



Filing ID #10001517

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dr. John James LaFerla  
**Status:** Congressional Candidate  
**State/District:** MD01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/8/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds		\$15,001 - \$50,000	Capital Gains, Interest, Tax-Deferred	\$5,001 - \$15,000	Not Applicable
DESCRIPTION: Started making withdrawals from this account in 2014					
Choptank Community Health Retirement		\$1,001 - \$15,000	Capital Gains, Dividends, Interest, Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: No withdrawals have been or are being made from this small retirement account.					
Father's home in Florida		\$15,001 - \$50,000	None		
LOCATION: Boynton Beach, MD, US					
DESCRIPTION: Prefabricated (double-wide) home where my 92 year old father lives					
Fidelity	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: This is a retirement fund owned by my spouse. No withdrawals are occurring, so any and all interest, dividends, or capital gains go back into the account.					
HealthPartners Retirement Annuity		Undetermined	Monthly payments	\$2,501 - \$5,000	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: I receive monthly payments from a former employer, which continues indefinitely.					\$15,000
Ing	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Money market fund					
Maryland College Savings Plan		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	\$201 - \$1,000
LOCATION: MD					
DESCRIPTION: Held in trust for Grand-daughter					
Maryland College Savings Plan		\$1,001 - \$15,000	Tax-Deferred	\$1 - \$200	\$201 - \$1,000
LOCATION: MD					
DESCRIPTION: Held in trust for Grand-son					
TIAA-CREF, 100% Interest		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: This is a retirement account. Any increase in value from capital gain, dividend, or interest stays in fund. No income is taken out at this time.					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
John J. LaFerla, MD PA (Private Practice)	Spouse: office manager	\$7,653	\$35,970
Planned Parenthood of Maryland	Patient care	N/A	\$10,971
Choptank Community Health System, Inc	Patient care	\$	\$54,000
State of Maryland	Work as a public health physician	\$18,000	\$7,897
John J. LaFerla, MD, PA	Patient care	\$	\$8,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PNC Bank	2008	Mortgage on office condo	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustees	Maryland State Medical Society
Board of Trustees	For All Seasons

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. John James LaFerla , 05/8/2014