



Filing ID #10019435

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lynda Bourque Moss
Status: Congressional Candidate
State/District: MToo

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 02/18/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
A Montana Love Story DESCRIPTION: first edition sold out 2016		Undetermined	None		
American Century Mutual Funds, Inc.		\$1 - \$1,000	Tax-Deferred		
Brandes Invt TR International Small Cap		\$1,001 - \$15,000	Tax-Deferred		
Cabin LOCATION: Park County, MT, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Columbia Fds Ser Tr II Mass DESCRIPTION: Reinvest		\$1,001 - \$15,000	Tax-Deferred		
Growth Fund America, Inc		\$15,001 - \$50,000	Tax-Deferred		
Hillside Apartments, LP LOCATION: Yellowstone, MT, US DESCRIPTION: Low income housing		None	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Oppenheimer Capital Appreciation		\$15,001 - \$50,000	Tax-Deferred		
Oppenheimer Capital Appreciation DESCRIPTION: S 9/11/17		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	None
Oppenheimer Capital Appreciation Fund DESCRIPTION: Sale		\$15,001 - \$50,000	Tax-Deferred		
Oppenheimer Main Street DESCRIPTION: 12/11/17, 12/11/17		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Oppenheimer Main Street		\$1,001 - \$15,000	Tax-Deferred		
Oppenheimer Main Street DESCRIPTION: S 9/11/17		\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	None
Oppenheimer Main Street DESCRIPTION: S 9/13/17		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	None
Oppenheimer Main Street All Cap Fund		\$15,001 - \$50,000	Tax-Deferred		
Oppenheimer Main Street Fund		\$15,001 - \$50,000	Tax-Deferred		
Oppenheimer Mid Cap Value		\$50,001 - \$100,000	Tax-Deferred		
Oppenheimer Value FD CL		\$1,001 - \$15,000	Tax-Deferred		
Rimrock Credit Union DESCRIPTION: Various Accounts		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Transamerica International DESCRIPTION: 12/21/17		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Transamerica International		\$15,001 - \$50,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Northwest Area Foundation	Board Service	\$23,800.00	\$23,800.00
Montana State Public Employees	Pension fund	\$13,800.00	\$13,800.00
Moss Consulting	Department of the Interior	\$200.00	\$200.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	American Craft Council
Board Member	Montana State Fund
Board Member	Northwest Area Foundation
Trustee	Northwest Area Foundation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2014	Myself and State of Montana	Public Employees Retirement System (PERS)

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Northwest Area Foundation (Saint Paul, MN, US)	Board Compensation
Montana Vacation Rentals (Livingston, MT, US)	Vacation Rental

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE



I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lynda Bourque Moss , 02/18/2018