

HAND  
DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A

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For use by Members, officers, and employees

Ronald J. Klein  
(Full Name)

561-995-9626  
(Daytime Telephone)

Filer Status: ☒ Member of the U.S. House of Representatives  
State: FL District: 22

☐ Officer Or Employee  
Employing Office:

Report Type: ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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# SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
U.S. House of Representatives, Washington, DC 201515	Congressman	\$147,606

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	2090 US 1 Partners Address of Real Estate: 2090 NW US Hwy 1, Stuart, FL 34994 Ownership: 2.07%	None	Rent/ Int/ CapGain	\$11350.50/ \$10.00/\$93,605	liquidated
	4345 Lincoln Way Address of Real Estate: 4345 Lincoln Way, Massillon, OH 44646 Ownership: 5%	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	
JT	Air Methods Corp New	\$1,001 - \$15,000	None	NONE	S
JT	Alesco Financial Inc	\$15,001 - \$50,000	None	NONE	P, S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP, JT	Alpine Equity Tr Rlty	\$1,001 - \$15,000	Dividends/ Capital Gains	\$201 - \$1,000	P, S
SP	Alpine International Real Estate Equity Fd	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1-\$200/\$1,001 - \$2,500	P, S
DC	AMCAP Fund - 529A	\$1,001 - \$15,000	Dividends / Capitals Gain	\$1 - \$200/ \$2,501 - \$5000	reinvest
DC	American Balanced Fund	\$1,001 - \$15,000	Dividends/ Capital Gain	\$201 - \$1,000	reinvest
JT	Apple Inc	\$15,001 - \$50,000	Capital Gain	\$1,001 - \$2,500	P, S
JT	Bank United Financial Corp-CL A	\$15,001 - \$50,000	Capital Gain	\$2,501 - \$5,000	P, S
SP, DC	Baron Select Fds	\$1,001 - \$15,000	Capital Gain	\$1 - \$200	P, reinvest
JT	BE Aerospace Inc.	\$1,001 - \$15,000	short term loss	(\$21.96)	P, S
SP	Bear Stearns MuniFund	\$1 - \$1,000	Dividends	\$1 - \$200	
JT	Bear Stearns MuniFund/ BMPXX	\$50,001 - \$100,000	None	NONE	
DC	Bear Stearns Temp Fund	\$1,001 - \$15,000	None	NONE	
SP	Boca Ladies Inv. Society Investment Club - Ownership: 7.14%	(Stan Simpson) breakdown:			

Assets include the following  
stocks valued at over  
\$1,000.00:  
20 INVESTMENTS  
STARTING WITH "BOCA  
LADIES" BELOW:

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	BOCA LADIES: Apple Inc	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: Caterpillar Inc	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Cisco Systems Inc	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Freeport McMoran Copper	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: General Electric Company	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Goldman Sachs Group Inc	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: L-3 Communications Hldgs	\$1 - \$1,000	Dividends	\$1 - \$200	P
SP	BOCA LADIES: Newmont Mining Corp	\$1 - \$1,000	Dividends	\$1 - \$200	P
SP	BOCA LADIES: Patriot Coal Corp	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Peabody Energy Corp	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: Research in Motion	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Schein Henry Inc	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Sector Spdr Engy Select	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Starwood Htls & Rsts New	\$1 - \$1,000	None	NONE	P

