

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

Page 1 of 8

John A. Boccieri
(Full Name)

202-225-3876
(Daytime Telephone)

LEGISLATIVE RESOURCE CENTER

2009 MAY 15 PM 12: 01

(Office Use Only)

Filer ☒ Member of the U.S. House of Representatives State: OH District: 16

☐ Officer Or Employee Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input type="checkbox"/> No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name John A. Boccieri

Page 2 of 8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
State of Ohio / Ohio Senate	Salary	\$63,957
State of Ohio / Mileage Reimbursement / Ohio Senate	Mileage Reimbursement	\$3,831
United States Air Force Reserve	Salary	\$27,377

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John A. Bocchieri

Page 3 of 8

BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because the value should be "None."	BLOCK C Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Education Scholars Choice Savings Account	\$1,001 - \$15,000	College Savings Plan	NONE	
Knights of Columbus Annuity	\$15,001 - \$50,000	Dividends/Insurance Annuity	NONE	
Dodge & Cox Balanced Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Dodge & Cox Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Fidelity Contrafund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
Fidelity Growth Company	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John A. Boccheri

Page 4 of 8

FPA Capital	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
Janus Twenty	\$1,001 - \$15,000	None	NONE
PIMCO Total Return	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$1 - \$200
Templeton Foreign	\$1,001 - \$15,000	DIVIDENDS/CAP TAL GAINS	\$1 - \$200
Vanguard Institutional Index	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
Vanguard International Growth	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000
3M Company	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Altria Group	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Alpine Total Dividend Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000
American Capital Strategies	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Citadel Broadcasting	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Citigroup	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Diamonds Trust	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
General Electric	\$1 - \$1,000	DIVIDENDS	\$1 - \$200

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John A. Bocchieri

Page 5 of 8

JP Morgan Chase	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
Kraft Foods	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Pfizer	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Proctor & Gamble	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Walt Disney	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
Investment Company of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
Fidelity New Insights	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
Legg Mason Small Cap	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200
Lord Abbett Mid Cap Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
Franklin Rising Divident Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
GE Strategic Investment	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200
SP Growth Fund of America	\$1,001 - \$15,000	None	NONE
SP Davis NY Venture	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
SP PIMCO Total Return Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name John A. Boccheri

Page 6 of 8

SP		\$1,001 - \$15,000	None	NONE
	Growth Fund of America			
	Time Warner	\$1,001 - \$15,000	NONE	NONE
	Phillip Morris	\$1 - \$1,000	DIVIDENDS	\$201 - \$1,000

SCHEDULE VIII - POSITIONS

Name John A. Bocchieri

Page 7 of 8

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Statutory Agent (uncompensated)	RJS Consultants

FOOTNOTES

Name John A. Bocchieri

Page 8 of 8

Number	Section / Schedule	Footnote	This note refers to the following item
2	Schedule III	Gabelli Dividend Income Fund, John Hancock Bank and Thrift, Duke Energy, Eaton Vance Tax Managed (Global), First TR Morningstar, Hawaiian Electric, Newell Rubbermaid, St. Paul Travelers and Spectra Energy Corp. were previously reported on 2007 Candidate Financial Disclosure Statement (Form B). All sold in 2007.	