

1421 LONGWORTH BUILDING  
WASHINGTON, DC 20515  
202-225-5261  
202-225-3719 FAX



**TIM RYAN**  
CONGRESS OF THE UNITED STATES  
13TH DISTRICT, OHIO

**HAND DELIVERED**

COMMITTEE ON APPROPRIATIONS  
DEFENSE SUBCOMMITTEE  
TRANSPORTATION, HOUSING, AND URBAN  
DEVELOPMENT SUBCOMMITTEE  
2015 OCT 28 PM 3:56  
COMMITTEE ON THE BUDGET

October 28, 2015

MC ✓

The Honorable Karen L. Haas  
Clerk  
U.S. House of Representatives  
Washington, DC 20515

Dear Madam Clerk:

I am responding to a letter I received from the House Committee on Ethics requesting additional information related to my 2014 Financial Disclosure Statement and am therefore amending my statement by providing additional information below.

I was notified that my minor children's assets reported on Schedule A were not listed in my 2013 Statement and the purchase of these assets was not included in Schedule B.

I have attached copies of statements from Edward Jones regarding these accounts.

The Account for Brady Z. Ryan was established 4/13/15  
The Account for Mason Gentile was established 12/26/2007  
An Account for Isabella Gentile was established 1/7/2008  
An Account for Isabella Gentile was established 4/6/2004

These accounts were established through gifts provided by family members and primarily by parents and grandparents.

Please let me know if additional information is needed.

Sincerely,

Tim Ryan  
Member of Congress

197 WEST MARKET STREET  
WARREN, OH 44481  
330-373-0074  
330-373-0098 FAX

241 FEDERAL PLAZA WEST  
YOUNGSTOWN, OH 44503  
330-740-0193  
330-740-0182 FAX

1030 EAST TALLMADGE AVENUE  
AKRON, OH 44310  
330-630-7311  
330-630-7314 FAX

TOLL-FREE: 1-800-856-4152  
WWW.HOUSE.GOV/TIMRYAN

**Edward Jones**  
MAKING SENSE OF INVESTING

Account Holder(s) Timothy J Ryan  
Account Number  
Account Type 529 College Savings Plan  
Financial Advisor Valerie S. DiApolito, 330-758-8498  
7510 Market St Ste 7, Boardman, OH 44512, 866-758-8498

Statement Date Aug 29 - Sep 28, 2015

Page 1 of 2



OPENED: 4/3/2015

BLK COLLEGEADVANTAGE 529 PLAN  
TIMOTHY J RYAN OWNER  
\* FBO BRADY Z RYAN

WARREN OH 44484-5812

### Open Enrollment

If your employer offers open enrollment for insurance benefits, meet with your financial advisor to review your coverage and overall plan for the unexpected before making any decisions. (Edward Jones operates as an insurance producer in CA, NM and MA through the following subsidiaries, respectively: Edward Jones Insurance Agency of CA, LLC; Edward Jones Insurance Agency of NM, LLC; and Edward Jones Insurance Agency of MA, LLC.)

### Account Value

**\$2,035.45**

1 Month Ago \$201.58  
1 Year Ago \$0.00  
3 Years Ago \$0.00  
5 Years Ago \$0.00

### Value Summary

	This Period	This Year
Beginning value	\$1,901.58	\$0.00
Assets added to account	200.00	2,200.00
Income	0.00	0.00
Assets withdrawn from account	0.00	0.00
Fees and charges	0.00	0.00
Change in value	-66.13	-164.55
<b>Ending Value</b>	<b>\$2,035.45</b>	

BLK COLLEGEADVANTAGE 529 PLAN

Asset Details (as of Sep 25, 2015)

additional details at [www.edwardjones.com/access](http://www.edwardjones.com/access)

Mutual Funds	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Current Value
OH 529 Br Aggress Growth CIA	15.36	132.516	\$2,200.00		\$2,035.45
<b>Total Account Value</b>					<b>\$2,035.45</b>

### 529 Plan Summary

additional details at [www.edwardjones.com/access](http://www.edwardjones.com/access)

