



Filing ID #10018112

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Richard Kent Lester
Status: Congressional Candidate
State/District: TX31

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 07/12/2017
Period Covered: 01/01/2016– 07/1/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Combined Checking & Savings Accounts					
Fidelity Destiny Diversified		\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Merrill Lynch CMA		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch Retirement Plus Annuity		\$100,001 - \$250,000	None		
DESCRIPTION: Merrill Lynch Retirement Plus Annuity is run like a mutual fund, paperwork shows it currently consists of INVEST VI Core Equity, Alliance Bern LGCP Growth, BLK Large Cap Core, and MFS Growth. No dividends or cap gains. Has a small additional death benefit.					
National Oilwell Varco, Inc. (NOV)	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Oppenheimer Cap Appreciation	SP	\$100,001 - \$250,000	Tax-Deferred		
Pioneer Midcap Select	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Southwest Airlines Company (LUV)		\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200
Stable Fund	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
T Rowe Price Spectrum Growth		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
USAA Growth		\$50,001 - \$100,000	Tax-Deferred		
USAA Growth & Income		\$250,001 - \$500,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: 403(b) - Belton Independent School District					
USAA World Growth		\$15,001 - \$50,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
National Oilwell Varco	Spouse Salary	\$.00	\$66,000.00
Texas Workforce Commission	Spouse Unemployment	\$1,200.00	\$7,400.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Velocity Credit Union	December, 2015	Automobile loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Development Board Member (uncompensated)	Austin Childrens Shelter (SAFE)
Board Member (Uncompensated)	Belton Educational Enrichment Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Richard Kent Lester , 07/12/2017