

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Anthony L. Catella

**Status:** Congressional Candidate

State/District: IL14

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2019

**Filing Date:** 12/3/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset           | Income<br>Type(s) | Income<br>Current Year to Filing | Income<br>Preceding Year |
|--|-------|--------------------------|-------------------|----------------------------------|--------------------------|
| bank accounts ⇒ Fifth Third Bank ⇒ Fifth Third Bank [BA]  DESCRIPTION: bank accounts |       | \$50,001 -<br>\$100,000  | Interest          | \$1 - \$200                      | \$1 - \$200              |
| Columbia Acorn [MF]  DESCRIPTION: Columbia Management                                |       | \$15,001 - \$50,000      | Dividends         | \$201 - \$1,000                  | \$201 - \$1,000          |
| Fedelity Investments IRA [MF]  DESCRIPTION: Traditional IRA                          |       | \$100,001 -<br>\$250,000 | Tax-Deferred      |                                  |                          |
| Fidelity Investments [MF]  DESCRIPTION: ROTH IRA investments.                        |       | \$50,001 -<br>\$100,000  | Tax-Deferred      |                                  |                          |
| Investments ⇒ Investments ⇒ Chevron Corporation (CVX) [ST] DESCRIPTION: Chervon Inc. |       | \$50,001 -<br>\$100,000  | Dividends         | \$1,001 - \$2,500                | \$1,001 - \$2,500        |
| Vanguard 500 Index [MF] DESCRIPTION: investment                                      |       | \$15,001 - \$50,000      | Dividends         | \$201 - \$1,000                  | \$1 - \$200              |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## SCHEDULE C: EARNED INCOME

| Source                | Туре   | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|-----------------------|--------|-------------------------------------|--------------------------|
| Diocese of Alexandria | Salary | \$.00                               | \$20,088.00              |
| Tradeer Johns Outpost | salary | \$.00                               | \$6,080.00               |

#### SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                   | Brief Description of Duties                      |
|---|--|
| Diocese of Alexandria (Alexandria, LA, US)  | leave of absent pay; prior duties were ministry. |
| Tradeer Johns Outpost (South Elgin, IL, US) | My duties were retail.                           |

#### SCHEDULE A ASSET CLASS DETAILS

bank accounts

 ${\color{blue}\textbf{Location:}}\ \textbf{St.}\ \textbf{Charles,}\ \textbf{IL,}\ \textbf{US}$ 

DESCRIPTION: Fifth Third Bank accounts

 $\circ \ \ \text{bank accounts} \Rightarrow \text{Fifth Third Bank} \\$ 

Description: bank accounts

Investments

LOCATION: St. Charles, IL, US

DESCRIPTION: Vanguard 500 Index Fund

 $\circ$  Investments  $\Rightarrow$  Investments

LOCATION: St. Charles, IL, US DESCRIPTION: Chervon Inc.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes C No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Anthony L. Catella, 12/3/2019