

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. James P. Cargas Status: Congressional Candidate

**State/District:** TX07

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2015

**Filing Date:** 12/27/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AmREIT, Inc. Common stock (AMRE)		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	\$201 - \$1,000
$\begin{array}{l} \text{Baylor} \Rightarrow \\ \textbf{Fid Freedom K} \end{array}$	SP	\$15,001 - \$50,000	None		
Black Stone Minerals, L.P. Common units representing limited partner interests (BSM)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital One 360	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
CFCU	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Roth ⇒ BofI Holding, Inc. (BOFI)		\$1,001 - \$15,000	None		
Fidelity Roth ⇒ Fidelity Roth		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Roth ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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Fidelity Roth $\Rightarrow$ Ford Motor Company (F)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Roth ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Roth ⇒ Howard Hughes Corporation (HHC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Roth $\Rightarrow$ Snyder's-Lance, Inc. (LNCE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Roth ⇒ United Parcel Service, Inc. (UPS)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Roth ⇒ WD-40 Company (WDFC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Horsehead Holding Corp. (ZINC)	JT	\$1,001 - \$15,000	None		
NY Life		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
NY Life	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Petroleo Brasileiro S.A Petrobras (PBR)	JT	\$1,001 - \$15,000	None		
Rental	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Location: Houston, TX, US					
TIAA=CREF Lifecycle	SP	\$1,001 - \$15,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
City of Houston, Texas	Salary	N/A	\$130,670

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Baylor College of Medicine	Spouse Salary	N/A	\$73,231

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Amegy Bank	Dec. 2013	Mortgage on Rental Property	\$100,001 - \$250,000

#### SCHEDULE E: Positions

Position	Name of Organization
Board Member	North American Energy Standards Board
Secretary / Treasurer	Energy Bar Association - Houston Chapter
Board Member	Green Door, Inc.
Member	Town Crier, LLC
Treasuer	Oil Patch Democratic Club
Treasurer	Precinct 222 Democratic Club

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- o Baylor (Owner: SP)
- Fidelity Roth

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. James P. Cargas, 12/27/2015