FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robert J. Wittman

Status: Member State/District: VA01

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401 (a) Cash Match Plan		\$1,001 - \$15,000	Tax-Deferred	None	
DESCRIPTION: Commonwealth of Virginia 401 (a) Cash Match Plan					
403(b) Trust Company of America ⇒ Flexshares Tr Ready Access Var Inc Fd	SP	\$1,001 - \$15,000	Tax-Deferred		▽
403(b) Trust Company of America ⇒ Ishares Core S&P 500	SP	\$1,001 - \$15,000	Tax-Deferred		П
403(b) Trust Company of America ⇒ Ishares Core Total US Bond Mkt	SP	None	Tax-Deferred		~
403(b) Trust Company of America ⇒ Ishares Iboxx \$ Investment Grade Co	SP	\$1,001 - \$15,000	Tax-Deferred		П
403(b) Trust Company of America ⇒ Ishares Msci Acwi Ex US	SP	\$1,001 - \$15,000	Tax-Deferred		~
403(b) Trust Company of America ⇒ Ishares Msci Eafe Value	SP	\$1,001 - \$15,000	Tax-Deferred		П
403(b) Trust Company of America ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		~

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ishares North American Natural Res					
403(b) Trust Company of America ⇒ Ishares Residential Real Estate Capped	SP	\$1,001 - \$15,000	Tax-Deferred		▽
403(b) Trust Company of America ⇒ Ishares Tr 10-20 Yr Treas Bd	SP	\$1,001 - \$15,000	Tax-Deferred		
403(b) Trust Company of America ⇒ Ishares Tr 3-7 Yr Treas Bd	SP	None	Tax-Deferred		<u>~</u>
403(b) Trust Company of America ⇒ Ishares Tr Barclays 1-3 Treas Bd	SP	None	Tax-Deferred		<u>~</u>
403(b) Trust Company of America ⇒ Ishares Tr Intermediate Cr Bd	SP	None	Tax-Deferred		
403(b) Trust Company of America ⇒ Ishares Tr Russell 2000 Value	SP	\$1,001 - \$15,000	Tax-Deferred		
403(b) Trust Company of America ⇒ Money Market Model - MMM	SP	\$1 - \$1,000	Tax-Deferred		
403(b) Trust Company of America ⇒ Schwab Strategic Tr US REIT	SP	\$1,001 - \$15,000	Tax-Deferred		▽
403(b) Trust Company of America ⇒ Vanguard Dividend App'n Vipers	SP	\$1,001 - \$15,000	Tax-Deferred		✓
403(b) Trust Company of America ⇒ Vanguard High Dividend	SP	\$1,001 - \$15,000	Tax-Deferred		▽
403(b) Trust Company of America ⇒ Vanguard Index Fds S&P 500	SP	\$1,001 - \$15,000	Tax-Deferred		▽
457 Deferred Compensation Plan		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Commonwealth of Virginia 457 Deferred Compensation	ion Plan 25	% Asset Allocation Fu	nds 75% Stock Funds		
Aetna Inc. (AET)		\$15,001 - \$50,000	Dividends	\$1 - \$200	
Comments: Inherited					
Anthem, Inc. (ANTM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Formerly WellPoint, Inc.					
