	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they most all three feets for exemption? Do not answer "wes" unless you have first consulted with the Committee	Exemptions Have you excluded fro
Yes No K	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	
TION	SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTION	EXCLUSION OF SPOUSE, DEP
response.	appropriate schedule attached for each "Yes" response	If yes, complete and attach Schedule V.
and the	any reportable liability Yes No V	Did you, your spouse, or a dependent child have any reportable liability V. (more than \$19,000) during the reporting period?
	If yes, complete and attach Schedule IX.	If yes, complete and attach Schedule IV.
utside Yes No 🔀	nase, sell, or exchange any No IX. entity?	Did you, your spouse, or dependent child purchase, sell, or exchange any IV. reportable asset in a transaction exceeding \$1,000 during the reporting
	:	more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.
ngin Yes No	eive "unearned" income of Yes ✔ No ``` VIII- the current calendar year?	Did you, your spouse, or a dependent child receive "unearned" income of III. more than \$200 in the reporting period or hold any reportable asset worth
	If yes, complete and attach Schedule VII.	If yes, complete and attach Schedule II.
than Yes 🔀 No 🗔	tion to charity in lieu of Did you, your spouse, or a dependent child receive any reportable travel in the reporting period (worth more than \$335 from one source)?	Did any individual or organization make a donation to charity in lieu of II. paying you for a speech, appearance, or article in the reporting period?
	If yes, complete and attach Schedule VI.	If yes, complete and attach Schedule I.
yes No	(e.g., salarles or fees) of Yes VIII No VIII in the reporting period (i.e., aggregating more than \$335 and not otherwise examply)	Old you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?
	ANSWER EACH OF THESE QUESTION	PRELIMINARY INFORMATION .
late.	Amendment Termination I	Type Annual (May 15)
more than 30 days	Termination Date:	Report
be assessed against	District: 45	Status House of Representative
A \$200 penalty shall	State: CA Officer Or Employing Office	Filer Member of the U.S.
Office PARTIES	(Full Name) (Daytime Telephone)	(F)
HAND	MARY BONO MACK 202-225-5330	MARYE
	OF REPRESENTATIVES For use by Members, officers, and employees	UNITED STATES HOUSE OF REPRESENTAT CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

5.3

SCHEDULE I - EARNED INCOME

Name MARY BONO MACK

Page 2 of 23

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
JP MORGAN CHASE BANK NA TEFRA ACCOUNT	PENSION	\$6,024

SCHEDOLE III - MOOFILO MAD CAREAMED INCOME		DNO MACK		Page 3 of 23
BLOCK A Asset and/or Income Source	BLOCK B Year-End	BLOCK C Type of Income	Amount of Income	Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.	Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.				
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the antional radium on the far left				
BONO COLLECTION TRUST	\$250,001 - \$500,000	ROYALTIES & INTEREST	\$100,001 - \$1,000,000	
SOUND EXCHANGE, INC	INDEFINITE	ROYALTIES	\$1,001 - \$2,500	
WARNER MUSIC, INC	NDEFINITE	ROYALTIES	\$15,001 - \$50,000	
FILM PAYMENT SERVICES	INDEFINITE	ROYALTIES	NONE	; ;
UNION BANK OF CALIFORNIA	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
MERRILL LYNCH - CMA MONEY FUND	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	MARY BONO MACK		Page 4 of 23
MERRILL LYNCH - CMA ACCOUNT	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
CALIFORNIA ST DPT WTR	\$1,001 - \$15,000	INTEREST/CAPI TAL GAIN	\$201 - \$1,000	S(part)
CALIFORNIA ST JUN00 5.00%JUN01 19	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
LOS ANGELES CO CA CTFS PARTN A OID	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SAN FRAN CA CY -CO PUB	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
CALIFORNIA ST NOV07 3.800% NOV01 14	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
CALIFORNIA ST NOV03 5.25% NOV01 19	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
CALIFORNIA ST SEP05 5.00% AUG01 20	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
CALIFORNIA ST VAR PURP	NONE	INTEREST	\$201 - \$1,000	တ
ADOBE SYS DEL PV\$ 0.001	\$1,001 - \$15,000	NONE	NONE	
AFLAC INC COM	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
APOLLO GROUP INC CL A	\$1,001 - \$15,000	NONE	NONE	ס
APPLE INC	\$1,001 - \$15,000	NONE	NONE	S(part)
BANK NEW YORK MELLON CORP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	
Name MARY BONO MACK	

