



Filing ID #10000930

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Ms. Kathy Castor
Status: Member
State/District: FL14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/9/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alcoa Inc. (AA)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
American International Group, Inc. New (AIG)	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America Checking	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Corporation (BAC)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Capitol One 360 Savings (Formerly ING Savings)	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
CL 529 ⇒ Vanguard 500 Index 529 LOCATION: FL	DC	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
CL 529 ⇒ Vanguard Age Based Growth LOCATION: FL	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CL 529 ⇒ Vanguard Small Cap Index	DC	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
LOCATION: FL					
CL 529 ⇒ Vanguard Total Inter Stock	DC	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
LOCATION: FL					
CL 529 ⇒ Vanguard Windsor Fund	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: FL					
Dow Chemical Company (DOW)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
E*TRADE Financial Corporation (ETFC)	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
E*Trade Savings	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Everbank Checking	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Everbank Money Market	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Everbank Money Market	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Everbank Savings	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Growth	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Small Cap	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Franklin Templeton Joint Retirement ⇒ Franklin Utilities	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA ⇒ T Rowe Price Blue Chip Growth		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA ⇒ T Rowe Price Diversified Small Cap Growth		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA ⇒ Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
JL 529 ⇒ Vanguard 500 Index 529 LOCATION: FL	DC	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Age Based Growth LOCATION: FL	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
JL 529 ⇒ Vanguard Small Cap Index LOCATION: FL	DC	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Total Inter Stock LOCATION: FL	DC	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Windsor Fund LOCATION: FL	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
Spouse 401K ⇒	SP	\$50,001 -	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AllianceBern / CCI / Brown Small Cap Growth 1		\$100,000			
Spouse 401K ⇒ American Fund EuroPacific	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Columbia Acorn International	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Spouse 401K ⇒ Columbia Acorn Z Fund	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund	SP	None	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2020 Sep Account	SP	None	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2030 Separate Account	SP	None	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2040 Sep Account	SP	None	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2050 Sep Account	SP	None	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ RidgeWorth Small Cap Value	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Index 500	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard US Value Fund	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CL 529 ⇒ Vanguard 500 Index 529 LOCATION: FL	DC	11/29/2013	P	\$1,001 - \$15,000	
CL 529 ⇒ Vanguard Small Cap Index LOCATION: FL	DC	11/29/2013	P	\$1,001 - \$15,000	
CL 529 ⇒ Vanguard Total Inter Stock LOCATION: FL	DC	11/29/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income	JT	01/15/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income	JT	02/11/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income	JT	11/18/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income	JT	12/6/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Growth	JT	03/4/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Growth	JT	12/20/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Growth	JT	12/30/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	01/3/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	01/28/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒	JT	Monthly	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Income Fund - A					
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	02/25/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	03/1/2013	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	03/11/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	03/18/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	04/15/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	10/22/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	11/12/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	11/18/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	11/22/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	11/25/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	11/29/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	12/4/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	12/6/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	12/16/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	12/20/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	12/26/2013	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A	JT	12/30/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends	JT	01/15/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends	JT	11/13/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends	JT	12/6/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends	JT	12/16/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small Cap	JT	01/22/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small Cap	JT	11/18/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small Cap	JT	12/3/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small Cap	JT	12/16/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small Cap	JT	12/16/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Utilities	JT	01/7/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Utilities	JT	11/22/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Utilities	JT	12/20/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Templeton Joint Retirement ⇒ Franklin Utilities	JT	12/30/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z	JT	02/19/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z	JT	12/16/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z	JT	12/16/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z	JT	12/30/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z	JT	01/15/2013	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z	JT	12/16/2013	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z	JT	12/30/2013	P	\$1,001 - \$15,000	
JL 529 ⇒ Vanguard 500 Index 529 LOCATION: FL	DC	11/29/2013	P	\$1,001 - \$15,000	
JL 529 ⇒ Vanguard Small Cap Index LOCATION: FL	DC	11/29/2013	P	\$1,001 - \$15,000	
JL 529 ⇒ Vanguard Total Inter Stock LOCATION: FL	DC	11/29/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ AllianceBern / CCI / Brown Small Cap Growth 1	SP	07/12/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ AllianceBern / CCI / Brown Small Cap Growth 1	SP	07/24/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒	SP	07/29/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AllianceBern / CCI / Brown Small Cap Growth 1					
Spouse 401K ⇒ AllianceBern / CCI / Brown Small Cap Growth 1	SP	07/31/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ AllianceBern / CCI / Brown Small Cap Growth 1	SP	08/15/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ American Fund EuroPacific	SP	08/29/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Columbia Acorn Z Fund	SP	07/12/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Columbia Acorn Z Fund	SP	08/15/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Columbia Acorn Z Fund	SP	12/11/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund	SP	08/15/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund	SP	09/5/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	02/1/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	02/28/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	03/12/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	03/14/2013	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	04/1/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	04/30/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	05/31/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	06/28/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	07/12/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	07/17/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	07/24/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	07/29/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	07/31/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	08/15/2013	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	08/26/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	08/27/2013	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	08/30/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	09/4/2013	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	09/5/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	09/6/2013	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	09/30/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	10/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	10/29/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	10/31/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	11/26/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index	SP	12/27/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Life Time 2020 Sep Account	SP	03/14/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Life Time 2020 Sep Account	SP	07/12/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2020 Sep Account	SP	07/17/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2020 Sep Account	SP	07/24/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2020 Sep Account	SP	07/29/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2020 Sep Account	SP	07/31/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2030 Separate Account	SP	03/14/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Life Time 2030 Separate Account	SP	08/15/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2040 Sep Account	SP	03/14/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal Life Time 2040 Sep Account	SP	08/27/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2040 Sep Account	SP	08/26/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2050 Sep Account	SP	09/4/2013	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Life Time 2050 Sep Account	SP	09/6/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account	SP	07/29/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account	SP	08/15/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	03/12/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	03/14/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	07/24/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	07/29/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	07/31/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	08/15/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	08/26/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	08/27/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	09/4/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal US Property Sep Acct	SP	09/5/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	09/6/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	10/22/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct	SP	10/29/2013	P	\$1,001 - \$15,000	
Spouse 401K ⇒ RidgeWorth Small Cap Value	SP	07/29/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500	JT	01/4/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500	JT	02/4/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500	JT	11/15/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500	JT	11/29/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500	JT	12/9/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund	JT	01/4/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund	JT	01/11/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund	JT	11/25/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund	JT	12/12/2013	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒	JT	12/17/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard US Value Fund					
Vanguard Joint Retirement ⇒ Vanguard US Value Fund	JT	12/27/2013	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Butler, Pappas, Weihmuller and Craig	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- CL 529 (Owner: DC)
LOCATION: FL
- Franklin Templeton Joint Retirement (Owner: JT)
- IRA
- JL 529 (Owner: DC)
LOCATION: FL
- Spouse 401K (Owner: SP)

- Vanguard Joint Retirement (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Kathy Castor , 05/9/2014