

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Larry Bucshon

Status: Member State/District: IN08

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/13/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Deaconess 401(k) Plan ⇒ FID 500 INDEX [MF]		\$100,001 - \$250,000	Tax-Deferred		<b>▽</b>
Deaconess 401(k) Plan ⇒ FID 500 INDEX INST [MF]		None	Tax-Deferred		<b>▽</b>
Deaconess 401(k) Plan ⇒ FID EXT MKT IDX PR [MF]		None	Tax-Deferred		<b>✓</b>
Deaconess 401(k) Plan ⇒ FID EXTD MKT IDX [MF]		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Deaconess 401(k) Plan ⇒ FID INTL INDEX [MF]		\$100,001 - \$250,000	Tax-Deferred		<b>✓</b>
Deaconess 401(k) Plan ⇒ FID INTL INDEX PR [MF]		None	Tax-Deferred		<u>~</u>
Deaconess 401(k) Plan ⇒ METLIFE FIXED-OLD [MF]		\$100,001 - \$250,000	Tax-Deferred		
Deaconess 401(k) Plan ⇒		\$15,001 - \$50,000	Tax-Deferred		<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
MNSTY LG CAP GRTH R6 [MF]					
Deaconess 401(k) Plan ⇒ WA CORE BOND IS [MF]		\$15,001 - \$50,000	Tax-Deferred		
Deaconess Defined Benefit Plan [PE]		Undetermined	Tax-Deferred		
COMMENTS: Estimated monthly plan benefit earned to date: \$	2,064, Actu	al amount determined	l at retirement.		
Rental Property - Washington DC [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
Location: Washington, DC, US					
Schwab Brokerage Account ⇒ BLACKROCK MULTI ASSET INCM PORT INST [MF]		None	Dividends	\$201 - \$1,000	<b>V</b>
Schwab Brokerage Account ⇒ BLACKROCK STRAT MUNI OPPTY INST [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<u>~</u>
Schwab Brokerage Account ⇒ Cash and Bank Sweep [BA]		\$1 - \$1,000	Interest	\$1 - \$200	П
Schwab Brokerage Account ⇒ DOUBLELINE FLEXIBLE INCM I [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<b>V</b>
Schwab Brokerage Account ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<b>V</b>
Schwab Brokerage Account ⇒ FIRST EAGLE OVERSEAS FUND CL I [MF]		None	Capital Gains	\$201 - \$1,000	<b>V</b>
Schwab Brokerage Account ⇒ ISHARES CORE S&P 500 ETF [MF]		None	Capital Gains	\$1,001 - \$2,500	<u> </u>
Schwab Brokerage Account ⇒ ISHARES CORE S&P MID CAPETF [MF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<u> </u>
Schwab Brokerage Account ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<u> </u>
Schwab Brokerage Account ⇒ ISHARES EDG MSCI MLTFCTRINTL ETF [MF]		None	Capital Gains	\$201 - \$1,000	<u> </u>
Schwab Brokerage Account ⇒ POWERSHARE FTSE RAFI US 1000 POR ETF [MF]		None	Capital Gains	\$1,001 - \$2,500	<u> </u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Brokerage Account ⇒ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<b>▽</b>
Schwab Brokerage Account ⇒ VANGUARD INTERM TERM TAX EXEMPT FD ADMIRAL SHARE [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Schwab IRA Rollover $#1 \Rightarrow$ BLACKROCK GLBL LONG SHORT CREDIT INSTL [MF]		None	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover $#1 \Rightarrow$ BLACKROCK GLOBAL ALLOCATION INSTL CL [MF]		\$15,001 - \$50,000	Tax-Deferred		<u></u>
Schwab IRA Rollover #1 ⇒ BLACKROCK MULTI ASSET INCM PORT INST [MF]		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover #1 ⇒ BLACKROCK STRAT GLBL BD FD INST [MF]		None	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover #1 ⇒ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL EMRG MKT FD INST [MF]		None	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN CL INSTL [MF]		None	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover #1 ⇒ Cash and Bank Sweep [IH]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Rollover $#1 \Rightarrow$ CITY NATIONAL ROCHDALE EMRG MKTS FD CL Y [MF]		None	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover #1 ⇒ DOUBLELINE FLEXIBLE INCM I [MF]		\$15,001 - \$50,000	Tax-Deferred		<u> </u>
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		\$50,001 - \$100,000	Tax-Deferred		<u> </u>
Schwab IRA Rollover #1 ⇒ DOUBLELINE TOTAL RETURN BD FD CL I [MF]		\$50,001 - \$100,000	Tax-Deferred		<u></u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab IRA Rollover #1 ⇒ FIRST EAGLE OVERSEAS FUND CL I [MF]		None	Tax-Deferred		<b>V</b>
