



Filing ID #10019203

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Dr. Mark Green
Status: Congressional Candidate
State/District: TN07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 02/10/2018
Period Covered: 01/01/2017– 02/10/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
A Night With Saddam published by Lulu Press		\$1,001 - \$15,000	Royalties	\$201 - \$1,000	\$1 - \$200
Alianz Master Dex F Fixed Annuity		\$50,001 - \$100,000	Dividends	None	None
Align MD		None	Capital Gains	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
LOCATION: Clarksville/Montgomery Co, TN, US DESCRIPTION: Sale of 100% Ownership in Align MD to APP Hold Co payments over 3 years ending Nov 2017. Current value of ownership is none and payments to me are complete as of NOV 2017.					
APP Hold Co		None	Capital Gains	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
DESCRIPTION: Sale of stock in a privately held company.					
Authentically American Apparel		\$100,001 - \$250,000	Dividends	None	None
DESCRIPTION: Apparel company in Brentwood, TN.					
AXA Retirement Account ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA IRA Cash Account					
AXA Retirement Account ⇒ Consumer Discretionary Select Sector SPDR		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares 10+ Year Credit Bond		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares 1-3 Yr Credit Bond		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Core MSCI		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Core MSCI Emerging Markets		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Core S&P Mid Cap		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Core U S Aggregate Bond		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Currency Hedged MSCI		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares IBOXX \$Investment Grade Corp Bond		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Inc MSCI Italy Capped		\$1 - \$1,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares MSCI Australia		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares MSCI Eurozone		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares MSCI Germany		\$1 - \$1,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares MSCI Japan		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA Retirement Account ⇒ Ishares MSCI Netherlands		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares MSCI Pacific Ex Japan		\$1 - \$1,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares MSCI Switzerland Capped		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares MSCI UTD Kingdom New		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Russell 1000		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares Russell 2000		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Ishares U S Trust Short Maturity Bond		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Sector Consumer Staples Select Sector SPDR		\$1 - \$1,000	Tax-Deferred		
AXA Retirement Account ⇒ Sector Energy Select Sector SPDR		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Sector Financial Select Sector SPDR		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Sector Healthcare Select Sector SPDR		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Sector Technology Select Sector SPDR		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Spdr Bloomberg Barclays Intl Treasury Bond		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ SPDR S&P 500		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA Retirement Account ⇒ Vanguard Global EX U S Real Estate Index FD		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Vanguard REIT Index		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Vanguard Total Intl Bond Index		\$1,001 - \$15,000	Tax-Deferred		
AXA Retirement Account ⇒ Wisdomtree Trust Europe Hedged Equity Fund		\$1,001 - \$15,000	Tax-Deferred		
Birch Creek Properties		\$1,000,001 - \$5,000,000	Interest, Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Rental property in Clarksville, TN and Loans to others.					
Colo-Labs Research Company Medical Lab Tests		\$50,001 - \$100,000	Dividends	None	None
DESCRIPTION: Medical laboratory in Knoxville, TN.					
Dia-Tech Oncology		\$15,001 - \$50,000	Dividends	None	None
DESCRIPTION: Oncology services in Franklin, TN.					
ETFIS SER TR I Infracap Active MLP		\$500,001 - \$1,000,000	Dividends	None	None
Farm Horse Boarding Operation		\$500,001 - \$1,000,000	Rent	None	None
LOCATION: Ashland City, TN, US DESCRIPTION: Horse boarding operation in Ashland City, TN.					
Franklin Conservative Allocation FD CL B		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gold		\$1,001 - \$15,000	Capital Gains	None	None
Hytech		\$50,001 - \$100,000	Interest	None	None
IRA Innovations Self Directed IRA ⇒ Cash Account		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Innovations Self Directed IRA ⇒ Note Receivable from Westchester Properties		\$100,001 - \$250,000	Tax-Deferred		
Loan to APP Hold Co		\$5,000,001 - \$25,000,000	Interest	None	None
Loan to Luke Stair		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Midland Fixed Annuity IRA		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Brokerage Investment Account Cash		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Oppenheimer Steelpath MLP Income CL A		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	None
Rural Physician Partners PLLC		\$250,001 - \$500,000	Dividends	None	None
DESCRIPTION: Healthcare provider in Franklin, TN.					
Silver		\$1,001 - \$15,000	Capital Gains	None	None
State Farm Annuity		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
State of TN 401(k) ⇒ Allianz NFJ Large Cap Value Instl		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ Brown Capital Small Company Inv		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ Columbia Mid Cap Value Instl		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ DFA International Value I		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ Fidelity International Discovery		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ Fidelity Puritan		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State of TN 401(k) ⇒ Invesco Van Kampen Small Cap Value Y		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ Vanguard Institutional Index I		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ Vanguard Total Bond Market Index Inst		\$1 - \$1,000	Tax-Deferred		
State of TN 401(k) ⇒ Voya Fixed Fund		\$1 - \$1,000	Tax-Deferred		
State of TN 457 Plan ⇒ Alliance NFJ Large Cap Value Instl		\$1,001 - \$15,000	Tax-Deferred		
State of TN 457 Plan ⇒ Brown Capital Small Company Inv		\$1,001 - \$15,000	Tax-Deferred		
State of TN 457 Plan ⇒ Columbia Mid Cap Value Instl		\$1,001 - \$15,000	Tax-Deferred		
State of TN 457 Plan ⇒ Fidelity International Discovery		\$1,001 - \$15,000	Tax-Deferred		
State of TN Consolidated Retirement System		\$15,001 - \$50,000	Tax-Deferred		
Visible Pictures LLC Movie Production Loan		\$100,001 - \$250,000	Interest	None	None
Westchester Properties		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Rental properties in Nashville, TN.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Tennessee	Salary	\$34,072.00	\$24,235.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
American Physician Partners (APP Hold Co)	Salary	\$75,000.00	\$275,000.00
Crossfit Solafide	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	F&M Bank	November 2017	Personal loan.	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Division President	American Physician Partners
COMMENTS: Ended April 1, 2017.	
Director	Soldiers & Families Embraced
Director	Reboot for Recovery
President	Health Professions Insurance Company, LLC
President & CEO	Linden Risk Management LLC
President & CEO	5 Stones Consulting
Chairman of the Board	Bunker Labs
Director	Boy Scouts of America
President	Two Rivers Medical Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">AXA Retirement AccountIRA Innovations Self Directed IRA
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- State of TN 401(k)
- State of TN 457 Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Mark Green , 02/10/2018