₹ EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS **CALENDAR YEAR 20(O FINANCIAL DISCLOSURE STATEMENT** UNITED STATES HOUSE OF REPRESENTATIVES Report Status Filer Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Гуре If yes, complete and attach Schedule V. Did any individual or organization make a donation to charity in lieu of paying Did you or your spouse have "earmed" income (e.g., salaries or fees) of \$200 Trusts Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth or more from any source in the reporting period? reportable asset in a transaction exceeding \$1,000 during the reporting Did you, your spouse, or dependent child purchase, sell, or exchange any if yes, complete and attach Schedule II. you for a speech, appearance, or article in the reporting period? if yes, complete and attach Schedule I. If yes, complete and attach Schedule IV. if yes, complete and attach Schedule III. more than \$1,000 at the end of the period? Member of the U.S. House of Representatives Annual (May 15) Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent PATRICK JOSEPH MURPHY (Full Name) Amendment State: District: 8 ۶ ĕ ¥es ₹ ¥9\$ 풇 **S** < < <u>S</u> Termination 중 Ž ö 8 0 중 **(** Employee Officer Or VIII. current calendar year? ≦ ≤ ⋝ Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise For use by Members, officers, and employees Did you hold any reportable positions on or before the date of filing in the Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 schedule attached for each "Yes" response. Each question in this part must be answered and the appropriate If yes, complete and attach Schedule IX. Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VI. If yes, complete and attach Schedule VIII. If yes, complete and attach Schedule VII. from one source)? exempt)? Termination Date: FORM A **Employing Office** (Daytime Telephone) (215)299-2765 Page 1 of 5 LEGISI ATTIVE RESOURCE CENTER U.S. HOUSE OF REPRESENTATIVES A \$200 penalty shall 1 MAR -2 PH 12: 25 anyone who files ars (Office Use Only) more than 30 days be assessed against HAND ¥es ¥ 88 Yes **8** Yes Š

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Exemptions--

Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child

because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.

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SCHEDULE I - EARNED INCOME

Name PATRICK JOSEPH MURPHY

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Source | Туре | Amount |
|---------------------------------------|---------------|--------|
| Fox Rothschild LLP | Spouse Salary | N/A |
| First Niagara Private Client Services | Spouse Salary | N/A |
| | | |

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| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | | Name PATRICK JOSEPH MURPHY | | Page 3 of 5 |
|--|---|---|--|---|
| BLOCK A | вгоск в | вгоск с | BLOCK D | BLOCKE |
| Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. | Year-End with Value of Asset fod, at close of reporting year, If you use a you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None." | Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all iRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be ilsted as income. Check "None" if asset did not generate any income during the calendar year. | Amount of income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated. | Fransaction indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. |
| JT PNC Bank, NA | \$1,001 - \$15,000 | INTEREST | \$1 - \$200 | |
| SP US Savings Bonds | None | INTEREST | \$201 - \$1,000 | S |
| SP Vanguard Target Retirement 2035 Fund (R/O-IRA) | \$15,001 - \$50,000 | DIVIDENDS | \$201 - \$1,000 | |
| SP Vanguard Target Retirement 2040 | None | DIVIDENDS | \$1 - \$200 | S |
| | | | | |

SCHEDULE IV - TRANSACTIONS

Name PATRICK JOSEPH MURPHY

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT Asset | t | Type of Transaction | Capital Gain in Excess of \$200? | Date | Amount of Transaction |
|--|-----------------|------------------------|---|------------|-----------------------|
| SP Sold 220.366 Shares Vanguard STAR (Mutual) Fund | s Vanguard STAR | S | No | 1-12-2010 | \$1,001 - \$15,000 |
| SP US Savings Bond | | S | No | various | \$1,001 - \$15,000 |
| SP Vanguard Target Retirement 2040 | tirement 2040 | S | No | 11-15-2010 | \$1,001 - \$15,000 |

SCHEDULE V - LIABILITIES

Name PATRICK JOSEPH MURPHY

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| SP, DC, JT | Creditor | Type of Liability | Amount of Liability |
|------------------|----------------------------------|-------------------|---------------------|
| | Nelnet Student Loan, Lincoln, NE | Student Loans | \$15,001 - \$50,000 |
| д | Chase, Madison, MS | Student Loans | \$15,001 - \$50,000 |
| JT | Citibank, Ofallon, MO | Personal Loan | \$15,001 - \$50,000 |
| JT | PNC Bank, NA | Personal Loan | \$15,001 - \$50,000 |
| JT | Chase, Madison, MS | Credit Cards | \$15,001 - \$50,000 |
| | Bank of America, Wilmington, DE | Credit Cards | \$15,001 - \$50,000 |
| | | | |