

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT**

Form A  
 For use by Members, officers, and employees

**AUG 13 2013**

Name: **FILEMON VELA**

Daytime Telephone:

AUG 21 PM 1:59

*MD*

<b>File Status</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>TX</u>	District: <u>34</u>	<input type="checkbox"/> Officer or Employee	Employing Office:	Termination Date:	
<b>Report Type</b>	<input checked="" type="checkbox"/> Annual (May 15, 2013)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination				

**A \$200 penalty shall be assessed against anyone who files more than 30 days late.**

**PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</b>	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS**

IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Name FLEMMING VETZ Page 2 of 18

**Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.**

[illegible]

**SCHEDULE II -- PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package.

[illegible]

## Page 4 of 10

**Asset and/or Income Source**

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.

For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.

**BLOCK B**

**Value of Asset**

## BLOCK C

## Type of Income

\* This column is for income generated by assets held solely by your spouse or dependent child.

## BLOCK D

## Amount of Income

\* This column is for income generated by assets held solely by your spouse or dependent child.

**BLOCK E**  
**Transaction**

Indicate if the asset had purchases (P), sales (S) or exchanges (E) exceeding \$1,000 in reporting year.

portion of an asset is sold, please indicate as follows:  
(S) (partial)  
See below for example.

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[illegible]

510

ENDING WELL

**This page may be copied if more space is required.**

See Attachment 'D'

Page 6 of 10

**Capital Gains** — if a sales transaction resulted in a capital gain in excess of \$200, check the “capital gains” box and disclose this income on Schedule III.

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[illegible]

Page 1 of 10[illegible]

**Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

[illegible]

# **SCHEDULE V— LIABILITIES**

Name **FILÉNÓN VELÁ**

Page **8** of **10**

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE	\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Liability Over \$1,000,000*
JT	INDYMAC BANK	7/2008	GALILEO RENT # 340				X							
JT	FIRST UNITED BANK	6/2003	3000 OCEAN DRIVE						X					
JT	FIRST UNITED BANK	4/2011	275 CIRCLE ST. APT 101 TX				X							

## **SCHEDULE VI— GIFTS**

Report the source, a brief description, and the value of all gifts totaling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

**Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375



## Page 9 of 10

**Exclude:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

[illegible]

# **SCHEDULE VIII—POSITIONS**

Name

FILEMON VELA

Page 10 of 10

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

**Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
LIMITED PARTNER	STABLES KINNEY BLUCHER LLP
<del>FINITE PROPERTIES, L.P.</del>	
LIMITED PARTNER	EARL PROPERTIES, L.P.

## **SCHEDULE IX—AGREEMENTS**

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement

ATTACHMENT "A"



Online at: [www.mymerrill.com](http://www.mymerrill.com)

Account Number: 532-80A60

24-Hour Assistance: (800) MERRILL

Access Code: 91-532-80260

MLPF&S CUST FPO  
ROSEMARIE VELA IRRA  
FBO ROSEMARIE VELA  
3600 OCEAN DR  
CRP CHRISTI TX 78411-1343

**Net Portfolio Value:**

**\$5,004.03**

**Your Financial Advisor:**  
MICHAEL A BERTUZZI  
800 N SHORELINE BLVD, 1800 NT  
CORPUS CHRISTI TX 78401  
[michael\\_bertuzzi@ml.com](mailto:michael_bertuzzi@ml.com)  
1-877-812-1992

## RETIREMENT ACCOUNT

December 01, 2012 - December 31, 2012

### ASSETS

	December 31	November 30
Cash/Money Accounts	19.28	19.28
Fixed Income	-	-
Equities	4,984.75	4,592.25
Mutual Funds	-	-
Options	-	-
Other	-	-
<i>Subtotal (Long Portfolio)</i>	<i>5,004.03</i>	<i>4,611.53</i>
<b>TOTAL ASSETS</b>	<b>\$5,004.03</b>	<b>\$4,611.53</b>

### LIABILITIES

Debit Balance	-	-
<b>TOTAL LIABILITIES</b>	<b>-</b>	<b>-</b>
<b>NET PORTFOLIO VALUE</b>	<b>\$5,004.03</b>	<b>\$4,611.53</b>

