



Filing ID #10001281

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Shelley Moore Capito
Status: Member
State/District: WV02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliance Petroleum	SP	\$1 - \$1,000	Royalties	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Interest in 7 oil/gas wells in WV & OH					
BB&T Corporation (BBT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Bristol-Myers Squibb Company (BMY)	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Citigroup 401(k) ⇒ Blackrock T Fund	SP	\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Citigroup 401(k) ⇒ Citigroup Common Stock Fund	SP	\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Citigroup 401(k) ⇒	SP	\$50,001 -	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Emerging Market Equity		\$100,000			
Citigroup 401(k) ⇒ Large Cap US Equity Fund	SP	\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Citigroup 401(k) ⇒ MSCI EAFE Index	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Citigroup 401(k) ⇒ Pimco All Asset	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Citigroup 401(k) ⇒ Russell 3000 Fund	SP	\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Citigroup 401(k) ⇒ S&P 500 Index	SP	\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Citigroup, Inc. (C)		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Citigroup, Inc. (C)	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Coca-Cola Company (KO)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Duke Energy Corporation (DUK)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edgewood Country Club	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Club membership					
Exxon Mobil Corporation (XOM)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
General Electric Company (GE)	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Huntington Bancshares Incorporated (HBAN)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Huntington Bancshares Incorporated (HBAN)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Intel Corporation (INTC)	SP	\$15,001 - \$50,000	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000	
International Business Machines Corporation (IBM)	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Limited Partnership Holdings ⇒ Citigroup Capital Partners I LP	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Excepted Investment Fund (EIF)					
Limited Partnership Holdings ⇒ Citigroup Capital Partners II LP	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: EIF					
Limited Partnership Holdings ⇒ Citigroup Employee Fund of Funds	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: EIF					
Limited Partnership Holdings ⇒ CVCIGP II U.S. Employee LP	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: EIF					
Merck & Company, Inc. Common Stock (MRK)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Microsoft Corporation (MSFT)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Middleburg Financial Corporation (MBRG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Norfolk Southern Corporation (NSC)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Procter & Gamble Company (PG)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Residential Rental	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Lexington, VA, US					
Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A)	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Spectra Energy Corp (SE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
The Travelers Companies, Inc. (TRV)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vista Resources (working interest)	SP	\$1,001 - \$15,000	Royalties	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Working interest in oil/gas wells					
Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wells Fargo 401(k) ⇒ 100% Treasury MMKT Fund	SP	\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Rollover					
Wells Fargo 401(k) ⇒ Wells Fargo Non-ESOP Fund	SP	\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Holds only Wells Fargo common stock (98%) and cash (2%)					
Wells Fargo Bank Sweep		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wells Fargo IRA ⇒ Amgen Inc. (AMGN)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Bank of America Corporation (BAC)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ Chesapeake Energy Corporation (CHK)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Chubb Corporation (CB)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ CME Group Inc. - Class A (CME)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Coca-Cola Company (KO)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Core Laboratories N.V. (CLB)					
Wells Fargo IRA ⇒ Duke Energy Corporation (DUK)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Exxon Mobil Corporation (XOM)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Intel Corporation (INTC)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Johnson & Johnson (JNJ)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Kraft Foods Group, Inc. (KRFT)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Legg Mason Prtnrs Large Cap Value FD A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ lululemon athletica inc. (LULU)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ McDonald's Corporation (MCD)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ Microsoft Corporation (MSFT)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Middleburg Financial Corporation (MBRG)		\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Mondelez International, Inc. - Class A (MDLZ)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Morgan Stanley (MS)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ Pfizer, Inc. (PFE)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo IRA ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ United Bankshares, Inc. (UBSI)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ United Parcel Service, Inc. (UPS)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA ⇒ Vanguard FTSEEuropean ETF (VGK)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Previously listed as Vanguard MSCI; Vanguard substituted FTSE					
Wells Fargo IRA ⇒ WF Bank Deposit Sweep	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ 3M Company (MMM)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ AFLAC Incorporated (AFL)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Air Products and Chemicals, Inc. (APD)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Analog Devices, Inc. (ADI)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ AT&T Inc. (T)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Automatic Data Processing, Inc. (ADP)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Baxter International Inc. (BAX)	SP	\$1 - \$1,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Becton, Dickinson and Company (BDX)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Chevron Corporation (CVX)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chubb Corporation (CB)					
