

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

**FORM A** Page 1 of 6  
For use by Members, officers, and employees

**HAND  
DELIVERED**

William Franklin Shuster

(Full Name)

(Daytime Telephone)

2013 AUG 13 AM 11:10  
(Office Use Only)

**Filer Status**

☒ Member of the U.S. House of Representatives

State: PA  
District: 09

☐ Officer Or Employee

Employing Office:

**Report Type**

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION – ANSWER EACH OF THESE QUESTIONS

IPO-- Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
HOSPICE PREFERRED CHOICE INC	SPOUSE SALARY	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below.</p> <p>Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
5S LLC - General Partner of Shuster Family Limited Partnership		\$1,001 - \$15,000	Other: PARTNERSHIP	\$1 - \$200	
DC	Alliance CBF Principal Protect Inc Pott Alt C	\$1,001 - \$15,000	Other: TAX DEFERRED	NONE	
	Blairmont Club LLC	\$1,001 - \$15,000	Other: PARTNERSHIP	\$1,001 - \$2,500	
	Congressional Federal Credit Union #133029	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
	Congressional Federal Credit Union #140550	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
DC	M & T Bank #1037	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	M & T Bank #3471	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	M & T Bank #6538	\$1 - \$1,000	INTEREST	NONE	
JT	M & T Bank #8361	\$1,001 - \$15,000	INTEREST	NONE	
SP	M & T Bank Certificate of Deposit #9557	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	M & T Bank Checking #6779	\$1 - \$1,000	None	NONE	
JT	M & T Bank Checking #9749	\$1 - \$1,000	None	NONE	
SP	M & T Bank Savings #3556	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	M & T Bank Checking #2383	\$1,001 - \$15,000	INTEREST	NONE	
	S & T Bank CD #6819	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	S & T Bank Checking #2722	\$1,001 - \$15,000	None	NONE	
	S2 & L2 Partnership East Freedom, PA.	\$500,001 - \$1,000,000	Other: PARTNERSHIP	\$5,001 - \$15,000	
	SEI Core Fixed Income Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
	SEI Emerging Markets Debt Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
	SEI Emerging Markets Equity Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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	SEI High Yield Bond Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
	SEI International Equity Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
	SEI International Fixed Income Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
	SEI Large Cap Growth Fund	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	SEI Large Cap Value Fund	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	SEI Small Cap Growth Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
	SEI Small Cap Value Fund	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
	Shuster Family Limited Partnership Formerly Shuster Rentals	\$100,001 - \$250,000	Other: PARTNERSHIP	\$1,001 - \$2,500	

# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	CITIMORTGAGE INC	MAY 1994	MORTGAGE ON 455 OVERLOOK DR, HOLLIDAYSBURG PA	\$50,001 - \$100,000
JT	VISA CREDIT CARD	VARIOUS DATES	REVOLVING CHARGE ACCOUNT	\$15,001 - \$50,000