

# UNITED STATES HOUSE OF REPRESENTATIVES 2013 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

**HAND DELIVERED**  
Page 1 of 2

LEGISLATIVE RESOURCE CENTER

2014 MAY 13 AM 10:39

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

Name: Verma Buchanan

Daytime Telephone: 202-225-6015

(Office Use Only)

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>FL</u> District: <u>18</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
REPORT TYPE	<input checked="" type="checkbox"/> 2013 Annual (Due: May 15, 2014)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination Date:	

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>OR</u> b. Have more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable asset outside in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift totaling more than \$200 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "various" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$200 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to clarify in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

## IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, investments, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**Name Vernon G. Buchanan**

**Asset and/or Income Source**

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols).

For all IRAs and other retirement accounts (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold.

For blank and other cash accounts, total the amount of all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.

If for rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded states the name of the business, the nature of the business, and its geographic location in Block A.

**Exclude:** Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT). In the optional column on the far left,

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold and it included only because it generated income, the value should be "None".

Column M is for assets held by your spouse or dependent

Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401 (k), IRA or 529 accounts), you may check the "Tax-Deferred column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

For assets for which you checked "Tax-Deferred" in block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income for assets held in taxable accounts. Check "None" if the income was earned or generated.

**Transportation**

Indicate if the associated purchases (P), sales (S), or exchanges (E) exceeding \$1,000 have occurred.

Indicate as follows:  
(S) (partial) See  
below for example.

[illegible]

**P, B, S, or E**

**Name** Vernon G. Buchanan

**Block A**  
Answer another Inverse Square

## Values of Area

## Type of Incentive

**Block D**  
**Amount of Income**

## Block II Treatment:

[illegible]

[illegible]

8012-

## Schedule A - ASSETS AND "UNEARNED" INCOME

BLOCK A  
Asset and/or Income SourceBLOCK B  
Value of AssetName: Vernon G. Buchanan  
BLOCK C  
Type of IncomeBLOCK D  
Amount of IncomeBLOCK E  
Disposal

BLOCK A Asset and/or Income Source	BLOCK B Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income													BLOCK E Disposal
	A	B	C	D	E	F	G	H	I	J	K	L	M		N	O	P	Q	R	S	T	U	V	W	X	Y	Z	
None																												
\$1 - \$1,000																												
\$1,001 - \$15,000																												
\$15,001 - \$50,000																												
\$50,001 - \$100,000																												
\$100,001 - \$250,000																												
\$250,001 - \$500,000																												
\$500,001 - \$1,000,000																												
\$1,000,001 - \$5,000,000																												
\$5,000,001 - \$25,000,000																												
\$25,000,001 - \$50,000,000																												
Over \$50,000,000																												
Spouse/DC Asset over \$1,000,000*																												
NONE																												
Dividends																												
Rent																												
Interest																												
Capital Gains																												
Exempted / Blind Trust																												
Tax-Deferred																												
Other Type of Income (Specify: For Example, Partnership Income or Farm Income)																												
None																												
\$1 - \$200																												
\$201 - \$1,000																												
\$1,001 - \$2,500																												
\$2,501 - \$5,000																												
\$5,001 - \$15,000																												
\$15,001 - \$50,000																												
\$50,001 - 100,000																												
\$100,001 - \$1,000,000																												
\$1,000,001 - \$5,000,000																												
Over \$5,000,000																												
Spouse/DC Income over \$1,000,000*																												
P, S, S(part), or E																												
New York, NY GO Bds																												
New York, St Dorm Auth St Pers																												
Noblesville IND Reddy Auth Eco LSE Rent																												
Nova-Hordick AS ADR																												
Ohio St Higher Ed Fao Comm R																												
Ohio St Hsg Fin Agr Residences Mgr Rev B																												
Orange City FLA Tourist Devol TA Tax Ref																												
Palm Beach City Fm Sct Rev Bds																												
Pennsylvania St Sbs Partn Realtime																												
Ridgeworth FDS Sack FH H I																												
San Antonio TE Mt Rev Mt Sps R																												
San Antonio TEX																												
Silver Creek Early Advantage Fund, L.P.																												
Silver Creek Low Vol Strategies II Fund, L.P.																												
Socoma Tax Index Sct Dkt																												
Templeton Income TR Sct Bd Advser																												
Templeton Hsg Dev Agr																												
United Ser Tr Iron Struc Inc																												
Unithersky AZ Cts Bnd																												
Valued Advser Tr A OK Sct Incl																												
Vanguard Main Bd Pd Inc St Tax Admtl																												
Washington St Cts Partn																												
Largent Cheating, LLC (Formerly Jcamp & Laimont 2009-0523)																												
Dod Cox Int Stock																												
Morgan Stanley PNG 100947 & 1008107																												
Morgan Stanley Infrastructure Partnering - Income																												
Genshwing A102																												
cash/money market acct/																												
Inhara TR Core SLP 500 EY																												
SP JH Family Associates Ltd																												
Greater Atlantic Holding Ltd, Bermuda (discontd business 12/31/2007) in liquidation																												
SP Aspen House (102 Blue Creek Tr)																												
SP Genshwing A053																												

