

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: John Joyce

Status: Congressional Candidate

State/District: PA13

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

Filing Date: 04/15/2018

Period Covered: 01/01/2017- 03/31/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|------------------------------|-------------------|--|-----------------------------|
| 3RC Pat Tank, LLC LOCATION: Pittsburgh, PA, US | | \$100,001 - \$250,000 | None | | |
| Description: Natural gas drilling company | | | | | |
| 3RC/CTMC, LLC | | None | Dividends | None | \$100,001 - \$1,000,000 |
| LOCATION: Pittsburgh, PA, US DESCRIPTION: Manufacturing for metal and alloy tubes | | | | | |
| 3RC/Phoenix Investment, LLC | | \$100,001 - \$250,000 | Dividends | None | \$5,001 - \$15,000 |
| LOCATION: Pittsburgh, PA, US DESCRIPTION: Physical therapy clinics | | | | | |
| 3RC/Sun Energy LLC | | \$1,000,001 - \$5,000,000 | Dividends | None | \$100,001 - \$1,000,000 |
| LOCATION: Pittsburgh, PA, US DESCRIPTION: Natural gas drilling | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------------|-------------------------|-------------------|--|-----------------------------|
| Alice Joyce Ameritrade IRA ⇒ iShares 3-7 Year Treasury Bond ETF - IEI | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| Alice Joyce Ameritrade IRA ⇒ iShares Core US Aggregate Bond ETF | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| Alice Joyce Ameritrade IRA \Rightarrow iShares J.P. Morgan USD Emerging Markets Bond ETF - EMB | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Alice Joyce Ameritrade IRA \Rightarrow Power Dividend Index Fund Class I - PWDIX | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Alice Joyce Ameritrade IRA ⇒ Power Dividend Mid-Cap Index Fund Class I - DMCIX | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Alice Joyce Ameritrade IRA \Rightarrow Power Floating Rate Index Fund Class I - FLOTX | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| Alice Joyce Ameritrade IRA ⇒ Power Momentum Index Fund Classs I Shares - MOJOX | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| Alice Joyce Ameritrade IRA ⇒ SPDR Barclays Convertible Securities ETF - CWB | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Allegheny County Pennsylvania General Obligation Bond | SP | None | Interest | None | \$1,001 - \$2,500 |
| Altoona Dermatology Associates Location: Altoona, PA, US DESCRIPTION: Dermatology practice | | \$50,001 - \$100,000 | Dividends | \$100,001 - \$1,000,000 | |
| Apple Inc. (AAPL) | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Bald Eagle Holding Company ⇒ Land Location: Tyrone, PA, US | | \$15,001 - \$50,000 | Rent | None | \$5,001 - \$15,000 |
| Bald Eagle Management Company Location: Tyrone, PA, US Description: Management company for land held by Bald Eag | gle Holding | \$1 - \$1,000 Co. | Dividends | None | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------------|-----------------------------|--|-----------------------------|
| Cabin Group, LLC ⇒ Residential Real Estate | | \$100,001 - \$250,000 | Rent | \$1 - \$200 | None |
| Location: Altoona, PA, US | | | | | |
| Chester County Pennsylvania Health Ed Facilities Revenue Bond | | \$50,001 - \$100,000 | Interest | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Chester County Pennsylvania Health Ed Facilities Revenue Bond | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | None |
| Invesco Pennsylvania Tax Free Income Fund - VKMPX | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Loan to Campaign | | \$100,001 - \$250,000 | Interest | \$1 - \$200 | None |
| Logan Blvd Office | | \$250,001 - \$500,000 | Rent | None | \$50,001 - \$100,000 |
| Location: Altoona, PA, US | | | | | |
| M&T Bank Checking Account | JT | \$250,001 - \$500,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Mairs & Power Growth Fund - MPGFX | SP | \$500,001 - \$1,000,000 | Capital Gains, Dividends | \$1 - \$200 | \$50,001 - \$100,000 |
| Oppenheimer Rochester Pennsylvania Municipal Fund - OPATX | SP | Spouse/DC Over \$1,000,000 | Dividends | \$15,001 - \$50,000 | \$100,001 - \$1,000,000 |
| Oppenheimer Rochester Pennsylvania Municipal Fund - OPATX | | \$1,000,001 - \$5,000,000 | Dividends | \$15,001 - \$50,000 | \$100,001 - \$1,000,000 |
| Pennsylvania State General Bond | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | \$2,501 - \$5,000 |
| Pennsylvania State Healthcare Systems Revenue Bond | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | \$5,001 - \$15,000 |
| Pennsylvania State Higher Ed Facility Auth Revenue Bond | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | \$5,001 - \$15,000 |
| Pennsylvania State Higher Ed Health System Revenue Bond | SP | \$100,001 - \$250,000 | Interest | \$5,001 - \$15,000 | \$5,001 - \$15,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|-------------------|--|-----------------------------|
| Pennsylvania State Turnpike Commission Revenue Bond | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | \$2,501 - \$5,000 |
| Philadelphia Pennsylvania General Bond | | None | Interest | None | \$5,001 - \$15,000 |
| Pittsburgh and Allegheny County Excise Tax Bond | SP | \$100,001 - \$250,000 | Interest | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| Reliance Bank Checking Account | JT | \$100,001 - \$250,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Stifel Joint IRA 1 \Rightarrow AGCO Corporation (AGCO) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Alcoa Corporation (AA) | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Alphabet Inc Class A (GOOGL) | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Amazon.com, Inc. (AMZN) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow AMG SouthernSun US Equity I (SSEIX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Artisan International Value Advisor (APDKX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Artisan Value Advisor (APDLX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Caterpillar, Inc. (CAT) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Citigroup Inc Note Description: Corporate bond | JT | \$50,001 - \$100,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|-------------------|--|-----------------------------|
