



Filing ID #10001803

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. David E. Price
Status: Member
State/District: NCo4

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 06/18/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
*****Westview Press		None	Royalties	\$1,001 - \$2,500	<input type="checkbox"/>
*****Premium of America LLA Member Shares	SP	None	Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Distributions on this asset are complete. It thus will not be listed on future disclosures.					
*****Merrill Lynch Bank Deposit Program	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
*****Sun Trust Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
****Metropolitan Life Insurance Policy		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
****North Carolina Local Government Employees 401(K) Plan	SP	\$1,001 - \$15,000	Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
****Northwest Mutual Life Insurance Policy		\$15,001 - \$50,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan		\$1,000,001 -	Dividends,	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Please see the next 4 lines.		\$5,000,000	Interest	\$50,000	
***TIAA/CREF Retirement Plan ⇒ ***TIAA/CREF Retirement Plan - CREF Bond Market Fund		\$100,001 - \$250,000	Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA/CREF Retirement Plan - CREF Stock Fund		\$500,001 - \$1,000,000	Dividends, Interest	\$15,001 - \$50,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA/CREF Retirement Plan - TIAA Real EstateFund		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA/CREF Retirement Plan - TIAA Traditional Fund		\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	<input type="checkbox"/>
**Appalachian State University Bonds	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
**Duke University Capital Facilities Bonds	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Bonds					
**University of North Carolina Chapel Hill Bonds	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Cultural Arts Bonds - Charlotte NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Hospital Bonds - Charlotte-Mecklenberg	JT	None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: The bonds were called during the disclosure year. This asset will not appear on future disclosures.					
*Municipal Bonds - High Point, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Municipal Bonds - Mooresville, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
*Municipal Bonds - Raleigh, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Community Health System Bonds	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Health Care Facilities Bonds	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Health Care Facilities Bonds - Novant	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Health Care Facilities Bonds - Vidant	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Bonds					
*NC Hospital Bonds - Baptist Hospital	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Hospital Bonds - Johnston County	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*NC Hospital Bonds - Wake County	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
*Stormwater Bonds - Charlotte, NC	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds					
3M Company (MMM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ABB Ltd (ABB)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Air Products and Chemicals, Inc. (APD)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alcoa Inc. (AA)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Amgen Inc. (AMGN)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Apache Corporation (APA)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. (AAPL)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Bank of America Corporation (BAC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
BB&T Corporation (BBT)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Briggs & Stratton Corporation (BGG)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Caterpillar, Inc. (CAT)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Chevron Corporation (CVX)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Coca-Cola Company (KO)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Corning Incorporated (GLW)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Cummins Inc. (CMI)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Devon Energy Corporation (DVN)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DTE Energy Company (DTE)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Emerson Electric Company (EMR)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Enterprise Products Partners L.P. (EPD)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Exxon Mobil Corporation (XOM)	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Fifth Third Bancorp (FITB)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
General Electric Company (GE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gilead Sciences, Inc. (GILD)	JT	\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
Home Depot, Inc. (HD)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Honeywell International Inc. (HON)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Intel Corporation (INTC)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jos. A. Bank Clothiers, Inc. (JOSB)	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Kimberly-Clark Corporation (KMB)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Lincoln National Corporation (LNC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Lowe's Companies, Inc. (LOW)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Magellan Midstream Partners L.P. Limited Partnership (MMP)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Marriot Vacations Worldwide Corporation (VAC)	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Marriott International - Class A (MAR)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McDonald's Corporation (MCD)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Motorola Solutions, Inc. (MSI)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New York Community Bancorp, Inc. (NYCB)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Nokia Corporation Sponsored American Depositary Shares (NOK)	JT	None	Dividends	None	<input checked="" type="checkbox"/>
Oracle Corporation (ORCL)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Pepsico, Inc. (PEP)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Plains All American Pipeline, L.P. (PAA)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Pool Corporation (POOL)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Procter & Gamble Company (PG)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Prudential Financial, Inc. (PRU)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
QUALCOMM Incorporated (QCOM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Stanley Black & Decker, Inc. (SWK)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Staples, Inc. (SPLS)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TCF Financial Corporation (TCB)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TECO Energy, Inc. (TE)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Teva Pharmaceutical Industries Limited American	JT	\$1,001 - \$15,000	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Depository Shares (TEVA)				\$1,000	
Tuesday Morning Corp. (TUES)	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
United Technologies Corporation (UTX)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
V.F. Corporation (VFC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Valeant Pharmaceuticals International, Inc. (VRX)	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Wells Fargo & Company (WFC)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Western Union Company (WU)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Windstream Holdings, Inc. (WIN)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Xerox Corporation (XRX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Yum! Brands, Inc. (YUM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
*NC Health Care Facilities Bonds - Vidant LOCATION: US DESCRIPTION: Tax-Exempt Bonds	JT	06/7/2013	P	\$1,001 - \$15,000	
*NC Health Care Facilities Bonds - Vidant LOCATION: US DESCRIPTION: Tax-Exempt Bonds	JT	12/10/2013	P	\$1,001 - \$15,000	
Energy Transfer Partners, L.P. ENERGY TRANSFER PARNTERS (ETP) DESCRIPTION: Purchase (Part)	JT	06/10/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gilead Sciences, Inc. (GILD)	JT	07/3/2013	P	\$1,001 - \$15,000	
Honeywell International Inc. (HON)	JT	07/3/2013	P	\$1,001 - \$15,000	
Magellan Midstream Partners L.P. Limited Partnership (MMP)	JT	07/3/2013	P	\$1,001 - \$15,000	
Marriot Vacations Worldwide Corporation (VAC)	JT	12/11/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Nokia Corporation Sponsored American Depositary Shares (NOK)	JT	12/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
QUALCOMM Incorporated (QCOM)	JT	06/10/2013	P	\$1,001 - \$15,000	
V.F. Corporation (VFC)	JT	07/3/2013	P	\$1,001 - \$15,000	
Western Union Company (WU)	JT	06/10/2013	P	\$1,001 - \$15,000	
DESCRIPTION: Purchase (part)					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
North Carolina Local Government Employees Retirement System	spouse pension	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Professor on Leave	Duke University
Advisory Council Member	Duke University, Fuqua School of Business, Health Sector Advisory Council
Advisory Board Member	Yale Divinity School
Advisory Board Member	American Political Science Association - Congressional Fellows Program
Advisory Board Member	The Aspen Institute - Rodel Fellowship in Public Leadership

Position	Name of Organization
Advisory Committee Member	The Aspen Institute - Congressional Program
Congressional Advisory Panel	The Faith & Politics Institute
Advisory Board Member	NC Heroes Fund

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2014	Duke University	Unpaid Leave of Absence

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
The Aspen Institute	02/16/2013	02/24/2013	DC - Delhi - Raleigh	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Yale University	05/29/2013	05/30/2013	Raleigh - New Haven - Raleigh	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
The Aspen Institute	08/13/2013	08/19/2013	Raleigh - Addis Ababa - Raleigh	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Renaissance Weekend	12/28/2013	01/1/2014	Chapel Hill - Charleston - Chapel Hill	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> ***TIAA/CREF Retirement Plan LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David E. Price , 06/18/2014