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SCHEDULE B - TRANSACTIONS

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| من کورون کے بات میں ان اور میں اس میں اس میں اس میں اس میں اس میں اس میں اس میں اس میں اس میں اس میں اس میں اس | | | | Ī | | | For transactions involving Lincoln IRA, see note 5 | For transactions involving Lincoln IRA, see note 5 | (see note 3) | oldings, LLC (see note 3) | nt Inc | ion Fund | יכ | nt Inc | น เก๋ | t Inc | 30 | | AIT Global Emerging Markets Opp Fund - Vontobel | Q | Asset | Capital Gains: If a sales trensaction resulted in a capital gain in bucess of \$200, check the "capital gains" box, unless it was an assit in a laudelerted account, and disclose the capital gain income on Schodulo A. **Column K is for assect solely held by your spouse or dependent child. | dependent child for investment of the production of income. Include transactions that resulted in a capital loss. Pronde a bief description of an exchange transaction, Educade variation of the exchange transaction. Educade variations of several transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generaled rental income. If only a pondon of an asset is sold, please choose "partial sale" as the type of transaction. | Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the |
| 37 | | 1.00 m | | | | | | | 2 | × | | | X | | | | | | X | | | Pyrotes | | Тур |
| | | | a e | | | 7 884 | 2.5 | | 26.50 | | × | × | | × | × | × | 483 | 2000 | - C (1-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2 | - 384 | | Salo | | Type of Transaction |
| | | | 2000 | N. K. | | | | | | | | | | | | | | | | A.X | | Parte Sau | | saction |
| | | | | | | | _ | | | | | - | | | | | | _ | | × | - | Exchange Check Sox if C | Ceptus Gein | <u> </u> |
| | | | | | | | | _ | | | × | | | × | × | | | - | ======================================= | _ | _ | Exceeded \$20 | | _ |
| | | | | | i | | | | 9/20/13 | 4/4/13 | 12/31/13 | 12/17/13 | 12/13/13 | 12/5/13 | 12/2/13 | 11/22/13 | 11/13/13 | 11/13/13 | 11/8/13 | 3/5/13 | | | (IAOOAYR) or Quarterly, Monthly, or Bi- | Date |
| | | | 2000 | | | | | | | | | | 37 | | X | | | | | | | A Encodedate in . | | Haran S |
| | 28,000 | | | | | | | | | Care | 1000 A | 5.5.5 | a 4. 8% | 64050 | 10001 | × | 200 | | | × | | \$15,001 \$50,000 | e e | |
| | | S. | | | | | | | | X | | | × | | | | | | | 35 | | \$100,001 \$100,000 \$100,000 \$750,000 | 0 | |
| 1100 | | 200 | | | | | | | | | | | 3.00 | | | | | | | 186.00 | | -00.455-90454A | (In | Amount |
| | | | THE COLUMN | | | 44 | £20 | | | | | | 50.5 | 230 | 13 To 16 | 342 | 1234 | 74.20 | | | | \$500,001 \$1,000,000 | 711 | of Tra |
| | | | 200 | 1000 | | | | | | | | X | | | | | | | | 100 | W. 13 | \$5,000,001- | ě Š | saction |
| | | | | 10000 | | | | | | | | | | | | | | 1988 | | 意意 | | \$25,000,000 \$25,000,001 \$50,000,000 Over \$50,000 | er per | |
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Diane Lynn Black

