

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: David Pechefsky

**Status:** Congressional Candidate

State/District: NY01

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 05/15/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brooklyn Hospital Center 403b plan ⇒ TIAA F00195H, CREF H00195H [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		ı
Chase Manhattan Accts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Enos Family Farm LLC, 7% Interest [FA]  Location: Perry, KS, US  Description: Corn, Soybeans		\$250,001 - \$500,000	Farm Income, Rent	\$1 - \$200	\$201 - \$1,000
Fidelity IRA ⇒ Fidelity Government Cash Reserves [GS]		\$1,001 - \$15,000	Tax-Deferred		
New York 529 Advisor Guided ⇒ JP Morgan College Age Portfolio A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
New York 529 Advisor Guided ⇒ JP Morgan Cons Growth Portfolio A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
New York City Employee Retirement System ⇒ Pension [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RWJ Barnabas Health Pension ⇒ RWJ Barnabas Health Pension [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab 401K ⇒ Schwab Managed Retirement Trust 2030 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Trinet 401K ⇒ TransAmerica Vanguard Instl Trg Re 2030 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard IRA ⇒ Prime Money Mkt Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Mutual Funds ⇒ Small Cap Growth Index Admiral [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Vanguard Mutual Funds ⇒ Value Index Fund Adm [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Generation Citizen	Consulting Fees	\$.00	\$12,870.00
EmCare	Spouse Salary	N/A	N/A

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
US Department of Education	1994 - 1995	Student Loans	\$10,000 - \$15,000

# SCHEDULE E: Positions

Position	Name of Organization	
President of the Board	140-144 Garfield Housing Corporation	

Position	Name of Organization
Treasurer	140-144 Garfield Housing Corporation

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2005	Self and City of New York	Pension

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Brooklyn Hospital Center 403b plan (Owner: SP)

o Fidelity IRA

 New York 529 Advisor Guided (Owner: DC) Location: NY

• New York City Employee Retirement System Location: US

• RWJ Barnabas Health Pension (Owner: SP) LOCATION: US

o Schwab 401K (Owner: SP)

o Trinet 401K

• Vanguard IRA (Owner: SP)

 Vanguard Mutual Funds (Owner: SP) Location: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Pechefsky, 05/15/2018