|            | <b>. . . .</b>                        | s. Yes                           | Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics | sets, "unearned" inc<br>Do not answer "ye    | Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities because they meet all three tests for exemption? Do not answer "yes" unless you have first consults. | Exe            |
|------------|---------------------------------------|----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
|            | ₹                                     | Yes [                            | Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?                 | ved by the Committe<br>etails of such a trus | Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse,           | ייו            |
|            |                                       | STIONS                           | ATION ANSWER EACH OF THESE QUESTIONS                                                                                                                                                                                                                                  | JST INFORM                                   | EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER E                                                                                                                                                         | EXCL           |
|            |                                       | s" response                      | appropriate schedule attached for each "Yes" response                                                                                                                                                                                                                 |                                              | If yes, complete and attach Schedule V.                                                                                                                                                                               | If ye          |
|            | ·                                     | d and the                        | Each question in this part must be answered and the                                                                                                                                                                                                                   | Yes Vo                                       | Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?                                                                                            | V. (mon        |
|            |                                       |                                  | If yes, complete and attach Schedule IX.                                                                                                                                                                                                                              |                                              | If yes, complete and attach Schedule IV.                                                                                                                                                                              | If yes,        |
|            | Yes No V                              |                                  | Did you have any reportable agreement or arrangement with an outside IX. entity?                                                                                                                                                                                      | Yes V                                        | Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting                                                                     | IV. repor      |
|            |                                       |                                  | If yes, complete and attach Schedule VIII.                                                                                                                                                                                                                            |                                              | If yes, complete and attach Schedule III.                                                                                                                                                                             | lf ye          |
|            |                                       | filing in the<br>Yes             | Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?                                                                                                                                                             | Yes V No                                     | Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$100 at the end of the period?                          | II. Did y      |
|            |                                       |                                  | If yes, complete and attach Schedule VII.                                                                                                                                                                                                                             |                                              | If yes, complete and attach Schedule II.                                                                                                                                                                              | lf ye          |
|            |                                       | ible travel<br>re than \$335 Yes | Did you, your spouse, or a dependent child receive any reportable travel  VII. or reimbursements for travel in the reporting period (worth more than \$335 Yes  from one source)?                                                                                     | Yes □ No ✓                                   | Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?                                                                     | II. payir      |
|            |                                       | -                                | If yes, complete and attach Schedule VI.                                                                                                                                                                                                                              |                                              | If yes, complete and attach Schedule I.                                                                                                                                                                               | lf ye          |
|            |                                       | ble gift in<br>otherwise Yes     | Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$335 and not otherwise axempt)?                                                                                                      | Yes V No                                     | Did you or your spouse have "earned" Income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?                                                                                        | L. Of me       |
|            |                                       |                                  | QUESTIONS                                                                                                                                                                                                                                                             | OF THESE (                                   | PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS                                                                                                                                                              | PRELI          |
|            | 30 days                               | more than 30 days late.          | Termination Date:                                                                                                                                                                                                                                                     | ☐ Termination                                | ort  De Annual (May 15)  Amendment                                                                                                                                                                                    | Report<br>Type |
|            | be assessed against lanvone who files | be assessed agai                 | Employee                                                                                                                                                                                                                                                              |                                              | tus House of Hepresentative District 9                                                                                                                                                                                | Status         |
|            | A \$200 penalty shall                 | A \$200 pe                       | Officer Or Employing Office                                                                                                                                                                                                                                           |                                              | <                                                                                                                                                                                                                     | Filer          |
| •          | Jse Only)                             | (Office Use Only)                | (Daytime Telephone)                                                                                                                                                                                                                                                   |                                              | (Full Name)                                                                                                                                                                                                           |                |
| <u>ح</u>   |                                       |                                  |                                                                                                                                                                                                                                                                       |                                              | Gary C. Peters                                                                                                                                                                                                        |                |
| . <b>~</b> | 813 JUL 25 PH 2: 44                   | 913 JUL 25                       |                                                                                                                                                                                                                                                                       |                                              |                                                                                                                                                                                                                       |                |
|            |                                       |                                  | FORM A Page 1 of 20 For use by Members, officers, and employees                                                                                                                                                                                                       | TATIVES<br>EMENT                             | UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT                                                                                                                              | CALE           |
| 7          |                                       |                                  |                                                                                                                                                                                                                                                                       |                                              |                                                                                                                                                                                                                       | ]              |

