

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Mark Pocan

Status:MemberState/District:WI02

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

**Filing Date:** 05/4/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Budget Signs & Specialties, 100% Interest  Location: Monona/Dane, WI, US  Description: business	JT	\$250,001 - \$500,000	Dividends	\$100,001 - \$1,000,000	
Settlers Bank	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	П
State of Wisconsin Pension		Undetermined	None		
DESCRIPTION: The WI Retirement System is a def	ined benefit	pension that has no u	ınderlying holdings.		

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Budget Signs & Specialties	spouse salary	N/A

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Wells Fargo Home Mortgage	January 2013	Washington DC condo	\$250,001 - \$500,000
	Anchor Bank	March 2014	Home mortgage	\$250,001 - \$500,000
	Direct Capital	November 2015	equipment for business	\$50,001 - \$100,000

# **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Proprietor	Budget Signs & Specialties, LLC	

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement		
January 1999	Myself and State of Wisconsin	continued partnership in State pension plan		

# SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Progressive Congress	02/4/2016	02/6/2016	Washingrton, DC - Baltimore, MD - Madison, WI	O	<u>~</u>	<b>▽</b>	П
The American Global Institute (AGI)	05/26/2016	06/1/2016	Washington, DC - Palestine - Jerusalem, Ramallah - Madison, WI	O	<u>~</u>	V	П

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Pocan, 05/4/2017