

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Laura Moser

**Status:** Congressional Candidate

**State/District:** TX07

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2017

**Filing Date:** 08/24/2017

**Period Covered:** 01/01/2016- 08/16/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One 360 Money Market Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DC College Savings Plan 1 (DC 1) ⇒ U.S. Total Stock Market Index Portfolio	DC	\$1,001 - \$15,000	Tax-Deferred		
DC College Savings Plan 1 (DC 2) ⇒ U.S. Total Stock Market Index Portfolio	DC	\$1,001 - \$15,000	Tax-Deferred		
DC College Savings Plan 2 (DC 1) ⇒ U.S. Total Stock Market Index Portfolio	DC	\$1,001 - \$15,000	Tax-Deferred		
DC College Savings Plan 2 (DC 2) ⇒ U.S. Total Stock Market Index Portfolio	DC	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Individual TOD ⇒ Fidelity 500 Index Premium Class		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Fidelity Profit Sharing Keogh ⇒ Fidelity 500 Index Investor Class		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Profit Sharing Keogh ⇒ Fidelity Freedom 2040 Fund		\$1,001 - \$15,000	Tax-Deferred		
NY's 529 College Savings Program (DC 1) ⇒ Aggressive Age-Based Option: Aggressive Growth Portfolio	DC	\$1,001 - \$15,000	Tax-Deferred		
NY's 529 College Savings Program (DC 2) $\Rightarrow$ Aggresive Age-Based Option: Growth Portfolio	DC	\$15,001 - \$50,000	Tax-Deferred		
Residential Rental Property  Location: Washington, DC, US	JT	\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	None
RPG Consultants $401(k) \Rightarrow$ DFA Emerging Markets Small Cap Portfolio	SP	\$1,001 - \$15,000	Tax-Deferred		
RPG Consultants 401(k) ⇒ Vanguard 500 Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
RPG Consultants 401(k) ⇒ Vanguard Dividend Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
RPG Consultants $401(k) \Rightarrow$ Vanguard Mid-Cap Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
RPG Consultants 401(k) ⇒ Vanguard Target Retirement 2040 Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
RPG Consultants $401(k) \Rightarrow$ Vanguard Target Retirement 2045 Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
RPG Consultants 401(k) ⇒ Vanguard Target Retirement 2050 Fund Investor Shares	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Bank Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Roth IRA Brokerage ⇒ Vanguard Target Retirement 2045 Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP IRA Brokerage ⇒ Vanguard European Stock Index Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard SEP IRA Brokerage ⇒ Vanguard Health Care Fund Investor Shares	\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP IRA Brokerage ⇒ Vanguard Target Retirement 2050 Fund	\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP IRA Brokerage ⇒ Vanguard Total Stock Market Index Fund	\$1,001 - \$15,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
New York Times	Writing Fee	\$500.00	N/A
Conde Nast	Writing Fee	\$5,250.00	N/A
Creative Majority PAC	Consulting Fee	\$15,000.00	N/A
Empire Literary, LLC	Publishing Fee	\$9,137.50	\$24,500.00
Slate	Writing Fee	N/A	\$19,299.00
Warner Brothers	Spouse Consulting Fee	N/A	N/A
Revolution Messaging	Spouse Salary	N/A	N/A
Dow Jones and Company	Writing Fee	N/A	\$1,100.00
The Forward Association	Writing Fee	N/A	\$3,000.00
Ziba Design	Spouse Speech	N/A	\$3,000.00
Foothill-De Anza Community College District	Spouse Speech	N/A	\$1,500.00
The Trustees of Columbia University	Writing Fee	N/A	\$3,500.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	SWBC Mortgage	May 2016	Mortgage on Rental Property	\$250,001 - \$500,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

0	DC College Savings Plan 1 (DC 1) (Owner: DC)
	Location: DC

- DC College Savings Plan 1 (DC 2) (Owner: DC) Location: DC
- DC College Savings Plan 2 (DC 1) (Owner: DC)
   LOCATION: DC
- DC College Savings Plan 2 (DC 2) (Owner: DC)
   LOCATION: DC
- o Fidelity Individual TOD
- Fidelity Profit Sharing Keogh
- NY's 529 College Savings Program (DC 1) (Owner: DC)
   LOCATION: NY
- NY's 529 College Savings Program (DC 2) (Owner: DC) Location: NY
- o RPG Consultants 401(k) (Owner: SP)
- Vanguard Roth IRA Brokerage (Owner: SP)
- Vanguard SEP IRA Brokerage

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Laura Moser, 08/24/2017