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Bracewell & Giuliani LLP 1251 Avenue of the Americas 49th Floor New York, New York 10020-1104

August 5, 2013

The Clerk
U.S. House of Representatives
Legislative Resource Center
B106 Common House Office Building
Washington, D.C. 20515-6612

Re:

Congressman Henry J. (Trey) Radel III

Original Amended May 2013 Financial Disclosure Form

To Whom It May Concern:

Enclosed please find the original and two copies of the Amended May 2013 Financial Disclosure form for Congressman Henry J. (Trey) Radel III. Recently, at Congressman Radel's request, his accountant, his broker and I have undertaken an exhaustive review and evaluation of his finances in order to be certain everything is reported in a timely and correct manner. The Congressman had lost both his grandmother and mother in the recent past, both of whom left estates to him that had to go through probate and related legal processes, which made it a challenge to correctly report each asset. As a result of this review we found minor errors, which the Congressman has corrected in the annexed filing.

Moreover, there were many small transactions in 2012, including many below the reporting threshold, relating to the final settlement of the estates, coupled with the direction to maintain a balanced and diversified portfolio, that make it difficult to track holdings, particularly from the 2012 disclosure form to the 2013 disclosure form. Congressman Radel wanted to ensure full disclosure of all said holdings and transactions, as such, annexed to the Amended May 2013 Financial Disclosure Report are addenda I, II, and III, which report and track various transactions, as an aid to a reviewer.

In performing our review, we realized that appropriate notations in Block E, of Schedule III, were sometimes omitted inadvertently, this oversight is corrected in the Amended Disclosure. Similarly, on Schedule IV, there are a few entries reflecting partial sale of an asset, which information is now consistently noted.

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The Clerk August 5, 2013 Page 2

Congressman Radel has also added explanatory notes showing the source of funding of various holdings, where such funding was properly reported in the February 2012 Disclosure, as a subset of either his mother's or grandmother's estate.

Finally, in reviewing and cross referencing the many holdings and transactions, Congressman Radel, with our assistance, has identified and corrected any information that was not complete and supported by the various records documenting said holdings and transactions.

Should you have any questions, do not hesitate to contact me.

Sincerely,

⊾aurence A. Levy

cc: Henry J. Radel III

Encs.

Addendum I

to

Trey Radel 2012 Amended Financial Disclosure

pertaining to Morgan Stanley IRA (MS3)

These securities were not listed as an asset on Schedule II of the February 29, 2012 disclosure because they were sold during January and February 2012. Therefore, they were not owned as of February 29, 2012. Further, these securities were not listed as an asset on Schedule III of the 2012 year-end disclosure. The sales transactions were required to be reported on Schedule IV of the 2012 year-end disclosure. This Addendum was created to reconcile the non-disclosure of the assets with the disclosure of the sales transactions.

Security	Old Disclosure- Schedule II	New Disclosure- Schedule III	Transaction Reported-New Disclosure Schedule IV
Darden Restaurants	No	No	Sale 1/6/12
Cimarex Energy	No	No	Sale 1/20/12
Gap	No	No	Sale 1/20/12
Vanguard Div Appreciation Fund	No	No	Sale 1/27/12
Wisdomtree Lg Cap Div Fund	No	No	Sale 1/27/12
Powershares Div ACH Fund	No	No	Sale 2/10/12
PSS World Med	No	No	Sale 2/16/12
Dupont	No	No	Sale 2/16/12
Wellpoint	No	No	Sale 2/24/12
KLA Tencor	No	No	Sale 2/24/12, purchase 8/2/12, sale 10/11/12

Addendum II

to

Trey Radel 2012 Amended Financial Disclosure

pertaining to
Morgan Stanley IRA (MS3)

These securities were listed as an asset on Schedule II of the February 29, 2012 disclosure because they were owned at that time. They are not listed as an asset on Schedule III of the 2012 year-end disclosure because they were sold during 2012. The sales transactions liquidating these assets are not listed on Schedule IV of the 2012 year-end disclosure because they were all transactions of less than \$1,000, the reporting threshold.

Security	Old Disclosure- Schedule II	New Disclosure- Schedule III	Transaction Reported-New Disclosure Schedule IV
Anixter	Yes	No	Sale 10/11/12 and 10/12/12 at <\$1,000 each
Energy Select Fund	Yes	No	Sale 3/22/12 and 3/23/12 at <\$1,000 each
ENERSYS	Yes	No	Sale 4/11/12 <\$1,000
Hasbro Inc.	Yes	No	Sale 11/2/12 <\$1,000
Moody's	Yes	No	Sale 6/14/12 <\$,1000
PF Chang's	Yes	No	Sale 3/22/12 and 3/23/12 <\$1,000 each
Sensient Tech	Yes	No	Sale 3/22/12 and 3/23/12 <\$1,000 each
SPX CP	Yes	No	Sale 6/27/12 <\$1,000
Superior Energy Svc	Yes	No	Sale 6/27/12 <\$1,000

Addendum III to Trey Radel 2012 Amended Financial Disclosure Morgan Stanley IRA (MS3)

CA Inc. was neither listed as an asset on Schedule II of the February 29, 2012 disclosure nor on Schedule III of the 2012 year-end disclosure. This security was purchased after February 29, 2012 in one transaction that was greater than \$1,000, the reporting threshold. It was subsequently sold in two separate transactions during 2012 of less than \$1,000 each. Accordingly, the purchase transaction is set forth on Schedule IV of the 2012 year-end disclosure, and the sales transactions are not.

