hild Yes No	ncome, transactions, or liabilities of a spouse or dependent child	Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or liberals because they meet all three tests for exemption?	ш
pted Yes No V	tee on Standards of Official Conduct and certain other "excepted details of such a trust benefiting you, your spouse, or dependent	Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	     <b> </b>
STIONS	ATION ANSWER EACH OF THESE QUESTIONS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWE	EXC
	schedule attached for each "Yes" response.	If yes, complete and attach Schedule V.	   <u>=</u>
and the appropriate	Each question in this part must be answered and the appropriate	Did you, your spouse, or a dependent child have any reportable liability (more Yes No 🗸	.< ⊈ □
	If yes, complete and attach Schedule IX.	If yes, complete and attach Schedule IV.	<b>-</b> 3
outside Yes No 🗸	Did you have any reportable agreement or arrangement with an outside IX. entity?	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting Yes V No narion?	2 6 8
The state of the s	If yes, complete and attach Schedule VIII.	If yes, complete and attach Schedule III.	   <b>==</b> =
ling in the Yes No	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth  Yes W No   The control of the period	≓ BBD
	If yes, complete and attach Schedule VII.	if yes, complete and attach Schedule II.	=
nan \$305 Yes V No 🗔	Did you, your spouse, or a dependent child receive any reportable travel or VII. relimbursements for travel in the reporting period (worth more than \$305 from one source)?	Did any individual or organization make a donation to charity in ileu of paying Yes 🔲 No 🕢	.= 'X □
7,000	If yes, complete and attach Schedule VI.	If yes, complete and attach Schedule I.	=
therwise Yes No	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 Yes 🕢 No 🗌	
	QUESTIONS	PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS	PRE
more than 30 days late.	tion	Report ☑ Annual (May 15) ☐ Amendment ☐ Termination	_ 78
anyone who files		Status District: 06	St
A \$200 penalty shall	Officer Or Employing Office:	Filer Member of the U.S. State: IN	Ţ
(Office Use Only)	(Daytime Telephone) کی پروتاندی	(Full Name)	
JULY 12 WA 21 18 M		Michael Richard Pence	
	FORM A Page 1 of 6.	UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007	E C

## SCHEDULE I - EARNED INCOME

Name Michael Richard Pence

Page 2 of 6

List the source, type, and amount of earned income from any source (other than the flier's current empl the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the so	om any source (other than the filer's current employment arce and amount of any honoraria; list only the source for	loyment by the U.S. Government) totaling \$200 or more during ource for other spouse earned income exceeding \$1,000.
Source	Туре	Amount
Immanuel Christian School	Spouse salary	N/A
self-employed artist	spouse salary	N/A

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SP DC DC DC DC of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the If you so choose, you may indicate that an asset or income source is that debt owed to you by your spouse, or by your or your spouse's child, optional column on the far left. Government retirement programs. savings accounts; any financial interest in or income derived from U.S. parent or sibling; any deposits totaling \$5,000 or less in personal Exclude: Your personal residence(s) (unless there is rental income); any activities, and its geographic location in Block A. For additional not publicly traded, state the name of the business, the nature of its its value at the end of the reporting period. For an active business that is that are not self-directed, name the institution holding the account and investments), provide the value and income information on each asset in in which you have the power, even if not exercised, to select the specific retirement plans (such as 401(k) plans) that are self directed (i.e., plans mutual funds (do not use ticker symbols). For all IRAs and other than \$200 in "unearned" income during the year. For rental property or and (b) any other assets or sources of income which generated more a fair market value exceeding \$1,000 at the end of the reporting period, information, see the instruction booklet. the account that exceeds the reporting threshold. For retirement plans land, provide a complete address. Provide full names of stocks and Identify (a) each asset held for investment or production of income with Asset and/or income Source Plan College Choice-529 Investment Union American Funds-UTMA American Funds-UTMA American Funds-UTMA Employees Federal Credit Central Indiana School US Federal Savings Bonds 而 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1 - \$1,000 None. the value should be it is generated income, method used. If an please specify the valuation method other year. If you use a at close of reporting Included only because asset was sold and is than fair market value, Value of Asset Year-End Name Michael Richard Pence **BLOCK B** None DIVIDENDS/CAPI DIVIDENDS/CAPI DIVIDENDS/CAPI **DIVIDENDS/CAPI** Check all columns that TAL GAINS TAL GAINS TAL GAINS Farm income) Partnership income or block. (For example: a brief description in this type of income by writing categories, specify the than one of the listed calendar year. If other asset did not generate any apply. Check "None" if INTEREST TAL GAINS ncome during the Type of Income BLOCK C \$1 - \$200 NONE \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 other assets, indicate the checking the appropriate category of income by you to choose specific accounts that do not allow For retirement plans or "None" if no income was listed as income. Check box below. Dividends, even "NA" for income. For all If reinvested, should be investments, you may write Amount of Income BLOCK D υ (P), sales (S), or \$1,000 in Transaction reporting year. exceeding exchanges (E) had purchases Indicate if asset BLOCK II Page 3 of 6

