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UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT For New Membe	FORM B For New Members, Candidates, and New Employees	JAN 28 2018 age 1 of 7
Name: Kei 75 「HUR GOOD Daytime Telephone:	hone:	1276FEB - 3 PHIZ: 51
New Member of or Candidate for State:	Check if Amendment	(Office Use Only)
New Officer or Employee Employing Office:	Period Covered: January 1,to	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS	STIONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearmed income from any reportable asset during the reporting period?	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	ing the reporting period Yes No 🔀
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the Yes X No reporting period?	F. Did you have any reportable agreements or arrangements with an outside entity during the reporting period or in the current calendar year up through the date of filing?	or arrangements with Yes No K
D. Did you, your spouse, or your dependent child have any reportable Yes No No	J. Did you receive compensation of more than source in the current year and two prior years?	pensation of more than \$5,000 from a single Yea X No 8 No 8 No
ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	CHEDULE IF YOU ANSWER "YES" S THAT YOU ARE REQUIRED TO (S"
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS	N - ANSWER <u>BOTH</u> OF THES	E QUESTIONS
TRUSTS — Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?	ther "excepted trusts" need not be disclosed. H	lave you excluded from Yes No 🔯
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.		dependent child because they meet all three Yes No 🔀

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: KETTA Thurgood

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															Spouse/DC Income over \$1,000,000*	×		1 ₹	BLOCK D		
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					4	1			1	•	4	+	+				. 1				

SCHEDULE C - EARNED INCOME

Name: Lein Thereson Page 5 of 9

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. The 2015 limit is \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Rental (NepME (Gross) MIGURA, WIRH Rental INCOME	Thursons Ragar Hein	Thayer headeship developet Any	Kapkan University	BYUT (OH SELVES)	alaka Inselta	ner insulation	706	Armore on headership Academis	axecties in Action	mediscus	(Carol) MOON INSULANCE	CXd11D165. Civil War Roundtable (Oct. 2) Ontento County Board of Education		Source (include date of receipt for honoraria)	
Rental INGON	6 de mar Sales	Conseppes	Tarky Salary	Teaching Salan	Comechy Frac	Corrected Fran	Consulting Free	longuithy Fra	Honocarum	Salary	Salam	Spouse Salary	Honorarium Seiery	Туре	
\$ 7,200	#1.000	#12 500	*	Ž,	\$1 000	635 000	410 000	\$20 000	W, 500	(Bose + Somes)	\$ 7 cm	N/A	\$0 \$20,000	Current Year to Filing	A
87 260	#/621	ø	49,200	4 800	Ø.	Ø.	8.	B	B	(Bose + Bosses)	#7 00)	\$1,000 N/A	\$500 \$78,000	Preceding Year	Amount

SCHEDULE D - LIABILITIES

Name: Keim Thur 1885 Page 6 of 9 g period by you, your spouse, or your dependent child. Mark the highest amount owed during the rep

period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting

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8	Hel	Example			
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	Heber Valley Bank	First Bank of Wilmington, DE	Creditor		
	8	of Wilmingt	0		
	400	on, DE			
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Mendely	06/2011	5/98	Date Liability Incurred MO/YR		
	_	\vdash			
Rendery (wester	mortgage on Prestor	Mortge			
1 1	hase	ge an Rent	Type of Liability		
8	3	tal Propert	of Liab		
	Page	Mortgage on Rental Property, Dover, DE	lify		
	72	m			
X			\$10,001- \$15,000	>	
			\$15,001- \$50,000	0 5	
			\$50,001- \$100,000	ဂ	
		×	\$100,001- \$250,000	•	≥
	×		\$250,001- \$500,000	m	nount
			\$500,001- \$1,000,000	n	Amount of Liability
			\$1,000,001- \$5,000,000	6	bility
			\$5,000,001- \$25,000,000	<u> </u>	
			\$25,000,001- \$50,000,000	-	
		-	Over \$1,000,000*	-	
			(Spouse/DC Liability)	*	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

PLATFORM manifolding studio, melissa; TR	Wamper, yourson
A	Chairman Black
Place star Veterani gretimak	BOARD Member ADVIGO
America promod series panes, Th	Board member
Hire Heroks USA ATLANTA, GA	Biaro member
804 Secrets of America Daus 7x	Board member
Name of Organization	Position
the culterin calculus year. First-year candidates and new employees input positions from in the current calculus year and year years.	the current calendar year. First-year candidates and new

SCHEDULE F - AGREEMENTS

Name: Kein Page <u>`</u>

dentify the dat continuation or	ate, parties to, and general terms of any agreement or arrangement that you have deferral of payments by a former or current employer other than the U.S. gow	dentify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.
Date	Parties to Agreement	Terms of Agreement
Ì	SLISKODU YOU BARAN	
04/2010	San	Payment of patricipant at age Ga Welling
7		Stock detions

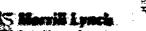
SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. covernment and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat	privileged relationship recognized by law. Do not repeat information listed on achequie C.
Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
ru surian c	

14 Fracisty Brokens Account	13 Morgan Stanley	12 Morga Starter, 1	11 TRAWAMENCA TR	10 measures 401	9 Tempetton Fory	8 Asset managed	7 AmeriTRASE Brokerage	6 Marrill your Broken	5 Pepsico Sharepour	4 Pepileo Shareporen	3 Pepsier Brownegaus	2 regiles stock options	
4	Morgan stanky MEDISETS, Stock shares	MOTOR Starter Riet CARL (First Commence ROTA recharator 200 to)	TRANSA POTH I PA TRANSA	measures 40/K, Vangelaro (NSTITURAL TRYET 200 FUND	Tempelton Foreign Fano & Templish High Growth (Transform) to	V	VERY BASTER BAB INC, no volce	Warill though Brokers to Commoncations sales - Down chemical i mindifrom the light	Pepsico Sharpeur opins, expirado 17-2019, various stilo price	Pepilo Sharepower optims, Pepsico Colonto, Coshless exercis in 2014 (Statest Mr.)	Repair Brokings august, Persico Stock, 1616 Shaver, Mervill youl, Nico Terrano	Persies Stock options, coshlar exercise in 2014, Lamient appear within 2017-2019	•
FIDELTY (GOVERNONT) PROJETS NUTLONNETTED YELL		ROTA ACHARAMAN 200 to)	mense variable family &	Tayer 200 Fund	igh Greech, (Transformed to	Various	movalue	no chemical, windthounted	various strike price	loss exercise in 2014 Scholast	ex Mercill Lyach, MO TAR	merene aptene vist in 2017-201	

18		NOTE NUMBER
AVIVA (NOW ALLENDED) UNIVERSE LIFE POPMY STANDAL LIFE OPEN COMPANY of Southwest. 1844 June 2015 NATIONAL LIFE GROWN STANDARD STANDARD VESLES STANDARD STANDARD STANDARD VESLES 2015-AND PROVED BUT BOARD PROVIDENCE STANDARD VESLES 2015-AND PROVIDEN	up date with a CFP from First common Transacione include our survivas seu diff incidence policies (while Life)	MOTES NOTES NO





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NOTE #3

Enter Symbol Get Quote

The symple

Your last login: Tuesday, Jan 26, 2016 1:44 PM E1

Selector: Pape	Co Executives	▼ Se	lect Language: E	anglish	▼.		QuickLinks: —	Select Quic	k Links ▼ {Ed
ку гизно > с	HUNGIAYE ALWU	nic > Éloiúnig	jo						
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						W-9 on Fil	e		Sell Shares »
PEP - \$96.2	40000 85 of 10:14:	23 AM 1	Available Quanti	ky: 1,616.0000	000 j Value	: \$1 55 ,523.64	Brokerage Account: 2	DK11790	
Acquisition Date	Quantity	Unit Cost	Cost Basis	Value	Gain/Loss	Source		Status	Quantity
10/16/2009	410,000000	59.999900	.\$0.00	.\$39,456.40	. 50,00	Other		Open	419.000000
12/18/2009	302,000000	50.000000	\$0.00.	\$29.064.48	50.00.	Other		Open	302.000000
02/02/2010	311.000000	\$0.000000	\$0.00	\$29,930.64	\$0.00	Other		Open	311.000000
02/07/2011	302 000000	50,000000	\$0.60	\$29,064,48	\$0.00	Other		Open	302,000000
63/26/2011	291,000000	\$0.000000 Adjusted Unit Cost: \$64,483000	\$16,740,40	\$26,005.64	\$9,265.44	.Other		Open	291,090000
Total	1,616.000000		\$10,740.A6	\$155,523.84	\$9,265,44				1,816,000080

							\$206,890.75		
ash Balance (Se	med And Unsettled)								

All amounts shown are displayed in \$US dollars.