## SCHEDULE I - EARNED INCOME

|                                                                                                                                                                                                                                                                                                                                    | Name Gary C. Peters                                                            |                                                                                                        | Page 2 of 20        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|---------------------|
| List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. | other than the filer's current employme amount of any honoraria; list only the | ment by the U.S. Government) totaling \$200 or more ne source for other spouse earned income exceeding | aling \$200 or more |
| Source                                                                                                                                                                                                                                                                                                                             | Туре                                                                           | Amount                                                                                                 |                     |
| Community Foundation of Southeast Spouse Salary Michigan                                                                                                                                                                                                                                                                           | lary                                                                           | N/A                                                                                                    |                     |

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| SCHEDUL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | SCHEDULE III - ASSETS AND "UNEARNED" INCOME                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | IE Name Gary C. Peters                                                                                                                                                                                                    | <sup>o</sup> eters                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                           | Page 3 of 20                                                                                                      |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | BLOCK A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | вгоск в                                                                                                                                                                                                                   | BLOCK C                                                                                                                                                                                                                                                                         | BLOCK D                                                                                                                                                                                                                                                                                                                   | BLOCK E                                                                                                           |
| ASSI Identify (a) ear fair market va (b) any other than \$200 in "Provide comp symbols.)  For all IRAs a directed (i.e., seelect the specific part of the spe | Asset and/or income Source identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearmed" income during the year.  Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in | Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, | Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if | Amount of income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and | Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. |
| For all IRAs a directed (i.e., select the spe the account the accounts while institution ho period.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.                                                                                                                                                                       | asset was sold and is included only because it is generated income, the value should be "None."                                                                                                                           | check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income.                                                                                                                | of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or capital gains, even income was earned or the capital gains.                                                                             |                                                                                                                   |
| For rental or a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | For rental or other real property held for investment, provide a complete address.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                           | nen ekuniya san ƙanan                                                                                                                                                                                                                                                           | yerrer anow.                                                                                                                                                                                                                                                                                                              |                                                                                                                   |
| For an owners publically trac activities, and                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.                                                                                                                                                                                                                                                                                                                                                                                                                                      | ·                                                                                                                                                                                                                         | ·                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                           |                                                                                                                   |
| Exclude: You homes (unles deposits total                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposhs totaling \$5,000 or less in a personal checking or saving                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ЗМ Со                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$15,001 -<br>\$50,000                                                                                                                                                                                                    | DIVIDENDS                                                                                                                                                                                                                                                                       | \$201 - \$1,000                                                                                                                                                                                                                                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Abbot Labs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | \$1,001 -<br>\$15,000                                                                                                                                                                                                     | DIVIDENDS                                                                                                                                                                                                                                                                       | \$201 - \$1,000                                                                                                                                                                                                                                                                                                           |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Air Prod & Chemical                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | \$1,001 -<br>\$15,000                                                                                                                                                                                                     | DIVIDENDS                                                                                                                                                                                                                                                                       | \$1 - \$200                                                                                                                                                                                                                                                                                                               |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Allegan Pub Schls MI Go 5/1/15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | None                                                                                                                                                                                                                      | INTEREST                                                                                                                                                                                                                                                                        | \$1 - \$200                                                                                                                                                                                                                                                                                                               | S                                                                                                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Allstate Corp                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | \$1,001 -<br>\$15,000                                                                                                                                                                                                     | DIVIDENDS                                                                                                                                                                                                                                                                       | \$1 - \$200                                                                                                                                                                                                                                                                                                               |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AT&T                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | \$1,001 -<br>\$15,000                                                                                                                                                                                                     | DIVIDENDS                                                                                                                                                                                                                                                                       | \$201 - \$1,000                                                                                                                                                                                                                                                                                                           |                                                                                                                   |

