



Filing ID #10011936

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lynn Schott
Status: Congressional Candidate
State/District: CA46

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/15/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ Conexant Retirement Savings DESCRIPTION: 401-k	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Contrafund DESCRIPTION: IRA	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity ⇒ M/A-COM TECH Fidelity Freedom K 2025 DESCRIPTION: 401-k	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ M/A-COM TECH Fidelity Growth DESCRIPTION: 401-k	SP	\$15,001 - \$50,000	Tax-Deferred		
Rental Property ⇒ 107 Emily Lane LOCATION: Portland, TN, US	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Rental Property ⇒	JT	\$100,001 -	Rent	\$15,001 - \$50,000	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
111 Emily Lane LOCATION: Portland, TN, US		\$250,000			\$50,000
Rental Property ⇒ IL LOCATION: Champaign, IL, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Rental Property ⇒ OR LOCATION: Rainier, OR, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Rental Property ⇒ TX LOCATION: Longview, TX, US	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard ⇒ Caterpillar, Inc. (CAT) DESCRIPTION: Roth-IRA Brokerage	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ McDonald's Corporation (MCD) DESCRIPTION: Roth-IRA brokerage	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Snyder's-Lance, Inc. (LNCE) DESCRIPTION: Roth-IRA		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Mid-Cap Index Fund Admiral Shares DESCRIPTION: Roth-IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard ⇒ Vanguard Prime Money Market Fund DESCRIPTION: Roth-IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Prime Money Market Fund DESCRIPTION: Roth-IRA		\$1,001 - \$15,000	Tax-Deferred		
Voya ⇒ IMC 401-k DESCRIPTION: 401-k	SP	\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Irvine	salary	\$4,400.00	\$21,120.00
Orange County Mosquito and Vector Control District	salary	\$500.00	\$1,200.00
Founders Academy	salary	\$30.00	\$4,561.00
Orange County Sanitation District	salary	N/A	\$898.52
M/A-COM Technology Solutions	spouse salary	\$47,515.00	\$162,049.07

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	February 2011	Mortgage on Rental Property-OR	\$100,001 - \$250,000
JT	NationStar Mortgage	December 2013	Mortgage on Rental Property - TN	\$100,001 - \$250,000
JT	NationStar Mortgage	May 2006	Mortgage on Rental Property - TN	\$100,001 - \$250,000
JT	Texas Bank and Trust	December 2010	Mortgage on Rental Property - TX	\$50,001 - \$100,000
	Chase Bank	2016	Designated Campaign Credit Card	\$15,001 - \$50,000
	Citibank	2015/2016	Campaign related	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Exchange Club of Irvine
Board Member	Irvine Education Partnership Fund
Board Member	Green Ribbon Environmental Committee
Board Member	Irvine Barclay Theatre Board

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity (Owner: SP)
- Rental Property (Owner: JT)
LOCATION: Portland, TN, US
DESCRIPTION: 107 Emily Lane
- Rental Property (Owner: JT)
LOCATION: Portland, TN, US
DESCRIPTION: 111 Emily Lane
- Rental Property (Owner: JT)
LOCATION: Champaign, IL, US
DESCRIPTION: IL
- Rental Property (Owner: JT)
LOCATION: Rainier, OR, US
DESCRIPTION: OR
- Rental Property (Owner: JT)
LOCATION: Longview, TX, US
DESCRIPTION: TX
- Vanguard (Owner: SP)
- Vanguard
- Voya (Owner: SP)
DESCRIPTION: 401-k IMC

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lynn Schott , 05/15/2016