

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

**FORM A** Page 1 of 17  
For use by Members, officers, and employees

**HAND DELIVERED**

Lloyd Doggett

2022254865

2011 JUL 13 AM 11:27

(Full Name)

(Daytime Telephone)

(Office Use Only)

**Filer Status**  
☒ Member of the U.S. House of Representatives  
State: TX District: 25

☐ Officer Or Employee  
Employing Office:

**Report Type**  
☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts--</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Texas ERS	Annuity	\$64,906
The Pew Charitable Trust	Spouse Salary	NA

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any domestic taxation of 500 or less in a personal exemption or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
3800 Kennelwood Austin, TX		\$250,001 - \$500,000	None	NONE	
6734 Spicewood Springs, Travis Co. TX		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	
8.16 acres Lohman's Ford Crossing Road., Travis Co., TX (1/3 interest)		None	None	NONE	Gifted 1/3 interest
Invesco Basic Balanced Fund (formerly AIM)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	P
Apache Corp		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	
Applied Materials Inc		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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AT&T Corp Com	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Bank of America Corp	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Baxter International	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Mineral Interest, McFarland Tract, Ward Co., TX	\$1,001 - \$15,000	None	NONE	
Virtus Quality Large CAP	None	Dividends/Gains	\$1,001 - \$2,500	P, S
Hasan Abu-Issa Note (through Mountain States Escrow )	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Checkpoint Software	\$15,001 - \$50,000	None	NONE	
International Paper Co.	\$1,001 - \$15,000	Dividends	\$1 - \$200	
J P Morgan Chase & Co Com	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
Janus Fund	\$100,001 - \$250,000	DIVIDENDS	\$201 - \$1,000	
Perkins Mid Cap Value Fund	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	P
Intel Corp Com	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Janus Twenty Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
Jensen Portfolio Fund	\$15,001 - \$50,000	Dividends	\$1 - \$200	P

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Johnson & Johnson	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
INSD MUN INCM TR SR 86 Semi-Annual	\$1,001 - \$15,000	Interest	\$1 - \$200	
Merck & Co Inc	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	
Dell Computer Corp	\$1,001 - \$15,000	None	NONE	
Nuveen Inter Duration Muni Bond Fund	\$50,001 - \$100,000	Dividends	\$1 - \$200	
Oakmark International Fund	\$500,001 - \$1,000,000	Dividends/Gains	\$2,501 - \$5,000	P
Oppenheimer Global Strategic	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Luminex Corp Com New	\$50,001 - \$100,000	None	NONE	
Congressional Federal Credit Union	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Bristol-Myers Squibb Co	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Berkshire Hathaway B (BNSF exchange)	\$50,001 - \$100,000	None	NONE	E
Charles Schwab Corp	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Chevron Corp Com	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Cisco Systems Inc	\$1,001 - \$15,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Citigroup Inc	\$1,001 - \$15,000	None	NONE	
Coca-Cola Company	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	
First Energy	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Computer Sciences Corp	None	None	NONE	Gifted
Honeywell International	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
American Century Ultra Fund	\$100,001 - \$250,000	DIVIDENDS	\$201 - \$1,000	
Credit Suisse Cap Apprec Fund	None	DIVIDENDS	\$1 - \$200	S
Nuveen Muni Adv Fund	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Exxon Mobil Corp Com	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	P
Oracle Corp Com	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
General Electric Co Com	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Home Depot Inc Com	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Comcast	None	None	\$201 - \$1,000	S
Dominion Resources	None	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Pfizer Inc	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Whole Foods Mkt Inc	\$250,001 - \$500,000	CAPITAL GAINS	\$15,001 - \$50,000	S(part)
Nokia Corp Sponsored ADR	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
1200 Baylor #401, Austin TX	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
Anadarko Petroleum	\$15,001 - \$50,000	Dividends	\$1 - \$200	
International Business Machines	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	P
SprintNextel Corp	\$1,001 - \$15,000	None	NONE	
Supertex Inc	\$15,001 - \$50,000	None	NONE	
Vanguard Windsor II Fund	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Wells Fargo	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Vanguard Ltd. Term Tax-Exempt Fund Admiral	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	P
Weitz Value	\$250,001 - \$500,000	None	NONE	
Nuveen Multi-Manager	\$15,001 - \$50,000	Dividends/Gains	\$201 - \$1,000	
1157 San Bernard St, Austin, TX	\$250,001 - \$500,000	RENT	\$5,001 - \$15,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Western Union	None	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	S
TIAA-CREF Retirement - Stock	\$15,001 - \$50,000	None	NONE	
TIAA-CREF Retirement - Global Equities	\$50,001 - \$100,000	None	NONE	
TIAA-CREF Retirement - Real Estate	\$50,001 - \$100,000	None	NONE	
Compass Bank	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
Vanguard Short Term Bond Index	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	P
Alcatel Lucent	\$1 - \$1,000	None	NONE	
Centurylink (formerly CenturyTel)	None	Dividends	\$1 - \$200	S
Prosperity Bank	\$50,001 - \$100,000	Interest	\$201 - \$1,000	
Time Warner Inc Com	None	DIVIDENDS	\$201 - \$1,000	S
PPG Industries Inc	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Price Science and Technology	\$100,001 - \$250,000	None	NONE	
Proctor & Gamble Co	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	P
Schwab Muni Money Fund	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	S(part), P



