

				•		1
UNITED STATES HOUSE OF REPRESENTATIVES		FORM B	D	LEGISLATI	LEGISLATIVE RESOURCE CENTEES	524113
Period covered: January 1, 2013 - May 31, 2014	***************************************	For use by candidates and new employees	and new employees	2014 JU	2014 JUN 30 PH 4: 40	. ±0
				TSUM SEC	GEFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES	NTATIVES
Name: Paul Mitchell III	Daytime	Daytime Telephone:		<u> </u>		
				UC (or	(Office Use Only)	
Filer Candidate for the State: Michigan State: Ath District: 4th	Date of Election:	November 4, 2014	Check if Amendment	A \$200 penalty shall be	~ (assessed
				more than 30 days late.		Wno nies
in all sections, please type or print clearly in blue or black ink.						
PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS	OF THES	E QUESTIONS				
 Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. 	× _S	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	ortable positions on or t lendar year or in the pric tach Schedule IV.	efore the date or two years?	× seg	S
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes Yes, complete and attach Schedule II.	₹	V. Did you have any reportable with an outside entity? If yes, complete and attach	ortable agreement or arrangement tach Schedule V.	rangement	Yes	₹ X
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes, complete and attach Schedule III.	₹	VI. Did you receive compensa a single source in the two prior if yee, complete and attach:	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yee, complete and attach Schedule VI.	\$5,000 from	Yes 🔀	<u>s</u>
Each question in this part must be answered and the appropriate schedule	and the a	appropriate sched	1 1	attached for each "Yes" response.	sponse.	
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION	INFOR	MATION — ANSW	II	EACH OF THESE QUESTIONS	UESTION	Ø
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?	ittee on Ethic ng you, your	cs and certain other "ex r spouse, or a depende	cepted trusts" need n nt child?	ot be	Yes 🔲	N ₀
EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics	med" income s you have fi	, "unearned" income, transactions, or liabilities of a spouse or dependent child unless you have first consulted with the Committee on Ethics.	ities of a spouse or de committee on Ethics.	pendent child	Yes	8 ⊠

						JT	8	ф	then the please	Exc	7 E 2	P P P	pier G	P	8 # 9 G	
4128 Lake G Rental Home	45 North \ Yacht Mar	Thirsty C	Huron Fund LLC	First Cla Hanger	Play The Aircraft		DC Examples:		homes and vacation the income during the repow ing \$5,000 or less in accounts; and any fin accounts; and any fin derived from, a lederal the Thrift Savings Plan. If you so choose, you income source is that or dent child (DC) or is joi in the optional column or For a detailed discussion please refer to the Institution.	Exclude: Your per	an ownershi is not public s, the natur	rental or ot ride a comp tal property.	(ou not use ucker symbols). For all IRAs and other retire plans) provide the value it secount that exceeds the re	ride comple	tify (a) each come with a end of the rtable asset	Asset a
3 6	racht nager	Soat ant-	n d	SSF	yrapy		-	SP	ation re repless in any 1 and	perso	0 12 E	ber a	of synt		asset fair n or so	E L
4128 Lake Grove Road Petoskey, MI Rental Home	45 North Yacht Management Services LLC Yacht Management - Michigan	Thirsty Goat Hospitality LLC Restaurant - Boyne City, MI	LLC	First Class Flight Service LLC Hanger	Play Therapy Aviation LLC Aircraft	.≂ ∑	Simon & Schuster	SP Mega Corp. Stock	homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal refirement program, including the Thriff Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic	For rental or other real property held for investment, provide a complete address or a description, e.g., rental property, and the city and state.	(du not use under symbols). (RAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	more train \$200 in unestried movie curing the year. Provide complete names of stocks and mutual funds	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated the fact \$500.	Asset and/or Income Source
									None		>	र ने	8 5 2	T a		
			l			┡	-	_	\$1 - \$1,000		B C	*This column is for assets solely held by your spouse or dependent child.	ing year and is included only because it generated income, the value should be "None."	If an asset was sold during the report-	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	
	$\overline{}$					┢	Indefinite	-	\$1,001 - \$15,000 \$15,001 - \$50,000		- 6	₹ ₹	9 2 2	set	8 2 3 8 8 4 5 8	_
	X.					┢┈	=	×	\$50,001 - \$100,000		m	& B	2 Z	¥a.	S = 8 = 0	Value of Asset
			×			×	Ť		\$100,001 - \$250,000		Tì	1 9 %	<u> </u>	8 3	ᅔᇎᇎ	6
				X					\$250,001 - \$500,000		Ð	8 8		Ĕ		ue of As
									\$500,001 - \$1,000,000		エ]	\$ €	5		À
		X		<u> </u>	X	L	L	_	\$1,000,001 - \$5,000,000		-	1 8 8 8 8	<u>≨</u> <u>3</u>	. <u>s</u>	조 2 2 2 C	80
X						L	<u> </u>		\$5,000,001 - \$25,000,000			1 <u>5 ş</u>	6 6	. B	Sed × 20 × 20 × 20 × 20 × 20 × 20 × 20 × 2	_
				 		<u> </u>	Ļ	_	\$25,000,001 - \$50,000,000			⋬	Š Š	₽ '	ː 말함약	
		ļ				_	╄-	Ļ	Over \$50,000,000			- ≛	₹ 8	ž	3" 5	
			-	-		_	┿	×	Spouse/DC Asset over \$1,000,000* NONE		<u>z</u>			17.0	= 0 7 0	
	X			 		┢	\vdash	f	DIVIDENDS			1 5			thece three	_
×	_	X	 	ļ	<u> </u>	H	÷	-	RENT			9		<u> </u>		₹
^	X	1	X	ļ —	 	\overline{x}	+	-	INTEREST			1 25	7 7 2	₽₽	2 ± 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	8
		X	×			T	T		CAPITAL GAINS			1 1	9-8	3 7 3	はいない	e of Inc
		7				Г			EXCEPTED/BLIND TRUST			1 3	Ω			둜
						Г			TAX-DEFERRED			during the reporting period.	Interest, and capital gains, even if reinvested, must be dis- closed as income. Check "None"	deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column, Dividencia.	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-	Type of Income
				Service Fees	Logoe Day		Poyalitas	Ī	Other Type of Income			7 " ह	₹	Ø 5	# 6 6 5	₩.
				ğ	8	L	Ī		(Specify: e.g., Partnership Income or Farm Inc	ome)			3 4 5 3	₹ 3€	동말조집	
X	X	X	X			L	Ļ	L	None	_	4		s *	5 6	ヨウカ	
				ļ		ļ	<u></u>	-	\$1 - \$200	=	4	l.	걸듯	inco	For a	
	L	<u> </u>	ļ	<u> </u>	ļ	ļ	╄-	_	\$201 – \$1,000	Ξ.	-		* This column is for income spouse or dependent child.	3 8	SSE SE	
		ļ	-	ļ		L	×	×	\$1,001 - \$2,500	₹	10		꽃	δ활	2 P 8	
		ļ	<u> </u>	 		⊬	\vdash	-	\$2,501 - \$5,000 \$5,001 - \$15,000		┨┋	1	₹ 3	<u>&</u> _	충혈일	
			<u> </u>	X	X	┢	╁		\$15,001 - \$50,000	<u>-</u>	1 9	1	e de la composition de la comp	23	. 윷 ္ 좆	
		 				t	† -	-	\$50,001 - \$100,000	<u>≦</u>	1 🕏	1	좕	مَّ فَ	면 등 등	
						T	\vdash	1	\$100,001 - \$1,000,000	ヌ	Current Year	1	중 용	3, 6 1, 6 1, 6 1, 6 1, 6 1, 6 1, 6 1, 6 1	필월	>
									\$1,000,001 - \$5,000,000	×]]	1	효율	3 3	불고장	į
				<u> </u>			L		Over \$5,000,000	×		1	Q	ᅙ	ğeğ	Ĕ
						L	Ļ		Spouse/DC Income over \$1,000,000*	¥			₹.			nt of in
X	X	X	X		<u> </u>	L	Ļ		None	_	_[1	<u>o</u> .	Ø ₹	윤호필	<u> </u>
				<u> </u>	 	L	<u> </u>	<u> </u>	\$1 – \$200	=	4		Š		S S D	Amount of Income
		<u> </u>	 	 	 	Ͱ	÷	×	\$201 - \$1,000	= ₹	4 ₹		28	987		Ž
	 			 	 	 	×	-	\$1,001 - \$2,500 \$2,501 - \$5,000	<u> </u>	4 X		Set	夏竇	₹ ₹ 8	_
			1	X	X	f		-	\$5,001 - \$15,000		Preceding Year		8	옥 🎽	문중	
	<u> </u>		<u> </u>	1		t	T	H	\$15,001 - \$50,000	▔	18		<u>ş</u>	8 %	E BB	
			<u> </u>	ļ		T	İ		\$50,001 - \$100,000	N A A A	≴		ਕ		. <u>함</u> 또 당	
		I	L			Γ	Ι	Ì	\$100,001 - \$1,000,000	×] 🏺		* This column is for income derived from assets solely held by your spouse or dependent child.	and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest,	
									\$1,000,001 - \$5,000,000	×	_		à	8	3 66 €	
			ļ			Ĺ	L		Over \$5,000,900	×	1		ž	20	3 √ 3 3	
				1	L		-	-	Spouse/DC Income over \$1,000,000*	×	1		5	Œ	キにん	

SCI Contir	SCHEDULE II — ASSETS AND "UNEARNED" INCOME Continuation Sheet (If needed)	₫	ئے	Ž	Ш	<u> </u>	Ĩ	<u>m</u>	ű	7	ົດ	Ö	3	Ш										Z	Name		סד	2	_	Paul Mitchell III	<u>a</u>		_						ĺ	<u> </u>	3	3	ω	유 .	K		
\Box	BLOCK A	\neg	[- 1	_	門	вгоск в	6							- 1	_	вгоск с	ğΙ	6	- [- 1			- 1	- 1	- 1	l						<u>pp</u>	BLOCK D	<u> </u>	_	[1			1	I	1	1	
	Asset and/or Income Source				<	<u> </u>	•	Value of Asset	A	8	_				i	7	र्ष्ट्र	Ö	=	ਰ	Type of Income	•			ı	1	ı	1	ı	ı	ı	P	2	5	6	<u> </u>	S	Amount of Income	.	1	1	1	1	1	i	ı	
ŞŞ.		×	₽	C	D	П	TI	Ð	エ		<u>د</u>			00* ≤								fy: e.g.,	xne)				Ω	5	ē,	Current Year	<u>8</u>	₹						ן ס	Preceding Year	ĕ	- 	ق	ずし	흑	ļ]	
ŗ,												000		,000,0					····	JST		-(Speci	m Inco	_	=	=	₹	<	≤	<u>≨</u> ≦		≍	×	<u>×</u>	o° ≚		=	=	₹			VII VIII		ᆽ	_	» ×	_ ≘
8				0										t over \$)	Income	me or F	•)	00		00,000		\$1,000,0										···,•••	* \$1 000 ~	∌1,000,0
		one	1 - \$1,000	1,001 - \$15,00	15,001 – \$ 50,0	50,001 - \$100	100,001 - \$25	250,001 – \$50	500,001 - \$1,0	1,000,001 - \$5	5,000,001 \$2	25,000,001 – \$	ver \$50,000,0	pouse/DC Asse	ONE	IVIDENDS	ENT	NTEREST	APITAL GAIN	XCEPTED/BL	AX-DEFERRE	Other Type of	Partnership Inco	lone	1 – \$200	201 \$1,000	1,001 - \$2,500	2,501 – \$5,000	5,001 – \$15,000	15,001 - \$50,00	50,001 - \$100,0	100,001 - \$1,00	1,000,001 - \$5,0	over \$5,000,000	pouss/DC Income ove	lone	1 – \$200	201 - \$1,000	1,001 - \$2,500	2,501 - \$5,000	5,001 - \$15,000	15,001 - \$5 0,00 50,001 - \$100, 0		100,001 - \$1,00	1,000,001 - \$5,0 Ver \$5,000,000		pouse/DC income ove
	Ross Education LLC Ownership Interest									X												Partner- ship fncome	3 8	X												X											
	Otsi Keta Focus Fund Limited Partnership - See Attachment 1									X												Umited Partner Income	3 4 2									X													X		لبا
	Stifel Brokerage Account See Attachment 2									X							L.	X	X		X								X							ļ	ļ	 		ļ		 	1	X	-		L
	Charles Schwab Brokerage Account See Attachment 3							<u> </u>	<u> </u>		X				ļ	X		X	X													X	ļ				ļ		ļ	ļ		 	ļ	-	X		<u></u>
	FC Stone Brokerage Account See Attachment 4				ļ			X	ļ				ļ				<u> </u>		X					X									ļ		ļ	X	ļ		ļ	 	ļ	 		ļ	 	 	<u></u>
	Wells Fargo Advisors Brokerage Account - See Attachment 5								X					<u> </u>		X		X	X		X								X			<u> </u>		<u> </u>		ļ	<u> </u>	<u> </u>	<u> </u>	 	-	X	 	 	 	-	<u> </u>
ξ	Charles Schwab Brokerage Account See Attachment 6									X			ļ	<u> </u>		X		X	X									X								<u> </u>	ļ	ļ	ļ	 		 	-	X		<u> </u>	<u> </u>
J	1180 Vista Drive Bay Harbor, MI Land Contract									X								X				Principa	ci Be									X						L		ļ		X		<u> </u>			
	First Merit Agency Account									X						X		X	X								X									X			ļ	ļ			ļ	ļ			l
	First Merit IMA Agency Account					<u> </u>	ļ		ļ	X	<u> </u>	<u> </u>	L		<u> </u>	X	<u> </u>	×	X	<u>L</u>									X			<u> </u>				ļ		<u> </u>	 	ļ	-	×	ļ	 	-	-	l
						<u> </u>						<u> </u>		ļ				ļ	<u> </u>													ļ	<u> </u>	ļ		ļ		-	 -	 	ļ	<u> </u>	 	 	 	 	L
		 			<u></u>	ļ		ļ		ļ			<u> </u>		 _		ļ	ļ	Ļ			T								<u> </u>			<u> </u>	ļ	<u> </u>	ļ	1	ļ	-	ļ	 	 	+	+	+	+	1 .
									ļ	<u> </u>		<u> </u>			ļ		<u> </u>		<u> </u>																		ļ	1		 		+	 	 	+	<u> </u>	1
															L								L							L						<u> </u>		I —	<u> </u>	 	 	 	-	-	\vdash		

This page may be copied if more space is required.

