



Filing ID #10009419

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Bill Golderer
Status: Congressional Candidate
State/District: PA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 01/27/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings Plan ⇒ Pennsylvania 529 Investment Plan DC1	DC	\$50,001 - \$100,000	Tax-Deferred		
LOCATION: PA DESCRIPTION: Moderate Age Based Portfolio - Moderate Growth					
529 College Savings Plan ⇒ Pennsylvania 529 Investment Plan DC2	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: PA					
Bank Accounts - Capital One 360 ⇒ Bank Accounts - Capital One 360		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Savings accounts for Spouse and DC1.					
Bank Accounts - TD Bank ⇒ Bank Accounts - TD Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Candidate checking, DC 1 & DC 2 savings accounts.					
Bank Accounts - Wells Fargo ⇒ Bank Accounts - Wells Fargo		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joint Savings and Checking Accounts.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA - Candidate ⇒ Market Vectors Biotech - BBH		\$1,001 - \$15,000	Tax-Deferred		
IRA - Candidate ⇒ Schwab ADV Cash Reserve		\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ Davis NY Venture FD CL C	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ Dodge & Cox Intl Stock Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ Schwab Deposit Account	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ SPDR S&P 500 - SPY	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Values as of 12/31/15.					
IRA - Spouse ⇒ Sterling Capital Stratton Small Cap Value Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ Vanguard FTSE Emerging Markets ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ ROTH - IRA - Spouse ⇒ Sterling Capital Stratton Small Cap Value Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Pension ⇒ Presbyterian Church Board of Pensions		Undetermined	None		
RBS 401K - Spouse ⇒ Vanguard Institutional Index - Inst Plus	SP	\$100,001 - \$250,000	Tax-Deferred		
Real Estate ⇒ House (NJ) LOCATION: Cape May/Cape May, NJ, US		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Real Estate ⇒ House (PA) LOCATION: Devon, Chester, PA, US		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$1,001 - \$2,500
Schwab Account ⇒ 3M Company (MMM)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Account ⇒ AbbVie Inc. (ABBV)		None	Capital Gains	None	\$5,001 - \$15,000
Schwab Account ⇒ Aetna Inc. (AET)		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Schwab Account ⇒ Alphabet Inc. - Class A (GOOGL)		\$1,001 - \$15,000	Capital Gains	None	\$15,001 - \$50,000
Schwab Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	None
Schwab Account ⇒ Anadarko Petroleum Corporation (APC)		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Schwab Account ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Automatic Data Processing, Inc. (ADP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ BB&T Corporation (BBT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Schwab Account ⇒ Becton, Dickinson and Company (BDX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Carnival Corporation (CCL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Caterpillar, Inc. (CAT)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Schwab Account ⇒ CDK Global, Inc. (CDK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Schwab Account ⇒ Chevron Corporation (CVX)		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Schwab Account ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH)		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	None

