	No	4/18/12	\$1,001 - \$15,000
	Newmont Mining	S	No	4/4/12	\$1,001 - \$15,000
	Novartis	S	No	5/18/12	\$1,001 - \$15,000
	Occidental Pete Corp	P	N/A	10/31/12	\$1,001 - \$15,000
	Oracle Corp	P	N/A	5/19/12	\$1,001 - \$15,000
	Peabody Energy	S	No	3/28/12	\$1,001 - \$15,000
	Prudential Financial Inc	P	N/A	7/24/12	\$1,001 - \$15,000
	Prudential Jennison Health Sciences	S	Yes	10/3/12	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Benjamin Quayle Retirement Accounts

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Prudential Jennison Nat Resources	S	No	8/23/12	\$1,001 - \$15,000
	Suncor Energy	S	No	4/4/12	\$1,001 - \$15,000
	Sygenta Ag ADR	S	Yes	4/12/12	\$1,001 - \$15,000
	Two Harbors	S	No	12/3/12	\$1,001 - \$15,000
	United Techs Corp	P	N/A	5/9/12	\$1,001 - \$15,000
	Virtus Premium Alpha	P	N/A	4/11/12	\$1,001 - \$15,000
	Wisdomtree Emerging Mkt	P	N/A	5/7/12	\$1,001 - \$15,000

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tiffany Quayle Retirement Accounts

BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year.</p> <p>If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	Alger Spectra Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Anadarko Pete Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Barrick Gold Corporation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	BHP Billiton LTD ADR	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Bristol Myers Squibb	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Calamos Convertible	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tiffany Quayle Retirement Accounts

SP	Chevron	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Conoco Phillips	None	DIVIDENDS	\$1 - \$200	S
SP	Devon Energy Corp New	None	DIVIDENDS	\$1 - \$200	S
SP	Doubleline Total Return	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Eli Lilly and Co	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Exxon Mobil Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Foward Long Short Credit	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Google Inc	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Intel Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Ishares MSCI Emerging	None	DIVIDENDS	\$1 - \$200	S
SP	Ishares S&P Con Allocation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	I/A Worldwide	None	DIVIDENDS	\$1 - \$200	S
SP	IVY Asset Strategy	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Johnson and Johnson	None	DIVIDENDS	\$1 - \$200	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tiffany Quayle Retirement Accounts

SP	JP Morgan Strategic	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Market Vectors Agrbusnss	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Occidental Pete Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Oppenheimer Developing	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Oracle Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Permanent Portfolio Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Pimco All Asset All	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Pimco Emerging Local	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Prudential Financial Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Prudential Jennison	None	DIVIDENDS	\$1 - \$200	S
SP	SPDR Gold Trust	\$1,001 - \$15,000	None	NONE	
SP	Syngenta AG ADR	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Templeton Global Bond FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Tocqueville Gold Fund	\$1,001 - \$15,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Tiffany Quayle Retirement Accounts

SP	UAM FPA Crescent Port	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	United Techs Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Virtus Premium Alpha	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Walgreen Co	None	DIVIDENDS	\$1 - \$200	S
SP	Wisdomtree Emerging Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

# SCHEDULE IV - TRANSACTIONS

Name Tiffany Quayle Retirement Accounts

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Anadarko Pete Corp	P	N/A	5/7/12	\$1,001 - \$15,000
SP	Barrick Gold Corporation	P	N/A	12/11/12	\$1,001 - \$15,000
SP	Bristol Myers Squibb	S	Yes	4-19-12	\$1,001 - \$15,000
SP	Calamos Convertible	S	Yes	1/17/12	\$1,001 - \$15,000
SP	Conoco Phillips	S	No	5/7/12	\$1,001 - \$15,000
SP	Devon Energy Corp New	S	No	11/14/12	\$1,001 - \$15,000
SP	Eli Lilly and Co	P	N/A	4/18/12	\$1,001 - \$15,000
SP	Forward Long Short Credit	P	N/A	8/22/12	\$1,001 - \$15,000
SP	Google Inc	S	Yes	8/15/12	\$1,001 - \$15,000
SP	Intel Corp	P	N/A	8/23/12	\$1,001 - \$15,000
SP	Ishares MSCI Emerging	S	No	5/7/12	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

Name Tiffany Quayle Retirement Accounts

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Ishares S&P Con Allocation	P	N/A	9/13/12	\$1,001 - \$15,000
SP	IVA Worldwide	S	No	5/21/12	\$1,001 - \$15,000
SP	Johnson and Johnson	S	No	4/18/12	\$1,001 - \$15,000
SP	Occidental Pete Corp	P	N/A	10/31/12	\$1,001 - \$15,000
SP	Oracle Corp	P	N/A	3/28/12	\$1,001 - \$15,000
SP	Prudential Financial Inc	P	N/A	7/24/12	\$1,001 - \$15,000
SP	Prudential Jennison	S	No	8/23/12	\$1,001 - \$15,000
SP	Syngenta AG ADR	S	Yes	4/12/12	\$1,001 - \$15,000
SP	United Techs Corp	P	N/A	5/9/12	\$1,001 - \$15,000
SP	Virtus Premium Alpha	P	N/A	4/11/12	\$1,001 - \$15,000
SP	Walgreen Co	S	No	6/21/12	\$1,001 - \$15,000

# **SCHEDULE IV - TRANSACTIONS**

Name **Tiffany Quayle Retirement Accounts**

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Wisdomtree Emerging Market	P	N/A	5/7/12	\$1,001 - \$15,000