Name
Solomon
P
Ortiz

Page 2 of 5

## SCHEDULE I — EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.	efits received under the Social Se	ecurity Act.
Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
Examples: State of Maryland	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd) Ontario County Board of Education	Spouse Salary	\$1,000 NA
Texas County and District Retirement	Retirement	31,669.20

## exceeding \$1,000 at the end of the reporting periduction of income with a fair market value instruction booklet. Block A. For additional information, see traded, state the name of the business, the nature period. For an active business that is not publicly account and its value at the end of the reporting not self-directed, name the institution holding the reporting threshold. For retirement plans that are each asset in the account that exceeds the provide the value and income information on plans (such as 401(k) plans) that are self directed ticker symbols). For all IRAs and other retirement names of stocks and mutual funds (do not use land, provide a complete address. Provide full income during the year. For rental property or which generated more than \$200 in "unearned" od, and (b) any other asset or sources of income Identify (a) each asset held for investment or pro*not exercised,* to select the specific investments), (i.e., plans in which you have the power, even if Asset and/or Income Source activities, and its geographic location in BLOCK A ≻ "None." generated income, the value should be year and is included only because it If an asset was sold during the reporting please specify the method used. method other than fair market value, reporting year. If you use a valuation Indicate value of asset at close of ш O O Value of Asset **BLOCK B** m Ð + ے ㅈ \_ Check all columns that apply. For retirement plans or accounts that do Dividends and interest, even if reinate any income during calendar year Check "None" if asset did not genervested, should be listed as income. indicate the type of income by checkall other assets including all IRAs, not allow you to choose specific investments, you may write "NA." For ing the appropriate box below Type of Income BLOCK C (Specify: For Example, Partnership Income or Farm Income) or generated. checking the appropriate box below indicate the category of income by Check "None" if no income was earned vested, should be listed as income. Dividends and interest, even if rein-For all other assets, including all IRAs, ments, you may write "NA" for income. not allow you to choose specific invest-For retirement plans or accounts that do = ≡ Amount of Income 7 BLOCK D < ≤ ≦ ≨ $\overline{\mathsf{x}}$

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portion of an If only a

asset is sold,

exchanges (E)

sales (S), or purchases (P) Indicate if the

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asset had

\$1,000 in exceeding

reporting year.

For additional assets and unearned income, use next page

HATEX SECURITY From Annex Holding
AND Equitable Life Insurance
10 Box 4956 NY 13221-4956
Bank of America

Hool Carmen Unit 2104

Lorpus Unristi

1011 Ennis Joslin Unit 108

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Bancho Viejo,

(Checking account)

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money market func

DC, Examples.

Simon & Schuster Mega Corp. Stock

Indefinite

1st Bank of Paducah, KY Accounts

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or income source is that of your spouse (SP) or

If you so choose, you may indicate that an asset

Government retirement programs.

cial interest in or income derived from U.S. less in personal savings accounts; and any tinanparent, or sibling; any deposits totalling \$5,000 or your spouse, or by you or your spouse's child, Exclude: Your personal residence(s) (unless

there is rental income); any debt owed to you by

dependent child (DC) or is jointly held (JT), in the

None

\$1 ~ \$1,000

\$1,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$250,000

\$250,001 - \$500,000

\$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

EXCEPTED/BLIND TRUST

Other Type of Income

Over \$50,000,000

NONE

RENT

None

\$1 - \$200

\$201 - \$1,000

\$1,001 - \$2,500 \$2,501 - \$5,000

\$5,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

Over \$5,000,000

\$100,001 - \$1,000,000

\$1,000,001 - \$5,000,000

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example. See below for as follows: please indicate

(S) (partial)

DIVIDENDS

INTEREST

CAPITAL GAINS

×

×

Royalties

×

×

S

(partial)

optional column on the far left

SCHEDULE III — ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed)

OME Name

Name Solomon P. Ortiz

Page 4 of 5

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Name Solomon
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## SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

or were paid by you and reimbursed by the sponsor. you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$335 received by

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to

a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	City of Departure—Destination— City of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days <u>not</u> at sponsor's expense
Examples: Chicago Chamber of Commerce	Mar. 2	DC-Chicago-DC	z	z	Z	None
Roycroft Corporation	Aug. 6–11	DC-Los Angeles-Cleveland	Υ	<b>~</b>	Υ	2 Days
Robstown Improvement Development Corporation (RIDC)	Han. 1-10	Carpus Christi, TX - China-Curpus Christi, TX	7	Y	N	none
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