

MELVIN L. WATT
12TH DISTRICT
NORTH CAROLINA



COMMITTEES
FINANCIAL SERVICES
JUDICIARY

Congress of the United States
House of Representatives
Washington, DC 20515-3312

2008 DEC 13 PM 12:12

U.S. HOUSE OF REPRESENTATIVES

December 17, 2008

HAND DELIVERED

Ms. Lorraine Miller
Office of the Clerk
U.S. Capitol, Room H-154
Washington, D.C. 20515

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ML

Dear Ms. Miller:

The enclosed document is an amendment to my Financial Disclosure Statement for the 2007 calendar year reporting period. It is an amendment to Schedule III.

If you need further information, please contact Danielle Owen in my office at 202-225-1510.

Sincerely,

Melvin L. Watt

MLW/edo

Enclosure

PLEASE RESPOND TO:

☐ 2236 RAYBURN HOUSE OFFICE BUILDING
WASHINGTON, DC 20515-3312
(202) 225-1510
FAX: (202) 225-1512
nc12.public@mail.house.gov

☐ 1230 WEST MOREHEAD STREET
SUITE 306
CHARLOTTE, NC 28208-5214
(704) 344-9950
FAX: (704) 344-9971

☐ 301 SOUTH GREENE STREET
SUITE 210
GREENSBORO, NC 27401
(336) 275-9950
FAX: (336) 379-9951

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MELVIN L. WATT

704-358-3171

INTREPID ARTISTS

Dec 17 08 10:42a

BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.		et close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
ALABAMA POWER 5.875		\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
ALCATEL-LUCENT ADR "AAA"		\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200	
APPLE COMPUTER INC "AAPL"		None	CAPITAL GAINS	\$2,501 - \$5,000	S
ARIEL APPRECIATION FUND - IRA (NOT SELF DIRECTED)		\$1,001 - \$15,000	NONE	\$1 - \$200	
SP ARIEL APPRECIATION FUND - IRA (NOT SELF DIRECTED)		\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
BANK OF AMERICA CORP		\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

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SP	BARON ASSET FUND	None	CAPITAL GAINS	\$1 - \$200	S
	BB & T CORP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	BLACKROCK MUNI HOLDINGS INSURED FD	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	BROADBAND HOLDERS TRUST	None	DIVIDENDS	\$201 - \$1,000	S
	CITIZENS COMMUNICATIONS	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	CONVERSE TECHNOLOGIES	\$1 - \$1,000	CAPITAL GAINS	\$1 - \$200	P
SP	DAVIS NEW YORK VENTURE FUND - IRA	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
	DELL, INC	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	DEUTSCHE BANK 6.625% PFD	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	DUKE ENERGY	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	DUKE ENERGY CORP "A"	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
	EATON VANCE TAX MANAGED	\$15,001 - \$50,000	CAPITAL GAINS	\$1,001 - \$2,500	
	EATON WORLDWIDE HEALTHSCIENCES "A"	\$1,001 - \$15,000	NONE/CAPITAL GAINS	\$1 - \$200	
	ENERGY CONVERSION DEV, INC	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MELVIN L. WATT

	EVERGREEN INVESTMENTS - IRA (NOT SELF DIRECTED)	\$1,001 - \$15,000	NONE	\$1 - \$200	
SP	EVERGREEN INVESTMENTS - IRA (NOT SELF DIRECTED)	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
	FACTSET RESEARCH SYSTEMS, INC	None	DIVIDENDS	\$1 - \$200	S
	FAMILY DOLLAR STORES, INC	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	GROWTH FUND AMERICA, INC - IRA	None	CAPITAL GAINS	\$1 - \$200	S
	HIGH POINT NC 3.5%	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
	ING GROUP 73375 PFD	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
	INTEL CORP	None	DIVIDENDS	\$1 - \$200	S
SP	JULIUS BAER INTL EQUITY FUND - IRA	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
	LOT 515/517 N. POPLAR ST. CHARLOTTE, NC (12 INTEREST)	\$50,001 - \$100,000	NONE	NONE	
	LOTS - BURKE COUNTY, NC (4 RESIDENTIAL LOTS)	\$50,001 - \$100,000	NONE	NONE	
	LUCENT TECHNOLOGIES WTS "name"	None	NONE	NONE	S
	MECHANICS & FARMERS BANK	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MELVIN L. WATT

	MOTOROLA INC ^{***}	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
	N. C. STATE EMPLOYEES RETIREMENT SYSTEM (NOT SELF-DIRECTED)	\$15,001 - \$50,000	NONE	\$1 - \$200	
	NICHOLAS-APPLEGATE INT'L & PREMIUM STRATEGY FD	\$15,001 - \$50,000	CAPITAL GAINS	\$2,501 - \$5,000	
	NUCOR CORP	None	DIVIDENDS	\$1 - \$200	S
	NUCOR CORP ^{***}	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	NUVEEN EQUITY PREMIUM INCOME FD	\$15,001 - \$50,000	CAPITAL GAINS	\$1,001 - \$2,500	
	ORACLE CORPORATION	None	CAPITAL GAINS	\$1 - \$200	S
	PARK PLAZA OFFICE LP ^{***}	\$50,001 - \$100,000	NONE/CAPITAL GAINS	\$1 - \$200	
	RED HAT INC ^{***}	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
SP	ROYCE PREMIER FUND - IRA	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
SP	RYDEX SECTOR ROTATION FUND - IRA	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
	RYDEX SECTOR ROTATION FD ^{***}	\$15,001 - \$50,000	NONE/CAPITAL GAINS	\$1 - \$200	
	RYDEX SER TR BIOTECHNOLOGY FD ^{***}	None	NONE/CAPITAL GAINS	\$1 - \$200	S
	RYDEX SER TR ENERGY FD	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	

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Name MELVIN L. WATT

	RYDEX SER TR ENERGY SVCS FD	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
	SPECTRA ENERGY "HII"	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	P
	SPECTRA ENERGY CORP	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	P
	SUN MICROSYSTEMS "HII"	\$1,001 - \$15,000	NONE/CAPITAL GAINS	\$1 - \$200	
	TERAYON COMMUNICATIONS SYS	None	CAPITAL GAINS	\$1 - \$200	S
SP	THORNBURG INVESTMENT TRUST - IRA	None	CAPITAL GAINS	\$1 - \$200	S
	TRANSAMERICA - IRA (NOT SELF DIRECTED)	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	WACHOVIA 8% PFD	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
SP	WACHOVIA SECURITIES	None	DIVIDENDS	\$1 - \$200	
SP	WACHOVIA SECURITIES	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	WACHOVIA SECURITIES "HII"	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	WACHOVIA SECURITIES - IRA	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
	WACHOVIA SECURITIES - MONEY MARKET ACCOUNT	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
	WACHOVIA SECURITIES-IRA (SELF DIRECTED TRUST) DENOTED BY "HII"				

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Name		MELVIN L. WATT	
WESTSIDE 2000, LTD (LAND PARTNERSHIP)	\$15,001 - \$50,000	NONE	NONE