BLOCK A

Asset and/or income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other more than \$200 in "unearned" income during the year. reportable asset or sources of income which generated

not use ticker symbols.) Provide complete names of stocks and mutual funds (do

For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific ment accounts which are not self-directed, provide only value at the end of the reporting period the name of the institution holding the account and account that exceeds the reporting thresholds. For retireinvestments), provide the value for each asset held in the 턍

For rental or other real property held for investment, provide a complete address.

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portion of If only a

an asset is

tion in Block A. ness, the nature of its activities, and its geographic locathat is not publicly traded, state the name of the busi-For an ownership interest in a privately-held business

Savings Plan. from, a federal retirement program, including the Thrift accounts; and any financial interest in, or income derived ing \$5,000 or less in a personal checking or saving income during the reporting period); any deposits totalhomes and vacation homes (unless there was rental **Exclude:** Your personal residence, including second

Partnership Income or Farm Income)

for exam-

See below (S) (partial) follows: indicate as sold, please

optional column on the child (DC), or is jointly If you so choose, you income source is that o

please refer to the inst For a detailed discuss

Ş

Examples:

SP

Value of Asset BLOCK B

reporting year. If you use a valuation please specify the method used method other than fair market value, Indicate value of asset at close 으

generated income, the value should be year and is included only because it "None." If an asset was sold during the reporting

> Type of Income BLOCK C

that generate tax-deferred income Check all columns that apply. you to choose specific investments or retirement accounts that do not allow may check the "Tax-Deferred" column (such as 401(k) plans or IRAs), you

gains, even if reinvested, must be if the asset generated no income dur disclosed as income. Check "None" interest, and capital

Dividends,

ing the reporting period.

earned or generated reinvested, must be the appropriate box below. Dividends, cate the category of income by checking Deferred" in Block C, you may check the income. Check "None" if no income was interest, and capital gains, even if "None" column. For all other assets, indi-For assets for which you checked "Tax disclosed as year. \$1,000 in reporting

Amount of Income BLOCK D or exchanges purchases asset had Transaction (E) exceeding (P), sales (S) Indicate if the BLOCK E

bos Mis Municip	Mart Duration	red. My Jaco	anet 5/23/11)	That Jamo (ALRS)	1st Bank of Paducah, KY Accounts	Simon & Schuster	Mega Corp. Stock	n homes (unless there was rental porting period); any deposits totalin a personal checking or saving nancial interest in, or income derived ament program, including the Thrift you may indicate that an asset or tof your spouse (SP) or dependent by held with your spouse (JT), in the far left. ssion of Schedule III requirements, struction booklet.
				X				None
						Ā		\$1 - \$1,000
X		×				Indefinite	_	\$1,001 – \$15,000
	<u>×</u>					क		\$15 <u>,</u> 001 \$50,000
				<u> </u>			×	\$50,001 - \$100,000
					×		L	\$100,001 - \$250,000
			<u> </u>					\$250,001 - \$500,000
				ļ		_		\$500,001 - \$1,000,000
					<u> </u>			\$1,000,001 - \$5,000,000
				<u>.</u>				\$5,000,001 - \$25,000,000
		<u> </u>	<u> </u>	<u> </u>	1_		<u> </u>	\$25,000,001 - \$50,000,000
		_						Over \$50,000,000
								NONE
><	×	X		×			×	DIVIDENDS
				<u>L</u> _	×			RENT
		_				<u> </u>		INTEREST
			ļ	×			×	CAPITAL GAINS
				<u> </u>	L			EXCEPTED/BLIND TRUST
		<u> </u>			<u> </u>		<u> </u>	TAX-DEFERRED
						Royalties	***************************************	Other Type of Income (Specify: e.g., Partnership Incon
X								None
				×				\$1 - \$200
	×	X						\$201 - \$1,000
		<u> </u>			L	_	×	\$1,001 - \$2,500
				X				\$2,501 – \$5,000
					×		_	\$5,001 - \$15,000
							L	\$15,001 – \$50,000
							_	\$50,001 - \$100,000
						×		\$100,001 - \$1,000,000
				<u> </u>				\$1,000,001 - \$5,000,000
								Over \$5,000,000
5-put	Sputi	Sput		4			S (partial)	m <i>ω</i> .πο