	This Period	YTD
Contributions	\$200.00	\$2,200.00
Distributions		
<b>Lifetime Contributions less Distributions</b>	<b>2,200.00</b>	

### Investment and Other Activity by Date

Date	Description	Quantity	Amount
9/02	Electronic Transfer from Wright Patman Congressional		\$200.00
9/08	Buy OH 529 Br Aggress Growth CIA @ 16.39	12.995	-200.00

**Edward Jones**  
MAKING SENSE OF INVESTING

Account Holder(s) Timothy J Ryan  
Account Number

Account Type 529 College Savings Plan

Financial Advisor Valerie S. D'Apollito, 330-758-8498

7510 Market St Ste 7, Boardman, OH 44512, 866-758-8498

Statement Date Aug 29 - Sep 25, 2015

Page 2 of 2



### About Edward Jones

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment adviser. Edward Jones is also a member of FINRA.

**Statement of Financial Condition** — Edward Jones' statement of financial condition is available for your personal review:

- at your local branch office
- at [www.edwardjones.com/en\\_US/company/index.html](http://www.edwardjones.com/en_US/company/index.html)
- by mail upon written request

### About Your Account

**Account Information** — Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

**Account Safety** — Please review our information carefully. If you believe that we have not followed your instructions, you must notify us promptly. If you are not satisfied, you may either contact our Client Relations department or your financial advisor. You should re-confirm your oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

**Errors or Questions about your Electronic Transfers** —

Contact Client Relations at (800) 441-2357.

**Complaints about Your Account** — If you have a complaint, please call (800) 441-2357 or send a letter to Edward Jones, Attn: Complaints Dept., 12555 Manchester Rd., St. Louis, MO 63131.

**Ratings and Recommendations** — Edward Jones research opinions, Standard & Poor's, Moody's and Fitch ratings may be shown for certain securities. Ratings or recommendations should not be considered an indication of future performance.

### Learn Your Account



**Go Green!** Did you know you can receive your statements and other documents online instead of on paper? Visit [www.edwardjones.com/edelivery](http://www.edwardjones.com/edelivery) for more information.

If you have any changes to your financial situation, contact information or investment

**Withholding on Distributions or Withdrawals** — Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

**Fees and Charges** — The "Fees and charges" amount shown in your Value Summary includes all activity fees, except dividend reinvestment fees.

**Fair Market Value for Individual Retirement Accounts** — Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Money Market Fund, Bank Deposit and Free Credit Balances** — Your free credit balances are payable on demand. You may require us to liquidate your bank deposit or money market fund balance. We will then disburse the proceeds to you or place them in your securities account. Your instructions must be made during normal business hours and are subject to terms and conditions of the Account Agreement.

**Important disclosures and other information relating to your account(s)** are available at [www.edwardjones.com/disclosures](http://www.edwardjones.com/disclosures).

changes or revokes the election by the signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements.

### Contact Information

Client Relations		Online Access		Other Contacts	
Toll Free Phone Monday-Friday 800-441-2357 7am-7pm CST		Online Account Access <a href="http://www.edwardjones.com/access">www.edwardjones.com/access</a>		Edward Jones Personal MasterCard® 866-874-6711	
201 Progress Parkway Maryland Heights, MO 63043		Edward Jones Online Support 800-441-5203		Edward Jones Business MasterCard® 866-874-6712	
				Edward Jones Visa Debit Card 888-289-6635	

**Complaints about Your Account** — If you have a complaint, please call (800) 441-2357 or send a letter to Edward Jones, Attn: Complaints Dept., 12555

account. If you have any changes to your financial situation, contact information or investment objectives, please contact your financial advisor. If you have any questions about your Account Agreement,

SIEDJ001 rev 10-15-15

201 Progress Parkway  
Maryland Heights, MO 63043-3042

[www.edwardjones.com](http://www.edwardjones.com)  
Member SIPC

Standard & Poor's, Moody's and Fitch ratings may be shown for certain securities. Ratings or recommendations should not be considered an indication of future performance.



