Yes No X	child because	nsactions, or liabilities of a spouse or dependent child because with the Committee on Ethics.	nd" income, tran- first consulted v	sets, "unearne sss you have	EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Eth
Yes No X	closed. Have you	d certain other "excepted trusts" need not be dispited?	e on Ethics and rependent chi	the Committe	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
Yes No X			oblic Offering?	of an Initial F	IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?
UESTIONS	F THESE Q	MATION — ANSWER EACH OF THESE QUESTIONS	ST INFOR	OR TRUS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
wered and the 'Yes' response.	must be ansved for each "	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	<u>*</u>	Yes X	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.
Yes No X	arrangement with	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	₹	Yes	 Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes, complete and attach Schedule IV.
Yes X No	or before the date	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	₹	Yes	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.
Yes No X	d receive arry in the reporting e)?	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	No ×	Yes	II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.
Yes No X	I receive any Jregating more	Vi. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	N _S	Yes X	 Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? yes, complete and attach Schedule I.
		- ANSWER EACH OF THESE QUESTIONS	OF THES	R EACH	PRELIMINARY INFORMATION — ANSWE
against anyone who lites more than 30 days late.	against anyon 30 days late.	Termination Date:		Amendment	Report (X) Annual (May 15, 2013)
\$200 penalty shall be assessed	A \$200 penal	or Employing Office:	Officer or Employee		Filer X Member of the U.S. State: FL Status
(Office Use Only)	J.S.L (ðfi				
2013 JUN 13 FH 5: 01	2013 JUN	Daytime Telephone:	Daytime 1	٠	Name: Henry J. "Trey" Radel III
DELIVERED	OM LIV	Form A For use by Members, officers, and employees	MEÑT	TIVES RE STATE	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

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SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

morning by (wast as trained and or took to by), toward out on one of any and any	To control di con allo contai con	carry a rot.
Source	Туре	Amount
	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
on	Spouse Salary	NA
Journal Broadcasting Group Inc.	Spouse Salary	N/A
Cast & Crew Talent Services Inc.	Spouse Salary	N/A
Sun Broadcasting Inc.	Salary	\$2,486
Trey Communications LLC	Salary	(\$3,342)
Radel Funeral Services Co.	Director Fee	\$395

Henry Name
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Page 3
3 of 4'

SCHEDULE II—PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package.

	,		
Source	Activity	Date	Amount
Association of American Associations, Washington, DC Examples: XY7 Macrazine	Speech Article	Feb 2, 2012 Aug. 13, 2012	\$2,000 \$500
NONE			

P (F)	AllianzG NFJ Intl	Proctor & Gamble	Fifth Third Bancorp	Cash	Morgan Stanley 1	JT 1st Bank of Paducah, KY Accounts	Examples:	SP, Sp Mega Corp. Stock	that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts, and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule til requirements, please refer to the instruction booklet.	property," and a city and state. For an ownership interest in a privately-held business that is not ruiblish traded onto the property the business.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real properly held for investment, provide a complete address or a description, e.g., "rental	Provide complete names of stocks and mutual funds (do not use ticker symbols.)	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	Asset and/or Income Source	BLOCK A
	Х	X	×	×		×	Indefinite	X	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$250,001 - \$250,000 \$500,001 - \$500,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$5,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 Spouse/DC Asset over \$1,000,000*	B C C C C C C C C C C C C C C C C C C C	* This column is for assets held solely by your spouse or dependent child.	If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Value of Asset	вгоск в
	Х	X	X	×		×	Royalties	×	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		vested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	IRAs), 1 Deferred set, and	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or	Type of Income	BLOCK C
	X	*	×	X		×	×	X	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC income over \$1,000,000*		* This column is for income generated by assets held solely by your spouse or dependent child.	and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated	For assets for which you checked "Tax- Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest	Amount of Income	BLOCK D
								S (partial)	sold, please indicate as follows: (S) (partial) See below for example. P. S.	portion of an asset is		\$1,000 in reporting	asset had purchases (P), sales (S). or exchanges	Transaction	всоск Е

Henry J. "Trey" Radel III

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Continuation Sheet (if needed)

8 ᆿ Ş Morgan Stanley Asset and/or income Source First Eagle Global I DWS RReef GLB Goldman Sachs Goldman Sachs MidCap Nuveen Int DUR Muni Nuveen All American Nuveen Santa Barbara General Electric PIMCO Real Continued Muni Div GWI (F) Bond I (F) Div Gr I Bd I (F) Return (F) Infra Rising ب ש (F F Ŧ F None \$1 - \$1,000 œ C × × \$1,001 - \$15,000 × × 0 × \$15,001 - \$50,000 Value of Asset E G \$50,001 - \$100,000 Year-End **BLOCK B** \$100,001 ~ \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ᄌ \$25,000,001 - \$50,000,000 г Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE XXX X × × × **DIVIDENDS** × RENT of Income BLOCK C INTEREST Type **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None XX × × × = \$1 - \$200 Amount of Income \$201 - \$1,000 7 \$1,001 - \$2,500 \$2,501 - \$5,000 X VI VII VIII IX \$5,001 - \$15,000 \$16,001 - \$50,000 \$50,001 - \$100,000 \$100,001 -- \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC Income over \$1,000,000* Transaction BLOCKE சுல்

SCHEDULE III—ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed)

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HEDULE III—ASSETS AND Itinuation Sheet (if needed)	ASSETS AND "UNEARNED" INCOME (if needed)	Henry Name	y J. "Trey" Radel III	6 47
BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
	ABCDEFGHIJKLM			:
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	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,00 \$50,001 - \$100,0 \$100,001 - \$250, \$250,001 - \$500, \$500,001 - \$1,00 \$1,000,001 - \$5, \$5,000,001 - \$25, \$25,000,001 - \$25, \$25,000,001 - \$25, \$25,000,001 - \$25, \$25,000,000 - \$25, \$25,000,000 - \$25, \$25,000,000 - \$25, \$25,000,000 - \$25, \$25,000,000 - \$25,	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIN TAX-DEFERRED Other Type of Inco (Specify: e.g., Par Income or Farm	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000 Cver \$5,000,000 Spouse/DC Income on	
Morgan Stanley 2		,		
Cash	x	x	X	
American Express	X	х	×	
Barrick Gold Corp.	*	X	×	
Baxter Intl. Inc.	×	×	X	
Becton Dickinson	X	×	X	
CR Bard Inc.	X	X		
Charles Schwab New		×	×	
Chevron Corp.			X	
Chubb Corp.		Х	×	
Cisco Sys Inc.	x	X	X	
Conoco Phillips Corp		×	×	
	X	X	Х	
Devon Energy Corp.		×	×	
Dr. Pepper Snapple		X	X	
EBay Inc.	x	×	*	
Exelon Corp.		X		
Exxon Mobil Corp.		X		
Glaxo Smith Kline		X		
Google Inc.			x	
Johnson & Johnson				

