

# UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

**FORM A** Page 1 of 43  
For use by Members, officers, and employees

Zoe Lofgren

(408) 275-1648

(Full Name)

(Daytime Telephone)

**Filer Status**  
☒ Member of the U.S. House of Representative  
State: CA District: 16

☐ Officer Or Employee  
Employing Office

**Report Type**  
☒ Annual (May 15) ☐ Amendment ☐ Termination  
Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

2008 JUN 16 PM 5:00

**HAND DELIVERED**  
LEGISLATIVE RESOURCE CENTER

U.S. OFFICE OF REPRESENTATIVES

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$306 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
John Marshall Collins, P.C.	Spouse Salary	N/A
Collins + Day	Spouse Partnership	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A					BLOCK B		BLOCK C		BLOCK D		BLOCK E
Asset and/or Income Source					Year-End Value of Asset		Type of Income		Amount of Income		Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>					<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>		<p>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</p>		<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</p>		<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	1-800 Flowers Com Inc/JMC PC Ret Plan 401K	None	None	DIVIDENDS	NONE	P					
SP	Abercromie & Fitch CL A/JMC PC Ret Plan 401K	None	None	INTEREST	\$201 - \$1,000	S					
SP	ACOM Company LTD ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200							
SP	Activision Inc New/JMC Ret Plan 401K	None	DIVIDENDS	\$201 - \$1,000	PS						
SP	Aegon NV Ord Amer/JMC PC Ret Plan 401K	\$1 - \$1,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200							
SP	Aetna Inc New/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)						

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Agrium Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Aitful Corporation ADR/JMC PC Ret Plan 401K	None	INTEREST/CAPITAL GAINS	NONE	S
SP	AK Steel Holding Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$2,501 - \$5,000	PS(part)
SP	Alcatel Lucent/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
SP	Allegheny Technologies/JMC PC Ret Plan 401K/	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Alpha Natural Resource/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Alumina LTD Spons ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Amazon.com/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Ameren Corporation/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	American Electric Power/JMC PC 401KPSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	American Express Co/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	American Intl Group Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
SP	Amem Axle & Mfg Hldgs/JMC PC Ret Plan 401K/	None	CAPITAL GAINS	NONE	PS
SP	Amem Eagle Outfitters/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Amgen Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Amkor Technology Inc/JMC PC Ret Plan 401K	None	INTEREST	NONE	PS
SP	AMPSCO Pittsburgh Corp/JMC PC Ret Plan 401K/	None	CAPITAL GAINS	NONE	PS(part)
SP	AMR Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Anadigics Inc/JMC PC Ret Plan 401K/	None	INTEREST	\$1,001 - \$2,500	PS
SP	Anglo American PLC ADR/JMC PC Ret Plan 401K/	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Anglogold Ashanti LTD ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST/CAPITAL GAINS	\$1 - \$200	
SP	Apex Silver Mines LTD/JMC PC Ret Plan 401K	\$1,001 - \$15,000	None	NONE	P
SP	Appld Mic Circuits Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Apple Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Arthrocare Corporation/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Astec Industries/John Marshall Collins PC Ret Plan	None	CAPITAL GAINS	\$1,001 - \$2,500	PS
SP	Astrazeneca PLC/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	AT&T/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	AVNET Inc/John Marshall Collins PC Ret Pla	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	Avon Products/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	AXSYS Technologies Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Bank of America Account	\$1,001 - \$15,000	None	NONE	
SP	Barrick Gold Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS/INTE REST/CAPITAL GAINS	\$201 - \$1,000	S(part)

SP	BE Aerospace/John Marshall Collins PC Ret Plan/	None	CAPITAL GAINS	\$1,001 - \$2,500	PS
SP	Bear Stearns 0.0/John Marshall Collins Ret Plan/	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Bebe Stores Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	S
SP	Belden CDT Incorporated/John Marshall Collins PC Ret Plan	None	DIVIDENDS/CAPIT AL GAINS	\$1,001 - \$2,500	S
SP	BEMA Gold Corp/JMC PC Ret Plan 401K	None	DIVIDENDS/CAPIT AL GAINS	\$1 - \$200	PS
SP	Big Lots Inc/John Marshall Collins PC Ret Plan	None	DIVIDENDS/CAPIT AL GAINS	\$1,001 - \$2,500	S
SP	Biogen Idec Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Blockbuster Inc CI A/John Marshall Collins PC Ret Plan	None	CAPITAL GAINS	NONE	PS
SP	Boston Scientific Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	NONE	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	BP PLC/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Brocade Comms Sys New/John Marshall Collins PC Ret Plan	None	CAPITAL GAINS	NONE	PS
SP	Brush Engnr'd Matris Hldg/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Cabot Corporation/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Calgon Carbon Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	PS
	California Public Employee Retirement System	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	
SP	Cameron International/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Capital One Finl Corp/JMC PC Ret Plan 401K PSP	None	DIVIDENDS	NONE	S
SP	CB Richard Ellis Group/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Cent Elec Bras PFD CL B/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Centrais Elec Bras Spons/JMC PC Ret Plan 401K	\$1,001 - \$15,000	NONE	NONE	
SP	Chevron Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Christopher & Banks Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	S
SP	Chubb Corp/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S

