UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

INSIDE MAIL

LEGISLATIVE RESOURCE CENTER
2009 MAY 18 AM 11: 12 MC
(Office Use Only)

Bob Etheridge
(Full Name)

202-225-4531
(Daytime Telephone)

Filer Status	☑ Member of the U.S. House of Representative — State: NC, District: 02	☐ Officer Or Employee	Employing Office:
Report Type	☑ Annual (May 15)	☐ Amendment	☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	Yes ☑ No ☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? **If yes, complete and attach Schedule II.**	Yes ☐ No ☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule III.**	Yes ☑ No ☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? **If yes, complete and attach Schedule IV.**	Yes ☑ No ☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule V.**	Yes ☑ No ☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $335 and not otherwise exempt)? **If yes, complete and attach Schedule VI.**	Yes ☐ No ☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $335 from one source)? **If yes, complete and attach Schedule VII.**	Yes ☑ No ☐
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? **If yes, complete and attach Schedule VIII.**	Yes ☑ No ☐
IX.	Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule IX.**	Yes ☐ No ☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes ☐ No ☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes ☐ No ☑

SCHEDULE I - EARNED INCOME

Name Bob Etheridge

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
State of North Carolina	State/Legislative Pension	$11,000
Harnett Board of Education	Spouse Retirement	NA

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Bob Etheridge

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than $200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling $5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D **Amount of Income** For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
JT	1108 Summerville-Mamers Road, Lillington, NC	$15,001 - $50,000	Rent	$2,501-$5,000	
JT	Cameron Intn Corp	$1,001 - $3,000	None	NONE	
JT	Coca Cola	$1,001 - $3,000	Dividends	$1 - $100	
JT	Cornerstone Bank	$1,001 - $15,000	NONE	NONE	
JT	Dean Witter Money Market Trust	$1,001 - $15,000	Interest	$1-$300	
JT	Farm, McArthur Road, Broadway, NC	$350,000 - $750, 000	Rent	$2,501-$5,000	

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JT	General Electric	$1,001 - $5,000	Dividends	$1-$300	
	IRA (Intel Corporation)	$1,001 - $5,000	Dividends	$1 - $200	
	IRA (B.B.&T)	$1,001 - $15,000	Dividends	$1 - $500	
	IRA(Bank of America)	$1,001 - $15,000	Dividends	$1-$400	
	IRA (Bank of New York)	$1,001 - $15,000	Dividends	$1 - $200	
SP	IRA (CitiGroup Inc)	$1,001 - $1,000	Dividends	$1 - $200	
SP	IRA (Frontier Communications)	$1,001 - $3,000	Dividends	$1 - $400	
SP	IRA (Dow Chemical)	$1,001 - $1,000	Dividends	$1 - $200	
SP	IRA (Duke Energy)	$1,001 - $5,000	Dividends	$1 - $200	
	IRA (Honeywell International)	$1,001 - $15,000	Dividends	$1 - $200	
SP	IRA (Ishares MSCIEAFE Fund)	$1,001 - $6,000	Dividends	$1 - $200	
	IRA (Ishares S&P Europe)	$1,001 - $15,000	Dividends	$1 - $200	
	IRA (Ishares Trust Lehman)	$1,001 - $15,000	Dividends	$1 - $300	
SP	IRA (Ishares Trust Lehman)	$1,001 - $5,000	Dividends	$1 - $400	

	IRA (NYSE Euronext)	$1,001 - $15,000	Dividends	$1 - $200	
	IRA (Progress Energy)	$1,001 - $15,000	Dividends	$1-$400	
	IRA (RBC Centura)	$1,001 - $15,000	Dividends	$1-$500	
SP	IRA (Tenaris S.A.)	$1,001 - $5,000	Dividends	$1 - $200	
JT	Microsoft	$1,001 - $5,000	Dividends	$1 - $200	
	NC State deferred compensation (401K)	$100,001 - $250,000	None	NONE	
JT	New Century Bank	$15,001 - $60,000	None	NONE	
	Oppenheimer Equity Income	$1,001 - $15,000	Dividends	$1 - $200	
	IRA (Pfizer, Inc)	$1,001 - $15,000	Dividends	$1 - $200	
JT	RBC Centura Bank	$1,001 - $10,000	Dividends	$1-$500	
JT	B.B.&T	$1,001 - $2,000	Dividends	$1 - $400	P
JT	Buncombe County Bonds	$1,000 - $6,000	Interest	$1 - $300	
	IRA (GE)	$1,000 - $6,000	Dividends	$1-$500	P
SP	IRA (B.B.&T)	$1,000 - $3,000	Dividends	$1 - $400	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	IRA (XTO Energy)	$1,000 - $3,000	Dividends	$1 - $100	P
	IRA (E.O.G. Resources)	$1,000 - $3,000	Dividends	$1 - $300	P
	IRA (Chesapeake Energy)	$1,000 - $3,000	Dividends	$1 - $300	P
	IRA (PepsiCo Inc. NC)	$1,000 - $3,000	Dividends	$1 - $100	
	IRA (Discover Fincl Svcs)	$1 - $1,000	Dividends	$1 - $100	
SP	IRA (Dean Witter Money Markt Trust)	$1,001 - $15,000	Interest	$1 - $300	
	IRA (Dean Witter Money Market Trust)	$1,001 - $15,000	Interest	$1 - $300	
JT	Powershares QQQ TR	$1,000 - $3,000	Dividends	$1 - $100	
SP	IRA (PepsiCo Inc NC)	$1,000 - $3,000	Dividends	$1 - $100	
SP	IRA (Schlumberger LTD)	$1,000 - $4,000	Dividends	$1 - $100	
SP	IRA (Spectra Energy)	$1 - $1,000	Dividends	$1 - $100	

