|  |   | HAND,   |
|--|---|---|
| UNITED STATES HOUSE OF REPRESENTATIVES   | Form A  | DELIVERED Page 1 of 12  |
| 2013 FINANCIAL DISCLOSURE STATEMENT  | For Use by Members, Officers, and Employees   |   |
| Name: DAVID SCHWEIKERT Day   | Daytime Telephone:  | (Office Use Only)   |
| FILER X Member of or Candidate for State: AZ STATUS U.S. House of Representatives District: 06   | Officer or Employing Office Employee  | ,.  |
| REPORT 2013 Annual (Due: May 15, 2014) X /   | Amendment Termination Date:   | Date:   |
| PRELIMINARY INFORMATION - ANSWER EACH OF THESE QU  | QUESTIONS   |   |
| A. Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period? | No F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?  | ortable agreement or arrangement with an reporting period or in the current calendar Yes X No No in filing? |
| B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction     Yes   X exceeding \$1,000 during the reporting period?  | No G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?  | child receive any Yes No X  |
| C. Did you or your spouse have "earned" income (e.g., salarles, honoraria, or pension/IRA distributions) of \$200 or more during the Yes X reporting period?   | No H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period?  | totaling more than Yes X No No reporting period?  |
| D. Did you, your spouse, or your dependent child have any reportable Yes X hability (more than \$10,000) at any point during the reporting period?   | No lieu of paying you for a speech, appearance, or article during the reporting period?   | onation to charity in Yes No X  |
| E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?  | E CO  | RRESPONDING SCHEDULE IF YOU ANSWER "YES"  |
| IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST  | INFORMATION - ANSWER EACH OF  | THESE QUESTIONS   |
| IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? the Committee on Ethics for further guidance.   | If you ans  | wered "yes" to this question, please contact Yes No X   |
| TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" this report details of such a trust that benefits you, your spouse, or dependent child?                                      | пееd  | not be disclosed. Have you excluded from Yes No X   |
| <b>EXEMPTION</b> – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or d tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.          |   | ependent child because they meet all three Yes  |
|  | TOTAL CITY OF THE CONTRACT OF |   |

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: DAVID SCHWEIKERT Page 2 of 12