AssetMark Trust Co \Rightarrow Eaton Vance Floating Rate A	SP	\$1,001 - \$15,000	Tax-Deferred		
	SP	\$1,001 - \$15,000	Tax-Deferred		
AssetMark Trust Co \Rightarrow Eaton Vance Hewxavest Glb Eq A	SP	\$1,001 - \$15,000	Tax-Deferred		
AssetMark Trust Co ⇒ Eaton Vance Invest Grade Income A	SP	\$1,001 - \$15,000	Tax-Deferred		
AssetMark Trust Co ⇒ Eaton Vance Multi Strat Absolute Ret A	SP	\$1,001 - \$15,000	Tax-Deferred		
AssetMark Trust Co ⇒ Eaton Vance Multi Strategy All A	SP	\$1,001 - \$15,000	Tax-Deferred		
AssetMark Trust Co ⇒ Parametric Market Neutral Inv	SP	None	Tax-Deferred		▽
Assetmark Trust Co (formerly Genworth Financial)	SP	\$15,001 - \$50,000	IRA Distribution	\$201 - \$1,000	
Bank of Lancaster Money Market Account		\$1,001 - \$15,000	Interest	\$1 - \$200	
Bay Banks Of Virginia Inc (BAYK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Chevron Corporation (CVX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Clorox Company Bonds		\$1,001 - \$15,000	Interest	\$1 - \$200	
COMMENTS: Inherited					
Dominion Resources, Inc. (D)		\$15,001 - \$50,000	Dividends	\$1 - \$200	
COMMENTS: Inherited					
Duke Energy Corporation (DUK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Inherited					
Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
COMMENTS: Inherited					
Exelis Inc. Common Stock New (XLS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
COMMENTS: Inherited					
Federated Fund U.S. Government Securities		\$1,001 - \$15,000	Interest	\$1 - \$200	
COMMENTS: Inherited					
Frontier Communications Corporation (FTR)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	
Hartford Financial Services Group, Inc. (HIG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
COMMENTS: Inherited					
Integrys Energy Group, Inc. (TEG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
COMMENTS: Inherited					
Invesco Senior Income Trust Common Stock (VVR)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
COMMENTS: Inherited					
ITT Corporation Common Stock New (ITT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Comments: Inherited					
Media General, Inc. (MEG)	SP	\$1 - \$1,000	None		
Met Life (Universal Life Insurance)	SP	\$1,001 - \$15,000	None		
Met Life (Universal Life Insurance)		\$1,001 - \$15,000	None		
Met Life Inc. 6.5% Ser B		\$1,001 - \$15,000	Interest	\$1 - \$200	
COMMENTS: Inherited					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Fund Store ⇒ Aberdeen Global High Income A COMMENTS: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ American Century Tax-Free Bond Inv Comments: Inheritance		\$1,001 - \$15,000	Interest	\$1 - \$200	
Mutual Fund Store ⇒ Brown Capital Mgmt Sm Co COMMENTS: Inheritance		\$15,001 - \$50,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ Cohen & Steers Realty Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ Delafield Fund Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Mutual Fund Store ⇒ Eaton Vance Floating Rate A Comments: Inheritance		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Mutual Fund Store ⇒ Ferderated Total Return Instl Svc Comments: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Mutual Fund Store ⇒ FMI Large Cap Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ Harbor International Inv Comments: Inheritance		\$15,001 - \$50,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ J Hancock3 Disciplined Value A Comments: Inheritance		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Mutual Fund Store ⇒ J Hancock3 Rainier Growth A Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ Loomis Sayles Bond Ret		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Comments: Inherited					
Mutual Fund Store ⇒ Loomis Sayles Global Bond Ret Comments: Inheritance		\$1,001 - \$15,000	Interest	\$1 - \$200	П
Mutual Fund Store ⇒ MainStay High Yield Corp Bond A COMMENTS: Inheritance		\$1,001 - \$15,000	Interest	\$1 - \$200	П
Mutual Fund Store ⇒ MainStay ICAP Select Equity I COMMENTS: Inheritance		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Mutual Fund Store ⇒ Manning & Napier Pro-Blend Extnd Term S COMMENTS: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ Pacific Advisors Small Cap A Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ PIMCO CommoditiesPLUS Strategy Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ RidgeWorth US Govt Secutities Ultra-Short Bond Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ Schwab Money Market Fund Comments: Inheritance		\$15,001 - \$50,000	Interest	\$1 - \$200	П
