

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers,

Page 1 of 6

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

JAMES P. MORAN, JR.

202-225-4878 MAY 15 AM 9:18

(Full Name)

(Daytime Telephone)

(Office Use Only)

Filer ☒ Member of the U.S. House of Representatives State: VA District: 8

☐ Officer Or Employee

Employing Office:

U.S. HOUSE OF REPRESENTATIVES

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name JAMES P. MORAN, JR.

Page 2 of 6

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Bennett Group, Inc.	Spouse salary	\$209,743

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	See attached sheets				

JAMES MORAN & LUANN BENNETT
SCHEDULE III - ASSETS AND "UNEARNED" INCOME

ASSET AND/OR INCOME SOURCE	VALUE OF ASSET	TYPE OF INCOME	AMOUNT OF INCOME	TRANSACTION
UBS - account #8300				
Apache Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Burlington Northern Santa Fe Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Conoco Phillips common stock	None	Capital Gains	\$201 - \$1,000	S
Hess Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Hewlett Packard Co. common stock	None	Capital Gains	\$201 - \$1,000	S
International Business Machines common stock	None	Capital Gains	\$201 - \$1,000	S
Johnson & Johnson common stock	None	Capital Gains	\$201 - \$1,000	S
McDonalds Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Nestle S.A. common stock	None	Capital Gains	\$201 - \$1,000	S
Occidental Petroleum Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Rio Tinto PLC common stock	None	Capital Gains	\$201 - \$1,000	S
Wal Mart Stores Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
Walt Disney Co. common stock	None	Capital Gains	\$201 - \$1,000	S
Wells Fargo & Co. common stock	None	Capital Gains	\$201 - \$1,000	S
UBS - account #8301				
Allianz SE common stock	None	Capital Gains	\$201 - \$1,000	S
Arceormital common stock	None	Capital Gains	\$201 - \$1,000	S
BASF SE common stock	None	Capital Gains	\$201 - \$1,000	S
BHP Billiton PLC common stock	None	Capital Gains	\$201 - \$1,000	S
China Netcom Group Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
E On AG common stock	None	Capital Gains	\$201 - \$1,000	S
ENI S.P.A. common stock	None	Capital Gains	\$201 - \$1,000	S
Mitsubishi Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Petroleo Brasileiro SA common stock	None	Capital Gains	\$201 - \$1,000	S
Statohydro ASA common stock	None	Capital Gains	\$201 - \$1,000	S
Sumitomo Mitsui Financial Group Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
UBS - account #8302				
Allianz NFJ International Value Fund Class A	None	Dividends	\$201 - \$1,000	P,S
RWA Money Market Portfolio	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	P,S
Kayne Anderson MLP Inv. Co. mutual fund	None	Non Taxable Distributions	\$201 - \$1,000	P,S
Blackrock International Bond Fund A	None	Capital Gains, Dividends	\$1,001 - \$2,500	S
Thornburg International Value Fund Class A	None	Dividends	\$201 - \$1,000	P,S
FT Templeton Global Bond Fund A	None	Dividends	\$201 - \$1,000	P,S
UBS - account #8385				
Amgen Inc common stock	None	Capital Gains	\$201 - \$1,000	S
C.R. Bard Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
Cameron International Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Cognos Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
Genentech Inc common stock	None	Capital Gains	\$201 - \$1,000	S
Jacobs Engineering Group Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
Johnson & Johnson common stock	None	Capital Gains	\$201 - \$1,000	S
McDonalds Corp. common stock	None	Capital Gains	\$201 - \$1,000	S

