



Filing ID #10032398

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Jeff Gorman  
**Status:** Congressional Candidate  
**State/District:** CA20

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 01/6/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ CSX Corporation (CSX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ General Dynamics Corporation (GD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Huntington Ingalls Industries, Inc. (HII) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Huntsman Corporation (HUN) [ST]		\$1,001 - \$15,000	None		
IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Chase & Co. (JPM) [ST]					
IRA ⇒ Kratos Defense & Security Solutions, Inc. (KTOS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Money Market [IH]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
IRA ⇒ Newmont Goldcorp Corporation (NEM) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Norfolk Southern Corporation (NSC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Oshkosh Corporation (OSK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ S&P Index [IH]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
IRA ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vectrus, Inc. (VEC) [ST]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self Employment	I worked	\$120,000.00	\$120,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	December 2019	Credit Card Loan	\$15,001 - \$50,000
	Chase	Sept 2019	Credit Card Loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
LPL Financial, LLC (La Jolla, CA, US)	I run my advisory business through LPL (member FINRA)

## SCHEDULE A ASSET CLASS DETAILS

- IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jeff Gorman , 01/6/2020