Security	Old Disclosure-	New Disclosure-	Transaction Reported-New
	Schedule II	Schedule III	Disclosure Schedule IV
CA Inc.	No	No	Purchase 6/14/12, sale 11/7/12, sale 11/8/12 <\$1,000 each

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No X	child because Yes	nsactions, or liabilities of a spouse or dependent child because with the Committee on Ethics.	arned" income, trar ave first consulted	EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spot they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
No X	sclosed. Have you Yes	nd certain other "excepted trusts" need not be disclosed. Have you nild?	nittee on Ethics ar e, or dependent ch	TRUSTS —Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
No X	Yes	7	ial Public Offering?	IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?
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nd the sponse.	on in this part must be answered and the chedule attached for each "Yes" response.	Each question in this part i appropriate schedule attach	8	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.
No ×	arrangement with Yes	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	No L	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.
8 0	or before the date Yes X	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	8	iii. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.
× ×	d receive any in the reporting Yes 8	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	No X	II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.
No X	regating more Yes	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	No L	me (e.g., salaries c reporting period?
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Page 2
of 47

SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
Journal Broadcasting Group Inc.	Spouse Salary	N/A
Cast & Crew Talent Services Inc.	Spouse Salary	N/A
Sun Broadcasting Inc.	Salary	\$2,486
Trey Communications LLC	Salary	(\$3,342)
Radel Funeral Services Co.	Director Fee	\$395
		Profiles

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Page 3 of 47

SCHEDULE II—PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package.

-			
Source	Activity	Date	Amount
	Speech	Feb. 2, 2012	\$2,000
Examples: XYZ Magazine	Article	Aug. 13, 2012	\$500
NONE			

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For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the please refer to the instruction booklet. child (DC), or is jointly held with your spouse (JT), in the If you so choose, you may indicate that an asset or property," and a city and state. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental the end of the reporting period, and (b) any other Identify (a) each asset held for investment or production For a detailed discussion of Schedule III requirements optional column on the tar left. income source is that of your spouse (SP) or dependent rom, a federal retirement program, including the Thrift accounts; and any financial interest in, or income derived ing \$5,000 or less in a personal checking or saving income during the reporting period); any deposits totalnomes and vacation homes (unless there was rental Exclude: Your personal residence, ness, the nature of its activities, and its geographic locathat is not publicly traded, state the name of the busi-For an ownership interest in a privately-held business account that exceeds the reporting thresholds. not use ticker symbols.) Provide complete names of stocks and mutual funds (do more than \$200 in "unearned" income during the year. reportable asset or sources of income which generated income with a fair market value exceeding \$1,000 at Morgan Asset and/or Income Source Cash Proctor Fifth S lianzG Value Simon & Schuster Stanley Mega Corp. Stock 1st Bank of Paducah, KY Accounts BLOCK A Third רא Ч NFJ Gamble (F) including second Bancorp Intl and is included only because it generated income, the value should be "None." used. spouse or dependent child. If an asset was sold during the reporting year year. If you use a valuation method other than Indicate value of asset at close of reporting Þ fair market value, please specify the method None This column is for assets held solely by your 0 \$1 - \$1,000Indefinite O \$1,001 - \$15,000 × O \$15,001 - \$50,000 × Value of Asset Ш \$50,001 - \$100,000 × T BLOCK B \$100,001 - \$250,000 × ۵ \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 د \$5,000,001 - \$25,000,000 ᆽ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* 3 income. Check "None" if the asset Deferred" column. Dividends, interallow you to choose specific invest-Check all columns that apply. NONE IRAs), you may check the "Taxreporting period. generated no income during the est, and capital gains, even if reinincome (such as 401(k) plans or ments or that generate tax-deferred retirement accounts that do not × × × × **DIVIDENDS** Type of Income RENT × INTEREST BLOCK C **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Royalties Other Type of Income ď (Specify: e.g., Partnership Income or Farm Income) None * This column is for income generated assets held solely by no income was earned or generated. be disclosed as income. Check "None" if and capital gains, even if reinvested, must appropriate box below. Dividends, interest, the category of income by checking the Deferred" in Block C, you may check the For assets for which you checked "Taxdependent child. "None" column. For all other assets, indicate \$1 - \$200= × × \$201 -- \$1,000 ≘ Amount of Income \$1,001 - \$2,500 2 × \$2,501 - \$5,000 < BLOCK D \$5,001 - \$15,000 ≤ \$15,001 ~ \$50,000 ≦ your spouse ≦ \$50,001 - \$100,000 \$100,001 - \$1,000,000 × ⋝ \$1,000,001 - \$5,000,000 × Over \$5,000,000 × 악동 Spouse/DC Income over \$1,000,000 ≚ ်လ reporting \$1,000 in year. or exchanges 뎑 for examindicate as sold, please an asset is portion of (E) exceeding (P), sales (S) purchases asset had Indicate if the ransaction (partial) See below (S) (partial) follows: It only a BLOCK E ш т о л

