

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT

For New Members, Candidates, and New Employees

FORM B

Name: PAUL GABRIEL KERR Daytime Telephone

☒ New Member of or Candidate for U.S. House of Representatives
State: CA District: 49
Candidates - Date of Election: JUNE 5, 2018

☐ Check if Amendment

FILER STATUS

☐ New Officer or Employee
Employing Office:
☐ Shared ☐ Principal Assistant

Staff Filer Type (If Applicable):
Period Covered: January 1, 2016 to AUG. 31, 2017

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

SEP 07 2017 1 of 1
LEGISLATIVE RESOURCE CENTER

17 SEP 11 AM 9:33

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

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LC

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:
a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☒ No ☐

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ☒

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☒ No ☐

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☒ No ☐

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

Name: Paul G. Kent

[illegible]

BLOCK A
Assets and/or Income Sources

* All Asset values reported at candidate's ownership %
* All amounts in Block D are reported at candidate's ownership %

Name: Paul G. Kent

[illegible]

List the source, type and amount of earned income from any source (other than the filer's current employment by U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,336. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payment for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

[illegible]

Name: Paul G. Kerr

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, sibling of you or your spouse. Report a revolving charge account (i.e. credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

[illegible]

SCHEDULE E - POSITIONS

Name: Paul G. Kerr

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational, or other institution other than the United States. Exclude: Positions held in any religion, social, fraternal, or political entities (such as a political party, and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
President	Davim Investments, Inc.
President	Arborecent Realty, Inc.
President	Discosupply, Inc.
President	CC1 Management, Inc.
President	CC2 Management, Inc.
President	CC3 Management, Inc.
Managing Member	CC-Montezuma, LLC
Managing Member	CC-Palm Court, LLC
Managing Member	CC-Palm Lake, LLC
Managing Member	CC-Saddleback, LLC
Managing Member	CC-Sunlars, LLC
Managing Member	Chats-PK, LLC
Managing Member	Commercial Equity, LLC
Managing Member	Corner Rock 123 MM, LLC
Managing Member	Crooked Oak TIC - 16, LLC
Managing Member	Dav-12 Girard, LLC
Managing Member	Dav-A North Lake MM, LLC
Managing Member	Dav-C Bucara MM, LLC
Managing Member	Dav-E Riverwalk Landing MM, LLC
Managing Member	Dav-E Riverwalk Landing, LLC
Managing Member	Dav-G Stonegate MM, LLC
Managing Member	Dav-J Crooked Oak MM, LLC
Managing Member	Dav-J Sage Creek South MM, LLC
Managing Member	Dav-K Estancia Non-MM, LLC
Managing Member	Dav-L 20211 SP MM, LLC
Managing Member	Dav-L Quail Run MM, LLC
Managing Member	Dav-M Sedona MM, LLC
Managing Member	DLG Properties, LLC
Managing Member	DLG Properties, LLC
Managing Member	DLGP Properties, LLC
Managing Member	DLGP III Properties, LLC
Managing Member	DLGP 9B Properties, LLC
Managing Member	DLGP 9B-2 Properties, LLC
Managing Member	DLGP Independence, LLC
Managing Member	Indep PK, LLC
Managing Member	IND 14 Carroll Road, LLC
Managing Member	OF 09 Hacienda MM, LLC
Managing Member	OF 11 Scripps Summit Sole M, LLC
Managing Member	OF 11 Scripps Summit MM, LLC
Managing Member	OF 13 Buhrs CE MM, LLC
Managing Member	OF 15 Scripps Sales Sole M, LLC
Managing Member	OF 15 Paseo Summit MM, LLC
Managing Member	OF Judand/Logan Ventures, LLC
Managing Member	Northridge Summit TIC - 18 MM, LLC
Managing Member	PGK REIF, LLC
Managing Member	Sage North PK, LLC
Managing Member	Stonegate 552 Pref, LLC
President	PCK Corporation
President	SCB Management, Inc.
President	SS4 Management, Inc.
President	WVK Development, Inc.
President	SCOR Management, Inc.

SCHEDULE F - AGREEMENTS

Name: Paul G. Kerr

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation of deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer		
Date	Parties to Agreement	Terms of Agreement
	N/A	

Schedule J - Compensation in Excess of \$5,000 Paid by One Source

<u>Source (Name and City/State)</u>	<u>Description of Duties</u>
OF 15 Paseo Summit, LLC (San Diego, CA)	Acquisition analysis and assistance
OF Scripps Sale, LLC (San Diego, CA)	Sale analysis and assistance
OF 11 Scripps Summit, LLC (San Diego, CA)	Sale analysis and assistance
Northridge Summit TIC - 16, LLC (San Diego, CA)	Sale analysis and assistance
OF Northridge Summit, LLC (San Diego, CA)	Acquisition analysis and assistance
Northridge Summit TIC - 16, LLC (San Diego, CA)	Acquisition analysis and assistance
DCMF - I 16 Harvest Park, LLC (San Diego, CA)	Acquisition analysis and assistance
Crooked Oak TIC - 16, LLC (San Diego, CA)	Acquisition analysis and assistance
OF 11 Scripps Summit Sole M, LLC (San Diego, CA)	Acquisition analysis and assistance
DCMF - I 16 Cornerstone, LLC (San Diego, CA)	Acquisition analysis and assistance
Dav - N Renaissance, LLC (San Diego, CA)	Acquisition analysis and assistance
CC - Saddleback, LLC	Sale analysis and assistance