

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

HAND DELIVERED
LEGISLATIVE RESOURCE CENTER
2013 JUN 13 PM 5:01
Office Use Only

Name: Henry J. "Trey" Radel III

Daytime Telephone:

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: FL District: 14	Officer or Employee	Employing Office:	Termination Date:
Report Type	<input checked="" type="checkbox"/> Annual (May 15, 2013)		Amendment	Termination	

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Name Henry J. "Trey" Radel III Page 2 of 47

Source

Type

Amount

Examples:

Keene State

State of Maryland

Civil War Roundtable (Oct. 2nd)

Ontario County Board of Education

Journal Broadcasting Group Inc.

Spouse Salary

N/A

Cast & Crew Talent Services Inc.

Spouse Salary

N/A

Sun Broadcasting Inc.

Salary

\$2,486

Trey Communications LLC

Salary

(\$3,342)

Radel Funeral Services Co.

Director Fee

\$395

For payments to charity in lieu of honoraria, use Schedule II.

SCHEDULE II — PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package.

[illegible]

Name Henry J. "Trey" Radel II Page 4 of 47

For additional assets and unearned income, use next page.

SCHEDULE III—ASSETS AND “UNEARNED” INCOME Continuation Sheet (if needed)

Henry J. “Trey” Radel III
Name

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	None	\$1 – \$1,000	\$1,001 – \$15,000	\$15,001 – \$50,000	\$50,001 – \$100,000	\$100,001 – \$250,000	\$250,001 – \$500,000	\$500,001 – \$1,000,000	\$1,000,001 – \$5,000,000	\$5,000,001 – \$25,000,000	\$25,000,001 – \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*		None	\$1 – \$200	\$201 – \$1,000	\$1,001 – \$2,500	\$2,501 – \$5,000	\$5,001 – \$15,000	\$15,001 – \$50,000	\$50,001 – \$100,000	\$100,001 – \$1,000,000	\$1,000,001 – \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
SP, DC, JT																											P, S, E
Morgan Stanley 1																											
Continued																											
DWS Reef GLB Infra																											
First Eagle Global I																											
Goldman Sachs MidCap																											
Goldman Sachs Rising																											
Div GWI (F)																											
Nuveen All American																											
Muni Bd I (F)																											
Nuveen Int DUR Muni																											
Bond I (F)																											
Nuveen Santa Barbara																											
Div Gr I (F)																											
PIMCO Real Return P																											
General Electric																											

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Henry J. "Trey" Radel III

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*		None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
SP, DC, JT																											P, S, E
Morgan Stanley 2																											
Cash			X																								
American Express				X																							
Barrick Gold Corp.					X																						
Baxter Intl. Inc.						X																					
Becton Dickinson							X																				
CR Bard Inc.								X																			
Charles Schwab New									X																		
Chevron Corp.									X																		
Chubb Corp.									X																		
Cisco Sys Inc.									X																		
Conoco Phillips Corp.									X																		
Dell Inc.									X																		
Devon Energy Corp.									X																		
Dr. Pepper Snapple									X																		
EBay Inc.									X																		
Exelon Corp.									X																		
Exxon Mobil Corp.									X																		
Glaxo Smith Kline									X																		
Google Inc.									X																		
Johnson & Johnson									X																		

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Henry J. "Trey" Radel III
Name

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*		None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
SP, DC, JT																											
Morgan Stanley 2																											
Continued																											
Medtronic Inc.			X														X										
Microsoft			X														X										
Molson Coors Brewing			X														X										
Newmont Mining			X														X										
Northrup Grumman			X														X										
Pepsico Inc.			X														X										
PNC Fin'l Svcs.			X														X										
Procter & Gamble			X														X										
Sigma Aldrich Corp.			X														X										
Suntrust Bank			X														X										
Target Corp.			X														X										
Torchmark Corp.			X														X										
Travelers Co.			X														X										
Unilever			X														X										
US BankCorp			X														X										
Walmart Stores			X														X										
Wells Fargo & Co.			X														X										

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Henry J. "Trey" Radel III
Name