Henry J. "Trey" Radel III

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Continuation Sheet (if needed)

	SP, DC,	득																					
Asset and/or income Source				Morgan Stanley 2	Continued	Medtronic Inc.	Microsoft	1 (2	Newmont Mining	Northrup Grumman	Pepsico Inc.	PNC Fin'l Svcs.	Procter & Gamble	Sigma Aldrich Corp.	Suntrust Bank	Target Corp.	Torchmark Corp.	Travelers Co.	Unilever	US BankCorp	WalMart Stores	Wells Fargo & Co.	
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Continuation Sheet (if needed)

g SP 5 Morgan Stanley 3-IRA Asset and/or income Source Cash Global X FISE Apple Inc Fr Tr DJ Select Johnson & Johnson MeadWestWaco McDonalds First Trust DJ Time Warner IShares MSCI **IShares** IShares MSCI IShares MSCI Asia Internet Idx ASEAN 40(F) MicroCap (F) US Idx (F) Ex Japan (F) Canada Idx BLOCK A MSCI ACWI Corp. EAFE Ŧ Ŧ Ž î None 8 \$1 - \$1,000 × O × × × × × × \$1,001 - \$15,000 × D \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 Year-End BLOCK B TI \$100,001 - \$250,000 0 \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ate × \$25,000,001 - \$50,000,000 _ Over \$50,000,000 ₹ Spouse/DC Asset over \$1,000,000 count NONE X X X × × × × DIVIDENDS RENT of income BLOCK C INTEREST Type × Lue CAPITAL GAINS **EXCEPTED/BLIND TRUST** ß TAX-DEFERRED æ Other Type of Income (Specify: e.g., Partnership income or Farm Income) 96 None X × \$1 - \$200 = X × × × × Amount of Income \$201 - \$1,000 7 \$1,001 - \$2,500 < \$2,501 -+\$5,000 BLOCK D \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 × \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC Income over \$1,000,000* Transaction BLOCKE சு, ஷே ந

Henry J. "Trey" Radel III

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Continuation Sheet (if needed)

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Continuation Sheet (if needed)

None	1	BLOCK A Asset and/or Income Source				≨	ᇎᆇᆱ		BLOCK B Year-End ue of Ass	BLOCK B Year-End Value of Asset	9							Q _		BLOCK C Type of Income	B ~	•					Amo	Amoun	Amount o	Amount of Ir	Amount of Inco	Amount of Income	Amount of Income	Amount of Income	Amount of Income
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Stanley 3-IRA			None	\$1 - \$1,00		\$15,001	\$50,001 -	\$100,001	\$250,001	\$500,001	\$1,000,00	\$5,000,00	\$25,000,0	Over \$50,	Spouse/DC	NONE	DIVIDEN	RENT	INTERES	CAPITAL	EXCEPTE		(Specify: e Income or			\$201 - \$1,0		\$1,001 \$2	\$1,001 - \$2 \$2,501 - \$0	\$1,001 \$2 \$2,501 \$2 \$5,001 \$1	\$1,001 - \$2 \$2,501 - \$0	\$1,001 - \$2,501 - \$2,501 - \$2,501 - \$2,501 - \$2,5001 - \$2,50001 -	\$1,001 - \$2 \$2,501 - \$2 \$5,001 - \$ \$15,001 - \$ \$50,001 - \$	\$1,001 - \$2 \$2,501 - \$2 \$5,001 - \$ \$15,001 - \$ \$50,001 - \$	\$1,001 - \$2 \$2,501 - \$2 \$5,001 - \$ \$16,001 - \$ \$50,001 - \$ \$100,001 - \$1,000,001 Over \$5,00
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Henry J. "Trey" Radel III

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Continuation Sheet (if needed)

												<u> </u>	<u> </u>						SP, DC, JT		
Distribution from i	Required Minimum	Lg Cap Div (F)	Wisdomtree Tr	Vanguard Cons Stpls	Sect SPDR (F)	Utilities Select	UnitedHealth	Mining (F)	SPDR S&P Metals &	Qualcomm Inc.	S&P SC Health (F)	Powershares	Nordstrom	MetLife	Merck & Co.	IShares DJ US Fin Sv	Continued	Morgan Stanley 3-IRA		Asset and/or Income Source	BLOCK A
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Continuation Sheet (if needed)

Asset and/or Income Source	W	Valu	BLOCK B Year-End Value of Asset	set			<u>م</u> _ و	Type of income	ē			An	Amount of Income	nt of Ir	9	ਨੂ `	ğ	æ			Transaction
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Continuation Sheet (if needed)

= 8 SP. Morgan Stanley Asset and/or Income Source Medtronic Microsoft Continued Sigma Aldrich Corp. Northrup Grumman Molson Coors Unilever Torchmark Corp. SunTrust Banks Newmont Mining Procter & Gamble Wells WalMart Stores Pepsico Inc. US BankCorp Travelers Co. Target Corp. PNC Fin'l Svcs Fargo BLOCK A Inc. Brewing 4-Tr င္ပ × None 8 \$1 - \$1,000 C × × × \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset Ш \$50,001 - \$100,000 Year-End BLOCK B п \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ᄌ \$25,000,001 - \$50,000,000 _ Over \$50,000,000 ⋜ Spouse/DC Asset over \$1,000,000* NONE XXX ×× ×× × × DIVIDENDS RENT of Income BLOCK C INTEREST Туре CAPITAL GAINS **EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None XX X \$1 - \$200 = × × × Amount of Income = \$201 - \$1,000 7 \$1,001 - \$2,500 V VI VII VIII X \$2,501 - \$5,000 BLOCK D \$5,001 - \$15,000 \$15,001 -- \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 -- \$5,000,000 × Over \$5,000,000 × Spouse/DC Income over \$1,000,000* Transaction BLOCKE ரைவ

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Continuation Sheet (if needed)

딬 8 ş Morgan Stanley Asset and/or Income Source Allianz First Eagle Global Nuveen All-American Nuveen Int Dur PIMCO Nuveen Santa Barbara Intl Value Muni Bond 1 (F) Muni Bond (F) Div Gr 1 Real BLOCK A LAN Ξ Return ש 5-Tr (F) \triangleright None Œ \$1 - \$1,000 × C \$1,001 -- \$15,000 O \$15,001 - \$50,000 Value of Asset BLOCK B
Year-End × × m \$50,001 - \$100,000 П \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ᄌ \$25,000,001 - \$50,000,000 Over \$50,000,000 ζ Spouse/DC Asset over \$1,000,000 NONE × **DIVIDENDS** × × RENT of Income BLOCK C Type × INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) ×× None × × \$1 - \$200 = Ξ Amount of Income × \$201 -- \$1,000 ⋜ \$1,001 - \$2,500 XI IIIV IIV IX BLOCK D \$2,501 -- \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 -- \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 ¥ Spouse/DC Income over \$1,000,000* Transaction BLOCKE ரைல் ப

