



Filing ID #10008942

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jason Batts  
**Status:** Congressional Candidate  
**State/District:** KY01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2015  
**Filing Date:** 10/30/2015  
**Period Covered:** 01/01/2014– 10/1/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| Batts, PLLC  |       | \$1,001 - \$15,000  | LLC income     | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| LOCATION: Clinton, KY, US<br>DESCRIPTION: Legal Services |       |                     |                |                               |                       |
| First Community Bank of the Heartland                    | JT    | \$15,001 - \$50,000 | None           |                               |                       |
| First Community Bank of the Heartland                    | JT    | \$1,001 - \$15,000  | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Growth Fund of America-A                                 | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| Growth Fund of America-A                                 |       | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| Heritage Bank, USA Inc                                   |       | \$15,001 - \$50,000 | None           |                               |                       |
| Kentucky Retirement                                      |       | \$1,001 - \$15,000  | Tax-Deferred   |                               |                       |
| Sheridan EyeCare, PLLC                                   | SP    | \$15,001 - \$50,000 | LLC income     | \$1,001 - \$2,500             | \$201 - \$1,000       |

| Asset  | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| LOCATION: Mayfield, KY, US<br>DESCRIPTION: Optometric Services |       |                     |                |                               |                       |
| Washington Mutual Investors Fund-A                             | SP    | \$15,001 - \$50,000 | Tax-Deferred   |                               |                       |

SCHEDULE C: EARNED INCOME

| Source  | Type               | Amount Current Year to Filing | Amount Preceding Year |
|---|--------------------|-------------------------------|-----------------------|
| Hickman County Fiscal Court                   | Salary             | \$14,916.6                    | N/A                   |
| EyeCare Associates of Kentucky                | Spouse Salary      | N/A                           | N/A                   |
| Hickman County Attorney-Child Support Account | Salary             | \$15,130.5                    | N/A                   |
| Prosecutors Advisory Council                  | Salary             | \$58,114.41                   | \$10,000.01           |
| First Community Bank of the Heartland         | Advisory Board fee | \$2,900                       | N/A                   |

SCHEDULE D: LIABILITIES

| Owner | Creditor           | Date Incurred | Type          | Amount of Liability   |
|-------|--------------------|---------------|---------------|-----------------------|
|       | Fed Loan Servicing | 07/08         | Student Loans | \$250,001 - \$500,000 |
|       | Navient            | 7/13          | Student Loan  | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position                | Name of Organization  |
|-------------------------|---|
| Advisory Board          | First Community Bank of the Heartland, Inc                            |
| Board (unpaid)          | Clinton-Hickman County Chamber of Commerce                            |
| Member/Owner            | Batts, PLLC   |
| representative (unpaid) | Purchase Area Development District Community and Economic Development |

SCHEDULE F: AGREEMENTS

| Date         | Parties To                   | Terms of Agreement  |
|--------------|------------------------------|---|
| January 2015 | myself and State of Kentucky | continued participation in County Attorney Pension Plan         |
| August 2003  | myself and State of Kentucky | continued participation in Kentucky teachers Retirement Pension |

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                   | Brief Description of Duties |
|---|-----------------------------|
| Estate of Robert Hall (Clinton, KY, US)     | Legal Services              |
| Estate of William McClure (Clinton, KY, US) | Legal Services              |

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jason Batts , 10/30/2015