| et all three tests for Yes No K  | spouse or dependent child because they mee  | earned" income, or liabilities of a e Committee on Ethics.                        | <b>EXEMPTION</b> - Have you excluded from this report any other assets, "uneamed" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. |
|--|---|---|--|
| Have you excluded Yes 🔲 No 💢   | ner "excepted trusts" need not be disclosed. H  | mmittee on Ethics and certain ot<br>dependent child?                              | TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?          |
| TH OF THESE QUESTIONS  |   | RUST INFORMATION  | EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BO   |
| COMPLETE   | HEDULE IF YOU ANSWER "YES" THAT YOU ARE REQUIRED TO COMPLETE  | ATTACH THE CORRESPONDING SCHEDULE IF YOU INCLUDES ONLY THE SCHEDULES THAT YOU ARE | ATTACH THE CORRESPONDING SCHEDULE IF YOU  THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE   |
| r years?   | J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?  | Yes No  | D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?  |
| arrangement with an Yes No   | F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? | Yes X No  | C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?   |
| g the reporting Yes No   | E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?                                       | Yes No  | A. Did you, your spouse, or your dependent child:     a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or     b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?         |
|  | TIONS   | <u>H</u> of these quest   | PRELIMINARY INFORMATION – ANSWER <u>EACH</u> OF THESE QUESTIONS  |
| A \$200 penaity shall be assessed against any individual who files more than 30 days late. | Period Covered: January 1, to   | Staff Filer Type (If Applicable): Shared Principal Assistant                      | New Officer or Employee  Employing Office:   |
| (Office Use Only)  | Check if<br>Amendment   | 06<br>IN  | New Member of or Candidate for State:  |
| 17 SEP 27 PM 1: 29   | one:  | Daytime Telephone:  | Name: Michael R. Gider   |
| SEP 1 8 2017 Page 1 of 1   | <b>FORM B</b><br>For New Members, Candidates, and New Employees   |   | UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT  |

SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: Michael 12 Crider

|  |   | ¥        | 8          |              |  | •                | 与못              | Ş           | For a provide that incoming the retire retir | #5.00<br>#5.00  | # 101<br>For a  | Provi<br>(do n  | Identi<br>produ<br>excee<br>and ()<br>which<br>incon   |                              |             |
|--|---|----------|------------|--------------|--|------------------|-----------------|-------------|--|---|---|---|--|------------------------------|-------------|
|  |   | A        | ł          | ヹ            |  | Π                |                 |             | For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.  For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second income during the reporting period); and any financial income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.  For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.  | For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is move than \$1 n0th in interest-bearing accounts. | For all IRAs and other retirement plans (such as for (A) (A) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. | Provide complete names of stocks and mutual funds (do not use only ticker symbols).           | identify (a) each asset held for investment or production of income and with a fair market value axceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.  | Assets and/or Income Sources |             |
|  |   | AHU      | <b>IPA</b> | NPIZS        |  | Examples:        |                 |             | \$1,000 and of community in the incommunity in the incommunity incommunity in the incommunity in the incommunity in the incommunity incommunity in the incommunity in | t ever  | As an   | mplet   | s1,00<br>\$1,00<br>tother<br>erate<br>lerate   | Š                            |             |
|  |   | 4        | 0          |              | l  |                  | æ               | $\mid \mid$ | dother real pomplete add other real pomplete add ormplete | ing sa  | exce  | e nar   | each asset held fincome and with 1,000 at the end of their reportable asse rated more than 1 g the year.   | Πď                           |             |
|  |   | 1+1      | _          | Legist warme | \BC Hedge Fund                                   | Simon & Schuster | Mega Corp Stock |             | nteres addition a city  | accol<br>ancia  | the v   | nes o   | sset<br>and<br>the e<br>mable<br>one t   | 9                            | BLOCK A     |
|  | ٠ | 10       | `          | ے            | oge F  | 8                | ST<br>OD<br>ST  |             | st-beann ress or ress or rand sta / rand sta | institution   | etirer<br>enter<br>enter  | of sto  | held<br>with<br>eass<br>han  | nco                          | Ω<br>×<br>× |
| 1  |   | ľ        |            | 2            | E  | SE SE            |                 |             | aring or de state  |   | nent<br>for ex  | . K   | the stands   | me.                          |             |
|  |   |          |            | 4            |  |                  |                 |             | g acco   |   | gthn  | 3   | inve<br>air ma<br>pouro  | Son                          |             |
|  |   |          |            | g            |  |                  |                 |             | ption, dd busines; , are s, ar | and the second  | s (su<br>sset r   | utuai   | e of ir  | TCe.                         | i           |
|  |   |          |            | _            | ×  | $\vdash$         |                 | 픾           | bearing accounts.  berty held for investment, so or description, e.g., and state.  a privately-held business state the name of the its activities, and its A.  A. defence, including second (unless there was rental epinod); and any financial epinod); and any financial anived from, a federal githe Thrift Savings Plan. I fund that is an Excepted sck the "EIF" box.  I fund that is an asset or your spouse (SP) or your spouse (SP | ere is  | . § <u>9</u> €  | Tund:   | for investment or<br>a fair market value<br>he reporting period,<br>or source of income<br>200 in "uneamed"  | y)                           |             |
|  |   |          |            |              | <del> </del>                                     | T                |                 |             | None   |   | » [   |   |  |                              |             |
|  |   |          |            |              |  | 1                | Τ               |             | \$1-\$1,000  |   |   | d in v  | Indicate value of asset at use a valuation method of specify the method used. If an asset was sold durincluded only because it gos 'None."   |                              |             |
|  |   |          |            |              |  | 夏                |                 |             | \$1,001-\$15,000   |   | >   | Anich s   | value<br>luatic<br>he ma<br>set v<br>only  |                              |             |
|  |   |          |            |              |  | ndefinite        |                 |             | \$15,001-\$50-000  |   | 2   | you t   | of as<br>An me<br>ethod  |                              |             |
|  |   | ~        | ~          | <b>*</b>     | ļ  | ┖                | >               | <u> </u>    | \$50,001-\$100,000   | г   | n   | ssets   | thed<br>used<br>use it   | ٧a                           |             |
|  |   |          |            |              |  |                  | Ļ               | _           | \$100,001-\$250,000  |   |   | no in   | t dos<br>other<br>y.<br>during<br>gene   | ue e                         | BLC         |
|  |   |          |            | -            | ×  | $\vdash$         | -               | _           | \$250,001-\$500,000  |   | P   | *Column M is for assets held by your spouse or dependent child in which you have no interest. | Indicate value of asset at dose of the reporting period. If you use a valuation method other than fair market value, please specify the method used.  If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."   | Value of Asset               | BLOCK B     |
