



Filing ID #10007205

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Greg Walden  
**Status:** Member  
**State/District:** OR02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/14/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Money Market Fund A		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Funds Money Market Fund A	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Cascade Central Credit Union money market	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Columbia Gorge Broadcasters	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Hood River, OR, US					
Columbia Gorge Community College Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Columbia State Bank-various accounts	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union - various accounts	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Continental Resources, Inc.	SP	\$1,001 - \$15,000	Royalty	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Royalty payment for small mining claim in North Dakota.					
Edward Jones cash account		\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Edwards Jones cash	SP	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Home lot: 2909 Hidden Valley Dr.	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Lake Havasu City, AZ, US					
iShares by Blackrock S&P 500 IVV		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
iShares by Blackrock Core S&P 500 IVV	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
MSW Communications, LLC	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Hood River, OR, US					
Personal IRA ⇒ American Funds Money Market Fund A		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Personal IRA ⇒ Cascade Central Credit Union		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Personal IRA ⇒ iShares by Blackrock Core S&P IVV		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Personal IRA ⇒ iShares by Blackrock Core S&P Small Cap		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Personal Trust ⇒ Cascade Central Credit Union money market		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Personal Trust ⇒ Fidelity tax-free money market		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Personal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Spousal IRA ⇒ American Funds Money Market Fund A		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Spousal IRA ⇒		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cascade Central Credit Union					
Spousal IRA ⇒ iShares by Blackrock Core S&P 500 IVV		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spousal IRA ⇒ iShares by Blackrock Core S&P Small Cap		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Spousal Trust ⇒ Cascade Central Credit Union money market		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Spousal Trust ⇒ Fidelity tax-free money market		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Spousal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
State of Oregon PERS		\$15,001 - \$50,000	None		<input type="checkbox"/>
Tower Property	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Hood River, OR, US					
Vanguard Prime Money Market Fund		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
Wells Fargo checking account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares by Blackrock Core S&P 500 IVV	SP	11/19/2014	P	\$1,001 - \$15,000	
iShares by Blackrock Core S&P 500 IVV		11/19/2014	P	\$1,001 - \$15,000	
Personal IRA ⇒ iShares by Blackrock Core S&P 500 IVV		10/22/2014	P	\$1,001 - \$15,000	
Spousal IRA ⇒		10/22/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares by Blackrock Core S&P 500 IVV					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

None disclosed.

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

Position	Name of Organization
President	Columbia Gorge Broadcasters
Member	MSW Communications, LLC

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
August 1989	self and State of Oregon	State of Oregon retirement plan for service in Oregon Legislature. No further contributions made by self of State of Oregon.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Ripon Society and the Franklin Center	11/6/2014	11/11/2014	Washington, DC - Rome - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- Personal IRA
- Personal Trust
- Spousal IRA
- Spousal Trust

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Walden , 05/14/2015