



Filing ID #10002544

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. André Carson
Status: Member
State/District: IN07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|----------------|-------------|--------------------------|
| 403(b) ⇒ Valic Money Market I Fund (VCIXX) | | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| Capital One Bank Accounts | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Chase Bank Accounts | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Metlife Whole Life Policy DESCRIPTION: Policy cancelled in April 2013 | | None | None | | <input type="checkbox"/> |
| PNC Bank Accounts | | \$1 - \$1,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---|---------------|--------|
| Metropolitan School District of Pike Township | Spouse salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------------------|---------------|---|-----------------------|
| | Ed Financial | January 2011 | Student Loan | \$15,001 - \$50,000 |
| | Fifth Third Mortgage | April 2011 | Mortgage on personal residence, IN (not rented) | \$250,001 - \$500,000 |
| | Wells Fargo | April 2011 | Mortgage on personal residence, DC (not rented) | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|------------------------------|---------------------------------------|
| Board Member (uncompensated) | Congressional Black Caucus Foundation |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | Inclusions | | |
|--|------------|------------|---|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Lodging? | Food? | Family? |
| Government of Morocco (MECEA) | 12/28/2013 | 01/1/2014 | Washington, DC - Rabat, Morocco - Casablanca, Morocco - Marrakesh, Morocco - Indianapolis, IN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Government of the People's Republic of China (MECEA) | 08/2/2013 | 08/10/2013 | Washington, DC - Beijing, China - Shanghai, China - Hong Kong, China - Washington, DC | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- 403(b)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. André Carson , 05/15/2014