



Filing ID #10021823

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Amy McGrath
Status: Congressional Candidate
State/District: KY06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 05/9/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CCB Farm LLC [FA] LOCATION: Inwood, WV, US DESCRIPTION: LOSS	SP	\$500,001 - \$1,000,000	Loss	Not Applicable	Not Applicable
Home [RP] LOCATION: Georgetown, KY, US	JT	\$250,001 - \$500,000	None		
Navy Federal Credit Union Checking Account [BA]		\$15,001 - \$50,000	None		
Navy Federal Credit Union Savings Account [BA]	JT	\$50,001 - \$100,000	None		
Navy Federal Credit Union Savings Account - DC 1 [BA]	DC	\$1,001 - \$15,000	None		
Navy Federal Credit Union Savings Account - DC 2 [BA]	DC	\$1,001 - \$15,000	None		
Navy Federal Credit Union Savings Account - DC	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC 3 [BA]					
Thrift Savings Plan [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Thrift Savings Plan from military					
Thrift Savings Plan (Spouse) [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Thrift Savings Plan from military					
USAA 529 College Savings Plan (DC1) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KY					
USAA 529 College Savings Plan (DC2) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KY					
USAA 529 College Savings Plan (DC3) [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: KY					
USAA Roth IRA ⇒ USAA Target Retirement 2030 Fund [IH]		\$100,001 - \$250,000	Tax-Deferred		
USAA Savings [BA]	JT	\$1,001 - \$15,000	None		
USAA UTMA Account (1) ⇒ USAA Short-Term Bond Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA UTMA Account (2) ⇒ USAA Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA UTMA Account (3) ⇒ USAA Capital Growth Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA UTMA Account (4) ⇒ USAA Cornerstone Mod Aggressive Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US Marine Corps COMMENTS: Military pay for O-5 in US Marine Corps (Jan-May 2017)	USMC salary O-5	\$56,159.70	\$154,056.00
US Military Retirement Pay COMMENTS: Retirement pay for O-5 (June-Aug 2017)	my retirement pay	\$12,402.00	N/A
U.S. Navy COMMENTS: active duty O-4 for January 2017	spouse Navy O-4 active duty pay	\$11,093.94	\$133,128.00
US Military Retirement Pay COMMENTS: spouse retired pay as O-4 (Feb-Aug 2017)	spouse retired pay	\$26,801.81	N/A
Dept of Veterans Affairs	spouse VA disability payment	\$9,882.00	N/A
Dept of Veterans Affairs	VA disability payment	\$1,326.27	N/A
National Council of State Legislatures	Speaking honoraria	\$1,000.00	N/A
KRC Homes LLC	spouse salary	\$4,000.00	N/A
US Naval Institute	Editorial Board compensation	\$1,000.00	\$1,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Commonwealth Bank and Trust	6 July 2017	Home mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
US Naval Institute Editorial Board member	US Naval Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- USAA Roth IRA
- USAA UTMA Account (1)
- USAA UTMA Account (2)
- USAA UTMA Account (3)
- USAA UTMA Account (4)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Amy McGrath , 05/9/2018