|  |   |          |            | -            | -  | ╀                | -               |             | \$500,001-\$1,000,000<br>\$1,000,001.\$5,000,000   |   |   | s Jno   | the re<br>fair i<br>repo   | SSe                          | ~           |
| $\vdash$   |   | <u> </u> |            | -            | -  | ├-               | <del> -</del>   | $\dashv$    | \$1,000,001-\$5,000,000<br>\$5,000,001-\$25,000,000  |   |   | snodę   | portir<br>mark:<br>orting<br>me, t   | ~                            |             |
|  |   |          |            |              |  | ╁                | ╁               | $\dashv$    | \$25,000,001-\$20,000,000  |   | <del>-</del>  | 원<br>8  | ng pe<br>et va<br>in per   |                              |             |
|  |   |          |            |              |  | ╁                | $\vdash$        | $\dashv$    | Over \$50,000,000  |   | -   | 96  | allue s  |                              | ļ           |
|  |   |          |            |              |  | ╁                | $\vdash$        | $\dashv$    | Spouse/DC Asset over \$1,000,000*  |   |   | inden   | If you should be |                              |             |
|  |   |          |            |              |  | H                |                 |             | NONE   |   |   |   |  |                              |             |
|  |   |          |            | -            | <del> </del>                                     | ╁                | -               | ,           | DIVIDENDS  |   |   | "None" if the asset gene during the reporting period.   | Check all that gene that gene 401(k), IR the "Tax interest, reinveste for assets   |                              |             |
|  |   |          |            |              |  | +                | ŕ               |             | RENT   |   |   | 76 ≒<br>78 ≄  | Real C   | _                            |             |
|  |   |          |            |              |  | ┢                | -               | $\dashv$    |  |   |   | Ď, a  | efern 52   | 支                            |             |
|  |   |          |            |              | <u> </u>   | ╀                | -               | -           | INTEREST   |   |   | Δ<br>Set<br>Set   | n tax  | e of                         | E C         |
|  | - |          |            |              |  | ╀                | 1               | $\dashv$    | CAPITAL GAINS  |   | -1  | gene  | at ap<br>erred<br>count<br>disc  | Type of Income               | BLOCK C     |
|  |   |          | _          |              | ļ  | L                | _               |             | EXCEPTED/BLIND TRUST   |   |   | · Hale  | ply.   | Š                            | .,          |
|  |   | <b>×</b> | ~          | ~            | ١,,  | <u> </u>         | L               | _           | TAX-DEFERRED   |   | _   | 8   | For a country out on the country out of the country | ō                            |             |
|  |   |          |            |              | Partnership<br>Income                            | Royalties        |                 |             | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  |   |   | "None" if the asset generated no income during the reporting period.                          |  |                              |             |
|  |   |          |            |              |  |                  |                 |             | None   | -   |   |   | For asset assets in capital g  |                              |             |
|  |   |          |            | ļ            |  |                  | >               | <b>`</b>    | \$1-\$200  | =   |   |   | tal g  |                              |             |
|  |   |          |            |              | <u> </u>   |                  | L               |             | \$201-\$1,000  | =   |   |   | s for<br>dicat<br>ains<br>one  |                              |             |
|  |   |          |            |              |  |                  |                 |             | \$1,001-\$2,500  | ~   | اما   |   | which e the e the if no  |                              |             |
|  |   |          |            |              | ļ  | ×                | _               | _           | \$2,501-\$5,000  | <   | Current Year  |   | h you<br>cate<br>n # ,<br>incor  |                              | 1           |
|  |   |          |            | <u> </u>     | ×  | ╀                | -               | _           | \$5,001-\$15,000   |   | <b>1</b>  |   | iche<br>gory<br>neinv<br>me w  |                              |             |
| $\vdash$   |   |          |            |              | <del> </del>                                     | $\vdash$         | -               | -           | \$15,001-\$50,000<br>\$50,001-\$100,000  | IIV   | [ặ  |   | cked<br>of in<br>ester<br>as ea  |                              |             |
|  |   |          |            |              | <del>                                     </del> | $\vdash$         | $\vdash$        |             | \$100,001-\$10,000   | ≅<br>¤  |   |   | Tax<br>icom<br>d, mi   |                              |             |
| <del>                                     </del> |   |          |            |              | $\vdash$   | +                | +               |             | \$1,000,001-\$5,000,000  | × ×   | l   |   | -Defe<br>e by<br>e by<br>forg  | ≥                            |             |
|  |   | -        |            |              | <del>                                     </del> | +                | -               | $\dashv$    | Over \$5,000,000   |   |   |   | erred<br>chec<br>ye di   | Amount of Income             |             |
|  |   |          |            |              | $\vdash$   | $\vdash$         | $\vdash$        | _           | Spouse/DC Income over \$1,000,000*   | ĕ   |   |   | *in E  | Ĭ                            | 돈           |
|  |   |          |            |              | -  | +-               | -               |             | None   | _   | H   |   | sed sock   | 읔                            | BLOCK D     |
| $\vdash$   |   |          |            |              |  | t                | +               | $\dashv$    | \$1-\$200  |   |   |   | appoint of   | บั                           | 0           |
|  |   |          |            |              | I  |                  | >               |             | \$201-\$1,000  | =   |   |   | ou m<br>opria<br>com   | ) THE                        |             |
|  |   | -        |            | <u> </u>     |  | T                | <del> </del>    | $\dashv$    | \$1,001-\$2,500  |   | _   |   | aych<br>ne for<br>whit   | -                            |             |
|  |   | ×        | ×          | ><           | <b>†</b>   | T                |                 |             | \$2,501-\$5,000  | <b>~</b>  | Preceding Year  |   | For assets for which you checked 'Tax-Deferred' in Block C. you may check the 'None' column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check 'None' if no income was earned or generated.  "Column XII is for assets held by your spouse or dependent child in which you have no interest.  |                              |             |
|  |   |          |            |              |  | ×                |                 |             | \$5,001-\$15,000   | ≤   | <u> </u>  |   | the "tow.  |                              | ļ           |
|  |   |          |            |              | ×  |                  |                 |             | \$15,001-\$50,000  | ≦   | <u>8</u>  |   | No ne  |                              |             |
|  |   |          |            |              |  |                  |                 |             | \$50,001-\$100,000   | ≦   | [살  |   | in ta  |                              |             |
|  |   |          |            |              |  | L'               |                 |             | \$100,001-\$1,000,000  | ×   |   |   | ds, i  |                              | 1           |
|  |   |          |            |              |  |                  |                 |             | \$1,000,001-\$5,000,000  | ×   |   |   | For<br>Internie  |                              | l           |
|  |   |          |            |              |  |                  |                 |             | Over \$5,000,000   | ×   |   |   | est, i   |                              |             |
|  |   |          |            |              | 1  | 1                | 1               | T           | Spouse/DC Income over \$1,000,000*   | ≚   | 1 I   |   | 글 를 줄  |                              |             |

