



Filing ID #10031136

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Michelle Garcia Holmes  
**Status:** Congressional Candidate  
**State/District:** NM01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 11/27/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
#27 LOST HORIZON [RP] LOCATION: ALBUQUERQUE, NM, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
#27 LOST HORIZON [RP] LOCATION: ALBUQUERQUE, NM, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
484 PLAZA VINEDOS [RP] LOCATION: BERNALILLO, NM, US	JT	\$500,001 - \$1,000,000	None		
811 MOUNTAIN ROAD NW [RP] LOCATION: ALBUQUERQUE, NM, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
811 MOUNTAIN ROAD NW [RP] LOCATION: ALBUQUERQUE, NM, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
ICMA 457 DEFERRED COMP. PLAN ⇒ 457 DEFERRED COMP PLAN [OT]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: ICMA RETIREMENT PLAN HELD BY SPOUSE THROUGH THE CITY OF ALBUQUERQUE, TAX DEFERRED FUNDS ACCUMULATED DURING EMPLOYMENT PERIOD. AMOUNT DESIGNATED ABOVE STILL HELD IN ACCOUNT.					
ICMA 457 DEFERRED COMP. PLAN ⇒ 457 DEFERRED COMPENSATION ACCOUNT [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: ICMA RETIREMENT PLAN HELD THROUGH THE CITY OF ALBUQUERQUE, TAX DEFERRED FUNDS ACCUMULATED DURING EMPLOYMENT PERIOD. AMOUNT DESIGNATED ABOVE STILL HELD IN ACCOUNT.					
MONEY MARKET INTEREST [BA]	JT	\$1 - \$1,000	Interest	\$201 - \$1,000	\$201 - \$1,000
NUSENDA CREDIT UNION [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
NUSENDA CREDIT UNION [IH]		\$1,001 - \$15,000	Tax-Deferred		
PUBLIC EMPLOYEES RETIREMENT ACCOUNT [PE]	SP	Undetermined	PENSION PAYMENT	\$15,001 - \$50,000	\$15,001 - \$50,000
PUBLIC EMPLOYEES RETIREMENT ACCOUNT [PE]		Undetermined	PENSION PAYMENT	\$50,001 - \$100,000	\$50,001 - \$100,000
TD Ameritrade Holding Corporation (AMTD) [ST]	SP	\$1,001 - \$15,000	INVESTMENT ACCOUNT	None	None
VACANT LAND [RP]	SP	\$15,001 - \$50,000	None		
LOCATION: VALENCIA COUNTY, NM, US					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
VANTAGE POINT TRANSFER	INVESTMENT ACCOUNT TRANSFER OF FUNDS	\$5,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US BANK	FEBRUARY 2010	PERSONAL RESIDENCE	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- ICMA 457 DEFERRED COMP. PLAN

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Michelle Garcia Holmes , 11/27/2019