

JAN 31 2011

UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A  
For use by Members, officers, and employees

Page 6 of 8

Representative Steven L. Kagen

920-205-1908

(Full Name)

(Daytime Telephone)

2011 FEB -9 PM 2:24

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: WI District: 8	<input type="checkbox"/> Officer Or Employee	Employing Office:
Report Type	<input type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input checked="" type="checkbox"/> Termination	Termination Date: 1/2/2011

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

LEGISLATIVE RESOURCE CENTER

U.S. HOUSE OF REPRESENTATIVES

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PH

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name *Rep. Steven L. Kaagen*

Page *2 of 8*

BLOCK A <b>Asset and/or Income Source</b> <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</small>	BLOCK B <b>Year-End Value of Asset</b> <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C <b>Type of Income</b> <small>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</small>	BLOCK D <b>Amount of Income</b> <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</small>	BLOCK E <b>Transaction</b> <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>

## Page 3 of 8

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# SCHEDULE 111 - ASSETS AND "UNEARNED" INCOME

Name Rep. Steven L Kagen

Page 4 of 8

BLOCK A		BLOCK B													BLOCK C								BLOCK D											BLOCK E
Asset and/or Income Source		Value of Asset at close of reporting year.													Type of Income								Amount of Income											Trans- action
		A	B	C	D	E	F	G	H	I	J	K	L									I	II	III	IV	V	VI	VII	VIII	IX	X	XI		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAIN	ORIGINAL ISSUE DISCOUNT	EXCEPTED TRUST/BLIND TRUST	Other Type of Income (Specify)	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000		
Govt Natl Mtg Assn, 12%, due 3/15/15			X																			X											S(partial)	
Grafton WI Corp RFDG Pulp 4.00% due 06/01/2025						X																		X										
Greater Clark Cnty Sch Bldg Corp Ind Jeffersonville NR, due 07/15/18							X										X								X									
Green Bay WI GO Corp Pulp BdsAA2, due 04/01/18																	X									X								
Green Bay WI Met Swr Dist GO Sew Sys, due 05/01/18																	X										X							
Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13								X									X																	
Greenwood IN Sch Bldg, 4%, 7/15/19, due 7/15/19									X								X									X								
Guam Power Auth Rev Bonds, 5.25%, due 10/01/23										X							X										X							
Hanover Multi School, 4%, due 7/15/19											X						X																	
DC Home Depot Inc.			X																			X											P	
Illinois St Go Bds 2010						X																		X										
JP Morgan Chase Bank Accounts, Appleton, WI						X																												
Kenosha Cnty WI Go Bonds, 4%, due 12/01/17							X																		X									
Lake Cnty II Cmnty Go FGIC Cap Appr HSD #127 Grayslake Ser B				X														X																
Lake Cnty Ind Pk Dist, 4%, due 12/31/15							X										X									X								
Lawrenceburg IN Sch Bldg, 4.125%, due 7/15/22							X										X																	
Madison WI Met Sch Go Bonds, 4%, due 3/1/19							X										X																	
Madison-Wtr Util Rev Ser-A							X										X																P	
Mandan ND Go Bonds, 4%, due 5/01/21								X									X										X							
Mankato MN Go Bonds, 4%, due 2/01/16								X									X										X							
Maple Grove MN Go, 4%, due 2/01/19								X									X																	
Marion Cnty IN Convn Bonds, 5%, due 6/01/27					X												X																	
Marysville OH Wastewater, 4%, due 12/01/13							X										X																	
Mc Henry Cnty II Cmnty Go HSD Apprec Bonds							X											X																
Menomonee Falls WI Go Bond, 4%, due 5/01/16							X										X																	
DC Microsoft Corporation Stock		X																				X												
Milwaukee Cnty WI, 3.9%, due 8/01/17						X											X								X									
Milwaukee Cnty Wis Arpt Rev							X																										P	
Milwaukee WI Redev Auth Bonds, 4.125%, due 8/01/18							X										X																	
Milwaukee WI Redev Auth, 4%, due 8/01/23			X														X																	

S(partial)

P

P, S, E

## Page 5 of 8

BLOCK A		BLOCK B													BLOCK C								BLOCK D											BLOCK E																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
Asset and/or Income Source		Value of Asset at close of reporting year.													Type of Income								Amount of Income											Trans- action																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
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# SCHEDULE 1V - TRANSACTIONS

Name Rep. Steven L Kagen

Page 7 of 8

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on schedule III.

SP, DC

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.		Type		Date  (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction														
		PURCHASE	SALE		EXCHANGE	Check Box if Capital Gain exceeded \$200													
Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on schedule III.																			
SP, DC																			
JT	Asset																		
	Dane Cnty Wls Go Ref Bds 2010	X																	
	Milwaukee Cnty Wls Arpt Rev	X																	
	Wisconsin St Health & Edl Facs	X																	
	Olathe Kans Ser 215 G/O	X																	
	Oak Creek Wls Ref GO Bds 2010	X																	
	Illinois St Go Bds 2010	X																	
	Bolingbrook Ill Go Ref Bds	X																	
	Chicago Ill Go Bds 2006A	X																	
	Madison-Wtr Util Rev Ser-A	X																	
	Racine Wls Waterworks Rev Wtr	X																	
	Appleton Wls Storm Water Sys	X																	
	Milwaukee WI Redev Rev, 3%, due 8/01/10		X																
	New York NY Go Bonds, 3.625%, due 8/01/10		X																
	Govt Natl Mtg Assn, 12% due 3/15/15 ("partial sale")		X																

Name Rep. Steven L Kagen	Page 8 of 8
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