



Filing ID #10016950

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Tom Graves Jr.
Status: Member
State/District: GA14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 06/14/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|--------------------|--------------------------|
| 106 Acres, Craig Rd. LOCATION: Ranger, Gordon, GA, US | SP | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| 1280 West Peachtree St LOCATION: Atlanta, Fulton, GA, US | | \$50,001 - \$100,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| 455 Craig Road LOCATION: Ranger, Gordon, GA, US | | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Edward Jones Investments ⇒ American Balanced | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Edward Jones Investments ⇒ American Balanced Fund | DC | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Edward Jones Investments ⇒ Growth Fund of America | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Edward Jones Investments ⇒ New Perspective | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|----------------------|----------------|-------------------|-------------------------------------|
| Fidelity Investments ⇒ American Balanced | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Fidelity Investments ⇒ Checking Account | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Fidelity Investments ⇒ Coca-Cola Company (KO) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Fidelity Investments ⇒ Growth Fund of America | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Fidelity Investments ⇒ New Perspective | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| GA Bank and Trust | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| GA Teacher Retirement System | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| HSA Vanguard | JT | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Robinhood Financial ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Robinhood Financial ⇒ Amazon.com, Inc. (AMZN) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Robinhood Financial ⇒ Checking Account | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Robinhood Financial ⇒ Dollar Tree, Inc. (DLTR) | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Robinhood Financial ⇒ Southern Company (SO) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Tomahawk Ventures, LLC ⇒ 555-557 Craig Rd LOCATION: Ranger, Gordon, GA, US | | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|--|-------|----------------|----------------|--------------------------|
| Tomahawk Ventures, LLC ⇒ Retail Store | | None | None | <input type="checkbox"/> |
| LOCATION: Fairmount, Gordon, GA, US | | | | |

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|---------------------|--------------------------|
| Apple Inc. (AAPL) | | 03/29/2016 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Coca-Cola Company (KO) | | 03/16/2016 | P | \$1,001 - \$15,000 | |
| Dollar General Corporation (DG) | | 03/15/2016 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Fidelity Investments ⇒ GoPro, Inc. - Class A (GPRO) | | 02/19/2016 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Tomahawk Ventures, LLC ⇒ Retail Store | | 12/15/2016 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Gordon, GA, US | | | | | |
| DESCRIPTION: The sale of rental property from an LLC that I have 50% ownership. | | | | | |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|----------------------------------|---------------|--------|
| Gordon County Board of Education | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------------------|---------------|---|-----------------------|
| | Chase Home Mortgage | January 2004 | Mortgage on Personal Residence | \$100,001 - \$250,000 |
| | Wells Fargo Mortgage | February 2014 | Mortgage on Investment property, Atlanta GA | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|------------------------|
| Member | Tomahawk Ventures, LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones Investments (Owner: SP)
 - Edward Jones Investments (Owner: DC)
LOCATION: US
 - Fidelity Investments
LOCATION: US
 - Robinhood Financial
LOCATION: US
 - Tomahawk Ventures, LLC
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

—

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tom Graves Jr., 06/14/2017