FORM B Members, Candidates, and New Employees	MAY 12 201/ Page 1 of 1
Telephon	2011 MAY 18 AM 11: 30
Check if Amendment	M.S. ASOSE GARAGERIATIVES (Office Use Only)
Period Covered: January 1, 2017 to April 30, 2017	A \$200 penaity shall be assessed against any Individual who files more than 30 days late.
QUESTIONS	
E. Did you hold any reportable positions during or in the current calendar year up through the	the reporting period Yes No Sate of filing?
F. Do you have any reportable agreement or a outside entity during the reporting period or in year up through the date of filing?	rrangement with an Yes No No
J. Did you receive compensation of more than source in the current year and two prior years'	\$5,000 from a single Yes No
ING SCHEDULE IF YOU ANSWER "YES	COMPLETE
· •	QUESTIONS
certain other "excepted trusts" need not be disclosed. Have	re you excluded from Yes No No
	Il three tests for Yes No X
	theck if mendment mendment 1. 2017 30, 2017 30, 2017 The reportable positions during the reporting period or in date of filing?  The reporting period or in

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Eddie Edwards

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CLM Financial Sub, UC	. [	3	_	Georgia E		Examples: Simon & Schuster	Mega Corp Stock	requirements, please refer to the instruction booklet.	if you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.  For a detailed discussion of Schoolile A	if you have a privately-traded fund that is an Excepter Investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second homes and vecation homes (unless there was renal income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for Investment, provide a complete address or description, e.g., fental property," and a city and state.	all interest-bearing accounts. If the total is ov \$5,000, list every financial institution where there more than \$1,000 in interest-bearing accounts.	For bank and other cash accounts, total the amount in	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	(do not use only ficker symbols).	Provide complete names of stocks and mutual funds	uneamed income during the year.	exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of	identify (a) each asset held for Investment or production of income and with a fair market value	Assets and/or income Sources	BLOCK A
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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Page 3 of 11

## SCHEDULE C - EARNED INCOME

Name: Eddie Edwards Page 4 or 11

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroli. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional seniors involving a fidurian relationship on tatality and tatality and the seniors involved involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the seniors involved and the senior seniors involved and the senior seniors involved and the senior s

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Туре	Current Year to Filing	Preceding Year
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#### SCHEDULE D - LIABILITIES

Name: Eddie Edwards Page 5 or 1

period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting

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#### SCHEDULE E - POSITIONS

other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years. Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or

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NH State Advisory Group on Juvenile Justice	Folia menter	
NH Chiefs of Police Association	poard member	
Pretnership for a Drug Free NH	Board Member	_
Name of Organization	Position	_

Use additional sheets if more space is required.

\*X See additional sheet

### SCHEDULE F - AGREEMENTS

Name: Eddie, Edwards Page Of of

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
42013	State of Now Hampshire	Retrement - On going
•		İ

# SCHEDULE J -- COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
LaBelle Winery	Consulting Services/Govt affairs
New Hamshire Cookers Assoc	Consulting
RedHook Brewery (CBA)	conductors of
Libhiskey's 20	Consulting Services
United Bloce Services	

Name: Eddie Edwards

Page of

				NOTE NUMBER
Monred - Asis International University of New Hampshire	MEMBER - National Alcohol Beverage Control Association Sub-Committee member - Cocheco Woods Homeowners Assoc Advisory Board Member - Children of the Fallen Patriot	MENTOR - Equity Leaders Fellowship NH	Sub-Commettee mexiber - Cocheco Valley Homene Society Ambassador - SPARK NH MENDER - Nht I Organization of Rhoe In Sub-Coment Souther	Board Member - Clearwater Homeowners Association (PAST)

Totals

Ratio,

**Moderate** 

73.21%

**Aggressive** 

26.79%

Spouse 401 K Investment Categories

Pg 8 of 11

Portfolio : Moderate	Current Percent
<u>Dfa Int Real Estate Securties</u>	0.99 %
Dfa Infl Prot Sec Port Instl	7.84 %
Dfa Emerging Markets Core Eq	6.05 %
Dfa Real Us Targeted Value I	11.93 %
Dfa International Small Company	3.09 %
Dfa International Small Cap Value	5.15 %
Dfa Us Small Cap	5.01 %
Dfa Five-Year Global Fixed Income	31.53 %
<u>Dfa International Value lii</u>	9.36 %
Dfa Us Large Cap Value lii	10.07 %
Vanguard Reit Index Fund Adm	1.91 %
Vanguard 500 Index Adm	7.07 %
	100.00 %

Spouse 401 K Portfolio Breakdown #1

Pg 9 of 11

Portfolio: Aggressive	<b>Current Percent</b>
Dfa Int Real Estate Securties	1.97 %
Dfa Infi Prot Sec Port Insti	3.90 %
Dfa Emerging Markets Core Eq	8.02 %
Dfa Real Us Targeted Value I	15.83 %
<u>Dfa International Small Company</u>	3.08 %
Dfa International Small Cap Value	8.19 %
<u>Dfa Us Small Cap</u>	6.98 %
Dfa Five-Year Global Fixed Income	15.68 %
<u>Dfa International Value lii</u>	11.38 %
<u>Dfa Us Large Cap Value lii</u>	13.02 %
Vanguard Reit Index Fund Adm	1.90 %
Vanguard 500 Index Adm	10.05 %
	100.00 %

Spouse 401 K Port-folio Brakdown #2

Pg 10 of 11



CINDY & EDDIE EDWARDS

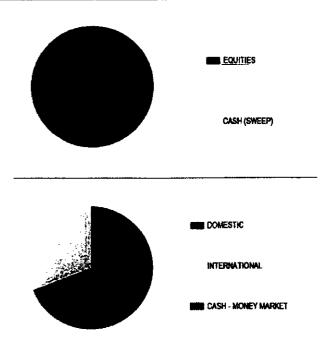
28 Childs Drive Dover, NH 03820 XXXX-4829 **JTWROS** 

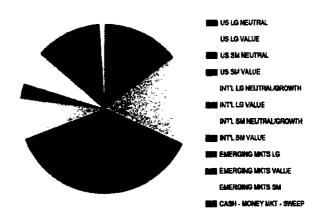
#### **Portfolio Holdings**

Values as of April 30, 2017

#### **Holdings Summary**

DOMESTIC	69.2%
US LARGE NEUTRAL	14.7%
US LARGE VALUE	17.1%
US SMALL NEUTRAL	9.5%
US SMALL VALUE	27.8%
INTERNATIONAL	30.8%
INTERNATIONAL LARGE NEUTRAL/GROWTH	7.8%
INTERNATIONAL LARGE VALUE	2.8%
INTERNATIONAL SMALL NEUTRAL/GROWTH	6.4%
INTERNATIONAL SMALL VALUE	8.9%
EMERGING MARKETS LARGE	1.8%
EMERGING MARKETS VALUE	1.9%
EMERGING MARKETS SMALL	1.1%





**CLM Capital Management LLC** 6B Washington Street

Suite 101

Page 1 of 3

Suite 101
Sanford, ME 04073 Joint Account
Investment Summary

An Independent Member of



THE BAM ALLIANCE'