

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Dwight Evans

Status:MemberState/District:PA02

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 05/15/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1602 E CARDEZA ST [RP]		\$100,001 - \$250,000	None		
Location: PHILADELPHIA, PA, US					
COMMONWEALTH OF PA PENSION [PE]		\$500,001 - \$1,000,000	Tax-Deferred		
PA EMPLOYEES CREDIT UNION ⇒ PA EMPLOYEES CREDIT UNION [BA]		\$1 - \$1,000	Interest	\$1 - \$200	
PROEQUITIES ⇒ Alphabet Inc Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Dividends	None	
PROEQUITIES ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
PROEQUITIES ⇒ AmTrust Financial Services, Inc. Depositary Shares , Each Representing 1/40 th Interest in a Share o (AFSI\$E) [ST]		\$15,001 - \$50,000	Tax-Deferred		П
PROEQUITIES ⇒ BLDRS Emerging Markets 50 ADR Index Fund (ADRE) [ST]		\$1,001 - \$15,000	Dividends	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PROEQUITIES ⇒ CENTERSTONE INVESTORS FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		
PROEQUITIES ⇒ Colony NorthStar, Inc. 8.75% Series E cumulative redeemable perpetual preferred stock (CLNS\$E) [ST]		\$15,001 - \$50,000	Tax-Deferred		
PROEQUITIES ⇒ DREYFUS [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	
PROEQUITIES ⇒ DREYFUS CASH MANAGEMENT [BA]		\$1,001 - \$15,000	Tax-Deferred		
PROEQUITIES ⇒ ETHO [EF]		\$1,001 - \$15,000	Tax-Deferred		
PROEQUITIES ⇒ First Trust Chindia ETF (FNI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
PROEQUITIES ⇒ FRANKLIN INCOME [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
PROEQUITIES ⇒ FRANKLIN INCOME [MF]		\$15,001 - \$50,000	Tax-Deferred		
PROEQUITIES ⇒ HANNON ARMSTRONG [RE]		\$1,001 - \$15,000	Tax-Deferred		
PROEQUITIES ⇒ HENNESY GAS UTILITY INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		
PROEQUITIES ⇒ Huntington Ingalls Industries, Inc. (HII) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
PROEQUITIES ⇒ Kinder Morgan, Inc. (KMI) [ST]		\$1,001 - \$15,000	Dividends	None	
PROEQUITIES ⇒ Macquarie Infrastructure Corporation (MIC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
PROEQUITIES ⇒ MADISON COVERED [MF]		\$1,001 - \$15,000	Tax-Deferred		
PROEQUITIES ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]				
PROEQUITIES ⇒ NUVEEN REAL ASSET INCOME [MF]	\$15,001 - \$50,000	Tax-Deferred		
PROEQUITIES ⇒ ONEOK, Inc. (OKE) [ST]	\$15,001 - \$50,000	Dividends	None	П
PROEQUITIES ⇒ Orchids Paper Products Company (TIS) [ST]	\$1,001 - \$15,000	Tax-Deferred		
PROEQUITIES ⇒ Targa Resources Partners LP Common Units Representing Limited Partnership Interests (NGLS) [ST]	\$15,001 - \$50,000	Dividends	None	П
PROEQUITIES ⇒ THE OSTERWEIS STRATEGIC INCOME [MF]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
PROEQUITIES ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	\$15,001 - \$50,000	Tax-Deferred		П
PROEQUITIES ⇒ Transdigm Group Incorporated Transdigm Group Inc. (TDG) [ST]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
PROEQUITIES ⇒ TravelCenters of America LLC - 8.25% Senior Notes due 2028 (TANNI) [ST]	\$15,001 - \$50,000	Tax-Deferred		П
PROEQUITIES ⇒ UTES [EF]	\$15,001 - \$50,000	Tax-Deferred		П

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx.}}$ 

# SCHEDULE B: TRANSACTIONS

None disclosed.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
US HOUSE OF REPRESENTATIVES	SALARY	\$174,000.00
COMMONWEALTH OF PA	PENSION	\$105,433.69

Source	Туре	Amount
OPPENHEIMER & CO	Distribution from IRA account	\$25,000.00

#### SCHEDULE D: LIABILITIES

•	Owner	Creditor	Date Incurred	Туре	Amount of Liability
		PA STATE EMPLOYEES CREDIT UNION	09/13/2013	MORTGAGE	\$15,001 - \$50,000
		NATIONSTAR MORTGAGE dba MR COOPER	09/2902017	MORTGAGE	\$100,001 - \$250,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date Parties To		Terms of Agreement
January 2017	Commonwealth of PA and Dwight Evans	Participation in an employee pension and health care benefits from the Commonwealth of Pennsylvania.

# SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J STREET EDUCATION FUND and CARE	06/30/2017	07/9/2017	WASHINGTON DC - TEL AVIV - ANMAN JORDAN - PHILADELPHIA, PA	0	V	V	П

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# SCHEDULE A AND B ASSET CLASS DETAILS

• PA EMPLOYEES CREDIT UNION LOCATION: US

• PROEQUITIES

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dwight Evans, 05/15/2018