

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT**

Form A  
For use by Members, officers, and employees

**HAND DELIVERED**  
Page 1 of 1

Name: Tared S. Polis

Daytime Telephone (202) 225-2161

2010 AUG 10 11:37

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>Colorado</u>	District: <u>2</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 17, 2010)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

**A \$200 penalty shall be assessed against anyone who files more than 30 days late.**

**PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS**

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Name Darad S. Polis Page 1 of 2

**Exclude:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

[illegible]

SCHEDULE I-EARNED INCOME

Name: Jared S. Polis

Page 2 of 2

SOURCE	TYPE	AMOUNT
--------	------	--------

SPS Studios Inc. San Diego, CA

Salary 12/16/08 - 1/5/09

5,090.91 For Services rendered prior to House employment

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package.

[illegible]

## Page 1 of 8

S (partial)

BLOCK A Assets and/or Income Source	BLOCK B VALUE OF ASSETS		BLOCK C TYPE OF INCOME			BLOCK D AMOUNT OF INCOME		BLOCK E Transaction Purchase, Sale Exchange
	A	B	Capital Gains	Dividends	Rent Interest	I	II	
NONE								
1-1,000								
1,001-15,000								
15,001-50,000								
50,001-100,000								
100,001-250,000								
250,001-500,000								
500,001-1,000,000								
1mil - 5 mil								
5 mil - 25 mil								
25 mil - 50 mil								
over 50 mil								

**Robert W. Baird & Co Incorporated Accounts:**

General Muni Money Market

**Baird Capital Partners IV LP**  
Investment in securities with

**Investment in securities with a focus on the lower end of the U.S. middle market**

Mihwaiké, W

Short Term Tax Free Cash Reserve Port Resource CL

**Wells Fargo Bank Collateral Account Adams 12 for New America**

## General Money Market

Co Dept Tran 5.375 6/15/13

Co ST Water 5.35% 11/01/11

Fmmt Co SD 5.0% 12/01/21

University Co 5.6% 11/15/31

University Co Enterprise Sys Rev Sel A 3% 06/01/22  
Colorado Dept Transn Rev Amc M's Ser 03 A 5.25%

Wells Fargo Bank Collateral Account Eagle for New America Set

## General Money Market

Co Dept Tran 5.375 6/1

Denver Co Sch 5% 12/01/23

Firmnt Co SD 5.0% 12/01/21

University Co Enterprise Sys

E\*Trade Account.

Lifetime Brands Inc. Japan Equity Firm

Japan Equity Fund Inc.

