



Filing ID #10028461

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Benjamin E. Bullock
Status: Congressional Candidate
State/District: GA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 09/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Generational Capital Partners, 50% Interest [OL]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: St Louis, MO, US DESCRIPTION: This is a general partnership interest in a real estate property located in Atlanta, GA.					
Guardian Whole Life Policy, 100% Interest [WU]	SP	\$15,001 - \$50,000	None		
Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley (MS) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MS 401K Holding					
MS 401K - AQR International Equity Fund [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
MS 401K - T Rowe Price Large Cap [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
MS 401K - Wellington Opportunistic Emerging Market Debt [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
MS 401K - William Blair Small Cap Value [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Regions Financial Corporation (RF) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
SunTrust Banks, Inc. (STI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trinity 401K - JPM Smart Ret 2045 A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Money Market [BA]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US Air Force	wages	N/A	\$56,858.00
Trinity School	wages	N/A	N/A
BSH Holdings, LLC	wages	\$12,500.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Consultant	BSH Holdings
Officer	United States Air Force
Officer	United States Air Force Reserve
Member	Generational Capital Partners, LLC
Board Member	Cancer Support Community
Sole Member	BGI, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2007	Morgan Stanley, Ben Bullock	Continued participation in 401K

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Gold Building Holdings, LLC (St Louis , MO, US)	Real Estate Acquisition Fee

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Benjamin E. Bullock , 09/13/2019