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NOTE #4

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My Accounts

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Markets

Equity Plans

Grant Information My Activity Individual/Plan Information: Document Library Model/Exercise

Plan Selector: PapalCo SharePower/PBC

▼ Select Language: English ▼ 1 Brokerage Account

QuickLinks: -Select Quick Links-▼ (Edit)

Equity Plans > Grant Information > Grant Summary - Grant Detail

Grant Summary

Print

The amounts below show the total vested and unvested potential income and are based on a share price of Stock Symbol PEP \$96.32 As of COB 01/26/2016

Ad Cironte

Stock Options

\$17 665

\$17,665

Show Outstanding Grants

All dates are displayed in MM/DD/YYYY formet

All Grants

Stock Options

Grant Date	Grant Type/Code	Grant Price	Option Balance	Options Vested	Potential Income Vested	Options Unvested	Potential Income Unvested	Expiration/Last Date to Exercise	
UZAUS/ZUES	PEP - SPANNUAL	\$53,00	196	196	\$8,491	Û		01/31/2019	ACTIONS
02/01/2008	PEP - SPANNUAL	\$68,75	151	151	\$4,163	0	-\$ 0	01/31/2018	Actions
02/02/2007	PEP - SPANNUAL	\$65.00	160	160	\$5,011	0	\$0	01/31/2017	Actions
Totals			507		\$17,665		20		

"Potential income is based on the closing price from the previous business day Univested Potential income includes any performance share/unit belance that is pending achievement. All amounts shown are displayed in \$US dollars.

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My Accounts

Education Center

Markets

Equity Plans

Grant Information thy Activity Individual/Plan Information Document Library Model/Exercise Brokerage Account

Plan Selector: PepsiCo SharePower/PBC

▼ Select Language: English

▼ .

NOTE #5

QuickLinks: -Select Quick Links-▼ (Edit)

Equity Plans > Brokerage Account > Holdings

Holdings

W-9 on File

Soll Shares a

Available Quantity

Print

PEP - \$96,430000 as of 10:22:29 AM | Available Quantity: 0.000000 | Value: \$0.00 | Brokerage Account: 5PM63511

Acquisition Date Quantity Unit Cost Cost Basis Starket Value Unrealized Gain/Loss Source Status

There are no lots to display

PBG - \$0,000000 as of 10:22:32 AM | Available Quantity: 0,000000 | Value: \$0.00 | Brokerage Account: 5PM63511

Cash Balance (Settled And Unsettled)

\$17,438,96

May Lose Value

Grand Total Value

\$17,438,96

All amounts shown are displayed in \$US dollars.

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F3022CCE

Comact

Merrill Edge

Account Holdings for CMA-Edge 25Z-47929



CMA-Edge 25Z-47929 \$373,309.16

-\$1,658.16 -0.44%

Dow 16,015.88 -151.35 -0.94%

NASDAQ 4,508.98 -58.69 -1.28%

S&P 500 1,890.73 -12.90 -0.68%

10 Year T-Note 2.02 +0.03 +1.60%

Real-time quotes

Your 2015 tax information will be available online for download beginning Feb. 1, 2016. For additional tax information, visit the Tax Center.

Close X

Group by @ Account O Product Class

As of 01/27/2016 10:33 AM ET

CMA-Edge 25Z-	47929				Value	Day's Val	ue Change	Unrealize	d Gain/Loss
•				;	\$373,309.16	-\$1,658.16	-0.44%	-\$50,235.34	-24.74%
Select view Star	ndard Customize view							View To	x Lot Details
Symbol	Description	Quantity	Price	\$ Chg	Day's Price % Chg	Value	Day's Value Change \$	Unrealize \$ Chg	d Gain/Loss % Chg
CSAL	COMMUNICATIONS SALES AN	2,000	\$18.9801	-\$0.3999	-2.06%	\$37,960.18	-\$799.80	-\$28,372.09	-42.78%
DOW	DOW CHEMICAL CO	2,500	\$42.09	-\$0.37	-0.87%	\$105,225.00	-\$925.00	-\$10,056.95	-8.72%
WIN	WINDSTREAM HOLDINGS INC	1,666	\$5.77	+\$0.04	+0.70%	\$9,612.82	+\$66.64	-\$11,806.30	-55.12%
Balances									
Money accounts	MIL DIRECT DEPOSIT PROGRIM	220,511	\$1.00	\$0.00	0,00%	\$220,511.00	\$0.00	-	· -
Cash balance						\$0.16			
Pending activity						\$0,00			
Total						\$373,309.16	-\$1,658.16	-\$50,235.34	-24,74%

Holdings by Product Class Report

The data displayed is for informational purposes only. Your account statement is the official record of your holdings and balances.

To review a description of the third-party ratings methodology click here.

Please note. None of Bank of America, Merrill Lynch or any affiliates, bears any responsibility or liability with respect to third-party research made available. Clients should understand that they assume full responsibility for any trading decisions they make based upon third-party ratings or reports.

Money accounts are not adjusted for pending trades.

Real-time market data on this page are for informational purposes only. The accuracy of this data is not warranted.

Information will not appear if a cost basis is not known, a security price is not currently available, or the Gamir(Loss) calculations are not appropriate for the type of holding.

Positions are net and cost basis excludes fractional shares.

Total unit cost represents weighted average acquisition price. It does not imply that any shares were actually purchased at that price.

BofA Merriff Lynch Global Research Volatility Risk Ratings indicators of potential price fluctuation, are:

- A Low B Medium

BofA Merrill Lynch Global Research Investment Ratings reflect the analyst's assessment of a stock's absolute total return potential and attractiveness for investment relained to other stocks within its Coverage Cluster (defined below). There are investment ratings:

1 – Buy (stocks are expected to have a total return of at least 10% and are the most attractive stocks in a Coverage Cluster)

2 – Neutral (stocks are expected to remain flat or increase in value and are less attractive than Buy rated stocks)

3 – Underperform (stocks are the least attractive stocks in a Coverage Cluster).

BofA Merrill Lynch Global Research Income Ratings indicators of potential cash dividends, are: 7 - Same/higher (dividend considered to be secure); 8 - Same/hower (dividend not considered to be secure); 9 - Pays no cash dividend.

Coverage Cluster is comprised of stocks covered by a single analyst or two or more analysts sharing a common industry, sector, region or other classification(s). A stock's coverage cluster is included in the most recent Both Merrill Lynch Global Research comment referencing the stock.

