

HAND  
DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES  
2015 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

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2016 JUN 13 PM 4:34

Office Use Only  
HOUSE OF REPRESENTATIVES

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name: Fred Upton Daytime Telephone: 202-225-3761

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>MI</u> District: <u>6</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
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REPORT TYPE	<input checked="" type="checkbox"/> 2015 Annual (Due: May 16, 2016)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination:
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PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Upston*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
S	Comcast CLM			X												X																				
S	Dow Chemical			X												X																				
S	Exxon Mobil						X									X																				
S	Fidelity Bonds															X																				
S	G.E.															X																				
S	IBM															X																				
S	Med Johnson Nutrition															X																				
S	Monsters															X																				
S	Pfizer															X																				
S	Philip Morris															X																				
S	Pet Holdings															X																				
S	Rothman															X																				
S	Synchrony Financial															X																				
S	21st Century Fox CLM															X																				
S	Verizon															X																				
JT	Wahpool															X																				

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Up Ten*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	None	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED-BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, Spant, or E	
	ST Willard Lyons Insured Bank																																			
	ST Repsive																																			
	ST Sherbelle																																			
	ST Under Armour																																			
	ST XPO Logistics																																			
	Yum Brands																																			
	Columbia Textile Bond																																			
	ST Hartford (P.L. + Bond)																																			
	MFS (MSFRX)																																			
	ST Chesapeake Energy																																			
	J.P. Morgan - JPM																																			
	ST Skyline																																			
	S AT&T																																			
	S Altria																																			
	S BP																																			
	S Bristol Myers Squibb																																			

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

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Page

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Spouse, or E	
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*		
S	Zoetis					X	X									X	X		X																		
S	Vanguard Int Fund						X									X	X		X																		
S	Pedron Club/Reg A					X										X	X		X																		
	Pedron Club/Reg A															X	X		X																		
	NY Life Ins						X									X	X		X																		
S	Nationwide Ins															X	X		X																		
	Mass Mutual Ins															X	X		X																		

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Up for*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	<i>Trusts not managed or controlled by me</i> <i>SP, DC, JT</i>																																			
	<i>Trusts total value composed of:</i>																																			
	<i>Whisper</i>																																			<i>S</i>
	<i>Yum Brands</i>																																			<i>S</i>
	<i>Coke</i>																																			<i>S</i>
	<i>CVS Caremark</i>																																			<i>P</i>
	<i>Chewy</i>																																			
	<i>Hill's Pet</i>																																			
	<i>National Oilwell</i>																																			
	<i>Schlumberger</i>																																			
	<i>Cap i Financial</i>																																			
	<i>CNO Financial</i>																																			
	<i>Enterprise/Ex</i>																																			
	<i>Prudys</i>																																			
	<i>Lyalls Forge</i>																																			<i>S</i>

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	Starbucks																																		
	Abbott																																		
	Abbott																																		
	42 Bond																																		
	Civil Servant																																		
	McLaren																																		
	Decker																																		
	GE																																		
	Greiner																																		
	New York Southern																																		
	Apple																																		
	Highland class A																																		
	Highland class C																																		
	Stamps																																		
	MacKenzie																																		
	Orchard																																		

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Upston*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DC, JT	ASSET NAME	None	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	<i>De Rent</i>																																					
	<i>Verizon</i>																																					
	<i>Alliant Energy</i>																																					
	<i>SMID Corp./N. Small</i>																																					
	<i>SMID Corp./Florsheim</i>																																					
	<i>Vanguard Int. Bond</i>																																					
	<i>Vanguard Energy Mkt</i>																																					
	<i>Vanguard REIT</i>																																					
	<i>Florsheim Nat Res</i>																																					
	<i>Prime Hgd Yld</i>																																					
	<i>Franklin Fkling Rd</i>																																					
	<i>Vanguard LTD Bond</i>																																					
	<i>Florsheim 3yr TIP</i>																																					
	<i>N. Int. Tax Exempt</i>																																					
	<i>N. Short Int. Tax-E</i>																																					
	<i>Cash</i>																																					



# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*W. J. J. J.*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED-BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	Pepsi																																		
	Edison, Mich. I																																		
	AST																																		
	Verizon																																		
	Verizon																																		
	Kimberly-Clark																																		
	Walmart																																		
	Arden Registry																																		
	American Express																																		
	American Express																																		
	AT&T																																		
	N. Multi-Mega Large Co																																		
	Fluor Corp																																		
	N. Multi-Mega Large Co																																		
	N. Multi-Mega Large Co																																		

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**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Up for*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*			
	SPDR S&P 500 TRF TRST								X																												
	SPM 4181 Res Index						X																														
	SPM 700 Fine Market						X																														
	Budge & Cox Ind. Stock Fund						X																														
	MFS Int'l Value						X																														
	Dreyfus Structures						X																														
	SPM US Big FI						X																														
	Isleview Car S&P Ind.						X																														
	SPM Internat. Tax Free Bd						X																														
	BGI Core S&P FI						X																														
	Astoria/Pictet Ind						X																														
	Vanguard FTSE Blm						X																														
	Astoria Ind. Value FI						X																														
	Astoria/Fairbanks M. Ind						X																														
	SPM S&P 500 Divd. Ind						X																														
	Geeky Fd-7						X																														

