



Filing ID #10029377

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Jeff Coleman
Status: Congressional Candidate
State/District: AL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 12/12/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AAA Moving & Storage, Inc., 25% Interest [OL] LOCATION: Anchorage / Anchorage, AK, US DESCRIPTION: Membership Interest		Undetermined	None		
American Funds The Growth Fund of America R-6 - 401k [MF] DESCRIPTION: Retirement Account		\$250,001 - \$500,000	Tax-Deferred		
BEST Forwarders, Inc., 100% Interest [OL] LOCATION: Midland City / Dale, AL, US DESCRIPTION: Membership Interest	SP	Undetermined	None		
Coleman World Group, LLC, 50% Interest [OL] LOCATION: Midland City / Dale, AL, US DESCRIPTION: Membership Interest		Undetermined	Interest	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Coleman World Group, LLC, 50% Interest [OL] LOCATION: Midland City / Dale, AL, US DESCRIPTION: Membership Interest		Undetermined	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Coleman World Group, LLC, 50% Interest [OL] LOCATION: Midland City / Dale, AL, US DESCRIPTION: Membership Interest		Undetermined	None		
Eagle Leasing, Inc., 100% Interest [OL] LOCATION: Midland City / Dale, AL, US DESCRIPTION: Note		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Fidelity Blue Chip Growth FBGRX [MF] DESCRIPTION: Retirement Account		\$500,001 - \$1,000,000	Tax-Deferred		
Fidelity Export & Multinational FEXPX [MF] DESCRIPTION: Retirement Account		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Growth Company FDGRX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity International Discovery FIGRX [MF] DESCRIPTION: Retirement Account		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Mid Cap Stock FMCSX [MF] DESCRIPTION: Retirement Account		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Small Cap Stock FSLCX [MF] DESCRIPTION: Retirement Account		\$50,001 - \$100,000	Tax-Deferred		
IShares Russell 2000 ETF - IWM [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Oakmark International Fund Class Advisor [MF] DESCRIPTION: Retirement Account		\$100,001 - \$250,000	Tax-Deferred		
SPDR S&P500 ETF - SPY [MF]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	None
Undiscovered Managers Behavioral Value Fund Class R6 - 401k [MF] DESCRIPTION: Retirement Account		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard 500 Index Fund Admiral Shares - 401k [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Retirement Account					
Vanguard Equity Income Fund Admiral Shares - 401k [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Retirement Account					
Vanguard Explorer Fund Admiral Shares - 401k [MF]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Retirement Account					
Vanguard Target 2040 - 401k [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement Account					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Coleman World Group	Salary	\$114,308.00	\$122,364.00
Wiregrass Hope Group	Spouse Salary	\$16,800.00	\$19,200.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Regions	November 2019	Credit Card	\$15,001 - \$50,000
	Regions	November 2019	Credit Card	\$10,000 - \$15,000
	Regions	March 2007	Line of Credit #1	\$50,001 - \$100,000
	Regions	March 2007	Line of Credit #2	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Civilian Aide to the Secretary of the Army Alabama (South)	United States Army
Board of Directors	Fellowship of Christian Athletes
Board of Directors	Business Council of Alabama
President	Alabama Florida Council of the Boy Scouts of America
Member	Dothan Tuesday Rotary Club
Chairman / Board of Directors	Wiregrass Rehabilitation Center
Board of Directors	Friends of Fort Rucker
Chairman / CEO	Coleman World Group
Member	Leadership Alabama
Member	Emory University Candler School of Theology Committee of 100
Board of Stewards	First United Methodist Church Dothan AL
Board of Directors	Troy University Foundation
Board of Directors	Alabama School Readiness Alliance
Board of Directors	American Moving & Storage Association
Board of Directors	Allied Van Lines Agent Association
Vice Chairman	Alabama Trucking Association
Board of Directors	ATA Comp Fund
Vice Chairman	City of Dothan Industrial Development Board
Treasurer / Board of Directors	Southeast Health Foundation
Advisory Board	Southeast Alabama Dance Company
Vice Chairman	Alliance for Alabama's Infrastructure
Chairman	International Association of Movers Hall of Honor
Advisory Board	University of Alabama Blackburn Institute
Board of Visitors	University of Alabama Culverhouse College of Business
Member	Association of the United States Army Wiregrass Chapter
Board of Directors	BCA Progress PAC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Coleman , 12/12/2019