SCHEDULE III - LIABILITIES

Name Paul Mitchell III Page 4

ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-

g		Date			>	>	-	В	8 0	8 0	8 0	Amount of	Amount of Liabil	Amount of Liabil
¥,7,₽	Creditor	Liability Incurred mo/year	Type of Liability		\$10,001— \$15,000	\$15.001—	\$15,001— \$50,000 \$50,001— \$100,000	\$15,001— \$50,000 00 \$50,000 C \$100,000 C \$100,001— \$250,000 C	\$15,001— \$50,000 00 \$50,001— \$100,000 C \$100,001— \$250,000 C	\$15,001— \$50,000 00 \$50,001— \$100,000 C \$100,001— \$250,000 00 \$250,000 00	\$15,001— \$50,000— \$50,000— \$100,000— \$100,001— \$250,000— \$500,000— \$1,000,000— \$1,000,000—	\$15,001— \$50,000	\$15,001— \$50,000	\$15,001— \$50,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE					x	x			X	X	X
Ţ	First Merit Bank of Saginaw, MI	October 2013	Mortgage on 4128 Lake Grove Road Petoskey, MI	ad	ad	ad	ad	ad	ad	ad	ad X			
	First Merit Bank of Saginaw, MI	April 2014	Loan on aircraft								×	×	×	×

SCHEDULE IV — POSITIONS

cer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an offi-

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
Operating Partner	Huron Capital Partners LLC
Partner	Peninsula Partners LLC
Manager	Play Therapy Aviation LLC
Manager	First Class Flight Services LLC
Manager Manager	Thirsty Goat Hospitality LLC 45 North Yacht Management Services LLC

SCHEDULE V — AGREEMENTS

Name Paul Mitchell III Page 5 2	
25	

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	N/A	N/A

SCHEDULE VI — COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I.

Source (Name and Address)	Brief Description of Dutles
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
Ross Education, St. Clair, MI	Management of Ross Education

GPO: 2013 78-995 (mac)

Use additional sheets if more space is required.

Attracts Acade and/or locome Sources Another Costs Ano					_																	_		
Core \$50,000,000																	≒몽뚕							S
Cover \$50,000,000	Interdigital Inc. Stock	Intelliquent Inc. Stock	T Education Svcs Sotck	Hawkins Inc. Stock	Gordmans Store Inc. Stock	Forward Air Corp Stock	Finish Line Inc. Stock	Dorman Products Stock	DFC Global Corp Stock	Datalink Corp Stock	Core Molding Tech Inc Stock	Cabot Microelectronics Stock	CECO Environ. Co. Stock	C&J Energy Svcs Inc Stock	Blyth Inc. New Stock	Balchem Corp Stock	,,,		ø		Assets and/or income Sources	Language Linches	Albach and I - of	CHEDULE A – ASSETS
Name		×	X	×	×	X	×	×	x	×	X	X	X	ᄫ	X	×		None				٦,	_	δο
Name		 		<u> </u>	_	H	-		H					H	H					1		3		בֿ
Core \$50,000,000																		\$1,001-\$15,000		1		1:	n	. K
Name																				1		8	ķ,	¥
Name] .	<	K	ጉ	ĩ
Name									_												<u> </u>	7	3)	
Name	<u> </u>			L.																	2 8	1	5	. -
Name		_			ш						-									1 3	Ďα B		_	ିର୍
Name		ļ		_	Ь.		<u> </u>	-												؛ ا	<u> </u>		-	9
Name	-	Η.	\vdash		-		<u> </u>		<u> </u>	_					_					ł			<u> </u>	m
INTEREST Repair	\vdash		-	_	\dashv		-		\vdash		-			_									<u>}</u>	
INTEREST Repair																	,		00*	1		1	ဗ	
INTEREST Repair	-		-		\dashv				\vdash	-					X			NONE				1	Ţ-	
INTEREST Repair					-						×											13	2	
INTEREST Repair	-						\vdash				\vdash										_	1	~	
Cher Type of Income (Specify e.g., Partnership Income or	\vdash			_	\neg		_	┢─	H									1111		1 3	₹ _		ᅦ	8
Cher Type of Income (Specify e.g., Partnership Income or	X	X	×	×	X	X	×	×	×	X	-	X	X	×		X	L	L		} }		ł	ł	귫
Cher Type of Income (Specify e.g., Partnership Income or	-		Ĥ			<u>, , , , , , , , , , , , , , , , , , , </u>	Ė	-	-		-			,							Z X		ı	<u></u>
S1-\$200 \$201-\$1,000 \$21,001-\$2,500 \$21,001-\$2,500 \$25,001-\$15,000 \$25,001-\$15,000 \$25,001-\$100,000 \$25,001-\$100,000 \$25,001-\$100,000 \$25,001-\$100,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000,000				_	\dashv				\vdash									L		1 3	į.		ı	<u> </u>
S1-\$200 \$201-\$1,000 \$21,001-\$2,500 \$21,001-\$2,500 \$25,001-\$15,000 \$25,001-\$15,000 \$25,001-\$100,000 \$25,001-\$100,000 \$25,001-\$100,000 \$25,001-\$100,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000 \$25,001-\$1,000,000					_																		1	중
S1-\$200 \$201-\$1,000 \$21,001-\$2,500 \$25,001-\$1,000,000 \$15,001-\$1,000,000 \$10,0001-\$1,000,000 \$10,0001-\$1,000,000 \$10,0001-\$1,000,000 \$10,0001-\$1,000,000 \$10,0001-\$1,000,000 \$10,0001-\$1,000,000 \$10,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000																		(Specify: e.g., Partnership Income or						₫
\$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$1,001-\$1,5000 \$1,001-\$1,000,000 \$1,0001-\$1,000,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000 \$1,0001-\$1,000,000 \$1,0001-\$1,000,000 \$1,0001-\$1,000,000 \$1,0001-\$1,000,000 \$1,0001-\$1,000,000 \$1,000,000	\square	X	X	×	X	X	X	×	X	X	ĺΧ	X	×	X	X	X								≡
\$1,001-\$2,500 \$2,501-\$5,000 \$15,001-\$16,000 \$150,001-\$1,000,000 \$100,001-\$5,000,000 \$100,001-\$5,000,000 \$100,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$5,000,000 \$10,001-\$1,000,000																			1	1			ı	
\$2,501-\$5,000 Current	—						_												1				ı	
S5,001-\$15,000 Tree	<u> </u>		\vdash	_			_												١,				ı	
S15,001-\$50,000 Per Pre	<u> </u>						-												旨			l	ı	
\$10,001-\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000			H		-	_									_				[≌				ı	
\$10,001-\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	\vdash		-	-	Н	_	┢╌		-										慮			1	ı	
Cver \$5,000,000 Fig. (20)	-		Н						 		\neg								1			ł	ı	
\$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$15,001-\$100,000 \$100,001-\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000											\neg							\$1,000,001-\$5,000,000	1	2	•	1	ı	
\$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$15,001-\$100,000 \$100,001-\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000																			1	į		1	ł	
\$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$15,001-\$100,000 \$100,001-\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000															Ì			\$1,000,000	1		. <u>P</u>		ı	
\$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$15,001-\$100,000 \$100,001-\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	×				X				X			X			X	X] =	: <u>8</u>	1	ļ	
\$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$15,001-\$100,000 \$100,001-\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000									Ш										1	8			ŀ	
\$2,501-\$5,000 red re	<u> </u>								_										1	ត			1	Ŋ,
\$1,000,001-\$7,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	\vdash	<u> </u>			\vdash				\vdash	Ш				_					Į,				ı	ά
\$1,000,001-\$7,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000		\vdash	Н	<u> </u>	\dashv		<u> </u>	\vdash	\vdash	<u>~</u>				<u> </u>					쁂					6
\$1,000,001-\$7,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	\vdash	 			$\vdash\dashv$	\vdash	<u> </u>	-	\vdash	$\stackrel{\frown}{\vdash}$	\vdash			-	\vdash	\vdash			Ē	J				_
\$1,000,001-\$7,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	\vdash	H		×	\dashv	×	-		Н	\dashv	ᄫ		X	X	\dashv	\dashv			ĭ				1	<u>Ω</u> ,
\$1,000,001-\$5,000,000 Over \$5,000,000	\vdash	×	×		\dashv		×	×	H	-			- 1						Įĕ					25
<u> </u>	\vdash	Н		_	\dashv			М	Н		_								1					1
\$pouse/DC Income over			\square		\dashv			П	П						П			Over \$5,000,000	1	[1
																		Spouse/DC Income over	1	l		1	ı	

Name: Paul Mitchell III

가 R S Assets and/or Income Sources Ishares Attachment 1 - Ots: Keta (cont.) National Research Corp in. Stock MYR Group CBIZ Inc. Stock Winmark Corp. Stock Unisys Corp New Stock Liquidity Svcs Stock JFP Technologies Stock Titan Industries Inc. Stock National Research CLB Stock indsay Corporation Stock ands End Inc. Stock oster LB Co. Stock Veutral Tandem Inc. Miller Industries Stock Material Sciences Corp Stock Trustee Fund Ŧ × XXX None \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 Value of Asset \$100,001-\$250,000 \$250,001-\$500,000 XXX \$500,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* XX X NONE DIVIDENDS RENT Type of Income INTEREST BLOCK C CAPITAL GAINS **EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or XXX None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 Current Year \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Amount of Income Over \$5,000,000 \$1,000,000 income ove BLOCK D \mathbf{x} None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 XXX \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income over

Attachment 1- ots, Keta (canti)

Name: Paul Mitchell III

																누몽뚕				
						shares TR Russell 2000	Malibu Boats Stock	ITT Education Svcs Stock	Mesabi Trust CTF Ben	USA Mobility Stock	Stewart Info. Svcs Stock	Smith & Wesson Stock	Select Comfort Corp Stock	National Research Corp Stock	Patrick Industries Corp Stock	ASSET NAME	-		Assets and/or Income Sources	BLOCK A
					┢											<u>#</u>				
							×	×									None			
		L	L														\$1-\$1,000	_[
			L.,	<u> </u>	<u> </u>	<u>L</u> .			Щ								\$1,001-\$15,000	_		
				Ļ	Ļ.			$oxed{oxed}$									\$15,001-\$50,000			
	L_	_	<u> </u>	╙	┞-	L.	_										\$50,001-\$100,000	_	Sa.	
	_		<u> </u>	<u> </u>	-	 			L	V		×					\$100,001-\$250,000	_	6	8
		<u> </u>	ļ	_	⊢ -	10		<u> </u>	×	×	×	`	×	×	×		\$250,001-\$500,000		오 >	BLOCK B
			_	┢	┼	×			$\widehat{}$		^	_	$\hat{}$	`	4		\$500,001-\$1,000,000	-	Value of Asset	" ا
			-	┢	├		\vdash		\vdash			_		_			\$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000	-	~	ŀ
		┝╌	⊢		┝┈	+		_	Н			_		_	_		\$25,000,001-\$50,000,000	-		
-			⊢	\vdash	├	1	\vdash		Н								Over \$50,000,000	-		
 		H	\vdash	-	├-	1			Н							-	Spouse/DC Asset over \$1,000,000*	.]
		┝╌	┢		┢╌	×		_	X	×	×	X	×	×	X		NONE	+		
		┢	\vdash	╫	├-	H				-			<u> </u>		_		DIVIDENDS	-		
_		├─		 	├	\vdash	-	\vdash	-								RENT			1
			-		├	┢┈	┝┈		-								INTEREST	-	₹	
					├-	ļ	×	×	×	_				\vdash			CAPITAL GAINS	-	e	PE
		├	⊢	<u> </u>	├-	\vdash		\Box	\Box							<u> </u>	EXCEPTED/BLIND TRUST		Type of Income	BLOCK C
	_	_	_	<u> </u>	⊢ –	_											TAX-DEFERRED		Š	``
		<u> </u>			-				Н									\dashv	æ	
																	Other Type of Income (Specify: e.g., Partnership Income or			
						×				X	X	lΧ	X	X	X		None			
					L_		L										\$1-\$200			
		ļ		<u> </u>	<u> </u>	<u> </u>			Li								\$201-\$1,000			
			<u> </u>	_	⊢ –	_			Щ			_					\$1,001-\$2,500			
		! —	┡	<u> </u>	├ ─	1	U		\vdash								\$2,501-\$5,000	(
		_	\vdash		├	₩	×		\vdash					Н			\$5,001-\$15,000 \$15,001-\$50,000	1		
		├—	\vdash	\vdash	├		\vdash							H		-	\$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000	{		
		-	\vdash	┢┈	├	\vdash	\vdash	×									\$100,001-\$1,000,000	١ ١		
			1	╁	├	-	H		\vdash				-	\vdash	_		\$1,000,001-\$5,000,000		`	
\vdash	_	┢┈	╁─		├-	 			-	_							Over \$5,000,000		Amount of Income	
			├		├-	\vdash		_	\vdash						_		Spouse/DC income over \$1,000,000		Ě	ළ
		╁	╁		 	\mathbf{x}	×	×	X	X	X	X	X	X	X		None		으	BLOCK D
	_			_	<u></u> -				$\neg \dashv$			_			_		\$1-\$200		쥖	٥
		T			1												\$201-\$1,000		Ē	
		 		Π													\$1,001-\$2,500	.		ļ
					Ľ										نبي		\$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000	Ĭ		
																	\$5,00 1-\$ 15,000			J
																	\$15,001-\$50,000			
		$ldsymbol{oxed}$	<u> </u>		L	Ш				\Box							\$50,001-\$100,000			
		<u> </u>	<u> </u>	_	<u> </u>	<u> </u>	_	Ш	\sqcup			Щ					\$ (00,001-\$1,000,000	·		
		ļ	<u> </u>	_	<u> </u>	Щ		Щ,			Ш	Ш					\$1,000,001-\$5,000,000			
	<u> </u>	 —	_	—	<u> </u>	Щ			_	\Box							Over \$5,000,000			
L.,,			<u> </u>	L.,	<u></u>												Spouse/DC Income over	<u>.</u>		

