

HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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Paul C. Brown, Jr.
(Full Name)

202-225-4101

(Daytime Telephone)

2009 MAY 27 AM 10:17

OFFICE OF THE CLERK
UNITED STATES HOUSE OF REPRESENTATIVES

Filer Status
☒ Member of the U.S. House of Representative
State: GA District: 10

☐ Officer Or Employee
Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Paul C. Broun, Jr.

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Optimal Communicators, Inc.	Spouse Translator Services	N/A
Optimal Transport, Inc.	Spouse Translator Services	N/A
Anna L. McCoy	Spouse Translator Services	N/A
Global Trans Services	Spouse Translator Services	N/A
Georgia Legislative Retirement System	Death Beneficiary	\$2,526

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Paul C. Broun, Jr.

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.		at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
DC	American Capital World Growth & Income Fund Class C	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Fidelity Advisor Japan Class C	\$1 - \$1,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
	Fidelity Advisor New Insights Class C (Rollover IRA)	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	\$1 - \$200	
	Fidelity Advisor New Insights Class C (SEP IRA)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
	Fidelity Advisors New Insights Class C	\$1,001 - \$15,000	Dividends//CAPITAL GAINS	\$1 - \$200	
DC	Fidelity Advisors New Insights Class C	\$1,001 - \$15,000	Dividends/CAPITAL GAIN Distributions	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DC	First Eagle Global Class C	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
DC	First Eagle Global Class C	\$1,001 - \$15,000	CAPITAL GAIN Distributions/DIVIDENDS	\$201 - \$1,000	

	First Eagle Global Class C (Rollover IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	First Eagle Global Class C (SEP IRA)	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	Fiserve Trust Money Market Account (IRA)	\$1,001 - \$15,000	Interest	\$1 - \$200	
DC	John Hancock Classic Value Class C	\$1,001 - \$15,000	Capital Gains Distribution	\$1 - \$200	
	McIntosh Commercial Bank S- Corporation Stock (Only Asset Held in 33.33% Membership Interest in Broun Brother's Investments)	\$250,001 - \$500,000	LLC Company Membership Interest	\$1,001 - \$2,500	

	Rydex US Government Core Moneymarket Investor	\$1 - \$1,000	Dividends	\$1 - \$200	
DC	Rydex US Government Core Moneymarket Investor	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
	Rydex US Government Core Moneymarket Investor (Rollover IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Synovus Financial Corporation, Inc. (Stock Held in Rollover IRA)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC	Thornburg Investment Income Builder Fund Class C	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DC		\$1,001 - \$15,000	Capital Gains Distributions	\$1 - \$200	
	Thornburg Investment Income Builder Fund Class C				
	Total Systems Services, Inc. (Stock Held Rollover IRA)	\$1 - \$1,000	Dividends	\$1 - \$200	
	Wachovia Corp. (Stock Held in Rollover IRA)	\$1 - \$1,000	Dividends	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

Name Paul C. Broun, Jr.

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Commercial Building	S	2/28/2008	\$250,001 - \$500,000

SCHEDULE V - LIABILITIES

Name Paul C. Broun, Jr.

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT		Type of Liability	Amount of Liability
	Creditor		
	American Express	Credit Card	\$15,001 - \$50,000

SCHEDULE VIII - POSITIONS

Name Paul C. Broun, Jr.

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Limited Liability Company Member	Broun Brothers Investments, LLC