

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. David B. McKinley

Status: Member State/District: WVo1

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Abbott Laboratories (ABT)	JT	None	Dividends	\$201 - \$1,000	∀
Acadian Emerging Markets Fd	JT	None	Dividends	None	<u>~</u>
Accenture plc. Class A Ordinary Shares (ACN)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Agrium Inc. (AGU)	JT	None	Dividends	\$1 - \$200	<u>~</u>
Apache Corporation (APA)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Apple Inc. (AAPL)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Artisan Intl Value Fund ARTKX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	
Aston/Tamro Small Cap Fund ATSIX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	✓
Best Buy Co., Inc. (BBY)	JT	None	Dividends	None	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DTE Energy Company (DTE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Eli Lilly and Company (LLY)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u>~</u>
EMC Corporation (EMC)	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	▽
Exelon Corporation (EXC)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	$\overline{\vee}$
Fidelity Cash Reserves	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Fidelity Cash Reserves	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Fidelity New Markets Income FD	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	✓
Fidelity Select Money Market	JT	None	Interest	None	<u> </u>
Fidelity Tax Free Money Market Fund FMOXX	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	
First Choice Credit Union	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
First Trust Exchange Traded FD NY ARCA Biotech Index FD	JT	\$50,001 - \$100,000	Dividends	None	
General Electric Company (GE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Harding Loevner Intl Equity HLMIX	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	V
Healthcare Realty TR FD HR	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
ING Global Real Estate Fud IGLIX	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	∀
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Artisan Intl Value Fund ARTKX		None	Tax-Deferred	None	V

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
$IRA's \Rightarrow IRA$ - Filer \Rightarrow Aston/Tamro Small Cap Fund ATSIX		\$1,001 - \$15,000	Tax-Deferred	None	
$IRA's \Rightarrow IRA$ - Filer \Rightarrow BBH Core Select Fund		\$15,001 - \$50,000	Tax-Deferred	None	
$IRA's \Rightarrow IRA$ - Filer \Rightarrow DoubleLine Core Fixed Income FD		None	Dividends	None	~
$IRA'_S \Rightarrow IRA$ - $Filer \Rightarrow$ DWS GNMA Fund		None	Tax-Deferred	None	<u></u>
$IRA's \Rightarrow IRA$ - Filer \Rightarrow Federated Strategic Value Dividend FD		\$1,001 - \$15,000	Tax-Deferred	None	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Fidelity New Markets Income FD		None	Tax-Deferred	None	▽
$IRA's \Rightarrow IRA$ - Filer \Rightarrow Harding Loevner Intl Equity HLMIX		\$1,001 - \$15,000	Tax-Deferred	None	▽
$IRA'_S \Rightarrow IRA$ - $Filer \Rightarrow$ ING Global Real Estate Fd IGLIX		\$1,001 - \$15,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow IRA$ - Filer \Rightarrow John Hancock Gl Absolute Return FD JHAIX		\$1,001 - \$15,000	Tax-Deferred	None	П
$IRA's \Rightarrow IRA$ - Filer \Rightarrow MainStay Floating Rate Fd		None	Tax-Deferred	None	▽
$IRA's \Rightarrow IRA$ - Filer \Rightarrow Morgan Stanley Mid Cap Growth FD		None	Tax-Deferred	None	▽
$IRA's \Rightarrow IRA$ - Filer \Rightarrow Oppenheimer Dev Markets FD ODVYX		\$1,001 - \$15,000	Tax-Deferred	None	▽
$IRA's \Rightarrow IRA$ - Filer \Rightarrow Osterweis Strategic Income FD OSTIX		\$1,001 - \$15,000	Tax-Deferred	None	<u> </u>
IRA's ⇒ IRA- Filer ⇒ Perkins Small Cap Value FD		None	Tax-Deferred	None	<u>~</u>
IRA's ⇒ IRA- Filer ⇒ PIMCO All Asset All Authority FD		\$1,001 - \$15,000	Tax-Deferred	None	<u> </u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ PIMCO Total Return Instl FD		\$1,001 - \$15,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Riverpark/Wedgewood Instl RWGIX		\$1,001 - \$15,000	Tax-Deferred	None	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Robeco Boston Prtns Lg/SH Research FD BPIRX		\$1,001 - \$15,000	Tax-Deferred	None	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Southernsun US Equity Fund SSEIX		\$1,001 - \$15,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ T Rowe Price Blue Chip Growth FD		None	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Templeton Global Bond Fund TGBAX		\$1,001 - \$15,000	Tax-Deferred	None	<u> </u>
IRA's ⇒ IRA- Filer ⇒ UBS AG ETN (MLPI)		\$1,001 - \$15,000	Tax-Deferred	None	<u> </u>
$IRA's \Rightarrow IRA$ - Spouse \Rightarrow Russell Lifepoints Growth Strategy	SP	\$100,001 - \$250,000	Tax-Deferred	None	<u></u>
IRA's ⇒ Rollover IRA ⇒ Acadian Emerging Markets Fd		\$15,001 - \$50,000	Tax-Deferred	None	<u> </u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Artisan Intl Value Fund ARTKX		\$50,001 - \$100,000	Tax-Deferred	None	<u></u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Aston/Tamro Small Cap Fund ATSIX		\$50,001 - \$100,000	Tax-Deferred	None	<u> </u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ BBH Core Select Fund		\$100,001 - \$250,000	Tax-Deferred	None	<u></u>
IRA's ⇒ Rollover IRA ⇒ Fidelity Cash Reserves		\$15,001 - \$50,000	Tax-Deferred	None	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Fidelity Cash Reserves		\$1,001 - \$15,000	Tax-Deferred	None	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Harding Loevner Intl Equity HLMIX		\$15,001 - \$50,000	Tax-Deferred	None	✓

