



Filing ID #10006121

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Adrian Smith
Status: Member
State/District: NE03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Savings Account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Credit Union (Washington, DC)		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Miller Lake Corporation Location: Laramie, WY		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Private stock (1/8 ownership interest: corporation composed of commonly owned land - Laramie, WY)					
My Other Garage (storage business)		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Gering/Scotts Bluff, NE, US					
DESCRIPTION: Owner of storage units. Income in the form of rent.					
Nebraska Teacher Retirement		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds Bond Fund		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds International Index		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Farm Roth IRA - State Farm Mutual Funds Large Cap Index		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
State Farm Roth IRA - State Farm Mutual Funds Small Cap Index		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
State Farm TSA - Bloomington IL		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
State Farm Universal Life Insurance		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
TIAA-CREF: The Aspen Institute Deferred Annuity Plan	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Defined by the IRS as 403 B retirement contracts; this is one account/asset					
Vacant Lot - Ogallala 1/3 interest		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Ogallala / Keith, NE, US					
Valley Bank and Trust (Gering, NE)		\$15,001 - \$50,000	None		<input type="checkbox"/>
Western Heritage Credit Union (Savings and Checking)		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
The Aspen Institute	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Valley Bank and Trust	10/15/2009	Refinance of the 09-23-2004 Loan	\$50,001 - \$100,000
	Greentree (GMAC sold Mortgage to Greentree)	11/14/2003	Mortgage on Gering, NE Residence	\$15,001 - \$50,000
	State Farm Home Equity Line of	12/04/2008	Gering, NE Residence	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Credit			
	Wells Fargo	February 2013	Refinance Mortgage (Geneva State and Sun Trust)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	American Council of Young Political Leaders (ACYPL)
Board Member	Leadership Institutes' Congressional Advisory Board
Board Member	ThankUSA's Congressional Advisory Board

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Adrian Smith , 05/15/2015