In all sections, please type or print clearly in blue or black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

Each question in this part must be answered and the appropriate schedule		III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	 Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.
answered		Yes X	Yes X	Yes X
and the a	2	N _S	No 🔲	№
ppropriate schedule attached for each Tes response.		VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.
response.		Yes X	Yes 🔲	Yes X
		No U	No X	S D

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?
Yes	Yes
× No	×

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name JAMES Ħ OLD, ĮЯ.

Page 2 of 21

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude	Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.	ement programs, and benefits re	ceived under the Social S	Security Act.
	Source (include date of receipt for honoraria)	Type	Amount	unt
	Control (montro data or tocolor or tronorana)	1700	Current Year to Filing	Preceding Year
	XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
Examples	First Bank & Trust, Houston, TX	Director's Fee	\$400	\$3,200
, pico	XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
	Harris County, Texas Public Schools	Spouse Salary	NA	NA
GER	GERMER GERTZ, L.L.P.	PARTNERSHIP DIST.	\$976,000	\$1,100,000
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LLAR INC	RE HATHAWAY INC NEW CLB	NEW YORK MELLON CORP	AMER CORP	DANIELS MIDLAND CO	INC	1st Bank of Paducah, KY accounts	Simon & Schuster	SP Mega Corp. Stock	of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IFIAe and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value to self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For ental or other real property held for investment, provide a complete address. For en ownership interest in a privately-held business that its not publicly traded, state the name of the business, the nature of its activities, and its geographic period in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposite total-ling \$5,000 or less in personal checking or savings exclusts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.	BLOCK A Asset and/or Income Source identify (a) each asset held for investment or production
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	MICROSOFT CORP	*	×	×
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	TARGET CORP	×	×	X
	THERMO FISHER SCIENTIFIC	×	×	X
	WABCO HOLDINGS INC	×	×	X
	WALGREEN CO	X	×	

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g DC DC DC В В В В DC WORLD FUND CLASS F SP. 8 Ξ AMERICAN FUNDS EURO AMERICAN FUNDS PACIFIC GROWTH FUND AMERICAN FUNDS GROWTH AMERICAN FUNDS SMALLCAP HOME GENWORTH FINANCIAL OAKMARK EQUITY AMERICAN FUNDS INVESTMENT AMERICAN FUNDS GROWTH PACIFIC GROWTH FUND GND WORLD FUND CLASS F AMERICAN FUNDS SMALLCAP AMGEN INC FUND CLASS I COMPANY OF AMERICA CL CALAMOS GROWTH FUND OF AMERICA CLASS INTEL CORP SUNCOR ENERGY INC Asset and/or income Source S. DEPOT AMERICA **BLOCK A** EURO FUND INC CLASS R٦ NEW INCOME 뎐 բ CAD None × 8 × \$1 - \$1,000 × × × × \$1,001 - \$15,000 O × × × × × × × \$15,001 - \$50,000 o Value of Asset Ш × \$50,001 - \$100,000 BLOCK B \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ス \$25,000,001 - \$50,000,000 Over \$50,000,000 NONE \times × × × × × × X DIVIDENDS RENT Type of Income INTEREST **CAPITAL GAINS** BLOCK C **EXCEPTED/BLIND TRUST** Other Type of Income (Specify: e.g., Partnership Income or Farm Income) X × None X × ⋈ × \$1 - \$200 × ষ ষ × \$201 - \$1,000 **Current Year** X \$1,001 - \$2,500 XI HIM IIM IX \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 Amount of Income \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 BLOCK D × Over \$5,000,000 X × × None \$1 -- \$200 × × × \overline{st} ${f \times}$ × \$201 - \$1,000 Preceding Year × × \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 -- \$1,000,000 ⋝ \$1,000,001 - \$5,000,000 Over \$5,000,000

JAMES R. OLD, JR.

