



Filing ID #10024937

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Matt Gaetz  
**Status:** Member  
**State/District:** FL01

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2017  
**Filing Date:** 11/29/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
01-1N-28-2330-00100-0110 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant lot Magnolia Heights 5204 McCallister		\$1,001 - \$15,000	None		<input type="checkbox"/>
16-2S-25-0000-0008-0330 [RP] LOCATION: Okaloosa County, FL, US DESCRIPTION: Vacant lot Cactus Drive - Florosa		\$15,001 - \$50,000	None		<input type="checkbox"/>
36-1N-17-04050-00C-0140 [RP] LOCATION: Walton County, FL, US DESCRIPTION: Lot 14, Block C Cowford		\$1,001 - \$15,000	None		<input type="checkbox"/>
40-1N-28-0090-44900-0190 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant lot Avalon Beach, Lot 19 Block 449		\$1,001 - \$15,000	None		<input type="checkbox"/>
40-1N-28-0090-64000-0050 [RP] LOCATION: Santa Rose County, FL, US DESCRIPTION: Vacant lot Avalon Beach Lot 5 Block 640		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
40-1N-28-0090-72200-0380 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant lot Avalon Beach Lot 38 & 39 Block 722					
Caregivers, Inc [OL]		\$1,001 - \$15,000	Passthrough earnings	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Pensacola, FL, US DESCRIPTION: Corporate stock, not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola FL.					
First City Bank Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: First City Bank - Checking Account					
Retirement Account - FL State Legislative Plan [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Retirement - Investment Plan					
State Farm Life Insurance - Cash Value [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: State Farm Life Insurance - Cash Value					
Stock ⇒ First Florida Bank [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: First Florida Bank Stock 5,000 shares					
Synovus - Checking Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Synovus - Checking Account					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Synovus Financial Corp. (SNV) [ST]		09/26/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Synovus Financial Corp Stock 146.155 shares					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Don Gaetz	2011	Personal loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2011	Matt Gaetz and the State of Florida	Retirement system

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/6/2017	08/14/2017	New York - Tel Aviv - Jerusalem - Bethlehem - New York	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Stock</li></ul> LOCATION: US
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Matt Gaetz , 11/29/2018