



Filing ID #10008168

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ron Kind
Status: Member
State/District: WI03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 07/9/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
219 Pearl St., La Crosse, WI LOCATION: La Crosse, WI, US	JT	\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Altra Credit Union	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Coulee State Bank Accounts	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund - IRA ⇒ Janus Balanced Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund - Roth IRA ⇒ Janus Balanced Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund Roth IRA SP ⇒ Janus Balanced Fund	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Global Tech Mutual Fund ⇒ Janus Global Technology Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Janus Growth and Income Fund Roth IRA ⇒	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Janus Growth and Income Fund					
Janus Research IRA ⇒ Janus Research Fund	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Janus Twenty Fund - Education IRA ⇒ Janus Twenty Fund					
Janus Twenty Fund - Education IRA ⇒ Janus Twenty Fund	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
N2680 Buckholz Rd., Ettrick, WI	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ettrick, WI, US					
N2711 Buckholz Rd., Ettrick, WI	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ettrick, WI, US					
North Carolina 529	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
North Carolina 529 (II)					
North Carolina 529 (II)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select Fund ⇒ Oakmark Select Fund	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Oakmark Select IRA ⇒ Oakmark Select Fund					
Oakmark Select IRA ⇒ Oakmark Select Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select Roth IRA ⇒ Oakmark Select Fund					
Oakmark Select Roth IRA ⇒ Oakmark Select Fund		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Putnam International Fund - IRA ⇒ Putnam International Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WI EdVest 529 Plan ⇒ Fidelity Aggressive Portfolio					
WI EdVest 529 Plan ⇒ Fidelity Aggressive Portfolio	DC	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: WI					
WI EdVest 529 Plan 2 ⇒ Fidelity Aggressive Portfolio	DC	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: WI					
Wisconsin Deferred Compensation Fund - Fidelity Contra Fund		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Wisconsin Deferred Compensation Fund - Fidelity	SP	\$250,001 -	Dividends	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Contra Fund		\$500,000		\$50,000	

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Wisconsin - Official Court Reporter	Spouse Salary	N/A
Self-Employed Court Reporter	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Altra Federal Credit Union	2011	Mortgage on N2736 S. Buckholz Rd., Ettrick, WI	\$250,001 - \$500,000
JT	Altra Federal Credit Union	2011	Mortgage on Personal Residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Alliance for Health Reform and the Commonwealth Fund	02/28/2014	03/2/2014	Washington DC/La Crosse WI - Houston, TX - La Crosse WI	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
COMMENTS: City of Departure was Washington DC for the Member, and La Crosse WI for the spouse. Also, this Amendment was initially inadvertently filed on the 2013 disclosure. Please disregard that amendment, as it referred to this trip.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Janus Balanced Fund - IRA
- Janus Balanced Fund - Roth IRA
- Janus Balanced Fund Roth IRA SP (Owner: SP)
- Janus Global Tech Mutual Fund (Owner: DC)
- Janus Growth and Income Fund Roth IRA (Owner: SP)
- Janus Research IRA (Owner: DC)
- Janus Twenty Fund - Education IRA (Owner: DC)
- Oakmark Select Fund (Owner: JT)
- Oakmark Select IRA
- Oakmark Select Roth IRA
- Putnam International Fund - IRA (Owner: SP)
- WI EdVest 529 Plan (Owner: DC)
LOCATION: WI
- WI EdVest 529 Plan 2 (Owner: DC)
LOCATION: WI

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ron Kind , 07/9/2015