



Filing ID #10027299

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Tim Burchett
Status: Member
State/District: TN02

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 09/17/2019
Period Covered: 01/01/2017– 12/31/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMERICAN GROWTH FUND OF AMERICA CLASS A [MF]		\$15,001 - \$50,000	Tax-Deferred		
AMERICAN GROWTH FUND OF AMERICA CLASS A [OT]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	Not Applicable
DESCRIPTION: CAPITAL GAINS					
AMERICAN NEW ECONOMY FUND CLASS A [MF]		\$15,001 - \$50,000	Tax-Deferred		
AMERICAN NEW ECONOMY FUND CLASS A [OT]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	Not Applicable
DESCRIPTION: CAPITAL GAINS					
AMERICAN SHORT-TERM BOND CLASS A [MF]		\$1,001 - \$15,000	Tax-Deferred		
AMERICAN TAX EXEMPT BOND FUND OF AMERICA [MF]		\$1,001 - \$15,000	Tax-Deferred		
Denny's Corporation (DENN) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LIFE INSURANCE POLICY [OT] DESCRIPTION: LIFE INSURANCE POLICY - UNUM		\$1,001 - \$15,000	Tax-Deferred		
NATIONAL FINANCIAL SERVICES ⇒ EQUITY, AMERICAN FUNDS [IH]		\$15,001 - \$50,000	Tax-Deferred		
NATIONAL FINANCIAL SERVICES ⇒ FIXED INCOME, AMERICAN FUNDS [IH]		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ COMMODITIES, CREDIT SUISSE ASSET MANAGEMENT, LLC [OT] DESCRIPTION: PERSONAL ANNUITY		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ FIXED INCOME, PIMCO [OT] DESCRIPTION: PERSONAL ANNUITY		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ FIXED INCOME, RUSSELL INVESTMENT MGMT [OT] DESCRIPTION: PERSONAL ANNUITY		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ FIXED INCOME, WELLS CAPITAL MGMT [OT] DESCRIPTION: PERSONAL ANNUITY		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ INT'L DEV. MKTS, MFS INVESTMENT MGMT [OT] DESCRIPTION: PERSONAL ANNUITY		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ INT'L EMERGING MKTS, ABERDEEN ASSET MANAGERS LTD [OT] DESCRIPTION: PERSONAL ANNUITY		\$1,001 - \$15,000	Tax-Deferred		
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ US EQUITY LG CAP, FIDELITY MGMT RESEARCH CO. [OT]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: PERSONAL ANNUITY					
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ US EQUITY LG CAP, LOOMIS SAYLES CO. [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PERSONAL ANNUITY					
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ US EQUITY LG CAP, NEUBERGER BERMAN INVESTMENT ADVISERS [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PERSONAL ANNUITY					
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ US EQUITY LG CAP, T. ROWE PRICE [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PERSONAL ANNUITY					
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: KNOXVILLE, TN, US					
STATE OF TN [PE]		Undetermined	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
KNOX GENERAL	SALARY	N/A	\$113,891.00
NATIONAL FINANCIAL SERVICES	IRA DISTRIBUTION	N/A	\$1,490.00
NORTHWESTERN MUTUAL LIFE INSURANCE	IRA DISTRIBUTION	N/A	\$11,119.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
COUNTY MAYOR	KNOX COUNTY, TENNESSEE

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1994	TIMOTHY BURCHETT & STATE OF TN	CONTINUED PARTICIPATION IN PENSION PLAN

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- NATIONAL FINANCIAL SERVICES
- NORTHWESTERN MUTUAL - PERSONAL ANNUITY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tim Burchett , 09/17/2019