	+	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child	Exemptions	
	pted Yes No ✓	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent	Trusts-	
	STIONS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS	EXCLUSION O	
-		If yes, complete and attach Schedule V. schedule attached for each "Yes" response.	If yes, complete	
	1 and the appropriate		V. (more than \$10,000	
		If yes, complete and attach Schedule IV.	If yes, complete	
	outside Yes ✓ No	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting Yes No LX. entity?	IV. reportable asset in	
			If yes, complete	
	ling in the Yes : No 🗸	Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth Yes No VIII. current calendar year?	III. more than \$200 in 1	
-			If yes, complete	
	ble travel or han \$335 Yes 3 No 🗸	Did any individual or organization make a donation to charity in lieu of paying Yes No VII. reimbursements for travel in the reporting period (worth more than \$335 from one source)?	II. you for a speech, a	
		 	If yes, complete	
	ole gift in therwise Yes : No 📝	Did you or your spouse have "earned" income (e.g., safaries or fees) of \$200 Yes No Yi. the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Did you or your spo I. or more from any s	
		PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS	PRELIMINARY	_
	late.	Annual (May 15) Amendment Termination	Type	
	more than 30 days	Termination Date:	Report	
8	A \$200 penalty shall be assessed against	Member of the U.S. State: WI Officer Or Employing Office: House of Representatives District: 8	Filer Z	
-	(Office Use Only)	(Full Name) (Daytime Telephone)		_
= 	2010 ETY - 6 PT 4:50	Representative Steven L. Kagen (202) 225-5665		_
חבט	HAND DELIVERED	CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT For use by Members, officers, and employees	CALENDAR YEA	
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	Δ)	BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting peñod, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and any mutual funds (do not use ticker symbols). Forall IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless
None \$1-\$1.000 \$1,001-\$15,000 \$15.001-\$15,000 \$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$1,000,000 \$500,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$5,000,000 \$25,000,001-\$55,000,000 \$25,000,001-\$50,000,000 \$25,000,001-\$50,000,000 \$25,000,001-\$50,000,000 \$25,000,001-\$50,000,000 \$300,00000000 \$300,0000000000 \$300,000000000 \$300,000000000 \$300,000000000 \$300,000000000 \$300,00000000 \$300,00000000 \$30000000000 \$30000000000		BLOCKB Tree BLOCKB Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it address. Unal funds As and As and As and As and hans) that etirement the the activities, a. For an booklet (unless)
NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DISCOUNT EXCEPTED TRUST/BLIND TRUST Other Type of income (Specify)		BLOCK C Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, youi may write "NA." For all other assets including all IRAs indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during calendar year.
None		Rep. Steven L Kagen BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets,including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.
ຸບ ູດ ກາ	<u> </u>	Page 2 of 7 BLOCKE Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example