JAMES MORAN & LUANN BENNETT
SCHEDULE III - ASSETS AND "UNEARNED" INCOME

ASSET AND/OR INCOME SOURCE	VALUE OF ASSET	TYPE OF INCOME	AMOUNT OF INCOME	TRANSACTION
Monsanto Co. common stock	None	Capital Gains	\$201 - \$1,000	S
PepsiCo Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
Praxair Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
Prudential & Gamble Co. common stock	None	Capital Gains	\$201 - \$1,000	S
Qualcomm Inc. common stock	None	Capital Gains	\$201 - \$1,000	S
Schlumberger Ltd common stock	None	Capital Gains	\$201 - \$1,000	S
Other Cash Accounts				
BB&T checking accounts	\$100,001 - \$250,000	Interest	\$1 - \$200	
Scottrade				
Cash account				
Canadian National Ry Co common stock	\$1,001 - \$15,000	Interest	\$1 - \$200	
Exxon Mobil Corp. common stock	None	Capital Gains	\$201 - \$1,000	S
Vanguard Emerging Markets Fund	None	Capital Gains	\$1,001 - \$2,500	S
Investments in partnerships, S corporations, & LLCs				
Bennett & Owens partnership - sports management & real estate investment partnership, Washington, D.C.	\$15,001 - \$50,000	None	None	
The Blackstone Group, L.P. - financial services & asset management, New York, NY	\$15,001 - \$50,001	Partnership Income	\$2,501 - \$5,000	
NJ-H, Inc. (Corporation) - partner in real estate investment partnership, Washington, D.C.	\$100,001 - \$250,000	Interest, Dividends, Capital Gains	None	
Old Westbury Global Private Equity Fund, New York, NY	\$250,001 - \$500,000	Interest, Dividends, Capital Gains	\$15,001 - \$50,000	
Bennett Group, Inc. (S Corporation) - developer, Washington, D.C.	\$1,000,001 - \$5,000,000	S Corporation Income	\$50,001 - \$100,000	
Sunoco Partners Marketing & Terminals, L.P. - oil producer, Sugarland, TX	\$1,001 - \$15,000	Royalties	\$201 - \$1,000	P
RAB JR. MARITAL TRUST FBO LUANN BENNETT				
UBS - account #14467				
RMA Money Market Portfolio	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	
Allianz NFJ International Value Fund Class A	None	Dividends	\$1,001 - \$2,500	P,S
FT Templeton Global Bond Fund A	None	Dividends	\$201 - \$1,000	P,S
Vanguard Index Funds Vanguard Value	None	Dividends	\$1,001 - \$2,500	S
Vanguard Index Funds Vanguard Growth	None	Dividends	\$201 - \$1,000	S
Thorburn International Value Fund Class A	None	Dividends	\$201 - \$1,000	S
Shares Barclays Aggregate Bond Fund	None	Dividends	\$2,501 - \$5,000	S
Loomis Sayles Investment Grade Bond Fund Class A	None	Dividends	\$2,501 - \$5,000	S
Goldman Sachs High Yield Income Fund Class A	None	Dividends	\$1,001 - \$2,500	P,S
Lazard Emerging Market Portfolio open shares	None	Dividends, Capital Gains Dist	\$201 - \$1,000	P,S
Investment in partnerships				
Bennett Family LLC	\$1,000,001 - \$5,000,000*		None	
BENNETT FAMILY LLC (all values reflect client's 1% interest)				
UBS - account #8366				
RWA Money Market Portfolio	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Shares Barclays Agg Bond Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Shares Iboxx High Yield Corp Bond	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
UBS - account #8368				

