



Filing ID #10010214

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mark E. Harris  
**Status:** Congressional Candidate  
**State/District:** NC09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 05/4/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Corporation (BAC)  DESCRIPTION: Acct #591-103	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Bank of America Corporation (BAC)  DESCRIPTION: Acct #377-103		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Davis New York Venture A (NYVTX)  DESCRIPTION: Acct #019-103	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Duke Energy Corporation (DUK)  DESCRIPTION: Acct #751-103		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
E & V Harris Properties, LLC, 25% Interest  LOCATION: Charlotte/Mecklenburg, NC, US DESCRIPTION: Member owning 25% interest in the LLC.		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500
Exxon Mobil Corporation (XOM)		\$50,001 -	Capital Gains,	\$1,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Acct #377-103		\$100,000	Dividends	\$2,500	\$2,500
Facebook, Inc. - Class A (FB)	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Acct #591-103					
GENWORTH Financial 6.15% Fixed to 11/16 Floats Thereafter		\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #751-103					
GlaxoSmithKline PLC (GSK)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #751-103					
GuideStone Financial Resources		\$250,001 - \$500,000	Tax-Deferred		
Kayne Anderson MLP INVT CO (KYN)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #751-103					
Krispy Kreme Doughnuts, Inc. (KKD)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Acct #751-103					
MiMedx Group, Inc (MDXG)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Acct #751-103					
Morgan Stanley - 019-103 (Cash)	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley - 019-103 (Private Bank)	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley - 377-103 (Cash)		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley - 377-103 (Private Bank)		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley - 591-103 (Cash)	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley - 591-103 (Private Bank)	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley - 751-103 (Cash)		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley - 751-103 (Private Bank)		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Nucor Corporation (NUE)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #751-103					
PJT Partners Inc. Class A (PJT)		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Acct #751-103					
Procter & Gamble Company (PG)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #019-103					
SCANA Corporation (SCG)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #751-103					
Schlumberger N.V. (SLB)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #377-103					
State Employees' Credit Union		\$15,001 - \$50,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
State Employees' Credit Union - Money Market	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
State Employees' Credit Union Checking	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #377-103					
The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Acct #751-103					
University NC SYS POOL REV SER-B	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Acct #591-103					
Wells Fargo & Co (Frac Wells FG) (WELLZ)		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Acct #751-103					
Wells Fargo Checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
First Baptist Church, Charlotte	Salary	\$33,396	\$161,254
Historic Rosedale Plantation	Spouse's Salary	\$	\$10,052.1
Family Research Council	Spouse's Non-Employee Compensation	\$2,500	\$2,500
Family Research Council	Non-Employee Compensation	\$7,500	\$22,000
NC Baptist State Convention (3/15/16)	Honorarium	\$600	\$1
Honorariums	Weddings, Funerals, etc.		\$2,650

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

Position	Name of Organization
President	NC Baptist State Convention, 2011-2013
Pastor	First Baptist Church, Charlotte, NC

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mark E. Harris , 05/4/2016