PRELIMINARY INFORMATION — EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. Name: Karen Bass they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics excluded from this report details of such a trust benefiting you, your spouse, or dependent child? TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you If yes, complete and attach Schedule V. V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III. III. Did you, your spouse, or a dependent child receive 'unearned' income of more than \$200 in the reporting period or hold any If yes, complete and attach Schedule II. II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the **CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT** UNITED STATES HOUSE OF REPRESENTATIVES EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because reportable asset worth more than \$1,000 at the end of the period? reporting period? Filer Status Report Type × Annual (May 15, 2012) House of Representatives Member of the U.S. District: State: California **ANSWER EACH OF THESE QUESTIONS** Amendment Yes X Yes X ¥es ĕ Yes Daytime Telephone: (213) 452-6565 ő No × ö Š 중 Employee Officer or × × IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX. reportable travet or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII. of filing in the current calendar year? If yes, complete and attach Schedule VIII. reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? VII. Did you, your spouse, or a dependent child receive any If yes, complete and attach Schedule VI. VI. Did you, your spouse, or a dependent child receive any VIII. Did you hold any reportable positions on or before the date For use by Members, officers, and employees appropriate schedule attached for each "Yes" response. Employing Office Each question in this part must be answered and the Termination Form A fermination Date: against anyone who files more than A \$200 penalty shall be assessed 30 days late. HAND DELIVERED U.S. KLUSE OF REPRESENTATIVES LEGISLATIVE RESOURCE CENTER 2012 MAY 15 PH 4: 52 (Office Use Only) Yes Yes | Yes X Yes × Yes × Yes 8 ĕ × ĕ Ö

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 Fidelity Magellan individual assets) 	University of Southern Cali Retirement Savings 401(a)	- CREF s	individuat assets)	- TIAA T	Retirement	eachers i	irst Feder		Examples:	70	For rental or other real property vide a complete address. For an ownership interest in a that is not publicly traded, staness, the nature of its activities tion in Block A. Exclude: Your personal resist homes and vacation homes income during the reporting personal country, and any financial interferent, a federal refirement protection, a federal refirement protection, a federal refirement protection, a federal refirement protection, a federal refirement protection income source is that of your so choose, you may it income source is that of your so choose, you may it income source is that of your so choose on the far left. For a detailed discussion of Splease refer to the instruction to please refer to the instruction to	accounts warme of the	II IRAs and) that are se ower, even broads), pro	Provide complete name not use ticker symbols.)	table asset than \$200 i	fy (a) each ome with a	Asset 8	
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- Fidelity Magellan (No reportable individual assets)	University of Southern California Retirement Savings 401(a)	- CREF Stock (No reportable individual assets)	(s)	TIAA Traditional Account (No reportable	Retirement Equities Fund (TIAA CREF)	Teachers Insurance & Annuity Assoc. College	First Federal Bank Trust Account	1st Benk of Paducah, KY Accounts	Simon & Schuster	Mega Corp. Stock	For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second throat and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a technal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (\$P) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	ment accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.	For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retire-	Provide complete names of stocks and mutual funds (do not use ticker symbols.)	more than \$200 in "unearned" income which generated more than \$200 in "unearned" income during the year.	identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at	Asset and/or Income Source	BLOCK A
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<u> </u>	 	<u> </u>	<u> </u>		L		<u> </u>	L	1	 		× .	earned or generated.	interest, and capital gains, even if reinvested, must be disclosed as	cate the category of income by checking the appropriate box below. Dividends ,	For assets for which you checked "lax- Deferred" in Block C, you may check the "None" column For all other assets indi-	l	
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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name Karen Bass

Page 3 of 6

Continuation Sheet (if needed)

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SCHEDULE V— LIABILITIES

Name Karen Bass Page 4 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, perent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

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	Green Tr	Land Ho	Example:	
	Green Tree Mortgage	Land Home Mortgage	First Bank of Wilmington, DE	Creditor
	Jan. 2005	Nov. 2009	May 1998	Date Llability Incurred Mo/Year
	Mortgage on personal residence (Sacramento, CA)	Mortgage on personal residence (Los Angeles, CA)	Mortgage on 123 Main St., Dover, DE	Type of Liability
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SCHEDULE VI— GIFTS

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
University of Southern California	Scholarship (waiver to accept scholarship received from Committee on Ethics)	\$5,000.00

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Karen Bass	
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SCHEDULE VII --- TRAVEL PAYMENTS AND REIMBURSEMENTS

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor

spouse or dependent child that is totally independent of his or her relationship to you. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a or were paid by you and reimbursed by the sponsor.

-							
	Source	Date(s)	City of Departure—Destination— City of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days <u>not</u> at sponsor's expense
	Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	z	z	Z	None
Examples. F	Roycroft Corporation	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Y	Y	2 Days
Center for D	Center for Democracy in the Americas	6/5/11 - 6/9/11	Los Angeles - Havana, Cuba - DC	~	~	Z	None
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SCHEDULE VIII—POSITIONS

Name Karen Bass Page 6 of 6

organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

tions); and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza-

word, and positions solely or all horiotary haldre.	way name.
Position	Name of Organization
Boardmember	New Roads School
Boardmember	Liberty Hill Foundation
Boardmember	Vista Del Mar

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement