



Filing ID #10010638

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Roger W. Marshall  
**Status:** Congressional Candidate  
**State/District:** KS01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 05/6/2016  
**Period Covered:** 01/01/2015– 04/15/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| 529 college savings plan ⇒ American Funds ⇒ American Balanced Fund<br>DESCRIPTION: 529 Plan          | DC    | \$50,001 - \$100,000 | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ American Balanced Fund<br>DESCRIPTION: 529 Plan          | DC    | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ Capital Income Builder<br>DESCRIPTION: 529 Plan          | DC    | \$1,001 - \$15,000   | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ Capital Income Builder<br>DESCRIPTION: 529 Plan          | DC    | \$1,001 - \$15,000   | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ Capital World Growth and Income<br>DESCRIPTION: 529 Plan | DC    | \$1,001 - \$15,000   | Tax-Deferred   |                               |                       |

| Asset  | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| 529 college savings plan ⇒ American Funds ⇒ New Perspective Fund<br>DESCRIPTION: 529 Plan            | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ New Perspective Fund<br>DESCRIPTION: 529 Plan            | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ New World Fund<br>DESCRIPTION: 529 Plan                  | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ New World Fund<br>DESCRIPTION: 529 Plan                  | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America<br>DESCRIPTION: 529 Plan | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America<br>DESCRIPTION: 529 Plan | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ The Bond Fund of America<br>DESCRIPTION: 529 Plan        | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America<br>DESCRIPTION: 529 Plan      | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America<br>DESCRIPTION: 529 Plan      | DC    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ Waddell & Reed ⇒ Invest Ed Growth Portfolio A<br>DESCRIPTION: 529 Plan    | DC    | \$15,001 - \$50,000 | Tax-Deferred   |                               |                       |
| 529 college savings plan ⇒ Waddell & Reed ⇒ Invest Ed Growth Portolio A<br>DESCRIPTION: 529 Plan     | DC    | \$15,001 - \$50,000 | Tax-Deferred   |                               |                       |

