

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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HAND
DELIVERED

Bobby Neal Bright, Sr.

(Full Name)

202-225-2901

(Daytime Telephone)

2008 MAY 15 PM 1:55

(Office Use Only)

ACTIVE RESOURCE CENTER

MC

Filer Status

☒ Member of the U.S. House of Representatives

State: AL
District: 02

☐ Officer Or Employee

Employing Office:

U.S. HOUSE OF REPRESENTATIVES

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

IF YOU ARE A REPRESENTATIVE, A \$200 PENALTY SHALL BE ASSESSED AGAINST ANYONE WHO FILES MORE THAN 30 DAYS LATE.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Bobby Neal Bright, Sr.

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
City of Montgomery, Alabama	Salary	\$95,000
State of Alabama Retirement Systems	Spouse Retirement	N/A
Montgomery County, Alabama	Spouse Retirement	N/A
Deferred Compensation Distribution-Nationwide	Deferred Compensation	\$32,000
Deferred Compensation Distribution-Nationwide	Spouse Deferred Compensation	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Bobby Neal Bright, Sr.

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	Alabama Fixed Account (Nationwide)	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
SP	Alabama State Employees Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Alliance Bernstein LP Cap Growth Fund CL A Mutual Fund	\$1,001 - \$15,000	None	NONE	
	Am Cent Value Ic	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	BlackRock Fundamental Growth Fund Inc. A Mutual Fund	\$1,001 - \$15,000	None	NONE	
	BlackRock Global Emerging Markets Fund A Mutual Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Brown Cap Mgmt Sml Co Fd Ic	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Building- Church Street/Clayton Street Montgomery, Alabama	\$100,001 - \$250,000	RENT	\$201 - \$1,000	
	Columbia Marsico 21st Century Fund Class C Mutual Fund	\$15,001 - \$50,000	None	NONE	
JT	Compass Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Condominium- Cox Street Auburn, Alabama	\$100,001 - \$250,000	NONE	NONE	
SP	Davis New York Venture Fund A Mutual Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Davis NY Venture Fund A Mutual Fund	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Goldman Sachs MidCap Value Fund A	\$1,001 - \$15,000	None	NONE	
SP	Goldman Sachs MidCap Value Fund A	\$1 - \$1,000	None	NONE	
DC	House- Southmont Drive Montgomery, AL	\$15,001 - \$50,000	NONE	NONE	
JT	House- Timbermill Court Montgomery, Alabama	\$500,001 - \$1,000,000	NONE	NONE	
SP	House- Whetstone Drive Montgomery, AL	\$100,001 - \$250,000	NONE	NONE	
SP	JPMorgan Capital Growth Fund Class A	\$15,001 - \$50,000	None	NONE	
	Land- 16 Acres, Cobbs Ford Road Elmore County, Alabama	\$500,001 - \$1,000,000	NONE	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Land - 50 Acres, Alabama River Parkway Elmore County, Alabama	\$1,000,001 - \$5,000,000	NONE	NONE	
JT	Land - 75 Acres, Highway 123 Houston/Dale Counties, Alabama	\$100,001 - \$250,000	NONE	NONE	
	Loomis Sayles Strategic Income Fund Class C Mutual Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
JT	Lot- Ann Street Montgomery, Alabama	\$15,001 - \$50,000	NONE	NONE	
JT	Lot- Lake Eufala Ft. Gaines, Georgia	\$1,001 - \$15,000	NONE	NONE	
JT	Lot- Lake Martin Tallapoosa County, Alabama	\$1,001 - \$15,000	NONE	NONE	
	Merrill Lynch IRA- Money Market	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Merrill Lynch IRA- Money Market	\$1 - \$1,000	None	NONE	
	Nationwide Bd Indx A	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Nationwide Fund D	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Nationwide International Index A	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Nationwide Lgcap Gr	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Nationwide Mny Mkt Prime	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Nationwide Srmcap Index A	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	NeuBer Genesis Fund TC	\$1 - \$1,000	None	NONE	
SP	NeuBer Genesis Fund TC	\$15,001 - \$50,000	None	NONE	
SP	Opp Global Fund Class A	\$1 - \$1,000	None	NONE	
SP	Opp Global Fund Class A	\$15,001 - \$50,000	None	NONE	
	Pimco Totalreturn Fund Class A	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Proaccount Fixed	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Smith Barney IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	T Rowe Price Growth Stk Advantage	\$15,001 - \$50,000	None	NONE	
SP	T Rowe Price Growth Stk Advantage	\$1 - \$1,000	None	NONE	
	Vankamp Growth & Inc Fund A	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	W&R Advisor High Income Y	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Wachovia Securities	\$1,001 - \$15,000	DIVIDENDS/INTE REST	\$1 - \$200	

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
JT	Countrywide Mortgage Dallas, Texas	Mortgage on Timbermill Court Montgomery, Alabama	\$250,001 - \$500,000
	Compass Bank Montgomery, Alabama	Mortgage of Church Street/Clayton Street Montgomery, Alabama	\$100,001 - \$250,000

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Chairman	Metropolitan Planning Organization (Terminated upon resignation as Mayor)
Director	Alabama Shakespeare Festival (Terminated upon resignation as Mayor)
Trustee	City of Montgomery, Retirement Fund (Terminated upon resignation as Mayor)
Director	Montgomery Area Chamber of Commerce (Terminated upon resignation as Mayor)
Director	YMCA Metro Board (Terminated upon resignation as Mayor)
Director	Montgomery County Public Education Cooperative District (Terminated upon resignation as Mayor)