

FORM B
For New Members, Candidates, and New Employees

FORM B
Candidates, and New Employees

New Member of or Candidate for
 U.S. House of Representatives
 State: CA - LOS AN
 District: CD # 19
 Candidates - Date of Election: _____

New Officer or Employee
Employing Office: _____

Check if Amendment	
<input type="checkbox"/>	

Period Covered: January 1, _____
to _____.

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

(Office Use Only)

LEGISLATIVE RESOURCE CENTER
2016 JUN -2 PM 1:10
U.S. HOUSE OF REPRESENTATIVES

MAY 24 2016

Page 1 of

A. Did you, your spouse, or your dependent child:

a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or

b. Make more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

A. Did you, your spouse, or your dependent child:

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
- b. Make more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
-----	-------------------------------------	----	--------------------------

F. Do you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes	No
<input type="checkbox"/>	<input checked="" type="checkbox"/>

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☐

No ☒

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☒ No ☐

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding “Qualified Blind Trusts” approved by the Committee on Ethics and certain other “excepted trusts” need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☐

EXEMPTION – Have you excluded from this report any other assets, “unearned” income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer “yes” unless you have first consulted with the Committee on Ethics.

Yes ☐ **No** ☐

Page _____ of _____

Use additional sheets if more space is required.

SCHEDULE D - LIABILITIES

Name: _____

Page _____ of _____

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period.** **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a **revolving charge account** (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)
	Example	5/98	Mortgage on Rental Property, Dover, DE				X							

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
President	The Village Homeowners Corporation

SCHEDULE F - AGREEMENTS

Name: _____

Page _____ of _____

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)		Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services
In: Chemical Laboratories Tokyo Japan		Consulting

Use additional sheets if more space is required.

FISHER INVESTMENTS

Mr. Gordon K. Lancaster

SAN JOSE, CA 95135-2109

QUARTERLY PORTFOLIO SUMMARY AND INVOICE

LANCASTER RESOLVE TECH LLC DEFINED
BENEFIT PENSION TRUST GORDON-K.
LANCASTER, TREE DTD 03/15/1996

As of MARCH 31, 2016



FISHER INVESTMENTS*

03/31/16

8t01408 52866

PAGE NO. 1

Mr. Gordon K. Lancaster
BENEFIT PENSION TRUST GORDON K.
LANCASTER, TTEE DTD 03/15/1996

SAN JOSE, CA 95135-2109

SUMMARY OF INVESTMENT PORTFOLIO

	MARKET VALUE	% OF PORTFOLIO
EQUITIES	1,023,188.72	99.20
ACCRUED INCOME	2,247.84	.22
CASH AND CASH EQUIVALENTS	6,013.40	.58
TOTAL PORTFOLIO	1,031,449.96	100.00

For informational purposes only. The transactions reflected herein are for the quarter ended as noted above. This information may reflect unsettled trades. We encourage you to compare this information with the information contained in statements provided by your custodian. You should rely only on trade confirmations, statements and valuations provided by the custodian for cost basis, proceeds, gain, loss, date purchased and date sold information. Please note that Fisher Investments is not a tax advisor. Consult your tax advisor for tax reporting purposes.

If you have any questions regarding this report, please contact your Investment Counselor at (800) 550-1071.



