



Filing ID #10004452

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. James Carr Jr.
Status: Congressional Candidate
State/District: VA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 10/2/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Aimee Pension ⇒ Aimee Pension DESCRIPTION: State Farm Pension account	SP	Undetermined	None		
Aimee Retirement ⇒ State Farm Balanced Fund DESCRIPTION: Equity Holdings - 57.28% Fixed Income Holdings - 41.86%	SP	\$1,001 - \$15,000	None		
Aimee Retirement ⇒ State Farm Large Cap Fund DESCRIPTION: Large Cap Mutual Fund	SP	\$1,001 - \$15,000	None		
Aimee Retirement ⇒ 2020 Portfolio ⇒ VITSX DESCRIPTION: Vanguard Total Stock Market Index Fund Institutional	SP	\$1,001 - \$15,000	None		
Aimee Retirement ⇒ 2020 Portfolio ⇒ VTBNX DESCRIPTION: Vanguard Total Bond Market II Index Fund Institutional	SP	\$1,001 - \$15,000	None		
Aimee Retirement ⇒ 2020 Portfolio ⇒ VTIFX	SP	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Vanguard Total International Bond Index Fund Institutional					
Aimee Retirement ⇒ 2020 Portfolio ⇒ VTPSX	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Vanguard Total International Stock Index Fund Institutional Plus					
Aimee Retirement ⇒ 2030 Portfolio ⇒ VITSX	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Vanguard Total Stock Market Index Fund Institutional					
Aimee Retirement ⇒ 2030 Portfolio ⇒ VTBNX	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Vanguard Total Bond Market II Index Fund Institutional					
Aimee Retirement ⇒ 2030 Portfolio ⇒ VTIFX	SP	\$1 - \$1,000	None		
DESCRIPTION: Vanguard Total International Bond Index Fund Institutional					
Aimee Retirement ⇒ 2030 Portfolio ⇒ VTPSX	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Vanguard Total International Stock Index Fund Institutional Plus					
Aimee Retirement ⇒ 2040 Portfolio ⇒ VITSX	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Vanguard Total Stock Market Index Fund Institutional					
Aimee Retirement ⇒ 2040 Portfolio ⇒ VTBNX	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Vanguard Total Bond Market II Index Fund Institutional					
Aimee Retirement ⇒ 2040 Portfolio ⇒ VTIFX	SP	\$1 - \$1,000	None		
DESCRIPTION: Vanguard Total International Bond Index Fund Institutional					
Aimee Retirement ⇒ 2040 Portfolio ⇒ VTPSX	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Vanguard Total International Stock Index Fund Institutional Plus					
James Retirement ⇒ James 401(A) ⇒ TRP Retirement 2045 (TRRKX)		\$15,001 - \$50,000	None		
James Retirement ⇒ James 403(B) ⇒ Dodge & Cox Global (DODWX)		\$1,001 - \$15,000	None		
James Retirement ⇒ James 403(B) ⇒ FID Small CAP GROWTH (FCPGX)		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James Retirement ⇒ James 403(B) ⇒ TRP Retirement 2040 (TRRDX)		\$15,001 - \$50,000	None		
State Farm Savings Accounts ⇒ State Farm Savings Accounts	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Savings accounts					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Martha Jefferson Hospital	Salary	\$70,017.85	\$87,070
State Farm Mutual Auto Ins Co	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Aimee Pension (Owner: SP)
DESCRIPTION: State Farm Pension Plan
- Aimee Retirement (Owner: SP)
DESCRIPTION: 401(k)
- Aimee Retirement ⇒ 2020 Portfolio (Owner: SP)
- Aimee Retirement ⇒ 2030 Portfolio (Owner: SP)
- Aimee Retirement ⇒ 2040 Portfolio (Owner: SP)
- James Retirement

DESCRIPTION: 401(A) - 403(B)

- James Retirement ⇒ James 401(A)
DESCRIPTION: SENTARA 401(A) PLAN (95765) Managed by Fidelity
- James Retirement ⇒ James 403(B)
DESCRIPTION: SENTARA 403(B) PLAN (95005) Managed by Fidelity
- State Farm Savings Accounts (Owner: JT)
LOCATION: VA, US
DESCRIPTION: Savings Accounts

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. James Carr Jr., 10/2/2014