



Filing ID #10023269

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Dr. Matt Longjohn
Status: Congressional Candidate
State/District: MI06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 05/15/2018
Period Covered: 01/01/2017– 04/3/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
AMG Core Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Art [CO]		\$15,001 - \$50,000	None		
AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		
AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		
AT&T Inc. (T) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
athenahealth, Inc. (ATHN) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Chemical Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Coca-Cola Company (KO) [ST]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
CREF Global Equities R2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
CREF Growth R2 [MF]		\$15,001 - \$50,000	Tax-Deferred		
CREF Stock R2 [MF]		\$15,001 - \$50,000	Tax-Deferred		
DTE Energy Company (DTE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DTE Energy Company (DTE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
E*Trade [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
E*Trade [IH]		\$1,001 - \$15,000	Tax-Deferred		
Electronic Arts Inc. (EA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Exxon Mobil Corporation (XOM) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fifth Third Bancorp (FITB) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
General Electric Company (GE) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
General Electric Company (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Halyard Health, Inc. (HYH) [ST]		\$1,001 - \$15,000	None		
Hanesbrands Inc. (HBI) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Ingredion Incorporated (INGR) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
International Business Machines Corporation (IBM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Invesco European Growth Fund Class A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Monsanto Company (MON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Old National [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Orbital Sciences Corporation (ORB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Orbital Sciences Corporation (ORB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PNC [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Portage Public Schools Municipal Bond [GS]		\$1,001 - \$15,000	Tax-Deferred		
Scotts Miracle-Gro Company (SMG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Scotts Miracle-Gro Company (SMG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Sirius XM Holdings Inc. (SIRI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TIAA Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA Traditional [FN]		\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF Lifecycle 2035 Prem [FN]		\$1,001 - \$15,000	Tax-Deferred		
Vacant Land [RP]		\$1,001 - \$15,000	None		
LOCATION: Bellaire, MI, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vacant Land [RP] LOCATION: New Orleans, LA, US		None	None		
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
YMCA Retirement Fund [IH]		\$100,001 - \$250,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
National Council of Young Men's Christian Associations	2017 Salary	N/A	\$126,848.69
National Council of Young Men's Christian Associations	2017 Consulting	N/A	\$38,609.37
Kalamazoo College	Spouse Salary	N/A	N/A
Otho S. A. Sprague Memorial Institute	Honorarium	N/A	\$500.00
AARP	Honorarium	N/A	\$500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	1994-2000	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	Matt Longjohn and Associates, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Matt Longjohn , 05/15/2018