



Filing ID #10004859

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Spencer Bachus  
**Status:** Former Member  
**State/District:** AL06

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2015  
**Filing Date:** 02/3/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AM CENTURY GROWTH (IRA)	SP	\$50,001 - \$100,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
AM CENTURY INT'L BOND (IRA)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
ARTISIAN MIDCAP VALUE INV ( IRA)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
BARON GROWTH RETAIL FD (IRA)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
BLACKROCK LOW DUR BD NV A (IRA)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DREYFUS EMERGING MKTS (IRA)	SP	None	Tax-Deferred	None	<input checked="" type="checkbox"/>
E V INCOME FUND OF BOSTON (IRA)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
GLENMEADE PHILADELPHIA INT'L (IRA)	SP	\$50,001 - \$100,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
IVY MID CAP GROWTH A (IRA)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOOMIS SAYLES SM CAP VAL INST (IRA)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
PACIFIC LIFE ANNUITY	SP	\$250,001 - \$500,000	Interest, Tax-Deferred	\$15,001 - \$50,000	<input type="checkbox"/>
PIMCO EMERGING MKTS BOND A (IRA)	SP	None	Tax-Deferred	None	<input checked="" type="checkbox"/>
PIMCO TOTAL RETURN P (IRA)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
SOUTHWOOD PROPERTIES	SP	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: BIRMINGHAM/JEFFERSON, AL, US DESCRIPTION: COMMERCIAL RENTAL BUILDING					
T ROWE PRICE EQI-INC ADV (IRA)	SP	\$50,001 - \$100,000	Tax-Deferred	None	<input checked="" type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AM CENTURY GROWTH (IRA)	SP	12/16/2014	P	\$15,001 - \$50,000	
DREYFUS EMERGING MKTS (IRA)	SP	01/15/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
IVY MID CAP GROWTH A (IRA)	SP	12/11/2014	P	\$1,001 - \$15,000	
LOOMIS SAYLES SM CAP VAL INST (IRA)	SP	12/23/2014	P	\$1,001 - \$15,000	
PIMCO EMERGING MKTS BOND A (IRA)	SP	01/15/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
T ROWE PRICE EQI-INC ADV (IRA)	SP	12/11/2014	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JP MORGAN CHASE BANK	APR, 2012	MORTGAGE- 337 MARYLAND AVE. N.E. WASHINGTON,DC	\$100,001 - \$250,000
	COMPASS BANK	MAY,2008	PERSONAL LOAN	\$100,001 - \$250,000
	WELLS FARGO BANK	JANUARY, 2012	REVOLVING CHARGE ACCT	\$15,001 - \$50,000
	CAPITAL ONE FINANCIAL	JULY, 2012	REVOLVING CHARGE ACCT	\$10,000 - \$15,000
	CADENCE BANK	APRIL, 2014	PERSONAL LOAN	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
THE ALABAMA BANKERS ASSOCIATION	06/22/2014	06/23/2014	BIRMINGHAM, AL - PALM BEACH, FL - WASHINGTON, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Spencer Bachus , 02/3/2015