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| i | | | | Name | , Ulane | | Lynn Black | * : | | | Page | 5 | 130 | | Γ |
|--|--|--|--|---------------------|---|----------------|------------------|------------------|---------------------------------------|------------------|-----------------|--------|----------------------------|--------------|-------------|
| Report any | Porchase, sale, or exchance transactions mail assets to the | | | | į | | | | | | , , | | 1 | | |
| neponden . | reporting period of any security or real property held by you, your spouse, or your copendant child for investment of the production of income. | Type | of Transaction | | Date | | | | | 1 | | | | | |
| Excluse or portion of the control of | resulted in a capital loss. Provide a title description of an exchange tensacion. Exclude transcritons between you, your spouse, or oppondent children, or the purchase or sale of your personal accounts of an access or sale of your personal accounts. In other control of an access when the procure of a position of the procure of an access when the procure of a position of the procure of the proc | | | rie | | | 6 | | T Ber | ō | ransaction f | | | | 13 |
| Capital Ga | ins. If a sales transforon resulted in a capital gain in excess of \$200 check | | | Ostalas G | (MODATR) or Outferly, Noninity, or 8: | | | | | e est gran | | | | | |
| The Capital | che laptial gains Dox, unless it was an asset in a tax-deterred account, and disclose the capital gain income on Schedule A. | yea. | . . |) ii xog 925 pop | weeks, a | | - | | ; | | | 0 | | .000 .000 | (1005 H |
| . Column | · Column X is for assets solely held by your spouse or dependent child. | ores ores | oses | | | 00's) 100 i | 000'09 100'51 | 100.00 100.00 | 000 00 100 00 000 05 | 100,00 | XXX 00000 | 00,000 | 00 073 000 00 100 00 | (000°) | DC |
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| S | Example Hings Cop, Stock | | | | | × × | 338 | | | | | | | | ř. |
| g S | 3D Systems Corp | | A COLOR OF THE COL | × | 3513 | | × | | | 100 | | | 7 × 3 | | 震! |
| gS | | | | | 2/13/13 | | | | | | | | | | 4.9. |
| SP | Sorial Mary Mary Constant and C | × | | × | 3/15/13 | | E PERS | | | | | | 68 | | |
| SP | Walness Companies Puts, exp. 8/13/13/056) | × | | | 3/21/13 | | | | | 25: | | | | | |
| å | | × SEE | | × | 4/17/13 | | × | | | | | | 11 M | | |
| o V | | X | | _ | 5/10/13 | | | | | 320 | | | | | 1114 |
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| के | Sorp | × | | | 51,102,10 | | CKE | | | 9,500 | | | | | i N |
| Sp | Caterpillar Inc | * | | | 0/24/13 | | | | | 9650 | | | | | |
| SP | Newmont Mining Corp | く | | | 6/24/13 | | 以 × | | | | | \$ P | | | 陰 |
| gS | 3D Systems Corp | | | | 6/24/13 | · · | 35.202 | | | | | | | | |
| | | × Paris | | | 6/24/13 | × | - M | | | | | | | | |
| SP | Hollyfrontier Corp | | | | | | 2 | | | | | | | | tek |
| SP | AFLAC | | | | 7/24/13 | 8 | 3.33 | | | 20 E | | 332 | <u> </u> | | 199 |
| SP | Chesapeake Granite Wash Trust | | | | 9/10/13 | × | 0.7% | | | A S | | | | | 美心 美 |
| SP | | | | | 11/15/13 | | 2 14973 | | | 20 2 | | | | N. | |
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| | | | 200 | | 12/11/13 | | X 153 | | | 223, 1 | | | | | |
| | | | | | | | 94 (2) | | | | | | | 25 S.C. | |
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| Ĭ | Closed option put 6/15/13 | | | | | | 200 100 | | | | | | | | N 89 |
| Use addit | Use additional shoots is | | | | | A-PARATHE | <u>*</u> | | | Walter Walter | | | | | |

Use additional sheets if more space is required.

SCHEDULE C - EARNED INCOME

| Page 16 of 18 | |
|----------------------|--|
| ne: Diane Lynn Black | والمرافع والم والمرافع والمرافع والمرافع والمرافع والمرافع والمرافع والمراف |
| Nam | ١ |

List the source, type, and amount of earned income from any source (other than the fiter's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honorans; list only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited. EXCLUDE: Military pay (such as National Guard or Reserve pay), lederal retirement programs, and benefits received under the Social Security Act.

| types of income (notably I | types of income (notably honolidita) directors tieves, and payments for honolidital sources may be induced in the property of | | |
|----------------------------|---|-----------------------|----------|
| | Source (include date of receipt for honoraria) | Type | Amount |
| | | Approved Teaching Fee | \$6,000 |
| | haniand Adainand | Legislative Pension | \$18,000 |
| Examples: | Way Roundische (Cc. 2) | Spouse Speech | |
| | Onano Coumy Board of Education | Scouse Salary | N/A |
| Aegis Sciences Carp | | Spouse salary | WA |
| Veterans Administration | lian | Spouse VA disability | Ν/A |
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Use additional sheets if more space is required.

Name: Diane Lynn Black Page. 17 of 18

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member), loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liabilities owned to you by a spouse or the child, parent, or sibling of your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

| | | 되 | 5 | <u>-</u> | | 8 sy | gorna |
|------|-------------|------------------------------|--|---|---------------------------------------|--|---------------------|
| | | JPM Chase | JPM Chase | JPM Chase | Example | | |
| | | hase | hase | hase | First Bank of Yillmington, DE | Creditor | |
| | | April 2013 | June 2012 | March 2012 | 86/5 | Date Liability Incurred MO/YR | 1 |
| | | 336 Hill Ave. 100 Athens Way | (Mongage, 365 & 515 Great Circle Road, 336 Hill Ave. 100 Aihans Way | Mongage, 501 Great Circle Road, 540 Mainstream Driv | Mongaga on Rental Property, Dovor, DE | Type of Liability | |
| | | | | | | 3510,00) | |
| 7. | | | | | | \$15,001- \$50,000 \$50,000 \$100,000 | |
| G128 | 33.75k | Service Control | 225.428 | CALCAR S. | × | \$100,001- \$250,000 | Amo |
| | | | | | | \$250,001 \$5,007,000 \$5,007,000 \$5,007,000 | Amount of Liability |
| | | | | 7.5 | | \$5 (000 000) \$56 (000 000) | hilida |
| | | ж | | Х | | 55,500,001- \$25,000,000 | |
| | | | | | | \$25,000,001;#% \$5 \$450,000,000 | |
| | 14 - 18 - C | J. 285 | | NEW. | (156) | Over \$50,000,000 Cyer \$1,000,000 |

