UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

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For use by Members, officers, and employees

HAND DELIVERED

2008 MAY 14 PM 3: 12

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

MC

Steven R. Rothman (Full Name)

202-225-5061 (Daytime Telephone)

(Office Use Only)

Filer Status	☑ Member of the U.S. House of Representatives — State: NJ District: 9	☐ Officer Or Employee	Employing Office:
Report Type	☑ Annual (May 15)	☐ Amendment	☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	Yes ☑	No ☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? **If yes, complete and attach Schedule II.**	Yes ☐	No ☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule III.**	Yes ☑	No ☐
IV.	*Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period?* **If yes, complete and attach Schedule IV.**	Yes ☑	No ☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule V.**	Yes ☐	No ☑
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $305 and not otherwise exempt)? **If yes, complete and attach Schedule VI.**	Yes ☐	No ☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $305 from one source)? **If yes, complete and attach Schedule VII.**	Yes ☐	No ☑
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? **If yes, complete and attach Schedule VIII.**	Yes ☑	No ☐
IX.	*Did you have any reportable agreement or arrangement with an outside entity?* **If yes, complete and attach Schedule IX.**	Yes ☐	No ☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes ☐	No ☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes ☐	No ☑

SCHEDULE I - EARNED INCOME

Name Steven R. Rothman

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling *$200 or more* during the preceding calendar year. For a spouse, list the source and amount of any *honoraria*; *list only the source for other spouse earned income exceeding $1,000*.

Source	Type	Amount
Twinks Company	Manager's Fee	$25,000
Center for Food Action in New Jersey, Inc.	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Steven R. Rothman

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BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than $200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling $5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.		BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)	BLOCK D **Amount of Income** For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
I	40 Ruta Court, So. Hackensack, NJ (33 1/3 %)	$100,001 - $250,000	RENT	$15,001 - $50,000	N/A
I	600 Hollister Road Teterboro, NJ (33 1/3%)	$50,001 - $100,000	RENT	$15,001 - $50,000	N/A
I	Israel St. 7th Dev. Curr	$1,001 - $15,000	INTEREST	$1 - $200	N/A
I	Dreyfus NJ Money Market Fund	$1 - $1,000	INTEREST	$1 - $200	N/A
I	250 North Street Englewood, NJ (33% owner)	$100,001 - $250,000	RENT	$15,001 - $50,000	N/A
I	4 E. Forest Avenue Englewood, NJ (33 1/3% owner)	$100,001 - $250,000	RENT	$5,001 - $15,000	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Steven R. Rothman

I	175 Louis Street Hackensack, NJ; Sustar, LLC (Partial Owner)	$100,001 - $250,000	RENT	$15,001 - $50,000	N/A
I	30 Ruta Court; South Hackensack, NJ (33% owner)	$100,001 - $250,000	RENT	$5,001 - $15,000	N/A
I	538-540 Huyler Street, South Hackensack, NJ (16 2/3% owner)	$15,001 - $50,000	RENT	$5,001 - $15,000	N/A
I	550 Huyler Street, South Hackensack, NJ (16 2/3% owner)	$250,001 - $500,000	RENT	$5,001 - $15,000	N/A
I	125 Louis Street, South Hackensack, NJ (5.7% owner)	$100,001 - $250,000	RENT	$5,001 - $15,000	N/A
IRA	Oppenheimer Global Fund (Public Employees Benefits Co.); Formerly Oppenheimer Global Fnd Cls A	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	N/A
I	425 Victoria Terrace Ridgefield, NJ (16 2/3% owner)	$100,001 - $250,000	RENT	$15,001 - $50,000	N/A
I	80 Wesley Street, South Hacknesack, NJ; RNN LLC (33% owner)	$100,001 - $250,000	RENT	$201 - $1,000	N/A
I	150 Louis Street, South Hackensack, NJ (16 2/3% owner)	$100,001 - $250,000	RENT	$15,001 - $50,000	N/A
Partner	Dreyfus NJ Money Mkt Fund (1/3 owner)	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	N/A
Partner	Fidelity Mun. Money Mkt. Fund (1/3 owner)	$50,001 - $100,000	DIVIDENDS	$2,501 - $5,000	N/A
Partner	Citibank Savings Account (1/3 owner)	$1,001 - $15,000	INTEREST	$201 - $1,000	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Steven R. Rothman

