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	ild Yes ☐ No ✔	come, transactions, or liabilities of a spouse or dependent ch es" unless you have first consulted with the Committee on	Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on
	ent Yes No V	tee on Standards of Official Conduct and certain other "excepted details of such a trust benefiting you, your spouse, or dependent	Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
	STIONS	ATION ANSWER EACH OF THESE QUESTIONS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWE
		schedule attached for each "Yes" response.	If yes, complete and attach Schedule V.
	and the appropriate	Each question in this part must be answered and the appropriate	V. (more than \$10,000) during the reporting period? Yes No
		If yes, complete and attach Schedule IX.	If yes, complete and attach Schedule IV.
	utside Yes ✓ No	Did you have any reportable agreement or arrangement with an outside IX. entity?	Did you, your spouse, or dependent child purchase, sell, or exchange any IV. reportable asset in a transaction exceeding \$1,000 during the reporting Yes V No
		If yes, complete and attach Schedule VIII.	If yes, complete and attach Schedule III.
	ng in the Yes No	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	Did you, your spouse, or a dependent child receive "unearmed" income of ill. more than \$200 in the reporting period or hold any reportable asset worth Yes V No more than \$1,000 at the end of the period?
		If yes, complete and attach Schedule VII.	If yes, complete and attach Schedule II.
	e travel or an \$335 Yes No 🗸	Did you, your spouse, or a dependent child receive any reportable travel or VII. relimbursements for travel in the reporting period (worth more than \$335 from one source)?	Did any individual or organization make a donation to charity in lieu of paying II. you for a speech, appearance, or article in the reporting period? Yes No
		If yes, complete and attach Schedule VI.	If yes, complete and attach Schedule I.
	egift in erwise Yes No	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 I. or more from any source in the reporting period? Yes No
	3	QUESTIONS	PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS
	more than 30 days late.	Termination Date: ion 1/2/2011	Report ☐ Annual (May 15) ☐ Amendment ☑ Termination
	be assessed against	Employee	s House of Representatives District: 8
m.	A \$200 penalty shall	Employing Office:	State: WI
_	gooffice Use: Only)	(Daytime Telephone)	(Full Name)
7	2011 FEB -9 PM 2: 24	920-205-1908	Representative Steven L. Kagen
2.52	IGISI ATIVE RESOURCE CENTLE		
		For use by Members, officers, and employees	CALENDAR YEAR 2000 FINANCIAL DISCLOSURE STATEMENT
	JAN J. FOR	FORM A Page bot &	UNITED STATES HOUSE OF REPRESENTATIVES

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Rep Staves L. Kagen

Page Ν 9

BLOCK E

BLOCK A

Asset and/or Income Source

in the account that exceeds the reporting threshold. For retirement a fair market value exceeding \$1,000 at the end of the reporting period, information, see the instruction booklet. its activities, and its geographic location in Block A. For additional that is not publicly traded, state the name of the business, the nature of and its value at the end of the reporting period. For an active business plans that are not self-directed, name the institution holding the account retirement plans (such as 401(k) plans) that are self directed (i.e., plans than \$200 in "unearned" income during the year. For rental property or investments), provide the value and income information on each asset in which you have the power, even if not exercised, to select the specific mutual funds (do not use ticker symbols). For all IRAs and other land, provide a complete address. Provide full names of stocks and and (b) any other assets or sources of income which generated more ldentify (a) each asset held for investment or production of income with

debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal Exclude: Your personal residence(s) (unless there is rental income); any Government retirement programs. savings accounts; any financial interest in or income derived from U.S.

> during the calendar year. not generate any income

that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. If you so choose, you may indicate that an asset or income source is

BLOCK B

Year-End

at close of reporting year. If you use a the value should be asset was sold and is the method used. If an value, please specify other than fair market valuation method t is generated income, ncluded only because Value of Asset apply. For retirement Check all columns that even if reinvested, should Dividends and Interest, appropriate box below. income by checking the IRAs, indicate the type of other assets including all may write "NA". For all specific investments, you not allow you to choose plans or accounts that do be listed as income.

BLOCKC

Check "None" if asset did Type of Income appropriate box below. of income by checking the earned or generated. if reinvested, should be other assets, including all "NA" for income. For all accounts that do not allow For retirement plans or listed as income. Check Dividends and interest, even IRAs, indicate the category you to choose specific "None" if no income was investments, you may write Amount of Income

BLOCK D

exchanges (E) Transaction

\$1,000 in exceeding reporting year. (P), sales (S), or had purchases Indicate if asset

