

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 13
For use by Members, officers, and employees

John Michael Mulvaney

(Full Name)

(Daytime Telephone)

Filer Status: ☒ Member of the U.S. House of Representatives State: SC District: 05

☐ Officer Or Employee Employing Office:

Report Type: ☒ Annual (May 15) ☐ Amendment ☐ Termination Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$50 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO-- Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Michael Mulvaney

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	1513 QRW, LLC Rental Property Charlotte, NC	\$15,001-\$50,000	Other: (Please specify)	NONE	
	1st Trust Nat Gas Index Fund - IRA	\$1,001-\$15,000	DIVIDENDS	\$1 - \$200	
JT	1st Trust National Gas Index Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
	52074 Longspur Lane Rental Property Indian Land, SC	None	None	NONE	S
JT	Agnico Eagle Mines - stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Agnico Mines Stock - IRA	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Michael Mulvaney

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	Barrick Gold Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Button River, LLC 33.3% ownership, tree farm Lancaster, SC	\$500,001 - \$1,000,000	Other: (partnership)	NONE	
SP	Capital World Growth Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Central Fund Canada	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
	Central Fund Canada - IRA	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
JT	CIT Group - bonds	None	INTEREST	\$1,001 - \$2,500	called and redeemed
JT	Coeur D'Alene Mines - stock	\$1,001 - \$15,000	None	NONE	
	Commodity Tr. Ag. Fund - IRA	\$1,001 - \$15,000	None	NONE	
	Eldorado Gold Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Founders FCU - Money Market	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Global X Uranium ETF	\$15,001 - \$50,000	None	NONE	
	Global X Uranium ETF - IRA	\$1,001 - \$15,000	None	NONE	
JT	Gold Corp - stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Gold Corp Stock - IRA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Michael Mulvaney

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DC	Growth Fund America - Trust	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Hucks Road, LLC 25% ownership/real estate Charlotte, NC	\$100,001 - \$250,000	Other: (partnership)	NONE	
DC	ING Small Cap Fund - Trust	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	iShares DJ Med Devices Index Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
JT	iShares DJ Pharma Index Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
JT	iShares DJ Utilities Index Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
JT	John Hancock - bonds	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
DC	John Hancock Freedom 529 (portfolio 2017-2020)	\$250,001 - \$500,000	DIVIDENDS/INTE REST/CAPITAL GAINS	\$15,001 - \$50,000	
JT	Kinross Gold Corp - stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Kinross Gold Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Mkt Vectors Gold Miners ETF	\$15,001 - \$50,000	None	NONE	P
	Mkt Vectors Gold Miners ETF - IRA	\$15,001 - \$50,000	None	NONE	E
JT	Mkt Vectors Gold Mines ETF	\$50,001 - \$100,000	None	NONE	
	Mkt Vectors Gold Mines ETF - IRA	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Michael Mulvaney

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	Mkt Vectors Rare Earth ETF	\$15,001 - \$50,000	None	NONE	
	Mkt Vectors Rare Earth ETF - IRA	\$1,001 - \$15,000	Other: (Please specify)	NONE	
	Mountainview-Woodside, LLC 25% ownership/real estate Gaston County, NC	\$1,001 - \$15,000	Other: (partnership)	NONE	
	Mulvaney Properties / Collins Road LLC 25% ownership real estate Lancaster, SC	\$1,001 - \$15,000	Other: (Partnership)	NONE	
	Mulvaney Properties / Old Hickory Manor, LLC 3 lots / real estate Van Wyck, SC	\$100,001 - \$250,000	Other: (Please specify)	NONE	
	Mulvaney Properties / Tyvola LLC 5% ownership shopping center Charlotte, NC	\$15,001 - \$50,000	RENT	\$1,001 - \$2,500	
JT	Newmont Mining - stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Newmont Mining Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	North American Palladium Stock - IRA	\$1,001 - \$15,000	None	NONE	
	Northwest Mutual Life 1/3 joint interest/joint comp life policy non self-directed	\$100,001 - \$250,000	None	NONE	
JT	Pan American Silver - stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	PanAmerican Silver Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Petroleum Resources Corp - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Pilot Gold Stock - IRA	\$1 - \$1,000	None	NONE	
	Pinetree Capital Stock - IRA	\$1,001 - \$15,000	None	NONE	
	Polymet Mining Stock - IRA	\$1,001 - \$15,000	None	NONE	
SP	Polymet Mining Stock - IRA	\$1,001 - \$15,000	None	NONE	
	Precious Metals	\$50,001 - \$100,000	None	NONE	
	Putnam Voyager Fund - IRA	\$1,001 - \$15,000	None	NONE	
SP	Putnam International Growth Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	Putnam Vista Fund/Coverdell	\$1,001 - \$15,000	DIVIDENDS/INTE REST/CAPITAL GAINS	\$201 - \$1,000	

	Rare Element Resources Stock - IRA	\$1,001 - \$15,000	None	NONE	
	RBC - Money Market - IRA	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
JT	RBC Money Market	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	
SP	RBC Money Market - IRA	\$1 - \$1,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	SC General Assembly Retirement	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	SCB&T CDs	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	
	SCB&T Checking Account	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Silver Corp Metals - Stocks	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Silver Wheaton Corp - stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Silver Wheaton Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	SPDR Trust Technology Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
	The Mulvaney Co., Inc. Restaurant and Real Estate Holding Company Indian Land, SC	None	None	NONE	
	The Mulvaney Group, Ltd. 3.3% ownership, real estate Lancaster, SC	\$250,001 - \$500,000	Other: partnership	NONE	
	Trustdynamic Oil Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Trustdynamic Oil Fund - stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Van Eck Global Fund - IRA	\$1,001 - \$15,000	None	NONE	
DC	Van Eck Global Fund - Trust	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP					
	Van Eck International Gold Fund - IRA	\$1,001 - \$15,000	None	NONE	
	Water Resources Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Wren Cantinas Note	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
	Wren Development, LLC Rental Investment Property Lancaster, SC	\$250,001 - \$500,000	RENT/INTEREST	NONE	
	Yamana Gold Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

Name John Michael Mulvaney

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	52074 Longspur Lane Rental Property Indian Land, SC	S	No	8-1-12	\$250,001 - \$500,000
	Gold Miners Fund - IRA Name change to Mkt Vectors Gold Miners ETF-IRA	E	N/A	12-31-12	\$15,001 - \$50,000
JT	Mkt Vectors Gold Miners ETF	P	N/A	8-15-12	\$15,001 - \$50,000

SCHEDULE V - LIABILITIES

Name John Michael Mulvaney

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	SCB&T Fort Mill, SC		Mortgage, Wren Development Property Indian Land, SC	\$250,001 - \$500,000
	SCB&T Fort Mill, SC		SC Senate Campaign Debt	\$100,001 - \$250,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name John Michael Mulvaney

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Club for Growth	March 7-8	Charlotte, NC - Palm Beach, FL - Charlotte, NC	Y	Y	N	0
The Heritage Foundation	February 6-8	Charlotte, NC - Baltimore, MD	Y	Y	N	0
FreedomWorks Foundation	August 16- 18	Charlotte, NC - Jackson Hole, WY - Charlotte, NC	N	Y	N	one night of lodging

SCHEDULE VIII - POSITIONS

Name John Michael Mulvaney

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
President	The Mulvaney Company, Inc.
Board of Visitors	USC/Lancaster

SCHEDULE IX - AGREEMENTS

Name John Michael Mulvaney

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
Jan. 2007 - present	State of South Carolina	I continue to maintain an account with the General Assembly Retirement Service, related to my service in the SC State Legislature.

JB/LTS:tar

Jo Bonner
Chairman

Linda T. Sanchez
Ranking Member

Linda T. Sanchez

Jo Bonner

Sincerely,

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$350 from a single source on Schedule VII of your annual Financial Disclosure Statement.

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Jackson Hole, Wyoming, scheduled for August 16 to 18, 2012, sponsored by Freedom Works Foundation.

