

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Glenn Thompson

Status: Member State/District: PA15

FILING INFORMATION

Filing Type: Amendment Report

Filing Year: 2016

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income In Type(s)	Tx. > \$1,000?
403(B) ⇒ American Century Value R6 (AVUDX) [MF]	\$1,001 - \$15,000	Tax-Deferred	✓
$403(B) \Rightarrow$ American Funds AMCAP R5 (RAFFX) [MF]	\$1,001 - \$15,000	Tax-Deferred	П
$_{403(B)}$ \Rightarrow American Funds EuroPacific Gr R ₅ (RERFX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
$403(B) \Rightarrow$ Prudential Jennison Mid Cap Growth Z (PEGZX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
$403(B) \Rightarrow$ Standard Stable Asset Fund I [MF]	\$1,001 - \$15,000	Tax-Deferred	
$403(B) \Rightarrow$ T. Rowe Price Mid-Cap Value (TRMCX) [MF]	\$1,001 - \$15,000	Tax-Deferred	П
National Western Sheltered Fixed Index Annuity [FN]	\$100,001 - \$250,000	Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Virginia Street Rental Property [RP] LOCATION: Howard / Centre County, PA, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
Walnut Street Rental Property [RP]	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
Location: Howard / Centre County, PA, US					

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
403(B) ⇒ American Century Value R6 (AVUDX) [MF]	12/31/2016	P	\$1,001 - \$15,000	
403(B) ⇒ Invesco Growth and Income R5 (ACGQX) [MF]	12/31/2016	S	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Northwest Savings, 100 Liberty Street Warren, PA 16365	May 14, 2012	Home equity on personal residence	\$100,001 - \$250,000
JT	Northwest Savings Bank 100 Liberty Street Warren, PA 16365	07/31/15	Business Loan for purchase of Virginia Street rental property	\$50,001 - \$100,000
JT	Northwest Savings Bank 100 liberty Street Warren, PA 16365	07/31/15	Home Equity Loan for Virginia Street rental property	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	me and my former employer (Susquehanna Health)	Continue to participate in my former employers provided tax- deferred 403(B) pension plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

o 403(B)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

∇es No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

COMMENTS

This amendment is to provide clarification on rebalancing transactions as well as asset listings that were initiated by the account manager for my 403(b) plan and not by me.

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn Thompson, 08/7/2019