Yes No X	child because	sactions, or liabilities of a spouse or dependent child because	d" income, trans	EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities they meet all three tests for exemption?
Yes No X	trusts" need not	the Committee on standards of Official Conduct and certain other "excepted trusts" need not a trust benefiting you, your spouse, or dependent child?	e on standards ing you, your sp	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct a be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent
UESTIONS	OF THESE QU	MATION — ANSWER EACH OF THESE QUESTIONS	T INFORI	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
wered and the Yes" response.	must be answed for each "	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response	S N	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.
Yes No No	arrangement with	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	No U	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.
Yes No X	or before the date	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	S D	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.
Yes No X	d receive any in the reporting e)?	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	No ×	II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.
Yes No X	receive any gregating more	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	No U	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes If yes, complete and attach Schedule I.
		E QUESTIONS	OF THESE	PRELIMINARY INFORMATION — ANSWER EACH
30 days late.	200) 30 days late.	Termination Date: X Termination January 2,		Report Annual (May 15) Amendment
A \$200 penalty shall be assessed	A \$200 penali	r Employing Office:	Officer or Employee	Filer Member of the U.S. State: Puerto Rico Status House of Representatives District: At Large
(Office Use Only)	(Offi	(Daytime Telephone)		(Full Name)
3	1 2	(787) 725-1046		Luis G. Fortuño
				2008
HAND DELIVERED	HAND D	Form A For use by Members, officers, and employees		2008 FINANCIAL DISCLOSURE STATEMENT For See Calendar Year Reporting Period
				UNITED STATES HOUSE OF REPRESENTATIVES

Name
Luis
G.
Fortuño

Page 1 of8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

SCHEDULE I -- EARNED INCOME

[] [] [] [] [] [] [] [] [] []		
Source	Туре	Amount
	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
	Spouse Prof. Service Fee	N/A
Cancio, Comas and Santiago LLC	Spouse Prof. Service Fee	N/A
First Bank	Spouse Prof. Service Fee	N/A

Name
Luis
G.
Fortuño

Page 2__or8__

SCHEDULE II — PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e. speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package.

Source	Activity	Date	Amount
,		Feb. 2, 2007	\$2,000
Examples: XYZ Magazine	Article	Aug. 13, 2007	\$500
N/A			
			;
	16 16 16 16 16 16 16 16 16 16 16 16 16 1		

Doral Ŋ, optional column on the far left. dependent child (DC) or is jointly held (JT), in the or income source is that of your spouse (SP) or of its activities, and its geographic location fand, provide a complete address. Provide full od, and (b) any other asset or sources of income exceeding \$1,000 at the end of the reporting peri-If you so choose, you may indicate that an asset Government retirement programs. interest in less in personal savings accounts; any financial parent, or sibling; any deposits totalling \$5,000 or your spouse, or by you or your spouse's child, there is rental income); any debt owed to you by Exclude: Your personal residence(s) (unless instruction booklet. Block A. For additional information, see the traded, state the name of the business, the nature period. For an active business that is not publicly account and its value at the end of the reporting not self-directed, name the institution holding the reporting threshold. For retirement plans that are each asset in the account that exceeds the provide the value and income information on not exercised, to select the specific investments) plans (such as 401(k) plans) that are self directed ticker symbols). For **all IRAs** and other retirement names of stocks and mutual funds (do not use income during the year. For rental property of which generated more than \$200 in "unearned" duction of income with a fair market value Identify (a) each asset held for investment or pro-(i.e., plans in which you have the power, even if |Examples Asset and/or Income Source Bank Money Market or income derived SP Simon & Schuster Mega Corp. Stock 1st Bank of Paducah, KY Accounts trom (JT) None If an asset was sold during the reporting please specify the method used generated income, the value should be method other than fair market value, reporting year. If you use a valuation Indicate value of asset at close of year and is included only because it "None." Ø 1 - 1,000Indefinite × O \$1,001 - \$15,000 ۵ \$15,001 - \$50,000 Value of Asset × ш \$50,001 - \$100,000 BLOCK B × \$100,001 - \$250,000 m മ \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 _ \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 , Over \$50,000,000 NONE ate any income during calendar year vested, should be listed as income. Dividends and interest, even if reinall other assets including all IRAs, not allow you to choose specific investments, you may write "NA." For Check all columns that apply. For retirement plans or accounts that do indicate the type of income by check-Check "None" if asset did not gener DIVIDENDS the appropriate box below. RENT Type of Income X INTEREST BLOCK C CAPITAL GAINS **EXCEPTED/BLIND TRUST** Royalties Other Type of Income (Specify: For Example, Partnership Income or Farm Income) STU None _ vested, should be listed as income. checking the appropriate box below. indicate the category of income by <u>ن</u> Check "None" if no income was received Dividends and interest, even if rein-For all other assets, including all IRAs, not allow you to choose specific invest-For retirement plans or accounts that do ments, you may write "NA" for income. × \$1 - \$200= Fortuño ≘ \$201 - \$1,000 Amount of Income × ⋜ \$1,001 - \$2,500 BLOCK D \$2,501 - \$5,000 < ≤ \$5,001 - \$15,000 ≦ \$15,001 - \$50,000 ≦ \$50,001 - \$100,000 \$100,001 - \$1,000,000 $\overline{\times}$ × \$1,000,001 - \$5,000,000 ≍ Over \$5,000,000 Page 3 exceeding exchanges (E) example. as follows: portion of an If only a هَوْادَهُ (عَ), u purchases (P) asset had Transaction please indicate asset is sold, \$1000 in Indicate if the See below for reporting year. (C (S) (partial) BLOCK E (partial) or, cy, m of 8

