



Filing ID #10029941

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Desi Maes  
**Status:** Congressional Candidate  
**State/District:** TX24

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 01/31/2020  
**Period Covered:** 01/01/2018– 12/31/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Accounts [BA]		\$250,001 - \$500,000	None		
Dell Retirement - T Rowe Price ⇒ TDKB Bond Index Fund [MF]		\$15,001 - \$50,000	None		
Dell Retirement - T Rowe Price ⇒ TDKD Equity Index Fund [MF]		\$15,001 - \$50,000	None		
Dell Retirement - T Rowe Price ⇒ TDKF SM Midcap Core Index Fund [MF]		\$15,001 - \$50,000	None		
Dell Retirement - T Rowe Price ⇒ TDKG International Index [MF]		\$15,001 - \$50,000	None		
Dell Retirement - T Rowe Price ⇒ TDKL Bond Fund [MF]		\$15,001 - \$50,000	None		
Dell Retirement - T Rowe Price ⇒ TDKT PMP 2035 Fund [MF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dell Retirement - T Rowe Price ⇒ TF3I Balance Fund [MF]		\$15,001 - \$50,000	None		
Dell Retirement - T Rowe Price ⇒ TF3J US Large Cap Equity [MF]		\$15,001 - \$50,000	None		
Dell Retirement - T Rowe Price ⇒ TJ3k US Small/Mid Cap Eq [MF]		\$15,001 - \$50,000	None		
Government Pension [PE]		\$1,000,001 - \$5,000,000	None		
Land in Cancun, Mexico [RP] LOCATION: Cancun, MX		\$50,001 - \$100,000	None		
Land in Maui, Hawaii [RP] LOCATION: Maui, HI, US		\$100,001 - \$250,000	None		
Land in Mora, New Mexico [RP] LOCATION: Mora/Mora, NM, US		\$500,001 - \$1,000,000	None		
Lincoln Financial Group ⇒ 25-To-Go-Fund [MF]		\$50,001 - \$100,000	None		
Metlife Insurance [WU]		\$1,000,001 - \$5,000,000	None		
USAA Bank Accounts [BA]		\$100,001 - \$250,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
PJEN LLC	Owner	\$877,724.00	\$925,221.00
DFAS	Military Retirement	\$38,839.00	\$37,708.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
VA	VA Benefits	\$33,021.00	\$31,200.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA	Oct 2019	New Vehicle	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Riverside HOA
Board Member	Divergence Academy

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Dell Retirement - T Rowe Price  
DESCRIPTION: Retirement 401K
- o Lincoln Financial Group  
DESCRIPTION: 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Desi Maes , 01/31/2020