



Filing ID #10025044

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Barbara J Honorable Comstock
Status: Member
State/District: VA10

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2019
Filing Date: 03/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|-----------------|---------------------|-------------------------------------|
| Alnylam Pharmaceuticals, Inc. (ALNY) [ST] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Amazon.com, Inc. (AMZN) [ST] | | \$100,001 - \$250,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Apple Inc. (AAPL) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Apple Inc. (AAPL) [ST] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Boeing Company (BA) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Capital One 360 [BA] | SP | \$1 - \$1,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Educational Employees Supplementary Retirement [PE] | SP | Undetermined | monthly payment | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Facebook, Inc. - Class A (FB) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ | SP | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-------------------------|------------------------|--------|-------------------------------------|
| Apple Inc. (AAPL) [ST] | | | | | |
| Fidelity RolloverIRA ⇒ FDIC-Insured Deposit At Citibank IRA [OT] | SP | \$1,001 - \$15,000 | Dividends, Interest | None | <input type="checkbox"/> |
| DESCRIPTION: Fidelity cash account in IRA | | | | | |
| Fidelity RolloverIRA ⇒ Fidelity Select Semiconductors Port (FSELX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Intel Corporation (INTC) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ iShares Intermediate Credit Bond ETF (CIU) [EF] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF] | SP | None | None | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Ishares Tips Bond ETF [EF] | SP | None | None | | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Ishares TR Interm Credit Bd ETF [EF] | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Palo Alto Networks, Inc. (PANW) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Vanguard FTSE Developed Market ETF [EF] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Growth ETF [EF] | SP | \$50,001 - \$100,000 | None | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Mid Cap Vipers [EF] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard REIT ETF [EF] | SP | None | None | | <input checked="" type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Small Cap Vipers [EF] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Value ETF [EF] | SP | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|--------|-------------------------------------|
| Fidelity RolloverIRA ⇒ Vanguard Intl Equity Index Fund INC FTSE Emerging Markets ETF [EF] | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ XT [EF] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| First Trust NASDAQ Cybersecurity ETF (CIBR) [ST] DESCRIPTION: Bought 8/7 | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Groupon, Inc. (GRPN) [ST] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Hewlett Packard Enterprise Company (HPE) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Insured Deposit Account [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Insured Deposit Account [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| iShares Exponential Technologies ETF (XT) [ST] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| iShares Exponential Technologies ETF (XT) [ST] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Mastercard Incorporated (MA) [ST] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Micron Technology, Inc. (MU) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Micron Technology, Inc. (MU) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Microsoft Corporation (MSFT) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Microsoft Corporation (MSFT) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Netflix, Inc. (NFLX) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| New York Life [WU] DESCRIPTION: New York Life Universal Life Insurance Policy | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|-----------------|----------------------|-------------------------------------|
| Northrop Grumman Corporation (NOC) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| NRG Energy, Inc. (NRG) [ST] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| PayPal Holdings, Inc. (PYPL) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| PNC Bank [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Bank and Savings Account | | | | | |
| Under Armour, Inc. Class C (UA) [ST] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Financials ETF [EF] | | None | None | | <input checked="" type="checkbox"/> |
| Vanguard FTSE Emerging Markets [EF] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Growth ETF [EF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Health Care ETF [EF] | | None | None | | <input checked="" type="checkbox"/> |
| Vanguard Info Tech ETF [EF] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Virginia Retirement System [PE] | SP | Undetermined | monthly payment | \$50,001 - \$100,000 | <input type="checkbox"/> |
| Virginia Retirement System [DB] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Wells Fargo Bank [BA] | JT | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Joint Checking Account | | | | | |