JAMES MORAN & LUANN BENNETT
SCHEDULE III - ASSETS AND "UNEARNED" INCOME

ASSET AND/OR INCOME SOURCE	VALUE OF ASSET	TYPE OF INCOME	AMOUNT OF INCOME	TRANSACTION
RMA Money Market Portfolio				
DB 100% PPN-ABS RTN BAR S&P 500 1/29/2010	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
DB 100% PPN-ABS RTN BAR S&P 500 3/31/2010	\$1,001 - \$15,000**	Original Issue Discount	\$1 - \$200	P
DB 100% PPN-ABS RTN BAR S&P 500 3/31/2010	\$1,001 - \$15,000**	Original Issue Discount	\$1 - \$200	P
DB 100% PPN-ABS RTN BAR S&P 500 3/31/2010	\$1,001 - \$15,000**	Original Issue Discount	\$1 - \$200	P
UBS Distressed Opportunity Fund II LLC	\$1,001 - \$15,000**	Interest	\$1 - \$200	P
UBS Real Estate Opportunity Fund III LLC	\$1,001 - \$15,000**			
UBS - account #8371				
Robeco-Sage Multi-Strategy Fund LLC	\$1,001 - \$15,000		None	
UBS Credit Recovery Fund LLC	\$1,001 - \$15,000	Ordinary Income, Capital Gains	\$201 - \$1,000	
UBS Event Fund LLC	\$1,001 - \$15,000	Ordinary Income, Capital Gains	\$201 - \$1,000	
UBS M2 Fund LLC	\$1,001 - \$15,000	Ordinary Income, Capital Gains	\$201 - \$1,000	
UBS Renaissance Institutional Equities LLC	\$1,001 - \$15,000		None	
Bessemer Trust				
Old Westbury Private Equity Fund 2001 LLC - Series A, New York, NY	\$1,001 - \$15,000	LLC Income	\$1,001 - \$2,500	

* Because these assets are privately held, the cost basis is used as the best estimate of market value.

** Because these assets are not publicly traded on stock exchanges, fair market values are based on estimates obtained from third parties or issuers.

SCHEDULE IV - TRANSACTIONS

Name JAMES P. MORAN, JR.

Page 4 of 6

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	See attached sheets			

JAMES MORAN & LUANN BENNETT				
SCHEDULE IV - TRANSACTIONS				
ASSET	TYPE OF TRANSACTION	DATE PURCHASED	DATE SOLD	AMOUNT OF TRANSACTION
UBS - account #8300	Sale			\$1,001 - \$15,000
Abbott Labs common stock	Purchase	6/4/2008	1/2/08, 8/6/08, 9/17/08	\$1,001 - \$15,000
American International Group common stock	Purchase, Sale	1/2/2008	2/14/2008	\$1,001 - \$15,000 (Purchase & Sale)
Ameriprise Financial Inc. common stock	Purchase, Sale	1/2/08, 2/14/08	4/25/2008	\$1,001 - \$15,000 (Purchase & Sale)
Amgen Inc common stock	Purchase, Sale	7/17/08, 7/29/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Anadarko Petroleum Corp common stock	Purchase	7/17/2008		\$1,001 - \$15,000
Apache Corp. common stock	Sale		7/17/08, 9/17/08	\$1,001 - \$15,000
AT&T Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Avalonbay Communities Inc SBI common stock	Purchase, Sale	1/2/08, 2/21/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Bank of New York Mellon Corp common stock	Purchase, Sale	5/15/08, 6/11/08	1/2/08, 7/29/08, 9/3/08	\$1,001 - \$15,000 (Purchase & Sale)
Bank of America Corp. common stock	Purchase, Sale	4 Purchases	4 Sales	\$1,001 - \$15,000 (Purchase & Sale)
BHP Billiton Ltd Spon Adr common stock	Purchase, Sale	6/4/08, 8/6/08	1/17/08, 6/27/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Burlington Northern Santa Fe Corp. common stock	Sale		5/20/08, 9/17/08	\$1,001 - \$15,000
Chevron Corp. common stock	Sale		2/14/2008	\$1,001 - \$15,000
Chubb Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
ConocoPhillips common stock	Sale		7/17/08, 9/17/08	\$1,001 - \$15,000
Credit Suisse Group common stock	Purchase, Sale	1/2/2008	2/21/2008	\$1,001 - \$15,000 (Purchase & Sale)
CVS Caremark Corp common stock	Sale		9/17/2008	\$1,001 - \$15,000
Deere and Co. common stock	Sale		9/3/08, 9/17/08	\$1,001 - \$15,000
Edison International common stock	Sale		9/17/2008	\$1,001 - \$15,000
Exxon Mobil Corp. common stock	Purchase, Sale	7/17/2008	1/2/08, 2/14/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Franklin Resources Inc. common stock	Purchase, Sale	7/29/2008	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
General Dynamics Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Goldman Sachs Group Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Halliburton Co. common stock	Purchase, Sale	2/14/2008	7/17/08, 8/13/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Hartford Financial Services Group Inc. common stock	Purchase, Sale	1/2/2008	3/6/2008	\$1,001 - \$15,000 (Purchase & Sale)
Hess Corp. common stock	Sale		5 Sales	\$1,001 - \$15,000
Hewlett Packard Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000
International Business Machines common stock	Sale		5/15/08, 7/17/08, 9/17/08	\$1,001 - \$15,000
Johnson & Johnson common stock	Sale		9/17/2008	\$1,001 - \$15,000
JPMorgan Chase & Co. common stock	Purchase, Sale	1/2/2008	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Kimberly Clark Corp common stock	Sale		7/17/08, 9/17/08	\$1,001 - \$15,000
Kroger Company common stock	Sale		9/17/2008	\$1,001 - \$15,000
Lincoln National Corp. common stock	Purchase, Sale	1/2/08, 2/14/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Lockheed Martin Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
McDonalds Corp. common stock	Sale		1/2/08, 6/16/08, 8/13/08	\$1,001 - \$15,000
Merck & Co common stock	Purchase, Sale	4 Purchases	7/29/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)

