HAND DELIVERED

2010 JAN -4 AM 11:41

MC

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A — For use by Members, officers, and employees

Cathy McMorris Rodgers (Full Name)

202-225-2006 (Daytime Telephone)

(Office Use Only)

Filer Status: ☑ Member of the U.S. House of Representatives — State: WA, District: 5th; ☐ Officer Or Employee — Employing Office:

Report Type: ☐ Annual (May 15) ☑ Amendment ☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? *If yes, complete and attach Schedule I.*	Yes ☐ No ☑
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes ☐ No ☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes ☑ No ☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes ☑ No ☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes ☑ No ☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $335 and not otherwise exempt)? *If yes, complete and attach Schedule VI.*	Yes ☐ No ☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $335 from one source)? If yes, complete and attach Schedule VII.	Yes ☐ No ☑
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes ☐ No ☑
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes ☐ No ☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes ☐ No ☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes ☐ No ☑

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more *than $200 in "unearned" income during the year. For rental property or* land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business *that is not publicly traded*, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any *debt owed to you by your spouse, or by your or your spouse's child,* parent or sibling; any deposits totaling $5,000 or less in personal *savings accounts; any financial interest in or income derived from U.S.* Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an *asset was sold and is* included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of *income by checking the* appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D **Amount of Income** For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the *appropriate box below.* Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
JT	1423 G ST SE WASHINGTON DC	$500,001 - $1,000,000	RENT	$5,001 - $15,000	
SP	3057 HJNRICHS WAY SAN DIEGO CA	$500,001 - $1,000,000	RENT	$15,001 - $50,000	
SP	FIDELITY DESTINY I	$50,001 - $100,000	DIVIDENDS	$201 - $1,000	
	IRA AG EDWARDS GOVT OBLIGATION FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	IRA AG EDWARDS SHARES TR DOW JONES US UTILS SECTOR INDEX FD	$1 - $1,000	DIVIDENDS	$1 - $200	S(part)
	IRA AG EDWARDS ISHARES S&P MIDCAP 400 GROWTH INDEX FUNDS	$1,001 - $15,000	DIVIDENDS	$1 - $200	PS(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

	IRA AG EDWARDS ISHARES S&P MIDCAP 400 VALUE INDEX FUND OF ISHARES TRUST	$1,001 - $15,000	DIVIDENDS	$1 - $200	PS(part)
	IRA AG EDWARDS ISHARES TR DOW JONES US TELECOM SECTOR INDEX FD	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	IRA AG EDWARDS ISHARES TRUST MSCI EAFE INDEX FUND	$1,001 - $15 000	DIVIDENDS	$201 - $1,000	PS(part)
	IRA AG EDWARDS SECTOR SPDR TR SBI CONSUMER DISCRETIONARY	$1,001 - $15,000	DIVIDENDS	$1 - $200	PS(part)
	IRA AG EDWARDS SECTOR SPDR TR SBI ENERGY	$1,001 - $15,000	DIVIDENDS	$1 - $200	P
	IRA AG EDWARDS SECTOR SPDR TR SBI FINANCIAL	$1,001 - $15,000	DIVIDENDS	$201 - $1 000	PS(part)
	IRA AG EDWARDS SECTOR SPDR TR SBI INDUSTRIAL	$1,001 - $15,000	DIVIDENDS	$1 - $200	S(part)
	IRA AG EDWARDS SECTOR SPDR TR SBI TECHNOLOGY	$1,001 - $15,000	DIVIDENDS	$1 - $200	S(part)
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT CONSUMER STAPLES	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	S(part)
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT HEALTH CARE	$1,001 - $15,000	DIVIDENDS	$1 - $200	S(part)
	IRA ISHARES TRUST S&P 500 INDEX FD	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	PS(part)
	ISHARES S&P SMALL CAP 600 GROWTH INDEX FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

	ISHARES S&P SMALL CAP 600 VALUE INDEX FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	P
	ISHARES TR MSCI EMERGING MARKETS INDEX FUND	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	P
SP	ROTH AMERICAN FUNDS EURO PACIFIC GROWTH FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	ROTH IRA AG Edwards Barclays I Path Index AIGCOMM	$1 - $1,000	DIVIDENDS	$1 - $200	
	ROTH IRA AG EDWARDS ISHARES LEHMAN AGGREGATION BOND	$1 - $1,000	DIVIDENDS	$1 - $200	
	ROTH IRA AG EDWARDS ISHARES MSCI EAFE INDEX	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
	ROTH IRA AG EDWARDS ISHARES S&P 500 INDEX	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
	ROTH IRA AG EDWARDS ISHARES S&P MID CAP 400 INDEX	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	ROTH IRA AG EDWARDS ISHARES SMALL CAP 600 INDEX	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	ROTH IRA AG EDWARDS STREET TRACKS DJWILSH REIT	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	ROTH IRA AMERICAN FUNDS GROWTH FUND OF AMERICA	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	ROTH IRA AMERICAN FUNDS SMALL CAPITAL WORLD FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

SP	TEMPLETON GROWTH FUND CLASS A	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
JT	WACHOVIA SECURITIES	$100,001 - $250,000	INTEREST	$2,501 - $5,000	

SCHEDULE IV - TRANSACTIONS

Name Cathy McMorris Rodgers

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale") See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	IRA ISHARES TRUST S&P 500 INDEX FD	PS(part)	10/2/2008	$15,001 - $50,000
	ISHARES S&P SMALL CAP 600 GROWTH INDEX FUND	P	10/2/2008	$1,001 - $15,000
	ISHARES S&P SMALL CAP 600 VALUE INDEX FUND	P	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS I SHARES TR DOW JONES US UTILS SECTOR INDEX FD	S(part)	7/1/2008	$1,001 - $15,000
	ISHARES TR MSCI EMERGING MARKETS INDEX FUND	P	7/1/2008	$1,001 - $15,000
	IRA AG EDWARDS ISHARES TRUST MSCI EAFE INDEX FUND	PS(part)	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS ISHARES S&P MIDCAP 400 VALUE INDEX FUND OF ISHARES TRUST	PS(part)	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS ISHARES S&P MIDCAP 400 GROWTH INDEX FUNDS	PS(part)	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI CONSUMER DISCRETIONARY	PS(part)	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI ENERGY	P	7/1/2008	$1,001 - $15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI FINANCIAL	PS(part)	10/2/2008	$1,001 - $15,000

SCHEDULE IV - TRANSACTIONS

Name Cathy McMorris Rodgers

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	IRA AG EDWARDS SECTOR SPDR TR SBI INDUSTRIAL	S(part)	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI TECHNOLOGY	S(part)	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT CONSUMER STAPLES	S(part)	10/2/2008	$1,001 - $15,000
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT HEALTH CARE	S(part)	10/2/2008	$1,001 - $15,000

SCHEDULE V - LIABILITIES

Name Cathy McMorris Rodgers

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
SP	WELLS FARGO MORTGAGE	Mortgage on 3057 Hunrichs Way, San Diego, CA	$100,001 - $250,000
	ACS	Student Loan	$10,001 - $15,000
	Central Mortgage Company	Mortgage on 1426 G Street SE Washington, DC	$250,001 - $500,000