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SCHEDULE 111 - ASSETS AND "UNEARNED" INCOME	BLOCK A Asset and/or Income Source				3M Company common stock	Akron OH Go Bonds, 4%, due 12/01/18	Allen Park MI Pub SD Go Bonds, 4%, due 5/01/19	Appleton WI Area Sch Dist Ref Go Bds 2005, due 03/01/15	Bank of America account	Canifal One Bank ESB Bonds, 4%, que 3/17/19	Cash & Money Market Fund Balances	Chicago IL Brd Ed Cap Bonds, 0%, due 12/01/12	Chicago II Brd Ed Go Bonds, 0%, due 12/01/12	Chicago IL Wir Rev Bonds, 0%, due 12/01/12	Clock & Dir Page Critys 0% dire 12/01/14	Dell, Inc. Stock	Eau Claire WI Go Bonds, 4.3%, due 4/01/17	Eau Claire, WI Go Bonds, 4.125%, due 4/01/20	Evanston, IL Go Bonds, 4%, due 1/01/19	Farmington, MN Isd Go Bonds, 4%, due 2/01/21	Financing Corp Cpn Strips due 12/06/18	Financing Corp Cpn Strips due 5/11/18	Florida Real Estate, 1/00 SE Hilmoor Dr., Port St Lucie, Piorida 34952	Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/18	Fridley MN SD #014 Go Bonds, 4%, due 2/01/14	General Electric Company common stock	Covt Nati Mto Assa 12% due 3/15/15	Grafton WI Corp RFDG Purp 4.00% due 06/01/2025	Greater Clark Cnty Sch Bldg Corp Ind Jeffersonville NR, due 07/15/18	Green Bay WI GO Corp Purp BdsAA2, due 04/01/18	Greensburg IN Sch Rida 4% 7/15/14 due 7/15/13	Ciecisonig IIV Sci. Diug. 4/6, (115/14, due 1/15/15
OME				None \$1-\$1,000	8					<u> </u>) 			×													*					-
	<	at close of reporting year.	C	\$1,001-\$15,000 \$15,001-\$50,000					×	Γ	Ţ				×	×						×				×					Ţ	
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Puerto Rico Commwi Hwy 5.250% due 07/01/09	Proctor & Gamble Co common stock	Pine Grove PA Area Sch Dist GO School Bds Series AA3, due 09/01/13	Osakis MN Isd #213 Go Bonds, 4%, due 02/01/17	Orono in Minnesota Hsg & Redev Bonds, 3.2%, due 2/01/15	Oregon WI Sch dist Go Bonds, 4%, due 4/01/13	Olmsted Cnty MN Go, 4.125%, due 02/01/24	Novi Mich Crinty Sch Go, 4%, due 5/01/20	North Dakota St Biog Bonds, 4%, que 12/01/18	North Delete St Blde Boods 40/ die 12/04/40	New York NY Go Bonds 3.625% due 8/01/10	New Richmond WI School District Go 4.250%, due 04/01/2028	Mukwonago WI Go Bonds, 4%, due 10/01/18	Milwaukee WI Redev Rev, 3%, due 8/01/10	Milwaukee WI Redev Auth, 4%, due 8/01/23	Milwaukee WI Redev Auth Bonds, 4.125%, due 8/01/18	Milwaukee Cnty WI, 3.9%, due 8/01/17	Microsoft Corporation Stock	Menomonee Falls WI Go Bond, 4%, due 5/01/16	Mc Henry Cnty II Cmnty Go HSD Apprec Bonds	Marysville OH Wastewater, 4%, due12/01/13	Marion Cnty IN Convtn Bonds, 5%, due 6/01/27	Maple Grove MN Go, 4%, due 2/01/19	Mankato MN Go Bonds, 4%, due 2/01/16	Mandan ND Go Bonds, 4%, due 5/01/21	Madison WI Met Sch Go Bonds, 4%, due 3/1/19	Lawrenceburg IN Sch Bldg, 4.125%, due //15/22	Lake Cnty Ind Pk Dist, 4%, due 12/31/15	Lake Cnty II Cmnty Go FGIC Cap Appr HSD #127 Grayslake Ser B		JP Morgan Chase Bank Accounts, Appleton, WI	Home Depot Inc.	Hanover Multi School, 4%, due 7/15/19	Guam Power Auth Rev Bonds, 5.25%, due 10/01/23	Greenwood in Sch Bidg, 4%, 7/15/19, due 7/15/19			Asset and/or Income Source	SCHEDULE 111 - ASSETS AND "UNEARNED" INCOME
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	The state of the s	Wisconsin Health & Edl Facs, 5.250%, due 11/15/24	Will Cnty IL Cmnty USD Bonds, 0%, due 11/01/18	Will & Kendall Cntys Go Bonds, 4.250%, due 01/01/23	Waupun Wi Sch Dist Go Bonds, 4.750%, due 4/01/18	Waterville, MN Go Bonds, 4%, due 12/01/13	Warsaw IN Multi-Sch Bidg Bonds, 4%, due //15/19	valparaiso IN Sewer Rev Bonds, 4.5%, que 8/01/24	US Freakly Bond Sec. 0%, due 6/15/16	To Treasury bolid sec, 0%, due 3/13/20	IIS Treasury Bond Sec. 0% due 5/15/20	US