

HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A  
For use by Members, officers, and employees

Mark Emery Udall  
(Full Name)

303-650-7820  
(Daytime Telephone)

2008 JUL -9 PM 5:21

(Office Use Only)

Filer Status	Member of the U.S. House of Representatives	State: CO	District: 02	Officer Or Employee	Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
Report Type	Annual (May 15)	Amendment	Termination	Termination Date:		

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	IX. If yes, complete and attach Schedule IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.		

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.	at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.				
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.				
Schwab Value Advantage Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
Calvert World Values Intl Equity Fund Class A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS
Vanguard Emerging Markets	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
Schwab Advantage Cash Reserve Prem	None	NONE	NONE	
Schwab Advantage Cash Reserve	None	NONE	NONE	
Capital One Financial CP	None	Dividends	\$1 - \$200	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

Schwab Short Term Bond Market Fund	None	Dividends	\$2,501 - \$5,000	S
Dell Inc	None	None	NONE	S
Schwab Value Advantage Money Fund IRA	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	P
Calvert World Values Intl Equity Fund Class A IRA	\$15,001 - \$50,000	Dividends/ Capital Gains	\$201 - \$1,000	PS(part)
Lazard Emerging Markets Portfolio IRA	\$15,001 - \$50,000	Dividends/ Capital Gains	\$2,501 - \$5,000	P
Pimco Commodity Real Return IRA	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	P
Morgan Stanley Inst Intl Real Estate IRA	\$50,001 - \$100,000	Dividends/ Capital Gains	\$2,501 - \$5,000	P
Cgm Focus Fund IRA	\$15,001 - \$50,000	Dividends / Capital Gains	\$5,001 - \$15,000	P
Alger Health Sciences Fund IRA	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	P
Vanguard High Yield Corp Fund IRA	None	Dividends	\$201 - \$1,000	S
Vanguard GNMA Fund	None	Dividends	\$201 - \$1,000	S
Teva Pharm Inds LTD IRA	None	Dividends/CAPIT AL GAINS	\$1,001 - \$2,500	S
Texas Instruments Inc IRA	None	Dividends	\$1 - \$200	S
Schwab Govt Money Fund IRA	None	Dividends	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

SP	Zimmer Holdings Inc IRA	None	None	NONE	PS	
	Kellogg Company IRA	None	Dividends/CAPIT AL GAINS	\$201 - \$1,000	S	
	Illinois Tool Works Inc IRA	None	Dividends/CAPIT AL GAINS	\$201 - \$1,000	S	
	FPL Group Incorporated IRA	None	Dividends	\$201 - \$1,000	S	
	Endo Pharm Holdings Inc IRA	None	None	NONE	S	
	Dentsply Intl Inc IRA	None	Dividends/CAPIT AL GAINS	\$2,501 - \$5,000	S	
SP	Schwab AMT Tax-Free Money Fund Value Adv SHS	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	P	
SP	Schwab Value Advantage Money Fund	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	P	
SP	Ishares Trust S&P 500	\$50,001 - \$100,000	None	NONE	P	
SP	Bank of America Corp	\$1,001 - \$15,000	Dividends	\$201 - \$1,000		
SP	Chubb Corporation	\$1,001 - \$15,000	Dividends	\$201 - \$1,000		
SP	Johnson & Johnson	\$1,001 - \$15,000	Dividends	\$201 - \$1,000		
SP	Pepsico Incorporated	\$15,001 - \$50,000	Dividends	\$201 - \$1,000		
SP	Progress Energy Inc	\$15,001 - \$50,000	Dividends	\$201 - \$1,000		

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

SP	Bank of Nova Scotia F	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
SP	Ishares TR Lehman Tips Bond Fund	\$15,001 - \$50,000	Dividends	\$1 - \$200	P
SP	Barclays Bank Ipath	\$15,001 - \$50,000	None	NONE	P
SP	Powershares Exchange Traded Fund TrVWilderhill Clean Energy	\$15,001 - \$50,000	None	NONE	P
SP	Schwab Retirement Advtg Money Fund	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
SP	Schwab Adv Cash Reserve Prem	None	Dividends	\$1 - \$200	PS
SP	Schwab Adv Cash Reserve	None	Dividends	\$1 - \$200	PS
SP	Vanguard Intern Term Trsy Fund	None	Dividends/CAPIT AL GAINS	\$1,001 - \$2,500	PS
SP	Vanguard Short Term Trsy Fund	None	Dividends/CAPIT AL GAINS	\$1,001 - \$2,500	PS
SP	Vanguard High Yield Corp Fund	None	Dividends	\$201 - \$1,000	S
SP	Vanguard GNMA Fund	None	Dividends/CAPIT AL GAINS	\$1,001 - \$2,500	S
SP	Pimco High Yield Fund	None	Dividends	\$201 - \$1,000	S
SP	Royal Bk Cda Montreal F	None	Dividends/CAPIT AL GAINS	\$1,001 - \$2,500	S
SP	Procter & Gamble	None	Dividends/CAPIT AL GAINS	\$2,501 - \$5,000	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

