

# UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT

FORM B

For use by candidates and new employees

Period covered: January 1, 2013 - MARCH 27, 2014

APR - 2, 2014

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LEGISLATIVE RESOURCE CENTER

2014 APR 10 PM 1:57

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

Name: FRED ERICK L. KUNDIRATA III Daytime Telephone: \_\_\_\_\_

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Candidate for the House of Representatives	State: <u>OHIO</u> District: <u>1 (CENT)</u>	Date of Election: <u>5/6/14</u>	Check if Amendment <input type="checkbox"/>	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
	<input type="checkbox"/> New officer or employee	Employing Office: _____			

In all sections, please type or print clearly in blue or black ink.

## PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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**Exclude:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**This page may be copied if more space is required.**

Name FREDERICK L. KUDIRATA III Page 3 of 11

**Amount of Income**

SP, DC, Examples:	SP	Mega Corp. Stock
JT		Simon & Schuster
		1st Bank of Paducah, KY accounts

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if no income was earned or generated.

during the reporting period.

\* This column is for income derived from assets solely held by your spouse or dependent child.

[illegible]

## Continuation Sheet (if needed)

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**SCHEDULE III — LIABILITIES**

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability										
				A \$10,001 — \$15,000	B \$15,001 — \$50,000	C \$50,001 — \$100,000	D \$100,001 — \$250,000	E \$250,001 — \$500,000	F \$500,001 — \$1,000,000	G \$1,000,001 — \$5,000,000	H \$5,000,001 — \$25,000,000	I \$25,000,001 — \$50,000,000	J Over \$50,000,000	K Spouse/DC Liability over \$1,000,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				X							
	CHASE BANK	9/02	2882 ERIE AVE C-TH OH				X							
	CHASE BANK	10/04	3145-47 CRIEST C-TH OH				X							
	HARTMAN BANK	3/00	2830 OBSERVATORY AVE C-TH OH				X							
	REUDBERT MTC	2/13	1324 PENNEDER ST C-TH OH					X						

**SCHEDULE IV — POSITIONS**

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

**Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
DIRECTOR	FRED KUDRATA FOR CONGRESS COMMITTEE

**SCHEDULE V – AGREEMENTS**

Name FREDERICK L. KU-MING TSI III

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	NONE	

**SCHEDULE VI – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I.

Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
NONE	

For best results, set your printing preferences to landscape.

## Open Positions

FREDERICK L. KUNDRATA III

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## INDIVIDUAL

				Most Recent		Change Since Close		Change Since Purchase		Cost Basis		
Symbol ▲	Description	Quantity	Price	Change	Value	Dollar	Percent	Dollar	Percent	Per Share	Total	
FTEXX **	FIDELITY MUNICIPAL MONEY MARKET	0.010	\$1.00	\$0.00	\$0.01	n/a	n/a			Not Applicable		
902549500	UAL CORP COM PAR \$0.01 NO STOCKHOLDERS EQUITY 02/01/08	100.000	n/a	n/a	n/a	n/a	n/a	n/a	n/a	\$16.72	\$1,672.00	
CSCO	CISCO SYS INC	209.855	\$22.330	\$0.31	\$4,686.06	\$65.05	1.41%	\$1,043.64	28.65%	\$17.36	\$3,642.42	
DAL	DELTA AIR LINES INC DEL COM NEW	2,207.686	\$33.530	-\$0.60	\$74,023.71	-\$1,324.62	-1.76%	Cost Basis not available for this position.				
GLW	CORNING INC	87.104	\$20.610	\$0.15	\$1,795.21	n/a	n/a	Pending Update 2				
JNPR	JUNIPER NETWORKS INC	185.000	\$25.620	\$0.29	\$4,739.70	\$53.65	1.14%	\$1,827.35	62.74%	\$15.74	\$2,912.35	
ORCL	ORACLE CORPORATION	206.915	\$39.570	\$0.33	\$8,187.62	\$68.28	0.84%	\$5,484.52	202.90%	\$13.06	\$2,703.11	
PG	PROCTER & GAMBLE CO	3.015	\$79.760	\$0.11	\$240.47	\$0.33	0.14%	\$128.85	115.42%	\$37.02	\$111.63	
QQQ	POWERSHARES QQQ TR UNIT SER 1	296.664	\$87.050	\$0.171	\$25,824.60	\$50.72	0.20%	\$15,264.79	144.56%	\$35.60	\$10,559.81	
UPS	UNITED PARCEL SVC INC CL B	131.133	\$87.340	\$0.29	\$12,764.48	\$38.02	0.30%	\$4,895.00	62.20%	\$60.01	\$7,869.49	
					Total:	\$132,261.88	-\$1,048.57	-0.79%	\$28,644.14	103.04%		
					Totals:	\$132,261.88	-\$1,048.57		\$28,644.14			

\*Brokerage accounts reported as of: 03/30/2014, 2:47 PM ET.

