



Filing ID #10004248

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jun Choi  
**Status:** Congressional Candidate  
**State/District:** NJ06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 08/21/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ Merrill Lynch 401K		\$50,001 - \$100,000	Tax-Deferred	None	None
401K ⇒ Merrill Lynch 401K		\$15,001 - \$50,000	Tax-Deferred	None	None
DESCRIPTION: Combined stocks in 401K retirement acct.					
401K ⇒ Merrill Lynch 401K		\$15,001 - \$50,000	Tax-Deferred	None	None
DESCRIPTION: Combined bonds in 401K retirement acct.					
CVC Capital Partners		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	None	None
LOCATION: New York, NY, US					
DESCRIPTION: Shareholder					
HSBC		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
HSBC UK		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
IRA ⇒		\$50,001 -	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brinker Capital IRA		\$100,000			
IRA ⇒ Brinker Capital IRA		\$50,001 - \$100,000	Tax-Deferred	None	None
DESCRIPTION: Combined stocks in IRA account.					
IRA ⇒ Brinker Capital IRA		\$15,001 - \$50,000	Tax-Deferred	None	None
DESCRIPTION: Combined bonds in IRA account.					
Merrill Lynch CMA		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Other ⇒ State of New Jersey		\$15,001 - \$50,000	Tax-Deferred	None	None
Private Equity ⇒ CVC Equity Fund V		\$100,001 - \$250,000	Capital Gains	None	None

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cushman & Wakefield of New Jersey	Consulting Fee	\$50,250	\$78,350
CVC Capital Partners	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Consem Holdings	April 2012	Loan for CVC Capital Partners shares	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President / Trustee	New Jersey League of Municipalities' Education Foundation
Director / Trustee	New Jersey Policy Perspective

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2011	Myself and State of New Jersey	State Pension Plan

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 401K
- IRA
- Other  
LOCATION: US
- Private Equity

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

This Financial Disclosure Statement is submitted on August 21, 2014 within 30 days of spending more than \$5,000 for the campaign this year.

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jun Choi , 08/21/2014