Henry J. "Trey" Radel III Name

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Continuation Sheet (if needed)

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Continuation Sheet (if needed)

ဌ 8 ŞP Morgan Asset and/or income Source EBay Inc. Dr. Devon Energy Baxter Intl Barrick Gold Corp. Exxon Mobil Exelon Corp CR Bard American Johnson & Google Inc Glaxo Smith Cisco Sys Inc. Chevron Corp. Becton Dickinson Dell Inc. Chubb Corp. Conoco Phillips Charles Schwab Pepper Stanley Express Johnson Snapple Inc. Corp. Kline 7-STr Inc None В \$1 - \$1,000 C × × × × \$1,001 - \$15,000 D \$15,001 - \$50,000 Value of Asset ET GO \$50,001 - \$100,000 Year-End BLOCK B \$100,001 ~ \$250,000 \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ~ \$25,000,001 - \$50,000,000 _ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE × × × × × × × × × DIVIDENDS × RENT of income BLOCK C × INTEREST Type **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) × None = × × \$1 -- \$200 × × × Amount of Income = \$201 - \$1,000 < \$1,001 - \$2,500 V VI VII VIII IX \$2,501 ~ \$5,000 BLOCK D \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC income over \$1,000,000* Transaction BLOCKE ரைவுள

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Continuation Sheet (if needed)

8 Ş ဌ Asset and/or Income Source Morgan Stanley Northrop Grumman Newmont Mining Corp Microsoft Medtronic Sigma Aldrich Corp. Target Corp. SunTrust Banks Pepsico Inc. Molson Coors Brewing Unilever Travelers Co. Torchmark Corp. Procter & PNC Fin'l WalMart Stores S Wells Continued BankCorp Fargo BLOCK A Svcs Gamble Ŕ 7-STr င္ပ None 8 \$1 - \$1,000 O × × \$1,001 - \$15,000 D \$15,001 - \$50,000 Value of Asset E G H \$50,001 - \$100,000 Year-End BLOCK B \$100,001 -- \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 <u>_</u> \$5,000,001 - \$25,000,000 ᄌ \$25,000,001 - \$50,000,000 г Over \$50,000,000 ℥ Spouse/DC Asset over \$1,000,000 NONE XXX XXX × XXX XX × × × DIVIDENDS × RENT of income BLOCK C INTEREST Type **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None XXX X ×× × × \$1 - \$200 × \succ Ξ Amount of Income \$201 - \$1,000 ₹ \$1,001 - \$2,500 < \$2,501 ~ \$5,000 BLOCK D III III IV \$5,001 - \$15,000 \$15,001 -- \$50,000 \$50,001 - \$100,000 ⋝ \$100,001 -- \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC Income over \$1,000,000* **Pansaction** BLOCKE ரை ஜ ா

Henry J. "Trey" Radel III Name

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Continuation Sheet (if needed)

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Continuation Sheet (if needed)

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Н			×	<u> </u>	×	├	×	┢	 	\vdash	\vdash		├	├			-	┡			DIVIDENDS	_
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														ł				1			Other Type of Income (Specify: e.g., Partnership	
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				<u> </u>		├-	-	┢	_			ļ	 -		 	<u> </u>	_	 	 	├	None — \$1 \$200 =	
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				\vdash	\vdash	\vdash	\vdash	 	 	\vdash		H	\vdash	\vdash		 	\vdash	\vdash		\vdash	\$5,001 - \$15,000 S	BLOCK D Amount of Income
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H						1	1					!	1							1	\$100,001 - \$1,000,000 😾	me
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																					Over \$5,000,000 ≚	
																		l			Spouse/DC Income over \$1,000,000° ≚	
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Continuation Sheet (if needed)

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ŢŢ g SP. Rade1 Cash Acct Cash Acct 2 Kathleen M. Richter RCMP Fund LLC Asset and/or Income Source Lithia, FL-based private Estate Morgan Stanley-Cash 16, Investment partnershi Trust dated Cincinnati, real Cincinnati, OH based funeral service 2008 Funeral Third estate Acct Realty Compan BLOCK A Bank Radel February partners. OH based Service comp Rev dit an: None В \$1 - \$1,000 X X × C \$1,001 - \$15,000 X O \$15,001 - \$50,000 Value of Asset m Ti \$50,001 - \$100,000 Year-End BLOCK B \$100,001 - \$250,000 ១ \$250,001 - \$500,000 Ξ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 <u>-</u> \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* × NONE × **DIVIDENDS** RENT of income BLOCK C INTEREST Type × × × CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) ×I× × None × \$1 - \$200 = × × Amount of Income = \$201 - \$1,000 7 \$1,001 - \$2,500 V VI VIIIV \$2,501 - \$5,000 BLOCK D \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 $\overline{\mathsf{x}}$ \$100,001 -- \$1,000,000 × \$1,000,001 -- \$5,000,000 × Over \$5,000,000 × Spouse/DC Income over \$1,000,000* Transaction BLOCKE ម ស មា

Account is held in a fiduciary capacity
This page may be copied if more space is required. CO pay obligations 0f late mother's estate

Henry <u>.</u> "Trey" Radel

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Continua

Transaction	Amount of Income	Туре	Year-End	\sset and/or Income Source
BLOCK E	BLOCK D	вьоск с	BLOCK B	BLOCK A
Page 21 of 47	J. "Trey" Radel III	Name	"UNEARNED" INCOME	DULE III—ASSETS AND "UNEARNED" INCOME uation Sheet (if needed)

