



Filing ID #10015915

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Raul Ruiz
Status: Member
State/District: CA36

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2015
Filing Date: 05/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Eisenhower Medical Center Retirement Plan	SP	Undetermined	Tax-Deferred	<input type="checkbox"/>
Personal Bank of America Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
TradePMR ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
TradePMR ⇒ Automatic Data Processing, Inc. (ADP)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ Cash		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ CDK Global, Inc. (CDK)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ Coca-Cola Company (KO)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
TradePMR ⇒ iShares Silver Trust (SLV)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ Microsoft Corporation (MSFT)		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ Precision Castparts Corporation (PCP)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ SPDR Gold Trust (GLD)		None	Tax-Deferred	<input checked="" type="checkbox"/>
TradePMR ⇒ VanEck Merk Gold Trust (OUNZ)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
TradePMR ⇒ Visa Inc. (V)		\$50,001 - \$100,000	Tax-Deferred	<input checked="" type="checkbox"/>
UC Retirement Savings Plan ⇒ UC Savings Fund (Bond Fund)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID Freedom K 2035 (FKTHX)		\$100,001 - \$250,000	Tax-Deferred	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TradePMR ⇒ Apple Inc. (AAPL)		01/2/2015	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
TradePMR ⇒ SPDR Gold Trust (GLD)		02/11/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
TradePMR ⇒ VanEck Merk Gold Trust (OUNZ)		02/11/2015	P	\$1,001 - \$15,000	
TradePMR ⇒ Visa Inc. (V)		01/2/2015	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FA Freedom 2035 I (FITHX)		05/8/2015	P	\$1,001 - \$15,000	
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FA Freedom 2035 I (FITHX)		07/6/2015	S	\$100,001 - \$250,000	<input type="checkbox"/>
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID Freedom K 2035 (FKTHX)		12/29/2015	P	\$1,001 - \$15,000	
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID Freedom K 2035 (FKTHX)		07/6/2015	P	\$100,001 - \$250,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Clinicas de Salud del Pueblos, Inc.	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Education Services	August 2005	Student Loan	\$100,001 - \$250,000
	Cenlar	January 2015	Mortgage on personal residence	\$250,001 - \$500,000
SP	Department of Education (Great Lakes)	September 2008	Student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Advisor / Mentor	Future Physician Leaders
Board Member	Congressional Hispanic Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	University of California Riverside School of Medicine	Two year leave of absence without pay for Dr. Raul Ruiz, Senior Associate Dean for Community Partnership & Engagement, and Health Services Clinical Professor. Effective January 1, 2015 - December 31, 2016.
June 2012	Emergency Medicine Physicians	Agreed to move from full-time to part-time status w/ per diem hourly wages, no benefits, and only medical liability coverage while working.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- TradePMR
- UC Retirement Savings Plan
- US Acute Care Solutions Profit Sharing/401(k) Plan and Trust
COMMENTS: In 2016, the custodian of this 401(K) Plan was changed from EMP PS to US Acute Care.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Raul Ruiz , 05/12/2017