| No No | Yes 🗌 | ncome, transactions, or liabilities of a spouse or dependent child | Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or because they meet all three tests for exemption? |
|----------------------------------|---|--|---|
| No | Yes | regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent | Trusts Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? |
| | STIONS | ATION ANSWER EACH OF THESE QUE | EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS |
| | | schedule attached for each "Yes" response. | If yes, complete and attach Schedule V. |
| iate | and the appropr | Each question in this part must be answered and the appropriate | Did you, your spouse, or a dependent child have any reportable liability (more V. than \$10,000) during the reporting period? |
| | | If yes, complete and attach Schedule IX. | If yes, complete and attach Schedule IV. |
| No S | Yes | Did you have any reportable agreement or arrangement with an outside IX. entity? | Did you, your spouse, or dependent child purchase, sell, or exchange any IV. reportable asset in a transaction exceeding \$1,000 during the reporting Yes V No |
| - | | If yes, complete and attach Schedule VIII. | |
| ₹ | Yes [| Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year? | III. more than \$200 in the reporting period or hold any reportable asset worth Yes No |
| i | | If yes, complete and attach Schedule VII. | If yes, complete and attach Schedule II. |
| So . | Yes | Did you, your spouse, or a dependent child receive any reportable travel or VII. relimbursements for travel in the reporting period (worth more than \$305 from one source)? | Did any individual or organization make a donation to charity in lieu of paying II. you for a speech, appearance, or article in the reporting period? Yes No |
| <u> </u> | | If yes, complete and attach Schedule VI. | If yes, complete and attach Schedule I. |
| No K | Yes | Did you, your spouse, or a dependent child receive any reportable girt in VI. the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? | Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 Yes 💟 No 🗔 |
| | | QUESTIONS | H OF THESE |
| lys | more than 30 days late. | i ermination Date: | Type (✓) Annual (May 15) ☐ Amendment ☐ Termination |
| <u> </u> | anyone who files | |) |
| shall ainst | A \$200 penalty shall be assessed against | Officer Or Employing Office: Employee | Filer Member of the U.S. State: TX House of Representatives District: 25 |
| U.S. (Affice HISR PRIMER TATIVES | u.s(Afflee UseeA | (Daytime Telephone) | (Full Name) |
| AM 10: 36 | 2008 MAY 15 AM 10: 36 | 2022254865 | Lloyd Doggett |
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| | מפסים איזועיי סריים | For use by Members, officers, and employees | |
| * | TAND DI | FORM A Page 1 of 18 | UNITED STATES HOUSE OF REPRESENTATIVES |
| NERE | LAND DELIVERED | | |

SCHEDULE I - EARNED INCOME

Name Lloyd Doggett

Page 2 of 18

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Texas ERS Annuity \$64,906 | Source | Туре | Amount |
|--|--------------------------------------|---------------|----------|
| | Texas ERS | Annuity | \$64,906 |
| Institute for Educational Leadership Spouse Salary N/A | Institute for Educational Leadership | Spouse Salary | N/A |

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Ш Name Lloyd Doggett Page 3 of 18

| | | Name | Name Lloyd Doggett | gen | | 490 |
|---|---|---|--|---|--|---|
| | BLOCK A | вгоск в | 3 | вгоск с | BLOCK D | BLOCK E |
| Ass Identify (a) e a fair market and (b) any o than \$200 in land, provide mutual funds retirement pl in which you investments in the accous plans that ar and its value that is not pu its activities, information, Exclude: You debt owed to parent or sib savings acco Government If you so cho that of your s in the option | Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. | Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None." | rting and other tvalue, the ecause encome, do be | Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income) | Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned. | Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. |
| | | | | | | |
| | 1157 San Bernard St, Austin, TX (residence garage apt. Only) | \$100,001 - \$250,000 | | RENT | \$5,001 - \$15,000 | |
| | 1200 Baylor #401, Austin TX | \$250,001 - \$500,000 | <u> </u> | Rent | \$5,001 - \$15,000 | |
| | 21.12 Acres, Northern Dona Ana City, NM (1/24 interest) | \$1,001 - \$15,000 | | Rent | \$1 - \$200 | |
| | 3800 Kennelwood Austin, TX | \$250,001 - \$500,000 | | None | NONE | |
| | 6734 Spicewood Springs, Travis Co. TX | \$1,000,001 \$5,000,000 | • | Rent | \$50,001 - \$100,000 | |
| | 711 N. Piedras, El Paso, TX (1/12 interest) | \$1,001 - \$15,000 | | Rent | \$201 - \$1,000 | |

