

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

**FORM A**  
For use by Members, officers, and employees

Page 1 of 20

**HAND DELIVERED**

Gary C. Peters

(Full Name)

(202) 225-5802

(Daytime Telephone)

2011 JUL -8 PM 2:10

(Office Use Only)

<b>Filer Status</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representative State: MI District 9	<input type="checkbox"/> Officer Or Employee Employing Office	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
<b>Report Type</b>	<input type="checkbox"/> Annual (May 15) <input checked="" type="checkbox"/> Amendment	<input type="checkbox"/> Termination Termination Date:	

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

<b>I.</b> Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>VI.</b> Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>II.</b> Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	<b>VII.</b> Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>III.</b> Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>VIII.</b> Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>IV.</b> Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>IX.</b> Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>V.</b> Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions-</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

*Mc*

**SCHEDULE I - EARNED INCOME**

Name Gary C. Peters

Page 2 of 20

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Community Foundation of Southeast Michigan	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 3 of 20

BLOCK A Asset and/or Income Source  Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.  Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.  For rental or other real property held for investment, provide a complete address.  For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving	BLOCK B Year-End Value of Asset  at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income  Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D Amount of Income  For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction  Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
3M Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Abbot Labs	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Air Prod & Chemical	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Allegan Pub Schls MI Go 5/1/15	None	INTEREST	\$1 - \$200	S
Allstate Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AT&T	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 4 of 20

Bank of America Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Bank of New York	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Barry Cnty Mi Ult Tax 4/1/23	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
BB&T Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Brandon MI Sch Dist Ult 5/1/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Bristol Myers Squibb Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Byron Cntr Mi Pub Schs 05/01/30	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
Carnival Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Central Mich University 403B: Fidelity Freedom 2030	\$1,001 - \$15,000	DIVIDENDS	\$2,501 - \$5,000	
Chippewa Valley MI SBLF 5/1/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Chippewa Valley MI Sch 5/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Citigroup Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
Clinton Charter Twp Mich 4/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
CMS Energy Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 5 of 20

	Coca Cola Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Colgate Palmolive Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Community Foundation SE MI 403B Plan: American Funds EuroPacific Growth	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Community Foundation SE MI 403B Plan: Dreyfus Mid Cap Index	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Community Foundation SE MI 403B Plan: Fidelity Advisor Free 2020	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Community Foundation SE MI 403B Plan: Fidelity Advisor Free 2030	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Community Foundation SE MI 403B Plan: Goldman Sachs FS Govt	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Community Foundation SE MI 403B Plan: Vanguard 500 Index	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Community Foundation SE MI MPP: Fidelity Advisor Free 2030	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Community Foundation SE MI MPP: Goldman Sachs FS Govt FST	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Conagra Food Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 6 of 20

Congressional Federal Credit Union CD 58882	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Congressional Federal Credit Union CD 59109	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Congressional Federal Credit Union CD 59110	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Congressional Federal Credit Union CD 60147	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Congressional Federal Credit Union Savings	\$1 - \$1,000	INTEREST	\$1 - \$200	
Dearborn Mich Ser B FGIC 4/1/19	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Detroit MI Dwtn Dev Rev 7/1/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit MI Sew Disp Syst 7/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit Mich CSD Ser B 5/1/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit Mich Wtr Supply 7/1/29	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Dow Chemical	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Duke Realty Corp New REITs	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
DuPont de Nemours	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Durand Mich Area Schs 5/1/21	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 7 of 20

East Jackson Mich Cmnty 5/1/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Eastgroup Properties Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Eaton Vance Tax Advan	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Ecolab Inc	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
El Paso Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Genesee Cnty MI SWG Sys 5/1/27	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Genl Electric Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Grand Travers Co Mich 5/1/23	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Harper Crtk MI Com Schl Ln 5/1/21	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Healthcare Realty Tr Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Ishares MSCI EAFE Index Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JP Morgan Chase & Co	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Kalamazoo MI Pub Schs 5/1/26	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Kimberly Clark Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 8 of 20

	Kraft Foods	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Leggett & Platt Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Livonia Mich Mun Bldg 5/1/21	None	INTEREST	\$1 - \$200	S
	Lowell Mich Area Schs 5/1/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Lowes Companies Inc	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Mattel Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	McDonalds Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Medtronic Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Merck & Co Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Mettlfe	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Mettlfe Annuity	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
	MI Mun Bd Au Clean Water 10/1/23	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Michigan Fin Auth 12/01/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
	Michigan Mun Bd Auth Rev 11/1/32	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	



# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 9 of 20

Michigan St Hosp Fin Aut 11/15/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
Michigan St Hosp Fin Auth 11/15/32	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Michigan St Hsg Dev Auth 4/1/24	None	INTEREST	\$1 - \$200	S
Michigan St Univ 08/15/27	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
Microsoft Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Monroe Cnty Mich Bldg 4/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Nisource Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
North Gratiot Interceptor 5/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Northwestern Mutual Life Insurance	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Pall Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Parchment MI Sch Dist 07 5/1/25	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Pepco	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Pepsico Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Pfizer Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 10 of 20

Plymouth Canton MI CSD 5/1/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Portage Mich Transn Fd 12/1/20	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
PPG Industries Inc	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Proctor & Gamble	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Rochester Mich Cmnty Sch 5/1/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Sherwin Williams Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Smucker J M Co	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
State of MI 401k: American Fund Europacific Growth	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
State of MI 401k: Dodge & Cox	\$15,001 - \$50,000	DIVIDENDS	\$5,001 - \$15,000	
State of MI 401k: SSGA Target Retirement 2025	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
State of MI 401k: Stable Value	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 401k: T Rowe Price Midcap Value	\$15,001 - \$50,000	DIVIDENDS	\$5,001 - \$15,000	
State of MI 457: American Fund Europacific Growth	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
State of MI 457: Rainier Large Cap Growth	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 11 of 20

	State of MI 457: Ridgeworth Funds	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
	State of MI 457: SsgA S&P 500 Index	\$1,001 - \$15,000	DIVIDENDS	\$5,001 - \$15,000	
	State of MI 457: SSGA S&P MidCap Index	\$1,001 - \$15,000	DIVIDENDS	\$5,001 - \$15,000	
	State of MI 457: Stable Value	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	U.S. Government Thrift Savings Plan G Fund	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
	U.S. Government Thrift Savings Plan C Fund	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	P
SP	UBS 401k Plus Plan: UBS Balanced Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS Mid Cap Growth	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS PACE International	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS Stable Value Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
JT	UBS AG NEW 2006 ORD CHF	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	UBS IRA: American Funds Investment Company of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	UBS IRA: Invesco Constellation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	UBS SEP: Alabama Power Co 2/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 12 of 20

UBS SEP: Amer Intl Group 1/16/18	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: Anheuser Busch Cos 3/1/19	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: Bank of Amer InterNotes 9/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Bank of Amer InterNotes 11/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Bank of Amer InterNotes 11/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
UBS SEP: Bank of Amer InterNotes 9/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Barclays Bk Plc NY Brnch 07/27/22	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
UBS SEP: BB&T Corp 11/1/19	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: Bony CoreNotes 12/16/19	None	INTEREST	NONE	S
UBS SEP: Calamos Strategic Total Return	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
UBS SEP: Carolina First Bk Sc US 11/26/13	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
UBS SEP: Cit Group Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Gary C. Peters

Page 13 of 20

UBS SEP: Cit Group Inc 5/1/13	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
UBS SEP: Cit Group Inc 5/1/14	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
UBS SEP: Cit Group Inc 5/1/16	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
UBS SEP: Cit Group Inc 5/1/17	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
UBS SEP: Cit Group Inc 5/1/15	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
UBS SEP: DWS Rreef Real Estate	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
UBS SEP: FFCB Bond 07/08/16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
UBS SEP: FFCB Bond 12/28/15	None	INTEREST	NONE	S
UBS SEP: FHLB Bond 12/30/16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
UBS SEP: FHLB Bond 2.35% 07/21/15	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
UBS SEP: GE Capital Internotes 2/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: GE Capital Internotes 3/15/16	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: GE Capital Internotes 7/15/19	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
UBS SEP: GE Capital Internotes 8/15/19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Gary C. Peters

Page 14 of 20

UBS SEP: GMAC SmartNotes 3/15/16	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Goldman Sachs Group Inc Notes 10/1/14	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Heinz Co 3/15/12	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Home Depot 3/1/16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
UBS SEP: ING Clarion Global Real Estate	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
UBS SEP: ING Prime Rate Trust	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
UBS SEP: John Hancock Signatures 11/15/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Medical Properties Trust Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
UBS SEP: Merrill Lynch NTS 5/5/14	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Morgan Stanley NTS 11/09/18	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
UBS SEP: Morgan Stanley Step-Up 4%	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
UBS SEP: New York Times Co 3/15/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Prudential Fincl Inc 10/15/18	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gary C. Peters

