POSTMARK ILLEGIBLE

S I	Yes	pendent child	e, transactions, or liabilities of a spouse or derinst consulted with the Committee on Ethics.	earned" incom	er assets, "une wer "yes" unle	EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
No	Yes	ot be	cs and certain other "excepted trusts" need no	mittee on Ethic	d by the Comi	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?
S	QUESTIONS	EACH OF THESE	- ANSWER	ST INFOR	OR TRUS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
	response.	each "Yes"	appropriate schedule attached for each "Yes" response	d and the a	e answere	Each question in this part must be answered and the appropriate schedu
No	Yes 🔲	\$5,000 from	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	No 🗌	Yes	III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.
No I	Yes	angement	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	N _S	Yes	II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.
No	Yes 🔳	efore the date r <u>two</u> years?	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	No U	Yes 🔳	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.
			- ANSWER EACH OF THESE QUESTIONS	OF THES	ER EACH	In all sections, please type or print clearly in blue or black ink. PRELIMINARY INFORMATION — ANSWE
assessed who files	A \$200 penalty shall be assessed against any individual who files more than 30 days late.	A \$200 per against an more than	n: 11/2014 Amendment	Date of Election:	Office:	Filer Candidate for the State: Candidate for the House of Representatives District: Status New officer or Employing Office:
] [(Office Use Only)					
K ATIVES	OFFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES	OFFN OFFN	Daytime Telephone:	Daytime		Name: MARTIN WALSH
Page 1 of 7 CENTER : 42	Page 1 of LEGISLATIVE RESOURCE CENTER 2014 FEB - 6 PM 1:42	LEGISLAT 2014 F.E	FORM B For use by candidates and new employees		TIVES	UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT Period covered: January 1, 2013 - December 31, 2013

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name Martin Walsh

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

College (include date of receipt for honoragie)	Timo	Amount	unt
Course (include date of lecelor for Horizottale)	, ype	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6.300	\$28,450
	Director's Fee	\$400	\$3,200
XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
ILLHOURS PORTFOUR SOLUTIONS	Salary	\$153,014.75	\$143,625.21
			55 55 55

17/3/18 16.1	INNOUSST HOICE)		DC, Examples: Simon & Schuster		Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	location in Block A.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic	For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and the city and state.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use ticker symbols).	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	Asset and/or Income Source	BLOCK A
× × × >	* *	×		×	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$5,000,000 \$5,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000*		В С О П П П П С К	This column is for assets solely held by your spouse or dependent child.	it generated income, the value should be "None."	If an asset was sold during the report-	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Value of Asset	вгоск в
× ~ × ;	× ×	×	Royalties	×	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income	e)		during the reporting period.	interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income	plans or IRAs), you may check the "Tax-Deferred" column. Dividends ,	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k)	Type of Income	BLOCK C
	× × × × × ×	×	×	×	\$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000* None \$1 - \$200 \$201 - \$1,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000		Current Year Preceding Year		* This column is for income derived from assets solely held by your spouse or dependent child.	ome. Check "Non	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as	Amount of Income	BLOCK D

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Name MARTIN WALSH

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Continuation Sheet (if needed)

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LICCA Swill Cop	Vargued Short tern	OP Morray Stratogic Insue	Drichars Athe Thomas	Hatterns Hedged	About Shatesies	ADR Managed Fitnes	batchas P	ICAP Esut	Harbor Copital Appreciation	Pinco total Return	JP Morgan High Weld	Delput Gx Intl	Artisa Fateration			Asset and/or Income Source	BLOCK A
*	*	*	~	*	~	~<	×	~	×	><	*	*	X	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$5,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000	A B C D E F G H - J K L M	Value of Asset	BLOCK B
7	7	*	*	×	×	*	* 7	× `	*	*	*	*	×	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income(Specify: Partnership Income or Farm Income	: e.g.,	Type of Income	BLOCK C
¥ —	*	7	~	~	~	×	×	7	*	*	*	Y	*	None	Current Year	Amount	ВLО
<i>*</i>	7	×	*	X	+	*	*	7	×	*	×	Х	X	None	Preceding Year	Amount of Income	BLOCK D

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SCHEDULE III — LIABILITIES

Name Martin Walsh

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ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving charge accounts* (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-

					SP, DC, JT
	USAA Credit Cood	America Colicition Services	AFFILIARED COMPUTET Services	Example: First Bank of Wilmington, DE	Creditor
,	ટ્રાયિક	ا هه)	∂ <i>∞</i> 7	May 1998	Date Liability Incurred mo/year
	adis credit and	2007 Student Lans- Kale MBX	2007 Student Loans - Yale MBA	Mortgage on 123 Main Street, Dover, DE	Type of Liability
	×				\$10,001— \$15,000
		~	×		\$15,001— \$50,000 D
					\$50,001— \$100,000
				×	\$100,001— \$250,000
				_	\$250,001— \$500,000 m
				_	\$500,001— \$1,000,000 T of
					\$500,000
					\$25,000,000 I
					\$50,000,000 - Over
					\$50,000,000 C Spouse/DC
					Liability over ス \$1,000,000

SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

and positions solely of an honorary nature. **Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

Position	Name of Organization
Board Member	BOYS HOPE GIPLS HOPE OF COLORADO

Welcome:

Martin Walsh

Innovest 401(k) Retirement Plan

Investment Product Details

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Balance as of: 01/10/2014

Balance by Investment for "Innovest Conservative Portfolio"

Investment	Balance	Vested Balance	Units	Value	Fund %
Eaton Vance Floating Rate I	\$6,213.53	\$5,592.09	674.650000	\$9.21	8.00%
Highbridge Dynamic Commodities Fund	\$1,859.42	\$1,673.46	164.115000	\$11.33	2.50%
PIMCO Commodity Strategy InstI	\$1,908.46	\$1,717.58	351.467000	\$5.43	2.50%
Wells Fargo Advantage Emerg Mkts Eq I	\$1,503.92	\$1,353.51	70.113000	\$21.45	2.00%
Artisan International	\$2,676.00	\$2,408.37	88.668000	\$30.18	3.50%
Dodge & Cox Int'l Stock	\$2,704.49	\$2,433.97	62.793000	\$43.07	3.50%
JP Morgan High Yield R6	\$3,126.51	\$2,813.81	389.353000	\$8.03	4.00%
PIMCO Total Return Inst'I	\$13,225.51	\$11,902.79	1,229.137000	\$10.76	17.00%
Harbor Capital Appreciation Institutional	\$5,800.59	\$5,220.41	102.159000	\$56.78	7.50%
ICAP Equity	\$5,781.31	\$5,203.09	111.673000	\$51.77	7.50%
Gate way Y	\$2,314.13	\$2,082.69	79.908000	\$28.96	3.00%
AQR Managed Futures Strategy I	\$1,711.15	\$1,540.02	164.060000	\$10.43	2.25%
Absolute Strategies	\$3,479.62	\$3,131.59	316.617000	\$10.99	4.50%
Hatteras Hedged Strategies Institutional	\$4,086.78	\$3,678.03	365.217000	\$11.19	5.25%
Driehaus Active Income	\$3,091.22	\$2,782.03	286.754000	\$10.78	4.00%
JP Morgan Strategic Income Fund	\$3,100.75	\$2,790.62	260.129000	\$11.92	4.00%
Vanguard Short-Term Inv-Grade Adm	\$10,072.05	\$9,064.67	939.556000	\$10.72	13.00%
LKCM Small Cap Equity Institutional	\$4,582.40	\$4,124.07	163.540000	\$28.02	6.00%
Total:	\$77,237.84	\$69,512.80			100%

Welcome:

Martin Walsh

Innovest 401(k) Retirement Plan

Investment Product Details

<u>Back</u>

Balance as of: 01/10/2014

3 Fees/Trading Rules

Balance by Investment for "Innovest Aggressive Portfolio"

Investment	Balance	Vested Balance	Units	Value	Fund %
Eaton Vance Floating Rate I	\$170.88	\$137.59	18.554000	\$9.21	3.00%
Highbridge Dynamic Commodities Fund	\$190.96	\$153.74	16.855000	\$11.33	3.50%
PIMCO Commodity Strategy Inst!	\$195.84	\$157.69	36.068000	\$5.43	3.50%
Wells Fargo Advantage Emerg Mkts Eq I	\$275.80	\$222.05	12.858000	\$21.45	5.00%
Artisan International	\$504.64	\$406.31	16.721000	\$30.18	9.00%
Dodge & Cox Int'l Stock	\$510.03	\$410.67	11.842000	\$43.07	9.00%
JP Morgan High Yield R6	\$114.57	\$92.25	14.268000	\$8.03	2.00%
Harbor Capital Appreciation Institutional	\$1,077.62	\$867.72	18.979000	\$56.78	19.00%
ICAP Equity	\$1,074.11	\$864.86	20.748000	\$51.77	19.00%
Gate way Y	\$113.12	\$91.08	3.906000	\$28.96	2.00%
AQR Managed Futures Strategy i	\$83.65	\$67.35	8.020000	\$10.43	1.50%
Listed Private Equity Fund Class I	\$115.56	\$93.06	16.557000	\$6.98	2.00%
Absolute Strategies	\$170.08	\$136.96	15.476000	\$10.99	3.00%
Hatteras Hedged Strategies Institutional	\$199.73	\$160.83	17.850000	\$11.19	3.50%
LKCM Small Cap Equity Institutional	\$840.09	\$676.40	29.982000	\$28.02	15.00%
Total:	\$5,636.68	\$4,538.56			100%