



Filing ID #10018957

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: John W. Rose
Status: Congressional Candidate
State/District: TN06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 10/14/2017
Period Covered: 01/01/2016– 09/30/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
430 East Packwood Partners, LP, 6% Interest		\$1,000,001 - \$5,000,000	K-1, LP Income	None	None
LOCATION: Maitland, FL, US DESCRIPTION: Limited partner in entity that owns multi-family residential development.					
Bay Capital Partners, LP, 1% Interest		None	Capital Gains, K-1, LP Income	None	\$50,001 - \$100,000
LOCATION: Columbia, SC, US DESCRIPTION: Limited partner in entity that owned multi-family residential development. Proceeds partially reinvested in exchange property.					
Bay Capital Partners, LP, 1% Interest		\$50,001 - \$100,000	K-1, LP Income	\$1,001 - \$2,500	None
LOCATION: Richardson, TX, US DESCRIPTION: Limited partner in entity that owns multi-family residential development.					
Boson Holdings, LLC 401k Plan ⇒ International Value Fund		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Investments held in company 401K and Roth 401K plan.					
Boson Holdings, LLC 401k Plan ⇒ JPMorgan US Equity Fund		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Investments held in company 401K and Roth 401K plan.					
Boson Holdings, LLC 401k Plan ⇒ Mid Cap Stock Fund		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Investments held in company 401K and Roth 401K plan.					
Boson Holdings, LLC 401k Plan ⇒ PIMCO All Asset Fund		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Investments held in company 401K and Roth 401K plan.					
Boson Holdings, LLC 401k Plan ⇒ PIMCO Global Bond Fund		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Investments held in company 401K and Roth 401K plan.					
Broad River/MP, LP, 1% Interest		\$50,001 - \$100,000	K-1, LP Income	None	None
LOCATION: Beaufort, SC, US					
DESCRIPTION: Limited partner in entity that owns multi-family residential development, tax deferred exchange sell of Marsh Point, LP.					
Chelsea Brooke Rose IRA ⇒ JPMorgan Investor Growth Fund CL C M/F	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Mutual fund held within wife's IRA.					
Chelsea Brooke Rose IRA ⇒ Raymond James Bank Deposit Program	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Money market portion of Wife's IRA account.					
CHIPS III AC, LP ⇒ Anthem CityLine, 12% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Richardson, TX, US					
DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Barclay at Dunwoody, 13% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Atlanta, GA, US					
DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP, 1% Interest		\$50,001 - \$100,000	K-1, LP Income	\$2,501 - \$5,000	None
LOCATION: Nashville, TN, US					
DESCRIPTION: This represents the aggregate value of the investment in the LP as well as the aggregate income from the LP for all assets in the associated Asset Class.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHIPS III AC, LP ⇒ Eastside Village, 7% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Plano, TX, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Legacy at Wakefield, 10% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Raleigh, NC, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Lofts at Savannah Park, 7% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Sanford, FL, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Parc at Broad River, 13% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Beaufort, SC, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Preserve at Windsor Lake, 8% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Columbia, SC, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Retreat at PCB, 11% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Panama City Beach, FL, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Riverhouse, 8% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Little Rock, AR, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
CHIPS III AC, LP ⇒ San Miguel del Bosque, 3% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Albuquerque, NM, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
partnership capital that this property represents.					
CHIPS III AC, LP ⇒ Whitepalm, 11% Interest		Undetermined	K-1, LP Income	Not Applicable	Not Applicable
LOCATION: Port Orange, FL, US DESCRIPTION: This property is owned by CHIPS III AC, LP. Income for the LP is reported in aggregate. Percent interest is percent of total partnership capital that this property represents.					
Citizens Bank, Carthage, TN		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal and farm operating, interest bearing checking accounts.					
Citizens Bank, Carthage, TN		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Stock in community bank.					
Danny Conger Farm Note		\$250,001 - \$500,000	Interest	None	None
DESCRIPTION: Note secured by deed of trust on farm real estate.					
Darrin and Jenny Drake Farm Note		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: Note secured by deed of trust on farm real estate.					
Farm Trust		\$100,001 - \$250,000	None		
LOCATION: DeKalb, TN, US DESCRIPTION: Beneficial owner of farm real estate held in trust.					
First Farmers and Merchants Corp., Columbia, TN		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Stock in community bank.					
First Freedom Bancshares, Lebanon, TN		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Stock in community bank.					
First Freedom Bank, Lebanon, TN		\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Personal money market account.					
First National Bank of Tennessee		\$1 - \$1,000	K-1, Pass Through Entity	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Community bank.					
First National Bank of Tennessee, Livingston, TN		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Personal interest bearing checking account.					
Harper's Point Land Partnership, LP, 9% Interest		\$100,001 - \$250,000	K-1, LP Income	None	None
LOCATION: Murfreesboro, TN, US					
DESCRIPTION: Limited partner in entity that owns undeveloped land in Murfreesboro, TN.					