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business emerprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions

| Empirical Capital Partners, LP | Limited Partner & Member |
|---|--|
| Ebon Falcon LLC | Member |
| Name of Organization | Position |
| isted in Schedule C; positions held in any religious, social, fravemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. | listed in Schedule C; positions held in any religious, social, fra |

Name: Diane Lynn Black . Page 18 of 18

| | | | | | 5 Att. | <u>ئ</u> ت | ω | 2 Th | 1 | NOTE NUMBER |
|--|--|--|--|--|---|---|--|--|---|----------------|
| | | | | | Attached to this Statement as Tab 2 are reports of transfers and allocation of funds (deemed purchase and sale transactions) within the American Legacy/Lincoln Financial | This asset was transferred to a third party in 2013 | AIT Emerging Markets Opportunities Fund is reported on Periodic Transaction Reports as "Vontobel Emerging Markets" | These two investments were made by BBH Cap Partners QP IV LP, an excepted investment fund in which the filer's spouse has an interest, and which is reported on Sch. A | Attached to this Statement as Tab 1 is a list of assets held by filer's spouse in the Aegis Laboratories, Inc. Simple IRA, which were rolled over on Fabruary 18, 2013 into the American Legacy/Lincoln Financial IRA held by filer's spouse, and the funds in which the proceeds from the rollover assets were initially invested. | NOTES |

| D |
|--------------|
| Disbursement |
| |
| Information |

A disbursement of \$34,283.21 has been processed according to your financial transaction request.

| Nue Summary | | Unit value | Number of units | Amount |
|-------------|---------------|------------|-----------------|---------------|
| | Asset Alloc | 14.885305 | 1996.0686 | 29,712.09 |
| | AF Int'l G&I | 17.255403 | 1699.6806 | 29,328.67 |
| | Bond | 11.783464 | 4824.8895 | 56,853.91 |
| | Global Growth | 16.641800 | 878.6072 | 14,621.61 |
| | Global Sm Cap | 15.772065 | 1890.4108 | 29,815.68 |
| | Gov't/AAA Sec | 12.290266 | 4636.7883 | 56,987.36 |
| | Growth | 14.347671 | 1047.8501 | 15,034.21 |
| | Growth-Income | 13.424626 | 2217.0031 | 29,762.44 |
| | High Inc Bond | 14.678577 | 1961.4751 | 28,791.66 |
| | Total | | | \$ 290,907.63 |

Of Interest to You

Help us help you! By signing up for eDelivery you help us increase our efficiency and better the environment while at the same time increasing the speed in which you receive critical information about your annuity. Go to www.AmericanLegacy.com and select 'Register now' to make a difference.

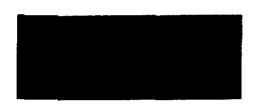
Notifications

- This confirmation is prepared by The Lincoln National Life Insurance Company
 or one of its Life Insurance company affiliates pursuant to its agreement with the
 principal underwriter of the insurance securities described herein, for the benefit
 of the seiling broker dealer.
- Notify Lincoln promptly if information contained in this document is not accurate. Please feel free to re-confirm any oral communication in writing to further protect your rights.



PO Box 2348 For: Wayne IN 46801-2348

Annuity Confirmation 4/16/13



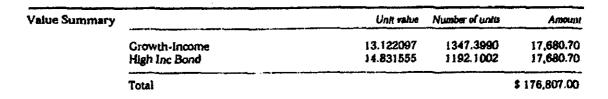


Representative: JOHN W HENDLEY Broker/Dealer: SCF SECURITIES INC

If you have questions regarding this statement, please call Lincoln Life at 800-942-5500.