| S<br>S                                 |   |              |                      |          |  |                   | 5                | ᇊႷ               | For proy proy proy proy proy proy proy pr  | \$1,0  | programme of the control of the cont                                       |
|--|---|--------------|----------------------|----------|--|-------------------|------------------|------------------|--|--|--|
| 憂                                      |   |              | <u>ا</u>             | œ.       | 457  |                   | Examples:        |                  | For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.  For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second formes and vector homes (unless there was rental income derived from, a federal interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you have a privately-braded fund that is an Excepted investment Fund, please check the "EIP" box.  If you so choose, you may indicate that an asset or iff your as ochoose, you may indicate that an asset or iff your appropriate that (CIC), or jointly held with anyone (JT), in the optional column on the far left.  For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.   | For bank and other cash eccounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. | Assets and/or income Sources lidentity (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearred" income that generated asset held in section as \$200 in the second that second the reporting thresholds.  |
| RENTAL - 11011 92ND ST, SCOTTSDALE, AZ |   |              | LOOMIS VAL Y (LSGIX) | BARON GR | 457 PLAN - AZ RETIREMENT                         |                   | ples:            |                  | and o comple and a and o and a and a and a and a and a the na a Block  Your did vac in inning the rong in the Funk   | and ot<br>l-beari<br>finenci<br>Intere:  | Assets and/or Income Sources  Assets and/or Income Sources  Ify (a) each asset held for investment or  Idion of Income and with a fair market value  ading \$1,000 at the end of the reporting period,  b) any other reportable asset or source of income  generated more than \$200 in 'unearned' income  generated |
| 1011                                   |   |              | SVA                  | 4 GR     | /- N   |                   |                  | æ                | ther re steement ther re steement ther re steement there exists the steement the st | her ca<br>ng acc<br>si-bea   | and/ ich a noome noome of repo nore t ticker and ot ovide  |
| 92ND                                   |   |              | ) አገ                 |          | ZR   | ABC               | Simon            | Mega Corp. Stock | other real property held for plete acidness or description, and state.  If a city and state, and st | ish ec<br>counts<br>litution   | or inco or inco or inco or inco seet hele and with the end of thele and seed and see                                       |
| ST, SC                                 |   |              | LSGI                 | (BGRFX)  | H R  | ABC Hedge Fund    | Simon & Schuster | Con              | or dee the standard of the standard of the seck  | counts<br>t wher   | held with asset 200 in stood of stood o                                       |
| SLLO                                   |   |              | 8                    |          | EME  | und               | E ST             | tock             | held! scripting veately veately e the ethe stand), and direct Thrift to Thrift the teld with dule A did with the teld with the teld.   | s, total<br>s total<br>e ther  | ne S for ; a fair the re tor so or sent p ent p  |
| ĂĘ,                                    |   | -            |                      |          | <del>*</del>                                     |                   |                  |                  | on, e.g. hald b name name its gee studing staving any f m, a Saving sean E Saving h any s h any h  | the a  | ourc<br>merk<br>merk<br>porting<br>urce o<br>armed<br>i mutt   |
| Z                                      |   |              |                      |          |  | _                 | _                |                  | estment, , "rental , "rental of the ographic ographic rederal gs Plan. Excepted (SP) or (SP) or me (JT).   | mount<br>15,00<br>thuom  | nent<br>et val<br>peric<br>fincor<br>Incor<br>lncor<br>buch<br>such<br>such  |
| ×                                      |   |              |                      |          |  | ×                 | -                | 開                | , 크로 Wind State (State State   |  |  |
| Ĥ                                      |   |              |                      |          |  |                   | -                | _                | \$1-\$1,000  |  | indicate value of as valuation method oth used. If an asset was sol because it generated "Column M is for ass you have no interest.  |
| <u> </u>                               |   |              |                      | _        |  |                   | Ţ                |                  |  |  | on met<br>asset v<br>selt ge<br>mn Mis<br>ive noi  |
|  |   |              |                      |          |  |                   | ndefinite        |                  | \$1,001-\$15,000   |  | thod of thod of thod of thod of thod of the thod of th                                       |
|  |   |              | ×                    | ×        |  |                   |                  |                  | \$15,001-\$50,000  |  | asset st.  |
|  |   |              |                      |          |  |                   |                  | ×                | \$50,001-\$100,000   | r  | Value of the control  |
|  |   |              |                      |          |  |                   |                  |                  | \$100,001-\$250,000  | -  | bhe rather rathe                                       |
|  |   |              |                      |          |  | ×                 |                  |                  | \$250,001-\$500,000  |  | PLOCKS  Value of Asset  Value of Asset  Value of Asset  Value of Masset  Value of Masset  Valuation method other than fair market value, please specify the method used,  If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."  **Column M is for assests held by your spouse or dependent child in which you have no interest.  **A B C D E F G H I J K L M  A B C D E F G H I J K L M  |
|  |   |              |                      |          |  |                   |                  |                  | \$500,001-\$1,000,000  | =  | repor<br>alue, j<br>reg per<br>rould I   |
|  |   |              |                      |          |  |                   |                  |                  | \$1,000,001-\$5,000,000  |  | ting police in the control of the co                                       |
|  |   |              |                      |          |  |                   |                  |                  | \$5,000,001-\$25,000,000   |  | and is   |
|  |   |              |                      |          |  |                   |                  |                  | \$25,000,001-\$50,000,000  |  | child in the   |
