HAND DELIVERED

V EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS **CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT** UNITED Report Status Filer If yes, complete and attach Schedule V. Exemptions--Trusts-(more than \$10,000) during the reporting period? Did you, your spouse, or a dependent child have any reportable liability period?
If yes, complete and attach Schedule IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting If yes, complete and attach Schedule III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth If yes, complete and attach Schedule II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule I. or more from any source in the reporting period? Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 Type more than \$1,000 at the end of the period? STATES HOUSE Member of the U.S. House of Representatives Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child Annual (May 15) Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics Nicola S. Tsongas (Full Name) OF REPRESENTATIVES Amendment State: District: 5 S **Yes** ¥es 89 Yes ğ ⋖ < < Termination 중 몽 몽 중 중 **S** < Employee Officer Or VIII. current calendar year? 콧 ≤ ≨ For use by Members, officers, and employees, Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise schedule attached for each "Yes" response. Each question in this part must be answered and the appropriate If yes, complete and attach Schedule IX Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII. Did you hold any reportable positions on or before the date of filing in the Did you, your spouse, or a dependent child receive any reportable travel or reimbur sements for travel in the reporting period (worth more than \$350 If yes, complete and attach Schedule VI. If yes, complete and attach Schedule VII. from one source)? Termination Date: FORM A **Employing Office** (Daytime Telephone) 202-225-3411 Page 1 of 11 S 2)12 MAY 15 AM 10: 58 HOUS OTICHED RESERVATIVES IS ATIVE RESOURCE CENTER anyone who files be assessed against A \$200 penalty shall more than 30 days Yes ğ Yes Yes 8 Š <u>2</u> 증 중 S Š 중 < 5 < 5 3

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(i.e. plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in optional column on the far left. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the Savings Plan. in, or income derived from, a federal retirement program, including the Thrift (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest state the name of the business, the nature of its activities, and its geographic For an ownership interest in a privately-held business that is not publically traded, For rental or other real property held for investment, provide a complete address. For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed Provide complete names of stocks and mutual funds (do not use ticker symbols.) Exclude: Your personal residence, including second homes and vacation homes location in Block A. reporting period. "unearned" income during the year. Asset and/or Income Source CHARLESTOWN MA RESERVES former Reserves Growth Fund Aston Montag & Calwell CHATHAM MA 455 SHORE ROAD, 26 AUBURN ST, COLUMBIA TAX EXEMPT BOFA TAX-EXEMPT Bank of America Money Market tormerly Columbia Treasury \$15,000 \$15,001 \$1,000,001 \$1,000,000 \$500,001 -\$1,001 -\$50,000 \$100,000 \$5,000,000 generated income, the value should be "None." specify the method used. method other than fair \$50,001 -Included only because it is market value, piease if you use a valuation At close of reporting year Value of Asset an asset was sold and is Year-End Name Nicola S. Tsongas **BLOCK B** RENT TAL GAINS DIVIDENDS/CAPI during the reporting period. the asset generated no income as income. Check "None" if and capital gains, even if column. Dividends, interest, you may check the "None" specific investments or that do not allow you to choose Check all columns that apply INTEREST reinvested, must be disclosed (such as 401(k) plans or IRAs) For retirement accounts that INTEREST jenerate tax-deferred income Type of Income BLOCKC \$1 - \$200 \$2,501 - \$5,000 \$15,001 - \$50,000 \$15,001 - \$50,000 or generated. disclosed as income. Check gains, even if reinvested, must be income by checking the assets, indicate the category of deferred income (such as 401(k) "None" if no income was earned Dividends, interest, and capital appropriate box below. plans or IRAs), you may check the investments or that generate taxnot allow you to choose specific For retirement accounts that do 'None" column. For all other Amount of Income **BLOCK D** reporting year. exceeding \$1,000 in exchanges (E) sales (S), or Indicate if asset Transaction had purchases (P), Page 2 of 11 BLOCKE

RESERVES)

