



Filing ID #10015076

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. David B. McKinley  
**Status:** Member  
**State/District:** WV01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 05/15/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3M Company (MMM)	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
AMG GWK Small Cap Equity GWEIX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Amgen Inc. (AMGN)	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Apple Inc. (AAPL)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
AptarGroup, Inc. (ATR)	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Artisan Intl Value Fund ARTKX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Becton, Dickinson and Company (BDX)	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
BMO Intermediate Tax Fee Inst - MIITX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
C.R. Bard, Inc. (BCR)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Campbell Soup Company (CPB)	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Cerner Corporation (CERN)	JT	None	Dividends	None	<input checked="" type="checkbox"/>
Church & Dwight Company, Inc. (CHD)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Clorox Company (CLX)	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Danaher Corporation (DHR)	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Dollar Tree, Inc. (DLTR)	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DTE Energy Company (DTE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Ecolab Inc. (ECL)	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Expeditors International of Washington, Inc. (EXPD)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Express Scripts Holding Company (ESRX)	JT	None	Dividends	None	<input checked="" type="checkbox"/>
Fastenal Company (FAST)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Fidelity Cash Reserves FDRXX	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Cash Reserves FDRXX	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Tax Free Money Market Fund FMOXX	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
First Choice Credit Union	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Trust Amex Biotech Index Fund (FBT)	JT	\$50,001 - \$100,000	Dividends	None	<input type="checkbox"/>
First Trust Dorsey Wright Focus 5 ETF (FV)	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Trust North American Energy Infrastructure Fund (EMLP)	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fiserv, Inc. (FISV)	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Fortive Corporation (FTV)	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
General Electric Company (GE)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Harding Loevner Intl Equity HLMIX	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Healthcare Realty TR FD HR	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Home Depot, Inc. (HD)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Hormel Foods Corporation (HRL)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ING/VOYA Global Real Estate Fud IGLIX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ AMG GWK Small Cap Equity GWEIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Fidelity Cash Reserves FDRXX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ First Trust North American Energy Infrastructure Fund (EMLP)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Harding Loevner Intl Equity HLMIX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ John Hancock Gl Absolute Return FD JHAIX		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ JP Morgan Core Bond Select WOBDX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Filer ⇒ Oppenheimer Dev Markets FD ODVYX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Osterweis Strategic Income FD OSTIX		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Ridgeworth Floating Rate Income FD SAMBX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Robeco Boston Prtns Lg/SH Research FD BPIRX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Touchstone Flexible incom Fund -MXIIX		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Vanguard Ind Fd Mid Cap VO		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Fidelity Cash Reserves FDRXX		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Russell Lifepoints Growth Strategy		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Air Products and Chemicals, Inc. (APD)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AMG GWK Small Cap Equity Fd GWEIX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Amgen Inc. (AMGN)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AptarGroup, Inc. (ATR)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Artisan Intl Value Fund ARTKX		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Becton, Dickinson and Company (BDX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ C.R. Bard, Inc. (BCR)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Campbell Soup Company (CPB)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cerner Corporation (CERN)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Church & Dwight Company, Inc. (CHD)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Clorox Company (CLX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Danaher Corporation (DHR)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Dollar Tree, Inc. (DLTR)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ DoubleLine Total Return Bond FD DBLTX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Equifax, Inc. (EFX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Expeditors International of Washington, Inc. (EXPD)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Express Scripts Holding Company (ESRX)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fastenal Company (FAST)					
IRA's ⇒ Rollover IRA ⇒ Fidelity Cash Reserves FDRXX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust Amex Biotech Index Fund (FBT)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust North American Energy Infrastructure Fund (EMLP)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fiserv, Inc. (FISV)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Harding Loevner Intl Equity Port HLMIX		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Hormel Foods Corporation (HRL)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ I Shares Russell 1000 ETF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Intuit Inc. (INTU)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ IShares 7-10 Yr Teas Bond ETF IEF		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ishares US Financial Services ETF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J & J Snack Foods Corp. (JJSF)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J P Morgan Core Bd Select WOBDX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J P Morgan Mult MnGr Alternative JMMSX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J.M. Smucker Company (SJM)		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ John Hancock Gl Absolute