

UNITED STATES HOUSE OF REPRESENTATIVES

FORM A

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CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

**HAND
DELIVERED**

LEGISLATIVE RESOURCE CENTER

James Gresham Barrett

(Full Name)

202-225-5301

(Daytime Telephone)

2010 MAY 14 PM 12:13

OFFICE USE ONLY

Filer ☒ Member of the U.S.
House of RepresentativesState: SC
District: 03Officer Or
Employee

Employing Office:

Report
Type ☒ Annual (May 15)☐ Amendment☐ Termination

Termination Date:

A \$200 penalty shall
be assessed against
anyone who files
more than 30 days
late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

| | | | |
|---|---|---|---|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule I. | | If yes, complete and attach Schedule VI. | |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| If yes, complete and attach Schedule II. | | If yes, complete and attach Schedule VII. | |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? | Yes <input type="checkbox"/> No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule III. | | If yes, complete and attach Schedule VIII. | |
| IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule IV. | | If yes, complete and attach Schedule IX. | |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | Each question in this part must be answered and the appropriate schedule attached for each "Yes" response. | |
| If yes, complete and attach Schedule V. | | | |

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

| | |
|---|---|
| Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

SCHEDULE I - EARNED INCOME

Name James Gresham Barrett

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Source | Type | Amount |
|----------------------------------|---------------|--------|
| School District of oconee County | Spouse Salary | N/A |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James Gresham Barrett

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| BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</small> | BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small> | BLOCK C Type of Income <small>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</small> | BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</small> | BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small> |
|--|--|--|---|--|
| 20% Ownership-10 Acres located Holbrooks Rd, Westminster, SC | \$15,001 - \$50,000 | None | NONE | |
| 20% Ownership-22 Acres located 198 Holbrooks Rd, Westminster, SC | \$50,001 - \$100,000 | None | NONE | |
| 20% Ownership-23 Acres located Jenkinsville Rd, Westminster, SC | \$50,001 - \$100,000 | None | NONE | |
| 20% Ownership-31.31 Acres Located Hopewell Church Rd, Westminster, SC | \$50,001 - \$100,000 | None | NONE | |
| 20% Ownership-45.7 Acres located Greenfield Rd, Westminster, SC | \$100,001 - \$250,000 | RENT | \$2,501 - \$5,000 | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James Gresham Barrett

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| | | | | |
|---|--------------------------|------|--------------------|--|
| 20% Ownership-63.5 Acres Located Spy Mountain, Westminster, SC | \$100,001 - \$250,000 | None | NONE | |
| 20% Ownership-90 Acres located Spiva Rd, Westminster, SC | \$100,001 - \$250,000 | None | NONE | |
| 20% Ownership-Building/Lot Located 113 W. Main Street, Westminster, SC | \$15,001 - \$50,000 | None | NONE | |
| 20% Ownership-Building/Lot located 121 Windsor Street, Westminster, SC | \$15,001 - \$50,000 | None | NONE | |
| 20% Ownership-Building/Lot Located 301 W. Oak Hwy, Westminster, SC | \$15,001 - \$50,000 | RENT | \$2,501 - \$5,000 | |
| 20% Ownership-House/Land Located 150 Miller Farm Road, Westminster, SC | \$50,001 - \$100,000 | None | NONE | |
| 20% Ownership-House and Land Located Westminster, SC Tax Map#300-00-07001 | \$100,001 - \$250,000 | RENT | \$5,001 - \$15,000 | |
| 20% Ownership-House/Land Located 482 Bailey Dr, Westminster, SC | \$100,001 - \$250,000 | None | NONE | |
| 20% Ownership-Land Located 2819 Jenkins Bridge Rd | \$15,001 - \$50,000 | None | NONE | |
| 20% Ownership-Land only Located Rufus Rd, Westminster, SC | \$50,001 - \$100,000 | None | NONE | |
| 20% Ownership-Land/House Located 156 S. Retreat Rd, Westminster, SC | \$250,001 - \$500,000 | None | NONE | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James Gresham Barrett

