

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Justin Amash

Status: Member State/District: MIo3

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2015

**Filing Date:** 05/16/2016

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI EAFE ETF (EFA)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Charles Schwab Investment Account - DC1 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Charles Schwab Investment Account - DC1 ⇒ SPDR MidCap Trust Series I (MDY)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Charles Schwab Investment Account - DC1 ⇒ SPDR S&P 500 (SPY)	DC	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI EAFE ETF (EFA)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Charles Schwab Investment Account - DC2 ⇒	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PowerShares QQQ Trust, Series 1 (QQQ)					
Charles Schwab Investment Account - DC2 ⇒ SPDR MidCap Trust Series I (MDY)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Charles Schwab Investment Account - DC2 ⇒ SPDR S&P 500 (SPY)	DC	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	П
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Charles Schwab Investment Account - DC3 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<b>~</b>
Charles Schwab Investment Account - DC3 ⇒ SPDR MidCap Trust Series I (MDY)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<b>▽</b>
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY)	DC	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Event Tickets  Description: Personal Property		None	Capital Gains	\$1,001 - \$2,500	<b>▽</b>
Fidelity Investments 401(k) Plan ⇒ Spartan 500 Index Fund - Fidelity Advantage Class		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Investments $401(k)$ Plan $\Rightarrow$ Spartan Extended Market Index Fund - Fidelity Advantage Class		\$15,001 - \$50,000	Tax-Deferred		П
Fidelity Investments 401(k) Plan ⇒ Spartan International Index Fund - Fidelity Advantage Class		\$1,001 - \$15,000	Tax-Deferred		П
Fifth Third Bank Checking Account	JT	\$1,001 - \$15,000	None		П
Michigan Industrial Tools  Location: Wyoming, MI, US  DESCRIPTION: Distributor		\$500,001 - \$1,000,000	S Corporation	\$100,001 - \$1,000,000	П

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Standard Bear, LLC ⇒ Chemical Bank Checking Account	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Standard Bear, LLC ⇒ Commercial Real Estate Location: Wyoming, MI, US	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
State of Michigan/Voya 401(k) Plan ⇒ State Street Target Retirement 2050	\$15,001 - \$50,000	Tax-Deferred		
State of Michigan/Voya 457 Plan ⇒ State Street Target Retirement 2050	\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Investment Account - DC3 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	03/30/2015	P	\$1,001 - \$15,000	
Charles Schwab Investment Account - DC3 ⇒ SPDR MidCap Trust Series I (MDY)	DC	03/30/2015	P	\$1,001 - \$15,000	
Event Tickets  Location: US  Description: Sale of Tickets		09/10/2015	S	\$1,001 - \$15,000	<b>V</b>
Standard Bear, LLC ⇒ CVSL Inc. (CVSL)		11/10/2015	S	\$1,001 - \$15,000	П

 $<sup>\</sup>ensuremath{^*}$  Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

None disclosed.

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Fifth Third Bank	October 2014	Personal Residence Mortgage	\$100,001 - \$250,000
Fifth Third Bank	July 2004	Personal Residence Equity Line	\$100,001 - \$250,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Owner of Minority Interest	Michigan Industrial Tools
Member	Standard Bear, LLC

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Mercatus Center/Institute for Humane Studies	03/19/2015	03/20/2015	Washington, DC - Scottsdale, AZ - Washington, DC	0	<u> </u>	<b>▽</b>	П

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

- Charles Schwab Investment Account DC1 (Owner: DC) Location: US
- Charles Schwab Investment Account DC2 (Owner: DC) Location: US
- Charles Schwab Investment Account DC3 (Owner: DC) Location: US
- o Fidelity Investments 401(k) Plan
- o Standard Bear, LLC

LOCATION: Grand Rapids, MI, US

- o State of Michigan/Voya 401(k) Plan
- o State of Michigan/Voya 457 Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Justin Amash, 05/16/2016