

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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**HAND
DELIVERED**

Tim Holden
(Full Name)

(202)225-5546
(Daytime Telephone)

2009 MAY 15 PM 2:38
OFFICE OF REPRESENTATIVES
U.S. HOUSE OF REPRESENTATIVES
OFFICE OF RESOURCE CENTER

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Filer Status
☒ Member of the U.S. House of Representatives

State: PA
District: 17

☐ Officer Or Employee

Employing Office:

Termination Date:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Tim Holden

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
County of Schuylkill	Spouse Salary	\$45,816.58

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tim Holden

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BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Capitol One Money Market	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Dreyfess Money Market Fund	\$1 - \$1,000	INTEREST	\$1 - \$200	
Ishares Dow Jones US Aerospace&Defense Index FD	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
Ishares Dow Jones US Medical Devices Index Fund	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	PS
Ishares NASDAQ Biotechnology Index FD	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	P
JT M & T Bank, One South Centre, Pottsville, PA 17901	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tim Holden

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	PA Tax Free Fund, Insured Long Term Bond	\$15,001 - \$50,000	Other: (Tax free income)	\$201 - \$1,000	
SP	Schuykill County Employees Retirement System	\$50,001 - \$100,000	NA	NONE	
	Schuykill Federal Employees Credit Union	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
	Susquehanna Bancshares Inc	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
JT	Van Guard Energy Fund	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
JT	Van Guard High Yield Corporate Fund	None	DIVIDENDS	\$2,501 - \$5,000	S
	Vanguard BD Index FD Inc Intermediate Term BD ETF	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Vanguard Bond Index Funds Short Term Bond ETF	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Vanguard Consumer Staples	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Vanguard Energy ETF	None	none	NONE	S
	Vanguard Growth	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	P
	Vanguard Industrials ETF	None	none	NONE	S
	Vanguard Intl Equity Index FD Vanguard Emerging Mkts Vipers	None	DIVIDENDS	\$201 - \$1,000	PS
	Vanguard Large Cap ETF	None	DIVIDENDS	\$1 - \$200	PS

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Vanguard Mid-cap Growth Index	None	INTEREST	\$1 - \$200	PS
Vanguard Small Cap ETF	None	DIVIDENDS	\$1 - \$200	PS
Vanguard Utilities	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
VIST Financial Corp (formerly Leasport Financial Corp_	\$1 - \$1,000	DIVIDENDS	\$201 - \$1,000	
JT VMMR Prime Money Market Fund	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	
JT Windsor II Stocks	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	Other (transferred to Vanguard Prime Money Market
Wisdom TR INTL Utilities Sector FD	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	P
WisdomTree TR INTL Industrial FD	None	DIVIDENDS	\$1,001 - \$2,500	PS
WisdomTree DIEFA High Yield	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
WisdomTree TR INTL Basic Materials Sector FD	None	DIVIDENDS	\$1,001 - \$2,500	PS
WisdomTree TR INTL Healthcare Sector FD	None	DIVIDENDS	\$1 - \$200	PS

SCHEDULE IV - TRANSACTIONS

Name Tim Holden

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Ishares Dow Jones US Medical Devices Index Fund	S	12-31-08	\$1,001 - \$15,000
	Ishares Dow Jones US Medical Devices Index Fund	P	11-24-08	\$1,001 - \$15,000
	Ishares NASDAQ Biotechnology Under FD	P	10-23-08 11-24-08	\$1,001 - \$15,000
	Vanguard BD Index FD Inc Intermediate Term BD ETF	P	12-31-08	\$1,001 - \$15,000
	Vanguard Bond Index Funds Short Term Bond ETF	P	10-23-08 11-24-08	\$1,001 - \$15,000
	Vanguard Consumer Staples	P	11-24-08	\$1,001 - \$15,000
	Vanguard Energy ETD	S	10-23-08	\$1,001 - \$15,000
	Vanguard Growth ETF	P	01-02-08 07-18-08 11-24-08	\$1,001 - \$15,000
	Vanguard High Yield Corporate Fund	S	09-24-8	\$50,001 - \$100,000
	Vanguard Industrials ETF	S	11-24-08	\$1,001 - \$15,000
	Vanguard INTL Equity Index FD Vanguard Emerging Mkts ETF	P	04-01-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Tim Holden

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Vanguard INTL Equity Index FD	S	10-23-08	less than \$1000
	Vanguard Emerging Mkts ETF			
	Vanguard Large CAP ETF	S	10-23-08	\$1,001 - \$15,000
	Vanguard Large Cap ETF	P	04-01-08	\$1,001 - \$15,000
	Vanguard Mid-cap growth index	P	08-13-08 11-24-08	\$1,001 - \$15,000
	Vanguard Mid-cap Growth Index	S	12-31-08	\$1,001 - \$15,000
	Vanguard Small Cap ETF	S	11-24-08	\$1,001 - \$15,000
	Vanguard Small Cap ETF	P	08-13-08	\$1,001 - \$15,000
	Vanguard Utilities ETF	P	04-01-08 11-24-08	\$1,001 - \$15,000
	Windsors II	Other	05-14-08	\$1,001 - \$15,000
	WisdomTree TR INTL Basic Materials Sector FD	P	04-01-08 08-13-08	\$1,001 - \$15,000
	WisdomTree TR INTL Basic Materials Sector FD	P	04-01-08 08-13-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	WisdomTree TR INTL Healthcare Sector FD	P	10-23-08 11-24-08	\$1,001 - \$15,000
	WisdomTree TR INTL Healthcare Sector FD	S	12-31-08	less than \$1000
	WisdomTree TR INTL Industrial Sector FD	P	04-01-08	\$1,001 - \$15,000
	WisdomTree TR INTL Industrial Sector FD	S	10-21-08	\$1,001 - \$15,000
	WisdomTree TR INTL INTL Basic Materials Sector FD	S	10-23-08	\$1,001 - \$15,000
	WisdomTree TR INTL Utilities Sector FD	P	04-01-08 08-13-08	\$1,001 - \$15,000