

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Debbie Mucarsel-Powell
Status: Congressional Candidate

State/District: FL26

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 06/8/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express Company HYSA [BA]	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
American Funds ⇒ Growth Fund of America [MF]	\$15,001 - \$50,000	Tax-Deferred		
Bank of America Account [BA]	\$50,001 - \$100,000	None		
TD Ameritrade Account ⇒ Insured Deposit account [BA]	\$1,001 - \$15,000	Tax-Deferred		
TD Ameritrade Account ⇒ iShares Core Aggressive Allocation ETF (AOA) [ST]	\$1,001 - \$15,000	Tax-Deferred		
TD Ameritrade Account ⇒ iShares S&P 500 Value ETF (IVE) [ST]	\$1,001 - \$15,000	Tax-Deferred		
TD Ameritrade Account ⇒ Vanguard Mid-Cap Value ETF (VOE) [ST]	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Valic ⇒ Amer Funds Euro Pac R3 [MF]	\$1,001 - \$15,000	Tax-Deferred		
Valic ⇒ Columbia Balanced A [MF]	\$1,001 - \$15,000	Tax-Deferred		
Valic ⇒ Fixed Interest Option [MF]	\$15,001 - \$50,000	Tax-Deferred		
Valic ⇒ Janus H end Small Cap Value S [MF]	\$1,001 - \$15,000	Tax-Deferred		
$Valic \Rightarrow$ Janus Hend Small Cap Value S [MF]	\$1,001 - \$15,000	Tax-Deferred		
Valic ⇒ JP Morgan Equity Idx I [MF]	\$15,001 - \$50,000	Tax-Deferred		
$Valic \Rightarrow$ Legg Mason Clearbridge Md Cp A [MF]	\$1,001 - \$15,000	Tax-Deferred		
Vanguard 529 Plan(Nevada) [5P] LOCATION: NV	\$1,001 - \$15,000	Tax-Deferred		
Vanguard 529 Plan(Nevada) [5P] LOCATION: NV	\$1,001 - \$15,000	Tax-Deferred		

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Gkollaborative, Inc.	Consulting fees	N/A	\$7,152.00
Felman Trading	Spouse Salary	N/A	N/A
Robert Powell PA	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Bank of America	April-May 2018	Consumer credit card	\$10,000 - \$15,000
	Navient	1988-1992 and 1994-1996	Student loan	\$15,001 - \$50,000
	MOHELA	1996-1999	Student loan	\$50,001 - \$100,000
	Citibank	January 2018- April 2018	Consumer credit card	\$10,000 - \$15,000

#### SCHEDULE E: Positions

Position	Name of Organization
Managing Member	D Mucarsel-Powell & Associates, LLC

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Florida International University (Miami, FL, US)	Community and advancement services - medical school programs

#### SCHEDULE A ASSET CLASS DETAILS

- o American Funds
- o TD Ameritrade Account
- o Valic

### Exclusions of Spouse, Dependent, or Trust Information

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

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**Digitally Signed:** Debbie Mucarsel-Powell, 06/8/2018