



Filing ID #10017450

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Kopser
Status: Congressional Candidate
State/District: TX21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/20/2017
Period Covered: 01/01/2016– 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Agent Hero/Millie		\$15,001 - \$50,000	None		
DESCRIPTION: Private company in the real estate and military relocation business. Located in Arlington, Virginia.					
Amy Kopser Roth IRA ⇒ ISHARES S&P 500 GROWTH ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Amy Kopser Roth IRA ⇒ ISHARES S&P 500 VALUE ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Amy Kopser Roth IRA ⇒ SCHWAB EMERGING MARKET EQ ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Amy Kopser Roth IRA ⇒ VANGUARD FTSE ALL-WORLD EX-US SMALL-CAP INDEX FUND	SP	\$1,001 - \$15,000	Tax-Deferred		
Amy Kopser Roth IRA ⇒ VANGUARD FTSE DEVELOPED MARKETS ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Amy Kopser Roth IRA ⇒ VANGUARD FTSE EMERGING MARKETS ETF	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amy Kopser Roth IRA ⇒ VANGUARD MID CAP	SP	\$1,001 - \$15,000	Tax-Deferred		
Amy Kopser Roth IRA ⇒ VANGUARD SMALL CAP ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
ATX Seed Ventures	JT	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	None
DESCRIPTION: A Texas early-stage venture capital firm based in Austin, Texas					
CleanCapitalLLC		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	None
DESCRIPTION: A venture capital firm focused on clean energy investments. Located in Pleasantville, New York					
Cross Chx		\$50,001 - \$100,000	None		
DESCRIPTION: Privately owned company in the medical service industry. Located in Columbus, Ohio.					
Grayline Group LLC		\$15,001 - \$50,000	None		
DESCRIPTION: Grayline Group is a privately held company that is a consulting and strategy development firm in Austin, Texas.					
Joseph Kopser Roth IRA ⇒ ISHARES S&P 500 GROWTH ETF		\$1,001 - \$15,000	Tax-Deferred		
Joseph Kopser Roth IRA ⇒ ISHARES S&P 500 VALUE ETF		\$1,001 - \$15,000	Tax-Deferred		
Joseph Kopser Roth IRA ⇒ SCHWAB EMERGING MARKET EQ ETF		\$1,001 - \$15,000	Tax-Deferred		
Joseph Kopser Roth IRA ⇒ VANGUARD FTSE ALL-WORLD EX-US SMALL-CAP INDEX FUND		\$1,001 - \$15,000	Tax-Deferred		
Joseph Kopser Roth IRA ⇒ VANGUARD FTSE DEVELOPED MARKETS ETF		\$1,001 - \$15,000	Tax-Deferred		
Joseph Kopser Roth IRA ⇒ VANGUARD MID CAP		\$1,001 - \$15,000	Tax-Deferred		
Joseph Kopser Roth IRA ⇒ VANGUARD SMALL CAP ETF		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kopser Management Trust Agreement ⇒ ALLEGHENY CNTY PA ARPT AUTH	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ CHICAGO ILL	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ CINCO SOUTHWEST TEX MUN UTIL	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ CLEVELAND OHIO ARPT SYS REV	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ COMMONWEALTH FING AUTH PA REV	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ CONROE TEX INDL DEV CORP SALES	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ COVINGTON KY	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ DENTON CNTY TEX FRESH WTR SUPP	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ EL PASO CNTY TEX	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ GLENDALE ARIZ TRANSN EXCISE TAX	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ GREENWOOD FIFTY SCH FACS INC S	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ HARRIS-FORT BEND CNTYS TEX MUN	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ HIGHLANDS CNTY FLA SCH BRD CTF	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ INDIANAPOLIS IND LOC PUB IMPT	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ ISHARES S&P 500 GROWTH ETF	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kopser Management Trust Agreement ⇒ ISHARES S&P 500 VALUE ETF	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Kopser Management Trust Agreement ⇒ JAMESTOWN N Y	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ JOHNSTON IOWA CMNTY SCH DIST S	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LANCASTER CNTY PA	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ LAREDO TEX INTL TOLL BRDG REV	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LEE CNTY FLA ARPT	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LONGMONT COLO ELEC & BROADBAND	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LOS ANGELES CNTY CALIF SCHS PO	