1990

Edward Jones

www.edupindia.com

Maryland Heights, MO 63043  
 www.edwardjones.com  
 Member SIPC

**VALERIE S. DAPOLITO**  
7510 MARKET ST STE 7  
BOARDMAN OH 44512  
330-758-8498  
866-758-8498

Value one year ago	\$476.66		
Total at Edward Jones	\$675.34	\$557.64	\$117.70

Total	\$9.89	\$27.20	\$27.20
-------	--------	---------	---------

**and financial advisors cannot provide tax or legal advice. You should review your specific situation with your tax or legal professionals.**

December 2014 page 1



**Account number:**  
**Statement type: Preferred**  
**September 27 - December 31, 2014**

201 Progress Tracking  
 Maryland Heights, MO 63043-9912  
 www.edwardjones.com  
 September 27 - December 31, 2014  
 Member since 01-01-2010

**Edward Jones**

**Your Estimated Interest and Dividends**

The following is an estimate of the interest and dividends you can expect to earn on your investments in the next 12 months but it is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. The estimate is known as the Estimated Annual Income or EAI. It is based on past interest and dividend payments made by the securities held in your account. It is also based on statements made by the issuers of those securities. The estimates project possible future interest and dividend payments based on the number of bonds or shares held in your account at the time the estimate was done. Your actual investment income may be higher or lower than the estimated amounts. Estimates for certain types of securities that have a return of principal or capital gain may be overstated. Income being reinvested is indicated with '\*'. Income cannot be estimated for the securities indicated by '\*'. It cannot be estimated because the annual payment amount or frequency is not available at this time.

	2015											
	Tax Info.	Quantity	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
Mutual Funds												
CAPITAL INCOME BUILDER FUND A*	P	11			10			5			5	
Total					10			5			5	

**Your Assets at Edward Jones**

Mutual funds	Asset Category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
CAPITAL INCOME BUILDER FUND	Growth & Income	59.58	1,335	\$675.34	\$510.16	-
CL A						
Quote Symbol: CAIBX						
Total mutual funds				\$675.34	\$510.16	-
Total estimated asset value				\$675.34		

(Custodian account)



**Account number:**

**Statement type: Preferred**

**September 27 - December 31, 2014**

**Edward Jones**

**Summary of Your Investment Activity**

<b>Total Cash, Insured Bank Deposit &amp; Money Market funds on Sep 27</b>		<b>\$0.00</b>
<b>Additions</b>		
<b>Income</b>		<b>\$9.89</b>
<b>Total additions</b>		<b>\$9.89</b>
<b>Subtractions</b>		
<b>Withdrawals to purchase securities</b>		<b>\$9.89</b>
<b>Total subtractions</b>		<b>\$9.89</b>
<b>Total Cash, Insured Bank Deposit &amp; Money Market funds on Dec 31</b>		<b>\$0.00</b>

**Detail of Your Investment Activity**

Type	Tax Info.	Date	Type	Quantity	Price per share	Rate	Amount	Where Invested
<b>Income</b>	<b>P</b>	<b>12/24</b>	<b>CAPITAL INCOME BUILDER FUND A</b>	<b>11.17</b>	<b>0.885</b>		<b>\$9.89</b>	<b>Reinvested</b>
		<b>Total Income</b>					<b>\$9.89</b>	
<b>Subtractions</b>		<b>12/24</b>	<b>REINVESTMENT INTO CAPITAL INCOME BUILDER FUND A</b>	<b>0.165</b>	<b>60.03</b>		<b>\$9.89</b>	<b>Income</b>
		<b>Total withdrawals to purchase securities</b>					<b>\$9.89</b>	

(Custodian account)

December 2014 page 3



Account number: 139-10755-1-0

Statement type: Preferred

September 27 - December 31, 2014

Subscription number: 12022264741  
 www.edwardjones.com  
 September 27 - December 31, 2014

**Edward Jones**

Other Activity		Quantity		Notes		Estimated Value
Date	Activity					
12/11	TRANSFER FROM					
	CAPITAL INCOME BUILDER FUND A	1.862		ACCOUNT-		\$112.73

(Custodian account)





