



Filing ID #10000844

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jim Tracy
Status: Congressional Candidate
State/District: TN04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/16/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Commercial Rental Property | | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | \$5,001 - \$15,000 |
| LOCATION: Shelbyville/ Bedford, TN, US | | | | | |
| Greatwest 401k | | \$50,001 - \$100,000 | Tax-Deferred | None | None |
| Nationwide IRA Money Market Fund | | \$1,001 - \$15,000 | Tax-Deferred | None | None |
| Nationwide Variable Life | | \$1,001 - \$15,000 | Tax-Deferred | None | None |
| People's Bank Money Market Account | | \$15,001 - \$50,000 | Tax-Deferred | None | None |

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------------|--------------------|-------------------------------|-----------------------|
| State of Tennessee | Legislative Salary | \$6,734.36 | \$22,508.64 |
| Nationwide Insurance, Shelbyville TN | Gross Salary | N/A | \$17,041.86 |

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--|----------------------|-------------------------------------|--------------------------|
| Crichton Group, Nashville TN | Salary | \$200 | \$400 |
| Nationwide Insurance Corporate | Retirement Agreement | \$22,400 | \$50,400 |
| Middle Tennessee Christian School Murfreesboro, TN | Spouse Salary | N/A | N/A |
| Parks Realty and Auction Murfreesboro, TN | Spouse Salary | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------------------|---------------|----------|------------------------|
| | Peoples Bank, Shelbyville, TN | Jan. 2008 | Mortgage | \$15,001 - \$50,000 |
| | First Bank, Murfreesboro, TN | Aug. 2013 | Mortgage | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|---------------------------------------|
| Board Member | Habitat for Humanity State Board |
| Board Member | MTSU Honors College Board of Visitors |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|---------------------------------|--|
| January 2010 | Myself and State of Tennessee | Vested in the State Legislative Pension Plan |
| March 2013 | Myself and Nationwide Insurance | Retirement and buyout agreement |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jim Tracy , 05/16/2014