

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

HAND DELIVERED

WILLIAM M. CASSIDY

(Full Name)

225-387-2455

(Daytime Telephone)

LEGISLATIVE RESOURCE CENTER

MAY 15 PM 2:16
(Office Use Only)

MC

Filer Status ☒ Member of the U.S. House of Representatives State: LA District: 6

☐ Officer Or Employee Employing Office:

U.S. HOUSE OF REPRESENTATIVES

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name WILLIAM M. CASSIDY

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
LSUHSC- New Orleans	Salary	\$305,431
Louisiana State Senate	Salary	\$36,706
Cathy Knox	Appearance Fees	\$1,000
Provident Life	Spouse's Disability Income	N/A
Paul Revere Life	Spouse's Disability Income	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	Louisiana Public Employees Deferred Comp. Plan IRA	\$1,001 - \$15,000	IRA	\$201 - \$1,000	
	TIAA-CREF IRA	\$250,001 - \$500,000	IRA	\$5,001 - \$15,000	
SP	TIAA-CREF IRA	\$15,001 - \$50,000	IRA	\$201 - \$1,000	
SP	CitiGroup Inc	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Age Bank Deposit Program	\$1,001 - \$15,000	Cash, Money Fund & Bank Deposits	\$1 - \$200	
SP	MD Technologies	\$1 - \$1,000	Equity	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	FEDL Home Loan Mtg Corp	\$1,001 - \$15,000	Bonds	\$1,001 - \$2,500	
DC	Education IRA- Meg	\$15,001 - \$50,000	IRA	NONE	
SP	FEDL Natl Mtg Assn	\$1 - \$1,000	Bonds	\$201 - \$1,000	
SP	Green Tree Financial Co	\$15,001 - \$50,000	Bonds	\$2,501 - \$5,000	
SP	MD Technologies Inc	None	Bonds	NONE	
SP	Green Tree Home Improvements	\$15,001 - \$50,000	Bonds	\$15,001 - \$50,000	
SP	Green Tree Finl MFH	\$1 - \$1,000	Bonds	\$201 - \$1,000	
SP	CWaltInc	None	Bonds	NONE	
SP	Frontier Fund Unit	\$15,001 - \$50,000	Other	NONE	
SP	Age Bank Deposit	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	Fedl Home Loan Mtg Corp	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	Cwalt Inc	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	CWaltInc	\$1 - \$1,000	INTEREST	\$201 - \$1,000	
SP	CWaltInc	\$1 - \$1,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Fedl Natl Mtg Assn	\$1 - \$1,000	INTEREST	\$1 - \$200		
JT	Cash Balance	\$1 - \$1,000	Cash, Money Funds, & Bank Deposits	NONE		
JT	Exxon Mobil Corp	\$1,001 - \$15,000	Equities	\$1 - \$200		
JT	Green Tree Financial	\$1,001 - \$15,000	Bonds	\$1,001 - \$2,500		
JT	John Hancock Life Insurance	\$15,001 - \$50,000	Annuity	NONE		
JT	Exxon Mobil Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	FPA Perennial FD Inc	\$1,001 - \$15,000	Mutual Fund	\$1 - \$200		
SP	First Eagle Funds	\$100,001 - \$250,000	Mutual Funds	\$201 - \$1,000		
SP	Hartford Mutual Funds	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200		
SP	FPA Perennial Fund Inc	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200		
SP	FPA Perennial FD Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	First Eagle Funds	\$1,001 - \$15,000	CAPITAL GAINS	\$5,001 - \$15,000		
SP	First Eagle Funds	\$1 - \$1,000	DIVIDENDS	\$201 - \$1,000		
SP	Hartford Mutual Life	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