Western Bank IRA

Account

Western

Bank

IRA

Account

(SP)

X

×

X

×

×

×

Doral

Bank

Savings

Account

DC

×

Doral

Bank Savings

Account

(DC

×

SP,

Doral

Bank Savings

Account

(DC

×

SCHEDULE III—ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed) Name Luis G. Fortuño Page 4 of 8

	כיוניון ממנוסון כיוממן (יי וומממממ)				
,	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset	BLOCK C Type of income	BLOCK D Amount of Income	BLOCK E Transaction
ŞP.)) –	ST		σ, ν
DÇ,		000 000 0,000 00,000			tu i
J.		15,000 \$50,000 \$100,00 - \$250,0 - \$500,0 - \$1,000 1 - \$5,00 1 - \$25,00 1 - \$25,00 1 - \$50	- GAINS D/BLINE	,500 ,000 5,000 50,000 100,000 \$1,000,0	
		None \$1 - \$1,000 \$1,001 - \$1,001 - \$15,001 - \$15,001 - \$100,001 - \$250,001 - \$1,000,001 \$500,001 - \$1,000,001 \$5,000,001 \$25,000,000 Over \$50,00	NONE DIVIDENDS RENT INTEREST CAPITAL G EXCEPTED Other Type (Sp	None \$1 - \$200 \$201 - \$1,00 \$1,001 - \$2, \$2,501 - \$5, \$5,001 - \$15,001 - \$1,000,001 - \$1,000,001 - \$1,000,001 - \$1,000,001 - \$1,000,0001	
	Cash Value-Equitable Life I	ns X	Apprecia.	X	
ΤĽ	Eastern Builders, Inc (stoc	k) X	×	X	accumulated
JT	s, Inc. (Not	e)	X	×	and note
ЗP	10.11	X	X	X	
	, Herrero à ation Pendin	g) X	Capitai Apprecia.	×	
	losing and litte , Inc. (Liqui, Pend	X	Capital Apprecia	X	
ŢŢ	W-3 Loma Alta St.	X	X	X	
	Garden Hill 00966				
JT	BB&T (Money Market Account)	X	X	X	
DC	Westernbank Educational IRA	X	X	X	
DC	Westernbank Educational IRA	X	X	X	
DC	Westernbank Educational IRA	X	X	X	
	Thrift Savings Plan	X	Gain	X	
DC	UBS Financial Services	X	×	X	
DC	UBS Financial Services	X	X	X	
DC	UBS Financial Services	X	X	X	
ŢŢ	Banco Popular de PR	×	×	>	
	i		Torres .		
Γ					

