



Filing ID #10019600

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Mr. William Waters Negley  
**Status:** Congressional Candidate  
**State/District:** TX21

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 02/1/2018  
**Period Covered:** 01/01/2016– 12/31/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FID Freedom 2050 k	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	None
DESCRIPTION: IRA held at Medstar Health.					
KWW Ranches LTD, 6% Interest		\$1,000,001 - \$5,000,000	Capital Gains, Interest	None	\$2,501 - \$5,000
LOCATION: San Antonio, TX, US DESCRIPTION: KWW Ranches LTD is a partnership which holds 1,742 acres leased out for feeding cattle. The land is valued at \$12,000 per acre. William Negley owns a 5.7% interest in this partnership.					
Negley for Congress Campaign Loan		\$50,001 - \$100,000	None		
Personal Loan to Sound Off 501(c)3		\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: William Negley has loaned \$20,000.00 to Sound Off - a 501(3)c charitable organization. He has waived collection of interest and principal until organizationally appropriate.					
Residential Property - Thelma Drive		\$100,001 - \$250,000	None		
LOCATION: San Antonio, TX, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Residential Rental Property - A		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Washington, DC, US					
Residential Rental Property - B	JT	\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$15,001 - \$50,000
LOCATION: Washington, DC, US					
T. Rowe Price Retirement 2050	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	None
DESCRIPTION: Roth Individual Retirement held at Private Vista. LLC					
T-C Lifecycle 2050-Prem	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
DESCRIPTION: IRA held at TIAA					
TIAA-CREF Equity Index Fund	JT	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: TX DESCRIPTION: 529 Plan operated by Scholarshare. Index US Equity Portfolio - 2953 for the benefit of Kelly Negley.					
TIAA-CREF Equity Index Fund	JT	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: TX DESCRIPTION: 529 plan operated by Scholarshare. Index US Equity Portfolio - 2953 for the benefit of William Negley.					
USAA Checking and Savings Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
William Waters Negley Gift Trust ⇒ Apple Inc ⇒ William Waters Negley Gift Trust		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Stock held in Trust					
William Waters Negley Gift Trust ⇒ Donner Royalty ⇒ William Waters Negley Gift Trust		\$50,001 - \$100,000	Oil & Gas Royalty	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: The trust owns a .055% share of Donner Properties.					
William Waters Negley Gift Trust ⇒ Dowdupont Inc. ⇒ William Waters Negley Gift Trust		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Stock held in Trust					
William Waters Negley Gift Trust ⇒ Ishares Russell 2000 ⇒ William Waters Negley Gift Trust		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Stock held in trust					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
William Waters Negley Gift Trust ⇒ Ishares S&P 500 Growth ⇒ William Waters Negley Gift Trust		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Stock held in trust.					
William Waters Negley Gift Trust ⇒ Mercadolibre Inc. ⇒ William Waters Negley Gift Trust		\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Stock held in Trust					
William Waters Negley Gift Trust ⇒ Mondelez Intl. ⇒ William Waters Negley Gift Trust		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Stock held in Trust					
William Waters Negley Gift Trust ⇒ Partnership Interest ⇒ William Waters Negley Gift Trust		\$50,001 - \$100,000	None		
DESCRIPTION: The trust owns less than 5% interest in various family owned partnerships that own real estate in Tivoli County used personally by family members.					
William Waters Negley Gift Trust ⇒ Ross Stores Inc. ⇒ William Waters Negley Gift Trust		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Stock held in Trust					
William Waters Negley Gift Trust ⇒ Vanguard Total Stock ⇒ William Waters Negley Gift Trust		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Stock held in trust.					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Marymount University	Spouse Salary	\$56,492.22	\$59,480.00
Medstar National Rehab Network	Spouse Salary	\$915.76	\$13,257.00
Virginia Hospital Center	Spouse Salary	\$4,543.51	N/A
Rehab Essentials	Spouse Salary	\$2,500.00	N/A
University of St. Augustine	Spouse Salary	\$1,650.31	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Central Intelligence Agency	Salary	N/A	\$6,976.00
COMMENTS: William Negley worked at the Central Intelligence Agency a small part of 2016 and none of 2017.			

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	February 2013	Mortgage	\$500,001 - \$1,000,000
COMMENTS: Mortgage on rental house A.				
JT	Wells Fargo	November 2014	Mortgage	\$500,001 - \$1,000,000
COMMENTS: Mortgage on Rental house B				
JT	TCF Bank	November 2014	HELOC	\$100,001 - \$250,000
	Guaranty Bank	December 2017	Bank loan	\$50,001 - \$100,000
JT	American Express	November 2016	Bank Loan	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
President and Chairman of the Board	Sound Off Inc.
COMMENTS: Zero compensation received for Board Membership.	
Director/Owner	Lonestar CCW, LLC
Director/Owner	WWN Consulting, LLC
Partner	KWW Ranches LTD

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- William Waters Negley Gift Trust  
LOCATION: US  
DESCRIPTION: William Negley is the beneficiary of the William Waters Negley Gift Trust.
- William Waters Negley Gift Trust ⇒ Apple Inc  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Donner Royalty  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Dowdupont Inc.  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Ishares Russell 2000  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Ishares S&P 500 Growth  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Mercadolibre Inc.  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Mondelez Intl.  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Partnership Interest  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Ross Stores Inc.  
LOCATION: US
- William Waters Negley Gift Trust ⇒ Vanguard Total Stock  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. William Waters Negley , 02/1/2018