



Filing ID #10002116

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Bernard Swartout
Status: Congressional Candidate
State/District: MI07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/13/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Merit Bank Accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Horace Mann ⇒ Horace Mann	JT	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	\$1 - \$200
Michigan Community Credit Union	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Epiphany Management Group	Salary	\$1,250	\$7,499.39
Michigan Catholic Conference	Pension	\$21,729	\$52,175
Michigan Catholic Conference	Spouse Pension	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Horace Mann (Owner: JT)
DESCRIPTION: This is a tax-deferred annuity through Horace Mann that I have had since 1990

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Bernard Swartout , 05/13/2014