



Filing ID #10029539

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Gary Palmer
Status: Member
State/District: AL06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 10/16/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Amgen Inc. (AMGN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Biogen Inc. (BIIB) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert Emg Mkts Equity CL CVMIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert International Oppor COIIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert International Oppor COIIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CAMELOT EXCALIBUR SMALL CAP (CEXIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CAMELOT PREMIUM RETURN FUND (CPRIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Citigroup, Inc. (C) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Costco Wholesale Corporation (COST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ EVENTIDE GILEAD FD INSTITUT (ETILX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Express Scripts Holding Company (ESRX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ HP Inc. (HPQ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Intuit Inc. (INTU) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Marathon Petroleum Corporation (MPC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Mastercard Incorporated (MA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ SCM TRUST SHELTON INTERNATI (SISEX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ STEWARD DOM ALL CAP EQ FD I (SEECX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ STEWARD DOM ALL CAP EQ FD I (SEECX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Tailored Brands, Inc. (TLRD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Target Corporation (TGT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VSIGX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ VANGUARD INTERMEDIATE-TERM (VSIGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ VANGUARD MORTGAGE-BACKED SE (VMBSX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ VMware, Inc. Common stock, Class A (VMW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ XPO Logistics, Inc. (XPO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Corporate Income I CPIRX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Columbia Select Large Cap G CGTRX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ I shares 3-7 Tre Bond IEI [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ I shares 7-10 year Treas Bond ETF [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ I shares Core MSCI Em Mkts ETF IEMG [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ International Growth Fund Y OIGYX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Invesco Balanced Risk Commodity Strat CL Y [MF]	SP	None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer TOD ⇒ Ishares 1-3 Year Treasury Bond SHY [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ishares Core S&P 500 ETF IVV [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Ishares Currency Hedged MSCI Eurozone ETF HEZU [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH Classic Value FD JCVIX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ JH US Global Leaders Growth USLIX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ John Hancock Funds II Strat JIPIX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Legg Mason Brandywine Global [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Nuveen Global Infrass FGIYX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Nuveen Symphony Floating R NFRIX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Oppenheimer Global Focus FU GLVYX [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Vanguard Mortgage Backed Securities [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Vanguard ST Corporate VCSH [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Vanguard Value ETF VTV [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Ann Palmer TOD ⇒ Wells Fargo Intl Value WDIV [MF]	SP	None	None		<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Columbia Corporate Income I CPIRX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Columbia Select Large Cap G CGTRX [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ I shares 3-7 year Tre Bond ETF IEI [MF]	JT	None	Capital Gains	None	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ I shares 7-10 year Treas Bond ETF [MF]	JT	None	Capital Gains	None	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ I shares Core MSCI Em Mkts ETF IEMG [MF]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ International Growth Fund Y OIGYX [MF]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Invesco Balanced Risk Commo BRCYX [MF]	JT	None	Capital Gains	None	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Ishares 1-3 Year Treasury Bond SHY [MF]	JT	None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Ishares Core S&P 500 ETF IVV [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Ishares Currency Hedged MSCI Eurozone ETF HEZU [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ JH Classic Value FD IVV [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ JH US Global Leaders Growth USLIX [MF]	JT	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ John Hancock Funds II Strat JIPIX [MF]	JT	None	Capital Gains	None	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Legg Mason Brandywine Global [MF]	JT	None	Capital Gains	None	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Nuveen Global Infrs FGIYX [MF]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Nuveen Symphony Floating R NFRIX [MF]	JT	None	None		<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oppenheimer Global Focus FU GLVYX [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Mortgage Backed Securities [MF]	JT	None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard ST Corporate VCSH [MF]	JT	None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Value ETF VTV [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Wells Fargo Intl Value FD WFBVIX [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Blackrock Global Allocation MALOX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ CAMELOT EXCALIBUR SMALL CAP (CEXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ CAMELOT PREMIUM RETURN FUND (CPRIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Capital Income