



Filing ID #10018896

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Richard Thomas Wright  
**Status:** Congressional Candidate  
**State/District:** MN01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 11/30/2017  
**Period Covered:** 01/01/2016– 09/15/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 for Girls ⇒ 529-Celeste  LOCATION: MN		\$50,001 - \$100,000	Tax-Deferred		
529 for Girls ⇒ 529-Isabell  LOCATION: MN		\$50,001 - \$100,000	Tax-Deferred		
529 for Girls ⇒ 529-Olivia  LOCATION: MN		\$50,001 - \$100,000	Tax-Deferred		
Bremer Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Index	SP	\$15,001 - \$50,000	Royalties	\$5,001 - \$15,000	\$1,001 - \$2,500
Lotte Retirement ⇒ AF CAP WORLD G&I R5		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Lotte Retirement ⇒ DODGE & COX INTL STK		\$1,001 - \$15,000	Tax-Deferred		
Lotte Retirement ⇒ FID DIVIDEND GR K		\$15,001 - \$50,000	Tax-Deferred		
Lotte Retirement ⇒ FID EXT MKT IDX IPR		\$15,001 - \$50,000	Tax-Deferred		
Lotte Retirement ⇒ FID INTL INDEX IPR		\$50,001 - \$100,000	Tax-Deferred		
Lotte Retirement ⇒ GMO EMERGING MKTS R6		\$1,001 - \$15,000	Tax-Deferred		
Lotte Retirement ⇒ HLIC FIXED ACCOUNT		\$15,001 - \$50,000	Tax-Deferred		
Lotte Retirement ⇒ NB GENESIS - INST CL		\$1,001 - \$15,000	Tax-Deferred		
Lotte Retirement ⇒ TIAA TRADITIONAL FA		\$15,001 - \$50,000	Tax-Deferred		
Lotte Retirement ⇒ TRP INTL DISCOVERY I		\$15,001 - \$50,000	Tax-Deferred		
Lotte Retirement ⇒ TRP NEW HORIZONS		\$15,001 - \$50,000	Tax-Deferred		
Lotte Retirement ⇒ VANG INST INDEX PLUS		\$15,001 - \$50,000	Tax-Deferred		
Lotte Retirement ⇒ VANG Prime Cap ADM		\$100,001 - \$250,000	Tax-Deferred		
Prudential Fund		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Rich 401K ⇒ BLACKROCK HEALTH SCIENSES OPS RET OPT		\$1,001 - \$15,000	Tax-Deferred		
Rich 401K ⇒ COLUMBIA CONTRARIAN CORE		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rich 401K ⇒ HARTFORD INTERNATIONAL OPS		\$1,001 - \$15,000	Tax-Deferred		
Rich 401K ⇒ JANUS ENTERPRISE		\$15,001 - \$50,000	Tax-Deferred		
Rich 401K ⇒ JANUS TRITON RET OPT		\$1,001 - \$15,000	Tax-Deferred		
Rich 401K ⇒ MFS VALUE RET OPT		\$1,001 - \$15,000	Tax-Deferred		
SurModics, Inc. (SRDX)	SP	\$1,001 - \$15,000	Capital Gains	None	None

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Mayo Foundation Medical Education & Research	Spouse Salary	N/A	N/A
Children's Center of MN	Spouse Honorarium	N/A	\$1,500.00
Children's Hospital Minneapolis	Spouse Honorarium	N/A	\$500.00
U of M	Spouse Honorarium	N/A	\$500.00
MN Society Internal Medicine	Spouse Honorarium	N/A	\$599.00
MSMA	Spouse Honorarium	N/A	\$1,000.00
Essentia Institute of Rural Health	Spouse Honorarium	N/A	\$1,500.00
Tennessee Medical Association	Spouse Honorarium	N/A	\$1,250.00
St. Luke's Hospital, Missouri	Spouse Honorarium	N/A	\$1,500.00
Southern Illinois Univeristy	Spouse Honorarium	N/A	\$1,000.00
SIU	Spouse Honorarium	N/A	\$500.00
Advocate Christ Medical Center	Spouse Honorarium	N/A	\$3,000.00
Munson Medical Center	Spouse Honorarium	N/A	\$3,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Altru	Spouse Honorarium	N/A	\$1,500.00
Georgetown	Spouse Honorarium	N/A	\$1,000.00
Henry M Jackson Foundation	Spouse Honorarium	N/A	\$1,500.00
Lake Health	Spouse Honorarium	N/A	\$1,500.00
University of Illinois: UIC MHPE	Spouse Honorarium	N/A	\$1,000.00
East Carolina University	Spouse Honorarium	N/A	\$1,500.00
Regents of University of Colorado	Spouse Honorarium	N/A	\$1,500.00
University of Iowa	Spouse Honorarium	N/A	\$2,000.00
NACCME	Spouse Honorarium	N/A	\$2,500.00
University of Texas	Spouse Honorarium	N/A	\$1,500.00
Group Health	Spouse Honorarium	N/A	\$750.00
University of Missouri	Spouse Honorarium	N/A	\$1,500.00
West Side Community Health Services	Spouse Honorarium	N/A	\$1,500.00
National Board of Bar Examiners	Spouse Honorarium	N/A	\$750.00
University of Nebraska	Spouse Honorarium	N/A	\$1,500.00
AMA	Spouse Honorarium	\$5,001.00	N/A
George Washington University	Spouse Speech Honoraria	\$1,500.00	N/A
Federation of State Medical Boards	Spouse Speech Honoraria	\$1,500.00	N/A
American Gastroenterological Association	Spouse Speech Honoraria	\$400.00	N/A
Universit of Wisconsin-Madison	Spouse Speech Honoraria	\$1,000.00	N/A
Wyoming Medical Center	Spouse Speech Honoraria	\$1,500.00	N/A
American Society of Colon & Rectal Surgeons	Spouse Speech Honoraria	\$1,000.00	N/A
University of Washington	Spouse Speech Honoraria	\$1,500.00	N/A
Johns Hopkins	Spouse Honorarium	\$750.00	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Alpha Omega Alpha Honor Medical Society	Spouse Honorarium	\$1,500.00	N/A
Southeast Michigan Center for Medical Education	Spouse Honorarium	\$2,500.00	N/A
Altman Hospital	Spouse Honorarium	\$2,500.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Rochester Montessori School Board
COMMENTS: Uncompensated and no longer on board	
Trustee	Olmsted County Law Library Board of Trustees
COMMENTS: Uncompensated	
Board Member	Rochester Convention and Visitors Bureau

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>529 for Girls LOCATION: MN</li><li>Lotte Retirement</li><li>Rich 401K</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Richard Thomas Wright , 11/30/2017