×	Yes	ependent child	ties of a spouse or de committee on Ethics.	"unearned" income, transactions, or liabilitic unless you have first consulted with the Co	arned" income ss you have fir	er assets, "une wer "yes" unles	<b>EXEMPTION</b> —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
ĕ ×	Yes 🔲	ot be	cepted trusts" need not	s and certain other "exc spouse, or a dependen	nittee on Ethicating you, your	d by the Comm	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?
Ø	QUESTION	OF THESE (	SWER EACH OF THESE QUESTIONS	MATION — ANSI	T INFORM	OR TRUS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
	esponse.	each "Yes" r	ule attached for each "Yes" response.	answered and the appropriate schedu	and the a	answered	Each question in this part must be
×	Yes	\$5,000 from	pensation of more than to prior years? tach Schedule VI.	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years?  If yes, complete and attach Schedule VI.	8   	Yes X	III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  If yes, complete and attach Schedule III.
×	Yes 🔲	rangement	ortable agreement or an	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	8	Yes X	II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.
Š	Yes X	before the date	ortable positions on or bendar year or in the price ach Schedule IV.	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	No ON	Yes X	<ol> <li>Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?</li> <li>If yes, complete and attach Schedule I.</li> </ol>
				ANSWER EACH OF THESE QUESTIONS	OF THES	R EACH	PRELIMINARY INFORMATION — ANSWE
							all apostions planes trap or paint alongly in blue or block ink
assessed who files		A \$200 penalty shall be against any individual more than 30 days late.	Check if Amendment	: Sept. 9, 2014	Date of Election:	09	Filer    X   Candidate for the   State: MA   House of Representatives   District: 09
	(Office Use Only)	<u></u>					
		A		Daytime Telephone:	Daytime		Name: John C. Chapman
PRESENTATIVE	U.S. HOUSE OF REPRESENTATIVES	U.S					
SQUEGG CEOUTE	LEGISLATIVE RESQUEÇE CHOTEF 2014 MAY -2 PM 1:01		B nd new employees	FORM B For use by candidates and new employees	<u> </u>	TIVES	UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT Period covered: January 1, 2013 - April 15, 2014

## SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

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John C. Chapman	
Page 2 of 10	
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Excitute: military bay (such as national Guard of neserve bay), lederal remember programs, and ben	ement programs, and benefits re	lents received under the Social Security Act.	security Act.
Source (include date of receipt for honoraria)	Type	Amount	unt
The section of the se	٠ کامت	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
First Bank & Trust, Houston, TX	Director's Fee	\$400	\$3,200
XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
Joslin Diabetes Center, Boston, MA	Salary	0	\$49,895
Rubin and Rudman LLP, Boston, MA	Consulting Fee	0	\$6,500
White Mountains Capital Inc.	Spouse Salary	N/A	N/A

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				<del> </del>	<del> </del>	₽	DC, Examples:	.0	derived from, a federal retirement program, including the Thrift Savings Plan.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.  For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and the city and state.	rowde complete names or stocks and mutual funds (do not use ticker symbols).  For all IRAs and other retirement plans (such as 401(k)	identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearmed" income during the year.	>	
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×	×	×	×	×					None	_		1	income. Check "None" if no income was earned or generated.  * This column is for income derived from assets solely held by your	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as	Amount of Income	BLOCK D
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### SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Name

John C. Chapman

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of 10

Continuation Sheet (if needed)

SP ᆿ ş Ş SP Ξ ş 8 Duane Morris Retirement Account TIAA-CREF (Stock) TIAA-CREF (Social Choice) Vanguard Money Market (itemized below): 403(b) Retirement (cash account) Commonwealth of Massachusetts Real estate in Chatham, MA OneBeacon Fully Managed Fund Vanguard Inst. Index Fund OneBeacon 401(k) Morgan Stanley International (sold Oct. 2013) WTM ESOP (itemized below): Asset and/or Income Source Janus Fund BLOCK A None × \$1 - \$1,000 8 \$1,001 - \$15,000 C × × × × × \$15,001 - \$50,000 O × Value of Asset ш × \$50,001 - \$100,000 T BLOCK B \$100,001 - \$250,000 ଦ \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ~ \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Ζ Spouse/DC Asset over \$1,000,000\* NONE DIVIDENDS Type of Income RENT × BLOCK C INTEREST X **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED × × × × × × × Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × × × × × × × × None × × \$1 - \$200 **Ξ** \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 V V VIVII \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × Amount of Income \$1,000,001 - \$5,000,000 × × Over \$5,000,000 BLOCK D ¥ Spouse/DC Income over \$1,000,000\* × × × × × × × None × \$1 - \$200 \$201 - \$1,000 XI III V V VI VII IX **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × × Over \$5,000,000 × Spouse/DC Income over \$1,000,000\*

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SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name John C. Chapman

