Office, Use Office, As PRESENTATIVES LEGISI, ATIVE RESOURCE CENTER PM 3: 27 MAY 15 2008 /2009 MAY 23 \sum > be assessed against A \$200 penaity shall **≥ S** more than 30 days ŝ £ 운 £ anyone who files > > Ĺ Υes Yes Υes Yes appropriate schedule attached for each "Yes" response. 88 > **₹** Each question in this part must be answered and the EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS Did you, your spouse, or a dependent child receive any reportable travel or Did you hold any reportable positions on or before the date of filling in the Did you, your apouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise reimbursements for travel in the reporting period (worth more than \$305 late. Did you have any reportable agreement or arrangement with an outside Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? For use by Members, officers, and employees Page 1 of 16 (Daytime Telephone) (202) 225-3411 If yes, complete and attach Schedule VIII. If yes, complete and attach Schedule VII. If yes, complete and attach Schedule IX. if yes, complete and attach Schedule VI. **Employing Office** Termination Date current calendar year? FORM A from one source)? PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS Employee Officer Or ⋚ Termination ₹ ₹ ᅶ [] [.] 3 [] FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007 UNITED STATES HOUSE OF REPRESENTATIVES ŝ £ £ £ £ **\S** > **₹** > ¥es ¥ 88 ¥es ¥ 88 Did you or your spouse have "earned" income (e.g., salarles or fees) of \$200 or more from any source in the reporting period? Ž more than \$200 in the reporting period or hold any reportable asset worth Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting District: 05 Did you, your spouse, or a dependent child receive "uneamed" income of Amendment Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Did you, your spouse, or a dependent child have any reportable liability State: Nicola S. Tsongas (Full Name) House of Representatives (more than \$10,000) during the reporting period? Member of the U.S. if yes, complete and attach Schedule IV. more than \$1,000 at the end of the period? If yes, complete and attach Schedule III. If yes, complete and attach Schedule II. If yes, complete and attach Schedule V. Annual (May 15) If yes, complete and attach Schedule I. > Exemptions-period? Status Report Type

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SCHEDULE I - EARNED INCOME

Name Nicola S. Tsongas

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
Commonwealth of Massachusetts	Salary	\$16,316
Fallon Community Health Plan, Inc.	Director 's Fee	\$14,000
TD BankNorth Massachusetts	Member's Fee	\$3,875

ASHLAND MASS None None NTEREST \$2,501 - \$5,000		ANALOG DEVICES INC. \$1,001 - \$15,000 DIVIDENDS \$1 - \$200	AMERICAN INTL GROUP INC. \$1,001 - \$15,000 DIVIDENDS \$1 - \$200	ABBOT LABS None CAPITAL GAINS \$201 - \$1,000	455 SHORE ROAD, \$1,000,001 - RENT \$15,001 - \$50,000 CHATHAM MA	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.	Asset and/or income Source Asset and/or income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than provide a complete address. Provide full names of stocks and mutual funds (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account of the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and of the reporting period, and the provide sacross of income which generated more than fair market value, plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account of the reporting period, and at close of reporting year. If you use a valuation method other than one of the listed categories, specify the method used. If an asset was sold and is fincituded only because the specify the poor income by writing a sectivate of income or from a cutive business that is not publicly traded, state the name of the business that is not publicly and its generated income. The name the name of the scription in this below. Dividends, even if its generated income if income or fairn market value, plans or excounts that do not allow and the callendary year. If you use a valuation method other than one of the listed categories, specify the category of income by writing a sectivate and income by writing a sectivate value, plans that are not self. If an asset was sold and is fincillated only because the specify the value should be retirement plans that are not self. It is generated income. For all invested, should be listed invested, should be listed invested, should be listed invested, should be reinvested, should be reinvested, should be reinvested, shoul	SCHEDULE III - ASSETS AND "UNEARNED" INCOME Name Nicola S. Tsongas
\$201 - \$1,000	501 - \$5,000	\$200	\$200	1 - \$1,000	,001 - \$50,000			BLOCK D Nount of Income stirement plans or unts that do not allow o choose specific tments, you may write for income. For all assets, indicate the ory of income by ting the appropriate box v. Dividends, even if ested, should be listed come. Check "None" if come was earned.	
	S			တ				BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	Page 3 of 16

