

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

Name: Rep. JENNIFER H. SCHMIDT

Daytime Telephone: 202-225-3164

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>OH</u> District: <u>02</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input type="checkbox"/> Annual (May 17, 2010)	<input checked="" type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

JUL 15 2010
(Office Use Only)

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Page 1 of 4
LEGISLATIVE RESOURCE CENTER

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Page 2 of 16

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

For payments to charity in lieu of honoraria, use Schedule II.

Page 3 of 10

For additional assets and unearned income, use next page.

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name RET SEAN SCHMIDT

Page 4 of 16

BLOCK A		BLOCK B													BLOCK C							BLOCK D											BLOCK E
Asset and/or Income Source		Year-End Value of Asset													Type of Income							Amount of Income											Transaction
SP, DC, JT		A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E	
		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000								None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000		
SP	MSCIP RETIREMENT PLAN			X										X							X												P
	- FIXED INCOME OPTION																																P
	- EQUITY OPTION				X																												P
	THREAT SAVINGS PLAN																																
	- G FUND				X									X							X												P
	- F FUND				X									X							X												
	- C FUND				X									X							X												
	- S FUND				X									X							X												
	- I FUND				X									X							X												
	OHIO PUBLIC EMPLOYEE RET PLAN				X									X							X												
	FAIR NATIONAL BANK (MILWAUKEE OH)				X																X												P
	CORE FED CREDIT UNION																				X												
	BRANIFF BANK (MILWAUKEE OH)				X																X												
	CENTRAL BANK (MILWAUKEE OH)				X																X												
JT	NATIONAL CITY (NOR RNC) MILWAUKEE				X																X												

Page 2 of 4

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United States House of Representatives
Financial Disclosure Statement for Calendar Year 2009

Jeannette H. Schmidt
771 Wards Corner Rd.
Loveland, OH 45140

Listing of real estate assets held by various family partnerships and jointly with siblings. Jean Schmidt owns 25% of all of the partnerships listed below.

- (1) OT Realty Enterprises LLC
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Walgreen Pharmacy
Value of percentage owned - \$250,000 - \$500,000
Net Income for percentage owned for 2009 - \$15,000 - \$50,000 (rent)
- (2) OT Realty Enterprises LLC II
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Kroger
Value of percentage owned - \$250,000 - \$500,000
Net Income for percentage owned for 2009 - \$15,000 - \$50,000 (rent)
- (3) OT Realty Enterprises LLC III
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land to be developed in the future
Value of percentage owned - \$50,000 - \$100,000
Net Income for percentage owned for 2009 - zero
- (4) Jennifer Black Et All
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land adjacent to OT Realty Enterprises LLC II
Value of percentage owned - \$50,000 - \$100,000
Net Income for percentage owned for 2009 - \$1,000 - \$2,500 (rent)
- (5) Gus Hoffman Second Family Limited Partnership
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land
Value of percentage owned - \$500,000 - \$1,000,000
Net Income for percentage owned for 2009 - \$2,500 - \$5,000 (farm crops)

- (6) RTJJ LLC
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land
Value of percentage owned - \$1,000,000 - \$5,000,000
Net Income for percentage owned for 2009 - \$2,500 - \$5,000 (farm crops)
- (7) RTJJ LLC
Percentage owned: 25%
Moore Rd. & Bantam Rd., Clermont County OH
Vacant property
Value of percentage owned - \$50,000 - \$100,000
Net income for percentage owned for 2009 – zero
- (8) RTJJ LLC
Percentage owned: 25%
1232 SR 28, Milford, OH 45150
Commercial Rental Property
Value of percentage owned - \$50,000 - \$100,000
Net Income for percentage owned for 2009 - \$2,500 - \$5,000 (rent)
- (9) RTJJ LLC
Percentage owned: 25%
1236 SR 28, Milford, OH 45150 (SR 28 & Floyd Place)
Residential Rental Property (3 small homes & vacant lots)
Value of percentage owned - \$100,000 - \$250,000
Net Income for percentage owned for 2009 - \$2,500 - \$5,000
- (10) RTJJ LLC
Percentage owned: 25%
SR 132 & Judd Rd.
Vacant Land
Value of percentage owned: \$15,000 - \$50,000
Net Income for percentage owned for 2009 - zero

