



Filing ID #10005524

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Elijah E. Cummings
Status: Member
State/District: MD07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/12/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|----------------|---------------------|--------------------------|
| 132 Randolph Place, NW | SP | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| LOCATION: Washington, DC, US | | | | | |
| 2014 Madison Ave., Baltimore, MD 21217 | | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Baltimore, MD, US | | | | | |
| 2221 St. Paul St., Baltimore, MD 21218 | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Baltimore, MD, US | | | | | |
| Black Rock Equity Divident Fund -INVA | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| Global Policy Solutions, LLC, 100% Interest | SP | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| LOCATION: Washington, DC, US | | | | | |
| DESCRIPTION: Consulting firm | | | | | |
| COMMENTS: See, Schedule C - Global Policy Solutions, LLC - Spouse Salary | | | | | |
| Invesco Stable Asset Fund | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|--------------------|----------------|-------------|--------------------------|
| Janus Overseas Fund - S | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| Perkins Small Cap Value Fund - S | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| PIMCO Total Return Fund - A | SP | \$1 - \$1,000 | Tax-Deferred | None | <input type="checkbox"/> |
| SSgA S&P Midcap Index Fund | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| SSgAnS&P 500 Index Fund | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| T.Rowe Price Retirement 2030 Fund - R | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| Victory Establishment Value Fund A | SP | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| Wright Patman Roth IRA - Congressional Federal Credit Unition | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---|---|----------|
| Global Policy Solutions, LLC | Spouse Salary | N/A |
| National Association of Counties Financial Services Corporation, Washington, DC | Spousal Board Service | N/A |
| Maryland State Employees Pension Plan | Defined Benefit Pension Payments from 14 years service in Maryland General Assembly | \$15,950 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---|---------------|---|-----------------------|
| | CitiMortgage, Inc., O'Fallon, MO | November 2004 | Mortgage on 2014 Madison Ave., Baltimore, MD. | \$15,001 - \$50,000 |
| | CitiBank Home Line of Credit, San Antonio, TX | November 2004 | Home Equity Mortgage | \$100,001 - \$250,000 |

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|--|---------------------------------|---------------|--|-----------------------|
| SP | America's Servicing Company, IA | March 2006 | 1st Mortgage on 2221 St. Paul St., Baltimore, MD | \$250,001 - \$500,000 |
| SP | PNC Bank | October, 2013 | 1st Mortgage on 132 Randolph Place, NW, Washington, DC | \$250,001 - \$500,000 |
| COMMENTS: October 2013 refinancing of 1st mortgage on 132 Randolph Place, Washington, DC, eliminated May 2005 1st mortgage and May 2005 line of credit lien on that property, as well as eliminating 2nd mortgage on 2221 St. Paul St., Baltimore. | | | | |
| | CitiGroup VISA Card | Ongoing 2013 | Revolving charge card | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|--|
| Board Member | Morgan State University Board of Regents |
| Board Member | US Naval Academy Board of Visitors |
| Board Member | Community Assistance Network |
| Board Member | SEED School of Baltimore |
| Board Member | Shepherd's Clinic |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|--|--|
| January 2011 | Maryland State Government - Elijah E. Cummings | Agreement to continue participation in Maryland State Government Pension Plan. Standard Terms. Receiving monthly retirement pension payments earned during 14 years of service in Maryland House of Delegates. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|----------------------|------------|------------|--|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Progressive Congress | 02/6/2014 | 02/8/2014 | Washington, DC - Philadelphia, PA - Washington, DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Greater New Haven | 05/15/2014 | 05/16/2014 | Washington, DC - New | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

| Trip Details | | | | | Inclusions | | |
|----------------------|------------|------------|--|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| NAACP | | | Haven, Connecticut - Washington, DC | | | | |
| Louisville, KY NAACP | 10/25/2014 | 10/26/2014 | Baltimore, MD - Louisville, KY - Baltimore, MD | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

| Source | Activity | Date | Amount | Charity Name |
|-------------------------------------|----------|------------|---------|--------------|
| Delta Sigma Theta - DC | Speech | 01/18/2014 | \$500 | |
| UNCF | Speech | 01/20/2014 | \$500 | |
| Community of Hope AMC | Speech | 02/9/2014 | \$400 | |
| National League of Postmasters | Speech | 02/10/2014 | \$500 | |
| Mt. Lebanon Baptist Church | Speech | 03/24/2014 | \$100 | |
| New Haven NAACP | Speech | 05/15/2014 | \$2,000 | |
| St. James Episcopal Church | Speech | 06/22/2014 | \$500 | |
| Morgan State University | Speech | 07/14/2014 | \$500 | |
| Louisville, KY NAACP | Speech | 10/25/2014 | \$2,000 | |
| Anne Arundel County, MD NAACP | Speech | 11/14/2014 | \$1,000 | |
| New Waverly United Methodist Church | Speech | 11/16/2014 | \$200 | |
| Black Psychiatrists of America | Speech | 11/19/2014 | \$300 | |
| Howard University | Speech | 11/23/2014 | \$1,000 | |
| Laundry City Shopping Center | Speech | 12/30/2014 | \$500 | |

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Elijah E. Cummings , 05/12/2015