Partner	Roan Mun. Money Mkt. Fund (5.7% owner)	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	N/A
Partner	17793 Southwick Way Boca Raton, FL (1/3 owner)	$100,001 - $250,000	N/A	NONE	N/A
Partner	Partner - Summit Checking a/c (1/3 owner)	$1,001 - $15,000	N/A	NONE	N/A
DC Karen	125 Louis Street, South Hackensack, NJ (5.5% owner)	$15,001 - $50,000	RENT	$5,001 - $15,000	N/A
DC Karen	45 Ruta Court, S. Hackensack, NJ (6% owner)	$15,001 - $50,000	RENT	$2,501 - $5,000	N/A
DC John	125 Louis Street, South Hackensack, NJ (5.5% owner)	$15,001 - $50,000	RENT	$5,001 - $15,000	N/A
DC John	45 Ruta Court, South Hackensack, NJ (6% owner)	$1,001 - $15,000	RENT	$2,501 - $5,000	N/A
DC Karen	Steven R. Rothman Irrev. Life Ins. Trust	$1,001 - $15,000	N/A	NONE	P
DC John	Steven R. Rothman Irrev. Life Ins. Trust	$1,001 - $15,000	N/A	NONE	P
I	Columbia Bank Acct	$1,001 - $15,000	None	NONE	N/A
DC Karen	Columbia Bank Acct	$1,001 - $15,000	INTEREST	$1 - $200	N/A
DC John	Columbia Bank Acct	$1,001 - $15,000	INTEREST	$1 - $200	N/A
Partner	Twinks Checking Account - Columbia Bank	$1,001 - $15,000	INTEREST	$1 - $200	N/A
Partner	Dreyfus NJ Money Mkt	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Steven R. Rothman

DC Karen	Dreyfus NJ Money Mkt Fund	$1,001 - $15,000	DIVIDENDS	$1 - $200	N/A
DC John	Dreyfus NJ Money Mkt Fund	$1,001 - $15,000	DIVIDENDS	$1 - $200	N/A
Partner	Twinks LLC Columbia Bank	$15,001 - $50,000	INTEREST	$201 - $1,000	N/A
Partner	RNN LLC Columbia Bank Acct	$50,001 - $100,000	INTEREST	$201 - $1,000	N/A
Partner	Sustar LLC Columbia Bank	$15,001 - $50,000	INTEREST	$201 - $1,000	N/A
IRA	India Fund, Inc.	None	CAPITAL GAINS	$50,001 - $100,000	S
DC Karen	India Fund, Inc. Non Tr. RTS	None	CAPITAL GAINS	$15,001 - $50,000	S
DC John	NM Daimler Chrysler NAH	None	INTEREST	$201 - $1,000	S
DC John	India Fd Inc. Non Tr RTS	None	CAPITAL GAINS	$15,001 - $50,000	S
DC Karen	CD GMAC Automotive Bank	None	INTEREST	$15,001 - $50,000	S
DC Karen	Daimler Chrysler NJ Hldg.	None	INTEREST	$15,001 - $50,000	S
I	Vanguard Emerging Markets Index	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	N/A
DC John	Vanguard Emerging Stock Index Fund	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	N/A
DC Karen	Vanguard Emerging Stock Fund Index	$1 - $1,000	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Steven R. Rothman

I	Union County NJ Imprv. Auth	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	N/A
IRA	Countrywide Bank, NA (CD)	None	INTEREST	$201 - $1,000	S
IRA	CD GMAC Bk Midvale, UT	None	INTEREST	$201 - $1,000	S
I	I Shares MSCI Taiwan (See footnote 2)	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	S(part)
DC John	I Shares MSCI Taiwan	$50,001 - $100,000	DIVIDENDS	$201 - $1,000	N/A
DC Karen	I Shares MSCI Taiwan	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	N/A
SP/IRA	American Capitol World Growth and Ind C.I C (See footnote 3)	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	N/A
SP/IRA	Blackrock Global (See footnote 3)	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	N/A
SP/IRA	Eaton Vance Worldwide Health (See footnote 3)	$1 - $1,000	DIVIDENDS	$1 - $200	N/A
SP/IRA	Lomis Sayles Strategic (See footnote 3)	$1,001 - $15,000	DIVIDENDS	$1 - $200	N/A
SP/IRA	Merrill Lynch Bank USA RASP (See footnote 3)	$15,001 - $50,000	DIVIDENDS	$2,501 - $5,000	N/A
DC/Karen	Ford Motor Credit Co Note (See footnote 1)	None	INTEREST	$15,001 - $50,000	S
DC Karen	CD First Bank of PR	$15,001 - $50,000	INTEREST	$1,001 - $2,500	P
DC/Karen	New Jersey St Trans Tr	$15,001 - $50,000	INTEREST	$1,001 - $2,500	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Steven R. Rothman