Dear Colleague:

The Honorable Mick Mulvaney
U.S. House of Representatives
1004 Longworth House Office Building
Washington, DC 20515

August 15, 2012

COMMITTEE ON ETHICS

U.S. House of Representatives

ONE HUNDRED TWELFTH CONGRESS



Jo Bonner, Alabama
Chairman
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Staff Director and Chief Counsel
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Kelle A. Strickland
Counsel to the Chairman
Daniel J. Taylor
Counsel to the Ranking Member
1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

X Original Amendment

U.S. House of Representatives
112th Congress

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received. Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.

Name of Member or Officer (print or type): **Rep. Mick Mulvaney**

Name of Accompanying Family Member (if any):

Relationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify):

Date of Departure and Date of Return: **08/16/2012-08/18/2012**

Dates at personal expense:

Itinerary (cities of departure – destination – return): **Charlotte, NC - Jackson Hole,**

WY - Charlotte, NC

Sponsor(s) (who paid for the trip): **FreedomWorks Foundation**

Describe meetings and events attended (attach additional pages if necessary): **attended**

breakfast and spoke on a panel called "Keeping Our Promise: What it Takes to Vote 100%"

Attached to this form are EACH of the following (signify "yes" for each item by checking the corresponding box):

1. ☒ the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
2. ☒ the Privately-Sponsored Travel Approval Form completed by the Member or officer; and
3. ☒ the Committee on Ethics letter approving my participation on this trip.

I represent that I participated in each of the activities reflected in the sponsor's agenda (signify "yes" by checking box): ☐

If not, explain: Did not participate in any PAC or c(4) events. Did not participate in any of Saturday's events.

TRIP EXPENSES:

Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	\$1280	\$295/night (exact)
For accompanying family member:		\$50 (good faith - breakfast only)

Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	\$0
For accompanying family member:	n/a

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER OR OFFICER:

[Signature]

DATE:

8/28/12

U.S. House of Representatives
Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. Please type form.

1. Sponsor(s) (who will be paying for the trip): FreedomWorks Foundation is paying the expenses associated with this trip
FreedomWorks & FreedomWorks Foundation (only)

2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (signify "yes" by checking box): ☒

3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box): ☒

4. Is travel being offered to an accompanying family member of the House invitee(s)? ☒ Yes ☐ No

5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): Rep. Tom Graves & Rep. Mick Mulvaney - both have been invited by FreedomWorks Foundation to speak on a panel during the Restore Liberty event.

6. Dates of travel: August 16-18, 2012

7. Cities of departure - destination - return: Washington, DC - Jackson Hole, WY (JAC) - Jackson Hole, WY

8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box): ☒

9. I represent that (check one of the following):

- a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or

- b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent: ☒ or

- c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations. ☐

10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
a. One-night's lodging and meals are being offered: ☐ or
b. Two-nights' lodging and meals are being offered: ☐
If "b" is checked, explain why the second night is warranted:

11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify "yes" by checking box): ☒
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip: FreedomWorks Foundation is a
- 501(c)(4) organization is sponsoring sessions related to education and advocacy.
13. Describe each sponsor's organizational interest in the purpose of the trip: FreedomWorks Foundation is a section
- 501(c)(3) organization and is sponsoring several educational presentations and discussions. FreedomWorks, a section
- 501(c)(4) organization is sponsoring sessions related to education and advocacy.
14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (i.e., a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: Each class listed on a commercial flight will be provided by the sponsor.
15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify "yes" by checking box): ☒
16. I represent that either (check one of the following):
- a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☒ or
- b. The trip involves events that are arranged or organized specifically with regard to congressional participation: ☐
- If "b" is checked, detail the cost per day of meals (approximate cost may be provided): _____
17. Reason for selecting the location of the event or trip: Jackson Hole boasts enjoyable weather in August, has great scenery and is a relaxing environment - all of which provide a desired destination which will attract and increase attendance at Restore Liberty.
18. Name of hotel or other lodging facility: Snake River Lodge and Spa
19. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$295/night
20. Reason(s) for selecting hotel or other lodging facility: The Snake River Lodge and Spa is a hotel large enough to accommodate our rooming needs for the weekend, provided competitive room rates to FreedomWorks, and is easy to access from the Jackson Hole airport.

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

If there are any questions regarding this form please contact the Committee at the following address:

The Committee staff may contact the above individual above if additional information is required.

Signature: Emilia Huneke-Bergquist
Name and title: Special Event & Donor Relations Coordinator
Organization: FreedomWorks & FreedomWorks Foundation
Address: 400 North Capitol, NW (Suite 765)
Telephone number: 202-679-7380 (cell)
Fax number: 202-942-7649
Email Address: ehuneke-bergquist@freedomworks.org

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.
22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box): ☒ []

Other Expenses (dollar amount)	For each Member, Officer, or employee	Family member
Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)	NA	NA

Actual amounts	For each Member, Officer, or employee	Family member
Total Transportation Expenses per Participant	\$850 (good faith)	\$850 (good faith)
Total Lodging Expenses per Participant	\$180 (good faith)	\$180 (good faith)
Total Meal Expenses per Participant	\$180 (good faith)	\$180 (good faith)

21. TOTAL EXPENSES FOR EACH PARTICIPANT:

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: Mick Mulvaney

2. Sponsor(s) (who will be paying for the trip): FreedomWorks Foundation

3. Travel destination(s): Jackson Hole, WY

4. a. Date of Departure and Date of Return: 08/16/2012-08/18/2012

b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No

If yes, dates at personal expense: _____
Note: Congressman Mulvaney will not be accepting hotel reimbursement

5. a. Will you be accompanied by a family member at the sponsor's expense? ☐ Yes ☒ No

b. If yes, name of accompanying family member: _____

c. Relationship to traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____

6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☒ No

b. If yes, check one of the following: ☐ N/A – Sponsor checked 9(a) or 9(b)

(1) Approval for one-night's lodging and meals is being requested: ☐ or

(2) Approval for two-nights' lodging and meals is being requested: ☐

If "(2)" is checked, explain why the second night is warranted: _____

7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box): ☒

8. Explain why participation in the trip is connected to your individual official or representational duties: I was invited to speak on a panel to discuss my views of various legislation

9. **FOR STAFF:**

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member _____

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

Tentative Schedule **Restore Liberty 2012 | Jackson Hole, WY** **August 16-19, 2012**

Thursday, August 16

3:00 PM - 6:00 PM
Sundance Ballroom
Restore Liberty Guest Registration

6:00 PM
Hotel Lobby
Shuttles Depart Snake River Lodge for Shooting Star

6:30 PM - 7:30 PM
Lawn at Shooting Star
Welcome Reception

7:30 PM - 9:30 PM
Alpine Barn Shooting Star

Dinner
Featuring keynote remarks from Judge Andrew P. Napolitano (C3)

9:30 PM
Shooting Star Entrance
Shuttles Depart Shooting Star for Snake River Lodge

9:30 PM - 11:30 PM
Gamefish Fireside Bar & Apres Vous Room
After Dinner Drinks & Conversation

Friday, August 17

8:00 AM - 8:50 AM
Bridger Lawn (Outdoors)
Breakfast

Featuring keynote remarks from FreedomWorks Chairman Dick Armey (C3)

9:00 AM - 12:00 PM
Morning Program
Sundance Ballroom

"Welcome to the Hostile Takeover" (C4)
FreedomWorks President Matt Kibbe on how the decentralization of knowledge and lower costs of social organizing online are empowering shareholders in America to take their country back from entrenched political management. Politicians won't give up power easily; things are getting "hostile". But a winning strategy taps into the dispersed genius of men and women working their local communities, innovating, coordinating plans and achieving the unachievable. That's how freedom wins.

"What Do You Need? The 'Service Center' Model of Political Change" (C4)

How FreedomWorks invests in online and on the ground technologies provide 2 million activists a "service center" with the tools they need to build their local grassroots community and achieve political change on an unprecedented scale. A discussion featuring FreedomWorks staff Amanda Shell, John Campbell, Kara Pally and Michael Duncan

"Keeping Our Promises: What it Takes to Vote 100%" (C3)
A panel discussion moderated by FreedomWorks VP of Public Policy and Executive Director of FreedomWorks PAC Max Pappas featuring Rep. Tom Graves and Rep. Mick Mulvaney - two members of Congress who've achieved 90%+ on the FreedomWorks legislative scorecard.

