

**HAND DELIVERED**

Page 1 of 54  
LEGISLATIVE RESOURCE CENTER

2015 AUG 13 AM 10:00

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**2014 FINANCIAL DISCLOSURE STATEMENT**

Form A  
For Use by Members, Officers, and Employees

Name: John K. Delaney Daytime Telephone: \_\_\_\_\_

(Office Use Only)

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: MD District: 6	<input type="checkbox"/> Officer or Employee	Employing Office: _____
REPORT TYPE	<input checked="" type="checkbox"/> 2014 Annual (Due: May 15, 2015)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____

**PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS**

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <b>or</b> b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b>	

**IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

## Page 2 of 54

**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name

John K. Delaney

Page 3 of 54

BLOCK A Asset and/or Income Source			BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction							
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	None	Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E				
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Income over \$1,000,000																											
	Bank of America/US Trust - bank accounts							X										X		X							X															
	Beneficial State Bank, Ilwaco, WA (formerly One PacificCoast Bank) - cash							X												X							X															
	Congressional Bank, Bethesda, MD bank account				X															X							X															
	Goldman Sachs - cash & MMA									X										X																						
	Pacific Western Bank, Pasadena, CA - cash (formerly CapitalSource Bank)							X																				X														
	Wells Fargo bank accounts									X								X		X								X														
	Note receivables from Key Bridge Partners LLC, Bethesda, MD										X															X																
	CapitalSource, Inc. - stock	X																X																			X	S (partial) / E				

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset																	BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction
SP, DC, JT	ASSET NAME	EIF	A None	B \$1 - \$1,000	C \$1,001 - \$15,000	D \$15,001 - \$50,000	E \$50,001 - \$100,000	F \$100,001 - \$250,000	G \$250,001 - \$500,000	H \$500,001 - \$1,000,000	I \$1,000,001 - \$5,000,000	J \$5,000,001 - \$25,000,000	K \$25,000,001 - \$50,000,000	L Over \$50,000,000	M Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II \$1 - \$200	III \$201 - \$1,000	IV \$1,001 - \$2,500	V \$2,501 - \$5,000	VI \$5,001 - \$15,000	VII \$15,001 - \$50,000	VIII \$50,001 - 100,000	IX \$100,001 - \$1,000,000	X \$1,000,001 - \$5,000,000	XI over \$5,000,000	XII Spouse/DC Income over \$1,000,000	P, S, S(part), or E			
	PacWest Bancorp - stock received in exchange for CapitalSource, Inc stock following merger												X				X																			E			
DC	Coca-Cola, Inc - stock				X												X							X															
	Congressional Bancshares Inc., Bethesda, MD - stock											X																											
	Congressional Bancshares Inc., Bethesda, MD - warrants										X													X															
	Fidelity Asset Manager 50% - mutual fund	X	X																X						X										S				
	Rattainindia Infrastructure LTD - stock (formerly reported as Indiabulls Infrastructure & Power Ltd Sponsored GDR)																							X															
	Indiabulls Real Estate Ltd Sponsored GDR REG S - stock				X												X								X														

## Page 5 of 54

BLOCK A			BLOCK B													BLOCK C								BLOCK D												BLOCK E		
Asset and/or Income Source			Value of Asset													Type of Income								Amount of Income												Transaction		
S#, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - 50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	over \$5,000,000	Spouse/DC Income over \$1,000,000			
	Everyday Health Inc - stock distributed from WF Holding Co, LLC in 2014						X									X								X														
	Wells Fargo Advantage Ultra Short Term Muni Income Fund Class I	X					X									X									X													P
	Vanguard Index Fund ETF	X									X					X														X								P
	Rehoboth Beach, DE residential rental property											X				X								X														
	Fixed Income																																					
	Allegany Cnty, MD muni bond							X										X												X								
	Baltimore Cnty, MD muni bonds								X										X												X							P
	Baltimore, MD muni bond									X									X												X							P
	Carroll Cnty, MD Ref - Cons Public Impt bond							X										X													X							
	Citizens Ppty Ins Corp, FL bond							X										X													X							

Name John K. Delaney Page 6 of 54

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Name **John K. Delaney** Page 7 of 54