Asset	Owner	Value of Asset	Income Type(s)		Гх. > 81,000?
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ $ING\ Global\ Real\ Estate\ Fd\ IGLIX$		\$15,001 - \$50,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ John Hancock Gl Absolute Return FD JHAIX		\$15,001 - \$50,000	Tax-Deferred	None	∀
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Neuberger Berman ABS Return NABIX		\$50,001 - \$100,000	Tax-Deferred	None	∀
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Osterweis Strategic Income FD OSTIX		\$15,001 - \$50,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ PIMCO All Asset All Authority FD		\$15,001 - \$50,000	Tax-Deferred	None	∀
$IRA's \Rightarrow Rollover IRA \Rightarrow$ PIMCO Commodity Real Return Strategy FD		None	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ PIMCO Total Return Instl FD		\$15,001 - \$50,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Riverpark/Wedgewood Instl RWGIX		\$50,001 - \$100,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Robeco Boston Prtns Lg/SH Research FD BPIRX		\$50,001 - \$100,000	Tax-Deferred	None	∀
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Southernsun US Equity Fund SSEIX		\$50,001 - \$100,000	Tax-Deferred	None	<u>~</u>
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Templeton Global Bond Fund TGBAX		\$15,001 - \$50,000	Tax-Deferred	None	<u>~</u>
IRA's ⇒ Rollover IRA ⇒ UBS AG ETN (MLPI)		\$15,001 - \$50,000	Tax-Deferred	None	V
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Westcore Intr Small Cap Fund WTIFX		\$15,001 - \$50,000	Tax-Deferred	None	∀
IShares Russell 1000 Growth EFT	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	∀
John Hancock Gl Absolute Return FD JHAIX	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase & Co. (JPM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Main Street Financial Services Corp Description: Main Street Bank is located In Wheeling, WV		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Main Street Financial Services Corp Description: Main Street Bank is located in Wheeling, WV.		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	П
McDonald's Corporation (MCD)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	П
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #1 Receivable		\$100,001 - \$250,000	Capital Gains, Interest	\$15,001 - \$50,000	
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #2 Receivable		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	
McKinley Family Life Insurance Trust ⇒ Lincoln National Life Insurance Description: Represents Cash Surrender Value of assets held death of Filer and Spouse.	DC in Irrevoca	\$50,001 - \$100,000 ble Life Insurance Tru	Dividends, Interest ast for the Benefit of F	\$1,001 - \$2,500 iler's Children up	on the
Mohawk Industries, Inc. (MHK)	JT	\$1,001 - \$15,000	None		▽
Morgan Stanley Mid Cap Growth FD	JT	None	Dividends	None	∀
Mutual of America Tax Deferred Annuity	SP	\$100,001 - \$250,000	Tax-Deferred	None	П
Neuberger Berman ABS Return NABIX	JT	\$100,001 - \$250,000	Dividends	None	<u>~</u>
Nuance Communications, Inc. (NUAN)	JT	\$1,001 - \$15,000	Dividends	None	✓
Oppenheimer Dev Markets FD ODVYX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	П
Osterweis Strategic Income FD OSTIX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	▽

