

## UNITED STATES HOUSE OF REPRESENTATIVES

FORM A

Page 1 of 6

MAY 29 2013

## CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

Kevin Patrick Brady

(Full Name)

(Daytime Telephone)

U.S. House of Representatives (Office Use Only)

2013 JUN -3 AM 11:55

ME

Filer Status ☒ Member of the U.S. House of Representative State: TX District: 8

☐ Officer Or Employee Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO-- Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Kevin Patrick Brady

Page 2 of 6

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
DC	Blackrock 529 College Advantage Plan OH	\$1,001 - \$15,000		NONE	
DC	Blackrock 529 College Advantage Plan OH	\$1,001 - \$15,000		NONE	
	DREY VIF APP Port	\$1,001 - \$15,000		NONE	
JT	JP Morgan Chase Bank Personal Checking Acct	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	JP Morgan Chase Bank Super Savings Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	JP Morgan Chase Investment Services Corp IRA - HPQ Stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Kevin Patrick Brady

Page 3 of 6

JT	JP Morgan Chase IRA - Growth Income Tier I	\$100,001 - \$250,000	DIVIDENDS	\$201 - \$1,000	
SP	JP Morgan Chase IRA MMAT	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	JP Morgan Chase Manhattan Employee Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	JP Morgan Chase Retirement Plan	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	Lehman BRAMT SHRT DUR BD1	\$1,001 - \$15,000		NONE	
	NW AmCent InvitMultCap	\$1,001 - \$15,000		NONE	
	Oppenheimer Global SECS	\$1,001 - \$15,000		NONE	
SP	Pacific Life VUL	\$1,001 - \$15,000		NONE	
	Pacific Life VUL	\$1,001 - \$15,000		NONE	
	Putnam Fidelity TR Co TTEE BFO IRA	\$1,001 - \$15,000		NONE	
SP	Putnam Fidelity TR CO TTEE BFO IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Putnam Growth & Income Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
JT	Putnam MM Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Putnam Small Cap Value Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Kevin Patrick Brady

Page 4 of 6

	State of Texas Retirement System	\$1,001 - \$15,000		NONE	
JT	Wells Fargo Checking	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Wells Fargo Savings	\$1 - \$1,000		NONE	
DC	Woodforest National Bank Savings - minor child	\$1 - \$1,000	INTEREST	NONE	
JT	Woodforest National Bank Checking	\$1 - \$1,000		NONE	
DC	Woodforest National Bank Savings - minor child	\$1 - \$1,000	INTEREST	\$1 - \$200	

# SCHEDULE V - LIABILITIES

Name Kevin Patrick Brady

Page 5 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \* This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	Wells Fargo Bank, NA	May 2012	Mortgage on primary residence at 15 Lucky Leaf Court, The Woodlands, TX	\$150,000

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name Kevin Patrick Brady

Page 6 of 6

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
RSC Heritage Annual Retreat	Feb 6-8	Baltimore, MD	Y	Y	N	None