Page 15 of 20

	UBS SEP: Royal Bank of Scotland 11/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
	UBS SEP: SPDR S&S 500 ETF	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	UBS SEP: SPDR S&P Midcap 400 ETF	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
	UBS SEP: UBS AG Jersey 08/04/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
	UBS SEP: Verizon PA Global NTS 11/15/11	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
DC	UBS UGTMA 1: American Funds Investment Co of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 1: Bear Stearns Companies 01/10/14	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	UBS UGTMA 1: Invesco Constellation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 1: Pace Large Co Growth Equity	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 2: American Funds Investment Company of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 2: Bear Stearns Companies 01/10/14	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	UBS UGTMA 2: Invesco Constellation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Gary C. Peters

Page 16 of 20

DC		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	UBS UGTMA 2: Pace Large Co Growth Equity	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Verizon Communications Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Wal Mart Stores	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Warren Woods MI PS Go Ut 5/1/22	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	



# SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

Page 17 of 20

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Allegan Pub Schls MI Go	S	No	05-01-10	\$1,001 - \$15,000
	Byron Cntr Mi Pub Schls 05/01/30	P	N/A	11-12-10	\$1,001 - \$15,000
	Coca Cola Co	P	N/A	04-21-10	\$1,001 - \$15,000
	Community Foundation SE MI 403B Plan: Dreyfus Mid Cap Index	P	N/A	01-01-10	\$1,001 - \$15,000
	Community Foundation SE MI 403B Plan: Franklin Balance Sheet	S	No	01-01-10	\$1,001 - \$15,000
	Conagra Food Inc	P	N/A	09-03-10	\$1,001 - \$15,000
	Congressional Federal Credit Union CD 60147	P	N/A	12-02-10	\$1,001 - \$15,000
	Kraft Foods	P	N/A	03-16-10	\$1,001 - \$15,000
	Livonia Mich Mun Bldg	S	No	05-01-10	\$1,001 - \$15,000
	Michigan Fin Auth 12/01/25	P	N/A	11-12-10	\$1,001 - \$15,000
	Michigan St Hosp Fin Aut 11/15/25	P	N/A	05-13-10	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

Page 18 of 20

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Michigan St Hsg Dev Auth	S	Yes	10-01-10	\$1,001 - \$15,000
	Michigan St Univ 08/15/27	P	N/A	05-13-10	\$1,001 - \$15,000
	State of MI 401k: Lord Abbett Midcap Value	S	No	01-01-10	\$1,001 - \$15,000
	State of MI 401k: T Rowe Price Mid Cap Value	P	N/A	01-01-10	\$1,001 - \$15,000
	State of MI 457: AllianceBernstein Int Val	S	No	01-01-10	\$1,001 - \$15,000
	State of MI 457: American Funds EuroPacific Growth	P	N/A	01-01-10	\$1,001 - \$15,000
	UBS SEP: Bank of Amer Internotes 11/15/19	P	N/A	11-15-10	\$1,001 - \$15,000
	UBS SEP: Barclays Bk Plc NY Brnch 07/27/22	P	N/A	07-15-10	\$1,001 - \$15,000
	UBS SEP: Bony Corenotes 5.25% 12/16/19	S	No	12-15-10	\$1,001 - \$15,000
	UBS SEP: FFCB Bond 07/08/16	P	N/A	07-12-10	\$15,001 - \$50,000
	UBS SEP: FFCB Bond 3.35% 12/28/15	S	No	12-28-10	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

Page 19 of 20

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	UBS SEP: FHLB Bond 2.35% 07/21/15	P	N/A	07-12-10	\$15,001 - \$50,000
	UBS SEP: John Deere Capital Corp 4/7/10	S	No	04-07-10	\$1,001 - \$15,000
	UBS SEP: Morgan Stanley NTS 11/09/18	P	N/A	11-09-10	\$1,001 - \$15,000
	UBS SEP: Morgan Stanley Step-Up	P	N/A	07-28-10	\$1,001 - \$15,000
	UBS SEP: Royal Bank of Scotland 11/15/17	P	N/A	11-15-10	\$1,001 - \$15,000
	UBS SEP: UBS AG Jersey 08/04/15	P	N/A	07-30-10	\$1,001 - \$15,000

**SCHEDULE V - LIABILITIES**

Name Gary C. Peters

Page 20 of 20

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Congressional Federal Credit Union		Auto Loan	\$15,001 - \$50,000