



Filing ID #10019901

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Joseph Geddes Buchman
Status: Congressional Candidate
State/District: UT03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 02/14/2018
Period Covered: 01/01/2016– 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase bank ⇒ Chase bank		\$1,001 - \$15,000	None		
Edward Jones ⇒ 3M Company (MMM)	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ 3M Company (MMM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones ⇒ Allergan plc Ordinary Shares (AGN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ Alphabet Inc. - Class A (GOOGL)		\$1,001 - \$15,000	None		
Edward Jones ⇒ Amazon.com, Inc. (AMZN)		\$50,001 - \$100,000	None		
Edward Jones ⇒ American Tower Corporation (AMT)		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones ⇒ Archer-Daniels-Midland Company (ADM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	None		
Edward Jones ⇒ bond fund of america cl a		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Edward Jones ⇒ Bond Fund of America Cl A	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones ⇒ Bristol-Myers Squibb Company (BMY)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones ⇒ Capital Income Builder CI A		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Edward Jones ⇒ Carnival Corporation (CCL)	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ Charter Communications, Inc. - Class A (CHTR)	SP	\$1,001 - \$15,000	None		
Edward Jones ⇒ Colgate-Palmolive Company (CL)	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ Comcast Corporation - Class A (CMCSA)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones ⇒ Costco Wholesale Corporation (COST)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Edward Jones ⇒ eBay Inc. (EBAY)		\$1,001 - \$15,000	None		
Edward Jones ⇒ Europacific Growth	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones ⇒ Franklin FL Tax free income c		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Edward Jones ⇒ Franklin Mut Gbl Dscv Fd Cl A	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones ⇒ Franklin Total return fund A	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ General Electric Company (GE)	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ General Mills, Inc. (GIS)	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ Home Depot, Inc. (HD)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones ⇒ Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ JP Morgan Chase & Co. (JPM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones ⇒ Mattel, Inc. (MAT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ NextEra Energy, Inc. (NEE)	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ PayPal Holdings, Inc. (PYPL)		\$1,001 - \$15,000	None		
Edward Jones ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Edward Jones ⇒ Procter & Gamble Company (PG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Proshares S&P 500 Dividend					
Edward Jones ⇒ Proshs S&P midcap 400 div ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A)	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ Spdr Gold Tr Gold Shs	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones ⇒ SPDR Gold Trust (GLD)		\$1,001 - \$15,000	None		
Edward Jones ⇒ Streamline Health Solutions, Inc. (STRM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones ⇒ Templeton Glb Bal Fd A1	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ Templeton Glb Bal Fd A1		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ The Priceline Group Inc. (PCLN)		\$15,001 - \$50,000	None		
Edward Jones ⇒ Time Warner Inc. New (TWX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones ⇒ V.F. Corporation (VFC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ Vanguard Mid Cap Value ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones ⇒ Ventas, Inc. (VTR)		\$1,001 - \$15,000	None		
Edward Jones ⇒ Verizon Communications Inc. (VZ)	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones ⇒ Visa Inc. (V)	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones ⇒ Visa Inc. (V)		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Edward Jones ⇒ Walt Disney Company (DIS)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones ⇒ Waters Corporation (WAT)		\$15,001 - \$50,000	None		
Hilliard Lyons ⇒ GATX Corporation (GATX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Hilliard Lyons ⇒ Mead Johnson Nutrition Company (MJN)	SP	None	Dividends	None	\$1 - \$200
T.Rowe Price ⇒ T.Rowe Price 401 k principal stability fund	SP	\$1,001 - \$15,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price Bond fund	SP	\$15,001 - \$50,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price Emerging markets fund	SP	\$1,001 - \$15,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price energy fund	SP	\$1,001 - \$15,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price Inflation protection fund	SP	\$1,001 - \$15,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price International fund	SP	\$15,001 - \$50,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price Large company growth fund	SP	\$1,001 - \$15,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price Large company value fund	SP	\$1,001 - \$15,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price Small company growth fund	SP	\$1,001 - \$15,000	Tax-Deferred		
T.Rowe Price ⇒ T.Rowe Price small company value fund	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
T.Rowe Price ⇒ T.Rowe Price Stock index fund	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-Cref ⇒ CREF Global Equities R2		\$50,001 - \$100,000	Tax-Deferred		
TIAA-Cref ⇒ CREF Global Equities R3		\$1,001 - \$15,000	Tax-Deferred		
TIAA-Cref ⇒ CREF Growth R3		\$1,001 - \$15,000	Tax-Deferred		
TIAA-Cref ⇒ Cref Money Market R1		\$1,001 - \$15,000	Tax-Deferred		
TIAA-Cref ⇒ CREF money market R3		\$1 - \$1,000	Tax-Deferred		
TIAA-Cref ⇒ CREF Stock R2		\$50,001 - \$100,000	Tax-Deferred		
TIAA-Cref ⇒ TIAA Traditional		\$100,001 - \$250,000	Tax-Deferred		
TIAA-Cref ⇒ TIAA-Cref Lifecycle 2025 fund - retirement class		\$1,001 - \$15,000	Tax-Deferred		
Twin Sisters LLC ⇒ Park city condominium LOCATION: Park City/Summit, UT, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Twin Sisters LLC ⇒ Edward Jones ⇒ AbbVie Inc. (ABBV)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
UESP D1 LOCATION: UT		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo bank ⇒ Wells Fargo bank		\$50,001 - \$100,000	None		
Wells Fargo snapshot account ⇒ AT&T Inc. (T)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo snapshot account ⇒ Becton, Dickinson and Company (BDX)	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Wells Fargo snapshot account ⇒ Calamos global total return fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo snapshot account ⇒ Chevron Corporation (CVX)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo snapshot account ⇒ EWC I SHARES MSCI CANADA ETF	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo snapshot account ⇒ GlaxoSmithKline PLC (GSK)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Wells Fargo snapshot account ⇒ Johnson & Johnson (JNJ)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo snapshot account ⇒ JP Morgan Chase & Co. (JPM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo snapshot account ⇒ Kinder Morgan, Inc. (KMI)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo snapshot account ⇒ Sasol Ltd. American Depositary Shares (SSL)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo snapshot account ⇒ Syngenta AG (SYT)	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Wells Fargo snapshot account ⇒ Wheaton Precious Metals Corp Common Shares (WPM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Intermountain Health Care	spouse salary	N/A	N/A
St. Mark's Hospital	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Chase bank
LOCATION: US
- Edward Jones
DESCRIPTION: Joe IRA
- Edward Jones (Owner: SP)
DESCRIPTION: Cindy IRA
- Edward Jones (Owner: SP)
DESCRIPTION: Cindy Roth
- Hilliard Lyons (Owner: SP)
- T.Rowe Price (Owner: SP)
- TIAA-Cref
- Twin Sisters LLC (Owner: JT)
- Twin Sisters LLC ⇒ Edward Jones (Owner: JT)
LOCATION: US
DESCRIPTION: assets in brokerage account
- Wells Fargo bank
LOCATION: US
- Wells Fargo snapshot account (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Joseph Geddes Buchman , 02/14/2018