

UNITED STATES HOUSE OF REPRESENTATIVES

FORM A
For use by Members, officers, and employees

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LEGISLATIVE RESOURCE CENTER
2009 MAY 15 PM 4:33
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

Michael R. Turner
(Full Name)

202-225-6465
(Daytime Telephone)

Filer Status: ☒ Member of the U.S. House of Representatives
State: OH
District: 3

☐ Officer Or Employee
Employing Office:

Report Type: ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Turner Effect	Spouse Salary	N/A
Turner Effect	Spouse Business Income	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.		at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
JT	JP Morgan Chase bank accounts	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
SP	Legg Mason American Leading Companies Trust	\$15,001 - \$50,000	INTEREST/CAPITAL GAINS	\$201 - \$1,000	P
SP	Legg Mason Special Investment Trust	\$1,001 - \$15,000	None	NONE	P
SP	Legg Mason International Equity Trust	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
SP	Legg Mason Value Trust	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
SP	Schwab Cash Reserves	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Aflac stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Apache stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)
SP	Bank of America stock	None	None	NONE	S
SP	CVS stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Chubb stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Cisco stock	\$1,001 - \$15,000	None	NONE	
SP	DuPont stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Ebay stock	\$1 - \$1,000	None	NONE	
SP	General Electric stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Intel stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	International Business Machines stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Johnson & Johnson stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Lockheed Martin stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Masco stock	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Omnicom Group stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Oracle stock	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	S(part)
SP	Pepsico stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Pfizer stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Procter & Gamble stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Royal Dutch stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Telefonica stock	\$1,001 - \$15,000	None	NONE	P
SP	Transocean stock	\$1 - \$1,000	None	NONE	P
SP	U.S. Bancorp stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Viacom stock	\$1 - \$1,000	None	NONE	
SP	Wellpoint stock	\$1 - \$1,000	None	NONE	
SP	Western Union stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Windstream stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	iShares MSCI EAFE Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	iShares Russell 2000 Value Index Exchange Traded Fund	None	None	NONE	S
SP	iShares S&P Midcap 400 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	iShares S&P Smallcap 600 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Turner Effect, marketing firm, Dayton, Ohio	\$50,001 - \$100,000	None	NONE	S(part)
DC	Putnam Moderate Age-Based Portfolio	\$15,001 - \$50,000	None	NONE	
DC	Ameriprise Large Cap Equity Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
JT	Schwab Cash Reserves	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	General Electric 4.5% due 6-15-10 note	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Hamilton Cty, Ohio 3% due 12-1-09 note	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Capital One 4.6% due 6-12-09 note	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Abbott stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Best Buy stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Caterpillar stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Cerner stock	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Cisco stock	\$1,001 - \$15,000	None	NONE	
JT	Coach stock	\$1,001 - \$15,000	None	NONE	
JT	Colgate-Palmolive stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Walt Disney stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Goldman Sachs stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Ingersoll Rand stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
JT	Occidental Petroleum stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Paychex stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Schlumberger stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Stryker stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
JT	Texas Instruments stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
JT	U.S. Bancorp stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	3M stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	iShares MSCI EAFE Index Exchange Traded Fund	\$1,001 - \$15,000	None	NONE	S(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Ohio State PERS (Not self-directed)	\$15,001 - \$50,000	None	NONE	
Schwab Cash Reserves	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Allstate stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
American International Group stock	None	None	NONE	S
Amgen stock	\$1,001 - \$15,000	None	NONE	
Anheuser Busch stock	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
Apple stock	\$1,001 - \$15,000	None	NONE	P
Chevron stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Electronic Arts stock	None	None	NONE	S
Exxon Mobil stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Federated stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
General Electric stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Hewlett-Packard stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Home Depot stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

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Lab Corp of America stock	\$1,001 - \$15,000	None	NONE	P
Eli Lilly stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
McGraw Hill stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Merck stock	None	None	NONE	S
Microsoft stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Monsanto stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Nike stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Nokia stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Norfolk Southern stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Novartis stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Pitney Bowes stock	None	None	NONE	S
Procter & Gamble stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Public Service Enterprise stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Target stock	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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United Technologies stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Verizon stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Waste Management stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Wells Fargo stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Western Union stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Zimmer Holdings stock	\$1,001 - \$15,000	None	NONE	
3M stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
iShares MSCI EAFE Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
iShares S&P Midcap 400 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
iShares S&P Smallcap 600 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Legg Mason American Leading Companies Trust	P	1-14-08 thru 12-12-08	\$1,001 - \$15,000
SP	Legg Mason Special Investment Trust	P	1-14-08 thru 9-30-08	\$1,001 - \$15,000
SP	Legg Mason International Equity Trust	P	1-14-08 thru 12-12-08	\$1,001 - \$15,000
SP	Apache stock	S(part)	8-28-08	\$1,001 - \$15,000
SP	Bank of America stock	S	11-24-08	\$1,001 - \$15,000
SP	DuPont stock	P	8-28-08	\$1,001 - \$15,000
SP	Masco stock	S	8-28-08	\$1,001 - \$15,000
SP	Omnicom Group stock	P	8-28-08	\$1,001 - \$15,000
SP	Oracle stock	S(part)	8-28-08	\$1,001 - \$15,000
SP	Telefonica stock	P	11-24-08	\$1,001 - \$15,000
SP	Transocean stock	P	8-28-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	iShares Russell 2000 Value Index Exchange Traded Fund	S	8-28-08	\$1,001 - \$15,000
SP	iShares S&P Smallcap 600 Index Exchange Traded Fund	P	8-28-08	\$1,001 - \$15,000
SP	Turner Effect, marketing firm, Dayton, Ohio (misc. office furniture)	S(part)	12'08	\$1,001 - \$15,000
JT	iShares MSCI EAFE Index Exchange Traded Fund	S(part)	10-29-08	\$1,001 - \$15,000
	American International Group stock	S	5-16-08	\$1,001 - \$15,000
	Anheuser Busch stock	S	10-3-08	\$1,001 - \$15,000
	Apple stock	P	12-8-08	\$1,001 - \$15,000
	Electronic Arts stock	S	10-15-08	\$1,001 - \$15,000
	Lab Corp of America stock	P	12-8-08	\$1,001 - \$15,000
	Merck stock	S	8-28-08	\$1,001 - \$15,000
	Norfolk Southern stock	P	8-28-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Monsanto stock	P	8-28-08	\$1,001 - \$15,000
	Pitney Bowes stock	S	8-28-08	\$1,001 - \$15,000
	Public Service Enterprise stock	P	10-15-08	\$1,001 - \$15,000
	Target stock	S	6-3-08	\$1,001 - \$15,000
	iShares S&P Smallcap 600 Index Exchange Traded Fund	P	8-28-08	\$1,001 - \$15,000
	Waste Management stock	P	8-28-08	\$1,001 - \$15,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
U.S. Association of Former Members of Congress, Congressional Study Group of Germany	May 15-18	DC-Salt Lake City-DC	Y	Y	N	None