

HAND
DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES
2017 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

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MAY 15 PM 3:59

OFFICE USE ONLY
HOUSE OF REPRESENTATIVES

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name: Richard Hudson

Daytime Telephone: 5-3715

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>NC</u> District: <u>8</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input checked="" type="checkbox"/> 2017 Annual (Due: May 15, 2018)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes ☐ No ☒

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Richard Hudson

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BLOCK A			BLOCK B													BLOCK C								BLOCK D												BLOCK E
Assets and/or Income Sources			Value of Asset													Type of Income								Amount of Income												Transaction
Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year. (Do not use only ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For bank and other cash accounts, list the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. For real and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.			Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." *Column M is for assets held by your spouse or dependent child in which you have no interest.													Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.								For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated. *Column XII is for assets held by your spouse or dependent child in which you have no interest.												Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period. If only a portion of an asset was sold, please indicate as follows: (S (part)). Leave this column blank if there are no transactions that exceeded \$1,000.
SP, DC, JT	EIF		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
		Examples																																		
		Warp Corp. Stock																																		
		Simon & Schuster																																		
		ABC Hedge Fund																																		
		American FD New World																																		P
		AA6 Managers Skyline																																		P
		AA6 Yachtman Focus FAS																																		S(part)
		Deutsche Bank CMOY																																		P, S (part)
		Hanover Focus FD NW CL																																		P, S (part)
		Loomis Sayles Core Plus Bond FD																																		P

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E		
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify, e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	Lord A Short High Yield FD A			X											X								X													P
	APFS WTL Vantage CL A			X											X								X												P	
	Praxisius Code Entry FD														X								X												P	
	Pineco Low Duration FD CL B														X								X												P	
	Pineco Low Return FD CL D														X								X												P	
	Prudential Short Term Long Bd FD			X											X								X												P	
	Sweep Account, Chase Bank			X											X								X												P	
	Thorne Five Red Estate ADV			X											X								X												P	
	TCW Total Return Bond FD			X											X								X												P	
	Wolfeq Steward Est Value			X											X								X												P	
	Worship Intl Oppy FD			X											X								X												P	

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(see attached)

Use additional sheets if more space is required.

RLH Schedule B IRA transactions 2017

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Richard Hudson IRA transactions 2017					
Asset	Type of Transaction	Capital Gain	Date	Amount of Transaction	
WASATCH INTL OPPTY FD INV	Buy		1/25/2017	A. \$1,001-\$15,000	
PIMCO REAL RETURN FUND CL D	Buy		1/25/2017	A. \$1,001-\$15,000	
AMG YACHTMAN FOCUSED FD S	Sell (part)		1/25/2017	A. \$1,001-\$15,000	
HENNESSY FOCUS FD INV CL	Buy		1/25/2017	A. \$1,001-\$15,000	
TCW TOTAL RETURN BOND FUND N CLASS	Buy		1/25/2017	A. \$1,001-\$15,000	
TEMPLETON GLOBAL BOND FUND CL A	Sell		1/25/2017	A. \$1,001-\$15,000	
DEUTSCHE ENHANCED CMDY STRAT INST	Buy		1/25/2017	A. \$1,001-\$15,000	
AMG MANAGERS SKYLINE SPECIAL EQUITIES FD S	Buy		1/25/2017	A. \$1,001-\$15,000	
IVY ASSET STRATEGY FUND CL A	Sell		1/25/2017	A. \$1,001-\$15,000	
LORD ABBETT HIGH YIELD FDA	Buy		1/25/2017	A. \$1,001-\$15,000	
AMERICAN FD NEW WORLD FD CL F1	Buy		1/25/2017	A. \$1,001-\$15,000	
PERMANENT PORTFOLIO I	Sell		1/25/2017	A. \$1,001-\$15,000	
LOOMIS SAYLES CORE PLUS BOND FUND CL A	Buy		1/25/2017	A. \$1,001-\$15,000	
MFS INTL VALUE CL A	Buy		1/25/2017	A. \$1,001-\$15,000	
FIRST EAGLE OVERSEAS FUND CL A	Sell		1/25/2017	B. \$15,001-\$50,000	
VICTORY SYCAMORE ESTABLISHED VALUE A	Buy		1/25/2017	A. \$1,001-\$15,000	
PIMCO ALL ASSET CL D	Sell		1/25/2017	A. \$1,001-\$15,000	
PARNASSUS CORE EOTY FD INV	Buy		1/25/2017	A. \$1,001-\$15,000	
T ROWE PRICE REAL ESTATE ADV	Buy		1/25/2017	A. \$1,001-\$15,000	
PIMCO TOTAL RETURN FUND CL D	Sell		1/25/2017	A. \$1,001-\$15,000	
BROKERAGE SWEEP TO BANK	Auto Bank Sweep		1/27/2017	A. \$1,001-\$15,000	
HENNESSY FOCUS FD INV CL	Sell (part)		5/30/2017	A. \$1,001-\$15,000	
AMG YACHTMAN FOCUSED FD N	Sell (part)		5/30/2017	A. \$1,001-\$15,000	
DEUTSCHE ENHANCED CMDY STRAT INST	Sell (part)		5/30/2017	A. \$1,001-\$15,000	
VICTORY SYCAMORE ESTABLISHED VALUE A	Sell (part)		5/30/2017	A. \$1,001-\$15,000	
FED INC TAX WILD IRA2	Tax Withholding		6/1/2017	A. \$1,001-\$15,000	
IRA PREM EXCEP DSTRIB 2	Funds Paid		6/1/2017	A. \$1,001-\$15,000	
BROKERAGE SWEEP TO BANK	Auto Bank Sweep		6/1/2017	A. \$1,001-\$15,000	
BROKERAGE SWEEP FR BANK	Auto Bank Sweep		6/2/2017	A. \$1,001-\$15,000	
AMG YACHTMAN FOCUSED FD N	Long Term Cap Gain Reinvest		12/27/2017	A. \$1,001-\$15,000	
AMG YACHTMAN FOCUSED FD N	Reinvest Shares		12/27/2017	A. \$1,001-\$15,000	

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

[illegible]

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***Column K is for liabilities held solely by your spouse or dependent child.**

[illegible]

Name of Organization

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.