3CHEDULE	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	E Name MARY BONO MACK	ONO MACK		Page 5 of 23
	BAXTER INTERNTL INC	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P(part)
;	BECTON DICKINSON CO	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	CATERPILLAR INC DEL	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P(part)
	CISCO SYSTEMS INC COM	\$1,001 - \$15,000	NONE	NONE	PS(part)
	COSTCO WHOLESALE CRP	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	S(part)
_	DEVON ENERGY CORP NEW	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P(part)
_	DST SYSTEMS INC DEL	\$1,001 - \$15,000	NONE	NONE	P(part)
	ECOLAB INC	NONE	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	Ø
	EMERSON ELEC CO	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	EXXON MOBIL CORP COM	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
:	GENERAL MILLS	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P(part)
	GALLAGHER ARTHUR J &	NONE	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	PS
	HEWLETT PACKARD CO DEL	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P(part)
:	JOHNSON AND JOHNSON	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	ס .

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME	
Name MARY BONO MACK	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	MARY BONO MACK		Page 6 of 23
JPMORGAN CHASE & CO	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
MCDONALDS CORP COM	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
MONSANTO CO NEW DEL	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ָּט
PEABODY ENERGY CORP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
PG&E CORP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	ס
PROGRESS ENERGY	NONE	DIVIDENDS	\$201 - \$1,000	PS
PROCTER & GAMBLE	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
STRYKER CORP	NONE	DIVIDENDS	\$1 - \$200	PS
TARGET CORP COM	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
THERMO FISHER SCIENTIFIC INC	\$1,001 - \$15,000	NONE	NONE	P(part)
TRANSOCEAN LTD	\$1,001 - \$15,000	NONE	NONE	ס
VERIZON COMMUNICATNS	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
3M COMPANY	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAINS	\$201 ~ \$1,000	S(part)
WYETH	NONE	DIVIDENDS	\$1 - \$200	S

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FEDERAL HOME LOAN BANK BONDS 4.625% OCT10 FEDERAL HOME LOAN BANK BONDS 4.625% FEB18 BANK BONDS 4.875% MAY14 2010 - IRA 2011 - IRA 2012 - IRA FEDERAL HOME LOAN MERRILL LYNCH CMA - IRA \$15,001 -\$50,000 \$1,001 -\$15,000 \$15,001 -\$50,000 \$1,001 -\$15,000 Name MARY BONO MACK INTEREST INTEREST INTEREST INTEREST \$1,001 - \$2,500 \$1,001 - \$2,500 \$1 - \$200 \$201 - \$1,000 Page 7 of 23

FEDERAL FARM CREDIT BANK NOTES 4.875% DEC16

\$15,001 -\$50,000

INTEREST

\$201 - \$1,000

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2015 - IRA

BAXTER INTERNTL INC - IRA	BANK NEW YORK MELLON CORP - IRA	APPLE INC - IRA	APOLLO GROUP INC CL A - IRA	AFLAC INC COM - IRA	ADOBE SYS DEL PV\$1 0.001 - IRA	FEDERAL NATL MTG ASSOC NOTES 6.625% - IRA	BANK BONDS 4.75% DEC 16 2016 - IRA
NC - IRA	ELLON		CLA-	À		ASSOC	DEC 16
\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	NONE	\$50,000
DIVIDENDS	DIVIDENDS	NONE	NONE	DIVIDENDS	NONE	CAPITAL GAIN	
\$1 - \$200	\$1 - \$200	NONE	NONE	\$1 - \$200	NONE	\$201 - \$1,000	
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SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name MARY BONO MACK	BONO MACK		Page 8 of 23
BECTON DICKINSON - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
CATERPILLAR INC DEL - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
CISCO SYSTEMS INC COM - IRA	\$1,001 - \$15,000	NONE	NONE	PS(part)
COSTCO WHOLESALE CRP DEL - IRA	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAIN	\$1 - \$200	PS(part)
DEVON ENERGY CORP NEW - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
DST SYSTEMS INC DEL - IRA	\$1,001 - \$15,000	NONE	NONE	P(part)
EMERSON ELEC CO - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
EXXON MOBIL CORP COM -	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
GENERAL MILLS - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
HEWLETT PACKARD CO DEL - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JOHNSON AND JOHNSON COM - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	v
JP MORGAN CHASE & CO - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
MCDONALDS CORP COM - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
MONSANTO CO NEW DEL COM - IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