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ LOUISIANA ST ENERGY & PWR AUTH	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ MANTECA CALIF UNI SCH DIST SPL	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ MIAMI DADE CNTY FLA	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ MONROE N C COMB ENTERPRISE SYS	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ NATOMAS UNI SCH DIST CALIF	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ NEW HAVEN CONN	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ NEW JERSEY ECONOMIC DEV AUTH R	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kopser Management Trust Agreement ⇒ NEW YORK ST DORM AUTH REVS NON	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ NEWARK N J HSG AUTH PORT AUTH	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ NIAGARA-WHEATFIELD N Y CENT SC	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ NORTH TEX MUN WTR DIST TEX MUS	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ ONONDAGA CNTY N Y RES RECOVERY	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ ORLEANS PARISH LA PARISHWIDE S	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ OYSTER BAY N Y	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ PALMYRA N J	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Kopser Management Trust Agreement ⇒ PASQUOTANK CNTY N C CTFS PARTN	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ ROCHESTER N Y	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ ROCKLAND CNTY N Y	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Kopser Management Trust Agreement ⇒ SIENNA PLANTATION TEX MUN UTIL	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Kopser Management Trust Agreement ⇒ SOUTHERN ILL UNIV REVS	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ STATE PUB SCH BLDG AUTH PA COL	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒	JT	\$50,001 -	Interest	\$2,501 - \$5,000	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UNIVERSITY AKRON OHIO GEN RCPT		\$100,000			\$5,000
Kopser Management Trust Agreement ⇒ VANGUARD FTSE DEVELOPED MARKETS ETF	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ VANGUARD FTSE EMERGING MARKETS ETF	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ VANGUARD MID CAP	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ VANGUARD SMALL CAP ETF	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ VERMONT PUB PWR SUPPLY AUTH RE	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ WEST TRAVIS CNTY TEX PUB UTIL	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ WOODCREEK RESV MUN UTIL DIST T	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
National Security Technology Accelerator		\$15,001 - \$50,000	None		
DESCRIPTION: National Security Technology Accelerator (NSTXL) accelerates the discovery, development and deployment of innovative technology solutions for operational missions and installations of the U.S. Military at home and abroad. Located in Austin, TX.					
Yet Analytics		\$15,001 - \$50,000	None		
DESCRIPTION: Delivers experience intelligence in human capital analytics. Located in Baltimore, Maryland					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ambrose Employer Group LLC/Moovel Inc.	Salary	\$225,000.00	\$340,829.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
DC	Higher One--Southern Methodist University	August 2017	Fall Tuition--DC1	\$15,001 - \$50,000
DC	Higher One--Southern Methodist University	August 2017	Fall Tuition DC2	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Grayline Group LLC
Director	Texas Lyceum
Committee Member	Public Transportation Advisory Committee--Texas DOT
Board Member	Vetted Foundation
Board Member	Greater Austin Area Chamber of Commerce
Board Member	Texas Association of Business
Chairman	National Security Technology Accelerator
Chairman	Bunker Labs--Austin
Limited Partner	ATX Seed Ventures
President	Moovel Group North America
CEO	Ridescout LLC
Board Member	CleanTX Foundation
Chairman	60 X 30 Works

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
RTC of Southern Nevada (Las Vegas, NV, US)	Conference Moderator/Speaker
COMMENTS: Grayline provided a moderator and speaker for GONV Summit. Paid \$9,750 including travel and logistics (speaker portion was \$8,500).	

SCHEDULE A ASSET CLASS DETAILS

- Amy Kopser Roth IRA (Owner: SP)
- Joseph Kopser Roth IRA
- Kopser Management Trust Agreement (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Kopser , 09/20/2017