



Filing ID #10012054

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James Joseph McDermott
Status: Congressional Candidate
State/District: WA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/16/2016
Period Covered: 01/01/2015– 04/30/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking/Savings Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Custodian IRA ⇒ Fidelity ADV Diversified INTL FD-CL A ⇒ Custodian IRA		\$1,001 - \$15,000	None		
Custodian IRA ⇒ Fidelity ADV Equity Growth-CL A ⇒ Custodian IRA		\$1,001 - \$15,000	None		
Custodian IRA ⇒ Fidelity ADV Equity Income-CL A ⇒ Custodian IRA		\$1,001 - \$15,000	None		
Custodian IRA ⇒ Fidelity ADV Small CAP-CL A ⇒ Custodian IRA		\$1,001 - \$15,000	None		
Custodian IRA ⇒ Fidelity ADV Stock Selector MID CAP-CL A ⇒ Custodian IRA		\$1,001 - \$15,000	None		
King County Deferred Comp ⇒ DFA U.S. Targeted		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Value I ⇒ T. Rowe Price					
King County Deferred Comp ⇒ Hotchkis & Wiley High Yld I ⇒ T. Rowe Price		\$1,001 - \$15,000	None		
King County Deferred Comp ⇒ Met West Total Return Bond Pln ⇒ T. Rowe Price		\$1,001 - \$15,000	None		
King County Deferred Comp ⇒ Mid-Cap Growth Fund ⇒ T. Rowe Price		\$1,001 - \$15,000	None		
King County Deferred Comp ⇒ Oakmark International I ⇒ T. Rowe Price		\$1,001 - \$15,000	None		
King County Deferred Comp ⇒ Parnassus Core Equity Inst ⇒ T. Rowe Price		\$15,001 - \$50,000	None		
King County Deferred Comp ⇒ Templeton Global Bond R6 ⇒ T. Rowe Price		\$1,001 - \$15,000	None		
King County Deferred Comp ⇒ Vanguard Inst Index ⇒ T. Rowe Price		\$15,001 - \$50,000	None		
King County Deferred Comp ⇒ Wells Fargo SPE MD CP Val RS ⇒ T. Rowe Price		\$1,001 - \$15,000	None		
ROTH IRA ⇒ Fidelity ADV Diversified INTL FD-CL A ⇒ ROTH IRA		\$1,001 - \$15,000	None		
ROTH IRA ⇒ Fidelity ADV Equity Growth-CL A ⇒ ROTH IRA		\$1,001 - \$15,000	None		
ROTH IRA ⇒ Fidelity ADV Equity Income-CL A ⇒ Roth IRA		\$1,001 - \$15,000	None		
ROTH IRA ⇒ Fidelity ADV Small CAP-CL A ⇒ ROTH IRA		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ROTH IRA ⇒ Fidelity ADV Stock Selector MID CAP-CL A ⇒ ROTH IRA		\$1,001 - \$15,000	None		
TIAA ⇒ CREF Bond Market R3 ⇒ TIAA		\$1,001 - \$15,000	None		
TIAA ⇒ CREF Stock R3 ⇒ TIAA		\$50,001 - \$100,000	None		
TIAA ⇒ TIAA Real Estate ⇒ TIAA		\$15,001 - \$50,000	None		
TIAA ⇒ TIAA Traditional ⇒ TIAA		\$15,001 - \$50,000	None		
WA St Public Employees Retirement System 2 (PERS 2) ⇒ PERS 2		\$15,001 - \$50,000	None		
WA St School Employees Retirement System 3 (SERS 3) ⇒ 2030 Retirement Strategy Fund ⇒ SERS 3		\$50,001 - \$100,000	None		
WA St School Employees Retirement System 3 (SERS 3) ⇒ US Large CAP Equity Index Fund ⇒ SERS 3		\$15,001 - \$50,000	None		
Washington State Deferred Compensation Program ⇒ 2030 Retirement Strategy ⇒ Deferred Comp		\$1,001 - \$15,000	None		
Washington State Employees Credit Union Checking/Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
King County	salary	\$148,093.00	\$119,595.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Bellevue College	salary	\$64,227.00	\$64,227.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Discover	2015	Discover Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Washington Trust for Historic Preservation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Custodian IRA
- Custodian IRA ⇒ Fidelity ADV Diversified INTL FD-CL A
- Custodian IRA ⇒ Fidelity ADV Equity Growth-CL A
- Custodian IRA ⇒ Fidelity ADV Equity Income-CL A
- Custodian IRA ⇒ Fidelity ADV Small CAP-CL A
- Custodian IRA ⇒ Fidelity ADV Stock Selector MID CAP-CL A
- King County Deferred Comp
- King County Deferred Comp ⇒ DFA U.S. Targeted Value I
- King County Deferred Comp ⇒ Hotchkis & Wiley High Yld I
- King County Deferred Comp ⇒ Met West Total Return Bond Pln
- King County Deferred Comp ⇒ Mid-Cap Growth Fund
- King County Deferred Comp ⇒ Oakmark International I
- King County Deferred Comp ⇒ Parnassus Core Equity Inst
- King County Deferred Comp ⇒ Templeton Global Bond R6
- King County Deferred Comp ⇒ Vanguard Inst Index

- King County Deferred Comp ⇒ Wells Fargo SPE MD CP Val RS
- ROTH IRA
- ROTH IRA ⇒ Fidelity ADV Diversified INTL FD-CL A
- ROTH IRA ⇒ Fidelity ADV Equity Growth-CL A
- ROTH IRA ⇒ Fidelity ADV Equity Income-CL A
- ROTH IRA ⇒ Fidelity ADV Small CAP-CL A
- ROTH IRA ⇒ Fidelity ADV Stock Selector MID CAP-CL A
- TIAA
- TIAA ⇒ CREF Bond Market R3
- TIAA ⇒ CREF Stock R3
- TIAA ⇒ TIAA Real Estate
- TIAA ⇒ TIAA Traditional
- WA St Public Employees Retirement System 2 (PERS 2)
- WA St School Employees Retirement System 3 (SERS 3)
- WA St School Employees Retirement System 3 (SERS 3) ⇒ 2030 Retirement Strategy Fund
- WA St School Employees Retirement System 3 (SERS 3) ⇒ US Large CAP Equity Index Fund
- Washington State Deferred Compensation Program
- Washington State Deferred Compensation Program ⇒ 2030 Retirement Strategy

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James Joseph McDermott , 05/16/2016