



Filing ID #10017907

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Daniel McCready  
**Status:** Congressional Candidate  
**State/District:** NC09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 09/21/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
College Foundation of North Carolina # 1 ⇒ Aggressive Growth Portfolio (Age-Based)	DC	\$50,001 - \$100,000	Tax-Deferred		
College Foundation of North Carolina # 2 ⇒ Aggressive Growth Portfolio (Age-Based)	DC	\$50,001 - \$100,000	Tax-Deferred		
College Foundation of North Carolina # 3 ⇒ Aggressive Growth Portfolio (Age-Based)	DC	\$15,001 - \$50,000	Tax-Deferred		
College Foundation of North Carolina # 4 ⇒ Aggressive Growth Portfolio (Age-Based)	DC	\$1,001 - \$15,000	Tax-Deferred		
Dart LLC		\$15,001 - \$50,000	None		
DESCRIPTION: Convertible Note- retail digital display start-up					
Davenport & Company LLC - Child # 1 ⇒ Capital Income Builder (CAIBX)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Davenport & Company LLC - Child # 1 ⇒ Davenport Equity Opportunities (DEOPX)	DC	\$50,001 - \$100,000	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Davenport & Company LLC - Child # 1 ⇒ EuroPacific Growth CL A (AEPGX)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Davenport & Company LLC - Child # 2 ⇒ Davenport Equity Opportunities Fund (DEOPX)	DC	\$50,001 - \$100,000	Capital Gains	None	\$201 - \$1,000
Davenport & Company LLC - Child # 3 ⇒ Davenport Equity Opportunities (DEOPX)	DC	\$15,001 - \$50,000	None		
DL Land Ventures, LLC ⇒ Bank of America - Checking	JT	\$50,001 - \$100,000	None		
DL Land Ventures, LLC ⇒ Investment Property LOCATION: Rutherford County, NC, US	JT	\$500,001 - \$1,000,000	None		
Double Time Capital Management, LP LOCATION: Charlotte, NC, US DESCRIPTION: Management Company for clean energy investment firm		\$1,000,001 - \$5,000,000	Partnership Income	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
Double Time Capital, LLC LOCATION: Charlotte, NC, US DESCRIPTION: Clean energy investment firm		\$15,001 - \$50,000	Partnership Income	\$5,001 - \$15,000	\$15,001 - \$50,000
EWf Partners II LLC LOCATION: Richmond, VA, US DESCRIPTION: Pooled Investment Fund. Fund manager letter on file with the Committee on Ethics.	SP	None	Partnership Income	None	\$100,001 - \$1,000,000
John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Prudential Financial, Inc. (PRU)	SP	\$100,001 - \$250,000	None		
John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Prudential Whole Life Insurance	SP	\$500,001 - \$1,000,000	None		
John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Davenport & Company LLC - Brokerage Account ⇒ Davenport Equity Opportunities (DEOPX)	SP	\$15,001 - \$50,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Davenport & Company LLC - Brokerage Account ⇒ Prime Cash Obligations	SP	\$1,001 - \$15,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AB Large Cap Growth C (APGCX)	SP	None	Capital Gains	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AB Large Cap Growth Fund Class A (APGAX)	SP	\$250,001 - \$500,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AB Municipal Income II Virginia A (AVAAX)	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AB Municipal Income II Virginia C (AVACX)	SP	None	Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds American High-Inc A (AHITX)	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds EuroPacific Growth Fund Class A (AEPGX)	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds New World Fund Class A (NEWFX)	SP	\$250,001 - \$500,000	Dividends	None	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds SMALLCAP World Fund Class A (SMCWX)	SP	\$250,001 - \$500,000	Dividends	None	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds The New Economy Fund Class A (ANEFX)	SP	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds Washington Mutual Investors Fund	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Class A (AWSHX)					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AT&T Inc. (T)	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Augusta VA 4.375%; 09/01/16	SP	None	Interest	None	\$5,001 - \$15,000
DESCRIPTION: Municipal Bond					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Berkshire Hathaway Inc. New (BRK.B)	SP	\$100,001 - \$250,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Capital World Growth (CWGIX)	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Hartford MidCap C (HMDCX)	SP	\$250,001 - \$500,000	Capital Gains	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Invesco International Growth C (AIECX)	SP	\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Invesco Small Cap Growth A (GTSAX)	SP	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ iShares China Large-Cap ETF (FXI)	SP	None	Dividends	None	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ iShares Intermediate Credit Bond ETF (CIU)	SP	None	Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ iShares Russell 2000 Index ETF (IWM)	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Roanoke VA 4.125%; 02/01/22	SP	None	Interest	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Municipal Bond					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ SPDR Dow Jones Industrial Average ETF (DIA)	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ SPDR Euro Stoxx 50 ETF (FEZ)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ SPDR S&P 500 ETF (SPY)	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ US Treasury Obligations	SP	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE)	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Small Cap Growth ETF (VBK)	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Small Cap Value ETF (VBR)	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Small-Cap ETF (VB)	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Accenture plc Class A Ordinary Shares (ACN)	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Adobe Systems Incorporated (ADBE)	SP	\$100,001 - \$250,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒	SP	\$50,001 - \$100,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Allergan plc Ordinary Shares (AGN)					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Alphabet Inc. - Class A (GOOGL)	SP	\$50,001 - \$100,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)	SP	\$50,001 - \$100,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Amazon.com, Inc. (AMZN)	SP	\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ American Airlines Group, Inc. (AAL)	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ American Tower Corporation (AMT)	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ AmerisourceBergen Corporation (ABC)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Amgen Inc. (AMGN)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Anthem, Inc. (ANTM)	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000