Name: Michael R. Crider

|         | _                            |  |          |                                |   | 7,5 ¥      |              |  | 1            |  |          |          | '          | Ĺ           |          |   | l  |          |   | _ |   |
|---------|------------------------------|--|----------|--------------------------------|---|------------|--------------|--|--------------|--|----------|----------|------------|-------------|----------|---|--|----------|---|---|---|
| BEOCEA  | Assets and/or Income Sources |  |          |                                |   | ASSET NAME | NA           |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              |  |          |                                |   | Ψ,         |              |  |              |  |          |          |            |             |          |   |  |          |   | _ |   |
|         |                              | •  | >        |                                | None  |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | 3  | α        |                                | \$1-\$1,000   |            | L            |  |              | <u> </u>   |          |          |            |             |          |   |  | L        |   |   |   |
|         |                              | ,  |          |                                | \$1,901-\$15,900  |            | ļ.,          | ļ  |              | Щ  |          |          | <u> </u> ! |             |          |   | ļ  |          |   |   | ļ |
|         |                              | ,  | -        |                                | \$15,001-\$50,000                                       |            |              |  |              |  | <u> </u> | <u> </u> |            |             |          |   |  |          |   |   |   |
|         | <b>Y</b> a                   | _  | г        |                                | \$50,001-\$100,000                                      |            |              | ļ  | ļ            |  | <u> </u> |          |            |             |          |   |  |          | ļ |   |   |
| 2       | Value of Asset               | <u>.                                    </u> | 7        |                                | \$100,001-\$250,000                                     |            | <u> </u>     |  |              |  |          |          |            |             |          |   |  | L        |   |   |   |
| BLOCK B | 웃                            | •  | G        |                                | \$250,001-\$500,000                                     |            | <u> </u>     | <u> </u>   |              | $ldsymbol{f eta}$                                |          |          |            |             |          |   |  | <u> </u> |   |   |   |
| Œ       | S.                           | :  |          |                                | \$500,001-\$1,000,000                                   |            | ļ            | <u> </u>   |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         | 9                            | -  | _        |                                | \$1,000,001-\$5,000,000                                 |            | <u> </u>     |  |              | <u></u>  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              |  | •        | 0                              | \$5,000,001-\$25,000,000                                |            | ļ            |  |              | <u> </u>   | L        | <u> </u> |            |             |          |   |  |          |   |   |   |
|         |                              |  |          | 00                             | \$25,000,001-\$50,000,000                               |            |              |  | ļ            | <u></u>  | L        |          |            |             |          |   |  |          |   |   |   |
|         |                              |  | -        |                                | Over \$50,000,000                                       |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | :  | 3        | \$1,000,000*                   | Spouse/DC Asset over \$1                                |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              |  |          | ·                              | NONE  |            |              |  |              |  |          |          |            |             |          |   | -  |          |   |   |   |
|         |                              |  |          |                                | DIVIDENDS   |            |              |  |              |  |          | -        |            |             |          |   |  |          |   |   |   |
|         | -                            |  |          |                                | RENT  |            |              | 1  |              |  |          |          |            |             |          |   |  |          |   |   |   |
| _       | γþ                           |  |          |                                | INTEREST  |            |              |  | <b></b>      |  |          |          |            |             |          |   |  |          |   |   |   |
| BLOCK   | <u>o</u>                     |  |          | •                              | CAPITAL GAINS   |            |              |  |              | <del>                                     </del> |          |          | $\vdash$   | $\vdash$    |          |   | -  |          |   |   |   |
| Š       | in in in                     | -  |          | ICT                            |   | -          |              |  |              | $\vdash$   |          |          |            |             |          |   |  |          |   |   |   |
|         | Type of Income               | -6   |          |                                | EXCEPTED/BLIND TRUS                                     |            |              |  |              | <del> </del> -                                   |          |          | -          |             |          |   |  |          |   |   |   |
|         | Φ                            | _  |          |                                | TAX-DEFERRED  |            | ļI           |  |              | ļ!   |          | لــــا   | L          | لــــا      | <b>—</b> | - |  |          |   |   |   |
|         |                              |  |          | Specify: e.g.,<br>Farm Income) | Other Type of Income (Spe<br>Partnership Income or Fart |            |              |  |              |  |          | ,        |            |             |          |   |  |          |   |   |   |
|         |                              | T  |          |                                | None  |            |              |  |              |  |          |          |            |             |          |   |  |          |   | _ |   |
|         |                              |  | =        |                                | \$1-\$200   |            |              | <b></b>  | 1            | ļ  | _        |          | $\Box$     |             |          |   | <del>                                     </del> |          | _ |   |   |
|         |                              |  | <b>=</b> |                                | \$201-\$1,000   |            | <del> </del> | <del>                                     </del> | <del> </del> | <b></b>  |          |          |            | ļ           |          |   |  |          | - |   |   |
|         |                              |  | 7        |                                | \$1,001-\$2,500   |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | ទ  |          |                                | \$2,501-\$5,000   |            | <del> </del> | <b></b>  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | āl   | ≤        |                                | \$5,001-\$15,000  |            |              |  |              |  | _        |          |            |             |          |   |  |          |   |   |   |
|         |                              | Сиптепt Year                                 | ≨        |                                | \$15,001-\$50,000                                       |            |              |  | -            |  |          |          |            | -           |          |   |  |          |   |   |   |
|         |                              | <u>e</u>                                     | ≦        |                                | \$50,001-\$100,000                                      |            |              |  | <b></b>      |  |          |          | -          |             |          |   |  |          |   |   |   |
|         |                              | ٦  | ×        |                                | \$100,001-\$1,000,000                                   |            |              |  | <b></b>      |  |          |          |            |             |          |   |  |          |   |   |   |
|         | ≱                            |  | ×        |                                | \$1,000,001-\$5,000,000                                 |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         | שַּׁסַב                      |  | ×        |                                | Over \$5,000,000  |            |              |  |              |  |          |          | -          | Γ           |          |   |  |          |   |   |   |
| E C     | ã.                           |  | ¥        | * \$1,000,000*                 | Spouse/DC Income over \$                                |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
| BLOCKD  | Amount of Income             |  | -1       |                                | None  |            | , ,          |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
| ·       | TC0                          |  | =        |                                | \$1-\$200   |            |              |  |              |  |          | 1        |            |             |          |   |  |          |   |   |   |
|         | a a                          |  | <b>≖</b> |                                | \$201-\$1,000   |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         | -                            | ۱.,  | ₹        |                                | \$1,001-\$2,500   |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | ğΪ   | <        |                                | \$2,501-\$5,000   |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | <u>ĕ</u>                                     | ≤        |                                | \$5,001-\$15,000  |            | 1            |  |              | П  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | Preceding Year                               | ≨        |                                | \$15,001-\$50,000                                       |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | <b>إ</b> يَ                                  | VII VII  |                                | \$50,001-\$100,000                                      |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | ا ۳  | ×        |                                | \$100,001-\$1,000,000                                   |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | - [  | ×        |                                | \$1,000,001-\$5,000,000                                 |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | 1  | ×        |                                | Over \$5,000,000  |            |              |  |              |  |          |          |            |             |          |   |  |          |   |   |   |
|         |                              | ı  | ¥        | r\$1,000,000°                  | Spouse/DC Income over \$                                |            |              |  |              |  |          |          |            | $\neg \neg$ |          |   |  |          |   |   |   |

# SCHEDULE C - EARNED INCOME

| Name: Michael R. Gridar | Michael   | :Michael R. Gilar |
|-------------------------|-----------|-------------------|
| R. Gilar                | R. Giller | R. Giller         |
| Gider                   |           |                   |
|                         | Page_ [   | Page   of _       |

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. **EXCLUDE**: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for

professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

|   | •             | Am                     | Amount          |
|---|---------------|------------------------|-----------------|
| <b>Source</b> (include date of receipt for nonoraria) | Type          | Current Year to Filing | Preceding Year  |
| ABC Trade Association, Baltimore, MD (July 15)        | Honorarium    | \$0                    | \$500           |
| Examples: Civil War Roundtable (Oct. 2)               | Spouse Speech | \$0                    | \$1,000         |
| Uniano County Board of Education                      |               | N/A                    | WA              |
| INPRS Refrencent Plan-State Grantalice Gring          | Retriement    | ₹ 39,343               | \$ 52,257       |
| State of Toutier a Legislater                         | Salary        | 1 60,155               | \$ 60.155       |
| Hancock Ragional Hospital                             | Sulvy         | \$ 10,000              | <b>★</b> 31,376 |
| SP) American Health Network                           | Salary        | \$42,000               | \$ 57,653       |
|   | {             |                        |                 |
|   |               |                        |                 |
|   |               |                        |                 |
|   |               |                        |                 |
|   |               |                        |                 |
|   |               |                        |                 |
|   |               |                        |                 |
|   |               |                        |                 |

## SCHEDULE D - LIABILITIES

Name: Michael R. Crish Page <u>Q</u>

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence exceeded \$10,000. liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and \*Column K is for liabilities held solely by your spouse or dependent child.

|   |  |         | 45                          |  | SP,<br>DC, JT                              |    |                     |
|---|--|---------|-----------------------------|--|--|----|---------------------|
|   |  |         | Amer                        | Example                                |  |    |                     |
|   |  |         | America Concellion Services | First Bank of Wilmington, DE           | Creditor                                   |    |                     |
|   |  |         | 6-06                        | 5/98                                   | Date<br>Liability<br>Incurred<br>MO/YR     |    |                     |
|   |  |         | Student Loons               | Mortgage on Rental Property, Dover, DE | Type of Liability                          |    |                     |
|   |  |         |                             |  | \$10,001-<br>\$15,000                      | *  |                     |
|   |  |         | ×                           |  | \$15,001-<br>\$50,000                      | Φ. |                     |
|   |  |         |                             |  | \$50,001-<br>\$100,000                     | ဂ  |                     |
|   |  |         |                             | ×                                      | \$100,001-<br>\$250,000                    | 0  |                     |
|   |  |         |                             |  | \$250,001-<br>\$500,000                    | m  | noun                |
|   |  |         |                             |  | \$500,001-<br>\$1,000,000                  | п  | Amount of Liability |
| - |  |         |                             |  | \$1,000,001-<br>\$5,000,000                | a  | ability             |
|   |  |         |                             |  | \$5,000,001-<br>\$25,000,000               | I  |                     |
|   |  |         |                             |  | \$25,000,001-<br>\$50,000,000              | -  |                     |
|   |  | $\prod$ |                             |  | Over \$50,000,000                          | _  |                     |
|   |  |         |                             |  | Over \$1,000,000*<br>(Spouse/DC Liability) | *  |                     |

## SCHEDULE E - POSITIONS

political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting narind and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years. Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or

| period and the current calculate year. The year calculate | period and this current year. First year candidates and new employees report positions field in the current calendar year and two previous years. |
|---|---|
| Position  | Name of Organization  |
|   |   |
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|   |   |
|   |   |
|   |   |

# SCHEDULE F - AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former Name: Michiel R. Criter Page

| employer. |                      |                    |
|-----------|----------------------|--------------------|
| Date      | Parties to Agreement | Terms of Agreement |
|           |                      |                    |
|           |                      |                    |
|           | NA                   |                    |
|           |                      |                    |
|           |                      |                    |
|           |                      |                    |

# SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

| Source (Name and City/State)                    | Brief Description of Duties |
|---|-----------------------------|
| Example: Doe Jones & Smith, Hometown, Homestate | Accounting Services         |
|   |                             |
|   |                             |
|   |                             |
| W/W   |                             |
|   |                             |
|   |                             |
|   |                             |



MICHAEL R CRIDER

GREENFIELD, IN 46140

61503.7050.JSS1464690487.02.01.0086

#### Legislators' DC Plan Quarterly Statemen

For the period April 1, 2017 - June 30, 2017

#### **Total Account Summary**

**Beginning Balance** \$58,468.84 Contributions 2,099.59 Loan Activity 0.00 Earnings/(Loss) 1,200.47 Withdrawals/Distributions 0.00 **Ending Balance** \$61,768.90 Current Loan Balance \$ 0.00

#### Pension ID:

This statement provides you with a summary of your current Legislators' Defined Contribution Plan balance, current allocation percentages and information on how your account is invested. For more information on your individual rate of return and transaction history or to manage your account, please log on to your account at www.inprs.in.gov. If you wish to speak with a Customer Service Representative, please call (888) 526-1687, Monday through Friday, 8 a.m. to 8 p.m. Eastern time, except on holidays. We ask that you review your statement carefully. All information contained in this member statement will be considered true and accurate unless you contact us within 90 days of receiving this statement.

Information on this statement is for the reporting period 4/1/17 - 6/30/17.

| - |      |                      |             |          |      |          |      | 7           | - |
|---|------|----------------------|-------------|----------|------|----------|------|-------------|---|
|   |      |                      |             |          |      |          |      |             |   |
|   | 100% | 2025 Retirement Fund | \$58,468.84 | 2,099.59 | 0.00 | 1,200.47 | 0.00 | \$61,768.90 |   |
|   |      |                      |             |          |      |          |      |             |   |

P.O. Box 9001 Norfolk, VA 23501 Toll-Free: (888) 526-1687 Web: www.inprs.in.gov

ATTN: HUMAN RESOURCES AMERICAN HEALTH NETWORK, INC. 10689 N. PENNSYLVANIA ST. SUITE 200 INDIANAPOLIS IN 46280-1099

**GREENFIELD IN 46140-8038** 

**Contact Information** 

For additional information:

1-800-743-5274

www.retiresmart.com

01/01/2017 - 03/31/2017

Birth Year: 1960 Hire Date: 03/30/1987

#### American Health Network, Inc. 401(k) Plan Retirement Plan Statement

account number:

#### Account Summary ::::

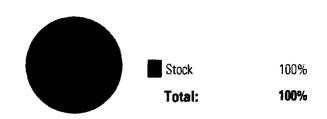
| <b>Beginning Bal</b> | BNCO        | \$64,576.59 |  |  |  |  |
|----------------------|-------------|-------------|--|--|--|--|
| Contributions        | Participant | \$780.82    |  |  |  |  |
|                      | Employer    | \$624.63    |  |  |  |  |
| Withdrawals          |             | \$0.00      |  |  |  |  |
| Expenses             |             | -\$10.02    |  |  |  |  |
| Gain/Loss            |             | \$3,929.23  |  |  |  |  |
| <b>Ending Balanc</b> | e           | \$69,901.25 |  |  |  |  |
| Vested Balance       |             | \$69,901.25 |  |  |  |  |
| Change this Peri     | od          | \$5,324.66  |  |  |  |  |

#### **Rate of Return**

| This Period  | 6.02% |
|--------------|-------|
| Year-to-Date | 6.02% |

Estimated dollar-weighted rates of return based on cash flow in account. The calculation assumes an evenly distributed cash flow throughout applicable periods. Returns could be distorted by non-periodic transactions and may differ from the investment option performance because of the level and timing of cash flows.

#### **Investment Mix by Asset Class**



Balances are rounded. Investments with less than 1% are not shown.



PLAN Have you seen our MassMutual Facebook page? Check out our video titled "5 Tips for Easing your Student Loan Debt," or read the article."6 Costly Estate Planning Mistakes." Our Facebook page provides a wealth of resources that may help you plan better for the future no matter where you are in life today!













## Coming Soon! Enhanced account dashboard & mobile planning tool

Now you can get to the peak of your retirement potential, faster than ever, with your enhanced Account Dashboard! We've improved the experience, updated the design, and reorganized your information so it's easier to find and read. Highlights include:

- A snapshot of key account information
- Access to the RetireSmart Ready Tool (if available with your plan)
- A comparison of your current retirement strategy and your ReadyTool results (if available)
- · An Account Summary, with balance information
- Easy access to account details, when you want to do more

You'll also be able to access the RetireSmart Ready Tool in the palm of your hand, with our new mobile app! Check your strategy anytime, anywhere.

Visit RetireSmart.com this spring to view your new Dashboard and get details on the release of the new mobile app!

ABC Retirement Plan

SSR 290.24

There is a second of the second of the second on your plan provisions.

The second experience may differ based on your plan provisions.

C.RS-41828-00

OS4078 317

| www.retiresmart.com |
|---------------------|
| account number      |

01/01/2017 - 03/31/2017

**SHERRI J CRIDER** 

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|-----|------------|----------|----------|-----|-----|-----|-----------|
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| ′ 1 |            | * ) \    | ٠.       | • • | . • | •   | _         |
|     | 10         | ary(     | UI       | 1 1 | 10  | ۱ ر | U         |

Percentage

Michael R. Crider

100%

| •                 | Beginning<br>Balance | Deposits   | Withdrawals | Expenses | Gain/Loss  | Ending<br>Balance |
|-------------------|----------------------|------------|-------------|----------|------------|-------------------|
| PARTICIPANT       |                      |            |             |          |            |                   |
| Employee Pre-Tax  | \$35,711.16          | \$780.82   | \$0.00      | \$0.00   | \$2,173.08 | \$38,665.06       |
| TOTAL PARTICIPANT | \$35,711.16          | \$780.82   | \$0.00      | \$0.00   | \$2,173.08 | \$38,665.06       |
| EMPLOYER          |                      |            |             |          |            |                   |
| Safe Harbor Match | \$28,865.43          | \$624.63   | \$0.00      | -\$10.02 | \$1,756.15 | \$31,236.19       |
| TOTAL EMPLOYER    | \$28,865.43          | \$624.63   | \$0.00      | -\$10.02 | \$1,756.15 | \$31,236.19       |
| TOTAL ALL SOURCES | \$64,576.59          | \$1,405.45 | \$0.00      | -\$10.02 | \$3,929.23 | \$69,901.25       |

#### 

| Pay Period: 01/06/2017 - 03                          | /31/2017<br>Contribution<br>Pct/Amount | This Period          | Vested<br>Balance          | Vested<br>Percent |
|--|--|----------------------|----------------------------|-------------------|
| PARTICIPANT<br>Employee Pre-Tax<br>TOTAL PARTICIPANT | 5.00%                                  | \$780.82<br>\$780.82 | \$38,665.06<br>\$38,665.06 | 100%              |
| EMPLOYER<br>Safe Harbor Match<br>TOTAL EMPLOYER      |  | \$624.63<br>\$624.63 | \$31,236.19<br>\$31,236.19 | 100%              |
| TOTAL CONTRIBUTIONS                                  |  | \$1,405,45           | \$69,901,25                |                   |

Expense Detail ::::

Amount

Asset Charge

-\$10.02

In addition to the fees and expenses disclosed on the quarterly statement, some of the plan's administrative expenses for the preceding quarter were paid from the total annual operating expenses of one or more of the plan's designated investment alternatives (e.g. through revenue sharing arrangements, Rule 12b-1 fees, sub transfer agent fees).

10 Years

account number:

| TOTAL ALL INVESTMENTS            | \$64,576.59          | \$1,405.45 | \$0.00              | -\$10.02      | \$0.00          | \$3,929.23  | \$69,901.25       | 100%                   |
|----------------------------------|----------------------|------------|---------------------|---------------|-----------------|-------------|-------------------|------------------------|
| TOTAL STOCK                      | \$64,576.59          | \$1,405.45 | \$9.00              | -\$10.02      | \$0.00          | \$3,929.23  | \$69,901.25       | 100%                   |
| STOCK<br>Vanguard 500 Index Fund | \$64,576.59          | \$1,405.45 | \$0.00              | -\$10.02      | \$0.00          | \$3,929.23  | \$69,901.25       | 100%                   |
|                                  | Beginning<br>Balance | Deposits   | <b>W</b> ithdrawals | Expenses      | Transfers       | Gain/Loss   | Ending<br>Balance | % of<br><b>Asse</b> ts |
| Activity Summary L               | oy mvestin           | en         | • • • • • • •       | • • • • • • • | • • • • • • • • | • • • • • • | • • • • • • •     | • • •                  |

Percentages are rounded. Balances with less than 1% show as 0%. Expenses column does not include the investments' expenses. The Ending Balance of any direct mutual fund investments may not reflect recently declared dividends.

