



Filing ID #10000813

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Troy Castagna  
**Status:** Congressional Candidate  
**State/District:** CA25

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 04/30/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally Bank		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Annaly Capital Management Inc (NLY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Bank of America - Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab - Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Roth IRA ⇒ American Capital Agency Corp. (AGNC)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$1 - \$200
Charles Schwab Roth IRA ⇒ Charles Schwab Roth Cash Value		\$1,001 - \$15,000	Interest, Tax-Deferred	\$1 - \$200	\$1 - \$200
Charles Schwab Roth IRA ⇒ Frontier Communications Corporation (FTR)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Roth IRA ⇒ Managed High Yield Plus Fund, Inc. (HYF)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$201 - \$1,000
Charles Schwab Roth IRA ⇒ Star Bulk Carriers Corp. (SBLK)		\$1,001 - \$15,000	Tax-Deferred	None	None
Charles Schwab Roth IRA ⇒ Western Asset Mortgage Capital Corporation (WMC)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$201 - \$1,000	\$201 - \$1,000
Chase Savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Residential Rental Property  LOCATION: Provo, UT, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
Residential Rental Property  LOCATION: Salt Lake City, UT, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
Residential Rental Property  LOCATION: Salt Lake City, UT, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
Utah Community Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo - Business Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
TC Financial Group	Self-Employment Income	\$40,000	\$65,000
TC Financial Group	Spouse Commission	\$1,000	\$1,000

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	Various	Business Credit Card	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
General Partner	TKC Group, LLC
General Partner	Elite Seats

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
John A. Castagna, CPA (Valencia, CA, US)	Tax Preparation

## SCHEDULE A ASSET CLASS DETAILS

◦ Charles Schwab Roth IRA
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Troy Castagna , 04/30/2014