JAMES MORAN & LUANN BENNETT
SCHEDULE IV - TRANSACTIONS

ASSET	TYPE OF TRANSACTION	DATE PURCHASED	DATE SOLD	AMOUNT OF TRANSACTION
MettLife Corp. common stock	Purchase, Sale	2/21/08, 3/6/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Militant Corp. common stock	Purchase, Sale	1/2/08, 2/21/08	4/15/08, 6/4/08	\$1,001 - \$15,000 (Purchase & Sale)
Natl. Oilwell Varco Inc. common stock	Purchase, Sale	2/14/08, 3/19/08	1/17/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Nestle S.A. common stock	Sale		4/10/08, 9/17/08	\$1,001 - \$15,000
Nokia Corp. common stock	Sale		2/14/08, 6/4/08	\$1,001 - \$15,000
NRG Energy Inc. common stock	Sale		9/12/08, 9/17/08	\$1,001 - \$15,000
Nucor Corp. common stock	Purchase, Sale	4/15/08, 6/4/08, 6/27/08	7/29/2008	\$1,001 - \$15,000 (Purchase & Sale)
Occidental Petroleum Corp. common stock	Sale		1/7/08, 7/17/08, 9/17/08	\$1,001 - \$15,000
Pfizer Inc. common stock	Sale		2/21/2008	\$1,001 - \$15,000
Philip Morris Intl Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
PNC Financial Services Group common stock	Purchase, Sale	5 Purchases 6/4/2008	4/15/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Public Service Enterprise Group Inc. common stock	Purchase, Sale		2/21/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Rio Tinto PLC common stock	Sale		6/4/2008	\$1,001 - \$15,000
Safeway Inc. common stock	Purchase, Sale	6/4/08, 6/27/08	2/14/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Simon PPTY Group Inc SBI	Sale		9/17/2008	\$1,001 - \$15,000
State Street Corp. common stock	Purchase, Sale	5 Purchases 1/2/08, 7/17/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Time Warner Inc. common stock	Purchase, Sale		3/18/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Transocean Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Travelers Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
United States Steel Corp. common stock	Purchase	7/29/2008		\$1,001 - \$15,000
United Technologies Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
US Bancorp Del common stock	Purchase, Sale	1/2/08, 2/14/08, 6/4/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Valero Energy Corp. common stock	Purchase	1/2/08, 2/14/08		\$1,001 - \$15,000
Verizon Communications common stock	Sale		2/14/08, 9/17/08	\$1,001 - \$15,000
Wachovia Corp. common stock	Purchase, Sale	4/25/2008	1/2/08, 6/11/08	\$1,001 - \$15,000 (Purchase & Sale)
Wal Mart Stores Inc. common stock	Purchase, Sale	1/2/08, 2/14/08	6/04/08, 7/29/08, 9/17/08	\$1,001 - \$15,000 (Purchase & Sale)
Walt Disney Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Wells Fargo & Co. common stock	Purchase, Sale	1/2/08, 7/17/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Wyeth common stock	Purchase, Sale	1/2/2008	1/7/2008, 2/14/08	\$1,001 - \$15,000 (Purchase & Sale)
XTO Energy Inc. common stock	Sale		7/17/08, 9/17/08	\$1,001 - \$15,000
Shares Trust Russell 1000 Value Index Fund	Sale		1/2/2008	\$15,001 - \$50,000
UBS - account #8301				
Alliant SE common stock	Sale		5/2/2008	\$1,001 - \$15,000
ArcelorMittal common stock	Sale		5/2/2008	\$1,001 - \$15,000
Astrazeneca PLC common stock	Sale		1/30/08, 5/2/08	\$1,001 - \$15,000
Au Optronics Corp. common stock	Sale		4/25/08, 5/2/08	\$1,001 - \$15,000
BAE Systems PLC common stock	Sale		4/25/08, 5/2/08	\$1,001 - \$15,000
Barclays PLC common stock	Sale		5/2/2008	\$1,001 - \$15,000