|  |   |              |                      |          |  |                   |                  |                  | Over \$50,000,000  | <u> </u>   | ded o  |
|  |   |              |                      |          |  | L                 |                  |                  | Spouse/DC Asset over \$1,000,000*  | 3  |  |
|  |   |              |                      | ļ        | _  |                   |                  |                  | NONE   |  | Type of Inco   |
| ×                                      |   |              |                      |          | _  |                   |                  | ×                | DIMDENDS   |  | all counts to tax counts. Div  |
| Ê                                      |   |              |                      |          |  | H                 |                  |                  | INTEREST   |  | Jun teu  |
|  | - | -            |                      |          |  |                   | -                |                  | CAPITAL GAINS  |  | Tred in the state of the state  |
|  | : |              |                      |          |  |                   | -                |                  | EXCEPTED/BLIND TRUST   |  | of Inc<br>of Inc<br>hat apply,<br>income (si<br>may check<br>therest, at<br>be disclo-<br>account<br>come durin  |
|  |   |              |                      | _        |  |                   |                  |                  | TAX-DEFERRED   |  | Type of Income ms that apply. For ms that apply. For med income (such as you may check the dat, infarest, and cap nust be disclosed uxable accounts. Ch no income during the i   |
|  |   |              | ×                    | ×        |  | _                 |                  |                  |  |  | For a capital Check the rep  |
|  |   |              |                      |          |  | Partner<br>Income | Royalbas         |                  | Other Type of income  (Specify: e.g., Partnership income or Farm Income)   |  | accounts 401(k), IR. Tax-Defa al gains, ( income ck 'None'   pporting pe   |
|  |   |              |                      |          |  | mership<br>Xme    |                  |                  |  |  | Type of Income  Type of Income  Check all columns that apply. For accounts that generate tax-deferred income (such as 401(t), IRA, or 529 accounts), you may check the Tax-Deferred followersed, must be disclosed as income for intreast, and capital gains, even assets held in taxable accounts. Check 'None' if the asset generated no income during the reporting period.   |
| H                                      |   |              |                      | _        |  | ┝                 |                  |                  | None   |  |  |
|  |   |              |                      |          |  | $\vdash$          |                  |                  | \$1-\$200  |  | which  |
|  |   |              |                      | -        | $\vdash$   | _                 | ×                | -                | \$201-\$1,000  |  | Ada, and a control of the control of                                       |
| -                                      |   | <b> </b>     | ļ                    | ļ        | <u> </u>   |                   | 1                | ×                | \$1,001-\$2,500  | ·  | Amount For assets for which you chec may check the "None" column category of income by che- Dividends, interest, and co- must be disclosed as inco- accounts. Check "None" in a "Column XII is for assets held in which you have no interest.  |
|  |   | $\vdash$     | <u> </u>             | -        |  | ×                 |                  |                  | \$2,501-\$5,000  |  | Amount of Income hyou checked Tax-Deten ne" column. For all other e by checking the appr st, and capital gains, er d as income for asset None" if no income was et to interest.  |
| ×                                      |   | <del> </del> |                      | <u> </u> | <del>                                     </del> | Т                 | _                |                  | \$5,001-\$15,000   |  | with the cape of t                                       |
|  |   |              |                      |          |  | <u> </u>          | T                | 1                | \$15,001-\$50,000  | ······································   | int of in secked 'Ta secked 'Ta media for to rechiff of to capital g roome fo no income st.  Vi Vi Vi  |
|  |   |              |                      |          |  |                   | $\vdash$         |                  | \$50,001-\$100,000   |  | In spou  |
|  |   |              |                      |          |  |                   |                  |                  | \$100,001-\$1,000,000  |  | ne remoder as search as se                                       |
|  |   |              |                      |          |  |                   |                  |                  | \$1,000,001-\$5,000,000  | :  | head or a  |
|  |   |              |                      |          |  |                   |                  |                  | Over \$5,000,000   | :  | Amount of Income  Amount of Income  For assets for which you checked 'Tax-Deferred' in Block C, you may check the 'None' column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, Interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxabis accounts. Check 'None' if no income was earned or generated. 'Column XII is for assets held by your spouse or dependent child in which you have no interest.   |
|  |   |              |                      |          |  |                   |                  |                  | Spouse/DC Asset with Income over \$1,000,000*  |  | elow, atted, atted   |
| S                                      |   |              | v                    |          |  |                   |                  | S(part)          | 79<br>99   | Leave the blank if no trans that except \$1,000.   | Transa indicate if asset had purchases sales (5), exchange exceeding in the report period. If only a please indicate: (5)  |
|  |   |              |                      |          |  |                   |                  | 3                | S(pa   | Leave this columbiant if there are no transactions that exceeded \$1,000.  | Transactic Transactic Indicate if the asset had asset had purchasses (5), sales (5), saccading \$1,0 in the reporting period. In the reporting period. If only a portion an asset was as please indicate was to please indicate.   |
|  |   |              |                      |          |  |                   |                  |                  | P, S, S(part), or E  | Leave this column<br>blank if there are<br>no transactions<br>that exceeded<br>\$1,000.  | Transaction Indicate if the asset had asset had purchases (P), sales (S), or sacreding \$1,000 in the reporting period. If only a portion of an asset was sold, please indicate as follows: (S (part)).  |
|  |   | L            |                      |          |  |                   | <u> </u>         | <u> </u>         | т  | - 3  | . इं⊡र ठ <u>३</u>  |

