



Congress of the United States
House of Representatives

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2013 OCT 16 PM 4:47
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COMMITTEE ON ETHICS

INSIDE MAIL

MC

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

2013 OCT 17 AM 11:15

LEGISLATIVE RESOURCE CENTER

October 16, 2013

House Committee on Ethics
1015 Longworth House Office Building
Washington, D.C. 20515-6328

Dear Mike & Linda:

Thank you for your letter of October 15, which I received earlier today. This letter will follow up with my conversation with Heather from committee staff.

My apologies for not responding to your original letter of June 26. However, I have no record of having received it, and my Chief of Staff assures me that he didn't receive it either. He informed me that he did have a conversation with Committee staff last summer, but that we never received any follow up. I can assure you that if I had received a letter that I would have responded immediately. Indeed, I think we received a similar letter on unrelated topics last year, and provided the requested clarifications in a timely manner.

Moving to the substantive matters raised in the letter:

V-3: The date of the liabilities are as follows:

- (a) SCB&T Fort Mill, SC, Mortgage, Wren Development Property, Indian Land, SC, \$25,001-\$500,000, July 2005
- (b) SCB&T Fort Mill, SC, SC Senate Campaign Debt, October 2008.

Note: These are unchanged from the previous year's report.

V-6:

(a) *SCB&T Fort Mill, SC, Mortgage on Longspur Lane, Indian Land, SC \$250,001-\$500,00.* This mortgage was paid when the home was sold in August 2012. That transaction is properly disclosed on Schedule IV, but was not carried forward to Schedule V.

(b) *Wells Fargo, Mortgage on Primary Residence, \$250,001-\$500,000.* This mortgage remains in place, and is unchanged from the previous year's filing. Its date is November 2011. I believe I was working off of the 2011 instructions, which did not require the disclosure of primary residence debt, when I was preparing the 2012 forms.

INSIDE MAIL

LEGISLATIVE RESOURCE CENTER

2013 OCT 17 AM 11:15

VII-8 and VII-9:

We mistakenly reported 2013 travel to the Heritage Foundation instead of the 2012. (In our defense, the 2013 agenda, which we included in our filing, contains the incorrect date of 2012). The paperwork for the correct 2012 retreat is attached here.

Your letter is correct regarding the Club for Growth (Palm Beach) and Heritage (Baltimore) travel. Those trips were in 2013. We will report them properly on next year's form.

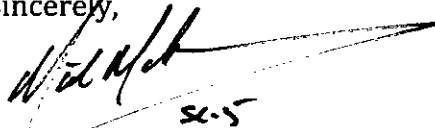
I am aware of no other travel for 2012.

Please let me know if the Committee has any follow up, and again, my apologies for the oversight.

I have not included the statutory \$200 filing fee as I do not have a personal checkbook in Washington this week. I will drop that off by the Committee office next week when I return, if that is acceptable.

Again, thank you for your help straightening this out.

Sincerely,



Mick Mulvaney
Member of Congress

Original Amendment

U.S. House of Representatives
112th Congress

LEGISLATIVE RESOURCE CENTER
2012 MAR 30 PM 4:22

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

U.S. HOUSE OF REPRESENTATIVES

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received. Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.

Name of Member or Officer (print or type): John "Mick" Mulvaney

Name of Accompanying Family Member (if any): N/A

Relationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify): _____

Date of Departure and Date of Return: 1/25/12 (departure) 1/27/12 (return)

Dates at personal expense: 1/27/12

Itinerary (cities of departure -- destination -- return): WASHINGTON DC -
PHILADELPHIA, PA - INDIAN LAND, SC

Sponsor(s) (who paid for the trip): HERITAGE FOUNDATION

Describe meetings and events attended (attach additional pages if necessary): POLICY
FORUM

Attached to this form are EACH of the following (signify "yes" for each item by checking the corresponding box):

1. ☒ the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
2. ☒ the Privately-Sponsored Travel Approval Form completed by the Member or officer; and
3. ☒ the Committee on Ethics letter approving my participation on this trip.

