

FEB 06 2018

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UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

FORM B

For New Members, Candidates, and New Employees

LEGISLATIVE RESOURCE CENTER

18 FEB -8 PM 10:54

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVESName: MEL HALL Daytime Telephone _____FILER
STATUSNew Member of or Candidate for
U.S. House of RepresentativesState: IADistrict: 02

Candidates - Date of Election: _____

Check if
AmendmentNew Officer or Employee
Employing Office: _____Staff Filer Type (if Applicable):
Shared ☐ Principal Assistant ☐Period Covered: January 1, _____
to _____A \$200 penalty shall be assessed against any
individual who files more than 30 days late.

(Office Use Only)

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☒No ☐

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☒No ☐

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☐No ☒

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☐No ☒

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☒No ☐

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐No ☒

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Use additional sheets if more space is required.

Revocable Trust

As of Date	Name	Ticker	Cusip	MV As of 1/8/18				CURRENT YEAR	RECORD YEAR
1/8/2018	Adams Co Pre 5.500% 12/01/21		005482Q72	\$ 103,584.00	Interest	\$		5,500.00	5,500
1/8/2018	Alamogordo NM Sch 4.000% 8/01/18		011464GD0	\$ 202,828.00	Interest	\$		8,000.00	8,000
1/8/2018	Albuquerque NM 5.000% 7/01/24		0135184W2	\$ 149,195.00	Interest	\$		6,250.00	6,250
1/8/2018	Belleville MI Area 3.500% 5/01/24		079014AG1	\$ 216,168.00	Interest	\$		7,000.00	5,500
1/8/2018	Bettendorf IA 3.500% 6/01/19		087671G72	\$ 453,413.25	Interest	\$		7,875.00	7,875
1/8/2018	Box Elder Cnty UT 2.000% 7/15/21		103133GF5	\$ 302,436.00	Interest	\$		6,000.00	6,000
1/8/2018	Box Elder Cnty UT 4.000% 7/15/18		103133FF6	\$ 101,257.00	Interest	\$		4,000.00	4,000
1/8/2018	Burleigh Cnty ND 3.000% 11/01/25		121382AK1	\$ 152,400.00	Interest	\$		4,500.00	2,600
1/8/2018	Clark Cnty WA Sch 3.000% 12/01/26		181288QD6	\$ 267,877.50	Interest	\$		7,500.00	7,500
1/8/2018	Cleveland Cnty OK 2.000% 3/01/20		186054GK2	\$ 250,355.00	Interest	\$		5,000.00	—
1/8/2018	Delaware St 3.000% 7/01/18		2463805L9	\$ 251,777.50	Interest	\$		7,500.00	7,500
1/8/2018	Eden Prairie MN 5.000% 2/01/22		279533SZ7	\$ 103,591.00	Interest	\$		5,000.00	5,000
1/8/2018	Fairfax Cnty VA 3.000% 10/01/24		303822AAH5	\$ 31,847.10	Interest	\$		900.00	900
1/8/2018	Hawaii Cnty HI 3.000% 9/01/25		419722R88	\$ 123,114.40	Interest	\$		3,450.00	3,450
1/8/2018	Isu Facs Corp IA 3.000% 7/01/24		45032TAG8	\$ 266,447.50	Interest	\$		7,500.00	—
1/8/2018	Jacksonville AR 3.000% 6/01/25		469666BC4	\$ 257,637.50	Interest	\$		7,500.00	3,458
1/8/2018	Jefferson Cnty KY 2.000% 6/01/20		472904Y47	\$ 251,477.50	Interest	\$		5,000.00	2,500
1/8/2018	Kettle Moraine WI 3.000% 4/01/23		492700LB3	\$ 105,814.00	Interest	\$		3,000.00	3,000
1/8/2018	Las Cruces NM Sch 3.000% 8/01/23		517534VF7	\$ 264,990.00	Interest	\$		7,500.00	7,500
1/8/2018	Las Cruces NM Sch 5.000% 8/01/24		517534QZ9	\$ 216,250.00	Interest	\$		10,000.00	10,000
1/8/2018	Marble Falls TX Ind 3.000% 8/15/19		566030VS8	\$ 204,414.00	Interest	\$		6,000.00	3,500
1/8/2018	Maricopa Cnty AZ 3.000% 7/01/22		566795JY7	\$ 153,045.00	Interest	\$		4,500.00	4,500
1/8/2018	Maricopa Cnty AZ SC 2.000% 7/01/25		567031SZ3	\$ 24,825.25	Interest	\$		500.00	500
1/8/2018	Meriden CT 4.000% 8/01/20		589535L76	\$ 264,235.00	Interest	\$		10,000.00	10,000
1/8/2018	Minnesota St 3.000% 8/01/21		6041295A0	\$ 157,050.00	Interest	\$		4,500.00	2,250
1/8/2018	Missouri St 3.000% 4/01/26		606341KP9	\$ 267,220.00	Interest	\$		7,500.00	—
1/8/2018	New Hanover Cnty NC 4.000% 6/01/21		644800P65	\$ 103,302.00	Interest	\$		4,000.00	4,000
1/8/2018	New Haven MI Cmnty 3.000% 5/01/24		645172LV0	\$ 261,690.00	Interest	\$		7,500.00	—
1/8/2018	New Mexico St Sever 4.000% 7/01/23		647310X55	\$ 215,982.00	Interest	\$		7,800.00	7,800
1/8/2018	Oklahoma Cnty OK 3.000% 7/01/23		678841KR7	\$ 473,760.00	Interest	\$		13,500.00	—