| Stifel Joint IRA 1 ⇒ Diamond Hill Small Cap I (DHSIX) | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Financial Select Sector SPDR ETF - XLF | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ FPA International Value (FPIVX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ General Electric Capital Corp. Medium Term Note Description: Corporate bond | JT | \$100,001 - \$250,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Harding Loevner International Eq Instl (HLMIX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ JP Morgan Chase & Co Series Q Variable Note Description: Corporate bond | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Lightwave Logic, Inc. (LWLG) | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Lloyds TSB Bank PLC Medium Term Note DESCRIPTION: Corporate bond | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Microsoft Corporation (MSFT) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Nektar Therapeutics (NKTR) | JT | None | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Nokia Corp. Note Description: Corporate bond | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Oppenheimer Developing Markets Y (ODVYX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Pennymac Corp Senior Convertible Note Description: Corporate bond | JT | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|-------------------|--|-----------------------------|
| Stifel Joint IRA 1 ⇒ PowerShares DWA SmallCap Momentum ETF - DWAS | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Redwood Tr Inc. Convertible Note Description: Corporate bond | JT | \$50,001 - \$100,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ RiverPark/Wedgewood Institutional (RWGIX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ RR Donnelly & Sons Co Note Description: Corporate bond | JT | \$50,001 - \$100,000 | Tax-Deferred | | |
| Stifel Joint IRA $1 \Rightarrow$ Scientific Games Corp (SGMS) | JT | None | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Seagate HDD Senior Note Description: Corporate bond | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow SPDR S&P Retail ETF - XRT | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow STMicroelectronics N.V. (STM) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Terex Corporation (TEX) | JT | None | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Transamerica Emerging Markets Debt I (EMTIX) | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 ⇒ Visa Inc. (V) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Wachovia Cap Tr III Income TR Secs Variable Note Description: Corporate bond | JT | \$50,001 - \$100,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Wells Fargo International Bond Admin (ESIDX) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|-------------------|--|-----------------------------|
| Stifel Joint IRA 1 ⇒ Wynn Resorts, Limited (WYNN) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Zillow Group, Inc Class A (ZG) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 1 \Rightarrow Zillow Group, Inc Class C Capital Stock (Z) | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) \Rightarrow AGCO Corporation (AGCO) | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Alcoa Corporation (AA) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Amazon.com, Inc. (AMZN) | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) \Rightarrow AMG SouthernSun US Equity I (SSEIX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) \Rightarrow Artisan International Value Advisor (APDKX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Artisan Value Advisor (APDLX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Caterpillar, Inc. (CAT) | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Citigroup Inc Variable Note Description: Corporate bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Diamond Hill Small Cap I (DHSIX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Financial Select Sector SPDR ETF (XLF) | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------|-------------------|--|-----------------------------|
| Stifel Joint IRA 2 (JT) \Rightarrow FPA International Value (FPIVX) | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ General Electric Capital Corp. Note Description: Corporate bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) \Rightarrow Harding Loevner International Eq Instl (HLMIX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ JP Morgan Chase & Co Series Q Variable Note Description: Corporate bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) \Rightarrow Lightwave Logic, Inc. (LWLG) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Lloyds TSB Bank PLC Medium Term Bank Note Description: Corporate bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) \Rightarrow Oppenheimer Developing Markets Y (ODVYX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Pennymac Corp Senior Convertible Note Description: Corporate bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) \Rightarrow PowerShares DWA SmallCap Momentum ETF (DWAS) | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Redwood Tr Inc Convertible Note DESCRIPTION: Corporate bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ RiverPark/Wedgewood Institutional (RWGIX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ RR Donnelly & Sons Co. Note DESCRIPTION: Corporate bond | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Scientific Games Corp (SGMS) | | None | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|-------------------|--|-----------------------------|
| Stifel Joint IRA 2 (JT) ⇒ Seagate HDD Senior Note | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Description: Corporate bond | | | | | |
| Stifel Joint IRA 2 (JT) ⇒ STMicroelectronics N.V. (STM) | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Terex Corporation (TEX) | | None | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Transamerica Emerging Markets Debt I (EMTIX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Wachovia Capital Tr III Income Variable Note Description: Corporate Bond | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Stifel Joint IRA 2 (JT) ⇒ Wells Fargo International Bond Admin (ESIDX) | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Stifel Money Market Brokerage Sweep Account | | \$1 - \$1,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Ten Ten LLC - American Eagle Paper Mills | | \$250,001 - \$500,000 | None | | |
