# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Michael K. Simpson

Status: Member State/District: ID02

#### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2014

**Filing Date:** 08/4/2016

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Estate & Trust (Accuplan) ⇒ Precious Metals  DESCRIPTION: Precious Metals IRA		\$100,001 - \$250,000	Precious Metals	None	
American Estate & Trust (Accuplan) ⇒ Precious Metals  DESCRIPTION: Precious Metals IRA	SP	\$100,001 - \$250,000	Precious Metals	None	П
D.A. Davidson ⇒ D. A. Davidson & Co  DESCRIPTION: IRA Account		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	None	<b>▽</b>
Euro Pacific Capital IRA Bond Account ⇒ Australia Commonwealth  Description: Bond		None	Interest	None	П
Euro Pacific Capital IRA Bond Account ⇒ Bank Nederlandse Gemeenten  Description: Bond		None	Interest	None	
Euro Pacific Capital IRA Bond Account ⇒ Canada Govt Deb		None	Interest	None	

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
Description: Bond					
Euro Pacific Capital IRA Bond Account ⇒ Euro Pacific Capital International Bond Fund		None	Dividends, Interest	\$1 - \$200	
DESCRIPTION: Symbol: EPIBX (Euro Pacific Capital Inc. Interna	ational Bon	d Fund)			
Euro Pacific Capital IRA Bond Account ⇒ Euro Pacific Capital IRA Bond Account  Description: Bond Account.		\$100,001 - \$250,000	Dividends, Interest	\$5,001 - \$15,000	<u>~</u>
Euro Pacific Capital IRA Bond Account ⇒ European Investment Bank  Description: Bond		None	Interest	None	
Euro Pacific Capital IRA Bond Account ⇒ General Electric Capital Corp  Description: Bond		None	Interest	\$1 - \$200	
Euro Pacific Capital IRA Bond Account ⇒ Kreditanstalt Fur Wiederaufbau Mtn		\$15,001 - \$50,000	Interest	None	
DESCRIPTION: Bond  Euro Pacific Capital IRA Bond Account ⇒  Norway (Kingdom of) Bond  DESCRIPTION: Bond		\$15,001 - \$50,000	Interest	None	
Euro Pacific Capital IRA Managed Account ⇒ Aozora Bank Ltd Ordinary shares (AOZOF)		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	$\overline{\checkmark}$
Euro Pacific Capital IRA Managed Account ⇒ Arc Resources Ltd. Ordinary Shares (AETUF)		None	Capital Gains	\$201 - \$1,000	<b>V</b>
Euro Pacific Capital IRA Managed Account ⇒ Asahi Group Holdings Ltd Ordinary Shares (ASBRF)		None	Capital Gains	\$2,501 - \$5,000	<b>∀</b>
Euro Pacific Capital IRA Managed Account ⇒ Astrazeneca PLC (AZN)		None	Capital Gains	\$2,501 - \$5,000	<b>▽</b>
Euro Pacific Capital IRA Managed Account ⇒ Astrazeneca Plc Ordinary Shares (AZNCF)		None	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Asustek Computer Inc Ord Ordinary Shares (AKCPF)		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<u>~</u>
Euro Pacific Capital IRA Managed Account ⇒		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
Atea ASA Ordinary Shares (ATAZF)					
Euro Pacific Capital IRA Managed Account ⇒ Barrick Gold Corporation (ABX)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ BHP Billiton Limited (BHP)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Callon Petroleum Company Preferred Shares Series A 10% (CPE\$A)		None	Capital Gains, Dividends	\$201 - \$1,000	<u> </u>
Euro Pacific Capital IRA Managed Account ⇒ China Mobile Hong Kong Ltd Ordinary Shares (CHLKF)	l	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<b>V</b>
Euro Pacific Capital IRA Managed Account ⇒ China Shenhua Energy Company Ltd Shares -H- (CUAEF)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Cia Energetica De Minas Gerais Cemig Pref Shares (CEMCF)		\$1,001 - \$15,000	Capital Gains	None	<u>~</u>
Euro Pacific Capital IRA Managed Account ⇒ Ericsson - ADS each representing 1 underlying Class B share (ERIC)		\$1,001 - \$15,000	Capital Gains	None	<u>~</u>
Euro Pacific Capital IRA Managed Account ⇒ Euro Pacific Capital Inc IRA Managed Account  Description: IRA Managed Account		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	
Euro Pacific Capital IRA Managed Account ⇒ Fortum Corporation (FOJCF)		None	Capital Gains	\$1,001 - \$2,500	<u>~</u>
Euro Pacific Capital IRA Managed Account ⇒ Fred Olsen Energy Asa Ord Ordinary Shares (FOEAF)		\$1,001 - \$15,000	Capital Gains	None	<u> </u>
Euro Pacific Capital IRA Managed Account ⇒ Goldcorp Inc. (GG)		\$1,001 - \$15,000	Capital Gains	None	<u> </u>
Euro Pacific Capital IRA Managed Account ⇒ Golden Agri-Resources Limited Ordinary Shares (GARPF)		None	Capital Gains	None	<u> </u>
Euro Pacific Capital IRA Managed Account ⇒		\$1,001 - \$15,000	Capital Gains	\$201 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Isuzu Motors Ltd Ord Ordinary Shares (ISUZF)				\$1,000	
