



Filing ID #10031095

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Elaine Hays
Status: Congressional Candidate
State/District: TX13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 01/28/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
53 Barker, 50% Interest [FA] LOCATION: Hemphill County, TX, US DESCRIPTION: 633 acres of pasture		\$100,001 - \$250,000	Land damages, Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
Bedrock Operating [IP] DESCRIPTION: 2% ownership in this family partnership		\$1,001 - \$15,000	Royalties	\$201 - \$1,000	None
Bridgeway Ultra Small BRSIX [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
D L Operating [IP] DESCRIPTION: 2% ownership in this family partnership		\$1 - \$1,000	Royalties	\$1 - \$200	\$1 - \$200
DFCEX [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DISVX [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Eagle Ridge Operating LLC [IP] DESCRIPTION: 2% of this family partnership		\$1,001 - \$15,000	Royalties	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Enervest Operating LLC [IP] DESCRIPTION: 2% in this family partnership		\$1 - \$1,000	Royalties	\$1 - \$200	\$201 - \$1,000
Florida Land [RP] LOCATION: Okeechobee, FL, US		\$1,001 - \$15,000	None		
Florida Land [RP] LOCATION: Polk, FL, US		\$1 - \$1,000	None		
Happy State Bank [PS] DESCRIPTION: Regional bank in Texas. Primary headquarters in Amarillo, TX		\$250,001 - \$500,000	None		
Happy State Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Happy State Bank - 2 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
IJS [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Ishares IJS [EF] DESCRIPTION: 2% ownership		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Lakota Energy Ltd. [IP] DESCRIPTION: 2% ownership in this family partnership		\$15,001 - \$50,000	Royalties	\$2,501 - \$5,000	\$5,001 - \$15,000
PDP Forest Green LP [RP] LOCATION: Dallas, TX, US DESCRIPTION: Multi level office commercial building in Dallas, TX		\$15,001 - \$50,000	None		
Schwab IRA Contributory ⇒ DFCEX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ DISVX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ IJS [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VAIPX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab IRA Contributory ⇒ VBTLX [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VBTLX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VGK [EF]		\$1 - \$1,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VGK [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VNQ [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VNQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VPL [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VPL [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VRSIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ VWEAX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Money Market [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ DISVX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VAIPX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VAIPX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VBTLX [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Roth IRA ⇒ VBTLX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab Roth IRA ⇒ VGK [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VGK [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VNQ [RE]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VPL [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VPL [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ VWEAX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ BRSIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab Simple IRA ⇒ DFCEX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ DFCEX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ DISVX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ DISVX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ IJS [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab Simple IRA ⇒ VAIPX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VAIPX [MF]					
Schwab Simple IRA ⇒ VBTLX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Simple IRA ⇒ VBTLX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab Simple IRA ⇒ VGK [EF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Simple IRA ⇒ VNQ [RE]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Simple IRA ⇒ VNQ [RE]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ VPL [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ VPL [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ VTI [EF]		\$50,001 - \$100,000	Tax-Deferred		
Schwab Simple IRA ⇒ VTI [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Schwab Simple IRA ⇒ VWEAX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ VWEAX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Silver Bullion [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Coins					
Stephens & Johnson Operating Co. [IP]		\$1,001 - \$15,000	Royalties	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: 2% ownership in this family partnership					
Templar Operating [IP]		\$100,001 - \$250,000	Royalty	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Templar Operating Company [IP]		\$100,001 - \$250,000	Royalty	\$15,001 - \$50,000	\$15,001 - \$50,000
Unit Petroleum [IP]		\$100,001 - \$250,000	Royalty	\$15,001 - \$50,000	\$2,501 - \$5,000
Unit Petroleum [IP]		\$100,001 - \$250,000	Royalty	\$15,001 - \$50,000	\$2,501 - \$5,000
Vacation/Rental property [RP]		\$250,001 - \$500,000	None		
LOCATION: Wise County, TX, US DESCRIPTION: Property is held in family limited partnership of which we own 96%. (T & E Hays, Ltd.)					
Vanguard VNQ [RE]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: 2% owner					
Vanguard VTI [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
DESCRIPTION: 2% ownership					
VTI [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$2,501 - \$5,000
DESCRIPTION: There were capital gain sales but no capital gain distribution.					
VWIUX [MF]		\$100,001 - \$250,000	None		
DESCRIPTION: Tax exempt					
Winfield Operating Co. [IP]		\$1,001 - \$15,000	Royalties	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: 2% ownership in this family partnership					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tracy J. Hays, P.C.	Spouse salary and distributions	\$11,600.00	\$11,900.00
Hays and Hays, Inc.	Wage and distribution	\$31,000.00	\$30,150.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hays and Hays, Inc.	Spouse distribution	\$9,000.00	\$10,050.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase Visa	December 2019	Credit card charges	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
G. E. Taylor, Ltd. (Amarillo, TX, US)	Accounting services by spouse
Mike and Carey Mead (Indianapolis, IN, US)	Investment Management
Tully and Erica Currie (Amarillo, TX, US)	Investment services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Schwab IRA Contributory (Owner: SP)Schwab IRA ContributorySchwab Roth IRA (Owner: SP)Schwab Roth IRASchwab Simple IRA (Owner: SP)Schwab Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elaine Hays , 01/28/2020