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
SP, DC, JT	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
Morgan Stanley 3-IRA							X	aggregate						account							see page 13													
Cash		X														X							X											
Apple Inc.			X												X								X											
Johnson & Johnson			X												X								X											
McDonalds			X												X								X											
MeadWestwaco Corp.			X												X								X											
Time Warner			X												X								X											
First Trust DJ			X												X								X											
Internet Idx (F)																																		
Fr Tr DJ Select			X												X								X											
MicroCap (F)																																		
Global X FTSE			X												X								X											
ASEAN 40 (F)																																		
IShares MSCI ACWI Ex			X												X								X											
US Idx (F)																																		
IShares MSCI Asia			X												X								X											
Ex Japan (F)																																		
IShares MSCI			X												X								X											
Canada Idx (F)																																		
IShares MSCI EAFE (F)			X												X								X											

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Henry J. "Trey" Radel III
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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*		None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
SP, DC, JT																											
Morgan Stanley 3-IRA																											
Continued																											
Ishares MSCI EMERG			X														X										
MKTS (F)																											
Ishares MSCI EMU (F)			X														X										
Ishares MSCI Germany			X														X										
Idx (F)																											
Ishares MSCI Pac			X														X										
Ex Japan (F)																											
Ishares SP Small Cap			X														X										
600 Idx (F)																											
Ishares MSCI			X														X										
Switzerland Idx(F)																											
Ishares MSCI UK			X														X										
Idx (F)																											
Powershares DWA Tech			X														X										
Lead PTF (F)																											
Powershares Intl Div			X														X										
Powershares S&P 500			X														X										
High Beta (F)																											

SCHEDULE III—ASSETS AND “UNEARNED” INCOME

Continuation Sheet (if needed)

Henry J. "Trey" Radel III

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income										BLOCK E Transaction											
	A	B	C	D	E	F	G	H	I	J	K	L	M		NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
	None	\$1 – \$1,000	\$1,001 – \$15,000	\$15,001 – \$50,000	\$50,001 – \$100,000	\$100,001 – \$250,000	\$250,001 – \$500,000	\$500,001 – \$1,000,000	\$1,000,001 – \$5,000,000	\$5,000,001 – \$25,000,000	\$25,000,001 – \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*										None	\$1 – \$200	\$201 – \$1,000	\$1,001 – \$2,500	\$2,501 – \$5,000	\$5,001 – \$15,000	\$15,001 – \$50,000	\$50,001 – \$100,000	\$100,001 – \$1,000,000	\$1,000,001 – \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*		
SP, DC, JT																																				
Morgan Stanley 3-IRA																																				
Continued																																				
Vanguard European				X												X									X											
MSCI (F)																																				
Vanguard MSCI				X												X									X											
Emerging Markets (F)																																				
Vanguard Indust (F)																X									X											
Vanguard Info Tech (F)				X												X									X											
Vanguard Large Cap (F)				X												X									X											
Vanguard MSCI																X									X											
EAFE (F)																																				
Wilshire Micro-Cap (F)				X												X									X											
Wisdomtree Tr Emg				X												X									X											
Mkts Sm Cap (F)																																				
Wisdomtree Tr				X												X									X											
JPN to DIV (F)																																				
CBRE Group				X												X									X											
Cracker Barrel				X												X									X											
Energy Sel Sect SPDR (F)				X												X									X											
Exxon Mobil				X												X									X											
Health Care Sel SPDR (F)				X												X									X											

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Henry J. "Trey" Radel III
Name

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*		None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
SP, DC, JT																											
Morgan Stanley 3-IRA																											
Continued																											
ISHares DJ US Fin Svc (F)			X																								
Merck & Co.			X																								
MetLife			X																								
Nordstrom			X																								
Powershares			X																								
S&P SC Health (F)																											
Qualcomm Inc.			X																								
SPDR S&P Metals &			X																								
Mining (F)																											
UnitedHealth			X																								
Utilities Select			X																								
Sect SPDR (F)																											
Vanguard Cons Stpls (F)			X																								
Wisdomtree Tr			X																								
Lg Cap Div (F)																											
Required Minimum																											
Distribution from inherited IRA based on aggregate account value see page 10																											

