



Filing ID #10014465

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. E. Scott Rigell  
**Status:** Former Member  
**State/District:** VA02

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2017  
**Filing Date:** 05/1/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Accounts Receivable		\$1,000,001 - \$5,000,000	Unearned Income from Accounts Receivable.	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Accounts receivable from sale of 80% interest in Freedom Ford. COMMENTS: Accounts Receivable from sale of 80% interest in Freedom Ford.					
Accounts Receivable - Church		\$1,001 - \$15,000	None		<input type="checkbox"/>
Canada Life		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy.					
Cavalier debentures		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Cavalier Golf and Yacht Club Member Debenture.					
Edward Scott Rigell Revocable Trust dated June 12, 1998 ⇒ Church Warranty Reinsurance Company		None	None		<input type="checkbox"/>
LOCATION: Phoenix, AZ, US DESCRIPTION: Insurance Commissions.					
Edward Scott Rigell Revocable Trust dated June 12, 1998		\$15,001 - \$50,000	Dividends	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
⇒ FFN 2008 Warranty Reinsurance Company  LOCATION: Phoenix, AZ, US DESCRIPTION: Insurance Commissions.				\$50,000	
Edward Scott Rigell Revocable Trust dated June 12, 1998 ⇒ FFN LLC owns Freedom Ford Inc.  LOCATION: Norfolk, VA, US DESCRIPTION: New Vehicle Dealership.		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom GAP Reinsurance Company  LOCATION: Phoenix, AZ, US DESCRIPTION: Insurance Commissions.		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Motors LLC  LOCATION: Virginia Beach, VA, US DESCRIPTION: New Vehicle Dealership - Volvo. - Inactive		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 ⇒ Rigell Investments Inc.  LOCATION: Virginia Beach, VA, US DESCRIPTION: Managing Partner Freedom Investments LP		\$50,001 - \$100,000	None		<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 ⇒ Schwab - MM - 8858		\$500,001 - \$1,000,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ KUW LLC  LOCATION: Virginia Beach, VA, US DESCRIPTION: Commercial Real Estate		None	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Laskin Properties LLC  LOCATION: Virginia Beach, VA, US DESCRIPTION: Commercial Real Estate.		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998		\$1,000,001 -	Rent	\$100,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties II LLC  LOCATION: Hampton, VA, US DESCRIPTION: Commercial Real Estate.		\$5,000,000		\$1,000,000	
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties III, LLC  LOCATION: Chesapeake, VA, US DESCRIPTION: Commercial Real Estate.		\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties LLC ⇒ Club Forest Roast Beef LLC  LOCATION: South Hill, VA, US DESCRIPTION: Restaurants in South Hill, Va., Roanoke Rapids, Rocky Mt. & Wake Forest NC		None	Capital Gains, Partnership Income	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties LLC ⇒ Commercial Real Estate Virginia Beach Va  LOCATION: Virginia Beach, VA, US DESCRIPTION: Commercial Real Estate.		\$500,001 - \$1,000,000	Interest, Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties LLC ⇒ Development Fund I LLC  LOCATION: Virginia Beach, VA, US DESCRIPTION: East Coast Real Estate Equity Fund.		None	None		<input checked="" type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties LLC ⇒ Real Estate property Northhampton County Va  LOCATION: Northhampton County, VA, US DESCRIPTION: Real Estate property.		\$1,000,001 - \$5,000,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties VB LLC ⇒ Real Estate property - Virginia Beach		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Virginia Beach, VA, US DESCRIPTION: Commercial Real Estate.					
Freedom Automotive Inc.		None	None		<input type="checkbox"/>
LOCATION: Virginia Beach, VA, US DESCRIPTION: Inactive S Corporation					
Guardian Life Insurance		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy.					
Northwestern Mutual Life Insurance Company		\$15,001 - \$50,000	None		<input type="checkbox"/>
Note Receivable - Freedom Properties LLC		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Loan to LLC in April 2013.Loan was piad down to zero in 2016. COMMENTS: Loan to LLC in April 2013.Loan was piad down to zero in 2016.					