Schwab IRA Rollover #1 ⇒ ISHAR EDGE MSCI MLTFAC EMRG MKT ETF [MF]		None	Tax-Deferred		<b>▽</b>
Schwab IRA Rollover #1 ⇒ ISHARE EDGE MSCI MIN VOLEAFE ETF [MF]		\$15,001 - \$50,000	Tax-Deferred		<b>V</b>
Schwab IRA Rollover #1 ⇒ ISHARES CORE MSCI EAFE ETF [MF]		None	Tax-Deferred		<u>~</u>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [MF]		\$50,001 - \$100,000	Tax-Deferred		V
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P MID CAPETF [MF]		\$15,001 - \$50,000	Tax-Deferred		<b>V</b>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P SMALL-CAP ETF [MF]		None	Tax-Deferred		V
Schwab IRA Rollover #1 ⇒ ISHARES EDG MSCI MLTFCTRINTL ETF [MF]		None	Tax-Deferred		V
Schwab IRA Rollover #1 ⇒ ISHARES EDGE MSCI MIN VOL USA ETF [MF]		\$15,001 - \$50,000	Tax-Deferred		V
Schwab IRA Rollover #1 ⇒ POWERSHARE FTSE RAFI US 1000 POR ETF [MF]		None	Tax-Deferred		<b>V</b>
Schwab IRA Rollover #1 ⇒ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		\$50,001 - \$100,000	Tax-Deferred		V
Schwab IRA Rollover #2 ⇒ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
Schwab IRA Rollover #2 ⇒ Cash and Bank Sweep [IH]		\$1 - \$1,000	Tax-Deferred		
Schwab IRA Rollover #2 ⇒ DOUBLELINE FLEXIBLE INCM I [MF]		\$1 - \$1,000	Tax-Deferred		П
Schwab IRA Rollover #2 ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab IRA Rollover $#2 \Rightarrow$ DOUBLELINE TOTAL RETURN BD FD CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Schwab IRA Rollover #2 ⇒ ISHARES CORE S&P 500 ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		П
Schwab IRA Rollover $#2 \Rightarrow$ ISHARES CORE S&P SMALL CAP ETF [MF]		None	Tax-Deferred		<u>~</u>
Schwab Roth IRA $\Rightarrow$ BLACKROCK GLOBAL ALLOCATION INSTL CL [MF]		\$1,001 - \$15,000	Tax-Deferred		П
Schwab Roth IRA ⇒ BLACKROCK MULTI ASSET INCM PORT INST [MF]		\$1,001 - \$15,000	Tax-Deferred		П
Schwab Roth IRA $\Rightarrow$ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ Cash and Bank Sweep [IH]		\$1 - \$1,000	Tax-Deferred		
Schwab Roth IRA $\Rightarrow$ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA $\Rightarrow$ DOUBLELINE TOTAL RETURN BD FD CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		П
Schwab Roth IRA $\Rightarrow$ ISHARE EDGE MSCI MIN VOLEAFE ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<u> </u>
Schwab Roth IRA ⇒ ISHARES CORE S&P 500 ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA $\Rightarrow$ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
USAA Federal Savings Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Deaconess 401(k) Plan ⇒ FID 500 INDEX [MF]	10/15/2018	P	\$100,001 - \$250,000	
Deaconess 401(k) Plan ⇒ FID 500 INDEX [MF]	12/14/2018	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ FID 500 INDEX INST [MF]	10/15/2018	S	\$100,001 - \$250,000	<b>▽</b>
Deaconess 401(k) Plan ⇒ FID EXT MKT IDX PR [MF]	10/15/2018	S	\$50,001 - \$100,000	<u>~</u>
Deaconess 401(k) Plan ⇒ FID EXTD MKT IDX [MF]	10/15/2018	P	\$50,001 - \$100,000	
Deaconess 401(k) Plan ⇒ FID EXTD MKT IDX [MF]	12/14/2018	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ FID INTL INDEX [MF]	10/15/2018	P	\$100,001 - \$250,000	
Deaconess 401(k) Plan ⇒ FID INTL INDEX [MF]	12/14/2018	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ FID INTL INDEX PR [MF]	10/15/2018	S	\$100,001 - \$250,000	<b>▽</b>
Deaconess 401(k) Plan ⇒ MNSTY LG CAP GRTH R6 [MF]	12/3/2018	P	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ AQR MULTI STRATEGY ALT FD CL I [MF]	01/3/2018	S (partial)	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ AQR MULTI STRATEGY ALT FD CL I [MF]	01/24/2018	S	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ AQR STYLE PREMIA ALT FD CL I [MF]	04/17/2018	S (partial)	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ AQR STYLE PREMIA ALT FD CL I [MF]	07/13/2018	S	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒	04/17/2018	S	\$1,001 - \$15,000	

Asset	Owner Dat	te	Tx. Type	Amount	Cap. Gains > \$200?