SCHEDU	COLUMBIA ACORN FUND (previously Columbia COLUMBIA DIVIDEND INCOME FUND COLUMBIA INCOME OPPORTUNITIES FUND SEEVIOLISI Y COLUMBIA SEEV	## Name Nicola S. Tsongas \$15,001 - \$50,000 TAL (\$50,001 - \$15,000 DIVIE \$50,001 - \$100,000 TAL (\$50,001 - \$15,001 - DIVIE \$50,001 - DIVIE \$17AL (DIVIE	DIVIDENDS/CAPI TAL GAINS DIVIDENDS DIVIDENDS/CAPI TAL GAINS DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500 \$201 - \$1,000 \$2,501 - \$5,000 \$1,001 - \$2,500 \$1,001 - \$2,500	P P P P P P P P P P P P P P P P P P P
	COLUMBIA DIVIDEND INCOME FUND	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
	COLUMBIA INCOME OPPORTUNITIES FUND PREVIOUSLY COLUMIBA	\$15,001 - \$50,000	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	P
	COLUMBIA LARGE CAP	\$15,001 -	DIVIDENDS	\$201 - \$1,000	
	COLUMBIA LARGE CAP GROWTH FUND	\$50,001 - \$100,000	DIVIDENDS	\$1 - \$200	
	COLUMBIA MA INTER MUNI BOND FUND	\$50,001 - \$100,000	INTEREST/CAPI TAL GAINS	\$2,501 - \$5,000	
	GROWTH FUND	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
;	COLUMBIA MULTI-ADVISOR INTERNATIONAL EQUITY	\$15,001 - \$50,000	None	NONE	S(part)
	COLUMBIA REAL ESTATE EQUITY FUND	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	סד
	COLUMBIA SHORT TERM MUNICIPAL BOND FUND	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	S(part)

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SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Nicola S. Tsongas	Tsongas		Page 5 of 11
	ISHARES EMERGING MKTS	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	ISHARES MSCI HONG KONG INDEX FUND	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	ISHARES MSCI SOUTH KOREA INDEX FUND	\$1,001 - \$15,000	None	NONE	ס
	ISHARES MSCI TAIWAN INDEX FUND	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	ISHARES SILVER TR	\$1,001 - \$15,000	None	NONE	P
	ISHARES TR S&P 500 INDEX FUND	\$50,001 - \$100,000	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	S(part)
	JP MORGAN US LARGE CAP CORE PLUS FUND	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	LAZARD FUNDS INC EMERGING MKTS	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	Р
	MASSACHUSETTS BAY TRANS AUTHORITY	None	INTEREST	\$1,001 - \$2,500	Ø
	MASSACHUSETTS ST GO BONDS 2014	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	MASSACHUSETTS ST HEALTH & EDL Due 10/1/12	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	MASSACHUSETTS ST WTR RES AUTH	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	NSTAR ELECTRICAL & GAS CORP.	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	PIMCO COMMODITY REALRETURN STRATEGY	\$15,001 - \$50,000	DIVIDENDS/CAPI TAL GAINS	\$2,501 - \$5,000	ס

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Nicola S. Tsongas	Tsongas		Page 6 of 11
	PIMCO FOREIGN BOND FUND UNHEDGED	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
	PIMCO GLOBAL MULTI- ASSET FUND	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	טר
	PIMCO TOTAL RETURN FUND	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	SPDR GOLD TR GOLD SHS	\$1,001 - \$15,000	None	NONE	ס
	TD Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	THORNBURG INTL VALUE FUND	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	ד
	UNITED STATES TREAS NT	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	
	VANGUARD MSCI EMERGING MKTS ETF	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	סד
	WELLESLEY MASS Due 6/15/13	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	

