

# UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT

For New Members, Candidates, and New Employees

FORM B

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LEGISLATIVE RESOURCE CENTER

2014 MAY 22 PM 1:43

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

Name: George Nicholas Casey, Jr. Daytime Telephone: \_\_\_\_\_

## FILER STATUS

☒ New Member of or Candidate for U.S. House of Representatives State: West Virginia District: 2nd

Candidates - Date of Election: \_\_\_\_\_

☐ New Officer or Employee  
Employing Office: \_\_\_\_\_

☐ Check if Amendment

Period Covered: January 1, 2013 to April 30, 2014

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

### A. Did you, your spouse, or your dependent child:

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or  
b. Make more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☒ No ☐

F. Do you have any reportable agreements or arrangements with an outside entity?

Yes ☐ No ☒

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☐ No ☒

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☐ No ☒

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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**Use additional sheets if more space is required.**

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**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: George Nicholas Casey, Jr.

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| BLOCK A<br>Assets and/or Income Sources |                                    | BLOCK B<br>Value of Asset |   |   |   |   |   |   |   |   |   |   |   |   | BLOCK C<br>Type of Income |      |           |      |          |               |                      |              | BLOCK D<br>Amount of Income   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|---|------------------------------------|---------------------------|---|---|---|---|---|---|---|---|---|---|---|---|---------------------------|------|-----------|------|----------|---------------|----------------------|--------------|---|--------------|---|----|-----|----|---|----|-----|------|----|---|----|----------------|---|----|-----|----|---|----|-----|------|----|---|----|-----|--|--|--|--|
| SP, DC, JT                              | ASSET NAME                         | None                      | A | B | C | D | E | F | G | H | I | J | K | L | M                         | NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | Current Year |   |    |     |    |   |    |     |      |    |   |    | Preceding Year |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   |                                    |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              | I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII            | I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII |  |  |  |  |
|   | Vanguard Life Strategy Mod. Growth |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | Vanguard Prime Money Mkt           |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Scott & Stringfellow IDP        |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Abbott Laboratories             |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Abbvie Inc                      |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Accentive PLC                   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Archer Daniels Midland Co       |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Baxter International Inc        |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Blackrock Inc                   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Chevron Corp                    |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Coca Cola                       |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Emerson Electric                |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Enasco PLC CL A                 |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP General Mills Inc               |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Intel Corp                      |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |
|   | SP Kinder Morgan Mgmt LLC          |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |      |           |      |          |               |                      |              |   |              |   |    |     |    |   |    |     |      |    |   |    |                |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: George Nicholas Casey, Jr.

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| BLOCK A<br>Assets and/or Income Sources |                             | BLOCK B<br>Value of Asset |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   | BLOCK C<br>Type of Income |           |      |          |               |                      |              |   | BLOCK D<br>Amount of Income |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
|---|-----------------------------|---------------------------|-------------|------------------|-------------------|--------------------|---------------------|---------------------|-----------------------|-------------------------|--------------------------|---------------------------|-------------------|-----------------------------------|---------------------------|-----------|------|----------|---------------|----------------------|--------------|---|-----------------------------|----|-----|---|----|-----|----|---|----|-----|------|----|----------------|----|-----|--|--|--|--|--|--|--|--|--|
| SP, DC, JT                              | ASSET NAME                  | None                      | \$1-\$1,000 | \$1,001-\$15,000 | \$15,001-\$50,000 | \$50,001-\$100,000 | \$100,001-\$250,000 | \$250,001-\$500,000 | \$500,001-\$1,000,000 | \$1,000,001-\$5,000,000 | \$5,000,001-\$25,000,000 | \$25,000,001-\$50,000,000 | Over \$50,000,000 | Spouse/DC Asset over \$1,000,000* | NONE                      | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | Current Year                |    |     |   |    |     |    |   |    |     |      |    | Preceding Year |    |     |  |  |  |  |  |  |  |  |  |
|   |                             | I                         | II          | III              | IV                | V                  | VI                  | VII                 | VIII                  | IX                      | X                        | XI                        | XII               | I                                 | II                        | III       | IV   | V        | VI            | VII                  | VIII         | IX  | X                           | XI | XII | I | II | III | IV | V | VI | VII | VIII | IX | X              | XI | XII |  |  |  |  |  |  |  |  |  |
| SP                                      | Kinder Morgan Inc           |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   | X                         |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Mattel Inc                  |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           | X         |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Maxium Intergrated          |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | McDonalds Corp              |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Meclife Inc                 |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Microsoft Corp              |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Novartis AG Sponsored ADR   |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Occidental Petroleum Corp   |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Omnicom Group Inc           |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Paychex                     |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Pearson PLC Sponsored ADR   |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Pepsico Inc                 |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Pfizer Inc                  |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Philip Morris Intl Inc      |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Potash Corp of Saskatchewan |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |
| SP                                      | Roger Cummins (sold 2013)   |                           |             |                  |                   |                    |                     |                     |                       |                         |                          |                           |                   |                                   |                           |           |      |          |               |                      |              |   |                             |    |     |   |    |     |    |   |    |     |      |    |                |    |     |  |  |  |  |  |  |  |  |  |

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**INCOME LIMITS and PROHIBITED INCOME:** The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. It is unchanged in 2014. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

[illegible]



# SCHEDULE D - LIABILITIES

Name George Nicholas Casey, Jr.

