

UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A For use by Members, officers, and employees

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MARSHA WEDGEWORTH BLACKBURN

(Full Name)

202-225-2811

(Daytime Telephone)

Member of the U.S. House of Representatives

State: TN District: 07

Officer Or Employee

Employing Office:

Termination Date:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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**SCHEDULE I - EARNED INCOME**

Name MARSHA WEDGEWORTH BLACKBURN

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Southwestern Co.	Spouse Salary	N/A
State of Tennessee	Legislative Pension	\$5,688

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in, or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>	<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
Prudential IRA as follows:				
Alliance Bernstein Growth & Income	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
Marsico Cap Growth	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
Federated Aggressive Growth	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
Small Cap Value	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
Newberger Berman Mid Cap Growth	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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MFS Global Equity Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S(part)
Goldman Sachs High Yield	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	NONE	S(part)
PIMCO Total Return Bond	\$1 - \$1,000	INTEREST	\$1 - \$200	S(part)
Guaranteed Return Options (GRO) Plus	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	Transfer
SP Prudential IRA as follows				
Alliance Bernstein Growth & Income	None	None	NONE	S
Marsico Cap Growth	None	None	NONE	S
Federated Aggressive Growth	None	None	NONE	S
Small Cap Fund	None	None	NONE	S
Newberger Berman Mid Cap Growth	None	None	NONE	S
MFS Global Equity Fund	None	None	NONE	S
Goldman Sachs High Yield	None	None	NONE	S
PIMCO Total Return Bond	None	None	NONE	S
Guaranteed Return Options (GRO) Plus	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	Transfer

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Goldleaf Financial, Brentwood, TN	\$1 - \$1,000	None	NONE	
JT	Green Bank, Franklin, TN accounts	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	Investors Town Center Partners	\$1,001 - \$15,000	None	NONE	
SP	Schwab IRA as follows:				
	Money Market	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Westcore Plus Bond Fund	None	INTEREST	\$1 - \$200	S
	Hedged Equity Fund Select Shares	None	DIVIDENDS	\$1 - \$200	S
	Ishars Trust Cohen & Steer Realty Majors Index	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
	Powershares Exch Trad Fd Tr Dynamic Mkt Portfolio	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Powershares Exch Trad Fd Tr Zacks Small Cap Portfolio	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
	Wisdomtree Diefel	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
	Ishares Trust S&P US Ptd Stk Index Fund	None	DIVIDENDS	\$1 - \$200	S
	Ishares Trust Lehman Aggregate Bond Fund	None	DIVIDENDS	\$1 - \$200	S
	Powershares Harvest Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Powershares Commodity Index	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Powershares Dynamic Developed Intl Opportunities Portfolio	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
Powershares Rafi Emerging Markets Portfolio	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Powershares Ftse Rafi US 1000 Portfolio	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
Wisdomtree Intl Real Estate Sector Fd	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
Barklays Aggregate Bond Fund	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
Powershares Preferred Portfolio ETF	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Powershares S&P 500 Buywrite Port	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Lehman Intl Treas Bd Fd	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Alliance Bernstein Growth & Income	S(part)	1-19-08	\$1,001 - \$15,000
	Marsico Cap Growth	S(part)	1-19-08	\$1,001 - \$15,000
	Federated Aggressive Growth	S(part)	1-19-08	\$1,001 - \$15,000
	Small Cap Value	S(part)	1-19-08	\$15,001 - \$50,000
	Newberger Berman Mid Cap Growth	S(part)	1-19-08	\$1,001 - \$15,000
	MFS Global Equity Fund	S(part)	1-19-08	\$1,001 - \$15,000
	Goldman Sachs High Yield	S(part)	1-19-08	\$1,001 - \$15,000
	PIMCO Total Return Bond	S(part)	1-19-08	\$1,001 - \$15,000
	Guaranteed Return Options (GRO) Plus (the above proceeds were transferred into this fund)	Transfer	1-19-08	\$1,001 - \$15,000
SP	Alliance Bernstein Growth & Income	S	1-19-08	\$1,001 - \$15,000
SP	Marsico Cap Growth	S	1-19-08	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Federated Aggressive Growth	S	1-19-08	\$1,001 - \$15,000
SP	Small Cap Fund	S	1-19-08	\$1,001 - \$15,000
SP	Newberger Berman Mid Cap Growth	S	1-19-08	\$1,001 - \$15,000
SP	MFS Global Equity Fund	S	1-19-08	\$1,001 - \$15,000
SP	Goldman Sachs High Yield	S	1-19-08	\$1,001 - \$15,000
SP	PIMCO Total Return Bond	S	1-19-08	\$1,001 - \$15,000
SP	Guaranteed Return Options (GRO) Plus (the above proceeds were transferred into this fund)	Transfer	1-19-08	\$15,001 - \$50,000
SP	Barklays Aggregate Bond Fund	P	8-11-08	\$1,001 - \$15,000
SP	Powershares Preferred Portfolio ETF	P	8-11-08	\$1,001 - \$15,000
SP	Powershares S&P 500 Buywrite Port	P	8-11-08	\$1,001 - \$15,000
SP	Lehman Intl Treas Bd Fd	P	8-11-08	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Ishares Trust Lehman Aggregate Bond Fund	S	8-11-08	\$1,001 - \$15,000
SP	Ishares Trust S&P US Pfd Stk Index Fund	S	8-12-08	\$1,001 - \$15,000
SP	Westcore Plus Bond Fund	S	8-11-08	\$1,001 - \$15,000
SP	Hedged Equity Fund Select Shares	S	8-11-08	\$1,001 - \$15,000

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Heritage Foundation	Jan. 30- Feb 1	DC-Baltimore-DC	Y	Y	N	None
Club for Growth	Feb. 1-2	DC-Palm Beach-Nashville	Y	Y	Y	None

**SCHEDULE IX - AGREEMENTS**

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
5-28-07	Thomas Nelson Publishers	Publishing Agreement