SCHEDULE IV—TRANSACTIONS

SP, DC, JT amount of the transaction exceeded \$1,000. Include transactions stocks, bonds, commodities futures, or other securities when the or your dependent child, or the purchase or sale of your personal dependent child during the reporting year of any real property, Report any purchase, sale, or exchange by you, your spouse or sold, please so indicate (i.e., "partial sale"). See example below transaction. Do not report a transaction between you, your spouse, that resulted in a loss. Provide a brief description of any exchange residence, unless it is rented out. If only a portion of an asset is Д DC DC ΤŢ ş Popular Securities (Liquidation) Popular Securities (Liquidation) AVDOGT Corp. Stock (Liquidation of Popular (The another financial insitution). deposited in existing accounts money Securities Mega Coporation Common Stock (partial sale) in these (Liquidation) Asset 3 accounts was Participation) of Transaction **PURICHASE** Type × × × × × SALE **EXCHANGE** 10-23-08 10 - 23 - 0810-23-08 Quarterly, Monthly, or Bi-weekiy, ir applicable (MO/DAY/YR) 7-16-08 10-12-07 Date × \$1,001-× × Œ \$15,000 × \$15,00 -C \$50,000 \$50,00° -Amount of Transaction \$100,000 \$100,0)1-M \$250,0)0 \$250,01)1-\$500,01)0 T \$500,001-G) \$1,000 000 \$1,000|001-# \$5,000,000 \$5,000 001-\$25,000,000 \$25,00(),001-\$50,000,000 Over ᄌ \$50,00-1,000

This page may be copied if more space is required.

Name Luis G. Fortuño

Page 5_of8

SCHEDULE V— LIABILITIES

Name Luis G. Fortuño

Page 6 of8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

Type of Liability
Type of Liabilit
Type of Liabilit
l Liabilit
\$1,001- \$15,000
\$15,000
\$15,000 CO \$15,001- CO \$50,000 CO \$100,000
\$15,000 CO \$15,001- CO \$50,000 CO \$100,000
\$15,000 CO \$15,001- CO \$50,000 CO \$100,000
\$15,000 C \$15,001- \$50,001- \$100,000 D \$100,001- \$250,000 T \$250,000 T \$500,000 T \$500,000 D \$1,000,001- \$1,000,000 D
\$15,000 C \$15,001- C \$50,001- D \$100,000 D \$100,001- T \$250,000 T \$250,001- T \$500,001- C \$1,000,001- C \$5,000,001- C \$5,000,001- C
\$15,000 C \$15,001 C \$50,001 C \$100,000 T \$100,000 T \$250,000 T \$500,000 T \$500,000 C \$1,000,000 C \$1,000,000 T \$5,000,000 C

SCHEDULE VI — GIFTS

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$122 or less need not be added towards the \$305 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$305 received by you, your spouse, or a dependent child from any source during the year.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

 	 ,			_	_
		N/A	Example: Mr. Joseph H. Smith, Anytown, Anystate	Source	
			Silver Platter (determination on personal friendship received from Committee on Standards)	Description	
			\$325	Value	

Name
Luís
G.
Fortuño
Page

0 8

the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$305 received by SCHEDULE VII— TRAVEL PAYMENTS AND REIMBURSEMENTS

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a or were paid by you and reimbursed by the opensor.

spouse or dependent child that is totally independent of his or her relationship to you

Source	Date(s)	City of Departure—Destination— City of Return	(Y/N) Lodging?	Food? (Y/N	Was a Family Member Included? (Y/N)	Number of days not at sponsor's expense
Examples: Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	z	z	Z	None
Roycroft Corporation	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Υ	Y	2 Days
N/A						
	!					

n
I
Ш
~
Ξ
iт
\leq
Τ
Ţ
Į.
I PO
Į.
-POSIT
-POSI
-POSIT
-POSIT

S

Name Luis G. Fortuño

Page 8 of 8

organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities; and positions solely of an honorary nature

Position	Name of Organization
	A/N

SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an tdentify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of

			12/31/2004	Date
			Correa, Collazo, Herrero, Jiménez & Fortuño and Luis G. Fortuño	Parties To
		have prevented determination of amount of final payment (if any).	Differences in accounting and valuation, in addition to completion of litigation case while at law firm	Terms of Agreement