I represent that I participated in each of the activities reflected in the sponsor's agenda (signify "yes" by checking box): ☐

If not, explain: _____

TRIP EXPENSES:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	\$ 137.00	\$ 378.00	\$ 420.00
For accompanying family member:			

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	\$ 46.00	CONFERENCE MATERIALS
For accompanying family member:		

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER OR OFFICER: _____

DATE: _____

11/31/12

Version date 1/2011 by Committee on Ethics

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers, and Employees

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Mick Mulvaney

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name of Signatory (if other than traveler): Mick Mulvaney

For staff, name of employing Member/Committee: _____

Office address: Longworth 1004

Phone number: 202-225-5501

Email address of contact person: Stephanie.Faile@mail.house.gov

- ☐ Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: Mick Mulvaney
2. Sponsor(s) (who will be paying for the trip): The Heritage Foundation
3. Travel destination(s): Philadelphia, PA
4. a. Date of Departure and Date of Return: 1/25/12 - 1/27/12
b. Will you be extending the trip at your personal expense? ☒ Yes ☐ No
If yes, dates at personal expense: 1/27/12
5. a. Will you be accompanied by a family member at the sponsor's expense? ☐ Yes ☒ No
b. If yes, name of accompanying family member: _____
c. Relationship to traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☒ No
b. If yes, check one of the following: ☐ N/A - Sponsor checked 9(a) or 9(b)
(1) Approval for one-night's lodging and meals is being requested: ☐ or
(2) Approval for two-nights' lodging and meals is being requested: ☐
If "(2)" is checked, explain why the second night is warranted: _____
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box): ☒
8. Explain why participation in the trip is connected to your individual official or representational duties:
THIS IS an educational conference where policy issues will be discussed.
9. **FOR STAFF:**
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 1/10/12


Signature of Employing Member

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

U.S. House of Representatives
Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. Please type form.

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (signify "yes" by checking box): ☒
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box): ☒
4. Is travel being offered to an accompanying family member of the House invitee(s)? ☒ Yes ☐ No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See attached list
6. Dates of travel: Wednesday, January 25th- Friday, January 27th
7. Cities of departure - destination - return: Washington D.C.-Philadelphia, PA-
8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box): ☒
9. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or
 - b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent: ☒ or
 - c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
 - a. One-night's lodging and meals are being offered: ☐ or
 - b. Two-nights' lodging and meals are being offered: ☐If "b" is checked, explain why the second night is warranted: N/A

11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*signify "yes" by checking box*): ☒
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip: The Heritage Foundation is organizing all aspects of this conference.
13. Describe each sponsor's organizational interest in the purpose of the trip: This is an educational conference with the purpose of discussing policy issues.
14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (*i.e.*, a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: Members will be traveling by bus, and some members taxi to airport.
15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*signify "yes" by checking box*): ☒
16. I represent that either (*check one of the following*):
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ *or*
 - b. The trip involves events that are arranged or organized *specifically with regard* to congressional participation: ☒
If "b" is checked, detail the cost per day of meals (approximate cost may be provided): \$182.54
17. Reason for selecting the location of the event or trip: The location of Philadelphia, PA, which is home to Independence Hall and the Liberty Bell, is significant to the theme of our retreat, which is "Independence."
18. Name of hotel or other lodging facility: The Four Seasons, Philadelphia, PA
19. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$217.73
20. Reason(s) for selecting hotel or other lodging facility: Close Proximity to Independence Hall.

21. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	\$533.33	\$435.46 total	\$547.62 total
For each accompanying family member	\$600.00	\$0 (no additional cost)	\$547.62 total

	Other Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$125.00	Conference materials, printing and shipping
For each accompanying family member	\$0 (no additional cost)	N/A

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box): ☒

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Michael G. Franc 12/20/11

Name and title: Michael G. Franc, Vice President, Government Studies

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave. NE, Washington D.C. 20002

Telephone number: 202-608-6064

Fax number: 202-675-1778

Email Address: mike.franc@heritage.org

The Committee staff may contact the above individual above if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

