

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Brendan F. Boyle

Status: Member State/District: PA13

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 08/10/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2250 Pileggi Rd [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
Location: Warrington, PA, US					
3159 N 28th St [RP]	SP	\$1,001 - \$15,000	None		
LOCATION: Philadelphia, PA, US					
4609 Fernhill Rd [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
LOCATION: Philadelphia, PA, US					
602 Avon St [RP]		\$100,001 - \$250,000	Capital Gains, Rent	\$2,501 - \$5,000	
LOCATION: Philadelphia, PA, US					
75 E Phil Ellena St [RP]		\$50,001 - \$100,000	None		
LOCATION: Philadelphia, PA, US					
Ocean City condo [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
LOCATION: Ocean City, NJ, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA ⇒ Fidelity 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Traditional IRA - spouse ⇒ Fidelity Contrafund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
3159 N 28th St [RP]  LOCATION: Philadelphia, PA, US	SP	12/5/2017	S	\$15,001 - \$50,000	
602 Avon Rd [RP]  LOCATION: Philadelphia, PA, US		11/27/2017	S	\$100,001 - \$250,000	<b>~</b>

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Ann Kids Inc	spouse salary	\$5,300.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Beneficial Bank	09/2007	Mortgage on rental property, 4609 Fernhill Rd	\$15,001 - \$50,000
	Chase Bank	03/2007	Mortgage on rental property, 2250 Pileggi Rd	\$100,001 - \$250,000
	Ocean First Bank	03/2007	Mortgage on rental property, Ocean City condo	\$100,001 - \$250,000
	Capital One Bank	07/2007	Mortgage on rental property, 602 Avon St	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Wells Fargo Bank	08/2007	HELOC	\$10,000 - \$15,000
JT	Philadelphia Federal Credit Union	05/2010	Mortgage on primary residence	\$250,001 - \$500,000
	Student Loan Corp	09/2005	Student loan	\$10,000 - \$15,000
	MOHELA - US Dept of Education	09/2005	Student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

• Roth IRA

**DESCRIPTION: Fidelity Investments** 

• Traditional IRA - spouse (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

## CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brendan F. Boyle, 08/10/2018