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SP	BOCA LADIES: Target Corporation	\$1 - \$1,000	Dividends	\$1 - \$200	P
SP	BOCA LADIES: Teva Pharm Lnds Ltd Adrf	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Vanguard Emerging Market	\$1 - \$1,000	Dividends	\$1 - \$200	P
SP	BOCA LADIES: Walgreen Company	\$1 - \$1,000	Dividends	\$1 - \$200	P
SP	BOCA LADIES: Allergan, Inc.	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES:Johnson & Johnson	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
JT	BRT Realty Trust SBI-NEW	\$15,001 - \$50,000	short term gain	\$201 - \$1,000	P, S
DC	Capital Income Builder	\$15,001 - \$50,000	Dividends/ Capital Gains	\$201 - \$1,000	reinvest
DC	Capital World Bond Fund	\$1,001 - \$15,000	Dividends/ Capital Gains	\$201 - \$1,000	S, reinvest
DC, JT	Capital World Growth & Income Fund	\$15,001 - \$50,000	Dividends/ Capital Gains	\$201-\$1000/ \$2501- \$5000	P, reinvest
JT	Carnival Corp.	\$1,001 - \$15,000	Dividends Short Term Gain, Long Term Gain	\$1-\$200/ \$1001- \$2500	P, S
	Celia Sperling Trust Assets Held: 1. American Washington Mutual Investors	\$1,001 - \$15,000	Dividend/ Cap Gains	\$1 - \$200/ \$5,001- \$15,000	S, reinvest
	Celia Sperling Trust Assets Held: 2. Alliancebernstein Global Govt Income Trust	\$1,001 - \$15,000	Dividend/ Cap Gains	\$1 - \$200/ \$5,001- \$15,000	S, reinvest

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JT	Claymore Bny Bric E&F	\$15,001 - \$50,000	Dividends	\$1 - \$200	P
DC	Columbia Young Investor Fd-Z	\$1,001 - \$15,000	Dividends/ Capital Gain	\$1 - \$200/ \$1001-\$2500	
JT	Cost-U-Less, Inc.	\$1,001 - \$15,000	long term gain	\$201 - \$1,000	S
JT	Countrywide Fin Corp	\$1,001 - \$15,000	short term gain	\$1 - \$200	S
JT	CRM Mid Cap Value	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$201-\$1000	
JT	Dennys Corporation	\$1,001 - \$15,000	short term loss	(\$1,474.56)	P, S
JT	Embraer-Empresa Brasileira	\$1,001 - \$15,000	Dividends, Short Term Loss	\$1 - \$200/ (\$250.15)	P, S
JT	Esterline Tech Corp	\$15,001 - \$50,000	None	NONE	P
JT	Excelsior Funds Inc	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200	
JT	F5 Networks Inc	\$15,001 - \$50,000	short term gain, long term gain	\$201-\$1000/ \$5001-\$15000	P, S
JT	Fairholme Funds Inc	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200	
JT	Fed Ex Corp	\$1,001 - \$15,000	long term gain	\$201 - \$1,000	S
JT	Fed Farm Credit Bank	\$1,001 - \$15,000	Interest	\$1 - \$200	
JT	Fed Natl Mtg Assn	\$1,001 - \$15,000	Interest	\$201 - \$1,000	

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JT	Foxhollow Tech Inc	\$1,001 - \$15,000	long term gain	(2,793.89)	S
JT	Gartmore Mutual Funds	None	Dividends/ Capital Gains	NONE	S
JT, DC	Goldman Sachs Group Inc	\$15,001 - \$50,000	short term gain	\$1 - \$200	P, S
JT	Heico Corp New	\$1,001 - \$15,000	long term gain	\$1,001 - \$2,500	S
DC	Home Depot	None	Capital Gains	\$201 - \$1,000	S
JT	Honeywell Intl Inc	\$15,001 - \$50,000	Dividends, Long Term Gain	\$201-\$1000/\$2501 - \$5000	S
JT	Hornbeck Offshore Services Inc	\$1,001 - \$15,000	Short Term Gain	\$1,001 - \$2,500	P, S
JT	Hydriil	\$15,001 - \$50,000	short term gain	\$5,001 - \$15,000	P, S
JT	Ingersoll Rand Co Ltd	\$1,001 - \$15,000	none	NONE	
JT	Intuitive Surgical Inc New	\$15,001 - \$50,000	None	NONE	P, S
JT, DC	Ishares Trust	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	P, S
JT	Janus Orion Fund	\$1,001 - \$15,000	none	NONE	P
DC	Janus Overseas Fund	\$1,001 - \$15,000	none	NONE	P
JT	Jennison Nat Res Rd Inc	\$1,001 - \$15,000	none	NONE	P



