



Filing ID #10022441

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Garamendi  
**Status:** Member  
**State/District:** CA03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Fund 401(k) ⇒ American New Economy [MF]  DESCRIPTION: distribution as required by law		\$1,001 - \$15,000	pension	\$201 - \$1,000	<input type="checkbox"/>
American Fund 401(k) ⇒ American Small Cap World [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
American Fund Fundamental Inv A [MF]  DESCRIPTION: distribution payment as required by law for individuals over 65	SP	\$50,001 - \$100,000	pension	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Bank of America Account [BA]  DESCRIPTION: interest income	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of Stockton [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cabin [RP]  LOCATION: Calaveras County,, CA, US	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Calpers retirement [PE]		Undetermined	pension	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: pension payment					
Calpers Retirement [PE]	SP	Undetermined	pension	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Davis house [RP]	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Davis, Yolo County, CA, US					
Facebook, Inc. - Class A (FB) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Granite Construction Incorporated (GVA) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Grupe Squaw Valley LLC [RP]	SP	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Stockton, San Joaquin, CA, US					
Health Fusion [PS]	JT	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: final payment from stock sale in 2016					
legislative retirement [PE]		Undetermined	pension	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Morgan Stanley Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Ranch [RP]	JT	\$1,000,001 - \$5,000,000	ranch income	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Calaveras County,, CA, US					
DESCRIPTION: sale of cattle					
rental property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Washington, DC, US					
Solazyme, Inc. (SZYM) [ST]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: Bankrupt					
Solazyme, Inc. (SZYM) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Twitter, Inc. (TWTR) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Walnut Grove Pasture [RP]	JT	None	Rent	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Walnut Grove,Sacramento, CA, US DESCRIPTION: This property was gifted to our children, we now rent from them.					
Wells Fargo Bank Account [BA]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
Woven Media [PS]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: point of sale advertising					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
CalPers	Pension	\$11,187.00
CalPers	Spouse Pension	N/A
California Legislative Retirement System	Pension	\$87,337.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	January-December 2017	revolving credit line	\$10,000 - \$15,000
JT	US Bank	march 2010	home mortgage personal home	\$250,001 - \$500,000
JT	Wells Fargo	September 2012	home mortgage personal home	\$250,001 - \$500,000
JT	PennyMac	August 2014	home mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2009	myself and the state of California	continued participation in the legislative pension program and CalPers

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute and Others	02/18/2017	02/26/2017	Washington, D.C. - New Delhi, India - Hyderabad, India - Washington, D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute and Others	05/29/2017	06/4/2017	San Francisco, CA - Berlin, Germany - San Francisco, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o American Fund 401(k)</li> </ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Garamendi , 05/15/2018