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SP	Chunghwa Telecom/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
SP	Circuit City Stores GRP/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	NONE	PS
SP	Citigroup Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
SP	Clear Channel Comm inc/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Cleveland Cliffs Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	PS
SP	CLP Hldgs Spon ADR/JMC PC Ret Plan 401K	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	CNH Global NV New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Coach Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Coca Cola Bottg Company/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	S
SP	Comcast Corp Cl A/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	NONE	\$1 - \$200	
SP	Con Way Inc/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Conocophillips/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Continental Airins CL B/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Core Laboratories NV/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)



# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	CPI Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Cree Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	CSX Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
SP	Cubic Corporation Common/JMC PC Ret Plan 401K/	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Currency Shares Euro TR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Currency Shares/JMC PC Ret Plan 401K	\$1,001 - \$15,000	None	NONE	P
SP	Dai Nippon Printing/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Dai Nippon Printg LTD ADR/JMC PC Ret Plan 401K	None	INTEREST/CAPITAL GAINS	\$1 - \$200	S
SP	Daiwa House Ind Limited/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Dell Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	None	NONE	P
SP	Deluxe Group/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	Diamond Offshore/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	DWS Commodity Secs/John Marshall Collins PC Ret Plan	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
PS	Dynamic Materials Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

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SP	E N I SPA Spous ADR/JMC PC Ret Plan 401K	None	INTEREST/CAPITAL GAINS	\$201 - \$1,000	S
SP	Eaton Vance Tax Glib/John Marshall Collins Ret Plan	\$1 - \$1,000	DIVIDENDS/CAPITAL GAINS	NONE	S(part)
	Eaton Vance Tax Global/WFB IRA C/F Zoe Lofgren	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	EDP Energias De Portugal/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Electronic Data Sys Corp/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Enel Societa Per Azioni/JMC PC Ret Plan 401K	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Energizer Hldgs Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Ericsson L M Tel Company/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Evergreen Intl Balanced/WFB IRA C/F Zoe Lofgren	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Fannie Mae/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Fdit New Insights FD A/WFB IRA C/F Zoe Lofgren	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	FEI Company/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Flextronics/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	None	NONE	P
SP	Flowserve Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Fluor Corp New/JMC PC Ret Plan 401K/	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Freeport Moran Copper/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Fuji Photo Film/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS/INTE REST	\$201 - \$1,000	S(part)
SP	Gamestop Corp New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	None	NONE	P
SP	GAP Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Gartner Incorp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	General Electric Company/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
SP	General Motors Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
SP	Genl Cable Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Geron Corp/John Marshall Collins Ret Plan	\$1,001 - \$15,000	NONE	NONE	
SP	Globalsantafe Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	Gold Fields Limited New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Goodyear Tire & Rubber/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
	Greater Bay Bancorp Stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	NONE	S(part)