Return FD JHAIX		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Kimberly-Clark Corporation (KMB)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Matthews Asia Small Companies FD MISMX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ O'Reilly Automotive, Inc. (ORLY)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Osterweis Strategic Income FD OSTIX		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PowerShares DWA Energy Momentum Portfolio (PXI)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PrimeCap Odyssey Aggressive Growth FD POAGX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ridgeworth Floating Rate Inc FD SAMBX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Robeco Boston Partners Long Short Res BPIRX		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Russell Strategic Bond Fund RFCTX		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Sherwin-Williams Company (SHW)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ SPDR Index Shares FDS DJ Wilshire Global Real Estate ETF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ TJX Companies, Inc. (TJX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Touchstone Flexible incom Fund -MXIIX		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Universal Health Services, Inc. (UHS)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Valspar Corporation (VAL)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Vanguard Index Fds Mid Cap VO		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Vanguard Intl Equity Index Fund FTSE VWO		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Versum Materials, Inc. (VSM)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA)		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IShares Edge MSCI USA MTUM ETF	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
IShares Russell 1000 ETF IWB	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
J & J Snack Foods Corp. (JJSF)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
J P Morgan Multin Mbgr Alternative JMMSX	JT	\$50,001 - \$100,000	Dividends	None	<input type="checkbox"/>
J.M. Smucker Company (SJM)	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Hancock Gl Absolute Return FD JHAIX	JT	None	Dividends	None	<input checked="" type="checkbox"/>
JP Morgan Chase & Co. (JPM)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Kimberly-Clark Corporation (KMB)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Main Street Checking Account		\$15,001 - \$50,000	None		<input type="checkbox"/>
Main Street Financial Services Corp		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located In Wheeling, WV					
Main Street Financial Services Corp		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located in Wheeling, WV.					
Matthews Asia Small Companies MISMIX	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
McDonald's Corporation (MCD)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #1 Receivable		\$100,001 - \$250,000	Capital Gains, Interest	None	<input type="checkbox"/>
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #2 Receivable		\$1,000,001 - \$5,000,000	Interest	None	<input type="checkbox"/>
McKinley Family Life Insurance Trust ⇒ Lincoln National Life Insurance	DC	\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Represents Cash Surrender Value of assets held in Irrevocable Life Insurance Trust for the Benefit of Filer's Children upon the death of Filer and Spouse.					
Mohawk Industries, Inc. (MHK)	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Mutual of America Tax Deferred Annuity	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Nuveen Short Duration High Yld Fd NVHIX	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
O'Reilly Automotive, Inc. (ORLY)	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Pfizer, Inc. (PFE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Philip Morris International Inc (PM)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
PrimeCap Odyssey Aggressive Gr POAGX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property ⇒ DEAB II Rental Property  LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and dividend income.		None	Capital Gains, Dividends, Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property ⇒ DEAB LLC rental Property  LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and interest income		\$500,001 - \$1,000,000	Interest, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland ⇒ Preston County, WV Timberland  LOCATION: Preston, WV, US	SP	\$15,001 - \$50,000	Timber Sales	None	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Artisan Intl Value Fund ARTKX		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Delaware SMID Cap Growth		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Fidelity Small Cap Fund		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ OVHS&E Retirement Plans  DESCRIPTION: Portion of Pension Plan not self-directed		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ T Rowe Price Blue Chip Growth FD		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Vanguard Equity Ic Admiral Fund		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Robeco Boston Prtns Lg/SH Research FD BPIRX	JT	\$100,001 - \$250,000	Capital Gains	None	<input type="checkbox"/>
Russell Lifepoints Growth Strategy RALSX	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Russell Tax Exmpt Bond Fund RLVSX	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Sherwin-Williams Company (SHW)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Starbucks Corporation (SBUX)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Hershey Company (HSY)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
The Travelers Companies, Inc. (TRV)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thermo Fisher Scientific Inc (TMO)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Touchstone Flexible incom Fund -MXIIX	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
United Technologies Corporation (UTX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Universal Health Services, Inc. (UHS)	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
V.F. Corporation (VFC)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Intermediate Tax Exempt Admiral VWIUX	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Mid-Cap ETF - DNQ (VO)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Walt Disney Company (DIS)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Wesbanco Checking Account	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wesbanco Savings Account	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WESCO International, Inc. (WCC)	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
3M Company (MMM)	JT	12/21/2016	P	\$15,001 - \$50,000	
AMG GWK Small Cap Equity GWEIX	JT	01/7/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Amgen Inc. (AMGN)	JT	12/21/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
AptarGroup, Inc. (ATR)	JT	07/20/2016	P	\$15,001 - \$50,000	
AptarGroup, Inc. (ATR)	JT	09/9/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