Treasury Bond Sec. 0% due 2/15/19	US Treasury Bond Sec. 0%, due 11/15/17	US Treasury Bond Sec, 0%, due 11/15/16	Tri-Creek 2002 High Bonds, 4.250%, due 01/15/23	Suntrust Bank Atlanta Ga, 4%, due 5/28/14	Streettracks Gold Trust ETF	St. Francis MN Isd Go Bonds, 4%, due 2/01/21	St Paul MN Cap Improvement Go Bonds, 4.125%, due 10/01/20	St Joseph Cnty IN Econ Bonds, 4.250%, due 4/01/24	Southeast WI Pro Baseball Bonds, 0%, due 12/15/13	Series HH/H US Savings Bonds	Puerto Rico Indl Med Rv Bonds, 5.1%, due 12/01/18				Asset and/or Income Source	SCHEDULE 111 - ASSETS AND "UNEARNED" INCOME
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SC	SCHEDULE 1V - TRANSACTIONS					Name Rep. Steven L Kagen	Stev	en L	کفر	gen		Pa	Page 6 of 7	of 7	İ
Repo	Report any purchase, sale, or exchange by you, your spouse, or	╗	Type			Date		Αl	[일	Amount of Transaction	f	ans	act	ö	[
dependence stocks amoun that regyour syour pyour pyour poold, part of \$200 of	dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale") See example below. Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on schedule III.	PURCHASE	SALE	EXCHANGE	Check Box if Capital Gain exceeded \$200	(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	001-\$15,000	5,001-\$50,000	0,001-\$100,000	00,001-\$250,000 m 750,001-\$500,000 m	i00,001-\$1,000,000 G	.000.001-\$5,000,000 ±	i,000,001-\$25,000,000 —	5.000,001-\$50,000,000 🛌	ver \$50,000,000
ΤĻ	Asset		80010					83383		3388			888		
	3M Company common stock	×	20000			03/16/09	×			0.000			33363		
	Grafton WI Corp RFDG Purp 4.00% due 06/01/2025	×	300000			08/25/09		*****		×				8000	
	General Electric Company common stock	×				03/16/09	×	38888					28603		
	New Richmond WI School District Go 4.250%, due 04/01/2028	×				11/03/09				×			38.83		
	Proctor & Gamble Co common stock	×	80.000			03/16/09	×	****					98.88		
	Puerto Rico Commwl Hwy 5.250% due 07/01/09	×	20000			04/24/09			×				8333		
	Suntrust Bank Atlanta Ga, 4%, due 5/28/14	×	20000			05/15/09				×			00000		
	Wisconsin Health & Edl Facs, 5.250%, due 11/15/24	×	- - - -			04/09/09		3333		×			833,58		
	Streettracks Gold Trust ETF (partial sale)		×		×	12/22/09		8888				×	:888		
	Puerto Rico Commwl 5.25% due 07/01/09		×			07/10/09			×				10000		
	Chicago III Wtr Rev 0.00%		×			11/02/09		***	×				888		
	Waupun Wis G/O Sch Dist 4.75%		×			04/01/09		*850	×				88888		
	Capital One FSB Falls Church, due 3/13/09		×		×	03/13/09		88888		×			8688		

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an

SCHEDULE IX - AGREEMENTS

employee welfare or benefit pl	employee welfare or benefit plan maintained by a former employer.	for a first time of the contract of the contra
Date	Parties To	Terms of Agreement
January 2, 2007	Steven L Kagen & Kagen Allergy Clinic, S.C.	Steven L Kagen, M.D. may be employed by the Kagen Allergy Clinic, S.C.
		from time to time during official holidays while serving as a U.S.
		Representative, at no compensation, and any and all revenue generated
		from such activity shall be the sole property of Kagen Allergy Clinic, S.C.
		Compensation to Steven L. Kagen shall be restricted to (a) paying for his
		medical malpractice insurance coverage and (b) any ordinary overhead -
		related expenses for his service to Kagen Allergy Clinic, S.C.
		patients. Steven L. Kagen did not earn any money working for Kagen
		Allergy Clinic, S.C. in 2009.
		Steven L Kagen received pass-through payments of accounts receivable
		for services rendered prior to becoming a member of the U.S. Congress.