



Filing ID #10009804

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** William Bruce Matta  
**Status:** Congressional Candidate  
**State/District:** TX17

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 04/4/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
South Dakota Retirement System		Undetermined	Defined Benefit pension plan	None	None
Thrivent Financial		\$15,001 - \$50,000	None		
DESCRIPTION: This whole life policy may be converted to provide income. If that is done, the income will be declared.					
TIAA-CREF ⇒ KANSAS BOARD OF REGENTS MANDATORY PLAN, 403(B)		\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ⇒ MCLENNAN COMMUNITY COLLEGE 403(B) DC PLAN		\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF ⇒ TRADITIONAL IRA, 403(B)		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ TRADITIONAL IRA, 403(B), Spouse's		\$1 - \$1,000	Tax-Deferred		
TIAA-CREF ⇒ UNIVERSITY OF GUAM 403(B) TDA PLAN		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA College Savings Plan		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: TX					
DESCRIPTION: Asset owner is grandson, Donovan Alvarado					
USAA College Savings Plan		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: CA					
DESCRIPTION: Asset owner is granddaughter, Peri Kaya.					
USAA College Savings Plan		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: CA					
DESCRIPTION: Asset owner is granddaughter, Farah Kaya.					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
McLennan Community College	salary	\$21,786	\$92,665
McLennan Community College	spouse salary	\$7,694	\$28,159

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
DC	Dept. of Education	August 2007	son's student loan	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>TIAA-CREF</li> </ul>
---

DESCRIPTION: all TIAA-CREF accounts

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** William Bruce Matta , 04/4/2016