Name	- ASSETS AND "UNEARNED" INCOME Saset and/or income Source Value of Asset Type at close of reporting year. A B C C C C C C C C C C C C C C C C C C
Name	
Name	
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Name None	
Name	Name
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Rep.	
Cither Type of Income (Specify)	
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Name	Name Name	Name
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None		EXCEPTED TRUST/BLIND TRUST Cities Type of income (Specify)
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New New	X	X
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3 3 3 3 4/01/2028 AA3, due 09/01/13 X X None A 10/01/20 31:81:000 35		Asset and/or income Source		<		BLOCK B	T As	iset	••						Ty Ty	в соск с Туре	Туре	Type	Type							Amou		
War War					Se (¥ re	ort.	y gn	ear		₩			<u>o</u>	of In	of Incon	of Income	of Income	of Income									
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We 10/01/20 None) 0	000		JU,000		_				DISCOLINI		T/BLIND TRUST	T/BLIND TRUST	T/BLIND TRUST	T/BLIND TRUST	T/BLIND TRUST	T/BLIND TRUST	T/BLIND TRUST	T/BLIND TRUST ne (Specify)	T/BLIND TRUST me (Specify)	T/BLIND TRUST me (Specify)	T/BLIND TRUST me (Specify)
X X X X X X X X X X X X X X X X X X X					\$50,001-\$100,000	***************************************		\$1,000,001-\$5,000,00		\$25,000,001-\$50,000,	*****************************	Over \$50,000,000 NONE	Over \$50,000,000	Over \$56,099,000 NONE DIVIDENDS RENT	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Other Type of Income None	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Other Type of Income None \$1:\$200	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Other Type of Income None	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUSTIE Other Type of Income None \$1-\$200 \$201-\$1,000	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUSTIE Other Type of Income None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000	Cyer \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Other Type of Income \$1:\$200 \$201-\$1,000 \$1:001-\$2,500 \$2,501-\$5,000 \$6,003-\$15,000 \$1,001-\$1,000	Cyer \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Other Type of Income None \$1.8200 \$201-\$1,000 \$1.001-\$2,500 \$2,501-\$5,000 \$6,001-\$15,000 \$15,001-50,000 \$50,001-\$100,000	Cyer \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Other Type of Income \$1:\$200 \$201-\$1,000 \$1:001-\$2,500 \$2,501-\$5,000 \$6,003-\$15,000 \$1,001-\$1,000	Over \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Other Type of Income None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$5,001-\$1,000 \$5,001-\$1,000 \$50,001-\$1,000 \$100,001-\$1,000,000	Cyer \$50,000,000 NONE DIVIDENDS RENT INTEREST CAPITAL GAIN ORIGINAL ISSUE DIS EXCEPTED TRUST/E Oliver Type of Income \$1.\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$6,001-\$15,000 \$50,001-\$100,000 \$1000,001-\$1,000,000
3	Mil				****	*	***					***************************************			***	***	***	***	X	X	X	X						
3	Μu	vonago WI Go Bonds, 4%, due 10/01/18								\neg																		
3	Nev	Richmond WI School District Go 4.250%, due 04/01/2028	***	***	****	ă	***	2000									×	×	X		X							
3 X X X X X X X X X X X X X X X X X X X	Nev		×	***	0000	á	***	200.00			***																	
3 3	Nor	Dakota St Bldg Bonds, 4%, due 12/01/18				×									×	×	×	×	×		×							
s AA3, due 09/01/13	No	Mich Crinty Sch Go, 4%, due 5/01/20			-										×	×	×	×	×	×	×	×						
\$ AA3, due 09/01/13	2 2	e Kans Ser 215 G/O		.		*					**																	
3	읔	ted Cnty MN Go, 4.125%, due 02/01/24				×				200000					*	×	×	×	×	×	×	×						
3	Ore Ore	on WI Sch dist Go Bonds, 4%, due 4/01/13			***	×		20.00		:22:53					×	×						×						
3	Oro	o MN Hsg & Redev Bonds, 3.2%, due 2/01/15				×					₩ 3										X	X						
3	Osa	is MN lsd #213 Go Bonds, 4%, due 02/01/17				×									×	×	×	×	×		×	×						
3 × × × × × × × × × × × × × × × × × × ×	Pin	Grove PA Area Sch Dist GO School Bds Series AA3, due 09/01/13				×				1				8 20000	8 20000	8 20000	8 20000	8 20000	8 20000	×	×	×						
3 × × × × × × × × × × × × × × × × × × ×	Pro	or & Gamble Co common stock		×									×									×	×	×	×	×	×	×
4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Pus	to Rico Indl Med Rv Bonds, 5.1%, due 12/01/18		I	***										< ×		< >×	× ×	< >×	K >>	< ×	< × ×		×	×	×	×	×
3 10/01/20 X X X X X X X X X	Ser	s HH/H US Savings Bonds			0000 0						\ 				×								×	×	×	×	×	×
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	2 22	3%, due				2				· I							2	>				À						
×××××	Stre	tracks Gold Trust ETF			>	×				- 1	**																	
××××	Sur	ust Bank Atlanta Ga, 4%, due 5/28/14				×					***																	
XXXXX	Τ'n	reek 2002 High Bonds, 4.250%, due 01/15/23		***			***								×													
XXXX	SU	reasury Bond Sec, 0%, due 11/15/16			X		***	2000			***	×	×															
×××	SU	reasury Bond Sec, 0%, due 11/15/17			×						***	×	×	×	×	×	×											
××	US	reasury Bond Sec, 0%, due 2/15/19			×					1		×	×	×	×	×	×											
×	S	reasury Bond Sec, 0%, due 5/15/20			×					1		×	×	×	×	×	×											
	S	reasury Bond Sec, 0%, due 8/15/18				K						×	×	×	×	×	×		×					×	×	×	×	×

