



Filing ID #10009779

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. James Henry Mr Roberts Sr  
**Status:** Congressional Candidate  
**State/District:** NC05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 03/29/2016  
**Period Covered:** 01/01/2015– 01/8/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Grandchildren's College Fund		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: NC DESCRIPTION: College Fund for 2 Grandchildren					
Loan to Roberts Election Committee		\$15,001 - \$50,000	Interest	None	None
Office Building 140 W Pine St. Mt. Airy, NC	JT	\$100,001 - \$250,000	Rent	None	None
LOCATION: Mt. Airy, Surry County, NC, US DESCRIPTION: 2,500 Sq. Ft. Class A Office Bldg. in Downtown Mount Airy with full drive-in basement and 900 Sq. Ft. Dry Storage on 2nd Floor. 19 Private Parking Spaces. Building was built by Federal Government for a U.S. Post Office in 1922. COMMENTS: Rental Property Office building has been vacant since September 1, 2010 due to economic situation in the region of North Carolina.					
State Employee Credit Union Accounts		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Glenna personal account, James personal account					
Surrey Bancorp (SRYB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Surrey Bank Accounts		\$50,001 -	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
\$100,000					
DESCRIPTION: Glenna personal account, Household account					
US Savings Bonds		\$1,001 - \$15,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
North Carolina Teachers Retirement System	Spouse - Teacher Retirement Pension	\$25,468	\$25,468

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. James Henry Mr Roberts Sr, 03/29/2016