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MERRILL LYNCH CMA - MONEY FUND	WARNER MUSIC, INC	SOUNDEXCHANGE, INC	BONO COLLECTION TRUST	UNION BANK, N.A	UNION BANK CD	3M COMPANY - IRA	VERIZON COMMUNICATNS COM - IRA	TRANSOCEAN LTD - IRA	THERMO FISHER SCIENTIFIC - IRA	TARGET CORP COM - IRA	PROCTER & GAMBLE CO - IRA	PG&E CORP - IRA	PEABODY ENERGY CORP COM - IRA	SCHEDULE III - ASSETS AND "UNEARNED" INCOME
\$1,001 - \$15,000	INDEFINITE	INDEFINITE	\$100,001 - \$250,000	\$15,001 - \$50,000	\$15,001 - \$50,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	Name MARY BONO MACK
INTEREST	ROYALTIES	ROYALTIES	ROYALTIES & INEREST	INTEREST	INTEREST	DIVIDENDS	DIVIDENDS	NONE	NONE	DIVIDENDS	DIVIDENDS	DIVIDENDS	DIVIDENDS	BONO MACK
\$1 - \$200	\$5,001 - \$15,000	\$201 - \$1,000	\$50,001 - \$100,000	\$1 - \$200	\$201 - \$1,000	\$1 - \$200	\$201 - \$1,000	NONE	NONE	\$1 - \$200	\$201 - \$1,000	\$201 - \$1,000	\$1 - \$200	
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SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name MARY BONO MACK	NO MACK		Page 10 of 23
MERRILL LYNCH CMA ACCOUNT \$5	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
FEDERAL NATL MTG ASSOC NOTES 6.625% NOV15 2010	NONE	INTEREST/CAPI TAL GAINS	\$1,001 - \$2,500	Ø
FEDERAL NATL MTG ASSN BONDS 6.625% SEP 15 2009	NONE	INTEREST	\$201 - \$1,000	Ø
FEDERAL HOME LOAN BANK BONDS 4.625% FEB 18 2011	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
IL HOME LOAN ONDS 4.625 OCT 10	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
FEDERAL HOME LOAN BONDS 4.50% SEP 16 2013 \$5	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
FEDERAL HOME LOAN \$1 BONDS ORIGINAL \$5	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
FEDERAL FARM CREDIT \$1 BANK	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	ד
FEDERAL HOME LOAN BANK BONDS 4.75% DEC 16 \$1 2016	\$1,001 - \$15,000	NTEREST	\$201 - \$1,000	T
ADOBE SYS DEL PV\$0.001 \$1 \$1	\$1,001 - \$15,000	· · · · · · · · · · · · · · · · · · ·	NONE	
AFLAC INC COM \$1	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
APOLLO GROUP INC CL A \$1	\$1,001 - \$15,000	NONE	NONE	T
APPLE INC \$1	\$1,001 - \$15,000	NONE	NONE	S(part)

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	SCHEDULE III
	ASSETS AND
	"UNEARNED"
	"INCOME
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HEWLETT PACKARD CO DEL BANK NEW YORK MELLON CORP JOHNSON & JOHNSON COM EXXON MOBIL CORP COM DST SYSTEMS INC DEI CATEPILLAR INC DEL BECTON DICKINSON CO BAXTER INTERNTL INC GALLAHER ARTHUR J & CO **EMERSON ELEC CO** DEVON ENERGY CORP NEW GENERAL MILLS COSTCO WHOLESALE CRP CISCO SYSTEMS INC COM \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$1,001 -\$15,000 NONE \$15,000 me MARY BONO MACK DIVIDENDS/CAP ITAL GAINS NONE DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS/CAP ITAL GAINS DIVIDENDS/CAP ITAL GAINS NONE DIVIDENDS/CAP ITAL GAINS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS \$1 - \$200 NONE \$201 - \$1,000 \$1 - \$200 NONE \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$1 - \$200 \$201 - \$1,000 \$1 - \$200 \$1 - \$200 \$1 - \$200 \$201 - \$1,000 PS(part) P(part) PS PS(part) PS(part) PS(part) PS(part) PS(part) Page 11 of 23