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SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	OME Name Michael Richard Pence	Richard Pence		Page 4 of 6
	CB&T custodial IRA Capital World Growth and Income Fund	\$1 - \$1,000	CAPITAL GAINS/DIVIDEN DS	NONE	ס
SP	American Funds 529 EuroPacific Growth Fund	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	
SP	American Funds 529 Capital World Growth and Income	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	
SP	American Funds 529 Growth Fund of America	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
SP	American Funds 529 Fundamental Investors	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
Sp	American Funds 529 Washington Mutual Fund Investors	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
SP	American Funds 529 Capital Income Builder	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	E(part)
	CB&T Custodial IRA Growth Fund of America	\$1 - \$1,000	CAPITAL GAINS/DIVIDEN DS	NONE	ס
	CB&T Custodial IRA Capital World Growth and Income	\$1 - \$1,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	ס
	CB&T Custodial IRA Capital Income Builder	\$1 - \$1,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	סד

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## **SCHEDULE IV - TRANSACTIONS**

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief Name Michael Richard Pence

Page 5 of 6

SP,		Type of		
JT	Asset	Transaction	Date	Amount of Transaction
•	Merrill Lynch as Custodian IRA Merrill Lynch Bank USA RASP	E	9-28-07	\$1,001 - \$15,000
QS QS	American Funds-529 Educational Plan	E(part) 12-13-07	12-13-07	\$1 001 - \$15 000
	Capital Income Builder	(Applied Portion Into New	w college (nove: 529 Investment Plan)	Investment Plan)
SP	College Choice-529 Investment Plan	ס		\$1,001 - \$15,000
	CB&T custodial IRA Capital World Growth and Income Fund	ס	10-03-07	\$284.88
	CB&T Custodial IRA Growth Fund of America	ס	10-03-07	\$256.74
į	CB&T Custodial IRA Capital World Growth and Income	סי	10-03-07	\$284.88
	CB&T Custodial IRA Capital Income Builder	ס	10-03-07	\$281.21

# SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

spouse or dependent child that is totally independent of his or her relationship to you.

the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the Name Michael Richard Pence Page 6 of 6

None	Z	4	Υ	Dc-Baltimore-DC	2/1-2	The Heritage Foundation
Days not at sponsor's expense	Was a Family  ? Food? Member included?   (Y/N) (Y/N)	Food? (Y/N)	Lodging (Y/N)	Point of Departure DestinationPoint of Return	Date(s)	Source

### MICHAEL R. PENCE

SIXTH DISTRICT, INDIANA

COMMITTEES.

SUBCOMMITTEES:

CONSTITUTION, CIVIL RIGHTS, AND CIVIL LIBERTIES
COURTS, THE INTERNET, AND
INTELLECTUAL PROPERTY

**FOREIGN AFFAIRS** 

SUBCOMMITTEF:

MIDDLE FAST AND SOUTH ASIA—BANKING MEMBER

## Congress of the United States House of Representatives

Washington, **DC** 20515-1406

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1134 MERIDIAN PLAZA ANDERSON, IN 46016 (765) 640–2919 FAX: (765) 640–2922 204 SOUTH WALNUT STREET MUNCIE, IN 47305 (765) 747-5566 FAX: (765) 747-5586

50 NORTH 5TH STREET RICHMOND, IN 47374 (765) 962–2883 FAX: (765) 962–3225

May 15, 2008

The Honorable Lorraine C. Miller The Clerk, U.S. House of Representatives B-106 Cannon House Office Building Washington, DC 20515

To Whom It May Concern:

During the 2001-2006 calendar years, I inadvertently did not report a Merrill Lynch Custodian IRA, Merrill Lynch Bank USA RASP that should have been listed the previous years on Schedule III. I became aware of the asset invested years ago when an account statement was mailed to our home last year at which point I then rolled it into a new account with the purchase of a CB&T Custodial IRA correctly reported as a transaction on Schedule IV. The previous years it should have been listed on Schedule III as a Merrill Lynch Custodian IRA, Merrill Lynch Bank USA RASP. It was valued between \$1,001-\$15,000 and earned interest between \$1-200.

These assets have been correctly reported on my 2007 disclosure filed on May 15, 2007. Thank you for your help in this matter.

Mike Pence

Member of Congress