



Filing ID #10001954

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Jim Bridenstine
Status: Member
State/District: OK01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/12/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Checking Account	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Janus Global Technology Fund D Shares	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Savings Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wyle 401(K) ⇒ Principal Intl Emerging Mkts Sep Acct <small>DESCRIPTION: Transferred funds to FERS Thrift Savings Plan</small>	JT	02/1/2013	E	\$15,001 - \$50,000	
Wyle 401(K) ⇒ Principal LgCap S&P 500 Index Sep Acct <small>DESCRIPTION: Transferred funds to FERS Thrift Savings Plan</small>	JT	02/1/2013	E	\$15,001 - \$50,000	
Wyle 401(K) ⇒	JT	02/1/2013	E	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Principal PIMCO Total Return Fund					
DESCRIPTION: Transferred funds to FERS Thrift Savings Plan					
Wyle 401(K) ⇒ Principal Small Cap S&P 500 Index SA	JT	02/1/2013	E	\$15,001 - \$50,000	
DESCRIPTION: Transferred funds to FERS Thrift Savings Plan					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mortgage Clearing Corporation	June 2009	Mortgage on 10630 South Erie Place, Tulsa OK 74137	\$250,001 - \$500,000
JT	U.S. Department of Education	December 2011	Loan for Cornell University MBA	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
The Heritage Foundation	11/8/2013	11/10/2013	Tulsa, OK - San Diego, CA - Tulsa, OK	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Turquoise Council of Americans and Eurasians (TCAE)	05/25/2013	05/30/2013	Tulsa, OK - Baku, Azerbaijan - Tulsa, OK	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Wyle 401(K) (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Jim Bridenstine , 05/12/2014