



Filing ID #10000622

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Alexander Xavier Mooney  
**Status:** Congressional Candidate  
**State/District:** WV02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 04/14/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Knights of Columbus - Whole Life		\$15,001 - \$50,000	None		
Knights of Columbus - Whole Life		\$100,001 - \$250,000	None		
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmCentEqGrInst		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFdsEuroPacific		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFdsGrFdAmRG		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ FidPuritan		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Gdmn Scs Lg Cap Val Inst					
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ T RowePrMdCap Val		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Van Guard Inst Index		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Van Guard Sm Cap Gr		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ VanGuard Mid Cap Index		\$1,001 - \$15,000	Tax-Deferred	None	None
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Vanguard Sm Cap Val		\$1,001 - \$15,000	Tax-Deferred	None	None
TIAA Cref - Annuity - Traditional	SP	\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AXM Consulting, LLC	Self-Employed Income	\$37,500	\$141,500
GWV Medical Center, Washington D.C.	Spouse Back Income	N/A	N/A
State of Maryland, Baltimore MD	Benefit - Spouse	N/A	N/A

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Executive Director	National Journalism Center, Young America's Foundation

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2006	Myself and State of Maryland	Legislative Pension Plan Participation

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
HSP Direct (Herndon, VA, US)	Business Development/Consulting
Leadership Institute (Arlington, VA, US)	Book Payment
Legacy Foundation (DesMoines, IA, US)	Consulting

## SCHEDULE A ASSET CLASS DETAILS

◦ Maryland Supplemental Retirement Plan (401k) (Nationwide)
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

The deadline is "...no later than 30 days before any election..." as per "Who Must File and When" p.4). Thirty (30) days before the May 13 West Virginia primary is a Sunday, April 13. The Instructions Guide goes on, under "Timeliness of Filing" on p.4: "Reports are considered timely if they are received or postmarked on or before the due date. If the date on which a report is required to be filed falls on a weekend or holiday, the filing deadline is the NEXT business day."

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Alexander Xavier Mooney , 04/14/2014