

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Dr. Nadia Hashimi

**Status:** Congressional Candidate

State/District: MD06

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 06/25/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
13101 Piney Meetinghouse Road [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Potomac, MD, US					
193 Liberty Street [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Newburgh, NY, US					
Charles Schwab ⇒ Abbott Laboratories (ABT) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Charles Schwab ⇒ Alphabet Inc Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000	None		
Charles Schwab ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	None		
Charles Schwab ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒		\$15,001 - \$50,000	Dividends	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Corporation (BAC) [ST]				\$1,000	\$1,000
Charles Schwab ⇒ Booking Holdings Inc. (BKNG) [ST]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ Charles Schwab Corporation (SCHW) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Money Market [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Concho Resources Inc. (CXO) [ST]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ EPAM Systems, Inc. (EPAM) [ST]		\$50,001 - \$100,000	None		
Charles Schwab ⇒ Facebook, Inc Class A (FB) [ST]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ Five Below, Inc. (FIVE) [ST]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ IQVIA Holdings, Inc. (IQV) [ST]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ Lockheed Martin Corporation (LMT) [ST]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ Marriott International - Class A (MAR) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ Mastercard Incorporated (MA) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Charles Schwab ⇒ Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab ⇒ Paycom Software, Inc. (PAYC) [ST]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$50,001 - \$100,000	None		
Charles Schwab ⇒ PulteGroup, Inc. (PHM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ Skyworks Solutions, Inc. (SWKS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ Trex Company, Inc. (TREX) [ST]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ Vulcan Materials Company (VMC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Columbia Bank - MBS [BA]	JT	\$15,001 - \$50,000	None		
Discover Bank CD #1 [BA]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
Discover Bank CD #2 [BA]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Liberty Rams Account [BA]		\$1,001 - \$15,000	None		
Maryland College Savings Plan [5P] LOCATION: MD		\$15,001 - \$50,000	None		
Montgomery Brain & Spine LLC, 50% Interest [OL]  LOCATION: Montgomery, MD, US		\$1,000,001 - \$5,000,000	Medical Services	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
Description: Business providing medical services					
VICIS Helment [PS]	JT	\$500,001 - \$1,000,000	None		
Description: Investment in company that develops football	helmets				
Wells Fargo 401K ⇒		\$15,001 - \$50,000	Dividends	\$201 -	\$201 -

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hartford Balanced Income R3 [MF]			\$1,000	\$1,000
Wells Fargo 401K ⇒ Hartford International Opportunities R3 [MF]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo 401K ⇒ MFS Corporate Bond Fund R2 [MF]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo $401K \Rightarrow$ MFS Diversified Income R2 [MF]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors ⇒ ABB Ltd (ABB) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Algonquin Power & Utilities Corp. Common Shares (AQN) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Allied Healthcare Products, Inc. (AHPI) [ST]	\$1 - \$1,000	None		
Wells Fargo Advisors $\Rightarrow$ Archer-Daniels-Midland Company (ADM) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Astrazeneca PLC (AZN) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Avangrid, Inc. (AGR) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Baker Hughes, a GE company Class A (BHGE) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Baldwin & Lyons, Inc Class A (BWINA) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ BCE, Inc. (BCE) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Boardwalk Pipeline Partners LP Common Units (BWP) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brixmor Property Group Inc. (BRX) [ST]				
Wells Fargo Advisors ⇒ Brooks Automation, Inc. (BRKS) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ CatchMark Timber Trust, Inc. Class A (CTT) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ CenterPoint Energy, Inc (CNP) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Crawford & Company (CRD.A) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Dean Foods Company (DF) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ EMC Insurance Group Inc. (EMCI) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Farmland Partners Inc. (FPI) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Forest City Realty Trust, Inc. (FCE.A) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ General Mills, Inc. (GIS) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ GlaxoSmithKline PLC (GSK) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Global Water Resources, Inc common stock (GWRS) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Gorman-Rupp Company (GRC) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Hawkins, Inc. (HWKN) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Hemisphere Media Group, Inc Class A (HMTV)	\$1,001 - \$15,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]				
Wells Fargo Advisors ⇒ Investors Real Estate Trust Shares of Beneficial Interest (IRET) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Manulife Financial Corporation (MFC) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ MDU Resources Group, Inc. (MDU) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Meridian Bioscience Inc. (VIVO) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Miller Industries, Inc. (MLR) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Monmouth Real Estate Investment Corporation Class A (MNR) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ National Fuel Gas Company (NFG) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors $\Rightarrow$ National Grid Transco, PLC National Grid PLC (NGG) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Newell Brands Inc. (NWL) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Nielsen N.V. Ordinary Shares (NLSN) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Oaktree Capital Group, LLC Class A Units Representing Limited Liability Company Interests (OAK) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ OGE Energy Corporation (OGE) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Owens & Minor, Inc. (OMI) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Advisors ⇒ Park Electrochemical Corporation (PKE) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Pfizer, Inc. (PFE) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Phibro Animal Health Corporation - Class A (PAHC) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ PICO Holdings Inc. (PICO) [ST]	\$1,001 - \$15,000	None		
Wells Fargo Advisors ⇒ PPL Corporation (PPL) [ST]	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Sanofi American Depositary Shares (SNY) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors $\Rightarrow$ South Jersey Industries, Inc. (SJI) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Sun Life Financial Inc. (SLF) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ The AES Corporation (AES) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Tootsie Roll Industries, Inc. (TR) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ UMH Properties, Inc. (UMH) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ VEREIT, Inc. (VER) [ST]	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Advisors ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ W.P. Carey Inc. REIT (WPC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Wells Fargo Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors ⇒ Winthrop Realty Trust New (FUR) [ST]		\$1,001 - \$15,000	None		
Wells Fargo Advisors IRA ⇒ Donegal Group, Inc Class A (DGICA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors IRA ⇒ Wells Fargo Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors Main Account ⇒ ABB Ltd (ABB) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account $\Rightarrow$ Abbott Laboratories (ABT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Agenus Inc. (AGEN) [ST]	JT	\$15,001 - \$50,000	None		
Wells Fargo Advisors Main Account ⇒ Algonquin Power & Utilities Corp. Common Shares (AQN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Aratana Therapeutics, Inc. (PETX) [ST]	JT	\$15,001 - \$50,000	None		
Wells Fargo Advisors Main Account ⇒ Archer-Daniels-Midland Company (ADM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Astrazeneca PLC (AZN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

