

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A For use by Members, officers, and employees

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HAND DELIVERED

Roy Blunt
(Full Name)

417-889-1800
(Daytime Telephone)

2009 MAY 15 PM 1:40

MC

LEGISLATIVE RESOURCE CENTER

OFFICE OF THE CLERK

Filer Status: ☒ Member of the U.S. House of Representatives State: MO District: 07

☐ Officer Or Employee Employing Office:

Report Type: ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>		
If yes, complete and attach Schedule V.			

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
State of Missouri	Retirement	\$36,187
Kraft Foods	Spouse Salary	N/A

SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

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List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package. Employees may request a green envelope from the Clerk or use a plain envelope that is appropriately labeled.

Source	Activity	Date	Amount
Edward Jones	Speech	5/19/08	\$2,000 donated to the Ozark Trails Boy Scouts

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	Churchill Coffee LTD	\$50,001-\$100,000	None	NONE	
	Hartford Capitol Appreciated	\$1,001-\$15,000	Dividends	\$1-\$200	
	11 Acres in Stafford, MO	\$50,001-\$100,000	None	NONE	
DC	Missouri 529 Account-Most Aggressive Fund	\$1,001-\$15,000	None	NONE	
DC	Missouri 529 Account-Vanguard Growth Fund	\$1,001-\$15,000	None	NONE	
SP	Altria Group	\$50,000-\$100,000	Dividends	\$5,001-\$15,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Kraft Foods	\$500-\$1,000	Dividends/ Capital Gains	\$5,000-\$15,000	Sold (part)
SP	PMI	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	Acquired when PMI and Altria stock separated 4/08

SP	Cisco Systems	\$1,001 - \$15,000	None	NONE	
SP	Lockheed Martin	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SP	401-K - Altria Group Stock	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	
SP	401-K - Kraft Foods Stock	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
SP	401-K - PMI Stock	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	Acquired when PMI and Altria stock separated 4/08

SP	Abigail P. Blunt Revocable Trust Lot 16, Sq 1346 Phillips Park (2163 Dunmore Lane, NW Washington, DC 20007	\$1,000,001 - \$5,000,000	None	NONE	Purchased 11/25/08 for sale
SP	401-K - International Fund	\$50,001 - \$100,000	None	NONE	
SP	401-K - U.S. Government Obligations Fund	\$15,001 - \$50,000	None	NONE	
SP	401-K - Euro Equity Fund	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	401-K - U.S. Mid-Cap Equity Index Fund	\$1,001 - \$15,000	None	NONE	
SP	401-K - U.S. Large-Cap Equity Index Fund	\$1,001 - \$15,000	None	NONE	
SP	401-K - Interest Income Fund	\$1,001 - \$15,000	None	NONE	
SP	Kraft Supplemental Thrift Plan (non self-directed)	\$1,001 - \$15,000	None	NONE	P

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	401-K - PMI	Exchange	4/08	\$50,001 - \$100,000
SP	Abigail P. Blunt Revocable Trust Lot 16, Sq 1346 Phillips Park (2163 Dunmore Lane, NW Washington, DC 20007	Purchase	11/25/08	\$1,000,001 - \$5,000,000
SP	Kraft stock	Sale	9/15/08	\$50,001 - \$100,000
SP	Kraft Supplemental Thrift Plan	Purchase	9/08	\$1,001 - \$15,000
SP	PMI	Exchange	4/08	\$100,001 - \$250,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Empire Bank Springfield, MO	Abigail P. Blunt Revocable Trust Lot 16, Sq 1346 Phillips Park 2163 Dunmore Lane, NW Washington, DC 20007	\$1,000,001 - \$5,000,000
SP	UBS Financial Services, White Plains, NY	Loan	\$100,001 - \$250,000