



Filing ID #10018903

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Robert Alan Howe  
**Status:** Congressional Candidate  
**State/District:** PA11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 09/21/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage - Roth IRA ⇒ USAA S&P 500 Index Fund		\$1,001 - \$15,000	Tax-Deferred		
Mutual Fund - IRA ⇒ Nasdaq - 100 Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Mutual Fund - IRA ⇒ World Growth Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
NBT Bank Stock ⇒ NBT Bancorp Inc. (NBTB)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Re-invested dividends					
Postal Savings Account - Japan ⇒ Postal Savings Account	SP	\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: While technically interest-bearing, the account has an extremely low interest rate. Interest paid at end of year, so nothing received in 2017. Rate and balance was so low in 2016 that no interest was received.					
USAA Savings Account ⇒ USAA Savings Account	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Interest-bearing savings account. Interest rate is 0.15%.					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ASQ, Inc.	spouse salary	\$21,160.00	\$27,894.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Letort Regional Authority
Regional Vice President	Pennsylvania Council of Trout Unlimited
Board Member	Cumberland Valley Chapter of Trout Unlimited
Board Member	Carlisle Area Dog Park Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>◦ Brokerage - Roth IRA</li><li>◦ Mutual Fund - IRA (Owner: SP)</li><li>◦ NBT Bank Stock LOCATION: New York/US, NY, US DESCRIPTION: Shares of stock in NBT Bancorp</li><li>◦ Postal Savings Account - Japan (Owner: SP) LOCATION: Tokyo, JP DESCRIPTION: savings account in Yen</li><li>◦ USAA Savings Account (Owner: JT) LOCATION: US</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert Alan Howe , 09/21/2017