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_	BLOCK A	BLOCK B	BLOCK C	вгоск D
	Asset and/or income Source	Value of Asset	Type of Income	Amount of Income
9		A B C D E F G H 1 J K L		Current Year Preceding Year
ä		000)	
8		\$15,000 - \$50,000 - \$100,000 - \$250,000 - \$500,000 - \$1,000,000 01 - \$5,000,0 001 - \$25,000,000 001 - \$50,000	DS GAINS ED/BLIND TF De of income	2,500 5,000 15,000 \$50,000 \$100,000 -\$1,000,000 1 -\$5,000,000 0000 \$2,500 \$15,000
		\$50,001 \$100,001 \$250,001 \$500,001 \$1,000,00	NONE DIVIDEN RENT INTERES CAPITAL EXCEPT Other Tyl	\$1,000,00 Over \$5,00 None \$1 - \$200 \$201 - \$1 \$1,001 - \$ \$2,501 - \$ \$5,001 - \$ \$50,001 - \$
Ŋ.	AMERICAN FUNDS INVESTMENT	×	×	X
DC.	~	×	X	X
g	OAKMARK EQUITY & INCOME	×	×	×
DC	AMGEN INC	X	X	×
Ŋ	GENWORTH FINANCIAL INC	×	X	X
DC	HOME DEPOT INC	×	×	×
DC	INTEL CORP	X	×	×
מם	SUNCOR ENERGY INC NEW CAD	X	×	×
ЗÞ	UBS GLOBAL ALLOCATION FUND CLASS A	X	×	X
JŢ	100	X	×	X
JT	AMERICAN MIDSTREAM PARTN	x	X	X
ŢŢ	ANNALY CAP MGMT INC	X	×	×
JŢ	CHINA NEW BORUN CORP SHS	×	X	X
JT	DIANA CONTAINERSHIPS INC	X	×	X

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ΤĽ ΊŢ ΊŢ Ή Ϊŗ Ή ΊŢ ΊŢ ij ŢŢ Ή ζŢ SP, JT 8 Ë MARKWEST PTP ENERGY PLAINS PTP KINDER PTP INERGY PTP GOLDEN PTP EXTERRAN PTP ENBRIDGE PTP RENREN MACK CALI SKULLCANDY, SAFEPETROLEO PTP Asset and/or Income Source BULKERS TRANSFER ALL BRANDS INC MINERALS MORGAN ۲ ENERGY PARTNERS ENERGY **BLOCK A** PARTNERS AMERN . ט BRAS REALTY SPON GROUP INC INC PTNRS PARTNERS PIPL SA ENERGY CORP ADR G INC ĽÞ Ļ X × None × ₿ \$1 - \$1,000× O × × × \$1,001 - \$15,000 × × × o Value of Asset \$15,001 - \$50,000 Ш \$50,001 - \$100,000 × BLOCK B Ti \$100,001 - \$250,000 ଦ \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 × NONE × × × × DIVIDENDS RENT Type of Income × × INTEREST ⋈ X × X BLOCK C × × **CAPITAL GAINS EXCEPTED/BLIND TRUST** Other Type of Income (Specify: e.g., Partnership Income or Farm Income) × X × × X × × × \times \times None × \$1 - \$200 × × Ξ \$201 - \$1,000 Current Year \$1,001 - \$2,500 \$2,501 - \$5,000 X VI VII VIII IX \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 Amount of Income \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 BLOCK D Over \$5,000,000 × × X X × × × × None × × × \$1 - \$200 \$201 - \$1,000 **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000

