

POSTMARK ILLEGIBLE

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UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

FORM B
For New Members, Candidates, and New Employees

LEGISLATIVE RESOURCE CENTER

17 SEP - 7 PM 1:18

Name: Brian Kelly Jackson Daytime Telephone: _____

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives Candidates - Date of Election: <u>Nov 2018</u>	State: <u>OK</u> District: <u>2</u>	<input type="checkbox"/> Check if Amendment
	<input type="checkbox"/> New Officer or Employee Employing Office: _____	Staff Filer Type (if Applicable): <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant	Period Covered: January 1, _____ to _____

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes <input type="checkbox"/> No <input type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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Use additional sheets if more space is required.

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Use additional sheets if more space is required

Name: BRIAN KELLY JACKSON Page 5 of 4

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Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
PARTNER	THREE RIVERS ANALYTICS, LLC -

SCHEDULE F - AGREEMENTS

Name: BRIAN KELLY JACKSON

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
THREE RIVERS ANALYTICS, LLC OF MUSKOGEE, OKLAHOMA	\$2000 RECEIVED FROM CITY OF GROVE OKLAHOMA FOR FOUR (4) SEPARATE ECONOMIC IMPACT STUDIES RELATED TO TOURIST- DRAWING EVENTS HELD BY THAT CITY IN 2016. I WAS PAID \$500 FOR EACH OF THE FOUR STUDIES.

Name: _____	Page _____ of _____
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Use additional sheets if more space is required.



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Account Value History

Account Information for:

BRIAN K JACKSON

\$115,442.97

Account Value as of 08/09/2017

Account Activity Summary as of 08/09/2017

	Since Initial Investment (since 12/30/2013)	Year-to-Date
Beginning Account Balance	\$85,652.84	\$104,052.15
Additions	\$0.00	\$0.00
Withdrawals and Fees	\$40.00	\$0.00
Exchanges	\$0.00	\$0.00
Gains/Declines	\$29,830.13	\$11,390.82
Ending Account Balance	\$115,442.97	\$115,442.97

Important: account activity summary and value history may include data for funds no longer owned.

Account Value History Chart as of 08/09/2017



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BRIAN K JACKSON

\$115,442.97

Total Portfolio Value as of 08/09/2017

BRIAN K JACKSON

Account Value

\$115,442.97

as of 08/09/2017

Class A Shares	NAV	Shares	Current Value
Fundamental Investors (ANCFX)	\$60.59	680.515	\$41,232.40
The Investment Company of America (AIVSX)	\$39.41	1,012.037	\$39,884.38
Washington Mutual Investors Fund (AWSHX)	\$43.57	787.840	\$34,326.19

Total Account Value

\$115,442.97