



Filing ID #10026488

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. W. Greg Steube
Status: Member
State/District: FL17

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 08/13/2019
Period Covered: 01/01/2017– 12/31/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
IRA ⇒ DOUBLELINE SHILLER ENHANCED CAP CL N (DSENX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ FIDELITY CAPITAL & INCOME (FAGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ FIDELITY CORPORATE BOND FUND (FCBFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ FIDELITY EUROPE (FIEUX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ FMI INTERNATIONAL (FMIJX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMORGAN MRKT EXPNSNENHANCED INDEX CL A (OMEAX) [MF]					
IRA ⇒ MATTHEWS ASIA DIVIDEND FUND (MAPIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ TRIBUTARY SMALL COMPANY FD INSTL (FOSCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
LEGAL STRATEGIES & CONSULTING, P.L. [OL] LOCATION: SARASOTA, FL, US DESCRIPTION: LAW FIRM INCOME REPORTED IN SCH C		\$1,001 - \$15,000	None		
Residential Rental Property Tallahassee, FL [RP] LOCATION: Tallahassee, Monroe, FL, US		None	Capital Gains, Rent	Not Applicable	\$50,001 - \$100,000
Roth IRA ⇒ American Century One Choice Very AGGR INV (AOVIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
SEP IRA ⇒ Oakmark Intl Investor CL (OAKIK) [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Parnassus Endeavor Fund (PARWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ T Rowe Price GLBL Multi Sector Bond FD (PRSNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Zacks Small-Cap Core Fund (ZSCCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Florida Pension - DEFINED BENEFIT PLAN [DB]		Undetermined	Tax-Deferred		
STOCK PLAN ⇒ Synovus Financial Corp. (SNV) [ST] DESCRIPTION: EMPLOYEE STOCK OPTION - VESTING 2/2020, 2/2021, 2/2022	SP	\$15,001 - \$50,000	None		
USAA Checking Account [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
WG GLOBAL ENTERPRISES LLC ⇒ J & G HOLDINGS OF SARASOTA, LLC [RP]	JT	None	Capital Gains, Rent	Not Applicable	\$50,001 - \$100,000
LOCATION: Bradenton/ Manatee, FL, US DESCRIPTION: HOLDING COMPANY FOR RENTAL PROPERTY IN BRADENTON, FL, WHICH HAS BEEN SOLD.					
WG GLOBAL ENTERPRISES LLC ⇒ J & G PROPERTY MANAGEMENT [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: LAKEWOOD RANCH, FL, US DESCRIPTION: HOLDING COMPANY FOR RENTAL PROPERTY IN LAKEWOOD RANCH, FL.					
WG GLOBAL ENTERPRISES LLC ⇒ WG GLOBAL ENTERPRISES LLC [OL]	JT	\$100,001 - \$250,000	None		
LOCATION: LAKEWOOD RANCH, FL, US DESCRIPTION: HOLDING COMPANY. DETAILS OF ASSETS ARE LISTED IN J&G PROPERTY MANAGEMENT AND J&G HOLDINGS SCH A LISTINGS. INCOME ACCOUNTED FOR IN EACH LISTING.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
STATE OF FLORIDA	SALARY	N/A	\$22,506.00
SYNOVUS TRUST COMPANY	SPOUSE SALARY	N/A	N/A
LEGAL STRATEGIES & CONSULTING, P.L.	INCOME ATTRIBUTED TO PERSONAL LABOR	N/A	\$151,168.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Sofi	January 2012	Student Loan	\$15,001 - \$50,000
	WELLS FARGO	DEC 2017	MORTGAGE ON PERSONAL RESIDENCE	\$250,001 - \$500,000
	SYNOVUS BANK	JANUARY 2018	LINE OF CREDIT	\$15,001 - \$50,000
	HOME DEPOT	12/31/2018	REVOLVING CHARGE ACCOUNT	\$10,000 - \$15,000
	AMERICAN EXPRESS	12/31/2018	REVOLVING CHARGE ACCOUNT	\$15,001 - \$50,000
	CenterState	FEB 2016	Mortgage for J&G Holdings, LLC Rental	\$50,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
			property - BRADENTON, FL	\$100,000
	WELLS FARGO HOME MORTGAGE	JANUARY 2012	MORTGAGE FOR RENTAL PROPERTY IN TALLAHASSEE, FL.	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
PARTNER	WG Global Enterprises, LLC
Manager	Lone Wolf Holdings, LLC
Manager	Global Equity Strategies, LLC
PARTNER	Legal Strategies & Consulting, P.L.
Manager	J & G Property Management, LLC
Manager	J & G Holdings of Sarasota, LLC
Manager	Whiskey J. Holdings, LLC
Manager	Honey Badger Holdings, LLC
Manager	Steube Real Estate Holdings, LLC
State Senator	State of Florida

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2010	FLORIDA STATE PENSION AND ME	I PARTICIPATE IN A DEFINED BENEFIT PLAN IN THE STATE OF FLORIDA DUE TO MY SERVICE THERE.
August 2017	REPRESENTATION AGREEMENT BETWEEN ME AND OTHER BUSINESS	PAID COMMISSION BASED ON WORK ENGAGED IN PRIOR TO ENTRING CONGRESS. ANY INCOME ACCOUNTED FOR THROUGH LEGAL STRATEGIES & CONSULTING, P.L. NAME OF BUSINESS PROTECTED BY ATTORNEY CLIENT PRIVILEGE. (RULES REGULATING THE FLORIDA BAR, 4-1.6)
October 2018	CONTINGENCY FEE AGREEMENT BEWTEEN LEGAL STRATEGIES & CONSULTING, P.L. AND ROMANO LAW GROUP	COMPENSATED A PERCENTAGE OF FEES, IF APPLICABLE. FEES ARE UNDETERMINED AND ANY FEES ARE REFLECTED IN INCOME THROUGH LEGAL STRATEGIES & CONSULTING, P.L.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
CERTAIN CONFIDENTIAL CLIENTS ARE NOT REPORTED (SARASOTA, FL, US)	RULES REGULATING THE FLORIDA BAR, 4-1.6

SCHEDULE A ASSET CLASS DETAILS

- INVESTMENT (Owner: SP)
LOCATION: US
- IRA (Owner: SP)
- Roth IRA
- SEP IRA
- STOCK PLAN (Owner: SP)
LOCATION: US
- WG GLOBAL ENTERPRISES LLC (Owner: JT)
LOCATION: US
DESCRIPTION: HOLDING COMPANY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. W. Greg Steube , 08/13/2019