# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Alina Valdes

**Status:** Congressional Candidate

State/District: FL25

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2015

**Filing Date:** 08/10/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Astoria Bank ⇒ Astoria Bank Cash in IRA		\$1,001 - \$15,000	Tax-Deferred		
$\begin{array}{l} \text{AXA EQUI-VEST} \Rightarrow \\ \text{EQ Com Stck Index} \end{array}$		\$50,001 - \$100,000	Tax-Deferred		
AXA EQUI-VEST ⇒ EQ/Equity 500 Index		\$15,001 - \$50,000	Tax-Deferred		
AXA EQUI-VEST $\Rightarrow$ EQ/JPMorgan Val Opportunities		\$15,001 - \$50,000	Tax-Deferred		
$\begin{array}{l} \text{AXA EQUI-VEST} \Rightarrow \\ \text{Multimanager Aggressive Equity} \end{array}$		\$15,001 - \$50,000	Tax-Deferred		
BB&T Checking		\$100,001 - \$250,000	Interest	\$1 - \$200	\$201 - \$1,000
BENCOR, Inc ⇒ BENCOR Fixed Annuity	SP	\$1,001 - \$15,000	Tax-Deferred		
Bronx Lebanon Hospital Frozen Pension	SP	Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Plan ⇒ Bronx Lebanon Hospital Frozen Pension Plan					
Florida Retirement System ⇒ Florida Retirement System	SP	Undetermined	Tax-Deferred		
Genworth PRO ⇒ Genworth PRO Fixed Annuity	JT	\$100,001 - \$250,000	Tax-Deferred		
John Hancock ⇒ John Hancock Whole Life		\$100,001 - \$250,000	Tax-Deferred		
Manulife Financial Corporation ⇒ Manulife Financial Corporation (MFC)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
MetLife ⇒ MetLife Stock Index Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		
$\begin{array}{l} \text{MetLife} \Rightarrow \\ \text{Oppenheimer Global Equity Portfolio} \end{array}$	SP	\$50,001 - \$100,000	Tax-Deferred		
MetLife ⇒ T-Flex Fixed Annuity	SP	\$50,001 - \$100,000	Tax-Deferred		
Penn Mutual ⇒ Penn Mutual Universal Life		\$250,001 - \$500,000	Tax-Deferred		
Penn Mutual ⇒ Penn Mutual Universal Life		\$250,001 - \$500,000	Tax-Deferred		
Prudential Financial, Inc ⇒ Prudential Whole Life	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
TIAA-CREF ⇒ CREF Bond Market R1		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Global Equities R1		\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Growth R1		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Money Market R2		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA-CREF $\Rightarrow$ CREF Money Market R2	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF $\Rightarrow$ CREF Money Market R3	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Stock R1		\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Stock R2		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Stock R3	SP	\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF ⇒ TIAA Real Estate		\$15,001 - \$50,000	Tax-Deferred		
$\begin{array}{l} \text{TIAA-CREF} \Rightarrow \\ \text{TIAA Traditional} \end{array}$		\$50,001 - \$100,000	Tax-Deferred		
$\begin{array}{l} \text{TIAA-CREF} \Rightarrow \\ \text{TIAA Traditional} \end{array}$	SP	\$50,001 - \$100,000	Tax-Deferred		
VOYA Financial ⇒ American Funds Growth Fnd R4	SP	\$1 - \$1,000	Tax-Deferred		
VOYA Financial ⇒ Fidelity VIP Contrfund	SP	\$1 - \$1,000	Tax-Deferred		
VOYA Financial ⇒ Voya Global Bond Port I	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ Voya Intermediate Bond Port I	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ Voya MidCap Opportunities Port I	SP	\$1 - \$1,000	Tax-Deferred		
VOYA Financial ⇒ VY Oppenhmr Global Port I	SP	\$1 - \$1,000	Tax-Deferred		
VOYA Financial ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VY TRowePrice Captl Apprec Pt Srv				
WebMD Health Corp ⇒ WebMD Health Corp (WBMD)	\$1,001 - \$15,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Miami Rescue Mission	Salary	\$10,395	\$832.5
Miami Dade College	Salary	\$6,679.2	\$8,272
Florida International University	Spouse Salary	N/A	N/A
Miami Dade College	SpouseSalary	N/A	N/A
Debuque University Iowa	Spouse Consultant	N/A	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Physician	Miami Rescue Mission
Adjunct Faculty	Miami Dade College
Academic Director (Spouse)	Florida International University
Senior Associate Professor (Spouse)	Miami Dade College
Physician Assistant (Spouse)	Miami Rescue Mission
Consultant (Spouse)	Debuque University Iowa

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

#### SCHEDULE A ASSET CLASS DETAILS

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- o AXA EQUI-VEST
- o BENCOR, Inc (Owner: SP)
- o Bronx Lebanon Hospital Frozen Pension Plan (Owner: SP)
- Florida Retirement System (Owner: SP)
- o Genworth PRO (Owner: JT)
- John Hancock Location: US
- o Manulife Financial Corporation

LOCATION: US

- o MetLife (Owner: SP)
- Penn Mutual
- Prudential Financial, Inc (Owner: SP)

LOCATION: US

- o TIAA-CREF
- TIAA-CREF (Owner: SP)
- VOYA Financial (Owner: SP)
- WebMD Health Corp

LOCATION: US

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Alina Valdes, 08/10/2015