



Filing ID #10020827

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Elizabeth Cheney  
**Status:** Member  
**State/District:** WY00

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 08/13/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMERIPRISE COLUMBIA FUND (AQEAX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
C SCHWAB & CO INC (401K) DODGE & COX STOCK FUND (DODGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
C SCHWAB (401K) HARBOR CAPITAL APRC INSTL FUND (HAINX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
C SCHWAB (401K) VANGUARD DEVLPD MRKTS INDX I (VTMNX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
C SCHWAB (401K) VANGUARD INSTITUTIONAL INDEX (VINIX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
C SCHWAB (401K) VANGUARD SHT-TRM INFL-PROT (VTSPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
C SCHWAB (401K) VANGUARD TOTAL BOND MRKT INDEX I (VBTIX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
C SCHWAB (401K) VANGUARD TOTAL STOCK MRKT	SP	\$500,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
INDX (VSMPX) [MF]		\$1,000,000			
C SCHWAB CORE EQUITY FUND (SWANX) [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
C SCHWAB VANGUARD 500 INDEX FUND (VFINX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
C SCHWAB VANGUARD PACIFIC STOCK INDX FUND (VPACX) [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
C SCHWAB VANGUARD TOTAL STOCK MKT INDX FUND (VTSMX) [MF]	DC	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CITIBANK (SAVINGS) [BA]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
CITIBANK N.A (CHECKING) [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
CITIBANK N.A (SAVINGS) [BA]	JT	\$1,000,001 - \$5,000,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
JP MORGAN (401K) T ROWE PRICE RETIREMENT 2030 FND (TRRCX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
LATHAM & WATKINS LLP CASH BALANCE PLAN [PE]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
LATHAM & WATKINS LLP, EQUITY OWNERSHIP - LAW FIRM [OL]	SP	\$500,001 - \$1,000,000	PARTNERSHIP DRAW	Not Applicable	<input type="checkbox"/>
LOCATION: (VARIOUS US & INTL LOCATIONS) LOS ANGELES, CA, US DESCRIPTION: .					
ORINDA LLC [OT]	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
DESCRIPTION: HOUSE					
SCHWAB (401K) DFA INTERNATIONAL CORE EQUITY I (DFIEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
VANGUARD (IRA) 500 INDEX FND ADMIRAL FND (VFIAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
VANGUARD (IRA) DEVEL MARKETS INDX ADMIRAL	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FND (VTMGX) [MF]					
VANGUARD (IRA) GROWTH INDEX FND ADMIRAL FND (VIGAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
WELLS FARGO (CHECKING) [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
WELLS FARGO (CHECKING) [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
WELLS FARGO (CHECKING) [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
WELLS FARGO (CHECKING) [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
WELLS FARGO (SAVINGS) [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
C SCHWAB VANGUARD TOTAL STOCK MKT INDX FUND (VTSMX) [MF]	DC	12/29/2017	P	\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
LATHAM & WATKINS LLP, VARIOUS US & INTL LOCATIONS	SPOUSE PARTNERSHIP DRAW	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	AMERICAN EXPRESS	MONTHLY 2017	REVOLVING CHARGE ACCOUNT	\$15,001 - \$50,000
JT	CITIBANK	FEBRUARY 16, 2017	BRIDGE LOAN ON HOUSE PURCHASE	\$1,000,001 - \$5,000,000
COMMENTS: LOAN WAS COMPLETELY REPAID NOVEMBER 29, 2017				

Owner	Creditor	Date Incurred	Type	Amount of Liability

SCHEDULE E: POSITIONS

Position	Name of Organization
MEMBER	ORINDA LLC
BOARD MEMBER	INTERNATIONAL BOARD OF ADVISORS, UNIVERSITY OF WYOMING

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Elizabeth Cheney , 08/13/2018