

HAND  
DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A  
For use by Members, officers, and employees

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John Andrew Boehner

(Full Name)

(Daytime Telephone)

2013 MAY 15 PM 1:28  
U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

Filer  
Status

☒ Member of the U.S.  
House of Representatives

State: OH  
District: 08

☐ Officer Or  
Employee

Employing Office:

Report  
Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall  
be assessed against  
anyone who files  
more than 30 days  
late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$150 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$150 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO-- Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Sibcy Cline, Inc.	Spouse real estate commission	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Andrew Boehner

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving account; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below.</p> <p>Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	American Funds Growth Fund of America Class F	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	S(part)
JT	American Funds New World Fund Class F	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
JT	Ariel Fund	None	None	NONE	S
JT	Calamos Market Neutral Income Fund Class A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Columbia Acorn International Class A	None	None	NONE	S
JT	Columbia Dividend Opportunity Fund A	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Andrew Boehrner

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	Congressional Credit Union	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
JT	Davis New York Venture FD CL A	None	CAPITAL GAINS	\$15,001 - \$50,000	S(part)S
JT	Fidelity Advisor Floating Rate High Income Fund Class A	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
	First Financial Bank, NA	\$1,001 - \$15,000	None	NONE	
JT	FT Mutual Global Discovery Fund Class A	\$50,001 - \$100,000	CAPITAL GAINS/DIVIDENDS	\$5,001 - \$15,000	

JT	FT Templeton Foreign SM CO A	\$15,001 - \$50,000	None	NONE	PS(part)
JT	FT-Franklin Strategic Income A	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	
JT	Gateway Fund Class A	None	CAPITAL GAINS	\$201 - \$1,000	S
JT	Goldman Sachs Commodity Strategy Fund Class A	\$15,001 - \$50,000	None	NONE	P
JT	Henderson Global Investors Intl Opportunities Fund A	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)
JT	ING Global Real Estate Fund Class A	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
	IRA: AFLAC Inc (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	IRA: Allstate Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	IRA: American Funds Euro Pacific Fund Class F (mutual fund)	None	TAX-DEFERRED	NONE	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: Ameriprise Financial Inc. (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Amgen Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Amgen Inc NTS (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
IRA: Apache Corp (stock)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Apple Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Archer Daniels Midland Co (stock)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: AT&T Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Automatic Data Processing Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Avon Products Inc (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Bank of Amer Corp NTS (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Bank of Nova Scotia Canada (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Bellsouth Corp (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Berkley W R Corp (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Broadcom Corp CL A (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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IRA: Cardinal Health Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Chevron Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Cisco Systems Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Citigroup Inc NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Cleve Electric Illum (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Coca-Cola Enterprises Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Comcast Corp New CL A (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Computer Sciences (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Computer Sciences Corp (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	PS(part)
IRA: ConocoPhillips (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Cons Edison Co of NY (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Constellation Energy Group Inc (stock)	None	TAX-DEFERRED	NONE	S
IRA: Covidien PLC (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Credit Suisse FB USA Inc (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: Credit Suisse Floating High Income Fund A (mutual fund)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Dell Inc (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Devon Energy Corp (stock)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Diamond Offshore Drilling Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Dover Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Dow Chemical Co INTRNTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Duke Energy Corp (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Emerson Electric Co (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Exxon Mobil Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: FHLB	None	TAX-DEFERRED	NONE	PS(part)S
IRA: Fifth Third Bancorp (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Forest Laboratories (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Freeport-McMoran Copper & Gold Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: GE Capital Internotes NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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IRA: Genl Dynamics Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Genl Elec Cap Corp NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Goldman Sachs Group Inc (stock)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Goldman Sachs Group Inc NTS (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Harbor International Fund (mutual fund)	\$50,001 - \$100,000	TAX-DEFERRED	NONE	S(part)
IRA: Hewlett Packard Co (stock)	None	TAX-DEFERRED	NONE	S
IRA: Hewlett-Packard Co (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
IRA: Home Depot Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	S(part)
IRA: Honeywell Int'l Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Humana Inc NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Intel Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Intl Business Mach (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: ITT Corp (stock)	None	TAX-DEFERRED	NONE	S
IRA: John Hancock Signature (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	



# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: Johnson & Johnson Com (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: JPMorgan Chase & Co (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: JPMorgan Chase & Co (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Key Bank NA NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Kimberly Clark Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Lincoln Natl Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Loews Corp (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Lord Abbett Short Duration Income Fund Class A (mutual fund)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P

IRA: McDonalds Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: MetLife Inc (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: Microsoft Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Natl City Corp NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Newell Rubbermaid Inc (bonds and notes)	None	TAX-DEFERRED	NONE	S
IRA: NTHN TR Corp (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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IRA: Occidental Petroleum Crp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Omnicom Group Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Omnicom Group MW (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Oppenheimer Developing Markets Fund CL A (mutual fund)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P

IRA: Oracle Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Parker Hannifin Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Pepsico Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Pfizer Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Pimco Total Return ETF	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Pitney Bowes Inc (stock)	None	TAX-DEFERRED	NONE	S
IRA: Pitney Bowes Inc NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: PNC Bank NA NTS SER BKNT (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: PNC Financial Services Group (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: PPG Industries Inc (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: PPG Industries Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	S(part)
IRA: Procter & Gamble Co (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Prudential Financial Inc (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Siemens A G Spon Adr (stock)	None	TAX-DEFERRED	NONE	S
IRA: St. Paul Companies (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
IRA: State Street Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Symantec Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Symantec Corp NTS (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: TE Connectivity Ltd (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: Teva Pharmaceuticals Ind LTD (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
IRA: Texas Instruments (stock)	None	TAX-DEFERRED	NONE	S
IRA: Travelers Cos Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: UBS Bank USA Deposit Account (formerly UBS Liquid Assets Fund)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
IRA: United Technologies Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

SCHEDULE III - ASSETS AND "UNEARNED" INCOME			Name John Andrew Boehner		Page 12 of 21
	IRA: UnitedHealth Group Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
	IRA: Vanguard BD Index FD Inc Short Term Bond ETF	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
	IRA: Verizon Communications (bonds and notes)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	IRA: Verizon Communications Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	IRA: VF Corp (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	IRA: Wal Mart Stores Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	IRA: Wellpoint Inc (stock)	\$15,001 - \$50,000	TAX-DEFERRED	NONE	
	IRA: Xerox Corp (stock)	None	TAX-DEFERRED	NONE	S
	IRA: Xerox Corp NTS (bonds and notes)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
JT	Keeley Small Cap Value Fund Class A	\$15,001 - \$50,000	CAPITAL GAINS	\$5,001 - \$15,000	S(part)
JT	Loomis Sayles Investment Grade Bond Fund Class A	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
JT	Munder Mid-Cap Core Growth A	\$15,001 - \$50,000	CAPITAL GAINS	\$5,001 - \$15,000	S(part)
JT	Oppenheimer Developing Markets Fund CL A	None	None	NONE	S
JT	Pimco All Asset Fund CL A	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

SCHEDULE III - ASSETS AND "UNEARNED" INCOME			Name John Andrew Boehner		Page 13 of 21
JT	Pimco Low Duration Fund CL A	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	P
JT	RMA Tax Free Fund Inc., UBS Financial Services Inc.	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$1 - \$200	
JT	Royce Special Equity FD	\$50,001 - \$100,000	DIVIDENDS/CAP ITAL GAINS	\$5,001 - \$15,000	
	State of Ohio, Public Retirement System Pension Plan	\$50,001 - \$100,000	None	NONE	
JT	Victory Established Value Fund Class A	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	P

