

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A

For use by Members, officers, and employees

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**HAND  
DELIVERED**

Kay Granger  
(Full Name)

202-225-5071  
(Daytime Telephone)

2010 AUG 13 11:10:04  
(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: TX District: 12	<input type="checkbox"/> Officer Or Employee	Employing Office:
	Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? <i>If yes, complete and attach Schedule I.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? <i>If yes, complete and attach Schedule VI.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? <i>If yes, complete and attach Schedule II.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? <i>If yes, complete and attach Schedule VII.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period? <i>If yes, complete and attach Schedule III.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? <i>If yes, complete and attach Schedule VIII.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? <i>If yes, complete and attach Schedule IV.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? <i>If yes, complete and attach Schedule IX.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? <i>If yes, complete and attach Schedule V.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "Yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>				
Frost Bank	\$15,001 - \$50,000	None	NONE	
Jones Street Investment Inc. Fort Worth, Texas owning 715 Jones Street, Fort Worth, Texas	\$500,001 - \$1,000,000	None	NONE	
Granger Real Estate Management LLP holding these properties: 1612 Kenley, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
1616 Kenley, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
4702 Washburn, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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4704 Washburn, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
4706 Washburn, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
4708 Washburn, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
Davis New York Venture	None	DIVIDENDS	\$1 - \$200	S
Dreyfus Mid Cap Index Fund	None	DIVIDENDS	\$201 - \$1,000	S
Lord Abbett Development	None	None	NONE	S
Managers International Equity Fund	None	DIVIDENDS	\$1 - \$200	S
Pimco Total Return Fund	None	DIVIDENDS	\$201 - \$1,000	S
Royce Total Return Fund	None	DIVIDENDS	\$1 - \$200	S
White Oak Growth Stock Fund	None	None	NONE	S
Hugoton Royalty Fund	None	DIVIDENDS	\$1,001 - \$2,500	PS
ING International Value Fund	None	DIVIDENDS	\$1,001 - \$2,500	PS
Oppenheimer Real Asset Fund	None	DIVIDENDS	\$201 - \$1,000	S
Anthracite Capital	None	DIVIDENDS	\$1,001 - \$2,500	PS

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Pengrowth Trust	None	DIVIDENDS	\$1,001 - \$2,500	PS
Harvest Energy Trust	None	DIVIDENDS	\$201 - \$1,000	S
Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, Texas	\$100,001 - \$250,000	Other: Payment of Interest & Principal on note	\$15,001 - \$50,000	
Pimco Total Return Class D	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
American Century Diversified Bond	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
Pimco Stock Plus TR Short Strategy CLD	\$15,001 - \$50,000	NONE	NONE	P
Pimco All Assets All Authority CLD	\$15,001 - \$50,000	None	NONE	P
American Century Short Term Govt	\$15,001 - \$50,000	None	NONE	P
Northwestern Mutual Retirement Fund (not self-directed)	\$50,001 - \$100,000	Other: Retirement Income	\$2,501 - \$5,000	
Northwestern Mutual Persistency Fund (not self-directed; asset inadvertently omitted from previous FD)	\$50,001 - \$100,000	None	NONE	
Fidelity Cash Reserves	\$1,001 - \$15,000	None	NONE	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Davis New York Venture	S	No	9-29-09	\$1,001 - \$15,000
	Dreyfus Mid Cap Index Fund	S	No	9-29-09	\$1,001 - \$15,000
	Lord Abbett Development	S	No	9-29-09	\$1,001 - \$15,000
	Managers International Equity Fund	S	No	9-29-09	\$1,001 - \$15,000
	Pimco Total Return Fund	S	No	9-29-09	\$1,001 - \$15,000
	Royce Total Return Fund	S	No	9-29-09	\$1,001 - \$15,000
	White Oak Growth Stock Fund	S	No	9-29-09	\$1,001 - \$15,000
	Hugoton Royalty Fund	P	No	Monthly Dividend Distributed	\$1,001 - \$15,000
	ING International Value Fund	P	No	Monthly Dividend Distributed	\$1,001 - \$15,000
	Oppenheimer Real Asset Fund	S	No	9-29-09	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Anthracite Capital	P	No	Monthly Dividend Distributed	\$1,001 - \$15,000
	Pengrowth Trust	P	No	Monthly Dividend Distributed	\$15,001 - \$50,000
	Harvest Energy Trust	S	No	9-29-09	\$1,001 - \$15,000
	Pimco Total Return Class D	P	N/A	9-29-09	\$15,001 - \$50,000
	American Century Diversified Bond	P	N/A	9-29-09	\$15,001 - \$50,000
	Pimco Total Return Class D	P	N/A	12-29-09	\$1,001 - \$15,000
	American Century Diversified Bond	P	N/A	12-29-09	\$1,001 - \$15,000
	Pimco Stock Plus TR Short Strategy CLD	P	N/A	12-29-09	\$15,001 - \$50,000
	Pimco All Assets All Authority CLD	P	N/A	12-29-09	\$15,001 - \$50,000
	American Century Short Term Govt	P	N/A	12-29-09	\$15,001 - \$50,000
	Hugoton Royalty Fund	S	No	9-29-09	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	ING International Value Fund	S	No	9-29-09	\$1,001 - \$15,000
	Anthracte Capital	S	No	9-29-09	\$1,001 - \$15,000
	Pengrowth Trust	S	No	9-29-09	\$1,001 - \$15,000

# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Liberty Bank, Fort Worth, Texas	One Mortgage loan on 1612 Kenley, 1616 Kenley, 4702 Washburn, 4704 Washburn, 4706 Washburn & 4708 Washburn all located in Fort Worth, Texas	\$100,001 - \$250,000
	Liberty Bank, Fort Worth, Texas	Business loan to Jones Street Investments, Inc.	\$100,001 - \$250,000
	Frost Bank, Fort Worth, Texas	Business Loan to Jones Street Investments, Inc. (Inadvertently omitted from 2009 financial disclosure. Liability would have been \$15,001 - \$50,000 in 2008)	\$15,001 - \$50,000



# SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member of the Advisory Board	Juvenile Diabetes Foundation of Tarrant County
Member of the Advisory Board	Texas Girls Choir
Member of the Advisory Board	Fort Worth Public Library Foundation
Member of the Advisory Board	Tarrant Area Food Bank
Member of the Advisory Board	Children's Education Fund
Member of the Planning Committee	Aviation Museum
Member of the Advisory Council	Habitat for Humanity Council
Steering Committee	Downtown Fort Worth, Inc.
Member of the Advisory Board	National Cowgirl Hall of Fame and Museum, Fort Worth, Texas
Member of the Advisory Board	American University Women and Politics Institute
Member of the Advisory Board	AIDS Outreach Advisory Board
Member of the Advisory Board	Alliance for Children

# SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Commissioner	CSIS Commission on Smart Global Health Policy
Member of the Advisory Council	I Have a Dream Foundation - Fort Worth
Advisory Board	Open Arms Advisory Board
Advisory Board	Parenting Center
Member of the Advisory Board	Schola Cantorum
Member of the Board	Southwestern University
Member of the Board	United Way Public Policy Board