

HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A  
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For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER

2012 MAY 11 AM 10:14

John Andrew Boehner  
(Full Name)

(202) 225-6205  
(Daytime Telephone)

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: OH District: 08	<input type="checkbox"/> Officer Or Employee	Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

Trusts - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "Yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Sibcy Cline, Inc.	Spouse real estate commission	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Andrew Boehner

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year.</p> <p>If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	American Funds Growth Fund of America Class F	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
JT	American Funds New World Fund Class F	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	Ariel Fund	\$15,001 - \$50,000	None	NONE	
JT	Calamos Market Neutral Income Fund Class A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	PS(part)
JT	Columbia Acom International Class A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	Columbia Dividend Opportunity Fund A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Andrew Boehner

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	Congressional Credit Union	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	Davis New York Venture FD CL A	\$50,001 - \$100,000	CAPITAL GAINS/DIVIDEN DS	\$2,501 - \$5,000	S(part)

JT	Fidelity Advisor Floating Rate High Income Fund Class A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	First Financial Bank, NA	\$1,001 - \$15,000	None	NONE	
JT	FT Mutual Global Discovery Fund Class A	\$50,001 - \$100,000	CAPITAL GAINS/DIVIDEN DS	\$5,001 - \$15,000	PS(part)

JT	FT Templeton Foreign SM CO A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	FT-Franklin Strategic Income A	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	P
JT	Gateway Fund Class A	\$15,001 - \$50,000	DIVIDENDS/CAPIT AL GAINS	\$1,001 - \$2,500	PS(part)
JT	Henderson Global Investors Intl Opportunities Fund A	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	IRA: AFLAC Inc (bonds and notes)	\$15,001 - \$50,000	None	NONE	P
	IRA: Allstate Corp (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: American Funds Euro Pacific Fund Class F (mutual fund)	\$50,001 - \$100,000	None	NONE	

	IRA: Ameriprise Financial Inc. (stock)	\$15,001 - \$50,000	None	NONE	
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# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Andrew Boelner

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IRA: Amgen Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Apache Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Apple Inc (stock)	\$15,001 - \$50,000	None	NONE	P
IRA: Archer Daniels Midland Co (stock)	\$1,001 - \$15,000	None	NONE	
IRA: AT&T Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: AT&T Wireless Group (bonds and notes)	None	None	NONE	S
IRA: Avon Products Inc (bonds and notes)	\$15,001 - \$50,000	None	NONE	P
IRA: Bank of Amer Corp NTS (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Bank of New York Mellon Corp. (stock)	None	None	NONE	S
IRA: Bank of Nova Scotia Canada (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Bellsouth Corp (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Berkley W R Corp (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Canadian Natural Resources LTD (stock)	None	None	NONE	S
IRA: Cardinal Health Inc (stock)	\$15,001 - \$50,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John Andrew Boelner

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IRA: Chevron Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Cisco Systems Inc (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Cleve Electric Illum (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Coca-Cola Enterprises Inc (stock)	\$15,001 - \$50,000	None	NONE	P
IRA: Computer Sciences (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Computer Sciences Corp (bonds and notes)	\$1,001 - \$15,000	None	NONE	P
IRA: ConocoPhillips (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Cons Edison Co of NY (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Constellation Energy Group Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Covidien PLC (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Credit Suisse FB USA Inc (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: Dell Inc (bonds and notes)	\$15,001 - \$50,000	None	NONE	P
IRA: Devon Energy Corp (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Diamond Offshore Drilling Inc (stock)	\$15,001 - \$50,000	None	NONE	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: Duke Energy Corp (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Edison Intl (stock)	None	None	NONE	S
IRA: Emerson Electric Co (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Exxon Mobil Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: FHLB	\$15,001 - \$50,000	None	NONE	PS(part)
IRA: Forest Laboratories (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Freeport-McMoran Copper & Gold Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: GE Capital Internotes NTS (bonds and notes)	\$15,001 - \$50,000	None	NONE	P
IRA: Gent Dynamics Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Genl Elec Cap Corp (bonds and notes)	None	None	NONE	S
IRA: Goldman Sachs Group Inc (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Goldman Sachs Group Inc NTS (bonds and notes)	\$1,001 - \$15,000	None	NONE	P
IRA: Harbor International Fund (mutual fund)	\$50,001 - \$100,000	None	NONE	
IRA: Hewlett Packard Co (stock)	\$1,001 - \$15,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: Home Depot Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Honeywell Intl Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Intel Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Intl Business Mach (stock)	\$15,001 - \$50,000	None	NONE	
IRA: ITT Corp (stock)	\$1,001 - \$15,000	None	NONE	E
IRA: John Hancock Signature (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: Johnson & Johnson Com (stock)	\$1,001 - \$15,000	None	NONE	
IRA: JPMorgan Chase & Co (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: JPMorgan Chase & Co (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Kimberly Clark Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Kroger Company (stock)	None	None	NONE	S
IRA: Lincoln Natl Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Loews Corp (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: McDonalds Corp (stock)	\$15,001 - \$50,000	None	NONE	P



# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: MetLife Inc (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Microsoft Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Natl City Corp NTS (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: Newell Rubbermaid Inc (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: Newell Rubbermaid Inc (stock)	None	None	NONE	S
IRA: NTHN TR Corp (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: Occidental Petroleum Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Omnicom Group Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Omnicom Group MW (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: Parker Hannifin Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: PepsiCo Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Pfizer Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Pitney Bowes Inc (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Pitney Bowes Inc NTS (bonds and notes)	\$15,001 - \$50,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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IRA: PNC Bank NA NTS SER BKNT (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: PNC Financial Services Group (stock)	\$15,001 - \$50,000	None	NONE	P
IRA: PPG Industries Inc (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: PPG Industries Inc (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Procter & Gamble Co (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Prudential Financial Inc (bonds and notes)	\$15,001 - \$50,000	None	NONE	
IRA: Sara Lee Corp (stock)	None	None	NONE	S
IRA: Sherwin Williams Co (stock)	None	None	NONE	S
IRA: Siemens A G Spon Adr (stock)	\$15,001 - \$50,000	None	NONE	P
IRA: St. Paul Companies (bonds and notes)	\$1,001 - \$15,000	None	NONE	
IRA: State Street Corp (stock)	\$15,001 - \$50,000	None	NONE	
IRA: Symantec Corp (stock)	\$1,001 - \$15,000	None	NONE	
IRA: Symantec Corp NTS (bonds and notes)	\$15,001 - \$50,000	None	NONE	P
IRA: TE Connectivity Ltd (stock) (name change from Tyco Electronics Ltd)	\$15,001 - \$50,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	IRA: Teva Pharmaceuticals Ltd LTD (stock)	\$1,001 - \$15,000	None	NONE	
	IRA: Texas Instruments (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: Travelers Cos Inc (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: UBS Liquid Assets Fund	\$100,001 - \$250,000	None	NONE	
	IRA: United Technologies Corp (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: US Treasury Notes	None	None	NONE	S
	IRA: Verizon Communications (bonds and notes)	\$15,001 - \$50,000	None	NONE	P
	IRA: Verizon Communications Inc (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: VF Corp (stock)	\$15,001 - \$50,000	None	NONE	S(part)
	IRA: Wal Mart Stores Inc (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: Wellpoint Inc (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: Xerox Corp (stock)	\$15,001 - \$50,000	None	NONE	
	IRA: Xerox Corp NTS (bonds and notes)	\$1,001 - \$15,000	None	NONE	
JT	Keeley Small Cap Value Fund Class A	\$50,001 - \$100,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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JT	Munder Mid-Cap Core Growth A	\$50,001 - \$100,000	None	NONE
JT	Oppenheimer Developing Markets Fund CL A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000 P
JT	Pimco All Asset Fund CL A	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000 P
JT	RMA Tax Free Fund Inc., UBS Financial Services Inc.	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$0 - \$1
JT	Royce Special Equity FD	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000
	State of Ohio, Public Retirement System Pension Plan	\$50,001 - \$100,000	None	NONE

