



Filing ID #10015991

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. James P. McGovern
Status: Member
State/District: MA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/11/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|----------------|--------------------|--------------------------|
| American Funds 529 Plan Balanced Portfolio C | DC | \$1 - \$1,000 | Tax-Deferred | | <input type="checkbox"/> |
| LOCATION: DC | | | | | |
| American Funds 529 Plan Preservation Portfolio C | DC | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| LOCATION: DC | | | | | |
| basement rental unit | JT | \$1,000,001 - \$5,000,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Washington, DC, US | | | | | |
| CBS Corporation Class B (CBS) | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Congressional Federal Credit Union Money Market & CD | SP | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Fidelity - FA Freedom 2025 A | SP | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| General Electric Company (GE) | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|--------------------|----------------|--------|--------------------------|
| Owens Corning Inc Common Stock New (OC) | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Viacom Inc. - Class B (VIAB) | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------------|----------------|----------|-----------------------|
| JT | Bank of America | July 2009 | Mortgage | \$100,001 - \$250,000 |
| JT | First Savings Bank | September 2016 | Mortgage | \$250,001 - \$500,000 |
| JT | Wells Fargo | April 2012 | Mortgage | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|--------------------------------|
| Board Member | Congressional Hunger Center |
| Board member | John Joseph Moakley Foundation |
| Board Member | Bread for the World |
| Board Member | Bread for the World Institute |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James P. McGovern , 05/11/2017