



Filing ID #10006408

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. James E. Clyburn  
**Status:** Member  
**State/District:** SC06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/15/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
645-47 W. Liberty St.  LOCATION: Sumter, SC, US DESCRIPTION: 50% Ownership.		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Automatic Data Processing, Inc. (ADP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America		\$15,001 - \$50,000	Cash only IRA	\$201 - \$1,000	<input type="checkbox"/>
Bank of America		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Corporation (BAC)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Investment Entrepreneurs, LLC  LOCATION: Conway, SC, US DESCRIPTION: Real property held for investment.		\$100,001 - \$250,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Allianzgi NFJ Intl Value Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Merrill Lynch IRA ⇒ Cambiar Opportunity Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Harbor International Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Hartford Growth Opportunities Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Ivy Asset Strategy Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ John Hancock Classic Value Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Lazard Emerging Markets		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Mainstay Large Cap Growth Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ MFS New Discovery Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ MFS Value Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Oakmark International Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Oppenheimer Rising Dividends Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Wells Fargo Adv Small Cap Value Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
SCANA Corporation (SCG)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
South Carolina Retirement System		Undetermined	Earned Income	\$50,001 - \$100,000	<input type="checkbox"/>
South Carolina State Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wright Patman Congressional Federal Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
South Carolina Retirement System	Retirement from State of South Carolina	\$55,833.9

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	May 2003	Mortgage on 350 G St. SW, Apt 104, Washington, DC	\$250,001 - \$500,000
	Bank of America	June 1996	Mortgage on 609 Santee Drive, Santee, SC	\$250,001 - \$500,000
	First Citizens Bank	revolving line of credit	Home Equity Line of Credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Allen University
Board Member (uncompensated)	Congressional Black Caucus Education & Leadership Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 1992	Myself and South Carolina Retirement System	Retirement Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Virginia Peninsula Education Foundation	01/10/2014	01/11/2014	Washington, DC - Hampton, VA - n/a	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	03/20/2014	03/23/2014	Columbia, SC - Myrtle Beach, SC - n/a	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Humpty Dumpty Institute	03/30/2014	04/1/2014	Columbia, SC - New York, NY - Washington, DC	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Broward Public Library Foundation	07/26/2014	07/26/2014	Columbia, SC - Fort Lauderdale, FL - n/a	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	08/6/2014	08/10/2014	Columbia, SC - Tunica, MS - Columbia, SC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Heritage Classic Foundation	11/16/2014	11/17/2014	Tampa, FL - Hilton Head Island, SC - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Congressional Black Caucus Institute	11/6/2014	11/10/2015	Long Beach, CA - San Diego, CA - n/a	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Virginia Peninsula Education Foundation	Speech	01/11/2014	\$1,000	
Bethany Missionary Baptist Church	Speech	02/23/2014	\$200	
N.A.A.C.P. Peoria Branch	Speech	11/25/2014	\$1,500	
Brookland Baptist Church	Speech	06/21/2014	\$1,000	
Mother Bethel A.M.E. Church	Speech	10/26/2014	\$1,000	

SCHEDULE A AND B ASSET CLASS DETAILS

o Merrill Lynch IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. James E. Clyburn , 05/15/2015