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	MARY BONO MACK		Page 12 of 23
JP MORGAN CHASE & CO	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ק
MCDONALDS CORP COM	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
MONSANTO CO NEW DEL	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ּ
PEABODY ENERGY CORP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
PG&E CORP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	ס
PROCTER & GAMBLE CO	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
PROGRESS ENERGY INC	NONE	DIVIDENDS	\$201 - \$1,000	PS
TARGET CORP COM	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
THERMO FISHER SCIENTIFIC	\$1,001 - \$15,000	NONE	NONE	PS(part)
TRANSOCEAN LTD	\$1,001 - \$15,000	NONE	NONE	P
VERIZON COMMUNICATNS COM	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
3M COMPANY	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)

Name MARY BONO MACK

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SP, DC,	Asset	Type of Transaction	Capital Gain in Excess of \$2007	Date	Amount of Transactio
	CALIFORNIA ST DPT WTR	S(part)	Yes	03-12-09 05-01-09	\$15,001 - \$50,000
:	CALIFORNIA ST VAR PURP	S	No	04-01-09	\$1,001 - \$15,000
:	AFLAC INC COM	S(part)	No	05-08-09	\$1,001 - \$15,000
:	AMERICAN WTR WKS CO INC NEW	S	No	03-19-09	\$1,001 - \$15,000
:	APPLE INC	S(part)	N _o	05-28-09	\$1,001 - \$15,000
	CISCO SYSTERMS INC COM	S(part)	No	05-07-09	\$1,001 - \$15,000
	COSTCO WHOLESALE CRP DEL	S(part)	Yes	03-19-09	\$1,001 - \$15,000
	ECOLAB INC	S	Z ₀	09-08-09	\$1,001 - \$15,000
:	GALLAGHER ARTHUR J & CO	S	No	09-08-09	\$1,001 - \$15,000
	PROGRESS ENERGY INC	S	No	01-29-09 08-04-09	\$1,001 - \$15,000
	STERICYCLE INC COM	တ	No	05-07-09	\$1,001 - \$15,000

Name MARY BONO MACK

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SP, QC,	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transactio
	STRYKER CORP	S	No	08-04-09	\$1,001 - \$15,000
:	3M COMPANY	S(part)	No .	12-10-09	\$1,001 - \$15,000
,	WYETH	Ø	N _o	01-29-09 03-19-09	\$1,001 - \$15,000
	BAXTER INTERNTL INC	ָ י י	N/A	05-08-09	\$1,001 - \$15,000
:	CALIFORNIA ST NOV 07 3.800% NOV01 14	"	N/A	04-22-09	\$15,001 - \$50,000
	AFLAC INC COM	• • • • • • • • • • • • • • • • • • •	N/A	01-29-09	\$1,001 - \$15,000
	APOLLO GROUP INC CL A	ס	N/A	08-04-09 12-10-09	\$1,001 - \$15,000
•	CATERPILLAR INC DEL	יסר !	N/A	03-19-09	\$1,001 - \$15,000
	CISCO SYSTEMS INC COM	0	N/A	03-19-09	\$1,001 - \$15,000
	DEVON ENERGY CORP NEW	יס	N/A	03-19-09	\$1,001 - \$15,000
	DST SYSTEMS INC DEL		N/A	01-29-09	\$1,001 - \$15,000

Name MARY BONO MACK

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SP, DC,	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transactio
	GALLAGHER ARTHUR J & CO	Ġ.	N/A	3-19-09	\$1,001 - \$15,000
	GENERAL MILLS	70	N/A	03-19-09	\$1,001 - \$15,000
	HEWLETT PACKARD CO DEL	70	N/A	05-28-09	\$1,001 - \$15,000
:	JOHNSON AND JOHNSON COM	ס	N/A	03-19-09	\$1,001 - \$15,000
:	JP MORGAN CHASE & CO	ס	N/A	09-08-09	\$1,001 - \$15,000
:	MONSANTO CO NEW DEL COM	-	N/A	09-08-09	\$1,001 - \$15,000
:	PEABODY ENERGY CORP COM	ס	N/A	08-04-09	\$1,001 - \$15,000
	PG&E CORP	7	N/A	03-19-09	\$1,001 - \$15,000
	PROGRESS ENERGY INC		N/A	05-28-09	\$1,001 - \$15,000
	STRYKER CORP	יס	N/A	03-19-09	\$1,001 - \$15,000
	THERMO FISHER SCIENTIFIC INC		N/A	03-19-09	\$1,001 - \$15,000