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Updell*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	John Hancock II - SFR																																		
	Parnassus Core Equity																																		
	Brown Adv Japan																																		
	E-shares MSCI EAFE																																		
	Pineview																																		
	SPM Mkt Exp EPR																																		
	Bush Myers Spd 11																																		
	SPM GLL AD OPP																																		
	Spinor Fds																																		
	Pineview																																		
	Business Capital Strat																																		
	SPM US Large Cap																																		
	Arcturus BCP Mgt																																		
	John Hancock Life Bond																																		
	McGraw-Hill Invest Fds																																		
	EShares Russell 2000																																		

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Updon*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*		
	Iskcon MSC / Super																																			
	Duckline Toll Rd																																			
	adrian absolute Return																																			
	Quadrant US Dollar																																			
	BARC BHE																																			
	Dodge dlor Thruout																																			
	Prudential ABS A-1																																			
	Goldman Sachs Strat. Sta																																			
	New Layer Breeder Long St																																			
	TPM Strat Inc																																			
	Leaves COS																																			
	Mundeloz Int / A																																			
	Time Warner Inc																																			
	Schreyer Fin																																			
	Hymons																																			
	AcB 493																																			

Name: Wotow

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**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

*Upjohn*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	<i>SGU Live &amp; Personal Relationship - SF Meyer Trust - SF Spouse &amp; is re: investment decisions</i>																																			
	<i>Total value - corrected at:</i>																																			
	<i>Chemical Financial Corp</i>																																			
	<i>JP Morgan Chase Bank</i>																																			
	<i>Fidelity Investments</i>																																			
	<i>Emerging Mkts</i>																																			
	<i>Wells Fargo</i>																																			
	<i>Hillier Lyons</i>																																			
	<i>Northern Trust</i>																																			

# SCHEDULE B - TRANSACTIONS

Name:

*Lepton*

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SP, DC, JT		Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction											
			Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)	
SP	Example	Major Corp. Stock			X		X	3/5/15		X										
JT	Starbucks		X					12/24/15				X								
JT	Under Armour (UA)		X					12/13/15			X									
	Trust transactions w/o capital																			
	by me:																			
	American Express			X				1/23/15	X											
	Philip Morris			X				11/24/15	X											
	3M			X				11/23/15	X											
	Altria			X				11/23/15	X											
	T. Rowe Price		X					11/2/15		X										
	Altria Group			X				11/26/15	X											
	3M			X				10/26/15	X											
	American Express			X				10/21/15	X											
	Philip Morris			X				10/24/15	X											
	ICB			X				10/24/15	X											
	Halliburton		X					9/23/15	X											
	Merck			X				9/23/15	X											
	3M			X				9/23/15	X											
	American Express			X				9/23/15	X											



# SCHEDULE B - TRANSACTIONS

Name:

*Lepton*

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.		Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or (Quarterly, Monthly, or Bi-weekly, if applicable)	Amount of Transaction										
	Purchase	Sale	Partial Sale	Exchange	A \$1,001-\$15,000			B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)	
SP, DC, JT	Asset																	
SP	Example Mega Corp. Stock			X		X	3/5/15		X									
	<i>Trust Transactions Completed:</i>																	
	<i>Whisper</i>		X				8/31/15											
	<i>Verizon</i>		X				7/1/15											
	<i>American Express</i>		X				5/8/15											
	<i>Exxon Mobil</i>		X				5/8/15											
	<i>Philip Morris</i>		X				5/8/15											
	<i>IBM</i>		X				4/3/15											
	<i>Cisco Systems</i>		X				4/3/15											
	<i>Wells Fargo</i>		X				4/3/15											
	<i>Berkel Hayes Spools</i>		X				4/25/15											
	<i>Philip Morris</i>		X				4/25/15											
	<i>Altria</i>		X				4/25/15											
	<i>American Express</i>		X				4/25/15											

## Name:

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\*Column K is for liabilities held solely by your spouse or dependent child

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)
	Example First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
JT	J.P. Morgan Chase	10/10	Home Equity line of credit		X									
JT	J.P. Morgan Chase	10/10	Home mortgage				X							
JT	Stephen E. Updell Revocable Living Trust	2/14	Promissory Note					X						

## SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Owner	Upstar Asset Mgt Corp (sole gen partner of SEU East Partnership)
Owner w/ spouse	SEU Limited Partnership (Family investment company)
Trustee	SEU Limited Partnership
Trustee	SEU, LLC (Family investment company)
Tenants w/ spouse	Upstar Downs, DV, LLC
Advisory Rd Member	Upstar East

**Use additional sheets if more space is required.**

Boerd number

S. W. M. F. 1st

## Name: \_\_\_\_\_

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

[illegible]

Name: Loten

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**EXCLUDE:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342), political travel that is required to be reported under the Federal Election Campaign Act, travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]