

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: David Kim

**Status:** Congressional Candidate

**State/District:** GA07

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 03/29/2018

**Period Covered:** 01/01/2017-01/31/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AFLAC Inc B/E  Description: fixed income corp note		\$15,001 - \$50,000	None		
Air Lease Corp NTS  DESCRIPTION: Fixed income corp note		\$15,001 - \$50,000	None		
Aircastle Limited (AYR)		\$1,001 - \$15,000	Tax-Deferred		
Alerian MLP		\$15,001 - \$50,000	Tax-Deferred		
ALERIAN MLP ETF Stock		\$100,001 - \$250,000	Tax-Deferred		
Alphakeys Renaiss Inst		\$100,001 - \$250,000	Tax-Deferred		
Alphakeys Renaiss Inst EQUT II LLC		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Homes 4 Rent Common Shares of Beneficial Interest (AMH)		\$1,001 - \$15,000	Tax-Deferred		
American Tower Corporation (AMT)		\$1,001 - \$15,000	Tax-Deferred		
AMG Yacktman Service	JT	\$1,001 - \$15,000	Tax-Deferred		
Andeavor Logistics LP Common Units representing Limited Partner Interests (ANDX)  DESCRIPTION: MLP interest		\$1,001 - \$15,000	None		
Antero Midstream Partners LP  Description: Master Limited Partnership -		\$1,001 - \$15,000	None		
Apple Hospitality REIT, Inc. Common Shares (APLE)		\$1,001 - \$15,000	Tax-Deferred		
Arlington Diversified FND LLC  DESCRIPTION: Hedge Funds		\$250,001 - \$500,000	Tax-Deferred		
Arlington Global Value Fund LP		\$500,001 - \$1,000,000	Tax-Deferred		
Arlington Private Equity Fund  Description: Private Equity		\$250,001 - \$500,000	Tax-Deferred		
Artisan International Value Inst	JT	\$15,001 - \$50,000	Tax-Deferred		
Astrazeneca PLC (AZN)		\$15,001 - \$50,000	None		
Avenue Aviation Opportunities Fund  Description: Private Equity Funds		\$250,001 - \$500,000	None		
Bank of Amer Corp B/E  Description: corp note		\$15,001 - \$50,000	Tax-Deferred		
BP Midstream Partners LP  Description: Master Limited Partnership Investment -		\$1,001 - \$15,000	Tax-Deferred		
C2 Educational Systems Inc Note		\$5,000,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Note from the C2 Company to David Kim		\$25,000,000			
C2 Holdings Inc, 100% Interest	JT	\$5,000,001 - \$25,000,000	Tax-Deferred		
Location: San Francisco, CA, US  Description: Educational company started by the filer					
Cadence Bank MMA		\$250,001 - \$500,000	Tax-Deferred		
Description: money market account					
Capital One Financial Co		\$15,001 - \$50,000	None		
Description: corp note					
Cars.com Inc. (CARS)		\$1,001 - \$15,000	None		ı
Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Tax-Deferred		
Cedar Fair, L.P. (FUN)		\$1,001 - \$15,000	Tax-Deferred		
Celanese Corporation Celanese Corporation Series A (CE)		\$1,001 - \$15,000	Tax-Deferred		
Chubb Limited (CB)		\$15,001 - \$50,000	Tax-Deferred		
Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	Tax-Deferred		
Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Tax-Deferred		
ConocoPhillips (COP)		\$1,001 - \$15,000	None		
Console Energy Inc		\$50,001 - \$100,000	Tax-Deferred		
Description: corp note					
Consumer Discretionary Select Fund		\$15,001 - \$50,000	Tax-Deferred		
Corning Incorporated (GLW)		\$15,001 - \$50,000	None		
Credit Suisse AG		\$50,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Equities - Structured Products in the Trust		\$100,000			
Credit Suisse AG		\$50,001 - \$100,000	None		
Description: Structured Products					
Crown Castle International Corp. (CCI)		\$1,001 - \$15,000	Tax-Deferred		
Cummins Inc. (CMI)		\$1,001 - \$15,000	Tax-Deferred		
DFA US Core Equity 1 Portfolio	JT	\$15,001 - \$50,000	Tax-Deferred		
Discovery Comm Inc B/E  Description: corp note		\$15,001 - \$50,000	None		
DK Norcross LLC	JT	\$500,001 - \$1,000,000	None		
Location: Norcross, GA, US					
Dominion Energy Midstream Partners  Description: Master Limited Partnership Interest in		\$1,001 - \$15,000	None		
DowDuPont Inc. (DWDP)		\$1,001 - \$15,000	None		
Eaton Corporation, PLC Ordinary Shares (ETN)		\$15,001 - \$50,000	None		
Eaton Corporation, PLC Ordinary Shares (ETN)		\$1,001 - \$15,000	Tax-Deferred		
Eaton Vance Corporation Eaton Vance Tax-Managed Global Buy-Write Opportunites Fund Common Shares of (ETW)		\$1,001 - \$15,000	Tax-Deferred		
Edison International (EIX)		\$15,001 - \$50,000	None		
Energy Select Sector SPDR Fund		\$15,001 - \$50,000	Tax-Deferred		
Energy Transfer Equity LP Units LTD Partnership  DESCRIPTION: Master Limited Partnership Interest -		\$15,001 - \$50,000	Tax-Deferred		
ENLINK MIDSTREAM PARTNERS LP		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: - MLP Interest					
EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC)		\$15,001 - \$50,000	None		
Enterprise Products Partner LP		\$15,001 - \$50,000	Tax-Deferred		
Description: Master Limited Partnership Investment in					
Enterprise Products Partners L.P. (EPD)		\$1,001 - \$15,000	None		
EPR Properties (EPR)		\$1,001 - \$15,000	Tax-Deferred		
EQT GP HLDGS LP		\$1,001 - \$15,000	None		
Description: Master Limited Partnership					
EQT Midstream Partners LP		\$1,001 - \$15,000	None		
DESCRIPTION: MLP Interest					
Facebook, Inc Class A (FB)		\$250,001 - \$500,000	None		
Farmland Partners Inc. (FPI)		\$1,001 - \$15,000	None		
Federated Ultra Short Bond Fund Class A		\$250,001 - \$500,000	None		
Federated Ultra Short Bond Fund Class A		\$250,001 - \$500,000	None		
Federated Ultra Short Bond Fund Class A		\$250,001 - \$500,000	None		
Description: Fixed Income Mutual Funds		Ψ,300,000			
Federated Ultra Short Bond Fund Class A		\$250,001 - \$500,000	None		
Federated Ultrashort Bond Instl		\$1,001 - \$15,000	Tax-Deferred		
Federated Ultrashort Bond Instl		\$15,001 - \$50,000	None		
FFCB Bond		\$50,001 - \$100,000	None		ı