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Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Apple Inc. (AAPL)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Applied Materials, Inc. (AMAT)	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Berkshire Hathaway Inc. New (BRK.B)	SP	\$100,001 - \$250,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Brookfield Asset Management Inc. (BAM)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Capital One Financial Corporation (COF)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ CarMax Inc (KMX)	SP	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Celgene Corporation (CELG)	SP	\$100,001 - \$250,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Chevron Corporation (CVX)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Cisco Systems, Inc. (CSCO)	SP	None	Dividends	None	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Citigroup, Inc. (C)					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ CME Group Inc. - Class A (CME)	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Danaher Corporation (DHR)	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Ecolab Inc. (ECL)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Express Scripts Holding Company (ESRX)	SP	None	Capital Gains	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Exxon Mobil Corporation (XOM)	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Facebook, Inc. - Class A (FB)	SP	\$50,001 - \$100,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ FedEx Corporation (FDX)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1 - \$200
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Fortive Corporation (FTV)	SP	None	Capital Gains	\$15,001 - \$50,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ General Dynamics Corporation (GD)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000



<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ General Electric Company (GE)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Government Obligation Fund	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Hormel Foods Corporation (HRL)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ iShares Nasdaq Biotechnology ETF (IBB)	SP	\$50,001 - \$100,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ iShares U.S. Home Construction ETF (ITB)	SP	\$50,001 - \$100,000	Dividends	None	\$1 - \$200
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ J.M. Smucker Company (SJM)	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Johnson & Johnson (JNJ)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Johnson Controls International plc Ordinary Share (JCI)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ JP Morgan Chase & Co. (JPM)	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset	SP	None	Capital Gains	None	\$2,501 - \$5,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Management Core Portfolio ⇒ Liberty Broadband Corporation - Class A (LBRDA)					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Liberty Broadband Corporation - Class C (LBRDK)	SP	\$50,001 - \$100,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Liberty Media Corporation - Series C Liberty SiriusXM (LSXMK)	SP	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Marathon Petroleum Corporation (MPC)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Markel Corporation (MKL)	SP	\$100,001 - \$250,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Martin Marietta Materials, Inc. (MLM)	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Mastercard Incorporated (MA)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Merck & Company, Inc. Common Stock (MRK)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Mondelez International, Inc. - Class A (MDLZ)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Monsanto Company (MON)	SP	None	Dividends	None	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Nike, Inc. (NKE)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Oracle Corporation (ORCL)	SP	None	Dividends	None	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Parker-Hannifin Corporation (PH)	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Pepsico, Inc. (PEP)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Praxair, Inc. (PX)	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ PVH Corp. (PVH)	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Schlumberger N.V. (SLB)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Southwest Airlines Company (LUV)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒	SP	None	Capital Gains,	None	\$15,001 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Starbucks Corporation (SBUX)			Dividends		\$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ The Hershey Company (HSY)	SP	None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ The Priceline Group Inc. (PCLN)	SP	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	None
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Union Pacific Corporation (UNP)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Visa Inc. (V)	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Walt Disney Company (DIS)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Wells Fargo & Company (WFC)	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Weyerhaeuser Company (WY)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
McKinsey & Company ⇒ Special Situations		\$50,001 - \$100,000	Tax-Deferred		
Nationwide Income Promise Select Annuity	SP	\$250,001 - \$500,000	Annuity Payments	\$50,001 - \$100,000	\$50,001 - \$100,000
NC Solar Fund V, LP		\$1,001 - \$15,000	Partnership Income	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Charlotte, NC, US DESCRIPTION: Solar investment management company					
NC Solar Fund VI, LP		\$1,001 - \$15,000	Partnership Income	\$1 - \$200	None
LOCATION: Charlotte, NC, US DESCRIPTION: Solar investment management company					
NC Solar Fund VII, LP		\$1,001 - \$15,000	None		
LOCATION: Charlotte, NC, US DESCRIPTION: Solar investment management company					
NC Solar Fund VIII, LP		\$1,001 - \$15,000	None		
LOCATION: Charlotte, NC, US DESCRIPTION: Solar investment management company					
Pacific Life Variable Universal Life Insurance	SP	\$250,001 - \$500,000	None		
TD Ameritrade - Insured Deposit Account (IDA)		\$1,001 - \$15,000	None		
This Land Ventures, LLC ⇒ "This Land" - related trademarks and website domains		\$1,001 - \$15,000	None		
This Land Ventures, LLC ⇒ Bank of America - Checking		\$1,001 - \$15,000	None		
This Land Ventures, LLC ⇒ CarDash, Inc. f/k/a Beep Technologies, Inc.		\$15,001 - \$50,000	None		
DESCRIPTION: Convertible Equity. Online platform for booking online auto servicing, care, and maintenance services.					
