# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Norman Gardner Mosher
Status: Congressional Candidate

State/District: VA01

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2014

**Filing Date:** 07/9/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AFLAC Incorporated (AFL)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AT&T Inc. (T)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab IRA ⇒ Diageo plc (DEO)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab IRA $\Rightarrow$ JP Morgan Chase & Co. (JPM)	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab IRA $\Rightarrow$ Kraft Foods Group, Inc. (KRFT)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab IRA $\Rightarrow$ Mondelez International, Inc Class A (MDLZ)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Paychex, Inc. (PAYX)	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Philip Morris International Inc (PM)	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Progressive Corporation (PGR)	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Schwab Cash Reserve	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Schwab Cash Reserve		\$1 - \$1,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Stryker Corporation (SYK)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ T Rowe Price Small Cap Value Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Vanguard 500 Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab IRA ⇒ Vanguard Total Intl Stock Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab MPP Retirement ⇒ Gabelli Asset Fund	SP	\$100,001 - \$250,000	Tax-Deferred	None	None
Charles Schwab MPP Retirement ⇒ Schwab Money Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ AFLAC Incorporated (AFL)		\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Charles Schwab Corporation (SCHW)	SP	\$50,001 - \$100,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Chevron Corporation (CVX)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Diageo plc (DEO)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒		\$1 - \$1,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Federal National Mortgage Association (FNMA)					
Charles Schwab SEP-IRA ⇒ General Electric Company (GE)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Johnson & Johnson (JNJ)	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA $\Rightarrow$ Kinder Morgan, Inc. (KMI)		\$1 - \$1,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Paychex, Inc. (PAYX)		\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Pepsico, Inc. (PEP)	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Procter & Gamble Company (PG)		\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Schwab Cash Reserve	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Schwab Cash Reserve		\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ T Rowe Price Intl Stock Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ T. Rowe Price Group, Inc. (TROW)		\$15,001 - \$50,000	Tax-Deferred	None	None
Charles Schwab SEP-IRA ⇒ Yum! Brands, Inc. (YUM)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Diageo plc (DEO)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Navy Federal Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Navy Federal Credit Union	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
New York Life Insurance Policy		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Cash Reserve	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Union First Market	JT	\$1,001 - \$15,000	None		
USAA Life Insurance Policy		\$1,001 - \$15,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Charles Schwab MPP Retirement Account	Spouse IRA	\$4,473	\$3,526
Charles Schwab IRA	Spouse IRA	\$9,048	\$13,000
Charles Schwab SEP-IRA	Spouse IRA	\$6,758	\$4,996
Charles Schwab SEP-IRA	IRA	\$5,492	\$4,141
Charles Schwab IRA	IRA	\$364	\$294

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Bank of Lancaster Va	December 2012	Mortgage on Residence	\$100,001 - \$250,000
	Toyota Finance	February 2013	Automobile Loan	\$15,001 - \$50,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Officer	Mosher & Associates, Inc.	
Director	Love & Justice International, Inc.	

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab IRA (Owner: SP)
- o Charles Schwab IRA
- o Charles Schwab MPP Retirement (Owner: SP)
- o Charles Schwab SEP-IRA (Owner: SP)
- o Charles Schwab SEP-IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **COMMENTS**

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Norman Gardner Mosher, 07/9/2014