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JT, DC	Julius Baer Inv't Fds	\$1,001 - \$15,000	Dividends/ Capital Gains	\$201-\$1000/ \$1001- \$2500	P
JT	Kansas City Southern	\$1,001 - \$15,000	none	NONE	P, S
JT	Kayne Anderson Energy	\$15,001 - \$50,000	Dividends/ Capital Gains	\$201-\$1000	S
JT	Kinder Morgan Mgmt LLC	\$50,001 - \$100,000	none	NONE	P, S
JT, DC	Kinetics Mutual Fds Inc.	\$15,001 - \$50,000	Dividends/ Capital Gains	\$1 - \$200	P
JT	Laudus Tr Rosenberg Intl	\$15,001 - \$50,000	Dividends/ Capital Gains	\$201-\$1000/ \$2501- \$5000	Reinvest
JT	Lennar Corp	\$1,001 - \$15,000	Dividends	\$1 - \$200	P, S
	Mahzel 1325 Partners Address of Real Estate: 1325 S. Congress Avenue, Boynton Beach, FL 33426 Ownership: 25%	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	
JT	Marsico 21st Century Fund	\$15,001 - \$50,000	Dividends/ Capital Gain	\$1 - \$200/ \$201- /\$1000	P
JT	Matthews China Fund	\$15,001 - \$50,000	none	NONE	P
JT	Matthews Pacific Tiger Fund	\$15,001 - \$50,000	Dividends/ Capital Gain	\$201-\$1000/ \$1001- \$2500	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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MDL Associates  
Address of Real Estate:  
4700 NW 2nd Avenue,  
Boca Raton, FL 33431  
Ownership: 50%  
Sold in 2006. 2006 K1 was  
final. The final distribution in  
2007 was included in 2006 K-1  
Final.

	None	None	NONE	
DC	Motorola Inc	None	Capital Gain	\$1 - \$200 S
SP, JT, D C	Nasdaq 100 Shares	None	Dividends/ Capital Gain	\$1 - \$200/ \$1001 - \$2500 P, S
JT	Nationwide Small Cap Fund	\$1,001 - \$15,000	None	NONE P, S
DC, JT	New Perspective Fund Inc	\$15,001 - \$50,000	Dividends / Capital Gains	\$201-\$1,000/ \$1001 - \$2500 reinvest
	NLS Investment Holdings LLC Ownership of a high-tech accelerator company located in Boca Raton, Florida by the name of Cenotec Ventures LLC. Ownership: 2.5% (Still alive but not active. No Value)	None	None	NONE
JT	Norfolk Southern Corp	\$1,001 - \$15,000	Dividends	\$1 - \$200 P, S
JT	Ocwen Financial Corporation	\$1,001 - \$15,000	None	NONE P, S
	Pension Plan: American Funds Bond Fund Am A	\$15,001 - \$50,000	Capital Gain	\$201 - \$1,000

