



Filing ID #10005448

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Donald John Mr Bacon
Status: Congressional Candidate
State/District: NE02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 04/18/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alliance Bernstein Exchange Reserve A ⇒ Alliance Bernstein Exchange Reserve A IRA		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Athene Life Insurance ⇒ Athene Annuity and Life Company DESCRIPTION: Whole Life on Angie	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Athene Life Insurance ⇒ Athene Annuity and Life Company DESCRIPTION: Whole Life Insurance on me		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Franklin founding Funds Allocation Fund Class A ⇒ Franklin Founding Funds Allocation Class A UGMA DESCRIPTION: Fund for my daughter Jessica	DC	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Franklin Founding Funds Allocation Fund Class A ⇒ Franklin Founding Funds Allocation Class A UGMA DESCRIPTION: Fund for son Austin	DC	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Franklin Mutual Shares fund - Class A ⇒ Franklin Mutual Shares Class A Fund IRA		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: My IRA					
Home	JT	\$250,001 - \$500,000	Rent	None	\$5,001 - \$15,000
LOCATION: Papillion, Sarpy County, NE, US DESCRIPTION: Our home that we live in... we rented to our son for portions of 2014.					
Principle ⇒ Principle--Bellevue University Retirement Plan		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: My retirement plan with Bellevue University					
Prudential PruLife UL Protector ⇒ Prudential Life Insurance		\$250,001 - \$500,000	None		
DESCRIPTION: UL on me (300,000 dollar coverage)					
SAC FDCU Savings and Checking Account	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	\$1 - \$200
USAA 529 College Savings Plan ⇒ USAA 529 College Savings Plan	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
LOCATION: NV					
USAA Savings and Checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wadell and Reed Advisors Vanguard A ⇒ Waddell and Reed Vanguard A IRA	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Angie's IRA					
Wells Fargo	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Bellevue University	Professor	\$65,000	\$10,174.08
Real Estate Agent	Spouse commission	\$4,500	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SAC Federal Credit Union	Aug 2013	Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chaplain	Military Officers of America Association
Vice President	NE Local Air Force Association Chapter

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Alliance Bernstein Exchange Reserve A <small>DESCRIPTION: My IRA</small> Athene Life Insurance (Owner: SP) <small>DESCRIPTION: Angie's Life Insurance</small> Athene Life Insurance <small>DESCRIPTION: My life insurance</small> Franklin founding Funds Allocation Fund Class A (Owner: DC) <small>LOCATION: US</small> <small>DESCRIPTION: Education fund for my daughter Jessica Bacon</small> Franklin Founding Funds Allocation Fund Class A (Owner: DC) <small>LOCATION: US</small> <small>DESCRIPTION: Education fund for Austin Bacon</small> Franklin Mutual Shares fund - Class A <small>DESCRIPTION: My IRA</small> Principle <small>DESCRIPTION: Bellevue University Retirement Plan</small> Prudential PruLife UL Protector <small>DESCRIPTION: Life insurance on myself</small> USAA 529 College Savings Plan (Owner: JT) <small>LOCATION: NV</small> <small>DESCRIPTION: 529 Fund is for our granddaughter, Hadley Bacon</small> Wadell and Reed Advisors Vanguard A (Owner: SP) <small>DESCRIPTION: Angie Bacon's IRA</small>
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Donald John Mr Bacon , 04/18/2015