

UNITED STATES HOUSE OF REPRESENTATIVES

2014 FINANCIAL DISCLOSURE STATEMENT

For Use by Members, Officers, and Employees

Form A

HAND
DELIVERED 1 of 10

LEGISLATIVE RESOURCE CENTER

2015 MAY 15 AM 9:27

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)Name: Theodore E. DeutlerDaytime Telephone: 202.225-3061FILER
STATUSMember of or Candidate for
U.S. House of RepresentativesState: Florida
District: 21Officer or
EmployeeREPORT
TYPE

2014 Annual (Due: May 15, 2015)



Amendment

Termination
Date of Termination: _____

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
b. Make more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ☒

B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?

Yes ☒ No ☐

G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?

Yes ☐ No ☒

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☒ No ☐

H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?

Yes ☐ No ☒

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☒ No ☐

I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?

Yes ☐ No ☒

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ☒

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes ☐ No ☒

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Theodore E. Deutch

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E		
Asset and/or Income Source		Value of Asset													Type of Income							Amount of Income												Transaction		
<p>Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use only ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."</p> <p>*Column M is for assets held by your spouse or dependent child in which you have no interest.</p>													<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.</p>							<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.</p> <p>*Column XII is for assets held by your spouse or dependent child in which you have no interest.</p>												<p>Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period.</p> <p>If only a portion of an asset was sold, please indicate as follows: (S (part)).</p> <p>Leave this column blank if there are no transactions that exceeded \$1,000.</p>		
SP, DC, JT	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*	P, S, S(part), or E	
						X										X					Royalties														S(part)	
Examples:																					Partnership Income															
SP Mega Corp. Stock																																				
JT Simon & Schuster																																				
ABC Hedge Fund	X							X																												
SP SCHWAB BANK DEPOSIT																					X															S(part)
SP SP 406 MID VALUE WDR																					X															S(part)
JT SCHWAB BANK DEPOSIT																																				
JT GOLDMAN SACHS STRATEGIC																																				S(part)
JT ROWE SUMMIT MUTUAL																																				S(part)
JT THORNBURG LTD TERM																																				S(part)

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Theodore E. Deutch

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	EF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Sp(art), or E	
	None																																				
	\$1-\$1,000																																				
	\$1,001-\$15,000																																				
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	\$5,000,001-\$25,000,000																																				
	\$25,000,001-\$50,000,000																																				
	Over \$50,000,000																																				
	Spouse/DC Asset over \$1,000,000*																																				
JT	VANGUARD LTD TERM TRK BX																																				S(part), P
JT	RUSSELL 3000 INDEX																																				S(part), P
JT	15 SHARES ENHANCED LRGEE																																				P
JT	POWERSHARES 9450 HORTA																																			S(part), S	
JT	VANGUARD SHORT MINT																																				
JT	DFA BIG MINT CORE																																				
	Schwab BAWL DEFBs IT																																				
	BLACK ROCK STRATEGIC INC																																				
	DODGE COX WLCOME FUND																																				
	FLEXSHARES SYR TRACET																																				
	GAMMA SETHS STRATEGIC																																				
	JPMORGAN STRATEGIC INCM																																				
	THORABURG LTD TERM plon																																				
	AOR MANAGED FUTURES																																				
	ABG GUBAL ALTS																																				
	STONERIDGE RECURRANCE																																				

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Theodore E. Deutch

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	RUSSEL 3000 INDEX																																			S(part), P
	S&P 400 MID VALUE																																			S(part)
	DFA US SMALL VALUE																																		S(part)	
	DFA EMG MKT CORE																																		S(part)	
	DFA INTL CORE EQUITY																																		S(part)	
	DFA INTL SMALL CO																																		S(part)	
	GOLDMAN SIEKES ALL																																		P	
	1 SHARE M&C MID VOL																																		P S(part)	
	POWERSHARES SP500 LOW																																		P S(part)	
	VANGUARD MEGA 300																																		P S	
	PIMCO LOW DUR BOND																																		P S	
	PIMCO REAL RETURN																																		P S	
	PIMCO TOTAL RETURN																																		P S	
	PIMCO VC CONSTRAINTED																																		P S	
	DC SC FIDELITY BANK DEPOSIT																																			
	DC RUSSEL 3000 INDEX																																			

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Theodore E. Deutch

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	DC SCHWAB BANK DEBIT		X																				X													
	DC T ROWE SUMMIT MUA																																			
	DC SCHWAB BANK DEBIT		X	X																																
	DC T ROWE SUMMIT MUA			X																																
	DC FLORIAN PREPAID COLLEGE				X																															
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	DC FLORIAN PREPAID COLLEGE				X																															

