

HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A

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For use by Members, officers, and employees

Kay Granger

(Full Name)

202-225-5071

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representatives

State: TX
District: 12

☐ Officer Or Employee
Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | | | |
|--|---|--|---|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Each question in this part must be answered and the appropriate schedule attached for each "Yes" response. | |

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | |
|--|---|
| Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

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SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Source | Type | Amount |
|-----------------------|----------------|--------|
| Golden Rule Insurance | Policy Renewal | \$793 |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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| BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans), that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. | BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None." | BLOCK C Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year. | BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated. | BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. |
|--|---|---|--|---|
| Frost Bank Fort Worth, TX | \$15,001 - \$50,000 | None | NONE | |
| Granger Real Estate Management, LLP Owning 4702, 4704, 4706, and 4708 Washburn AND 1612 and 1616 Kenley Fort Worth, TX | \$250,001 - \$500,000 | None | NONE | |
| Jones Street Investments, Inc Fort Worth, TX Owning 715 Jones Street, Ft. Worth, TX | \$500,001 - \$1,000,000 | None | NONE | |
| Northwestern Mutual Retirement Fund | \$15,001 - \$50,000 | N/A | N/A | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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| | | | | |
|---|---------------------|-----------|-------------------|---|
| Davis New York Venture (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| Dreyfus Midcap Index Fund (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
| Lord Abbett Development (Retirement) | \$1,001 - \$15,000 | None | NONE | |
| Managers International Equity Fund (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| Pimco Total Return Fund (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
| Royce Total Return Fund (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| White Oak Growth Stock Fund (Retirement) | \$1,001 - \$15,000 | None | NONE | |
| Hugoton Royalty Trust (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$1,001 - \$2,500 | P |
| ING International Value Fund (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$1,001 - \$2,500 | P |
| Oppenheimer Real Asset Fund (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
| Anthracite Capital (Retirement) | \$1,001 - \$15,000 | DIVIDENDS | \$2,501 - \$5,000 | P |
| Pengrowth Trust (Retirement) | \$15,001 - \$50,000 | DIVIDENDS | \$2,501 - \$5,000 | P |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Harvest Energy Trust - This was purchased on 5-16-07. The amount of the transaction was \$1,001 - \$15,000 and the year end value was \$1,001 - \$15,000. The asset generated between \$201 - \$1000 in dividends. It was inadvertently left off of the 2007 FD.

| | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 | |
|---|-----------------------|--|---------------------|--|
| Note receivable for sale of G&R Insurance Agency from Granger Group, Fort Worth, TX | \$100,001 - \$250,000 | Other - Payment of interest and principal on note. | \$15,001 - \$50,000 | |

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Date | Amount of Transaction |
|------------------|--|------------------------|----------------------------------|-----------------------|
| | Anthracite Capital (Retirement) | P | Monthly dividend reinvestment | \$1,001 - \$15,000 |
| | Hugoton Royalty Trust (Retirement) | P | Monthly dividend reinvestment | \$1,001 - \$15,000 |
| | ING International Value Fund (Retirement) | P | Monthly dividend reinvestment | \$1,001 - \$15,000 |
| | Pengrowth Trust (Retirement) | P | Monthly dividend reinvestment | \$1,001 - \$15,000 |

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| SP, DC, JT | Creditor | Type of Liability | Amount of Liability |
|------------------|--|---|-----------------------|
| | Liberty Bank Fort Worth, TX NOTE: Moved from Frost Bank on 10-20-08 | Business loan to Jones Street Investments, Inc | \$250,001 - \$500,000 |
| | Liberty Bank Fort Worth, TX NOTE: Moved from Bank One to Frost Bank on 8-22-08. Moved from Frost Bank on 12-31-08. | Mortgage Loan on 4702, 4704, 4706 and 4708 Washburn AND 1612 and 1616 Kenley | \$100,001 - \$250,000 |
| | Aadvantage and Citibank Mastercard | Credit Card | \$10,001 - \$15,000 |

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

| Position | Name of Organization |
|----------------------------------|--|
| Member of the Advisory Board | Juvenile Diabetes Foundation of Tarrant County |
| Member of the Advisory Board | Texas Girls Choir |
| Member of the Advisory Board | Fort Worth Public Library Foundation |
| Member of the Advisory Board | Tarrant Area Food Bank |
| Member of the Advisory Board | Children's Education Fund |
| Member of the Planning Committee | Aviation Museum |
| Member of the Advisory Council | Habitat for Humanity Council |
| Steering Committee | Downtown Fort Worth, Inc. |
| Member of the Advisory Board | National Cowgirl Hall of Fame and Museum, Fort Worth, TX |
| Member of the Advisory Board | American University Women and Politics Institute |
| Member of the Advisory Board | AIDS Outreach Advisory Board |
| Member of the Advisory Board | Alliance for Children |

SCHEDULE VIII - POSITIONS

Name Kay Granger

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

| Position | Name of Organization |
|--------------------------------|--|
| Member of the Advisory Council | I Have a Dream Foundation - Fort Worth |
| Advisory Board | Open Arms Advisory Board |
| Advisory Board | Parenting Center |
| Member of the Advisory Board | Schola Cantorum |
| Member of the Board | Southwestern University |
| Member of the Board | United Way Public Policy Board |