discontd bus  
effective  
12/31/07

P, S (partial)

S

S (partial) \*\*\*  
S (partial) \*\*\*

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S (partial)

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**BLUCK A**  
**Asst. Under Insurne Bount**

**Name** **Yemon G. Buchanan**

Amount of Income

**Product Information**

[illegible]



[illegible]

**Capital Gains** - If a sales transaction resulted in a capital gain in excess of \$200, check the "Capital gains" box, unless it was an asset in a tax-deferred account, and disclose this income on Schedule A.

**\*Column K is for assets solely held by your spouse or dependent child.**

SP, DC, JT

[illegible]

**Capital Gains** - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose this income on Schedule A.

[illegible][illegible]

**Name:** Vernon G. Burchanan

**Capital Gains** - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose this income on Schedule A.

**Legend Clearing, LLC (formerly Jessup & Lammot 2888-6583)**

100534

**Capital Gains** - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose this income on Schedule A.

SP	Blair C R Inc COM
SP	Berkston Dickinson & Co COM
SP	Barfshire Hathaway Inc Cl B New
SP	Cisco Systems Inc COM
SP	Coach Inc Com
SP	Coca Cola Co COM
SP	FacSet Reath Sys Inc Com
SP	General Dynamics Corp COM
SP	Intl Business Machines
SP	Johnson & Johnson COM
SP	McDonalds Corp
SP	Medtronics Inc COM
SP	Microsoft Corp
SP	Nike Inc Cl B
SP	Omnicom Group
SP	Oracle Corp \$.01
SP	Pepsico Inc COM
SP	Proctor & Gamble Co COM
SP	Stryker Corp COM
SP	Systco Corp COM
SP	Total Sys Svcs Inc COM
SP	United Technologies Cp COM
SP	Varian Med Sys Inc COM
SP	Wal Mart Stores Inc COM
SP	Aston Fds Value Fd I

[illegible]

**Capital Gains** - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose this income on Schedule A.

SP	lshares Tr Core S&P 500 EIT
SP	lshares Tr Core S&P 500 EIT
SP	Adobe Sys Inc COM
SP	3M Company
SP	Abbott Labs COM
SP	Abbvie Inc Com
SP	Automatic Delta Processing
SP	Bard C R Inc COM
SP	Becton Dickinson & Co COM
SP	Berkshire Hathaway Inc CL B New
SP	Cisco Systems Inc COM
SP	Coca Cola Co COM
SP	General Dynamics Corp COM
SP	General Dynamics Corp COM
SP	Infil Business Machines
SP	Johnson & Johnson COM
SP	McComick & Co
SP	McDonalds Corp
SP	Novo-Nordisk AS ADR
SP	Omniborn Group
SP	Oracle Corp \$.01
SP	Oracle Corp \$.01
SP	Parsco Inc COM
SP	Proctor & Gamble Co COM
SP	Stryker Corp COM

[illegible]

**SCHEDULE B - TRANSACTIONS**

Report any purchase, sale, or exchange that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or

the production of income. Include transactions that resulted in a capital loss. Provide a brief

description of any exchange transaction. Exclude transactions between you, your spouse, or

your dependent child, or the purchase or sale of your personal residence, unless it generates

rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial

sale"). See example below.

Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the

"capital gains" box, unless it was an asset in a tax-deferred account, and disclose the income

on Schedule A.

\*Column K is for assets solely held by your spouse or dependent child.

Name: Vernon G. Buchanan		Type of Transaction		Capital Gain in Excess of \$200?		Date		Amount of Transaction										
SP	SYSCO Corp COM	PURCHASE	SALE	PARTIAL SALE	EXCHANGE		(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable											
								A	B	C	D	E	F	G	H	I	J	K
SP	Total Sys Sys Inc COM		X				2/28/2013	X										
SP	United Technologies Cp COM		X				2/28/2013	X										
SP	Varian Med Sys Inc COM		X				2/28/2013	X										
SP	Wal Mart Stores Inc COM		X				2/28/2013	X										
SP	Multi Manager		X				7/1/2013											
SP	EK Haven Ranch RDSW, LLC - Aspen Vacant Land	X					10/14/2013						X					
SP	EK Haven Ranch RDSW, LLC - Aspen Vacant Land	X					10/14/2013						X					

**Name: Vernon G. Buchanan**

**the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.**

**EXCLUDE:** Military pay, (such as National Guard or Reserve pay) federal retirement programs, and benefits received under the Social Security Act.

[illegible]





**SCHEDULE E - POSITIONS****Name: Vernon G. Buchanan**

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); positions solely of an honorary nature.

Position	Name of Organization
Managing Member	1089 Management Co. LLC
Partner	Sarasota 500, LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Partner	600, LC dba Space Coast Honda (Ownership held by 1089 Mgmt Co. LLC)
Partner	Elizabeth City, LLC
Partner	Auto Central Services, Inc.
Partner	Buchanan Automotive Holdings, Inc.
Partner, President	First Capital Corporation, Inc.
Partner, President, Director	Jamett Financial, Inc.
Partner	Jamett Realty, Inc.
Managing Member	Aircraft Holding and Leasing, LLC
Partner, Director	Sarasota-Bradenton Aviation, Inc.
Managing Member	V.B. Motor Yachts, LLC
Managing Member	V.B. Cruise Charters, LLC (dissolved in 2013)
Partner	Speed-Wing Investment Co.
Partner	V. B. Investments, Inc.
Partner	130 North Tamiami Trail, LLC (sold, dissolved in 2013)
Partner	996, Inc.
Managing Member	6430 Hollywood Blvd. LLC
Managing Member	Jamett Properties, LLC
Partner	Creekwood Hotel, LLC - Bradenton, FL (Ownership held by Jamett Realty, Inc)
Partner	Orange Park, LLC
Partner	MB Acquisition and Leasing, LLC
Partner	VB Pointe West Investments, LLC (Ownership held by VB Investments, Inc) (Formerly VB Investments of Delaware, LLC)
Partner	301 Oxford, LLP
Managing Member	Boca Creek Development Company, LLC (Ownership held by Orange Park, LLC)
President, Director	Vernon and Sandra JC Buchanan Family Foundation, Inc
Partner	Country Club Shores, LLC
Managing Member	Country Club Shores II, LLC
Managing Member	Buchanan Automotive Group, LLC
Managing Member	Buchanan Enterprises, LLC
Partner	Cortez Landings, LLC
Partner	High Aspen FL, LLC
Partner	SBE, LLC (Sold)
Partner	Entrepreneur Cruising, LLC
Partner	BB Donzi, LLC

**Name: Vernon G. Buchanan**

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

[illegible]

## SCHEDULE G - GIFTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

[illegible]

**Name:** Vernon G. Buchanan

**EXCLUDE:** Privately-sponsored travel approved by the Ethics Committee, if post-travel disclosure was filed with ten Clerk; travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (F.G.D.A. 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

[illegible][illegible]

<u>Source</u>	<u>Activity</u>	<u>Date</u>	<u>Amount</u>
Assoc. of American Associations, Washington, DC	Speech	2/2/2006	\$2,000
Example: XYZ Magazine	Article	8/13/2006	\$500
<b>NONE</b>			