



Filing ID #10022677

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Raul Ruiz  
**Status:** Member  
**State/District:** CA36

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 07/9/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Eisenhower Medical Center Retirement Plan [PE]	SP	Undetermined	Tax-Deferred	<input type="checkbox"/>
Personal Bank of America Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
TradePMR ⇒ Cash [BA]		\$250,001 - \$500,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ VanEck Merk Gold Trust (OUNZ) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
UC Retirement Savings Plan ⇒ UC Savings Fund (Bond Fund) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID FDM IDX 2035 IPR (FIHFX) [MF]		\$100,001 - \$250,000	Tax-Deferred	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TradePMR ⇒ Apple Inc. (AAPL) [ST]		07/5/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
TradePMR ⇒ Automatic Data Processing, Inc. (ADP) [ST]		07/5/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
TradePMR ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		07/5/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
TradePMR ⇒ CDK Global, Inc. (CDK) [ST]		07/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TradePMR ⇒ Coca-Cola Company (KO) [ST]		07/5/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
TradePMR ⇒ iShares Silver Trust (SLV) [ST]		07/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TradePMR ⇒ Microsoft Corporation (MSFT) [ST]		07/5/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
TradePMR ⇒ VanEck Merk Gold Trust (OUNZ) [ST]		07/5/2017	P	\$15,001 - \$50,000	
TradePMR ⇒ Visa Inc. (V) [ST]		07/5/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID FDM IDX 2035 IPR (FIHFX) [MF]		02/1/2017	P	\$100,001 - \$250,000	
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID FDM IDX 2035 IPR (FIHFX) [MF]		12/28/2017	P	\$1,001 - \$15,000	
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID Freedom K 2035 (FKTHX) [MF]		02/1/2017	S	\$100,001 - \$250,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Education Services	August 2005	Student Loan	\$50,001 - \$100,000
	Cenlar	January 2015	Mortgage on personal residence	\$250,001 - \$500,000
SP	Department of Education (Great Lakes)	September 2008	Student loan	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Senior Advisor / Mentor	Future Physician Leaders
Board Member	Congressional Hispanic Caucus Institute

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
December 2014	University of California Riverside School of Medicine	Leave of absence without pay for Dr. Raul Ruiz, Senior Associate Dean for Community Partnership & Engagement, and Health Services Clinical Professor. Originally effective January 1, 2015 - December 31, 2016. Extended the leave from January 1, 2017- December 31, 2018.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Alliance for Health Reform	03/3/2017	03/5/2017	Washington, DC - Warrenton, VA - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- TradePMR
- UC Retirement Savings Plan
- US Acute Care Solutions Profit Sharing/401(k) Plan and Trust

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Raul Ruiz , 07/9/2018