

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Pechefsky

Status: Congressional Candidate

State/District: NY01

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

Filing Date: 09/19/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brooklyn Hospital Center 403b plan ⇒ TIAA F00195H, CREF H00195H	SP	\$1,001 - \$15,000	Tax-Deferred		ı
Chase Manhattan Accts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Enos Family Farm LLC, 7% Interest Location: Perry, KS, US Description: Corn, Soybeans		\$250,001 - \$500,000	Farm Income, Rent	\$201 - \$1,000	\$1 - \$200
Fidelity IRA \Rightarrow Fidelity Government Cash Reserves		\$1,001 - \$15,000	Tax-Deferred		
New York 529 Advisor Guided ⇒ JP Morgan College Age Portfolio A	DC	\$15,001 - \$50,000	Tax-Deferred		
New York 529 Advisor Guided ⇒ JP Morgan Cons Growth Portfolio A	DC	\$15,001 - \$50,000	Tax-Deferred		
New York City Employee Retirement System ⇒ Pension		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RWJ Barnabas Health Pension ⇒ RWJ Barnabas Health Pension	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab 401K ⇒ Schwab Managed Retirement Trust 2030	SP	\$15,001 - \$50,000	Tax-Deferred		
Trinet 401K ⇒ TransAmerica Vanguard Instl Trg Re 2030		\$15,001 - \$50,000	Tax-Deferred		
$\begin{array}{c} \text{Vanguard IRA} \Rightarrow \\ \text{Prime Money Mkt Fund} \end{array}$	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Mutual Funds ⇒ Small Cap Growth Index Admiral	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Vanguard Mutual Funds ⇒ Value Index Fund Adm	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Generation Citizen	Salary		\$42,600.00
Generation Citizen	Consulting Fees	\$12,870.00	\$10,735.00
EmCare	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
US Department of Education	1994 - 1995	Student Loans	\$10,000 - \$15,000

SCHEDULE E: Positions

Position	Name of Organization
President of the Board	140-144 Garfield Housing Corporation
Treasurer	140-144 Garfield Housing Corporation

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Name of Organization

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2005	Self and City of New York	Pension

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Brooklyn Hospital Center 403b plan (Owner: SP)
- o Fidelity IRA
- New York 529 Advisor Guided (Owner: DC) Location: NY
- New York City Employee Retirement System Location: US
- RWJ Barnabas Health Pension (Owner: SP) Location: US
- o Schwab 401K (Owner: SP)
- o Trinet 401K
- Vanguard IRA (Owner: SP)
- Vanguard Mutual Funds (Owner: SP)

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Pechefsky, 09/19/2017