



Filing ID #10010019

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Seth Moulton
Status: Member
State/District: MA06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 05/15/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Eagle Strategies LLC ⇒ AMG Yacktman Focused Service Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ AQR Long-Short Equity Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Columbia Acorn International Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Credit Suisse Commodity Return Strategy Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Deutsche Global Real Estate Securities Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Fidelity Government Money Market Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Fidelity Small Cap Value Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares MSCI EAFE ETF					
Eagle Strategies LLC ⇒ iShares S&P 500 ETF		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ John Hancock Funds Disciplined Value Mid Cap Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Oakmark International Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Oppenheimer Developing Markets Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Vanguard Mid-Cap ETF		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Vanguard Small-Cap Index Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eagle Strategies LLC ⇒ Wasatch Small Cap Growth Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Eastern Healthcare		\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Eastern Healthcare Stock					

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JP Morgan Chase	December 2015	Revolving Credit Line	\$15,001 - \$50,000
	Citibank	December 2015	Revolving Credit Line	\$15,001 - \$50,000
JT	Wells Fargo Home Mortgage	October 2015	Residence	\$500,001 - \$1,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability

SCHEDULE E: POSITIONS

Position	Name of Organization
Co-Chairman	Andover Military Committee
Board Member	Salem YMCA
Director	Millennium Train Project

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value
Ms. Elizabeth Boardman (Manhattan, NY, US)	Ticket to Super Bowl 50	\$1,000.00

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Eagle Strategies LLC

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Seth Moulton , 05/15/2016