



Filing ID #10018852

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Steven J. Schwartzberg
Status: Congressional Candidate
State/District: IL05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/6/2017
Period Covered: 01/01/2016– 09/6/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Episcopal Church Lay Employees' Defined Contribution Plan Episcopal LAY EE 403b FID Freedom K 2025 DESCRIPTION: 393.014 Shares		\$1,001 - \$15,000	Tax-Deferred		
Episcopal Church Lay Employees' Defined Contribution Plan Episcopal LAY ER 401a FID Freedom K 2025 DESCRIPTION: 884.239 Shares		\$1,001 - \$15,000	Tax-Deferred		
MB Financial Bank Accounts (2401 N Halsted – Chicago)		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Nevada System of Higher Education – NSHE 401(A)/414H DC Retirement Plan – South TIAA Traditional		\$1,001 - \$15,000	Tax-Deferred		
Nevada System of Higher Education – NSHE Defined Contribution Retirement Plan Alternative Vanguard T DESCRIPTION: 647.0841 Units/Shares		\$15,001 - \$50,000	Tax-Deferred		
Nevada System of Higher Education – NSHE		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Discontinued 403(B) DC Retirement Plan – South TIAA Traditi					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Church of Our Saviour	salary	N/A	N/A
The University of the South	administrative co-mentor to an Education for Ministry group	N/A	N/A
Nevada System of Higher Education, 403b, American Century Investments,	liquidation of a pension	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Chicago Literary Club

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Steven J. Schwartzberg , 09/6/2017