

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

**FORM A**  
For use by Members, officers, and employees

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**HAND  
DELIVERED**

James R Langevin

(Full Name)

(202) 225-2735

(Daytime Telephone)

LEGISLATIVE RESOURCE CENTER  
2012 JUN -8 PM 4:43  
(Office Use Only)

**Filer Status**  
☒ Member of the U.S. House of Representatives  
State: RI District: 02

☐ Officer Or Employee  
Employing Office:

**Report Type**  
☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?  If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?  If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?  If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions-</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>	<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
<p>14901 Park Lane Drive #101, Ft. Meyers FL (note: all rental income goes to the co-owner. I receive no income from this property)</p>	<p>\$100,001 - \$250,000</p>	<p>RENT</p>	<p>\$5,001 - \$15,000</p>	
<p>15 Jefferson St, Warwick RI</p>	<p>\$100,001 - \$250,000</p>	<p>RENT</p>	<p>\$5,001 - \$15,000</p>	
<p>17 Scott Ave, Warwick RI</p>	<p>\$100,001 - \$250,000</p>	<p>RENT</p>	<p>\$5,001 - \$15,000</p>	
<p>25 Scott Ave, Warwick RI</p>	<p>\$100,001 - \$250,000</p>	<p>RENT</p>	<p>\$5,001 - \$15,000</p>	
<p>340 Shawmut Ave, Warwick RI</p>	<p>\$100,001 - \$250,000</p>	<p>RENT</p>	<p>\$5,001 - \$15,000</p>	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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65 Chesterfield St, Warwick RI	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
9 Jefferson St, Warwick RI	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
A123 Systems Common Stock	\$1,001 - \$15,000	None	NONE	S(part)
Bank of America	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
Bank of America (in Roth IRA)	\$1,001 - \$15,000	None	NONE	P
Bank RI (savings)	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Blackrock Muni Enhanced Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Blackrock Munivest Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
Bonnet Shores Beach Cabana, Narragansett RI (note: all rental income goes to co-owner; I receive no income from this property)	\$15,001 - \$50,000	RENT	\$5,001 - \$15,000	

Citigroup Cap XV	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
Invesco Value Fund	None	DIVIDENDS	\$1,001 - \$2,500	S
Investment Company of America	None	DIVIDENDS	\$201 - \$1,000	S
MF Charter Graham (in Roth IRA)	\$1,001 - \$15,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Morgan Stanley Cap Trust	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
MS Emerging Markets Domestic Debt	None	DIVIDENDS	\$5,001 - \$15,000	S
MSSB Charter Campbell (in Roth IRA)	\$1,001 - \$15,000	None	NONE	
Sunlife of Canada (insurance policy)	\$500,001 - \$1,000,000	None	NONE	
US Savings Bonds	\$1,001 - \$15,000	None	NONE	
Van Kampen DJDividend Index	None	DIVIDENDS	\$201 - \$1,000	S
Van Kampen EAFE Select	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
Van Kampen Multinational Index 29	None	DIVIDENDS	\$201 - \$1,000	S
Washington Mutual	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	S(part)
Western Asset Managed Municipals Portfolio	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	A123 Systems Common Stock	S(part)	No	12-30-11	\$1,001 - \$15,000
	Bank of America	P	N/A	11-1-11	\$1,001 - \$15,000
	Bank of America	P	N/A	10-14-11	\$1,001 - \$15,000
	Bank of America	P	N/A	08-22-11	\$1,001 - \$15,000
	Bank of America	P	N/A	08-10-11	\$1,001 - \$15,000
	Bank of America (in Roth IRA)	P	N/A	11-17-11	\$1,001 - \$15,000
	Invesco Value Fund	S	No	12-30-11	\$1,001 - \$15,000
	Invesco Value Fund	S(part)	No	12-27-11	\$50,001 - \$100,000
	Investment Company of America	S	No	12-27-11	\$15,001 - \$50,000
	MS Emerging Markets Domestic Debt	S	No	12-30-11	\$50,001 - \$100,000
	Van Kampen DJ Dividend Index	S	No	10-6-11	\$1,001 - \$15,000

**SCHEDULE IV - TRANSACTIONS**

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Van Kampen EAFE Select	S	Yes	10-6-11	\$15,001 - \$50,000
	Van Kampen MS Multinational Index 29	S	No	9-16-11	\$15,001 - \$50,000
	Washington Mutual	S(part)	No	2-1-11	\$1,001 - \$15,000
	Washington Mutual	S(part)	No	1-13-11	\$1,001 - \$15,000

# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Coastway	April 2009	Mortgage on 340 Shawmut, Warwick RI	\$250,001 - \$500,000
	Chase Home Finance	November 2003	Mortgage on 9 Jefferson, Warwick RI	\$50,001 - \$100,000
	CitiMortgage	September 2005	Mortgage on 25 Scott, Warwick RI	\$100,001 - \$250,000
	Coastway Community Bank	June 2009	Mortgage on 1301 13th St, Washington, DC	\$250,001 - \$500,000
	Coastway Community Bank	December 2008	Mortgage on 1270 Ives St, East Greenwich RI	\$500,001 - \$1,000,000