Name: Paul Mitchell III

Page 7 of 15

								,				<u> </u>				5 8 ዴ			>		7
Arlington Crity VA Pub Impt Ser A B/E	Chatham Cnty Sch Dist RFDG Agm B/E	Aubum Hills MI RFDG B/E B/Q	Killeen TC Whr Wks & Swr Rev RFD Sys Ambac B/E	Georgia St B/E	Bexar County TX AGM B/E	Ohio St. WTR DEV AUTH Rev Drinking Water Assist	IN. Trans Fin Auth Hwy rev ser A IGIC BIE	Siyon Mi comm. Sch. RFDG AGm B/E GTI Sch. Loan	Mason Cnty Ml. Cent. Sch. Dist. Sch. Bldg.	E, Lansing MI, Sch. Dist RFDG Ser. B NPFG	Delton Kellogg MI Sch Dis. Sch. Bidg.	Brandon Sch. Dist. Ml. Oakland/Lapeer Sch. BLDG.	Univ. of MI. Univ. Rev. RFDG	Plymouth MI St BIE B/Q	Arkington TX Indpt Sch, Dist. Sch Bldg	ASSET NAME		œ.	Assets and/or Income Sources	BLOCK A	the - 7 thomasher
																ᄠ					124.6
								×	×	X	×	×	\times	×	×		None				5
			<u> </u>	<u> </u>	ļ										ļ		\$1-\$1,000	_			
[ا يا	Щ			igspace	\Box		Щ				Ш	Ш		\$1,001-\$15,000				Drokerage
		X		_		-	Ļ										\$15,001-\$50,000				0
\times	\times		×		×	ĺΧ	×										\$50,001-\$100,000		≨		6
				×													\$100,001-\$250,000		Value of Asset	몬	ş
																	\$250,001-\$500,000		9,	вгоск в	Ŕ
_					oxdot												\$500,001-\$1,000,000		188	B	2
_																	\$1,000,001-\$5,000,000		<u>o</u>	ļ	MUOUNT
					L												\$5,000,001-\$25,000,000				3
																	\$25,000,001-\$50,000,000				3
																	Over \$50,000,000]
																	Spouse/DC Asset over \$1,000,000*				1
×																	NONE				
																	DIVIDENDS				
																	RENT		-		
~	X	X	X	X	X	×	X	X	×	X	\times	X	X	X	X		INTEREST		¥		
Ì		\vdash	-				 	-		$\vdash \dashv$					\vdash		CAPITAL GAINS	\dashv	Type of Income	BLOCK C	ļ
-			-								-	-					EXCEPTED/BLIND TRUST		ਰ	× l	
-				-	\vdash					-	_	-					TAX-DEFERRED		ş		
		-															Other Type of Income (Specify: e.g., Partnership Income or Farm Income)				
X																	None]			
																	\$1-\$200				
		X									X	X	X	X			\$201-\$1,000] [l
	×		×		\times	X		X	×	\times					X		\$1,001-\$2,500	IJ			
				X			×										\$2,501-\$5,000	ੂ			
																	\$5,001-\$15,000	Current Y			
							L.										\$15,001-\$50,000	3			
																	\$50,001-\$100,000] <u>ğ</u>			
																	\$100,001-\$1,000,000]			
																	\$1,000,001-\$5,000,000	1 1	₹		
										L							Over \$5,000,000	ļļ	₫		ļ
]]					إ_						Spouse/DC Income over \$1,000,000*	Ш	ᇍ	BLOCK D	ĺ
$\overline{\mathbf{X}}$	X	X					Ш	\Box			\times						None	1	Amount of Income	š	ĺ
Ц												لِ					\$1-\$200	↓	8		ĺ
			لبا					لِبا	الميا			X	X	لِيا	لِہا		\$201-\$1,000	Į	ne e		
			×	[پيا	X	×	لِيا	×	X	X				X	X		\$1,001-\$2,500	ا چا		ļ	
				X			X										\$2,501-\$5,000	[g]			
																	\$5,001-\$15,000	Preceding			
ightharpoons										oxdot							\$15,001-\$50,000	屋			
]							\$50,001-\$100,000	Year			
																	\$100,001-\$1,000,000	ļ ⁼			
																	\$1,000,001-\$5,000,000	1			
	1																Over \$5,000,000] [

Name: Paul Mitchell III

Page 10 of 15

		Т		Ι	Γ		1			Γ	l			Ι		5 8 8					1
Holland MI Bidg Auth PFDG Rev B/E B/Q	Hathuro Horsham PA Sch Dist RDG Agm B/E	Harper Creek MI Cmmty Sch Bidg & Site Agm B/E	Grosse Pointe Farms MI Ambac B/E B/Q	Grand Haven MI Bidg Auth Rev B/E B/W	George W. Kuhn Drainage Dist Mi. RGDG B/E	Coopersville Area Mi Pub Sch RFDG NPFG	Caledonia MI Commty Sch NPFG B/E QSBLF	Texas ST RFDG Pub Fin	IPS Multi Sch Bidg Corp Marion Crity. IIN 1 st MTG	Huron Valley MI Sch Dist RFDG B/E AGM	Houston TX SWR Sys Rev Impt ETM MBIA	Evansville IN Sch Bldg Corp First	Birmingham MI Sch Dist	Huron Valley MI City Sch Dist	Hilliard OH Sc. Dis. CAB	WE		-	Assets and/or Income Sources	BLOCK A	A Hachment 2 - Stifes (Cont)
L	Ļ						L,		Ļ					<u> </u>	ļ	띢					\$
×	×	Ľ	×	×	×	×	×	×	×	<u> ×</u>	X	\times	×				None				*
<u> </u>	-	 		⊢	-	<u> </u>	-	-		<u> </u>		_	_		 		\$1-\$1,000 \$1,001-\$15,000				2
		├		\vdash	┢	H		\vdash		_		_	_		X		\$15,001-\$50,000				
	\vdash	├	-	\vdash	\vdash	\vdash	├	-		\dashv	_		-	X			\$50,001-\$100,000		_		0
		├─	_	\vdash	\vdash	 	-	Н		\neg		-					\$100,001-\$250,000		Value of Asset	_	3
	\vdash	├			-		-			_							\$250,001-\$500,000		ieo	BLOCK B	س
	H	┢			-					-							\$500,001-\$1,000,000		f As	X	
		-		Н	┢	-	\vdash			—							\$1,000,001-\$5,000,000		set		
	_	_		\vdash						_			_				\$5,000,001-\$25,000,000				İ
																	\$25,000,001-\$50,000,000				
							1					\vdash					Over \$50,000,000				
																	Spouse/DC Asset over \$1,000,000*				İ
															X		NONE				1
																	DIVIDENDS				
										_							RENT				
×	X	X	×	X	X	X	X	X	X	X	X	X	X	X			INTEREST		ype Ype		
			_				_										CAPITAL GAINS		Type of Income	BLOCK C	
	\vdash			\vdash			\vdash		\vdash	_							EXCEPTED/BLIND TRUST		noc	Ö	
		\vdash		┢	_		\vdash		\vdash				_				TAX-DEFERRED		me		
																	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)				
X	X	X	X	X	X	X	X	X	X	X	X	X	X		X		None	П			1
																	\$1-\$200	1			
														X			\$201-\$1,000]			
																	\$1,001-\$2,500				
																	\$2,501-\$5,000	[ე			
							\Box										\$5,001-\$15,000	Current Year			
		$ldsymbol{ldsymbol{ldsymbol{eta}}}$	_		<u> </u>		<u> </u>	Щ	Ш	Щ							\$15,001-\$50,000	뜮			
		<u> </u>		\vdash	L	Ĺ	 	Ш	Щ			L				\Box	\$50,001-\$100,000	ĕ			
		ļ		H	<u> </u>		_										\$100,001-\$1,000,000	↓			
<u> </u>		 		\vdash		\vdash	_	Щ								 	\$1,000,001-\$5,000,000	↓	Amount of Income		[
	_	<u> </u>	├	 	 		⊢	\vdash	\vdash	\vdash		 					Over \$5,000,000	1	Qin	몓	
		\vdash	\vdash	\vdash		ļ	\vdash	\vdash	Н	Н					×		Spouse/DC Income over \$1,000,000* None	Н	, t	BLOCK D	
\vdash	_	\vdash	 	├		\vdash	\vdash	Н	\vdash				\vdash		\vdash		\$1-\$200	1	inc	ô	
\vdash		×	\vdash	\vdash	\vdash	\vdash	x		\dashv	Н			\vdash		١		\$201-\$1,000	┨╽	om.		 _
Н		$\dot{\Box}$	-		X	X	 	Н		X				$\overline{\mathbf{x}}$			\$1,001-\$2,500	1	10		
\Box	\vdash		×	×		Н		×	X								\$2,501-\$5,000	ઢ			a d
×	X										×	X	X				\$5,001-\$15,000	<u> 8</u>			
																	\$15,001-\$50,000	園			
																	\$50,001-\$100,000	Preceding Year			<u>'</u> c
																	\$100,001-\$1,000,000]"			
																	\$1,000,001-\$5,000,000]			
																	Over \$5,000,000	↓			
i 🗆	1 7																Spouse/DC Income over \$1,000,000*	1			ı I

	Γ		Τ	Ι		Γ	Ι			Ι	l	Γ	Ι			58 8						1	S
Hamis Crity TX RFDG Road Ser A B/E	Austin Tx Elec Util Sys Rev RFDG B/E	Round Rock TX Indpt Sch Dist RFDG B/E	Ohio St Major New St INFRH Po Rec Ser	Milwaukee Crity. WI RFDG Ser A NPFG B/E	Will Crity IL Crity Hing Sch Dist 210 Lincoln Way	Walled Lake MI Cons Sch Dist Ref NPG Sch Bond Loan	Walled Lake MI Cons Sch Dist Sch Bidg & Site	Sterling His MI B/E B/Q	Pinal City Sch Dist 4 Cash Grande Even Sch	Oklahoma Dev Fin Auth LSE Rev Hing ED MSTR	Napoleon Oh City Water Sys Rev Bonds	Menomee Falls WI RFDG	Lake Orion MI Crinity Sch Dist RFDG B/E QSBLF	Kentwood MI Bidg Auth RFPG B/E B/Q	Jackson MI Crinty Cittg ASRD GTY BIVE					Assets and/or Income Sources		41	SCHEDULE A – ASSETS & "UNEARNED INCOME"
Cmy	Ē, X	Rock	Majo	8	¥ ₹	ğ Lak	1	1 1	.ity Sc) B	Š	8 27	N Noire	od 🐔						and		4 Hachment	ĝ
X	E	 	Ž	₹	Į į	a c	<u>ଛ</u>	<u>*</u>	h Dist	y Fin	City	# S	Cin	Bidg	imnty	ASS				<u> </u>		3	Ē
8	şk	효	g	굒	Ē)ns Sc	Σ Σ	8	4 Ca	À	Mater	끃	Ş ⊗	Ě	Cate g	ASSET NAME				ᅙ		Ç	≻
Dad S	ر د 20	닭	2	8	1 5	5	밁		sh Gr	똢	Sys	ြ	¥	꾸	ASR	A.ME				Ħ.		+	Ţ
) š	g	#	20	=	isi 21	R	E		ande	ᄝ	Rev		7	9.P.	9					ě	BLOCK A	~	Ś
8	쭒	8	8	PFG	ľ°	NPG	Bidg		Even	量	Sonds		&	80	BN					8	×	١,	SE
		řň.	-			-	9.		_	8			ų	 	L _U	E .						3+1601	ST
	 		 	 	X	×	X	×	X	X	X	X	×	×	×		None		Т-			1	ຸ છ
																	\$1-\$1,000						Ç
																	\$1,001-\$15,000					(cont.)	न्त्रे
X	×	×	—	_				_				\perp					\$15,001-\$50,000		4			3,	矛
		_	ļ×	\sim	L.,	_		L.,			L.,				L		\$50,001-\$100,000		ł	<u>≨</u>		, -	, ĝ
	_		<u> </u>	<u> </u>			_		Ш			_					\$100,001-\$250,000 \$250,001-\$500,000		1	E C	BI O	$ \cdot $	Ű
		\vdash				-						-			-		\$500,001-\$1,000,000		ł	ž	BLOCK B		Z
	-	\vdash	 			_				— —				 	\vdash		\$1,000,001-\$5,000,000	-	1	Value of Asset		1	ਨ੍ਹ
			\vdash	_		\vdash	-	-	Н			H			\vdash		\$5,000,001-\$25,000,000		1			}	≥
		┢┈				\neg			_			_					\$25,000,001-\$50,000,000		1				ᆒ
																	Over \$50,000,000]				
				L										i			Spouse/DC Asset over \$1,000,0	000*	1_				
			×	×													NONE		1				
																	DIVIDENDS						
		L.,				Ų			_								RENT			Τy	,	_	
×	X	×			X	×	X	X	X.	X	X	ĺΧ	×	X	×		INTEREST			8	멷		<u>8</u>
		Ш		<u> </u>								П					CAPITAL GAINS		Į.	Type of Income	BLOCK C		쿒
				L		\Box		Ш				Щ					EXCEPTED/BLIND TRUST		1	얼	C		Ţ
			L_														TAX-DEFERRED		1	ō			<u> </u>
																	Other Type of Income (Specify: e.g., Partnership Income or						Name: Paul Mitchell III
			×	X	X	X	X	X	X	X	X	X	X	X	X		None		T				<u>ক</u>
	L	L,															\$1-\$200						=
X	×	×					_										\$201-\$1,000	4	1				
		<u> </u>	<u> </u>			Щ			Ч								\$1,001-\$2,500	٦,	ŀ			1	
	_	\vdash	-			-									-+		\$2,501-\$5,000 \$5,001-\$15,000	Current Ye					
	\vdash	\vdash			\vdash	\vdash	_		\dashv		_	\dashv			\dashv		\$15,001-\$50,000	博					
		\vdash	 							-		\dashv		_	\vdash		\$50,001-\$100,000	⊣ẽ	1				
																	\$100,001-\$1,000,000]	1				
																	\$1,000,001-\$5,000,000]		≩			
																	Over \$5,000,000	1	ĺ	ē	m		
	L	U		L													\$1,000,000 income over	4_	1	크	BLOCK D		
X	X	×	×	×			\Box				Щ	Щ			╙		None \$1-\$200	┥	1	Amount of Income	Š		
	 -	\vdash	\vdash	-	-	\dashv	\dashv	×	\dashv	\vdash		\dashv		×		-	\$201-\$1,000	-	1	ğ		Į.	
	-	_	\vdash	\vdash	X	X	X		\dashv		-	X	\mathbf{x}		×		\$1,001-\$2,500	┨		æ			χ,
			\vdash	 -	Н			-	\dashv		×	\dashv	_ 1	-	-	\neg	\$2,501-\$5,000	물					Page
							Н		×	X	_					1	\$5,001-\$15,000	Preceding Year	l				=
																	\$15,001-\$50,000	Ē	١				
																	\$50,001-\$100,000	Jĕ					<u>a</u> ,
		<u> </u>			\square	\Box			\Box			\Box					\$100,001-\$1,000,000	┤╸	1				25
		<u> </u>	H			_			_						\dashv	ļ	\$1,000,001-\$5,000,000	4	l				5
		<u> </u>	\vdash		\dashv	\dashv			\dashv	_		\dashv					Over \$5,000,000 Spouse/DC Income over	4	I				
									1								Spouse/DC income over	. 1	<u> </u>				

