

# UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT

FORM B

For use by candidates and new employees

Period covered: January 1, 2011 - June 15, 2012

Name: William L. Driscoll

Daytime Telephone

**HAND DELIVERED**

LEGISLATIVE RESOURCE CENTER

2012 JUL -6 PM 1:44

U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Candidate for the House of Representatives	State: Washington District: 6th	Date of Election: 11/6/12	Check if Amendment <input type="checkbox"/>	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
	<input type="checkbox"/> New officer or employee	Employing Office:			

In all sections, please type or print clearly in blue or black ink.

## PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?

Yes ☐ No ☒

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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**Exclude:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**This page may be copied if more space is required.**

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**For additional assets and unearned income, use next page**

# **SCHEDULE III — LIABILITIES**

Name **William L. Driscoll**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability									
				A \$10,001 — \$15,000	B \$15,001 — \$50,000	C \$50,001 — \$100,000	D \$100,001 — \$250,000	E \$250,001 — \$500,000	F \$500,001 — \$1,000,000	G \$1,000,001 — \$5,000,000	H \$5,000,001 — \$25,000,000	I \$25,000,001 — \$50,000,000	J Over \$50,000,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				X						
	U.S. Bank	7/2005	Investment-Jefferson Street, LLC						X				
	U.S. Bank	1/2008	Grove Valley, LLC Investment-Oliver Street Part.									X	
	U.S. Bank	2/2009	Investment-Various							X			
	U.S. Bank		Credit Card	X									
	U.S. Bank	2/2011	Margin							X			

## **SCHEDULE IV — POSITIONS**

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
Director	Greenwood Resources
Director	Greenwood Resources China
Director	Broadway Center for the Performing Arts
Director	Driscoll Foundation
Limited Partner	Bluestream Ventures, LP

Use additional sheets if more space is required.

# SCHEDULE III — LIABILITIES

Name William L. Driscoll

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	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				X							

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Position	Name of Organization
Limited Partner	Churchill Environmental and Industrial Equity Partners
Limited Partner	Churchill Equity and ESOP Capital Partners II— B LP
Limited Partner	Churchill ESOP Capital Partners
Limited Partner	Clearwater Private Opportunity Fund LP
Limited Partner	Clearwater Private Opportunity Fund II LP

# SCHEDULE III — LIABILITIES

Name William L. Driscoll

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Position	Name of Organization
Limited Partner	Clearwater Private Opportunity Fund III LP
Limited Partner	Clearwater Private Opportunity Fund IV LP
Limited Partner	Coral's 2007 Momentum Fund LP
Limited Partner	Coral's Momentum Fund LP
Limited Partner	Morgan Stanley AIP Global Diversified Fund LP

Use additional sheets if more space is required.

# **SCHEDULE III — LIABILITIES**

Name: William L. Driscoll

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Position	Name of Organization
Limited Partner	Morgan Stanley Private Markets Fund III LP
Limited Partner	Morgan Stanley Private Markets Fund IV LP
Limited Partner	Spell Capital Partners Qualified Fund III LP
Limited Partner	Morgan Stanley AIP Seventh Street Fund LP
Member-Manager	DF Holdings, LLC

# **SCHEDULE III — LIABILITIES**

Name William L. Driscoll

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Position	Name of Organization
Member-Manager	Nursery Holdings, LLC
Limited Partner	Weeden Investors, LP
Vice President	Driscoll Properties, Inc.
Member-Manager	Grand Avenue, LLC
Member-Manager	Island Holiday LLC



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Position	Name of Organization
Member	Jefferson Street, LLC
Member-Manager	Pointe 16 Holdings, LLC
Limited Partner	Hong Kong Partners, LLP
General Partner	Lincoln Park Partners
General Partner	Macau Partners LLP

**Use additional sheets if more space is required.**

# **SCHEDULE III -- LIABILITIES**

Name William L. Driscoll

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Position	Name of Organization
Member-Manager	Zelatched, LLC
Member-Manager	Toandos LLC
Limited Partner	Lake Place Partners, LLLP
General Partner	Oliver Street Partners, LLLP
General Partner	Lake Superior Partners

# **SCHEDULE III — LIABILITIES**

Name **William L. Driscoll**

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Position	Name of Organization
Limited Partner	Lewis Hollingsworth LP
General Partner	Manitou Associates
Vice President	Continental Citrus Corp.
Manager	Grove Village, LLC

# **SCHEDULE III — LIABILITIES**

Name **William L. Driscoll**

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Position	Name of Organization
Member-Manager	Pointe Watermark, LLC
Vice President	Property Finance Corporation
Member-Manager	Pointe West Plaza, LLC
Member-Manager	Pointe Blue Heron, LLC
Member-Manager	Pointe 16th Court St. Pete, LLC

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Position	Name of Organization
Vice President	Intermar of Brevard County, Inc.
Member-Manager	CG 3900 Charles, LLC
Member-Manager	CG 3830 Charles, LLC
Vice President	Pointe Group Management, Inc.