Henry J. "Trey" Radel III

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BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E		
Asset and/or Income Source		Year-End Value of Asset													Type of Income								Amount of Income												Transaction		
SP, DC, JT		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, E		
	Morgan Stanley 4-Tr A	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*																							
	Cash			X													X							X													
	American Express			X												X								X													
	Barrick Gold Corp.			X												X								X													
	Baxter Intl Inc.			X												X								X													
	Becton Dickinson			X												X								X													
	CR Bard Inc.			X												X								X													
	Charles Schwab New			X												X								X													
	Chevron			X												X								X													
	Chubb Corp.			X												X								X													
	Cisco Sys Inc.			X												X								X													
	Conoco Phillips			X												X								X													
	Dell Inc.			X												X								X													
	Devon Energy			X												X								X													
	Dr. Pepper Snapple			X												X								X													
	EBay Inc.			X												X								X													
	Exelon Corp.			X												X								X													
	Exxon Mobil Corp.			X												X								X													
	Glaxo Smith Kline			X												X								X													
	Google Inc.			X												X								X													
	Johnson & Johnson			X																																	

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

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BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E	
Asset and/or Income Source		Year-End Value of Asset													Type of Income								Amount of Income												Transaction	
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P S E	
SP, DC, JT		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*																						
	Morgan Stanley 4-Tr A																																			
	Continued																																			
	Medtronic Inc.		X													X								X												
	Microsoft		X													X								X												
	Molson Coors Brewing		X													X								X												
	Newmont Mining		X													X								X												
	Northrup Grumman		X													X								X												
	Pepsico Inc.		X													X								X												
	PNC Fin'l Svcs		X													X								X												
	Procter & Gamble		X													X								X												
	Sigma Aldrich Corp.		X													X								X												
	SunTrust Banks		X													X								X												
	Target Corp.		X													X								X												
	Torchmark Corp.		X													X								X												
	Travelers Co.		X													X								X												
	Unilever		X													X								X												
	US BankCorp		X													X								X												
	walmart Stores		X													X								X												
	Wells Fargo & Co.		X													X								X												

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Name _____

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Continuation Sheet (if needed)

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Continuation Sheet (if needed)

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*		None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
SP, DC, JT																											
RCMP Fund LLC			X																								
Lithia, FL-based private																											
Investment partnership																											
Richter Realty Company																											
Cincinnati, OH based																											
real estate partnership																											
Radel Funeral Services																											
Cincinnati, OH based																											
funeral service company																											
Kathleen M. Radel Rev.																											
Trust dated February																											
16, 2008																											
Morgan Stanley-Cash																											
Fifth Third Bank																											
Cash Acct 1																											
Cash Acct 2																											
Estate Acct																											

Account is held in a fiduciary capacity to pay obligations of late mother's estate
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Henry J. "Trey" Radel III
Name

Continuation Sheet (if needed)

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SCHEDULE IV—TRANSACTIONS

Henry J. "Trey" Radel III
Name

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
	<i>Example:</i> Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Gerdau SA - TD Ameritrade		X		X	9-25-12		X									
	Wells Fargo - TD Ameritrade		X		X	9-25-12		X									
	Note: The TD Ameritrade account was closed the same day																
	Morgan Stanley 2																
	American Express	X				8-22-12	X										
	Barrick Gold Corp.	X				8-22-12	X										
	Baxter Intl Inc.	X				8-22-12	X										
	Becton Dickinson	X				8-22-12	X										
	CR Bard Inc.	X				8-22-12	X										
	Charles Schwab New	X				8-22-12	X										
	Chevron	X				8-22-12	X										
	Chubb Corp.	X				8-22-12	X										
	Cisco Sys Inc.	X				8-22-12	X										
	Conoco Phillips Corp	X				8-22-12	X										
	Devon Energy Corp.	X				8-22-12	X										

SCHEDULE IV—TRANSACTIONS

Henry J. "Trey" Radel III
Name

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		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
	Morgan Stanley 2-Continued		X			10-12-12		X									
	Dr. Pepper Snapple	X				8-22-12	X										
	EBay Inc.	X				8-22-12	X										
	Exelon Corp.	X				8-22-12	X										
	Exelon Corp.	X				10-5-12	X										
	Glaxo Smith Kline	X				8-22-12	X										
	Google Inc.	X				8-22-12	X										
	Johnson & Johnson	X				8-22-12	X										
	Medtronic Inc.	X				8-22-12	X										
	Microsoft	X				8-22-12	X										
	Molson Coors Brewing	X				8-22-12	X										
	Newmont Mining	X				8-22-12	X										
	Northrop Grumman	X				8-22-12	X										
	Pepsico Inc.	X				8-22-12	X										
	Pepsico Inc.	X				9-28-12	X										
	PNC Fin'l Svcs	X				8-22-12	X										