| Activity | | | | | |
|----------|-----------|----------------|--------------------|-----------------|--------------------|
| Date | Type of a | aliviky | . Unit value | Number of units | Amoun |
| 4/16/13 | Transfe | • | ** | | \$ 65,686.13 |
| | From: | | | | |
| | | set Alloc | 14.574509 | - 677.5597 | - 9,875.10 |
| | | Chp inc&Gr. | 13.237306 | - 1699.0480 | - 22,490.82 |
| | | bl Discovery | 15.634764 | - 1277.4616 | - 19,972.81 |
| | | obal Sm Cap | 15.389104 | - 268.7362 | - 4,135.61 |
| | | owth | 13.881627 | - 663.5958 | - 9,211.79 |
| | To: | | | | |
| | AF | int'i G&I | 17.115995 | 1032.9928 | 17,680,70 |
| | | nd | 12.059022 | 230.1090 | 2.774.89 |
| | Go | v't/AAA Sec | 12.548221 | 786.4971 | 9,869.14 |
| | Gr | owth-Income | 13.122097 | 1347.3990 | 17,680.70 |
| | Hi | gh Inc Bond | 14.831555 | 1192.1002 | 17,680.70 |
| Value Su | mmary | | Unit value | Number of units | Amount |
| | | Asset Alioc | 14.574509 | 1213.1247 | 17,680.70 |
| | | AF Int'l G&l | 17.115995 | 1032.9928 | 17,680,70 |
| | | Bond | 12.059022 | 2932.3605 | 35,361.40 |
| | | Clbi Discovery | 15.634764 | 565.4293 | 8,840.35 |
| | | Global Sm Cap | 15.389104 | 1148.9101 | 17,680.70 |
| | | Gov't/AAA Sec | 12.548 <u>22</u> 1 | 2818.0410 | 35,361,40 |
| | | Growth A | 13.881@7 | 636.8383 | 8_891 0 135 |
| | | - A MPI | rican L | HURI | 'V |
| | | V TITICI | LLCALL | しんに | - Y |
| | | | | | J |
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Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates.
Affiliates are separately responsible for their own financial and contractual obligations.



Of Interest to You

Help us help you! By signing up for eDelivery you help us increase our efficiency and better the environment while at the same time increasing the speed in which you receive critical information about your annuity. Co to www.Americani.egacy.com and select 'Register now' to make a difference.

Notifications

- This confirmation is prepared by The Lincoln National Life insurance Company or one of its Life insurance company affiliates pursuant to its agreement with the principal underwriter of the insurance securities described herein, for the benefit of the selling broker dealer.
- Notify Lincoln promptly if information contained in this document is not accurate. Please feel free to re-confirm any oral communication in writing to further protect your rights.



PO 80x 2348 Fort Wayne IN 46801-2348

Annuity Confirmation 5/17/13





Representative: JOHN W HENDLEY Broker/Dealer: SCF SECURITIES INC

If you have questions regarding this statement, please call Lincoln Life at 800-942-5500.

| Activity | | | | |
|----------|--|---|---|---|
| Date | Type of activity | Unit value | Number of units | Amoun |
| 5/17/13 | Transfer | | | \$ 9,299.78 |
| | From: Clb! Discovery | 16.447297 | - 565.4293 | - 9,299.78 |
| | To: Global Growth | 17.415985 | 533.9796 | 9,299.78 |
| Value Su | ımmary | Unit value | Number of units | Amount |
| | Asset Alloc AF Int'l G&l Bond Global Growth Global Sm Cap Gov't/AAA Sec Growth Growth-Income High Inc Bond | 15.314466 17.923717 11.989533 17.415985 16.416801 12.442549 14.874383 13.933515 15.033522 | 1213.1247 1032.9928 2932.3605 533.9796 1148.9101 2818.0410 636.8383 1347.3990 1192.1002 | 18,578.36 18,515.07 35,157.63 9,299.78 18,861.43 35,063.61 9,472.56 18,774.00 17,921.46 |
| | Total | | | \$ 181,643.90 |



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Affiliates are separately responsible for their own financial and contractual obligations.



PO Box 2348 Port Wayne IN 46801-2348

Annuity Confirmation 2/19/13





Representative: JOHN W HENDLEY Broker/Dealer: SCF SECURITIES INC

If you have questions regarding this statement, please call Lincoln Life at 800-942-5500.

| Activity | • | | | |
|----------|--------------------|-----------------------|-----------------|----------------|
| Date | Type of activity | Unit value | Number of units | Amoun |
| 2/19/13 | Payment - Rollover | | | \$ 11,039.22 |
| | Allocated to: | | | |
| | AF New World | 19.162394 | 28.8049 | 551.97 |
| | Glbl Discovery | 15,453489 | 35.7175 | 551.96 |
| | Global Growth | 16.227118 | 34.0147 | 55 1.96 |
| | Global Sm Cap | 15,461573 | 35,6988 | 551.96 |
| | Gov't/AAA Sec | 12.478660 | 619.2532 | 7,727.45 |
| | High Inc Bond | 14.618425 | 37.7578 | 551.96 |
| | International | 14.425116 | 38.2638 | 551.96 |
| 2/19/13 | Bonus credit | | | \$ 441.57 |
| | To: | | | |
| | AF New World | 19.1623 94 | 1.1523 | 22.08 |
| | Glbl Discovery | 15.453489 | 1.4282 | 22.07 |
| | Global Growth | 16.227118 | 1.3607 | 22.08 |
| | Global Sm Cap | 15.461573 | 1.4281 | 22.08 |
| | Gov't/AAA Sec | 12.478860 | 24.7703 | 309.10 |
| | High Inc Bond | 14.618425 | 1.5104 | 22.08 |
| | International | 14.425116 | 1.5307 | 22.08 |
| 2/19/13 | Payment - Rollover | | | \$ 4,248.87 |

Allocated to:

American Legacy™

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Affiliates are separately responsible for their own financial and contractual obligations.

