

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Darin McKay LaHood

Status: Member State/District: IL18

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 05/15/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CEFCU CHECKING ACCOUNT [BA]	JT	\$1,001 - \$15,000	None		
CEFCU SAVINGS ACCOUNT [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	П
COLLEGE SAVINGS PLAN ⇒ FUND 60-C [MF]		\$15,001 - \$50,000	Tax-Deferred		
COLLEGE SAVINGS PLAN ⇒ NH MODERATE GROWTH PRT [MF]		\$15,001 - \$50,000	Tax-Deferred		
COLLEGE SAVINGS PLAN ⇒ NH PORTFOLIO 2021 [MF]		\$15,001 - \$50,000	Tax-Deferred		
COLLEGE SAVINGS PLAN ⇒ NH PORTFOLIO 2024 [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA FOR DARIN LAHOOD ⇒ ARES CAPITAL CORP [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA FOR DARIN LAHOOD ⇒ CAPITAL WORLD GROWTH & INCOME FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Tx. > \$1,000?
IRA FOR DARIN LAHOOD ⇒ CASH [IH]	\$1 - \$1,000	Tax-Deferred	=
IRA FOR DARIN LAHOOD ⇒ DAVIS NY VENTURE FUND [MF]	\$1,001 - \$15,000	Tax-Deferred	П
IRA FOR DARIN LAHOOD ⇒ FIDELITY ADVISOR MID CAP II FUND [MF]	\$1,001 - \$15,000	Tax-Deferred	П
IRA FOR DARIN LAHOOD ⇒ FIDELITY ADVISOR NEW INSIGHTS CL FUND [MF]	\$1,001 - \$15,000	Tax-Deferred	П
IRA FOR DARIN LAHOOD ⇒ FRANKLIN INCOME CL FUND [MF]	\$15,001 - \$50,000	Tax-Deferred	П
IRA FOR DARIN LAHOOD ⇒ FRANKLIN MUTUAL GLOBAL DISCOVERY CL FUND [MF]	\$15,001 - \$50,000	Tax-Deferred	П
IRA FOR DARIN LAHOOD ⇒ General Electric Company (GE) [ST]	\$1 - \$1,000	Tax-Deferred	
IRA FOR DARIN LAHOOD ⇒ Norfolk Southern Corporation (NSC) [ST]	\$1,001 - \$15,000	Tax-Deferred	П
IRA FOR DARIN LAHOOD ⇒ Realty Income Corporation (O) [ST]	\$1,001 - \$15,000	Tax-Deferred	
IRA FOR DARIN LAHOOD ⇒ THORNBURG INCOME BUILDER CL FUND [MF]	\$15,001 - \$50,000	Tax-Deferred	П
IRA FOR DARIN LAHOOD ⇒ VOYA SMALL COMPANY [MF]	\$1,001 - \$15,000	Tax-Deferred	V
IRA FOR DARIN LAHOOD ⇒ Welltower Inc. (HCN) [ST]	\$1,001 - \$15,000	Tax-Deferred	V
IRA FOR KRISTEN LAHOOD ⇒ Bank of America Corporation (BAC) [ST]	\$1,001 - \$15,000	Tax-Deferred	
IRA FOR KRISTEN LAHOOD ⇒ CAPITAL INCOME BUILDER FUND [MF]	\$1,001 - \$15,000	Tax-Deferred	П
IRA FOR KRISTEN LAHOOD ⇒	\$1,001 - \$15,000	Tax-Deferred	

Asset	Owner Value of Asset	Income Type(s)	Income Tx. > \$1,000?
CAPITAL WORLD GROWTH & INCOME FUND [MF]			
IRA FOR KRISTEN LAHOOD ⇒ CASH [IH]	\$1 - \$1,000	Tax-Deferred	П
IRA FOR KRISTEN LAHOOD ⇒ GROWTH FUND OF AMERICA [MF]	\$1,001 - \$15,000	Tax-Deferred	П
IRA FOR KRISTEN LAHOOD ⇒ INVESTMENT COMPANY OF AMERICA [MF]	\$1,001 - \$15,000	Tax-Deferred	П
IRA FOR KRISTEN LAHOOD ⇒ Realty Income Corporation (O) [ST]	\$1,001 - \$15,000	Tax-Deferred	П
WEST SUBURBAN BANCORP, INC [PS]	\$1,001 - \$15,000	Dividends	\$1 - \$200
DESCRIPTION: 5 SHARES WEST SUBURBAN BANK			

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA FOR DARIN LAHOOD ⇒ American Capital, Ltd. (ACAS) [ST]		01/5/2017	E	\$1,001 - \$15,000	
DESCRIPTION: AMERICAN CAPITAL LTD WAS CONVERTED INTO	ARES CAP	ITAL CORP			
IRA FOR DARIN LAHOOD ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		01/5/2017	E	\$1,001 - \$15,000	
DESCRIPTION: AMERICAN CAPITAL LTD WAS CONVERTED TO AI	RES CAPITA	AL CORPORATION			
IRA FOR DARIN LAHOOD ⇒ CAPITAL WORLD GROWTH & INCOME [MF]		05/31/2017	P	\$1,001 - \$15,000	
IRA FOR DARIN LAHOOD ⇒ FRANKLIN INCOME [MF]		05/31/2017	P	\$1,001 - \$15,000	
IRA FOR DARIN LAHOOD ⇒ FRANKLIN MUTUAL GLOBAL DISCOVERY [MF]		05/31/2017	P	\$1,001 - \$15,000	
IRA FOR DARIN LAHOOD ⇒ THORNBURG INVESTMENT INCOME BUILDER [MF]		05/31/2017	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA FOR DARIN LAHOOD ⇒ VOYA SMALL COMPANY [MF]	05/31/2017	P	\$1,001 - \$15,000	
IRA FOR DARIN LAHOOD ⇒ Welltower Inc. (HCN) [ST]	05/31/2017	P	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
NOTRE DAME HIGH SCHOOL OF PEORIA INC.	SPOUSE SALARY	\$4,201.35

## SCHEDULE D: LIABILITIES

Owner	Creditor Date Incurred		Туре	Amount of Liability
JT	ASSOCIATED BANK, N.A.	SEPTEMBER 2006	HOME MORTGAGE	\$100,001 - \$250,000

## **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
National Committee on U.S China Relations	09/15/2017	09/24/2017	Chicago - Beijing - Chicago	0	<b>V</b>	<b>V</b>	
Heritage Foundation	02/8/2017	02/9/2017	Washington, DC - New York City - Peoria, IL	0	<b>V</b>	<b>✓</b>	

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/6/2017	08/13/2017	Chicago - Tel Aviv - Beruit	0	<u> </u>	<b>∀</b>	<b>▽</b>
American Task Force for Lebanon	08/13/2017	08/17/2017	Tel Aviv - Beruit - Chicago	0	<b>✓</b>	<u>~</u>	<u>~</u>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

- COLLEGE SAVINGS PLAN LOCATION: IL
- IRA FOR DARIN LAHOOD
- IRA FOR KRISTEN LAHOOD

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Darin McKay LaHood, 05/15/2018