**Merrill Lynch Accounts:**

Merrill Lynch CMA Tax

Cash

Merrill Lynch CMA Tax-Exempt Fund

Highland Ranch CO Met District No 2 6.5% 6/15/05

Denver Colo City&County 5% 09/01/11

Adams-Weid Colo SD#2/J 5.5% 12/01/2019  
Colorado Dent Transn Bay 5.5% 6/15/2016

Colorado Dept. of Transportation Rev 5.5% 01/15/2016

Cast

Merrill Lynch CMA Tax-Exempt Fund

American Greeting Corp A

**AIM European Growth Fund**

**American Washington Mutual Fund**

John Hancock Large Cap

**Oppenheimer International Bond Fund CL A**  
**Pimco Commodity Real Return Strategy Fund**

Templeton Global Bond Fund CL A

Credit Suisse Commodity Return Strat Fd CL A

Ishares MSCI Emerging

BLOCK A		PAGE 2 OF 8 BLOCK C		BLOCK D		BLOCK E
Assets and/or Income Source		TYPE OF INCOME		AMOUNT OF INCOME		Transaction Purchase Sale Exchange
	A B C D E F G H I J K L	None Dividends Rent Interest Capital Gain Trust Other Type of Income	I II III IV V VI VII VIII IX X XI			
Merrill Lynch CMA Tax-Exempt Fund	X					S
Ishares MSCI Emerging Mk Index Fund						S
Ishares Russell 1000 Growth Index Fund						S
Ishares Russell 1000 Value Index Fund						S
Ishares Russell 2000 Value Index Fund						S
Ishares S&P Europe 350 Index Fund						S
Ishares MSCI EAFE Index Fund						S
Evergreen Precious Metals Holdings CL A						S
Pimco Commodity Real Return Strategy Fund CL A						S
Solera National Bancorp						S
T. Rowe Price Mutual Funds:						S
T. Rowe Price Balanced Fund						S
T. Rowe Price International Fund						S
T. Rowe Price Latin American Fund						S
Merrill Lynch - Blue Mountain Arts Retirement 401K						S
Jennison Mid Cap Growth Fund Class A						S
PIMCO Total Return Fund Class A						S
BlackRock Global Allocation Class A						S
Munder Midcap Core Growth Fund Class A						S
Merrill Lynch Retirement Preservation Trust						S
Pioneer Bond Fund Class A						S
SPS Studios Inc						S
Greeting Cards						S
Lafolla, CA						S
Wells Fargo Checking						S
Wells Fargo Savings						S
Congressional Federal Credit Union Checking						S
Avid4 Adventure, Inc.						S
Subchapter S Corporation						S
Outdoor recreation activities						S
Boulder, CO						S
Centre Capital Investors III LP						S
Invests in equity or equity-related securities through privately negotiated investments						S
New York, New York						S
Deutsche Banc Alex Brown Special Opportunities Fund LLC						S
Invests in securities						S
New York, New York						S
Gunpark Property Limited Partnership						S
Real Estate						S
Boulder, CO						S
i-Hatch Ventures LP						S
Invests in securities in Internet related companies						S
New York, New York						S

Jared D. Polls Mgt 7078

BLOCK A		BLOCK B VALUE OF ASSETS													BLOCK C TYPE OF INCOME					BLOCK D AMOUNT OF INCOME											BLOCK E Transaction				
Assets and/or Income Source		A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital	Blind	Trust	Other Type of Income	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Purchase	Sale	Exchange
		NONE 1-1,000 1,001-15,000 15,001-50,000 50,001-100,000 100,001-250,000 250,001-500,000 500,001-1,000,000 1 mil - 5 mil 5 mil - 25 mil 25 mil - 50 mil over 50 mil																																	
Psi Phi Communications, LLC		X													Partnership Income X																				
Develop & Market products & services based on the Think Like a Genius (TLG) process.																																			
Greenwood Village, CO 80111																																			
Scael, LLC		X																																	
La Jolla, CA																																			
William Blair New World Ventures LP															X																				
Invests in securities																																			
Evanston, IL 60201																																			
Aquacopia Ventures LLC															X																				
Aquaculture, Denver, CO															X																				
Direct Stock Market Inc.															X																				
Financial Services, Santa Monica, CA															X																				
Organic Bouquet Inc															X																				
Retail Flowers, Novato, CA															X																				
Rally Software Development Corp															X																				
Software, Superior, CO																																			
Internet Political Concepts LLC		X													X																				
Inactive, Boulder, CO																																			
Mountain Property Improvement LLC																																			
Real Estate Holdings, Boulder/Denver, CO																																			
Wells Fargo Checking account		X																																	
1301 Canyon Blvd, Boulder, CO																																			
1827 Grant Street Unit, Denver, CO															X																				
Agriculture Land - PT E2NE4 29-4-68 Lot A 2nd Cor rec exempt															X																				
RE-3418 Exc Com SE Cor NE4 Sec 29 S88D37W 580' To POB																																			
S88D37W 647.91' N00D39W 5' N88D37E 274.14' N86D32E																																			
274.94' N88D37E 103.05' S13D55E to POB and																																			
PT E2NE4 29-4-68 Lot B Cor AMD Rec Exempt Cor Arme-3418																																			
Exc PT NE4 29-4-68 Com SE Cor NE4 Sec 29 S88D37W																																			
1227.91 to POB S88D37W 100.01' N00D39E 10' N88D37E																																			
100.01' S00D39E 10' to POB.																																			
Weld County Road 5, Berthoud, CO																																			
Mountain Property II LLC																																			
Personal residences, Boulder/Denver, CO																																			
MCV Walnut Investments LLC		X																																	
Wells Fargo Checking account		X																																	
Technology Stars of Colorado Holdings LLC																																			
Investments, Denver, CO		X																																	
Wells Fargo Bank NA		X																																	
Life Pics Inc		X																																	
Retail, Boulder, CO																																			
Jovian P4 LLC															X																				
Rental, Boulder, CO																																			
Jovian Holdings LLC, - See assets listed below															X																				
Business Development, Denver, CO		X																																	
Wells Fargo Bank Checking Account		X																																	



