



Filing ID #10010297

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael G. Fitzpatrick
Status: Member
State/District: PA08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 05/16/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
401(K) ⇒ Abbott Laboratories (ABT)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Altria Group, Inc. (MO)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ BLACKROCK GLOBAL ALLOCATION FD INSTL (MALOX)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
401(K) ⇒ Bristol-Myers Squibb Company (BMY)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ CA Inc. (CA)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ CASH ACCOUNT - BIF MONEY FUND		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
DESCRIPTION: CASH ACCOUNT				

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401(K) ⇒ Colgate-Palmolive Company (CL)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ E.I. du Pont de Nemours and Company (DD)		None	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Eaton Corporation, PLC Ordinary Shares (ETN)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Eli Lilly and Company (LLY)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ Ford Motor Company (F)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ FRANKLIN STRATEGIC INCOME FUND ADVISOR CLAS (FKSAX)		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ General Mills, Inc. (GIS)		None	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Honeywell International Inc. (HON)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ iShares U.S. Real Estate ETF (IYR)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ JANUS FLEXIBLE BOND FD (JFLEX)		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Kimberly-Clark Corporation (KMB)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ LyondellBasell Industries NV Ordinary Shares Class A		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(LYB)					
401(K) ⇒ MAINSTAY LARGE CAP GROWTH FUND CL I (MLAIX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ McDonald's Corporation (MCD)		None	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Medtronic Inc. (MDT)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ MetLife, Inc. (MET)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Occidental Petroleum Corporation (OXY)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Paychex, Inc. (PAYX)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ Phillips 66 (PSX)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ SPDR Select Sector Fund - Utilities (XLU)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ Spectra Energy Corp (SE)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Texas Instruments Incorporated (TXN)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
401(K) ⇒ Time Warner Inc. New (TWX)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Toronto Dominion Bank (TD)		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401(K) ⇒ United Technologies Corporation (UTX)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Wells Fargo & Company (WFC)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COUNTY OF BUCKS ⇒ EMPLOYEE RETIREMENT DESCRIPTION: PENSION PLAN		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401(K) ⇒ Colgate-Palmolive Company (CL)		01/27/2015	P	\$1,001 - \$15,000	
401(K) ⇒ E.I. du Pont de Nemours and Company (DD)		04/10/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(K) ⇒ General Mills, Inc. (GIS)		01/27/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(K) ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB)		04/10/2015	P	\$1,001 - \$15,000	
401(K) ⇒ McDonald's Corporation (MCD)		01/27/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(K) ⇒ MetLife, Inc. (MET)		01/27/2015	P	\$1,001 - \$15,000	
401(K) ⇒ Starbucks Corporation (SBUX)		01/27/2015	P	\$1,001 - \$15,000	
401(K) ⇒ Toronto Dominion Bank (TD)		01/27/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
OFFICE OF CATHOLIC EDUCATION, ARCHDIOCESE OF PHILADELPHIA	SPOUSE SALARY	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FIRST FEDERAL SAVINGS AND LOAN ASSOCIATION OF BUCKS COUNTY	Dec 2013	MORTGAGE ON PRIMARY RESIDENCE - LEVITTOWN, PA	\$100,001 - \$250,000
	Discover Financial Services	Dec 2015	Revolving Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1995	Me and The County of Bucks	Pension Plan available at retirement.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
AMERICAN ISRAEL EDUCATION FOUNDATION	08/9/2015	08/16/2015	NEWARK, NJ - JERUSALEM, ISRAEL - TEL AVIV, ISRAEL - TIBERIAS, ISRAEL - NEWARK, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MAIN STREET PARTNERSHIP	10/1/2015	10/4/2015	NEWARK, NJ - LAS VEGAS, NV - NEWARK, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
THE ASPEN INSTITUTE	05/26/2015	05/31/2015	PHILADELPHIA, PA - MONTREAL, CANADA - PHILADELPHIA, PA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- 401(K)
- COUNTY OF BUCKS

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael G. Fitzpatrick , 05/16/2016