



Filing ID #10027143

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Adam N. Jonasz
Status: Congressional Candidate
State/District: TX20

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 05/10/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
713 Waterlilly Place [RP]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Jensen Beach, FL, US DESCRIPTION: Rents collected paid the mortgage, HOA and maintenance - house currently has no tenants COMMENTS: Rents collected paid mortgage, HOA and maintenance- House currently has no tenants					
AXA 403(b) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Bank of America Checking/Saving [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase checking account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Checking/Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Consumers Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Elbit Systems Ltd. - Ordinary Shares (ESLT) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
DESCRIPTION: Stock held through Motifinvesting					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Fast Cash [BA]		\$1 - \$1,000	Interest	None	None
Fidelity IRA Fidelity Four in One [MF]		\$1,001 - \$15,000	Tax-Deferred		
Huntington Ingalls Industries, Inc. (HII) [ST] DESCRIPTION: Stock held through Motifinvesting		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Israel Bonds, 5% Interest [OT] DESCRIPTION: Israel Bonds Development Cororation for Israel	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
IWF [EF]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Lake Michigan Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Lockheed Martin Corporation (LMT) [ST] DESCRIPTION: Stock is held through Motifinvesting -		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Northrop Grumman Corporation (NOC) [ST] DESCRIPTION: Stock is held through Motifinvesting		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
ONEQ [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
RADA Electronic Industries Ltd. - Ordinary Shares (RADA) [ST] DESCRIPTION: Stock held through Motifinvesting		\$1 - \$1,000	Capital Gains	None	None
TROWE PRICE - Science and Technology [MF] DESCRIPTION: TROWE PRICE Brokerage Acct - dividends and gains reinvested		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Trowe Price Dividend Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
TRowe Price IRA Blue ChipGrowth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Trowe Price IRA Small Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Brokerage Account [MF] DESCRIPTION: Vanguard 500 Index Admiral Shares Dividends and Capital Gains are reinvested		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard IRA Vanguard Total Stock Market [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard IRA VIMAX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Money Market [BA]		\$1 - \$1,000	Interest	None	None
Vanguard Roth IRA VEXMX [MF]		\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Northside School District	Salary	\$600.00	\$600.00
NorthSide School Disrict	Spouse Salary	\$52,000.00	\$52,000.00
Department of Homeland Security	Salary	\$1,500.00	\$2,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Toyota Financial Services	August 2015	Car payment	\$10,000 - \$15,000
	Consumer Credit Union	July 2017	Car Payment	\$15,001 - \$50,000
	Gateway Mortgage Group	October 2018	Mortgage	\$250,001 - \$500,000
	COMMENTS: Current Residence			
	Chase	March 2017	Mortgage - 11215 Dublin Woods, San Antonio, TX	\$50,001 - \$100,000
	COMMENTS: House for mother-n-law to live			
	Chase	October 2001	Mortgage 713 Waterlilly Pl Jensen Beach, FL 33437	\$50,001 - \$100,000
	COMMENTS: First home			
SP	Navient	2004	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Adam N. Jonasz , 05/10/2019