

HAND DELIVERED

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT**

FORM A
For use by Members, officers, and employees

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Daniel William Lipinski

(Full Name)

2022255701

(Daytime Telephone)

2011 MAY 16 PM 4:34

(Office Use Only)

Filer Status
☒ Member of the U.S. House of Representative
State: IL
District: 03

☐ Officer Or Employee
Employing Office:

Termination Date:

Report Type
☒ Annual (May 15)
☒ Amendment
☐ Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Daniel William Lipinski

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Coventry Health Care	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any derivative holding; 529 plan or other tax-advantaged account.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
(CORUS BANK) MB FINANCIAL		\$250,001 - \$500,000	INTEREST	\$201 - \$1,000	
SP	401K COVENTRY STOCK	\$15,001 - \$50,000	None	NONE	PS(PART)
SP	401K AMERICAN FUND GROWTH	\$15,001 - \$50,000	None	NONE	
SP	401K EQUITY INDEX TRUST	\$15,001 - \$50,000	None	NONE	
	401K FIDELITY CONTRAFUND	\$1,001 - \$15,000	None	NONE	
SP	401K FIDELITY LOW PRICE STOCK FUND	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	401K FIDELITY PURITAN FUND	\$15,001 - \$50,000	None	NONE	
SP	401K HARBOR INTERNATIONAL FUND	\$15,001 - \$50,000	None	NONE	
SP	401K MARSH & MCLENNAN STOCK FUND	\$15,001 - \$50,000	None	NONE	
SP	401K NEUBERGER GENESIS FUND	\$15,001 - \$50,000	None	NONE	
SP	401K PIMCO TOTAL RETURN FUND	\$15,001 - \$50,000	None	NONE	
SP	401K PUTNAM S&P 500 INDEX FUND	\$1,001 - \$15,000	None	NONE	
SP	401K SUMMIT CASH RESERVE	\$1,001 - \$15,000	None	NONE	
SP	401K TRP MIDCAP	\$15,001 - \$50,000	None	NONE	
SP	401K VANGUARD GROWTH & INCOME	\$1,001 - \$15,000	None	NONE	
SP	401K VANGUARD MIDCAP STOCK INDEX	\$15,001 - \$50,000	None	NONE	
SP	401K VANGUARD PRIME CAP	\$15,001 - \$50,000	None	NONE	
SP	ARBITRAGE FDS	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P
SP	CALDWELL & ORKIN MARKET OPP FUND	\$15,001 - \$50,000	None	NONE	P
SP	COVENTRY HEALTHCARE STOCK	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	DIAMOND HILL FOCUS LONG SHORT FUND	\$15,001 - \$50,000	None	NONE	
SP	DIREXION FUND	None	CAPITAL LOSS	NONE	S
SP	FIRST EAGLE GLOBAL FUND CLI	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S(part)
JT	FIRST NATIONAL BANK OF LAGRANGE	\$50,001 - \$100,000	None	NONE	
SP	FRANKLIN ADJUST USGOV SECS	\$15,001 - \$50,000	DIVIDENDS / CAPITAL LOSS	\$201 - \$1,000	P/S(part)
SP	HUSSMAN INVT. TR. STRATEGIC GROWTH	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	HUSSMAN STRATEGIC TOTAL RETURN	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	IRA BLACKROCK GNMA PORTFOLIO	None	None	NONE	S
SP	IRA FIRST EAGLE GOLD FUND	\$1,001 - \$15,000	None	NONE	P
SP	IRA FRANKLIN INVESTMENTS ADJUST USGOV SECS	\$1,001 - \$15,000	None	NONE	P/S(PART)
