



Filing ID #10010598

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Reid J. Ribble  
**Status:** Member  
**State/District:** WI08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 05/11/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1400 College Avenue Commercial Rental Property  LOCATION: Appleton, WI, US	JT	\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Installment Note Receivable- The Ribble Group, Inc.		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ MML Blend	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ MML Managed Bond	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Capital Appreciation	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Global	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Global Strategic	SP	\$1 - \$1,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Mass Mutual Bay State Life Insurance ⇒ VIP Contrafund	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ VP Income & Growth	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife IRA ⇒ Loomis Sayles Investment Grade	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Metlife IRA ⇒ Loomis Sayles Limited Term Govt	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Metlife IRA ⇒ Loomis Sayles Value Fund Class A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Metlife IRA ⇒ Oakmark Fund Class I	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Metlife IRA ⇒ Oakmark International Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Metlife IRA ⇒ Vaughan Nelson Value Opportunity Fund Class A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
MetLife IRA ⇒ AQR Global Risk Balanced		\$15,001 - \$50,000	None		<input type="checkbox"/>
MetLife IRA ⇒ Barclays Aggregate Bond Index		\$1,001 - \$15,000	None		<input type="checkbox"/>
MetLife IRA ⇒ MetLife Balanced Plus		\$100,001 - \$250,000	None		<input type="checkbox"/>
MetLife IRA ⇒ Pyramis Government Income		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New England Security IRA ⇒ Dodge & Cox Income Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ Harbor Bond Fund Institutional Class		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ JP Morgan Large-Cap Growth Fund Select		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New England Security IRA ⇒ Royce Pennsylvania Mutual Fund		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Completely sold over \$1000 on 4/6/2015.					
New England Security IRA ⇒ Schwab Fundamental U. S. Large Company		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ Touchstone Mid Cap Fund Class Y		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Purchase of over \$1000 on 4/7/2015					
New England Security IRA ⇒ Vanguard Dividend Appreciation Index		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ Vanguard Short-Term Bond Portfolio		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
North American Company Life Insurance		\$1,001 - \$15,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
New England Security IRA ⇒ Royce Pennsylvania Mutual Fund		04/6/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
New England Security IRA ⇒ Touchstone Mid Cap Fund Class Y		04/7/2015	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
Kelly Services, Appleton, WI	Spouse salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nicolet Bank	January 1999	Mortgage on 1400 College Ave commercial property	\$500,001 - \$1,000,000
JT	Franklin American Mortgage Company	1996	Mortgage on personal residence in Sherwood, WI	\$100,001 - \$250,000
JT	Marriott	2008	Mortgage on time share in Hawaii (not rented)	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Mass Mutual Bay State Life Insurance (Owner: SP)
- Metlife IRA (Owner: SP)
- MetLife IRA
- New England Security IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Reid J. Ribble , 05/11/2016