



Filing ID #10015615

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Suzanne Bonamici
Status: Member
State/District: OR01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Directional Alt. CLA	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Growth CLA	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction less than \$1,000: 10/21/16 -- Partial Sale -- \$201 - \$1,000 Note: All transactions over \$1,000 reported under Schedule B.					
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Small Cap Equity CLA	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction less than \$1,000: 10/21/16 -- Partial Sale -- \$201 - \$1,000 Note: All transactions over \$1,000 reported under Schedule B.					
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Value CLA	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Blackrock High Yield Bond Investor CLA	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Blackrock Strategic Inc. Oppty Investor CLA	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Transactions less than \$1,000: 7/21/16 -- Partial Purchase -- \$201 - \$1,000 10/21/16 -- Partial Sale -- \$201 - \$1,000 Note: All					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
transactions over \$1,000 reported under Schedule B.					
Ameriprise Managed Asset Account ⇒ Columbia Disciplined Growth CLA	JT	None	None		<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Select Large Cap Growth CLA	JT	None	None		<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth CLA	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl Value CLA	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction less than \$1,000: 1/20/16 -- Partial Purchase -- \$201 - \$1,000 10/21/16 -- Partial Sale -- \$201 - \$1,000 Note: All transactions over \$1,000 reported under Schedule B.					
Ameriprise Managed Asset Account ⇒ MFS Municipal High Inc. CLA	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction less than \$1,000: 10/21/16 -- Partial Purchase -- \$1 - \$200 Note: All transactions over \$1,000 reported under Schedule B.					
Ameriprise Managed Asset Account ⇒ MFS Value CLA	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Duration Mun. Bond CLA	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction less than \$1,000: 10/21/16 -- Partial Purchase -- \$201 - \$1,000 Note: All transactions over \$1,000 reported under Schedule B.					
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CLA	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CLA	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CLA	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Municipal CLA	JT	None	None		<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CLA	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction less than \$1,000: 10/21/16 -- Partial Sale -- \$1 - \$200 Note: All transactions over \$1,000 reported under Schedule B.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Special Mid Cap Value CLA	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CLA	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction less than \$1,000: 10/21/16 -- Partial Purchase -- \$201 - \$1,000 Note: All transactions over \$1,000 reported under Schedule B.					
Michael H. Simon Beneficiary IRA at Ameriprise ⇒ Ameriprise Cash Holding	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Michael H. Simon Royalties ⇒ International Authors Society ("Odd Couple" Royalties)	SP	\$15,001 - \$50,000	Royalties	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Royalties from "Odd Couple" in 2016.					
Michael H. Simon Royalties ⇒ Samuel French, Inc. ("Odd Couple" Royalties)	SP	\$15,001 - \$50,000	Royalties	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Royalties from "Odd Couple" in 2016.					
Michael H. Simon Royalties ⇒ Tams-Witmark Music Library, Inc. ("Promises, Promises" Royalties)	SP	\$1,001 - \$15,000	Royalties	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Royalties from "Promises, Promises" in 2016.					
Miscellaneous Assets Jointly Owned ⇒ Ameriprise Cash Holding	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ Gold Coins	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Gold coins.					
Miscellaneous Assets Jointly Owned ⇒ Innsmouth Partners, LLC (motion picture production company; Hillsboro, OR; holds no investments)	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Location: Hillsboro / Washington County, OR, US Description: Motion picture production company; Hillsboro, OR; holds no investments					
Miscellaneous Assets Jointly Owned ⇒ Northwestern Mutual Life Ins. (life ins. cash value)	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Cash value of Northwestern Mutual Life Insurance policy.					
Miscellaneous Assets Jointly Owned ⇒ Oregon State Dept. of Admin. Services, Municipal Bond	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Oregon State Department of Administrative Services Municipal Bond.					
Miscellaneous Assets Jointly Owned ⇒	JT	\$100,001 -	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
U.S. Bank NA (checking and savings accounts)		\$250,000			
DESCRIPTION: Checking and savings accounts.					