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Guess Inc/JMC PC Ret Plan 401K	None	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Gymboree Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Hansen Natural Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	PS(part)
SP	Hewlett-Packard Co/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	S(part)
SP	Holly Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1 - \$200	PS
SP	Honeywell Intl Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Hooper Holmes Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
	HSBC ADR A 6.2%/VFB IRA C/F Zoe Lofgren	\$1,001 - \$15,000	INTEREST	NONE	S(part)
	ICMARC - Aston/Optimum Mild Cap Fund N	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
	ICMARC - Fidelity Diversified Intl	\$15,001 - \$50,000	CAPITAL GAINS	\$2,501 - \$5,000	
	ICMARC - Investment Company of America	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
	ICMARC - Lord Abbett Mid Cap Value A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	ICMARC - Plus Fund (Formerly CMA Deferred Compensation CSs)	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	
	ICMARC - VT Fidelity Contrafund	\$50,001 - \$100,000	CAPITAL GAINS	\$1,001 - \$2,500	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	ICMARC - VT T. Rowe Price Small Cap Fund	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
	ICMARC - VT T. Rowe Price Small Cap Stk	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
SP	Impala Platinum ADR 1/4 SH/JMC PC Ret Plan 401K	None	INTEREST/CAPITAL GAINS	\$1 - \$200	S
SP	Intel Corp/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	International Business/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Interpublic Group/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	NONE	
SP	Intersil Corp/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	ISHARES TR MSCI Emerging/John Marshall Collins Ret Plan	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	ISHRS S&P LATN AM/John Marshall Collins Ret Plan	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	ISHS RSSLL 2000 Grth IDX/IRA John Marshall Collins	\$15,001 - \$50,000	CAPITAL GAINS/DIVIDENDS	\$1 - \$200	
SP	ISHS RSSLL 2000 Val Indx/IRA John Marshall Collins	\$15,001 - \$50,000	CAPITAL GAINS/DIVIDENDS	\$201 - \$1,000	
SP	Ivanhoe Mines Limited/JMC PC Ret Plan 401K	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	\$201 - \$1,000	S(part)
SP	J Sainsbury PLC ADR/JMC PC Ret Plan 401K	None	INTEREST/CAPITAL GAINS	\$1,001 - \$2,500	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	John Marshall Collins PC - Stock-	\$250,001 - \$500,000	DIVIDENDS	NONE	
SP	JPMORGAN Chase & Co/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	Juniper Networks Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Kadant Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Kaman Corporation/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Kimberly-Clark Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Kinetic Concepts Inc New/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	Kinross Gold Corp No Par/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	KLA-Tencor Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1 - \$200	PS
SP	Knight Capital GRP Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS/DIVIDENDS	\$201 - \$1,000	S
SP	Korea Electric Spns ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Kraft Foods CI A/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	KT Corp Spns ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	S(part)
SP	La Pac (Louisiana Pacific) Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Legg Mason Inc/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	NONE	PS
SP	Lifecell Corp/JMC PC Ret Plan 401K	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	LIHIR Gold Limited/JMC PC Ret Plan 401K	\$1 - \$1,000	DIVIDENDS/CAPITAL GAINS	NONE	S(part)
SP	Lommin PLC Spon ADR New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST/CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	LSI Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	None	NONE	P
SP	Lucent (Alcatel Lucent)/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	NONE	PS(part)
SP	Lyondell Chemical/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Madden Steven LTD/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	S
SP	Magna Intl Inc. Class A/JMC PC Ret Plan 401K	None	DIVIDENDS/CAPITAL GAINS	NONE	S
SP	Marathon Oil Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	PS
SP	Marvel Entertainment Inc/JMC PC Ret Plan 401K	None	INTEREST	\$201 - \$1,000	S
SP	Matsushita Elec Ind ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Mattel Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	McDermott International/JMC PC Ret Plan 401K	None	DIVIDENDS	NONE	PS(part)

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Meadwestvaco Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
SP	Medco Health Solutions/JMC PC Ret Plan 401K PSP	None	CAPITAL GAINS	\$1,001 - \$2,500	S
	Merrill Lynch & Co PFD 2	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
SP	MGM Mirage/JMC PC Ret Plan 401K	None	INTEREST	\$201 - \$1,000	PS
SP	Millennium Pharm Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	Mitsui Sumitomo/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	ML & Co Inc/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	NONE	S
SP	ML & company, Inc/JMC PC Ret Plan 401K	None	DIVIDENDS//CAPITAL GAINS	NONE	S
SP	Motorola Incorporated/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	NASDAQ OMX Group Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	CAPITAL GAINS	NONE	P
SP	NAVTEQ Corp.JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	NBTY Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	NEC Electronics/JMC PC Ret Plan 401K	\$1 - \$1,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
SP	Newcrest Mining LTD/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S(part)



# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Newmont Mining Corp Hldg/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPIT AL GAINS	\$201 - \$1,000	PS(part)
SP	Nexen Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Nippon Tel&Tel Spons ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Noble Corporation/JMC PC Ret Plan 401K	\$1,001 - \$15,000	CAPITAL GAINS/INTERES T	\$1 - \$200	PS(part)
SP	Novagold Res Inc New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	NONE	NONE	
SP	Nvidia Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Office Depot, Inc/JMC PC Ret Plan 401K PSP	None	CAPITAL GAINS	NONE	S
SP	OM Group Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Omnicell Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Owens Illinois Inc New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Park Ohio Hldgs Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	PC Connection Inc/JMC PC Ret Plan 401K	None	DIVIDENDS	\$1,001 - \$2,500	S
SP	Penford Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	PepsiAmericas Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Petro-CDA/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Pfizer Inc/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Plexus Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Potash Corp Sask Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	PS
SP	Potash Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	None	\$1 - \$200	P
SP	Precision Castparts Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	PS(part)
SP	Priceline.com Inc New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Promise Co LTD ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	NONE	\$1 - \$200	
SP	Quanta Services Inc/JMC PC Ret Plan 401K	None	INTEREST	\$1 - \$200	PS
SP	Qwest Comm Intl Inc/JMC PC Ret Plan 401K PSP/	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	Radioshack Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Readers Digest Assn Inc/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	Realnetworks Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	S
SP	Rio Tinto PLC Sons ADR/JMC PC Ret Plan 401K	None	CAPITAL GAINS/INTEREST	\$2,501 - \$5,000	PS

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Robbins & Myers Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
SP	Rock Tenn Co CI A/JMC PC Ret Plan 401K/	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Royal Dutch Shell ADR B/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	S(part)
SP	Ryerson Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Sanofi Aventis/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Schlumberger LTD/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Sekisui House LTD ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Shaw Group Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Shiseido LTD Spons ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	S(part)
SP	SIE Investments Company/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Sinclair Broadcast Group/JMC PC Ret Plan 401K/	None	CAPITAL GAINS	NONE	PS
SP	SK Telecom LTD Spons ADR/JMC PC Ret Plan 401K	None	INTEREST/CAPITAL GAINS	\$1 - \$200	PS
SP	Solectron Corp/JMC PC Ret Plan 401K PSP	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Sony Corp/JMC PC Ret Plan 401K PSP/	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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SP	Sothebys Class A/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Southern Copper Corp Del/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
SP	St Paul Trvtrs Cos/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
SP	Stora Enso Corp ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	S(part)
SP	Sun Microsystems/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Suncor Energy Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
SP	Swisscom Spons ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	NONE	
SP	Synopsys Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Technip Spons ADR New/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST/CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	Technitrol Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1 - \$200	S
SP	Teletech Holdings Inc/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	PS
SP	Tempur Pedic Intl Inc/John Marshall Collins PC Ret Plan/	None	DIVIDENDS/INTEREST/CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Tenet Healthcare Corp/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	NONE	
SP	Terex Corp New/JMC PC Ret Plan 401K	None	DIVIDENDS/INTEREST	\$201 - \$1,000	S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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SP	Tesoro Corp/JMC PC Ret Plan 401K	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	PS
SP	Time Warner Inc New/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Tomkins PLC Spons ADR/JMC PC Ret Plan 401K/	\$1,001 - \$15,000	INTEREST/CAPITAL GAINS	\$1 - \$200	S(part)
SP	Toppan Printing Limited/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	TXU Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Tyco Intl LTD New/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	United Sts Steel Corp/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	United Utilities PLC/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	UPM Kymmene Corp/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Valmont Industries Inc/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Varian Semiconductor/JMC PC Ret Plan 401K	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	PS(part)
SP	Visteon Corp/JMC PC Ret Plan 401K	None	CAPITAL GAINS	NONE	S
SP	Vodafone GRP PLC New ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST/CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	Volt Information Science/JMC PC Ret Plan 401K	None	CAPITAL GAINS	\$1 - \$200	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	WACOAL Holdings Corp ADR/JMC PC Ret Plan 401K	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Waste Management Inc Del/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
SP	Watson Pharmaceuticals/JMC PC Ret Plan 401K PSP	\$1,001 - \$15,000	NONE	NONE	
SP	Wells Fargo & Co New/John Marshall Collins	\$15,001 - \$50,000	DIVIDENDS/CAP TAL GAINS	\$201 - \$1,000	P
JT	Wells Fargo Checking	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
SP	Wells Fargo/John Marshall Collins Ret Plan	\$15,001 - \$50,000	CAPITAL GAINS	NONE	
SP	Western Digital Corp/JMC PC Ret Plan	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Whole Foods/JMC PC Ret Plan 401K	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Wright Patman Congressional Federal Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Wyeth/JMC PC Ret Plan 401K PSP	None	DIVIDENDS/CAP TAL GAINS	\$1,001 - \$2,500	S
SP	Yanzhou Coal Mng ADR H/JMC PC Ret Plan 401K	None	INTEREST/CAP TAL GAINS	\$201 - \$1,000	S