### CASH FLOW

	This Statement	Year to Date
<b>Opening Cash/Money Accounts</b>	<b>\$19.28</b>	
<b>CREDITS</b>		
Funds Received	-	-
Electronic Transfers	-	-
Other Credits	-	-
<i>Subtotal</i>	<i>-</i>	<i>-</i>
<b>DEBITS</b>		
Electronic Transfers	-	(50.00)
Other Debits	-	(50.00)
<i>Subtotal</i>	<i>-</i>	<i>(50.00)</i>
<b>Net Cash Flow</b>	<b>-</b>	<b>(50.00)</b>
Dividends/Interest Income	-	-
Security Purchases/Debits	-	-
Security Sales/Credits	-	-
<b>Closing Cash/Money Accounts</b>	<b>\$19.28</b>	
Securities You Transferred In/Out	-	-

Merrill Lynch Wealth Management makes available products and services offered by Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S) and other subsidiaries of Bank of America Corporation. MLPF&S is a registered broker-dealer. Member Securities Investor Protection Corporation (SIPC) and a wholly owned subsidiary of Bank of America Corporation. Investment products: ☐ Are Not FDIC Insured ☐ Are Not Bank Guaranteed ☐ May Lose Value

FBO ROSEMARIE VELA

Account Number: 532-80A60

24-Hour Assistance: (800) MERRILL  
Access Code: 91-532-80260

## ACCOUNT INVESTMENT OBJECTIVE

December 01, 2012 - December 31, 2012

**INCOME:** Objective is to obtain a continuing stream of income from investments in both fixed-income instruments and equities. In order to satisfy current yield requirements, the investor should be willing to accept the risk of principal loss.

If you have changes to your investment objective, please contact your Financial Advisor(s).

## YOUR RETIREMENT ACCOUNT ASSETS

CASH/MONEY ACCOUNTS		Total	Estimated	Estimated	Estimated	Est. Annual
Description	Quantity	Cost Basis	Market Price	Market Value	Annual Income	Yield%
CASH	0.75	0.75		.75		
FIA CARD SERVICES NA RASP	18.53	18.53	1.0000	18.53		.01
<b>TOTAL</b>		19.28		19.28		

EQUITIES		Unit	Total	Estimated	Estimated	Unrealized	Estimated
Description	Symbol	Acquired	Quantity	Cost Basis	Market Price	Market Value	Gain/(Loss) Annual Income
SANDRIDGE ENERGY INC	SD	10/26/11	785	7.5200	5,903.20	6,3500	4,984.75 (918.45)
<b>TOTAL</b>					5,903.20	4,984.75	(918.45)

## RESEARCH RATINGS

Security	Symbol	BoiAML Research	Morningstar	S&P
SANDRIDGE ENERGY INC	SD	N/A	Buy	No Coverage

PLEASE REFER TO THE BACK OF YOUR STATEMENT FOR A GUIDE TO BOIAML AND THIRD PARTY RESEARCH RATINGS.

LONG PORTFOLIO		Adjusted/Total	Estimated	Unrealized	Estimated	Estimated	Current
		Cost Basis	Market Value	Gain/(Loss)	Accrued Interest	Annual Income	Yield%
<b>TOTAL</b>		5,922.48	5,004.03	(918.45)			

FBO ROSEMARIE VELA

Account Number: 532-80A60

## YOUR RETIREMENT ACCOUNT CONTRIBUTIONS AND DISTRIBUTIONS

December 01, 2012 - December 31, 2012

Year-End Plan Value as of December 31, 2012: \$5,004.03

Contributions after December 31, 2011 for 2011: \$.00

For IRA, IRRA, SEP/IRA, SIMPLE/IRA ROTH IRA and ESA accounts, the Year-End Plan Value represents the valuation we must furnish to you and the Internal Revenue Service as part of the IRS Form 5498 reporting requirements.

Online at: [www.mymerrill.com](http://www.mymerrill.com)

Account Number: 532-80204

MLPF & S CUST FPO  
FILEMON B VELA JR IRRA  
FBO FILEMON B VELA JR  
3600 OCEAN DR  
CRP CHRISTI TX 78411-1343

**Net Portfolio Value:**

**\$10,710.07**

**Your Financial Advisor:**

MICHAEL A BERTUZZI  
800 N SHORELINE BLVD, 1800 NT  
CORPUS CHRISTI TX 78401  
[michael\\_bertuzzi@ml.com](mailto:michael_bertuzzi@ml.com)  
1-877-812-1992

