



Filing ID #10001196

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Mr. Joseph Crowley  
**Status:** Member  
**State/District:** NY14

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/9/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citizens Bank Circle Account		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#1	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#3	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Gold Coin, 100% Interest		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: sale of gold coin					
ING ReliaStar Life Insurance Co	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Lenox Hill Hospital Retirement Plan	SP	\$50,001 - \$100,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
Maspeth Federal Savings & Loan	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New York State & Local Retirement Plan		\$50,001 - \$100,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ ABALX American Balanced Fund	SP	\$1,001 - \$15,000	Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AEPGX Europacific Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred	\$2,501 - \$5,000	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AGTHX The Growth Fund of America	SP	\$1,001 - \$15,000	Tax-Deferred	\$2,501 - \$5,000	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AHITX American Hight Income Trust	SP	\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AWSHX Washington Mutual Investors	SP	\$1,001 - \$15,000	Tax-Deferred	\$201 - \$1,000	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Dreyfus Ins Deposit Program	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FMDCX Federated Mid Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FSCDX Fidelity Advisor Small Cap	SP	\$1,001 - \$15,000	Tax-Deferred	\$201 - \$1,000	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ PCVAX Alliance NFI Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred	\$201 - \$1,000	<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Growth Portfolio	SP	\$1,001 - \$15,000	Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Moderate Growth		\$1,001 - \$15,000	Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Moderate Growth	SP	\$1,001 - \$15,000	Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Coca-Cola Company (KO)					
VA UTMA FBO DC#1 ⇒ McDonald's Corporation (MCD)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ McDonald's Corporation (MCD)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VA UTMA FBO DC#3 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VHC Wells Fargo Money Purchase Pension	SP	\$1 - \$1,000	Tax-Deferred	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gold Coin		07/30/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Microsoft Corporation (MSFT)	DC	07/10/2013	S	\$29	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Microsoft Corporation (MSFT)	DC	07/10/2013	S	\$29	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CCO Mortgage - RBS Citizens NA	October 2012	Mortgage on personal residence	\$500,001 - \$1,000,000
JT	Citizens Bank	January 2013	Home equity line of credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1987	New York State & Local Retirement System	Congressman Crowley is a vested participant in the New York State & Local Retirement System plan, but will not receive any benefits until retirement.
September 1999	Lenox Hill Hospital Retirement Plan and Ms. Kasey Crowley	Ms. Crowley is a vested participant in the Lenox Hill Hospital Retirement Plan, but will not receive any benefits until December of 2029.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Northwestern Mutual IRA (Owner: SP)</li><li>NY's 529 (Owner: SP) LOCATION: NY DESCRIPTION: FBO DC#1</li><li>NY's 529 LOCATION: NY DESCRIPTION: FBO DC#2</li><li>NY's 529 (Owner: SP) LOCATION: NY DESCRIPTION: FBO DC#3</li><li>VA UTMA FBO DC#1 (Owner: DC) LOCATION: US</li><li>VA UTMA FBO DC#2 (Owner: DC) LOCATION: US</li><li>VA UTMA FBO DC#3 (Owner: DC) LOCATION: US</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Joseph Crowley , 05/9/2014