12:15 PM - 1:30 PM

Bridger Lawn (Outdoors)

Lunch

Featuring keynote remarks from Texas Senate Candidate Ted Cruz

1:30 PM - 2:00 PM

Break

2:00 PM - 4:45 PM

Sundance Ballroom

Afternoon Program

"Winning With Words" (C3)

Frank Luntz shares the message-tested words that work to persuade your friends, convince the undecided and win the argument for freedom.

"Sneak Peek - Atlas Shrugged, Part II" (C3)

A never-before-seen six-minute preview of Atlas Shrugged Part II followed by remarks from executive producers John Aglialoro and Harmon Kaslow.

"Pushing School Choice Across the Finish Line" (C4)

After decades of white papers and research, Brendan Steinhäuser and Ana Puig explain how FreedomWorks activists have defeated teachers unions and pushed School Choice bills across the finish line in states such as South Carolina, Pennsylvania, and Louisiana.

"International Freedom" (C3)

John Barbara Kohn, Secretary General of the Friedrich Hayek Institute in Vienna, Austria and FreedomWorks Senior Advisor Terry Kibbe for an in-depth look at the international freedom movement.

4:45 PM - 6:00 PM

Break

6:00 PM - 7:00 PM

Bridger Lawn (Outdoors)

Reception

7:00 PM - 8:30 PM

Bridger Lawn (Outdoors)

Dinner

Featuring keynote remarks from Sen. Rand Paul (C3)

8:45 PM - 9:45 PM

Bridger Lawn (Outdoors)

Post Dinner Reception & Entertainment

Krjof live music from Five For Fighting's John Ondrasik, a Grammy nominated conservative singer-songwriter whose previous hits include "Superman (It's Not Easy)" and "100 Years"

9:45 - 11:00 PM

Gamefish Riverside Bar & Après Vous Room

After Dinner Drinks & Conversation

Saturday, August 18

7:15 AM - 8:15 AM

Bridger Lawn (Outdoors)

Breakfast

Featuring keynote remarks from FreedomWorks PAC Director Max Pappas

8:15 AM

Village Drive Hotel Entrance

Shuttles Depart Snake River Lodge for Jackson Lake Lodge (Approx. 1HR Drive)

9:30 AM - 12:00 PM

Explorers & Trappers Room - Jackson Lake Lodge

Morning Program

"FreedomWorks Case Study: Healthcare"

Ohio Super Activist Gena Bell and FreedomWorks VP of Healthcare Policy & Legislative Counsel Dean Clancy discuss the healthcare battle: how the fight helped shape today's grassroots army and where we go from here.

"FreedomWorks Case Study: The Bottom-Up Model"

Indiana Super Activist Greg Rettig and FreedomWorks Executive Vice President Adam Brandon on how the bottom up model empowers grassroots activists to make lasting change in their communities, in their states, and across the nation.

"An Update on the Political Landscape"

FreedomWorks for America National Political Director Russ Walker offers an updated overview on the races we need to hold the House and take back the Senate in November 2012.

"Building by Winning, Winning by Building"

FreedomWorks President Matt Kibbe on how to build a permanent freedom majority

12:00 PM - 12:40 PM

Lunch

Southwest Terrace - Jackson Lake Lodge

12:45 PM - 4:00 PM

Optional Guided Activities

Jackson Lake Lodge

12:45 PM

Fishermen, Horseback Riders, and Lake Cruisers Depart First Parking Bay at Jackson Lake Lodge

1:00 PM

Drop Fishermen and Lake Cruisers at Colter Bay Marina (Cruise Departs at 1:15PM)

1:05 PM

Drop Horseback Riders at Colter Bay Corral (Ride Departs at 1:30PM)

3:00 PM Pick-up Horseback Riders & Lake Cruisers, Return to Jackson Lake Lodge

3:15 PM

Horseback Riders & Lake Cruisers Arrive at Jackson Lake Lodge

3:30 PM

Pick-up Fishermen at Colter Bay Marina

4:00 PM

Shuttles depart Jackson Lake Lodge and Return to Snake River Lodge and Spa

5:00 PM - 6:30 PM

Break

6:30 PM - 7:30 PM

Bridger-Gondola & Couloir Restaurant Observation Deck

Reception

7:30 PM - 9:00 PM

Couloir Restaurant

Dinner

Featuring keynote remarks from Indiana Senate Candidate Richard Mourdock

9:00 PM - 11:00 PM

Gamefish Riveside Bar & Après Vous Room

After Dinner Drinks & Conversation

Sunday, August 19

9:00 AM - 11:00 AM

Bridger Lawn (Outdoors)

Brunch; "Why We Fight"

Featuring remarks from Super Activists Dave Zupan, Gena Bell, Greg Fetting and closing remarks from Reverend CL Bryant

U.S. House of Representatives

COMMITTEE ON ETHICS
Washington, DC 20515

January 30, 2013

The Honorable Mick Mulvaney
U.S. House of Representatives
1207 Longworth House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Baltimore, Maryland, scheduled for February 6 to 8, 2013, sponsored by the Heritage Foundation.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$350 from a single source on Schedule VII of your annual Financial Disclosure Statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Linda T. Sanchez
Linda T. Sanchez
Ranking Member

K. Michael Conway
K. Michael Conway
Chairman

KMC/LTS:re

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers, and Employees

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Mick Mulvaney

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name of Signatory (if other than traveler): _____

For staff, name of employing Member/Committee: _____

Office address: 1207 Longworth House Office Building

Phone number: 202-225-5501

Email address of contact person: caitlin.mchale@mail.house.gov

☐ Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: Mick Mulvaney

2. Sponsor(s) (who will be paying for the trip): The Heritage Foundation

3. Travel destination(s): Baltimore, MD

4. a. Date of Departure and Date of Return: Wednesday, February 6-Friday, February 8, 2013

b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No

If yes, dates at personal expense: _____

5. a. Will you be accompanied by a family member at the sponsor's expense? ☐ Yes ☒ No

b. If yes, name of accompanying family member: _____

c. Relationship to traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____

6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☐ No

b. If yes, check one of the following: ☐ N/A - Sponsor checked 9(a) or 9(b)

(1) Approval for one-night's lodging and meals is being requested: ☐ or

(2) Approval for two-nights' lodging and meals is being requested: ☐

If "(2)" is checked, explain why the second night is warranted: _____

7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box): ☒

8. Explain why participation in the trip is connected to your individual official or representational duties: As a Member of the 113th Congress, it is important for me to engage with other Members, stay informed, and be involved in the issues and policy discussions at this policy summit, in order to better serve the constituents of my district.

9. FOR STAFF:

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member _____

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

U.S. House of Representatives
Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. *Please type form.*

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation

2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (signify "yes" by checking box): ☒
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box): ☒
4. Is travel being offered to an accompanying family member of the House invitee(s)? ☒ Yes ☐ No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See enclosure

6. Dates of travel: Wednesday, February 6, 2013-Friday, February 8, 2012
7. Cities of departure -- destination -- return: Washington DC-Baltimore-Washington, DC and area airports

8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box): ☒
9. I represent that (check one of the following):
- a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or
- b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent: ☒ or
- c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐

10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
- a. One-night's lodging and meals are being offered: ☐ or
- b. Two-nights' lodging and meals are being offered: ☒
- If "b" is checked, explain why the second night is warranted: This is a three day conference. There is a breakfast, two sessions and a luncheon on the third day.

