

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Chris Fink

**Status:** Congressional Candidate

State/District: NY16

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

**Filing Date:** 02/26/2020

**Period Covered:** 01/01/2019- 02/1/2020

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)		Income Preceding
				to Filing	Year
Aberdeen US Small Cap [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	None
Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	None	Dividends	None	\$1 - \$200
Albany N Y GO Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Alcon Inc. Ordinary Shares (ALC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Allergan PLC [PS]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Description: Loss on sale					
Allergan plc Ordinary Shares (AGN) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Allianz Equity and Conv Income FD USDo [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
American Capital World Growth and Income [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
American Century Equity Income Fund CL A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
American Express Company (AXP) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
American Fundamental Investors Fund CL A [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
American International Group, Inc. New (AIG) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
American Into BD FD of America SBI CL A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	None
American New World Fund [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
American Small Cap World FD CL A [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Anthem, Inc. (ANTM) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
Arthur J. Gallagher & Co. (AJG) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Astrazeneca PLC (AZN) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Avalon Bay [RE]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baker Hughes Incorporated (BHI) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Bank Account [BA]	SP	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
Bank of America Corporation (BAC) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Bank of America Corporation (BAC) [ST]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Battery Park City NY Rev Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$1 - \$200
Becton, Dickinson and Company (BDX) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Blackrock Global Allocation CL J [MF]		\$100,001 - \$250,000	Tax-Deferred		
Blackrock Inc [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
BP PLC Ordinary Shares (BPAQF) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Bristol-Myers Squibb Company (BMY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Carnival Corporation (CCL) [ST]	SP	None	Capital Gains	None	\$1 - \$200
Charles Schwab Corporation (SCHW) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Chevron Corporation (CVX) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Chubb Limited (CB) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$2,501 - \$5,000
Cigna Corporation (CI) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Citigroup Inc CLD JR Subordinated SER N GLB [CS]  DESCRIPTION: Sold at a loss		\$100,001 - \$250,000	Capital Gains, Dividends	None	None
Citigroup, Inc. (C) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
CME Group Inc Class A (CME) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Cohen & Steers Closed End Oppty Fund INC [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	None
Cohen & Steers Select Infrastructure Fund INC [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
COL SLGMA Global Tech A Technology Fund A [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$50,001 - \$100,000
Colgate-Palmolive Company (CL) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Comcast Corporation - Class A (CMCSA) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
ConAgra Brands, Inc. (CAG) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
ConocoPhillips (COP) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Constellation Brands, Inc. (STZ) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Corning NY School Bonds [GS]	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Corteva, Inc. (CTVA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
CRH PLC American Depositary Shares (CRH) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CVS Health Corporation (CVS) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
CyrusOne Inc (CONE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Dollar General Corporation (DG) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
DuPont de Nemours, Inc. (DD) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
E-470 PUB HWY AUTH COLO REV REV 5.66% CI B NPFG [GS] Description: Tax-exempt OID		\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
2 Book Ton Tun Groupt 612					
Equinor ASA (EQNR) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	None	None
Equitable Holdings, Inc. (EQH) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Exxon Mobil Corporation (XOM) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Facebook, Inc Class A (FB) [ST]		\$100,001 - \$250,000	Capital Gains	None	None
FedEx Corporation (FDX) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity National Information Services, Inc. (FIS) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Eagle Global Fund CL A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	None
FirstEnergy Corp. (FE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fortive Corporation (FTV) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fox Corporation - Class A (FOXA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Franklin Templeton ETF Trust Franklin Liberty Municipal Bond ETF (FLMB) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Interest	None	None
Freeport NY Public Improvement Bonds [GS]	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
General Motors Company (GM) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Grayscale Bitcoin TR BTC [MF]		\$1,001 - \$15,000	Capital Gains	None	None
Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Humana Inc. (HUM) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Ingersoll-Rand plc (IR) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
International Flavors & Fragrances, Inc. 6.00% Tangible Equity Units (IFFT) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
iShares Inc iShares MSCI Sweden ETF (EWD) [ST]  DESCRIPTION: Sold for loss	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
iShares Inc iShares MSCI Switzerland ETF (EWL) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Ishares International Select [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
iShares MSCI Emerging Index Fund (EEM) [ST]	SP	\$15,001 - \$50,000	Dividends, Interest	None	\$201 - \$1,000
iShares MSCI Eurozone ETF (EZU) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares MSCI Eurozone ETF (EZU) [ST]  DESCRIPTION: Sold for loss	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
iShares MSCI Japan Equal Weighted ETF (EWJE) [ST] DESCRIPTION: Sold for loss	SP	None	Capital Gains	None	None
iShares MSCI Pacific Ex-Japan Index Fund (EPP) [ST] DESCRIPTION: Sold for loss	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Ishares Russell 2000 [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Ishares Select [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
JP Morgan Chase & Co. (JPM) [ST]	SP	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
JP Morgan Mid Cap Value CL A [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