JAMES MORAN & LUANN BENNETT
SCHEDULE IV - TRANSACTIONS

ASSET	TYPE OF TRANSACTION	DATE PURCHASED	DATE SOLD	AMOUNT OF TRANSACTION
BASF SE common stock	Sale		5/2/2008	\$1,001 - \$15,000
BHP Billiton PLC common stock	Sale		2/3/08, 5/2/08	\$1,001 - \$15,000
British American Tobacco PLC common stock	Sale		5/2/2008	\$1,001 - \$15,000
China Netcom Group Corp. common stock	Sale		5/2/2008	\$1,001 - \$15,000
Companhia Vale Do Rio Doce preferred stock	Sale		5/2/2008	\$1,001 - \$15,000
Credit Suisse Group common stock	Sale		5/2/2008	\$1,001 - \$15,000
Deutsche Bank AG common stock	Sale		5/2/2008	\$1,001 - \$15,000
E On AG common stock	Sale		1/9/08, 5/2/08	\$1,001 - \$15,000
ENI S.P.A. common stock	Sale		5/2/2008	\$1,001 - \$15,000
Fortis NL common stock	Sale		5/2/2008	\$1,001 - \$15,000
France Telecom SA common stock	Sale		5/2/2008	\$1,001 - \$15,000
Glaxo Smithkline PLC common stock	Sale		5/2/2008	\$1,001 - \$15,000
HBOS PLC common stock	Sale		5/2/2008	\$1,001 - \$15,000
Honda Motor Co. common stock	Sale		5/2/2008	\$1,001 - \$15,000
ING Groep NV common stock	Sale		5/2/2008	\$1,001 - \$15,000
Korihitaka Ahold NV common stock	Sale		5/2/2008	\$1,001 - \$15,000
Kookmin Bank common stock	Sale		5/2/2008	\$1,001 - \$15,000
Lukoil Oil Co. common stock	Sale		5/2/2008	\$1,001 - \$15,000
Mitsubishi Corp. common stock	Sale		5/2/2008	\$1,001 - \$15,000
Mitsubishi UFJ Financial Group common stock	Sale		5/2/2008	\$1,001 - \$15,000
Nippon Teieg & Tel Corp. common stock	Sale		5/2/2008	\$1,001 - \$15,000
Nissan Motor Ltd common stock	Sale		5/2/2008	\$1,001 - \$15,000
Petro-Canada common stock	Purchase, Sale	2/12/08, 3/4/08, 3/27/08		\$1,001 - \$15,000 (Purchase & Sale)
Petroleo Brasileiro SA common stock	Sale		3/13/2008	\$1,001 - \$15,000
Posco common stock	Sale		5/2/2008	\$1,001 - \$15,000
Repsol S.A. common stock	Sale		1/8/08, 1/9/08	\$1,001 - \$15,000
Royal Bank Scotland Group PLC common stock	Sale		5/2/2008	\$1,001 - \$15,000
Royal Dutch Shell PLC Class A common stock	Sale		5/2/2008	\$1,001 - \$15,000
RWE AG common stock	Sale		1/9/08, 5/2/08	\$1,001 - \$15,000
Sanoft-Aventis S.A. common stock	Sale		5/2/2008	\$1,001 - \$15,000
Sharp Corp. common stock	Sale		4 Sales	\$1,001 - \$15,000
Societe Generale common stock	Sale		5/2/2008	\$1,001 - \$15,000
Statohydro ASA common stock	Purchase, Sale	1/8/08, 1/31/08, 3/13/08		\$1,001 - \$15,000 (Purchase & Sale)
Stora Enso OYJ Series R common stock	Purchase, Sale	1/8/08, 1/9/08		\$1,001 - \$15,000 (Purchase & Sale)
Suntomo Mitsui Financial Group Inc. common stock	Sale		4/25/08, 5/2/08	\$1,001 - \$15,000
Total S.A. common stock	Sale		5/2/2008	\$1,001 - \$15,000
Toyota Motor Corp. common stock	Sale		5/2/2008	\$1,001 - \$15,000
United Microelectronics Corp. common stock	Sale		5/2/2008	\$1,001 - \$15,000