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Perkins Small Cap Value FD	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	V
Pfizer, Inc. (PFE)	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	∀
Philip Morris International Inc (PM)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
PIMCO All Asset All Authority FD	JT	None	Dividends	\$1 - \$200	∀
PIMCO Commodity Real Return Strategy FD	JT	None	Dividends	\$1 - \$200	<u>~</u>
Procter & Gamble Company (PG)	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	V
Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property ⇒ DEAB II Rental Property	JT	\$500,001 - \$1,000,000	Dividends, Rent	\$201 - \$1,000	
LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and dividend	l income.				
Real Estate Ownership and Partnerships \Rightarrow DEAB LLC rental Property \Rightarrow DEAB LLC rental Property	JT	\$500,001 - \$1,000,000	Interest, Rent	\$15,001 - \$50,000	
LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and interest	income				
Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland ⇒ Preston County, WV Timberland	SP	\$15,001 - \$50,000	Timber Sales	None	
Location: Preston, WV, US					
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ Columbia Dividend Income		None	Dividends	None	∀
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ Oakmont International Fund		None	Tax-Deferred	None	V
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ PIMCO Total Return Instl FD		None	Tax-Deferred	None	▽

Asset	Owner	Value of Asset	Income Type(s)		Γx. > \$1,000?
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Blue Chip Growth FD		None	Tax-Deferred	None	▽
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Mid Cap Fund		None	Tax-Deferred	None	<u>~</u>
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Small Cap Value		None	Tax-Deferred	None	<u> </u>
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Spectrum Intl Fund		None	Tax-Deferred	None	<u>~</u>
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Stable Value Fund		None	Tax-Deferred	None	<u> </u>
Retirement Plans \Rightarrow OVHS&E Retirement Plans \Rightarrow Artisan Intl Value Fund ARTKX	SP	\$100,001 - \$250,000	Tax-Deferred	None	∀
Retirement Plans \Rightarrow OVHS&E Retirement Plans \Rightarrow Delaware SMID Cap Growth	SP	\$15,001 - \$50,000	Tax-Deferred	None	✓
Retirement Plans \Rightarrow OVHS&E Retirement Plans \Rightarrow Fidelity Small Cap Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	<u> </u>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ OVHS&E Retirement Plans Description: Portion of Pension Plan not self directed	SP	\$50,001 - \$100,000	Tax-Deferred	None	
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ T Rowe Price Blue Chip Growth FD	SP	\$50,001 - \$100,000	Tax-Deferred	None	▽
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Vanguard Equity Ic Admiral Fund	SP	\$50,001 - \$100,000	Tax-Deferred	None	V
Ridgeworth Floating Rate Income FD SAMBX	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<u></u>
Riverpark/Wedgewood Instl RWGIX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<u> </u>
Robeco Boston Prtns Lg/SH Research FD BPIRX	JT	\$100,001 -	Capital Gains,	\$201 - \$1,000	