|                                      |   |                                       |   |   | ş             |           |                    |  |                  |                | SP                        |          |                        |                | Ş          | 누었음        |   |            |                                      | S                                       |
|--------------------------------------|---|---------------------------------------|---|---|---------------|-----------|--------------------|--|------------------|----------------|---------------------------|----------|------------------------|----------------|------------|------------|---|------------|--------------------------------------|---|
| BlackRock US Govt Bond Inv A (BIGEX) | BlackRock Adv Lrg Cap Val Inv A (MBLVX) | BlackRock international Inv A (MBILX) | BlackRock Global Allocation Inv A (MBLOX) | BlackRock Small Cap Growth II Inv A (MBSWX) | SESC - 401(K) |           | SFT ADV IDX 500 C2 | SFT MTG SEC C2                                   | SFT CORE BOND C2 | IVY VIP GROWTH | INSURANCE - VARIABLE LIFE |          | PUT VT GROWTH & INCOME | PUT VT VOYAGER | PUTNAM IRA | ASSET NAME |   |            | BLOCK A Assets and/or income Sources | SCHEDULE A – ASSETS & "UNEARNED INCOME" |
|                                      |   |                                       |   |   |               |           |                    | **   |                  |                |                           |          |                        |                |            |            | None  | >          | , .                                  | δo                                      |
|                                      |   |                                       |   |   |               |           |                    |  |                  |                |                           |          |                        |                |            |            | \$1-\$1,000   | 8          |                                      | Ŝ                                       |
| ×                                    | ×                                       | ×                                     | ×   | ×   |               |           | ×                  | ×  | ×                | ×              |                           |          | ×                      | ×              |            |            | \$1,001-\$15,000  | c<br>C     |                                      | Ē                                       |
|                                      | -                                       |                                       |   |   |               |           |                    | -  | <b> </b>         |                | -                         |          | _                      |                |            |            | \$15,001-\$50,000   | _          |                                      | 2                                       |
|                                      |   |                                       |   |   |               | -         |                    |  | -                | -              |                           |          |                        |                |            |            | \$50,001-\$100,000  | m          | . <                                  | H                                       |
| $\vdash$                             |   |                                       |   |   |               |           |                    |  |                  |                |                           |          |                        |                |            |            | \$100,001-\$250,000   | 71         | BLOCK B Value of Asset               |   |
|                                      |   |                                       |   |   |               | 一         | $\vdash$           | 十  | ╁                | <del> </del>   |                           |          |                        |                |            |            | \$250,001-\$500,000   | o          | BLOCK B                              | C                                       |
|                                      | <del> </del>                            |                                       | ┢─  | _   | H             | $\dagger$ | ╁                  | <del>                                     </del> | $\vdash$         |                |                           | l        |                        |                |            |            | \$500,001-\$1,000,000   | I          | SS (B                                | ğ                                       |
|                                      |   |                                       | <u> </u>                                  |   |               |           |                    | <u> </u>   |                  | ┞              |                           |          |                        |                |            |            | \$1,000,001-\$5,000,000   |            | _ ^                                  | ij                                      |
|                                      |   |                                       |   |   |               | 一         | Г                  |  | <b></b>          |                |                           |          |                        |                |            |            | \$5,000,001-\$25,000,000  | ے          |                                      | •                                       |
|                                      |   |                                       |   |   |               | Г         | ┢                  | †  | 1                |                |                           |          |                        | -              |            |            | \$25,000,001-\$50,000,000   | ~          |                                      |   |
|                                      |   |                                       |   |   |               | Г         | $\top$             |  |                  |                |                           | l        | · · · ·                |                |            |            | Over \$50,000,000   | -          |                                      |   |
|                                      |   |                                       |   |   |               |           |                    |  |                  |                |                           |          |                        |                |            |            | Spouse/DC Asset over \$1,000,000*                                       | E          |                                      |   |
|                                      |   |                                       |   |   |               |           | ×                  | ×  | ×                | ×              |                           |          |                        |                |            |            | NONE  |            |                                      | Z.                                      |
|                                      |   |                                       |   |   |               |           | _                  |  |                  |                |                           |          |                        | L.             |            |            | DIVIDENDS   |            |                                      | Name:                                   |
|                                      |   |                                       | L_  |   |               |           |                    | L  |                  |                |                           |          |                        |                |            | <u> </u>   | RENT  |            | _                                    |   |
|                                      |   |                                       |   |   | L             |           |                    |  |                  | L.             |                           |          |                        |                |            | <u> </u>   | INTEREST  |            | Type                                 | DAV                                     |
|                                      |   |                                       |   |   |               | <u> </u>  |                    | ┖  |                  |                | <u> </u>                  |          |                        |                |            |            | CAPITAL GAINS   |            | <b>2</b> 0                           | 1D S                                    |
|                                      |   |                                       |   |   |               | ļ         | _                  | <u> </u>   | <u> </u>         | _              |                           | ļ        | <u> </u>               | <u> </u>       |            |            | EXCEPTED/BLIND TRUST  |            | Type of Income                       | DAVID SCHWEIKERT                        |
| ×                                    | ×                                       | ×                                     | ×   | ×   |               |           |                    |  |                  |                |                           |          | ×                      | ×              |            |            | TAX-DEFERRED  |            | me                                   | <u> </u>                                |
|                                      |   |                                       |   |   |               |           |                    |  |                  |                |                           |          |                        |                |            |            | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) |            |                                      | RT                                      |
| ×                                    | ×                                       | ×                                     | ×   | ×   |               |           |                    |  |                  |                |                           |          | ×                      | ×              |            |            | None  | _          | ·                                    |   |
|                                      |   |                                       |   |   |               |           |                    |  |                  |                |                           |          |                        |                |            |            | \$1-\$200   | =          |                                      |   |
|                                      |   |                                       |   |   |               |           |                    |  |                  |                |                           | Ĺ        |                        |                |            |            | \$201-\$1,000   | <u>,</u> = |                                      |   |
|                                      |   |                                       | L   |   |               | L         |                    | <u> </u>   | <u> </u>         | _              |                           |          |                        |                |            |            | \$1,001-\$2,500   | ₹          | ≥                                    |   |
|                                      |   |                                       |   |   |               |           |                    | <u> </u>   |                  |                |                           |          |                        |                |            |            | \$2,501-\$5,000   | <          | mou B                                |   |
|                                      | <u> </u>                                |                                       | L   | _   |               |           |                    | <u> </u>   | 1                | _              |                           |          |                        | L              | <u> </u>   |            | \$5,001-\$15,000  | ≤          | <b>3</b> €                           |   |
|                                      | _                                       |                                       | _   | $oxed{oxed}$                                |               |           |                    |  |                  |                |                           |          |                        |                |            |            | \$15,001-\$50,000   | ≦          | BLOCK D                              |   |
| <u> </u>                             |   |                                       | <u> </u>                                  | <u>L</u>                                    | <u> </u>      |           | <u> </u>           | <u> </u>   | ļ                | _              | <u> </u>                  |          |                        |                | _          | ļ          | \$50,001-\$100,000  | ≦          | BLOCK D  Amount of Income            | Ţ                                       |
| L                                    |   |                                       | $oxed{oxed}$                              | $oxed{igspace}$                             |               | $\perp$   | L                  | $oxed{oxed}$                                     | _                | _              | _                         | _        | _                      |                | _          |            | \$100,001-\$1,000,000   | ᄝ          |                                      | ige<br>B                                |
|                                      | _                                       | _                                     | _   | _   | _             |           |                    |  | _                | _              | <u> </u>                  | <u> </u> |                        | _              |            | _          | \$1,000,001-\$5,000,000   | ×          |                                      | Page 3 of                               |
| L                                    | lacksquare                              | _                                     | $oxed{igspace}$                           | $oxed{igspace}$                             |               | $\perp$   | 1                  | $\perp$  | <u> </u>         | _              | _                         | ļ        | <u> </u>               | 1_             | ļ          | <u> </u>   | Over \$5,000,000  | ×          |                                      | f 12                                    |
| L                                    |   |                                       |   |   | <u> </u>      |           |                    |  | ļ                | -              |                           |          |                        |                |            | <u> </u>   | Spouse/DC Asset with Income over \$1,000,000*                           | ≚          |                                      | ~                                       |
|                                      |   |                                       |   |   |               |           |                    |  |                  |                |                           |          |                        |                |            |            | 2.S. S(part), or E  |            | BLOCK E Transaction                  |   |

