

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A

For use by Members, officers, and employees

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MAY 15 PM 4:41

Theodore E. Deutch

202-225-3001

(Full Name)

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representatives State: FL District: 19

☐ Officer Or Employee Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

HANDS OFF TO THE CLERK

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Hillel of Broward and Palm Beach, Boca Raton, Florida	Spouse Salary	N/A
Broad and Cassel, Boca Raton, Florida (prior to House employment)	Salary	\$59,279.53
State of Florida, Tallahassee, Florida (prior to House employment)	Salary	\$8,701.60

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any derivative securities; life insurance; and any interest in a marital deduction or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
ARTIO INTERNATIONAL EQUITY FUND II CLASS I		\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
DFA EMERGING MARKETS CORE EQUITY PORTFOLIO		\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
DFA INTERNATIONAL CORE EQUITY		\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	P
DIMENSIONAL ADV US SMALL CAP VALUE PORTFOLIO		\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
FIDELITY CASH RESERVES		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
ISHARES S&P MIDCAP 400/VALUE INDEX FUND		\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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ISHARES TR RUSSELL 3000 INDEX	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	P
JP MORGAN STRATEGIC INCOME OPPORTUNITIES-SELECT	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
JP MORGAN TAX AWARE REAL RETURN FUND INSTITUTIONAL	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
LINCOLN FINANCIAL INSURANCE	\$15,001 - \$50,000	None	NONE	
PIMCO REAL RETURN BOND INSTITUTIONAL CLASS	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
PIMCO UNCONSTRAINED BD INSTITUTIONAL CLASS	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
T ROWE PRICE SUMMIT MUNICIPAL INTERMEDIATE	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
THORNBURG LTD TERM MUNICIPAL FUND CLASS I	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	P
VANGUARD SHORT TERM TAX EXEMPT	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	ABA/STATE STREET 401(K) STABLE ASSET RETURN FUND	S	No	7-13-10	\$15,001 - \$50,000
	ABA/STATE STREET ALL CAP INDEX EQUITY FUND	S	No	7-13-10	\$15,001 - \$50,000
	ABA/STATE STREET BOND CORE PLUS FUND	S	No	7-13-10	\$15,001 - \$50,000
	ABA/STATE STREET INTERNATIONAL ALL CAP EQUITY FUND	S	No	7-13-10	\$15,001 - \$50,000
	ABA/STATE STREET LARGE CAP EQUITY FUND	S	No	7-13-10	\$15,001 - \$50,000
	ABA/STATE STREET SMALL MID CAP EQUITY FUND	S	No	7-13-10	\$1,001 - \$15,000
	APPLE COMPUTER STOCK	S	Yes	8-4-10	\$15,001 - \$50,000
	ARTIO INTERNATIONAL EQUITY FUND II CLASS I	P	N/A	8-16-10	\$1,001 - \$15,000
	ARTIO INTERNATIONAL EQUITY FUND II CLASS I	S	No	9-27-10	\$1,001 - \$15,000
	ARTIO INTERNATIONAL EQUITY FUND II CLASS I	P	N/A	8-4-10	\$50,001 - \$100,000
	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO	P	N/A	9-27-10	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO	P	N/A	11-16-10	\$1,001 - \$15,000
	DFA INTERNATIONAL CORE EQUITY	S	No	11-16-10	\$1,001 - \$15,000
	DFA INTERNATIONAL CORE EQUITY	P	N/A	8-4-10	\$50,001 - \$100,000
	DIMENSIONAL ADV US SMALL CAP VALUE PORTFOLIO	S	No	11-16-10	\$1,001 - \$15,000
	DIMENSIONAL ADV US SMALL CAP VALUE PORTFOLIO	P	N/A	8-4-10	\$15,001 - \$50,000
	DISNEY STOCK	S	No	8-4-10	\$1,001 - \$15,000
	FIDELITY CASH RESERVES	P	N/A	8-10 THROUGH 12- 10	\$1,001 - \$15,000
	FLORIDA RETIREMENT SYSTEM - FRS AGGRESSIVE BALANCED	S	No	7-13-10	\$1,001 - \$15,000
	FLORIDA RETIREMENT SYSTEM - FRS MODERATE BALANCED	S	No	7-13-10	\$1,001 - \$15,000
	HOME DEPOT STOCK	S	No	8-4-10	\$1,001 - \$15,000
	ISHARES S&P MIDCAP 400/VALUE INDEX FUND	P	N/A	8-4-10	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	ISHARES TR RUSSELL 3000 INDEX	S	No	11-16-10	\$1,001 - \$15,000
	ISHARES TR RUSSELL 3000 INDEX	P	N/A	8-4-10	\$100,001 - \$250,000
	JP MORGAN STRATEGIC INCOME OPPORTUNITIES SELECT	P	N/A	11-16-10	\$1,001 - \$15,000
	JP MORGAN STRATEGIC INCOME OPPORTUNITIES-SELECT	P	N/A	9-27-10	\$1,001 - \$15,000
	JP MORGAN TAX AWARE REAL RETURN FUND INSTITUTIONAL	S	No	9-27-10	\$1,001 - \$15,000
	JP MORGAN TAX AWARE REAL RETURN FUND INSTITUTIONAL	P	N/A	8-4-10	\$1,001 - \$15,000
	PFIZER STOCK	S	No	8-4-10	\$1,001 - \$15,000
	PIMCO REAL RETURN BOND INSTITUTIONAL CLASS	P	N/A	8-4-10	\$15,001 - \$50,000
	PIMCO UNCONSTRAINED BD INSTITUTIONAL CLASS	P	N/A	9-27-10	\$1,001 - \$15,000
	PIMCO UNCONSTRAINED BOND INSTITUTIONAL CLASS	P	N/A	11-16-10	\$1,001 - \$15,000
	T ROWE PRICE SUMMIT MUNICIPAL INTERMEDIATE	P	N/A	8-4-10	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	T ROWE PRICE SUMMIT MUNICIPAL INTERMEDIATE	S	No	9-27-10	\$1,001 - \$15,000
	T ROWE PRICE SUMMIT MUNICIPAL INTERMEDIATE	S	No	11-16-10	\$1,001 - \$15,000
	THORNBURG LTD TERM MUNICIPAL FUND CLASS I	P	N/A	8-4-10	\$1,001 - \$15,000
	THORNBURG LTD TERM MUNICIPAL FUND CLASS I	P	N/A	9-27-10	\$1,001 - \$15,000
	THORNBURG LTD TERM MUNICIPAL FUND CLASS I	P	N/A	11-16-10	\$15,001 - \$50,000
	VANGUARD SHORT TERM TAX EXEMPT	P	N/A	8-4-10	\$1,001 - \$15,000
	VANGUARD SHORT TERM TAX EXEMPT	S	No	9-27-10	\$1,001 - \$15,000
	VANGUARD SHORT TERM TAX EXEMPT	P	N/A	11-16-10	\$1,001 - \$15,000
	WALMART STOCK	S	No	8-4-10	\$15,001 - \$50,000



# SCHEDULE VII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Of Counsel	Broad and Cassel, Boca Raton, Florida (prior to House employment)
State Senator	State of Florida (prior to House employment)