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JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JT	\$15,001 - \$50,000	None		
JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
	JT J	JT \$15,001 - \$50,000  JT \$50,001 - \$100,000  JT \$15,001 - \$50,000  JT \$15,001 - \$50,000	JT \$15,001 - \$50,000 Dividends  JT \$50,001 - \$50,000 Dividends  JT \$15,001 - \$50,000 Dividends  JT \$1,001 - \$50,000 Dividends  JT \$15,001 - \$50,000 Dividends	JT         \$15,001 - \$50,000         Dividends         \$1,001 - \$2,500           JT         \$50,001 - \$15,000         Dividends         \$1,001 - \$2,500           JT         \$15,001 - \$50,000         Dividends         \$201 - \$1,000           JT         \$15,001 - \$50,000         Dividends         \$1,001 - \$2,500           JT         \$15,001 - \$50,000         Dividends         \$1,001 - \$200           JT         \$15,001 - \$50,000         Dividends         \$201 - \$1,000           JT         \$15,001 - \$50,000         Dividends         \$201 - \$1,000           JT         \$15,001 - \$50,000         Dividends         \$1,001 - \$2,500           JT         \$15,001 - \$50,000         Dividends         \$1,001 - \$2,500

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Wells Fargo Advisors Main Account ⇒ Corning Incorporated (GLW) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Crawford & Company (CRD.A) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Dean Foods Company (DF) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Donegal Group, Inc Class A (DGICA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Farmland Partners Inc. (FPI) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Forest City Realty Trust, Inc. (FCE.A) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ General Mills, Inc. (GIS) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Gladstone Land Corporation (LAND) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ GlaxoSmithKline PLC (GSK) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Global Water Resources, Inc common stock (GWRS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Hawkins, Inc. (HWKN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Hemisphere Media Group, Inc Class A (HMTV) [ST]	JT	\$15,001 - \$50,000	None		
Wells Fargo Advisors Main Account ⇒ Houghton Mifflin Harcourt Company (HMHC) [ST]	JT	\$15,001 - \$50,000	None		
Wells Fargo Advisors Main Account ⇒ HP Inc. (HPQ) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

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Wells Fargo Advisors Main Account ⇒ Investors Real Estate Trust Shares of Beneficial Interest (IRET) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Kimco Realty Corporation (KIM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Kindred Biosciences, Inc. (KIN) [ST]	JT	\$50,001 - \$100,000	None		
Wells Fargo Advisors Main Account ⇒ Liberty Property Trust (LPT) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Luxfer Holdings PLC Ordinary Shares (LXFR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Manulife Financial Corporation (MFC) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ MDU Resources Group, Inc. (MDU) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Meridian Bioscience Inc. (VIVO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Miller Industries, Inc. (MLR) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Monmouth Real Estate Investment Corporation Class A (MNR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Myriad Genetics, Inc. (MYGN) [ST]	JT	\$15,001 - \$50,000	None		
Wells Fargo Advisors Main Account ⇒ National Fuel Gas Company (NFG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ National Grid Transco, PLC National Grid PLC (NGG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Newell Brands Inc. (NWL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

