



Filing ID #10017849

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Brent Beal
Status: Congressional Candidate
State/District: TX01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/13/2017
Period Covered: 01/01/2016– 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brent - 403b	JT	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: This account is held in cash.					
Brent - IRA	JT	\$1,001 - \$15,000	Tax-Deferred		
Brent - TransAmerica Premier Life Insurance	JT	\$15,001 - \$50,000	None		
CBTx Checking Accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Heather - 403b	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: This account is held in cash.					
Heather - TransAmerica Premier Life Insurance	JT	\$15,001 - \$50,000	None		
Millard Rental Property	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Nacogdoches, TX, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The University of Texas at Tyler	business professor	\$135,000.00	\$132,500.00
Stephen F. Austin State University	spouse salary	\$75,000.00	\$75,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Quicken Loans	February, 2012	Mortgage on Millard rental property.	\$100,001 - \$250,000
JT	PennyMac Loan Services	December, 2013	Mortgage on primary residence.	\$100,001 - \$250,000
SP	American Education Services	August, 2005	student loans	\$15,001 - \$50,000
	Navient	January, 2000	student loans	\$10,000 - \$15,000
JT	Bank of Texas	January, 2015	Equity line on primary residence.	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes
☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes
☒ No

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brent Beal , 09/13/2017