



Filing ID #10017407

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Zach Emig
Status: Congressional Candidate
State/District: NY11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/2/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Citibank Bank Account(s)		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Rollover IRA ⇒ FIDELITY GOVERNMENT CASH RESERVES		\$15,001 - \$50,000	Tax-Deferred		
MUFG UNION BANK, N.A. 401(k) PLAN ⇒ Schroder International Multi-Cap Equity Trust (CIXR2)		\$1,001 - \$15,000	Tax-Deferred		
MUFG UNION BANK, N.A. 401(k) PLAN ⇒ T. Rowe Price Instl Small-Cap Stock (TRSSX)		\$1,001 - \$15,000	Tax-Deferred		
NY's 529 Plan (#1) ⇒ NY's 529 Plan: Aggressive Growth Portfolio		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Investment portfolio managed by New York's 529 plan administrators.					
NY's 529 Plan (#1) ⇒ NY's 529 Plan: Interest Accumulation Portfolio		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: The Portfolio invests 100% of its assets in Vanguard® Short-Term Reserves Account.					
NY's 529 Plan (#2) ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NY's 529 Plan: Aggressive Growth Portfolio					
DESCRIPTION: Investment portfolio managed by New York's 529 plan administrators.					
NY's 529 Plan (#2) ⇒ NY's 529 Plan: Interest Accumulation Portfolio					
DESCRIPTION: Investment portfolio managed by New York's 529 plan administrators.					
NY's 529 Plan (#3) ⇒ NY's 529 Plan: Aggressive Growth Portfolio					
DESCRIPTION: Investment portfolio managed by New York's 529 plan administrators.					
NY's 529 Plan (#3) ⇒ NY's 529 Plan: Interest Accumulation Portfolio					
DESCRIPTION: Investment portfolio managed by New York's 529 plan administrators.					
Santander Bank Account		\$1,001 - \$15,000	Interest	\$1 - \$200	None

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MUFG Securities Americas, Inc.	Salary	\$291,667.00	\$320,798.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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- Fidelity Rollover IRA
- MUFG UNION BANK, N.A. 401(k) PLAN
- NY's 529 Plan (#1)
LOCATION: NY
- NY's 529 Plan (#2)
LOCATION: NY
- NY's 529 Plan (#3)
LOCATION: NY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Zach Emig , 09/2/2017