Name:

# PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

Report Type

Filer Status

Or your spouse have "earned" income (e.g., salaries or 200 or more from any source in the reporting period?  In period worth more than \$350 and not often the vest of the period?  In period worth more than \$350 and not often with in the reporting period (i.e., aggregating more vest on the reporting period?  In post on the reporting period?  In period (worth more than \$350 and not ofterwise exempt)?  In yes, complete and attach Schedule VII.  In your spouse, or a dependent child receive any vest on the reporting period worth more source)?  In yes, complete and attach Schedule VIII.  In your spouse, or a dependent child purchase, sell, vest on the reporting period?  In yes, complete and attach Schedule VIII.  In yes, complete and a	<b>φ</b>	JESTIONS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS	TINFOR	OR TRUS	XCLUSION OF SPOUSE, DEPENDENT, O
ves No VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If yes, complete and attach Schedule VI.  Ild receive "unearmed" reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?  If yes, complete and attach Schedule VII.  VIII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?  If yes, complete and attach Schedule VII.  VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.  IX. Did you have any reportable agreement or arrangement with an outside entity?  IX. Did you have any reportable agreement or arrangement with an outside entity?  IX. Did you have and attach Schedule IX.	the )nse.	/ered and /es" respo	Each question in this part must be answ appropriate schedule attached for each "\	No 🔲	Yes	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.
the reporting period?  Yes  No  No  No  No  No  No  No  No  No  N	N <sub>o</sub>	Yes	IX. Did you have any reportable agreement or arrangement with an outside entity?  If yes, complete and attach Schedule IX.	S S	× Keg	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.
reporting period?  Yes  No  No  No  No  No  No  No  No  No  N	Š	Yes	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.	No	Yes	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.
recome (e.g., salaries or the reporting period?  Yes No Will Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If yes, complete and attach Schedule VI.	∑ Z	Yes	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?  If yes, complete and attach Schedule VII.	No⊠		II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.
	Ž.	Yes	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If yes, complete and attach Schedule VI.	N <sub>o</sub>	X See	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  If yes, complete and attach Schedule I.

**TRUSTS**—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes

<u>₹</u>

Yes

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**EXEMPTION**—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Name
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### SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
Comm, of PA, St. Employees Rethrement System	Locislative Persian +45-70	01-Str
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뒱	\$	Capital World Frouth +	(giras) postoskas genadurpus	Susquetama Bark Recolliteding	Suguetranna Bart Azothaning	1st Bank of Paducah, KY Accounts	Examples:	SP Mega Corp. Stock	the name of the institution holding the account and its value at the end of the reporting period.  For rental or other real property held for investment, provide a complete address.  For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second fromes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.  For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	BLOCK A  Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.  Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement suche is which you have
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	<u> </u>			<u> </u>	<u> </u>	<u> </u>	Ф		\$15,001 - \$50,000	Value value year. other to becify the st was at was at moored
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ļ				<u> </u>		×		-	\$100,001 - \$250,000 T	BLOCK B  Value of Asset  Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.  If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."
$\vdash$	<u> </u>			<del> </del>	<del>                                     </del>	$\vdash$	-	-	ΨΕσοίσοι <del>Φ</del> οσοίσου	Asset Asset at clos u use a valu fair market v ethod used.  uring the repo d only becau ne value shou
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<u> </u>	1			<del>                                     </del>	1	H	<u> </u>		EXCEPTED/BLIND TRUST	Type of Inco Check all columns the retirement accounts that you to choose specific ir that generate tax-dete (such as 401(k) plans of may check the "Tax-Dete Dividends, interest, gains, even if reinvest disclosed as income. If the asset generated nuing the reporting period.
┢				+-	ļ <u>.</u>	H	$\vdash$	-	TAX-DEFERRED	that that that the condition in the cond
							Royalties		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deterred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.
				X					None –	For Det "No cate the into
X	X	×	×		×		<u> </u>	<u> </u>	\$1 - \$200 =	BLOCK D  Amount of Income  For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.
	ļ			<u> </u>			<u> </u>		\$201 - \$1,000 <b>=</b>	Ar sets d" ir colu
				<u> </u>		$ldsymbol{f eta}$	_	×	\$1,001 - \$2,500 <	BLOCK D  Amount of Income  its for which you checke in Block C, you may che olumn. For all other asse category of income by corpriate box below. Diving and capital gains, of ed, must be disclosed, must be disclosed. Check "None" if no income or generated.
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ļ				<u> </u>		<u> </u>	×	-	\$100,001 - \$1,000,000 \$	) J checked " J checked " J may check her assets, i me by check ow. Divider gains, ever disclosed no income
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-				<u> </u>	-	L	_	_	Over \$5,000,000 ≚	
							***************************************	S (partial)	portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.  P, S, E	BLOCK E Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

None   None	SCHEDULE III—ASSETS AND Continuation Sheet (if needed)	-ASSETS AND "UNEARNED" INCOME et (if needed)  BLOCK B	Name	BLOCKD
None   None	BLOCK A  Asset and/or income Source	BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D  Amount of Income
None	\$ <del>\\</del>	BCDEFGHIJK		=
None	DC,	,000 0,000 50,000 00,000 ,000,000 85,000,000 \$5,000,000 \$50,000,000	IS LIND TRUST ED ncome	0
The Trush of A Archiva X X X X X X X X X X X X X X X X X X X		\$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,00 \$50,001 - \$100,0 \$100,001 - \$250 \$250,001 - \$1,00 \$1,000,001 - \$5,00 \$5,000,001 - \$250 \$25,000,001 - \$250	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIN TAX-DEFERRED Other Type of Inc. (Specify: e.g., Partnership Incor	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,600 \$2,501 - \$5,000 \$5,001 - \$15,000
PRITY WALLY STAND   X   X   X   X   Y   Y   Y   Y   Y   Y		*	<b>- - - - - - - - - -</b>	*
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			X	
	Suspendence Book Azet #2	×.	*	X

## **SCHEDULE IV— TRANSACTIONS**

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										DC 2 PA Truesury 529 College Ford (\$250 per)	DC1 PATTrackory 529 Callege Fund (ma, Confirib)	SP Example: Mega Corporation Common Stock (partial sale)	SP, DC, JT Asset	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	dren, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	resulted in a capital loss. Provide a brief description of any exchange trans- action. Exclude transactions between you, your spouse or dependent chil-	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that
										X	X			PURC	HASE		Type of Transaction
	c.											×		SALE			Type ansac
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#### **SCHEDULE V— LIABILITIES**

Name Took R. Act

Page 6 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

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C	Amarisan Mantgage Carp (Rational 7/2012 mantgage on 1240 colodes	Citimortgage (Ratinona)	Colonial South gs	Example: First Bank of Wilmington, DE	Creditor		
	7/2012	2/2012	MOZ/11	May 1998	Incurred Mo/Year	Liability	oto.
	martinge on 1240 calculates. PA	2/2012 Mantzage on 1240 Cokedda Dr. Pot	Mortgage on 12thocataldes, pa	Mortgage on 123 Main St., Dover, DE	Type of Liability		
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					\$15,001- \$50,000	8	
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#### SCHEDULE VI— GIFTS

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source Example: Mr. Joseph H. Smith, Anytown, Anystate	<b>Description</b> Silver Platter (determination on personal friendship received from Committee on Ethics)	<b>Value</b> \$375