



Filing ID #10005401

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Suzanne Bonamici
Status: Member
State/District: OR01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Value CL A	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Blackrock High Yield Inv. CL A	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Equity Value CL A	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Large Growth Quantitative CL A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Select Large Cap Growth CL A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Small Cap Core CL A	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Deutsche Global Real Estate Securities CL A	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒	JT	None	Capital Gains,	\$1,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Goldman Sachs Commodity Strategy CL A			Dividends	\$2,500	
Ameriprise Managed Asset Account ⇒ Goldman Sachs Mid Cap Value CL A	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JP Morgan Strategic Income Opptys CL A	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Emerging Markets Debt CL A	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl Value CL A	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value CL A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CL A	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CL A	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CL A	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Municipal CL A	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CL A	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Special Mid Cap Value CL A	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CL A	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Michael H. Simon Beneficiary IRA at Ameriprise ⇒ Ameriprise cash holding	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Michael H. Simon Beneficiary IRA at Ameriprise ⇒ Franklin Templeton Growth Allocation mutual fund	SP	None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Michael H. Simon Beneficiary IRA at Ameriprise ⇒ Van Eck International Investors Gold Class A mutual fund	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Michael H. Simon Royalties ⇒ International Authors Society (Odd Couple royalties)	SP	\$15,001 - \$50,000	Royalties	None	<input type="checkbox"/>
Michael H. Simon Royalties ⇒ Samuel French, Inc. (Odd Couple royalties)	SP	\$15,001 - \$50,000	Royalties	\$15,001 - \$50,000	<input type="checkbox"/>
Michael H. Simon Royalties ⇒ Tams-Witmark Music Library, Inc. (Promises, Promises royalties)	SP	\$1,001 - \$15,000	Royalties	\$201 - \$1,000	<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ Ameriprise cash holding	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$1 - \$200	<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ Gold Coins	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ Innsmouth Partners, LLC (motion picture production company; Hillsboro, OR; hold no investment LOCATION: Hillsboro / Washington County, OR, US DESCRIPTION: Motion picture production company; Hillsboro, OR; hold no investment	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ Northwestern Mutual Life Ins. (life ins. cash value)	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ Oregon State Dept. of Admin. Services, Municipal Bond	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ US Bank NA	JT	\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Suzanne's Personal Assets ⇒ OnPoint Community Credit Union (check and savings)		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index mutual fund	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Capital Opportunity Mutual Fund	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Emerging Markets Stock Index mutual fund	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Energy Mutual Fund	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard European Stock Index mutual fund	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Global ex-U.S. Real Estate Index mutual fund	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Health Care mutual fund	SP	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Inflation-Protected Securities mutual fund	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP mutual fund	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard REIT Index mutual fund	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Active Portfolio Multi Manager Value CL A	JT	01/23/2014	P	\$50,001 - \$100,000	
Active Portfolio Multi Manager Value CL A	JT	04/15/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Active Portfolio Multi Manager Value CL A	JT	07/10/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Active Portfolio Multi Manager Value CL A	JT	10/21/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Blackrock High Yield Bond Investor CL A	JT	01/23/2014	P	\$348	
Ameriprise Managed Asset Account ⇒ Blackrock High Yield Bond Investor CL A	JT	04/15/2014	S (partial)	\$800	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Blackrock High Yield Bond Investor CL A	JT	07/10/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Equity Value CL A	JT	01/23/2015	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Large Growth Quantitative CL A	JT	01/23/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Large Growth Quantitative CL A	JT	04/15/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Columbia Large Growth Quantitative CL A	JT	07/10/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Large Growth Quantitative CL A	JT	10/20/2014	S (partial)	\$443	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Select Large Cap Growth CL A	JT	01/23/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Select Large Cap Growth CL A	JT	04/15/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Columbia Select Large Cap Growth CL A	JT	07/10/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Select Large Cap Growth CL A	JT	10/20/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Small Cap Core CL A	JT	01/23/2014	S (partial)	\$961	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Small Cap Core CL A	JT	04/15/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Columbia Small Cap Core CL A	JT	07/10/2014	P	\$178	
