

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. Michael G. Grimm

Status: Member State/District: NY11

### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2013

**Filing Date:** 07/17/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner Value of Asset     | Income<br>Type(s) | Income             | Tx. ><br>\$1,000? |
|--|--------------------------|-------------------|--------------------|-------------------|
| Rental Income  | \$250,001 -<br>\$500,000 | Rent              | \$5,001 - \$15,000 |                   |
| LOCATION: Staten Island, NY, US DESCRIPTION: Rent on primary residence (two-family home). Monthly rent is \$1,200. |                          |                   |                    |                   |

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

| Owner | Creditor             | Date Incurred  | Туре   | Amount of<br>Liability   |
|-------|----------------------|----------------|--|--------------------------|
|       | Fifth Third Mortgage | April/May 2013 | Mortgage on primary residence on Staten Island, NY | \$250,001 -<br>\$500,000 |
|       | Sallie Mae           | 2002           | Law School Loan                                    | \$15,001 - \$50,000      |
| JT    | Compass Bank         | 2007           | Personal Loan                                      | \$10,000 - \$15,000      |

**SCHEDULE E: POSITIONS** 

None disclosed.

**SCHEDULE F: AGREEMENTS** 

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details                          |               |                 | Inclusions  |          |          |         |
|---------------------------------------|---------------|-----------------|---|----------|----------|---------|
| Source                                | Start<br>Date | <b>End Date</b> | Itinerary   | Lodging? | Food?    | Family? |
| Republican Main Street<br>Partnership | 09/6/2013     | 09/7/2013       | Washington, DC - Cambridge,<br>MD - Staten Island, NY | <b>▽</b> | <u> </u> |         |

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

| Source                         | Activity | Date      | Amount  | Charity Name |
|--------------------------------|----------|-----------|---------|--------------|
| Defender Resorts               | Speech   | 05/1/2013 | \$2,000 |              |
| Riverside Military Academy     | Speech   | 05/1/2013 | \$1,000 |              |
| Institute of Internal Auditors | Speech   | 05/3/2013 | \$25    |              |

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### **COMMENTS**

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Michael G. Grimm, 07/17/2014