Euro Pacific Capital IRA Managed Account ⇒ Itochu Corp Ordinary Shares (ITOCF)		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<b>▽</b>
Euro Pacific Capital IRA Managed Account ⇒ J G C Corp (JGCCF)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Kiwi Income Property Trust Uts Ordinary Shares (KWIPF)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Leroy Seafood Group Asa Ordinary Shares (LYSFF)		None	Capital Gains	\$1,001 - \$2,500	<b>V</b>
Euro Pacific Capital IRA Managed Account ⇒ Major Drilling Grp Intl Ordinary Shares (MJDLF)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Malayan Banking Ord Singapore Ordinary Shares (MLYNF)		\$1,001 - \$15,000	Capital Gains	None	<b>V</b>
Euro Pacific Capital IRA Managed Account ⇒ Metro Ag Ord Dem 5 Ordinary Shares (MTAGF)		None	Capital Gains	\$1,001 - \$2,500	<b>▽</b>
Euro Pacific Capital IRA Managed Account ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<u>~</u>
Euro Pacific Capital IRA Managed Account ⇒ Newcrest Mining Ltd Ord Ordinary Shares (NCMGF)		\$1,001 - \$15,000	Capital Gains	None	<b>✓</b>
Euro Pacific Capital IRA Managed Account ⇒ Novion Ppty Group Stapled Security (CFSPF)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Origin Energy Ltd Ordinary Shares (OGFGF)		\$1,001 - \$15,000	Capital Gains	None	<b>V</b>
Euro Pacific Capital IRA Managed Account ⇒ Precision Drilling Corporation (PDS)		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<b>∀</b>
Euro Pacific Capital IRA Managed Account ⇒ Prime Fund Daily Money Class		\$1 - \$1,000	Interest	\$1 - \$200	<b>▽</b>
Euro Pacific Capital IRA Managed Account ⇒		\$1,001 - \$15,000	Capital Gains	None	<b>✓</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A)					
Euro Pacific Capital IRA Managed Account ⇒ Singapore Telecommunications Ltd Ordinary Shares Board Lot 1000 (SNGNF)		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<b>V</b>
Euro Pacific Capital IRA Managed Account ⇒ Spark New Zealand Ltd. Ordinary Shares (NZTCF)		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	
Euro Pacific Capital IRA Managed Account ⇒ Statoil ASA (STO)		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<b>V</b>
Euro Pacific Capital IRA Managed Account ⇒ Telefonica Brasil, S.A. ADS (VIV)		\$1,001 - \$15,000	Capital Gains	None	<u> </u>
Euro Pacific Capital IRA Managed Account ⇒ Telenor ASA Ordinary Shares (TELNF)		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<u> </u>
Euro Pacific Capital IRA Managed Account ⇒ Tesco Plc Ord Ordinary Shares (TSCDF)		\$1,001 - \$15,000	Capital Gains	None	<u> </u>
Euro Pacific Capital IRA Managed Account $\Rightarrow$ Thai Beverage Public Co Ltd Ordinary Shares (TBVPF)		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	
Euro Pacific Capital IRA Managed Account ⇒ Turkcell Iletisim Hizmetleri AS (TKC)		\$1,001 - \$15,000	Capital Gains	None	
Euro Pacific Capital IRA Managed Account ⇒ Woolworths Ltd Ord Ordinary Shares (WOLWF)		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<u> </u>
Euro Pacific Capital IRA Managed Account ⇒ Yamana Gold Inc. Ordinary Shares (AUY)		\$1,001 - \$15,000	Capital Gains	None	П
Euro Pacific Capital IRA Managed Account ⇒ Yara International ASA Ordinary Shares (YRAIF)		None	Capital Gains	\$1 - \$200	<u>~</u>
Farm Ground ⇒ Farm Ground  Description: Lease Payment	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
Pheasant Hills Properties - Building Lots ⇒ Pheasant Hills Properties - Building Lots	SP	\$50,001 - \$100,000	None		
DESCRIPTION: 2 Building Lots					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Public Employees Retirement System of Idaho (PERSI)  ⇒ Public Employees Retirement System of Idaho (PERSI)  Description: Non-Federal Retirement Account		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	П
Real Estate Contract ⇒ Real Estate Contract  Description: Sale of Dental Office Building		\$100,001 - \$250,000	Payment on Contract	\$15,001 - \$50,000	
Westmark Credit Union ⇒ Westmark Credit Union - IRA  DESCRIPTION: IRA Account		\$100,001 - \$250,000	Dividends	\$1 - \$200	<b>▽</b>
Westmark Credit Union ⇒ Westmark Credit Union - IRA  DESCRIPTION: IRA Account	SP	\$1 - \$1,000	Dividends	\$1 - \$200	
Westmark Credit Union - Savings Account ⇒ Westmark Credit Union - Savings Account  Description: Savings Account		\$15,001 - \$50,000	Dividends	\$1 - \$200	П
Westmark Credit Union - Savings Account ⇒ Westmark Credit Union - Savings Account  Description: Savings Account	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	П

