



Filing ID #10015722

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jodey Cook Arrington  
**Status:** Member  
**State/District:** TX19

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2016  
**Filing Date:** 06/13/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401k ⇒ Fidelity Cash Reserve Fund (Retirement)		\$100,001 - \$250,000	Tax-Deferred		
Fidelity 401k ⇒ Fidelity Freedom K2035 (Retirement)		\$100,001 - \$250,000	Tax-Deferred		
JLMMAM Rental Property	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Metairie, LA, US					
John Hancock ⇒ Cash		\$1,001 - \$15,000	Tax-Deferred		
KBS Strategic Opportunity Reit	JT	\$15,001 - \$50,000	Distribution	\$201 - \$1,000	\$201 - \$1,000
Montego Capital Fund I Ltd	JT	\$50,001 - \$100,000	Royalties	\$201 - \$1,000	\$2,501 - \$5,000
COMMENTS: See letter submitted to Committee on Ethics					
Oil Rights	SP	\$1,001 - \$15,000	Royalties	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Oil rights on leased property located in Plaquemines Parish, Louisiana on the east bank of the Mississippi River					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pershing ⇒ AMCAP FUND		\$15,001 - \$50,000	Tax-Deferred		
Pershing ⇒ American Fund Growth Fund of America	SP	\$15,001 - \$50,000	Tax-Deferred		
Pershing ⇒ Business Development Corp of America		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Business Development Corporation of America ("BDCA") is a non-traded business development company that invests in both the debt and equity of private middle market companies.					
Pershing ⇒ Cash		\$1,001 - \$15,000	None		
Pershing ⇒ Hartford Global Capital Appreciation Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Pershing ⇒ iShares Total Return Morningstar Mid Cap Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Pershing-Rollover ⇒ American Funds Invesment Corporation of America fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Pershing-Rollover ⇒ iShares Total Return Morningstar Small Cap Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Pershing-Rollover ⇒ Vanguard Index Trust Total Stock Market Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Rental Income	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Rental House Lubbock, TX					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Scott Laboratories	Salary		\$220,569.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	August 2012	Mortgage on Personal Residence	\$100,001 - \$250,000
COMMENTS: Jodey and Anne sold this house in March 2017.				
JT	Chase Bank	April 2007	Mortgage on Personal Residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	National Institute for Renewable Energy
COMMENTS: Jodey was a former board member of NIRE. He resigned July 2016.	
Board Member	Spirit Ranch
COMMENTS: Spirit Ranch is a Christian-based leadership development program. Jodey fulfilled his service on the board and is no longer a member of the board.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Fidelity 401k</li><li>John Hancock</li><li>Pershing</li><li>Pershing (Owner: SP)</li><li>Pershing-Rollover (Owner: SP)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jodey Cook Arrington , 06/13/2017