# RETIREMENT ACCOUNT

December 01, 2012 - December 31, 2012

ASSETS	December 31	November 30
Cash/Money Accounts	702.12	702.12
Fixed Income	-	-
Equities	10,007.95	9,155.25
Mutual Funds	-	-
Options	-	-
Other	-	-
Subtotal (Long Portfolio)	10,710.07	9,857.37
<b>TOTAL ASSETS</b>	<b>\$10,710.07</b>	<b>\$9,857.37</b>
<b>LIABILITIES</b>		
Debit Balance	-	-
<b>TOTAL LIABILITIES</b>	<b>-</b>	<b>-</b>
<b>NET PORTFOLIO VALUE</b>	<b>\$10,710.07</b>	<b>\$9,857.37</b>

CASH FLOW	This Statement	Year to Date
Opening Cash/Money Accounts	\$702.12	
<b>CREDITS</b>		
Funds Received	-	-
Electronic Transfers	-	-
Other Credits	-	-
Subtotal	-	-
<b>DEBITS</b>		
Electronic Transfers	-	(72.13)
Other Debits	-	(72.13)
Subtotal	-	(\$72.13)
<b>Net Cash Flow</b>		142.14
Dividends/Interest Income	-	-
Security Purchases/Debits	-	-
Security Sales/Credits	-	-
<b>Closing Cash/Money Accounts</b>	<b>\$702.12</b>	
Securities You Transferred In/Out	-	-

Merrill Lynch Wealth Management makes available products and services offered by Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S) and other subsidiaries of Bank of America Corporation. MLPF&S is a registered broker-dealer, Member Securities Investor Protection Corporation (SIPC) and a wholly owned subsidiary of Bank of America Corporation. Investment products: ☐ Are Not FDIC Insured ☐ Are Not Bank Guaranteed ☐ May Lose Value

**ACCOUNT INVESTMENT OBJECTIVE**

December 01, 2012 - December 31, 2012

**TOTAL RETURN:** Objective is to strike a balance between fixed-income instruments for current income and equities for growth. Despite the relatively balanced nature of the portfolio, the investor should be willing to assume the risk of price volatility and principal loss.

If you have changes to your investment objective, please contact your Financial Advisor(s).

**YOUR RETIREMENT ACCOUNT ASSETS**

<b>CASH/MONEY ACCOUNTS</b>				Total	Estimated	Estimated	Estimated	Estimated	Est. Annual
Description	Quantity	Cost Basis	Market Price	Market Value	Annual Income	Yield%			
CASH	0.53	0.53							
FIA CARD SERVICES NA RASP	701.59	701.59	1.0000	701.59		.01			
<b>TOTAL</b>		702.12		702.12		.01			

<b>EQUITIES</b>				Unit	Total	Estimated	Estimated	Unrealized	Estimated	Estimated	Current
Description	Symbol	Acquired	Quantity	Cost Basis	Cost Basis	Market Price	Market Value	Gain/(Loss)	Annual Income	Annual Income	Yield%
PETROLEO BRAS SA ADR	PBR4 01/27/09		270	20.8789	5,637.31	19.3100	5,213.70	(423.61)		30	.56
SANDRIDGE ENERGY INC	SD 10/25/11		755	7.8895	5,956.59	6.3500	4,794.25	(1,162.34)		30	.30
<b>TOTAL</b>					11,593.90		10,007.95	(1,585.95)		30	.30

**RESEARCH RATINGS**

Security	Symbol	BoIAML Research	Morningstar	S&P
SANDRIDGE ENERGY INC	SD	N/A	Buy	No Coverage

PLEASE REFER TO THE BACK OF YOUR STATEMENT FOR A GUIDE TO BOIAML AND THIRD PARTY RESEARCH RATINGS.

<b>LONG PORTFOLIO</b>		Adjusted/Total	Estimated	Unrealized	Estimated	Estimated	Estimated	Current
		Cost Basis	Market Value	Gain/(Loss)	Accrued Interest	Annual Income	Annual Income	Yield%
<b>TOTAL</b>		12,296.02	10,710.07	(1,585.95)		30		.28

FBO FILEMON B VELA JR

Account Number: 532-80204

# YOUR RETIREMENT ACCOUNT TRANSACTIONS

December 01, 2012 - December 31, 2012

DIVIDENDS/INTEREST INCOME TRANSACTIONS				
Date	Transaction Type	Quantity	Description	Income
Subtotal (Tax-Exempt Dividends)				Year To Date
				142.14
NET TOTAL				142.14

# YOUR RETIREMENT ACCOUNT CONTRIBUTIONS AND DISTRIBUTIONS

Year-End Plan Value as of December 31, 2012: \$10,710.07      Contributions after December 31, 2011 for 2011: \$.00

Distributions	Tax Year 2012	Tax Year 2011
Premature	\$ .00	\$119,000.00

For IRA, IRRA, SEP/IRA, SIMPLE/IRA ROTH IRA and ESA accounts, the Year-End Plan Value represents the valuation we must furnish to you and the Internal Revenue Service as part of the IRS Form 5498 reporting requirements.



