



Filing ID #10021549

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Virginia Foxx  
**Status:** Member  
**State/District:** NC05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2 Acres Land and rental home, 240 Rime Frost [RP]	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Foscoe, Watauga County, NC, US DESCRIPTION: Dwelling on the property was improved in 2016 and began generating rental income.					
3 Acres Land and Rental House,11468 Hwy 105 [RP]	JT	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Banner Elk, Avery, NC, US DESCRIPTION: Dwelling on the property was improved in 2017 and began generating rental income.					
6 Acres Land, 11468 Hwy 105 [RP]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Banner Elk - Avery, NC, US					
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	None	Capital Gains, PARTNERSHIP DISTRIBUTION	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
ALPS Sector Dividend Dogs ETF (SDOG) [ST]	JT	\$15,001 - \$50,000	Dividends, RETURN OF CAPITAL	\$201 - \$1,000	<input checked="" type="checkbox"/>
Altria Group, Inc. (MO) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ashford Hospitality Trust Inc (AHT) [ST]	JT	\$50,001 - \$100,000	Dividends, RETURN OF CAPITAL	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
AT&T Inc. (T) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Athene Annuity [FN]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	<input type="checkbox"/>
DESCRIPTION: Merger of Riversource and Transamerica Annuities					
Athene Deferred Comp Annuity [PE]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BP p.l.c. (BP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Branch Banking & Trust [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Buckeye Partners L.P. (BPL) [ST]	JT	\$15,001 - \$50,000	PARTNERSHIP DISTRIBUTION	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CenterPoint Energy, Inc (CNP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
CVR Energy Inc. (CVI) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DISCOVER BANK - CD 1.05% [BA]	JT	None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DISCOVER BANK - CD 1.55% [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DISCOVER BANK - CD 2.05% [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Duke Energy Corporation (DUK) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Enterprise Products Partners L.P. (EPD) [ST]	JT	\$50,001 - \$100,000	PARTNERSHIP DISTRIBUTION	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Erie Indemnity Company - Class A (ERIE) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Nasdaq Composite Index Tracking Stock (ONEQ) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Frontier Communications Corporation (FTR) [ST]	JT	None	Return of Capital	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
GlaxoSmithKline PLC (GSK) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IDT Corporation Class B (IDT) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
International Paper Company (IP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
iShares Russell 2000 ETF (IWM) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Johnson & Johnson (JNJ) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Marlin Business Services Corp. (MRLN) [ST]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mortgage Note Receivable - Flat Fee of the Triad Corp, Bermuda Run, NC (A Maxwell) [DO]	JT	None	None		<input checked="" type="checkbox"/>
Mortgage Note Receivable- Moody, Banner Elk, N [DO]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
NOTE RECEIVABLE - VAUGHN FAMILY [DO]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
NRG Yield, Inc. Class A (NYLD.A) [ST]	JT	\$50,001 - \$100,000	RETURN OF CAPITAL	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
NY Life - Van Eck [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
