



Filing ID #10005142

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Roger Starner Jones
Status: Congressional Candidate
State/District: MS01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 04/10/2015
Period Covered: 01/01/2014– 03/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Condominium		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Jackson, MS, US DESCRIPTION: 500 Northpointe Parkway Unit 221 Jackson, MS 39211					
Roth IRA ⇒ Federated Treasury Oblig AS		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Henderson Global Equity Income Fund Class C		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ MFS International Value Fund Class C		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Sunamerica Focused Dividend Strategy Fund Class C		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Sunamerica Focused Dividend Strategy Fund Class C		None	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: 12/17/2014. Sunamerica Focused Dividend Strategy Fund Class C. FDSTX on 434.482000					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ Sunamerica Focused Dividend Strategy Fund Class C		None	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: 12/19/2014. Sunamerica Focused Dividend Strategy Fund Class C. FDSTX on 436.348000					
Securities Account ⇒ Alpha Natural Resources, inc. comm stock (ANR)		None	Sell	None	\$5,001 - \$15,000
DESCRIPTION: Sale of security. Trade Date of 12/12/2014 and Settlement Date of 12/17/2014					
Securities Account ⇒ Arena Pharmaceuticals, Inc. (ARNA)		\$15,001 - \$50,000	None		
Securities Account ⇒ Arena Pharmaceuticals, Inc. (ARNA)		None	Sell	None	\$15,001 - \$50,000
DESCRIPTION: Sale of security. Trade Date of 12/16/2014 and Settlement Date of 12/19/2014					
Securities Account ⇒ Avon Products, Inc. (AVP)		None	Sell	None	\$5,001 - \$15,000
DESCRIPTION: Sale of security. Trade Date of 12/16/2014 and Settlement Date of 12/19/2014					
Securities Account ⇒ Avon Products, Inc. (AVP)		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Securities Account ⇒ Blueknight Energy Partners L.P., L.L.C. - Common Units representing Limited Partner Interests (BKEP)		\$1,001 - \$15,000	None		
Securities Account ⇒ Blueknight Energy Partners L.P., L.L.C. - Common Units representing Limited Partner Interests (BKEP)		None	Sell	None	\$5,001 - \$15,000
DESCRIPTION: Sale of security. Trade Date of 12/16/2014 and Settlement Date of 12/19/2014					
Securities Account ⇒ Cliffs Natural Resources Inc (CLF)		None	Sell	None	\$1,001 - \$2,500
DESCRIPTION: Sale of security. Trade Date of 12/16/2104 and Settlement Date of 12/19/2014					
Securities Account ⇒ Cliffs Natural Resources Inc (CLF)		None	Sell	None	\$1,001 - \$2,500
DESCRIPTION: Sale of security. Trade Date of 12/22/2014 and Settlement Date 12/26/2014					
Securities Account ⇒ Federated Treasury Oblig AS		\$50,001 - \$100,000	None		
Securities Account ⇒ Freeport-McMoRan, Inc. (FCX)		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Securities Account ⇒ Niska Gas Storage Partners LLC Common Units Representing Limited Liability Company Interests (NKA)		\$1,001 - \$15,000	None		
Securities Account ⇒ Niska Gas Storage Partners LLC Common Units Representing Limited Liability Company Interests (NKA)		None	Sell	None	\$5,001 - \$15,000
DESCRIPTION: Sale of security. Trade Date of 12/16/2014 and Settlement Date of 12/19/2014					
Securities Account ⇒ Oppenheimer Steelpath MLP Income Fund Class I		\$1,001 - \$15,000	None		
Securities Account ⇒ Peabody Energy Corporation (BTU)		\$1,001 - \$15,000	None		
Securities Account ⇒ Peabody Energy Corporation (BTU)		None	Sell	None	\$5,001 - \$15,000
DESCRIPTION: Sale of security. Trade Date of 12/16/2014 and Settlement Date of 12/19/2014.					
Securities Account ⇒ Prudential Short Duration High Yield Fund, Inc. (ISD)		None	Sell	None	\$15,001 - \$50,000
DESCRIPTION: Sale of security. Trade Date of 12/16/2014 and Settlement Date of 12/17/2014					
Securities Account ⇒ Walter Energy, Inc. (WLT)		None	Sell	None	\$2,501 - \$5,000
DESCRIPTION: Sale of WLT Security. Trade date of 12/12/2014 and Settlement Sate of 12/17/2104					
Securities Account ⇒ Western Asset Mortgage Capital Corporation (WMC)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
SEP IRA ⇒ Alger Spectra Fund Class C		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Alger Spectra Fund Class C		None	Capital Gains	None	\$1,001 - \$2,500
DESCRIPTION: 12/19/2014. Alger Spectra Fund Class C. ASPCX on 716.846000					
SEP IRA ⇒ Federated Treasury Oblig AS		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Gabelli Small Cap Growth Fund Class C		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA ⇒ Oppenheimer International Growth Fund Class C		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA ⇒ Oppenheimer Steelpath Alpha Fund Class C		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA ⇒ Oppenheimer Steelpath MLP Income Fund Class C		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Virtus Emerging Markets Opportunities Fund Class C		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tennessee Emergency Physicians	Emergency Physician	\$104,220.99	\$470,875

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Brazos EIC Private Loans	September 2002	Student Loan	\$15,001 - \$50,000
	Brazos EIC Private Loans	June 2004	Student Loan	\$15,001 - \$50,000
	Nelnet	August 2005	Student Loan	\$15,001 - \$50,000
	Nelnet	August 2005	Student Loan	\$10,000 - \$15,000
	Acapita Education Finance	November 2003	Student Loan	\$15,001 - \$50,000
	BancorpSouth, Inc.	June 2007	Mortgage	\$50,001 - \$100,000
	Renasant Bank	May 2014	Home Equity Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Emergency Physician	Tennessee Emergency Physicians
Emergency Physicians	Southeast Emergency Physicians

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Southeast Emergency Physicians (Knoxville, TN, US)	Emergency Physician
Tennessee Emergency Physicians (Chattanooga, TN, US)	Emergency Physician

SCHEDULE A ASSET CLASS DETAILS

<div><div><div><div><div><div></div><div>Roth IRA</div></div><div>DESCRIPTION: Roth IRA through Stephens Inc.</div></div></div><div><div><div><div><div></div><div>Securities Account</div></div><div>LOCATION: US</div><div>DESCRIPTION: Investment account through Stephens Inc.</div></div></div></div><div><div><div><div><div></div><div>SEP IRA</div></div><div>DESCRIPTION: SEP IRA through Stephens Inc.</div></div></div></div></div></div>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes

No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes

No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Roger Starner Jones , 04/10/2015