



Filing ID #10000866

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Linda Greenstein  
**Status:** Congressional Candidate  
**State/District:** NJ12

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/1/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alcatel-Lucent (ALU)	SP	\$1,001 - \$15,000	None		
Alcatel-Lucent ⇒ International Equity Index Funds	SP	\$100,001 - \$250,000	Tax-Deferred	Not Applicable	Not Applicable
Alcatel-Lucent ⇒ Retirement Date 2015 Fund	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Alcatel-Lucent ⇒ U.S. Equity Index Funds	SP	\$100,001 - \$250,000	Tax-Deferred	Not Applicable	Not Applicable
Alcatel-Lucent Pension	SP	Undetermined	Pension	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Pension					
AT&T Inc. (T)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Banco Popular IRA		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Banco Popular Roth		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America - Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America - Checking Account 9504	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Money Market 4792	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Money Market 9222	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Comcast Corporation - Class A (CMCSA)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Dreyfus NJ Municipal Bond Fund CI A	JT	None	Dividends	None	\$201 - \$1,000
Dreyfus NJ Municipal Money Market Fund	JT	None	Tax Free	None	None
Fidelity Rollover IRA ⇒ Adelphia Recovery Trust CVV Ser ACC-7 Int (ADPAN)	SP	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ ADT Corporation (ADT)	SP	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ AT&T Inc. (T)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Berkshire Hills Bancorp, Inc. (BHLB)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Boeing Company (BA)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Boyd Gaming Corporation (BYD)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Caterpillar, Inc. (CAT)	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Citigroup, Inc. (C)	SP	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Coca-Cola Company (KO)	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Comcast Corporation - Class A (CMCSA)					Applicable
Fidelity Rollover IRA ⇒ Covidien plc. Ordinary Shares (COV)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Fidelity Cash Reserves	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Fidelity Magellan	SP	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ General Electric Company (GE)	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Hewlett-Packard Company (HPQ)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Johnson & Johnson (JNJ)	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Mallinckrodt plc Ordinary Shares (MNK)	SP	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Norfolk Southern Corporation (NSC)	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Pfizer, Inc. (PFE)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Procter & Gamble Company (PG)	SP	\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ Tyco International, Ltd. (TYC)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Fidelity Rollover IRA ⇒ United Parcel Service, Inc. (UPS)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
General Electric Company (GE)	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Dividends					
Intervest National Bank		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Legislative Pension Sate of New Jersey		Undetermined	None		
LSI Corporation (LSI)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Money Market Savings 5027		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
NCR Corporation (NCR)	SP	\$1 - \$1,000	None		
NJ Public Employees Retirement System		Undetermined	None		
Prudential Trust IRA Plan	SP	\$50,001 - \$100,000	Tax-Deferred	Not Applicable	Not Applicable
Santander		\$1,001 - \$15,000	Interest	Not Applicable	Not Applicable
Scudder Destination ⇒ Dreyfus Mid Cap Stock	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Scudder Destination ⇒ DWS Core Equity	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Scudder Destination ⇒ DWS Global Equity VIP	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Scudder Destination ⇒ DWS Gov & Agency Sec	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Scudder Destination ⇒ DWS High Income	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Scudder Destination ⇒ DWS Large Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Scudder Destination ⇒ DWS Small Mid Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State of Israel	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: State of Israel Bonds					
Teradata Corporation (TDC)	SP	\$1 - \$1,000	None		
TIAA-CREF Funds ⇒ TIAA-CREF Inflation-Linked Funds - RTL		None	Tax-Deferred	None	\$201 - \$1,000
TIAA-CREF Funds ⇒ TIAA-CREF Lifestyle Conserative Fund - RTL		\$50,001 - \$100,000	Tax-Deferred	\$201 - \$1,000	\$1,001 - \$2,500

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of New Jersey	Salary	\$24,499.98	\$49,523.24
COMMENTS: Senate Salary through 5/31/2014 for current year			
NYU Polytechnic School of Engineering	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

- Alcatel-Lucent (Owner: SP)  
DESCRIPTION: Retirement Pension
- Fidelity Rollover IRA (Owner: SP)
- Scudder Destination (Owner: SP)

- TIAA-CREF Funds

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Linda Greenstein , 05/1/2014