



Filing ID #10028576

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Debbie Wasserman Schultz
Status: Member
State/District: FL23

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 08/9/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press [IP]		Undetermined	Royalties	None	<input type="checkbox"/>
Aspen Aerogels, Inc. (ASPN) [ST] DESCRIPTION: Dependent Child B	DC	None	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Aspen Aerogels, Inc. (ASPN) [ST] DESCRIPTION: Dependent Child A	DC	None	Capital Gains	\$1 - \$200	<input type="checkbox"/>
AstroNova, Inc. (ALOT) [ST] DESCRIPTION: Dependent Child C	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
AstroNova, Inc. (ALOT) [ST] DESCRIPTION: Dependent Child A	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
AstroNova, Inc. (ALOT) [ST] DESCRIPTION: Dependent Child B	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Deposit Account [BA] DESCRIPTION: Dependent A	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Deposit Account [BA] DESCRIPTION: Dependent B	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Deposit Account [BA] DESCRIPTION: Dependent C	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Communications Systems, Inc. (JCS) [ST] DESCRIPTION: Dependent Child A	DC	None	Capital Gains, Dividends	None	<input type="checkbox"/>
Communications Systems, Inc. (JCS) [ST] DESCRIPTION: Dependent Child B	DC	None	Capital Gains, Dividends	None	<input type="checkbox"/>
Communications Systems, Inc. (JCS) [ST] DESCRIPTION: Dependent Child C	DC	None	Capital Gains, Dividends	None	<input type="checkbox"/>
Computer Task Group, Incorporated (CTG) [ST] DESCRIPTION: Dependent child C	DC	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Computer Task Group, Incorporated (CTG) [ST] DESCRIPTION: Dependent child A	DC	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Computer Task Group, Incorporated (CTG) [ST] DESCRIPTION: Dependent child B	DC	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Deborah Schultz Rollover IRA [IH] DESCRIPTION: Rolled over from DNC SSGA Cash Series US Gov't Fund and US Gov't Fund Class A		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DNC 401K SSGA Cash Series US Gov't Fund ⇒ DNC 401K SSGA cash Series US Gov't Fund Class L [MF] DESCRIPTION: Rolled over to Charles Schwab Rollover IRA		None	Tax-Deferred		<input checked="" type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL DESCRIPTION: Dependent child B		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL DESCRIPTION: Dependent child A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL DESCRIPTION: Dependent child C		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Frontier Communications Corporation (FTR) [ST] DESCRIPTION: Dependent Child A	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Frontier Communications Corporation (FTR) [ST] DESCRIPTION: Dependent Child B	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Frontier Communications Corporation (FTR) [ST] DESCRIPTION: Dependent Child C	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Home BancShares, Inc. - common stock (HOMB) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Keryx Biopharmaceuticals, Inc. (KERX) [ST] DESCRIPTION: Dependent A	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Keryx Biopharmaceuticals, Inc. (KERX) [ST] DESCRIPTION: dependent B	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Keryx Biopharmaceuticals, Inc. (KERX) [ST] DESCRIPTION: Dependent C	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
L.S. Starrett Company (SCX) [ST] DESCRIPTION: Dependent Child A	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
L.S. Starrett Company (SCX) [ST] DESCRIPTION: Dependent Child B	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
L.S. Starrett Company (SCX) [ST] DESCRIPTION: Dependent Child C	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Medical Properties Trust, Inc. common stock (MPW)	DC	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[ST] DESCRIPTION: Dependent Child A			Dividends		
Medical Properties Trust, Inc. common stock (MPW) [ST] DESCRIPTION: Dependent Child B	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Medical Properties Trust, Inc. common stock (MPW) [ST] DESCRIPTION: Dependent C	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Millennium Trust IRA [IH]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
New Gold Inc. (NGD) [ST] DESCRIPTION: Dependent C	DC	\$1 - \$1,000	None		<input type="checkbox"/>
New Gold Inc. (NGD) [ST] DESCRIPTION: Dependent B	DC	\$1 - \$1,000	None		<input type="checkbox"/>
New Gold Inc. (NGD) [ST] DESCRIPTION: Dependent A	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Personal Residence [RP] LOCATION: Newbury, NH, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Quantum Corporation (QTM) [ST] DESCRIPTION: Dependent Child A	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Quantum Corporation (QTM) [ST] DESCRIPTION: Dependent Child C	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Quantum Corporation (QTM) [ST] DESCRIPTION: Dependent Child B	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Richardson Electronics, Ltd. (RELL) [ST] DESCRIPTION: Dependent Child A	DC	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Richardson Electronics, Ltd. (RELL) [ST] DESCRIPTION: Dependent Child B	DC	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Richardson Electronics, Ltd. (RELL) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Schwab Value Advantage Money Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Schwab Value Advantage Money Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Schwab Value Advantage Money Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
State of Florida Pension [PE]		Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined					
Wells Fargo Bank N A Checking account [BA]	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Proceeds from the sale of Home Bancc Shares deposited in account for Dependent child A and B					
Wells Fargo Bank N.A Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A. Checking Account [BA]	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Wells Fargo Bank N.A. Checking Account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Westell Technologies, Inc. - Class A (WSTL) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Westell Technologies, Inc. - Class A (WSTL) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Westell Technologies, Inc. - Class A (WSTL) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child C					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AstroNova, Inc. (ALOT) [ST] DESCRIPTION: Dependent Child C	DC	01/24/2018	P	\$1,001 - \$15,000	
Home BancShares, Inc. - common stock (HOMB) [ST]	DC	09/25/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Caremi Partners Ltd	Spouse salary	N/A
Coastal Community Bank	Spouse commissions	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Suntrust Mortgage Inc.	December 2005	Mortgage on personal residence Weston FL	\$500,001 - \$1,000,000
JT	Suntrust Bank	March 2005	Home Equity Line of credit on personal residence Weston FL	\$250,001 - \$500,000
	Wells Fargo Bank N.A.	December 2013	Line of Credit	\$15,001 - \$50,000
JT	Claremont Savings Bank	February 2017	Mortgage on personal residence Newbury NH	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2004	Myself and the State of Florida	Defined Benefit pension Plan. Monthly retirement benefit at age 62 to be determined.

SCHEDULE G: GIFTS

Source	Description	Value
KaiserDillon PLLC (Washington, DC, US)	pro bono legal services	\$645.00

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- DNC 401K SSGA Cash Series US Gov't Fund
- Florida Prepaid College Plan
LOCATION: FL
- Florida Prepaid College Plan
LOCATION: FL
- Florida Prepaid College Plan
LOCATION: FL

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

Removed assets and "unearned" income below reporting threshold.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Wasserman Schultz , 08/9/2019