	Yes No 🗸		income, transactions, or liabilities of a spouse or dependent child yes" unless you have first consulted with the Committee on	sets, "unearned" i Do not answer "	Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or libecause they meet all three tests for exemption? Do not answer "yes" unless you have first Standards of Official Conduct.	
	Yes No	1	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Typot country by well as you's country by well as you will be the committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Typot country by well as your spouse, or dependent trusts" and the committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	ved by the Commi	Trusts Details regarding "Qualified Blind Trusts" approved by trusts" need not be disclosed. Have you excluded from child? Type to the child? Type to the child?	
	S	STION	IATION ANSWER EACH OF THESE QUESTIONS	ST INFORM	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWE	
			schedule attached for each "Yes" response.		If yes, complete and attach Schedule V.	
	e appropriate	and the	Each question in this part must be answered and the appropriate	Yes No	Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	-
			If yes, complete and attach Schedule IX.	1	If yes, complete and attach Schedule IV.	
	Yes No	outside	Did you have any reportable agreement or arrangement with an outside IX. entity?	Yes V No	your spouse, or dependent child purchase, sell, or exchange any ble asset in a transaction exceeding \$1,000 during the reporting	
	Yes • No	ling in the	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year? If yes, complete and attach Schedule VIII.	Yes 🗸 No	Did you, your spouse, or a dependent child receive "unearned" income of III. more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	
			If yes, complete and attach Schedule VII.		If yes, complete and attach Schedule II.	
	Yes No 🗸	ม่e travel or าลก \$335	Did you, your spouse, or a dependent child receive any reportable travel or VII. reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes No V	Did any individual or organization make a donation to charity in lieu of paying II. you for a speech, appearance, or article in the reporting period?	
		<u> </u> 	If yes, complete and attach Schedule VI.	,	If yes, complete and attach Schedule I.	1
	Yes No 🗸	le gift in therwise	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes 🗸 No 🗌	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	
			QUESTIONS	OF THESE	PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS	
	simil of major	late.		☐ Termination	Type Annual (May 15) Amendment	
	more than 30 days	more	Termination Date:)	-
	A \$200 penalty shall be assessed against	A \$200 be ass	Officer Or Employing Office: Employee		Filer Member of the U.S. State: KY House of Representatives District: 2	_
36	(Office Use Only)	(Off	(Daytime Telephone)		(Full Name)	
	2008/15 Elilo: 02	2000	202-225-3501		Steven Brett Guthrie	
	LEGISLATIVE RESOURCE CENTER	LEGISLA				
WERED	HAND DELIVERED		FORM A For use by Members, officers, and employees	FATIVES	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT	
	! !	_				7

SCHEDULE I - EARNED INCOME

Name Steven Brett Guthrie

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\$1,000. List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding Kentucky Senate, General Assembly Trace Die Cast, Inc. (Bowling Green, KY) Source Salary-Legislative Salary from Employer Type \$36,359.04 \$116,069.94 Amount

SCHEDULE III - A
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that of your spouse (SP) or dependent child (DC) or is jointly held (JT) savings accounts; any financial interest in or income derived from U.S debt owed to you by your spouse, or by your or your spouse's child, Exclude: Your personal residence(s) (unless there is rental income); any in the account that exceeds the reporting threshold. For retirement a fair market value exceeding \$1,000 at the end of the reporting period, Government retirement programs. parent or sibling; any deposits totaling \$5,000 or less in personal its activities, and its geographic location in Block A. For additional that is not publicly traded, state the name of the business, the nature of and its value at the end of the reporting period. For an active business plans that are not self-directed, name the institution holding the account investments), provide the value and income information on each asset in which you have the power, even if not exercised, to select the specific retirement plans (such as 401(k) plans) that are self directed (i.e., plans mutual funds (do not use ticker symbols). For all IRAs and other and (b) any other assets or sources of income which generated more in the optional column on the far left. If you so choose, you may indicate that an asset or income source is information, see the instruction booklet. land, provide a complete address. Provide full names of stocks and than \$200 in "unearned" income during the year. For rental property or Identify (a) each asset held for investment or production of income with Asset and/or Income Source BLOCK A Ħ "None." please specify the at close of reporting the value should be it is generated income, method used. If an than fair market value, valuation method other year. If you use a asset was sold and is ncluded only because Value of Asset Year-End Name Steven Brett Guthrie BLOCK B Check "None" if asset did even if reinvested, should appropriate box below. may write "NA". For all specific investments, you apply. For retirement Check all columns that during the calendar year not generate any income be listed as income. Dividends and Interest, income by checking the IRAs, indicate the type of other assets including all not allow you to choose plans or accounts that do Type of Income BLOCKC of income by checking the other assets, including all earned or generated. if reinvested, should be Dividends and interest, even appropriate box below. IRAs, indicate the category accounts that do not allow "None" if no income was "NA" for income. For all you to choose specific For retirement plans or isted as income. Check nvestments, you may write Amount of Income BLOCKD reporting year. \$1,000 in exceeding exchanges (E) (P), sales (S), or Transaction had purchases Indicate if asset BLOCK E Page 3 of 6

	Green, KY; 1 of 4 children who share		:		
	401K Retirement Plan	\$50,001 -	DIVIDENDS	\$2,501 - \$5,000	ס
	Hartford Life	\$100,000			
-	Simsburg, CT	_	_		_
	*AF Growth Fund				
	Indianapolis, IN				
	401k Retirement Plan	\$15,001 -	DIVIDENDS	\$1,001 - \$2,500	 ס
	Hartford Life	\$50,000			
-	Simsbury, CT	_	_	_	_

St. Peteresburg, Flordia *Franking Growth Fund \subseteq

Guthrie Family Irrevocable

Guthrie Trustees; Bowling

Trust; Carolyn and Greg

250,000 \$100,001-

NONE

NONE

\$200 NE \$200 NE \$1,000
INTEREST \$1 - \$200 NONE NONE NONE NONE NONE NONE NONE NO

SCHEDULE IV - TRANSACTIONS

Name Steven Brett Guthrie

Page 5 of 6

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC,	Asset	Type of Transaction	Date	Amount of Transaction
	401K Retirement Plan Hartford Life	Р	MONTHLY	\$1,001 - \$15,000
_	Simsburg, CT *AF Growth Fund	_		•
	Indianapolis, IN (Dindend Temust)	.		
	nent Pla	ס	MONTHLY	\$1,001 - \$15,000
	Hartford Life			
	*Franking Growth Fund			
Γ		ס	MONTHLY	\$1,001 - \$15,000
	Wachovia			
_	Bowling Green, KY AF AMCAP Funds	-		
	Class A, Indianapolis, IN	-		
JT	529 (3) (C) College Plan Van Kampen HEF	Ū	MONTHLY	\$1,001 - \$15,000
	a) Equity and Income, Portfolio C Braintree, MA			
Ĭ	529 (3) (c) College Plan	סד	MONTHLY	\$1,001 - \$15,000
	Van Kampen HEF b) Common Stock, Portfolio C Braintree, MA			
JŢ	529 (3) (C) College Plan	ס	MONTHLY	\$1,001 - \$15,000
	Van Kampen HEF			
•	c) Global Franchis., Portfolio C			

SCHEDULE VIII - POSITIONS

Name Steven Brett Guthrie

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Advisory Board Member	Potter Children's Home, Bowling Green, KY
Advisory Board Member	Center for Gifted Studies at Western Kentucky University, Bowling Green, KY
Advisory Board Member	Western Kentucky University, Bowling Green, KY