



Filing ID #10001610

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Derek Kilmer
Status: Member
State/District: WA06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 07/31/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Amcap Fund Cl A	SP	\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
American Capital Income Builder Fund	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
American Capital Income Builder Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
American Century Eq. Growth Inv	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
American Funds 403b ⇒ Bond Fund of America A		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
American Funds 403b ⇒ SPTN 500 Index Inst		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
American Funds 403b ⇒ Sptn US Bond Index IS		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
American Mutual Fund Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Artisan Mid Cap Inst.	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Blkrk Equity Div 1	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Capital Income Builder Fund Cl A	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Capital World Growth & Income Fund Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones ⇒ Capital Income Builder Fund CL A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones ⇒ Invesco American Value Fund Class A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones ⇒ Invesco Comstock Fund Cl A		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones ⇒ Invesco Corporate Bond Fund CL A		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones ⇒ Invesco Growth & Income Fund Cl A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones ⇒ Invesco Short Term Bond Fund Cl A		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones ⇒ Invesco Small Cap Value FUnd Cl A		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Edward Jones Insured Bank Money Market	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Low Priced Stock	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Fidelity SEL Technology	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Growth Fund of America Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Hrdg Lvnr Intl Equity IS	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment Co of America A	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
JPM Sr Blend 2020 R5 formerly Fid. freedom 2020	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Kitsap Bank Checking	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
McKinsey & Co. Profit Sharing Retirement Plan and Money Purchase Pension Plan		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New Perspective Fund A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Perkins Mid Cap Val T	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Smallcap World Fund Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
WA State PERS Plan 2	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
WA STate PERS Plan 2		\$1,001 - \$15,000	None		<input type="checkbox"/>
Washington Mutual Investors Fund Cl A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sun America Universal Life Insurance	SP	10/22/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sale of policy					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Washington State Historical Society - State of Washington	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Kitsap Bank	December 2005	Home Equity Line of Credit	\$15,001 - \$50,000
JT	Bank of America	Revolving	Credit card	\$15,001 - \$50,000
JT	Chase Mortgage	2001	Mortgage on residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	State of Washington	Public Employees Retirement System Plan 2

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
American Israel Education Foundation	08/4/2013	05/13/2014	Seattle, WA - Tel Aviv, Israel - Seattle, WA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> American Funds 403b Edward Jones

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Derek Kilmer , 07/31/2014