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| | | | | |
|---|-----------------------|------------------------|---------------------|---|
| Lot only-106 Frank Street, Westminster, SC | \$15,001 - \$50,000 | RENT | \$2,501 - \$5,000 | |
| Brandon Certain/Westminster, SC-Land contract (Paid-in-full 6/9/09) | None | INTEREST/CAPITAL GAINS | \$1,001 - \$2,500 | |
| Building/15.12 Acres Westminster, SC | \$15,001 - \$50,000 | None | NONE | |
| Building/Land 220 Rufus Land Rd, Westminster, SC | \$50,001 - \$100,000 | None | NONE | |
| Building/Lot Located 330 Cornelia Ave, Westminster, SC | None | RENT/CAPITAL GAINS | \$15,001 - \$50,000 | S |
| Marty and Leigh Wright-SC Land contract on property located 330 Cornelia Ave, Westminster, SC | \$15,001 - \$50,000 | INTEREST | \$1,001 - \$2,500 | |
| Gary Diliard, Westminster, SC-Land Contract(paid-in-full 1/05/09) | None | INTEREST/CAPITAL GAINS | \$2,501 - \$5,000 | |
| House/Lot 108 Heath Rd, Westminster, SC | \$15,001 - \$50,000 | RENT | \$2,501 - \$5,000 | |
| House/Lot 108 Martin Street, Westminster, SC | None | RENT/CAPITAL GAINS | \$15,001 - \$50,000 | S |
| James Ingram-Land Contract on property Located 108 Martin Street, Westminster, SC | \$15,001 - \$50,000 | INTEREST | \$201 - \$1,000 | |
| House/Lot 191 S. Retreat Street, Westminster, SC | \$100,001 - \$250,000 | RENT | \$5,001 - \$15,000 | |
| House/Lot 2151 West oak Hwy, Westminster, SC | \$50,001 - \$100,000 | RENT | \$2,501 - \$5,000 | |
| House/Lot 241 S. Retreat Street, Westminster, SC | \$1,001 - \$15,000 | None | NONE | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James Gresham Barrett

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| | | | |
|---|----------------------|------------------------|-------------------|
| House/Lot 403 Retreat Street, Westminster, SC | \$15,001 - \$50,000 | RENT | \$2,501 - \$5,000 |
| Jerry Holbrooks, Westminster, SC-Land Contract(Paid-In-Full 9/2/09) | None | INTEREST/CAPITAL GAINS | \$2,501 - \$5,000 |
| Johnny Watkins, Westminster, SC-Land Contract | \$1,001 - \$15,000 | INTEREST | \$1,001 - \$2,500 |
| Joint Rental/Family Property Located Grant Rd, Oakway, SC | \$50,001 - \$100,000 | None | NONE |
| Joseph Mullett, Westminster, SC-Mortgage | \$15,001 - \$50,000 | INTEREST | \$1,001 - \$2,500 |
| Land only Located Westminster, SC Tax map#298-00-01-018 | \$1,001 - \$15,000 | None | NONE |
| Lot Only located Mimosa Road, Westminster, SC | \$1,001 - \$15,000 | None | NONE |
| Oppenheimer Equity fund | \$1,001 - \$15,000 | DIVIDENDS | \$201 - \$1,000 |
| Rob Bachlet, Westminster, SC-Mortgage(Paid-in-Full 12/29/2009) | None | INTEREST | \$2,501 - \$5,000 |
| Robert Whitten, Westminster, SC-Land Contract | \$1,001 - \$15,000 | INTEREST | \$201 - \$1,000 |
| SC Retirement System (not Self Directed) | \$15,001 - \$50,000 | N/A | N/A |
| Timothy Gilmore, Westminster, SC-Land Contract | \$15,001 - \$50,000 | INTEREST | \$2,501 - \$5,000 |
| Trailer Space Located S. Retreat road, Westminster, SC | \$1 - \$1,000 | None | NONE |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

| Name James Gresham Barrett | | Page 7 of 9 | |
|---|-----------------------------|-------------------|--|
| Wayne and Deborah Freeman, Westminster, SC-Land Contract | \$1,001 - \$15,000 INTEREST | \$1,001 - \$2,500 | |

SCHEDULE IV - TRANSACTIONS

Name James Gresham Barrett

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Capital Gain in Excess of \$200? | Date | Amount of Transaction |
|------------------|---|------------------------|---|----------|-----------------------|
| | Building/Lot Located 330 Cornelia Ave, Westminster, SC (sold under Land contract to Marty and Leigh Wright) | S | Yes | 06/19/09 | \$15,001 - \$50,000 |
| | House/Lot 108 Martin Street, Westminster, SC (sold under Land Contract to James Ingram) | S | Yes | 01/29/09 | \$15,001 - \$50,000 |

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name James Gresham Barrett

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

| Source | Date(s) | Point of Departure-- Destination--Point of Return | Lodging? (Y/N) | Food? (Y/N) | Was a Family Member Included? (Y/N) | Days not at sponsor's expense |
|---------------------|----------|--|-------------------|----------------|---|-------------------------------------|
| Heritage Foundation | Feb. 5-6 | DC-Baltimore, MD-Greenville, SC (travel from Baltimore to Greenville, SC was at Member's expense) | Y | Y | N | NONE |