SCHEDULE IV - TRANSACTIONS

Name

REBECCA SCHMIDT

Page 3 of 16

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			B	C	D	E	F	G	H	I	J	K	
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-09		X									
SP	CITIGROUP 401 K																
	- WELLINGTON LARGE CAP FUND		X			9-1-09			X								
	- DODGE & COX INTL FUND		X			9-1-09			X								
	(401 K SOLD & ROLLED OVER TO MESSB IRA)																
	THREAT SAVING FUND																
	- G FUND	X				N		X	(REMARK)								
JT	MESSB - JOINT ACCOUNT																
	- CALVERT SHORT DURATION FUND	X				7-20-09		X									
SP	MESSB 401 K																
	- US LARGE CAP	X				N		X	(REMARK)								
	- US MID CAP	X				N		X	(REMARK)								
	- US SM CAP	X				N		X	(REMARK)								

SCHEDULE IV - TRANSACTIONS

Name

REP JEAN SCHMIDT

Page

9 of 16

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		PURCHASE	SALE	EXCHANGE	B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000			G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000						
SP, DC, JT	Asset																					
SP	Example: Mega Corporation Common Stock (partial sale)		X				10-12-09		X													
SP	MSBS 401K (CONTINUED)																					
	- EMERGING MARKETS	X					M	X														
	(CONSUMER FED CREDIT UNION)	X					9-30-09	X														
SP	MSOP - RETIREMENT PLAN (LONGEVITY RETIREMENT PLAN)																					
	EARNED IN 2009																					
	- FIXED INCOME OPTION	X					6-8-09	X														
	- EQUITY OPTION	X					6-8-09	X														
SP	MSBS IRA (WAS SMITH BARNETT IRA)																					
	- 1 SHARE DS SEL DIV		X				4-23-09	X														
	- LECC HOSPITAL OPPORTUNITY TR		X				2-23-09	X														
	- LECC HOSPITAL EM MKTS		X			X	9-23-09	X														
	- LECC HOSPITAL VALUE TR		X				2-23-09	X														

SCHEDULE IV - TRANSACTIONS

Name

KEP JEAN SCHUBERT

Page

10 of 16

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		PURCHASE	SALE	EXCHANGE			(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-09			X								
SP	MSB 100 (conv)																
	- ROYCE VALUE FUND		X			3-2-09			X								
	- ROYCE MICRO CAP		X		X	9-1-09			X								
	- AUSTRALIA INDEX ETF	X				11-6-09			X								
	- BRAZIL INDEX ETF	X				11-12-09			X								
	- EM ASIA Pac ETF	X				11-11-09	X										
	- JPMORGST FUND	X				11-9-09		X									
	- ROYCE VALUE FUND	X				9-16-09		X									
	- THORNBURG INV INC FUND	X				9-16-09				X							
	- ERIC ETF	X				12-1-09		X									
	- 30 YR TREAS ETF SHORT	X				12-15-09		X									
	- JPMORGST TRAD FUND	X				10-19-09		X									
	- JPMORGST SEAS FUND	X				5-4-09		X									
	- JPMORGST OVERSEAS FUND	X				7-15-09	X										
	- JPMORGST OVERSEAS FUND	X				7-20-09	X										
	- JPMORGST OVERSEAS FUND	X				10-19-09		X									

