



Filing ID #10025856

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Brian L. Maryott
Status: Congressional Candidate
State/District: CA49

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/23/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Financial Assets ⇒ Cash Balances - Mellon Bank [BA]	JT	\$1,000,001 - \$5,000,000	Interest	Not Applicable	Not Applicable
Financial Assets ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Financial Assets ⇒ Vanguard Short - Term Tax Exempt VWSUX [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Financial Assets ⇒ Vanguard Short-Term Admiral Treasury VFIRX [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
IRA FBO Brian Maryott ⇒ Vanguard Short Term ETF [EF]	JT	\$100,001 - \$250,000	Tax-Deferred		
IRA FBO Brian Maryott ⇒ Wells Fargo & Company (WFC) [ST]	JT	\$1,000,001 - \$5,000,000	Tax-Deferred		
IRA FBO Brian Maryott ⇒ Wells Fargo & Company (WFC) [ST]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA FBO Michele Maryott ⇒ Eaton Vance Enhanced Equity Income [EF]	JT	\$100,001 - \$250,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$100,001 - \$250,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Vanguard International Value VTRIX [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Vanguard Short Term Inflation VTAPX [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Vanguard Wellesley VWINX [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Wells Fargo & Company (WFC) [ST]	JT	\$250,001 - \$500,000	Tax-Deferred		
Tessa 529 ⇒ Vanguard Funds - 529 [MF]	JT	\$100,001 - \$250,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of San Juan Capistrano	City Council Income	\$3,700.00	\$3,700.00
Gibson Dunn LLC.	Spouse Income	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citibank	January, 2016	Credit Line	\$250,001 - \$500,000
JT	Citibank	August, 2008	Mortgage	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Mayor, City of San Juan Capistrano	City of San Juan Capistrano
Board of Directors	Toll Road Authority
Board of Directors	Pacific Symphony
Board of Directors	Teddy Cole Foundation for Thoroughbred Horses

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Financial Assets (Owner: JT)
LOCATION: US
DESCRIPTION: Conventional financial assets; stocks, bonds, mutual funds, cash
- IRA FBO Brian Maryott (Owner: JT)
- IRA FBO Michele Maryott (Owner: JT)
- Tessa 529 (Owner: JT)
LOCATION: CA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Brian L. Maryott , 04/23/2019