SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name
April
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source (include date of receipt for honoraria) XYZ Corporation, Houston, TX First Bank & Trust, Houston, TX XYZ Trade Association, Chicago, IL (Rec'd December 2) Harris County, Texas Public Schools Debonair Mechanical, Lehgh Acres, FL. Spouse Salary Spouse Salary Spouse Salary	Salary Director's Fee Honorarium Spouse Salary Spouse Salary	Current Year to Filing \$6,300 \$400 0 NA NA	### Preceding Year \$28,450 \$3,200 NA NA
nams County, lexas Public Schools	Q O I	N: / A	N/ /N
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Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated Asset and/or Income Source BLOCK A Indicate value of asset at close Value of Asset BLOCK B Type of Income BLOCK C

Provide complete names of stocks and mutual funds more than \$200 in "unearned" income during the year. valuation method other than fair of reporting year. If you use a method used. market value, please specify the

only because it generated income, the value should be reporting year and is included If an asset was sold during the "None."

the reporting period.

asset generated no income during

plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held

For **all IRAs** and other retirement plans (such as 401(k)

(do not use ticker symbols).

For retirement accounts which are not self-directed,

the account that exceeds the reporting thresholds.

if reinvested, must be disclosed as income. Check "None" if the ments or that generate tax-deferred income (such as 401(k) allow you to choose specific invest-Check all columns that apply. For interest, and capital gains, even plans or IRAs), you may check the "Tax-Deferred" column **Dividends**, retirement accounts that do not

BLOCK D

Amount of Income

income was earned or generated. be disclosed as income. Check "None" if no and capital gains, even if reinvested, must appropriate box below. Dividends, interest, the category of income by checking the For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate

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								None	➤
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				X		ਨੁ		\$1,001 - \$15,000	C
			× _			Indefinite		\$15,001 - \$50,000	D
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								Over \$50,000,000	
							×	NONE	
								DIVIDENDS	
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	-		_					INTEREST	
								CAPITAL GAINS	
								EXCEPTED/BLIND TRUST	
		~	-	X				TAX-DEFERRED	
						Royalties		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	
			<u> </u>		_			None -	
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				×	×	×	×	\$1 - \$200 = \$201 - \$1,000	

For additional assets and unearned income, use next page.

SP JP Morgan Stable Asset

Umerican Century

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SP Mega Corp. Stock

Simon & Schuster 1st Bank of Paducah, KY accounts

please refer to the instruction booklet

For a detailed discussion of Schedule II requirements,

income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in

If you so choose, you may indicate that an asset or

the Thrift Savings Plan.

location in Block A.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic

provide a complete address

For rental or other real property held for investment

account and its value at the end of the reporting period. provide only the name of the institution holding the

derived from, a federal retirement program, including ing \$5,000 or less in personal checking or savings income during the reporting period); any deposits total-Exclude: Your personal residence, including second

accounts; and any financial interest in, or income

homes and vacation homes (unless there was rental

the optional column on the far left.

DC, Examples:

SCHEDULE III — LIABILITIES

Name Horil June Freeman

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ling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibowed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount

		 		_	
					SP, DC,
			NIA	Example: First Bank of Wilmington, DE	Creditor
				May 1998	Date Liability Incurred mo/year
				Mortgage on 123 Main Street, Dover, DE	Type of Liability
					\$10,001— \$15,000 >
					\$15,001— \$50,000 © \$50,001— \$100,000 Q
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					\$50,000,000 Over
					\$50,000,000

SCHEDULE IV — POSITIONS

any nonprofit organization, any labor organization, or any educational or other institution other than the United States Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise,

and positions solely of an honorary nature Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

				Ĺ
K12 83 8 7	Partner - CH)	Vice President	Position	and positions solely of an honorary flature.
	رم م	Democratic Club of Case Coral - Florida	Name of Organization	aule.

SCHEDULE V — AGREEMENTS

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Page S of S

efit plan maintained by a former employer.	service; continuation or deferral of payments by a former or current employer other than the U.S. Government;	Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employ	The second secon
	current employer other than the U.S. Government; or c	nent or arrangement with respect to: future employmer	
	continuing participation in an employee welfare or ben-	/ment; a leave of absence during the period of government	

Date	Parties To	T	Terms of Agreement	
	N/A			
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SCHEDULE VI — COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I.

Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
NIA	
•	

GPO: 2012 72-584 (mac)