



Filing ID #10027200

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jillian Freeland
Status: Congressional Candidate
State/District: CO05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 07/26/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Joint savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Savings account for children [BA]	JT	\$1 - \$1,000	None		
USAA Insurance policies ⇒ Basic Employee Life Insurance [WU]		\$100,001 - \$250,000	None		
DESCRIPTION: Spouse's basic life insurance					
USAA Insurance policies ⇒ Child Life Insurance [WU]		\$1,001 - \$15,000	None		
USAA Insurance policies ⇒ Optional Employee Life Insurance [WU]		\$50,001 - \$100,000	None		
USAA Insurance policies ⇒ Spouse Life Insurance [WU]		\$15,001 - \$50,000	None		
DESCRIPTION: Purchased coverage for Jillian Freeland					
USAA Retirement Savings Plan ⇒	JT	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class A (GOOGL) [ST]					
USAA Retirement Savings Plan ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Apple Inc. (AAPL) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Berkshire Hathaway Inc. (BRK.A) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Euro BUND Future June19 [FU]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Matured 06/06/2019, \$1404.00					
USAA Retirement Savings Plan ⇒ Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Johnson & Johnson (JNJ) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒ Procter & Gamble Company (PG) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
USAA Retirement Savings Plan ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
United States Treasury Notes 2.62% [FU]					
DESCRIPTION: US Bonds, maturity 2033					
USAA Retirement Savings Plan ⇒ United States Treasury Notes 3.12% [FU]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: US Bonds, maturity 2032					
USAA Retirement Savings Plan ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
Vantage Credit Union account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Savings account created by spouse's parents					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
USAA	spouse salary	N/A	N/A
CAM Solar	referral	\$864.00	N/A
COMMENTS: Referral for neighbor installing rooftop solar			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US Department of Education	December 2016	Consolidated federal loans	\$15,001 - \$50,000
SP	Loanpal	October 2018	Loan for solar panels	\$15,001 - \$50,000
COMMENTS: Loan for solar panels on personal residence.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Cuchares Ranch Homeowners Association
COMMENTS: uncompensated	
Member	El Paso County Board of Adjustment

Position	Name of Organization
COMMENTS: uncompensated	
Member	El Paso County Community Corrections Board
COMMENTS: uncompensated	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- USAA Insurance policies
- USAA Retirement Savings Plan (Owner: JT)
COMMENTS: Joint 401(k) retirement savings plan with spouse

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jillian Freeland , 07/26/2019