

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

Form A  
For use by Members, officers, and employees

Name: REP. JENNIFER H. SCHMIDT Daytime Telephone: 202.225.3164

MAY 13 2009  
2009 MAY 20 AM 11:56  
U.S. HOUSE OF REPRESENTATIVES

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>OH</u> District: <u>02</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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**Exclude:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**For payments to charity in lieu of honoraria, use Schedule II.**

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**For additional assets and unearned income, use next page**

## Continuation Sheet (if needed)

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[illegible]

# SCHEDULE III — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Rev JEAN SCHMIDT

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SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction
		A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify)	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000			
SP	CHRYSLER Stock Purchase Plan		X											X							X										P		
SP	CHRYSLER 401 K Plan																														P		
	WELLS FARGO Large Cap Fund																														P		
	Dodge & Cox Intl Fund																														P		
	INVEST SAVINGS PLAN																														P		
	- G FUND																														P		
	- F FUND																														P		
	- C FUND																														P		
	- S FUND																														P		
	- I FUND																														P		
	AMERICAN EXPRESS Ret Plan																																
	BANK OF AMERICA (HILFORD OH)																																
	CREDIT BANK (HILFORD OH)																																
	First National Bank (HILFORD OH)																																
JT	PORTLAND CITY BANK (YOUNG OH)																																
SP	SAVING STARVEST VETERANS (OH)																																
SP	SAVING STARVEST (OHIO) PLAN																																
SP	SAVING STARVEST DEFERRED SAVINGS PLAN																																
	REISS LLC																																
	(REISS/SAVING STARVEST SEE ATTACHMENT)																																

United States House of Representatives  
Financial Disclosure Statement for Calendar Year 2008

Jeannette H. Schmidt

Listing of real estate assets held by various family partnerships and jointly with siblings. Jean Schmidt owns 25% of all of the partnerships listed below.

- (1) OT Realty Enterprises LLC  
Percentage owned: 25%  
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140  
Land leased to Walgreen Pharmacy  
Value of percentage owned - \$250,000 - \$500,000  
Net Income for percentage owned for 2008 - \$15,000 - \$50,000 (rent)
- (2) OT Realty Enterprises LLC II  
Percentage owned: 25%  
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140  
Land leased to Kroger  
Value of percentage owned - \$250,000 - \$500,000  
Net Income for percentage owned for 2008 - \$15,000 - \$50,000 (rent)
- (3) OT Realty Enterprises LLC III  
Percentage owned: 25%  
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140  
Land to be developed in the future  
Value of percentage owned - \$50,000 - \$100,000  
Net Income for percentage owned for 2008 – zero
- (4) Jennifer Black Et All  
Percentage owned: 25%  
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140  
Land adjacent to OT Realty Enterprises LLC II  
Value of percentage owned - \$50,000 - \$100,000  
Net Income for percentage owned for 2008 - \$1,000 - \$2,500 (rent)
- (5) Gus Hoffman Second Family Limited Partnership  
Percentage owned: 25%  
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140  
Farm Land  
Value of percentage owned - \$500,000 - \$1,000,000  
Net Income for percentage owned for 2008 - \$2,500 - \$5,000 (farm crops)

(6) RTJJ LLC

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140  
Farm Land

Value of percentage owned - \$1,000,000 - \$5,000,000

Net Income for percentage owned for 2008 - \$2,500 - \$5,000 (farm crops)

(7) RTJJ LLC

Percentage owned: 25%

Moore Rd. & Bantam Rd., Clermont County OH  
Vacant property

Value of percentage owned - \$50,000 - \$100,000

Net income for percentage owned for 2008 - zero

(8) RTJJ LLC

Percentage owned: 25%

1232 SR 28, Milford, OH 45150

Commercial Rental Property

Value of percentage owned - \$50,000 - \$100,000

Net Income for percentage owned for 2008 - \$2,500 - \$5,000 (rent)

(9) RTJJ LLC

Percentage owned: 25%

1236 SR 28, Milford, OH 45150 (SR 28 & Floyd Place)

Residential Rental Property (3 small homes & vacant lots)

Value of percentage owned - \$100,000 - \$250,000

Net Income for percentage owned for 2008 - \$2,500 - \$5,000

(10) RTJJ LLC

Percentage owned: 25%

SR 132 & Judd Rd.

