# SCHEDULE I - EARNED INCOME (INCLUDING HONORARIA)

Name Martha Oschrin Robertson

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.	rement programs, and benefits re	ceived under the Social S	Security Act.
Source (include date of receipt for honoraria)	Type	Amount	unt
Course (include date of locally for including)	ije	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
_	Director's Fee	\$400	\$3,200
XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
Tompkins County, NY	Salary	\$ 9,350.00	\$ 27,647.8Z
	net salary	\$ 6,926.12	\$ 6,926,12 \$ A1,005,95
Cornell University, Itwaca, NY	Spouse salary	N4	NA
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CU Fidelity Freedom	- OPP Sm + Mid Cap Frouth	-OPP Glibal Securities	- MML Equity	Mass Mutual	TIAA-CREF- CREF Meney market	JT 1st Bank of Paducah, KY accounts	DC, Examples: Simon & Schuster	SP, SP Mega Corp. Stock	riornes and vacation nomes (uness treire was remainable income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.  For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and the city and state.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use ticker symbols).	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	Asset and/or Income Source	BLOCK A
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<b>V</b>	V				<	×	Royalties	X	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Inc	xorne)		during the reporting period.	interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income	plans or IRAs), you may check the "Tax-Deferred" column. <b>Dividends</b> ,	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k)	Type of Income	вгоск с
					\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	×	×	X	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$100,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Cver \$5,000,000 Spouse/DC Income over \$1,000,000* None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$50,001 - \$15,000 \$50,001 - \$15,000 \$50,001 - \$100,000		Current Year Preced		* This column is for income derived from assets solely held by your spouse or dependent child.	income. Check "None" if no income was earned or generated	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. <b>Dividends, interest, and capital gains, even if reinvested, must be disclosed as</b>	Amount of Income	вгоск р
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# SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Martha Oschrin Robertson

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-CREF Inflation-Linked Bond	- CAEF Equity Index	- CREF Growth	- CRET Global Equities	-CREF Stock	-TIAA Traditional	TIAA-CREF	- Fidelity UP Contrafund	- Fidelity VIP Equity-Income	-Small Cap Value Fund	- Small Cap Growth Fund	- Mid-Term Bond Fund	- Interest Accumulation	Mutual of America				Asset and/or Income Source	BLOCK A
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SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Martha Oschrin Robertson

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## SCHEDULE III — LIABILITIES

Name Martha Oschrin Robertson

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owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount ling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sib-

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			4		JT DC,
		conshohocken, RA 19428	American Home Bank, a Aug. Division of 1st National Bank 2009	Example: First Bank of Wilmington, DE	Creditor
				May 1998	Date Liability Incurred mo/year
		residence in Philadelphia,	mortagese co-signed with	Mortgage on 123 Main Street, Dover, DE	Type of Liability
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					Spouse/DC Liability over ス \$1,000,000

## **SCHEDULE IV — POSITIONS**

cer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an offi-

and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

Position	Name of Organization
member, Board of Directors	member, Board of Directors Tompkins County Chamber of Commerce
chair, Board of Directors	chair, Board of Directors Tompkins County Industrial Development Agency
Chair, Board of Directors	Chair, Board of Directors Tompkins County Development Corporation
member, Advisory Board	member, Advisory Board Sciencenter, Tompkins County
Committee me mber	New York State Association of Counties (Budget, Public Safety, and Human

#### SCHEDULE III - LIABILITIES

Name Martha Oshvin Robertson

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ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furnitively.

-	J C S	Ex				
	Creditor	Example: First Bank of Wilmington, DE				
	Date Liability Incurred mo/year	May 1996				
	Type of Liability	Mortgage on 123 Main Street, Dover, DE				
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bility	\$5,000,001— \$25,000,000 ==					· .
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	\$50,000,000 Spouse/DC Liability over X \$1,000,000	1	. , 3	i Ç	,	

#### SCHEDULE IV - POSITIONS

any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise,

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

and positions solely of an nonorary nature.	nature.
Position	Name of Organization
member, Board of Directors	member, Board of Directors Tompkins County Area Development
member	Southern Tier Regional Economic Development Council