



Filing ID #10006827

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robert James Dold  
**Status:** Member  
**State/District:** IL10

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2014  
**Filing Date:** 05/15/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
20% of the outstanding units of Foundtainhead Partners, LLC - a rental property  LOCATION: Michigan City, IN, US		\$15,001 - \$50,000	Rent	Not Applicable	\$2,501 - \$5,000
2711 Douglas Ave  LOCATION: Racine, WI, US		\$50,001 - \$100,000	Rent	Not Applicable	\$1 - \$200
30% of all outstanding stock of Rose Exterminator Co., Inc  DESCRIPTION: A pest management company located in Northfield, IL		\$1,000,001 - \$5,000,000	Dividends	Not Applicable	None
414 Frontage Road  LOCATION: Northfield, IL, US		\$500,001 - \$1,000,000	Rent	Not Applicable	\$50,001 - \$100,000
All outstanding units of Rose Pest Solutions, LLC D/B/A Imperial Pest Management  DESCRIPTION: A pest management company located in the Racine, WI area		\$100,001 - \$250,000	Net income from the activity	Not Applicable	None
All outstanding units of White Whale Consulting, LLC		\$1,001 - \$15,000	Net income from the activity	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: General consulting company located in Northfield, IL					
American International Group, Inc. New (AIG)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Ameritrade IRA Rollover ⇒ Insured Deposit Account		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
DESCRIPTION: Owner- Spouse					
Ameritrade IRA Rollover ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
DESCRIPTION: Owner - Spouse					
AOL Inc. AOL Inc. (AOL)		\$1,001 - \$15,000	None		
BP p.l.c. (BP)		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
IRA ⇒ Entergy Arkansas, Inc. \$4.72 Preferred Stock (EGRKI)		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Kellogg Company (K)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
McDonald's Corporation (MCD)		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Merrill Lynch IRA Rollover ⇒ Dodge & Cox International Fund (Nasdaq DODFX)		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Merrill Lynch IRA Rollover ⇒ Fundamental Investors Class A (Nasdaq ANCFX)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Merrill Lynch IRA Rollover ⇒ Growth Fund of America Class C (Nasdaq: GFACX)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Merrill Lynch IRA Rollover ⇒ Growth Fund of America Class F1 (GFAFX)		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Merrill Lynch IRA Rollover ⇒ Keeley Small Cap Value Fund Class A (Nasdaq:		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KSCVX)					
Merrill Lynch IRA Rollover ⇒ Money Market		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Procter & Gamble Company (PG)		\$50,001 - \$100,000	Dividends	Not Applicable	\$2,501 - \$5,000
Rose Exterminator Company, Inc 401(k) plan ⇒ T Rowe Price Strategy Fund (TRSGX)		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
TD Ameritrade Holding Corporation (AMTD)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Time Warner Cable Inc (TWC)		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Time Warner Inc. New (TWX)		\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
Traditional IRA ⇒ Janus Orion Fund J Shares (JORNX)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
DESCRIPTION: Owner- Spouse					
Wintrust Financial Corporation (WTFC)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of Treasury	Spouse	N/A	N/A
Rose Exterminator Company, Inc.	Salary	N/A	\$130,050

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Northshore Community Bank	12/13	Mortgage on 414 Frontage Road Northfield, IL	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Sallie Mae	1999	Student Loan	\$10,000 - \$15,000
	Wunderlich Securities	2009	Loan	\$10,000 - \$15,000
SP	TSP	February 2012	Loan	\$15,001 - \$50,000
SP	Northshore Community Bank	December 2013	Mortgage on 500 Park Drive Kenilworth, IL	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	Rose Pest Solutions, LLC d/b/a Imperial Pest Management
President	Rose Exterminator Company
Managing Member	White Whale Consulting
COMMENTS: Inactive as of January 2015	
Secretary	America's Infrastructure Alliance
COMMENTS: Separation as of January 2015	
Board Member	Boy Scouts of America, Northeast Illinois Council
Board Member	Boys and Girls Club of Lake County
Advisory Board Member	Sheridan Road Financial
COMMENTS: Separation as of January 2015	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Rose Exterminator Company, Inc	Continued participation in Rose Exterminator Company, Inc 401(k) plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Intel Corp (Santa Clara, CA, US)	Consulting Services
White Whale Consulting (Northfield, IL, US)	Consulting Services

SCHEDULE A ASSET CLASS DETAILS

- Ameritrade IRA Rollover
- IRA
- Merrill Lynch IRA Rollover
- Rose Exterminator Company, Inc 401(k) plan
- Traditional IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert James Dold , 05/15/2015