Page 1 of 6

| Activity | • | | | |
|----------|--------------------|------------|-----------------|--------------|
| Date | Type of activity | Unit value | Number of units | Amoun |
| | AF New World | 19.162394 | 11.0868 | 212.45 |
| | Gibi Discovery | 15,453489 | 13.7471 | 212.44 |
| | Global Growth | 16.227118 | 13.0923 | 212.45 |
| | Global Sm Cap | 15,461573 | 13.7399 | 212.44 |
| | Gov't/AAA Sec | 12,478660 | 238.3437 | 2,974.21 |
| | High Inc Bond | 14.618425 | 14.5323 | 212.44 |
| | International | 14,425116 | 14.7271 | 212.44 |
| 2/19/13 | Bonus credit | | | \$ 169.95 |
| | To: | | | |
| | AF New World | 19.162394 | 0.4436 | 8,50 |
| | Glbl Discovery | 15.453489 | 0.5494 | 8.49 |
| | Global Growth | 16,227118 | 0.5238 | 8.50 |
| | Global Sm Cap | 15,461573 | 0.5498 | 8.50 |
| | Gov't/AAA Sec | 12.478660 | 9.5331 | 118.96 |
| | High Inc Bond | 14.618425 | 0.5815 | 8.50 |
| | International | 14.425116 | 0.5893 | 8.50 |
| 2/19/13 | Payment - Rollover | | | \$ 17,141.19 |
| | Allocated to: | | | |
| | AF New World | 19.162394 | 44.7261 | 857.06 |
| | Glb! Discovery | 15,453489 | 55.4606 | 857.06 |
| | Global Growth | 16,227118 | 52.8165 | 857.06 |
| | Global Sm Cap | 15,461573 | 55.4316 | 857.06 |
| | Gov't/AAA Sec | 12,478660 | 961,5490 | 11,998.83 |
| | High Inc Bond | 14.618425 | 58.6288 | 857.06 |
| | International | 14,425116 | 59.4144 | 857.06 |
| 2/19/13 | Bonus credit | | | \$ 685.65 |
| | To: | | | |
| | AF New World | 19.162394 | 1.7894 | 34.29 |
| | GlbI Discovery | 15.453489 | 2.2183 | 34.28 |
| | Global Growth | 16.227118 | 2.1125 | 34,28 |
| | Global Sm Cap | 15.461573 | 2.2171 | 34.28 |
| | Gov't/AAA Sec | 12.478660 | 38.4625 | 479.96 |
| | High Inc Bond | 14,618425 | 2.3450 | 34.28 |
| | International | 14,425116 | 2.3764 | 34.28 |
| /19/13 | Payment - Rollover | | | \$ 8,845.63 |
| | Allocated to: | | | |
| | AF New World | 19.162394 | 23.0811 | 442.29 |
| | | | | |



| Activit | у | | | |
|---------|--------------------|------------------------|-----------------|------------------|
| Date | Type of activity | Unit value | Number of units | Amoun |
| ···· | GlbI Discovery | 15.453489 | 28.6201 | 442.28 |
| | Global Growth | 16.227118 | 27.2556 | 442.28 |
| | Global Sm Cap | 15.461573 | 28.6051 | 442.28 |
| | Gov't/AAA Sec | 12.478660 | 496.2023 | 6,191.94 |
| | High Inc Bond | 14.618425 | 30.2550 | 442.28 |
| | International | 14.425116 | 30.6604 | 442.28 |
| 2/19/13 | Bonus credit | | | \$ 353.83 |
| | To: | • | | |
| | AF New World | 19.16 2394 | 0.9237 | 17.70 |
| | Glbl Discovery | 15.453489 | 1.1447 | 17.69 |
| | Global Growth | 16.227118 | 1.0902 | 17.69 |
| | Global Sm Cap | 15. 46 1573 | 1.1441 | 17.69 |
| | Gov't/AAA Sec | 12.478660 | 19.8483 | 247.68 |
| | High Inc Bond | 14.618425 | 1.2101 | 17.69 |
| | International | 14.425116 | 1.2263 | 17.69 |
| 2/19/13 | Payment - Rollover | | | \$ 12,589.58 |
| | Allocated to: | | | |
| | AP New World | 19.162 394 | 32.8498 | 629.48 |
| | Glbt Discovery | 15.453489 | 40.7332 | 629.47 |
| | Global Growth | 16.227118 | 38.7919 | 629.48 |
| | Global Sm Cap | 15.461573 | 40,7125 | 629.48 |
| | Gov't/AAA Sec | 12.4 7866 0 | 706.2225 | 8,812.71 |
| | High Inc Bond | 14.618425 | 43.0607 | 629.48 |
| | international | 14.425116 | 43.6378 | 629.48 |
| 2/19/13 | Bonus credit | | | \$ 503.58 |
| | To: | | | |
| | AF New World | 19.162394 | 1.3140 | 25.18 |
| | Gibl Discovery | 15.453 48 9 | 1.6288 | 25.17 |
| | Clobal Crowth | 16.227118 | 1.5517 | 25.18 |
| | Global Sm Cap | 15.461573 | 1.6286 | 25.18 |
| | Gov't/AAA Sec | 12.478660 | 28.2490 | 352.51 |
| | High Inc Bond | 14.618425 | 1.7225 | 25.18 |
| | International | 14.425116 | 1.7456 | 25.18 |
| /19/13 | Payment - Rollover | | | \$ 3,937.38 |