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Ameren Corporation/JMC PC Ret Plan 401K PSP	P	11-9-07	\$1,001 - \$15,000
SP	Amgen Inc/JMC PC Ret Plan 401K PSP	P	09-12-07	\$1,001 - \$15,000
SP	Citigroup Inc/JMC PC Ret Plan 401K PSP	P	03-27-07	\$1,001 - \$15,000
SP	Flextronics/JMC PSP Ret Plan 401K PSP	P	10-12-07	\$1,001 - \$15,000
SP	GAP Inc/JMC PC Ret Plan 401K PSP	P	06-20-07	\$1,001 - \$15,000
SP	General Electric Company/JMC PC Ret Plan 401K PSP/	P	05-02-07	\$1,001 - \$15,000
SP	LSI Corp/JMC PC Ret Plan 401K PSP	P	06-20-7	\$1,001 - \$15,000
SP	/Motorola Incorporated/JMC PC Ret Plan 401K PSP	P	10-01-07	\$1,001 - \$15,000
SP	Whole Foods/JMC PC Ret Plan 401K PSP	P	11-26-07	\$1,001 - \$15,000
SP	Apex Silver Mines LTD/JMC PC Ret Plan 401K	P	11-07-07	\$1,001 - \$15,000
SP	Alcatel Lucent/JMC PC Ret Plan 401K	P	03-14-07	\$1,001 - \$15,000
SP	Astrazeneca PLC/JMC PC Ret Plan 401K/	P	08-09-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	BP PLC/JMC PC Ret Plan 401K	P	02-23-07	\$1,001 - \$15,000
SP	Currency Shares/JMC PC Ret Plan 401K/	P	02-14-07	\$1,001 - \$15,000
SP	Dai Nippon Printing/JMC PC Ret Plan 401K/	P	12-27-07	\$1,001 - \$15,000
SP	Daiwa House Ind Limited/JMC PC Ret Plan 401K	P	11-08-07	\$1,001 - \$15,000
SP	Ericsson L M Tel Company/JMC PC Ret Plan 401K	P	11-20-07	\$1,001 - \$15,000
SP	Gold Fields Limited New/JMC PC Ret Plan 401K	P	02-16-07	\$1,001 - \$15,000
SP	Mitsui Sumitomo/JMC PC Ret Plan 401K	P	10-15-07	\$1,001 - \$15,000
SP	Newmont Mining Corp/JMC PC Ret Plan 401K	P	05-24-07	\$1,001 - \$15,000
SP	Petro-CDA/JMC PC Ret Plan 401K	P	05-04-07	\$1,001 - \$15,000
SP	Sanofi Aventis/JMC PC Ret Plan 401K	P	09-25-07	\$1,001 - \$15,000
SP	Toppan Printing Limited/JMC PC Ret Plan 401K	P	05-23-07	\$1,001 - \$15,000
SP	UPM Kymmene Corp/JMC PC Ret Plan 401K	P	11-23-07	\$1,001 - \$15,000



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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Circuit City Stores GRP/JMC PC Ret Plan 401K PSP	PS	03-29-07P 12-27-07S	<\$1,000
SP	Citigroup Inc/JMC PC Ret Plan 401K PSP	S(part)	10-10-07	<\$1,000
SP	Newmont Mining Corp Hldg/JMC PC Ret Plan 401K PSP/	PS	07-25-07P 12-11-07S	<\$1,000
SP	Sun Microsystems/JMC PC Ret Plan 401K PSP	S	01-17-07 S 04-05-07S	\$1,001 - \$15,000
SP	BEMA Gold Corp/JMC PC Ret Plan 401K	PS	01-15-07P 02-27-07S	\$1,001 - \$15,000
SP	Kinross Gold Corp No Par/JMC PC Ret Plan 401K	PS	10-10-07S 10-18-08S	<\$1,000
SP	Rio Tinto PLC Sons ADR/JMC PC Ret Plan 401K	PS	01-19-07P 11-12-07S	\$1,001 - \$15,000
SP	SK Telecom LTD Spons ADR/JMC PC Ret Plan 401K/	PS	03-19-07P 08-23-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Astec Industries	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Pla/AVNET Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/BE Aerospace	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Blockbuster Inc Cl A	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	John Marshall Collins PC Ret Plan/Brocade Comms Sys New	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Cabot Corporation	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Calgon Carbon Corp	S(part)	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/CB Richard Ellis Group	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Cleveland Cliffs Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Coach Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Deluxe Group	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/FEI Company	PS	03-23-07P 09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Gold Fields Limited New	P	02-16-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Holly Corp	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Kinetic Concepts Inc New	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/KLA-Tencor Corp	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	JMC PC Ret Plan 401K/Marathon Oil Corp	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/McDermott Intl Inc	S	03-23-07S 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/MGM Mirage	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/NBTY Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Potash Corp Sask Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Precision Castparts Corp	PS(part)	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Quanta Services Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Radioshack Corp	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Ryerson Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Sinclair Broadcast Group	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Synopsys Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Teletech Holdings Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	JMC PC Ret Plan 401K/1-800 Flowers Com Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Agrium Inc.	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Alpha Natural Resource	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Amazon.com	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/AMPCO Pittsburgh Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Arthrocare Corporation	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/AXSYS Technologies Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K.Biogen Idec Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Calgon Carbon Corp	PS	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Cameron International	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/CNH Global NV New	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Cree Inc	P	09-25-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Zoe Lofgren