JT	Calamos Inv't TR New	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
JT	Capital Income Builder	\$1,001 - \$15,000	Mutual Funds	\$201 - \$1,000	
JT	First Eagle Funds	\$50,001 - \$100,000	Mutual Funds	\$201 - \$1,000	
JT	First Eagle Funds	\$1,001 - \$15,000	CAPITAL GAINS	\$2,501 - \$5,000	
	Broussard House	\$250,001 - \$500,000	Rental House	\$15,001 - \$50,000	
JT	First Eagle Funds	\$1 - \$1,000	DIVIDENDS	\$201 - \$1,000	
JT	Calamos Inv't TR New	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
JT	Capital Income Builder	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Alliance Bernstein	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	Allianz Funds	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	American High Inc Tr	\$1,001 - \$15,000	Mutual Funds	\$201 - \$1,000	
SP	Bond Fund of America	\$1,001 - \$15,000	Mutual Funds	\$201 - \$1,000	
SP	Columbia Funds	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	Delaware US Growth	\$1,001 - \$15,000	Mutual Funds	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Euro Pac Growth Fund	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	Goldman Sachs	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	Growth Fund Amer	\$15,001 - \$50,000	Mutual Funds	\$1 - \$200	
SP	Intermediate Bond Fd	\$1,001 - \$15,000	Mutual Funds	\$201 - \$1,000	
SP	InvestmentCo America	\$1,001 - \$15,000	Mutual Funds	\$201 - \$1,000	
SP	Lord Abbett Affiliated	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	New World FD Inc New	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	Pimco Fds Total	\$1,001 - \$15,000	Mutual Funds	\$201 - \$1,000	
SP	T Rowe Price Mdcv Value	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	Washington Mutual Invs Fd	\$1,001 - \$15,000	Mutual Funds	\$201 - \$1,000	
SP	SmallCap World Fd Inc	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200	
SP	American High Inc TR	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Intermediate Bond Fd	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Pimco Fds Total Return	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Goldman Sachs Tr Mid Cap	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000	
SP	Goldman Sachs Tr Mid Cap	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Pimco Fds Total Return	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000	
SP	Allianz Funds Multi	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200	
SP	T Rowe Price Mid Cap Value	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200	
SP	Columbia Funds Ser Tr	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	T Rowe Price MDCP Val	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Investment Co America	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Allianz Funds Multi Manager Series	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Washington Mutual Invs Fd	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200	
SP	Washington Mutual Invs Fd	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Growth Fund America Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	New World Fd Inc New	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Euro Pac Growth Fund	\$1 - \$1,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Bond Fund of America Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Lord Abbett Affiliated	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	American high Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Intermediate Bond Fd	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Jackson Natl Life Ins Co	\$15,001 - \$50,000	Annuity	NONE		
	First Eagle Funds	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200		
	Hartford Mutual Fds Inc	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200		
	Kelley Funds Inc Small Cap	\$1,001 - \$15,000	Mutual Funds	NONE		
	First Eagle Funds	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500		
	Hartford Mut Fds Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
	Age Bank Deposit Program	\$1 - \$1,000	Cash, Money Fund & Bank Deposits	NONE		
	Franklin Value Invs	\$1,001 - \$15,000	Mutual Funds	\$1 - \$200		
	Franklin Value Invs	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Govt Obligations Fund Institutional Fund	\$1,001 - \$15,000	Cash, Money Fund & Bank Deposits	\$1 - \$200		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Aflac Inc	\$1 - \$1,000	Equity	\$1 - \$200	
SP	AT&T	\$1 - \$1,000	Equity	\$1 - \$200	
SP	AIIR Products and Chemicals	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Alexandria Real Estate	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Analog Devices Inc	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Automatic Data Processing	\$1 - \$1,000	Equity	\$1 - \$200	
SP	8P PLC	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Brown-Forman Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Chevron Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Burlington Northern Santa Fe Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Clorox Company	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Colgate-Palmolive Company	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Commerce Bancshares	\$1 - \$1,000	Equity	\$1 - \$200	
SP	ConocoPhillips	\$1 - \$1,000	Equity	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Corporate Office Properties	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Eaton Vance Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Emergen Corporation	\$1 - \$1,000	Equity	\$1 - \$200	
SP	FPL Group Inc	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	General Mills	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Harley Davidson Inc	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Grainger VW Inc	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Harris Corp Del	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Illinois Tool Works Inc	\$1 - \$1,000	Equity	\$1 - \$200	
SP	International Business Machines	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Johnson & Johnson	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Kimco Realty Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Lilly Eli & Company	\$1 - \$1,000	Equity	\$1 - \$200	
SP	MDU Resources Group	\$1 - \$1,000	Equity	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Marathon Oil Corp	\$1 - \$1,000	Equity	\$1 - \$200		
SP	McDonald's Corp	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	New Jersey Res Corp	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Nordstrom Inc	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Norfolk Southern Corp	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Novartis AG	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Owens & Minor Inc	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Paychex Inc	\$1 - \$1,000	Equity	\$1 - \$200		
SP	PepsiCo	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Piedmont Natural Gas	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Polaris Industries	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Praxair Inc	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Procter & Gamble Company	\$1 - \$1,000	Equity	\$1 - \$200		
SP	Scana Corp New	\$1 - \$1,000	Equity	\$1 - \$200		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Sigma Alrich Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	State Street Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Sysco Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Target Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	United Technologies Corp	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Wal Mart Stores	\$1 - \$1,000	Equity	\$1 - \$200	
SP	Aflac Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Commerce Bancshares Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	ConocoPhillips	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Energen Corporation	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Grainger WW Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Harris Corp Del	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	BP PLC	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Johnson & Johnson	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Chevron Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	International Business Machines Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Lilly Eli & Company	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Marathon Oil Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Norfolk Southern Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Targer Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	United Technologies Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	3M Company	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	FPL Group Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	McDonalds Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Nordstrom Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Praxair Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Sigma Aldrich Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Analog Devices Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Harley Davidson Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Owens & Minor Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Govt Obligations Fund	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Govt Obligations Fund	\$1 - \$1,000	Cash, Money Fund & Bank Deposits	\$1 - \$200		
SP	Nabors Industries Ltd	\$1,001 - \$15,000	Equity	NONE		
SP	Aflac Inc	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Alliant Energy Corp	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	American Express Company	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Annaly Capital Management Inc	\$1,001 - \$15,000	Equity	\$201 - \$1,000		
SP	Barrick Gold Corp	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Cadbury PLC Sponsored	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Chevron Corp	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Chubb Corp	\$1,001 - \$15,000	Equity	\$1 - \$200		
SP	Cimarex Energy Company	\$1,001 - \$15,000	Equity	\$1 - \$200		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	ConocoPhillips	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Dell Inc	\$1,001 - \$15,000	Equity	NONE	
SP	Diageo PLC New	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Dr Pepper Snapple Group Inc	\$1,001 - \$15,000	Equity	NONE	
SP	Duke Realty Corp New	\$1,001 - \$15,000	Equity	\$201 - \$1,000	
SP	Ebay Inc	\$1,001 - \$15,000	Equity	NONE	
SP	Hershey Company	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	IMS Health Inc	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Intuit Inc	\$1,001 - \$15,000	Equity	NONE	
SP	KeyCorp New	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Kimberly-Clark Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Lilly Eli & Company	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Medtronic Inc	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Microsoft Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Molson Coors Brewing	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Newmont Mining Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Northrop Grumman Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	PepsiCo	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Petro-CDA	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Quest Diagnostics	\$1 - \$1,000	Equity	\$1 - \$200	
SP	SLM Corp	\$1,001 - \$15,000	Equity	NONE	
SP	Sigma Aldrich Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Target Corp	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Torchmark Corporation	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Travelers Companies Inc	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Unilever N V	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Verizon Communications	\$1,001 - \$15,000	Equity	\$1 - \$200	
SP	Wal Mart Stores Inc	\$1,001 - \$15,000	Equity	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Aflac Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Cimarex Energy Company	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	ConocoPhillips	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	NTT Docomo Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Unilever NV	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	IMS Health Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Chevron Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Lilly Eli & Company	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Target Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Microsoft Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Barrick Gold Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Hershey Company	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Keycorp New	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Molson Coors Brewing	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY

