

**UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT**

**FORM B**

For use by candidates and new employees

Period covered: January 1, 2013 - Dec 31, 2013

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LEGISLATIVE RESOURCE CENTER  
2014 MAY 22 PM 12: 21

Name: DAVID E. LOEHR Daytime Telephone: \_\_\_\_\_

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Candidate for the House of Representatives	State: <u>TX</u> District: <u>6</u>	Date of Election: <u>4 Nov 2014</u>	Check if Amendment <input type="checkbox"/>	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
	<input type="checkbox"/> New officer or employee	Employing Office: _____			

In all sections, please type or print clearly in blue or black ink.

**PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS**

**TRUSTS**—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child? Yes ☐ No ☒

**EXEMPTION**—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes ☐ No ☒

Name <b>DAVID E. LOEY</b>	Page <b>2</b> of <b>7</b>
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**Exclude:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

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# SCHEDULE III — LIABILITIES

Name **DAVID E. BOZARD**

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Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE	\$10,001 — \$15,000	\$15,001 — \$50,000	\$50,001 — \$100,000	\$100,001 — \$250,000	\$250,001 — \$500,000	\$500,001 — \$1,000,000	\$1,000,001 — \$5,000,000	\$5,000,001 — \$25,000,000	\$25,000,001 — \$50,000,000	Over \$50,000,000	Spouse/DC Liability over \$1,000,000
	SEE ATTACHMENT I													
	SCHEDULE III/D													

# SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. **Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
SEE ATTACHMENT I	
SCHEDULE IV/E	



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** David Edwin Cozad  
**Status:** Congressional Candidate  
**State/District:** TX06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** ~~2014~~ 2013  
**Filing Date:** 15 MAY 2014

## II SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jolene G. Cozad IRA	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
USAA Individual Retirement Annuity		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
DESCRIPTION: IRA with USAA Life Insurance					
USAA S/D ⇒ American Superconductor Corporation (AMSC)		\$1,001 - \$15,000	Capital Gains	None	☐
DESCRIPTION: AMSC makes high temperature super conducting products.					
USAA S/D ⇒ Cameco Corporation (CCJ)		\$1,001 - \$15,000	Capital Gains	None	☐
USAA S/D ⇒ Caterpillar, Inc. (CAT)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☐
DESCRIPTION: CAT is an international producer of construction equipment					
USAA S/D ⇒ Deere & Company (DE)		\$1,001 - \$15,000	Capital Gains, Dividends	None	☐
USAA S/D ⇒ First Solar, Inc. (FSLR)		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	☐
DESCRIPTION: First Solar is a growth stock. No dividends.					
USAA S/D ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
USAA S/D ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA S/D ⇒ Molycorp, Inc (MCP)		\$1,001 - \$15,000	Capital Gains	None	┐
USAA S/D ⇒ Oracle Corporation (ORCL)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	┐
USAA S/D ⇒ Polypore International Inc (PPO)		\$1,001 - \$15,000	Capital Gains	None	┐
USAA S/D ⇒ Schlumberger N.V. (SLB)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	┐
USAA S/D ⇒ USAA Money Market Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	┐

DESCRIPTION: This is the money market account where cash is accumulated from sale or purchase of stocks or ETFs.

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE <sup>I</sup>~~C~~: EARNED INCOME

Source	Type	Amount
LGM Management	Spouse salary	\$37,324
Social Security Administration	SSA payments	\$24,479

## SCHEDULE <sup>II</sup>~~D~~: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Bank	2007-2012	Mastercard	\$15,001 - \$50,000
	[Private Comments: medical costs of surgery and rehab]			
JT	Bank of America	Prior to 2008	Visa	\$10,000 - \$15,000
	[Private Comments: Education expense for kids]			
JT	Citi Bank	Prior to 2008	Credit card	\$10,000 - \$15,000
	[Private Comments: Education costs for kids]			
JT	ACS	Prior to 2008	Education loans	\$10,000 - \$15,000
JT	JPMorgan Chase Bank	Prior to 2000	Credit cards	\$10,000 - \$15,000

[Private Comments: Loans to my children which they are paying back.]