



Filing ID #10032363

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Leslie E. Grant  
**Status:** Congressional Candidate  
**State/District:** MD07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 01/6/2020  
**Period Covered:** 01/01/2019– 01/3/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds IRA ⇒ AMCAP Fund-C (AMPCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ American Funds Mod Grow and Inc Class C (BLPCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ American Mutual Fund - C (AMFCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Bank of America Accounts [BA]		\$100,001 - \$250,000	Interest	None	\$1 - \$200
Bush Revocable Trust ⇒ Rental Property [RP]  LOCATION: Long Beach, CA, US		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ AMERICAN FUND GROWTH INVESTOR [MF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Bush Revocable Trust ⇒ NFS Account 1 ⇒		\$50,001 -	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
FIDELITY CONTRAFUND (FCNTX) [MF]		\$100,000			
Bush Revocable Trust ⇒ NFS Account 1 ⇒ Fidelity Money Market (FZBXX) [BA]		\$15,001 - \$50,000	Dividends	None	None
Bush Revocable Trust ⇒ NFS Account 1 ⇒ FIDELITY SELECT SEMICONDUCTORS PORT (FSELX) [MF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ INVESCO DIVERSIFIED DIVIDEND FD - INV (LCEIX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Bush Revocable Trust ⇒ NFS Account 1 ⇒ INVESCO TECHNOLOGY INV (FTCHX) [MF]		\$1,001 - \$15,000	None		
Bush Revocable Trust ⇒ NFS Account 1 ⇒ Maryland Tax Free Bond Fund (MDXVX) [MF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Bush Revocable Trust ⇒ NFS Account 1 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ RESOURCE REAL ESTATE DIVERSI SHS BEN INT (RREDX) [MF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Bush Revocable Trust ⇒ NFS Account 1 ⇒ T ROWE PRICE LATIN AMERICA FUND (PRLAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ T ROWE PRICE NEW AMERICA GROWTH (PRWAX) [MF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ T ROWE PRICE NEW ASIA (PRASX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ T ROWE PRICE SCIENCE AND TECHNOLOGY (PRSCX) [MF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ VANGUARD INDEX TR 500 INDEX ADMIR (VFIAX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bush Revocable Trust ⇒ NFS Account 1 ⇒ VANGUARD INDEX TR VALU INDEX ADM (VVIAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 1 ⇒ WASATCH ULTRA GROWTH INVESTOR (WAMCX) [MF]		\$15,001 - \$50,000	None		
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FID LARGE CAP VALUE ENHANCED INDEX FUN (FLVEX) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY 500 INDEX (FXAIX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY ADVISOR TOTAL BOND FUND CLASS (FBKWX) [MF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY CONCORD STR TR ITL ADVG INSTL (FSPSX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY EMERGING MARKETS INDEX (FPADX) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY FIXED INCOME TR SPR US BD INST (FXNAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 2 ⇒ Fidelity Money Market (SPAXX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY NASDAQ COMPOSITE INDEX FUND (FNCMX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY REAL ESTATE INDEX INST (FSRNX) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY SHRT TRM TREAS BND INDEX INPR (FUMBX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Bush Revocable Trust ⇒ NFS Account 2 ⇒ FIDELITY SMALL CAP INDEX (FSSNX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Global Atlantic IRA ⇒ Forethought Life Ins Annual Point-to-Point w/Cap [FN]		\$50,001 - \$100,000	Tax-Deferred		
Global Atlantic IRA ⇒ Forethought Life Ins Fixed Account [FN]		\$100,001 - \$250,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/American Global Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/CAUSEWAY INTL VALUE SEL [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/FR TEMP MUTUAL SHARES [MF]		\$1,001 - \$15,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/INVESCO GLOBAL REAL ESTATE [MF]		\$1,001 - \$15,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/INVESCO INTERNATIONAL GROWTH [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/MELLON NASDAQ 100 INDEX [MF]		\$1,001 - \$15,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/MELLON S&P 400 MIDCAP INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/MELLON S&P 500 INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/MELLON SMALL CAP INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/NEUBERGER BERMAN STRATEGIC INCOME [MF]		\$1,001 - \$15,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/PIMCO REAL RETURN [MF]		\$1,001 - \$15,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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JNL/PPM AMERICA FL RATE INC [MF]					
JNL Variable Annuity, IRA ⇒ JNL/PPM AMERICA HIGH YIELD BOND [MF]		\$1,001 - \$15,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/T. ROWE PRICE EST GR [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/T. ROWE PRICE SHORT-TERM BOND [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/T. ROWE PRICE VALUE [MF]		\$15,001 - \$50,000	Tax-Deferred		
JNL Variable Annuity, IRA ⇒ JNL/WMC VALUE FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
John Hancock Variable Annuity, IRA ⇒ JH Managed Vol Grw Port [MF]		\$100,001 - \$250,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ American Funds Growth - Class 2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ American Funds Growth & Income - Class 2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ American Funds International Class 2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ Delaware VIP High Yield Series - SVC Cla [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ Delaware VIP Limited-Term DIV Income-SVC [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ Delaware VIP Small Cap Value - SVC Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ Fidelity VIP II Contrafund - Service Cla [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ LVIP Blackrock Inflation Protected Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		