SCHEDULE 1
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- ASSETS AND
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SCHEDULE 111 - ASSETS AND "UNEARNED" INCOME	COME	Name Rep	Rep. Steven L Kagen	Page <u>k</u> of	8
BLOCK A	ВLОСК В	вгоск с	BLOCK D	BLOCKE	유
Asset and/or Income Source	Value of Asset	Туре	Amount of Income	me Trans-	⊋.
	at close of reporting year.	of Income		action	<u>i</u>
	ABCDEFGHIJKL			IX X XI P, S, E	E.
		RUST			
	000 3008 000 3,600 00,000 000,000	IE DISCOUNT JST/BLIND TR come (Specify)	00	00.000	
	None \$1-\$1,000 \$1,001-\$15, \$15,001-\$15 \$50,001-\$1 \$250,001-\$1 \$250,001-\$1 \$1,000,001-\$ \$1,000,001-\$ \$25,000,001-\$000,001	EXCEPTED Other Type	None \$1:\$200 \$201-\$1,000 \$1:001-\$2.5 \$2,501-\$5,0 \$5:001-\$18 \$15,001-50,	\$100,001-\$ \$1,000,001 Over \$5,000	
Warsaw IN Multi-Sch Bldg Bonds, 4%, due 7/15/19		**************************************	X		
Waterville, MN Go Bonds, 4%, due 12/01/13		×	300,000		
Will & Kendall Cntys Go Bonds, 4.250%, due 01/01/23	X		×		
Will Cnty IL Cmnty USD Bonds, 0%, due 11/01/18	X	X	×		
Wisconsin Health & Edl Facs, 5.250%, due 11/15/24	×	×	X X		
Wisconsin St Bonds, due 5/01/13, 5.25%	X	×			
Wisconsin St GO Bonds, due 5/01/17	X	X			
Wisconsin St Health & Edl Facs		×	×	- F	ס

SC	SCHEDULE 1V - TRANSACTIONS				Rep. Steven L Kagen	<u> </u>	gen	╟	Pa		Page 7 of 8
Repo	Report any purchase, sale, or exchange by you, your spouse, or	Туре	pe	Date	7	Amount of Transaction	nt o	f Tra	ansa		윤
deper stock amou	dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you,		eeded \$200		B C	o	TI	- G	I		
your s your s your l sold,	your spouse, or your dependent child, or the purchase or sale of your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	PURCHASE SALE	EXCHANGE Capital Gain exce	(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable							25,000,000
Capital of \$200,	Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on schedule III.		Check Box it	;	11,001-\$15.0 615,001-\$50,	50,001-\$100	6100,001-\$25 6250,001-\$50	3500,001 -8 30	1,000,001-\$		5,000,001-\$
Δſ	Asset									0.000	
	Dane Cnty Wis Go Ref Bds 2010	X		11/09/10	×					2000	
	Milwaukee Cnty Wis Arpt Rev	*		10/04/10			×			eritii)	
	Wisconsin St Health & Edl Facs	×		05/18/10			×			000000	1
	Olathe Kans Ser 215 G/O	*		05/12/10			×			00000	
	Oak Creek Wis Ref GO Bds 2010	×		04/05/10			×			00000	
	Illinois St Go Bds 2010	**		03/10/10			×			0.0070	
	Bolingbrook III Go Ref Bds			03/04/10			×			000000	
	Chicago III Go Bds 2006A	×		02/23/10			×			2000	
	Madison-Wtr Util Rev Ser-A	×		01/26/10			×			and the	
	Racine Wis Waterworks Rev Wtr	X		01/22/10			×			en in	
	Appleton Wis Storm Water Sys	×		01/22/10			×			00000	ĺ
	Milwaukee WI Redev Rev, 3%, due 8/01/10	X	×	08/02/10		×				0.0000	
		×		08/02/10			×			400	
	New York NY Go Bonds, 3.625%, due 8/01/10	· ·			100.000	Processor 1	77.00	1		ŀ	

SCHEDULE IX - AGREEMENTS

Name Rep. Steven L Kagen

Page 8 of 8

Allergy Clinic, S.C. in 2010.		
patients. Steven L. Kagen did not earn any money working for Kagen		
related expenses for his service to Kagen Allergy Clinic, S.C.		
medical malpractice insurance coverage and (b) any ordinary overhead -		
Compensation to Steven L. Kagen shall be restricted to (a) paying for his		
from such activity shall be the sole property of Kagen Allergy Clinic, S.C.		
Representative, at no compensation, and any and all revenue generated		
from time to time during official holidays while serving as a U.S.		
C. Steven L Kagen, M.D. may be employed by the Kagen Allergy Clinic, S.C.	Steven L Kagen & Kagen Allergy Clinic, S.C.	January 2, 2007
Terms of Agreement	Parties To	Date
Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.	Identify the date, parties to, and general terms of any agreement or arrangement government service; continuation or deferral of payments by a former or current employee welfare or benefit plan maintained by a former employer.	Identify the date, parties to, a government service; continua employee welfare or benefit p