# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Jamie Raskin

Status: Member State/District: MD08

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/14/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American University Defined Contribution ⇒ American EuroPac Grw R6 [HE]	\$15,001 - \$50,000	Tax-Deferred		
American University Defined Contribution ⇒ CREF Global Equities R2 [HE]	\$100,001 - \$250,000	Tax-Deferred		
American University Defined Contribution ⇒ CREF Stock R2 [HE]	\$50,001 - \$100,000	Tax-Deferred		
American University Defined Contribution ⇒ Harbor Capital Appr Inst [HE]	\$15,001 - \$50,000	Tax-Deferred		
American University Defined Contribution ⇒ John Hancock Disc Val R6 [HE]	\$250,001 - \$500,000	Tax-Deferred		
American University Defined Contribution ⇒ Metropolitan TotRet B Pln [HE]	\$50,001 - \$100,000	Tax-Deferred		
American University Defined Contribution ⇒ MFS Mid Cap Value R6 [HE]	\$100,001 - \$250,000	Tax-Deferred		
American University Defined Contribution ⇒	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA Real Estate [HE]		\$100,000			
American University Defined Contribution ⇒ TIAA Traditional [HE]		\$50,001 - \$100,000	Tax-Deferred		
American University Defined Contribution ⇒ Vang Extended Mkt Idx Ins [HE]		\$100,001 - \$250,000	Tax-Deferred		<u> </u>
American University Defined Contribution ⇒ Vang Target Ret 2025 Inst [HE]		\$15,001 - \$50,000	Tax-Deferred		
American University Defined Contribution ⇒ Vang Ttl Intl Stk Idx Ins [HE]		\$100,001 - \$250,000	Tax-Deferred		<u>~</u>
American University Tax Deferred Annuity ⇒ TIAA Traditional [HE]		\$100,001 - \$250,000	Tax-Deferred		<u>~</u>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ COHEN & STEERS REAL ESTATE [HE]	JT	None	Dividends	\$1 - \$200	<u>~</u>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ DFA EMERGING MARKETS PORT [HE]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u> </u>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ DFA INTL SMALL CAP VALUE PT [HE]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	$\overline{\checkmark}$
Jamin & Sarah Raskin JTWROS I/M (2501) $\Rightarrow$ FIDELITY NEW MARKETS INC-I [HE]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<u>~</u>
Jamin & Sarah Raskin JTWROS I/M (2501) $\Rightarrow$ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD GROWTH INDEX FD ADM [HE]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<u> </u>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD HI YIELD T/E FD-ADMIRAL [HE]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u> </u>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD INT TERM T/E FD ADM [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD LARGE CAP IDX-ADM [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD LONG-TERM TAX-EXEMPT [HE]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<b>~</b>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD VALUE INDEX FD ADM [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ WF ULTRA S/T MUNI BND-INST [HE]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>~</b>
Jamin Ben Raskin IRA (2901) ⇒ AMERICAN EUROPACIFIC GRTH-F2 [HE]		\$1,001 - \$15,000	Tax-Deferred		<b>▽</b>
Jamin Ben Raskin IRA (2901) ⇒ DFA EMERGING MARKETS PORT [HE]		\$1,001 - \$15,000	Tax-Deferred		<b>▽</b>
Jamin Ben Raskin IRA (2901) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]		\$1,001 - \$15,000	Tax-Deferred		<b>▽</b>
Jamin Ben Raskin IRA (2901) ⇒ DFA INTL SMALL CAP VALUE PT [HE]		\$1,001 - \$15,000	Tax-Deferred		<b>~</b>
Jamin Ben Raskin IRA (2901) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Jamin Ben Raskin IRA (2901) ⇒ FEDERATED TOTAL RETURN BOND FUND-IN [HE]		\$1,001 - \$15,000	Tax-Deferred		<b>▽</b>
Jamin Ben Raskin IRA (2901) ⇒ FIDELITY NEW MARKETS INC-i [HE]		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF GROWTH & INC FD INST CL [HE]		\$1,001 - \$15,000	Tax-Deferred		<b>~</b>
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]		\$1,001 - \$15,000	Tax-Deferred		~
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]		\$1,001 - \$15,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD BD INDEX FD INC [HE]		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD IND FD MID-CAP [HE]		\$15,001 - \$50,000	Tax-Deferred		<b>∀</b>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD S/T BOND INDEX-ADM [HE]		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD SMALL-CAP ETF [HE]		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
Other ⇒ Bank of America [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
Other ⇒ Bank of America CDs [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	П
Other ⇒ Barbara Raskin Pension Plan [PE]		None	Distribution	\$5,001 - \$15,000	
Other $\Rightarrow$ Capital One NA [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Other ⇒ Citi Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	П
Other ⇒ Harvard University [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	П
Other ⇒ MD Defined Benefit Plan [PE]		\$15,001 - \$50,000	Tax-Deferred		П
Other ⇒ Rental Property, Takoma Park, Md 20912 [BA]		\$100,001 - \$250,000	Rent	None	П
Other ⇒ Source Capital, Inc. (SOR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Other ⇒ Synchrony Bank [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	П
Other ⇒ TRowe Price-Maryland Portfolio 2015 [5P] LOCATION: MD		\$50,001 - \$100,000	Tax-Deferred		П
Other ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TRowe Price-Maryland Portfolio for College [5P] LOCATION: MD		\$100,000			
Sarah B Raskin IRA I/M (2701) ⇒ AMERICAN EUROPACIFIC GRTH-F2 [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		П