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Account Number: J. Statement Period: 07/01/2015 - 07/31/2015

ianagement Solutions

CAROL S THURGOOD JT TEN KEITH L THURGOOD * 00003367

02 AV 0.388 02

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Your Financial Advisor is:

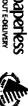
Bill Johnston (972) 361-8350

Estimated Annual Income	Ending Account Value	Change in Account Value	Fees	Dividends/Interest	Cash Withdrawals	Cash Deposits	Beginning Account Value	Valuation at a Glance
\$978,45	\$82,170.64	-135.55	-289.04	102.82	-10,000.00	0.00	\$92,492.41	This Paried
	\$82,170.64	5,752.83	-1,294.87	871.09	-246,000.00	305,259.14	\$17,582.45	Year-te-Diste

Asset Allocation		Last Period	This Paried X/	Books		
Cash, Money Funds, and Bank Deposits		16,440.79	10,954.62	13%		Please review your allocation
Mutual Funds		76,051.62	71,216.02	87%		periodically with your Financial
Account Total (Pie Chart)		\$92,492.41	\$82,170.64	100%		AONSOL

				ji na		
	*****	* MARKET - 127 - 144	*****			**************************************
				١		







A0054439CSF108DP

	•		
-195. 78	6,987,33		NA Gain/Loss
0.00	583.84	0.00	Long-Term GairyLoss
-195.78	6,403.49	33.98	Short-Term Gain/Loss
المعتقدما	Year-to-Date	This Period	

This summary excludes transactions where cost basis information is not available.

Portfolio Holdings

Portfolio Holdings	195 Ownsy Account Ownsy Number	S. Addings	Ħ	P Co	Add to the second		30-Dey	Į.
Cash, Money Funds, a Money Market	Cash, Money Funds, and Bank Deposits 13.00% of Portfolio Honey Market	of Portfolio						
AIM SHITERM GOV & AGENCY RESRY	NCY RESRY				5			:
07/01/15	10,954.620 0000050682	07/31/15	16,440.79	10,954.62	0.02	2.64	0.04%	0.04%
Total Money Market			\$16,440.79	\$10,954.62	\$0.02	\$2.64		
Total Cash, Money Fu	Total Cash, Money Funds, and Bank Deposits		\$16,440.79	\$10,954.62	\$0.02	\$2.64		
Date Acquired	Quantity that Gest	Cost Basis	Herker Price	Market Yahus	Unrodized Gath/Less		Stimeted &	Į
Mutual Funds 87.00% of Portfolio	6 of Portfolio							
INVESCO GLOBAL REAL ESTATE FUND CLASS Y Open End Fund Dividend Option: Reinvest; Capital Gains Option: Reinvest	STATE FUND CLASS Y aprilal Gains Option: Reinvest	Security Ide	Security Identifier: ARGYX CUSIP: 00142C219					
Average	111.543 13.4980	1,505.58	12.9800	1,447.83	-57.75		40.33	2.78%
AMG YACKTMAN FUND SERVICE CLASS Open End Fund	ERVICE CLASS	Security Ide	Security Identifier: YACKX CUSIP: 00170K588	** The state of th				
Dividend Option: Reinvest G Average	Dividend Option: Reinvest; Capital Gains Option: Reinvest Average Average	4,365.35	24.1300	4,333.02	-32.33	÷	47.87	1.10%
JOHCM INTERNALIA Open End Fund	180	Security Id	Security Identifier: JOHIX CUSIP: 00770G847					
Dividend Option: Reinvest, Capital Gains-Option: Reinvest Average 20.7:	apital Gains Option: Reinvest 178.220 20.7200	3,692.63	20.2100	3,601.83	-90.80		. *	• :
GROWTH FUND CLASS Y		Security Id	Security Identifier: AllYX CUSIP: 008882532		ί.	:	;) <u>:</u>
Open End Fund Dividend Option: Reinvest; Capital Gains Option: Reinvest	apital Gains Option: Reinvest							
Average	64.908 32.0590	2,080.86	33.3800	2,166.63	85.77			

PAR-02-ROLL

Summary of Gains and Losses

Jellinary of Carry and Fosses			
	This Period	Year-In-Date	Unredized
Short-Term Gair/Loss	33.98	6,403.49	-195.78
Long-Term Gain/Loss	0.00	583.84	0.00
Net Gain/Loss	33,98	6,987.33	-195.78
This summary excludes transactions where cost basis information is not available.		,	

Portfolio Holdings

		Account							Į
	Bank Depo	osits 13.00% o	Portfolio			-			
AIM SH TERM GOV & AGENCY RESRY	Y RESRY 10.954.620 0000050682	0000050682	07/31/15	16.440.79	10.954.62	0.02	2.64	0.0496	
Total Mosey Market				\$16,440.79	\$10,954.62	\$0.03	7		
Total Cash, Money Funds, and Bank Deposits	s, and Bank	Deposits		\$10,440.79	\$10,954.62	\$4.03			
Date Acquired		Unit Cost	Cest Bests	Harket Price	Market Yaboo				
Mutual Funds 87.00% of Portfolio	f Portfolio		,						
INVESCO GLOBAL REAL ESTATE FUND CLASS Y Open End Fund	TE FUND CLA	SY	Security Idea	Security Identifier: ARGYX CUSIP: 00142C219					
Average 111.543 13.49	111.543	13.4980	1,505.58	12.9800	1,447.83	-57.75		40.33	2.78%
AMG YACKTMAN FUND SERVICE CLASS Open End Fund	UCE CLASS		Security Ide	Security Identifier: YACKX CUSIP: 00170K588					
Average	179.570	24.3100	4,365.35	24,1300	4,333.02	-32.33		47.87	1.10%
JOHCH INTERNATIONAL SELECT FUND CLASS I Open End Pund	ECL ENND CT	ASS I	Security Id	Security Identifier: JOHIX CUSIP: 00770G847					
Oxidend Option; Reinvest; Capital Gains Option: Reinvest	I Gains Option	: Reinvest	7 600 67	202100	2 60 1 03 7	.;			
INVESCO INTERNATIONAL GROWTH FUND CLASS Y			Security to	Security Identifier: AIIYX CUSIP: 008882532					
Open End Fund Dividend Option; Reinvest; Capital Gains Option; Reinvest	al Gains Option:	Reinvest				-	•		
Average	64.908	32.0590	2,080.86	33.3800	2,166.63	85.77			

Portfolio Holdings (continued)