JP Morgan Value Advantage Fund CL A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Kellogg Company (K) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Koninklijke Philips N.V. NY Registry Shares (PHG)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Linde plc Ordinary Share (LIN) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Lockheed Martin Corporation (LMT) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Lowe's Companies, Inc. (LOW) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Main Mack International OPPS Fund A INTL OPPS FD CL A $[\mathrm{MF}]$		\$100,001 - \$250,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Sold at a loss					
Marathon Oil Corporation (MRO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Marathon Petroleum Corporation (MPC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Marathon Petroleum Corporation (MPC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Marsh & McLennan Companies, Inc. (MMC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
McKesson Corporation (MCK) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	None	None
Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MetLife, Inc. (MET) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MFS International Growth [MF]		\$100,001 - \$250,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Mondelez International, Inc Class A (MDLZ) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Money accounts [BA]		\$500,001 - \$1,000,000	Interest	None	\$5,001 - \$15,000
Morgan Stanley (MS) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Motorola Solutions, Inc. (MSI) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MTA Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Nassau County NY GO Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Nassau County NY GO Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Natixis Oakmark International Fund CL A [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
New York NY GO Bonds B [GS]	SP	\$15,001 - \$50,000	Interest	None	\$1 - \$200
Newell Brands Inc. (NWL) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Nextera Energy [PS]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Niagara County NY Water Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Northrop Grumman Corporation (NOC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Nucor Corporation (NUE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
NXP Semiconductors N.V. (NXPI) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
NY State ATRV Non State Support Rev Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
NY Water Rev Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
NYC TFA Bonds [GS]	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
NYS [5P]  Location: NY	SP	\$100,001 - \$250,000	None		
NYS Dorm Authority Personal Income Tax Bonds [GS]	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
NYS Dorm Authority Sales Tax Rev Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NYS Dorm Rev Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$1 - \$200
NYS Environmental Facilities Bonds [GS]	SP	None	Interest	None	\$201 - \$1,000
NYS Environmental Facilities Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$1 - \$200
NYS GO Bonds Series A [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
NYS Plan [5P]		\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Location: NY					
NYS Thruway Authority Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
ONEOK, Inc. (OKE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Oracle Corporation (ORCL) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Oyster Bay NY GO BDS 2014 LT AGM [GS]		\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
Description: Tax-exempt					
Packaging Corporation of America (PKG) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Pentair plc. Ordinary Share (PNR) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Pepsico, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Pepsico, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Pfizer, Inc. (PFE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Philip Morris International Inc (PM) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Phillips 66 (PSX) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
PNC Financial Services Group, Inc. (PNC) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Public Service Enterprise Group Incorporated (PEG) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
QS U.S. SM CAP EQUITY CIF [MF]		\$100,001 - \$250,000	Tax-Deferred		
QUALCOMM Incorporated (QCOM) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Quest Diagnostics Incorporated (DGX) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Raymond James Financial, Inc. (RJF) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Realty INCM CRP MD [RE]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Rochester GO Rev Bonds [GS]	SP	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Sanofi - American Depositary Shares (SNY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Schlumberger N.V. (SLB) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Sony Corporation (SNE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
State Street Corporation (STT) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
T Rowe Large-Cap GR Trust [MF]		\$100,001 - \$250,000	Tax-Deferred		
Templeton International Equity CIT [MF]		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
Texas Instruments Incorporated (TXN) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
The Travelers Companies, Inc. (TRV) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Total S.A. (TOT) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Unilever NV (UN) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Union Pacific Corporation (UNP) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Union Pacific Corporation (UNP) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	None	None
UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Inflation Protected [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Instl Extended Market [MF]		\$100,001 - \$250,000	Tax-Deferred		
Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Walt Disney Company (DIS) [ST]	SP	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Waypoint Real Estate Investment [RE]		\$100,001 - \$250,000	Capital Gains	None	None
WEC Energy Group, Inc. (WEC) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Wells Fargo & Co New 7.5% PERP CONV PFD STK [CS]  Description: Convertible bond		\$100,001 - \$250,000	Interest	None	None
Wells Fargo & Company (WFC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Whirlpool Corporation (WHR) [ST]	SP	None	Capital Gains, Dividends	None	\$1 - \$200
Williams Companies, Inc. (WMB) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Willis Towers Watson Public Limited Company - Ordinary Shares (WLTW) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Bank of America	My salary	\$733,333.00	\$1,398,455.00
Bank of America	Spouse salary	\$492,000.00	\$780,624.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Merrill Lynch credit card	2019	Credit card debt	\$10,000 - \$15,000
SP	Merrill Lynch Signature Card	2019	Credit card debt	\$15,001 - \$50,000
SP	LMA Merrill Lynch	2019	Margin loans	\$100,001 - \$250,000

# **S**CHEDULE **E**: Positions

Position	Name of Organization
Managing Director	Bank of America Merrill Lynch

# SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Bank of America Merrill Lynch (New York, NY, US)	Investment Banker to Municipalities

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Chris Fink, 02/26/2020