



Filing ID #10010836

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Gary Palmer  
**Status:** Member  
**State/District:** AL06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 05/20/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ ALLNZGI CONV A	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ ASG MGD FUT STR A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ BLKRCK GLB ALLOC A	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ BLKRCK STR INC OPP A	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ COLUMBIA CONTRA COR A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ COLUMBIA STR INC A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ DEUTSCHE MSCI JAPAN ETF	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
EV GLB MACRO ABS ADVTG A				
Ameriprise ADP Ann Palmer IRA ⇒ GS LOC E/MKT DBT A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ ISHS EDGE MSCI MIN ETF	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ IVY SCI & TECH A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JH EMRG MKT A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JH GLB ABS RET STR A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JPM INTL VAL A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JPM STRAT INCM OPP A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JPM VAL ADVTG A	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ LEGG BW ABS RET OPP A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ MFS INTL GRW A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ NUVEEN GLB INFRA A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ OPPEN GLB OPP A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ PRUD JENN NATRL RES A	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ PUTNAM CAP SPECTRUM A	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Ameriprise ADP Ann Palmer IRA ⇒ WF COR BD A	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ WF PREM LG CO GRW A	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ WSDMTRE EURO HDGD EQ ETF	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ALLNZGI CONV A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ASG MGD FUT STR A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ BLKRCK GLB ALLOC A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ BLKRCK STR INC OPP A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ COLUMBIA CONTRA COR A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ COLUMBIA STR INC A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ DEUTSCHE MSCI JAPAN ETF	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ EV GLB MACRO ABS ADVTG A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ GS LOC E/MKT DBT A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ISHS EDGE MSCI MIN ETF	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ IVY SCI & TECH A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH EMRG MKT A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Ameriprise ADP Ann Palmer TOD ⇒ JH GLB ABS RET STR A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JPM INTL VAL A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JPM STRAT INCM OPP A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JPM VAL ADVTG A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ LEGG BW ABS RET OPP A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ MFS INTL GRW A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ NUVEEN GLB INFRA A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ OPPEN GLB OPP A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ PRUD JENN NATRL RES A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ PUTNAM CAP SPECTRUM A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ WF COR BD A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ WF PREM LG CO GRW A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ WSDMTRE EURO HDGD EQ ETF	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ALLNZGI CONV A	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ASG MGD FUT STR A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ BLKRCK GLB ALLOC A	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ BLKRCK STR INC OPP A	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ COLUMBIA CONTRA COR A	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ COLUMBIA STR INC A	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ DEUTSCHE MSCI JAPAN ETF	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ EV GLB MACRO ABS ADVTG A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ GS LOC E/MKT DBT A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ISHS EDGE MSCI MIN ETF	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Rent	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ IVY SCI & TECH A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JH EMRG MKT A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JH GLB ABS RET STR A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JPM INTL VAL A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JPM STRAT INCM OPP A	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JPM VAL ADVTG A	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ LEGG BW ABS RET OPP A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ MFS INTL GRW A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ NUVEEN GLB INFRA A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ OPPEN GLB OPP A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ PRUD JENN NATRL RES A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ PUTNAM CAP SPECTRUM A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ WF COR BD A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ WF PREM LG CO GRW A	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ WSDMTRE EURO HDGD EQ ETF	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ ALLNZGI CONV A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ ASG MGD FUT STR A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ BLKRCK GLB ALLOC A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Ameriprise ADP Gary Palmer Individual IRA ⇒ BLKRCK STR INC OPP A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ COLUMBIA CONTRA COR A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ COLUMBIA STR INC A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ DEUTSCHE MSCI JAPAN ETF		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ EV GLB MACRO ABS ADVTG A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ GS LOC E/MKT DBT A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ ISHS EDGE MSCI MIN ETF		\$1 - \$1,000	Tax-Deferred	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ IVY SCI & TECH A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JH EMRG MKT A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JH GLB ABS RET STR A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JPM INTL VAL A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JPM STRAT INCM OPP A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JPM VAL ADVTG A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ LEGG BW ABS RET OPP A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ MFS INTL GRW A		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary Palmer Individual IRA ⇒ NUVEEN GLB INFRA A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ OPPEN GLB OPP A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ PRUD JENN NATRL RES A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ PUTNAM CAP SPECTRUM A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ WF COR BD A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ WF PREM LG CO GRW A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ WSDMTRE EURO HDGD EQ ETF		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise Gary Palmer SEP IRA ⇒ VNGRD S&P 500 New ETF		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise SPS Ann Palmer TOD ⇒ Deutsche X tracker MSCI Eur Hedge Eq ETF	SP	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Avadian Credit Union		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Avadian Credit Union was formerly Alabama Telco Credit Union					
Avadian Credit Union	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Avadian Credit Union was formerly Alabama Telco Credit Union					
Avadian Credit Union	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Avadian Credit Union was formerly Alabama Telco Credit Union					
Avadian Credit Union	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Avadian Credit Union was formerly Alabama Telco Credit Union					
AXA Equitable Variable Life Insurance		\$15,001 - \$50,000	Interest	\$1,001 -	<input type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
				\$2,500
DESCRIPTION: Annual Interest Earnings				
Canaan LLC - 20% partnership in 526 acre timberland investment (105.2 acres) near Vernon, Alabama		\$100,001 - \$250,000	None	<input type="checkbox"/>
LOCATION: Vernon; Lamar County, AL, US				
Charles Schwab ⇒ AT&T Inc. (T)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000 <input type="checkbox"/>
DESCRIPTION: Charles Schwab Joint Cash Flow Account				
Charles Schwab ⇒ Charles Schwab Cash Flow Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Charles Schwab Cash, Money Market, and Deposit Accounts				
Charles Schwab ⇒ Frontier Communications Corporation (FTR)	JT	\$1 - \$1,000	None	<input type="checkbox"/>
DESCRIPTION: Charles Schwab Joint Account				
Charles Schwab - Govt Money Fund Wells Fargo Absolute & Return INSTL	DC	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Charles Schwab - Govt Money Fund Wells Fargo Absolute Return INSTL	DC	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Gary Palmer Individual IRA ⇒ Beck Mack and Oliver Partners FD		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Cash & Sweep Money Market Funds		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab 403(b)(7) Gov't Money Fund				
Gary Palmer Individual IRA ⇒ Diamond Hill Long Short Fund CL I		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ FPA Crescent Fund Inst CL Shares		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Pimco All Asset All Authority CL INST		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Gary Palmer Individual IRA ⇒ Pimco EQS Long Short FD Inst		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Pimco Low Duration Fund Instl CL		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Pimco Short Term Instl CL		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Pimco Unconstrained BD FD INST CL		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Wasatch Long Short FD INV		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
Gary Palmer Individual IRA ⇒ Wells Fargo Asset All OC Admin		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Charles Schwab IRA				
SPS ⇒ U.S. Savings Bonds		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Savings Bonds				
U.S. Savings Bonds		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Wells Fargo Cash & Sweep Money Market Funds		\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000 <input checked="" type="checkbox"/>
DESCRIPTION: Sold Computer Science Corporation Stock (see Schedule B); left proceeds in Wells Fargo Cash & Sweep Money Market Funds				