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

Asset		Tx. Type	Amount	Cap. Gains > \$200?
Aozora Bank Ltd Ordinary shares (AOZOF)	7 27 - 1	S (partial)	\$1,001 - \$15,000	<b>∀</b>
Aozora Bank Ltd Sponsored ADR (AOZOY)	03/17/2014	P	\$1,001 - \$15,000	
Arc Resources Ltd. Ordinary Shares (AETUF)	03/12/2014	S	\$1,001 - \$15,000	<u>~</u>
Asahi Group Holdings Ltd Ordinary Shares (ASBRF)	09/30/2014	S	\$1,001 - \$15,000	<u>~</u>
Astrazeneca PLC (AZN)	04/25/2014	S	\$1,001 - \$15,000	<b>V</b>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Astrazeneca Plc Ordinary Shares (AZNCF)		03/18/2014	S (partial)	\$1,001 - \$15,000	<b>▽</b>
Asustek Computer Inc Ord Ordinary Shares (AKCPF)		08/13/2014	P	\$1,001 - \$15,000	
Callon Petroleum Company Preferred Shares Series A 10% (CPE\$A)		06/2/2014	S	\$15,001 - \$50,000	<b>V</b>
China Mobile Hong Kong Ltd Ordinary Shares (CHLKF)		03/4/2014	P	\$1,001 - \$15,000	
Cia Energetica De Minas Gerais Cemig Pref Shares (CEMCF)		06/16/2014	S (partial)	\$1,001 - \$15,000	
Ericsson - ADS each representing 1 underlying Class B share (ERIC)		03/10/2014	P	\$1,001 - \$15,000	
Euro Pacific Capital International Bond Fund  Location: US  DESCRIPTION: Symbol: EPIBX This asset resides in: Euro Pacific Ca	pital IRA I	11/7/2014 3 and Account	S	\$1,001 - \$15,000	П
Euro Pacific Capital IRA Bond Account ⇒ Australia Commonwealth  Location: AU  Description: Bond matured.		06/16/2014	S	\$15,001 - \$50,000	П
Euro Pacific Capital IRA Bond Account ⇒ Bank Nederlandse Gemeenten  Location: NL  Description: Bond matured.		09/5/2014	S	\$15,001 - \$50,000	П
Euro Pacific Capital IRA Bond Account ⇒ Canada Govt Deb  Location: CA Description: Bond matured.		12/1/2014	S	\$15,001 - \$50,000	П
Euro Pacific Capital IRA Bond Account ⇒ Euro Pacific Capital IRA Bond Account  Description: IRA Account.		01/31/2014	E	\$50,001 - \$100,000	
Euro Pacific Capital IRA Bond Account ⇒ Euro Pacific Capital IRA Bond Account  DESCRIPTION: IRA Account.		11/12/2014	E	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Euro Pacific Capital IRA Bond Account ⇒ European Investment Bank Location: US Description: Bond matured.		11/4/2014	S	\$15,001 - \$50,000	П
Euro Pacific Capital IRA Bond Account ⇒ General Electric Capital Corp  Location: US Description: Bond matured.		12/10/2014	S	\$15,001 - \$50,000	П
Euro Pacific Capital IRA Managed Account ⇒ Euro Pacific Capital IRA Managed Account  DESCRIPTION: IRA Account.		01/31/2014	E	\$15,001 - \$50,000	
Fortum Corporation (FOJCF)		03/17/2014	S (partial)	\$1,001 - \$15,000	<b>▽</b>
Fortum Corporation (FOJCF)		10/3/2014	S	\$1,001 - \$15,000	<u></u>
Fred Olsen Energy Asa Ord Ordinary Shares (FOEAF)		03/17/2014	P	\$1,001 - \$15,000	
Goldcorp Inc. (GG)		10/9/2014	P	\$1,001 - \$15,000	
Golden Agri-Resources Limited Ordinary Shares (GARPF)		10/2/2014	S (partial)	\$1,001 - \$15,000	П
Golden Agri-Resources Limited Ordinary Shares (GARPF)		10/7/2014	S	\$1,001 - \$15,000	
Itochu Corp Ordinary Shares (ITOCF)		06/10/2014	S (partial)	\$1,001 - \$15,000	П
Leroy Seafood Group Asa Ordinary Shares (LYSFF)	JT	02/5/2014	S (partial)	\$1,001 - \$15,000	<u></u>
Leroy Seafood Group Asa Ordinary Shares (LYSFF)		10/15/2014	S	\$1,001 - \$15,000	<b>✓</b>
Malayan Banking Ord Singapore Ordinary Shares (MLYNF)		07/24/2014	P	\$1,001 - \$15,000	
Metro Ag Ord Dem 5 Ordinary Shares (MTAGF)		04/8/2014	S	\$1,001 - \$15,000	<b>✓</b>
Nestle SA Sponsored ADR representing Registered Shares		06/16/2014	S	\$1,001 - \$15,000	$\overline{\vee}$