1/8/2018	Oregon St 3.000% 5/01/20	68609BRL3	\$	103,050.00	Interest	\$	3,000.00	3,000
1/8/2018	Payne Cnty OK Indep 2.000% 6/01/21	704403KX1	\$	251,607.50	Interest	\$	5,000.00	-
1/8/2018	Plano TX Indep Sch 4.000% 2/15/21	727199GK1	\$	12,029.52	Interest	\$	480.00	480
1/8/2018	Portland OR 4.250% 6/15/19	736742QJ9	\$	252,915.00	Interest	\$	10,625.00	10,625
1/8/2018	Saint Cloud MN 3.000% 2/01/22	789177QG0	\$	105,095.00	Interest	\$	3,000.00	1,333
1/8/2018	Saint Michael MN 3.000% 2/01/22	792775PT9	\$	262,587.50	Interest	\$	7,500.00	7,500
1/8/2018	Shawnee Cnty KS Unif 3.000% 9/01/22	820642SX5	\$	157,750.50	Interest	\$	4,500.00	1,750
1/8/2018	Springfield MO Spl 3.000% 5/01/25	851039GD3	\$	145,908.00	Interest	\$	4,200.00	4,200
1/8/2018	Tulsa OK 3.750% 3/01/20	899645TV7	\$	208,842.00	Interest	\$	7,500.00	7,500
1/8/2018	Virginia St Clg Bldg 3.000% 9/01/26	92778WDX1	\$	214,494.00	Interest	\$	6,000.00	6,000
1/8/2018	Wapakoneta OH City 3.000% 12/01/22	933747DN4	\$	105,226.00	Interest	\$	3,000.00	3,000
1/8/2018	Warwick PA Sch Dist 3.375% 2/01/19	936652JA5	\$	200,222.00	Interest	\$	6,750.00	6,750
1/8/2018	Waukee IA 3.000% 6/01/18	942830QU7	\$	100,613.00	Interest	\$	3,000.00	3,000
1/8/2018	Waukee IA Cmnty Sch 3.000% 6/01/23	94283NCU2	\$	262,900.00	Interest	\$	7,500.00	-
1/8/2018	Waukee IA Cmnty Sch 3.000% 6/01/27	94283NCY4	\$	259,850.00	Interest	\$	7,500.00	-
1/8/2018	West Des Moines IA 3.000% 6/01/21	9525302N2	\$	260,825.00	Interest	\$	7,500.00	7,500
1/8/2018	Whitehouse TX Indep 3.000% 2/15/23	965288NU3	\$	158,467.50	Interest	\$	4,500.00	-

