|    | Yes □ No ✓   | actions, or liabilities of a spouse or dependent child<br>ou have first consulted with the Committee on  | its, "unearned" income, transa<br>Do not answer "yes" unless yo | Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or because they meet all three tests for exemption? Do not answer "yes" unless you have fire Standards of Official Conduct. |   |
|----|--|--|---|--|---|
|    | Yes No V   | Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? | d by the Committee on Standa from this report details of suc    | Trusts Details regarding "Qualified Blind Trusts" approve trusts" need not be disclosed. Have you excluded child?  |   |
| -  | SNC  | ANSWER EACH OF THESE QUESTIC   | ST INFORMATION /  | EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS  | 1 |
|    |  | schedule attached for each "Yes" response.   | sched   | If yes, complete and attach Schedule V.  | _ |
|    | the appropriate  | Each question in this part must be answered and the appropriate  | Yes No 🗸 Each   | Did you, your spouse, or a dependent child have any reportable liability (more V. than \$10,000) during the reporting period?  |   |
|    |  | If yes, complete and attach Schedule IX.   | If yes, c   | If yes, complete and attach Schedule IV.   | 1 |
|    | Yes No 🗸   | Did you have any reportable agreement or arrangement with an outside entity?   | Yes No V IX. entity?  | Did you, your spouse, or dependent child purchase, sell, or exchange any IV. reportable asset in a transaction exceeding \$1,000 during the reporting Y  |   |
|    | <br>   | if yes, complete and attach Schedule VIII.   |   | more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.  | , |
|    | the Yes No   | Did you hold any reportable positions on or before the date of filing in the current calendar year?  | Yes V No VIII. current c  | receive "unearned" income of<br>loid any reportable asset worth  |   |
|    |  | If yes, complete and attach Schedule VII.  | If yes, c   | If yes, complete and attach Schedule II.   | - |
|    | efor<br>15 Yes 🗸 No 🗌                                      | Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?   | Yes V No  VII. reimburs   | Did any individual or organization make a donation to charity in lieu of paying II. you for a speech, appearance, or article in the reporting period? Y  |   |
|    |  | If yes, complete and attach Schedule VI.   | If yes, c   | If yes, complete and attach Schedule I.  | _ |
|    | n the<br>Yes □ No ✔  | Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?   | Yes V No VI. reporting  | Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 /- or more from any source in the reporting period?  | - |
| •  |  | NS   | OF THESE QUESTIONS  | PRELIMINARY INFORMATION ANSWER EACH (  |   |
|    | more than 30 days late.                                    | Termination Date: mor  | ☐ Termination   | Report Type Annual (May 15)   Amendment  | _ |
|    | A \$200 penalty shall be assessed against anyone who files | Employing Office: A \$2  | Officer Or Employee   | Filer  Member of the U.S. State: MI  Status  House of Representatives District: 3  |   |
| 3  | U.S. HOUSE O(Office Use Only)                              | (Daytime Telephone) U.S. House of  |   | (Full Name)  | _ |
| Ž  | 2016 MAY 13 AM 11: 48                                      | 2016 MAY 202-225-3831  |   | Vernon J. Ehlers   |   |
|    | C RESOURCE CLASS   |  |   |  |   |
|    | 7777   | For use by Members, officers, and employees  |   | CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT  |   |
| EO | DELIVERED  | FORM A Page 1 of 7   |   | UNITED STATES HOUSE OF REPRESENTATIVES   |   |

## SCHEDULE I - EARNED INCOME

Name Vernon J. Ehlers

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. State of Michigan State of California Kent County, Michigan Source Pension Pension Pension Туре \$4,881 \$2,026 \$40,230 Amount

## SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name Vernon J. Ehlers

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envelope that is appropriately labeled. green envelope for transmitting the list is included in each Member's filing package. Employees may request a green envelope from the Clerk or use a plain of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu

| Source  | Activity | Date          | Amount |
|---|----------|---------------|--------|
| Cutlerville East Christian Reformed Church Speech |          | April 5, 2009 | \$65   |
| LaGrave Christian Reformed Church Sp              | Speech   | May 17, 2009  | \$100  |

