



Filing ID #10019555

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Samuel Temple
Status: Congressional Candidate
State/District: TX21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 12/17/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AT&T 401k ⇒ AT&T ASSET ALOC 2045 DESCRIPTION: Fund for 401k		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
AT&T 401k ⇒ AT&T SHARES FUND DESCRIPTION: fund for 401k		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
AT&T Pension DESCRIPTION: Pension through AT&T. Current payout is estimated to be about \$6,000/year upon retirement.		Undetermined	None		
Home LOCATION: San Antonio, TX, US DESCRIPTION: Personal house at 2715 Woodley	JT	\$100,001 - \$250,000	None		
HSA DESCRIPTION: HSA through employer		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Life insurance DESCRIPTION: Life insurance on self	JT	\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Life insurance on child	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Life insurance on Luke Temple					
Life insurance on child		\$100,001 - \$250,000	None		
DESCRIPTION: Life insurance on AliceTemple					
Life Insurance on Child	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Life insurance on Thomas Temple					
Life Insurance Spouse	JT	\$250,001 - \$500,000	None		
DESCRIPTION: Life insurance on spouse					
Personal Checking account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Personal IRA ⇒ FIDELITY TOTAL		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Personal IRA ⇒ VANGUARD 500 INDEX FUND		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Personal Savings	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Savings at Bank of America					
Personal Savings	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Federal Credit Union Savings account for spouse.					
Roth IRA ⇒ FIDELITY MAGELLAN FUND		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Roth IRA ⇒ FIDELITY SELECT MEDICAL		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Roth IRA ⇒ FIDELITY TOTAL		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Roth IRA ⇒ VANGUARD 500 INDEX FUND		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Sabine Royalty Trust (SBR)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Dividend paying shares of SHLD					
Savings	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Wife controlled but jointly owned savings.					
SHLD	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Put options on SHLD expiring Jan-2018					
Spouse Roth IRA ⇒ FDRXX	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Spouse Roth IRA ⇒ Fidelity Magellan	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Spouse Roth IRA ⇒ Fidelity Select Medical	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Spouse Roth IRA ⇒ Fidelity® Total Market Index Fund	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Teacher Retirement System of Texas		Undetermined	None		
DESCRIPTION: Pension earned through TRS for 2 years employment at M.D. Pension payout is roughly estimated to be around \$1,200/year upon retirement.					
UTMA Alice Temple ⇒ FIDELITY BALANCED	DC	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$201 - \$1,000
UTMA Luke Temple ⇒ FIDELITY BALANCED	DC	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$201 - \$1,000
UTMA Thomas Temple ⇒ FIDELITY BALANCED	DC	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$1,001 - \$2,500

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AT&T	Traditional Employment	\$120,000.00	\$120,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	AIM Loan	December 2011	Home Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	AT&T

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2017	AT&T/ SELF	If elected, I must resign my employment. There will be no leave of absence and there are no discussion of future employment.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Linn Osborn (Houston, TX, US)	Gift

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">AT&T 401k DESCRIPTION: AT&T retirement fundPersonal IRARoth IRA DESCRIPTION: Personal IRASpouse Roth IRA (Owner: SP)UTMA Alice Temple (Owner: DC) LOCATION: San Antonio, TX, US DESCRIPTION: UTMA Alice TempleUTMA Luke Temple (Owner: DC) LOCATION: San Antonio, TX, US DESCRIPTION: UTMA account for Luke Temple

- UTMA Thomas Temple (Owner: DC)
LOCATION: San Antonio, TX, US
DESCRIPTION: UTMA account for Thomas Temple

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Samuel Temple , 12/17/2017