| - ASSETS AND "UNEARNED" IN | SCHEDULE III |
|----------------------------|--------------|
| JNEARNED" IN | ASSETS A |
| | UNEARNED" IN |

| SCHEDUL | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | OME Name Lloyd Doggett |)gett | | Page 4 of 18 |
|------------------|--|--------------------------|---------------|---------------------|----------------|
| | 8.16 acres Lohman's Ford Crossing Road., Travis Co., TX | \$15,001 - \$50,000 | None | NONE | |
| | AIM Basic Balanced Fund | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | - 0 |
| | AIM Small Company Growth | \$250,001 - \$500,000 | Capital Gains | \$15,001 - \$50,000 | ָּ |
| . | Alcatel/Lucent (formerly Lucent Tech) | \$1,001 - \$15,000 | None | NONE | |
| | Alltel Corp. | None | Dividends | \$1 - \$200 | o |
| . , | American Century Ultra Fund | \$100,001 - \$250,000 | Capital Gains | \$15,001 - \$50,000 | ָּרֶ י |
| - | Anadarko Petroleum | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| (| Apache Corp | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | |
| | Applied Materials Inc | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | |
| | AT&T Corp Com | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | " |
| | Bank of America Corp | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | ס |
| | Baxter International | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| | Bristol-Myers Squibb Co | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| 4- | Burlington Northern Santa Fe Common | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | |

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| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Lloyd Doggett |)gett | | Page 5 of 18 |
|---|--------------------------|-----------|-------------------|------------------------------|
| CBS Corp | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| Charles Schwab Corp | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | |
| Checkpoint Software | \$15,001 - \$50,000 | None | NONE | |
| Chevron Corp Com | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | י ס |
| Cisco Systems Inc | \$15,001 - \$50,000 | None | NONE | <u> </u> |
| Citigroup Inc | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | |
| Coca-Cola Company | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | _ <u> </u> ס |
| Comcast | \$1,001 - \$15,000 | None | NONE | |
| Computer Sciences Corp | \$15,001 - \$50,000 | None | NONE | <u> </u> |
| Congressional Federal Credit Union | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | |
| Credit Suisse Cap Apprec Fund | \$100,001 - \$250,000 | DIVIDENDS | \$1 - \$200 | - - - - - |
| Dell Computer Corp | \$1,001 - \$15,000 | None | NONE | |
| Dominion | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
| Edwards A.G. Inc | None | Dividends | \$201 - \$1,000 | S - Wachovia |

| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | COME Name Lloyd Doggett | gett | |
|---|--------------------------|-----------|--------------------|
| Energy East | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 |
| Exxon Mobil Corp Com | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 |
| First Data Corp Common | None | Dividends | \$1 - \$200 |
| First Energy | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 |
| Franklin Mutual Shares Fund | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 |
| General Electric Co Com | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 |
| Home Depot Inc Com | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 |
| Honeywell International | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 |
| INSD MUN INCM TR SR 86 Semi-Annual | \$1,001 - \$15,000 | Interest | \$1 - \$200 |
| Intel Corp Com | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 |
| International Business Machines | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 |
| International Paper Co. | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| J P Morgan Chase & Co Com | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 |
| Janus Fund | \$100,001 - \$250,000 | DIVIDENDS | \$201 - \$1,000 |

| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | COME Name Lloyd Doggett | ggett | |
|--|---------------------------|-----------------|----------------------|
| Janus Mid Cap Value Fund | \$100,001 - \$250,000 | Dividends/Gains | \$5,001 - \$15,000 |
| Janus Twenty Fund | \$50,001 - \$100,000 | Dividends | \$1 - \$200 |
| Jensen Portfolio Fund | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 |
| Johnson & Johnson | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 |
| Lewisville TX Indep School District Due 8/15/07 | None | None | NONE |
| Luminex Corp Com New | \$15,001 - \$50,000 | None | NONE |
| Merck & Co Inc | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 |
| Mineral Interest, McFarland Tract, Ward Co., TX | \$1,001 - \$15,000 | Royalty | \$201 - \$1,000 |
| Newfield Expl. Co. | None | None | NONE |
| Nokia Corp Sponsored ADR | \$50,001 - \$100,000 | DIVIDENDS | \$1,001 - \$2,500 |
| Nuveen Inter Duration Muni Bond Fund | \$1,001 - \$15,000 | Dividends | \$1 - \$200 |
| Nuveen Large Cap Value Fund | \$15,001 - \$50,000 | Dividends/Gains | \$201 - \$1,000 |
| Nuveen Muni Adv Fund | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 |
| Oakmark International Fund | \$250,001 - \$500,000 | Dividends/Gains | \$50,001 - \$100,000 |

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| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Lloyd Doggett |)gett | | Page 8 of 18 |
|---|--------------------------|-----------------|---------------------|--------------|
| One Earth Bank Holdings (preoperating funds) | \$15,001 - \$50,000 | None | NONE | ਹ |
| Oppenheimer Strategic | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| Oracle Corp Com | \$15,001 - \$50,000 | None | NONE | |
| Pfizer Inc | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | ָּטר ויסי |
| Phoenix Focused Value | \$250,001 - \$500,000 | Dividends/Gains | \$15,001 - \$50,000 | v |
| PPG Industries Inc | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | ט |
| Price Science and Technology | \$250,001 - \$500,000 | None | NONE | |
| Proctor & Gamble Co | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | 70 |
| Prosperity Bank | \$50,001 - \$100,000 | Interest | \$1,001 - \$2,500 | |
| Schwab Muni Money Fund | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 | g, P |
| Selected American Shares | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | ס |
| SprintNextel Corp | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | |
| Supertex Inc | \$15,001 - \$50,000 | None | NONE | |
| Texas instruments inc | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | |

| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | OME Name Lloyd Doggett |)gett | | Page 9 of 18 |
|--|----------------------------|-----------------|----------------------|-------------------------|
| TIAA-CREF Retirement - Global Equities | \$15,001 - \$50,000 | Gains | \$2,501 - \$5,000 | ּס |
| TIAA-CREF Retirement - Real Estate | \$100,001 - \$250,000 | Gains | \$5,001 - \$15,000 | |
| TIAA-CREF Retirement - Stock | \$15,001 - \$50,000 | Gains | \$2,501 - \$5,000 | |
| Time Warner Inc Com | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
| Union Pacific Corp | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | |
| Vanguard Convertible Securities | \$500,001 - \$1,000,000 | Dividends/Gains | \$50,001 - \$100,000 | <u>ס</u> |
| Vanguard Growth Index Fund Admiral | \$250,001 - \$500,000 | Dividends | \$1,001 - \$2,500 | ا اِ ت ا |
| Vanguard Int. Term Tax- Exempt Fund Admiral | \$250,001 - \$500,000 | Dividends | \$15,001 - \$50,000 | ס |
| Vanguard Long-Term Corp Admiral | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 | S |
| Vanguard Ltd. Term Tax- Exempt Fund Admiral | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 | ้ ซ |
| Vanguard PRIMECAP Fund Admiral | \$500,001 - \$1,000,000 | Dividends/Gains | \$15,001 - \$50,000 | |
| Vanguard Selected Value Fund | \$250,001 - \$500,000 | Dividends/Gains | \$15,001 - \$50,000 | <u>-</u> |
| Vanguard Small-Cap Index Fund Inv | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | יידי טי ו |
| Vanguard Tax Exempt MM | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | ט |