Version date 3/2011 by Committee on Ethics

MICK MULVANEY
5th District, South Carolina

1001 E. Main & North Hill
Washington, DC 20515
202-225-3541
Fax: 202-225-0504

1501 Oak & 22nd St.
Rm. 6101
08000 000 011
Fax: 800-325-4550



Congress of the United States
House of Representatives

COMMITTEE ON BUDGET

JOINT ECONOMIC COMMITTEE

COMMITTEE ON SMALL BUSINESS

OFFICE OF
STAFF PRODUCTIVITY
CONGRESSIONAL AND WORKING

March 30, 2012

Office of the Clerk
B-106 Cannon House Office Building
Washington, DC 20515

To Whom It May Concern:

In accordance with Clause 5 of House Rule 25, I am filing a post-travel disclosure form for travel in connection with my official duties as a Member of the House of Representatives. I understand that under the rules of the House, this form is due within 15 days of completed travel. However, due to a mistake on my part, in which I had misplaced original documentation associated with this trip, I am filing this report late.

If you need to get in contact with someone on my staff, please feel free to contact my Chief of Staff, Al Simpson. I appreciate your attention to this matter.

All the best,

Mick Mulvaney
Member of Congress

2012 MAR 30 PM 4:22
U.S. HOUSE OF REPRESENTATIVES

Simpson, Al

From: Faile, Stephanie
Sent: Tuesday, February 07, 2012 9:34 AM
To: Simpson, Al
Subject: FW: Financial Disclosure - 2012 Conservative Members Retreat

From: Brown, Janine [<mailto:Janine.Brown@heritage.org>]
Sent: Tuesday, February 07, 2012 9:01 AM
To: Faile, Stephanie
Subject: Financial Disclosure - 2012 Conservative Members Retreat



214 Massachusetts Avenue, NE
Washington, DC 20002-4999
(202) 546-4400
heritage.org

MEMO

TO: Rep. Mick Mulvaney
FROM: Ann Bula, Director of Special Events
DATE: Tuesday, February 7, 2012
SUBJECT: Conservative Members Retreat, January 25-27, 2012

In order to assist you in complying with the House rules that requires the filing of a travel disclosure form following official travel, below is a list of itemized expenses for the Conservative Members Retreat hosted by The Heritage Foundation. The retreat was held January 25-27, 2012, in Philadelphia, Pennsylvania. The purpose of the retreat was educational.

I have included the breakdown of costs of meals and bus transportation to and from Philadelphia, as well as busing costs while in Philadelphia. These costs are provided so that you may calculate the appropriate total amount based on individual participation.

If you have any questions, please contact me or my colleague Vinh Nguyen at (202) 608-6021 or vinh.nguyen@heritage.org.

<u>Lodging</u>		<u>Meals (per person)</u>	
Room Cost:	\$189/night	Total:	\$ 420
		Boxed Lunch 1/25:	\$ 36
		Reception 1/25	\$ 39
<u>Miscellaneous</u>		Dinner 1/25:	\$ 55
Total Conference Materials:	\$46/person	Breakfast 1/26:	\$ 22
		Lunch 1/26:	\$ 40
		Breaks 1/26:	\$ 18
<u>Transportation</u>		Reception and Dinner 1/26:	\$ 87
Total Bus Transportation:	\$137/person	Breakfast 1/27:	\$ 35
1/25 Bus from DC to PHL:	\$50	Breaks 1/27:	\$ 19

1/25 Bus to Tours/Dinner:	\$36	Lunch 1/27:	\$ 62
1/27 Bus from PHL to DC:	\$50	Snacks & drinks on bus 1/27:	\$ 7

** Please contact Valerie Marvel, World Travel agent, at 1-888-602-6655 x5430 for cost of air and ground transportation. Please do not forget to include transportation costs for spouses who traveled to Philadelphia separately.*

About The Heritage Foundation:

Founded in 1973, The Heritage Foundation is a research and educational institute - a think tank - whose mission is to formulate and promote conservative public policies based on the principles of free enterprise, limited government, individual freedom, traditional American values, and a strong national defense.

The Heritage Foundation is a 501(c)(3) non-profit organization.

Janine Brown
Assistant Director of Special Events
 The Heritage Foundation
 214 Massachusetts Avenue, NE
 Washington, DC 20002
 202-608-1508
heritage.org

Economic Freedom: Where Do We Stand?



How have events like the European debt crisis, the "Arab Spring," and the United States' continued recession affected economic freedom around the world?
 Find out in the 2012 Index of Economic Freedom.