Name Nicola S. Tsongas Page 7 of 11

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities tutures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	ARTIO INTL EQUITY FUND II	S	No	12/2/11	\$15,001 - \$50,000
	COLUMBIA ACORN FUND	P	N/A	7/8/11	\$1,001 - \$15,000
	COLUMBIA ACORN INTERNATIONAL FUND	P	N/A	6/30/11	\$1,001 - \$15,000
	COLUMBIA BOND FUND	P	N/A	6/30/11 8/10/11	\$1,001 - \$15,000
	COLUMBIA ENERGY AND NATURAL RESOURCES FUND	S	S _O	8/10/11	\$1,001 - \$15,000
	COLUMBIA INCOME OPPORTUNITIES FUND	Р	N/A	5/5/11 8/10/11	\$1,001 - \$15,000
	COLUMBIA LARGE CAP GROWTH FUND	q	N/A	8/5/11	\$1,001 - \$15,000
	COLUMBIA MARSICO 21ST CENTURY FUND	S	No	10/11/11	\$1,001 - \$15,000
	COLUMBIA MARSICO GROWTH FUND	S	8	8/10/11	\$15,001 - \$50,000
	COLUMBIA MULTI-ADVISOR INTL EQUITY FUND	S(part)	8	10/6/2011	\$1,001 - \$15,000
	COLUMBIA REAL ESTATE EQUITY FUND	ס	N/A	6/30/11 8/10/11	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	COLUMBIA SELECT SMALL CAP FUND	d	N/A	6/30/11	\$1,001 - \$15,000
	COLUMBIA SELECT SMALL CAP FUND	S	N _O	11/1/2011	\$15,001 - \$50,000
	COLUMBIA SHORT TERM MUNICIPAL BOND FUND	S(part)	Yes	7/8/11	\$15,001 - \$50,000
	COLUMBIA SMALLCAP CORE FUND	P	N/A	7/12/11 11/1/11	\$15,001 - \$50,000
	COLUMBIA US TREAS INDEX FUND	S	Yes	6/30/11	\$15,001 - \$50,000
	FALMOUTH MASS	Р	N/A	7/14/11	\$50,001 - \$100,000
	GOLDMAN SACHS ABSOLUTE RETURN TRACKED	ס	N/A	12/30/11	\$1,001 - \$15,000
	ISHARES BARCLAY INTERMEDIATE CR BD FUND	יי	N/A	8/2/2011	\$1,001 - \$15,000
	ISHARES BARCLAYS 1-3 YR CR BOND FUND	S(part)	Yes	5/6/2011 7/5/2011 7/12/2011	\$15,001 - \$50,000
	ISHARES BARCLAYS 1-3 YR TREAS BOND FUND	O	Yes	5/5/2011 8/2/2011	\$50,001 - \$100,000
	ISHARES BARCLAYS TR S&P 500 INDEX FUND	S(part)	Yes	10/6/11	\$1,001 - \$15,000

Name Nicola S. Tsongas

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

				-					-		
											SP, DC, JT
SPDR GOLD TR GOLD SHS	PIMCO GLOBAL MULTI-ASSET FUND	PIMCO FOREING BOND FUND UNHEDGED	PIMCO COMMODITY REALRETURN STRATEGY	MASSACHUSETTS BAY TRANS AUTHORITY	LAZARD FUNDS INC EMERGING MKTS	ISHARES SILVER TR	ISHARES MSCI TAIWAN INDEX FUND	ISHARES MSCI SOUTH KOREA INDEX FUND	ISHARES MSCI HONG KONG INDEX FUND	ISHARES EMERGING MKTS INFRA	Asset
Р	סי	Р	Р	S	Р	đ	P	Р	סי	P	Type of Transaction
N/A	N/A	N/A	N/A	No	N/A	N/A	N/A	N/A	N/A	N/A	Capital Gain in Excess of \$200?
7/12/11 8/2/11 8/12/11	10/6/11	5/4/11 6/30/11 8/5/11	5/4/11 6/30/11	7/1/11	5/10/11 7/8/11	7/12/11 8/12/11	7/12/11	7/12/11	7/12/11	8/2/11	Date
\$1,001 - \$15,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$15,001 - \$50,000	\$15,001 - \$50,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	Amount of Transaction

Name Nicola S. Tsongas

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transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange

		SP, DC, JT
VANGUARD MSCI EMERGING MKTS ETF	THORNBURG INTL VALUE FUND	Asset
P	Р	Type of Transaction
N/A	N/A	Capital Gain in Excess of \$200?
5/5/11	6/30/11 12/2/11	Date
\$1,001 - \$15,000	\$15,001 - \$50,000	Amount of Transaction

SCHEDULE V - LIABILITIES

personal residences.

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgates on Name Nicola S. Tsongas Page 11 of 11

		SP, DC,
TD Bank	ENTERPRISE BANK AND TRUST	Creditor
JULY 2003	AUGUST 2001	Date Liability Incurred
MORTGAGE ON 26 AUBURN ST., CHARLESTOWN, MA	LINE OF CREDIT ON 455 SHORE RD, CHATHAM MA	Type of Liability
\$500,001 - \$1,000,000	\$100,001 - \$250,000	Amount of Liability