AptarGroup, Inc. (ATR)	JT	12/21/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Becton, Dickinson and Company (BDX)	JT	12/21/2016	P	\$15,001 - \$50,000	
BMO Inter Tax free Bond Fd	JT	05/6/2016	P	\$50,001 - \$100,000	
BMO Intermediate Tax Free In MIITX	JT	10/17/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Campbell Soup Company (CPB)	JT	03/24/2016	P	\$1,001 - \$15,000	
Campbell Soup Company (CPB)	JT	12/21/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Cerner Corporation (CERN)	JT	10/17/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Cerner Corporation (CERN)	JT	12/21/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Clorox Company (CLX)	JT	12/21/2016	P	\$15,001 - \$50,000	
Danaher Corporation (DHR)	JT	07/20/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ecolab Inc. (ECL)	JT	03/24/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Express Scripts Holding Company (ESRX)	JT	12/21/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fastenal Company (FAST)	JT	03/24/2016	P	\$1,001 - \$15,000	
First Exchange Tr FD Energy	JT	05/12/2016	P	\$15,001 - \$50,000	
First Tr Exchange Trade VI Dorsey	JT	01/7/2016	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
First Trust Exchange Tr FD Dorsey	JT	08/17/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fortive Corporation (FTV)	JT	07/20/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Fortive was received as a spinoff from Danaher in July 2016 and sold in same month					
IRA's ⇒ IRA- Filer ⇒ John Hancock GL Absolute Retrun JHAIX		06/14/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Osterweiss Strategic Income FD OSTIX		03/29/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Touchstone Flexible incom Fund -MXIIX		06/14/2016	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Versum Materials, Inc. (VSM)		10/18/2016	S	\$636.42	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM)		12/27/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Amgen Inc. (AMGN)		12/27/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒		07/20/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AptarGroup, Inc. (ATR)					
IRA's ⇒ Rollover IRA ⇒ Becton, Dickinson and Company (BDX)		12/27/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Campbell Soup Company (CPB)		03/24/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Campbell Soup Company (CPB)		12/27/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Clorox Company (CLX)		12/27/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Danaher Corporation (DHR)		07/20/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Doubleline Total Return Bond Fund DBLTX		03/31/2016	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL)		03/24/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fastenal Company (FAST)		03/24/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Fortive Corporation (FTV)		07/20/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ishares 7-10 Treasury Bond ETF		03/31/2016	P	\$50,001 - \$100,000	
IRA's ⇒ Rollover IRA ⇒ J & J Snack Foods Corp. (JJSF)		03/24/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ J.M. Smucker Company (SJM)		03/24/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ J.M. Smucker Company (SJM)		12/27/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ John Hancock Gl Absolute Return		06/14/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ Kimberly-Clark Corporation (KMB)		03/24/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Mathews Asia Small Company FD MISMX		09/7/2016	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Osterweiss Strategic Incom Fd		03/29/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Russell Strategic Bond FUn		03/29/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Sherwin-Williams Company (SHW)		03/24/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Touchstone Flexible incom Fund -MXIIX		06/14/2016	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX)		03/24/2016	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Valspar Corporation (VAL)		03/24/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Vanguard Intl Equity Indes Fd VWO		09/9/2016	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA)		03/24/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IShares Edge MSCI USA MTUM ETF	JT	12/27/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
IShares Edge MSCI USA MTUM ETF	JT	08/17/2016	P	\$15,001 - \$50,000	
IShares Russell 1000 ETF IWB	JT	12/27/2016	P	\$50,001 - \$100,000	
J & J Snack Foods Corp. (JJSF)	JT	03/24/2016	P	\$1,001 - \$15,000	
J.M. Smucker Company (SJM)	JT	03/24/2016	P	\$1,001 - \$15,000	
J.M. Smucker Company (SJM)	JT	12/21/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
J.M. Smucker Company (SJM)	JT	03/30/2016	P	\$1,001 - \$15,000	
J.M. Smucker Company (SJM)	JT	12/27/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Hancock Absolute Return JHAIX	JT	06/13/2016	S	\$100,001 - \$250,000	<input type="checkbox"/>
Kimberly-Clark Corporation (KMB)	JT	03/24/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Nuveen Shrt Dur Hi Yield Muni Fd	JT	05/6/2016	P	\$1,001 - \$15,000	
Philip Morris International Inc (PM)	JT	10/17/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Primecap Odyssey Agg Growth POAGX	JT	01/7/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property LOCATION: Wheeling, WV, US DESCRIPTION: Sale of the Wagner Building.		03/16/2016	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Russell Tax Exempt Bond Fund RLVSX	JT	05/5/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sherwin-Williams Company (SHW)	JT	03/24/2016	P	\$1,001 - \$15,000	
Starbucks Corporation (SBUX)	JT	09/9/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Touchstone Flexible incom Fund -MXIIX	JT	06/14/2016	P	\$100,001 - \$250,000	
United Technologies Corporation (UTX)	JT	03/24/2016	P	\$1,001 - \$15,000	
Universal Health Services, Inc. (UHS)	JT	12/21/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Intermediate Tax Exempt VWIUX	JT	01/7/2016	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Intermediate Tax Free VWIUX	JT	05/5/2016	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Intermediate Tax Free VWIUX	JT	10/17/2016	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Walt Disney Company (DIS)	JT	09/9/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ohio Valley Health Services & Education	Spouse Salary	\$34,774.00
Critical Connections LLC, Wheeling WV	Spouse Income	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wesbanco Bank, Wheeling WV	Nov 2001	Personal Guaranty portion on loans for DEAB, LLC	\$100,001 - \$250,000
	COMMENTS: Loan was paid off March 16, 2016 as a result of the Wagner Bldg. sale.			
	Wesbanco Bank, Wheeling, WV	Sept 2012	Personal Guaranty portion on loans for DEAB, LLC	\$15,001 - \$50,000
	COMMENTS: Loan was paid off March 16, 2016 as a result of the Wagner Bldg. sale.			
	Main Street Bank, Wheeling, WV	nov 2001	Personal guarantee protion on loans for DEAB II, LLC	\$50,001 - \$100,000
	COMMENTS: Loan was paid off March 16, 2016 as a result of the Wagner Bldg. sale.			