\$250,000 Interest \$5,000 Russell Lifepoints Growth Strategy SP \$50,001 - Dividends, \$1,001 - \$2,500 Southernsun US Equity Fund SSEIX JT \$100,001 - Capital Gains, \$1,001 - \$2,500 Templeton Global Bond Fund TGBAX JT \$100,001 - Capital Gains, \$2,501 - \$2,500 The Travelers Companies, Inc. (TRV) JT \$15,001 - \$50,000 Dividends \$201 - \$1,000 UBS AG ETN (MLPI) JT \$15,001 - \$50,000 Dividends \$1,001 - \$2,500 Unit Corporation (UNT) JT \$15,001 - \$50,000 None	sset	Owner V	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$250,000 Interest \$5,000 Russell Lifepoints Growth Strategy \$P\$ \$50,001 - Dividends, \$1,001 - \$2,500 Southernsun US Equity Fund SSEIX JT \$100,001 - Capital Gains, \$1,001 - \$2,500 Templeton Global Bond Fund TGBAX JT \$100,001 - Capital Gains, \$2,501 - \$2,500 The Travelers Companies, Inc. (TRV) JT \$15,001 - \$50,000 Dividends \$201 - \$1,000 UBS AG ETN (MLPI) JT \$15,001 - \$50,000 Dividends \$1,001 - \$2,500 Unit Corporation (UNT) JT \$15,001 - \$50,000 None		\$	\$250,000	Dividends		
\$100,000 Interest \$2,500 Southernsun US Equity Fund SSEIX JT \$100,001 - Capital Gains, \$1,001 - Value of Section 1	issell Lifepoints Balanced Strategy			·		~
\$250,000 Dividends \$2,500 Templeton Global Bond Fund TGBAX JT \$100,001 - Capital Gains, \$2,501 - \$250,000 Dividends \$5,000 The Travelers Companies, Inc. (TRV) JT \$15,001 - \$50,000 Dividends \$1,001 - \$2,500 Unit Corporation (UNT) JT \$15,001 - \$50,000 None	issell Lifepoints Growth Strategy					
\$250,000 Dividends \$5,000 The Travelers Companies, Inc. (TRV) JT \$15,001 - \$50,000 Dividends \$201 - \$1,000 UBS AG ETN (MLPI) JT \$15,001 - \$50,000 Dividends \$1,001 - \$2,500 Unit Corporation (UNT) JT \$15,001 - \$50,000 None	uthernsun US Equity Fund SSEIX					~
UBS AG ETN (MLPI) JT \$15,001 - \$50,000 Dividends \$1,001 - \$2,500 Unit Corporation (UNT) JT \$15,001 - \$50,000 None	mpleton Global Bond Fund TGBAX					~
\$2,500 Unit Corporation (UNT) JT \$15,001 - \$50,000 None	e Travelers Companies, Inc. (TRV)	JT \$	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	✓
	3S AG ETN (MLPI)	JT \$	\$15,001 - \$50,000	Dividends		<u>~</u>
V.F. Corporation (VFC) JT \$15,001 - \$50,000 Dividends \$201 - \$1,000	nit Corporation (UNT)	JT \$	\$15,001 - \$50,000	None		✓
	F. Corporation (VFC)	JT \$	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	✓
Vanguard High Yield Tax Exempt Fd JT None Dividends \$1,001 - \$2,500	nguard High Yield Tax Exempt Fd	JT N	None	Dividends		▽
Vanguard Intermediate Tax Exempt Admiral VWIUX JT \$250,001 - Dividends \$5,001 - \$500,000 \$15,000	nguard Intermediate Tax Exempt Admiral VWIUX			Dividends		<u>~</u>
Vanguard Limited Term Tax Exempt Fund JT None Dividends \$2,501 - \$5,000	nguard Limited Term Tax Exempt Fund	JT N	None	Dividends		<u></u>
Wesbanco Checking Account SP \$1 - \$1,000 None	esbanco Checking Account	SP \$	\$1 - \$1,000	None		
Wesbanco Savings Account SP \$1,001 - \$15,000 Dividends \$1 - \$200	esbanco Savings Account	SP \$	\$1,001 - \$15,000	Dividends	\$1 - \$200	
WESCO International, Inc. (WCC) JT \$50,001 - Dividends None \$100,000	ESCO International, Inc. (WCC)			Dividends	None	

