



Filing ID #10017596

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Veronica Birkenstock
Status: Congressional Candidate
State/District: TX26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/18/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BBVA Compass Checking/MMA		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Birk Holdings Inc	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$2,501 - \$5,000
LOCATION: Frisco, TX, US DESCRIPTION: Property purchased for use for business as well has two rental suites with estimated rents paid to filer company.					
Fidelity Investments ⇒ DFA EMRG MKT CORE EQ	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ FID 500 INDEX IPR	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ FID CONTRAFUND POOL	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ FID DIVSFD INTL POOL	SP	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ FID EX MKT IDX PR	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ FID LOW PR STK POOL	SP	\$100,001 - \$250,000	None		
DESCRIPTION: 401K account					
Fidelity Investments ⇒ Ingersoll-Rand plc (IR)	SP	\$250,001 - \$500,000	None		
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ PIMCO SEPARATE ACCT	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Part of 401K plan					
Fidelity Investments ⇒ RET MED INT CREDIT, 100% Interest	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ VANDGUARD TARGET 2035	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Part of 401K Plan					
Fidelity Investments ⇒ VANGUARD TARGET 2030	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Part of 401K Plan					
John Hancock		\$15,001 - \$50,000	None		
DESCRIPTION: Part of an old IRA roll-over					
Oppenheimer Funds ⇒ Capital Appreciation Fund A		\$50,001 - \$100,000	None		
DESCRIPTION: PART of IRA Account					
Oppenheimer Funds ⇒ Government Money Market Fund A		\$1,001 - \$15,000	None		
DESCRIPTION: Part of IRA					
Oppenheimer Funds ⇒ International Diversified Fund A		\$50,001 - \$100,000	None		
DESCRIPTION: Part of IRA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Oppenheimer Funds ⇒ Mid Cap Value Fund A		\$15,001 - \$50,000	None		
DESCRIPTION: Part of IRA					
Oppenheimer Funds ⇒ Value Fund A		\$15,001 - \$50,000	None		
DESCRIPTION: Part of IRA					
UBS Financial Services ⇒ Ingersoll-Rand plc (IR)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Shares resulting from IR units vested					
UBS Financial Services ⇒ IR Grants/Units	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Estimate of value of Options granted					
UBS Financial Services ⇒ UBS Bank Fund	SP	\$1,001 - \$15,000	None		
VTB Solutions Inc, 100% Interest	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Frisco, TX, US					
DESCRIPTION: VTB Solutions Inc (DBA Practical Employee Solutions) provides HR services to customers where we support recruitment of workers and/or file H2B visa petitions that will support hiring of foreign workers during their peak seasonal need.					
Wells Fargo Operating Account	JT	\$100,001 - \$250,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
VTB Solutions Inc	Salaries and Shareholder Distributions	\$1,000,000.00	\$1,030,304.00
Ingersoll Rand	Salary	\$101,440.00	\$160,809.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Commercial Bank of Texas	November 2016	Purchased office property	\$500,001 - \$1,000,000
JT	BBVA Compass	December 2016	Home Equity Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Investments (Owner: SP)
- Oppenheimer Funds
- UBS Financial Services (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Veronica Birkenstock , 09/18/2017