

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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HAND DELIVERED

Doris O. Matsui

(202) 225-7163

2008 MAY 15 AM 9:46

(Full Name)

(Daytime Telephone)

U.S. HOUSE OF REPRESENTATIVES (Office Use Only)

Filer Status ☒ Member of the U.S. House of Representatives

State: CA District: 05

☐ Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</small>	BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Alliance BK Corp Fairfax VA CD	\$50,001 - \$100,000	None	NONE	P
Banco Santander P R San Juan CTF DEP CD	\$50,001 - \$100,000	None	NONE	P
BB&T Bank	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Bloomfield ST BK IND CTF DEP ACT/365 CD	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
Cash Management Account - Merrill Lynch	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Checking Acct. - Bank of America, Dinuba, CA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Chevy Chase Bank, FSB	None	INTEREST	\$201 - \$1,000	
Citibank Client Services	None	INTEREST	\$201 - \$1,000	
First Fed BK Calif FSB Santa Monica CD	\$50,001 - \$100,000	None	NONE	P
Metlife & Affiliates - C/O PFPC, Money Market	None	INTEREST	\$2,501 - \$5,000	
Natl. Financial Services LLC/Sun Trust Investment Services, Inc./Money Market Account	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	

Pimco Commodity Real Return Strategy Fund	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	P
Pimco Commodity Real Return Strategy Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	P
Reserve Insured Deposits (A40); Northwestern Mutual	\$100,001 - \$250,000	INTEREST	\$1 - \$200	
Reserve Insured Deposits (NG1); Northwestern Mutual	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Sun Financial Group Bank Acct.	None	INTEREST	\$201 - \$1,000	
Vanguard 500 Index	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	P
Vanguard Emerging Market Stock Index Fund Foreign %100	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Vanguard European Stock Index Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Vanguard Inflation Protected Securities Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
Vanguard Intermediate-Term; Municipal Bond Fund	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
Vanguard Limited-Term Municipal Bond Fun	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
Vanguard Mid-Cap Index Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
Vanguard Pacific Stock Index Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Vanguard Reit Index Fund	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	P
Vanguard Reit Index Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Vanguard Small-Cap Index Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Wachovia Bank	None	INTEREST	\$201 - \$1,000	P
Westmed Holding Company, Englewood, CA Stock in privately held medical development technology company	\$1,001 - \$15,000	None	NONE	
White House Fed. C.U.	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
Wright Patman Congress. Federal Credit Union	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	ALLIANCE Bank Corp CD	P	11/14/08	\$50,001 - \$100,000
	BANCO STANDER CD	P	11/14/08	\$50,001 - \$100,000
	BLOOMFIELD State Bank CD	P	11/14/08	\$50,001 - \$100,000
	FIRST FEDERAL Bank of California CD	P	11/14/08	\$50,001 - \$100,000
	PIMCO COMMODITY REAL RETURN STRATEGY	P	11/06/08	\$1,001 - \$15,000
	PIMCO COMMODITY REAL RETURN STRATEGY	P	10/06/08	\$1,001 - \$15,000
	VANGUARD 500 INDEX FUND	P	12/16/08	\$50,001 - \$100,000
	VANGUARD EMERGING MARKETS STOCK INDEX	P	11/6/08	\$1,001 - \$15,000
	VANGUARD EMERGING MARKETS STOCK INDEX	P	10/6/08	\$1,001 - \$15,000
	VANGUARD EUROPEAN STOCK INDEX	P	11/6/08	\$1,001 - \$15,000
	VANGUARD EUROPEAN STOCK INDEX	P	10/6/08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	VANGUARD INFLATION PROJECTED	P	10/06/08	\$15,001 - \$50,000
	VANGUARD INFLATION PROJECTED	P	11/06/08	\$15,001 - \$50,000
	VANGUARD INTERMEDIATE-TERM	P	11/6/08	\$15,001 - \$50,000
	VANGUARD INTERMEDIATE-TERM	P	10/6/08	\$15,001 - \$50,000
	VANGUARD LARGE-CAP INDEX FUND	S	12/16/08	\$50,001 - \$100,000
	VANGUARD LARGE-CAP INDEX FUND	P	10/6/08	\$15,001 - \$50,000
	VANGUARD LARGE-CAP INDEX FUND	P	11/6/08	\$15,001 - \$50,000
	VANGUARD LIMITED-TERM	P	10/6/08	\$1,001 - \$15,000
	VANGUARD LIMITED-TERM	P	11/6/08	\$1,001 - \$15,000
	VANGUARD MID-CAP INDEX FUND	P	10/6/08	\$1,001 - \$15,000
	VANGUARD MID-CAP INDEX FUND	P	11/6/08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	VANGUARD PACIFIC STOCK INDEX	P	11/6/08	\$1,001 - \$15,000
	VANGUARD PACIFIC STOCK INDEX	P	10/6/08	\$1,001 - \$15,000
	VANGUARD REIT INDEX FUND	P	10/06/08	\$1,001 - \$15,000
	VANGUARD REIT INDEX FUND	P	11/06/08	\$1,001 - \$15,000
	VANGUARD SMALL-CAP INDEX FUND	P	10/6/08	\$1,001 - \$15,000
	VANGUARD SMALL-CAP INDEX FUND	P	11/6/08	\$1,001 - \$15,000

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Regent	Smithsonian Institution Board of Regents