Page <u>5</u> of <u>10</u>

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(*) - new holdings; no income as of date of filing.		Vanguard REIT Index Fund (sold)	Vanguard Wellesley Income Fund (sold)	Vanguard Energy Fund Inv. (sold at loss)	White Mountain Ins. Group (restricted shares) (stock)	White Mountain Ins. Group (stock)	USG Corp. (stock) (*)	Intuitive Surgical (stock) (*)	ING Corporate Leaders Trust (*) Fund	Vanguard Tax Exempt Money Market Fund	Vanguard REIT Index Fund	Vanguard Div. Growth Fund	Vanguard Convertible Securities Fund			BLOCK A  Asset and/or Income Source	
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SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Name John C. Chapman

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Continuation Sheet (if needed)

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			<u> </u>					<u>×</u>			×		×	\$1 - \$200 = \$201 - \$1,000 =	8	
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#### SCHEDULE III — LIABILITIES

Name John C. Chapman Page 7 of 10

owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sib-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount ling of you or your spouse. Report *revolving charge accounts* (*i.e., credit cards*) only if the balance at the close of the previous calendar year exceeded \$10,000.

								Amount of Liability	of E	iability			
3.8		Date Liability		<b>A</b>	B	ဂ	0	- H			1	$\overline{}$	
٦, <u>٢</u>	Creditor	incurred mo/year	Type of Liability	\$10,001 \$15,000	\$15,001— \$50,000	\$50,001— \$100,000 \$100,001—	\$100,001— \$250,000 \$250,001—	\$500,000 \$500,001—	\$1,000,000 \$1,000,001—	\$5,000,000 \$5,000,001- \$25,000,000	\$25,000,000 \$25,000,001 \$50,000,000	Over \$50,000,000	Spouse/DC Liability over
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE						Н	Н			
JT	Rockland Trust (satisfied) *	03/11	HELOC on 19 Willow Bend, Chatham, M	Α			×	:					
JT	US Bank (satisfied) * (property sold Oct. 2013)	03/11	Mortgage, 19 Willow Bend, Chatham, M.			**		×					
JT	Cape Cod Five	10/13	Mortgage, 81 Holway St., Chatham, MA						×				
SP	OneBeacon 401(k)	01/11	Loan, repayable to 401(k) account	×									
နှ	OneBeacon 401(k)	08/13	Loan, repayable to 401(k) account		×								

#### SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature

שום סיסוניסום שייבוץ כי מוי ויסווסומוץ וומנמוס.	GIG. C.
Position	Name of Organization
Board Member (uncompensated)	Megantic Fish and Game Corporation, Maine
Board Member (uncompensated)	Camp O-AT-KA, Maine

#### SCHEDULE III — LIABILITIES

Name John C. Chapman Page 8 of 10

owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sib-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount ling of you or your spouse. Report *revolving charge accounts (i.e., credit cards)* only if the balance at the close of the previous calendar year exceeded \$10,000.

								Amour	nt of L	Amount of Liability			
다 <b>있</b>	Creditor	Date Liability Incurred mo/year	Type of Liability	\$10,001— \$15,000	\$15,001— \$50,000 <b>অ</b>	\$50,001— \$100,000 <b>O</b>	\$100,001— \$250,000 □	\$500,000 m	\$1,000,000 TI	\$5,000,000 <b>G</b> \$5,000,001—	\$25,000,000 — \$25,000,001 \$50,000,000 —	Over \$50,000,000	Spouse/DC Liability over ス 1.000.000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE			Ц	$\vdash$					Н	
SP	Bank of America	04/2003	Credit card (revolving)		×								
SP	Bank of America	02/88	Credit card (revolving)	×									
ΤĽ	Bloomingdale's	08/2006	Credit card (revolving)	×									
JT	Wells Fargo	04/2008	Line of credit				×						
	U.S. Premier	1985	Revolving credit	×									

#### SCHEDULE IV — POSITIONS

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		Position	and positions soicly of an individually majore.
			atule:
		Name of Organization	

#### SCHEDULE III — LIABILITIES

Name John C. Chapman Page 9 of 10

ling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibowed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount

	ЈТ Са	Exa	SP,	
	Cape Cod Five	Example:   First Bank of Wilmington, DE	Creditor	
	10/13	May 1998	Date Liability Incurred mo/year	
	Home equity line of credit	Mortgage on 123 Main Street, Dover, DE	Type of Liability	
		<u> </u>	\$10,001— \$15,000 <b>&gt;</b> \$15,001—	
	×		\$50,000 <b>D</b> \$50,001— \$100,000 <b>C</b>	
		_	\$100,001— \$250,000	
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			\$50,000,000 — Over \$50,000,000 —	
			Spouse/DC Liability over ス \$1,000,000	

#### **SCHEDULE IV - POSITIONS**

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Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature

#### **SCHEDULE V — AGREEMENTS**

Name	
John C. Chapman	
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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	NONE	

# SCHEDULE VI — COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the *two* prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule I.** 

Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
See Schedule I.	