



Filing ID #10019654

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Darlene McDonald
Status: Congressional Candidate
State/District: UT04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 01/4/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity NetBenefits ⇒ 401k		\$15,001 - \$50,000	None		
DESCRIPTION: 401K					
Fidelity NetBenefits ⇒ 401K		\$250,001 - \$500,000	None		
DESCRIPTION: 401K					
JPM ⇒ 401K		\$1,001 - \$15,000	None		
DESCRIPTION: 401K					
Vanguard ⇒ IRA		\$15,001 - \$50,000	None		
DESCRIPTION: IRA					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Oracle Corp	Salary	N/A	\$99,475.00
Zenger Folkman	Spouse salary	N/A	\$181,827.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Lakeview Loan Servicing, Inc	February 2010	Home Mortgage	\$100,001 - \$250,000
	FedLoan Servicing Center	1986	Student Loans	\$100,001 - \$250,000
SP	Roundpoint Mortgage Servicing Company	March 2013	Mortgage	\$250,001 - \$500,000
SP	Wells Fargo	July 2007	Mortgage	\$50,001 - \$100,000
SP	Utah Community Credit Union	December 2015	Automobile	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Candidate	Darlene McDonald for Utah

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Fidelity NetBenefits DESCRIPTION: 401KJPM DESCRIPTION: JP Morgan Chase 401kVanguard DESCRIPTION: IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Darlene McDonald , 01/4/2018