



Filing ID #10021412

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bill Johnson
Status: Member
State/District: OHo6

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"Raising Fathers" published by Kindle Direct and CreateSpace [IP]		Undetermined	Royalties	\$201 - \$1,000	<input type="checkbox"/>
Columbia Beneficial IRA ⇒ Columbia Balanced Fund [MF]	SP	\$15,001 - \$50,000	Distribution	\$201 - \$1,000	<input checked="" type="checkbox"/>
Columbia Funds Investment Account ⇒ Columbia Diversity Equity Income [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Columbia Roth IRA ⇒ Columbia Balanced Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Columbia Traditional IRA ⇒ Columbia Balanced Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
JP Morgan Chase Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
MAX Federal Credit Union Accounts [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
MetLife TCA Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth Class A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Balanced Fund [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Lord Abbett Bond Debenture [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Oppenheimer Cap Income [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Oppenheimer Int'l Small and Mid Company [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Oppenheimer Int'l Small-Mid Company [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Pimco Income [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Pimco Income Class A [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Wells Fargo C&B Mid Cap Value [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
RiverSource Variable Universal Life Insurance ⇒ Columbia High Yield Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Columbia VP Large Core Quant [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Eaton Vance Floating Rate [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Goldman VIT US Equity [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Oppenheimer Global Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Scholars Choice College Savings Plan [5P]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: OH DESCRIPTION: Age-Based Option: Age 13-15 Class A					
SPS Traditional IRA ⇒ Ameriprise Insured Money Market [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ Clearbridge Large Cap Growth Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Columbia Contranion Core [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Eaton Vance Floating Rate [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ John Hancock Disciplined Val Mid Cap [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ JP Morgan Large Cap Value [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Lord Abbett Bond Debenture Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ Oppenheimer Cap Income [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPS Traditional IRA ⇒ Oppenheimer Int'l Small-Mid Company [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stoneridge, Inc. (SRI) [ST]		\$100,001 - \$250,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Columbia Beneficial IRA ⇒ Columbia Balanced Fund [MF]	SP	12/18/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Columbia Funds Investment Account ⇒ Columbia Diversity Equity Income [MF]	DC	12/14/2017	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF]	SP	03/14/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF]	SP	11/29/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF]		03/20/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF]		11/29/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]	SP	03/14/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]	SP	11/29/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]		11/29/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF]	SP	03/14/2017	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒	SP	11/29/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan Large Cap Value [MF]			(partial)		
Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF]		03/20/2017	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Oppenheimer Int'l Small-Mid Company [MF]	SP	11/29/2017	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Oppenheimer Int'l Small-Mid Company [MF]		11/29/2017	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Wells Fargo C&B Mid-Cap Value [MF]	SP	11/29/2017	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Wells Fargo Special Mid-Cap Value [MF]	SP	03/14/2017	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Wells Fargo Special Mid-Cap Value [MF]	SP	11/29/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Goldman VIT US [MF]	SP	11/29/2017	P	\$1,001 - \$15,000	
RiverSource Variable Universal Life Insurance ⇒ Invesco Diversified Fund [MF]	SP	11/29/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Oppenheimer Global Fund [MF]	SP	11/29/2017	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Clearbridge Large Cap Growth [MF]		03/20/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Clearbridge Large Cap Growth [MF]		11/29/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Columbia Contrarian Core [MF]		03/20/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Columbia Contrarian Core [MF]		11/29/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ John Hancock Disciplined Val Mid Cap [MF]		12/14/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPS Traditional IRA ⇒ JP Morgan Large Cap Value [MF]		11/29/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ JP Morgan Large Cap Value Select [MF]		03/20/2017	P	\$15,001 - \$50,000	
SPS Traditional IRA ⇒ Oppenheimer Cap Income [MF]		11/29/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Oppenheimer Intl Small-Mid Company [MF]		11/29/2017	P	\$15,001 - \$50,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Main Street Advocacy Fund	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Federal Savings Bank	April 2016	Mortgage on OH personal residence (not rented)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (Uncompensated)	Home in the Heart Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Columbia Beneficial IRA (Owner: SP)
- Columbia Funds Investment Account (Owner: DC)
LOCATION: US
- Columbia Roth IRA (Owner: SP)
- Columbia Traditional IRA (Owner: SP)
- Non-IRA Brokerage Accounts
LOCATION: US
- Non-IRA Brokerage Accounts (Owner: SP)
LOCATION: US
- RiverSource Variable Universal Life Insurance (Owner: SP)
- SPS Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bill Johnson , 05/14/2018