Builder CAIFX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Columbia Select Large Cap CGTRX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Diamond Hill Long Short FD DHLSX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ EVENTIDE GILEAD FD INSTITUT (ETILX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Express Scripts Holding Company (ESRX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ FPA Crescent Port FPACX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Integrated Device Technology, Inc. (IDTI) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ International Growth Fund OIGYX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ JH Classic Value FD JCVIX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ JH US Global Leaders USLIX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oppenheimer Global Focus FU GLVYX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ SCM TRUST SHELTON INTERNATI (SISEX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ STEWARD DOM ALL CAP EQ FD I (SEECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ VANGUARD INTERMEDIATE-TERM (VSIGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ VANGUARD MORTGAGE-BACKED SE (VMBSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard S&P 500 ETF (VOO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Value ETF (VTV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Wells Fargo Intl Val FD WFBVIX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ WFA Asset Allocation EAAIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Equitable Variable Life Insurance [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Annual Interest Earnings					
Canaan LLC-22.2% partnership in 567 acres [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Lamar County, AL, US					
TD Ameritrade G JT ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ CAMELOT EXCALIBUR SMALL CAP (CEXIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ CAMELOT PREMIUM RETURN FUND (CPRIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ CAMELOT PREMIUM RETURN FUND (CPRIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ EVENTIDE GILEAD FD INSTITUT (ETILX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TD Ameritrade JT ⇒ EVENTIDE GILEAD FD INSTITUT (ETILX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Inspire Corporate Bond Impact ETF (IBD) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
TD Ameritrade JT ⇒ Inspire Corporate Bond Impact ETF (IBD) [ST]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ SCM TRUST SHELTON INTERNATI (SISEX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ SCM TRUST SHELTON INTERNATI (SISEX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ STEWARD DOM ALL CAP EQ FD I (SEECX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ VANGUARD INTERMEDIATE-TERM (VSIGX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ VANGUARD MORTGAGE-BACKED SE (VMBSX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Ameritrade JT ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [ST]	JT	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
U.S. Savings Bond Series EE [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Redeemed mature U.S. Savings Bond Series EE					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ AbbVie Inc. (ABBV) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	05/24/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	05/24/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	09/20/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	07/31/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	03/31/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Ameriprise Financial, Inc. (AMP) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Amgen Inc. (AMGN) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Apple Inc. (AAPL) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Aptiv PLC Ordinary Shares (APTIV) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒	SP	05/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Archer-Daniels-Midland Company (ADM) [ST]					
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ ASML Holding N.V. - ADS represents 1 ordinary share (ASML) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Bank of America Corporation (BAC) [ST]	SP	06/13/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Bank of America Corporation (BAC) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Bank of New York Mellon Corporation (BK) [ST]	SP	07/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ BCE, Inc. (BCE) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Best Buy Co., Inc. (BBY) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Best Buy Co., Inc. (BBY) [ST]	SP	05/7/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Biogen Inc. (BIIB) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Biogen Inc. (BIIB) [ST]	SP	06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Boeing Company (BA) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Broadcom Inc. (AVGO) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Buckle, Inc. (BKE) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Buffalo Wild Wings, Inc. (BWLD) [ST]	SP	01/26/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert Emg Mkts Eq CVMIX [MF]	SP	09/19/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert Emg Mkts Equity CL CVMIX [MF]	SP	07/31/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert Emg Mkts Equity CL CVMIX [MF]	SP	12/6/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert Emg Mkts Equity CVMIX [MF]	SP	08/31/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert International Oppor COIIX [MF]	SP	07/31/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert International Oppor COIIX [MF]	SP	12/6/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert International Opportunity COIIX [MF]	SP	01/29/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert International Opportunity COIIX [MF]	SP	09/19/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Camelot Excalibur Sm Cap CEXIX [MF]	SP	12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒	SP	10/8/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Camelot Excalibur Small Cap CEXIX [MF]					
