

LEGISLATIVE RESOURCE CENTER

2014/03/13 PM 1:33

SENATE CLERK  
LEGISLATIVE RESOURCE CENTER

(Office Use Only)

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**2013 FINANCIAL DISCLOSURE STATEMENT**

**Form A**  
For Use by Members, Officers, and Employees

Name: John K. Delaney

Daytime Telephone: 202-225-2721

<b>FILER STATUS</b>	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: MD District: 6	<input type="checkbox"/> Officer or Employee	Employing Office:
<b>REPORT TYPE</b>	<input checked="" type="checkbox"/> 2013 Annual (Due: May 15, 2014)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination Date:	

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>A. Did you, your spouse, or your dependent child:</b> a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<b>B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period?</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b>	

**IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>IPO</b> - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>TRUSTS</b> - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>EXEMPTION</b> - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Page 2 of 51

**Use additional sheets if more space is required.**

## Page 3 of 51

[illegible]

Page 4 of 51[illegible]

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E				
Asset and/or Income Source		Value of Asset													Type of Income								Amount of Income												Transaction				
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E			
	Rehoboth Beach, DE residential rental property										X							X																					
	Fixed Income																																						
	Allegany Cnty, MD muni bond							X										X										X									P		
	Baltimore Cnty, MD muni bonds							X										X										X									P		
	Baltimore, MD muni bond							X										X										X									P		
	Bay Area Infrastructure 5% 17, Fing Auth CA - bond (called)	X																X								X													
	Carroll Cnty, MD Ref - Cons Public Impt bond								X									X										X											
	Citizens Ppty Ins Corp, FL bond							X										X										X									P		
	Energy Northwest Wash Elec Rev bond (called)	X																X										X									P		
	Frederick Cnty, MD bond								X									X										X											
	Florida St Brd Ed muni bonds	X																X										X									S		

Name

John K. Delaney

Page 5 of 51

Page 6 of 51[illegible]

## Page 7 of 51

[illegible]





Page 9 of 51

BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E			
Asset and/or Income Source		Value of Asset													Type of Income							Amount of Income												Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - 50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	over \$5,000,000	Spouse/DC Income over \$1,000,000*		
	Partnership Investments																																				
	Acacia Partners, LP, New York, NY - global long only equity fund	X										X											Partnership Income								X						
	American Steadfast, LP, New York, NY - long biased , fundamentally based equity hedge fund	X									X												Partnership Income								X						
	D3 Family Bulldog Fund, LP, Camas, WA - Investment in 3 private companies (not self directed) - see below							X															Partnership Income						X								

## Page 10 of 51

[illegible]

Page 11 of 51[illegible]

## Page 12 of 51

[illegible]

Name	John K. Delaney	Page <b>13</b> of <b>51</b>
------	-----------------	-----------------------------

[illegible]

Page 14 of 51[illegible]

Page 15 of 51[illegible]

Page 16 of 51[illegible]



Page 17 of 51[illegible]

Name **John K. Delaney** Page **18** of **51**

[illegible]

Page 19 of 51[illegible]

## Page 20 of 51

[illegible]

Page 21 of 51[illegible]

Page **22** of **51**[illegible]

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name

**John K. Delaney**

Page 23 of 51

[illegible]

## Page 24 of 51

[illegible]



## Page 25 of 51

[illegible]

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name

John K. Delaney

Page 26 of 51

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - 50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	over \$5,000,000	Spouse/DC Income over \$1,000,000*				
	Partnership Investments (Family Trust)																																					
	Alliance Partners, LLC (Chevy Chase, MD company that facilitates the pooling of resources among financial organizations so they can participate in large lending opportunities)										X											Partnership income	X															
	Acacia Partners, LP, New York, NY - global long only equity fund	X									X											Partnership income								X								
	American Steadfast, LP, New York, NY - long biased, fundamentally based equity hedge fund	X									X											Partnership income								X								

Page 27 of 51[illegible]

