Phil Norris For Congress

MAR 2 3 2012

J 36

LEGISLATIVE RECOURCE CENTER *

2012 MAR 26 PM 1: 02

U.S. HUUGE OF REFINELENTATIVES

March 22, 2012

U.S. House of Representatives Committee on Ethics Washington, DC 20515-6328 CC

Subject: Financial Disclosure Statement Pursuant to Title 1 of the Ethics in Government Act

As required by the Ethics in Government Act, I am submitting my Financial Disclosure Statement due to my recent bid for Alabama's 7th Congressional District in the March 13, 2012 Primary Election. I was not successful in winning that election, however, during the run up to the election, I surpassed the \$5000 mark in campaign receipts/expenditures. I achieved that mark on 2/27/12. Therefore, I am enclosing my report within the required 30-day window. Please let me know if you have any questions regarding this report.

Sincerely,

<

Phil Norris Former Candidate, Alabama's 7th Congressional District

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name Officer ALL PILLE マといるさ NORAIS Page 2 or 4

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Exclude: Military pay (such as National Sugar of Fiscol to pay), receive remo	elitett brogramo, and conome is		
		Amount	
Source (include date of federal for nonvolenta)	. Yes	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
_	Director's Fee	\$400	\$3,200
- xampies: XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	N.	×
BARRETT NUCLEAR	SALARY	<u>二</u>	25,275.13
1 toolea Missions	A LACY	16.723.25	45, 139.00
		•	
	-		

· citigroup stack		SMITH BARLEY IRA	USAA ACCOUNTS	would become	SARTIEY ACCOUNTS	MORGAN GRANCEY SMITH	1st Bank of Paducah	Examples:	SP, SP Mega Corp. Stock	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental or other real property held for investment, provide a complete address.	BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting bresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.
×	*	*	×	>		4	×	Indefinite	×	None \$1 - \$1,000 \$1,001 - \$15,0 \$15,001 - \$50 \$50,001 - \$10 \$100,001 - \$2 \$250,001 - \$1 \$1,000,001 - \$ \$5,000,001 - \$ \$25,000,001 - \$,000 0,000 50,000 00,000 ,000,000 \$5,000,000 \$50,000,000		C C C C C C C C C C C C C C C C C C C	BLOCK B Value of Asset Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." A B C D E F G H I J K L
	×	X	X	Х		<u> </u>	×	Royalties	×	NONE DIVIDENDS RENT INTEREST CAPITAL GAIN EXCEPTED/B Other Type of (Specify: e.g., Pa	LIND TRUST	Farm Income	3)	Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.
7	*	*	7	7		<u> </u>		×	X	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,50 \$2,501 - \$5,00 \$5,001 - \$15,0 \$100,001 - \$1 \$1,000,001 - \$1 Over \$5,000,0 None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,50 \$2,501 - \$5,00 \$5,001 - \$15,00 \$1,001 - \$2,50 \$2,501 - \$5,00 \$1,001 - \$2,50 \$2,501 - \$5,00 \$1,001 - \$15,00 \$1,001 - \$15,00 \$100,001 - \$1 \$1,000,001 - \$1 \$1,000,001 - \$1 \$1,000,001 - \$1 Over \$5,000,00	00 00 000 0,000 0,000 0,000 \$5,000,000 00 00 00 00 00 00 00 00		Current Year Preceding Year	Amount of Inco For retirement accounts that d to choose specific investments ate tax-deferred income (such or IRAs), you may check the ' For all other assets, indicate t income by checking the ar below. Dividends, interest, gains, even if reinvested, closed as income. Check income was earned or genera

SCHEDULE III — LIABILITIES

Name PHILLIP LWIGHT NORRIS

Page H of H

owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sib-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount

		_	_		
					SP, CP,
			None.	Example: First Bank of Wilmington, DE	Creditor
				May 1998	Date Liability Incurred mo/year
				Mortgage on 123 Main Street, Dover, DE	Type of Liability
					\$15,001— w
				×	\$100,001— \$250,000
					\$250,000 TI
	Appendig Appendig Appendig				\$5,000,001— x \$25,000,000
					THE STATE OF THE S

SCHEDULE IV — POSITIONS

cer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enter-Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an offiprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature

	4				Ī
Poeition	DIR ECTOR	-			
	CIVIL AIR PATROL				
Name of Organization	20VIHCY21		,		
rtion	Region				
	Region Public AFFAIRS	u.		•	
	A FFAIRS				