

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Donald Clayton Padgett Status: Congressional Candidate

State/District: OK02

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset Owne | r Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---------------------------------|-----------------------------|-------------------------------------|-----------------------------|
| Cambiar International Equity INSTL [MF] DESCRIPTION: Part of MetLife Fund Select Premier Investmen | \$1,001 - \$15,000 t Account | Dividends | None | None |
| Devon Energy Corporation (DVN) [ST] | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Dodge & Cox Income [MF] DESCRIPTION: Part of MetLife Fund Select Premier Investmen | \$1,001 - \$15,000 t Account | Capital Gains, Dividends | None | \$1 - \$200 |
| Fidelity Advisor Emerging Markets Inc Cl I [MF] DESCRIPTION: Part of MetLife Fund Select Premier Investmen | \$1,001 - \$15,000 t Account | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity Treasury Money Market Fund [BA] DESCRIPTION: Part of MetLife Fund Select Premier Investmen | \$1,001 - \$15,000 t Account | Dividends | \$1 - \$200 | \$1 - \$200 |
| Goldman Sachs Strg Income Find Instl [MF] DESCRIPTION: Part of MetLife Fund Select Premier Investmen | \$1,001 - \$15,000 t Account | Dividends | \$1 - \$200 | \$1 - \$200 |
| JANUS Research Fund D Shares [MF] | \$1,001 - \$15,000 | Capital Gains, Dividends | None | \$5,001 - \$15,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|------------|--------------------------------|-----------------------------|-------------------------------------|-----------------------------|
| John Hancock Disciplined Value I [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$15,001 - \$50,000 Account | Dividends | None | None |
| John Hancock Disciplined Value Mid Cap I [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$1,001 - \$15,000 Account | Capital Gains, Dividends | None | \$201 - \$1,000 |
| Lord Abbett Floating Rate Inc FD CL F [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$1,001 - \$15,000 Account | Dividends | \$1 - \$200 | \$1 - \$200 |
| MetLife Aggregate Bond Index Portfolio [MF] DESCRIPTION: Part of Roth IRA | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife Aggregate Bond Index Portfolio [MF] DESCRIPTION: Part of Roth IRA | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife Flexible Premium Multifunded Life [WU] DESCRIPTION: Whole Life Policy Issued in June 2004 | JT | \$500,001 - \$1,000,000 | None | | |
| MetLife Mid Cap Stock Index (Class E) [MF] DESCRIPTION: Part of Roth IRA | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife Mid Cap Stock Index (Class E) [MF] DESCRIPTION: Part of Roth IRA | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife MSCI EAFE Index Portfolio (Class E) [MF] DESCRIPTION: Part of Roth IRA | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife MSCI EAFE Index Portfolio (Class E) [MF] DESCRIPTION: Part of Roth IRA | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife Russell 2000 Index (Class E) [MF] Description: Part of Roth IRA | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife Russell 2000 Index (Class E) [MF] DESCRIPTION: Part of Roth IRA | | \$1,001 - \$15,000 | Tax-Deferred | | |
| MetLife Stock Index (Class E) [MF] DESCRIPTION: Part of Roth IRA | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year | |
|--|-------------|--------------------------|-----------------------------|-------------------------------------|-----------------------------|--|
| MetLife Stock Index (Class E) [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | | |
| DESCRIPTION: Part of Roth IRA | | | | | | |
| Nationwide Geneva Mid Cap Growth IS [MF] | | \$1,001 - \$15,000 | Dividends | None | None | |
| DESCRIPTION: Part of MetLife Fund Select Premier Investment Account | | | | | | |
| Oklahoma Ag Credit Patronage Distribution [OT] | JT | \$1 - \$1,000 | Patronage Distribution | \$201 - \$1,000 | \$201 - \$1,000 | |
| Description: Yearly Patronage Distribution | | | | | | |
| Orrick, Herrington, & Sutcliffe LLP 401(k), 100% Interest [OT] | SP | \$50,001 - \$100,000 | None | | | |