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	Pension Plan: American Funds Cash Mgmt Tr A	\$15,001 - \$50,000	Capital Gain	\$1,001 - \$2,500	
	Pension Plan: American Funds Europacific A	\$50,001 - \$100,000	Capital Gain	\$5,001 - \$15,000	
	Pension Plan: American Funds Growth Fund A	\$50,001 - \$100,000	Capital Gain	\$5,001 - \$15,000	
	Pension Plan: American Funds Smallcap Wrld A	\$50,001 - \$100,000	Capital Gain	\$5,001 - \$15,000	
	Pension Plan: American Funds Wash Mutual A	None	Capital Gain	\$1,001 - \$2,500	transfer
	Pension Plan: Ev Large Cap Value A	\$15,001 - \$50,000	Capital Gain	\$201 - \$1,000	P, transfer
JT	Perkins Discovery Fund	\$1,001 - \$15,000	Capital Gain	\$201 - \$1,000	P
DC	Phoenix Mid Cap	\$1,001 - \$15,000	Capital Gain	\$1,001 - \$2,500	reinvest
SP, DC	Pimco Real Return Fund	None	Capital Gain	\$2,501 - \$5,000	S
JT,DC,S P	Power Shares QQQ Trust	\$15,001 - \$50,000	Dividends/ Long term gain	\$1-\$200/ \$2501- \$5000	P, S
JT	Powershares Global Water	None	None	NONE	P
JT, DC	Prof Managed Port Hodges	\$1,001 - \$15,000	Capital Gain	\$1 - \$200	
JT, DC	Proshares Trust	\$50,001 - \$100,000	short term gain	\$201 - \$1,000	P, S
JT	Putnam Convertible Income	\$1,001 - \$15,000	Dividends	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Quantum Corp	\$1,001 - \$15,000	None	NONE	S
DC	Regional Bk Holders Tr	None	Long Term Gain	\$1,001 - \$2,500	S
JT	Research in Motion Ltd	\$15,001 - \$50,000	None	NONE	P
JT	Rockwell Med Tech Inc	\$1,001 - \$15,000	None	NONE	S
DC	Royce FD Special Equity Fd	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	S
JT	Royce Fund	\$50,001 - \$100,000	Dividends/ Capital Gains	\$201-\$1000/ \$2501- \$5000	S
JT	RS Inv't Tr	\$15,001 - \$50,000	Dividends/ Capital Gain	\$1-\$200/ \$201- \$1000	S
DC	S&P Depository Receipts	\$15,001 - \$50,000	long term gain/short term gain	\$1001-\$2500. \$201- \$1000	P, S
SP	S&P Depository Receipts	\$1,001 - \$15,000	Dividends	\$1 - \$200	
JT	S&P Depository Receipts	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
JT	Sears Holding Corp	\$15,001 - \$50,000	None	NONE	S
JT	Skyworks Solutions Inc	\$1,001 - \$15,000	None	NONE	S
JT	Streettracks DJ Wlshire Reit	\$1,001 - \$15,000	None	NONE	P, S
JT	T Rowe Price Intl	\$15,001 - \$50,000	Capital Gain	\$2,501 - \$5,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	T-3 Energy Services, Inc.	\$15,001 - \$50,000	None	NONE	P, S
DC	The Bond Fund of America	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	S
DC	The Growth Fund of America	\$15,001 - \$50,000	Dividends / Capital Gains	\$1-	reinvest
JT	Thornburg Mortgage Inc.	\$1,001 - \$15,000	None	NONE	P, S
JT	Tronox Inc	\$1 - \$1,000	None	NONE	S
SP, DC	Vanguard Intl Equity Index	\$1,001 - \$15,000	Dividends	\$1 - \$200	P, reinvest
DC	Vanguard Windsor Funds Inc.	\$1,001 - \$15,000	Dividend	\$1 - \$200	reinvest
DC	Walt Disney Co	None	Capital Gain	\$201 - \$1,000	S
JT	Wisdomtree Intl Basic	\$1,001 - \$15,000	None	NONE	P, S
JT	Wisdomtree Trust Europe	\$1,001 - \$15,000	None	NONE	P
JT	Wisdomtree Trust Pacific	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	P
JT	Wisdomtree Trusts	\$50,001 - \$100,000	None	NONE	P, S

