



Filing ID #10022020

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mia Love  
**Status:** Member  
**State/District:** UT04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Bank of American Fork [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Chase bank savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Principle 401(k) ⇒ Aberdeen Emerging Markets [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Principle 401(k) ⇒ American Beacon Small Cap Value Institutional [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ American Century Mid-Cap Index Z Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ Columbia Mid-Cap Index Z Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ Federated Kaufmann Large Cap Institutional [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒	SP	None	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Hartford Core Equity Fund [MF]				
Principle 401(k) ⇒ Janus Enterprise N Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ JP Morgan SmartRetirement 2040 I [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ MFS Value R6 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Principle 401(k) ⇒ Nuveen Large Cap Value I [MF]	SP	None	Tax-Deferred	<input checked="" type="checkbox"/>
Principle 401(k) ⇒ Oppenheimer Man Street [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Principle 401(k) ⇒ Principal Global Investors Large Cap S&P 500 Index Separate [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ Principal Real Estate Inv. Real Estate Securities Inst [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ T.Rowe Price New Horizons [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
Principle 401(k) ⇒ Verisk Analytics, Inc. - Class A (VRSK) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Principle 401(k) ⇒ Aberdeen Emerging Markets Institutional Fund [MF]	SP	06/15/2017	P	\$1,001 - \$15,000	
Principle 401(k) ⇒ Hartford Core Equity Fund [MF]	SP	06/15/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Principle 401(k) ⇒	SP	06/15/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MFS Value R6 Fund [MF]					
Principle 401(k) ⇒ Nuveen Large Cap Value I [MF]	SP	06/15/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Principle 401(k) ⇒ Oppenheimer Main Street I Fund [MF]	SP	06/15/2017	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Xactware Solutions, Inc.	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Utah Community Credit Union	June 2016	Mortgage on primary residence	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Operation Underground Railroad, Inc.	05/27/2017	05/30/2017	DC - Port Au Prince, Haiti and Santa Domingo, Dominican Republic - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>Principle 401(k) (Owner: SP)</li> </ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes
☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes
☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes
☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mia Love , 05/15/2018