DC/Karen	CD Discover Bank	$50,001 - $100,000	INTEREST	$2,501 - $5,000	P
DC John	Ford Motor Credit Co Note (See footnote 8)	None	INTEREST	$50,001 - $100,000	PS
DC John	CD First Bank of PR (See footnote 4)	None	INTEREST	$15,001 - $50,000	PS
DC John	CD First Bank of PR	$1,001 - $15,000	INTEREST	$201 - $1,000	N/A
IRA	CD First Bank of PR	$15,001 - $50,000	INTEREST	$1,001 - $2,500	P
IRA	India Fund, Inc.	None	CAPITAL GAINS	$15,001 - $50,000	S
IRA	India Fund, Inc.; Purchased 5/20/07 - $11,283.91; Sold 12/18/07 - $17,203.57	None	CAPITAL GAINS	$15,001 - $50,000	PS
SP	Columbia Bank Checking Account	$1,001 - $15,000	INTEREST	$1 - $200	P
SP	Merrill Lynch Bank, USA CD	$50,001 - $100,000	INTEREST	$2,501 - $5,000	P
SP	Merrill Lynch Bank & Trust Co, FSB - CD (See footnote 5)	$50,001 - $100,000	INTEREST	$2,501 - $5,000	S(part)
SP/IRA	Citibank Retirement Plan (See footnote 6)	$1,001 - $15,000	DIVIDENDS	$1 - $200	N/A
I	U.S. Savings Bonds (See footnote 7)	None	INTEREST	$201 - $1,000	S

SCHEDULE IV - TRANSACTIONS

Name Steven R. Rothman

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
DC Karen	Steven R. Rothman Irev. Life Ins. Trust	P	3-2-07	$1,001 - $15,000
DC John	Steven R. Rothman Irrev. Life Ins. Trust	P	3-2-07	$1,001 - $15,000
IRA	India Fund, Inc.	S	12-18-07	$50,001 - $100,000
DC Karen	India Fund, Inc. Non Tr. RTS	S	12-18-07	$15,001 - $50,000
DC John	NM Daimler Chrysler NAH	S	6-15-07	$15,001 - $50,000
DC John	India Fd Inc. Non Tr RTS	S	12-18-07	$15,001 - $50,000
DC Karen	CD GMAC Automotive Bank	S	7-6-07	$15,001 - $50,000
DC Karen	Daimler Chrysler NA Hldg.	S	6-15-07	$15,001 - $50,000
IRA	Countrywide Bank, NA (CD)	S	6-11-07	$15,001 - $50,000
IRA	CD GMAC Bk Midvale, UT	S	6/15/07	$1,001 - $15,000
I	I Shares MSCI Taiwan	S(part)	S: 10-22-07 S: 12-17-07	$1,001 - $15,000
DC Karen	Ford Motor Credit Co Note	S	2-20-07	$15,001 - $50,000

SCHEDULE IV - TRANSACTIONS

Name Steven R. Rothman

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
DC Karen	CD First Bank of PR	P	6-8-07	$15,001 - $50,000
DC/ Karen	New Jersey St Trans Tr	P	5-14-07	$15,001 - $50,000
DC/ Karen	CD Discover Bank	P	2-27-07	$50,001 - $100,000
DC John	Ford Motor Credit Co Note	PS	2-20-07	$50,001 - $100,000
DC John	CD First Bank of PR	PS	P: 6-6-07 S: 8-10-07	$15,001 - $50,000
DC John	CD Discover Bank	P	2-27-07	$50,001 - $100,000
IRA	CD First Bank of PR	P	6-8-07	$15,001 - $50,000
IRA	India Fund, Inc.	PS	P: 5/20/07 S: 12/18/07	$15,001 - $50,000
SP	Columbia Bank Checking Account	P	4-2-07	$1,001 - $15,000
SP	Merrill Lynch Bank, USA CD	P	5-18-07	$50,001 - $100,000
SP	Merrill Lynch Bank & Trust Co, FSB - CD	S(part)	P: 5/18/07 S: 7/18/07 S: 9/14/07	$50,001 - $100,000