Page 5 of 8

[illegible]

Jared S. Pollis Page 6 of 28

[illegible]



[illegible]

—

**Capital Gains** — if a sales transaction resulted in a capital gain in excess of \$200, check the “capital gains” box and disclose this income on Schedule III.

[illegible]

## Type of Transaction

Purchase	Sale	Exchange	Other
----------	------	----------	-------

**Check Box**  
**if Capital Gain**  
**Exceeded \$20**

Date \_\_\_\_\_

Amount of Transaction

1,001 - 15,000
15,001 - 50,000
50,001 - 100,000
100,001 - 250,000
250,001 - 500,000
500,001 - 1,000,000
1,000,001 - 5,000,000
5 mil - 25 mil
25 mil - 50 mil
over 50 mil

**P<sub>i</sub> (Partial)**

09/28/09 X

investment in securities with a focus of the lower end of the U.S. middle market

Milwaukee, WI

**Wells Fargo Bank Collateral Account, Adams 12 for New America School**

University Co Enterprise Sys Rev Ser A 5% 06/01/22

Wells Fargo Bank Collateral Account Easle for New America Sch  
Colorado Dept of Transn Rev Adm Nls Ser 03 A 5.25% 12/15/15

University Co Enterprise Sys Rev Ser A 5% 06/01/22

Denver Co Sch 5% 12/01/23

E\*Trade Account:

Lifetime Brands Inc

Japan Equity Fund Inc

Merrill Lynch Accounts

Highlands Ranch CO Met District No 2 6.5% 6/15/09

Colorado Dept. Transn Rev 5.5% 6/15/2016

**Solera National Bancorp**

Credit Suisse Commodity Return Strat Fd CL A

**AIM European Growth Fund**

**American Washington Mutual Fund**

John Hancock Large Cap

Ishares MSCI Emerging

**Shares Russell 1000 Growth Index Fund**

Pimco Commodity Real Return Strategy Fund CL A

**T. Rowe Price Mutual Funds:**

T. Rowe Price International Fund

T. Rowe Price Latin American Fund

Merrill Lynch - Blue Mountain Arts Retirement 401K

**Munder Midcap Core Growth Fund Class A**

PIMCO Total Return Fund

11-11-00

Scael, LLC  
La Jolla, CA

Wells Fargo Checking

Centre Capital Investors III LP (limited partner);

Invests in equity or equity-related securities through privately

**Int. Reinv**

Monthly

**P<sub>i</sub>(Partial)**

06/03/09 X

X

Page 3 of 5

## Assets

[illegible]