| Asset   | Owner | Value of Asset            | Income Type(s) | Income Current Year to Filing | Income Preceding Year   |
|---|-------|---------------------------|----------------|-------------------------------|-------------------------|
| American Funds - IRA ⇒<br>EuroPacific Growth Fund A<br><br>DESCRIPTION: IRA   | SP    | \$1,001 - \$15,000        | Tax-Deferred   |                               |                         |
| American Funds - IRA ⇒<br>EuroPacific Growth Fund A<br><br>DESCRIPTION: IRA   |       | \$1,001 - \$15,000        | Tax-Deferred   |                               |                         |
| American Funds - IRA ⇒<br>Washington Mutual Investors Fund A<br><br>DESCRIPTION: IRA  |       | \$15,001 - \$50,000       | Tax-Deferred   |                               |                         |
| American Funds - IRA ⇒<br>Washington Mutual Investors Fund A<br><br>DESCRIPTION: IRA  | SP    | \$1,001 - \$15,000        | Tax-Deferred   |                               |                         |
| Business Related Entity ⇒ Board Room Feeders, LLC ⇒<br>Board Room Feeders, LLC, 5% Interest<br><br>DESCRIPTION: Cattle Feeding Operations Location: Great Bend KS                                     | SP    | \$15,001 - \$50,000       | partnership    | None                          | \$5,001 - \$15,000      |
| Business Related Entity ⇒ Club West of Great Bend, LLC ⇒<br>Club West of Great Bend LLC, 4% Interest<br><br>DESCRIPTION: Management of Swimming Pool Location: Great Bend, KS                         | SP    | \$1,001 - \$15,000        | Partnership    | None                          | None                    |
| Business Related Entity ⇒ Farmers Enterprises, Inc. ⇒<br>Farmers Enterprises, Inc., 1% Interest<br><br>DESCRIPTION: Holding Company for Bank stock Location: Great Bend, KS                           | JT    | \$500,001 - \$1,000,000   | S - Corp       | \$100,001 - \$1,000,000       | \$15,001 - \$50,000     |
| Business Related Entity ⇒ Great Bend Regional Hospital, LLC ⇒<br>Great Bend Regional Hospital LLC, 10% Interest<br><br>DESCRIPTION: Hospital Facility Location: Great Bend, KS                        | SP    | \$1,000,001 - \$5,000,000 | partnership    | \$15,001 - \$50,000           | \$100,001 - \$1,000,000 |
| Business Related Entity ⇒ Jacam Chemical Company, Inc. ⇒<br>Canandian Energy Services & Technology Corp., 1% Interest<br><br>DESCRIPTION: Parent company of Jacam Chemical LLC Location: Sterling, KS | SP    | \$100,001 - \$250,000     | S-Corp         | \$15,001 - \$50,000           | \$100,001 - \$1,000,000 |
| Cash Balances ⇒<br>Farmers Bank & Trust   |       | \$1,001 - \$15,000        | Interest       | \$1 - \$200                   | \$1 - \$200             |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Cash Balances ⇒<br>Farmers Bank & Trust  | JT           | \$50,001 - \$100,000  | Interest              | \$1 - \$200                          | \$1 - \$200                  |
| Cash Balances ⇒<br>Farmers Bank & Trust  | SP           | \$50,001 - \$100,000  | Interest              | \$1,001 - \$2,500                    | \$1,001 - \$2,500            |
| Cash Balances ⇒<br>Farmers Bank & Trust  | DC           | \$15,001 - \$50,000   | Interest              | \$201 - \$1,000                      | \$201 - \$1,000              |
| Cash Balances ⇒<br>Farmers Bank & Trust  | DC           | \$15,001 - \$50,000   | Interest              | \$201 - \$1,000                      | \$1 - \$200                  |
| Investment holding entities ⇒<br>Telesis 2005 - II Drilling Program LP<br><br>DESCRIPTION: Oil Working Interest Location: Fort Worth, TX   | SP           | None                  | Partnership           | None                                 | \$2,501 - \$5,000            |
| Investment holding entities ⇒ GBRH Properties 2009, LLC ⇒<br>Building and Helicopter Pad, 14% Interest<br><br>DESCRIPTION: Real Estate Property Rental Location: Great Bend, KS                  |              | \$50,001 - \$100,000  | Partnership           | \$15,001 - \$50,000                  | \$15,001 - \$50,000          |
| Investment holding entities ⇒ GBRH Properties 2009, LLC ⇒<br>Cash Balances, 14% Interest<br><br>DESCRIPTION: Real Estate Property Rental Location: Great Bend, KS                                |              | \$1,001 - \$15,000    | Partnership           | None                                 | None                         |
| Investment holding entities ⇒ GBRH Properties 2009, LLC ⇒<br>Intangible Assets, 14% Interest<br><br>DESCRIPTION: Real Estate Property Rental Locations: Great Bend, KS                           |              | \$1,001 - \$15,000    | Partnership           | None                                 | None                         |
| Investment holding entities ⇒ GBRH Properties 2009, LLC ⇒<br>Note Receivable, 14% Interest<br><br>DESCRIPTION: Real Estate Property Rental Location: Great Bend, KS                              |              | None                  | Partnership           | None                                 | None                         |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br>Asheboro, 2% Interest<br><br>DESCRIPTION: Investment - Venture Capital in hospitals Location: Asheboro, NC                  | SP           | None                  | Partnership           | None                                 | \$201 - \$1,000              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br>Bentonville Properties, 2% Interest<br><br>DESCRIPTION: Investment - Venture Capital in hospitals Location: Bentonville, AR | SP           | \$1,001 - \$15,000    | Partnership           | None                                 | None                         |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>Cash Balances, 2% Interest</b>                        | SP           | \$1,001 - \$15,000    | Partnership           | None                                 | None                         |
| DESCRIPTION: Investment - Venture Capital in hospitals Location: Leawood, KS  |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>Fernandina Beach Medical Properties, 2% Interest</b>  | SP           | \$1,001 - \$15,000    | Partnership           | None                                 | None                         |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Fernandina Beach, FL   |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>Great Bend Surgical Properties, 2% Interest</b>       | SP           | \$1,001 - \$15,000    | Partnership           | \$15,001 - \$50,000                  | \$15,001 - \$50,000          |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Great Bend, KS   |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>HPH Real Estate, 2% Interest</b>                      | SP           | \$15,001 - \$50,000   | Partnership           | \$15,001 - \$50,000                  | \$50,001 - \$100,000         |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Houston, TX  |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>Joplin, 2% Interest</b>                               | SP           | \$1,001 - \$15,000    | Partnership           | \$5,001 - \$15,000                   | \$2,501 - \$5,000            |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Joplin, MO   |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>Mackinaw Surgery Property, 2% Interest</b>            | SP           | \$1,001 - \$15,000    | Partnership           | \$2,501 - \$5,000                    | \$2,501 - \$5,000            |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Saginaw, MI  |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>Methodist McKinney Hospital Property, 2% Interest</b> | SP           | \$1,001 - \$15,000    | Partnership           | \$15,001 - \$50,000                  | \$15,001 - \$50,000          |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: McKinney, TX   |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>Osage Beach Medical Properties</b>                    | SP           | None                  | Partnership           | None                                 | None                         |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Osage Beach, MO  |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒<br><b>SIR Real Estate</b>                                   | SP           | None                  | Partnership           | None                                 | \$15,001 - \$50,000          |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Reading, PA  |              |                       |                       |                                      |                              |
| Investment holding entities ⇒ Healthcare Properties   | SP           | \$1,001 - \$15,000    | Partnership           | \$5,001 -                            | \$5,001 -                    |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b>     | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|---------------------------|--------------------------------------|------------------------------|
| Fund 1, LLC ⇒<br>Wichita NW Medical Property, 2% Interest   |              |                       |                           | \$15,000                             | \$15,000                     |
| DESCRIPTION: Investment – Venture Capital in hospitals Location: Wichita, KS  |              |                       |                           |                                      |                              |
| Investment holding entities ⇒ NCM Bioscience Partners, LLC ⇒<br>Cash Balance, 3% Interest                               | SP           | None                  | Partnership               | None                                 | None                         |
| DESCRIPTION: Investment – Venture Capital Investments Location: Leawood, KS   |              |                       |                           |                                      |                              |
| Investment holding entities ⇒ NCM Bioscience Partners, LLC ⇒<br>Investment in Open Prairie Ventures II, LP, 3% Interest | SP           | \$50,001 - \$100,000  | Partnership               | None                                 | \$1,001 - \$2,500            |
| DESCRIPTION: Investment – Venture Capital Investments Location: Leawood, KS   |              |                       |                           |                                      |                              |
| Investment holding entities ⇒ Quivira Ranch. Inc. ⇒<br>Cash Balances, 20% Interest                                      | SP           | \$1,001 - \$15,000    | S-Corp                    | None                                 | None                         |
| DESCRIPTION: Property Management Location: Stafford County  |              |                       |                           |                                      |                              |
| Investment holding entities ⇒ Quivira Ranch. Inc. ⇒<br>Land - 720 Acres, Fencing & Equipment Rental, 20% Interest       | SP           | \$50,001 - \$100,000  | S-Corp                    | \$1,001 - \$2,500                    | None                         |
| DESCRIPTION: Property Management Location: Stafford County  |              |                       |                           |                                      |                              |
| Investment holding entities ⇒ Quivira Ranch. Inc. ⇒<br>Oil Royalty Interest, 20% Interest                               | SP           | \$100,001 - \$250,000 | S-Corp - Royalty Interest | \$15,001 - \$50,000                  | \$15,001 - \$50,000          |
| DESCRIPTION: Property Management Location: Stafford County  |              |                       |                           |                                      |                              |
| Investment holding entities ⇒ Quivira Ranch. Inc. ⇒<br>Oil Working Interest and Equipment, 20% Interest                 | SP           | \$1,001 - \$15,000    | S-Corp - Working Interest | None                                 | \$201 - \$1,000              |
| DESCRIPTION: Property Management Location: Stafford County  |              |                       |                           |                                      |                              |
| Investment holding entities ⇒ Rattlesnake Ranch, Inc. ⇒<br>Land 75 acres, equipment and building rental, 20% Interest   |              | \$1,001 - \$15,000    | S-Corp                    | None                                 | None                         |
| DESCRIPTION: Real Estate Investment Property Location: Stafford County  |              |                       |                           |                                      |                              |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>Cash Balances, 25% Interest   | DC           | None                  | S-Corp                    | None                                 | None                         |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS  |              |                       |                           |                                      |                              |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>Cash Balances, 25% Interest   | DC           | None                  | S-Corp                    | None                                 | None                         |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS  |              |                       |                           |                                      |                              |