											ЗÞ										SP, DC,	
Miami, FL	Rental Condominium		real estate partners	Cincinnati, OH based	Richter Realty Corp.		Naples, FL 34112	2723 Gulfview	Radel Realty LLC	A STATE OF THE STA	Fidelity 401(K)		American Electric Powe		Emerging Mkts Fd (F)	Life Strategy III (F	Life Strategy II (F)	Life Strategy I (F)	401 (K) Plan	Ft. Myers Broadcasting		Asset and/or Income Source
П	X		hi										T			$\overline{}$	Ĭ				None >	
			Ö																		\$1 - \$1,000 Œ	
П															×	×	×	×			\$1,001 - \$15,000	
					×						×		X		_						\$15,001 – \$50,000	\$
									×												\$50,001 - \$100,000 m	BLOCK B Year-End Value of Asset
																					\$100,001 \$250,000 TI	BLOCK B Year-End ue of As
																					\$250,001 – \$500,000	₹
																					\$500,001 - \$1,000,000 エ	SS Id
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			L_												<u> </u>					<u> </u>	\$25,000,001 - \$50,000,000 ス	
			L_																	<u> </u>	Over \$50,000,000	
														<u> </u>							Spouse/DC Asset over \$1,000,000° ≤	
					×				X												NONE	
L													X							<u> </u>	DIVIDENDS	
	×		L_															L			RENT	9 B
			<u> </u>											<u> </u>						ļ	INTEREST	BLOCK C Type of Income
	_		<u> </u>													_			_	ļ	CAPITAL GAINS	
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	<u> </u>	<u> </u>	<u> </u>	<u> </u>							X			<u> </u>	×	×	×	×		<u> </u>	TAX-DEFERRED	
																					Other Type of Income (Specify: e.g., Partnership	
					l														ļ		Income or Farm Income)	
					×				×												None -	
																					\$1 - \$200 =	_
L		ļ	L		<u> </u>													<u> </u>	<u> </u>		\$201 - \$1,000 =	A
			L										×		<u> </u>					<u> </u>	\$1,001 - \$2,500 <	ē
	$oxed{oxed}$	<u> </u>	<u>L</u> _	L	<u> </u>	<u> </u>	$oxed{oxed}$	L			<u>L</u>				乚	<u> </u>	<u> </u>	<u> </u>	<u> </u>	丄	\$2,501 - \$5,000 <	
L		<u> </u>	L_															<u> </u>		<u> </u>	\$5,001 - \$15,000 ≤	nt of Ir
	×	<u> </u>					<u> </u>									_		$oxed{oxed}$			\$15,001 - \$50,000 \(\leq\) \(\	in o
<u></u>		ļ	<u> </u>	<u> </u>	<u> </u>						L_		_	ļ	<u> </u>	\bot	1	_		<u> </u>	\$50,001 - \$100,000	BLOCK D Amount of Income
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_		ļ	L _		<u> </u>	<u> </u>	<u> </u>	<u> </u>			<u> </u>	<u> </u>	$oxed{igspace}$	_	<u> </u>	1	<u> </u>	 	<u> </u>	<u> </u>	\$1,000,001 - \$5,000,000 ×	
_	<u> </u>	1	Ļ_	\vdash	<u> </u>	_	<u> </u>				<u> </u>	<u> </u>	_	 	 	+-	\vdash	1	┞.	<u> </u> -	Over \$5,000,000 ×	
\vdash		<u> </u>	<u> </u>	ļ		 	₽	<u> </u>	<u> </u>		_	<u> </u>	<u> </u>	<u> </u>	ļ	ļ	_	 	 	-	Spouse/DC income over \$1,000,000° ≚	
																					or, og m	BLOCK E Transaction

Henry J. "Trey" Radel III Name

Page 22 of 4

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Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	Type ansact	Ş		Date			Þ	Amount of	ınt o		ınsa	Transaction	_		
in a capita Exclude tra purchase income. If a tial sale").	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income if only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE		ANGE	Box if Capital xceeded \$20	(MO/DAY/YR) or Quarterly, Monthly, or	>	8	ი	O	m) TI		<u>ю</u> <u> </u>)1-)0 —		_
Capital Gains - \$200, check the	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCH		Bi-weekly, if applicable	01- ,000	001- 000	001- 0,000	0,001- 0,000	0,001- 0,000	0,001- 000,000	100,001 100,000	00,001 000,00	,000,000 ,000,000	00,000,	\$1,000,0 use/DC A
* This colu	*This column is for assets solely held by your spouse or dependent child.						\$1,0 \$15,	\$15, \$50,		\$100 \$250				\$2 5,	\$ 50,		
SP, DC, JT	Asset																
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		X									
	Gerdau SA - TD Ameritrade		×		×	9-25-12		×									
	Wells Fargo - TD Ameritrade	•			×	9-25-12		X									
	Note: The TD Ameritrade accoun	sew.	ည	osei	the	ame day									_		
												-7					
	Morgan Stanley 2	,															
	American Express	×				8-22-12	X										
	Barrick Gold Corp.	×				8-22-12	X										
	Baxter Intl Inc.	×				8-22-12	×				<u>-</u>						
	Becton Dickinson	×				8-22-12	×										`.
	CR Bard Inc.	×				8-22-17	×										L,
	Charles Schwab New	×				8-22-1	X										
	Chevron	×				8-22-1	×										()
	Chubb Corp.	×				8-22-17	×										
	Cisco Sys Inc.	×				8-22-12	×										
	Conoco Phillips Corp	×				8-22-12	×										,
	Devon Energy Corp.	×				8-22-12	×										

Henry J. "Trey" Radel III Page 23 of 47

300																	
Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tha	Type of Transaction	Š)	Date			Α	mou	nt o	f Tra	nsa	Amount of Transaction			
in a capita Exclude tra purchase income. If of thal sale"].	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	IASE		NGE	Box if Capital ceeded \$200	(MO/DAY/YR) or Quarterly,	>	8	င	D	m	π			1- 0		
Capital Ga \$200, ched	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCI	SALE	EXCH/	Check Gain E	Bi-weekly, if applicable	01- ,000	,001- ,000	,001 <i>-</i> 0,000	0,001- 0,000	0,001- 0,000	0,001- 000,000	000,001	000,001 ,000,00	,000,000, 00,000,	,000,00	\$1,000,0 iuse/DC /
* This colu	* This column is for assets solely held by your spouse or dependent child.						\$1,0 \$15	\$50	\$10	\$25	\$50	\$50 \$1,			\$25 \$50		
SP, DC, JT	Asset								L								
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×	_		L						
	Morgan Stanley 2-Continued	ļ 					* .										
	Dr. Pepper Snapple	×				8-22-12	×								` ,		
	EBay Inc.	×		,		8-22-12	×										
	Exelon Corp.	×				8-22-12	×				<u> </u>						
	Exelon Corp.	×				10-5-12	×										
	Glaxo Smith Kline	×				8-22-12	×										
	Google Inc.	×				8-22-12	×		, `								
	Johnson & Johnson	×				8-22-12	×	<u> </u>									
	Medtronic Inc.	×				8-22-12	×										
	Microsoft	X			ţ	8-22-12	×										
	Molson Coors Brewing	×				8-22-12	×										
	Newmont Mining	×				8-22-12	×										
	Northrop Grumman	×				8-22-12	×										
	Pepsico Inc.	×				8-22-12	×										
	Pepsico Inc.	×				9-28-12	×			ļ							
	PNC Fin'l Svcs	×				8-22-12	×										

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Report any depandent held for inw	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	Type ansac	tion) [Date			,	moı	int o	if Tra	ınsa	Amount of Transaction	.		
in a capital Exclude train purchase of income. If of that sale").	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	IASE		NGE	Box if Capital sceeded \$200	(MO/DAY/YR) or Quarterly,	Þ	œ	ဂ	D	m	П	ិ ធ	.			
Capital Gains - \$200, check the	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCH	Check I Gain E	Bi-weekly, if applicable	001 <i>-</i> 5,000	5,001- 0,000	0,001- 00,000	00,001- 50,000	50,001- 00,000	00,001- 000,000	000,001 000,000	000,001	5,000,00 0,000,00	0,000,00	ouse/DC A
SP DC. JT	SP DC JT Asset Asset							\$1 \$5	\$5 \$1				\$1 \$5	\$5 \$2	\$5		
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×								Ц	
	Morgan Stanley 2-Continued																
	Procter & Gamble	×				8-22-12	×								_		
	Sigma Aldrich Corp.	×				8-22-12	X										
	SunTrust Banks	×				8-22-12	X										
	Target Corp.	X				8-22-12	X										
	Torchmark Corp.	X				8-22-12	X			,							
	Travelers Co.	×				8-22-12	×				·						
	Unilever	×				8-22-12	×										
	US BankCorp	×				8-22-12	×										
	WalMart Stores	x				8-22-12	X										
	Wells Fargo & Co.	×				8-22-12	×										<u> </u>
	Dell Inc.	×				8-22-12	×									ļ	
	Exxon Mobil	×				8-22-12	×									ļ	
																_	

