

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Grant Kier

Status: Congressional Candidate

State/District: MToo

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

Filing Date: 05/11/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Achieve Montana 529 ⇒ Achieve Montana 529 [MF]		\$1,001 - \$15,000	Tax-Deferred		
First Interstate Bank Wealth Management 403b ⇒ T. Rowe Price blue chip growth [MF]		\$15,001 - \$50,000	Tax-Deferred		
First Interstate Bank Wealth Management 403b ⇒ Vanguard 500 Index Admiral [MF]		\$15,001 - \$50,000	Tax-Deferred		I
First Interstate Bank Wealth Management 403b ⇒ Vanguard mid cap index adm [MF]		\$15,001 - \$50,000	Tax-Deferred		
First Interstate Bank Wealth Management 403b ⇒ Vanguard target retire 2040 [MF]		\$50,001 - \$100,000	Tax-Deferred		
Missoula Federal Credit Union ⇒ Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TIAA - CREF Retirement ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CFEF Bond Market 2 [MF]					
TIAA - CREF Retirement ⇒ CFEF Stock R2 [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
TIAA - CREF Retirement ⇒ TIAA - traditional [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA - CREF Retirement ⇒ TIAA Real Estate [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
US Bank ⇒ Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
University of Montana	spouse salary	N/A	N/A
El Sevier Publishing	Spouse salary - journal editing	N/A	N/A
Hazard Ready, LLC	Spouse, consulting	N/A	N/A
Five Valleys Land Trust, Inc	salary		\$81,591.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	Five Valleys Land Trust, Inc.
Board Member	Missoula Economic Partnership
Chief Executive Officer	Hazard Ready, LLC
Member	3 Springs, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

o Achieve Montana 529

LOCATION: MT

• First Interstate Bank Wealth Management 403b

o Missoula Federal Credit Union

LOCATION: US

o TIAA - CREF Retirement (Owner: SP)

• US Bank LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Grant Kier, 05/11/2018