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FFCB Bond		\$15,001 - \$50,000	None		
FFCB Bond		\$15,001 - \$50,000	None		
Financial Select Sector SPDR Fund		\$50,001 - \$100,000	Tax-Deferred		
Five States Energy Capital LLC		\$50,001 - \$100,000	Tax-Deferred		
Description: Energy Investment					
FNMA NTS		\$15,001 - \$50,000	None		ı
FNMA NTS		\$15,001 - \$50,000	None		
FNMA NTS		\$15,001 - \$50,000	None		
FPA Crescent		\$50,001 - \$100,000	Tax-Deferred		
FPA Crescent	JT	\$15,001 - \$50,000	Tax-Deferred		
FPA New Income  Description: Fixed Income Investment		\$15,001 - \$50,000	None		
FPA New Income		\$15,001 - \$50,000	Tax-Deferred		
G Place, LLC  Location: Duluth, GA, US  Description: Commercial Property		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Gaming and Leisure Properties, Inc. (GLPI)		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs Group Inc  Description: Corp note		\$15,001 - \$50,000	None		
Gotham Neutral Institutional	JT	\$1,001 - \$15,000	Tax-Deferred		
Guggenheim Limited Duration Instl		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Guggenheim Limited Duration Instl		\$1,001 - \$15,000	Tax-Deferred		
Guggenheim Total Return Bond		\$50,001 - \$100,000	Tax-Deferred		
Guggenheim Total Return Bond Instl		\$15,001 - \$50,000	Tax-Deferred		
Healthcare Select Sector SPDR Fund		\$15,001 - \$50,000	Tax-Deferred		
High Hampton Holdings LLC  Location: San Francisco, CA, US  DESCRIPTION: real estate holding in CA	JT	\$1,000,001 - \$5,000,000	None		
HK Family Dynasty Trust Note Receivable		\$1,000,001 - \$5,000,000	None		
HK Suwanee LLC, 50% Interest  Location: Suwanee, GA, US  Description: Holding company in Georgia	JT	\$1,000,001 - \$5,000,000	None		
Home Depot, Inc. (HD)		\$1,001 - \$15,000	Tax-Deferred		
Honeywell International Inc. (HON)		\$1,001 - \$15,000	Tax-Deferred		
Honeywell International Inc. (HON)		\$15,001 - \$50,000	None		
Hospitality Properties Trust - Shares of Beneficial Interest (HPT)		\$1,001 - \$15,000	Tax-Deferred		
HSBC Holdings, plc. (HSBC)		\$1,001 - \$15,000	None		
Huntington Bancshares Incorporated - Non Cumulative Perp Conv Pfd Ser A (HBANP)		\$1,001 - \$15,000	None		
Iberia Bank Description: bank account		\$1,001 - \$15,000	None		
Iberia Bank		\$1,000,001 - \$5,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Iberia Bank Trust		\$250,001 - \$500,000	None		
Description: Bank Account					
icahn enterprises LP  DESCRIPTION: corp note		\$15,001 - \$50,000	None		
Industrial Select Sector SPDR Fund		\$1,001 - \$15,000	Tax-Deferred		
Intel Corporation (INTC)		\$15,001 - \$50,000	Tax-Deferred		
International Value Portfolio	JT	\$15,001 - \$50,000	Tax-Deferred		
Investment Managers SER TR PalmSQ Inc		\$15,001 - \$50,000	Tax-Deferred		
Investment Managers Ser TR TR		\$50,001 - \$100,000	Tax-Deferred		I
Iron Mountain Incorporated (IRM)		\$1,001 - \$15,000	Tax-Deferred		
iShares MSCI United Kingdom	JT	\$1,001 - \$15,000	Tax-Deferred		
iShares US PFD STOCK		\$1,001 - \$15,000	None		
iShares US Telecomm ETF		\$15,001 - \$50,000	Tax-Deferred		
IVA International	JT	\$15,001 - \$50,000	Tax-Deferred		
IVA International		\$50,001 - \$100,000	Tax-Deferred		
Jeffries GRP LLC NTS		\$50,001 - \$100,000	None		
Description: corp note					
Johnson & Johnson (JNJ)		\$15,001 - \$50,000	None		
JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Tax-Deferred		
JP Morgan Chase Alerian Index ETN	JT	\$15,001 - \$50,000	Tax-Deferred		I