| Description: Spouse's 401(k) through her employer. | | | | | | |
| P~D Cattle Company, 100% Interest [FA] | JT | \$50,001 - \$100,000 | Cattle Sells | \$15,001 - \$50,000 | \$15,001 - \$50,000 | |
| LOCATION: Soper/Choctaw, OK, US DESCRIPTION: Cow/Calf Operation all income was § | generated t | hrough sell of cattle. | | | | |
| Prudential Jennison Mid Cap Growth CL Z $[\mathbb{MF}]$ | | None | Capital Gains, Dividends | None | \$201 - \$1,000 | |
| DESCRIPTION: Part of MetLife Fund Select Premier In portfolio in 2018. | vestment A | Account fund was so | ld by managed MetLif | e account in 2017. N | o longer part of | |
| Rental Property Income [RP] | JT | \$250,001 - \$500,000 | Rent | None | \$5,001 - \$15,000 | |
| LOCATION: Colorado Springs/El Paso, CO, US DESCRIPTION: Rental Property in Colorado Springs, CO | | | | | | |
| Rental Property Income [RP] | JT | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | \$5,001 - \$15,000 | |
| LOCATION: Norman/Cleveland, OK, US | | | | | | |
| Sale of Rental Property [RP] | JT | \$250,001 - \$500,000 | Capital Gains | None | \$50,001 - \$100,000 | |
| Location: Colorado Springs/El Paso, CO, US Description: Capital gains from sale of Colorado Springs house in August 2017. | | | | | | |
| Schwab Fundamental US Large Co Index [MF] | | None | Capital Gains, Dividends | None | \$201 - \$1,000 | |
| Description: Part of MetLife Fund Select Premier Investment Account fund was sold by managed MetLife account in 2017. No longer part of portfolio in 2018. | | | | | | |
| USAA Federal Savings Bank Checking | JT | \$50,001 - | Interest | \$1 - \$200 | \$1 - \$200 | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|------------|-------------------------------|-------------------|-------------------------------------|-----------------------------|
| Account (#1) [BA] | | \$100,000 | | | |
| USAA Federal Savings Bank Checking Account (#2) [BA] DESCRIPTION: Checking Account for Rental Property | JT | \$1,001 - \$15,000 | None | | |
| USAA Federal Savings Bank Savings Account [BA] | JT | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| USAA Treasury Money Market [BA] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Vanguard 500 Index Admiral [MF] \$1,001 - \$15,000 Dividends None \$1 - \$200 Description: Part of MetLife Fund Select Premier Investment Account | | | | | |
| Vanguard Developed Markets Index Admiral [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$1,001 - \$15,000 Account | Dividends | None | None |
| Vanguard Emerging Markets Index Admiral [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$1,001 - \$15,000 Account | Dividends | None | \$1 - \$200 |
| Vanguard Growth Index Admiral [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$1,001 - \$15,000 Account | Dividends | None | \$1 - \$200 |
| Vanguard Short Term Bond Index Admiral [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$1,001 - \$15,000 Account | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Vanguard Total Stock Market Index [MF] DESCRIPTION: Part of MetLife Fund Select Premier In | vestment A | \$1,001 - \$15,000 Account | Dividends | None | None |

^{*} For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|--|---------------|-------------------------------------|--------------------------|
| Antlers Public Schools, Antlers, OK | Salary | \$11,500.00 | \$14,000.00 |
| Orrick, Herrington, & Sutcliffe LLC, San Francisco, CA | Spouse Salary | \$165,000.00 | \$271,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|--|---------------|---|--------------------------|
| JT | Oklahoma Ag Credit, Durant, OK | April 2014 | Mortgage for Ranch | \$100,001 - \$250,000 |
| JT | Arvest Central Mortgage, Little Rock, AR | May 2010 | Mortgage on Rental Property | \$15,001 - \$50,000 |
| JT | Colonial Savings, F. A., Fort Worth, TX | July 2009 | Mortgage on Primary Home then Rental Property | \$100,001 - \$250,000 |
| JT | USAA Federal Savings Bank | October 2015 | Auto Loan | \$15,001 - \$50,000 |

SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Donald Clayton Padgett, 05/15/2018