



Filing ID #10031154

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mike Ghassali
Status: Congressional Candidate
State/District: NJ05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 12/1/2019
Period Covered: 01/01/2018– 09/30/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bank Accounts [BA]		\$50,001 - \$100,000	None		
Bank Deposit Morgan Stanley [FN]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BANK DEPOSIT PROGRAM [BA]	JT	\$1,001 - \$15,000	None		
BANK DEPOSIT PROGRAM [BA]	JT	\$1 - \$1,000	None		
BERKSHIRE HATHAWAY CL-B NEW [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
BLACKROCK EVENT DRIVEN EQ [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
BLACKROCK NJ MUNI BOND A [FN]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
					\$1,000
FIRST EAGLE GLOBAL I [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
FIRST TR VALU.LN DIV IDX [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
FIRST TRUST CAPITAL STRGTH ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
FIRST TRUST RISING DIV ACHIEV [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
FRANKLIN 529 GW ALLOC 17-18 [5P]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
LOCATION: NJ					
FRANKLIN INCOME ADV [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Franklin NJ TX FR ADV [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
GOLDMAN SACHS DYNAICS MUNI INCOME [AB]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
GOLDMAN SACHS DYNAMIC MUNI INCOME [AB]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
GOLDMAN SACHS GQG [AB]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
GOLDMAN SACHS GQG [AB]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
HUDSON CNTY NJ IMPT AUTH [FN]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Invesco Exchange-Traded Fund Trust II Invesco S&P 500 Revenue ETF (RWL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
INVESCO OPP ROCH NJ MUNI [FN]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA [IH]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
iShares Edge MSCI Min Vol EAFE ETF (EFAV) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
iShares Edge MSCI Min Vol USA ETF (USMV) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
LORD ABBETT AFFILIATED CL [AB]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
LORD ABBETT BOND [AB]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
NJ Rutgers Univ [FN]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
NJ St. Genl Oblig Ref [FN]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Port Authority NY NJ [FN]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Port Authority NY NJ Consolidated [FN]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Shield Level Select 6 Yrd [FN]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Borough of Westwood	Spouse salary	\$11,000.00	\$5,000.00
Feed the Children	Salary	\$110,000.00	\$110,000.00
Borough of Montvale	Salary	\$9,000.00	\$8,500.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Ghassali , 12/1/2019