



Filing ID #10029566

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Genevieve Morris
Status: Congressional Candidate
State/District: MD02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 09/30/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMG YACKTMAN CL I [MF]		\$15,001 - \$50,000	None		
CAPITAL WORLD GROWTH & INCOME CL F2 [MF]		\$1,001 - \$15,000	None		
Integral Health Strategies [OL]		\$100,001 - \$250,000	Consulting services	\$100,001 - \$1,000,000	\$15,001 - \$50,000
LOCATION: Elkridge, MD, US DESCRIPTION: Integral Health Strategies is a sole proprietorship in Maryland that provides consulting services within the healthcare space.					
INVESCO OPPENHEIMER EMERGING MARKETS INNOVATORS CL Y [MF]		\$1,001 - \$15,000	None		
LOOMIS SAYLES GLOBAL ALLOC CL Y [MF]		\$15,001 - \$50,000	None		
TRANSAMERICA MULTI MANAGED BALANCED CL I [MF]		\$1,001 - \$15,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Integral Health Strategies	Salary	\$75,238.00	\$13,040.00
Defense Finance and Accounting Service	Salary	N/A	\$112,930.00
Capital One Savings	Savings account interest	\$72.00	\$100.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Capital One Quick Silver	Accrued Over time - current statement end is 9/19	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Director	Audacious Inquiry
Principal Deputy National Coordinator	Office of the National Coordinator for Health IT
Chief Health Information Officer	Office of EHR Modernization Veterans Affairs
Owner/Founder	Integral Health Strategies
Board Member	HIMSS Maryland Chapter
Committee Member	Scientific Advisory Board of the German Medical Informatics Initiative
COMMENTS: Position resigned upon announcing campaign	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Verato Inc (McLean, VA, US)	Integral Health Strategies Advisory Services
American Hospital Association (Washington, DC, US)	Integral Health Strategies Advisory Services
Change Healthcare (Nashville, TN, US)	Integral Health Strategies Advisory Services

Source (Name and Address)	Brief Description of Duties
Elevation Health (Bowie, MD, US)	Integral Health Strategies Advisory Services
Leap Orbit (Columbia, MD, US)	Integral Health Strategies Advisory Services
Patient Rights Advocate Inc (Washington, DC, US)	Integral Health Strategies Advisory Services
Smartlink Health Solutions (Cary, NC, US)	Integral Health Strategies Advisory Services
Zane Networks (Washington, DC, US)	Integral Health Strategies Advisory Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Genevieve Morris , 09/30/2019