Filing ID #10005880

Financial Disclosure Report

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Filer Information

Name: Hon. Reid J. Ribble
Status: Member
State/District: WI08

Filing Information

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/13/2015

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
1400 College Avenue Commercial Rental Property Location: Appleton, WI, US	JT	$500,001 - $1,000,000	Rent	$100,001 - $1,000,000	
Dodge & Cox Income Fund		$1 - $1,000	Capital Gains, Dividends	$1 - $200	✓
Harbor Bond Fund Institutional Class		$1 - $1,000	Capital Gains, Dividends	$1 - $200	✓
Installment Note Receivable- The Ribble Group, Inc.		$500,001 - $1,000,000	Interest	$5,001 - $15,000	
Mass Mutual Bay State Life Insurance ⇒ MML Blend	SP	$1,001 - $15,000	Dividends	$201 - $1,000	
Mass Mutual Bay State Life Insurance ⇒ MML Managed Bond	SP	$1,001 - $15,000	Dividends	$1 - $200	
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Capital Appreciation	SP	$1,001 - $15,000	Dividends	$1 - $200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Global	SP	$1,001 - $15,000	Dividends	$201 - $1,000	
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Global Strategic	SP	$1 - $1,000	Dividends	$1 - $200	
Mass Mutual Bay State Life Insurance ⇒ VIP Contrafund	SP	$1,001 - $15,000	Dividends	$1 - $200	
Mass Mutual Bay State Life Insurance ⇒ VP Income & Growth	SP	$1,001 - $15,000	Dividends	$1 - $200	
Metlife IRA ⇒ Loomis Sayles Investment Grade	SP	$1,001 - $15,000	Dividends	$201 - $1,000	
Metlife IRA ⇒ Loomis Sayles Limited Term Govt	SP	$1,001 - $15,000	Dividends	$1 - $200	
Metlife IRA ⇒ Loomis Sayles Value Fund Class A	SP	$1,001 - $15,000	Dividends	$1 - $200	
Metlife IRA ⇒ Oakmark Fund Class I	SP	$1,001 - $15,000	None		
Metlife IRA ⇒ Oakmark International Fund	SP	$1,001 - $15,000	None		
Metlife IRA ⇒ Vaughan Nelson Value Opportunity Fund Class A	SP	$1,001 - $15,000	None		
MetLife IRA ⇒ AQR Global Risk Balanced		$50,001 - $100,000	None		
MetLife IRA ⇒ Barclays Aggregate Bond Index		$1,001 - $15,000	None		
MetLife IRA ⇒ MetLife Balanced Plus		$100,001 - $250,000	None		
MetLife IRA ⇒ Pyramis Government Income		$1,001 - $15,000	Tax-Deferred		
New England Security IRA ⇒ Dodge & Cox Income Fund		$1,001 - $15,000	Dividends	$1 - $200	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
New England Security IRA ⇒ Harbor Bond Fund Institutional Class		$1,001 - $15,000	Dividends	$1 - $200	☑
New England Security IRA ⇒ JP Morgan Large-Cap Growth Fund Select		$1,001 - $15,000	None		☐
New England Security IRA ⇒ Royce Pennsylvania Mutual Fund		$1,001 - $15,000	None		☐
New England Security IRA ⇒ Schwab Fundamental U. S. Large Company		$1,001 - $15,000	Dividends	$1 - $200	☐
New England Security IRA ⇒ Vanguard Dividend Appreciation Index		$1,001 - $15,000	Dividends	$1 - $200	☐
New England Security IRA ⇒ Vanguard Short-Term Bond Portfolio		$1,001 - $15,000	Dividends	$1 - $200	☐
North American Company Life Insurance		None	None		☐
North American Company Life Insurance		$1,001 - $15,000	None		☐
Vanguard Dividend Appreciation Index		$1 - $1,000	Dividends	$1 - $200	☐
Vanguard Short-Term Bond Portfolio		$1 - $1,000	Dividends	$1 - $200	☑

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Dodge & Cox Income Fund		04/21/2014	S (partial)	$1,001 - $15,000	☐
Harbor Bond Fund Institutional Class		04/21/2014	S (partial)	$1,001 - $15,000	☐
New England Security IRA ⇒ Dodge & Cox Income Fund		10/6/2014	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
New England Security IRA ⇒ Harbor Bond Fund Institutional Class		10/6/2014	S (partial)	$1,001 - $15,000	☐
Vanguard Short-Term Bond Portfolio		04/21/2014	S (partial)	$1,001 - $15,000	☐

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount
Kelly Services, Appleton, WI	Spouse salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nicolet Bank	January 1999	Mortgage on 1400 College Ave commercial property	$500,001 - $1,000,000
JT	FNB Fox Valley Bank	1996	Home equity line of credit on personal residence	$50,001 - $100,000
JT	Franklin American Mortgage Company	1996	Mortgage on personal residence in Sherwood, WI	$100,001 - $250,000
JT	Marriott	2008	Mortgage on time share in Hawaii (not rented)	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
Aspen Institute Congressional Program	08/14/2014	08/23/2014	Appleton, WI - Istanbul, Turkey - Appleton, WI	3	✓	✓	✓
RCI, Inc.	03/20/2014	03/23/2014	Appleton, WI - Anaheim, California - Washington, DC	2	✓	✓	

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Mass Mutual Bay State Life Insurance (Owner: SP)
- Metlife IRA (Owner: SP)
- MetLife IRA
- New England Security IRA

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
( ) Yes (•) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
( ) Yes (•) No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Reid J. Ribble , 05/13/2015