BLACKROCK GLOBAL ALLOCATION INSTL CL [MF]			(partial)		
Schwab Brokerage Account ⇒ BLACKROCK GLOBAL ALLOCATION INSTL CL [MF]	08/	6/2018	S	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒ BLACKROCK MULTI ASSET INCM PORT INST [MF]	08/	6/2018	S	\$15,001 - \$50,000	П
Schwab Brokerage Account ⇒ BLACKROCK STRAT MUNI OPPTY INST [MF]	01/2	24/2018	P	\$15,001 - \$50,000	
Schwab Brokerage Account ⇒ BLACKROCK STRAT MUNI OPPTY INST [MF]	12/2	26/2018	P	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ BLACKROCK STRAT MUNI OPPTY INST [MF]	01/3	3/2018	S (partial)	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒ BLACKROCK STRAT MUNI OPPTY INST [MF]	04/	17/2018	S (partial)	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒ BLACKROCK STRAT MUNI OPPTY INST [MF]	07/:	26/2018	S (partial)	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒ DOUBLELINE FLEXIBLE INCM I [MF]	07/:	26/2018	P	\$15,001 - \$50,000	
Schwab Brokerage Account ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]	10/2	29/2018	S (partial)	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]	12/2	26/2018	S	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]	09/	17/2018	S (partial)	\$15,001 - \$50,000	<b>▽</b>
Schwab Brokerage Account ⇒ FIRST EAGLE OVERSEAS FUND CL I [MF]	01/5	3/2018	S	\$15,001 - \$50,000	<b>▽</b>
Schwab Brokerage Account ⇒ ISHARES CORE S&P 500 ETF [MF]	01/3	3/2018	S	\$1,001 - \$15,000	<u>~</u>
Schwab Brokerage Account ⇒ ISHARES CORE S&P MID CAPETF [MF]	06/	4/2018	S	\$15,001 - \$50,000	<b>▽</b>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Brokerage Account ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		04/2/2018	P	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		06/4/2018	P	\$15,001 - \$50,000	
Schwab Brokerage Account ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		03/16/2018	S (partial)	\$1,001 - \$15,000	<b>∀</b>
Schwab Brokerage Account ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		12/26/2018	S	\$15,001 - \$50,000	П
Schwab Brokerage Account ⇒ ISHARES EDG MSCI MLTFCTRINTL ETF [MF]		01/3/2018	S	\$1,001 - \$15,000	<b>▽</b>
Schwab Brokerage Account ⇒ POWERSHARE FTSE RAFI US 1000 POR ETF [MF]		01/24/2018	S	\$15,001 - \$50,000	<b>V</b>
Schwab Brokerage Account ⇒ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		12/26/2018	P	\$15,001 - \$50,000	
Schwab Brokerage Account ⇒ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		12/28/2018	S (partial)	\$1,001 - \$15,000	П
Schwab Brokerage Account ⇒ VANGUARD INTERM TERM TAX EXEMPT FD ADMIRAL SHARE [MF]		01/25/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover $#1 \Rightarrow$ AQR Multi Strategy Alt FD CL I [MF]		01/30/2018	S	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ AQR Risk Parity FD CL I [MF]		01/30/2018	S	\$15,001 - \$50,000	
Schwab IRA Rollover $#1 \Rightarrow$ AQR Style Premia Alt FD CL I [MF]		06/4/2018	S (partial)	\$15,001 - \$50,000	П
Schwab IRA Rollover #1 ⇒ AQR Style Premia Alt FD CL I [MF]		07/13/2018	S	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ Blackrock Global Allocation Instl CL [MF]		12/4/2018	S (partial)	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒		12/26/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BLACKROCK GLOBAL ALLOCATION INSTL CL [MF]					
Schwab IRA Rollover #1 ⇒ BLACKROCK GLOBAL ALLOCATION INSTL CL [MF]		10/29/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK GLOBAL ALLOCATION INSTL CL [MF]		08/14/2018	P	\$50,001 - \$100,000	
Schwab IRA Rollover #1 ⇒ Blackrock Global Long Short Credit Instl [MF]		01/30/2018	S	\$1,001 - \$15,000	<b>~</b>
Schwab IRA Rollover #1 ⇒ Blackrock Multi Asset Incm Port Inst [MF]		01/30/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ BLACKROCK MULTI ASSET INCM PORT INST [MF]		12/26/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK MULTI ASSET INCM PORT INST [MF]		10/29/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ Blackrock Strat Glbl BD FD Inst [MF]		07/23/2018	S	\$15,001 - \$50,000	П