10-28-15;10:49 ;From:Edward Jones

To:12022264741

;18664627937

# 9/ 15

Opened 1/17/2008

Edward Jones

Edward Jones

Account number:  
Statement type: Preferred  
September 27 - December 31, 2014

ANDREA M RYAN CUST FOR  
MSABELLA R GENTILE  
UNDER QUANTITA  
WARREN OH 44484-5812

VALERIE S. DAPOLITO  
7510 MARKET ST STE 7  
BOARDMAN OH 44512  
330-758-8498  
866-798-8498

Value Summary

Value on Dec 31	Value on Sep 27	Value one year ago
\$612.96	\$607.43	\$525.95
Total at Edward Jones		
\$612.96	\$607.43	\$553

Summary of Your Income

This period		Year-to-date	
Taxable	Tax-free	Taxable	Tax-free
Income distributions from securities			
\$8.97	\$8.97	\$27.07	\$27.07
Dividends			
\$8.97	\$8.97	\$27.07	\$27.07
Partially Qualified (P) - Reduced Tax Eligible			
\$8.97	\$8.97	\$27.07	\$27.07
Total			
\$8.97	\$8.97	\$27.07	\$27.07

Note: Your year-end tax documents (eg, Form 1099) will provide specific classifications of your income distributions. Qualified (Q) dividends may be taxed at reduced rates. Nonqualified (N) dividends may be taxed at ordinary rates. A portion of your partially qualified (P) dividends may also be taxed at reduced rates. Edward Jones, its employees and financial advisors cannot provide tax or legal advice. You should review your specific situation with your tax or legal professionals.

(Custodian account)



Account number:

Statement type: Preferred

September 27 - December 31, 2014

Edward Jones

**Your Estimated Interest and Dividends**

The following is an estimate of the interest and dividends you can expect to earn on your investments in the next 12 months but it is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. The estimate is known as the Estimated Annual Income or EAI. It is based on past interest and dividend payments made by the securities held in your account. It is also based on statements made by the issuers of those securities. The estimates project possible future interest and dividend payments based on the number of bonds or shares held in your account at the time the estimate was done. Your actual investment income may be higher or lower than the estimated amounts. Estimates for certain types of securities that have a return of principal or capital gain may be overstated. Income being reinvested is indicated with '\*'. Income cannot be estimated for the securities indicated by '\*'. It cannot be estimated because the annual payment amount or frequency is not available at this time.

Mutual Funds	Tax Info	Quantity	2015												Total
			JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	
CAPITAL INCOME BUILDER FUND A*	P	10			9			5			5			9	28
Total					9			5			5			9	28

**Your Assets at Edward Jones**

Mutual Funds	Asset Category	Current		Current		Current		Amt. Invested		Amt. Withdrawn		Total
		price	shares	price	shares	value	since inception	since inception	since inception	since inception	since inception	
CAPITAL INCOME BUILDER FUND	Growth & Income	59.56	10.288			\$612.96	\$400.03					\$612.96
CL A												
Quote Symbol: CAIBX												
Total mutual funds						\$612.96	\$400.03					\$612.96
Total estimated asset value						\$612.96						\$612.96



**Account number:**  
**Statement type: Preferred**  
**September 27 - December 31, 2014**

Edward Jones  
 1815 East 14th St, MO 63043 3043  
 www.edwardjones.com  
 SEPTEMBER 27 - DECEMBER 31, 2014

**Edward Jones**

**Summary of Your Investment Activity**

<b>Total Cash, Insured Bank Deposit &amp; Money Market funds on Sep 27</b>		\$0.00
<b>Additions</b>		
Income		\$8.97
Total additions		\$8.97
<b>Subtractions</b>		
Withdrawals to purchase securities		-\$8.97
Total subtractions		-\$8.97
<b>Total Cash, Insured Bank Deposit &amp; Money Market funds on Dec 31</b>		\$0.00

**Detail of Your Investment Activity**

Additions		Subtractions	
Type	Tax Info.	Type	Tax Info.
Dividends	P		
12/24	CAPITAL INCOME BUILDER FUND A	10.139	0.885
<b>Total Income</b>			\$8.97
<b>Subtractions</b>			
12/24	REINVESTMENT INTO CAPITAL INCOME BUILDER FUND A	0.149	\$0.03
<b>Total withdrawals to purchase securities</b>			-\$8.97

(Custodian account)