# SCHEDULE IV - TRANSACTIONS

Name John Andrew Boehner

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

\* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	American Funds Growth Fund of America Class F	S(part)	Yes	9-19-12	\$1,001 - \$15,000
JT	American Funds New World Fund Class F	P	N/A	1-5-12	\$15,001 - \$50,000
JT	Ariel Fund	S	No	7-18-12	\$15,001 - \$50,000
JT	Columbia Acorn International Class A	S	No	1-5-12	\$15,001 - \$50,000
JT	Columbia Dividend Opportunity Fund A	P	N/A	1-5-12	\$15,001 - \$50,000
JT	Davis New York Venture FD CL A	S(part)	Yes	1-5-12	\$15,001 - \$50,000
JT	Davis New York Venture FD CL A	S	Yes	2-6-12	\$50,001 - \$100,000
JT	Fidelity Advisor Floating Rate High Income Fund Class A	P	N/A	1-5-12	\$1,001 - \$15,000
JT	FT Templeton Foreign SM CO A	S(part)	No	2-6-12	\$15,001 - \$50,000
JT	FT Templeton Foreign SM CO A	P	N/A	1-5-12	\$15,001 - \$50,000
JT	Gateway Fund Class A	S	Yes	1-5-12	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.  
Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.  
\* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Goldman Sachs Commodity Strategy Fund Class A	P	N/A	9-19-12	\$15,001 - \$50,000
JT	Goldman Sachs Commodity Strategy Fund Class A	P	N/A	10-19-12	\$1,001 - \$15,000
JT	Henderson Global Investors Int'l Opportunities Fund A	S(part)	Yes	2-6-12	\$15,001 - \$50,000
JT	ING Global Real Estate Fund Class A	P	N/A	9-19-12	\$15,001 - \$50,000
JT	ING Global Real Estate Fund Class A	P	N/A	10-19-12	\$1,001 - \$15,000
	IRA: American Funds Euro Pacific Fund Class F (mutual fund)	S	No	2-2-12	\$50,001 - \$100,000
	IRA: Amgen Inc NTS (bonds and notes)	P	N/A	2-8-12	\$1,001 - \$15,000
	IRA: Automatic Data Processing Inc (stock)	P	N/A	11-19-12	\$15,001 - \$50,000
	IRA: Broadcom Corp CL A (stock)	P	N/A	3-26-12	\$15,001 - \$50,000
	IRA: Citigroup Inc NTS (bonds and notes)	P	N/A	5-3-12	\$15,001 - \$50,000
	IRA: Comcast Corp New CL A (stock)	P	N/A	3-9-12	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.  
Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.  
\* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA: Computer Sciences Corp (bonds and notes)	P	N/A	2-8-12	\$1,001 - \$15,000
	IRA: Computers Sciences Corp (called redemption of bonds and notes)	S(part)	No	10-19-12	\$1,001 - \$15,000
	IRA: Constellation Energy Group Inc	S	No	3-6-12	\$15,001 - \$50,000
	IRA: Credit Suisse Floating High Income Fund A (mutual fund)	P	N/A	3-1-12	\$15,001 - \$50,000
	IRA: Dover Corp (stock)	P	N/A	6-18-12	\$15,001 - \$50,000
	IRA: Dow Chemical Co INTRNTS (bonds and notes)	P	N/A	3-5-12	\$15,001 - \$50,000
	IRA: FHLB	P	N/A	3-19-12	\$15,001 - \$50,000
	IRA: FHLB (called redemption)	S(part)	No	3-28-12	\$15,001 - \$50,000
	IRA: FHLB (called redemption)	S	No	8-10-12	\$1,001 - \$15,000
	IRA: Fifth Third Bancorp (bonds and notes)	P	N/A	2-8-12	\$15,001 - \$50,000
	IRA: FNMA	P	N/A	3-30-12	\$15,001 - \$50,000