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Camelot Excalibur Small Cap CEXIX [MF]	SP	12/21/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Camelot Prem Return Fund CPRIX [MF]	SP	12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Camelot Prem Return Fund CPRIX [MF]	SP	12/21/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Camelot Prem Return Fund CPRIX [MF]	SP	10/8/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Capital One Financial Corporation (COF) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Capital One Financial Corporation (COF) [ST]	SP	05/7/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CBS Corporation Class B (CBS) [ST]	SP	02/20/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CenturyLink, Inc. (CTL) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CenturyLink, Inc. (CTL) [ST]	SP	09/17/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	04/4/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Citigroup, Inc. (C) [ST]	SP	02/26/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]	SP	05/29/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Compass Minerals Intl Inc (CMP) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Costco Wholesale Corporation (COST) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Crown Castle International Corp. (CCI) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Cummins Inc. (CMI) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ CVR Energy Inc. (CVI) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Destination Maternity Corporation (DEST) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Gilead ETILX [MF]	SP	10/8/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Gilead Fd Ins ETILX [MF]	SP	12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Multi Asset Income [MF]	SP	12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒	SP	08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Eventide Multi Asset Income ETIMX [MF]					
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Multi-Asset Income ETIMX [MF]	SP	05/22/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Expedia Group, Inc. (EXPE) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Express Scripts Holding Company (ESRX) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Ford Motor Company (F) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Galapagos NV - American Depositary Shares (GLPG) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Gamestop Corporation (GME) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ General Motors Company (GM) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ GSF Global Bond Inv GGBFX [MF]	SP	07/9/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ GSF Med Dur BD GMDZX [MF]	SP	07/9/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ GSF Med Dur BD GMDZX [MF]	SP	01/26/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ GUIDESTONE GLOBAL BOND CL I (GGBEX) [MF]	SP	07/11/2018	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Guidestone Global Bond Inv GGBEX [MF]	SP	08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Guidestone Medium Duration GMDYX [MF]	SP	09/19/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Guidestone Medium Duration GMDYX [MF]	SP	08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ GUIDESTONE MEDIUM-DURATION (GMDYX) [MF]	SP	07/11/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ HP Inc. (HPQ) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Ingersoll-Rand plc (IR) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Inspire Cor Bond IMPA IBD [MF]	SP	09/19/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Intuit Inc. (INTU) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ IQ US Real Estate Small Cap ETF (ROOF) [ST]	SP	07/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Kroger Company (KR) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Kroger Company (KR) [ST]	SP	04/30/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Lowe's Companies, Inc. (LOW) [ST]	SP	05/16/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]	SP	07/16/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Marathon Petroleum Corporation (MPC) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Marathon Petroleum Corporation (MPC) [ST]	SP	11/27/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Mastercard Incorporated (MA) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ McKesson Corporation (MCK) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Microsoft Corporation (MSFT) [ST]	SP	07/18/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Morgan Stanley (MS) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Northern Trust Corporation (NTRS) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Northern Trust Corporation (NTRS) [ST]	SP	09/24/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Pimco Income Fund Inst LC PIMIX [MF]	SP	08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Pimco Income Fund Inst LC PIMIX [MF]	SP	09/19/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	SP	05/2/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Regal Entertainment Group Class A (RGC) [ST]	SP	02/12/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Regeneron Pharmaceuticals, Inc. (REGN) [ST]	SP	09/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Ross Stores, Inc. (ROST) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ S&P Global Inc. (SPGI) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Sabra Health Care REIT, Inc. (SBRA) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ SCM Trust Shelton Internation SISEX [MF]	SP	10/8/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ State Street Corporation (STT) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Steward Dom ALL Cap Eq Fd Seecx [MF]	SP	12/6/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Steward DOM ALL Cap Eq FD SEECX [MF]	SP	10/8/2018	P	\$50,001 - \$100,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Sysco Corporation (SYF) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Sysco Corporation (SYY) [ST]	SP	02/26/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Tailored Brands, Inc. (TLRD) [ST]	SP	05/24/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Target Corporation (TGT) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ The Cheesecake Factory Incorporated (CAKE) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Two Harbors Investment Corp (TWO) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VGIT [MF]	SP	09/21/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VSIGX [MF]	SP	10/9/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VSIGX [MF]	SP	12/7/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Mortgage Business VMBS [MF]	SP	09/21/2018	P	\$50,001 - \$100,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Mtge Backed securities VMBSX [MF]	SP	10/9/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Mtge Backed Securities VMBSX [MF]	SP	12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]					
