



Filing ID #10004644

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Rush Holt
Status: Member
State/District: NJ12

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 12/3/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bristol-Myers Squibb Company (BMY)	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: donated on 11/8/13 to 501(c3) Princeton Community Foundation BMY stock valued at \$19,983					
Community bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Credit Union	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edna and William Froelich Trust		None	farm	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Minonk, Woodford County, IL, US					
DESCRIPTION: Trust is income interest only, not ownership interest in RH family farm					
Fidelity Govt Money Market Inherited Roth IRA	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Froelich Land Trust, Sect. 28, Township 27, Range 3 East, Livingston County, IL		None	farm	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Livingston County,, IL, US					
DESCRIPTION: Income interest only, not ownership interest, in RH family farm					
Lancefield Farm Income	SP	\$100,001 -	Farm	\$2,501 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000		\$5,000	
LOCATION: Amity, Yamhill County, OR, US DESCRIPTION: spouse family farm					
Rental Cabins, 91 Old Hawkeye Rd.	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: AuSable Forks, NY, US					
Rental House, 273A Pennington Rocky Hill Rd	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Pennington, Mercer, NJ, US					
TIAA/CREF 403(B)	SP	\$100,001 - \$250,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
DESCRIPTION: spouse retirement account					
TIAA/CREF 403(B)		\$250,001 - \$500,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: RH retirement account					
Transamerica Retirement 403(B)	SP	\$1,000,001 - \$5,000,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Spouse retirement account					
U.S. Bancorp (USB)	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Windsor Retirement Fund 401(K)		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: RH 401(k)					
Welss Fargo Bank	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zimmer Holdings, Inc. (ZMH)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Princeton Healthcare System Affiliated Physicians	Spouse salary	N/A
TIAA/CREF 403(b)	Souse required minimum distribution	\$7,679

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	March 2007	Home Equity Loan, Pennington, NJ	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Carnegie Institution for Science

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Progressive Retreat	01/23/2013	01/24/2013	Washington, DC - Pikesville, MD - Pennington, NJ	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Aspen Congressional Conference	02/16/2013	02/24/2013	Newark, NJ - Bangalore, India - New Delhi, India - Newark, NJ	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Renaissance Weekend	12/28/2013	01/1/2014	Philadelphia, PA - Charleston, SC - Philadelphia, PA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Conference registration fee waived (\$900)						

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Connell Company	Appearance		\$2,000	Rebovich Institute, Rider University, Lawrence, NJ

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rush Holt , 12/3/2014