#### Investment Performance as of 03/31/2017 :::::::

Activity Summary by Invactment

Blue indicates options you are invested in. Balances rounded, investments with less than \$1 not shown. The Future Contribution Investment Selection source group(s) in the chart below are defined as follows:

Source Group 1 - All Contributions

|   | Balance | Future Contribution Investment Selection Source Group 1 | 1 Year                         | 3 Years        | 5 Years        | or Since<br>Inception |
|---|---------|---|--------------------------------|----------------|----------------|-----------------------|
| CASH STABLE VALUE Fixed Interest Fund Effective Annual Interest Rate: 2.65% Benchmark: N/A                                    |         | Group   | N/A                            | N/A            | N/A            | N/A                   |
| BOND SHORT TERM BOND Vanguard Short-Term Federal Fd¹ Expense Ratio as of 05/26/2016: Gross .10%, Net .10%                     |         |   | .33%                           | 1.12%          | .88%           | 2.65%                 |
| Benchmark: BBgBarc US Govt 1-3 Yr<br>Vanguard Shrt-Trm Invst-Grd Fd'<br>Expense Ratio as of 05/26/2016:<br>Gross 10%, Net 10% | ,       |   | .26%<br>1.88%                  | .74%<br>1.94%  | .65%<br>2.27%  | 2.07%<br>3.32%        |
| Benchmark: BBgBarc US Agg Bond<br>INTERMEDIATE TERM BOND  |         |   | .45%                           | 2.69%          | 2.34%          | 4.28%                 |
| Prudential Total Return Bd Fd Expense Ratio as of 12/28/2016: Gross .55%, Net .51%  |         |   | 3.42%                          | 3.72%          | 3.97%          | 5.94%                 |
| Benchmark: BBgBarc US Agg Bond<br>MULTI SECTOR BOND<br>Oppenheimer Sr Floating Rate F<br>Expense Ratio as of 09/28/2016:      |         |   | . <b>45%</b><br>13. <b>23%</b> | 2.69%<br>3.89% | 2.34%<br>4.85% | 4.28%<br>4.46%        |
| Gross .87%, Net .73% Benchmark: BBgBarc US Agg Bond   |         |   | .45%                           | 2.69%          | 2.34%          | 4.28%                 |

**SHERRI J CRIDER** 

| PIMCO Income Fund Expense Ratio as of 11/07/2016: Gross 70%, Net 70% Benchmark: BBgBarc US Agg Bond HIGH YIELD BOND BlackRock High Yield Bond Fund Expense Ratio as of 01/27/2017: Gross .62%, Net .61% Benchmark: BBgBarc US Corp High Yield INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68% Benchmark: Citi WGBI Non-USD STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/28/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value Idx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05% Benchmark: S&P 500® Index  \$69,901  17,20% 10,39% 13,31% 7,51% 15,24% 10,39% 13,31% 13,31% 15,51% 15,24% 10,39% 13,31% 15,51% 15,51% 15,52% 15,53% 15,50% 15, | n   |
|---|-----|
| Expense Ratio as of 11/07/2016: Gross .70%, Net .70% Benchmark: BBgBarc US Agg Bond HIGH YIELD BOND BlackRock High Yield Bond Fund Expense Ratio as of 01/27/2017: Gross .62%, Net .61% Benchmark: BBgBarc US Corp High Yield INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68% Benchmark: Citi WGBI Non-USD STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value Idx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%   |     |
| Gross .70%, Net .70% Benchmark: BBgBarc US Agg Bond HIGH YIELD BOND BlackRock High Yield Bond Fund Expense Ratio as of 01/27/2017: Gross .62%, Net .61% Benchmark: BBgBarc US Corp High Yield INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68% Benchmark: Citi WGBI Non-USD STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value ldx LARGE CAP CORE Vanguard 500 Index Fund S69,901 Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  LASS Benchmark: Basell as of 04/27/2016: Gross .05%, Net .05%  | ć   |
| Benchmark: BBgBarc US Agg Bond  |     |
| HIGH YIELD BOND BlackRock High Yield Bond Fund Expense Ratio as of 01/27/2017: Gross. 62%, Net. 61% Benchmark: BgBgarc US Corp High Yield INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross. 71%, Net. 68% Benchmark: Citi WGBI Non-USD STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross. 17%, Net. 17% Benchmark: Russell 1000® Value Idx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross. 05%, Net. 05%  Expense Ratio as of 04/27/2016: Gross. 05%, Net. 05%   |     |
| BlackRock High Yield Bond Fund Expense Ratio as of 01/27/2017: Gross .62%, Net .61% Benchmark: BBgBarc US Corp High Yield INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68% Benchmark: Citi WGBI Non-USD STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value Idx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  Expense Ratio as of 04/27/2016: Gross .05%, Net .05%   | ó   |
| Expense Ratio as of 01/27/2017: Gross .62%, Net .61%  Benchmark: BBgBarc US Corp High Yield  INTL/GLOBAL BOND  Templeton Global Bond Fund  Expense Ratio as of 01/01/2017: Gross .71%, Net .68%  Benchmark: Citi WGBI Non-USD  STOCK  LARGE CAP VALUE  Vanguard Equity-Income Fund  Expense Ratio as of 01/26/2017: Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund  S69,901  S69,901  S69,901  S100%  S69,901  S69  |     |
| Gross .62%, Net .61% Benchmark: BBgBarc US Corp High Yield INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68% Benchmark: Citi WGBl Non-USD STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value ldx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  Stock  16.42% 4.57% 6.83% 7.469 11.46% 2.66% 3.88% 7.109 2.66% 7.50% 11.46% 7.50% 11.46% 7.50% 11.46% 7.50% 12.97% 7.85% 12.97% 12.97% 7.85% 12.97% 12.97% 7.85% 12.97% 7.85% 12.97%   | b   |
| Benchmark: BBgBarc US Corp High Yield INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68% Benchmark: Citi WGBl Non-USD STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value ldx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  16.83% 7.469 11.46% 2.66% 3.88% 7.109 2.63%  |     |
| INTL/GLOBAL BOND Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68% Benchmark: Citi WGBI Non-USD  STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value ldx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  11.46% 2.66% 3.88% 7.10% 11.46% 2.66% 3.88% 7.10% 1.48% 7.50% 1.51% 2.63% 1.52% 7.50% 1.51% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 7.50% 1.52% 1.52% 7.50% 1.52% 7.50% 1.52% 1.52% 7.50% 1.52%   |     |
| Templeton Global Bond Fund Expense Ratio as of 01/01/2017: Gross .71%, Net .68%  Benchmark: Citi WGBl Non-USD  STOCK LARGE CAP VALUE  Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value ldx LARGE CAP CORE  Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  11.46% 2.66% 3.88% 7.10% 7.6  | ó   |
| Expense Ratio as of 01/01/2017: Gross .71%, Net .68%  Benchmark: Citi WGBI Non-USD  STOCK  LARGE CAP VALUE  Vanguard Equity-Income Fund  Expense Ratio as of 01/26/2017: Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund  \$69,901  100%  17 13%  10.34%  13.26%  7.50%  Expense Ratio as of 04/27/2016: Gross .05%, Net .05%   |     |
| Gross .71%, Net .68%  Benchmark: Citi WGBI Non-USD  STOCK  LARGE CAP VALUE  Vanguard Equity-Income Fund  Expense Ratio as of 01/26/2017:  Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund  Expense Ratio as of 04/27/2016:  Gross .05%, Net .05%  Send 12.97%  15.94%  15.94%  15.94%  15.94%  15.94%  15.94%  16.95%  10.97%  17.85%  18.96%  10.97%  10.97%  10.98%  10.99  | )   |
| Benchmark: Citi WGBI Non-USD  STOCK  LARGE CAP VALUE  Vanguard Equity-Income Fund  Expense Ratio as of 01/26/2017:  Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund  Expense Ratio as of 04/27/2016:  Gross .05%, Net .05%  -4.80%  -2.56%  -1.51%  2.63%  5.93%  15.94%  9.63%  12.97%  7.85%  19.19%  8.66%  13.12%  5.93%  17.13%  10.34%  13.26%  7.50%   |     |
| STOCK LARGE CAP VALUE Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17% Benchmark: Russell 1000® Value ldx LARGE CAP CORE Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  State of the state of  |     |
| LARGE CAP VALUE  Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017:  Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund Expense Ratio as of 04/27/2016:  Gross .05%, Net .05%  15.94% 9.63% 12.97% 7.85% 19.19% 8.66% 13.12% 5.93% 17.13% 10.34% 13.26% 7.50%   | נ   |
| Vanguard Equity-Income Fund Expense Ratio as of 01/26/2017: Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  15.94%  9.63% 12.97% 7.85% 19.19% 8.66% 13.12% 5.93% 17.13% 10.34% 13.26% 7.50%   |     |
| Expense Ratio as of 01/26/2017: Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund  Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  Septimary S  | _   |
| Gross .17%, Net .17%  Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund  Expense Ratio as of 04/27/2016:  Gross .05%, Net .05%  19.19% 8.66% 13.12% 5.93%  17.13% 10.34% 13.26% 7.50%   | 3   |
| Benchmark: Russell 1000® Value ldx  LARGE CAP CORE  Vanguard 500 Index Fund  Expense Ratio as of 04/27/2016:  Gross .05%, Net .05%  |     |
| LARGE CAP CORE  Vanguard 500 Index Fund \$69,901 100% 17 13% 10.34% 13.26% 7.50% Expense Ratio as of 04/27/2016:  Gross .05%, Net .05%  |     |
| Vanguard 500 Index Fund       \$69,901       100%       17 13%       10.34%       13.26%       7.50%         Expense Ratio as of 04/27/2016:       Gross .05%, Net .05%   | 3   |
| Expense Ratio as of 04/27/2016: Gross .05%, Net .05%  |     |
| Gross .05%, Net .05%  | )   |
| · · · · · · · · · · · · · · · · · · ·   | ;   |
| 2000 MOTO 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17 000 17  | . • |
|   | ) 3 |
| LARGE CAP GROWTH T. Rowe Price Growth Stock Fd 19.10% 11.24% 13.57% 8.98%   | ,   |
| T. Rowe Price Growth Stock Fd 19.10% 11.24% 13.57% 8.98% Expense Ratio as of 05/01/2016:  | ,   |
|   |     |
| Gross .67%, Net .67%  Benchmark: S&P 500® Index 17.20% 10.39% 13.31% 7.51%  |     |
|   | 1   |
| MID CAP VALUE  Vanguard Selected Value Fund  21.55% 7.22% 13.32% 7.66%  |     |
| Expense Ratio as of 02/23/2017:   | ,   |
| Gross .35%, Net .35%  |     |
|   |     |
| Benchmark: Rusself Mid Cap® Value Idx  MID CAP CORE  19.83% 8.94% 14.07% 7.47%  | i   |
| Vanguard Mid Cap Index Fund 16.74% 8.68% 12.88% 7.82%   |     |
| Expense Ratio as of 04/27/2016:   | ,   |
| Gross .08%, Net .08%  |     |
|   |     |
| Benchmark: Russell Mid Cap® ldx 17.04% 8.48% 13.09% 7.94%   | j   |

