| Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 in more from any source in the reporting period? | PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS | Report Annual (May 15) Amendment | <i>w</i> | | (Full Name) | C.A. Dutch Ruppersberger | | CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT | UNITED STATES HOUSE OF REPRESENTATIVES | |
|--|--|------------------------------------|---------------------|----------------------|---------------------|--------------------------|---------------------|---|--|------|
| g., salaries of fees) of \$200 Yes 😱 No 🔲 VI. | ATION ANSWER EACH OF THESE QUES | | tative District 02 | State: MD | (Full Name) | A. Dutch Ruppersberger | | | DUSE OF REPRESENTATIVES | |
| Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$355 and not otherwise exempt)? | TIONS | Termination Date: | yee | Employing Office | (Daytime Telephone) | 202-225-3061 2009 HA | | For use by Members, officers, and employees | FORM A Page 1 of 12 | |
| tuble gift in dominate Yes No 🖸 | | more than 30 days late. | be assessed against | A \$200 perany shall | (Office Use Only) | 2009 MAY 15 PH 4: 30 | N'E RESOURCE CEHTER | 1 | DELIVERED | HAND |

< 5 7 EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS If yes, complete and attach Schedule V. (more than \$10,000) during the reporting period? Did you, your spouse, or a dependent child have any reportable liability If yes, complete and attach Schedule IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting more than \$1,000 at the end of the period? If yes, complete and attach Schedule #I. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth If yes, complete and attach Schedule 8. Did any individual or organization make a donation to charity in Heu of paying you for a speech, appearance, or article in the reporting period? if yes, complete and attach scheoule t Details regarding "Qualified Biland Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent es ĭes Yes ğ < 3 δ 8 중 충 3 ≨ × ≦ current calendar year? Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than Each question in this part must be answered and the Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII. Did you hold any reportable positions on or before the date of filing in the appropriate schedule attached for each "Yes" response If yes, complete and attach Schedule IX. \$356 from one source)? If yes, complete and attach Schedule VII. n yes, comprete and attach Schedule VI. Yes ¥es ¥es < ₹ ₹ ₹ 8 3

Exemptions-

Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child

because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards

Yes

₹ **₹**

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₹ ****

SCHEDULE I - EARNED INCOME

Name C.A. Dutch Ruppersberger

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List the source, type, and amount of earned income from any source (other than the flier's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Source | Туре | Amount |
|------------------|--------------------|-------------|
| Baltimore County | Retirement Pension | \$87,915.66 |
| | | |

| | <u> </u> | 1 | | | | | |
|----------------------------|---------------------------|-----------------------|------------------------|------------------------------|----------------------------------|--|---|
| | | | 1 | SP | | Asset ar Identify (a) each ass fair market value ex (b) any other assets \$200 in "unearned" provide a complete funds (do not use it (such as 401(k) plar the power, even if n provide the value as that exceeds the rej directed, name the i of the reporting per state the name of th geographic location instruction booklet. Exclude: Your persolet oved to you be parent or sibling; as accounts; any finant Government retiren Government retiren of your spouse (SP) optional column on | SCHEDUL |
| Fidelity Energy SVC2 (IRA) | Fidelity Contrafund (IRA) | BJ SVCS CO (IRA) | Bank of America | American Balanced Fund (IRA) | Agency & Treasury Bonds (IRA) | ASSet and/or income Source Asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 40 1(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. Government retirement programs. Government programs in the far left. | SCHEDULE III - ASSETS AND "UNEARNED" INCOME |
| \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$1,001 - \$15,000 | \$15,001 - \$50,000 | Pear-End Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None." | Name C.A. Dutch Ruppersberger |
| None | None | None | INTEREST | None | None | Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year. | ch Ruppersberger |
| NONE | NONE | NONE | \$2,501 - \$5,000 | NONE | NONE | Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated. | |
| 70 | | ט | | סי | ס | BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. | Page 3 of 12 |

