



Filing ID #10031046

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: William Charles Martinek
Status: Congressional Candidate
State/District: CA09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 11/18/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward D. Jones & Co. 401(k) Plan ⇒ Profit Sharing Balanced Toward Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward D. Jones & Co. 401(k) Plan ⇒ Profit Sharing Growth-Focus [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward D. Jones & Co. 401(k) Plan ⇒ Edward D. Jones & Co. Profit Sharing Plan ⇒ Profit Sharing Balanced Toward Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Edward Jones Investments	Salary	\$49,964.17	\$42,260.60
Kohls	Spouses Salary	\$3,742.74	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Edward D. Jones & Co. 401(k) Plan
DESCRIPTION: Employer Retirement Plan
- Edward D. Jones & Co. 401(k) Plan ⇒ Edward D. Jones & Co. Profit Sharing Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: William Charles Martinek , 11/18/2019