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JT DC,	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transactio
	TRANSOCEAN LTD	Ū	N/A	05-07-09	\$1,001 - \$15,000
	FEDERAL FARM CREDIT BANK NOTES 4.875% DEC 16 2015 - IRA	T	N/A	09-23-09	\$15,001 - \$50,000
:	FEDERAL HOME LOAN BANK BONDS 4.75% DEC 16 2016 - IRA	 י	N A	07-23-09	\$15,001 - \$50,000
(AFLAC INC COM - IRA	ਹ	N/A	01-29-09	\$1,001 - \$15,000
	APOLLO GROUP INC CL A - IRA	ס	N/A	08-04-09 12-10-09	\$1,001 - \$15,000
,	CATERPILLAR INC DEL - IRA	ס	N/A	03-19-09	\$1,001 - \$15,000
1	CISCO SYSTEMS INC COM - IRA	י	N/A	03-19-09	\$1,001 - \$15,000
	COSTCO WHOLESALE CRP DEL - IRA	ס	N/A	09-22-09	\$1,001 - \$15,000
	DEVON ENERGY CORP NEW - IRA	'	N/A	03-19-09	\$1,001 - \$15,000
	DST SYSTEMS INC DEL - IRA	T	N/A	01-29-09	\$1,001 - \$15,000
	GENERAL MILLS - IRA	ָּטָּ : : :	N/A	03-19-09	\$1,001 - \$15,000

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any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of

SP, DC,	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transactio
	JOHNSON AND JOHNSON COM - IRA	ס	N/A	03-19-09	\$1,001 - \$15,000
:	JP MORGAN CHASE & CO - IRA	P	N/A	09-08-09	\$1,001 - \$15,000
	MONSANTO CO NEW DEL COM - IRA	ס	N/A	09-08-09	\$1,001 - \$15,000
:	PEABODY ENERGY CORP COM - IRA	7	N/A	08-04-09	\$1,001 - \$15,000
	PG&E CORP - IRA	ק	N/A	03-19-09 05-28-09	\$1,001 - \$15,000
	THERMO FISHER SCIENTIFIC - IRA		N/A	03-19-09	\$1,001 - \$15,000
_	TRANSOCEAN LTD - IRA	70	N/A	05-07-09	\$1,001 - \$15,000
	3M COMPANY - IRA	S(part)	No	12-10-09	\$1,001 - \$15,000
	CATERPILLAR INC DEL - IRA	S(part)	No	09-22-09	\$1,001 - \$15,000
	DEVON ENERGY CORP NEW - IRA	S(part)	No I	09-22-09	\$1,001 - \$15,000
	ECOLAB INC - IRA	o ·	No .	09-08-09	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Galn in Excess of \$200?	Date	Amount of Transactio
	GALLAGHER ARTHUR J & CO - IRA	S	No	09-08-09	\$1,001 - \$15,000
	GENERAL MILLS - IRA	S(part)	N _o	09-22-09	\$1,001 - \$15,000
;	THERMO FISHER SCIENTIFIC - IRA	S(part)	No	09-22-09	\$1,001 - \$15,000
· · · · · · · · · · · · · · · · · · ·	PROGRESS ENERGY INC - IRA	S .	No	01-29-09 08-04-09	\$1,001 - \$15,000
	STRYKER CORP - IRA	S	N _o	08-04-09	\$1,001 - \$15,000
	FEDERAL NATL MTG ASSOC NOTES 6.625% NOV 15 2010- IRA	Ø	Yes	07-23-09 03-12-09	\$15,001 - \$50,000
	APPLE INC - IRA	S(part)	No :	05-28-09 09-22-09	\$1,001 - \$15,000
	AFLAC INC COM - IRA	S(part)	No	05-08-09 09-22-09	\$1,001 - \$15,000
	CISCO SYSTEMS INC COM -IRA	S(part)	No	05-07-09	\$1,001 - \$15,000
	STERICYCLE INC COM - IRA	φ:	No	05-07-09	\$1,001 - \$15,000
	COSTCO WHOLESALE CRP DEL - IRA	S(part)	Yes	03-19-09	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transactio
	WYETH - IRA	S	No	01-29-09 03-19-09	\$1,001 - \$15,000
	AMERICAN WTR WKS CO INC - IRA	Ø	N _O	03-19-09	\$1,001 - \$15,000
:	FEDERAL NATL MTG ASSOC NOTES 6.625% NOV15 2010	တ	Yes	03-12-09 07-23-09	\$15,001 - \$50,000
	FEDERAL FARM CREDIT BANK	ס	N/A	09-23-09	\$15,001 - \$50,000
	FEDERAL HOME LOAN BANK BONDS 4.75% DEC 16 2016	ס	N/A	07-23-09	\$1,001 - \$15,000
	FEDERAL NATL MTG ASSN BONDS 6.625% SEP 15 2009	:	S _o	09-15-09	\$1,001 - \$15,000
	AFLAC INC COM	 	N/A	01-29-09	\$1,001 - \$15,000
*	APOLLO GROUP INC CL A	"	N/A	08-04-09 12-10-09	\$1,001 - \$15,000
	CATERPILLAR INC DEL	. פר פר	N/A	03-19-09	\$1,001 - \$15,000
	CISCO SYSTEMS INC COM	ָּט . : :	N/A	03-19-09	\$1,001 - \$15,000
	COSTCO WHOLESALE CRP DEL	ים	N/A	09-22-09	\$1,001 - \$15,000

