IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS all three tests for exemption? **EXEMPTION** — Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. **TRUSTS** – Details regarding "Qualfied Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? **IPO** – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. in the current calendar year up through the date of filing? E. Did you hold any reportable positions during the reporting period or D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the exchange any securities or reportable real estate in a transaction B. Did you, your spouse, or your dependent child purchase, sell, or Name: UNITED STATES HOUSE OF REPRESENTATIVES A. Did you, your spouse, or your dependent child: 2018 FINANCIAL DISCLOSURE STATEMENT reporting period? exceeding \$1,000 during the reporting period? FILER STATUS REPORT TYPE a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or Receive more than \$200 in unearned income from any reportable asset during the reporting period? X X House of Representatives Member of the U.S. 2018 Annual (Due: May 15, 2019) State: District: ¥es Yes No. ₹ |<u>\</u> ¥98 N N Daytime Telephone: (202) 25-657 Amendment Z Š ĕ For Use by Members, Officers, and Employees-X × F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? H. Did you, your spouse, or your dependent child receive any ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period? source during the reporting period? Form A Employee Officer or Employing Office: Date of Termination: Termination A \$280 penalty shaff be assessed against any individual who files more than 30 days late. 19HAY - 9 popringe by se only) CLATTIC STOCKED CENTER DELIVLED Shared Staff Filer Type: (If Applicable) Yes Yes ¥es és Yes Yes řes Principal Assistant Z ĕ Ş <u>Z</u> Š 중 Page 1 of _S 8 \mathbf{Z} K X X 之

SCHEDULE A - ASSETS & "UNEARNED INCOME"

TIAA RUUFSLA	CREF 66 ball FruitES	GRIEF Knitz Tropy	CREF Growth	OREF Stock	TIAN Traditional	ABC Hedge Fund X	Examples: Simon & Schuster	SP, SP Moga Corp. Slock EF	dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	If you so choose, you may indicate that an esset or income source is that of your services (SD) or	If you report a privately-traded fund that is an Excepted	Exclude: Your personal residence, including second homes and vecation homes (unless there was rental income during the reporting period), and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.	For bank and other cash accounts, total the amount in all interest-beering accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	the account that exceeds the reporting thresholds.	(no not use only tacker symposs). For all IRAs and other retirement plans (such as 4011k) blans browde the value for each asset held in	that generated more than \$200 in 'unearned' income during the year. Provide complete names of stocks and mutual funds	production of income and with a fair market value accepting \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income	s and	BLOCK A	
	×	×		×	×		Indefinite		None \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$60,000							A B C D		because it generated income, the value should be None.* *Column M is for assets held by your spouse or dependent child in which you have no interest.	valuation method other than fair market value, please specify the method used. If an asset was sold during the recognic period and is included only	Indicate value of accord		
X			×			×		×	\$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$500,000							E # G		ome, the value sho	han fair market val	Value of Asset	BLOCK B	
									\$500,001-\$1,000,00 \$1,000,001-\$5,000,0 \$5,000,001-\$25,000 \$25,000,001-\$50,00	000						H - 1 K		ould be "None."	lue, please specify	Set	•	
									Over \$50,000,000 Spouse/DC Asset of NONE	er \$1,000,	000*					L W				3		
								×	DIVIDENDS RENT INTEREST									if reinvested, must be disclosed as income for assets held in taxable accounts. Check 'None' if the asset generated no income during the reporting period	whence all cultures that oplays for accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even	}	ļ	6.
K	Y	×	×	×	*				EXCEPTED/BLIND TAX-DEFERRED	RUŞT								be disclosed a e accounts. Che come during the re	inate apply. For may check the interest, and capit	Ξ	BLOCK C	
						Partnership Income	Royaltes		Other Type of Incom (Specify: e.g., Partn		me or	Farm Income)										\
							×	×	\$1-\$200 \$201-\$1,000 \$1,001-\$2,500								in which you have no interest.	nust be disclose scounts. Check "Column XII is for a	nay check the "Nor hay check the "Nor category of income Dividends, interes			
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									\$50,001-\$100,000 \$100,001-\$1,000,00 \$1,000,001-\$5,000,00 Over \$5,000,000	00			, <u> </u>			VIII IX X XI		must be disclosed as income for assets held in taxable accounts. Check 'None' if no income was samed or generated. 'Column XII is for assets held by your spouse or dependent child	ru assets or winer you checked lax-beined in book c, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested,	ome		
								S(part)	Spouse/DC Assel w	n income	over \$	1,000,000°			Leave this column blank if there are no transactions that exceeded \$1,000.	XII follows: (S (part)).	If only a portion of an asset was sold please indicate as		the asset had fow. purchases (P), tand, sales (S), or	_	BLOCK E	

SCHEDULE A – ASSETS & "UNEARNED INCOME"	
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SCHEDULE C - EARNED INCOME

INCOME LIMITS and PROHIBITED INCOME: The 2018 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,050. The 2019 limit is \$28,440. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited. **EXCLUDE**: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

					0	rti	Towa Rublic Employees Represent Asstern	Examples: Civil War Roundtable (Oct. 2) Ontario County Board of Education	Keene Slate	Source (include date of receipt for honoraria)
					V	one Sciel Saint	Some Brain	Spouse Speach Spouse Stary	Approved Teaching Fee	Туре
						* NA	NIA	\$1,000 \\/A	\$6,000	Amount

SCHEDULE D - LIABILITIES

Name: Mild Whyne Lock Rule Page 5 of 5

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

					SP. DC, JT		
		,	Brish	Example			
		rille Lova	I have Mehania-	First Bank of Wilmington, DE	Creditor		
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude**: Positions held in any religious, social, fraternal, or political entries (such as political parties and campaign organizations); and positions solely of an honorary nature

Position	Name of Organization