

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cindy Lyn Banyai

Status: Congressional Candidate

State/District: FL19

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

Filing Date: 01/21/2020

Period Covered: 01/01/2018– 12/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|-------------------|--|-----------------------------|
| College Savings ⇒ DC1 SSGA Upromise 529 Plan [5P] LOCATION: FL | | \$1,001 - \$15,000 | None | | |
| College Savings ⇒ DC2 SSGA Upromise 529 Plan [5P] LOCATION: FL | | \$1,001 - \$15,000 | None | | |
| Retirement Savings ⇒ AIG Retirement [WU] | | \$1,001 - \$15,000 | None | | |
| Retirement Savings ⇒ AKRE FOCUS RETAIL [MF] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | None |
| Retirement Savings ⇒ INVESCO EXCHANGE TRADED FUND TRUST INVESCO S&P 500 EQUAL WEIGHT ETF [EF] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | None |
| Retirement Savings ⇒ PARNASSUS CORE EQUITY INVESTOR [MF] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | None |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|-------------------|--|-----------------------------|
| Retirement Savings ⇒ T. ROWE PRICE INTERNATIONAL DISCOVERY [MF] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | None |

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|--|-----------------|-------------------------------------|--------------------------|
| Florida Gulf Coast University | Salary | \$15,000.00 | \$13,366.00 |
| Sky Family YMCA | Hourly pay | N/A | \$858.00 |
| Southwest Florida Community Foundation | Salary | N/A | \$36,933.00 |
| Lee County Legal Aid Society | Spouse salary | \$71,635.00 | \$63,673.00 |
| Aiken, O'Halloran, and Associates | Spouse salary | N/A | \$17,800.00 |
| Banyai Evaluation & Consulting, LLC | Business income | \$13,360.00 | \$38,891.00 |
| Institute of Organization Development | Salary | \$63,000.00 | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|-----------------|---------------|---------------|--------------------------|
| JT | Quicken Loans | November 2015 | Home mortgage | \$250,001 - \$500,000 |
| | Comments: House | | | |

SCHEDULE **E**: **P**OSITIONS

| Position | Name of Organization |
|--|---|
| NGO Representative to the UN COMMENTS: Volunteer | International Association of Community Development |
| Board Director Comments: Volunteer | Children's Services Foundation of Southwest Florida |
| Evaluation Specialist | Southwest Florida Community Foundation |

| Position | Name of Organization |
|---|---|
| Comments: Staff | |
| President | Community Development Society |
| Comments: Volunteer | |
| Adjunct Faculty | Florida Gulf Coast University |
| Comments: Staff | |
| Vice President of Strategy and Operations | Institute of Organization Development |
| Comments: Consultant | |
| Board Director | Greater Fort Myers Chamber of Commerce Foundation |
| Comments: Volunteer | |
| President | Banyai Evaluation & Consulting, LLC |
| Comments: Founder | |
| Presidential Strand Program Co-Chair | American Evaluation Association |
| Comments: Volunteer | |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--|--|
| Southwest Florida Community Foundation (Fort Myers, FL, US) | Community research, report writing, impact evaluation |
| Comments: Work through Banyai Evaluation & Consuting | , LLC on evaluation and community research |
| Data2Insight (Seattle, WA, US) Comments: Work through Banyai Evaluation & Consuting | Homelessness content expert, report writing g, LLC on collective impact for ending homelessness in Iowa |
| Gulfshore Life Magazine (Naples, FL, US) Comments: Work through Banyai Evaluation & Consuting | Research design, facilitation, data collection and analysis g, LLC on bridging partisan divide in Southwest Florida |
| Banyai Evaluation & Consulting, LLC (Fort Myers, FL, US) | Manage company, business development, service delivery |
| Comments: Small business owner with roles including ma | nage company, business development, service delivery |

SCHEDULE A ASSET CLASS DETAILS



o Retirement Savings

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cindy Lyn Banyai, 01/21/2020