

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Donna F. Edwards

Status: Member State/District: MD04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 05/15/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner Value of Asset | Income<br>Type(s) | Income         | Tx. > \$1,000? |
|--|----------------------|-------------------|----------------|----------------|
| Andrews Federal Credit Union   | \$1,001 - \$15,000   | Tax-Deferred      |                |                |
| Branch Bank & Trust  | \$1,001 - \$15,000   | Interest          | \$1 -<br>\$200 |                |
| First Clearing, LLC ⇒ Flex Fds Total Return Utils Fd                             | \$1,001 - \$15,000   | Tax-Deferred      |                |                |
| First Clearing, LLC ⇒ Ford Motor Company (F)                                     | \$1,001 - \$15,000   | Tax-Deferred      |                | П              |
| First Clearing, LLC ⇒ General Motors Company (GM)                                | \$1,001 - \$15,000   | Tax-Deferred      |                |                |
| First Clearing, LLC ⇒ Neuberger & Berman Equity Funds - Socially Responsive Fund | \$1,001 - \$15,000   | Tax-Deferred      |                |                |
| First Clearing, LLC ⇒ Ryman Hospitality Properties, Inc. (RHP)                   | \$1 - \$1,000        | Tax-Deferred      |                |                |
| First Clearing, LLC ⇒  | \$1,001 - \$15,000   | Tax-Deferred      |                |                |

| Asset                       | Owner Value of Asset | Income<br>Type(s) | Income Tx. > \$1,000? |
|-----------------------------|----------------------|-------------------|-----------------------|
| Unified Ser Tr Appleseed FD |                      |                   |                       |

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

| Owner | Creditor                                     | Date Incurred | Туре                                      | Amount of<br>Liability   |
|-------|--|---------------|---|--------------------------|
|       | Citimortgage, Inc. Sioux Falls, SD           | May 1996      | residential mortgage, Fort Washington, MD | \$100,001 -<br>\$250,000 |
|       | Branch Bank & Trust, Charlotte, NC           | November 2005 | home equity line of credit                | \$15,001 - \$50,000      |
|       | Wells Fargo Home Mortgage, Des<br>Moines, IA | February 2010 | Residential mortgage, Oxon Hill, MD       | \$250,001 -<br>\$500,000 |

## **SCHEDULE E: POSITIONS**

| Position  | Name of Organization                             |  |  |
|---|--|--|--|
| Profiles in Courage Awards Selection<br>Committee | John F. Kennedy Presidential Library, Boston, MA |  |  |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

|   |               | Trip Details |  |                     | Inclusions |          |         |
|---|---------------|--------------|--|---------------------|------------|----------|---------|
| Source                                    | Start<br>Date | End Date     | Itinerary  | Days at<br>Own Exp. | Lodging?   | Food?    | Family? |
| Space Frontier<br>Foundation              | 07/26/2014    | 07/27/2014   | Washington, DC - San<br>Jose, CA - Washington,<br>DC - San Jose, CA -<br>Washington, DC                                      | 0                   | <b>∀</b>   | <b>∀</b> | П       |
| Maher Live, Inc.                          | 07/11/2014    | 07/12/2014   | Washington, DC - Los<br>Angeles, CA -<br>Washington, DC - Los<br>Angeles, CA -<br>Washington, DC                             | 0                   | <u> </u>   | <u>~</u> | П       |
| National Organization for Women, Inc.     | 06/26/2014    | 06/27/2014   | Washington, DC -<br>Allbuquerque, NM -<br>Washington, DC -<br>Albuquerque, NM -<br>Washington, DC                            | 0                   | V          |          | П       |
| JStreet Education Fund                    | 05/9/2014     | 05/15/2014   | Washington, DC - Tel<br>Aviv, Israel -<br>Washington, DC - Tel<br>Aviv, Israel -<br>Washington, DC                           | 0                   | V          | <u>~</u> | П       |
| The Nyack Branch<br>NAACP                 | 04/24/2014    | 04/25/2014   | Washington, DC - New<br>Brunswick, NJ - Pearl<br>River, NY - DC - New<br>Brunswick, NJ/Pearl<br>River NY -<br>Washington, DC | 0                   | <u>V</u>   | <u>V</u> | П       |
| Harvard Law School (via<br>HLS Democrats) | 04/15/2014    | 04/15/2014   | Washington, DC -<br>Boston - DC - Boston,<br>MA - Washington, DC   | 0                   |            |          | П       |

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

• First Clearing, LLC
Description: retirement account

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Donna F. Edwards, 05/15/2015