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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael G. Fitzpatrick
Status: Member
State/District: PA08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 06/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
401(K) ⇒ Abbott Laboratories (ABT)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Altria Group, Inc. (MO)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ BLACKROCK GLOBAL ALLOCATION FD INSTL (MALOX)		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ Bristol-Myers Squibb Company (BMY)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ CA Inc. (CA)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ CASH ACCOUNT - BIF MONEY FUND		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
DESCRIPTION: CASH ACCOUNT				

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401(K) ⇒ Chevron Corporation (CVX)		None	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Covidien plc. Ordinary Shares (COV)		None	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ E.I. du Pont de Nemours and Company (DD)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Eaton Corporation, PLC Ordinary Shares (ETN)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ Eli Lilly and Company (LLY)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Ford Motor Company (F)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ FRANKLIN STRATEGIC INCOME FUND ADVISOR CLAS (FKSAX)		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ General Mills, Inc. (GIS)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒ GOLDMAN SACHS RISING DIVIDEND GROWTH FD INSTL (GSRLX)		None	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Honeywell International Inc. (HON)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ iShares S&P 500 Growth ETF (IVW)		None	Tax-Deferred		<input checked="" type="checkbox"/>
401(K) ⇒ iShares U.S. Real Estate ETF (IYR)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
401(K) ⇒		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
JANUS FLEXIBLE BOND FD (JFLEX)				
401(K) ⇒ JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Kimberly-Clark Corporation (KMB)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ MAINSTAY LARGE CAP GROWTH FUND CL I (MLAIX)		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ McDonald's Corporation (MCD)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Medtronic Inc. (MDT)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Occidental Petroleum Corporation (OXY)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Paychex, Inc. (PAYX)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ Philip Morris International Inc (PM)		None	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ Phillips 66 (PSX)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ SPDR Select Sector Fund - Utilities (XLU)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ Spectra Energy Corp (SE)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Texas Instruments Incorporated (TXN)		\$1,001 - \$15,000	None	<input type="checkbox"/>
401(K) ⇒ Time Warner Inc. New (TWX)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
401(K) ⇒ Toronto Dominion Bank (TD)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ United Technologies Corporation (UTX)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Tax-Deferred	None <input type="checkbox"/>
401(K) ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD)		None	Tax-Deferred	<input checked="" type="checkbox"/>
401(K) ⇒ Wells Fargo & Company (WFC)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
COUNTY OF BUCKS ⇒ EMPLOYEE RETIREMENT DESCRIPTION: PENSION PLAN		\$50,001 - \$100,000	Tax-Deferred	None <input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401(K) ⇒ BCE, Inc. (BCE)		01/9/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(K) ⇒ BLACKROCK GLOBAL ALLOCATION FD INSTL (MALOX)		02/21/2014	P	\$1,001 - \$15,000	
401(K) ⇒ Chevron Corporation (CVX)		09/19/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
401(K) ⇒ Chevron Corporation (CVX)		02/21/2014	P	\$1,001 - \$15,000	
401(K) ⇒ ConAgra Foods, Inc. (CAG)		06/4/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(K) ⇒ Covidien plc. Ordinary Shares (COV)		08/7/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401(K) ⇒ Covidien plc. Ordinary Shares (COV)		03/20/2014	P	\$1,001 - \$15,000	
401(K) ⇒ Eli Lilly and Company (LLY)		08/7/2014	P	\$1,001 - \$15,000	
401(K) ⇒ FRANKLIN FLOATING RATE DAILY ACCESS ADV CL (FDAAX)		02/21/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(K) ⇒ GOLDMAN SACHS RISING DIVIDEND GROWTH FD INSTL (GSRLX)		02/21/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
401(K) ⇒ Honeywell International Inc. (HON)		10/15/2014	P	\$1,001 - \$15,000	
401(K) ⇒ Intel Corporation (INTC)		01/9/2014	P	\$1,001 - \$15,000	
401(K) ⇒ iShares S&P 500 Growth ETF (IVW)		02/21/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
401(K) ⇒ Kimberly-Clark Corporation (KMB)		06/4/2014	P	\$1,001 - \$15,000	
401(K) ⇒ MAINSTAY LARGE CAP GROWTH FUND CL I (MLAIX)		02/21/2014	P	\$15,001 - \$50,000	
401(K) ⇒ Medtronic plc. Ordinary Shares (MDT)		01/27/2014	E	\$1,001 - \$15,000	
DESCRIPTION: MEDTRONIC AND COVIDIEN MERGED WITH THE NEW SHARES BEING MEDTRONIC PLC SHS. THIS ACCOUNT HAD OLD MEDTRONIC INC SHARES, WHICH WERE EXCHANGED FOR THE NEW SHARES. MEDTRONIC PLC SHS ARE THE SAME AS MEDTRONIC plc. Ordinary Shares.					
401(K) ⇒ Pentair plc. Ordinary Share (PNR)		06/4/2014	P	\$1,001 - \$15,000	
401(K) ⇒ Pentair plc. Ordinary Share (PNR)		10/15/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(K) ⇒ Pepsico, Inc. (PEP)		01/9/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401(K) ⇒ Philip Morris International Inc (PM)		01/9/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
401(K) ⇒ Phillips 66 (PSX)		09/19/2014	P	\$1,001 - \$15,000	
401(K) ⇒ SPDR Select Sector Fund - Utilities (XLU)		02/21/2014	P	\$1,001 - \$15,000	
401(K) ⇒ SPDR Select Sector Fund - Utilities (XLU)		06/4/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
401(K) ⇒ Toronto Dominion Bank (TD)		02/21/2014	P	\$1,001 - \$15,000	
401(K) ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD)		03/20/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
401(K) ⇒ Wells Fargo & Company (WFC)		02/21/2014	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
OFFICE OF CATHOLIC EDUCATION, ARCHDIOCESE OF PHILADELPHIA	SPOUSE SALARY	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FIRST FEDERAL SAVINGS AND LOAN ASSOCIATION OF BUCKS COUNTY	Dec 2013	MORTGAGE ON PRIMARY RESIDENCE - LEVITTOWN, PA	\$100,001 - \$250,000
	Discover Financial Services	Dec 2013	Revolving Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1995	Me and The County of Bucks	Pension Plan available at retirement.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- 401(K)
- COUNTY OF BUCKS

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael G. Fitzpatrick , 06/15/2015