



Filing ID #10017877

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Rupert Wilson Phillips Jr.
Status: Congressional Candidate
State/District: WV03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 07/26/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Account		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Bank of Mingo Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking		\$15,001 - \$50,000	None		
Lundale Rental Property		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Logan, WV, US					
Man Bank of Logan Bank and Trust		\$1,001 - \$15,000	None		
Pine Street Rental Property		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Logan, WV, US					
State Farm Universal Life Insurance Policy		\$1,001 - \$15,000	None		
Vanguard 401k ⇒ Loomis Sayles Core Plus Fixed Income		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust; Class C					
Vanguard 401k ⇒ Target Retirement 2035 Trust I		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Short-Term Bond Fund-Class A (SSTVX)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Gould's Electric Motor Repair, Inc.	Salary	\$76,013.02	\$103,091.43
State of West Virginia House of Delegates	Salary	\$18,375.00	\$23,150.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of Mingo	March 2014	Mortgage for Lundale rental property.	\$15,001 - \$50,000
	Bank of Mingo	May 2016	Mortgage for Logan rental property.	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Vanguard 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rupert Wilson Phillips Jr., 07/26/2017