Schwab IRA Rollover #1 ⇒ BLACKROCK STRAT GLBL BD FD INST [MF]		01/30/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		10/29/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		03/16/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ Blackrock Total Emrg Mkt FD Inst [MF]		01/30/2018	S	\$15,001 - \$50,000	<b>▽</b>
Schwab IRA Rollover #1 ⇒ Blackrock Total Factor FD Inst [MF]		10/29/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ Blackrock Total Factor FD Inst [MF]		11/5/2018	S	\$15,001 - \$50,000	П
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL FACTOR FD INST [MF]		06/4/2018	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL FACTOR FD INST [MF]		01/30/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ Blackrock Total Return CL Instl [MF]		03/16/2018	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ Blackrock Total Return CL Instl [MF]		07/26/2018	S	\$1,001 - \$15,000	П
Schwab IRA Rollover $#1 \Rightarrow$ BLACKROCK TOTAL RETURN CL INSTL [MF]		01/30/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ City National Rochdale Emrg Mkts FD CL Y [MF]		01/30/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ City National Rochdale Emrg Mkts FD CL Y [MF]		05/7/2018	S	\$15,001 - \$50,000	<u>~</u>
Schwab IRA Rollover #1 ⇒ Double Flexible Incm I [MF]		01/30/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ Double Flexible Incm I [MF]		10/29/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ DOUBLELINE FLEXIBLE INCM I [MF]		12/26/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover $#1 \Rightarrow$ Doubleline Shiller Ehncd Cape FD I [MF]		01/30/2018	S (partial)	\$1,001 - \$15,000	<b>✓</b>
Schwab IRA Rollover $#1 \Rightarrow$ Doubleline Shiller Ehncd Cape FD I [MF]		12/26/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		10/29/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		09/7/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ Doubleline Total Return BD FD CL I [MF]		10/29/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ DOUBLELINE TOTAL RETURN BD FD CL I [MF]		12/26/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ DOUBLELINE TOTAL RETURN BD FD CL I [MF]		12/4/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ DOUBLELINE TOTAL RETURN BD FD CL I [MF]		01/30/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ First Eagle Overseas Fund CL I [MF]		01/30/2018	S	\$50,001 - \$100,000	<u></u>
Schwab IRA Rollover #1 ⇒ ISHAR EDGE MSCI MLTFAC EMRG MKT ETF [MF]		05/8/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHAR EDGE MSCI MLTFAC EMRG MKT ETF [MF]		01/30/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARE EDGE MSCI MIN VOLEAFE ETF [MF]		12/14/2018	P	\$50,001 - \$100,000	
Schwab IRA Rollover #1 ⇒ Ishare Edge Msci Mltfac Emrg Mkt ETF [MF]		08/17/2018	S (partial)	\$15,001 - \$50,000	П
Schwab IRA Rollover #1 ⇒ Ishare Edge Msci Mltfac Emrg Mkt ETF [MF]		09/7/2018	S	\$15,001 - \$50,000	П
Schwab IRA Rollover #1 ⇒ Ishares Core Msci Eafe ETF [MF]		08/14/2018	S	\$50,001 - \$100,000	П
Schwab IRA Rollover #1 ⇒ ISHARES CORE MSCI EAFE ETF [MF]		01/30/2018	P	\$50,001 - \$100,000	
Schwab IRA Rollover #1 ⇒ Ishares Core S&P 500 ETF [MF]		06/4/2018	S (partial)	\$15,001 - \$50,000	П
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [MF]		08/17/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [MF]		01/30/2018	P	\$50,001 - \$100,000	
Schwab IRA Rollover #1 ⇒ Ishares Core S&P Mid Cap ETF [MF]		01/30/2018	S (partial)	\$15,001 - \$50,000	<u> </u>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ Ishares Core S&P Mid Cap ETF [MF]		06/4/2018	S (partial)	\$15,001 - \$50,000	<u> </u>
Schwab IRA Rollover #1 ⇒ Ishares Core S&P Mid Cap ETF [MF]		12/26/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P MID CAPETF [MF]		12/4/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ Ishares Core S&P Small Cap ETF [MF]		01/30/2018	S (partial)	\$1,001 - \$15,000	<b>▽</b>
