



Filing ID #10008143

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Glenn S. Grothman
Status: Member
State/District: WI06

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2014
Filing Date: 08/12/2015
Period Covered: 01/01/2013– 12/31/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AF IRA ⇒ CAPITAL INCOME BUILDER - A (CAIBX)		\$15,001 - \$50,000	Tax-Deferred		
AF IRA ⇒ SMALL CAP WORLD FUND - A (SMCWX)		\$1,001 - \$15,000	Tax-Deferred		
AF IRA ⇒ THE GROWTH FUND OF AMERICA - A (AGTHX)		\$100,001 - \$250,000	Tax-Deferred		
AF IRA ⇒ THE INCOME FUND OF AMERICA - A (AMFCX)		\$50,001 - \$100,000	Tax-Deferred		
BANK ACCOUNTS ⇒ BMO HARRIS BANK		\$15,001 - \$50,000	Interest	Not Applicable	\$1 - \$200
BANK ACCOUNTS ⇒ COMMERCE STATE BANK		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
BANK ACCOUNTS ⇒		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HORICON BANK					
BANK ACCOUNTS ⇒ STATE BANK OF NEWBURG		None	Interest	Not Applicable	\$201 - \$1,000
FB ROTH IRA ⇒ FIRST BANK		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: CASH					
INVESTMENTS ⇒ CONDOMINIUM		\$15,001 - \$50,000	None		
LOCATION: WEST BEND, WI, US					
INVESTMENTS ⇒ EMPTY LOT		\$15,001 - \$50,000	None		
LOCATION: KEWASKUM, WI, US					
INVESTMENTS ⇒ THRIVENT MUTUAL BOND FUND - A		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
INVESTMENTS ⇒ U.S. Bancorp (USB)		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
INVESTMENTS ⇒ WHOLE LIFE - STATE OF WISCONSIN LIFE INSURANCE		\$1,001 - \$15,000	None		
WI RETIREMENT ⇒ AMERICAN FUNDS EUROPACIFIC GROWTH R6		\$50,001 - \$100,000	Tax-Deferred		
WI RETIREMENT ⇒ FIDELITY CONTRAFUND		\$100,001 - \$250,000	Tax-Deferred		
WI RETIREMENT ⇒ VANGUARD INSTITUTIONAL INDEX INSTL PL		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: PLEASE NOTE: VANGUARD INSTITUTIONAL INDEX INSTL PL WAS INADVERTENTLY LISTED AS VANGUARD INDEX FUND 500 ON THE PREVIOUS CANDIDATE REPORT.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Wisconsin - Legislature	Salary	N/A	\$49,943

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
BOARD MEMBER	CITIZEN ADVOCACY
BOARD MEMBER	KETTLE MORaine SYMPHONY BOARD

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1993	ME AND STATE OF WISCONSIN	PARTICIPANT IN WISCONSIN DEFERRED COMPENSATION PROGRAM AND PENSION PLAN

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<div><div>◦ AF IRA</div><div>LOCATION: US</div><div>◦ BANK ACCOUNTS</div><div>LOCATION: US</div><div>◦ FB ROTH IRA</div><div>◦ INVESTMENTS</div><div>LOCATION: US</div><div>◦ WI RETIREMENT</div></div>

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn S. Grothman , 08/12/2015