|   |      |              |          |                             |                |              |                                |                              |                               |                                   |                                  |                                  |                                | 무무용        |  |   |                                      |   | G                                       |
|---|------|--------------|----------|-----------------------------|----------------|--------------|--------------------------------|------------------------------|-------------------------------|-----------------------------------|----------------------------------|----------------------------------|--------------------------------|------------|--|---|--------------------------------------|---|---|
|   |      |              |          | NO SET VALUE - PENSION PLAN |                |              | WILLETTA PROPERTY - PHOENIX AZ | LAMAR PROPERTY - GLENDALE AZ | 64TH DR PROPERTY - PHOENIX AZ | REAL ESTATE - FOUNTAIN HILLS , AZ | SHERIDAN EQUITIES LLC-HOLDING CO | REAL ESTATE - FOUNTAIN HILLS, AZ | SHERIDAN EQUITIES HOLDINGS LLC | ASSET NAME |  |   | BLOCK A Assets and/or Income Sources |   | SCHEDULE A – ASSETS & "UNEARNED INCOME" |
| П |      |              |          |                             | _              |              |                                |                              |                               |                                   |                                  |                                  |                                |            | None >>  |   |                                      |   | Qο                                      |
|   |      |              |          |                             | <del> </del>   | <del> </del> | _                              | -                            |                               |                                   |                                  |                                  |                                |            | \$1-\$1,000 co   | 1 | ł                                    |   | ے                                       |
|   |      |              | _        | <u> </u>                    | <del> </del> — | ┡            | <u> </u>                       | <u> </u>                     |                               |                                   |                                  |                                  | _                              |            | P4 004 845 000   | - |                                      |   | Ž                                       |
|   |      |              |          |                             |                |              | <u> </u>                       |                              |                               |                                   |                                  |                                  |                                |            |  |   |                                      |   | ≥                                       |
|   |      |              |          |                             |                |              |                                |                              |                               | L                                 |                                  |                                  |                                |            | \$15,001-\$50,000  | 1 |                                      |   | Ž                                       |
|   |      | <br><u></u>  | <u> </u> |                             | <u> </u>       | <u> </u>     |                                |                              |                               |                                   |                                  |                                  |                                | ļ          | \$50,001-\$100,000 m   |   | <u>a</u> _                           |   | <u>E</u>                                |
|   |      |              |          |                             | <u> </u>       |              |                                |                              |                               | <u> </u>                          |                                  |                                  |                                |            | \$100,001-\$250,000  | 1 | BLOCK B Value of Asset               |   | Ξ                                       |
|   |      |              |          |                             | <u> </u>       |              |                                |                              |                               |                                   | ×                                |                                  |                                |            | \$250,001-\$500,000 ය  |   | Ž<br>옷                               | : | ᇫ                                       |
|   |      |              |          |                             | <u> </u>       |              |                                |                              |                               | _                                 |                                  |                                  |                                |            | \$506,001-\$1,000,000 ±  |   | Set m                                |   | ĭ                                       |
|   |      |              |          |                             | <u> </u>       |              |                                |                              |                               |                                   |                                  |                                  | ×                              |            | \$1,000,001-\$5,000,000  |   |                                      |   | μĨ                                      |
|   |      |              |          | _                           |                |              |                                | L                            |                               |                                   |                                  |                                  |                                |            | \$5,000,601-\$25,000,000   | 1 | ľ                                    |   |   |
|   |      | <br>         |          |                             |                |              |                                |                              |                               |                                   |                                  |                                  |                                |            | \$25,000,001-\$50,000,000 ×  |   |                                      |   |   |
|   |      |              | L        |                             |                | <u> </u>     |                                |                              |                               |                                   |                                  |                                  |                                |            | Over \$50,000,000  | 1 |                                      |   |   |
|   |      |              |          |                             |                |              |                                |                              |                               |                                   |                                  |                                  |                                |            | Spouse/DC Asset over \$1,000,000°  |   |                                      |   |   |
|   |      | <br>         | ļ        |                             | _              |              |                                |                              |                               |                                   |                                  |                                  |                                |            | NONE   | 1 |                                      | l | Z                                       |
|   |      |              | <u> </u> | L.                          | <u> </u>       | <u> </u>     |                                |                              |                               |                                   |                                  | _                                |                                | <u> </u>   | DIMIDENDS  | 1 |                                      |   | Name:                                   |
|   |      |              | L_       | _                           |                | <u> </u>     |                                | _                            |                               | L                                 | ×                                | L                                |                                |            | RENT   | 4 |                                      |   |   |
|   |      | <u> </u>     | <u> </u> |                             | <u> </u>       | _            |                                | <u> </u>                     |                               |                                   |                                  | L                                |                                |            | MTEREST  |   | Ă B                                  |   | DA                                      |
|   |      | <br><u> </u> |          | <u> </u>                    |                | <u> </u>     | ļ                              |                              |                               |                                   | ×                                | <u> </u>                         |                                | <u> </u>   | CAPITAL GAINS  |   | <b>a</b> 0                           | 1 | à                                       |
|   | <br> | <br>ļ        | <u> </u> |                             | <u> </u>       | <u> </u>     | <u> </u>                       | <u> </u>                     |                               |                                   | <u> </u>                         | _                                |                                |            | EXCEPTED/BLIND TRUST   | 1 | BLOCK C  Type of Income              |   | SC                                      |
|   |      |              |          | ×                           |                |              |                                | l                            |                               |                                   |                                  |                                  |                                |            | TAX-DEFERRED   | 1 | ₩ ``                                 |   | ₹                                       |
|   |      |              |          | PENSION                     |                |              |                                |                              |                               |                                   | BUSINESS                         |                                  | BUSINESS                       |            | Other Type of Income<br>(Specify: a.g., Partnership Income or Farm Income) |   |                                      |   | DAVID SCHWEIKERT                        |
|   |      |              |          |                             | Ι              |              |                                | Π                            |                               |                                   |                                  |                                  |                                |            | None   |   |                                      | - |   |
|   |      |              |          |                             |                |              |                                |                              |                               |                                   |                                  |                                  |                                |            | \$1-\$200  | 1 |                                      |   |   |
|   |      |              |          |                             |                |              |                                |                              |                               |                                   |                                  |                                  |                                |            | \$201-\$1,000  | ] |                                      |   |   |
|   |      |              |          |                             |                |              |                                |                              |                               |                                   |                                  |                                  |                                |            | \$1,001-\$2,500  |   | <b>≻</b>                             |   |   |
|   |      |              |          |                             |                |              |                                | П                            |                               | П                                 |                                  |                                  |                                |            | \$2,501-\$5,000  | 1 | M E                                  |   |   |
|   |      |              |          |                             |                |              |                                |                              |                               |                                   |                                  |                                  |                                |            | \$5,001-\$15,000 <b>S</b>  |   | i C                                  |   |   |
|   |      |              |          |                             |                | Ī            |                                | Π                            |                               |                                   | ×                                |                                  | ×                              |            | \$15,001-\$50,000 <u>≤</u>   |   | BLOCK D  Amount of Income            |   |   |
|   |      |              |          |                             |                |              | Π                              | Π                            |                               |                                   |                                  |                                  |                                | Ī          | \$50,001-\$100,000 <u>≦</u>  |   | COM U                                |   | ╤╢                                      |
|   |      |              |          | Γ                           |                | 1            |                                | Π                            |                               |                                   |                                  |                                  |                                |            | \$180,901-\$1,000,900 ×  |   | õ                                    |   | Page 4 of                               |
|   |      |              |          |                             |                | Π            |                                | Π                            |                               |                                   | Γ                                |                                  | 1                              |            | \$1,000,001-\$5,000,000 >  |   |                                      |   | 4                                       |
|   |      |              |          |                             |                | Ī            | Ì                              |                              |                               |                                   |                                  |                                  |                                |            | Over \$5,000,000   |   |                                      |   |   |
|   |      |              |          |                             | Γ              | Γ            | Γ                              |                              |                               |                                   |                                  |                                  |                                |            | Spouse/DC Asset with Income over \$1,000,000*                              |   |                                      |   | 12                                      |
|   |      |              |          |                             |                |              |                                |                              |                               |                                   | S(part)                          |                                  |                                |            | P. 8, 8(part), or E  |   | BLOCK E<br>Transaction               |   |   |