CLASS I (continued) 141.061 -26.0610 3,	3 676 13					
[41.06] 26.0610 3	676.13	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		⊧ 	2112	
	4 41.6	25,6400	3,616.80	-59.33	27.50	27.30 0.75%
KINES TUNE	Security Identifier: LLPFX	fier: LLPFX		,		
Open End Fund Dividend Option: Reinvest Capital Cains Option: Reinvest	CUSIF:	CUSIP: 543069108				,
1 70	3,137.80	29.0300	2,962.54	-175.26	8.16	0.27%
COMMODITY REAL RETURN	Security Identifier: PCRPX	er: PCRPX				
OCP	CUSIP: 1	CUSIP: 72201M842				
Open End rund: Dividend Option: Reinvest: Capital Cains Option: Reinvest						
320	3,293.35	3.9100	2,873.15	420.20	58.74	204%
PONCER CIRATEGIC INCOME FIND CLASS Y	Security Identifier: STRYX	or vary(a) access to your moving better as a result of a mass some Security Massiffiar STRVX	זונ טו פ זינפטוי ספור.			
	CUSIP	CUSIP: 723884409		3g		
Dividend Option: Reinvest; Capital Gains Option: Reinvest		:				
Average 611.685 10.8130 6,6	6,614.11	10.5900	6,477.74	-136.37	265.11	4.09%
AP ODYSSEY GROWTH FUND	Security Identifier: POGRX	er: POGRX				
Oben trial rund Dividend Option: Reinvest, Capital Gains Option: Reinvest	נעטור.	COSIT. /#180Q103				
¥6	3,511.94	27.8100	3,650.54	138.60	21.52	0.58%
RS PARTNERS FUND CLASS Y Soon End Find	Security Identifier: RSPYX	identifier: RSPYX				
Dividend Option: Reinvest; Capital Gains Option: Reinvest		İ				
Average 46.526 31.2660 1,4	1,454.69	31.1000	1,446.96	-7.73		
ERGING MARKET EQUITY FUND	Security Identifier: SEMINX	er: SEMMX				
Open End Fund Open End Fund Open End Fund Open End Fund	CUSIP	CUSIP: 808090757				-
36	2,312.16	12.1400	2,143.86	-168.30	22.05	1.02%
TON GLOBAL BOND FUND ADVISOR	Security Identifier: TGBAX	er: TGBAX				
CLASS Open End Fund	CUSIP:	CUSIP: 880208400				
Unidend Option: Kernvest; Capital Cains Option: Kernvest						
Average 298.072 12.4650 3,7	3,715.36	12.0800	3,600.71	-114.65	116.75	3.24%
THIRD AVENUE FOCUS CREDIT FUND INSTITUTIONAL CLASS	Security Identifier: TFCIX CUSIP: 884116708	Identifier: TFCIX				
Open End Fund						
Average 243.914 9.4900 2,3	2,314.71	8.9200	2,175.71	-139.00	202.93	9.32%

Statement Period: 07/01/2015 - 07/31/2015

Transactions in Date Sequence

					· · · · · · · · · · · · · · · · · · ·								
07/10/15	07/10/15	07/10/15 07/09/15	07/10/15 07/09/15	07/10/15 07/09/15	07/10/15 07/09/15	07/10/15	07/10/15	07/02/15	07/02/15	07/01/15	07/01/15	07/01/15	P X
07/09/15	07/09/15	07/09/15	07/09/15	07/09/15	07/09/15	07/09/15	07/09/15	1	,			: . :	
PURCHASED POGRX	PURCHASED	PURCHASED	PURCHASED	PURCHASED APDIX	PURCHASED APDQX	PURCHASED AINX	PURCHASED JOHIX	REINVEST CASH INCOME FUSEX	CASH DIVIDEND RECEIVED FUSEX	REINVEST CASH INCOME STRYX	CASH DIVIDEND RECEIVED STRIXX	ELECTRONIC TRANSACTION USD999997	Activity Type
PRIMECAP ODYSSEY GROWTH FUND E145043379 UNSOLICITED ORDER HOLD PERS REV \$	NY ASSET STRATEGY FUND CLASS I 202475455 *145043379 UNSOLICITED ORDER HOLD PERS REV \$	THE OAKWARK GLOBAL FUND CLASS E145043379 UNSOLICITED ORDER HOLD PERS REV \$	FIDELITY SPARTAN 500 INDEX FUND INVESTOR CLASS 0346164 *145043379 UNSOLICITED ORDER HOLD PERS REV \$	ARTISAN INTERNATIONAL VALUE FUND ADVISOR SHARES E145043379 UNSOLICITED ORDER HOLD PERS REV S	ARTISAN MID CAP VALUE FUND ADVISOR SHARES E145043379 UNSOLICITED ORDER HOLD PERS REV \$	INVESCO INTERNATIONAL GROWTH FUND CLASS Y E45043379 UNSOLICITED ORDER HOLD PERS REV \$	JOHCM INTERNATIONAL SELECT FUND CLASS I 351960655224 *J45043379 HOLD PERS REV \$ UNSOLICITED ORDER	FIDELITY SPARTAN 500 INDEX FUND INVESTOR. CLASS 115.9130 SHRS SHRS PURCH: AT \$73.23000 RD 07/01 PD 07/02/15	FIDELITY SPARTAN 500 INDEX FUND INVESTOR CLASS 115.9130 SHRS RD 07/01 PD 07/02/15	PIONEER STRATECIC INCOME FUND CLASS Y SHRS PURCH: AT \$10.62000 FOR ACCRUAL PERIOD ENDING 06/30/15	PIONEER STRATEGIC-INCOME FUND CLASS Y FOR ACCRUAL PERIOD: ENDING 06/30/15	PRINCIPAL DISTRIBTN ACH 314074269 127512012	Description of the second seco
10.583	13.070	20.105	6.949	7.608	4.984	6.440	18.424	0.690		3.927	:		
26.8100	25.4300	29.0300	72.3300	35,1600	24,4000	32.7300	19.8000	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·			Price .
			:									•	Accreed interest
-283.72	-332.36	-583.66	-502.60	-267,51	-121,60	-210.77	-364.79	-50.54	50.54	41.71	41.31	-10,000.00	Amount
usp		USD	USD	QSŲ	USD	20	USD			ß	GSA		Carrancy

PAR-02-ROLL

PAR-02-ROLL

Transactions in Date Sequence (continued)

:	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/28/15	07/16/15	07/16/15	07/10/15	07/10/15	07/10/15	07/10/15	07/10/15	3	Salara V
	07/27/15	07/27/15	07/27/15	07/27/15	07/28/15 07/27/15	07/27/15	07/27/15	07/27/15	07/27/15	07/27/15	07/27/15	07/27/15				07/09/15	07/09/15	07/09/15	07/09/15	3	
	STRYX	NAEX	SOLD	FUSEX	FACCX	WCGIX SOLD	APDIX	SOLD	SOLD	JOHIX	YACKX	SOLD ARGYX	TGBAX	CASH DIVIDEND RECEIVED TGBAX	ASSET BASED FEE USD999997	PURCHASED WAICX	PURCHASED CFSIX	PURCHASED SEMNX	PURCHASED RSPYX	Activity Type	
	PIONEER STRATEGIC INCOME FUND CLASS Y UNSOLICITED ORDER	INY ASSET STRATEGY FUND CLASS I 007376178 UNSOLICITED ORDER	The Oakwark Global Fund Class I Unsolicited Order	FIDELITY SPARTAN 500 INDEX FUND INVESTOR CLASS 0678298 UNSOLICITED ORDER	FIDELITY ADVISOR CROWTH OPPORTUNITIES FUND CLASS I UNSOLICITED ORDER	WILLIAM BLAIR MID CAP GROWTH FUND CLASS I UNSOLICITED ORDER	ARTISAN INTERNATIONAL VALUE FUND ADVISOR. SHARES UNSOLICITED ORDER	ARTISAN MID. CAP VALUE FUND ADVISOR SHARES UNSOLICITED ORDER	INVESCO INTERNATIONAL GROWTH FUND CLASS Y UNSOLICITED ORDER	JOHCM INTERNATIONAL SELECT FUND CLASS I 352080107728 UNSOLICITED ORDER	AMG YACKTMAN FUND SERVICE CLASS UNSOLICITED ORDER	INVESCO GLOBAL REAL ESTATE FUND CLASS Y UNSOLICITED ORDER	TEMPLETON GLOBAL BOND FUND ADVISOR CLASS 319.6320 SHRS SHRS PURCH, AT \$12.25000 RD 07/14 PD 07/17/15	TEMPLETON CLOBAL BOND FUND ADVISOR CLASS 319.6320 SHRS RD 07/14 PD 07/17/15	Quarterly Advisory Fee Q2-2015 J45043379	WASATCH INTL GROWTH FD £45043379 UNSOLICITED ORDER HOLD PERS REV \$	TOUCHSTONE SANDS CAPITAL SELECT GROWTH FD CLASS Y EIA50A3379 UNSOLICITED ORDER HOLD PERS REV \$	SCHRODER EMERGING MARKET EQUITY FUND INVESTOR CLASS E45043379 HOLD PERS REV \$ UNSOLICITED ORDER.	UNSOLICITED ORDER HOLD PERS REV S	Destription	
	-58.494	-20.106	-34.753	-15.711	4.282	-7.445	-13.109	-7.753	-10.116	-29.353	-14,435	-10.305	0.851			7.784	17.652	20.988	3.910	Country (•
	10.5800	25.2400	29.2400	72.9300	70.0800	15.2300	35.5300	23.7300	32.9800	19.9500	23.9000	12.8300				29.1600	18.3700	12,3600	31.1000	Titce	!
	The contract that the contract of the contract	***************************************	() () () () () () () () () ()		;															Accreed interest	:
	618.87	507.47	1,016.19 USD	1,145.81	300.11	113.38	465.76	183.99	333.61	585.60	344.99	132.21	-10.42	10.42	-289.04	-226.98	-324.26	-259.41	-121,60	Ē	•
Page 8 of 12	USD	507.47 USD	USD	GSO					GSU	i KB	SB		USĐ								1

