



Filing ID #10019444

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Smalling
Status: Congressional Candidate
State/District: TX35

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 01/17/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CD		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
City of Dallas Retirement Fund MIP II Cl 2		\$1,001 - \$15,000	Tax-Deferred		
Deutsche Croix Equity Fund Cl A		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Adv Small Cap FD Cl A		\$1,001 - \$15,000	Tax-Deferred		
Hartford Total Return Bond Fund Cl A		\$15,001 - \$50,000	Tax-Deferred		
MFS Corporate Bond Fund Cl A		\$1,001 - \$15,000	Tax-Deferred		
Oppenheimer Global Fund Cl A		\$1,001 - \$15,000	Tax-Deferred		
Principal Life Ins.		\$100,001 - \$250,000	None		
Savings Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Savings Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Savings Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Voya Intermediate Bond Fund Cl A		\$1,001 - \$15,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cleveland Integrity Services	Salary	\$27,125.00	\$26,007.50
Mid States Technical Services	Salary	\$4,375.00	N/A
Spouse Officiant of Weddings	Performing Marriages	N/A	N/A
State of Texas	Spouse Salary	N/A	N/A
County of Dallas, TX	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	Aug 2016	Credit Card	\$15,001 - \$50,000
	Bank of America	May 2013	Credit Card	\$10,000 - \$15,000
	Bank of America	July 2017	Credit Card	\$10,000 - \$15,000
SP	Home Depot	June 2017	Credit Card	\$10,000 - \$15,000
SP	Synchrony Bank	October 2017	Loan	\$10,000 - \$15,000
	Credit union of Texas	June 2017	Auto Loan	\$15,001 - \$50,000
	BB&T Banking RV	Feb. 2012	RV Loan	\$15,001 - \$50,000
SP	Bank of America	December 1994	Credit Card	\$15,001 - \$50,000
SP	Bank of America	March 2006	Credit Card	\$15,001 - \$50,000
SP	Regions Bank	March 2003	Credit Card	\$15,001 - \$50,000
	Home Depot Project Loan	March 2014	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Smalling , 01/17/2018