



Filing ID #10018722

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Erik C. Jones
Status: Congressional Candidate
State/District: IL13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/21/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One savings		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
CohnReznick 401(k) Plan ⇒ Dodge & Cox Balanced Fund (DODBX)		\$15,001 - \$50,000	Tax-Deferred		
CohnReznick 401(k) Plan ⇒ Vanguard PRIMECAP Fund Admiral Shares (VPMAX)		\$50,001 - \$100,000	Tax-Deferred		
CohnReznick 401(k) Plan ⇒ Vanguard Small Cap Index Fund Institutional Shares (VSCIX)		\$15,001 - \$50,000	Tax-Deferred		
CohnReznick 401(k) Plan ⇒ Vanguard Target Retirement 2050 Fund Investor Shares (VFIFX)		\$1,001 - \$15,000	Tax-Deferred		
CohnReznick 401(k) Plan ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX)		\$1,001 - \$15,000	Tax-Deferred		
Etrade ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL)					
Etrade ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade ⇒ Citigroup, Inc. (C)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade ⇒ Ford Motor Company (F)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade ⇒ Tesla, Inc. (TSLA)		\$1,001 - \$15,000	None		
Etrade ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
NRECA 401(k) Plan ⇒ Diversified Growth Stock Fund		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Employer-managed fund invested in large-cap equities					
NRECA 401(k) Plan ⇒ Growth & Income Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer-managed fund invested in large- and mid-cap equities					
NRECA 401(k) Plan ⇒ International Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer-managed fund invested in international equities					
NRECA 401(k) Plan ⇒ S&P 500 Stock Index Fund		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer-managed fund invested in large-cap equities					
NRECA 401(k) Plan ⇒ Small Company Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer-managed fund invested in small-cap equities					
NRECA Retirement Security Plan		\$50,001 - \$100,000	None		
DESCRIPTION: Defined benefit pension					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Venable LLP	Salary	\$234,651.00	\$326,475.00
NRECA	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NelNet	May 2004	Student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Assistant Attorney General and Director of Policy Bureau	State of Illinois

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- CohnReznick 401(k) Plan
- Etrade
LOCATION: US
- NRECA 401(k) Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Erik C. Jones , 11/21/2017