

HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES  
2008 FINANCIAL DISCLOSURE STATEMENT  
For 2007 Calendar Year Reporting Period

Form A  
For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER  
2008 MAY 15 PM 5:16  
U.S. HOUSE OF REPRESENTATIVES

Representative Steven L. Kagen

(Full Name)

(202) 225-5665

(Daytime Telephone)

MC (Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>WI</u> District: <u>8</u>	<input type="checkbox"/> Officer or Employee	Employing Office:	Termination Date:
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	A \$200 penalty shall be assessed against anyone who files more than 30 days late.	

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

[illegible]

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If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

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[illegible]

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[illegible]

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[illegible]



# SCHEDULE 1V - TRANSACTIONS

Name Rep. Steven L Kagen

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out.

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out.																			
SP, DC	JT	Asset	Type			Date (MO/DAY/YR)	Amount of Transaction												
			PURCHASE	SALE	EXCHANGE		B	C	D	E	F	G	H	I	J	K			
		Allen Park MI Pub SD Go Bonds, 4%, due 5/01/19	X			01/05/07					X								
		Anderson IN Sew Wks Rev Bonds, 4%, due 11/01/16	X			06/15/07					X								
		Bolingbrook IL Spl Svc Bonds, 4%, due 3/01/19	X			02/21/07					X								
		Eau Claire, WI Go Bonds, 4.125%, due 4/01/20	X			04/26/07					X								
		Evanston, IL Go Bonds, 4%, due 1/01/19	X			03/30/07					X								
		Evansville-Vandburgh Go Bonds, 4%, due 7/10/18	X			01/12/07					X								
		Farmington, MN Isd Go Bonds, 4%, due 2/01/21	X			02/27/07					X								
		Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/18	X			01/04/07					X								
		Fridley MN SD #014 Go Bonds, 4%, due 2/01/14	X			06/15/07					X								
		Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13	X			06/15/07					X								
		Greenwood In Sch Bldg, 4%, 7/15/19, due 7/15/19	X			05/24/07					X								
		Hanover Multi School, 4%, due 7/15/19	X			03/27/07					X								
		Lake Cnty Ind Pk Dist, 4%, due 12/31/15	X			05/08/07					X								
		Lawrenceburg IN Sch Bldg, 4.125%, due 7/15/22	X			04/03/07					X								
		Madison WI Met Sch Go Bonds, 4%, due 3/1/19	X			04/10/07					X								
		Mandan ND Go Bonds, 4%, due 5/01/21	X			03/21/07					X								
		Mankato MN Go Bonds, 4%, due 2/01/16	X			01/16/07					X								
		Maple Grove MN Go, 4%, due 2/01/19	X			07/18/07					X								
		Marysville OH Wastewater, 4%, due 12/01/13	X			06/15/07					X								
		Menomonee Falls WI Go Bond, 4%, due 5/01/16	X			01/03/07					X								
		Milwaukee Cnty WI, 3.9%, due 8/01/17	X			04/20/07					X								
		Milwaukee WI Redev Auth, 4%, due 8/01/23	X			02/09/07					X								
		Mounds View MN Go Isd, 5%, due 2/01/08	X			02/21/07					X								
		Mukwonago WI Go Bonds, 4%, due 10/01/18	X			01/23/07					X								
		Novi Mich Cmnty Sch Go, 4%, due 5/01/20	X			03/27/07					X								
		Olmsted Cnty MN Go, 4.125%, due 02/01/24	X			03/21/07					X								
		Oregon WI Sch dist Go Bonds, 4%, due 4/01/13	X			06/15/07					X								
		Orono MN Hsg & Redev Bonds, 3.2%, due 2/01/15	X			01/23/07					X								