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT		Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction											
			PURCHASE	SALE	EXCHANGE			B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000		
SP	Example: Mega Corporation Common Stock (partial sale)			X			10-12-09		X										
SP	MISSISSIPPI RIVER FRONTIER MKTS	X					5-15-09	X											
	- BUY HELLON FRONTIER MKTS			X		X	6-17-09	X											
	- LARGE CAP BEAR FUND	X					4-17-09		X										
	- LARGE CAP BEAR FUND			X		X	4-21-09		X										
	- LARGE CAP BEAR FUND	X					4-29-09		X										
	- LARGE CAP BEAR FUND			X			5-6-09		X										
	- LARGE CAP BEAR FUND	X					5-20-09		X										
	- LARGE CAP BEAR FUND			X			5-26-09		X										
	- LARGE CAP BEAR FUND	X					6-17-09			X									
	- LARGE CAP BEAR FUND			X		X	7-10-09				X								
	- ENERGY EN MKTS FUND	X					7-15-09		X										
	- EVERGREEN EN MKTS FUND			X		X	9-25-09		X										
	- NAT GAS INDEX FUND	X					5-8-09	X											
	- NAT GAS INDEX FUND			X			6-17-09	X											
	- CHINA 25 INDEX FUND	X					3-31-09		X										
	- CHINA 25 INDEX FUND			X		X	5-7-09	X											

SCHEDULE IV - TRANSACTIONS

Name

Rev Jean Schmitt

Page 12 of 16

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	B	C	D	E	F	G	H	I	J	K
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-09		X									
SP	MSB IRA (cont)																
	- CHINA 25 INDEX FUND	X				6-1-09		X									
	- CHINA 25 INDEX FUND		X			6-17-09		X									
	- CHINA 25 INDEX FUND	X				7-17-09		X									
	- CHINA 25 INDEX FUND		X		X	8-24-09		X									
	- LATIN AMER2 INDEX FUND	X				7-20-09		X									
	- LATIN AMER2 INDEX FUND		X		X	9-24-09		X									
	- SM CAP GROWTH INDEX FUND	X				4-2-09		X									
	- SM CAP GROWTH INDEX FUND		X		X	5-7-09		X									
	- CHINA A SH FUND	X				5-12-09		X									
	- CHINA A SH FUND		X			6-17-09		X									
	- FIN PFD ETF	X				3-17-09		X									
	- FIN PFD ETF		X		X	4-20-09		X									
	- FIN PFD ETF	X				5-8-09		X									
	- FIN PFD ETF		X		X	6-26-09		X									

SCHEDULE IV - TRANSACTIONS

Name

DEE JEN SCHMIDT

Page

13 of 16

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Capital Gains - If a sale's transaction resulted in a capital gain in excess of \$200 check the "Capital Gains" box and disclose this income on Schedule III

SP, DC, JT	Asset																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		</
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SCHEDULE IV - TRANSACTIONS

Name

Ref Jean Schmitt

Page 14 of 16

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. It only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the "Capital Gains" box and disclose this income on Schedule III

SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	B	C	D	E	F	G	H	I	J	K
SP	Example: Mega Corporation Common Stock (partial sale)		X			10-12-09			X								
SP	RSSB IRA (cont)																
	- FIN SECTOR ETF	X				3-12-09			X								
	- FIN SECTOR ETF		X			4-17-09			X								
	- FIN SECTOR ETF	X				5-8-09		X									
	- FIN SECTOR ETF		X			6-18-09		X									
	- TECH SECTOR ETF	X				3-12-09		X									
	- TECH SECTOR ETF		X			3-16-09		X									
	- EM MKTS ETF	X				4-1-09		X									
	- EM MKTS ETF		X			5-7-09		X									

Name ZEP JEAN SCHMIDT Page 15 of 16

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

[illegible]

SCHEDULE VIII—POSITIONS

Name **ZEP JEAN SUMMIST**

Page **14 of 16**

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
PARTNER	RTI LLC (FAMILY PARTNERSHIP)
PARTNER	OT REALTY ENTERPRISES I, II, III (FAMILY PARTNERSHIP)
PARTNER	GOS HOFFMAN SECONDS FAMILY LIMITED PARTNERSHIP (FAMILY PARTNERSHIP)

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; continuing participation in an employee welfare or benefit plan maintained by a former employer; or publication of a book.

Date	Parties To	Terms of Agreement