

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

**FORM A** For use by Members, officers, and employees

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Charles Bass

202-225-5206

(Full Name)

(Daytime Telephone)

(Office Use Only)

**Filer Status**

☒ Member of the U.S. House of Representatives

State: NH District: 2

☐ Officer Or Employee

Employing Office:

**Report Type**

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

**HAND DELIVERED**

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

2012 MAY 15 PM 5:27  
CENTER

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A <b>Asset and/or Income Source</b> <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); non-exercised call option to purchase a personal residence or</small>	BLOCK B <b>Year-End Value of Asset</b> <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C <b>Type of Income</b> <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D <b>Amount of Income</b> <small>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</small>	BLOCK E <b>Transaction</b> <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Ocean Bank (Peoples United) Checking Acct	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
Ocean Bank (Peoples United) Checking Acct	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Ocean Bank (Peoples United) Checking Acct	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Ocean Bank (Peoples United) Savings Acct	\$1 - \$1,000	INTEREST	\$1 - \$200	
WJB/CFB Partnership; 50% QM Power stock, motor manufacturer, Lees Summit MO	\$15,001 - \$50,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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WJB/CFB Partnership:50%  
Loan Due CAP Industries, Inc,  
architectural supply  
manufacturer, Beltsville, MD

\$15,001 -  
\$50,000

INTEREST

\$1,001 - \$2,500

Ocean Bank (Peoples United)  
stock, Bridgeport, CT

\$15,001 -  
\$50,000

DIVIDENDS

\$201 - \$1,000

SP Ocean Bank (Peoples United)  
stock, Bridgeport, CT

\$1,001 -  
\$15,000

DIVIDENDS

\$1 - \$200

Three Twins Organic Ice  
Cream stock, ice cream maker  
and retailer, Petaluma CA

\$15,001 -  
\$50,000

None

NONE

Land in Sharon, NH: 50%

\$100,001 -  
\$250,000

None

NONE

Land and Buildings, Edgartown  
MA: 50%

\$100,001 -  
\$250,000

None

NONE

JT, DC Land and Buildings,  
Peterborough, NH (rent on  
property of primary residence)

\$1,000,001 -  
\$5,000,000

RENT

\$5,001 - \$15,000

CFB Revocable Trust - not self-  
directed, Allocation Advisors,  
Wells Fargo

\$500,001 -  
\$1,000,000

DIVIDENDS,INTE  
REST

\$2,501 - \$5,000

AT&T stock, telephone  
company, Dallas TX

\$15,001 -  
\$50,000

None

NONE

Exxon Mobil Corporation stock,  
energy company, Irving TX

\$100,001 -  
\$250,000

None

NONE

General Electric Company  
stock, manufacturer, Fairfield,  
CT

\$1,001 -  
\$15,000

None

NONE

Glaxo-Smith Kline PLC-ADR  
stock, health care company,  
Philadelphia, PA

\$15,001 -  
\$50,000

None

NONE

Inheritance

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Home Depot stock, home goods retailer, Atlanta, GA	\$1,001 - \$15,000	None	NONE	Inheritance
	Proctor and Gamble Company stock, consumer products, Cincinnati, OH	\$50,001 - \$100,000	None	NONE	Inheritance
	Pfizer stock, health care company, New York, NY	\$15,001 - \$50,000	None	NONE	Inheritance
	US Treasury Notes	\$15,001 - \$50,000	None	NONE	Inheritance
SP	LLB Revocable Trust - not self-directed Fund Source, Wells Fargo	\$500,001 - \$1,000,000	None	NONE	
	IRA Fund Source Core Amerian Moderate Growth Fund, Wells Fargo	\$100,001 - \$250,000	None	NONE	
SP	IRA Fund Source Core Amerian Moderate Growth Fund, Wells Fargo	\$50,001 - \$100,000	None	NONE	
	SEP IRA Pathways Moderate Growth Fund Wells Fargo	\$100,001 - \$250,000	None	NONE	
	CAP Industries, Inc. Stock, architectural supply manufacturer, Beltsville, MD	\$100,001 - \$250,000	None	NONE	
	New England Wood Pellet stock, wood pellet manufacturer, Jaffrey NH	\$500,001 - \$1,000,000	None	NONE	
DC	JB 529 American Mutual Fund - Bond Fund of America 529 CL A	\$15,001 - \$50,000	None	NONE	
DC	JB 529 American Mutual Fund - Capital Income Builder 529 CL A	\$15,001 - \$50,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DC	JB 529 American Mutual Fund - Capital World Bond 529 CL A	\$1,001 - \$15,000	None	NONE		
DC	JB 529 American Mutual Fund - Growth Fund of America 529 CL A	\$1,001 - \$15,000	None	NONE		
DC	LB 529 American Mutual Fund - Bond Fund of America 529 CL A	\$15,001 - \$50,000	None	NONE		
DC	LB 529 American Mutual Fund - Money Market Fund 529 CL A	\$1,001 - \$15,000	None	NONE		
DC	LB 529 American Mutual Fund - Capital Income Builder 529 CL A	\$15,001 - \$50,000	None	NONE		
DC	LB 529 American Mutual Fund - Growth Fund of America 529 CL A	\$1,001 - \$15,000	None	NONE		

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Partner	WJB/CFB Partnership