**Use additional sheets if more space is required.**

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## Terms of Agreement

[illegible]

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule I.**

Source (Name and Address)		Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services	

1. *Chlorophyll a* (Chl *a*)  
 2. *Chlorophyll b* (Chl *b*)  
 3. *Chlorophyll c* (Chl *c*)  
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 39. *Chlorophyll am* (Chl *am*)  
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 41. *Chlorophyll ao* (Chl *ao*)  
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 51. *Chlorophyll ay* (Chl *ay*)  
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 97. *Chlorophyll asz* (Chl *asz*)  
 98. *Chlorophyll atz* (Chl *atz*)  
 99. *Chlorophyll auz* (Chl *auz*)  
 100. *Chlorophyll avz* (Chl *avz*)  
 101. *Chlorophyll awz* (Chl *awz*)  
 102. *Chlorophyll axz* (Chl *axz*)  
 103. *Chlorophyll ayz* (Chl *ayz*)  
 104. *Chlorophyll azz* (Chl *azz*)  
 105. *Chlorophyll azaa* (Chl *aza*)  
 106. *Chlorophyll abz* (Chl *abz*)  
 107. *Chlorophyll acz* (Chl *acz*)  
 108. *Chlorophyll adz* (Chl *adz*)  
 109. *Chlorophyll aez* (Chl *aez*)  
 110. *Chlorophyll afz* (Chl *afz*)  
 111. *Chlorophyll agz* (Chl *agz*)  
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 117. *Chlorophyll amz* (Chl *amz*)  
 118. *Chlorophyll anz* (Chl *anz*)  
 119. *Chlorophyll aoz* (Chl *aoz*)  
 120. *Chlorophyll apz* (Chl *apz*)  
 121. *Chlorophyll aqz* (Chl *aqz*)  
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 123. *Chlorophyll asz* (Chl *asz*)  
 124. *Chlorophyll atz* (Chl *atz*)  
 125. *Chlorophyll auz* (Chl *auz*)  
 126. *Chlorophyll avz* (Chl *avz*)  
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 130. *Chlorophyll azz* (Chl *azz*)  
 131. *Chlorophyll azaa* (Chl *aza*)  
 132. *Chlorophyll abz* (Chl *abz*)  
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		None	\$1-\$1000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted/Blind Trust	Other Type of Income (Specify: e.g. Partnership Income or Farm Income)	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000						
	Invesco Van Kampen Select Sector Muni Tr			X										X							X											X																
	Invesco Van Kampen Tr Inv Grade NY Muni			X										X							X											X																
	Invesco Van Kampen Trust for Inv Grade Muni			X										X							X											X																
	Managed Duration Inv Grade Muni Fund			X										X							X											X																
	MFS High Income Mun Tr			X										X							X											X																
	Nuveen CA Performance Plus Muni Fund Inc			X										X							X											X																
	Nuveen Muni Advantage Fund Inc			X										X							X											X																
	Alliance Bernstein Income Fund			X										X							X											X																
	Blackrock Credit Allocation Income Tr II Inc			X										X							X											X																
	Blackrock Credit Allocation Income Tr III Inc			X										X							X											X																
	Blackrock Credit Allocation Income Tr IV Inc			X										X							X											X																
	Blackrock Credit Allocation Income Tr V Inc			X										X							X											X																
	Blackrock Enhanced Government Fund Inc			X										X							X											X																
	Blackrock Income Tr Inc Com			X										X							X											X																
	Helios Total Return Fund Inc Com			X										X							X											X																
	Montgomery Street Income Secs Inc			X										X							X											X																
	Nuveen Mortgage Opportunity Term Fund			X										X							X											X																
	Nuveen Mortgage Opportunity Term Fund			X										X							X											X																
	Nuveen Preferred Income Opportunities			X										X							X											X																
	Wells Fargo Advantage Multi Sector Income Fund			X										X							X											X																
	Western Asset Mortgage Defined Opportunity Fund Inc			X										X							X											X																
	Fidelity Municipal Money Market				X									X							X											X																
	Adams Street 2007 Direct Fund LP			X										X							X											X																
	Adams Street 2007 Non-US Fund LP			X										X							X											X																
	Adams Street 2007 US Fund LP			X										X							X											X																
	Churchill Environmental & Industrial Equity Partners			X										X							X											X																
	Churchill Equity & ESOP Capital Partners II - B LP				X									X							X											X																
	Cleaverwater Private Opportunity Fund II					X								X							X											X																
	Cleaverwater Private Opportunity Fund III					X								X							X											X																
	Coral's 2007 Momentum Fund LP					X								X							X											X																
	Flag Private Equity III, LP					X								X							X											X																
	Hartbournet International Equity Partners V - Partnership Fund LP					X								X							X											X																
	Lone Star New Markets LP				X									X							X											X																
	Morgan Stanley Emerging Private Markets Fund I LP				X									X							X											X																
	Morgan Stanley Private Markets Fund I LP				X									X							X											X																
	Morgan Stanley Private Markets Fund III LP				X									X							X											X																
	Morgan Stanley Private Markets Fund IV LP				X									X							X											X																
	Morgan Stanley Private Markets Fund V LP				X									X							X											X																
	Spall Capital Partners Qualified Fund III			X										X							X											X																
	Morgan Stanley AIP Seventh Street Fund LP					X								X							X											X																
	Morgan Stanley Premium Partners Fund SPV LP					X								X							X											X																
	Safety Storage, Inc.			X										X							X											X																

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	MARGARET W. DRISCOLL TRUST OF 1/20/61 FBO W. JOHN DRISCOLL (25% interest - showing value for all assets where that interest is more than \$1,000)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		

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## WILLIAM L. DRISCOLL

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