Jovian Holdings LLC: - See assets listed below

Notes receivable

David Catone, Babylon, NY  
Olivia Lazarus, Denver, CO

Goldman Sachs

Foreign Currencys  
Australian Dollar

**EURO**

Japanese Yen  
Norwegian Krone

Swedish Krone

Swiss franc

UK Pound Sterling

UKTB 0% 1/05/2009

Network Rail Limited 4.875% 3/6/2009 GBP

1  
2  
3  
4  
5  
6  
7  
8  
9  
10

2  
3  
4  
5  
6  
7  
8  
9

0  
 1  
 2  
 3  
 4  
 5  
 6  
 7  
 8  
 9  
 10  
 11  
 12  
 13  
 14  
 15  
 16  
 17  
 18  
 19  
 20  
 21  
 22  
 23  
 24  
 25  
 26  
 27  
 28  
 29  
 30  
 31  
 32  
 33  
 34  
 35  
 36  
 37  
 38  
 39  
 40  
 41  
 42  
 43  
 44  
 45  
 46  
 47  
 48  
 49  
 50  
 51  
 52  
 53  
 54  
 55  
 56  
 57  
 58  
 59  
 60  
 61  
 62  
 63  
 64  
 65  
 66  
 67  
 68  
 69  
 70  
 71  
 72  
 73  
 74  
 75  
 76  
 77  
 78  
 79  
 80  
 81  
 82  
 83  
 84  
 85  
 86  
 87  
 88  
 89  
 90  
 91  
 92  
 93  
 94  
 95  
 96  
 97  
 98  
 99

10Shares Trust-Ishares Cohen & Steers Realty Majors Index Fund

Powershares Global Water Portfolio ETF

(shares MSCI Sweden Index Fund Market Index)

1 shares MSCI Australia Index Fund

**Vanguard European ETF**

**Vanguard European ETF**

SCHEDULE IV - TRANSACTIONS

Page 3 of 5 Jared S. Polis

Page 3 of 5

Assets

Elements Rogers International Comdty Index -Agri Tr ETF X  
Commodity Structured Products-AB Svensk Exportcredit Ete Linkd X  
Ipath Dow Jones-UBS Grains Subindex Total Return X  
Laffer Investments-Union Bank of California P, (Partial) X  
Laffer Macro-100 Managed Account Div's Reinv X  
Nashville, Tenn  
Merrill Lynch  
WCMMA Money Fund Account Div's Reinvest X  
Vanguard Total Slt Mkt ETF Monthly X  
PowerShares QQQ TR Units Ser 1 X  
Proshares UltraShort X  
Standard&Poors Dep Rcpt X  
Credit Suisse Commodity Rtn Str X  
Ishares Silver Tr X  
Diamonds Trust Series X, (Partial) X  
Morgan Stanley Transfer fr UBS X  
Morgan Stanley Bank, NA Div's Reinvest X  
Morgan Stanley Trust Monthly X  
Lifetime Brands Inc Transfer fr UBS X  
UBS Financial Services Inc Transfer to MS X  
RMA Money Mkt Portfolio Transfer to MS X  
USB Select Prime Institutional Fund Transfer to MS X  
Lifetime Brands Inc Transfer to MS X  
Matrixx Initiatives Inc 01/26, 01/27, 01/28/09 X  
Bow River Capital Fund IV LP - Limited Partner 03/30, 12/01/09 X  
Invest in small & lower middle mid cap companies P, (Partial) X  
Denver, CO 01/15, 10/22/09 X  
Greenmont Capital Partners LP - Limited Partner X  
Invest in companies primarily in healthy living & wellness market  
Boulder, CO  
Optimim Medical Services LLC Went out of Business X  
Medical Services  
Lise, IL  
Jove Partners, LP Co. Liquidated X  
Providing a full range of investment advisory & management services to, and acting as an investment manager of managed accounts.  
New York, New York  
Laffer Partners LP - Limited Partner Disolved X  
Invest & trade in securities of all types  
Nashville, TN  
Direct Stock Market Inc Went out of Business X  
Financial Services, Santa Monica, CA  
eCortex Inc X  
Technology, Boulder, Colorado  
JPS Sports Holdings LLC Liquidated X  
Inactive Denver, Co