Sarah B Raskin IRA I/M (2701) $\Rightarrow$ COHEN & STEERS REAL ESTATE SEC I [HE]	SP	None	Tax-Deferred		<b>▽</b>
Sarah B Raskin IRA I/M (2701) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Sarah B Raskin IRA I/M (2701) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<u>~</u>
Sarah B Raskin IRA I/M (2701) ⇒ DFA INTL SMALL CAP VALUE PT [HE]	SP	\$1,001 - \$15,000	Tax-Deferred		<b>~</b>
Sarah B Raskin IRA I/M (2701) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		<b>~</b>
Sarah B Raskin IRA I/M (2701) ⇒ DIAMOND HILL LONG/SHORT-I [HE]	SP	None	Tax-Deferred		<b>~</b>
Sarah B Raskin IRA I/M (2701) ⇒ FEDERATED TOTAL RETURN BOND FUND [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		П
Sarah B Raskin IRA I/M (2701) ⇒ FIDELITY NEW MARKETS INC FUND [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ ISHARES RUSSELL 1000 GROWTH ETF [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		П
Sarah B Raskin IRA I/M (2701) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		П
Sarah B Raskin IRA I/M (2701) $\Rightarrow$ TIAA-CREF GROWTH & INC FD INST CL [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		П
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD BD INDEX FD INC [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD IND FD MID-CAP [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		П
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD S/T BOND INDEX-ADM [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD SMALL-CAP ETF [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin TOD I/M (2601) ⇒ COLUMBIA ACORN FUND-I [HE]	SP	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	
Sarah B Raskin TOD I/M (2601) $\Rightarrow$ COLUMBIA SMALL CAP GROWTH FUND-A [HE]	SP	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<b>V</b>
Sarah B Raskin TOD I/M (2601) $\Rightarrow$ DFA INTL SMALL CAP VALUE PT [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>V</b>
Sarah B Raskin TOD I/M (2601) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<u> </u>
Sarah B Raskin TOD I/M (2601) $\Rightarrow$ ISHARES RUSSELL 1000 GROWTH ETF [HE]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<u> </u>
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<u> </u>
Sarah B Raskin TOD I/M (2601) $\Rightarrow$ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American University Defined Contribution ⇒  Vang Extended mkt adm indx to inst [HE]  DESCRIPTION: Share class conversions		10/17/2018	E	\$1,001 - \$15,000	
American University Defined Contribution ⇒ Vang ttl stk indx adm to Inst [HE]  DESCRIPTION: Share class conversions		10/17/2018	E	\$15,001 - \$50,000	
American University Tax Deferred Annuity ⇒ American Funds EuroPac Grw R6 [HE]		12/4/2018	S	\$1,001 - \$15,000	П
American University Tax Deferred Annuity ⇒ CREF Global equities R2 [HE]		12/4/2019	S	\$15,001 - \$50,000	П
American University Tax Deferred Annuity ⇒ CREF social choice R2 [HE]		12/4/2018	S	\$1,001 - \$15,000	П
American University Tax Deferred Annuity ⇒ CREF stock R2 [HE]		12/4/2018	S	\$15,001 - \$50,000	П
American University Tax Deferred Annuity ⇒ John Hancock Disc Val R6 [HE]		12/4/2018	S	\$15,001 - \$50,000	П
American University Tax Deferred Annuity ⇒ Metropolitan Total return Bond [HE]		12/4/2018	S	\$1,001 - \$15,000	П
American University Tax Deferred Annuity ⇒ TIAA real estate [HE]		12/4/2018	S	\$1,001 - \$15,000	П
American University Tax Deferred Annuity ⇒ TIAA Traditional [HE]		12/4/2018	P	\$100,001 - \$250,000	
American University Tax Deferred Annuity ⇒ Vang Extended mkt adm indx to inst [HE]		10/17/2018	E	\$1,001 - \$15,000	
Description: Share class conversions  American University Tax Deferred Annuity ⇒  Vang Extended mkt adm inst [HE]		12/4/2018	S	\$15,001 - \$50,000	П
American University Tax Deferred Annuity ⇒ Vang Inst Tg Rtm 25 Inst [HE]		12/4/2018	S	\$1,001 - \$15,000	П
American University Tax Deferred Annuity ⇒ Vang ttl stk indx adm to Inst [HE]		10/17/2018	E	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Description: Share class conversions					
American University Tax Deferred Annuity ⇒ Vanguard ttl Intl Stk idx ins [HE]		12/4/2018	S	\$15,001 - \$50,000	П
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ COHEN & STEERS REAL ESTATE SEC I [HE]	JT	05/23/2018	S	\$1,001 - \$15,000	П
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ DFA LARGE CAP INTL [HE]	JT	05/23/2018	P	\$1,001 - \$15,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ FIDELITY ADV EMERG MTKTS INC [HE]	JT	05/23/2018	S (partial)	\$1,001 - \$15,000	П
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD HI YIELD T/E FD-ADMIRAL [HE]	JT	05/23/2018	S (partial)	\$1,001 - \$15,000	<b>✓</b>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD INTERM TERM T/E ADM [HE]	JT	05/23/2018	P	\$15,001 - \$50,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD L/T TAX EXEMPT ADM [HE]	JT	05/23/2018	S	\$1,001 - \$15,000	<b>✓</b>
Jamin Ben Raskin IRA (2901) ⇒ American Europacific Grth-F2 [HE]		05/22/2018	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Cohen & Steers Real Estate SEC [HE]		05/22/2018	S	\$1,001 - \$15,000	П
Jamin Ben Raskin IRA (2901) ⇒ DFA Emerging Markets Port [HE]		05/22/2018	S (partial)	\$1,001 - \$15,000	П
Jamin Ben Raskin IRA (2901) ⇒ DFA Intl Small CAP Value P [HE]		05/22/2018	S	\$1,001 - \$15,000	П
Jamin Ben Raskin IRA (2901) ⇒ DFA Large CAP Intl Portfolio [HE]		05/22/2018	P	\$15,001 - \$50,000	
Jamin Ben Raskin IRA (2901) ⇒ DFA Large CAP Intl Portfolio [HE]		11/9/2018	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Diamond Hill Long/Short-I [HE]		05/22/2018	S	\$1,001 - \$15,000	П

