

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 22
For use by Members, officers, and employees

**HAND
DELIVERED**
LEGISLATIVE RESOURCE CENTER

Gary C. Peters

(202) 225-5802

2012 JUL 20 PM 3:35

(Full Name)

(Daytime Telephone)

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representative State: MI District: 9	<input type="checkbox"/> Officer Or Employee Employing Office	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
Report Type	<input type="checkbox"/> Annual (May 15)	<input checked="" type="checkbox"/> Amendment <input type="checkbox"/> Termination Termination Date:	

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$50 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "Yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Gary C. Peters

Page 2 of 22

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Forgotten Harvest	Spouse Salary	N/A
Community Foundation for SE Michigan	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 3 of 22

BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</small>	BLOCK B Year-End Value of Asset <small>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D Amount of Income <small>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
3M Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Abbot Labs	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Air Prod & Chemical	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Allstate Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AT&T	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Bank of America Corp	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 4 of 22

Bank of New York	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Barry Cnty Mi Ult Tax 4/1/23	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
BB&T Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Brandon MI Sch Dist Ult 5/1/25	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Bristol Myers Squibb Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Byron Cntr Mi Pub Schs 05/01/30	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Carnival Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Central Mich University 403B: Fidelity Freedom 2030	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
Chippewa Valley MI SBLF 5/1/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Chippewa Valley Mi Sch 5/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Citigroup Inc	None	DIVIDENDS	\$1 - \$200	S
Clinton Charter Twp Mich 4/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
CMS Energy Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Coca Cola Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 5 of 22

	Colgate Palmolive Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000		
SP	Community Foundation SE MI 403B Plan: American Funds EuroPacific Growth	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000		
SP	Community Foundation SE MI 403B Plan: Dreyfus Mid Cap Index	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000		
SP	Community Foundation SE MI 403B Plan: Fidelity Advisor Free 2020	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500		
SP	Community Foundation SE MI 403B Plan: Fidelity Advisor Free 2030	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500		
SP	Community Foundation SE MI 403B Plan: Goldman Sachs FS Govt	\$15,001 - \$50,000	DIVIDENDS	NONE		
SP	Community Foundation SE MI 403B Plan: Vanguard 500 Index	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000		
SP	Community Foundation SE MI MPP: Fidelity Advisor Free 2030	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500		
SP	Community Foundation SE MI MPP: Goldman Sachs FS Govt FST	\$1,001 - \$15,000	DIVIDENDS	NONE		
	Coragra Food Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000		
	Congressional Federal Credit Union CD 58882	\$1,001 - \$15,000	INTEREST	\$1 - \$200		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 6 of 22

Congressional Federal Credit Union CD 59109	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Congressional Federal Credit Union CD 59110	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Congressional Federal Credit Union CD 60147	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Congressional Federal Credit Union Savings	\$1 - \$1,000	INTEREST	\$1 - \$200	
Dearborn Mich Ser B FGIC 4/1/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit MI Dwntn Dev Rev 7/1/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit MI Sew Disp Syst 7/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit MI Sew Displ 5% 7/01/35	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
Detroit Mich CSD Ser B 5/1/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit Mich Wtr Supply 7/1/29	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Dow Chemical	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
Duke Realty Corp New REITS	\$1,001 - \$15,000	DIVIDENDS/CAPIT AL GAINS	\$1 - \$200	
DuPont de Nemours	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Durand Mich Area Schs 5/1/21	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 7 of 22

East Jackson Mich Cmnty 5/1/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Eastgroup Properties Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Eaton Vance Tax Advan	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Ecolab Inc	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
El Paso Corp	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
Gen Mills Inc	\$1,001 - \$15,000		\$201 - \$1,000	P
Genesee Cnty MI SWG Sys 5/1/27	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Genl Electric Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000.	
Grand Travers Co Mich 5/1/23	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Harper Ctrk MI Com Schl Ln 5/1/21	None	INTEREST	\$201 - \$1,000	S
Healthcare Realty Tr Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Ishares MSCI EAFE Index Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Jackson Mich Cmnty College 4.5% 5/01/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
JP Morgan Chase & Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 8 of 22

Kalamazoo MI Pub Schs 5/1/26	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Kimberly Clark Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Kraft Foods	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Leggett & Platt Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Lowell Mich Area Schs 5/1/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Lowes Companies Inc	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Mattel Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
McDonalds Corp	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Medtronic Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Merck & Co Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Mettlfe	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Mettlfe Annuity	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
MI Mun Bd Au Clean Water 10/1/23	None	INTEREST	\$201 - \$1,000	S
Michigan Fin Auth 12/01/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 9 of 22

Michigan Mun Bd Auth Rev 11/1/32	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Michigan St Hosp Fin Aut 11/15/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Michigan St Hosp Fin Auth 11/15/32	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Michigan St Univ 08/15/27	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Microsoft Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Monroe Cnty Mich Bldg 4/1/24	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Nisource Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
North Gratiot Interceptr 5/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Northwestern Mutual Life Insurance	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Pall Corp	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Parchment MI Sch Dist 07 5/1/25	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Pepeco	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Pepsico Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Pfizer Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 10 of 22

