



Filing ID #10024639

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Gary Palmer
Status: Member
State/District: AL06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 09/28/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Contrarian Core [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Deutsche X Tracker MSCI EAFE Hedge [EF]	SP	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Eaton Vance Global Macro [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ishares MSCI EAFE Value [EF]	SP	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JP Morgan Value Adv Cl A [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Oppen Global Opp CL A [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Core Bond Cl A [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒	JT	\$1,001 - \$15,000	Capital Gains	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Columbia Contr Core Cl A [MF]				\$1,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JP Morgan Value Adv Cl A [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Oppen Global Opp Cl A [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
AXA Equitable Variable Life Insurance [FN]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Annual Interest Earnings COMMENTS: Duplicate for CY 2016					
Canaan LLC-20% partnership in 526 acres [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Lamar, AL, US DESCRIPTION: Timberland investment near Vernon, Alabama, 20% Interest in 526 acre tract (105.2 acres)					
TD Ameritrade Ann ⇒ 1-3 year Treasury B SHY [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ 3-7 year Treasury IEI [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ 7-10 year Treasury IEF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Columbia Corp Income Inst [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Columbia Select Lrg Cap Grow Inst [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ I shares Currency Hedged MSCI Euro HEZU [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Invesco Balanced Risk Commo [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ ISHARES CORE MSCI EMERGING (IEMG) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends,	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
			Interest		
TD Ameritrade Ann ⇒ ISHARES CORE S&P 500 ETF (IVV) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ JH Classic Value FD [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Jh Funds II Strat [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Jn Hancock US Gbl LDRs Gr [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Legg Mason Brandywine Global [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann ⇒ Nuveen Funds Global Infrastructure [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Nuveen Symphony Floating rate Inc [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Oppenheimer Global Value FU [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Oppenheimer International Growth Fund Y [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Vanguard Mtge Backed Sec ETF [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Vanguard ST Corp [MF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Vanguard Value ETF [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Wells Fargo Intl Value [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
TD Ameritrade Ann IRA ⇒ AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Ameriprise Financial, Inc. (AMP) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Aptiv PLC Ordinary Shares (APTIV) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Archer-Daniels-Midland Company (ADM) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ ASML Holding N.V. - ADS represents 1 ordinary share (ASML) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Bank of New York Mellon Corporation (BK) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ BCE, Inc. (BCE) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Buckle, Inc. (BKE) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
TD Ameritrade Ann IRA ⇒ Buffalo Wild Wings, Inc. (BWLD) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Calvert Emg Mkts Equity CL [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Calvert International Opp [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ CBS Corporation Class B (CBS) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Celgene Corporation (CELG) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Compass Minerals Intl Inc (CMP) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Cummins Inc. (CMI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ CVR Energy Inc. (CVI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Destination Maternity Corporation (DEST) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Eventide Mult Asset Inocme [MF]				
TD Ameritrade Ann IRA ⇒ Expedia Group, Inc. (EXPE) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Express Scripts Holding Company (ESRX) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Galapagos NV - American Depositary Shares (GLPG) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Gamestop Corporation (GME) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ General Motors Company (GM) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ GSF Global Bond-Inv [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ GSF Med Dur BD Inv [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ HP Inc. (HPQ) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Ingersoll-Rand plc (IR) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Intuit Inc. (INTU) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ IQ US Real Estate Small Cap ETF (ROOF) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Marathon Petroleum Corporation (MPC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