| SCHEDULE III - ASSETS AND "UNEARNED" INCOME         | NCOME Name Gary C. Peters | Peters    |                   | Page 4 of 20 |
|-----------------------------------------------------|---------------------------|-----------|-------------------|--------------|
| Bank of America Corp                                | \$1,001 -<br>\$15,000     | DIVIDENDS | \$1 - \$200       |              |
| Bank of New York                                    | \$1,001 -<br>\$15,000     | DIVIDENDS | \$1 - \$200       |              |
| Barry Cnty Mi Ult Tax 4/1/23                        | \$1,001 -<br>\$15,000     | INTEREST  | \$201 - \$1,000   |              |
| BB&T Corp                                           | \$1,001 -<br>\$15,000     | DIVIDENDS | \$1 - \$200       |              |
| Brandon MI Sch Dist Ult 5/1/25                      | \$1,001 -<br>\$15,000     | INTEREST  | \$201 - \$1,000   |              |
| Bristol Myers Squibb Co                             | \$1,001 -<br>\$15,000     | DIVIDENDS | \$201 - \$1,000   |              |
| Byron Cntr Mi Pub Schs<br>05/01/30                  | \$1,001 -<br>\$15,000     | INTEREST  | \$201 - \$1,000   | ס            |
| Carnival Corp                                       | \$1,001 -<br>\$15,000     | DIVIDENDS | \$1 - \$200       |              |
| Central Mich University 403B: Fidelity Freedom 2030 | \$1,001 -<br>\$15,000     | DIVIDENDS | \$2,501 - \$5,000 |              |
| Chippewa Valley MI SBLF 5/1/19                      | \$1,001 -<br>\$15,000     | INTEREST  | \$201 - \$1,000   |              |
| Chippewa Valley Mi Sch 5/1/24                       | \$1,001 -<br>\$15,000     | INTEREST  | \$201 - \$1,000   |              |
| Citigroup Inc                                       | \$1 - \$1,000             | DIVIDENDS | \$1 - \$200       |              |
| Clinton Charter Twp Mich<br>4/1/24                  | \$1,001 -<br>\$15,000     | INTEREST  | \$201 - \$1,000   |              |
| CMS Energy Corp                                     | \$1,001 -<br>\$15,000     | DIVIDENDS | \$201 - \$1,000   |              |

|                       | SP                                                        | SP                                                         | SP                                                       | SP                                                                | SP                                                                     | SP                                                                     | 9                                                                 |                                                                                  |                       |                        | SCHEDULI                                    |
|-----------------------|-----------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------------------------|-----------------------|------------------------|---------------------------------------------|
| Conagra Food Inc      | Community Foundation SE MI MPP: Goldman Sachs FS Govt FST | Community Foundation SE MI MPP: Fidelity Advisor Free 2030 | Community Foundation SE MI 403B Plan: Vanguard 500 Index | Community Foundation SE MI<br>403B Plan:<br>Goldman Sachs FS Govt | Community Foundation SE Mi<br>403B Plan:<br>Fidelity Advisor Free 2030 | Community Foundation SE MI<br>403B Plan:<br>Fidelity Advisor Free 2020 | Community Foundation SE MI<br>403B Plan:<br>Dreyfus Mid Cap Index | Community Foundation SE MI<br>403B Plan:<br>American Funds EuroPacific<br>Growth | Colgate Palmolive Co  | Coca Cola Co           | SCHEDULE III - ASSETS AND "UNEARNED" INCOME |
| \$1,001 -<br>\$15,000 | \$1,001 -<br>\$15,000                                     | \$15,001 -<br>\$50,000                                     | \$15,001 -<br>\$50,000                                   | \$15,001 -<br>\$50,000                                            | \$1,001 -<br>\$15,000                                                  | \$1,001 -<br>\$15,000                                                  | \$15,001 -<br>\$50,000                                            | \$15,001 <sub>-</sub><br>\$50,000                                                | \$1,001 -<br>\$15,000 | \$15,001 -<br>\$50,000 | Name Gary C. Peters                         |
| DIVIDENDS             | DIVIDENDS                                                 | DIVIDENDS                                                  | DIVIDENDS                                                | DIVIDENDS                                                         | DIVIDENDS                                                              | DIVIDENDS                                                              | DIVIDENDS                                                         | DIVIDENDS                                                                        | DIVIDENDS             | DIVIDENDS              | Peters                                      |
| \$201 - \$1,000       | \$1 - \$200                                               | \$1,001 - \$2,500                                          | \$201 - \$1,000                                          | \$1 - \$200                                                       | \$201 - \$1,000                                                        | \$201 - \$1,000                                                        | \$1,001 - \$2,500                                                 | \$201 - \$1,000                                                                  | \$201 - \$1,000       | \$201 - \$1,000        |                                             |
|                       |                                                           |                                                            |                                                          |                                                                   |                                                                        |                                                                        |                                                                   |                                                                                  |                       | Р                      | Page 5 of 20                                |

