



Filing ID #10006392

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jason Chaffetz  
**Status:** Member  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/13/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401(k)-Utah State Retirement Systems (Long-Horizon Fund)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
529 Plan-The Investment Company of America, Fund Number 1004 LOCATION: UT	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
529 Plan-The Investment Company of America, Fund Number 1004 LOCATION: UT	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
529 Plan-The Investment Company of America, Fund Number 1004 LOCATION: UT	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
AlpineUSA.Net LLC, 100% Interest LOCATION: Alpine, UT, US DESCRIPTION: Sales and Marketing	SP	\$1,001 - \$15,000	Business Income	None	<input type="checkbox"/>
Central Bank Account	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Central Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Four Raw Hides, LC, 25% Interest	SP	\$1,001 - \$15,000	LLC Income	None	<input checked="" type="checkbox"/>
LOCATION: Alpine, UT, UT, US DESCRIPTION: Investment					
IRA-Federated Equity FDS Cap Appreciation FD CL A Fedex		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA-Wells Fargo Advantage FDS-Asset Allocation FDS Class B EABFX		None	Tax-Deferred		<input checked="" type="checkbox"/>
Mountain America Credit Union	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mountain America Credit Union	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mountain America Credit Union	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mountain America Credit Union Saving Money Market Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Personal Residence	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Alpine, UT, US					

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
529 Plan-The Investment Company of America, Fund Number 1004	DC	12/31/2014	S (partial)	\$1,001 - \$15,000	
LOCATION: UT					
Four Raw Hides LC, 25% Interest	SP	01/1/2014	P	\$1,001 - \$15,000	
LOCATION: Alpine, Utah, UT, US DESCRIPTION: Capital Contribution					
IRA-Federated Equity FDS Cap Appreciation FD CL A Fedex		12/1/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA-Wells Fargo Advantage FDS-Asset Allocation FDS Class B EABFX		12/1/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
AlpineUSA.net LLC, 100% interest	Business Income	\$5,000

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Central Bank	July 2005	Home Mortgage	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2005	Myself and the State of Utah	Continued participation in state pension

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	04/13/2014	04/18/2014	Salt Lake City - Tokyo - Salt Lake City	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jason Chaffetz , 05/13/2015