TD Ameritrade Ann IRA ⇒ Mastercard Incorporated (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ McKesson Corporation (MCK) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Morgan Stanley (MS) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ NextEra Energy Partners, LP Common Units representing limited partner interests (NEP) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Pimco Inocme Fund Inst [MF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Regal Entertainment Group Class A (RGC) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Regeneron Pharmaceuticals, Inc. (REGN) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Ross Stores, Inc. (ROST) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Sabra Health Care REIT, Inc. (SBRA) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ State Street Corporation (STT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Tailored Brands, Inc. (TLRD) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TD Ameritrade Ann IRA ⇒ The Cheesecake Factory Incorporated (CAKE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Two Harbors Investment Corp (TWO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Vmware, Inc. Common stock, Class A (VMW) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Western Digital Corporation (WDC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ XPO Logistics, Inc. (XPO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade G JT ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ 3-7 year Treasury [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ 7-10 years Treasury [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Blackrock Global Allocation [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Capital Income Builder [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Columbia Corporate Income [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
TD Ameritrade Gary IRA ⇒ Columbia Select Large Cap [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Diamond Hill Long Short [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ FPA Crescent Port [MF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Invesco Balanced Risk Commo [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ ISHARES CORE MSCI EMERGING (IEMG) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ ISHARES CORE S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ ISHARES CURRENCY HEDGED MSC (HEZU) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ JH Classic Value FD [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ JH Fund II Strat [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ JH Us Global Leaders Gr [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Legg Mason Brandywine Global [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Nuveen Global Infrastructure [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Nuveen Symphony Floating [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Oppenheimer Global Value [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Oppenheimer International Growth Fund Y [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TD Ameritrade Gary IRA ⇒ Pimco All Asset Al Auth [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Pimco EQS Long Short Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Pimco Low Duration Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Pimco Short Term Fund Inst [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Pimco Unconstrained Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Vanguard Value ETF (VTV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ Wells Fargo Intl Value FD I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary IRA ⇒ WFA Asset Allocation Ins Cl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Gary Sep ⇒ Vanguard S&P 500 ETF (VOO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade JT ⇒ 1-3 year Treasury SHY [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ 3-7 year Treasury IEF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ 7-10 year Treasury IEF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒	JT	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Invesco Balanced Risk Commo [MF]			Dividends, Interest		
TD Ameritrade JT ⇒ ISHARES CORE MSCI EMERGING (IEMG) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ ISHARES CORE S&P 500 ETF (IVV) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Ishares Currency Hedged MSCI Eurozone ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ JH Classic Value FD [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ JH Funds II Strat [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ JH Global Leaders Growth [MF]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Legg Mason Brandywine global [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Nuveen Global Infrastructure [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Nuveen Symphony Floating Rate [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Oppenheimer Global Value FU [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Oppenheimer International Gr Fund Y [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Vanguard Mtge Business [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Vanguard ST Corporate [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TD Ameritrade JT ⇒ Vanguard Value [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Wells Fargo Intl Value FD [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
U.S. Savings Bond Series EE [GS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ Allianzgi Convertible CL A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Blackrock Str Inc Opptys Investor CL A [MF]	SP	02/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Blackstone Alternative Mult Str Cl D [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Columbia Contrarian Core Cl A [MF]	SP	02/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Columbia Corp Inc CL Z [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Columbia Select Lg Cap Gr [MF]	SP	02/8/2017	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ Columbia Str Inc Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Deutsche X Tracker MSCI EAFE Hed Eq [EF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Eaton Vance Gl Macro Abs Rtn Adv [EF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ Goldman Sachs Local Em Mkt Debt [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Invesco Balanced Risk Comm str [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ ishares 1-3 yr Treasury Bond [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ ishares 3-7 yr Treas bond ETF [EF]	SP	02/8/2017	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ Ishares 7-10yr treas bonds [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Ishares Core MSCI Em Mkt [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Ishares Currency Hedged MSCI Euro [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Ishares MSCI EAFE Value [EF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Ishares S&P 500 [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ JH Blobal Abs Rtn Strat [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JH Classic Value CL I [MF]	SP	02/8/2017	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ JH Em Mkt Cl A [MF]	SP	02/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ JH Str Inc Opp Cl I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ JH US Global Leaders Gro CL i [MF]	SP	02/8/2017	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ JP Morgan value Adv CL a [MF]	SP	02/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Legg Mason BW Abs Rtn Opp [MF]	SP	02/8/2017	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ Legg Mason BW Abs Rtn Opp [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Lord Abbett Infl Focused CL A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ MFS Intl Gr Cl A [MF]	SP	02/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Natixis ASG Mgd Futures Str [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Nuveen Global INfr Cl I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Nuveen Symphony Floating Rate Inc Cl I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Opp Global Value CL Y [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Opp Intl Gr CL Y [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ Oppen Global Opp Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Principal Diversifed Real Estate [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Prud Total Return Bond [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Putnam Captail Spectrum [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Vanguard Mtge Backed Securities [MF]	SP	02/8/2017	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ Vanguard ST Cor Bond [EF]	SP	02/8/2017	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ Vanguard Value ETF [EF]	SP	02/8/2017	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ Wells Fargo Core Bond Cl A [MF]	SP	02/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ Wells Fargo Intl Value Inst [MF]	SP	02/8/2017	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ Wells Fargo Premier Large Com Gr CL A [MF]	SP	02/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Allianzgi Conv Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Blackrock St Inc Opp Invest Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Contr Core Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Corp Income CL Z [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Select LC Gr CL Z [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Str Inc CL A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Deutsche X Tracker MSCI EAFE Hedged Eq [EF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Eaton Vance Global Macro Abs Return [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Goldman Sacs Local Em Mkt Debt [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒	SP	02/8/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
I shares 1-3 y Treasury Bond [EF]					
Ameriprise ADP Ann Palmer TOD ⇒ I shares 3-7 y Treasury bond [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ I shares 7-10 y Treasury bond [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Invesco Balanced Risk Commodity Strat CL Y [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Ishares Core MSCI Em Markets [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Ishares Core S&P 500 [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Ishares Currency Headged MSCI Eurozone [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Ishares MSCI EAFE Value [EF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH Classic Value [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ JH Em Mkt Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH Global Abs Return Str Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH Str Inc Opp Cl I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ JH US Global Leader Gr CL I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ JP Morgan Value Adv CL A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Legg Mason BS Absolute Return Opp CL I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer TOD ⇒ Legg Mason BW Abs Ret Opp Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Natixis ASG Mged Futures Str Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Nuveen Global Infr Cl I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Nuveen Symphony Floating Rate Inc CL I [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Oppen Global Value CL Y [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Oppen Intl Grow Cl Y [MF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Vanguard Mtge Backed Sec [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Vanguard ST Corp Bond [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Vanguard Value [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Core Bond Cl A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Intl Value Inst CL [EF]	SP	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Premier Lg Co Gro CL A [MF]	SP	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Allianzgi Convertible CL A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Blackrock Str Inc Opp Investor CL A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Blackstone Alt Mult Str Cl D [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Columbia Contr Core Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Columbia Corporate Income CL Z [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Columbia Select Lg Cap Gr Cl Z [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Columbia Str Inc Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Deutsche X Trackers MSI EAFE Hedged [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Eaton Vance Global Macro Abs Rtn Adv [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Goldman Sachs Local Em Mkts Debt [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ I shares 1-3 y Treasury bond [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ I shares 3-7 y Treasury bond [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ I shares 7-10 y Treasury bond [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Invesco Balanced Risk Commodity Str Cl Y [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Ishares Core MSCI Em Mkt [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ ishares currency hedged msci eurozone [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Ishares MSCI EAFE Value [EF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Ishares S&P 500 [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JH