



Filing ID #10009387

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Jeremy Putman
Status: Congressional Candidate
State/District: AL06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 12/24/2015
Period Covered: 01/01/2014– 11/30/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ ACIPCO Credit Union	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ Regions Bank	JT	\$1,001 - \$15,000	None		
Bank Accounts ⇒ Regions Bank for Mary	JT	\$1,001 - \$15,000	None		
David's IRA ⇒ 3M Company (MMM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Abbott Laboratories (ABT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ AEGON N.V. Perp. Cap Secs. (AEH)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Air Products and Chemicals, Inc. (APD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David's IRA ⇒ Altria Group, Inc. (MO)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
David's IRA ⇒ Baxter International Inc. (BAX)		None	Dividends	None	\$1 - \$200
David's IRA ⇒ BP Prudhoe Bay Royalty Trust (BPT)		None	Dividends	None	\$1 - \$200
David's IRA ⇒ Bristol-Myers Squibb Company (BMY)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Buckeye Partners L.P. (BPL)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Coca-Cola Company (KO)		None	Dividends	None	\$1 - \$200
David's IRA ⇒ CSX Corporation (CSX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
David's IRA ⇒ Dover Corporation (DOV)		None	Dividends	None	\$1 - \$200
David's IRA ⇒ Enbridge Energy, L.P. Class A Common Units (EEP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Gap, Inc. (GPS)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ General Dynamics Corporation (GD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
David's IRA ⇒ Halyard Health, Inc. (HYH)		\$1 - \$1,000	None		
David's IRA ⇒ Honeywell International Inc. (HON)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
David's IRA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Johnson & Johnson (JNJ)					
David's IRA ⇒ Kimberly-Clark Corporation (KMB)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Kinder Morgan, Inc. (KMI)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
David's IRA ⇒ Knowles Corporation (KN)		\$1 - \$1,000	Dividends	None	None
David's IRA ⇒ McDonald's Corporation (MCD)		None	Dividends	None	\$1 - \$200
David's IRA ⇒ Medtronic plc. Ordinary Shares (MDT)		None	Dividends	\$1 - \$200	\$1 - \$200
David's IRA ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
David's IRA ⇒ Paychex, Inc. (PAYX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
David's IRA ⇒ Southern Company (SO)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
David's IRA ⇒ Target Corporation (TGT)		None	Dividends	None	\$1 - \$200
David's IRA ⇒ United Technologies Corporation (UTX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
David's IRA ⇒ Walgreens Boots Alliance, Inc. (WBA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Joint Cash Management Account ⇒ American Century Small	JT	\$1,001 - \$15,000	None		
Joint Cash Management Account ⇒ American Euro Pacific	JT	None	None		
Joint Cash Management Account ⇒ Dassault Systemes, S.A. American Depositary Shares (DASTY)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint Cash Management Account ⇒ iShares Russell 1000 Growth	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joint Cash Management Account ⇒ iShares Russell 1000 Value	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joint Cash Management Account ⇒ Janus Forty Fund Class 1	JT	None	None		
Joint Cash Management Account ⇒ John Hancock Classic Value	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joint Cash Management Account ⇒ Mainstay Large Cap	JT	\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
Joint Cash Management Account ⇒ MFS Research International	JT	None	None		
Joint Cash Management Account ⇒ MFS Value Fund CL	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Joint Cash Management Account ⇒ SPDR Gold Trust	JT	None	None		
Joint Cash Management Account ⇒ Victory Diversified	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
Loans ⇒ David J. Putman for Congress	JT	\$1,001 - \$15,000	Interest	None	None
Loans ⇒ Patrick Putman loan	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LAH Real Estate	Spouse	N/A	N/A
Chilton County Democratic Club	Honoraria	\$200	\$200

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BBVA Compass	February 2012	Home Mortgage	\$100,001 - \$250,000
JT	Regions Bank	November 2014	Consumer Loan	\$50,001 - \$100,000
JT	Merrill Lynch	Pre-2014	Loan Management Account	\$15,001 - \$50,000
	Bank of America Credit Card	pre-2013	Credit Card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	Homewood Soccer Club

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Bank Accounts (Owner: JT) LOCATION: Birmingham, AL, USDavid's IRAJoint Cash Management Account (Owner: JT) LOCATION: USLoans (Owner: JT) LOCATION: Birmingham, AL, US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Jeremy Putman , 12/24/2015