



Filing ID #10003483

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Jason Chaffetz
Status: Member
State/District: UT03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 07/2/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401(k)-Utah State Retirement Systems (Long-Horizon Fund)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
529 Plan-The Investment Company of America, Fund Number 1004	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
LOCATION: UT					
529 Plan-The Investment Company of America, Fund Number 1004	DC	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
LOCATION: UT					
529 Plan-The Investment Company of America, Fund Number 1004	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
LOCATION: UT					
AlpineUSA.Net LLC, 100% Interest	SP	\$1,001 - \$15,000	Business Income	None	<input type="checkbox"/>
LOCATION: Alpine, UT, US					
DESCRIPTION: Sales and Marketing					
Central Bank Account	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Central Bank Account	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Investment Property		None	Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Dana Point, CA, US					
IRA-Federated Equity FDS Cap Appreciation FD CL A Fedex		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
IRA-Wells Fargo Advantage FDS-Asset Allocation FDS Class B EABFX		\$15,001 - \$50,000	Tax-Deferred	\$201 - \$1,000	<input type="checkbox"/>
Mountain America Credit Union Saving Money Market Account	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Personal Residence	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Alpine, UT, US					
Wells Fargo Checking Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zions Bank Account	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Investment Property		09/23/2013	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Dana Point, CA, US					
IRA-Wells Fargo Advantage FDS Cap Appreciation FD CL A Fedex		08/13/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marriott Vacation Club	JT	12/23/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: Alpine, UT, US					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
AlpineUSA.Net LLC	Individual Customers-Fees	\$2,100

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Central Bank	July 2005	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	Myself and the State of Utah	Continued participation in state pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Aspen Institute	02/16/2013	02/25/2013	Washington, DC - Bangalore, India - Washington, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Jason Chaffetz , 07/2/2014