Classic Value CL I [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JH Em Mkts [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JH Global Abs Rtn Str Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JH Str Income Opp Cl I [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JH US Global leaders Gr Cl I [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ JP Morgan Value Adv Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Legg Mason BS Absolute Rtn Opp CL A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Legg Mason BW Abs Ret Opp [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Lord Abbett Infl Focused CL A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ MFS INtl Grw CL A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Natixis ASG Managed Futures Str Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Nuveen Global Infrast [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Nuveen Symphony Floating Rate Inc Cl i [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Oppen Global Opp Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Oppenheimer Global Value Cl Y [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Oppenheimer Intl Growth Cl Y [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Principal Div Real Asset Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Prud Total Rtn Bond [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Putnam Cap Spec Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Vanguard Mtge Backed Sec [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Vanguard ST Corp Bond [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Vanguard Value [EF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ Wells Fargo Intl Value Ins Cl [MF]	JT	02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ WF Core Bond Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ WF Premier Lg Co Gro Cl A [MF]	JT	02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Allianzgi Convertible Cl A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Blackrock Str inc Opp Investor CL A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Blackstone Alternative Multi Str [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Columbia Contrarian Core Cl A [MF]					
Ameriprise ADP Gary Palmer Individual IRA ⇒ Columbia Corporate Income [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Columbia Select Lg Cap [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Columbia Strat inc CL A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Eaton Vance Global Macro Abs Return [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Goldman Sachs Local Em Mkt [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Invesco Balanced Risk Commo [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [EF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Ishares MSCI EAFE Value [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Ishares S&P 500 [EF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ JH Classic Value FD [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ JH Em Mkt CL A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JH Global Abs Return [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ JH Str Inc Opp Cl I [MF]		02/8/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ JH US Global Leaders Growth [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ JP Morgan Value Adv [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Legg Mason Brandywine Global [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Legg Mason BS Abs Rtn [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Lord Abbett Inflation Focused CL A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ MFS Intl Growth [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Natixis ASG Mgd Futures Str Cl A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Nuveen Global Infrastructure [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Nuveen Symphony Floating R [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Oppenheimer Global Opp [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Oppenheimer Global Value F [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Oppenheimer International Growth [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Principal Div Real Asset [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Prud Total Rt Bond [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Putnam Captail Spectrum CL A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [ST]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Vanguard Value ETF (VTV) [ST]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Wells Fargo Core Bond CL A [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ Wells Fargo Intl Value [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ Wells Fargo Premier Large Co Gro [MF]		02/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade Ann ⇒ Ford Motor Company (F) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann ⇒ Legg Mason Brandywine Global [MF]	SP	10/23/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ 1-3 year Treasury SHY [EF]		03/31/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ 7-10 year treasury [EF]		03/31/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ AbbVie Inc. (ABBV) [ST]	SP	11/6/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Ameriprise Financial, Inc. (AMP) [ST]		11/6/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Amgen Inc. (AMGN) [ST]		04/4/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade Ann IRA ⇒ Apple Inc. (AAPL) [ST]		11/6/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Apple Inc. (AAPL) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ ASML Holding N.V. - ADS represents 1 ordinary share (ASML) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ AT&T Inc. (T) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Bank of America Corporation (BAC) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Bank of New York Mellon Corporation (BK) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Baxter International Inc. (BAX) [ST]		11/27/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Biogen Inc. (BIIB) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Boeing Company (BA) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Broadcom Inc. (AVGO) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Buckle, Inc. (BKE) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Calvert Em Mkts Equity [MF]		10/17/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Calvert Emg Mkts Eq [MF]		04/4/2017	P	\$15,001 - \$50,000	