 $[\]ensuremath{^*}$ Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Abbott Laboratories (ABT)	JT	01/17/2013	S	\$15,001 - \$50,000	▽
Acadian Emerging Markets Fd	JT	05/7/2013	P	\$50,001 - \$100,000	
Acadian Emerging Markets Fd	JT	12/27/2013	S	\$50,001 - \$100,000	П
Agrium Inc. (AGU)	JT	08/28/2013	S	\$1,001 - \$15,000	
Aston/Tamro Small Cap Fund ATSIX	JT	05/3/2013	P	\$50,001 - \$100,000	
Aston/Tamro Small Cap Fund ATSIX	JT	05/28/2013	P	\$50,001 - \$100,000	
Best Buy Co., Inc. (BBY)	JT	03/4/2013	S	\$1,001 - \$15,000	
Eli Lilly and Company (LLY)	JT	01/17/2013	P	\$1,001 - \$15,000	
EMC Corporation (EMC)	JT	01/17/2013	S	\$15,001 - \$50,000	▽
Exelon Corporation (EXC)	JT	05/3/2013	S (partial)	\$1,001 - \$15,000	П
Exelon Corporation (EXC)	JT	12/27/2013	S (partial)	\$1,001 - \$15,000	П
Fidelity New Markets Income FD	JT	03/4/2013	S	\$15,001 - \$50,000	✓
Fidelity Select Money Market	JT	01/17/2013	S	\$15,001 - \$50,000	
Harding Loevner Intl Equity HLMIX	JT	05/3/2013	P	\$50,001 - \$100,000	
Harding Loevner Intl Equity HLMIX	JT	05/28/2013	S (partial)	\$100,001 - \$250,000	<u></u>
ING Global Real Estate Fd IGLIX	JT	06/28/2013	P	\$50,001 - \$100,000	