SP	Northrop Grumman Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Sigma Aldrich Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Newmont Mining Corp	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Travelers Companies Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Govt Obligations Fund	\$1 - \$1,000	DIVIDENDS	\$1 - \$200		
SP	Aflac Inc	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000		
SP	Consolidated Edison Inc	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200		
SP	NTT Docomo Inc	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000		
SP	Nabors Industries	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000		
SP	Partenenne	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000		
SP	Anheuser Busch Companies	\$1,001 - \$15,000	CAPITAL GAINS	\$1,001 - \$2,500		
	4051 Broussard, Baton Rouge, LA	\$250,001 - \$500,000	Home	NONE		
SP	Cadbury PLC Sponsored	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200		
SP	Cimarex Energy Company	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name WILLIAM M. CASSIDY				
SP	Quest Diagnostics	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200
SP	Symantex Corp	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000
SP	US Bancorp De New	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200
SP	Wal Mart	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000
DC	MSMP - Will	\$15,001 - \$50,000	Education Fund	NONE
DC	MSMP - Kate	\$1,001 - \$15,000	Education Fund	NONE
DC	MSMP - Meg	\$15,001 - \$50,000	Education Fund	NONE

SCHEDULE IV - TRANSACTIONS

Name WILLIAM M. CASSIDY

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Hyacinth Avenue Home	S	05/29/2008	\$250,001 - \$500,000
JT	Lot 37 Riverbend Subdivision	S	07/17/2008	\$250,001 - \$500,000
	Wachovia Securities (attached)	S		\$50,001 - \$100,000
	Wachovia Securities (attached)	S		\$15,001 - \$50,000
	Wachovia Securities (attached)	S		\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name WILLIAM M. CASSIDY

