

UNITED STATES HOUSE OF REPRESENTATIVES

CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

Page 1 of 8.

Bobby Neal Bright, Sr.

(Full Name)

202-225-2901

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representatives

State: AL District: 02

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

DELIVERED
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

OFFICE USE ONLY

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Bobby Neal Bright, Sr.

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
State of Alabama Retirement System	Spouse Retirement	n/a
Montgomery County, Alabama	Spouse Retirement	n/a
Deferred Compensation Distribution-Nationwide	Spouse Deferred Compensation	n/a

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Bobby Neal Bright, Sr.

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</small>	BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
SP Alabama Stable Value Fund	\$15,001 - \$50,000	None	NONE	
SP Alabama State Employees Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
AllianceBernstein LG	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
American Century Value Ic	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
SP American Funds EuroPacific R3	\$15,001 - \$50,000	None	NONE	
SP American Funds Growth Fund R3	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Blackrock Fundamental Growth Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Blackrock Fundamental Growth Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Brown Cap Mgmt Co Fd Ic	\$1 - \$1,000	INTEREST	\$201 - \$1,000	
JT	Building- Clayton Street/Church Street Montgomery, AL	\$100,001 - \$250,000	None	NONE	
	Columbia Marsico 21st Century	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
JT	Compass Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	Compass Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Condominium- Cox Street Auburn, AL	\$100,001 - \$250,000	None	NONE	
	Davis NY Venture Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Davis NY Venture Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	House- Southmont Drive Montgomery, AL	\$15,001 - \$50,000	None	NONE	
JT	House- Timbermill Court Montgomery, AL	\$500,001 - \$1,000,000	None	NONE	
SP	House- Whetstone Drive Montgomery, AL	\$100,001 - \$250,000	None	NONE	
JT	Land- Alabama River Parkway Elmore County, AL	\$1,000,001 - \$5,000,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Land - Cobbs Ford Road Elmore County, AL	\$500,001 - \$1,000,000	None	NONE	
JT	Land - Highway 123 Dale/Houston Counties, AL	\$100,001 - \$250,000	None	NONE	
	Loomis Sayles Strategic Income Fund Class C	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Lot - Ann Street Montgomery, AL	\$15,001 - \$50,000	None	NONE	
JT	Lot - Lake Eufaula Ft. Gaines, GA	\$1,001 - \$15,000	None	NONE	
JT	Lot - Lake Martin Tallapoosa County, AL	\$1,001 - \$15,000	None	NONE	
SP	Morgan Stanley Smith Barney	\$1,001 - \$15,000	None	NONE	
	Nationwide Bd Index A	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Nationwide Fixed Assets	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
	Nationwide Fund D	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Nationwide International Index	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Nationwide Lgcap Gr	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Nationwide Mny Mkt Prime	\$1,001 - \$15,000	None	NONE	
	Nationwide Smcap Index A	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Neuberger Berman Genesis Fund- Trust	\$15,001 - \$50,000	None	NONE	
	Pimco Totalreturn Fund Class A	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
	Proaccount Fixed	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	Regions Bank- Private Banking	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	RiverSource MidCap Value R3	\$1,001 - \$15,000	None	NONE	
	Vankamp Growth & Ins Fund A	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	W & R Advisor High Income Y	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	WellsFargo (formerly Wachovia Securities) Home Depot Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	William Blair Small-Mid Cap Growth N	\$15,001 - \$50,000	None	NONE	

SCHEDULE V - LIABILITIES

Name Bobby Neal Bright, Sr.

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Countrywide Mortgage Dallas, TX	Mortgage on House, Timbermill Court Montgomery, AL	\$250,001 - \$500,000
	Compass Bank Montgomery, AL	Mortgage on Lot Church Street/ Clayton Street Montgomery, AL	\$100,001 - \$250,000
	Regions Bank Montgomery, AL	Construction Loan/Mortgage on unfinished house Alabama River Parkway Elmore County, AL	\$250,001 - \$500,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Bobby Neal Bright, Sr.

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
American Israel Education Foundation	Aug. 8-16, 2010	DC- Tel Aviv, Israel	Y	Y	Y	none



Congress of the United States
House of Representatives
Washington, DC 20515-0102

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May 13, 2010

House Committee on Standards of Official Conduct
HT2, the Capitol
Washington, DC 20515

Dear Chairwoman Lofgren and Ranking Member Bonner,

Please be advised that the deferred compensation plan from the state of Alabama belonging to my wife, Judge Lynn Clardy Bright, was managed by Nationwide and transferred to Great-West Retirement Services on December 15, 2009. This change was not made at our request nor did we direct the funds contained therein.

As a supplement to my 2009 Financial Disclosure, included below is the list of funds contained in the now non-existent Nationwide portfolio and the funds currently included my wife's Great-West account.

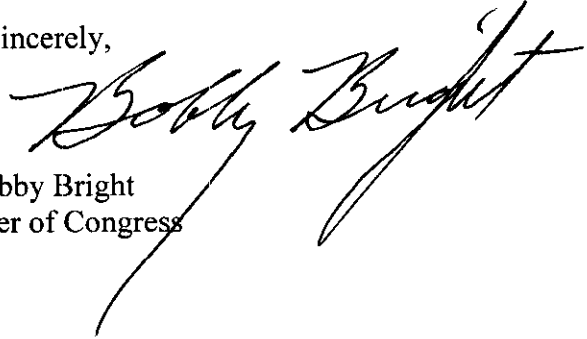
Nationwide:

Alabama Fixed Account
Goldman Sachs MidCp Value Fund A
JPMorgan Capital Growth Fund Class A
Neuberger Genesis
Opp Global Fund Class A
SmithBarney IRA
TRowePrice Growth Stock Advantage

Great-West:

Alabama Stable Value Fund
American Funds EuroPacific R3
River Source Mid Cap Value R3
Neuberger Berman Genesis Fund- Trust
William Blair Small-Mid Cap Growth N
American Funds Growth Fund R3

Sincerely,


Bobby Bright
Member of Congress