



Filing ID #10014056

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Gwen Graham
Status: Member
State/District: FL02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2015
Filing Date: 09/22/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fla Retirement System Investment Account ⇒ Foreign Stock Index Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fla Retirement System Investment Account ⇒ US Bond Enhanced Index Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fla Retirement System Investment Account ⇒ US Large Cap Equity Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fla Retirement System Investment Account ⇒ US Small/Mid Cap Equity Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fla Retirement System Investment Account ⇒ US Stock Market Index Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Individual Investments ⇒ Graham Companies (The) DESCRIPTION: Property Management/Tourism/Farming		\$5,000,001 - \$25,000,000	S Corp Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
Individual Investments ⇒ JP Morgan Mid Cap Growth Fund		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Individual Investments ⇒ Rental Property		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Gainesville, Alachua, FL, US					
Individual Investments ⇒ SunTrust Accounts		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Individual Investments ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Investment Spouse ⇒ Regions Bank	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Investment Spouse ⇒ Florida Retirement System Pension Plan ⇒ Florida Retirement System Pension Plan	SP	Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Value is Undetermined					
Investments Children ⇒ Graham Companies (The)	DC	\$100,001 - \$250,000	S Corp Income	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Property Management/Tourism/Farming					
Investments Children ⇒ Stanley G. Tate Fla Prepaid College Prog 4 Yr Tuition	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
Merrill Lynch IRA ⇒ BlackRock Global Allocation Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Individual Investments ⇒ JP Morgan Mid Cap Growth Fund		04/8/2015	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Florida	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Graham Companies (The)	October 2014	Personal Loan	\$250,001 - \$500,000
JT	Chase Bank	August 2006	Mortgage on Home	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Graham Companies (The)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Myself and State of Florida	Continued participation in Florida Retirement System Investment Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/3/2015	08/11/2015	Tallahassee - Tel Aviv - Tallahassee	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Fla Retirement System Investment Account
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- Individual Investments
LOCATION: US
- Investment Spouse (Owner: SP)
LOCATION: US
- Investment Spouse ⇒ Florida Retirement System Pension Plan (Owner: SP)
- Investments Children (Owner: DC)
LOCATION: US
- Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gwen Graham , 09/22/2016