Type of Transaction	Name	Page 3 of 5	Jared S. Polis	Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction
Purchase	Sale	Exchange	Other			A B C D E F G H I J K
					8/31, 9/1, 9/2/09	1,001 - 15,000
					8/31, 9/1, 9/2, 9/3/09	15,001 - 50,000
					9/1, 9/2/09	50,001 - 100,000
					Various	100,001 - 250,000
					Monthly	250,001 - 500,000
					03/02, 03/06/09	500,001 - 1,000,000
					03/13, 07/14/2009	1,000,001 - 5,000,000
					03/02, 03/06, 09/25/09	5,000,001 - 25,000,000
					03/11, 03/13/09	25,000,001 - 50,000,000
					03/02, 03/13/09	50,000,001 - 100,000,000
					09/21, 09/30, 10/31, 11/30, 12/31/09	100,000,001 - 250,000,000
					03/02, 03/06/09	250,000,001 - 500,000,000
					03/13/09	500,000,001 - 1,000,000,000
					09/25/09	1,000,000,001 - 2,500,000,000
					09/02/09	2,500,000,001 - 5,000,000,000
					03/13/09	5,000,000,001 - 10,000,000,000
					03/12/09	10,000,000,001 - 25,000,000,000
					03/12/09	25,000,000,001 - 50,000,000,000
					03/10/09	50,000,000,001 - 100,000,000,000
					Various 35 transactions	100,000,000,001 - 250,000,000,000
					Monthly	250,000,000,001 - 500,000,000,000
					03/12/09	500,000,000,001 - 1,000,000,000,000
					03/12/09	1,000,000,000,001 - 2,500,000,000,000
					03/10/09	2,500,000,000,001 - 5,000,000,000,000
					01/26, 01/27, 01/28/09	5,000,000,000,001 - 10,000,000,000,000
					03/30, 12/01/09	10,000,000,000,001 - 25,000,000,000,000
					01/15, 10/22/09	25,000,000,000,001 - 50,000,000,000,000
					03/12/09	50,000,000,000,001 - 100,000,000,000,000
					10/12/09	100,000,000,000,001 - 250,000,000,000,000
					12/31/09	250,000,000,000,001 - 500,000,000,000,000
					01/01/09	500,000,000,000,001 - 1,000,000,000,000,000
					01/01/09	1,000,000,000,000,001 - 2,500,000,000,000,000
					04/14/09	2,500,000,000,000,001 - 5,000,000,000,000,000
					01/08/09	5,000,000,000,000,001 - 10,000,000,000,000,000
						over 50 mil



SCHEDULE IV - TRANSACTIONS

Page 5 of 5

Assets

Jovian Capital Holdings LLC - Assets Listed below  
 Holding Company, Denver, CO  
 Jove Capital Associates LLC  
 Investment Advisory services  
 New York, New York  
 Jove Equity Fund I LP - Assets listed below  
 Invests in start-up and private companies  
 Denver, CO  
 ALP Japan Recovery Fund IV LP  
 Invest in Japanese Debt  
 Denver, CO  
 BridgeHealth International Inc Convertible Notes Receivable  
 Healthcare Services, Greenwood Village, CO  
 January Studios LLC - Notes Receivable  
 Movie Script & Production  
 Denver, CO  
 Life Pics Inc  
 Retail, Boulder, CO  
 Life Pics Inc - Note Receivable  
 Mayfair India Holdings LLC  
 Cobal Investment, Bermuda  
 Midwest Business Inc  
 Business News, Chicago, IL  
 Jove Venture Fund I LP - See assets listed below  
 Invests in start-up and private companies  
 Denver, CO  
 Aquacopia Ventures Fund I LP  
 Invests in private equity & equity related investments in the  
 sustainable aquaculture sector  
 Denver, CO  
 Bullet Time Ventures LP  
 Seed investments in early stage companies  
 Boulder, CO  
 Confluence Commons Inc  
 Internet Services, Boulder, CO  
 Confluence Commons Inc Line of Credit  
 Techstars 2009 LLC  
 Invest in and incubate start up companies  
 Boulder, CO  
 Zembie Inc  
 Social networking site  
 Pasadena, CA  
 Zembie Inc Note Receivable  
 Jove Equity Partners LLC  
 Portfolio Management  
 Babylon, New York  
 Jove Equity Associates LLC  
 General Partner of Jove Equity Fund I LP and Jove Venture Fund  
 Babylon, New York

