



Filing ID #10018144

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Martha M. Walters
Status: Congressional Candidate
State/District: CA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 07/14/2017
Period Covered: 01/01/2016– 06/30/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CIT Group Inc. SIP 401(k) Plan ⇒ Schwab MGDRet2030		\$15,001 - \$50,000	Tax-Deferred		
The Vertex Companies ⇒ Employee Stock Ownership		\$15,001 - \$50,000	None		
DESCRIPTION: ESOP Program; former employment with engineering consulting firm					
Vanguard Individual Retirement Account ⇒ American Funds AGTHX		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ American Funds AWSHX		\$50,001 - \$100,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ Procter & Gamble Company (PG)		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ V.F. Corporation (VFC)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Individual Retirement Account ⇒ Vanguard VFTSX		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ Vanguard VTHR		\$100,001 - \$250,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CIT Bank	Salary	\$134,126.00	\$195,820.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	Jan 2017	Revolving charge account	\$15,001 - \$50,000
	American Express	Jan 2017	Revolving charge account	\$10,000 - \$15,000
	Navient	September 2013	Direct Parent Plus Student Loan	\$10,000 - \$15,000
	Navient	September 2014	Direct Parent Plus Student Loan	\$10,000 - \$15,000
	Navient	September 2015	Direct Parent Plus Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Governor	Environmental Bankers Association
Director and Treasurer	Economic Artistry

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- CIT Group Inc. SIP 401(k) Plan
- The Vertex Companies
LOCATION: Weymouth, MA, US
DESCRIPTION: Engineering Consulting
- Vanguard Individual Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Martha M. Walters , 07/14/2017