# SCHEDULE 1V - TRANSACTIONS

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	Type	Date	Amount of Transaction										
			(MO/DAY/YR)	B	C	D	E	F	G	H	I	J	K
	PURCHASE			\$1,001-\$15,000		\$15,001-\$50,000		\$50,001-\$100,000		\$100,001-\$250,000		\$250,001-\$500,000	
	SALE												
	EXCHANGE												
SP, DC													
St. Francis MN Isd Go Bonds, 4%, due 2/01/21	X		03/21/07			X							
St. Joseph Cnty IN Econ Bonds, 4.250%, due 4/01/24	X		03/23/07			X							
St Paul MN Cap Improvement Go Bonds, 4.125%, due 10/01/20	X		05/24/07				X						
Tri-Creek 2002 High Bonds, 4.250%, due 01/15/23	X		04/11/07				X						
Valparaiso IN Sewer Rev Bonds, 4.5%, due 8/01/24	X		08/02/07				X						
Warsaw IN Multi-Sch Bldg Bonds, 4%, due 7/15/19	X		05/24/07				X						
Waterville, MN Go Bonds, 4%, due 12/01/13	X		08/08/07				X						
Will & Kendall Cntys Go Bonds, 4.250%, due 01/01/23	X		04/03/07				X						
Capital One Bank FSB Bonds, 5.211%, due 3/13/09	X		11/29/07				X						
Michigan St Go Bonds, 4.250%, due 9/28/07	X		03/09/07			X							
Milwaukee WI RV Bonds, 4.50% due 8/30/07	X		03/09/07			X							
Oshkosh WI Go Bonds, 4.5%, due 12/01/07	X		04/10/07			X							
Rochester MN Elec Util Bonds, 4.0%, due 12/01/07	X		03/09/07			X							
Kagen Allergy Clinic, S.C.	X		01/02/07			X							
Michigan St Go Bonds, 4.250%, due 9/28/07	X		09/28/07			X							
Milwaukee WI RV Bonds, 4.50% due 8/30/07	X		08/30/07			X							
Oshkosh WI Go Bonds, 4.5%, due 12/01/07	X		12/03/07			X							
Rochester MN Elec Util Bonds, 4.0%, due 12/01/07	X		12/03/07			X							
Appleton WI area Sd Rdp Bonds, 4.750%, due 4/01/07	X		04/02/07						X				
Baytree Natl Bk & Trust Bonds, 4%, due 6/12/07	X		06/12/07			X							
BLC Cmnty Bk Bonds, 4%, due 6/18/07	X		06/18/07			X							
Camden Natl Bk Camden ME Bonds, 4.05%, due 11/13/07	X		11/13/07			X							
Capital One Bk Glen Bonds, 4%, due 05/18/07	X		05/18/07			X							
Centennial Bk Ogden Ut Bonds, 4.05%, due 05/11/07	X		05/11/07			X							
Chic IL Tax Incrmt RV Bonds, 0%, due 12/01/07	X		12/03/07				X						
Community Shores Bk Bonds, 4%, due 06/11/07	X		06/11/07			X							
Ela Area IL Pub Library Go Bonds, 2.450%, due 12/30/07	X		12/31/07			X							
First Cmnce Cmnty Bk Bonds, 4%, due 5/21/07	X		05/21/07			X							
First National Bk of Port Bonds, 4.20%, due 3/26/07	X		03/26/07			X							

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SP, DC

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SP, DC										



Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
January 2, 2007	Steven L Kagen & Kagen Allergy Clinic, S.C.	Steven L Kagen, M.D. may be employed by the Kagen Allergy Clinic, S.C. from time to time during official holidays while serving as a U.S. Representative, at no compensation, and any and all revenue generated from such activity shall be the sole property of Kagen Allergy Clinic, S.C.
		Compensation to Steven L. Kagen shall be restricted to (a) paying for his medical malpractice insurance coverage and (b) any ordinary overhead - related expenses for his service to Kagen Allergy Clinic, S.C.
		patients. Steven L. Kagen did not work for Kagen Allergy Clinic, S.C. in 2007.
		Steven L Kagen received pass-through payments of accounts receivable for services rendered prior to becoming a member of the U.S. Congress.