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Alesco Financial, Inc.	P, S	4-23-07, 5-30-07, 6-21-07, 7-2-07, 7-26-07, 9-13-07, 9-18-07	\$15,001 - \$50,000
JT	Bank United Financial Corp-CL A	P, S	10-18-07, 10-29-07, 11-8-07, 12-27-07	\$15,001 - \$50,000
SP,D C	Baron Select Fds	P, reinvest	10-9-07, 12-21-07	\$1,001 - \$15,000
JT	Claymore Bny Bric E&F	P	9-26-07, 10-8-07	\$15,001 - \$50,000
JT	Dennys Corporation	P, S	2-16-07, 9-11-07	\$1001-\$15,000/ (\$1,474.56)
JT	Jennison Nat Res Rd Inc	P	12-28-07	\$1,001 - \$15,000
JT	Goldman Sachs Group Inc	P, S	8-10-07, 9-19-07	\$15,001 - \$50,000
DC	Goldman Sachs Group Inc	P	6-14-07, 8-10-07	\$15,001 - \$50,000
DC,JT	Julius Baer Inv Fds	P	5-29-07, 12-28-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Janus Orion Fund	P	10-31-07	\$1,001 - \$15,000
DC	Janus Overseas Fund	P	12-17-07	\$1,001 - \$15,000
JT,DC	Kinetics Mutual Fds Inc.	P	10-19-07, 12-20-07	\$15,001 - \$50,000
JT	Matthews China Fund	P	12-27-07	\$15,001 - \$50,000
JT	Marsico 21st Century Fund	P	5-7-07, 5-29-07	\$1,001 - \$15,000
JT	Kinder Morgan Mgmt LLC	P, S	5-16-07, 5-21-07	\$50,001 - \$100,000
JT	Nationwide Small Cap Fund	P, S	10-26-07	\$1,001 - \$15,000
JT	Ocwen Financial Corporation	P, S	8-10-07, 8-17-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
DC, JT	Proshares Trust	P, S	9-4-07, 11-7-07, 11-9-07, 11-26-07, 8-10-07, 9-11-07, 9-19-07, 11-16-07 11-27-07 11-28-07 12-5-07 11-12-07 11-26-07	\$100,001 - \$250,000
SP, D C	Vanguard Intl Equity Index	P, reinvest	1-29-07, 12-24-07	\$1,001 - \$15,000
DC	Vanguard Windsor Funds Inc.	reinvest	12-18-07	\$1,001 - \$15,000
JT	T-3 Energy Services, Inc.	P, S	4-30-07, 5-1-07, 5-9-07, 5-31-07	\$15,001 - \$50,000
JT	Streettracks DJ Wilshire Reit	P, S	1-5-07, 5-29-07	\$15,001 - \$50,000
JT	Wisdomtree Intl Basic	P, S	1-24-07, 6-13-07, 9-4-07	\$1,001 - \$15,000
JT	BE Aerospace Inc.	P, S	6-13-07, 9-11-07	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	BRT Realty Trust SBI-NEW	P, S	9-11-07, 9-18-07	\$50,001 - \$100,000
JT	Thornburg Mortgage Inc.	P, S	10-18-07, 11-16-07	\$1,001 - \$15,000
JT	Embraer-Empresa Brasileira	P, S	6-22-07, 11-19-07	\$15,001 - \$50,000/ (250.15)
JT	Wisdomtree Trust Europe	P	11-19-07	\$1,001 - \$15,000
JT	Air Methods Corp New	S	6-7-07	\$1,001 - \$15,000
JT	Carnival Corp.	P, S	1-8-07, 1-24-07, 8-10-07	\$1,001 - \$15,000
JT	Countrywide Fin Corp	S	5-7-07	\$1,001 - \$15,000
JT	Foxhollow Tech Inc.	S	4-13-07	\$1,001 - \$15,000/ (\$2,794)
JT, DC	Ishares Trust	P, S	6-4-07, 6-6-07, 6-7-07, 6-13-07, 9-13-07, 9-26-07, 10-8-07, 10-12-07, 12-6-07, 12-27-07	\$100,001 - \$250,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Hydrii	P, S	2-12-07, 4-26-07	\$15,001 - \$50,000
JT	Intuitive Surgical Inc New	P, S	1-12-07, 2-2-07, 3-23-07, 9-19-07, 10-19-07	\$50,001 - \$100,000
JT	Heico Corp New	S	11-19-07	\$1,001 - \$15,000
JT	Kayne Anderson Energy	S	9-4-07, 9-11-07, 9-14-07	\$15,001 - \$50,000
JT	Lennar Corp	P, S	4-3-07, 9-13-07	\$1,001 - \$15,000
JT	Norfolk Southern Corp	P, S	4-16-07, 8-10-07	\$1,001 - \$15,000
JT	Skyworks Solutions Inc	S	5-9-07	\$1,001 - \$15,000
JT	Sears Holding Corp	S	6-7-07	\$15,001 - \$50,000
JT	Wisdomtree Trusts	P, S	1-14-07, 4-13-07, 5-15-07, 6-6-07, 6-7-07, 9-18-07, 10-24-07	\$50,001 - \$100,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Laudus Tr Rosenberg Intl	Reinvest	12-18-07	\$1,001 - \$15,000