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SP, DC,	Accet	Type of	Capital Gain in Excess of \$2007	Date	Amount of Transactio
	DEVON ENERGY CORP NEW	ט	A/N	03-19-09	\$1,001 - \$15,000
	DST SYSTEMS INC DEL	ס	N/A	01-29-09	\$1,001 - \$15,000
	GALLAGHER ARTHUR J & CO	P	N/A	03-19-09	\$1,001 - \$15,000
;	GENERAL MILLS	ט	N/A	03-19-09	\$1,001 - \$15,000
	JOHNSON & JOHNSON COM		N/A	03-19-09	\$1,001 - \$15,000
:	JP MORGAN CHASE & CO		N/A	09-08-09	\$1,001 - \$15,000
	MONSANTO CO NEW DEL COM	· · · · · · · · · · · · · · · · · · ·	N/A	09-08-09	\$1,001 - \$15,000
	PEABODY ENERGY CORP COM	:	N/A	08-04-09	\$1,001 - \$15,000
	PG&E CORP	סי : :	N/A	03-19-09 05-28-09	\$1,001 - \$15,000
	PROGRESS ENERGY	· · · · · · · · · · · · · · · · · · ·	N/A	05-28-09	\$1,001 - \$15,000
	STRKYER CORP	.	N/A	03-19-09	\$1,001 - \$15,000

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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SP GS			Capital		_
JT C,	Asset	Type of Transaction	Gain in Excess of \$200?	Date	
	THERMO FISHER SCIENTIFIC	ס	N/A	03-19-09	
	TRANSOCEAN LTD	0	N/A	05-07-09	
	AFLAC INC COM	S(part)	No .	05-08-09 09-22-09	
	AMERICAN WTR WKS CO INC NEW	S	No	03-19-09	
	APPLE INC	S(part)	N _o	05-28-09 09-22-09	
	COSTCO WHOLESALE CRP DEL	S(part)	Yes	03-19-09	ω
	CATERPILLAR INC DEL	S(part)	N _o	09-22-09	0
	CISCO SYSTEMS INC COM	S(part)	8	05-07-09 09-22-09	9 9
	DEVON ENERGY CORP NEW	S(part)	Yes	09-22-09	9
	ECOLAB INC	S	N _O	09-08-09	9
	GALLAGHER ARTHUR J & CO	S	No	09-08-09	9

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		,							SP, DC, JT
WYETH	THERMO FISHER SCIENTIFIC INC	3M COMPANY	STRYKER CORP	STERICYCLE INC COM	PEABODY ENERGY CORP COM	PROGRESS ENERGY INC	JOHNSON & JOHNSON COM	GENERAL MILLS	Asset
S	S(part)	S(part)	S	o	S(part)	S	S(part)	S(part)	Type of Transaction
No	No	No	No	No	N ₀	8	Yes	Yes	Capital Gain in Excess of \$200?
01-29-09 03-19-09	09-22-09	12-10-09	08-04-09	05-07-09	09-22-09	01-29-09 08-04-09	09-22-09	09-22-09	Date
\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	Amount of Transactio

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you. directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid

•		Point of Departure	Lodging?	? Food?	Was a Family Member	Days not at sponsor's
Source	Date(s)	Destination-Point of Return	(Y/N)	(Y/N)	Included? (Y/N)	expense
CBS NEWS (THE EARLY SHOW)	FEB. 11- 12	FEB. 11- DC-NEW YORK-DC 12	~	~	Y	NONE
AMERICAN SOCIETY OF ADDICTION MEDICINE	MAY 1-2	, ,	~	~	~	NONE