



Filing ID #10019865

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** James McKay Bennett  
**Status:** Congressional Candidate  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 02/7/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Intermountain Health Care	Spouse's Salary	\$33,199.00	\$77,465.00
Candidate Salary	Salary from campaign	\$10,000.00	\$10,000.00
Bennett Group LLC	Consultant income	\$15,020.00	\$32,754.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Deseret First Credit Union	March 2014	Line of Credit	\$15,001 - \$50,000
JT	Security Services Credit Union	May 2014	Car loan	\$10,000 - \$15,000
JT	Deseret First Credit Union	January 2009	Credit Card	\$10,000 - \$15,000
JT	Caliber Home Loans	July 2007	Home loan	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Intermountain Health Care (Salt Lake City, UT, US)	Spouse salary for work as a physical therapist
Jim Bennett for Congress (Sandy, UT, US)	Received campaign salary

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** James McKay Bennett , 02/7/2018