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| SCHEDU | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name | C.A. Dutch Ruppersberger | | Page 4 of 12 |
|--------|--|-------------------------|--------------------------|--------------------|--------------|
| | Fidelity Equity Income Fund (IRA) | \$15,001 - \$50,000 | None | NONE | |
| SP | First Mariner | \$1,001 - \$15,000 | INTEREST | \$201 - \$1,000 | |
| | Ford Motor Co. (IRA) | \$1 - \$1,000 | None | NONE | ס |
| SP | Inflation Protected Tips (IRA) | \$1,001 - \$15,000 | None | NONE | ט |
| | Inflation Protected Tips (IRA) | \$1,001 - \$15,000 | None | NONE | סי |
| SP | John J. Murphy Trust (Ferris, Baker, Watts) *see footnotes | \$50,001 - \$100,000 | DIVIDENDS | \$5,001 - \$15,000 | |
| | Johnson & Johnson (IRA) | \$1,001 - \$15,000 | None | NONE | סי |
| | Legg Mason Opp Trust (IRA) | None | None | NONE | တ |
| | Legg Mason Special Investment Trust (IRA) | None | None | NONE | တ |
| | Legg Mason Value Trust (IRA) | None | None | NONE | တ |
| SP | Legg Mason, Inc. (IRA) | None | None | NONE | Ø |
| | McCormick & Co. Inc. (IRA) | \$1,001 - \$15,000 | None | NONE | 70 |
| | MFS Sun Life Financial Annuities (IRA) *see footnotes | \$15,001 - \$50,000 | None | NONE | |

|) [] | THE ACCURATION WITH STREET ADMITTAL | | | | |
|-------------|--|--------------------------|-------------------------------|----------------------|--------------|
| סטרבטנ | SCHEDOLE III - ASSE IS AND "UNEAKNED" INCOME | | Name C.A. Dutch Ruppersberger | | Page 5 of 12 |
| SP | MFS Sun Life Financial Annuities (IRA) *see footnotes | \$15,001 - \$50,000 | None | NONE | |
| | MSCI Emerging Mkts (IRA) | \$1,001 - \$15,000 | None | NONE | יס |
| | Neu Ber Genesis Fund (IRA) | \$50,001 - \$100,000 | None | NONE | |
| | NW MNY Mkt Prime (IRA) | \$100,001 - \$250,000 | None | NONE | |
| | Power China (IRA) | \$1,001 - \$15,000 | None | NONE | ס |
| | Powershares DB (IRA) | \$1,001 - \$15,000 | None | NONE | q |
| | Rupp & Associates, Inc. Timonium, MD. (Trust) *see footnotes | \$100,001 - \$250,000 | EXCEPTED TRUST | \$50,001 - \$100,000 | |
| | SPDR GOLD TR (IRA) | \$1,001 - \$15,000 | None | NONE | ס |
| ㅋ | Summer Beach #608 Ocean City, MD. | \$250,001 - \$500,000 | RENT | \$2,501 - \$5,000 | |
| Ş | Summit Community Bank | \$15,001 - \$50,000 | INTEREST | \$201 - \$1,000 | |
| SP | TDAM MNY Mkt (IRA) | \$1,001 - \$15,000 | None | NONE | ס |
| | TDAM MNY MKt (IRA) | \$100,001 - \$250,000 | None | NONE | ס |
| | Vanguard LRG CAP (IRA) | \$15,001 - \$50,000 | None | NONE | ס |
| | Vanguard MSCI US Mid CAP (IRA) | \$15,001 - \$50,000 | None | NONE | סר |

| Vanguard SM CAP (IRA) \$15,001 - | SCHEDULE III - ASSETS AND "UNEARNED" INCOME Name | |
|----------------------------------|--|--|
| None | Name C.A. Dutch Ruppersberger | |
| $\overline{\mathbf{Q}}$ | ł | |

| | Name C.A. Dutch Ruppersbe | rtch Ruppersberger | | Page 6 of 12 |
|-----------------------------------|---------------------------|--------------------|------|--------------|
| Vanguard SM CAP (IRA) | \$15,001 - \$50,000 | None | NONE | ס |
| Varian Medical Systems Inc. (IRA) | \$1,001 - \$15,000 | None | NONE | ס |

SCHEDULE IV - TRANSACTIONS

Name C.A. Dutch Ruppersberger

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, | | Type of | | |
|-----|---|-------------|-------|-----------------------|
| JŢ | Asset | Transaction | Date | Amount of Transaction |
| | Agency & Treasury Bonds (IRA) | ק | 11-08 | \$15,001 - \$50,000 |
| SP | American Balanced Fund (IRA) | ס | 12-08 | \$1,001 - \$15,000 |
| | BJ SVCS CO (IRA) | ס | 10-08 | \$1,001 - \$15,000 |
| | Fidelity Energy SVC2 | ס | 07-08 | \$15,001 - \$50,000 |
| | Ford Motor Co. (IRA) | P | 10-08 | \$250 |
| | Inflation Protected Tips (IRA) | ס | 12-08 | \$1,001 - \$15,000 |
| SP | Inflation Protected Tips (IRA) | ס | 12-08 | \$1,001 - \$15,000 |
| | Johnson & Johnson (IRA) | ס | 10-08 | \$1,001 - \$15,000 |
| | Legg Mason Opp Trust (IRA) | Ø | 09-08 | \$15,001 - \$50,000 |
| | Legg Mason Special Investment Trust (IRA) | Ø | 09-08 | \$250,001 - \$500,000 |
| | Legg Mason Value Trust (IRA) | Ø | 09-08 | \$50,001 - \$100,000 |