1 FirstComm Plaza Fort Worth, TX 76109 800.443.2104

Management Solutions

Statement Period: 07/01/2015 - 07/31/2015

Transactions in Date Sequence (continued)

	-\$5,486.17 USD	\$0.00				Transactions	Total Value of Transactions
		***************************************				001991769	
SD	0.15		:		AIM SH TERM GOVT &	MONEY MARKET FUND INCOME RECEIVED	07/31/15
dsn	465,85		29,8000	-15,633	WASATCH INTL GROWTH FD UNSOLICITED ORDER	27/15 SOLD. WAIGX	07/28/15 07/27/15
GS	791.16		18.9200	41.816	TOUCHSTONE SANDS CAPITAL SELECT GROWTH FD CLASS Y UNSOLICITED ORDER	07/27/15 SOLD CFSIX	07/28/15 07/27
OSU	117.99		8.7900	-13.423	THIRD AVENUE FOCUS CREDIT FUND INSTITUTIONAL CLASS UNSOLICITED ORDER	27/15 SOLD TFCIX	07/28/15 07/27/15
GSJ	269.16	ŧ	12.0100	-22.411	TEMPLETON GLOBAL BOND FUND ADVISOR CLASS UNSOLICITED ORDER.	27/15 SOLD TGBAX	07/28/15 07/27/15 SOLD TGBAX
USD	284.31		11.9900	-23.712	SCHRODER EMERGING MARKET EQUITY FUND INVESTOR CLASS UNSOLICITED ORDER	27/15 SOLD	07/28/15 07/27/15 SOLD SEMINX
OSO	171.94 USD		30.3700	-5.662	RS PARTNERS FUND CLASS Y UNSOLICITED ORDER	27/15 SOLD RSPYX	07/28/15 07/27/15 SOLD RSPYX
OSD	553.58 USC		27.2100	-20.345	Primecap odyssey growi'h fund unsolicited Order	27/15 SOLD POGRX	NDON 1705 SI <i>VIZIV</i> O SI <i>N</i> 8Z/VO
person	Amount Corres	Accreed Interest	Price	Committy	Description	ts Activity Type	Settlement frans Date Date
			:				Process/ Ireda

Money Market Fund Detail

The price and quantity displayed may have been rounded.

Date Activity Type	Description	Amount	Dalance
~			
AIM SHITERM GOV & AGENCY RESRY			
Account Number: 0000050682 Current Yield: 0.04% Activity Ending: 07/31/15	00404 Admin Ending: 07/31/15		
07/01/15 Opening Balance	COTTO TOTAL CITATION CONTRACTOR		
;	Control County Colors	16,440.79	
07/10/15 Withdrawal	MONEY FUND REDEMPTION	16,440.79 -10,000.00	
	MONEY FUND REDEMPTION MONEY FUND REDEMPTION	16,440.79 -10,000.00 -3,888.30	
Ų1	MONEY FUND REDEMPTION MONEY FUND REDEMPTION MONEY FUND PURCHASE	16,440.79 -10,000.00 -3,888.30 284.31	
07/28/15 Deposit 07/29/15 Deposit	MONEY FUND REDEMPTION MONEY FUND REDEMPTION MONEY FUND PURCHASE MONEY FUND PURCHASE	16,440.79 -10,000.00 -3,888.30 284.31 8,117.67	16,440.79 6,440.79 2,552.49 2,836.80 10,954.47

Page 9 of 12

\$10,554.62

07/31/15

Closing Balance

Money Market Fund Detail (continued)

Total All Money Market Funds \$10,954.62

Income and Expense Summary	Carrent Period		Year-to-Date	
	والخسا	Non-Texable	Texable	Hen Texable
Dividend Income				
Money Market	0.15	0.00	2,64	0.00
Other Dividends	102.67	0,00	767.78	0.00
Total Dividends, Interest, Income and Expenses	\$102.82	\$0,00	\$770.72	\$4.00
Distributions				
Long - Term Capital Gain Distributions	0.00	0.00	100.67	0.00
Total Distributions	\$0.00	\$0.00	\$100.67	\$0,00

Client Service Information

Dallas TX 75248	15950 Dallas Parkway, Ste 400	Bill Johnston	Your Financial Advisor Is: 3CA
	E-Half Address: dientservices@firstcommand.com	Telephone Number: (972) 361-8350	Contact Information
Client Service Telephone Number: (800) 443-2104 Web Site: WWW.FRSTCOMMAND.COM	Friday - Friday 07:30 a.m 04:30 p.m. (CST)	Service Hours: Monday - Thursday 07:00 a.m 06:00 p.m. (CST)	Client Service Information

Your Account Information

Tax Lot Default Disposition Method

Default Method for Mutual Funds: AVERAGE COST (USING FIRST IN FIRST OUT) Default Method for Stocks in a Dividend Reinvestment Plan: FIRST IN FIRST OUT

Default Method for all Other Securities: FIRST IN FIRST OUT

Bond Amortization Elections:

reat all interest as original issue discount (OID): No

Amortize premium on taxable bonds based on Constant Yield Method: Yes

Accrual market discount method for all other bond types. Ratable Method

indude market discount in income annually. No

Electronic Delivery

You have not selected any account communications for electronic delivery. To register and turn off paper communications, log in to your account or contact your Financial Advisor for more information

Portfolio Model: SIP HIGH GROWTH

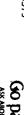
Portfolio Name

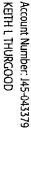
Portfolio Name: SELECT INVESTOR PROGRAM

Messages

market mutual fund or the balance of a bank deposit product held in your brokerage account may be liquidated upon request with the proceeds credited to your brokerage account. Please see the Although a money market mutual fund seeks to preserve the value of your investment at \$1 per share, it is possible to lose money by investing in a money market mutual fund. Shares of a money

Page 10 of 12









Asset Summary Statement

January 1, 2015 - March 31, 2015

Page 1 of 1 *

AB 01 078902 89074 B 284 A

KEITH LEE THURGOOD AND CAROL S THURGOOD JT TEN 7420 AVALON DR PLANO TX 75025-2475

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Advisor:

JOHNSTON, WILLIAM J.

