# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Patrick Meehan Status: Former Member

**State/District:** PA07

## FILING INFORMATION

**Filing Type:** Terminated Filer Report

Filing Year: 2018

**Filing Date:** 05/9/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403b Plan ⇒ AM FDS EURO PAC GRW [MF]		\$1,001 - \$15,000	Tax-Deferred		
403b Plan ⇒ Black Rock Ins Dm Indx [MF]		\$1,001 - \$15,000	Tax-Deferred		П
403b Plan ⇒ Conestoga SM CP [MF]		\$1,001 - \$15,000	Tax-Deferred		П
403b Plan ⇒ LINC STBL VAL [MF]		\$1,001 - \$15,000	Tax-Deferred		П
403b Plan ⇒ PIMCO Total RES INST [MF]		\$1,001 - \$15,000	Tax-Deferred		П
403b Plan ⇒ Vanguard GR INC INV [MF]		\$15,001 - \$50,000	Tax-Deferred		Г
403b Plan ⇒ Vanguard GR INDX FND IMV [MF]		\$15,001 - \$50,000	Tax-Deferred		
403b Plan ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard GR INDX INST [MF]					
403b Plan ⇒ Vanguard INST INDX [MF]		\$1,001 - \$15,000	Tax-Deferred		
403b Plan ⇒ Vanguard MDCP INDX [MF]		\$1,001 - \$15,000	Tax-Deferred		
403b Plan ⇒ Vanguard TARGET RET 25 [MF]		\$15,001 - \$50,000	Tax-Deferred		
403b Plan ⇒ Vanguard WINSR II FND INV [MF]		\$15,001 - \$50,000	Tax-Deferred		
BBT (Susquehanna) Bank Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Franklin Mint FCU Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Hilliard Lyons GF [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE B: TRANSACTIONS

None disclosed.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Mercy Home Healthcare	Spouse Salary	N/A
West Chester University	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo Bank	April 2015	Home Mortgage	\$250,001 - \$500,000
JT	Blue Sky American Express Card	Nov 2016	Credit Card	\$10,000 - \$15,000
JT	Franklin Mint Fed Credit Union	May 2017	Home Equity Loan	\$50,001 -

Owner Creditor	Date Incurred Type	Amount of Liability
		\$100,000

SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Advanced Leadership Foundation	07/5/2017	07/11/2017	Philadelphia,Pa - Ourense, Spain, - Gibraltar - Philadelphia,Pa.	0	<u>~</u>	<b>▽</b>	<b>▽</b>
Ripon Society/Franklin Learning Center	08/6/2017	08/11/2017	Philadelphia,Pa - Berlin, Germany - Oslo,Norway	1	<u> </u>	<u>~</u>	<b>▽</b>
Aspen, Institute	08/11/2017	08/15/2017	Berlin, Germany - Oslo, Norway - Philadelphia, Pa	0	<u> </u>	<b>▽</b>	<b>▽</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

o 403b Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Patrick Meehan, 05/9/2018