

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

FORM A

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**HAND
DELIVERED**

LEGISLATIVE RESOURCE CENTER

2010 MAY 14 PM 12:08

U.S. OFFICE USE ONLY

Addison (Joe) Graves Wilson
(Full Name)

202-225-2452
(Daytime Telephone)

☒ Member of the U.S.
House of Representatives

State: SC
District: 02

☐ Officer Or
Employee

Employing Office:

Report
Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall
be assessed against
anyone who files
more than 30 days
late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to clarify in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Addison (Joe) Graves Wilson

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
S.C. State Retirement System	Retirement	\$19,648.32
S.C. National Guard	Retirement Annuity	\$1,200
U.S. Military Retirement	Retirement	\$17,850.72

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Addison (Joe) Graves Wilson

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Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

BLOCK A

BLOCK B

Year-End Value of Asset

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."

BLOCK C

Type of Income

Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.

BLOCK D

Amount of Income

For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.

BLOCK E

Transaction

Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

JT	220-A Justice Court, NE, Washington, DC 20002	\$250,001 - \$500,000	None	NONE	
JT	2823 Wilton Road, Springdale, SC	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
JT	2827 Wilton Road, Springdale, SC	\$50,001 - \$100,000	NONE	NONE	
JT	99 Tally Ho Court, Sapphire, NC	\$250,001 - \$500,000	None	NONE	
	Exxon Mobil Stock, Irving, TX	\$1,001 - \$15,000	None	NONE	
JT	Graves Park Estates (Property located in Sprindale, SC)	\$50,001 - \$100,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Moseley and Wilson Partnership (101 Shuler Street, West Columbia, SC)	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	
	Moseley and Wilson Partnership (515 E. Main Street, Lexington, SC)	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
	Moseley and Wilson Partnership (634-640 Sunset Blvd., West Columbia, SC)	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	
	Moseley and Wilson Partnership (922 Sunset Blvd., West Columbia, SC)	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
	Moseley and Wilson Partnership (1534 Sunset Blvd., West Columbia, SC)	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
JT	Royal Dunes Resort - Timeshare, Hilton Head Island, SC	\$1,001 - \$15,000	None	NONE	

SCHEDULE V - LIABILITIES

Name Addison (Joe) Graves Wilson

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	South Carolina Army Reserve National Guard Credit Union	Personal Loan	\$10,001 - \$15,000
	American Express	Credit Card	\$10,001 - \$15,000
	BB&T	Personal Loan	\$15,001 - \$50,000
	Congressional Federal Credit Union	Personal Loan	\$10,001 - \$15,000
	First Reliance Bank	Personal Loan	\$10,001 - \$15,000
JT	JP Morgan	Mortgage Secured by Property at Justice Court, Washington, DC (Formerly known as Washington Mutual)	\$250,001 - \$500,000
JT	Ceniar	Mortgage Secured by Property at Tally Ho Court, Sapphire, NC (Formerly Known as Taylor, Bean and Whitaker)	\$250,001 - \$500,000
JT	Ameris	Home Equity Line of Credit secured by 99 Tally Ho Court, Sapphire, NC	\$50,001 - \$100,000
JT	SCB&T	Personal Loan Secured by Property at 2825 Wilton Road, Sprindale, SC	\$50,001 - \$100,000
JT	SCB&T	Mortgage Secured by Property specified as Graves Park, Springdale, SC	\$100,001 - \$250,000

SCHEDULE V - LIABILITIES

Name Addison (Joe) Graves Wilson

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Bank of America Visa	Credit Card Balance	\$10,001 - \$15,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Addison (Joe) Graves Wilson

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Congressional Institute	Jan 29-31	DC-Hot Springs, VA-DC	Y	Y	Y	None
Conservative Members Retreat	Feb 5-7	DC-Baltimore-DC	Y	Y	Y	None
Young America's Foundation Leadership Conference	Nov 13-16	DC-Santa Monica-DC	Y	Y	Y	None

SCHEDULE VIII - POSITIONS

Name Addison (Joe) Graves Wilson

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Partner	Moseley and Wilson Partnership