



Filing ID #10026985

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Marc Flores
Status: Congressional Candidate
State/District: TX18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 05/14/2019
Period Covered: 01/01/2018– 04/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
4517 FEAGAN UNIT C [RP] LOCATION: HOUSTON, TX, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Principle ⇒ MFS Growth R6 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Principle ⇒ Principal Lifetime Hybrid 2045 CIT [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ AMERICAN FUNDS WASHINGTON MUTUAL [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ COLUMBIA ACORN INTERNATIONAL RET ACCT [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ DFA US TARGETED VALUE PORTFOLIO RET ACCT [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Transamerica ⇒ JPMORGAN MARKET EXPANSION INDEX RET ACCT [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ LOOMIS SAYLES INVESTMENT GRADE [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ MFS MASSACHUETTS INV GR STK [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ PIONEER SELECT MID CAP GROWTH RET ACCT [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ SSgA RUSSELL SMALL CAP GROWTH INDEX RET ACCT [MF]		\$1,001 - \$15,000	Tax-Deferred		
Transamerica ⇒ TA BLACKROCK LIFEPATH INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Transamerica ⇒ VANGUARD TOTAL STOCK MARKET INDEX RET ACCT [MF]		\$15,001 - \$50,000	Tax-Deferred		
USAA ⇒ AMERICAN BEACON AHL MNGD FUTRS STRT [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒ AMERICAN BEACON INTL EQUITY Y CLASS [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒ AQR SMALL CAP MULTI STYLE FD CL R6 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒ AQR STYLE PREMIA ALTERNATIVE FD CL R6 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒ GOLDMANSACHS INTNAT SM CAP INSIGHTS R6 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HARDING LOEVNER INTL EQUITY PORT CL Z [MF]					
USAA ⇒ HARTFORD SCHRODERS EMERG MKTS EQ CL F [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒ LAZARD EMERGING MRKTS EQ BLEND INSTL [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒ THE TAX EXEMPT BOND FUND OF AMERICA F3 [CS] DESCRIPTION: BOND FUND		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
USAA ⇒ USAA MANGED ALLOCATION FD RETAIL [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA ⇒ USAA TAX EXEMPT SHORT TERM RETAIL [CS] DESCRIPTION: BOND FUND		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA ⇒ VANGUARD GROWTH & INCOME ADMIRAL [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
USAA ⇒ VICTORY SYCAMORE ESTABLISHED VAL R6 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
WELLS FARGO SAVINGS [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1,001 - \$2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
KDC DEVELOPMENT	SALARY AND BONUS	\$46,431.00	\$154,504.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	TIAA BANK	April 2013	LOAN BALANCE ON RENTAL UNIT	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
VICE PRESIDENT / DESIGN AND CONTRUCTION	K D C

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
K D C (DALLAS, TX, US)	VICE PRESIDENT / DESIGN AND CONSTRUCTION

SCHEDULE A ASSET CLASS DETAILS

<div><div>◦ Principle</div><div>DESCRIPTION: KDC IRA</div><div>◦ Transamerica</div><div>DESCRIPTION: Vaughn IRA</div><div>◦ USAA</div><div>LOCATION: US</div><div>DESCRIPTION: INVESTMENT ACCOUNT</div></div>

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

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 Yes

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 No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐

 Yes

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 No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Mr. Marc Flores , 05/14/2019