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Ŋ ŢŢ I.r. ΊŢ Ţ Ţ JTAPOLLO ΊŢ П Ţ Ή 8 Ξ SP, ij RICI ARROW ARES S APARTMENT SOLUTNS COM ALLSCRIPTS HEALTHCARE AGILENT AUTOLIV AVAGO VANGUARD AIRGAS Asset and/or income Source ALTERA CORP ADOBE AGCO G MITTS ⊳ TECHNOLOGIES CAPITAL ELECTRONICS INVESTMENT CORP IECHNOLOGIES INC SYSTEMS HEALTH **BLOCK A** INC IVVI ISSUER β'n CORP SYSTEMS MGMT GLT INC CORP INC INC SG S ĭ X None \$1 - \$1,000 œ × × × \succ × × × \times × × \$1,001 - \$15,000 O × \$15,001 - \$50,000 O Value of Asset π \$50,001 - \$100,000 BLOCK B π \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ス \$25,000,001 - \$50,000,000 Over \$50,000,000 XIX X X X X × NONE \times × DIVIDENDS RENT Type of Income INTEREST × BLOCK C **CAPITAL GAINS** EXCEPTED/BLIND TRUST Other Type of Income (Specify: e.g., Partnership Income or Farm Income) X X X X X X X × × \times × \bowtie × None \times \$1 - \$200\$201 - \$1,000 **Current Year** \$1,001 - \$2,500 X V V VI VIIV IX \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 Amount of Income \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 BLOCK D × Over \$5,000,000 X × \mathbf{x} X × × × X None \$1 - \$200 \$201 - \$1,000 XI III V V VI VII VIII IX Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000

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Name JAMES R. OLD, JR.

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Name JAMES R. OLD, JR.

Continuation Sheet (if needed)

	BLOCK A	в соск в	BLOCK C	BLOCK D
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income
နှ		ABCDEFGHIJKL	9	Current Year Preceding Year
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8		5,000 50,000 100,000 \$250,000 \$500,000 \$1,000,00 - \$5,000, - \$25,000 1 - \$50,00	AINS OBLIND T of Income , Partnersh	600 000 ,000 0,000 00,000 1,000,000 \$5,000,000 0 0 600 0,000
		None \$1 - \$1,000 \$1,001 - \$1 \$15,001 - \$ \$50,001 - \$ \$100,001 - \$ \$500,001 - \$ \$500,001 - \$ \$5,000,001 \$25,000,001 \$25,000,001	NONE DIVIDENDS RENT INTEREST CAPITAL GA EXCEPTED Other Type (Specify: e.g., or Farm Incorr	None \$1 - \$200 \$201 - \$1,001 \$1,001 - \$2,5 \$2,501 - \$5,0 \$5,001 - \$15 \$15,001 - \$16 \$100,001 - \$1 \$1,000,001 - Over \$5,000,001 None \$1 - \$200 \$201 - \$1,000 \$2,501 - \$5,000 \$5,001 - \$1,000 \$1,001 - \$2,5 \$2,501 - \$5,000 \$5,001 - \$15
JT	REINSURANCE GROUP	X	X	X
ΤĽ	INI	X	×	X
ŢŢ	SKYWORKS SOLUTIONS INC	X	×	X
JT	SL GREEN REALTY CORP	×	×	X
JT	SMUCKER J M CO NEW	X		X
JT	SUPERIOR ENERGY SERVICES INC	X		×
JT.		X	×	×
ŢŢ	TOWERS WATSON & CO CL A	×	×	X
JT	VALEANT PHARMACEUTIALS INTL I CAD	×	×	X
JT	VERISK ANALYTICS INC CL A	×	X	×
JT	VF CORP	X	×	X
IL	WABCO HOLDINGD INC	X	×	X
ΤĽ	WARNER CHILCOTT PLC CL A	X	X	X
Į.	WESCO INTL INC	X	X	X X X

