

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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**HAND
DELIVERED**

THADDEUS GEORGE MCCOTTER

(Full Name)

202-225-8171

(Daytime Telephone)

2010 MAY 14 AM 11:25

OFFICE USE ONLY

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Filer Status
☒ Member of the U.S. House of Representatives
State: MI District: 11

Officer Or Employee
Employing Office:

Report Type
☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name THADDEUS GEORGE MCCOTTER

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
ST. MARY'S MERCY HOSPITAL	SPOUSE	\$17,790

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name THADDEUS GEORGE MCCOTTER

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	11 SHS DAIMLER AG	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
JT	BANK OF AMERICA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	BANK OF AMERICA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	BANK OF AMERICA	\$1 - \$1,000	INTEREST	\$1 - \$200	
DC	BANK OF AMERICA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	ESA RVS SMALL CAP (EM)	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name THADDEUS GEORGE MCCOTTER

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DC	ESA RVS SMALL CAP (GM)	\$15,001 - \$50,000	None	NONE	
DC	ESA RVS SMALL CAP (TM)	\$15,001 - \$50,000	None	NONE	
	IRA RVS STRATEGIC SELECT PORTFOLIO	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	PS&E
	ROTH RVS MID CAP GROWTH	\$1,001 - \$15,000	None	NONE	
SP	ROTH RVS PARTNERS INTL SELECT VALUE	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	RVS - CASH MGT	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	RVS ROLLOVER Retirement Advisor 4 VA - SURRENDER VALUE	\$15,001 - \$50,000	None	NONE	
SP	RVS Variable Universal Life - FACE VALUE	\$100,001 - \$250,000	None	NONE	P
DC	UGMA RVS DISCIPLINED EQUITY	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
DC	UGMA RVS LARGE CAP	None	DIVIDENDS	\$1 - \$200	S
DC	UGMA RVS LARGE CAP NEW DIMENSIONS	None	DIVIDENDS	\$1 - \$200	S
DC	UGMA RVS MID CAP	\$15,001 - \$50,000	None	NONE	
DC	UGMA RVS SMALL CAP	None	None	NONE	S
DC	UGMA SELIGMAN GROWTH FUND	\$1,001 - \$15,000	None	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name				Page 5 of 8
DC	UGMA SELIGMAN SMALLER CAP VALUE	\$1,001 - \$15,000	None	NONE
				P

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA RVS STRATEGIC SELECT PORTFOLIO - EXCHANGE MFS INTL DISCOVERY FOR FIDELITY NEW INSIGHTS	E	N/A	09/18/2009	\$15,001 - \$50,000
	IRA RVS STRATEGIC SELECT PORTFOLIO - OPPENHEIMER STRATEGIC INC	P	N/A	VARIOUS - MONTHLY DIVIDEND REINVESTMENT	\$1,001 - \$15,000
SP	RVS Variable Universal Life - FACE VALUE	P	N/A	VARIOUS PREMIUMS PAID AT \$150/MONTH	\$1,001 - \$15,000
JT	RVS - CASH MGT	P	N/A	VARIOUS	\$7,000
DC	UGMA RVS DISCIPLINED EQUITY	P	N/A	09/11/2009	\$1,001 - \$15,000
DC	UGMA RVS LARGE CAP	S	No	09/11/2009	\$1,001 - \$15,000
DC	UGMA RVS LARGE CAP NEW DIMENSIONS	S	No	09/11/2009	\$1,001 - \$15,000
DC	UGMA RVS SMALL CAP	S	No	09/11/2009	\$1,001 - \$15,000
DC	UGMA SELIGMAN GROWTH FUND	P	N/A	09/11/2009	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
DC	UGMA SELIGMAN SMALLER CAP VALUE	P	N/A	09/11/2009	\$1,001 - \$15,000

SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
06/23/2009	Intercollegiate Studies Institute, Inc. (ISI), the publisher, and Thaddeus McCotter.	Congressman McCotter is to write a book of approximately 50,000 to 60,000 words in length for the publisher. In exchange, the Congressman would receive compensation of 10% of all gross revenues paid to the publisher.
06/23/2009	Intercollegiate Studies Institute, Inc. (ISI) - continued	To date, no compensation has been received under the agreement. After the contract expires, there is no agreement of future employment with ISI. There is no required leave of absence during the period of government service to complete the book.
06/23/2009	Intercollegiate Studies Institute, Inc. (ISI) - continued	There are no provisions to continue or defer any payments by ISI as all compensation is based on gross revenues from book sales. Finally, there is no continuing participation in any employee welfare or benefit plan maintained by ISI or its affiliates.