

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ms. Marcia L. Fudge

Status: Member State/District: OH11

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|---|-------------------|--------|----------------|
| 26910 Emery Road Warrensville Heights, Ohio Primary Residence LOCATION: Warrensville Heights/ Cuyahoga, OH, US | \$100,001 - \$250,000 | None | | П |
| 3436 Chelton Road Shaker Heights, Ohio Location: Shaker Heights/ Cuyahoga, OH, US DESCRIPTION: No Income | \$50,001 - \$100,000 | None | | П |
| Cuyahoga County Deferred Compensation Description: No holdings attached | \$100,001 - \$250,000 | Pension/None | None | |
| Pacific Life Annuity Diversified Bond Description: Part of Pacific Life Annunity (Variable Portfolio Opim | \$1,001 - \$15,000 ization Model A-14) | None | | |
| Pacific Life Annuity Floating Rate Loan Description: Part of Pacific Life Annunity (Variable Portfolio Opim | \$1,001 - \$15,000 ization Model A-14) | None | | |
| Pacific Life Annuity High Yeild Bond Description: Part of Pacific Life Annunity (Variable Portfolio Opim | \$1,001 - \$15,000 ization Model A-14) | None | | |

| Asset | Owner Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|--------------------------|-------------------|--------|----------------|
| Pacific Life Annuity Large Cap Value | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Part of Pacific Life Annunity (Variable Portfolio Opin | nization Model A-14) | | | |
| Pacific Life Annuity Managed Bond | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Part of Pacific Life Annunity (Variable Portfolio Opin | nization Model A-14) | | | |
| Pacific Life Annuity Short Duration Bond | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Part of Pacific Life Annunity (Variable Portfolio Opin | nization Model A-14) | | | |
| Pacific Life Annunity (Variable Portfolio Opimization Model A-14) | None | None | | |
| State of Ohio Public Employment Retirees System (Not Self- Directed) | \$250,001 - \$500,000 | Pension | None | |
| Description: State pension | | | | |
| Third Federal Credit Union | \$100,001 - \$250,000 | None | | |
| Description: Cash only | | | | |

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount |
|---|----------------------|----------|
| State of Ohio Public Employee Retirees System | Retirement (Pension) | \$48,000 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE **E**: **P**OSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|----------|--------------------------|---------------------|
| May 2012 | Myself and State of Ohio | Legislative Pension |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | Inclusions | | | |
|---|----------------|-----------------|---|--------------|----------|---------|
| Source | Start Date | End Date | Itinerary | Lodging? | Food? | Family? |
| St. Louis Alumnae Chapter of Delta Sigma Theta Sorority Inc. | 01/25/2013 | 01/27/2013 | Washington DC - St. Louis, Missouri - Washington DC | <u> </u> | <u> </u> | |
| COMMENTS: All trips for Delta Sigma | Theta Sorority | y Inc. taken in | my capacity as past national Presiden | t. | | |
| Delta Sigma Theta Sorority Inc. Comments: No Airfare Paid | 03/1/2013 | 03/4/2013 | Washington DC - Washington DC - Washington DC | <u>~</u> | <u>~</u> | П |
| Congressional Black Caucus Institutue Comments: Flight not covered by in- | | 03/17/2013 | Washington DC - Myrtle Beach, South Carolina - Washington DC | V | V | = |
| , | | | | | | |
| Anderson Alumnae Chapter of Delta Sigma Theta Sorority Inc. | 05/17/2013 | 05/18/2013 | Washington DC - Greenville, South Carolina - Cleveland, Ohio | \checkmark | ✓ | |
| Delta Sigma Theta Sorority Inc. | 07/11/2013 | 07/17/2013 | Washington DC - Washington DC - Washington DC | V | V | |
| Congressional Black Caucus Institutue | 08/14/2013 | 08/19/2013 | Cleveland, Ohio - Tunica, Mississippi - Cleveland, Ohio | <u> </u> | <u>~</u> | |
| Medical University of South Carolina | 11/15/2013 | 11/17/2013 | Washington DC - St. Thomas, Virgin Islands - Washington DC | <u> </u> | <u>~</u> | |
| MECEA Trip to Morocco | 12/28/2013 | 01/4/2014 | Washington DC - Rabat Morocco - Washington DC | <u> </u> | <u>~</u> | |
| MECEA Trip to China | 08/3/2013 | 08/11/2013 | Washington DC - Beijing, China - Washington DC | V | <u> </u> | |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Marcia L. Fudge, 05/15/2014