



Filing ID #10009285

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Colm Willis  
**Status:** Congressional Candidate  
**State/District:** OR05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2015  
**Filing Date:** 12/2/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eye Care Physicians & Surgeons, Inc. 401(k) Profit Sharing Plan ⇒ Vanguard 500 Index Fund	SP	\$1,001 - \$15,000	None		
Oregon College Savings Plan ⇒ U.S. Equity Index Portfolio		\$1,001 - \$15,000	None		
TD Ameritrade Brokerage Account ⇒ FDIC Insured Deposit Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TD Ameritrade Brokerage Account ⇒ FDIC Insured Deposit Account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TD Ameritrade Brokerage Account ⇒ Intel Corporation (INTC)		None	Capital Gains	None	\$5,001 - \$15,000
TD Ameritrade Brokerage Account ⇒ Intel Corporation (INTC)	JT	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
U.S. Treasury Bonds		\$1,001 - \$15,000	None		
Vanguard Roth IRA ⇒		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
500 Index Fund					
Vanguard Roth IRA ⇒ Total Stock Market Index Fund	SP	\$1,001 - \$15,000	None		
Vanguard Roth IRA ⇒ Total Stock Market Index Fund		\$50,001 - \$100,000	None		
Vanguard Simple IRA ⇒ Total Stock Market Index Fund		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Oregon Right to Life	Salary	\$45,297	\$53,350
Salem Laser and Surgery	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Department of Education	Sept. 2008, Sept. 2009, Sept. 2010, Sept. 2011	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Willis Law LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Eye Care Physicians & Surgeons, Inc. 401(k) Profit Sharing Plan (Owner: SP)
- Oregon College Savings Plan  
LOCATION: OR
- TD Ameritrade Brokerage Account (Owner: JT)  
LOCATION: US
- TD Ameritrade Brokerage Account  
LOCATION: US
- Vanguard Roth IRA
- Vanguard Roth IRA (Owner: SP)
- Vanguard Simple IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Colm Willis , 12/2/2015