Yes No 🗸	ome, transactions, or liabilities of a spouse or dependent child unless you have first consulted with the Committee on Ethics.	Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics
Yes No 🗸	e on Ethics and certain other "excepted trusts" need not be benefiting you, your spouse, or dependent child?	Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
SNC	TION ANSWER EACH OF THESE QUESTIONS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWE
	schedule attached for each "Yes" response.	If yes, complete and attach Schedule V.
the appropriate	Each question in this part must be answered and the appropriate	Did you, your spouse, or a dependent child have any reportable liability  V. (more than \$10,000) during the reporting period?  Yes \( \subseteq \) No \( \subseteq \)
THE P. LANCE OF THE P. LANCE O	If yes, complete and attach Schedule IX.	If yes, complete and attach Schedule IV.
Yes No 🗸	Did you have any reportable agreement or arrangement with an outside IX. entity?	Did you, your spouse, or dependent child purchase, sell, or exchange any IV. reportable asset in a transaction exceeding \$1,000 during the reporting Yes No V
1	if yes, complete and attach Schedule VIII.	more than \$1,000 at the end of the period?  If yes, complete and attach Schedule III.
the Yes 🗸 No	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	receive "unearned" income of local any reportable asset worth Yes No
	If yes, complete and attach Schedule VII.	If yes, complete and attach Schedule II.
selor 35 Yes   No 🗸	Did you, your spouse, or a dependent child receive any reportable travel or VII. reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Did any individual or organization make a donation to charity in lieu of paying  II. you for a speech, appearance, or article in the reporting period?  Yes No
	If yes, complete and attach Schedule VI.	If yes, complete and attach Schedule I.
in Yes No 🗸	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200  No
	JESTIONS	PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS
more than 30 days late.	Termination Date:	Report ☐ Annual (May 15) ☐ Amendment ☐ Termination
be assessed against anyone who files	cilipioyee be	Status nouse of representatives District: 01
A \$200 penalty shall	Employing Office:	State: MS
(Office Use Only),	(Daytime Telephone)	(Full Name)
MC2011 MAY 11 PM 5:31	202-225-4306	Patrick Alan Nunnelee
THE ATTAC DESOURCE CLAT		
D DELIVERE	FORM A Page 1 of 5 For use by Members, officers, and employeeHAND DELIVEREI	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

## **SCHEDULE I - EARNED INCOME**

Name Patrick Alan Nunnelee

Page 2 of 5

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
Allied Funeral Associates Inc.	Salary	\$105,300
Allied Funeral Associates Insurance Co.	Directors Fee	\$2,000
State of Mississippi	Salary	\$10,098
Lee County Schools	Spouse Salary	N/A
, and the second		

ASSet a lidentify (a) each a fair market valuand (b) any other generated more to generated more to generated firected (i.e. exercised, to self-directed (i.e. exercised, to self asset held in the retirement account of the institution reporting period. For an ownership publically traded activities, and its	BLOCK A  Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.  Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.  For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its accoranche location in Block A.  For an ownership interest in a privately-held business that is not publics and its geographic location in Block A.	BLOCK B  Year-End  Year-End  Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."  "None."  BLOCK B  Type o Check all ca apply. For a specific inv that generate that generate that generate income (sure plans or IRV check the "interest, and the value should be Generated reven if reim be disclose Check "Nor generated reduring the reperiod.	BLOCK C  Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D  Amount of Income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 40¹(k) plans or IRAs), you may check the "None" column. For all other assets, Indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	Page 3 of 5 BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
For all IRAs a self-directed exercised, to asset held in retirement ac of the institute reporting per for rental or address.	and other retirement plans (such as 401(k) plans) that are (i.e.,plans in which you have the power, even if not select the specific investments), provide the value for each the account that exceeds the reporting thresholds. For counts which are not self-directed, provide only the name tion holding the account and its value at the end of the riod.	the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	•
For an owner publically transctivities, an	address.  For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.				
vacation hon	vacation homes (unless there was rental income during the reporting			\$3 501 <u>\$5</u> 000	
JT	Allied Funeral Holdings	\$250,001 - \$500,000	DIVIDENDS	\$2,501 - \$5,000	
JT	Allied Funeral Insurance Agency PA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Allied Funeral Associates Inc.	\$15,001 - \$50,000	DIVIDENDS	NONE	
	Mississippi Public Employees Retirement System	\$50,001 - \$100,000	None	NONE	
	Mississippi Supplemental Legislative Retirement Plan	\$15,001 - \$50,000	None	NONE	
	Mississippi Deferred Compensation Plan-MS Senate*	None	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME SP Mississippi Public Employees Retirement System \*Fidelity Diversified \*Boston Co. Mid-Cap \*Fayez Saraform \*Black Rock Equity \$15,001 -\$50,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 Name Patrick Alan Nunnelee None Page 4 of 5

## **SCHEDULE VIII - POSITIONS**

Name Patrick Alan Nunnelee

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Director	Allied Funeral Holdings
Director	Allied Funeral Insurance Agency PA
Director	Allied Funeral Associates Inc.
Director	Allied Funeral Associates Insurance Inc.