



Filing ID #10029317

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Philip Benjamin Dodds
Status: Congressional Candidate
State/District: FL03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 09/6/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------|----------------|-------------------------------|-----------------------|
| 529 D1 ⇒ Mutual Funds [MF] | | \$50,001 - \$100,000 | None | | |
| 529 D2 ⇒ Mutual Fund [MF] | | \$15,001 - \$50,000 | None | | |
| 529 D3 ⇒ Mutual Funds [MF] | | \$15,001 - \$50,000 | None | | |
| 529 D3 ⇒ Mutual Funds [MF] | | \$15,001 - \$50,000 | None | | |
| Campus USA Accounts [OT] DESCRIPTION: Various checking and savings accounts | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Fidelity Investment ⇒ Bank of America Corporation (BAC) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity Investment ⇒ Bank of America Corporation (BAC) [ST] | | \$1,001 - \$15,000 | None | | |

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|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Fidelity Investment ⇒ Fidelity Govt Cash Reserves FDRXX [BA] | | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | \$2,501 - \$5,000 |
| Fidelity IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Amazon.com, Inc. (AMZN) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Apple Inc. (AAPL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ AT&T Inc. (T) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Baidu, Inc. - American Depositary Shares, each representing one tenth Class A ordinary share (BIDU) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ Cerner Corporation (CERN) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Cisco Systems, Inc. (CSCO) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Citigroup, Inc. (C) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Coca-Cola Company (KO) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Comerica Incorporated (CMA) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ CVS Health Corporation (CVS) [ST] | | \$1 - \$1,000 | None | | |

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| Fidelity IRA ⇒ Discover Financial Services (DFS) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ DXC Technology Company (DXC) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ Exxon Mobil Corporation (XOM) [ST] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ FXAIX [MF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity IRA ⇒ General Electric Company (GE) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ General Mills, Inc. (GIS) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Gilead Sciences, Inc. (GILD) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Hewlett Packard Enterprise Company (HPE) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ HP Inc. (HPQ) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ IAU iShares Gold Trust [EF] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Intel Corporation (INTC) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ International Business Machines Corporation (IBM) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ iShares S&P Emerging Markets Infrastructure Index Fund (EMIF) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ Johnson & Johnson (JNJ) [ST] | | \$1,001 - \$15,000 | None | | |

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| Fidelity IRA ⇒ JP Morgan Chase & Co. (JPM) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Kellogg Company (K) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Micro Focus Intl PLC ADS each representing One Ord Sh (MFGP) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ Microsoft Corporation (MSFT) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ News Corporation - Class A (NWSA) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ Pepsico, Inc. (PEP) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ Perspecta Inc. (PRSP) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ Pfizer, Inc. (PFE) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Procter & Gamble Company (PG) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ SPDR Portfolio S&P 500 Value ETF [EF] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Sprott Physical Gold and Silver Trust Units (CEF) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Tesla, Inc. (TSLA) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ The Kraft Heinz Company (KHC) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ Unilever PLC (UL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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| Fidelity IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ Vanguard Indexed Fund [EF] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ Verizon Communications Inc. (VZ) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Viacom Inc. - Class A (VIA) [ST] | | \$1 - \$1,000 | None | | |
| Fidelity IRA ⇒ VTI Vanguard Index FDS [EF] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ Walt Disney Company (DIS) [ST] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Wells Fargo & Company (WFC) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| HSA account [OT] DESCRIPTION: Health Savings Account cash equivalent | | \$1,001 - \$15,000 | None | | |
| Land Mebane, NC [RP] LOCATION: Mebane, NC, US | SP | \$50,001 - \$100,000 | None | | |
| Note/Loan on house in Graham, NC [OT] DESCRIPTION: We hold mortgage on house in Graham, NC | SP | \$15,001 - \$50,000 | Interest | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| PPL Corporation (PPL) [ST] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Schwab Investments ⇒ Amazon.com, Inc. (AMZN) [ST] | | \$15,001 - \$50,000 | None | | |
| Schwab Investments ⇒ Cash equiv [OP] DESCRIPTION: Cash < \$300.00 | | \$1 - \$1,000 | None | | |
| Schwab Investments ⇒ | | \$1,001 - \$15,000 | None | | |

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| Gilead Sciences, Inc. (GILD) [ST] | | | | | |
| Schwab Investments ⇒ SPDR S&P 500 (SPY) [ST] | | \$15,001 - \$50,000 | None | | |
| T. Rowe Price ⇒ Retirement 2040 trrdx [MF] | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------|--------------------|-------------------------------|-----------------------|
| Greenway Health | salary | \$93,000.00 | \$154,000.00 |
| Mobiquity | Spouse Salary | N/A | N/A |
| Dodds Enterprises | Consulting Fees | N/A | N/A |
| Greenway Health | Spouse Salary 2018 | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------------|---------------|---------------------|-------------------------|
| | Campus USA Credit Union | May 2018 | Residence Mortgage | \$500,001 - \$1,000,000 |
| | Citi Best Buy | oct 2018 | Home network wiring | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------|----------------------|
| President | Dodds Enterprises |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 529 D1
LOCATION: NY
- 529 D2
LOCATION: UT
- 529 D3
LOCATION: UT
- Fidelity Investment
LOCATION: Alachua, FL, US
- Fidelity IRA
- Schwab Investments
LOCATION: Alachua, FL, US
- T. Rowe Price

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Philip Benjamin Dodds , 09/6/2019