FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mrs. Lois Capps

Status: Member State/District: CA24

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

Filing Date: 05/13/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital One	\$1 - \$1,000	Interest	\$1 - \$200	
CAPITAL WORLD BOND FUND-F2	\$1,001 - \$15,000	Tax-Deferred	None	
Congressional Federal Credit Union	\$1 - \$1,000	None		
DODGE & COX INCOME FUNDS	\$1,001 - \$15,000	Tax-Deferred	None	
FIDELITY ADV NEW INSIGHTS I	\$1,001 - \$15,000	Tax-Deferred	None	
Finacial Network Money Market	\$1 - \$1,000	Tax-Deferred	None	
FIRST EAGLE OVERSEAS FUND I	\$1,001 - \$15,000	Tax-Deferred	None	
Harpers Collins	Undetermined	Royalties	\$201 - \$1,000	
MetLife, Inc. (MET)	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
POWERSHARES ETF TRUST WILDER HILL CLEAN ENERGY		\$1,001 - \$15,000	Tax-Deferred	None	
Rabobank		\$1,001 - \$15,000	None		
Studio Apartment Location: Santa Barbara, CA, US		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	
T. ROWE PRICE CAP APPRECIATION		\$15,001 - \$50,000	Tax-Deferred	None	
Union Bank		\$1 - \$1,000	Interest	\$1 - \$200	

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
FIDELITY ADV NEW INSIGHTS I	01/16/2013	S (partial)	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
CA State Teachers Retirement System	Pension	\$20,615
University of CA Retirement System	Pension	\$49,434
Pershing LLC	IRA Distribution	\$2,227

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Union Bank	September 2013	Mortgage on home and rental apartment in Santa Barbara	\$1,000,001 - \$5,000,000

SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 1996	Myself and CA State Teachers Retirement System	pension for services

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mrs. Lois Capps, 05/13/2014