GREAT-WEST RETIREMENT SERVICES  
P.O. Box 173764  
Denver, CO 80217-3764

Attachment 'C'

**TEXA\$AVER**  
401(k) / 457 Program

## TEXA\$AVER PROGRAM

ROSE VELA  
3600 OCEAN DR  
CORPUS CHRISTI TX 78411-1343

Statement Period: 10/01/2012 - 12/31/2012  
Participant ID: 6066266  
Plan: 98960

### Account Summary

	<b>98960-01</b>
	<b>401(k) Plan</b>
<b>Balance as of September 30, 2012</b>	<b>\$208,775.66</b>
Employee Contributions	3,385.16
Change in Value	410.50
Expenses	-47.43
<b>Balance as of December 31, 2012</b>	<b>\$212,523.89</b>

### Individual Rate of Return

<b>Period</b>	<b>Year To Date</b>
<u>10/01/2012 - 12/31/2012</u>	<u>01/01/2012 - 12/31/2012</u>
.19%	10.35%

Personalized performance information is provided to account holders as a general approximation of the overall recent performance of your account. It is calculated based on a formula which estimates the equivalent rate of return during the stated period, based on the opening balance, transaction activity including any applicable fees, and closing balance. Performance calculations will not include loan balance. Past performance is not a guarantee or prediction of future investment results.

GREAT-WEST LIFE & ANNUITY  
INSURANCE COMPANY



PO BOX 173764 , DENVER, CO 80217-3764

ADDR-Y

448430985146014012013

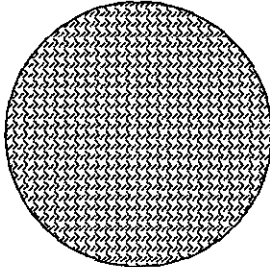
Page 1 of 7

# TEXAS\$AVER PROGRAM

ROSE VELA  
6066266

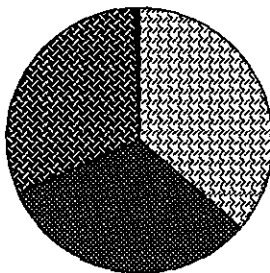
## Investment Selection for Future Contributions

All future contributions will be directed as follows :



- 100% Large Cap
  - 50% Vanguard Growth Index Instl
  - 50% Vanguard Institutional Index Fund Plus

## Account Summary by Investment Option



- 36.55% Balanced
- 31.9% Bond
- 31.05% Large Cap
- .5% Money Market

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
<b><u>Large Cap</u></b>							
Vanguard Growth Index Instl	31,878.18	1,692.58	-346.02		-7.38	33,217.36	906.587
Vanguard Institutional Index Fund Plus	31,203.00	1,692.58	-116.11		-7.27	32,772.20	251.070
<b><u>Balanced</u></b>							
Vanguard Wellington Adm	77,944.83		784.06		-17.57	78,711.32	1,346.644
<b><u>Bond</u></b>							
BlackRock Bond Index Fund	67,720.63		88.55		-15.21	67,793.97	5,753.707

# TEXAS AVER PROGRAM

ROSE VELA  
6066266

## Account Summary by Investment Option

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
<b>Money Market</b>							
BlackRock Liquidity	29.02		0.02			29.04	29.040
TempFund Instl							
<b>Totals</b>	<b>208,775.66</b>	<b>3,385.16</b>	<b>410.50</b>		<b>-47.43</b>	<b>212,523.89</b>	

## Beneficiary Information

<u>Type</u>	<u>Name</u>	<u>Relationship</u>	<u>Percent</u>	<u>Address</u>
Primary	Fileman Vela Jr	Spouse	100.00%	