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name

John K. Delaney

Page 28 of 51

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	EIF	A None	B \$1 - \$1,000	C \$1,001 - \$15,000	D \$15,001 - \$50,000	E \$50,001 - \$100,000	F \$100,001 - \$250,000	G \$250,001 - \$500,000	H \$500,001 - \$1,000,000	I \$1,000,001 - \$5,000,000	J \$5,000,001 - \$25,000,000	K \$25,000,001 - \$50,000,000	L Over \$50,000,000	M Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II \$1 - \$200	III \$201 - \$1,000	IV \$1,001 - \$2,500	V \$2,501 - \$5,000	VI \$5,001 - \$15,000	VII \$15,001 - 50,000	VIII \$50,001 - 100,000	IX \$100,001 - \$1,000,000	X \$1,000,001 - \$5,000,000	XI over \$5,000,000	XII Spouse/DC Income over \$1,000,000*	P, S, S(part), or E
	D3 - Holt Distressed Property Fund 2010 LP, Vancouver, WA - residential land banker that purchases developed, entitled lots in block sales for resale to local, regional and national home builders				X																	Partnership Income														
	D3 - H2D3V4, LP, Vancouver, WA - activities same as Holt Distressed Property Fund 2010 LP above						X															Partnership Income						X								
	HCP Private Equity Fund II, LP, San Francisco, CA	X								X												Partnership Income								X						

Page 29 of 51[illegible]

Name	John K. Delaney	Page <u>30</u> of <u>51</u>
------	-----------------	-----------------------------

BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E				
Asset and/or Income Source		Value of Asset													Type of Income								Amount of Income												Transaction				
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Sp(art), or E			
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*																			None	\$1 - \$200		\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000
	The HSH AIV 1 Trust, New York, NY - see JC Flowers II LP for description of activities	X	X																				Partnership Income	X															
	lone Cascade, LP, Greenwich, CT - global long-only equity fund (not self directed, fund manager letter on file with Committee on Ethics)									X													Partnership Income									X							
	Luxor Capital Partners, LP, New York, NY - opportunistic investment fund	X								X													Partnership Income									X							

## Page 31 of 51

[illegible]

Page **32** of **51**[illegible]



## Page 33 of 51

[illegible]

**Use additional sheets if more space is required.**

# **SCHEDULE B - TRANSACTIONS**

Name **John K. Delaney**

Page **34** of **51**

		Type of Transaction				Check Box If Capital Gain Exceeded \$200	Date		Amount of Transaction											
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE		(MO/DA/YR)	or Quarterly, Monthly, or Bi weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K	
									\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)	
SP, DC, JT	Asset																			
WELLS FARGO - M20643 / 8023																				
	Baltimore MD muni bond	X					02/06/13				X									
	Illinois State Unemployment Ins bond		X			X	02/07/13				X									
	Frederick Crty, MD bond	X					03/05/13				X									
	Alleghany Crty, MD muni bond	X					03/12/13				X									
	Maryland State Health & Hgr Eductrl bonds	X					03/14/13				X									
	Illinois State Sales Tax Revenue bond		X				03/14/13				X									
	Riverside Crty CA bond		X			X	03/14/13				X									
	Florida St Brd of Ed muni bonds		X				04/16/13				X									
	Ohio St Higher Educational Facs bond	X					07/19/13				X									
	Maryland State Health & Hgr Eductrl bonds	X					08/22/13				X									
	Citizens Ppty Ins Corp, FL bond	X					09/05/13				X									
	Stephen F Austin TX bond	X					10/10/13				X									
	Texas State bond		X			X	09/19/13				X									
	Tobacco Settlement Fing Corp NY bond		X			X	09/19/13			X										
	S Regl GA Joint Dev Auth Revenue bond	X					10/10/13				X									
	New Mexico Fin Auth St Transp bond			X			10/11/13				X									

# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

Page 35 of 51

Asset		Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date		Amount of Transaction											
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE		(MO/DAY/YR)	or Quarterly, Monthly, or Bi-weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K	
									\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)	
sp, DC, JT																				
WELLS FARGO - 7445																				
Indiabulls Infrastructure & Power Limited stock acquired following demerger of Indiabulls Real Estate Ltd stock					X		01/23/13	X												
CONGRESSIONAL BANK - 8309																				
Congressional Bancshares Inc. - stock		X					07/31/13		X											
Congressional Bancshares Inc. - stock		X					12/30/13				X									
GOLDMAN SACHS - 9282																				
CapitalSource, Inc. - stock				X		X	07/23/13										X			
E-TRADE - 3031																				
CapitalSource, Inc. - stock				X			03/28/13							X						
CapitalSource, Inc. - stock				X			04/11/13									X				
CapitalSource, Inc. - stock				X			04/11/13				X									
CapitalSource, Inc. - stock				X			05/06/13									X				
GRANTOR RETAINED ANNUITY TRUST (WIF 1504 JKD)																				
CapitalSource, Inc. - stock				X		X	07/24/13									X				
CapitalSource, Inc. - stock		X				X	10/04/13									X				

# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

Page 36 of 51

		Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date		Amount of Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE		(M/D/YR)	or Quarterly, Monthly, or Bi weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
									\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
SP, DC, JT		Asset																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															