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SCHEDULE IV—TRANSACTIONS

Henry J. "Trey" Radel III
Name

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Example:	Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA																
	Apple Inc.	X				5-16-12	X										
	Johnson & Johnson	X				6-12-12	X										
	Time Warner	X				6-27-12	X										
	First Trust DJ Internet (F)	X				10-11-12	X										
	ISHares MSCI Asia Ex Japan (F)	X				6-7-12	X										
	ISHares MSCI EAFE (F)	X				11-30-12	X										
	ISHares MSCI Emerg Mkts Fd (F)	X				1-11-12	X										
	ISHares MSCI EMU	X				7-3-12	X										
	ISHares MSCI Germany Idx (F)	X				1-27-12	X										
	ISHares MSCI Pac Ex Japan (F)	X				1-27-12	X										
	ISHares SP Small Cap 600 (F)	X				5-31-12	X										
	ISHares SP Small Cap 600 (F)	X				9-27-12	X										
	ISHares SP Small Cap 600 (F)	X				10-4-12	X										
	ISHares MSCI Switzerland Idx (F)	X				11-16-12	X										
	Powershares DWA Tech Lead (F)	X				6-4-12	X										

SCHEDULE IV—TRANSACTIONS

Henry J. "Trey" Radel III
Name

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SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA Continued																
	Powershares DWA Tech Lead (F)	X				11-16-12	X										
	Powershares S&P 500 High Beta (F)	X				8-22-12	X										
	Powershares S&P 500 High Beta (F)	X				10-11-12	X										
	Vanguard European MSCI (F)	X				6-7-12	X										
	Vanguard European MSCI (F)	X				10-8-12	X										
	Vanguard European MSCI (F)	X				10-26-12	X										
	Vanguard MSCI Emerging Mkts (F)	X				9-17-12	X										
	Vanguard Industrial (F)	X				12-19-12	X										
	Vanguard Large Cap (F)	X				6-4-12	X										
	Vanguard Large Cap (F)	X				7-12-12	X										
	Vanguard Large Cap (F)	X				12-5-12	X										
	Wisdomtree TR JPN to DIV (F)	X				12-5-12	X										
	Wisdomtree TR JPN to DIV (F)	X				12-20-12	X										
	CBRE Group	X				8-2-12	X										
	Energy Sel Sect SPDR (F)	X				11-16-12	X										

SCHEDULE IV—TRANSACTIONS

Name Henry J. "Trey" Radel III Page 27 of 47

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SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA Continued																
	Ishares DJ US Fin Svcs (F)	X				9-14-12	X										
	Ishares DJ US Fin Svcs (F)	X				11-7-12	X										
	Merck	X				5-18-12	X										
	MetLife	X				10-11-12	X										
	SPDR S&P Metals & Mining (F)	X				8-22-12	X										
	UnitedHealth	X				9-27-12	X										
	Utilities Sel Sect SPDR (F)	X				5-2-12	X										
	Vanguard Cons Stpls (F)	X				11-16-12	X										
	Vanguard Info Tech (F)	X				11-8-12	X										
	Wisdomtree TR Lg Cap Div (F)	X				11-1-12	X										
	Wisdomtree TR Lg Cap Div (F)	X				11-8-12	X										
	Darden Restaurants		X			1-6-12	X										
	Microsoft	X				1-6-12	X										
	Vanguard MSCI EAFE (F)		X			1-11-12	X										
	Cimarex Energy Co.		X			1-20-12	X										