#### Investment Performance as of 03/31/2017 (continued) :::::

|   |         |        | e Contribution | 4 W     | <b>0.</b> W | <b>.</b> | 10 Years<br>or Since |   |
|---|---------|--------|----------------|---------|-------------|----------|----------------------|---|
|   | Balance | invest | ment Selection | 1 Year  | 3 Years     | 5 Years  | Inception            |   |
|   |         |        | Source         |         |             |          |                      |   |
| . 112 0 4 5   |         |        | Group 1        |         |             |          |                      |   |
| MID CAP GROWTH  |         |        |                | 45 450/ | 0.000/      | 40.000/  | 40.040/              |   |
| Sel Md Cp Gr Fd (TRP/Frontier)                                    |         |        |                | 15.45%  | 9.99%       | 13.62%   | 10.04%               |   |
| Expense Ratio as of 02/01/2016:                                   |         |        |                |         |             |          |                      |   |
| Gross .73%, Net .73%  |         |        |                |         |             |          |                      |   |
| Benchmark: Russell Mid Cap® Growth Index                          |         | ,      |                | 14.07%  | 7.89%       | 11.97%   | 8.14%                |   |
| SMALL CAP VALUE   |         |        |                | 00.000/ | 0.000/      | 10.500/  | 0.070/               |   |
| Delaware Small Cap Value Fund                                     |         | i      |                | 30.03%  | 9.02%       | 12.58%   | 8.07%                |   |
| Expense Ratio as of 03/28/2017:                                   |         |        |                |         |             |          |                      |   |
| Gross .99%, Net .99%  |         |        |                |         |             |          |                      |   |
| Benchmark: Russell 2000® Value Idx                                |         | ;      |                | 29.37%  | 7.62%       | 12.54%   | 6.09%                |   |
| SMALL CAP CORE  |         | i      |                | 04 540/ | ~ 440/      | 40.000/  | 0.000/               |   |
| Vanguard Small Cap Index Fund                                     |         |        |                | 21.51%  | 7.41%       | 12.89%   | 8.20%                |   |
| Expense Ratio as of 04/27/2016:                                   |         |        |                |         |             |          |                      |   |
| Gross .08%, Net .08%  |         |        |                |         |             |          |                      |   |
| Benchmark: Russell 2000® ldx                                      |         |        |                | 26.21%  | 7.21%       | 12.35%   | 7.12%                | ð |
| SMALL CAP GROWTH  |         |        |                | 40 700/ | = 100/      | 44.0404  |                      | 1 |
| Vanguard Sm Cap Grwth Indx Fnd                                    |         |        |                | 19.72%  | 5.43%       | 11.21%   | 15.64%               |   |
| Expense Ratio as of 04/27/2016:                                   |         |        |                |         |             |          |                      |   |
| Gross .08%, Net .08%  |         |        |                |         |             |          |                      |   |
| Inception Date: 10/01/2011  |         |        |                | 80.000/ | . 0.700/    | 40 4004  | 0.050/               |   |
| Benchmark: Russell 2000® Growth Index                             |         |        |                | 23.02%  | 6.72%       | 12.10%   | 8.05%                |   |
| INTL/GLOBAL LARGE VALUE   |         |        |                | 14.45%  | 4.079/      | 0.639/   | 0.108/               |   |
| Amer Fnds Cap Wld Gr and In Fd<br>Expense Ratio as of 02/01/2017: |         | ;      |                | 14.4370 | 4.97%       | 9.63%    | 9.18%                |   |
| Gross .45%, Net .45%  |         |        |                |         |             |          |                      |   |
| Inception Date: 05/13/2010  |         |        |                |         |             |          |                      |   |
| Benchmark: MSCI® World Idx  |         |        |                | 14.74%  | 5.51%       | 9.36%    | 4.21%                |   |
| American Beacon Intl Equity Fd                                    |         |        |                | 10.73%  | 76%         | 5.79%    | 1.42%                |   |
| Expense Ratio as of 02/28/2017:                                   |         |        |                | 10.7574 | /0/0        | 3.7370   | 1.42/0               |   |
| Gross .70%, Net .70%  |         |        |                |         |             |          |                      |   |
| Benchmark: MSCI® EAFE® Idx  |         |        |                | 11.67%  | .50%        | 5.83%    | 1.05%                |   |
| INTL/GLOBAL LARGE GROWTH  |         |        |                | 11.0776 | .3070       | 3.03%    | 1.0076               |   |
| Oppenheimer Internat Gr Fund                                      |         | !      |                | 4.38%   | .15%        | 6.48%    | 3.90%                |   |
| Expense Ratio as of 01/27/2017:                                   |         | ;      |                | 4.0070  | .1570       | 0.4070   | 3.50 /8              |   |
| Gross .89%, Net .89%  |         |        |                |         |             |          |                      |   |
| Benchmark: MSCI® EAFE® Idx  |         |        |                | 11.67%  | .50%        | 5.83%    | 1.05%                |   |
| AmerFunds EuroPacific Gr Fund                                     |         |        |                | 13.10%  | 2.17%       | 6.64%    | 9.22%                |   |
| Expense Ratio as of 01/01/2017:                                   |         | •      |                | 10.1070 | 2.11 /0     | U.UT /6  | J.ZZ /G              |   |
| Gross .50%, Net .50%  |         |        |                |         |             |          |                      |   |
| Inception Date: 05/02/2009  |         |        |                |         |             |          |                      |   |
| Benchmark: MSCI® AC World ex-USA                                  |         |        |                | 13.13%  | .56%        | 4.36%    | 1.35%                |   |
| POURHIBLY INDOIS TO MANIE EV. COU                                 |         |        |                | 13,1370 | .0070       | 4.3076   | 1.3370               |   |

