



Filing ID #10018278

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Deep Sran
Status: Congressional Candidate
State/District: VA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/25/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
20579 Ashburn Innovation LLC, owning land in Ashburn, VA LOCATION: Ashburn, VA, US DESCRIPTION: Land purchased to build a school	JT	\$1,000,001 - \$5,000,000	None		
Actively Learn (educational software tech company), Seattle, WA DESCRIPTION: 15% ownership interest in privately-held company		\$500,001 - \$1,000,000	None		
Bank of America Accounts	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage Account ⇒ Cash and Money Market		\$15,001 - \$50,000	None		
Charles Schwab Brokerage Account ⇒ Lexicon Pharmaceuticals, Inc. (LXRX)		\$1,001 - \$15,000	None		
Charles Schwab Custodial Account for D1 ⇒ Cash, 87% Interest DESCRIPTION: Cash in account	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Custodial Account for D1 ⇒ Dividends DESCRIPTION: Dividends (unearned income)	DC	\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Custodial Account for D1 ⇒ New York Mortgage Trust, Inc. (NYMT)	DC	\$1,001 - \$15,000	None		
Charles Schwab Custodial Account for D2 ⇒ Cash DESCRIPTION: Cash Deposit	DC	\$1,001 - \$15,000	None		
Charles Schwab Custodial Account for D2 ⇒ Dividends DESCRIPTION: Dividends (unearned income)	DC	\$1 - \$1,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab Custodial Account for D2 ⇒ New York Mortgage Trust, Inc. (NYMT)	DC	\$1,001 - \$15,000	None		
Charles Schwab Roth Contributory IRA ⇒ Cash	SP	\$1,001 - \$15,000	Tax-Deferred		
Cisco Systems, Inc. 401(K) Plan ⇒ BlackRock US Debt Index - F	SP	\$100,001 - \$250,000	Tax-Deferred		
Cisco Systems, Inc. 401(K) Plan ⇒ BlackRock US Equity Market Index - F	SP	\$100,001 - \$250,000	Tax-Deferred		
Cisco Systems, Inc. 401(K) Plan ⇒ International Equity Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
Cisco Systems, Inc. 401(K) Plan ⇒ LifePath Index 2035 - F	SP	\$50,001 - \$100,000	Tax-Deferred		
Cisco Systems, Inc. 401(K) Plan ⇒ PIMCO Total Return Fund Institutional Class	SP	\$1 - \$1,000	Tax-Deferred		
Cisco Systems, Inc. 401(K) Plan ⇒ Stable Value Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Cisco Systems, Inc. Deferred Compensation Plan ⇒ Blacklock LifePath Index 2030K - LINKX	SP	\$1,001 - \$15,000	Tax-Deferred		
Cisco Systems, Inc. Deferred Compensation Plan ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core Total US Bond Market					
Cisco Systems, Inc. Deferred Compensation Plan ⇒ iShares MSCI EAFE Index - EFA	SP	\$1,001 - \$15,000	Tax-Deferred		
Cisco Systems, Inc. Deferred Compensation Plan ⇒ iShares Russell 2000 Index - IWM	SP	\$15,001 - \$50,000	Tax-Deferred		
Cisco Systems, Inc. Deferred Compensation Plan ⇒ SPDR S&P 500 - SPY	SP	\$15,001 - \$50,000	Tax-Deferred		
Cisco Systems, Inc. Deferred Compensation Plan ⇒ SPDR S&P MidCap 400 - XMDYX	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Brokerage Account ⇒ Cisco Systems, Inc. (CSCO)	SP	\$100,001 - \$250,000	None		
Morgan Stanley Brokerage Account ⇒ Cisco Systems, Inc. (CSCO)	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
New York Life Whole Life Insurance Policy		\$15,001 - \$50,000	None		
Northwestern Mutual Whole Life Policy		\$50,001 - \$100,000	None		
Residential Rental Property in Odenton, MD LOCATION: Odenton, MD, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Sandy Spring Interest-Bearing Savings Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Scottrade Brokerage Account ⇒ Exelixis, Inc. (EXEL)	SP	\$1,001 - \$15,000	None		
Scottrade Brokerage Account ⇒ Lexicon Pharmaceuticals, Inc. (LXRX)	SP	\$15,001 - \$50,000	None		
Scottrade Brokerage Account ⇒ Mylan N.V. (MYL)	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SunTrust Money Market Performance Acct	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
