

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Peter J. Visclosky

Status: Member State/District: IN01

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 05/1/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Department of Labor Credit Union - Reward Checking	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	
Dodge & Cox Stock Fund	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<b>∀</b>
IRA Rollover Vanguard 500 Index Fund	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	П
IRA Rollover Vanguard Morgan Growth Fund	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	П
IRA Rollover Vanguard Selected Value Fund	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	П
IRA Rollover Vanguard Strategic Equity Fund	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
IRA Rollover Vanguard Wellington Fund	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	
IRA Sentinel Sustainable Core Opportunities	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch - Cash	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	
Merrill Lynch - Ready Assets	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	П
Merrill Lynch Bank - IRA		\$100,001 - \$250,000	Interest	\$1 - \$200	
Mutual Quest Fund	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>▽</b>
Northwest Indiana Bancorp (NWIN)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
People's Bank Checking Account		\$250,001 - \$500,000	Interest	\$1 - \$200	
Pepsico, Inc. (PEP)	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	
Roth IRA Sentinel Sustainable Growth	SP	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	П
Roth IRA Vanguard International Value Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Vanguard Tax-Managed Small-CAP	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
Vanguard Total International Stock Index	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	П

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Dodge & Cox Stock Fund	DC	07/11/2014	S (partial)	\$15,001 - \$50,000	<b>▽</b>
Mutual Quest Fund	DC	07/11/2014	S (partial)	\$1,001 - \$15,000	<b>▼</b>

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
U.S. Department of Labor, Washington, DC	Spouse Salary	N/A

#### SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	The Visclosky Foundation

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Peter J. Visclosky, 05/1/2015