#### the current calendar year up through the date of filing? B. Did you, your spouse, or your dependent child purchase, sell, or Name: WILLIAM A. "BILLY LONG, three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics **EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all **TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? **IPO** – Did you purchase any shares that were allocated as a part of an initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. E. Did you hold any reportable positions during the reporting period or in D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? **C.** Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the exchange any securities or reportable real estate in a transaction A. Did you, your spouse, or your dependent child: PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS 2015 FINANCIAL DISCLOSURE STATEMENT UNITED STATES HOUSE OF REPRESENTATIVES IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS reporting period? exceeding \$1,000 during the reporting period? REPORT TYPE FILER STATUS b. Make more than \$200 in uneamed income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or asset during the reporting period? X 2015 Annual (Due: May 16, 2016) U.S. House of Representatives Member of or Candidate for District: State: Yes Yes Yes Yes 30 Yes X $\times$ Daytime Telephone: 47 839 006 X Amendment Z 8 0 ş Š For Use by Members, Officers, and Employees X F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period? H. Did you, your spouse, or your dependent child receive any source during the reporting period? G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single lieu of paying you for a speech, appearance, or article during the I. Did any individual or organization make a donation to charity in year up through the date of filing? Form A Employee Officer or Employing Office: Termination Date of Termination: A \$200 penalty shall be assessed against any individual who files more than 30 days late. HAND DELIVERED LUGISLATIVE RESOURCE CENTER 2016 MAY 16 PM 2: 34 (Office Use Only) Ύes ¥es Yes Yes Yes Yes Yes X 존 Š Š ĕ No. 공 Š X X X

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: WILLIAM H. BILLY LONG, II

		7 PAGES ATTA	ABC Hedge Fund X	Examples:	SP, Mega Corp. Stock ElF	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.  For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.  For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.  If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.  For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	Asset and/or income Source Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in 'unearned' income during the year.  Provide complete names of stocks and mutual funds (do not use only ticker symbols).  For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.
		\$\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	×	Indefinite	×	\$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$500,000 \$1,000,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$5,000,000 \$250,000,001-\$50,000,000	Value of Asset Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.  If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."  **Column M is for assets held by your spouse or dependent child in which you have no interest.  A B C D E F G H I J K L M
			Parthership Income	Royalties	×	NONE DIVIDENDS  RENT INTEREST  CAPITAL GAINS  EXCEPTED/BLIND TRUST  TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	Type of Income  Check all columns that epply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the Tax-Deferred column. Dividends, Interest, and capital gains, even if reinvested, must be disclosed as Income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.
			×	×	×	\$1-\$200  \$201-\$1,000  \$1,001-\$2,500  \$2,501-\$5,000  \$5,001-\$15,000  \$15,001-\$60,000  \$100,001-\$1,000,000  \$100,001-\$5,000,000  Over \$5,000,000	Amount of Income  For assets for which you checked "Tax-Deferred" in Block C. you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, Interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or "Column XII is for assets held by your spouse or dependent child in which you have no interest.
					S(part)	blank if there are no transactions that exceeded \$1,000.	Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period. If only a portion of an asset was sold, please indicate as follows: (S (part)).

Fidelity Investments: 133-207446 Fidelity Municipal Money Market Alibaba Grp Hdlgs Direxion ETF PepperRock Res Corp Southern Co	Rental Real Estate: 32 Martin Lane, Dallas County, MO	Bank Accounts:  Bancorpsouth, checking account Springfield First Community Bank, WHL Trust SP Springfield First Community Bank, Hith Svgs Acct		Asset and/or Income Source
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Page 2 of 7

