



Filing ID #10019889

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: John Kevin Ellzey
Status: Congressional Candidate
State/District: TX06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 02/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds 2035 Trgt Date Retire R6		\$100,001 - \$250,000	None		
DESCRIPTION: Southwest Airlines Pilots Retirement Savings Plan					
Fidelity Roth IRA ⇒ Fidelity Advisor Equity Income		\$15,001 - \$50,000	None		
Fidelity Roth IRA ⇒ Fidelity Advisor International Discovery		\$1,001 - \$15,000	None		
Fidelity Roth IRA ⇒ Fidelity Advisor Mid Cap II Fund		\$1,001 - \$15,000	None		
Fidelity Roth IRA ⇒ Fidelity Advisor New Insights Fund		\$15,001 - \$50,000	None		
Fidelity Roth IRA ⇒ Fidelity Advisor Small Cap Fund		\$1,001 - \$15,000	None		
Heroes to Techs LLC, 3% Interest		None	Speaking	None	\$5,001 - \$15,000
LOCATION: Addison/Dallas, TX, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Speaker's Bureau					
HoldFast Harbor LLC, 15% Interest		None	Speaking	None	\$5,001 - \$15,000
LOCATION: Dallas/Dallas, TX, US DESCRIPTION: Speaker's Bureau					
Liberty National Life Insurance		\$15,001 - \$50,000	None		
DESCRIPTION: Whole Life insurance					
LV Ice, LLC	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$50,001 - \$100,000
LOCATION: Waxahachie, TX, US DESCRIPTION: Ice company, Midlothian, TX					
Navy Mutual Permanent "Plus"		\$1,001 - \$15,000	None		
DESCRIPTION: Whole Life Insurance					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Southwest Airlines	Income	\$16,417.81	\$169,916.76
Airborne Tactical Advantage Co., Newport News, VA	Contract Flying	N/A	\$12,641.20

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citizens National Bank, Waxahachie, TX	November 2014	Ice machine loan, LVI, LLC	\$50,001 - \$100,000
JT	Citizens National Bank, Waxahachie, TX	May 2016	Ice machine loan, LVI, LLC	\$50,001 - \$100,000
JT	USAA	April 2017	Home Improvement Loan	\$50,001 - \$100,000
JT	Wells Fargo	April 2017	Home Equity Line of Credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	LZ Ice, LLC, Waxahachie, TX
CEO COMMENTS: Speaker bureau	HoldFast Harbor LLC, Dallas, TX
Director COMMENTS: Public speaker	Air Boss Leadership Consulting LLC, Midlothian, TX

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
HoldFast Harbor LLC (Dallas, TX, US) COMMENTS: Public Speaking	Public Speaking

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Fidelity Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

My late filing is inadvertent, and not an attempt to conceal any information nor deceive. I accept full responsibility. Humbly, Jake Ellzey

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Kevin Ellzey , 02/13/2018