To whom it may concern,

OC

LEGISLATIVE RESOURCE CENTER

2014 OCT 24 PM 12: 22

This is to let you know that my financial advisor move some 401K, IRA, and Insurance investments

OFFICE OF THE CLERK
around. Where they did not exist in a year, I did not place an "X" in that year.

U.S. HOUSE OF REPRESENTATIVES

Thanks,

Brian

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child? EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION	Each question in this part must be answered and the appropriate schedu	III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes, complete and attach Schedule III.	II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes X No	Did you or your spouse have "sarned" income (e.g., salaries or tees) of \$200 or more from any source in the reporting period? Yes X No	In all sections, please type or print clearly in blue or black ink. PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS	Filer X Candidate for the State: Utan Candidate for the State: Ut		Name: Brian Wonnacott Dayt		UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT Period covered: January 1,	
n Ethics and certain other "excepted trusts" need ru, your spouse, or a dependent child? Income, transactions, or liabilities of a spouse or dhave first consulted with the Committee on Ethics.	- ANS		VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yee, complete and attach Schedule IV.	HESE QUESTIONS	Date of Nov 4, 2014 Election: Amendment		Daytime Telephone: 801-278-8217		FORM B For use by candidates and new employees	
of be Yes	WER EACH OF THESE QUESTIONS	e attached for each "Yes" response.	\$5,000 from Yes	rrangement Yes	before the date or two years?		A \$200 penaity shall be assessed against any Individual who files more than 30 days late.	(Office Use Only)	2	U.S. HOUSE OF REPRESENTATIVES	LEGISLATIVE RES OLUBOR OF HT	
* ×	<u></u>		×	×	₹ ×		assessed who files			ESENTATIVES	**************************************	1014

SCHEDULE I -- EARNED INCOME (INCLUDING HONORARIA)

Name Brian Wonnacott

Page 2 of 7

Troingle Millians on Court on National Occursions	xceeding \$1,000. See examples below.	nore during the preceding calendar year. For a sp	ist the source, type, and amount of earned incom
Toliston Palition of American December 19 19 19 19 19 19 19 19 19 19 19 19 19		nore during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income	ist the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act. Amount	retirement programs, and benefits r	sceived under the Social Sec	Security Act.
Course (induce date of teceph for notionalis)	1 y P G	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
Exemples: First Bank & Trust, Houston, TX	Director's Fee	\$400	\$3,200
	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
Rockwell Collins Inc	Salary	80,005.46	134640.13
L Craig Larsen DPM PC	Spouse Salary	19,231.83	22039.55

9

Name

PLOCK A

PLOCK B

If an asset was	Provide complete names of stocks and mutual funds	
Indicate value or reporting year. I method other the please specify to	identity (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	
Valu	Asset and/or Income Source	

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset heid in the account that exceeds the reporting thresholds.

(do not use ticker symbols).

For an ownership interest in a privately-held business that is not publicly traded, state the name of the busi-"rental property," and the city and state. provide a complete address or a description, e.g., For rental or other real property held for investment,

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homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income the Thrift Savings Plan. derived from, a federal retirement program, including Exclude: Your personal residence, including second location in Block A.

ness, the nature of its activities, and its geographic

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT),

For a detailed discussion of Schedule II requirements. in the optional column on the far left.

please refer to the instruction booklet.

of asset at close of ue of Asset the method used. han fair market value, it you use a valuation

it generated income, the value should be "None." ing year and is included only because an asset was sold during the report-

by your spouse or dependent child. This column is for assets solely held

> during the reporting period. If the asset generated no income closed as income. Check "None"

Type of Income PLOCK C

deferred income (such as 401(k) plans or IRAs), you may check the investments or that generate taxallow you to choose specific Check all columns that apply. For retirement accounts that do not "Tax-Deferred" column. **Dividends**,

if reinvested, must be dismorest, and capital gains, even

Amount of Income BLOCK D

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of Income. Check "None" if no income was earned or generated. and capital gains, even if reinvested, must be disclosed income by checking the appropriate box below. Dividends, interest, 2

spouse or dependent child. * This column is for income derived from assets solely held by your

				1	$\perp \sim$	\mathbf{r}	<u> </u>		INTEREST		
[<u> </u>		<u> </u>						CAPITAL GAINS		
							T		EXCEPTED/BLIND TRUST		
×			×	\vdash		t	\vdash		TAX-DEFERRED		
						t	₹		Other Type of Income		
		<u> </u>	<u> </u>				*		(Specify: e.g., Partnership Income or Ferm Inc	ome)	
×			×						None	_	
	×	×		X	×				\$1 – \$200	=	
									\$201 – \$1,000	≡	
								×	\$1,001 - \$2,500	₹ .	
						×	×		\$2,501 - \$5,000	<	S
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				1	7	Г	\Box		Over \$5,000,000	×	
									Spouse/DC Income over \$1,000,000*	¥	
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									\$1,000,001 - \$5,000,000	×	
									Over \$5,000,000	×	
					\Box	Г		П	Spouse/DC Income over \$1,000,000*	¥	

SP

Larsen, 401K

SP

America First, Credit Union

×

×

×

SP

HTK, IRA

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Examples:

Simon & Schuster Mega Corp. Stock

Indefinite

×

st Benk of Paducah, KY accounts

SP

None

\$1 - \$1,000

\$1,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$250,000

\$250,001 - \$500,000

Over \$50,000,000

NONE

RENT INTEREST

DIVIDENDS

\$500,001 - \$1,000,000 \$1,000,001 **-** \$5,000,000 \$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