Asset	Owner 1	Date	Tx. Type	Amount	Cap. Gains > \$200?
$IRA'_S \Rightarrow IRA$ - $Filer \Rightarrow$ Artisan Intl Value Fund ARTKX	(01/24/2013	S	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Aston/Tamro Small Cap Fund ATSIX	(01/24/2013	P	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - Filer \Rightarrow DoubleLine Core Fixed Income FD	(01/24/2013	S	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ DWS GNMA Fund	(01/24/2013	S	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Fidelity New Markets Income FD	(01/24/2013	S	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Harding Loevner Intl Equity HLMIX	(01/24/2013	P	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ ING Global Real Estate Fd IGLIX	(06/28/2013	P	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - Filer \Rightarrow MainStay Floating Rate Fd	(01/24/2013	S	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - Filer \Rightarrow Morgan Stanley Mid Cap Growth FD	(01/24/2013	S	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Oppenheimer Dev Markets FD ODVYX	(01/24/2013	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Oppenheimer Dev Markets FD ODVYX	(03/27/2013	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Osterweis Strategic Income FD OSTIX	(01/25/2013	P	\$1,001 - \$15,000	
$IRA'_S \Rightarrow IRA$ - $Filer \Rightarrow$ Perkins Small Cap Value FD	(01/24/2013	S	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ PIMCO All Asset All Authority FD	(06/28/2013	S (partial)	\$1,001 - \$15,000	П
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$	(01/24/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PIMCO Total Return Instl FD					
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ Southernsun US Equity Fund SSEIX		01/24/2013	P	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA$ - $Filer \Rightarrow$ T Rowe Price Blue Chip Growth FD		01/24/2013	S (partial)	\$1,001 - \$15,000	П
$IRA's \Rightarrow IRA-Filer \Rightarrow$ Templeton Global Bond Fund TGBAX		01/24/2013	P	\$1,001 - \$15,000	
$IRA's \Rightarrow IRA-Filer \Rightarrow$ UBS AG ETN (MLPI)		06/28/2013	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Russell Lifepoints Growth Strategy	SP	06/26/2013	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Acadian Emerging Markets Fd		08/6/2013	P	\$15,001 - \$50,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Artisan Intl Value Fund ARTKX		08/6/2013	P	\$50,001 - \$100,000	
$\begin{array}{l} IRA's \Rightarrow Rollover\ IRA \Rightarrow \\ Aston/Tamro\ Small\ Cap\ Fund\ ATSIX \end{array}$		08/6/2013	P	\$50,001 - \$100,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ BBH Core Select Fund		08/6/2013	P	\$100,001 - \$250,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ $Harding\ Loevner\ Intl\ Equity\ HLMIX$		08/6/2013	P	\$15,001 - \$50,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ $ING\ Global\ Real\ Estate\ Fd\ IGLIX$		08/6/2013	P	\$15,001 - \$50,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ John Hancock Gl Absolute Return FD JHAIX		08/6/2013	P	\$15,001 - \$50,000	
$IRA'_S \Rightarrow Rollover\ IRA \Rightarrow$ Neuberger Berman ABS Return NABIX		12/27/2013	P	\$50,001 - \$100,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Osterweis Strategic Income FD OSTIX		08/6/2013	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ PIMCO All Asset All Authority FD		08/6/2013	P	\$15,001 - \$50,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ PIMCO Commodity Real Return Strategy FD		08/6/2013	P	\$15,001 - \$50,000	
$\begin{array}{l} \text{IRA's} \Rightarrow \text{Rollover IRA} \Rightarrow \\ \text{PIMCO Commodity Real Return Strategy FD} \end{array}$		12/27/2013	S	\$15,001 - \$50,000	П
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ $PIMCO\ Total\ Return\ Instl\ FD$		08/6/2013	P	\$15,001 - \$50,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Riverpark/Wedgewood Instl RWGIX		08/6/2013	P	\$50,001 - \$100,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Robeco Boston Prtns Lg/SH Research FD BPIRX		08/6/2013	P	\$50,001 - \$100,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Southernsun US Equity Fund SSEIX		08/6/2013	P	\$50,001 - \$100,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Templeton Global Bond Fund TGBAX		08/6/2013	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ UBS AG ETN (MLPI)		08/6/2013	P	\$15,001 - \$50,000	
$IRA's \Rightarrow Rollover\ IRA \Rightarrow$ Westcore Intr Small Cap Fund WTIFX		08/6/2013	P	\$15,001 - \$50,000	
IShares Russell 1000 Growth EFT	JT	05/3/2013	S	\$100,001 - \$250,000	▽
John Hancock Gl Absolute Return FD JHAIX	JT	05/3/2013	P	\$1,001 - \$15,000	
Mohawk Industries, Inc. (MHK)	JT	01/17/2013	P	\$1,001 - \$15,000	
Morgan Stanley Mid Cap Growth FD	JT	03/4/2013	S	\$15,001 - \$50,000	
Neuberger Berman ABS Return NABIX	JT	12/27/2013	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nuance Communications, Inc. (NUAN)	JT	01/17/2013	P	\$1,001 - \$15,000	
Nuance Communications, Inc. (NUAN)	JT	12/27/2013	S (partial)	\$1,001 - \$15,000	П
Osterweis Strategic Income FD OSTIX	JT	05/3/2013	P	\$100,001 - \$250,000	
Osterweis Strategic Income FD OSTIX	JT	09/25/2013	S (partial)	\$15,001 - \$50,000	П
Perkins Small Cap Value FD	JT	03/4/2013	S	\$100,001 - \$250,000	<u></u>
Pfizer, Inc. (PFE)	JT	05/3/2013	S (partial)	\$15,001 - \$50,000	<u></u>
PIMCO All Asset All Authority FD	JT	06/28/2013	S	\$100,001 - \$250,000	П
PIMCO Commodity Real Return Strategy FD	JT	05/3/2013	P	\$100,001 - \$250,000	
PIMCO Commodity Real Return Strategy FD	JT	12/27/2013	S	\$100,001 - \$250,000	П
Procter & Gamble Company (PG)	JT	03/4/2013	S	\$15,001 - \$50,000	✓
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ Columbia Dividend Income		07/30/2013	S	\$100,001 - \$250,000	
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ Oakmont International Fund		07/30/2013	S	\$1,001 - \$15,000	Е
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ PIMCO Total Return Instl FD		07/30/2013	S	\$100,001 - \$250,000	
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Blue Chip Growth FD		07/30/2013	S	\$100,001 - \$250,000	П

