

UNITED STATES HOUSE OF REPRESENTATIVES	FORM B	LEGISLATIVE RESOURCE CENTER -
THANCIAL DISCLOSURE STATEMENT		17 NOV 27 AMII: 06
Name: Mary Ann Lutz	Daytime Telephone:	U.S. HOUSE OF REPRESENTATIVES
New Member of or Candidate for State:	32 Check if	
FILER Candidates - Date of Election: November 2018	Amendment	
New Officer or Employee Staff File  Employing Office: Shared	Staff Filer Type (If Applicable): Period Covered: January 1, 2016 Shared Principal Assistant to October 31, 2017	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS	F THESE QUESTIONS	
A. Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	X No E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	ng the reporting Yes X No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	X No E. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	arrangement with an Yes No X
D. Did you, your spouse, or your dependent child have any reportable Yes liability (more than \$10,000) at any point during the reporting period?	No X  J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	nr \$5,000 from a Yes No X
ATTACH THE CORR	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	NSWER "YES"
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOT	INFORMATION - ANSWER BOTH OF THES	H OF THESE QUESTIONS
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need from this report details of such a trust that benefits you, your spouse, or dependent child?		not be disclosed. Have you excluded Yes No X
<b>EXEMPTION</b> – Have you excluded from this report any other assets, "urwarned" income, or liabilities of a spouse or dependent child exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.		because they meet all three tests for Yes No X

Name:

Mary Ann Lutz

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BLOCK D	BLO	вьоск с	ВLОСК В	BLOCK A
Amount of Income	Amount	Type of Income	Value of Asset	Assets and/or income Sources
Block C, you may check the "None" column. For all other the appropriate box below. Dividends, interest, and need as income for seests held in taxable accounts. t.	For assets for which you checked "Tax-Deferred" in Blassets indicate the category of income by checking capital gains, even if reinvested, must be disclose Check "None" if no income was serned or generated. "Column XII is for assets held by your spouse or depe	u Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, when If memorate, and capital gains, even if reinvested, must be disclosed as income for acceptated in terration accounts.	Jentify (a) each asset held for investment of indicate value of asset at close of the reporting period. If you Check all columns that apply. For assets for which you checked "Tax-Deferred" in Block C, you may check the "Norse" column. For all other working the appropriate box below. Dividends, interest, and 401(k), (RA, or 529 accounts), you may other closes to eallegary of income by checking the appropriate box below. Dividends, interest, and 401(k), (RA, or 529 accounts), you may other closest to eallegary of income by checking the appropriate box below. Dividends, interest, and 401(k), (RA, or 529 accounts), you may other closest, even if reinvested, must be disclosed as income for assets held in taxable accounts, the "Tax-Deferred" column. Dividends, and Check "Norse" if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" in the capital gains, even if no income was earned or generated.  By the "Tax-Deferred" income the closest income the capital gains, even if no income was earned or generated.  By the "Tax-D	Jentify (a) each asset held for investment or avoluction of income and with a fair market value aucseading \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" norme during the year.
		"None" if the asset generated no income during the reporting period.	rovide complete names of stocks and mutual funds "Column M is for assets held by your spouse or dependent "None" if the asset generated no income do not use only ticker symbols).	rovide complete names of stocks and mutual funds do not use only ticker symbols).
				or all IRAs and other retirement plans (such as 01(k) plans) provide the value for each asset held in
DV	C. T. C.			he account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount all interest-bearing accounts. If the total is ov \$5,000, list every financial institution where there more than \$1,000 in interest-bearing accounts.

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For rental and other real property held for invest provide a complete address or description rental property, and a city and state.

For an ownership interest in a privately-held but that is not publicly traded, state the name business, the nature of its activities, ar geographic location in Block A.

I you so choose, you may indicate that an asset rooms source is that of your spouse (SP) spendent child (CD), or jointly held with anyone (J the optional column on the far left.

you have a privately-traded fund that is an Except vestment Fund, please check the "EIF" box.

clude: Your personal residence, including as mes and vacation homes (unless there was come during the reporting period); and any fin seest in, or income derived from, a fi

or a detailed discussion of Schedule A requirem lease refer to the instruction booklet.

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Spouse/DC income over \$1,000,000\*

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Spouse/DC income over \$1,000,000\*

CAPITAL GAINS

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Spouse/DC Asset over \$1,000,000\*

Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

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Name: Mary Ann Lutz

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### SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: Mary Ann Lutz

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Name:

