



Filing ID #10014071

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Mario Galvan  
**Status:** Congressional Candidate  
**State/District:** CA06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 09/26/2016  
**Period Covered:** 01/01/2015– 07/27/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
California State Teachers Retirement System		Undetermined	Monthly check	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: This is a defined-benefit retirement plan, which I began receiving in 2014. It's a lifetime benefit, but I don't know how to determine the "Value of Asset." I can't draw money from it; only receive a monthly check.					
SP Platinum, through Life Ins. Co. of the Southwest		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: This is a guaranteed lifetime income annuity that I set up to supplement my modest pension from the State Teachers Retirement System. I marked "Income type" above as "Dividend," but that's just a guess. It may be "Interest."					

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2014	Myself and the California State Teachers Retirement System	This is my pension for service as a teacher in California. It's a "defined benefit" plan that will pay me a monthly check for life, as reported in Schedule A, above.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mario Galvan , 09/26/2016