



Filing ID #10022456

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Chrissy Houlahan
Status: Congressional Candidate
State/District: PA06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 05/15/2018
Period Covered: 01/01/2016– 07/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Wells Fargo [BA]	JT	\$15,001 - \$50,000	None		
Bart and Christina Houlahan 03694 ⇒ AB Discovery Growth [OT] DESCRIPTION: Bernstein Fund	JT	\$15,001 - \$50,000	None		
Bart and Christina Houlahan 03694 ⇒ AB Discovery Value Fund ADV [OT] DESCRIPTION: Bernstein fund	JT	\$15,001 - \$50,000	None		
Bart and Christina Houlahan 03694 ⇒ AB International Small Cap Portfolio ADV CL(1) [OT] DESCRIPTION: Not held December 31,2015	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio ADV CL(1) [OT] DESCRIPTION: Not held December 31, 2015	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ AB Small Cap Core Portfolio ADV CL [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Bernstein Fund					
Bart and Christina Houlahan 03694 ⇒ Adobe Systems Incorporated (ADBE) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Aetna Inc. (AET) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Alexion Pharmaceuticals, Inc. (ALXN) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Allstate Corporation (ALL) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	None
Bart and Christina Houlahan 03694 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Altria Group, Inc. (MO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Amdocs Limited - Ordinary Shares (DOX) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ American Electric Power Company, Inc. (AEP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ American International Group, Inc. New (AIG) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Amphenol Corporation (APH) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ ANSYS, Inc. (ANSS) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Anthem, Inc. (ANTM) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Aon plc Class A Ordinary Shares (AON) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Apple Inc. (AAPL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Applied Materials, Inc. (AMAT) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Ball Corporation (BLL) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Bernstein Diversified Municipal Portfolio [OT] DESCRIPTION: Bond Portfolio	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
Bart and Christina Houlahan 03694 ⇒ Bernstein Emerging Markets Portfolio [OT] DESCRIPTION: Bernstein Fund	JT	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	None
Bart and Christina Houlahan 03694 ⇒ Bernstein Tax-Managed International Portfolio [OT] DESCRIPTION: Bernstein Fund	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Biogen Inc. (BIIB) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Capital One Financial Corporation (COF) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Cigna Corporation (CI) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Cisco Systems, Inc. (CSCO) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Comcast Corporation - Class A (CMCSA) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Costco Wholesale Corporation (COST) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ CVS Health Corporation (CVS) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Danaher Corporation (DHR) [ST]	JT	None	Capital Gains	\$2,501 - \$5,000	None
Bart and Christina Houlahan 03694 ⇒ Delta Air Lines, Inc. (DAL) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Devon Energy Corporation (DVN) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Discover Financial Services (DFS) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Dollar General Corporation (DG) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Dow Chemical Company (DOW) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Dr Pepper Snapple Group, Inc Dr Pepper Snapple Group, Inc (DPS) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ eBay Inc. (EBAY) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Edison International (EIX) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Edwards Lifesciences Corporation (EW) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ EOG Resources, Inc. (EOG) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Estee Lauder Companies, Inc. (EL) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Exxon Mobil Corporation (XOM) [ST] DESCRIPTION: Not held December 31, 2015	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Fiserv, Inc. (FISV) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Fortive Corporation (FTV) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ General Electric Company (GE) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Gilead Sciences, Inc. (GILD) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Halliburton Company (HAL) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Helmerich & Payne, Inc. (HP) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Hess Corporation (HES) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Hewlett Packard Enterprise Company (HPE) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Home Depot, Inc. (HD) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Honeywell International Inc. (HON) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ HP Inc. (HPQ) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Intel Corporation (INTC) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
International Business Machines Corporation (IBM) [ST]					
Bart and Christina Houlahan 03694 ⇒ Intuitive Surgical, Inc. (ISRG) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Johnson & Johnson (JNJ) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Kroger Company (KR) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ L3 Technologies, Inc. (LLL) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Magna International, Inc. (MGA) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ McDonald's Corporation (MCD) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ McKesson Corporation (MCK) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Monster Beverage Corporation (MNST) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Nielsen N.V. Ordinary Shares (NLSN) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Nike, Inc. (NKE) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NiSource Inc (NI) [ST]					