SCHEDULE II
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ASSETS AND
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'UNEARNED" I
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FUND COLUMBIA ACORN INTL SELECT COLUMBIA DIVIDEND COLUMBIA CORE BOND **HIGH YIELD FUND COLUMBIA CONSERVATIVE** COCA COLA CO **CMG SHORT TERM BONDS** CITIGROUP INC CISCO SYS INC SANTA FE CP **BURLINGTON NORTHN** BPPLC BARNSTABLE MASS BANK NEW YORK CITY INC **BANK AMERICA CORP** COLGATE PALMOLIVE CO Maturity dare: 2/16/07 INCOME FUND \$15,001 -\$50,000 \$15,001 -\$50,000 \$50,001 -\$100,000 \$15,001 -\$50,000 None None None None None \$1,001 - \$15,000 | DIVIDENDS \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 Name Nicola S. Tsongas DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS **CAPITAL GAINS CAPITAL GAINS CAPITAL GAINS** DIVIDENDS DIVIDENDS INTEREST DIVIDENDS NONE \$201 - \$1,000 \$201 - \$1,000 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$5,001 - \$15,000 \$1,001 - \$2,500 \$1,001 - \$2,500 \$1,001 - \$2,500 \$1,001 - \$2,500 \$1 - \$200 \$1 - \$200 \$201 - \$1,000 S S ഗ S σ T U S Page 4 of 16

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Nicola S. Tsongas	Tsongas		Page 5 of 16
	COLUMBIA INTERNATIONAL STOCK	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	COLUMBIA LARGE CAP ENHANCED CORE	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	COLUMBIA LARGE CAP GROWTH FUND	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	סי
	COLUMBIA LARGE CAP VALUE FUND	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
	COLUMBIA MARSICO 21ST CENTURY	\$15,001 - \$50,000	DIVIDENDS/INTE REST	\$1 - \$200	ס
	COLUMBIA MARSICO GROWTH FUND	\$15,001 - \$50,000	DIVIDENDS/INTE REST	\$1 - \$200	
	COLUMBIA MARSICO INTERNATIONAL OP	\$1,001 - \$15,000	DIVIDENDS/INTE REST	\$1 - \$200	
	COLUMBIA MID CAP GROWTH FUND	\$1,001 - \$15,000	DIVIDENDS/INTE REST	\$1 - \$200	יד
	COLUMBIA MULTI-ADVISOR INTERNATIONAL	\$15,001 - \$50,000	DIVIDENDS/INTE REST	\$201 - \$1,000	ס
	COLUMBIA SMALL CAP CORE FUND	None	CAPITAL GAINS	\$2,501 - \$5,000	S
	COLUMBIA TAX EXEMPT RESERVES	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	COLUMBIA TREASURY RESERVES	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
	CVS/CAREMARK CORP.	None	CAPITAL GAINS	\$1,001 - \$2,500	တ
	ENTERPRISE BANK & TRUST	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME LAWRENCE MASS Maturity Date: 2/1/07 FUND **RES AUTH** MASSACHUSETSS ST WTR JOHNSON & JOHNSON INTERNATIONAL BUSINESS HEWLETT PACKARD CO GENERAL ELEC CO FEDERAL HOME LN BKS **ENTERPRISE FINANCIAL MACHS** GLAXOSMITHKLINE PLC **EXXON MOBIL CORP EXELON CORP** RESTRUCTURING FUND **EXCELSIOR VALUE AND EXCELSIOR SMALL CAP** KELLOGG CO \$15,001 -\$50,000 \$50,001 -\$100,000 \$15,001 -\$50,000 None None None None \$50,000 \$100,001 -\$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$15,001 -\$250,000 \$1,001 - \$15,000 Name Nicola S. Tsongas DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS INTEREST CAPITAL GAINS DIVIDENDS CAPITAL GAINS DIVIDENDS INTEREST CAPITAL GAINS INTEREST INTEREST INTEREST \$15,001 - \$50,000 \$1 - \$200 \$1,001 - \$2,500 \$5,001 - \$15,000 \$1 - \$200 \$1 - \$200 \$2,501 - \$5,000 \$1 - \$200 \$201 - \$1,000 \$1 - \$200 \$2,501 - \$5,000 \$1,001 - \$2,500 \$1 - \$200 \$201 - \$1,000 PS&E S σ U S S S Page 6 of 16