Henry J. "Trey" Radel III

Name

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Report any pun dependent chik held for investm	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	pe saction		Date			Þ	mo	Int o	ਮ ਜ	Amount of Transaction	ction	_		·
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Canital Gains	ual sale"). See example below.	RCH/	HAN	ck Bo	Monthly, or Bi-weekly, if						1- 000)01-)00	01- ,000	,001- ,000	,000	00,000 C Ass
\$200, check the	"capital gains" box and disclose this income on Schedule	PUI		Che Gai	applicable	01- ,000	,000				0,00	000,	,000, ,000,	,000, ,000,	,000	
* This column is	This column is for assets solely held by your spouse or dependent child.					\$1,0 \$15	\$15, \$50,	\$50 \$10	\$10 \$25	\$25 \$50	\$50 \$1,0	\$1,0 \$5,0	\$5,0 \$25,	\$25 \$50		
SP, DC, JT	Asset															
SP E	Example: Mega Corporation Common Stock (partial sale)		Ľ		10-12-12		Ľ	L								
М	Morgan Stanley 3-IRA															
	Apple Inc.	×	<u> </u>		5-16-12	×										
	Johnson & Johnson	×			6-12-12	×										
	Time Warner	×			6-27-12	×										
	First Trust DJ Internet (F)	×			10-11-1	×		,								
	IShares MSCI Asia Ex Japan (F)	×			6-7-12	×		,								
	IShares MSCI EAFE (F)	×			11-30-1	×										
	IShares MSCI Emerg Mkts Fd (F)	×			1-11-12	×		, , , , , , , , , , , , , , , , , , ,								
	IShares MSCI EMU	×			7-3-12	×										
	IShares MSCI Germany Idx (F)	×		 	1-27-12	×										
	IShares MSCI Pac Ex Japan (F)	×			1-27-12	×										
	IShares SP Small Cap 600 (F)	×			5-31-12	×										
	IShares SP Small Cap 600 (F)	×	-		9-27-12	×										
	IShares SP Small Cap 600 (F)	×			10-4-12	×										
	IShares MSCI Switzerland Idx(F)X			11-16-12	×										
	Powershares DWA Tech Lead (F)	×			6-4-12	×										

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess of the "capital sales" in the "capital sales" in the sales transaction resulted in a capital gain in excess of the "capital sales".		ASE OF THE	Type of Transaction	ox if Capital eeded \$200	Date (MO/DAY/YR) or Quarterly,	>	σ.	ი ≥	Amount of		Trans		- 9		
in a capital loss. Provide a brief description of any exchar Exclude transactions between you, your spouse or dependen purchase or sale of your personal residence, unless it gincome. If only a portion of an asset is sold, please so ind that sale"). See example below. Capital Gains — if a sales transaction resulted in a capital generated that the "capital points" box and disclose this income.	nge transaction. It children, or the generates rental licate (i.e., "par-	ASE	NGE	ox if Capital	(MO/DAY/YR) or Quarterly,	>	Ø	ဂ							
Capital Gains — if a sales transaction resulted in a capital g						_							-		-
este, there are referred family new and resource also making	pain in excess of on Schedule III.	PURC	SALE EXCHA	Check I	Bi-weekly, if applicable	,000	,001- ,000	,001 <i>-</i> 0,000	0,001- 0,000 0,001-	0,000	000,000	000,000	,000,000, 000,000, 000,000,		\$1,000,0 use/DC A
* This column is for assets solely held by your spouse or dependent child	pendent child.					<u> </u>	\$50	\$10	\$25	\$50	\$1,0	\$5,0	\$25	Ove	Over
SP, DC, JT Asset								Ш		Ц		Н			
Example: Mega Corpo	★ (partial sale)		×		10-12-12		Ľ			L	┢	-	l	\vdash	l
Morgan Stanley 3-IRA Co	Continued	<u>. </u>									_			 	-
Powershares DWA Tech Le	Lead (F)	×			11-16-1	2 X				,					
Powershares S&P 500 Hig	High Beta (P	X (.			8-22-12	×									
Powershares S&P 500 High	h Beta (ٽ ×			10-11-1	×									
Vanguard European MSCI	(F)	×			6-7-12	X									
Vanguard European MSCI	(F)	×			10-8-12	×		!							
Vanguard European MSCI	·(F)	×			10-26-1	2 X									
Vanguard MSCI Emerging	Mkts (F)	_×			9-17-12	×									
Vanguard Industrial (F)		×			12-19-12	×									
Vanguard Large Cap (F)		×			6-4-12	×								<u> </u>	<u> </u>
Vanguard Large Cap (F)		X			7-12-12	x			,						
Vanguard Large Cap (F)		×			12-5-12	×				,					
Wisdsomtree TR JPN to I	DIV (F)	×			12-5-12	×									
Wisdomtree TR JPN to DI	DIV (F)	×			12-20-12	×									
CBRE Group		×			8-2-12	×							 	 	
Energy Sel Sect SPDR ()	(F)	×			11-16-1	×									

Name Henry J. "Trey" Radel III Page 27 of 47

Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tra	Type of Transaction	ğ		Date			,	Amount	Ž	of Tra	Insa	Transaction	ا د		
in a capita Exclude tra purchase of income. If of tial sale").	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "par- tial sale"). See example below.	IASE		NGE	Box if Capital ceaded \$200	(MO/DAY/YR) or Quarterly,	A	œ	ဂ	0	m	71	ဓ		J- –		
Capital Ga \$200, chec	Capital Gains — if e sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCI	SALE	EXCH/		Bi-weekly, if applicable	01- ,000	001- 000	001- 0,000	0,001- 0,000	0,001- 0,000	0,001- 000,000	00,001 00,000	00,001 000,00	00,000,	,000,00	\$1,000,00 USB/DC A
* This colur	This column is for assets solety held by your spouse or dependent child.		<u> </u>	<u> </u>			\$1,0 \$15,	\$15, \$50,	\$50, \$100		\$250 \$500				\$25, \$50,	L	
SP, DC, JT			4			10 10 10		~									
S	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×	L	L							
	Morgan Stanley 3-IRA Continued																
	IShares DJ US Fin Svcs (F)	×		v		9-14-12	X										,
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	MetLife	×		`		10-11-1	2 X										
	SPDR S&P Metals & Mining (F)	×		,		8-22-12	×										
	UnitedHealth	×		,		9-27-12	×										
	Utilities Sel Sect SPDR (F)	×				5-2-12	×										
	Vanguard Cons Stpls (F)	×				11-16-3	2 X								,		
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	Microsoft	×				1-6-12	×										
	Vanguard MSCI EAFE (F)		×			1-11-1	×				***************************************						
	Cimarex Energy Co.		×			1-20-12	×										