Mutual funds are priced as of the previous business day's market close when the market is open. Mutual fund positions are priced as of the official market close (typically 4 p.m.) and prices are generally available between 5 p.m. and 6 p.m.

Quotes are delayed at least 15 minutes for securities. If the current market price is unavailable or the market is closed, Fidelity will factor in the most recent closing market price to determine the closing market value.

One or more unpriced positions exist that could affect multiple account balances.

If current market price is unavailable, Fidelity will display the most recent closing market price and closing market value in the Price and Most Recent Value columns.

For details and Terms of Use on positions for a specific account, select the account name link.

For a detailed quote for a security, select the symbol link.

<sup>1</sup> Cost basis is currently not available for this position. We are actively processing updates to your cost basis based on trades placed earlier today.<sup>2</sup> Cost basis is currently not available for this position. Updated cost basis will be available prior to market open tomorrow.

\*\* This is the core account used for trade settlement.

c - Customer provided cost basis. In some cases Fidelity does not apply wash sale rules to tax lots with customer provided cost basis.

e - The Cost amount for this security was estimated based on the fair market value of this security when it was originally deposited in your account or based on the earliest date Fidelity has transaction history available for this account. You may change this amount if it does not coincide with your records.

f - Third party provided cost basis. In some cases Fidelity does not apply wash sale rules to tax lots with third party provided cost basis.

g - In the case of a short sale, total cost ordinarily equals the cost of the asset (including commissions, if any) when purchased for delivery when the sale is closed or covered. However, as cost basis is unknown until the date the short sale is closed or covered, the value Fidelity reports in the Cost Basis column is equal to the price at which the short sale was transacted (total sales proceeds). When calculating the unrealized gain/loss, Fidelity adds the negative value reported in the Closing Mkt Value Column to the positive value reported in the Cost Basis column.

m - This position has been marked to the market. The cost basis and acquisition date were adjusted to reflect the market value of the security on December 31 of the previous year. See the IRS Publication 550 for more information about the IRC Mark to Market requirement for Section 1256 Contracts. For all other securities, see the IRS Publication 475 for more information about the IRC Mark to Market Election.

⚠ - Adjusted due to previous wash sale disallowed loss. If you sell shares at a loss and you purchase additional shares of the same or a substantially identical security (in the same or a different account) within the 61 day period that begins 30 days before and ends 30 days after the sale, the purchase may result in a wash sale. If a wash sale occurs, the loss from the transaction should be "disallowed" for tax purposes, and the amount of the loss should be added to the cost basis of the newly-purchased shares. Unless otherwise requested or noted, Fidelity adjusts cost basis information related to newly-purchased shares when a wash sale occurs within an account as the result of an identical security purchase. Fidelity does not report disallowed losses or adjust cost basis information related to wash sales triggered by sales and purchases of the same security within different accounts or by sales and purchases of substantially identical securities within the same or different accounts. Fidelity does not apply any wash sale rules to tax lots with customer or 3rd-party provided cost basis. You must check your own records across all of your Fidelity and non-Fidelity accounts to ensure that you are correctly accounting for losses related to any wash sales.

NFS will report certain cost basis and holding period information to you and to the IRS on your annual Form 1099-B as required or allowed by law, but such information may not reflect adjustments required for your tax reporting purposes. Taxpayers should verify such information when calculating reportable gain or loss. Fidelity and NFS specifically disclaim any liability arising out of a customer's use of, or any tax position taken in reliance upon, such information. Unless otherwise specified, NFS determines cost basis at the time of sale based on the average cost method for open-end mutual funds and based on the first-in, first-out (FIFO) method for all other securities. Consult your tax advisor for further information.

If securities held in your account are restricted for sale under your company's stock plan rules, Fidelity will use the FIFO method for lots available for sale.

