# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Barbara J Honorable Comstock

Status: Member State/District: VA10

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 07/11/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alnylam Pharmaceuticals, Inc. (ALNY) [ST]		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Tax-Deferred		<b>▽</b>
Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		<b>✓</b>
Bank Deposit Program Morgan Stanley [BA]		None	None		
Description: Roll over amount to TD Ameritrade Rollover I	RA				
Boeing Company (BA) [ST]		\$15,001 - \$50,000	Tax-Deferred		<b>✓</b>
Capital One 360 [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	
Educational Employees Supplementary Retirement [PE]	SP	Undetermined	monthly payment	\$15,001 - \$50,000	
Fidelity RolloverIRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity RolloverIRA ⇒ FDIC-Insured Deposit At Citibank IRA [OT]  DESCRIPTION: Fidelity cash account in IRA	SP	\$1,001 - \$15,000	Dividends, Interest	None	П
Fidelity RolloverIRA $\Rightarrow$ iShares Intermediate Credit Bond ETF (CIU) [EF]	SP	\$15,001 - \$50,000	None		
Fidelity RolloverIRA ⇒ iShares J,P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$1,001 - \$15,000	None		П
Fidelity RolloverIRA ⇒ Ishares Tips Bond ETF [EF]	SP	\$1,001 - \$15,000	None		П
Fidelity RolloverIRA $\Rightarrow$ Ishares TR Interm Credit Bd ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		П
Fidelity RolloverIRA $\Rightarrow$ SPDR Bloomberg Barclays High Yield Bond ETF (JNK) [ST]	SP	None	None		<u>~</u>
Fidelity RolloverIRA ⇒ Vanguard FTSE Developed Market ETF [EF]	SP	\$15,001 - \$50,000	None		П
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Growth ETF [EF]	SP	\$15,001 - \$50,000	None		П
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Mid Cap Vipers [EF]	SP	\$15,001 - \$50,000	None		П
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard REIT ETF [EF]	SP	\$1,001 - \$15,000	None		П
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Small Cap Vipers [EF]	SP	\$15,001 - \$50,000	None		П
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Value ETF [EF]	SP	\$50,001 - \$100,000	None		П
Fidelity RolloverIRA ⇒ Vanguard Intl Equity Index Fund INc FTSE Emerging Markets ETF [EF]	SP	\$15,001 - \$50,000	None		
Fidelity RolloverIRA ⇒ XT [EF]	SP	\$15,001 - \$50,000	None		<b>▽</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ford Motor Company (F) [ST]		None	None		<u>~</u>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Groupon, Inc. (GRPN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Hewlett Packard Enterprise Company (HPE) [ST]		None	None		<b>✓</b>
Comments: Sold 2/15/17					
