



Filing ID #10005849

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Kline  
**Status:** Member  
**State/District:** MN02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/13/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Annuity - Cash Account		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Formerly listed as part of Ameriprise Annuity.					
Columbia MidCap Growth Op Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity. Formerly listed as part of Ameriprise Annuity.					
Columbia VP Balanced Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity. Formerly listed as part of Ameriprise Annuity.					
Columbia VP International Opportunities Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity. Formerly listed as part of Ameriprise Annuity.					
Columbia VP Large Core Quantitative Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity. Formerly listed as part of Ameriprise Annuity, formerly called Columbia Dynamic Equity Fund. The Quantitative fund was not purchased, the Dynamic fund was renamed by Ameriprise and merged to be the Quantitative fund.					
Jackson National Annuity (A)*	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable annuity, money market COMMENTS: *Both annuities hold the same name.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jackson National Annuity (B)*  DESCRIPTION: Variable annuity, money market COMMENTS: *Both annuities hold the same name.	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Life Protection Plus		\$1,001 - \$15,000	None		<input type="checkbox"/>
Sheldon Family Farms  LOCATION: Houston County, MN, US DESCRIPTION: 534 Acres	SP	\$100,001 - \$250,000	Farm Income, Rent	\$15,001 - \$50,000	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
U.S. Government (DFAS)	Spouse Retirement	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA Mortgage Service Center	October 2005	Mortgage on personal residence, Washington, DC	\$100,001 - \$250,000
JT	USAA Home Equity Loan	October 2005	Home Equity Loan on personal residence, Washington, DC	\$15,001 - \$50,000
JT	Wells Fargo	March 2012	Mortgage on personal residence, Burnsville, MN	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Kline , 05/13/2015