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SP Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, that of your spouse (SP) or dependent child (DC) or is jointly held (JT), and its value at the end of the reporting period. For an active business plans that are not self-directed, name the institution holding the account in the optional column on the far left. If you so choose, you may indicate that an asset or income source is savings accounts; any financial interest in or income derived from U.S parent or sibling; any deposits totaling \$5,000 or less in personal debt owed to you by your spouse, or by your or your spouse's child, Exclude: Your personal residence(s) (unless there is rental income); any that is not publicly traded, state the name of the business, the nature of in which you have the power, even if not exercised, to select the specific than \$200 in "unearned" income during the year. For rental property or and (b) any other assets or sources of income which generated more Government retirement programs. its activities, and its geographic location in Block A. For additional investments), provide the value and income information on each asset retirement plans (such as 401(k) plans) that are self directed (i.e., plans mutual funds (do not use ticker symbols). For all IRAs and other information, see the instruction booklet. in the account that exceeds the reporting threshold. For retirement land, provide a complete address. Provide full names of stocks and Asset and/or Income Source Macatawa Bank Account TIAA Traditional Fund Chase Bank Northern Trust Bank Lake Michigan Credit Union IRA TIAA CREF Retirement \_ake Michigan Credit Union **BLOCK A** M \$100,000 \$50,001 -\$250,000 \$100,001 -\$100,001 -\$1,001 - \$15,000 \$500,000 \$1,001 - \$15,000 \$250,000 \$250,001 it is generated income included only because method used. If an please specify the year. If you use a at close of reporting the value should be asset was sold and is than fair market value valuation method other Value of Asset Year-End Name Vernon J. Ehlers **BLOCK B** INTEREST DIVIDENDS Check all columns that combination DIVIDENDS during the calendar year. not generate any income Check "None" if asset did be listed as income. even if reinvested, should Dividends and Interest, appropriate box below. may write "NA". For all specific investments, you plans or accounts that do apply. For retirement INTEREST INTEREST other assets including all not allow you to choose income by checking the RAs, indicate the type of Type of Income BLOCK C NA \$1 - \$200 \$2,501 - \$5,000 \$5,001 - \$15,000 \$5,001 - \$15,000 earned or generated. Dividends and interest, even appropriate box below. of income by checking the other assets, including all "NA" for income. For all "None" if no income was listed as income. Check if reinvested, should be IRAs, indicate the category investments, you may write you to choose specific accounts that do not allow For retirement plans or Amount of Income BLOCK D exchanges (E) reporting year. exceeding (P), sales (S), or had purchases Indicate if asset Transaction BLOCKE Page 4 of 7

| SCHEDU     | SCHEDULE III - ASSETS AND "UNEARNED" INCOME                 | ME Name Vernon J. Ehlers | . Ehlers    |     | Page 5 of 7 |
|------------|---|--------------------------|-------------|-----|-------------|
| ·          | TIAA CREF Retirement Account CREF Stock                     | \$50,001 -<br>\$100,000  | combination | N/A | -           |
|            | TIAA CREF Retirement Fund CREF Real Estate Fund             | \$50,001 -<br>\$100,000  | combination | N/A |             |
| :<br> <br> | TIAA CREF Retirement Fund<br>CREF Bond Market Fund          | \$50,001 -<br>\$100,000  | combination | N/A |             |
|            | TIAA CREF Retirement Fund CREF Inflation Linked Bond Fund   | \$50,001 -<br>\$100,000  | combination | N/A |             |
|            | TIAA CREF SRA Retirement Fund TIAA Traditional Fund         | \$1,001 - \$15,000       | combination | N/A | :           |
|            | TIAA CREF SFA Retirement<br>Fund CREF Stock Fund            | \$1,001 - \$15,000       | combination | N/A |             |
|            | IRA DFA International Core<br>Equity Fund                   | \$15,001 -<br>\$50,000   | combination | N/A | ;           |
|            | IRA DFA US Core Equity Fund                                 | \$100,001 -<br>\$250,000 | combination | N/A |             |
|            | IRA Dimensional Advisor Five<br>Year Govt Portfolio         | \$15,001 -<br>\$50,000   | combination | N/A |             |
|            | IRA DFA Emerging Markets Core Equity Portfolio              | \$15,001 -<br>\$50,000   | combination | N/A |             |
|            | IRA Dimensional Advisor One<br>Year Fixed Income Portfolio  | \$15,001 -<br>\$50,000   | combination | N/A |             |
| !          | IRA Invt Two Year Global Fixed Income Fund                  | \$15,001 -<br>\$50,000   | combination | N/A |             |
|            | IRA Dimensional Advisor Real<br>Estate Securities Portfolio | \$15,001 -<br>\$50,000   | combination | N/A |             |
|            | IRA Dimensional Adv Global<br>Fixed Income Portfolio        | \$15,001 -<br>\$50,000   | combination | N/A |             |

| SCHEDULE          |
|-------------------|
| ≡                 |
| 7                 |
| <b>ASSETS AND</b> |
| _=                |
| UNEARNED"         |
| NCOME             |

IRA Fidelity Cash Reserves

\$1 - \$1,000

Name Vernon J. Ehlers

combination

N N

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## SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Vernon J. Ehlers

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spouse or dependent child that is totally independent of his or her relationship to you. sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you,

| August 23-24                  |   | ~              | Y                 | August 17- Grand Rapids, MI to Banf, Canada and return | August 17-<br>24 | Aspen Institute                    |
|-------------------------------|---|----------------|-------------------|--|------------------|------------------------------------|
| none                          | Z   | ~              | ~                 | Grand Rapids, MI to Ft.<br>Lauderdale, FL and return   | January<br>10-12 | Alliance for Health Reform January |
| Days not at sponsor's expense | Was a Family ng? Food? Member included? (Y/N) (Y/N) | Food?<br>(Y/N) | Lodging?<br>(Y/N) | Point of Departure<br>DestinationPoint of Return       | Date(s)          | Source                             |