**Conservative Members Retreat
January 25th-27th, 2012
Invited Members and Staff**

<u>Sandy Adams</u>	(FL-24)	<u>Sam Johnson</u>	(TX-03)
<u>Robert Aderholt</u>	(AL-04)	<u>Tim Johnson</u>	(IL-15)
<u>Todd Akin</u>	(MO-02)	<u>Jim Jordan</u>	(OH-04)
<u>Justin Amash</u>	(MI-03)	<u>Mike Kelly</u>	(PA-03)
<u>Steve Austria</u>	(OH-07)	<u>Steve King</u>	(IA-05)
<u>Michele Bachmann</u>	(MN-06)	<u>Jack Kingston</u>	(GA-01)
<u>Spencer Bachus</u>	(AL-06)	<u>John Kline</u>	(MN-02)
<u>Roscoe Bartlett</u>	(MD-06)	<u>Raul Labrador</u>	(ID-01)
<u>Joe Barton</u>	(TX-06)	<u>Doug Lamborn</u>	(CO-05)
<u>Dan Benishek</u>	(MI-01)	<u>Jeff Landry</u>	(LA-03)
<u>Rick Berg</u>	(ND)	<u>James Lankford</u>	(OK-05)
<u>Brian Bilbray</u>	(CA-50)	<u>Robert Latta</u>	(OH-05)
<u>Gus Bilirakis</u>	(FL-09)	<u>Billy Long</u>	(MO-07)
<u>Rob Bishop</u>	(UT-01)	<u>Frank Lucas</u>	(OK-03)
<u>Diane Black</u>	(TN-06)	<u>Blaine Luetkemeyer</u>	(MO-09)
<u>Marsha Blackburn</u>	(TN-07)	<u>Cynthia Lummis</u>	(WY)
<u>Kevin Brady</u>	(TX-08)	<u>Dan Lungren</u>	(CA-03)
<u>Mo Brooks</u>	(AL-05)	<u>Connie Mack</u>	(FL-14)
<u>Paul Broun</u>	(GA-10)	<u>Don Manzullo</u>	(IL-16)
<u>Vern Buchanan</u>	(FL-13)	<u>Kenny Marchant</u>	(TX-24)
<u>Larry Bucshon</u>	(IN-08)	<u>Michael McCaul</u>	(TX-10)

<u>Ann Marie Buerkle</u>	(NY-25)	<u>Tom McClintock</u>	(CA-04)
<u>Michael Burgess</u>	(TX-26)	<u>Patrick McHenry</u>	(NC-10)
<u>Dan Burton</u>	(IN-05)	<u>Buck McKeon</u>	(CA-25)
<u>Dave Camp</u>	(MI-04)	<u>David McKinley</u>	(WV-01)
<u>John Campbell</u>	(CA-48)	<u>Cathy McMorris Rodgers</u>	(WA-05)
<u>Francisco "Quico" Canseco</u>	(TX-23)	<u>Gary Miller</u>	(CA-42)
<u>Eric Cantor</u>	(VA-07)	<u>Jeff Miller</u>	(FL-01)
<u>John Carter</u>	(TX-31)	<u>Mick Mulvaney</u>	(SC-05)
<u>Steve Chabot</u>	(OH-01)	<u>Sue Myrick</u>	(NC-09)
<u>Jason Chaffetz</u>	(UT-03)	<u>Randy Neugebauer</u>	(TX-19)
<u>Howard Coble</u>	(NC-06)	<u>Kristi Noem</u>	(SD)
<u>Mike Coffman</u>	(CO-06)	<u>Richard Nugent</u>	(FL-05)
<u>Tom Cole</u>	(OK-04)	<u>Alan Nunnelee</u>	(MS-01)
<u>Michael Conaway</u>	(TX-11)	<u>Pete Olson</u>	(TX-22)
<u>Rick Crawford</u>	(AR-01)	<u>Stephen Palazzo</u>	(MS-04)
<u>John Culberson</u>	(TX-07)	<u>Steve Pearce</u>	(NM-02)
<u>Geoff Davis</u>	(KY-04)	<u>Mike Pence</u>	(IN-06)
<u>Jeff Denham</u>	(CA-19)	<u>Joe Pitts</u>	(PA-16)
<u>Scott DesJarlais</u>	(TN-04)	<u>Ted Poe</u>	(TX-02)
<u>Sean Duffy</u>	(WI-07)	<u>Mike Pompeo</u>	(KS-04)
<u>Jeff Duncan</u>	(SC-03)	<u>Bill Posey</u>	(FL-15)
<u>Renee Ellmers</u>	(NC-02)	<u>Tom Price</u>	(GA-06)
<u>Blake Farenthold</u>	(TX-27)	<u>Ben Quayle</u>	(AZ-03)
<u>Stephen Fincher</u>	(TN-08)	<u>Tom Reed</u>	(NY-29)
<u>Jeff Flake</u>	(AZ-06)	<u>Jim Renacci</u>	(OH-16)
<u>Chuck Fleischmann</u>	(TN-03)	<u>Reid Ribble</u>	(WI-08)
<u>John Fleming</u>	(LA-04)	<u>Scott Rigell</u>	(VA-02)
<u>Bill Flores</u>	(TX-17)	<u>Phil Roe</u>	(TN-01)