Rigell Properties LLC ⇒ Commercial Real Estate Chesapeake Va		None	None		<input checked="" type="checkbox"/>
LOCATION: Chesapeake, VA, US DESCRIPTION: Commercial Real Estate.					
Rigell Properties LLC ⇒ Commercial Real Estate Hampton Va		\$100,001 - \$250,000	Capital Gains, Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Hampton, VA, US DESCRIPTION: Commercial Real Estate.					
Schwab IRA-1385 ⇒ Schwab IRA-1385 Money Market Funds Virginia Beach Va		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA-7869 ⇒ Schwab IRA-7869 Deposit Accounts Virginia Beach Va		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA-7869 ⇒ Schwab IRA-7869 Enerbank USA NA-CD Salt Lake City UT		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ AbbVie Inc. (ABBV)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Altria Group, Inc. (MO)					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Apple Inc. (AAPL)	None	None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Boeing Company (BA)	None		Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: This stock was purchased and sold in 2016. 300 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ BP p.l.c. (BP)	None		Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: This stock was purchased and sold in 2016. 1000 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Carnival Corporation (CCL)	None		Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: This stock was purchased and sold in 2016.530 Shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Celgene Corporation (CELG)	None		Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: This stock was purchased and sold in 2016. 242 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Chevron Corporation (CVX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Citizens Financial Group, Inc. (CFG)	None		Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: This stock was purchased and sold in 2016. 1169 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Cummins Inc. (CMI)	None		None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Dominion Resources, Inc. (D)	None		Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: This stock was acquired and sold in 2016. 365 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Federated Money Mk TR Govt Obligs FD INSTL  DESCRIPTION: This asset was purchased and sold in 2016.		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Fidelity Instit Cash Money MKT CL I FMPXX		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ First TR SER FD Short duration High Income FD CL I FDHIX		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ First Trust Cybersecurity Portfolio Series Fee Reinvest  DESCRIPTION: Equity Trusts.		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ First Trust Sabrient Forward Looking Value Port Series 3 F/R  DESCRIPTION: Equity Trust.		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Ford Motor Company (F)  DESCRIPTION: This stock was purchased and sold in 2016. 2000 shares.		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ General Mills, Inc. (GIS)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Gilead Sciences, Inc. (GILD)		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ GlaxoSmithKline PLC (GSK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Goldman Sachs TR FINL Square Money MKT FD INSTL Class FSMXX		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ HCP, Inc. (HCP)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ JetBlue Airways Corporation (JBLU)		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: This stock was purchased and sold in 2016. 1125 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Johnson & Johnson (JNJ)		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ JP Morgan Chase & Co. (JPM)		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Lowe's Companies, Inc. (LOW)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Mainstay Funds Trust High Yield Bond Fund Class I		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: This asset was purchased and sold in 2016. 3945.16 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Merck & Company, Inc. Common Stock (MRK)		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Mylan N.V. (MYL)		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: This stock was purchased and sold in 2016. 632 shares.					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Omega Healthcare Investors, Inc. (OHI)		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Procter & Gamble Company (PG)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Quality Care Properties, Inc. (QCP)  DESCRIPTION: This stock was purchased and sold in 2016. 