A \$200 penalty shall be assessed against any individual who files more than 30 days late.	Staff Filer Type (If Applicable): Period Covered: January 1, 2016 Shared Principal Assistant to May 10, 2017	New Officer or Employee Staff Filer Employing Office: Shared
(Office Use Only)	Check if Amendment	New Member of or Candidate for State: CA U.S. House of Representatives District: 17 Candidates – Date of Election: ** SEE BELOW
2017 MAY 18 AM II: 47	Daytime Telephone:	Name: S. JOSEPH SIMITIAN D:
1.52.21 William Walle and	For New Members, Candidates, and New Employees	FINANCIAL DISCLOSURE STATEMENT
Time CO LOSS Page 1 of 5	FORM B	UNITED STATES HOUSE OF REPRESENTATIVES
MAY 1 S 2017		

PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS

	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	CORRESPONDING S	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSW
Yes No X	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes No X	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
Yes	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes X No	C. Did you or your spouse have "eamed" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
Yes X No	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes X No	Did you, your spouse, or your dependent child: Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or B. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes No X
EXEMPTION – Have you excluded from this report any other assets, "uneamed" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes No X

^{**} No election year is designated on Form B since no election has been called. Supervisor Simitian is raising funds for a seat that is expected to be vacated by resignation or retirement, and therefore the specific election is not yet known, (FEC AO 2009-15). Once a vacancy occurs and an election scheduled, the candidate will amend this report to reflect the election year.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: S. JOSEPH SIMITIAN Page 2 **o** 5

	SP			9	2		누	Ş .	ince in the pies	ny.	hon inte	For that bus	fer program	\$5,0	7 5 5	F or	(de ling	pro exc and whi		
Stanford, CA	Stanford FCU Savings, IRA	Palo Alto, CA	Public Relations	Subchapter S Corp		Examples: Simon & Schuster	Mega Corp Stock		If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the fartert. For a defailed discussion of Schedule A requirements, please refer to the instruction booklet.	If you have a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second nomes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment provide a complete address or description, e.g. "rental property," and a city and state.	or being one cash accounts, total the amount all interest-beafing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	40 (k) plans, provide the value for each asset held in the account that exceeds the reporting thresholds.	all IRAs and other retirement plans (such as	income during the year. Provide complete names of stocks and mutual funds (do not use only ticker symbols).	identity (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "upearner"	Assets and/or Income Sources	BLOCK A
					1	+	T		None San		? <u> ₩.₩.₩.G.</u>		1.5		>	S.				
				<u> </u>	1	t	t	\dashv	\$1-\$1,000					*	30		in in it	Indicate value of asset at use a valuation method o specify the method used. If an asset was sold do		
				<u> </u>	\top	₫			\$1,001-\$15,000						ი		which	the n		
						Indefinite		\exists	\$15,001-\$50-000		,			ļ			s for	e of a		
						1	>		\$50,001-\$100,000			• • • • • • • • • • • • • • • • • • • •		1	n		asse thay	asse netho dus sold	<u> </u>	
