



Filing ID #10016808

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Justin Amash
Status: Member
State/District: MI03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/15/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI EAFE ETF (EFA)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ SPDR MidCap Trust Series I (MDY)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ SPDR S&P 500 (SPY)	DC	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI EAFE ETF (EFA)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PowerShares QQQ Trust, Series 1 (QQQ)					
Charles Schwab Investment Account - DC2 ⇒ SPDR MidCap Trust Series I (MDY)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒ SPDR S&P 500 (SPY)	DC	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ SPDR MidCap Trust Series I (MDY)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY)	DC	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Investments 401(k) Plan ⇒ Fidelity 500 Index Fund - Premium Class (FUSVX)		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Investments 401(k) Plan ⇒ Fidelity Extended Market Index Fund - Premium Class (FSEVX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Investments 401(k) Plan ⇒ Fidelity International Index Fund - Premium Class (FSIVX)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fifth Third Bank Checking Account	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Standard Bear, LLC ⇒ Chemical Bank Checking Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Standard Bear, LLC ⇒ Commercial Real Estate		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Caledonia, MI, US					
Standard Bear, LLC ⇒ Commercial Real Estate		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Wyoming, MI, US					
State of Michigan/Voya 401(k) Plan ⇒ State Street Target Retirement 2050		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan/Voya 457 Plan ⇒ State Street Target Retirement 2050		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Tekton, Inc. (Michigan Industrial Tools)		\$1,000,001 - \$5,000,000	S Corporation	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Wyoming, MI, US DESCRIPTION: Distributor					

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY)	DC	05/4/2016	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fifth Third Bank	July 2004	Personal Residence Equity Line	\$100,001 - \$250,000
	Fifth Third Bank	October 2014	Personal Residence Mortgage	\$100,001 - \$250,000
	Chemical Bank	May 2016	Commercial Real Estate Mortgage (via Standard Bear, LLC)	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner of Minority Interest	Tekton, Inc. (Michigan Industrial Tools)
Member	Standard Bear, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Charles Schwab Investment Account - DC1 (Owner: DC)
LOCATION: US
- Charles Schwab Investment Account - DC2 (Owner: DC)
LOCATION: US
- Charles Schwab Investment Account - DC3 (Owner: DC)
LOCATION: US
- Fidelity Investments 401(k) Plan
- Standard Bear, LLC
LOCATION: Grand Rapids, MI, US
- State of Michigan/Voya 401(k) Plan
- State of Michigan/Voya 457 Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Justin Amash , 05/15/2017