11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify "yes" by checking box): ☒
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip:
the sole sponsor for this trip is The Heritage Foundation. We are a 501(c)(3) educational institution focusing on conservative public policy solutions.
13. Describe each sponsor's organizational interest in the purpose of the trip:
The purpose of the trip is to provide an educational environment where members of Congress, Heritage policy experts and allies can interact and discuss pertinent policy issues.
14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (i.e., a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: The Heritage Foundation is not paying for airfare. We will solely be providing ground transportation. This will occur via bus, unless Member's flight dictate a break from the standard departure times wherein we will be reimbursed for a taxi ride to local airports.
15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify "yes" by checking box): ☒
16. I represent that either (check one of the following):
a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ or
b. The trip involves events that are arranged or organized specifically with regard to congressional participation: ☒
If "b" is checked, detail the cost per day of meals (approximate cost may be provided):
- Please reference enclosed estimate.
17. Reason for selecting the location of the event or trip:
Close proximity from departure location (Hill) and accessibility to BWI, DCA and JAD Airports.
18. Name of hotel or other lodging facility: Royal Sonesta Harbor Court Baltimore
19. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$129-\$169 + tax
20. Reason(s) for selecting hotel or other lodging facility: Close proximity from departure location. Near Inner Harbor.

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

If there are any questions regarding this form please contact the Committee at the following address:

The Committee staff may contact the above individual above if additional information is required.

Signature: Lauren Volpe Kuhn
Name and title: Lauren Volpe Kuhn, Event Planner
Organization: The Heritage Foundation
Address: 214 Massachusetts Ave NE Washington DC, 20002
Telephone number: 202 271 6413
Fax number: 202 544 0074
Email Address: lauren.kuhn@heritage.org

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box): ☒

Identify Specific Nature of Other Expenses (e.g., taxi, parking, registration fee, etc.)	Other Expenses (dollar amount)	For each Member, Officer, or employee	For each accompanying family member
Event materials - binders, pens, notebooks, books	75.00	75.00	75.00

Actual amounts	Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	162.00	392.00	476.20
For each accompanying family member	162.00	NA	476.20

21. TOTAL EXPENSES FOR EACH PARTICIPANT

U.S. House of Representatives
113th Congress

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

For trips beginning January 3 through March 31, 2013

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received. Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.

Name of Member or Officer (print or type): Mick Mulvaney

Name of Accompanying Family Member (if any): n/a

Relationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify):

Date of Departure and Date of Return: Wednesday, 2/6/13-Friday, 2/8/13

Dates at personal expense: n/a

Itinerary (cities of departure – destination – return): Washington, DC - Baltimore, MD -

Washington, DC

Sponsor(s) (who paid for the trip): The Heritage Foundation

Describe meetings and events attended (attach additional pages if necessary):

Attached to this form are EACH of the following (signify "yes" for each item by checking the corresponding box):

1. the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
2. the Privately-Sponsored Travel Approval Form completed by the Member or officer; and
3. the Committee on Ethics letter approving my participation on this trip.

I represent that I participated in each of the activities reflected in the sponsor's agenda (signify "yes" by checking box):

If not, explain:

Version date 1/2013 by Committee on Ethics

DATE: _____

SIGNATURE OF MEMBER OR OFFICER: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Other Expenses (dollar amount)		Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	78	event materials, tours
For accompanying family member:		

Total Transportation Expenses	197.00	Total Lodging Expenses	185.00	Total Meal Expenses	445.00
For Member or Officer:					
For accompanying family member:	n/a	n/a	n/a	n/a	n/a

TRIP EXPENSES:

“CONSERVATIVE SOLUTIONS TO AMERICA’S CHALLENGES”



2013 CONSERVATIVE MEMBERS RETREAT
WEDNESDAY, FEBRUARY 6 TO FRIDAY, FEBRUARY 8, 2013
ROYAL SONESTA HARBOR COURT BALTIMORE
BALTIMORE, MARYLAND

AGENDA

– WEDNESDAY, FEBRUARY 6, 2013 –

8:30 – 9:30 a.m. Guests drop off their luggage at the luggage check
11:00 a.m. Guests begin to board buses
(Boxed lunches will be provided)
12:00 p.m. Buses depart for Royal Sonesta Harbor Court
(Following votes)
1:00 p.m. Arrive at Royal Sonesta Harbor Court

REGISTRATION
1:15 – 2:00 p.m. Library
2:00 – 2:45 p.m. Whitehall Ballroom
Royal Sonesta Harbor Court

REFLECTION ON THE BATTLE OF IDEAS
Introduction: Michael G. Franc
Vice President, Government Studies, The Heritage Foundation
Welcome: The Honorable Steve Scalise (R-LA)
United States Representative, and Chairman,
Republican Study Committee
Address: Edwin J. Feulner, Ph.D.
President, The Heritage Foundation

2:45 – 3:30 p.m.

AMERICA'S OPPORTUNITY

Introduction: The Honorable James Lankford (R-OK)
United States Representative

Address: Matthew Spalding, Ph.D.
Vice President, American Studies, and
Director, B. Kenneth Simon Center for Principles and Politics,
The Heritage Foundation

3:30 – 3:45 p.m.

BREAK

3:45 – 4:30 p.m.

THE COMEBACK OF CAPITALISM

Introduction: Allison Acosta Fraser
Director, Thomas A. Roe Institute for Economic Policy Studies,
The Heritage Foundation

Address: Stephen Moore
Editorial Board Member and Senior Economics Writer,
The Wall Street Journal

4:30 – 5:30 p.m.

OBAMACARE: NEXT STEPS

Moderator: Nina Owcharenko
Director, Center for Health Policy Studies, and
Preston A. Wells, Jr. Fellow, The Heritage Foundation

James C. Capretta
Senior Fellow, Ethics and Public Policy Center, and Former Associate Director,
White House Office of Management and Budget (2001-2004)

Robert E. Moffit, Ph.D.
Senior Fellow, Center for Policy Innovation,
The Heritage Foundation

Member Facilitator: The Honorable Tom Price (R-GA)
United States Representative

5:30 – 6:30 p.m.

BREAK

6:30 – 7:15 p.m.

WELCOME RECEPTION

Hamptons Ballroom
Royal Sonesta Harbor Court

7:15 – 9:30 p.m. DINNER

Whitehall Ballroom
Royal Sonesta Harbor Court

IF NOT NOW, WHEN?

Welcome: David S. Addington
Senior Vice President for Legal and Judicial Policy,
The Heritage Foundation

Introduction: The Honorable Jeb Hensarling (R-TX)
United States Representative

Introduction: The Honorable Peter Olson (R-TX)
United States Representative

Address: The Honorable Phil Gramm
Former United States Senator (1985-2002), and
Senior Partner, US Policy Metrics

– THURSDAY, FEBRUARY 7, 2013 –

NATIONAL PRAYER BREAKFAST

5:20 a.m. Bus loads for the National Prayer Breakfast at the
Washington Hilton (Optional)
Bus Entrance
Royal Sonesta Harbor Court

5:30 a.m. Bus departs for the National Prayer Breakfast at the
Washington Hilton

6:30 a.m. Bus arrives for the National Prayer Breakfast at the
Washington Hilton

9:30 a.m. Bus departs for Royal Sonesta Harbor Court from the National Prayer
Breakfast at the Washington Hilton

10:30 a.m. Bus arrives at Royal Sonesta Harbor Court from the National Prayer
Breakfast at the Washington Hilton

8:00- 9:30 a.m. BREAKFAST

FRAMING DEFENSE CHOICES FOR THE
NEXT CENTURY
Whitehall Ballroom
Royal Sonesta Harbor Court

Moderator: Dean Cheng
Research Fellow, Asian Studies Center, The Heritage Foundation

Daniel Goure, Ph.D.
Vice President, Lexington Institute

Bruce Klingner
Senior Research Fellow, Northeast Asia, The Heritage Foundation

9:45 a.m. Bus departs for U.S.S. Constellation from Royal Sonesta Harbor Court

9:50 – 10:40 a.m. MUSEUM TOUR OF THE U.S.S. CONSTELLATION

U.S.S. Constellation
Baltimore Harbor

10:50 a.m. Bus departs for Royal Sonesta Harbor Court from U.S.S. Constellation

10:55 a.m. Bus arrives at Royal Sonesta Harbor Court from U.S.S. Constellation

11:00 a.m. – 12:00 p.m. ADDRESS

Whitehall Ballroom
Royal Sonesta Harbor Court

Remarks: The Honorable Trent Franks (R-AZ)

United States Representative

Introduction: Steven Buccì, Ph.D.