NY Life - Van Eck [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Old Republic International Corporation (ORI) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Pattern Energy Group Inc. - Class A (PEGI) [ST]	JT	\$50,001 - \$100,000	RETURN OF CAPITAL	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Pepsico, Inc. (PEP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Preferred Apartment Communities, Inc. (APTS) [ST]	JT	\$50,001 - \$100,000	RETURN OF CAPITAL	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Procter & Gamble Company (PG) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
RAIT Financial Trust New Common Shares of Beneficial Interest (RAS) [ST]	JT	None	RETURN OF CAPITAL	\$201 - \$1,000	<input checked="" type="checkbox"/>
Rental - 11470 Hwy 105 [RP]  LOCATION: Banner Elk - Avery, NC, US	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Rental - 11853 Hwy 105(DUPLEX) [RP]  LOCATION: Banner Elk / Avery, NC, US	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab One Checking Account [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
SCHWAB S&P 500 INDEX FD [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Schwab U.S. Large-Cap ETF (SCHX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab U.S. Small-Cap ETF (SCHA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Southern Company (SO) [ST]	JT	\$50,001 -	Dividends	\$2,501 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000		\$5,000	
The Hershey Company (HSY) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Truliant Federal CU [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Universal Corporation (UVV) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vector Group Ltd. (VGR) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Veresen, Inc. Ordinary Shares (FCGYF) [ST]	JT	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Western Digital Corporation (WDC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	03/9/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
ALPS Sector Dividend Dogs ETF (SDOG) [ST]	JT	03/21/2017	P	\$15,001 - \$50,000	
Altria Group, Inc. (MO) [ST]	JT	03/30/2017	P	\$15,001 - \$50,000	
Altria Group, Inc. (MO) [ST]	JT	03/31/2017	P	\$1,001 - \$15,000	
Altria Group, Inc. (MO) [ST]	JT	09/20/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ashford Hospitality Trust Inc (AHT) [ST]	JT	08/9/2017	P	\$1,001 - \$15,000	
AT&T Inc. (T) [ST]	JT	08/31/2017	P	\$1,001 - \$15,000	
AT&T Inc. (T) [ST]	JT	10/12/2017	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
B&G Foods, Inc. B&G Foods, Inc. (BGS) [ST]	JT	02/14/2017	P	\$15,001 - \$50,000	
B&G Foods, Inc. B&G Foods, Inc. (BGS) [ST]	JT	03/16/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
BP p.l.c. (BP) [ST]	JT	03/31/2017	P	\$1,001 - \$15,000	
BP p.l.c. (BP) [ST]	JT	06/23/2017	P	\$1,001 - \$15,000	
BP p.l.c. (BP) [ST]	JT	09/22/2017	P	\$1,001 - \$15,000	
BP p.l.c. (BP) [ST]	JT	12/21/2017	P	\$1,001 - \$15,000	
Buckeye Partners L.P. (BPL) [ST]	JT	10/16/2017	P	\$15,001 - \$50,000	
Buckeye Partners L.P. (BPL) [ST]	JT	11/21/2017	P	\$1,001 - \$15,000	
CVR Energy Inc. (CVI) [ST]	JT	06/14/2017	P	\$15,001 - \$50,000	
CVR Energy Inc. (CVI) [ST]	JT	11/20/2017	P	\$1,001 - \$15,000	
Energy Transfer Partners, L.P. Common Units representing limited partner interests (ETP) [ST]	JT	08/1/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP) [ST]	JT	02/15/2017	P	\$15,001 - \$50,000	
Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP) [ST]	JT	02/16/2017	P	\$15,001 - \$50,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	02/22/2017	P	\$15,001 - \$50,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	02/23/2017	P	\$1,001 - \$15,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	02/27/2017	P	\$1,001 - \$15,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	07/24/2017	P	\$1,001 - \$15,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	10/13/2017	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Enterprise Products Partners L.P. (EPD) [ST]	JT	11/8/2017	P	\$1,001 - \$15,000	
