



Filing ID #10013127

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Grover Joseph Rees
Status: Congressional Candidate
State/District: LA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 06/15/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America account	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Bank of Hawaii account		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Capitol One Account	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
CFCU IRA		\$1,001 - \$15,000	Tax-Deferred		
Congressional FCU acct		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Farmers-Merchants Bank account		\$1,001 - \$15,000	None		
Farmers-Merchants IRA		\$15,001 - \$50,000	Tax-Deferred		
GALIC ⇒ GALIC account #1		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
GALIC ⇒ GALIC acct # 2		\$100,001 - \$250,000	Tax-Deferred		
Rental Condominium		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Honolulu, HI, US					
Rental House		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Washington, DC, US					
Schwab IRA ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$50,001 - \$100,000	Tax-Deferred		
Schwab IRA ⇒ Cash in Schwab IRA		\$1 - \$1,000	Tax-Deferred		
Schwab IRA ⇒ ishares Gold Trust (IAU)		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA ⇒ SPDR Gold Trust (GLD)		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401(k) ⇒ TIAA-CREF account	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401(k) ⇒ TIAA-CREF Bond Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401(k) ⇒ TIAA-CREF International Equity Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401(k) ⇒ TIAA-CREF Social Choice Equity Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF investment account ⇒ TIAA-CREF International Equity Fund-RTL	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TIAA-CREF investment account ⇒ TIAA-CREF Mid-Cap Value Fund-RTL	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
TIAA-CREF investment account ⇒ TIAA-CREF Real Estate Securities Fund-	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RTL					
TIAA-CREF investment account ⇒ TIAA-CREF Small-Cap Equity Fund-RTL	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Boat People SOS	Consulting	\$36,000.00	\$36,000.00
Federalist Society	Speeches	\$2,000.00	\$2,000.00
IM Systems Group	Spouse Interpreting	N/A	\$11,974.00
DS-Interpretation	Spouse Interpreting	N/A	\$8,558.00
District of Columbia Courts	Spouse Interpreting	N/A	\$4,973.00
Virginia Courts	Spouse Interpreting	N/A	\$3,300.00
CSI Conference System	Spouse Interpreting	N/A	\$2,716.00
Cyacom International	Spouse Interpreting	N/A	\$2,542.00
Cultural Link	Spouse Interpreting	N/A	\$1,698.00
Andean Cultural Solutions International	Spouse Interpreting	N/A	\$640.00
Multicultural Solutions	Spouse Interpreting	N/A	\$600.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JP Morgan Chase	October 2012	Mortgage on rental house	\$100,001 - \$250,000
	Congressional Federal Credit Union	March 2016	Loan from credit union (candidate lent the proceeds to campaign)	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Counselor for International Initiatives (consultant)	Boat People SOS

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Boat People SOS (Falls Church, VA, US)	Advise and participate in client counseling and advocacy
Federalist Society (Washington, DC, US)	Give presentations on law and public policy

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ GALIC◦ Schwab IRA◦ TIAA-CREF 401(k) (Owner: SP)◦ TIAA-CREF investment account (Owner: SP) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Grover Joseph Rees , 06/15/2016