



Filing ID #10013561

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Walter T. Dartland
Status: Congressional Candidate
State/District: FL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 08/1/2016
Period Covered: 01/01/2014– 12/31/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
America Movil, S.A. de C.V. Class A Ordinary Shares (AMOVF)	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX)	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
AT&T Inc. (T)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Avalanche Partnership, 63% Interest	JT	\$250,001 - \$500,000	Distributions	\$100,001 - \$1,000,000	\$5,001 - \$15,000
DESCRIPTION: 1753 West Paul Dirac Drive Tallahassee, FL					
Cape Coral		\$1,001 - \$15,000	None		
LOCATION: Cape Coral, Lee, FL, US					
DESCRIPTION: Vacant lots 2130 Kismet Parkway East Cape Coral, FL					
Dade County Federal CU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
E!Enroll, LLC, 8% Interest	JT	\$15,001 - \$50,000	Distribution	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Insurance Enrollment company					
Fidelity Select Consumer Staples	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Franklin Mutual Global Discovery Fund	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
H. S. P. Partners, LLC, 20% Interest	JT	\$1,001 - \$15,000	Distributions	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: 200 West College Avenue Tallahassee, FL 32301					
HSBC Holdings PLC Sponsoerd ADR NEW Stock	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: HSBC HLDGS PLC SPONS ADR NEW					
IShares MSCI Australia	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mairs and Powers Growth Fund	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Oyster Bay	SP	\$50,001 - \$100,000	None		
LOCATION: Crawfordville, Wakulla, FL, US DESCRIPTION: vacant lot Oyster Bay Estates Crawfordville, FL					
Prime Cap Odyssey Aggressive Growth	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Prime Meridian Holding Group Stock	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Prime Meridian Bank Holding PMBH					
Sessions Road Partnership, 35% Interest	JT	None	Distributions	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: 3101 Sessions Road Tallahassee, FL Mortgage exceeded value of property					
State of Florida Retirement		Undetermined	Retirement Defined Benefit	\$15,001 - \$50,000	\$15,001 - \$50,000
State of Florida Retirement	SP	Undetermined	Defined Benefit Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
Timber Treatment Technologies, LLC	JT	\$15,001 - \$50,000	Distribution	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: K-1 for 2015 not available					
USAA Quailfied Tax Annuity		\$100,001 - \$250,000	Tax Sheltered	\$5,001 - \$15,000	\$5,001 - \$15,000
USAA Treasury MM Fund	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Energy Fund Admiral	JT	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Vanguard GMNA Fund	JT	\$15,001 - \$50,000	Dividends	None	None
DESCRIPTION: Inherited 12/28/15					
Vanguard Health Care Fund	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000
Vanguard Inflation Protected Securities		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Vanguard Inter-Term Tax-Exempt Fund	JT	\$500,001 - \$1,000,000	Tax-Exempt	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard Limited Term Tax-Exempt	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard Strategic Equity Fund	JT	None	None		
Vanguard Tax Exempt MM Fund	JT	\$250,001 - \$500,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Wellesley Income Fund INV	JT	None	Dividends	\$201 - \$1,000	None
Vanguard Windsor Fund Investor	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Avalanche Partnership	Spouse Salary	N/A	N/A
H. S. P. Partners	Spouse Salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sessions Road Partnership	Spouse Salary	N/A	N/A
Consumer Federation of the Southeast	Spouse Salary	N/A	N/A
State of Florida	Retirement	\$23,000.00	\$21,268.00
State of Florida	Spouse Retirement	N/A	N/A
Tweedy Browne	IRA RMD	\$1,708.24	\$1,708.24
USAA Qualified Retirement Annuity	Annuity	\$7,799.76	\$8,666.45
Vanguard	IRA RMD	\$39,000.00	\$39,051.60

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	Consumer Federation of the Southeast
Board Member	Coalition Against Insurance Fraud
Vice President	Friends of Lake Jackson

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Walter T. Dartland , 08/1/2016