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMorgan Chase & Co		\$50,001 - \$100,000	Tax-Deferred		
Kennametal Inc NTS B/E  Description: corp note		\$15,001 - \$50,000	None		
Kim Family Enterprises LLC  LOCATION: Santa Cruz, CA, US  DESCRIPTION: membership interest in the LLC	JT	\$5,000,001 - \$25,000,000	None		
Kim Irrevocable Trust ⇒ Credit Suisse AG  DESCRIPTION: Structured Products		\$100,001 - \$250,000	None		
Kim Irrevocable Trust ⇒ Federated Ultra Short Bond First Class		\$500,001 - \$1,000,000	None		
Kim Irrevocable Trust ⇒ PB Strategic Partners Feeder VII, LP DESCRIPTION: Private Equity Funds		\$15,001 - \$50,000	None		
Kim Irrevocable Trust ⇒ UBS FDIC Insured Dep PGM DESCRIPTION: Bank accounts		\$250,001 - \$500,000	None		
Kim Irrevocable Trust ⇒ UBS FDIC Insured DEP PGM  DESCRIPTION: Cash and cash equivalent account held by the Tr	rust	\$500,001 - \$1,000,000	None		
Kim Irrevocable Trust ⇒ Walt Disney Company (DIS)  DESCRIPTION: Common Stock held in the brokerage account by	y the Trust	\$250,001 - \$500,000	Tax-Deferred		
Kimberly-Clark Corporation (KMB)		\$15,001 - \$50,000	None		
Kroger Co B/E  Description: fixed income corp note		\$15,001 - \$50,000	None		
L-3 Comms Corp NTS B/E  Description: corp note		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lakewood Capital Partners LP		\$250,001 - \$500,000	Tax-Deferred		
Lazard Group LLC NTS B/E  Description: corp note		\$15,001 - \$50,000	None		
Level 3 Fing Inc NTS B/E  Description: corp note		\$15,001 - \$50,000	None		
Longleaf Parners	JT	\$1,001 - \$15,000	Tax-Deferred		
Longleaf Partners Small Cap	JT	\$1,001 - \$15,000	Tax-Deferred		
Lyondellbassell IND NV  Description: corp note investment		\$15,001 - \$50,000	None		
Magellan Midstream Partners LP  DESCRIPTION: Magellan Midstream Partners LP - MLP Interest		\$15,001 - \$50,000	None		
MetLife, Inc. (MET)		\$15,001 - \$50,000	None		
Morgan Stanley  Description: corp note		\$15,001 - \$50,000	None		
MPLX LP  DESCRIPTION: MLP Interest		\$1,001 - \$15,000	None		
National Bank of Commerce		\$250,001 - \$500,000	Tax-Deferred		
NB Strategic Co-Investment Partners III - B LP		\$100,001 - \$250,000	None		
Newfield Exploration Co  Description: corp note		\$15,001 - \$50,000	None		
Nokia Corp B/E Foreign Security  Description: Foreign Security Note		\$15,001 - \$50,000	None		
Novartis AG (NVS)		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Novo Nordisk A/S (NVO)		\$1,001 - \$15,000	None		
Omega Healthcare Investors, Inc. (OHI)		\$1,001 - \$15,000	Tax-Deferred		
OUTFRONT Media Inc. (OUT)		\$1,001 - \$15,000	None		
Owens Corning Inc  Description: fixed income corp note		\$15,001 - \$50,000	None		
PB Coatue Private Fund Feeder II LP		\$250,001 - \$500,000	None		
PB Coatue Private Fund Feeder II, LP		\$250,001 - \$500,000	None		
PB Strategic Partners Feeder Fund V, LP		\$250,001 - \$500,000	None		I
PB Strategic Partners Feeder VI, LP		\$500,001 - \$1,000,000	None		
PB Strategic Partners Feeder VI, LP		\$500,001 - \$1,000,000	None		I
Performance Trust Municipal Bond Instl		\$15,001 - \$50,000	Tax-Deferred		ı
Performance Trust Municipal Bond Instl		\$50,001 - \$100,000	Tax-Deferred		
Description: tax-free investment income					
Performance Trust Strategic Bond		\$50,001 - \$100,000	None		ı
Performance Trust Strategic Bond		\$15,001 - \$50,000	Tax-Deferred		
Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Tax-Deferred		
Pfizer, Inc. (PFE)		\$1,001 - \$15,000	None		
Phillips 66 Partners LP  DESCRIPTION: MLP Interest - PHILLIPS 66 Partners LP		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Plains All American Pipeline  DESCRIPTION: MLP Interest		\$1,001 - \$15,000	None		
Powershares Senior LP		\$1,001 - \$15,000	None		
PPL Corporation (PPL)		\$15,001 - \$50,000	None		
PSY Phoenix Properties LLC, 50% Interest  Location: Duluth, GA, US  Description: Business investment	JT	\$1,000,001 - \$5,000,000	None		
Raymond James Financial  Description: corp note		\$15,001 - \$50,000	None		
Resource Management Accout		\$100,001 - \$250,000	None		
Royal Dutch Shell PLC Royal Dutch Shell PLC American Depositary Shares (RDS.B)		\$1,001 - \$15,000	Tax-Deferred		
Seagate HDD Cayman NTS  Description: corp note		\$15,001 - \$50,000	None		
Sector SPDR Fund		\$15,001 - \$50,000	Tax-Deferred		
Servis First Bank MMDA		\$250,001 - \$500,000	Tax-Deferred		
Sherwin Williams Co Description: corp note		\$15,001 - \$50,000	None		
SPDR S&P 500		\$15,001 - \$50,000	Tax-Deferred		
SunTrust Banks, Inc. (STI)		\$1,001 - \$15,000	None		
Targa Resources, Inc. (TRGP)		\$15,001 - \$50,000	Tax-Deferred		
TeenInc DK LLC, 50% Interest  Location: Duluth, GA, US	JT	\$100,001 - \$250,000	None		