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| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | OME Name Lloyd Doggett | ggett | | Page 10 of 18 |
|---|----------------------------|-----------------|---------------------|------------------------------|
| Vanguard Total Stock Market | \$250,001 - \$500,000 | Dividends/Gains | \$5,001 - \$15,000 | <u>-</u> - |
| Vanguard U.S. Growth Fund Admiral | \$500,001 - \$1,000,000 | Dividends | \$5,001 - \$15,000 | |
| Vanguard Wellesley Income fund | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | ! |
| Vanguard Windsor II Fund | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | '0 |
| Verizon Communications Com | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | |
| Wachovia | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | AG Edwards Merger |
| Waste Management Inc | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | j i |
| Weitz Value | \$250,001 - \$500,000 | Dividends/Gains | \$15,001 - \$50,000 | 0 |
| Western Union | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <u></u> ! |
| Whole Foods Mkt Inc | \$500,001 - \$1,000,000 | Dividends | \$5,001 - \$15,000 | |
| Xerox Corporation | \$1,001 - \$15,000 | None | NONE | <u>!</u> |

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or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief 77 20 38, Vanguard Convertible Securities Vanguard Growth Index Fund Admiral Vanguard Ltd. Term Tax - Exempt Fund Admiral Oakmark International Fund Proctor & Gamble Franklin Mutual Shares Fund Phoenix Focused Value **PPG Industries** Vanguard Int. Term Tax - Exempt Fund Admiral Weitz Value Fund Exxon Mobi JP Morgan Chase Asset ט U סר ש U υ v σ ס U υ Q Name Lloyd Doggett Transaction Type of Periodic Periodic Reinvestment Periodic Reinvestment Periodic Periodic Reinvestment Periodic Periodic Reinvestment Periodic Reinvestment Periodic Reinvestment Reinvestment Reinvestment Periodic Reinvestment Periodic Reinvestment Reinvestment Reinvestment Periodic Date \$1,001 - \$15,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$50,001 - \$100,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$1,001 - \$15,000 Amount of Transaction Page 11 of 18

Name Lloyd Doggett

Page 12 of 18

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

| SP, DC, | | Type of | | |
|------------|-------------------------------------|---|--------------------------|-----------------------|
| JT | Asset | Transaction | Date | Amount of Transaction |
| | Vanguard Selected Value | ר ס | Periodic Reinvestment | \$50,001 - \$100,000 |
| | Vanguard Total Stock Market Ind Inv | | Periodic Reinvestment | \$1,001 - \$15,000 |
| | Vanguard Windsor II | 0 | Periodic Reinvestment | \$1,001 - \$15,000 |
| | Nuveen Muni Advantage Fund | 0 | Dividend Reinvestment | \$1,001 - \$15,000 |
| | Chevron Corp Com | O | Dividend Reinvestment | \$1,001 - \$15,000 |
| | Coca-Cola Company | - | Dividend Reinvestment | \$1,001 - \$15,000 |
| | International Business Machines | ט ד | Dividend Reinvestment | \$1,001 - \$15,000 |
| | Merck & Co Inc | 0 | Dividend Reinvestment | \$1,001 - \$15,000 |
| | AT&T | | Dividend Reinvestment | \$1,001 - \$15,000 |
| | AIM Small Company Growth | | Periodic Reinvestment | \$15,001 - \$50,000 |
| | Janus Midcap Value Fund | ָּ י י י י י י י י י י י י י | Periodic Reinvestment | \$1,001 - \$15,000 |
| | Selected American Shares | ס | Periodic Reinvestment | \$1,001 - \$15,000 |

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or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief SP, DC, Schwab Muni Money Fund Vanguard PRIMECAP Fund Admira TIAA-CREF Retirement - Global Equities TIAA-CREF Retirement - Stock Asset ס σ J ഗ ഗ ס ഗ ഗ ഗ ס ס ס Name Lloyd Dogget Transaction Type of 9-18-07 9-6-07 8-16-07 1-5-07 10-4-07 9-26-07 9-25-07 5-1-07 1-9-07 Dividend Monthly Reinvestment Monthly Date \$1,001 - \$15,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$15,001 - \$50,000 \$15,001 - \$50,000 \$15,001 - \$50,000 \$1,001 - \$15,000 \$50,001 - \$100,000 \$50,001 - \$100,000 \$15,001 - \$50,000 Amount of Transaction Page 13 of 18

