



Filing ID #10001114

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Edward H. Lindsey Jr
Status: Congressional Candidate
State/District: GA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Abbott Laboratories (ABT)		\$1,001 - \$15,000	Tax-Deferred	None	None
AbbVie Inc. (ABBV)		\$1,001 - \$15,000	Tax-Deferred	None	None
Actavis plc Ordinary Shares (ACT)		\$1,001 - \$15,000	Tax-Deferred	None	None
Allstate Corporation (ALL)		\$1,001 - \$15,000	Tax-Deferred	None	None
Amgen Inc. (AMGN)		\$1,001 - \$15,000	Tax-Deferred	None	None
Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred	None	None
Assurant, Inc. (AIZ)		\$1,001 - \$15,000	Tax-Deferred	None	None
AT&T Inc. (T)		\$15,001 - \$50,000	Tax-Deferred	None	None
AutoZone, Inc. (AZO)		\$1,001 - \$15,000	Tax-Deferred	None	None
Bank Amer Corp Dep Sh Repstg 1/1000th Pfd Ser I (BAC\$I)		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T Corporation (BBT)		\$1,001 - \$15,000	Tax-Deferred	None	None
Benjamin F. Edwards		\$50,001 - \$100,000	Tax-Deferred	None	None
C.R. Bard, Inc. (BCR)		\$1,001 - \$15,000	Tax-Deferred	None	None
Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Tax-Deferred	None	None
Celgene Corporation (CELG)		\$1,001 - \$15,000	Tax-Deferred	None	None
Chevron Corporation (CVX)		\$1,001 - \$15,000	Tax-Deferred	None	None
Cigna Corporation (CI)		\$1,001 - \$15,000	Tax-Deferred	None	None
Cincinnati Financial Corporation (CINF)		\$15,001 - \$50,000	Tax-Deferred	None	None
ConocoPhillips (COP)		\$15,001 - \$50,000	Tax-Deferred	None	None
Costco Wholesale Corporation (COST)		\$1,001 - \$15,000	Tax-Deferred	None	None
Davis Matthews & Quigley, PC	SP	\$50,001 - \$100,000	None		
LOCATION: Atlanta, GA, US DESCRIPTION: Share of Professional Corporation					
Deere & Company (DE)		\$1,001 - \$15,000	Tax-Deferred	None	None
DIRECTV (DTV)		\$1,001 - \$15,000	Tax-Deferred	None	None
Dr Pepper Snapple Group, Inc Dr Pepper Snapple Group, Inc (DPS)		\$1,001 - \$15,000	Tax-Deferred	None	None
EMC Corporation (EMC)		\$1,001 - \$15,000	Tax-Deferred	None	None
europacific growth fund		\$50,001 - \$100,000	Tax-Deferred	None	None
Exelon Corporation (EXC)		\$15,001 - \$50,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Express Scripts Holding Company (ESRX)		\$1,001 - \$15,000	Tax-Deferred	None	None
Goldman Sachs Group, Inc. (GS)		\$1,001 - \$15,000	Tax-Deferred	None	None
Goodman McGuffey Lindsey & Johnson LLP		\$100,001 - \$250,000	None		
LOCATION: Atlanta, GA, US DESCRIPTION: % Value of partnership assets					
Growth Fund of America		\$50,001 - \$100,000	None		
Home Depot, Inc. (HD)		\$1,001 - \$15,000	Tax-Deferred	None	None
Hospitality Properties Trust Preferred Stock (HPT\$D)		\$1,001 - \$15,000	Tax-Deferred	None	None
Host Hotels & Resorts, Inc. (HST)		\$1,001 - \$15,000	Tax-Deferred	None	None
Humana Inc. (HUM)		\$1,001 - \$15,000	Tax-Deferred	None	None
Illinois Tool Works Inc. (ITW)		\$1,001 - \$15,000	Tax-Deferred	None	None
International Business Machines Corporation (IBM)		\$1,001 - \$15,000	Tax-Deferred	None	None
iShares 20 Year Treasury Bond ETF (TLT)		\$1,001 - \$15,000	Tax-Deferred	None	None
iShares 7-10 Year Treasury Bond ETF (IEF)		\$1,001 - \$15,000	Tax-Deferred	None	None
iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD)		\$1,001 - \$15,000	Tax-Deferred	None	None
iShares U.S. Home Construction ETF (ITB)		\$1,001 - \$15,000	Tax-Deferred	None	None
Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Tax-Deferred	None	None
KKR Financial Holdings LLC Common Stock (KFN)		\$1,001 - \$15,000	Tax-Deferred	None	None
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Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
M.D.C. Holdings, Inc. (MDC)		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley (MS)		\$1,001 - \$15,000	Tax-Deferred	None	None