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	JMC PC Ret Plan 401K/Cubic Corporation Common	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Diamond Offshore	P	09-25-07	\$1,001 - \$15,000
PS	JMC PC Ret Plan 401K/Dynamic Materials Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Flowservice Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Fluor Corp New	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Freeport Moran Copper	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Gamestop Corp New	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Hansen Natrual Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Juniper Networks Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Kaman Corporation	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/McDermott International	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/NASDAQ OMX Group Inc	P	09-25-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Zoe Lofgren

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	JMC PC Ret Plan 401K/NAVTEQ Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Noble Corporation	PS(part)	03-23-07P 09-22-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Nvidia Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Omniceil Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Owens Illinois Inc New	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Park Ohio Hldgs Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Penford Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Pepsiamericas Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Plexus Corp	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Potash Corp	P	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Priceline.com Inc New	S(part)	09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Robbins & Myers Inc	P	09-25-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	JMC PC Ret Plan 401K/Schlumberger LTD	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Shaw Group Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Southern Copper Corp Del	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Vaumont Industries Inc	P	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Varian Semiconductor	P	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan/Western Digital Corp	P	09-25-07	\$1,001 - \$15,000
SP	John Marshall Collins/Wells Fargo & Co New	PS(part)	10-02-07P 10-10-07S	\$1,001 - \$15,000
SP	JMC Ret Plan 401K/Activision Inc New	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC Ret Plan 401K/AK Steel Holding Corp	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Ameren Axle & Mfg Hldgs	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Amkor Technology Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Anadigics Inc	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	JMC PC Ret Plan 401K/Appld Mic Circuits Corp	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Varian Semiconductr	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Globaisantate Corp	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Goodyear Tire & Rubber	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Hansen Natrual Corp	PS(part)	09-25-07P 03-23-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Core Labratories NV	PS(part)	03-23-07S 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Alcatel Lucent	PS(part)	10-10-07S 12-11-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Nexen Inc	P	09-24-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/PSP/Dell	P	12-21-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/PSP/Legg Mason Inc	PS	02-26-07P 12-26-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Belden Inc	S	03-23-07S 09-25-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Big Lots	S	03-23-07S 09-25-07S	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	John Marshall Collins PC Ret Plan/Aetna	S(part)	10-29-07	<\$1,000
JT	John Marshall Collins PC Ret Plan/CSX	S(part)	02-05-07	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Capital One Finl Group	S	04-20-07S 09-12-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Chubb Corp	S	03-08-07S 08-01-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Circuit City Stores Grp	PS	03-29-07P 12-27-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Citigroup Inc	PS(part)	03-22-07P 10/10/07S	<\$1,000
SP	John Marshall Collins PC Ret Plan/Clear Channel Comm Inc	S	08-21-07S 10-10-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Con Way Incorporated	S	01-09-07S 07-17-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Electronic Data Sys Corp	S	02-21-07S 05-22/07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Hewlett Packard Company	S(part)	05-22-07S 12-11-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Intel Corp	S	09-17-07S 09-28-07S	\$15,001 - \$50,000
SP	John Marshall Collins PC Ret Plan/Mattel Inc	S(part)	02-02-07S 07-24-07S	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Zoe Lofgren

