



Filing ID #10024467

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Brenda Lulenar Lawrence
Status: Member
State/District: MI14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 08/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds [MF]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Dearborn Federal Credit Union [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Dearborn Federal Credit Union Account [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Dearborn Federal Credit Union Account [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Facebook, Inc. - Class A (FB) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Fidelity Investment Account 1 ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Fidelity Investment Account 1 ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Fidelity Investment Account 1 ⇒ Citigroup, Inc. (C) [ST]	SP	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Investment Account 1 ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Fidelity Investment Account 2 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity Investment Account 2 ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Investment Account 2 ⇒ FedEx Corporation (FDX) [ST]	SP	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Fidelity Investment Account 2 ⇒ Visa Inc. (V) [ST]	SP	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Ford Motor Company (F) [ST]	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
Ford Motor Company Pension [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Held prior to Member's election to office and omitted from previous reports in error.					
Michigan 1st Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Netflix, Inc. (NFLX) [ST]	SP	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Putnam Investments ⇒ Dynamic Asset [MF]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
Putnam Investments ⇒ Voyage Fund A [MF]		\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Rental Home [RP]		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Southfield, MI, US					
T Rowe Price Plan/Deferred Compensation ⇒ Science Technology [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Brokerage Account ⇒ FedEx Corporation (FDX) [ST]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Investment Account 1 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	11/29/2017	P	\$1,001 - \$15,000	
Fidelity Investment Account 1 ⇒ NVIDIA Corporation (NVDA) [ST]	SP	06/29/2017	P	\$15,001 - \$50,000	
Fidelity Investment Account 2 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	06/29/2017	P	\$1,001 - \$15,000	
Fidelity Investment Account 2 ⇒ Apple Inc. (AAPL) [ST]	SP	09/29/2017	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ocwen	October 2000	Mortgage on Rental Property in Southfield, MI	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Trustee	PACE Southeast Michigan

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2001	Myself & City of Southfield MI	Continued participation in 457 plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Progressive Caucus	02/3/2017	02/5/2017	Wash DC - Baltimore MD - Wash DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
German Marshall Fund	03/23/2017	03/26/2017	Wash DC - Brussels Belgium - Wash DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	03/30/2017	04/2/2017	Wash DC - Charleston SC - Wash DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Detroit Regional Chamber	05/30/2017	06/2/2017	Southfield MIO - Mackinac Island - Southifeld MI	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
J Street Education Fund	06/30/2017	07/6/2017	Wash DC - Tel Avie Israel - Wash DC	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
National Foster Youth Inst	09/29/2017	09/30/2017	Wash DC - Jackson MS - Detroit	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
German Marshall Fund; Software.Org	10/16/2017	10/20/2017	Detroit - Brussels Belgium - Munich Germany - Detroit	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Japan Center for Inter Exchange	10/27/2017	10/31/2017	Wash DC - Tokyo Japan - Wash DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
The Humpth Dumpty Inst	11/16/2017	11/17/2017	Wash DC - New York NY - Wash DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Fidelity Investment Account 1 (Owner: SP)
- o Fidelity Investment Account 2 (Owner: SP)
- o Putnam Investments
- o T Rowe Price Plan/Deferred Compensation
- o Wells Fargo Brokerage Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brenda Lulenar Lawrence , 08/13/2018