



Filing ID #10029033

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Adam Roger Hattersley
Status: Congressional Candidate
State/District: FL15

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 08/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Investment Portfolio ⇒ ABB Ltd (ABB) [ST] COMMENTS: Dividends held in IRA		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Investment Portfolio ⇒ AMC Networks Inc. - Class A (AMCX) [ST] COMMENTS: Dividends held in IRA		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Investment Portfolio ⇒ Ameriprise ETF [EF] COMMENTS: Dividends held in IRA		\$100,001 - \$250,000	Tax-Deferred		
Ameriprise Investment Portfolio ⇒ Ameriprise ETF (spouse) [EF] COMMENTS: Dividends held in IRA		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise Investment Portfolio ⇒ Ameriprise Mutual Funds [MF] COMMENTS: Dividends held in IRA		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise Investment Portfolio ⇒ Centene Corporation (CNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Coca-Cola European Partners plc Ordinary Shares (CCEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Emerson Electric Company (EMR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Hasbro, Inc. (HAS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ HSBC Holdings, plc. (HSBC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Invesco Ltd (IVZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Marathon Petroleum Corporation (MPC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Pioneer Natural Resources Company (PXD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Ritchie Bros. Auctioneers Incorporated (RBA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Unit Investment Trust [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Unit investment trust					
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Variable Annuity [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Variable annuity					
COMMENTS: Dividends held in IRA					
Ameriprise Investment Portfolio ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Dividends held in IRA					
C-Suite Promotions, 50% Interest [OL]		\$15,001 - \$50,000	None		
LOCATION: Riverview / Hillsborough, FL, US					
DESCRIPTION: Small business					
COMMENTS: I take no income, it is too small of a business					
Navy Federal Credit Union account [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: NFCU savings and checking accounts					
USAA checking account [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: USAA checking account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Florida	State Representative salary	\$29,700.00	\$4,220.00
TRINET HR III, INC	Spouse salary	\$110,000.00	\$109,000.00
Suncountry Gymnastics	Gymnastics judging event	\$800.00	\$800.00
COMMENTS: Individual event judging gymnastics			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Lakeview Loan Servicing, LLC	June 2009	Home mortgage	\$100,001 - \$250,000
SP	Courtesy Kia Of Brandon	March 2018	Car loan for Kia Sportage	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Selective Service Board member	US Selective Service System
COMMENTS: Volunteer position on the Selective Service Board	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Branch Gymnastics (Kalamazoo, MI, US)	Sale of competitive event giveaways
COMMENTS: My business sold ~\$6400 worth of athlete giveaways to Branch Gymnastics for one of their hosted events	
Gator Ford (Seffner, FL, US)	Sale of event giveaways and promotional items
Goucher College (Baltimore, MD, US)	Sale of event giveaways and promotional items
MeetMagic (New Port Richey, FL, US)	Sale of competitive event giveaways
Naylor Association Solutions (McLean, VA, US)	Sale of event giveaways and promotional items
USA Competitions (Cooper City, FL, US)	Sale of competitive event giveaways

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o Ameriprise Investment Portfolio <p>LOCATION: US</p> <p>DESCRIPTION: Ameriprise Investment Portfolio</p>

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Adam Roger Hattersley , 08/13/2019