Page 3 of 7

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Individual Retirement Accounts:  Fidelity Investments: (SEP) 133-164313  Allergan Inc Apple Inc Annaly Capital Mgmt Inc Cdex In C I A Disney Wait Co Fidelity Cash Reserves Graham Field Health Products Inc Kinder Morgan Mgmt LLC SCAC Hidgs Corp New Southern Company Fidelity Investments: (IRA) 2AX-343196 Fidelity Magellan Fund Vanguard Prime Money Market Fund 88019867049 Prime Money Mkt Fund Apple Inc Wells Fargo Advisors: (4143-5730) Bank Deposit Sweep Centurylink Inc Kinder Morgan Mgmt LLC Legg Mason, Clearbridge Tactical Omega Healthcare REIT Invst Inc The Southern Company Thornburg Invt Tr Income Bldr Fd
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Business Interests:  Billy Long, Inc., Sub S Corporation Real Estate Commission Sales 3923 E. Glen Abbey Dr., Springfield, MO 80% shareholder interest Professional Realty Referral, Inc., S Corporaton Real Estate Commission Sales 3923E. Glen Abbey Dr., Springfield, MO 100% shareholder interest	529 College Savings Account Most 529 Acct 545800203-01		Asset and/or Income Source
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#### **SCHEDULE B - TRANSACTIONS**

Name: WILLIAM H. BILLY LONG, I Page 10 of 17

Ranort any	nurchase, se	ale or exchange fransactions that exceeded \$1,000 in the	]	֡֝֝֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֡֓֓֡֓֜֜֡֓֓֓֡֓֜֡֡֡֡֓֜֡֓֓֡֡֡֡֡֓֡֓֡֡֡֓֜֡֡֓֜֡֡֡֡֡֡		;	1	קיי קיי	1			,				<b>·</b>			
reporting p dependent	eriod of any s child for inves	security or real property held by you, your spouse, or your stment or the production of income. Include transactions that		20 4:	) po of filmonotion		, · · ·	Caro	-		,	ָ נַ	, ,	' E			-	-	`
Exclude to purchase o a portion of	ansactions be r sale of your p an asset is so	Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.	<u>.</u>				pital Gain	(MO/DAYR) or Quarterly,		-			,			:		)0	
Capital Ga the 'capital the capital	ins: If a sales gains" box, u gain income or	Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.	chase	e	tiel Sale	hange	eck Box if Ca seded \$200	weekly, if applicable	001- i,000	i,001- i,000	,001- 0,000	0,001- 0,000	0,001- 0,000	0,001- 000,000	000,001- 000,000	000,001- ,000,000	,000,001- ,000,000	er \$50,000,0	er \$1,000,00 ouse/DC As
* Column K	is for assets s	* Column K is for assets solely held by your spouse or dependent child.	Pur	Sal	Par	Exc	Chi Exc		\$1, \$15									Ove	
SP, DC, JT		Asset																	
ЯР	Example	Mega Corp. Stock			×		×	3/5/15		×									
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William H. Long, II
United States House of Representatives

Financial Disclosure Statement - Form A

Calendar Year 2015

SP,DC, SCHEDULE B --- TRANSACTIONS MGM Resorts, Inc. Center Point Energy MGM Resorts, Inc. St Louis Cnty MO Mtg Rev Bond 7/1/19 8.375% Southern Co Apple, Inc Alibaba Group Holding Ltd Alibaba Group Holding Ltd Southern Co St Louis Cnty MO Mtg Rev Bond 7/1/19 8.375% Rental Real Estate: Capital One Finl Corp Apple, Inc Stock and Securities: 32 Martin Lane, Dallas County, MO ASSET : जिल्ला क्रिकेट Transaction Type of SALE ××× ×× **PARTIAL SALE** e)(claya)(ga Check Box if Capital Gain Exceeded \$200 ××× 1/2/2015 2/13/2015 2/13/2015 2/13/2015 2/23/2015 2/24/2015 6/9/2015 6/9/2015 6/16/2015 7/1/2015 10/8/2015 11/2/2015 11/2/2015 5/1/2015 Date A B 5, 0 0 5 0, 0 0 ×× \$ 1 \$ 0 **Amount of Transaction** 0 0 0, 0 0, 0 \$ 1 0 \$ 2 5 0 0 \$ 1, 0 0 I 0, 0 0 0 0, 0 0 \$ 2 5, 0 0 0 1, 1 \$ 5 0, 0 0 0, 0 0 0 \$ Over

