



Filing ID #10019557

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Chalis Pomeroy Montgomery  
**Status:** Congressional Candidate  
**State/District:** GA10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 12/31/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG Valic	SP	\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial	SP	\$1,001 - \$15,000	Tax-Deferred		
Teachers Retirement System of Georgia	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA Cref		\$1,001 - \$15,000	Tax-Deferred		

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Atlanta Public Schools	spouse salary	\$74,360.00	\$23,977.59
Hebron Christian Academy	self-teaching	\$13,754.00	\$3,124.31
Eclectic Music	self-teaching	\$8,375.88	\$1,520.40
Shorter University	spouse salary	\$50,000.00	\$5,850.63
Georgia Gwinnett College	spouse salary	N/A	\$5,497.85

Source	Type	Amount Current Year to Filing	Amount Preceding Year
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## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Nelnet	1997-2008	Student Loans	\$250,001 - \$500,000
SP	MasterCard	Since June 2004	revolving credit	\$10,000 - \$15,000
JT	Discover Card	Since April 2000	revolving credit	\$10,000 - \$15,000
	FedLoan Servicing	1995-2006	student loans	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Chalis Pomeroy Montgomery , 12/31/2017