



Filing ID #10012918

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robert C. "Bobby" Scott  
**Status:** Member  
**State/District:** VA03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 08/14/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
243 Padgetts Ordinary, Kingsmill Condo		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Williamsburg, VA, US DESCRIPTION: 1/3 interest inherited property					
914 Shore Drive, Newport News, VA 23607		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Newport News, VA, US DESCRIPTION: 1/3 interest inherited property					
American Funds - Europacific Growth Fund (AEPGX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: American Funds - Europacific Growth Fund					
American Funds - Portfolio Global Growth Fund CIA (PGGAX)		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: American Funds - Portfolio Global Growth Fund					
American Funds Target Date Retirement - 2025 Fund CL A (AADTX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: American Funds Target Date Retirement - 2025					
American Funds Target Date Retirement- 2020 (AACTX)		\$50,001 -	Capital Gains,	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000	Dividends	\$2,500	
DESCRIPTION: American Funds Date Retirement Fund-2020					
Ariel Appreciation (CAAPX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Ariel Appreciation (CAAPX)					
Automatic Data Processing (ADP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Automatic Data Processing					
Berkshire Hathaway Inc Series (B) (BR K/B)		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Berkshire Hathway Inc Series (B)					
Bridgeway Fund Income Blue Chip (BRLIX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bridgeway Fund Income Blue Chip					
Campbell Soup Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Campbell Soup Stock					
CDK Global Holdings LLC (CDK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CDK Global Holdings LLC					
Chartway FCU (Cash Account)		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Chartway FCU - Cash Account (Transferred from NCP-FCU)					
Clearbridge Global Growth Trust (LMGTX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Clearbridge Global Growth Trust Fund					
Clearbridge Small CAP (LMASX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Clearbridge Small CAP - Mutual fund					
Colgate Palmolive CO CL		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Colgate Palmolive CO					
Dodge & Cox Stock Fund (DODGX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dodge & Cox Stock Fund					
Domini International Social Equity Investor (DOMIX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Domini International Social Equity Investor					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Domini Social Equity Fund (DSEFX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Domini Social Equity Fund					
Europacific Growth Fund CL A (AEPGX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Euro pacific Growth Fund CL A					
Fidelity Convertible Securities (FCVSX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Fidelity Convertible Securities					
Fidelity VIP Contra Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Fidelity VIP Contra Fund					
Growth Fund America CL C (CFACX)		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Growth Fund America Class C					
Growth Fund America CL FI		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Growth Fund America					
Harbor Capital Appreciation (HACAX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Harbor Capital Appreciation (HACAX)					
Harbor International Fund (HAINX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Harbor International Fund					
International Flavors & Fragrances Inc (IFF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: International Flavors & Fragrances Income					
International Growth & Income Fund CL A (IGAAX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: International Growth & Income Fund					
JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Liberty All Star Equity Growth Fund (USA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Liberty All Star Equity Growth Fund					
Liberty All Star Growth Fund (ASG)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Liberty All Star Growth Fund					
Mairs & Power FDS TR Growth Fund (MPGFX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Mairs & Power FDS TR Growth Fund					
Mass Mutual Annuity		\$50,001 - \$100,000	Annuity	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Mass Mutual Annuity					
Merck & Co		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Merck & Co					
Nasdaq Premium Income & Growth Fund		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Nasdaq Premium Income & Growth Fund					
Northeast Investors Growth Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Northeast Investors Growth Fund					
Northeast Investors Trust Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Northeast Investors Trust Fund					
Nuveen Nasdaq Dynamic Overtime FD (QQQX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Nuveen Nasdaq Dynamic Overtime Fund					
Oakmark Select 1 (OAKLX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Oakmark Select 1 (OAKLX)					
Paychex Inc (PAYX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Paychex Income					
Pfizer Income (PPE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Pfizer Income (PPE)					
Powershares S&P 500 High Quality SPHQ		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Mutual Fund - Powershares S&P 500 High Quality SPHQ					
Praxair Income		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Praxair Income					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premier Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking and Savings cash accounts					
Proctor & Gamble Co PG		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Proctor & Gamble Co					
Profit Funds Invt Trust Mutual (PVALX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Profit Funds Inv. Trust Mutual (PVALX)					
Royce Value Trust Income (RVT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Royce Value Trust Income (RVT)					
Schwab Strategic TV US Dividend Equity		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Schwab Strategic TV US Dividend Equity					
Schwab US Dividend Equity ETF (SCHD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Schwab US Dividend Equity ETF (SCHD)					
Sherwin Williams Co		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Sherwin Williams Co					
SPDR Dow Jones Ind Average ETF TR (DIA)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: SPDR Dow Jones Ind Average ETF TR					
SSGA Emerging Markets Fund Institutional (SSEMXX)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: SSGA Emerging Markets Fund Institutional					
Sysco Corporation (SYY)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Sysco Corporation					
Upromise.com Credit		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Upromise.com Credit					
Vanguard Dividend Appreciation Fund (VIG)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Vanguard Dividend Appreciation Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Index Funds Total Stcok VTT		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Vanguard Index Funds Total Stock					
Vanguard Sector Index Stock Market Funds & Vanguard Consumer Staple ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Vanguard Sector Index FDS Stock Market (VCR)					
Wells Fargo - cash in brokerage account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: cash balance in brokerage account					
Yum Brands		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Yum Brands					

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
FIDELITY BLUE CHIP GROWTH (FBGRX)		Monthly	P	\$1,001 - \$15,000	
DESCRIPTION: .					
COMMENTS: non-reportable periodic purchases over \$1,000 in aggregate.					
FIDELITY CONTRAFUND Mutual Fund		08/14/2016	P	\$1,001 - \$15,000	
DESCRIPTION: non-reportable periodic purchases, total is over \$1,000 in aggregate...					
Fidelity Convertibles - FCVSX		Monthly	P	\$1,001 - \$15,000	
DESCRIPTION: non-reportable recurring purchases, over \$1,000 in aggregate					
Oakmark Select 1 (OAKLX)		Monthly	P	\$1,001 - \$15,000	
DESCRIPTION: non-reportable periodic purchases, over \$1,000 in aggregate					
Powershares S&P 500 High Quality SPHQ		09/4/2015	P	\$1,001 - \$15,000	
Qs Batterymarch Emerging Markets C		12/22/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab US Dividend Equity ETF (SCHD)		09/1/2015	P	\$1,001 - \$15,000	
Schwab US Dividend Equity ETF (SCHD)		12/22/2015	P	\$1,001 - \$15,000	
Vanguard Dividend Appreciation VIG		09/1/2015	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
YUM Brands Inc		08/31/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US					
DESCRIPTION: YUM Brands Inc					

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Towne Bank	April 2005	Mortgage on 7501 - 2F River Road, Newport News, Virginia	\$100,001 - \$250,000
	TowneBank	May 2008	Residential Mortgage on 7501 - 2G, River Road, Newport Virginia	\$100,001 - \$250,000
	Chase Bank	Various	Credit Card	\$50,001 - \$100,000
	Wells Fargo	Various	Margin	\$100,001 - \$250,000
	Etrade Finacial	various	margin account	\$15,001 - \$50,000
	Fidelity Investments	various	margin account	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Hampton Roads March of Dimes

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert C. "Bobby" Scott , 08/14/2016