TeenInc DK LLC Note Receivable  DESCRIPTION: Note held for Teen Inc Co.  TEGNA Inc (TGNA)  \$1,001 - \$15,000 None  Templeton Global Bond Adv  \$50,001 - \$100,000  Templeton Global Bond ADV  \$1,001 - \$15,000 Tax-Deferred  The Travelers Companies, Inc. (TRV)  \$15,001 - \$50,000 Tax-Deferred  Thompson Reuters Corp NTS Foreign Security  DESCRIPTION: COTP note	Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Note held for Teen Inc Co.  TEGNA Inc (TGNA)  \$1,001 - \$15,000 None  Templeton Global Bond Adv  \$50,001 - \$100,000  Templeton Global Bond ADV  \$1,001 - \$15,000 Tax-Deferred  The Travelers Companies, Inc. (TRV)  \$15,001 - \$50,000 Tax-Deferred  Thompson Reuters Corp NTS Foreign Security  \$15,001 - \$50,000 None	DESCRIPTION: business investment					
Templeton Global Bond Adv \$50,001 - \$100,000  Templeton Global Bond ADV \$1,001 - \$15,000 Tax-Deferred  The Travelers Companies, Inc. (TRV) \$15,001 - \$50,000 Tax-Deferred  Thompson Reuters Corp NTS Foreign Security \$15,001 - \$50,000 None  Description: corp note			\$15,001 - \$50,000	None		
Templeton Global Bond ADV \$1,001 - \$15,000 Tax-Deferred  The Travelers Companies, Inc. (TRV) \$15,001 - \$50,000 Tax-Deferred  Thompson Reuters Corp NTS Foreign Security \$15,001 - \$50,000 None  Description: corp note	EGNA Inc (TGNA)		\$1,001 - \$15,000	None		
The Travelers Companies, Inc. (TRV) \$15,001 - \$50,000 Tax-Deferred  Thompson Reuters Corp NTS Foreign Security \$15,001 - \$50,000 None  Description: corp note	Cempleton Global Bond Adv			Tax-Deferred		
Thompson Reuters Corp NTS Foreign Security \$15,001 - \$50,000 None  Description: corp note	Cempleton Global Bond ADV		\$1,001 - \$15,000	Tax-Deferred		
Description: corp note	The Travelers Companies, Inc. (TRV)		\$15,001 - \$50,000	Tax-Deferred		
UBS Bank USA Bank Dep Acct \$15,001 - \$50,000 None			\$15,001 - \$50,000	None		
φ15,001 φ50,000 1,010	JBS Bank USA Bank Dep Acct		\$15,001 - \$50,000	None		
UBS Bank USA Dep Acct \$15,001 - \$50,000 None	JBS Bank USA Dep Acct		\$15,001 - \$50,000	None		
UBS Bank USA Dep Acct \$15,001 - \$50,000 None	JBS Bank USA Dep Acct		\$15,001 - \$50,000	None		
UBS Bank USA Dep Acct \$100,001 - None \$250,000	JBS Bank USA Dep Acct			None		
UBS Bank USA Dep Acct \$100,001 - None \$250,000  DESCRIPTION: UBS Bank Acct				None		
UBS Bank USA DEP Acct \$15,001 - \$50,000 None  Description: cash account			\$15,001 - \$50,000	None		
UBS Bank USA DEP ACCT \$1,001 - \$15,000 None  DESCRIPTION: UBS Bank Acct.			\$1,001 - \$15,000	None		
UBS Bank USA DEP ACCT \$1,001 - \$15,000 None  DESCRIPTION: UBS Bank Account			\$1,001 - \$15,000	None		
Unilever NV (UN) \$1,001 - \$15,000 None	Jnilever NV (UN)		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US TSY INFL PROT NOTE		\$50,001 - \$100,000	None		
US TSY INFL PROT NOTE		\$50,001 - \$100,000	None		
US TSY INFL PROT NOTE		\$50,001 - \$100,000	None		
Valero Energy Partners LP  DESCRIPTION: MLP Interest		\$1,001 - \$15,000	None		
Vanguard Dividend Apprec IDX ETF	JT	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Energy		\$15,001 - \$50,000	Tax-Deferred		
Vanguard REIT		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Short-term Tx-Ex Adm  Description: investment vehicle		\$15,001 - \$50,000	None		
Vanguard Short-term Tx-Ex Adm		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Total Bond Market Index		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Total Bond Market Index		\$1,001 - \$15,000	Tax-Deferred		
Verizon Communications  Description: corp note		\$15,001 - \$50,000	None		
Wellpoint Inc NTS B/E  Description: corp note		\$15,001 - \$50,000	None		
Wells Fargo & Company (WFC)		\$15,001 - \$50,000	Tax-Deferred		
Western Gas Equity Partners LP  DESCRIPTION: MLP Interest		\$15,001 - \$50,000	None		
Western Gas Partners LP  DESCRIPTION: MLP Interest		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Williams Companies, Inc. (WMB)		\$15,001 - \$50,000	Tax-Deferred		
Description: Stock Shares					
Xerox Corp B/E		\$100,001 - \$250,000	None		
Description: Corporate Security					
Xerox Corp B/E, 100% Interest		\$100,001 - \$250,000	None		
Description: Corporate bond					

<sup>\*</sup> Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
C2 Education	Consulting	N/A	\$326,430.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	UBS	2017	Variable Rate Loan Line of Credit	\$500,001 - \$1,000,000

# SCHEDULE E: Positions

Position	Name of Organization
Trustee	The Gilman School
Board member	Zoo Atlanta
Vice Chairman	C2 Educational Systems
Member	Maryland Financial Consumer Protection Commission

### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Kim Irrevocable Trust (100% Interest)
Description: Kim Irrevocable Trust managed by Arlington Trust Company for David

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Kim, 03/29/2018