UNITED STATES HOUSE OF REPRESENTATIVES

FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A

For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

MC 2008 MAY 15 PM 3:00

(Office Use Only)

U.S. HOUSE OF REPRESENTATIVES

Tim Holden
(Full Name)

(202)225-5546
(Daytime Telephone)

Filer Status: ☑ Member of the U.S. House of Representatives — State: PA — District: 17 | ☐ Officer Or Employee — Employing Office:

Report Type: ☑ Annual (May 15) | ☐ Amendment | ☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	☑	☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? **If yes, complete and attach Schedule II.**	☐	☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule III.**	☑	☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? **If yes, complete and attach Schedule IV.**	☑	☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule V.**	☐	☑
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $305 and not otherwise exempt)? **If yes, complete and attach Schedule VI.**	☐	☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $305 from one source)? **If yes, complete and attach Schedule VII.**	☐	☑
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? **If yes, complete and attach Schedule VIII.**	☐	☑
IX.	Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule IX.**	☐	☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	☐	☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	☐	☑

SCHEDULE I - EARNED INCOME

Name Tim Holden

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, *list the source and amount of any honoraria;* list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
County of Schuylkill	Spouse Salary	$45,479.45

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tim Holden

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with *a fair market value exceeding* $1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than $200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and *its value at the end of the reporting period. For an active business* that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: *Your personal residence(s) (unless there is rental income)*; any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling $5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), *in the optional column on the far left.*	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an *asset was sold and is* included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing *a brief description in this* block. (For example: Partnership income or Farm Income)	BLOCK D **Amount of Income** For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all *other assets, indicate the* category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 *in* reporting year.
	Schuylkill Federal Employees Credit Union, 724 Market Street, Pottsville, PA 17901	$1 - $1,000	DIVIDENDS	$1 - $200	
JT	M &T Bank, One South Centre, Pottsville, PA 17901	$1,001 - $15,000	INTEREST	$1 - $200	S(part)
JT	Van Guard Energy Fund	$50,001 - $100,000	DIVIDENDS/CAPITAL GAINS	$5,001 - $15,000	
	Lucent Technologies	None	None	NONE	
JT	Windsor II Stocks	$50,001 - $100,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	
JT	PA Tax Free Fund, Insured Long Term Bond	$1,001 - $15,000	Other: (Tax free income)	$201 - $1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tim Holden

JT	VMMR Prime Money Market Fund	$50,001 - $100,000	DIVIDENDS	$1,001 - $2,500	P
	Vanguard Small-Cap Vipers	None	CAPITAL GAINS	$201 - $1,000	S
JT	Van Guard High Yield Corporate Fund	$50,001 - $100,000	DIVIDENDS	$2,501 - $5,000	
SP	Schuylkill County Employees Retirement System	$50,001 - $100,000	NA	None	
	Agere Systems	$1 - $1,000	None	NONE	
	Vanguard Energy ETF (Vipers)	$1,001 - $15,000	DIVIDENDS	$1,001 - $2,500	S(part)
	Vanguard Intl Equity Index FD Vanguard Emerging Mkts Vipers	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	Vanguard Industries ETF	$1 - $1,000	DIVIDENDS	$1 - $200	
	WisdomTree DIEFA High Yield	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	Drefyess Money Market Fund (formery CitiBank Deposit Program)	$1,001 - $15,000	INTEREST	$1 - $200	
	Capitol One Money Market	$1,001 - $15,000	INTEREST	$1 - $200	P
	Leesport Financial Corp	$1 - $1,000	DIVIDENDS	$1 - $200	P
	Susquehanna Bancshares Inc	$1 - $1,000	DIVIDENDS	$1 - $200	P
	Wisdom TR INTL Utilities Sector FD	$1,001 - $15,000	DIVIDENDS	$1 - $200	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tim Holden

	VanGuard Bond Index Funds Short Term Bond ETF	$1,001 - $15,000	INTEREST	$1 - $200	P

SCHEDULE IV - TRANSACTIONS

Name Tim Holden

Report any purchase, sale or exchange by you, your spouse, or *dependent child during the reporting year* of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Capitol OneMoney Market	P	05/03/07	$1,001 - $15,000
	Capitol One Money Market	P	08/02/07	$1,001 - $15,000
	VanGuard Prime Money Market Fund	P	05/17/07	$15,001 - $50,000
	VanGuard Prime Money Market Fund	P	08/02/07	$1,001 - $15,000
	WisomTreeTR INTL Utilities Sector FD	P	10/11/07	$1,001 - $15,000
	VanGuard Industries ETF	P	10/4/07	$1,001 - $15,000
	Susquehanna Bancshares Inc-P	P	10/4/07	$1,001 - $15,000
	Leesport Financial Corp	P	10/4/07	$1,001 - $15,000
	VanGuard INTL Equity	P	7/25/07	$1,001 - $15,000
	Ishares Trust Lehman tips	P	7/25/07	$1,001 - $15,000
	VanGuard Financials	P	4/18/07	$1,001 - $15,000
	VanGuard BD Index FD, Inc Intermediate Term BD ETF	P	5/23/07 5/30/07	$1,001 - $15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	VanGuard Energy ETF (vipers)	S	10/4/07	$1,001 - $15,000
	VanGuard INTL Equity Index FD	S	10/4/07	$1,001 - $15,000
	VanGuard INTL Equity Index FD	S	3/8/07	$1,001 - $15,000
	Ishares Trust Lehman Tips	S	4/18/07	$1,001 - $15,000
	VanGuard Small Cap	S	6/4/07	$1,001 - $15,000
	VanGuard BD Index FD, Inc Intermediate Term BD ETF	S	6/4/08	$1,001 - $15,000
	VanGuard Financials	S	7/25/07	$1,001 - $15,000
	VanGuard Bond Index Funds Short Term Bond ETF	P	7/6/07	$1,001 - $15,000