| Asset  | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest                         | DC    | \$100,001 - \$250,000 | S-Corp         | \$15,001 - \$50,000           | \$15,001 - \$50,000   |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest                         | DC    | \$100,001 - \$250,000 | S-Corp         | \$15,001 - \$50,000           | \$15,001 - \$50,000   |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Equity Income A  | DC    | \$1,001 - \$15,000    | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Equity Income A  | DC    | \$1,001 - \$15,000    | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Natural Resources A  | DC    | \$1 - \$1,000         | S-Corp         | None                          | None                  |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Natural Resources A  | DC    | \$1 - \$1,000         | S-Corp         | None                          | None                  |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Large Cap Growth A  | DC    | \$1,001 - \$15,000    | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Large Cap Growth A  | DC    | \$1,001 - \$15,000    | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Land 320 acres, building & equipment - Stafford County and 160 acres Reno County, 25% Interest    | DC    | \$100,001 - \$250,000 | S-Corp         | None                          | None                  |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Land 320 acres, buildings and equipment - Stafford County and 160 acres Reno County, 25% Interest | DC    | \$100,001 - \$250,000 | S-Corp         | None                          | None                  |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                       |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒   | DC    | \$1,001 - \$15,000    | S-Corp         | \$1,001 -                     | \$201 -               |