Director, Douglas and Sarah Allison Center for Foreign Policy Studies, The Heritage Foundation

Address: The Honorable Michael B. Mukasey

81st United States Attorney General (2007-2009), and Chief Judge, United States District Court for the Southern District of New York (2000-2006), and Partner, Debevoise & Plimpton LLP

12:00 – 12:15 p.m.

BREAK

12:15 – 1:45 p.m.

LUNCHEON

Hamptons Ballroom

Royal Sonesta Harbor Court

Introduction: The Honorable Kevin Brady (R-TX)

United States Representative

Address: Larry Kudlow

Host, CNBC's The Kudlow Report

1:45 – 2:00 p.m.

BREAK

2:00 – 3:00 p.m.

APPROPRIATIONS 101: HOW SPENDING WORKS IN WASHINGTON

Whitehall Ballroom

Royal Sonesta Harbor Court

Moderator: The Honorable Ernest Istook

Former United States Representative (1993-2007), and Distinguished Fellow, The Heritage Foundation

Member Facilitator: The Honorable John Culberson (R-TX)

United States Representative

Member Facilitator: The Honorable Scott Garrett (R-NJ)

United States Representative

3:00 – 4:00 p.m.	<p>CONSERVATIVES' ANTIPOVERTY RESPONSIBILITY AND THE UNFINISHED WORK OF WELFARE REFORM</p> <p>Moderator: Jennifer Marshall</p> <p>Director, Domestic Policy Studies, DeVos Center for Religion and Civil Society, The Heritage Foundation</p> <p>Robert Rector</p> <p>Senior Research Fellow, Domestic Policy Studies, DeVos Center for Religion and Civil Society, The Heritage Foundation</p> <p>Robert L. Woodson, Sr. Founder and President, Center for Neighborhood Enterprises</p> <p>Member Facilitator: The Honorable Steve Southerland II (R-FL)</p> <p>United States Representative</p>
4:00 – 4:15 p.m.	BREAK
4:15 – 5:15 p.m.	<p>FISCAL CHALLENGES FOR THE 113TH CONGRESS</p> <p>Moderator: Michael Needham</p> <p>Chief Executive Officer, Heritage Action for America</p> <p>J.D. Foster</p> <p>Norman B. Ture Senior Fellow in the Economics of Fiscal Policy, Thomas A. Roe Institute for Economic Policy Studies, The Heritage Foundation</p> <p>Doug Holtz-Eakin</p> <p>President, American Action Forum, and Former Director, Congressional Budget Office (2003-2005)</p> <p>Member Facilitator: The Honorable Rob Woodall (R-GA)</p> <p>United States Representative</p>
5:15 – 5:30 p.m.	BREAK
5:30 p.m.	<p>Buses load for Reception and Dinner</p> <p>Bus Entrance</p>
5:45 p.m.	<p>Buses depart for Reception and Dinner</p>
6:00 p.m.	<p>Buses arrive at Reception and Dinner</p> <p>The Warehouse</p> <p>Orioles Park at Camden Yards</p>

6:00 – 6:30 p.m. TOUR OF ORIOLES PARK AT CAMDEN YARDS (OPTIONAL)

6:00 – 7:00 p.m. RECEPTION

7:00 – 9:00 p.m. DINNER

THE FREEDOM MANIFESTO: WHY FREE MARKETS ARE MORAL
AND BIG GOVERNMENT IS NOT

Invocation: The Honorable Steve Scalise (R-LA)
United States Representative

Introduction: Phillip N. Truluck
Executive Vice President, The Heritage Foundation
Address: Steve Forbes
Chairman and Editor-in-Chief, Forbes Media, and
Trustee, The Heritage Foundation

9:15 p.m. Buses depart Reception and Dinner

9:20 p.m. Buses arrive at Royal Sonesta Harbor Court

Bus Entrance
Royal Sonesta Harbor Court

– FRIDAY, FEBRUARY 8, 2013 –

7:45 a.m. Luggage drop

Caucus Room
Royal Sonesta Harbor Court

7:45 – 9:00 a.m. BREAKFAST

Whitehall Ballroom
Royal Sonesta Harbor Court

ENGAGING THE SOCIAL MEDIA ENVIRONMENT

Moderator: Robert Blaney
Director, Digital Media, and Director, Center for Media and
Public Policy, The Heritage Foundation

Sean Evins
Government and News, Twitter

Katie Harbath
Public Policy Manager, Facebook

Rob Saliterman
Senior Account Executive, Google

Member Facilitator: The Honorable John Fleming (R-LA)
United States Representative

9:00 – 9:15 a.m.

BREAK

9:15 – 10:15 a.m.

PUTTING ECONOMIC FREEDOM FIRST: TIME FOR A REVOLUTION
IN FOREIGN POLICY

Moderator: Ambassador Terry Miller
Director, Center for International Trade and Economics, and
Mark A. Kolokotronis Fellow in Economic Freedom,
The Heritage Foundation

Michael E. Porter, Ph.D.
Bishop William Lawrence University Professor,
Director, Institute for Strategy and Competitiveness,
Harvard Business School, Harvard University

Bryan Riley
Jay Van Andel Senior Trade Policy Analyst,
Center for International Trade and Economics, The Heritage Foundation
Member Facilitator: The Honorable Randy Neugebauer (R-TX)
United States Representative

10:15 – 11:15 a.m.

THE ENERGY REVOLUTION: FUELING OUR ECONOMY

Moderator: Derrick Morgan
Vice President, Domestic and Economic Policy,
The Heritage Foundation

Nick Loris
Herbert and Joyce Morgan Fellow, The Heritage Foundation
Karen Moreau
Executive Director, New York State Petroleum Council
Member Facilitator: The Honorable Bill Flores (R-TX)
United States Representative

11:15 a.m. – 12:30 p.m. LUNCHEON

MEMBER OVERVIEW AND DISCUSSION

Facilitator: Paul Teller, Ph.D.
Director, Republican Study Committee

The Honorable Tom Cotton (R-AR)
United States Representative

The Honorable Mick Mulvaney (R-SC)
United States Representative

The Honorable Steve Scalise (R-LA)
United States Representative

12:30 p.m.

RETREAT CONCLUDES

1:00 p.m.

Buses depart for BWI and DCA Airports and Capitol Hill

Bus Entrance
Royal Sonesta Harbor Court

1:20 p.m.

Bus arrives at BWI Airport

2:00 p.m.

Bus arrives at Capitol Hill-Longworth Horseshoe

2:05 p.m.

Bus arrives at DCA Airport



2013 CONSERVATIVE MEMBERS RETREAT
WEDNESDAY, FEBRUARY 6 TO FRIDAY, FEBRUARY 8, 2012
ROYAL SONESTA HARBOR COURT BALTIMORE
BALTIMORE, MARYLAND

INVITEES

Aderholt, Robert	AL-04	Brady, Kevin	TX-08	Coffman, Mike	CO-06
Alexander, Rodney	LA-05	Bridensline, Jim	OK-01	Cole, Tom	OK-04
Amash, Justin	MI-03	Brooks, Mo	AL-05	Collins, Chdis	NY-27
Amodei, Mark	NV-02	Brooks, Susan	IN-05	Collins, Doug	GA-09
Bachmann, Michele	MN-06	Brown, Paul	GA-10	Conaway, Michael	TX-11
Bachus, Spencer	AL-06	Buchanan, Vern	FL-16	Cook, Paul	CA-08
Barletta, Louis	PA-11	Bucshon, Larry	IN-08	Cotton, Tom	AR-04
Barr, Andy	KY-06	Burgess, Michael	TX-26	Cramer, Kevin	ND
Barton, Joe	TX-06	Calvert, Ken	CA-42	Crawford, Rick	AR-01
Benishé, Dan	MI-01	Camp, Dave	MI-04	Crenshaw, Ander	FL-04
Bentivoglio, Kerry	MI-11	Campbell, John	CA-45	Culberson, John	TX-07
Billirakis, Gus	FL-12	Cantor, Eric	VA-07	Daines, Steve	MT
Bishop, Rob	UT-01	Carter, John	TX-31	Davis, Rodney L	IL-13
Black, Diane	TN-06	Cassidy, Bill	LA-06	Denham, Jeff	CA-10
Blackburn, Marsha	TN-07	Chabot, Steve	OH-01	Dent, Charlie	PA-15
Boehner, John	OH-08	Chaffetz, Jason	UT-03	Desantis, Ron	FL-06
Bonner, Jo	AL-01			DesJardais, Scott	TN-04
Boustany, Charles	LA-03	Coble, Howard	NC-06	Diaz-Balart, Mario	FL-25