### SCHEDULE C - EARNED INCOME

Name: WILLIAM H. BILLY LONG IL	
Page 12 of 17	

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

**EXCLUDE**: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.  Source (include date of receipt for honoraria)  Type	ompensated at or above the "senior staff" rate) were totally prohibited.	le was \$27,225. In addition, certain
Keene State	Approved Teaching Fee	\$6,000
Examples: State or Maryland State or Maryland Count War Roundtable (Oct. 2) Ontario County Board of Education	Spouse Speech Spouse Salary	\$18,000 \$1,000 N/A
( PAGE ATTACHED		

William H. Long, II United States House of Representatives Financial Disclosure Statement - Form A Calender Year 2015

Williams Realty, Inc. Residual Co	Source	edule C - Earned Income
mmissions 13,729	Type Amount	

Keller Williams Realty, Inc.

Spouse Residual Commissions

N X

#### SCHEDULE D - LIABILITIES

Name:	
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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, perent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000.

\*Column K is for liabilities held solely by your spouse or dependent child.

			4		SP. DC. JT		
	,		()ZA1	Example			
	:		EK BA	Firs	Ω		
			OZARK BANK, OZARK, MO	First Bank of Wilmington, DE	Creditor		
			2/05	5/98	Date Liability Incurred MO/YR		
		POSIDENCE	LOAN SECUPED BY PERSONAL	Mortgage on Rental Property, Dover, DE	Type of Liability		
					\$10,001- \$15,000	>	
					\$15,001- \$50,000	₽	
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					\$25,000,001- \$50,000,000		
					Over \$50,000,000	د	
					Over \$1,000,000* (Spouse/DC Liability)	*	

#### **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
NONE	NONE

#### **SCHEDULE F – AGREEMENTS**

Name: WILLIAM H"BILLY LONG, II

Page 15\_ of 17

continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in a	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment;	İ
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ployee welfare or benefit plan maintained by a former employer	a leave of absence during the period of government service;	
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Date	Parties to Agreement	Terms of Agreement
	NONE	

#### **SCHEDULE G - GIFTS**

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. **Exclude**: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. **Note**: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

	Source	Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
	NONE		

# SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: WILLIAM H. BILLY LONG, I

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

**EXCLUDE:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to

	Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
	Government of China (MECEA)	Aug. 6-11	OC-Beijing, China-DC	۲	~	Z.
c.ampæs.	Habhat for Humanity (charity fundraiser)	Mar. 3-4	DC-Boston-DC	۲	*	Υ
aHau	methentage roundation	Jan. 28-30	DC-Middleburg, VA - DC	~	~	4
us Ass	US Association of Former Members of Compress Feb. 14-21	Feb. 14-21	DC-Tokyo, Japan-Hirroshima,	_	_	Z
Sasa	Sasakawa Peace Foundation		Japan - DC	- The state of the		
Aspeni	Aspen Institute Congressional Program Aug. 8-20		Oc-Arusha, Tanzania - Dc	4	_	Z
Aspen	Aspen Institute Germany Mansahami Nov. 8-14		DC-Berlin, bermany-DC	4	۷	Z
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# SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: WILL/AMX BILLY LONG

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Page 17 of
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			NONC
\$500	Aug. 13, 2015	Article	Examples. XYZ Magazine
\$2,000	Feb, 2, 2015	Speech	Association of American Associations, Washington, DC
Amount	Date	Activity	Source
າ honorarium to you. A	nization in lieu of paying an	nsor of an event to a charitable orgar	List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

COLICG	Cuvity	סומ	Allouit
	Speech	Feb, 2, 2015	\$2,000
XYZ Magazine	Article	Aug. 13, 2015	\$500
ZNON			