## Transaction Detail

	<u>Payroll Date</u>	<u>Effective Date</u>	<u>Dollar Amount</u>	
<b>Deposits/Contributions</b>				
Payroll Contribution	---	Oct 01, 2012	1,512.76	
Payroll Contribution	---	Nov 01, 2012	1,512.76	
Payroll Contribution	---	Dec 03, 2012	359.64	
<b>Total Deposits/Contributions</b>			<b>3,385.16</b>	

	<u>Effective Date</u>	<u>Dollar Amount</u>	<u>Investment Option</u>	<u># Units /Shares</u>	<u>Unit/Share Price</u>
<b>Expenses</b>					
Account Admin Fee	Oct 04, 2012	-2.46	Vanguard Growth Index Instl	-0.065	37.730
Account Admin Fee	Oct 04, 2012	-2.42	Vanguard Institutional Index Fund Plus	-0.018	133.890
Account Admin Fee	Oct 04, 2012	-5.05	BlackRock Bond Index Fund	-0.430	11.758
Account Admin Fee	Oct 04, 2012	-5.88	Vanguard Wellington Adm	-0.098	59.790
Account Admin Fee	Nov 06, 2012	-2.45	Vanguard Growth Index Instl	-0.067	36.600
Account Admin Fee	Nov 06, 2012	-5.07	BlackRock Bond Index Fund	-0.431	11.757
Account Admin Fee	Nov 06, 2012	-5.86	Vanguard Wellington Adm	-0.099	59.430
Account Admin Fee	Nov 06, 2012	-2.43	Vanguard Institutional Index Fund Plus	-0.019	131.030
Account Admin Fee	Dec 04, 2012	-5.83	Vanguard Wellington Adm	-0.099	59.050
Account Admin Fee	Dec 04, 2012	-2.42	Vanguard Institutional Index Fund Plus	-0.019	129.430
Account Admin Fee	Dec 04, 2012	-5.09	BlackRock Bond Index Fund	-0.431	11.811
Account Admin Fee	Dec 04, 2012	-2.47	Vanguard Growth Index Instl	-0.068	36.580
<b>Total Expenses</b>		<b>-47.43</b>			

# TEXAS\$AVER PROGRAM

ROSE VELA  
6066266

## Transaction Detail (continued)

	<u>Effective Date</u>	<u>Dollar Amount</u>	<u>Investment Option</u>	<u># Units /Shares</u>	<u>Unit/Share Price</u>
<b>Dividends/Capital Gains</b>					
Dividend	Oct 31, 2012	0.01	BlackRock Liquidity TempFund Instl	0.010	1.000
Dividend	Dec 21, 2012	197.36	Vanguard Growth Index Instl	5.384	36.660
Dividend	Dec 26, 2012	229.86	Vanguard Institutional Index Fund Plus	1.769	129.910
Short Term Capital Gain	Dec 28, 2012	184.57	Vanguard Wellington Adm	3.182	58.000
Dividend	Dec 28, 2012	636.76	Vanguard Wellington Adm	10.979	58.000
Long Term Capital Gain	Dec 28, 2012	820.01	Vanguard Wellington Adm	14.138	58.000
Dividend	Dec 31, 2012	0.01	BlackRock Liquidity TempFund Instl	0.010	1.000
<b>Total Dividends/Capital Gains</b>		<b>2,068.58</b>			

Please review this statement carefully to confirm that we have properly acted on your instructions. Corrections will be made only for errors which have been communicated within 365 calendar days of the last calendar quarter. Please direct all inquiries/complaints to the following:

Client Service Department  
Attn - Enhanced Participant Services  
8515 E. Orchard Rd.  
Greenwood Village, CO 80111  
1-800-634-5091

After this 365 days, this account information shall be deemed accurate and acceptable to you. If you notify the Company of an error after this 365 days the correction will only be processed from the date of notification forward and not on a retroactive basis.

Some of the plan's administrative expenses for the preceding quarter may have been paid from the total annual operating expenses (investment expenses) of one or more of the plan's investment options.

Pursuant to SEC rules, fund companies are required to enter into agreements with intermediaries to provide fund companies with the ability to identify and enforce restrictions on participants engaging in market timing or excessive trading (prohibited trading), as defined by the fund companies. Participants engaging in prohibited trading will receive a warning and, if the prohibited trading continues, will be restricted from transferring into the identified fund(s) for a specific time period determined by the fund company. Some fund companies may restrict participants immediately, without warning when prohibited trading is identified. At the end of the restriction period, the participant will be automatically allowed to resume transfers into the identified fund(s). Transfers out of the identified fund (s) will not be restricted.

