



Filing ID #10019774

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Jonathan Philip Halverstadt
Status: Congressional Candidate
State/District: OH12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 01/31/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BP p.l.c. (BP)		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Chase Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Credit Suisse AG - VelocityShares Daily 2x VIX Short Term ETN (TVIX)		\$1 - \$1,000	Capital Gains	None	None
Ford Motor Company (F)		\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200
Halverstadt Properties LLC, 50% Interest		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: Lisbon, Columbiana, OH, US DESCRIPTION: Real estate investment company.					
HealthWarehouse.com, Inc. (HEWA)		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Hunter Cash Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Personal Residence, 100% Interest		\$250,001 - \$500,000	Rent	None	\$15,001 - \$50,000
LOCATION: Worthington, Franklin, OH, US DESCRIPTION: Personal residence.					
Realty Income Corporation (O)		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Rehab Project		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Columbus, Franklin, OH, US					
USAA Accounts		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Coldwell Banker King Thompson	Commission		\$90,539.29

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Home Point Financial	July 2016	Home Mortgage	\$250,001 - \$500,000
	Tin-Hal Properties LLC	June 2017	Portfolio Real Estate Loan	\$500,001 - \$1,000,000
	Pentagon Federal Credit Union	December 2017	Secured personal loan	\$15,001 - \$50,000
JT	Blue Ridge Mountain Mortgage Inc.	December 2017	Rehab real estate loan	\$250,001 - \$500,000
	William Zurkey	12/16	Secured Real Estate Loan	\$100,001 - \$250,000
	Paul Rice	02/17	Secured Real Estate Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Realtor	Coldwell Banker King Thompson
Member	Halverstadt Properties, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Jonathan Philip Halverstadt , 01/31/2018