Mary Ann Lutz

Page 5 of 10

Name: Mary Ann Lutz Page\_\_6\_\_ of \_\_10

			Lutz & Company, Inc.	ABC Hedge Fund	Exemples: Simon & Schuster	KC, Mega Corp Stock	or a detailed discussion of schedule A requirements lease refer to the instruction booklet.	You so choose, you may indicate that an asset or norme source is that of your spouse (SP) or sepandent child (DC), or jointly held with anyone (JT), the optional column on the far left.	you have a privately-traded fund that is an Excepted needs the "EIF" box.	isclude: Your personal residence, including second comes and vacation homes (urises there was rental scome during the reporting period); and any financial tlerest in, or income derived from, a federal elirement program, including the Thrift Savings Plan.	or an ownership interest in a privately-held business nat is not publicly traded, state the name of the usiness, the nature of its activities, and its eographic location in Block A.	or rental and other real property held for investment, rovide a complete address or description, e.g., rental property," and a city and state.	or wars and one cast accounts, was use reservoirs if the meet-bearing accounts. If the total is over 5,000, list every financial institution where there is not than \$1,000 in interest-bearing accounts.	ne account that exceeds the reporting threeholds.	or all IRAs and other retirement plans (such as Of(k) plans) provide the value for each asset held in	rovide complete names of stocks and mutual funds to not use only ticker symbols).	nd (b) any other reportable asset or source of income finith generated more than \$200 in unearned some during the year.	sentify (a) each asset held for investment or noduction of income and with a fair market value xceeding \$1,000 at the end of the reporting period,	Assets and/or Income Sources	BLOCK A
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					Indefinite		\$15,00	1-\$50-000					-	O	ŀ	*Column M is for assets held by your spouse or dependent child in which you have no interest.	If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."	Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.		Į
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		Consulting	<u> </u>		ŀ		TAX-D	EFERRED							l.	<u> </u>	the "Tax-Deferred" column. Dividinterest, and capital gains, ex reinvestad, must be disclosed as in for assets held in taxable accounts.	¥og . Toget	3	
	Ġ	Consultion	corporation :	Partnership Income	Royallies		Other 3	Type of Income (S	pacify: e.	g., Partnership Inc	ome or Farm Inco	oine)				"None" if the asset generated no income during the reporting period.	the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check	Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check		
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				Ļ.,	1	ļ.,		a/DC income over	\$1,000,0	00*			Ĕ	Ļ			s income was earned or generaled. assets held by your spouse or dependent child in which you have no interest	For assets for which you checked "Tax-Defemen" in Block C, you may check the "Nome" column. For all other assets indicate the category of income by checking the appropriate box below. Dividencia, interest, and capital calms, even if reinvested, must be disclosed as income for assets held in toxable accounts.	Amount of Income	BLOCK D
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Use additional sheets if more space is required.

### SCHEDULE C - EARNED INCOME

Name: Mary Ann Lutz Page 7 of 10

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filler's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for

City of Monrovia U.S. House of Representatives County Sanitation Districts of Los Angeles Examples: San Gabriel Valley Council of Governments Fortune Dynamic Source (include date of receipt for honoraria) ABC Trade Association, Betitimore, MD (July 15)
State of Maryland
Civil War Roundtable (Oct. 2)
Ontario County Board of Education Spouse Speech Spouse Salary Stipend Stipend Salary Salary Spouse Salary Type Current Year to Filing \$20,000 \$0 ₹ \$300 \$290 \$6,661 \$1000 Amount ₹ Preceding Year 8 8 \$3,403 g \$78,000 \$1,000

#### SCHEDULE D - LIABILITIES

Name: Mary Ann Lutz Page 8 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and iabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

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					SP, DC, JT		
				Example			
POSITIONS				First Bank of Wilmington, DE	Creditor		
				5/98	Date Liability Incurred MO/YR		
				Mortgage on Rental Property, Dover, DE	Type of Liability		
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					Over \$1,000,000* (Spouse/DC Liability)	*	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting and the current calendar year.

First year candidates and new employees report positions held in the current calendar year and two previous years.

period and the current calendar year. First-year candidate	period and the current calendar year. First-year candidates and new employees report positions near in the current calendar year and two previous years.
Position	All positions held prior to 2015 to present Name of Organization
Board Member - Non-compensated	Boys and Girls Club of the Foothills
Officer / President Non-compensated	Monrovia Library Foundation Board
Officer / President Non-compensated	Foothill Unity Center
Working Council Member Non-compensated	National Women's Political Caucus - Greater Pasadena Area
Board Member - Non-compensated	Immigration Resource Center of San Gabriel Valley

#### SCHEDULE D - LIABILITIES

Name: Mary Ann Lutz Page 9 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

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						Over \$50,000,000	ے	
						Over \$1,000,000* (Spouse/DC Liability)	*	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year.

period and the current calendar year. First-year candidate	period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.
Position	Name of Organization
Member - Non-compensated	Monrovia Healing Connections
Member - Non-compensated	Monrovia Guild of Children's Hopsital LA
Member - Non-compensated	Monrovia Chamber of Commerce
Board Member Consultant - stipend	Southern California Air Quality Management Board

#### SCHEDULE D - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

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#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting and the current calendar year. First-way candidates and new employees report positions held in the current calendar year and two prayings years.

period and the current calendar year. First-year candidate	pendo and the current calendar year. Firstylear candidates and new employees report positions near in the current calendar year and two previous years.
Position	Positions held until June 2015 Name of Organization
Officer - Stipend \$300	San Gabriel Valley Council of Governments
Officer - Stipend \$300	Gold Line JPA
Member - Stipend \$ 150	Los Angeles County Waste Management Task Force
Member - Stipend \$ 1000	County Sanitation Boards of Los Angeles County
Member - Stipend \$50	San Gabriel Basin Water Quality Authority