



Filing ID #10010970

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Charles Daniel Barrett  
**Status:** Congressional Candidate  
**State/District:** NC13

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 09/22/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Abbott Laboratories (ABT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bank of America Corporation (BAC)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
BB&T Corporation (BBT)	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
bbt CHECKING		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BBT IDA		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BBT Savings	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Bemis Company, Inc. (BMS)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
BHP Billiton plc Sponsored ADR (BBL)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
BRUFEX		Over \$50,000,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Caterpillar, Inc. (CAT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Central Fund of Canada Limited (CEF)		\$15,001 - \$50,000	None		
CenturyLink, Inc. (CTL)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Chevron Corporation (CVX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CIPSX		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
ConocoPhillips (COP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Deere & Company (DE)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Duke Energy Corporation (DUK)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Freeport-McMoRan, Inc. (FCX)		\$1,001 - \$15,000	None		
Gilead Sciences, Inc. (GILD)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Greenlight Reinsurance, Ltd. - Class A Ordinary Shares (GLRE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
home		Over \$50,000,000	None		
LOCATION: Advance, Davie County, NC, US					
HSGFX		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
iShares Silver Trust (SLV)		\$1,001 - \$15,000	None		
Johnson & Johnson (JNJ)		\$25,000,001 - \$50,000,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Johnson Controls International plc Ordinary Share (JCI)	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Kemet Corporation New (KEM)	SP	\$1,001 - \$15,000	None		
LSBDX		Over	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$50,000,000			
Lukoil Co Sponsored ADR (LUKOY)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Merck & Company, Inc. Common Stock (MRK)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Mitchell Homes, 12% Interest	SP	\$500,001 - \$1,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Home building company					
Newmont Mining Corporation (NEM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Norfolk Southern Corporation (NSC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
oaKbx		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Phillips 66 (PSX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PIEDMONT FEDERAL CD'S		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Potash Corporation of Saskatchewan Inc. (POT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Procter & Gamble Company (PG)		\$5,000,001 - \$25,000,000	Dividends	\$201 - \$1,000	None
SCANA Corporation (SCG)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Southern Company (SO)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Southern Copper Corporation (SCCO)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
SPDR Gold Trust (GLD)		\$1,001 - \$15,000	None		
STERLING		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SWSXX	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TDA MONEY MARKET		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Templeton Global Income Fund, Inc. (GIM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UMBWX		\$5,000,001 - \$25,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
US TREASURIES/TIPS		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
VPMCX	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wake Forest Baptist Hospital		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: bond					
WELLS FARGO MM		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Weyerhaeuser Company (WY)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
WFC IRA		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Law Firm	Law Practice	\$130,000.00	\$230,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Charles Daniel Barrett , 09/22/2016