For holdings purchased in a currency other than USD, the cost basis provided in USD was determined by converting the foreign currency cost into USD based on exchange rates on the trade date of purchase. For tax reporting purposes, you may be required to determine your actual USD cost basis for holdings purchased in foreign currency based on exchange rates on the settlement date of purchase. Consult a tax advisor for further information.

For certain foreign security holdings, Change Since Purchase in USD is broken down into market gain/loss and currency fluctuation components for informational purposes only. The market gain/loss and currency fluctuation components should not be used for tax reporting purposes. For details regarding how market gain/loss and currency fluctuation were calculated, please refer to Help/Glossary.

8/2/11

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DELTA PILOTS DC PLAN

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Balances

## Balances

FREDERICK L. KUNDZ III  
Print

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Account: DELTA PILOTS DC PLAN

[Go to NetBenefits](#)

Data as of 03/28/2014

**Current Balance** \$216,671.33  
**Vested Balance** \$216,671.33

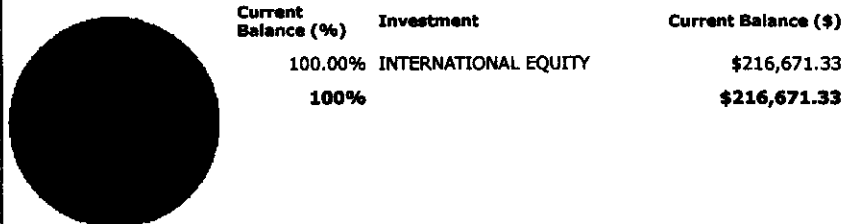
### Investment Help

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This view shows the investments that you hold within your plan. To view historical performance, click an investment.



### Investments by Asset Class

	Balance	Shares or Units †	NAV	Change Per Share or Unit (\$)
<b>Stock Investments</b>				
INTERNATIONAL EQUITY	\$216,671.33	14,170.787	\$15.29	+\$0.10

Balances and prices are subject to nightly account updates.

†[View your short term and long term shares.](#)

Before investing in any mutual fund, please carefully consider the investment objectives, risks, charges and expenses. For this and other information, call or write Fidelity for a free prospectus. Read it carefully before you invest.

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Questions? Call (800) 554-0262

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DELTA PILOTS PLAN

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Investment Performance  
and Research

Transaction History

Online Statement

Plan Information and  
Documents

Act

Contribution Amount

Change Investments

Loans or Withdrawals

Rollovers

Electronic Payments

## Balances

FREDERICK L. KURPIA III

Print

Account: DELTA PILOTS PLAN

Go to NetBenefits

Data as of 03/28/2014

Current Balance \$260,636.02

Vested Balance \$260,636.02

## Investment Help

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investment decisions?☒ Get Personalized Help from Financial  
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Investments | Sources | Asset Classes | Year-to-Date ChangeThis view shows the investments that you hold within your plan. To view historical  
performance, click an investment.

	Current Balance (%)	Investment	Current Balance (\$)
	48.99%	LIFECYCLE 2035	\$127,686.96
	11.80%	LARGE CAP GROWTH	\$30,747.23
	11.28%	SMALL/MID VALUE	\$29,392.16
	9.93%	INTL EQ IDX	\$25,889.36
	9.74%	INTERNATIONAL EQUITY	\$25,391.00
	8.26%	EMERGING MARKET EQ	\$21,529.31
	100%		\$260,636.02

## Investments by Asset Class

	Balance	Shares or Units †	NAV	Change Per Share or Unit (\$)
<b>Stock Investments</b>				
INTL EQ IDX	\$25,889.36	1,668.129	\$15.52	+\$0.09
LARGE CAP GROWTH	\$30,747.23	1,664.712	\$18.47	+\$0.06
SMALL/MID VALUE	\$29,392.16	1,683.400	\$17.46	+\$0.04
INTERNATIONAL EQUITY	\$25,391.00	1,660.628	\$15.29	+\$0.10
EMERGING MARKET EQ	\$21,529.31	1,662.495	\$12.95	+\$0.16
<b>Blended Fund Investments*</b>				
LIFECYCLE 2035	\$127,686.96	8,405.988	\$15.19	+\$0.05

Balances and prices are subject to nightly account updates.

