# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mr. Tony Cárdenas

Status: Member State/District: CA29

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/14/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of LA Deferred Compensation Plan ⇒ Van Ins. Index Fund Plus		\$15,001 - \$50,000	None		
City of LA Deferred Compensation Plan $\Rightarrow$ Van Total Bond MKT Ind.		\$15,001 - \$50,000	None		
Essence Marketing	SP	\$50,001 - \$100,000	Consulting	\$50,001 - \$100,000	
Location: Los Angeles, CA, US DESCRIPTION: Spouse Business - Consulting.					
Franklin Money Fund	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	П
New York Life Insurance Co.	JT	\$15,001 - \$50,000	None		
New York Life Insurance Co.	JT	\$15,001 - \$50,000	None		П
New York Life SEP ⇒ Calvert VP SRI Bal. Portfolio	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New York Life SEP ⇒ Janus Aspen Bal. Portfolio	SP	\$1,001 - \$15,000	None		П
New York Life SEP ⇒ Mainstay VP Balanced	SP	\$1,001 - \$15,000	None		
New York Life SEP ⇒ Mainstay VP Mod Gr. Allocation	SP	\$1,001 - \$15,000	None		
New York Life SEP ⇒ Mainstay VP Mod. Allocation	SP	\$1,001 - \$15,000	None		
The Growth Fund of America	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	П
Wells Fargo Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	П

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

None disclosed.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
City of Los Angeles	Salary	\$7,576
Elvira Wagner	Spouse Salary	N/A
Cardenas for Congress	Spouse Salary	N/A
Wheeler Avenue Ventures LLC	Spouse Salary	N/A
Essence Marketing	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Chase VISA	July 2011	Revolving Charge Account Debt	\$15,001 - \$50,000
JT	Chase VISA	December 2011	Revolving Charge Account Debt	\$10,000 - \$15,000
JT	Citi Mastercard	October 2013	Revolving Charge Account Debt	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo	June 2006	Home Equity Loan	\$100,001 - \$250,000
JT	Wells Fargo	May 2012	Home Mortgage	\$100,001 - \$250,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	Myself and the City of Los Angeles	Pension that will provide a monthly benefit of an undetermined amount beginning at age 55.

#### SCHEDULE G: GIFTS

Source	Description	Value
David Spiegel (Woodland Hills, CA, US)	Vacation (personal friendship determination received)	\$1,800

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

- o City of LA Deferred Compensation Plan
- New York Life SEP (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## **C**OMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Tony Cárdenas, 05/14/2014