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Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property hald for investment that exceeded \$1 000 Include transactions that resulted	Type of Transaction	Type ansactk	<u> </u>	-] }			>	<u>;</u>	<u>.</u>	j Š	5	<u>;</u> } 5			
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	IShares S&P Lat Am 40 Idx (F)	×			Walter and the second s	1-27-12	×										
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	PSS World Medical Inc.	×		,		2-16-12	×										
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	Sotheby's	×				2-16-1	×				<u> </u>						
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	KLA Tencor Corp.	<u> </u>	× 	ļ		2-24-1	X										
	People's United Financial		×			3-5-12	×										
	IShares MSCI Japan Idx (F)	×		ļ		3-5-12	×										

Name Henry J. "Trey" Radel III Page 29 of 47

dependent	dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000, include transactions that resulted	of Transaction	ansacti	3)	Date			'	Amount of	int o	if Tre	msa	Transaction	_		
in a capit	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the					(MO/DAY/YFI)	>	B	ဂ	0	П	TI	ဂ	I	_	<u>د</u>	x
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SP, DC, JT																1	
SP	Example: Mega Corpo		×			10-12-12		×									
	Morgan Stanley 3-IRA Continued				_											<u> </u>	
	JPMorgan Chase	×				3-5-12	×										<u> </u>
	IShares MSCI Emerg Mkts (F)		×			3-21-12	×										
	Vanguard Div Apprec (F)	×				3-21-12	×										
	Powershares FTSE RAFI Emerg (F		×			3-21-12	×]]					
	Energy Sel Sect SPDR (F)		×			3-23-1	×										
	Vanguard Div Apprec (F)	×		-		3-23-1	×										
	IShares DJ US Engy Sctr Idx	F)	×			3-27-12	×								,		
	SPDR Gold Tr Gold Shs (F)	×				3-27-1	×										
	BMC Software		×			4-11-12	×										,
	Verizon Communications		×	<u> </u>		4-12-12	×										·
	SPDR DJ Wilshire REIT (F)	×				4-26-1	2 X										
	Scripps Networks Interac	×				4-26-12	×					 					
	Invesco		×			4-26-12	×										
	General Electric	×				4-26-12	×					 					
	Weingarten Realty		×			4-26-1	×										

NameHenry J. "Trey" Radel III Page 30 of 47

Report any	Report any purchase, sale, or exchange transactions by you, your spouse, or		Type Bay	1			I		l							_
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SP, DC, JI							L	L			₩		_		_	
SP	Example: Mega Corporation Common Stock (partial sale)		ľ		10-12-12		×	.		L	L	_	L		_	
	Morgan Stanley 3-IRA Continued															
	Microchip Technology Inc.	×	_		5-2-12	×										
	Cooper Industries	×			5-2-12	×										
	Caterpillar Inc.		×		5-2-12	×										
	Hologic Inc.		×		5-2-12	×										
	IShares DJ US Engy Sctr Idx (3	×		5-7-12	×										
	JPMorgan Chase		×		5-14-12	×		<u> </u>			<u>.</u>	<u> </u>		`		
	SPDR GOld Tr Gold (F)		×		5-17-1	×					<u> </u>	<u> </u>				
	Conoco Phillips		×		5-18-1	×										
	Vanguard Large Cap (F)	×			5-18-12	×			i							
	Oil States Intl Inc.		×		5-31-12	×										
	Vanguard Div Apprec (F)		×		6-4-12	×										
	IShares MSCI Japan Idx (F)		×		6-7-12	×										
	DB X MSCI EAFE Curr-Hedg (F)		×		6-7-12	×										
	Oracle Corp.	×			6-14-12	×										
	CA Incorporated	×			6-14-12	×				<u> </u>			_			

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SCHEDOLE IA— IUMISACIIONS															
Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	iti On)	Date			Α	mou	nt o	f Tra	nsac	Amount of Transaction	_		
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SP, DC, JT Asset															
Example: Mega Corpo	×			10-12-12		×		L						L	
Morgan Stanley 3-IRA Continued					``										
Dollar Tree Inc.	X			6-14-12	×										
Cummins Inc.	×			6-14-1	×								`		
Cons Discret Sel Sect SPDR (F)	Х			6-25-1	×										
IShares S&P Lat Am 40 Idx (F)	×			6-25-1	₩										
Vanguard European MSCI (F)	×			6-25-1	×		ļ								
Vanguard Info Tech (F)	×			6-27-1	2 X										
Cooper Industries	×		MINISTER STATE OF THE STATE OF	7-12-12	×										
IBM	Х			7-12-1	×								,		
Occidental Petroleum	×			7-12-12	×										
Penn National Gaming	×			8-2-12	×					ļ					
Ball Corporation	×			8-2-12	×				<u> </u>			<u> </u>			
EMC Corp	×			8-2-12	×						<u> </u>				
KLA Tencor Corp	×		No. of the last of	8-2-12	×										
Sotheby's	×			8-2-12	×										
Vanguard Consm Stpls (F)	×			8-2-12	×										

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47

Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "par-SP, DC, Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. tial sale"). See example below. Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. This column is for assets solety held by your spouse or dependent child Morgan Stanley 3-IRA East Family Dollar Ball Utilities PNC SPDR Verisign **IShares** American Express HCC HCC KLA Occidental Microsoft Fin'l Tencor Corp West DJ Insurance Insurance Corporation Mega Corporation Common Russell Wilshire Sel SVC Bancorp Petroleum Asset Stores Sect Holdings Holdings Microcap REIT SPDR Continued Stock (partial sale) Ŧ Ŧ Ξ of Transaction **PURCHASE** Type × × × × × × × × × × SALE × × **EXCHANGE** Check Box if Capital Gain Exceeded \$200 9-27-12 11-2-12 9-14-12 Quarterly, Monthly, or Bi-weekly, if 10-26 10-11-1 11-1ò 10-4-12 (MO/DAY/YR) 10-11-9-17-1 10-12-12 applicable 22-12 Date -27-1: 14-12 -26-1 14-12 12 N × \$1,001-\$15,000 M × × × × × > × × × \$15,001 \$50,000 • \$50.001-O \$100,000 Amount of Transaction \$100,001 O \$250,000 \$250,001m \$500,000 \$500,001-T \$1,000,000 \$1,000,001-Q \$5,000,000 \$5,000,001-I \$25,000,000 \$25,000,001 \$50,000,000 Over ۷. \$50,000,000 Over \$1,000,000 $\boldsymbol{\pi}$ (Spouse/DC Asset)

