



Filing ID #10002056

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** David Edwin Cozad  
**Status:** Congressional Candidate  
**State/District:** TX06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 05/12/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jolene G. Cozad IRA	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Individual Retirement Annuity DESCRIPTION: IRA with USAA Life Insurance		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA S/D ⇒ American Superconductor Corporation (AMSC) DESCRIPTION: AMSC makes high temperature super conducting products.		\$1,001 - \$15,000	Capital Gains	None	None
USAA S/D ⇒ Cameco Corporation (CCJ)		\$1,001 - \$15,000	Capital Gains	None	None
USAA S/D ⇒ Caterpillar, Inc. (CAT) DESCRIPTION: CAT is an international producer of construction equipment		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
USAA S/D ⇒ Deere & Company (DE)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
USAA S/D ⇒ First Solar, Inc. (FSLR)		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: First Solar is a growth stock. No dividends.					
USAA S/D ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
USAA S/D ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
USAA S/D ⇒ Molycorp, Inc (MCP)		\$1,001 - \$15,000	Capital Gains	None	None
USAA S/D ⇒ Oracle Corporation (ORCL)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
USAA S/D ⇒ Polypore International Inc (PPO)		\$1,001 - \$15,000	Capital Gains	None	None
USAA S/D ⇒ Schlumberger N.V. (SLB)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
USAA S/D ⇒ USAA Money Market Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: This is the money market account where cash is accumulated from sale or purchase of stocks or ETFs.					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LGM Management	Spouse salary	\$14,500	\$37,324
Social Security Administration	SSA payments	\$8,180	\$24,479

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Bank	2007-2012	Mastercard	\$15,001 - \$50,000
JT	Bank of America	Prior to 2008	Visa	\$10,000 - \$15,000
JT	Citi Bank	Prior to 2008	Credit card	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	ACS	Prior to 2008	Education loans	\$10,000 - \$15,000
JT	JPMorgan Chase Bank	Prior to 2000	Credit cards	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Keep America Moving

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<div><div>◦ USAA S/D</div><div>DESCRIPTION: Setup to hold funds from my involuntary retirement from Motorola</div></div>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David Edwin Cozad , 05/12/2014