

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Sima Jandaghi Ladjevardian Status: Congressional Candidate

State/District: TX02

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

Filing Date: 03/2/2020

Period Covered: 01/01/2018– 12/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
4034 La Salle Development LLC ⇒ La Salle Ave. Property [RP] LOCATION: Pacific Palisades, CA, US	SP	\$15,001 - \$50,000	None		
Aria 5, LLC [OL] LOCATION: Houston, TX, US DESCRIPTION: Construction Company		\$50,001 - \$100,000	None		
Atelier SSL LLC [OL] Location: Houston, TX, US DESCRIPTION: Retail company		\$15,001 - \$50,000	Partnership Income	None	None
Bintliff Holdings, Inc. ⇒ Commercial Property [RP] Location: Houston, TX, US	SP	\$100,001 - \$250,000	Shareholder Income	\$15,001 - \$50,000	\$15,001 - \$50,000
Hardway St. Partnership LLC ⇒ Hardway St. Property #1 [RP]	SP	\$50,001 - \$100,000	Partnership Income	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Houston, TX, US					
Hardway St. Partnership LLC ⇒ Hardway St. Property #2 [RP] Location: Houston, TX, US	SP	\$50,001 - \$100,000	None		
Hardway St. Partnership LLC ⇒ Hardway St. Property #3 [RP] LOCATION: HOUSTON, TX, US	SP	\$50,001 - \$100,000	None		
Maple Stone Promissory Note [DO]	JT	\$5,000,001 - \$25,000,000	None		
Maple Stone, Inc. [OL]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Houston, TX, US DESCRIPTION: Construction Company					
Merrill CMA Account (1) ⇒ Banco Santander, S.A. Sponsored ADR (SAN) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Merrill CMA Account (1) ⇒ Bank Deposit [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill CMA Account (1) ⇒ Bank of America Corporation (BAC) [ST]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Merrill CMA Account (1) ⇒ Citigroup, Inc. (C) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill CMA Account (1) ⇒ Credit Suisse Group American Depositary Shares (CS) [ST]	JT	\$100,001 - \$250,000	None		
Merrill CMA Account (1) ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	\$5,001 - \$15,000
Merrill CMA Account (1) ⇒ Nuveen Municipal Credit Income Fund (NZF) [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Merrill CMA Account (1) ⇒ PIMCO Dynamic Credit and Mortgage Income Fund (PCI) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prosperity Bank Accounts [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Salient Natural Resources Fund [HE]		\$100,001 - \$250,000	Partnership Income	\$5,001 - \$15,000	\$5,001 - \$15,000
Salient TPP Energy Credit Fund LP [HE]		\$15,001 - \$50,000	Partnership Income	\$2,501 - \$5,000	\$2,501 - \$5,000
Teton Midstream & Resource Partners III, LP [HE]		\$100,001 - \$250,000	Partnership Income	None	None
Teton Midstream Infrastructure Fund III, LP [HE]		\$100,001 - \$250,000	Partnership Income	\$15,001 - \$50,000	\$5,001 - \$15,000
Teton Natural Resource Fund V, LP [HE]		\$100,001 - \$250,000	Partnership Income	\$15,001 - \$50,000	\$15,001 - \$50,000
Teton Strategic Energy & Income Growth, L.P. [HE]		\$50,001 - \$100,000	Partnership Income	\$5,001 - \$15,000	\$5,001 - \$15,000
Wasatch Natural Resource Fund, LP [HE]	JT	\$15,001 - \$50,000	Partnership Income	None	None
Wells Fargo Brokerage Account (1) ⇒ AT&T Inc. (T) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Wells Fargo Brokerage Account (1) ⇒ Banco Santander, S.A. Sponsored ADR (SAN) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (1) ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account (1) ⇒ Citigroup, Inc. (C) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (1) ⇒ General Electric Company (GE) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	None
Wells Fargo Brokerage Account (1) ⇒ Intel Corporation (INTC) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account (1) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(EMB) [EF]					
Wells Fargo Brokerage Account (1) ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account (1) ⇒ Standard Bank Deposit [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage Account (2) ⇒ Alerian MLP ETF (AMLP) [EF]		\$15,001 - \$50,000	Nondividend Distribution	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ Apple Inc. [OP] DESCRIPTION: \$22.50 Expired 01/19/2019 PUT		None	Capital Gains	None	\$50,001 - \$100,000
Wells Fargo Brokerage Account (2) ⇒ AT&T Inc. (T) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ Banco Santander, S.A. Sponsored ADR (SAN) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ Bank of America Corp. [OP] DESCRIPTION: \$30 Expired 01/18/2019 CALL		None	Capital Gains	\$15,001 - \$50,000	None
Wells Fargo Brokerage Account (2) ⇒ Bank of America Corporation (BAC) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	\$15,001 - \$50,000
Wells Fargo Brokerage Account (2) ⇒ Bank of America Corporation Depository Shares Representing 1/1000th Preferred Series W (BAC\$W) [ST]		None	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ BlackRock Multi-Sector Income Trust (BIT) [MF]		\$50,001 - \$100,000	Dividends, Nondividend Distribution	\$2,501 - \$5,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ BlackRock Municipal Income Trust (BFK) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account (2) ⇒ Blackstone Mortgage Trust, Inc. (BXMT) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (2) ⇒		\$15,001 - \$50,000	Dividends	\$1,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHS Inc - Class B Cumulative Redeemable Preferred Stock, Series 4 (CHSCL) [ST]				\$2,500	\$2,500
