



Filing ID #10020065

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Zach Scott
Status: Congressional Candidate
State/District: OH12

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 03/22/2018
Period Covered: 01/01/2017– 01/25/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| 2284 Hixon Street | | None | Sale | None | \$15,001 - \$50,000 |
| LOCATION: Powell, OH, US DESCRIPTION: Property sold March 2017. | | | | | |
| BLK College Advantage 519 Plan OH Avah | SP | \$1,001 - \$15,000 | None | | |
| LOCATION: OH | | | | | |
| BLK College Advantage 529 Plan (OH) Reagan | SP | \$1,001 - \$15,000 | None | | |
| LOCATION: OH | | | | | |
| BTE Trust | | \$250,001 - \$500,000 | None | | |
| DESCRIPTION: Self directing IRA trust | | | | | |
| Emigrant Online Savings Account | | \$100,001 - \$250,000 | Interest | \$1 - \$200 | \$201 - \$1,000 |
| Emigrant Online Savings Account (spouse) | SP | \$15,001 - \$50,000 | Interest | None | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Huntington Bank Checking Account | | \$1,001 - \$15,000 | None | | |
| Ohio Deferred Comp 457 ⇒ Fidelity Contrafund CP | | \$15,001 - \$50,000 | None | | |
| Ohio Deferred Comp 457 ⇒ Fidelity Growth Company CP | | \$1,001 - \$15,000 | None | | |
| Ohio Deferred Comp 457 ⇒ Ohio DC Stable Value Option | | \$15,001 - \$50,000 | None | | |
| Ohio Deferred Comp 457 ⇒ Vanguard International Growth | | \$1,001 - \$15,000 | None | | |
| Ohio Deferred Comp 457 ⇒ Vanguard Small Cap Index | | \$1,001 - \$15,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Dodge & Cox | SP | \$50,001 - \$100,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Fidelity Contrafund CP | SP | \$100,001 - \$250,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Fidelity Growth Company CP | SP | \$100,001 - \$250,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Ohio DC Small-Cap Value | SP | \$1 - \$1,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Templeton Foreign | SP | \$15,001 - \$50,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Vanguard Institutional Index | SP | \$1,001 - \$15,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Vanguard International Growth | SP | \$15,001 - \$50,000 | None | | |
| Ohio Deferred Comp 457 (spouse) ⇒ Vanguard Small Cap Index | SP | \$15,001 - \$50,000 | None | | |
| Ohio Public Employee Retirement System | | Undetermined | see schedule C | \$5,001 - \$15,000 | \$50,001 - \$100,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Ohio Public Employee Retirement System | SP | Undetermined | None | | |
| Ohio Public Employee Retirement System Money Purchase Account | | \$15,001 - \$50,000 | None | | |
| Personal Residence | | \$250,001 - \$500,000 | None | | |
| LOCATION: Columbus, OH, US DESCRIPTION: Jointly owned between filer and spouse | | | | | |
| Tamarah S Scott IRA ⇒ Ameriprise Insured Money Market | SP | \$1,001 - \$15,000 | None | | |
| Tamarah S Scott IRA ⇒ Atena Inc New | SP | \$1,001 - \$15,000 | None | | |
| Tamarah S Scott IRA ⇒ Guggenheim Total Return Bond CLA | SP | \$1,001 - \$15,000 | None | | |
| Tamarah S Scott IRA ⇒ Huntington Bancshares Incorporated (HBAN) | SP | \$1,001 - \$15,000 | None | | |
| Tamarah S Scott IRA ⇒ Invesco Small Cap Discovery CL Y | SP | \$1,001 - \$15,000 | None | | |
| Tamarah S Scott IRA ⇒ iShares Core S&P 500 ETF (IVV) | SP | \$1,001 - \$15,000 | None | | |
| Tamarah S Scott IRA ⇒ iShares Dow Jones U.S. ETF (IYY) | SP | \$1,001 - \$15,000 | None | | |
| Tamarah S Scott IRA ⇒ iShares Select Dividend ETF (DVY) | SP | \$15,001 - \$50,000 | None | | |
| Tamarah S Scott IRA ⇒ Matthews Asia Dividend Investor CL | SP | \$1,001 - \$15,000 | None | | |
| ZTS Trust | | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Value of assets in trust | | | | | |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--|---------------|-------------------------------------|--------------------------|
| PICA Corporation | Salary | \$.00 | \$6,500.00 |
| HER Realtors | Salary | \$.00 | \$18,203.77 |
| Franklin County | Salary | N/A | \$3,530.25 |
| Ohio Public Employee Retirement System | Pension | \$8,246.78 | \$97,703.40 |
| The Ohio State University | spouse salary | N/A | N/A |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------------------------------|------------------------------------|
| Employee - Sheriff | Franklin County |
| COMMENTS: Ended January 3, 2017. | |
| Board of Directors | PICA Corporation |
| Employee | HER Realtors |
| Partner | Big Top Enterprises LLC |
| Partner | Clearwater LLC |
| Partner | David Edwards LLC |
| Board Member (uncompensated) | Center for Family Safety & Healing |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|------------------------|--------------------|
| January 2017 | Myself & State of Ohio | Public pension |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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| <ul style="list-style-type: none">Ohio Deferred Comp 457Ohio Deferred Comp 457 (spouse) (Owner: SP) |
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- Tamarah S Scott IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Zach Scott , 03/22/2018