| Asset  | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------|----------------|-------------------------------|-----------------------|
| New England Variable Life Ins Policy-Blackrock Capital Apprec Portfolio, 25% Interest  |       |                    |                | \$2,500                       | \$1,000               |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Loomis Sayles Small Cap Core Portfolio, 25% Interest   | DC    | \$1,001 - \$15,000 | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Metlife Asset Allocation 100 Portfolio, 25% Interest   | DC    | \$1,001 - \$15,000 | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-WMC Core Equity Oppor Portfolio, 25% Interest          | DC    | \$1,001 - \$15,000 | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Inc Policy - Metlife Asset Allocation 100 Portfolio, 25% Interest | DC    | \$1,001 - \$15,000 | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Blackrock Capital Apprec Portfolio, 25% Interest     | DC    | \$1,001 - \$15,000 | S-Corp         | \$1,001 - \$2,500             | \$201 - \$1,000       |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Loomis Sayles Small Cap Core Portfolio, 25% Interest | DC    | \$1,001 - \$15,000 | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - WMC Core Equity Oppor Portfolio, 25% Interest        | DC    | \$1,001 - \$15,000 | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest   | DC    | \$1,001 - \$15,000 | S-Corp         | None                          | None                  |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest   | DC    | \$1,001 - \$15,000 | S-Corp         | None                          | None                  |
| DESCRIPTION: Rental Real Estate Location: Great Bend, KS   |       |                    |                |                               |                       |



| Asset   | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Building, Furniture & Equipment, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS | DC    | \$100,001 - \$250,000 | S-Corp         | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Buildings,Furniture & Equipment, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS | DC    | \$100,001 - \$250,000 | S-Corp         | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Stafford County                  | DC    | \$15,001 - \$50,000   | S-Corp         | \$2,501 - \$5,000             | \$5,001 - \$15,000    |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Stafford County                  | DC    | \$15,001 - \$50,000   | S-Corp         | \$2,501 - \$5,000             | \$5,001 - \$15,000    |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Asset Strategy A, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS           | DC    | \$1,001 - \$15,000    | S-Corp         | None                          | \$201 - \$1,000       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Asset Strategy A, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS           | DC    | \$1,001 - \$15,000    | S-Corp         | None                          | \$201 - \$1,000       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Dividend Opportunites A, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS    | DC    | \$1 - \$1,000         | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Dividend Opportunites A, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS    | DC    | \$1 - \$1,000         | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Energy A, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS                   | DC    | \$1 - \$1,000         | S-Corp         | None                          | None                  |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Energy A, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS                   | DC    | \$1 - \$1,000         | S-Corp         | None                          | None                  |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors New Concepts A, 25% Interest<br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS             | DC    | \$1,001 - \$15,000    | S-Corp         | \$1 - \$200                   | \$201 - \$1,000       |

| Asset  | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>WR Advisors New Concepts A, 25% Interest<br><br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS           | DC    | \$1,001 - \$15,000   | S-Corp         | \$1 - \$200                   | \$201 - \$1,000       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>WR Advisors Science and Technology A, 25% Interest<br><br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS | DC    | \$1,001 - \$15,000   | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>WR Advisors Science and Technology A, 25% Interest<br><br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS | DC    | \$1,001 - \$15,000   | S-Corp         | \$201 - \$1,000               | \$201 - \$1,000       |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>WR Advisors Small Cap A, 25% Interest<br><br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS              | DC    | \$1 - \$1,000        | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>WR Advisors Small Cap A, 25% Interest<br><br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS              | DC    | \$1 - \$1,000        | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>WR Advisors Value A, 25% Interest<br><br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS                  | DC    | \$1 - \$1,000        | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| Investment Holding Entity ⇒ LVMC, Inc. ⇒<br>WR Advisors Value A, 25% Interest<br><br>DESCRIPTION: Rental Real Estate Location: Great Bend, KS                  | DC    | \$1 - \$1,000        | S-Corp         | \$1 - \$200                   | \$1 - \$200           |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒<br>American Funds CP WLD GR INC - R1   |       | \$50,001 - \$100,000 | Tax-Deferred   |                               |                       |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒<br>American Funds GR FD of Amer R3   |       | \$50,001 - \$100,000 | Tax-Deferred   |                               |                       |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒<br>Fixed Account   |       | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒<br>Franklin Growth A   |       | \$50,001 - \$100,000 | Tax-Deferred   |                               |                       |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Franklin Mutual Global Disc R      |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Investco Small Cap Growth A        |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ MFS Government Securities R3       |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ MFS Value R3                       |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Oppenheimer Developing Markets R   |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Pimco Real Return A                |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Pimco Total Return A               |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Templeton Global Bond A            |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ The Hartford Global Cap App R3     |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ The Hartford Midcap R4             |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Victory Sycamore Established Val R |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒                                    |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |

