

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Claudia Tenney

**Status:** Congressional Candidate

State/District: NY22

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2016

**Filing Date:** 09/27/2016

**Period Covered:** 01/01/2015-05/16/2016

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asse	t Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adirondeck Financial Services Invest Acct ⇒ American Beacon Large Cap Value	\$15,001 - \$50,00	00 Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Aston Fairpoint Mid Cap	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox Income Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox International Fund	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Dreyfus Ins Deposit Program I	\$1,001 - \$15,000	None None		
$ \begin{array}{l} \text{Adirondeck Financial Services Invest Acct} \\ \Rightarrow \end{array} $	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Europacific Grwth Fd CL A					
Adirondeck Financial Services Invest Acct ⇒ Europacific Gwth Fd CL F-2		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Fidelity Small Cap Discovery Fd		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Invesco American Value Fund CL Y		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Tot Ret Bd		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Unconstrained Bd		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ MFS Growth Fund CL I		\$15,001 - \$50,000	None		
Adirondeck Financial Services Invest Acct ⇒ Templeton Global Bond Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ The Oakmark Fund CL I		\$50,001 - \$100,000	None		
Adirondeck Financial Services Invest Acct ⇒ Vanguard Sht Term Invest Grade		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mid_York Press Inc. 401K account ⇒ American Funds Europacific  DESCRIPTION: American Funds EuroPacific		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ American Funds Growth Fnd Description: American Funds Growth Fnd		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mid_York Press Inc. 401K account ⇒ BMO Small-Cap value Fund  DESCRIPTION: BMO Small-Cap value Fund		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION, DIVIO OMAIN CUP VALUE I ANA					
Mid_York Press Inc. 401K account ⇒ Prudential High Yield Fund  Description: Prudential High Yield Fund		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Vanguard Midcap Index Fund Adm		\$1,001 - \$15,000	Tax-Deferred		
Description: Vanguard Midcap Index Fund Ad	m				
Mid_York Press Inc. 401K account ⇒ Voya Corporate Ldrs 100Fd  DESCRIPTION: Voya Corporate Ldrs 100Fd		\$50,001 - \$100,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Voya Intermediate Bond Fund		\$15,001 - \$50,000	Tax-Deferred		
Description: Voya Intermediate Bond Fund					
Morgan Stanley Investment Acct ⇒ Clearbridge Aggressive Growth C		\$1,001 - \$15,000	None		
Morgan Stanley Investment Acct $\Rightarrow$ Clearbridge Apprec C		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Investment Acct ⇒ MFS Utilities C		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Trad. IRA ⇒ Berkshire Hathaway CL B New		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Agressive Grwth Fd		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Appreciation A		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Intl Value A		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA $\Rightarrow$ Clearbridge Value Trust C		\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
State of New York	Salary	\$37,659.00	\$88,000.00
Mid-York Press Inc	Salary	\$24,065.00	\$52,755.00
OMP Park Inc.	Professional services	\$5,000.00	\$12,000.00

## SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
First Niagara Bank	Refinance of home - date unk.	home mortgage	\$100,001 - \$250,000
Americu Credit Union	August 2015	Motorcycle loan	\$15,001 - \$50,000
Mini Financial Services	May 2015	Car loan	\$15,001 - \$50,000
OMP Park, Inc.	2014	Personal note	\$15,001 - \$50,000
Bank of America	May 2016	Vehicle Loan	\$15,001 - \$50,000

# **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Shareholder & President	Tenney Media Group Inc.

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

• Adirondeck Financial Services Invest Acct Location: US

Description: Adirondeck Financial Investment Acct

- Mid\_York Press Inc. 401K account
- Morgan Stanley Investment Acct Location: US

• Morgan Stanley Trad. IRA Description: Morgan Stanley Traditional IRA

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Claudia Tenney, 09/27/2016