



Filing ID #10002696

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Tom McMillin
Status: Congressional Candidate
State/District: MIo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/18/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ICMA-RA 401K Plan ⇒ American Funds Amer Mutual		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ Fidelity Spartan 500 Index		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ PIMCO Real Return		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ VT PIMCO Total Return		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ VT PLUS Fund		\$1,001 - \$15,000	None		
Principle Financial Group 401K Plan ⇒ Bond and Mtg Sep Acct		\$1,001 - \$15,000	None		
Principle Financial Group 401K Plan ⇒ Inflation Prot Sep Acct		\$1,001 - \$15,000	None		
Principle Financial Group 401K Plan ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SAM Conser Bal Sep Acct					
State of Michigan 401k Plan ⇒ SSgA Bond Market Index		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ SSgA Cash Series Treasury Fund		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ SSgA Global All Cap ex US		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ SSgA S&P 500 Index		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ Stable Value Fund		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ Vanguard Emerging Markets Index		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Michigan	salary	\$71,685	\$71,685
Michigan Community Auditors, PLLC	fees	\$32,975	\$39,025
COMMENTS: Owner.			
Next Level CFO Services, LLC	fees	N/A	\$900
COMMENTS: Owner			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fifth Third Bank	various	credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member and Treasurer	Crossroads Pregnancy Center
COMMENTS: volunteer. no pay.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- ICMA-RA 401K Plan
- Principle Financial Group 401K Plan
- State of Michigan 401k Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tom McMillin , 05/18/2014