Mutual Fund Store ⇒ Thomas White International Comments: Inheritance		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Mutual Fund Store ⇒ Tocquevillew Fund Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Fund Store ⇒ Touchstone Sands Cap Select Growth Z COMMENTS: Inheritance		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Fund Store ⇒ Westcore Plus Bond Comments: Inheritance		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
National Western Life Annuity DESCRIPTION: This is a 403b TSA	SP	\$15,001 - \$50,000	Interest	None	П
Peoples Bankshares, Inc Description: Peoples Community Bank Stock	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Peoples Community Bank Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	П
People's United Financial, Inc. (PBCT) Comments: Inherited		\$15,001 - \$50,000	Dividends	\$1 - \$200	П
PEPCO Holdings, Inc (POM) Comments: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Piedmont Office Realty Trust, Inc. Class A (PDM)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	Г
Rental Property Location: Westmoreland County, VA, US DESCRIPTION: Located in Montross, Westmoreland County, VA.	JT	\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	П
Rental Property Location: Montross, VA, US Description: Located in Montross, VA. Spouse and her brother each	SP	\$50,001 - \$100,000 of this rental property	Rent y. Information is given	\$1,001 - \$2,500	alf of the
value and income. Schwab account ⇒ American Cenrtury Inter Term Tax Free Comments: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	п
Schwab account ⇒ Brown Cap Mgmt Small Co Fd Ind Cl Comments: Inherited		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab account ⇒ Cohen & Steers Realty Shares Comments: Inherited		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	П
Schwab account ⇒ Eatron Vance Floating Rate Fd Cl A Comments: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Schwab account ⇒ Federated Total Return Bond Fd SS Comments: Inherited		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	П
Schwab account ⇒ Harbor International Fund Inv Cl Comments: Inherited		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Schwab account ⇒ J Hancock3 Disciplined Value Cl A COMMENTS: Inherited		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	П
Schwab account ⇒ J Hancock3 Select Growth Fd A Comments: Inherited		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	П
Schwab account ⇒ Loomis Sayles Global Bd Fd Cl R Comments: Inherited		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	П
Schwab account ⇒ Mainstay High Yield Corp Bd A Comments: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Schwab account ⇒ Mainstay Icap Select Eq I Comments: Inherited		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	
Schwab account ⇒ Manning & Napier Pro Blend Extended Term Ser S Comments: Inherited		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	П
Schwab account ⇒ Pacific Adv Small cap Value Fd A COMMENTS: Inherited		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	П
Schwab account ⇒ Pimco Commoditiesplus Strategy Fd D		\$1,001 - \$15,000	Dividends	\$1 - \$200	П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Comments: Inherited					
Schwab account ⇒ Ridgeworth US Gov Sec Ultra Short Bd I COMMENTS: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Schwab account ⇒ Schwab Cash Res Comments: Inherited		\$15,001 - \$50,000	None		П
Schwab account ⇒ Tocqueville Fund Comments: Inherited		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	П
Schwab account ⇒ Touchstone Sands Capital Slct Gwth Cl Z COMMENTS: Inherited		\$15,001 - \$50,000	None		П
Schwab INH IRA ⇒ Aberdeen Global High Incm FD CL A COMMENTS: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Aberdeen Global Income Fund, Inc. (FCO) COMMENTS: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Brown Cap Mgmt Small Co Fd Inv Cl Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Cohen & Steers Realty Shares Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Delafield Fund Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Eaton Vance Floating Rate FD CL A Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Eaton Vance Floating Rate Income Trust Common Shares of Beneficial Interest (EFT)		\$1,001 - \$15,000	Tax-Deferred		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Inherited					
