



Filing ID #10024796

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Michelle Lujan Grisham  
**Status:** Member  
**State/District:** NM01

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 09/26/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bernalillo County/State of NM Deferred Compensation Plan [OT] DESCRIPTION: Deferred Compensation Fund		\$50,001 - \$100,000	None		<input type="checkbox"/>
Delta Consulting Group, 50% Interest [OL] LOCATION: Santa Fe/Santa Fe, NM, US DESCRIPTION: Healthcare Consulting		\$50,001 - \$100,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Kruger Commercial Condo [RP] LOCATION: Santa Fe / Santa Fe, NM, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
NM Public Employee Retirement Association [PE] DESCRIPTION: Pension Plan		\$100,001 - \$250,000	None		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. New Mexico Federal Credit Union	July 2001	Solar Loan	\$15,001 - \$50,000
	Nationwide Retirement Solutions	April 2012	Personal Loan	\$15,001 - \$50,000
	Sandia Laboratory Federal Credit Union	January 2011	Mortgage - Personal Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Advisory Council Member	Congressional Hispanic Caucus Institute (CHCI)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michelle Lujan Grisham , 09/26/2018