

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Joseph Crowley

Status: Member State/District: NY14

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citizens Bank Circle Account		\$1 - \$1,000	Interest	\$1 - \$200	
Congressional FCU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Congressional FCU DC#1	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
Congressional FCU DC#2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
Congressional FCU DC#3	DC	\$1 - \$1,000	Interest	\$1 - \$200	
ING ReliaStar Life Insurance Co	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
Lenox Hill Hospital Retirement Plan	SP	\$15,001 - \$50,000	Tax-Deferred		
Maspeth Federal Savings & Loan	JT	\$1 - \$1,000	Interest	\$1 - \$200	П
New York State & Local Retirement Plan		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual IRA \Rightarrow ABALX American Balanced Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA \Rightarrow AEPGX Europacific Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		П
Northwestern Mutual IRA \Rightarrow AGTHX The Growth Fund of America	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA \Rightarrow AHITX American Hight Income Trust	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA \Rightarrow AWSHX Washington Mutual Investors	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA \Rightarrow Dreyfus Ins Deposit Program	SP	\$1 - \$1,000	None		
Northwestern Mutual IRA \Rightarrow FMDCX Federated Mid Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA \Rightarrow FSCDX Fidelity Advisor Small Cap	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual IRA \Rightarrow PCVAX Alliance NFI Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		
NY's 529 \Rightarrow Aggressive Age Based Growth Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		
NY's 529 \Rightarrow Aggressive Age Based Moderate Growth		\$15,001 - \$50,000	Tax-Deferred		
NY's 529 \Rightarrow Aggressive Age Based Moderate Growth	SP	\$1,001 - \$15,000	Tax-Deferred		
VA UTMA FBO DC#1 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#1 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#1 ⇒ McDonald's Corporation (MCD)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	

Asset	Owner	· Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VA UTMA FBO DC#1 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#1 \Rightarrow Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#1 \Rightarrow Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#1 \Rightarrow Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#2 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#2 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#2 ⇒ McDonald's Corporation (MCD)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#2 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#2 \Rightarrow Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#2 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#2 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#3 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#3 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
VA UTMA FBO DC#3 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
VA UTMA FBO DC#3 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VA UTMA FBO DC#3 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#3 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
VA UTMA FBO DC#3 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
VHC Wells Fargo Money Purchase Pension	SP	\$1 - \$1,000	Tax-Deferred		

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Virginia Hospital Center	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CCO Mortgage - RBS Citizens NA	October 2012	Mortgage on personal residence	\$500,001 - \$1,000,000
JT	Citizens Bank	January 2013	Home equity line of credit	\$100,001 - \$250,000

SCHEDULE **E**: **P**OSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1987	New York State & Local Retirement System	Congressman Crowley is a vested participant in the New York State & Local Retirement System plan, but will not receive any benefits until retirement.

Date	Parties To	Terms of Agreement
September 1999	Lenox Hill Hospital Retirement Plan and Ms. Kasey Crowley	Ms. Crowley is a vested participant in the Lenox Hill Hospital Retirement Plan, but will not receive any benefits until December of 2029.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

• Northwestern Mutual IRA (Owner: SP)

o NY's 529 (Owner: SP)

LOCATION: NY

DESCRIPTION: FBO DC#1

o NY's 529

LOCATION: NY

DESCRIPTION: FBO DC#2

o NY's 529 (Owner: SP)

LOCATION: NY

DESCRIPTION: FBO DC#3

• VA UTMA FBO DC#1 (Owner: DC)

LOCATION: US

• VA UTMA FBO DC#2 (Owner: DC)

LOCATION: US

• VA UTMA FBO DC#3 (Owner: DC)

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Joseph Crowley, 05/15/2015