Wells Fargo IRA2 ⇒ Clorox Company (CLX)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Colgate-Palmolive Company (CL)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ ConocoPhillips (COP)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Emerson Electric Company (EMR)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Exxon Mobil Corporation (XOM)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ General Dynamics Corporation (GD)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ General Mills, Inc. (GIS)	SP	\$1 - \$1,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Harris Corporation (HRS)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Illinois Tool Works Inc. (ITW)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ J.M. Smucker Company (SJM)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Johnson & Johnson (JNJ)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Kellogg Company (K)	SP	\$1 - \$1,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Lowe's Companies, Inc. (LOW)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Medtronic Inc. (MDT)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo IRA2 ⇒ Microsoft Corporation (MSFT)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ NextEra Energy, Inc. (NEE)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Norfolk Southern Corporation (NSC)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Northeast Utilities (NU)	SP	\$1 - \$1,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Novartis AG (NVS)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Paychex, Inc. (PAYX)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ Pepsico, Inc. (PEP)	SP	\$1 - \$1,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Polaris Industries Inc. (PII)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Praxair, Inc. (PX)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Sigma-Aldrich Corporation (SIAL)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo IRA2 ⇒ United Technologies Corporation (UTX)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ V.F. Corporation (VFC)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Wells Fargo IRA2 ⇒ Wal-Mart Stores, Inc. (WMT)	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
WV Public Employees Retirement System		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bristol-Myers Squibb Company (BMY)	SP	02/7/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Citigroup, Inc. (C)	SP	02/7/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Citigroup, Inc. (C)	SP	12/6/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
General Electric Company (GE)	SP	02/7/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
International Business Machines Corporation (IBM)	SP	02/7/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A)	SP	02/7/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ Bank of America Corporation (BAC)	SP	02/1/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Wells Fargo IRA ⇒ Chubb Corporation (CB)	SP	05/28/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Wells Fargo IRA ⇒ Core Laboratories N.V. (CLB)	SP	01/23/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA ⇒ lululemon athletica inc. (LULU)	SP	03/25/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA ⇒ McDonald's Corporation (MCD)	SP	06/5/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)	SP	06/13/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA ⇒ Pfizer, Inc. (PFE)	SP	01/25/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY)	SP	03/25/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo IRA2 ⇒ 3M Company (MMM)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ AFLAC Incorporated (AFL)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Analog Devices, Inc. (ADI)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Automatic Data Processing, Inc. (ADP)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Baxter International Inc. (BAX)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Becton, Dickinson and Company (BDX)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Chevron Corporation (CVX)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Clorox Company (CLX)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Colgate-Palmolive Company (CL)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ ConocoPhillips (COP)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Exxon Mobil Corporation (XOM)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ General Mills, Inc. (GIS)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Illinois Tool Works Inc. (ITW)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ J.M. Smucker Company (SJM)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Johnson & Johnson (JNJ)	SP	07/26/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo IRA2 ⇒ Kellogg Company (K)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Medtronic Inc. (MDT)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Microsoft Corporation (MSFT)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ NextEra Energy, Inc. (NEE)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Northeast Utilities (NU)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Pepsico, Inc. (PEP)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Polaris Industries Inc. (PII)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Praxair, Inc. (PX)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ United Technologies Corporation (UTX)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ V.F. Corporation (VFC)	SP	07/26/2013	P	\$1,001 - \$15,000	
Wells Fargo IRA2 ⇒ Wal-Mart Stores, Inc. (WMT)	SP	07/26/2013	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Wells Fargo Advisors	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Wells Fargo	2011	Margin loan	\$100,001 - \$250,000
JT	United Bank	Oct. 2008	Line of credit	\$100,001 - \$250,000
SP	Barclaycard	monthly	USAirways Credit card	\$10,000 - \$15,000
	Wells Fargo	2010	Margin loan	\$10,000 - \$15,000
JT	Wells Fargo	Aug. 2011	Mortgage on Charleston residence	\$250,001 - \$500,000
JT	Wells Fargo	Aug. 2011	Home equity line	\$50,001 - \$100,000
JT	Wells Fargo	Sep. 2011	Mortgage on DC residence	\$250,001 - \$500,000
SP	CitiMortgage	Aug. 2009	Mortgage on Lexington, VA property	\$50,001 - \$100,000
	Thrift Savings Plan	Oct. 2013	401(k) loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
National Advisory Board Member	University of Charleston

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> ◦ Citigroup 401(k) (Owner: SP)
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- Limited Partnership Holdings (Owner: SP)
LOCATION: US
- Wells Fargo 401(k) (Owner: SP)
- Wells Fargo IRA (Owner: SP)
- Wells Fargo IRA
- Wells Fargo IRA2 (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Shelley Moore Capito , 05/15/2014