Erie Indemnity Company - Class A (ERIE) [ST]	JT	03/28/2017	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Frontier Communications Corporation (FTR) [ST]	JT	02/28/2017	P	\$1,001 - \$15,000	
Frontier Communications Corporation (FTR) [ST]	JT	07/18/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
GlaxoSmithKline PLC (GSK) [ST]	JT	08/4/2017	P	\$15,001 - \$50,000	
GlaxoSmithKline PLC (GSK) [ST]	JT	10/24/2017	P	\$1,001 - \$15,000	
GlaxoSmithKline PLC (GSK) [ST]	JT	10/25/2017	P	\$1,001 - \$15,000	
IDT Corporation Class B (IDT) [ST]	JT	11/15/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
International Paper Company (IP) [ST]	JT	04/12/2017	P	\$15,001 - \$50,000	
International Paper Company (IP) [ST]	JT	08/10/2017	P	\$15,001 - \$50,000	
Marlin Business Services Corp. (MRLN) [ST]	JT	01/12/2017	P	\$1,001 - \$15,000	
Marlin Business Services Corp. (MRLN) [ST]	JT	11/16/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK) [ST]	JT	03/17/2017	P	\$15,001 - \$50,000	
Merck & Company, Inc. Common Stock (MRK) [ST]	JT	10/11/2017	P	\$1,001 - \$15,000	
Merck & Company, Inc. Common Stock (MRK) [ST]	JT	11/21/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
NRG Yield, Inc. Class A (NYLD.A) [ST]	JT	10/9/2017	P	\$1,001 - \$15,000	
NRG Yield, Inc. Class A (NYLD.A) [ST]	JT	10/17/2017	P	\$1,001 - \$15,000	
NRG Yield, Inc. Class A (NYLD.A) [ST]	JT	10/19/2017	P	\$15,001 - \$50,000	
NRG Yield, Inc. Class A (NYLD.A) [ST]	JT	12/18/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nucor Corporation (NUE) [ST]	JT	01/25/2017	P	\$1,001 - \$15,000	
Nucor Corporation (NUE) [ST]	JT	01/31/2017	P	\$1,001 - \$15,000	
Nucor Corporation (NUE) [ST]	JT	11/15/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Pattern Energy Group Inc. - Class A (PEGI) [ST]	JT	02/28/2017	P	\$1,001 - \$15,000	
Pattern Energy Group Inc. - Class A (PEGI) [ST]	JT	03/1/2017	P	\$15,001 - \$50,000	
Pattern Energy Group Inc. - Class A (PEGI) [ST]	JT	08/8/2017	P	\$15,001 - \$50,000	
Pattern Energy Group Inc. - Class A (PEGI) [ST]	JT	09/22/2017	P	\$1,001 - \$15,000	
Pattern Energy Group Inc. - Class A (PEGI) [ST]	JT	11/1/2017	P	\$1,001 - \$15,000	
Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]	JT	09/20/2017	P	\$15,001 - \$50,000	
Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]	JT	10/20/2017	P	\$1,001 - \$15,000	
Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]	JT	11/1/2017	E	\$15,001 - \$50,000	
DESCRIPTION: Exchange of Veresen Inc. stock for Pembina Pipeline stock due to merger.					
Pfizer, Inc. (PFE) [ST]	JT	08/1/2017	P	\$15,001 - \$50,000	
Preferred Apartment Communities, Inc. (APTS) [ST]	JT	11/15/2017	P	\$15,001 - \$50,000	
RAIT Financial Trust New Common Shares of Beneficial Interest (RAS) [ST]	DC	03/6/2017	P	\$1,001 - \$15,000	
RAIT Financial Trust New Common Shares of Beneficial Interest (RAS) [ST]	JT	07/31/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
The Hershey Company (HSY) [ST]	DC	03/20/2017	P	\$15,001 - \$50,000	
The Hershey Company (HSY) [ST]	JT	03/21/2017	P	\$1,001 - \$15,000	
The Hershey Company (HSY) [ST]	JT	09/20/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Universal Corporation (UVV) [ST]	JT	02/9/2017	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Universal Corporation (UVV) [ST]	JT	03/2/2017	P	\$15,001 - \$50,000	
Universal Corporation (UVV) [ST]	JT	06/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vector Group Ltd. (VGR) [ST]	JT	03/2/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Veresen, Inc. Ordinary Shares (FCGYF) [ST]	JT	02/7/2017	P	\$15,001 - \$50,000	
Veresen, Inc. Ordinary Shares (FCGYF) [ST]	JT	02/27/2017	P	\$1,001 - \$15,000	
Western Digital Corporation (WDC) [ST]	JT	03/20/2017	P	\$15,001 - \$50,000	
Western Digital Corporation (WDC) [ST]	JT	03/21/2017	P	\$1,001 - \$15,000	
Western Digital Corporation (WDC) [ST]	JT	08/4/2017	P	\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Enterprise Institute	03/10/2017	03/12/2017	Washington, DC - Sea Island, GA - Orlando, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Virginia Foxx , 05/15/2018