FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Gwen Graham
Status: Former Member
State/District: FL02

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2017
Filing Date: 04/28/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Fla Retirement System Investment Account ⇒ Foreign Stock Index Fund		$1,001 - $15,000	Tax-Deferred		☐
Fla Retirement System Investment Account ⇒ US Bond Enhanced Index Fund		$1,001 - $15,000	Tax-Deferred		☐
Fla Retirement System Investment Account ⇒ US Large Cap Equity Fund		$15,001 - $50,000	Tax-Deferred		☐
Fla Retirement System Investment Account ⇒ US Small/Mid Cap Equity Fund		$15,001 - $50,000	Tax-Deferred		☐
Fla Retirement System Investment Account ⇒ US Stock Market Index Fund		$15,001 - $50,000	Tax-Deferred		☐
Individual Investments ⇒ Graham Companies (The) LOCATION: MIAMI LAKES, FL, US DESCRIPTION: Property Management/Tourism/Farming		$5,000,001 - $25,000,000	SCorp	$100,001 - $1,000,000	☐
Individual Investments ⇒ Rental Property		$100,001 - $250,000	Rent	$2,501 - $5,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
LOCATION: Gainesville, Alachua, FL, US					
Individual Investments ⇒ Sun Trust		$100,001 - $250,000	Interest	$1 - $200	☐
Individual Investments ⇒ Walt Disney Company (DIS)		$1,001 - $15,000	Dividends	$1 - $200	☐
Investment Spouse ⇒ Regions Bank	SP	$1,001 - $15,000	Interest	$1 - $200	☐
Investment Spouse ⇒ Florida Retirement System Pension Plan ⇒ Florida Retirement System Pension Plan	SP	Undetermined	None		☐
Investments Children ⇒ Graham Companies (The) LOCATION: MIAMI LAKES/Miami Dade, FL, US DESCRIPTION: Property Management/Tourism/Farming	DC	$250,001 - $500,000	SCorp	$15,001 - $50,000	☐
Investments Children ⇒ Stanley G Tate Fla Prepaid College Prog 4 Yr Tuition LOCATION: FL	DC	$1,001 - $15,000	Tax-Deferred		☐
Merrill Lynch IRA ⇒ BlackRock Allocation Fund		$1,001 - $15,000	Tax-Deferred		☐

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Florida	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	August 2006	Mortgage on Home	$100,001 - $250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Myself and State of Florida	Continued participation in Florida Retirement System Investment Plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Fla Retirement System Investment Account
- Individual Investments
  LOCATION: US
- Investment Spouse (Owner: SP)
  LOCATION: US
- Investment Spouse ⇒ Florida Retirement System Pension Plan (Owner: SP)
- Investments Children (Owner: DC)
  LOCATION: US
- Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ⦿ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gwen Graham , 04/28/2017