



Filing ID #10027929

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jamie Marie Zahlaway Belsito
Status: Congressional Candidate
State/District: MA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 06/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ Non US Equity Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ US All Cap Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ US All Cap Equity Index Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
401K ⇒ Vanguard Target Retire 2035 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ Verisk Analytics, Inc. (VRSK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN AMCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN NEW PERSPECTIVE [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Canopy Growth Corporation (CGC) [ST]					
Traditional IRA ⇒ DODGE AND COX STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Dunkin' Brands Group, Inc. (DNKN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ HARTFORD MIDCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ INVESCO DIVERSIFIED DIV [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ INVESCO OP DEVELOPING MKTS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH STRATEGIC INC OPPORT [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ MET WEST TOTAL RTN BOND PLAN [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Mny Mkt Fund Retirement Shares [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Within an IRA					
Traditional IRA ⇒ OAKMARK INTERNATIONAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ PRIMECAP ODYSSEY STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Sage Therapeutics, Inc. (SAGE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ TRP INTERNATIONAL DISCOVERY [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Verisk Analytics	Spouse Salary	N/A	N/A
Sage Therapeutics	Consulting	\$650.00	\$28,800.00
March for Moms	Consulting	\$15,000.00	\$19,600.00
Bay State Birth Coalition	Consulting	\$5,000.00	\$2,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Barclay Credit Card	2017	Transfer of consolidated debt to lower APR	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Board of Trustees: Salem State University
Commissioner	Ellen Story Commission on Postpartum Depression (Commonwealth of Massachusetts)
Executive Director	Maternal Mental Health Leadership Alliance
Founder/Principal	Effie's Grace LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401K (Owner: SP)
- Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jamie Marie Zahlaway Belsito , 06/13/2019