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner, Member	Maxwell Center, LLC, Maxwell Partners, LLC
Partner, Member	DEAB LLC, DEAB II LLC
Board Member- Emeritus	West Virginia Independence Hall Foundation

Position	Name of Organization
Board Member- Emeritus	Ohio Valley Industrial Building Corporation

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2008	McKinley & Associates ESOP Trust, David B McKinley	ESOP purchased 30% of the shares of McKinley & Associates and have a formal loan agreement to pay a minimum of \$21,282.33/Qtr at Prime + 1%, maturity date of 6/30/18
December 2011	McKinley & Associates, McKinley & Associates ESOP Trust, David B McKinley	ESOP entered into an agreement with Mr. McKinley and McKinley & Associates to purchase the remaining ownership held by filer. The formal loan agreement is to pay a minimum of \$81,817.61/Qtr at Prime +1%, matures 9/30/27

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- IRA's
- IRA's ⇒ IRA- Filer
- IRA's ⇒ IRA- Spouse  
DESCRIPTION: Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.
- IRA's ⇒ Rollover IRA  
DESCRIPTION: McKinley & Associates 401K plan rolled into this account Aug 2013. Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.
- McKinley & Associates ESOP Notes Receivable (100% Interest)  
LOCATION: Wheeling, WV, US
- McKinley Family Life Insurance Trust (100% Interest) (Owner: DC)  
DESCRIPTION: Irrevocable Life Insurance Trust established by Filer and Spouse for the benefit of their children once both the Filer and Spouse have deceased. Asset disclosed is the Cash Surrender Value of the policies.
- Real Estate Ownership and Partnerships  
LOCATION: WV, US
- Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property (25% Interest)  
LOCATION: Wheeling, WV, US  
DESCRIPTION: Amount represents Filer's portion

- Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property (33% Interest)  
LOCATION: Wheeling, WV, US  
DESCRIPTION: Amount represents Filer's portion
- Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland (16% Interest)  
LOCATION: Preston, WV, US  
DESCRIPTION: 90 acres Co-owned with 5 others( siblings and extended family)
- Retirement Plans
- Retirement Plans ⇒ OVHS&E Retirement Plans

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. David B. McKinley , 05/15/2017