†View your short term and long term shares.†

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FREDERICK L. KUNDAZIA

## TRADITIONAL IRA

### View

Overview  
Balances  
Positions  
Closed Positions  
Performance  
History  
Statements/ Records

### Act

Contribute to IRA  
Withdraw from IRA  
Update Accounts/Features

### Analyze

Fidelity GPS  
Fixed Income Analysis

Overview for: **TRADITIONAL IRA**

Account Balance: \$190,484.08

Summary

Account  
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Market &  
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Adviser Process  
& Team

Understanding  
The Service

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## Account Updates

### Investment Review - Fourth Quarter 2013

BY BRUCE HERRING, CFA®, GROUP CHIEF INVESTMENT OFFICER, GLOBAL ASSET ALLOCATION - JANUARY 14, 2014

In 2013, Strategic Advisers, Inc., celebrated its 25th year of managing asset allocation portfolios for clients. With that experience comes a disciplined and long-term focus that enables us to manage well-diversified portfolios that are rebalanced regularly through market ups and downs to help clients stay on a path to a future financial goal. This discipline and long-term perspective were particularly important this past year, given the outsized gains in...

## Current Asset Allocation\*

AS OF 03/30/2014



■ 42.86% Domestic Stock  
■ 26.76% Foreign Stock  
■ 19.06% Bonds  
■ 9.11% Short-Term  
■ 1.01% Unknown  
■ 1.2% Other

View your Detailed Portfolio Analysis

## Your Investment Strategy: Growth

The goal of this investment strategy is to seek growth of assets while striving to protect against inflation by investing primarily in Stocks (49% Domestic Stock, 21% Foreign Stock), combined with secondary components in Bonds (25%) and Short-Term/Money Market investments (5%).

## What's New

### RSVP

### Register Now For A Client Exclusive Webcast

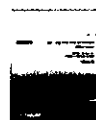
Join us May 7, 2014 to connect with your Investment Team at Strategic Advisers, Inc., and hear their insights on portfolio performance and the markets. Participate in a live question-and-answer session too.



### Watch: Quarterly Market Perspective

BY BRUCE HERRING, GROUP CHIEF INVESTMENT OFFICER, STRATEGIC ADVISERS, INC.

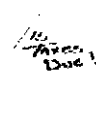
Listen to Bruce Herring talk about Q1 Market Activity and how they are managing your account.



### The Long-Term View on Emerging Market Stocks

BY YOUR INVESTMENT TEAM AT STRATEGIC ADVISERS, INC.

Watch this video presentation from your Investment Team at Strategic Advisers, Inc. reviewing the case for investing in emerging markets over the long-term.



### Get Ready For Tax Day

BY FIDELITY VIEWPOINTS — 03/20/14

Here's a to-do list that should help you tackle the April 15 deadline for filing 2013 taxes.



### Happy Birthday To The Five-Year Bull Market

BY FIDELITY VIEWPOINTS — 03/14/14

Where we were then. Where we are now. Is it just the beginning of a secular bull?



### Smart Strategies To Manage Taxes

BY FIDELITY VIEWPOINTS — 03/14/14

Ideas to help manage withdrawals, the Medicare surcharge, and capital gains.

### Charitable Giving That Gives Back

BY FIDELITY VIEWPOINTS — 03/13/14

Charitable trusts can be a way to give to charity, provide for your family, and help manage taxes.



### The Financial Dos And Don'ts Of Divorce

BY FIDELITY VIEWPOINTS — 03/14/14

How women who divorce after 50—or any woman—can help protect their future.

## Annual Strategic Review

We conduct an annual review to make sure your profile is up-to-date. View Your Investment Profile.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

Remember that past performance is no guarantee of future results.

\* Portfolio characteristics (including asset allocation, equity industry sector, equity style, and foreign vs. domestic classifications) provided by third-party sources may be up to 12 months old.

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Accounts & Trade Portfolio

ROTH IRA

Overview for: ROTH IRA

Your Fidelity Representative  
MARK BURWINKEL  
800-544-3455 X5922

Account Balance: \$79,803.28

View

- Overview
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- Closed Positions
- Performance
- History
- Statements/ Records
- Act
- Contribute to IRA
- Withdraw from IRA
- Update Accounts/Features

Analyze

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Summary

Account Updates

Market & Investing Insights

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Understanding The Service

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How women who divorce after 50—or any woman—can help protect their future.

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