

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mr. Bob Gibbs

Status: Member State/District: OH07

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/5/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SWABB ACCOUNT ⇒ American Electric Power Company, Inc. (AEP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY)		None	Dividends	\$1 - \$200	<b>▽</b>
CHARLES SWABB ACCOUNT ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT $\Rightarrow$ Cardinal Health, Inc. (CAH)		\$1,001 - \$15,000	Dividends	None	~
CHARLES SWABB ACCOUNT ⇒ Caterpillar, Inc. (CAT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ CHARLES SWABB ACCOUNT		\$1,001 - \$15,000	Interest	\$1 - \$200	
CHARLES SWABB ACCOUNT ⇒ Energy Transfer Partners, L.P. ENERGY TRANSFER PARNTERS (ETP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
CHARLES SWABB ACCOUNT ⇒ Exelon Corporation (EXC)		None	Dividends	\$201 - \$1,000	<u> </u>
CHARLES SWABB ACCOUNT ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
CHARLES SWABB ACCOUNT ⇒ Great Plains Energy Incorporated (GXP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT ⇒ Integrys Energy Group, Inc. (TEG)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Dividends	None	<u>~</u>
CHARLES SWABB ACCOUNT ⇒ J.M. Smucker Company (SJM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ Kraft Foods Group, Inc. (KRFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
CHARLES SWABB ACCOUNT ⇒ Mondelez International, Inc Class A (MDLZ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
CHARLES SWABB ACCOUNT ⇒ Norfolk Southern Corporation (NSC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
CHARLES SWABB ACCOUNT ⇒ RPM International Inc. (RPM)		\$1,001 - \$15,000	Dividends	None	<u> </u>
CHARLES SWABB ACCOUNT ⇒ The Hershey Company (HSY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>~</b>
CHARLES SWABB ACCOUNT ⇒ Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
CHARLES SWABB ACCOUNT ⇒ W.R. Berkley Corporation (WRB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Charles Swabb IRA ⇒ BLACKROCK GLOBAL ALLOCATION CL		\$1,001 - \$15,000	Capital Gains	None	<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Swabb IRA ⇒ Cheniere Energy Partners, LP Cheniere Energy Partners, LP Common Units (CQP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Charles Swabb IRA ⇒ Timken Company (TKR)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>V</b>
DISCOVER BANK ACCOUNTS		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
HIDDEN HOLLOW FARMS		\$500,001 - \$1,000,000	CROP INCOME	\$15,001 - \$50,000	
LOCATION: HOLMES COUNTY, OH, US DESCRIPTION: SALE OF CROPS					
JP MORGAN CHASE ACCOUNTS		\$15,001 - \$50,000	None		
JULIA A GIBBS FAMILY TRUST ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
JULIA A GIBBS FAMILY TRUST $\Rightarrow$ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	Capital Gains	None	
JULIA A GIBBS FAMILY TRUST $\Rightarrow$ BLACKROCK S AND P QUALITY RANKINGS GLOBAL		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
JULIA A GIBBS FAMILY TRUST $\Rightarrow$ Ford Motor Company (F)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
JULIA A GIBBS FAMILY TRUST $\Rightarrow$ Intel Corporation (INTC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
JULIA A GIBBS FAMILY TRUST ⇒ Marathon Oil Corporation (MRO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
JULIA A GIBBS FAMILY TRUST ⇒ MERRILL LYNCH CASH ACCOUNT		\$15,001 - \$50,000	Interest	\$201 - \$1,000	П
JULIA A GIBBS FAMILY TRUST $\Rightarrow$ MFS RESEARCH FUND		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
JULIA A GIBBS FAMILY TRUST $\Rightarrow$ Paychex, Inc. (PAYX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JULIA A GIBBS FAMILY TRUST ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
JULIA A GIBBS FAMILY TRUST ⇒ REAL ESTATE  LOCATION: HOLMES COUNTY, OH, US		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	
JULIA A GIBBS FAMILY TRUST ⇒ Spectra Energy Corp (SE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
JULIA A GIBBS FAMILY TRUST ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>~</b>
MERRILL LYNCH - IRA ⇒ Abbott Laboratories (ABT)		\$1,001 - \$15,000	None		<b>▽</b>
MERRILL LYNCH - IRA ⇒ AbbVie Inc. (ABBV)		\$1,001 - \$15,000	None		<u>~</u>
MERRILL LYNCH - IRA ⇒ Allegion plc Ordinary Shares (ALLE)		\$1,001 - \$15,000	None		<b>▽</b>
MERRILL LYNCH - IRA $\Rightarrow$ AT&T Inc. (T)		\$1,001 - \$15,000	None		
MERRILL LYNCH - IRA ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	None		
MERRILL LYNCH - IRA $\Rightarrow$ BLACKROCK GLOBAL ALLOCATION FD, MDLOX		\$1,001 - \$15,000	None		П
MERRILL LYNCH - IRA $\Rightarrow$ BP p.l.c. (BP)		\$1,001 - \$15,000	None		
MERRILL LYNCH - IRA ⇒ E.I. du Pont de Nemours and Company (DD)		\$1,001 - \$15,000	None		
MERRILL LYNCH - IRA ⇒ Eli Lilly and Company (LLY)		\$1,001 - \$15,000	None		П
MERRILL LYNCH - IRA ⇒ Emerson Electric Company (EMR)		\$15,001 - \$50,000	None		П
MERRILL LYNCH - IRA ⇒		\$1,001 - \$15,000	None		$\overline{\checkmark}$