| Asset  | Owner | Value of Asset      | Income Type(s)           | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|--------------------------|-------------------------------|-----------------------|
| Victory Sycamore Small Co Opportunity R  |       |                     |                          |                               |                       |
| Mutual Funds ⇒ LPL Financial ⇒ Cash  | SP    | None                | None                     |                               |                       |
| Mutual Funds ⇒ LPL Financial ⇒ First Trust Sabrient Bakers DZN 2015 MO FE RE - Unit Investment Trust | SP    | None                | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Mutual Funds ⇒ LPL Financial ⇒ Insured Cash Account - Citibank NA                                    | SP    | None                | None                     |                               |                       |
| Mutual Funds ⇒ LPL Financial ⇒ Insured Cash Account - Morgan Stanley NA                              | SP    | None                | None                     |                               |                       |
| Mutual Funds ⇒ LPL Financial ⇒ Insured Cash Account - US Bank National Association                   | SP    | \$15,001 - \$50,000 | Interest                 | \$1 - \$200                   | None                  |
| DESCRIPTION: no income in 2014   |       |                     |                          |                               |                       |
| Mutual Funds ⇒ LPL Financial ⇒ Insured Cash Account - Wells Fargo Bank NA                            | SP    | None                | Interest                 | None                          | \$1 - \$200           |
| Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF  | SP    | \$15,001 - \$50,000 | Capital Gains, Dividends | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ LPL Financial ⇒ ISHS MSCI Eafe Indx   | SP    | None                | Capital Gains, Dividends | \$201 - \$1,000               | \$1,001 - \$2,500     |
| Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF  | SP    | \$15,001 - \$50,000 | Dividends                | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ LPL Financial ⇒ VNGDR TTL BD MKT ETF  | SP    | \$15,001 - \$50,000 | Dividends                | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Apple Inc Com   | SP    | \$15,001 - \$50,000 | Dividends                | \$201 - \$1,000               | \$1 - \$200           |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Apple Inc Com   | DC    | \$1,001 - \$15,000  | Dividends                | \$1 - \$200                   | None                  |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Colgate Palmolive Co Com                                | SP    | \$1,001 - \$15,000  | Dividends                | \$1 - \$200                   | \$1 - \$200           |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b>    | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|-----------------------|--------------------------|--------------------------------------|------------------------------|
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Disney Walt Co Disney Com           | DC           | \$1,001 - \$15,000    | Dividends                | \$1 - \$200                          | None                         |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Disney Walt Co Disney Com           | DC           | \$1,001 - \$15,000    | Dividends                | \$1 - \$200                          | None                         |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Federated Capital Reserves - MMKT   | DC           | \$1,001 - \$15,000    | Dividends                | None                                 | None                         |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Federated Capital Reserves - MMKT   | SP           | \$1,001 - \$15,000    | Dividends                | None                                 | None                         |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Federated Capital Reserves - MMKT   | DC           | \$1,001 - \$15,000    | Dividends                | None                                 | None                         |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Hartford Floating Rate Fund Class A | SP           | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000                      | \$1 - \$200                  |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ McDonalds Corp                      | DC           | \$1,001 - \$15,000    | Dividends                | \$1 - \$200                          | \$1 - \$200                  |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Pfizer Inc Com                      | DC           | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000                      | \$1 - \$200                  |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Pfizer Inc Com                      | DC           | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000                      | None                         |
| Mutual Funds ⇒ Questar Capital Corporation ⇒ Procter & Gamble Co Com             | SP           | \$1,001 - \$15,000    | Dividends                | \$1 - \$200                          | \$1 - \$200                  |
| Mutual Funds ⇒ Scottrade ⇒ Apple, Inc.   | DC           | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000                      | None                         |
| Mutual Funds ⇒ Scottrade ⇒ Apple, Inc.   | DC           | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000                      | None                         |
| Mutual Funds ⇒ Scottrade ⇒ Cash Balance  | DC           | \$1 - \$1,000         | Interest                 | None                                 | None                         |
| Mutual Funds ⇒ Scottrade ⇒ Cash Balance  | DC           | \$1 - \$1,000         | Interest                 | None                                 | None                         |
| Mutual Funds ⇒ Waddell & Reed ⇒ IVY Asset Strategy A                             | SP           | \$1,001 - \$15,000    | Capital Gains, Dividends | \$201 - \$1,000                      | \$1,001 - \$2,500            |

