



Filing ID #10008564

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ms. Liz Matory
Status: Congressional Candidate
State/District: MDo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 12/7/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds 2040 Target Date-A ⇒ American Funds 2040 Target Date-A		\$1,001 - \$15,000	Tax-Deferred		
T-C Lifecycle 2045-Rtmt ⇒ TIAA-CREF Lifecycle 2045-Rtmt		\$15,001 - \$50,000	Tax-Deferred		
Vanguard 500 Index Fund Inv ⇒ Vanguard 500 Index Fund Inv		\$1,001 - \$15,000	None		
DESCRIPTION: IRA Fund was not listed in drop down menu					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Maryland Environmental Service	Salary	\$6,270	\$6,270
COMMENTS: Not Employed here in 2014. Please disregard Amount Preceding Year. On-line form Autofill.			
Barry for Council	Salary	\$900	\$900
COMMENTS: Was not employed here in 2014. Please disregard "Amount Preceding Year" On-line form autofill			

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Maryland Democratic Party	Salary	N/A	\$7,534
Excel Academy PCS	Salary	N/A	\$2,440

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient - Department of Education Loan Services	Dec 2014	Student Loan for MBA	\$100,001 - \$250,000
	USAA	Revolving	Credit Card	\$15,001 - \$50,000
	COMMENTS: Amount around \$16K			

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o American Funds 2040 Target Date-A o T-C Lifecycle 2045-Rtmt o Vanguard 500 Index Fund Inv

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Liz Matory , 12/7/2015