Vacant Land

Value of percentage owned: \$15,000 - \$50,000

Net Income for percentage owned for 2008 - zero

# SCHEDULE IV—TRANSACTIONS

Name **REG JEAN SCHMIDT**

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT SP		Asset	Type of Transaction			Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
			PURCHASE	SALE	EXCHANGE		B \$1,001- \$15,000	C \$15,001- \$50,000	D \$50,001- \$100,000	E \$100,001- \$250,000	F \$250,001- \$500,000	G \$500,001- \$1,000,000	H \$1,000,001- \$5,000,000	I \$5,000,001- \$25,000,000	J \$25,000,001- \$50,000,000	K Over \$50,000,000	
Example: Mega Coporation Common Stock (partial sale)				X		10-12-08		X									
JT	SMITH BARNEY BANK DEPOSIT		X			9-15-08	X										
JT	LITIGROUP COMMON STOCK			X		9-15-08	X										
JT	SMITH BARNEY BANK DEPOSIT		X			6-3-08	X										
JT	LEGG MASON OPPORTUNITY FUND			X		6-3-08	X										
JT	LEGG MASON COMMON STOCK			X		3-28-08		X									
JT	SMITH BARNEY BANK DEPOSIT		X			3-28-08		X									
	SMITH BARNEY BANK DEPOSIT					11-19-08	X										
	LEGG MASON OPPORTUNITY TRUST			X		11-19-08	X										
SP	LEGG MASON 401K																
	(401K SOLD AND ROLLED OVER TO																
	SP SMITH BARNEY IRA																
SP	- LEGG MASON VALUE TRUST			X		2-12-08			X								
SP	- LEGG MASON SPEC INV. TRUST			X		2-12-08				X							
SP	- LEGG MASON OPPORTUNITY TRUST			X		2-12-08					X						
SP	- ROYCE PENNSYLVANIA FUND			X		2-12-08				X							



# SCHEDULE IV— TRANSACTIONS

Name REP JEAN SCHMIDT

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		PURCHASE	SALE	EXCHANGE	(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000						
SP, DC, JT	Asset																				
SP	Example: Mega Corporation Common Stock (partial sale)		X		10-12-08		X														
SP	SHIRTS TROUSERS 122A																				
SP	- SHIRTS TROUSERS BANK DEPOSIT	X			2-12-08				X												
SP	- 1 SHARE DS SEL DIV FUND	X			10-31-08		X														
SP	- 104 ASSET STRATEGY FUND	X			2-25-08		X														
SP	- 104 ASSET STRATEGY FUND	X			3-13-08		X														
SP	- JANUS FORT FUND	X			10-31-08		X														
SP	- LEGG MASON OPPORTUNITY TRUST	X			12-4-08		X														
SP	- LEGG MASON EMERGING Mkts TRUST	X			2-12-08		X														
SP	- " "	X			2-25-08		X														
SP	- " "	X			4-15-08		X														
SP	- " "	X			10-28-08		X														
SP	- LEGG MASON VALUE TR	X			10-28-08		X														
SP	- " "	X			10-31-08		X														
SP	- FORCE VALUE FUND	X			4-15-08		X														
SP	- " "	X			10-28-08		X														
SP	- " "	X			10-31-08		X														

# SCHEDULE IV—TRANSACTIONS

Name PER JEAN SCHMIDT

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction			Date	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE		(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000
SP	Example: Mega Corporation Common Stock (partial sale)		X		10-12-08			X								
SP	ROYCE MICRO CAP FUND	X			2-13-08			X								
SP	INVESTORS INV. INCOME FUND	X			2-13-08			X								
SP	11	X			10-13-08		X									
SP	CITIGROUP STOCK PURCHASE PLAN	X			M		X (YEARLY)									
SP	ARTISTEUR 401 K PLAN	X			M		X (YEARLY)									
	WELLS FARGO CAP FUND	X			M		X (YEARLY)									
	DODGE & CO INTL FUND	X			M		X (YEARLY)									
	THORNTON SPARKS FUND															
	- G FUND	X			M		X (YEARLY)									
	- F FUND	X			M		X (YEARLY)									
	- C FUND	X			M		X (YEARLY)									
	- S FUND	X			M		X (YEARLY)									
	- 1 FUND	X			M		X (YEARLY)									

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**Exclude:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

THAIPEI ECONOMIC & CULTURAL REFORM OFFICE	MAY 26-29	CINCINNATI - THAIPEI - CINCINNATI	Y	Y	N	NONE
CONGRESSIONAL STUDY GROUP ON TURKEY	MAY 8-9	DC - MEMPHIS - CINCINNATI	Y	Y	N	NONE
FRANZISMAN CENTER FOR GLOBAL POLICY EXCHANGE	NOV 8-14	CINCINNATI - AMSTERDAM - CINCINNATI	Y	Y	Y	NONE
THE NATIONAL FELLOWSHIP	NOV 22-24	CINCINNATI - WASHINGTON - CINCINNATI	Y	Y	N	NONE

# **SCHEDULE VII—POSITIONS**

Name KEV JEAN SCHMIDT

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor organization, or any educational or other institution other than the United States.

**Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
PARTNER	ROSS LLC (Family Partnership)
PARTNER	OT REALTY ENTERPRISES I, II, III (Family Partnership)
PARTNER	GUS HOFFMAN SECOND FAMILY LIMITED PARTNERSHIP (Family Partnership)

# **SCHEDULE IX—AGREEMENTS**

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement