

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A
For use by Members, officers, and employees

Page 1 of 8

HAND DELIVERED

Emanuel Cleaver, II

(Full Name)

202-225-4535

(Daytime Telephone)

RECEIVED MAY 14 PM 3:54
(Office Use Only)

Filer Status: ☒ Member of the U.S. House of Representatives
State: MO District: 5th

Officer Or Employee: ☐ Officer Or ☐ Employee

Employing Office:

Report Type: ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursement for travel in the reporting period (worth more than \$305 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Emanuel Cleaver, II

Page 2 of 8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
St. James-Paseo United Methodist Church; Kansas City, Missouri	Salary	\$23,946
Self Employment, Consulting; Kansas City, Missouri	Spouse Salary	N/A
KCMO Pension Plan, The Northern Trust Company, F.B.O. KCMO Employees; Kansas City, Missouri	Benefit Received from Pension Plan, Per Agreement between Emanuel Cleaver and KCMO City Government	\$19,366

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Emanuel Cleaver, II

Page 3 of 8

BLOCK A Asset and/or Income Source					BLOCK B Year-End Value of Asset		BLOCK C Type of Income		BLOCK D Amount of Income		BLOCK E Transaction	
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.					at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."		Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)		For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.		Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	
Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.												
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.												
SP	Allianz Life Insurance Company, 10% Bonus POWERDEX ELITE ANNUITY	\$100,001 - \$250,000	Other: (Individual Retirement Account)	\$5,001 - \$15,000								
SP	Allianz Life Insurance Company, SIMPLE RETIREMENT PLAN	\$15,001 - \$50,000	Other: (Individual Retirement Account)	\$1,001 - \$2,500								
JT	The Cleaver Co., LLC; Grandview, Missouri; The Grandview Auto Wash (Auto Laundry Business)	\$100,001 - \$250,000	Partnership Income	NONE								

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Emanuel Cleaver, II

Page 4 of 8

THE GENERAL BOARD OF
PENSION AND HEALTH
BENEFITS OF THE UNITED
METHODIST CHURCH -
MINISTERIAL PENSION
PLAN - DOMESTIC BOND
FUND

\$15,001 -
\$50,000

Interest

\$201 - \$1,000

THE GENERAL BOARD OF
PENSION AND HEALTH
BENEFITS OF THE UNITED
METHODIST CHURCH -
MINISTERIAL PENSION
PLAN - DOMESTIC STOCK
FUND

\$50,001 -
\$100,000

Interest

\$201 - \$1,000

THE GENERAL BOARD OF
PENSION AND HEALTH
BENEFITS OF THE UNITED
METHODIST CHURCH -
MINISTERIAL PENSION
PLAN - INTERNATIONAL
STOCK FUND

\$15,001 -
\$50,000

Interest

\$201 - \$1,000

THE GENERAL BOARD OF
PENSION AND HEALTH
BENEFITS OF THE UNITED
METHODIST CHURCH -
PERSONAL INVESTMENT
PLAN - INTERNATIONAL
STOCK FUND

\$1,001 - \$15,000

Interest

\$201 - \$1,000

THE GENERAL BOARD OF
PENSION AND HEALTH OF
THE UNITED METHODIST
CHURCH - MINISTERIAL
PENSION PLAN - INFLATION
PROTECTION FUND

\$15,001 -
\$50,000

Interest

\$201 - \$1,000

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Emanuel Cleaver, II

Page 5 of 8

THE GENERAL BOARD OF PENSION AND HEALTH OF THE UNITED METHODIST CHURCH - PERSONAL INVESTMENT PLAN - DOMESTIC BOND FUND	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
THE GENERAL BOARD OF PENSION AND HEALTH OF THE UNITED METHODIST CHURCH - PERSONAL INVESTMENT PLAN - DOMESTIC BOND FUND	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
THE GENERAL BOARD OF PENSION AND HEALTH OF THE UNITED METHODIST CHURCH - PERSONAL INVESTMENT PLAN - DOMESTIC STOCK FUND	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
THE GENERAL BOARD OF PENSION AND HEALTH OF THE UNITED METHODIST CHURCH - PERSONAL INVESTMENT PLAN - INFLATION PROTECTION FUND	\$1,001 - \$15,000	Interest	\$1 - \$200	
USB FINANCIAL SERVICES, INC. - General Electric Stock Options	None	CAPITAL GAINS	\$5,001 - \$15,000	S

SCHEDULE IV - TRANSACTIONS

Name Emanuel Cleaver, II

Page 6 of 8

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	UBS FINANCIAL SERVICES, INC. - General Electric Stock Options	S	5-31-07	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Emanuel Cleaver, II

Page 7 of 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	FNMA Co-signator for Willoris McNeel (neice)	Student Loan	\$10,001 - \$15,000

SCHEDULE IX - AGREEMENTS

Name Emanuel Cleaver, II

Page 8 of 8

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
1/1/06	Emanuel Cleaver; The City of Kansas City, Missouri	Agreement between Emanuel Cleaver and the City of Kansas City, Missouri; Continuing Interest in Pension Plan Related to Former Employment