Schwab IRA Rollover #1 ⇒ Ishares Core S&P Small Cap ETF [MF]		10/29/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ Ishares Core S&P Small Cap ETF [MF]		12/4/2018	S	\$15,001 - \$50,000	<u> </u>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		06/4/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		04/2/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ Ishares Edg Msci Mltfctr intl ETF [MF]		12/14/2018	S	\$50,001 - \$100,000	П
Schwab IRA Rollover #1 ⇒ ISHARES EDG MSCI MLTFCTRINTL ETF [MF]		01/30/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ IShares Edge Msci Min Vol USA ETF [MF]		12/26/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #1 ⇒ ISHARES EDGE MSCI MIN VOL USA ETF [MF]		12/4/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ Ishares floating Rate Bond ETF [MF]		12/4/2018	S	\$15,001 - \$50,000	П
Schwab IRA Rollover #1 ⇒ ISHARES FLOATING RATE BOND ETF [MF]		11/5/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ Ishares North American Tech ETF [MF]		11/20/2018	S	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ ISHARES NORTH AMERICAN TECH ETF [MF]		06/4/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover $#1 \Rightarrow$ Powershare Ftse Rafi US 1000 Por ETF [MF]		01/30/2018	S	\$15,001 - \$50,000	<b>▽</b>
Schwab IRA Rollover $#1 \Rightarrow$ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		11/26/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover $#1 \Rightarrow$ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		07/23/2018	P	\$15,001 - \$50,000	
Schwab IRA Rollover $#1 \Rightarrow$ SCHWAB VALUE ADVANTAGE MONEY FUND [MF]		12/4/2018	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover $#1 \Rightarrow$ Share Edge Msci Min Vol Eafe ETF [MF]		12/26/2018	S (partial)	\$1,001 - \$15,000	П
Schwab IRA Rollover #2 $\Rightarrow$ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		12/26/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #2 ⇒ DOUBLELINE TOTAL RETURN BD FD CL I [MF]		12/4/2018	P	\$1,001 - \$15,000	
Schwab IRA Rollover #2 $\Rightarrow$ ISHARES CORE S&P SMALL CAP ETF [MF]		12/4/2018	S (partial)	\$1,001 - \$15,000	<b>✓</b>
Schwab IRA Rollover #2 ⇒ ISHARES CORE S&P SMALL CAP ETF [MF]		12/26/2018	S	\$1,001 - \$15,000	П
Schwab Roth IRA $\Rightarrow$ AQR Style Premia Alt FD CL I [MF]		07/13/2018	S	\$1,001 - \$15,000	П
Schwab Roth IRA ⇒ Blackrock Total Factor FD Inst [MF]		11/5/2018	S	\$1,001 - \$15,000	П
Schwab Roth IRA ⇒ Blackrock Total Factor FD Inst [MF]		01/30/2018	P	\$1,001 - \$15,000	
Schwab Roth IRA ⇒ City National Rochdale Emrg Mkt ETF [MF]		05/7/2018	S	\$1,001 - \$15,000	П
Schwab Roth IRA ⇒		12/14/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Ishare Edge Msci Min Voleafe ETF [MF]				
Schwab Roth IRA ⇒ Ishare Edge Msci Mltfac Emrg Mkt ETF [MF]	05/8/2018	P	\$1,001 - \$15,000	
Schwab Roth IRA ⇒ Ishares Edge Msci Mltfac Intl ETF [MF]	12/14/2018	S	\$1,001 - \$15,000	
Schwab Roth IRA $\Rightarrow$ Ishares Floating Rate Bond ETF [MF]	12/4/2018	S	\$1,001 - \$15,000	
Schwab Roth IRA ⇒ Ishares Floating Rate Bond ETF [MF]	11/5/2018	P	\$1,001 - \$15,000	
Schwab Roth IRA ⇒ Schwab Value Advantage Fund [MF]	12/26/2018	P	\$1,001 - \$15,000	
Schwab Roth IRA ⇒ Schwab Value Advantage Fund [MF]	07/23/2018	P	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Anesthesia Connections - Virginia LLC	Spouse Fee Income	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	BB&T	December 2010	Mortgage on Rental Property, Washington, DC	\$100,001 - \$250,000
	Old National Bank	June 2017	Mortgage on Residence, Evansville, IN	\$100,001 - \$250,000

## **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Ripen Society & Franklin Center	11/8/2018	11/13/2018	Washington DC - Paris, France - Washington DC	0	<b>∀</b>	<b>∀</b>	<u> </u>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

0	Deaconess	4010	) Plan
0	Deaconess	4011K	1 P I a II

- Schwab Brokerage Account Location: US
- Schwab IRA Rollover #1
- Schwab IRA Rollover #2
- Schwab Roth IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Larry Bucshon, 05/13/2019