



Filing ID #10018927

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Martin Olsen
Status: Congressional Candidate
State/District: TN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/15/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
36 M GW Guaranteed Certificate Fund		\$15,001 - \$50,000	Tax-Deferred		
American Funds EuroPacific Growth Fund-R6		\$50,001 - \$100,000	Tax-Deferred		
BP PLC Ordinary Shares (BPAQF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
BP PLC Ordinary Shares (BPAQF)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
CREF bond market R3		\$100,001 - \$250,000	Tax-Deferred		
CREF equity index R3		\$50,001 - \$100,000	Tax-Deferred		
CREF global equities R3		\$100,001 - \$250,000	Tax-Deferred		
CREF growth R3		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CREF inflation-linked bond R3		\$15,001 - \$50,000	Tax-Deferred		
CREF stock R3		\$250,001 - \$500,000	Tax-Deferred		
Diamond Hill Large Cap Fund Class I		\$50,001 - \$100,000	Tax-Deferred		
Dominion Energy, Inc. (D)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Eastman Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity VIP Growth Portfolio		\$50,001 - \$100,000	Tax-Deferred		
Great West (GW) lifetime 2025 fund		\$15,001 - \$50,000	Tax-Deferred		
GW MFS international value fund		\$15,001 - \$50,000	Tax-Deferred		
GW moderate profile I fund		\$15,001 - \$50,000	Tax-Deferred		
GW Stock Index Fund		\$50,001 - \$100,000	Tax-Deferred		
Lord Abbett Value Opportunities		\$15,001 - \$50,000	Tax-Deferred		
National Tax Free A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
NML		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
NML whole life		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Olsen Innovations, Inc		\$15,001 - \$50,000	None		
LOCATION: Johnson City, TN, US					
DESCRIPTION: consulting					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PIMCO total return Institutional		\$15,001 - \$50,000	Tax-Deferred		
Privileged Asset Annuity		\$1,001 - \$15,000	Tax-Deferred		
Regions Bank		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
RidgeWorth Silvant small cap growth stock I		\$1,001 - \$15,000	Tax-Deferred		
SunTrust Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Templeton global bond fund class R6		\$15,001 - \$50,000	Tax-Deferred		
TIAA CREF S&P 500 index fund - institutional class		\$15,001 - \$50,000	Tax-Deferred		
TIAA real estate		\$100,001 - \$250,000	Tax-Deferred		
TIAA stable value		\$15,001 - \$50,000	Tax-Deferred		
TIAA traditional		\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF inflation-linked bond fund - institutional class		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Small-cap value index fund admiral		\$50,001 - \$100,000	Tax-Deferred		
Victory Sycamore established value fund class I		\$15,001 - \$50,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
East Tennessee State University	salary	\$164,432.42	\$219,736.47
Medical Education Assistance Corporation	salary	\$54,634.31	\$31,253.29
BlueCross BlueShield	non employee compensation	\$2,590.00	\$765.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
American Board of Obstetrics and Gynecology	non employee compensation	\$.00	\$2,975.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	nelnet	August 2006- August 2008	student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
consultant	Gaumard Scientific (ended 2016)
officer	Olsen Innovations, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Gaumard Scientific (Miami, FL, US)	consultant in design of medical simulation devices

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Martin Olsen , 09/15/2017