

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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HAND DELIVERED

Kevin Patrick Brady

(Full Name)

202-225-4901

(Daytime Telephone)

2011 JUL -6 PM 3:41

(Office Use Only)

Filer Status

☒ Member of the U.S. House of Representatives

State: TX
District: 8

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$336 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$336 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

Trusts - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any derivative position if not an investment; or</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D Amount of Income <small>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
NW AmCent INVITMULTCAP Value I	\$1,001 - \$15,000		NONE	
Drey VIF APP Port	\$1,001 - \$15,000		NONE	
Fidelity VIP Equity INCM Port	\$1,001 - \$15,000		NONE	
NW NVIT Mid Cap Index I	\$1,001 - \$15,000		NONE	
Oppenheimer Global SECS FDNA IC	\$1,001 - \$15,000		NONE	
Lehman BRAMT SHRT DUR BD1 (formerly Neubert AMT)	\$1 - \$1,000		NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Chase Investment Services Corp IRA-HPQ Stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	JP Morgan Chase IRA MMAT	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	JP Morgan Mutual Funds 564/Growth Advantage Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	JP Morgan Chase Retirement Plan	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	JP Morgan Chase 401k: Blackrock International Large Cap Index Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	JP Morgan Chase 401k Common Stock Fund	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	
SP	JP Morgan Chase 401k JP Morgan Fleming Small Cap Core Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	JP Morgan Chase Bank Personal Checking Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	JP Morgan Chase Bank Super Savings Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	JP Morgan Chase Manhattan Employee Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Pacific Life VUL	\$1,001 - \$15,000	NONE		
	Putnam Fidelity TR CO TTEE FBO IRA	\$1,001 - \$15,000	NONE		
DC	Blackrock 529 College Advantage Plan OH	\$1,001 - \$15,000	NONE		
DC	Blackrock 529 College Advantage Plan OH	\$1,001 - \$15,000	NONE		

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Putnam Growth & Income Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Putnam Fidelity TR CO TTEE FBO IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Putnam MM Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Putnam Small Cap Value Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	State of Texas Retirement System	\$15,001 - \$50,000		NONE	
JT	Wells Fargo Checking	\$1 - \$1,000		NONE	
JT	Wells Fargo Savings	\$1 - \$1,000	INTEREST	\$1 - \$200	
DC	Woodforest National Bank - minor child	\$1 - \$1,000	INTEREST	\$1 - \$200	
JT	Woodforest National Bank Checking	\$1 - \$1,000		NONE	
DC	Woodforest National Bank Savings - minor child	\$1 - \$1,000	INTEREST	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Best of America AmCent VP Value I	E	No	12-10-10	\$1,001 - \$15,000
	Amcent INVITMULTCAP Val I	P	No	12-10-10	\$1,001 - \$15,000
	Farmers New World/Reassure American Life	S	No	2009	\$1,001 - \$15,000
SP	JP Morgan Chase 401k: Causeway Capitol Management Large Cap Core Fund	E	No	11-30-2010	\$15,001 - \$50,000
SP	Blackrock International Large Cap Index Fund	P	No	11-30-10	\$15,001 - \$50,000
	Putnam Cap OPPS CL-A IRA	E	No	10-8-10	\$1,001 - \$15,000
	Putnam Fidelity TR CO TTEE FBO IRA	P	No	10-8-10	\$1,001 - \$15,000
DC	Putnam College Adv Aggressive 1998-A	E	No	10-8-10	\$1,001 - \$15,000
DC	Blackrock 529 College Advantage Plan OH	P	No	10-8-10	\$1,001 - \$15,000
DC	Putnam College Adv Aggressive 2000-A	E	No	10-8-10	\$1,001 - \$15,000
DC	Blackrock 529 College Advantage Plan OH	P	No	10-8-10	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Putnam IRA Mid-Cap Value Fund A	E	No	10-8-10	\$1,001 - \$15,000
SP	Putnam Fidelity TR CO TTEE FBO IRA	P	No	10-8-10	\$1,001 - \$15,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Annual RSC Retreat - Heritage Foundation	Jan 14-15	Charlottesville VA	Y	Y	N	None