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CORP. PROCTOR & GAMBLE CO. PEMBROOKE MASS Due 8/1/08 PFIZER INC PEPSICO INC **NSTAR ELECTRICAL & GAS NSTAR ELECTRICAL & GAS** Maturity Date: 10/15/07 NORWELL MASS **NOKIA CORP** FIN AGY H **NOVARTIS A G** Maturity Date: 1/19/07 MILTON MASS MICROSOFT CORP MEDTRONIC INC MASSACHUSETTS ST HSG MASSACHUSETTS ST \$15,001 -\$50,000 \$50,001 -\$100,000 \$15,001 -\$50,000 \$50,001 -\$100,000 None \$15,001 -\$50,000 None None None None \$1 - \$1,000 None \$100,000 \$50,001 -\$100,000 \$50,001 -Name Nicola S. Tsongas DIVIDENDS CAPITAL GAINS INTEREST Other: Annuity INTEREST DIVIDENDS DIVIDENDS DIVIDENDS CAPITAL GAINS DIVIDENDS INTEREST CAPITAL GAINS INTEREST INTEREST \$201 - \$1,000 \$1,001 - \$2,500 \$1,001 - \$2,500 \$201 - \$1,000 \$201 - \$1,000 \$15,001 - \$50,000 \$1,001 - \$2,500 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$2,501 - \$5,000 \$2,501 - \$5,000 \$2,501 - \$5,000 S S ഗ တ ഗ ס Page 7 of 16

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Nicola S. Tsongas	Tsongas		Page 8 of 16
	RANDOLPH MASS Due 4/1/08	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	
	SOMERVILLE MASS Due 2/15/09	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	SPRINGFIELD MASS Due 8/1/09	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	ס
	STAPLES INC.	None	CAPITAL GAINS	\$201 - \$1,000	S
	SYSCO CORP.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	TAIWAN SEMICONDUCTOR MFG LTD	None	CAPITAL GAINS	\$2,501 - \$5,000	S
	TARGET CORP.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	TD BANKNORTH INC.	\$15,001 - \$50,000	DIVIDENDS/CAPI TAL GAINS	\$2,501 - \$5,000	S(part)
	TORONTO DOMINION BK ONTARIO	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	UNITED STATES TREAS NT	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	ס
	UNITED TECHNOLOGIES CORP	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	UNITED TECHNOLOGIES CORP.	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	VERIZON COMMUNICATIONS INC.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	WACHOVIA CORP.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Nicola S. Tsongas	Tsongas		Page 9 of 16
WELLESLEY MASS \$	\$15,001 -	INTEREST	\$1,001 - \$2,500	
	\$50,000			
WELLS FARGO & CO NEW \$	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

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Name Nicola S. Tsongas

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report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities 7 C & COLUMBIA INTERNATIONAL STOCK **CMG SHORT TERM BONDS** COLUMBIA DIVIDEND INCOME FUND COLUMBIA ACORN INTL SELECT CITIGROUP INC **BURLINGTON NORTHN SANTA FE CP BPPLC** Maturity Date: 2/16/07 **BARNSTABLE MASS** BANK NEW YORK INC Maturity Date 6/1/07 ASHLAND MASS AMGEN INC ABBOTT LABS ഗ S 70 v T T S S S S S S Transaction Type of 9/27/07 5/18/07 5/24/07 4/2/07 6/1/07 11/5/07 12/24/07 8/14/07 2/16/07 05-18-07 10/26/07 12/12/07 Date \$1,001 - \$15,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$1,001 - \$15,000 \$50,001 - \$100,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$1,001 - \$15,000 **Amount of Transaction**