JT	Royce Fund	S	4-16-07, 5-31-07, 12-10-07	\$15,001 - \$50,000
JT	T Rowe Price Intl	P	10-31-07, 12-19-07	\$1,001 - \$15,000
JT	Apple Inc	P, S	5-2-07, 6-14-07, 9-19-07, 9-24-07	\$15,001 - \$50,000
JT	RS Inv't Tr	S	7-23-07, 9-18-07, 12-21-07	\$15,001 - \$50,000
JT	F5 Networks Inc	P, S	4-26-07, 7-24-07, 8-7-07, 9-4-07, 11-19-07	\$15,001 - \$50,000
JT	Fed Ex Corp	S	1-19-07	\$1,001 - \$15,000
JT	Cost-U-Less, Inc.	S	6-7-07	\$1,001 - \$15,000
JT	Hornbeck Offshore Services Inc	P, S	1-12-07, 4-13-07	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
DC	Royce Fd Special Equity Fd	S	1-24-07, 1-29-07, 6-7-07	\$15,001 - \$50,000
JT,SP	Alpine Equity Tr Rlty	P, S	3-27-07, 3-27-07	\$15,001 - \$50,000
JT	Quantum Corp	S	5-9-07, 9-11-07	\$1,001 - \$15,000
JT	Tronox Inc	S	5-9-07	\$1-\$500
JT	Kansas City Southern	P, S	4-13-07, 5-25-07	\$1,001 - \$15,000
JT	Honeywell Intl Inc	S	6-7-07	\$1,001 - \$15,000
JTSP D	Powershares QQQ Trust	P, S	1-8-07, 6-7-07, 8-10-07, 9-18-07, 8-9-07, 6-7-07,	\$15,001 - \$50,000
JT	Rockwell Med Tech Inc	S	9-4-07	\$1,001 - \$15,000
JT	Wisdomtree Trust Pacific	P	4-25-07	\$15,001 - \$50,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT, DC	Capital World Growth & Income Fund	P, reinvest	3-16-07, 4-26-07, 5-29-07, 6-15-07, 9-21-07, 10-31-07, 12-17-07, 12-19-07	\$15,001 - \$50,000
JT	Esterline Tech Corp	P	10-10-07	\$15,001 - \$50,000
JT	Matthews Pacific Tiger Fund	P	10-31-07, 12-7-07	\$1,001 - \$15,000
JT	Nasdaq 100 Shares	P, S	1-8-07, 4-12-07	\$15,001 - \$50,000
SP	Nasdaq 100 Shares	S	4-12-07	\$1,001 - \$15,000
DC	Nasdaq 100 Shares	S	4-12-07, 4-12-07	\$1,001 - \$15,000
JT, DC	New Perspective Fund Inc	Reinvest	12-14-07, 12-12-07	\$1,001 - \$15,000
JT	Powershares Global Water	P	12-27-07	\$1,001 - \$15,000
JT	Perkins Discovery Fund	P	6-4-07	\$1,001 - \$15,000
JT	Research in Motion Ltd	P	11-15-07, 12-3-07	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Alpine Realty Income & Growth (last year was called: Alpine Equity Tr Rlty Income & Growth Fd Cl Y and I only write 1st line: Alpine Equity Tr Rlty)	P, S	3-27-07, 12-24-07	\$1,001 - \$15,000
SP, DC	Pimco Real Return Fund	S	1-29-07	\$1,001 - \$15,000
DC	AMCAP Fund - 529A	Reinvest	6-15-07, 12-14-07	\$1,001 - \$15,000
DC	The Growth Fund of America	Reinvest	12-18-07	\$1,001 - \$15,000
DC	New Perspective Fund	Reinvest	12-12-07	\$1,001 - \$15,000
DC	Capital Income Builder	Reinvest	3-20-07, 6-20-07, 9-20-07, 12-20-07	\$1,001 - \$15,000
DC	American Balanced Fund	Reinvest	2-16-07, 5-18-07, 8-17-07, 12-24-07	\$1,001 - \$15,000
DC	The Bond Fund of America	S	1-27, 1-25, 2-23, 3-23, 4-25, 5-25, 6-25, 7-25, 8-24, 9-25, 10-25, 11-23, 12-24	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
DC	Capital World Bond Fund	S, reinvest	3-26, 6-5, 7-5, 7-20, 8-27, 9-24, 10-2, 12-6, 12-21	\$15,001 - \$50,000
DC	Home Depot	S	2-5-07	\$1,001 - \$15,000
DC	Motorola Inc	S	5-29-07	\$1 - \$1,000
DC	Regional Bk Holders Tr	S	1-30-07	\$15,001 - \$50,000
DC	S&P Depository Receipts	P, S	1-30-07, 7-18-07	\$1,001 - \$15,000
DC	Walt Disney Co	S	5-29-07	\$1 - \$1,000
JT	Gartmore Mutual Funds	S	5-7-07	\$1,001 - \$15,000
SP	2090 US 1 Partners Address of Real Estate: 2090 NW US Hwy 1, Stuart, FL 34994 Ownership: 2.07% (PARTNERSHIP LIQUIDATED)	Liquidated	12-31-07	\$50,001 - \$100,000
SP	BOCA LADIES: Apple Inc	P	3/2/06, 5/2/07	under \$1000, under \$1K last yr