Name Lloyd Doggett

Page 14 of 18

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

| เเลเเรสต์แก | in between you, your spouse, or your dependent child, or the parchase | renase or sale of your person | ilal lesiderice, ulliess it is | relited out: 1 Oxide a pisci |
|------------------|---|-------------------------------|--------------------------------|------------------------------|
| SP, DC, JT | Asset | Type of Transaction | Date | Amount of Transaction |
| | Schwab Muni Money Fund | S | 10-10-07 | \$15,001 - \$50,000 |
| | Schwab Muni Money Fund | ן סד | 11-19-07 | \$15,001 - \$50,000 |
| T | Schwab Muni Money Fund | o | 11-27-07 | \$50,001 - \$100,000 |
| | Schwab Muni Money Fund | s | 11-29-07 | \$15,001 - \$50,000 |
| : | Schwab Muni Money Fund | s | 12-6-07 | \$1,001 - \$15,000 |
| | First Data Corp Common | Ø | 9-25-07 | \$15,001 - \$50,000 |
| , | First Energy | ס | Periodic Reinvestment | \$1,001 - \$15,000 |
| ; | Home Depot | | Periodic Reinvestment | \$1,001 - \$15,000 |
| ! | Johnson & Johnson | U | Periodic Reinvestment | \$1,001 - \$15,000 |
| : : | Pfizer, Inc. | י סר | Periodic Reinvestment | \$1,001 - \$15,000 |
| | Alltel | Ø | 11-16-07 | \$15,001 - \$50,000 |
| | American Century Ultra Fund | • 0 | Periodic Reinvestment | \$15,001 - \$50,000 |

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

| SP, DC, JT | SP, DC, Type of JT Asset | Type of Transaction | | Date Amount of Transaction |
|------------------|---|----------------------------------|--------------------------|----------------------------|
| | Schwab Muni Money Fund | TO | Periodic Reinvestment | \$1,001 - \$15,000 |
| | Edwards A.G. Inc. (Wachovia Merger) | o | 10-3-07 | \$50,001 - \$100,000 |
| ļ | AIM Basic Balanced Fund | or | Dividend Reinvestment | \$1,001 - \$15,000 |
| | General Electric Co Com | OT | Dividend Reinvestment | \$1,001 - \$15,000 |
| | TIAA-CREF Retirement - Real Estate | י סד ! ! ! | Monthly | \$1,001 - \$15,000 |
| | Vanguard Int. Term Tax-Exempt Fund Admiral | ס | 1-23-07 | \$100,001 - \$250,000 |
| [| Vanguard Long Term Tax-Exempt Fund Admiral | o | 1-22-07 | \$100,001 - \$250,000 |
| | Vanguard Small Cap Index Fund | 0 | Periodic Reinvestment | \$1,001 - \$15,000 |
| | Vanguard Tax Exempt MM | 70 | Periodic Reinvestment | \$1,001 - \$15,000 |
| | Bank of America | ָּם. | Dividend Reinvestment | \$1,001 - \$15,000 |
| | Lewisville TX Indep School District Due 8/15/07 | S-Matured | 8-15-07 | \$15,001 - \$50,000 |
| | One Earth Bank Holdings (preoperating funds) | י סד : : : : | 11-21-07 | \$15,001 - \$50,000 |

Name Lloyd Doggett

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| | SP, DC, JT |
|--|---------------------|
| Liberty Bank, Austin | Creditor |
| Letter of Credit on 6734 Spicewood Springs | Type of Liability |
| \$250,001 - \$500,000 | Amount of Liability |

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SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Lloyd Doggett

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spouse or dependent child that is totally independent of his or her relationship to you. sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the

| Source | Date(s) | Point of Departure DestinationPoint of Return | Lodging? (Y/N) | Food? (Y/N) | Was a Family ing? Food? Member included? (Y/N) | Days not at sponsor's expense |
|--|------------------------|--|-------------------|-----------------|--|-------------------------------|
| The Congressional Program of the Aspen Institute | August 10- 19 | August 10- U.S - Czech Republic - 19 Germany - U.S. | | ≺ | ~ | 3 Days |
| The Congressional Program of the Aspen Institute | May 25 - June 5 | U.S Slovenia - U.S. | ≺ | , ≺ | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | 6 Days |
| The Congressional Program of the Aspen Institute | March 31 - April 10 | U.S China - U.S. | ~ | \ \ | → | 2 Days |