CIOCCA BENTON & OKONAK, P.C.

912 Pleasant Valley Boulevard Altoona, PA 16602

Frederick A. Ciocca, CPA John F. Benton, CPA Robert G. Okonak, Jr. CPA

(814) 944-5713 FAX (814) 944-1585 LEGISLATIVE RESOURCE CENTER

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October 3, 2014

The Clerk, U.S. House of Representatives Legislative Resource Center B106 Cannon House Office Building Washington, DC 20515-6612

RE: Congressman Bill Shuster

CY 2013 Financial Disclosure Report

To whom it may concern:

In response to your letter dated September 8, 2014, we are providing the information you requested as follows:

Schedule B - #6

- 1. We did not change investment firms. Due to the new software used this year to file the report the assets were typed in differently. Stonebridge Capital Management is SEI. Therefore, all the assets reported last year are the same as this year just reported individually under spouse(RS) and member(WS).
- 2. DC Alliance CBF Principal Protect Inc Pott Alt C was typed in the new report as Raymond James 2596 Alliance CBF Principal Protection Income. Again, it is the same asset.

Schedule D - #2

1. The bank/financial institution for the credit card reported is the Congressional Federal Credit Union.

Schedule D - #6

1. Citimortgage, Inc. is a mortgage on the Congressman's personal residence.

We apologize for the inconvenience we may have caused. If you need anything further please let us know.

Very truly yours.

Robert G. Okonak, Jr., CPA