# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mr. Robert B. Aderholt

Status: Member State/District: AL04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/13/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
60 Acres Land - Hoggleridge		\$15,001 - \$50,000	None		
Location: Haleyville, AL, US					
6207 30th Street North	JT	\$1,000,001 - \$5,000,000	Rent	\$2,501 - \$5,000	
LOCATION: Arlington, VA, US		<b>43,000,000</b>		¥3,000	
65 Acres Land - Greenbrier Farms/McDonald Farms Partnership/Family Real Estate Property	SP	\$100,001 - \$250,000	Farm Income, Rent	\$5,001 - \$15,000	
LOCATION: Huntsville, AL, US		<b>4-0</b> 0,000	1011	<b>\$13,000</b>	
America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Beaver Dam Farm Inc, 25% Interest	SP	\$1,001 - \$15,000	Farm Income	\$2,501 - \$5,000	
LOCATION: Madison, AL, US					
Description: Beaver Dam Farm Inc 9785 Segers Road Madison A	AL 35756				
Commercial Building - Highway 5 South		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
Location: Haleyville, AL, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union	JT	\$1,001 - \$15,000	None		
GlaxoSmithKline PLC (GSK)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
Greenbrier Enterprises LLC, 6% Interest	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
LOCATION: Madison, AL, US  DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Mad	lison, AL 3	5756-3909			
Greenbrier Enterprises LLC, 6% Interest	DC	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Mad	lison AL 35	3756-3909			
H&Q Healthcare Investors (HQH)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	П
ING Classic Money Market Fund	JT	\$1,001 - \$15,000	None		П
Navistar International Corporation (NAV)	JT	\$1,001 - \$15,000	None		
NY Life Securities LLC - IRA		\$50,001 - \$100,000	None		П
Oppenheimer Holdings, Inc. Class A Common Stock (OPY)		\$1,001 - \$15,000	None		
Telefonos de Mexico SA de CV Shares -L- (TMXLF)		None	Capital Gains	\$1,001 - \$2,500	<b>▽</b>
Traders & Farmers Bank	DC	\$1 - \$1,000	Interest	\$1 - \$200	
Traders & Farmers Bank	JT	\$1,001 - \$15,000	None		П
Traders & Farmers Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Traders & Farmers Bank - IRA		\$1,001 - \$15,000	Interest	\$1 - \$200	П

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Telefonos de Mexico SA de CV Shares -L- (TMXLF)	04/3/2013	S	\$1,001 - \$15,000	<b>V</b>

### SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Traders & Farmers Bank	June 2009	Mortgage on 2122 10th Avenue, Haleyville AL	\$15,001 - \$50,000
JT	U.S. Bank National Association	January 2012	Mortgage on 6207 30th Street North, Arlington, VA	\$500,001 - \$1,000,000

### **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions			
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Fellowship Foundation dba International Foundation	05/23/2013	05/30/2013	Washington, DC - Pristina, Kosovo - Skopje, Macedonia - Tirana, Albania - Washington, DC	<u>~</u>	<b>▽</b>	П
Fellowship Foundation dba International Foundation	08/21/2013	08/24/2013	Birmingham, AL - Guatemala City, Guatemala - Birmingham, AL	<u> </u>	<b>▽</b>	П
United States Israel Education Association (USIEA)	11/1/2013	11/10/2013	Washington, DC - Israel - Washington, DC	$\overline{\vee}$	$\overline{\checkmark}$	<b>∀</b>

Trip Details		Inclusions			
Source	Start Date	End Date Itinerary	Lodging?	Food?	Family?

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering? © Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption? © Yes © No

## **COMMENTS**

© Yes © No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Robert B. Aderholt, 05/13/2014