Wells Fargo Brokerage Account (2) ⇒ Citigroup Inc. [OP] DESCRIPTION: \$95 Expired 01/18/2019 CALL		None	Capital Gains	\$5,001 - \$15,000	None
Wells Fargo Brokerage Account (2) ⇒ Citigroup, Inc. (C) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ Citigroup, Inc. [OP] DESCRIPTION: \$55 Expired 1/19/2019 PUT		None	Capital Gains	None	\$15,001 - \$50,000
Wells Fargo Brokerage Account (2) ⇒ Citigroup, Inc. [OP] DESCRIPTION: \$60 Expired 01/19/2018 PUT		None	Capital Gains	None	\$15,001 - \$50,000
Wells Fargo Brokerage Account (2) ⇒ Credit Suisse Group American Depositary Shares (CS) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account (2) ⇒ Deutsche Bank 7.60% Preferred [PS] DESCRIPTION: Deutsche Bank 7.60% Preferred		None	Dividends	None	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ Deutsche Bank AG [OP] DESCRIPTION: \$20 Expired 01/19/2018 CALL		None	Capital Gains	None	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ Deutsche Bank AG (DB) [ST]		None	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Wells Fargo Brokerage Account (2) ⇒ Diana Shipping Inc. 8.50% Senior Notes due 2020 (DSXN) [ST]		None	Interest	None	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ General Electric Company (GE) [ST]		None	Dividends	None	\$201 - \$1,000
Wells Fargo Brokerage Account (2) ⇒ Goldman Sachs FS Treasury Instruments Fund; Instituitonal (FTIXX) [MF]		None	Dividends	\$1 - \$200	\$201 - \$1,000
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Asset	Owner	Value of Asset	Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Brokerage Account (2) ⇒ iShares JP Morgan USD Emerging Markets Bond [EF]		None	Capital Gains	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (2) ⇒ JP Morgan Chase [OP] DESCRIPTION: \$120 Expired 01/18/2019 CALL		None	Capital Gains	\$15,001 - \$50,000	None
Wells Fargo Brokerage Account (2) ⇒ JP Morgan Chase [OP] DESCRIPTION: \$105 Expired 01/18/2019 CALL		None	Capital Gains	\$5,001 - \$15,000	None
Wells Fargo Brokerage Account (2) ⇒ JPMorgan Chase & Co 6.10% Non-Cumulative Preferred Stock, Series AA [PS]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Description: JPMorgan Chase & Co 6.10% Non-Cumulative P	referred St	ock, Series AA			
Wells Fargo Brokerage Account (2) ⇒ Kinder Morgan [OP]		None	Capital Gains	None	\$5,001 - \$15,000
Description: \$22.50 Expired 01/19/2019 CALL					
Wells Fargo Brokerage Account (2) ⇒ Metlife Inc [OP] DESCRIPTION: \$60 Expired 01/19/2019 CALL		None	Capital Gains	None	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ MetLife, Inc. (MET) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account (2) ⇒ Morgan Stanley (MS) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ Morgan Stanley [OP] DESCRIPTION: \$55 Expired 01/18/2019 CALL		None	Capital Gains	\$5,001 - \$15,000	None
Wells Fargo Brokerage Account (2) ⇒ Morgan Stanley 6.375% Fixed to Floating Rate Non- cumulative Preferred Stock, Series I (MS'I) [PS]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Description: Morgan Stanley 6.375% Fixed to Floating Rate No.	on-cumulat	ive Preferred Stock, Se	eries I (MS'I)		
Wells Fargo Brokerage Account (2) \Rightarrow Morgan Stanley Emerging Markets Domestic Debt Fund [MF]		\$100,001 - \$250,000	Dividends, Nondividend Distribution	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ Nuveen AMT-Free Municipal Credit Income Fund		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(NVG) [MF]					
Wells Fargo Brokerage Account (2) \Rightarrow Nuveen Enhanced Municipal Value Fund (NEV) [MF]		\$100,001 - \$250,000	Dividends	None	None
Wells Fargo Brokerage Account (2) ⇒ Nuveen Municipal Credit Income Fund (NZF) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) \Rightarrow Nuveen Municipal High Income Opportunity Fund (NMZ) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ PIMCO Dynamic Credit and Mortgage Income Fund (PCI) [MF]		None	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ PIMCO Income Fund Class A (PONAX) [MF]		None	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (2) ⇒ Pioneer High Income Trust (PHT) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Wells Fargo Brokerage Account (2) ⇒ PS Business Parks, Inc. Depositary Shares Each Representing 1/1000 of a Share of 5.20% Cumulative Pr (PSB\$W) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account (2) ⇒ Standard Bank Deposit [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Wells Fargo Brokerage Account (2) ⇒ Telefonica SA (TEF) [ST]		None	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account (2) ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Wells Fargo Brokerage Account (2) ⇒ Verizon Communications Inc. (VZ) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (2) ⇒ Wells Fargo & Co. [OP] Description: \$50 Expired 01/19/2018 PUT		None	Capital Gains	None	\$50,001 - \$100,000
Wells Fargo Brokerage Account (3) ⇒	SP	\$100,001 -	Nondividend	\$5,001 -	\$5,001 -

