FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A Page 1 of 1 HAND DELIVERED 45

TEGISLATIVE RESOURCE CENTLS

## **SCHEDULE 1 - EARNED INCOME**

Name Virginia "Ginny" Brown-Waite

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

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Source	Туре	Amount
State of Florida, Tallahassee, FL	Pensions	\$14,826
State of New York, Albany, NY	Spouse Pension	N/A
State of New York, Deferred Compensation	Deferred Compensation- converted in 2006, during year, to IRA- Edward Jones	\$0
State of New York, Albany, NY	Pension	\$18,304
State of Florida, Tallahassee, FL	Spouse Part Time Employment	N/A
		,

ASS Identify (a) e a fair marke and (b) any e than \$200 in land, provid mutual fund mutual fund retirement p in which you	Asset and/or income Source  Asset and/or investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments) provide the value and income information or aschaged.	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an	BLOCK B  BLOCK B  BLOCK C  Type of Income  Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than fair market please specify thod used. If an was sold and is a kind document to the listed categories, specify to the type of income by writing the type of income by writing the type of income by writing the categories.	Amount of Income Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate
in the accouplans that and its value that is not pits activities information,  Exclude: You debt owed to parent or sits savings accordings according to the savings accordi	in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.	included only because it is generated income, the value should be "None."	block. (For example: Partnership income or Farm Income)	if reinvested, should be listed as income. Check "None" if no income was earned.
If you so che that of your in the option	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.			<u></u>
ΙΓ	1959 MG Collector Car	\$15,001 - \$50,000	None	n/a
JT	Ameritrade Money Market	\$15,001 - \$50,000	Interest	\$1 - \$200
Ţ	Avaya	None	None	\$0
JT	Bank of America	\$15,001- \$50,000	INTEREST	\$1-\$200
JT	Blackrock FL Muni. Trust	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500
Ţ	Capital One Money Market	\$50,000- \$100,000	INTEREST	\$1,001 - \$2,500

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Franklin Templeton; Growth

Fund

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Fund

Franklin Templeton; Sector

\$1,001 - \$15,000 DIVIDENDS

\$1 - \$200

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Fund

Franklin Templeton; Foreign

\$1,001 - \$15,000

DIVIDENDS

\$1 - \$200

\$250,000 \$100,001 -

GAINS

Ca/CAPITAL

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\$1,001 - \$15,000

DIVIDENDS

\$1 - \$200

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FL Property- Drake Lane, Spring Hill, FL

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	
Name	
Virginia	
· "Ginny"	
/" Brown	

SP SP SP ۲ J Ţ ٦ fund) II-VI Inc fund) IRA- Euro-Pacific Fund (mutual IRA- Duke Energy Tyco) fund) IRA- Covidian (spin off of IRA-IRA- Cisco **IRA- AT&T Communications** Mutual (mutual fund) IRA- Alvarion Ltd. Indymac Bancorp Hernando Tax Certificate IRA- Cap. Inc. Builders (mutual IRA- American High Income IRA- Cap Inc. Bldr. (mutual l Shares Japan \$15,001 -\$50,000 \$1,001 - \$15,000 DIVIDENDS \$1,001 - \$15,000 DIVIDENDS None None \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1 - \$1,000 \$1,001 - \$15,000 None \$1,001 - \$15,000 GROWTH \$1,001 - \$15,000 GROWTH None DIVIDENDS DIVIDENDS DIVIDENDS INTEREST of America day as bond fund Purchased same DIVIDENDS DIVIDENDS **DIVIDENDS**m-Waite \$0 \$0 \$0 \$0 \$201 - \$1,000 \$0 \$1 - \$200 \$1 - \$200 \$201 - \$1,000 \$1 - \$200 \$1 - \$200 \$1 - \$200 \$1 - \$200 ഗ ഗ U υ Ü Page 5 of 11

SCHEDU
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ASSETS A
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"UNEARNED" I
INCOME

SP IRA- Fundamental Inv. (mutual fund) \$1,001 - \$15,000 DIVIDENDS Name Virginia "Ginny" Brown-Waite \$1 - \$200 Page 6 of 11

