



Filing ID #10018960

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Monty Newman  
**Status:** Congressional Candidate  
**State/District:** NM02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 11/8/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
INSTALLMENT LOAN RECEIVABLE FROM LANETTA JARRETT-PURCHASE OF PMR, LLC		None	Capital Gains, Interest	None	\$100,001 - \$1,000,000
JACKSON NATIONAL LIFE INSURANCE-WHOLE LIFE POLICY		\$50,001 - \$100,000	None		
LOT IN DEER PARK MEADOWS LOCATION: ALTO, NM, US		\$15,001 - \$50,000	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC DESCRIPTION: MD CAPITAL, LLC HOLDS AN 13% INVESTMENT INTEREST IN HOBBS CAPITAL TITAN FUND I, LLC		\$1,001 - \$15,000	None		
MD CAPITAL, LLC, 80% Interest DESCRIPTION: INVESTMENT		\$1,001 - \$15,000	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF MD CAPITAL, LLC		Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NCRE, LLC, 100% Interest		\$100,001 - \$250,000	See Schedule C	None	None
LOCATION: Hobbs, NM, US DESCRIPTION: REAL ESTATE BROKERAGE SALES.					
NEW YORK LIFE INSURANCE CO - IRA ⇒ MainStay VP Growth Allocation	SP	\$100,001 - \$250,000	Tax-Deferred		
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP	JT	\$500,001 - \$1,000,000	None		
DESCRIPTION: RENTAL REAL ESTATE & INVESTMENT COMPANY 100% OWNED BY NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC	JT	\$100,001 - \$250,000	None		
DESCRIPTION: 100% DIRECTLY OWNED BY NEWMAN HOLDINGS, LLC FOR ENERGY-RELATED (OIL & GAS) INVESTMENTS					
NEWMAN HOLDINGS, LLC, 92% Interest	JT	\$1,000,001 - \$5,000,000	LLC INCOME	\$100,001 - \$1,000,000	\$5,001 - \$15,000
DESCRIPTION: HOLDING COMPANY FOR RENTAL REAL ESTATE AND INVESTMENTS IN MULTI-LAYER LIMITED LIABILITY COMPANIES. VALUE OF ASSET INCLUDES ALL HOLDINGS.					
NEWMAN HOLDINGS, LLC ⇒ TOWNE TALK, INC.	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: CLOVIS, NM, US DESCRIPTION: RENTAL REAL ESTATE C CORPORATION OWNED BY NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC	JT	\$50,001 - \$100,000	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT HELD BY NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC	JT	\$100,001 - \$250,000	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC	JT	\$15,001 - \$50,000	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC	JT	\$50,001 - \$100,000	None		
DESCRIPTION: INDIRECT INVESTMENT HOLDING OF NEWMAN HOLDINGS, LLC.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VI, LLC	JT	None	None		
DESCRIPTION: INDIRECT HOLDING OF NEWMAN HOLDINGS, LLC. HOBBS EAGLES CAPITAL VI, LLC LIQUIDATED AUGUST 2017.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC	JT	\$1 - \$1,000	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC	JT	\$100,001 - \$250,000	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ RECEIVABLE, SALE OF 401 W TAYLOR TO FAITH IN ACTION	JT	\$100,001 - \$250,000	None		
DESCRIPTION: INSTALLMENT SALE OF RENTAL PROPERTY HELD BY NEWMAN DEVELOPMENT GROUP, LLC (NEWMAN DEVELOPMENT GROUP, LLC IS A 100% DIRECTLY OWNED HOLDING OF NEWMAN HOLDINGS, LLC).					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ RENTAL PROPERTY--1708 DAL PASO	JT	\$50,001 - \$100,000	None		
LOCATION: Hobbs, NM, US					
DESCRIPTION: RENTAL PROPERTY HELD BY NEWMAN DEVELOPMENT GROUP, LLC, WHICH 100% DIRECTLY OWNED BY NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ RENTAL PROPERTY--220 BURRO TRAIL	JT	\$100,001 - \$250,000	None		
LOCATION: CLOVIS, NM, US					
DESCRIPTION: RENTAL PROPERTY HELD BY NEWMAN DEVELOPMENT GROUP, LLC, WHICH IS 100% DIRECTLY OWNED BY NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ RENTAL PROPERTY--3601 N CENTRAL	JT	\$100,001 - \$250,000	None		
LOCATION: Hobbs, NM, US					
DESCRIPTION: RENTAL PROPERTY HELD BY NEWMAN DEVELOPMENT GROUP, LLC, WHICH IS 100% DIRECTLY OWNED BY NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒	JT	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TSL CC InvestCo, LLC					