<u>Randy Forbes</u>	(VA-04)	<u>Mike Rogers</u>	(AL-03)
<u>Jeff Fortenberry</u>	(NE-01)	<u>Todd Rokita</u>	(IN-04)
<u>Virginia Foxx</u>	(NC-05)	<u>Tom Rooney</u>	(FL-16)
<u>Trent Franks</u>	(AZ-02)	<u>Peter Roskam</u>	(IL-06)
<u>Cory Gardner</u>	(CO-04)	<u>Dennis Ross</u>	(FL-12)
<u>Scott Garrett</u>	(NJ-05)	<u>Ed Royce</u>	(CA-40)
<u>Bob Gibbs</u>	(OH-18)	<u>Paul Ryan</u>	(WI-01)
<u>Chris Gibson</u>	(NY-20)	<u>Steve Scalise</u>	(LA-01)
<u>Phil Gingrey</u>	(GA-11)	<u>Robert Schilling</u>	(IL-17)
<u>Louie Gohmert</u>	(TX-01)	<u>Jean Schmidt</u>	(OH-02)
<u>Bob Goodlatte</u>	(VA-06)	<u>Aaron Schock</u>	(IL-18)
<u>Paul Gosar</u>	(AZ-01)	<u>David Schweikert</u>	(AZ-05)
<u>Trey Gowdy</u>	(SC-04)	<u>Austin Scott</u>	(GA-08)
<u>Kay Granger</u>	(TX-12)	<u>Tim Scott</u>	(SC-01)
<u>Sam Graves</u>	(MO-06)	<u>Pete Sessions</u>	(TX-32)
<u>Tom Graves</u>	(GA-09)	<u>John Shimkus</u>	(IL-19)
<u>Tim Griffin</u>	(AR-02)	<u>Lamar Smith</u>	(TX-21)
<u>Morgan Griffith</u>	(VA-09)	<u>Steve Southerland</u>	(FL-02)
<u>Michael Grimm</u>	(NY-13)	<u>Cliff Stearns</u>	(FL-06)
<u>Frank Guinta</u>	(NH-01)	<u>Steve Stivers</u>	(OH-15)
<u>Brett Guthrie</u>	(KY-02)	<u>Marlin Stutzman</u>	(IN-03)
<u>Ralph Hall</u>	(TX-04)	<u>John Sullivan</u>	(OK-01)
<u>Richard Hanna</u>	(NY-24)	<u>Mac Thornberry</u>	(TX-13)
<u>Gregg Harper</u>	(MS-03)	<u>Scott Tipton</u>	(CO-03)
<u>Andy Harris</u>	(MD-01)	<u>Mike Turner</u>	(OH-03)
<u>Vicki Hartzler</u>	(MS-04)	<u>Tim Walberg</u>	(MI-07)
<u>Nan Hayworth</u>	(NY-19)	<u>Joe Walsh</u>	(IL-08)
<u>Jeb Hensarling</u>	(TX-05)	<u>Daniel Webster</u>	(FL-08)

