	Yes No 🗸		Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	ets, "unearned" in Do not answer "ye	-	Exemptions-
	Yes No No		Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	ed by the Committe stails of such a trus	Details regarding "Qualified Blind Trusts" approving disclosed. Have you excluded from this report d	Trusts
	Yes No 🗸	ر	ial Public Offering?	as a part of an Initi	Did you purchase any shares that were allocated as a part of an Initial Public Offering?	IPO-
	JESTIONS	SE QU	NFORMATION ANSWER EACH OF THESE QUESTIONS	OR TRUST I	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION	IPO and EXC
			schedule attached for each "Yes" response.		If yes, complete and attach Schedule V.	If yes, comple
	າe appropriate	and the	Each question in this part must be answered and the appropriate	Yes V No	Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	V. (more than \$10,
			If yes, complete and attach Schedule IX.		If yes, complete and attach Schedule IV.	If yes, comple
	Yes V No	outside	Did you have any reportable agreement or arrangement with an outside IX. entity?	Yes 🕢 No	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting pariod?	IV. reportable asset
			If yes, complete and attach Schedule VIII.		If yes, complete and attach Schedule III.	If yes, comple
	Yes No	ling in the	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	Yes No	Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	III. more than \$200
			If yes, complete and attach Schedule VII.		If yes, complete and attach Schedule II.	If yes, comple
	Yes No 🕓	ble travel or han \$350	Did you, your spouse, or a dependent child receive any reportable travel or VII. relimbursements for travel in the reporting period (worth more than \$350 from one source)?	Yes No 🗸	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Did any individu
			If yes, complete and attach Schedule VI.		If yes, complete and attach Schedule I.	If yes, comple
	Yes 🗌 No 🗸	xle gift in therwise	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?	Yes 🗸 No	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	l. Or more from an
			THESE QUESTIONS	OF THESE Q	PRELIMINARY INFORMATION ANSWER EACH OF	PRELIMINAR
	more than 30 days late.	more t	tion	☐ Termination	☐ Annual (May 15) ( ☑) Amendment	Report Type
	anyone who mes	anyon				
<b>**.</b> ;	A \$200 penalty shall be assessed against	A \$200 be ass	Officer Or Employing Office: Employee		✓ Member of the U.S. State: VA House of Representatives District: 01	Filer Status
110	(Office Use Only)	(Off	(Daytime Telephone)		(Full Name)	
Z <	ONIA NET 24 FM 3: 29 MC	2			Robert Joseph Wittman	
0	HAND DELIVERED		FORM A Page 1 of 8 For use by Members, officers, and employees	FATIVES	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT	UNITED S

# **SCHEDULE I - EARNED INCOME**

Name Robert Joseph Wittman

Page 2 of 8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
Westmoreland County Public Schools	Spouse Salary	N/A
Genworth IRA Death Withdrawal	IRA Distribution	\$1,027.27

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Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in Asset and/or Income Source **BLOCK A** M Value of Asset Year-End Name Robert Joseph Wittman **BLOCK B** Check all columns that apply For retirement accounts that Type of Income BLOCK C "Tax-Deferred" in Block C, you For assets for which you checked Amount of Income BLOCK D **BLOCK E** Page 3 of 8

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"uneamed" income during the year.

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

a description, e.g., "rental property," and a city and state. For rental or other real property held for investment, provide a complete address or

location in Block A. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic

Savings Plan. in, or income derived from, a federal retirement program, including the Thrift \$5,000 or less in a personal checking or saving accounts; and any financial interest (unless there was rental income during the reporting period); any deposits totaling Exclude: Your personal residence, including second homes and vacation homes

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left

instruction booklet. For a detailed discussion of Schedule III requirements, please refer to the

SP

Chevron

Bank of Lancaster Stock Fund

Deferred Compensation Plan Commonwealth of VA 457

\$50,000 \$15,001 \$15,000

\$1,001 -

\$15,000 \$1,001 - \$15,000 \$1,001 -

Cash Match Plan

Commonwealth of VA 401(a)

ဌ

Bank of Lancaster Account

\$15,001

\$100,000 \$50,001 -

\$50,000

SP

1/2 Rental House, Montross, VA

### or dependent child. held solely by your spouse value should be "None." the reporting year and is specify the method used. This column is for assets generated income, the included only because it If an asset was sold during market value, please method other than fair you use a valuation close of reporting year. If Indicate value of asset at

column. Dividends, interest, and capital gains, even if reinvested, must be disclosed (such as 401(k) plans or IRAs), you may check the "None" specific investments or that do not allow you to choose generate tax-deferred income

### exceeding \$1,000 in exchanges (E) sales (S), or Transaction reporting year. had purchases (P), Indicate if asset

### the appropriate box below. "None" If no income was earned disclosed as income. Check gains, even if reinvested, must be Dividends, interest, and capital category of income by checking For all other assets, indicate the may check the "None" column.

as income. Check "None" if the asset generated no income during the reporting period.	* This column is for income generated.  * This column is for income generated by assets held solely by your spouse or dependent child.	
RENT	\$2,501 - \$5,000	
INTEREST	\$1 - \$200	
DIVIDENDS	\$201 - \$1,000	
DIVIDENDS	\$201 - \$1,000	
Investment Gain	\$1 - \$200	
Investment Gain	\$201 - \$1,000	

