₹ EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE** Report Status 팔 Exemptions-Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting Did you, your spouse, or a dependent child receive "unearmed" income of more than \$200 in the reporting period or hold any reportable asset worth If yes, complete and attach Schedule V Did you, your apouse, or a dependent child have any reportable flability (more than \$10,000) during the reporting period? Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Trustsperiod? If yes, complete and attach Schedule IV. If yes, complete and attach Schedule III. more than \$1,000 at the end of the period? Did you or your spouse have "semed" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? if yes, complete and attach Schedule II. If yes, complete and attach Schedule f. < Member of the U.S. House of Representatives Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? because they meet all three tests for examption? Do not answer "yea" unless you have first consulted with the Committee on Ethics Annual (May 15) Jesse L. Jackson, Jr (Full Name) OF REPRESENTATIVES Amendment District: 2 State: = **Y88** 8 Yes No Yes No V 3 <u>S</u> < ₹ 중 중 Termination Officer Or Employee × VIII. current calendar year? ≨ ≤ For use by Members, officers, and employees Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$356 and not otherwise reimbursements for travel in the reporting period (worth more than \$335 from one source)? Each question in this part must be answered and the appropriate schedule attached for each "Yes" response. If yes, complete and attach Schedule IX Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII. Did you hold any reportable positions on or before the date of filing in the If yes, complete and attach Schedule VII. Did you, your spouse, or a dependent child receive any reportable travel or if yes, complete and attach Schedule VI. Termination Date FORM A Employing Office (Daytime Telephone) 202-225-0773 Page 1 of 4 LEGISLATIVE RESOURCE CENTER HAND DELIVERE 2011 MAY 13 PM 12: 32 ate more than 30 days anyone who files be assessed against A \$200 penalty shall (Office Use Only) ş š 8 š <u>₹</u> 8 ··· _ ₹ ₹ 8 충 8 š No .

SCHEDULE I - EARNED INCOME

Name Jesse L. Jackson, Jr.

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	11,000.	during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding	List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more

Source	Туре	Amount
7th Ward Alderman, City of Chicago	Salary	\$93,841
J. Donatella & Associations	Consulting Income	\$60,000

As	BLOCK A Asset and/or income Source		Year-End	PLOCK B BLOCK C Year-End Type of Income
identify (a) each a fair market vall and (b) any other generated more Provide complet symbols.) For all IRAs and self-directed (i.e. exercised, to self asset held in the refreement account of the institution reporting period for rental or other eddress.	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For sit IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address.		Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Value of Asset at close of reporting apply. For refirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) the method used. If an asset was sold and is included only because It is generated income, the value should be interest, and capital gains, even if reinvested, must be disclosed as income. Check all columns that accounts that do not that generate tax-deferred income (such as 401(k) plans or iRAs), you may check the "Norse" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income during the reporting period.
xclude: Y	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting			
SP		\$15 \$50	\$15,001 - \$50,000	5,001 - DIVIDENDS 1,000
SP	American Mutual - IRA	\$15 \$50	\$15,001 - \$50,000),001 - DIVIDENDS
SP	Delaware Ltd. Term Div. income - IRA	\$ 5	\$1,001 - \$15,000	001 - DIVIDENDS
SP	Putnam Asset Alloc. Growth - IRA	\$5 5	\$15,001 - \$50,000	5,001 - DIVIDENDS 0,000
SP	Income Fund of America - IRA	\$5.7	\$15,001 - \$50,000	5,001 - DIVIDENDS
SP	Growth Fund of America - IRA	\$15,001		

SCHED	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Jesse L. Jackson, Jr.	L. Jackson, Jr.	
SP	Fidelity Cash Reserves - IRA	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
DC	Washington Mutual - 529A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	Amer Growth & Income-LCP	\$15,001 - \$50,000	None	NONE
DC	Washington Mutual - 529B	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	American Global Small Cap- LCP	\$1,001 - \$15,000	None	NONE
	Amer Growth-LCP	\$15,001 - \$50,000	None	NONE
	Delaware REIT-LCp	\$1,001 - \$15,000	None	NONE
	MFS Total Return-LCP	\$1,001 - \$15,000	None	NONE
	Putnam Equity Income	\$1 - \$1,000	DIVIDENDS	\$1 - \$200

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Jesse L Jackson Jr.

spouse or dependent child that is totally independent of his or her relationship to you. the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you. your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the

Source	Date(s)	Point of Departure DestinationPoint of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family? Food? Member included? (Y/N)	Days not at sponsor's expense
American Israel Public Affairs Committee	Oct. 9-10	Chicago-Detriot-Chicago	۲	Υ	2	2 Days
American Israel Public Affairs Committee	Oct. 24-25	Chicago-Ft. Lauderdale- Wash. DC	Υ	Υ	Z	2 Days
National Foundation for Women Legislators	Nov. 20-21	Chicago-Orlando, FL-Chicago	~	Υ		2 Days
Baber African Methodist Episcopal Church	Jan. 10	DC-Rochester-DC	z	Z	Z	None

SCHEDULE VIII - POSITIONS

Name Jesse L Jackson Jr.

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Commissioner	Abraham Lincoln Bicentennial Commission
Trustee	Chicago Theological Seminary
Board of Directors	Easter Seals of Metropolitan Chicago
Advisory Board Member	Institute of Religion and Public Policy
Advisory Board Member	The Tom Joyner Foundation