



Filing ID #10018614

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mariah Nicole Phillips  
**Status:** Congressional Candidate  
**State/District:** TN04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 08/13/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Americans Fund Portfolio A	SP	\$1,001 - \$15,000	Tax-Deferred		
Americans Funds Growth		\$1,001 - \$15,000	Tax-Deferred		
AMG Managed Fairpoint Mid-Cap		\$1,001 - \$15,000	Tax-Deferred		
BRown Capital FUND		\$1,001 - \$15,000	Tax-Deferred		
Cohen & Steers Real Estate		\$1,001 - \$15,000	Tax-Deferred		
Deutsche Enhanced Commodity		\$1,001 - \$15,000	Tax-Deferred		
FMI International Fund Institutional		\$1,001 - \$15,000	Tax-Deferred		
New World Fund Class f-l		\$1,001 - \$15,000	Tax-Deferred		
Northwest Insurance		\$500,001 - \$1,000,000	None		
Northwest Insurance 55-life		\$500,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$1,000,000			
Northwest Insurance T8o	SP	\$500,001 - \$1,000,000	None		
Oakmark International Small Cap Fund		\$1,001 - \$15,000	Tax-Deferred		
Oakmark Select Fund		\$1,001 - \$15,000	Tax-Deferred		
One united savings	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
One united savings	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
PIMCO Income Fund Class P		\$1,001 - \$15,000	Tax-Deferred		
Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Vangaurd Index Fund		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Target Fund		\$1,001 - \$15,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rutherford County Schools	salary	\$25,168.00	\$39,049.00
Starbucks	salary	\$1,080.00	\$3,400.00
Hank Williams JR	Spouse salary	\$13,000.00	\$20,155.00
Justin Caldwell Downtown Band	spouse salary	\$7,000.00	\$8,400.00
Vanderbilt University	spouse salary	\$4,800.00	\$13,279.00
Raiding the County Vault	Spouse salary	N/A	\$31,853.00
MTSU	Spouse salary	\$3,200.00	\$6,192.00
McCrary Sisters	spouse salary	N/A	\$3,240.00
Jody Nardone	spouse salary	N/A	\$1,490.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	April 2006	Mortgage	\$100,001 - \$250,000
	Federal Student Loans	December 2016	Student Loans	\$15,001 - \$50,000
SP	Kia Automotive	1/17	Car payment	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Teacher	Rutherford county Schools
Barista	Starbucks Coffee

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mariah Nicole Phillips , 08/13/2017