



Filing ID #10002083

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Daniel L. Shores
Status: Congressional Candidate
State/District: MA09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/13/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Europacific Growth Class F1		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Arden Alternative Strategies Class I		\$1,001 - \$15,000	Tax-Deferred	None	None
Artisian Small Cap Fund Investor CL		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Blackstone Alternvtv Multi Manager I		\$1,001 - \$15,000	Tax-Deferred	None	None
Champlain Mid Cap Advisor Share		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Columbia Contrarian Core Fund CL Z		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DWS Managed Municipal Bond CL S		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Advisor Int'l Discovery CL I		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Fidelity Dividend Growth		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Emerging Markets		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Growth Company		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Low Priced Stock		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Mass Muni Income		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Real Estate Investment		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Short Term Bond		\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Small Cap Value		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Total Bond		\$1,001 - \$15,000	Tax-Deferred	None	None
Franklin Internatl SM Cap Grwth Advisor		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Franklin MA Tax Free Income Fund Class A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Diversified Dividend Fund CL R5		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Isares Russell 1000 Value ETF		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Ishares Russell 1000 Growth ETF		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Ishares Russell Midcap Value ETF		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
John Hancock Disciplined Value I2		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lazard Emerging Mkts Equity Open CL Shrs		None	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Manning & Napier World Oppt Ser Cl A		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MFS International Value Fund CL A		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MFS Research International Class A		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Morgan Stanley Mid Cap Grwth Port Cl A		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Oakmark Fund I		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Oakmark International CL I		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Oppeheimer Intl Bond Fd Cl Y		None	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Oppenheimer Int'l Growth Class A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Pimco Total Return Administrative SHS		\$1,001 - \$15,000	Tax-Deferred	None	None
Prudential Jennison Mid Cap Growth Class A		None	Capital Gains	\$201 - \$1,000	\$1 - \$200
Royce PA Mutual Fund Service Class		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Sector SPDR Tr SHS Ben Int Financial		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Shores Law, P.C.		\$1,001 - \$15,000	Shareholder distribution	None	\$2,501 - \$5,000
LOCATION: Sandwich, MA, US DESCRIPTION: S-Corp shareholder distribution					
SPDR S&P 500 ETF Trust Unit Ser 1 S&P		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Strategic Advisers Core Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
Strategic Advisers Core Income Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
Strategic Advisers Emerging Markets		\$1,001 - \$15,000	Tax-Deferred	None	None
Strategic Advisers Growth Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
Strategic Advisers Income Opportunities		\$1,001 - \$15,000	Tax-Deferred	None	None
Strategic Advisers International Fund		\$50,001 - \$100,000	Tax-Deferred	None	None
Strategic Advisers Short Duration Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Strategic Advisers Small-Mid Cap Fd		\$1,001 - \$15,000	Tax-Deferred	None	None
Strategic Advisers US Oppty Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Strategic Advisers Value Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
T Rowe Price International Stock		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
T Rowe Price Mid Cap Value Adv Class		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Templeton Global Bond Class A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Templeton Frontier Mrtks Fd Adv CL		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Templeton Global Bond Class A		\$1,001 - \$15,000	Tax-Deferred	None	None
Wells Fargo Muni Bond Fd-Admin Cl		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Short Term Muni Inc-Instit		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Latham & Watkins, LLP, Los Angeles, CA	Salary	N/A	\$85,426
Shores Law, P.C., Sandwich, MA	Salary	\$	\$6,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	T.H.E. / Great Lakes	July 2005	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer and Employee	Shores Law, P.C.
Board Member	Young People's Alliance of Carver
Employee	Latham & Watkins, LLP
Officer	Giles S. Rich, American Inn of Court
Employee	Rothwell, Figg, Ernst & Manbeck, P.C.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Shade & Shutter Systems, Inc. (Hyannis, MA, US)	Legal Services
Taycam, LLC (Plymouth, MA, US)	Legal Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel L. Shores , 05/13/2014