SP	IRA HIGHLAND FLOATING RATE	\$1 - \$1,000	None	NONE	
SP	IRA LEUTHOLD GRIZZLY	\$1,001 - \$15,000	None	NONE	
SP	IRA PIMCO DEVELOPING LOCAL MARKETS	None	None	NONE	S
SP	IRA PIMCO GNMA FUND	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	IRA PIMCO GNMA FUND CI D	None	None	NONE	S
SP	IRA PIMCO TOTAL RETURN FUND	\$15,001 - \$50,000	None	NONE	
SP	IRA SPDR GOLD SHARES	\$1,001 - \$15,000	None	NONE	P
SP	IRA TD BANK MONEY MARKET	\$1,001 - \$15,000	None	NONE	
	IRA VANGUARD 500 INDEX FUND	\$1,001 - \$15,000	None	NONE	
SP	LEUTHOLD CORE	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	LEUTHOLD GRIZZLY	\$1,001 - \$15,000	None	NONE	P
SP	LOOMIS SAYLES BOND INST	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)
SP	MARSH & MCLENNAN STOCK	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	MERGER FUND	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
SP	METLIFE STOCK	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	METLIFE TCA MONEY MARKET ACCOUNT	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	NAKOMA ABSOLUTE RETURN	\$15,001 - \$50,000	None	NONE	
SP	PIMCO ALL ASSET FUND INST	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	PIMCO DEVELOPING LOCAL MARKETS	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
SP	PIMCO INV GRADE CORP BOND	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
	RETIREMENT CRFF BOND MKT	\$1,001 - \$15,000	None	NONE	
	RETIREMENT CRFF GROWTH	\$1,001 - \$15,000	None	NONE	
	RETIREMENT CRFF STOCK	\$1,001 - \$15,000	None	NONE	
	RETIREMENT TIAA TRADITIONAL	\$1,001 - \$15,000	None	NONE	
	RETIREMENT CRFF EQUITY INDEX	\$1,001 - \$15,000	None	NONE	
SP	RYDEX MGD FUTURES STRATEGY	None	CAPITAL LOSS	NONE	PS
SP	SPDR BARCLAYS 1-3 MONTH TBILL	None	CAPITAL LOSS	NONE	S
SP	TDAM CASH	\$1 - \$1,000	None	NONE	
SP	TDAM MONEY MARKET PORTFOLIO	\$50,001 - \$100,000	DIVIDENDS	\$1 - \$200	
	VANGUARD 500	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	P
SP	WACHOVIA BANK	\$100,001 - \$250,000	INTEREST	\$1 - \$200	
SP	401K RETIREMENT FUND 2030	\$15,001 - \$50,000	None	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	IRA TEMPLETON GLOBAL BOND ADV	\$15,001 - \$50,000	None	NONE	P
SP	IRA EATON VANCE FLOATING RATE INSTL	\$15,001 - \$50,000	None	NONE	P
SP	IRA EATON VANCE GLOBAL MACRO INSTL	\$15,001 - \$50,000	None	NONE	P
SP	OSTERWEIS STRATEGIC INCOME	\$15,001 - \$50,000	None	NONE	P
SP	PROSHARES ULTRA SHORT 20+YR TSRY	\$1,001 - \$15,000	None	NONE	P
SP	IVY ASSET STRATEGIC INSTL	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	VAN ECK GOLD A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P
SP	AMERICAN CENTURY ZERO COUPON 2025	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	i PATH DJ AIG COMMODITY INDEX	None	CAPITAL LOSS	NONE	PS
SP	i PATH S+P 500 VIX SHORT TERM	None	CAPITAL LOSS	NONE	PS

