

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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HAND DELIVERED
LEGISLATIVE RESOURCE CENTER

Michael G. Fitzpatrick

(Full Name)

(Daytime Telephone)

2013 MAY 15 PM 2:35

(Office Use Only)

Filer ☒ Member of the U.S. State: PA
Status House of Representatives District: 08

☐ Officer Or Employee
Employing Office:

U.S. HOUSE OF REPRESENTATIVES

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination
Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$50 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO-- Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Michael G. Fitzpatrick

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
OFFICE OF CATHOLIC EDUCATION, ARCHDIOCESE OF PHILADELPHIA	SPOUSE SALARY	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Michael G. Fitzpatrick

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</small>	BLOCK B Year-End Value of Asset <small>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." * This column is for assets held solely by your spouse or dependent child.</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D Amount of Income <small>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated. * This column is for income generated by assets held solely by your spouse or dependent child.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
COUNTY OF BUCKS - EMPLOYEE RETIREMENT	\$50,001 - \$100,000	TAX-DEFERRED	NONE	
ABBOTT LABS	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
ALTRIA GROUP INC	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
AMN ELEC POWER CO	None	TAX-DEFERRED	NONE	S
APPLE INC	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
BCE INC	\$1,001 - \$15,000	TAX-DEFERRED	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLACKROCK GLOBAL ALLOCATION FD INSTL	\$1,001 - \$15,000	TAX-DEFERRED	NONE	PS(part)
BRISTOL-MYERS SQUIBB CO	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
CASH ACCOUNT - BIF MONEY FUND	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
CHEVRON CORP	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
CMS ENERGY CORP	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
DIGITAL RLTY TR INC	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
DU PONTE E I DE NEMOURS	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
EATON CORP PLC (FORMERLY KNOWN AS EASTON CORP)	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
EMERSON ELEC CO	None	TAX-DEFERRED	NONE	S
FRANKLIN FLOATING RATE DAILY ACCESS ADV CL	None	TAX-DEFERRED	NONE	S
GENERAL ELECTRIC	\$1,001 - \$15,000	TAX-DEFERRED	NONE	PS(part)
GENERAL MILLS	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
GLAXOSMITHKLINE PLC ADR	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
GOLDMAN SACHS RISING DIVIDEND GROWTH FD	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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HEINZ H J CO PV 25CT	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
INTEL CORP	\$1,001 - \$15,000	TAX-DEFERRED	NONE	PS(part)
JANUS FLEXIBLE BOND FD	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
JP MORGAN CHASE & CO	\$1,001 - \$15,000	TAX-DEFERRED	NONE	PS(part)
JP MORGAN CORE BOND FD CL SEL	\$15,001 - \$50,000	TAX-DEFERRED	NONE	P
JP MORGAN LARGE CAP GROWTH FUND SEL	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
JP MORGAN STRATEGIC INCOME OPP FUND	None	TAX-DEFERRED	NONE	S
KIMBERLY CLARK	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
KRAFT FOODS INC VA CL A	None	TAX-DEFERRED	NONE	S
LORD ABBETT FUNDAMENTAL EQUITY FD CL F	None	TAX-DEFERRED	NONE	S
MCDONALDS CORP COM	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
NEXTERA ENERGY INC SHS	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
PAYCHEX INC	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
PERKINS MID CAP VALUE FUND CL I	None	TAX-DEFERRED	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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PHILIP MORRIS INTL INC	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
PIMCO TOTAL RETURN FUND CL P	\$15,001 - \$50,000	TAX-DEFERRED	NONE	S(part)
PRUDENTIAL FINANCIAL INC	None	TAX-DEFERRED	NONE	PS
RAYTHEON CO DELAWARE NEW	None	TAX-DEFERRED	NONE	S
ROYAL DUTCH SHELL PLC SPONS ADR B	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
RPM INTERNATIONAL INC	None	TAX-DEFERRED	NONE	PS
RS LOW DURATION BOND FD CL Y	None	TAX-DEFERRED	NONE	S
SECTOR SPDR UTILITIES	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
SOUTHERN COMPANY	None	TAX-DEFERRED	NONE	S
SPECTRA ENERGY CORP	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
TEMPLETON GLBL BOND FD ADV CL	None	TAX-DEFERRED	NONE	S
TIME WARNER INC SHS	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
TORONTO DOMINION BANK	None	TAX-DEFERRED	NONE	S
UNITED PARCEL SVC CL B	None	TAX-DEFERRED	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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UNITED TECHS CORP	\$1,001 - \$15,000	TAX-DEFERRED	NONE	P
VENTAS INC REIT	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
VERIZON COMMUNICATNS COM	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
VODAPHONE GROU PLC SP ADR	\$1,001 - \$15,000	TAX-DEFERRED	NONE	
XCEL ENERGY INC	None	TAX-DEFERRED	NONE	S