## SCHEDULE B - TRANSACTIONS

Name: DAVID SCHWEIKERT

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|      |   |   | ,        |   |   |   |      |          |          |      | SP                                 |   |  |   |                             |  |   | Ş                | SP, DC, JT | capital of check the disclose the   | transaction                   | Exclude to purchase only a por  | dependent   | Report any            |
|------|---|---|----------|---|---|---|------|----------|----------|------|------------------------------------|---|--|---|-----------------------------|--|---|------------------|------------|---|-------------------------------|---|---|-----------------------|
|      |   |   |          |   |   |   |      |          |          |      | RENTAL                             |   | SHERIDAI<br>WEST ST  |   | NO                          | 457 PLAN                                     |   | Example          |            | capital (saints: if a states trainstation resulted in a capital gain in excess or excitor, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.  "Column K is for assets solely held by your spouse or dependent child. | •                             | Ecclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is soid, please choose "partial sale" as the type only a | reputation of an expension of the provided in the provided of | purchase,             |
|      |   |   |          |   |   |   |      |          |          |      | RENTAL - 11011 92ND ST, SCOTTSDALE |   | SHERIDAN EQUITIES LLC -<br>WEST STATE PROPERTY, GLENDALE, AZ |   | DIVIDENDS AND CAPITAL GAINS | 457 PLAN - LOOMIS VAL Y (LSGIX) - REINVESTED |   | Mega             |            | as transac<br>s' box, unit<br>n income or<br>s soiety hel   |                               | between yo<br>ur persona<br>asset is so   | estment or t  | sale, or ex           |
| ,    |   |   |          |   |   |   |      |          |          |      | ND ST, SC                          |   | SLLC -<br>ERTY, GLI  |   | ND CAPIT                    | VAL Y (LS                                    |   | Mega Corp. Stock |            | aon resume<br>ass it was a<br>n Schedule<br>d by your s   |                               | ou, your sy<br>Inesidence<br>Nd, please   | the production a brief d  | change trai           |
|      |   |   |          |   |   |   |      |          |          |      | OTTSDALI                           |   | NDALE, A   |   | AL GAINS                    | GIX) - REI                                   |   |                  | Asset      | on a cap<br>in asset in<br>A.<br>Pouse or d   | -<br>-<br>-                   | choose p  | on of Incom   | nsactions to          |
|      |   |   | :        |   |   |   |      |          |          |      | Ę, AZ                              |   | 2  |   |                             | NVESTED                                      |   |                  |            | s tax-defer<br>s tax-defer<br>spendent c  |                               | dependent<br>generated i<br>artial sale   | no, include<br>of an excha  | Hat exceed            |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             |  |   |                  |            | red accoun  |                               | children, or<br>noted incor   | ransaction  | ed \$1,000            |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             |  |   |                  |            | it, and   |                               | 12 m 15 m   | ction.  |                       |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   | ,  |   |                             | ×  |   |                  |            | Purchase  |                               |   |   | Ţ                     |
|      |   |   |          |   |   |   |      |          |          |      | ×                                  |   | ×  |   |                             |  |   | -                |            | Sale  |                               |   |   | Type of Transaction   |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             |  |   | ×                |            | Partial Sale  |                               | _   |   | nsactio               |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             |  | · |                  |            | Exchange  |                               |   |   | _                     |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             |  |   | ×                |            | Check Box i<br>\$200  | f Capitz                      | a)Gain Ex   | cceeded   | i                     |
|      |   |   |          |   |   |   |      |          |          |      | 12/27/2013                         |   | 8/21/2013  |   |                             | 12/19/2013                                   |   | 3/9/16           |            | appiratio   | Querterly,<br>Monthly, or Bi- | (MO/DAYR)   |   | Date                  |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             | ×  |   |                  |            | \$1,001-<br>\$15,000  |                               |   | >   |                       |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             |  |   | ×                |            | \$15,601-<br>\$50,000   |                               |   | 80  |                       |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   | ×  |   |                             |  |   |                  |            | \$50,001-<br>\$100,000  |                               |   | 0   |                       |
|      |   |   |          |   |   |   |      |          |          |      | ×                                  |   |  |   |                             |  |   |                  |            | \$100,001-<br>\$250,000   |                               |   | 0   | Am                    |
|      |   |   |          |   |   |   |      |          |          |      |                                    |   |  |   |                             |  |   |                  |            | \$250,001-<br>\$500,000   |                               |   | m   | ount of               |
|      |   |   |          |   | _ |   |      |          |          |      |                                    |   |  |   |                             |  |   | _                | _          | \$500,001-<br>\$1,000,000<br>\$1,000,001-   |                               |   | <b>-</b>  | Amount of Transaction |
| <br> |   |   | <u> </u> |   |   |   | <br> |          |          | <br> |                                    |   |  |   |                             |  |   |                  |            | \$5,000,000<br>\$5,000,000  |                               |   | മ   | action                |
|      |   |   |          |   |   |   |      |          | <u> </u> |      |                                    | - |  |   | ļ                           |  |   |                  |            | \$25,000,00   | 0                             |   | <b>I</b>  |                       |
|      |   |   |          |   |   |   |      |          |          |      |                                    | - |  |   |                             |  |   | _                |            | \$50,000,00<br>Over \$50,0  | 0                             |   |   | 1                     |
|      |   |   |          |   |   |   | _    | <u> </u> | -        |      |                                    | - |  | ļ |                             |  |   |                  | _          | Over \$1,00   | 0,000*                        |   |   | $\left\{ \right.$     |
|      | 1 | ı | I        | İ | I | I | ŧ    | I        | I        | I    | 1                                  | ļ | 1  | I | ĺ                           | Ι.   | 1 | 1                | 1          | (Spouse/DC  |                               | 1   | ~   | 1                     |

