



Filing ID #10022086

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ken Calvert
Status: Member
State/District: CA42

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
103 N. Lincoln [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
1065 E. 3rd [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 20% interest		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
122 E 6th Street [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
2.2 acres on E. 3rd Street near Quarry, next to 1065 E. 3rd Street [RP] LOCATION: Corona, CA, US DESCRIPTION: 20% ownership		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
22622 S. Gilbert Road [RP] LOCATION: Gilbert, AZ, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: 20% owner, Mini Storage					
330 Sherman Way [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest					
4.36 Acres on Lake Pleasant Parkway just north of Pinnacle Peak Road [RP]		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
LOCATION: Peoria, AZ, US DESCRIPTION: 20% ownership					
501 & 503 E. 6th [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest					
6141 St. Andrews Plaza Palm Springs, CA [DO]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Note receivable					
624 E. Grand [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest					
63 W. Grand [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 100% Interest					
901 E. 3rd St [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 11.1% interest					
Calvert Real Properties [PS]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Stock. Real estate management company Corona, CA.					
Citizens Business Bank [BA]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Personal Checking					
Industrial Land, Huchens, Texas [DO]		None	Capital Gains, Interest,	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Installment Payment					
DESCRIPTION: Note Receivable Sale from Green Farms, Texas Allen Development of Texas, LLC, Visalia, CA					
Limonite [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Mira Loma, CA, US DESCRIPTION: Mini Storage					
Northeast Corner 8th & Main [RP]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Vacant Land, 33 1/3 % interest					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
2.2 Acres on 3rd Street near Quarry Street [RP]		04/5/2017	P	\$100,001 - \$250,000	
LOCATION: Corona, CA, US DESCRIPTION: Land to be developed for mini storage					
4.36 Acres Lake Pleasant Parkway just north of Pinnacle Peak Road [RP]		03/23/2017	P	\$250,001 - \$500,000	
LOCATION: Peoria, AZ, US DESCRIPTION: Land for Future development for mini storage					
Industrial Land Huchens, Texas [DO]		01/17/2018	E	\$100,001 - \$250,000	
DESCRIPTION: Paid off note receivable from sale of Green Farms, to Texas Allen Development of Texas, LLC, Visalia, CA					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citizens Business Bank Corona, CA	May 2004	Mortgage (33 1/3%) 501 & 503 E. 6th Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	October 2007	Mortgage (50%) 624 E. Grand Blvd, Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	June 2015	Mortgage (50%) 330 Sherman Way Corona, CA	\$100,001 - \$250,000
	Corona Industrial Park Corona, CA	September 2007	Mortgage (11.1%) 901 E. 3rd St Corona, CA	\$50,001 - \$100,000
	Citizens Business Bank Corona, CA	July 2010	Mortgage 63 West Grand Blvd Corona, CA	\$100,001 - \$250,000
	Flagstar Bank Dallas, TX	May 2012	Mortgage Personal Residence Corona, CA (not rented)	\$250,001 - \$500,000
	US Bank Home Mortgage Owensboro, KY	February 2013	Mortgage Personal Residence, Washington, DC (not rented)	\$250,001 - \$500,000
	Key Bank National Association	July 2014	Mortgage (20%) 1065 E. 3rd Street, Corona, CA	\$1,000,001 - \$5,000,000
	Citizens Business Bank Corona, CA	August 2015	Mortgage (50%) 122 E 6th Street, Corona, CA	\$50,001 - \$100,000
	Farmers and Merchants Bank	December 2017	Loan on mini storage construction	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ken Calvert , 05/15/2018