



Filing ID #10018237

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Levi Tillemann
Status: Congressional Candidate
State/District: CO06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/7/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2009 Triumph Thruxton DESCRIPTION: Personal vehicle		\$1,001 - \$15,000	None		
AMPLE Inc. DESCRIPTION: Privately held company. Value uncertain.		\$15,001 - \$50,000	None		
Condo LOCATION: Washington, DC, US		\$500,001 - \$1,000,000	Rent	None	\$5,001 - \$15,000
Subaru WRX DESCRIPTION: Personal vehicle		\$15,001 - \$50,000	None		
T. Rowe Price Retirement 2045 Adv DESCRIPTION: New America retirement account (TIAA-CREF)		\$1,001 - \$15,000	None		
Tesla, Inc. (TSLA)		\$15,001 - \$50,000	None		
Vanguard 500 Index Fund Admiral Shares		\$1,001 - \$15,000	None		
VANGUARD CONSUMER DISCRETIONARY		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ETF					
VANGUARD SMALL CAP GROWTH ETF		\$15,001 - \$50,000	None		
Vanguard Target Retirement 2045 Fund		\$100,001 - \$250,000	None		
Vanguard Target Retirement 2045 Fund		\$15,001 - \$50,000	None		
Vanguard Total Bond Market Index Fund Investor Shares		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Wells Fargo Bank Account		\$250,001 - \$500,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Valence Strategic LLC	Salary	\$64,611.00	\$155,399.00
IHS	Consulting	N/A	\$12,000.00
Gotion Inc.	Presentation	N/A	\$2,000.00
University of California Davis	Book advance	N/A	\$1,000.00
Conde Naste -- New Yorker	Writer	N/A	\$300.00
Slate	Writer	N/A	\$800.00
New York Post	Writer	N/A	\$300.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FedLoan Servicing	06/10/2005	Student loan	\$10,000 - \$15,000
	FedLoan Servicing	06/10/2005	Student loan	\$15,001 - \$50,000
	PNC Mortgage	December 2012	Home loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer, Partner and Managing Director	Valence Strategic LLC
Consultant	IHS-Markit Inc.
Member	SAFE AV Task Force

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2017	Levi Tillemann-Dick and Valence Strategic LLC	Levi Tillemann-Dick will take a leave of absence during his Congressional run.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Certain confidential clients are not reported (San Francisco, CA, US)	Technology consulting
Energy Foundation (San Francisco, CA, US)	Analysis of International Autonomous Vehicles Policy
Government of Germany (US Embassy) (Washington, DC, US)	Workshop on Challenges and Opportunities in AI
IHS-Markit (Denver, CO, US)	Historical Analysis of EV Development
Toyota Motors North America (NYC, NY, US)	Presentation at workshop on automotive regulatory affairs
Simon and Schuster (New York, NY, US)	Book advance/royalties
NOMURA INTERNATIONAL (Hong Kong, HK)	Presentation at conference
New America (Washington, DC, US)	Event and Report on AI

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Levi Tillemann , 11/7/2017