



Filing ID #10028910

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Karen Bass
Status: Member
State/District: CA37

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2015
Filing Date: 10/16/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA CREF ⇒ TIAA CREF-Traditional Account [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
TIAA CREF ⇒ TIAA Traditional Account ⇒ TIAA CREF-CREF Stock [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings ⇒ USC Retirement Savings 401(a)-Fidelity Magellan [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings ⇒ USC Retirement Savings 403(b)-Fidelity Magellan [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings -Fidelity Cash Reserve [IH]		\$1,001 - \$15,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Residential Rental property Located in Sacramento, CA [RP]		09/16/2015	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Land Home Mortgage	Nov 2009	Mortgage on personal residence (Los Angeles, CA)	\$250,001 - \$500,000
	Green Tree Mortgage	Jan 2005	Mortgage on residential rental property (Sacramento, CA)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	National Endowment for Democracy
Advisory Board Member	National Foster Youth Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value
University of Southern California (Los Angeles, CA, US)	Scholarship (waiver to accept approved by Ethics Committee)	\$11,512.00

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	05/2/2015	05/6/2015	Washington, DC - Jerusalem, Israel - Tel Aviv, Israel - Los Angeles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Foster Youth Institute	10/1/2015	10/2/2015	Washington, DC - Chicago, IL - Los Angeles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UN Foundation	11/8/2015	11/13/2015	Dulles, VA - Juba, South Sudan - Bentiu, South Sudan - Juba, South Sudan - Los Angeles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Aspen Institute	08/7/2015	08/13/2015	Los Angeles, CA - Arusha, Tanzania - Los Angeles, CA	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- TIAA CREF
DESCRIPTION: Teachers Insurance & Annuity Association College Retirement Equities Fund
- TIAA CREF ⇒ TIAA Traditional Account
- USC Retirement Savings
DESCRIPTION: Fidelity Cash Reserve (IH)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Hon. Karen Bass , 10/16/2019