



Filing ID #10029571

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Richard Thomas Olson  
**Status:** Congressional Candidate  
**State/District:** MN02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 10/1/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                           | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------|-------|-------------------------|----------------|-------------------------------|-----------------------|
| AXOS Bank checking account [MF] | JT    | \$1 - \$1,000           | Interest       | \$1 - \$200                   | \$1 - \$200           |
| HSA Bank HSA account [MF]       | JT    | \$1,001 - \$15,000      | None           |                               |                       |
| TIAA-CREF 403B & IRA [MF]       | SP    | \$250,001 - \$500,000   | Tax-Deferred   |                               |                       |
| Vanguard 403b [MF]              | SP    | \$500,001 - \$1,000,000 | Tax-Deferred   |                               |                       |
| Vanguard 403b [MF]              |       | \$100,001 - \$250,000   | Tax-Deferred   |                               |                       |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                      | Type   | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------------|--------|-------------------------------|-----------------------|
| Vanguard 403b distributions | spouse | \$41,000.00                   | \$137,314.00          |

| Source  | Type   | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|---|--|-------------------------------------|--------------------------|
| Vanguard 403b distributions                       | Candidate withdrawals<br>from 403b               | \$110,000.00                        | N/A                      |
| LCC International University, Klaipeda, Lithuania | travel reimbursement for<br>volunteer instructor | N/A                                 | \$1,100.00               |

## SCHEDULE D: LIABILITIES

| Owner | Creditor                          | Date Incurred | Type                          | Amount of<br>Liability   |
|-------|-----------------------------------|---------------|-------------------------------|--------------------------|
| JT    | Rushmore Loan Management Services | April 2015    | Mortgage on primary residence | \$250,001 -<br>\$500,000 |

## SCHEDULE E: POSITIONS

| Position   | Name of Organization                              |
|--|---|
| Volunteer Instructor   | LCC International University, Klaipeda, Lithuania |
| COMMENTS: Only received flight reimbursement for second time there (Sept - Oct) along with the apartment use in the student dormitory. |   |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Richard Thomas Olson , 10/1/2019