



Filing ID #10028991

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Brian Fitzherbert
Status: Congressional Candidate
State/District: NJ02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 08/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| 401(k) ⇒ L3 Technologies, Inc. (LLL) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Chase Bank [BA] | | \$1,001 - \$15,000 | None | | |
| First Miami University Student Credit Union [BA] | | \$1 - \$1,000 | None | | |
| Residential Real Estate [RP] | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| LOCATION: Somers Point/Atlantic County, NJ, US | | | | | |
| Residential Real Estate [RP] | | \$250,001 - \$500,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| LOCATION: Stewartstown/York, PA, US | | | | | |
| Residential Real Estate [RP] | | \$250,001 - \$500,000 | None | | |
| LOCATION: Egg Harbor Township/Atlantic, NJ, US | | | | | |
| ROTH IRA ⇒ Activision Blizzard, Inc (ATVI) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| | | | | | |
| ROTH IRA ⇒ Amazon.com, Inc. (AMZN) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Apple Inc. (AAPL) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Caterpillar, Inc. (CAT) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Exxon Mobil Corporation (XOM) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ROTH IRA ⇒ McDonald's Corporation (MCD) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Microsoft Corporation (MSFT) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Netflix, Inc. (NFLX) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| TD Bank [BA] | | \$1,001 - \$15,000 | None | | |
| Wells Fargo Bank [BA] | | \$1 - \$1,000 | None | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------|--------|-------------------------------|-----------------------|
| Textron Inc | Salary | N/A | \$93,930.26 |
| L3Harris | Salary | \$90,000.00 | \$4,947.80 |
| L3Harris | Bonus | N/A | \$10,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------|---------------|--------------------------------|-----------------------|
| | SOFI MOHELA | February 2017 | Student Loans Refinance | \$15,001 - \$50,000 |
| | Wells Fargo | August 2012 | Mortgage on Somers Point House | \$100,001 - \$250,000 |
| | Arvest | February 2016 | Mortgage on Stewartstown House | \$100,001 - \$250,000 |
| | Citibank | January 2019 | Credit Card | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401(k)
- ROTH IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brian Fitzherbert , 08/15/2019