



Filing ID #10017316

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Marla Louise Mott-Smith  
**Status:** Congressional Candidate  
**State/District:** UT04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 05/19/2017  
**Period Covered:** 01/01/2016– 05/15/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Community Association Consultants ⇒ Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Cyprus Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Events Unlimited ⇒ Checking		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Marla L. Mott-Smith Living Trust ⇒ Certificate of Deposit		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Marla L. Mott-Smith Living Trust ⇒ Money Market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Marla L. Mott-Smith Living Trust ⇒ Mutual Funds		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Rainbow Ranch, LLC ⇒ Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA ⇒ Money Market		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Mutual Funds		\$100,001 - \$250,000	Tax-Deferred		
Wolf Lodge, LLC ⇒ Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wolf Lodge, LLC ⇒ Condominium		\$50,001 - \$100,000	Rent	\$201 - \$1,000	\$5,001 - \$15,000
LOCATION: Eden, Weber, UT, US					
Zions Checking		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Various HOA and Management Company Clients	Consulting	\$20,349.00	\$53,179.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CitiMortgage	September 2005	Mortgage on Condominium	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Chief Executive Officer	Community Association Consultants

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
August 2001	American General Insurance Company and Marla Mott-Smith	This is a monthly amount I receive from by deceased husband Robert Endre Mott-Smith's pension of \$85.63 per month until I die.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Community Association Consultants (Salt Lake City, UT, US)	Consulting Services for HOAs and HOA Management Companies

## SCHEDULE A ASSET CLASS DETAILS

- Community Association Consultants  
LOCATION: US
- Events Unlimited  
LOCATION: US
- Marla L. Mott-Smith Living Trust  
DESCRIPTION: Marla L. Mott-Smith Living Trust dated May 16, 2093 and restated July 18, 2011
- Rainbow Ranch, LLC  
LOCATION: US
- SEP IRA
- Wolf Lodge, LLC  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Marla Louise Mott-Smith , 05/19/2017