# SCHEDULE IV - TRANSACTIONS

Name John Andrew Boehner

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	American Funds New World Fund Class F	P	N/A	4-20-11	\$1,001 - \$15,000
JT	Calamos Market Neutral Income Fund Class A	S(part)	No	4-20-11	\$1,001 - \$15,000
JT	Calamos Market Neutral Income Fund Class A (automatic dividend reinvestment)	P	N/A	3-18-11, 6-17-11	\$1 - \$1,000
JT	Columbia Acorn International Class A (automatic dividend reinvestment)	P	N/A	6-9-11	\$1 - \$1,000
JT	Columbia Dividend Opportunity Fund A	P	N/A	9-14-11	\$15,001 - \$50,000
JT	Davis New York Venture FD CL A	S(part)	Yes	9-14-11	\$1,001 - \$15,000
JT	Fidelity Advisor Floating Rate High Income Fund Class A	P	N/A	4-20-11	\$15,001 - \$50,000
JT	Fidelity Advisor Floating Rate High Income Fund Class A (automatic dividend reinvestment)	P	N/A	5-2-11, 6-1-11, 7-1-11, 8-1-11, 9-1-11	\$1 - \$1,000
JT	FT Mutual Global Discovery Fund Class A	S(part)	Yes	4-20-11	\$15,001 - \$50,000
JT	FT Mutual Global Discovery Fund Class A (automatic dividend/capital gain reinvestment)	P	N/A	9-6-11	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	FT-Franklin Strategic Income A (automatic dividend reinvestment)	P	N/A	2-2-11, 3-2-11, 4-4-11, 5-2-11, 6-1-11, 7-1-11, 8-1-11, 9-1-11	\$1,001 - \$15,000
JT	Gateway Fund Class A	S(part)	No	9-14-11	\$15,001 - \$50,000
JT	Gateway Fund Class A	S(part)	Yes	4-20-11	\$1,001 - \$15,000
JT	Gateway Fund Class A (automatic dividend reinvestment)	P	N/A	3-25-11, 6-24-11	\$1 - \$1,000
	IRA: AFLAC Inc (bonds and notes)	P	N/A	4-5-11	\$15,001 - \$50,000
	IRA: Apple Inc (stock)	P	N/A	5-31-11	\$15,001 - \$50,000
	IRA: AT&T Wireless Group (bonds and notes)	S	No	12-28-11	\$15,001 - \$50,000
	IRA: Avon Products Inc (bonds and notes)	P	N/A	12-19-11	\$15,001 - \$50,000
	IRA: Bank of New York Mellon Corp. (stock)	S	No	12-23-11	\$1,001 - \$15,000
	IRA: Canadian Natural Resources LTD (stock)	S	No	8-19-11	\$15,001 - \$50,000
	IRA: Coca-Cola Enterprises Inc (stock)	P	N/A	9-27-11	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA: Computer Sciences Corp (bonds and notes)	P	N/A	3-2-11	\$15,001 - \$50,000
	IRA: Dell Inc (bonds and notes)	P	N/A	4-18-11	\$15,001 - \$50,000
	IRA: Diamond Offshore Drilling Inc (stock)	P	N/A	8-22-11	\$15,001 - \$50,000
	IRA: Edison Intl (stock)	S	No	9-16-11	\$1,001 - \$15,000
	IRA: Exelis (stock exchanged from ITT Corp in spin-off)	E	N/A	11-1-11	\$1,001 - \$15,000
	IRA: Exelis (stock)	S	No	12-5-11	\$1,001 - \$15,000
	IRA: FHLB	S(part)	No	2-18-11	\$15,001 - \$50,000
	IRA: FHLB	P	N/A	4-1-11	\$15,001 - \$50,000
	IRA: FHLB	S(part)	No	8-9-11	\$15,001 - \$50,000
	IRA: FHLMC	P	N/A	6-24-11	\$15,001 - \$50,000
	IRA: FHLMC	S	No	7-27-11	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA: FNMA	S(part)	No	2-11-11	\$1,001 - \$15,000
	IRA: FNMA	S	No	2-23-11	\$1,001 - \$15,000
	IRA: FNMA	P	N/A	1-13-11	\$15,001 - \$50,000
	IRA: GE Capital Internotes NTS (bonds and notes)	P	N/A	9-2-11	\$15,001 - \$50,000
	IRA: Genl Elec Cap Corp (bonds and notes)	S	No	11-15-11	\$15,001 - \$50,000
	IRA: Goldman Sachs Group Inc NTS (bonds and notes)	P	N/A	1-28-11	\$15,001 - \$50,000
	IRA: ITT Corp (stock reissued after Exelis and Xylem Inc spin-offs)	E	N/A	10-31-11	\$1,001 - \$15,000
	IRA: Kroger Company (stock)	S	No	3-11-11	\$15,001 - \$50,000
	IRA: McDonalds Corp (stock)	P	N/A	3-14-11	\$15,001 - \$50,000
	IRA: Newell Rubbermaid Inc (stock)	S	No	5-27-11	\$15,001 - \$50,000
	IRA: PNC Financial Services Group (stock)	P	N/A	1-25-11	\$15,001 - \$50,000



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IRA: Sara Lee Corp (stock)	S	No	1-24-11	\$15,001 - \$50,000
	IRA: Sherwin Williams Co (stock)	S	No	1-14-11	\$15,001 - \$50,000
	IRA: Siemens A G Spon Adr (stock)	P	N/A	1-18-11	\$15,001 - \$50,000
	IRA: Symantec Corp NTS (bonds and notes)	P	N/A	4-18-11	\$15,001 - \$50,000
	IRA: US Treasury Notes	S	No	3-31-11	\$15,001 - \$50,000
	IRA: Verizon Communications (bonds and notes)	P	N/A	3-1-11	\$15,001 - \$50,000
	IRA: VF Corp (stock)	S(part)	No	11-21-11	\$15,001 - \$50,000
	IRA: Xylem Inc (stock exchanged from ITT Corp in spin-off)	E	N/A	11-1-11	\$1,001 - \$15,000
	IRA: Xylem Inc (stock)	S	No	12-5-11	\$1,001 - \$15,000
JT	Oppenheimer Developing Markets Fund CL A	P	N/A	4-20-11	\$1,001 - \$15,000
JT	Pimco All Asset Fund CL A (automatic dividend reinvestment)	P	N/A	1-3-11, 3-18-11, 6-17-11	\$1,001 - \$15,000

# **SCHEDULE IX - AGREEMENTS**

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	State of Ohio, Public Employees Retirement System Pension Plan	Continued interest, no additional contribution

**FOOTNOTES**

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedules III & IV	All assets with the prefix "IRA:" are assets held in a UBS Financial Services Inc. Traditional IRA	All assets with the prefix "IRA."