FIRST COMMAND FINANCIAL PLANNING INC

(972) 361-8350

Customer Service:

Financial

franklintempleton.com Shareholder Services (800) 632-2301

Mailing Address: 3344 Quality Drive

PO Box 2258 Rancho Cordova, CA 95741-2258

Templeton Foreign Fund - Class A

Fund-Account Number:

Asset Summary Number: Noncovered Available Shares: 608.222

Covered Available Shares: 86.512

Cost Basis: \$5,100.94 Cost Basis: \$637.80 Year-to-Date Summary:

Income Dividends: Long-Term Capital Gains: \$0.00

TEMFX

\$0.00

Transaction Details

DATE TRAI

TRANSACTION
BALANCE FORWARD

DOLLAR AMOUNT \$4,842.30

SHARE PRICE \$6.97 SHARES TOTA

NASDAQ Symbol:

TOTAL SHARES 694.734

03-31-15 TOTAL ACCOUNT VALUE: \$5,064.61 AT \$7.29 PER SHARE

Shareholder Information

- · For information on cost basis, please refer to the back of this statement or visit franklintempleton.com/costbasis.
- Help prevent identity theft. Maintain computer security, review your financial statements promptly and store personal information in a secure location. For more tips on safeguarding your account, visit franklintempleton.com/identitytheft.

Purchases can also be made online at **franklintempleton.com**. Please make your check payable to:

Templeton Foreign Fund - Class A Fund-Account Number:

Amount Enclosed:

\$

DEPOSIT SLIF

KEITH LEE THURGOOD AND CAROL S THURGOOD JT TEN 7420 AVALON DR PLANO TX 75025-2475

> FRANKLIN TEMPLETON INVESTMENTS PO BOX 997151 SACRAMENTO CA 95899-7151

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☐ Check here and complete reverse side if changes are necessary for:

• Address





MB 01 000418 63300 B 2 C **KEITH LEE THURGOOD** AND CAROL S THURGOOD JT TEN 7420 AVALON DR PLANO TX 75025-2475

լինիկիցներգիկաննկովիինինիցիթվիրնենի<u>ի</u>նիցի

Transaction Confirmation

June 24, 2015

Page 1 of 1

Financial

JOHNSTON, WILLIAM J.

Advisor:

FIRST COMMAND FINANCIAL PLANNING INC

(972) 361-8350

Customer Service:

franklintempleton.com

Shareholder Services (800) 632-2301

Mailing Address: 3344 Quality Drive

PO Box 2258

Rancho Cordova, CA 95741-2258

NOTE #C

Templeton Foreign Fund - Class A

NASDAQ Symbol: TEMFX

Fund-Account Numbe Asset Summary Number:

Transaction Details

DATE	TRANSACTION	DOLLAR AMOUNT	SHARE PRICE	SHARES	TOTAL SHARES
06-24-15	BEGINNING BALANCE	\$5,259.14			694.734
06-24-15	WIRE REDEMPTION	\$5,259.14	\$7.57	694.734-	0.000
	Relief Order: First In, First Out				

Shareholder Information

For information on cost basis, please refer to the back of this statement or visit franklintempleton.com/costbasis.

Purchases can also be made online at franklintempleton.com.

Please make your check payable to:

Templeton Foreign Fund - Class A Fund-Account Number: Amount Enclosed:

\$

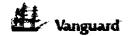
P 0 S 1

KEITH LEE THURGOOD AND CAROL S THURGOOD JT TEN 7420 AVALON DR PLANO TX 75025-2475

> FRANKLIN TEMPLETON INVESTMENTS PO BOX 997151 SACRAMENTO CA 95899-7151

☐ Check here and complete reverse side if changes are necessary for: Address

<u>Կիլիիդիիինինի անգերվերինիին իրանն</u>



Investments

(as of 01/26/2016) Change date

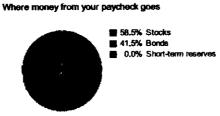
MEDASSETS, INC. RETIREMENT SAVINGS PLAN -

View by: Fig. 16 Asset class Source of contribution

NOTE #10

Fund number	Fund	Quantity	Price	Current balance	Current investment mix
1664	Vanguard Institutional Target Retirement 2020 Fund	3,388.289	\$18.42	\$62,412.29	100.00%
			Total balance	\$62,412.29	100.00%
Your current in	vestment mix Your payche	eck investment mix			





The first pie chart shows your investment mix, which is how the money in your account is spread among different types of assets—stocks, bonds, and short-term reserves. The second pie chart shows your contribution allocation mix, which is how the money you contribute from your paycheck is invested when deposited in your account.

CHANGE YOUR INVESTMENTS

Learn more about how we determine your asset mix

See a more detailed asset mix analysis

View your plan's default investments

Are you on track?

Here's your recommended investment mix



Find the right mix



Not sure where to start? If you're looking for help planning, we also offer a range of advice services.

Fund prices are updated every business day after the market closes and are usually available by 7 p.m., Eastern time, Your account balance is calculated overnight, however, and is not available until 8 a.m. the following morning. Between 7 p.m. and 8 a.m., the account values displayed may not reflect the current fund price.

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Security | Prospectuses

Feedback



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BOOK	0F	BUSINESS

Owner Last Name

Total value: \$533,910.37*

Results 1-4 of 4

Owner Name	D.O.B	Policy#	Policy Date	Policy Type	Policy Value*	Withdrawal Base Amount	Step Up Date	Living Benefit Name	Annuitant
THURGOOD, CAROL S	08/23/1959	138028LK8	02/27/2012	Q	\$13,524.72	\$14,001.18	02/27/2012	Retirement Income Choice 1.2	THURGOOD, CAROL S
THURGOOD, CAROL S	08/23/1959	138029LK8 207H	02/27/2012	Q	\$47,028.13	\$47,440.12	02/27/2012	Retirement Income Choice 1.2	THURGOOD, CAROL S
THURGOOD, KEITH L	07/04/1957	140092LK8	06/13/2012	Q	\$431,663.31	\$430,592.58	06/13/2013	Retirement Income	THURGOOD, KEITH L
THURGOOD, KEITH L	07/04/1957	140093LK8 & 7H	06/13/2012	Q	\$41,694.21	\$41,662.49	06/13/2013	Retirement Income Max sm	THURGOOD, KEITH L

Additional search options +

Results 1-4 of 4

^{*}Variable Annuity values updated as of 01/27/2015

Life Insurance

Feb and March 2015:

NOTE 11

Terminated whole life insurance policies for the cash value on policies with North American Life and Liberty National. I don't have the exact amounts released to you since the values may have increased slightly between the time the request was made and the checks were cut; checks were mailed directly to you. The estimated totals that I have are: Keith (North American combined cash value \$21,701 and Liberty National combined cash value \$34,142). Carol (North American only \$7,182).

6/15/2015: \$65K check for year 1 premium on the Indexed Universal Life policy issued June 2015; insurance company is National Life Group/Life Insurance Company of the Southwest. Product is LifeCycle Solutions 2nd to die Indexed Universal Life.

Annuities/Investments:

3/20/2015: \$150K check for deposit to joint AMS account. Instructions also put in place for monthly withdrawal from this account directly to your bank.

3/27/2015: Recharacterizations from Transamerica Roth IRA annuities to First Command Bank Money Market Traditional IRAs:

Keith: \$550.99 for a \$541.66 2/17/2015 contribution + earnings

Carol: \$3,073.08 for 2014 contributions + earnings; and \$265.38 for a 1/20/2015 contribution + earnings

6/15/15: Transamerica annuity IRAs – both of you made changes to how the investment is allocated (more aggressive) – there was no movement of money – just an allocation change.

6/25/2015: \$5,259.14 were transferred from joint Templeton Fund (account now closed) to the joint AMS account.

