



Filing ID #10018354

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Kay Granger  
**Status:** Member  
**State/District:** TX12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 08/9/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Equity Fund Institutional Class		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Small Cap Equity Fund Institutional		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Frost Bank		\$250,001 - \$500,000	None		<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 1612 Kenley, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 1616 Kenley, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 4702 Washburn, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 4704 Washburn, Fort Worth, TX		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Fort Worth, TX, US					
Granger Real Estate Management, LLC holding this property: 4706 Washburn, Fort Worth, TX		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Fort Worth, TX, US					
Granger Real Estate Management, LLC holding this property: 4708 Washburn, Fort Worth, TX		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Fort Worth, TX, US					
Northwestern Mutual Persistency Fund		\$50,001 - \$100,000	Annuity Payment	\$2,501 - \$5,000	<input type="checkbox"/>
Northwestern Mutual Retirement Fund		\$50,001 - \$100,000	Retirement Income	\$2,501 - \$5,000	<input type="checkbox"/>
Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, TX		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, TX					
Note Receivable for sale of Jones Street Investment, Inc. From Newby Management, LLC		None	Payment on the Note	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Note Receivable for sale of Jones Street Investment, Inc. From Newby Management, LLC. Income described above was received prior to when the note was paid off on 2-2-16 (see Schedule B).					

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Note Receivable for sale of Jones Street Investment, Inc. From Newby Management, LLC		02/2/2016	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: US					
DESCRIPTION: Note Receivable for sale of Jones Street Investment, Inc. From Newby Management, LLC was paid off on 2-2-16.					

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Frost Bank, Fort Worth, TX	April 23, 2008	Business loan in connection with former ownership of Jones Street Investments, Inc	\$15,001 - \$50,000
	Liberty Bank, Fort Worth, TX	November 16, 2010	Loan to close sale of Jones Street Investments, Inc.	\$100,001 - \$250,000
	Southwest Bank	March 1, 2013	Mortgage loan on 1612 & 1616 Kenley, 4702, 4704, 4706 & 4708 Washburn all located in Fort Worth, TX	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member of the Board	Texas Wesleyan University
Member of the Board	United Way Public Policy Board
Member of the Board	International Republican Institute

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kay Granger , 08/9/2017