SCHEDULE B - TRANSACTIONS

Name: Theodore E. Deutch

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MONTH/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/5/14		X									
JT	T ROWE SUMMIT MUNIT			X			1/13/14	X										
JT	I SHARES ENHANCED US LG	X					3/31/14	X										
JT	POWERSHARES SP 500 HIGH Q	X					3/31/14	X										
JT	DFA EMG MKT CORE		X				3/31/14	X										
JT	GOLDMAN SACHS STRATEGIC INCOME			X			3/31/14	X										
JT	RUSSELL 3000 INDEX			X			3/31/14	X										
JT	THORNBURG LTD TERM TAX-EX			X			3/31/14	X										
JT	VANGUARD SHORT MUNI			X			4/1/14	X										
JT	VANGUARD LTD TERM TAX-EX	X					6/5/14	X										
JT	VANGUARD SHORT MUNIT		X				6/5/14	X										
JT	RUSSELL 3000 INDEX			X			8/7/14	X										
JT	RUSSELL 3000 INDEX			X			11/3/14	X										
JT	RUSSELL 3000 INDEX			X			12/14/14	X										
JT	RUSSELL 3000 INDEX			X			12/14/14	X										
JT	DFA EMG MKT CORE			X			1/13/14	X										
	GOLDMAN SACHS STRATEGIC INC	X					1/13/14	X										
	JPMORGAN STRATEGIC INCOME	X					1/13/14	X										
	PIMCO LOW DURATION	X					1/13/14	X										
	PIMCO TOTAL RETURN	X					1/13/14	X										

SCHEDULE B - TRANSACTIONS

Name: Theodore E. Deutch

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/6/14		X									
	PIMCO UNCONSTRAINED	X					1/13/14	X										
	DFA INTL CORE EQUITY			X			1/13/14	X										
	RUSSELL 3000 INDEX			X			1/13/14		X									
	AQR MANAGED FUTURES	X					3/31/14	X										
	ASG GLOBAL ALTERNATIVES	X					3/31/14	X										
	GOLDMAN SACHS N-EQUITY	X					3/31/14	X										
	ISHARES MSCI USA MIN V	X					3/31/14	X										
	POWERSHARES 51P 500 LOW V	X					3/31/14	X										
	VANGUARD MEGACAP 300 IND	X					3/31/14	X										
	DFA INTL CORE EQUITY			X			3/31/14	X										
	DFA INTL SMALL CAP			X			3/8/14	X										
	DFA US SMALL VALUE			X			3/31/14	X										
	TP MORGAN STRATEGIC INCOME			X			3/31/14	X										
	PIMCO TOTAL RETURN			X			3/31/14	X										
	PIMCO UNCONSTRAINED BOND			X			3/31/14	X										
	RUSSELL 3000 INDEX			X			3/31/14		X									
	S&P 400 MID VALUE INDEX			X			3/31/14	X										
	STONE RIDGE REINSURANCE	X					5/19/14	X										
	THORNBURG LTD TERM INCOME	X					6/5/14	X										

SCHEDULE B - TRANSACTIONS

Name: Theodore E. Deutch Page 8 of 10

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

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SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/YY) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
Example	Mega Corp. Stock			X		X	3/5/14		X									
	PIMCO LOW DURATION		X				6/5/14	X										
	PIMCO REAL RETURN		X				6/5/14	X										
	PIMCO TOTAL RETURN		X				9/26/14	X	X									
	PIMCO UNCONSTRAINED BOND		X				9/26/14	X										
	BLACKROCK STRATEGIC INCOME	X					10/21/14	X										
	DEFA EMGMKT CORE	X					10/21/14	X										
	DODGE+COX INCOME FUND	X					10/21/14		X									
	RUSSELL 3000 INDEX	X					12/11/14	X										
	15SHARES MSCI USA MINUM V			X			12/11/14	X										
	POWERSHARES SIF 500 LOW			X			12/11/14	X										
	VANGUARD CONSERV GROWTH			X			7/11/14		X									
	VANGUARD INCOME			X			7/11/14		X									
	VANGUARD CONSERV GROWTH			X			11/26/14		X									
	VANGUARD INCOME			X			11/26/14		X									
	VANGUARD SHORT TERM TAX EX PROPERTY			X			12/4/14		X									
	VANGUARD INCOME	X			X		12/4/14		X									
	FLEXSHARES 5 YR TARGET	X					6/6/14	X										

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INCOME LIMITS and PROHIBITED INCOME: The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

[illegible]

Name: Theodore E. Deuth

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[illegible]

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

[illegible]