

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. Glen Charles Robertson Status: Congressional Candidate

State/District: TX19

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2016

**Filing Date:** 05/15/2016

#### SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2602 Newcomb Oil Roaylty		\$1,001 - \$15,000	Oil Royalty	\$201 - \$1,000	\$201 - \$1,000
American Funds IRA		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
American Funds IRA	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
American Funds-Growth Fund of America		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	None		
City Bank Checking G & K		\$1,001 - \$15,000	None		
City Bank Checking Glen		\$1,001 - \$15,000	None		
City Bank Checking Karen	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity cash		\$1,001 - \$15,000	None		
First Bank and Trust Checking Glen		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
First Bank and Trust personal Checking		\$1,001 - \$15,000	None		
First Bank Lubbock Bancshares  Location: Lubbock, TX, US  DESCRIPTION: 6774 shares of bank stock		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
HCC Bar & Grill, LLC ⇒ HCC Bar & Grill LLC  LOCATION: Lubbock, TX, US  DESCRIPTION: LLC formed to operate country club		\$500,001 - \$1,000,000	None		
Hub City Investments I $\Rightarrow$ 4011 North Boston Location: Lubbock, TX, US		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Hub City Investments I ⇒ 4011 North Boston Oil Royalty		\$1,000,001 - \$5,000,000	Oil Royalty	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Hub City Investments I ⇒ Golf Course Equipment  DESCRIPTION: Sprayers and Misc. Equipment		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Janus Funds IRA		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Lubbock G&K Investments ⇒ Lubbock G&K Investments  Location: Lubbock, TX, US  DESCRIPTION: Managing Partner for Hub City Invest	ments I	\$15,001 - \$50,000	None		
Porsche Automobile Holding SE Unsponsored ADR (POAHY)		\$1,001 - \$15,000	None		
Procter & Gamble Company (PG)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

\$1,000,000 \$15,000  LOCATION: Lubbock, TX, US  DESCRIPTION: 1700 shares bank stock	ing Year
Robertson Investments ⇒         \$100,001 - \$250,000         Interest         \$1 - \$200         \$1 - \$200           Robertson Investments ⇒         \$500,001 - \$1,000,000         None           Garza County Ranch         \$1,000,000         None           Location: Garza County, TX, US         Description: 714 Acres Ranch Land           South Plains Financial, Inc.         \$500,001 - \$1,000,000         \$5,001 - \$15,000           Location: Lubbock, TX, US         Description: 1700 shares bank stock           Texas Four Bar R Investments LTD ⇒         \$50,001 - \$100,000         \$15,001 - \$15,000           Location: Lubbock, TX, US           Texas Four Bar R Investments LTD ⇒         \$50,001 - \$100,000         \$15,000           Texas Four Bar R Investments LTD ⇒         \$50,001 - \$100,000         None	
City Bank Checking Robertson Investments  \$250,000  Robertson Investments ⇒ \$500,001 - \$1,000,000  Location: Garza County, TX, US  DESCRIPTION: 714 Acres Ranch Land  South Plains Financial, Inc. \$500,001 - \$1,000,000  Location: Lubbock, TX, US  DESCRIPTION: 1700 shares bank stock  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$100,000  Location: Lubbock, TX, US  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$15,000  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$15,000  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$15,000  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$15,000  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$100,000  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$100,000	
Garza County Ranch	00
Description: 714 Acres Ranch Land	
\$1,000,000 \$15,000  Location: Lubbock, TX, US  DESCRIPTION: 1700 shares bank stock  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$100,000 \$15,000  Location: Lubbock, TX, US  Texas Four Bar R Investments LTD ⇒ \$50,001 - \$100,000 None  121 East 13 \$100,000	
Description: 1700 shares bank stock  Texas Four Bar R Investments LTD $\Rightarrow$ \$50,001 - Rent \$5,001 - \$100,000 \$15,000  Location: Lubbock, TX, US  Texas Four Bar R Investments LTD $\Rightarrow$ \$50,001 - None \$100,000	- \$15,000
119 East 13 \$100,000 \$15,000  LOCATION: Lubbock, TX, US  Texas Four Bar R Investments LTD ⇒ \$50,001 - None 121 East 13 \$100,000	
Texas Four Bar R Investments LTD $\Rightarrow$ \$50,001 - None \$100,000	- \$15,000
121 East 13 \$100,000	
LOCATION: Lubbock, TX, US	
1219 Ave Q \$250,000 \$15,000	- \$2,500
Location: Lubbock, TX, US	
Texas Four Bar R Investments LTD ⇒ \$100,001 - Rent \$15,001 - \$15,001 - \$250,000 \$50,000	
Location: Lubbock, TX, US	
Texas Four Bar R Investments LTD ⇒ \$100,001 - Rent \$5,001 - None 12403 MLK \$250,000 \$15,000	
LOCATION: Lubbock, TX, US	
Texas Four Bar R Investments LTD ⇒ \$250,001 - Rent \$15,001 - \$15,001 - \$500,000 \$50,000	
Location: Lubbock, TX, US	
Texas Four Bar R Investments LTD $\Rightarrow$ \$500,001 - None 1917 Texas \$1,000,000 Location: Lubbock, TX, US	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Texas Four Bar R Investments LTD ⇒ 1918 Texas Location: Lubbock, TX, US		\$100,001 - \$250,000	None		
Texas Four Bar R Investments LTD ⇒ 1937 Texas  Location: Lubbock, TX, US		\$100,001 - \$250,000	None		
Texas Four Bar R Investments LTD ⇒ 1941 Texas  Location: Lubbock, TX, US		\$250,001 - \$500,000	None		
Texas Four Bar R Investments LTD ⇒ 2507 Newcomb  Location: Lubbock, TX, US		\$100,001 - \$250,000	None		
Texas Four Bar R Investments LTD ⇒ 2902 4th  Location: Lubbock, TX, US		\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Texas Four Bar R Investments LTD ⇒ 3301 74th  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 4002 Locust  Location: Lubbock, TX, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Texas Four Bar R Investments LTD ⇒ 4014 Magnolia  Location: Lubbock, TX, US		\$100,001 - \$250,000	None		
Texas Four Bar R Investments LTD ⇒ 408 East 50th  Location: Lubbock, TX, US		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Texas Four Bar R Investments LTD ⇒ 4202-4208 Locust  Location: Lubbock, TX, US		\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Texas Four Bar R Investments LTD ⇒ 4225 Ave A  Location: Lubbock, TX, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	_
Texas Four Bar R Investments LTD ⇒ 520 East 44  Location: Lubbock, TX, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 524 East 46  Location: Lubbock, TX, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD $\Rightarrow$ 5402 Ave L Location: Lubbock, TX, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 5409 45th  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	None
Texas Four Bar R Investments LTD ⇒ 6101 72nd Place  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6103 72nd Place  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6105 72nd Place  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6107 72nd Place  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6109 72nd Place  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6111 72nd Place  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6113 72nd Place  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒		\$100,001 -	Rent	\$15,001 -	\$15,001 -

