



Filing ID #10011018

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Colm Willis
Status: Congressional Candidate
State/District: OR05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/6/2016
Period Covered: 01/01/2015– 05/5/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eye Care Physicians & Surgeons, Inc. 401(k) Profit Sharing Plan ⇒ Vanguard 500 Index Fund	SP	\$1,001 - \$15,000	None		
Oregon College Savings Plan ⇒ U.S. Equity Index Portfolio		\$1,001 - \$15,000	None		
TD Ameritrade Brokerage Account ⇒ FDIC Insured Deposit Account	JT	\$1 - \$1,000	Interest	None	\$1 - \$200
TD Ameritrade Brokerage Account ⇒ FDIC Insured Deposit Account		\$1 - \$1,000	Interest	None	\$1 - \$200
TD Ameritrade Brokerage Account ⇒ Intel Corporation (INTC)	JT	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
U.S. Treasury Bonds		\$1,001 - \$15,000	None		
Vanguard Roth IRA ⇒ 500 Index Fund		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Roth IRA ⇒ Total Stock Market Index Fund	SP	\$15,001 - \$50,000	None		
Vanguard Roth IRA ⇒ Total Stock Market Index Fund		\$50,001 - \$100,000	None		
Vanguard Simple IRA ⇒ Total Stock Market Index Fund		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Willis Law LLC	Business Income	\$14,000	\$7,000
Salem Laser and Surgery	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Department of Education	Sept. 2008, Sept. 2009, Sept. 2010, Sept. 2011	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Willis Law LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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- Eye Care Physicians & Surgeons, Inc. 401(k) Profit Sharing Plan (Owner: SP)
- Oregon College Savings Plan
LOCATION: OR
- TD Ameritrade Brokerage Account (Owner: JT)
LOCATION: US
- TD Ameritrade Brokerage Account
LOCATION: US
- Vanguard Roth IRA
- Vanguard Roth IRA (Owner: SP)
- Vanguard Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Colm Willis , 05/6/2016