

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Steven J. Braun

**Status:** Congressional Candidate

State/District: INo5

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

**Filing Date:** 12/18/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. (AMZN) [ST]		\$1,000,001 - \$5,000,000	None		
Braun Property Development [RP]  LOCATION: Zionsville, IN, US		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	None
Braun Timber & Cattle LLC, 100% Interest [OL] LOCATION: Boone, IN, US DESCRIPTION: Real Estate Holding Company		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Braun Timber Industries, LLC, 100% Interest [OL] LOCATION: Boone, IN, US DESCRIPTION: Real Estate Holding Company		\$5,000,001 - \$25,000,000	Rent	\$50,001 - \$100,000	\$15,001 - \$50,000
Cash [BA]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Individual Retirement Account ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Individual Retirement Account ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Cash [IH]		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ CVS Health Corporation (CVS) [ST]		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ Eli Lilly and Company (LLY) [ST]		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Lockheed Martin Corporation (LMT) [ST]		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ NVIDIA Corporation (NVDA) [ST]		\$100,001 - \$250,000	None		
Individual Retirement Account ⇒ Salesforce.com Inc (CRM) [ST]		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Verizon Communications Inc. (VZ) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Individual Retirement Account ⇒ Walt Disney Company (DIS) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
SJBraun Aero, LLC, 100% Interest [OL]  LOCATION: Boone, IN, US  DESCRIPTION: Aviation Aircraft Lease Company	,	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Sultans Run Golf Club, LLC, 100% Interest [OL] Location: Boone, IN, US DESCRIPTION: Golf Course in Jasper, IN		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	\$50,001 - \$100,000

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Farm Credit Services	September 2018	SJBraun Aero, LLC Loan	\$500,001 - \$1,000,000
JT	Farm Credit Services	September 2018	Braun Timber Loan	\$1,000,001 - \$5,000,000

#### SCHEDULE E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

o Individual Retirement Account

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Steven J. Braun, 12/18/2019