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ingersoll-Rand plc (IR)					
MERRILL LYNCH - IRA ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	None		
MERRILL LYNCH - IRA $\Rightarrow$ Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	None		
MERRILL LYNCH - IRA ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD)		\$1,001 - \$15,000	None		П
NATIONWIDE FUND CLASS D		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
NATIONWIDE IRA $\Rightarrow$ NATIONWIDE AMCENT NVIT GR 1		\$1,001 - \$15,000	None		
NATIONWIDE IRA ⇒ NATIONWIDE FIDVIP GR SVC		\$15,001 - \$50,000	None		
NATIONWIDE IRA ⇒ NATIONWIDE NVIT MULT MGR MDCAPGR 1		\$1,001 - \$15,000	None		
NATIONWIDE IRA ⇒ NATIONWIDE NVIT MULT MGR SM CO 1		\$1,001 - \$15,000	None		
NATIONWIDE IRA ⇒ VANECK VIP EMRGMKT INITIAL		\$1,001 - \$15,000	None		
Ohio PERS ⇒ OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM		\$100,001 - \$250,000	None		
OHIO SERVICE EMPLOYEES RETIREMENT SYSTEM		\$15,001 - \$50,000	None		
PNC BANK ACCOUNTS CERTIFICATE OF DEPOSITS		\$15,001 - \$50,000	None		
RESIDENTIAL RENTAL PROPERTY		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	П
Location: ATHENS, OH, US					
RESIDENTIAL RENTAL PROPERTY		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
LOCATION: HOLMES COUNTY, OH, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY)		11/14/2013	S	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Cardinal Health, Inc. (CAH)		11/19/2013	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Exelon Corporation (EXC)		11/25/2013	S	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Intel Corporation (INTC)		12/10/2013	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ RPM International Inc. (RPM)		11/18/2013	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ The Hershey Company (HSY)		01/30/2013	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ W.R. Berkley Corporation (WRB)		03/22/2013	P	\$1,001 - \$15,000	
Charles Swabb IRA $\Rightarrow$ BLACKROCK GLOBAL ALLOCATION CL		12/17/2013	P	\$1,001 - \$15,000	
Charles Swabb IRA ⇒ Cheniere Energy Partners, LP Cheniere Energy Partners, LP Common Units (CQP)		04/24/2013	P	\$1,001 - \$15,000	
Charles Swabb IRA ⇒ ONEOK, Inc. (OKE)		04/30/2013	P	\$1,001 - \$15,000	
Charles Swabb IRA ⇒ Timken Company (TKR)		12/18/2013	P	\$1,001 - \$15,000	
JULIA A GIBBS FAMILY TRUST ⇒ Intel Corporation (INTC)		06/12/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JULIA A GIBBS FAMILY TRUST ⇒ Intel Corporation (INTC)		10/4/2013	P	\$1,001 - \$15,000	
JULIA A GIBBS FAMILY TRUST ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD)		04/30/2013	P	\$1,001 - \$15,000	
MERRILL LYNCH - IRA ⇒ Abbott Laboratories (ABT)		01/2/2013	E	\$1,001 - \$15,000	
MERRILL LYNCH - IRA ⇒ AbbVie Inc. (ABBV)		01/2/2013	E	\$1,001 - \$15,000	
MERRILL LYNCH - IRA ⇒ Allegion plc Ordinary Shares (ALLE)		12/2/2013	E	\$1,001 - \$15,000	
MERRILL LYNCH - IRA $\Rightarrow$ Ingersoll-Rand plc (IR)		12/2/2013	E	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
WEST HOLMES LOCAL SCHOOLS, MILLERSBURG, OHIO	SPOUSE SALARY	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	COMMERCIAL & SAVINGS BANK, MILLERSBURG, OHIO	OCTOBER 2003	MORTGAGE ON RENTAL PROPERTY	\$15,001 - \$50,000
JT	COMMERCIAL & SAVINGS BANK, MILLERSBURG, OHIO	OCTOBER 2007	LINE OF CREDIT	\$15,001 - \$50,000

# **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2010	OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM	PENSION FORMER EMPLOYER

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

• CHARLES SWABB ACCOUNT

LOCATION: US

- o Charles Swabb IRA
- JULIA A GIBBS FAMILY TRUST
- MERRILL LYNCH IRA
- NATIONWIDE IRA
- o Ohio PERS

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

• Yes • No

#### **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Bob Gibbs, 05/5/2014