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Examples

For additional assets and unearned income, use next page.

transfer from Sollinger Family Limited Partnership under Sollinger Trust This account and its holding were funded with cash and securities

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Henry J. "Trey" Radel III Page_ 9

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Continuation Sheet (if needed)

Henry J. "Trey" Radel III

Name

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME Henry J. "Trey" Radel III Page 8 _or_47)

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Continuation Sheet (if needed) Name Henry J. "Trey" Radel III Page_

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Continuation Sheet (if needed)

SCHEDULE III—ASSETS AND "UNEARNED" INCOME 20 Ş Morgan Stanley Asset and/or Income Source Vanguard European Vanguard MSCI Vanguard Indust Wilshire Micro-Cap Exxon Mobil Energy Sel Cracker Barrel CBRE Group Wisdomtree Vanguard Vanguard Vanguard MSCI Wisdomtree Continued MSCI (F) Mkts Emerging Markets EAFE (F) JPN to DIV Sm BLOCK A Large Cap Info Sect Tr Tr $\widehat{\Xi}$ 3-IRA Emg Tech (F) SPDR (H) ካ None В \$1 - \$1,000 × × × Ö × \$1,001 - \$15,000 × × O \$15,001 - \$50,000 × Value of Asset П \$50,001 - \$100,000 Year-End BLOCK B \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 _ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE XX × × × × **DIVIDENDS** RENT of Income BLOCK C Type INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** Name TAX-DEFERRED Henry J. Other Type of Income (Specify: e.g., Partnership income or Farm income) None \$1 - \$200 = ×l× ×× X Amount of Income × × "Trey" Radel \$201 - \$1,000 × < \$1.001 - \$2.500 < \$2,501 - \$5,000 ≤ \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 $\overline{\mathsf{x}}$ \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000* 10 Transaction BLOCK E ָּש שי Ч ш Ч ф Ø ரை வ Д ħ ŝ 4

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Continuation Sheet (if needed) Henry J. "Trey" Radel III Page 11 of 4

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Continuation Sheet (if needed)

Henry J. "Trey" Radel III Page 12 of 47

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BLOCK A Asset and/or income Source			Morgan Stanley 4-Tr A	Cash	American Express	Barrick Gold Corp.	Baxter Intl Inc.	Becton Dickinson	CR Bard Inc.	Charles Schwab New	Chevron	Chubb Corp.	Cisco Sys Inc.	Conoco Phillips	Dell Inc.	Devon Energy	Dr. Pepper Snapple	EBay Inc.	Exelon Corp.	Exxon Mobil Corp.	Glaxo Smith Kline	Google Inc.	
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This account was funded with a cash transfer from MS5

SCHEDULE III—ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed)

Henry J. "Trey" Radel III Page 13 of 47

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		Wells Fargo & Co.	WalMart Stores	US BankCorp	Unilever	Travelers Co.	Torchmark Corp.	Target Corp.	SunTrust Banks	Sigma Aldrich Corp.	Procter & Gamble	PNC Fin'l Svcs	Pepsico Inc.	Northrup Grumman	Newmont Mining	Molson Coors Brewing	Microsoft	Medtronic Inc.	Continued	Morgan Stanley 4-Tr A		BLOCK A Asset and/or Income Source
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Continuation Sheet (if needed)

Henry J. "Trey" Radel III Page 14 of 47

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This account was funded with proceeds from liquidation of Sollinger of Naples Family LP and Eaton Vance under Kathleen M Radel Trust

Continuation Sheet (if needed)

Name Henry J. "Trey" Radel III

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Continuation Sheet (if needed)

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Morgan Asset and/or Income Source Devon Barrick Gold Corp. Baxter Intl Inc. American Google Inc Glaxo Smith Exxon Mobil Exelon Corp. EBay Inc. Becton Johnson Dell Inc. Cisco Sys Inc Chevron Corp. Conoco Phillips Chubb Corp. Charles Pepper Stanley Energy Dickinson Schwab Express Johnson Snapple Kline Corp. 7-STr None $\boldsymbol{\varpi}$ \$1 - \$1,000×× Х × × × × O × × \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset П \$50,001 - \$100,000 Year-End BLOCK B П \$100,001 - \$250,000 O \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ス \$25,000,001 - \$50,000,000 Over \$50,000,000 Z "000,000, \$1,000,000" Spouse/DC Asset over \$1,000,000 NONE × × × **DIVIDENDS** × × × × RENT of Income BLOCK C Type × INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST Name TAX-DEFERRED Henry J. Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 × × × × ×I × × × "Trey" Amount of Income \$201 - \$1,000 ⋜ \$1,001 - \$2,500 < \$2,501 - \$5,000 ≤ \$5,001 - \$15,000 Radel <u>≦</u> \$15,001 - \$50,000 \$50,001 - \$100,000 $\overline{\mathsf{x}}$ \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Page Spouse/DC Income over \$1,000,000* Transaction BLOCK E 16 ф Д Д h Р Н Ф ч Ф Å ч ч ф Д Ы ரைவ Ъ ם ם ₫, Д 4

