



Filing ID #10015611

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Tulsi Gabbard  
**Status:** Member  
**State/District:** HI02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 05/15/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mass Mutual Financial Group		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Life Insurance policy. Whole life legacy policy.					
USAA IRA ⇒ GOLD AND PRECIOUS METALS FUND		\$1 - \$1,000	None		<input type="checkbox"/>
USAA IRA ⇒ ISHARES DOW JONES US ETF		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA IRA ⇒ Third Avenue Real Estate Value		None	None		<input type="checkbox"/>
USAA IRA ⇒ USAA EMERGING MARKETS FUND		\$1 - \$1,000	None		<input type="checkbox"/>
USAA IRA ⇒ USAA MONEY MARKET		\$1 - \$1,000	None		<input type="checkbox"/>
USAA IRA ⇒ USAA NASDAQ 100 INDEX		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA IRA ⇒ USAA PRECIOUS METAL AND MINERALS RETAIL		\$1 - \$1,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
USAA IRA ⇒ Third Avenue Real Estate Value		07/29/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Spouse self-employed	spouse self-employed	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Home Mortgage	June 2014	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Healthy Hawaii Coalition
Committee Member	John F. Kennedy Presidential Library and Museum Profile in Courage Award Committee

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
The Doshi Family Bridgebuilder Award	Speech	10/1/2016	\$10,000.00	AccesSurf
CHARITY NAME: AccesSurf				
COMMENTS: The Doshi Family Bridgebuilder Award includes an engraved acrylic plaque valued at \$85 and a monetary award of \$10,000. Rep. Tulsi Gabbard donated the full monetary award of \$10,000 to a charity, AccesSurf. This donation was approved by the House Ethics Committee on September 30th.				

## SCHEDULE A AND B ASSET CLASS DETAILS

- USAA IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tulsi Gabbard , 05/15/2017