



Filing ID #10002617

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Gwen Graham
Status: Congressional Candidate
State/District: FL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 06/29/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fla Retirement System Investment Account ⇒ Prudential Mid Cap Quan Eq Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Fla Retirement System Investment Account ⇒ Select Large Value Active Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Fla Retirement System Investment Account ⇒ Select Foreign Stock Index Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
Fla Retirement System Investment Account ⇒ T Rowe Price Small Cap Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Fla Retirement System Investment Account ⇒ US Bond Index Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Fla Retirement System Investment Account ⇒ US Stock Market Index Fund		\$15,001 - \$50,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Individual Investments ⇒ Graham Companies (The)		\$5,000,001 - \$25,000,000	S Corp Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Property Management/Tourism/Farming					
Individual Investments ⇒ Rental Property		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Gainesville, Alachua, FL, US					
Individual Investments ⇒ SunTrust Accounts		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Investment Spouse ⇒ Regions Bank	SP	\$1,001 - \$15,000	None		
Investments Children ⇒ Graham Companies (The)	DC	\$100,001 - \$250,000	S Corp Income	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: Property Management/Tourism/Farming					
Investments Children ⇒ Stanley G. Tate Fla Prepaid College Prog 4 Yr Tuition	DC	\$1,001 - \$15,000	Tax-Deferred	None	None
LOCATION: FL					
Merrill Lynch IRA ⇒ BlackRock Global Allocation Fund		\$1,001 - \$15,000	Tax-Deferred	None	None

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Florida	Spouse Salary	N/A	N/A
Leon County School Board	Salary	N/A	\$48,380

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Graham Companies (The)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fla Retirement System Investment Account
- Individual Investments
LOCATION: US
- Investment Spouse (Owner: SP)
LOCATION: US
- Investments Children (Owner: DC)
LOCATION: US
- Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gwen Graham , 06/29/2014