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Mid Cap Fund		07/30/2013	S	\$50,001 - \$100,000	
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Small Cap Value		07/30/2013	S	\$50,001 - \$100,000	П
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Spectrum Intl Fund		07/30/2013	S	\$100,001 - \$250,000	
Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan ⇒ T Rowe Price Stable Value Fund		07/30/2013	S	\$100,001 - \$250,000	
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Artisan Intl Value Fund ARTKX	SP	Bi-weekly	P	\$1,001 - \$15,000	
Description: Total amount of transaction range was accumulated	biweekly.				
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Delaware SMID Cap Growth	SP	Bi-weekly	P	\$1,001 - \$15,000	
Description: Total amount of transaction range was accumulated	biweekly.				
Retirement Plans \Rightarrow OVHS&E Retirement Plans \Rightarrow Fidelity Small Cap Fund	SP	Bi-weekly	P	\$1,001 - \$15,000	
Description: Total amount of transaction range was accumulated	biweekly.				
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ T Rowe Price Blue Chip Growth FD	SP	Bi-weekly	P	\$1,001 - \$15,000	
Description: Total amount of transaction range was accumulated	biweekly.				
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Vanguard Equity Ic Admiral Fund	SP	Bi-weekly	P	\$1,001 - \$15,000	
Description: Total amount of transaction range was accumulated	biweekly.				
Ridgeworth Floating Rate Income FD SAMBX	JT	05/6/2013	P	\$100,001 - \$250,000	
Riverpark/Wedgewood Instl RWGIX	JT	05/3/2013	P	\$50,001 - \$100,000	
Russell Lifepoints Balanced Strategy	JT	02/14/2013	P	\$15,001 - \$50,000	
Russell Lifepoints Balanced Strategy	JT	04/17/2013	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Southernsun US Equity Fund SSEIX	JT	05/3/2013	P	\$50,001 - \$100,000	
Southernsun US Equity Fund SSEIX	JT	05/28/2013	P	\$50,001 - \$100,000	
Templeton Global Bond Fund TGBAX	JT	05/3/2013	P	\$100,001 - \$250,000	
Templeton Global Bond Fund TGBAX	JT	09/25/2013	S (partial)	\$15,001 - \$50,000	
The Travelers Companies, Inc. (TRV)	JT	05/3/2013	S (partial)	\$15,001 - \$50,000	∀
UBS AG ETN (MLPI)	JT	06/28/2013	P	\$50,001 - \$100,000	
Unit Corporation (UNT)	JT	05/3/2013	S (partial)	\$1,001 - \$15,000	▽
V.F. Corporation (VFC)	JT	05/3/2013	S (partial)	\$1,001 - \$15,000	~
Vanguard High Yield Tax Exempt Fd	JT	05/3/2013	S	\$100,001 - \$250,000	▽
Vanguard Intermediate Tax Exempt Admiral VWIUX	JT	05/3/2013	P	\$100,001 - \$250,000	
Vanguard Intermediate Tax Exempt Admiral VWIUX	JT	09/25/2013	S (partial)	\$1,001 - \$15,000	<u>~</u>
Vanguard Limited Term Tax Exempt Fund	JT	05/3/2013	S	\$500,001 - \$1,000,000	∀

