PRELIMINARY INFORMATION EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS \$1,000 during the reporting period? If yes, complete and attach Schedule IV. I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. excluded from this report details of such a trust benefiting you, your spouse, or dependent child? TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering: or exchange any reportable asset in a transaction exceeding IV. Did you, your spouse, or a dependent child purchase, sell, income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Name: UNITED STATES HOUSE OF REPRESENTATIVES they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics **EXEMPTION**—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III. If yes, complete and attach Schedule II. CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT If yes, complete and attach Schedule V. III. Did you, your spouse, or a dependent child receive "unearned" lieu of paying you for a speech, appearance, or article in the reporting period? II. Did any individual or organization make a donation to charity in Status Report Type Filer Annual (May 15, 2013) House of Representatives Member of the U.S. District: State ANSWER EACH Amendment Yes Yes X Yes X Yes Yes OF THESE QUESTIONS Daytime Telephone: ş X ₹ ⊠ ٥ <u>ح</u> ö Employee Officer or IX. Did you have any reportable agreement or arrangement with an outside entity? of filing in the current calendar year? If yes, complete and attach Schedule IX. If yes, complete and attach Schedule VIII reportable travel or reimbursements for travel in the reporting than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI. period (worth more than \$350 from one source)? reportable gift in the reporting period (i.e., aggregating more VIII. Did you hold any reportable positions on or before the date VII. Did you, your spouse, or a dependent child receive any For use by Members, officers, and employees VI. Did you, your spouse, or a dependent child receive any t yes, complete and attach Schedule VII. appropriate schedule attached for each "Yes" response Employing Office: Each question in this part must be answered and the Termination Form A Termination Date: A \$200 penalty shall be assessed 30 days late. against anyone who files more than HAND DELIVERED U.S. HOUSE (Office Use Only) 2013 MAY 13 PH 5: 12 THE TOWNS OF THE Yes Yes Yes Yes X Yes Yes Yes Page 1 of 5 8 <u>8</u> Z 0 š X <u>Z</u> Š K **Z** X

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SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

						Lesshington, D.C.	Cornerie Enlowment for International Reace	Amideast, Washington D.C.	ion	Examples: State of Maryland Civil War Roundtable (Oct 2nd)		Source
						٥	Spenje Salary	Spone Salary	Spouse Salary	Legislative Pension Spouse Speech	Approved Teaching Fee	Туре
									NA NA	\$9,000	\$6,000	Amount

Lynch &	Pers	Year Bounds, Dre, Strick	General Electric stock	Pepsico, Inc. Stock	Congressional Fed. Creat + William	JT 1st Bank of Paducah, KY Accounts		SP, SP Mega Corp. Stock	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use ticker symbols.)	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	Asset and/or Income Source	BLOCK A
	X	X	X	×	X	×	•	×	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$5,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000*	> BB C C D F F F F F F F F F F F F F F F F F		 This column is for assets held solely by your spouse or dependent child. 	If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Value of Asset	ВLОСК В
X	N/A	X	X	×	×	×	Royalties	×	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	ome)		vested, must be disclosed as income. Check "None" if the asset penerated no income during the	3 7 3	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or	Type of Income	вгоск с
X		X	X	×	×	×	×	×	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*		dependent child.	* This column is for income generated by	and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or renerated	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below Dividends , interest	Amount of Income	BLOCK D
					l 		· · · · · · · · · · · · · · · · · · ·) (partial)	follows: (S) (partial) See below for exam- ple. P, S, E	portion of an asset is sold, please indicate as	If only a		\$1,000 in reporting	asset had purchases (P), sales (S), or exchanges	Transaction	BLOCK E

SCHEDULE V— LIABILITIES

Name (his lan the lan

Page 4 of S

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

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SP, DC,					i	
Creditor Example: First Bank of Wilmington, DE		J.P. Morgan Chase	C			
Date Liability Incurred Mo/Year May 1998	May 1998	Nov. 2011				
Type of Liability Mortgage on 123 Main St., Dover, DE	Mortgage on 123 Main St., Dover, DE	May 2011 Marker Kensington, Mal	00''			
\$10,001- \$15,000						
\$15,001- \$50,000 w						
\$50,001- \$100,000						
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Over \$1,000,000°		<u> </u>	l	<u> </u>		

SCHEDULE VI — GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibi	Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.	
Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375

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organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

tions); and positions solely of an honorary nature, Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza-

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SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of

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Date					
Parties To					·
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Terms of Agreement	i				
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