



Filing ID #10006409

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Timothy J. Walz
Status: Member
State/District: MN01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Balanced Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
LOCATION: MN DESCRIPTION: Education 529 Plan					
American United Life Ins Co/Mass Mutual		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: This fixed annuity was cashed out during 2014.					
Education Minnesota		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: pension plan					
Education Minnesota	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: pension plan					
Mass Mutual Life Insurance (whole)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MN Retirement Assn Not Self Directed		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: pension plan					
MN Retirement Assn Not Self Directed	SP	\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: pension plan		\$100,000			
Northwestern Mutual Life Ins (whole)	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Life Insurance					

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
ISD 77 Mankato MN	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SunTrust Mortgage	November 2013	Homestead Mortgage	\$100,001 - \$250,000
JT	Chase Credit Card	Revolving	Credit Card	\$15,001 - \$50,000
JT	American Express	Revolving	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

*With respect to an asset previously reported, Family Farm - Remainder Interest, we have eliminated it from this report due to determination it was not a reportable asset. *With respect to an asset previously reported, Rental Unit - 12 Valley View Place, we have omitted it from the 2014 report because, as noted in the 2013 report, it is a rental unit attached to the primary residence that is no longer rented.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Timothy J. Walz , 05/15/2015