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT		Type of Liability	Amount of Liability
JT	JP Morgan	Mortgage	\$100,001 - \$250,000

SCHEDULE IX - AGREEMENTS

Name WILLIAM M. CASSIDY

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
2008	State of Louisiana	Pension annuity for service in State legislature

LAURAL CASSIDY IRA ACCOUNT
Financial Advisor: YPM81 BRANDON KYLE HURLEY, BREAUx GARDNER NADER

FOR THE PERIOD: December 1, 2008 - December 31, 2008

Professional Fund Advisor Account

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INCOME DETAIL *continued*

Date	Transaction Type	Quantity	Description	Amount
12/26	Dividend On		LORD ABBETT AFFILIATED FUND INC	21.96
12/29	Dividend On		CLASS A SHARES	
		122908	853.84800	
			AMERICAN HIGH INC TR	19.35
		122908	894.98000	
			CLASS F1 SHARES	
		122908	894.98000	
			AMERICAN HIGH INC TR	98.88
		122608	892.44100	
			INTERMEDIATE BOND FD	
		AMER1		
		CLASS F1 SHARES		26.65
		122608	712.42600	
		Total		\$3,097.19

GAIN/LOSS SUMMARY

Quantity	Description	Purchase Date	Sale Date	Cost	Proceeds	Gain/Loss
Short Term						
15,697	GOLDMAN SACHS TR STRAT	12/31/07	07/11/08	354.60	324.46	30.14
30,352	INTERMEDIATE BOND FD	12/31/07	10/10/08	409.15	385.47	23.68
366,667	NEW ECONOMY FD 1	12/31/07	11/20/08	9,900.00	4,798.66	5,111.34
68,292	NEW ECONOMY FD 1	02/07/08	11/20/08	1,649.25	891.90	757.35
	Net Short Term Gain/Loss					-\$5,922.51
	Total Gain/Loss					-\$5,922.51

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LAURA L. CASSIDY IRA ACCOUNT
Financial Advisor: YP09 | **BRANDON KYLE HURLEY, BREAUx GARDNER NADER**

FOR THE PERIOD: December 1, 2008 - December 31, 2008

Select Advisor Account

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INCOME DETAIL *continued*

Date	Transaction Type	Quantity	Description	Amount
12/15	Dividend On		SIGMA ALDRICH CORP 121508 25	3.25
12/24	Dividend On		ANALOG DEVICES INC 122408 34	6.80
12/30	Dividend On		HARLEY DAVIDSON INC 123008 19	6.27
12/31	Dividend On		OWENS & MINOR INC HOLDING COMPANY 123108 23	4.60
12/31	Dividend		GOVT OBLIGATIONS FUND INSTITUTIONAL SERVICE 1.06% 31 DAY AVG. YIELD PERIOD ENDING 12/31/08 Total	0.97
				\$150.89

GAIN/LOSS SUMMARY

Quantity	Description	Purchase Date	Sale Date	Cost	Proceeds	Gain/Loss
Short Term						
.50	BROWN-FORMAN CORP CL B	07/01/08	10/27/08	0.00	22.45	22.45
.90	COMMERCE BANCSHARES INC	12/01/08	12/01/08	0.00	38.24	0.00
5	GENERAL MILLS INC	06/27/08	10/30/08	300.39	337.42	37.03
	Net Short Term Gain/Loss					\$59.48
Long Term						
22	ANHEUSER-BUSCH COMPANIES	04/28/06	09/12/08	991.32	1,496.23	504.91
24	CBL & ASSOCIATES	04/28/06	10/28/08	961.20	163.71	-797.49
23	CINCINNATI	04/28/06	07/11/08	973.18	533.64	-439.54
18	DEVELOPERS DIVERSIFIED	04/28/06	10/27/08	957.60	158.93	-798.67
14	ENERGEN CORPORATION	04/28/06	07/15/08	497.42	1,028.65	531.23
30	GENERAL ELECTRIC COMPANY	02/21/07	06/25/08	1,065.88	849.90	-205.98
24	HOME DEPOT INC	04/28/06	06/25/08	962.64	630.64	-332.00
31	KRAFT FOODS CLASS A	04/28/06	06/25/08	966.56	910.99	-55.59
42	PFIZER INC	03/02/07	06/25/08	1,042.46	757.92	-284.54
14	PIEDMONT NATURAL GAS	04/28/06	10/28/08	343.96	432.02	88.04
36	TFC FINANCIAL CORP	04/28/06	06/25/08	964.44	465.64	-498.90
6	WAL-MART STORES INC	04/28/06	10/30/08	272.88	326.34	53.46
28	WELLS FARGO & CO NEW	04/28/06	06/30/08	959.14	677.68	-281.46