FISHER INVESTMENTS*

03/31/16

LANCASTER RESOLVE TECH LLC DEFINED BENEFIT PENSION TRUST GORDON K. LANCASTER, TT

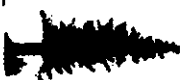
8t01408 52867

PAGE NO. 2

PAR VALUE OR SHARES	SYMBOL	DESCRIPTION	MARKET PRICE	MARKET VALUE	% OF PORTFOLIO
EQUITIES					
34	GOOG	ALPHABET INC CLASS C	744.950	25,328.30	2.46
34	GOOGL	ALPHABET INC CLASS A	762.900	25,938.60	2.51
97	AMZN	AMAZON COM INC	593.640	57,583.08	5.58
220	BUD	ANHEUSER BUSCH INBEV SA/NV ADR	124.660	27,425.20	2.66
507	AAPL	APPLE INC	108.990	55,257.93	5.36
145	BASFY	BASF SE ADR	75.552	10,955.05	1.06
1,112	BAC	BANK AMER CORP	13.520	15,034.24	1.46
225	BAYRY	BAYER A G ADR	117.715	26,485.97	2.57
252	BRK/B	BERKSHIRE HATHAWAY INC CL B	141.880	35,753.76	3.47
663	CSCO	CISCO SYS INC	28.470	18,875.61	1.83
541	C	CITIGROUP INC	41.750	22,586.75	2.19
427	KO	COCA COLA CO	46.390	19,808.53	1.92
291	DDAII	DAIMLER AG ADR	76.771	22,340.48	2.17
220	XOM	EXXON MOBIL CORP	83.590	18,389.80	1.78
1,168	GE	GENERAL ELECTRIC CO	31.790	37,130.72	3.60
470	GSK	GLAXOSMITHKLINE PLC ADR	40.550	19,058.50	1.85
515	HSBC	HSBC HLDGS PLC ADR	31.120	16,026.80	1.55
850	INTC	INTEL CORP	32.350	27,497.50	2.67
230	JPM	JPMORGAN CHASE & CO	59.220	13,620.60	1.32
304	JNJ	JOHNSON & JOHNSON	108.200	32,892.80	3.19
519	LRLCY	L OREAL CO ADR	35.884	18,624.00	1.81
450	LVMUY	LVMH MOET HENNESSY LOU VUI ADR	34.300	15,435.18	1.50
2,962	LYG	LLOYDS BANKING GROUP PLC ADR	3.950	11,699.90	1.13
282	MRK	MERCK & CO INC NEW	52.910	14,920.62	1.45

For informational purposes only. The transactions reflected herein are for the quarter ended as noted above. This information may reflect unsettled trades. We encourage you to compare this information with the information contained in statements provided by your custodian. You should rely only on trade confirmations, statements and valuations provided by the custodian for cost basis, proceeds, gain, loss, date purchased and date sold information. Please note that Fisher Investments is not a tax advisor. Consult your tax advisor for tax reporting purposes.

If you have any questions regarding this report, please contact your Investment Counselor at (800) 550-1071.



FISHER INVESTMENTS*

03/31/16 LANCASTER RESOLVE TECH LLC DEFINED BENEFIT PENSION TRUST GORDON K. LANCASTER, TT 8tt01408 52868 PAGE NO. 3

PAR VALUE OR SHARES	SYMBOL	DESCRIPTION	MARKET PRICE	MARKET VALUE	% OF PORTFOLIO
------------------------	--------	-------------	-----------------	-----------------	-------------------

EQUITIES (CONTINUED)

670	MSFT	MICROSOFT CORP	55.230	37,004.10	3.59
485	ORCL	ORACLE CORP	40.910	19,841.35	1.92
1,357	PFE	PFIZER INC	29.640	40,221.48	3.90
100	PG	PROCTER & GAMBLE CO	82.310	8,231.00	.80
419	QCOM	QUALCOMM INC	51.140	21,427.66	2.08
675	RHHBY	ROCHE HLDG LTD ADR	30.896	20,854.73	2.02
178	SIEGY	SIEMENS A G ADR	106.149	18,894.52	1.83
419	UTX	UNITED TECHNOLOGIES CORP	100.100	41,941.90	4.07
583	V	VISA INC	76.480	44,587.84	4.32
759	WFC	WELLS FARGO & CO NEW	48.360	36,705.24	3.56
1,846	UBS	UBS GROUP AG NYS	16.020	29,572.92	2.87
518	FEU	FI ENHANCED EUROPE 50 ETN BCS	84.420	43,729.56	4.24
570	FLGE	FI ENHANCED LRG CAP GROWTH CS	125.450	71,506.50	6.93

TOTAL EQUITIES

1,023,188.72 99.20

ACCRUED INCOME

ACCRUED INCOME

2,247.84 .22

TOTAL ACCRUED INCOME

2,247.84 .22

For informational purposes only. The transactions reflected herein are for the quarter ended as noted above. This information may reflect unsettled trades. We encourage you to compare this information with the information contained in statements provided by your custodian. You should rely only on trade confirmations, statements and valuations provided by the custodian for cost basis, proceeds, gain, loss, date purchased and date sold information. Please note that Fisher Investments is not a tax advisor. Consult your tax advisor for tax reporting purposes.

