



Filing ID #10008426

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Annette Taddeo
Status: Congressional Candidate
State/District: FL26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 08/13/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Elizabeth M Taddeo Revocable Trust ⇒ Aegeon NV 6.875% Preferred Class B	DC	None	Capital Gains	None	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ AllianzGI NFJ Dividend, Interest & Premium Strategy Fund (NFJ)	DC	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Elizabeth M Taddeo Revocable Trust ⇒ Altria Group, Inc. (MO)	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Apple Inc. (AAPL)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Barclays PLC (BCS)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Bio-Rad Laboratories, Inc. Class A (BIO)	DC	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Elizabeth M Taddeo Revocable Trust ⇒ Bristol-Myers Squibb Company (BMY)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ California Resources Corporation (CRC)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Citigroup, Inc. (C)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Elizabeth M Taddeo Revocable Trust ⇒ Eagle Rock Energy Partners, L.P. - Common Units Representing Limited Partner Interests (EROC)		\$1,001 - \$15,000	Partner Distribution	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Express Scripts Holding Company (ESRX)		\$1,001 - \$15,000	Dividends	None	None
Elizabeth M Taddeo Revocable Trust ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ First Eagle GBL FD Class C Mutual Fund		\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ First Eagle GBL FD Class C Mutual Fund		\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ Frontier Communications Corporation (FTR)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Elizabeth M Taddeo Revocable Trust ⇒ GE Capital Internotes 5125% Notes	DC	None	Interest	None	\$201 - \$1,000
DESCRIPTION: 5.125% Notes					
Elizabeth M Taddeo Revocable Trust ⇒ General Electric Company (GE)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ General Motors Company (GM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ ING Groep NV 6.20% Perpetual Debt Securities (ISP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Elizabeth M Taddeo Revocable Trust ⇒ Johnson & Johnson (JNJ)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Kellogg Company (K)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Kraft Foods Group, Inc. (KRFT)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Loomis Sayles Strates Income Fund		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ MetLife, Inc. (MET)		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Microsoft Corporation (MSFT)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Mondelez International, Inc. - Class A (MDLZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Morgan Stanley Cap Tr IV Gtd Cap Secs (MWG)		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Neuberger Berman Intermediate Municipal Fund Inc. (NBH)		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ Newmont Mining Corporation (NEM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Nuveen Select Tax Free Income Portfolio (NXP)		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Occidental Petroleum Corporation (OXY)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Elizabeth M Taddeo Revocable Trust ⇒ PEPCO Holdings, Inc (POM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Pepsico, Inc. (PEP)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Philip Morris International Inc (PM)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ PIMCO All Assets All Auth C		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ UBS Money Market Acct. cash	DC	\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
Elizabeth M Taddeo Revocable Trust ⇒ Voya Global Equity Dividend and Premium Opportunity Fund (IGD)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Cash	SP	\$15,001 - \$50,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ International Business Machines Corporation (IBM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Kone Oyj Shares B (KNYJF)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Navios Maritime Holdings Inc. (NM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Sun Life Financial Inc. (SLF)	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eric Goldstein sole proprietorship, 100% Interest	SP	\$15,001 - \$50,000	sole proprietorship disbursements	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Miami, FL, US DESCRIPTION: psychological practice (sole proprietorship)					
Florida Pre-paid Tuition Program		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: FL					
ING Reliastar Flex Premium Whole Life Ins. for Annette J Taddeo		\$15,001 - \$50,000	Dividends, Interest	None	None
ING Reliastar Flex Premium Whole Life Ins. for Eric Goldstein	SP	\$15,001 - \$50,000	Dividends, Interest	None	None
LanguageSpeak Inc, 100% Interest		\$1,000,001 - \$5,000,000	None		
LOCATION: Miami, FL, US DESCRIPTION: Privately held Language Services Company					
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock Capital		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock Global		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock LG CAP		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock Tot Ret		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ First Eagle GBL FD Class C Mutual Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ First Eagle Overseas Class C		\$50,001 - \$100,000	Dividends	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Invesco Mid Cap Core		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Loomis Sayles Strates Income Fund		\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Oppenheimer Develop Class C		\$1,001 - \$15,000	Dividends	Not Applicable	None
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Ready Assets - Cash DESCRIPTION: Cash in account in LS profit sharing account		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Templeton Global BD FD Class C		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt. ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt. ⇒ Cash		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt. ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Wealth Management Account ⇒ Actua Corporation (ACTA)		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Merrill Lynch Wealth Management Account ⇒ Cash (BofA) DESCRIPTION: Available cash		\$1 - \$1,000	Interest	None	None
Merrill Lynch Wealth Management Account ⇒ Ciena Corporation (CIEN)		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Merrill Lynch Wealth Management Account ⇒ JDS Uniphase Corporation (JDSU)		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LanguageSpeak, Inc. Miami FL	salary	N/A	\$19,500
Eric Goldstein - instructor, Florida International University	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Elizabeth M Taddeo Revocable Trust (Owner: DC) Eric Goldstein Simplified Emp Pension IRA at Charles Schwab (Owner: SP) LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt. Merrill Lynch Wealth Management Account LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Annette Taddeo , 08/13/2015