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Each question in this part must be answered and the appropriate sched	III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  Yes, complete and attach Schedule III.	II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?  If yes, complete and attach Schedule II.	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  If yes, complete and attach Schedule I.
and the a	□ S	S S	No
appropriate schedule attached for each "Yes" response.	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years?  If yes, complete and attach Schedule VI.	V. Did you have any reportable agreement or arrangement with an outside entity?  If yes, complete and attach Schedule V.	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.
esponse.	Yes	Yes	Yes 🔲
	<b>8</b> ⊠	No No No	<b>8</b>

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

**EXEMPTION** — Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. **TRUSTS**—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child? Yes Yes <u>₹</u> <u>₹</u>

## SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name JESSICA EHRUCH

Page 2 of 8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income

exceeding \$1,000. See examples below. <b>Exclude:</b> Military pay (such as National Guard or Reserve pay), federal retirement programs, and bene	rement programs, and benefits re	efits received under the Social Security Act.	Security Act.
Course (include date of receipt for honoraria)	T. Const	Amount	unt
Carca (minute tate of tecept for nonorana)	- 904	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX  First Bank & Trust, Houston, TX	Salary Director's Fee	\$6,300 \$400	\$28,450 \$3,200
Examples:  XYZ Trade Association, Chicago, IL (Rec'd December 2)  Harris County, Texas Public Schools	Honorarium Spouse Salary	N <sub>A</sub> o	\$1,000 NA
Barchays IRA	Distribution	0	\$319,961-35
Principal life Ins Co Annuity	Distribution	0	#29,442.65
•			

Barclays Roth IRA	- Highland Fronting Rote Fund	- Corporate Bonds	Barclays IRA	Principal Life Ins Co	Bank of America Acets	DC, Examples: Simon & Schuster  Лт 1st Bank of Paducah, KY accounts	SP, SP Mega Corp. Stock	homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.  For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic besting in Block A	For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and the city and state.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearmed" income during the year.	Asset and/or Income Source	BLOCK A
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	~	- - -		×	*	X	X	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income	come)		during the reporting period.	Interest, and capital galins, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income	plans or IRAs), you may check the "Tax-Deferred" column. Dividends.	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments 2r that generate tax-deterred income (such as 401(k)	Type of Income	BLOCK C
	~	× ×		×	×	××	×	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$15,000 \$15,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000* None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$15,000 \$15,001 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*		Current Year Preceding Year		* This column is for income derived from assets solely held by your spouse or dependent child.	inco	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. <b>Dividends, interest, and capital gains, even if reinvested, must be disclosed as</b>	Amount of Income	BLOCK D

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

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Continuation Sheet (if needed)

8 Ë 9 - Fidelity Poly New Insight - Vanguard Intl Egity Barclays Asset and/or income Source Vanguara Select Sector Sport Tr Fidelity Mid Cap Yanguard Sector Index Scket Sctor Sport Wells Farso Advanta Fidelity Diversified Blackmock Global Ishares Bonds **BLOCK A** ROT Small Cap RA PX None **>** \$1 - \$1,000メ  $\times$ 叉  $\overline{\prec}$ \$1,001 - \$15,000 C ▽ \$15,001 - \$50,000 Value of Asset Ш \$50,001 - \$100,000 \$100,001 - \$250,000 যা **BLOCK B** \$250,001 - \$500,000 ១ I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ت \$5,000,001 - \$25,000,000 ᆽ \$25,000,001 -- \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000\* Z NONE DIVIDENDS Type of Income RENT INTEREST BLOCK C CAPITAL GAINS EXCEPTED/BLIND TRUST  $\overline{\times}$ X × TAX-DEFERRED 75 × Other Type of Income--(Specify: e.g., Partnership Income or Farm Income)  $\succ$ None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 VI VII VIII IX \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D Spouse/DC Income over \$1,000,000°  $\overline{\chi}$  $\prec$ None \$1 - \$200 \$201 - \$1,000 Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 X VI VII VIII IX \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000\*

SCHEDULE II — ASSETS AND "UNEARNED" INCUME

Continuation Sheet (if needed)

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SCHEDULE II — ASSETS AND "UNEAHNED" INCOME

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SCHEDULE II — ASSE I S AND "UNEAHNED" INCUME

JESSICH EHRLICH

Continuation Sheet (if needed)

8 SP Ξ - Isharcs Trust lboxx Asset and/or income Source Market Vectors En Mes Ishares Bardays Bord Spor Barclays Shorting Vanguerd High Div Ishares BardaysTrees Spair Barclays HY 15 BLOCK A None B \$1 - \$1,000 n \$1,001 ~ \$15,000 0 \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 BLOCK B П \$100,001 - \$250,000 9 \$250,001 - \$500,000 Ξ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 **--** \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 \_ Over \$50,000,000 Spouse/DC Asset over \$1,000,000\* NONE DIVIDENDS Type of Income RENT BLOCK C INTEREST CAPITAL GAINS **EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership income or Farm Income) メ None \$1 ~ \$200 \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 ≤ \$5,001 - \$15,000 HIMIN \$15,001 - \$50,000 \$50,001 - \$100,000 × \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 ≚ BLOCK D X  $\times$ None \$1 - \$200 = \$201 - \$1,000 = Preceding Year 3 \$1,001 - \$2,500 \$2,501 -- \$5,000 ≤ \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 ~ \$5,000,000 × Over \$5,000,000 Spouse/DC Income over \$1,000,000