1/8/2018	Federated Govt Obli Fd-prm	GOFXX	\$	1,694,100.01	Interest	\$	16,012.63	8,130
1/8/2018	American Cent Int T/F Bond-ins	AXBIX	\$	24934846	Dividend	\$	33,495.97	25,190
1/8/2018	Apple Inc	AAPL	\$	85,431.50	Dividend	\$	1,234.80	1,205
1/8/2018	Abbvie Inc	ABBV	\$	39,796.00	Dividend	\$	1,136.00	1,024
1/8/2018	Abbott Labs	ABT	\$	35,292.00	Dividend	\$	672.00	636
1/8/2018	Allstate Corp	ALL	\$	60,834.00	Dividend	\$	888.00	864
1/8/2018	American Express Co	AXP	\$	40,060.00	Dividend	\$	560.00	524
1/8/2018	Check Point Software Tech Ltd	CHKP	\$	15,540.00	Dividend	\$	-	-
1/8/2018	Conocophillips	COP	\$	17,238.00	Dividend	\$	318.00	318
1/8/2018	Costco Wholesale Corp	COST	\$	22,429.12	Dividend	\$	238.00	105
1/8/2018	CISCO Systems Inc	CSCO	\$	59,910.00	Dividend	\$	1,740.00	1,685
1/8/2018	Chevron Corporation	CVX	\$	51,412.00	Dividend	\$	1,728.00	1,728
1/8/2018	Dodge & Cox Intl Stock Fund	DODFX	\$	220,792.05	Dividend	\$	3,438.23	1,004
1/8/2018	iShares MSCI EAFE ETF	EFA	\$	307,402.50	Dividend	\$	7,667.00	7,527
1/8/2018	General Dynamics Corp	GD	\$	40,940.00	Dividend	\$	672.00	608
1/8/2018	Alphabet Inc Cl C	GOOG	\$	44,277.60	Dividend	\$	-	-

1/8/2018	Alphabet Inc CL A	GOOGL	02079K305	\$	44,568.40	Dividend	\$	-	-
1/8/2018	Intel Corp	INTC	458140100	\$	62,636.00	Dividend	\$	1,526.00	1,508
1/8/2018	iShares Russell 1000 Value ETF	IWD	464287598	\$	695,640.00	Dividend	\$	14,267.00	6,300
1/8/2018	iShares Russell 1000 Growth ETF	IWF	464287614	\$	1,323,730.00	Dividend	\$	14,022.00	6,008
1/8/2018	iShares Russell 2000 ETF	IWM	464287655	\$	232,545.00	Dividend	\$	2,886.00	1,854
1/8/2018	JP Morgan Chase & Co	JPM	46625H100	\$	81,375.00	Dividend	\$	1,680.00	1,530
1/8/2018	SPDR S&P Midcap 400 ETF Trust	MDY	78467Y107	\$	282,760.00	Dividend	\$	3,272.80	1,773
1/8/2018	Merck & Co Inc	MRK	58933Y105	\$	12,748.50	Dividend	\$	432.00	423
1/8/2018	Microsoft Corp	MSFT	594918104	\$	97,108.00	Dividend	\$	1,848.00	1,716
1/8/2018	Nike Inc-class B	NKE	654106103	\$	51,640.00	Dividend	\$	640.00	576
1/8/2018	Norfolk Southern Corp	NSC	655844108	\$	61,028.00	Dividend	\$	976.00	944
1/8/2018	Nuveen Short Dur H/Y Muni-i	NVHIX	67065Q699	\$	634,202.48	Dividend	\$	23,443.69	-
1/8/2018	Oracle Corporation	ORCL	68389X105	\$	39,184.00	Dividend	\$	608.00	576
1/8/2018	Pfizer Inc	PFE	717081103	\$	22,088.70	Dividend	\$	824.16	775
1/8/2018	Procter & Gamble Co	PG	742718109	\$	29,809.00	Dividend	\$	896.35	870
1/8/2018	Putnam Muni Opportunities Tr	PMO	746922103	\$	100,240.00	Dividend	\$	5,192.00	5,192
1/8/2018	Paypal Holdings Inc	PYPL	70450Y103	\$	63,240.00	Dividend	\$	-	-
1/8/2018	SPDR S&P Dividend ETF	SDY	78464A763	\$	238,600.00	Dividend	\$	5,250.00	894
1/8/2018	AT&T Inc	T	00206R102	\$	38,250.00	Dividend	\$	2,000.00	1,960
1/8/2018	Travelers Companies Inc	TRV	89417e109	\$	32,862.50	Dividend	\$	720.00	707
1/8/2018	Vanguard MSCI Emerging Markets ETF	VWO	922042858	\$	239,350.00	Dividend	\$	5,290.00	3,150
1/8/2018	Vanguard SH Trm Tax Ex-adm	VWSUX	922907803	\$	8,516,519.42	Dividend	\$	124,072.47	92,302
1/8/2018	Verizon Communications	VZ	92343V104	\$	36,673.00	Dividend	\$	1,652.00	1,617
1/8/2018	Exxonmobil Corp	XOM	30231G102	\$	34,856.00	Dividend	\$	1,232.00	1,200
1/8/2018	Zimmer Biomet Holdings Inc	ZBH	98956P102	\$	31,807.44	Dividend	\$	241.92	241

\$ 26,229,636.01

\$

559,103.02 373,955

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Use additional sheets if more space is required.