| Asset  | Owner | Value of Asset      | Income Type(s)           | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|--------------------------|-------------------------------|-----------------------|
| Mutual Funds ⇒ Waddell & Reed ⇒ Ivy Emerging Markets Equity A        | SP    | \$1,001 - \$15,000  | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| COMMENTS: new investment in 2014, was IVY Pacific Opportunities A    |       |                     |                          |                               |                       |
| Mutual Funds ⇒ Waddell & Reed ⇒ IVY Global Natural Resources A       | SP    | \$1,001 - \$15,000  | None                     |                               |                       |
| Mutual Funds ⇒ Waddell & Reed ⇒ IVY Large Cap Growth A               | SP    | \$1,001 - \$15,000  | Capital Gains            | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ Waddell & Reed ⇒ IVY Mid Cap Growth A                 | SP    | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| Mutual Funds ⇒ Waddell & Reed ⇒ IVY Pacific Opportunities A          | SP    | None                | Dividends                | None                          | None                  |
| Mutual Funds ⇒ Waddell & Reed ⇒ WR Advisors Municipal Bond A         | SP    | \$1,001 - \$15,000  | Dividends                | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ Waddell & Reed ⇒ WR Advisors Municipal High Income A  | SP    | \$1,001 - \$15,000  | Dividends                | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ Waddell & Reed ⇒ WR Advisors Science and Technology A | SP    | \$1,001 - \$15,000  | Capital Gains            | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ Waddell & Reed ⇒ WR Advisors Tax-Managed Equity A     | SP    | \$1,001 - \$15,000  | Capital Gains, Dividends | \$201 - \$1,000               | \$201 - \$1,000       |
| Mutual Funds ⇒ Woodbury Financial ⇒ Apple Inc Com                    | SP    | None                | Dividends                | None                          | \$201 - \$1,000       |
| Mutual Funds ⇒ Woodbury Financial ⇒ Apple Inc Com                    | DC    | None                | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Mutual Funds ⇒ Woodbury Financial ⇒ Colgate Palmolive Co Com         | SP    | None                | Dividends                | None                          | \$1 - \$200           |
| Mutual Funds ⇒ Woodbury Financial ⇒ Disney Walt Co Disney Com        | DC    | None                | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Mutual Funds ⇒ Woodbury Financial ⇒ Disney Walt Co Disney Com        | DC    | None                | Dividends                | \$1 - \$200                   | \$1 - \$200           |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b>   | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|-------------------------|-----------------------|--------------------------------------|------------------------------|
| Mutual Funds ⇒ Woodbury Financial ⇒ Federated Capital Reserves - MMKT  | DC           | None                    | None                  |                                      |                              |
| Mutual Funds ⇒ Woodbury Financial ⇒ McDonalds Corp   | DC           | None                    | Dividends             | None                                 | \$1 - \$200                  |
| Mutual Funds ⇒ Woodbury Financial ⇒ Pfizer Inc Com   | DC           | None                    | Dividends             | None                                 | \$201 - \$1,000              |
| Mutual Funds ⇒ Woodbury Financial ⇒ Pfizer Inc Com   | DC           | None                    | Dividends             | \$1 - \$200                          | \$201 - \$1,000              |
| Mutual Funds ⇒ Woodbury Financial ⇒ Proctoer & Gamble Co Com   | SP           | None                    | Dividends             | None                                 | \$1 - \$200                  |
| Mutual Funds ⇒ Woodbury Financial ⇒ The Hartford Floating Rate Fund Class A  | SP           | None                    | Dividends             | None                                 | \$1 - \$200                  |
| Oil Working Interest ⇒ MV Purchasing, 5% Interest<br>DESCRIPTION: Location: Stafford County  | SP           | \$50,001 - \$100,000    | Oil Working Interest  | \$15,001 - \$50,000                  | \$50,001 - \$100,000         |
| Privately Owned Corporation ⇒ Heartland Regional OBGYN, PA, 55% Interest<br>DESCRIPTION: Medical Services Location: Great Bend, KS |              | \$50,001 - \$100,000    | Corporation           | \$5,001 - \$15,000                   | \$15,001 - \$50,000          |
| Rental Real Estate ⇒ Rental Real Estate, 100% Interest<br>DESCRIPTION: Location: Santa Cruz, CA                                    | JT           | \$500,001 - \$1,000,000 | Rent                  | \$5,001 - \$15,000                   | None                         |
| Stock in privately owned corporation ⇒ The Club @ Stoneridge, Inc., 5% Interest<br>DESCRIPTION: Location: Great Bend, KS           |              | \$15,001 - \$50,000     | Dividends             | \$1,001 - \$2,500                    | \$2,501 - \$5,000            |
| Stock in privately owned corporation ⇒ Great Bend Coop Assn. ⇒ Great Bend Coop Assn.<br>DESCRIPTION: Location: Great Bend, KS      |              | \$1,001 - \$15,000      | Patronage Dividends   | \$201 - \$1,000                      | \$201 - \$1,000              |
| Universal Life Policy ⇒ Pacific Life   |              | \$15,001 - \$50,000     | Interest              | \$1,001 - \$2,500                    | \$1,001 - \$2,500            |
| Variable Life Polity ⇒ Union Security Insurance Company ⇒  | SP           | \$1 - \$1,000           | Capital Gains         | \$1 - \$200                          | \$1 - \$200                  |