161 shares.		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Reynolds American Inc (RAI)  DESCRIPTION: This stock was purchased and sold in 2016. 590 Shares.		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Southern Company (SO)  DESCRIPTION: This stock was purchased and sold in 2016. 526 shares.		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ SPDR Gold Trust (GLD)  DESCRIPTION: This asset was purchased and sold in 2016.		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ SPDR Gold Trust (GLD)		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ SPDR Select Sector Fund - Financial (XLF)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ VanEck Vectors Gold Miners ETF (GDX)  DESCRIPTION: This stock was purchased and sold in 2016.2241 shares.		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ VanEck Vectors Junior Gold Miners ETF (GDXJ)  DESCRIPTION: This fund was purchased and sold in 2016. 1500 shares.		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒		None	None		<input checked="" type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard FTSEEuropean ETF (VGK)					
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Verizon Communications Inc. (VZ)		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Visa Inc. (V)		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78 ⇒ Wells Fargo Advisors - Bank deposit Sweep Cash Account		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Alton Lane, Inc. LOCATION: New York, NY, US DESCRIPTION: Designer and producer of men's custom suits.		\$1,001 - \$15,000	None		<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Avizia LLC LOCATION: Arlington, VA, US DESCRIPTION: Medical Technology Company.		\$15,001 - \$50,000	None		<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ CRD Properties LLC LOCATION: Virginia Beach, VA, US DESCRIPTION: Residential Real Estate Investing.		\$100,001 - \$250,000	Interest, Partnership Income	\$5,001 - \$15,000	<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Edlogics., Inc LOCATION: Virginia Beach, VA, US DESCRIPTION: Technology Company working in the health literacy space.		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Invest II LLC LOCATION: Virginia Beach, VA, US DESCRIPTION: Private Equity Firm.		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Invest III LLC		\$100,001 - \$250,000	Capital Gains, Interest, Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Virginia Beach, VA, US DESCRIPTION: Private Equity Fund					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Eventbrite, Inc (formerly Nvite, Inc.)		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Arlington, VA, US DESCRIPTION: Online invitation service company.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Giv.to, Inc. (Spinnakr)		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: Marketing automation software production company.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Nextgen Angels LLC		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: Early stage venture investment firm.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Nextgen Ventures Fund I, LP		\$15,001 - \$50,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
LOCATION: Arlington, VA, US DESCRIPTION: Venture Capital Fund generally investing in technology companies.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Northeast Plaza Associates LLC		\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lumberton, NC, US DESCRIPTION: Real Estate Investment Company.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Pepsico, Inc. (PEP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Revmatrix Holdings LLC		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Arlington, VA, US DESCRIPTION: Customer intelligence platform provider.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Schwab - MM - 3519 Virginia Beach, Va.		\$500,001 - \$1,000,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Uknow.com, Inc  LOCATION: Arlington, VA, US DESCRIPTION: Parental intelligence software company.		\$1,001 - \$15,000	None		<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ XOS Technologies Inc. Orlando FL  DESCRIPTION: New Media Company.		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ ATTAP LLC ⇒ Bo-Tide Southern Associates LLC  LOCATION: Norfolk, VA, US DESCRIPTION: Owns Restaurants.		None	Rent	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ ATTAP LLC ⇒ Commercial Real Estate Hampton Va  LOCATION: Hampton, VA, US DESCRIPTION: Commercial Real Estate.		\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ ATTAP LLC ⇒ Meritage Fund I, LLC  LOCATION: Virginia Beach, VA, US DESCRIPTION: Owns Real Estate in Norfolk, Virginia Beach and Winchester Va.		None	None		<input checked="" type="checkbox"/>