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Continuation Sheet (if needed) 8 Asset and/or Income Source Morgan Microsoft Northrop Newmont Mining Corp Medtronic Molson Coors Torchmark Target Corp. SunTrust Banks Sigma Aldrich Corp. Unilever Procter & PNC Fin'l Pepsico Travelers WalMart Stores Wells US BankCorp Continued Stanley Fargo BLOCK A Inc. Grumman Corp Gamble Cο. Svcs Ŗ٦ Brewing 7-STr 6 None ₩ \$1 - \$1,000সাহাহা O × × × \$1,001 - \$15,000 × × D \$15,001 - \$50,000 Value of Asset Ш \$50,001 - \$100,000 Year-End BLOCK B П \$100,001 ~ \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 $\boldsymbol{\mathsf{x}}$ \$25,000,001 - \$50,000,000 \vdash Over \$50,000,000 3 Spouse/DC Asset over \$1,000,000* NONE X X × × × \times × \times × × × × **DIVIDENDS** × × RENT of Income BLOCK C Type INTEREST **CAPITAL GAINS** EXCEPTED/BLIND TRUST Name TAX-DEFERRED Henry Other Type of Income (Specify: e.g., Partnership Income or Farm Income) <u>.</u> None ×× × = Х × × × × × × × × \$1 - \$200 × ≡ Amount of Income "Trey" \$201 - \$1,000 7 \$1,001 - \$2,500 < BLOCK D \$2,501 - \$5,000 ≤ \$5,001 - \$15,000 Radel ≦ \$15,001 - \$50,000 ₹ \$50,001 - \$100,000 $\overline{\mathsf{x}}$ \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC income over \$1,000,000* **Fransaction** 17 BLOCK E Þ ש Ъ P Ā Ч р Д Д Ъ Ъ Д Ч Д Д Д Д σ,ομ 4

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Continuation Sheet (if needed)

8 Ę Ş UBS Asset and/or Income Source Cash Victory Victory Established General Electric Fifth Third Bancorp Restr. Davis New American Funds American Funds Cinn Fin'l Corp. Growth Fd of Am Venture Euro Pacific Value Personal Stock BLOCK A Serefex Diversified (\pm) (Ξ) (H York (F) Corp (F ➣ None X Φ \$1 - \$1,000 XXX × × X × O \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 Year-End BLOCK B TI \$100,001 - \$250,000 Ω \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ۲. \$5,000,001 - \$25,000,000 ᆽ \$25,000,001 - \$50,000,000 _ Over \$50,000,000 Z Spouse/DC Asset over \$1,000,000* × NONE × \times × × **DIVIDENDS** × × × RENT of Income BLOCK C Type × **INTEREST CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) × None × × × \times × × \$1 - \$200 = Amount of Income ≘ × ×L× \$201 - \$1,000 7 \$1,001 - \$2,500 < \$2,501 - \$5,000 ≤ \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 $\overline{\mathsf{x}}$ \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 ¥ Spouse/DC Income over \$1,000,000* Transaction BLOCK E மு. வு

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Continuation Sheet (if needed) SP ≒ 8 SP, Trey Ft. UBS SunTrust UBS Asset and/or Income Source Cash American Funds Grow American Funds American American Funds Ameds Euro/Pac Davis New York Myers Communications Growth Fd World Gr Roth Simple New World (F) Venture 0f BLOCK A IRA H Account America Funds IRA based med (F) רא (F) Inc Cap Ξ LLC (F) (H ģ ц. ➣ None сфтрафу œ \$1 - \$1,000 X × O × × × × × × \$1,001 - \$15,000 D \$15,001 - \$50,000 Value of Asset ш \$50,001 - \$100,000 Year-End BLOCK B \$100,001 - \$250,000 Ω \$250,001 - \$500,000 **エ** \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 ~ \$25,000,000 大 \$25,000,001 - \$50,000,000 Over \$50,000,000 ⋜ Spouse/DC Asset over \$1,000,000* NONE × **DIVIDENDS** × RENT of Income BLOCK C Type INTEREST × **CAPITAL GAINS** EXCEPTED/BLIND TRUST Name XIX × TAX-DEFERRED Henry × Other Type of Income (Specify: e.g., Partnership Income or Farm Income) <u>.</u> None × \$1 - \$200 = Amount of Income ≡ \$201 - \$1,000 × × × 7 \$1,001 - \$2,500 < \$2,501 - \$5,000 BLOCK D ≤ \$5,001 - \$15,000 <u>≦</u> \$15,001 - \$50,000 \$50,001 - \$100,000 × \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Page ¥ Spouse/DC Income over \$1,000,000* 19 Transaction BLOCK E _of_47 Р Ы Ч சுல்

Continuation Sheet (if needed)

