CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT STATES HOUSE <u>S</u> < House of Representatives Member of the U.S. /Annual (May 15) ROBERT MARION BERRY (Full Name) OF REPRESENTATIVES Amendment District: 1ST State: ₽ Termination Officer Or Employee For use by Members, officers, and employees Termination Date: FORM A Employing Office: (Daytime Telephons), House of Representations) 202-225-4076 Page 1 of 8 o RESOURCE CENTER anyone who files late. be assessed against more than 30 days A \$200 penalty shall AM 10: 19 HAND DELIVERED

UNITED

< 7 ≡ Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth or more from any source in the reporting period? (more than \$10,000) during the reporting period? If yes, complete and attach Schedule IV. If yes, complete and attach Schedule II. you for a speech, appearance, or article in the reporting period? Did any individual or organization make a donation to charity in lieu of paying If yes, complete and attach Schedule I. Did you, your spouse, or a dependent child have any reportable liability If yes, complete and attach Schedule III. more than \$1,000 at the end of the period? Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 Ύes Ύes ĕ Yes Yes 5 [<] S 0 Š 8 중 중 **(** ≦ <u>≦</u> ≤ × Did you hold any reportable positions on or before the date of filing in the current calendar year? Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise reimbursements for travel in the reporting period (worth more than \$335 If yes, complete and attach Schedule VI. schedule attached for each "Yes" response. Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII. Did you, your spouse, or a dependent child receive any reportable travel or exempt)? Each question in this part must be answered and the appropriate If yes, complete and attach Schedule IX If yes, complete and attach Schedule VII from one source)?

Yes

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PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Report

Status Filer

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child

because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on

Yes

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Yes

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trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted If yes, complete and attach Schedule V

Exemptions--

Standards of Official Conduct

SCHEDULE I - EARNED INCOME

Name ROBERT MARION BERRY

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
CARMAR LOWE, INC. (SPOUSE)	SPOUSE DIRECTOR'S FEE	\$1,200
MARION BERRY, INC. (SPOUSE)	SPOUSE SALARY	\$1,000
PECAN POST, INC. (SPOUSE)	SPOUSE SALARY	\$25,000

SCHEDULE III - ASSETS AND "UNEARNED" INCOME Page 3 of 8

	SOURCE III - MOOFILO MAD ONE MACONIC	Name	ROBERT MARION BERRY		Page 3 of 8
	BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCKE
ASSE Identify (a) ea a fair market and (b) any of than \$200 in v land, provide land, provide mutual funds retirement pla in which you specific inves each asset in retirement pla the account a active busines business, the Block A. For a Exclude: You debt owed to parent or sibl savings acco Government If you so choo that of your s in the options	Asset and/or income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For an active business that is not publicly traded, name the institution holding the account and its value at the end of the reporting period. For an active business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
	140 MAIN STREET CHIETT	\$1 \$1 000	Ė	NONF	-
 	140 MAIN STREET, GILLETT, AR	\$1 - \$1,000		NONE	
JT	408 E. 3RD ST, SE WASHINGTON, DC	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	† -
နှ	CARMAR LOWE, INC.	\$100,001 - \$250,000	DIRECTOR'S FEE, SPOUSE	\$1,001 - \$2,500	
Sp	FARM BUREAU LIFE INS	\$1,001 - \$15,000	DIVIDEND	\$1 - \$200	<u> </u>
	MARION BERRY, INC.	\$250,001 - \$500,000	SPOUSE SALARY	\$201-\$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name ROBERT MARION BERRY	Page 4 of 8
MARION BERRY, INC.	\$250,001 - \$50,000	50,000
PROFIT SHARING PLAN;	\$500,000	
DEWITT BANK & TRUST;	_	-

NONE		\$1 - \$1,000	RICELAND FOODS, INC.	
\$201 - \$1,000	INTEREST	\$1,001 - \$15,000	PLANTERS & MERCHANTS BANK OF GILLETT	JT
\$15,001 - \$50,000	SPOUSE SALARY	\$1,000,001 - \$5,000,000	PECAN POST, INC.	
NONE		\$15,001 - \$50,000	MONY GROUP, INC.	
4			FARMERS & MERCHANTS BANK	

SCHEDULE V - LIABILITIES

Name ROBERT MARION BERRY

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

JT	SP, DC, JT
BANK OF AMERICA	Creditor
MORTGAGE, 408 3RD STREET, SE, WASHINGTON, DC	Type of Liability
\$250,001 - \$500,000	Amount of Liability

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

S Name ROBERT MARION BERRY Pago 2 of 3

spouse or dependent child that is totally independent of his or hor relationship to you. the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-rolated expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the

	Source	Date(s)	Point of Departure- Destination—Point of Return	Lodging?	Food? (Y/N)	Was a Family Food? Member Included? (Y/N) (Y/N)	Days not at sponsor's expense
	FAITH & POLITICS INSTITUTE	MARCH 28-30	MEMPHIS-CLARKSDALE- PARCHMAN-JACKSON-	~		Υ	NONE
. –			PHILADELPHIA-TONGALOO- JACKSON-WAVELAND, MS		<u> </u>		
	DEMOCRATIC LEADERSHIP COUNCIL	APRIL 28	MEMPHIS-CINCINNATI- MEMPHIS	Z	≺	Z	NONE
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SCHEDULE VIII - POSITIONS

Name ROBERT MARION BERRY

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

DIRECTOR/SECRETARY (SPOUSE)	Position	
CARMAR LOWE, INC.	Name of Organization	

SCHEDULE IX - AGREEMENTS

Name ROBERT MARION BERRY

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
10/93	MARION BERRY, INC.	RETENTION OF EMPLOYEE BENEFITS
10/93	CARMAR LOWE, INC.	SPOUSE-DIRECTOR AND OFFICER