



Filing ID #10029057

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Melanie D'Arrigo
Status: Congressional Candidate
State/District: NY03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 10/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Bond ⇒ A O N PLC 2.8% ²¹ F [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ ABBVIE INC. 3.75% ²³ [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Brokerage ⇒ Bond ⇒ ALBANY COUNTY N Y 2% ²⁹ GO LTX [OT] DESCRIPTION: Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ Bond ⇒ ALBANY COUNTY N Y 2% ²⁹ GO LTX [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ ALPHABET INC. 1.998% ²⁶ [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ AMERICAN EXPRESS 3.7% ²¹ [OT]		\$1,001 - \$15,000	Interest	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ AMERISOURCEBERGE 3.45% ²⁷ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ AUTOMATIC DATA 3.375% ²⁵ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ AUTOZONE, INC. 3.125% ²³ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ BB&T CORP 2.75% ²² [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ BLACKROCK, INC. 3.2% ²⁷ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ BOOKING HOLDINGS 3.6% ²⁶ [OT]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ BRONXVILLE NY UFSD 5% ²⁵ GO UTX [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ BRONXVILLE NY UFSD 5% ²⁵ GO UTX [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ CAPITAL ONE FUND 1.99% ²³ ABS-CC [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ CBOE GLOBAL MARK 3.65% ²⁷ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ CHEEKTOWAGA N Y 4% ²⁷ GO LTX [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Bond					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Bond ⇒ CHUBB INA HOLDI 2.875%22 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ CHURCH & DWIGHT 2.875%22 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ CME GROUP INC. 3.75%28 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ COMCAST CORP 3.3%27 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ CONAGRA BRANDS, I 3.8%21 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Brokerage ⇒ Bond ⇒ COSTCO WHOLESALE 2.75%24 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ COVENTRY HEALTH 5.45%21 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ DOLLAR GENERAL C 3.25%23 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ ECOLAB INC. 3.25%23 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ EVERSOURCE ENERG 2.75%22 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FEDERAL HOME LO 2.375%22 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Bond ⇒ FEDERAL NTNL MO 2.875%20 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FHLMC G14401 3.5%25 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FHLMC G15227 3.5%29 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FHLMC G18434 3%27 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FHLMC G18555 3.5%30 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FHLMC G18575 3%30 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FHLMC G18579 3.5%30 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FHLMC G31066 4%35 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FIFTH THIRD BANCO 3.5%22 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FNMA PL AB3902 3%26 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FNMA PL AL4898 4.5%27 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FNMA PL AL5957 4%27 [OT] DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FNMA PL MA1660 3%23 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2047 2.5%24 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2185 3%25 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2214 3%25 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2239 3%25 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2261 2.5%25 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2316 3.5%25 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2570 3%26 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA2940 3.5%27 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ FNMA PL MA3097 3.5%27 [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ Bond ⇒ FNMA PL MA3345 3.5%28 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FNMA PL MA3366 3.5%28 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FNMA PL MA3372 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FNMA PL MA3395 3.5%28 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FREDDIE MAC 2.356%22 MBS-CMO [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FREDDIE MAC 2.573%45 MBS-CMO [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FREDDIE MAC 3.06%23 MBS-CMO [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FREDDIE MAC 3.3%23 MBS-CMO [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ FREDDIE MAC 4.094%24 MBS-CMO [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ GENERAL DYNAMIC 3.375%23 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ HUNTINGTON BANCS 3.15%21 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ INTER-AMERN DE 2.125%20F [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Bond ⇒ INTERCONTINENTAL EX 4% ²³ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ JOHN DEERE OWNER 1.78% ²¹ ABS-SPCL [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ KINGS PK NY CSD 2% ²² GO UTX [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ LOCKHEED MARTIN C 2.5% ²⁰ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ MARSH & MCLENNAN 2.35% ²⁰ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ MERCEDES BENZ AU 3.03% ²³ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ MIDDLE CTRY CSD NY 2% ²⁶ GO UTX [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ MOODY'S CORP 4.875% ²⁴ [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ NEW YORK ST DORMITO 5% ²³ IMPT SCH [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ NEW YORK ST ENVIRON 5% ³⁰ POOL AUTH [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ NORTHERN STATES P 2.6% ²³ [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Bond					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Bond ⇒ NVIDIA CORP 2.2% ²¹ [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ NY N Y CITY TRA FIN 5% ²⁴ COMB TAX [OT] DESCRIPTION: Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ Bond ⇒ NY ST URB DEV CORP 5% ²³ SPL TAX [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	None		
