



Filing ID #10000858

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Reid J. Ribble
Status: Member
State/District: WI08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/14/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1400 College Avenue Commercial Rental Property LOCATION: Appleton, WI, US	JT	\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Dodge & Cox Income Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Harbor Bond Fund Institutional Class		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Installment Note Receivable- The Ribble Group, Inc.		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ MML Blend	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Capital Appreciation	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Global	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mass Mutual Bay State Life Insurance ⇒	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VIP Contrafund					
Mass Mutual Bay State Life Insurance ⇒ VP Income & Growth	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mass Mutual Financial Group Whole Life Insurance Policy		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Enterprise Products Partners L.P. (EPD)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Loomis Sayles Investment Grade	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Loomis Sayles Limited Term Govt	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Loomis Sayles Value Fund Class A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Newmont Mining Corporation (NEM)	SP	None	None		<input checked="" type="checkbox"/>
Metlife IRA ⇒ Oakmark Fund Class I	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Oakmark International Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Vaughan Nelson Value Opportunity Fund Class A	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
MetLife IRA ⇒ AQR Global Risk Balanced		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
MetLife IRA ⇒ Barclays Aggregate Bond Index		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
MetLife IRA ⇒ MetLife Balanced Plus		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
MetLife IRA ⇒ Pyramis Government Income		\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New England Security IRA ⇒ Dodge & Cox Income Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ Harbor Bond Fund Institutional Class		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ JP Morgan Large-Cap Growth Fund Select		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ Royce Pennsylvania Mutual Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
New England Security IRA ⇒ Schwab Fundamental U. S. Large Company		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ Vanguard Dividend Appreciation Index		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
New England Security IRA ⇒ Vanguard Short-Term Bond Portfolio		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
North American Company Life Insurance		None	None		<input checked="" type="checkbox"/>
North American Company Life Insurance		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Principal Short-Term ND Class A		None	None		<input checked="" type="checkbox"/>
Stifel Nicolaus cash equivalent	JT	None	None		<input type="checkbox"/>
Vanguard Dividend Appreciation Index		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Short-Term Bond Portfolio		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mass Mutual Financial Group Whole Life Insurance Policy		07/26/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Enterprise Products Partners L.P. (EPD)	SP	06/19/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Metlife IRA ⇒ Loomis Sayles Investment Grade	SP	06/21/2013	P	\$1,001 - \$15,000	
Metlife IRA ⇒ Loomis Sayles Limited Term Govt	SP	06/21/2013	P	\$1,001 - \$15,000	
Metlife IRA ⇒ Loomis Sayles Value Fund Class A	SP	06/21/2013	P	\$1,001 - \$15,000	
Metlife IRA ⇒ Newmont Mining Corporation (NEM)	SP	06/19/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Metlife IRA ⇒ Oakmark Fund Class I	SP	06/21/2013	P	\$1,001 - \$15,000	
Metlife IRA ⇒ Oakmark International Fund	SP	06/21/2013	P	\$1,001 - \$15,000	
Metlife IRA ⇒ Vaughan Nelson Value Opportunity Fund Class A	SP	06/21/2013	P	\$1,001 - \$15,000	
MetLife IRA ⇒ AQR Global Risk Balanced		01/8/2013	P	\$1,001 - \$15,000	
MetLife IRA ⇒ AQR Global Risk Balanced		09/4/2013	P	\$1,001 - \$15,000	
MetLife IRA ⇒ Barclays Aggregate Bond Index		09/4/2013	P	\$1,001 - \$15,000	
MetLife IRA ⇒ Metlife Balanced Plus		01/8/2013	P	\$15,001 - \$50,000	
MetLife IRA ⇒ Metlife Balanced Plus		09/4/2013	P	\$1,001 - \$15,000	
MetLife IRA ⇒		01/8/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Pyramis Government Income			(partial)		
MetLife IRA ⇒ Pyramis Government Income		09/4/2013	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
North American Company Life Insurance		07/16/2013	P	\$1,001 - \$15,000	
North American Company Life Insurance		07/16/2013	P	\$1,001 - \$15,000	
Principal Short-term ND Class A		10/15/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Short-Term Bond Portfolio		10/15/2013	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	FNB Fox Valley Bank	January 1999	Mortgage on 1400 College Ave commercial property	\$500,001 - \$1,000,000
JT	FNB Fox Valley Bank	1996	Home equity line of credit on personal residence	\$50,001 - \$100,000
JT	Greentree Servicing	1996	Mortgage on personal residence in Sherwood, WI	\$100,001 - \$250,000
JT	Marriott	2008	Mortgage on time share in Hawaii (not rented)	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Mass Mutual Bay State Life Insurance (Owner: SP)
- Metlife IRA (Owner: SP)
DESCRIPTION: Transferred from Stifel Nicolaus in June 2013, managed by New England Security.
- MetLife IRA
- New England Security IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Reid J. Ribble , 05/14/2014