



Filing ID #10013420

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jacob Turk
Status: Congressional Candidate
State/District: MO05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 07/27/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hallmark PSOSP Aggressive Lifestyle		\$15,001 - \$50,000	None		
Hallmark PSOSP Diversified Blend		\$1,001 - \$15,000	None		
Hallmark PSOSP Emerging Markets International		\$1,001 - \$15,000	None		
Hallmark PSOSP International Small Cap		\$1,001 - \$15,000	None		
Hallmark PSOSP Large Cap Growth		\$1,001 - \$15,000	None		
Hallmark PSOSP Moderate Lifestyle		\$1,001 - \$15,000	None		
Hallmark PSOSP Small Cap Blend		\$1,001 - \$15,000	None		
Hallmark Stable Income		\$15,001 - \$50,000	None		
Ivy Global Growth		\$1,001 - \$15,000	None		
Ivy Limited Term Bond		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ivy Mid Cap Growth		\$1,001 - \$15,000	None		
Ivy Science and Technology		\$15,001 - \$50,000	None		
Ivy Small Cap Growth		\$15,001 - \$50,000	None		
Principal Global Investors LargeCap S&P 500 Index R5 Fund		\$15,001 - \$50,000	None		
TRP Inst Lg Cap Val		\$15,001 - \$50,000	None		
TRP Mid Cap Growth		\$1,001 - \$15,000	None		
TRP Small Cap Stock Fund		\$15,001 - \$50,000	None		
Vanguard Inst Index		\$15,001 - \$50,000	None		
Vanguard Target 2020		\$15,001 - \$50,000	None		
Vanguard Total Bond Market Index Inv Fund		\$1,001 - \$15,000	None		
Vanguard Total Stock Market Index Fund Admiral Share		\$15,001 - \$50,000	None		
Wasatch Large Cap Value Investor Fund		\$50,001 - \$100,000	None		
Wasatch Small Cap Growth Fund		\$15,001 - \$50,000	None		
WR Adv Bond		\$1,001 - \$15,000	None		
WR Adv Cash Management		\$1,001 - \$15,000	None		
WR Adv Core Investment		\$50,001 - \$100,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
NFIB	Earnings	\$49,000.00	\$50,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jacob Turk , 07/27/2016