AF New World American Legacy SM87

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| Activity | y | | | |
|----------|--------------------|------------|-----------------|------------------------|
| Date | Type of activity | Unit value | Number of units | Amoun |
| | Glbl Discovery | 15.453489 | 12.7389 | 196.86 |
| | Clobal Crowth | 16.227118 | 12.1322 | 196.87 |
| | Global Sm Cap | 15.461573 | 12.7329 | 196.87 |
| | Gov't/AAA Sec | 12.478660 | 220.8707 | 2,756.17 |
| | High Inc Bond | 14.618425 | 13.4673 | 196.87 |
| | International | 14.425116 | 13.6477 | 196.87 |
| 2/19/13 | Bonus credit | | | \$ 157. 5 0 |
| | To: | | | |
| | AF New World | 19.162394 | 0.4112 | 7.88 |
| | Glbl Discovery | 15.453489 | 0.5093 | 7.87 |
| | Global Growth | 16.227118 | 0.4856 | 7.88 |
| | Global Sm Cap | 15.461573 | 0.5090 | 7.87 |
| | Gov't/AAA Sec | 12.478660 | 8,8351 | 110.25 |
| | High Inc Bond | 14.818425 | 0.5390 | 7.88 |
| | International | 14.425116 | 0.5456 | 7.87 |
| 2/19/13 | Payment - Rollover | | | \$ 8,492.33 |
| | Allocated to: | | | |
| | AF New World | 19.162394 | 22.1590 | 424.62 |
| | Gibl Discovery | 15.453489 | 27.4766 | 424.61 |
| | Global Growth | 16.227118 | 26.1673 | 124.62 |
| | Global Sm Cap | 15.461573 | 27.4623 | 424.61 |
| | Gov't/AAA Sec | 12.478660 | 476.3837 | 5,944.63 |
| | High Inc Bond | 14.618425 | 29.0469 | 424.62 |
| | International | 14.425116 | 29.4362 | 424.62 |
| /19/13 | Bonus credit | | | \$ 339.69 |
| | To: | 10.100004 | 0.0000 | |
| | AF New World | 19.162394 | 0.8866 | 16.99 |
| • | Glbl Discovery | 15.453489 | 1.0968 | 16.98 |
| | Global Growth | 16.227118 | 1.0470 | 16.99 |
| | Global Sm Cap | 15.461573 | 1,0982 | 16.98 |
| | Gov't/AAA Sec | 12.478660 | 19.0557 | 237.79 |
| | High Inc Bond | 14.618425 | 1.1615 | 16.98 |
| | International | 14.425116 | 1.1771 | 16.98 |
| /19/13 | Payment - Rollover | | , | \$ 17,511.53 |
| | Allocated to: | 40 4000 | 4= 4-44 | |
| | AF New World | 19.162394 | 45.6926 | 875.58 |
| | Cibi Discovery | 15.453489 | 56.6584 | 875.57 |



