

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A
For use by Members, officers, and employees

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DELIVERED

Gerald C. Weller
(Full Name)

202.225.3635
(Daytime Telephone)

2009 JUN 13 AM 9:36
(Office Use Only)

LEGISLATIVE RESOURCE CENTER

Filer Status: ☒ Member of the U.S. House of Representatives
State: IL District: 11

Officer Or Employee: ☐ Employing Office:

Report Type: ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Congress of the Republic of Guatemala	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</small>	BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
1250 Andrea Court - Morris IL (Personal Residence)	\$250,001 - \$500,000	None	NONE	
Congressional Federal Credit Union	\$1 - \$1,000	INTEREST	\$201 - \$1,000	
First Community Bank of Joliet, Stock	\$50,001 - \$100,000	CAPITAL GAINS	\$5,001 - \$15,000	S(part)
Investment Property - San Juan del Sur, Nicaragua *See Footnote 1	\$500,001 - \$1,000,000	Other: (Please specify) - Income from Sale of 2 lots	\$50,001 - \$100,000	S(part)
Morris Community Credit Union	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Prudential Jennison 20-20 Equity Focus Fund *See Footnote 2	None	DIVIDENDS/CAP TAL GAINS	\$201 - \$1,000	S
Prudential Jennison Blend Fund *See Footnote 3	None	DIVIDENDS	\$2,501 - \$5,000	S
Prudential Jennison Equity Growth Fund *See Footnote 4	None	DIVIDENDS/CAP TAL GAINS	\$2,501 - \$5,000	S
Prudential Small Company Fund IRA	\$15,001 - \$50,000	DIVIDENDS/CAP TAL GAINS	\$201 - \$1,000	
Rental Condo, 19806 S Wolf Road Unit 301, Mokena, Illinois	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Prudential Jennison Equity Growth Fund	S(part)	01-04-07	\$15,001 - \$50,000
	First Community Bank of Joliet Stock (sold 2000 of 5000 total shares - 3000 shares remain at end of calendar year)	S(part)	08-16-07	\$15,001 - \$50,000
	Lot, San Juan del Sur, Nicaragua	S	02-24-07	\$15,001 - \$50,000
	Lot, San Juan del Sur, Nicaragua	S	04-03-07	\$15,001 - \$50,000
	Prudential Jennison 20-20 Equity Focus Fund	S	02-01-07	\$1,001 - \$15,000
	Prudential Jennison Equity Growth Fund (complete sale of remaining fund)	S	02-01-07	\$1,001 - \$15,000
	Prudential Jennison Blend Fund	S(part)	01-04-07	\$1,001 - \$15,000
	Prudential Jennison Blend Fund (Complete Sale)	S	02-22-07	\$15,001 - \$50,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Grundy National Bank, Morris Illinois	Line of Credit/Personal Loan	\$100,001 - \$250,000
	Lafise, Miami Florida	Line of Credit	\$50,001 - \$100,000
	First Community Bank of Joliet	Home Equity Line	\$15,001 - \$50,000
	Taylor Bean & Whitaker	Mortgage on 19806 South Wolf Road, Unit 301, Mokena, Illinois (Rental Property)	\$100,001 - \$250,000
	Citi	Revolving Charge Accounts	\$50,001 - \$100,000
	Chase	Revolving Charge Accounts	\$15,001 - \$50,000
	Grundy National Bank, Morris, IL	Mortgage on Personal Residence	\$250,001 - \$500,000

SCHEDULE VII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Congressional Board of Advisors	Congressional Youth Leadership Council

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	<p>I continue to maintain an ownership interest in real estate located in San Juan Del Sur, Nicaragua that had been previously consolidated from three separate lots. In 2007, 2 subdivided lots from this consolidated property were sold. The year - end aggregate value of the remainder of the consolidated property is between \$500,000 - \$1,000,000.</p> <p>Disclosure of the sales of the 2 subdivided lots sold in 2007 are as follows:</p> <p>On February 24, 2007, one lot sold for between \$15,001 - \$50,000.</p> <p>On April 13, 2007, one lot sold for between \$15,001 - \$50,000.</p> <p>In addition, I continue to own a seperate lot in San Juan Del Sur, Nicaragua with a value between \$15,001 - \$50,000</p>	Investment Property, San Juan Del Sur, Nicaragua
2	Schedule III	<p>The Prudential Jennison 20-20 Equity Focus Fund is disclosed for the first time on this report. As a mutual fund it has consistantly held widely diversified assets.</p>	Prudential Jennison 20-20 Equity Focus Fund
3	Schedule III	Previously disclosed as Prudential Equity Fund.	Prudential Jennison Blend Fund
4	Schedule III	Previously disclosed as Prudential Jennison Growth Fund	Prudential Jennison Equity Growth Fund

JERRY WELLER

11TH DISTRICT, ILLINOIS

**COMMITTEE ON
WAYS AND MEANS**

**SUBCOMMITTEE ON
INCOME SECURITY AND
FAMILY SUPPORT
(RANKING MEMBER)**

SUBCOMMITTEE ON TRADE



**UNITED STATES
HOUSE OF REPRESENTATIVES**

DEPUTY REPUBLICAN WHIP

HOUSE POLICY COMMITTEE

**LATIN AMERICA AND
CARIBBEAN WORKING GROUP
(CHAIRMAN)**

June 12, 2008

The Honorable Stephanie Tubbs-Jones
Chairwoman
House Committee on Standards of Official Conduct
HT-2, The Capitol
Washington, D.C. 20515

Dear Chairwoman Tubbs-Jones:

As indicated on my Financial Disclosure Statement for Calendar Year 2007, I certified that I excluded from the report "other assets, 'unearned' income, transactions or liabilities of a spouse or dependent child because they meet all three tests for exemption." Accordingly, I have excluded assets held by my wife that I (1) have no knowledge of; (2) have not contributed toward; and (3) do not expect to benefit from.

As the committee is aware, in 2004 I married Zury Rios Sosa and sought the Committee's guidance regarding applicable ethical considerations due to her status of a member of congress in a foreign government. I am aware my wife may possess assets in her native Guatemala. However, I do not know what those assets are, nor have I inquired. Accordingly, I have not contributed to any of her assets. Lastly, I have not received any financial or economic benefit from her assets, nor do I expect to in the future. I derive my income solely from my salary and those assets I personally control. I do not use assets held by my wife to support or otherwise augment my own income. In addition, I will not inherit any of my wife's assets.

In 2005, I consulted with a private attorney, Jan Baran of Wiley, Rein, LLP, who, along with my staff, consulted with Ms. Carol Dixon of the Committee staff. They advised me that, based on this information, the exemption is being properly applied. I believe my situation continues to meet all the requirements for this exemption.

I am happy to provide more details as necessary.

Sincerely,

Jerry Weller
Member of Congress