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Name **John K. Delaney** Page 8 of 54

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Name **John K. Delaney** Page **9** of **54**

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Page 10 of 54[illegible]

Name **John K. Delaney** Page 11 of 54

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Name	John K. Delaney	Page <u>12</u> of <u>54</u>
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Name **John K. Delaney** Page 13 of 54

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Name John K. Delaney Page 14 of 54

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## Page 15 of 54

BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E			
Asset and/or Income Source		Value of Asset													Type of Income								Amount of Income												Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*										None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - 50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	over \$5,000,000	Spouse/DC Income over \$1,000,000		
	Wells Fargo Advantage Ultra Short Term Municipal Income Fund Class I	X					X									X									X													P
	Dreyfus Emerging Markets Debt Local Currency Fund Class I	X				X										X								X														P
	Dreyfus International Bond Fund Class I	X			X											X											X											P
	Fidelity Advisors Emerging Markets Income Fund Class I	X				X										X												X										P
	Pimco Foreign Bond Fund USD Hedged Instl	X			X											X												X										P
	Federated Strategic Value Dividend Fund Class IS	X					X									X													X									P
	Ishares Russell 2000 ETF	X				X										X											X											P
	Principal Midcap Fund Class IN	X					X									X												X										P





Name **John K. Delaney** Page **17** of **54**

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Name **John K. Delaney** Page 18 of 54

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Page 19 of 54[illegible]

Name John K. Delaney Page 20 of 54

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# SCHEDULE A - ASSETS & "UNEARNED INCOME"

BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E			
Asset and/or Income Source		Value of Asset													Type of Income							Amount of Income												Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	over \$5,000,000	Spouse/DC Income over \$1,000,000		
	Garmin LTD New - stock					X											X																				S (part)
	Harley Davidson Inc. - stock						X										X																				S (part)
	Heico Corp New - stock					X											X								X												P
	I H S Inc. - stock						X																		X											P/S (part)	
	Idexx Labs Inc. - stock							X									X																			P	
	Kirby Corporation - stock							X																												P/S (part)	
	Markel Corp Holding Company - stock					X																														S (part)	
	Micros Systems Inc. - stock		X																																	S	
	Mohawk Industries Inc. - stock							X									X								X											P	
	MSC Industrial Direct Inc. Cl A - stock							X									X																			P	
	O'Reilly Automotive New - stock							X																X													
	Pall Corp - stock							X									X									X										P	
	Paychex Inc. - stock					X											X											X								S (part)	

Name

John K. Delaney

Page 21 of 54



Name John K. Delaney Page 23 of 54

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## Page 24 of 54

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## Page 25 of 54

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# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name **John K. Delaney** Page **26** of **54**

BLOCK A			BLOCK B													BLOCK C								BLOCK D												BLOCK E																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
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SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
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Name John K. Delaney Page 27 of 54

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## Page 28 of 54

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## Page 29 of 54

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# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name

John K. Delaney

Page 30 of 54

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	EIF	A None	B \$1 - \$1,000	C \$1,001 - \$15,000	D \$15,001 - \$50,000	E \$50,001 - \$100,000	F \$100,001 - \$250,000	G \$250,001 - \$500,000	H \$500,001 - \$1,000,000	I \$1,000,001 - \$5,000,000	J \$5,000,001 - \$25,000,000	K \$25,000,001 - \$50,000,000	L Over \$50,000,000	M Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II \$1 - \$200	III \$201 - \$1,000	IV \$1,001 - \$2,500	V \$2,501 - \$5,000	VI \$5,001 - \$15,000	VII \$15,001 - 50,000	VIII \$50,001 - 100,000	IX \$100,001 - \$1,000,000	X \$1,000,001 - \$5,000,000	XI over \$5,000,000	XII Spouse/DC Income over \$1,000,000	P, S, Spouse, or E	
	The HSH AIV 1 Trust, New York, NY - see JC Flowers II LP for description of activities	X		X												X								X													
	Lone Cascade, LP, Greenwich, CT - global long-only equity fund (not self directed, fund manager letter on file with Committee on Ethics)									X												Partnership income									X						
	Luxor Capital Partners, LP, New York, NY - opportunistic investment fund	X									X											Partnership income									X						

