



Filing ID #10002067

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Upendra J. Chivukula  
**Status:** Congressional Candidate  
**State/District:** NJ12

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/13/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG Valic	SP	\$15,001 - \$50,000	Capital Gains	None	None
AT&T Inc. (T)		\$1 - \$1,000	Capital Gains	None	None
AXA Equitable		\$1,001 - \$15,000	Capital Gains	None	None
AXA Equitable - Equivest - IRA		\$1,001 - \$15,000	Capital Gains	None	None
AXA Equitable - Equivest IRA	SP	\$1,001 - \$15,000	Capital Gains	None	None
Comcast Corporation - Class A (CMCSA)		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Portfolio - IRA		\$1,000,001 - \$5,000,000	None		
Fidelity Portfolio - SEP IRA		\$15,001 - \$50,000	Capital Gains	None	None
MetLife, Inc. (MET)		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sun America	SP	\$1,001 - \$15,000	Capital Gains	None	None

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
New Jersey Assembly, Trenton, NJ	Salary	\$49,000	\$49,000
Web Team Corporation	Consulting Fees	\$30,000	\$30,000
Rutgers, The University, New Brunswick, NJ	Spouse Salary	N/A	N/A
West Windsor-Plainsboro School District, Plainsboro, NJ	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	May 2013	Mortgage on 51 Almond Drive, Somerset, NJ	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
NJ Assemblyman - D17	NJ General Assembly
Consultant	Web Team Corporation, Somerset, NJ
Advisor	SKN Foundation, Hillsborough, NJ
Board Member	BSNA, Skillman, NJ
Board Member	Sankat Mochan Hanuman Mandir, Old Bridge, NJ
Board Member	Wenzhou-Kean University, Wenzhou, PRC
Advisor	SATHI Advisory Council

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Upendra J. Chivukula , 05/13/2014