

PLEASE RESPOND TO:

- ☐ 2134 RAYBURN HOUSE OFFICE BUILDING  
WASHINGTON, DC 20515-3704  
(202) 225-6416
- ☐ 405 EAST 8TH AVENUE, #2030  
EUGENE, OR 97401  
(541) 465-6732  
1-800-944-9603
- ☐ 125 CENTRAL AVENUE, #350  
COOS BAY, OR 97420  
(541) 269-2609
- ☐ 612 SE JACKSON STREET, #9  
ROSEBURG, OR 97470  
(541) 440-3523
- ☐ defazio.house.gov



**Congress of the United States**  
**House of Representatives**

PETER A. DeFAZIO  
4TH DISTRICT, OREGON

**HAND DELIVERED**

2009 SEP 15 AM 11:49

TRANSPORTATION AND  
INFRASTRUCTURE  
SUBCOMMITTEES  
HIGHWAYS AND TRANSIT  
CHAIRMAN  
AVIATION  
RAILROADS  
HOMELAND SECURITY  
SUBCOMMITTEES  
TRANSPORTATION SECURITY AND  
INFRASTRUCTURE PROTECTION  
MANAGEMENT, INVESTIGATION, AND OVERSIGHT  
NATURAL RESOURCES  
SUBCOMMITTEE  
NATIONAL PARKS, FORESTS, AND PUBLIC LANDS  
WATER AND POWER

September 15, 2009

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Honorable Zoe Lofgren  
Chairwoman  
Committee on Standards and Official Conduct  
HT2 Capitol  
Washington, DC 20515

Dear Chairwoman Lofgren:

I am submitting the enclosed additional listings to my 2009 Financial Disclosure Form. I understand that these fall under the permissible exclusions. However, in keeping with full disclosure, I want to add them to schedule III & V for 2008 assets and liabilities.

I thank you in advance for your consideration. If you have any questions, please contact my Executive Assistant Jamie Harrell at 5-6416.

Sincerely,

PETER A. DeFAZIO  
Member of Congress

Enclosures (2)  
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## Addendum

Page 1 of 1

Name

Def 2.10

**BLOCK A**

**Asset and/or Income Source**

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For *all IRAs* and other retirement plans (such as 401(k) plans) that are self directed (*i.e.*, plans in which you have the power, *even if not exercised*, to select the specific investments), provide the value and income information on **each asset** in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.

**Exclude:** Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by you or your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

## BLOCK B

## Value of Asset

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."

**BLOCK C**

## Type of Income

Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets **including all IRAs**, indicate the type of income by checking the appropriate box below. **Dividends and interest, even if reinvested, should be listed as income.** Check "None" if asset did not generate any income during calendar year.

**BLOCK D**

## Amount of Income

For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, **including all IRAs**, indicate the category of income by checking the appropriate box below. **Dividends and interest, even if reinvested, should be listed as income.** Check "None" if no income was earned or generated.

## BLOCK E

## Transaction

Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1000 in reporting year.

If only a portion of an asset is sold, please indicate as follows:  
(S) (partial)  
See below for example.

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S (partial)

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Simon & Schuster

1st Bank of Paducah KY Accounts

1083 S. 70<sup>TH</sup>

DT SPRINGFIELD OR - Residence

DT	53880 Pine Grove
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2018/11/18

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**For additional assets and unearned income, use next page.**

Addendum

Name <b>DeFezio</b>	Page <b>1</b> of <b>1</b>
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**SCHEDULE V— LIABILITIES**

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability										
			B	C	D	E	F	G	H	I	J	K	Over
	Example: First Bank of Wilmington, Delaware	Mortgage on 123 Main St., Dover, Del.	\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	\$50,000,001-\$100,000,000	\$100,000,001-\$500,000,000
JT	Wells Fargo	Mortgage 1083 S. 70TH				X							
JT	COUNTRY WIDE	Mortgage 63880 Pine Grove		X									

**SCHEDULE VI— GIFTS**

Report the source, a brief description, and the value of all gifts totalling more than \$335 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source		Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate		Silver Platter (determination on personal friendship received from Committee on Standards)	\$345