



Filing ID #10001530

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Andy Harris
Status: Member
State/District: MD01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/7/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403b American Century Emerging Markets		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Global Gold		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Intl Discovery		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Money Market		\$250,001 - \$500,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Strategic Allocation		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
403b CREF Inflation Linked Bond		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
403b TIAA Traditional		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard 500 Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403b Vanguard Capital Opportunity		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Emerging Market		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Energy		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Life Strategy Growth		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard MidCap Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Money Market		None	Tax-Deferred	None	<input checked="" type="checkbox"/>
403b Vanguard Pacific Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard REIT Index		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Selected Value		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Short Term Investment Grade Bond Fund		\$100,001 - \$250,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
457 MD State Investment Contract Pool		\$100,001 - \$250,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
529 - MD prepaid tuition		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: MD					
529 - Portfolio 2012	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 529					
529 College Savings Plan MD, Portfolio 2018	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 529					
529 College Savings Plan, Portfolio for College	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 529					
CREF 403b Equity Index		\$100,001 -	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$250,000					
Fidelity Charitable Gift Fund	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Fidelity Charitable Gift Fund					
First Mariner Bank CD	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
IRA Ameritrade		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
IRA Ameritrade Money Market	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Jos. A. Bank Clothiers, Inc. (JOSB)		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: IRA					
Keogh T Rowe Price Intl Discovery		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
Keogh T Rowe Price Money Market		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
M & T Checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
McCormick & Company, Incorporated (MKC)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: IRA					
MD 529 Prepaid Tuition	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
LOCATION: MD					
MD State 457 Large Cap Value		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: IRA					
Merrill IRA		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Rental Condo	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Cambridge, MD, US					
DESCRIPTION: First Year of Rental Income					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State of Maryland Pension		Undetermined	None		<input type="checkbox"/>
T Rowe Price Charitable Gift Fund	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: T Rowe Price Charitable Gift Fund					
Vanguard 500 Index	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC5					
Vanguard MidCap Index	DC	\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
Vanguard Money Market	DC	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: DC3					
Vanguard Money Market	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: DC5					
Vanguard Small Cap Value	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: DC5					
Vanguard Tax-Managed Growth and Income	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC4					
Vanguard Wellington	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC3					
Vanguard Wellington	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC4					

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
403b Vanguard Money Market		07/1/2013	E	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
403b Vanguard ST Investment Grade Bond		07/1/2013	E	\$100,001 - \$250,000	
DESCRIPTION: Exchange from Money Market					
457 Maryland State Contract Pool		07/3/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Withdrew 14,000 from 457 plan					
Vanguard 500 Index	DC	12/18/2013	P	\$15,001 - \$50,000	
Vanguard Prime Money Market	DC	12/23/2013	P	\$15,001 - \$50,000	
Vanguard Tax Managed Growth and Income	DC	12/16/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Tidewater Anesthesia Associates	Medical Care	\$6,750
Philadelphia Medical Advisors	Medicolegal Review	\$1,225
Maryland Right to Life	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Navy Federal Credit Union	July 2013	Mortgage	\$100,001 - \$250,000
JT	Pentagon Federal Credit Union	July 2013	Home Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate Professor on Leave	Johns Hopkins University

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2011	Johns Hopkins University	Leave of Absence, Dental Plan and Life Insurance Benefit

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Andy Harris , 05/7/2014