# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Christopher L. Voehl
Status: Congressional Candidate

State/District: MA08

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 09/12/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blue Hills Bank [BA]	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity 529 Plan ⇒ 529 Plan [MF]	\$100,001 - \$250,000	Tax-Deferred		
Fidelity UPS 401k ⇒ UPS 401k [MF]	\$50,001 - \$100,000	Tax-Deferred		
Fidelity UPS MPP Plan ⇒ UPS Savings [MF]	\$100,001 - \$250,000	Tax-Deferred		
IRA TD Ameritrade ⇒ IRA #1 [IH]	\$50,001 - \$100,000	Tax-Deferred		
IRA TD Ameritrade ⇒ IRA #2 [IH]	\$15,001 - \$50,000	Tax-Deferred		
Owner financed loan [OT]	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Description: Owner financed loan				

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Thrift Savings Plan (Ret. Federal Employee) ⇒ Thrift Savings Plan [MF]	\$100,001 - \$250,000	Tax-Deferred		
USAA Federal Savings Bank [BA]	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
United Parcel Service	Personal income flying	\$198,000.00	\$192,000.00
Federal retirement pay	20 years of active duty military service	\$47,000.00	\$45,000.00
Veterinary consulting and teaching	Spouse salary	\$30,000.00	\$30,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Toyota Motor Credit	Feb 2018. Paid in full May 2018.	Car purchase. Current balance \$0.	\$15,001 - \$50,000
JT	BB&T Bank	Aug 2015	Primary home mortgage	\$250,001 - \$500,000

## **SCHEDULE E: POSITIONS**

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2018	UPS human resources and Christopher Voehl	I filed a formal candidate statement with my employer (United Parcel Service). If elected, now or in the future, I asked for a leave of absence from my job as a pilot to serve in my elected position. This is not a formal agreement.

# Schedule J: Compensation in Excess of \$5,000 Paid by One Source

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- Fidelity 529 Plan LOCATION: MA
- o Fidelity UPS 401k
- o Fidelity UPS MPP Plan
- o IRA TD Ameritrade
- Thrift Savings Plan (Ret. Federal Employee)

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christopher L. Voehl, 09/12/2018