PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS Name: Drodley James Sherman **EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? **IPO** – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? **C.** Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period? B. Did you, your spouse, or your dependent child purchase, sell, or A. Did you, your spouse, or your dependent child: 2017 FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** reporting period? REPORT TYPE a. Own any reportable asset that was worth more than \$1,000 at the STATUS Receive more than \$200 in unearned income from any reportable end of the reporting period? or asset during the reporting period? X 2017 Annual (Due: May 15, 2018) House of Representatives Member of the U.S State: District: မွ Yes × s ž S Š Š Yes Daytime Telephone: Amendment Š Z Š ۲ ٥ ö For Use by Members, Officers, and Employees F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? H. Did you, your spouse, or your dependent child receive any ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period? **G.** Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period? reporting period? **Employee** Officer or Employing Office: Date of Termination: Termination A \$200 penalty shall be assessed against any individual who files more than 30 days late. 9 Trico Math Soughty 8/17 M LEGISLATIVE RESOURCE CENTE: HAND Page 1 of 1/6 Staff Filer Type: (If Applicable) Shared Yes Yes Ύes Yes Yes Yes Yes Principal Assistant S <u>Z</u> ö S O Ş Š Š \boxtimes \boxtimes X

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					3)		Examples:	T	1	For a detailed discussion of Schedule A requirements please refer to the instruction booklet.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.	If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.	all interest-bearing accounts; the total is over \$1,000 list every financial institution where there is more than \$1,000 in interest-bearing accounts.	the account that exceeds the reporting thresholds.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.	Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period,	Ass	
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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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	SCHEDULE A – ASSETS & "UNEARNED INCOME"
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Name: Bradley James Sherman

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James Shervau

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SCHEDULE B - TRANSACTIONS

Name: Badley James Shevinaur Page |

				transactions	See attached & hedule of	Exempt &d	Vanquard CA Intract Tax	transactions	-See attached schedule of	Vandiard Tits find 1849	See attached schedule of transaction	OCCOUNT - NOT IRA	@Vanguard Tips fund personal	SP Example Mega Corp. Stock	SP, DC, JT Asset	Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A. "Column K is for assets solely held by your spouse or dependent child.	Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.	dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction.	Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your
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SCHEDULE C - EARNED INCOME

Name: Bradley James Sherman Page 10

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.	ed at or above the "senior staff" rate was y relationship) are totally prohibited.	\$27,765. The 2018 limit is \$28,050.
Source (include date of receipt for honoraria)	Туре	Amount
Keene State State of Maryland Civil War Roundtable (Oct. 2)	Approved Teaching Fee Legislative Pension Spouse Speech	\$6,000 \$18,000 \$1,000
United States Covernment	Spouse Sovary	Not required
CA. Legislators Retrement System: Income Strum ner of tax deduction	Annuity	\$16,669

SCHEDULE D - LIABILITIES

Name: Bradley James Sherman

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owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities

					SP, DC, JT		
-Jay	Corpus		Sund	Example			
-Roydown Ruilding	orphessional Federal Chedit Curray 9/0016	-	Sundy Spring Bank (Maryland) (1017)	First Bank of Wilmington, DE	Creditor		
·		(Jan'17)	<i>(</i> 2017+	5/15	Date Liability Incurred MO/YR		
in DC	first mactigage on home	Jan 17) Secound by Wosh DC Hone	there Equity Line of Credit	Mortgage on Rental Property, Dover, DE	Type of Liability		
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations): and positions solely of an honorary nature.

Position	Position Name of Organization

Schedule of Transactions

Vanguard TIPS Fund (Not IRA)

12/22/2017 I	9/21/2017	6/22/2017 I	3/28/2017	Date
Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Transaction
\$2250.95	\$1016.02	\$192.45	\$157.29	Amount

Vanguards TIPS Fund- IRA

	9/21/2017	6/22/2017	3/28/2017	Date
Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Transaction
\$2036.78	\$919.35	\$174.14	\$142.33	Amount

Vanguard CA Intermediate Tax Exempt Board Fund

Transaction	A mount
I I AIISACTION	Amount
Income Dividend Reinvested	\$174.54
Income Dividend Reinvested	\$155.89
Purchase	\$50,000.00
Income Dividend Reinvested	\$266.92
Income Dividend Reinvested	\$283.32
Income Dividend Reinvested	\$290.01
Income Dividend Reinvested	\$283.02
Purchase	\$30,000.00
Income Dividend Reinvested	\$290.81
Income Dividend Reinvested	\$353.99
Income Dividend Reinvested	\$346.21
Income Dividend Reinvested	\$359.53
Income Dividend Reinvested	\$350.42
Income Dividend Reinvested	\$368.58
	Income Dividend Reinvested Income Dividend Reinvested Purchase Income Dividend Reinvested

otnotes		Page 16 of 16
Number	Section/Schedule	Footnote
	General Information	Filer owns a home in his district. Because that home is not subject to a
		mortgage, and does not produce rental income, it is not listed in this
		report.
2	General Information	We have been advised that that phrase "trust benefiting you" does not
		apply to a trust from which the filer receives no benefit, but which will
		provide a benefit at some future time upon the death of the current
		beneficiary (but only if the trust happens to still have assets at that time).
3	General Information	Disclosure not required by law or regulation: in 2017 my campaign
		committee made significant investments in US government bonds (TIPS).
		For details, see its FEC report.