



Filing ID #10017761

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dimitri Shein
Status: Congressional Candidate
State/District: AK00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 06/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K Dimitri ⇒ FIDELITY TOTAL MKT INDEX PREMIUM CL		\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
401K Dimitri ⇒ VANGUARD INDEX FDS VANGUARD MID CAP VIPERS		\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
401K Dimitri ⇒ VANGUARD INTL EQUITY INDEX FD INC FTSE ALL-WORLD EX-US INDEX		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
401K Dimitri ⇒ VANGUARD INTL EQUITY INDEX FUND INC FTSE EMERGING MARKETS ET		\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
401K Melissa ⇒ FSTVX FID TOT MKT IDX PR	SP	\$250,001 - \$500,000	Dividends	Not Applicable	Not Applicable
529 DC ⇒ NH FIDELITY 500 INDEX	DC	\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
LOCATION: NH					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alaska Permanent Fund ⇒ PFD Children ⇒ Alaska Permanent Fund		\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
DESCRIPTION: Alaska Permanent Fund					
Alaska Permanent Fund ⇒ PFD Dimitri & Melissa ⇒ Alaska Permanent Fund		\$1,001 - \$15,000	Dividends	None	\$2,501 - \$5,000
DESCRIPTION: Alaska Permanent Fund					
Alaska USA accounts ⇒ Alaska	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: bank accounts					
Colorado Federal Savings Bank ⇒ cds	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: cds					
DC Investment Account ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ Chemours Company (CC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ Colgate-Palmolive Company (CL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ E.I. du Pont de Nemours and Company (DD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ Vanguard FTSE All-World ex-US Index Fund ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ Vanguard FTSE Emerging Markets Index Fund ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ Vanguard Mid-Cap Index Fund ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DC Investment Account ⇒ Vanguard Small-Cap Index Fund ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Accounts ⇒ iShares Core MSCI Emerging Markets		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Accounts ⇒ Vanguard Large-Cap Index Fund ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Accounts ⇒ Vanguard Mid-Cap Index Fund ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Accounts ⇒ Vanguard REIT Index Fund ETF Shares		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Accounts ⇒ Vanguard Small-Cap Index Fund ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Accounts ⇒ Vanguard Total International Stock Index Fund ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Dimitri ⇒ Vanguard FTSE All-World ex-US Index Fund ETF		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
IRA Dimitri ⇒ Vanguard Mid-Cap Index Fund ETF		\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
IRA Melissa ⇒ BLACKROCK CORE BOND PORTFOLIO CL A		\$15,001 - \$50,000	Interest	Not Applicable	Not Applicable
IRA Melissa ⇒ Vanguard Small-Cap Index Fund ETF		\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
Nice Planter LLC ⇒ Nice Planter LLC		\$500,001 - \$1,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Nice Planter LLC					
Patent		\$100,001 - \$250,000	royalty	None	None
DESCRIPTION: Patent					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Nice Planter LLC	salary	\$50,000.00	\$50,000.00
Self Employment – Accounting	Self Employment – Accounting	\$2,000.00	\$2,000.00
southcentral foundation	salary	N/A	N/A
COMMENTS: Melissa Shein, MD			

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Nice Planter LLC (Anchorage, AK, US)	CEO

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> 401K Dimitri 401K Melissa (Owner: SP) 529 DC (Owner: DC) LOCATION: NH Alaska Permanent Fund LOCATION: US Alaska Permanent Fund ⇒ PFD Children LOCATION: US Alaska Permanent Fund ⇒ PFD Dimitri & Melissa LOCATION: US Alaska USA accounts (Owner: JT) LOCATION: US Colorado Federal Savings Bank (Owner: JT) LOCATION: US DC Investment Account LOCATION: US
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- Investment Accounts
LOCATION: US

- IRA Dimitri

- IRA Melissa

- Nice Planter LLC
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dimitri Shein , 06/12/2017