Page 37 of 51[illegible]



Page 39 of 51[illegible]

Page 40 of 51[illegible]



Page 41 of 51[illegible]

Page 42 of 51[illegible]

Page 43 of 51[illegible]

# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

Page 44 of 51

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	PARTIAL SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J	K
								\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)
	Vitamin Shoppe Inc. - stock			X			10/24/13		X									
	O'Reilly Automotive New - stock	X					10/24/13	X										
	Tempur Sealy International - stock	X					10/28/13		X									
	Tempur Sealy International - stock	X					10/29/13	X										
	Vitamin Shoppe Inc. - stock		X			X	11/05/13	X										
	Cabelas Inc. - stock	X					11/07/13	X										
	Helco Corp. New - stock			X		X	11/22/13	X										
	CBRE Group Inc. - stock	X					11/22/13		X									
	Harley Davidson Inc. - stock			X		X	11/26/13		X									
	CBRE Group Inc. - stock	X					11/26/13	X										
	Rollins Inc. - stock	X					11/27/13	X										
	Scrips Network Interactive Cl A - stock			X		X	12/11/13		X									
	Ametek Inc. New - stock	X					12/11/13		X									
	Wolverine World Wide Inc. - stock			X		X	12/18/13	X										
PIMCO TOTAL RETURN INST																		
	PIMCO Total Return Inst - mutual fund (reinv. div.)	X					monthly			X								
PARTNERSHIP INVESTMENTS																		
	BlueSpruce Fund LP	X					06/27/13						X					

# **SCHEDULE B - TRANSACTIONS**

Name **John K. Delaney**

Page **45** of **51**

	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date		Amount of Transaction										
						(MO/DA/YR)		A	B	C	D	E	F	G	H	I	J	K
						or Quarterly, Monthly, or Bi weekly, if applicable		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)
SP, DC, JT	Asset	PURCHASE	SALE	PARTIAL SALE	EXCHANGE													
	Bluespruce Fund LP	X					09/27/13						X					
	Bluespruce Fund LP	X					12/30/13						X					

Name: **John K. Delaney** Page **46** of **51**

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS AND PROHIBITED INCOME:** The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

[illegible]

# **SCHEDULE D – LIABILITIES**

Name: **John K. Delaney**

Page **47** of **51**

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	SEE ATTACHED													

# **SCHEDULE E – POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
SEE ATTACHED	





**SCHEDULE E - POSITIONS - continued**

Position	Name of Organization
Co-Founder, Director and Member of LLC	Alliance Partners, LLC
LLC Member	Alliance Partners Management, LLC
Founder and Chairman	Blueprint Maryland
Director	Georgetown University
Member of Executive Committee of the Board and Board of Trustees	Potomac School
Director	National Symphony Orchestra
Director / Chairman	Congressional Bank
Director	One Pacific Coast Bank
Member of Advisory Board	Enlightenment Capital
Limited partner	Acacia Partners, LP
Limited partner	American Steadfast, LP
Limited partner	The D3 Family Bulldog Fund, LP
Limited partner	Farallon Capital Partners, LP
Limited partner	Healthpoint Capital Partners II, LP
Limited partner	JC Flowers II, LP
Limited partner	JCF HRE AIV II 1 Trust
Limited partner	JCF II AIV K, LP
Limited partner	Jupiter JCF AIV II Special, LP
Limited partner	The HSH AIV 1 Trust
Limited partner	Lone Cascade, LP
Limited partner	Lone Tamarack, LP
Limited partner	Bristol Waldorf, LP
LLC Member	East Capitol Venture, LLC

**SCHEDULE E - POSITIONS - continued**

Position	Name of Organization
LLC Member	EVR Investment, LLC
LLC Member - Manager	Friends of St. Patrick's Episcopal Day School, LLC
LLC Member	WF Holding Co, LLC
Managing Member and registered agent for MD company	Key Bridge Investments, LLC
Manager	Parklen, LLC

# **SCHEDULE F – AGREEMENTS**

Name: **John K. Delaney**

Page **51** of **51**

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
06/15/12	AP Commercial LLC, Alliance Partners LLC, and John K. Delaney	Employment agreement through December 2012, with continued availability of health insurance benefits, office and support services post termination.
06/15/12	Alliance Partners Management LLC, Alliance Partners LLC, and John K. Delaney	Continued participation in Long Term Incentive Plan managed by Alliance Partners Management LLC.

# **SCHEDULE G – GIFTS**

Report the source (including name, city, and state), a brief description, and the value of all gifts totaling more than \$350 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400