



Filing ID #10023911

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Derek Kilmer  
**Status:** Member  
**State/District:** WA06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2017  
**Filing Date:** 06/8/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Bank of America Checking [BA]	JT	\$1 - \$1,000	None	<input type="checkbox"/>
Bridge Builder Core Plus Bond [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Purchase				
Bridge Builder Core Plus Bond [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Bridge Builder Core Plus Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Bridge Builder INTL Equity [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
Bridge Builder INTL Equity [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Purchase				
Bridge Builder Large Growth [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Purchase				
Bridge Builder Large Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bridge Builder Large Value [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					
Bridge Builder Large Value [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					
Bridge Builder Smallmid Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					
Bridge Builder Smallmid Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Smallmid Value [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					
Bridge Builder SMallmid Value [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Capital Income Builder Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Income Builder Fund CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Insured Bank Money Market [BA]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Edward Jones Retirement Money Market [BA]		\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Edward Jones Retirment Money Market [BA]	SP	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
GS FINL Square Govt Fd Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					
GS FINL Square Govt Fd Instl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					
Hotchkis & Wiley Funds High Yield Fund Cl I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Hotchkis & Wiley High-Yield [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase					

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
iShares Core US Aggregate Bond [EF] DESCRIPTION: Purchase	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares Core US Aggregate Bond ETF [EF] DESCRIPTION: Purchase		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares MSCI EAFE Small Cap Et [EF] DESCRIPTION: Purchase		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares MSCI EAFE SMal Cap Et [EF] DESCRIPTION: Purchase	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares Rus Mid Cap ETF [EF] DESCRIPTION: Purchase	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares Russ 1000 Fund [EF] DESCRIPTION: Purchase	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares Russ 2000 Fund [EF] DESCRIPTION: Purchase	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares Russell 1000 Fund [EF] DESCRIPTION: Purchase		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares Russell 2000 Fund [EF] DESCRIPTION: Purchase		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares Russell Midcap Fund [EF] DESCRIPTION: Purchase		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares S&P 100 Fund [EF] DESCRIPTION: Purchase		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
iShares S&P 100 Fund [EF] DESCRIPTION: Purchase	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Kitsap Bank Checking [BA]	JT	\$1,001 - \$15,000	None	<input type="checkbox"/>
McKinsey & Co. Profit Sharing Retirement Plan and Money		\$100,001 -	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Purchase Pension Plan [PE]		\$250,000		
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000 <input checked="" type="checkbox"/>
Vanguard FTSE Dev Mkts ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Purchase				
Vanguard FTSE Developed Markets ETF [EF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Purchase				
WA State PERS Plan 2 [DB]	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
WA STate PERS Plan 2 [DB]		\$15,001 - \$50,000	None	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Afs International Frw & Inc F2 [MF]	SP	03/29/2017	P	\$1,001 - \$15,000	
Afs International Grw & Inc F2 [MF]	SP	05/3/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: There were two sale transactions for this fund on the same day, each over \$1000 but less than the \$15,000 in total.					
AMCAP Fund Cl A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
American Fundamental Invs F3 [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
American Mutual Fund Cl A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
Artisan Intl Value Fd Adv Cl [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bond Fund of America Cl A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bridge Builder Core Bond [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: There were 3 separate sale transactions of this fund on the same day, each one over \$1000, but in total less than \$15,000.					
Bridge Builder Core Plus Bond [MF]		05/8/2017	P	\$1,001 - \$15,000	
Bridge Builder Core Plus Bond [MF]	SP	05/5/2017	P	\$1,001 - \$15,000	
Bridge Builder Core Plus Bond [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Bridge Builder INTL Equity [MF]		05/8/2017	P	\$1,001 - \$15,000	
Bridge Builder INTL Equity [MF]	SP	05/5/2017	P	\$1,001 - \$15,000	
Bridge Builder INTL Equity [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Bridge Builder Large Growth [MF]		05/8/2017	P	\$1,001 - \$15,000	
Bridge Builder Large Growth [MF]	SP	05/5/2017	P	\$1,001 - \$15,000	
Bridge Builder Large Growth [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Bridge Builder Large Value [MF]		05/8/2017	P	\$1,001 - \$15,000	
Bridge Builder Large Value [MF]	SP	05/5/2017	P	\$1,001 - \$15,000	
Bridge Builder Large Value [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Bridge Builder Smallmid Growth [MF]		05/8/2017	P	\$1,001 - \$15,000	
Bridge Builder Smallmid Growth [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Bridge Builder Smallmid Growth [MF]	SP	05/5/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Smallmid Value [MF]		05/8/2017	P	\$1,001 - \$15,000	