Financial Advisor: YP09 | **BRANDON KYLE HURLEY, BREAU X GARDNER MADER**
Financial Advisor: YP09 | **LAURA L. CASSIDY IRA ACCOUNT**

FOR THE PERIOD: December 1, 2008 - December 31, 2008 Select Advisor Account PAGE 12 OF 12

GAIN/LOSS SUMMARY *continued*

Quantity	Description	Purchase Date	Sale Date	Cost	Proceeds	Gain/Loss
Long Term						
	Long Term Gain				1,177.64	
	Long Term Loss				-3,694.17	
	Net Long Term Gain/Loss					-\$2,516.53
	Total Gain/Loss					-\$2,457.05

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END OF STATEMENT

LAURAL CASSIDY IRA ACCOUNT
Financial Advisor: YP09 | BRANDON KYLE HURLEY, BREAUX GARDNER NADER

FOR THE PERIOD: December 1, 2008 - December 31, 2008

Select Advisor Account

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INCOME DETAIL *continued*

Date	Transaction Type	Quantity	Description	Amount
12/10	Dividend On		LILLY ELI & COMPANY	32.90
			121008 70	
12/10	Dividend On		TARGET CORP	8.80
			121008 55	
12/11	Dividend On		MICROSOFT CORP	28.60
			121108 220	
12/15	Dividend On		BARRICK GOLD CORP	16.00
			121508 80	
12/15	Dividend On		HERSHEY COMPANY	32.73
			121508 110	
12/15	Dividend On		KEYCORP NEW	21.56
			121508 345	
12/15	Dividend On		MOLSON COORS BREWING COMPANY CLASS B	14.00
			121508 70	
12/15	Dividend On		NORTHROP GRUMMAN CORP	28.00
			121308 70	
12/15	Dividend On		SIGMA ALDRICH CORP	7.15
			121508 55	
12/29	Dividend On		NEWMONT MINING CORP	10.50
			HOLDING COMPANY	
			122908 105	
12/31	Dividend On		TRAVELERS COMPANIES INC	24.00
			123108 80	
12/31	Dividend		GOVT OBLIGATIONS FUND INSTITUTIONAL SERVICE	1.62
			1.06% 31 DAY AVG. YIELD PERIOD ENDING 12/31/08	
			Total	\$379.19

GAIN/LOSS SUMMARY

Quantity	Description	Purchase Date	Sale Date	Cost	Proceeds	Gain/Loss
Short Term						
25	AT&T INC	03/01/07	01/03/08	1,178.26	1,584.72	406.44
100	ANNUALY CAPITAL	08/28/07	07/10/08	1,380.95	1,307.44	-83.51
70	ANNUALY CAPITAL	03/10/08	07/10/08	1,021.30	915.21	-106.09
65	ANNUALY CAPITAL	06/12/08	07/10/08	1,027.65	649.84	-377.81



Financial Advisor: YP09 | BRANDON KYLE HURLEY, BREAUx GARDNER NADER

FOR THE PERIOD: December 1, 2008 - December 31, 2008

Select Advisor Account

GAIN/LOSS SUMMARY continued

Quantity	Description	Purchase Date	Sale Date	Cost	Proceeds	Gain/Loss
Short Term						
65	BP PLC	09/21/07	08/22/08	4,635.66	3,721.80	-913.86
15	COMERICA INC	11/16/07	09/19/08	666.93	607.79	-59.14
100	CONSOLIDATED EDISON INC	06/19/06	10/21/08	4,013.00	4,181.32	148.32
90	DUKE REALTY CORP NEW	01/18/08	12/31/08	1,910.57	969.36	-941.21
60	DUKE REALTY CORP NEW	10/30/08	12/31/08	729.16	646.25	-82.91
40	GANNETT COMPANY INC DE	10/05/07	09/19/08	1,831.20	744.00	-1,087.20
135	LEE ENTER INC COMMON	08/06/07	07/07/08	2,207.79	425.78	-1,782.01
70	LEE ENTER INC COMMON	07/11/07	07/07/08	1,462.99	221.45	-1,241.54
105	NTT DOCOMO INC	10/23/07	10/22/08	1,378.65	1,591.40	212.75
40	NEWMONT MINING CORP	03/07/08	12/30/08	1,980.34	1,591.92	-388.42
130	OFFICE DEPOT INC	09/26/07	05/01/08	2,603.43	1,757.60	-845.83
95	OFFICE DEPOT INC	09/26/07	07/15/08	1,902.49	547.19	-1,355.30
25	OFFICE DEPOT INC	10/30/07	07/15/08	439.50	144.00	-295.50
90	OFFICE DEPOT INC	01/06/08	07/15/08	1,139.37	518.40	-620.97

