



Filing ID #10017602

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Janet Everhard
Status: Congressional Candidate
State/District: OH02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 06/13/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ ABB Ltd (ABB)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Aberdeen Asia-Pacific Income Fund Inc (FAX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ AGNC Investment Corp. (AGNC)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Alliancebernstein Global High Income Fund (AWF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Amgen Inc. (AMGN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Anadarko Petroleum Corporation (APC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Annaly Capital Management Inc (NLY)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒		\$50,001 -	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL)		\$100,000			\$1,000
Brokerage Account ⇒ Baytex Energy Corp (BTE)		\$1,001 - \$15,000	None		
Brokerage Account ⇒ Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Central Fund of Canada Limited (CEF)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Brokerage Account ⇒ Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Coca-Cola Company (KO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ ConocoPhillips (COP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ CoreCivic, Inc. (CXW)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ CPFL Energia S.A. CPFL Energia S.A. American Depositary Shares (CPL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ CVR Partners, LP Common Units representing Limited Partner Interests (UAN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Encana Corporation (ECA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Energy Transfer Partners, L.P. Common Units representing limited partner interests (ETP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Enterprise Products Partners L.P. (EPD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Freeport-McMoRan, Inc. (FCX)		\$1,001 - \$15,000	Dividends	None	None
Brokerage Account ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
GAMCO Global Gold, Natural Resources & Income Trust (GGN)					\$1,000
Brokerage Account ⇒ Holly Energy Partners, L.P. (HEP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ ImmunoGen, Inc. (IMGN)		\$1 - \$1,000	None		
Brokerage Account ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ International Business Machines Corporation (IBM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Lexington Realty Trust (LXP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Omega Healthcare Investors, Inc. (OHI)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Organovo Holdings, Inc. (ONVO)		\$1,001 - \$15,000	None		
Brokerage Account ⇒ Philip Morris International Inc (PM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ POSCO (PKX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Procter & Gamble Company (PG)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Brokerage Account ⇒ Prospect Capital Corporation (PSEC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Sasol Ltd. American Depositary Shares (SSL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Statoil ASA (STO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Tesla, Inc. (TSLA)		\$1,001 - \$15,000	None		
Brokerage Account ⇒ TransCanada Corporation (TRP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Waste Management, Inc. (WM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
College 2021 ⇒ UPromise LOCATION: OH		\$1,001 - \$15,000	Tax-Deferred		
College 2024 ⇒ UPromise LOCATION: OH		\$1,001 - \$15,000	Tax-Deferred		
Personal Checking Account		\$15,001 - \$50,000	None		
Real Estate ⇒ Borrego Lot LOCATION: Borrego Springs/San Diego, CA, US		\$15,001 - \$50,000	None		
Real Estate ⇒ New Richmond Residence LOCATION: New Richmond/Clermont, OH, US		\$250,001 - \$500,000	None		
Real Estate ⇒ Office Bldg LOCATION: New Richmond/Clermont, OH, US		\$100,001 - \$250,000	None		
Real Estate ⇒ Office Bldg Parking Lot LOCATION: New Richmond/Clermont, OH, US		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Real Estate ⇒ River Valley Lot		\$15,001 - \$50,000	None		
LOCATION: New Richmond/Clermont, OH, US					
Real Estate ⇒ Toledo House		\$50,001 - \$100,000	None		
LOCATION: Toledo/Lucas, OH, US					
Roth IRA ⇒ SolarCity Corporate Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: SOLARCITY CORP SOLAR BOND CPN 5.45000 % MTD 2030-07-16 DTD 2015-07-16					
Simple IRA ⇒ Vanguard Prime Money Market Fund		\$100,001 - \$250,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ Brokerage Account LOCATION: US DESCRIPTION: Vanguard Brokerage
◦ College 2021 LOCATION: OH DESCRIPTION: Fund for Gabriel T Flath Everhard
◦ College 2024

LOCATION: OH

DESCRIPTION: Raphael G Flath-Everhard fund

- o Real Estate

LOCATION: US

DESCRIPTION: Real Estate Holdings

- o Roth IRA
- o Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Janet Everhard , 06/13/2017