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Series B (NSRGY)			(partial)		
Newcrest Mining Ltd Ord Ordinary Shares (NCMGF)		06/25/2014	P	\$1,001 - \$15,000	
Origin Energy Ltd Ordinary Shares (OGFGF)		03/17/2014	S (partial)	\$1,001 - \$15,000	
Origin Energy Ltd Ordinary Shares (OGFGF)		06/25/2014	S (partial)	\$1,001 - \$15,000	П
Precision Drilling Corporation (PDS)		03/11/2014	S (partial)	\$1,001 - \$15,000	
Precision Drilling Corporation (PDS)		06/16/2014	S (partial)	\$1,001 - \$15,000	
Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A)		03/18/2014	P	\$1,001 - \$15,000	
Singapore Telecommunications Ltd Ordinary Shares Board Lot 1000 (SNGNF)		06/23/2014	S (partial)	\$1,001 - \$15,000	
Statoil ASA (STO)		03/18/2014	S (partial)	\$1,001 - \$15,000	<b>∀</b>
Telecom Corp New Zealand Ord Ordinary Shares (NZTCF)		03/17/2014	S	\$1,001 - \$15,000	
Telefonica Brasil, S.A. ADS (VIV)		11/5/2014	S (partial)	\$1,001 - \$15,000	П
Telenor ASA Ordinary Shares (TELNF)		06/26/2014	S (partial)	\$1,001 - \$15,000	<b>✓</b>
Tesco Plc Ord Ordinary Shares (TSCDF)		03/11/2014	P	\$1,001 - \$15,000	
Turkcell Iletisim Hizmetleri AS (TKC)		07/1/2014	P	\$1,001 - \$15,000	
Westmark Credit Union ⇒ Westmark Credit Union - IRA  DESCRIPTION: IRA Account		02/26/2014	E	\$50,001 - \$100,000	
Woolworths Ltd Ord Ordinary Shares (WOLWF)		06/10/2014	S (partial)	\$1,001 - \$15,000	<u></u>

Asset	Owner Date		Amount	Cap. Gains > \$200?
Yara International ASA Ordinary Shares (YRAIF)	06/20/2014	S	\$1,001 - \$15,000	П

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount
State of Idaho	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Chase Bank	June 2009	Mortgage	\$250,001 - \$500,000
JT	Chase Bank	October 2010	Mortgage	\$50,001 - \$100,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1985	State of Idaho (Public Employee Retirement System of Idaho)	Pension Plan

# SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

American Estate & Trust (Accuplan)
American Estate & Trust (Accuplan) (Owner: SP)
D.A. Davidson
Euro Pacific Capital IRA Bond Account
Euro Pacific Capital IRA Managed Account
• Farm Ground (Owner: SP) Location: US
<ul> <li>Pheasant Hills Properties - Building Lots (Owner: SP)</li> <li>LOCATION: US</li> </ul>
Public Employees Retirement System of Idaho (PERSI)
Real Estate Contract     Location: US
Westmark Credit Union
Westmark Credit Union (Owner: SP)
Westmark Credit Union - Savings Account     Location: US
Westmark Credit Union - Savings Account (Owner: SP)     Location: US

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael K. Simpson, 08/4/2016