

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Tom Breu

**Status:** Congressional Candidate

State/District: WI01

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2014

**Filing Date:** 01/21/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Erdman Company, Inc. 401k ⇒ Columbia Mid Cap Index R5	\$1,001 - \$15,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ MEA PS Funds with SB/Citigroup	\$1,001 - \$15,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ Schwab Bank Savings	\$1,001 - \$15,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ Schwab International Index	\$1,001 - \$15,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ Schwab S&P 500 Index	\$1,001 - \$15,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ Schwab Small Cap Index	\$1,001 - \$15,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ TIAA-CREF Large-Cap Value Idx Inst	\$15,001 - \$50,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒	\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Emerging Mkts Stock Idx Ad					
Erdman Company, Inc. 401k ⇒ Vanguard Growth Index Adm		\$15,001 - \$50,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ Vanguard Interm-Tm Govt Bd Idx Admi		\$1,001 - \$15,000	Tax-Deferred	None	None
Erdman Company, Inc. 401k ⇒ Vanguard Total Bond Market Index Ad		\$15,001 - \$50,000	Tax-Deferred	None	None
US Patent #7740304		Undetermined	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Erdman Company	Salary	\$68,298	\$82,888
City of Janesville, Wisconsin	Fee	\$200	\$200

# SCHEDULE D: LIABILITIES

None disclosed.

# **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Member and Manager	Trailer Tomb, LLC
Member and Manager	TomB4House, LLC

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2014	Myself and Charles Schwab & Co., Inc.	My 401k plan balance to remain in current retirement plan.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Erdman Company, Inc. 401k Description: Schwab Retirement Plan Services, Inc.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **COMMENTS**

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tom Breu, 01/21/2015