



Filing ID #10001104

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. James Ryman Shoaf
Status: Congressional Candidate
State/District: FL04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/12/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianceberstein Holding L.P. Units (AB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
British American Tobacco Industries, p.l.c. Common Stock ADR (BTI)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Child 1 ⇒ Black Rock 17-19 LOCATION: ME		\$1,001 - \$15,000	None		
Child 2 ⇒ Black Rock 17-19 LOCATION: ME		\$1,001 - \$15,000	None		
Family Dollar Stores, Inc. (FDO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Magellan		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Fidelity Select Biotechnology		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Select Electronics		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Select Health Care		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity Select Technology		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Ford Motor Company (F)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Halliburton Company (HAL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Blackrock Global Class A		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
IRA ⇒ Blackrock Global Class C		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
IRA ⇒ Invesco Balanced Risk Class A		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
IRA ⇒ Invesco Balanced Risk Class C		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
IRRA ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRRA ⇒ Blackrock Global Class A		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
IRRA ⇒ First Eagle Global Class A		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
IRRA ⇒ Invesco Balanced Risk Class A		\$15,001 - \$50,000	Capital Gains	None	\$2,501 - \$5,000
IRRA ⇒ Invesco Balanced Risk Class C		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
ML Bank Deposit Program		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Navy Federal Credit Union		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ROTH 1 ⇒ Black Rock Global Class A		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
ROTH 1 ⇒ Blackrock Global Class C		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
ROTH 1 ⇒ Citigroup, Inc. (C)		\$1 - \$1,000	Dividends	None	\$1 - \$200
ROTH 1 ⇒ First Eagle Global Class A		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
ROTH 1 ⇒ Invesco Balanced Risk Class A		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
ROTH 2 ⇒ Blackrock Global Class A		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
ROTH 2 ⇒ Blackrock Global Class C		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
ROTH 2 ⇒ First Eagle Global		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
ROTH 2 ⇒ Invesco Balanced Risk Class A		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Savings Bonds		\$15,001 - \$50,000	None		
Solar Capital Ltd. (SLRC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Money Market		\$1,001 - \$15,000	Interest	None	None
Vystar Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	None	None
Zurich Insurance Group Limited Sponsored American Depositary Shares (ZURVY)		\$1 - \$1,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US House of Representatives	salary	N/A	\$4,965.44

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

o Child 1

LOCATION: ME

o Child 2

LOCATION: ME

o IRA

o IRRA

o ROTH 1

o ROTH 2

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. James Ryman Shoaf , 05/12/2014