

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A

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For use by Members, officers, and employees

**HAND DELIVERED**

THE RESOURCE CENTER

ROBERT BROWN ADERHOLT

(Full Name)

202-225-4876

(Daytime Telephone)

2009 MAY 15 PM 2: 28

(Office/USA Only)

Filer Status

☒ Member of the U.S. House of Representatives

State: AL  
District: 4TH

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$35 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$35 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name **ROBERT BROWN ADERHOLT**

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	60 Acres Land - Hogleridge Haleyville AL	\$15,001 - \$50,000	Other: Coal Royalties	NONE	
JT	6207 30th Street North Arlington, VA 22207	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
SP	65 Acres Land - Greenbrier Farms/McDonald Farms Partnership - Family Real Estate Property-Lake Point Circle Huntsville AL	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
SP	Beaver Dam Farm Inc	\$1,001 - \$15,000	Other: Farm Income	\$5,001 - \$15,000	
	Commercial Bldg - Hwy 5 South Haleyville AL	\$250,001 - \$500,000	Rent	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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				Other-Stock Spinoff
	Common Stock - Telmex International	\$1 - \$1,000	Dividends	\$1 - \$200
	Common Stock - Alliance Capital	\$1,001 - \$15,000	Dividends	NONE
	Common Stock - American Movil S A	\$1 - \$1,000	Dividends	\$1 - \$200
	Common Stock - Glaxosmith Kline	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
	Common Stock - H & Q Healthcare	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000
JT	Common Stock - Navistar International	\$1,001 - \$15,000	Dividends	NONE
	Common Stock - Oppenheimer & Co	\$1,001 - \$15,000	Dividends	\$1 - \$200
	Common Stock - Prime Cash Series	\$1,001 - \$15,000	Dividends	NONE
	Common Stock - Telefonos De Mexico	\$1 - \$1,000	Dividends	\$1 - \$200
SP	Congressional Federal Credit Union	\$1 - \$1,000	Interest	NONE
	Congressional Federal Credit Union	\$1 - \$1,000	Interest	NONE
SP, DC	Greenbrier Enterprises LLC	\$50,001 - \$100,000	Rent	\$15,001 - \$50,000
	IRA - New York Life Insurance - Brokerage Account	\$1,001 - \$15,000	Interest	N/A
	IRA - NY Life Securities Inc	\$50,001 - \$100,000	Dividends	N/A

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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	IRA - Traders & Farmers Bank	\$1,001 - \$15,000	Interest	N/A	
JT	Superior Bank	None	Interest	NONE	Other-Closed Account
SP	Traders & Farmers Bank	\$1 - \$1,000	Interest	NONE	
DC	Traders & Farmers Bank	\$1 - \$1,000	Interest	NONE	
	Traders & Farmers Bank	\$1,001 - \$15,000	Interest	NONE	

**SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**Name **ROBERT BROWN ADERHOLT**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Heritage Foundation	Jan 30-31	Washington DC - Baltimore - Washington DC	Y	Y	N	None
International Foundation	May 23-31	Washington DC - Budva, Montenegro - Washington DC	Y	Y	N	4 days