



Filing ID #10010647

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Patricia Margaret Curran  
**Status:** Congressional Candidate  
**State/District:** NC05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 05/11/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FlightSafety Mass Mutual Retirement ⇒ FSI Pension: Mass Mutual	SP	Undetermined	Tax-Deferred		
USAA Self Directing IRA ⇒ Activision Blizzard, Inc (ATVI)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒ Apple Inc. (AAPL)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒ Boeing Company (BA)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒ Garmin Ltd. (GRMN)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒ Stratasys, Ltd. (SSYS)	SP	\$1 - \$1,000	Tax-Deferred		
USAA Self Directing IRA ⇒ Texas Instruments Incorporated (TXN)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Textron Inc. (TXT)					
USAA Self Directing IRA ⇒ United Technologies Corporation (UTX)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒ Universal Display Corporation (OLED)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒ V.F. Corporation (VFC)	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Self Directing IRA ⇒ Walt Disney Company (DIS)	SP	\$1,001 - \$15,000	Tax-Deferred		
VF Corp 401K ⇒ Blackrock Russell 2500	SP	\$15,001 - \$50,000	Tax-Deferred		
VF Corp 401K ⇒ FDRXX Fidelity Government Cash Reserves	SP	\$1,001 - \$15,000	Tax-Deferred		
VF Corp 401K ⇒ FOOLX Motley Fool Independence Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
VF Corp 401K ⇒ GTLOX Glenmeade Large Cap Core	SP	\$1,001 - \$15,000	Tax-Deferred		
VF Corp 401K ⇒ JAVTX Janus Venture Fund Class T	SP	\$1,001 - \$15,000	Tax-Deferred		
VF Corp 401K ⇒ JPMCB SmartRetirement Passive Blend 2035Fund CF	SP	\$1 - \$1,000	Tax-Deferred		
VF Corp 401K ⇒ OAKLX Oakmark Select I	SP	\$1,001 - \$15,000	Tax-Deferred		
VF Corp 401K ⇒ TMFGX Motley Fool Great America Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
VF Corp 401K ⇒ VF Corp Common Stock Fund	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
VF Corp	Spouse Salary	N/A	N/A
Jetpool	Spouse contract wage	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	USAA FSB	October 2014	Personal loan (debt consolidation)	\$15,001 - \$50,000
JT	USAA FSB	January 2009	Credit	\$15,001 - \$50,000
SP	VF 401K savings loan	October 2014	401k Loan (paid in full)	\$15,001 - \$50,000
SP	VF 401K savings loan	December 2012	401K Loan (paid in full)	\$10,000 - \$15,000
SP	VF 401K Savings loan	December 2010	401K Loan (paid in full)	\$15,001 - \$50,000
SP	Deparment of Education	August 2013	Student Loan for Child	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Shwachman-Diamond America
COMMENTS: uncompensated	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>FlightSafety Mass Mutual Retirement (Owner: SP) LOCATION: US</li><li>USAA Self Directing IRA (Owner: SP)</li><li>VF Corp 401K (Owner: SP)</li></ul>
---

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Patricia Margaret Curran , 05/11/2016