SCHEDULE IV - TRANSACTIONS

Name Michael G. Fitzpatrick

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	AMN ELEC POWER CO	S	No	3-22-12	\$1,001 - \$15,000
	APPLE INC	P	N/A	5-18-12	\$1,001 - \$15,000
	BLACKROCK GLOBAL ALLOCATION FD INSTL	S(part)	No	11-9-12	\$1,001 - \$15,000
	BLACKROCK GLOBAL ALLOCATION FD INSTL	P	N/A	7-30-12	\$1,001 - \$15,000
	CMS ENERGY CORP	P	N/A	11-20-12	\$1,001 - \$15,000
	DU PONTE E I DE NEMOURS	P	N/A	10-9-12	\$1,001 - \$15,000
	EATON CORP PLC (FORMERLY EATON CORP)	P	N/A	9-12-12 12-4-12	\$1,001 - \$15,000
	EMERSON ELEC CO	S	No	9-12-12	\$1,001 - \$15,000
	FRANKLIN FLOATING RATE DAILY ACCESS ADV CL	S	No	7-30-12	\$1,001 - \$15,000
	GENERAL ELECTRIC	S(part)	No	5-18-12	\$1,001 - \$15,000
	GENERAL ELECTRIC	P	N/A	8-1-12	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	GENERAL MILLS	P	N/A	7-11-12	\$1,001 - \$15,000
	GOLDMAN SACHS RISING DIVIDEND GROWTH FD	P	N/A	11-9-12	\$1,001 - \$15,000
	INTEL CORP	P	N/A	5-18-12 8-1-12	\$1,001 - \$15,000
	INTEL CORP	S(part)	No	5-23-12	\$1,001 - \$15,000
	JANUS FLEXIBLE BOND FD	P	N/A	3-16-12 7-30-12	\$15,001 - \$50,000
	JP MORGAN CHASE & CO	P	N/A	5-18-12 10-24-12	\$1,001 - \$15,000
	JP MORGAN CHASE & CO	S(part)	No	8-1-12	\$1,001 - \$15,000
	JP MORGAN CORE BOND FD CL SEL	P	N/A	7-30-12	\$15,001 - \$50,000
	JP MORGAN LARGE CAP GROWTH FUND SEL	P	N/A	7-30-12 11-9-12	\$1,001 - \$15,000
	JP MORGAN STRATEGIC INCOME OPP FUND	S	No	3-19-12	\$1,001 - \$15,000
	KRAFT FOODS INC	S	No	7-11-12	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	LORD ABBETT FUNDAMENTAL EQUITY FD CL F	S	No	7-30-12	\$1,001 - \$15,000
	PERKINS MID CAP VALUE FUND CL I	S	No	11-9-12	\$1,001 - \$15,000
	PIMCO TOTAL RETURN FUND	S(part)	No	7-30-12	\$1,001 - \$15,000
	PRUDENTIAL FINANCIAL INC	S	No	10-24-12	\$1,001 - \$15,000
	PRUDENTIAL FINANCIAL INC	P	N/A	10-9-12	\$1,001 - \$15,000
	RAYTHEON CO DELAWARE NEW	S	No	10-9-12	\$1,001 - \$15,000
	RPM INTERNATIONAL INC	S	No	10-9-12	\$1,001 - \$15,000
	RPM INTERNATIONAL INC	P	N/A	3-22-12	\$1,001 - \$15,000
	RS LOW DURATION BOND FD CL Y	S	No	7-30-12	\$15,001 - \$50,000
	SECTOR SPDR UTILITIES	P	N/A	3-19-12	\$1,001 - \$15,000
	SOUTHERN COMPANY	S	No	8-1-12 11-20-12	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	TEMPLETON GBL BOND FD ADV CL	S	No	3-16-12	\$1,001 - \$15,000
	TORONTO DOMINION BANK	S	No	5-18-12	\$1,001 - \$15,000
	UNITED PARCEL SVC CL B	S	No	10-24-12	\$1,001 - \$15,000
	UNITED TECHS CORP	P	N/A	10-24-12	\$1,001 - \$15,000
	XCEL ENERGY INC	S	No	3-19-12	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Michael G. Fitzpatrick

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	FIRST FEDERAL SAVINGS AND LOAN ASSOCIATION OF BUCKS COUNTY	JAN 2010	MORTGAGE ON PRIMARY RESIDENCE - LEVITTOWN, PA	\$100,001 - \$250,000