HP Inc. (HPQ) [ST]		None	None		<b>▽</b>
Invesco Floating Rate Y Confirm NBR [EF]		None	None		
DESCRIPTION: Morgan Stanley account rolled over to TD Ame	eritrade Sep	IRA			
iShares Exponential Technologies ETF (XT) [ST]		\$100,001 - \$250,000	Tax-Deferred		<b>~</b>
iShares Exponential Technologies ETF (XT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Ishares Interm Credit Bd [EF]		None	None		<b>▽</b>
Ishares JP Morgan Em Bond ETF [EF]		None	None		<b>▽</b>
Ishares Tips Bond ETF [EF]		None	None		~
Micron Technology, Inc. (MU) [ST]		\$1,001 - \$15,000	Tax-Deferred		<b>▽</b>
Micron Technology, Inc. (MU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		<u></u>
Mondelez International, Inc Class A (MDLZ) [ST]		None	None		<b>✓</b>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Netflix, Inc. (NFLX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New York Life [WU]		\$100,001 - \$250,000	None		
DESCRIPTION: New York Life Universal Life Insurance Policy					
News Corporation - Class B (NWS) [ST]		None	None		<u> </u>
NRG Energy, Inc. (NRG) [ST]		\$50,001 - \$100,000	Tax-Deferred		<u>~</u>
PayPal Holdings, Inc. (PYPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		<u>~</u>
PNC Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
DESCRIPTION: Bank and Savings Account					
Sirius XM Holdings Inc. (SIRI) [ST]		None	None		<b>∀</b>
Spdr Barclays Capital High Yield [EF]		None	None		$\overline{\vee}$
The Kraft Heinz Company (KHC) [ST]		None	None		<u>~</u>
Twenty-First Century Fox, Inc Class B (FOX) [ST]		None	None		<u>~</u>
Under Armour, Inc. Class C (UA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Vangard Value ETF Index [EF]		None	None		<u>~</u>
Vanguard Energy ETF [EF]		None	None		<u>~</u>
Vanguard Financials ETF [EF]		\$15,001 - \$50,000	None		
Vanguard FTSE Developd Mkts E [EF]		None	None		<u>~</u>
Vanguard FTSE Emerging Markets [EF]		\$50,001 - \$100,000	Tax-Deferred		
Vanguard Growth ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<b>V</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Health Care ETF [EF]		\$15,001 - \$50,000	None		
Vanguard Info Tech ETF [EF]		\$15,001 - \$50,000	None		
Vanguard Mid-Cap ETF Index [EF]		None	None		<u> </u>
Vanguard Reit ETf [EF]		None	None		<b>✓</b>
Vanguard Small Cap ETF [EF]		None	None		<b>✓</b>
Virginia Retirement System [DB]		\$1,001 - \$15,000	None		
Virginia Retirement System [PE]	SP	Undetermined	monthly payment	\$50,001 - \$100,000	
Wells Fargo Bank [BA]	JT	\$1,001 - \$15,000	None		
Description: Joint Checking Account					
Wright Patman Credit Union [BA]	JT	\$1,001 - \$15,000	None		
Description: Checking Account					

