



Filing ID #10016431

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Alfred Lawson
Status: Member
State/District: FL05

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2016
Filing Date: 05/15/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital City Classic, 100% Interest LOCATION: Tallahassee, FL, US DESCRIPTION: Basketball Invitational		\$50,001 - \$100,000	None		
FAMU Credit Union		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
FSU Credit Union		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Land Midway LOCATION: Midway, FL, US		\$15,001 - \$50,000	None		
Lawson & Associates LOCATION: Tallahassee, FL, US DESCRIPTION: Marketing and Consulting		\$100,001 - \$250,000	None		
McNally Brokerage Account ⇒ Bank of America Corporation (BAC)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McNally Brokerage Account ⇒ BlackBerry Limited (BBRY)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ Blackrock Intl Growth & Income TR		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ BP p.l.c. (BP)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account ⇒ ConocoPhillips (COP)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account ⇒ CYS Investments, Inc. (CYS)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ EATON VANCE TAX MANAGED DIVERSIFIED		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ FEDERATED CAPITAL RESERVES-MONEY MARKET		\$1 - \$1,000	Tax-Deferred		
McNally Brokerage Account ⇒ Genworth Financial Inc (GNW)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ Northern Oil and Gas, Inc. (NOG)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Bank of America Corporation (BAC)	JT	\$100,001 - \$250,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ EATON VANCE TAX MANAGED DIVERSIFIED	JT	\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ ING Group, N.V. (ING)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ INVESCO MORTGAGE CAPITAL INC (IVR)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ J.C. Penney Company, Inc. Holding Company (JCP)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP MORGAN GROWTH ADVANTAGE FUND					
McNally Brokerage Account-JT ⇒ JP MORGAN VALUE ADVANTAGE FUND	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Pfizer, Inc. (PFE)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Royal Bank of Scotland Group Plc New (RBS)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ AEGON N.V. (AEG)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Bank of America Corporation (BAC)		\$100,001 - \$250,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ BlackBerry Limited (BBRY)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ CYS Investments, Inc. (CYS)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Genworth Financial Inc (GNW)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ J.C. Penney Company, Inc. Holding Company (JCP)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ JP MORGAN GROWTH ADVANTAGE FUND		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ JP Morgan Value Advantage Fund		\$50,001 - \$100,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ MBIA Inc. (MBI)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ MFS UTILITIES FUND CLASS A		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Northern Oil and Gas, Inc. (NOG)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McNally Brokerage Account-SEP ⇒ Petroleo Brasileiro S.A.- Petrobras (PBR)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ PIMCO RAE FUNDAMENTAL PLUS		\$50,001 - \$100,000	Tax-Deferred		
NML Insurance Cash Value (whole life)		\$250,001 - \$500,000	None		
NML Savings		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
State of Florida Deferred Compensation Plan- Empower Retirement-Moderate Profile		\$15,001 - \$50,000	Tax-Deferred		
Tallahassee Office Building		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property					
Townhouse		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property					
Vanguard Target Retirement 2015 Trust 2 Fund		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Pension Funds					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Capital Health Plan	Commission	N/A	\$83,888.09
Pat Thomas	Commission	N/A	\$32,584.07
UNUM	Commission	N/A	\$29,247.92
Capital Insurance Agency	Commission	N/A	\$2,586.79
Principal Life Insurance Company	Commission	N/A	\$2,406.96
State of Florida Retirement	Retirement Income	N/A	\$27,527.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Northwestern Mutual Retirement	Retirement Income	N/A	\$13,336.00
Northwestern Mutual Insurance	Commission	N/A	\$16,713.80

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	February 2014	Line of Credit	\$10,000 - \$15,000
	VISA	June 1996	Credit card	\$10,000 - \$15,000
	SunTrust Bank	February 1990	Mortgage	\$10,000 - \$15,000
	Bank of America	December 2016	Line of Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Capital City Classic, Inc.
Chairman	Capital City Classic Foundation
President	Lawson & Associates, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2015	State of Florida Retirement and myself	Participation in pension
January 2015	Northwestern Mutual Retirement and myself	Participation in pension

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
SGS Technologie (Jacksonville, FL, US)	Consulting
Gadsden County Board of County Commissioners (Quincy, FL, US)	Lobbying

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> McNally Brokerage Account

- McNally Brokerage Account-JT (Owner: JT)
- McNally Brokerage Account-SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Alfred Lawson , 05/15/2017