



Filing ID #10018105

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Joseph William Mackey
Status: Congressional Candidate
State/District: IN04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 07/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Caterpillar Defined Benefit Pension Plan		\$100,001 - \$250,000	None		
Jpmc SmartRetirement 2030	SP	\$1 - \$1,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
The Growth Fund of America		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
The Growth Fund of America	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Vanguard Developed Market Index	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Vanguard Emerging Market Index	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Extended Market Index	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Vanguard Inflation Protected Fund	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
vanguard Instituional Index	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Caterpillar	Wages	\$.00	\$13,744.00
IU Health	Spouse Wages	\$25,833.00	\$63,715.73
Caterpillar	401 K Distribution	N/A	\$16,383.30

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Great Lakes Student Loans	2015	Student Loan	\$10,000 - \$15,000
SP	Navient	2016	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Claire E and Patrick G Mackey Childrens Cancer Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Joseph William Mackey , 07/12/2017