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT IN NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC ⇒ ELAN CORPUS CHRISTI SENIOR LIVING APARTMENTS	JT	Undetermined	None		
LOCATION: CORPUS CHRISTI, TX, US					
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT IN NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC ⇒ SENIOR LIVING FACILITY	JT	Undetermined	None		
LOCATION: BUENA VISTA, FL, US					
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB InvestCo, LLC	JT	Undetermined	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC ⇒ ELAN WESTPOINTE SENIOR LIVING FACILITY	JT	Undetermined	None		
LOCATION: NEW BRAUNFELS, TX, US					
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP SARCOS, LP	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/BAYOTECH, LP	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/MASTERSON, LP	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/RAPTOR, LP	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/TRILUMINA, LP	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES	JT	Undetermined	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
CAPITAL V, LLC ⇒ CLEAR FLIGHT SOLUTIONS - NETHERLANDS					
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ EUREKITE, LP - NETHERLANDS	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ OPNT - NETHERLANDS	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VI, LLC ⇒ TITAN PROMENADE, LLC	JT	None	None		
DESCRIPTION: INDIRECT/UNDERLYING HOLDING OF NEWMAN HOLDINGS, LLC. TITAN PROMENADE, LLC LIQUIDATED JULY, 2017.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VI, LLC ⇒ TITAN PROMENADE, LLC ⇒ BROADSTONE PROMENADE MULTI-FAMILY APARTMENT COMPLEX	JT	None	None		
LOCATION: ALBUQUERQUE, NM, US					
DESCRIPTION: NEWMAN HOLDINGS HAD AN INDIRECT INTEREST IN THE APARTMENT COMPLEX, WHICH WAS SOLD IN 2016.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC ⇒ CRAGMOR, LLC	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC ⇒ CRAGMOR, LLC ⇒ LOOKOUT ON CRAGMOR STUDENT HOUSING BUILDING	JT	None	None		
LOCATION: COLORADO SPRINGS, CO, US					
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC	JT	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ TITAN NORTHPOINT, LLC	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ TITAN NORTHPOINT, LLC ⇒ MUTIL-FAMILY APARTMENT COMPLEX	JT	Undetermined	None		
LOCATION: ALBUQUERQUE, NM, US					
DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC	JT	\$50,001 - \$100,000	None		
DESCRIPTION: INDIRECT/UNDERLYING ENERGY (OIL & GAS) INVESTMENT HOLDING OF NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC	JT	\$15,001 - \$50,000	None		
DESCRIPTION: OIL & GAS WORKING INTERESTS					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-WOODFORD I, LP	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING ENERGY (OIL & GAS) INVESTMENT HOLDING OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-WOODFORD I, LP ⇒ 1,255 NET MINERAL ACRES	JT	Undetermined	None		
LOCATION: VARIOUS COUNTIES, OK, US					
DESCRIPTION: INDIRECT/UNDERLYING ENERGY (OIL & GAS) INVESTMENT OF NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ WORKING INTEREST-HAT MESA #1 - LEA CTY, NM	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING OIL & GAS WORKING INTEREST OF NEWMAN HOLDINGS, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ WORKING INTEREST-RIO BRAVO 17/20 W2AP FEDERAL COM - EDDY CTY, NM	JT	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: INDIRECT/UNDERLYING OIL & GAS WORKING INTEREST HELD BY NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ WORKING INTEREST-RIO BRAVO 7 B3NC FEDERAL #1H - EDDY CTY, NM	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING OIL & GAS WORKING INTEREST HELD BY NEWMAN HOLDINGS, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ WORKING INTEREST-ZEBRA FF FEDERAL #1 SWD-EDDY CTY, NM	JT	Undetermined	None		
DESCRIPTION: INDIRECT/UNDERLYING OIL & GAS WORKING INTEREST OF NEWMAN HOLDINGS, LLC.					