SCHEDULE IV—TRANSACTIONS

Name **Henry J. "Trey" Radel III** Page **28** of **47**

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Example:	Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA Continued																
	Gap		X			1-20-12	X										
	IShares S&P Lat Am 40 Idx (F)	X				1-27-12	X										
	Vanguard MSCI EAFE (F)		X			1-27-12	X										
	Vanguard Div Apprec (F)		X			1-27-12	X										
	Wisdomtree Lg Cap Div (F)		X			1-27-12	X										
	IShares Russell Midcap (F)	X				2-10-12	X										
	Powershares Div ACH (F)		X			2-10-12	X										
	PSS World Medical Inc.		X			2-16-12	X										
	SPDR DJ Wilshire REIT (F)	X				2-16-12	X										
	Dupont		X			2-16-12	X										
	Sotheby's	X				2-16-12	X										
	Wellpint Inc.		X			2-24-12	X										
	KLA Tencor Corp.		X			2-24-12	X										
	People's United Financial		X			3-5-12	X										
	IShares MSCI Japan Idx (F)	X				3-5-12	X										

SCHEDULE IV—TRANSACTIONS

Name **Henry J. "Trey" Radel III** Page **29** of **47**

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SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA Continued																
	JPMorgan Chase	X				3-5-12	X										
	ISHares MSCI Emerg Mkts (F)		X			3-21-12	X										
	Vanguard Div Apprec (F)	X				3-21-12	X										
	Powershares FTSE RAFI Emerg (F)		X			3-21-12	X										
	Energy Sel Sect SPDR (F)		X			3-23-12	X										
	Vanguard Div Apprec (F)	X				3-23-12	X										
	ISHares DJ US Engy Sctr Idx (F)		X			3-27-12	X										
	SPDR Gold Tr Gold Shs (F)	X				3-27-12	X										
	BMC Software		X			4-11-12	X										
	Verizon Communications		X			4-12-12	X										
	SPDR DJ Wilshire REIT (F)	X				4-26-12	X										
	Scripps Networks Interac	X				4-26-12	X										
	Invesco		X			4-26-12	X										
	General Electric	X				4-26-12	X										
	Weingarten Realty		X			4-26-12	X										

SCHEDULE IV—TRANSACTIONS

Name: Henry J. "Trey" Radel III

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SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA Continued																
	Microchip Technology Inc.		X			5-2-12	X										
	Cooper Industries	X				5-2-12	X										
	Caterpillar Inc.		X			5-2-12	X										
	Hologic Inc.		X			5-2-12	X										
	ISHares DJ US Engy Sctr Idx (F)		X			5-7-12	X										
	JPMorgan Chase		X			5-14-12	X										
	SPDR GOLD Tr Gold (F)		X			5-17-12	X										
	Conoco Phillips		X			5-18-12	X										
	Vanguard Large Cap (F)	X				5-18-12	X										
	Oil States Intl Inc.		X			5-31-12	X										
	Vanguard Div Apprec (F)		X			6-4-12	X										
	ISHares MSCI Japan Idx (F)		X			6-7-12	X										
	DB X MSCI EAFE Curr-Hedg (F)		X			6-7-12	X										
	Oracle Corp.	X				6-14-12	X										
	CA Incorporated	X				6-14-12	X										

SCHEDULE IV—TRANSACTIONS

Name Henry J. "Trey" Radel III Page 31 of 47

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		PURCHASE	SALE	EXCHANGE			A \$0-\$1,000	B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12			X								
	Morgan Stanley 3-IRA Continued																
	Dollar Tree Inc.		X			6-14-12	X										
	Cummins Inc.		X			6-14-12	X										
	Cons Discret Sel Sect SPDR (F)		X			6-25-12	X										
	ISHares S&P Lat Am 40 Idx (F)		X			6-25-12	X										
	Vanguard European MSCI (F)		X			6-25-12	X										
	Vanguard Info Tech (F)		X			6-27-12	X										
	Cooper Industries		X			7-12-12	X										
	IBM		X			7-12-12	X										
	Occidental Petroleum	X				7-12-12	X										
	Penn National Gaming		X			8-2-12	X										
	Ball Corporation		X			8-2-12	X										
	EMC Corp	X				8-2-12	X										
	KLA Tencor Corp	X				8-2-12	X										
	Sotheby's		X			8-2-12	X										
	Vanguard Consum Stpls (F)	X				8-2-12	X										

