



Filing ID #10016918

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Sarah Lloyd  
**Status:** Congressional Candidate  
**State/District:** WI06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 09/3/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adams acreage LOCATION: Wisconsin Dells/Adams, WI, US	JT	\$15,001 - \$50,000	None		
American Funds IRA		\$15,001 - \$50,000	Tax-Deferred		
Bank of Wisconsin Dells Checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of Wisconsin Dells Money Market	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Calvert Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Cty Hwy O acreage LOCATION: Wisconsin Dells/Columbia, WI, US	JT	\$250,001 - \$500,000	None		
Fifth Season Cooperative DESCRIPTION: Preferred Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Franklin Templeton	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NelDell Farms LLC, 25% Interest	SP	\$500,001 - \$1,000,000	Guaranteed Payment	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Wisconsin Dells/Columbia, WI, US DESCRIPTION: Guaranteed payment from LLC for services provided in the partnership. COMMENTS: Guaranteed payment from LLC for services provided in the partnership.					
WCCU Nels Nelson	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IRA held in CDs - tax deferred					
WCCU Sarah Lloyd		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IRAs held in CDs - tax deferred					
WCCU Savings		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
WCCU Savings	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wisconsin Farmers Union	candidate salary	\$26,945.00	\$20,583.00
University of Wisconsin Madison	candidate salary	\$2,400.00	\$2,400.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Badgerland Financial	October 1993	mortgage payment on purchase of Cty O farmland	\$50,001 - \$100,000
JT	Badgerland Financial	October 2015	mortgage on purchase of solar panels and installation	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Special Projects Coordinator	Wisconsin Farmers Union
Secretary of the Board	Wisconsin Food Hub Cooperative

Position	Name of Organization
Treasurer	Wormfarm Institute
President	Columbia County Farmers Union
Advisory Board Member	UW-Madison Center for Integrated Agricultural Systems
Lecturer	UW Farm Industry Short Course
Advisory Board Member	UW Stevens Point College of Natural Resources
Director	National Dairy Board
Director	Dairy Management International
Director	Our Wisconsin Revolution

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Sarah Lloyd , 09/3/2017