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Visa Inc. (V) [ST]	SP	07/18/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vmware, Inc. Common stock, Class A (VMW) [ST]	SP	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Walmart Inc. (WMT) [ST]	SP	08/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Western Digital Corporation (WDC) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ XPO Logistics, Inc. (XPO) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		07/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Amgen Inc. (AMGN) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Amgen Inc. (AMGN) [ST]		10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Apple Inc. (AAPL) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Apple Inc. (AAPL) [ST]		06/8/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Ascendis Pharma A/S - American Depositary Shares (ASND) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Ascendis Pharma A/S - American Depositary Shares (ASND) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ AT&T Inc. (T) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ AT&T Inc. (T) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Blackrock Global Alloc MALOX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert Emg Mkts CVMIX [MF]		06/8/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert Emg Mkts CVMIX [MF]		07/31/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert Emg Mkts CVMIX [MF]		12/6/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert Emg Mkts Equity CL CVMIX [MF]		09/19/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert International Opportunity COIIX [MF]		09/19/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert International Opportunity COIIX [MF]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert International Opportunity COIIX [MF]		07/31/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert International Opportunity COIIX [MF]		12/6/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Camelot Excalibur Small Cap CEXIX [MF]		12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Camelot Excalibur Small Cap CEXIX [MF]		10/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Camelot Excalibur Small Cap CEXIX [MF]		12/21/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Camelot Prem Return Fund CPRIX [MF]		10/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Camelot Prem Return Fund CPRIX [MF]		12/21/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Camelot Premium Return Fund CPRIX [MF]		12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Capital Income Builder CL F CAIFX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Celgene Corporation (CELG) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Celgene Corporation (CELG) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Cigna Corporation (CI) [ST]		08/2/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Cigna Corporation (CI) [ST]		07/20/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Columbia Corporate Income CPIRX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Columbia Select Large Cap G CGTRX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Diamon Hill Short FD DHLSX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Gilead ETILX [MF]		12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Gilead ETILX [MF]		10/8/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD		09/19/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameritrade Gary IRA ⇒ Eventide Multi Asset Income ETIMX [MF]					
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Multi Asset Income ETIMX [MF]		08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Express Scripts Holding Company (ESRX) [ST] DESCRIPTION: 3 lots were sold only one is >1k so only one P is on Sch B		10/5/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Express Scripts Holding Company (ESRX) [ST] DESCRIPTION: 3 lots were sold only one is >1k so only one P is on Sch B		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ FPA Crescent Port FPACX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ GSF Global BOND Inv GGBFX [MF]		07/9/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ GSF Global BOND Inv GGBFX [MF]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Guidestone Global Bond CL I GGBEX [MF]		08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Guidestone Global Bond CL I GGBEX [MF]		09/19/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Guidestone Global Bond CL I GGBEX [MF]		07/11/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Guidestone Medium Dur BD INV GMDZX [MF]		07/9/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD		08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameritrade Gary IRA ⇒ Guidestone Medium Duration GMDYX [MF]					
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ GUIDESTONE MEDIUM-DURATION (GMDYX) [MF]		07/11/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Humana Inc. (HUM) [ST]		08/2/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Humana Inc. (HUM) [ST]		07/20/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [ST]		09/19/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Integrated Device Technology, Inc. (IDTI) [ST]		09/20/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Integrated Device Technology, Inc. (IDTI) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ International Growth Fund OIGYX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ International Growth Fund OIGYX [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Invesco Balanced Risk Commo BRCYX [MF]		04/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]		06/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]		02/8/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [ST]		06/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [ST]		02/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		06/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		06/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares Currency Hedged MSCI Eurozone