Attachment 2 - Stifel (cont) Name: Paul Mitchell III

Page 12 of 25

																누중왕			_	
			_					T		┌		Τ_			इ स				Assets and/or Income Sources	
					l			l	1	l					Issued Bank Program Money Market				ets	
					l	1		l		ļ					₽₩				an	
]]]]	ļ	ļ	ļ	ļ)	ļ	ļ]	ļ	Į.] ≝	_ ج			ό	
1			l							1			ļ		3	ASSET NAME			3	
										l			1		🥰	₹	İ		ဋ္ဌ	
										l	•	1	1		a	ΜE			<u> </u>	
					İ		1			l					ᇫ				္မွ	Ä
)]]	ļ		ļ	J	ļ	J.	l	J	ļ	J	ļ]	ă	,			줐	BLOCK A
											i	l	1		~				ũ	>
\vdash \dashv		\vdash	_		\vdash	 	├─	Н	\vdash	├	\vdash	\vdash	\vdash	_		띩				
\vdash \dashv			<u> </u>			₩	├ ┈		-	├		┢	⊢	ļ	 		Mana			
		<u> </u>					├	<u> </u>	ļ	├ —		<u> </u>	_		ļ		None			
$\vdash \dashv$	Щ.	ļ	Ļ.,	Ь.,	ļ	<u> </u>	<u> </u>	ļ	<u> </u>	<u> </u>	ļ	<u> </u>	<u>ļ </u>	ļ	<u> </u>	<u> </u>	\$1-\$1,000	_		
				Ш		<u> </u>				<u> </u>		Ь					\$1,001-\$15,000			
				Ш	L			L		<u> </u>		╙	Ц_	<u> </u>	١.,		\$15,001-\$50,000			
							<u>.</u>			L .					X		\$50,001-\$100,000		<u></u>	
								L			Ĺ						\$100,001-\$250,000		Value of Asset	22
			Ι	Γ			Ţ,			J	J	J	Γ.	J] .		\$250,001-\$500,000		₫,	BLOCK B
																	\$500,001-\$1,000,000		Ass	Ĝ
														1			\$1,000,001-\$5,000,000		Ř	
							-	Н							Г		\$5,000,001-\$25,000,000	_		
\vdash	_						_			 		_	┢			-	\$25,000,001-\$50,000,000	_		
$\vdash \rightarrow$		-	Η-	_		 			\vdash			 	 	 	 		Over \$50,000,000	-		
				-			┝	-		├		-	-		-		Spouse/DC Asset over \$1,000,000	. 		
├							┝	-		├─			-		├		NONE	_		
\vdash				-				\vdash		├—			! —	!						
L						L.,				ļ			<u> </u>	! —			DIVIDENDS	_		
L							J			L .				<u> </u>			RENT		Ħ	
												[X		INTEREST		즁	O)
										┌─							CAPITAL GAINS		Type of Income	BLOCK C
\vdash		\neg					 			├─		┪			╌	-	EXCEPTED/BLIND TRUST		ᅙ	ñ
\vdash		-		-		\vdash		\vdash			_				Н	-	TAX-DEFERRED		ğ	
\vdash				-		<u> </u>	<u> </u>	-		├—		 	⊢	-				4	10	
																	Other Type of Income (Specify: e.g., Partnership Income or			
								į į	Ì	L				İ	l		Partnership_Income or			
															[None			
										L^{-}					X		\$1-\$200			
																	\$201-\$1,000			
										<u> </u>				ſ			\$1,001-\$2,500			
																	\$2,501-\$5,000	ວ		
						_	1	П						 			\$5,001-\$15,000	∄ [
		\Box		-			1		\vdash			\vdash	┢	1	\vdash	$\neg \neg$	\$15,001-\$50,000	3		
	\neg	\vdash	-	\vdash		\vdash		\vdash		 	_	\vdash	\vdash	\vdash	_	\vdash	\$50,001-\$100,000	Current Year		
		_		\vdash				\vdash		 		\vdash	Ι		М	-	\$100,001-\$1,000,000	`		
			\vdash				_	\vdash		\vdash		\vdash	\vdash		1		\$1,000,001-\$5,000,000		>	
		\vdash		\vdash		H	 	H		 - 		\vdash	-		┝─┤	-	Over \$5,000,000		Amount of Income	
 		\vdash			-	\vdash	\vdash	┝╼┥		 - 		-	\vdash		┝╌┤		Spouse(UC Incomie over \$1,000,000		Ĕ	29
┝┷┥		$\vdash \vdash$		Ь	٠	\vdash	 		Ь—,	 	<u> </u>	-	 	\vdash	\vdash		\$1,000,000* None	\dashv	호	BLOCK D
┝╼┩	\dashv			-		<u> </u>	-	Щ		Н				\vdash	×		\$1-\$200		ੜ	Ĝ
⊢⊢	_			\vdash		_	\vdash	Н		Ь—		 		├	$\vdash \cap$	$-\!\!-\!\!\!-\!\!\!\!-$			Ď	
\vdash				\vdash	\Box	<u> </u>		\vdash		<u> </u>		 -	\vdash	-			\$201-\$1,000	-	Õ	
┝┷				\vdash		<u> </u>	\vdash			Ь		<u> </u>	 	-	$\vdash \vdash$	-	\$1,001-\$2,500	<u>,</u>		
 		\Box	Щ,	Щ		Щ,	Щ.			Щ	L	<u> </u>	_	_	 		\$2,501-\$5,000	<u>ş</u>		
ЬШ										Ш		<u> </u>			ш		\$5,001-\$15,000	<u> </u>		
$ldsymbol{ldsymbol{ldsymbol{\sqcup}}}$										Ш		Ļ	L	<u> </u>	ш		\$15,001-\$50,000	<u> </u>		
$oxed{oxed}$						Щ.				Ш					Ш		\$50,001-\$100,000	Preceding Year		
oxed				Ш								_	_		L		\$100,001.\$1,000,000	`		
]]]	\$1,000,001-\$5,000,000	- [
I		I]]									I		Over \$5,000,000			
												I			1 7		Spouse/DC Income over	1		

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Paul Mitchell III

Page 13 of 25

		Г	Ī	1		Γ	T			<u> </u>				l		588					
Тej	Таг	g	8	कु	줎	- 7	2	곹	Ş	g g	T 8	8	₫	8 ₹	₽					Asse	
Tejon Ranch Co. Stock	Tanger Factory Outley Stock	Storm and Ruger Stock	Service Corp. Inttl. Stock	Senior Housing PPTYS Stock	Realty Income Stock	Rayioner Inc. Stock	Prudential Financial Stock	Rum Creek Timber Co. Stock	Owens and Minor Stock	ston Beer Co. Sto	Blackrock Global Allocation Fund	BB&T Stock	ble Inc. Stock	Annaly Capital Management Stock	Agilent Technology Stock	ASSET NAME				Assets and/or Income Sources	
lock	ley Stock	lock	Stock	TYS Stock	~		Stock	Co. Stock	Stock	ock ×	location			agement	Stock	ART I		.		e Sources	BLOCK A
			Ļ	L				.,	Ļ	Ļ				Ļ	L,	띢					в соск в
ĺΧ	X	\times	×	×	×	×	×	X	X	×	×	\times	×	×	×		None				
		<u> </u>		<u> </u>	ļ	<u> </u>	_	ļ		<u> </u>		<u> </u>	<u> </u>		ļ		\$1-\$1,000		ł		
		<u> </u>			<u> </u>	\vdash	<u> </u>	<u> </u>		<u> </u>	<u> </u>	<u> </u>	<u> </u>		_		\$1,001-\$15,000		1		ı
		_		 	_	<u> </u>	ļ					┝	_				\$15,001-\$50,000		ł		
		ļ	<u> </u>	_	<u> </u>		<u> </u>			<u> </u>		<u> </u>		┡	\vdash		\$50,001-\$100,000		1	<u>≤</u>	
		<u> </u>	ļ	ļ	_	_			<u> </u>	<u> </u>		 	ļ				\$100,001-\$250,000		1	듄	ві оск в
		<u> </u>		ļ	<u> </u>				L			-	ļ				\$250,001-\$500,000		ł	۲ ک	옷
	-	ļ		ļ	ļ		_		_	<u> </u>	ļ	 			ļ		\$500,001-\$1,000,000		1	Value of Asset	<u>"</u>
_				<u> </u>	Щ	-		Ш				Ш	<u> </u>		Ь		\$1,000,001-\$5,000,000		1	*	
_				Щ		<u> </u>				_			_	L			\$5,000,001-\$25,000,000				
													<u> </u>				\$25,000,001-\$50,000,000				
				<u> </u>		<u> </u>							<u> </u>	\vdash			Over \$50,000,000				4
Ų					ļ		Ļ				L						Spouse/DC Asset over \$1,000,0	00,			
X							×		X					X			NONE		1		
																	DIVIDENDS		}		ľ
																	RENT			4	
					П												INTEREST		1	Š	- 1
_	×	×	×	×	×	×		X		X	×	×	×		×		CAPITAL GAINS		1	g,	BLOCK C
_		_			<u> </u>	-	_		_			\vdash	\vdash				EXCEPTED/BLIND TRUST		ł	Type of Income	č
			\vdash	\vdash				\vdash				\vdash			\vdash		TAX-DEFERRED		1	ž	
	_				\vdash	-						 									
																	Other Type of Income (Specify: e.g., Partnership Income or				
X	X	X	X	X	X	\mathbf{x}	X	X	X	X	X	又	X	×	X		None	Т			\neg
			<u> </u>	1		\vdash	_										\$1-\$200	1			
			\vdash			<u>Γ</u>				_		 					\$201-\$1,000	1			
					_	T				_							\$1,001-\$2,500	1)		- 1
					<u> </u>			_									\$2,501-\$5,000	<u>ا</u> کا			
		_	_									\vdash					\$5,001-\$15,000	Current Yea			ı
_					\vdash		 			_	<u> </u>	\vdash	\vdash				\$15,001-\$50,000	恺			
		\vdash		\vdash	\vdash					_	 	\vdash	\vdash				\$50,001-\$100,000	18			
				 	\vdash					_		\vdash	T	—			\$100,001-\$1,000,000	┨▔			
						Ι-				_			 	-			\$1,000,001-\$5,000,000	1	J	>	J
_				 		\vdash											Over \$5,000,000	1		₹	
			_	\vdash	┢┈								 -	_			Spouseruc moorne over \$1,000,000	1		ᆵ	ᇎ
×					 		X		X				┢──	X	-		None	+	1	Amount of Income	BLOCK D
		-		-		┢═			_	_			_				\$1-\$200	1		쥖	0
					T				-								\$201-\$1,000	1		Ř	- 1
		\vdash			 	┌─┤			\vdash			X		\vdash	_		\$1,001-\$2,500	1_	J	-	
一	\neg			П				X						М	\Box		\$2,501-\$5,000	Preceding Year			[
	X	X		×		H			Н		×	_	X		X		\$5,001-\$15,000	曾			١
_		H	×		×	×	_	\vdash	H			Н	H	\vdash	\vdash		\$15,001-\$50,000	員	1		I
		\vdash	H	 	\vdash	H			Н	X				Н	Н		\$50,001-\$100,000	\₹			I
			\vdash	 	\vdash	┝─	\vdash		\vdash		-			\vdash			\$100,001-\$1,000,000	⊣ặ́			I
		\vdash	_	\vdash	\vdash	\vdash	—		Н		\vdash	\vdash	\vdash	 			\$1,000,001-\$5,000,000	1			I
\dashv	\vdash	-	-	\vdash	\vdash	\vdash	\vdash	\vdash					_	\vdash	\vdash		Over \$5,000,000	1	ĺ		- 1
	\dashv			\vdash		├─┤	-	\vdash	\vdash						\vdash		Spouse/DC Income over	1			
				ı				1		1 4		ι. Ι		1	1 1		1 S1 000 000°	1	ı		

Attachments - (hartes Schwab Gont.)

Name: Paul Mitchell III

8

7

ς.