002693 MSGDD341 016305

Morgan Stanley

Page 3 of 8

CLIENT STATEMENT | For the Period November 1-30, 2014

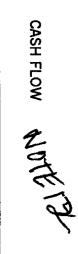
Account Summary

BALANCE SHEET (^ includes accrued interest)

\$873.87	i	TOTAL VALUE
1	1	Total Liabilities (outstanding balance)
\$873.87	1	Total Assets
110,744.41	_	Net Unsettled Purchases/Sales
\$(109,870.54)	ł	Stocks
This Period (as of 11/30/14)	Last Period (as of 10/31/14)	

Basic Securities Account

KEITH LEE THURGOOD



	This Period (11/1/14-11/30/14)	This Year (1/1/14-11/30/14)
OPENING CASH, BDP, MMFs	1	ı
Sales and Redemptions	110,744.41	110,744.41
Net Unsettled Purch/Sales	(110,744.41)	(110,744.41)
Total Investment Related Activity		1
Total Cash Related Activity		J
CLOSING CASH, BDP, MMFs	-	,

INCOME AND DISTRIBUTION SUMMARY

Total Taxable Income And Distributions Total Tax-Exempt Income	This Period (11/1/14-11/30/14)	This Year (1/1/14-11/30/14)
otal Taxable Income And Distributions	1	J
Total Tax-Exempt Income	-	J
TOTAL INCOME AND DISTRIBUTIONS	1	1

securities and not the taxable status of the account. Taxable and tax exempt income classifications are based on the characteristics of the underlying

GAIN/(LOSS) SUMMARY

\$873.87	1	1	Short-Term Gain
(as of 11/30/14)	Realized This Year (1/1/14-11/30/14)	Realized This Period (11/1/14-11/30/14)	
Unrealized	 	• • • •	

The Gain/(Loss) Summary, which may change due to basis adjustments, is provided for informational purposes and should not be used for tax preparation. Refer to Gain/(Loss) in the Expanded Disclosures.

BUSINESS ACCOUNTS

Morgan Stanley

Page 4 of 8

CLIENT STATEMENT | For the Period November 1-30, 2014

Basic Carrinties Account

KEITH LEE THURGOOD

Brokerage Account

Account Detail

Investment Objectives 1: Not Provided

† Inform us if your investment objectives, as defined in the Expanded Disclosures, change

HOLDINGS

accrued interest, annual income and yield are estimates based on the current floating coupon rate and may not reflect historic rates within the accrual period. Treasury regulations require that we report on Form include return of principal or capital gains which could overstate such estimates. For securities that have a defined maturity date within the next 12 months, EAI is reflected only through maturity date. Actual and alphabetically within date. Estimated Annual Income (EAI) is calculated on a pre-tax basis and does not include any reduction for applicable non-US withholding taxes, if any. EAI for certain securities may representative values as of the last business day of the statement period and may not reflect the value that could be obtained in the market. Fixed Income securities are sorted by maturity or pre-refunding date regulations also require that we make basis adjustments on covered securities due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B. Cost income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment, and does not reflect changes in its price. Structured products, identified in the basis is reflected on statements for informational purposes and should not be used in the preparation of your income tax returns. Refer to the Expanded Disclosures for additional information. 1099-B, after the close of the tax year, your adjusted cost basis on the sale of covered securities acquired on or after January 1, 2011, and classify the gain or loss as either long-term or short-term. These Accrual Notes or Contingent Income Notes) are estimates and assume specified accrual conditions are met during the relevant period and payment in full of all contingent interest. For Floating Rate Securities, the Security Description column, appear in various statement product categories. When displayed, accrued interest, annual income and yield for structured products with a contingent income feature (such as Range This section reflects positions purchased/sold on a trade date basis, and includes positions purchased and omits positions sold in the current month. "Market Value" and "Unrealized Gain/(Loss)" arechased and omits positions sold in the current month. "Market Value" and "Unrealized Gain/(Loss)" arechased and omits positions sold in the current month.

CASH, BANK DEPOSIT PROGRAM AND MONEY MARKET FUNDS

Cash, Bank Deposit Program, and Money Market Funds are generally displayed on a settlement date basis. You have the right to instruct us to liquidate your bank deposit balance(s) or shares of any money market fund balance(s) at any time and have the proceeds of such liquidation remitted to you. Estimated Annual Income, Accrued Interest, and APY% will only be displayed for fully settled positions.

Estimated Annual Income

7-Day Current Yield %

Annual Percentage Yield %

Car value	40.00	
	Percentage	Estimated Annual Income Accused Inforest
CASH, BDP, AND MMFS	\$0.00	\$0.00 \$0.00
NET UNSETTLED PURCHASES/SALES	\$110,744.41	
CASH, BDP, AND MMFs (PROJECTED SETTLED BALANCE)	0.0% \$110,744.41	

The "Projected Settled Balance" includes accrued interest on deposits and reflects the impact of unsettled purchases/sales.

STOCKS

COMMON STOCKS

COMMON STOCKS							1	
Security Description		Quantity Unit Cost	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Divic Annual Income Yiel	Dividend Yield %
MEDASSETS INC (MDAS)	11/26/14	(5,681.000) \$19,494 \$	\$19,494	\$(110,744.41) \$(10	\$(109,870.54)	\$873.87 ST	ı	1
Chara Driver #10 340, Chart Denition								



002693 MSGDD341 016305

Morgan Stanley

Page 3 of 8

CLIENT STATEMENT | For the Period November 1-30, 2014

Account Summary

BALANCE SHEET (^ includes

COCOLOG COLLEGE ("Includes accused interest)		
	Last Period	This Period
	(as of 10/31/14)	(as of 11/30/14)
Stocks	_	\$(109,870.54)
Net Unsettled Purchases/Sales	I	110,744.41
Total Assets	_	\$873.87
Total Liabilities (outstanding balance)		
TOTAL VALUE	1	\$873.87

Basic Securities Account

KEITH LEE THURGOOD

CASH FLOW NOTE 13

CLOSING CASH, BDP, MMFs	Total Cash Related Activity	Total Investment Related Activity	Net Unsettled Purch/Sales	Sales and Redemptions	OPENING CASH, BDP, MMFs	
1			(110,744.41)	110,744.41	I	This Period (11/1/14-11/30/14)
1	_	1	(110,744.41)	110,744.41	I	This Year (1/1/14-11/30/14)

INCOME AND DISTRIBUTION SUMMARY

TOTAL INCOME AND DISTRIBUTIONS	Total Tax-Exempt Income	Total Taxable Income And Distributions	
1	1	1	This Period (11/1/14-11/30/14)
1		1	This Year (1/1/14-11/30/14)

securities and not the taxable status of the account. Taxable and tax exempt income classifications are based on the characteristics of the underlying

GAIN/(LOSS) SUMMARY

(as of 11/30/14)	(1/1/14-11/30/14)	(11/1/14-11/30/14)
Inception to Date	Realized This Year	Realized This Period
Unrealized		

Short-Term Gain \$873.87

The Gain/(Loss) Summary, which may change due to basis adjustments, is provided for informational purposes and should not be used for tax preparation. Refer to Gain/(Loss) in the Expanded Disclosures.



