



Filing ID #10004654

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Bruce L. Braley
Status: Former Member
State/District: IA01

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2014
Filing Date: 01/29/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bruce Braley IRA ⇒ Blackrock Equity Dividend Instl. Cl		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒ Cohen & Steers Realty		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒ Columbia Mid Cap Value Cl A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Davis New York Venture Cl A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Eaton Vance Floating Rate & High Income Cl I		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒ EuroPacific Growth Cl F1		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Goldman Sachs Strategic Income Instl. Cl		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Growth Fund of America Cl F1					
Bruce Braley IRA ⇒ Hartford Mid Cap Cl A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Insured Bank Program Money Market		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Invesco Balanced Risk Alloc. Cl Y		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒ Loomis Sayles Investment Grade Bond Cl Y		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒ Neuberger Berman Socially Responsive Trust Cl		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Pepsico, Inc. (PEP)		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Pimco All Asset All Authority Cl P		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒ Pimco Total Return Cl P		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Bruce Braley IRA ⇒ Templeton Global Bond Advisor Cl		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Bruce Braley IRA ⇒ Thornburg International Value Cl A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Iowa Public Employees' Retirement System (IPERS)	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Veridian Credit Union CDs	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Waterloo Community School District	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Veridian Credit Union	June 2012	Mortgage on Waterloo, IA home (not rented)	\$100,001 - \$250,000
JT	Veridian Credit Union	September 2010	Mortgage on Brooklyn, IA home (not rented)	\$50,001 - \$100,000
JT	Community National Bank	January 2008	Home equity loan - Waterloo	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

o Bruce Braley IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

The transactions in Schedule B are primarily due to the closing of a separately managed account.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bruce L. Braley , 01/29/2015