Schwab INH IRA ⇒ FMI Large cap Fund		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Inherited					
Schwab INH IRA ⇒ J Hancock3 Disciplined Value Cl A COMMENTS: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Loomis Sayles Bond Fund CL R Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Loomis Sayles Global Bd Fd Cl R COMMENTS: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Mainstay ICap Select Eq I Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		П
Schwab INH IRA ⇒ Manning & Napier Pro Blend Extended Term Ser S Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		
Schwab INH IRA ⇒ Pimco CommoditiesPlus Stratregy Fd D Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		
Schwab INH IRA ⇒ Ridgeworth US Gov Sec-Ultra Short Bd I Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		
Schwab INH IRA ⇒ Thomas White Intl Fd Cl Inv Comments: Inherited		\$15,001 - \$50,000	Tax-Deferred		П
Schwab INH IRA ⇒ Tocqueville Fund Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		
Schwab INH IRA \Rightarrow Touchstone Sands Capital Slct Gwth Cl Z Comments: Inherited		\$1,001 - \$15,000	Tax-Deferred		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab INH IRA ⇒ Westcore Plus Bond Fund Retail COMMENTS: Inherited		\$1,001 - \$15,000	Tax-Deferred		
Starwood Hotels & Resorts Worldwide, Inc. (HOT) Comments: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Verizon Communications Inc. (VZ)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Virginia Retirement System		\$100,001 - \$250,000	None		
Virginia Retirement System	SP	\$100,001 - \$250,000	None		
Xylem Inc. Common Stock New (XYL) Comments: Inherited		\$1,001 - \$15,000	Dividends	\$1 - \$200	П

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
403(b) Trust Company of America ⇒ Flexshares Tr Ready Access Var Income	SP	05/16/2014	P	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Ishares Core total US Bond Market	SP	05/20/2014	S	\$1,001 - \$15,000	П
403(b) Trust Company of America ⇒ Ishares Core Total US Bond Market	SP	05/16/2014	S (partial)	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Ishares Msci Acwi Ex US	SP	05/20/2014	P	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Ishares North Americaan Nartural Res	SP	05/20/2014	P	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Ishares Residential Real Estate Capped	SP	05/20/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
403(b) Trust Company of America ⇒ Ishares Tr 3-7 yr Treas Bd	SP	05/16/2014	S (partial)	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Ishares Tr 3-7 yr Treas Bd	SP	05/20/2014	S	\$1,001 - \$15,000	П
403(b) Trust Company of America ⇒ Ishares Tr Barclays 1-3 Treas Bd	SP	05/16/2014	S (partial)	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Ishares Tr Barclays 1-3 Treas Bd	SP	05/20/2014	S	\$1,001 - \$15,000	П
403(b) Trust Company of America ⇒ Ishares Tr Intermediate Cr Bd	SP	05/16/2014	S (partial)	\$1,001 - \$15,000	П
403(b) Trust Company of America ⇒ Ishares Tr Intermediate Cr Bd	SP	05/20/2014	S	\$1,001 - \$15,000	П
403(b) Trust Company of America ⇒ Schwab Strategic Tr US Reit	SP	05/20/2014	P	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Vanguard Dividend Appn Vipers	SP	05/16/2014	P	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Vanguard High Dividend	SP	05/15/2014	P	\$1,001 - \$15,000	
403(b) Trust Company of America ⇒ Vanguard Index Fds S&P 500	SP	05/20/2014	P	\$1,001 - \$15,000	
AssetMark Trust Co ⇒ Parametric Market Neutral Inv	SP	08/19/2014	S	\$1,001 - \$15,000	П

 $[\]sp{*}$ Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Westmoreland County Public Schools	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of Lancaster, Virginia	Feb 2012	Mortgage on residence	\$100,001 - \$250,000
JT	Bank of Lancaster, Virginia	May 2012	Loan on property, tax map 33-27 and 42-1	\$250,001 - \$500,000
JT	Bank of Lancaster, Virginia	May 2012	LOC	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1981	Virginia Retirement System	Defined Benefit
September 1980	Virginia Retirement System	Defined Benefit

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- 403(b) Trust Company of America (Owner: SP)
- AssetMark Trust Co (Owner: SP)
- Mutual Fund Store Location: US
- Schwab account Location: US
- Schwab INH IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert J. Wittman, 05/15/2015