



Filing ID #10019591

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mark S. MacKenzie  
**Status:** Congressional Candidate  
**State/District:** NH01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 03/20/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
9999136		\$1,001 - \$15,000	None		
9999227		\$1,001 - \$15,000	None		
AFLCIO		Undetermined	None		
BND		\$15,001 - \$50,000	None		
EGFIX		\$15,001 - \$50,000	None		
EIEMX		\$1,001 - \$15,000	None		
IEFA		\$1,001 - \$15,000	None		
IEFA		\$1,001 - \$15,000	None		
IEMG		\$1,001 - \$15,000	None		
IEMG		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IJH		\$15,001 - \$50,000	None		
IJH		\$15,001 - \$50,000	None		
IMLPX		\$1,001 - \$15,000	None		
IUSG		\$1,001 - \$15,000	None		
IUSG		\$15,001 - \$50,000	None		
IUSV		\$15,001 - \$50,000	None		
IUSV		\$1,001 - \$15,000	None		
IWM		\$1,001 - \$15,000	None		
IWM		\$1,001 - \$15,000	None		
JLPSX		\$15,001 - \$50,000	None		
JNK		\$1,001 - \$15,000	None		
JVLIX		\$15,001 - \$50,000	None		
LCEYX		\$1,001 - \$15,000	None		
LMNVX		\$15,001 - \$50,000	None		
MCGWX		\$1,001 - \$15,000	None		
MLPX		\$1,001 - \$15,000	None		
New Hampshire Retirement System		Undetermined	None		
DESCRIPTION: State retirement NH					
NSCRX		\$1,001 - \$15,000	None		
ODVYX		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PBDPX		\$15,001 - \$50,000	None		
PMZPX		\$15,001 - \$50,000	None		
SRLN		\$1,001 - \$15,000	None		
SRLN		\$1,001 - \$15,000	None		
Vanguard Total Stock Market ETF (VTI)		\$15,001 - \$50,000	None		
VCIT		\$15,001 - \$50,000	None		
VNVYX		\$15,001 - \$50,000	None		
VTI		\$50,001 - \$100,000	None		

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2000	Post retirement medical benefits	Provided by the City of Manchester NH as a former firefighter. Currently on Medicare and pay part for the benefit the state retirement system supplements the health care payment

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mark S. MacKenzie , 03/20/2018