

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Michael Kotick

**Status:** Congressional Candidate

State/District: CA48

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 08/16/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc Class A (GOOGL)		\$1,001 - \$15,000	None		
Facebook, Inc Class A (FB)		\$1 - \$1,000	None		
Nestle 401K Savings Plan		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Nestle 401K for time of ser	vice.				
Tesla, Inc. (TSLA)		\$1,001 - \$15,000	None		

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Nestle	Salary	\$71,826.84	\$171,334.84

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Lexus Financial Services	Jan 2015	Auto Lease	\$10,000 - \$15,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization	
Director	Nestle	

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2017	Nestle Pension Plan - Michael Kotick	\$75,533.73 lump sum or \$289.24 for lifetime (ceasing at time of death) with no other benefits, including death benefits, will be payable by the plan.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Kotick, 08/16/2017