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Yes No 🗸	ns, or liabilities of a spouse or dependent you have first consulted with the Committee	ets, "unearned" income, transaction? Do not answer "yes" unless	Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or child because they meet all three tests for exemption? Do not answer "yes" unless you hat on Standards of Official Conduct.
Yes No	of Official Conduct and certain other sof such a trust benefiting you, your spouse	ed by the Committee on Standard: ou excluded from this report detail	Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
STION	SWER EACH OF THESE QUESTION	ST INFORMATION ANSW	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST
" response.	ate schedule attached for each "Yes" response	appropriate s	If yes, complete and attach Schedule V.
l and the	estion in this part must be answered and the	Yes 🗸 No 🗍 Each question	Did you, your spouse, or a dependent child have any reportable liability  V. (more than \$10,000) during the reporting period?  Y
	plete and attach Schedule IX.	If yes, complete	If yes, complete and attach Schedule IV.
outside Yes 🗌 No 🗸	a any reportable agreement or arrangement with an outside	Yes ✓ No ☐ IX. entity?	use, or dependent child purchase, sell, or exchange set in a transaction exceeding \$1,000 during the
[	plete and attach Schedule VIII.	. [	
ling in	Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes 📝 No 🦳 VIII. the current calendar	Did you, your spouse, or a dependent child receive "unearned" income of III. more than \$200 in the reporting period or hold any reportable asset worth
	plete and attach Schedule VII.	If yes, complete	If yes, complete and attach Schedule II.
h more Yes 🗀 No 🗸	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes No VIII. travel or religions \$335 fr	Did any individual or organization make a donation to charity in lieu of  II. paying you for a speech, appearance, or article in the reporting period?  Y
	If yes, complete and attach Schedule VI.	If yes, complete	If yes, complete and attach Schedule I.
legift Yes 🗌 No 🗸	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not	Yes No VI. In the reporting periods	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?
		OF THESE QUESTION	PRELIMINARY INFORMATION ANSWER EACH
more than 30 days late.	Termination Date	Termination Termination	Report Type 🗹 Annual (May 15)   Amendment
anyone who files			
be assessed against		Employee	itative Dietrict
ILS HOUSE OF REPRESENTATIVES	Employing Office U.S. HO	Officer Or	Member of the ILS State: N.I
ZUUS *A) I O FFI I: 47	ıе)		(Full Name)
	202-225-4671		Frank Pallone . Ir
FOIST MINE RESOURCE CENTER	18:32		
75	bers, officers, and	For use	CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT
<b> </b>  •	FORM A Page 1 of 13		INITED STATES HOUSE OF BEDRESENITATIVES

SCHEDU
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"UNEARN
ED" INCOME

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Name Frank Pallone, Jr

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SP B	SP A	DC A	SP A	DC A	SP A	If you so choose, that of your spou in the ontional co	Exclude: Your pe any debt owed to child, parent or s personal savings from U.S. Goverr	Asset and identify (a) each ass with a fair market we period, and (b) any generated more than ames of stocks an IRAs and other retire directed (i.e., plans exercised, to select income information reporting threshold name the institution the reporting period state the name of the geographic location instruction booklet.
Baron Partners Fund - IRA	Artio International - IRA (formerly Julius Baer Fund - IRA)	Artio Int'l (formerly Julius Baer Int'l Fund)	Am. Cent. Vista Fund	Am Cent Growth	Aberdeen Small Cap IRA (formerly Nationwide (Gartmore) Fund - IRA)	If you so choose, you may indicate that an that of your spouse (SP) or dependent chil in the cartional column on the far left	Exclude: Your personal residence(s) (unless there is rental income any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income der from U.S. Government retirement programs.	Asset and/or income Source identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reportin period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. Frental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). Fo IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value an income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly transtate the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.
id - IRA	IRA ≱r Fund -	Julius Baer	Jd.		p IRA e RA)	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the ontional column on the far left	Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.	Asset and/or income Source identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.
None	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000			Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."
None	DIVIDENDS	DIVIDENDS	None	DIVIDENDS	DIVIDENDS			Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.
NONE	\$201 - \$1,000	\$201 - \$1,000	NONE	\$1 - \$200	\$1 - \$200			Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.
S		PS(part)	<b>ס</b>	ס				Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding ext non in reporting year.