Short Term Gain
Short Term Loss

Net Short Term Gain/Loss

-\$9,213.79

Long Term						
50	NABORS INDUSTRIES LTD	01/16/07	06/17/08	1,445.00	2,326.48	881.48
40	PARTNERRE LIMITED	08/31/06	01/23/08	2,570.80	3,057.36	486.56
65	ANHEUSER BUSCH COMPANIES	04/31/06	08/07/08	3,207.75	4,425.87	1,218.12
15	ANHEUSER BUSCH COMPANIES	08/31/06	09/08/08	740.25	1,023.14	282.89
40	ANHEUSER BUSCH COMPANIES	05/10/07	09/08/08	1,997.60	2,728.38	730.78
40	CADBURY PLC SPONSORED	08/31/06	05/07/08	0.00	20.20	20.20
20	CIMAREX ENERGY COMPANY	08/31/06	04/03/08	763.60	1,158.82	395.22
10	CIMAREX ENERGY COMPANY	08/31/06	04/24/08	381.80	612.85	231.05
45	COMERICA INC	08/31/06	09/19/08	2,581.65	1,823.36	-758.29
80	DR PEPPER SNAPPLE	08/31/06	05/07/08	19.36	20.47	1.11
15	DR PEPPER SNAPPLE	08/31/06	10/15/08	362.93	332.90	-30.03
90	GANNETT COMPANY INC DE	08/31/06	09/19/08	5,139.00	1,673.88	-3,465.02
115	GENERAL ELECTRIC COMPANY	08/31/06	07/03/08	3,919.20	3,092.33	-826.87
45	HERSHEY COMPANY	06/06/07	10/15/08	2,032.20	1,531.52	-500.68
106	I M S HEALTH INC	08/31/06	04/18/08	2,671.75	2,553.61	-118.14
25	KIMBERLY-CLARK CORP	06/31/06	10/29/08	1,580.25	1,516.24	-64.01
70	LEE ENTER INC COMMON	07/02/07	07/07/08	1,469.01	221.44	-1,247.57
10	MEDTRONIC INC	04/10/07	11/24/08	495.00	510.51	15.51
60	NTT DOCOMO INC	08/31/06	10/22/08	929.40	909.36	-20.04
50	NTT DOCOMO INC	10/16/07	10/22/08	675.84	757.80	81.96
30	QUEST DIAGNOSTICS INC	01/22/07	09/18/08	1,516.60	1,677.29	160.69



FOR THE PERIOD: December 1, 2008 - December 31, 2008

Select Advisor Account

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GAIN/LOSS SUMMARY continued

Quantity	Description	Purchase Date	Sale Date	Cost	Proceeds	Gain/Loss
Long Term						
95	SYMANTEC CORP	08/31/06	07/31/08	1,763.01	2,051.03	288.02
60	SYMANTEC CORP	01/18/07	07/31/08	1,075.19	1,295.40	220.21
95	TIMBERLAND COMPANY CL A	08/31/06	05/02/08	2,698.95	1,658.99	-1,039.96
85	U S BANCORP DE NEW	08/31/06	04/16/08	2,720.73	2,794.78	74.05
35	WAL-MART STORES INC	08/31/06	01/29/08	1,561.35	1,714.98	153.63
15	WAL-MART STORES INC	08/31/06	07/16/08	669.15	842.72	173.57
5	WAL-MART STORES INC	08/31/06	11/20/08	223.05	254.84	31.79
15	WAL-MART STORES INC	03/26/07	11/20/08	709.35	764.55	55.20
				Long Term Gain		5,486.55
				Long Term Loss		-8,458.10
				Net Long Term Gain/Loss		-\$2,971.55
				Total Gain/Loss		-\$12,185.34

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