



Filing ID #10018167

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matthew Gerald Heinz
Status: Congressional Candidate
State/District: AZ02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/17/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Matthew G. Heinz, M.D., P.L.L.C. ⇒ Matthew G. Heinz, M.D., P.L.L.C. Bank of America Account		\$1,001 - \$15,000	None		
Penn Mutual Life Ins - cash surrender value		\$15,001 - \$50,000	None		
Personal Bank of America Account		\$15,001 - \$50,000	None		
SEP IRA		\$15,001 - \$50,000	None		
Thrift Saving Plan - retirement savings account		\$250,001 - \$500,000	None		
Tucson Paradise, L.L.C. ⇒ Rental Home		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Tucson, AZ, US					
Tucson Paradise, L.L.C. ⇒ Tucson Paradise, L.L.C. Bank of America Account		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Matthew G. Heinz, M.D., P.L.L.C	Salary	\$5,000.00	N/A
Matthew G. Heinz, M.D., P.L.L.C.	Sub-Corporation Income	\$258,360.00	N/A
Matthew G. Heinz, M.D., P.L.L.C.	Single Member LLC	N/A	\$155,117.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	April 2015	Home Mortgage	\$100,001 - \$250,000
	ACS/JP Morgan Bank	January 2003	Student Loans	\$50,001 - \$100,000
	Bank of America	Various	Revolving Charge Account	\$15,001 - \$50,000
	Quicken Loans	March 2015	Home Mortgage	\$250,001 - \$500,000
	Chase Bank	February 2017	Revolving Charge Account	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Shareholder	Matthew G. Heinz, M.D., P.L.L.C.
Member	Tucson Paradise, L.L.C.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2015	Arizona Inpatient Medicine Assoc.	Provide shift-based clinical services to patients as a physician at Tucson Medical Center

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Matthew G. Heinz, M.D., P.L.L.C. (100% Interest)
LOCATION: Tucson/Pima, AZ, US
- Tucson Paradise, L.L.C. (100% Interest)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matthew Gerald Heinz , 08/17/2017