1	JŢ	JT	JT	JT	JT	JT	IL	ŢŢ	JT	ij	JT	JT	ŢŢ	л. DC	SP.			SCH
CHESAPEAKE MDST	REALTY INCM CRP	PENN VA RESRCS	OCH-ZIFF CATITAL MGT	HOME PROPERTIES, INC.	HEALTH CARE REIT INC.	EDUCATION REALTY TR	ARCOS DORADOS HOLDINGS	UBS ACCTS, MM	MERRILL LYNCH, MM	OLD INVESTMENTS, LLC BEAUMONT, TX	COLORADO CANYON LTD BEAUMONT, TX	XL GROUP PLC SHS	WILLIS GROUP HOLDINGS PLC			Asset and/or Income Source	BLOCK A	SCHEDULE II — ASSETS AN Continuation Sheet (if needed)
×	X	X	X	×	×	Х	X	×	×		×	X	X	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000	A B C D E F G	Value of Asset	ВГОСК В	ASSETS AND "UNEARNED" INCOME
X	X	X	X	×	×	×	X			×	×	×	X	\$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 NONE	HIJKL	Asset	Ω.	D" INCOME
								×	×	IN	INC			DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST		Type of Income	вгоск с	
×	×	×	×	×	X	×	×			INVESTMENT		X	×	Other Type of Income (Specify: e.g., Partnership Incom or Farm Income)	ie	ome		Name
								×	×	×				\$1 - \$200 = \$201 - \$1,000 = \$1,001 - \$2,500 \times \$2,501 - \$5,000 \times \$5,001 - \$15,000 \times \$50,001 - \$100,000 \times \$50,001 - \$100,000 \times \$50,001 - \$100,000	Current Year			JAMES R.
×	×	×	×	×	×	×	×	×	×		×	×	×	\$50,001 - \$100,000)ar	Amount of Income	BLOCK D	OLD, JR.
										×				\$201 - \$1,000 \(\exists \) \$1,001 - \$2,500 \(\times \) \$2,501 - \$5,000 \(\times \) \$5,001 - \$15,000 \(\times \) \$15,001 - \$50,000 \(\times \) \$50,001 - \$100,000 \(\times \) \$100,001 - \$1,000,000 \(\times \)	Preceding Year	ome		Page 1
														\$100,001 - \$1,000,000	ar			Page 18 of 21

Continuation Sheet (if needed)

Name JAMES R. OLD, JR.

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	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income
လှ		A B C D E F G H I J K L		Current Year Preceding Year
ት !		00 000		
DC.		,000 - \$15,000 1 - \$50,000 1 - \$100,000 01 - \$250,000 01 - \$500,000 001 - \$1,000,000 001 - \$5,000,000 001 - \$25,000,000 001 - \$50,000,000	EST AL GAINS TED/BLIND TF ype of Income : e.g., Partnership	\$1,000 - \$2,500 - \$5,000 - \$15,000 - \$10,000 1 - \$1,000,000 201 - \$5,000,000 200 \$1,000 - \$2,500 - \$5,000 - \$5,000 - \$100,000 201 - \$5,000 - \$100,000 201 - \$5,000 - \$100,000
		\$15,001 - \$50,001 - \$100,001 \$250,001 \$500,001 \$1,000,00 \$5,000,00	EXCEPT Other Typ	\$50,001 - \$100,001 \$1,000,00 Over \$5,00 None \$1 - \$200 \$201 - \$1 \$1,001 - \$ \$5,001 - \$ \$50,001 - \$100,001
Л	DREYFUS INTERNAT	X	X	X
JT	BMC SOFTWARE INC.	X	X	X
JT	COMERICA INC.	X	×	X
JT	CORN PRODUCTS INTL	×	X	X
JT	DARDEN RESTAURANTS	X	X	X
JT	FIRST NIAGARA FINL GP	X	X	X
JT	HCA HOLDINGS INC	X	X	X
JŢ	HUNTINGTON BANCSHS	X	X	X
JT	NV ENERGY INC	X	X	X
ŢŢ	ROVI CORP COM	X	X	X
JT	SIRONA DENTAL SYSTS	X	X	×
JT	SNAP ON INC	×	×	X

SCHEDULE III — LIABILITIES

Name JAMES R. OLD, JR. $\frac{20}{\text{Page}}$ of $\frac{21}{2}$

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

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					ΤĽ		sp, DC, JT	
					COMMUNITY BANK OF TEXAS	Example: First Bank of Wilmington, DE	Creditor	
						May 1998	Date Liability Incurred mo/year	
,					CREDIT LINE	Mortgage on 123 Main Street, Dover, DE	Type of Liability	
			. ,				\$10,001— \$15,000	
							\$15,001— \$50,000	
	, •				. '		\$50,001— \$100,000	
						×	\$100,001— \$250,000	Amo
				<u> </u>	X		\$250,001— \$500,000 m	되
						_	\$500,001— \$1,000,000	Amount of Liability
		-			· ~ .	<u> </u>	\$1,000,001— \$5,000,000	₹
		_				_	\$5,000,001— ± \$25,000,000 ±	
			<u> </u>	_		-	\$50,000,000 TO	
1							\$50,000,000	

