



Filing ID #10016179

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. James R. Langevin  
**Status:** Member  
**State/District:** RI02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 05/15/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
14901 Park Lane Dr		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Ft Meyers, FL, US					
15 Jefferson		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Warwick, RI, US					
17 Scott		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Warwick, RI, US					
25 Scott		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Warwick, RI, US					
340 Shawmut		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Warwick, RI, US					
65 Chesterfield		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Warwick, RI, US					
9 Jefferson		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Warwick, RI, US					
Alexion Pharmaceuticals, Inc. (ALXN)		\$15,001 - \$50,000	None		<input type="checkbox"/>
Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA)		\$50,001 - \$100,000	None		<input type="checkbox"/>
BankRI		\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Bonnet Shores cabana		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Narragansett, RI, US					
Columbia Select Large Cap Growth A Fund		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Facebook, Inc. - Class A (FB)		\$100,001 - \$250,000	None		<input type="checkbox"/>
Future Realty		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: This was a debt owed to Future Realty by Kevin Kulak.					
Massachusetts MFS Investors Growth		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
MFS International Value A		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Nuveen Intl Growth Cl A		None	None		<input checked="" type="checkbox"/>
Oppenheimer Dev Mkt A		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Roth IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA)		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA ⇒ Facebook, Inc. - Class A (FB)		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA ⇒ ISHARES US REGIONAL BANKS ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Sector Financial Select Sector SPDR ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sector Technology Select Sector SPDR		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Select Sector TR Real Estate SPDR ETF		None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
SunLife of Canada insurance policy		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: This is a whole life joint policy.					
US Savings Bonds		\$1,001 - \$15,000	None		<input type="checkbox"/>
Washington Mutual Investors Class A		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
14901 Park Lane Dr.		11/30/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Ft. Meyers, FL, US					
Columbia Select Large Cap Growth A Fund		03/29/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Nuveen International Growth Class A		09/19/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Oppenheimer Dev Mkt A		12/12/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Roth IRA ⇒ Facebook, Inc. - Class A (FB)		12/12/2016	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Roth IRA ⇒ ISHARES US REGIONAL BANKS ETF		12/12/2016	P	\$1,001 - \$15,000	
Select Sector TR Real Estate SPDR ETF		12/12/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Select Sector TR Real Estate SPDR ETF		09/22/2016	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Coastway Community Bank	April 2009	Mortgage on 340 Shawmut, Warwick, RI	\$250,001 - \$500,000
	Coastway Community Bank	February 2013	Mortgage on 9 Jefferson, Warwick, RI	\$100,001 - \$250,000
	Coastway Community Bank	February 2013	Mortgage on 25 Scott, Warwick, RI	\$50,001 - \$100,000
	Coastway Community Bank	February 2013	Mortgage on 1301 13th Street, Washington, DC	\$250,001 - \$500,000
	Coastway Community Bank	December 2008	Mortgage on 1270 Ives Rd, East Greenwich, RI	\$500,001 - \$1,000,000
	Greenwood Credit Union	August 2013	Mortgage on 65 Chesterfield, Warwick RI	\$50,001 - \$100,000
	Greenwood Credit Union	August 2013	Mortgage on 17 Scott, Warwick RI	\$50,001 - \$100,000
	Greenwood Credit Union	August 2013	Mortgage on 15 Jefferson, Warwick RI	\$50,001 - \$100,000
	Coastway Community Bank	September 2015	Home equity line of credit on Member's DC residence	\$100,001 - \$250,000
	Coastway Community Bank	July 2013	Home equity loan on 1270 Ives Rd, Warwick, RI	\$15,001 - \$50,000
	Coastway Community Bank	October 2009	Home equity line of credit on 1270 Ives Rd, Warwick, RI	\$50,001 - \$100,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Coastway Community Bank	June 2016	Home Equity Loan on 1270 Ives Rd, Warwick, RI	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Roth IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. James R. Langevin , 05/15/2017