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Critical Connections LLC, Wheeling WV	Spouse Salary	\$2,363

Source	Туре	Amount
Ohio Valley Health Services & Education, Wheeling, WV	Spouse Salary	\$26,880

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability			
	Wesbanco Bank, Wheeling, WV	Nov 2001	Personal guarantee portion on loans for DEAB, LLC	\$250,001 - \$500,000			
	COMMENTS: Personal guarantee portion on l						
	Wesbanco Bank, Wheeling, WV	Sept 2012	Personal guarantee portion on loans for DEAB, LLC	\$50,001 - \$100,000			
	COMMENTS: Personal guarantee portion on l	oans secured by comm	nercial property owned by DEAB LLC				
	Main Street Bank, Wheeling WV	Nov 2001	Personal guarantee portion on loans for DEAB II, LLC	\$50,001 - \$100,000			
	Comments: Personal guarantee portion on loans secured by commercial property owned by DEAB II LLC						

SCHEDULE E: Positions

Position	Name of Organization
Partner, Member	Maxwell Center, LLC, Maxwell Partners, LLC
Partner, Member	DEAB LLC, DEAB II LLC
Board Member- Emeritus	West Virginia Independence Hall Foundation
Board Member	Ohio Valley Industrial Building Corporation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
Dute	Turties 10	Terms of rigitedment
August 2008	McKinley & Associates ESOP Trust, David B McKinley	ESOP purchased 30% of the shares of McKinley & Associates and have a formal loan agreement to pay a minimum of \$21, 282.33/Qtr at Prime + 1%, maturity date of 6/30/18
December 2011	McKinley & Associates, McKinley & Associates ESOP Trust, David B McKinley	ESOP entered into an agreement with Mr. McKinley and McKinley & Associates to purchase the remaining ownership held by filer. The formal loan agreement is to pay a minimum of \$81,817.61/Qtr at Prime +1%, matures 9/30/27

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions			
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
The Heritage Foundation	02/6/2013	02/8/2013	Washington, DC - Baltimore, MD - Washington, DC	✓	<u> </u>	✓
Comments: Spouse attended, no ex	tra days on ow	n expense				
West Virginia Coal Association	08/2/2013	08/3/2013	Washington, DC - White Sulphur Springs - Washington, DC	<u></u>	<u></u>	<u>~</u>
Comments: Spouse attended, no ex	tra days on ow	n expense				

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- IRA's
- o IRA's ⇒ IRA- Filer
- \circ IRA's \Rightarrow IRA-Spouse

Description: Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.

IRA's ⇒ Rollover IRA

Description: McKinley & Associates 401K plan rolled into this account Aug 2013. Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.

- McKinley & Associates ESOP Notes Receivable (100% Interest) Location: Wheeling, WV, US
- o McKinley Family Life Insurance Trust (100% Interest) (Owner: DC)
 Description: Irrevocable Life Insurance Trust established by Filer and Spouse for the benefit of their children once both the Filer and Spouse have deceased. Asset disclosed is the Cash Surrender Value of the policies.
- Real Estate Ownership and Partnerships Location: WV, US
- Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property (25% Interest) Location: Wheeling, WV, US

Description: Amount represents Filer's portion

o Real Estate Ownership and Partnerships \Rightarrow DEAB LLC rental Property (33% Interest)

LOCATION: Wheeling, WV, US

Description: Amount represents Filer's portion

o Real Estate Ownership and Partnerships \Rightarrow Preston County, WV Timberland (16% Interest)

LOCATION: Preston, WV, US

Description: 90 acres Co-owned with 5 others(siblings and extended family)

o Retirement Plans

- Retirement Plans ⇒ McKinley & Associates 401K Retirement Plan Description: This Plan was rolled over to Rollover IRA in Aug 2013
- Retirement Plans ⇒ OVHS&E Retirement Plans

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes
No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. David B. McKinley, 05/14/2014