

UNITED STATES HOUSE OF REPRESENTATIVES

FORM A

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CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

David Dreier

909 575 6226

(Full Name)

(Daytime Telephone)

2009 MAY 14 PM 3:09

(Office Use Only)

ME

Filer Status ☒ Member of the U.S. House of Representative State: CA District: 26

☐ Officer Or Employee Employing Office:

Report Type

☒ Annual (May 15)☐ Amendment☐ Termination

Termination Date:

LEGISLATIVE RESOURCE CENTER
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement to arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Aegon NV Funding	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
American Funds Washington Mutual Investors Fund	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	P
American Express Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
American Funds Growth Fund of America	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Amgen, Inc.	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Bakersfield Ca. CTFS	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	S
Bank of America	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
CBS Corp.	\$50,001 - \$100,000	DIVIDENDS	\$5,001 - \$15,000	
Coca Cola	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Congressional Federal Credit Union	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
CVS Caremark Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Deutsche Bank	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
Eaton Vance Risk-Managed Diversified Equity Income Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	S(part)
Eaton Vance Tax Managed Diversified Buy Write Opportunities Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	
Eaton Vance Tax Managed Diversified Equity Income Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	
Eaton Vance Tax Managed Global Buy Write Opportunities Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	
Eaton Vance Tax Managed Global Diversified Equity Income Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	
Franklin Templeton (FT) Mutual Shares Fund (RMA)	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Garmin LTD	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	PS(part)
Gaylord Entertainment	\$50,001 - \$100,000	None	NONE	
Genentech, Inc.	\$50,001 - \$100,000	CAPITAL GAINS	\$1 - \$200	S(part)
General Electric	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
ING Group	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
Int'l Business Mach	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	
IRA American Funds Capital World Growth and Income Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
IRA American Funds Euro Pacific Gross Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
IRA American Funds Growth Fund of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
IRA Franklin Small Cap Growth & Income Fund	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
IRA Seligman Communications	\$15,001 - \$50,000	None	NONE	
IRA UBS Bank Deposit Account	\$1 - \$1,000	INTEREST	\$1 - \$200	
John Hancock Financial Industries Fund Cl A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
John Hancock Regional Bank	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$15,001 - \$50,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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LM Ericsson Telefon Co. Sek 10	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Mass Mutual Life	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	
McMoran Exploration	\$1 - \$1,000	None	NONE	
Microsoft Corp.	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Nicholas Applegate Convertible & Income Fund	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
Nicholas Applegate Global Select	\$1,001 - \$15,000	DIVIDENDS	\$2,501 - \$5,000	S(part)
Novartis AG	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Nuveen Core Equity Alpha Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	NONE	S
Ok Publishing Company	\$500,001 - \$1,000,000	DIVIDENDS	\$2,501 - \$5,000	
Option - Call - Gaylord Entertainment Qty 24 Exp 1/08 Strike Price 60 (expired)	None	None	NONE	
Option - Put - American Express - Qty 10, Exp 4/08 strike Price 50 Assigned	None	None	NONE	
Option - Put - Bank of America Qty 10 Exp 2/08 Strike Price 45 Assigned	None	None	NONE	
Option - Put - Garmin LTD - Qty 10, Exp 1/09 Strike Price 55 Assigned	None	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Option - Put - Garmin LTD Qty 1 Exp 4/08 Strike Price 80 Assigned	None	None	NONE	
Option - Put - Garmin LTD Qty 9 Exp 4/08 Strike Price 80 Assigned	None	None	NONE	
Option - Put - Garmin, LTD Qty 10, Exp 1/09 Strike Price 55 (sold in 08 assigned in 09)	\$15,001 - \$50,000	None	NONE	S
Option - Put - General Electric Co - Qty 10, Exp 1/09 Strike Price 30 (sold in 08 assigned in 09)	\$1,001 - \$15,000	None	NONE	S
Option - Put - Wachovia Corp - Qty 9, Exp 4/08 Strike Price 42.50 Assigned	None	None	NONE	
Option -- Put - Wachovia Corp Qty 1, Exp 4/08 Strike Price 42.50 Assigned	None	None	NONE	
Pfizer, Inc.	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
Procter & Gamble Co.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
RMA Money Market Portfolio Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Royal Bank of Scotland Group PLC	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
Surewest Communications	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
Tiffany Manor (Apartment Bldg Kansas City)	\$5,000,001 - \$25,000,000	RENT/INTEREST	\$50,001 - \$100,000	

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Time Warner	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Viacom Inc.	\$100,001 - \$250,000	None	NONE	
Wachovia Corp.	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	American Funds Washington Mutual Investors Fund	P	3-25-08 6-24-08 9-23-08 12-23-08	\$1,001 - \$15,000
	American Express Co	P	4-16-2008	\$15,001 - \$50,000
	Bakerfields Ca , CTFS	S	4-1-2008	\$50,001 - \$100,000
	Eaton Vance Risk-Managed Diversified Equity Income Fund	S(part)	4-17-2008	\$15,001 - \$50,000
	Franklin Templeton (FT) Mutual Shares Fund (RMA)	P	9-9-2008 12-23-2008	\$1,001 - \$15,000
	Garmin, LTD	P	3-28-2008	\$1,001 - \$15,000
	Garmin, LTD	P	3-3-2008	\$50,001 - \$100,000
	Garmin, LTD	P	12-3-2008	\$50,001 - \$100,000
	Garmin, LTD	S(part)	4/14/2008	\$15,001 - \$50,000
	Genentech, Inc.	S	7-21-2008	\$15,001 - \$50,000
	Genentech, Inc.	S	3-12-2008	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Nicholas Applegate Global Select	S (Part)	3-12-2008	\$1,001 - \$15,000
	Nuveen Core Equity Alpha Fund	S	3-12-2008	\$15,001 - \$50,000
	Nuveen Core Equity Alpha Fund	S	12-4-2008	\$1,001 - \$15,000
	Option - Put - Garmin, LTD Qty 10, Exp 1/09 Strike Price 55 Assigned	S	4-14-2008	\$15,001 - \$50,000
	Option - Put - General Electric Co - Qty 10, Exp 1/09 Strike Price 30	S	4-14-2008	\$1,001 - \$15,000

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Secretary (Uncompensated)	The Dreier Family Foundation
Board of Trustees (Uncompensated)	Claremont McKenna College
Board of Visitors (Uncompensated)	Claremont Graduate University School of Politics and Economics
Board of Advisors Member (Uncompensated)	Los Angeles Mission
Member (Uncompensated)	Advisory Council For Strategic & International Studies
Member (Uncompensated)	Council On Foreign Relations
Trustee (Uncompensated)	H. Edward Dreier, Jr. Trust