2013 CONSERVATIVE MEMBERS RETREAT
WEDNESDAY, FEBRUARY 6 TO FRIDAY, FEBRUARY 8, 2012
ROYAL SONESTA HARBOR COURT BALTIMORE
BALTIMORE, MARYLAND

INVITEES

Duffy, Sean	WI-07	Garrett, Scott	NJ-05	Harper, Gregg	MS-03
Duncan, Jeff	SC-03	Gerlach, Jim	PA-06	Harris, Andy	MD-01
Duncan, John	TN-02	Gibbs, Bob	OH-07	Hartzler, Vicky	MO-04
Ellmers, Renee	NC-02	Gibson, Chris	NY-19	Hastings, Doc	WA-04
Emerson, Jo Ann	MO-08	Gingrey, Phil	GA-11	Heck, Joe	NV-03
Farenthold, Blake	TX-27	Gohmert, Louie	TX-01	Hensarling, Jeb	TX-05
Fincher, Stephen	TN-08	Goodlatte, Bob	VA-06	Herrera Beutler, Jaime	WA-03
Fitzpatrick, Mike	PA-08	Gosar, Paul	AZ-04	Holding, George	NC-13
Fleischmann, Chuck	TN-03	Gowdy, Trey	SC-04	Hudson, Richard	NC-08
Fleming, John	LA-04	Granger, Kay	TX-12	Huelskamp, Tim	KS-01
Flores, Bill	TX-17	Graves, Sam	MO-06	Huizenga, Bill	MI-02
Forbes, J. Randy	VA-04	Graves, Tom	GA-14	Hultgren, Randy	IL-14
Fortenberry, Jeff	NE-01	Griffin, Tim	AR-02	Hunter, Duncan D.	CA-50
Foxx, Virginia	NC-05	Griffith, Morgan	VA-09	Hurt, Robert	VA-05
Franks, Trent	AZ-08	Grimm, Michael	NY-11	Issa, Darrell	CA-49
Frelinghuysen, Rodney	NJ-11	Guthrie, Brett	KY-02	Jenkins, Lynn	KS-02
Gardner, Cory	CO-04	Hall, Ralph	TX-04	Johnson, Bill	OH-06
		Hanna, Richard	NY-22	Johnson, Sam	TX-03



2013 CONSERVATIVE MEMBERS RETREAT
WEDNESDAY, FEBRUARY 6 TO FRIDAY, FEBRUARY 8, 2012
ROYAL SONESTA HARBOR COURT BALTIMORE
BALTIMORE, MARYLAND

INVITEES

Jones, Walter	NC-03	Lucas, Frank	OK-03	Miller, Gary	CA-31
Jordan, Jim	OH-04	Luetkemeyer, Blaine	MO-03	Miller, Jeff	FL-01
Joyce, David	OH-14	Lummis, Cynthia	WY	Moore Capito, Shelley	WV-02
Kelly, Mike	PA-03	Marchant, Kenny	TX-24	Mullin, Markwayne	OK-02
King, Peter	NY-02	Martino, Tom	PA-10	Mulvaney, Mick	SC-05
King, Steve	IA-04	Massie, Thomas	KY-04	Murphy, Tim	PA-18
Kingston, Jack	GA-01	McCarthy, Kevin	CA-23	Neugebauer, Randy	TX-19
Kinzinger, Adam	IL-16	McCaull, Michael	TX-10	Noem, Kristi	SD
Kline, John	MN-02	McClintock, Tom	CA-04	Nugent, Rich	FL-11
Labrador, Raul	ID-01	McHenry, Patrick	NC-10	Nunes, Devin	CA-22
LaMalfa, Doug	CA-01	McKeon, Buck	CA-25	Nunnelee, Alan	MS-01
Lamborn, Doug	CO-05	McKinley, David	WV-01	Olson, Pete	TX-22
Lance, Leonard	NJ-07	McMorris-Rodgers, Cathy	WA-05	Palazzo, Steven	MS-04
Lankford, James	OK-05	Meadows, Mark	NC-11	Paulsen, Erik	MN-03
Latham, Tom	IA-03	Meehan, Patrick	PA-07	Pearce, Steve	NM-02
Latta, Bob	OH-05	Messer, Luke	IN-06	Perry, Scott	PA-04
Lobiondo, Frank	NJ-02	Mica, John	FL-07	Petri, Thomas	WI-06
Long, Billy	MO-07	Miller, Candice	MI-10	Pittenger, Robert	NC-09

2013 CONSERVATIVE MEMBERS RETREAT
WEDNESDAY, FEBRUARY 6 TO FRIDAY, FEBRUARY 8, 2012
ROYAL SONESTA HARBOR COURT BALTIMORE
BALTIMORE, MARYLAND

INVITEES

Pitts, Joe	PA-16	Rokita, Todd	IN-04	Simpson, Mike	ID-02
Poe, Ted	TX-02	Rooney, Tom	FL-17	Smith, Adrian	NE-03
Pompeo, Mike	KS-04	Roskam, Peter	IL-06	Smith, Christopher	NJ-04
Posey, Bill	FL-08	Ros-Lehtinen, Ileana	FL-27	Smith, Lamar	TX-21
Price, Tom	GA-06	Ross, Dennis	FL-15	Southerland, Steve	FL-02
Radel, Trey	FL-19	Rothfus, Keith	PA-12	Stewart, Chris	UT-02
Reed, Tom	NY-23	Royce, Ed	CA-39	Silvers, Steve	OH-15
Reichert, Dave	WA-08	Runyan, Jon	NJ-03	Stockman, Steve	TX-36
Renacci, Jim	OH-16	Ryan, Paul	WI-01	Stutzman, Martin	IN-03
Ribbie, Reid	WI-08	Salmon, Matt	AZ-05	Terry, Lee	NE-02
Rice, Tom	SC-07	Scalise, Steve	LA-01	Thompson, Glenn	PA-05
Rigell, Scott	VA-02	Schock, Aaron	IL-18	Thornberry, Mac	TX-13
Roby, Martha	AL-02	Schweikert, David	AZ-06	Tiberi, Pat	OH-12
Roe, Phil	TN-01	Scott, Austin	GA-08	Tipton, Scott	CO-03
Rogers, Hal	KY-05	Sensenbrenner, F. James	WI-05	Turner, Michael	OH-10
Rogers, Mike	AL-03	Sessions, Pete	TX-32	Upton, Fred	MI-06
Rogers, Mike	MI-08	Shimkus, John	IL-15	Valadao, David	CA-21
Rohrabacher, Dana	CA-48	Shuster, Bill	PA-09	Wagner, Ann	MO-02

2013 CONSERVATIVE MEMBERS RETREAT
WEDNESDAY, FEBRUARY 6 TO FRIDAY, FEBRUARY 8, 2012
ROYAL SONESTA HARBOR COURT BALTIMORE
BALTIMORE, MARYLAND

INVITEES

Walberg, Tim MI-07 Young, Todd IN-09

Walden, Greg OR-02

Walorski, Jackie IN-02

Weber, Randy TX-14

Webster, Daniel FL-10

Wenstrup, Brad OH-02

Westmoreland, Lynn GA-03

Whitfield, Ed KY-01

Williams, Roger TX-25

Wilson, Joe SC-02

Wittman, Rob VA-01

Wolf, Frank VA-10

Womack, Steve AR-03

Woodall, Rob GA-07

Yoder, Kevin KS-03

Yoho, Ted FL-03

Young, C.W. FL-13

Young, Donald AK

* The above members were extended an invitation to the Conservative Members Retreat because of the membership in the Republican Study Committee and/or their party affiliation.

