

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Stella Yvette Herrell
Status: Congressional Candidate

State/District: NM02

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2018

**Filing Date:** 05/15/2018

**Period Covered:** 01/01/2017- 05/6/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Compass Bank [BA]	\$1,001 - \$15,000	Interest	None	None
First American Bank [BA]	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Herrell Properties LTD ⇒ 1st Choice Realty [OT]	\$15,001 - \$50,000	Dividends, Interest, Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: 1st Choice Realty is a Partnership ow New Mexico.	vned by Herrell Properties. 1st (	Choice Realty deals in	real estate investments	in Alamogordo,
Herrell Properties LTD ⇒ CED Building and Land [RP] Location: Alamogordo, NM, US	\$1,001 - \$15,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Herrell Properties LTD ⇒ Centennial Village [OT]	\$15,001 - \$50,000	Dividends, Interest, Rent	None	None
DESCRIPTION: Centennial Village is a Partnership of Alamogordo, New Mexico.	wned by Herrell Properties. Ce	ntennial Village opera	ates a retirement commu	unity in
Herrell Properties LTD ⇒ Edward Jones Las Cruces Building and Land [RP]	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Las Cruces, NM, US					
Herrell Properties LTD ⇒ EID Cuba Avenue Building and Land [RP] Location: Alamogordo, NM, US		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Herrell Properties LTD ⇒ Lindberg Property [RP] Location: Alamogordo, NM, US		\$1,001 - \$15,000	None		
Herrell Properties LTD ⇒ Nest Egg Investments [OT]		\$1,001 - \$15,000	Dividends, Interest, Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Nest Egg Investments is a Partners Alamogordo, New Mexico.	ship owned	by Herrell Properties	Nest Egg Investment	s deals in real estate inv	restments in
Herrell Properties LTD ⇒ Notes Receivable [DO]		\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Herrell Properties LTD ⇒ Tularosa Property [RP]  Location: Tularosa, NM, US		\$1,001 - \$15,000	None		
Rental Property [RP]  LOCATION: Alamogordo, NM, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
ROTH IRA ⇒ Fundamental Investors [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
ROTH IRA $\Rightarrow$ Growth Fund of America [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ Investment Company of America [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Real Estate Commissions	Commissions	\$25,000.00	\$52,000.00

## SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: POSITIONS

Position	Name of Organization	
Partner	Herrell Propereties LTD	

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- Herrell Properties LTD (33% Interest) LOCATION: Alamogordo, NM, US
- ROTH IRA
- Traditional IRA

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### COMMENTS

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Stella Yvette Herrell, 05/15/2018