SCHEDULE IV - TRANSACTIONS

Name C.A. Dutch Ruppersberger

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, | Asset | Type of Transaction | Date | Amount of Transaction |
|------------|--------------------------------|------------------------|-------|-----------------------|
| Sp | Legg Mason, Inc. (IRA) | S | 09-08 | \$15,001 - \$50,000 |
| | McCormick & Co. Inc. (IRA) | סר | 10-08 | \$1,001 - \$15,000 |
| | MSCI Emerging Mkts (IRA) | ס | 11-08 | \$1,001 - \$15,000 |
| | Power China (IRA) | ס | 11-08 | \$1,001 - \$15,000 |
| | Powershares DB (IRA) | ס | 11-08 | \$1,001 - \$15,000 |
| | SPDR GOLD TR (IRA) | ס | 12-08 | \$1,001 - \$15,000 |
| | TDAM MNY MKt (IRA) | ס | 10-08 | \$100,001 - \$250,000 |
| Sp | TDAM MNY Mkt (IRA) | ס | 10-08 | \$1,001 - \$15,000 |
| | Vanguard LRG CAP (IRA) | יסי | 11-08 | \$15,001 - \$50,000 |
| | Vanguard MSCI US Mid CAP (IRA) | י | 12-08 | \$15,001 - \$50,000 |
| | Vanguard SM CAP (IRA) | ס | 11-08 | \$15,001 - \$50,000 |

SCHEDULE IV - TRANSACTIONS

Name C.A. Dutch Ruppersberger

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| JT DC, | Asset | Type of Transaction | Date | Amount of Transaction |
|----------|-----------------------------------|---------------------|-------|-----------------------|
| Varian M | Varian Medical Systems Inc. (IRA) | P | 10-08 | \$1,001 - \$15,000 |

SCHEDULE VIII - POSITIONS

Name C.A. Dutch Ruppersberger

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

| Position | Name of Organization |
|--------------|---|
| Board Member | University of Baltimore Law School Advisory Council |
| Board Member | University of Maryland Medical Systems Shock Trauma |
| Board Member | Maryland State Fair |
| Board Member | Any Soldier, Inc. |
| Board Member | United States Naval Academy |
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SCHEDULE IX - AGREEMENTS

Name C.A. Dutch Ruppersberger

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identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Date | Parties To | Terms of Agreement |
|---------|---|--|
| 8-24-75 | Baltimore County Employment Retirement System | Baltimore County Pension Plan & Deferred Compensation Plan |

| | | 1 | | |
|-----------|--------------------|---|--|--|
| FOOTNOTES | Ġ | | Name C.A. Dutch Ruppersberger | Page 12 of 12 |
| Number | Section / Schedule | | Footnote | This note refers to the following item |
| - | Schedule III | Treasury Cash Trus Cohen & Steers Re | Treasury Cash Trust, Reserve Govt. Fund, Cohen & Steers Reit & Util Income Fund, | John J. Murphy Trust |
| | | Corporate Office PPTY Gladstone Commercial Corp., Gladstone Inves Fund America Inc, Neu Corp, Sector Spdr Tr Shs Ben Int. Health Staples, Bristol Myers Staples, Bristol Myers Cap Fund, Teleflex Inc | Corporate Office PPTY Cum Perp, Gabelli Div. & Income Trust, Gladstone Commercial Corp., Gladstone Investment Corp., Growth Fund America Inc, Neu Ber Real Estate Securities Fund, Oracle Corp, Sector Spdr Tr Shs Ben Int. Health Care, Spectra Energy Staples, Bristol Myers Squibb, Duke Energy, Sunamerica Focused Alpha Large Cap Fund, Teleflex Inc. | |
| | | | | |

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Schedule III

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Schedule III

Capital Appreciation Fund Sun General Account

MFS SunLife (both accounts)

Rupp & Assoc.

Legal Collections
Timonium, Maryland