



Filing ID #10010377

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. James E. Clyburn
Status: Member
State/District: SC06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 05/13/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
645-47 W. Liberty St. LOCATION: Sumter, SC, US DESCRIPTION: 50% Ownership.		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Automatic Data Processing, Inc. (ADP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America		\$15,001 - \$50,000	Cash only IRA	\$201 - \$1,000	<input type="checkbox"/>
Bank of America		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Corporation (BAC)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Investment Entrepreneurs, LLC LOCATION: Conway, SC, US DESCRIPTION: Real property held for investment.		\$100,001 - \$250,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Allianzgi NFJ Intl Value Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch IRA ⇒ Cambiar Opportunity Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Harbor International Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Hartford Growth Opportunities Fund		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Ivy Asset Strategy Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ John Hancock Classic Value Fund		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Lazard Emerging Markets		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Mainstay Large Cap Growth Fund		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ MFS New Discovery Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ MFS Value Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Oakmark International Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Oppenheimer Rising Dividends Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Wells Fargo Adv Small Cap Value Fund		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
SCANA Corporation (SCG)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
South Carolina Retirement System		Undetermined	Earned Income	\$50,001 - \$100,000	<input type="checkbox"/>
South Carolina State Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wright Patman Congressional Federal Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch IRA ⇒ Allianzgi NFJ Intl Value Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Cambiar Opportunity Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Harbor International Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Hartford Growth Opportunities Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Ivy Asset Strategy Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ John Hancock Classic Value Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Lazard Emerging Markets		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Mainstay Large Cap Growth Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ MFS New Discovery Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ MFS Value Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Oakmark International Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch IRA ⇒ Oppenheimer Rising Dividends Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch IRA ⇒ Wells Fargo Adv Small Cap Value Fund		12/1/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
South Carolina Retirement System	Retirement from State of South Carolina	\$56,333.94

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	May 2003	Mortgage on 350 G St. SW, Apt 104, Washington, DC	\$250,001 - \$500,000
	Bank of America	June 1996	Mortgage on 609 Santee Drive, Santee, SC	\$250,001 - \$500,000
	First Citizens Bank	revolving line of credit	Home Equity Line of Credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Allen University
Board Member (uncompensated)	Congressional Black Caucus Education & Leadership Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 1992	Myself and South Carolina Retirement System	Retirement Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Omega Psi Phi Fraternity, Inc.	07/10/2015	07/11/2015	Washington, DC - Jacksonville, FL - Columbia, SC	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Louisville Branch of the NAACP	10/23/2015	10/25/2015	Washington, DC - Louisville, KY - Columbia, SC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	08/6/2015	08/9/2015	n/a - Tunica, MS - n/a	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	03/26/2015	03/29/2015	Washington, DC - Myrtle Beach, SC - n/a	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James E. Clyburn , 05/13/2016