



Filing ID #10001570

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Mr. Adrian Smith  
**Status:** Member  
**State/District:** NE03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Credit Union (Washington, DC)		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Heartland Bank (Formerly Geneva State Bank (Geneva, NE)		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Miller Lake Corporation Location: Laramie, WY		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Purchased private stock (1/8 ownership interest: corporation composed of commonly owned land - Laramie, WY)					
My Other Garage (storage business)		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Gering/Scotts Bluff, NE, US					
DESCRIPTION: Owner of storage units. Income in the form of rent.					
Nebraska Teacher Retirement		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds Bond Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds International Index		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Farm Roth IRA - State Farm Mutual Funds Large Cap Index		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds Small Cap Index		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Farm TSA - Bloomington IL		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
State Farm Universal Life Insurance		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vacant Lot - Ogallala 1/3 interest		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Ogallala / Keith, NE, US					
Valley Bank and Trust (Gering, NE)		\$15,001 - \$50,000	None		<input type="checkbox"/>
Western Heritage Credit Union (Savings and Checking)		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Miller Lake Corporation Location: Laramie, WY		09/6/2013	P	\$15,001 - \$50,000	
DESCRIPTION: Purchased private stock (1/8 ownership interest: corporation composed of commonly land - Laramie, WY)					

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Valley Bank and Trust	10/15/2009	Refinance of the 09-23-2004 Loan	\$50,001 - \$100,000
	Greentree (GMAC sold Mortgage to Greentree)	11/14/2003	Mortgage on Gering, NE Residence	\$15,001 - \$50,000
	State Farm Home Equity Line of Credit	12/04/2008	Gering, NE Residence	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	February 2013	Refiance Mortgage (Geneva State and Sun Trust)	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	American Council of Young Political Leaders (ACYPL)
Board Member	Leadership Institutes' Congressional Advisory Board
Board Member	Nebraska State Historical Society Foundation
Board Member	ThankUSA's Congressional Advisory Board

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
MECEA	04/26/2013	05/6/2013	Washington, DC - Brazil - Washington, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Adrian Smith , 05/15/2014