FGISLATIVE RESOURCE CENTER

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A \$200 penalty shall be assessed against anyone who files	HANUUDEWV
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## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

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Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  If yes, complete and attach Schedule V.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.	Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?  If yes, complete and attach Schedule III.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If yes, complete and attach Schedule II.	Did you or your spouse have "earned" Income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  If yes, complete and attach Schedule I.
Yes 🕄 No 🗌	Yes No V	Yes 🗸 No 🗆	Yes 🗌 No 🗸	Yes No 🗸
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Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	Did you have any reportable agreement or arrangement with an outside entity?  If yes, complete and attach Schedule IX.	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?  If yes, complete and attach Schedule VIII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.
app	Yes	Yes 🗌	Yes 🗸 No 🗌	Yes
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iate	₹	8 <b>S</b>	<b>No</b> [	Yes No 🗸

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

-	Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	.Yes □ No ✔
	Exemptions-	Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes 🔲 No 🗹	Yes 🗌 No 🗹

	NONE	None	\$50,0017100,000	State of Georgia (not self-directed)
	\$100,001 - \$1,000,000	Partnership income	\$1,000,001 - \$5,000,000	SP 165 Partners LLC, Russell County, AL (20% ownership - a real estate company)
				company)
	\$5,001 - \$15,000	Partnership inome	\$250,001 - \$500,000	SP Glengrove Development, Inc., LaGrange, GA (at 50%
	NONE	None	\$1,001 - \$15,000	IRA - Fidelity International
	NONE	None	\$1,001 - \$15,000	IRA - Fidelity Growth Fund
had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or iRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.  Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.  For rental or other real property held for investment, provide a complete address.  For an ownership interest in a privately-held business, the nature of its publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting
Transaction Indicate if asset	Amount of Income For retirement accounts that	Type of income Check all columns that	Year-End	Asset and/or income Source identify (a) each asset held for investment or production of income with
BLOCK E	BLOCK D	вгоск с	BLOCK B	BLOCK A

## SCHEDULE V - LIABILITIES

Name LEON (LYNN) ACTON WESTMORELAND, JR.

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furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household

SP Bank of Georgia	SP Charter Bank	SP, DC, JT
gia	Charter Bank, LaGrange, GA	Creditor
Jan 2005	Jan 2005	Date Liability Incurred
Mortgage on 165 Partners, LLC. Acreage in Russell Co., AL (at 20% interest)	Mortgage on Glengrove Development, Inc. Lots in Hamilton Lakes Subdivision - LaGrange, GA (at 50% ownership)	Type of Liability
\$1,000,001 - \$5,000,000	\$100,001 - \$250,000	Amount of Liability

## SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name LEON (LYNN) ACTON WESTMORELAND, JR.

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spouse or dependent child that is totally independent of his or her relationship to you. sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the

Point of Departure Source Date(s) DestinationPoint of Return	odging? Food? (Y/N) (Y/N)	Was a Family Lodging? Food? Member Included? (Y/N) (Y/N) (Y/N)	Days not at sponsor's expense
The Heritage Foundation Jan. 14-16 DC-Charlottesville, VA-Atlanta, GA	<b>~</b>	4	None
Club for Growth Mar. 4-7 DC-Palm Beach, FL-Atlanta,		≺	None
American Israel  Education Foundation  Jul. 5-12  Atlanta, GA-Tel Aviv-Atlanta,  GA	~	≺ .	None