



Filing ID #10002413

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Patrick Alan Hope  
**Status:** Congressional Candidate  
**State/District:** VA08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/14/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alleghany Portolio DC1 LOCATION: VA	DC	\$15,001 - \$50,000	Tax-Deferred	None	None
Eastern Shore Portfolio DC2 LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred	None	None
Eastern Shore Portfolio DC3 LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Focus Stk MF	SP	\$50,001 - \$100,000	Tax-Deferred	None	None
Fidelity Growth		\$100,001 - \$250,000	Tax-Deferred	None	None
TIAA CREF American funds/Euro		\$1,001 - \$15,000	Tax-Deferred	None	None
TIAA CREF Global EQ		\$1,001 - \$15,000	Tax-Deferred	None	None
TIAA CREF Growth		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA CREF Growth		\$100,001 - \$250,000	Tax-Deferred	None	None
TIAA CREF Stock MF		\$50,001 - \$100,000	Tax-Deferred	None	None
TIAA CREF Stock MF		\$15,001 - \$50,000	Tax-Deferred	None	None
United Bank Checking	JT	\$1,001 - \$15,000	None		
VA Retirement System MF		\$1,001 - \$15,000	Tax-Deferred	None	None

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
American College of Cardiology	salary	\$197,621	\$195,445
Virginia House of Delegates	Salary	\$28,176	\$29,704
Johns Hopkins University	Salary	\$5,400	\$1,800

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nationstar Mortgage	Dec 2012	mortgage - primary residence	\$500,001 - \$1,000,000
JT	Congressional Federal Credit Union	Jan 2013	HELOC - primary residence	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board member	Phoenix House of Mid Atlantic
Board Member	Northern Virginia Area Health Education Center
Board Member	Arlington County Commission on Aging

**SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Patrick Alan Hope , 05/14/2014