

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: David Holden

**Status:** Congressional Candidate

**State/District:** FL19

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 10/25/2017

**Period Covered:** 01/01/2016-09/30/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo 401(k) $\Rightarrow$ Wells Fargo 100% Treasury Money Market Fund	SP	\$250,001 - \$500,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo ESOP Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo ESOP Fund		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo Non-ESOP Fund		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo $401(k) \Rightarrow$ Wells Fargo Non-ESOP Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo State Street Target 2025 CIT		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Roth IRA ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Roth IRA ⇒ CVS Health Corporation (CVS)	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Roth IRA ⇒ Gilead Sciences, Inc. (GILD)	SP	\$1,001 - \$15,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Wells Fargo Advisors	Spouse Salary	N/A	N/A
Wells Fargo Advisors	Salary	\$71,416.00	\$64,458.00

## SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Type	Amount of Liability
Edfinancial Services	July 2004	Student Loans	\$100,001 - \$250,000

# **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Wells Fargo 401(k)
- Wells Fargo 401(k) (Owner: SP)
- Wells Fargo Roth IRA
- Wells Fargo Roth IRA (Owner: SP)

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Holden, 10/25/2017