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ ALLNZGI CONV A	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒	SP	10/27/2015	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ASG MGD FUT STR A					
Ameriprise ADP Ann Palmer IRA ⇒ BLKRCK GLB ALLOC A	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ BLKRCK STR INC OPP A	SP	10/27/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ COLUMBIA CONTRA CORE A	SP	10/27/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ EV GLB MACRO ABS ADVTG A	SP	05/19/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ ISHS EDGE MSCI MIN ETF	SP	10/27/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JH GLB ABS RET STR A	SP	10/27/2015	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ PUTNAM CAP SPECTRUM A	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ WF COR BD A	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ALLNZGI CONV A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ALLNZGI CONV A	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ASG MGD FUT STR A	SP	10/27/2015	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ BLKRCK GLB ALLOC A	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ BLKRCK STR INC OPP A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ COLUMBIA CONTRA COR A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer TOD ⇒ EV GLB MACRO ABS ADVTG A	SP	05/19/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ EV GLB MACRO ABS ADVTG A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ISHS EDGE MSCI MIN ETF	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ ISHS EDGE MSCI MIN ETF	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH E/MKT A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH GLB ABS RET STR A	SP	10/27/2015	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ JPM INTL VAL A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JPM VAL ADVTG A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ PUTNAM CAP SPECTRUM A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ PUTNAM CAP SPECTRUM A	SP	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ WF COR BD A	SP	09/24/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ALLNZGI CONV A	JT	10/27/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ASG MGD FUT STR A	JT	10/27/2015	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ISHS EDGE MSCI MIN ETF	JT	10/27/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ ISHS EDGE MSCI MIN ETF		10/27/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Gary Palmer SEP IRA ⇒ VNGRD S&P 500 NEW ETF		10/23/2014	P	\$1,001 - \$15,000	
Ameriprise SPS Ann Palmer TOD ⇒ Deutsche Xtracker MSCI Eur Hedge Eq ETF	SP	08/29/2014	P	\$15,001 - \$50,000	
Ameriprise SPS Ann Palmer TOD ⇒ Deutsche xtracker MSCI Europe Hedge ETF	SP	06/1/2015	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise SPS Ann Palmer TOD ⇒ Steward Lg Cap Enhanced Index ETF	SP	12/17/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameritrade		04/23/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Transferred IRA from Ameritrade to Ameriprise					
Charles Schwab Cash Flow Account	JT	09/23/2015	E	\$15,001 - \$50,000	
DESCRIPTION: Converted Schwab Govt Money Fund to Charles Schwab Cash, Money Market, and Deposit Accounts					
Computer Sciences Corporation (CSC)		11/17/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
Fast Appliance Service	Spouse Hourly Part-Time	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank of Birmingham, Alabama	September 2010	Mortgage on primary residence - Hoover, AL	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Heritage Foundation	01/27/2015	01/29/2015	Washington, DC - Middleburg, VA - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Club for Growth	02/28/2015	03/1/2015	Washington, DC - West Palm Beach, FL - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Israel Education Foundation	08/8/2015	08/16/2015	Birmingham, AL - Tel Aviv - Birmingham, AL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>o Ameriprise ADP Ann Palmer IRA (Owner: SP)</li><li>o Ameriprise ADP Ann Palmer TOD (Owner: SP) LOCATION: Birmingham, AL, US</li><li>o Ameriprise ADP Gary and Ann Palmer Joint (Owner: JT) LOCATION: US</li><li>o Ameriprise ADP Gary Palmer Individual IRA</li><li>o Ameriprise Gary Palmer SEP IRA</li><li>o Ameriprise SPS Ann Palmer TOD (Owner: SP) LOCATION: Birmingham, AL, US</li><li>o Charles Schwab (Owner: JT) LOCATION: US</li><li>o Gary Palmer Individual IRA</li><li>o SPS LOCATION: US</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Gary Palmer , 05/20/2016