



Filing ID #10011618

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Michael M. Honda  
**Status:** Member  
**State/District:** CA17

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 05/16/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Acacia Life Insurance Policy		\$50,001 - \$100,000	None		<input type="checkbox"/>
Americo Financial Life and Annuity Insurance Co., Single Premium Annuity		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Americo Financial Life and Annuity Insurance Co., Single Premium Annuity		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
California Public Employees Retirement System		Undetermined	Defined Benefit Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
California State Teachers Retirement System		Undetermined	Defined Benefit Distribution	\$15,001 - \$50,000	<input type="checkbox"/>
California State Teachers Retirement System		Undetermined	Deceased spouse family allowance	\$5,001 - \$15,000	<input type="checkbox"/>
Fidelity Advantage Equity Growth Fund CL T		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Advantage Growth Opportunity Fund CL T		\$1,001 - \$15,000	Capital Gains	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$2,500	
ICMA-RC457 Deferred Comp. Plan, 100% in Vantage Trust Plus Fund		\$50,001 - \$100,000	Distribution	\$2,501 - \$5,000	<input type="checkbox"/>
Sun Life Financial Inc. (SLF)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Union Bank Accounts		\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Vacant Land, Parcel 0420271130000		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: San Bernardino, CA, US					
Wells Fargo Advantage Enterprise Fund Class A (SENAX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State Teachers Retirement System (CalSTRS)	Defined Benefit Retirement Distribution	\$39,444.60
California State Teachers Retirement System (CalSTRS)	Spouse (deceased) Retirement Distribution	\$13,191.75
California Public Employees Retirement System	Defined Benefit Retirement Distribution	\$13,660.60

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Union Bank	August 2013	Mortgage on CA personal residence (not rented)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Asian Pacific American Institute for Congressional Studies

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2001	Myself and CalPERS	I am a participant in the CalPERS defined benefit plan.
2001	Myself and CalSTRS	I am a participant in the CalSTRS defined benefit plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Progressive Congress	02/5/2015	02/7/2015	Washington, DC - Philadelphia, PA - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michael M. Honda , 05/16/2016