



Filing ID #10015662

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Dwight Evans  
**Status:** Member  
**State/District:** PA02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 05/15/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
COMMONWEALTH OF PA PENSION		\$250,001 - \$500,000	None	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ ADVANTAGE BANK		\$50,001 - \$100,000	None	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Aqua America, Inc. (WTR)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Astrazeneca PLC (AZN)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Colony NorthStar, Inc. 8.875% Series C preferred stock (CLNS\$C)		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
OPPENHEIMER IRA ⇒ DXC Technology Company (DXC)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Hannon Armstrong Sustainable Infrastructure Capital, Inc. (HASI)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Hewlett Packard Enterprise Company (HPE)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Macquarie Infrastructure Company (MIC)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Orchids Paper Products Company (TIS)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Thermo Fisher Scientific Inc (TMO)		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ various		\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
PA EMPLOYEES CREDIT UNION ⇒ PA EMPLOYEES CREDIT UNION		\$1 - \$1,000	Interest	\$1 - \$200 <input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
OPPENHEIMER IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		12/30/2016	P	\$15,001 - \$50,000	
OPPENHEIMER IRA ⇒ Amazon.com, Inc. (AMZN)		12/30/2016	P	\$15,001 - \$50,000	
OPPENHEIMER IRA ⇒ Aqua America, Inc. (WTR)		12/30/2016	P	\$1,001 - \$15,000	
OPPENHEIMER IRA ⇒		12/30/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Astrazeneca PLC (AZN)					
OPPENHEIMER IRA ⇒ DXC Technology Company (DXC)		12/30/2016	P	\$1,001 - \$15,000	
OPPENHEIMER IRA ⇒ Hannon Armstrong Sustainable Infrastructure Capital, Inc. (HASI)		12/30/2016	P	\$1,001 - \$15,000	
OPPENHEIMER IRA ⇒ Hewlett Packard Enterprise Company (HPE)		12/30/2016	P	\$1,001 - \$15,000	
OPPENHEIMER IRA ⇒ Intel Corporation (INTC)		12/30/2016	P	\$1,001 - \$15,000	
OPPENHEIMER IRA ⇒ Macquarie Infrastructure Company (MIC)		12/30/2016	P	\$15,001 - \$50,000	
OPPENHEIMER IRA ⇒ Orchids Paper Products Company (TIS)		12/30/2016	P	\$1,001 - \$15,000	
OPPENHEIMER IRA ⇒ Thermo Fisher Scientific Inc (TMO)		12/30/2016	P	\$15,001 - \$50,000	

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
COMMONWEALTH OF PA	SALARY	\$73,641.30

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PA STATE EMPLOYEES CREDIT UNION	2014	HOME EQUITY LOAN	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
BOARD MEMBER	SEPTA
COMMENTS: Uncompensated, resigned effective May 4, 2017	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2016	Commonwealth of PA and Dwight Evans	Legislative pension to be paid upon retirement

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o OPPENHEIMER IRA  
DESCRIPTION: Stocks and Mutual Funds
- o PA EMPLOYEES CREDIT UNION  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Dwight Evans , 05/15/2017