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Frank Pallone, Jr	allone, Jr		Page 3 of 13
SP	Blackrock Int'l Opp Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
SP	Blackrock Value Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	!
DC	Bridgeway Aggressive Fund	None	None	NONE	S
S.P.	Bridgeway Fund - IRA	None	None	NONE	σ <sup>·</sup>
DC	Bridgeway Ultra Small Fund	None	None	NONE	σ <sup>°</sup>
SP	Cambier Oppty Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	<b>"</b>
Ţ	Cisco Systems Stock	\$1 - \$1,000	None	NONE	
DC	Columbia Mid Cap	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ט
DC	CRM Mid Cap Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Diamond Hill Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	Dodge and Cox Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
SP	Dodge and Cox Fund - IRA	None	None	NONE	S
DC	DWS Core Fixed Inc Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	טי
DC	EV Boston Income Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	TO

SCHED	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	Frank Pallone, Jr		Page 4 of 13
SP.	Evergreen Fund - Roth IRA	\$1,001 - \$15,000	None	NONE	
	Evergreen Growth - Roth IRA	\$1,001 - \$15,000	None	NONE	
DC	Fidelity Short Fixed Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	<b>T</b>
DC	FPA Cap Fund	None	None	NONE	S
	Franklin Dynatech - Roth IRA	\$1,001 - \$15,000	None	NONE	
SP	Franklin Dynatech Fund - Roth IRA	\$1,001 - \$15,000	None	NONE	
SP	GE Stock - IRA	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Goldman Money Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
DC	Goldman Sachs MMF	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
SP	Hancock Classic Value Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	. TO
DC	Harbor Cap App Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ט
SP	Harbor Int'l Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
DC	Harbor Int'l Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
SP	Harbor Small Co Fund	\$1,001 - \$15,000	None	NONE	ס

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	SCHEDOLE III - ASSETS AND ONEAKNED INCOME	Name Frank Pallone, Jr	llone, Jr		Page 5 of 13
SP	Hartford Int'l Growth Fund \$	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
DC	Hotchkiss & Wiley Fund	None	None	NONE	S
SP	Hotchkiss & Wiley Fund - IRA \$	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Janus MidCap Fund - IRA	None	None	NONE E	SO .
SP	Keeley Sm Cap Fund - IRA	None	None	NONE	W
SP	Kinetics Small Cap Fund - IRA \$	\$1,001 - \$15,000	None	NONE	
SP	Lauder Estee Stock - IRA \$	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	Legg Mason Agg Growth fund \$	\$1,001 - \$15,000	None	NONE	סר
SP	Legg Mason Value TR Fund \$	\$1,001 - \$15,000	None	NONE	יס <sup>ר</sup>
SP	Managers Time SQ MD Cap \$ Fund \$	\$1,001 - \$15,000	None	NONE	D
DC	Munder Mid Cap Fund \$	\$1,001 - \$15,000	None	NONE	ס
SP	MunderSmall Cap Fund - IRA	None	None	NONE	w
S <sub>P</sub>	Neuberger Berman Small Cap \$ Fund \$	\$1,001 - \$15,000	None	NONE	ס
	Nokia Corp Stock	None	DIVIDENDS	\$1 - \$200	ທີ

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	SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Frank Pallone,	Pallone, Jr		Page 6 of 13
	DC	Nuveen Inv Multicap Fd	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	SP	Nuveen Tradewinds Funds - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
E .	DC	Nuveen Tradewinds Inv Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	٥
	DC	Oppen M/S Small Cap Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ָּס
	JT	Pheonix Cos. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	DC	Pimco Total Ret Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	S(part)
	SP	Pioneer Cullen Fund- IRA	None	None	NONE	S
	DC	Pioneer Cullen Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ט
	DC	Pioneer Oaks S/C GR Fund	\$1,001 - \$15,000	None	NONE	ס
	SP	RS Emg Mkts Fund	\$1,001 - \$15,000	None	NONE	ס
	DC	RS Global Nat Res Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
	SP	RS Inv Trust Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	SP	Satuit Cap Micro Cap Fund	\$1,001 - \$15,000	None	NONE	<b>ס</b>
	SP	Security Mid Cap Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס

Name Frank Pallone, Jr

	CHEDOLE III - VOOLI O VIIO ONEVINED IIIOOIIL		Name Frank Pallone, Jr		Page 7 of 13
SP	Sun America Focus Fund - IRA	None	None	NONE	S
SP	Texas Inst Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	TIAA Cref Inst'l Equity Fundy	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
SP	Touchstone Inst Fund- IRA	\$1,001 - \$15,000	None	NONE	
SP	Unilever PLC Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	!
DC	Victory Small Co Oppty Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	٦
SP	Walt Disney Stock - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Wells Fargo Fund - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	Western Assest Core Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

			,	
SP, DC,		Type of		
ंन	Asset	Transaction	Dale	Amount of Transactio
SP	Managers Time SQ MD Cap Fund - IRA	P	08/25/08	\$1,001 - \$15,000
SP	Am. Cent. Vista Fund - IRA	ט	08/25/08	\$1,001 - \$15,000
SP	Blackrock Int'l Opp Fund - IRA	ט	08/25/08	\$1,001 - \$15,000
SP	Cambier Oppty Fund - IRA	ט	08/25/08	\$1,001 - \$15,000
SP	Hancock Classic Value Fund - IRA	ט	08/25/08	\$1,001 - \$15,000
SP	Harbor Int'l Fund - IRA	טר	08/25/08	\$1,001 - \$15,000
SP	Harbor Small Co Fund - IRA	סר	08/25/08	\$1,001 - \$15,000
SP	Hartford Int'l Growth Fund - IRA	סד	08/25/08	\$1,001 - \$15,000
SP	Legg Mason Value TR Fund - IRA	J	08/25/08	\$1,001 - \$15,000
SP	Neuberger Berman Small Cap Fund - IRA	סי	08/25/08	\$1,001 - \$15,000
SP	RS Emg Mkts Fund - IRA	ס	08/25/08	\$1,001 - \$15,000

