



Filing ID #10001703

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Chaka Fattah
Status: Member
State/District: PA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/14/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|-------------------------------------|-------|-----------------------|----------------|-------------------|--------------------------|
| General Electric Company (GE) | SP | \$100,001 - \$250,000 | Tax-Deferred | None | <input type="checkbox"/> |
| PA State Employee Retirement System | | Undetermined | See Schedule C | \$2,501 - \$5,000 | <input type="checkbox"/> |

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|------------------|---|---------|
| PA State Pension | Pension from PA State Pension: State Representative & Senator | \$4,586 |
| NBC Universal | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---|---------------|---|-----------------------|
| JT | Credit Union Mortgage Association (CUMA) | January 2012 | 1st Mortgage on Family Residence, Philadelphia, PA | \$250,001 - \$500,000 |
| JT | Congressional Federal Credit Union (CFCU) | November 2011 | Deed of Trust on Family Residence, Philadelphia, PA | \$250,001 - \$500,000 |
| JT | Congressional Federal Credit Union (CFCU) | Jan 2012 | Mortgage, Pike County, PA | \$250,001 - \$500,000 |
| | TD Bank | October 2010 | Mortgage Family Residence, Philadelphia, PA | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------------|--|
| Board Chairman | Congressional Black Caucus Foundation (CBCF) |
| Member | Philadelphia Museum of Art |
| Member | Nurses Foundation of Pennsylvania |
| Member | John Hopkins University Board |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|---|----------------------------|
| January 1995 | Self - PA State Employee Retirement Pension | Pension reported as income |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | Inclusions | | |
|---|------------|------------|---|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Lodging? | Food? | Family? |
| Vanderbilt University | 04/26/2013 | 04/27/2013 | Philadelphia, PA - Chicago, IL - Los Angeles, CA | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| National Council for Community and Education Partnerships | 07/14/2013 | 07/15/2013 | Philadelphia, PA - San Francisco, CA - Philadelphia, PA | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Chaka Fattah , 05/14/2014