Name John K. Delaney Page 31 of 54

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## Page 32 of 54

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Name **John K. Delaney** Page 33 of 54

[illegible]

**Name:** John K. Delaney

**Capital Gains:** If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

\* Column K is for assets solely held by your spouse or dependent child

[illegible]

# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

Page 35 of 54

SP, DC, JT		Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date		Amount of Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
			PURCHASE	SALE	PARTIAL SALE	EXCHANGE		(MO/DA/YR)	or Quarterly, Monthly, or Bi-weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
										\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
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Page 36 of 54[illegible]

# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

Page 37 of 54

SP, DC, JT	Asset	Type of Transaction				Check Box If Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J	K
								\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)
	Dreyfus International Bond Fund Class I	X					02/14/14		X									
	Driehaus Active Income Fund	X					01/06/14		X									
	Driehaus Active Income Fund	X					01/22/14		X									
	Driehaus Active Income Fund	X					02/14/14		X									
	Federated Strategic Value Dividend Fund Class IS	X					01/06/14			X								
	Federated Strategic Value Dividend Fund Class IS	X					01/22/14		X									
	Federated Strategic Value Dividend Fund Class IS	X					01/28/14		X									
	Federated Strategic Value Dividend Fund Class IS	X					02/14/14			X								
	Fidelity Advisors Emerging Markets Income Fund Class I	X					01/06/14		X									
	Fidelity Advisors Emerging Markets Income Fund Class I	X					01/22/14	X										
	Fidelity Advisors Emerging Markets Income Fund Class I	X					01/28/14	X										
	Fidelity Advisors Emerging Markets Income Fund Class I	X					02/14/14		X									
	Goldman Sachs Comm Strategy Fund	X					10/21/14			X								
	Goldman Sachs Comm Strategy Fund		X				12/30/14			X								
	Harbor International Fund INST	X					01/06/14			X								
	Harbor International Fund INST	X					01/22/14		X									
	Harbor International Fund INST	X					01/28/14		X									
	Harbor International Fund INST	X					02/14/14		X									
	Harbor International Fund INST		X				10/21/14				X							

Page 38 of 54[illegible]



Page 40 of 54[illegible]



# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

Page 41 of 54

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date		Amount of Transaction											
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE		(MO/DA/YR)	or Quarterly, Monthly, or Bi-weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K	
									\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)	
	Vanguard REIT Viper	X					01/22/14		X											
	Vanguard REIT Viper	X					01/28/14		X											
	Vanguard REIT Viper	X					02/14/14		X											
	Wells Fargo Advantage Ultra Short Term Municipal Income Fund Class I	X					01/06/14		X											
	Wells Fargo Advantage Ultra Short Term Municipal Income Fund Class I	X					01/22/14		X											
	Wells Fargo Advantage Ultra Short Term Municipal Income Fund Class I	X					02/14/14		X											
	Retirement, Annuities and Insurance																			
	Vanguard Index Funds S&P 500 ETF (GRAT)	X					10/27/14									X				
SP	Vanguard Index Funds S&P 500 ETF (GRAT)	X					10/31/14													X
	1997 Family Trust v/a dtd 12/23/1997																			
	Oakmark International Fund - mutual fund (reinv div)	X					12/22/14				X									
	PIMCO Total Return Inst - mutual fund (reinv. div.)	X					01/31/14		X											
	PIMCO Total Return Inst - mutual fund (reinv. div.)	X					02/28/14		X											
	PIMCO Total Return Inst - mutual fund		X				03/17/14									X				
	Wells Fargo Advantage Ultra Short-Term Muni Fund	X					01/17/14		X											
	Wells Fargo Advantage Ultra Short-Term Muni Fund		X				12/19/14		X											
	CapitaSource Inc. stock exchanged for PacWest Bancorp stock following merger				X		04/07/14										X			

## Page 42 of 54

[illegible]

## Page 43 of 54

[illegible]

Page 44 of 54[illegible]

## Page 45 of 54

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## Page 46 of 54

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## Page 1 of 54

[illegible]

# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

Page 48 of 54

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date		Amount of Transaction										
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE		(MO/DA/YR)	or Quarterly, Monthly, or Bi-weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K
									\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)
	Brookfield Asset Mgmt F - D Vtg Shs CI A - stock			X		X	12/03/14		X										
	I H S Inc. - stock	X					12/04/14	X											
	Brucker Corporation - stock	X					12/04/14	X											
	Kirby Corporation - stock	X					12/05/14	X											
	F M C Corp New - stock	X					12/12/14		X										
	Brookfield Asset Mgmt F - D Vtg Shs CI A - stock			X		X	12/16/14	X											
	Brucker Corporation - stock	X					12/17/14	X											
	CBRE Group Inc. - stock			X		X	12/18/14	X											
	Kirby Corporation - stock	X					12/18/14	X											
	I H S Inc. - stock	X					12/23/14	X											
	CBRE Group Inc. - stock			X		X	12/24/14	X											
	CBRE Group Inc. - stock			X		X	12/29/14	X											
Wells Fargo fixed income (Family Trust)																			
	South Dakota State Health - bond	X					10/16/14				X								
	Maryland State State & Local Facs - bond	X					12/18/14				X								
	Calcasieu Parish LA School Dist - bond		X				12/19/14				X								
	Pennsylvania State Turnpike Comm - bond		X				12/22/14				X								



Page 49 of 54[illegible]

# **SCHEDULE D – LIABILITIES**

Name: **John K. Delaney**

Page **50** of **54**

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)
	Example First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	SEE ATTACHED													

# **SCHEDULE E – POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
SEE ATTACHED	

**SCHEDULE D - LIABILITIES (continued)**

Name **John K. Delaney**

Page **51** of **54**

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)
JT	Wells Fargo Home Mortgage	4/2011 refinanced 5/2013	Mortgage on home, Potomac, MD				X			X				
JT	American Express Centurion	12/2014	Credit card											
JT	American Express Platinum	12/2014	Credit card		X									
	The 1997 Family Trust dtd 12/23/97, Potomac, MD	9/2011	Investment loan							X				

**SCHEDULE E - POSITIONS - continued**

Position	Name of Organization
Co-Founder, Director and Member of LLC	Alliance Partners, LLC
LLC Member	Alliance Partners Management, LLC
Founder and Chairman	Blueprint Maryland
Director	Georgetown University
Member of Executive Committee of the Board and Board of Trustees	Potomac School
Director	National Symphony Orchestra
Director / Chairman	Congressional Bank
Member of Advisory Board	Enlightenment Capital
Limited partner	Acacia Partners, LP
Limited partner	American Steadfast, LP
Limited partner	The D3 Family Bulldog Fund, LP
Limited partner	Farallon Capital Partners, LP
Limited partner	FFL Executive Partner IV, LP
Limited partner	Healthpoint Capital Partners II, LP
Limited partner	JC Flowers II, LP
Limited partner	JCF II AIV K, LP
Limited partner	Jupiter JCF AIV II Special, LP
Limited partner	The HSH AIV 1 Trust
Limited partner	Lone Cascade, LP
Limited partner	Lone Tamarack, LP
Limited partner	ValueAct Capital Partners, LP
Limited partner	Bristol Waldorf, LP
LLC Member	Cloister Cottage Venture, LLC

**SCHEDULE E - POSITIONS - continued**

John K. Delaney	Page <u>53</u> of <u>54</u>
Name	

Position	Name of Organization
LLC Member	East Capitol Venture, LLC
LLC Member	EVR Investment, LLC
LLC Member - Manager	Friends of St. Patrick's Episcopal Day School, LLC
LLC Member	Mazara, LLC
LLC Member	WF Holding Co, LLC
Managing Member and registered agent for MD company	Key Bridge Investments, LLC
Manager	Parkglen, LLC

## Page 54 of 54

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
06/15/12	AP Commercial LLC, Alliance Partners LLC, and John K. Delaney	Employment agreement through December 2012, with continued availability
		of health insurance benefits, office and support services post termination.
06/15/12	Alliance Partners Management LLC, Alliance Partners LLC, and John K. Delaney	Continued participation in Long Term Incentive Plan managed by
		Alliance Partners Management LLC.

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

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