

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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James Gresham Barrett
(Full Name)

202-225-5301
(Daytime Telephone)

2009 MAY 14 AM 10:44
(Office Use Only)

LEGISLATIVE RESOURCE CENTER

HAND DELIVERED

Filer ☒ Member of the U.S. House of Representatives
Status District: 03

Officer Or Employee
Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

U.S. HOUSE OF REPRESENTATIVES
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name James Gresham Barrett

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
School District of Oconee County	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James Gresham Barrett

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BLOCK A

Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

BLOCK B

Year-End Value of Asset

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."

BLOCK C

Type of Income

Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.

BLOCK D

Amount of Income

For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.

BLOCK E

Transaction

Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

****New Listings Result of Inheritance from Estate of Delavina Ayers Barrett****

20% Ownership-10 Acres Located Holbrooks Rd, Westminster, SC

20% Ownership-22 Acres Located 198 Holbrooks Rd, Westminster, SC

20% Ownership-23 Acres Located Jenkinsville Rd, Westminster, SC

\$15,001 - \$50,000

None

NONE

\$50,001 - \$100,000

None

NONE

\$50,001 - \$100,000

None

NONE

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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20% Ownership-31.31 Acres Located Hopewell Church Rd, Westminster, SC	\$50,001 - \$100,000	None	NONE	
20% Ownership-45.7 Acres located Greenfield Rd, Westminster, SC	\$100,001 - \$250,000	RENT/CAPITAL GAINS	\$15,001 - \$50,000	S(part)
20% Ownership-63.5 Acres Located Spy Mountain, Westminster, SC	\$100,001 - \$250,000	None	NONE	
20% Ownership-90 Acres Located Spiva Rd, Westminster, SC	\$100,001 - \$250,000	None	NONE	
20% Ownership-Building/Lot Located 113 W. Main Street, Westminster, SC	\$15,001 - \$50,000	None	NONE	
20% Ownership-Building/Lot located 121 Windsor Street, Westminster, SC	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	
20% Ownership-Building/Lot located 301 W. Ok Hwy, Westminster, SC	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	
20% Ownership-House /Land Located 150 Miller Farm Road, Westminster, SC	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
20% Ownership-House and Land Located Westminster, SC Tax Map#300-00-07001	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
20% Ownership-Jouse/Land Located 482 Bailey Dr, Westminster, SC	\$100,001 - \$250,000	RENT	\$2,501 - \$5,000	
20% Ownership-Land located 2819 Jenkins Bridge Rd.	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	20% Ownership-Land Only located Rufus Rd, Westminster, SC	\$50,001 - \$100,000	None	NONE	
	20% Ownership-Land/House located 156 S. Retreat Rd, Westminster, SC	\$250,001 - \$500,000	None	NONE	
	52% Ownership-Lot only, 106 Frank St, Westminster, SC	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	
	Brandon Certain/Westminster, SC-Land Contract	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Building/15.12 Acres Westminster, SC	\$15,001 - \$50,000	None	NONE	
	Building/Land 220 Rufus Land Rd, Westminster, SC	\$50,001 - \$100,000	RENT	\$2,501 - \$5,000	
	Building/Lot located 330 Cornelia Ave, Westminster, SC	\$50,001 - \$100,000	RENT	\$201 - \$1,000	
	Gary Dillard, Westminster, SC-Land Contract	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	House/Lot 108 Heath Rd, Westminster, SC	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	
	House/Lot 108 Martin Street, Westminster, SC	\$15,001 - \$50,000	RENT	\$1,001 - \$2,500	
SP	House/Lot 191 S. Retreat Street, Westminster, SC	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
	House/Lot 2151 West Oak Hwy, Westminster, SC	\$50,001 - \$100,000	RENT	\$2,501 - \$5,000	
SP	House/Lot 241 S. Retreat Street, Westminster, SC	\$1,001 - \$15,000	None	NONE	
	House/Lot 403 Retreat Street, Westminster, SC	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Jerry Hobrooks, Westminster, SC-Land Contract	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Johnny Watkins, Westminster, SC-Land Contract	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	
Joint Rental/Family Property located Grant Rd, Oakway, SC	\$50,001 - \$100,000	RENT	\$1,001 - \$2,500	
Joseph Mullett, Westminster, SC-Mortgage	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Land Only Located Westminster, SC Tax Map # 298-00-01-018	\$1,001 - \$15,000	None	NONE	
Land Only/Tract A, Bethel Church Rd., Westminster, SC	None	CAPITAL GAINS	\$15,001 - \$50,000	S
Lot Only located Mimosa Road, Westminster, SC	\$1,001 - \$15,000	None	NONE	
Lot/House located 105 West oak Hwy	None	CAPITAL GAINS	\$50,001 - \$100,000	S
JT Oppenheimer Equity Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Rob Bachlet, Westminster, SC-Mortgage	\$15,001 - \$50,000	INTEREST	\$2,501 - \$5,000	
Robert Whiten, Westminster, SC-Land Contract	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
SC Retirement System (not Self Directed)	\$15,001 - \$50,000	N/A	N/A	
Timothy Gilmore, Westminster, SC-Land Contract	\$15,001 - \$50,000	INTEREST	\$2,501 - \$5,000	
Trailer Space Located S. Retreat Road, Westminster, SC	\$1 - \$1,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Wayne and Deborah Freeman, Westminster, SC-Land Contract	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	20% Ownership-45.7 Acres located Greenfield Rd, Westminster, SC	S(part)	11-21-08	\$1,001 - \$15,000
	Land Only/Tract A, Bethel Church Rd., Westminster, SC	S	1-31-08	\$15,001 - \$50,000
	Lot/House located 105 West oak Hwy	S	7-31-08	\$50,001 - \$100,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The German Marshall Fund of the United States	Feb 22-23	Westminster, SC-Charleston, SC-Westminster, SC	Y	Y	Y	None
The heritage Foundation	Jan 30-31	DC-Baltimore, MD-Greenville, SC	Y	Y	N	None