| Durand Mich Area Schs 5/1/21 \$15 | DuPont de Nemours \$15 | Duke Realty Corp New REITs \$1,0 | Dow Chemical \$1,0    | Detroit Mich Wtr Supply 7/1/29 \$15 | Detroit Mich CSD Ser B 5/1/15 \$1,0 | Detroit MI Sew Disp Syst 7/1/24 \$1,0 | Detroit MI Dwntn Dev Rev \$1,0<br>7/1/18 | Dearborn Mich Ser B FGIC \$15<br>4/1/19 | Congressional Federal Credit \$1 - Union Savings | Congressional Federal Credit \$1,0<br>Union CD 60147 | Congressional Federal Credit \$15 Union CD 59110 | Congressional Federal Credit \$15<br>Union CD 59109 | Congressional Federal Credit \$1,0<br>Union CD 58882 | SCHEDULE III - ASSETS AND "UNEARNED" INCOME |
|-----------------------------------|------------------------|----------------------------------|-----------------------|-------------------------------------|-------------------------------------|---------------------------------------|------------------------------------------|-----------------------------------------|--------------------------------------------------|------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|---------------------------------------------|
| \$15,001 -<br>\$50,000            | \$15,001 -<br>\$50,000 | \$1,001 -<br>\$15,000            | \$1,001 -<br>\$15,000 | \$15,001 -<br>\$50,000              | \$1,001 -<br>\$15,000               | \$1,001 -<br>\$15,000                 | \$1,001 -<br>\$15,000                    | \$15,001 -<br>\$50,000                  | \$1 - \$1,000                                    | \$1,001 -<br>\$15,000                                | \$15,001 -<br>\$50,000                           | \$15,001 -<br>\$50,000                              | \$1,001 -<br>\$15,000                                | Name Gary C. Peters                         |
| INTEREST                          | DIVIDENDS              | DIVIDENDS/CAPI<br>TAL GAINS      | DIVIDENDS             | INTEREST                            | INTEREST                            | INTEREST                              | INTEREST                                 | INTEREST                                | INTEREST                                         | INTEREST                                             | INTEREST                                         | INTEREST                                            | INTEREST                                             | <sup>3</sup> eters                          |
| \$201 - \$1,000                   | \$201 - \$1,000        | \$1 - \$200                      | \$1 - \$200           | \$1,001 - \$2,500                   | \$201 - \$1,000                     | \$201 - \$1,000                       | \$201 - \$1,000                          | \$201 - \$1,000                         | \$1 - \$200                                      | \$1 - \$200                                          | \$201 - \$1,000                                  | \$201 - \$1,000                                     | \$1 - \$200                                          |                                             |
|                                   |                        |                                  |                       |                                     |                                     |                                       |                                          |                                         |                                                  |                                                      |                                                  |                                                     |                                                      | Page 6 of 20                                |

| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | E Name Gary C. Peters  | Peters    | 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | Page 7 of 20 |
|---------------------------------------------|------------------------|-----------|-----------------------------------------|--------------|
| East Jackson Mich Cmnty 5/1/18              | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000                         |              |
| Eastgroup Properties Inc                    | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000                         |              |
| Eaton Vance Tax Advan                       | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000                         |              |
| Ecolab Inc                                  | \$15,001 -<br>\$50,000 | DIVIDENDS | \$201 - \$1,000                         |              |
| El Paso Corp                                | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200                             |              |
| Genesee Cnty MI SWG Sys<br>5/1/27           | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000                         |              |
| Genl Electric Co                            | \$15,001 -<br>\$50,000 | DIVIDENDS | \$201 - \$1,000                         |              |
| Grand Travers Co Mich 5/1/23                | \$15,001 -<br>\$50,000 | INTEREST  | \$1,001 - \$2,500                       |              |
| Harper Crk Mt Com Schl Ln<br>5/1/21         | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000                         |              |
| Healthcare Realty Tr Inc                    | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000                         |              |
| Ishares MSCI EAFE Index Fund                | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000                         |              |
| JP Morgan Chase & Co                        | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200                             |              |
| Kalamazoo MI Pub Schs 5/1/26                | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000                         |              |
| Kimberly Clark Corp                         | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000                         |              |

