



Filing ID #10009453

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Malcolm Anthony
Status: Congressional Candidate
State/District: FL06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 01/20/2016
Period Covered: 01/01/2014– 12/31/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Savings Account	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	None
Capital One Savings Account DESCRIPTION: Used for RE Tax escrow	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Changing Tides Consulting, 100% Interest LOCATION: Ponte Vedra / St. Johns, FL, US DESCRIPTION: Sole Proprietorship	SP	\$15,001 - \$50,000	Sole Proprietorship	Not Applicable	Not Applicable
Florida Prepaid 4 Year University Plan LOCATION: FL	SP	\$15,001 - \$50,000	Tax-Deferred		
Just Increase, LLC, 100% Interest LOCATION: Ponte Vedra / St. Johns, FL, US DESCRIPTION: S Corp	SP	\$1,001 - \$15,000	S Corp	Not Applicable	Not Applicable
Malcolm Anthony, P.A., 100% Interest LOCATION: Ponte Vedra Beach, St. Johns, FL, US		\$250,001 - \$500,000	S Corp	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: S Corp					
Roth IRA ⇒ Lifevantage Corporation (LFVN)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Malcolm ROTH IRA					
Roth IRA ⇒ Morgan Stanley Bank		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Malcolm Roth IRA Cash					
Traditional IRA ⇒ First Trust Consumer Discretionary Alphadex ETF		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ First Trust Dorsey Wright Focus 5 ETF		\$15,001 - \$50,000	Tax-Deferred		
Traditional IRA ⇒ First Trust Healthcare Alphadex ETF		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ First Trust Mid Cap Growth Alphadex ETF		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ First Trust NYSE ARCA Biotechnology Index ETF		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ First Trust Small Cap Growth Alphadex ETF		\$15,001 - \$50,000	Tax-Deferred		
Traditional IRA ⇒ First Trust Tactical High Yield ETF		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ First Trust U.S. IPOX Index ETF (FPX)		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ First Trust VI Dorsey Wright Intl Focus 5 ETF		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ FS Investment Corporation (FSIC)		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan U.S. Government Money Market Fund					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Malcolm Anthony, P.A.	Salary	\$45,000	\$41,250
Changing Tides Consulting	Salary	\$6,000	\$6,000
Changing Tides Consulting	Spouse Consulting fees	N/A	N/A
Malcolm Anthony, P.A.	S Corp Income	\$66,000	\$44,430
Just Increase	Spouse Commissions	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	December 2014	Credit card charges	\$10,000 - \$15,000
	COMMENTS: Amount paid in full during next credit card cycle			
	Compass Bank	December 2015	Business Line of Credit	\$15,001 - \$50,000
	COMMENTS: Liability incurred by Malcolm Anthony, P.A.			

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Malcolm Anthony, P.A.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
See comments (FL, US)	Legal Services

SCHEDULE A ASSET CLASS DETAILS

- Roth IRA
- Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Malcolm Anthony , 01/20/2016