



Filing ID #10032305

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Kathi Flanders
Status: Congressional Candidate
State/District: OH10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 01/10/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch ⇒ 3M Company (MMM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: STOCK IN inherited IRA					
Merrill Lynch ⇒ Allstate Corporation (ALL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Ameren Corporation (AEE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]					
Merrill Lynch ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Baxter International Inc. (BAX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Chubb Limited (CB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ CITIGROUP INC [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Husband's inherited IRA					
Merrill Lynch ⇒ CME Group Inc. - Class A (CME) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ CMS Energy Corporation (CMS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ COMCAST CORP [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Husband's inherited IRA					
Merrill Lynch ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Comcast Corporation - Class A (CMCSA) [ST]					
Merrill Lynch ⇒ ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Cummins Inc. (CMI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Deere & Company (DE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Digital Realty Trust, Inc. (DLR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Dominion Energy, Inc. (D) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Dow Inc. (DOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Eli Lilly and Company (LLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ ENTERPRISE PRODUCTS [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Husband's inherited IRA					
Merrill Lynch ⇒ Eversource Energy (ES) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ FEDERAL NATIONAL MTG ASSOC BONDS [GS]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ FHLMC ZT [AB]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FNMA PMA 3685 [AB]					
Merrill Lynch ⇒ FNMA PMA 3692 [AB]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ FNMA PMA 3746 [AB]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ FNMA PMA 3851 [AB]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ GENERAL ELEC CAP CORP NOTES [CS] DESCRIPTION: Husband's inherited IRA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Gilead Sciences, Inc. (GILD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ GOLDMAN SACHS GROUP INC [CS] DESCRIPTION: Husband's inherited IRA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Ingersoll-Rand plc (IR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch ⇒ JPMORGAN CHASE & CO [CS] DESCRIPTION: Husband's inherited IRA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Kimberly-Clark Corporation (KMB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ KLA Corporation (KLAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Lam Research Corporation (LRCX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ M&T Bank Corporation (MTB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ M&T Bank Corporation (MTB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ MICROSOFT CORP [CS] DESCRIPTION: Husband's inherited IRA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Microsoft Corporation (MSFT) [ST]					
Merrill Lynch ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ MORGAN STANLEY [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Husband's inherited IRA					
Merrill Lynch ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Northern Trust Corporation (NTRS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Northrop Grumman Corporation (NOC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Packaging Corporation of America (PKG) [ST]		\$1 - \$1,000	Tax-Deferred		
Merrill Lynch ⇒ Parker-Hannifin Corporation (PH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Philip Morris International Inc (PM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Principal Financial Group Inc (PFG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SHELL INTERNATIONAL FIN COMPANY [CS]					
DESCRIPTION: Husband's inherited IRA					
Merrill Lynch ⇒ Sonoco Products Company (SON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Suncor Energy Inc. (SU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ T. Rowe Price Group, Inc. (TROW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ The Hershey Company (HSY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ US TREASURY BOND 2/15/2049 [GS]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US TREASURY BOND 3% 2/15/2045 [GS]					
Merrill Lynch ⇒ US TREASURY BOND 6.25% 11/15/30 [GS]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ US TREASURY NOTE 2.625% 8/31/2020 [GS]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Valero Energy Corporation (VLO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ VERIZON COMMUNICATIONS [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Husband's inherited IRA					
Merrill Lynch ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ WEC Energy Group, Inc. (WEC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ WELLS FARGO & COMPANY [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Husband's inherited IRA.					
Merrill Lynch ⇒ WESTERN ASSET SMASH SERIES C FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch ⇒ WESTERN ASSET SMASH SERIES EC FUND [MF]		\$50,001 - \$100,000	Tax-Deferred		
Merrill Lynch ⇒ WESTERN ASSET SMASH SERIES M FUND [MF]		\$50,001 - \$100,000	Tax-Deferred		
Merrill Lynch ⇒ Xcel Energy Inc. (XEL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Personal checking and savings accounts [BA]		\$25,000,001 - \$50,000,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
PEMCO-My employer	My hourly pay from my job.	\$96,000.00	\$103,414.30
Spouse	Spouse's Pension	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ Merrill Lynch

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kathi Flanders , 01/10/2020