



Filing ID #10028405

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Elizabeth L. Joy
Status: Congressional Candidate
State/District: NY20

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 06/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cardiology Associates of Schenectady, 4% Interest [OL]		\$50,001 - \$100,000	partnership	None	None
LOCATION: Schenectady, NY, US DESCRIPTION: Cardiology Practice, Schenectady New York. Name of practice: Cardiology Associates of Schenectady.					
DFA US LG CAP VAL [MF]		\$100,001 - \$250,000	Tax-Deferred		
FENIMOE CORE VALUE [MF]		\$50,001 - \$100,000	Tax-Deferred		
FID 500 INDEX [MF]		\$250,001 - \$500,000	Tax-Deferred		
FID BLUE CHIP GR K [MF]		\$100,001 - \$250,000	Tax-Deferred		
FID INTL INDEX [MF]		\$250,001 - \$500,000	Tax-Deferred		
FID MID CAP IDX [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FID SM CAP IDX [MF]		\$15,001 - \$50,000	Tax-Deferred		
FIRST NATIONAL BANK OF SCOTIA [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
MLMIC [OT]		None	Dividends	None	\$50,001 - \$100,000
DESCRIPTION: Liquidated shares					
VAN INTM BD IDX [MF]		\$100,001 - \$250,000	Tax-Deferred		
VANGUARD TARGET RETIREMENT FUND [MF]		\$50,001 - \$100,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MLMIC INSURANCE COMPANY	Spouse Expert Witness	N/A	\$4,200.00
Cardiology Associates of Schenectady	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Independent Contractor	Coldwell Banker Prime Properties

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elizabeth L. Joy , 06/13/2019