



Filing ID #10012661

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Thomas M. Atkinson
Status: Congressional Candidate
State/District: OK01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 06/28/2016
Period Covered: 01/01/2015– 05/31/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401(K) at UBS ⇒ Apple Inc. (AAPL)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
401(K) at UBS ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
401(K) at UBS ⇒ Magellan Midstream Partners L.P. Limited Partnership (MMP)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
401(K) at UBS ⇒ Money Market		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
401(K) at UBS ⇒ Short Call MMP JUL 70 DESCRIPTION: Short Call MMP JUL 70		\$1,001 - \$15,000	None		
401(K) at UBS ⇒ Short calls AAPL Jun 16 115 DESCRIPTION: Short calls AAPL Jun 16 115		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Okie Operating UBS account ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Okie Operating UBS account ⇒ EOG Resources, Inc. (EOG)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Okie Operating UBS account ⇒ Exxon Mobil Corporation (XOM)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Okie Operating UBS account ⇒ Linn Energy, LLC - Common Units representing limited liability company interests (LINE)		None	Dividends	None	\$201 - \$1,000
Okie Operating UBS account ⇒ Magellan Midstream Partners L.P. Limited Partnership (MMP)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Okie Operating UBS account ⇒ Okie Op Money Market		\$1,001 - \$15,000	Dividends	None	None
Okie Operating UBS account ⇒ Pioneer Multi-Asset Ultrashort Income		None	Dividends	\$1 - \$200	\$201 - \$1,000
Okie Operating UBS account ⇒ Short Call AAPL OCT 130 DESCRIPTION: Short Call AAPL OCT 130		\$1 - \$1,000	None		
Okie Operating UBS account ⇒ Short Call MMP Jan 77.5 DESCRIPTION: Short Call MMP Jan 77.5		\$1,001 - \$15,000	None		
Okie Operating UBS account ⇒ Short Put AAPL OCT 92.50 DESCRIPTION: Short Put AAPL OCT 92.50		\$1,001 - \$15,000	None		
UBS & Schwab Trusts ⇒ Abbott Laboratories (ABT)		None	Dividends	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Alexion Pharmaceuticals, Inc. (ALXN)		\$100,001 - \$250,000	None		
UBS & Schwab Trusts ⇒ Alliance Holdings GP, L.P. - Common Units Representing Limited Partner Interests (AHGP)		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS & Schwab Trusts ⇒ Alliant Energy Corporation (LNT)		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000
UBS & Schwab Trusts ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$250,001 - \$500,000	None		
UBS & Schwab Trusts ⇒ Altria Group, Inc. (MO)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Amgen Inc. (AMGN)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS & Schwab Trusts ⇒ Anadarko Petroleum Corporation (APC)		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
UBS & Schwab Trusts ⇒ Apple Inc. (AAPL)		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	None		
UBS & Schwab Trusts ⇒ Buckeye Partners L.P. (BPL)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ CKX Lands, Inc. (CKX)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS & Schwab Trusts ⇒ CONN ST SR A 5.0% 06/01/2018		None	Interest	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ CONN ST TX 5.2% 12/01/22		None	Interest	None	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Continental Resources, Inc. (CLR)		\$15,001 - \$50,000	None		
UBS & Schwab Trusts ⇒ Edinburg Texas CONS ISD 5.25% 02/15/2022		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Energy Transfer Equity, L.P. Energy Transfer Equity, L.P. Common Units representing Limited Partners (ETE)		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS & Schwab Trusts ⇒ Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP)		None	Dividends	None	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Enterprise Products Partners L.P. (EPD)		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
UBS & Schwab Trusts ⇒ EOG Resources, Inc. (EOG)		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Exxon Mobil Corporation (XOM)		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
UBS & Schwab Trusts ⇒ Genesis Energy, L.P. Common Units (GEL)		None	Dividends	None	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Gilead Sciences, Inc. (GILD)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS & Schwab Trusts ⇒ GRDA AU OKLA 4.0% 06/01/2019		None	Interest	None	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ GRDA REV SR A 4.125% 06/01/2020		\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Helmerich & Payne, Inc. (HP)		None	Dividends	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Holly Energy Partners, L.P. (HEP)		None	Dividends	\$201 - \$1,000	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Kinder Morgan, Inc. (KMI)		None	Dividends	None	\$15,001 - \$50,000
UBS & Schwab Trusts ⇒ KITSAP CNTY WAS SWR NATIO RV 5.625% 07/01/2016		None	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ LANE CNTY OR SCH 4.125% 06/15/2017		None	Interest	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Lewisville TX INDP SCH 5.5% 08/15/2026		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS & Schwab Trusts ⇒ Magellan Midstream Partners L.P. Limited Partnership (MMP)		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
UBS & Schwab Trusts ⇒ MarkWest Energy Partners, LP Common units representing limited partnership units (MWE)		None	Dividends	None	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Maryland ST & LOC FAC SR 5.25% 08/15/2019		None	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Microsoft Corporation (MSFT)		None	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	None
UBS & Schwab Trusts ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Occidental Petroleum Corporation (OXY)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ OK WTR RESOURCES SR B 4.3% 10/01/2017		None	Interest	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Oklahoma County OKLA SER A 5.0 08/01/2017		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Oklahoma Dream 529 College Savings LOCATION: OK		\$15,001 - \$50,000	None		
