JOE WILSON
2ND DISTRICT, SOUTH CAROLINA

ASSISTANT MAJORITY WHIP

COMMITTEES:
ARMED SERVICES
CHAIRMAN, PERSONNEL SUBCOMMITTEE
FOREIGN AFFAIRS
EDUCATION AND THE WORKFORCE
HOUSE REPUBLICAN POLICY

HAND DELIVERED

Congress of the United States
House of Representatives

LEGISLATIVE RESOURCE CENTER
2013 JUL -9 PM 3:14

COUNTIES:
AIKEN
BARNWELL
LEXINGTON
ORANGEBURG*
RICHLAND*
(*PARTS OF)

July 08, 2013

The Honorable Karen Haas
Clerk, U.S. House of Representatives
Legislative Resource Center
B106 Cannon House Office Building
Washington, D.C. 20515-6612

MC

Dear Ms. Haas,

Included I have provided the additional information needed to fulfill the requirements of my financial disclosure form for calendar year 2012. The Exxon Mobile Stock that I had listed as a reportable asset in a transaction exceeding $1,000 (on schedule IV) is now reported as a capital gain that exceeded $200 (on schedule III). The second item is the Member Retreats that I had originally reported (on schedule VII) as travel-related expenses in 2012 that I am excluding for they were paid by my campaign, as members were directed to do and, therefore, is not required to be reported on my financial disclosure form.

Thank you for allowing me to provide the additional information required to complete my financial disclosure form for calendar year 2012. Please do not hesitate to contact me should you have any further questions.

Sincerely,

Joe Wilson

Joe Wilson
Member of Congress

MIDLANDS OFFICE:
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UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

HAND DELIVERED

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(Office Use Only)

MC

Addison (Joe) Graves Wilson
(Full Name)

(Daytime Telephone)

Filer Status	☑ Member of the U.S. House of Representatives — State: SC District: 02	☐ Officer Or Employee	Employing Office:
Report Type	☑ Annual (May 15)	☐ Amendment	☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes ☑ No ☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes ☐ No ☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes ☑ No ☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes ☑ No ☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes ☑ No ☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes ☐ No ☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $350 from one source)? If yes, complete and attach Schedule VII.	Yes ☐ No ☑
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes ☑ No ☐
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes ☐ No ☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO--	Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes ☐ No ☑
Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes ☐ No ☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes ☐ No ☑

SCHEDULE I - EARNED INCOME

Name Addison (Joe) Graves Wilson

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
S.C. State Retirement System	Retirement	$19,648
S.C. National Guard	Retirement Annuity	$1,200
U.S. Military Retirement	Retirement	$18,516
S.C. State Retirement	Spouse Retirement	$2,002
Social Secuity	Spouse	$4,624

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Addison (Joe) Graves Wilson

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	BLOCK B **Year-End Value of Asset** Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." * This column is for assets held solely by your spouse or dependent child.	BLOCK C **Type of Income** Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D **Amount of Income** For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. *Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.* Check "None" if no income was earned or generated. * This column is for income generated by assets held solely by your spouse or dependent child.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
JT	220-A Justice Court NE Washingto, DC	$250,001 - $500,000	None	NONE	
JT	2823 Wilton Road, Springdale, SC	$50,001 - $100,000	Rent	$5,001 - $15,000	
JT	2827 Wilton Road, Springdale, SC	$50,001 - $100,000	None	NONE	
JT	99 Tally Ho Court, Sapphire, NC	$250,001 - $500,000	RENT	NONE	
JT	Graves Park Estates (Property Located in Springdale, SC)	$50,001 - $100,000	None	NONE	
	Moseley and Wilson Partnership (634-640 Sunset Blvd., West Columbia, SC)	$250,001 - $500,000	RENT	$15,001 - $50,000	

	Moseley and Wilson Partnership (101 Shuler St., West Columbia, SC)	$100,001 - $250,000	RENT	$15,001 - $50,000	
	Moseley and Wilson Partnership (1534 Sunset Blvd., West Columbia, SC)	$100,001 - $250,000	RENT	$5,001 - $15,000	
	Moseley and Wilson Partnership (515 E. Main St., Lexington, SC)	$50,001 - $100,000	RENT	$5,001 - $15,000	
	Mosley and Wilson Partnership (922 Sunset Blvd., West Columbia, SC)	$100,001 - $250,000	RENT	$5,001 - $15,000	
JT	Royal Dunes Resort - Timeshare, Hilton Head Island, SC	$1,001 - $15,000	None	NONE	
	Exxon Mobil Stock, Irving, TX.	None	CAPITAL GAINS	$2,501 - $5,000	S

SCHEDULE IV - TRANSACTIONS

Name Addison (Joe) Graves Wilson

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.
Capital Gains — If a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.
*** This column is for assets solely held by your spouse or dependent child.**

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	Exxon Mobil Stock, Irving, TX. (40 Shares)	S	Yes	03-26-12	$1,001 - $15,000

SCHEDULE V - LIABILITIES

Name Addison (Joe) Graves Wilson

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	South Carolina Army Reserve National Guard Credit Union	October 2006	Personal Loan	$10,001 - $15,000
	BB&T	July 1999	Personal Loan	$15,001 - $50,000
	Congressional Federal Credit Union	February 2008	Personal Loan	$10,001 - $15,000
JT	JP Morgan	December 2004	Mortgage Secured by Property at Justice Court, Washington, D.C., and Wilton Road, S.C. (Formerly known as Washington Mutual)	$250,001 - $500,000
JT	Cenlar	December 2007	Mortgage Secured by Property at Tally Ho Court, Sapphire, NC (Formerly known as Taylor, Bean and Whitaker)	$250,001 - $500,000
JT	Ameris	December 2007	Home Equity Line of Credit Secured by 99 Tally Ho Court, Sapphire, NC	$50,001 - $100,000
JT	SCB&T	July 2006	Personal Loan Secured by Property at 2825 Wilton Rd. West Columbia, SC	$50,001 - $100,000
JT	SCB&T	December 2004	Mortgage Secured by Property Specified as Graves Park, Springdale, sc	$100,001 - $250,000

SCHEDULE V - LIABILITIES

Name Addison (Joe) Graves Wilson

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Bank of America Visa	Revolving	Credit Card	$15,001 - $50,000
	Southern First Bank	July 2012	Personal Loan	$10,001 - $15,000
	First Reliance Bank	March 2011	Mortgage made by Moseley and Wilson Partnership. Joe Wilson is Personal Guarantor	$100,001 - $250,000

SCHEDULE VIII - POSITIONS

Name Addison (Joe) Graves Wilson

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Partner	Moseley and Wilson Partnership