<u>Wally Herger</u>	(CA-02)
<u>Jaime Herrera</u>	(WA-03)
<u>Tim Huelskamp</u>	(KS-01)
<u>Bill Huizenga</u>	(MI-02)
<u>Randy Hultgren</u>	(IL-14)
<u>Duncan D. Hunter</u>	(CA-52)
<u>Robert Hurt</u>	(VA-05)
<u>Darrell Issa</u>	(CA-49)
<u>Lynn Jenkins</u>	(KS-02)
<u>Bill Johnson</u>	(OH-06)

<u>Allen West</u>	(FL-22)
<u>Lynn Westmoreland</u>	(GA-03)
<u>Joe Wilson</u>	(SC-02)
<u>Robert Wittman</u>	(VA-01)
<u>Steve Womack</u>	(AR-03)
<u>Rob Woodall</u>	(GA-07)
<u>Kevin Yoder</u>	(KS-03)
<u>Todd Young</u>	(IN-09)

Brad Watson	RSC Staff
Paul Teller	RSC Staff
Yong Choe	RSC Staff
Rick Eberstadt	RSC Staff
Wesley Goodman	RSC Staff
Ben Miller	RSC Staff
Joe Murray	RSC Staff
Curtis Rhyne	RSC Staff
Ja'Ron Smith	RSC Staff
Brian Straessle	RSC Staff



“THE SPIRIT OF INDEPENDENCE”

2012 CONSERVATIVE MEMBERS RETREAT

WEDNESDAY, JANUARY 25 – FRIDAY, JANUARY 27, 2012

FOUR SEASONS HOTEL AND
TOP OF THE TOWER CONFERENCE CENTER
PHILADELPHIA, PENNSYLVANIA

— DRAFT AGENDA —

WEDNESDAY, JANUARY 25, 2012

10:00 a.m.	<i>Buses arrive and are staged for guest luggage drop</i>	Rayburn House Office Building Horseshoe Door
12:00 p.m.	<i>Buses depart for the Four Seasons Hotel in Philadelphia</i>	Rayburn House Office Building Horseshoe Circle
3:00 p.m.	<i>Arrive at Four Seasons Hotel in Philadelphia</i>	Four Seasons Hotel Lobby Entrance
4:00 p.m.	<i>Buses depart for the Liberty Bell and Independence Hall</i>	Four Seasons Hotel Lobby Entrance
4:45 – 6:00 p.m.	TOUR OF THE LIBERTY BELL AND INDEPENDENCE HALL	
6:00 p.m.	<i>Buses depart for Union League Club</i>	
6:30 – 7:15 p.m.	RECEPTION	The Union League Lincoln Hall
7:15 – 9:15 p.m.	DINNER	The Union League Lincoln Hall
	Introduction: Edwin J. Feulner, Ph.D. <i>President, The Heritage Foundation</i>	
	Remarks: Rufus Fears (<i>Invited</i>) ED Title	
9:30 p.m.	<i>Buses depart for the Four Seasons Hotel Philadelphia</i>	The Union League Lincoln Hall

THURSDAY, JANUARY 26, 2012

- 7:00 a.m. *Guests start walking over to Top of the Tower*
- 8:00 – 9:00 a.m. **BREAKFAST PRESENTATION** Top of the Tower, 50th Floor
The Stonorov Room
- Introduction:** David Addington
*Vice President, Domestic and Economic Policy,
The Heritage Foundation*
- Remarks:** Ambassador John R. Bolton
25th United States Ambassador to the United Nations
- 9:00 – 9:15 a.m. **BREAK**
- 9:15 – 11:00 a.m. **SESSION I – WAR OF THE CENTURY** Top of the Tower, 50th Floor
The Furness Forum
- 9:15 A.M. PART 1: THE BATTLE ENGAGED**
- Introduction:** Mike Franc
Vice President, Government Studies, The Heritage Foundation
- Matt Spalding
*Vice President, American Studies, and Director,
B. Kenneth Simon Center for Principles and Politics,
The Heritage Foundation*
- 10:00 A.M. PART 2 – CRONY CAPITALISM AND THE ADMINISTRATIVE STATE**
- Moderator:** Mike Needham *(Confirmed)*
Chief Executive Officer, Heritage Action for America
- Tim Carney *(Invited)*
Senior Fellow, Center for Policy Innovation, The Heritage Foundation
- Bob Moffit *(Confirmed)*
Senior Fellow, Center for Policy Innovation, The Heritage Foundation
- 11:00 – 11:15 a.m. **BREAK**
- 11:15 a.m. – 12:15 p.m. **SESSION II – CREATING OPPORTUNITY AND PROSPERITY IN THE FREE MARKETS**
- Moderator:** Phil Truluck *(Confirmed)*
Executive Vice President, The Heritage Foundation
- Arthur Brooks *(Invited)*
~~TBD Title~~
- Steve Moore *(Confirmed)*
~~TBD Title~~
- 12:15 – 12:30 p.m. **BREAK**

