



Filing ID #10031205

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Kate Gibbs
Status: Congressional Candidate
State/District: NJ03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 03/12/2020
Period Covered: 01/01/2018– 12/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Roth IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
I.U.O.E. Local 825 PSB [PE]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Prudential Pay One 2050 Fund underlying asset					
IUOE General Pension Plan [PE]		\$1,001 - \$15,000	Tax-Deferred		
NJ Deferred Compensation Retirement Plan [PE]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Prudential DCP SV Fund underlying asset					
OEL Local 825 Pension Plan [PE]		\$1 - \$1,000	Tax-Deferred		
TD Bank Checking [BA]		\$1,001 - \$15,000	None		
TD Bank Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Local 825 Labor-Mgmt Fund	Salary	\$26,160.00	\$166,604.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	May 2018	Personal Loan	\$15,001 - \$50,000
	MOHELA	Sep 2016	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Chamber of Commerce of Southern NJ

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Burlington County NJ (Burlington, NJ, US)	Elected Freeholder position

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kate Gibbs , 03/12/2020