

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Rich Eichholz

**Status:** Congressional Candidate

**State/District:** MI06

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2017

**Filing Date:** 11/9/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century Investments ⇒ American Century Ultra Fund (TWCUX)	\$15,001 - \$50,000	o Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Banking ⇒ Chase Checking	\$15,001 - \$50,000	o Interest	\$1 - \$200	\$1 - \$200
Banking ⇒ Chase Savings	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Banking ⇒ Numark Credit Union	\$15,001 - \$50,000	o Interest	\$1 - \$200	\$1 - \$200
Banking ⇒ U.S. Bank Checking	\$1,001 - \$15,000	None		
Brighthouse Guaranteed Income Builder	\$250,001 - \$500,000	None		
Description: Fixed Annuity				
Fidelity Brokerage ⇒ Fidelity Cash	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Brokerage ⇒ Invesco Limited Term Municipal Income Fund (ATFAX)		\$15,001 - \$50,000	None		
Fidelity Brokerage ⇒ Tesla, Inc. (TSLA)		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
Fidelity Brokerage ⇒ Vanguard 500 Index Fund (VFIAX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity Rollover IRA #1 ⇒ Fidelity 500 Index Fund Premium Class (FUSVX)		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Rollover IRA $\#_1 \Rightarrow$ Fidelity Limited Term Bond Fund (FJRLX)		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Rollover IRA #1 ⇒ Fidelity Select Biotechnology (FBIOX)		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Rollover IRA #1 ⇒ Fidelity Total Bond Fund (FTBFX)		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Alphabet Inc Class A (GOOGL)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ American Tower Corporation (AMT)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Amgen Inc. (AMGN)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Apache Corporation (APA)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
\$1,001 - \$15,000	Tax-Deferred		
\$1,001 - \$15,000	Tax-Deferred		
\$1,001 - \$15,000	Tax-Deferred		
\$1,001 - \$15,000	Tax-Deferred		
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\$1,001 - \$15,000	Tax-Deferred		
	\$1,001 - \$15,000 \$1,001 - \$15,000	\$1,001 - \$15,000 Tax-Deferred  \$1,001 - \$15,000 Tax-Deferred	\$1,001 - \$15,000 Tax-Deferred  \$1,001 - \$15,000 Tax-Deferred

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA $#2 \Rightarrow$ Duke Energy Corporation (DUK)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ Entergy Corporation (ETR)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ Exelon Corporation (EXC)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ Fastenal Company (FAST)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ Fidelity Government Cash Reserves (FDRXX)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ General Dynamics Corporation (GD)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ General Electric Company (GE)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ General Motors Company (GM)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ Gilead Sciences, Inc. (GILD)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ GlaxoSmithKline PLC (GSK)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Johnson & Johnson (JNJ)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ JP Morgan Chase & Co. (JPM)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ KAR Auction Services, Inc (KAR)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ Kinder Morgan, Inc. (KMI)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Kroger Company (KR)	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	t Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA #2 ⇒ Lowe's Companies, Inc. (LOW)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Marsh & McLennan Companies, Inc. (MMC)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Maxim Integrated Products, Inc. (MXIM)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Medtronic plc. Ordinary Shares (MDT)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Microsoft Corporation (MSFT)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Molson Coors Brewing Company Class B (TAP)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Monsanto Company (MON)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Morgan Stanley (MS)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Northern Trust Corporation (NTRS)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Oracle Corporation (ORCL)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Paychex, Inc. (PAYX)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Pfizer, Inc. (PFE)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ PNC Financial Services Group, Inc. (PNC)	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA #2 ⇒ Potash Corporation of Saskatchewan Inc. (POT)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ PPL Corporation (PPL)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Procter & Gamble Company (PG)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Prudential Financial, Inc. (PRU)		\$1,001 - \$15,000	Tax-Deferred		I
Fidelity Rollover IRA #2 ⇒ Public Storage (PSA)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ QUALCOMM Incorporated (QCOM)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Regions Financial Corporation (RF)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Sanofi American Depositary Shares (SNY)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Schlumberger N.V. (SLB)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Southern Company (SO)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ State Street Corporation (STT)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Suncor Energy Inc. (SU)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ SunTrust Banks, Inc. (STI)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Target Corporation (TGT)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA #2 ⇒ Time Warner Inc. New (TWX)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 $\Rightarrow$ TJX Companies, Inc. (TJX)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA $\#2 \Rightarrow$ U.S. Bancorp (USB)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Unilever NV (UN)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Union Pacific Corporation (UNP)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ United Parcel Service, Inc. (UPS)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ United Technologies Corporation (UTX)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ UnitedHealth Group Incorporated Common Stock (UNH)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Verizon Communications Inc. (VZ)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Wal-Mart Stores, Inc. (WMT)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Walt Disney Company (DIS)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Watsco, Inc. (WSO)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Wells Fargo & Company (WFC)	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA #2 ⇒ Westrock Company (WRK)	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA #2 ⇒ Williams Companies, Inc. (WMB)		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA #1 $\Rightarrow$ Fidelity GNMA Fund (FGMNX)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA #2 ⇒ Fidelity Select Biotechnology (FBIOX)		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA #2 ⇒ Fidelity Select Healthcare Fund (FSPHX)		\$50,001 - \$100,000	Tax-Deferred		
Ingredion 401K ⇒ AF Europac Growth (RERGX)		\$100,001 - \$250,000	Tax-Deferred		
Ingredion 401K ⇒ FID 500 Index (FXSIX)		\$500,001 - \$1,000,000	Tax-Deferred		
Ingredion $401K \Rightarrow$ Ingredion Stock Fund (TCOU)		\$1,001 - \$15,000	Tax-Deferred		
Ingredion 401K ⇒ Parnassus Core (PRLIX)		\$500,001 - \$1,000,000	Tax-Deferred		
Ingredion 401K ⇒ TRP Stable Value DESCRIPTION: CUSIP #: 741485205		\$100,001 - \$250,000	Tax-Deferred		
Janus Henderson Investors $\Rightarrow$ Janus Fund D (JANDX)		None	Capital Gains	\$15,001 - \$50,000	\$1,001 - \$2,500
Janus Henderson Investors ⇒ Janus Henderson Global Select D (JANRX)		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	None
Janus Henderson Investors ⇒ Janus Henderson GVMT Money Mkt (JGVXX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Janus Henderson Investors ⇒ Janus Henderson Research Fund (JNRFX)		\$250,001 - \$500,000	Dividends	\$50,001 - \$100,000	None
Retirement & Pensions ⇒ GE Healthcare Pension		Undetermined	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Type Amount Current Year to Filing	
Ingredion	Spouse salary	N/A	N/A

#### SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Director	Gateway Foundation
CEO, Co-founder	Qmulus LLC

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 1996	GE Healthcare and Self	Continuing participation in an employee benefit plan (pension)

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

• American Century Investments

LOCATION: US

• Banking Location: US

• Fidelity Brokerage LOCATION: US

- Fidelity Rollover IRA #1
- Fidelity Rollover IRA #2
- Fidelity Traditional IRA #1
- Fidelity Traditional IRA #2
- Ingredion 401K
- Janus Henderson Investors Location: US
- Retirement & Pensions

LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rich Eichholz, 11/9/2017