



Filing ID #10022009

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ed Perlmutter
Status: Member
State/District: CO07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 08/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Blackrock Taxable Muni Fund [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Doubleline Flexible Income [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Doubleline Total Return [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Fidelity MSCI Real Estate Fund [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
General Electric Company (GE) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
HCP, Inc. (HCP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ DoubleLine Total Return [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ Ishares US Preferred Stock [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ Pimco Income Fund [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ Powershares Dynamic Large Cap [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Individual Retirement Account ⇒ SPDR Series S&P Dividend [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ishares Intl Select Div [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ishares US Preferred Stock [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kroger Company (KR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
LAP, Inc ⇒ GlaxoSmithKline PLC (GSK) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Piper Jaffray Companies (PJC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ RBC Dain Rauscher Money Market [BA]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N) [ST]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
LAP, Inc ⇒ Working Interest in 7 oil and gas wells [OL]		\$1,001 - \$15,000	Oil and Gas revenue	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Weld County, CO, US					
DESCRIPTION: Seven oil and gas wells in Weld County Colorado					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NEA Valuebuilder Annuity [OT]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: NEA Valuebuilder Variable Annuity					
Pimco Income Fund [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Powershares Dynamic Large Cap [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Powershares QQQ [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Scotttrade Money Market [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SPDR Series S&P Dividend [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
SPDR Series Technology Sector [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Mid Cap Value [MF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard REIT [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Money Market Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Westerra Credit Union [BA]	SP	None	None		<input checked="" type="checkbox"/>
ZLDR, LLC [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 25% interest in ZLDR partnership owning 95 acres +/- in Evanston, Wyoming					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Blackrock Taxable Muni Fund [EF]	SP	06/20/2017	P	\$1,001 - \$15,000	
Congressional Federal Credit Union [BA]		Quarterly	P	\$1,001 - \$15,000	
Doubleline Total Return Bond [MF]	SP	01/19/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity MSCI Real Estate Fund [MF]	SP	03/16/2017	P	\$1,001 - \$15,000	
General Electric Company (GE) [ST]	SP	10/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ishares Intl Select Div ETF [EF]	SP	02/2/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ishares Morningstar Mid Cap [EF]	SP	02/27/2017	P	\$1,001 - \$15,000	
Ishares Morningstar Mid Cap [EF]	SP	09/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kroger Company (KR) [ST]	SP	10/19/2017	P	\$1,001 - \$15,000	
NEA Value Builder Annuity [OT]	SP	01/6/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: Arvada, CO, US DESCRIPTION: Disposition of the NEA Value Builder Annuity					
Pimco Income Fund [MF]	SP	04/6/2017	P	\$1,001 - \$15,000	
SPDR Series Technology Sector [EF]	SP	12/8/2017	P	\$1,001 - \$15,000	
SPDR Series Trust S&P Div ETF [EF]	SP	09/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid Cap Value [EF]	SP	01/19/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Westerra Credit Union [BA]	SP	01/6/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Jefferson County Schools R-1	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	October 2013	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	ZLDR Ventures, LLC
Shareholder-officer	Lap, Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">Individual Retirement Account (Owner: SP)LAP, Inc (10% Interest) LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ed Perlmutter , 08/13/2018