SCHEDULE III—ASSETS AND "UNEARNED" INCOME 8 ≒ ş RCMP Radel Kathleen Richter Asset and/or income Source 16, Lithia, Morgan Stanley-Cash Trust Investment real Cincinnati, funeral service compan Cincinnati, 2008 Fund LLC Funeral estate dated Realty **BLOCK A** FL-based **≍** partnershi Radel February partners OH based OH based Service Compan privat Rev दर्भ ➣ None œ \$1 - \$1,000 × o \$1,001 - \$15,000 × a \$15,001 - \$50,000 Value of Asset Ш × \$50,001 - \$100,000 Year-End BLOCK B TI \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ス \$25,000,001 - \$50,000,000 Over \$50,000,000 Z Spouse/DC Asset over \$1,000,000* × NONE **DIVIDENDS** × RENT of Income BLOCK C Type INTEREST × CAPITAL GAINS EXCEPTED/BLIND TRUST Name TAX-DEFERRED Henry J. Other Type of Income (Specify: e.g., Partnership Income or Farm Income) × None × × \$1 - \$200 = × Amount of Income ≡ \$201 - \$1,000 "Trey" Radel 7 \$1,001 - \$2,500 < \$2,501 - \$5,000 BLOCK D ≤ \$5,001 - \$15,000 ≦ \$15,001 - \$50,000 ≦ \$50,001 ~ \$100,000 \bar{x} \$100,001 - \$1,000,000 III × \$1,000,001 - \$5,000,000 × Over \$5,000,000 ≚ Spouse/DC Income over \$1,000,000* 20 Transaction Ø BLOCK E Ч ரு. வூ ٩. 47

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Continuation Sheet (if needed) ЧS С Ş, ٦ 401 Ft. Richter Rental Naples, Fidelity American Rade1 Asset and/or Income Source Life real Miami Cincinnati, Emerging Mkts Life Strategy III .fe Myers 중 Gulfview Realty Condominium estate Strategy Strategy Plan Realty 띰 BLOCK A 401(K) Electric Broadcasting 34112 LLC H partners Corp. H Fd based Pow (E)Э Ξ X ĸ \triangleright None 8 \$1 - \$1,000 O \$1,001 - \$15,000 × X X O \$15,001 - \$50,000 Value of Asset П \$50,001 - \$100,000 Year-End BLOCK B \$100,001 - \$250,000 O \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 × \$25,000,001 - \$50,000,000 Over \$50,000,000 ⋜ Spouse/DC Asset over \$1,000,000* × NONE × × **DIVIDENDS** RENT × of Income BLOCK C Type INTEREST CAPITAL GAINS **EXCEPTED/BLIND TRUST** Name × × × × **TAX-DEFERRED** × Henry J. Other Type of Income (Specify: e.g., Partnership Income or Farm Income) × × None \$1 - \$200 Amount of Income ≡ \$201 - \$1,000 7 \$1,001 - \$2,500 × < \$2,501 - \$5,000 \leq \$5,001 - \$15,000 ≦ \$15,001 -- \$50,000 × \$50,001 - \$100,000 \$100,001 ~ \$1,000,000 $\bar{\mathbf{x}}$ × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC income over \$1,000,000* Transaction 21 'n BLOCK E ß ரைவு 9 Ø 47

Henry J. "Trey" Radel III

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Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	pe saction		0	Date			 	mot	nt c	of Tre	nsa	Amount of Transaction	 		
in a capita Exclude tra purchase of income. If of tial sale").	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE	ANGE		Box if Capital xceeded \$200	(MO/DAY/YR) or Quarterly, Monthly, or	A	w	ဂ	D	m	T		- =		ю -	
Capital Gains - \$200, check the	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCH	EXCHA		Check I Gain E	Bi-weekly, if applicable			,001- 0,000	0,001- 0,000	0,001 <i>-</i> 0,000	0,001- 00,000	00,001	00,001	,000,000,	r ,000,00	\$1,000,00 use/DC A
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SP, DC, JT		,	<u>`</u>	1													
SP	Example: Mega Corporation Common Stock (partial sale)	×	Ĺ			10-12-12		×									
	Gerdau SA - TD Ameritrade	×			×	9-25-12		×									
	Wells Fargo - TD Ameritrade	×			×	9-25-12		×									
	Note: The TD Ameritrade account	was	close	e L	the s	ame day			au								
	Morgan Stanley 2																
	American Express	×				8-22-12	×										
	Barrick Gold Corp.	×				8-22-12	×										
	Baxter Intl Inc.	×			, the state of the	8-22-12	×										
	Becton Dickinson	×				8-22-12	×										
	CR Bard Inc.	×				8-22-12	×										
	Charles Schwab New	×				8-22-17	×										
	Chevron	×				8-22-1	×								i		
	Chubb Corp.	×				8-22-12	×										
	Cisco Sys Inc.	×				8-22-12	×				į						
	Conoco Phillips Corp	×				8-22-12	×										
	Devon Energy Corp.	×				8-22-12	×										

Henry J. "Trey" Radel III Name

Page 23 of 47

Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tra	Type of Transaction	Ö		Date			>	Amount of Transaction	nt o	[†] Tra	nsac	tion			
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	Morgan Stanley 2-Continued																
	Dr. Pepper Snapple	×				8-22-12	×										
	EBay Inc.	×				8-22-12	×										
	Exelon Corp.	×				8-22-12	×										
	Exelon Corp.	×				10-5-12	×						ļ				
	Glaxo Smith Kline	×				8-22-12	×										<u> </u>
	Google Inc.	×				8-22-12	×										
	Johnson & Johnson	×				8-22-12	×										
	Medtronic Inc.	×				8-22-12	×							<u> </u>		_	
	Microsoft	×				8-22-12	×		<u> </u>							-	
	Molson Coors Brewing	×				8-22-12	×										
	Newmont Mining	×				8-22-12	×										
	Northrop Grumman	×				8-22-12	×										
	Pepsico Inc.	×				8-22-12	×										
	Pepsico Inc.	×				9-28-12	×										
	PNC Fin'l Svcs	×				8-22-12	×										<u></u>