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Name Henry J. "Trey" Radel III 34

PURCHASE PURCHASE Tansaction Tansact										Snap-On Inc.	General Electric	L-3 Communications	Morgan Stanley 3-IRA Continued	Example: Mega Corpor	SP, DC, JT Asset	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. * This column is for assets solely held by your spouse or dependent child.	purchase or sale of your personal resource, unless it generales remainstanceme. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the		
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Report any dependent of held for investigations.	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tra	of Transaction	tion		Date			A	Amount of	nt o		nsa	Transaction			
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	American Express	×		,		8-22-12	×			ļ							
	Barrick Gold Corp.	×				8-22-12	×		,								
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	Cisco Sys Inc.	×				8-22-12	×					<u> </u>					,
	Conoco Phillips	×				8-22-12	×			<u> </u>							
	Dell Inc.	×				8-22-12	×		,								
	Devon Energy Corp.	×				8-22-12	×										
	Dr. Pepper Snapple	×				8-22-12	×										
	EBay Inc.	×				8-22-12	×										
	Exelon Corp.	×				8-22-12	×										

Henry J. "Trey" Radel III
Name Page 36 of 47

Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tra	Type of Transaction)	Date			Α	mou mou	mt o	f Tra	Insa	Amount of Transaction			
in a capita Exclude tra	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the				Capital d \$200	(MO/DAY/YR)	A	8	င	0	m	Ŧ	၅	I	-	ت	x
income. If (income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE	····	NGE	Box if (kceede	or Quarterly,)	-	0			
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	Morgan Stanley 4-Tr A Continued																
	Exelon Corp.	×		, 		10-31-1	×										
	Exxon Mobil	×		,		8-22-12	×				,						
	Glaxo Smith Kline	×		Ì		8-22-12	×				3 / 1						
	Google Inc.	X				8-22-12	X		,								
	Johnson & Johnson	X				8-22-12	×				·,						
-	Medtronic Inc.	×				8-22-12	×										
	Microsoft	×				8-22-12	×				<u> </u>						
	Molson Coors Brewing	×				8-22-12	×										
	Newmont Mining	×				8-22-12	×				¥3,						ļ
	Northrup Grumman	×				8-22-12	×										
	Pepsico Inc.	×				8-22-12	×				2. ,2						
	Pepsico Inc.	×				10-31-1	2 X										
	PNC Fin'l Svcs	X				8-22-12	×								•		
	Procter & Gamble	X				8-22-12	×										
	Sigma Aldrich Corp.	×	L			8-22-12	×		<u></u>								

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															SP	SP, DC, JT	apital Gai 200, ched	ourchase on the come. If of the come.	n a capital	Report any Rependent Reld for inw
:						Wells	WalMart	us B	Unilever	Travelers	Torchmark	Target	Suntrust	Morgan	Example:		Ins — if a s of the "capita on is for ass	purchase or sale of your persincome. If only a portion of an tise sale.") See example below	loss. Provi	purchase, s child during estment tha
						Fargo &	art Stores	BankCorp	ever	lers Co.	mark Corp.	t Corp.	ust Banks	Stanley	Mega Corporation Common Stock (partial sale)	Asset	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. * This column is for assets solety held by your spouse or dependent child.	purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale."). Soe example helow	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you your spouse or dependent children or the	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted
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														Continued	artial sale)		in excess of Schedule III. lent child.	rates rental e (<i>l.e.</i> , "par-	transaction.	r spouse, or eal property hat resulted
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	·														×		SALE			Type of Transaction
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Report any purch dependent child o	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property	Type of Transaction	Type	5					>	Amount of Transaction	3	1	7007	<u>*</u> :			
in a capital loss. Exclude transaction	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the				\$200	(MO/DAY/YR)	Α	8	ဂ	0	(II	n	ត	I	-	<u>-</u>	x
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Capital Gains — \$200, check the "	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCI	SALE	EXCHA	Check I Sain E	Bi-weekly, if applicable	01- 0 0 0	000	001- 0,000	0,001- 0,000),001-),000	00,001 00,000	00,001 00,000	00,001 000,00	000,00	, 000,00 \$1,000,0	\$1,000,0 196/DC A
* This column is to	* This column is for assets solely held by your spouse or dependent child.		. ;	ļ	(\$1,0 \$15,	\$15,0 \$50,0	\$100	\$250	\$500	\$1,0	\$5,0	\$25,		\$ 50,	
s р, DC, Л	Asset																
П	Example: Mega Corporation Common Stock (partial sate)		×			10-12-12		X									
MO	Morgan Stanley 5-TrA	_															
A.	Allianz NFJ Intl Val (F)	×				12-19-1		×		,							
F	First Eagle Global I (F)	X				12-19-1	×						<u></u>				
z	Nuveen All-American Muni	×				12-19-1			×								
	Bond I (F)			· .									` .				
N	Nuveen Int DUR Muni Bond I (F)	×				12-19-1		×									
z	Nuveen Santa Barbara	×				12-19-1	2	Х					2 2				
	Div Gr I (F)			v, * a , *e													
P	PIMCO Real Return (F)	x				12-19-1	20	×				<u> </u>				_	
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		Div Gr I (F)	Nuveen Santa Barbara X 12-19-1	Nuveen Int DUR Muni (F) X 12-19-1	Muni Bond I (F)	Nuveen All-American X 12-19-1	PIMCO Real Return (F) X 12-19-1	Goldman Sachs Rising GWI (F) X 12-19-1	Goldman Sachs Mid Cap Val (F) X 12-19-1	First Eagle Global I (F) X 12-19-1	DSW RReef GLB Infra (F) X 12-19-1	AllianzG NFJ Intl Val (F) X 12-19-1	Morgan Stanley 6-TrS	SP Example: Mega Corporation Common Stock (partial sale) X 10-12-12	SP, DC, JT Asset	*This column is for assets solely held by your spouse or dependent child.	NGE Box if C	Capital od \$20	of Transaction
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Report an dependen held for in	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tra	Type of Transaction	tion		Date			•	moı	unt c	of Tra	nsa	Amount of Transaction			
in a capit Exclude tr purchase income. If	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	ASE		NGE	lox if Capital ceeded \$200	(MO/DAY/YR) or Quarterly,	A	6	0	D	П	π	o				
Capital G \$200, che	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCH		Bi-weekly, if applicable	001- ,000	,001- ,000	,001- 0,000	0,001- 0,000	0,001- 0,000	0,001- 000,000	000,001	000,001 ,000,00	,000,00 ,000,00	,000,00	r \$1,000,0 xuse/DC /
* This colu	This column is for assets solely held by your spouse or dependent child.						\$1,0 \$15	\$15 \$50	\$50 \$10			\$50 \$1,					,
SP, DC, JT																	
SP	Example: Mega Corpo		×			10-12-12		×									
	Morgan Stanley 7-TrS																
	American Express	×	*			8-22-12	×								,		
	Barrick Gold Corp	×				8-22-13	×										
	Baxter Intl Inc.	×				8-22-12	×										
	Beckton Dickinson	X				8-22-12	X										
	CR Bard Inc.	×				8-22-13	×										
	Charles Schwab New	×				8-22-12	×										
	Cisco Sys Inc.	×				8-22-12	×										
	Conoco Phillips	×		(8-22-12	×										
	Dell Inc.	×		4 .,		8-22-12	×								,		
	Devon Energy Corp.	×				8-22-12	×										
	Dr. Pepper Snapple	×				8-22-12	×								* *		
	EBay Inc.	×				8-22-12	×								,		
	Exelon Corp.	×				8-22-12	×								·		
	Exelon Corp.	×				10-31-1	×										
	Glaxo Smith Kline	×				8-22-12	×										

