



Filing ID #10007239

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Tom Reed
Status: Member
State/District: NY23

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------------------|--------------------|--------------------------|
| IRA- Cadaret Grant | SP | \$1,001 - \$15,000 | Dividends, Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DESCRIPTION: -Oclaro (10 Shares) Est. Value \$20 -Corning Omc. (135 shares) Est. Value \$3061 -Level 3 Communications Inc. (20 Shares) Est. Value \$1075 -Pershing Money Market Account Est. Value \$250 | | | | | |
| Law Office Of Thomas W. Reed II, PLLC (Closed) | | None | None | | <input type="checkbox"/> |
| LOCATION: Corning/Steuben, NY, US DESCRIPTION: Non-Legal Business Closed 2013 | | | | | |
| M&T Bank Accounts | JT | \$50,001 - \$100,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Mineral Rights Land Tuscarora, NY | | None | None | | <input type="checkbox"/> |
| LOCATION: Tuscarora/Steuben, NY, US COMMENTS: Formally Dissolved 7/31/14 | | | | | |
| R and R Properties, LLC | SP | \$100,001 - \$250,000 | Member Distribution-Spouse | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Corning/Steuben, NY, US DESCRIPTION: (Partial Owner) Family Owned Real Estate Business; Real Estate Property Holding- Tioga Avenue Corning, NY Estimated Value-\$250,000 | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|------------------------------|---------------------|-------------------------------------|
| R and R Resource Recovery, LLC | SP | \$100,001 - \$250,000 | Member Distribution - Spouse | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corning/Steuben, NY, US DESCRIPTION: (Partial Owner) Family Owned Business Providing Account and Creditor Management Services; Real Estate owned- First Street Corning, NY; Church Street Elmira, NY. Estimated Value- \$250,000 | | | | | |
| Real Estate- Long Branch Rd. | | \$1 - \$1,000 | Capital Gains | \$1 - \$200 | <input checked="" type="checkbox"/> |
| LOCATION: Liverpool/Onondaga, NY, US | | | | | |
| Whole Life Insurance- Guardian | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Whole Life Insurance- Northwest | | None | None | | <input type="checkbox"/> |
| COMMENTS: In December 2014 Filer surrendered the Northwest whole life insurance policy in exchange for the \$49,250 cash surrender value of the policy. The \$49,250 was deposited into Filer's M&T Bank account. | | | | | |

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--------------------------------------|-------|-----------|----------|--------------------|--------------------------|
| Real Estate - Long Branch Rd. | | 04/1/2014 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Liverpool/Onondaga, NY, US | | | | | |

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|--------------------------------|---------------|--------|
| R and R Resource Recovery, LLC | Spouse salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------|---------------|--------------------------------------|-----------------------|
| | GLC Student Loans | May 1993 | Student Loans | \$50,001 - \$100,000 |
| | Bank of America | July 1998 | Mortgage- Washington St. Corning, NY | \$50,001 - \$100,000 |
| | Bank of America | July 1999 | Mortgage- West Lake Rd Pulteney, NY | \$100,001 - \$250,000 |

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|--|----------|---------------|-------------------------------------|-----------------------|
| | M&T Bank | April 2014 | Mortgage- West Lake Rd Pulteney, NY | \$250,001 - \$500,000 |
| COMMENTS: In April 2014 Filer re-financed Bank of America mortgage liability (West Lake Rd, Pulteney, NY) and GLC student loan liability and consolidated into mortgage issued by M&T Bank | | | | |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--|---------------------------------------|
| Former Member (Formally dissolved 7/31/14) | Law Office of Thomas W. Reed II, PLLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

Member did not identify in Schedule E positions he formerly held in R and R Properties, LLC and R and R Resource Recovery, LLC since Member did not hold these positions in 2014 or 2015 and thus no longer reportable as per informal staff level guidance from the Committee on Ethics.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tom Reed , 05/15/2015