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

4	U ₁	4	य			SP, DC,	
money morbit	Welle Fares (Abelovia) Moray market	money morelet	William Turn meteral	Most presting natural fife	me 50 if talistical		BLOCK A Asset and/or Income Source
×	X	X	X	×	>	\$50,001 - \$100,000 m \$100,001 - \$250,000 m \$250,001 - \$500,000 s \$500,001 - \$1,000,000 m \$1,000,001 - \$5,000,000 m \$5,000,001 - \$25,000,000 m	BLOCK B Year-End Value of Asset
×	×	X	X	×		NONE DIVIDENDS RENT	BLOCK C Type of Income
×	×	×	X	×	>	None - \$1 - \$200 = \$201 - \$1,000 = \$1,001 - \$2,500	BLOCK D nount of Income
						Over \$5,000,000 ≥	BLOCK E Transaction

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SCHEDULE IV— TRANSACTIONS

						5T action Matural Frank (ALPS)	The Edward Gran, Lord Whole Just	JT Edward grain MES Municipal	JT glund Gray Franklin	SP, DC, JT Asset SP Example: Mega Corporation Common Stock (partial sale)	ates rental income. If only a portion of an asset is sold, please so indicate (<i>i.e.</i> , "partial sale"). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	resulted in a capital loss. Provide a brief description of any exchange trans- action. Exclude transactions between you, your spouse or dependent chil- dren, or the purchase or sale of your personal residence, unless it gener-	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that
				 		×.	Xastu	1 matri	X/potial	X	PURCHASE SALE EXCHANGE		Type of Transaction
						×	e)	d))		Check Box if o		
						5-23-11	1123-11	11 -23-11	11-23-11	10–12–11	Quarterly, Monthly, or Bi-weekly, if applicable	(MO/DAY/YR)	Date
						×		X	X		\$1,001- \$15,000	>	
							×			×	\$15,001- \$50,000 \$50,001-	Œ	
											\$100,000 \$100,001-	<u>ი</u> 	Amount
											\$250,000 \$250,001-		unt of
											\$500,000 \$500,001-		f Tra
											\$1,000,000 \$1,000,001- \$5,000,000	ត	Transaction
				I							\$5,000,001- \$25,000,000	I	tion
											\$25,000,001- \$50,000,000	_	
											Over \$50,000,000	<u> </u>	

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Page A of U

Name

SCHEDULE V— LIABILITIES

Shaller Wilkin Myrick Page 5

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving mortgages on personal residences. charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report

n	Cl	u	- (Д	50			\neg	
	7	7		7			SP, DC, JT		
	wells	Sustainent		Wells	mostrol	Example:			
SCHEDIII E VI— GIETS O	7 wells Garge		0	Wells Fares 1	northwestern mitteel like In. Just 200 loon (see was paid or	First Bank of Wilmington, DE	Creditor		
	100.2011	July son		now 2011	Jupe 2009	May 1998	Liability Incurred Mo/Year	Date	
0 0	now 2011 Home Guity Kom	madinge on 8437	Judy Sphin Jahre , 50	how 2011 Matsoce in 432 Double Con	for (sie man sie 2 par -	Mortgage on 123 Main St., Dover, DE	Type of Liability		
	•			6			\$10,001- \$15,000		
	×				×		\$15,001- \$50,000		
		Y		×		×	\$100,000 \$100,001		
						\bigcap	\$250,000 \$250,001-	Amount of Liability	
:			,				\$500,000 "" \$500,001- \$1,000,000 "	of Lia	
ļ							\$1,000,001- \$5,000,000	bility	
							\$5,000,001- \$25,000,000		
			_				\$25,000,001- \$50,000,000		
							Over \$50,000,000	Ц	

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

	 				_
		0	Example: Mr. Joseph H. Smith, Anytown, Anystate	Source	
			Silver Platter (determination on personal friendship received from Committee on Ethics)	Description	
			\$375	Value	

SCHEDULE VIII—POSITIONS

Smeller Wilkin Myrick

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organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

tions): and positions solely of an honorary nature Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza-

			Basel of advisors	Position	uolis), and positions solely of an individity hatches.
			ation Defense Fund	Name of Organization	Jiary Harure.

SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of