



Filing ID #10008315

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jonathan Chane  
**Status:** Congressional Candidate  
**State/District:** FL18

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2015  
**Filing Date:** 11/30/2015  
**Period Covered:** 01/01/2014– 10/30/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Apple Inc. (AAPL)		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
Coca-Cola Company (KO)		None	Dividends	\$1 - \$200	\$1 - \$200
Columbia Seligman Com and Info CL C (SCICX)		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Columbia Seligman Global Technology (SHTCX)		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Fifth Third Bank Deposit Program		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Florida Prepaid College Tuition Plan		\$1,001 - \$15,000	None		
LOCATION: FL					
Franklin Mutual Quest Class C (TEMQX)		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Greenberg Traurig 401(k) ⇒ SSgA S&P 500 Index Fund L/NL		\$250,001 - \$500,000	None		
Loan to Chane for Congress		\$50,001 - \$100,000	None		
MetLife Financial Freedom Select ⇒ Am Funds Global SC Fund (AMFDGSC)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ Amer Funds Growth Fund (AMFDSGR)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ BlackRock Large Cap Val (BRLCVAL)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ Clarion Gbl Rel Estate (CLARGRE)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ Invesco Mid Cap Value (INVMCV)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ MFS Research Int'l (MFSITL)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ MFS Total Return (MFSTORT)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ Neuberger Brman Genesis (NbgrBrGn)		\$1,001 - \$15,000	None		
MetLife Financial Freedom Select ⇒ PIMCO Total Return (PIMTOT)		\$1,001 - \$15,000	None		
MetLife Preference Plus Account ⇒ Ameri Funds Growth Fund (AMFDSGR)		\$1,001 - \$15,000	None		
MetLife Preference Plus Account ⇒ Ameri Funds Grt-Inc Fund (AMFDSGI)		\$1,001 - \$15,000	None		
MetLife Preference Plus Account ⇒ T Rowe LgCpGr (TRCLG)		\$1 - \$1,000	None		
MetLife Preference Plus Account ⇒		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TRP Small Cap Growth (SMLLCAP)					
Microsoft Corporation (MSFT)		None	Dividends	\$1 - \$200	\$1 - \$200
Oppenheimer Main Street CL C (MIGCX)		None	Capital Gains	None	\$1,001 - \$2,500
Optum Health Bank		\$1,001 - \$15,000	None		
Palm Beach Day Academy Retirement Plan ⇒ CREF Equity Index R1 (CREF V870893-4)		\$1,001 - \$15,000	None		
Palm Beach Day Academy Retirement Plan ⇒ CREF Global Equities R1 (CREF V870893-4)		\$1,001 - \$15,000	None		
Palm Beach Day Academy Retirement Plan ⇒ CREF Growth R1 (CREF V870893-4)		\$1,001 - \$15,000	None		
Palm Beach Day Academy Retirement Plan ⇒ CREF Stock R1 (CREF V870893-4)		\$1,001 - \$15,000	None		
Palm Beach Day Academy Retirement Plan ⇒ TIAA Real Estate (TIAA D870893-7)		\$1,001 - \$15,000	None		
Palm Beach Day Academy Retirement Plan ⇒ TIAA Traditional (TIAA D870893-7)		\$1,001 - \$15,000	None		
Palm Beach Day Academy Retirement Plan ⇒ TIAA-CREF Lifecycle 2040 Fund - Retirement Class		\$1 - \$1,000	None		
Shares in Greenberg Traurig, PA  LOCATION: West Palm Beach/Palm Beach, FL, US DESCRIPTION: As a shareholder in Greenberg Traurig, PA, I acquired 300 shares of the firm.		\$15,001 - \$50,000	None		
Vanguard 500 Index Fund Admiral (VFIAX)		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total International Stock (VTIAX)		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Greenberg Traurig	Salary	\$58,770.46	\$239,794.45
Palm Beach Day Academy	Spouse Salary	N/A	N/A
Cunningham, Whalen & Gaspari	Salary	\$7,098.38	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	EDFinancial Services	1995-1997	Student Loans	\$15,001 - \$50,000
	Citi Private Bank	2014	Loan to acquire shares in Greenberg Traurig	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Shareholder	Greenberg Traurig, PA
Attorney	Cunningham, Whalen and Gaspari

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2015	Myself and Greenberg Traurig, PA	Continued participation in 401(k) Plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Greenberg Traurig (West Palm Beach, FL, FL, US)	Legal Services
COMMENTS: Client list not disclosed due to attorney-client privilege.	

Source (Name and Address)	Brief Description of Duties

## SCHEDULE A ASSET CLASS DETAILS

- Greenberg Traurig 401(k)
- MetLife Financial Freedom Select
- MetLife Preference Plus Account
- Palm Beach Day Academy Retirement Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jonathan Chane , 11/30/2015