



Filing ID #10025076

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Alfred Lawson Jr
Status: Member
State/District: FL05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 01/16/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital City Classic, 100% Interest [OL] LOCATION: Tallahassee, FL, US DESCRIPTION: Basketball Invitational		\$50,001 - \$100,000	None		
FAMU Credit Union [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
FSU Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Land Midway [RP] LOCATION: Midway, FL, US		\$15,001 - \$50,000	None		
Lawson & Associates [OL] LOCATION: Tallahassee, FL, US DESCRIPTION: Marketing and Consulting		\$100,001 - \$250,000	None		
McNally Brokerage Account ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McNally Brokerage Account ⇒ BlackBerry Limited (BBRY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ Blackrock Intl Growth & Income TR [MF]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ BP p.l.c. (BP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account ⇒ CYS Investments, Inc. (CYS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ FEDERATED CAPITAL RESERVES-MONEY MARKET [BA]		\$1 - \$1,000	Tax-Deferred		
McNally Brokerage Account ⇒ Genworth Financial Inc (GNW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ Northern Oil and Gas, Inc. (NOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Bank of America Corporation (BAC) [ST]	JT	\$100,001 - \$250,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ ING Group, N.V. (ING) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ INVESCO MORTGAGE CAPITAL INC (IVR) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ J.C. Penney Company, Inc. Holding Company (JCP) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McNally Brokerage Account-JT ⇒ JP MORGAN GROWTH ADVANTAGE FUND [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ JP MORGAN VALUE ADVANTAGE FUND [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Royal Bank of Scotland Group Plc New (RBS) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ AEGON N.V. (AEG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Bank of America Corporation (BAC) [ST]		\$100,001 - \$250,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ BlackBerry Limited (BBRY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ CYS Investments, Inc. (CYS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Genworth Financial Inc (GNW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ J.C. Penney Company, Inc. Holding Company (JCP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ JP MORGAN GROWTH ADVANTAGE FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ JP Morgan Value Advantage Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ MBIA Inc. (MBI) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ MFS UTILITIES FUND CLASS A [MF]		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Northern Oil and Gas, Inc. (NOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McNally Brokerage Account-SEP ⇒ Petroleo Brasileiro S.A.- Petrobras (PBR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ PIMCO RAE FUNDAMENTAL PLUS [MF]		\$50,001 - \$100,000	Tax-Deferred		
NML Insurance Cash Value (whole life) [BA]		\$250,001 - \$500,000	None		
NML Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
State of Florida Deferred Compensation Plan- Empower Retirement-Moderate Profile [BA]		\$15,001 - \$50,000	Tax-Deferred		
Tallahassee Office Building [RP] LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Townhouse [RP] LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard Target Retirement 2015 Trust 2 Fund [PE] DESCRIPTION: Pension Funds		\$250,001 - \$500,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Capital Health Plan	Commission	N/A	\$83,888.09
Pat Thomas	Commission	N/A	\$32,584.07
UNUM	Commission	N/A	\$29,247.92
Capital Insurance Agency	Commission	N/A	\$2,586.79
Principal Life Insurance Company	Commission	N/A	\$2,406.96

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Florida Retirement	Retirement Income	N/A	\$27,527.00
Northwestern Mutual Retirement	Retirement Income	N/A	\$13,336.00
Northwestern Mutual Insurance	Commission	N/A	\$16,713.80

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	February 2014	Line of Credit	\$10,000 - \$15,000
	VISA	June 1996	Credit card	\$10,000 - \$15,000
	SunTrust Bank	February 1990	Mortgage	\$10,000 - \$15,000
	Bank of America	December 2016	Line of Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Capital City Classic, Inc.
Chairman	Capital City Classic Foundation
President	Lawson & Associates, Inc.
Board Member	Step Up For Students

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2015	State of Florida Retirement and myself	Participation in pension
January 2015	Northwestern Mutual Retirement and myself	Participation in pension

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
SGS Technologie (Jacksonville, FL, US)	Consulting
Gadsden County Board of County Commissioners (Quincy, FL, US)	Lobbying

SCHEDULE A ASSET CLASS DETAILS

- McNally Brokerage Account
- McNally Brokerage Account-JT (Owner: JT)
- McNally Brokerage Account-SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Alfred Lawson Jr, 01/16/2019