TD Ameritrade Ann IRA ⇒ Calvert INTl Opp [MF]		04/4/2017	P	\$15,001 - \$50,000	
TD Ameritrade Ann IRA ⇒		05/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Capital One Financial Corporation (COF) [ST]					
TD Ameritrade Ann IRA ⇒ CBS Corporation Class B (CBS) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Celgene Corporation (CELG) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Citigroup, Inc. (C) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Columbia Corport Income F [MF]		03/31/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Columbia Select LG Cap [MF]		03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]		06/26/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Compass Minerals Intl Inc (CMP) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Core MSCI Emerging [EF]		03/31/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Core S&P 500 [EF]		03/31/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Costco Wholesale Corporation (COST) [ST]		06/26/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Cummins Inc. (CMI) [ST]		06/26/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Currency Hedged MSC [EF]		03/31/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ CVR Energy Inc. (CVI) [ST]	SP	06/26/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade Ann IRA ⇒ CVS Health Corporation (CVS) [ST]		08/7/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Eventide Multi asset income [MF]		04/4/2017	P	\$15,001 - \$50,000	
TD Ameritrade Ann IRA ⇒ Expedia Group, Inc. (EXPE) [ST]		06/5/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Express Scripts Holding Company (ESRX) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Gamestop Corporation (GME) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ General Motors Company (GM) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Gilead Sciences, Inc. (GILD) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Gilead Sciences, Inc. (GILD) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ GSF Global Bond Inv [MF]		04/17/2017	P	\$15,001 - \$50,000	
TD Ameritrade Ann IRA ⇒ GSF Med Dur BD-inv [MF]		04/17/2017	P	\$15,001 - \$50,000	
TD Ameritrade Ann IRA ⇒ HP Inc. (HPQ) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Invesco Balanced Risk Commo [MF]		03/31/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ IQ US Real Estate Small Cap ETF (ROOF) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ JH Classic Value [EF]		03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒		03/31/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JH Funds II Strat [MF]					
TD Ameritrade Ann IRA ⇒ JH US Global Leaders Growth [EF]		03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Legg Mason Brandywine Global [MF]		03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Lowe's Companies, Inc. (LOW) [ST]		05/15/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Marathon Petroleum Corporation (MPC) [ST]		11/27/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Mastercard Incorporated (MA) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ McKesson Corporation (MCK) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Microsoft Corporation (MSFT) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Morgan Stanley (MS) [ST]		07/31/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Nuveen Global Infratstructure [MF]		03/31/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Nuveen Symphony Floating R [MF]		03/31/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Oppenheimer Global Value [MF]		03/31/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Pimco Income Fund Inst [MF]		04/4/2017	P	\$15,001 - \$50,000	
TD Ameritrade Ann IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Regal Entertainment Group Class A (RGC) [ST]		04/4/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade Ann IRA ⇒ Ross Stores, Inc. (ROST) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ S&P Global Inc. (SPGI) [ST]		10/9/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ State Street Corporation (STT) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Tailored Brands, Inc. (TLRD) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Target Corporation (TGT) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Two Harbors Investment Corp (TWO) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [ST]		03/31/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]		03/31/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Vanguard Value ETF (VTV) [ST]		03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Visa Inc. (V) [ST]		08/21/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Vmware, Inc. Common stock, Class A (VMW) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Walmart Inc. (WMT) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade Ann IRA ⇒ Wells Fargo Intl Value FD [MF]		03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann IRA ⇒ Western Digital Corporation (WDC) [ST]		08/14/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade Ann IRA ⇒ XPO Logistics, Inc. (XPO) [ST]		04/4/2017	P	\$1,001 - \$15,000	
TD Ameritrade G JT ⇒ Estee Lauder Companies, Inc. (EL) [ST]	JT	10/16/2017	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ 3-7 year Treasury [EF]	JT	03/31/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Cardinal Health, Inc. (CAH) [ST]	JT	05/8/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ International Growth Fund [MF]	JT	03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fast Appliance Service	Spouse Hourly Part-Time	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank of Birmingham, AL	September 2010	Mortgage on primary residence in Hoover, AL	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Heritage Foundation	02/8/2017	02/11/2017	Washington, DC - New York, NY - Birmingham, AL	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Ameriprise ADP Ann Palmer IRA (Owner: SP)
- Ameriprise ADP Ann Palmer TOD (Owner: SP)
LOCATION: Birmingham, AL, US
- Ameriprise ADP Gary and Ann Palmer Joint (Owner: JT)
LOCATION: US
- Ameriprise ADP Gary Palmer Individual IRA
- TD Ameritrade Ann (Owner: SP)
LOCATION: US
- TD Ameritrade Ann IRA (Owner: SP)
- TD Ameritrade G JT (Owner: JT)
LOCATION: US
- TD Ameritrade Gary IRA
- TD Ameritrade Gary Sep
- TD Ameritrade JT (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gary Palmer , 09/28/2018