Suzanne's Personal Assets ⇒ Franklin Growth Alloc. CLA mutual fund (held in Suzanne's personal IRA at Ameriprise)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Suzanne's Personal Assets ⇒ OnPoint Community Credit Union (check and savings)		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index mutual fund	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Capital Opportunity mutual fund	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Emerging Markets Stock Index mutual fund	SP	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Energy mutual fund	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard European Stock Index mutual fund	SP	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Explorer mutual fund	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Global ex-U.S. Real Estate Index mutual fund	SP	None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Health Care mutual fund	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP mutual fund	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard REIT Index mutual fund	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Small Cap Index mutual fund	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Directional Alt. CLA DESCRIPTION: New asset; bought on 10/21/16	JT	10/21/2016	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Growth CLA DESCRIPTION: New asset; bought on 1/20/16.	JT	01/20/2016	P	\$100,001 - \$250,000	
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Growth CLA	JT	04/25/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Growth CLA	JT	07/21/2016	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Small Cap Equity CLA	JT	01/20/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Small Cap Equity CLA	JT	04/25/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Small Cap Equity CLA	JT	07/21/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Value CLA	JT	01/20/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Value CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Value CLA	JT	07/21/2016	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ Active Portfolio Multi Manager Value CLA	JT	10/21/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Blackrock High Yield Bond Investor CLA DESCRIPTION: New asset; bought on 7/21/16	JT	07/21/2016	P	\$50,001 - \$100,000	
Ameriprise Managed Asset Account ⇒ Blackrock High Yield Bond Investor CLA	JT	10/21/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Blackrock Strategic Inc. Opptys Investor CLA	JT	01/20/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Blackrock Strategic Inc. Opptys Investor CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Columbia Disciplined Growth CLA DESCRIPTION: Asset sold entirely on 1/20/16	JT	01/20/2016	S	\$100,001 - \$250,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Columbia Select Large Cap Growth CLA DESCRIPTION: Asset sold entirely on 1/20/16	JT	01/20/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth CLA DESCRIPTION: New asset; bought on 1/20/16	JT	01/20/2016	P	\$50,001 - \$100,000	
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth CLA	JT	07/21/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth CLA	JT	10/21/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl Value CLA	JT	04/25/2016	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl Value CLA	JT	07/21/2016	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Municipal High Inc. CLA	JT	01/20/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ MFS Municipal High Inc. CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ MFS Value CLA	JT	01/20/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value CLA	JT	04/25/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ MFS Value CLA	JT	07/21/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value CLA	JT	10/21/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Duration Mun. Bond CLA DESCRIPTION: New asset; bought on 1/20/16	JT	01/20/2016	P	\$50,001 - \$100,000	
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Duration Mun. Bond CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Duration Mun. Bond CLA	JT	07/21/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CLA	JT	01/20/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CLA	JT	07/21/2016	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CLA	JT	10/21/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CLA	JT	01/20/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CLA	JT	04/25/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CLA	JT	07/21/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CLA	JT	10/21/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CLA	JT	01/20/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CLA	JT	04/25/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CLA	JT	07/21/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CLA	JT	10/21/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Municipal CLA	JT	01/20/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CLA	JT	01/20/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CLA	JT	07/21/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Special Mid Cap Value CLA	JT	01/20/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Special Mid Cap Value CLA	JT	04/25/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Special Mid Cap Value CLA	JT	07/21/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Special Mid Cap Value CLA	JT	10/21/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CLA	JT	01/20/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CLA	JT	04/25/2016	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CLA	JT	07/21/2016	P	\$1,001 - \$15,000	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index mutual fund	SP	05/26/2016	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index mutual fund	SP	12/27/2016	P	\$100,001 - \$250,000	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Capital Opportunity mutual fund	SP	12/27/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Emerging Markets Stock Index mutual fund	SP	12/27/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Energy mutual fund	SP	12/28/2016	P	\$100,001 - \$250,000	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard European Stock Index mutual fund	SP	12/27/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Explorer mutual fund	SP	05/26/2016	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Explorer mutual fund	SP	12/27/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Global ex-U.S. Real Estate Index mutual fund	SP	12/28/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Health Care mutual fund	SP	12/28/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP mutual fund	SP	05/26/2016	P	\$15,001 - \$50,000	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard REIT Index mutual fund	SP	12/27/2016	P	\$100,001 - \$250,000	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard REIT Index mutual fund	SP	12/28/2016	P	\$100,001 - \$250,000	
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Small Cap Index mutual fund	SP	12/27/2016	P	\$100,001 - \$250,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
United States Judges (Administrative Office of U.S. Courts)	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member (minority interest; no control or managerial responsibility)	Innsmouth Partners, LLC (motion picture production company; Hillsboro, OR; holds no investments)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Ameriprise Managed Asset Account (Owner: JT) LOCATION: US◦ Michael H. Simon Beneficiary IRA at Ameriprise (Owner: SP) LOCATION: US◦ Michael H. Simon Royalties (Owner: SP) LOCATION: US◦ Miscellaneous Assets Jointly Owned (Owner: JT) LOCATION: US◦ Suzanne's Personal Assets LOCATION: US◦ The Michael H. Simon Rollover IRA at Vanguard (Owner: SP) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Suzanne Bonamici , 05/12/2017