



Filing ID #10001633

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Kevin McCarthy  
**Status:** Member  
**State/District:** CA23

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/9/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds - Short-Term Bond Fund of America	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
CMR LLC		Undetermined	Royalties	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Member's share of royalty income from book publishing agreement for approved expenses and charitable donations.					
Golden One Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Growth Fund of America Class A		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Growth Fund of America Class C		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Karpe Mortgage		None	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Kern Schools Federal Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
New Economy Fund Class A		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New Perspective Fund Class A		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
New World Fund Class A		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Funds - Short-Term Bond Fund of America		01/11/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
American Funds - Short-Term Bond Fund of America		02/11/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
American Funds - Short-Term Bond Fund of America		03/19/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Growth Fund of America Class A		12/19/2013	P	\$1,001 - \$15,000	
Growth Fund of America Class C		12/19/2013	P	\$1,001 - \$15,000	
Karpe Mortgage		04/26/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
New Economy Fund Class A		12/27/2013	P	\$1,001 - \$15,000	
New Perspective Fund Class A		12/27/2013	P	\$1,001 - \$15,000	

**SCHEDULE C: EARNED INCOME**

None disclosed.

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Kern Schools Federal Credit Union	December 2010	Mortgage on Personal CA Residence	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member (non-compensated)	CMR LLC (formed in connection with book publication)

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2010	CMR LLC and Simon & Schuster, Inc.	Book publishing agreement

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
American Israel Education Foundation	08/10/2013	08/16/2013	Bakersfield, CA - Israel - Los Angeles, CA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Kevin McCarthy , 05/9/2014