

# UNITED STATES HOUSE OF REPRESENTATIVES 2012 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

**HAND  
DELIVERED 7**

LEGISLATIVE RESOURCE SERVICES  
2016 AUG 02 PM 4:25

Name: Walter B. Jones Daytime Telephone: 202-225-3415

U.S. HOUSE OF REPRESENTATIVES  
A \$200 penalty shall be assessed against any individual who files more than 30 days late.

|              |  |   |  |                            |
|--------------|--|---|--|----------------------------|
| FILER STATUS | <input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives | State: <u>NC</u><br>District: <u>3</u>        | <input type="checkbox"/> Officer or Employee | Employing Office: _____    |
| REPORT TYPE  | <input type="checkbox"/> 2015 Annual (Due: May 16, 2016)                                     | <input checked="" type="checkbox"/> Amendment | <input type="checkbox"/> Termination         | Date of Termination: _____ |

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

|  |   |   |   |
|--|---|---|---|
| A. Did you, your spouse, or your dependent child:<br>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u><br>b. Make more than \$200 in unearned income from any reportable asset during the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?                             | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?   | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"   |   |

## IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

|   |   |
|---|---|
| IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.   | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

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**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

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| BLOCK A<br>Asset and/or Income Source |  | BLOCK B<br>Value of Asset |   |   |   |   |   |   |   |   |   |   |   |   | BLOCK C<br>Type of Income |           |      |          |               |                      |              | BLOCK D<br>Amount of Income  |   |    |     |    |   |    |     |      |    |   |    | BLOCK E<br>Transaction |                     |  |
|---------------------------------------|--|---------------------------|---|---|---|---|---|---|---|---|---|---|---|---|---------------------------|-----------|------|----------|---------------|----------------------|--------------|--|---|----|-----|----|---|----|-----|------|----|---|----|------------------------|---------------------|--|
| SP,<br>DC,<br>JT                      | ASSET NAME   | A                         | B | C | D | E | F | G | H | I | J | K | L | M | NONE                      | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income<br>(Specify: e.g., Partnership Income or Farm Income) | I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII                    | P, S, S(part), or E |  |
|                                       | None   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$1-\$1,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$1,001-\$15,000   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$15,001-\$50,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$50,001-\$100,000   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$100,001-\$250,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$250,001-\$500,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$500,001-\$1,000,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$1,000,001-\$5,000,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$5,000,001-\$25,000,000   |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | \$25,000,001-\$50,000,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Over \$50,000,000  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Spouse/DC Asset over \$1,000,000*  |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | American Balanced Fund   |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Bond Fund of America   |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Capital Income Builder Fund  |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Europacific Growth Fund  |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Fundamental Investors Fund   |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Growth Fund of America   |                           |   |   | X |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Income Fund of America   |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Investment Co. of America Fund   |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Washington Mutual Investors Fund   |                           | X |   |   |   |   |   |   |   |   |   |   |   |                           | X         |      |          |               |                      |              |  |   | X  |     |    |   |    |     |      |    |   |    |                        |                     |  |
|                                       | Note: All funds listed above are part of the "American Funds" family of mutual funds |                           |   |   |   |   |   |   |   |   |   |   |   |   |                           |           |      |          |               |                      |              |  |   |    |     |    |   |    |     |      |    |   |    |                        |                     |  |

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**Use additional sheets if more space is required.**

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**Use additional sheets if more space is required**

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**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

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