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	401K COVENTRY STOCK	S	N/A	12-8-10	\$15,001 - \$50,000
SP	401K COVENTRY STOCK	P	N/A	BI-WEEKLY	\$1,001 - \$15,000
SP	401K RETIREMENT FUND 2030	P	N/A	12-09-10	\$15,001 - \$50,000
SP	AMERICAN CENTURY ZERO COUPON 2025	S	Yes	11-17-10	\$15,001 - \$50,000
SP	AMERICAN CENTURY ZERO COUPON 2025	P	N/A	5-26-10	\$15,001 - \$50,000
SP	ARBITRAGE FDS	P	N/A	3-23-10	\$1,001 - \$15,000
SP	CALDWELL & ORKIN MARKET OPP FUND	P	N/A	3-23-10	\$1,001 - \$15,000
SP	DIREXION FUND	S	No	8-17-10	\$1,001 - \$15,000
SP	FIRST EAGLE GLOBAL FUND CLI	S	Yes	3-17-10	\$1,001 - \$15,000
SP	FRANKLIN ADJUST USGOV SECS	S	No	5-26-10	\$15,001 - \$50,000
SP	FRANKLIN ADJUST USGOV SECS	P	N/A	3-23-10	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	HUSSMAN STRATEGIC TOTAL RETURN	S	Yes	11-18-10	\$15,001 - \$50,000
SP	i PATH DJ AIG COMMODITY INDEX	S	No	5-24-10	\$1,001 - \$15,000
SP	i PATH DJ AIG COMMODITY INDEX	P	N/A	3-23-10	\$1,001 - \$15,000
SP	i PATH S+P 500 VIX SHORT TERM	P	N/A	3-3-10	\$1,001 - \$15,000
SP	i PATH S+P 500 VIX SHORT TERM	S	No	4-8-10	\$1,001 - \$15,000
SP	IRA BLACKROCK GNMA PORTFOLIO	S	N/A	1-11-10	\$1,001 - \$15,000
SP	IRA EATON VANCE FLOATING RATE INSTL	P	N/A	3-23-10	\$15,001 - \$50,000
SP	IRA EATON VANCE GLOBAL MACRO INSTL	P	N/A	3-23-10	\$15,001 - \$50,000
SP	IRA FIRST EAGLE GOLD FUND	P	N/A	5-26-10	\$1,001 - \$15,000
SP	IRA FRANKLIN INVESTMENTS ADJUST USGOV SECS	P	N/A	3-23-10	\$1,001 - \$15,000
SP	IRA FRANKLIN INVESTMENTS ADJUST USGOV SECS	S(part)	N/A	5-26-10	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	IRA FRANKLIN INVESTMENTS ADJUST USGOV SECS	S(part)	N/A	3-17-10	\$1,001 - \$15,000
SP	IRA PIMCO DEVELOPING LOCAL MARKETS	S	N/A	3-17-10	\$1,001 - \$15,000
SP	IRA PIMCO GNMA FUND	S	N/A	1-11-10	\$1,001 - \$15,000
SP	IRA PIMCO GNMA FUND CI D	S	N/A	1-11-10	\$1,001 - \$15,000
SP	IRA SPDR GOLD SHARES	P	N/A	5-26-10	\$1,001 - \$15,000
SP	IRA TEMPLETON GLOBAL BOND ADV	P	N/A	3-23-10	\$15,001 - \$50,000
SP	IVY ASSET STRATEGY INSTL	P	N/A	3-23-10	\$1,001 - \$15,000
SP	LEUTHOLD GRIZZLY	P	N/A	3-23-10	\$1,001 - \$15,000
SP	LOOMIS SAYLES BOND INST	S(part)	No	3-17-10	\$1,001 - \$15,000
SP	OSTERWEIS STRATEGIC INCOME	P	N/A	12-17-10	\$15,001 - \$50,000
SP	PIMCO ALL ASSET FUND INST	S(part)	Yes	3-17-10	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	PIMCO DEVELOPING LOCAL MARKETS	S	No	3-17-10	\$1,001 - \$15,000
SP	PIMCO INV GRADE CORP BOND	S	Yes	3-17-10	\$15,001 - \$50,000
SP	PROSHARES ULTRA SHORT 20+YR TSTRY	P	N/A	11-18-10	\$1,001 - \$15,000
SP	RYDEX MGD FUTURES STRATEGY	S	No	10-14-10	\$15,001 - \$50,000
SP	RYDEX MGD FUTURES STRATEGY	P	N/A	3-23-10	\$1,001 - \$15,000
SP	SPDR BARCLAYS 1-3 MONTH TBILL	S	No	2-19-10	\$15,001 - \$50,000
SP	VAN ECK GOLD A	P	N/A	8-25-10	\$1,001 - \$15,000
	VANGUARD 500	P	N/A	7-6-10	\$15,001 - \$50,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Legatus	Feb. 4-6	DC-California-Chicago	Y	Y	Y	None
American Israel Education Foundation	July 5-12	Chicago-Israel-Chicago	Y	Y	Y	None