

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

**FORM A** Page 1 of 13  
For use by Members, officers, and employees

**mc HAND DELIVERED**

LEGISLATIVE RESOURCE CENTER

Gregory Paul Walden  
(Full Name)

202.225.6730  
(Daytime Telephone)

2009 MAY 15 PM 3:14  
(Office Use Only)

<b>Filer Status</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>OR</u> District: <u>2</u>	<input type="checkbox"/> Officer Or Employee	Employing Office:
<b>Report Type</b>	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts--</b>	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b>	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name Gregory Paul Walden

Page 2 of 13

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Columbia Gorge Broadcasters	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gregory Paul Walden

Page 3 of 13

BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>	<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT American Funds Investment Company of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
American Funds Investment Company of America-IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
SP American Funds Investment Company of America-IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
JT Columbia Bancorp Stock	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
SP Columbia Bancorp Stock-IRA (administered by Prime Vest)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Columbia Bancorp Stock-IRA (administered by Prime Vest)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gregory Paul Walden

Page 4 of 13

JT	Columbia Gorge Broadcasters	\$100,001 - \$250,000	DIVIDENDS	\$1,000,001 - \$5,000,000	
	Columbia Gorge Community College Bond (in 2008 asset was reclassified from joint ownership to Gregory Paul Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

JT/DC	Columbia River Bank-various accounts	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
	Growth Fund of America-IRA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Growth Fund of America-IRA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Home lot: 2909 Hidden Valley Dr., Lake Havasu City, AZ	\$50,001 - \$100,000	None	NONE	
JT	MSW Communications, LLC Hood River, OR	\$500,001 - \$1,000,000	None	NONE	
SP	Oregon State General Baccalaureate Bond (in 2008 asset was reclassified from joint ownership to Mylene Ann Simons Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

	State of Oregon PERS	\$15,001 - \$50,000	None	NONE	
JT	Tower Property (land), 1190 22nd St., Hood River, OR 97031 (in 2008 asset was reclassified from joint ownership to MSW Communications, LLC)	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gregory Paul Walden

Page 5 of 13

SP	American Funds-New Perspective Fund CL A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
	American Funds-New Perspective Fund CL A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
	Fidelity Tax-free money market (asset classified under Gregory Paul Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$1 - \$200	P
SP	Fidelity Tax-free money market (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$1 - \$200	P
	CD-State Bank of Texas (administered by Prime Vest; asset classified under Gregory Paul Walden Revocable Living Trust)	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
	Prime Vest money market (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
SP	CD-Park Cities Bank (administered by Prime Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
SP	CD-Pinnacle Bank (administered by Prime Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gregory Paul Walden

Page 6 of 13

SP	Prime Vest money market (asset classified under Mylene Ann Simons Walden Revocable Living Trust))	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
DC	Oregon 529 Fund money market (administered by Oppenheimer Funds)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
SP	Cascade Central Credit Union money market (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
	Cascade Central Credit Union money market (asset classified under Gregory Paul Walden Revocable Living Trust)	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
JT	Cascade Central Credit Union money market	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
JT	Congressional Federal Credit Union-various accounts	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
SP	Portland, OR Sewer System First Lien Series A Refunding Revenue Bond (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
SP	Pfizer, Inc. Stock (asset classified under Mylene Ann Simons Walden Revocable Living Trust))	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
SP	Procter & Gamble, Inc. Stock (asset classified under Mylene Ann Simons Walden Revocable Living Trust))	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Gregory Paul Walden

Page 7 of 13

Portland, OR Sewer System First Lien Series A Refunding Revenue Bond (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
Bank of America Stock (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
General Electric Stock (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
US Bancorp Stock (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

# SCHEDULE IV - TRANSACTIONS

Name Gregory Paul Walden

Page 8 of 13

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	American Funds Investment Company of America-IRA	S(part)	7-18-08	\$15,001 - \$50,000
SP	American Funds Investment Company of America-IRA	S(part)	7-18-08	\$15,001 - \$50,000
SP	American Funds-New Perspective Fund CL A (dividends and capital gains reinvested in fund)	P	7-18-08 and periodically	\$15,001 - \$50,000
DC	American Funds-New Perspective Fund CL A (dividends and capital gains reinvested in fund)	P	7-18-08 and periodically	\$15,001 - \$50,000
DC	Oregon 529 Fund money market (administered by Oppenheimer Funds)	P	1-10-08	\$50,001 - \$100,000
JT	Cascade Central Credit Union money market	P	7-15-08	\$50,001 - \$100,000
	Fidelity Tax-free money market (asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-18-08	\$15,001 - \$50,000
SP	Fidelity Tax-free money market (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-18-08	\$15,001 - \$50,000
	CD-State Bank of Texas (administered by Prime Vest; asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-31-08	\$50,001 - \$100,000
	Prime Vest money market (monthly interest from State Bank of Texas CD deposited in this money market; asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-31-08	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

Name Gregory Paul Walden

Page 9 of 13

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	CD-Park Cities Bank (administered by Prime Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-16-08	\$15,001 - \$50,000
SP	CD-Pinnacle Bank (administered by Prime Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-16-08	\$15,001 - \$50,000
SP	Prime Vest money market (monthly interest from Park Cities Bank CD and Pinnacle Bank CD deposited in this money market; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-16-08	\$1,001 - \$15,000
SP	Cascade Central Credit Union money market (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-14-08	\$50,001 - \$100,000
	Cascade Central Credit Union money market (asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-15-08	\$50,001 - \$100,000
SP	Portland, OR Sewer System First Lien Series A Refunding Revenue Bond (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-24-08	\$1,001 - \$15,000
SP	Pfizer, Inc. Stock (dividend proceeds reinvested in stock; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-18-08 and periodically	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

Name Gregory Paul Walden

Page 10 of 13

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Procter & Gamble, Inc. Stock (dividend proceeds reinvested in stock; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	P	7-18-08 and periodically	\$1,001 - \$15,000
	Portland, OR Sewer System First Lien Series A Refunding Revenue Bond (asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-24-08	\$1,001 - \$15,000
	Bank of America Stock (dividend proceeds reinvested in stock; asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-18-08 and periodically	\$1,001 - \$15,000
	General Electric Stock (dividend proceeds reinvested in stock; asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-18-08 and periodically	\$1,001 - \$15,000
	US Bancorp Stock (dividend proceeds reinvested in stock; asset classified under Gregory Paul Walden Revocable Living Trust)	P	7-18-08 and periodically	\$1,001 - \$15,000

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name Gregory Paul Walden

Page 11 of 13

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Aspen Institute Congressional Program	May 26- June 1	Portland-Rome-Portland	Y	Y	Y	none

# SCHEDULE VIII - POSITIONS

Name Gregory Paul Walden

Page 12 of 13

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
President	Columbia Gorge Broadcasters
Member	MSW Communications, LLC
Volunteer	Wake Forest University Parents' Council

# FOOTNOTES

Name Gregory Paul Walden

Page 13 of 13

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	Began paying college tuition in 2008 from this fund	Oregon 529 Fund

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