25

Assets and/or Income Sources CVS Caremark Stock Brandywine Realty Stock Corrections CP Stock Cardinal Health Stock Jummins Stock Conoco Philips Stock CBL&Associates Stock A Inc. Stock (raft Foods Stock ockheed Martin exington Realty .TC Properties Stock (noll Inc. Stock hevron Corp. Stock Clark Stock XXXXX None \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 Value of Asset \$100,001-\$250,000 \$250,001-\$500,000 \$500,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 Over \$50,000,000 \$1,000,000*Asset over NONE DIVIDENDS RENT Type of Income INTEREST BLOCK C CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership None XXXXXXXXXXXXXXXXXX \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 Current \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 Year \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Amount of Income Over \$5,000,000 8Ver\$7,000,000 BLOCK D XX None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 receding \$2,501-\$5,000 XXX XX \$5,001-\$15,000 XX × \$15,001-\$50,000 \$50,001-\$100,000 Year \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income

녹몽육

Attachment 3 - Charles Schueb (cont.)

Name: Paul Mitchell III

Page 15 of 25

Assets and/or income Sources Page		_	1	Γ	-	Τ			Ι	Γ_	Г	П	T	1		_	ងខ្លួន	<u> </u>			
S15,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$60,000 S20,000-\$6	Gotham Absolute Return Fund	Blackrock Global Balance Fund	1/100 Berkshire Hathaway CLA	Tortoise Infrastructure Fund	WhiteWave Food. Co Stock	Suncor Energy Stock	Steel Dynamics Stock	Southwestern Energy Stock	Delek US Holdings Stock	Argan Inc. Stock	Exxon Mobil Stock	EPR Properties Stock	East Group PPTY Stock	EML Corp.Stock	Dupont Stock	Digital Realty Trust	ASSET NAME		•	Assets and/or Income Sources	BLOCK A
S15,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$60,000 S20,000-\$6						<u> </u>		_							.,	Ļ	4				
S15,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$60,000 S20,000-\$6	Ш							<u> </u>											_		ı
S15,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,001-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$50,000 S20,000-\$60,000 S20,000-\$6		ļ				<u> </u>								<u> </u>							
\$50,001-\$100,000 \$100,001-\$250,000 \$500,001-\$100,000 \$500,001-\$100,000 \$500,001-\$100,000 \$500,001-\$100,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$500,001-\$25,000,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,000,000 \$700,001-\$25,					L	<u> </u>	_	<u> </u>	Ш						_				_		
S500,001-\$1,000,000 S5,000,000				_		├-			\vdash	\vdash				_		-		<u> </u>			
S500,001-\$1,000,000 S5,000,000			_		_	├-	V	-	V	\rightarrow				_	—	_		<u> </u>	_	<u> </u>	
S500,001-\$1,000,000 S5,000,000	Ь.	-	_	\sim	-	-		1	1	_	_				-				_	le c	8
### Spool \$5,000,000 \$25,0	V	屵	V		屵	_													\dashv	ž	. 유
### Spool \$5,000,000 \$25,0	\vdash		-		-	├	-		Н				-							SSe	- 1
					-	├		-	_						Н				\dashv	-	
		-	_		┝	├-		_	\vdash			_			\vdash				┪		
Spouse/DC Asset over \$1,000,000°	\vdash	 		-	\vdash	 - 		 					_				 		一		J
NONE		_	_			_	\vdash												0.		
DIVIDENDS RENT	×	×	X	×	×	×	×	×	×	×				×							
RENT NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD NITEREST OLD	-	H		_	H		<u> </u>	H							\vdash				╡		
NTEREST NTER	_			_			\vdash			\dashv	-	_				_					
Cher Type of Income (Specify: Partnership Income or Partnership Income or Specify: Partners		├		_	\vdash			┝			_				┝┈					잫	-
Cher Type of Income (Specify: Partnership Income or Partnership Income or Specify: Partners	Ш					_	Ш		-				V			V			1	9	ᇊ
Cher Type of Income (Specify: Partnership Income or Partnership Income or Specify: Partners	\vdash				نط	L	L				^	$\overline{}$	\sim		\Box	$\hat{}$			_	쿬	ğΙ
Cher Type of Income (Specify: Partnership Income or Partnership Income or Specify: Partners		L			Щ		$ldsymbol{ldsymbol{ldsymbol{eta}}}$								Ш				_	ğ	- °
X X X X X X X X X X		L			$ldsymbol{ld}}}}}}$										L			TAX-DEFERRED	_	ō	
X X X X X X X X X X																		Other Type of Income (Specify: e.g., Partnership Income or			
S201-\$1,000 Canal	×	X	X	X	X	X	X	X	\mathbf{x}	X	X	X	X	X	X	X			П		
S1,001-\$2,500 CP Property																		\$1-\$200	1		ļ
\$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000,000 \$15,001-\$5,000,000 \$10,000,0																					l
St,001-\$15,000 St,001-\$15,000 St,001-\$15,000 St,0001-\$1,000,000 St,000,001-\$1,000,000 St,000,000																					
S100,001-\$1,000,000																		\$2,501-\$5,000	5		
S100,001-\$1,000,000 S1,000,000 0 S1,000,\$1,000 S1,000,\$1,000 S1,000,\$1,000,000 S1,000,\$1,000,000 S1,000,\$1,000,000 S1,000,001-\$1,000,000 S1,000,001-\$1,000,000 S1,000,001-\$1,000,000 S1,000,001-\$1,000,000 S1,000,001-\$5,000,000 Over \$5,000,000								L										\$5,001-\$15,000	<u> </u>		
S100,001-\$1,000,000	Ш						$ldsymbol{ld}}}}}}$								Ш			\$15,001-\$50,000	ا ڇا		
S1,000,001-\$5,000,000 Over \$5,000,000 Over					<u> </u>			L_							Ш			***************************************	<u> </u>		
Over \$5,000,000 Spoulser; microme over S		L			Ш			lacksquare													
\$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000						<u> </u>		L_		_										₽	
\$1,001-\$2,500 \$2,501-\$5,000 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	Н	Ļц		_	Ш	Ļ		_	-		_				-				ll	o E	<u></u>
\$1,001-\$2,500 \$2,501-\$5,000 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	$\overline{}$	L	-	$\overline{}$	L	₽	L,	V	$\overline{}$	-				V					Н	đ,	8
\$1,001-\$2,500 \$2,501-\$5,000 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	⊢	_	4	^	⇤	-	-	-	\cap	-				_						ੜ	-ê
\$1,001-\$2,500 \$2,501-\$5,000 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000				_				-							Н					ã	
\$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000		اـــا				_	\vdash	├─	\vdash					<u> </u>	\vdash					O O	
\$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	 		-	-		 	\vdash					\vdash			\vdash	\vdash		\$2.501-\$5.000	듷		ļ
\$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	\vdash	\vdash				H		-	H		×	×	×		ᄫ	X		\$5.001-\$15.000	ğ		
\$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	Н				Н		\vdash		H	\dashv			-	<u> </u>	Ĥ	-		\$15.001-\$50.000			
\$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000		\vdash	-		\vdash	-	-		\vdash	\dashv					Н			\$50,001-\$100,000	ا≽ا		
\$1,000,001-\$5,000,000 Over \$5,000,000	\vdash	\vdash			\vdash	\vdash	<u> </u>	_	\vdash	\dashv	_				H			\$100,001-\$1,000,000	=		
Over \$5,000,000	\vdash	\vdash			\vdash		\vdash		\vdash		Н		_		<u> </u>						1
	\vdash				М	Т	Н	Н	\vdash	\dashv	Н				Н		$\neg \neg$				- (
	М						Ħ								\Box			Spouse/DC Income over			l

Use additional sheets if more space is required.

	Γ	Ι			Γ	Π		Γ.	Γ	l .		Γ	<u> </u>	1	П	ងឧន				1
ъ	-	→	▶	-	- 5	→	>	D	-	~	<u>~</u>		70	2	2	7,0,⊅		Ą		Æ
Apache Corp Stock	American Tower Corp Stock	American Railcar Industry Funk	American Campus Fund	American Capital Agency Stock	Alexandria Real Estate Fund	Alexander & Baldwine Stock	Abbvie Inc Stock	Abbott Laboratories Stock	JPM Exchange Traded Fund	Ishares TR Russell 3000	Ishares Core S&P ETF	Rowe Price Real Estate Fund	Pimco All Asset Fund	Mairs & Power SM CAP Fund	Mairs & Power Gwth Fund			Assets and/or Income Sources		THE MENT U
ē	<u>β</u>	3	§	🖁	호	호	🚆	E	Ě	ST	s C	§ 0	≧	ספ	ω			æ		3
ş	Į₫	ਨੂ	ပ္မ	ြင္မ	🖁	∞	ြင္ဆ	g	ĕ	R	ore	핥	As:	Q.	8	Ą		ਠ੍ਹ		\$
St	ě	🖁	를	Fai	<u>&</u>	脲	l g	ator	<u> </u>	SSI	S&	20	≝	1 5	េត	ASSET NAME		쿬		1
홋	S	3	5	چَ	Est	Ĭ Š	[]	Ē	a d	Ě	3	<u>a</u>	ĺŝ	Š	Š	¥		ă		1
	ъs	dus	Ę	<u> </u>	ate	т 6		Sto	<u>e</u>	300	큐	sta	۵	≱	2	Е		Š	92	1
	ğ	₹	"	S S	<u>F</u>	ğ	1	홋	F	0		ıte I		Į	ੋ			ğ	BLOCK A	1
	.*	힐		ĝ	ā.	∼			Ē			Ę.		₹			•	S.	\$	Calabia
_	-	ŀ~		一	┢	-	\vdash	-	\vdash			_			\vdash	떀				3
×	×	\mathbf{x}	×	×	×	×	×	×	<u> </u>	_		_		-		77	None			13
	(⊬		-	$\overline{}$	<u> </u>		(_		<u> </u>			\$1-\$1,000			18
-	_	-	_	\vdash		 -	┥	_	\vdash								\$1,001-\$15,000			
				├—		<u> </u>	 	-	\vdash			_					\$15,001-\$50,000			یا
-	—			┢─	H	-	├──		\vdash	-		_	-		\vdash		\$50,001-\$100,000	_		-
\dashv	—	\vdash		\vdash	\vdash		\vdash	\vdash	$\vdash \vdash$			_		\vdash	\vdash		\$100,001-\$250,000	Val	_	(}
-		\vdash	\vdash	-		\vdash	-		-	\vdash		_		 			\$250,001-\$500,000	Value of Asset	BLOCK B	1
		<u> </u>	\vdash	\vdash	-		\vdash	 -			\vdash		×	\vdash	-		\$500,001-\$1,000,000	Ž	¥ .	c
-		├			-		-		×	×	×	×		$\overline{\mathbf{x}}$	×		\$1,000,001-\$5,000,000	sset	•	
-	-	├─	H	\vdash	 				H	H	- 1	-	-	Ë	<u> </u>		\$5,000,001-\$25,000,000	-		100 Cash 100
ᅥ		_	H	-		H		-	\vdash	-		—	\vdash				\$25,000,001-\$50,000,000		ļ	ŀ
-	_		\vdash	⊢	_	\vdash	\vdash		-			_					Over \$50,000,000			Γ
-	_			-	_	-	_					_		-			Spouse DC, Asset over			l
≺	X			┝╌			-	_	×	×	X	X	×	×	X		NONE I		_	ł
_				├								<u> </u>		H	_		DIVIDENDS			L
⊣				Н		_	Н	_	\vdash		-		_		Н		RENT			l
\dashv			_	_		-	⊢⊢			_		_		_			INTEREST	ΨŢ		1
4			U			U	×	$\overline{}$			_						CAPITAL GAINS	Type of Income	85	1
		X	X	X	X	X		lх										<u> </u>	BLOCK C	ŀ
				L		$oxed{oxed}$											EXCEPTED/BLIND TRUST	욜	O	Ĺ
																	TAX-DEFERRED	ē		l
																	Other Type of			L
																	Other Type of Income Specify: e.g., Partnership			
×	X	ス	*	X	X	×	\overline{x}	X	X	X	X	X	X	X	X		None			1
					_												\$1-\$200			
												_					\$201-\$1,000			l
																	\$1,001-\$2,500			l
																	\$2,501-\$5,000 \$5,001-\$15,000			1
																	\$5,001-\$15,000 <u>a</u>			١
																	\$15,001-\$50,000			١
																	\$50,001-\$100,000			1
\Box																	Ψ1001001-Ψ110001000			
																	\$1,000,001-\$5,000,000	₹		
																	Over \$5,000,000	JOE 1		
╝							Ш		[\$1,000,000 income over	큵	BLOCK D	
×	ĺΧ					Щ	\Box		X	X	×	X	X	X	X		None	Amount of Income	χ.	
_	Щ			Щ		L	Щ				_						\$1-\$200	8		
_			Ш			Ш											\$201-\$1,000	₹		
_	\Box			\sqsubseteq	Ų	Щ											\$1,001-\$2,500			
4		J		L,	×		Ш	Щ	Ш								\$1,001-\$2,500			
4		X	X	×		X	Ų	J					┗ ,				\$5,001-\$15,000			
4		\Box	\vdash	\dashv		Ш	X	×		_{					Ш	——	\$15,001-\$50,000 \$50,001-\$100,000			l
4	_		\vdash	\dashv	\dashv		Щ		\dashv		_						\$50,001-\$100,000 \$100,001-\$1,000,000			
4			\vdash	Щ,		\vdash	Н		[_	\dashv	-			\vdash	\longrightarrow	\$1,000,001-\$5,000,000			
			\vdash	\vdash		Н	Н			-	-				\vdash		Over \$5,000,000			
4	-		\vdash	$\vdash\vdash$			$\vdash\vdash$	\dashv			_					-	Spouse/DC. Income over			

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Paul Mitchell III

Page 16 of 15

Altachments - Charles Schwab (Cont.)