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ ATTAP LLC ⇒ Oklahoma Storage Properties, LLC  LOCATION: Virginia Beach, VA, US DESCRIPTION: Owns Storage units in Oklahoma.		\$15,001 - \$50,000	Partnership Income	\$201 - \$1,000	<input type="checkbox"/>
TowneBank - 5232 (formally Monarch Bank Chesapeake Va)  DESCRIPTION: TowneBank acquired Monarch bank in 2016 and the account was automatically converted to a TowneBank account.		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
TowneBank Portsmouth Va		\$250,001 - \$500,000	Interest	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AbbVie Inc. (ABBV) DESCRIPTION: Bought 450 shares of ABBV	SP	03/3/2016	P	\$15,001 - \$50,000	
Altria Group, Inc. (MO) DESCRIPTION: Bought 407 shares of MO	SP	03/8/2016	P	\$15,001 - \$50,000	
Apple Inc. (AAPL) DESCRIPTION: Sold shares of Apple stock	SP	01/12/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Carnival Corporation (CCL) DESCRIPTION: Bought 530 shares of CCL	SP	03/8/2016	P	\$15,001 - \$50,000	
Celgene Corporation (CELG) DESCRIPTION: Bought 242 shares of CELG	SP	03/8/2016	P	\$15,001 - \$50,000	
Chevron Corporation (CVX) DESCRIPTION: Bought 287 shares of CVX	SP	03/8/2016	P	\$15,001 - \$50,000	
Citizens Financial Group, Inc. (CFG) DESCRIPTION: Bought 1,169 shares of CFG	SP	03/8/2016	P	\$15,001 - \$50,000	
Citizens Financial Group, Inc. (CFG) DESCRIPTION: Sold 1,169 shares of CFG	SP	03/10/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Cummins Inc. (CMI) DESCRIPTION: Sold shares of Cummins stock	SP	01/12/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dominion Resources, Inc. (D) DESCRIPTION: Bought 365 shares of D	SP	03/8/2016	P	\$15,001 - \$50,000	
Dominion Resources, Inc. (D) DESCRIPTION: Sold 365 shares of D	SP	03/10/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties LLC ⇒ Club Forest Roast Beef LLC LOCATION: South Hill, VA, US DESCRIPTION: Interest in LLC liquidated.		11/14/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties LLC ⇒ Development Fund I  LOCATION: Virginia Beach, VA, US DESCRIPTION: Interest liquidated.		01/15/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties VB LLC ⇒ Real Estate Property Virginia Beach  LOCATION: Virginia Beach, VA, US DESCRIPTION: New entity purchased real estate in Virginia Beach.		09/1/2016	P	\$500,001 - \$1,000,000	
Exxon Mobil Corporation (XOM)  DESCRIPTION: Sold shares of Exxon Mobil	SP	01/11/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Exxon Mobil Corporation (XOM)  DESCRIPTION: Bought 200 shares of XOM	SP	03/16/2016	P	\$15,001 - \$50,000	
Exxon Mobil Corporation (XOM)  DESCRIPTION: Bought 300 shares of XOM	SP	03/10/2016	P	\$15,001 - \$50,000	
Federated Money Market TR Govt Obligs FD Instl  LOCATION: US DESCRIPTION: Purchased 150,000 shares of GOIXX	SP	03/3/2016	P	\$100,001 - \$250,000	
Federated Money Mkt TR Govt Obligs FD Instl  LOCATION: US DESCRIPTION: Sold 150,000 shares of GOIXX	SP	03/7/2016	S	\$100,001 - \$250,000	<input type="checkbox"/>
Fidelity Instit Cash Money Mkt CL I  DESCRIPTION: Sold 125,112.66 shares of FMPXX	SP	03/4/2016	S	\$100,001 - \$250,000	<input type="checkbox"/>
First Trust Cyversecurity Portfolio  DESCRIPTION: Sold shares in an Equity Trust portfolio. First Trust Cybersecurity Portfolio.	SP	01/11/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
First Trust Sabrient Forward Looking Value Port Series 3 F/R  DESCRIPTION: Sold shares in the First Trust Sabrient Forward Looking Value Port Series 3F/R Equity Trust Fund.	SP	02/29/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Trust Ser FD Short Duration High Income FD CL I	SP	02/25/2016	S	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: Sold Shares of First Trust Ser FD Short Duration High Income FD CL I					
Ford Motor Company (F)	SP	03/23/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 2,000 shares of F					
General Mills, Inc. (GIS)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Purchase 421 shares of GIS					
Gilead Sciences, Inc. (GILD)	SP	01/12/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold shares of Gilead Sciences Inc.					