Balance 12/31/07 -- $70,000.00

SCHEDULE IV - TRANSACTIONS

Name Steven R. Rothman

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
I	U.S. Savings Bonds	S	10/20/07	$1,001 - $15,000

SCHEDULE V - LIABILITIES

Name STEVEN R. ROTHMAN

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability

*** N O N E ***

SCHEDULE VI - GIFTS

Name STEVEN R. ROTHMAN

Report the source, a brief description, and the value of all gifts totaling more than $305 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of $122 or less need not be added towards the $305 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value

* * * N O N E * * *

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name STEVEN R. ROTHMAN, M.C. PAGE 14 OF 19

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense

* * * N O N E * * *

SCHEDULE VIII - POSITIONS

Name Steven R. Rothman

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Trustee	John Abraham Rothman 1989 Trust
Trustee	Karen Bena Rothman 1991 Trust
Partner	Twinks Company, LLC
Partner	Roan Partnership, LP
Twinks Company, LLC is a tenant in common in these two organizations	Folman Company; Rofol Company
Partner	Sustar, LLC
Partner	RNN, LLC

SCHEDULE IX - AGREEMENTS

Name **STEVEN R. ROTHMAN, M.C.**

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement

* * * N O N E * * *

FOOTNOTES

Name Steven R. Rothman

Number	Section / Schedule	Footnote	This note refers to the following item
	Schedule III	Refers to "Footnote 7" - Inadvertently omitted from 1997 - 2006 (gifts from family members)	U.S. Savings Bonds (see footnote 7)
	Schedule III	Refers to "Footnote 6" - Inadvertently omitted from 2006 Financial Disclosure Statement	Citibank Retirement Plan (See footnote 6)
	Schedule III	Refers to "Footnote 5" - SP Merrill Lynch Bank & Trust Co. FSB CD; Sold $5,000 7/18/07; Sold $5,000 9/14/07; Balance on 12/31/07 - 70,000	Merrill Lynch Bank & Trust Co. FSB CD (F. 5)
	Schedule III	Refers to "Footnote 4" - (DC JOHN); Purchased 6/6/07 - $36,000; Sold 8/10/07 $24,754.65	CD First Bank of PR (See footnote 4)
	Schedule III	Refers to "Footnote 8" - (DC - JOHN) Inadvertently omitted from 2005 Financial Disclosure Statement; Purchased 2/11/05 - $60,000; Sold 2/20/07 $60,000	Ford Motor Credit Co Note (See footnote 8)
	Schedule III	Refers to "Footnote 1" - (DC KAREN) Inadvertently omitted from 2005 Financial Disclosure Statement; Purchased 2/11/05 - $49,000; Sold 2/20/07 - $49,000	Ford Motor Credit Co Note (Refers to footnote 1)
	Schedule III	Refers to "Footnote 3" - Inadvertently shown as "SP" instead of"SP-IRA" in 2006 Financial Statement	Merrill Lynch Bank USA RASP (See footnote 3)
	Schedule III	Refers to "Footnote 3" - Inadvertently shown as "SP" instead of "SP-IRA" in 2006 Financial Disclosure Statement	Lomis Sayles Strategic (See footnote 3)
	Schedule III	Refers to "Footnote 3" - Inadvertently shown as "SP" instead of "SP-IRA" in 2006 Financial Disclosure Statement	Eaton Vance Worldwide Health (See footnote 3)
	Schedule III	Refers to "Footnote 3" - Inadvertently shown as "SP" instead of "SP-IRA" in 2006 Financial Disclosure Statement	Blackrock Global (See footnote 3)
	Schedule III	Refers to "Footnote 3" - Inadvertently shown as "SP" instead of "SP-IRA" in 2006 Financial Disclosure Statement	American Capitol World Growth and Ind C.IC

FOOTNOTES

Number	Section / Schedule	Footnote	This note refers to the following item
	Schedule III	Refers to "Footnote 2" - Sold 10/22/07 - $5,208; 12/17/07 $6,123; Balance $18,562.11	I Shares MSCI Taiwan (See footnote 2)