Bridge Builder Smallmid Value [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Capital Income builder CI A [MF]		05/5/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(partial)					
Capital Income Builder Cl A [MF]	SP	05/9/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
Capital World Grw & Inc Fund A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
Delaware Small Cap Value [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Delaware US Growth [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dodge & Cox Stock [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Europacific Growth Fund Cl F2 [MF]	SP	03/29/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Growth Fund of America Cl A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
GS FINL Square Gofit Fd Instl [MF]	SP	05/5/2017	P	\$15,001 - \$50,000	
DESCRIPTION: There were 19 separate transactions on this date that were purchases of this fund, 17 of which were over \$1000 and under \$15,000. Total purchases under \$50,000.					
GS FINL Square Gofit Fd Instl [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
GS FINL Square Govt Fd Instl [MF]	SP	05/5/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
GS FINL Square Govt Fd Instl [MF]		05/8/2017	P	\$1,001 - \$15,000	
Hotchkis & Wiles High-Yield [MF]		05/8/2017	P	\$1,001 - \$15,000	
Hotchkis & Wiley High Yield [MF]	SP	05/5/2017	P	\$1,001 - \$15,000	
Hotchkis & Wiley High Yield [MF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Hotchkis & Wiley Mid Cap Val [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Invesco American Value Fund A [MF]		05/5/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Invesco Comstock [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Invesco Comstock Fund Cl A [MF]		05/5/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Invesco Corp Bond Fd A [MF]		05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Invesco Growth & Income Fund A [MF]		05/5/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Invesco Short Term Bond Fund [MF]		05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Invesco Small Cap Value Cl A [MF]		05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Investment Co of Amcerica Fd A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
iShares Core US Aggregate Bond [EF]		05/8/2017	P	\$1,001 - \$15,000	
iShares Core US Aggregate Bond [EF]	SP	05/5/2017	P	\$1,001 - \$15,000	
iShares Core US Aggregate Bond [EF]	SP	05/10/2017	P	\$1,001 - \$15,000	
iShares MSCI EAFE Small Cap Et [EF]		05/8/2017	P	\$1,001 - \$15,000	
iShares MSCI EAFE Small Cap Et [EF]	SP	05/5/2017	P	\$1,001 - \$15,000	
iShares MSCI EAFE Small Cap Et [EF]	SP	05/10/2017	P	\$1,001 - \$15,000	
iShares Rus Mid Cap ETF [EF]		05/8/2017	P	\$1,001 - \$15,000	
iShares Rus Mid Cap ETF [EF]	SP	05/5/2017	P	\$1,001 - \$15,000	
iShares Rus Mid Cap ETF [EF]	SP	05/10/2017	P	\$1,001 - \$15,000	
iShares Russ 1000 ETF [EF]		05/8/2017	P	\$1,001 - \$15,000	
iShares Russ 1000 ETF [EF]	SP	05/5/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Russ 1000 ETF [EF]	SP	05/10/2017	P	\$1,001 - \$15,000	
iShares Russ 2000 ETF [EF]		05/8/2017	P	\$1,001 - \$15,000	
iShares Russ 2000 ETF [EF]	SP	05/5/2017	P	\$1,001 - \$15,000	
iShares Russ 2000 ETF [EF]	SP	05/10/2017	P	\$1,001 - \$15,000	
iShares S&P 100 ETF [EF]		05/8/2017	P	\$1,001 - \$15,000	
iShares S&P 100 ETF [EF]	SP	05/5/2017	P	\$1,001 - \$15,000	
iShares S&P 100 ETF [EF]	SP	05/10/2017	P	\$1,001 - \$15,000	
MFS Value [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: There were two sale transactions of this fund on the same date, each over \$1000 but totaling less than \$15,000.					
Microsoft Corporation (MSFT) [ST]		03/17/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
New Perspective Fund Cl A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
Oppenheimer INTL Grwth Fd Cl I [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: There were 2 sale transactions of this fund on the same day, each over \$1000 but totaling less than \$15,000.					
Oppenheimer Intl Grwth Fd Cl I [MF]	SP	03/29/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
PIMCO High Yield Fund Instl Cl [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Primecap Odyssey Stock Fund [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
SMALLCAP World Fund Cl A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					
T Rose Price Instl Lrge Cp Gr [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
T Rowe Price INTL Discovery I [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price Sml Cap Val Cl I [MF]	SP	03/29/2017	P	\$1,001 - \$15,000	
T Rowe Price Sml Cap Val Cl I [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE Dev Mkts ETF [EF]	SP	05/5/2017	P	\$1,001 - \$15,000	
Vanguard FTSE Dev Mkts ETF [EF]	SP	05/10/2017	P	\$1,001 - \$15,000	
Vanguard FTSE Deve Mkts ETF [EF]		05/8/2017	P	\$1,001 - \$15,000	
Victory/Munder Mid Cap Core [MF]	SP	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Washington Mutual Invs Fd Cl A [MF]	SP	05/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 403b was rolled over into my IRA and these funds were sold as part of that rollover.					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
State of Washington	Spouse Salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	Revolving	Credit card	\$15,001 - \$50,000
JT	US Bank	January 2016	Mortgage on residence	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Trustee	Princeton University

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2005	State of Washington	Public Employees Retirement System Plan 2

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Princeton University	01/27/2017	01/29/2017	Seattle, WA - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	04/6/2017	04/8/2017	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	06/4/2017	06/6/2017	Seattle, WA - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	09/14/2017	09/16/2017	Washington, DC - Princeton, NJ - Princeton, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	11/16/2017	11/18/2017	Washington, DC - Princeton, NJ - Seattle, WA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Embassy of Japan	09/16/2017	09/21/2017	New York, NY - Tokyo, Japan - Seattle, WA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Derek Kilmer , 06/8/2018