

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Christopher E. Smith
Status: Congressional Candidate

State/District: MI08

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 01/2/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BlackRock Emerging Markets Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
BlackRock S&P Small Cap Equity Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Book: John Paul Stevens: Defender of Rights in Criminal Justice published by Rowman & Littlefield		Undetermined	Author royalty	None	\$1 - \$200
Book: The Supreme Court and the Development of Law published by Palgrave Macmillan		Undetermined	Author royalty	None	\$201 - \$1,000
Capital One 360 Money Market	JT	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
Discover Bank	JT	\$50,001 - \$100,000	Interest	None	\$1,001 - \$2,500
Dodge & Cox Stock Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Puritan	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Michigan State University 403(B) Retirement Plan ⇒ American Funds EuroPacific Growth Fund		\$15,001 - \$50,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan $\Rightarrow$ CREF Equity Index R3		\$15,001 - \$50,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Global Equities R3		\$100,001 - \$250,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Growth R3		\$1,001 - \$15,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ CREF Social Choice R3		\$1,001 - \$15,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan $\Rightarrow$ CREF Stock R3		\$100,001 - \$250,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ Dodge & Cox Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan $\Rightarrow$ TIAA Real Estate		\$50,001 - \$100,000	Tax-Deferred		
Michigan State University 403(B) Retirement Plan ⇒ TIAA Traditional		\$250,001 - \$500,000	Tax-Deferred		
Nationwide Destination 2030 Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Nationwide S&P 500 Index	SP	\$1,001 - \$15,000	Tax-Deferred		
Prudential High Yield Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
State Street S&P 500 Index	SP	\$1,001 - \$15,000	Tax-Deferred		
State Street S&P MidCap Index	SP	\$15,001 - \$50,000	Tax-Deferred		
State Street Target Retirement 2025	SP	\$1,001 - \$15,000	Tax-Deferred		
T. Rowe Price Mid Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Textbook: Living Democracy published by Pearson		Undetermined	Author royalty	None	\$5,001 - \$15,000
Textbooks: Am.System of Crim Justice; Crim Justice in America; various editions published by Cengage		Undetermined	Author royalty	None	\$106,000.00
TIAA Life Insurance		\$15,001 - \$50,000	None		
TIAA-CREF Equity Index Fund-Retail Class	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
TIAA-CREF Money Market Fund-Retail Class	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
TIAA-CREF Social Choice Equity Fund-Retail Class	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Virtus Ceredex Small Cap Equity Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya 401k Stable Value Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya Small Cap Growth Equity	SP	\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Michigan State University  Comments: Unpaid leave of absence from the University in 2018	salary		\$152,843.00
Kalamazoo County government	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2017	Michigan State University and candidate/employee	Unpaid leave of absence from employment in 2018 with opportunity for candidate to pay for continuation of benefits

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

o Michigan State University 403(B) Retirement Plan

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **COMMENTS**

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Christopher E. Smith , 01/2/2018