

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Zahra S. Karinshak
Status: Congressional Candidate

**State/District:** GA07

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

**Filing Date:** 09/14/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Coca-Cola Company (KO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Coca-Cola Company (KO) [ST]	SP	\$100,001 - \$250,000	Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
GABreeze ⇒ Large Cap Core Stock Index Fund [MF]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
GABreeze ⇒ Peach State Reserves [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Janus Henderson Investors Roth IRA ⇒ Contrarian Fund D Shares [MF]		\$1,001 - \$15,000	Dividends	None	None
Janus Henderson Investors Roth IRA ⇒ Research Fund D Shares [MF]		\$1,001 - \$15,000	Dividends	None	None
Janus Henderson Investors Traditional IRA ⇒ Forty Fund D Shares [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Path2College ⇒ Path2College ⇒	DC	\$50,001 -	Interest	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Path2College [5P] LOCATION: GA		\$100,000			\$1,000
Path2College ⇒ Path2College ⇒ Path2College [5P]  LOCATION: GA	DC	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
The Coca-Cola Company 401(k) Plan ⇒ Coca-Cola Company (KO) [ST]	SP	\$100,001 - \$250,000	Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
The Coca-Cola Company 401(k) Plan ⇒ Stable Value Fund ⇒ The Coca-Cola Company 401(k) Plan [MF]	SP	\$250,001 - \$500,000	Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
The Coca-Cola Supp 401(k) Plan ⇒ Coca-Cola Company (KO) [ST]	SP	\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
USAA Federal Savings ⇒ AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA Federal Savings ⇒ Charter Communications, Inc Class A (CHTR) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
USAA Federal Savings ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200
USAA Federal Savings ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
USAA Federal Savings ⇒ Nokian Tyres OYJ Unsponsored American Depository Receipt (NKRKY) [ST]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
USAA Federal Savings Bank ⇒ Synovus Financial Corp. (SNV) [ST]	SP	\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
USAA Federal Savings Bank ⇒ Total System Services, Inc. (TSS) [ST]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
USAA Money Market Fund [BA]	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Krevolin & Horst, LLC	salary	\$260,000.00	\$223,000.00
Georgia General Assembly	salary	\$9,000.00	N/A
The Coca-Cola Company	salary	\$95,000.00	\$945,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	USAA Visa	Monthly	revolving charge card	\$10,000 - \$15,000

## **S**CHEDULE **E**: **P**OSITIONS

Position Name of Organization	
Boardmember	Georgia Bar Association

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2011	Krevolin & Horst, LLC and Zahra Karinshak	Law Firm Partnership

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Peter Wu (Atlanta, GA, US)	legal services
Susan Smithson (Atlanta, GA, US)	legal services
Penny Lewis (Atlanta, GA, US)	legal services
Kingdom Business Services, LLC (Atlanta, GA, US)	legal services
David Kim (Atlanta, GA, US)	legal services
I Can Think Positive, LLC (Atlanta, GA, US)	legal services
Homestead Hospice (Atlanta, GA, US)	legal services
Robert Driskell (Atlanta, GA, US)	legal services

Source (Name and Address)	Brief Description of Duties	
CLIO Laboratories, LLC (Atlanta, GA, US)	legal services	
Lonnie Gray (Atlanta, GA, US)	legal services	
Timothy Johnson (Atlanta, GA, US)	legal services	
Steven Mitchell (Atlanta, GA, US)	legal services	
Rondell Campbell (Atlanta, GA, US)	legal services	
Constantine Tselios (Atlanta, GA, US)	legal services	
Veltron, LLC (Atlanta, GA, US)	legal services	
Jim Reeves (Atlanta, GA, US)	legal services	
Kelly Kautz (Atlanta, GA, US)	legal services	
Hongyun She (Atlanta, GA, US)	legal services	
Cameron Ippolito (Atlanta, GA, US)	legal services	
Matthew Wakeling (Atlanta, GA, US)	legal services	
Dekalb County School District (Atlanta, GA, US)	legal services	
Jess Kruchoski (Atlanta, GA, US)	legal services	
Josh Ruppe (Atlanta, GA, US)	legal services	
Bill Garrett (Atlanta, GA, US)	legal services	
Undisclosed (Atlanta, GA, US)	legal services	
COMMENTS: Under the False Claims Act, 31 U.S.C. §§ 3729 et seq and other applicable federal and state laws, names of other clients cannot be disclosed at this time.		

## SCHEDULE A ASSET CLASS DETAILS

- o GABreeze
- o Janus Henderson Investors Roth IRA
- Janus Henderson Investors Traditional IRA
- Path2College (Owner: DC) Location: GA
- Path2College ⇒ Path2College (Owner: DC) Location: GA

DESCRIPTION: Marilee Karinshak Beneficiary

• Path2College  $\Rightarrow$  Path2College (Owner: DC) Location: GA

Description: Elise Karinshak

o The Coca-Cola Company 401(k) Plan (Owner: SP)

- The Coca-Cola Company 401(k) Plan ⇒ Stable Value Fund (Owner: SP)
- The Coca-Cola Supp 401(k) Plan (Owner: SP)
- USAA Federal Savings (Owner: SP)
- USAA Federal Savings Bank (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Zahra S. Karinshak, 09/14/2019