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	BOCA LADIES: Caterpillar Inc	P	9/8/05, 9/8/06	under \$1000, under \$1K last yr
SP	BOCA LADIES: Cisco Systems Inc	P	1/12/00, 4/5/00, 9/7/00, 10/4/01, 1/11/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: Freeport McMoran Copper	P	3/20/07, 4/5/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: General Electric Company	P	10/3/01, 7/3/02	under \$1000, under \$1K last yr
SP	BOCA LADIES: Goldman Sachs Group Inc	P	10/2/03, 6/12/06, 2/8/07, 4/5/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: L-3 Communications Hldgs	P	10/2/02, 12/12/05	under \$1000, under \$1K last yr
SP	BOCA LADIES: Newmont Mining Corp	P	2/5/03, 8/2/06	under \$1000, under \$1K last yr
SP	BOCA LADIES: Patriot Coal Corp	P	9/8/05, 10/7/05, 12/12/05, 8/2/06	under \$1000, under \$1K last yr
SP	BOCA LADIES: Peabody Energy Corp	P	9/8/05, 10/7/05, 12/12/05, 8/2/06	under \$1000, under \$1K last yr



# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	BOCA LADIES: Research in Motion	P	7/11/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: Schein Henry Inc	P	7/3/03, 5/6/04	under \$1000, under \$1K last yr
SP	BOCA LADIES: Sector Spdr Engy Select	P	8/4/05, 10/7/05, 6/12/06	under \$1000, under \$1K last yr
SP	BOCA LADIES: Starwood Hts & Rsts New	P	5/8/07, 10/4/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: Target Corporation	P	6/7/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: Teva Pharm Lnds Ltd Adff	P	9/3/03, 6/3/05, 4/5/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: Vanguard Emerging Market	P	2/2/06, 6/12/06	under \$1000, under \$1K last yr
SP	BOCA LADIES: Walgreen Company	P	7/6/05, 2/8/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: Allergan, Inc.	P	2/8/07	under \$1000, under \$1K last yr
SP	BOCA LADIES: Johnson & Johnson	P	6/5/96, 7/3/02	under \$1000, under \$1K last yr
	Celia Sperling Trust Assets Held: 1. American Washington Mutal Investors	S	12-31-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Celia Sperling Trust Assets Held:	S	12-31-07	\$1,001 - \$15,000
	2. Alliancebernstein Global Govt Income Trust			
DC	Phoenix Mid Cap Value Fd	reinvest	12-21-07	under \$1000
	Pension: American Funds Wash Mutual A Transferred to Pension: Ev Large Cap Value A	transfer	2007	\$15,001 - \$50,000
	Pension: Ev Large Cap Value A Transferred from Pension: American Funds Wash Mutual A	transfer	2007	\$15,001 - \$50,000

**SCHEDULE IX - AGREEMENTS**

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
4-1-2004	Shareholders, Directors of Sachs & Sax, P.A.	Buy Out - Monthly payment starting 1-1-2007 for a total of \$100,000.00 a year for five (5) years.