# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Ms. Donna F. Edwards

Status: Member State/District: MD04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/9/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Andrews Federal Credit Union	\$1,001 - \$15,000	Interest	\$1 - \$200	
Branch Bank & Trust	\$1,001 - \$15,000	Interest	\$1 - \$200	
First Clearing, LLC ⇒ Flex Fds Total Return Utils Fd	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
First Clearing, LLC ⇒ Ford Motor Company (F)	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
First Clearing, LLC ⇒ General Motors Company (GM)	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
First Clearing, LLC ⇒ Neuberger & Berman Equity Funds - Socially Responsive Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
First Clearing, LLC ⇒ Ryman Hospitality Properties, Inc. (RHP)	\$1 - \$1,000	Dividends	\$1 - \$200	П

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Clearing, LLC ⇒ Unified Ser Tr Appleseed FD	\$1,001 - \$15,000	Dividends	\$1 - \$200	

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
First Clearing, LLC ⇒ cash	01/31/2013	S	\$1,001 - \$15,000	
Description: gross distribution, cash				

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Citimortgage, Inc. Sioux Falls, SD	May 1996	residential mortgage, Fort Washington, MD	\$100,001 - \$250,000
	Branch Bank & Trust, Charlotte, NC	November 2005	home equity line of credit	\$15,001 - \$50,000
	Wells Fargo Home Mortgage, Des Moines, IA	February 2010	Residential mortgage, Oxon Hill, MD	\$250,001 - \$500,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Profiles in Courage Awards Selection Committee	John F. Kennedy Presidential Library, Boston, MA

## SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions			
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Aspen Institute Congressional Program	02/16/2013	02/25/2013	IAD Washington DC - Bangalore, India - New Delhi, India - IAD Washington, DC	<u> </u>	<b>▽</b>	П

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

• First Clearing, LLC
DESCRIPTION: retirement account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

∇es No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

∇es No

#### **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

 $\textbf{Digitally Signed:} \ \text{Ms. Donna F. Edwards} \ , o_{5}/9/2014$