



Filing ID #10017924

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Tola Marts
Status: Congressional Candidate
State/District: WAo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 07/27/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA Tola Marts ⇒ Fidelity Contrafund (FCNTX)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA Tola Marts ⇒ Fidelity Export & Multinational (FEXPX)		\$1,001 - \$15,000	Tax-Deferred		
Intellectual Ventures Management 401(k) Plan ⇒ DFA Emerging Mkts I (DFEVX)		\$15,001 - \$50,000	Tax-Deferred		
Intellectual Ventures Management 401(k) Plan ⇒ Voya Mid Cap Opps I (IIMOX)		\$15,001 - \$50,000	Tax-Deferred		
Microsoft Corporation (MSFT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Virginia College Savings Plan/College America FBO DC1 ⇒ American Funds US Government Money Market Fund (AFAXX)	DC	\$50,001 - \$100,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC1 ⇒	DC	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Income Builder (CAIBX)					
Virginia College Savings Plan/College America FBO DC ₁ ⇒ Capital World Bond Fund (CWBFX)	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₁ ⇒ Capital World Growth and Income Fund (CWGIX)	DC	\$15,001 - \$50,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₁ ⇒ SMALLCAP World Fund (SMCWX)	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₁ ⇒ The Growth Fund of America (AGTHX)	DC	\$15,001 - \$50,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₁ ⇒ The Income Fund of America (AMECX)	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₁ ⇒ The Investment Company of America (AIVSX)	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₁ ⇒ Washington Mutual Investors Fund (AWSHX)	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₂ ⇒ Capital Income Builder (CAIBX)	DC	\$15,001 - \$50,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₂ ⇒ Capital World Bond Fund (CWBFX)	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₂ ⇒ Capital World Growth and Income Fund (CWGIX)	DC	\$50,001 - \$100,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC ₂ ⇒ SMALLCAP World Fund (SMCWX)	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Virginia College Savings Plan/College America FBO DC2 ⇒ The Growth Fund of America (AGTHX)	DC	\$50,001 - \$100,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC2 ⇒ The Income Fund of America (AMECX)	DC	\$15,001 - \$50,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC2 ⇒ The Investment Company of America (AIVSX)	DC	\$15,001 - \$50,000	Tax-Deferred		
Virginia College Savings Plan/College America FBO DC2 ⇒ Washington Mutual Investors Fund (AWSHX)	DC	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo checking and savings	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Working Spaces Pacific 401(k) Plan ⇒ JPMorgan Smartretirement 2035 R2 (SRJIX)	SP	\$50,001 - \$100,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Intellectual Ventures	Salary	\$80,982.81	\$184,644.96
City of Issaquah	Salary	\$7,595.07	\$15,660.84
Working Spaces	Spouse Salary	N/A	N/A
Fidelity Investments	IRA Distribution	N/A	\$15,625.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Discover Card	June 2017	Revolving charge account	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Rollover IRA Tola Marts
- Intellectual Ventures Management 401(k) Plan
- Virginia College Savings Plan/College America FBO DC1 (Owner: DC)
LOCATION: VA
- Virginia College Savings Plan/College America FBO DC2 (Owner: DC)
LOCATION: VA
- Working Spaces Pacific 401(k) Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tola Marts , 07/27/2017