Bart and Christina Houlahan 03694 ⇒ Northrop Grumman Corporation (NOC) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ OneMain Holdings, Inc. (OMF) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Oracle Corporation (ORCL) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Oshkosh Corporation (OSK) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Palo Alto Networks, Inc. (PANW) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Pepsico, Inc. (PEP) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Progressive Corporation (PGR) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Ross Stores, Inc. (ROST) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Schlumberger N.V. (SLB) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Sealed Air Corporation (SEE) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ ServiceNow, Inc. (NOW) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Sherwin-Williams Company (SHW) [ST]	JT	None	Capital Gains	\$2,501 - \$5,000	None
Bart and Christina Houlahan 03694 ⇒ Starbucks Corporation (SBUX) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Synchrony Financial (SYF) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Tax Aware Overlay A Portfolio Class 1 [OT] DESCRIPTION: Dynamic Asset Allocation	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Tax Aware Overlay B Portfolio Class 1 [OT] DESCRIPTION: Dynamic Asset Allocation	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
Bart and Christina Houlahan 03694 ⇒ Texas Instruments Incorporated (TXN) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ The Priceline Group Inc. (PCLN) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Time Warner Inc. New (TWX) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ T-Mobile US, Inc. (TMUS) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Tyson Foods, Inc. (TSN) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ U.S. Bancorp (USB) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Union Pacific Corporation (UNP) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ United Technologies Corporation (UTX) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Valero Energy Corporation (VLO) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Verizon Communications Inc. (VZ) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Wells Fargo & Company (WFC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ Xerox Corporation (XRX) [ST]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Xilinx, Inc. (XLNX) [ST]	JT	\$1,001 - \$15,000	None		
Barton W Houlahan IRA Rollover ⇒ AB Wealth Appreciation Strategy-Advisor Class [EF]	SP	\$100,001 - \$250,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Growth Fund ADV [OT] DESCRIPTION: Managed Portfolio	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Value Fund - ADV [OT] DESCRIPTION: Managed Portfolio	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Small Cap Core Portfolio ADV CL [OT] DESCRIPTION: Managed Portfolio	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Adobe Systems Incorporated (ADBE) [ST]	SP	\$1 - \$1,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Aetna Inc. (AET) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Alexion Pharmaceuticals, Inc. (ALXN) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Allstate Corporation (ALL) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class A (GOOGL) [ST]					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Amdocs Limited - Ordinary Shares (DOX) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ American Electric Power Company, Inc. (AEP) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ American International Group, Inc. New (AIG) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Amphenol Corporation (APH) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ ANSYS, Inc. (ANSS) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Anthem, Inc. (ANTM) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Aon plc Class A Ordinary Shares (AON) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Applied Materials, Inc. (AMAT) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Applied Materials, Inc. (AMAT) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Ball Corporation (BLL) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bernstein Emerging Markets Portfolio (1) [OT] DESCRIPTION: Managed Portfolio	SP	\$15,001 - \$50,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bernstein Tax Managed International Portfolio (1) [OT] DESCRIPTION: Managed Portfolio	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Biogen Inc. (BIIB) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Capital One Financial Corporation (COF) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cardinal Health, Inc. (CAH) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cigna Corporation (CI) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Comcast Corporation - Class A (CMCSA) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Computer Sciences Corporation (CSC) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Costco Wholesale Corporation (COST) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ CVS Health Corporation (CVS) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Danaher Corporation (DHR) [ST]	SP	None	Capital Gains	\$1,001 - \$2,500	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Delta Air Lines, Inc. (DAL) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Devon Energy Corporation (DVN) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Discover Financial Services (DFS) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Dollar General Corporation (DG) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Dow Chemical Company (DOW) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Dr Pepper Snapple Group, Inc Dr Pepper Snapple Group, Inc (DPS) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ eBay Inc. (EBAY) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Edison International (EIX) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Edwards Lifesciences Corporation (EW) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ EOG Resources, Inc. (EOG) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Estee Lauder Companies, Inc. (EL) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Exxon Mobil Corporation (XOM) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Facebook, Inc. - Class A (FB) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Fiserv, Inc. (FISV) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Fortive Corporation (FTV) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Gilead Sciences, Inc. (GILD) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Halliburton Company (HAL) [ST]	SP	\$1 - \$1,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Helmerich & Payne, Inc. (HP) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Hess Corporation (HES) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Hewlett Packard Enterprise Company (HPE) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ HP Inc. (HPQ) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Intuitive Surgical, Inc. (ISRG) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Kimberly-Clark Corporation (KMB) [ST]	SP	None	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Kroger Company (KR) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
L3 Technologies, Inc. (LLL) [ST]					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]	SP	None	Capital Gains	\$1,001 - \$2,500	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Magna International, Inc. (MGA) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ McDonald's Corporation (MCD) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Monster Beverage Corporation (MNST) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Nielsen N.V. Ordinary Shares (NLSN) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Nike, Inc. (NKE) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ NiSource Inc (NI) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Northrop Grumman Corporation (NOC) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ OneMain Holdings, Inc. (OMF) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Oracle Corporation (ORCL) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Oshkosh Corporation (OSK) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Palo Alto Networks, Inc. (PANW) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ PepsiCo, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Pfizer, Inc. (PFE) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Progressive Corporation (PGR) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Ross Stores, Inc. (ROST) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Schlumberger N.V. (SLB) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Sealed Air Corporation (SEE) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ ServiceNow, Inc. (NOW) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Sherwin-Williams Company (SHW) [ST]	SP	None	Capital Gains	\$1,001 - \$2,500	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Synchrony Financial (SYF) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Texas Instruments Incorporated (TXN) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ The Priceline Group Inc. (PCLN) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Time Warner Inc. New (TWX) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ T-Mobile US, Inc. (TMUS) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Tyson Foods, Inc. (TSN) [ST]					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ U.S. Bancorp (USB) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Union Pacific Corporation (UNP) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ United Technologies Corporation (UTX) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Valero Energy Corporation (VLO) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Wells Fargo & Company (WFC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Xerox Corporation (XRX) [ST]	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Xilinx, Inc. (XLNX) [ST]	SP	\$1,001 - \$15,000	None		
Christina J Houlahan IRA 13743 ⇒ AB Wealth Appreciation Strategy Advisor Class 1 [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: IRA Holding					
Christina J Houlahan IRA 13743 ⇒ Alliance Bernstein All Market R Class 1(1) [RE]		\$15,001 - \$50,000	None		
DESCRIPTION: IRA Real Asset Securities.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Christina J Houlahan Trust 50974 ⇒ Bernstein Short Dur DVSF Municipal Portfolio [OT] DESCRIPTION: Bond holdings in Trust		\$1,001 - \$15,000	None		
Patient Capital Collaborative ⇒ Patient Capital Collaborative [OT] DESCRIPTION: Partnership	SP	\$15,001 - \$50,000	None		
Springboard Collaborative 403(b) Plan [OT] DESCRIPTION: Retirement Plan		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Springboard Collaborative	Salary	\$.00	\$102,154.00
Springborad Collaborative	Consulting Income	\$.00	\$6,462.00
B Lab	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Barclay MasterCard	December 2016	Credit Card Balance 12/31/1026	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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- Bank Accounts (Owner: JT)
LOCATION: US
- Bart and Christina Houlahan 03694 (Owner: JT)
LOCATION: US
- Barton W Houlahan IRA Rollover (Owner: SP)
DESCRIPTION: IRA
- Barton W. Houlahan Irrevocable Trust 33482 (Owner: SP)
- Christina J Houlahan IRA 13743
- Christina J Houlahan Trust 50974
- Patient Capital Collaborative (Owner: SP)
LOCATION: US
DESCRIPTION: Partnership

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Chrissy Houlahan , 05/15/2018