



Filing ID #10019374

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James William Green
Status: Congressional Candidate
State/District: TX22

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 11/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Certificate of Deposit DESCRIPTION: Dec - 12 Month Fixed Rate CD		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Certificate of Deposit DESCRIPTION: JUL - 12 Month Fixed Rate CD		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Certificate of Deposit DESCRIPTION: MAR - 12 Month Fixed Rate CD		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Duke Energy 401K DESCRIPTION: James' Duke Energy 401K		\$15,001 - \$50,000	Tax-Deferred		
Monica's Fidelity 401K DESCRIPTION: Monica's Queens Medical Center 401K		\$50,001 - \$100,000	Tax-Deferred		
Monica's Vanguard 401K DESCRIPTION: Monica's Coastal Pathology 401K	SP	\$1,001 - \$15,000	Tax-Deferred		
Primary Residence	JT	\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Sugar Land, TX, US DESCRIPTION: Primary Residence					
Roth ⇒ USAA Brokerage Roth IRA		\$1,001 - \$15,000	Tax-Deferred		
STP Vanguard 401K		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: James' STP 401K					
Thrift Savings Plan		\$15,001 - \$50,000	Gross Distribution	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Cash out James' TSP account					
USAA Aggressive Growth Mutual Fund		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
South Texas Project Electric Generating Station	Salary	\$86,307.67	N/A
Duke Energy	Salary	\$14,032.16	\$117,165.51

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Federal Savings Bank	January 2014	Auto Loan	\$15,001 - \$50,000
	USAA Federal Savings Bank	January 2016	Auto Loan	\$15,001 - \$50,000
	USAA Federal Savings Bank	On Going	Revolving Credit Card	\$15,001 - \$50,000
	USAA Federal Savings Bank	On Going	Revolving Credit Card	\$15,001 - \$50,000
	Citibank	On Going	Revolving Credit Card	\$15,001 - \$50,000
SP	Chase Bank	On Going	Revolving Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Roth
DESCRIPTION: USAA Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James William Green , 11/12/2017