



Filing ID #10027993

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brenda Lulenar Lawrence
Status: Member
State/District: MI14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 09/12/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|--|-------|-----------------------|----------------|--|
| American Funds [MF] | SP | \$100,001 - \$250,000 | None | <input type="checkbox"/> |
| Dearborn Federal Credit Union [BA] | SP | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 <input type="checkbox"/> |
| Dearborn Federal Credit Union Account [BA] | | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 <input type="checkbox"/> |
| Dearborn Federal Credit Union Account [BA] | JT | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 <input type="checkbox"/> |
| Facebook, Inc. - Class A (FB) [ST] | SP | \$15,001 - \$50,000 | None | <input type="checkbox"/> |
| Fidelity Investment Account 1 ⇒ Apple Inc. (AAPL) [ST] | SP | \$15,001 - \$50,000 | Dividends | None <input type="checkbox"/> |
| Fidelity Investment Account 1 ⇒ Bank of America Corporation (BAC) [ST] | SP | \$1,001 - \$15,000 | Dividends | None <input type="checkbox"/> |
| Fidelity Investment Account 1 ⇒ Citigroup, Inc. (C) [ST] | SP | \$1,001 - \$15,000 | Dividends | None <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-------------------|--------------------------|
| Fidelity Investment Account 1 ⇒ NVIDIA Corporation (NVDA) [ST] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Fidelity Investment Account 2 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST] | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Fidelity Investment Account 2 ⇒ Apple Inc. (AAPL) [ST] | SP | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Fidelity Investment Account 2 ⇒ FedEx Corporation (FDX) [ST] | SP | \$15,001 - \$50,000 | Dividends | None | <input type="checkbox"/> |
| Fidelity Investment Account 2 ⇒ Visa Inc. (V) [ST] | SP | \$15,001 - \$50,000 | Dividends | None | <input type="checkbox"/> |
| Ford Motor Company (F) [ST] | SP | \$250,001 - \$500,000 | Dividends | None | <input type="checkbox"/> |
| Ford Motor Company Pension [PE] | SP | Undetermined | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Held prior to Member's election to office and omitted from previous reports in error. | | | | | |
| Michigan 1st Credit Union [BA] | SP | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Netflix, Inc. (NFLX) [ST] | SP | \$15,001 - \$50,000 | Dividends | None | <input type="checkbox"/> |
| Putnam Investments ⇒ Dynamic Asset [MF] | | \$1,001 - \$15,000 | Interest | None | <input type="checkbox"/> |
| Putnam Investments ⇒ Voyage Fund A [MF] | | \$15,001 - \$50,000 | Interest | None | <input type="checkbox"/> |
| Rental Home [RP] | | \$50,001 - \$100,000 | Rent | \$1,001 - \$2,500 | <input type="checkbox"/> |
| LOCATION: Southfield, MI, US | | | | | |
| T Rowe Price Plan/Deferred Compensation ⇒ Science Technology [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Wells Fargo Brokerage Account ⇒ FedEx Corporation (FDX) [ST] | | \$15,001 - \$50,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------|---------------|---|---------------------|
| | Ocwen | October 2000 | Mortgage on Rental Property in Southfield, MI | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------------------------|-------------------------|
| Board Trustee Uncompensated | PACE Southeast Michigan |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|---------------|--------------------------------|--------------------------------------|
| November 2001 | Myself & City of Southfield MI | Continued participation in 457 plan. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--------------------------------------|------------|------------|-----------------------------------|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Congressional Black Caucus | 02/21/2018 | 02/21/2018 | DTW - Salt Lake City - DTW | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Congressional Black Caucus Institute | 03/1/2018 | 03/4/2018 | DCA - Columbia SC - DCA | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| German Marshall Fund | 03/8/2018 | 03/11/2018 | IAD - Brussels - IAD | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Detroit Regional Chamber | 05/29/2018 | 05/31/2018 | Mackinac City - Mackinac Island - | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

| Trip Details | | | | | Inclusions | | |
|--------------------------------------|------------|------------|--|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Mackinac City | | | | | | | |
| Embassy of India | 04/2/2018 | 04/7/2018 | IAD - New Dehli - IAD | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| New Democratic Coalition | 04/27/2018 | 04/28/2018 | Washington DC - Cambridge MD - Washington DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Congressional Black Caucus Institute | 11/7/2018 | 11/11/2018 | DTW - Seattle - DTW | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Fidelity Investment Account 1 (Owner: SP)
- o Fidelity Investment Account 2 (Owner: SP)
- o Putnam Investments
- o T Rowe Price Plan/Deferred Compensation
- o Wells Fargo Brokerage Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brenda Lulenaar Lawrence , 09/12/2019