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Alnylam Pharmaceuticals, Inc. (ALNY) [ST]	10/12/2017	P	\$15,001 - \$50,000	
Apple Inc. (AAPL) [ST]	02/17/2017	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]	02/15/2017	P	\$15,001 - \$50,000	
Apple Inc. (AAPL) [ST]	02/15/2017	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]	07/6/2017	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Apple Inc. (AAPL) [ST]		10/12/2017	P	\$15,001 - \$50,000	
Apple Inc. (AAPL) [ST]		11/7/2017	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]		12/18/2017	P	\$50,001 - \$100,000	
Apple Inc. (AAPL) [ST]		12/26/2017	P	\$15,001 - \$50,000	
Boeing Company (BA) [ST]		12/18/2017	P	\$15,001 - \$50,000	
Fidelity RolloverIRA ⇒ iShares Exponential Technologies ETF (XT) [ST]	SP	05/24/2017	P	\$15,001 - \$50,000	
Fidelity RolloverIRA $\Rightarrow$ SPDR Bloomberg Barclays High Yield Bond ETF (JNK) [ST]	SP	05/23/2017	S	\$1,001 - \$15,000	П
Ford Motor Company (F) [ST]		02/15/2017	S	\$1,001 - \$15,000	
Groupon, Inc. (GRPN) [ST]		11/29/2017	P	\$1,001 - \$15,000	
Hewlett Packard Enterprise Company (HPE) [ST]		02/15/2017	S	\$1,001 - \$15,000	
HP Inc. (HPQ) [ST]		02/15/2017	S	\$1,001 - \$15,000	
iShares Exponential Technologies ETF (XT) [ET]		08/10/2017	P	\$15,001 - \$50,000	
iShares Exponential Technologies ETF (XT) [ST]		10/12/2017	P	\$15,001 - \$50,000	
iShares Exponential Technologies ETF (XT) [ST]		11/6/2017	P	\$1,001 - \$15,000	
iShares Intermediate Credit Bond ETF (CIU) [ET]		07/6/2017	S	\$15,001 - \$50,000	П
iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]		10/12/2017	S	\$15,001 - \$50,000	П
iShares TIPS Bond ETF (TIP) [ST]		10/12/2017	S	\$15,001 - \$50,000	
Micron Technology, Inc. (MU) [ST]		07/6/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Microsoft Corporation (MSFT) [ST]		10/12/2017	P	\$15,001 - \$50,000	
Microsoft Corporation (MSFT) [ST]		10/12/2017	P	\$15,001 - \$50,000	
Microsoft Corporation (MSFT) [ST]		11/7/2017	P	\$15,001 - \$50,000	
Mondelez International, Inc Class A (MDLZ) [ST]		02/15/2017	S	\$1,001 - \$15,000	
Netflix, Inc. (NFLX) [ST]		10/12/2017	P	\$15,001 - \$50,000	
News Corporation - Class B (NWS) [ST]		02/17/2017	S	\$1,001 - \$15,000	
NRG Energy, Inc. (NRG) [ST]		12/26/2017	P	\$15,001 - \$50,000	
NRG Energy, Inc. (NRG) [ST]		12/26/2017	P	\$15,001 - \$50,000	
PayPal Holdings, Inc. (PYPL) [ST]		12/26/2017	P	\$15,001 - \$50,000	
Sirius XM Holdings Inc. (SIRI) [ST]		02/15/2017	S	\$1,001 - \$15,000	
SPDR Bloomberg Barclays High Yield Bond ETF (JNK) [ST]		10/12/2017	S	\$15,001 - \$50,000	
The Kraft Heinz Company (KHC) [ST]		02/15/2017	S	\$1,001 - \$15,000	
Twenty-First Century Fox, Inc Class B (FOX) [ST]		02/15/2017	S	\$1,001 - \$15,000	
Under Armour, Inc. Class C (UA) [ST]		02/7/2017	P	\$1,001 - \$15,000	
Under Armour, Inc. Class C (UA) [ST]		02/17/2017	P	\$1,001 - \$15,000	
Vanguard Energy ETF (VDE) [ST]		10/12/2017	S	\$1,001 - \$15,000	
Vanguard FTSE Developed Markets ETF (VEA) [ST]		12/18/2017	S	\$50,001 - \$100,000	П
Vanguard Growth ETF (VUG) [ST]		12/26/2017	S	\$50,001 - \$100,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Information Tech ETF (VGT) [ST]	11/7/2017	P	\$15,001 - \$50,000	
Vanguard Mid-Cap ETF (VO) [ST]	12/26/2017	S	\$50,001 - \$100,000	
Vanguard REIT ETF (VNQ) [ST]	10/12/2017	S	\$1,001 - \$15,000	
Vanguard Small-Cap ETF (VB) [ST]	11/7/2017	S	\$15,001 - \$50,000	
Vanguard Value ETF - DNQ (VTV) [ET]	07/6/2017	S	\$100,001 - \$250,000	П

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx.}}$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Montgomery County Public Schools	Spouse salary	\$76,904.64
Virginia Retirement System	Spouse Pension	\$403.12
Educational Employees Supplementary Retirement	Spouse Pension	\$45,088.22
Virginia Retirement System	Spouse Pension	\$50,485.09

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Shellpoint Mortgage	March 2017	Home Mortgage	\$1,000,001 - \$5,000,000
JT	Fairfax County Federal Credit Union	May 2017	Home Equity	\$50,001 - \$100,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Board member	Clemyjontri Park, Mclean Va
Board of Trustees Honorary Member	Center for Excellence in Education

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2010	Virginia Retirement System	Defined benefits plan with former employer Virginia House of Delegates

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

• Fidelity RolloverIRA (Owner: SP)
DESCRIPTION: Chip's IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Barbara J Honorable Comstock, 07/11/2018