CNVT

As of Date	Name	Ticker	CUSIP	MV As Of 1/8/18	Income Type	CUMULATIVE YEAR	PERIODIC YEAR
1/8/2018	Federated Govt Obli Fd-prm	GOFXX	608919718	\$ 20,813.42	Dividends	196.728446	196,728
1/8/2018	Nuveen Short Dur H/y Muni-i	NVHIK	670650699	\$ 217,198.85	Dividends	8028.890622	4,733
1/8/2018	Vanguard Intm Trm T/e Fd-adm	VWILX	922907878	\$ 843,842.88	Dividends	23829.45405	23,485
1/8/2018	Vanguard SH Trm Tax Ex-adm	VWSUX	922907803	\$ 106,802.14	Dividends	1555.941345	991
1/8/2018	Amer Fnds New World-f3	FNWFX	649280773	\$ 56,573.83	Dividends	725.05251	-
1/8/2018	iShares MSCI EAFE ETF	EFA	464287465	\$ 258,218.10	Dividends	6440.28	-
1/8/2018	Vanguard MSCI Emerging Markets ETF	VWO	922042858	\$ 103,447.07	Dividends	2286.338	2,425
1/8/2018	Boston Partners All Cap Value Fund	BPAIX	749255139	\$ 116,808.51	Dividends	794.76185	780
1/8/2018	Fidelity Contrafund	FCNTX	316071109	\$ 83,064.82	Dividends	78.3384	72
1/8/2018	iShares Core S&P Mid-Cap ETF	IJH	464287507	\$ 113,206.94	Dividends	1319.329	1,054
1/8/2018	iShares Russell 1000 Growth ETF	IWF	464287614	\$ 698,232.74	Dividends	7396.236	9,913
1/8/2018	iShares Russell 1000 Value ETF	IWD	464287598	\$ 646,312.80	Dividends	13255.34	16,128
1/8/2018	iShares Russell 2000 ETF	IWM	464287655	\$ 116,582.56	Dividends	1446.848	2,062
				\$ 3,381,104.65		\$ 67,353.54	61,623

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Use additional sheets if more space is required.

SEP ICA

As of Date	Name	Ticker	CUSIP	Mv As Of
				1/8/18
1/8/2018	Federated Govt Obli Fd-prm	GOFXX	608919718	\$ 394.26
1/8/2018	Federated High Yield Bond Fund	FIHBX	314208300	\$ 19,080.26
1/8/2018	Metropolitan West Total Return Bond Fund	MWTTX	592905509	\$ 33,631.87
1/8/2018	Nuveen Preferred Securities Fund	NPSRX	670700400	\$ 3,225.57
1/8/2018	Vanguard S/T Invest Gr-adm	VFSUX	922031836	\$ 73,859.40
1/8/2018	Amer Fnds New World-f3 *	FNWFX	649280773	\$ 2,006.52
1/8/2018	Dodge & Cox Intl Stock Fund	DODFX	256206103	\$ 3,069.70
1/8/2018	iShares MSCI EAFE ETF	EFA	464287465	\$ 1,808.25
1/8/2018	Boston Partners All Cap Value Fund	BPAIX	749255139	\$ 10,755.87
1/8/2018	Fidelity Contrafund	FCNTX	316071109	\$ 12,102.94
1/8/2018	Sterling Stratton Small Cap Value	STSCX	85917K546	\$ 2,901.85
1/8/2018	T Rowe PR Mid Cap Grow-i	RPTIX	779556406	\$ 1,915.01
				\$ 164,751.51

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Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: MEL HALL

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income																									
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	Current Year												Preceding Year												
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*										I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
	METHUENIST MOUNTAIN																																															
	PENSION PLAN																																															
	WES PATH:																																															
	INFLATION PROTECTION																																															
	FIXED INCOME																																															
	EXT TERM FIXED INCOME																																															
	US EQUITY																																															
	INTERNATIONAL EQUITY																																															

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Use additional sheets if more space is required.

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Source (include date of receipt for honoraria)

[illegible]

SCHEDULE D - LIABILITIES

Name: MEL HALL

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
	Example First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	N/A													

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
CEO	SPECIALTY CARE MGMT CO LLC

SCHEDULE F - AGREEMENTS

Name: MEL HALL

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	N/A	

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)		Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate		Accounting Services
SECURITY CARE		CEO
MCMT CO LLC		
NASHVILLE, TENN		

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MEZ HAL

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