| SCHEDUL | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Gary C. Peters    | Peters    |                   | Page 8 of 20 |
|---------|---------------------------------------------|------------------------|-----------|-------------------|--------------|
| :       | Kraft Foods                                 | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000   | P            |
|         | Leggett & Platt Inc                         | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000   |              |
|         | Livonia Mich Mun Bldg 5/1/21                | None                   | INTEREST  | \$1 - \$200       | S            |
|         | Lowell Mich Area Schs 5/1/25                | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000   |              |
|         | Lowes Companies Inc                         | \$15,001 -<br>\$50,000 | DIVIDENDS | \$201 - \$1,000   |              |
|         | Mattel Inc                                  | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200       |              |
|         | McDonalds Corp                              | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000   |              |
|         | Medtronic Inc                               | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200       |              |
|         | Merck & Co Inc                              | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000   |              |
|         | Metlife                                     | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200       | ·            |
|         | Metlife Annuity                             | \$15,001 -<br>\$50,000 | INTEREST  | \$1,001 - \$2,500 |              |
|         | MI Mun Bd Au Clean Water<br>10/1/23         | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000   |              |
|         | Michigan Fin Auth 12/01/25                  | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000   | ס            |
| ;       | Michigan Mun Bd Auth Rev<br>11/1/32         | \$15,001 -<br>\$50,000 | INTEREST  | \$1,001 - \$2,500 |              |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME Pepco Parchment MI Sch Dist 07 5/1/25 North Gratiot Interceptr 5/1/24 Nisource Inc Monroe Cnty Mich Bldg 4/1/24 Michigan St Hsg Dev Auth 4/1/24 Michigan St Hosp Fin Auth 11/15/32 Michigan St Hosp Fin Aut 11/15/25 Pepsico Inc Pall Corp Insurance Northwestern Mutual Life Microsoft Corp Michigan St Univ 08/15/27 \$15,001 -\$50,000 \$15,001 -\$50,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 None Name Gary C. Peters DIVIDENDS DIVIDENDS DIVIDENDS INTEREST INTEREST INTEREST DIVIDENDS INTEREST DIVIDENDS INTEREST INTEREST INTEREST INTEREST \$1,001 - \$2,500 \$1 - \$200 \$201 - \$1,000 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$1 - \$200 \$201 - \$1,000 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 T S T Page 9 of 20

Pfizer Inc

\$15,000

\$1,001 -

DIVIDENDS

\$201 - \$1,000

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Growth State of MI 401k: T Rowe Price Midcap Value State of MI 401k: SSgA Target Retirement 2025 State of MI 457: American Fund Europacific State of MI 457: Stable Value State of MI 401k: State of MI 401k: Growth State of MI 401k: Rochester Mich Cmnty Sch 5/1/19 Rainier Large Cap Growth Dodge & Cox American Fund Europacific Smucker J M Co Sherwin Williams Co Proctor & Gamble PPG Industries Inc Portage Mich Transn Fd 12/1/20 Plymouth Canton MI CSD \$1,001 -\$15,000 \$1,001 -\$15,000 \$15,001 -\$50,000 \$15,001 -\$50,000 \$15,001 -\$50,000 \$15,001 -\$50,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$1,001 -\$15,000 \$50,000 \$50,000 \$100,000 \$50,001 -\$15,001 -\$15,000 \$15,001 \$50,000 \$15,001 -Name Gary C. Peters DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS **DIVIDENDS** DIVIDENDS DIVIDENDS DIVIDENDS INTEREST INTEREST INTEREST \$1,001 - \$2,500 \$201 - \$1;000 \$5,001 - \$15,000 \$1,001 - \$2,500 \$201 - \$1,000 \$5,001 - \$15,000 \$2,501 - \$5,000 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 Page 10 of 20

| SCHEDULE III |
|--------------|
| - ASSETS AND |
| "UNEARNED"   |
| INCOME       |

| क्ष                                                                         | 55   55   55   55   55   55   55   55                                            | SCHEDULE III - ASSETS AND "UNEARNED" INCOME         Name Gary C. Peters           State of MI 457:         \$1,001 -         DIVIDENDS           RidgeWorth Funds         \$15,000         DIVIDENDS           State of MI 457:         \$15,000         DIVIDENDS           State of MI 457:         \$15,000         DIVIDENDS           SSgA S&P MidCap Index         \$15,000         DIVIDENDS           State of MI 457:         \$15,000         DIVIDENDS           State of MI 457:         \$15,000         DIVIDENDS           Stable Value         \$50,000         DIVIDENDS           U.S. Government         \$50,000         DIVIDENDS           Thrift Savings Plan G Fund         \$100,000         DIVIDENDS |
|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                 | me Gary C. T                                                                     | Gary C. Fe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| DIVIDENDS \$1,001 - \$2,500 DIVIDENDS \$5,001 - \$15,000 DIVIDENDS \$5,001 - \$15,000 DIVIDENDS \$201 - \$1,000 | \$1,001 - \$2,500<br>\$5,001 - \$15,000<br>\$5,001 - \$15,000<br>\$201 - \$1,000 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