Name: Paul Mitchell III

Page 17 of 25

			Ī				Г	l								ងខ្លួន					
shar	IBM:	夏	Hosp	Hom	Hatte	Hash	중	Genuine Parts CO. Stock	Ę.	Ę	Silver Spring Network Stock	Beam Inc. Stock	Windstream Stock	Walmart Stock	Verizon Stock					Assets and/or Income Sources	BLC
Ishares US PFD ETF	BM Stock	ntl Paper Co. Stock	Hospitality PPTYS Stock	Home Depot Stock	Hatteras Financial Corp. Stock	Hasbro Inc. Stock	HCP Inc Stock	ine F	First Industrial Stock	iquidity Services Stock	Spri	큺	strea	art S	on St					and	
SPF		 ပိ	Ŗ	ots	inan	္ဆ	tock	arts	i trial	e N	2	Sto	_ 3	Š	ÖÇ.	ASSE				<u>\$</u>	
DE		×	Ts	ξ	cial	홋		8	¥	es.	letw	¥	Š			ASSET NAME				ğ	
뒤		*	Sto		င္ပ			St	¥	Stoc	윷					ЖE				e S	_
	ĺ		옷		b S			×		∼	Stoc									뎔	BLOCK A
					tock						*							-		ě	Ž
\vdash		├	├─	\vdash	_	\vdash	\vdash			\vdash			_			딲					» —
		-	├─				\vdash										None		T		\dashv
×	×	×	×	×	×	×	X	×	×	X	×	×	×	X	X		\$1-\$1,000		1		
																	\$1,001-\$15,000				
																	\$15,001-\$50,000		1		ВLОСК В
\vdash		_	_	<u> </u>			L.,	_									\$50,001-\$100,000			<u>~</u>	- 1
						-				_				_		—	\$100,001-\$250,000 \$250,001-\$500,000		1	Value of Asset	вгоск в
Н		ļ				-	-										\$500,001-\$1,000,000		1	₹ As	음
		-	<u> </u>														\$1,000,001-\$5,000,000		1	Se E	
											Ì						\$5,000,001-\$25,000,000				
																	\$25,000,001-\$50,000,000				
		_					_								_		Over \$50,000,000	00+	4		1
					\times	×	_			×	-		×	-	_		Spouse/DC Asset over \$1,000,0	00.	-		\dashv
Н			<u> </u>		_		_	-	_	\sim			\sim				NONE DIVIDENDS		1		
		\vdash		_										\vdash			RENT		1		-
		-		-			-										INTEREST		-	₹	- 1
×	×	×	×	×		 	×	×	×	\vdash	×	×		\times	×		CAPITAL GAINS		1	Type of Income	BLOCK C
	_	H	Н			-	_										EXCEPTED/BLIND TRUST		1	ᅙ	š
-			_											\dashv			TAX-DEFERRED		†	3	
																	Other Type of Income (Specify: e.g., Partnership Income or		1		
L.		_	~				D			-					J			_			_
\square	X	×	X	X	×	X	X	X	X	IX			<u>×</u>	١x	X		None \$1-\$200	-			-
\vdash							_									-	\$201-\$1,000	┨			
		 															\$1,001-\$2,500	1			
																	\$2,501-\$5,000	Įδ			
																	PC 004 P4C 000		1		
1 1		_	_	_		\vdash	_			\perp					_		\$5,001-\$15,000		1		- 1
\vdash																	\$15,001-\$50,000	ment Ye			
口																	\$15,001-\$50,000 \$50,001-\$100,000	Current Year			
											×	×					\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000	rrent Year	1	Þ	
											×	X					\$15,001-\$50,000 \$50,001-\$100,000	rrent Year	1	A	
											×						\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000	rrent Year	1	Amount	вго
					×	X					×	X	×				\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$6,000,000 \$1,000,000, moome over \$1,000,000	ment Year	1	Amount of In	BLOCK D
					×					X			×				\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$1,000,000 None \$1,200	ment Year	1	Amount of Incom	BLOCK D
					×								X				\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$1,000,000 None \$1-\$200 \$201-\$1,000	rrent Year	1	Amount of Income	BLOCK D
X					×	X				×			X				\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$1,000 \$1,000,000		1	Amount of Income	BLOCK D
X					×					X			×				\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$1,000,000 None \$1-\$200 \$201-\$1,000		1	Amount of Income	BLOCK D
×	X		X		×	×			X	X			X	×	×		\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$0008000 None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000		1	Amount of Income	BLOCK D
×	×	×	X		×	×				×			X	×	×		\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$50,008-01- Income over \$1,000,000 None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000		1	Amount of Income	BLOCK D
×	X	×	X		×	×				×			X	×	×		\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$50,008-01- Income over \$1,000,000 \$1,001-\$1,000 \$1,001-\$2,500 \$2,501-\$1,000 \$15,001-\$15,000 \$15,001-\$10,000 \$100,001-\$100,000	rrent Year Preceding Year	1	Amount of Income	BLOCK D
×	X	X	X		×	X				×			×	×	×		\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$1,000,000 None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$5,000 \$15,001-\$10,000 \$100,001-\$1,000,000 \$1,000,001-\$1,000,000		1	Amount of Income	BLOCK D
X	X	×	X		×	×				×			X	×	×		\$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 \$50,008-01- Income over \$1,000,000 \$1,001-\$1,000 \$1,001-\$2,500 \$2,501-\$1,000 \$15,001-\$15,000 \$15,001-\$10,000 \$100,001-\$100,000		1	Amount of Income	BLOCK D

SCHEDULE A - ASSETS & "UNEARNED INCOME"	, &	"UNEARNED INCOME"		12 5	절 꼬	るん	'_	∞ =	ାବ ଚ	- O	&` ≧	12 m²	T <i>Ş</i> .	2		Accorn	12	اع ا		[취 [T 3	<u> </u>	ற்	Name: Paul Mitchell III	∣∣ ∄) <u>}</u>						! ! !) ——	Q	Page		می		<u> </u> <u> </u> <u> </u> <u> </u>	120		l lio I	^
BLOCK A	\neg					_]	8	в с с с в	۳ ا			- 1	- 1	ſ	\dashv	- 1		ļ	_	BLOCK C	ğΙ	۰ ا		_	- 1		J	- [1	- 1	- 1	- 1	- 1			BLOCK D	쏡ㅣ	Ϋ́Ι]	ŀ	- 1	- 1	- 1	- 1	- 1	ſ	- 1		
Assets and/or Income Sources					_	al l	ě	Value of Asset	SS	Ä								→	Š	Type of Income	<u> </u>	8	ne										_	á	옽	Amount of Income	<u>~</u>	g	쿭										
•		\dashv	_	\neg		\dashv	\dashv					\neg		0*	-+]	_				\neg	_				ဂ္ဂါ	Current Y	≅	Year										3	&	Preceding	8	Year	₹ [- 1	- 1	
												000,000		over \$1,000,00								TRUST		Income e.g., me or					-		· · · · · · · · · · · · · · · · · · ·			,000	A OUAL	5 OVEI										00	200	,000	,000
	None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$500,000		\$1,000,001-\$5,000,0	\$5,000,001-\$25,000,	\$25,000,001-\$50,000	Over \$50,000,000	Spouse/DC Asset ov	NONE		DIVIDENDS	RENT	INTEREST	CAPITAL GAINS		EXCEPTED/SLIND T	TAX-DEFERRED	Other Type of Inc (Specify: Partnership Incom- None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,0		Over \$5,000,000	\$1,000,000*	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000		\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	£4 000 004 £5 000 0	\$1,000,001-\$5,000,0	Over \$5,000,000
├	<u></u>				\vdash	\vdash		 			l							l J												-		├─┤				1			\neg			- 					-	1	
IMM E-Mini (Futures Contract)	X				\dashv	\vdash					1	l				_		J		X	\triangle				П			×					-						コ	X	\neg		Į			\Box	$\neg \uparrow$		\dashv
		Н				 	$\vdash \vdash$	$\vdash\vdash$	-			[Н	Ш	IJ			Ш		П			 	ĮΠ	\Box	$\vdash \dashv$	┌┼	\vdash	┝╌┤	1									-	\vdash	\sqcup	l				
	ļ. <u>.</u> .			_	_			_																						М	Н	\vdash	<u> </u>																—
			l –						<u> </u>		L																		\Box	\vdash	_	\vdash										\vdash							
						\vdash		 	L											\vdash	L	i l				\Box			\Box					┝╾╌┥			l .		\Box	\neg	:	 	Щ	Ш	_ I	\neg	\neg		\dashv
		-			_		\vdash	\vdash		<u> </u>		[\vdash	Н	Ш													\vdash	-	┝┈┤	\vdash										Ш					ı	
	ļ		1	├~	┰		⊢	\vdash	ļ		L	-			┝┈	-		ļ ·		<u> </u>		}		-		Г			\vdash		\vdash	\vdash								_	_			<u> </u>			_		
	Ц.	_		_	_	<u> </u>	_								_				_							_			\dashv	-	\dashv									_	\neg								
																																									-								-
		-					\vdash																										-								_						-		-
	<u> </u>		_			 	_	<u> </u>							_					-					٦		Γ.		\vdash	\vdash	\vdash	\vdash															_		
					\vdash	\vdash	Н	<u> </u>							\vdash		l								Г				\vdash			\vdash								┪						\neg		ı	
		_			Н	Н		H										Γ								П			\neg				\vdash	-	4			1	1		\dashv				1	\neg	\neg		-
			_	_	-		-	H							1					-		1				_	٦		-	ł	ł	4	ı							\neg	1	-	_ļ		ſ				\rightarrow
	L	-	۳	H	_	┝	-	4	_					Т		-						1							-																_		Í		•
•		<u> </u>	\vdash	┝╼┼		┝┯╌	┝╼┼╴	<u> </u>	\vdash												\perp								 	\vdash															i				

			-		`	•													_																				-	4	٤	ŀ		۱	٤		IJ	K
Attachment 5 -	Weis	<u>~</u>	 7	יטן		taro	S.	0		Ž,	2	2	3	brokerase		চু	Account	š.	4																													ļ
BLOCK A							ВГОСК В	욧	Φ.									- 1		вгоск с	옷	~							- 1							BLOCK D	유	١						1	1			
Assets and/or income Sources					_	<u>a</u>	ĕ	3	Value of Asset	<u>œ</u>								J	8	Type of Income	코	ğ	₫											₽	ĕ	₹	₹	Amount of Income	æ									
			1	1	1	ł	1		1		}	1	1	1	┢	1	1	Í	1	ł	ł	Į į			Ì				l					ŀ		Í	1	1				J	[l	l	l		
•						_								00°							_				ተ ነ	┨	┨	ا ۱	Current	- ≌	Year	┦≅│	4	4]	Li		1 1	1	1_	뛶	18	Preceding Year	作니	<u> </u> 20		4 ']
											000	0,000		er \$1,000,00	•						FOLICE	IKUSI		come e.g., e or										00		over)		00
	None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	The second secon	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,00	\$25,000,001-\$50,000,0	Over \$50,000,000	Spouse/DC Asset over	NONE	DIVIDENDS		RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TR		TAX-DEFERRED	Other Type of Inco (Specify: e Partnership Income None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000		\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	\$1,000,000 income ov	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000		\$50,001-\$100,000	\$100,001-\$1,000,000		\$1,000,001-\$5,000,000 Over \$5,000,000
ASSET NAME					\neg								\neg					[1					\dashv																	1		\rightarrow				
First Trust Ind/Prod Durables			1		×	_								_						×		_				-		×	~	-	\rightarrow	_	_			_1	X		\neg	一	\dashv	+	\dashv					
First Trust Utilities Alphadex					X							\neg	_	\neg	X	-				\dashv				×	-			-	\dashv	\dashv	\dashv			1			X		\neg		\neg	-	{					\prod
First Trust Cons. Staples					\mathbf{x}										ᆽ	- 1								×	-					-						ľ	X	ightharpoonup				-	{					
First Trust Large Cap Core AlphadexFund				\mathbf{x}											×						_			×	<u></u>												X						\dashv	\dashv				
Ishares iboxx & investment			×		_	-									\mathbf{x}	-			\neg	\dashv			l	×	~~	-											×		\neg	\dashv	\dashv	-	\dashv					
Ishares Iboxx & yield Corp.			×	\neg		\dashv		_				\neg	_	\neg	×					\dashv				×		-		-+	\dashv	\dashv	\dashv	\rightarrow				- 1	×	$\neg \uparrow$	\neg	\neg	\dashv		-+			1		\Box
Ishares JPM USDEM MKT			\times	\neg	一			_	l		\neg		\neg	$\neg \uparrow$	又	- 1		[\neg	一				×			_			\dashv			_				×	一		_	- 1	-		-		1		T
Fidelity Adv. Growth Opp. Fund				\neg	ᄍ						\neg				又	-				-1	-	_		×	-	- i	-			\dashv							×		一		-	\dashv	\dashv	\dashv				I
Fidelity Adv. Biotech Fund				X		-				- 1					X	-				-		_		×	$\dot{\exists}$	\dashv		\dashv								- 1	×		\neg		\dashv	-	1					
GS International Small Cap]			×				I		7	_†		_	저	-1		ĺ	T	- †			l	X	- 1				∤	-+					1	T	×		\neg			-+	{			[T
Franklin Cap Growth Fund					X		-								×			1						×				-		\dashv						1	X					-			_			
Principal Eds. Inc. Med. Cap lender Fund					ᆽ	$\overline{}$	_						$\neg \dashv$	\neg	ᆽ				\neg	\dashv	-	_		\mathbf{x}	- 1	\dashv	\dashv	-				_				- 1	×		一	_	\dashv				_			[
Putnam Fds. Cap Spectrum Fund					\mathbf{x}	Ė								_	X	•					_			×				-									\mathbf{x}											
Undisc. Mgr. Behavioral Value	_			_	X										×	لنت				-				X			-		Ц-								\mathbf{x}			$\neg \neg$	_	\vdash						
	1				₹İ	-	⊣	\perp					┪	_	ᅱ	-	_	1		┪	4	4		-	겍	-	\dashv	-		-4		_	_	_	\Box	_ {	ΧĮ	┪	7	7	1	┥	-{	-	4	- 1	_	j

Attachment 5- Wells Fargo (cont.)