SCHEDULE IV—TRANSACTIONS

Name **Henry J. "Trey" Radel III**

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		PURCHASE	SALE	EXCHANGE			A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA Continued																
	Family Dollar Stores		X			8-22-12	X										
	East West Bancorp		X			9-14-12	X										
	Utilities Sel Sect SPDR (F)		X			9-14-12	X										
	Verisign		X			9-14-12	X										
	SPDR DJ Wilshire REIT (F)		X			9-17-12	X										
	American Express		X			9-27-12	X										
	Microsoft		X			9-27-12	X										
	Occidental Petroleum		X			10-4-12	X										
	Ball Corporation		X			10-11-12	X										
	KLA Tencor Corp		X			10-11-12	X										
	IShares Russell Microcap (F)		X			10-26-12	X										
	PNC Fin'l Svc		X			10-26-12	X										
	HCC Insurance Holdings		X			11-1-12	X										
	HCC Insurance Holdings		X			11-2-12	X										

SCHEDULE IV—TRANSACTIONS

Name **Henry J. "Trey" Radel III**

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. * This column is for assets solely held by your spouse or dependent child.

SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
Example:	Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 3-IRA Continued																
	Ishares MSCI UK Ind (F)		X			11-6-12	X										
	Oracle Corp		X			11-8-12	X										
	EMC Corp		X			11-8-12	X										
	Walmart Stores		X			11-8-12	X										
	Synopsis Inc.		X			11-16-12	X										
	Chevron		X			11-16-12	X										
	Scripps Networks Interac		X			11-16-12	X										
	General Electric		X			11-16-12	X										
	Pfizer		X			11-16-12	X										
	SPDR DJ Wilshire REIT (F)		X			11-30-12	X										
	BCE Inc.		X			11-30-12	X										
	Merck		X			11-20-12	X										
	SPDR DJ Wilshire REIT (F)		X			12-5-12	X										
	L-3 Communications		X			12-17-12	X										
	Verisign		X			12-17-12	X										

SCHEDULE IV—TRANSACTIONS

Henry J. "Trey" Radel III
Name

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT SP	Asset Example: Mega Corporation Common Stock (partial sale)	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
	Morgan Stanley 4-Tr A		X			10-12-12		X									
	American Express	X				8-22-12	X										
	Barrick Gold Corp.	X				8-22-12	X										
	Baxter Intl Inc.	X				8-22-12	X										
	Becton Dickinson	X				8-22-12	X										
	CR Bard Inc.	X				8-22-12	X										
	Charles Schwab New	X				8-22-12	X										
	Chevron Corp.	X				8-22-12	X										
	Chubb Corp.	X				8-22-12	X										
	Cisco Sys Inc.	X				8-22-12	X										
	Conoco Phillips	X				8-22-12	X										
	Dell Inc.	X				8-22-12	X										
	Devon Energy Corp.	X				8-22-12	X										
	Dr. Pepper Snapple	X				8-22-12	X										
	EBay Inc.	X				8-22-12	X										
	Exelon Corp.	X				8-22-12	X										

SCHEDULE IV—TRANSACTIONS

Henry J. "Trey" Radel III
Name

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

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SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
Example:	Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 4-Tr A Continued																
	Exelon Corp.	X				10-31-12	X										
	Exxon Mobil	X				8-22-12	X										
	Glaxo Smith Kline	X				8-22-12	X										
	Google Inc.	X				8-22-12	X										
	Johnson & Johnson	X				8-22-12	X										
	Medtronic Inc.	X				8-22-12	X										
	Microsoft	X				8-22-12	X										
	Molson Coors Brewing	X				8-22-12	X										
	Newmont Mining	X				8-22-12	X										
	Northrup Grumman	X				8-22-12	X										
	Pepsico Inc.	X				8-22-12	X										
	Pepsico Inc.	X				10-31-12	X										
	PNC Fin'l Svcs	X				8-22-12	X										
	Procter & Gamble	X				8-22-12	X										
	Sigma Aldrich Corp.	X				8-22-12	X										

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Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

* This column is for assets solely held by your spouse or dependent child.

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Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the “capital gains” box and disclose this income on Schedule III.

