



Filing ID #10006073

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Joseline A. Pena-Melnyk  
**Status:** Congressional Candidate  
**State/District:** MD04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2015  
**Filing Date:** 05/6/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alcatel-Lucent (ALU)	JT	\$1 - \$1,000	Capital Gains, Dividends	None	None
Atlantic Grid Development, LLC, 15% Interest	SP	Undetermined	partnership distributions	None	None
LOCATION: Chevy Chase, MD, US DESCRIPTION: This company develops electric transmission systems and is located in Chevy Chase, Maryland.					
Atlantic Grid Investment Company Inc.	SP	Undetermined	Capital Gains, Dividends	None	None
DESCRIPTION: This company develops electric transmission systems and is based in Chevy Chase, Maryland.					
Ballard Power Systems, Inc. - Common Shares (BLDP)	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Ford Motor Company (F)	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Honeywell International Inc. (HON)	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Level 3 Communications, Inc. (LVLT)	JT	\$1 - \$1,000	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dividends					
Maryland College Investment Plan	SP	\$100,001 - \$250,000	Tax-Deferred		
T Rowe Price Science and Technology Fund		\$100,001 - \$250,000	Tax-Deferred		
T. Rowe Price Emerging Markets Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
USAA Federal Savings Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA World Growth Fund		\$15,001 - \$50,000	Tax-Deferred		
Vanguard LifeStrategy Growth Fund		\$250,001 - \$500,000	Tax-Deferred		
Vanguard Money Market Fund	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Value Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Maryland	salary	\$38,869	\$38,869
Atlantic Grid Development LLC	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of the Board	Womens' Action for New Directions (WAND)
Member of the Board	Women in Government
COMMENTS: (I have resigned from this position.)	

Position	Name of Organization
Chairperson	Maryland Legislative Latino Caucus
Chairperson	Public Health and Minority Health Disparities Subcommittee, Maryland General Assembly
Executive Board Member-at-Large	Maryland Legislative Black Caucus
Co-Chairperson	Joint Committee on Behavioral Health Services, Maryland General Assembly

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joseline A. Pena-Melnyk , 05/6/2015