

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

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For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

Luke Messer

(Full Name)

(Daytime Telephone)

2013 MAY 15 PM 4: 36

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: IN District: 06	<input type="checkbox"/> Officer Or Employee	Employing Office:	U.S. HOUSE OF REPRESENTATIVES
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		VI. If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		VII. If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		VIII. If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule IV.		IX. If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO-- Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Luke_Messer

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Hoosiers for Economic Growth	Salary	\$45,500
Educational Choice Charitable Trust	Salary	\$26,000
School Choice Indiana, Inc	Salary	\$78,000
Ice Miller, LLP	Salary	\$27,500
Community Hospital Network	Salary	\$30,000
Unspam Technology	Salary	\$30,000
Church, Church, Little & Antrim	Spouse Salary	N/A

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name **Lyne Messer**

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E	
Asset and/or Income Source		Value of Asset													Type of Income							Amount of Income												Transaction	
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans), provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>													<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>							<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>												<p>Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>	
SP, DC, JT	SP, DC, JT	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, E
		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
	Examples: Mega Corp. Stock																																		
	Simon & Schuster																																		
	1st Bank of Paducah KY Accounts																																		
	Vanguard (Ice Miller Retirement Plan), which includes:																																		
	Vanguard Total Bond Market Index Inv (Ice Miller Retirement Plan)																																		
	Vanguard 500 Index Fund Signal (Ice Miller Retirement Plan)																																		
	Vanguard (Ice Miller 401(k)), which includes:																																		
	Vanguard Retirement Savings Trust (Ice Miller 401(k))																																		
	Vanguard International Growth Inv (Ice Miller 401(k))																																		

SCHEDULE III—ASSETS AND “UNEARNED” INCOME Continuation Sheet (if needed)

Name

Lyke Messer

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SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII			
		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*			
	Vanguard Total Bond Index Fund (VBIAX)																																				
	Vanguard Capital Opportunity Fund (VCPAX)																																				
	Vanguard 500 Index Fund (VFIAX)																																				
	Northwestern (NIA), which includes:																																				
	Principal SMA Strategic Growth Fund (PSMGX)																																				
	Northwestern (NIA), which includes:																																				
	Russell Life Point Balanced Strategy Fund (RLBSX)																																				
	Northwestern (NIA), which includes:																																				
	The Bond Fund of Am (Class C) (NBNDX)																																				
	Northwestern (NIA), which includes:																																				
	Franklin Dynareth Fund (FIDIX)																																				
	Franklin High Income Fund (FHICX)																																				
	Franklin Income Fund (FIDIX)																																				
	Franklin Large Cap Equity Fund (FLICX)																																				
	Franklin Mid-Cap Growth Fund (FMCGX)																																				
	Franklin Natural Resources Fund (FNATX)																																				
	Franklin Real Estate Securities Fund (FREIX)																																				
	Franklin Dividend Fund (FDIVX)																																				
	Franklin Dividend Fund (FDIVX)																																				

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SCHEDULE IV - TRANSACTIONS

Name Luke_Messer

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Franklin Real Estate Secs Fd A	P	N/A	4/2/2012	\$1,001 - \$15,000
	Vanguard 500 Index Fund Signal	S	No	10/12/2012	\$1,001 - \$15,000
	Principal SAM Strategic Growth Portfolio FD Class A	S	No	10/12/2012	\$15,001 - \$50,000
JT	Russell Life Point Balanced Strategy	S	No	12/3/2012	\$1,001 - \$15,000
SP	The Bond Fund of Am Class C	S	No	10/24/2012	\$1,001 - \$15,000
SP	American Mutual Fund Class C	S	No	10/24/2012	\$1,001 - \$15,000
	Franklin Dynatech Fund Cl A	P	N/A	10/12/2012	\$15,001 - \$50,000
	Franklin High Income Fd Cl A	P	N/A	10/12/2012	\$15,001 - \$50,000
	Franklin Income Fund Cl A	P	N/A	10/12/2012	\$1,001 - \$15,000
	Franklin Intl Sm Cap Gr Cl A	S(part)	Yes	4/02/2012	\$1,001 - \$15,000
	Vanguard Total Bond Market Index Inv	S	No	10/12/2012	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Luke_Messer

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.
* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Franklin Natural Resources A	P	N/A	10/12/2012	\$1,001 - \$15,000
	Franklin Natural Resources Fund CI A	S(part)	No	4/12/2012	\$1,001 - \$15,000
	Mutual Global Discovery Fd A	P	N/A	11/20/2012	\$1,001 - \$15,000
	CC Adv 529 Int Equ Index Fd A	P	N/A	12/21/2012	\$1,001 - \$15,000
	CC Adv 529 Large Cap Index A	P	N/A	12/21/2012	\$1,001 - \$15,000
	CC Adv 529 Columbia Acorn Fd A	P	N/A	12/21/2012	\$1,001 - \$15,000
	CC Adv 529 Core Bond Index A	P	N/A	12/21/2012	\$1,001 - \$15,000
SP	Investment Co of America Fd A	P	N/A	10/11/2012	\$1,001 - \$15,000
SP	New World Fund CI A	P	N/A	10/11/2012	\$1,001 - \$15,000
DC	Edward Jones (UTMA - Ava Messer) invested in Franklin Rising Dividends Fd A	P	N/A	12/21/2012	\$1,001 - \$15,000
DC	Edward Jones (UTMA - Emma Messer) invested in Franklin Rising Dividend A	P	N/A	12/21/2012	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Luke_Messer

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
DC	Edward Jones (UTMA - Hudson Messer) Invested in Franklin Rising Dividend Fd A	P	N/A	12/21/2012	\$1,001 - \$15,000
	Franklin Large Cap Equity Fd A	P	N/A	10/12/2012	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Luke_Messer

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	Nelnet	May 1994	Student Loan	\$15,001 - \$50,000
JT	Mainsource Bank, Shelbyville, IN	Dec 2011	Mortgage on home, Shelbyville, IN	\$100,001 - \$250,000
JT	Mainsource Bank, Shelbyville, IN	Dec 2012	Mortgage on residence, McLean, VA	\$500,001 - \$1,000,000
JT	Mainsource Bank, Shelbyville, IN	Dec 2011	Home Equity Line of Credit	\$15,001 - \$50,000
SP	Fifth Third Bank, Shelbyville, IN	June 2011	Car loan	\$15,001 - \$50,000

SCHEDULE VIII - POSITIONS

Name Luke_Messer

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board Member	Indiana Foster Care Association

SCHEDULE IX - AGREEMENTS

Name Luke_Messer

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
12/31/2012	ICE Miller 401(k)	Continues participation in a 401(k) plan