

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Terri A. Sewell

Status: Member State/District: AL07

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 08/8/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	
General Electric Company (GE) [ST]	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Merrill Lynch IRA ⇒ Amer Funds Amcap [MF]	\$1,001 - \$15,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Amer Funds Washington [MF]	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ American Euro Pacific [MF]	\$15,001 - \$50,000	Tax-Deferred	None	
$\begin{array}{l} \text{Merrill Lynch IRA} \Rightarrow \\ \text{American Growth Fund [MF]} \end{array}$	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ American Investment Co. [MF]	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Columbia Large Cap [MF]	\$15,001 - \$50,000	Tax-Deferred		

Asset	wner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch IRA ⇒ Eaton Vance Income Fund [MF]	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Money Mkt Fund Rsrvs CL1 [IH]	\$1,001 - \$15,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ Wells Fargo Advantage [MF]	\$1,001 - \$15,000	Tax-Deferred	None	
Tapestry, Inc. (TPR) [ST]	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Description: Prior to stock name change on 10/31/17, pre	viously reported as Coach In	ic (COH)		
Wells Fargo Acct [BA]	\$15,001 - \$50,000	Interest	\$201 - \$1,000	

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Regions Bank	December 2005	Mortgage on Personal Residence Birmingham, AL	\$250,001 - \$500,000
	Citibank	December 2017	Credit Card	\$10,000 - \$15,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization		
Board Member (uncompensated)	Congressional Black Caucus Foundation		
Board Member (uncompensated)	Stennis Center for Public Service		

## SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute	04/8/2017	04/10/2017	Dulles, VA - Tokyo, Japan - Birmingham, AL	0	<u> </u>	<b>▽</b>	<b>∀</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

o Merrill Lynch IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Terri A. Sewell, 08/8/2018