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Jamin Ben Raskin IRA (2901) ⇒ Federated Total Return Bond Fund [HE]		05/24/2018	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Fidelity ADV Emrg Mkts Inc- [HE]		05/22/2018	S (partial)	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell 1000 Growth ETF [HE]		05/21/2018	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell 1000 Growth ETF [HE]		09/6/2018	S	\$15,001 - \$50,000	П
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell 1000 Value ETF [HE]		05/21/2018	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell 1000 Value ETF [HE]		10/10/2018	S	\$15,001 - \$50,000	П
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF High Yield Fd Inst CL [HE]		05/21/2018	S (partial)	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Bd Index Fd Inc [HE]		05/24/2018	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Ind Fd Mid-CAP [HE]		05/21/2018	S (partial)	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Russell 1000 Growth ETF [HE]		09/6/2018	P	\$15,001 - \$50,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Russell 1000 Value ETF [HE]		10/10/2018	P	\$15,001 - \$50,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard S/T Bond Index-Adm [HE]		05/21/2018	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Small-CAP ETF [HE]		05/21/2018	S (partial)	\$1,001 - \$15,000	П
Sarah B Raskin IRA I/M (2701) ⇒ Cohen & Steers Real Estate Sec [IR]	SP	05/23/2018	S	\$1,001 - \$15,000	П
Sarah B Raskin IRA I/M (2701) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	01/2/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sarah B Raskin IRA I/M (2701) ⇒ DFA INTL SMALL CAP VALUE [HE]	SP	01/2/2018	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	05/2/2019	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ Diamond Hill Long/Short [IR]	SP	05/23/2018	S	\$15,001 - \$50,000	П
Sarah B Raskin IRA I/M (2701) ⇒ DIAMOND HILL LONG/SHORT [HE]	SP	01/3/2018	P	\$15,001 - \$50,000	
Sarah B Raskin IRA I/M (2701) ⇒ FIDELITY ADV EMRG MKTS INC-I [HE]	SP	05/23/2019	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ COHEN & STEERS REAL ESTATE SEC I [HE]	SP	05/23/2018	S	\$1,001 - \$15,000	П
Sarah B Raskin TOD I/M (2601) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	01/2/2018	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ DFA INTL SMALL CAP VALUE PT [HE]	SP	01/2/2018	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	05/23/2018	P	\$15,001 - \$50,000	
Sarah B Raskin TOD I/M (2601) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	01/2/2018	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ DIAMOND HILL LONG/SHORT [HE]	SP	05/23/2018	S	\$15,001 - \$50,000	П
Sarah B Raskin TOD I/M (2601) ⇒ DIAMOND HILL LONG/SHORT [HE]	SP	01/2/2018	P	\$15,001 - \$50,000	