JAMES MORAN & LUANN BENNETT					
SCHEDULE IV - TRANSACTIONS					
ASSET	TYPE OF TRANSACTION	DATE PURCHASED	DATE SOLD	AMOUNT OF TRANSACTION	
Vodafone Group PLC common stock	Sale		6/2/2008	\$1,001 - \$15,000	
UBS - account #8302					
Allianz NFJ International Value Fund Class A	Purchase, Sale	5/7/2008	10/9/2008	\$15,001 - \$50,000 (Purchase); \$1,001 - \$15,000 (Sale)	
Blackrock International Bond Fund A	Sale		1/10/08, 10/9/08	\$15,001 - \$50,000	
DWS Dreman Small Cap Value Fund Class A	Sale		1/10/08, 10/9/08	\$1,001 - \$15,000	
FT Templeton Global Bond Fund A	Purchase, Sale	5/7/2008	1/10/08, 2/8/08, 10/9/08	\$1,001 - \$15,000 (Purchase); \$50,001 - \$100,000 (Sale)	
Kayne Anderson MLP Investment Co. mutual fund	Purchase, Sale	5/7/2008	4 Sales	\$1,001 - \$15,000 (Purchase); \$15,001 - \$50,000 (Sale)	
Lagardere Groupe common stock	Sale		3/26/2008	\$1,001 - \$15,000	
Thorburn International Value Fund Class A	Purchase, Sale	5/7/2008	10/9/2008	\$15,001 - \$50,000 (Purchase); \$1,001 - \$15,000 (Sale)	
UBS - account #8355					
Abbott Labs common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Accenture Ltd Class A common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Aetna Inc. common stock	Sale		6/27/2008	\$1,001 - \$15,000	
Amgen Inc common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Apple Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
C.R. Bard Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Cameron International Corp. common stock	Sale		1/11/08, 9/17/08	\$1,001 - \$15,000	
Cerner Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Cisco Systems Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Cognos Inc. common stock	Sale		1/11/08, 2/5/08	\$1,001 - \$15,000	
Companhia de Bebidas Das Amers Ambev common stock	Purchase, Sale	5/6/08, 6/9/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)	
Danaher Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
DirectTV Group Inc common stock	Purchase, Sale	7/28/2008	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)	
DST Systems Inc. common stock	Sale		5/6/2008	\$1,001 - \$15,000	
Ebay Inc. common stock	Sale		6/27/2008	\$1,001 - \$15,000	
Ecolab Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Electronic Arts common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Emerson Electric Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Express Scripts Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000	
Flowserve Corp common stock	Purchase, Sale	5/19/08, 6/9/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)	
Franklin Resources Inc. common stock	Sale		6/9/2008	\$1,001 - \$15,000	
Genentech Inc common stock	Sale		8/4/2008	\$1,001 - \$15,000	
General Electric Co. common stock	Sale		5/19/2008	\$1,001 - \$15,000	
Google Inc. Class A common stock	Sale		1/11/08, 9/17/08	\$1,001 - \$15,000	

