



Filing ID #10019625

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Rick Walker  
**Status:** Congressional Candidate  
**State/District:** TX02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 01/9/2018  
**Period Covered:** 01/01/2017– 12/8/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking		\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
Four Setliff Sisters	SP	\$1,000,001 - \$5,000,000	None		
LOCATION: Corpus Christi, TX, US DESCRIPTION: Farm land					
GreenEfficient		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Humble, TX, US DESCRIPTION: commercial real estate services company					
GreenEfficient Management		\$100,001 - \$250,000	Dividends	None	None
LOCATION: Humble, TX, US DESCRIPTION: commercial real estate services company					
Merrill Lynch Savings Account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Omega Services of Houston	SP	\$500,001 -	Dividends	None	\$100,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$1,000,000			\$1,000,000
LOCATION: Humble, TX, US					
DESCRIPTION: commercial real estate services company					
Rick Walker 401K ⇒ iShares S&P 500 Index Inst		\$50,001 - \$100,000	Dividends, Interest	None	None
Rick Walker IRA ⇒ IRA - Merrill Lynch		\$1,001 - \$15,000	Interest	None	None
Shannon Walker 401K ⇒ iShares S&P 500 Index Inst	SP	\$50,001 - \$100,000	Dividends, Interest	None	None
Shannon Walker IRA ⇒ Merrill Lynch ROTH IRA		\$15,001 - \$50,000	Interest	None	None
Shannon Walker IRA ⇒ VANGUARD TOTAL INTERNATL		\$15,001 - \$50,000	Dividends	None	None

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
GreenEfficient	Candidate Salary	\$246,800.00	\$246,800.06
GreenEfficient	Spouse Salary	\$61,250.00	\$61,250.02

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	TechCU	June 2017	Loan	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Chairman/President/CEO	GreenEfficient, Inc.
Limited Partner	Omega Janitorial Service, LTD

Position	Name of Organization
Chairman/Vice-Chairman	Harvest Partners, Inc.
Member of Executive Board	National Christian Foundation-Houston
Member of Executive Board	One for Israel
Vice-President	Omega Services of Houston, Inc.
Managing Member	GE Greenspoint, Inc.
Member	CNAGE Northchase LLC

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Rick Walker 401K
- Rick Walker IRA
- Shannon Walker 401K (Owner: SP)
- Shannon Walker IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Rick Walker , 01/9/2018