

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. Thomas J. Rooney

Status:MemberState/District:FL17

## FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2013

**Filing Date:** 03/17/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
General Braddock Brewing Company II LLC, 14% Interest		\$1 - \$1,000	None		
LOCATION: Jupiter / Palm Beach, FL, US DESCRIPTION: Eating and drinking establishment COMMENTS: Business closed in 2014. No residual value.					
JPMorgan Chase Bank Checking Plus	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	П
McDonald's Corporation (MCD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Oppenheimer Global Allocation Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ 2013 estimated income tax payments  Description: Federal and New York state		\$250,001 - \$500,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Advisors Inner Circle Cambiar Intl Equity Portfolio		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Bank Deposit Sweep		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Checking account (Wells Fargo Bank)  Comments: Filer did not establish this Trust, is not a truste Wells Fargo Advisors has full investment responsibility for	_	\$500,001 - \$1,000,000 ower to direct trust inv	Trust principal vestments and does no	\$5,001 - \$15,000 ot receive monthly s	tatements.
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Floating Rate Advantage Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Federated Strategic Value Dividend Fund		\$100,001 - \$250,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Consumer Discretionary Alphadex Fund		\$50,001 - \$100,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Large Cap Core Alphadex Fund		\$100,001 - \$250,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Forward Funds Select Income Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Guggenheim S&P 500 Equal Weighted Index Fund		\$250,001 - \$500,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Invesco European Growth Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 $\Rightarrow$ Invesco European Small Company Fund		\$15,001 - \$50,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Large Cap Growth Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Tax Aware Income Opportunities Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Lord Abbott Intermediate Tax-Free Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ MFS Municipal Limited Maturity Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Limited Term Muni Bond Fund		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Short Duration High Yield Muni Bond Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Oppenheimer International Dividend Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Promissory note		\$100,001 - \$250,000	None		
Description: Maker is Patrick J Rooney Irrevocable Trust 2	2005				
Patrick J Rooney Sr Family Crummey Trust 2003 $\Rightarrow$ Prudential Global Return Fd		None	Capital Gains	\$201 - \$1,000	<u>~</u>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Select Sector SPDR Consumer Staples		None	Capital Gains	\$201 - \$1,000	<b>∀</b>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Pacific ETF (VPL)		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard Intl Equity ET Index		None	Capital Gains	\$201 - \$1,000	~
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard Total Stock Market ETF		None	Capital Gains	\$5,001 - \$15,000	~
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Muni Bond Fund		\$50,001 - \$100,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Strategic Muni Bond Fund		\$50,001 - \$100,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Yonkers Racing Corporation nonvoting stock  Description: 6,658 nonvoting shares		\$5,000,001 - \$25,000,000	None		П
Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ Checking account		\$15,001 - \$50,000	None		
COMMENTS: Filer did not establish this Trust, is not a trustee	e, has no po	ower to direct trust inv	vestments and does no	ot receive monthly s	statements.

