



Filing ID #10007613

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Bensmihen
Status: Congressional Candidate
State/District: FL22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 07/21/2015
Period Covered: 01/01/2014– 07/21/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash in Checking Account <small>DESCRIPTION: Checking Account</small>		\$15,001 - \$50,000	None		
IRA ⇒ Clearbridge Large Cap Growth A		\$1 - \$1,000	Tax-Deferred		
IRA ⇒ Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Fidelity Adv Biotechnology C		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ First TR Mid Cap Core		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ First Trust Large Cap Core AlphaDEX (FEX)		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Icon Energy Fund Class C		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Ishares MSCI Japan ETF		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Ishares TR S & P 500 Grwt ETF		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Ishares TR S & P MC 400GR ETF		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Ishares TR S & P SMCP600GR ETF		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Ivy Fund -Asset Strategy C		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Lightstone Value Plus REIT II Inc COM (LVPR)		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Powershares DB US Dollar Index Doll Indx Bull		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Prime Fund Capital Reserves		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ RCS CAPITAL CORPORATION (RCAP)		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Select Sector SPDR TR SBI CONS DISCR		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Select Sector SPDR TR SBI Health Care		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Select Sector SPDR TR Technology		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Templeton Global Bond Fund -Class C		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ The Income Fund of America-F1		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Wal-Mart Stores, Inc. (WMT)		\$1,001 - \$15,000	Tax-Deferred		
Note Receivable		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Note Receivable					
Trust ⇒ 8101-Macro Opportunities-C		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Trust ⇒ Prime Fund Capital Reserves		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust ⇒ Prime Fund Capital Reserves Class		\$1,001 - \$15,000	Tax-Deferred		
Trust ⇒ United Development FDG III		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: Limited Partnership					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Private Care Association	Executive-Managment	\$6,000	\$9,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank Advantage	Last 6 months	Living Expenses	\$15,001 - \$50,000
	American Express Gold	Last 6 months	Living Expenses	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President-Chief Executive Officer	Florida Guardianship Corporation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
United Elder Care Services, Inc. (Boca Raton, FL, US)	President / Chief Executive Officer

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">IRATrust (100% Interest) LOCATION: Boca Raton, FL, US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Bensmihen , 07/21/2015