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Schwab Account ⇒ Diageo plc (DEO)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Account ⇒ Digital Realty Trust		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Schwab Account ⇒ EMC Corporation (EMC)		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Schwab Account ⇒ Enterprise Products Partners L.P. (EPD)		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Schwab Account ⇒ Express Scripts Holding Company (ESRX)		None	Capital Gains	\$5,001 - \$15,000	None
Schwab Account ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ FedEx Corporation (FDX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Account ⇒ General Electric Company (GE)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Account ⇒ Goldman Sachs Group, Inc. (GS)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Halliburton Company (HAL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Schwab Account ⇒ Imperial Oil Limited (IMO)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Schwab Account ⇒ International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ iShares Russell Mid-Cap ETF (IWR)		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Schwab Account ⇒ Johnson & Johnson (JNJ)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Account ⇒		None	Capital Gains,	None	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Johnson Controls, Inc. (JCI)			Dividends		\$15,000
Schwab Account ⇒ JP Morgan Chase & Co. (JPM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ KeyCorp (KEY)		None	Capital Gains	None	\$15,001 - \$50,000
Schwab Account ⇒ Kinder Morgan, Inc. (KMI)		None	Capital Gains, Dividends	\$1,001 - \$2,500	None
Schwab Account ⇒ Lowe's Companies, Inc. (LOW)		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Schwab Account ⇒ Market Vectors Biotech ETF (BBH)		\$15,001 - \$50,000	None		
Schwab Account ⇒ McDonald's Corporation (MCD)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
Schwab Account ⇒ Nordstrom, Inc. (JWN)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Novartis AG (NVS)		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Schwab Account ⇒ Pepsico, Inc. (PEP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ PJT Partners Inc. Class A (PJT)		None	Capital Gains	\$201 - \$1,000	None
Schwab Account ⇒ Praxair, Inc. (PX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Procter & Gamble Company (PG)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Account ⇒ QUALCOMM Incorporated (QCOM)		None	Capital Gains, Dividends	\$15,001 - \$50,000	\$201 - \$1,000
Schwab Account ⇒ Ralph Lauren Corporation (RL)		None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Account ⇒ Robert Half International Inc. (RHI)		None	Capital Gains	None	\$5,001 - \$15,000
Schwab Account ⇒ Schlumberger N.V. (SLB)		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Schwab Account ⇒ Schwab US Treas Money FD: SWUXX		\$50,001 - \$100,000	Interest	None	None
Schwab Account ⇒ State Street Corporation (STT)		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Schwab Account ⇒ Syngenta AG (SYT)		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Schwab Account ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Schwab Account ⇒ The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Schwab Account ⇒ Unilever PLC (UL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ United Natural Foods, Inc. (UNFI)		\$15,001 - \$50,000	Capital Gains	None	None
Schwab Account ⇒ United Technologies Corporation (UTX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Urban Outfitters, Inc. (URBN)		\$15,001 - \$50,000	None		
Schwab Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Schwab Account ⇒ Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Account ⇒ Visa Inc. (V)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Account ⇒ W.W. Grainger, Inc. (GWW)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Account ⇒ Yum! Brands, Inc. (YUM)		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
TIAA CREFF - 403(B) Auburn Theological ⇒ CREF Global Equities R1		\$1,001 - \$15,000	Tax-Deferred		
TIAA CREFF - 403(B) Auburn Theological ⇒ CREF Growth R1		\$1,001 - \$15,000	Tax-Deferred		
TIAA CREFF - 403(B) Auburn Theological ⇒ CREF Stock R1		\$1,001 - \$15,000	Tax-Deferred		
TIAA CREFF - 403(B) Auburn Theological ⇒ TIAA Traditional		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401K - Spouse ⇒ Large Cap Value Fund (Russell 1000)	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401K from spouse's former employer.					
Wells Fargo 401K - Spouse ⇒ Wells Fargo ESOP Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401K from Spouse's former employer.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Broad Street Ministry	Salary	\$53,000	\$68,750
Arch Street Presbyterian Church	Salary	\$39,869	\$26,408
Princeton Theological Seminary	Salary for teaching a course	N/A	\$4,600

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	February 2009	Mortgage on house in New Jersey	\$250,001 - \$500,000
JT	Suntrust Mortgage	May 2012	Mortgage on primary residence	\$250,001 - \$500,000
SP	Ed Financial Services	September 2001	Student Loans for graduate school	\$15,001 - \$50,000
JT	USAA	During 2015	Credit card bill on 12/31/15 including end of year charitable donations	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Board of Directors	Broad Street Ministry
Member of Board of Directors	Philly Fellows
Co-Chair	City of Philadelphia Food Access Collaborative

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1998	Board of Pensions of The Presbyterian Church USA & William Golderer	Pension for Pastors upon retirement; commenced with first position as a Pastor in PC USA. Value determined at retirement.
October 2015	Chataqua Institute	Outstanding Honoraria for speaking engagement in Fall 2015.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Arch Street Presbyterian Church (Philadelphia, PA, US)	Housing allowance
Broad Street Ministry (Philadelphia, PA, US)	Housing Allowance

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> 529 College Savings Plan (Owner: DC) LOCATION: PA Bank Accounts - Capital One 360 (Owner: SP) LOCATION: US Bank Accounts - TD Bank LOCATION: US

- Bank Accounts - Wells Fargo
LOCATION: US
- IRA - Candidate
DESCRIPTION: Candidate IRA
- IRA - Spouse (Owner: SP)
- IRA - Spouse ⇒ ROTH - IRA - Spouse (Owner: SP)
- Pension
LOCATION: US
- RBS 401K - Spouse (Owner: SP)
- Real Estate (Owner: JT)
LOCATION: US
- Schwab Account
LOCATION: US
- TIAA CREFF - 403(B) Auburn Theological
DESCRIPTION: TIAA - CREFF 403(B) plan through Auburn Theological Seminary.
- Wells Fargo 401K - Spouse (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Bill Golderer , 01/27/2016