T Rowe Price 529 College Savings Plan for DC1	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 529 College Savings Plan for DC2					
T Rowe Price 529 College Savings Plan for DC2		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 529 College Savings Plan for DC1					
TIAA-CREF Account ⇒ CREF Bond Market R2		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy After Tax Retirement Annuity					
TIAA-CREF Account ⇒ CREF Global Equities R1 (CREF V768409-4)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy 403(B) DC Plan					
TIAA-CREF Account ⇒ CREF Global Equities R2		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy After Tax Retirement Annuity					
TIAA-CREF Account ⇒ CREF Growth R1 (CREF V768409-4)		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy 403(B) DC Plan					
TIAA-CREF Account ⇒ CREF Growth R2		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy After Tax Retirement Annuity					
TIAA-CREF Account ⇒ CREF Money Market R1 (CREF M05670B-6)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Investment of Cesar Chavez Charter Schools for Public Policy 403B TDA Plan					
TIAA-CREF Account ⇒ CREF Stock R1 (CREF V768409-4)		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy 403(B) DC Plan					
TIAA-CREF Account ⇒ CREF Stock R2		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy After Tax Retirement Annuity					
TIAA-CREF Account ⇒ TIAA Real Estate		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy After Tax Retirement Annuity					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA-CREF Account ⇒ TIAA Real Estate (TIAA D768409-7)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity and other investments of Cesar Chavez Charter Schools for Public Policy 403(B) DC Plan					
TIAA-CREF Account ⇒ TIAA Traditional (TIAA D768409-7)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity contracts and other investments for Cesar Chavez Charter Schools for Public Policy 403(B) DC Plan					
TIAA-CREF Account ⇒ TIAA Traditional (TIAA D91982A-1)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Annuity and other investments of Cesar Chavez Charter Schools for Public Policy After Tax Retirement Annuity					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ideal Schools LLC	Salary	\$32,307.00	\$47,692.00
Cisco Systems Inc.	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of Clarke County	May 2015	Commercial property mortgage for Ashburn, VA real property	\$500,001 - \$1,000,000
SP	PNC	August 2005	Home equity line on rental property in Odenton, MD	\$50,001 - \$100,000
SP	Nationstar	August 2005	Mortgage on rental property in Odenton, MD	\$100,001 - \$250,000
	Bank of Clarke County	January 2013	Commercial property mortgage for Ashburn condo	\$500,001 - \$1,000,000
COMMENTS: This property has been sold in May 2017 and this liability no longer exists.				
JT	Chase Bank	July 2017	Revolving credit card for travel, groceries, clothing, misc expenses	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director, Officer, Proprietor	Actively Learn Inc.
Proprietor and Officer	Ideal Schools LLC
Director	Cape Court Commercial Condo Unit Owners Assn
Proprietor and Officer	44675 Cape Court Innovation LLC
Proprietor and Officer	20579 Ashburn Innovation LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab Brokerage Account
LOCATION: US
- Charles Schwab Custodial Account for D1 (Owner: DC)
LOCATION: US
- Charles Schwab Custodial Account for D2 (Owner: DC)
LOCATION: US
- Charles Schwab Roth Contributory IRA (Owner: SP)
- Cisco Systems, Inc. 401(K) Plan (Owner: SP)
- Cisco Systems, Inc. Deferred Compensation Plan (Owner: SP)
LOCATION: US
DESCRIPTION: Spouse Deferred Compensation Plan
- Morgan Stanley Brokerage Account (Owner: SP)
LOCATION: US
- Scottrade Brokerage Account (Owner: SP)
LOCATION: US
DESCRIPTION: Brokerage account consisting of stocks
- TIAA-CREF Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☐ No

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Deep Sran , 08/25/2017