GlaxoSmithKline PLC (GSK)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Purchased 645 shares of GSK					
Goldman Sachs TR FINAL Square Money Market Fund Instl Class	SP	03/4/2016	S	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: Sold 150275.63 shares of FSMXX					
HCP, Inc. (HCP)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 806 shares of HCP					
JetBlue Airways Corporation (JBLU)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 1,125 shares of JBLU					
JetBlue Airways Corporation (JBLU)	SP	03/22/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold 1,125 shares of JBLU					
Lowe's Companies, Inc. (LOW)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 357 shares of LOW					
Merck & Company, Inc. Common Stock (MRK)	SP	03/16/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 300 shares of MRK					
Microsoft Corporation (MSFT)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 500 shares of MSFT					
Mylan N.V. (MYL)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 632 shares of MYL					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Omega Healthcare Investors, Inc. (OHI) DESCRIPTION: Bought 762 shares of OHI	SP	03/8/2016	P	\$15,001 - \$50,000	
Omega Healthcare Investors, Inc. (OHI) DESCRIPTION: Sold 762 shares of OHI	SP	03/10/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Pepsico, Inc. (PEP) DESCRIPTION: Bought 253 shares of PEP	SP	03/8/2016	P	\$15,001 - \$50,000	
Procter & Gamble Company (PG) DESCRIPTION: Bought 303 shares of PG	SP	03/8/2016	P	\$15,001 - \$50,000	
Reynolds American Inc (RAI) DESCRIPTION: Bought 490 shares of RAI	SP	03/8/2016	P	\$15,001 - \$50,000	
Southern Company (SO) DESCRIPTION: Bought 526 shares of SO	SP	03/8/2016	P	\$15,001 - \$50,000	
SPDR Gold Trust (GLD) DESCRIPTION: Sold Shares of Spider Gold Trust	SP	02/19/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
SPDR Gold Trust (GLD) DESCRIPTION: Bought 675 shares of GLD	SP	03/9/2016	P	\$50,001 - \$100,000	
SPDR Gold Trust (GLD) DESCRIPTION: Bought 1229 shares of GLD	SP	03/9/2016	P	\$100,001 - \$250,000	
Teri McCotter Rigell Irrevocable Trust ⇒ Altria Group, Inc. (MO) DESCRIPTION: Bought 400 shares of MO		12/15/2016	P	\$15,001 - \$50,000	
Teri McCotter Rigell Irrevocable Trust ⇒ Boeing Company (BA) DESCRIPTION: Bought 300 shares of BA stock.		11/30/2016	P	\$15,001 - \$50,000	
Teri McCotter Rigell Irrevocable Trust ⇒ Boeing Company (BA) DESCRIPTION: Sold 300 shares of Boeing		12/9/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒		12/7/2016	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BP p.l.c. (BP)					
DESCRIPTION: Bought 1,000 shares of BP					
Teri McCotter Rigell Irrevocable Trust ⇒ BP p.l.c. (BP)		12/14/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold 1,000 shares of BP					
Teri McCotter Rigell Irrevocable Trust ⇒ Carnival Corporation (CCL)		05/23/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold 530 shares of Carnival Corp					
Teri McCotter Rigell Irrevocable Trust ⇒ Celgene Corporation (CELG)		05/2/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold 242 shares of Celgene Corp					
Teri McCotter Rigell Irrevocable Trust ⇒ Ford Motor Company (F)		07/6/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold shares of Ford Motor Co. stock.					
Teri McCotter Rigell Irrevocable Trust ⇒ Johnson & Johnson (JNJ)		11/21/2016	P	\$50,001 - \$100,000	
DESCRIPTION: Purchased 500 shares of JNJ stock.					
Teri McCotter Rigell Irrevocable Trust ⇒ Johnson & Johnson (JNJ)		12/15/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 200 shares of JNJ					
Teri McCotter Rigell Irrevocable Trust ⇒ JP Morgan Chase & Co. (JPM)		11/22/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 500 shares of JPM stock.					
Teri McCotter Rigell Irrevocable Trust ⇒ Lowe's Companies, Inc. (LOW)		12/15/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 300 shares of LOW					
Teri McCotter Rigell Irrevocable Trust ⇒ Mainstay Funds Trust High Yield Municipal Bond Fund Class 1		11/11/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold 3,945.16 shares of MMHIX					
Teri McCotter Rigell Irrevocable Trust ⇒ Mainstay Funds Turst High Yield Municipal Bond Fund Class I (MMHIX)		07/6/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Purchased shares in a mutual fund holding Municipal bonds.					