JAMES MORAN & LUANN BENNETT
SCHEDULE IV - TRANSACTIONS

ASSET	TYPE OF TRANSACTION	DATE PURCHASED	DATE SOLD	AMOUNT OF TRANSACTION
Halliburton Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Hewlett Packard Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Illinois Tool Works Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Intel Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
International Business Machines common stock	Sale		9/17/2008	\$1,001 - \$15,000
International Game Technology common stock	Sale		5/6/2008	\$1,001 - \$15,000
Jacobs Engineering Group Inc. common stock	Sale		8/18/08, 9/17/08	\$1,001 - \$15,000
Johnson & Johnson common stock	Sale		9/17/2008	\$1,001 - \$15,000
Marriott International Inc. Class A common stock	Sale		3/10/2008	\$1,001 - \$15,000
McDonalds Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Microsoft Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Monsanto Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000
National-OilwellVarco Inc. common stock	Sale		1/11/08, 9/17/08	\$1,001 - \$15,000
Nike Inc. Class B common stock	Sale		9/17/2008	\$1,001 - \$15,000
Northern Trust Corp common stock	Purchase, Sale	8/18/2008	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
PepsiCo Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Praxair Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
T. Rowe Price Group Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Procter & Gamble Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Qualcomm Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Rockwell Automation Inc. common stock	Sale		8/8/2008	\$1,001 - \$15,000
Henry Schein Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Schlumberger Ltd common stock	Sale		9/17/2008	\$1,001 - \$15,000
Smith International Inc. common stock	Sale		9/17/2008	\$1,001 - \$15,000
State Street Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Stryker Corp. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Texas Instruments common stock	Sale		9/17/2008	\$1,001 - \$15,000
Tiffany & Co. common stock	Sale		9/17/2008	\$1,001 - \$15,000
Varian Medical Systems Inc. common stock	Purchase, Sale	8/4/08, 8/5/08	9/17/2008	\$1,001 - \$15,000 (Purchase & Sale)
Scotttrade				
Apple Inc. common stock	Sale		3/10/2008	\$1,001 - \$15,000
Canadian National Ry Co common stock	Sale		5/19/08, 7/31/08	\$1,001 - \$15,000
Exxon Mobil Corp. common stock	Sale		5/19/08, 7/31/08	\$1,001 - \$15,000
Ford Motor Co. common stock	Sale		3/10/2008	\$1,001 - \$15,000
Proshares TR Ultrashort SP 500 Fund	Purchase, Sale	3/10/2008	5/19/2008	\$1,001 - \$15,000 (Purchase & Sale)
Vanguard Emerging Markets fund	Sale		5/19/08, 7/31/08	\$1,001 - \$15,000
Investments in partnerships, S corporations, & LLC's				
Suraco Partners Marketing & Terminals, L.P.	Purchase	7/1/2008		\$1,001 - \$15,000

