



Filing ID #10021411

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Steven M. Palazzo
Status: Member
State/District: MS04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BancorpSouth [RP] LOCATION: Gulfport/Harrison, MS, US DESCRIPTION: Residence		\$250,001 - \$500,000	None		<input type="checkbox"/>
BancorpSouth [RP] LOCATION: D'Iberville/Harrison, MS, US DESCRIPTION: Purchase of Investment Property		\$250,001 - \$500,000	Rent	None	<input checked="" type="checkbox"/>
Federal Employees Retirements (FERS), 100% Interest [OT] DESCRIPTION: Thrift Savings Plan (FERS)-includes 2014 TY transactions and other investments		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Greene Acres LLC, 100% Interest [FA] LOCATION: Perkinston/Stone County, MS, US DESCRIPTION: Farm		\$250,001 - \$500,000	None		<input type="checkbox"/>
Keesler Federal CU Bank Account [BA] DESCRIPTION: KFCU Steven Palazzo Personal Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
The First National Bank Account [OT]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: The First National Bank Account Personal				

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bancorpsouth [RP]		10/20/2017	P	\$250,001 - \$500,000	
LOCATION: D'Iberville / Harrison, MS, US					
DESCRIPTION: Purchase of Investment Property					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
MSANG	Military Service	\$4,996.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Southern Ag Credit	September 2009	Timber Land	\$15,001 - \$50,000
	BancorpSouth	September 2013	Farm in Stone County	\$100,001 - \$250,000
	American Express	1/1/2016-12/31/2016	Revolving Credit	\$10,000 - \$15,000
	Chase Visa	1/1/2016-12/31/2016	Revolving Credit	\$10,000 - \$15,000
	BancorpSouth	December 2016	Mortgage Loan	\$250,001 - \$500,000
	BancorpSouth	October 2017	Investment Property	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Steven M. Palazzo , 05/15/2018