



Filing ID #10027477

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Scott Cooper  
**Status:** Congressional Candidate  
**State/District:** NC02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 06/10/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chicago Oakbrook Brokerage Account ⇒ Ivy Asset Strategy CL C (WASCX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Cuna Mutual - Human Rights First Retirement Plan ⇒ American Funds 2030 Target Date R-6 (RFETX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ American Funds Washington Mutual Investors Fund Class R-6 (RWMGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ Calvert Emerging Markets Equity I CVMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
⇒ PIMCO Income Fund Institutional Class (PIMIX) [MF]					
Cuna Mutual - Human Rights First Retirement Plan ⇒ Shelton Nasdaq-100 Index Direct Fund (NASDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ TIAA-CREF Bond Plus Inst. (TIBFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ Vanguard 500 Index Fund Admiral Shares (VFIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ Vanguard FTSE Social Index Fund Investor Shares (VFTSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ Vanguard Mid-Cap Index Admiral Shares (VIMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cuna Mutual - Human Rights First Retirement Plan ⇒ Vanguard Mid-Cap Value Index Fund Admiral Shares (VMVAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fifth Third Bank [BA] DESCRIPTION: Checking account	SP	\$1,001 - \$15,000	None		
Navy Federal Credit Union [BA] DESCRIPTION: Checking & Savings	JT	\$1,001 - \$15,000	None		
Residential Property located in Washington, DC [RP] LOCATION: Washington, DC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Scott A. Cooper LLC [OL] LOCATION: Raleigh, NC, US DESCRIPTION: Consulting		\$1,001 - \$15,000	Ordinary Business Income	\$15,001 - \$50,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COMMENTS: Sole asset is checking account					
Traditional IRA ⇒ Vanguard Wellington Fund Investor Shares (VWELX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
United States Senate Federal Credit Union [BA]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Checking and Savings					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
United States Senate	Spouse Salary	N/A	N/A
Human Rights First	Salary	\$36,621.10	\$118,005.69
Saving Grace Services Inc.	Spouse income	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	March 2017	Mortgage on Washington, DC residential property	\$500,001 - \$1,000,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Chair	One America Movement
COMMENTS: Non-compensated position; Resigned position in March 2019	
Treasurer	TRACE Foundation
COMMENTS: Non-compensated position; resigned position in January 2019	
Board Chair/Board Member	BEST Kids, Inc.
COMMENTS: Non-compensated; resigned as board chair in March 2019; currently a board member	
Sole member and manager	Scott A. Cooper LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2019	Filer and Human Rights First	Continuing participation in a defined retirement plan managed by former employer. Employer no longer contributes to the plan.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
TRACE International (Annapolis, MD, US)	Consulting

## SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Chicago Oakbrook Brokerage Account LOCATION: US</li><li>Cuna Mutual - Human Rights First Retirement Plan</li><li>Traditional IRA (Owner: SP)</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Scott Cooper , 06/10/2019