



Filing ID #10009754

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Terry J. McNulty
Status: Congressional Candidate
State/District: WI08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 03/22/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Fund Euro Pacific	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
American Fund Growth Fund of America	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Bank of Luxemburg	JT	\$1,001 - \$15,000	Interest	None	None
Citizen's Bank Savings	SP	\$1,001 - \$15,000	Interest	None	None
College America LOCATION: WI	DC	\$1,001 - \$15,000	Tax-Deferred		
College America LOCATION: WI	DC	\$1,001 - \$15,000	Tax-Deferred		
Columbia Seligman Communications & Info Roth Conv. IRA DESCRIPTION: Roth conv. IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Hartford Capital Appreciation IRA		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Candidate's IRA					
Hartford Capital Appreciation IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse IRA					
Hartford Capital Appreciation Roth IRA		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse Roth IRA					
Hartford Capital Appreciation Roth IRA		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Candidate's Roth IRA					
Hartford Dividends & Growth Roth IRA		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Candidate's Roth IRA					
Hartford Dividends & Growth Roth IRA		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse Roth IRA					
Hartford International Opportunities IRA		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Candidate's IRA					
Hartford International Opportunity Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse IRA					
Hartford Variable Annuity	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse variable annuity IRA					
Hartford Variable Annuity IRA		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Candidate's Variable Annuity IRA					
Money Market holdings	SP	\$1 - \$1,000	Interest	None	None
Procter & Gamble Company (PG)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Union Securities Variable Life		\$15,001 - \$50,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
McNulty Surveying & Mapping	Salary	\$30,250	\$24,000
Village of Forestville	Salary	\$2,025	\$2,050
Southern Door County School	Salary	\$250	N/A
Lakeshore Vision Center LTD	spouse salary	\$18,427	\$18,328
Town & Country Real Estate LLC	Sales Commissions	\$7,537	\$3,400

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of Luxemburg	October 2013	Mortgage	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Village of Forestville
Door County Commander	American Legion of Wisconsin
Board of education Member	Southern Door County School District
Member	VFW Post 3392

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Terry J. McNulty , 03/22/2016