

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Michelle Lujan Grisham

Status: Member State/District: NM01

## FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2017

**Filing Date:** 09/26/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Delta Consulting Group, 50% interest [OL]		\$50,001 - \$100,000	Dividends	\$15,001 - \$50,000	
Location: Santa Fe, NM, US					
Description: Healthcare Consulting					
Kruger Commercial Condo [RP]		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	
Location: Santa Fe, NM, US					
NM Public Employee Retirement Association [PE]		\$100,001 - \$250,000	None		
Description: Pension Plan					

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Тх. Тур		Cap. Gains > \$200?
Delta Consulting [OL]	07/1/2017	S	\$100,001 - \$250,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Location: Santa Fe, NM, US				
Description: Divested from Delta Consulting				
Santa Fe Condo [RP]	10/17/2017	S	\$100,001 - \$250,000	
LOCATION: Santa Fe, NM, US				

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability	
	U.S. New Mexico Federal Credit Union	July 2001	Solar Loan	\$15,001 - \$50,000	
	Sandia Laboratory Federal Credit Union	January 2011	Mortgage Personal Residence	\$250,001 - \$500,000	

# **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Advisory Council Member	Congressional Hispanic Caucus Institute (CHCI)	

# SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details			Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?	
US Asia Institute	08/7/2017	08/14/2018	Honolulu, HI - Beijing, China - Xi-an, China - Hong Kong - Albuquerque, NM	0	<b>∀</b>	V		

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

None disclosed.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michelle Lujan Grisham, 09/26/2018