Asset	Owner	Value of Asset	Type(s)	Income Current Year to Filing	Income Preceding Year
Alerian MLP ETF (AMLP) [ST]		\$250,000	Distribution	\$15,000	\$15,000
Wells Fargo Brokerage Account (3) ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	None	Capital Gains	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (3) ⇒ AT&T Inc. (T) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (3) ⇒ Baidu, Inc American Depositary Shares, each representing one tenth Class A ordinary share (BIDU) [ST]	SP	None	Capital Gains	\$201 - \$1,000	None
Wells Fargo Brokerage Account (3) \Rightarrow Banco Santander, S.A. Sponsored ADR (SAN) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (3) ⇒ BlackRock Multi-Sector Income Trust (BIT) [MF]	SP	\$15,001 - \$50,000	Dividends, Nondividend Distribution	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (3) ⇒ BlackRock Municipal Income Trust (BFK) [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (3) ⇒ Blackstone Mortgage Trust, Inc. (BXMT) [ST]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (3) ⇒ Citigroup Inc. [OP] DESCRIPTION: \$90 Expired 01/18/2019 CALL	SP	None	Capital Gains	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (3) ⇒ Citigroup, Inc. [OP] DESCRIPTION: \$60 Expired 01/19/2018 PUT	SP	None	Capital Gains	None	\$15,001 - \$50,000
Wells Fargo Brokerage Account (3) ⇒ Citigroup, Inc. [OP] DESCRIPTION: \$65 Expired 01/19/2018 PUT	SP	None	Capital Gains	None	\$50,001 - \$100,000
Wells Fargo Brokerage Account (3) ⇒ Citigroup, Inc. (C) [ST]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (3) ⇒ Credit Suisse Group American Depositary Shares (CS)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Wells Fargo Brokerage Account (3) ⇒ Deutsche Bank AG (DB) [ST]	SP	None	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Wells Fargo Brokerage Account (3) ⇒ Deutsche Bank AG [OP] DESCRIPTION: \$18 Expired 01/19/2018 PUT	SP	None	Capital Gains	None	\$15,001 - \$50,000
Wells Fargo Brokerage Account (3) ⇒ Deutsche Bank AG [OP] DESCRIPTION: \$20 Expired 01/18/2019 CALL	SP	None	Capital Gains	\$5,001 - \$15,000	None
Wells Fargo Brokerage Account (3) ⇒ Diana Shipping Inc. 8.50% Senior Notes due 2020 (DSXN) [ST]	SP	None	Interest	None	\$2,501 - \$5,000
Wells Fargo Brokerage Account (3) ⇒ Exxon Mobil Corporation (XOM) [ST]	SP	None	Dividends	None	\$1,001 - \$2,500
Wells Fargo Brokerage Account (3) ⇒ General Electric Company (GE) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
Wells Fargo Brokerage Account (3) ⇒ General Electric Company (GE) [ST]	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	None
Wells Fargo Brokerage Account (3) ⇒ Goldman Financial Square Treasury Instruments Fund [MF]	SP	None	Dividends	None	\$201 - \$1,000
Wells Fargo Brokerage Account (3) ⇒ iShares JP Morgan USD Emerging Markets BondCU [EF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (3) ⇒ Morgan Stanley Emerging Markets Domestic Debt Fund (EDD) [MF]	SP	\$100,001 - \$250,000	Dividends, Nondividend Distribution	\$15,001 - \$50,000	\$15,001 - \$50,000
Wells Fargo Brokerage Account (3) ⇒ Noble Corp PLC [OP] DESCRIPTION: \$8 Expired 01/19/2018 CALL	SP	None	Capital Gains	None	\$2,501 - \$5,000
Wells Fargo Brokerage Account (3) ⇒ Nuveen Enhanced Municipal Value Fund (NEV) [MF]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Brokerage Account (3) ⇒ Nuveen Municipal Credit Income Fund (NZF) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (3) ⇒ Nuveen Municipal High Income Opportunity Fund (NMZ) [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (3) ⇒ SPDR® Bloomberg Barclays High Yield Bond ETF (JNK) [EF]	SP	None	Capital Gains	\$1,001 - \$2,500	None
Wells Fargo Brokerage Account (3) ⇒ Standard Bank Deposit [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage Account (3) ⇒ STARWOOD PROPERTY TRUST, INC. Starwood Property Trust Inc. (STWD) [ST]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (3) ⇒ Telefonica SA (TEF) [ST]	SP	None	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account (3) ⇒ Teva Pharmaceutical [OP] DESCRIPTION: \$35 Expired 01/19/2018 CALL	SP	None	Capital Gains	None	\$1,001 - \$2,500
Wells Fargo Brokerage Account (3) ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) ⇒ Alerian MLP ETF (AMLP) [EF]	JT	\$50,001 - \$100,000	Nondividend Distribution	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Wells Fargo Brokerage Account (4) ⇒ AT&T Inc. (T) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account (4) ⇒ Banco Santander, S.A. Sponsored ADR (SAN) [ST]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (4) ⇒ Bank Deposit [BA]	JT	\$1 - \$1,000	Interest	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Brokerage Account (4) ⇒ Bank of America Corporation (BAC) [ST]	JT	\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$15,001 - \$50,000
