



Filing ID #10009449

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jim Spurlino  
**Status:** Congressional Candidate  
**State/District:** OHo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2015  
**Filing Date:** 01/12/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401(k) ⇒ FA Equity Growth		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ FA Equity Value		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ FA Freedom Inc		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ FA Growth Opps		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ FA Intl Cap APP		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ FA Value Strat		\$15,001 - \$50,000	Tax-Deferred		
Fifth Third Bank		\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James K. Spurlino Revocable Trust ⇒ Spurlino Materials LLC		\$1,000,001 - \$5,000,000	Distribution	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000
LOCATION: Middletown, OH, US DESCRIPTION: Concrete Business					
James K. Spurlino Revocable Trust ⇒ Spurlino Materials of Columbus LLC ⇒ Spurlino Materials of Indianapolis LLC		None	None		
LOCATION: Middletown, OH, US DESCRIPTION: Concrete Business					
James K. Spurlino Revocable Trust ⇒ Spurlino Materials of Columbus LLC ⇒ Marann Holdings LLC ⇒ Bison Concrete LLC		\$1,000,001 - \$5,000,000	None		
LOCATION: Middletown, OH, US DESCRIPTION: Concrete Business					
James K. Spurlino Revocable Trust ⇒ The Ongais Company LLC ⇒ Franklin Property		\$15,001 - \$50,000	None		
LOCATION: Franklin, OH, US					
James K. Spurlino Revocable Trust ⇒ The Ongais Company LLC ⇒ Middletown Property		\$500,001 - \$1,000,000	None		
LOCATION: Middletown, OH, US					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Spurlino Materials LLC	Salary	\$19,700	\$19,700
Spirit Seminars & Consulting	Spouse Work	N/A	N/A
Voice Jungle	Spouse Work	N/A	N/A
Internetjock.com	Spouse Work	N/A	N/A
Heyman Talent Agency	Spouse Work	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	December 2015	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Spurlino Materials LLC
President	Spurlino Materials of Indianapolis LLC
President	Bison Concrete LLC
Chairman of Board of Trustees	Every Child Succeeds
Secretary	Home Instruction for Parents of Preschool Youngsters
Director	National Ready Mixed Concrete Association
Director	Ohio Concrete
President	The Ongais Company LLC
Manager	Marann Holdings LLC
Manager	Spurlino Materials of Columbus LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>◦ Fidelity 401(k)</li><li>◦ James K. Spurlino Revocable Trust</li><li>◦ James K. Spurlino Revocable Trust ⇒ Spurlino Materials of Columbus LLC LOCATION: US</li><li>◦ James K. Spurlino Revocable Trust ⇒ Spurlino Materials of Columbus LLC ⇒ Marann Holdings LLC LOCATION: US</li><li>◦ James K. Spurlino Revocable Trust ⇒ The Ongais Company LLC LOCATION: Middletown, OH, US</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jim Spurlino , 01/12/2016