



Filing ID #10028857

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Chris Magiera  
**Status:** Congressional Candidate  
**State/District:** IN03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 09/9/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1st Source Bank Checking, Warsaw, IN [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Christopher J. Magiera IRA John Hancock Annuities ⇒ Cohen & Steers Realty Shares Fund Cl L [MF]		\$50,001 - \$100,000	Tax-Deferred		
Christopher J. Magiera IRA John Hancock Annuities ⇒ International Equity Index B [MF]		\$100,001 - \$250,000	Tax-Deferred		
Christopher J. Magiera IRA John Hancock Annuities ⇒ John Hancock Variable Insurance Trust Core Bond Trust Series I [MF]		\$100,001 - \$250,000	Tax-Deferred		
Christopher J. Magiera IRA John Hancock Annuities ⇒ John Hancock Variable Insurance Trust Fundamental Large-Cap Value Trust Series I [MF]		\$50,001 - \$100,000	Tax-Deferred		
Christopher J. Magiera IRA John Hancock Annuities ⇒ John Hancock Variable Insurance Trust High-Yield Trust Series I [MF]		\$50,001 - \$100,000	Tax-Deferred		
Christopher J. Magiera IRA John Hancock Annuities ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Hancock Variable Insurance Trust Short-Term Government Income Trust Series Nav [MF]		\$100,000			
Christopher J. Magiera IRA John Hancock Annuities ⇒ T. Rowe Price Small-Cap Value Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Christopher J. Magiera IRA John Hancock Annuities ⇒ Templeton-Global [MF]		\$100,001 - \$250,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ John Hancock Variable Insurance Trust American International Trust Series I [MF]		\$15,001 - \$50,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ John Hancock Variable Insurance Trust Core Bond Trust Series I [MF]		\$15,001 - \$50,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ John Hancock Variable Insurance Trust Fundamental Large-Cap Value Trust Series I [MF]		\$15,001 - \$50,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ John Hancock Variable Insurance Trust High-Yield Trust Series I [MF]		\$15,001 - \$50,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ John Hancock Variable Insurance Trust Money Market Trust Series I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ John Hancock Variable Insurance Trust Short-Term Government Income Trust Series Nav [MF]		\$1,001 - \$15,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ T. Rowe Price Small-Cap Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Christopher J. Magiera Trust U/A John Hancock Annuities ⇒ Templeton-Global [MF]		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Christopher J. Magiera U/A 01/03/2001 ⇒ Adirondack Small-Cap Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ American Beacon International Equity Fund Cl Institutional [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Christopher J. Magiera U/A 01/03/2001 ⇒ Artisan Mid-Cap Value Fund Advisor Cl [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Christopher J. Magiera U/A 01/03/2001 ⇒ Bank Deposit Sweep Program [BA]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Christopher J. Magiera U/A 01/03/2001 ⇒ Dodge & Cox Stock Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Christopher J. Magiera U/A 01/03/2001 ⇒ Fidelity Advisor Total Bond Fund Cl Z [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Christopher J. Magiera U/A 01/03/2001 ⇒ Goldman Sachs Multi-Manager Alternatives Fund Institutional Cl [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Christopher J. Magiera U/A 01/03/2001 ⇒ Harding Loevner Emerging Markets Portfolio Advisor Cl [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Christopher J. Magiera U/A 01/03/2001 ⇒ Invesco Oppenheimer Fundamental Alternatives Y [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Christopher J. Magiera U/A 01/03/2001 ⇒ JPMorgan Large-Cap Growth Fund Cl I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Christopher J. Magiera U/A 01/03/2001 ⇒ JPMorgan Mid-Cap Growth Fund Cl I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ Loomis Sayles Bond Fund Institutional Cl [MF]		None	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Christopher J. Magiera U/A 01/03/2001 ⇒ Lord Abbett Income Fund Cl F [MF]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ Lord Abbett Short Duration Income Fund Cl F [MF]		None	Capital Gains, Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Christopher J. Magiera U/A 01/03/2001 ⇒ Lord Abbett Short Duration Income Fund Cl F [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ MFS International Growth Fund Cl I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ Oppenheimer Fund Alternatives Cl Y [MF]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ Parnassus Core Equity Fund - Institutional Shares [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Christopher J. Magiera U/A 01/03/2001 ⇒ PGIM Short-Term Corporate Bond Fund, Inc Cl Z [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ PIMCO High-Yield Fund Cl I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Christopher J. Magiera U/A 01/03/2001 ⇒ PIMCO Total Return Fund Cl I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ Templeton Global Bond Fund Cl Advisor [MF]		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ Vanguard Equity-Income Fund Admiral Shares [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Christopher J. Magiera U/A 01/03/2001 ⇒ Victory Trivalent International Small-Cap Fund Cl I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Christopher J. Magiera U/A 01/03/2001 ⇒ Wasatch Small-Cap Growth Fund Institutional Cl [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Pamela G. Galloway ⇒ Advisory Retirement Sweep Program [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ American Beacon International Equity Fund Cl Institutional [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒	SP	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century Equity Income Fund I Cl [MF]		\$100,000			
Pamela G. Galloway ⇒ American Funds AMCAP Fund Cl F-2 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ Artisan Mid-Cap Value Fund Advisor Cl [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ Fidelity Advisor Total Bond Fund Cl Z [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pamela G. Galloway ⇒ Goldman Sachs Multi-Manager Alternatives Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pamela G. Galloway ⇒ Harding Loevner Emerging Markets Portfolio Advisor Cl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pamela G. Galloway ⇒ Invesco Oppenheimer Fundamental Alternatives Y [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pamela G. Galloway ⇒ Janus Henderson Small-Cap Value Fund Cl I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pamela G. Galloway ⇒ JPMorgan Mid-Cap Growth Fund Cl I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pamela G. Galloway ⇒ Lord Abbett Short Duration Income Fund Cl F [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ MFS International Growth Fund Cl I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ Parnassus Core Equity Fund - Institutional Shares [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ PGIM Short-Term Corporate Bond Fund, Inc Cl Z [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ PIMCO High-Yield Fund Cl I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pamela G. Galloway ⇒ PIMCO Total Return Fund Cl I [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pamela G. Galloway ⇒ Templeton Global Bond Fund Cl Advisor [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pamela G. Galloway ⇒ Victory Tivalent International Small-Cap Fund Cl I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pamela G. Galloway ⇒ Wasatch Small-Cap Growth Fund Institutional Cl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Indiana University Health Arnett, Inc.	salary	\$294,000.00	\$452,752.94

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2016	Myself and Indiana University Health Arnett, Inc.	Participation in Employer sponsored Health Insurance, 401(k) and 457(b) plans

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Christopher J. Magiera IRA John Hancock Annuities

- Christopher J. Magiera Trust U/A John Hancock Annuities  
LOCATION: US
- Christopher J. Magiera U/A 01/03/2001
- Pamela G. Galloway (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Chris Magiera , 09/9/2019