

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: James Cantu

**Status:** Congressional Candidate

State/District: TX08

# FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 07/14/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America - Checking Account	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard 529 Plan - Total Stock Market Location: NV	DC	\$250,001 - \$500,000	Tax-Deferred		
Vanguard Taxable Account - VTSAX	JT	\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
Vanguard Traditional IRA - VTSAX		\$1,000,001 - \$5,000,000	Tax-Deferred		
Vanguard Traditional IRA - VTSAX	SP	\$100,001 - \$250,000	Tax-Deferred		

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
GTCR	Salary + Carry	\$250,000.00	\$1,500,000.00

# SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: POSITIONS

Position	Name of Organization
Principal	GTCR
Comments: Employment from 9/07 thru 10/16	

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2016	GTCR & James Cantu	Carry in Funds X & XI
August 2007	Goldman Sachs & James Cantu	Pension benefit

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

# **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James Cantu, 07/14/2017