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ Investment Corporation of Palm Beach		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: 1,800 nonvoting shares  COMMENTS: Investment Corporation of Palm Beach owns th	ne Palm Bea	ach Kennel Club			
Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,680,000 promissory note dated 12/31/12  DESCRIPTION: Maker is Patrick Rooney Sr		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ \$2,699,356 promissory note dated 04/03/13  Description: Maker is Patrick Rooney Sr		\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ 3M Company (MMM)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 nonvoting shares of Rooney Enterprises Inc Description: Owns Pittsburgh Steelers Sports Inc		\$5,000,001 - \$25,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 voting shares of Rooney Enterprises Inc Description: Owns Pittsburgh Steelers Sports Inc		\$5,000,001 - \$25,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Accenture plc. Class A Ordinary Shares (ACN)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ American Express Company (AXP)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ AmerisourceBergen Corporation (ABC)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Bank of New York Mellon Corporation (BK)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren Commodity Bskt 01/16/14		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren MXEA 04/16/14		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ Blackrock High Yield Bond		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Bridgewater Private Investors LLC		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Cintas Corporation (CTAS)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Columbia Funds Ser Tr II Mass		None	Capital Gains	\$15,001 - \$50,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Comerica Incorporated (CMA)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Covidien plc. Ordinary Shares (COV)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Danone Sponsored ADR (DANOY)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ DB QARN SPX 05/15/13		None	Capital Gains	\$15,001 - \$50,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Devon Energy Corporation (DVN)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Leveraged Fund LP		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Total Ret Bd - I		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Dreyfus Laurel EMG MKT DEBT LOC C-1		None	Capital Gains	\$5,001 - \$15,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Eaton Vance Floating Rate - I		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Expeditors International of Washington, Inc. (EXPD)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Gateway Fund - Y		\$250,001 - \$500,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ GlaxoSmithKline PLC (GSK)	\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Global Access Hedge Fund II LLC	\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SPX 08/20/14	\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SXSE 05/07/14	\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ HSBC BREN EAFE 04/04/13	None	Capital Gains	\$5,001 - \$15,000	<u> </u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ HSBC BREN EAFE 05/01/13	None	Capital Gains	\$50,001 - \$100,000	<u> </u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ HSBC Market Plus SPX 02/19/13	None	Capital Gains	\$100,001 - \$1,000,000	<u> </u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Illinois Tool Works Inc. (ITW)	\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ IShares Russell Midcap Index Fund	\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ John Hancock III - Displn V-1	\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd - Sel	\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Global Res Enh Index Fd - Sel	\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM High Yield Fd	None	Capital Gains	\$5,001 - \$15,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Intl Curr Income Fd - Sel	\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel	\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Short Term Interm Muni Bond		None	Capital Gains	\$5,001 - \$15,000	<b>▽</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Str Inc Opp Fd		None	Capital Gains	\$5,001 - \$15,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Tax Aware R/R Fd - Inst		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM US Large Cap Growth Core Plus		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPMorgan account 0006 Cash		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPMorgan account 1007 Cash		\$100,001 - \$250,000	None		П
COMMENTS: Filer did not establish this Trust, is not a Truste JPMorgan has full investment authority for the Trust.	ee, has no p	ower to direct trust in	vestments and does i	not receive monthly	statements.
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPMorgan account 7001 Cash		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Mathews Pacific Tiger Fd - I		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ MFS Intl Value - I		\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Oakmark International Fd - I		\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Och-Ziff OZDPII Private Investors		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Oppenheimer Developing Mkt - Y		\$250,001 - \$500,000	None		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ PACCAR Inc. (PCAR)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Commodity Pl Strat - P		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Total Return Fund - Inst		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$ PIMCO Unconstrained Bond - P		\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Potash Corporation of Saskatchewan Inc. (POT)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Primcap Odyssey Stock Fund		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Schlumberger N.V. (SLB)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ SG Market Plus MXEA 05/14/14		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ SPDR Gold Trust		None	Capital Gains	\$50,001 - \$100,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ SPDR S&P 500 ETF Trust		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Starwood SOF VIII Private Investors		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Time Warner Inc. New (TWX)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Timessquare Mid Cap Grow - Prm		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ Unilever PLC (UL)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ UnitedHealth Group Incorporated (UNH)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ US Dollar Principal Cash		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Vanguard FTSE Europe ETF		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Wal-Mart Stores, Inc. (WMT)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Willis Group Holdings Public Limited (WSH)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ York Credit Opportunities Fund LP		\$500,001 - \$1,000,000	None		
PJRooney Family Limited Partnership ⇒ Checking account (Wells Fargo Bank)		\$1,001 - \$15,000	None		
PJRooney Family Limited Partnership ⇒ RDC General LLC, 20% Interest  LOCATION: Pittsburgh, PA, US  DESCRIPTION: General partner of Rooney Development Compa	nny LP	\$1,001 - \$15,000	Partnership income	\$1 - \$200	П
PJRooney Family Limited Partnership ⇒ Rooney Development Company LP, 20% Interest Location: Pittsburgh, PA, US Description: Real estate development in Pittsburgh PA		\$100,001 - \$250,000	Partnership income	\$2,501 - \$5,000	П
Thomas J Rooney 2011 Irrevocable Trust ⇒ Checking account (JPMorgan Chase Bank)		\$1,001 - \$15,000	Trust principal	\$100,001 - \$1,000,000	
Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation  Description: 500 voting shares		\$500,001 - \$1,000,000	None		П
Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation  Description: 2,020 nonvoting shares		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Thoroughbred race horse "Lucy Boo"  Description: 2 yr old filly	JT	\$1,001 - \$15,000	None		<u>~</u>
Virtus Alpha Sector Rotation Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Wells Fargo Crown Banking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Westchester Mercantile Market Inc  Description: .43% of outstanding stock		\$1,001 - \$15,000	S corporation	\$1,001 - \$2,500	
Yonkers Racing Corporation  Description: 5.6 nonvoting shares		\$1,001 - \$15,000	S corporation	\$201 - \$1,000	П