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	John Marshall Collins PC Ret Plan/Intersil Corp	S	02-02-07S 02-16-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/ML & Company Inc	S	08-16-07S 12-27-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/JPMorgan Chase & Company	S(part)	06-21-07	<\$1,000
SP	John Marshall Collins PC Ret Plan/Legg Mason Inc	S	11-19-07S 12-26-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Office Depot Inc	S	08-10-07S 09-12-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Qwest Communications	S(part)	06-20-07S 09-21-07S	<\$1,000
SP	John Marshall Collins PC Ret Plan/Readers Digest Assn Inc	S	03-06-07	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Solelectron Corp	S	10-09-07S 10-09-07S	\$1,001 - \$15,000
JT	John Marshall Collins PC Ret Plan/Sony Corp	S(part)	02-26-07S 11/30/07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/United Sts Steel Corp New	S	02-02-07S 03-22-07S	\$1,001 - \$15,000
SP	John Marshall Collins PC Ret Plan/Waste Management Inc Del	S(part)	08-02-07	<\$1,000
SP	John Marshall Collins PC Ret Plan/Wyeth	S	04-19-07S 06-20-07S	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	John Marshall Collins PC Ret Plan/Allegheny Technologies	S	03-23-07S 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Brush Engnrnd Materials Hldg	S	03-23-07S 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/General Motors Corp	S(part)	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Genl Cable Corp	S	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Guess Inc	S	03-23-07S 09-25-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Gymboree Corp	S	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Knight Capital Grp Inc	S	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Lifecell Corp	S	03-23-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Rock Tenn Co Cl A	S	03-23-07 09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Tempur Pedic Intl Inc	S	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Terex Corp New	S	09-25-07	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Tesoro Corp	S	09-25-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Zoe Lofgren

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	JMC PC Ret Plan 401K/Anglo American PLC ADR	S	01-19-07S 03-08-07S	\$1,001 - \$15,000
SP	JMC PC Ret Plan 401K/Aiful Corporation ADR	S	08-03-07	<\$1,000
SP	JMC PC Ret Plan 401K/Barrick Gold Corp	S(part)	08-02-07S 09-28-07S	\$1,001 - \$15,000
SP	CLP Hldgs Ltd Spon ADR/JMC PC Ret Plan 401K	S	01-02-07S 12-05-07S	\$1,001 - \$15,000
SP	Chunghwa Telecom Co/JMC PC Ret Plan 401K	S(part)	09-19-07	<\$1,000
SP	Dai Nippon Prmtg Ltd ADR/JMC PC Ret Plan 401K	S	12-27-07	\$1,001 - \$15,000
SP	E N I Spa Sons ADR/JMC PC Ret Plan 401K	S	02-23-07S 12-13-07S	\$1,001 - \$15,000
SP	EDP Enegrias de Portugal/JMC PC Ret Plan 401K	S	01-19-07S 03-19-07S	\$1,001 - \$15,000
SP	Enel Societa Per Azioni/JMC PC Ret Plan 401K	S	04-03-07S 09-13-07S	\$1,001 - \$15,000
SP	Fujifilm Hldgs Corp ADR/JMC PC Ret Plan 401K	S(part)	02-05-07S 08-02-07S	\$1,001 - \$15,000
SP	Impala Platmm ADR/JMC PC Ret Plan 401K	S	10-04-07	<\$1,000
SP	Ivanhoe Mines Limited/JMC PC Ret Plan 401K	S(part)	03-23-07S 06-28-07S	<\$1,000