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SCHEDULE III - ASSETS /
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SP Genworth IRA (CAS)  SP Media General  SP Met Life (Universal)				SP Frontier	SP Eaton Vance P A - EPRAX	SP Eaton Vance Option Absolute Ret EOAAX	SP Eaton Vance N A - EAAMX	SP Eaton Vance Multi Strat Absolute Ret A - EADDX	SP Eaton Vance Income Fund Boston A- EVIBX	SP Eaton Vance G A - EVGOX	SP Eaton Vance Glbl Macro Abs Ret Adv A - EGRAX	SP Eaton Vance Glbl Mac Absolute Return A - EAGMX	SP Eaton Vance F	SCHEDULE III - ASSETS
rsal)			Genworth IRA (Cash Equinberts)		Eaton Vance Parametric Struct A - EPRAX	ption Absolute	Eaton Vance Multi Strategy All A - EAAMX	fulti Strat - EADDX	ncome Fund 3X	Eaton Vance Govt Obligations A - EVGOX	SIDI Macro Abs SRAX	ilbl Mac n A - EAGMX	Eaton Vance Floating Rate A - EVBLX	SCHEDULE III - ASSETS AND "UNEARNED" INCOME
	\$1,001 - \$15,000	\$1 - \$1,000	\$15,001 - \$50,000	\$1 - \$1,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	ME Name Robert Joseph Wittman
	None	None	IRA Death Withdrawal	DIVIDENDS	TAX-DEFERRED	TAX-DEFERRED	TAX-DEFERRED	TAX-DEFERRED	TAX-DEFERRED	TAX-DEFERRED	TAX-DEFERRED	TAX-DEFERRED	TAX-DEFERRED	oseph Wittman
	NONE	NONE	\$1,001 - \$2,500	\$1 - \$200	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
					ס		יס	S(part)	S(part)	P	Р	S(part)	Р	Page 4 of 8

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME		Name Robert Joseph Wittman		Page 5 of 8
SP	National Western Life Annuity 403B TSA	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
TĽ	Peoples Bank Accounts	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
SP	Peoples Bank Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
PP	Piedmont	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Property Westmoreland County, VA Tax map 33-27 and 42-1	\$500,001 - \$1,000,000	RENT	\$1,001 - \$2,500	70
SP	Trust of America	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
	VA Retirement System	\$100,001 - \$250,000	None	NONE	
SP	Verizon	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Wellpoint	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# **SCHEDULE IV - TRANSACTIONS**

Name Robert Joseph Wittman

Page 6 of 8

is sold, please so indicate (i.e., "partial sale"). See example below. between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

\* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
ЗÞ	Eaton Vance Floating Rate A - EVBLX	q	N/A	9-13-12	\$1,001 - \$15,000
dS Sb	Eaton Vance Glbl Mac Absolute Return A - EAGMX	S	o O	9-13-12	\$1,001 - \$15,000
SP	Eaton Vance Glbl Macro Abs Ret Adv A - EGRAX	<b>P</b>	N/A	9-13-12	\$1,001 - \$15,000
ЧS	Eaton Vance Govt Obligations A	ס	N/A	3-9-12	\$1,001 - \$15,000
SP	Eaton Vance Income Fund Boston A- EVIBX	S(part)	<b>N</b>	9-13-12	\$1,001 - \$15,000
SP	Eaton Vance Multi Strat Absolute Ret A - EADDX	S(part)	No	3-9-12	\$1,001 - \$15,000
SP	Eaton Vance Multi Strat Absolute Ret A - EADDX	S(part)	No	9-13-12	\$1,001 - \$15,000
SP	Eaton Vance Multi Strategy All A - EAAMX	ס	N/A	9-13-12	\$1,001 - \$15,000
SP	Eaton Vance Multi Strategy All A - EAAMX	<b>ס</b>	N/A	3-9-12	\$1,001 - \$15,000
SP	Eaton Vance Parametric Struct A - EPRAX	<b>ס</b>	N/A	9-13-12	\$1,001 - \$15,000
	Property Tax Map 33-27 and 42-1; Westmoreland County, VA	ס	N/A	5-10-12	\$250,001 - \$500,000

### **SCHEDULE V - LIABILITIES**

Name Robert Joseph Wittman

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Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: for liabilities held solely by your spouse or dependent child. your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is

			SP, DC,
Bank of Lancaster, VA	Bank of Lancaster, VA	Bank of Lancaster, VA	Creditor
May 2012	May 2012	Feb. 2012	Date Liability Incurred
Гос	Loan on property, tax map 33- 27 and 42-1	Mortgage on 14877 Kings Highway, Montross, VA 22520	Type of Liability
\$15,001 - \$50,000	\$250,001 - \$500,000	\$100,001 - \$250,000	Amount of Liability

## **SCHEDULE IX - AGREEMENTS**

Name Robert Joseph Wittman

Page 8 of 8

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Virginia Retirement System Defined Benefit determined at age 22

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