



Filing ID #10008661

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Tammy Duckworth  
**Status:** Member  
**State/District:** ILo8

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 10/8/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset     | Income Type(s)           | Income            | Tx. > \$1,000?                      |
|--|-------|--------------------|--------------------------|-------------------|-------------------------------------|
| 612 Haish Blvd<br><br>LOCATION: DeKalb, IL, US           | JT    | None               | Capital Gains, Rent      | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Brokerage #1 - EDJ 2718 ⇒ Abbott Laboratories (ABT)      | JT    | \$1,001 - \$15,000 | Dividends                | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒ AbbVie Inc. (ABBV)             | JT    | None               | Capital Gains, Dividends | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Brokerage #1 - EDJ 2718 ⇒ Brokerage #1 Cash              | JT    | \$1 - \$1,000      | None                     |                   | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒ Capital World Grw & Inc Fund A | JT    | \$1,001 - \$15,000 | Dividends                | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒ Caterpillar, Inc. (CAT)        | JT    | \$1,001 - \$15,000 | Dividends                | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒ Cisco Systems, Inc. (CSCO)     | JT    | \$1 - \$1,000      | Capital Gains, Dividends | \$201 - \$1,000   | <input type="checkbox"/>            |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b>       | <b>Income</b>     | <b>Tx. &gt; \$1,000?</b>            |
|--|--------------|-----------------------|-----------------------------|-------------------|-------------------------------------|
| Brokerage #1 - EDJ 2718 ⇒<br>E.I. du Pont de Nemours and Company (DD)  | JT           | \$1,001 - \$15,000    | Dividends                   | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Frontier Communications Corporation (FTR) | JT           | \$1 - \$1,000         | Dividends                   | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>General Electric Company (GE)             | JT           | \$1,001 - \$15,000    | Dividends                   | \$201 - \$1,000   | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Goldman Sachs Group, Inc. (GS)            | JT           | \$1,001 - \$15,000    | Dividends                   | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Illinois Tool Works Inc. (ITW)            | JT           | \$15,001 - \$50,000   | Dividends                   | \$201 - \$1,000   | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Income Fund of America Fund A             | JT           | \$15,001 - \$50,000   | Dividends                   | \$201 - \$1,000   | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Intel Corporation (INTC)                  | JT           | \$1,001 - \$15,000    | Dividends                   | \$201 - \$1,000   | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Investment Co of America Fd A             | JT           | \$15,001 - \$50,000   | Dividends                   | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Brokerage #1 - EDJ 2718 ⇒<br>Johnson & Johnson (JNJ)                   | JT           | \$1,001 - \$15,000    | Dividends                   | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Lockheed Martin Corporation (LMT)         | JT           | \$1 - \$1,000         | Dividends                   | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>New Perspective Fund Cl A                 | JT           | \$15,001 - \$50,000   | Capital Gains,<br>Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Brokerage #1 - EDJ 2718 ⇒<br>NextEra Energy, Inc. (NEE)                | JT           | \$1,001 - \$15,000    | Dividends                   | \$201 - \$1,000   | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Tax Exempt Bond Fd Amer Cl A              | JT           | \$1,001 - \$15,000    | Dividends                   | \$1 - \$200       | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Verizon Communications Inc. (VZ)          | JT           | \$1,001 - \$15,000    | Dividends                   | \$201 - \$1,000   | <input type="checkbox"/>            |
| Brokerage #1 - EDJ 2718 ⇒<br>Walgreens Boots Alliance, Inc. (WBA)      | JT           | \$1,001 - \$15,000    | Dividends                   | \$1 - \$200       | <input checked="" type="checkbox"/> |

| Asset  | Owner | Value of Asset      | Income Type(s) | Income      | Tx. > \$1,000?                      |
|--|-------|---------------------|----------------|-------------|-------------------------------------|
| Brokerage #1 - EDJ 2718 ⇒ Walt Disney Company (DIS)                    | JT    | \$1,001 - \$15,000  | Dividends      | \$1 - \$200 | <input type="checkbox"/>            |
| Brokerage #3-USAA 1187 ⇒ Brokerage #3 Cash                             | JT    | \$1,001 - \$15,000  | Interest       | None        | <input type="checkbox"/>            |
| Brokerage #3-USAA 1187 ⇒ Caterpillar, Inc. (CAT)                       | JT    | \$1,001 - \$15,000  | Dividends      | \$1 - \$200 | <input type="checkbox"/>            |
| Brokerage #3-USAA 1187 ⇒ Corning Incorporated (GLW)                    | JT    | \$1,001 - \$15,000  | Dividends      | \$1 - \$200 | <input type="checkbox"/>            |
| Brokerage #3-USAA 1187 ⇒ Potash Corporation of Saskatchewan Inc. (POT) | JT    | \$1,001 - \$15,000  | Dividends      | \$1 - \$200 | <input type="checkbox"/>            |
| IRA#1-EDJ 6811 ⇒ Bond Fund of America Cl A                             |       | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/>            |
| IRA#1-EDJ 6811 ⇒ Capital World Grw & Inc Fund A                        |       | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/>            |
| IRA#1-EDJ 6811 ⇒ EMC Corporation (EMC)                                 |       | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/>            |
| IRA#1-EDJ 6811 ⇒ Income Fund of America Fund A                         |       | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/>            |
| IRA#1-EDJ 6811 ⇒ Investment Co of America Fd A                         |       | \$15,001 - \$50,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| IRA#1-EDJ 6811 ⇒ IRA # 1 Cash  |       | \$1 - \$1,000       | Tax-Deferred   |             | <input type="checkbox"/>            |
| IRA#1-EDJ 6811 ⇒ McDonald's Corporation (MCD)                          |       | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/>            |
| IRA#1-EDJ 6811 ⇒ New Perspective Fund Cl A                             |       | \$15,001 - \$50,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| IRA#1-EDJ 6811 ⇒ SMALLCAP World Fund Cl A                              |       | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/>            |
| IRA#2- EDJ 6910 ⇒ Bond Fund of America Cl A                            |       | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/>            |