This Land Ventures, LLC ⇒ WasteZero Working Capital Fund, LLC		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
DESCRIPTION: Notes & warrants for a sustainable waste company					
TrueBridge Direct Fund (Side), LLC ⇒ TrueBridge Direct Fund I		\$50,001 - \$100,000	None		
LOCATION: Chapel Hill, NC, US DESCRIPTION: Venture Capital investment fund for technology startups. Fund manager letter on file with the Committee on Ethics.					
USAA Brokerage ⇒ iShares Russell 2000 ETF (IWM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
USAA Brokerage ⇒	JT	\$50,001 -	Dividends	\$201 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard 500 Index FD Investor SHS (VFINX)		\$100,000		\$1,000	\$2,500
USAA Brokerage ⇒ Vanguard Life Strat Moderate Growth Inv (VSMGX)	JT	\$500,001 - \$1,000,000	None		
USAA Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
USAA Brokerage ⇒ Vanguard Small-Cap ETF (VB)	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
USAA Brokerage ⇒ Vanguard Small-Cap Growth ETF (VBK)	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
USAA Federal Savings Bank	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking & Savings accounts					
USAA Roth IRA ⇒ iShares Core S&P 500 ETF (IVV)		\$1 - \$1,000	Tax-Deferred		
USAA Roth IRA ⇒ Vanguard Intl Equity Index Fund Inc. FTSE (VWO)		\$1,001 - \$15,000	Tax-Deferred		
USAA Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV)		\$1,001 - \$15,000	Tax-Deferred		
USAA Traditional IRA ⇒ iShares MSCI Chile Capped ETF (ECH)		\$1,001 - \$15,000	Tax-Deferred		
USAA Traditional IRA ⇒ Vanguard 500 Index Fund Investor Class (VFINX)		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Council For Children's Rights Inc.	Spouse Salary	N/A	N/A
Double Time Capital Management, LP	Guaranteed Payment	\$250,000.00	\$250,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Partner & Member	Double Time Capital, LLC
Director	North Carolina Sustainable Energy Association
Board Member	Mecklenburg County Council, Boy Scouts of America
Manager	Lakestone Advisors, LLC
Proprietor	This Land Anthology, LLC
Member	DL Land Ventures LLC
Manager	This Land Ventures, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2012	Filer and McKinsey & Company	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>College Foundation of North Carolina # 1 (Owner: DC) LOCATION: NC</li><li>College Foundation of North Carolina # 2 (Owner: DC) LOCATION: NC</li><li>College Foundation of North Carolina # 3 (Owner: DC) LOCATION: NC</li><li>College Foundation of North Carolina # 4 (Owner: DC) LOCATION: NC</li><li>Davenport &amp; Company LLC - Child # 1 (Owner: DC) LOCATION: US</li><li>Davenport &amp; Company LLC - Child # 2 (Owner: DC) LOCATION: US</li><li>Davenport &amp; Company LLC - Child # 3 (Owner: DC) LOCATION: US</li></ul>
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- DL Land Ventures, LLC (Owner: JT)  
LOCATION: US
- John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 (33% Interest) (Owner: SP)
- John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Davenport & Company LLC - Brokerage Account (Owner: SP)  
LOCATION: US
- Laura T McCready Revocable Trust - DTD 08/13/12 (Owner: SP)
- Laura T McCready Revocable Trust - DTD 08/13/12 (Owner: SP)
- Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage (Owner: SP)  
LOCATION: US
- Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio (Owner: SP)  
LOCATION: US  
DESCRIPTION: Holds same assets as Davenport Core Fund (DAVPX)
- McKinsey & Company
- This Land Ventures, LLC  
LOCATION: Charlotte, NC, US
- TrueBridge Direct Fund (Side), LLC
- USAA Brokerage (Owner: JT)  
LOCATION: US
- USAA Roth IRA
- USAA Traditional IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Daniel McCready , 09/21/2017