



Filing ID #10020090

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael Joseph Milisits
Status: Congressional Candidate
State/District: OH10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 03/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Area Agency on Aging 403B ⇒ Vanguard Target Retirement 2050	SP	\$15,001 - \$50,000	Tax-Deferred		
AT&T 401K ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Tax-Deferred		
AT&T 401K ⇒ Total US Stock Index		\$1,001 - \$15,000	Tax-Deferred		
AT&T Pension		\$1,001 - \$15,000	None		
College Savings Plan 529 LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Mutual Fund Roth IRA	SP	\$1,001 - \$15,000	None		
Rental property LOCATION: Dayton, OH, US	JT	\$50,001 - \$100,000	Rent	None	\$5,001 - \$15,000
US Savings Bond	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Checking	JT	\$1,001 - \$15,000	None		
USAA Savings	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wright Patt Checking	SP	\$1,001 - \$15,000	None		
Wright Patt Checking	JT	\$1,001 - \$15,000	None		
Wright Patt Checking		\$1,001 - \$15,000	None		
Wright Patt Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wright Patt Savings	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AT&T Inc.	Wages	\$50,128.00	\$71,716.00
Crossroads Hospice	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	M&T Bank	May 2007	Mortgage on rental	\$15,001 - \$50,000
JT	Karen Reed	August 2011	Promissory note on residence	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Area Agency on Aging 403B (Owner: SP)
- AT&T 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Joseph Milisits , 03/30/2018