Wells Fargo Brokerage Account (4) ⇒ Bank of America Corporation Depository Shares Representing 1/1000th Preferred Series W (BAC\$W) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) ⇒ BlackRock Multi-Sector Income Trust (BIT) [MF]	JT	\$50,001 - \$100,000	Dividends, Nondividend Distribution	\$1,001 - \$2,500	\$5,001 - \$15,000
Wells Fargo Brokerage Account (4) ⇒ BlackRock Municipal Income Trust (BFK) [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Wells Fargo Brokerage Account (4) ⇒ CHS Inc - Class B Cumulative Redeemable Preferred Stock, Series 4 (CHSCL) [ST]	JT	None	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account (4) ⇒ Citigroup, Inc. (C) [ST]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (4) ⇒ Credit Suisse Group American Depositary Shares (CS) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) ⇒ Deutsche Bank AG (DB) [ST]	JT	None	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Wells Fargo Brokerage Account (4) ⇒ Diana Shipping Inc. 8.50% Senior Notes due 2020 (DSXN) [ST]	JT	None	Interest	None	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) ⇒ Goldman Sachs FS Treasury Instruments Fund; Instituitonal (FTIXX) [MF]	JT	None	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Wells Fargo Brokerage Account (4) ⇒ iShares JP Morgan USD Emerging Markets Bond [EF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	None
Wells Fargo Brokerage Account (4) ⇒ JPMorgan Chase & Co 6.10% Non-Cumulative Preferred Stock, Series AA (JPM'G) [PS] DESCRIPTION: JPMorgan Chase & Co 6.10% Non-Cumulative F	JT Preferred St	\$50,001 - \$100,000 ock, Series AA (JPM'G	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
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Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Brokerage Account (4) ⇒ MetLife, Inc. (MET) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Wells Fargo Brokerage Account (4) ⇒ MFS Municipal Income Trust (CMU) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
Wells Fargo Brokerage Account (4) ⇒ Morgan Stanley 6.375% Fixed to Floating Rate Non- cumulative Preferred Stock, Series I (MS'I) [PS]	JT	None	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Description: Morgan Stanley 6.375% Fixed to Floating Rate No.	on-cumulat	ive Preferred Stock, Se	eries I (MS'I)		
Wells Fargo Brokerage Account (4) ⇒ Morgan Stanley Emerging Markets Domestic Debt Fund (EDD) [MF]	JT	\$100,001 - \$250,000	Dividends, Nondividend Distribution	\$15,001 - \$50,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (4) ⇒ Nuveen AMT-Free Municipal Credit Income Fund (NVG) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) \Rightarrow Nuveen Enhanced Municipal Value Fund (NEV) [MF]	JT	\$100,001 - \$250,000	None		
Wells Fargo Brokerage Account (4) ⇒ Nuveen Municipal Credit Income Fund (NZF) [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) ⇒ Nuveen Municipal High Income Opportunity Fund (NMZ) [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account (4) ⇒ PIMCO Dynamic Credit and Mortgage Income Fund (PCI) [MF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (4) ⇒ PIMCO Income Fund Class A (PONAX) [MF]	JT	None	Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Wells Fargo Brokerage Account (4) ⇒ Pioneer High Income Trust (PHT) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Wells Fargo Brokerage Account (4) ⇒ PS Business Parks, Inc. Depositary Shares Each Representing 1/1000 of a Share of 5.20% Cumulative Pr (PSB\$W) [ST]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account (4) ⇒	JT	\$50,001 -	Capital Gains,	\$1,001 -	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
STARWOOD PROPERTY TRUST, INC. Starwood Property Trust Inc. (STWD) [ST]		\$100,000	Dividends	\$2,500	
Wells Fargo Brokerage Account (4) ⇒ Telefonica SA (TEF) [ST]	JT	None	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Wells Fargo Brokerage Account (4) ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Brokerage Account (4) ⇒ Verizon Communications Inc. (VZ) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
West Loop Dynamic Ventures Ltd ⇒ Enduro Composites [OL] Location: Houston, TX, US Description: Fiberglass Manufacturer	SP	\$100,001 - \$250,000	Partnership Income	None	None