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
State of Maryland	Spouse Salary	\$57,339.50
Duke University	Spouse Salary	\$159,999.96
Charlotte Sheedy Literary Agency Inc	1099-Misc	\$79.93
American Program Bureau, Inc.	Spouse 1099-Misc	\$20,000.00
Sage Publications, Inc	1099-Misc	\$1,638.60
The Vanguard Group Inc	Spouse 1099-Misc	\$123,000.00
Global Policy Group Inc	Spouse 1099-Misc	\$1,000.00
I(x) Investments, Inc	Spouse 1099-Misc	\$51,000.00

## SCHEDULE D: LIABILITIES

None disclosed.

# SCHEDULE E: Positions

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2016	Myself & American University	Leave of Absence - Unpaid
1990	Myself & American University	401(k) plan
2006	Myself & State of Maryland	Retirement plan

# SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Progressive Caucus Center	03/8/2018	03/10/2018	Washington DC - Baltimore, MD - Washington DC	0	<u> </u>	<b>▽</b>	П

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

#### SCHEDULE A AND B ASSET CLASS DETAILS

• American University Defined Contribution

Description: American University Defined Contribution

American University Tax Deferred Annuity

LOCATION: US

Description: American University Tax Deferred Annuity

o Jamin & Sarah Raskin JTWROS I/M (2501) (Owner: JT)

LOCATION: US

DESCRIPTION: Jamin & Sarah Raskin JTWROS (2501)

o Jamin Ben Raskin IRA (2901)

DESCRIPTION: Jamie Raskin IRA (2901)

• Other

LOCATION: US

Sarah B Raskin IRA I/M (2701) (Owner: SP)
 Description: Sarah B Raskin IRA (2701)

o Sarah B Raskin TOD I/M (2601) (Owner: SP)

LOCATION: US

DESCRIPTION: Sarah B Raskin TOD (2601)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jamie Raskin, 05/14/2019