

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Karen Bass

Status: Member State/District: CA37

FILING INFORMATION

Filing Type: Amendment Report

Filing Year: 2013

Filing Date: 10/16/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Federal Bank Trust Account [BA]	\$1 - \$1,000	None		
Residential Rental Property Located in Sacramento, CA [RP] LOCATION: Sacramento, CA, US	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	П
TIAA CREF ⇒ TIAA CREF-CREF Stock [MF] DESCRIPTION: No reportable Individual Assets	\$100,001 - \$250,000	None		
TIAA CREF ⇒ TIAA CREF-Traditional Account [MF] DESCRIPTION: No reportable Individual Assets	\$100,001 - \$250,000	None		П
USC Retirement Savings ⇒ USC Retirement Savings 401(a)-Fidelity Magellan [IH] DESCRIPTION: No reportable individual assets	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
USC Retirement Savings ⇒ USC Retirement Savings 403(b)-Fidelity Magellan [IH]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Description: No reportable individual assets				
USC Retirement Savings-Fidelity Cash Reserve [IH]	\$1,001 - \$15,000	None		

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor Date Incurre		Туре	Amount of Liability	
Land Home Mortgage	Nov 2009	Mortgage on personal residence (Los Angeles, CA)	\$250,001 - \$500,000	
Green Tree Mortgage	Jan 2005	Mortgage on rental property (Sacramento, CA)	\$250,001 - \$500,000	

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value	
University of Southern California (Los Angeles, CA, US)	Scholarship (waiver to accept approved by Ethics Cmte)	\$25,378.00	

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details	3			Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Casey Family Programs	08/6/2014	08/7/2014	Sacramento, CA - Seattle, WA - Los Angeles, CA		V	▽	П
Aspen Institute	08/8/2013	08/19/2013	Washington, DC - Addis Ababa, Ethiopia - Washington, DC		▽	V	▽
Casey Family Programs	05/27/2013	05/29/2013	Washington, DC - Seattle, WA - Los Angeles, CA		<u> </u>	▽	П
Government of Morocco (MECEA Trip)	12/28/2013	01/4/2014	Los Angeles, CA - Rabat, Morocco - Washington, DC		<u>~</u>	<u>~</u>	П

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

TIAA CREF

Description: Teachers Insurance & Annuity Association College Retirement Equities Fund

• USC Retirement Savings

Description: Fidelity Cash Reserve (IH)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Karen Bass, 10/16/2019