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UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT	FOR New Members, Candidates, and New Employees	LEGISLATIVE RESOURCE CENTER
Name: Andrew Kerr	Daytime Telephone:	U.S. HORESE OF THE CLERK
New Member of or Candidate for State: Cultimate Candidates – Date of Election:	Coltixado Check if Amendment	(Office Use Only)
STATUS New Officer or Employee Staff File Employing Office: Shared	Staff Filer Type (If Applicable): Period Covered: January 1, 20 19 Shared Principal Assistant to Hermory 1, 20, 2017	A \$200 penaity shall be assessed against any Individual who files more than 30 days late.
PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS	OF THESE QUESTIONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unsarned income from any reportable asset during the reporting period?	Yes No E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	g the reporting hes No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes No P. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	arrangement with an the current calendar Yes No
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	\$5,000 from a Yes No No
ATTACH THE CO	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	COMPLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BO	ST INFORMATION - ANSWER BOTH OF THESI	TH OF THESE QUESTIONS
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	tttee on Ethics and certain other "excepted trusts" need not be disclosed.	lave you excluded Yes No No
EXEMPTION – Have you excluded from this report any other assets, "uneamed" income, or liabilities of a spouse or dependent chexemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	ned" income, or liabilities of a spouse or dependent child because they meet all three tests for mrnittee on Ethics.	ext all three tests for Yes No No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

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For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over For all IRAs and other retirement plans (such 401(k) plans) provide the value for each asset held the account that exceeds the reporting thresholds. esp.5/holarscholce ocia- ocholous choice 12 Collegebound Schalle For an ownership interest in a privately-held busing that is not publicly traded, state the name of rental property," and a city and state. nore than \$1,000 in interest-bearing accounts all interest-bearing accounts. If the total is ov 15,000, list every financial institution where there (do not use only ticker symbols). or a detailed discussion of Schedule A requiremen ncome during the reporting period); and any financia nterest in, or income derived from, a federa or rental and other real property held for inves and (b) any other reportable as you so choose, you may indicate that an ass rooms source is that of your spouse (Sf spandent child (DC), or jointly held with anyone omes and vacation homes (unless there was eographic location in Block A. rovide complete names of stocks and mutual fund scome during the year. you have a privately-traded fund that is an Except vestment Fund, please check the "EIF" box. direment program, including the Thrift Savings Pten rovide a complete address the optional column on the far left cclude: Your personal residence, including secon is not publicly traded, iness, the nature of Property -Denver College Bound Savungs eding \$1,000 at the end of the reporting period Assets and/or Income Sources PULICI PALEA Examples (a) each asset held for on of income and with a fal 90 instruction booklet Simon & Schuster ABC Hedge Fund Mega Corp Stock BLOCK A 500 state the its activitie or description \$200 in activities, investment (SP) 로 호 호 over 쁶 3 × ₹ و و Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. *Cotumn M is for assets held by your child in which you have no interest. If an asset was sold during the reporting period and included only because it generated income, the value shou None > be "None." \$1-\$1,000 • × \$1,001-\$15,000 C × \$15,001-\$50-000 0 × \$50,001-\$100,000 m Value of Asset \$100,001-\$250,000 П BLOCK B \$250,001-\$500,000 6 \$500,001-\$1,000,000 Ŧ \$1,000,001-\$5,000,000 epouse . \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 \mathbf{x} _ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* Ľ is the "Tax-Deferred" column. Dividends, is interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxelile accounts. Check of "None" if the asset generated no income during the reporting period. Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), yourney check the "Tax-Deferred" column. Dividends, NONE × DIVIDENDS RENT Type of Income INTEREST BLOCK C CAPITAL GAINS **EXCEPTED/BLIND TRUST** × TAX-DEFERRED Royellies Other Type of Income (Specify: e.g., Partnership Income or Farm Income) For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all othe assets indicate the category of income by checking the appropriate box below. Dividents, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts Check "None" if no income was earned or generated. None Column XII is for assets held by your spouse or dependent child in which you have no interest \$1-\$200 = \$201-\$1,000 = \$1,001-\$2,500 ₹ Current Year \$2,501-\$5,000 × < s × \$5,001-\$15,000 ≦ \$15,001-\$50,000 ≦ \$50,001-\$100,000 \$100,001-\$1,000,000 × \$1,000,001-\$5,000,000 × Amount of Income Over \$5,000,000 × BLOCK D ≚ Spouse/DC Income over \$1,000,000 \$1-\$200 = \$201-\$1,000 = × \$1,001-\$2,500 ₹ Preceding Year \$2,501-\$5,000 < \$5,001-\$15,000 ≤ İ× ≦ × \$15,001-\$50,000 ¥ \$50,091-\$100,090 \$100,001-\$1,000,000 ⋝ \$1,008,001-\$5,000,000 × Over \$5,000,000 × SpouseIDC Income over \$1,000,000* ×