# SCHEDULE IV - TRANSACTIONS

Name Zoe Lofgren

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	J Sainsbury PLC ADR New/JMC PC Ret Plan 401K	S	02-02-07S 03-06-07S	\$1,001 - \$15,000
SP	KT Corp Spons ADR/JMC PC Ret Plan 401K	S(part)	12-06-07	<\$1,000
SP	LIHIR Gold Ltd Spons ADR/JMC PC Ret Plan 401K	S(part)	09-12-07S 10-16-07S	<\$1,000
SP	Lonmin PLC Spons ADR New/JMC PC Ret Plan 401K	S(part)	03-29-07S 05-24-07S	<\$1,000
SP	Magna Intl Inc Class A/JMC PC Ret Plan 401K	S	05-30-07S 10-01-07S	\$1,001 - \$15,000
SP	NEC Electronics Corp/JMC PC Ret Plan 401K	S(part)	07-13-07S 08-09-07S	<\$1,000
SP	Newcrest Mining/JMC PC Ret Plan 401K	S(part)	09-28-07S 10-31-07	\$1,001 - \$15,000
SP	Royal Dutch Shell ADR/JMC PC Ret Plan 401K	S(part)	07-23-07	<\$1,000
SP	Shisedo Ltd Spons ADR/JMC PC Ret Plan 401K	S(part)	04-13-07	<\$1,000
SP	Stora Ensor Corp ADR/JMC PC Ret Plan 401K	S(part)	05-25-07	<\$1,000
SP	Technip Spons ADR/JMC PC Ret Plan 401K	S(part)	10-03-07	<\$1,000
SP	Tonkins PLC Spons ADR/JMC PC Ret Plan 401K	S(part)	05-01-07	<\$1,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Vodafone Grp PLC New ADR/JMC PC Ret Plan 401K	S(part)	01-11-07S 10-24-07S	\$1,001 - \$15,000
SP	Yanzhou Coal Mining ADR/JMC PC Ret Plan 401K	S	06-01-07S 06-21-07S	<\$1,000
SP	Eaton Vance/John Marshall Collins/	S(part)	10-17-07	<\$1,000
SP	Gartner Incorp/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Energizer Hldgs Inc/JMC PC Ret Plan 401K	S	03-27-07	\$1,001 - \$15,000
SP	Continental Airlins CL B/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Coca Cola Btlg Company/JMC PC Ret Plan 401K	S	03-23-07 10-16-07	\$1,001 - \$15,000
SP	Christopher & Banks Corp/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	CPI Corp/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Bebe Stores Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Apple Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	AMR Corp/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	AMPCO Pittsburgh Corp/JMC PC Ret Plan 401K/	PS(part)	03-23-07	\$1,001 - \$15,000
SP	Amern Eagle Outfitters/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Abercrombie & Fitch CL A/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Hooper Holmes Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Kadant Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Lyondell Chemical/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Madden Steven LTD/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Marvel Entertainment Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	OM Group Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	PC Connection Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Reainetworks Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Robbins & Myers Inc/JMC PC Ret Plan 401K	PS(part)	03-23-07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	SIE Investments Company/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Sothebys Class A/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Technitrol Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	TXU Corp/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Visteon Corp/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Volt Information Science/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Precision Castparts Corp	P	3-23-07	\$15,001 - \$50,000
SP	Apex Silver Mines LTD/JMC PC Ret Plan 401K	P	11-7-07	\$1,001 - \$15,000
SP	Nexen Inc/JMC PC Ret Plan 401K	P	9-24-07	\$1,001 - \$15,000
SP	Dell Inc./JMC Ret Plan 401K PSP	P	12-21-07	\$1,001 - \$15,000
SP	Noble Corp/JMC PC Ret Plan 401K	S(part)	03-23-07	\$1,001 - \$15,000
SP	Priceline.Com Inc New/JMC PC Ret Plan 401K	S(part)	03-23-07 09-25-07	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	SIE Investments Company/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000
SP	Mattel, Inc/JMC PC Ret Plan 401K PSP	S	03-08-07 07-24-08	\$1,001 - \$15,000
SP	Medco Health Solutions/JMC PC Ret Plan 401K PSP	S	03-13-07 06-20-07	\$1,001 - \$15,000
SP	Millenium Pharm Inc/JMC PC Ret Plan 401K	S	12-11-07 12-26-07	\$1,001 - \$15,000
SP	Amern Axle & Mfg Hldgs/JMC PC Ret Plan 401K PSP	PS	03-23-07P 09-25-07S	\$1,001 - \$15,000
SP	Kadant, Inc/JMC PC Ret Plan 401K	S	03-23-07	\$1,001 - \$15,000

# SCHEDULE VIII - POSITIONS

Name Zoe Lofgren

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member	Santa Clara University School of Law Board of Visitors
Member	Santa Clara University School of Law Dean's High Tech Advisory Council
Ex Officio Board Member	The Tech Museum of Innovation
Honorary Board	Viet Heritage Society
Advisory Board	Silicon Valley Education Foundation
Advisory Board	Santa Clara Computer & High Technology Law Journal; SCU School of Law
Bay Area Board of Advisors	Pacific Community Ventures

# SCHEDULE IX - AGREEMENTS

Name Zoe Lofgren

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	California Public Employees Retirement System (through County of Santa Clara)	Continuing Membership (vested), no continuing contribution by employer or employee
	Wells Fargo Bank & ICMA (through County of Santa Clara)	Savings Plan, no contributions by employer or employee.