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Teri McCotter Rigell Irrevocable Trust ⇒ Mylan N.V. (MYL) DESCRIPTION: Sold 632 shares of Mylan NV		05/2/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Pepsico, Inc. (PEP) DESCRIPTION: Bought 200 shares of PEP		12/15/2016	P	\$15,001 - \$50,000	
Teri McCotter Rigell Irrevocable Trust ⇒ PowerShares QQQ Trust, Series 1 (QQQ) DESCRIPTION: Bought 300 shares of QQQ		12/5/2016	P	\$15,001 - \$50,000	
Teri McCotter Rigell Irrevocable Trust ⇒ Procter & Gamble Company (PG) DESCRIPTION: Purchased shares of PG		04/26/2016	P	\$1,001 - \$15,000	
Teri McCotter Rigell Irrevocable Trust ⇒ Procter & Gamble Company (PG) DESCRIPTION: Bought 250 + 100 shares of PG		12/13/2016	P	\$15,001 - \$50,000	
Teri McCotter Rigell Irrevocable Trust ⇒ Quality Care Properties, Inc. (QCP) DESCRIPTION: Sold 161 shares of QCP		11/8/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Reynolds American Inc (RAI) DESCRIPTION: Purchased shares of RAI		04/26/2016	P	\$1,001 - \$15,000	
Teri McCotter Rigell Irrevocable Trust ⇒ Reynolds American Inc (RAI) DESCRIPTION: Sold 590 shares of RAI		12/12/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ Southern Company (SO) DESCRIPTION: Sold 526 shares of the Southern Company		09/19/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ SPDR Gold Trust (GLD) DESCRIPTION: Sold 500 shares of Spdr Gold Trust		05/2/2016	S	\$50,001 - \$100,000	<input type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒ SPDR Gold Trust (GLD) DESCRIPTION: Sold 1404 shares of GLD		11/23/2016	S	\$100,001 - \$250,000	<input type="checkbox"/>
Teri McCotter Rigell Irrevocable Trust ⇒		11/30/2016	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR Select Sector Fund - Financial (XLF)					
DESCRIPTION: Bought 1000 shares of XLF					
Teri McCotter Rigell Irrevocable Trust ⇒ SPDR Select Sector Fund - Financial (XLF)		12/12/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 1000 shares of XLF					
Teri McCotter Rigell Irrevocable Trust ⇒ SPDR Select Sector Fund - Financial (XLF)		12/13/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 2000 shares of XLF					
Teri McCotter Rigell Irrevocable Trust ⇒ VanEck Vectors Gold Miners ETF (GDX)		05/2/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 1,647 shares of Vaneck Vectors ETF TRETf Gold Miners ETF					
Teri McCotter Rigell Irrevocable Trust ⇒ VanEck Vectors Gold Miners ETF (GDX)		05/2/2016	P	\$1,001 - \$15,000	
DESCRIPTION: Bought 594 shares of Vaneck Vectors ETF TRETf Gold Miners ETF					
Teri McCotter Rigell Irrevocable Trust ⇒ VanEck Vectors Gold Miners ETF (GDX)		11/23/2016	S	\$15,001 - \$50,000	■
DESCRIPTION: Sold 2241 shares of GDX stock.					
Teri McCotter Rigell Irrevocable Trust ⇒ VanEck Vectors Junior Gold Miners ETF (GDXJ)		05/2/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 1,100 shares of Vaneck Vectors ETF JR Gold Miners ETF					
Teri McCotter Rigell Irrevocable Trust ⇒ VanEck Vectors Junior Gold Miners ETF (GDXJ)		05/2/2016	P	\$1,001 - \$15,000	
DESCRIPTION: Bought 400 shares of Vaneck Vectors TR ETF JR Golf Miners ETF					
Teri McCotter Rigell Irrevocable Trust ⇒ VanEck Vectors Junior Gold Miners ETF (GDXJ)		11/23/2016	S	\$50,001 - \$100,000	■
DESCRIPTION: Sold 1500 shares of GDXJ					
Teri McCotter Rigell Irrevocable Trust ⇒ Verizon Communications Inc. (VZ)		04/26/2016	P	\$1,001 - \$15,000	
DESCRIPTION: Purchased shares of VZ					
Teri McCotter Rigell Irrevocable Trust ⇒ Verizon Communications Inc. (VZ)		09/19/2016	S	\$15,001 - \$50,000	■
DESCRIPTION: Sold 587 shares of Verizon stock					
Teri McCotter Rigell Irrevocable Trust ⇒ Visa Inc. (V)		12/7/2016	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Bought 600 shares of Visa					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Edlogics, LLC		01/12/2016	P	\$100,001 - \$250,000	
LOCATION: Virginia Beach, VA, US DESCRIPTION: Purchased ownership interest in Edlogics, LLC.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Nextgen Venture Fund I, LP		03/22/2016	P	\$15,001 - \$50,000	
LOCATION: Arlington, VA, US DESCRIPTION: Purchased ownership interest in Nextgen Ventures Fund I, LP.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Nextgen Ventures Fund I		11/9/2016	P	\$15,001 - \$50,000	
