E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the exceeding \$1,000 during the reporting period? B. Did you, your spouse, or your dependent child purchase, self, or 2013 FINANCIAL DISCLOSURE STATEMENT UNITED STATES HOUSE OF REPRESENTATIVES IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. exchange any securities or reportable real estate in a transaction A. Did you, your spouse, or your dependent child: PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS Name: 5 tens tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics EXEMPTION - Have you excluded from this report any other assets, "uneamed" income, transactions, or liabilities of a spouse or dependent child because they meet all three TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS reporting period? REPORT TYPE FILER STATUS end of the reporting period? <u>or</u> b. Make more than \$200 in unearned income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the < 2013 Annual (Due: May 15, 2014) U.S. House of Representatives Member of or Candidate for I District State: _ **≫**0 20 Yes No Yes Yes Yes és Daytime Telephone: 202-225 - 3130 < Amendment Š Š Ş Ö For Use by Members, Officers, and Employees < F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period? H. Did you, your spouse, or your dependent child receive any Form Employee Officer or **Employing Office** Termination Date HAND DELIVEBED U.S. HOUSE OF REPRESENTATIVES LEGISLATIVE RESOURCE CENTER 2014 MAY 13 PM 3: 09 Office Use Only Yes Yes ¥es Yes Yes Yes Yes < No Š Ş 8 0 Ş Š Š S <

SCHEDULE C - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

| ypes or moorne (notably noticials, director's tees, and payments or professional services involving a liquiciary relationship) were totally profitting | lotally prohibited. | |
|--|--------------------------------|----------------|
| Source (include date of receipt for honoraria) | Туре | Amount |
| | Approved Teaching Fee | \$6,000 |
| EXAMIDRS: Civil War Roundtable (Oct. 2) Ontario County Board of Education | Spouse Speech Spouse Salary | \$1,000 N/A |
| Moraland State Retirement Agency | Legislative Pension | \$ 20,481.24 |
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SCHEDULE A - ASSETS & "UNEARNED INCOME" Name:

| | Te Kanet 2000 | | Credit Union | Congressional Fed. | ABC Hedge Fund X | Examples: Simon & Schuster | SP Mega Corp. Stock BF | For rental and other real property held for investment, provide a complete address or description, a.g., 'rental property,' and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial informed during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you have a privately-traded fund that is an Excepted Investment Fund, please check the "Elf-box. If you so choose, you may indicate that an asset or dependent chid (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet. | 0 5 5 | Provide complete names of stocks and mutual funds (do not use only licker symbols). For all IRAs and other rehiement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. | production of income and with a fair market value exceeding \$1,000 at the end of the reporting penod, and (b) any other reportable asset or source of income that generated more than \$200 in 'unearned' income during the year. | Identify (a) each asset held for investment or | Asset and/or Income Source |
|--|---------------|--------|--------------|--------------------|-----------------------|----------------------------|------------------------|---|---|--|--|--|----------------------------|
| | | | < | | × | Indefinite | × | None \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$250,001-\$250,000 \$500,001-\$50,0000 \$1,000,001-\$25,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$25,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$450,000,000 \$25,000,001-\$450,000,000 | # G C C C C C C C C C C C C C C C C C C | you have no interest. | valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." Column M is for assets held by your spouse or dependent child in which | Indicate value of asset at close of the reporting period. If you use a | Value of Asset |
| | | S year | < | | Partnership Income | Royalties | x | NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/SLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership (ncome or Farm (ncome)) | | period. | generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated on income during the reporting of the sastel generated on income during the reporting of the sastel generated on income during the reporting of the sastel generated on one during the reporting of the sastel generated on one of the sastel generated on income during the reporting of the sastel generated on income during the reporting of the sastel generated on income during the reporting of the sastel generated on income during the sastel generated | Check all columns that apply. For accounts that | BLOCK C Type of Income |
| | \ | | | | | | × | None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Spouse/DC Asset with Income over \$1,000,000* | | | | For assets for which | Amount of Income |
| | | | | | | | S(part) | P. S. S(part), or E | Leave this column blank if there are no transactions that exceeded \$1,000. | period. If only a portion of an asset was sold, please indicate as follows: (S (part)). | | ╤ | Transaction |

