



Filing ID #10019583

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Tanya Boone  
**Status:** Congressional Candidate  
**State/District:** NY21

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 12/19/2017  
**Period Covered:** 01/01/2016– 12/1/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AFL-CIO Pension Plan	SP	Undetermined	Tax-Deferred		
Fidelity Brokerage Account ⇒ Fidelity Government Money Market	SP	\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Fidelity Cash Management Account ⇒ Fifth Third Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Cash Management Account ⇒ Wells Fargo Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity IRA BDA ⇒ Fidelity Low Priced Stock	SP	None	Tax-Deferred		
Fidelity IRA BDA 2 ⇒ Fidelity Low Priced Stock	SP	None	Tax-Deferred		
Fidelity Rollover IRA ⇒ 3D Systems Corporation (DDD)	SP	\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Rollover IRA ⇒ Activision Blizzard, Inc (ATVI)	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Berkshire Hathaway Inc. New (BRK.B)	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ BNY Mellon	SP	\$1,001 - \$15,000	None		
Fidelity Rollover IRA ⇒ Costco Wholesale Corporation (COST)	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity 500 Index Premium Class	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity NASDAQ Composite Index	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity Strategic Income	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity Total Bond	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ General Electric Company (GE)	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ JOHCM International Select FD CL II	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Mastercard Incorporated (MA)	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ PIMCO Income Fund CL D	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ The Priceline Group Inc. (PCLN)	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Small Cap Discovery Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Self-Employed 401K ⇒ Fidelity 500 Index Premium Class	SP	\$50,001 - \$100,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Self-Employed 401K ⇒ Fidelity Large Cap Value Enhanced Index	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Self-Employed 401K ⇒ Fidelity Mid Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Self-Employed 401K ⇒ Fidelity NASDAQ Composite Index	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Self-Employed 401K ⇒ Fidelity Select Transport	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Self-Employed 401K ⇒ PIMCO Income Fund CL D	SP	\$15,001 - \$50,000	Tax-Deferred		
GE Retirement Savings Plan ⇒ 2040 Target Ret Fund		\$1,001 - \$15,000	Tax-Deferred		
GE Retirement Savings Plan ⇒ SSGA Int'l Fund		\$1,001 - \$15,000	Tax-Deferred		
GE Retirement Savings Plan ⇒ SSGA Sm Cap Eq Fund		\$1,001 - \$15,000	Tax-Deferred		
GE Retirement Savings Plan ⇒ US Largecap Eq Index		\$15,001 - \$50,000	Tax-Deferred		
GE Retirement Savings Plan ⇒ US Mid Cap Eq Index		\$15,001 - \$50,000	Tax-Deferred		
GE Retirement Savings Plan ⇒ US Smallcap Eq Index		\$15,001 - \$50,000	Tax-Deferred		
Milliman SEIU Local 1021 Retirement Savings Plan ⇒ Columbia Contrarian Core Z		\$1,001 - \$15,000	Tax-Deferred		
Milliman SEIU Local 1021 Retirement Savings Plan ⇒ Goldman Sachs Small Cap Gr Insights Instl		\$1,001 - \$15,000	Tax-Deferred		
Milliman SEIU Local 1021 Retirement Savings Plan ⇒ Oppenheimer Developing Markets A		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Milliman SEIU Local 1021 Retirement Savings Plan ⇒ Vanguard FTSE Social Index Inv		\$1,001 - \$15,000	Tax-Deferred		
Rental Property		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Miami, FL, US					
SEIU 1199 Pension Plan	SP	Undetermined	Tax-Deferred		
SEIU Pension Plan		Undetermined	None		
TD Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
United Steel Workers Pension Plan	SP	Undetermined	Tax-Deferred		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
General Electric Company	Salary	\$135,008.00	\$147,281.00
Bob Callahan Consulting	Spouse consulting fees	N/A	N/A
SEIU 1199 Pension Plan	Spouse pension	N/A	N/A
United Steel Workers Pension Plan	Spouse pension	N/A	N/A
AFL-CIO Pension Plan	Spouse pension	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank	Dec. 2007	Mortgage on rental property, Miami, FL	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	General Electric Company

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1997	Candidate and SEIU	Vested right to participate in SEIU pension program upon retirement

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Fidelity Brokerage Account (Owner: SP)  
LOCATION: US
- Fidelity Cash Management Account (Owner: JT)  
LOCATION: US
- Fidelity IRA BDA (Owner: SP)
- Fidelity IRA BDA 2 (Owner: SP)
- Fidelity Rollover IRA (Owner: SP)
- Fidelity Roth IRA (Owner: SP)
- Fidelity Self-Employed 401K (Owner: SP)
- GE Retirement Savings Plan
- Milliman SEIU Local 1021 Retirement Savings Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tanya Boone , 12/19/2017