#### TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three reporting period? exchange any securities or reportable real estate in a transaction B. Did you, your spouse, or your dependent child purchase, sell, or Name: 2013 FINANCIAL DISCLOSURE STATEMENT UNITED STATES HOUSE OF REPRESENTATIVES asts for exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics exceeding \$1,000 during the reporting period? REPORT TYPE b. Make more than \$200 in unearned income from any reportable FILER end of the reporting period? or set during the reporting period Theysay Y. J'CHWRETZ $oxed{X}$ X2013 Annual (Due: May 15, 2014) U.S. House of Representatives Member of or Candidate for District: State: <u>\$</u> **≨** ⊠ P A \* \* Daytime Telephone: 2021-225-4// Amendment 중 š 중 ₹ For Use by Members, Officers, and Employees X X F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? H. Did you, your spouse, or your dependent child receive any reportable travel or relimbursements for travel totaling more than \$350 in value from a single source during the reporting period? G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the Form A Employee Officer or Employing Office Termination Date: U.S. HOUSE OF REPRESENTATIVES LEGISLATIVE RESOURCE CENTER 2014 MAY 14 AM 10: 54 DELIVERED ago 1 of 8 (Office Use Only) \* \* š **8** \* 8 **š**

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# SCHEDULE C -- EARNED INCOME

Name: MLYSN Y. SCHWARTZ Page 2 of 8

the source and emount of any hororaria; list only the source for other spouse earned income exceeding \$1,000. See examples below.  EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.  INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.	elow.  Social Security Act.  sasted at or above the "senior staff" rate totally prohibited.	was \$26,955. In addition, certain
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# SCHEDULE A - ASSETS & "UNEARNED INCOME

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Page $3$ of $8$	

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	Morgan	lus Comou	VANGUA )		Schwar		Example:	48	For bank and other cash accounts, total in all interest-bearing accounts. If the is 55,000, jist every financial institution with \$5,000, jist every financial institution or decorrected and property; and a city and state. For an ownership interest in a privately-better is not publicly traded, shall the inbushmen, the resture of its activities geographic location in Block A.  Beclaude: Your personal residence, inclusing each of your personal residence, inclusing the financial from thomes and vaciation in Block A.  Beclaude: Your personal residence, inclusing the Thrift St.  Beclaude: Your personal residence that income during the reporting periodic part of the your laws a privately-traded find Excepted investment Fund, please che too:  If you are choose, you may indicate that income source is that of your spous dependent child (DC), or jointly held to (JT), in the optional column on the far left.  For a detailed discussion of St.  For a detailed allectasion of St.	Asset and/or income & identify (e) each asset held for production of income and with a tale accessing \$1,000 at the end of the nard (b) any other reportable asset income that generated more than \$20 income during the year.  Provide complete names of elocits are (do not use only ticker symbols).  For all \$24s and other reterement   401(t) plane) provide the value for each the account that excessing the reporting
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## SCHEDULE B

						(UG:FT PA) 29 TAVIOSTMENTOLOW	3					VANGUARD 500 Trolex Fund	SP TAVA Stack	SP Exemple Maga Corp. Stock	SP,DC,IT Asset	Produce transactions between you, your spouse, or deportant children, or the purchase or sale of your personal necions, urless it generated retail income. If only a position of an asset is sold, please choose "partial sale" as the type of transaction.  Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.  "Column K is for assets solely held by your spouse or dependent child.	Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or neal property that by you, your apouse, or your dependent child for investment or the production of knowns. Include transactions that
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						, ,	7/12/13					5/21/12	12/20/13	35/13		(MCXDAYTR) or Questerly, Monthly, or 84- weetly, if applicable	Date
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### SCHEDULE D - LIABILITIES

Name: ALLYSON Y. SWHWARTZ Page 8 of 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. Wembers: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liabile); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

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				Example			
	0	propersional Rebuillable Missis	ank of America	First Bank of Wilmington, DE	Creditor		
		- My 13	Arior	5/96	Date Liability Incurred MO/YR		
	or havings des	murring all by Carolina the	morbers on 572 Fraville	Mortgage on Rental Property, Dover, DE	Type of Liability		
				:	\$10,001- \$15,000	>	
					\$15,001- \$50,000	œ	
					\$50,001- \$100,000	C	
		X	X	×	\$100,001- \$250,000	D	A
					\$250,001- \$500,000	M	Amount of Liability
					\$500,001- \$1,000,000	71	t of Li
					\$1,900,901- \$5,000,000	6	
					\$5,000,001- \$25,000,000	1	
					\$25,000,001- \$50,000,000	_	
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					Over \$1,000,000° (Spouse/DC Liebility)	*	L

#### **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

			Position
			Name of Organization