



Filing ID #10026945

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kaiali'I Kahele  
**Status:** Congressional Candidate  
**State/District:** HI02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 08/13/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of Hawaii Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Employees' Retirement System of the State of Hawaii [DB]		Undetermined	None		
First Bank Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Hawaiian Airlines 401K ⇒ The Vanguard Retirement Savings Trust III [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Hawaiian Airlines Defined Benefit Contribution 401-K Retirement Plan (Spouse)					
Hawaiian Airlines 401K ⇒ Vanguard Institutional Index INSTL PL [MF]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Hawaiian Airlines 401K Defined Contribution Retirement Plan					
Hawaiian Airlines 401K ⇒ Vanguard Institutional Index INSTL PL [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Hawaiian Airlines Defined Benefit Contribution 401-K Retirement Plan (Spouse)					
Rental Property (1583 Pat) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Memphis, TN, US					
Rental Property (1605 Pat) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis, TN, US					
Rental Property (Barron) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis, TN, US					
Rental Property (Guernsey) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis, TN, US					
Rental Property (Holliday) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis, TN, US					
Rental Property (Keystone) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis, TN, US					
Rental Property (Oak Creek) in Collierville, TN [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Collierville, TN, US					
Vanguard Aggressive Age Based Option 529 Portfolio [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NV					
DESCRIPTION: Vanguard 529 College Savings Plan					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hawaii State Senate	Salary	\$36,519.00	\$56,593.00
Hawaiian Airlines	Salary	\$110,610.50	\$195,134.19
Hawaiian Airlines	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of Hawaii, Honolulu, HI	July 2019	Revolving Credit Charge Account	\$15,001 - \$50,000
	American Express, New York City, NY	July 2019	Revolving Credit Card Account	\$15,001 - \$50,000
SP	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$15,001 - \$50,000
	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$10,000 - \$15,000
	Wells Fargo, Los Angeles, CA	November 2007	Oak Creek	\$100,001 - \$250,000
	Wells Fargo, Los Angeles, CA	July 2007	Holliday	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	May 2008	1605 Pat	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	June 2007	1583 Pat	\$15,001 - \$50,000
	First Bank, Lexington, TN	January 2017	Guernsey	\$15,001 - \$50,000
	Nationstar Mortgage, City of Industry, CA	April 2007	Barron	\$50,001 - \$100,000
	Nationstar Mortgage, City of Industry, CA	June 2007	Keystone	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Hawaiian Airlines 401K</li><li>Hawaiian Airlines 401K (Owner: SP)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kaiali'I Kahele , 08/13/2019