



Filing ID #10015707

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John M. Katko  
**Status:** Member  
**State/District:** NY24

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 05/2/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JPMorgan 529 College Age-Based Portfolio	DC	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: NY					
Mobile Home		\$1,001 - \$15,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Onondaga County, NY, US					
Summit Federal Credit Union savings accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Geddes Federal Savings & Loan Association	May 1998	Mortgage on primary residence	\$100,001 - \$250,000
	Geddes Federal Savings & Loan Association	May 2013	Home equity loan	\$15,001 - \$50,000
JT	American Express	January through December 2015	credit card balance	\$15,001 - \$50,000
	NBT Bank	January 2016	Home mortgage.	\$100,001 - \$250,000
	NBT Bank	January 2016	Home equity loan.	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

**Digitally Signed:** Hon. John M. Katko , 05/2/2017