SP	Hormel Foods Corp	None	Dividends	\$1 - \$200	S
SP	Associated Banc Corp Wis	None	Dividends	\$201 - \$1,000	S
SP	Wells Fargo Cap 5.85%33GTD TR PFD Due 05/01/33	None	Interest	\$201 - \$1,000	PS
SP	Verizon Communications	None	Dividends	\$1 - \$200	PS
SP	Novartis AG Sponsored ADR	None	Dividends/CAPIT AL GAINS	\$201 - \$1,000	PS
SP	Emerson Electric Co	None	Dividends/CAPIT AL GAINS	\$2,501 - \$5,000	S
SP	VCA Antech Inc	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	Toronto Dominion Bank F	None	Dividends/CAPIT AL GAINS	\$2,501 - \$5,000	S
SP	Thornburg Mortgage Inc REIT	None	Dividends	\$1,001 - \$2,500	S
SP	Novo-Nordisk A-S ADR F1	None	Dividends/CAPIT AL GAINS	\$5,001 - \$15,000	S
SP	Nationwide Health PPTYS REIT	None	Dividends/CAPIT AL GAINS	\$2,501 - \$5,000	S
SP	Linear Technology Corp Delaware	None	Dividends	\$1 - \$200	PS
SP	Ingersoll Rand CO Class A F Bermuda	None	Dividends/CAPIT AL GAINS	\$1,001 - \$2,500	S
SP	Heinz HJ CO	None	Dividends	\$2,501 - \$5,000	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

SP	Healthcare Realty Trust REIT	None	Dividends	\$201 - \$1,000	S
SP	FPL Group Incorporated	None	Dividends/CAPIT AL GAINS	\$5,001 - \$15,000	S
SP	Cisco Systems Inc	None	Capital Gains	\$201 - \$1,000	PS
SP	Sysco Corporation	None	Dividends	\$1 - \$200	S
SP	Archstone Smith Trust REIT	None	Dividends/CAPIT AL GAINS	\$2,501 - \$5,000	S
SP	Ariel Fund IRA	\$15,001 - \$50,000	Dividends / Capital Gains	\$2,501 - \$5,000	P
SP	Winslow Green Growth Fund IRA	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	P
SP	Calvert World Values Intl Equity Fund IRA	\$50,001 - \$100,000	Dividends/ Capital Gains	\$5,001 - \$15,000	P
SP	Powershs Exchange Traded Fund TrWilderHill Clean Energy IRA	\$1,001 - \$15,000	None	NONE	P
SP	Wyeth IRA	None	Dividends	\$1 - \$200	S
SP	Vanguard High Yield Corp Fund IRA	None	Dividends	\$201 - \$1,000	S
SP	Vanguard GNMMA Fund IRA	None	Dividends	\$201 - \$1,000	S
SP	Teva Pharm Inds LTD ADR IRA	None	Dividends /CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Schwab Adv Cash Reserve IRA	None	Dividends	\$1 - \$200	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

SP	Johnson & Johnson IRA	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Zimmer Holdings Inc IRA	None	None	NONE	PS
SP	Stryker Corp IRA	None	Dividends/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Respironics Inc RIA	None	None	NONE	S
SP	Patterson Companies IRA	None	None	NONE	S
SP	National City Corp IRA	None	Dividends	\$1 - \$200	S
SP	Medtronic Inc IRA	None	Dividends	\$1 - \$200	S
SP	Becton Dickinson & Co IRA	None	Dividends/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Applied Materials Inc IRA	None	Dividends	\$1 - \$200	S
SP	Allied Irish Banks ADR IRA	None	Dividends	\$1 - \$200	PS
SP	Adobe Systems Inc IRA	None	CAPITAL GAINS	\$5,001 - \$15,000	S
SP	T Rowe Price Health Sciences Fund IRA	None	CAPITAL GAINS	\$1 - \$200	S
SP	Sun Microsystems Inc	None	None	NONE	S
SP	Schwab Money Market Fund	\$1 - \$1,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)



# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

SP	Mentor Corporation Minn IRA	None	Dividends	\$1 - \$200	S
SP	Motorola Inc IRA	None	Dividends	\$1 - \$200	S
DC1	Vanguard Short Term Trsy Fund	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC1	Vanguard GNMA Fund	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC1	Kimberly-Clark Corp	\$1 - \$1,000	Dividends	\$1 - \$200	
DC1	Health Care REIT Inc	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC1	HCP Inc REIT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC1	Schwab Adv Cash Reserve	None	None	NONE	P
DC1	Schwab Govt Money Fund	None	Dividends	\$1 - \$200	
DC1	Healthcare Realty Trust REIT	None	Dividends	\$201 - \$1,000	S
DC1	Vanguard High Yield Corp Fund	None	Dividends	\$201 - \$1,000	S
DC1	Schwab Short Term Bond Market Fund	None	Dividends	\$201 - \$1,000	S
DC1	Equity Residential	None	Dividends/CAPIT AL GAINS	\$2,501 - \$5,000	S
DC2	Vanguard Interterm Term Trsy Fund	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

DC2	Vanguard Short Term Trsy Fund	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	P
DC2	Vanguard GNMA Fund	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
DC2	Vanguard High Yield Corp Fund	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	P
DC2	General Mills Inc	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2	Bank of America Corp	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC2	National City Corp	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2	Johnson & Johnson	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2	Pepsico Incorporated	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2	Procter & Gamble	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2	Kimberly-Clark Corp	\$1 - \$1,000	Dividends	\$1 - \$200	
DC2	The Southern Company	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC2	National Fuel Gas Co	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2	Bank of Nova Scotia	\$1 - \$1,000	Dividends	\$201 - \$1,000	
DC2	Health Care REIT Inc REIT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Mark Emery Udall

DC2	Healthcare Realty Trust REIT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC2	HCP Inc REIT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC2	Thornburg Mortgage Inc REIT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC2	Novartis AG Spon ADR	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2	Sysco Corporation	None	Dividends	\$1 - \$200	S
DC2	Patterson Companies	None	CAPITAL GAINS	\$1,001 - \$2,500	S
DC2	McGraw-Hill Cos	None	Dividends/CAPIT AL GAINS	\$1,001 - \$2,500	S
DC2	Adobe Systems Inc	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Bella Madera Gardens Associates, LLC (Holding Bella Madera Gardens Apt complex, San Antonio Texas)	\$15,001 - \$50,000	None	NONE	P
SP	HG Shadowbriar Holdings, LLC (Holding Shadowbriar Apt complex, Houston Texas)	\$15,001 - \$50,000	None	NONE	P
	VALIC Retirement Fund	None	INTEREST/DIVID ENDS/CAPITAL GAINS	NONE	S
	Alexandrite Sands Limited Partnership	\$1,001 - \$15,000	Other: (Father's estate)	\$1 - \$200	
	Kingman Station Limited Partnership	\$1,001 - \$15,000	Other: (Father's estate)	\$1 - \$200	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Mark Emery Udall				
SP	3M	None	S	\$5,001 - \$15,000 S