SCHEDULE IV - TRANSACTIONS

Name Bob Etheridge

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	B.B.&T	P	10-10-08	$1,001 - $2,000
	IRA (GE)	P	10-10-08	$1,000 - $3,000
SP	IRA (B.B.&T)	P	10-16-08	$1,000 - $3,000
SP	IRA (XTO Energy)	P	08-05-08	$1,000 - $3,000
	IRA (E.O.G. Resources)	P	08-05-08	$1,000 - $4,000
	IRA (Chesapeake Energy)	P	08-05-08	$1,000 - $4,000

SCHEDULE V - LIABILITIES

Name Bob Etheridge

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
JT	Farm Credit	Mortgage on McArthur Road, Broadway, NC (paid off in home equity April 11, 2008)	$101,000

SCHEDULE VIII - POSITIONS

Name Bob Etheridge

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Advisory Board Member	Ochoneeche Boy Scout Council
Honorary Board Member	General Hugh Shelton Scholarship Endowment
Advisory Board Member	North Carolina Heroes Fund

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Bob Etheridge

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The American Cotton Producers of the National Cotton Council	Feb. 8	DC - Memphis, TN - Raleigh, NC	N	Y	N	None

FOOTNOTES

Name Bob Etheridge

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	IRA (PepsiCo Inc. NC) was acquired 06/16/03; inadvertantly left off previous Financial Disclosures.	PepsiCo Inc. NC
2	Schedule III	IRA (Discover Fincl Svcs) was acquired 07/02/07; inadvertantly left off previous Financial Disclosure.	Discover Fincl Svcs
3	Schedule III	Previously listed as IRA (Citizens Commonwealth); name change to Frontier Communications. Purchased 01/03/05.	IRA (Frontier Communications)
4	Schedule III	Previously listed as IRA (Tendris), a mistake on previous Disclosures.	IRA (Tenaris S.A.)
5	Schedule III	Powershares QQQ TR was acquired in 2006; inadvertantly left off previous Financial Disclosures	Powershares QQQ TR
6	Schedule III	Buncombe County Bonds acquired 12/01/01; inadvertantly left off previous Financial Disclosures.	Buncombe County Bonds
7	Schedule III	Spouse's IRA (PepsiCo Inc NC) was acquired 06/16/03; inadvertantly left off previous Financial Disclosures	PepsiCo Inc NC
8	Schedule III	Spouse's IRA (Schlumberger LTD) was acquired 10/05/05; inadvertantly left off previous Financial Disclosures	Schlumberger LTD
9	Schedule III	Spouse's IRA (Spectra Energy) was acquired 05/09/05; inadvertantly left off previous Financial Disclosures	Spectra Energy
10	Schedule III	IRA (CitiGroup Inc) removed from Financial Disclosure this year; inadvertantly duplicated this holding on previous Dislcosures. IRA (Citigroup Inc only held by spouse, which is disclosed herein).	
11	Schedule III	IRA (Coho Energy Stock) removed from Financial Disclosure this year; Coho Energy had no value upon acquisition & does not appear in 2008 portfolio.	
12	Schedule III	IRA (Ishares D&P Europe Fund) inadvertantly listed on previous Financial Disclosures; Fund does not exist. S&P Europe Fund disclosed herein.	

FOOTNOTES

Number	Section / Schedule	Footnote	This note refers to the following item
13	Schedule III	IRA (Ishares MSCIEAOE Fund) removed from Financial Disclosure this year; inadvertantly listed on previous Disclosures; Fund does not exist. MSCIEAFE Fund held by spouse disclosed herein.	
14	Schedule III	IRA (ScotiaBank DECD) valued at $1,001 - $15,000 on 2007 Disclosure matured 11/2007; therefore not listed on 2008 Disclosure.	
15	Schedule III	Spouse's IRA (ScotiaBank DECD) valued at $1,001 - $15,000 on 2007 Disclosure matured 11/2007; therefore not listed on 2008 Disclosure.	
16	Schedule III	IRA (ScotiaBank DEPR) valued at $1,001 - $15,000 on 2007 Disclosure was inadvertantly duplicated & does not exist; therefore does not appear on 2008 Disclosure.	
17	Schedule III	Joint Ishares MSCIEAPE Fund removed from Financial Disclosure this year; inadvertantly listed on previous Disclosures. Fund does not exist. MSCIEAFE Fund held by spouse disclosed herein.	