SP IR/	SP IR/	육교	IRA- fund)	Ed	SP IR/ Joi	Jo		<b>Z</b>	₹	₹	SP IR	IRA- fund)
IRA- Time Warner	IRA- Tech Data	IRA- Spectra Energy (Spin Off of Duke)	IRA- Putnam Voyager (mutual fund)	IRA- Money Market- Roth IRA- Edward Jones	IRA- Money Market- Edward Jones	IRA- Money Market- Edward Jones	RA- Microsoft	RA- Jabil Circut	IRA- Harmonic	IRA- Growth Fund (mutual fund)	IRA- Growth Fund (mutual fund)	IRA- Fundamental Inv. (mutual fund)
\$1,001 - \$15,000 DIVIDI	\$15,001 - \$50,000	\$1- \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1 - \$1,000	\$1,001 - \$15,000	\$1,001 - \$15,000	None	\$1 - \$1,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$15,001 - \$50,000
DIVIDENDS	None	DIVIDENDS	DIVIDENDS	INTEREST	INTEREST	INTEREST	DIVIDENDS	None	NONE	DIVIDENDS	DIVIDENDS	DIVIDENDS
\$1 - \$200	n/a	\$1 - \$200	\$1 - \$200	\$1 - \$200	\$1 - \$200	\$1 - \$200	\$1 - \$200	\$1 - \$200	n/a	\$1 - \$200	\$1 - \$200	\$1 - \$200
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SCHEDUI	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	<del></del>	Name Virginia "Ginny" Brown-Waite	
SP	IRA- Tyco	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
SP	IRA- Tyco Electronics (spin off of IRA-Tyco)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
SP	IRA- Tyco International (spin off of IRA-Tyco)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	IRA- VanKampen AmValue (mutual fund)	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200
	IRA- VanKampen Comstock (mutual fund)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000
	IRA- VanKampen Equity (mutual fund)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000
	IRA- VanKampen Int. Growth (mutual fund)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	IRA- VanKampen Mid Cap Growth (mutual fund)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000
SP	Jabil Circuit	None	n/a	\$0
TL	JEA FL Water and Sewer	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500
JT	John Hancock Govt	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000
JT	Lee Co. School Board	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500
JT	Lot 27, Cherokee Lake, TN	\$250,001 - \$500,000	None	\$0
JT	Manulife	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Virginia "Ginny" Brown-Waite	nny" Brown-Waite		Page 8 of 11
SP	MetLlfe IRA Capital Appr. Fund	\$15,001 - P	None	\$0	
Ţ	Miami Dade Arena Bonds	\$15,001 - I \$50,000	INTEREST	\$1,001 - \$2,500	
JT	Money Market - Edward Jones	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Nuance	\$1,001 - \$15,000	GROWTH	\$0	
JT	Quio Xing	\$1,001 - \$15,000	GROWTH	\$0	P/S
Sp	Roth IRA - Cap. Inc. Bldr. (mutual fund)	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
- 10	Roth IRA - General Electric	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Roth IRA Home Depot	\$1,001 - \$15,000 [	DIVIDENDS	\$1 - \$200	
JT	Tata Motors	\$1,001 - \$15,000	GROWTH	\$1 - \$200	P/S
JT	US Savings Bond	\$1,001 - \$15,000 r	n/a	NONE	
	VanGuard Index Funds	\$1,001 - \$15,000	GROWTH	\$1 - \$200	ָ פּר
JT	Walmart	\$1,001 - \$15,000 [	DIVIDENDS	\$1 - \$200	

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## **SCHEDULE IV - TRANSACTIONS**

Name Virginia "Ginny" Brown-Waite

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

transactio	transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal	rchase or sale of your perso		il residence, unless it is rented out. Provide a brief
SP, DC,		Type of		
JT	Asset	Transaction	Date	Amount of Transaction
ΙΓ	DC Property 826 L Street NE- rental income	S	6-07	\$500,001 - \$1,000,000
JT	Countrywide Money Market	<b>T</b>	12-18-07	\$15,001 - \$50,000
4	Ameritrade Money Market	ס־	1-20-07	\$1,001 - \$15,000
JT	Tata Motors	P/S	2-9-07/ 3-2-07	\$1,001 - \$15,000
JT	Quio Xing	P/S	2-26-07/ 4-2-07	\$1,001 - \$15,000
JT	Nuance	<b>T</b>	1-3-07	\$1,001 - \$15,000
JT	VanGuard Index Funds	<b>ׄ</b> סד	2-26-07	\$1,001 - \$15,000
JT	II-VI Inc	70	2-21-07	\$1,001 - \$15,000
JT	l Shares Japan	יד 	10-30-07	\$1,001 - \$15,000
JT	FL Property- Drake Lane, Spring Hill, FL		9-21-07	\$100,001 - \$250,000

## SCHEDULE V - LIABILITIES

Name Virginia "Ginny" Brown-Waite

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC,		
JT	Creditor	Type of Liability
<u></u>	Bank of America	Mortgage on 826 L Street NE, Washington DC
<u></u>	Bank of America	Mortgage on Lot 27, Malard Bay, TN
٦	Bank of America	Mortgage on Drake Lane, Spring Hill, \$100,001 - \$250,000 FL

## SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Virginia "Ginny" Brown-Waite

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spouse or dependent child that is totally independent of his or her relationship to you. the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the

0	Υ	~	~	August 13- Tampa-Berlin-Tampa 19	August 13- 19	The Aspen Institute Congressional Program
Days not at sponsor's expense	Was a Family Member Included? (Y/N)	g? Food? ) (Y/N)	Lodging? (Y/N)	Point of Departure DestinationPoint of Return	Date(s)	Source