



Filing ID #10001465

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Frank D. Lucas
Status: Member
State/District: OK03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/8/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|---------------------|----------------------|--------------------------|
| 103 acres - mineral rights | | \$250,001 - \$500,000 | Oil & Gas Royalties | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Cheyenne/Roger Mills, OK, US | | | | | |
| 320 acres - Farmland | JT | \$250,001 - \$500,000 | Farm Income | Not Applicable | <input type="checkbox"/> |
| LOCATION: Cheyenne, Roger Mills, OK, US | | | | | |
| DESCRIPTION: Part of the total gross farm income. | | | | | |
| 320 acres - Farmland | | \$250,001 - \$500,000 | Farm Income | Not Applicable | <input type="checkbox"/> |
| LOCATION: Cheyenne/Roger Mills, OK, US | | | | | |
| DESCRIPTION: Part of total gross Farm Income. | | | | | |
| 480 acres - Farmland | | \$250,001 - \$500,000 | Farm Income | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Cheyenne, Roger Mills Co., OK, OK, US | | | | | |
| DESCRIPTION: Gross Farm Income | | | | | |
| 63.34 acres - Mineral Rights | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| LOCATION: Cheyenne / Roger Mills, OK, US | | | | | |
| DESCRIPTION: None producing. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|----------------|-----------------|--------------------------|
| Congressional Fed Credit Union | | \$50,001 - \$100,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Farm Credit of Western Oklahoma, Woodward, OK account | JT | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Oklahoma Public Employee Retirement | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Oklahoma Teacher Retirement | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Security State Bank account | JT | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Texas Teacher Retirement | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Transamerica Universal Life Insurance Policy | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Transamerica Universal Life Insurance Policy | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Western Farm Burea | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Not self directed | | | | | |

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---|----------------|--|-----------------------|
| JT | Security State Bank, Cheyenne, OK | October 2011 | Line of credit | \$15,001 - \$50,000 |
| JT | Farm Credit of Western Oklahoma, Woodward, OK | November 2009 | Line of Credit | \$100,001 - \$250,000 |
| JT | Farm Credit of Western Oklahoma, Woodward, OK | September 2010 | Mortgage on 320 acres of Farmland, Roger Mills Co., OK | \$100,001 - \$250,000 |

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------|---------------|---|-----------------------|
| | PNC Mortgage | April 2003 | Mortgage on residential property in Washington DC | \$100,001 - \$250,000 |
| | PNC Bank NA | April 2003 | mortgage on residential property in Washington DC | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Frank D. Lucas , 05/8/2014