| UBS SEP: \$1,001 - DIVIDENDS | UBS SEP: \$15,001 - INTEREST Carolina First Bk Sc US \$50,000 | UBS SEP: \$1,001 - DIVIDENDS Calamos Strategic Total Return \$15,000 | UBS SEP: None INTEREST Bony CoreNotes 12/16/19 | UBS SEP: \$15,001 - INTEREST BB&T Corp 11/1/19 \$50,000 | UBS SEP: \$1,001 - INTEREST Barclays Bk Plc NY Brnch \$15,000 | UBS SEP: \$1,001 - INTEREST Bank of Amer InterNotes \$15,000 | UBS SEP: \$1,001 - INTEREST Bank of Amer Internotes \$15,000 | UBS SEP: \$1,001 - INTEREST Bank of Amer Internotes \$15,000 | UBS SEP: \$1,001 - INTEREST Bank of Amer Internotes \$15,000 | UBS SEP: \$15,001 - INTEREST Anheuser Busch Cos 3/1/19 \$50,000 | UBS SEP: \$15,001 - INTEREST | SCHEDULE III - ASSETS AND "UNEARNED" INCOME Name Gary C. Peters |
|------------------------------|---------------------------------------------------------------|----------------------------------------------------------------------|------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------------------|------------------------------|-----------------------------------------------------------------|
| \$201 - \$1,000              | \$201 - \$1,000                                               | \$201 - \$1,000                                                      | NONE                                           | \$1,001 - \$2,500                                       | \$201 - \$1,000                                               | \$201 - \$1,000                                              | \$201 - \$1,000                                              | \$201 - \$1,000                                              | \$201 - \$1,000                                              | \$1,001 - \$2,500                                               | \$1,001 - \$2,500            |                                                                 |
|                              |                                                               |                                                                      | S                                              |                                                         | ס                                                             |                                                              | ס                                                            |                                                              |                                                              |                                                                 |                              | Page 12 of 20                                                   |

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| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Gary C. Peters    | Peters    |                 | Page 13 of 20 |
|---------------------------------------------|------------------------|-----------|-----------------|---------------|
| UBS SEP:<br>Cit Group Inc 5/1/13            | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |
| UBS SEP:<br>Cit Group Inc 5/1/14            | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |
| UBS SEP:<br>Cit Group Inc 5/1/16            | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |
| UBS SEP:<br>Cit Group Inc 5/1/17            | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |
| UBS SEP:<br>Citi Group Inc 5/1/15           | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |
| UBS SEP:<br>DWS Rreef Real Estate           | \$1 - \$1,000          | DIVIDENDS | \$1 - \$200     |               |
| UBS SEP:<br>FFCB Bond 07/08/16              | \$15,001 -<br>\$50,000 | INTEREST  | \$201 - \$1,000 | יס            |
| UBS SEP:<br>FFCB Bond 12/28/15              | None                   | INTEREST  | NONE            | Ø             |
| UBS SEP:<br>FHLB Bond 12/30/16              | \$15,001 -<br>\$50,000 | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>FHLB Bond 2.35% 07/21/15        | \$15,001 -<br>\$50,000 | INTEREST  | \$201 - \$1,000 | ד             |
| UBS SEP:<br>GE Capital Internotes 2/15/17   | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>GE Capital Internotes 3/15/16   | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>GE Capital Internotes 7/15/19   | \$15,001 -<br>\$50,000 | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>GE Capital Internotes 8/15/19   | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |

