



Filing ID #10002988

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Douglas James Daggett
Status: Congressional Candidate
State/District: MN05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 07/9/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
EDI Financial Roth IRA ⇒ Federated International Leaders		\$1,001 - \$15,000	Tax-Deferred	None	None
EDI Financial Roth IRA ⇒ Federated Strategic Value		\$1,001 - \$15,000	Tax-Deferred	None	None
EDI Financial Roth IRA ⇒ ishares Nasdaq Biotechnology Index		\$15,001 - \$50,000	Tax-Deferred	None	None
EDI Financial Roth IRA ⇒ RBC Bank Deposit Program		\$1 - \$1,000	Tax-Deferred	None	None
EDI Financial Roth IRA ⇒ Snow Cap Opportunity Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
Morgan Stanley Brokerage ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Bank Deposit Program and MMF		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Corporation (BAC)					
Morgan Stanley Brokerage ⇒ Best Buy Co., Inc. (BBY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Blackrock Global Allocation		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ CenturyLink, Inc. (CTL)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Brokerage ⇒ Citigroup, Inc. (C)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Comcast Corporation - Class A (CMCSA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Congress Mid Cap Growth		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage ⇒ CSX Corporation (CSX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Digital River, Inc. (DRIV)		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage ⇒ First Trust DJ Internet IDX		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage ⇒ First Trust FncI Alphadex ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ First Trust Inds/Prods ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ First Trust Large Cap Growth		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Brokerage ⇒ First Trust Large Cap Value		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Brokerage ⇒ Invesco charter		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Invesco Healthcare		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ IQ Global Agribusiness Small Cap		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ ishares MSCI Pac Ex-Japan ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ ishares Russell Midcap V ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ ishares S & P Growth		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ ishares S &P Small Cap 600		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Morgan Stanley Brokerage ⇒ ishares Small 600 G		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Lord Abbet Inflation Focused		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Lord Abbett Convertible		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Lord Abbett Floating Rate		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Lord Abbett Short Duration		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Medtronic Inc. (MDT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Brokerage ⇒ Merck & Company, Inc. Common Stock (MRK)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Morgan Stanley (MS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Oracle Corporation (ORCL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Pfizer, Inc. (PFE)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Royal Bank of Scotland Group Plc New (RBS)		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage ⇒ SPDR Select Sector Fund - Financial (XLF)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Target Corporation (TGT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ U.S. Bancorp (USB)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ UnitedHealth Group Incorporated (UNH)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Vanguard FTSE Emerging Markets		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage ⇒ Vanguard REIT ETF		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Wisdomtree Europe Hedged Equit		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage ⇒ Wisdomtree Trust Emerging Mkt		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Brokerage ⇒ Wisdomtree Trust Japan Hedge		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley IRA ⇒ Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ CenturyLink, Inc. (CTL)		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Congress Mid Cap Growth		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ CSX Corporation (CSX)		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ First Trust DJ Internet IDX		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ First Trust FncI Alphadex		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ First Trust Ind/Prods ETF		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ First Trust Large Cap Growth		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ First Trust Large Cap Value		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ IQ Global Agribusiness small cap		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ ishares MSCI Pac Ex-Japan		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ ishares Russell Midcap V		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ ishares S & P 500 Growth		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ ishares small cap 600 G		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley IRA ⇒ ishares small cap 600 V		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Lord Abbet Convertible F		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Lord Abbet Floating Rate		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Lord Abbet Inflation Focused		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Lord Abbet Short Duration Inc		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Morgan Stanley Bank N.A		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Vanguard FTSE Emerging Markets		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Vanguard REIT ETF		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Wisdomtree Europe Hedged Equit		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Wisdomtree Trust Emerging Mkt		\$1,001 - \$15,000	Tax-Deferred	None	None
Morgan Stanley IRA ⇒ Wisdomtree Trust Japan Hedged		\$1,001 - \$15,000	Tax-Deferred	None	None
Paragon Application Systems, 401(K) ⇒ American Funds Bond Fund of America		\$1,001 - \$15,000	Tax-Deferred	None	None
Paragon Application Systems, 401(K) ⇒ American Funds Cap World Gr inc		\$15,001 - \$50,000	Tax-Deferred	None	None
Paragon Application Systems, 401(K) ⇒ Invesco Midcap Core Equity A		\$1,001 - \$15,000	Tax-Deferred	None	None
Paragon Application Systems, 401(K) ⇒ Neuberger Berman Genesis		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Paragon Application Systems, 401(K) ⇒ Oppenheimer Value A		\$15,001 - \$50,000	Tax-Deferred	None	None
Paragon Application Systems, 401(K) ⇒ TRowe Price Growth Stock R		\$15,001 - \$50,000	Tax-Deferred	None	None
Paragon Application Systems, 401(K) ⇒ Vanguard St Bond Index		\$1,001 - \$15,000	Tax-Deferred	None	None
State Farm Whole Life ⇒ Whole Life policy	SP	\$1,001 - \$15,000	None		
State Farm Whole Life ⇒ Whole Life policy	SP	\$1,001 - \$15,000	None		
Target Pension Plan ⇒ Target Pension Plan	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Thu 401(k) Plan ⇒ International Developed Markets	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Thu 401(k) Plan ⇒ Lifepath 2040 Index	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Thu 401(k) Plan ⇒ Target Corporation (TGT)	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Thu 401(k) Plan ⇒ US Large Company Stock Index	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Thu 401(k) Plan ⇒ US Small Company Stock Index	SP	\$1,001 - \$15,000	Tax-Deferred	None	None

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Paragon Application Systems	Salary	\$56,307.18	\$95,363.59
Target Commercial Interiors	Spouse Salary	\$39,798.12	\$59,531.95

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- EDI Financial Roth IRA
- Morgan Stanley Brokerage (100% Interest)
LOCATION: Minneapolis, MN, US
DESCRIPTION: Brokerage Account
- Morgan Stanley IRA
DESCRIPTION: Rollover IRA with Morgan Stanley
- Paragon Application Systems, 401(K)
DESCRIPTION: 401(K) with Paragon Application Systems
- State Farm Whole Life (Owner: SP)
- Target Pension Plan (Owner: SP)
LOCATION: US
- Thu 401(k) Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Douglas James Daggett , 07/9/2014