# SCHEDULE IV - TRANSACTIONS

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Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA: FNMA (called redemption)	S	No	4-26-12	\$15,001 - \$50,000
	IRA: Genl Elec Cap Corp NTS (bonds and notes)	P	N/A	1-17-12	\$15,001 - \$50,000
	IRA: Harbor International Fund (mutual fund)	S(part)	No	2-2-12	\$15,001 - \$50,000
	IRA: Hewlett Packard Co (stock)	S	No	11-16-12	\$1,001 - \$15,000
	IRA: Hewlett-Packard Co (bonds and notes)	P	N/A	1-17-12	\$1,001 - \$15,000
	IRA: Home Depot Inc (stock)	S(part)	No	12-14-12	\$1,001 - \$15,000
	IRA: Humana Inc NTS (bonds and notes)	P	N/A	2-23-12	\$15,001 - \$50,000
	IRA: ITT Corp (stock)	S	No	3-23-12	\$1,001 - \$15,000
	IRA: Johnson & Johnson Com (stock)	P	N/A	9-5-12	\$1,001 - \$15,000
	IRA: Key Bank NA NTS (bonds and notes)	P	N/A	5-21-12	\$15,001 - \$50,000
	IRA: Lord Abbett Short Duration Income Fund Class A (mutual fund)	P	N/A	12-14-12	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.  
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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA: Newell Rubbermaid Inc (called redemption of bonds and notes)	S	No	3-15-12	\$15,001 - \$50,000
	IRA: Oppenheimer Developing Markets Fund CL A (mutual fund)	P	N/A	2-2-12	\$15,001 - \$50,000
	IRA: Oracle Corp (stock)	P	N/A	2-22-12	\$15,001 - \$50,000
	IRA: Phillips 66 (stock spin-off from ConocoPhillips)	E	N/A	5-1-12	\$1,001 - \$15,000
	IRA: Phillips 66 (stock)	S	No	6-15-12	\$1,001 - \$15,000
	IRA: Pimco Total Return ETF	P	N/A	9-5-12	\$15,001 - \$50,000
	IRA: Pitney Bowes Inc (stock)	S	No	6-15-12	\$1,001 - \$15,000
	IRA: PPG Industries Inc (stock)	S(part)	No	12-14-12	\$1,001 - \$15,000
	IRA: Siemens A G Spon ADR	S	No	6-15-12	\$1,001 - \$15,000
	IRA: Teva Pharmaceuticals Ind LTD (stock)	P	N/A	9-5-12	\$1,001 - \$15,000
	IRA: Texas Instruments (stock)	S	No	2-21-12	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.  
\* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA: UnitedHealth Group Inc (stock)	P	N/A	9-24-12	\$15,001 - \$50,000
	IRA: Vanguard BD Index FD Inc Short Term Bond ETF	P	N/A	5-21-12	\$15,001 - \$50,000
	IRA: Xerox Corp (stock)	S	No	3-23-12	\$15,001 - \$50,000
JT	Keeley Small Cap Value Fund Class A	S(part)	Yes	9-19-12	\$1,001 - \$15,000
JT	Keeley Small Cap Value Fund Class A	S(part)	Yes	10-19-12	\$1,001 - \$15,000
JT	Loomis Sayles Investment Grade Bond Fund Class A	P	N/A	2-6-12	\$15,001 - \$50,000
JT	Munder Mid-Cap Core Growth A	S(part)	Yes	9-19-12	\$1,001 - \$15,000
JT	Munder Mid-Cap Core Growth A	S(part)	Yes	10-19-12	\$1,001 - \$15,000
JT	Oppenheimer Developing Markets Fund Cl A	S	No	1-5-12	\$15,001 - \$50,000
JT	Pimco Low Duration Fund Cl A	P	N/A	2-6-12	\$15,001 - \$50,000
JT	Victory Established Value Fund Class A	P	N/A	7-18-12	\$15,001 - \$50,000

# SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	State of Ohio, Public Employees Retirement System Pension Plan	Continued interest, no additional contribution

# FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedules III & IV	All assets with the prefix "IRA," are assets held in a UBS Financial Services Inc. Traditional IRA in the name of John A. Boehner. (Previously filed Periodic Transaction Reports that refer to some of these assets include the designation "JT," erroneously suggesting that the assets are jointly held with a spouse.)	All assets with the prefix "IRA."
2	Schedule IV	The Period Transaction Report filed January 8, 2013, disclosed the purchase of the Lord Abbett Short Duration Income Fund and a dividend reinvestment of the Harbor International Fund, both of which are held in the UBS Financial Services Inc. Traditional IRA. Because both assets were mutual funds, their disclosure on the Periodic Transaction Report was not required. Nonetheless, the purchase of the Lord Abbett Short Duration Income Fund has been disclosed here, but the dividend reinvestment of the Harbor International Fund was not disclosed here because the reinvestment resulted from unearned income of an asset held in a tax-deferred account.	IRA: Lord Abbett Short Duration Income Fund