| Activity | | | | |
|----------|--------------------------------|------------|------------------|----------------|
| Date | Type of activity | Unit value | Number of units | Amour |
| | Global Growth | 16.227118 | 53.9578 | 875.58 |
| | Global Sm Cap | 15.461573 | 56.6288 | 875.57 |
| | Gov't/AAA Sec | 12.478660 | 982.3226 | 12,258.07 |
| | High Inc Bond | 14.618425 | 5 9.89 56 | 875.58 |
| | International | 14.425116 | 60.6963 | 875.58 |
| | | | | |
| 2/19/13 | Bonus credit | | | \$ 700.46 |
| | To: | 19.162394 | 1.8281 | 35.03 |
| | AF New World | -15.453489 | 2.2662 | 35.02 35.02 |
| | Glbl Discovery | 16.227118 | 2.1587 | 35.02 |
| | Global Growth | 15.461573 | 2.2650 | 35.03 |
| | Global Sm Cap | 12.478660 | 39.2927 | 490.32 |
| | Gov't/AAA Sec | 14.618425 | 2.3958 | 35.02 |
| | High Inc Bond International | 14.425116 | 2.4277 | 35.02 |
| Value Sc | mmary | Unit value | Number of units | Amount |
| | Asset Alloc | 14.291150 | 2547.2165 | 36.402.65 |
| | AF New World | 19.162394 | 227.4230 | 4,357.97 |
| | Bi Cho Inc&Gr. | 12.581685 | 2289.0335 | 28,799.90 |
| | Bond | 11.937032 | 3640.5920 | 43,457.86 |
| | Gibi Discovery | 15.453489 | 2764.8202 | 42,726.12 |
| | Global Growth | 16.227118 | 268.5585 | 4,357.93 |
| | Global Sm Cap | 15.461573 | 2191.7682 | 33,888.18 |
| | Gov't/AAA Sec | 12.478660 | 7626.1805 | 95,164.51 |
| | Crowth | 13.819926 | 1752.0013 | 24,212.53 |
| | High Inc Bond | 14.618425 | 298.1100 | 4,357.90 |
| | International | 14.425116 | 302.1044 | 4.357.89 |
| | Total | | | \$ 322,083,44 |

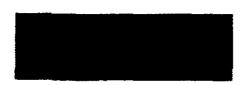
American Legacy[™]

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PO Box 2348 Fort Wayne IN 46801-2348

Annuity Confirmation 4/16/13





Representative: JOHN W HENDLEY Broker/Dealer: SCF SECURITIES INC

If you have questions regarding this statement, please call Lincoln Life at 800-942-5500.

| Activity | | | | |
|----------|------------------|-----------------------------------|--------------------|---------------|
| Date | Type of activity | Unit value | Number of units | Amoun |
| 4/16/13 | Transfer | | | \$ 114,362.22 |
| | From: | | | |
| | Asset Alloc | 14.574509 | - 311.9282 | - 4,546.20 |
| | AF New World | 18.653764 | - 227.0828 | - 4,235.95 |
| | Bl Chp Inc&Gr. | 13.237306 | - 2285.6069 | - 30,255.28 |
| | Glb! Discovery | 15,634764 | - 1720,6061 | - 26,901.27 |
| | Global Growth | 16.379377 | - 26 8.1567 | - 4,392.24 |
| | Global Sm Cap | 15.389104 | - 75,1311 | - 1,156.20 |
| | Gov't/AAA Sec | 12.548221 | - 2431.1367 | - 30,506.44 |
| | Growth | 13.881627 | - 577 .9503 | - 8,022.89 |
| | International | 14,406498 | - 301.6520 | - 4,345.78 |
| | To: | | | |
| | AF Int'l G&l | 17.115995 | 1900.1326 | 32,522.66 |
| | Bond | 12.059022 | 1758.7703 | 21,209.05 |
| | Growth-Income | 13.122097 | 2478.4651 | 32,522.66 |
| | High Inc Bond | 14.831555 | 1895.1384 | 28,107.85 |
| Value Su | mmary | Unit value | Number of units | Amount |
| | Asset Alloc | 14.574509 | 2231.4753 | 32,522.66 |
| | AF Int'l G&l | 17.115995 | 1900.1326 | 32,522.66 |
| | Bond | 12.059 <u>02</u> 2 | 5393.9132 | 65,045.32 |
| | Gibi Discovery | 15.634764 | _1040.0752 | 16,281/33 |
| | Ame | rıcan L | egal | TV |
| | /) / ALLEC | Mar and the Market Market Marchet | ~つ~) | - |
| | () | | | J |

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| Value Summary | | Unit value | Number of units | Amount |
|---------------|---------------|------------------------|------------------------|---------------|
| | Global Sm Cap | 15.389104 | 2113.3562 | 32,522.66 |
| | Gov't/AAA Sec | 12.548221 | 5183.6284 | 65,045.31 |
| | Growth | 13.881627 | 1171.4283 | 16,261.33 |
| | Growth-Income | 13.122097 14.831555 | 2478.4651 2192.8020 | 32,522.66 |
| | High Inc Bond | | | 32,522.66 |
| | Total | | | \$ 325,226.59 |

Of Interest to You

Help us help you! By signing up for eDelivery you help us increase our efficiency and better the environment while at the same time increasing the speed in which you receive critical information about your annuity. Go to www.Americanl.egacy.com and select 'Register now' to make a difference.

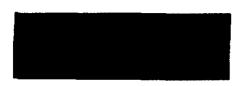
Notifications

- This confirmation is prepared by The Lincoln National Life Insurance Company or one of its Life Insurance company affiliates pursuant to its agreement with the principal underwriter of the insurance securities described herein, for the benefit of the selling broker dealer.
- Notify Lincoln promptly if information contained in this document is not accurate. Please feel free to re-confirm any oral communication in writing to further protect your rights.