LOCATION: Arlington, VA, US DESCRIPTION: Purchased ownership interest in Nextgen Ventures Fund I, LP.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Rigell Properties, LLC, 22% Interest		05/5/2016	P	\$500,001 - \$1,000,000	
LOCATION: Virginia Beach, VA, US DESCRIPTION: Purchased an additional 22.5% interest in Rigell Properties entity. Currently owned 5%, now own 27.5% total.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Rigell Properties, LLC, 20% Interest		09/7/2016	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Virginia Beach, VA, US DESCRIPTION: Sold 20% interest in Rigell Properties, LLC to the tenant in the property owned by the entity. Current ownership is now 7.5%					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ XOS Technologies Inc. , Orlando FL		08/29/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Stock sold.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ ATTAP LLC ⇒ Bo-Tide Southern Associates LLC		11/4/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Norfolk, VA, US DESCRIPTION: Sale of interest in Bo-Tide.					
Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ ATTAP LLC ⇒ Meritage Fund		01/10/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: Virginia Beach, VA, US DESCRIPTION: This asset was liquidated in 2016.					
Vanguard FTSEEuropean ETF (VGK)	SP	01/11/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold Vanguard FTSE shares.					
Verizon Communications Inc. (VZ)	SP	03/8/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Bought 487 shares of VZ					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	TowneBank Portsmouth Va (formerly Monarch Bank - Chesapeake, Va.)	December 1999	Home Equity Line of Credit on personal residence - Virginia Beach Va. ( not rented)	\$250,001 - \$500,000
JT	B.B. & T Bank - Winston Salem, NC	January 2011	Mortgage on personal residence - Washington, DC (not rented)	\$500,001 - \$1,000,000
	Chase Visa	December 2016	Credit Card Debt	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager and Tax Matters Partner	ATTAP LLC
COMMENTS: Uncompensated.	
Trustee	Edward Scott Rigell Revocable Trust
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	FFN, LLC
COMMENTS: Uncompensated.	
Director	Freedom Ford, Inc.
COMMENTS: Uncompensated.	

<b>Position</b>	<b>Name of Organization</b>
Director	Freedom Gap Reinsurance
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	Freedom Motors, LLC
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	Freedom Properties, LLC
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	Freedom Properties II, LLC
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	Freedom Properties III, LLC
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	Freedom Properties VB, LLC
COMMENTS: Uncompensated.	
President	FFN Reinsurance 2008
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	KUW, LLC
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	Laskin Properties, LLC
COMMENTS: Uncompensated.	
President and Director	Rigell Investments, Inc.
COMMENTS: Uncompensated.	
Manager and Tax Matters Partner	Sweet Tea Properties, LLC
COMMENTS: Uncompensated.	
Trustee	Teri McCotter Rigell Revocable Trust
COMMENTS: Uncompensated.	

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Scott Rigell Revocable Trust dated June 12, 1998
- Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998
- Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP  
LOCATION: Virginia Beach, VA, US
- Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties LLC  
LOCATION: Virginia Beach, VA, US
- Edward Scott Rigell Revocable Trust dated June 12, 1998 AND Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ Freedom Investments LP ⇒ Freedom Properties VB LLC  
LOCATION: US
- Rigell Properties LLC  
LOCATION: Virginia Beach, VA, US
- Schwab IRA-1385
- Schwab IRA-7869
- Teri McCotter Rigell Irrevocable Trust
- Teri McCotter Rigell Irrevocable Trust ⇒ Wells Fargo Advisors Account - 78  
LOCATION: US
- Teri McCotter Rigell Revocable Trust dated June 12, 1998
- Teri McCotter Rigell Revocable Trust dated June 12, 1998 ⇒ ATTAP LLC  
LOCATION: Virginia Beach, VA, US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. E. Scott Rigell , 05/1/2017