FORM B Period covered: January 1, 2013 - November 27, 2013 For use by candidates and new employees	LEGISLATIY, 2013 DEC	Page 1 of 10 LEGISLATIVE RESOURCE CENTER 2013 DEC PM 2: 35
Name: GARY JAMES PALMER Daytime Telephone	OFFICE OF	OFFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES
	(Office Use Only))
Filer X Candidate for the House of Representatives State: ALABAMA Election: 6/5/14 Date of Check if Election: 6/5/14 Check if Amendment Status New officer or employee Employing Office:	A <i>\$200 penalty</i> shall be assessed against any individual who files more than 30 days late.	e assessed il who files
n all sections, please type or print clearly in blue or black ink. PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS		
I. Did you or your spouse have "earned" income (e.g., salaries or less) of \$200 or more from any source in the reporting period? Yes No III V. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	efore the date r two years? Yes	No
II. Did you, your spouse, or a dependent child receive "unearmed" income of more than \$200 in the reporting period or hold any reportable agreement or arrangement reportable asset worth more than \$1,000 at the end of the period? Yes No III you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	angement Yes 🔀	No Control
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes No No III. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule III.	\$5,000 from Yes X	No I
Each question in this part must be answered and the appropriate schedule attached for ea	attached for each "Yes" response.	
XCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS	IF THESE QUESTIC	SNC
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?	ot be Yes	8
EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	pendent child Yes	N _O

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name GARY JAMES PALMER

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more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act. List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or

Exclude: Military pay (such as National Guard of Heserve pay), rederal retirement programs, and		penellis received under the Social Security Act. Amount	unt
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
	Director's Fee	\$400	\$3,200
XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
ALABAMA POLICY INSTITUTE, BIRMINGHAM, AL	SALARY	\$ 121, 250	#125,755
AMERICAN MAJORITY ACTION	m m	36,483	\$ 40,400
LIBERTY FOUNDATION OF OKLAHOWA	CONSULTING	\$1,00	
FAST APPLIANCE SERVICE	Spouse SALARY	\$1,842	2,346

UT NO	اكاتجا	-PINCO INICONSTRANJED BD	-PIMCO SHIDDY TERM TAISTL CL	Planco (ou) Durantion Fluid taltie ce	HUSSMAN STRATEGIC TOTAL RETURN		DC, Examples: Simon & Schuster	SP, Mega Corp. Stock	homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic	Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and the city and state.
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	8	®	9	G ·	3	×	Royatties	×	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	come)		Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "lax-Deferred" column. Dividends, Interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.
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SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name GARY JAMES PALMER

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HEDULE II — ASSETS AND "UNEARNED" INCOME (If needed)

Name GARY JAMES PALMER

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HEDULE II— ASSETS AND "UNEARNED" INCOME Investion Sheet (If needed)

Name GARY JAMES PALMER

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CHEDULE II — ASSETS AND "UNEARNED" INCOME

ontinuation Sheet (if needed) CHARLES SCHWAB -C45# AXA Equitable Jusuands ALABAMA TELCO CREDIT UNION CANARN LLC - Computer Sciences Comp WELLS FARESO ADMSORS WELLS FARGO ALABAMA TELOO CHEDIT UNION TO AMERITRADE US SAVINGS BOILDS Asset and/or income Source **BLOCK A** SIMPLE TRA None Œ \$1 - \$1,000 \$1,001 - \$15,000 O o \$15,001 - \$50,000 Value of Asset Ш \$50,001 ~ \$100,000 BLOCK B \$100,001 -- \$250,000 O \$250,001 -- \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ~ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE DIVIDENDS Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income-(Specify: e.g., Partnership Income or Farm Income) 1 Name GARY JAMES <u>_</u> \$1 - \$200 \$201 ~ \$1,000 XI IIIV IIV | V | V | III 6 \$1,001 - \$2,500 0 **Current Year** \$2,501 -- \$5,000 7 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income × \$1,000,001 - \$5,000,000 PALMER Over \$5,000,000 BLOCK D Spouse/DC Income over \$1,000,000* None \$1 - \$200 X | X1 | III | IV | A | A1 | III | III \$201 - \$1,000 Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 Page 8 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 04/20 \$1,000,001 -- \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

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SCHEDULE III — LIABILITIES

Name GARY JAMES PALMER

Page 9 of 10

ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount

1		 	_	
				SP, DC, JT
			Example: First Bank of Wilmington, DE	Creditor
			May 1998	Date Liability Incurred mo/year
			Mortgage on 123 Main Street, Dover, DE	Type of Liability
				\$10,001 \$15,000
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			_	\$50,000,000 Socuse/DC
				Liability over X \$1,000,000

SCHEDULE IV — POSITIONS

any nonprofit organization, any labor organization, or any educational or other institution other than the United States. cer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an offi-

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization): and positions solely of an honorary nature

and positions solely of an inclineary fiature.	aule.
Position	Name of Organization
LINALTINSMOJ	AMERICAN MANDETY ACTION
PRESIDENT & CEO	ALABAMA POLICY INSTITUTE
PARTHER	CANAAN LLC

SCHEDULE V — AGREEMENTS

Name GARY TAMES PALMER

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	,		λ	Date	Identify the date, service; continue efit plan maintair
				Parties To	Identity the date, parties to, and general terms of any agreement or arrangement with respect to: future employ service; continuation or deferral of payments by a former or current employer other than the U.S. Government; effit plan maintained by a former employer.
				Terms of Agreement	Identify the date, parties to, and general terms of any agreement of arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

SCHEDULE VI — COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the *two* prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule 1.

		AMERICAN MADRITY ACTION	ALABAMA BLICY INSTITUTE BIRMINGHIMM, AL	Example: Doe Jones & Smith, Hometown, Homestate	Source (Name and Address)	recognized by law. W not reposit information network on defication
		CONSTRUCTION CONSTRUCTING / FUNDRAISING	PUBLIC POLICY RESERVOY FOULATION	Accounting services	Brief Description of Duties	