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Floating Rate Advantage Fund	06/14/2013	P	\$15,001 - \$50,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Global Macro Absolute Return Fund	07/10/2013	S	\$50,001 - \$100,000	П
Patrick J Rooney Sr Family Crummey Trust 2003 $\Rightarrow$ Forward Funds Select Income Fund	10/30/2013	P	\$15,001 - \$50,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ IShares S&P US Preferred Stock	08/21/2013	S	\$15,001 - \$50,000	П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen All-American Municipal Bd Fd	08/21/2013	S	\$15,001 - \$50,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Prudential Global Total Return Fd	06/5/2013	S	\$15,001 - \$50,000	<u>~</u>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Select Sector SPDR Consumer Staples	06/5/2013	S	\$50,001 - \$100,000	<b>▽</b>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒	06/5/2013	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard FTSE Emerging Market ETF					
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Pacific ETF		06/5/2013	P	\$1,001 - \$15,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard Intl Equity ET Index		06/5/2013	S	\$15,001 - \$50,000	✓
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard Total Stock Market ETF		08/21/2013	S	\$100,001 - \$250,000	<b>∀</b>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Virtus Emerging Markets Opportunities Fd		06/5/2013	S	\$15,001 - \$50,000	П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Automatic Data Processing, Inc. (ADP)		06/7/2013	S	\$1,001 - \$15,000	П
Patrick Rooney Sr 2011 Delaware Trust ⇒ BARC 93% PPN Currency Basket 9/19/2013		02/19/2013	S	\$100,001 - \$250,000	П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren MXEA 04/16/14		03/28/2013	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Blackrock High Yield Bond		05/23/2013	P	\$1,000,001 - \$5,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Columbia Funds Ser Tr II Mass		01/15/2013	S	\$250,001 - \$500,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ DB 95% PPN FX Basket 2/1/13		02/1/2013	S	\$100,001 - \$250,000	П
Patrick Rooney Sr 2011 Delaware Trust ⇒ DB QARN SPX 05/15/13		02/12/2013	S	\$250,001 - \$500,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Total Ret Bd		05/23/2013	P	\$1,000,001 - \$5,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Dreyfus Laurel EMG MKT DEBT LOC C-1		09/15/2013	S	\$250,001 - \$500,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ HSBC BREN EAFE 04/04/13		04/1/2013	S	\$250,001 - \$500,000	<b>✓</b>
I					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Patrick Rooney Sr 2011 Delaware Trust ⇒ HSBC BREN EAFE 05/01/13		05/1/2013	S	\$250,001 - \$500,000	<u> </u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ HSBC Market Plus SPX 02/19/13		02/19/2013	S	\$250,001 - \$500,000	<b>∀</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ IVY Global Natural Resources		01/15/2013	S	\$500,001 - \$1,000,000	П
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd		07/15/2013	P	\$100,001 - \$250,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Global Res Enh Index Fd		04/15/2013	P	\$500,001 - \$1,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM High Yield Fd		02/6/2013	S	\$100,001 - \$250,000	<b>▽</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Short Term Interm Muni Bond		05/23/2013	S	\$1,000,001 - \$5,000,000	<b>▽</b>
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$ JPM Str Inc Opp Fd		02/6/2013	S	\$250,001 - \$500,000	<b>▽</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Oppenheimer Developing Mkt		12/11/2013	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Total Return Fund		05/23/2013	P	\$1,000,001 - \$5,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Unconstrained Bond		05/23/2013	P	\$1,000,001 - \$5,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Potash Corporation of Saskatchewan Inc. (POT)		05/10/2013	P	\$15,001 - \$50,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ SG Market Plus MXEA 05/14/14		04/26/2013	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ SPDR Gold Trust		10/24/2013	S	\$250,001 - \$500,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Starwood SOF VIII Private Investors		01/15/2013	P	\$500,001 - \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Patrick Rooney Sr 2011 Delaware Trust ⇒ Unilever PLC (UL)		11/7/2013	P	\$1,001 - \$15,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ UnitedHealth Group Incorporated (UNH)		10/9/2013	P	\$1,001 - \$15,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Vanguard FTSE Emerging Markets Index ETF		05/23/2013	S	\$100,001 - \$250,000	П
COMMENTS: Name changed from Vanguard MSCI Emerging Markets ETF on 01/10/2013 to Vanguard FTSE Emerging Markets Index ETF					
Patrick Rooney Sr 2011 Delaware Trust ⇒ Vanguard FTSE Europe ETF		11/6/2013	P	\$250,001 - \$500,000	
Thoroughbred race horse "Lucy Boo", 100% Interest Location: Woodbine, MD, US Description: 2 yr old filly	JT	06/10/2013	P	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Water Pointe Realty Group of Jupiter Inc	Spouse commission income	\$2,318.63

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	American Education Services	December 2002	Student loan	\$100,001 - \$250,000
JT	Wells Fargo Home Mortgage	December 2010	Residential mortgage 8741 Cheery Dr Fairfax VA	\$100,001 - \$250,000
JT	JPMorgan Chase Bank	November 2012	Residential mortgage 9590 Hwy 70 W Okeechobee FL	\$100,001 - \$250,000

# SCHEDULE E: Positions

Position	Name of Organization
Board member	The Children's Place at Home Safe Inc

Position	Name of Organization
Board member	Rooney's Golf Foundation Inc

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

- o Patrick J Rooney Sr Family Crummey Trust 2003 (14% Interest)
- Patrick J Rooney Sr Irrevocable Trust 2005 (14% Interest)
- Patrick Rooney Sr 2011 Delaware Trust (14% Interest)
  Description: 14% contingent interest in Trust assets
- PJRooney Family Limited Partnership (14% Interest)
   LOCATION: Pittsburgh, PA, US
- Thomas J Rooney 2011 Irrevocable Trust (100% Interest)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

### **COMMENTS**

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Thomas J. Rooney, 03/17/2015