



Filing ID #10029452

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Tracey Robert Mann  
**Status:** Congressional Candidate  
**State/District:** KS01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 10/8/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ARK Innovation ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ARK Innovation Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Austin, TX - E 17th Street - Rental House and Site For Future Development [RP] LOCATION: Austin, TX, US		\$100,001 - \$250,000	Rent	\$201 - \$1,000	None
Blackrock global divd [MF]		\$1,001 - \$15,000	Tax-Deferred		
Bonner Springs, KS Car Wash [OL] LOCATION: Bonner Springs, KS, US DESCRIPTION: Holding of TAGS Enterprises, LLC		\$100,001 - \$250,000	None		
Gladstone, MO Apartments [RP] LOCATION: Gladstone, MO, US DESCRIPTION: Holding of a 3SC Venture entity		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Golden Plains Credit Union [BA]	JT	\$50,001 -	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
Invesco Bldrs Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invesco Opp Intl Div [MF]	SP	\$1,001 - \$15,000	None		
KPERS457 Deferred Compensation Plan [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Resulted from service as KS Lt Governor					
Learning Quest - Portfolio A (DC1) [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KS					
DESCRIPTION: Quincy's college savings account					
Learning Quest - Portfolio A (DC2) [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KS					
DESCRIPTION: Austin's college savings account					
Learning Quest - Portfolio A (DC3) [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KS					
DESCRIPTION: Whitney's college savings account					
Learning Quest - Portfolio A (DC4) [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KS					
DESCRIPTION: Elise's college savings account					
Legacy Financial Inc (Owner of First National Bank Syracuse) [PS]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Bank holding company Less than 3% ownership					
Liberty, MO 8 Plex - Gallatin [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Liberty, MO, US					
DESCRIPTION: Holding of a 3SC Venture entity					
Loan to Mann For Congress [DO]		\$100,001 - \$250,000	None		
DESCRIPTION: None interest campaign loan					
Manhattan, KS Apartments [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Manhattan, KS, US					
DESCRIPTION: Holding of a 3SC Venture entity					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merriam, KS Commercial Building [RP]		\$100,001 - \$250,000	Rent	None	None
LOCATION: Merriam, KS, US DESCRIPTION: Holding of a 3SC Venture entity					
Metactive Medical [PS]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Non publicly traded stock in a medical device company					
NGZ Investors 114 LC [OL]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
LOCATION: Johnson County, KS, US DESCRIPTION: LIP - Odyssey					
NGZ Investors 118, LC [OL]		\$1,001 - \$15,000	Dividends	None	None
LOCATION: Johnson County, KS, US DESCRIPTION: LIP - Prism					
Oakmark Global Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Topeka, KS Apartments - CW [RP]		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Topeka, KS, US DESCRIPTION: Holding of TAGS Enterprises, LLC					
Topeka, KS Apartments - DCA [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Topeka, KS, US DESCRIPTION: Holding of TAGS Enterprises, LLC					
Topeka, KS Apartments - M [RP]		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Topeka, KS, US DESCRIPTION: Monterey Apartments 50% Ownership					
Topeka, KS Apartments - V [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Topeka, KS, US DESCRIPTION: Holding of a 3SC Venture entity					
Topeka, KS Rental House - Buchanan [RP]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	None
LOCATION: Topeka, KS, US DESCRIPTION: Holding of a 3SC Venture entity					
Topeka, KS Rental House - Hillside [RP]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Topeka, KS, US					
Topeka, KS Rental House - Kerry [RP]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	None
LOCATION: Topeka, KS, US DESCRIPTION: Holding of a 3SC Venture entity					
Topeka, KS Rental House - Washburn 1 [RP]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	None
LOCATION: Topeka, KS, US DESCRIPTION: Holding of a 3SC Venture entity					
Topeka, KS Rental House - Washburn 2 [RP]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	None
LOCATION: Topeka, KS, US DESCRIPTION: Holding of a 3SC Venture entity					
Topeka, KS Vacant Lot - 16th Street [RP]		\$1,001 - \$15,000	None		
LOCATION: Topeka, KS, US DESCRIPTION: Undeveloped residential lot					
Zimmer Real Estate Services, LC [OL]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Kansas City, MO, US DESCRIPTION: Newmark Grubb Zimmer					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Zimmer Real Estate Services, LC dba Newmark Grubb Zimmer	Real estate commissions	\$7,000.00	\$261,000.00
State of Kansas	Lt. Governor Salary	\$2,275.00	\$29,505.00
3Strands Neighborhoods, LLC	Wages	\$105,000.00	N/A
First National Bank Syracuse	Director Fees and Loan Committee Member	\$11,800.00	\$14,639.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First National Bank Syracuse	May 2015	Commercial real estate	\$500,001 - \$1,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First National Bank Syracuse	July 2016	Commercial real estate	\$500,001 - \$1,000,000
	Bank Liberty	January 2017	Commercial real estate	\$100,001 - \$250,000
	Bank Liberty	February 2017	Commercial real estate	\$500,001 - \$1,000,000
	Bank Liberty	June 2017	Commercial real estate	\$1,000,001 - \$5,000,000
	Bank Liberty	September 2017	Commercial real estate	\$100,001 - \$250,000
	Bank Liberty	October 2018	Commercial real estate	\$100,001 - \$250,000
	Bank Liberty	June 2019	Commercial real estate	\$50,001 - \$100,000
	Keystone Bank	June 2019	Commercial real estate	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board of Directors and Loan Committee Member	First National Bank Syracuse
Board of Directors	Teen Town Inc
1099 Wage Earner	Zimmer Real Estate Services, LC
Member	TAGS Enterprises, LLC
Member	Candlestick Holdings, LLC
President	Mann for Congress, Inc

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Source (Name and Address)	Brief Description of Duties
CenterPoint Properties (Oak Brook, IL, US)	Commercial real estate representation

Source (Name and Address)	Brief Description of Duties
AO Lenexa Owner (Overland Park, KS, US)	Commercial real estate representation
Levy Strange Beffort (Oklahoma City, OK, US)	Commercial real estate referral fee
RCR Management LLC (Shawnee, KS, US)	Commercial real estate representation
Omar J Holtgraver (Ottawa, KS, US)	Commercial real estate representation
LIP1 LLC (Overland Park, KS, US)	Commercial real estate representation
Winfield Solutions LLC (Park City, KS, US)	Commercial real estate representation
SDE Realty, LLC (Lenexa, KS, US)	Commercial real estate representation
Wilson Hutchison Realty (Alpharetta, GA, US)	Commercial real estate referral fee
Westlake Ace Hardware (Lenexa, KS, US)	Commercial real estate representation
Mountain West Commercial Real Estat (Salt Lake City, UT, US)	Commercial real estate referral fee
J&R Land (Lenexa, KS, US)	Commercial real estate representation
BMS Logistics, Inc (St. Joseph, MO, US)	Commercial real estate representation
Insco Industries, Inc (Shawnee, KS, US)	Commercial real estate representation

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tracey Robert Mann , 10/8/2019