## SCHEDULE C - EARNED INCOME

Name: DAVID SCHWEIKERT Page 6 of 12

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honorana; list only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

|  |  |  |  |  |  | STATE OF ARIZONA                   | SCOTTSDALE EYE SURGERY |                                   | Examples:                     | 1                     |  |
|--|--|--|--|--|--|------------------------------------|------------------------|-----------------------------------|-------------------------------|-----------------------|--|
|  |  |  |  |  |  | STATE OF ARIZONA RETIREMENT - EORP | URGERY                 | Ontario County Board of Education | Civil War Roundtable (Oct. 2) | State of Maryland     | Source (include date of receipt for honoraria) |
|  |  |  |  |  |  | STATE PENSION                      | SPOUSE SALARY          | Spouse Salary                     | Spouse Speech                 | Approved Teaching Fee | Type   |
|  |  |  |  |  |  | \$39,326                           | N/A                    | NA                                | \$1,000                       | \$16,000              | Amount   |

#### SCHEDULE D - LIABILITIES

Name: DAVID SCHWEIKERT

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you remain the out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

|                      |                      |                              | SP  |              |  | DC, JT                                     |    |                     |
|----------------------|----------------------|------------------------------|---|--------------|--|--|----|---------------------|
| WELLS                | ING/CAP              | METRO                        | CHASE BANK                                    | SALLIE MAE   | Example                                |  |    |                     |
| WELLS FARGO          | ING/CAPITAL ONE      | METRO PHOENIX BANK           | BANK  | ĄE           | First Bank of Wilmington, DE           | Creditor                                   |    |                     |
| 3/2013               | 6/2007               | 8/2010                       | 4/2005  | 8/2003       | 5/88                                   | Date<br>Liability<br>Incurred<br>MO/YR     |    |                     |
| MORTGAGE - RESIDENCE | MORTGAGE - RESIDENCE | NOTE - SHERIDAN EQUITIES LLC | MORTGAGE - 11011 N 92ND ST,<br>SCOTTSDALE, AZ | STUDENT LOAN | Mortgage on Rental Property, Dover, DE | Type of Liability                          |    |                     |
|                      |                      |                              |   |              |  | \$10,001-<br>\$15,000                      | >  |                     |
|                      |                      |                              |   |              |  | \$15,001-<br>\$50,000                      | 00 |                     |
|                      |                      |                              |   | ×            |  | \$50,001-<br>\$100,000                     | c  |                     |
|                      |                      | ×                            | ×   |              | ×                                      | \$100,001-<br>\$250,000                    | 0  | _                   |
| ×                    | ×                    |                              |   |              |  | \$250,001-<br>\$500,000                    | m  | Amount of Liability |
|                      |                      |                              |   |              |  | \$500,001-<br>\$1,000,000                  | חר | t of Li             |
|                      |                      |                              |   |              |  | \$1,000,001-<br>\$5,000,000                | 6  | ability             |
|                      |                      |                              |   |              |  | \$5,000,001-<br>\$25,000,000               | Ŧ  |                     |
|                      |                      |                              |   |              |  | \$25,000,001-<br>\$50,000,000              | -  |                     |
|                      |                      |                              |   |              |  | Over \$50,000,000                          | ٠  |                     |
|                      |                      |                              |   |              |  | Over \$1,000,000"<br>(Spouse/DC Liability) | *  |                     |

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

Positions held in any religious social fraternal or religious faurch as political parties and campaign or manipations; and positions solely of an honorary patrice.