# SCHEDULE IV - TRANSACTIONS

Name Mark Emery Udall

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Associated Banc Corp Wis	S	11-08-07	\$1,001 - \$15,000
SP	Emerson Electric Co	S	11-08-07	\$1,001 - \$15,000
SP	FPL Group Incorporated	S	11-08-07	\$1,001 - \$15,000
SP	Heinz HJ CO	S	11-08-07	\$1,001 - \$15,000
SP	Healthcare Realty Trust REIT	S	11-08-07	\$1,001 - \$15,000
SP	Hormel Foods Corp	S	11-08-07	\$1,001 - \$15,000
SP	Ingersoll Rand CO Class A F Bermuda	S	11-08-07	\$1,001 - \$15,000
SP	Nationwide Health PPTYS REIT	S	11-08-07	\$1,001 - \$15,000
SP	Novartis AG Sponsored ADR	PS	11-08-07	\$1,001 - \$15,000
SP	Novo-Nordisk A-S ADR F1	S	11-08-07	\$1,001 - \$15,000
SP	Pimco High Yield Fund	S	11-08-07	\$1,001 - \$15,000
SP	Procter & Gamble	S	11-08-07	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Royal Bk Cda Montreal F	S	11-08-07	\$1,001 - \$15,000
SP	Thornburg Mortgage Inc REIT	S	11-08-07	\$1,001 - \$15,000
SP	Toronto Dominion Bank F	S	11-08-07	\$1,001 - \$15,000
SP	VCA Antech Inc	PS	11-08-07	\$1,001 - \$15,000
SP	Verizon Communications	PS	11-08-07	\$1,001 - \$15,000
SP	Wells Fargo Cap 5.85%33GTD TR PFD Due 05/01/33	PS	11-08-07	\$1,001 - \$15,000
SP	Vanguard GNMA Fund	S	11-09-07	\$50,001 - \$100,000
SP	Vanguard High Yield Corp Fund	S	11-09-07	\$1,001 - \$15,000
SP	Vanguard Intern Term Trsy Fund	PS	11-09-07	\$15,001 - \$50,000
SP	Vanguard Short Term Trsy Fund	PS	11-09-07	\$15,001 - \$50,000
SP	Barclays Bank Ipath	P	11-13-07	\$15,001 - \$50,000
SP	Ishares TR Lehman Tips Bond Fund	P	11-13-07	\$15,001 - \$50,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Ishares Trust S&P 500	P	11-13-07	\$50,001 - \$100,000
SP	Powershares Exchange Traded Fund Twilderhill Clean Energy	P	11-13-07	\$15,001 - \$50,000
SP	Schwab AMT Tax-Free Money Fund Value Adv SHS	P	11-26-07	\$100,001 - \$250,000
SP	Schwab Value Advantage Money Fund	P	11-26-07	\$100,001 - \$250,000
SP	Schwab Adv Cash Reserve Prem	PS	Monthly	\$15,001 - \$50,000
SP	Schwab Adv Cash Reserve	PS	Monthly	\$50,001 - \$100,000
SP	Cisco Systems Inc	PS	11-08-07	\$1,001 - \$15,000
SP	Linear Technology Corp Delaware	PS	11-08-07	\$1,001 - \$15,000
SP	Adobe Systems Inc IRA	S	11-08-07	\$1,001 - \$15,000
SP	Allied Irish Banks ADR IRA	PS	11-08-07	\$1,001 - \$15,000
SP	Applied Materials Inc IRA	S	11-08-07	\$1,001 - \$15,000
SP	Becton Dickinson & Co IRA	S	11-08-07	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Johnson & Johnson IRA	S	11-08-07	\$1,001 - \$15,000
SP	Medtronic Inc IRA	S	11-08-07	\$1,001 - \$15,000
SP	National City Corp IRA	S	11-08-07	\$1,001 - \$15,000
SP	Patterson Companies IRA	S	11-08-07	\$1,001 - \$15,000
SP	Respironics Inc RIA	S	11-08-07	\$1,001 - \$15,000
SP	Stryker Corp IRA	S	11-08-07	\$1,001 - \$15,000
SP	Wyeth IRA	S	11-08-07	\$1,001 - \$15,000
SP	T Rowe Price Health Sciences Fund IRA	S	11-08-07	\$1,001 - \$15,000
SP	Teva Pharm Inds LTD ADR IRA	S	11-08-07	\$1,001 - \$15,000
SP	Zimmer Holdings Inc IRA	PS	11-08-07	\$1,001 - \$15,000
SP	Vanguard GNMA Fund IRA	S	11-09-07	\$15,001 - \$50,000
SP	Vanguard High Yield Corp Fund IRA	S	11-09-07	\$1,001 - \$15,000



