



Filing ID #10022175

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Salud O. Carbajal
Status: Member
State/District: CA24

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 05/10/2018
Period Covered: 01/01/2016– 04/18/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Santa Barbara County Deferred Compensation Plan ⇒ American Century Strat Allc: Agrsv Inv [PE]		\$1,001 - \$15,000	Tax-Deferred		
Santa Barbara County Deferred Compensation Plan ⇒ Neuberger Berman Socially Resp TR [PE]		\$15,001 - \$50,000	Tax-Deferred		
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Inflation-Protected Secs Adm [PE]		\$1,001 - \$15,000	Tax-Deferred		
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Institutional Index I [PE]		\$15,001 - \$50,000	Tax-Deferred		
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Mid Cap Index Fund - Admiral [PE]		\$1,001 - \$15,000	Tax-Deferred		
Santa Barbara County Deferred Compensation Plan ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Small Cap Index Adm [PE]					
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Total Bond Market Index Adm [PE]		\$1,001 - \$15,000	Tax-Deferred		
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Total Intl Stock Index Admiral [PE]		\$15,001 - \$50,000	Tax-Deferred		
Santa Barbara County Employees' Retirement System [PE]		Undetermined	None		
Wells Fargo [BA] DESCRIPTION: Joint Savings Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo [BA] DESCRIPTION: Joint Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
County of Santa Barbara	Salary	\$3,814.33	\$84,857.00
Santa Barbara County Association of Governments	Salary	\$.00	\$1,700.00
Santa Barbara County 457 Deferred Compensation	Partial Distribution/Withdrawal	\$55,000.00	\$55,000.00
Special Olympics Southern California	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Federal Loan Servicing, PA	September, 1994	Student Loan	\$15,001 - \$50,000
JT	Bank of America	August, 2007	Primary Residence Mortgage	\$250,001 - \$500,000
JT	Ditech	July, 2006	Second Mortgage	\$50,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director / Boardmember	The Wolf Museum of Exploration and Innovation
Director / Boardmember	Santa Barbara Neighborhood Clinics

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Santa Barbara County Deferred Compensation Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Salud O. Carbajal , 05/10/2018