



Filing ID #10029597

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Karen Bass  
**Status:** Member  
**State/District:** CA37

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 10/16/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
One West Bank Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
TIAA CREF ⇒ TIAA CREF-CREF Stock [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
TIAA CREF ⇒ TIAA Traditional Account [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable Individual Assets					
USC Retirement Savings ⇒ USC Retirement Savings 401(a) - Fidelity Magellan [IH]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings - Fidelity Cash Reservie [IH]		None	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ditech Mortgage	March 2016	Mortgage on Personal Residence (Washington, DC)	\$250,001 - \$500,000
COMMENTS: Prior SW Condo Bank mortgage sold to Ditech Mortgage				
	CIT Bank	November 2018	Mortgage on Personal Residence (Los Angeles, CA)	\$500,001 - \$1,000,000
	Land Home Mortgage	November 2009	Mortgage on personal residence (Los Angeles, CA)	\$250,001 - \$500,000
COMMENTS: Refinanced and paid off by CIT Bank mortgage				

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	National Endowment for Democracy
Board Member	National Foster Youth Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Center for Democracy in the Americas	01/24/2018	01/28/2018	Washington, DC - Havana, Cuba - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	03/1/2018	03/3/2018	Washington, DC - Columbia, SC - Washington,DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Humpty Dumpty	04/12/2018	04/16/2018	Washington, DC -	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Institute			Khartoum, Sudan - Washington, DC				
United Nations Foundation	04/23/2018	04/24/2018	Washington, DC - New York, NY - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Democratic Institute	05/4/2018	05/7/2018	Washington, DC - Dakar, Senegal - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Democratic Institute	07/26/2018	08/2/2018	Washington, DC - Harare, Zimbabwe - Washington, Dc	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	08/9/2018	08/12/2018	Los Angeles, CA - Tunica, MS - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	11/7/2018	11/11/2018	Washington, DC - Seattle, WA - Los Angeles, CA	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- ☐ TIAA CREF  
 DESCRIPTION: Teachers Insurance & Annuity Association College Retirement Equities Fund
- ☐ USC Retirement Savings  
 DESCRIPTION: Fidelity Cash Reserve (IH)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Karen Bass , 10/16/2019