



Filing ID #10003476

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Robert J. Wittman
Status: Member
State/District: VA01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 07/9/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401 (a) Cash Match Plan		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Commonwealth of Virginia 401 (a) Cash Match Plan					
403b Trust of America	SP	\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: payroll deduction 403b Summary Market Value Money Market Model \$ 4,653.37 Core S & P 500 (IVV) 3,527.35 US Bond Mar(AGG) 24,691.76 IBOXX (LQD) 2,854.70 Barclays 1-3 Trea BD (SHY) 3,881.48 Russell 2000 (IWN) 2,089.50 Int CR BD (CIU) 7,335.84 10-20 Yr Treas BD (TLH) 3,627.60 3-7 yr Trea BD (IEI) 3,000.75 MSCI E					
457 Deferred Compensation Plan		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Commonwealth of Virginia 457 Deferred Compensation Plan 25% Asset Allocation Funds 75% Stock Funds					
Bank of Lancaster Money Market Account		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bay Banks Of Virginia Inc (BAYK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Chevron Corporation (CVX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Frontier Communications Corporation (FTR)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Genworth Financial Inc (GNW)	SP	\$15,001 - \$50,000	IRA Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
Media General, Inc. (MEG)	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Met Life (Universal Life Insurance)	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Met Life (Universal Life Insurance)		\$1,001 - \$15,000	None		<input type="checkbox"/>
National Western Life Annuity	SP	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: This is a 403b TSA					
Peoples Bankshares, Inc	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Peoples Community Bank Stock					
Peoples Community Bank Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Piedmont Office Realty Trust, Inc. Class A (PDM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Rental Property	JT	\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Westmoreland County, VA, US DESCRIPTION: Located in Montross, VA.					
Rental Property	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Montross, VA, US DESCRIPTION: Located in Montross, VA. Spouse and her brother each own half of this rental property. Information is given based on half of the value and income.					
Verizon Communications Inc. (VZ)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Virginia Retirement System		\$100,001 - \$250,000	None		<input type="checkbox"/>
Virginia Retirement System	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
WellPoint, Inc. (WLP)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Genworth Financial Trust Company ⇒ Eaton Vance Floating Rate A - EVGOX		09/23/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Genworth Financial Trust Company ⇒ Eaton Vance Floating Rate A - EVGOX		05/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Genworth Financial Trust Company ⇒ Eaton Vance Glbl Mac Abs Ret A - EAGMX		09/23/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Genworth Financial Trust Company ⇒ Eaton Vance Glbl Mac Abs Ret A - EAGMX		05/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Genworth Financial Trust Company ⇒ Eaton Vance Glbl Macro Abs Ret Adv A - EGRAX		05/15/2013	P	\$1,001 - \$15,000	
Genworth Financial Trust Company ⇒ Eaton Vance Hexavest GBL Eq A - EHGX		05/15/2013	P	\$1,001 - \$15,000	
Genworth Financial Trust Company ⇒ Eaton Vance Income Fund Boston A - EVIBX		09/23/2013	P	\$1,001 - \$15,000	
Genworth Financial Trust Company ⇒ Eaton Vance Invest Grade Income A - EAGIX		09/23/2013	P	\$1,001 - \$15,000	
Genworth Financial Trust Company ⇒ Parametric Market Neutral Inv - EPRAX		09/23/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Westmoreland County Public Schools	spouse salary	N/A
Genworth Financial Inc (GNW)	IRA Distribution	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of Lancaster, Virginia	Feb 2012	Mortgage on residence	\$100,001 - \$250,000
JT	Bank of Lancaster, Virginia	May 2012	Loan on property, tax map 33-27 and 42-1	\$250,001 - \$500,000
JT	Bank of Lancaster, Virginia	May 2012	LOC	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1981	Virginia Retirement System	Defined Benefit determined at age 22
September 1980	Virginia Retirement System	Defined Benefit determined at age 22.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ Genworth Financial Trust Company

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Robert J. Wittman , 07/9/2014