



Filing ID #10020441

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Emanuel Cleaver  
**Status:** Member  
**State/District:** MO05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliance Income & Growth (IRA) [IH]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Allianz Life Insurance Company, 10% Bonus Powerdex Elite Annuity (IRA) [IH]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Allianz Life Insurance Company, Simple Retirement Plan (IRA) [IH]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
KCMO Pension Plan [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Domestic Bond [PE]		\$50,001 - \$100,000	None		<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Domestic Stock [PE]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Extended Term Fixed Income Fund [PE]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Inflation Protection [PE]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ International [PE]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Bond [PE]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Stock [PE]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Inflation Protection [PE]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ International [PE]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Domestic Bond [OT]		03/30/2017	E	\$50,001 - \$100,000	
LOCATION: US DESCRIPTION: Account designations changed by Asset Holder. The General Board and Health Benefits of the United Methodist Church - Ministerial Pension - Domestic Bond was transferred to The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program - Domestic Bond.					
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Domestic Stock [OT]		03/30/2017	E	\$50,001 - \$100,000	
LOCATION: US DESCRIPTION: Account designations changed by Asset Holder. The General Board and Health Benefits of the United Methodist Church - Ministerial Pension - Domestic Stock was transferred to The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program- Domestic Stock.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Extended Term Fixed Income Fund [OT]		03/30/2017	E	\$100,001 - \$250,000	
LOCATION: US DESCRIPTION: Account designations changed by Asset Holder. The General Board and Health Benefits of the United Methodist Church - Ministerial Pension - Extended Term Fixed Income Fund was transferred to The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program - Extended Term Fixed Income Fund.					
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Inflation Protection [OT]		03/30/2017	E	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Account designations changed by Asset Holder. The General Board and Health Benefits of the United Methodist Church - Ministerial Pension - Inflation Protection was transferred to The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program - Inflation Protection.					
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ International [OT]		03/30/2017	E	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Account designations changed by Asset Holder. The General Board and Health Benefits of the United Methodist Church - Ministerial Pension - International was transferred to The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program - International.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Urban Neighborhood Initiative	Spouse Salary	N/A
KCMO Pension, The Northern Trust Company, F.B.O. KCMO Employee, Kansas City, MO	Benefit received from Pension Plan, per Agreement between Cleaver and KCMO City Government	\$24,586.00
United Methodist Benefit Board	Mandatory Payment from Pension Plan	\$59,730.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FNMA Co-Signature of Wuloris McNeel	April 1998	Student Loan	\$10,000 - \$15,000
JT	Liberty Bank	November 2008	Mortgage on Personal Residence	\$250,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$500,000
JT	BMO Harris	April 2009	Installment Loan	\$15,001 - \$50,000
JT	Bank of America	April 2009	Personal Liability	\$1,000,001 - \$5,000,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustee	National World War Museum and Memorial
Board Member	Jazz District Renaissance Corporation
Board Member	Congressional Black Caucus Foundation
Board Member	Foundation for the Commemoration of the World Wars

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Emanuel Cleaver; The City of Kansas City, Missouri	Agreement between Emanuel Cleaver and The City of Kansas City, Missouri; Continuing Interest in Pension Plan Related to Former Employment

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CBC Political Education and Leadership Institute	03/30/2017	04/1/2017	Washington, DC - Charleston, SC - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Claflin University	05/12/2017	05/13/2017	Kansas City, MO - Orangeburg, SC - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Political Education & Leadership	08/10/2017	08/13/2017	Kansas City, MO - Tunica, MS - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Association of	07/30/2017	07/31/2017	Kansas City, MO - New	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Real Estate Brokers			Orleans, LA - Kansas City, MO				
North Carolina Black Leadership Caucus	10/14/2017	10/15/2017	Kansas City, MO - Charlotte, NC - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Shiloh Baptist Church	11/18/2017	11/19/2017	Kansas City, MO - Trenton, NJ - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Claflin University	Speech	05/13/2017	\$2,000.00	American Jazz Walk of Fame
Shiloh Baptist Church	Speech	11/20/2017	\$1,358.82	Black Archives of Mid-America

## SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program LOCATION: US</li> <li>The General Board and Health Benefits of the United Methodist Church - Ministerial Pension LOCATION: US</li> <li>The General Board and Health Benefits of the United Methodist Church - Personal Investment LOCATION: US</li> </ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Emanuel Cleaver , 05/15/2018