



Filing ID #10021078

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Pete Aguilar
Status: Member
State/District: CA31

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/7/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AAA Universal Life Insurance [WU]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alta Vista Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit union [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TC Lifecycle 2045-PREM ⇒ TIAA CREF Retirement [MF] DESCRIPTION: Spouse 401k	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 ⇒ TIAA CREF Retirement [MF] DESCRIPTION: Spouse 401k	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional 3641615-4 ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA CREF Retirement [MF]					
DESCRIPTION: Spouse 401k					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Redlands	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CENLAR FSB Mortgage	October 2016	Mortgage on Primary Residence	\$250,001 - \$500,000
COMMENTS: United Wholesale Mortgage note was sold to CENLAR in October 2017. Not a new liability				

SCHEDULE E: POSITIONS

Position	Name of Organization
Uncompensated Board Member	YMCA of the East Valley

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- TIAA CREF (Owner: SP)
DESCRIPTION: Spouse 401K
- TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 (Owner: SP)
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 (Owner: SP)
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TC Lifecycle 2045-PREM (Owner: SP)
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 (Owner: SP)
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TIAA Traditional 3641615-4 (Owner: SP)
DESCRIPTION: Spouse 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Pete Aguilar , 05/7/2018