10-28-15 10:49 AM From: Edward Jones

To: 12022264741 ; 18664627937

**Edward Jones**

MAKING SENSE OF INVESTING

Account Holder(s) Isabella R Gentile

Account Number

Account Type Custodian

Financial Advisor Valerie S. D'Apolito, 330-758-8498

7510 Market St Ste 7, Boardman, OH 44512, 866-758-8498

Statement Date Sep 27 - Dec 31, 2014

Page 1 of 2

Opened: 4/6/2004

**Custodian Account**

Andrea M Ryan Cust for

\* Isabella R Gentile  
Under OH/UTMA**Simplify Your Tax Preparation**

Online Account Access can make preparing your taxes easier than ever. You can view cost basis and realized gains and losses, choose e-delivery for faster access to your tax documents, and download or import your account information into tax preparation software or send your tax documents directly to your tax professional. Contact your local Edward Jones office for details.

**Account Value****\$5,165.87**

1 Month Ago	\$5,289.07
1 Year Ago	\$4,932.39
3 Years Ago	\$3,485.31
5 Years Ago	\$3,279.05

**Value Summary**

	This Period	This Year
Beginning value	\$5,178.63	\$4,932.39
Assets added to account	0.00	0.00
Income	301.63	348.48
Assets withdrawn from account	0.00	0.00
Fees and charges	0.00	0.00
Change in value	-314.39	-114.95
Ending Value	<b>\$5,165.87</b>	

**Custodian Account****Simplify Your Tax Preparation****Asset Details (as of Dec 31, 2014)**additional details at [www.edwardjones.com/access](http://www.edwardjones.com/access)

Under OH/UTMA		even. You can view cost basis and realized gains and losses, choose e-delivery for faster access to your account information into tax preparation software or send your tax documents directly to your tax professional. Contact your local Edward Jones office for details.	Amount Invested Since Inception	Amount Withdrawn Since Inception	Balance
Cash					\$0.43
Mutual Funds	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Capital Income Builder Fund A	59.58	25.535	840.00		1,521.38
Growth Fund of America CI A	42.68	52.835	1,115.00		2,255.04
New World Fund CI A	53.50	25.963	775.00		1,389.02
<b>Total Account Value</b>					<b>\$5,165.87</b>

**Investment and Other Activity by Date**

Date	Description	Quantity	Amount
12/18	Long Term Capital Gain on Growth Fund of America CI A on 47.98 Shares @ 4.057		\$194.65
12/18	Dividend on Growth Fund of America CI A on 47.98 Shares @ 0.168		8.06
12/18	Reinvestment into Growth Fund of America CI A @ 41.74	0.193	-8.06
12/18	Reinvestment into Growth Fund of America CI A @ 41.74	4.663	-194.65
12/24	Dividend on Capital Income Builder Fund A on 25.164 Shares @ 0.885		22.27

**Edward Jones**  
MAKING SENSE OF INVESTING

Account Holder(s) Isabella R Gentile  
Account Number  
Account Type Custodian  
Financial Advisor Valerie S. D'Apolito, 330-758-8498  
7510 Market St Ste 7, Boardman, OH 44512, 866-758-8498  
Statement Date Sep 27 - Dec 31, 2014



Page 2 of 2

## Investment and Other Activity by Date (continued)

Date	Description	Quantity	Amount
12/24	Reinvestment into Capital Income Builder Fund A @ 60.03	0.371	-22.27
12/29	Long Term Capital Gain on New World Fund CI A on 24.541 Shares @ 2.633		64.62
12/29	Dividend on New World Fund CI A on 24.541 Shares @ 0.49		12.03
12/29	Reinvestment into New World Fund CI A @ 53.88	0.223	-12.03
12/29	Reinvestment into New World Fund CI A @ 53.88	1.199	-64.62

## Interested Parties

As you requested, a copy of your statement has been sent to:  
Michael Gentile

Account Number 12022264741  
Account Type Custodian  
Financial Advisor Valerie S. D'Apolito, 330-758-8498  
7510 Market St Ste 7, Boardman, OH 44512, 866-758-8498  
Statement Date Sep 27 - Dec 31, 2014