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

| SP<br>DC, JT | Creditor                             | Date<br>Liability<br>Incurred<br>MO/YR | Type of Liability                      | Amount of Liability   |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|--------------|--------------------------------------|--|--|-----------------------|-----------------------|------------------------|-------------------------|-------------------------|---------------------------|-----------------------------|------------------------------|-------------------------------|-------------------|--|
|              |                                      |  |  | A                     | B                     | C                      | D                       | E                       | F                         | G                           | H                            | I                             | J                 | K  |
|              |                                      |  |  | \$10,001-<br>\$15,000 | \$15,001-<br>\$50,000 | \$50,001-<br>\$100,000 | \$100,001-<br>\$250,000 | \$250,001-<br>\$500,000 | \$500,001-<br>\$1,000,000 | \$1,000,001-<br>\$5,000,000 | \$5,000,001-<br>\$25,000,000 | \$25,000,001-<br>\$50,000,000 | Over \$50,000,000 | Over \$1,000,000*<br>(Spouse/DC Liability) |
|              | Example First Bank of Wilmington, DE | 5/98                                   | Mortgage on Rental Property, Dover, DE |                       |                       |                        | X                       |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |
|              |                                      |  |  |                       |                       |                        |                         |                         |                           |                             |                              |                               |                   |  |

# SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

| Position          | Name of Organization                            |
|-------------------|---|
| Partner           | Lewis Glasser Casey & Rollins PLLC              |
| Manager           | LGCR Government Solutions LLC                   |
| Partner           | G. Nicholas Casey, Jr. & Anita R. Casey Rentals |
| Treasurer-Elect   | American Bar Association                        |
| Board Member      | American Bar Association                        |
| Board of Trustees | St. Francis Hospital                            |

# SCHEDULE D - LIABILITIES

Name: George Nicholas Casey, Jr.

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member), loans secured by automobiles, household furniture, or appliances, liabilities of a business in which you own an interest (unless you are personally liable), and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

| SP,<br>DC, JT | Creditor                             | Date<br>Liability<br>Incurred<br>MO/YR | Type of Liability                      | Amount of Liability        |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |
|---------------|--------------------------------------|--|--|----------------------------|----------------------------|-----------------------------|------------------------------|------------------------------|--------------------------------|----------------------------------|-----------------------------------|------------------------------------|------------------------|---|
|               |                                      |  |  | A<br>\$10,001-<br>\$15,000 | B<br>\$15,001-<br>\$50,000 | C<br>\$50,001-<br>\$100,000 | D<br>\$100,001-<br>\$250,000 | E<br>\$250,001-<br>\$500,000 | F<br>\$500,001-<br>\$1,000,000 | G<br>\$1,000,001-<br>\$5,000,000 | H<br>\$5,000,001-<br>\$25,000,000 | I<br>\$25,000,001-<br>\$50,000,000 | J<br>Over \$50,000,000 | K<br>Over \$1,000,000*<br>(Spouse/DC Liability) |
|               | Example First Bank of Wilmington, DE | 5/98                                   | Mortgage on Rental Property, Dover, DE |                            |                            |                             | X                            |                              |                                |                                  |                                   |                                    |                        |   |
|               |                                      |  |  |                            |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |
|               |                                      |  |  |                            |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |
|               |                                      |  |  |                            |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |
|               |                                      |  |  |                            |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |
|               |                                      |  |  |                            |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |
|               |                                      |  |  |                            |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |
|               |                                      |  |  |                            |                            |                             |                              |                              |                                |                                  |                                   |                                    |                        |   |

# SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

| Position           | Name of Organization   |
|--------------------|--|
| Board of Trustees  | Thomas Hospital System                                       |
| Board Member       | Rea of Hope Fellowship Home                                  |
| Trustee            | A&I Asbestos Bodily Injury Trust                             |
| Trustee            | Lawrence Gallagher Foundation                                |
| Advisory Committee | Kanawha County Class Action Settlement 2009 Charitable Trust |

**SCHEDULE F – AGREEMENTS**

Name: George Nicholas Casey, Jr.

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Date | Parties to Agreement | Terms of Agreement |
|------|----------------------|--------------------|
| None |                      |                    |
|      |                      |                    |
|      |                      |                    |
|      |                      |                    |
|      |                      |                    |
|      |                      |                    |
|      |                      |                    |

**SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

| Source (Name and City/State) |  | Brief Description of Duties |
|------------------------------|--|-----------------------------|
| Example:                     | Doe Jones & Smith, Hometown, Homestate | Accounting Services         |
| None                         |  |                             |
|                              |  |                             |
|                              |  |                             |
|                              |  |                             |
|                              |  |                             |
|                              |  |                             |
|                              |  |                             |
|                              |  |                             |

**FILER NOTES  
(Optional)**

George Nicholas Casey, Jr.  
Name: \_\_\_\_\_ Page 12 of 12

[illegible]