Hunter's Creek Apartments, LP, 1% Interest		\$15,001 - \$50,000	K-1, LP Income	None	None
LOCATION: Lebanon, TN, US					
DESCRIPTION: Limited partner in entity that owns multi-family residential development.					
John Williams Rose RIRA ⇒ AB Relative Value Fund Class A M/F		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Bank of America Corporation (BAC)		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Continental Resources, Inc. (CLR)		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Fidelity Advisor Small Cap Fund Class M M/F		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Finisar Corporation (FNSR)		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ INVESCO International Growth Fund Class C M/F		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ INVESCO Low Volatility Equity Yield Fund Class A		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Massachusetts Investors Growth Stock Fund Class C M/F		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Williams Rose RIRA ⇒ MFS Growth Fund Class A M/F		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ MFS Mid Cap Growth Fund Class C M/F		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Microsoft Corporation (MSFT)		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Raymond James Bank Deposit Program		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ Thornburg Value Fund Class C M/F		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
John Williams Rose RIRA ⇒ VOC Energy Trust Units of Beneficial Interest (VOC)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Investment held in personal Roth IRA Account.					
Legacy at Wakefield/HF, LP, 1% Interest		\$50,001 - \$100,000	K-1, LP Income	None	None
LOCATION: Raleigh, NC, US DESCRIPTION: Limited partner in entity that owns multi-family residential development.					
Loan to John Rose for Tennessee Campaign		\$100,001 - \$250,000	None		
DESCRIPTION: Loan to John Rose for Tennessee campaign for Tennessee's 6th District seat in the United States House of Representatives.					
Marsh Point, LP, 2% Interest		None	K-1, LP Income	\$100,001 - \$1,000,000	\$5,001 - \$15,000
LOCATION: Hilton Head Island, SC, US DESCRIPTION: Limited partner in entity that owns multi-family residential development. Liquidated in 8/2017.					
Nationwide Life Insurance Whole Life Policy		\$1,001 - \$15,000	None		
DESCRIPTION: Cash surrender value of whole life policy on the life of John W. Rose.					
News Connection USA, LLC, 17% Interest		\$100,001 - \$250,000	K-1, LLC Income	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Tampa, FL, US DESCRIPTION: Operator of senior living publications in Florida.					
Packwood Financial Partners, LLC, 9% Interest		\$1,001 - \$15,000	K-1, LLC Income	None	None
LOCATION: Nashville, TN, US DESCRIPTION: LLC organized to hold certain financial interests relating to ownership of a multi-family residential development in Maitland, FL.					
Pavilion Land Partnership, LP, 1% Interest		\$1,001 - \$15,000	K-1, LP Income	None	None
LOCATION: Columbia, SC, US DESCRIPTION: Limited partner in entity that owns undeveloped land in Columbia, SC.					
Pinnacle National Bank, Nashville, TN		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Personal money market account.					
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL)		\$100,001 - \$250,000	None		
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$100,001 - \$250,000	None		
Raymond James Brokerage Account ⇒ AMCAP Fund Class A-American Funds M/F		\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Raymond James Brokerage Account ⇒ Bank of America Corporation (BAC)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Raymond James Brokerage Account ⇒ Brookfield Real Assets Income SHS BEN INT (RA)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Raymond James Brokerage Account ⇒ Capital World Growth & Income Fund Class A-American FD M/F		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Raymond James Brokerage Account ⇒ Caterpillar, Inc. (CAT)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Raymond James Brokerage Account ⇒ Core Laboratories N.V. (CLB)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Raymond James Brokerage Account ⇒ Europacific Growth Fund Class A-American Funds M/F		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Raymond James Brokerage Account ⇒ General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Raymond James Brokerage Account ⇒ Growth Fund of America Class A-American Funds M/F		\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$15,001 - \$50,000
Raymond James Brokerage Account ⇒ Investment Company of America Class A-American Funds M/F		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Raymond James Brokerage Account ⇒ Microsoft Corporation (MSFT)		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Raymond James Brokerage Account ⇒ Morgan Keegan Investment Partners Fund, LP, 1% Interest		None	None		
DESCRIPTION: Private equity fund of funds was liquidated in 2016 and final proceeds distributed.					
Raymond James Brokerage Account ⇒ Pinnacle Financial Partners, Inc. (PNFP)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Raymond James Brokerage Account ⇒ Smallcap World Fund Class A-American Funds M/F		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Raymond James Brokerage Account ⇒ Wells Fargo & Company (WFC)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Raymond James Brokerage Account Money Market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Money market portion of brokerage account.					
Retreat at PCB/RP-Bay, LLC, 1% Interest		\$15,001 - \$50,000	K-1, LP Income	None	None
LOCATION: Panama City Beach, FL, US DESCRIPTION: Limited partner in entity that owns multi-family residential development. Investment is from exchange of proceeds from Bay Capital Partners, LP.					