NCOME"
Name: Paul Mitchell III

Page 20 of 25

	T							1							្ន	<u> </u>			
-	⊢	┢	┝╾	┢	1	├	+	⊢	mo	ΩZ	7	0	0	누포				As	
	1	ĺ	ĺ	ĺ	ĺ	ĺ	ĺ	ſ	Oppenheimer Dev.	Neuberger & Berman inti Large Cl CCan Fcd	NG Equity TR Midcap Opp. FD	DWS International Value Fund	Columbia Acom USA FD	Hotchkis & Wiley Sm. Cap	ĺ			Assets and/or Income Sources	B2
	1					l			医量	E &	윤	3	∄	医紧				8	
						l			Ĕ	F 4	₹	9	a >	□ ∞	,			호	ı
						l			₫	ξ. E	ᆝᅻ	i i	8	≦	SS			=	
						l			B	Ē	I	Ιä	=	9	ASSET NAME			ಕ	
						ļ			-	ਬੁੱ	∣ ଝୁ	₹	ু	≌	<u>*</u>			ae	
ſ	ĺ	1	1	ĺ	ĺ	1	ĺ	ĺ	Mkts	듥	ਛੁੱ	(≝	Í	ြင့်	["' [g	œ ĺ
		1							ळ	# 1	Ιğ	🖺	١٧	윤				툼	BLOCK A
					1					arg		Ιā						Š	- [<
-	⊢	-	-	├-		ļ		┝	<u> </u>	е	<u> </u>		-						
L			L	<u> </u>	ŀ						<u> </u>		L	<u> </u>	믞				
	l			L					×	K	X	×	\times	\succeq		None			
		ſ	1													\$1-\$1,000	7		- 1
																\$1,001-\$15,000			
	\vdash	_	1	_					 							\$15,001-\$50,000	1		l
\vdash	<u> </u>			_			\vdash	┌			\vdash			-		\$50,001-\$100,000	1	_	i
\vdash	\vdash		\vdash	├-		\vdash	\vdash	 			\vdash		1	\vdash		\$100,001-\$250,000	1	<u>a</u>	_ 1
	├-	-		┝┈			 	-	- '		 	-	\vdash			\$250,001-\$500,000	┥	ē	5
-	⊢	-		├	-	-	-	-	\vdash			┢		├		\$500,001-\$1,000,000	┥	Value of Asset	BLOCK B
┝-	 	┡-		<u> </u>	 	 		├	<u> </u>				<u> </u>	-			4	SSe	
\vdash	ļ	<u> </u>	_		-	_		<u> </u>				<u> </u>		<u> </u>		\$1,000,001-\$5,000,000	_	*	
	_			_		L	_	<u> </u>	ļ			<u> </u>		ļ		\$5,000,001-\$25,000,000	4		
	L.			<u> </u>				<u> </u>				<u> </u>		$oxed{oxed}$		\$25,000,001-\$50,000,000			
												<u> </u>	L	L		Over \$50,000,000			
1	1		l	1	1	Ī						1				Spouse/DC Asset over \$1,000,000*	1		ŀ
																NONE			
—		_														DIVIDENDS	1		
\vdash	 	\vdash	\vdash		\vdash				\vdash	-		├─	<u> </u>	┝		RENT	┪		
├	├		 -	<u> </u>		_		<u> </u>	ļ	_		<u> </u>		┝			4	紊	
\vdash	L							١.,				<u> </u>	L	Ļ		INTEREST	4	ď	핃
	L	<u> </u>				<u> </u>		X	\sim	×	×	X	×	×		CAPITAL GAINS	_	Type of Income	вьоск с
			Γ :	-			['									EXCEPTED/BLIND TRUST		δ	0
																TAX-DEFERRED	1	큥	-
\vdash	-	-							-							Otto Tono of Income	┪		j
																Other Type of Income (Specify: e.g., Partnership Income or	1		
<u> </u>	L		<u> </u>	<u> </u>				L				<u> </u>		_			∔—		_
<u> </u>	L		Ь_	L.		lacksquare	lacksquare	L								None	1		
L_	<u>L</u>				Ĺ			L_	L			L				\$1-\$200	1		
L				<u> </u>				<u> </u>						ļ		\$201-\$1,000			
	l							L								\$1,001-\$2,500			
													L	L^{-}		\$2,501-\$5,000 ව	1		
																\$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000			- 1
		Γ	· ·							-			X			\$15,001-\$50,000	1		-
			Ι	\Box					X	X	X	×				\$50,001-\$100,000			ļ
	\vdash		\vdash	\vdash				X						X		\$100,001-\$1,000,000			
_	T	\vdash		Η-			1					 	\Box	\vdash		\$1,000,001-\$5,000,000	1	>	
-		 	 	Η-				\vdash	\vdash			l	\vdash	 		Over \$5,000,000		Amount of Income	
—	╁─	 	┢	├			 	 	\vdash	H			\vdash	\vdash		Spouse/UC income over \$1,000,000		Ž	ᇎᅵ
 -	├—	 	_		1	-	 	X	×	X	×	×	×	×		\$1,000,000° None	-	<u>g</u>	BLOCK D
 	\vdash		├		 		┝─┤	\vdash	\vdash			H				\$1-\$200		ᅙ	ð
 		<u> </u>	\vdash	<u> </u>		\vdash	H	 -	\vdash	\vdash				\vdash		\$201-\$1,000		3	
—	 		\vdash		ļ		 	\vdash	L			<u> </u>			—			Ф	
—	ļ	<u> </u>	\vdash	Ь.	<u> </u>	<u> </u>	—	<u> </u>	\vdash	Щ						\$1,001-\$2,500	-[
<u> </u>	<u> </u>	<u> </u>	ļ	<u> </u>		ļ!	 	\vdash	Ш			<u> </u>				\$2,501-\$5,000			
<u></u>		L	Щ.	<u>L</u>	L.	Щ	Щ.	ــــا				L				\$5,001-\$15,000	1		J
<u></u>					L		Ш	لبا								\$15,001-\$50,000			
							Ш					<u> </u>				\$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000			
L															I	\$100,001-\$1,000,000	1		
																\$1,000,001-\$5,000,000			
																Over \$5,000,000			
																Spouse/DC Income over	1		J
t		r I														IRRITERIT	1		- 1

Name: Paul Mitchell III

Page 21 _ of 1/5

			Γ	ſ	Г							Γ	Γ			≒ጸ∜				_	1
Vanguard Stock	Conoco Phillips Stock	Chevron Stock	CVS Caremark Stock	Brandywine Realty Stock	BB&T Stock	American Campus Community Stock	Apple Stock	American Capital Stock	Apache Corp. Stock	Alexandria Real Estate Stock	American Tower Corp Stock	Alexander and Baldwin Stock	Agilent Stock	Abbvie Stock	Abbott Laboratories Stock	ASSET NAME			Assets and/or Income Sources	81.0	Attachment 6
						unity				ock	Š	훘			- "			-	Se C	BLOCK A	+6
		_			_			┢				-				뛰					t
\square	X	\times	×	X	X	X	X	X	X	X	x	X	\boxtimes	X	X		None	\Box			ס
		L															\$1-\$1,000				propegage
		L	_		ļ		_	<u> </u>									\$1,001-\$15,000				Ž
		<u> </u>	<u> </u>		<u> </u>	_	_	<u> </u>	_				<u> </u>				\$15,001-\$50,000				12
		<u> </u>	<u> </u>		<u> </u>				\vdash		-		<u> </u>				\$50,001-\$100,000	{	≦		3
_			<u> </u>				┝										\$100,001-\$250,000		듄	BLO	
		-						<u> </u>							<u> </u>		\$250,001-\$500,000 \$500,001-\$1,000,000		Value of Asset	BLOCK B	-
		-	_		_			_	_							-	\$1,000,001-\$5,000,000		SSe	w	MCCOUNT - Shows
			_			_											\$5,000,001-\$25,000,000		_		19
-		_	-		⊢-			_					_		-		\$25,000,001-\$50,000,000				Ç
					 	-	\vdash	_		-	—-		_				Over \$50,000,000	\dashv			₹
		_	_		_			_	_		_					-	Spouse/DC Asset over \$1,000,00	XO*			۱. ا
		Ь						۱			_						NONE			_	┧ጟ
	-	_			-												DIVIDENDS				3
		_			\vdash			_	-		-		_				RENT				۱
			_			_	Н										INTEREST		Type of Income		
×	×	×	×	X	X	×	×	×	×	×	X	×	×	×	×		CAPITAL GAINS		Q	970	l
\sim	$\stackrel{\frown}{-}$	\sim		$\widehat{}$	\sim	\sim		\sim	\sim	$\widehat{}$	\sim	\sim	$\overline{}$	$\stackrel{\sim}{-}$	\sim		EXCEPTED/BLIND TRUST	-4	ž	BLOCK C	
				_						-			_				TAX-DEFERRED		ğ	``	
					_4			_											ф		
																	Other Type of Income (Specify: e.g., Partnership Income or				
×	X	X	X	X	X	X	X	X	X	X	X	X	×	X	X		None	l			
																	\$1-\$200	1			
_					L.,			Ц,					<u></u>				\$201-\$1,000	11			
																	\$1,001-\$2,500				
			_														\$2,501-\$5,000	Current Ye			
		<u> </u>								\vdash							\$5,001-\$15,000 \$15,001-\$50,000	lag			l
_				-	<u> </u>	_	\vdash	<u> </u>		\vdash				\vdash	\vdash		\$50,001-\$100,000	줎]
	\dashv			\dashv		-	\dashv	_			\dashv		_	-			\$100,001-\$1,000,000	∤ ≌			
	_	-						_									\$1,000,001-\$5,000,000	1	_		
					\vdash	_	_	-			\dashv						Over \$5,000,000		Amount of Income		
					_			_									Spouse/UC income over		Ĭ	Б	
×			X					_		×	\neg			X			None	Н	으	BLOCK D	
											_						\$1-\$200	1	200	Þ	
						X	X	X	×		X	X					\$201-\$1,000	1	me		ļ
	X	X			X								X				\$1,001-\$2,500]_ [1
															×		\$2,501-\$5,000	[ğ [ſ
				×													\$5,001-\$15,000	Preceding Year			
]	\$15,001-\$50,000	國			
											$_ \mathbb{I}$				[\$50,001-\$100,000	<u>[ã</u>			
]	ļ	_]			\Box	_]]		_]	\Box					\$100,001-\$1,000,000				ĺ
														ļ			\$1,000,001-\$5,000,000				1
_			Щ							_							Over \$5,000,000				
				- 1							- 1					- 1	Spouse/DC Income over	1			1

Name: Paul Mitchell III

Page 22_ of 1/5

	Γ	Γ-			Γ	1	Π	Γ				Γ	Г		Γ	58%	<u>-,,</u>				1
Ventas Inc. Stock	EMC Corp Stock	EPR Properties Stock	Du Pont Stock	Digital Realty Trust	Cummins Stock	Covidien Stock	Corrections CP America Stock	Cardinal Health Stock	Ca INC Stock	Ishares TR Russell Fund	Ishares core S&P Fund	T Rowe Price Real Eate Fund	Mairs & Power Stock	Gotham Absol. Ret. Stock	Berkshire Hathaway Stock				Assets and/or Income Sources	BLOCK A	Attachment 6 -
\vdash	 				_			 	H							g l					
X	X	×	X	X	X	X	X	X									None				Spose
																	\$1-\$1,000				6
																	\$1,001-\$15,000				Ň
																	\$15,001-\$50,000		i		10
				Щ			Щ								ĮΧ		\$50,001-\$100,000		≦ a		
									×	V	ΙX	P	V	Þ			\$100,001-\$250,000		lue	BLOCK B	آي
							<u> </u>			\succeq		\times	×	×		\vdash	\$250,001-\$500,000		⊈	ČK.	Š
	<u> </u>				-		 		_	\vdash						 	\$500,001-\$1,000,000		Value of Asset	Œ	(cont.)
	\vdash				_	Ш	 	\vdash					-			$\vdash\vdash\vdash$	\$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000		_		\sim
-	Н			-	_		┝┈	Н							\rightarrow		\$25,000,001-\$50,000,000	_			ľ
\vdash	Н	_	_			-	<u> </u>	\vdash	\vdash				\vdash		\dashv	\vdash	Over \$50,000,000				
	Н			-										_	\dashv		Spouse/DC Asset over \$1,000,000*	—			
	-							Н	X	×	X	×	×	X	X		NONE	_			ł
-	H						-		-		-		, ,	-			DIVIDENDS				
	Н	\vdash		\dashv			Н	Н	-				_		\dashv		RENT	_			
		_													\dashv		INTEREST		ďγ		
×	×	×	\overline{x}	×	×	\times	X	×					-		\dashv				0	티	
\Box	\subseteq	\cap	$\hat{}$		$\hat{}$	(\Box	-							\vdash	CAPITAL GAINS		Type of Income	вгоск с	
	Ш						_			_					\dashv	\vdash	EXCEPTED/BLIND TRUST		ğ	.,	
	Щ						ļ	-								\vdash	TAX-DEFERRED				
																	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)				
\simeq	X	\succeq	X	ĺΧ	X	X	X	X	X	ÌΧ	X	X	X	ĺΧ	lх	$oxed{oxed}}}}}}}}}}}}}}}}}}} $	None	_			
															ш		\$1-\$200]			
	Ш																\$201-\$1,000	4 '			i I
	Щ																\$1,001-\$2,500	٠ ا			
	L						_										\$2,501-\$5,000	Current Yes			
		_	_				<u> </u>										\$5,001-\$15,000	- ≌			
		_							-						\vdash		\$15,001-\$50,000 \$50,001-\$100,000	ન≅			
	Н			-		-	Н	-	-			_			\dashv		\$100,001-\$1,000,000	┦╕╷			1 1
	\vdash																\$1,000,001-\$5,000,000	┨╶	_		
	Н			\vdash		\dashv		Н	\vdash				\vdash	_			Over \$5,900,000	┨╶	Armount of Income		
H	\vdash				\vdash			-	\vdash			-					Spouse/DC Income over \$1,000,000*	1	Ĭ		
 -	Н						×	X	×	×	×	X	×	×	X		None	+	읔	BLOCK D	
	П			\dashv			П	Н							\neg		\$1-\$200	1	8	₽	(1
	П	X															\$201-\$1,000	1	me		┣
	X		X														\$1,001-\$2,500]_,			4
					X	X											\$2,501-\$5,000	Teg			1
\sim				X													\$5,001-\$15,000	receding Year			
	Ш							Ш]]			\$15,001-\$50,000	同			
	Ш							\Box								\square	\$50,001-\$100,000	ļĝ			١
L				_4		Ш	Щ				Щ					igsquare	\$100,001-\$1,000,000	┦~ │			
				. I					· I					- 1		i I	\$1,000,001-\$5,000,000	1	i		
\vdash		-	-	\dashv		-				\neg					\neg	\vdash	Over \$5,000,000	⊣ ⅓			

