



Filing ID #10027032

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Adrian Smith
Status: Member
State/District: NE03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 05/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Miller Lake Corporation Location: Laramie, WY [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Private stock (1/8 ownership interest: corporation composed of commonly owned land - Laramie, WY)					
My Other Garage (storage business) [OL]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Gering/Scotts Bluff, NE, US DESCRIPTION: Owner of storage units. Income in the form of rent.					
Nebraska Teacher Retirement [PE]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Prin LifeTime Hybrid 2040 CIt [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds Bond Fund [IH]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds International Index [IH]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Farm Roth IRA - State Farm Mutual Funds Large Cap Index [IH]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds Small Cap Index [IH]		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
State Farm TSA - Bloomington IL [FN]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
State Farm Universal Life Insurance [WU]		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
TD Bank (Savings) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
TIAA-CREF: The Aspen Institute Deferred Annuity Plan [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Defined by the IRS as 403 B retirement contracts; this is one account/asset					
Vacant Lot - Ogallala 1/3 interest [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Ogallala / Keith, NE, US					
Western Heritage Credit Union (Savings and Checking) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Western States Bank(Gering, NE) (Checking and Savings) [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
COMMENTS: Formerly Valley Bank and Trust Bank					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CarterBaldwin	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Valley Bank and Trust	10/15/2009	commercial real estate loan	\$50,001 - \$100,000
	Ditech (GMAC sold mortgage to Greentree sold to Ditech)	11/14/2003	Mortgage on primary residence (Gering, NE)	\$15,001 - \$50,000
	TD Bank	September 2015	Mortgage	\$500,001 - \$1,000,000
	Western State Bank	November 2016	Home equity line of credit - primary residence (Gering, NE)	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Leadership Institute's Congressional Advisory Board
Board Member	ThankUSA's Congressional Advisory Board
Board Member	U.S. Coast Guard Board of Visitors

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Heritage Foundation	01/27/2016	01/29/2016	Washington, DC - Middleburg, VA - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Adrian Smith , 05/13/2019