



Filing ID #10009512

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Candice S. Miller  
**Status:** Member  
**State/District:** MI10

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 03/1/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Candice S. Miller Genesis Trust - Real property		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Harrison Township, MI, US					
Candice S. Miller Genesis Trust - Real Property		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Cocoa Beach, FL, US					
Candice S. Miller Genesis Trust - Real Property		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Lexington, MI, US					
Candice S. Miller Genesis Trust - Real Property		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Harrison Township, MI, US					
CSM Trust real estate		None	None		<input checked="" type="checkbox"/>
LOCATION: Washington DC, DC, US					
Huntington Checking	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Huntington Checking		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Lakeview Cemetary		None	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Sold inherited stock					
Met Life Whole Life Insurance Policy		\$1,001 - \$15,000	None		<input type="checkbox"/>
Nationwide Annuity		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
NY Life Whole Life Insurance Policy		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
USAA CD	SP	\$15,001 - \$50,000	RMD	\$1,001 - \$2,500	<input type="checkbox"/>
USAA Checking	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
USAA Fixed Retirement Annuity	SP	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
USAA Trad IRA ⇒ USAA Trad IRA emerging markets	SP	None	None		<input checked="" type="checkbox"/>
USAA Trad IRA ⇒ USAA trad IRA intermediate term bond	SP	None	None		<input checked="" type="checkbox"/>
USAA Trad IRA ⇒ USAA Trad IRA usaa growth fund instl	SP	None	None		<input checked="" type="checkbox"/>
USAA Trad IRA ⇒ USAA Trad IRA usaa income fund	SP	None	None		<input checked="" type="checkbox"/>
USAA Trad IRA ⇒ USAA Trad IRA usaa income stock fund instl	SP	None	None		<input checked="" type="checkbox"/>
USAA Trad IRA ⇒ USAA Trad IRA usaa international fund	SP	None	None		<input checked="" type="checkbox"/>
USAA Trad IRA ⇒ USAA Trad IRA usaa managed allocation	SP	None	None		<input checked="" type="checkbox"/>
USAA Trad IRA ⇒	SP	None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA Trad IRA usaa short term bond					
USAA Trad IRA ⇒ USAA Trad IRA usaa small cap stock fund	SP	None	None		<input checked="" type="checkbox"/>
wells fargo checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CSM Trust real estate		11/1/2015	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Washington DC, DC, US					
Lakeview Cemetary		08/25/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sale of inherited stock					
Nationwide Annuity		12/1/2015	P	\$50,001 - \$100,000	
USAA IRA Cash		12/1/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
USAA Trad IRA usaa growth fund instl	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Trad IRA usaa income fund	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Trad IRA usaa income stock fund instl	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA trad IRA usaa intermediate term bond	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Trad IRA usaa international fund	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Trad IRA usaa managed allocation	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Trad IRA usaa short term bond	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
USAA Trad IRA usaa small cap stock fund	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Triad IRA USAA emerging markets fd	SP	04/1/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Michigan	spouce pension	N/A
USAA retirement annuity	spouce retirement annuity	N/A
US government defense	souce retirement	N/A
Social security	spouce social security	N/A
Harrison Township	retirment	\$11,299
State of Michigan	retirment	\$37,470

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

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- USAA Trad IRA (Owner: SP)

DESCRIPTION: underlying assets were reported individually last year

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Candice S. Miller , 03/1/2016