Brokerage ⇒ Bond ⇒ PORT AUTH NY & NJ 5% ³¹ REV UTX [OT] DESCRIPTION: Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ Bond ⇒ PRIVATE EXPORT 4.375% ¹⁹ [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ PRIVATE EXPORT FU 4.3% ²¹ [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ SHELL INTERNTNL 3.5% ^{23F} [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ SYOSSET NY CSD 2% ²⁸ GO LTX [OT] DESCRIPTION: Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ Bond ⇒ TELUS CORP 2.8% ^{27F} [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒ TONAWANDA TOWN N Y 2% ³⁰ GO LTX [OT] DESCRIPTION: Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ Bond ⇒ TOYOTA AUTO FIN 2.12% ²³ ABS-SPCL [OT] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Bond ⇒		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TRINITY ACQUISIT 3.5%21F [OT]					
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ TVA 3.875%21 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ U.S. BANCORP 3.95%25 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ US TREASU NT 2.125%05/25 UST NOTE [OT]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ US TREASUR NT 2.25%11/27 UST NOTE [OT]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ US TREASUR NT 2.75%02/24 UST NOTE [OT]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ US TREASUR NT 2.75%02/25 UST NOTE [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ US TREASUR NT 2.75%02/28 UST NOTE [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ US TREASUR NT 2.75%05/23 UST NOTE [OT]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ US TREASUR NT 2.75%11/23 UST NOTE [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ VERIZON OWNER TR 3.23%23 [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					
Brokerage ⇒ Bond ⇒ WORLD OMNI AUTO 3.33%24 ABS-AUTO [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Bond					
Brokerage ⇒ Cash & Mutual Funds ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$1,001 - \$15,000	None		
Brokerage ⇒ ETF ⇒ IVW - ISHARES S&P 500 GROWTH ETF [EF]		\$50,001 - \$100,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ Stock ⇒ CVS Health Corporation (CVS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Contributory ⇒ AbbVie Inc. (ABBV) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$1,001 - \$15,000	None		
Contributory ⇒ AGG - ISHARES CORE US AGGREGATE BOND ETF [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Contributory ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	\$15,001 - \$50,000	None		
Contributory ⇒ Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ Big Lots, Inc. (BIG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Contributory ⇒ EFA - ISHARES MSCI EAFE ETF [EF]	JT	\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Contributory ⇒ Gilead Sciences, Inc. (GILD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ IWM - ISHARES RUSSELL 2000 ETF [EF]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ Levi Strauss & Co Class A (LEVI) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Contributory ⇒ MIPTX - MATTHEWS PACIFIC TIGER FD INSTL [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	\$1,001 - \$2,500
Contributory ⇒ MWTIX - MATTHEWS PACIFIC TIGER FD INSTL [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Contributory ⇒ PHYZX - PGIM HIGH YIELD FUND Z [MF]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Contributory ⇒ Roku, Inc. - Class A (ROKU) [ST]	JT	\$1,001 - \$15,000	None		
Contributory ⇒ SCHC - SCHWAB INTERNATNAL SMALL CAP EQY ETF [EF]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Contributory ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Contributory ⇒ SWVXX - SCHWAB VALUE ADVANTAGE MONEY FUND [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
Contributory ⇒ Valero Energy Corporation (VLO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Contributory ⇒ VFSUX - VANGUARD SHORT TERM INVESTMENT GRADE FUND ADMIRAL [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Contributory ⇒ VWO - VANGUARD FTSE EMERGING MARKETS ETF [MF]	JT	\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Contributory ⇒ Walmart Inc. (WMT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Custodial Brokerage ⇒ COLUMBIA THERMOSTAT FUND CL INST 2 [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
DESCRIPTION: CQTRX - COLUMBIA THERMOSTAT FUND CL INST 2					
Custodial Brokerage ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: SWGXX - SCHWAB GOVT MONEY FUND					
Fidelity 401k ⇒ BTC LIFEPAATH 2045 O [MF]		\$15,001 - \$50,000	None		
Schwab Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joint Checking Account With Spouse's Mother					
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Schwab Roth IRA ⇒ Common Stock ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ International Paper Company (IP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ ETF - VANGUARD FTSE EMERGING MARKETS ETF [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ FUTY - FIDELITY MSCI UTILITIES INDX ETF [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Schwab Roth IRA ⇒ ETF ⇒ HYG - ISHARES IBOXB HIGH YIELD BOND ETF [EF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ IWM - ISHARES RUSSELL 2000 ETF [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Mutual Fund ⇒ FMIQX - FMI LARGE CAP FUND INST [MF]		\$15,001 - \$50,000	Capital Gains, Interest	None	\$201 - \$1,000
TD Bank Personal Checking Account ⇒ TD Bank Personal Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joint Checking Account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
J. Walter Thompson USA LLC	spouse salary	N/A	\$93,378.51
CBS Corporate Services	spouse salary	N/A	\$99,246.70
Nurture Life LLC	spouse consulting services	N/A	\$1,050.00
VaynerMedia	spouse salary	\$130,900.00	N/A
MediaCom Worldwide	spouse salary	\$34,716.08	N/A
Doner LTD	spouse consulting services	\$31,000.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Brokerage LOCATION: US DESCRIPTION: joint brokerage account◦ Brokerage LOCATION: US DESCRIPTION: contributory account◦ Brokerage ⇒ Bond LOCATION: US◦ Brokerage ⇒ Cash & Mutual Funds LOCATION: US◦ Brokerage ⇒ ETF LOCATION: US◦ Brokerage ⇒ Stock LOCATION: US◦ Contributory (Owner: JT)
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LOCATION: US

DESCRIPTION: joint brokerage account

- Custodial Brokerage

LOCATION: US

DESCRIPTION: Custodial Brokerage

- Fidelity 401k

DESCRIPTION: Spouse's 401k from previous employment (CBS)

- Schwab Roth IRA

- Schwab Roth IRA ⇒ Cash & Money Market

- Schwab Roth IRA ⇒ Common Stock

DESCRIPTION: Apple (APPL)

- Schwab Roth IRA ⇒ ETF

DESCRIPTION: FIDELITY MSCI UTILITIES INDX ETF ISHARES IBOXX HIGH YIELD BOND ETF ISHARES RUSSELL 2000 ETF SPDR FUND CONSUMER STAPLES ETF VANGUARD FTSE EMERGING MARKETS ETF

- Schwab Roth IRA ⇒ Mutual Fund

DESCRIPTION: FMI LARGE CAP FUND INST

- TD Bank Personal Checking Account (Owner: JT)

LOCATION: Port Washington, NY, US

DESCRIPTION: This is our joint personal checking account through TD Bank

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Melanie D'Arrigo , 10/13/2019