| Location: Tyrone, PA, US Description: Paper mill | | | | | |
| Toona Town Investors ⇒ Access National Corporation (ANCX) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) | | \$1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ Align Technology, Inc. (ALGN) | | \$1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ Alphabet Inc Class A (GOOGL) | | \$1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ Altria Group, Inc. (MO) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner V | alue of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---------|------------------|-------------------|--|-----------------------------|
| Toona Town Investors ⇒ Amazon.com, Inc. (AMZN) | \$: | 1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ Apple Inc. (AAPL) | \$ | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Armanino Foods of Distinction, Inc. New (AMNF) | \$ | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Berkshire Hathaway Inc. New (BRK.B) | \$: | 1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ Church & Dwight Company, Inc. (CHD) | \$: | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Costco Wholesale Corporation (COST) | \$: | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ ETF Managers Prime Cybersecurity ETF - HACK | \$ | 1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ Facebook, Inc Class A (FB) | \$ | 1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ Ishares NASDAQ Biotechnology ETF - IBB | \$: | 1,001 - \$15,000 | Dividends | None | \$1 - \$200 |
| Toona Town Investors ⇒ Lear Corporation (LEA) | \$: | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ M&T Bank Corporation (MTB) | \$ | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Mastercard Incorporated (MA) | \$ | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Microsoft Corporation (MSFT) | \$ | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Momo Inc American Depositary Shares (MOMO) | \$: | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ | \$: | 1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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| NextEra Energy, Inc. (NEE) | | | | | |
| Toona Town Investors ⇒ NVIDIA Corporation (NVDA) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Packaging Corporation of America (PKG) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Paycom Software, Inc. (PAYC) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Rio Tinto Plc (RIO) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Ryanair Holdings plc - American Depositary Shares, each representing five Ordinary Shares (RYAAY) | | \$1,001 - \$15,000 | None | | |
| Toona Town Investors ⇒ SPDR Series Trust S&P Retail ETF - XRT | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ STMicroelectronics N.V. (STM) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Sunoco LP Common Units representing limited partner interests (SUN) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ T. Rowe Price Group, Inc. (TROW) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) | | \$1,001 - \$15,000 | Dividends | None | \$1 - \$200 |
| Toona Town Investors ⇒ Visa Inc. (V) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Toona Town Investors ⇒ Volkswagen A G Ord American Depositary Shares (VLKAY) | | \$1,001 - \$15,000 | Dividends | None | \$1 - \$200 |
| Toona Town Investors ⇒ Walt Disney Company (DIS) | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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|--|-------|--------------------------|-----------------------------|--|-----------------------------|
| Toona Town Investors ⇒ Zoetis Inc. Class A (ZTS) | | \$1,001 - \$15,000 | None | | |
| Torray Fund - TORYX | SP | \$100,001 - \$250,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$15,001 - \$50,000 |
| Vanguard 500 Index Fund Admiral Shares - VFIAX | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$2,501 - \$5,000 |
| Vanguard Brokerage Sweep Money Market | | \$1 - \$1,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Vanguard Federal Money Market Sweep Account | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Vanguard Pennsylvania Municipal Money Market Fund - VPTXX | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Vanguard Pennsylvania Municipal Money Market Fund - VPTXX | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Vanguard U.S. Value Fund - VUVLX | | \$100,001 - \$250,000 | Capital Gains, Dividends | None | \$15,001 - \$50,000 |
| White Oak Select Growth Fund | | \$100,001 - \$250,000 | Dividends | None | \$1,001 - \$2,500 |

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------|---------------|-------------------------------------|--------------------------|
| Altoona Dermatology Associates | Salary | | \$640,841.00 |
| Altoona Dermatology Associates | Spouse Salary | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner Creditor | Date Incurred | Туре | Amount of Liability |
|----------------|---------------|---------------|-------------------------|
| Kish Bank | October 2015 | Business Loan | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|---------------------------------|
| Advisory Board Member Comments: Uncompensated | Penn State University - Altoona |
| Owner | Altoona Dermatology Associates |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties | |
|--|-----------------------------|--|
| CONFIDENTIAL (Not applicable, PA, US) | Physician | |
| Comments: Filer has received payments from insurance companies for physician services rendered to patients, but is withholding that information pursuant to patient and provider confidentiality requirements. | | |

SCHEDULE A ASSET CLASS DETAILS

- Alice Joyce Ameritrade IRA (Owner: SP)
- Bald Eagle Holding Company Location: US
- Cabin Group, LLC LOCATION: US
- Stifel Joint IRA 1 (Owner: JT)
- o Stifel Joint IRA 2 (JT)
- Toona Town Investors

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Joyce , 04/15/2018