



Filing ID #10006487

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. David Cheston Mr Rouzer
Status: Member
State/District: NC07

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2014
Filing Date: 05/14/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1ST GLOBAL RESEARCH & CONSULTING ⇒ OPPENHEIMER INTER DIVER FD CLAS A		\$1,001 - \$15,000	Tax-Deferred		
1ST GLOBAL RESEARCH & CONSULTING ⇒ PIMCO HIGH YIELD CLASS A		\$1,001 - \$15,000	Tax-Deferred		
1ST GLOBAL RESEARCH & CONSULTING ⇒ PRIME FUND CAPITAL RESERVES CLASS		\$1 - \$1,000	Tax-Deferred		
1ST GLOBAL RESEARCH & CONSULTING ⇒ T ROWE PRICE CAP APPRECIATION		\$15,001 - \$50,000	Tax-Deferred		
1ST GLOBAL RESEARCH & CONSULTING ⇒ VANGUARD SMALL CAP STOCK IND TRUST INV		\$1,001 - \$15,000	Tax-Deferred		
AMERICAN FUNDS ⇒ AMERICAN HIGH TRUST		\$1,001 - \$15,000	Tax-Deferred	None	None
AMERICAN FUNDS ⇒ AMERICAN MUTUAL FUND		\$50,001 - \$100,000	Tax-Deferred	None	None
AMERICAN FUNDS ⇒		\$50,001 -	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CAPITAL INCOME BUILDER		\$100,000			
AMERICAN FUNDS ⇒ FUNDAMENTAL INVESTORS		\$15,001 - \$50,000	Tax-Deferred	None	None
AMERICAN FUNDS ⇒ Growth Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
AMERICAN FUNDS ⇒ INT'L GROWTH & INCOME		\$15,001 - \$50,000	Tax-Deferred	None	None
AMERICAN FUNDS ⇒ SMALLCAP WORLD FUND		\$1,001 - \$15,000	Tax-Deferred		
ING DIRECT ⇒ SAVINGS		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
State of NC Defined Benefit Retirement Plan ⇒ Teachers & State Employees Retirement System and Legislative Retirement System Benefits		Undetermined	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ Annaly Capital Management Inc (NLY)		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ BRK Inc (BRKK)		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ CASH		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ Oncothyreon Inc. - Common Shares (ONTY)		\$1 - \$1,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ SELECT SECTOR SPDR TRUST ENERGY SELECT INDEX		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ SELECT SECTOR SPDR TRUST FINANCIAL SELECT SECTOR FUND		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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TD WATERHOUSE CLEARING ⇒ US PREFERRED STOCK ETF		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ Visa Inc. (V)		\$1,001 - \$15,000	Tax-Deferred		
TD WATERHOUSE CLEARING ⇒ Whole Foods Market, Inc. (WFM)		\$1 - \$1,000	Tax-Deferred		
THE ROUZER COMPANY ⇒ R&C DISTRIBUTORS, LLC		\$1,001 - \$15,000	None		
LOCATION: BENSON/JOHNSTON, NC, US DESCRIPTION: WAREHOUSE DISTRIBUTORSHIP					
THE ROUZER COMPANY		\$1,001 - \$15,000	None		
LOCATION: BENSON/JOHNSTON, NC, US DESCRIPTION: MARKETING AND BUSINESS DEVELOPMENT					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
THE ROUZER COMPANY	COMMISSION BASED SALES		\$13,000
R&C DISTRIBUTORS, LLC	SALES		\$906.85
COMMENTS: THE AMOUNT REPORTED IS GROSS SALES			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NationStar Mortgage	June 2013	First mortgage on home	\$100,001 - \$250,000
	USAA	May 2003	Second mortgage on home	\$15,001 - \$50,000
	Farm Bureau Bank	October 2014	credit card debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Consultant/Sales Representative	GREENTECH SOLUTIONS GROUP, LLC
Consultant	Jenkins Hill Consulting
COMMENTS: In calendar year 2013 only	
Consultant	NC Compass
COMMENTS: In calendar year 2013 only	
Contract Grower	Philip Morris International
COMMENTS: In calendar year 2013 only	
Consultant	I-Smart Mobile Marketing
COMMENTS: In calendar year 2013 only	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	MYSELF AND THE STATE OF NC	RETIRED AND FORMER STATE LEGISLATORS HEALTH PLAN
January 2013	MYSELF AND THE STATE OF NC	TEACHERS AND STATE EMPLOYEES RETIREMENT SYSTEM AND LEGISLATIVE RETIREMENT SYSTEM BENEFITS BEGINNING AT AGE 60

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Greentech Solutions Group, LLC (Raleigh, NC, US)	Sales commissions

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">1ST GLOBAL RESEARCH & CONSULTINGAMERICAN FUNDSING DIRECT LOCATION: USState of NC Defined Benefit Retirement PlanTD WATERHOUSE CLEARINGTHE ROUZER COMPANY LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David Cheston Mr Rouzer , 05/14/2015