	×					T	T	T	\$100,001-\$250,000						n		9 T S	de d	ᇎ	œ
					×	\top	T	\dashv	\$250,001-\$500,000					· · · · · · ·	ກ		hadded only because it generated be "None." 'Column M is for assets held by yo child in which you have no interest.	ing t	oţ.	BLOCK B
				×	†	+		7	\$500,001-\$1,000,000						-		insuled unit because it generated income, the value should be 'None.' 'Column M is for assets held by your spouse or dependent child in which you have no interest.	Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is	Value of Asset	B
						t	T	寸	\$1,000,001-\$5,000,000					 -	- 1		rt sp	e rep air m	set	
				1	†			\neg	\$5,000,001-\$25,000,000								ouse	ting arke		
						T	T	\dashv	\$25,000,001-\$50,000,00	0				;	$\overline{}$		or d	g per l valt		
				 	1	1	1	_	Over \$50,000,000				•		- 1		leper	a rod		
				ļ	+	+-		T	Spouse/DC Asset over	\$1,000,00	00*			i	=		ac ac	nd is		
				×		T	T		NONE											
				 -	1	+	١,	$\overline{}$	DIVIDENDS						\dashv		ass.			
				 	+	+	+		RENT								reinvested, must be disc for assets held in taxable 'None' if the asset gene during the reporting period	= 0 \		
	\mathbf{x}			\vdash	+	+	\vdash	\dashv	INTEREST						\vdash		porti	nd sie tau	Type of Income	
-					+-	+	-	-							-		ng p		0	B(0
				ļ.,	-	_	-	1	CAPITAL GAINS		······································				4		eriod gen	E cours cours en ex en ex ex en ex en ex ex ex ex ex ex ex ex ex ex ex ex ex e	<u> </u>	BLOCK C
<u></u>				ļ	\perp	╀		_	EXCEPTED/BLIND TRU	ST							acc.		Š	G
				*	Partnership	Royalties			Other Type of Income (S	pecify: e.	g., Partnership Inco	me or Farm Inco	me)				reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.	Check all columns that apply. For accounts that gapty. For accounts that gapty accounts, you may check the "Tax-Deferred" column. Dividends, interest. and capital gains, even if	ō	
					75 70	-	t	1	None				•		一					
				-	\vdash	\dagger	 	,	\$1-\$200					_				For assets for wi assets indicate i capital gains, o Check "None" if		
	×				+	╁	 	7	\$201-\$1,000					=			= E	indic gair		
				<u> </u>	 	╁	+	_	\$1,001-\$2,500					₹			≅ `	er if		
					T	×	T	7	\$2,501-\$5,000					<	ទ		if ass	he c Year		
					×	T	T	\dashv	\$5,001-\$15,000					≤	Ē		Ster	alegu arei		
					-	1	1	7	\$15,001-\$50,000					≦	Current Year		neld i	heck bry o inves		
						T		1	\$50,001-\$100,000					≨	ea l		bу ус	ed 1		
				Γ.				\dashv	\$100,001-\$1,000,000	,				~			ar s	ned one		
								1	\$1,000,001-\$5,000,000					×			*Column XII is for assets held by your spouse or dependent child in which you have no interest	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.	Ą	
								_	Over \$5,000,000					×			B 07 (neck neck	Amount of Income	
						Ι			Spouse/DC Income over	\$1,000,0	000*			<u>≚</u>			дере	in B	킀	PLO
							Ι		None					-			inder		۲	BLOCK D
						Γ			\$1-\$200					=			함	sing pano	CO	Ŭ,
	×					Γ	×	,	\$201-\$1,000					=			<u>=</u>	u ma priati some	me	
								\prod	\$1,001-\$2,500					₹	_~		¥hic	y ch		
]					Ĺ		\perp	\$2,501-\$5,000					· ·	e C		h you	esse	•	
						×	<u>L</u>		\$5,001-\$15,000					≤	Preceding		u hay	TOW.		
]]			×	Ĺ	L	\bot	\$15,001-\$50,000					≦	<u>a</u>		/e no	P None		
					_	1			\$50,001-\$100,000					III	Year		inte	tar deb co⊱		
					<u> </u>	L		\perp	\$100,001-\$1,000,000					X			PS.	**************************************		
				<u> </u>	lacksquare	L		\perp	\$1,000,001-\$5,000,000					×				ntern For		
					<u> </u>	L			Over \$5,000,000					×				25. 1.5. 1.5. 1.5.		į
		- 1		1	1	1	1		Spouse/DC Income over					≅				2 B G		