Name: _____					Page 4 of 5		Jared S. Polis		Page <u>4</u> of <u>5</u>									
Type of Transaction		Check Box if Capital Gain Exceeded \$200			Date		Amount of Transaction											
Purchase	Sale	Exchange	Other				B	C	D	E	F	G	H	I	J	K		
							1,000,000	15,000,000	50,000,000	100,000,000	250,000,000	500,000,000	1,000,000,000	1,500,000,000	2,000,000,000	2,500,000,000		
							5 mil	15 mil	25 mil	50 mil	100 mil	250 mil	500 mil	1,000 mil	1,500 mil	2,000 mil	2,500 mil	
							Over 50 mil											

# SCHEDULE V — LIABILITIES

Name

Jared S. Polis

Page 1 of 2

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor		Type of Liability	Amount of Liability										
				B \$10,001- \$15,000	C \$15,001- \$50,000	D \$50,001- \$100,000	E \$100,001- \$250,000	F \$250,001- \$500,000	G \$500,001- \$1,000,000	H \$1,000,001- \$5,000,000	I \$5,000,001- \$25,000,000	J \$25,000,001- \$50,000,000	K Over \$50,000,000	
	Example:	First Bank of Wilmington, Delaware	Mortgage on 123 Main St., Dover, Del.				X							
	See attached schedule													

# SCHEDULE VI — GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$335 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold.

**Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Standards)	\$345
NA		

## Page 7 of 7

[illegible]

## Page of

**Exclude:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

**This page may be copied if more space is required.**

# **SCHEDULE VIII — POSITIONS**

Name

Sared S. Polis

Page 1 of 3

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor organization, or any educational or other institution other than the United States.

**Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
	See Attached Schedule

# **SCHEDULE IX — AGREEMENTS**

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; continuing participation in an employee welfare or benefit plan maintained by a former employer; or publication of a book.

Date	Parties To	Terms of Agreement
	NONE	

Name: JARED S. POLIS

Page of 2 of 3

## SCHEDULE VIII - POSITIONS

Position	Name of Organization
Managing Member	Aquacopia Ventures LLC
Managing Member	Internet Political Concepts LLC
Partner	January Studios LLC
Limited Partner	Jove Equity Fund I LP
Limited Partner	Jove Venture Fund I LP
Partner	Jove Equity Partners LLC
Partner	Jove Equity Associates LLC
Managing Member	Jovian Capital Holdings LLC
Managing Member	Jovian Management Company Holdings LLC
Managing Member	JPS Sports Holdings LLC (Dissolved January, 2009)
Managing Member	Jovian Holdings LLC
Director	Jovian Holdings Inc (Unpaid)
Managing Member	Jovian P4 LLC
Partner	Jove Partners LP (Dissolved 12/31/09)
Limited Partner	Mayfair India Holdings LLC (No longer in Business 2/12/09)
Managing Member	Mountain Property Improvement LLC
Managing Member	Mountain Property II LLC
Limited Partner	Optamin Medical Services LLC (Went out of Business 10/12/09)
Domestic Beneficiary	Pine 3-J Trust
Board Member	Polis-Schutz Family Foundation (Unpaid)
Partner	Social Venture Partners of Boulder County - Community Foundation of Boulder (Resigned)
Partner	Social Venture Partners of Denver County - The Denver Foundation (Resigned)
Vice President	SPS Studios, Inc. (January 5, 2009 resigned from Vice President)
Managing Member	Technology Stars of Colorado Holdings LLC
Donor-Advised Fund Donor	The Community Foundation: Jared Polis Foundation Fund; Venture Gift Fund (Unpaid)
Limited Partner	Deutsche Banc Special Opportunities Fund
Limited Partner	Centre Capital Investors III LP
Partner	Scael LLC
Limited Partner	Gunpark Property Limited PS LLP
Limited Partner	IL-Hatch Ventures LP
Limited Partner	William Blair New World Ventures LP
Partner	Techstars LLC

