



Filing ID #10022405

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Julia Brownley
Status: Member
State/District: CA26

FILING INFORMATION

Filing Type: Annual Report
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ AMER FUNDS WASHINGTON [IH]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
IRA ⇒ AMERICAN GROWTH FUND [IH]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ BLACKROCK INFLATION [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Loomis Sayles Inflation and Blackrock Inflation are combined.					
IRA ⇒ EATON VANCE FLOATING [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ FRANKLIN SM-MID CAP GR [IH]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
IRA ⇒ GLENMEDE SMALL CAP [IH]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
IRA ⇒ HARTFORD GROWTH [IH]		None	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
DESCRIPTION: Full disposition					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ MAINSTAY HIGH YIELD [IH]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ MFS TOTAL RETURN BOND [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ MFS VALUE FD CL I [IH]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
IRA ⇒ OPPENHEIMER INTERNATIONAL BOND FD Y [IH]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: The Schedule B for sale is not required since amount of sale is under the reporting threshold (At least \$1,000). The Schedule B for purchase is not required since amount of purchase is under the reporting threshold (At least \$1,000).					
IRA ⇒ OPPENHEIMER INTERNATL GROWTH FD CL Y [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ PIMCO LOW DURATION FD [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ PIMCO TOTAL RETURN FUND [IH]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ SPDR PORTFOLIO AGGREGATE [IH]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ THE OAKMARK INTL SMALL [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
IRA ⇒ THORNBURG INTERNATIONAL [IH]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
IRA ⇒ VANGUARD 500 INDEX FUND [IH]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA ⇒ VANGUARD FTSE DEVELOPED [IH]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch ⇒ AMER FUNDS WASHINGTON [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMERICAN CENTURY HIGH [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch ⇒ AMERICAN GROWTH FUND [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ ARTISAN INTERNATIONAL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ FRANKLIN CA INTERM TERM [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ FRANKLIN CALIFORNIA TAX [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ FRANKLIN SM-MID CAP GR [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ GLENMEDE SMALL CAP [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ MAINSTAY LARGE CAP [MF]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Full disposition					
Merrill Lynch ⇒ MFS VALUE FD CL I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ OPPENHEIMER INTERNATL [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ SPDR BLMBRG BARCLAYS [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Full disposition					
Merrill Lynch ⇒ THORNBURG INTERNATIONAL [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ VANGUARD 500 INDEX FUND [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ VANGUARD FTSE DEVELOPED [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Other Securities ⇒ AT&T Inc. [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Other Securities ⇒ Centurylink, Inc. [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Other Securities ⇒ Comcast Corporation - Class A [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Other Securities ⇒ Hartford Annuity - Fixed [OT] DESCRIPTION: Annuity		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Other Securities ⇒ Verizon Communications, Inc. [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Other Securities ⇒ Vodafone Group Plc Ordinary Shares [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Real Estate ⇒ 10 acres in Kern County [RE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Real Estate ⇒ Santa Monica, California [RP] LOCATION: Santa Monica / Los Angeles, CA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ AMER FUNDS WASHINGTON [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ AMER FUNDS WASHINGTON [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ AMERICAN GROWTH FUND [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ AMERICAN GROWTH FUND [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ BLACKROCK INFLATION [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ BLACKROCK INFLATION [MF]		Monthly	P	\$15,001 - \$50,000	
IRA ⇒ EATON VANCE FLOATING [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ EATON VANCE FLOATING [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ FRANKLIN SM-MID CAP GR [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ FRANKLIN SM-MID CAP GR [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ GLENMEDE SMALL CAP [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ GLENMEDE SMALL CAP [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ HARTFORD GROWTH [MF]		Quarterly	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ MAINSTAY HIGH YIELD [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ MFS TOTAL RETURN BOND [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ MFS VALUE FD CL I [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ OPPENHEIMER INTERNATL [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ OPPENHEIMER INTERNATL [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ PIMCO LOW DURATION FD [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒		Monthly	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PIMCO LOW DURATION FD [MF]					
IRA ⇒ PIMCO TOTAL RETURN FUND [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ SPDR PORTFOLIO AGGREGATE [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ THE OAKMARK INTL SMALL [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ THE OAKMARK INTL SMALL [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ THORNBURG INTERNATIONAL [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ THORNBURG INTERNATIONAL [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ AMER FUNDS WASHINGTON [MF]		Quarterly	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMER FUNDS WASHINGTON [MF]		Monthly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ AMERICAN CENTURY HIGH [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ AMERICAN GROWTH FUND [MF]		Quarterly	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMERICAN GROWTH FUND [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ ARTISAN INTERNATIONAL [MF]		08/29/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ ARTISAN INTERNATIONAL [MF]		Monthly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ FRANKLIN CA INTERM TERM [MF]		Quarterly	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch ⇒ FRANKLIN CA INTERM TERM [MF]		Monthly	P	\$100,001 - \$250,000	
Merrill Lynch ⇒ FRANKLIN CALIFORNIA TAX [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ FRANKLIN CALIFORNIA TAX [MF]		Monthly	P	\$100,001 - \$250,000	
Merrill Lynch ⇒ FRANKLIN SM-MID CAP GR [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ GLENMEDE SMALL CAP [MF]		Quarterly	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ GLENMEDE SMALL CAP [MF]		Monthly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ MAINSTAY LARGE CAP [MF]		Quarterly	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ MFS VALUE FD CL I [MF]		Monthly	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ MFS VALUE FD CL I [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ OPPENHEIMER INTERNATL [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ OPPENHEIMER INTERNATL [MF]		Monthly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ SPDR BLMRG BARCLAYS [MF]		Quarterly	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ THORNBURG INTERNATIONAL [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ THORNBURG INTERNATIONAL [MF]		Monthly	P	\$50,001 - \$100,000	
Merrill Lynch ⇒ VANGUARD 500 INDEX FUND [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch ⇒ VANGUARD FTSE DEVELOPED [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Capital Hill Tower Housing Cooperative Inc.	November 2015	Mortgage	\$50,001 - \$100,000
	BB&T Mortgage	July 2015	Mortgage	\$50,001 - \$100,000
	Merrill Lynch	April 2013	Mortgage - Westlake Village, California	\$500,001 - \$1,000,000
	Merrill Lynch	Feb 2013	Mortgage - Santa Monica, California	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Congressional Program	04/7/2017	04/15/2017	Dulles, VA - Tokyo, Japan - Seoul, South Korea - Los Angeles, CA	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
J-Street Education Fund	10/13/2017	10/20/2017	Washington, DC - Tel Aviv, Israel - Jerusalem, Israel - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- IRA
DESCRIPTION: ML 230-80737
- Merrill Lynch (100% Interest)
LOCATION: US
DESCRIPTION: ML 230-18317
- Other Securities
LOCATION: US
- Real Estate
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Julia Brownley , 08/3/2018