



Filing ID #10019561

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Brett R. Shipp
Status: Congressional Candidate
State/District: TX32

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 01/30/2018
Period Covered: 01/01/2016– 12/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allstate Admiral Advantage		\$100,001 - \$250,000	Interest	None	None
Bank of America		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
FIRST COML 1.35 042919		\$15,001 - \$50,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Baird Investments Account					
GENERAL MMKT CLASS A 196 ⇒ Robert Baird Money Market Fund		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
GS BK USA 1.5 052518		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Baird IRA Account					
HOME SVGS BK 1.1 051818		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Baird Investments Account					
ISHS CORE MSCI EAFE ETF		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Baird IRA Account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHS RUSS 1000 VAL ETF DESCRIPTION: Baird IRA Account		\$1,001 - \$15,000	Tax-Deferred		
ISHS RUSS MDCP INDX ETF DESCRIPTION: Baird IRA Account		\$1,001 - \$15,000	Tax-Deferred		
IWA WWDE I DESCRIPTION: Baird IRA Account		\$15,001 - \$50,000	Tax-Deferred		
NEW WRLD F2 DESCRIPTION: Baird IRA Account		\$15,001 - \$50,000	Tax-Deferred		
OPPEN INTL SM MID CO Y DESCRIPTION: Baird IRA Account		\$50,001 - \$100,000	Tax-Deferred		
PRIN MDCP I DESCRIPTION: Baird IRA Account		\$15,001 - \$50,000	Tax-Deferred		
SALLIE MAE BK2.15 103018 DESCRIPTION: Baird Investments Account		\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
SPDR GOLD TRUST GOLD ETF DESCRIPTION: Baird Investments Account		\$15,001 - \$50,000	Capital Gains	None	None
SPDR SHORT TERM CORP ETF DESCRIPTION: IRA/401k		\$1,001 - \$15,000	Tax-Deferred		
Texas Guaranteed Tuition Plan LOCATION: TX		\$15,001 - \$50,000	Tax-Deferred		
Vanguard IRA/401k ⇒ Cars.com Inc. Stock Fund		\$1,001 - \$15,000	Tax-Deferred		
Vanguard IRA/401k ⇒ Tegna Stock Fund		\$1,001 - \$15,000	Tax-Deferred		
Vanguard IRA/401k ⇒ Vanguard Balanced Fund		\$100,001 - \$250,000	Tax-Deferred		
Vanguard IRA/401k ⇒ Vanguard International Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard IRA/401k ⇒ Vanguard Money Market Fund		\$250,001 - \$500,000	Tax-Deferred		
Vanguard IRA/401k ⇒ Vanguard S&P 500 Index Fund		\$100,001 - \$250,000	Tax-Deferred		
VNGRD DIV GRW INVS DESCRIPTION: Baird IRA Account		\$15,001 - \$50,000	Tax-Deferred		
VNGRD INTRM TRM BD ETF DESCRIPTION: Baird IRA Account		\$1,001 - \$15,000	Tax-Deferred		
VNGRD SHORT TERM BD ETF DESCRIPTION: Baird IRA Account		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
WFAA-TV	Salary	\$201,000.00	\$197,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> GENERAL MMKT CLASS A 196 Vanguard IRA/401k DESCRIPTION: Vanguard IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brett R. Shipp , 01/30/2018