



Filing ID #10024011

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Marge Doyle
Status: Congressional Candidate
State/District: CA08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 06/19/2018
Period Covered: 01/01/2016– 12/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ariel Appr [MF] DESCRIPTION: Subset of 401k		\$1,001 - \$15,000	Tax-Deferred		
Checking and Savings Account [OT] DESCRIPTION: Savings and checking accounts combined were in excess of \$5000 at the end of this filing	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Core Bond [MF] DESCRIPTION: Subset of 401k		\$50,001 - \$100,000	Tax-Deferred		
Div Value [MF] DESCRIPTION: Subset of 401k		\$15,001 - \$50,000	Tax-Deferred		
Emerging Economy [MF] DESCRIPTION: Subset of 401k		\$50,001 - \$100,000	Tax-Deferred		
Fixed Account Plus [MF] DESCRIPTION: Subset of 401k at Valic/AIG		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Global Real Estate [MF] DESCRIPTION: Subset of 401k		\$1,001 - \$15,000	Tax-Deferred		
Growth Fund [MF] DESCRIPTION: Subset of 401k		\$15,001 - \$50,000	Tax-Deferred		
High yield bond [MF] DESCRIPTION: Subset of 401k		\$15,001 - \$50,000	Tax-Deferred		
Home [RP] LOCATION: Joshua Tree, CA, US DESCRIPTION: Home. Room rental at \$250 per month to roommate.	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$1,001 - \$2,500
Inflation Protection [MF] DESCRIPTION: Subset of 401k		\$1,001 - \$15,000	Tax-Deferred		
Interest income on Life Insurance [OT] DESCRIPTION: Life insurance interest		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
International Equities [MF] DESCRIPTION: subset of 401k		\$50,001 - \$100,000	Tax-Deferred		
International Government bonds [MF] DESCRIPTION: Subset of 401k		\$1,001 - \$15,000	Tax-Deferred		
Land mortgage [BA] DESCRIPTION: Interest income on tax and insurance account.		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Mid Cap GRP [MF] DESCRIPTION: Subset of 401k		\$1,001 - \$15,000	Tax-Deferred		
MidCap Index [MF] DESCRIPTION: Subset of 401k		\$15,001 - \$50,000	Tax-Deferred		
Mortgage with Wells Fargo on Home [BA] DESCRIPTION: Interest income on tax and insurance account	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Retirement fund with Valic/AIG - 401K [MF] DESCRIPTION: Personal 401K account		\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Savings account with Pacific Marine Credit Union [BA]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Interest income					
Small Cap index [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of 401k					
Stock index [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Subset of 401k					
Vacant Land on Quail Springs in Joshua Tree [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Joshua Tree, CA, US					
DESCRIPTION: 5 acres of land Parcel # 058918207					
Vanguard LT Investment Group [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of 401k					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hi-Desert Memorial Healthcare District	Meeting stipend as board member	\$4,800.00	\$2,600.00
Pamorris Healthcare Solutions	Consulting fee	\$87,500.00	\$10,000.00
Thato Parmaceuticals	Salary	\$5,700.00	N/A
Family Hospice Care	Salary	N/A	\$56,242.90
Capitis Real Estate	Spouse income from commissions	\$35,505.53	\$14,039.28
Unemployment	Unemployment for me between jobs	\$5,850.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	2015	Mortgage on home	\$250,001 - \$500,000
JT	Bank of America	2015	Mortgage on land	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Candidate for Congress California district 8	US Congress district 8
Consultant	Pammorris Healthcare Solutions
Board member	Hi-Desert Memorial Healthcare District
Marketing Manager	Thato Pharmaceuticals
Independent contracting Realtor (spouse)	Capitis Real Estate

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Marge Doyle , 06/19/2018