12:30 – 2:00 p.m.	LUNCHEON	Top of the Tower, 50 th Floor The Stonorov Room
	Introduction: Mike Franc (<i>Confirmed</i>) <i>Vice President, Government Studies, The Heritage Foundation</i>	
	Remarks: Scott Rasmussen (<i>Confirmed</i>) TBD Title	
2:00 – 2:15 p.m.	BREAK	
2:15 – 3:15 p.m.	SESSION III – THE FOUNDERS VIEW OF CIVIL SOCIETY	Top of the Tower, 50 th Floor The Furness Forum
	Introduction: The Honorable Jim Jordan (OH-4) (<i>Confirmed</i>) <i>United States Representative</i>	
	David Barton (<i>Confirmed</i>) <i>Founder and President, WallBuilders</i>	
3:15 – 4:15 p.m.	SESSION IV - "CIVIL SOCIETY AND POVERTY'S RISE"	
	Moderator: Jennifer Marshall (<i>Confirmed</i>) <i>Director, Domestic Policy Studies, The DeVos Center for Religion and Civil Society, The Heritage Foundation</i>	
	Rick Baker (<i>Invited</i>) TBD Title	
	Bob Woodsen (<i>Confirmed</i>) TBD Title	
4:15 – 4:30 p.m.	BREAK	
4:30 – 5:30 p.m.	SESSION V – Full TBD	
	Moderator: Phil Truluck <i>Executive Vice President, The Heritage Foundation</i>	
	John Taylor (<i>Confirmed</i>) <i>Professor of Economics, Stanford University</i>	
	Stuart Butler <i>Distinguished Fellow and Director, Center for Policy Innovation, The Heritage Foundation</i>	
5:30 – 6:30 p.m.	BREAK	
6:30 – 7:15 p.m.	RECEPTION	Top of the Tower, 50 th Floor Grand Hallway

7:15 – 9:15 p.m.

DINNER – ROUNDTABLE ON 2012

Top of the Tower, 50th Floor
The Stonorov Room

Introduction: Edwin J. Feulner, Ph.D.
President, The Heritage Foundation

Remarks: John Fund (*Invited*)
Title TBD

9:15 p.m.

Dinner concludes and guests walk back to the Four Seasons Hotel

FRIDAY, JANUARY 27, 2012

6:30 a.m.

Buses are staged for guest luggage drop

Four Seasons Hotel
Lobby Entrance

7:30 – 8:15 a.m.

BREAKFAST PRESENTATION

Four Seasons Hotel
Ballroom North

Introduction: TBD Name
TBD Title

Remarks: Dinesh D'Souza (*Invited*)
TBD Title

8:15 – 8:30 a.m.

BREAK

8:30 – 9:30 a.m.

SESSION VI – 2012 OPPORTUNITIES

Four Seasons Hotel
Ballroom South

Moderator: TBD Name
TBD Title

TBD Name
TBD Title

9:30 – 9:45 a.m.

Break

9:45 – 10:45 a.m.

SESSION VII – 2012 UNFORESEEN

Moderator: TBD Name
TBD Title

TBD Name
TBD Title

10:45 – 11:45 a.m.

SESSION VIII – "DEFENDING DEFENSE"

Moderator: TBD Name
TBD Title

*Dr. Eliot Cohen (Confirmed)
Director of the Strategic Studies Program,
Johns Hopkins University, School of Advanced International Studies*

*Dr. Kim Holmes (Confirmed)
Vice President, Foreign and Defense Policy Studies and Director,
The Kathryn and Shelby Cullom Davis Institute for International Studies,
The Heritage Foundation*

11:45 a.m. – 12:00 p.m. BREAK

12:00 – 1:30 p.m.

