



Filing ID #10000657

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Steven M. Palazzo
Status: Member
State/District: MS04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/14/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds ⇒ Capital World Growth ⇒ American Funds DESCRIPTION: IRA		\$50,001 - \$100,000	Dividends, Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
American Funds ⇒ EuroPacific Growth ⇒ American Funds DESCRIPTION: IRA		\$15,001 - \$50,000	Dividends, Tax-Deferred	\$201 - \$1,000	<input type="checkbox"/>
American Funds ⇒ The Growth Fund of America ⇒ American Funds DESCRIPTION: IRA		\$15,001 - \$50,000	Dividends, Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
BancorpSouth Bank Accounts Business DESCRIPTION: Business Accounts	SP	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
BancorpSouth Bank Accounts Personal DESCRIPTION: Personal Accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity ⇒ T. Rowe Equity Income ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Interest Earned					
Fidelity ⇒ T. Rowe Personal Strategy Balanced ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Interest Earned					
Fidelity ⇒ T. Rowe Prime Reserve ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: Interest Loss					
Fidelity ⇒ VIP Contrafund ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Interest Earned					
Fidelity ⇒ VIP Growth ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Interest Earned					
Fidelity ⇒ VIP High Income ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Interest Earned					
Fidelity ⇒ VIP Index 500 ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Interest Earned					
Fidelity ⇒ VIP Mid Cao ⇒ Southern Farm Bureau		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Interest Earned					
Greene Acres LLC, 100% Interest		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
LOCATION: Perkinston/Stone, MS, US DESCRIPTION: Purchase of Asset					
Hewitt Retirement and Savings Plan ⇒ Hewitt Retirement and Savings Plan		\$15,001 - \$50,000	Tax-Deferred	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Not self directed retirement and savings plan					
KFCU Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: KFCU Accounts Steven Palazzo					
Muriel Siebert		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
DESCRIPTION: Withdrawal from Money Market Acct					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Palazzo & Company LLC, 100% Interest	SP	\$500,001 - \$1,000,000	Business Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Biloxi, Harrison, MS, US DESCRIPTION: Business Income					
Public Employees Retirements-MS (PERS) ⇒ Public Employees Retirement System (PERS)		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Retirement					
Public Employees Retirements-MS (PERS) ⇒ Supplemental Legislative Retirement Plan (SLRP)		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Retirement					

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Greene Acres LLC, 100% Interest		09/5/2013	P	\$100,001 - \$250,000	
LOCATION: Perkinston/Stone, MS, US DESCRIPTION: Purchase of asset					
Muriel Siebert		08/19/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Withdrawal from Money Market Acct					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Palazzo & Company LLC	Spouse Salary	\$113,327
Army Reservist Pay	Reservist Salary	\$4,730.93

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BancorpSouth	Sept 2013	Purchase of Asset	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Southern Agg Credit	Sept 2009	Mortgage Loan	\$15,001 - \$50,000
SP	Amex CC	Dec 2013	Revolving Credit	\$15,001 - \$50,000
SP	Visa	Dec 2013	Revolving Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ American Funds DESCRIPTION: IRA◦ American Funds ⇒ Capital World Growth DESCRIPTION: IRA◦ American Funds ⇒ EuroPacific Growth DESCRIPTION: IRA◦ American Funds ⇒ The Growth Fund of America DESCRIPTION: IRA◦ Fidelity DESCRIPTION: Steven Palazzo Variable Annuity◦ Fidelity ⇒ T. Rowe Equity Income DESCRIPTION: Interest Earned◦ Fidelity ⇒ T. Rowe Personal Strategy Balanced DESCRIPTION: Interest Earned◦ Fidelity ⇒ T. Rowe Prime Reserve DESCRIPTION: Interest Earned◦ Fidelity ⇒ VIP Contrafund DESCRIPTION: Interest Earned
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- Fidelity ⇒ VIP Growth
DESCRIPTION: Interest Earned
- Fidelity ⇒ VIP High Income
DESCRIPTION: Interest Earned
- Fidelity ⇒ VIP Index 500
DESCRIPTION: Interest Earned
- Fidelity ⇒ VIP Mid Cao
DESCRIPTION: Interest Earned
- Hewitt Retirement and Savings Plan
DESCRIPTION: Retirement and Savings Plan not self directed
- Public Employees Retirements-MS (PERS)
DESCRIPTION: Retirement

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Steven M. Palazzo , 05/14/2014