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HAND DELIVERED



UNITED STATES
HOUSE OF REPRESENTATIVES

COMMITTEE ON APPROPRIATIONS
SUBCOMMITTEE ON LABOR, HEALTH AND
HUMAN SERVICES, EDUCATION
SUBCOMMITTEE ON LEGISLATIVE BRANCH
SUBCOMMITTEE ON STATE DEPARTMENT
AND FOREIGN OPERATIONS
COMMITTEE ON THE BUDGET
SENIOR DEMOCRATIC WHIP
CONGRESSIONAL GLOBAL
HEALTH CAUCUS, CO-FOUNDER

February 12, 2010

Hon. Zoe Lofgren
Chair, Committee on Standards
U.S. House of Representatives
HT 2 Capitol
Washington, DC 20515

Dear Chairwoman Lofgren:

I am writing to amend my 2008 Financial Disclosure Statement to correct an error in my filing. Under Schedule III (Assets and "Unearned" Income) I incorrectly included an asset which in fact was sold and declared in my 2007 Financial Disclosure Statement. The following asset has been from my amended 2008 Financial Disclosure Statement:

"ING Midcap Opportunities FDA Open Ed Mutual Fund"

The amended Schedule III form accurately reflects my assets.

Thank you for drawing this unintentional error to my attention and I hope it did not cause an inconvenience to the committee.

Sincerely,

Betty McCollum
Member of Congress

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LEGISLATIVE RESOURCE CENTER
2010 FEB 24 AM 10:55
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Rep. Betty McCollum

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	Alger Small & Midcap Growth A Open End Mutual Fund	\$1,001 - \$15,000	None	NONE	
	Davis NY Venture Mutual Fund	\$1,001 - \$15,000	None	NONE	
	Goldman Sachs Growth & Income Mutual Fund	\$1,001 - \$15,000	None	NONE	
	Goldman Sachs Structured Small Cap Equity Mutual Fund	\$1,001 - \$15,000	None	NONE	
	Goldman Sachs Capital Growth Mutual Fund	\$1,001 - \$15,000	None	NONE	
	MIN State Def. Comp - Fidelity Div. Inter Fund	\$1,001 - \$15,000	None	NONE	

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2010 FEB 23 PM 4:00

Answer 2/23/2010

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Rep. Betty McCollum

	MN State Def. Comp -- Janus Twenty Fund	\$1,001 - \$15,000	None	NONE		
	MN State Def. Comp -- T. Rowe Price Small Cap Fund	\$1,001 - \$15,000	None	NONE		
	MN State Def. Comp -- Vanguard Index Funds Plus	\$1,001 - \$15,000	None	NONE		
	Oppenheimer Quest Balanced Fund-A Mutual Fund	\$1,001 - \$15,000	None	NONE		
	Oppenheimer Quest Opportunity Value Mutual Fund	\$1,001 - \$15,000	None	NONE		

Amended 3/12/2010