KMC/LTS:re

K. Michael Conway
Chairman
K. Michael Conway
Chairman
Linda T. Sanchez
Ranking Member
Linda T. Sanchez
Ranking Member

Sincerely,

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$350 from a single source on Schedule VII of your annual Financial Disclosure Statement.

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Palm Beach, Florida, scheduled for March 7 to 8, 2013, sponsored by the Club for Growth. Current Committee rules require that you submit your complete pre-trip approval request to the Committee at least 14 days before the commencement of the trip. Despite your failure to do so in this instance, we are approving your current request. However, we would ask that any future requests adhere to the 14-day requirement. In addition, we note that the submission deadline will increase to 30 days before the departure date of the trip for all trips beginning on or after April 1, 2013. This deadline will be strictly enforced.

Dear Colleague:

The Honorable Mick Mulvaney
U.S. House of Representatives
1207 Longworth House Office Building
Washington, DC 20515

March 4, 2013

COMMITTEE ON ETHICS

U.S. House of Representatives

ONE HUNDRED THIRTEENTH CONGRESS



K. Michael Conway, Texas
Chairman
Linda T. Sanchez, California
Ranking Member
Charles W. Dent, Pennsylvania
Patrick Meahan, Pennsylvania
Trey Gowdy, South Carolina
Susan W. Brooks, Indiana
Pedro R. Pierluisi, Puerto Rico
Michael E. Capuano, Massachusetts
Yvette D. Clarke, New York
Ted Deutch, Florida

Daniel A. Schwager
Staff Director and Chief Counsel
Joanne White
Administrative Staff Director
Jackie M. Barber
Counsel to the Chairman
Daniel J. Taylor
Counsel to the Ranking Member
1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

☒ Original ☐ Amendment

U.S. House of Representatives
113th Congress

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

For trips beginning January 3 through March 31, 2013

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received. Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.

Name of Member or Officer (print or type): Mick Mulvaney

Name of Accompanying Family Member (if any): n/a

Relationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify):

Date of Departure and Date of Return: Thursday, March 7, 2013-Friday, March 8, 2013

Dates at personal expense: 0

Itinerary (cities of departure – destination – return): Charlotte, NC - Palm Beach, FL - Charlotte, NC

Sponsor(s) (who paid for the trip): The Club for Growth

Describe meetings and events attended (attach additional pages if necessary):

See attached agenda.

Attached to this form are EACH of the following (signify "yes" for each item by checking the corresponding box):

1. the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
2. the Privately-Sponsored Travel Approval Form completed by the Member or officer; and
3. the Committee on Ethics letter approving my participation on this trip.

I represent that I participated in each of the activities reflected in the sponsor's agenda (signify "yes" by checking box):
If not, explain:

TRIP EXPENSES:

Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	For Member or Officer:	For Member or Officer:
\$873	499.50	0
For accompanying family member:	For accompanying family member:	For accompanying family member:
n/a	n/a	n/a

Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	For Member or Officer:
0	n/a
For accompanying family member:	For accompanying family member:
0	n/a

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER OR OFFICER:

DATE: 3/21/2013

☐ Amendment
☒ Original

U.S. House of Representatives
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): Club for Growth

2. Travel Destination(s): Palm Beach, FL

3. Date of Departure: Thursday March 7

Date of Return: Friday March 8

4. Name(s) of Traveler(s): Congressman Mick Mulvaney

(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

Traveler	Accompanying Relative	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
\$873 air & ground	N/A	\$499.50	\$0	N/A	N/A

6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. (Signify statement is true by checking box): ☒

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Erika Sather

Title: Vice President, Development

Organization: Club for Growth

I am an officer of the above-named organization (signify statement is true by checking box): ☒

Address: 2001 L St. NW Suite 600

Washington, DC 20036

Telephone number: 202-955-5500

Email Address: esather@clubforgrowth.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers, and Employees

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Mick Mulvaney

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name of Signatory (if other than traveler): _____

For staff, name of employing Member/Committee: _____

Office address: 1207 Longworth House Office Building

Phone number: 202-225-5501

Email address of contact person: caitlin.mchale@mail.house.gov

☐ Check this box if the sponsoring entity is a media outlet and the traveler is a Member travelling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

U.S. House of Representatives
Committee on Ethics

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: Mick Mulvaney
2. Sponsor(s) (who will be paying for the trip): The Club for Growth
3. Travel destination(s): Naples, FL
4. a. Date of Departure and Date of Return: March 7-8, 2013
b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a family member at the sponsor's expense? ☐ Yes ☒ No
b. If yes, name of accompanying family member: _____
c. Relationship to traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____

6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☒ No
b. If yes, check one of the following: ☐ N/A – Sponsor checked 9(a) or 9(b)
(1) Approval for one-night's lodging and meals is being requested: ☐ or
(2) Approval for two-nights' lodging and meals is being requested: ☐
If "(2)" is checked, explain why the second night is warranted: _____
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box): ☒
8. Explain why participation in the trip is connected to your individual official or representational duties: As a member of the 113th congress, it is important for me to engage with other Members, stay informed, and be involved in the issues and policy discussions at this policy summit, in order to better serve the constituents of my district.
9. FOR STAFF: TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____
Signature of Employing Member _____

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.



2013 ANNUAL WINTER ECONOMIC CONFERENCE

Itinerary for: CONGRESSMAN MICK MULVANEY

THURSDAY, MARCH 7th

10:14 – 11:59PM

Flight from DCA to PBI

*ground transportation to hotel provided by Club for Growth

FRIDAY, MARCH 8th

8:30am – 9:15am

State of the Club by Chris Chocola, President, Club for Growth

9:15am – 9:45am

General Session – Ponce de Leon V and VI

Policy Speech by Senator Jeff Flake (AZ)

General Session – Ponce de Leon V and VI

9:45am – 10:25am

Policy Speech by Senator Kelly Ayotte

General Session – Ponce de Leon V and VI

10:25am – 10:40am

Break

10:40am – 11:25am

General Session – Salon III

Congressional Policy Panel

Panelists: Congressman Tom Cotton

Congressman Mick Mulvaney

Moderator: Dery Mourdock

General Session – Ponce de Leon V and VI

Policy Speech by Senator Pat Toomey

General Session – Ponce de Leon V and VI

NOTE: All addresses and panels include a Q&A session and are OFF-THE-RECORD

*ground transportation to airport provided by Club for Growth

1:49 – 3:37PM

Flight from PBI to Charlotte, NC (CLT)

U.S. House of Representatives
Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. Please type form.

1. Sponsor(s) (who will be paying for the trip): Club for Growth

2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (signify "yes" by checking box): ☒

3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box): ☒

4. Is travel being offered to an accompanying family member of the House invitee(s)? ☐ Yes ☒ No

5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): Please see attached list

6. Dates of travel: Thursday March 7 - Sunday March 10

7. Cities of departure - destination - return: Washington, DC - Palm Beach, FL - Charlotte, SC

8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box): ☒

9. I represent that (check one of the following):

a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or

b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent: ☒ or

c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐

10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
a. One-night's lodging and meals are being offered: ☐ or
b. Two-nights' lodging and meals are being offered: ☐
If "b" is checked, explain why the second night is warranted:

Rep. Mick Mulvaney

11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify "yes" by checking box): ☒
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip: This trip is the annual winter economic conference and membership meeting of the Club for Growth
13. Describe each sponsor's organizational interest in the purpose of the trip: The Club for Growth hosts this annual event for the purpose of creating a forum for economic policy discussion for members of the Club for Growth
14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (i.e., a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: The Club for Growth will only provide coach class airfare on commercial airlines for Members of Congress
15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify "yes" by checking box): ☒
16. I represent that either (check one of the following):
- a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☒ or
- b. The trip involves events that are arranged or organized specifically with regard to congressional participation: ☐
- If "b" is checked, detail the cost per day of meals (approximate cost may be provided): _____
17. Reason for selecting the location of the event or trip: The Club for Growth annual winter economic policy conference is traditionally hosted in Palm Beach, Florida
18. Name of hotel or other lodging facility: The Breakers Hotel: 1 Sount County Road, Palm Beach, FL
19. Cost per night of hotel or other lodging facility (approximate cost may be provided): The pre-negotiated group rate for the Club for Growth is \$450/night, plus tax.
20. Reason(s) for selecting hotel or other lodging facility: We work with a broker that works with the Club for Growth staff to identify the best available facility to accommodate our group. The venue was chosen and a contract was signed years before and Member of Congress was invited to speak.


21. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
<input checked="" type="checkbox"/> good faith estimates			
For each Member, Officer, or employee	\$703 for airfare and ground	\$1,350 + tax	\$680.8
For each accompanying family member	N/A	N/A	N/A

Other Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$0
For each accompanying family member	N/A

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box): ☐

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 
 Name and title: Erika Gathner, Vice President of Development

Organization: Club for Growth

Address: 2001 L St. NW, Suite 600 | Washington, DC 20036

Telephone number: 202-955-5500

Fax number: 202-955-9466

Email Address: esather@clubforgrowth.org

The Committee staff may contact the above individual above if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (fax)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM - House invitee explanations

5. The following are House Member invitees for the event and explanations for each invitation. Club for Growth has invited Members of Congress whom it believes are strong advocates of pro-growth policies. In order to educate our membership on economic policy issues from a pro-growth standpoint. All individuals that are able to attend the conference will be presenting a speech and/or appearing on a panel discussion.

COTTON, TOM – To educate our membership on and have the benefit of the expertise and insight of Congressman Cotton's role on the Financial Services Committee.

DESANTIS, RON - To educate our membership on and have the benefit of the expertise and insight of Congressman Desantis's role in passing a bill that would block the pay increase for Members of Congress and his work on the Oversight and Government Reform Committee.

GRAVES, TOM – To educate our membership on and have the benefit of the expertise and insight of Congressman Graves' role on the Appropriations Committee, and his work on earmark reform and eliminating wasteful government spending.

HENSARLING, JEB – To educate our membership on and have the benefit of the expertise and insight of Congressman Hensarling's role as Chairman of the Financial Services committee, and his advocacy for pro-growth policies.

MASSIE, THOMAS – To educate our membership on and have the benefit of the expertise and insight of Congressman Massie's role on the Oversight and Government Reform Committee.

MCCLINTOCK, TOM – To educate our membership on and have the benefit of the expertise and insight of Congressman McClintock's role on the Budget Committee, and his work against earmarks and wasteful government spending legislation.

MULVANEY, MICK – To educate our membership on and have the benefit of the expertise and insight of Congressman Mulvaney's role on the Financial Services Committee and his work to defund and/or eliminate the Export-Import Bank.

RYAN, PAUL – To educate our membership on and have the benefit of the expertise and insight of Congressman Ryan's role as chairman of the House Budget Committee.

ROTHFUS, KEITH - To educate our membership on and have the benefit of the expertise and insight of Congressman Rothfus's role to help shape and enact pro-growth policies from being on the House Judiciary Committee.

SALMON, MATT - To educate our membership on and have the benefit of the expertise and insight of Congressman Salmon's role on the Education and the Workforce Committee, along with his policy knowledge coming from his previous tenure in Congress during the 1990s.

ADDENDUMS

19. The cost of the room at The Breakers is \$450 per evening. The rooms at this rate that we offer Members of Congress are the same rooms we block out for and rates we offer to our attendees, and is the least expensive rate that we are able to offer. This is significantly less than the non-contract room rates that start at \$726 per night that we negotiated down with the assistance of our conference broker.

20. The Club for Growth chose The Breakers hotel for several reasons. The hotel has the conference spaces we require—for groups larger than 100 people—and the level of conference services we need to host that many people. We hire a conference broker to ensure we find the least expensive hotel that would accommodate our group. This contract was signed 3 years in advance to secure these comparatively low rates.

21 (column 3). Meals served at The Breakers are the same for Members of Congress as they are for conference attendees. The Club for Growth works to order the least expensive meal options that The Breakers has available, and is working with the hotel staff to reduce the costs of meals as well. In addition, "extras" are not made available to Members, including alcohol, and therefore extras are not calculated into the meal estimates for the Members.



2013 ANNUAL WINTER ECONOMIC CONFERENCE

Itinerary for: **CONGRESSMAN MICK MULVANEY**

THURSDAY, MARCH 7th

3:12pm - 5:48pm Flight from DCA to PBI (estimate)
 *Ground transportation to hotel provided by Club for Growth
 7:00pm Policy Address by Senator Jeff Flake (AZ)
 Dinner Keynote Policy Address by Dr. Larry Arnn, President, Hillsdale College
 Introduction by Chris Chocola, President, Club for Growth
 Mediterranean Ballroom

FRIDAY, MARCH 8th

9:00am - 9:45am State of the Club by Chris Chocola, President, Club for Growth
 General Session - Ponce de Leon V and VI

9:45am - 10:30am Congressional Policy Panel
 Panelists: Congressman Tom Cotton
 Congressman Mick Mulvaney
 Moderator: Deroy Mourdock
 General Session - Ponce de Leon V and VI

10:30am - 10:45am Break
 General Session - Salon III

10:45am - 11:30am Policy Speech by Senator Kelly Ayotte
 General Session - Ponce de Leon V and VI

11:30am - 12:15pm Policy Speech by Senator Pat Toomey
 General Session - Ponce de Leon V and VI
 Lunch Keynote Policy Address by Governor Scott Walker
 Mediterranean Ballroom

2:15pm - 3:15pm Media Panel
 Panelists: Kellyanne Conway

John Fund
Byron York
Moderator: Deroy Mourdock
General Session – Ponce de Leon V and VI

3:15pm – 4:00pm

Policy Address by Senator Rand Paul
General Session – Ponce de Leon V and VI

6:15pm

Reception
Ocean Lawn

7:15pm

Dinner Keynote Policy Address by Neil Cavuto
The Circle

SATURDAY, MARCH 9th

7:45am – 8:45am

Continental breakfast buffet will be available
South Mezzanine A

9:00am – 9:45am

Senator Ted Cruz

9:45am – 10:30am

Policy Address by Congressman Jeb Hensarling
General Session – Ponce de Leon V and VI

10:30am – 10:45am

Break

10:45am – 11:30am

Policy Address by Senator Tim Scott
General Session – Ponce de Leon V and VI

11:30am – 12:15pm

Economic Policy Address by Dan Mitchell, CATO
General Session – Ponce de Leon V and VI

12:30pm – 2:00pm

Lunch Keynote Policy Address by Stuart Varney
Venetian Ballroom

2:15pm – 3:00pm

Congressional Policy Panel
Panelists: Congressman Keith Rothfus
Congressman Matt Salmon
Moderator: Jon Fleischmann
General Session – Ponce de Leon V and VI

3:00pm – 3:45pm

Joe Scarborough
General Session – Ponce de Leon V and VI

3:45pm – 4:00pm Break

4:00pm – 4:45pm: Congressional Policy Panel

Panelists: Congressman Ron DeSantis

Congressman Tom McClintock

Moderator: Matt Lewis

General Session – Ponce de Leon V and VI

6:15pm

Reception

Mediterranean Courtyard

7:00pm

Dinner Keynote Policy Address by former Senator Jim DeMint (SC)
The Circle

NOTE: All addresses and panels include a Q&A session and are OFF-THE-RECORD

SUNDAY, MARCH 10th

*Ground transportation to airport provided by Club for Growth

8:00PM - 12:00PM Flight from PBI to Charlotte, NC (CLT)