ETF (HEZU) [ST]		06/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ iShares Currency Hedged MSCI Eurozone ETF (HEZU) [ST]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ JH Classic Value FD JCVIX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ JH Funds II Strat JIPIX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ JH US Global Leaders Gro USLIX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Legg Mason Brandywine Global LROIX [MF]		04/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Marathon Petroleum Corporation (MPC) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Marathon Petroleum Corporation (MPC) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Mastercard Incorporated (MA) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Mastercard Incorporated (MA) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Mettler-Toledo International, Inc. (MTD) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Mettler-Toledo International, Inc. (MTD) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Microsoft Corporation (MSFT) [ST]		07/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Microsoft Corporation (MSFT) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Northern Trust Corporation (NTRS) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Northern Trust Corporation (NTRS) [ST]		09/24/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Nuveen Global Infra FGIYX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Nuveen Symphony Floating NFRIX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oppenheimer Global Focus GLVYX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oppenheimer Global Focus GLVYX [MF]		02/8/2017	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Pimco All Asset All Auth PAUIX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Pimco Dynamic Bond Fund PFIUX [MF]		06/8/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ PIMCO EQS L S Fund PMHIX [MF]		06/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Pimco Income Fund Ins PIMIX [MF]		09/19/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ PIMCO INCOME FUND INST CL (PIMIX) [MF]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Pimco Income Fund Inst CL PIMIX [MF]		08/1/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Pimco Low Duration Fund PTLDX [MF]		06/8/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Pimco Short Term fund Inst PTSHX [MF]		06/8/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ SCM Trust Shelton Int'l SISEX [MF]		10/8/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD		10/8/2018	P	\$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameritrade Gary IRA ⇒ STEWARD DOM ALL CAP EQ FD I (SEECX) [MF]				\$100,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ STEWARD DOM ALL CAP EQ FD I (SEECX) [MF]		12/6/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Sysco Corporation (SYY) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Sysco Corporation (SYY) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Intermed Term VSIGX [MF]		10/9/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Intermed Term VSIGX [MF]		12/7/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ VANGUARD INTERMEDIATE-TERM (VGIT) [MF]		09/21/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ VANGUARD MORTGAGE BUSINESS (VMBS) [MF]		09/21/2018	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [ST]		06/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Mtge Backed Securities VMBSX [MF]		12/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard S&P 500 ETF (VOO) [ST]		07/25/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard ST Corp VCSH [MF]		06/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Value ETF (VTV) [ST]		06/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Visa Inc. (V) [ST]		07/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Visa Inc. (V) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ VMware, Inc. Common stock, Class A (VMW) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ VMware, Inc. Common stock, Class A (VMW) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		10/10/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		06/8/2018	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Wells Fargo Intl Value FD WFXV [MF]		06/8/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ WFA Asset Allocation Ins CL EAAIX [MF]		06/8/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade Ann ⇒ NextEra Energy Partners, LP Common Units representing limited partner interests (NEP) [ST]	SP	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade G JT ⇒ Medifirst Solutions Inc (MFST) [ST]	JT	07/16/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	07/16/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade JT ⇒ Amgen Inc. (AMGN) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Apple Inc. (AAPL) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ Boeing Company (BA) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	07/12/2018	P	\$15,001 - \$50,000	
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	09/7/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	09/7/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	12/6/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	07/23/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT EMG MKTS EQUITY CL (CVMIX) [MF]	JT	09/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	JT	07/12/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	JT	07/31/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	JT	12/6/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	JT	07/23/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ CALVERT INTERNATIONAL OPPOR (COIIX) [MF]	JT	09/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ CAMELOT EXCALIBUR SMALL CAP (CEXIX) [MF]	JT	10/8/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade JT ⇒ CAMELOT EXCALIBUR SMALL CAP (CEXIX) [MF]	JT	12/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ CAMELOT PREMIUM RETURN FUND (CPRIX) [MF]	JT	10/8/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ CAMELOT PREMIUM RETURN FUND (CPRIX) [MF]	JT	12/21/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ Celgene Corporation (CELG) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Cisco Systems, Inc. (CSCO) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ COLUMBIA CORPORATE INCOME I (CPIRX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ COLUMBIA CORPORATE INCOME I (CPIRX) [MF]	JT	12/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ COLUMBIA CORPORATE INCOME I (CPIRX) [MF]	JT	12/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ COLUMBIA SELECT LARGE CAP G (CGTRX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ Comcast Corporation - Class A (CMCSA) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ EVENTIDE GILEAD FD INSTITUT (ETILX) [MF]	JT	10/8/2018	P	\$15,001 - \$50,000	