Henry J. "Trey" Radel III

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Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000, include transactions that resulted	Type of Transaction	Type ansactio	3		Date			A	mou	ınt o	of Tra	nsac	Amount of Transaction			
in a capita Exclude tra	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the				d \$200	(MO/DAY/YR)	A	8	င	0	m	п	ရ	I		_	*
income. If c	purchase or sale of your personal residence, unless it generales remain income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE	NGE	- I		or Quarterly,		i						0			
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* This colur	This column is for assets solely held by your spouse or dependent child.						\$1,0 \$15,	\$15, \$50,		\$25				\$25,	\$50		
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	~		4														
														1		1	
	Procter & Gamble	×				8-22-12	×										
	Sigma Aldrich Corp.	×				8-22-12	×										
	SunTrust Banks	×				8-22-12	×					_					
	Target Corp.	×				8-22-12	х										
	Torchmark Corp.	×				8-22-12	X										
	Travelers Co.	×				8-22-12	×		ļ 						,		
	Unilever	×				8-22-12	×										
	US BankCorp	×				8-22-12	×										
	WalMart Stores	×				8-22-12	×										
	Wells Fargo & Co.	×				8-22-12	×										
	Dell Inc.	×				8-22-12	×										
	Exxon Mobil	×				8-22-12	×										
																<u> </u>	

Henry J. "Trey" Radel III

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Report any pure dependent check held for investigation in the control of the cont	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tra	Type of Transaction	tion	0	Date			>	mot	int o	of Tra	ınsa	Amount of Transaction			
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tial sale"). §	tial sale"). See example below.	HAS		ANC	Box Exce	Monthly, or											
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* This colum	This column is for assets solely held by your spouse or dependent child.	•			(\$1,0 \$15,	\$15, \$50,									
SP, DC, JT	Asset																
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×									
	Morgan Stanley 3-IRA																
	Apple Inc.	×				5-16-12	×										t t
	Johnson & Johnson	×				6-12-12	×										
	Time Warner	×				6-27-12	×										
	First Trust DJ Internet (F)	×				10-11-1	×										
	IShares MSCI Asia Ex Japan (F)	×				6-7-12	×										
	IShares MSCI EAFE (F)	×			The same of the sa	11-30-1	×										
	IShares MSCI Emerg Mkts Fd (F)	×				1-11-12	×										
	IShares MSCI EMU	×				7-3-12	×										
	IShares MSCI Germany Idx (F)	×				1-27-12	×										
	IShares MSCI Pac Ex Japan (F)	×				1-27-12	×										
	IShares SP Small Cap 600 (F)	×				5-31-12	×										
	IShares SP Small Cap 600 (F)	×				9-27-12	×										
	IShares SP Small Cap 600 (F)	×				10-4-12	×										
	IShares MSCI Switzerland Idx(F)X				11-16-12	×										
	Powershares DWA Tech Lead (F)	×				6-4-12	×		<u> </u>								

Henry J. "Trey" Radel III

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Report any dependent held for inve	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	Type	9	,	Date				Amount of	ă		insa	Transaction	-		
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income. If o		HASE	···	ANGE		Or Quarterly, Monthly, or)					
Capital Gai \$200, check	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCH		Bi-weekly, if applicable	01- 000		001- 0,000	0,001- 0,000	0,001 <i>-</i> 0,000),001- 00,000	00,001 00,000	00,001 000,00	00,000	000,00	\$1,000,0 .se/DC A
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SP, DC, JT	Asset																
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	Morgan Stanley 3-IRA Continued					_							_				
	Powershares DWA Tech Lead (F)	×				11-16-1	2 X		·						· · · · · · · · · · · · · · · · · · ·		
	Powershares S&P 500 High Beta (*)	×				8-22-12	×										
	Powershares S&P 500 High Beta () ×				10-11-1	×										
	Vanguard European MSCI (F)	×				6-7-12	×										
A Chillippe As As As As As As As As As As As As As	Vanguard European MSCI (F)	×				10-8-12	X				·						
Turbus W. A.	Vanguard European MSCI (F)	×				10-26-1	2 X										
THE THE PARTY AND THE PARTY AN	Vanguard MSCI Emerging Mkts (F)	×				9-17-12	X										
	Vanguard Industrial (F)	×			=	2-19-12	X										
	Vanguard Large Cap (F)	x		_		6-4-12	X										
	Vanguard Large Cap (F)	×				7-12-12	X										
	Vanguard Large Cap (F)	×				12-5-12	X		<u> </u>								
	Wisdsomtree TR JPN to DIV (F)	×				12-5-12	Х										
	Wisdomtree TR JPN to DIV (F)	×				12-20-12	×										
	CBRE Group	×				8-2-12	×										
	Energy Sel Sect SPDR (F)	×				11-16-12	×										