| Positions neld in any religious, social, tratemal, or political of | Positions neid in any religious, social, tratemat, or political entities (such as political parties and campaign organizations); and positions solely of an individual nature. |
|--|--|
| Position   | Name of Organization   |
| MANAGING MEMBER  | SHERIDAN EQUITIES LLC  |
| MANAGING MEMBER  | SHERIDAN EQUITIES HOLDINGS LLC   |
|  |  |
|  |  |
|  |  |
|  |  |

Name: DAVID SCHWEIKERT

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Excitude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

|                     |   |  |                          | "                                      | SP,<br>DC, JT                               |         |                     |
|---------------------|---|--|--------------------------|--|---|---------|---------------------|
|                     |   |  | CANYON                   | Example                                |   |         |                     |
| \$500 - 0.0 May - 1 |   |  | CANYON STATE BANK        | First Bank of Wilmington, DE           | Creditor                                    |         |                     |
|                     | ı |  | 12/31/2013               | 5/98                                   | Date<br>Liability<br>Incurred<br>MO/YR      |         |                     |
|                     |   |  | REVOLVING CHARGE ACCOUNT | Mortgage on Rental Property, Dover, DE | Type of Liability                           |         |                     |
|                     |   |  | ×                        |  | \$10,001-<br>\$15,000                       | *       |                     |
| I                   |   |  |                          |  | \$15,001-<br>\$50,000                       | <b></b> |                     |
|                     |   |  |                          |  | \$50,001-<br>\$100,000                      | c       |                     |
|                     |   |  |                          | ×                                      | \$100,001-<br>\$250,000                     | 0       |                     |
| I                   |   |  |                          |  | \$250,001-<br>\$500,000                     | m       | moun                |
|                     |   |  |                          |  | \$500,001-<br>\$1,000,000                   | F       | t of Li             |
|                     |   |  |                          |  | \$1,000,001-<br>\$5,000,000                 | ø       | Amount of Liability |
|                     |   |  |                          |  | \$5,000,001-<br>\$25,000,000                | Ŧ       |                     |
|                     |   |  |                          |  | \$25,000,001-<br>\$50,000,000               | -       |                     |
|                     |   |  |                          |  | Over \$50,000,000                           | د       |                     |
|                     |   |  |                          |  | *Over \$1,000,000*<br>(Spouse/DC Liability) | ~       |                     |

#### **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

| Positions held in any religious, social, fraternal, or political e | Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. |
|--|---|
| Position   | Name of Organization  |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |

### SCHEDULE F - AGREEMENTS

Name: DAVID SCHWEIKERT Page 9 of 12

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| ,        |  |  |
|----------|--|--|
| Date     | Parties to Agreement                                 | Terms of Agreement   |
| 11/2010  | SHERIDAN EQUITIES HOLDINGS LLC AND SWARTZ AND BROUGH | Sheridan Equities Holdings LLC has an agreement with Swartz and Brough for a portion of resident equity on the |
|          |  | Partnership formally managed/participated in by Sheridan Equities. Now controlled by Swartz & Brough upon      |
|          |  | the completion issue.  |
| 5/1/2008 | STATE OF AZ RETIREMENT SYSTEM - EORP AND ME          | STATE PENSION PLAN   |
|          |  |  |
|          |  |  |
|          |  |  |

#### SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

| Source                                   | Description  | Value |
|--|--|-------|
| Example: Mr. Joseph Smith, Arlington, VA | Silver Platter (determination of personal friendship received from the Ethics Committee) | \$400 |
|  |  |       |
|  |  |       |
|  |  |       |
|  |  |       |
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|  |  |       |

# SCHEDULE R - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: DAVID SCHWEIKERT

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

|                         | Source                                    | Date(s)          | City of Departure-Destination-City of Return | Lodging?<br>(Y/N) | Food?<br>(Y/N) | Family Member Included? (Y/N) |
|-------------------------|---|------------------|--|-------------------|----------------|-------------------------------|
|                         | Government of China (MECEA)               | Aug. 6-11        | DC-Beijing, China-DC                         | Y                 | ٧              | z                             |
| Exemples:               | Habitet for Humanity (charity fundraless) | Mar. 3-4         | DC-Boston-DC                                 | *                 | Y              | Υ                             |
| THE HERITAGE FOUNDATION | OUNDATION                                 | 26 - 28/2013     | WASHINGTON - BALTMORE - WASHINGTON           | ٧                 | γ              | Z                             |
|                         |   |                  |  |                   |                |                               |
| FREEDOWNW               | FREEDOWN/MORKS FOUNDATION                 | 8/10 - 8/11/2013 | PHOENIX - ASPEN - PHOENIX                    | ~                 | ~              | Z                             |
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| SCHEDULE ! PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA  | Name:                                    |                        | Page 11 of 12           |
|---|--|------------------------|-------------------------|
| List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. | of an event to a charitable organization | in lieu of paying an h | onorarium to you. A sep |
| Source  | Activity                                 | Date                   | Amount                  |
| Association of American Associations, Washington, DC  | Speech                                   | Feb, 2, 2016           | \$2,000                 |
| _   | Article                                  | Aug. 13, 2016          | \$500                   |
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#### FILER NOTES (Optional)

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| Name:            |  |
| David Schweikert |  |
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|  |  |  |  |  |   |         |  | NOTE<br>NUMBER |
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|  |  |  |  | For the AZ Retirement System , there is no valuation due to the fact that this is a pension plan rather than a 401(k) or equivalent. | For the MN Insurance asset valuation, statements providing the value of the policy as of August 31st of the report year were used as a reasonable fair market assessment for the 12/31 reporting requirement. | manager | Please note that the added brokerage transactions are due to reinvested dividends or capital gains or reallocations determined and executed by financial advisors. These were NOT a result of any action taken on the part of the Member rather just a typical re-balancing of the accounts by asset | NOTES          |