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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Calvert World Values Intl Equity Fund IRA	P	11-13-07	\$50,001 - \$100,000
SP	Powershs Exchange Traded Fund TrWilderHill Clean Energy IRA	P	11-13-07	\$1,001 - \$15,000
SP	Winslow Green Growth Fund IRA	P	11-13-07	\$15,001 - \$50,000
SP	Ariel Fund IRA	P	11-15-07	\$15,001 - \$50,000
	Schwab Short Term Bond Market Fund	S	11-08-07	\$50,001 - \$100,000
	Capital One Financial CP	S	11-08-07	\$1,001 - \$15,000
	Dell Inc	S	11-08-07	\$15,001 - \$50,000
	Vanguard Emerging Markets	P	11-13-07	\$15,001 - \$50,000
	Dentsply Intl Inc IRA	S	11-08-07	\$1,001 - \$15,000
	Endo Pharm Holdings Inc IRA	S	11-08-07	\$1,001 - \$15,000
	FPL Group Incorporated IRA	S	11-08-07	\$1,001 - \$15,000
	Illinois Tool Works Inc IRA	S	11-08-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Mark Emery Udall

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Kellogg Company IRA	S	11-08-07	\$1,001 - \$15,000
	Teva Pharm Inds LTD IRA	S	11-08-07	\$1,001 - \$15,000
	Texas Instruments Inc IRA	S	11-08-07	\$1,001 - \$15,000
	Zimmer Holdings Inc IRA	PS	11-08-07	\$1,001 - \$15,000
	Vanguard GNMA Fund	S	11-09-07	\$1,001 - \$15,000
	Vanguard High Yield Corp Fund IRA	S	11-09-07	\$1,001 - \$15,000
	Calvert World Values Intl Equity Fund Class A IRA	PS	11-13-07	\$1,001 - \$15,000
	Pimco Commodity Real Return IRA	P	11-13-07	\$50,001 - \$100,000
	Alger Health Sciences Fund IRA	P	12-05-07	\$15,001 - \$50,000
	Cgm Focus Fund IRA	P	12-05-07	\$15,001 - \$50,000
	Lazard Emerging Markets Portfolio IRA	P	12-05-07	\$15,001 - \$50,000
	Morgan Stanley Inst Intl Real Estate IRA	P	12-05-07	\$50,001 - \$100,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Schwab Value Advantage Money Fund IRA	P	12-05-07	\$50,001 - \$100,000
SP	Archstone Smith Trust REIT	S	03-05-07	\$1,001 - \$15,000
SP	Sysco Corporation	S	06-08-07	\$1,001 - \$15,000
SP	Motorola Inc IRA	S	03-05-07	\$1,001 - \$15,000
SP	Mentor Corporation Minn IRA	S	04-26-07	\$1,001 - \$15,000
SP	Schwab Adv Cash Reserve IRA	P	10-25-07	\$1,001 - \$15,000
DC1	Equity Residential	S	03-05-07	\$1,001 - \$15,000
DC1	Schwab Short Term Bond Market Fund	S	05-18-07	\$1,001 - \$15,000
DC1	Vanguard High Yield Corp Fund	S	08-27-07	\$1,001 - \$15,000
DC1	Healthcare Realty Trust REIT	S	08-27-07	\$1,001 - \$15,000
DC1	Schwab Adv Cash Reserve	P	10-25-07	\$1,001 - \$15,000
DC2	Sysco Corporation	S	03-14-07	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
DC2	Patterson Companies	S	03-14-07	\$1,001 - \$15,000
DC2	McGraw-Hill Cos	S	03-14-07	\$1,001 - \$15,000
DC2	Adobe Systems Inc	S	03-14-07	\$1,001 - \$15,000
DC2	Vanguard Short Term Trsy Fund	P	06-08-07	\$1,001 - \$15,000
DC2	Vanguard High Yield Corp Fund	P	06-08-07	\$1,001 - \$15,000
SP	Sun Microsystems Inc	S	11-08-07	Less than \$1,000
	VALIC Retirement Fund	S	11-09-07	\$250,001 - \$500,000
SP	Schwab Money Market Fund	PS	Monthly	\$15,001 - \$50,000
	Calvert World Values Intl Equity Fund Class A	PS	11/13/07	\$1,001 - \$15,000
SP	T. Rowe Price Health Sciences Fund IRA	S	11/08/07	\$1,001 - \$15,000
SP	3M	S	03/08/07	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Bella Madera Gardens Associates, LLC (Holding Bella Madera Gardens Apt complex, San Antonio Texas)	P	11/15/07	\$15,001 - \$50,000
SP	HG Shadowbriar Holdings, LLC (Holding Shadowbriar Apt complex, Houston Texas)	P	12/28/07	\$15,001 - \$50,000