NM SCHOLAR'S EDGE 529 PLAN-AGE BASED PORTFOLIO 40 A CUSIP: 647109347		\$15,001 - \$50,000	Tax-Deferred		
NOTE RECEIVABLE FROM TOWNE TALK, INC		\$100,001 - \$250,000	Interest	None	None
NWB, LLC ⇒ 1207 W JOE HARVEY BLVD	JT	\$250,001 - \$500,000	None		
LOCATION: Hobbs, NM, US					
DESCRIPTION: COMMERCIAL REAL PROPERTY					
STATE OF NM EDUCATIONAL RETIREMENT BOARD	SP	Undetermined	See Schedule C	\$15,001 - \$50,000	\$15,001 - \$50,000
STRATEGIC PROPERTY GROUP, LLC ⇒ 103 MONICA'S CT		\$100,001 - \$250,000	None		
LOCATION: RUIDOSO, NM, US					
STRATEGIC PROPERTY GROUP, LLC ⇒ BENDER PLAZA PROPERTIES, LLC		Undetermined	None		
DESCRIPTION: RENTAL OF OFFICE BUILDING COMPLEX					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC		\$15,001 - \$50,000	None		
DESCRIPTION: INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC					
STRATEGIC PROPERTY GROUP, LLC, 50% Interest		\$100,001 - \$250,000	LLC INCOME	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: INVESTMENTS & REAL ESTATE					
STRATEGIC PROPERTY GROUP, LLC ⇒ BENDER		Undetermined	None		



Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PLAZA PROPERTIES, LLC ⇒ <b>BENDER PLAZA OFFICE COMPLEX BUILDING</b>  LOCATION: Hobbs, NM, US DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>CCP MASTERSON, LP</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC		Undetermined	None		
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>CCP SARCOS, LP</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT HOLDING OF STRATEGIC PROPERTY GROUP, LLC.		Undetermined	None		
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>CCP/BAYOTECH, LP</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC		Undetermined	None		
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>CCP/RAPTOR, LP</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC		Undetermined	None		
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>CCP/TRILUMINA, LP</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC		Undetermined	None		
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>CLEAR FLIGHT SOLUTIONS - NETHERLANDS</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC.		Undetermined	None		
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>EUREKITE, LP - NETHERLANDS</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC		Undetermined	None		
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ <b>OPNT - NETHERLANDS</b>  DESCRIPTION: INDIRECT/UNDERLYING INVESTMENT OF STRATEGIC PROPERTY GROUP, LLC.		Undetermined	None		
UBS FINANCIAL - SIMPLE IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adient plc Ordinary Shares (ADNT)					
UBS FINANCIAL - SIMPLE IRA ⇒ Ally Financial Inc. (ALLY)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Alphabet Inc. - Class A (GOOGL)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Amazon.com, Inc. (AMZN)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Analog Devices, Inc. (ADI)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Applied Materials, Inc. (AMAT)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ BlackRock, Inc. (BLK)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Boeing Company (BA)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Broadcom Limited - Ordinary Shares (AVGO)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Celgene Corporation (CELG)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Citigroup, Inc. (C)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ CME Group Inc. - Class A (CME)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Dow Chemical Company (DOW)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS FINANCIAL - SIMPLE IRA ⇒ FIRST TRUST STOXX EUROPEAN SELECT DIVID INDEX FUND		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ INDUSTRIAL SELECT SECTOR SPDR FUND		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ ISHARES CURRENCY HEDGED MSCI		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ ISHARES MSCI EAFE SMALL CAP		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ ISHARES MSCI EMERGING MARKETS		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ ISHARES MSCI EUROZONE		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ ISHARES MSCI GERMANY ETF		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Lowe's Companies, Inc. (LOW)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Markel Corporation (MKL)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ POWERSHARES S&P SMALLCAP INFORMATION TECHNOLOGY PORTFOLIO		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Raytheon Company (RTN)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Southwest Airlines Company (LUV)		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ SPDR S&P MIDCAP 400 ETF TR		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS FINANCIAL - SIMPLE IRA ⇒ UBS BANK USA DEP ACCT		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ WISDOMTREE EUROPE HEDGED EQUITY FUND		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ WISDOMTREE US MIDCAP DIVID		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - TRADITIONAL IRA ⇒ Markel Corporation (MKL)		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Alphabet Inc. - Class A (GOOGL)	JT	None	Capital Gains	\$1,001 - \$2,500	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Apple Inc. (AAPL)	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Applied Materials, Inc. (AMAT)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Boeing Company (BA)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Broadcom Limited - Ordinary Shares (AVGO)	JT	None	Capital Gains	\$201 - \$1,000	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Danaher Corporation (DHR)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Dow Chemical Company (DOW)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Facebook, Inc. - Class A (FB)	JT	None	Capital Gains	\$1,001 - \$2,500	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Foot Locker, Inc. (FL)	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ GUGGENHEIM S&P500 EQUAL WEIGHT ETF	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒	JT	None	Capital Gains,	None	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Home Depot, Inc. (HD)			Dividends		\$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Intercontinental Exchange Inc. (ICE)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ ISHARES CURRENCY HEDGED MSCI EAFE ETF	JT	None	Capital Gains, Dividends	\$201 - \$1,000	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Markel Corporation (MKL)	JT	None	Capital Gains	\$201 - \$1,000	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ SPDR S&P 500 VALUE ETF	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ SPDR S&P MIDCAP 400 ETF	JT	None	Capital Gains, Dividends	\$201 - \$1,000	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Starbucks Corporation (SBUX)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ UBS BANK USA DEPOSIT ACCOUNT	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ United Parcel Service, Inc. (UPS)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ VANGUARD FTSE ALL WORLD EX-US ETF	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Walt Disney Company (DIS)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	None
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Whitewave Foods Company (WWAV)	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ WISDOMTREE EUROPE HEDGED EQUITY FUND ETF	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of NM Educational Retirement Board	Spouse	N/A	N/A
NCRE, LLC	SINGLE MEMBER LLC	\$561,368.49	\$627,504.55

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	WELLS FARGO	AUGUST 2000	LINE OF CREDIT	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
PRESIDENT (UNPAID)	TOWNE TALK, INC.
MANAGING MEMBER	NEWMAN HOLDINGS, LLC
MANAGING MEMBER	STRATEGIC PROPERTY GROUP, LLC
MANAGER (OWNER)	NCRE, LLC
MANAGING MEMBER	NWB, LLC

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>MD CAPITAL, LLC (80% Interest) LOCATION: Hobbs, NM, US</li> <li>MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC LOCATION: Hobbs, NM, US</li> <li>NEW YORK LIFE INSURANCE CO - IRA (Owner: SP)</li> <li>NEWMAN HOLDINGS, LLC (92% Interest) (Owner: JT) LOCATION: Hobbs, NM, US</li> <li>NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC (Owner: JT) LOCATION: Hobbs, NM, US</li> </ul>
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- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VI, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VI, LLC ⇒ TITAN PROMENADE, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC ⇒ CRAGMOR, LLC (Owner: JT)  
LOCATION: LAWRENCE, KS, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ TITAN NORTHPOINT, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US

- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-  
WOODFORD I, LP (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NWB, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC (50% Interest)  
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC ⇒ BENDER PLAZA PROPERTIES, LLC  
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC  
LOCATION: Hobbs, NM, US
- UBS FINANCIAL - SIMPLE IRA
- UBS FINANCIAL - TRADITIONAL IRA
- UBS FINANCIAL-JTWROS MANAGED ACCT (Owner: JT)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Monty Newman , 11/8/2017