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Wells Fargo Advisors Main Account ⇒ Nielsen N.V. Ordinary Shares (NLSN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Oaktree Capital Group, LLC Class A Units Representing Limited Liability Company Interests (OAK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ OGE Energy Corporation (OGE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Oil-Dri Corporation Of America (ODC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Owens & Minor, Inc. (OMI) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Park Electrochemical Corporation (PKE) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Phibro Animal Health Corporation - Class A (PAHC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ PICO Holdings Inc. (PICO) [ST]	JT	\$15,001 - \$50,000	None		
Wells Fargo Advisors Main Account ⇒ Pitney Bowes Inc. (PBI) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ PPL Corporation (PPL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Quality Systems, Inc. (QSII) [ST]	JT	\$1,001 - \$15,000	None		
Wells Fargo Advisors Main Account ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Advisors Main Account ⇒ Sanofi American Depositary Shares (SNY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ South Jersey Industries, Inc. (SJI) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Sun Life Financial Inc. (SLF) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Tanger Factory Outlet Centers, Inc. (SKT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ The AES Corporation (AES) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ The Cheesecake Factory Incorporated (CAKE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ Tootsie Roll Industries, Inc. (TR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Advisors Main Account ⇒ UMH Properties, Inc. (UMH) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ VEREIT, Inc. (VER) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Verizon Communications Inc. (VZ) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ W.P. Carey Inc. REIT (WPC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Washington Real Estate Investment Trust (WRE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Advisors Main Account ⇒ Wells Fargo Money Market [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Advisors Main Account ⇒ Winthrop Realty Trust New (FUR) [ST]	JT	\$15,001 - \$50,000	None		
Wells Fargo Advisors SEP IRA $\Rightarrow$ ABB Ltd (ABB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Algonquin Power & Utilities Corp. Common Shares (AQN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Aratana Therapeutics, Inc. (PETX) [ST]		\$1,001 - \$15,000	None		
Wells Fargo Advisors SEP IRA $\Rightarrow$ Archer-Daniels-Midland Company (ADM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Astrazeneca PLC (AZN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Baker Hughes, a GE company Class A (BHGE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Baldwin & Lyons, Inc Class A (BWINA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Baldwin & Lyons, Inc Class B (BWINB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Boardwalk Pipeline Partners LP Common Units (BWP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Brixmor Property Group Inc. (BRX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ CatchMark Timber Trust, Inc. Class A (CTT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ CECO Environmental Corp. (CECE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Advisors SEP IRA ⇒ Crawford & Company (CRD.A) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Dean Foods Company (DF) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Donegal Group, Inc Class A (DGICA) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Farmland Partners Inc. (FPI) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Forest City Realty Trust, Inc. (FCE.A) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Wells Fargo Advisors SEP IRA ⇒ General Electric Company (GE) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ General Mills, Inc. (GIS) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Global Water Resources, Inc common stock (GWRS) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Hawkins, Inc. (HWKN) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Hemisphere Media Group, Inc Class A (HMTV) [ST]	\$1,001 - \$15,000	None		
Wells Fargo Advisors SEP IRA ⇒ Investors Real Estate Trust Shares of Beneficial Interest (IRET) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Kimco Realty Corporation (KIM) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Luxfer Holdings PLC Ordinary Shares (LXFR) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Manulife Financial Corporation (MFC) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Advisors SEP IRA $\Rightarrow$ MDU Resources Group, Inc. (MDU) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Meridian Bioscience Inc. (VIVO) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ National Fuel Gas Company (NFG) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ National Grid Transco, PLC National Grid PLC (NGG) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Newell Brands Inc. (NWL) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Nielsen N.V. Ordinary Shares (NLSN) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Oaktree Capital Group, LLC Class A Units Representing Limited Liability Company Interests (OAK) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ OGE Energy Corporation (OGE) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Owens & Minor, Inc. (OMI) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Park Electrochemical Corporation (PKE) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Pfizer, Inc. (PFE) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Pitney Bowes Inc. (PBI) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ PPL Corporation (PPL) [ST]	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA $\Rightarrow$ Roche Holdings AG Basel American Depositary	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Shares (RHHBY) [ST]					
Wells Fargo Advisors SEP IRA ⇒ Sanofi American Depositary Shares (SNY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Sun Life Financial Inc. (SLF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Tanger Factory Outlet Centers, Inc. (SKT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ The AES Corporation (AES) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ UMH Properties, Inc. (UMH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ VEREIT, Inc. (VER) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ W.P. Carey Inc. REIT (WPC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advisors SEP IRA ⇒ Wells Fargo Money Market [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Checking [BA]	JT	\$250,001 - \$500,000	None		
Wells Fargo Checking - MBS [BA]	JT	\$250,001 - \$500,000	None		

# SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Montgomery Brain and Spine LLC	Wages	\$100,000.00	\$191,782.00
Montgomery Brain and Spine LLC	Wages	\$341,000.00	\$682,000.00
Public	Books Sales and Public Speeches	\$80,000.00	\$160,000.00

### SCHEDULE D: LIABILITIES

None disclosed.

# **SCHEDULE E: POSITIONS**

Position	Name of Organization
Owner	Montgomery Brain and Spine LLC
Board Member	Aschiana Foundation

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Montgomery Brain and Spine LLC (Rockville, MD, US)	Wages for administrative services to the company

## SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab Location: US
- Wells Fargo 401K
- Wells Fargo Advisors LOCATION: US
- o Wells Fargo Advisors IRA
- Wells Fargo Advisors Main Account (50% Interest) (Owner: JT) Location: US
- Wells Fargo Advisors SEP IRA

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Nadia Hashimi, 06/25/2018