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Annuity Confirmation 5/17/13

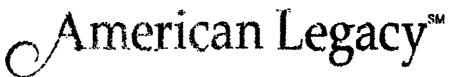




Representative: JOHN W HENDLEY Broker/Dealer: SCF SECURITIES INC

If you have questions regarding this statement, please call Lincoln Life at 800-942-5500.

| Activity | , | | | |
|---------------|----------------------|------------|-----------------|--------------------------|
| Date | Type of activity | Unit value | Number of units | Amoun |
| 5/17/13 | Transfer | | | \$ 17,106.43 |
| | From: Gibi Discovery | 16.447297 | - 1040.0752 | - 17,10 0 .43 |
| | To: Global Growth | 17.415985 | 982.2258 | 17.106.43 |
| Value Summary | | Unit value | Number of units | Amount |
| | Asset Alloc | 15.314466 | 2231.4753 | 34,173.85 |
| | AF Int'l G&l | 17.923717 | 1900.1326 | 34,057.44 |
| | Bond | 11.989533 | 5393,9132 | 64,670.50 |
| | Global Growth | 17.415985 | 982,2258 | 17,106.43 |
| | Global Sm Cap | 16.416801 | 2113.3562 | 34,694.55 |
| | Cov't/AAA Sec | 12.442549 | 5183.6284 | 64,497.55 |
| | Growth _ | 14.874363 | 1171.4283 | 17,424.25 |
| | Growth-Income | 13.933515 | 2478.4651 | 34,533.73 |
| | High Inc Bond | 15.033522 | 2192-8020 | 32,965.54 |
| | Total | | | \$ 334,123,84 |



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Annuity Confirmation 6/12/13





Representative: JOHN W HENDLEY Broker/Dealer: SCF SECURITIES INC

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| Activity | | | | |
|----------|--|---|--|--|
| Date | Type of activity | Unit value | Number of units | Amount |
| 6/12/13 | Withdrawal to another carrier Qualified money to other carrier Net withdrawal | | | \$ 34,308.21 - 25.00 \$ 34,283.21 |
| | Prom: Asset Alloc AF Int't G&I Bond Global Growth Global Sm Cap Cov't/AAA Sec Growth Growth-Income High Inc Bond | 14.885305 17.255403 11.783464 16.641800 15.772065 12.290266 14.347671 13.424626 14.678577 | - 235.4067 - 200.4520 - 569-0237 - 103,6186 - 222.9454 - 546.8401 - 123.5782 - 261.4620 - 231.3269 | - 3,504.10 - 3,458.88 - 6,705.07 - 1,724.40 - 3,516.31 - 6,720.81 - 1,773.06 - 3,510.03 - 3,395.55 |

Please note: If you take withdrawals that exceed your Maximum Withdrawal Amount, Your Guaranteed Amount may be recalculated. Future payments may also be reduced. Please see prospectus for details.

American Legacy

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Diane Lynn Black - Financial Disclosure Statement - 2013 - Tab 1

| AEGIS Labs SIMPLE IRA Transfer to | DAVID L BLACK | | K |
|--|-------------------------------|----------------|--|
| Lincoln Financial/American Legacy Variable An | nuity. | <u>.</u> | |
| value on | Fund | Amount | Control of the Contro |
| | 31/12 EuroPacific Growth Fund | \$ 10,676,60 | |
| | Growth Fund of America | \$ 11,890.86 | |
| | New Economy Fund | \$ 16,216.70 | 200 |
| | New Perspective Fund | \$ 8,108.44 | |
| | Fundamental Investors | 5 8,350,11 | |
| | Capital World Growth ar | nd \$ 3,766.28 | |
| Section of the sectio | Income Fund of America | \$ 16,554.54 | |
| THE STATE OF THE S | American Belance Fund | \$ 4,071,25 | |
| | Total | \$ 79,634:28 | |
| Transferred to Lincoln Figuration | | | |
| The second secon | 18/13 AFHigh Income Bond | | \$ 3,638,33 |
| and the second s | US Government AAA Rat | ē | \$50,936.56 |
| | International Fund | : | \$ 3,639.10 |
| | Global Growth | | \$ 3,638.34 |
| Annual management market and a state of the | Global Small Cap | | S 3,638.32 |
| nazana - mar - ota - yazana - mila Salamai Karman wakina kini mila da katabana da kataba kini kini kataba kini Karabana - mar - ota - yazana - mila Salamai Karman wakina kini mila da katabana da kini kataba kini kataba ki | New World | 1 | \$ 3,638,34 |
| | Slobel Discovery | | \$ 3,541,30 |
| | | 1 | \$72,770.29 |