



Filing ID #10002406

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Gwendolyn Beck  
**Status:** Congressional Candidate  
**State/District:** VA08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/14/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
"Flirting with Finance"		None	Royalties	\$1 - \$200	\$1 - \$200
DESCRIPTION: A financial how-to guide for the consumer to explain complex financial concepts in a fun, easy to read manner COMMENTS: A financial how-to guide for the consumer to explain complex financial concepts in a fun, easy to read manner. The book is available as inexpensively as possible online.					
Agilent Technologies, Inc. (A)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Avon Products, Inc. (AVP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Cash		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
COMMENTS: I am searching for a property to buy and keeping the down payment in cash. :))					
Comcast Corporation - Class A (CMCSA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Direct Insite Corporation (DIRI)		\$1 - \$1,000	None		
Discover Financial Services (DFS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
EarthLink Holdings Corp. (ELNK)		\$1 - \$1,000	None		
Ford Motor Company (F)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
General Motors Company (GM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Charter		\$1 - \$1,000	None		
LEAF Equipment Finance Fund 4, L.P.		\$1,001 - \$15,000	Distributions	\$201 - \$1,000	\$201 - \$1,000
Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Morgan Stanley 401K ⇒ Morgan Stanley (MS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley 401K ⇒ MSIF Income Growth Fund		\$15,001 - \$50,000	None		
Morgan Stanley 401K ⇒ MSIF International Equity Fund		\$15,001 - \$50,000	None		
Morgan Stanley 401K ⇒ T. Rowe Price Large Cap Fund		\$1,001 - \$15,000	None		
Nokia Corporation Sponsored American Depositary Shares (NOK)		\$15,001 - \$50,000	None		
Transocean Ltd (RIG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Transocean Ltd (RIG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Tupperware Brands Corporation (TUP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
US Treasury Bonds		\$15,001 - \$50,000	Tax-Deferred	None	None

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	Ladies America
COMMENTS: www.ladiesamerica.org	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2003	Morgan Stanley Defined Benefit Plan	Agreement to pay monthly pension upon eligibility.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Carl Domino, Inc (West Palm Beach, FL, US)	Equity Analyst
COMMENTS: Equity Analyst for a large cap value fund. My reports are for internal use only.	

SCHEDULE A ASSET CLASS DETAILS

◦ Morgan Stanley 401K
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Gwendolyn Beck , 05/14/2014