| Asset   | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|----------------------|----------------|-------------------------------|-----------------------|
| General Account   |       |                      |                |                               |                       |
| DESCRIPTION: Union Security Ins. Co.  |       |                      |                |                               |                       |
| Variable Life Polity ⇒ Union Security Insurance Company ⇒ Global Growth Fund    | SP    | \$50,001 - \$100,000 | Capital Gains  | \$2,501 - \$5,000             | \$5,001 - \$15,000    |
| DESCRIPTION: Union Security Ins Co.   |       |                      |                |                               |                       |
| Variable Life Polity ⇒ Union Security Insurance Company ⇒ Growth Opps Fund      | SP    | \$15,001 - \$50,000  | Capital Gains  | \$1,001 - \$2,500             | \$5,001 - \$15,000    |
| DESCRIPTION: Union Security Ins. Co.  |       |                      |                |                               |                       |
| Variable Life Polity ⇒ Union Security Insurance Company ⇒ Midcap Value          | SP    | \$15,001 - \$50,000  | Capital Gains  | None                          | \$5,001 - \$15,000    |
| DESCRIPTION: Union Security Ins. Co.  |       |                      |                |                               |                       |
| Variable Life Polity ⇒ Union Security Insurance Company ⇒ Small Cap Growth Fund | SP    | \$15,001 - \$50,000  | Capital Gains  | None                          | \$5,001 - \$15,000    |
| DESCRIPTION: Union Security Ins. Co.  |       |                      |                |                               |                       |

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

| Source   | Type   | Amount Current Year to Filing | Amount Preceding Year |
|--|--|-------------------------------|-----------------------|
| Heartland Regional OBGYN PA/Marshall-Henrikson MDS | salary                                       | \$261,556                     | \$342,025             |
| State of Kansas-KS Dept of Wildlife & Parks        | salary - board meetings                      | \$275                         | \$3,808               |
| Great Bend Regional Hospital                       | salary                                       | \$353,745                     | \$439,606             |
| Farmers Bank & Trust                               | director fee                                 | \$16,150                      | \$14,750              |
| Kansas Medical Society                             | Consulting for Standard of Care Requirements | \$200                         | \$500                 |
| KAMMCO   | Consulting for Standard of Care Requirements | \$6,650                       | \$12,075              |
| Barton County                                      | Consulting - Supervision of Health Dept.     | \$2,010                       | \$3,880               |
| Kansas Foundation for Medical Care, Inc.           | Consulting for Standard                      | \$                            | \$938                 |



| Source                       | Type                           | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|------------------------------|--------------------------------|-------------------------------------|--------------------------|
|                              | of Care Requirements           |                                     |                          |
| Great Bend Regional Hospital | director fee                   | \$2,850                             | \$6,938                  |
| Marquez                      | Consulting - Quality Assurance | \$1,750                             | N/A                      |

**SCHEDULE D: LIABILITIES**

| Owner | Creditor                   | Date Incurred | Type               | Amount of<br>Liability |
|-------|----------------------------|---------------|--------------------|------------------------|
|       | LVMC, Inc.                 | December 2015 | personal loan      | \$15,001 - \$50,000    |
| JT    | Farmers Bank & Trust, N.A. | May 2015      | rental real estate | \$250,001 - \$500,000  |

**SCHEDULE E: POSITIONS**

| Position                                 | Name of Organization                             |
|--|--|
| President, Secretary, Director, Employee | Heartland Regional OBGYN, PA                     |
| President, Director                      | LVMC, Inc.                                       |
| Director                                 | Rattlesnake Ranch, Inc.                          |
| President, Director                      | Quivira Ranch, Inc.                              |
| Employee, Chairman                       | Great Bend Regional Hopsital                     |
| Commissioner                             | Kansas Department of Wildlife, Parks and Tourism |
| COMMENTS: 2012, 2014, 2015               |  |
| Director, Vice Chairman                  | Farmers Enterprises, Inc. & Subsidiaries         |
| District Governor                        | Rotary International District #5670              |
| Employee                                 | State of Kansas                                  |
| Board Member                             | First Christian Church                           |