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Maple Stone, Inc.	Spouse Consulting Fees	N/A	N/A
Continental Stone, LLC	Consulting Fees	N/A	\$60,000.00
Maple Stone, Inc.	Consulting Fees	\$60,000.00	N/A
Continental Stone, LLC	Spouse Consulting Fees	N/A	N/A
LADJEVARDIAN & ASSOCIATES PLLC	Legal Fees	\$3,572.50	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: Positions

Position	Name of Organization
Director, Member	Atelier SSL LLC
Member	Aria 5, LLC

Position	Name of Organization
Member	LADJEVARDIAN & ASSOCIATES PLLC
Board Member	Society of Iranian American Women for Education
Trustee	The Museum of Fine Arts Houston
Board Member	Center for Public Policy Priorities
Member, Manager	INFLUX
Member	SMAD LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

• 4034 La Salle Development LLC (Owner: SP) Location: US

• Bintliff Holdings, Inc. (Owner: SP)

LOCATION: US

• Hardway St. Partnership LLC (Owner: SP) LOCATION: US

• Merrill CMA Account (1) (Owner: JT) LOCATION: US

• Wells Fargo Brokerage Account (1) Location: US

 Wells Fargo Brokerage Account (2) Location: US

Wells Fargo Brokerage Account (3) (Owner: SP)
 Location: US

 Wells Fargo Brokerage Account (4) (Owner: JT) Location: US

• West Loop Dynamic Ventures Ltd (Owner: SP) Location: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND **S**IGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sima Jandaghi Ladjevardian, 03/2/2020