Name Henry J. "Trey" Radel III Page 27

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SP, DC, JT tial sale"). See example below. in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. income. If only a portion of an asset is sold, please so indicate (i.e., "par-This column is for assets solely held by your spouse or dependent child Morgan SPDR Merck MetLife IShares IShares Vanguard UnitedHealth Vanguard Utilities Sel Wisdomtree Wisdomtree Microsoft Darden Cimarex Energy Vanguard S&P Stanley Mega Corporation Common Stock (partial sale) ЬĀ Д Restaurants Metals Cons Info MSCI S SD TR Ħ Fin Fin W Sect Tech Stpls Ľg БŢ EAFE ·IRA Co Ŗ٦ Cap Cap Svcs Svcs Mining SPDR (F) Continued Ŧ Ħ Div Div (F) (F) (F) Ξ (H) 핏 \times × × × × of Transaction × × × × 54 × **PURCHASE** Type × × SALE × **EXCHANGE** Check Box if Capital Gain Exceeded \$200 11-8-12 11-1-12 (MO/DAY/YR) 11-16-10-11-Bi-weekly, if Monthly, or 11 - 8 - 1applicable Quarterly 10-12-12 .-20-1 Date -11-1 18-14 Ó ġ 22-12 27-1 .7 - 125-12 -12 -12 12 12 Ŋ \$1,001-× × × × M × Þ × \$15,000 × \$15,001 Œ \$50,000 \$50,001parti O \$100,000 **Amount** \$100,001-\$250,000 \$250,001m \$500,000 of Transaction ale \$500,001-T \$1,000,000 \$1,000,001-Ð \$5,000,000 \$5,000,001-I \$25,000,000 \$25,000,001 \$50,000,000 Over _ \$50,000,000 Over \$1,000,000 木 (Spouse/DC Asset)

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in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted Capital Gains — if a sales transaction resulted in a capital gain in excess \$200, check the "capital gains" box and disclose this income on Schedule is tial sale"). See example below income. If only a portion of an asset is sold, please so indicate (i.e., This column is for assets solely held by your spouse or dependent child Morgan Example: Gap Vanguard **IShares** Wisdomtree SPDR Vanguard Dupont PSS Powershares **IShares** Sotheby's KLA Wellpint Inc People's IShares World Mega Stanley Tencor ū S&P Corporation Common Stock (partial sale) MSCI Wilshire Rusell MSCI Div United Medical Ľg Corp Lat Div 3-IRA Apprec EAFE Japan Cap Midcap Αm ACH Financial REIT Div 40 (F) Continued Idx (F) (Ŧ) Idx Ξ Ŧ $\widehat{\mathbf{H}}$ Ŧ Ŧ × × of Transaction × × × **PURCHASE** Type × × × × × × × 54 × × SALE **EXCHANGE** Check Box if Capital Gain Exceeded \$200 Bi-weekly, if MO/DAY/YR) 2-16-2 - 10 - 1Monthly, or 2 - 10 - 1applicable Quarterly, 10-12-12 Date -16-1 -5-12 -5-12 27-12 .27 - 1-20 - 127-1 .27-1 16 24-24-16 \$1,001-\$15,000 × × × × × × × × × > \times × \$15,001-W \$50,000 \$50,001-\$100,000 O Amount of Transaction \$100,001parti O \$250,000 \$250,001 Ш \$500,000 \$500,001-П \$1,000,000 al \$1,000,001 Ω \$5,000,000 \$5,000,001-I \$25,000,000 \$25,000,001 \$50,000,000 Over ۲., \$50,000,000 Over \$1,000,000 × (Spouse/DC Asset)

Name Henry J. "Trey" Radel II Page 29 of 47

Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tr	Type of Transaction	tion		Date			 	Amount	nt of	Tra	Transaction	tion			
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SD 70	Acces					Assignment	\$ \$	\$	\$	\$	\$	\$	\$	\$	\$	\$	
SP	Example: Mega Corpor		×		120, 100, 100	10-12-12		×									
	Morgan Stanley 3-IRA Continued																
	JPMorgan Chase	X				3-5-12	×										
	IShares MSCI Emerg Mkts (F)		×			3-21-12	×		F	part	ial	sal	e e				
	Vanguard Div Apprec (F)	X				3-21-12	x										
	Powershares FTSE RAFI Emerg (F)	X			3-21-12	х										
	Energy Sel Sect SPDR (F)		×			3-23-17	×			part	ial	ra O	le				
	Vanguard Div Apprec (F)	×				3-23-1	×									,	
	IShares DJ US Engy Sctr Idx	F)	×			3-27-12	×		100	part	ial	sal	le				
	SPDR Gold Tr Gold Shs (F)	×				3-27-1	×		ļ								
	BMC Software		×			4-11-12	×										
	Verizon Communications		×			4-12-12	X										
	SPDR DJ Wilshire REIT (F)	X				4-26-1	2 X										
	Scripps Networks Interac	X				4-26-12	×										
	Invesco		×			4-26-12	×										
	General Electric	X				4-26-12	х		!		***						
	Weingarten Realty		×			4-26-12	X										