|   | Balance | Future Contribution Investment Selection Source | 1 Year  | 3 Years | 5 Years | 10 Years<br>or Since<br>Inception |
|---|---------|---|---------|---------|---------|-----------------------------------|
|   |         | Group 1   |         |         |         |                                   |
| REITS                                     |         | i   |         |         |         |                                   |
| Cohen&Steers Real Est Scrts Fd            |         | į,  | 4.85%   | 12.62%  | 11.75%  | 6.21%                             |
| Expense Ratio as of 05/01/2016:           |         |   |         |         |         |                                   |
| Gross .97%, Net .97%                      |         |   |         |         |         |                                   |
| Benchmark: FTSE NAREIT All Equity REIT TR |         |   | 5.26%   | 10.56%  | 10.32%  | 4.97%                             |
| ASSET ALLOCATION                          |         |   |         |         |         |                                   |
| ASSET ALLOCATION/LIFESTYLE                |         | ,   |         |         |         |                                   |
| Vanguard Wellington Fund                  |         | _   | 12.76%  | 7.30%   | 9.67%   | 7.23%                             |
| Expense Ratio as of 03/24/2017:           |         |   |         |         |         |                                   |
| Gross .16%, Net .16%                      |         | :   |         |         |         |                                   |
| Benchmark: S&P 500® Index                 |         |   | 17.20%  | 10.39%  | 13.31%  | 7.51%                             |
| FIT Conservative CIT                      |         | f   | 4.64%   | N/A     | N/A     | 2.67%                             |
| Expense Ratio as of 03/31/2017:           |         | · .   |         |         |         |                                   |
| Gross .80%, Net .80%                      |         |   |         |         |         |                                   |
| Inception Date: 01/01/2015                |         | i i   |         |         |         |                                   |
| Benchmark: S&P Target Risk Conservative   |         | •   | 5.47%   | 3.10%   | 4.16%   | 3.92%                             |
| FIT Moderate Conservative CIT             |         | •   | 6.61%   | N/A     | N/A     | 3.52%                             |
| Expense Ratio as of 03/31/2017:           |         | F   |         |         |         |                                   |
| Gross .78%, Net .78%                      |         | ,   |         |         |         |                                   |
| Inception Date: 01/01/2015                |         |   |         |         |         |                                   |
| Benchmark: S&P Target Risk Moderate       |         | !   | 6.97%   | 3.64%   | 5.26%   | 3.95%                             |
| FIT Balanced CIT                          |         | f ,   | 9.89%   | N/A     | N/A     | 4.79%                             |
| Expense Ratio as of 03/31/2017:           |         |   |         |         |         |                                   |
| Gross .79%, Net .79%                      |         |   |         |         |         |                                   |
| Inception Date: 01/01/2015                |         |   |         |         |         |                                   |
| Benchmark: S&P Target Risk Moderate       |         |   | 6.97%   | 3.64%   | 5.26%   | 3.95%                             |
| FIT Aggressive CIT                        |         | · ·   | 14.27%  | N/A     | N/A     | 6.53%                             |
| Expense Ratio as of 03/31/2017:           |         | •   |         |         | •       | *****                             |
| Gross .78%, Net .78%                      |         |   |         |         |         |                                   |
| Inception Date: 01/01/2015                |         | :   |         |         |         |                                   |
| Benchmark: S&P Target Risk Aggressive     |         |   | 12.94%  | 5.68%   | 8.89%   | 5.44%                             |
| FIT Growth CIT                            |         | ,   | 12.48%  | N/A     | N/A     | 5.83%                             |
| Expense Ratio as of 03/31/2017:           |         | •   | 72.1070 | 14,,,   |         | 0.0070                            |
| Gross .79%, Net .79%                      |         |   |         |         |         |                                   |
| Inception Date: 01/01/2015                |         | ,   |         |         |         |                                   |
| Benchmark: S&P Target Risk Growth         |         | 1   | 9.95%   | 4.97%   | 7.20%   | 4.70%                             |
| ASSET ALLOCATION/LIFECYCLE                |         | •   | 3.33 /0 | 4.31 /0 | 1.20 /0 | 4.7070                            |
| AmerCnt One Choice InRt Ptf Fd            |         | · ·   | 7.82%   | 4.07%   | 5.83%   | 5.22%                             |
| Expense Ratio as of 12/01/2016:           |         |   | ,.02,0  | 1.57 /0 | 0.00 /0 | 0.2270                            |
| Gross .59%, Net .59%                      |         |   |         |         |         |                                   |
| Benchmark: DJ Target Today Index          |         | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \           | 2.09%   | 1.94%   | 2.52%   | 4.04%                             |
| Sonomiera de la get ledel muer            |         | ·   | 2.03 /0 | 1.34 /0 | Z.JZ /0 | 4.U4 /0                           |

account number:

|                                 | Balance     | Future Contribution | 1 Year | 3 Years       | 5 Years | 10 Years<br>or Since<br>Inception |
|---------------------------------|-------------|---------------------|--------|---------------|---------|-----------------------------------|
|                                 | <del></del> | Source              |        | + - +         |         |                                   |
|                                 |             | Group 1             |        |               |         |                                   |
| AmerCnt One Choice 2020 Ptf Fd  |             |                     | 8.31%  | 4.36%         | 6.33%   | 5.30%                             |
| Expense Ratio as of 12/01/2016: |             |                     |        |               |         |                                   |
| Gross .62%, Net .62%            |             |                     |        |               |         |                                   |
| Inception Date: 05/31/2008      |             |                     |        |               |         |                                   |
| Benchmark: DJ Target 2020 index |             |                     | 4.79%  | 3.24%         | 4.86%   | 4.30%                             |
| AmerCnt One Choice 2025 Ptf Fd  |             |                     | 8.99%  | 4.65%         | 6.77%   | 5.39%                             |
| Expense Ratio as of 12/01/2016: |             |                     |        |               |         |                                   |
| Gross .65%, Net .65%            |             |                     |        |               |         |                                   |
| Benchmark: DJ Target 2025 Index |             |                     | 6.96%  | 3.95%         | 6.01%   | 4.66%                             |
| AmerCnt One Choice 2030 Ptf Fd  |             | i i                 | 9.81%  | 4.98%         | 7.30%   | 5.51%                             |
| Expense Ratio as of 12/01/2016: |             | i ;                 |        |               |         |                                   |
| Gross .67%, Net .67%            |             | }                   |        |               |         |                                   |
| Inception Date: 06/01/2008      |             |                     |        |               |         |                                   |
| Benchmark: DJ Target 2030 Index |             |                     | 9.53%  | 4.70%         | 7.14%   | 5.00%                             |
| AmerCnt One Choice 2035 Ptf Fd  |             |                     | 10.63% | 5.35 <b>%</b> | 7.87%   | 5.63%                             |
| Expense Ratio as of 12/01/2016: |             | •                   |        |               |         |                                   |
| Gross 70%, Net 70%              |             |                     |        |               |         |                                   |
| Benchmark: DJ Target 2035 Index |             |                     | 11.85% | 5.24%         | 8.06%   | 5.30%                             |
| AmerCnt One Choice 2040 Ptf Fd  |             | ,                   | 11.54% | 5.64%         | 8.40%   | 6.04%                             |
| Expense Ratio as of 12/01/2016: |             | )<br>               |        |               |         |                                   |
| Gross .73%, Net .73%            |             |                     |        |               |         |                                   |
| Inception Date: 06/01/2008      |             |                     |        |               |         |                                   |
| Benchmark: DJ Target 2040 Index |             |                     | 13.74% | 5.67%         | 8.76%   | 5.56%                             |
| AmerCnt One Choice 2045 Ptf Fd  |             | !                   | 12.49% | 6.02%         | 8.86%   | 5.95%                             |
| Expense Ratio as of 12/01/2016: |             | 1                   |        |               |         |                                   |
| Gross .77%, Net .77%            |             |                     |        |               |         |                                   |
| Benchmark: DJ Target 2045 Index |             | }<br>•              | 15.03% | 5.96%         | 9.17%   | 5.78%                             |
| AmerCnt One Choice 2050 Ptf Fd  |             | ;                   | 13.02% | 6.16%         | 9.04%   | 6.08%                             |
| Expense Ratio as of 12/01/2016: |             |                     |        |               |         |                                   |
| Gross .79%, Net .79%            |             |                     |        |               |         |                                   |
| Inception Date: 06/01/2008      |             |                     |        |               |         |                                   |
| Benchmark: DJ Target 2050 Index |             |                     | 15.59% | 6.09%         | 9.28%   | 5.83%                             |
| AmerCnt One Choice 2055 Ptf Fd  |             |                     | 13.51% | 6.32%         | 9.26%   | 8.54%                             |
| Expense Ratio as of 12/01/2016: |             |                     |        |               |         |                                   |
| Gross 79%, Net 79%              |             |                     |        |               |         |                                   |
| Inception Date: 04/02/2011      | _           |                     |        |               |         |                                   |
| Benchmark: DJ Target 2055 Index |             |                     | 15.61% | 6.10%         | 9.29%   | 5.83%                             |
|                                 |             |                     |        |               |         |                                   |

