



Filing ID #10026591

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Ed Perlmutter
Status: Member
State/District: CO07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 08/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Amazon.com, Inc. (AMZN) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Blackrock Taxable Muni Fund [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Deep Value ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Doubleline Flexible Income [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Doubleline Total Return [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity MSCI Real Estate Fund [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
HCP, Inc. (HCP) [ST]	SP	None	Dividends	None	<input checked="" type="checkbox"/>
Home Depot, Inc. (HD) [ST]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ Doubleline Flexible Income [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ DoubleLine Total Return [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ Invesco Powershares Dynamic Large Cap [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ Ishares US Preferred Stock [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ Pimco Income Fund [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ SPDR Series S&P Dividend [EF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ SPDR Series Trust S&P 500 [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Invesco ETF SR LN [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Invesco S&P Pure Value [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ishares US Preferred Stock [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kinder Morgan, Inc. (KMI) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kroger Company (KR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ GlaxoSmithKline PLC (GSK) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LAP, Inc ⇒ Piper Jaffray Companies (PJC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ RBC Dain Rauscher Money Market [BA]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ Working Interest in 7 oil and gas wells [OL] LOCATION: Weld County, CO, US DESCRIPTION: Seven oil and gas wells in Weld County Colorado		\$1,001 - \$15,000	Oil and Gas revenue	\$2,501 - \$5,000	<input type="checkbox"/>
NASDAQ 100 Technology ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Pimco Income Fund [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Powershares Dynamic Large Cap [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Powershares QQQ [EF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
SPDR S&P GBLINF ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
SPDR Series Technology Sector [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
SPDR Series Trust S&P [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
TD Ameritrade Money Market (Scottrade) [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Financials ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Health Care ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard REIT [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Walgreens Boots Alliance, Inc. (WBA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Checking [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Money Market Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
ZLDR, LLC [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 25% interest in ZLDR partnership owning 95 acres +/- in Evanston, Wyoming					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	08/13/2018	P	\$1,001 - \$15,000	
Amazon.com, Inc. (AMZN) [ST]	SP	11/1/2018	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]	SP	05/9/2018	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]	SP	11/2/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Deep Value ETF [EF]	SP	01/18/2018	P	\$1,001 - \$15,000	
Doubleline Flexible Income [MF]	SP	08/10/2018	P	\$1,001 - \$15,000	
HCP, Inc. (HCP) [ST]	SP	01/16/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Home Depot, Inc. (HD) [ST]	SP	07/26/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ Doubleline Flexible Income [MF]	SP	08/10/2018	P	\$1,001 - \$15,000	
Individual Retirement Account ⇒ Powershares Dynamic Large Cap [EF]	SP	04/6/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ SPDR Series S&P Dividend [EF]	SP	04/9/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ SPDR Series Trust S&P [EF]	SP	05/23/2018	P	\$1,001 - \$15,000	
Invesco ETF SR LN [EF]	SP	07/16/2018	P	\$1,001 - \$15,000	
Invesco S&P Pure Value [EF]	SP	01/18/2018	P	\$1,001 - \$15,000	
Kinder Morgan, Inc. (KMI) [ST]	SP	05/10/2018	P	\$1,001 - \$15,000	
Kroger Company (KR) [ST]	SP	09/13/2018	P	\$1,001 - \$15,000	
LAP, Inc ⇒ U.S. Bancorp (USB) [ST]		02/5/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ U.S. Bancorp (USB) [ST]		08/24/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
NASDAQ 100 Technology ETF [EF]	SP	12/26/2018	P	\$1,001 - \$15,000	
Powershares Dynamic Large Cap [EF]	SP	04/6/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Powershares QQQ [EF]	SP	06/25/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Powershares QQQ [EF]	SP	03/28/2018	P	\$1,001 - \$15,000	
Powershares QQQ [EF]	SP	04/9/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
SPDR S&P GBLINF ETF [EF]	SP	08/6/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR Series Technology Sector [EF]	SP	04/9/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
SPDR Series Trust S&P [EF]	SP	11/2/2018	P	\$1,001 - \$15,000	
Vanguard Financials ETF [EF]	SP	02/9/2018	P	\$1,001 - \$15,000	
Vanguard Health Care ETF [EF]	SP	05/15/2018	P	\$1,001 - \$15,000	
Verizon Communications Inc. (VZ) [ST]	SP	08/13/2018	P	\$1,001 - \$15,000	
Walgreens Boots Alliance, Inc. (WBA) [ST]	SP	06/28/2018	P	\$1,001 - \$15,000	
Wells Fargo checking [BA]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Wells Fargo Savings [BA]		Quarterly	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Jefferson County Schools R-1	Spouse Salary	\$28,096.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	October 2013	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	ZLDR Ventures, LLC
Shareholder-officer	Lap, Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Individual Retirement Account (Owner: SP)
- LAP, Inc (10% Interest)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ed Perlmutter , 08/13/2019