**SCHEDULE F: AGREEMENTS**

| Date          | Parties To                   | Terms of Agreement   |
|---------------|------------------------------|----------------------|
| December 2015 | Heartland Regional OBGYN, PA | Employment Agreement |
| December 2015 | State of Kansas              | Employment Agreement |

| Date          | Parties To                   | Terms of Agreement             |
|---------------|------------------------------|--------------------------------|
| December 2015 | Great Bend Regional Hopsital | Employment Agreement           |
| December 2015 | Great Bend Regional Hopsital | Participation in the 401K Plan |

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- 529 college savings plan (Owner: DC)  
LOCATION: KS
- 529 college savings plan ⇒ American Funds (Owner: DC)  
LOCATION: VA
- 529 college savings plan ⇒ Waddell & Reed (Owner: DC)  
LOCATION: AZ
- American Funds - IRA (Owner: SP)
- American Funds - IRA (Owner: SP)
- American Funds - IRA
- Business Related Entity (Owner: SP)  
LOCATION: US
- Business Related Entity (Owner: JT)  
LOCATION: US
- Business Related Entity ⇒ Board Room Feeders, LLC (Owner: SP)  
LOCATION: Great Bend/Barton, KS, US
- Business Related Entity ⇒ Club West of Great Bend, LLC (Owner: SP)  
LOCATION: Great Bend/Barton, KS, US
- Business Related Entity ⇒ Farmers Enterprises, Inc. (Owner: JT)  
LOCATION: Great Bend, KS, US
- Business Related Entity ⇒ Great Bend Regional Hospital, LLC (Owner: SP)  
LOCATION: Great Bend/Barton, KS, US
- Business Related Entity ⇒ Jacam Chemical Company, Inc. (Owner: SP)  
LOCATION: Sterling, KS, US
- Cash Balances (100% Interest) (Owner: DC)  
LOCATION: Great Bend/Barton, KS, US  
DESCRIPTION: Farmers Bank & Trust
- Cash Balances (100% Interest) (Owner: JT)  
LOCATION: Great Bend/Barton, KS, US  
DESCRIPTION: Farmers Bank & Trust
- Cash Balances (100% Interest) (Owner: SP)  
LOCATION: Great Bend/Barton, KS, US  
DESCRIPTION: Farmers Bank & Trust
- Cash Balances (100% Interest)  
LOCATION: Great Bend/Barton, KS, US

DESCRIPTION: Farmers Bank & Trust

- Investment holding entities (Owner: SP)  
LOCATION: US
- Investment holding entities  
LOCATION: US
- Investment holding entities ⇒ GBRH Properties 2009, LLC  
LOCATION: Great Bend/Barton, KS, US
- Investment holding entities ⇒ Healthcare Properties Fund 1, LLC (Owner: SP)  
LOCATION: Leawood, KS, US
- Investment holding entities ⇒ NCM Bioscience Partners, LLC (Owner: SP)  
LOCATION: Leawood, KS, US
- Investment holding entities ⇒ Quivira Ranch. Inc. (20% Interest) (Owner: SP)  
LOCATION: Stafford County, KS, US
- Investment holding entities ⇒ Rattlesnake Ranch, Inc. (20% Interest)  
LOCATION: Stafford County, KS, US
- Investment Holding Entity (Owner: DC)  
LOCATION: US
- Investment Holding Entity ⇒ LVMC, Inc. (Owner: DC)  
LOCATION: Great Bend/Barton, KS, US
- Mutual Funds (Owner: SP)  
LOCATION: US
- Mutual Funds (Owner: DC)  
LOCATION: US
- Mutual Funds  
LOCATION: US
- Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan
- Mutual Funds ⇒ LPL Financial (Owner: SP)
- Mutual Funds ⇒ Questar Capital Corporation (Owner: DC)
- Mutual Funds ⇒ Questar Capital Corporation (Owner: SP)
- Mutual Funds ⇒ Scottrade (Owner: DC)
- Mutual Funds ⇒ Waddell & Reed (Owner: SP)
- Mutual Funds ⇒ Woodbury Financial (Owner: DC)
- Mutual Funds ⇒ Woodbury Financial (Owner: SP)
- Oil Working Interest (Owner: SP)  
LOCATION: US
- Privately Owned Corporation  
LOCATION: US
- Rental Real Estate (100% Interest) (Owner: JT)  
LOCATION: US
- Stock in privately owned corporation  
LOCATION: Great Bend/Barton, KS, US
- Stock in privately owned corporation ⇒ Great Bend Coop Assn.  
LOCATION: Great Bend/Barton, KS, US

- Universal Life Policy  
LOCATION: US
- Variable Life Polity (Owner: SP)
- Variable Life Polity ⇒ Union Security Insurance Company (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Roger W. Marshall , 05/6/2016