

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Sanford D. Bishop Jr.

Status:MemberState/District:GA02

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 05/10/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
908 Illges Road, Lot 5, Block R, Columbus, Georgia [RP]	SP	\$50,001 - \$100,000	None		<b>~</b>
Location: Columbus, GA, US Description: Property was sold					
Columbus Consolidated Gov't Employee Pension Plan (deferred compensation) [PE]	SP	Undetermined	None		П
Georgia Legislative Retirement System [PE]		Undetermined	See Schedule C	\$5,001 - \$15,000	
Lot 24A, Lakemont Heights [RP]		\$1,001 - \$15,000	None		
Location: Hartwell, GA, US					
New York Life Insurance and Annuity Corp. Whole Life [WU]		\$50,001 - \$100,000	None		
Prudential Investment Portfolio Muni High Income Fund Class A $[\operatorname{MF}]$		\$50,001 - \$100,000	Interest	None	
Description: Held at Wells Fargo					
SunTrust Bank Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				1

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
908 Illges Road, Lot 5, Block R, Columbus, Georgia [RP] LOCATION: Columbus, GA, US	SP	09/12/2017	S	\$15,001 - \$50,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Consolidated Government of Columbus, GA	Spouse Salary	N/A
Legislative Retirement System of Georgia	Pension	\$6,548.20

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	HSBC	March 2004	Mortgage on Illges Road, Columbus GA	\$50,001 - \$100,000
	Suntrust Mortgage	June 2005	Mortgage on Personal Residence, Albany, GA	\$10,000 - \$15,000
	Suntrust Mortgage	June 2005	Mortgage on Personal Residence Washington DC	\$100,001 - \$250,000
SP	GMAC	May 2006	Mortgage on Columbus Georgia personal residence	\$50,001 - \$100,000
	Congressional Federal Credit Union	December 2017	Credit Card	\$10,000 - \$15,000

# **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1993	Myself and the State of Georgia	Continued Participation in the legislative pension plan.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Pol. Ed. and Leadership Institute	08/10/2017		Columbus, GA - Tunica, MS - Columbus, GA	0	<b>▽</b>		<b>V</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

 $\textbf{Digitally Signed:} \ \text{Hon. Sanford D. Bishop Jr., } \ 05/10/2018$