Ameriprise Managed Asset Account ⇒ Columbia Small Cap Core CL A	JT	10/21/2015	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒	JT	01/23/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Deutsche Global Real Estate Securities CL A					
Ameriprise Managed Asset Account ⇒ Deutsche Global Real Estate Securities CL A	JT	04/15/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Deutsche Global Real Estate Securities CL A	JT	07/10/2014	S (partial)	\$735	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Deutsche Global Real Estate Securities CL A	JT	10/20/2014	S (partial)	\$274	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Goldman Sachs Commodity Strategy CL A	JT	01/23/2014	P	\$671	
Ameriprise Managed Asset Account ⇒ Goldman Sachs Commodity Strategy CL A	JT	04/15/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Goldman Sachs Mid Cap Value CL A	JT	01/23/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Goldman Sachs Mid Cap Value CL A	JT	07/10/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Goldman Sachs Mid Cap Value CL A	JT	10/20/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JP Morgan Strategic Income Opptys CL A	JT	01/23/2014	P	\$932	
Ameriprise Managed Asset Account ⇒ JP Morgan Strategic Income Opptys CL A	JT	04/15/2014	S (partial)	\$236	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JP Morgan Strategic Income Opptys CL A	JT	07/10/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ JP Morgan Strategic Income Opptys CL A	JT	10/20/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Emerging Markets Debt CL A	JT	01/23/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ MFS Emerging Markets Debt CL A	JT	04/15/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ MFS Emerging Markets Debt CL A	JT	07/10/2014	P	\$124	
Ameriprise Managed Asset Account ⇒ MFS Emerging Markets Debt CL A	JT	10/20/2014	S (partial)	\$963	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl Value CL A	JT	01/23/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ MFS Intl Value CL A	JT	04/15/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ MFS Intl Value CL A	JT	07/10/2014	S (partial)	\$884	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl Value CL A	JT	10/20/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ MFS Value CL A	JT	01/23/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value CL A	JT	04/15/2014	P	\$206	
Ameriprise Managed Asset Account ⇒ MFS Value CL A	JT	07/10/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value CL A	JT	10/20/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CL A	JT	01/24/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CL A	JT	04/15/2014	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CL A	JT	07/10/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CL A	JT	10/20/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CL A	JT	01/23/2014	S (partial)	\$240	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CL A	JT	04/15/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CL A	JT	07/10/2014	S (partial)	\$742	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CL A	JT	10/21/2014	P	\$390	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CL A	JT	01/23/2014	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CL A	JT	04/15/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CL A	JT	07/10/2014	P	\$236	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CL A	JT	10/20/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Municipal CL A	JT	01/23/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Municipal CL A	JT	04/15/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Municipal CL A	JT	07/10/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Municipal CL A	JT	10/20/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CL A	JT	01/23/2014	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CL A	JT	04/15/2014	S (partial)	\$337	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CL A	JT	07/10/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CL A	JT	10/20/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Special Mid Cap Value CL A	JT	10/20/2014	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CL A	JT	01/23/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CL A	JT	04/15/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CL A	JT	07/10/2014	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CL A	JT	10/20/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Michael H. Simon Beneficiary IRA at Ameriprise ⇒ Franklin Templeton Growth Allocation mutual fund	SP	06/5/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Michael H. Simon Beneficiary IRA at Ameriprise ⇒ Van Eck International Investors Gold Class A mutual fund	SP	06/5/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Michael H. Simon Rollover IRA ⇒ Vanguard 500 Index mutual fund	SP	06/13/2014	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Michael H. Simon Rollover IRA ⇒ Vanguard Inflation-Protected Securities mutual fund	SP	06/13/2014	P	\$500,001 - \$1,000,000	
Michael H. Simon Rollover IRA ⇒ Vanguard PRIMECAP mutual fund	SP	06/13/2014	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Michael H. Simon Rollover IRA ⇒ Vanguard REIT Index mutual fund	SP	06/13/2014	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
United States Judges (Administrative Office of U.S. Courts)	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member (minority interest; no control or managerial responsibility)	Insmouth Partners, LLC (motion picture production company; Hillsboro, OR; holds no investments)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/2/2014	08/10/2014	Washington, DC - Jerusalem, Tel Aviv, and Rosh Pina Israel - Portland, OR	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">Ameriprise Managed Asset Account (Owner: JT) LOCATION: USMichael H. Simon Beneficiary IRA at Ameriprise (Owner: SP) LOCATION: USMichael H. Simon Rollover IRA (Owner: SP)Michael H. Simon Royalties (Owner: SP) LOCATION: USMiscellaneous Assets Jointly Owned (Owner: JT) LOCATION: USSuzanne's Personal Assets LOCATION: USThe Michael H. Simon Rollover IRA at Vanguard (Owner: SP) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Suzanne Bonamici , 05/15/2015