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A -- ASSETS & "UNEARNED INCOME"

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A -- ASSETS & "UNEARNED INCOME"

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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ļ						-									SponsesCC Income over \$1,000,000° 🛎	Amount of Income	E OCX O
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<u> </u>	-		\dashv							\dashv					\$1,000,001-86,000,000 × Over 85,000,000 ×		
L					-						\dashv				Spouse/DC income over \$1,006,000° 🞽		ı

Name: Andrew S.Kerr

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Page 10 of 15

Name: Andrew S Kerr

		DC (3) DC(3)
2017 Dodge & Cox International Vanguard Selected Value Vanguard Total Bond Mark Index	Jeffco Pubic School 403(B) 2015 Vanguard Mid Cap Index Admiral Dodge & Stock Fund Vanguard 500 Index Fund Admiral Metro West Total Return Bond I Pimco Total Return Admin Vanguard Total Bond Market Index 2016 American Fund EuroPacific R6 Dodge & Cox International Victory Integrity Small Cap Value Y Vanguard Small Cap Index Adm Artisan mid Cap Value Investor Vanguard Selected Value Fund Dodge & Cox Stock fund Vanguard 500 Index Fund Admiral Metropolitan West Total Return Bond I	Assets Transferred or Sold Sxholars Choice (Age 4-6 Scholars Choice Age 7-9
Sale Sale Purchase	· · · · · · · · · · · · · · · · · · ·	Rollover
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2015

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2016

None

2017

Morgan Stanley Mid Cap **AXA Janus Enterprise**

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403 (B) AXA Advisors 2015

None

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2017 2017

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2017

None

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2016 None

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Name: Andrew S Kerr

SCHEDULE D - LIABILITIES

Name: Andrew Ken

> Page 18 잌 J.

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

| Example First Bank of Wilming First Bank First Bank of Wilming First Bank 6 |
|---|---------------------|
| Example First Bank PNC - 2 PNC - 2 PNC - 2 FIEST BANK - 3 FIEST BANK - 3 FIEST BANK - 3 | |
| First Bank | |
| First Bank of Wilmington, DE -2017 2016 2015 -2016 OSITIONS | •
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MO/YR | Date |
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| Over \$50,000,000 | د |
| Cver \$1,000,000*
(Spouse/DC Liabilit | y) * |

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years Position Name of Organization

SCHEDULE C - EARNED INCOME

Name: Andrew Kerr Page / 34 9 P

List the source, type, and amount of eamed income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

		Am	Amount
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
_	Honorarium	\$0	\$500
Examples: Civil War Roundtable (Oct. 2)	Spouse Speech	90	\$1,000
Unitario County Board of Education	Spouse Selary	NA	WA
Jefferson County Schools	Salan	2960	2016 +41,900
differsion County Schools	Salary	60	2015 - 407a
State of Colorado	Salary	4/6,533	<u> 2016 - ₹</u> 33,600
State of Culorado	Salary	ø- 0	2015 \$35,000
Metropolitan state University	Spouse Salary	\$ 23,100	+ 53,100
Metropulation State University	Spouse Salary	6 4	205 44,000
	4		
	11.11		The second secon