EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>BOTH</u> OF THESE QUESTIONS PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics A. Did you, your spouse, or your dependent child: Name: FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** FILER STATUS b. Receive more than \$200 in uneamed income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the asset during the reporting period? end of the reporting period? or Stewart I Levenson, MD Employing Office: Candidates - Date of Election: U.S. House of Representatives New Officer or Employee New Member of or Candidate for THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES District: State: Shared Staff Filer Type (If Applicable): Yes No Yes No ğ Daytime Telephone For New Members, Candidates, and New Employees Principal Assistant 8 F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? FORM B ಕ Period Covered: January 1, Check if Amendment A \$200 penaity shall be assessed against any individual who files more than 30 days late. U.S. HOUSE OF HER HESENALWY (Office Use Only) LEGISLATIVE RESOURCE CENTER 18 SEP 28 PH 12: 57 **ĕ** ¥**8**5 žes Yes **₹** Page 1 of 10 중 ᇹ Š 중 X \boxtimes

SCHEDULE A

A – ASSETS	A - ASSETS & "UNEARNED INCOME"	Name: Stewa	Stewart I Levenson, MD	Page 2 of 10
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come Sources	Value of Asset	Type of Income	Amount of Income	<u> </u>
held for investment or indicate value of asset at with a fair market value use a value on method of the control	close of the reporting period. If you other than fair market value, please	Check all columns that apply. For execuming For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other that appears to tax-deferred income (such as assets indicate the category of income by checking the appropriate box below. Dividends, interest, and the category of income by checking the appropriate box below. Dividends, interest, and	For essets for which you checked "Tex-Deferred" in Block C, you nakeds indicate the category of income by checking the appropri	ney check the "None" column. For all other late box below. Dividends, interest, and

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Page 6 of 10

SCHEDULE D - LIABILITIES

rting period by	
you, your spouse, or your depend	Name:
ring period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting	
unt owed during the reporting	Page 7 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

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		NONE	Example			
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			Mortgage on Rental Property, Dover, DE	Type of Liability		
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SCHEDULE E - POSITIONS

political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Excitude: Positions held in any religious, social, fraternal, or

 	_	_	 	_
			Position	period and the current calendar year. First-year candidates
			Name of Organization	period and the current calendar year. First-year candidates and new employees report positions and the current calendar year and two previous years.

SCHEDULE C - EARNED INCOME

Name: Page 8 of 10
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ind filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.	ist the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. governments	
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	ment) totaling \$200 or more during the reporting period. For both the fil	
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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

	}	mA.	Amount
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
┛	Honoratum	\$0 \$0	\$500 \$76,000
EXAMPles: Civil War Roundlable (Oct. 2) Onlario County Board of Education	Spouse Speech Spouse Salary	\$0 WA	\$1,000 N/A
DARTMOUTH HITCHCOCK CLINIC	SALARY	¥34,000	\$8,500
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SCHEDULE F - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment	spect to: future employment; a leave of absence during the period of government service;
continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in	or continuing participation in an employee welfare or benefit plan maintained by a former
employer.	

Date	Parties to Agreement	Terms of Agreement
	Don't mouth Hitchcock ANNUITIES	PENSION FROM SPOUSE (NHERLISED)

SCHEDULE J -- COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

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	Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services

FILER NOTES (Optional)

Stewart I Levenson, MD

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