

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Christine Eady Mann
Status: Congressional Candidate

State/District: TX31

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

**Filing Date:** 09/2/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403 B ⇒ CREF Equity Index [MF]		\$15,001 - \$50,000	Tax-Deferred		
403 B ⇒ CREF Equity Index [MF]		\$1 - \$1,000	Tax-Deferred		
403 B ⇒ CREF Global Equities [MF]		\$1 - \$1,000	Tax-Deferred		
403 B ⇒ CREF Global Equities [MF]		\$1 - \$1,000	Tax-Deferred		
403 B ⇒ CREF Gowth R2 [MF]		\$1 - \$1,000	Tax-Deferred		
403 B ⇒ CREF Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
403 B ⇒ CREF Stock R2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
403 B ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CREF Stock Rs [MF]					
403 B ⇒ TIAA Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
403 B ⇒ TIAA Real Estate [MF]		\$1 - \$1,000	Tax-Deferred		
403 B USAA ⇒ NASDAQ-100 Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
403 B USAA ⇒ S&P 500 Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
403 B USAA ⇒ World Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
ACC Money Purchase Plan ⇒ Fidelity VIP Mid Cap Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
ACC Money Purchase Plan ⇒ Geode Capital S&P 500 Index Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
ACC Money Purchase Plan ⇒ Janus Investment Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
ACC Money Purchase Plan ⇒ Janus Small Cap Growth Portfolio [MF]		\$1 - \$1,000	Tax-Deferred		
ACC Money Purchase Plan ⇒ Jennison Capital Appreciation Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
ACC Money Purchase Plan ⇒ Ohio National Fixed Account [MF]		\$1,001 - \$15,000	Tax-Deferred		
CRI Securities ⇒ Alliazgi Nfj Mid-Cap Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
CRI Securities ⇒ Amcap Fund Class F1 [MF]		\$1,001 - \$15,000	Tax-Deferred		
CRI Securities ⇒ Calamos Growth Fund Class C [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Value of Asset	Type(s)	Income Current Year to Filing	Income Preceding Year
CRI Securities ⇒ Colombia Seligman Communications Et al Class C [MF]	\$1,001 - \$15,000	Tax-Deferred		
CRI Securities ⇒ Easton Vance WorldWide Health Sciences Class C [MF]	\$1 - \$1,000	Tax-Deferred		
CRI Securities ⇒ FPA Capfund Inc. [MF]	\$1,001 - \$15,000	Tax-Deferred		
CRI Securities $\Rightarrow$ Invesco Comstock Fund Class C [MF]	\$1,001 - \$15,000	Tax-Deferred		
CRI Securities ⇒ Pershing Government Account [MF]	\$1 - \$1,000	Tax-Deferred		
Invesco ⇒ Domestic Equity Funds [MF]	\$1,001 - \$15,000	Tax-Deferred		
$Invesco \Rightarrow \\ International/Global Equity Funds [MF]$	\$1,001 - \$15,000	Tax-Deferred		
Lark Street [RP]  LOCATION: Leander/Williamson, TX, US	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
MassMutual ⇒ MM RetireSMART 2030 Fund [MF]	\$15,001 - \$50,000	Tax-Deferred		
Pension Fund of the Christian Church ⇒ TD-505407 [MF]	\$15,001 - \$50,000	Tax-Deferred		
Pension Fund of the Christian Church ⇒ TD-506270 [MF]	\$15,001 - \$50,000	Tax-Deferred		
Taylor 4-plex [RP]	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Taylor/Williamson, TX, US				
Toyahville [RP]  LOCATION: Round Rock/Travis, TX, US	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION. ROUNG ROOM 114VIS, 1A, UU				
USAA ⇒	None	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Taylor College Fund [5P]					
Location: TX					
USAA ⇒ Ty College Fund $[5P]$		\$1,001 - \$15,000	Tax-Deferred		
Location: TX					
USAA Mutual Fund IRA ⇒ S&P 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
USAA Mutual Fund IRA ⇒ World Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
USAA Mutual Fund ORP ⇒ S&P 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
USAA Mutual Fund ORP ⇒ Target Retirement Fund 2030 [MF]		\$1,001 - \$15,000	Tax-Deferred		
USAA Mutual Fund-Roth IRA ⇒ Cornerstone Moderate [MF]		\$1,001 - \$15,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Northwest Diagnostic Clinic	Salary	\$63,245.88	\$118,742.68
Austin Community College	Spouse salary	\$27,569.75	\$26,178.20
Goodwill CenTex	Spouse Salary	\$.00	\$40,537.95
JER Group, Inc.	Spouse Salary	\$.00	\$1,615.00
Ascott Business Advisors, LLC	Spouse Salary	\$.00	\$962.50

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	PennyMac	September 2012	Home mortgage	\$100,001 - \$250,000
JT	Simmons Bank	April 2019	Equity Loan	\$50,001 - \$100,000
JT	Aplus	October 2016	Home equity loan	\$50,001 - \$100,000
JT	USAA	March 2019	Credit Card balance	\$15,001 - \$50,000

## SCHEDULE E: Positions

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- o 403 B
- o 403 B USAA
- o ACC Money Purchase Plan
- CRI Securities
- o Invesco
- MassMutual
- Pension Fund of the Christian Church
- USAA Location: TX Description: Taylor
- o USAA Mutual Fund IRA
- o USAA Mutual Fund ORP
- USAA Mutual Fund-Roth IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christine Eady Mann, 09/2/2019