



Filing ID #10007262

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mia Love  
**Status:** Member  
**State/District:** UT04

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2014  
**Filing Date:** 05/14/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of American Fork		\$15,001 - \$50,000	Interest	None	None
Chase bank savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Etrade Brokerage Account ⇒ Oakmark Fund		None	Capital Gains	None	None
COMMENTS: Asset sold 2/7/2014.					
Etrade Brokerage Account ⇒ T. Rowe Price Growth Fund		None	Capital Gains	None	\$201 - \$1,000
COMMENTS: Asset sold 2/7/2014.					
Etrade Brokerage Account ⇒ Twitter, Inc. (TWTR)		None	Capital Gains	\$201 - \$1,000	None
COMMENTS: Asset sold 2/7/2014.					
Etrade Brokerage Account ⇒ Vanguard 500		None	Capital Gains	\$1,001 - \$2,500	None
COMMENTS: Asset sold 2/7/2014.					
Etrade Brokerage Account ⇒ Verisk Analytics, Inc. - Class A (VRSK)		None	Capital Gains	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COMMENTS: Asset sold 2/7/2014.					
Facebook, Inc. - Class A (FB)		None	Capital Gains	\$5,001 - \$15,000	None
Principle 401(k) ⇒ American Beacon Small Cap Value Institutional		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Federated Kaufmann Large Cap Institutional		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Fidelity Advisor Leveraged Co Stock I		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Gabelli Asset Mutual Fund		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Goldman Sachs Mid-Cap Value Institutional		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ JP Morgan SmartRetirement 2040 I		\$15,001 - \$50,000	Tax-Deferred		
Principle 401(k) ⇒ Nuveen Large Cap Value I		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Principal Global Investors Large Cap S&P 500 Index Separate		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Principal Real Estate Inv. Real Estate Securities Inst		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Prudential Jennison Mid Cap Growth Z		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ T.Rowe Price New Horizons		\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Verisk Analytics, Inc. - Class A (VRSK)		\$100,001 - \$250,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Xactware	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	November 2010	Mortgage on primary residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Mayor	City of Saratoga Springs
Board Member	Timpanogos Regional Hospital Board

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2006	Spouse and Xactware	Spouse 401(k) with current employer.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Etrade Brokerage Account LOCATION: US</li><li>Principle 401(k)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mia Love , 05/14/2015