

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT

For New Members, Candidates, and New Employees

FORM B

MAY 12 2017 Page 1 of 1

Name: Eddie Edwards Daytime Telephone: _____

2017 MAY 18 AM 11:30

FILER STATUS

☒ New Member of or Candidate for U.S. House of Representatives
State: NH District: CD1
Candidates - Date of Election: November 2018

☐ Check if Amendment

☐ New Officer or Employee
Employing Office: _____

Period Covered: January 1, 2017 to April 30, 2017

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
b. Make more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☒ No ☐

F. Do you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☒ No ☐

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☒ No ☐

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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Use additional sheets if more space is required.

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Use additional sheets if more space is required.

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

[illegible]

SCHEDULE D - LIABILITIES

Name:

Eddie Edwards

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	ST Gotham Savings Bank		LOC on Rental, Wills, ME				X							

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Board Member	Partnership for a Drug Free NH
Board Member	NH Chiefs of Police Association
Board Member	NH State Advisory Group on Juvenile Justice
Board Member	Easter Seals - Veterans Court
Board Member	NH Endowment for Health (PAST)

Use additional sheets if more space is required.

See additional sheet

SCHEDULE F - AGREEMENTS

Name:

Eddie Edwards

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
4/2013	State of New Hampshire	Retirement - On going

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
La Belle Winery	Consulting Services / Govt affairs
New Hampshire Grocers Assoc.	consulting Services / Govt affairs
Redhook Brewery (CBA)	consulting Services / Govt affairs
Whiskey's 20	consulting Services
United Parcel Services	Consulting Services / Govt affairs

FILER NOTES
(Optional)

Name: **Eddie Edwards**

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NOTE NUMBER	NOTES
	Board Member - Clearwater Homeowners Association (Past)
	Sub-Committee Member - Cocheco Valley Home Society
	Ambassador - SPAEK NH
	MEMBER - National Organization of Black Law Enforcement Executives
	MEMBER - FBI National Academy Association
	MENTOR - Equity Leaders Fellowship NH
	MEMBER - National Alcohol Beverage Control Association
	Sub-Committee Member - Cocheco Woods Homeowners Assoc.
	Advisory Board Member - Children of the Fallen Patriot
	MEMBER - AISIS International
	Volunteer Consulting Services - University of New Hampshire

Totals	Ratio
<u>Moderate</u>	73.21%
<u>Aggressive</u>	26.79%

Spouse 401K
Investment
Categories

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Portfolio : <u>Moderate</u>	Current Percent
<u>Dfa Int Real Estate Securities</u>	0.99 %
<u>Dfa Infl Prot Sec Port Instl</u>	7.84 %
<u>Dfa Emerging Markets Core Eq</u>	6.05 %
<u>Dfa Real Us Targeted Value I</u>	11.93 %
<u>Dfa International Small Company</u>	3.09 %
<u>Dfa International Small Cap Value</u>	5.15 %
<u>Dfa Us Small Cap</u>	5.01 %
<u>Dfa Five-Year Global Fixed Income</u>	31.53 %
<u>Dfa International Value Iii</u>	9.36 %
<u>Dfa Us Large Cap Value Iii</u>	10.07 %
<u>Vanguard Reit Index Fund Adm</u>	1.91 %
<u>Vanguard 500 Index Adm</u>	7.07 %
	100.00 %

Spouse 401 K
Portfolio Breakdown #1

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Portfolio : <u>Aggressive</u>	Current Percent
<u>Dfa Int Real Estate Securities</u>	1.97 %
<u>Dfa Infr Prot Sec Port Instl</u>	3.90 %
<u>Dfa Emerging Markets Core Eq</u>	8.02 %
<u>Dfa Real Us Targeted Value I</u>	15.83 %
<u>Dfa International Small Company</u>	3.08 %
<u>Dfa International Small Cap Value</u>	8.19 %
<u>Dfa Us Small Cap</u>	6.98 %
<u>Dfa Five-Year Global Fixed Income</u>	15.68 %
<u>Dfa International Value Iii</u>	11.38 %
<u>Dfa Us Large Cap Value Iii</u>	13.02 %
<u>Vanguard Reit Index Fund Adm</u>	1.90 %
<u>Vanguard 500 Index Adm</u>	10.05 %
	100.00 %

Spouse 401 K
Portfolio Breakdown #2

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CINDY & EDDIE EDWARDS
28 Childs Drive
Dover, NH 03820

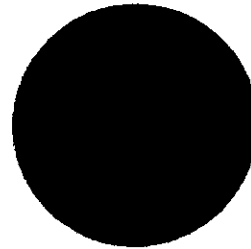
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JTWROS

Portfolio Holdings

Values as of April 30, 2017

Holdings Summary

DOMESTIC	69.2%
US LARGE NEUTRAL	14.7%
US LARGE VALUE	17.1%
US SMALL NEUTRAL	9.5%
US SMALL VALUE	27.8%
INTERNATIONAL	30.8%
INTERNATIONAL LARGE NEUTRAL/GROWTH	7.8%
INTERNATIONAL LARGE VALUE	2.8%
INTERNATIONAL SMALL NEUTRAL/GROWTH	6.4%
INTERNATIONAL SMALL VALUE	8.9%
EMERGING MARKETS LARGE	1.8%
EMERGING MARKETS VALUE	1.9%
EMERGING MARKETS SMALL	1.1%



■ EQUITIES

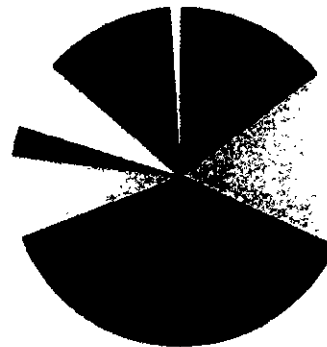
■ CASH (SWEEP)



■ DOMESTIC

■ INTERNATIONAL

■ CASH - MONEY MARKET



■ US LG NEUTRAL

■ US LG VALUE

■ US SM NEUTRAL

■ US SM VALUE

■ INT'L LG NEUTRAL/GROWTH

■ INT'L LG VALUE

■ INT'L SM NEUTRAL/GROWTH

■ INT'L SM VALUE

■ EMERGING MKTS LG

■ EMERGING MKTS VALUE

■ EMERGING MKTS SM

■ CASH - MONEY MKT - SWEEP



Joint Account
Investment Summary

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