



Filing ID #10020932

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Doris O. Matsui
Status: Member
State/District: CA06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Investment Company of America A [MF]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Asset was part of Merrill Lynch Cash Management Account and stock fold during 2017.					
Bank of America Checking [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of China NY CD [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Congressional Federal Credit Union [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Deutsche Bank Insure Deposit Program [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Nuveen Limited Term Municipal Bond Fund [MF]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Oppenheimer Developing Markets [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Pimco Commodity Real Return Strategy [MF]		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Sold, transaction in Schedule B.					
Sun Life Co. of Canada [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
SunTrust Bank Checking [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Vanguard European Stock Index [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Inflation Protected Securities Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Intermediate Term Tax Exempt Fund [MF]		\$100,001 - \$250,000	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Large Cap Index [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Mid Cap Index [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Pacific Stock Index [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Reit Index [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Small-Cap Index [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
WestMed Holding Company [PS]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Sold stock, transaction is in Schedule B.					
White House Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Investment Company of America A [MF]		09/25/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bank of China NY CD [BA]		02/6/2017	P	\$100,001 - \$250,000	
Pimco Commodity Real Return Strategy [MF]		05/10/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Intermediate Term Tax Exempt [MF]		03/3/2017	P	\$15,001 - \$50,000	
Vanguard Intermediate Term Tax Exempt [MF]		05/10/2017	P	\$15,001 - \$50,000	
Vanguard Intermediate Term Tax Exempt [MF]		06/16/2017	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Large Cap Index [MF]		03/3/2017	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Large Cap Index [MF]		06/16/2017	P	\$15,001 - \$50,000	
Vanguard Small Cap Index [MF]		06/16/2017	P	\$1,001 - \$15,000	
WestMed Holding Company [BA]		05/1/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	National Symphony Orchestra
COMMENTS: Uncompensated	
Regent	Smithsonian Institution, Board of Regents
COMMENTS: Uncompensated	
AdvisoryBoard Member	Smithsonian National Museum of American History
COMMENTS: Uncompensated	

Position	Name of Organization
Member of Advisory Council	Smithsonian National Museum of African American History and Culture
COMMENTS: Uncompensated	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Doris O. Matsui , 05/15/2018