



Filing ID #10001476

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Ed Perlmutter
Status: Member
State/District: CO07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 08/4/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401 K Plan ⇒ Lingleaf Partners Fund		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Perkins Mid Cap Value		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Sterling Capital Equity		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Tweedy Brown Global Fund		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Vanguard 500 Index		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ Permanent Portfolio	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP 1992 Grandchildrens Trust ⇒ Altria Group, Inc. (MO)	DC	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
LAP 1992 Grandchildrens Trust ⇒	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New Resource Bank (NWBN)					
LAP 1992 Grandchildrens Trust ⇒ RBC Dain Rauscher Money Market	DC	None	None		<input type="checkbox"/>
LAP 1992 Grandchildrens Trust ⇒ Stanley Black & Decker, Inc. (SWK)	DC	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
LAP, Inc ⇒ Elk Petroleum LLC	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Denver, CO, US DESCRIPTION: LAP Inc owning a 50% interest in Elk Petroleum, LLC, working interests in Montana and Texas					
LAP, Inc ⇒ Elk Petroleum LLC		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Denver, CO, US DESCRIPTION: LAP, Inc owning a 50% ownership interest in Elk Petroleum, working interest in Montana and Texas					
LAP, Inc ⇒ GlaxoSmithKline PLC (GSK)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ GlaxoSmithKline PLC (GSK)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Piper Jaffray Companies (PJC)		\$1,001 - \$15,000	None		<input type="checkbox"/>
LAP, Inc ⇒ Piper Jaffray Companies (PJC)	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
LAP, Inc ⇒ Stanley Black & Decker, Inc. (SWK)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LAP, Inc ⇒ Stanley Black & Decker, Inc. (SWK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N)		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N)	DC	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
NEA Valuebuilder Annuity	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: NEA Valuebuilder Variable Annuity					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Presidential Brokerage	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Westerra Credit Union	SP	\$1 - \$1,000	None		<input type="checkbox"/>
ZLDR, LLC		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 25% interest in ZLDR partnership owning 95 acres +/- in Evanston, Wyoming					

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401 K Plan ⇒ Vanguard 500 Index		Quarterly	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
401 K Plan ⇒ Vanguard 500 Index		Quarterly	P	\$1,001 - \$15,000	
LAP 1992 Grandchildrens Trust ⇒ Altria Group, Inc. (MO)	DC	10/1/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LAP 1992 Grandchildrens Trust ⇒ Stanley Black & Decker, Inc. (SWK)	DC	10/1/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N)	DC	10/1/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N)		10/1/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Jefferson County Schools R-1	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	October 2013	Home Mortgage	\$250,001 - \$500,000
JT	Bank of America	April 2011	Mortgage on Residence Sold	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	ZLDR Ventures, LLC
Trustee	Sweeney Family Trust
Shareholder-officer	Lap, Inc
Shareholder	Berenbaum Weinshienk, PC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
The German Marshall Fund of the United States (GMF)	02/15/2013	02/20/2013	Washington DC - Elmau Germany - Berlin Germany - Denver, CO	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> 401 K Plan Individual Retirement Account (Owner: SP) LAP 1992 Grandchildrens Trust (17% Interest) (Owner: DC) LAP, Inc (10% Interest)
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LOCATION: US

- LAP, Inc (Owner: DC)

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Ed Perlmutter , 08/4/2014