



Filing ID #10018159

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Tanner D. Ainge
Status: Congressional Candidate
State/District: UT03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 07/16/2017
Period Covered: 01/01/2016– 06/30/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of American Fork saving account DESCRIPTION: savings account, interest income	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Conn's, Inc. (CONN) DESCRIPTION: S - proceeds from sale of stock (capital gain loss)		\$1,001 - \$15,000	Capital Gains	None	\$5,001 - \$15,000
Dreamland 61, LP, 2% Interest LOCATION: Mesa, AZ, US DESCRIPTION: capital account gain, interest income	SP	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Guadalupe Signal Butte 36 Investments LLLP, 1% Interest LOCATION: Mesa, AZ, US DESCRIPTION: capital account gain, interest income	SP	\$1,001 - \$15,000	Capital Gains, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
HGIP Trust Associates, LP, 1% Interest LOCATION: Palo Alto, CA, US DESCRIPTION: Net long-term capital gain loss		\$1,001 - \$15,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jarvis Ventures, LLC		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: notes held in self-directed IRA					
JP Morgan Chase checking account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: checking account, interest income					
RAF Investments LLC, 2% Interest	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest, distributions	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Mesa, AZ, US					
DESCRIPTION: Net long-term capital gain, distributions, interest income					
Ross Grandchildren LLC, 2% Interest	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$1,001 - \$2,500
LOCATION: Mesa, AZ, US					
DESCRIPTION: capital account gain, distributions and interest income					
Ross N Farnsworth Grandchild Trust	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
LOCATION: Mesa, AZ, US					
DESCRIPTION: ordinary dividends, amt adjustments					
Springs Golf Company LP, 1% Interest	SP	\$1 - \$1,000	Capital Gains, Interest	\$1 - \$200	None
LOCATION: Mesa, AZ, US					
DESCRIPTION: ordinary business income loss, interest income					
Springs Seven Development, Inc.	SP	\$15,001 - \$50,000	Interest, ordinary business income	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Mesa, AZ, US					
DESCRIPTION: ordinary business income, interest income					
The Ensign Group, Inc. (ENSG)		\$1,001 - \$15,000	Capital Gains	None	\$5,001 - \$15,000
DESCRIPTION: S - proceeds from sale of stock (capital gain loss)					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Prelude Partners Fund, LLC	2016 salary		\$165,357.00
Caretrust REIT	2016 salary		\$44,581.02
Ainge Advisory, LLC	2017 salary, distributions	\$75,000.00	\$75,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
managing partner	Prelude Partners Fund, LLC
owner/manager	Ainge Advisory, Inc.
owner/manager	Ainge Advisory, LLC
CEO	Empower Capital
director	African Equity Fund

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Jarvis Services, LLC (Orem, UT, US)	consulting
Campus Book Rentals, Inc. (Ogden, UT, US)	consulting
Go Sidewalk, Inc. (Syracuse, UT, US)	consulting
Michelle Ainge (Wellsley, MA, US)	consulting

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tanner D. Ainge , 07/16/2017