

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: David Adam Gerson
Status: Congressional Candidate

State/District: MN02

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2014

**Filing Date:** 05/12/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking Account - Wells Fargo	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Direxion Daily Small Cap Bear Fund	\$1,001 - \$15,000	None		
Direxion Shares 3X Bear ETF	\$1,001 - \$15,000	None		
ProShares Ultrashort S&P 500	\$1,001 - \$15,000	None		
T. Rowe Price 401K ⇒ T. Rowe Price 401K	\$250,001 - \$500,000	None		

 $<sup>\</sup>ensuremath{^*}$  Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Meggitt PLC	Salary	\$175,000	\$347,000

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Wells Fargo	November 2013	Home Equity Line of Credit	\$50,001 - \$100,000
	Bank Of America	February 2013	Cash Advance	\$15,001 - \$50,000
	Barclays Bank	July 2013	Cash Advance	\$10,000 - \$15,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• T. Rowe Price 401K

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

## **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Adam Gerson, 05/12/2014