LUNCHEON

Four Seasons Hotel
Ballroom North

Introduction: TBD Name
TBD Title

Remarks: Secretary Michael Chertoff (*Confirmed*)
*Former United States Secretary of Homeland Security
for President George W. Bush (2004–2009)*

1:30 p.m.

RETREAT CONCLUDES

2:00 p.m.

Buses depart for Rayburn House Office Building in Washington, DC

Four Seasons Hotel
Lobby Entrance

5:00 p.m.

Buses arrive at the Rayburn House Office Building in Washington, DC



2012 CONSERVATIVE MEMBERS RETREAT

WEDNESDAY, JANUARY 25 – FRIDAY, JANUARY 27, 2012

FOUR SEASONS HOTEL
ONE LOGAN SQUARE, PHILADELPHIA, PENNSYLVANIA

MEMBER INFORMATION FORM

Please email or fax this completed form to Vinh Nguyen by Friday, January 13, 2012.

O: (202) 608-6021 C: (202) 674-4393 F: (202) 675-1778 Email: vinh.nguyen@heritage.org

Contact Information

Full Name:

John Michael Mulvaney ("mick")

District:

SC-05

Spouse Name Badge (if attending):

Full Name:

City/State:

Scheduler's Information:

Name:

Stephanie Faile

Office Phone:

202-225-5501

Cell Phone:

843-997-3449

Email:

stephanie.faile@mail.house.gov

Registration Information

Please indicate the number of guests who will attend the following functions:

Wednesday, January 25

☐

Tour of Independence Hall

☐

Reception and Dinner

Thursday, January 26

☐

Breakfast

☐

Luncheon

☐

Reception and Dinner

Friday, January 27

☐

Breakfast

☐

Luncheon

Please list any dietary restrictions or food allergies:

Please list any other special requests:

Transportation to Philadelphia, PA

The Heritage Foundation will be providing bus transportation to Philadelphia, PA. The bus will pick-up on Wednesday, January 25 at 12:00 p.m. at the Rayburn Horseshoe outside the Rayburn House Office Building and drop off at the Four Seasons Hotel in downtown Philadelphia. The trip will be approximately 3 hours. Boxed lunches will be provided.

☒ I would like to reserve 1 seat(s) on the bus that The Heritage Foundation will be providing.

☐ I would like to book my own transportation. I will email my confirmed travel arrangements to Vinh Nguyen at vinh.nguyen@heritage.org.

Transportation back to Washington, DC

The Heritage Foundation will be providing bus transportation back to Washington, DC. The bus will pick-up on Friday, January 27 at 2:00 p.m. at the Four Seasons Hotel in downtown Philadelphia and drop off at the Rayburn Horseshoe outside the Rayburn House Office Building. The trip will be approximately 3 hours.

☐ I would like to reserve seat(s) on the bus that The Heritage Foundation will be providing.

☒ I would like to book my own transportation. I will email my confirmed travel arrangements to Vinh Nguyen at vinh.nguyen@heritage.org. If your plans are to return to your district, you may arrange your own travel through your MRA.

Hotel Accommodations

The Heritage Foundation will make a reservation one hotel room at the Four Seasons Hotel for the nights of Wednesday, January 25 through Friday, January 27.
If you require an additional room or would like to extend your stay at your own expense, please indicate your special request below.

FOUR SEASONS HOTEL
ONE LOGAN SQUARE
PHILADELPHIA, PENNSYLVANIA
PHONE: (215) 963-1500 FAX: (215) 963-9506

Check-In Date/Time 1/25 3:00 pm Check-Out Date/Time 1/27 10:00 am

****** Important Dates to Remember ******

Completed Member Information Form to be submitted by **Friday, January 13.**

If you have questions or need additional information, please contact Vinh Nguyen.

VINH NGUYEN

Senior Event Producer, The Heritage Foundation

O: (202) 608-6021 C: (202) 674-4393 F: (202) 675-1778 Email: vinh.nguyen@heritage.org