Morgan Stanley

026615 MSX64QA1 000000

EMPLOYEE STOCK PLAN ACCOUNT ACCOUNT STATEMENT

For the Period April 01, 2015 - June 30, 2015

Page 1 of 2



MORGAN STANLEY
GLOBAL STOCK PLAN SERVICES
P.O. BOX 182616
COLUMBUS,OH 43218-2616
TEL. 1-800-367-4777

Se Alon

Account Summary		
	Opening Balance	Closing Balance
	(as of 03/31/15)	(as of 06/30/15)
Number of Shares:	284,000	284.000
Share Price:	\$18.8200	\$22,0600
Share Value:	\$5,344.88	\$6,265.04
Cash Value:		1
Net Unsettled Sales:	ŀ	ı
Total Account Value:	\$5,344.88	\$6,265.04

Plan Number: 31J
Account Number: XXX-XX-0611

Security Name: MEDASSETS

Transaction Date Activity Type		
Quantity		
Price		
Amount	Gross	
Commission		ı
Distr Fee		
Distr Fee Other Costs		
Net Amount		

No transactions during this period

COMPANY MESSAGE: TO SEE TAX DETAILS LOGON TO STOCKPLANCONNECT.COM

The quarter-end market closing price is utilized to calculate the Share Value of your existing Share Balance at that time. Transaction information is provided as of the trade date. Information pertaining to share deposits is provided as of the date as set forth in your Company's Plan Document.

026615 MSX64QA1 027097

Fidelity

All Accounts \$105,306.52

AS OF 01/26/2016 3:48 PM ET

\$105,306.52

Accounts (5 of 5)

Investment Accounts \$79,870,66

INDIVIDUAL \$79,870.66 X50991414 \$802.24 (+1.01%)

INDIVIDUAL \$0.00 X67546143

Retirement Accounts

\$25,435.86

BROKERAGELINK \$0.00 650203947

Stock Plans

BROKERAGELINK 651886009

\$25,435.86 \$721.29 (+2.92%)

\$0.00

PEPSICO STOCK
PURCHASE PR
Employee Stock
Purchase Plan

Recently Viewed Symbols

Watch List

Edit

All Accounts

\$1,523.53 (+1.47%)

+6.62%

Rate of Return* (1-Year)
AS OF 12/31/2015

Today's Gain/Loss**

NOTE 14

Your 2015 Tax Forms

Many 2015 tax forms will be online starting in late January. See if yours are available now or check our

form mailing schedule to find out when to expect them.

Your Balance Over Time

View your total balances over a specified time for the selected Fidelity accounts

\$798

\$100K

\$50K

\$25K

Switch to a Fidelity IRA

And we'll match up to \$1,950.

Get details

05/01/15 07/01/15

03/01/15

09/01/15

11/01/15 01

1-Month 1-Year Year to Date

01/01/16 \$0K

BROKERAGELINK

BrokerageLink: 651886009

Positions

AS OF 01/27/2016 11:09 AM ET

Show Open Positions ▼

NATE OF

				+17.25%	+0.21%	-	
			\$25,497,29	+\$3.085.49	Total +\$52.47	.	
\$66.35	\$34.24/Share \$9,586.95	280.000	\$19,586.00	+\$9,999.05 +104.30%	+\$22.40 +0.11%	\$69.950 +\$0.08	YUM BRANDS INC
\$46.88	\$267.44/Share \$6,418.45	24.000	\$1,163.52	-\$5,2 54.93 -81.87%	+\$5.28 +0.46%	\$48.480 +\$0.22	WEC WELLS FARGO & C
\$ 2.02	\$16.53/Share \$1,074.24	65.000	\$222.95	-\$851.28 -79.25%	+\$24.70 +12.46%	\$3.430 +\$0.38	SUNE SUNEDISON INC CO
\$0.00	\$40.37/Share \$807.45	20.000	\$0.10	-\$807.35 -99.9 9 %	+\$0.09 +4,900.00%	\$0.005 +\$0.005	NXPS
n/a	\$1.64/Share \$1,644.95	1,000.000	n/a	n/a n/a	n/a n/a	n/a n/a	762430205 RHYTHMS NETCON
9	n/a n/a	4,524.720	\$4,524.72	n/a n/a	n/a n/a	\$1.00 \$0.00	FDRXX** FIDELITY GOVERNM
52-Week High/Low	Cost Basis	Quantity	Current Value	Total Gain/Loss	Today's Gain/Loss	Last Price	Symbol

Change in Securities Not Priced Today

Total +\$52.47

Change in Securities Priced Today

\$52.38 \$0.09



[■] Indicates that the security has not been priced today. Some securities, such as mutual funds, are not priced until after the market closes.

This is your core position. It is where your money is held until you invest it.

Indicates that this information is not available at this time.

Fidelity

INDIVIDUAL

Brokerage: X50991414

Positions

AS OF)1/27/2016 11:13 AM ET

Show Open Positions ▼

					+21.02%	-0.18%		
				\$79,705.16	+\$9,323.51	-\$141.22	Total	
\$85.81	\$66.46	\$64.87/Share \$3,471.92	53.522	\$3,781.32	+\$309.41 +8.91%	+\$11.23 +0.30%	\$70.650 +\$0.21	TGT TARGET CORP CO
\$103.44	\$76.48	\$62.99/Share \$8,628.76	136.986	\$13,197.23	+\$4,568.47 +52.94%	+\$2.73 +0.02%	\$96.340 +\$0.02	PEP PEPSICO INC
\$79.60	\$41.86	\$59.37/Share \$8,146.17	137.206	\$ 6,683.30	-\$1,462.87 -17.96%	+\$16.46 +0.25%	\$48.710 +\$0.12	KSS KOHLS CORP CON I
\$3.18	\$0.53	\$10.78/Share \$1,679.85	155.761	\$300.46	-§1,379.39 -82.11%	-\$3.28 -1.08%	\$1.929 -\$0.021	HMY HARMONY GOLD MI
\$31.49	\$19.37	\$29.52/Share \$13,709.79	464.489	\$13,056.78	-\$653.00 -4.76%	-\$32.90 -0.71%	\$28.110 -\$020	GE GENERAL ELECTRI
\$61.46	\$46.58	\$27.70/Share \$8,709.26	314.391	\$16,650.14	+\$7,9 40.89 +91.18%	-\$75.46 -C.45%	\$52.960 -\$0.24	DOX AMDOCS LTD ORD
	n/a	n/a n/a	26,035.900	\$26,035.90	n/a n/a	n/a n/a	\$1.00 \$0.00	FC/\SH** CAS+
52-Week High/Low	52-Week	Cost Basis	Quantity	Current Value	Total Gain/Loss	Today's Gain/Loss	Last Price	Symbol .

Change in Securities Priced Today -\$141.22
Change in Securities Not Priced Today \$0.00

Total -\$141.22

^{**} This is your core position. It is where your money is held until you invest it.

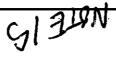


Thurgood Family Summary

P&C, LTC, and Disability Insurance (Issued Through First Command)

Insurance Summary

Client since: February 01, 1983 Print date: January 24, 2015



IMO		70,000,776
latoT		<u>\$72,356.32</u>
Other Bonds and CDs		00.0\$
Office Mutual Funds		00.0\$
Other Brokered Investments		00.0\$
First Command Brokered Annuities		səX
First Command Brokered Investments		\$22,356.32
Investment Summary		
Non Renewal	02/27/2013	
Service Level	Service Date	
Financial Planning Service		
	- A 1(/M	

First Command Current Policy Coverage \$942,566.00	Primary Insured Keith L Thurgood
00'999'7≯6\$	Keith L Thurgood
00'000'94\$	Carol S Thurgood
\$25,000.00	Trever L Thurgood
\$25,000.00	Lindsey K Thurgood
\$25,000.00	Ryan K Thurgood
\$25,000.00	Aaron L Thurgood
00'000'9Z\$	Heather M King
00.000,001\$	Lindsey Kaya Lloyd
	00.000,82\$ 00.000,82\$ 00.000,82\$ 00.000,82\$

Banking Summary	
VilidesiO	οN
Long-Term Care	хәд
Property & Casuality	οN

listoT	92.096,1\$
Other Banking Accounts	00.0\$
First Command Account Balance	92.096,1\$
Deposit Balance	