| ics. Yes No | income, transactions, or liabilities of a spouse or dependent child 'yes" unless you have first consulted with the Committee on Ethics. | Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethic |
|--|---|--|
| Yes 🗌 No 🗹 | ittee on Ethics and certain other "excepted trusts" need not be rust benefiting you, your spouse, or dependent child? | Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" ne disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? |
| TIONS | IATION - ANSWER EACH OF THESE QUESTIONS | EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWE |
| | schedule attached for each "Yes" response. | If yes, complete and attach Schedule V. |
| and the appropriate | Each question in this part must be answered and the appropriate | Did you, your spouse, or a dependent child have any reportable liability V. (more than \$10,000) during the reporting period? Yes V No |
| | If yes, complete and attach Schedule IX. | If yes, complete and attach Schedule IV. |
| rtside Yes ☐ No ☑ | Did you have any reportable agreement or arrangement with an outside IX. entity? | Did you, your spouse, or dependent child purchase, sell, or exchange any IV. reportable asset in a transaction exceeding \$1,000 during the reporting Yes No 🗹 |
| | If yes, complete and attach Schedule VIII. | If yes, complete and attach Schedule III. |
| ginthe Yes ✔ No 🗆 | Old you hold any reportable positions on or before the date of filing in the VIII. current calendar year? | Did you, your spouse, or a dependent child receive "unearned" income of lill. more than \$200 in the reporting period or hold any reportable asset worth Yes V No |
| | If yes, complete and attach Schedule VII. | If yes, complete and attach Schedule II. |
| travel or □ \$350 Yes ✓ No ☐ | Did you, your spouse, or a dependent child receive any reportable travel or VII. reimbursements for travel in the reporting period (worth more than \$350 from one source)? | Did any individual or organization make a donation to charity in lieu of paying II. you for a speech, appearance, or article in the reporting period? Yes No |
| | If yes, complete and attach Schedule VI. | If yes, complete and attach Schedule I. |
| gift in erwise Yes No | Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? | Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 Yes No V |
| | QUESTIONS | PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS |
| more than 30 days | Termination Date: | Report |
| A \$200 penalty shall be assessed against anyone who files | Officer Or Employing Office: Employee | Filer House of Representatives District: 13 |
| Offige Use Only). CLENK | (Daytime Telephone) | (Full Name) |
| 1 2012 MAY 15 PM 3: 03 | 202-225-3371 | Michael Gerard Grimm |
| LEGISI ATIVE RESOURCE CLNTI | | |
| HAND | FORM A Page 1 of 5 For use by Members, officers, and employees | UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT |
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| SCHEDULE |
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M Name Michael Gerard Grimm Page 2 of 5

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|--------------------------|---|--|--|---|--|--|--|----------|---------------------------|
| Austin ReFuel | 50 Borman Avenue, Staten Island, NY 10314 | If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. | Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. | For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. | For rental or other real property held for investment, provide a complete address. | "unearmed" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. | Asset and/or income Source dentify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in | BLOCK A | |
| \$100,001 - \$250,000 | \$500,001 - \$1,000,000 | | | | | If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None." | Year-End Value of Asset | в соск в | Name Michael Gerard Grimm |
| None | RENT | | | | | specific investments or that generate tax-deferred income (such as 401(k) plans or (RAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period. | Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose | BLOCK C | Serard Grimm |
| NONE | \$5,001 - \$15,000 | | | | • | deferred income (such as 401(k) plans or iRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated. | Amount of income For retirement accounts that do not allow you to choose specific investments or that generate tax- | BLOCK D | |
| | | | | , , , , , | | exchanges (E) exceeding \$1,000 in reporting year. | Transaction Indicate if asset had purchases (P), sales (S), or | BLOCK E | Page 2 of 5 |

SCHEDULE V - LIABILITIES

Name Michael Gerard Grimm

Page 3 of 5

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgates on personal residences.

| SP, DC, | Creditor | Date Liability Incurred | Type of Liability | Amount of I jability |
|------------|--------------|-------------------------------|--|-----------------------|
| | Indymac Bank | 2007 | Mortgage on 50 Borman Avenue, Staten Island, NY | \$250,001 - \$500,000 |
| JT | Compass Bank | 2007 | Personal Loan | \$15,001 - \$50,000 |
| | Sallie Mae | 2002 | Law School Loan | \$15,001 - \$50,000 |

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Michael Gerard Grimm Page 4 of 5

spouse or dependent child that is totally independent of his or her relationship to you. Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the

| None | Υ | 4 | ~ | NY - Israel | August 12- NY - Israel 20, 2011 | American Israel Education Fund |
|-------------------------------|---|----------------|------------------|--|---------------------------------|-----------------------------------|
| Days not at sponsor's expense | Was a Family Pood? Member Included? (Y/N) (Y/N) | Food? (Y/N) | Lodging (Y/N) | Point of Departure DestinationPoint of Return | Date(s) | Source |

SCHEDULE VIII - POSITIONS

Name Michael Gerard Grimm

Page 5 of 5

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

| Position | Name of Organization |
|----------|----------------------|
| Member | Austin ReFuel |