



Filing ID #10018642

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Chrissy Houlahan
Status: Congressional Candidate
State/District: PA06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 08/15/2017
Period Covered: 01/01/2016– 07/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Wells Fargo	JT	\$15,001 - \$50,000	None		
Bart and Christina Houlahan 03694 ⇒ AB Discovery Growth DESCRIPTION: Bernstein Fund	JT	\$15,001 - \$50,000	None		
Bart and Christina Houlahan 03694 ⇒ AB Discovery Value Fund ADV DESCRIPTION: Bernstein fund	JT	\$15,001 - \$50,000	None		
Bart and Christina Houlahan 03694 ⇒ AB International Small Cap Portfolio ADV CL(1) DESCRIPTION: Not held December 31,2015	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio ADV CL(1) DESCRIPTION: Not held December 31, 2015	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Bart and Christina Houlahan 03694 ⇒	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AB Small Cap Core Portfolio ADV CL					
DESCRIPTION: Bernstein Fund					
Bart and Christina Houlahan 03694 ⇒ Adobe Systems Incorporated (ADBE)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Aetna Inc. (AET)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Alexion Pharmaceuticals, Inc. (ALXN)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Allstate Corporation (ALL)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Alphabet Inc. - Class A (GOOGL)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Altria Group, Inc. (MO)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ American Electric Power Company, Inc. (AEP)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ American International Group, Inc. New (AIG)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Apple Inc. (AAPL)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Bank of America Corporation (BAC)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Bernstein Diversified Municipal Portfolio	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Bond Portfolio					
Bart and Christina Houlahan 03694 ⇒ Bernstein Emerging Markets Portfolio	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Bernstein Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Bernstein Tax-Managed International Portfolio	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: Bernstein Fund					
Bart and Christina Houlahan 03694 ⇒ Biogen Inc. (BIIB)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Capital One Financial Corporation (COF)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Cigna Corporation (CI)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Cisco Systems, Inc. (CSCO)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Comcast Corporation - Class A (CMCSA)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Costco Wholesale Corporation (COST)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ CVS Health Corporation (CVS)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Delta Air Lines, Inc. (DAL)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Devon Energy Corporation (DVN)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Discover Financial Services (DFS)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Dollar General Corporation (DG)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Dow Chemical Company (DOW)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Dr Pepper Snapple Group, Inc Dr Pepper Snapple Group, Inc (DPS)	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ eBay Inc. (EBAY)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Edison International (EIX)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Edwards Lifesciences Corporation (EW)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ EOG Resources, Inc. (EOG)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Exxon Mobil Corporation (XOM)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: Not held December 31, 2015					
Bart and Christina Houlahan 03694 ⇒ Facebook, Inc. - Class A (FB)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Fiserv, Inc. (FISV)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ General Electric Company (GE)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Gilead Sciences, Inc. (GILD)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Halliburton Company (HAL)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Helmerich & Payne, Inc. (HP)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Hess Corporation (HES)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Hewlett Packard Enterprise Company (HPE)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Home Depot, Inc. (HD)					
Bart and Christina Houlahan 03694 ⇒ Honeywell International Inc. (HON)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ HP Inc. (HPQ)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Intel Corporation (INTC)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ International Business Machines Corporation (IBM)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Intuitive Surgical, Inc. (ISRG)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Johnson & Johnson (JNJ)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Kroger Company (KR)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ L3 Technologies, Inc. (LLL)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Magna International, Inc. (MGA)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ McKesson Corporation (MCK)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Merck & Company, Inc. Common Stock (MRK)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Microsoft Corporation (MSFT)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Nielsen N.V. Ordinary Shares (NLSN)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Nike, Inc. (NKE)	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ NiSource Inc (NI)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Northrop Grumman Corporation (NOC)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ OneMain Holdings, Inc. (OMF)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Oracle Corporation (ORCL)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Oshkosh Corporation (OSK)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Palo Alto Networks, Inc. (PANW)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Pepsico, Inc. (PEP)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Pfizer, Inc. (PFE)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Progressive Corporation (PGR)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Ross Stores, Inc. (ROST)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Schlumberger N.V. (SLB)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Sealed Air Corporation (SEE)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Starbucks Corporation (SBUX)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Synchrony Financial (SYF)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Tax Aware Overlay A Portfolio Class 1	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Dynamic Asset Allocation					
Bart and Christina Houlahan 03694 ⇒ Tax Aware Overlay B Portfolio Class 1	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: Dynamic Asset Allocation					
Bart and Christina Houlahan 03694 ⇒ Texas Instruments Incorporated (TXN)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ The Priceline Group Inc. (PCLN)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ T-Mobile US, Inc. (TMUS)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Tyson Foods, Inc. (TSN)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ U.S. Bancorp (USB)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ United Technologies Corporation (UTX)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ UnitedHealth Group Incorporated Common Stock (UNH)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Verizon Communications Inc. (VZ)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Visa Inc. (V)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Walt Disney Company (DIS)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ Wells Fargo & Company (WFC)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Xerox Corporation (XRX)	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Xilinx, Inc. (XLNX)					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Growth Fund ADV	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Managed Portfolio					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Value Fund - ADV	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Managed Portfolio					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Small Cap Core Portfolio ADV CL	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Managed Portfolio					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Adobe Systems Incorporated (ADBE)	SP	\$1 - \$1,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Aetna Inc. (AET)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Alexion Pharmaceuticals, Inc. (ALXN)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Allstate Corporation (ALL)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Alphabet Inc. - Class A (GOOGL)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Altria Group, Inc. (MO)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ American Electric Power Company, Inc. (AEP)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ American International Group, Inc. New (AIG)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Apple Inc. (AAPL)	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Applied Materials, Inc. (AMAT)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bank of America Corporation (BAC)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bernstein Emerging Markets Portfolio (1)	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Managed Portfolio					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bernstein Tax Managed International Portfolio (1)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Managed Portfolio					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Biogen Inc. (BIIB)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Capital One Financial Corporation (COF)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cardinal Health, Inc. (CAH)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cigna Corporation (CI)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cisco Systems, Inc. (CSCO)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Comcast Corporation - Class A (CMCSA)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Computer Sciences Corporation (CSC)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Costco Wholesale Corporation (COST)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ CVS Health Corporation (CVS)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Delta Air Lines, Inc. (DAL)	SP	\$1,001 - \$15,000	None		

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Barton W. Houlahan Irrevocable Trust 33482 ⇒ Devon Energy Corporation (DVN)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Discover Financial Services (DFS)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Dollar General Corporation (DG)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Dow Chemical Company (DOW)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Dr Pepper Snapple Group, Inc Dr Pepper Snapple Group, Inc (DPS)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ eBay Inc. (EBAY)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Edison International (EIX)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Edwards Lifesciences Corporation (EW)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ EOG Resources, Inc. (EOG)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Estee Lauder Companies, Inc. (EL)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Exxon Mobil Corporation (XOM)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Facebook, Inc. - Class A (FB)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Fiserv, Inc. (FISV)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Gilead Sciences, Inc. (GILD)					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Halliburton Company (HAL)	SP	\$1 - \$1,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Helmerich & Payne, Inc. (HP)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Hess Corporation (HES)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Hewlett Packard Enterprise Company (HPE)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Home Depot, Inc. (HD)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Honeywell International Inc. (HON)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ HP Inc. (HPQ)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Intel Corporation (INTC)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ International Business Machines Corporation (IBM)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Intuitive Surgical, Inc. (ISRG)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Johnson & Johnson (JNJ)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Kimberly-Clark Corporation (KMB)	SP	None	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Kroger Company (KR)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ L3 Technologies, Inc. (LLL)	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Magna International, Inc. (MGA)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Merck & Company, Inc. Common Stock (MRK)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Microsoft Corporation (MSFT)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Nielsen N.V. Ordinary Shares (NLSN)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Nike, Inc. (NKE)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ NiSource Inc (NI)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Northrop Grumman Corporation (NOC)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ OneMain Holdings, Inc. (OMF)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Oracle Corporation (ORCL)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Oshkosh Corporation (OSK)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Palo Alto Networks, Inc. (PANW)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Pepsico, Inc. (PEP)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Pfizer, Inc. (PFE)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Progressive Corporation (PGR)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Ross Stores, Inc. (ROST)	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Schlumberger N.V. (SLB)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Sealed Air Corporation (SEE)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Starbucks Corporation (SBUX)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Synchrony Financial (SYF)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Texas Instruments Incorporated (TXN)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ The Priceline Group Inc. (PCLN)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ T-Mobile US, Inc. (TMUS)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Tyson Foods, Inc. (TSN)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ U.S. Bancorp (USB)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ United Technologies Corporation (UTX)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ UnitedHealth Group Incorporated Common Stock (UNH)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Verizon Communications Inc. (VZ)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Visa Inc. (V)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Walt Disney Company (DIS)	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Wells Fargo & Company (WFC)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Xerox Corporation (XRX)	SP	\$1,001 - \$15,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Xilinx, Inc. (XLNX)	SP	\$1,001 - \$15,000	None		
Christina J Houlahan IRA 13743 ⇒ AB Wealth Appreciation Strategy Advisor Class 1 DESCRIPTION: IRA Holding		\$50,001 - \$100,000	None		
Christina J Houlahan IRA 13743 ⇒ Alliance Bernstein All Market R Class 1(1) DESCRIPTION: IRA Real Asset Securities.		\$15,001 - \$50,000	None		
Christina J Houlahan Trust 50974 ⇒ Bernstein Short Dur DVSPD Municipal Portfolio DESCRIPTION: Bond holdings in Trust		\$1,001 - \$15,000	None		
Patient Capital Collaborative ⇒ Patient Capital Collaborative DESCRIPTION: Partnership	SP	\$15,001 - \$50,000	None		
Springboard Collaborative 403(b) Plan DESCRIPTION: Retirement Plan		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Springboard Collaborative	Salary	\$.00	\$102,154.00
Springborad Collaborative	Consulting Income	\$.00	\$6,462.00
B Lab	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Barclay MasterCard	December 2016	Credit Card Balance 12/31/1026	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Bank Accounts (Owner: JT)
LOCATION: US
- Bart and Christina Houlahan 03694 (Owner: JT)
LOCATION: US
- Barton W. Houlahan Irrevocable Trust 33482 (Owner: SP)
- Christina J Houlahan IRA 13743
- Christina J Houlahan Trust 50974
- Patient Capital Collaborative (Owner: SP)
LOCATION: US
DESCRIPTION: Partnership

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Chrissy Houlahan , 08/15/2017