



Filing ID #10003444

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jacob Turk  
**Status:** Congressional Candidate  
**State/District:** MO05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 06/20/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hallmark Cash Balance Retirement Plan		\$1,001 - \$15,000	None		
Hallmark PSOSP Aggressive Lifestyle		\$1,001 - \$15,000	None		
Hallmark PSOSP Diversified Bond		\$1,001 - \$15,000	None		
Hallmark PSOSP Emerging Markets International		\$1,001 - \$15,000	None		
Hallmark PSOSP International Small Cap Blend		\$1,001 - \$15,000	None		
Hallmark PSOSP Large Cap Growth		\$1,001 - \$15,000	None		
Hallmark PSOSP Moderate Lifestyle		\$1,001 - \$15,000	None		
Hallmark PSOSP Small Cap Blend		\$1,001 - \$15,000	None		
Hallmark PSOSP Stable Income		\$1,001 - \$15,000	None		
Ivy Limited Term Bond		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Ivy Small Cap Growth		\$15,001 - \$50,000	None		
Principal Global Investors LargeCap S&P 500 Index R5 Fund		\$15,001 - \$50,000	None		
T Rowe Price Small-Cap Stock Fund		\$15,001 - \$50,000	None		
TRP Inst Lg Cap Val		\$15,001 - \$50,000	None		
Vanguard GNMA Inv Fund		\$1,001 - \$15,000	None		
Vanguard Inst Index		\$15,001 - \$50,000	None		
Vanguard Target 2030		\$15,001 - \$50,000	None		
Vanguard Total Bond Market Index Inv Fund		\$1,001 - \$15,000	None		
Vanguard Total Stock Market Index Fund Admiral Shares		\$15,001 - \$50,000	None		
Wasatch Large Cap Value Investor Fund		\$50,001 - \$100,000	None		
Wasatch Small Cap Growth Fund		\$15,001 - \$50,000	None		
WR Adv Bond		\$1,001 - \$15,000	None		
WR Adv Cash Management		\$1,001 - \$15,000	None		
WR Adv Core Investment		\$50,001 - \$100,000	None		
WR Adv International Growth		\$1,001 - \$15,000	None		
WR Adv New Concepts		\$1,001 - \$15,000	None		
WR Adv Science and Technology		\$15,001 - \$50,000	None		

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jacob Turk Enterprises	Salary	\$6,500	\$38,850
Donna Turk Enterprises	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jacob Turk , 06/20/2014