JAMES MORAN & LUANN BENNETT					
SCHEDULE IV - TRANSACTIONS					
ASSET	TYPE OF TRANSACTION	DATE PURCHASED	DATE SOLD	AMOUNT OF TRANSACTION	
RAB JR. MARITAL TRUST FBO LUANN BENNETT					
UBS - account #44467					
Allianz NFJ International Value Fund Class A	Purchase, Sale	2/8/2008	4/14/08, 9/15/08, 10/9/08	\$50,001 - \$100,000 (Purchase & Sale)	
American Funds Growth Fund of America Class F	Sale		9/15/08, 10/9/08	\$15,001 - \$50,000	
Blackrock High Yield Bond Fund A	Purchase, Sale	9/15/2008	10/9/2008	\$15,001 - \$50,000 (Purchase & Sale)	
FT Templeton Global Bond Fund A	Purchase, Sale	4/30/2008	7/30/08, 9/15/08, 10/9/08	\$15,001 - \$50,000 (Purchase & Sale)	
Goldman Sachs High Yield Income Fund Class A	Purchase, Sale	2/7/2008	10/9/2008	\$15,001 - \$50,000 (Purchase & Sale)	
Ishares Barclays Aggregate Bond Fund	Sale		5 Sales	\$100,001 - \$250,000	
Lazard Emerging Market Portfolio Open Shares	Purchase, Sale	2/7/2008	9/15/08, 10/9/08	\$1,001 - \$15,000 (Purchase & Sale)	
Laornis Sayles Investment Grade Bond Fund Class A	Sale		6 Sales	\$100,001 - \$250,000	
Oppenheimer Main Street Small Cap Fund A	Sale		7/30/08, 9/15/08, 10/9/08	\$15,001 - \$50,000	
TCW Galileo Diversified Value Fund	Sale		8/20/08, 10/9/08	\$15,001 - \$50,000	
Thornburg International Value Fund Class A	Sale		4/14/08, 9/15/08, 10/9/08	\$15,001 - \$50,000	
Vanguard Index Funds Vanguard Value Fund	Sale		6 Sales	\$100,001 - \$250,000	
Vanguard Index Funds Vanguard Growth Fund	Sale		4/30/08, 9/15/08, 10/9/08	\$100,001 - \$250,000	
Vanguard International Equity Index Fund Pac	Sale		2/7/08, 4/14/08, 10/9/08	\$15,001 - \$50,000	
Vanguard International Equity Index Fund Euro	Sale		2/7/08, 4/14/08, 10/9/08	\$15,001 - \$50,000	
BENNETT FAMILY LLC (all values reflect client's 1% interest)					
UBS - account #8366					
Blackrock High Yield Bond Fund A	Purchase	9/18/2008		\$1,001 - \$15,000	
Columbia Marsico Growth Fund Class A	Sale		4 Sales	\$1,001 - \$15,000	
Goldman Sachs High Yield Income Fund Class A	Purchase	4/30/08, 8/21/08, 9/18/08		\$1,001 - \$15,000	
Ishares Iboxx High Yield Corp. Bond	Purchase	9/18/2008		\$1,001 - \$15,000	
Vanguard Index Funds Vanguard Value Fund	Sale		4 Sales	\$1,001 - \$15,000	
UBS - account #8368					
DB 100% PPN-ABS RTN BAR S&P 500 1/29/2010	Purchase	7/27/2008		\$1,001 - \$15,000	
DB 100% PPN-ABS RTN BAR S&P 500 3/31/2010	Purchase	9/25/2008		\$1,001 - \$15,000	
UBS 100% PPN-ABS RTN BAR S&P 500 2/26/2010	Purchase	8/26/2008		\$1,001 - \$15,000	
UBS Distressed Opportunity Fund II LLC	Purchase	2/26/2008		\$1,001 - \$15,000	

SCHEDULE V - LIABILITIES

INDENTEE: JAMES P. MURKAN, JR.

Page 5 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
SP	The Kevin S. Bennett Trust	Note Payable	\$250,001 - \$500,000
SP	The Bryan G. Bennett Trust	Note Payable	\$250,001 - \$500,000
SP	The Richard A. Bennett III Trust	Note Payable	\$250,001 - \$500,000
SP	UBS Financial Services, Inc.	Line of Credit	\$100,001 - \$250,000

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
University of Pittsburgh	April 25	DC-Pittsburgh-DC	N	Y	N	None
Civil War Preservation Trust	June 9	DC-Fredericksburg, VA-DC	N	Y	N	None
Franklin Center for Global Policy Exchange	Nov. 11-14	DC-Amsterdam, the Netherlands-DC	Y	Y	Y	None
Campaign Pugwash	Dec. 6-8	DC-Vienna, Austria-DC	Y	Y	N	None