| Wright Patman Credit Union [BA] | JT | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Checking Account | | | | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|----------------------|--------------------------|
| Alnylam Pharmaceuticals, Inc. (ALNY) [ST] | | 03/5/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Amazon.com, Inc. (AMZN) [ST] | | 03/9/2018 | P | \$50,001 - \$100,000 | |
| Amazon.com, Inc. (AMZN) [ST] | | 07/26/2018 | P | \$15,001 - \$50,000 | |
| Amazon.com, Inc. (AMZN) [ST] | | 09/7/2018 | P | \$15,001 - \$50,000 | |
| Facebook, Inc. - Class A (FB) [ST] | | 12/26/2018 | P | \$15,001 - \$50,000 | |
| Fidelity RolloverIRA ⇒ Apple Inc. (AAPL) [ST] | SP | 08/3/2018 | P | \$1,001 - \$15,000 | |
| Fidelity RolloverIRA ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [ST] | SP | 08/3/2018 | P | \$1,001 - \$15,000 | |
| Fidelity RolloverIRA ⇒ FSELX Fidelity Select Semiconductors Port [OT] LOCATION: US DESCRIPTION: Mutual Fund in Chip Fidelity IRA | SP | 06/25/2018 | P | \$1,001 - \$15,000 | |
| Fidelity RolloverIRA ⇒ Intel Corporation (INTC) [ST] | SP | 08/3/2018 | P | \$1,001 - \$15,000 | |
| Fidelity RolloverIRA ⇒ iShares Intermediate-Term Corporate Bond ETF (IGIB) [ST] | SP | 08/1/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST] | SP | 08/1/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ iShares TIPS Bond ETF (TIP) [ST] | SP | 08/1/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Fidelity RolloverIRA ⇒ Palo Alto Networks, Inc. (PANW) [ST] | SP | 08/3/2018 | P | \$15,001 - \$50,000 | |
| Fidelity RolloverIRA ⇒ Vanguard Growth ETF (VUG) [ST] | SP | 08/3/2018 | P | \$15,001 - \$50,000 | |
| Fidelity RolloverIRA ⇒ Vanguard Real Estate ETF (VNQ) [ST] | SP | 08/1/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|----------------------|--------------------------|
| Groupon, Inc. (GRPN) [ST] | | 01/23/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Hewlett Packard Enterprise Company (HPE) [ST] | | 03/9/2018 | P | \$15,001 - \$50,000 | |
| iShares Exponential Technologies ETF (XT) [ST] | | 06/4/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| iShares Exponential Technologies ETF (XT) [ST] | | 06/5/2018 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| iShares Exponential Technologies ETF (XT) [ST] | | 07/27/2018 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| iShares Exponential Technologies ETF (XT) [ST] | | 07/27/2018 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| Mastercard Incorporated (MA) [ST] | | 06/7/2018 | P | \$50,001 - \$100,000 | |
| Mastercard Incorporated (MA) [ST] | | 09/24/2018 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| Micron Technology, Inc. (MU) [ST] | | 01/3/2018 | P | \$1,001 - \$15,000 | |
| Micron Technology, Inc. (MU) [ST] | | 06/25/2018 | P | \$50,001 - \$100,000 | |
| Microsoft Corporation (MSFT) [ST] | | 02/6/2018 | P | \$1,001 - \$15,000 | |
| Microsoft Corporation (MSFT) [ST] | | 06/5/2018 | P | \$15,001 - \$50,000 | |
| Netflix, Inc. (NFLX) [ST] | | 01/23/2018 | P | \$15,001 - \$50,000 | |
| Northrop Grumman Corporation (NOC) [ST] | | 08/1/2018 | P | \$15,001 - \$50,000 | |
| NRG Energy, Inc. (NRG) [ST] | | 03/8/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| NRG Energy, Inc. (NRG) [ST] | | 03/8/2018 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|----------------------|--------------------------|
| Under Armour, Inc. Class C (UA) [ST] | | 01/3/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Financials ETF (VFH) [ST] | | 01/23/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard FTSE Emerging Markets ETF (VWO) [ST] | | 06/5/2018 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| Vanguard Health Care ETF (VHT) [ST] | | 06/5/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|--|------------------------|--------|
| Virginia Retirement System | Spouse Pension | N/A |
| Educational Employees Supplementary Retirement | Spouse Pension | N/A |
| Montgomery County Public Schools | Spouse salary | N/A |
| Connelly School of the Holy Child | Spouse salary | N/A |
| Montgomery County Public Schools | Spouse Retirement fund | N/A |
| Maryland State Retirement and Pension System | Spouse Retirement fund | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------------------------|---------------|---------------|---------------------------|
| JT | Shellpoint Mortgage | March 2017 | Home Mortgage | \$1,000,001 - \$5,000,000 |
| JT | Fairfax County Federal Credit Union | May 2017 | Home Equity | \$50,001 - \$100,000 |
| JT | Capital One | Dec. 31 2018 | Credit Card | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|-----------------------------|
| Board member | Clemyjontri Park, Mclean Va |

| Position | Name of Organization |
|-----------------------------------|------------------------------------|
| Board of Trustees Honorary Member | Center for Excellence in Education |
| board member | Veterans Against Alzheimers |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|----------------------------|--|
| January 2010 | Virginia Retirement System | Defined benefits plan with former employer Virginia House of Delegates |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity RolloverIRA (Owner: SP)
DESCRIPTION: Chip's IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Barbara J Honorable Comstock , 03/31/2019