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
6115 72nd Place	\$250,000		\$50,000	\$50,000
LOCATION: Lubbock, TX, US				
Texas Four Bar R Investments LTD ⇒ 6117 72nd Place  Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6119 72nd Place Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6121 72nd Place Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6123 72nd Place  Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6125 72nd Place  Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6127 72nd Place  Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6129 72nd Place  Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ 6549 92nd  Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	None
Texas Four Bar R Investments LTD ⇒ 703 East 42 Location: Lubbock, TX, US	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 717 East 40th  Location: Lubbock, TX, US	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Texas Four Bar R Investments LTD ⇒ 833 East 40	\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Location: Lubbock, TX, US					
Texas Four Bar R Investments LTD ⇒ 8601 Memphis  Location: Lubbock, TX, US		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Texas Four Bar R Investments LTD ⇒ 9801 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 9803 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 9805 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 9806 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 9807 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 9808 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 9809 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ 9810 Vernon  Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Texas Four Bar R Investments LTD ⇒ Briercroft 19 Location: Lubbock, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ Briercroft 22 Location: Lubbock, TX, US		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Texas Four Bar R Investments LTD ⇒ Briercroft 31 Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	None	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ Briercroft 4 Location: Lubbock, TX, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Texas Four Bar R Investments LTD ⇒ Equipment  Description: Forklifts and trucks	\$100,001 - \$250,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
Texas Four Bar R Investments LTD ⇒ Golf Carts  DESCRIPTION: GOLF CARTS	\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
Texas Four Bar R Investments LTD ⇒ Note from Grady Robertson	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Texas Four Bar R Management LLC ⇒ Texas Four Bar R Management LLC  Location: Lubbock, TX, US  DESCRIPTION: Managing Partner for Texas Four Bar	\$50,001 - \$100,000 R Investments	None		
Zynga Inc Class A (ZNGA)	\$1,001 - \$15,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Robertson Bonded Warehouse, Inc.	Spouse salary	\$65,000.00	\$25,000.00
City of Lubbock	Mayor's Salary	\$375.00	\$375.00

### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
CityBank Texas	November 2, 2015	Real Estate Secured Loan	\$5,000,001 - \$25,000,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	CityBank Texas	March 18, 2015	Truck Loan	\$10,000 - \$15,000
	CityBank Texas	June 4,2015	Equipment Loan	\$15,001 - \$50,000
	CityBank Texas	April 18,2013	Equipment Loan	\$15,001 - \$50,000
	CityBank Texas	February 28, 2014	Real Estate Loan	\$1,000,001 - \$5,000,000
	CityBank Texas	January 14, 2012	Business Loan	\$50,001 - \$100,000
	CityBank Texas	December 7, 2015	Golf Cart Loan	\$250,001 - \$500,000
	CityBank Texas	November 30, 2012	Truck Loan	\$10,000 - \$15,000
	Wayne Edwards	June 2, 2014	Ranch Note	\$500,001 - \$1,000,000
	City Bank Texas	03/21/2016	loan	\$250,001 - \$500,000

#### **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
President	Robertson Bonded Warehouse, Inc.
Manager/Member	Lubbock G&K Investments. LC
Manager	Hub City Investments I, LTD
Manager/Member	HCC Bar & Grill, LC
Member	Tour Player Sponsors, LLC
Member	Texas Four Bar R Investments, LTD
Manager/Member	Texas Four Bar R Management, LLC

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• HCC Bar & Grill, LLC

LOCATION: US

• Hub City Investments I

LOCATION: US

• Lubbock G&K Investments

LOCATION: US

• Robertson Investments

LOCATION: US

• Texas Four Bar R Investments LTD

LOCATION: US

o Texas Four Bar R Management LLC

LOCATION: US

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Glen Charles Robertson, 05/15/2016