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Report an dependen held for in	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of The	Type of Transaction	형)	Date			>	Amount	nt of	f Tra	Transaction	tion		j	
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	Morgan Stanley 7-TrS Continued																
	Google Inc.	×				8-22-12	×										
	Johnson & Johnson	×				8-22-12	×							ļ		,	
	Medtronic	×				8-22-12	×										
	Microsoft	×				8-22-12	×										*
	Molson Coors Brewing	×				8-22-12	×										
	Newmont Mining Corp.	×				8-22-12	×									ļ 	
	Northrop Grumman	×				8-22-12	Ŕ					<u> </u>				-	
	Pepsico Inc.	×				8-22-12	×						ļ				
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	PNC Fin'l Svcs	×				8-22-12	×									·	
	Procter & Gamble	×				8-22-12	×									,	
	Sigma Aldrich Corp.	×				8-22-12	×						<u></u>				<u> </u>
	SunTrust Banks	×				8-22-12	×										
	Target Corp.	×				8-22-12	×										
	Torchmark Corp.	×				8-22-12	×										

Henry J. "Trey" Radel III

Mor	SP Exan	SP, DC, JT	* This column is for	Capital Gains — il \$200, check the "ca	income. If only a portion of an tial sale"). See example below	Exclude transaction	Report any purchas dependent child du held for investment	SCHEDUL
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Capital Gains \$200, check the	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCH	Check Gain E	Bi-weekly, if applicable	001- ,000	,001- ,000	,001- 0,000	0,001- 0,000	0,001- 0,000	0,001- 000,000	000,001	000,001 ,000,00	00,000,00 00,000,00	,000,00
SP. DC. JT	SP DC JT Asset Asset						\$1 \$1	\$5			\$5	\$1		\$2	\$5	
П	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×				Ц			Ц	
Mo	Morgan Stanley 7-Tr S Continued									ļ						
	Travelers Co.	X				8-22-12	×		•							
	Unilever	×				8-22-12	×									
	US BankCorp	×				8-22-12	×									
	WalMart Stores	X				8-22-1	×									
	Wells Fargo & Co.	×				8-22-12	×									
	Chevron Corp.	×				8-22-12	×			<u></u>	,					
	Chubb Corp.	×				8-22-12	×						<u></u>			
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Henry J. "Trey" Radel III

Report any dependent	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property	Type of Transaction	Type	5		Date			,	2	!	i	500	Amount of Transaction			
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Capital Ga \$200, check	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCI	SALE	EXCH	Check I Gain E	Bi-weekly, if applicable			001- 0,000	0,001- 0,000	0,001- 0,000	0,001- 00,000	00,001	00,001 000,00	,000,000 ,000,000	,000,000	\$1,000,0 USE/DC A
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SP, DC, JT	\Box															Ц	
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×				_					
	Morgan Stanley 1																
	Allianz NFJ (F)	×				12-19-1:		×								<u> </u>	
	RReef GLB Infra (F)	×				12-19-1	2 ×										
	First Eagle Global I (F)	×				12-19-1	2 X								,		`
	Goldman Sachs MidCap Val I (F)	×				12-19-1	2 X										
	Goldman Sachs Rising Div (F)	×				12-19-1	×				<u> </u>						
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	Nuveen Int Dur Muni I (F)	×			:	12-19-1	В	×									
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													×		Rental Condominium in Miami, FL
															Family Ltd. Partnership
				X						6-5-12			X		M.R. Sollinger of Naples
						×	,		×	8-1-12	loss			×	RCMP Fund LLC
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	cior	he pri	dn th	rt	asse	an	ı as	red	repor	c was	rd asse	Fur	Capital	сар:	NOTE: The Eaton Vance Belport
,				×					2	2-22-12			×		remains; see Schedule III
,															
															dated February 16, 1988: Eaton Vance Belport Capital
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Ovi	\$5 0\	\$2	\$5	\$5	\$2	\$1	\$5	\$1	\$1,						* This column is for assets solely held by your spouse or dependent child. SD DCTT Asset
er \$1,000,00 ouse/DC As	5,000,00 0,000,00 /er 0,000,00	,000,001 5,000,00 5,000,00	,000,001 ,000,000	00,001- ,000,000	50,000 50,001- 00,000	00,000 00,001 50,000	0,000 0,001 <i>-</i> 00,000	5,000 5,001-	.001-	Bi-weekly, if applicable	Check I Gain E	EXCHA	SALE	PURC	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.
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*		I	ଦ	711	M	0	ဂ	0	P) A	(MO/DAY/YR)					in a capital loss, Provide a brief description of any exchange transaction. Excilde transactions between you, your spouse or dependent children, or the
		ction	Transaction	of Tra	Amount	Amc				Date		함	Type of Transaction		Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted
				l					1					1	

SCHEDULE V— LIABILITIES

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the

							A	Amount of Liability	Liabilit	۷		
SP. DC, JT	Creditor	Liability Incurred Mo/Year	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000 D	\$50,001- \$100,000 P \$100,001	\$250,000 \$250,001-	\$500,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000 ±	\$25,000,001- \$50,000,000 —	\$50,000,000 C
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				×					
IL	Bank of America	9/07	Mortgage on 4360 Lazio			×		, `				Ç`
			Way #1008 Ft Myers FL				*					
	Citimortgage Inc.	9/04	Morgage on rental condo									. ,
	Paid off on 9-24-12 with		in Miami						·			
	<u>.</u>											

SCHEDULE VI— GIFTS

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
NONE		

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SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

or were paid by you and reimbursed by the sponsor. the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and Identify the source and list travel ftinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$350 received by

spouse or dependent child that is totally independent of his or her relationship to you. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a

Source	Date(s)	City of Departure—Destination— City of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days not at sponsor's expense
Examples: Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	z	Z	Z	None
Roycroft Corporation	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Υ	Y	2 Days
NONE						
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SCHEDULE VIII—POSITIONS

Name Henry J. "Trey" Radel III

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organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
President	U.S. Forces Fund, a not-for-profit assisting injured U.S. service
	members with housing. No compensation.

SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of

Date	Parties To	Terms of Agreement
	NONE	