Spouse/DC Asset over \$1,000,000*

Prudential, Inusrance

Metlife, Policy Trust

×

×

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SP

USBancorp

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Ω	Continuation Sheet (if needed)		j	į																	Z	3	•														<u> </u>		Ā	Page 4 of 7	Ĭ		
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	Asset and/or Income Source		-	2	Value of Asset	₫	>	ğ	=					9	ð	0	<u> </u>	ਨੂ	Type of Income	•								_	A	ᅙ	크	Q	Ĭ	Amount of Income	9								
SP.		АВС	D	П	η	D	I	-	ſ			20° ≤												Ω	Current Year	3	-₹ I	8	7			\dashv			<u>ያ</u>	Preceding Year	<u>a</u>	ᆵ	٦	92	7		
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8						\$500,000	\$1,000,000	- \$5,000,000	- \$25,000,00	- \$50,000,0	0,000	Asset over \$1					AINS	BLIND TRU		of Income— Income or Far			0	00	00		-			· · · · ·	e over \$1,000,000	a 0400 \$1,000,000)				0,000	00,000	,000,000	\$5,000,000	000	e over \$1,000,000
		None \$1 - \$1,000 \$1,001 - \$1	\$15,001 - \$	\$50,001 - \$	\$100,001 -	\$250,001 -	\$ 500,001 —	\$1,000,001	\$5,000,001	\$25,000,001	Over \$50,00	Spouse/DC /	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL G		TAX-DEFER		None	\$1 - \$200	\$201 - \$1,00	\$1,001 - \$2,5	\$2,501 - \$5,0	\$5,001 - \$15	\$15,001 - \$5	\$50,001 - \$10	\$100,001 - \$ \$1,000,001 -	Over \$5,000,0		None	\$1 – \$ 200	\$201 - \$1,00	\$1,001 - \$2,5	\$2,501 - \$5,0	\$5,001 \$15,	\$15,001 - \$5	\$50,001 - \$10	\$100,001 - \$	\$1,000,001 -	Over \$5,000,0	Spouse/DC Incom
	Rockwell Collins, 401K				×														×													×											
	Rockwell Collins, 401K			×															×		×												$\vdash \vdash \vdash$		$\vdash \vdash \vdash$								
	Vanguard, IRA					×								<u> </u>					×													×											
	Vanguard, IRA	×	Î							<u> </u>			×								×								-			<u> </u>	-									L	
	HTK, IRA					×													×		×							ļ		 	 	V	×	 									
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	Brinker Capital, IRA				×														×		X									_					$\vdash \vdash$	· · · · · · · · · · · · · · · · · · ·							
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	Fidelity, IRA				×					<u> </u>						<u> </u>			×		×			<u>L</u>				<u> </u>		-	 		 										
	USBancorp, Roth IRA	×																	×													×	⊢		\vdash		l						

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SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (If needed) ₽ SP 8 Utah First, Credit Union MetLife, Policy Trust MetLife, Insurance Cash Value HTK, IRA HTK, Roth IRA HTK, IRA HTK, IRA Asset and/or Income Source America First, Credit Unior University of Utah, Credit Union Penn Mutual, Insurance Cash Chase, Bank Mountain Americe, Credit Union Granite, Credit Union Goldenwest, Credit Union **BLOCK A** None $\overline{\mathsf{x}}$ 8 \$1 - \$1,000 $\overline{\mathbf{x}}$ × n × \$1,001 - \$15,000 × × Ō × × × × × × \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 П BLOCK B \$100,001 -- \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 _ \$5,000,001 - \$25,000,000 ス \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE × × $\overline{\mathsf{x}}$ **DIVIDENDS** Type of Income RENT × × **PLOCK C** × × × × × **INTEREST** CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED × × × \times Other Type of Income-(Specify: e.g., Partnership Income or Farm Income) × × None × $\overline{\mathbf{x}}$ × × × \$1 - \$200 × X = < × \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 V VI VII VIII IX \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × **PLOCK D** × × × None \$1 - **\$200** × × × × × × × = 74 × \$201 - \$1,000 = Preceding Year < < \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 **4 4 4 5 1** \$15,001 - \$50,000 S \$50,001 - \$100,000 × \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

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SCHEDULE III — LIABILITIES

Name Page 6 of 7

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-

	:				J C S
			None	Example: First Bank of Wilmington, DE	Creditor
				May 1998	Date Liability Incurred mo/year
				Mortgage on 123 Main Street, Dover, DE	Type of Liability
					\$10,001 \$15,000
					\$15,001— \$50,000 W
					\$50,001— \$100,000 O
				×	\$100,001— \$250,000 □ \$250,001—
					\$500,000 T
					\$1,000,001— Q \$5,000,000 D
					\$5,000,0001— \$25,000,0000 = \$7
					\$25,000,001 \$50,000,000
					Over \$50,000,000
					Spouse/DC Liability over ス \$1,000,000

SCHEDULE IV - POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

 	 			_
		None	Position	and positions solely of an nonotary nature.
			Name of Organization	atule.

SCHEDULE V — AGREEMENTS

Name Page 7 of 7

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	None	
:		

SCHEDULE VI — COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I. Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names

i	
Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
None	

GPO: 2013

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