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|----------------------------------|---------------------------------------|--|------------------------------------|
| stare exchange with a separation | Varite Q C | | BLOCK A Asset and/or Income Source |
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| | <u> </u> | None | |
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| | 11 | | |
| | | \$1,001-\$15,000 | |
| | | \$15,001-\$50,000 | |
| | | \$50,001-\$100,000 m | ≤ a |
| | | \$100;001-\$250,000 Th | BLOCK B |
| | | \$250,001-\$500,000 ຄ | Ş X |
| | | \$500,001-\$1,000,000 ± | sset |
| | | \$1,000,001-\$5,000,000 | |
| | | \$5,000,001-\$25,000,000 | |
| | | \$25,000.001-\$50,000,000 | - 1 |
| | <u> </u> | Over \$50,000,000 | |
| | | SpouserDC Asset over \$1,000,000° | |
| | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | NONE | |
| | | DIVIDENDS | |
| | | RENT | |
| | | INTEREST | ₹ . |
| | | CAPITAL GAINS | BLOCK C |
| | | EXCEPTED/BLIND TRUST | n C |
| | | TAX-DEFERRED | BLOCK C |
| | | Other Type of Income (Specify e.g., Partnership income or Farm Income) | |
| | | None | |
| | | \$1-\$200 = | |
| | | \$201-\$1,000 = |]] |
| | | \$1,001-\$2,500 < | , |
| | | \$2,501-\$5,000 | BLOCK D |
| | | \$5,001-\$15,000 <u>≤</u> | BLOCK D |
| | | \$15,001-\$50,000 <u>≤</u> | 출원 |
| | | \$50,001-\$100,000 <u>≦</u> | g 'l F |
| | | \$100,001-\$1,000,000 | yme |
| | | \$1,000,001-\$5,000,000 | [|
| | | Over \$5,000,000 🔀 | |
| | | Spouse/DC Asset with Income over \$1,000,000⁴ ≚ | |
| | | P, S, S(part), or E | BLOCK E |

SCHEDULE A - ASSETS & "UNEARNED INCOME"

SCHEDULE F - AGREEMENTS

| | Name: | |
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| continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employer | Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment, a leave of | |
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| Date | Parties to Agreement | Terms of Agreement |
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| 01/-3/78 5+.+c | of Maryland | Pension annuity for service in Maryland State Senate |
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SCHEDULE G - GIFTS

Report the source (including name, city, and state), a brief description, and the value of all gifts totaling more than \$350 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

| | T. COLUMN TO THE | |
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| Source | Description | Value |
| Example: Mr. Joseph Smith, Arlington, VA | Saver Platter (determination of personal friendship received from the Ethics Committee) | \$400 |
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SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Privately-sponsored travel approved by the Ethics Committee, if post-travel disclosure was filed with the Clerk; travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

| City of Departure - Destination - City of Return DC-Beijing, China - DC DC-Boston-DC DC - Te 1 Aviv - D |
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SCHEDULE D - LIABILITIES

| | Name: |
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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liabile); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

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|---|---------|------------------------------|--------------------------|--|-----------------------|-----------------------|------------------------|-------------------------|-------------------------|---------------------------|-----------------------------|------------------------------|-------------------------------|-------------------|--|
| | | | | | | | | _ | Amount of Liability | of Lia | bility | | | | |
| | | | Date | | A. | В | C | 0 | m | Ŧì | 6 | Ξ | - | ٦ | ~ |
| 8 | | Creditor | Liability Incurred MO/YR | Type of Liability | \$10,001- \$15,000 | \$15,001- \$50,000 | \$50,001- \$100,000 | \$100,001- \$250,000 | \$250,001- \$500,000 | \$500,001- \$1,000,000 | \$1,000,001- \$5,000,000 | \$5,000,001- \$25,000,000 | \$25,000,001- \$50,000,000 | Over \$50,000,000 | Over \$1,000,000* (Spouse/DC Liability) |
| | Example | First Bank of Wilmington. DE | 5/98 | Mortgage on Rental Property, Dover, DE | | | | × | | | | | | | |
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions

| | | Mem ber | Position | listed in Schedule C; positions held in any religious, social, frate |
|--|--|--------------------------------------|----------------------|---|
| | | St. Mary's College Board of Trustees | Name of Organization | listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. |