ATTACHMENT "D"

First National Bank Wealth Management  
2012 Transactions

Account # 38K643805

Account Short name: VELAFLEMO

Date	Activity	Sec. Description	Symbo	Activity Description	Acct. Type	Buy/Sell	Qty	Stmnt Date	Trans. Net Amt	Ref #
12/27/2012	EARLY PRINCIPAL	DISTRIB U.S. DOLLARS CURRENCY		CHECK PD. #6001783568PREMATIURE FED TAX \$0.00 ST TAX \$	Cash		0.12/27/2012		-1.22	548521
12/21/2012	EARLY PRINCIPAL	DISTRIB U.S. DOLLARS CURRENCY		FED FUND DISTRIBUTION 1235661037A00TXPRE	Cash		0.12/21/2012		-251000.15	02472
07/20/2012	EARLY PRINCIPAL	DISTRIB U.S. DOLLARS CURRENCY		FED FUND DISTRIBUTION 12202614428A00TXPRE	Cash		0.07/20/2012		-50000	00908
07/11/2012	EARLY PRINCIPAL	DISTRIB U.S. DOLLARS CURRENCY		FED FUND DISTRIBUTION 12193603607A00TXPRE	Cash		0.07/11/2012		-100000	01085
04/03/2012	EARLY PRINCIPAL	DISTRIB U.S. DOLLARS CURRENCY		FED FUND DISTRIBUTION 12094608215A00TXPRE	Cash		0.04/03/2012		-100000	01858
03/23/2012	ROLLOVER CONTRIBUTION	U.S. DOLLARS CURRENCY		ROLLOVER CONTRIBUTN CK 100208308	Cash		0.03/23/2012		500997.84	5BDCY

# Attachment E

## myPLANnetwork

### Transaction History

**Participant:** VELA, FILEMON B      **Plan Name:** FILEMON VELA LAW GROUP 401K PLAN  
**SSN:** xxx-xx-4769      **Plan ID:** 823792  
**Status:** SERVICE TERMINATED      **Plan Type:** 401K  
**Birth Date:** 02/13/1963      **Hire Date:** 07/26/2010

View by: Money Type | Investment Vehicle | Transaction Type

No Pending Transactions

1 - 27 of 27      < prev | next >

#### Confirmed Transactions

Date Processed	Price Date	Transaction Type	Amount	Share Price	Shares
<b>OPPENHEIMER GOLD AND SPEC MIN N</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-10,400.37	\$28.64	-363.066
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-0.52	\$28.64	-0.018
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-1.25	\$28.64	-0.043
<b>LORD ABBETT DEVELOPING GROWTH R3</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-15,823.80	\$21.89	-722.700
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-0.79	\$21.89	-0.036
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-1.89	\$21.89	-0.086
<b>MFS GOVERNMENT SECURITIES R2</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-10,471.60	\$11.70	-894.369
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-0.52	\$11.70	-0.044
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-1.25	\$11.70	-0.106
<b>JPMORGAN PRIME MONEY MKT CASHMGT</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-203,488.05	\$9.73	-20,904.385
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-10.15	\$9.73	-1.042
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-24.37	\$9.73	-2.503
<b>AMERICAN CENTURY GROWTH R</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-90,768.74	\$15.66	-5,794.621
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-4.53	\$15.66	-0.289
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-10.87	\$15.66	-0.693
<b>LORD ABBETT VALUE OPPS R3</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-10,213.90	\$13.00	-785.442
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-0.51	\$13.00	-0.039
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-1.22	\$13.00	-0.093
<b>MFS EMERGING MARKETS DEBT R2</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-22,099.25	\$12.20	-1,810.393
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-1.10	\$12.20	-0.090
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-2.65	\$12.20	-0.217
<b>THE HARTFORD EQUITY INCOME R3</b>					
03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-113,180.97	\$12.80	-8,840.421
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-5.65	\$12.80	-0.441
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-13.56	\$12.80	-1.059
<b>THE HARTFORD INTERNATL OPPS R3</b>					

03/16/2012	03/16/2012	TERMINATION OF EMPLOYMENT	\$-24,551.16	\$10.98	-2,234.433
03/16/2012	03/16/2012	DISTRIBUTION FEE	\$-1.23	\$10.98	-0.111
03/16/2012	03/16/2012	TPA DISTRIBUTION FEE	\$-2.94	\$10.98	-0.267

1 - 27 of 27    < prev | next >

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