**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Selected American Shares	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	P
Xerox Corporation	\$1,001 - \$15,000	None	\$1 - \$200	
Franklin Mutual Shares Fund	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	P
Verizon Communications Com	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
CBS Corp	None	Dividends	\$1 - \$200	S
Union Pacific Corp	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Vanguard Total Stock Market	\$250,001 - \$500,000	Dividends/Gains	\$5,001 - \$15,000	
Vanguard Wellesley Income fund	\$1,001 - \$15,000	None	NONE	
Texas Instruments Inc	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Vanguard U.S. Growth Fund Admiral	\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	
Vanguard Convertible Securities	\$500,001 - \$1,000,000	DIVIDENDS	\$15,001 - \$50,000	P
Vanguard Tax Exempt MM	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	P
Vanguard Small-Cap Index Fund Inv	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Vanguard Selected Value Fund	\$500,001 - \$1,000,000	Dividends/Gains	\$5,001 - \$15,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Vanguard PRIMECAP Fund Admiral	\$500,001 - \$1,000,000	Dividends/Gains	\$5,001 - \$15,000	P
Vanguard Long-Term Corp Admiral	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	
Vanguard Int. Term Tax-Exempt Fund Admiral	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	
Vanguard Growth Index Fund Admiral	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	
Invesco Small Cap Growth (formerly AIM Small Company Growth)	\$100,001 - \$250,000	None	NONE	

Frontier Communications (7/1/10 Verizon Spinoff)	None	DIVIDENDS	\$1 - \$200	S
Schwab Govt Money Fund	\$100,001 - \$250,000	DIVIDENDS	\$1 - \$200	P
Burlington Northern Santa Fe Common (BNSF)	None	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	S(part), E
Metlife Stable Value Option 1	\$1,001 - \$15,000	None	NONE	
Openheimer Developing Market CL A	\$15,001 - \$50,000	None	NONE	
T. Rowe Price Real Estate	\$15,001 - \$50,000	None	NONE	
Vanguard Total Bond Market Index Fund	\$15,001 - \$50,000	None	NONE	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Invesco Basic Balanced Fund (formerly AIM)	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	Franklin Mutual Shares Fund	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	Schwab Govt Money Fund	P	N/A	12-29-10	\$100,001 - \$250,000
	Schwab Muni Money Fund	S(part)	No	1-21-10	\$1,001 - \$15,000
	Schwab Muni Money Fund	P	N/A	2-16-10	\$1,001 - \$15,000
	Schwab Muni Money Fund	P	N/A	2-17-10	\$1,001 - \$15,000
	Schwab Muni Money Fund	P	N/A	3-11-10	\$1,001 - \$15,000
	Schwab Muni Money Fund	S(part)	No	12-27-10	\$15,001 - \$50,000
	Schwab Muni Money Fund	P	N/A	5-18-10	\$1,001 - \$15,000
	Exxon Mobil	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	International Business Machines	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Procter & Gamble	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	Schwab Muni Money Fund	P	N/A	6-11-10	\$1,001 - \$15,000
	Schwab Muni Money Fund	P	N/A	8-17-10	\$1,001 - \$15,000
	Schwab Muni Money Fund	P	N/A	12-14-10	\$1,001 - \$15,000
	Schwab Muni Money Fund	S(part)	No	12-28-10	\$15,001 - \$50,000
	Schwab Muni Money Fund	S(part)	No	12-30-10	\$15,001 - \$50,000
	Vanguard Convertible Securities	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	Vanguard Selected Value	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	Jensen Portfolio Fund	P	N/A	12-28-10	\$15,001 - \$50,000
	Oakmark International Fund	P	N/A	12-28-10	\$15,001 - \$50,000
	Vanguard Short Term Bond Index	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Vanguard Tax Exempt MM	P	N/A	Periodic Reinvestment	\$50,001 - \$100,000
	Selected American Shares	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	Comcast	S	No	12-30-10	\$1,001 - \$15,000
	Time Warner	S	No	12-31-10	\$15,001 - \$50,000
	Western Union	S	Yes	12-28-10	\$1,001 - \$15,000
	CBS	S	No	12-29-10	\$1,001 - \$15,000
	Burlington Northern Santa Fe Common (BNSF)	E	N/A	2-12-10	\$50,001 - \$100,000
	Perkins Mid Cap Value	P	N/A	12-28-10	\$50,001 - \$100,000
	Credit Suisse Cap Apprec	S	No	12-27-10	\$100,001 - \$250,000
	Virtus Quality Large Cap	S	No	12-27-10	\$100,001 - \$250,000
	Century Link	S	No	12-27-10	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Dominion Resources	S	Yes	12-27-10	\$1,001 - \$15,000
	Frontier Comm	S	No	12-27-10	\$1,001 - \$15,000
	Vanguard PRIMECAP Fund Admiral	P	N/A	Employee/Empl oyer Contrib/Reinves tment	\$1,001 - \$15,000

	Berkshire Hathaway B	E	N/A	2-12-10	\$50,001 - \$100,000
	Burlington Northern Santa Fe Common (BNSF)	S(part)	Yes	2-12-10	\$1,001 - \$15,000
	Virtus Quality Large Cap	P	N/A	Periodic Reinvestment	\$1,001 - \$15,000
	Oppenheimer Developing Markets CL A	P	N/A	Employee/Empl oyer Contrib/Reinves tment	\$1,001 - \$15,000

	T. Rowe Price Real Estate	P	N/A	Employee/Empl oyer Contrib/Reinves tment	\$1,001 - \$15,000
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	Vanguard Total Bond Market Index Fund	P	N/A	Employee/Empl oyer Contrib/Reinves tment	\$1,001 - \$15,000
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# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Whole Foods	S(part)	Yes	12-31-10	\$15,001 - \$50,000

# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Liberty Bank, Austin	August 2005	Letter of Credit on 6734 Spicewood Springs	\$250,001 - \$500,000



**SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Congressional Program of the Aspen Institute	Feb. 11-21	US - Spain - US	Y	Y	Y	4 Days
The Congressional Program of the Aspen Institute	April 1-11	US - Portugal - US	Y	Y	Y	4 Days