



Filing ID #10019254

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bobby Kaple
Status: Congressional Candidate
State/District: GA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/7/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1009 Trisha's Trail LOCATION: Haliburton, Ontario, CA DESCRIPTION: Owns 1/3 interest in the property. Acquired this property in 2016.		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	None
Morgan Stanley 631 024298 594 ⇒ Morgan Stanley 631 024298 594 LOCATION: GA		\$50,001 - \$100,000	None		
Morgan Stanley 631 024301 594 ⇒ Morgan Stanley 631 024301 594 LOCATION: GA		\$50,001 - \$100,000	None		
Morgan Stanley 631 039876 594 ⇒ Morgan Stanley 631 039876 594		\$1 - \$1,000	None		
Morgan Stanley 631 039876 594 ⇒ Roumell Opportunistic Van Inst		\$15,001 - \$50,000	None		
Morgan Stanley 631 039876 594 ⇒ Third Ave Internatl Inst		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley 631 039876 594 ⇒ Third Ave SM Cap Val Inst		\$1,001 - \$15,000	None		
Morgan Stanley 631 164182 594 ⇒ American GR FD of America A	SP	\$1,001 - \$15,000	None		
Morgan Stanley 631 164182 594 ⇒ American New Perspective A	SP	\$1,001 - \$15,000	None		
Morgan Stanley 631 164182 594 ⇒ Morgan Stanley 631 164182 594	SP	\$1 - \$1,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American Cap Inc Builder F2		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American Cap Wrld GR & Inc F2		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American Europacific Grw F2		\$50,001 - \$100,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American GW Fd of America F2		\$50,001 - \$100,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American Inc Fd of America F2		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American New Perspective F2		\$50,001 - \$100,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American WA Mutual F2		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ ClearBridge American Energy MLP Fund Inc. (CBA)		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 027232 594 ⇒ Columbia Strategic Income Z		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 027232 594 ⇒ Roth IRA Morgan Stanley 631 027232 594		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 027232 594 ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Tekla Healthcare Opportunies Fund Shares of Beneficial Interest (THQ)					
Morgan Stanley Account 631 163477 594 ⇒ American Balanced F2		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ American Cap Wrld GR & Inc F2		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ American Europacific Grw F2		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ American New World F2		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ American WA Mutual F2		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Account 631 163477 594 ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Blackrock Debt Strategies Fund, Inc. (DSU)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Blackrock Multi Asset Inc Inst		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ BlackRock Resources Common Shares of Beneficial Interest (BCX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Cohen & Steers Infrastructure Fund, Inc (UTF)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Cohen & Steers Reit and Preferred Income Fund Inc Common Shares (RNP)		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ First Trust High Income Long Short Fund Common Shares of Beneficial Interest (FSD)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ First Trust/Aberdeen Emerging Opportunity Fund Common Shares of Beneficial Interest (FEO)		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 163477 594 ⇒ Fitbit, Inc. Class A (FIT)		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ Franklin Mutual Fin Serv Z		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ Lennar Corporation Class A (LEN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ Lord Abbett Sht Duration Inc F		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Mirae Emerg Mkts Grt Consmr I		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ Morgan Stanley 631 163477 594 DESCRIPTION: Cash in brokerage account		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ NexPoint Credit Strategies Fund (NHF)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Prudential Global Short Duration High Yield Fund, Inc. (GHY)		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Account 631 163477 594 ⇒ RMR Real Estate Income Fund (RIF)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Salesforce.com Inc (CRM)		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ Suburban Propane Partners, L.P. (SPH)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Tekla Healthcare Opportunies Fund Shares of Beneficial Interest (THQ)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒		\$1,001 - \$15,000	Dividends	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Tortoise Pipeline & Energy Fund, Inc. (TTP)				\$1,000	\$1,000
Morgan Stanley Account 631 163477 594 ⇒ Voya Natural Resources Equity Income Fund Common Shares of Beneficial Interest (IRR)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Wells Fargo Multi-Sector Income Fund Common Stock, no par value (ERC)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ WisdomTree Emerging Markets High Dividend Fund (DEM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ Amazon.com, Inc. (AMZN)	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Apple Inc. (AAPL)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Bank of America Corporation (BAC)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Cohen & Steers MLP Income and Energy Opportunity Fund, Inc. (MIE)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ Cohen & Steers Reit and Preferred Income Fund Inc Common Shares (RNP)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ First Trust Small Cap Core AlphaDEX Fund (FYX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ First Trust/Aberdeen Emerging Opportunity Fund Common Shares of Beneficial Interest (FEO)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ John Hancock Financial Opportunities Fund (BTO)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ MFS Intermediate High Income Fund (CIF)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Microsoft Corporation (MSFT)					
Morgan Stanley Account 631 164175 594 ⇒ Mirae Emerg Mkts GRT Consmr I	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Morgan Stanley 631 164175 594	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Cash in brokerage account					
Morgan Stanley Account 631 164175 594 ⇒ Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Prudential Global Short Duration High Yield Fund, Inc. (GHY)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Prudential Short Duration High Yield Fund, Inc. (ISD)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ Salesforce.com Inc (CRM)	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ T Rowe Price Japan Fund	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Tekla World Healthcare Fund Shares of Beneficial Interest (THW)	SP	\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ The Gabelli Healthcare & Wellness Trust Common Shares of Beneficial Interest (GRX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Tortoise Power and Energy Infrastructure Fund, Inc (TPZ)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164176 594 ⇒ Alpine Global Premier Properties Fund Alpine Global Premier Properties Fund Common Shares of Benefic (AWP)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164176 594 ⇒ Amazon.com, Inc. (AMZN)	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 164176 594 ⇒ Amer Beacon Bridway LGCP VL Y	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Bank of America Corporation (BAC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ BlackRock Resources Common Shares of Beneficial Interest (BCX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Cohen & Steers MLP Income and Energy Opportunity Fund, Inc. (MIE)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ First Trust Small Cap Core AlphaDEX Fund (FYX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ First Trust/Aberdeen Emerging Opportunity Fund Common Shares of Beneficial Interest (FEO)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164176 594 ⇒ Invesco Credit Opportunities Fund Common Shares of Beneficial Interest (VTA)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Mainstay Epoch Global EQ Yld I	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ MFS Intermediate High Income Fund (CIF)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Morgan Stanley 631 164176 594	JT	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164176 594 ⇒ Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Prudential Global Short Duration High Yield Fund, Inc. (GHY)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Prudential Short Duration High Yield Fund, Inc. (ISD)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Fox Payroll Services	Spouse Salary	\$11,050.00	\$11,050.00
SPE Corporate Services Inc.	Salary	\$47.64	\$47.64
Meredith Corporation	Salary	\$174,589.87	\$174,589.87

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SunTrust	July 2015	Mortgage on primary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Robert Kaple GST Trust

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Morgan Stanley 631 024298 594 LOCATION: GA DESCRIPTION: Alice's account Morgan Stanley 631 024301 594 LOCATION: GA DESCRIPTION: Camden's account Morgan Stanley 631 039876 594
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- Morgan Stanley 631 164182 594 (Owner: SP)
- Morgan Stanley Account 631 027232 594
- Morgan Stanley Account 631 163477 594 (100% Interest)
LOCATION: US
- Morgan Stanley Account 631 164175 594 (100% Interest) (Owner: SP)
LOCATION: US
- Morgan Stanley Account 631 164176 594 (100% Interest) (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bobby Kaple , 11/7/2017