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### FILER INFORMATION

Name: Suzanne Joyce Savary
Status: Congressional Candidate

State/District: CA48

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2014

**Filing Date:** 05/5/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset               | Income<br>Type(s) | Income<br>Current Year to Filing | Income<br>Preceding Year |
|--|-------|------------------------------|-------------------|----------------------------------|--------------------------|
| CREF Bond Market  Description: Retirement Fund               |       | \$1,001 - \$15,000           | None              |                                  |                          |
| CREF Global Equities  Description: Retirement Account        |       | \$1,001 - \$15,000           | None              |                                  |                          |
| CREF Money Market  Description: Retirement Account           |       | \$1,001 - \$15,000           | None              |                                  |                          |
| Residential Rental Property  LOCATION: Newport Beach, CA, US |       | \$1,000,001 -<br>\$5,000,000 | Rent              | \$15,001 - \$50,000              | \$15,001 - \$50,000      |
| TIAA Traditional  DESCRIPTION: Retirement Account            |       | \$1,001 - \$15,000           | None              |                                  |                          |

# SCHEDULE C: EARNED INCOME

| Source                       | Туре                 | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|------------------------------|----------------------|-------------------------------------|--------------------------|
| TIAA-CREF Retirement Account | Pension Distribution | \$7,800                             | \$42,000                 |

## SCHEDULE D: LIABILITIES

| Owner Creditor |           | Date Incurred       | Туре                        | Amount of<br>Liability     |
|----------------|-----------|---------------------|-----------------------------|----------------------------|
| PNC Bank, Da   | ayton, OH | June 2013 refinance | Residential Rental Mortgage | \$500,001 -<br>\$1,000,000 |

### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Suzanne Joyce Savary, 05/5/2014