

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Greg Walden

Status:MemberState/District:OR02

FILING INFORMATION

Filing Type: Amendment Report

Filing Year: 2014

Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Money Market Fund A		\$15,001 - \$50,000	None		П
American Funds Money Market Fund A	SP	\$15,001 - \$50,000	None		П
Cascade Central Credit Union money market	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	
Columbia Gorge Broadcasters LOCATION: Hood River, OR, US	JT	\$250,001 - \$500,000	None		П
Columbia Gorge Community College Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Columbia State Bank-various accounts	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	П
Congressional Federal Credit Union - various accounts	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	
Continental Resources, Inc.	SP	\$1,001 - \$15,000	Royalty	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Royalty payment for small mining claim in No	orth Dakota.				
Home lot: 2909 Hidden Valley Dr.	JT	\$15,001 - \$50,000	None		
LOCATION: Lake Havasu City, AZ, US					
iShares by Blackrock Core S&P 500 IVV		\$1,001 - \$15,000	Dividends	\$1 - \$200	~
iShares by Blackrock Core S&P 500 IVV	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	▽
MSW Communications, LLC	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
LOCATION: Hood River, OR, US					
Personal IRA ⇒ American Funds Money Market Fund A		\$100,001 - \$250,000	Tax-Deferred	None	П
Personal IRA ⇒ Cascade Central Credit Union		\$1,001 - \$15,000	Tax-Deferred		П
Personal IRA ⇒ iShares by Blackrock Core S&P IVV		\$1,001 - \$15,000	Tax-Deferred		∀
Personal IRA ⇒ iShares by Blackrock Core S&P Small Cap		\$1 - \$1,000	Tax-Deferred		П
Personal Trust ⇒ Cascade Central Credit Union money market		\$100,001 - \$250,000	Interest	\$201 - \$1,000	
Personal Trust ⇒ Fidelity tax-free money market		\$1,001 - \$15,000	Interest	\$1 - \$200	
Personal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	П
Spousal IRA \Rightarrow American Funds Money Market Fund A		\$100,001 - \$250,000	Tax-Deferred	None	
Spousal IRA ⇒ Cascade Central Credit Union		\$1,001 - \$15,000	Tax-Deferred	None	
Spousal IRA ⇒ iShares by Blackrock Core S&P 500 IVV		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Spousal IRA ⇒ iShares by Blackrock Core S&P Small Cap		\$1 - \$1,000	Tax-Deferred		
Spousal Trust ⇒ Cascade Central Credit Union money market		\$100,001 - \$250,000	Interest	\$201 - \$1,000	
Spousal Trust ⇒ Fidelity tax-free money market		\$15,001 - \$50,000	Interest	\$1 - \$200	П
Spousal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	П
State of Oregon PERS		\$15,001 - \$50,000	None		
Tower Property Location: Hood River, OR, US	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	П
Vanguard Prime Money Market Fund		\$1,001 - \$15,000	Interest	None	
Wells Fargo checking account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares by Blackrock Core S&P 500 IVV	SP	11/19/2014	P	\$1,001 - \$15,000	
iShares by Blackrock Core S&P 500 IVV		11/19/2014	P	\$1,001 - \$15,000	
Personal IRA ⇒ iShares by Blackrock Core S&P 500 IVV		10/22/2014	P	\$1,001 - \$15,000	
Spousal IRA \Rightarrow iShares by Blackrock Core S&P 500 IVV		10/22/2014	P	\$1,001 - \$15,000	

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE **E**: **P**OSITIONS

Position	Name of Organization
President	Columbia Gorge Broadcasters
Member	MSW Communications, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1989	self and State of Oregon	State of Oregon retirement plan for service in Oregon Legislature. No further contributions made by self of State of Oregon.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Ripon Society and the Franklin Center	11/6/2014	11/11/2014	Washington, DC - Rome - Washington, DC	0	∀	▽	<u>~</u>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Personal IRA
- Personal Trust
- Spousal IRA
- Spousal Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Walden, 05/15/2015