Name: Paul Mitchell III

Page 25 of 15

					Γ	Γ			<u> </u>			Π	Γ.			누문유					1
Verizon	Lexington Realty Stock Stock	LTC Properties Stock	Kraft Foods Stock	Knoll Stock	International Business Machine Stock	International Paper Co. Stock	shares Fund	Hospitality Properties Stock	Home Depot Stock	Hatteras Stock	Hasbro Stock	HTP Stock	First Industrial Stock	Exxon Stock	East Group Stock	ASSET NAME	•		Assets and/or Income Sources	BLOCK A	Attachment 6-
																Ē,					
X	ΧĮ	X	×	×	×	×	×	×									None	4			Stouse (Cont.
						<u> </u>	┡	<u> </u>			_						\$1-\$1,000	_			Ó
		<u> </u>	-			┝-	<u> </u>	_							ļ		\$1,001-\$15,000 \$15,001-\$50,000	_			7
_					⊢	├-			ш						×		\$50,001-\$100,000	\dashv	_		^
	-			\vdash	\vdash	 - -	 		×		×				\mapsto		\$100,001-\$250,000		≨ aE	_	⊇ا
-					┝	├-	_	-		X	<u> </u>	X	×	×			\$250,001-\$500,000	_	ā	Ž,	6
			-		\vdash	 								H			\$500,001-\$1,000,000	\dashv	Value of Asset	BLOCK B	2
_				-	┢	┢╌	_	\vdash		-							\$1,000,001-\$5,000,000	-)Set		_ ً ا
-	-		_	_	\vdash	\vdash	_		\vdash				\vdash				\$5,000,001-\$25,000,000	7] [
_	\dashv			\vdash	I	_						_					\$25,000,001-\$50,000,000	_			
_	\neg					\vdash					_		_				Over \$50,000,000				
																	Spouse/DC Asset over \$1,000,000	*			
									X	X	X	X	X	X	×		NONE	1			
																	DIVIDENDS				
		_	_				-				\neg						RENT		_		ļ
			-		┪												INTEREST	┑	₹	_	
×	ᄫ	X	×	×	×	×	×	X						_			CAPITAL GAINS	-	Type of Income	BLOCK C	
					H	-		_									EXCEPTED/BLIND TRUST	ᅴ	줎	č	
-	\dashv			\vdash	\vdash	_	-				_						TAX-DEFERRED	\dashv	Ж		
		_				_					_						Other Type of Income (Specify: e.g., Partnership Income or				
\mathbf{x}	X	X	X	X	X	X	X	Х	X	X	X	X	X	X	X	$\overline{\mathbf{x}}$	None				
						L.,											\$1-\$200				
		_				L											\$201-\$1,000	ļ			
					_	<u> </u>		<u> </u>									\$1,001-\$2,500	ا			
	Щ	ļ	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	Щ	 _					L			\$2,501-\$5,000	Current Y			Į
_	\sqcup			\vdash	 		\vdash	H									\$5,001-\$15,000 \$15,001-\$50,000	<u>9</u>			
-				\vdash	 		\vdash	H									\$50,001-\$100,000	Year			
_		-	-	├		├-	\vdash	<u> </u>									\$100,001-\$1,000,000	~			
			\vdash	\vdash	\vdash		\vdash	\vdash	\vdash		_						\$1,000,001-\$5,000,000		ъ		
	Н	 -		\vdash	\vdash		\vdash		H								Over \$5,000,000		Amount of Income		
-	Н	-						-	\vdash						Н		Spouse/UC income over \$1,000,000		Ĕ	티	
		_			Т			X	X	×	X	X	X	X	×	×	None	┑	읔	BLOCK D	
				П													\$1-\$200		8	9	
	X		X														\$201-\$1,000		∄e		
		X		X													\$1,001-\$2,500	l			
X					L	X	X										\$2,501-\$5,000	Preceding Year			
			بـــا		×												\$5,001-\$15,000	<u> </u>			
					L	L	$ldsymbol{ldsymbol{ldsymbol{eta}}}$										\$15,001-\$50,000	<u> </u>			1
					L	ļ	\vdash	Ш	Щ								\$50,001-\$100,000	<u> </u>			
	_					<u> </u>	\vdash				Щ						\$100,001-\$1,000,000	.			
					<u> </u>	 -	\vdash			-	Щ						\$1,000,001-\$5,000,000				
			L	L	_	<u> </u>	\vdash				_						Over \$5,000,000 Spouse/DC Income over				

Name: Paul Mitchell III

Altachment 6 - Spruse (cont.) Page 24 _d 1/5

			<u> </u>					П			Γ		ſ		1	누문왕			_	
Walmart Stock	Senior Housing Properties Stock	Realty Inc. Corp. Stock	Rayonier Inc. Stock	Owens & Miner Stock	Nu Skin Ent. Stock	New Market Corp. Stock	National Retail Properties Stock	Monmouth Real Estate Funde	Montpelier Stock	Mondelez International Inc	Micrell Stock	Merck Stock	Mattell Stock	Marathon Petroleum Corp Stock	Macy's Stock				Assets and/or Income Sources	8LO
							Stock	inde		, '				-		m			ces	BLOCK A
×	×	×	×	×	×	×	\forall	×	×	\forall	×	×	×	\times	\times	EFF	None			
	$\stackrel{\sim}{-}$				\vdash	`	 ``	$\stackrel{\boldsymbol{\cdot}}{-}$	`	 ``	-		\sim		<u> </u>		\$1-\$1,000			
\vdash				_			┝╌			\vdash							\$1,001-\$15,000	_		
\vdash				\vdash			 		_						_		\$15,001-\$50,000	\dashv		
\neg							-			\vdash							\$50,001-\$100,000		_	
Н							-				_			\vdash			\$100,001-\$250,000		/all	æ
				_													\$250,001-\$500,000		e Q	BLOCK B
		-									_						\$500,001-\$1,000,000		Value of Asset	X
																	\$1,000,001-\$5,000,000		set	
																	\$5,000,001-\$25,000,000			
																	\$25,000,001-\$50,000,000			
																	Over \$50,000,000			
			_														Spouse/DC Asset over \$1,000,00	00*		
\bigsqcup																	NONE	[
																	DIVIDENDS	_		
																	RENT		J	
																	INTEREST		8	9
X	X	X	X	X	X	×	X	×	X	X	X	X	X	X	X		CAPITAL GAINS		Type of Income	BLOCK C
																	EXCEPTED/BLIND TRUST			ဂ်
																	TAX-DEFERRED		ਸ e	
																	Other Type of Income (Specify: e.g., Partnership Income or			
X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X		None			
																	\$1-\$200]		
																	\$201-\$1,000]		
				Щ													\$1,001-\$2,500	<u> </u>	>	
 _				Щ	L.,									Щ			\$2,501-\$5,000	Current Yea		
∐ ↓	_										_			-			\$5,001-\$15,000			
	\dashv			_			-										\$15,001-\$50,000 \$50,001-\$100,000	중		
	\dashv			-								_	_				\$100,001-\$1,000,000	┦╕╽		
	_				_									\vdash			\$1,000,001-\$5,000,000	┨		
 							\vdash							\vdash			Over \$5,000,000	1 1	Amount of Income	
\vdash	\neg						\neg		_		-		_				Spouse/DC income over \$1,000,000	1	Ě	문
\vdash	_		X	X		\vdash	\neg	\neg			X						None	Н	9	BLOCK D
				\neg			\neg		_					$\overline{}$			\$1-\$200	1	졍	Ō
								X									\$201-\$1,000	1	Ŕ	
X	X	X					X		X			X					\$1,001-\$2,500	1 [
					×					X							\$2,501-\$5,000	Preceding		
$oxed{oxed}$]		X							X		X		\$5,001-\$15,000	8_		
├ ──┤								Ш		Щ				X			\$15,001-\$50,000	酉		
} _}	ļ				Щ,			Щ						Щ		 	\$50,001-\$100,000	Year		
		\dashv	\dashv	-		\dashv	\dashv	_				_	_	<u> </u>	\dashv		\$100,001-\$1,000,000			
⊢ -∔		-	\dashv	\dashv				_			\dashv			-	\dashv		\$1,000,001-\$5,000,000 Over \$5,000,000	{		
			\dashv	\dashv			\dashv				\dashv	-		-				{		
					Ļl		<u></u>			L				الا			Spouse/DC Income over	Ш		

Name: Paul Mitchell III

Page 25_d 25

	>			58.8	7,8					Ĺ.,		_				$oxed{\Box}$				
BLOCK A	Assets and/or Income Sources			ASSET NAME	Service Corp. Stock	Sturm Ruger Stock	Tanger Outlets Stock	Tejon Ranch Stock	Tradegar Corp Stock	Timken Company Stock	UDR Stock	Union Pacific Stock	United Health							
- 1	φ,	•		EF.	_								ـــ	<u> </u>	┝	<u> </u>		_		_
			None	- T	ᅱ	×	×	×	×	×	×	×	×	┢	├~	\vdash	-	 		
- 17		-	\$1-\$1,000				-					_	Ħ		┢╌	╁┈╴		-		
}			\$1,001-\$15,000											1	_			_		
			\$15,001-\$50,000																	
вгоскв	S S		\$50,001-\$100,000								Į		$oxed{oxed}$	<u> </u>				L.		
멸 .	Value of Asset		\$100,001-\$250,000		_										<u> </u>	_	_		_	
BLOCK B	e e		\$250,001-\$500,000		_								ļ	ļ	<u>L</u>			Ļ		_
" "	SSE		\$500,001-\$1,000,000									L.,	<u> </u>	ļ.,	<u>Ļ</u>	<u> </u>				
	泽	_	\$1,000,001-\$5,000,000		_	_							ļ.,	<u> </u>	ļ	_				_
		_	\$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000			\dashv	_						-	1	├	_	_	<u> </u>		_
1			Over \$50,000,000		\rightarrow	-			-4					┝	├	 				_
		0-	Spouse/DC Asset over \$1,000,00		{	-	\dashv						+-		-	├	_	-	\vdash	_
		+	NONE									_	+	 	┝╌	┢─		┝╌		
			DIVIDENDS				-			-			+-	-						_
1			RENT		\dashv								\vdash		├-	\vdash		├-		_
- {	₹		INTEREST							-			 	 	┝╌	_		 -	-	_
8	о <u>С</u>		CAPITAL GAINS		又	ᅱ	\times	×	×	×	×	×	×	-	├-	—		 -		
BLOCK C	ਡੋ	_	EXCEPTED/BLIND TRUST		$\stackrel{\frown}{\Box}$	-	$\stackrel{\sim}{-}$	$\widehat{}$	$\stackrel{\sim}{\dashv}$	\sim	_	$\overline{}$			 -	┢		<u> </u>		_
"	Type of Income		TAX-DEFERRED		\dashv		_					_	ļ	-	├	⊢	_	ļ		_
1	Œ.												 	1	├ -	<u> </u>		⊢ -		
			Other Type of Income (Specify: e.g., Partnership Income or																	
\Box			None		×	\times	ĺΧ	X	X	X	X	X	×							
- 1			\$1-\$200										<u> </u>		<u> </u>	<u>L</u>			<u> </u>	
			\$201-\$1,000											ļ	<u></u>					_
-			\$1,001-\$2,500										↓	<u> </u>	<u> </u>			<u> </u>		
		Ĭ	\$2,501-\$5,000 \$5,001-\$15,000			_							\vdash	₩	├	-		<u> </u>		_
		Current Yea	\$15,001-\$50,000	\dashv			_			-	_		 	╁	┣	 		 -	_	_
- 1		lχ.	\$50,001-\$100,000			\dashv							\vdash	 				├		_
		=	\$100,001-\$1,000,000	\dashv		\dashv	\dashv		\dashv					⊹ —	├			├		_
	>		\$1,000,001-\$5,000,000		\neg	一			-			!	t		_			_		_
- 1	Amount of Income		Over \$5,000,000			\neg			\neg				1		Ι					
腭	Ž		Spouse/UC income over \$1,000,000											İ						
BLOCK D	<u>q</u>	П	None					X			X									
٦,	ट्ट		\$1-\$ 200																	
- }	큠		\$201-\$1,000				X		X	X				l	L_	ot				
		┰┃	\$1,001-\$2,500										\sqcup	┖						
		Preceding Year	\$2,501-\$5,000		×	즤						لجا	10	<u> </u>	<u> </u>			<u> </u>	_	_
		<u></u>	\$5,001-\$15,000			_	_					X	X	-	<u> </u>	<u> </u>		 		
-		ğ Ž	\$15,001-\$50,000 \$50,001-\$100,000				_					Ц	Н	\vdash		<u> </u>	L	<u> </u>	-	
		<u>කු</u>	\$50,001-\$100,000 \$100,001-\$1,000,000	\dashv			-			-			\vdash	\vdash			\vdash			
			\$1,000,001-\$5,000,000			-	-	-			-	\dashv	-	\vdash	├-			\vdash		_
			Over \$5,000,000			-	\dashv	\dashv		-			+-	\vdash		 				_
-			Spouse/DC Income over			\dashv	\dashv				\dashv		\vdash		 	-				_
			\$1,000,000*		1		i		_				1	1	L	1		١		