| SCHEDULE III - |
|----------------|
| ASSETS AND     |
| "UNEARNED"     |
| INCOME         |

| SCHEDULE III - ASSETS AND "UNEARNED" INCOME          | R Name Gary C. Peters  | Peters    |                 | Page 14 of 20 |
|------------------------------------------------------|------------------------|-----------|-----------------|---------------|
| UBS SEP:<br>GMAC SmartNotes 3/15/16                  | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>Goldman Sachs Group Inc<br>Notes 10/1/14 | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>Heinz Co 3/15/12                         | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>Home Depot 3/1/16                        | \$15,001 -<br>\$50,000 | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP: ING Clarion Global Real Estate              | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000 |               |
| UBS SEP:<br>ING Prime Rate Trust                     | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000 |               |
| UBS SEP:<br>John Hancock Signatures<br>11/15/18      | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>Medical Properties Trust Inc             | \$1,001 -<br>\$15,000  | DIVIDENDS | \$201 - \$1,000 |               |
| UBS SEP:<br>Merrill Lynch NTS 5/5/14                 | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>Morgan Stanley NTS 11/09/18              | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 | P             |
| UBS SEP:<br>Morgan Stanley Step-Up 4%                | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 | יס            |
| UBS SEP:<br>New York Times Co 3/15/15                | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 |               |
| UBS SEP:<br>Prudential Fincl Inc 10/15/18            | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |

| SCHEDU | SCHEDULE III - ASSETS AND "UNEARNED" INCOME                | Name Gary C. Peters    | eters     |                 | Page 15 of 20 |
|--------|------------------------------------------------------------|------------------------|-----------|-----------------|---------------|
|        | UBS SEP:<br>Royal Bank of Scotland<br>11/15/17             | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 | ס             |
|        | UBS SEP:<br>SPDR S&5 500 ETF                               | \$15,001 -<br>\$50,000 | DIVIDENDS | \$201 - \$1,000 |               |
|        | UBS SEP:<br>SPDR S&P Midcap 400 ETF                        | \$15,001 -<br>\$50,000 | DIVIDENDS | \$1 - \$200     |               |
|        | UBS SEP:<br>UBS AG Jersey 08/04/15                         | \$1,001 -<br>\$15,000  | INTEREST  | \$201 - \$1,000 | ט             |
|        | UBS SEP:<br>Verizon PA Global NTS<br>11/15/11              | \$15,001 -<br>\$50,000 | INTEREST  | \$201 - \$1,000 |               |
| DC     | UBS UGTMA 1:<br>American Funds Investment Co<br>of America | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200     |               |
| DC     | UBS UGTMA 1:<br>Bear Stearns Companies<br>01/10/14         | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |
| DC     | UBS UGTMA 1: Invesco Constellation                         | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200     |               |
| DC     | UBS UGTMA 1: Pace Large Co Growth Equity                   | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200     |               |
| DC     | UBS UGTMA 2: American Funds Investment Company of America  | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200     |               |
| DC     | UBS UGTMA 2:<br>Bear Stearns Companies<br>01/10/14         | \$1,001 -<br>\$15,000  | INTEREST  | \$1 - \$200     |               |
| DC     | UBS UGTMA 2: Invesco Constellation                         | \$1,001 -<br>\$15,000  | DIVIDENDS | \$1 - \$200     |               |

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# Name Gary C. Peters

SCHEDULE III - ASSETS AND "UNEARNED" INCOME 8 Warren Woods MI PS Go Ut 5/1/22 UBS UGTMA 2:
Pace Large Co Growth Equity Wal Mart Stores Verizon Communications Inc \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 DIVIDENDS INTEREST **DIVIDENDS DIVIDENDS** \$201 - \$1,000 \$201 - \$1,000 \$1 - \$200 \$201 - \$1,000 Page 16 of 20

## **SCHEDULE IV - TRANSACTIONS**

Name Gary C. Peters

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| - 1 COO 11 11 |                                                              |         |                        |          |                    |
|---------------|--------------------------------------------------------------|---------|------------------------|----------|--------------------|
| SP,           |                                                              | Type of | Capital Gain in Excess |          |                    |
| [             | 73367                                                        |         | 01 42001               |          |                    |
|               | Allegan Pub Schls MI Go                                      | တ       | No.                    | 05-01-10 | \$1,001 - \$15,000 |
|               | Byron Cntr Mi Pub Schls 05/01/30                             | ס       | N/A                    | 11-12-10 | \$1,001 - \$15,000 |
|               | Coca Cola Co                                                 | ס       | N/A                    | 04-21-10 | \$1,001 - \$15,000 |
|               | Community Foundation SE MI 403B Plan: Dreyfus Mid Cap Index  | ٦       | N/A                    | 01-01-10 | \$1,001 - \$15,000 |
|               | Community Foundation SE MI 403B Plan: Franklin Balance Sheet | S       | No                     | 01-01-10 | \$1,001 - \$15,000 |
| -             | Conagra Food Inc                                             | ס       | N/A                    | 09-03-10 | \$1,001 - \$15,000 |
|               | Congressional Federal Credit Union CD 60147                  | ם       | N/A                    | 12-02-10 | \$1,001 - \$15,000 |
|               | Kraft Foods                                                  | סי      | N/A                    | 03-16-10 | \$1,001 - \$15,000 |
|               | Livonia Mich Mun Bldg                                        | S       | N <sub>o</sub>         | 05-01-10 | \$1,001 - \$15,000 |
| -             | Michigan Fin Auth 12/01/25                                   | P       | N/A                    | 11-12-10 | \$1,001 - \$15,000 |
|               | Michigan St Hosp Fin Aut 11/15/25                            | 9       | N/A                    | 05-13-10 | \$1,001 - \$15,000 |