SP, DC,		Type of		
JŢ	Assei	Transaction	Date	Amount of Transactio
ЧS	Security Mid Cap Fund - IRA	ָ פר	08/25/08	\$1,001 - \$15,000
SP	Satuit Cap Micro Cap Fund - IRA	יס <sup>ר</sup>	08/25/08	\$1,001 - \$15,000
SP	TIAA Cref Inst'l Equity Fundy - IRA	יסי	08/25/08	\$1,001 - \$15,000
DC	Am Cent Growth	סר	07/23/08	\$1,001 - \$15,000
DC	Columbia Mid Cap	יסר יסר	07/23/08	\$1,001 - \$15,000
DC	DWS Core Fixed Inc Fund	סי	07/23/08	\$1,001 - \$15,000
DC	EV Boston Income Fund	יס	07/23/08	\$1,001 - \$15,000
DC :	Fidelity Short Fixed Fund	ָ פר	07/23/08	\$15,001 - \$50,000
DC	Harbor Cap App Fund	<b>'</b>	07/22/08	\$1,001 - \$15,000
DC	Harbor Int'l Fund	י <b>ט</b> ר	07/22/08	\$1,001 - \$15,000
DC	Legg Mason Agg Growth fund	ָ פר	07/22/08	\$1,001 - \$15,000

## SCHEDULE IV - TRANSACTIONS

Name Frank Pallone, Jr

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residence	estuence, umess it is letted out. It offly a portion of an asset is sold, please so ilidicate (i.e., partial sale ). See example below.	ase so indicate (i.e., paruar	sale ). See example belo	<b>W</b> .
SP, DC,		Type of		
ंग	Assit	Transaction	Date	Amount of Transactio
DC	Munder Mid Cap Fund	ק	07/22/08	\$1,001 - \$15,000
DC	Oppen M/S Small Cap Fund	ָּט <sup>ַ</sup>	07/22/08	\$1,001 - \$15,000
DC	Pioneer Cullen Value	<b>ס</b>	07/22/08	\$1,001 - \$15,000
DC	Pioneer Oaks S/C GR Fund	70	07/22/08	\$1,001 - \$15,000
DC	Victory Small Co Oppty Fund	ס	07/22/08	\$1,001 - \$15,000
JT	Nokia Corp Stock	Ø	6/9/08	\$1,001 - \$15,000
SP	Baron Partners Fund - IRA	Ø	8/22/08	\$1,001 - \$15,000
SP	Bridgeway Fund - IRA	S	8/22/08	\$1,001 - \$15,000
SP	Dodge and Cox Fund - IRA	S	8/22/08	\$1,001 - \$15,000
SP	Janus MidCap Fund - IRA	S	8/22/08	\$1,001 - \$15,000
SP	Keeley Sm Cap Fund - IRA	S	8/22/08	\$1,001 - \$15,000

## **SCHEDULE IV - TRANSACTIONS**

Name Frank Pallone, Jr

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SP, DC,	Ässet	Type of Transaction	Ūаtе	Amount of Transactio
SP	Munder Small Cap Fund - IRA	S	8/22/08	\$1,001 - \$15,000
SP	Pioneer Cullen Fund - IRA	S	8/22/08	\$1,001 - \$15,000
SP	Sun America Focus Fund - IRA	S	8/22/08	\$1,001 - \$15,000
DC	Bridgeway Ultra Small Fund	Ø	7/22/08	\$1,001 - \$15,000
DC	Bridgeway Aggressive Fund	S	7/22/08	\$1,001 - \$15,000
DC	FPA Cap Fund	S	7/22/08	\$1,001 - \$15,000
DC	Hotchkiss & Wiley Fund	S	7/22/08	\$1,001 - \$15,000
DC	Nuveen Tradewinds Inv Fund	ס	12/17/08	\$1,001 - \$15,000
DC	RS Global Nat Res Fund	S(part)	7/22/08	\$1,001 - \$15,000
DC	Pimco Total Ret Fund	S(part)	6/2/08; 7/22/08	\$15,001 - \$50,000
DC	Artio Int'l (formerly Julius Baer Int'l Fund	PS(part)	2/2/08; 4/10/08	\$1,001 - \$15,000

## SCHEDULE IV - TRANSACTIONS

Name Frank Pallone, Jr

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 ii DC,	> 000000	Type of Transaction	Date	Amount of Transactio
 DC	Dodge & Cox Fund	PS(part)	1/2/08; 7/22/08	\$1,001 - \$15,000

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP		SP, DC,
Mastercard	Congressional Federal Credit Union	Creditor
Revolving Charge Acct	Personal Loan	Type of Liability
\$10,001 - \$15,000	\$15,001 - \$50,000	Amount of Liabilit