



Filing ID #10017802

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeff Erdmann
Status: Congressional Candidate
State/District: MN02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 06/14/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k - ADP ⇒ 401k - ADP	SP	\$15,001 - \$50,000	Tax-Deferred		
529 Plan - MN ⇒ 529 Plan - MN	DC	\$15,001 - \$50,000	Tax-Deferred		
IRA - SEI ⇒ IRA - SEI	SP	\$50,001 - \$100,000	Tax-Deferred		
ISD #196 403b ⇒ ISD #196 403b		\$50,001 - \$100,000	Tax-Deferred		
ISD #196 403b - Vanguard ⇒ ISD #196 403b - Vanguard		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA - SEI ⇒ Roth IRA - SEI		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ SEP IRA		\$1,001 - \$15,000	Tax-Deferred		
TRA Pension		Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Teacher Retirement pension to be collected in the future. Fully vested.					
TruStone Bank Checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TruStone Bank Savings	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ISD #196	Salary	\$44,000.00	\$107,000.00
Strategic Staffing Solutions	Spouse Salary	\$46,000.00	\$92,000.00
Irish Camps, LLC	Football Camps - Self-Employment	\$17,000.00	\$17,403.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rushmore Mortgage	March 2015	Home Mortgage	\$100,001 - \$250,000
JT	TruStone Financial	January 2015	Auto Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Teacher/Coach	ISD #196
Camp Coordinator	Irish Camps, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401k - ADP (Owner: SP)
DESCRIPTION: 401k. Held at ADP. Valued at \$17,200
- 529 Plan - MN (Owner: DC)
LOCATION: MN
DESCRIPTION: 529 Plan - MN - ~\$20,000
- IRA - SEI (Owner: SP)
DESCRIPTION: IRA. Held at SEI. Valued at \$63,200
- ISD #196 403b
DESCRIPTION: ISD #196 403b. Held at Fidelity. Valued at \$50,000.
- ISD #196 403b - Vanguard
DESCRIPTION: ISD #196 403b. Held at Vanguard. Valued at ~\$20,000.
- Roth IRA - SEI
DESCRIPTION: Roth IRA. Held at SEI. Valued at \$10,200
- SEP IRA
DESCRIPTION: SEP IRA. Held at Pershing. Valued at \$7,600

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Erdmann , 06/14/2017