

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: John Timothy Davis
Status: Congressional Candidate

State/District: SC04

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 04/10/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Contributory IRA of JTD Charles Schwab #9136 ⇒ Alphabet Inc Class A (GOOGL)		\$15,001 - \$50,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ American Express Company (AXP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Astrazeneca PLC (AZN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Banco Santander, S.A. Sponsored ADR (SAN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Barclays PLC (BCS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ BASF SE American Depositary Shares (BASFY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Bayer Aktiengesellschaft American Depositary Shares (BAYRY)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Contributory IRA of JTD Charles Schwab #9136 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ BNP Paribas American Depositary Shares (BNPQY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Chevron Corporation (CVX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Citigroup, Inc. (C)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Costco Wholesale Corporation (COST)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Credit Agricole SA Unsponsored ADR (CRARY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Daimler AG Sponsored ADR (DDAIY)		\$1,001 - \$15,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Fanuc Corporation Unsponsored ADR (FANUY)		\$1,001 - \$15,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ GlaxoSmithKline PLC (GSK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ HSBC Holdings, plc. (HSBC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Johnson & Johnson (JNJ)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Chase & Co. (JPM)					
Contributory IRA of JTD Charles Schwab #9136 ⇒ L'Oreal Co. American Depositary Shares (LRLCY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Novartis AG (NVS)		\$1,001 - \$15,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Procter & Gamble Company (PG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Sanofi American Depositary Shares (SNY)		\$50,001 - \$100,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ SAP SE ADS (SAP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Siemens AG American Depositary Shares (SIEGY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Softbank Corp Unsponsored ADR (SFTBY)		\$1,001 - \$15,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ Sumitomo Mitsui Financial Group Inc Unsponsored American Depositary Shares (SMFG)		\$1,001 - \$15,000	Dividends	None	None
Contributory IRA of JTD Charles Schwab #9136 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Contributory IRA of JTD Charles Schwab #9136 $\Rightarrow$ Visa Inc. (V)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Contributory IRA of JTD Charles Schwab #9136 ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Walmart Inc. (WMT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory IRA of JTD Charles Schwab #9136 ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Defined Benefit Pension ( non Federal) ⇒ Pension Vested from Rockwell Automation  Description: Rockwell Automation Pension plan vested		\$100,001 - \$250,000	None		
IRA for JTD Fidelity acct 8998 ⇒ Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
IRA for JTD Fidelity acct $8998 \Rightarrow$ American International Group, Inc. New (AIG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA for JTD Fidelity acct 8998 $\Rightarrow$ Anheuser-Busch Inbev SA Sponsored ADR (BUD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA for JTD Fidelity acct 8998 ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA for JTD Fidelity acct 8998 ⇒ Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA for JTD Fidelity acct 8998 ⇒ Fidelity Government Cash Reserves		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA Laurie Davis Charles Schwab #4659 ⇒ ABB Ltd (ABB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA)		\$1,001 - \$15,000	Dividends	None	None
IRA Laurie Davis Charles Schwab #4659 ⇒ Amazon.com, Inc. (AMZN)		\$1,001 - \$15,000	Dividends	None	None

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Laurie Davis Charles Schwab #4659 ⇒	\$1,001 - \$15,000	Dividends	None	None
ASML Holding N.V ADS represents 1 ordinary share (ASML)	¥2,002 ¥2 <b>0</b> ,000	Ziriachas	1,0116	110110
IRA Laurie Davis Charles Schwab #4659 ⇒ Banco Bilbao Vizcaya Argentaria S.A. (BBVA)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ Cash	\$1,001 - \$15,000	None		
IRA Laurie Davis Charles Schwab #4659 ⇒ Eli Lilly and Company (LLY)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ Home Depot, Inc. (HD)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ ING Group, N.V. (ING)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA Laurie Davis Charles Schwab #4659 ⇒ Intel Corporation (INTC)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA Laurie Davis Charles Schwab #4659 ⇒ Intesa Sanpaolo S.P.A. Sponsored ADR (ISNPY)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA Laurie Davis Charles Schwab #4659 ⇒ LVMH Moet Hennessy Louis Vuitton Unsponsored American Depositary Receipt (LVMUY)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ Merck & Company, Inc. Common Stock (MRK)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ Murata Manufacturing Co Ltd Unsponsored ADR (MRAAY)	\$1,001 - \$15,000	Dividends	None	None
IRA Laurie Davis Charles Schwab #4659 ⇒ Oracle Corporation (ORCL)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ Pfizer, Inc. (PFE)	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA Laurie Davis Charles Schwab #4659 ⇒	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY)				
IRA Laurie Davis Charles Schwab #4659 ⇒ Tokyo Electron Ltd Unsponsored ADR (TOELY)	\$1,001 - \$15,000	Dividends	None	None
IRA Laurie Davis Charles Schwab #4659 ⇒ UBS Group AG Registered Ordinary Shares (UBS)	\$1,001 - \$15,000	Dividends	None	None
IRA Laurie Davis Charles Schwab #4659 ⇒ Unilever NV (UN)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Laurie Davis Charles Schwab #4659 ⇒ United Technologies Corporation (UTX)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<sup>\*</sup> Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Manitowoc Tool and Machining Manitowoc WI	Sales Representation Activites and Commissions	\$1,870.89	\$19,154.00
Manitowoc Tool and MFG Manitowoc WI	Sales Representation and Commissions	\$442.66	\$20,707.00
Scanwell Logistics Chicago	Sales Commissions	\$160.00	\$3,380.00
Scanwell Logistics Atlanta	Slaes Commissions	\$149.00	\$4,320.00
Garnett Components Sales	Sales Commissions	\$.00	\$5,600.00
University of South Carolina Upstate	Adjunct Instructor salary	\$2,000.00	\$6,000.00
Alpha Manufacturing West Columbia SC	Sales Commissions	\$.00	\$2,343.00
Metro;olitan Life	Retirement Annuity Income	\$136.44	\$819.00
Scenic Tool and Stamping Sales Commissions	Sales Commissions	\$51.52	\$140.00
Jacob Grey Precision Machining W. COla SC	Sales Commissions	\$.00	\$1,871.00
IRA Charles Schwab	IRA Distribution	\$10,000.00	N/A
John Knox Presbyterian Church	Spouse Salary for job as	\$.00	\$18,000.00

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
	PDO Director		

#### SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Owner	MotorenTek LLC

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Manitowoc Tool and Machining (Manitowoc, WI, US)	Sales Representation Commissions
Manitowoc Tool and Manufacturing (Manitowoc, WI, US)	Sales Representation Commissions
Scanwell Logistics CHI (Elk Grove Village, WI, US)	Sales Representtion Commissions
Scanwell Logitics Atlanta (College Park, GA, US)	Sales Representations Commissions
University of South Carolina Upstate (Spartanburg, SC, US)	Adjunct Instructor Engineering Technology
Garmett Component Sales (Wake FOrest, NC, US)	Sales Representation Commissions
ADEX Machining Technologies (Greenville, SC, US)	Sales Representation Commissions

#### SCHEDULE A ASSET CLASS DETAILS

- Contributory IRA of JTD Charles Schwab #9136 Description: This is Charles Schwab Account for my IRA
- o Defined Benefit Pension ( non Federal)
- IRA for JTD Fidelity acct 8998

  Description: IRA with Fidelity Investments
- IRA Laurie Davis Charles Schwab #4659

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Timothy Davis, 04/10/2018