



Filing ID #10008466

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Andrew Heaney
Status: Congressional Candidate
State/District: NY19

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 11/30/2015
Period Covered: 01/01/2014– 10/31/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings Program ⇒ NY's 529 College Savings Program	DC	\$100,001 - \$250,000	529 Plan	Not Applicable	Not Applicable
LOCATION: NY DESCRIPTION: Moderate Age-Based Option Growth Portfolio for DC1, DC2 and DC3.					
Alerian MLP		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	None
DESCRIPTION: Stock investment					
Apple Inc.		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
DESCRIPTION: Stock investment					
Bathgate Family Limited Partnership (Holly Ridge)	SP	\$250,001 - \$500,000	Partnership Income	None	None
LOCATION: Millville/Cumberland, NJ, US DESCRIPTION: 10% interest in FLP					
Bathgate Family Limited Partnership (Rudy's)	SP	\$100,001 - \$250,000	Partnership Income	None	None
LOCATION: Vineland/Cumberland, NJ, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: 10% interest in FLP					
Chase Bank Cash Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Interest Bearing Checking and Savings accounts.					
Exxon Mobil Corp.		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
DESCRIPTION: Stock investment					
Facebook Inc.		\$250,001 - \$500,000	Capital Gains	None	None
DESCRIPTION: Stock investment					
Fourellbees II, LLC (Logan), 20% Interest	SP	\$1,000,001 - \$5,000,000	Partnership Income	None	None
LOCATION: Logan/Gloucester, NJ, US DESCRIPTION: 20% interest in LLC					
Fourellbees II, LLC (Tyrpak)	SP	\$50,001 - \$100,000	Partnership Income	None	None
LOCATION: Howell/Monmouth, NJ, US DESCRIPTION: 20% interest in LLC					
General Electric Co.		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Stock investment					
Great Deep LLC, 96% Interest		\$100,001 - \$250,000	Earned Income	Not Applicable	Not Applicable
LOCATION: Millbrook/Dutchess, NY, US DESCRIPTION: Sales leads in Propane industry. Earned Income is listed in Sch C.					
Great Deep LLC, 1% Interest	SP	\$1,001 - \$15,000	Partnership Income	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Millbrook/Dutchess, NY, US DESCRIPTION: Sales leads in Propane industry.					
Great Deep LLC, 3% Interest	DC	\$1,001 - \$15,000	Partnership Income	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Millbrook/Dutchess, NY, US DESCRIPTION: Sales leads in Propane industry.					
Heaney Energy Corp., 100% Interest		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Millbrook/Dutchess, NY, US DESCRIPTION: Sales leads in Heating Oil industry. Entity assets sold in 2013 and now continues to collect on an outstanding note receivable.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HSBC Holdings		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
DESCRIPTION: Stock investment					
Medley Capital Corp.		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	None
DESCRIPTION: Stock investment					
Time Warner Cable Inc.		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Stock investment					
Time Warner Inc.		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Stock investment					
Twitter Inc.		\$100,001 - \$250,000	Capital Gains	None	None
DESCRIPTION: Stock investment					
Wells Fargo		\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Money Market/Sweep account inside brokerage investment account.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Great Deep, LLC	Partnership Earned Income	\$200,000	\$210,231

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Ink Business MasterCard	Various	Revolving Business Credit Card Line of Credit	\$15,001 - \$50,000
JT	MasterCard	Various	Revolving Credit Card Line of Credit	\$15,001 - \$50,000
JT	Wells Fargo	October 27, 2014	Secured line of credit loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Heaney Energy Corp.
Managing Member	Great Deep, LLC
Managing Member	Submarine Rock, LLC (dba Propane.pro, owned by Great Deep LLC)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Heat USA II LLC (College Point, NY, US)	Business Consulting Service

SCHEDULE A ASSET CLASS DETAILS

- 529 College Savings Program (Owner: DC)
LOCATION: NY
DESCRIPTION: Moderate Age-Based Option Growth Portfolio

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andrew Heaney , 11/30/2015