



Filing ID #10000232

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Thomas Casson
Status: Congressional Candidate
State/District: AL03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 03/27/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Money Market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
American High Income Trust	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Apple Inc. (AAPL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	None	None
Broadcom Corporation - Class A (BRCM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital Income Builder		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital Income Builder	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital World Bond Fund	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital World Growth & Income	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Checking Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Chevron Corporation (CVX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
EuroPacific Growth Fund	SP	\$1,001 - \$15,000	None		
Fundamental Investors Fund	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Growth Fund of America	SP	\$1,001 - \$15,000	None		
Growth Fund of America		\$1,001 - \$15,000	None		
Intermediate Bond Fund of America	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Core Plus Bond Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Core Plus Bond Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Core Plus Bond Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Global 45 Dividend Strategy Series 13-1	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Global 45 Dividend Strategy Series 13-3	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco International Dividend Sustainability Portfolio		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco New World Leaders Series Number 11		\$1,001 - \$15,000	None		
Invesco Short Term Bond Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Short Term Bond Fund		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Invesco Short Term Bond Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Company of America	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Company of America		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Kellogg Company (K)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
McDonald's Corporation (MCD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
New Economy Fund		\$1,001 - \$15,000	None		
Templeton China World Fund		\$1,001 - \$15,000	None		
Templeton China World Fund	SP	\$1,001 - \$15,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Food Bank of East Alabama, Inc.	Business Consulting	\$1,200	\$10,767
Child Care Resource Center, Inc	Business Consulting	N/A	\$10,160
Charter Bank	Salary	N/A	\$10,255.3
Charter Bank	Business Consulting	\$270	\$1,080
Auburn East, LLC	Business Consulting	N/A	\$1,650
College Land, LLC	Business Consulting	N/A	\$4,250
Food Bank of East Alabama, Inc	Business Consulting	N/A	\$800

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Director	Food Bank of East Alabama, Inc.
Board of Director	Kiwanis Club of Opelika

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Charter Bank (Auburn, AL, US)	Branch Manager
Child Care Resource Center, Inc. (Opelika, AL, US)	Business Consulting
Food Bank of East Alabama, Inc. (Auburn, AL, US)	Business Consulting

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Thomas Casson , 03/27/2014