TD Ameritrade JT ⇒ EVENTIDE GILEAD FD INSTITUT (ETILX) [MF]	JT	07/12/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ EVENTIDE GILEAD FD INSTITUT (ETILX) [MF]	JT	12/6/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ Eventide Multi Asset ETIMX [MF]	JT	07/12/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒	JT	07/23/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]					
TD Ameritrade JT ⇒ EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]	JT	07/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]	JT	09/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]	JT	12/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ EVENTIDE MULTI-ASSET INCOME (ETIMX) [MF]	JT	07/12/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ Express Scripts Holding Company (ESRX) [ST]	JT	10/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ GUIDESTONE GLOBAL BOND CL I (GGBEX) [MF]	JT	07/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ GUIDESTONE GLOBAL BOND CL I (GGBEX) [MF]	JT	09/18/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ GUIDESTONE MEDIUM-DURATION (GMDYX) [MF]	JT	07/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ INSPIRE CORPORATE BOND IMPA (IBD) [MF]	JT	09/19/2018	P	\$15,001 - \$50,000	
TD Ameritrade JT ⇒ Inspire Corporate Bond Impact ETF (IBD) [ST]	JT	12/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ INTERNATIONAL GROWTH FUND Y (OIGYX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ INVESCO BALANCED RISK COMMO (BRCYX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [ST]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade JT ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [ST]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ iShares Core S&P 500 ETF (IVV) [ST]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ iShares Currency Hedged MSCI Eurozone ETF (HEZU) [ST]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ JH CLASSIC VALUE FD (JCVIX) [MF]	JT	07/11/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ JH US GLOBAL LEADERS GROWTH (USLIX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ JOHN HANCOCK FUNDS II STRAT (JIPIX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ LEGG MASON BRANDYWINEGLOBAL (LROIX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Marathon Petroleum Corporation (MPC) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Mastercard Incorporated (MA) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Mettler-Toledo International, Inc. (MTD) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ NUVEEN GLOBAL INFRASTRUCTUR (FGIYX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ NUVEEN SYMPHONY FLOATING R (NFRIX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ OPPENHEIMER GLOBAL FOCUS FU (GLVYX) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒	JT	07/23/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PIMCO INCOME FUND INST CL (PIMIX) [MF]					
TD Ameritrade JT ⇒ PIMCO INCOME FUND INST CL (PIMIX) [MF]	JT	07/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ PIMCO INCOME FUND INST CL (PIMIX) [MF]	JT	09/23/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ PIMCO INCOME FUND INST CL (PIMIX) [MF]	JT	07/12/2018	P	\$15,001 - \$50,000	
TD Ameritrade JT ⇒ STEWARD DOM ALL CAP EQ FD I (SEECX) [MF]	JT	10/8/2018	P	\$15,001 - \$50,000	
TD Ameritrade JT ⇒ Sysco Corporation (SYY) [ST]	JT	10/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Sysco Corporation (SYY) [ST]	JT	10/5/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ VANGUARD INTERMEDIATE-TERM (VGIT) [MF]	JT	09/21/2018	P	\$15,001 - \$50,000	
TD Ameritrade JT ⇒ VANGUARD INTERMEDIATE-TERM (VGIT) [MF]	JT	12/6/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ VANGUARD INTERMEDIATE-TERM (VSIGX) [MF]	JT	10/24/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ VANGUARD INTERMEDIATE-TERM (VSIGX) [MF]	JT	10/24/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ VANGUARD INTERMEDIATE-TERM (VSIGX) [MF]	JT	10/24/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ VANGUARD INTERMEDIATE-TERM (VSIGX) [MF]	JT	12/6/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ VANGUARD MORTGAGE BUSINESS (VMBS) [MF]	JT	09/21/2018	P	\$15,001 - \$50,000	
TD Ameritrade JT ⇒ VANGUARD MORTGAGE BUSINESS (VMBS) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade JT ⇒ VANGUARD MORTGAGE-BACKED SE (VMBSX) [MF]	JT	10/24/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ VANGUARD MORTGAGE-BACKED SE (VMBSX) [MF]	JT	10/24/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ VANGUARD SHORT TERM CORPORA (VCSH) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Vanguard Value ETF (VTV) [ST]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TD Ameritrade JT ⇒ Visa Inc. (V) [ST]	JT	07/16/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade JT ⇒ Visa Inc. (V) [ST]	JT	07/12/2018	P	\$1,001 - \$15,000	
TD Ameritrade JT ⇒ WELLS FARGO INTL VALUE FD I (WFBV) [MF]	JT	07/11/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fast Appliance Service	Spouse Hourly Part-Time	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank of Birmingham, AL	September 2010	Mortgage on primary residence in Hoover, AL	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Ameriprise ADP Ann Palmer IRA (Owner: SP)
- Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA (Owner: SP)
- Ameriprise ADP Ann Palmer TOD (Owner: SP)
LOCATION: Birmingham, AL, US
- Ameriprise ADP Gary and Ann Palmer Joint (Owner: JT)
LOCATION: US
- Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account (100% Interest) (Owner: JT)
LOCATION: AL, US
- Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account (100% Interest) (Owner: JT)
LOCATION: AL, US
- Ameriprise ADP Gary Palmer Individual IRA
- Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA
- TD Ameritrade Ann (Owner: SP)
LOCATION: US
- TD Ameritrade G JT (Owner: JT)
LOCATION: US
- TD Ameritrade JT (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gary Palmer , 10/16/2019