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Lincoln Choice Variable Annuity ⇒ LVIP SSGA S&P 500 Index - SV Cl [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ LVIP SSGA Small-Cap Index SV Cl [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ LVIP T R Price Structured Mid-Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ LVIP Wellington Mid-Cap Value SV [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Choice Variable Annuity ⇒ Templeton Global Bond VIP Fund CL 2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
M&T Bank Account [BA]		\$100,001 - \$250,000	Interest	None	\$1 - \$200
MFS ⇒ MFS Marland Muni Bond Fund A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - INDV ⇒ Ally Financial Inc. (ALLY) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Citigroup, Inc. (C) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ CVS Health Corporation (CVS) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Delta Air Lines, Inc. (DAL) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Fidelity Cash Reserves (FDRXX) [BA]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Mt. Yale - INDV ⇒ FirstEnergy Corp. (FE) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mt. Yale - INDV ⇒ General Mills, Inc. (GIS) [ST]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Mt. Yale - INDV ⇒ General Motors Company (GM) [ST]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Mt. Yale - INDV ⇒ Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Kroger Company (KR) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ L Brands, Inc. (LB) [ST]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Mt. Yale - INDV ⇒ Lam Research Corporation (LRCX) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Mt. Yale - INDV ⇒ Marathon Petroleum Corporation (MPC) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Simon Property Group, Inc. (SPG) [ST]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Mt. Yale - INDV ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ Texas Instruments Incorporated (TXN) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - INDV ⇒ ViacomCBS Inc. - Class B (VIAC) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Mt. Yale - IRA ⇒ Ally Financial Inc. (ALLY) [ST]		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Mt. Yale - IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Citigroup, Inc. (C) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ CVS Health Corporation (CVS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Delta Air Lines, Inc. (DAL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Fidelity Cash Reserves (FDRXX) [BA]		\$1,001 - \$15,000	Tax-Deferred		
Mt. Yale - IRA ⇒ FirstEnergy Corp. (FE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ General Mills, Inc. (GIS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ General Motors Company (GM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Kroger Company (KR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ L Brands, Inc. (LB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Lam Research Corporation (LRCX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		



Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Marathon Petroleum Corporation (MPC) [ST]					
Mt. Yale - IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ Texas Instruments Incorporated (TXN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - IRA ⇒ ViacomCBS Inc. - Class B (VIAC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Mt. Yale - Master - IRA ⇒ Fidelity Cash Reserves (FDRXX) [BA]		\$15,001 - \$50,000	Tax-Deferred		
NFS IRA ⇒ CNL Healthcare PPTYS Inc [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS IRA ⇒ Inland Amern Real Estate Tr Inc (IARE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
NFS IRA ⇒ Resource Real Estate Diversi SHS Ben INT (RREDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS IRA 2 ⇒ Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
NFS IRA 2 ⇒ Fidelity Cash Reserve (FDRXX) [BA]		\$1,001 - \$15,000	Tax-Deferred		
NFS IRA 2 ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
NFS IRA 2 ⇒ McCormick & Company, Incorporated (MKC) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NFS Premier - INDV ⇒ FID LARGE CAP VALUE ENHANCED INDEX FUN (FLVEX) [MF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
NFS Premier - INDV ⇒ FIDELITY 500 INDEX (FXAIX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
NFS Premier - INDV ⇒ FIDELITY ADVISOR TOTAL BOND FUND CLASS (FBKWX) [MF]		\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000
NFS Premier - INDV ⇒ FIDELITY CONCORD STR TR ITL ADVG INSTL (FSPSX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
NFS Premier - INDV ⇒ FIDELITY EMERGING MARKETS INDEX (FPADX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
NFS Premier - INDV ⇒ FIDELITY FIXED INCOME TR SPR USBADINST (FXNAX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
NFS Premier - INDV ⇒ Fidelity Money Market Fund (SPAXX) [BA]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
NFS Premier - INDV ⇒ FIDELITY NASDAQ COMPOSITE INDEX FUND (FNCMX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
NFS Premier - INDV ⇒ FIDELITY REAL ESTATE INDEX INST (FSRNX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
NFS Premier - INDV ⇒ FIDELITY SHRT TRM TREAS BND INDEX INPR (FUMBX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
NFS Premier - INDV ⇒ FIDELITY SMALL CAP INDEX (FSSNX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
NFS Premier IRA ⇒ BLACKROCK HIGH YIELD BOND PORTFOLIO FUND INST CLA (BHYIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NFS Premier IRA ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DELAWARE SMALL CAP CORE FUND CLASS I (DCCIX) [MF]		\$100,000			
NFS Premier IRA ⇒ DELAWARE VALUE FUND I (DDVIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NFS Premier IRA ⇒ FIDELITY 500 INDEX (FXAIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
NFS Premier IRA ⇒ FIDELITY CONCORD STR TR ITL ADVG INSTL (FSPSX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NFS Premier IRA ⇒ FIDELITY COVINGTON TR LOW VOLITY ETF (FDLO) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS Premier IRA ⇒ FIDELITY FIXED INCOME TR SPR USBADINST (FXNAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
NFS Premier IRA ⇒ FIDELITY GOVERNMENT MONEY MARKET FUND (SPAXX) [BA]		\$1,001 - \$15,000	Tax-Deferred		
NFS Premier IRA ⇒ FIDELITY REAL ESTATE INDEX INST (FSRNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS Premier IRA ⇒ FLOATING RATE FUND CLASS F (LFRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS Premier IRA ⇒ GLENMEDE FD INC SEC OPTION PTF (GTSOX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS Premier IRA ⇒ GUGGENHEIM INVESTMNT GRADE BOND CL INSTL (GIUSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
NFS Premier IRA ⇒ INVESCO OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y (ODVYX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS Premier IRA ⇒ SHORT DURATION INCOME FUND CLASS F		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(LDLFX) [MF]					
NFS Premier IRA ⇒ STRUCTURED INTERNATIONAL EQUITY FUND CL I (EISX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NFS Premier IRA ⇒ T ROWE PRICE GROWTH STOCK (PRGFX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
SECU Credit Union Accounts [BA]		\$100,001 - \$250,000	Interest	None	\$201 - \$1,000
Wells Fargo Bank Accounts [BA]		\$250,001 - \$500,000	Interest	None	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Maryland	Pension	\$ .00	\$15,348.00
Maryland State Board of Dental Examiners	Stipend	\$ .00	\$2,500.00
Commission on Dental Competency Assement	Consultant		\$2,300.00
Mt. Yale IRA	IRA Distribution	\$ .00	\$18,000.00
NFS Premier IRA	IRA Distribution	\$ .00	\$30,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director of Advocacy and Outreach	Children's Oral Health Institute Advisory Board
Board of Directors	National Dental Association Foundation
COMMENTS: Resigned from Board of Directors in April 2019.	
Board of Directors	League of Women Voters - Baltimore County

Position	Name of Organization
COMMENTS: Resigned in November 2019	
Board of Directors	Oral Health America (OHA)
COMMENTS: OHA has currently ceased, and does not intend to renew, active operations.	
Board Member	Maryland State Board of Dental Examiners
Board of Directors	Dr. Edward Shils Entrepreneurial Fund
Fellow	American College of Dentists
Fellow	International College of Dentists
Member	Academy of General Dentistry
Member	American Association of Women Dentists
Member	American Dental Association
Member	Pierre Fauchard Academy
Member	Organization for Safety, Asepsis and Prevention
Member	American Speech, Language, Hearing Association
Member	National Association for the Advancement of Colored People
Member	National Dental Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2017	State of Maryland and Me	Government sponsored pension plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o American Funds IRA</li> <li>o Bush Revocable Trust</li> <li>o Bush Revocable Trust ⇒ NFS Account 1 LOCATION: US</li> <li>o Bush Revocable Trust ⇒ NFS Account 2 LOCATION: US</li> <li>o Global Atlantic IRA</li> </ul>
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- JNL Variable Annuity, IRA
- John Hancock Variable Annuity, IRA
- Lincoln Choice Variable Annuity
- MFS  
LOCATION: US
- Mt. Yale - INDV  
LOCATION: US
- Mt. Yale - IRA
- Mt. Yale - Master - IRA
- NFS IRA
- NFS IRA 2
- NFS Premier - INDV  
LOCATION: US
- NFS Premier IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Leslie E. Grant , 01/6/2020