Plymouth Canton MI CSD 5/1/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Portage Mich Transn Fd 12/1/20	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
PPG Industries Inc	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Proctor & Gamble	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Rochester Mich Cmnty Sch 5/1/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Sherwin Williams Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Smucker J M Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
State of MI 401k: American Fund Europacific Growth	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	

State of MI 401k: Dodge & Cox	\$15,001 - \$50,000	DIVIDENDS	\$5,001 - \$15,000	
State of MI 401k: SSGA Target Retirement 2025	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 401k: Stable Value	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 401k: T Rowe Price Midcap Value	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 457: American Fund Europacific Growth	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
State of MI 457: Rainier Large Cap Growth	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 11 of 22

	State of MI 457: RidgeWorth Funds	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	State of MI 457: SsgA S&P 500 Index	\$1,001 - \$15,000	DIVIDENDS	\$2,501 - \$5,000	
	State of MI 457: SSgA S&P MidCap Index	\$1,001 - \$15,000	DIVIDENDS	\$2,501 - \$5,000	
	State of MI 457: Stable Value	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	U.S. Government Thrift Savings Plan G Fund	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
	U.S. Government Thrift Savings Plan S Fund	\$1,001 - \$15,000	DIVIDENDS	NONE	P
	U.S. Government Thrift Savings Plan C Fund	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	UBS 401k Plus Plan: UBS Balanced Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS Mid Cap Growth	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS PACE International	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS Stable Value Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
JT	UBS AG NEW 2006 ORD CHF	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
SP	UBS IRA: American Funds Investment Company of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	UBS IRA: Invesco Constellation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 12 of 22

UBS SEP: Alabama Power Co 2/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Amer Intl Group 1/16/18	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: Anheuser Busch Cos 3/1/19	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: Bank of Amer Internotes 9/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Bank of Amer Internotes 11/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Bank of Amer Internotes 11/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Bank of Amer InterNotes 9/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Barclays Bk Plc NY Brnch 07/27/22	None	INTEREST	\$201 - \$1,000	S
UBS SEP: BB&T Corp 11/1/19	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: Calamos Strategic Total Return	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
UBS SEP: Carolina First Bk Sc US 11/26/13	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: CBRE Clarion Global Real Estate	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 13 of 22

UBS SEP: Citi Group Inc	\$1 - \$1,000	DIVIDENDS	NONE	
UBS SEP: Citi Group Inc 5/1/13	None	INTEREST	NONE	S
UBS SEP: Citi Group Inc 5/1/14	None	INTEREST	NONE	S
UBS SEP: Citi Group Inc 5/1/15	\$1 - \$1,000	INTEREST	\$1 - \$200	
UBS SEP: Citi Group Inc 5/1/16	\$1 - \$1,000	INTEREST	\$1 - \$200	
UBS SEP: Citi Group Inc 5/1/17	\$1 - \$1,000	INTEREST	\$1 - \$200	
UBS SEP: Dow Chemical Co 2.9% 5/15/16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
UBS SEP: DWS Rreef Real Estate	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
UBS SEP: FFCB Bond 07/08/16	None	INTEREST	\$201 - \$1,000	S
UBS SEP: FFCB Bond 1.7% 12/15/14	None	INTEREST	\$1 - \$200	PS
UBS SEP: FFCB Bond 2.75% 7/26/17	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
UBS SEP: FHLB Bond 3.75% 12/30/16	None	INTEREST	\$201 - \$1,000	S
UBS SEP: FHLB Bond 2.35% 07/21/15	None	INTEREST	\$201 - \$1,000	S
UBS SEP: FNMA Step Up Call 2.25% 02/16/16	None	INTEREST	\$1 - \$200	PS

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 14 of 22

UBS SEP: Ford Motor Credit 3.25% 6/20/14	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
UBS SEP: Freddie Mac NTS 2.25% 12/23/15	None	INTEREST	\$1 - \$200	PS
UBS SEP: GE Capital Internotes 2/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: GE Capital Internotes 3/15/16	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: GE Capital Internotes 7/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: GE Capital Internotes 8/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: GMAC SmartNotes 3/15/16	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Goldman Sachs Group Inc Notes 10/1/14	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Heinz Co 3/15/12	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Home Depot 3/1/16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
UBS SEP: ING Prime Rate Trust	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
UBS SEP: John Hancock Signatures 11/15/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: JP Morgan Chase 2.6% 1/15/16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 15 of 22

	UBS SEP: Medical Properties Trust Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	UBS SEP: Merrill Lynch NTS 5/5/14	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	UBS SEP: Morgan Stanley NTS 11/09/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	UBS SEP: Morgan Stanley Step-Up 4%	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	UBS SEP: New York Times Co 3/15/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	UBS SEP: Prudential Fincl Inc 10/15/18	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	UBS SEP: Royal Bank of Scotland 11/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