## **SCHEDULE IV - TRANSACTIONS**

Name Gary C. Peters

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exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any

| SP,<br>DC, | Asset                                              | Type of<br>Transaction | Capital Gain in Excess of \$200? | Date     | Amount of Transaction |
|------------|----------------------------------------------------|------------------------|----------------------------------|----------|-----------------------|
|            | Michigan St Hsg Dev Auth                           | S                      | Yes                              | 10-01-10 | \$1,001 - \$15,000    |
|            | Michigan St Univ 08/15/27                          | <b>ס</b> ר             | N/A                              | 05-13-10 | \$1,001 - \$15,000    |
|            | State of MI 401k: Lord Abbett Midcap Value         | S                      | No                               | 01-01-10 | \$1,001 - \$15,000    |
|            | State of MI 401k: T Rowe Price Mid Cap Value       | P                      | N/A                              | 01-01-10 | \$1,001 - \$15,000    |
|            | State of MI 457: AllianceBernstein Int Val         | S                      | No                               | 01-01-10 | \$1,001 - \$15,000    |
|            | State of MI 457: American Funds EuroPacific Growth |                        | N/A                              | 01-01-10 | \$1,001 - \$15,000    |
|            | UBS SEP:<br>Bank of Amer Internotes 11/15/19       | ס                      | NA                               | 11-15-10 | \$1,001 - \$15,000    |
|            | UBS SEP:<br>Barclays Bk Plc NY Brnch<br>07/27/22   |                        | N/A                              | 07-15-10 | \$1,001 - \$15,000    |
|            | UBS SEP:<br>Bony Corenotes 5.25% 12/16/19          | S                      | No                               | 12-15-10 | \$1,001 - \$15,000    |
|            | UBS SEP:<br>FFCB Bond 07/08/16                     | ס<br>-                 | N/A                              | 07-12-10 | \$15,001 - \$50,000   |
|            | UBS SEP:<br>FFCB Bond 3.35% 12/28/15               | Ø                      | No.                              | 12-28-10 | \$15,001 - \$50,000   |

## SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| JT C, | Asset                                       | Type of<br>Transaction | Capital Gain in Excess of \$2007 | Date     | Amount of Transaction |
|-------|---------------------------------------------|------------------------|----------------------------------|----------|-----------------------|
|       | UBS SEP:<br>FHLB Bond 2.35% 07/21/15        | P                      | N/A                              | 07-12-10 | \$15,001 - \$50,000   |
|       | UBS SEP:<br>John Deere Capital Corp 4/7/10  | S                      | No                               | 04-07-10 | \$1,001 - \$15,000    |
| - 0   | UBS SEP:<br>Morgan Stanley NTS 11/09/18     | P                      | N/A                              | 11-09-10 | \$1,001 - \$15,000    |
|       | UBS SEP:<br>Morgan Stanley Step-Up          | 7                      | N/A                              | 07-28-10 | \$1,001 - \$15,000    |
|       | UBS SEP:<br>Royal Bank of Scotland 11/15/17 | ס                      | N/A                              | 11-15-10 | \$1,001 - \$15,000    |
|       | UBS SEP:<br>UBS AG Jersey 08/04/15          |                        | N/A                              | 07-30-10 | \$1,001 - \$15,000    |

### **SCHEDULE V - LIABILITIES**

Name Gary C. Peters

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

|                       | Congressional F                    | SP,<br>DC,<br>JT              |
|-----------------------|------------------------------------|-------------------------------|
|                       | Congressional Federal Credit Union | Creditor                      |
| ころろ から                | Dec 2009                           | Date<br>Liability<br>Incurred |
| Equity Access on 2645 | Auto Loan                          | Type of Liability             |
| \$15,001 - \$50,000   | \$15,001 - \$50,000                | Amount of Liability           |