<sup>1</sup> Transfers into this investment option are not allowed.

www.retiresmart.com account number:

#### Investment Performance as of 03/31/2017 (continued) ::::::::

Performance shown since inception date for options that do not have full time periods. Inception date information may vary by investment option. Consult the applicable prospectus or fact sheet as noted for additional details.

Performance shown is historical and does not guarantee future results. Current performance may be higher or lower than that shown. For investment options other than the guaranteed or fixed interest accounts, investment return and principal values fluctuate so that your value at distribution may be more or less than the amount invested. There are no assurances investment objectives will be achieved. Performance shown is net of investment management fees and other investment fees and expenses and includes reinvestment of dividends and capital gains distributions, if any. Contract or plan charges, if applicable, have not been deducted from performance. Returns will be lower if they are deducted.

Money in the guaranteed or fixed interest account is subject to market value adjustment if your plan's contract is terminated (in whole or part) prior to distribution, in which case your account balance may increase or decrease.

Indexes and benchmarks are not actively managed, do not incur fees or expenses and are not available for direct investment.

For Current Performance (including most recent month end) or information on Investment Selections please go to www.retiresmart.com.

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Please review the information contained in this statement. Call **1-800-743-5274** and notify MassMutual in writing within 30 days if you think any of the data is incorrect. MassMutual is not responsible for losses that arise due to changes in the market or if you do not contact us in a timely manner.

To help achieve long-term retirement security, you should give careful consideration to the benefits of a well-balanced and diversified investment portfolio. Spreading your assets among different types of investments can help you achieve a favorable rate of return, while minimizing your overall risk of losing money. This is because market or other economic conditions that cause one category of assets, or one particular security, to perform very well often cause another asset category, or another particular security, to perform poorly. If you invest more than 20% of your retirement savings in any one company or industry, your savings may not be properly diversified. Although diversification is not a guarantee against loss, it is an effective strategy to help you manage investment risk. In deciding how to invest your retirement savings, you should take into account all of your assets, including any retirement savings outside of the Plan. No single approach is right for everyone because, among other factors, individuals have different financial goals, different time horizons for meeting their goals, and different tolerances for risk. It is also important to periodically review your investment portfolio, your investment objectives, and the investment options under the Plan to help ensure that your retirement savings will meet your retirement goals.

For more information regarding individual investing and diversification, please visit the Department of Labor website at www.dol.gov/ebsa/investing.html.

#### Important Information (continued) ::::

Excessive Trading Your plan is subject to controls on excessive trading which generally prohibit you from transferring in to most investment options if you have transferred in and out of the option within the previous 60 days. Certain stable value investment options are not subject to this restriction. A copy of the complete excessive trading control policy applicable to your plan is provided annually with your account statement and is also available on MassMutual's website, RetireSmarts<sup>SM</sup>, at www.retiresmart.com.

Accrued Benefit (vesting) Your account statement indicates the amount of your accrued benefit and, in most cases, the portion of your benefit which is vested (nonforfeitable). If your statement does not indicate the portion of your benefit which is vested or if the vested amount shown on your statement is zero, please refer to the vesting provisions in your Summary Plan Bescription or consult with your Plan Administrator for that information.

### Edward Jones

Account Type 7

Account Type Traditional Individual Retirement Account Financial Advisor Steve Harris, 317-861-7381 P O Box 60, New Palestine, IN 46163

Statement Date Jul 1 - Aug 25, 2017



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**GREENFIELD IN 46140-8038** 



#### **Your Account is Missing a Beneficiary**

By naming a beneficiary, you can be confident your assets will go where you intend. You'll also help your loved ones avoid probate (the legal process of distributing your estate), which may save them time and money. Call your financial advisor today.

վիլիննելիանկերվակությունը հանդիանիկություն

#### Traditional Individual Retirement Account - (grandfathered) Portfolio Objective - Account: Growth Focus

| Account Value |                    |
|---------------|--------------------|
| \$71,349.28   |                    |
| 1 Month Ago   | <b>\$71,578.49</b> |
| 1 Year Ago    | \$65,758.14        |
| 3 Years Ago   | \$61,265.25        |
| 5 Years Ago   | \$0.00             |

| Value Summary                 |             |             |  |  |  |  |
|-------------------------------|-------------|-------------|--|--|--|--|
|                               | This Period | This Year   |  |  |  |  |
| Beginning value               | \$70,670.06 | \$66,897.46 |  |  |  |  |
| Assets added to account       | 0.00        | 0.00        |  |  |  |  |
| Assets withdrawn from account | 0.00        | 0.00        |  |  |  |  |
| Fees and charges              | -10.00      | -10.00      |  |  |  |  |
| Change in value               | 689.22      | 4,461.82    |  |  |  |  |
| Ending Value                  | \$71,349.28 |             |  |  |  |  |

For more information regarding the Value Summary section, please visit www.edwardiones.com/mystatementguide.

#### Asset Details as of Aug 25, 2017

#### Assets Held At Edward Jones

| Metual Funds                | Price | Quantity  | Cost Basis | Unrealized<br>Gain/Loss | Value       |
|-----------------------------|-------|-----------|------------|-------------------------|-------------|
| Income Fund of America CI A | 22.78 | 3,132.102 |            |                         | \$71,349.28 |

Total Account Value \$71,349.28

Cost basis is the amount of your investment for tax purposes and is used to calculate gain or loss incurred on the sale or other disposition of a security. Cost basis is not a measure of performance. The cost basis amounts in your statement should not be relied upon for tax preparation purposes. Please refer to your official tax documents for more information about reporting cost basis to the IRS. You should consult your attorney or qualified tax advisor regarding your situation. If you believe any of this cost basis information is inaccurate, please call our Client Relations department.

## Edward Jones MAKING SENSE OF INVESTING

Account Number:
Account Number:
Account Type Traditional Individual Retirement Account
Financial Advisor Steve Harris, 317-861-7381
P O Box 60, New Palestine, IN 46163



Page 2 of 4

Statement Date Jul 1 - Aug 25, 2017 Page

| Retirement Summary |             |            |
|--------------------|-------------|------------|
|                    | This Period | Cumulative |
| 2017 Contributions | \$0.00      | \$0.00     |
| 2016 Contributions | 0.00        | 0.00       |

| Retirement Fees Paid     | ,           |           |
|--------------------------|-------------|-----------|
|                          | This Period | This Year |
| Fee paid by this account | \$10.00     | \$10.00   |

| Inve | Investment and Other Activity by Date    |          |          |
|------|--|----------|----------|
| Date | Description                              | Quantity | Amount   |
| 7/31 | Annual Fee                               |          | -\$10.00 |
| 8/04 | Sell Income Fund of America Cl A @ 22.92 | -0.436   | 10.00    |