	UBS SEP: SPDR S&P 500 ETF	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	UBS SEP: SPDR S&P Dividend ETF	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	UBS SEP: SPDR S&P Midcap 400 ETF	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	UBS SEP: UBS AG Jersey 08/04/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	UBS SEP: Verizon PA Global NTS 11/15/11	None	INTEREST/CAPIT TAL GAINS	\$1 - \$200	S
DC	UBS UGTMA 1: American Funds Investment Co of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 16 of 22

DC	UBS UGTMA 1: Bear Stearns Companies 01/10/14	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	UBS UGTMA 1: Invesco Constellation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 1: Pace Large Co Growth Equity	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 2: American Funds Investment Company of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 2: Bear Stearns Companies 01/10/14	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	UBS UGTMA 2: Invesco Constellation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 2: Pace Large Co Growth Equity	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Verizon Communications Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Wal Mart Stores	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Warren Woods MI PS Go Ut 5/1/22	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

Page 17 of 22

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	U.S. Government Thrift Savings Plan G Fund	P	N/A	Various	\$15,001 - \$50,000
	U.S. Government Thrift Savings Plan C Fund	P	N/A	Various	\$1,001 - \$15,000
	U.S. Government Thrift Savings Plan S Fund	P	N/A	Various	\$1,001 - \$15,000
	Citigroup	S	No	12-19-11	\$0-\$1,000
	El Paso Corp	S	Yes	12-19-11	\$1,001 - \$15,000
	Harper Crk Mi Com Sch Ln	S	No	5-01-11	\$1,001 - \$15,000
	Mi Mun Bd Au Clean Water	S	No	12-05-11	\$1,001 - \$15,000
	UBS SEP: SPDR S&P Dividend ETF	P	N/A	5-05-11	\$1,001 - \$15,000
	UBS SEP: SPDR S&P Divident ETF	P	N/A	8-15-11	\$1,001 - \$15,000
	UBS SEP: Ford Motor Credit Co 3.25% 6/20/14	P	N/A	5-31-11	\$15,001 - \$50,000
	UBS SEP: JPMorgan Chase 2.6% 1/15/16	P	N/A	5-05-11	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

Page 18 of 22

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	UBS SEP: FFCB 2.75% 07/26/17	P	N/A	5-23-11	\$15,001 - \$50,000
	UBS SEP: FNMA Step Up Call 2.25% 2/16/16	P	N/A	5-23-11	\$1,001 - \$15,000
	UBS SEP: FFCB Bond 1.7% 12/15/14	P	N/A	5-23-11	\$1,001 - \$15,000
	UBS SEP: Freddie Mac NTS 2.25% 12/23/15	P	N/A	5-23-11	\$1,001 - \$15,000
	UBS SEP: FHLB Bond 3.75% 12/30/16	S	No	1-21-11	\$15,001 - \$50,000
	UBS SEP: Citi Group 7% 5/01/14	S	No	10-13-11	\$0-\$1000
	UBS SEP: Citigroup 7% 5/01/13	S	No	5-02-11	\$0-\$1000
	UBS SEP: FHLB Bond 2.35% 7/21/15	S	No	5-17-11	\$15,001 - \$50,000
	UBS SEP: FFCB Bond 2.57% 07/08/16	S	No	7-08-11	\$15,001 - \$50,000
	UBS SEP: Barclays Bk Plc NY Brnch 07/27/22	S	No	7-27-11	\$1,001 - \$15,000
	UBS SEP: FNMA Step Up Call 2.25% 2/16/16	S	No	8-16-11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

Page 19 of 22

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	UBS SEP: FFCB Bond 1.7% 12/15/14	S	No	6-22-11	\$1,001 - \$15,000
	UBS SEP: Freddie Mac NTS 2.25% 12/23/15	S	No	6-23-11	\$1,001 - \$15,000
	UBS SEP: Dow Chemical 2.9% 5/15/16	P	N/A	5-9-11	\$1,001 - \$15,000
	UBS SEP: Verizon PA Global 5.65% 11/15/11	S	Yes	4-27-11	\$15,001 - \$50,000
	Gen Mills Inc	P	N/A	2-28-11	\$1,001 - \$15,000
	Jackson Mich Cmnty College 4.5% 5/01/25	P	N/A	5-18-11	\$1,001 - \$15,000
	Detroit MI Sew Displ 5% 7/01/35	P	N/A	12-16-11	\$15,001 - \$50,000
	Air Prod & Chemical Inc	P	N/A	5-26-11	\$1,001 - \$15,000
	Metlife	P	N/A	6-20-11	\$1,001 - \$15,000
	Medtronic	P	N/A	8-15-11	\$1,001 - \$15,000
	Metlife	P	N/A	10-10-11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

Page 20 of 22

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Dow Chemical	P	N/A	10-10-11	\$1,001 - \$15,000
	Bank of New York	P	N/A	11-30-11	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Gary C. Peters

Page 21 of 22

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	UBS Mortgage		Home Equity Loan	\$15,001 - \$50,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Gary C. Peters

Page 22 of 22

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
National Albanian American Council	Nov 9-14	DC-Albania & Kosova-DC	Y	Y	N	None