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## Congress of the United States House of Representatives

Washington, DC 20515-0514

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U.S. HOUSE OF REPRESENTATIVES

October 3, 2017

The Honorable Karen Lehman Haas Office of the Clerk U.S. Capitol, Room H154 Washington, DC 20515-6601

Dear Ms. Hass,

Below are amendments and additional information for my 2016 financial disclosure.

Amendments and clarifications to Schedule A:

- CA State Legislative Pension Fund: not reporting this was an oversight. The unearned income was \$6,000.
- Please find additional information on the following previously reported privately held stocks:
  - o Philz Coffee, Inc. Philz is a roaster, marketer and retailer of coffee based in San Francisco California.
  - Seraph Partners is a private equity LP (Atlanta, GA) that is custodied at Sterling Trust.
  - Verus Stock is my spouse's company stock, which is an investment firm based in Seattle Washington.

## Amendment to Schedule B:

- American Century Vista was liquidated in 2010 and should not have been reported as an asset subsequently.
- Trimedyne, Inc. was not reported as an asset because it now has a value of \$0.

## Clarification to Schedule H:

My Wells Fargo mortgage is attached to my primary residence.

All the best,

Jackie Speier

Member of Congress