If you have any questions regarding this report, please contact your Investment Counselor at (800) 550-1071.



FISHER INVESTMENTS

03/31/16

LANCASTER RESOLVE TECH LLC DEFINED BENEFIT PENSION TRUST GORDON K. LANCASTER, TT

8t01408 52869

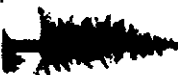
PAGE NO. 4

PAR VALUE OR SHARES	SYMBOL	DESCRIPTION	MARKET PRICE	MARKET VALUE	% OF PORTFOLIO
CASH AND CASH EQUIVALENTS					
CASH					
CASH BALANCE				6,013.40	.58
TOTAL CASH AND CASH EQUIVALENTS					
				6,013.40	.58
TOTAL PORTFOLIO					
				1,031,449.96	100.00

For informational purposes only. The transactions reflected herein are for the quarter ended as noted above. This information may reflect unsettled trades. We encourage you to compare this information with the information contained in statements provided by your custodian. You should rely only on trade confirmations, statements and valuations provided by the custodian for cost basis, proceeds, gain, loss, date purchased and date sold information. Please note that Fisher Investments is not a tax advisor. Consult your tax advisor for tax reporting purposes.

If you have any questions regarding this report, please contact your Investment Counselor at (800) 550-1071.

1161C035-000189-05



FISHER INVESTMENTS

03/31/16

8t101408 52861

PAGE NO. 1

Mr. Gordon K. Lancaster
CGM ~~NOT~~ TRA CUSTODIAN

SAN JOSE, CA 95135-2109

SUMMARY OF INVESTMENT PORTFOLIO

	MARKET VALUE	% OF PORTFOLIO
EQUITIES	494,704.13	99.20
ACCRUED INCOME	209.95	.04
CASH AND CASH EQUIVALENTS	3,802.03	.76
TOTAL PORTFOLIO	498,716.11	100.00

For informational purposes only. The transactions reflected herein are for the quarter ended as noted above. This information may reflect unsettled trades. We encourage you to compare this information with the information contained in statements provided by your custodian. You should rely only on trade confirmations, statements and valuations provided by the custodian for cost basis, proceeds, gain, loss, date purchased and date sold information. Please note that Fisher Investments is not a tax advisor. Consult your tax advisor for tax reporting purposes.

If you have any questions regarding this report, please contact your Investment Counselor at (800) 550-1071.



FISHER INVESTMENTS®

03/31/16

GORDON K. LANCASTER CGM ROTH IRA CUSTODIAN

8tc01408 52862

PAGE NO. 2

PAR VALUE OR SHARES	SYMBOL	DESCRIPTION	MARKET PRICE	MARKET VALUE	% OF PORTFOLIO
EQUITIES					
17	AMZN	AMAZON COM INC	593.640	10,091.88	2.02
585	AXP	AMERICAN EXPRESS CO	61.400	35,919.00	7.20
862	BAC	BANK AMER CORP	13.520	11,654.24	2.34
140	CVX	CHEVRON CORP NEW	95.400	13,356.00	2.68
595	CMCSA	COMCAST CORP NEW CL A	61.080	36,342.60	7.29
390	DIS	DISNEY WALT CO	99.310	38,730.90	7.77
91	GSK	GLAXOSMITHKLINE PLC ADR	40.550	3,690.05	.74
395	HD	HOME DEPOT INC	133.430	52,704.85	10.57
395	JPM	JPMORGAN CHASE & CO	59.220	23,391.90	4.69
110	JNJ	JOHNSON & JOHNSON	108.200	11,902.00	2.39
4,404	LYG	LLOYDS BANKING GROUP PLC ADR	3.950	17,395.80	3.49
113	MSFT	MICROSOFT CORP	55.230	6,240.99	1.25
650	NVO	NOVO-NORDISK A S ADR	54.190	35,223.50	7.06
254	PEP	PEPSICO INC	102.480	26,029.92	5.22
275	PG	PROCTER & GAMBLE CO	82.310	22,635.25	4.54
676	SNY	SANOFI ADR	40.160	27,148.16	5.44
310	SAP	SAP SE ADR	80.420	24,930.20	5.00
193	SLB	SCHLUMBERGER LTD	73.750	14,233.75	2.85
699	FIGY	FI ENHANCED GLBL HIGH YLD BCS	118.860	83,083.14	16.66
TOTAL EQUITIES				494,704.13	99.20

