

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. Paul John Spencer Status: Congressional Candidate

State/District: AR02

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 05/15/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Arkansas Federal Credit Union Savings Account [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Dependent Child 1-Schwab Education Account- Royce Micro Capital CF [BA]  DESCRIPTION: Education Savings Account		\$1 - \$1,000	Tax-Deferred		
Dependent Child 2- Schwab Education Account-Royce Micro Capital CF [BA]  DESCRIPTION: Education Savings Account		\$1 - \$1,000	Tax-Deferred		
Fidelity Freedom 2030 [OT]  DESCRIPTION: 401K Retirement plan through Fidelity Freedo	m	\$50,001 - \$100,000	Tax-Deferred		
Spencer and Sons Pecan Farm and Apiary [FA]  LOCATION: Scott/ Pulaski , AR, US  DESCRIPTION: Location: Scott, AR, US Description: Family ov	wned farn	\$1,001 - \$15,000	None		
Transamerica 401k [OT]		\$15,001 - \$50,000	Tax-Deferred		

Description: Description: Spouse's 401k Itemization: Federated US Treasury Cash Reserves 1- \$1913.06 Transamerica Partners Gov. Money Market- \$0 Stable Pooled Fund- \$3848.27 Metropolitan West Total Return Bond 1- \$9106.94 JP Morgan Government Bond 1- \$4387.34

Asset	Owner Value of Asset	Income	Income	Income
		Type(s)	Current Year to Filing	Preceding Year

 $Federated Strategic Value Dividend-\$3065.73 \ American Funds Fundamental Investment RS-\$1364.24 \ Vanguard 500 \ Index Admiral-\$1758.39 \ T. Rowe Price Growth Stock Advantage-\$3280.86 \ Victory Sycamore Established Value-\$453.38 \ Vanguard Mid Cap Index Adm-\$$ 

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Catholic High School for Boys	Salary	\$22,742.25	\$60,646.00
Red River Pharmacy	Spouse Salary (Stephanie Spencer)	\$22,907.00	\$68,870.00
Paul Spencer for Congress	Spouse Salary (Stephanie Spencer)	\$1,800.00	N/A

#### SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

• Yes • No

# **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Paul John Spencer, 05/15/2018

<sup>\*</sup> For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.