PURCHASE
SALE
EXCHANGE

Type of Transaction

Amount of Transaction

100

SECRET

1

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Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the “capital gains” box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset
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SCHEDULE IV—TRANSACTIONS

Henry J. "Trey" Radel III

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
Example:	Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 7-TRS																
	American Express	X				8-22-12	X										
	Barrick Gold Corp	X				8-22-12	X										
	Baxter Intl Inc.	X				8-22-12	X										
	Beckton Dickinson	X				8-22-12	X										
	CR Bard Inc.	X				8-22-12	X										
	Charles Schwab New	X				8-22-12	X										
	Cisco Sys Inc.	X				8-22-12	X										
	Conoco Phillips	X				8-22-12	X										
	Dell Inc.	X				8-22-12	X										
	Devon Energy Corp.	X				8-22-12	X										
	Dr. Pepper Snapple	X				8-22-12	X										
	EBay Inc.	X				8-22-12	X										
	Exelon Corp.	X				8-22-12	X										
	Exelon Corp.	X				10-31-12	X										
	Glaxo Smith Kline	X				8-22-12	X										

SCHEDULE IV— TRANSACTIONS

Henry J. "Trey" Radel III
Name

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Morgan Stanley 7-Tys Continued																
	Google Inc.	X				8-22-12	X										
	Johnson & Johnson	X				8-22-12	X										
	Medtronic	X				8-22-12	X										
	Microsoft	X				8-22-12	X										
	Molson Coors Brewing	X				8-22-12	X										
	Newmont Mining Corp.	X				8-22-12	X										
	Northrop Grumman	X				8-22-12	X										
	Pepsico Inc.	X				8-22-12	X										
	Pepsico Inc.	X				10-31-12	X										
	PNC Fin'l Svcs	X				8-22-12	X										
	Procter & Gamble	X				8-22-12	X										
	Sigma Aldrich Corp.	X				8-22-12	X										
	SunTrust Banks	X				8-22-12	X										
	Target Corp.	X				8-22-12	X										
	Torchmark Corp.	X				8-22-12	X										

Henry J. "Trey" Radel III	Page 42 of 47
Name	

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the “capital gains” box and disclose this income on Schedule III.

**Check Box if Capital
Gain Exceeded \$200**

Date _____

Amount of Transaction

001- 0,000	
001- 0,000	
001- 0,000	
001- 50,000	
001- 50,000	
001- 000,000	
001- 000,000	
001- 5,000,000	
5,000,001- 0,000,000	
or 0,000,000	
or \$1,000,000*	
(House/DC Asset)	

A
B
C
D
E
F
G
H
I
J
K

NUMBER OF RECORDS

Amount of Transaction

220

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[illegible][illegible]

Henry J. "Trey" Radel III	Page 43 of 47
Name	

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset
SP	Example: Mega Corporation Common Stock (partial sale)

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SCHEDULE IV—TRANSACTIONS

Name Henry J. "Trey" Radel III

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		X									
	Kathleen M. Radel Rev. Trust																
	dated February 16, 1988:																
	Eaton Vance Belport Capital																
	Fund-liquidated and some cash																
	remains; see Schedule III		X			2-22-12					X						
	NOTE: The Eaton Vance Belport																
	disclosure. This investment was sold at the end of the month in which the prior disclosure																
	was completed. The paperwork substantiating this sale was not available at that time.																
	Accordingly, we are disclosing it now.																
	American Electric Power	X				Q'ly	X										
	American Electric Power		X			9-25-12	X										
	RCMP Fund LLC	X			Loss	8-1-12	X		X								
	M.R. Sollinger of Naples		X			6-5-12						X					
	Family Ltd. Partnership																
	Rental Condominium in Miami, FL		X														

SCHEDULE V— LIABILITIES

Henry J. "Trey" Radel III
Name

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Page

Report liabilities of over \$10,000 owed to any one creditor *at any time* during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving charge accounts* (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE	\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Liability Over \$1,000,000*
JT	Bank of America	9/07	Mortgage on 4360 Lazio Way #1008 Ft Myers FL				X							
	Citimortgage Inc.	9/04	Morgage on rental condo in Miami											
	Paid off on 9-24-12 with sale of property-see Schedule IV													

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
NONE		

SCHEDULE VII--POSITIONS

Name **Henry J. "Trey" Radel III**

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
President	U.S. Forces Fund, a not-for-profit assisting injured U.S. service members with housing. No compensation.

SCHEDULE IX--AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	NONE	