For informational purposes only. The transactions reflected herein are for the quarter ended as noted above. This information may reflect unsettled trades. We encourage you to compare this information with the information contained in statements provided by your custodian. You should rely only on trade confirmations, statements and valuations provided by the custodian for cost basis, proceeds, gain, loss, date purchased and date sold information. Please note that Fisher Investments is not a tax advisor. Consult your tax advisor for tax reporting purposes.

If you have any questions regarding this report, please contact your Investment Counselor at (800) 550-1071.



FISHER INVESTMENTS*

03/31/16

GORDON K. LANCASTER CCM ROTH IRA CUSTODIAN

86C01408 52863

PAGE NO. 3

PAR VALUE OR SHARES	SYMBOL	DESCRIPTION	MARKET PRICE	MARKET VALUE	% OF PORTFOLIO
ACCRUED INCOME					
		ACCRUED INCOME		209.95	.04
		TOTAL ACCRUED INCOME		209.95	.04
CASH AND CASH EQUIVALENTS					
		CASH			
		CASH BALANCE		3,802.03	.76
		TOTAL CASH AND CASH EQUIVALENTS		3,802.03	.76
		TOTAL PORTFOLIO		498,716.11	100.00

For informational purposes only. The transactions reflected herein are for the quarter ended as noted above. This information may reflect unsettled trades. We encourage you to compare this information with the information contained in statements provided by your custodian. You should rely only on trade confirmations, statements and valuations provided by the custodian for cost basis, proceeds, gain, loss, date purchased and date sold information. Please note that Fisher Investments is not a tax advisor. Consult your tax advisor for tax reporting purposes.

If you have any questions regarding this report, please contact your Investment Counselor at (800) 550-1071.



CAMPAIGN NOTICE

REGARDING FINANCIAL DISCLOSURE REQUIREMENT

If you have not yet raised (either through contributions or loans from yourself or others) or spent in excess of \$5,000 for your campaign, or if you have withdrawn your candidacy, please indicate your status and sign and date below.

The Honorable Karen L. Haas, Clerk
Office of the Clerk, U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515-6601

MAY 24 2016
LEGISLATIVE RESOURCE CENTER
2016 JUN -2 PM 1:09
U.S. HOUSE OF REPRESENTATIVES

Indicate Your Status:
(Select One)

Dear Madam Clerk:

☒ Over \$5,000
Threshold Not
Exceeded

This is to notify you that I have not yet raised (either through contributions or loans from myself or others) or spent in excess of \$5,000 for my campaign for the U.S. House of Representatives.

I understand that when I do raise or spend in excess of \$5,000 for my campaign, I must file a Financial Disclosure Statement with the Clerk of the House of Representatives according to the deadlines set out on pages 2 and 3 of the Financial Disclosure Instruction booklet, a copy of which has been provided to me by the Clerk.

☐ Withdrawal
of Candidacy

This is to notify you that under the laws of the state of _____,

I withdrew my candidacy for the U.S. House of Representatives on _____.

[Note: If your Financial Disclosure Statement was due **before** the date on which you withdrew from the race, you still must file a Financial Disclosure Statement with the House.]

Name (Please Print or Type): GORDON K. LANCASTER
State: CALIFORNIA District: CD # 19
Date: MAY 24, 2016

(THIS PAGE WILL BE MADE PUBLICLY AVAILABLE)

RETURN COMPLETED STATEMENT TO:
The Clerk, U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515-6601