



Filing ID #10001279

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** David A. O'Brien  
**Status:** Congressional Candidate  
**State/District:** IA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/12/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1/2 Irish Tigerhawk Investment		\$250,001 - \$500,000	None		
LOCATION: Cedar Rapids, IA, US					
30th Street Rental		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Cedar Rapids, IA, US					
I Ave. Rental		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Cedar Rapids, IA, US					
Principal 401K		\$100,001 - \$250,000	None		

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Four Oaks	Spouse salary	\$40,000	\$40,000

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Willey O'Brien	my salary	\$205,000	\$205,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Principal 401K loan	May, 2011	Loan from 401k fund	\$15,001 - \$50,000
JT	Heritage Bank	February, 2013	Mortgage on rental property	\$50,001 - \$100,000
JT	Iowa Bankers	March, 2008	Mortgage on Rental property	\$50,001 - \$100,000
	Hills Bank	June, 2011	LOC - businiess Willey, O'Brien	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Contingency fee legal services (Cedar Rapids, IA, US)	Perform legal services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David A. O'Brien , 05/12/2014