



Filing ID #10013466

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Paul Cook  
**Status:** Member  
**State/District:** CA08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 07/28/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American National Insurance Company Annuity		\$250,001 - \$500,000	None		<input type="checkbox"/>
Kansas City Life Insurance Whole Life		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Navy Federal Credit Union	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Pacific Marine Credit Union	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Parcel #058901175		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Yucca Valley, San Bernardino, CA, US					
Parcel #058901176		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Yucca Valley, San Bernardino, CA, US					
Parcel #058901177		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Yucca Valley, San Bernardino, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Parcel #058901178		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Yucca Valley, San Bernardino, CA, US					
Pfizer, Inc. (PFE)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Sun America- Roth IRA ⇒ GNMA Cl A	SP	\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
Sun America- Roth IRA ⇒ INT'L Div Strat Cl A	SP	\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
Sun America- Roth IRA ⇒ Money Market Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Sun Life Financial Variable Annuity ⇒ Global Government Series	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: SunLife Financial Variable Annuity- Global Government Series					
U.S Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
U.S. Savings Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Union Bank	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	June 2011	primary home mortgage	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Sun America- Roth IRA (Owner: SP)
- Sun Life Financial Variable Annuity (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Paul Cook , 07/28/2016