Name Nicola S. Tsongas

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

report a tr	report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a	or the purchase or sale or	our personal residence, u	inless it is rented out. Provide a
SP, DC,		Type of		
JT	Asset	Transaction	Date	Amount of Transaction
	COLUMBIA LARGE CAP GROWTH FUND	ק	12/11/07	\$15,001 - \$50,000
	COLUMBIA MA INTE MUNI BD FUND	S	9/14/07	\$15,001 - \$50,000
	COLUMBIA MARSICO 21ST CENTURY	ס־	10/26/07	\$1,001 - \$15,000
	COLUMBIA MID CAP GROWTH FUND	ס	11/28/07	\$1,001 - \$15,000
	COLUMBIA MULTI-ADVISOR INTL	ק	12/24/07	\$1,001 - \$15,000
	COLUMBIA SMALL CAP CORE FUND	S	11/28/07	\$15,001 - \$50,000
	CVS/CAREMARK CORP	S	5/24/07	\$1,001 - \$15,000
	EXCELSIOR SMALL CAP FUND	סי	11/28/07	\$1,001 - \$15,000
·	EXXON MOBIL CORP	S	5/22/07	\$15,001 - \$50,000
	FEDERAL HOME LN BKS	70	6/8/07	\$100,001 - \$250,000
	FEDERAL HOME LN BKS	S	8/7/07	\$15,001 - \$50,000
	GLAXOSMITHKLINE	S	5/18/07	\$1,001 - \$15,000

Name Nicola S. Tsongas

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a

report a tra	report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is fented out. Provide a	or the purchase or sale of	our personal residence, u	inless it is rented out. Provide a
SP, DC,		Type of	=	
JT	Asset	Transaction	Date	Amount of Transaction
	HOME DEPOT	S	2/27/07	\$1,001 - \$15,000
	JOHNSON & JOHNSON	S	5/18/07	\$1,001 - \$15,000
	LAWRENCE MASS Mturity Date: 2/1/07	S	2/1/07	\$15,001 - \$50,000
	MACYS/FEDERATED DEPT STORES INC DEL	တ	12/12/07	\$1,001 - \$15,000
	MASSACHUSETTS ST HSG FIN AGY H	P	3/14/07	\$50,001 - \$100,000
	MEDTRONIC INC	S	5/18/07	\$1,001 - \$15,000
	MILTON MASS Maturity Date 1/19/07	တ	1/19/07	\$50,001 - \$100,000
	NORWELL MASS Maturity Date: 10/15/07	တ	10/15/07	\$15,001 - \$50,000
	NOVARTIS	S	5/18/07	\$1,001 - \$15,000
	PFIZER INC	Ø	5/18/07	\$1,001 - \$15,000
	SPRINGFIELD MASS	P	2/17/07	\$100,001 - \$250,000
	STAPLES INC	S	10/25/07	\$1,001 - \$15,000

Name Nicola S. Tsongas

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report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not

SP, DC,	Asset	Type of Transaction	Date	Amount of Transaction
··· -	TAIWAN SEMICONDUCTOR MGF LTD	S	10/25/07	\$1,001 - \$15,000
	TD BANKNORTH	Ø	4/23/07	\$1,001 - \$15,000
	UNITED PARCEL SVC INC	Ø	5/24/07	\$1,001 - \$15,000
	UNITED STATES TREAS NT	ט	6/8/07	\$100,001 - \$250,000
	UNITED STATES TREAS NT	Ø	5/15/07	\$50,001 - \$100,000

SCHEDULE V - LIABILITIES

Name Nicola S. Tsongas

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

	SP, DC, JT
Enterprise Bank & Trust Co	Creditor
Line of Credit on 455 Lake Shore Rd, Chatham, MA	Type of Liability
\$100,001 - \$250,000	Amount of Liability

SCHEDULE VIII - POSITIONS

Name Nicola S. Tsongas

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member, Leadership Committee	Women Working Wonders Fund
Adivsory Member	Tsongas Industrial History Center
Member, Board of Directors	Lowell Cemetary
Advisory Member	American Textile History Museum

SCHEDULE IX - AGREEMENTS

Name Nicola S. Tsongas

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.