



Filing ID #10027691

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Dan Newhouse
Status: Member
State/District: WA04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 08/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capitol Connections LLC [OL] LOCATION: Longboat Key, FL, US DESCRIPTION: Consulting business	SP	None	None		<input type="checkbox"/>
CLG Properties LLC [OL] LOCATION: Longboat Key, FL, US DESCRIPTION: LLC formed for the purpose of managing properties	SP	None	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Cottonwood Estates, 84% Interest [FA] LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Rental Income		\$5,000,001 - \$25,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Craft Brew Alliance, Inc. (BREW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Bond Funds of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Capital Income Builder Fund-C [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Roth IRA ⇒ American Fundamental Investors Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Intermediate Bond Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American New World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American SMALLCAP World [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation Fund-C [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford International Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Midcap [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Small Company [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Bond Funds of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Growth Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Income Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ American International Growth & Income [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Traditional IRA ⇒ Hartford Dividend & Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Growth Opportunities [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Mid Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Small Company [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Total Return Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ John Hancock Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ T Rowe Price US Treasury [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Newhouse Farms, 69% Interest [FA] LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income		\$500,001 - \$1,000,000	Farm Income	\$15,001 - \$50,000	<input type="checkbox"/>
Rental Property [RP] LOCATION: Washington, DC, US DESCRIPTION: Property is jointly owned by filer's spouse (50%) and another person.	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Sun Trust Bank Accounts [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price Dividend Growth Fund [MF]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price Equity Income Fund [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price Government Money Fund [MF]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
T Rowe Price Investment Account ⇒ T Rowe Price Growth & Income Fund [MF]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price International Stock Fund [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price New Asia Fund [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price Science & Technology Fund [MF]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price Small Cap Value Fund [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Washington State Public Employees' Retirement System Plan 2 [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wright Patman Congressional Federal Credit Union accounts [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Roth IRA ⇒ American Capital Income Builder [MF]		06/20/2018	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation [MF]		12/18/2018	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford International Growth Fund [MF]		12/18/2018	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Mid Cap [MF]		12/18/2018	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Midcap [MF]		06/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Roth IRA ⇒ Hartford Small Company [MF]		06/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Small Company [MF]		12/18/2018	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		06/20/2018	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Invesco American Franchise Fund-C [MF]		01/15/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		06/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		12/18/2018	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury [MF]		06/20/2018	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		06/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
T Rowe Price Investment Account ⇒ T Rowe Price International Stock Fund [MF]	SP	12/17/2018	P	\$1,001 - \$15,000	
T Rowe Price Investment Account ⇒ T Rowe Price New Asia Fund [MF]	SP	12/17/2018	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Kelley Drye & Warren LLP	Spouse salary	N/A
Capitol Connections LLC	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Banner Bank, Kennewick, WA	March 2016	Farm loan	\$1,000,001 - \$5,000,000
	COMMENTS: Loan used to buy out family member in 3 land/farm entities.			
SP	National Capital Bank	November 2011	Mortgage on rental property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Ex-officio Board Member	State Fair Park

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Member & State of Washington	Continued participation in Washington State Public Employees' Retirement System Plan 2.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Ripon Society and The Franklin Center	11/8/2018	11/13/2018	Seattle, WA - Paris, France - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Edward Jones Roth IRA Edward Jones Traditional IRA T Rowe Price Investment Account (Owner: SP) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dan Newhouse , 08/13/2019