SCHEDULE IV — POSITIONS

prise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. cer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enter-Report all positions, compensated or uncompensated, held on or before the date of filing during the ourrent calendar year and in the two prior years as an offi-

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature

_	and positions solely or an isoloidity haters.	auro.
	Position	Name of Organization
	PARTNER	GERMER GERTZ, L.L.P.
	DIRECTOR/ OFFICER	OLD INVESTMENTS; L.L.C.
-	PARTNER	COLARDO CANYON, LTD

SCHEDULE V - AGREEMENTS

Name JAMES R. OLD, JR.

Page <u>21</u> of <u>21</u>

		·
	N/A	
Terms of Agreement	Parties To	Date
Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.	Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employn service; continuation or deferral of payments by a former or current employer other than the U.S. Government; efit plan maintained by a former employer.	Identify the da service; conti efft plan main

SCHEDULE VI - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I.

-		
	Source (Name and Address)	Brief Description of Duties
Ď	Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
	SEE ATTACHED	

	Legal services	TX	Addison	Weingarten Realty
	Legal services	AR	Springdale	United Bilt Homes
	Legal services	ZJ	Piscataway	Trane US Inc (American Standard)
	Legal services	TX	Austin	Texas Windstorm Insurance Company
	Legal services	X	Austin	Texas Windstorm Insurance Association
	Legal services	XT	Austin	Texas Fair Plan Association
	Legal services	X	Austin	Texas Builders Insurance Association
	Legal services	ΤX	Beaumont	Talon Insurance Agency
	Legal services	KY	Lexington	Sedgwick Claims Management Services, Inc.
	Legal services	MA	Needham	SeaBright Insurance Company
	Legal services	CA	Costa Mesa	RSM McGladrey, Inc.
	Legal services	GA	Toccoa	Patterson Pump Company
	Legal services	OK.	Tulsa	Matrix Service
	Legal services	VA	Glen Allen	Markel Southwest Underwriters
	Legal services	CA	San Clemente	Legal Cost Consultants, Inc.
	Legal services	CA	Los Angeles	KOR Hotel Management LLC
	Legal services	XI	Houston	King & Spalding
	Legal services	NC	Davidson	Ingersoll Rand
	Legal services	AL	Birmingham	HealthSouth Corporation
	Legal services	МО	St. Louis	HBE Corporation
	Legal services	ΤX	San Antonio	HB Zachry Company
	Legal services	ΤX	Dallas	Hartline, Dacus, Barger, Dreyer & Kem, LLP
	Legal services	NC	Greensboro	Harleysville Lake States Insurance Comopany
	Legal services	X	Houston	Hall Maines Lugrin, PC
	Legal services	TX	San Antonio	H.B. Zachry Company
	Legal services	TX	Beaumont	George Edward Groves, MD
	Legal services	NY	Rochester	Garrison Litigation Management Group
	Legal services	NY	Palmyra	Garlock Sealing Technologies, LLC
	Legal services	TX	Plano	Gallagher Bassett Services
	Legal services	CA	LaGuana Hills	Gallagher Bassett Services
į	Legal services	LA	New Orleans	DM Petroleum Company
	Legal services	CA	Walnut Creek	David Glaspy, Trustee/Garrison Litigation Mgmt
	Legal services	IL	Downers Grove	CHC Casualty Risk Retention Group
	Legal services	TX	Uvalde	Benny Ewing
	Legal services	TX	Beaumont	Baptist Hospitals of Southeast Texas

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For Direct Services Rendered During Previous Two Years (December 1, 2009 -- December 1, 2011)

Wells Fargo Bank	Minneapolis	MN	Legal services	
Westmoreland Hall Maines Lungrin, PC	Houston	TX	Legal services	
Zurich American Insurance Company	Schaumberg	IL	Legal services	