



Filing ID #10000882

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Peter A. DeFazio
Status: Member
State/District: OR04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/1/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1/2 ownership share 53880 Pine Grove rd Lapine oregon LOCATION: deschutes, OR, US	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
1/4 share rental 36 Hempleman Drive Akaroa New Zealand LOCATION: Akaroa, NZ DESCRIPTION: the program wants state and city/county this is as disclosed an overseas asset	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
ameritrade ⇒ Antigenics Inc (ANTI)		\$1 - \$1,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
ameritrade ⇒ Marrone Bio Innovations, Inc. (MBII)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
ameritrade ⇒ oakmark equity income	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
bank of new zealand		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
bank of new zealand	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ING ⇒ American funds euro pacific growth	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
ING ⇒ fidelity contra fund	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
ING ⇒ fixed	SP	\$250,001 - \$500,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
ING ⇒ jp morgan mid cap value	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
ING ⇒ parnassus equity income	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
ING ⇒ pimco total return inst	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
ING ⇒ templeton global bond	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
ING ⇒ vanguard institutional index	SP	\$50,001 - \$100,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
ING ⇒ vanguard target retirement	SP	\$50,001 - \$100,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
oakmark select		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
selco credit union		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
selco credit union	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
sentinel balanced fund	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
wright patman federal credit union		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ING ⇒ Vanguard target retirement	SP	02/19/2013	P	\$15,001 - \$50,000	
ING ⇒ ING fixed	SP	02/19/2013	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
ING ⇒ pimco total return	SP	09/16/2013	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
ING ⇒ ING fixed	SP	09/16/2013	P	\$50,001 - \$100,000	
ING ⇒ fidelity contrafund	SP	10/3/2013	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
ING ⇒ pimco total return	SP	10/3/2013	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
ING ⇒ American funds euro pacific growth	SP	10/3/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: see previous note you really need better definitions for exchanges/ sales/ purchases within a retirement account that contains broadly traded funds and there is no income capital gains or otherwise reported by ing since the entire account will be subject to income tax in the future					
ING ⇒ ING fixed	SP	10/3/2013	P	\$100,001 - \$250,000	
ameritrade ⇒ Schnitzer Steel Industries, Inc. - Class A (SCHN)		08/2/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
ameritrade ⇒ Marrone Bio Innovations, Inc. (MBII)		08/2/2013	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
City of Eugene Oregon	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Sterns lending inc	1/2/13	refi of principal residence mortgage	\$100,001 - \$250,000
JT	wells fargo	4/1/10	mortgage on 1/2 share 53880 pine grove Lapine Oregon	\$15,001 - \$50,000
JT	Bank Of New Zealand	3/15/01	1/4 share mortgage on rental property 36 Hempleman	\$15,001 - \$50,000
JT	Wells Fargo	5/8/09	reisidential mortgage repaid by refinance w Stearns	\$100,001 - \$250,000
COMMENTS: loan repaid in refi by stearns as listed liability				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
The Consumer Electronics Association	01/7/2013	01/8/2013	Eugene - las vegas - eugene	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> ameritrade ameritrade (Owner: SP) ING (Owner: SP) DESCRIPTION: 457 plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Peter A. DeFazio , 05/1/2014