Riverhouse/ML-BWP, LP, 1% Interest		\$50,001 - \$100,000	K-1, LP Income	None	None
LOCATION: Little Rock, AR, US DESCRIPTION: Limited partner in entity that owns multi-family residential development.					
Rose Farm, 100% Interest		\$5,000,001 - \$25,000,000	Farm Income	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: DeKalb / Smith / Putnam, TN, US DESCRIPTION: The farm has incurred a net loss in both reporting years.					
Simmons Bank, TN		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal money market and checking account.					
Smith Fork Ventures, Inc., 92% Interest		\$5,000,001 - \$25,000,000	K-1, S Corp Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Nashville, TN, US DESCRIPTION: Smith Fork Ventures, Inc. wholly owns Boson Holdings, LLC which in turn wholly owns Boson Software, LLC and Boson Training, LLC. All of the Boson LLCs are disregarded entities for tax purposes.					
Smith Fork Ventures, Inc. Demand Note		\$5,000,001 - \$25,000,000	Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Demand note to business.					
Sun Life Assurance Company Whole Life Policy		\$250,001 - \$500,000	None		
DESCRIPTION: Cash surrender value of whole life policy on life of John W. Rose.					
Tennessee Farmers Assurance Co., Columbia, TN		\$1,001 - \$15,000	None		
DESCRIPTION: Stock in Tennessee-based property and casualty insurance company affiliated with Tennessee Farm Bureau Federation.					
Tennessee Farmers Life Insurance Company Fixed Annuity		\$1,001 - \$15,000	None		
DESCRIPTION: Fixed annuity.					
Tennessee Farmers Life Insurance Company Universal Life Policy		\$15,001 - \$50,000	None		
DESCRIPTION: Cash surrender value of universal life policy on life of John W. Rose.					
Tennessee Farmers Life Insurance Co., Columbia, TN		\$100,001 - \$250,000	None		
DESCRIPTION: Stock in Tennessee-based life insurance company affiliated with the Tennessee Farm Bureau Federation.					
Windsor Lake/LP-WM, LP, 1% Interest		\$15,001 - \$50,000	Capital Gains, K-1, LP Income	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: Columbia, SC, US DESCRIPTION: Limited partner in entity that owns multi-family residential development.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Smith Fork Ventures, Inc.	Salary and related benefits from service as President.	\$28,782.69	\$33,297.21
First National Bank of Tennessee	Director Fee	\$3,000.00	\$6,500.00
Tennessee FFA Foundation, Inc.	Wife's salary as Executive Director	N/A	N/A
Tennessee Technological University	Wife's salary as adjunct professor.	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Raymond James Financial Services	June 2016	Margin account borrowing	\$1,000,001 - \$5,000,000
COMMENTS: Margin balance was fully repaid in July 2016.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Tennessee Technological University Foundation, Inc. (TN Nonprofit)
Director	Tech Farms, LLC (TN Nonprofit LLC)
Chairman and Director	Tennessee State Fair Association
COMMENTS: TSFA is a Tennessee public benefit nonprofit organized to maintain, operate and support the Tennessee State Fair.	
Member	News Connection, LLC
Member	NewsBanc, LLC
Director	First National Bank of Tennessee
Limited Partner	Carter-Haston Investment Partners III AC, LP
Limited Partner	Bay Capital Partners, LP
Limited Partner	Harper's Point Land Partnership, LP
Limited Partner	Hunter's Creek Apartments, LP
Limited Partner	Legacy at Wakefield/HP, LP
Limited Partner	Legacy at Wakefield/HP, LP

Position	Name of Organization
Limited Partner	Windsor Lake/LP-WM, LP
Limited Partner	Marsh Point, LP
Limited Partner	Pavilion Land Partnership, LP
Limited Partner	Riverhouse/ML-BWP, LP
Limited Partner	430 East Packwood Partners, LP
Limited Partner	Arbor Bend/SC, LP
Member	Packwood Financial Partners, LLC
Limited Partner	Morgan Keegan Investment Partners Fund, LP
Member	Packwood Financial Partners, LLC
Member	News Connection USA, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Boson Holdings, LLC 401k Plan DESCRIPTION: Boson Holdings, LLC is a single member LLC and wholly owned by Smith Fork Ventures, Inc.◦ Chelsea Brooke Rose IRA (Owner: SP) DESCRIPTION: Raymond James Financial Services IRA of wife.◦ CHIPS III AC, LP (1% Interest) LOCATION: Nashville, TN, US DESCRIPTION: Ownership % is 0.432%.◦ John Williams Rose RIRA DESCRIPTION: Raymond James Financial Services Roth IRA account.◦ Raymond James Brokerage Account (100% Interest) LOCATION: Nas, TN, US DESCRIPTION: John Williams Rose Brokerage Account.
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John W. Rose , 10/14/2017