



Filing ID #10014549

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Alfred Lawson
Status: Congressional Candidate
State/District: FL05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 05/10/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital City Classic, 100% Interest		\$50,001 - \$100,000	None		
LOCATION: Tallahassee, FL, US DESCRIPTION: Basketball Invitational					
FAMU Credit Union		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
FSU Credit Union		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Land Midway		\$15,001 - \$50,000	None		
LOCATION: Midway, FL, US					
Lawson & Associates, 100% Interest		\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property					
Lawson & Associates		\$50,001 - \$100,000	None		
LOCATION: Tallahassee, FL, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Capital City Black Pages					
Lawson & Associates, Lobbying, 100% Interest		\$100,001 - \$250,000	None		
LOCATION: Tallahassee, FL, US DESCRIPTION: Lobbying Business					
McNally Brokerage Account ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ BlackBerry Limited (BBRY)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account ⇒ Blackrock Intl Growth & Income TR		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ BP p.l.c. (BP)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account ⇒ ConocoPhillips (COP)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ CYS Investments, Inc. (CYS)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ EATON VANCE TAX MANAGED DIVERSIFIED		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ FEDERATED CAPITAL RESERVES-MONEY MARKET		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ Genworth Financial Inc (GNW)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account ⇒ Northern Oil and Gas, Inc. (NOG)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Bank of America Corporation (BAC)	JT	\$50,001 - \$100,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ EATON VANCE TAX MANAGED DIVERSIFIED	JT	\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒	JT	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FEDERATED CAPITAL RESERVES-MONEY MARKET					
McNally Brokerage Account-JT ⇒ FT UNIT 5601 SABRIENT BAKERS	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ ING Group, N.V. (ING)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ INVESCO MORTGAGE CAPITAL INC (IVR)	JT	\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ J.C. Penney Company, Inc. Holding Company (JCP)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Pfizer, Inc. (PFE)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-JT ⇒ Royal Bank of Scotland Group Plc New (RBS)	JT	\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ AEGON N.V. (AEG)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Bank of America Corporation (BAC)		\$100,001 - \$250,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ BlackBerry Limited (BBRY)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ FT Unit 5601 Sabrient Bakers		\$50,001 - \$100,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Genworth Financial Inc (GNW)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ J.C. Penney Company, Inc. Holding Company (JCP)		\$15,001 - \$50,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ JP Morgan Value Advantage Fund		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ MBIA Inc. (MBI)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McNally Brokerage Account-SEP ⇒ MFS UTILITIES FUND CLASS A		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Northern Oil and Gas, Inc. (NOG)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Perishing Government Account-Money Market		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ Petroleo Brasileiro S.A.- Petrobras (PBR)		\$1,001 - \$15,000	Tax-Deferred		
McNally Brokerage Account-SEP ⇒ PIMCO RAE FUNDAMENTAL PLUS		\$50,001 - \$100,000	Tax-Deferred		
NML Insurance Cash Value (whole life)		\$250,001 - \$500,000	None		
NML Savings		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
State of Florida Deferred Compensation Plan- Empower Retirement-Moderate Profile		\$15,001 - \$50,000	Tax-Deferred		
Tallahassee Office Building LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Townhouse LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard Target Retirement 2015 Trust 2 Fund DESCRIPTION: Pension Funds		\$250,001 - \$500,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Capital Health Plan	Commission	\$26,701.00	\$80,103.00
Pat Thomas Insurance Agency	Commission	\$12,258.00	\$36,774.00
UNUM	Commission	\$13,445.00	\$35,215.00
Capital Insurance Agency	Commission	N/A	\$2,554.00
Miscellaneous	Commission	\$4,974.00	\$14,923.00
Principal Life Insurance Company	Commission	\$1,088.00	\$3,264.00
Dickens Reid, PLLC	Consulting		\$1,500.00
Life Insurance Advisors	Commission	\$245.00	\$1,105.00
Paul Knowles	Commission	\$7,542.00	N/A
State of Florida Retirement	Distrubution	\$6,022.00	\$18,066.00
Northwestwern Mutual Retirement	Distrubution	\$4,449.00	\$13,346.00
FAMU	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	February 2014	Line of Credit	\$15,001 - \$50,000
	VISA	June 1996	Credit card	\$10,000 - \$15,000
	SunTrust Bank	February 1990	Mortgage	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Capital City Classic, Inc.
Chairman	Capital City Classic Foundation
President	Lawson & Associates, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2015	State of Florida Retirement and myself	Participation in pension.
January 2015	Northwestern Mutual Retirement and myself	Participation in pension

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
SGS Technologie (Jacksonville, FL, US)	Consulting
Charter Schools USA (Ft. Lauderdale, FL, US)	Lobbying
Accolite (Addison , TX, US)	Lobbying
Leon County Board of County Commissioners (Tallahassee, FL, US)	Lobbying
Gadsden County Board of County Commissioners (Quincy, FL, US)	Lobbying
Excellence in Education National (Tallahassee, FL, US)	Lobbying
Florida State University (Tallahassee, FL, US)	Consulting
Ballard Partners (Tallahassee, FL, US)	Consulting
Citiworks (Tallahassee, FL, US)	Consulting

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">McNally Brokerage AccountMcNally Brokerage Account-JT (Owner: JT)McNally Brokerage Account-SEP
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Hon. Alfred Lawson , 05/10/2017