UBS & Schwab Trusts ⇒ ONEOK Partners, L.P. (OKS)		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
UBS & Schwab Trusts ⇒ Pfizer, Inc. (PFE)		None	Dividends	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Philip Morris International Inc (PM)		None	Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS & Schwab Trusts ⇒ Plains All American Pipeline, L.P. (PAA)		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
UBS & Schwab Trusts ⇒ Prince Williams CNTY VA 3.0% 08/01/2019		None	Interest	None	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Regency Energy Partners LP Common Units Representing Limited Partner Interests (RGP)		None	Dividends	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Rose Rock Midstream, L.P. Common Units Representing Limited Partner Interests (RRMS)		None	Dividends	None	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Sabine Royalty Trust (SBR)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Short Call ABBV JUN 62.5 DESCRIPTION: Short Call ABBV JUN 62.5		\$1 - \$1,000	None		
UBS & Schwab Trusts ⇒ Short Call ALXN AUG 190 DESCRIPTION: Short Call ALXN AUG 190		\$1,001 - \$15,000	None		
UBS & Schwab Trusts ⇒ Short Call MMP JUL 70 DESCRIPTION: Short Call MMP JUL 70		\$1 - \$1,000	None		
UBS & Schwab Trusts ⇒ Short Call MMP JUL 70 DESCRIPTION: Short Call MMP JUL 70		\$1 - \$1,000	None		
UBS & Schwab Trusts ⇒ Short Call MO JUL 65 DESCRIPTION: Short Call MO JUL 65		\$1 - \$1,000	None		
UBS & Schwab Trusts ⇒ Short Call XOM JUL 90 DESCRIPTION: Short Call XOM JUL 90		\$1 - \$1,000	None		
UBS & Schwab Trusts ⇒ Short Put AAPL Oct 92.5 DESCRIPTION: Short Put AAPL Oct 92.5		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS & Schwab Trusts ⇒ Short Put AAPL OCT 92.5 DESCRIPTION: Short Put AAPL OCT 92.5		\$1,001 - \$15,000	None		
UBS & Schwab Trusts ⇒ Short Put EOG Jan 100 DESCRIPTION: Short Put EOG Jan 100		None	None		
UBS & Schwab Trusts ⇒ Short Put ETE JUL 17.50 DESCRIPTION: Short Put ETE JUL 17.50		\$1,001 - \$15,000	None		
UBS & Schwab Trusts ⇒ Short XEC Put JUN 85 DESCRIPTION: Short XEC Put JUN 85		\$1,001 - \$15,000	None		
UBS & Schwab Trusts ⇒ South Brunswick TWP NJ 5.0 09/01/2022		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Sunoco Logistics Partners LP Common Units representing limited partner interests (SXL)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ TC PipeLines, LP Common Units representing Limited Partner Interests (TCP)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Teekay LNG Partners L.P. (TGP)		None	Dividends	None	\$1,001 - \$2,500
UBS & Schwab Trusts ⇒ Trust Money Market		\$1,000,001 - \$5,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS & Schwab Trusts ⇒ Tulsa OK GEN OB 5.0% 10/01/2017		None	Interest	None	\$5,001 - \$15,000
UBS & Schwab Trusts ⇒ Western Gas Partners, LP Limited Partner Interests (WES)		None	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
UBS & Schwab Trusts ⇒ Whiting Petroleum Corporation (WLL)		\$250,001 - \$500,000	None		
UBS & Schwab Trusts ⇒		\$15,001 - \$50,000	Dividends	\$201 -	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Williams Partners, L.P. Common Units Representing Limited Partner Interests (WPZ)				\$1,000	\$15,000
UBS IRA's ⇒ 3M Company (MMM)		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
UBS IRA's ⇒ AbbVie Inc. (ABBV)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS IRA's ⇒ Apple Inc. (AAPL)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS IRA's ⇒ Bristol-Myers Squibb Company (BMY)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
UBS IRA's ⇒ Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
UBS IRA's ⇒ CME Group Inc. - Class A (CME)		\$15,001 - \$50,000	None		
UBS IRA's ⇒ Dow Chemical Company (DOW)		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
UBS IRA's ⇒ Duke Energy Corporation (DUK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS IRA's ⇒ Enterprise Products Partners L.P. (EPD)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
UBS IRA's ⇒ General Electric Company (GE)		None	Dividends	None	\$201 - \$1,000
UBS IRA's ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
UBS IRA's ⇒ IRA Money Market		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS IRA's ⇒ JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
UBS IRA's ⇒ Magellan Midstream Partners L.P. Limited Partnership		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(MMP)					
UBS IRA's ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
UBS IRA's ⇒ Occidental Petroleum Corporation (OXY)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
UBS IRA's ⇒ Pepsico, Inc. (PEP)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
UBS IRA's ⇒ Procter & Gamble Company (PG)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
UBS IRA's ⇒ Short Call PG JUN 80		None	None		
DESCRIPTION: Short Call PG JUN 80					
UBS IRA's ⇒ Short Call TXN JUN 60		\$1 - \$1,000	None		
DESCRIPTION: Short Call TXN JUN 60					
UBS IRA's ⇒ Targa Resources Partners LP Common Units Representing Limited Partnership Interests (NGLS)		None	Dividends	None	\$15,001 - \$50,000
UBS IRA's ⇒ Target Corporation (TGT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
UBS IRA's ⇒ Texas Instruments Incorporated (TXN)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS IRA's ⇒ Union Pacific Corporation (UNP)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Okie Crude Company	Salary	\$60,000.00	\$60,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	UBS Bank USA	May 2012	Okie Crude Company operating capital	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Okie Crude Company
President	General Partner, Inc.
President	Atkinson Crude Company
Vice President	Atkinson Oil Company
President	Atkinson Family Foundation, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2012	Okie Crude Company and Thomas M. Atkinson	Simplified Individual 401(k) Profit Sharing Plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ 401(K) at UBS◦ Okie Operating UBS account LOCATION: US◦ UBS & Schwab Trusts◦ UBS IRA's

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Thomas M. Atkinson , 06/28/2016