| Asset  | Owner | Value of Asset      | Income Type(s) | Income | Tx. > \$1,000?           |
|--|-------|---------------------|----------------|--------|--------------------------|
| IRA#2- EDJ 6910 ⇒<br>Income Fund of America Fund A   |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#2- EDJ 6910 ⇒<br>Investment Co of America Fd A   |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#2- EDJ 6910 ⇒<br>New Perspective Fund Cl A   |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#3 - EDJ 2319 ⇒<br>Income Fund of America Fund A  | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#3 - EDJ 2319 ⇒<br>Investment Co of America Fd A  | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#3 - EDJ 2319 ⇒<br>New Perspective Fund Cl A  | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#3 - EDJ 2319 ⇒<br>SMALLCAP World Fund Cl A   | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#4 - EDJ 2418 ⇒<br>Income Fund of America Fund A  | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#4 - EDJ 2418 ⇒<br>Investment Co of America Fd A  | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#4 - EDJ 2418 ⇒<br>New Perspective Fund Cl A  | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| IRA#4 - EDJ 2418 ⇒<br>SMALLCAP World Fund Cl A   | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| Lincoln Shareholders Adv Old Contract ⇒<br>Lincoln Shareholdrs Adv Old Contract #953048073 | JT    | \$15,001 - \$50,000 | None           |        | <input type="checkbox"/> |
| Pacific First Health Solutions LLC, 24% Interest   |       | \$1 - \$1,000       | None           |        | <input type="checkbox"/> |
| LOCATION: Aiea, HI, US<br>DESCRIPTION: 24.5% Interest purchased 1/1/2012                   |       |                     |                |        |                          |
| USAA Checking 424-6  |       | \$1,001 - \$15,000  | None           |        | <input type="checkbox"/> |
| USAA Checking 853-8  | JT    | \$15,001 - \$50,000 | None           |        | <input type="checkbox"/> |

| Asset                  | Owner | Value of Asset     | Income Type(s) | Income      | Tx. > \$1,000?           |
|------------------------|-------|--------------------|----------------|-------------|--------------------------|
| USAA Money Market Fund | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200 | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

| Asset  | Owner | Date       | Tx. Type | Amount               | Cap. Gains > \$200?                 |
|--|-------|------------|----------|----------------------|-------------------------------------|
| 612 Haish Blvd<br><br>LOCATION: DeKalb, IL, US   | JT    | 11/19/2014 | S        | \$50,001 - \$100,000 | <input checked="" type="checkbox"/> |
| Brokerage #1 - EDJ 2718 ⇒ AbbVie Inc. (ABBV)   | JT    | 09/5/2014  | S        | \$1,001 - \$15,000   | <input checked="" type="checkbox"/> |
| Brokerage #1 - EDJ 2718 ⇒ Investment Co of America Fd A                                      | JT    | 12/24/2014 | P        | \$1,001 - \$15,000   |                                     |
| Brokerage #1 - EDJ 2718 ⇒ New Perspective Fund Cl A<br><br>DESCRIPTION: Reinvested Dividends | JT    | 12/29/2014 | P        | \$1,001 - \$15,000   |                                     |
| Brokerage #1 - EDJ 2718 ⇒ Walgreens Boots Alliance, Inc. (WBA)                               | JT    | 10/28/2014 | P        | \$1,001 - \$15,000   |                                     |
| IRA#1-EDJ 6811 ⇒ Investment Co of America Fd A<br><br>DESCRIPTION: Reinvested Dividends      |       | 12/24/2014 | P        | \$1,001 - \$15,000   |                                     |
| IRA#1-EDJ 6811 ⇒ New Perspective Fund Cl A<br><br>DESCRIPTION: Reinvested Dividends          |       | 12/29/2014 | P        | \$1,001 - \$15,000   |                                     |

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source         | Type          | Amount |
|----------------|---------------|--------|
| DFAS - US Army | Spouse Salary | N/A    |

SCHEDULE D: LIABILITIES

| Owner | Creditor                  | Date Incurred | Type             | Amount of Liability  |
|-------|---------------------------|---------------|------------------|----------------------|
| JT    | Sallie Mae                | August 2001   | Student Loans 10 | \$50,001 - \$100,000 |
| JT    | Ocwen Loan Servicing, LLC | August 2011   | Mortgage         | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization                |
|----------|-------------------------------------|
| Member   | Pacific First Health Solutions, LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

|   |
|---|
| <ul style="list-style-type: none"><li>◦ Brokerage #1 - EDJ 2718 (100% Interest) (Owner: JT)<br/>LOCATION: US</li><li>◦ Brokerage #3-USAA 1187 (100% Interest) (Owner: JT)<br/>LOCATION: US<br/>DESCRIPTION: f/k/a Brokerage #2 USAA 8425</li><li>◦ IRA#1-EDJ 6811</li><li>◦ IRA#2- EDJ 6910</li><li>◦ IRA#3 - EDJ 2319 (Owner: SP)</li><li>◦ IRA#4 - EDJ 2418 (Owner: SP)</li><li>◦ Lincoln Shareholders Adv Old Contract (Owner: JT)</li></ul> |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tammy Duckworth , 10/8/2015