Use additional sheets if more space is required.

Name:	
S. JOSEPH SIMITIAN	

Page 3

| _옥

ഗ

SCHEDULE A - ASSETS & "UNEARNED INCOME"

		S			T	Τ.										500				7
	raio Aito, CA	SP Bank of Ame	Santa Clara (Inherited IRA	Oualcomm Inc: Stock in	Johnson & Jo	Facebook, In	AT&T: Stock	Apple, Inc. Stock in IRA	Palo Alto, CA	Presidio Bank	Presidio Bank Palo Alto, CA	Palo Alto, CA	Presidio Bank Checking	State of Calife Savings Plus	SP, ASS			Assets and/or	2
		Bank of America - Checking	Santa Clara County CA ICMA 457		ıc: Stock in	Johnson & Johnson: Stock in	Facebook, Inc: Stock in IRA	AT&T: Stock in Inherited IRA	lock in IRA		ć−CD	C MMA		c Checking	State of California Savings Plus Program 401k/457	ASSET NAME			Assets and/or Income Sources	200K V
			457			╀								_	5	띢			8	ı
 			_			┢	+				;			-			None >	T		┪
		×					1								5		\$1.\$1,000 œ	1		ł
			L		×	ҡ	1	×		.2.	×				1		\$1,001-\$15,000	1		ı
					-	T	7		×	` "			-	<u> </u>			\$15,001-\$50,000	7		ı
			×	<u></u>		1	×							×	1		\$50,001-\$100,000 m	1	<	ı
										· · · · ·							\$100,001-\$250,000 TI		Value of Asset	,
					 	†					<u> </u>	£,		İ			\$250,001-\$500,000	1	ne of A	3
						Τ	1	`							×		\$500,001-\$1,000,000 ±	1	À	Ď
												×	232.2				\$1,000,001-\$5,000,000 —		set	ı
						1	1				,						\$5,000,001-\$25,000,000 <u></u>			ı
						T	T										\$25,000,001-\$50,000,000	1		ı
				, · ·					,			, i					Ower \$50,000,000			ı
																	Spouse/DC Asset over \$1,000,000*			
		×	×		×	×:	×	×	×				,	1	×	. 7.5	NONE			٦
																	DIVIDENDS			ı
						Т	1	7									- RENT		<u>.</u>	ı
					 	Τ					×	×		×			INTEREST	1	ξġ,	,
				,		†	7						27.00	1		7 ***	CAPITAL GAINS	1	Type of Income	٤
					 	+-	7	-				-		<u> </u>	-		EXCEPTED/BLIND TRUST	1		5
		,		,		T	1		v				. 1 in	1 "			TAX-DEFERRED	1	Ĭ	ı
																	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)			
						丄									Ĭ		None			ı
					ļ		4				×			<u>×</u>			\$1-\$200 =			ı
					_	L	_							_	1		\$201-\$1,000 ==			ı
						 	4					ļ		ļ	-	L	\$1,001-\$2,500 <			ı
	_				_	╀	4					×	-	-		\blacksquare	\$2.501-45.000 < E			ı
						\vdash	1			H				-	-		\$2.501-\$5.000 < CT CT CT CT CT CT CT CT			ł
			:			╀	\dashv				<u> </u>	ļ	<u> </u>	<u> </u>	+		\$15,001-\$50,000 \(\leq\) \(\frac{1}{2}\) \(\frac{1}\) \(\frac{1}2\) \(\frac{1}2\) \(\frac{1}2\) \(\frac{1}2\) \(\frac{1}2\) \(1
	-		-			\vdash	\dashv		,			<u> </u>		<u> </u>	1	$\vdash \vdash$	\$50,001-\$1,000,000 <u>=</u> <u>a</u>			ļ
						+	+				<u> </u>	 	<u> </u>	+	-		\$1,000,001-\$5,000,000 ×		▶	
			-			\vdash	-							-		\vdash	Over \$5,000,000 ×		300	
						+	+						<u> </u>				Spouse/DC Income over \$1,000,000*			₽
						\vdash	+	.,	ž.			· ·	,	Ž.,,			None –	1	Amount of Income	<u> </u>
						✝	┪				×			×	1		\$1-\$200 =		ב ב	'
						T	7				Î			ſ.,			\$201-\$1,000 ==		Ž	ı
						\vdash	\dashv					×	<u> </u>	Ť			\$1,001 \$2,500		-	
						T	1	-							1.		\$2,501-\$5,000 < CCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCC			
								- "									\$5,001-\$15,000 ≤ 6			
		·															\$15,001-\$50,000 ≦ G			
															1		\$50,001-\$100,000			
						Ī				.,						A 1 18.1	\$100,001-\$1,000,000 🖂 ²⁰			
						Ī											\$1,000,001-\$5,000,000	1		
						Ι				ų,					3 3		Over \$5,000,000 ≥≤	1		
					Ī	Τ	7								1	* `	Spouse/DC income over \$1,000,000*	1		
	_					_	-							_		_		-		_

SCHEDULE C - EARNED INCOME

Name: S. JOSEPH SIMITIAN	
Pag	
e 4 of 5	

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of speciet for hoperaid)			Amount
ocarce (iliciade date of fecelpt for fiolibialia)	- ypa	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
Examples: State of Maryland	Salary	\$20,000	\$76,000
Onlario County Board of Education	Spouse Speech Spouse Salary	N/A	\$1,000 N/A
County of Santa Clara; San Jose, CA	Candidate's Salary	\$60,804	\$156,990
Hughes & Company; Palo Alto, CA	Spouse's Salary**	N/A	N/A

SCHEDULE D - LIABILITIES

Name: S. JOSEPH SIMITIAN Page 5 of 5

period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting

				SP, DC, JT		
		NONE	Example			
			First Bank of Wilmington, DE	Creditor		
			5/98	Date Liability Incurred MO/YR		
			Mortgage on Rental Property, Dover, DE	Type of Liability		
		`	,	\$10,001- \$15,000	>	
				\$15,001- \$50,000	æ	
				\$50,001- \$100,000	o -	
	:		×	\$100,001- \$250,000	0	\
·				\$250,001- \$500,000	ш	Amount of Liability
				\$500,001- \$1,000,000	-17	t of Li
				\$1,000,001- \$5,000,000	ø	ability
				\$5,000,001- \$25,000,000	<i>±</i>	
,				\$25,000,001- \$50,000,000		
				Over \$50,000,000	E	
	,			Over \$1,000,000* (Spouse/DC Liability)	*	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting and the current calendar year.

period and the cuffent calendar year. First-year candidate	period and the current calendar year. First-year candidates and new employees report positions their in the current caterioar year and two previous years.
Position	Name of Organization
Member, Board of Supervisors	County of Santa Clara, California