



Filing ID #10019002

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Tom Palzewicz  
**Status:** Congressional Candidate  
**State/District:** WI05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 10/23/2017  
**Period Covered:** 01/01/2016– 10/22/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| ACEG, LLC, 50% Interest   | JT    | \$500,001 - \$1,000,000 | None           |                               |                       |
| LOCATION: Elm Grove, WI, US<br>DESCRIPTION: Business Coaching Company |       |                         |                |                               |                       |
| Condo   | JT    | \$250,001 - \$500,000   | Rent           | \$15,001 - \$50,000           | \$5,001 - \$15,000    |
| LOCATION: Milwaukee, WI, US   |       |                         |                |                               |                       |

## SCHEDULE C: EARNED INCOME

| Source    | Type   | Amount Current Year to Filing | Amount Preceding Year |
|-----------|--------|-------------------------------|-----------------------|
| ACEG, LLC | Salary | \$200,000.00                  | \$143,121.00          |

## SCHEDULE D: LIABILITIES

| Owner | Creditor         | Date Incurred | Type           | Amount of Liability   |
|-------|------------------|---------------|----------------|-----------------------|
| JT    | Citibank         | 2015          | Revolving Debt | \$10,000 - \$15,000   |
| JT    | Discover         | 2014          | Revolving Debt | \$15,001 - \$50,000   |
| JT    | US Bank          | 2016          | Revolving Debt | \$15,001 - \$50,000   |
| JT    | Caliber Mortgage | 2015          | Condo Mortgage | \$100,001 - \$250,000 |

## SCHEDULE E: POSITIONS

| Position   | Name of Organization |
|------------|----------------------|
| Partner    | ACEG, LLC            |
| Consultant | ThreeP, LLC          |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tom Palzewicz , 10/23/2017