National Oilwell Varco, Inc. (NOV)		\$1,001 - \$15,000	Tax-Deferred	None	None
New Perspective Fund		\$50,001 - \$100,000	Tax-Deferred	None	None
Noble Energy Inc. (NBL)		\$1,001 - \$15,000	Tax-Deferred	None	None
Nordstrom, Inc. (JWN)		\$1,001 - \$15,000	Tax-Deferred	None	None
Oracle Corporation (ORCL)		\$1,001 - \$15,000	Tax-Deferred	None	None
Phillips 66 (PSX)		\$1,001 - \$15,000	Tax-Deferred	None	None
Plains All American Pipeline, L.P. (PAA)		\$1,001 - \$15,000	Tax-Deferred	None	None
PowerShares Exchange-Traded Fund Trust ETF (BKLN)		\$1,001 - \$15,000	Tax-Deferred	None	None
PowerShares High Yield Corporate Bond Portfolio (PHB)		\$1,001 - \$15,000	Tax-Deferred	None	None
PowerShares QQQ Trust, Series 1 (QQQ)		\$1,001 - \$15,000	Tax-Deferred	None	None
PowerShares S&P 500 Low Volatility Portfolio ETF (SPLV)		\$1,001 - \$15,000	Tax-Deferred	None	None
Procter & Gamble Company (PG)		\$15,001 - \$50,000	Tax-Deferred	None	None
Protective Life Corporation (PL)		\$1,001 - \$15,000	Tax-Deferred	None	None
QUALCOMM Incorporated (QCOM)		\$1,001 - \$15,000	Tax-Deferred	None	None
Regions Financial Corporation (RF)		\$1,001 - \$15,000	Tax-Deferred	None	None
SCANA Corporation (SCG)		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SLM Corporation (SLM)		\$1,001 - \$15,000	Tax-Deferred	None	None
SPDR S&P 500 (SPY)		\$1,001 - \$15,000	Tax-Deferred	None	None
SPDR Select Sector Fund - Financial (XLF)		\$1,001 - \$15,000	Tax-Deferred	None	None
Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Tax-Deferred	None	None
SunTrust		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$1,001 - \$15,000	Tax-Deferred	None	None
The Travelers Companies, Inc. (TRV)		\$1,001 - \$15,000	Tax-Deferred	None	None
Time Warner Cable Inc (TWC)		\$1,001 - \$15,000	Tax-Deferred	None	None
Toyota Motor Corporation (TM)		\$1,001 - \$15,000	Tax-Deferred	None	None
Trinity Industries, Inc. (TRN)		\$1,001 - \$15,000	Tax-Deferred	None	None
UBS Money Market		\$15,001 - \$50,000	Tax-Deferred	None	None
UnitedHealth Group Incorporated (UNH)		\$1,001 - \$15,000	Tax-Deferred	None	None
Unum Group (UNM)		\$1,001 - \$15,000	Tax-Deferred	None	None
V.F. Corporation (VFC)		\$1,001 - \$15,000	Tax-Deferred	None	None
Valero Energy Corporation (VLO)		\$1,001 - \$15,000	Tax-Deferred	None	None
Wal-Mart Stores, Inc. (WMT)		\$1,001 - \$15,000	Tax-Deferred	None	None
Walt Disney Company (DIS)		\$1,001 - \$15,000	Tax-Deferred	None	None
Washington Mutual Inv. Fund		\$100,001 - \$250,000	Tax-Deferred	None	None
Wells Fargo		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Whole Foods Market, Inc. (WFM)		\$1,001 - \$15,000	Tax-Deferred	None	None
Yahoo! Inc. (YHOO)		\$1,001 - \$15,000	Tax-Deferred	None	None
Zions Bancorporation (ZION)		\$1,001 - \$15,000	Tax-Deferred	None	None

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Goodman McGuffey Lindsey & Johnson LLP	Partnership Draw		\$250,000
Davis Matthews & Quigley, PC	Spouse Salary	\$100,000	\$300,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank America	October 2012	line of credit	\$50,001 - \$100,000
JT	SunTrust	December 2012	line of credit	\$10,000 - \$15,000
	American Express	DEcember 2012	revolving line of credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Goodman McGuffey Lindsey & Johnson
Chair	Conservative Policy Leadership Institute (non profit)
Chair	Families for Better Public Schools (non profit)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
See comments below (Atlanta, GA, US)	legal services
COMMENTS: Confidential clients are not reported pursuant to Rule 1.6 of the Georgia State Bar Rules for Ethics and Professionalism and confidentiality agreements entered into with clients at the time my services were retained.	

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Edward H. Lindsey Jr, 05/15/2014