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Report any dependent held for inve	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Tr	Type of Transaction	tion		Date			 	Amount	Int of	f Tra	insa	Transaction]	1	
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* This colun	This column is for assets solely held by your spouse or dependent child.						\$1, \$15									Ov \$50	
SP, DC, JT SP	Asset Example: Mega Corporation Common Stock (partial sale)		X			10-12-12		×									
	Morgan Stanley 3-IRA Continued																
	Microchip Technology Inc.		×			5-2-12	×										
	Cooper Industries	×				5-2-12	×										
	Caterpillar Inc.		×			5-2-12	×										
	Hologic Inc.		×			5-2-12	×										
	IShares DJ US Engy Sctr Idx (ङ)	x			5-7-12	×			parti	ω	1 s	ale				
	JPMorgan Chase		×			5-14-12	×										
	SPDR GOld Tr Gold (F)		×		William Control of the Control of th	5-17-1	×										
	Conoco Phillips		×			5-18-1	×										
	Vanguard Large Cap (F)	×				5-18-12	×										
	Oil States Intl Inc.		×			5-31-12	×		:								
	Vanguard Div Apprec (F)		Х			6-4-12	×										
	IShares MSCI Japan Idx (F)		х			6-7-12	X						_				
	DB X MSCI EAFE Curr-Hedg (F)		×			6-7-12	×										
	Oracle Corp.	×	·			6-14-12	×										
	CA Incorporated	×				6-14-12	×										

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SP, DC, Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted Capital Gains — if a sales transaction resulted in a capital gain in excess \$200, check the "capital gains" box and disclose this income on Schedule in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the tial sale"). See example below. purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "par-This column is for assets solely held by your spouse or dependent child Morgan Example: Dollar Vanguard Cummins Cons Ball Penn Cooper IShares Occidental Vanguard IBM KLA EMC Vanguard Sotheby's Tencor Corp Discret Corporation National Mega Corporation Common Stock (partial sale) Tree Stanley Industries Inc S&P European Consm Info Petroleum Inc. Corp Lat Se1 Tech 3-IRA Gaming Stpls Am Sect MSCI 40 Ħ Continued Ŋ xpI Ŧ PDR Ŧ Ħ (되) × of Transaction × **PURCHASE** Type × × × × × × × × × × SALE × × **EXCHANGE** Check Box if Capital Gain Exceeded \$200 (MO/DAY/YR) Bi-weekly, if 7-12-13 Monthly, or applicable Quarterly, α ᅙ σ Date -2-12 -14 12-2 .25-1 .2-12 Ņ 12-1 .25 - 114-1 -2-122 -25-12-12 -27 12 12 12 N × \$1;001-× × × > × × \times × \$15,000 × × \$15,001 Œ \$50,000 \$50,001-O \$100,000 Amount of red partia \$100,001partial pa: \$250,000 t ia rtia \$250,001 Ш \$500,000 ₽ \$500,001-T Transaction ល ū \$1,000,000 ale 11e \$1,000,001+ Ð \$5.000.000 \$5,000,001-I \$25,000,000 \$25,000,001 \$50,000,000 Over __ \$50,000,000 Over \$1,000,000* ㅈ (Spouse/DC Asset)

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Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	Type ansaction	0	Date				Amount of	int c	¥	Transaction	ction			
in a capita Exclude tra purchase of income. If of tial sale").	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (<i>l.e.</i> , "partial sale"). See example below.	HASE	ANGE	Box if Capital exceeded \$20	(MO/DAY/YR) or Quarterly, Monthly, or	Α	Φ	ဂ	0	П					00 -	T
Capital Ga \$200, chec	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCI	SALE EXCH	Check Gain E	Bi-weekly, if applicable	01- 000	001- 000	001- 0,000	0,001- 0,000	0,001- 0,000	0,001 <i>-</i>	00,001	00,001	,000,00	r ,000,00	\$1,000,0 use/DC /
* This colu	* This column is for assets solely held by your spouse or dependent child.			(\$1,0 \$15,	\$15, \$5 0,								Ove \$50	ŀ
SP, DC, JT	Asset															
SP	Example: Mega Corporation Common Stock (partial sale)		×		10-12-12		×								Γ	
	Morgan Stanley 3-IRA Continued															
	Family Dollar Stores	×			8-22-12	×										
	East West Bancorp	×			9-14-12	×										
	Utilities Sel Sect SPDR (F)	×			9-14-12	×			par	tia	ß	ale				
	Verisign	<u> </u>	×		9-14-12	×			paı	rtia	l S	ale				
	SPDR DJ Wilshire REIT (F)		×		9-17-12	×			paı	rtia	1 s	ale				
	American Express		X		9-27-12	×										1
	Microsoft	×			9-27-12	×										
	Occidental Petroleum	×	^		10-4-12	×										
	Ball Corporation		X		10-11-1	2 X			par	tia	83	ale				
	KLA Tencor Corp	×			10-11-1	×										
	IShares Russell Microcap (F)	×	<u>۲</u>		10-26-1	×										
	PNC Fin'l Svc	×			10-26-12	×										
	HCC Insurance Holdings	×			11-1-12	×			parti	tia	S	ale				
	HCC Insurance Holdings	×			11-2-12	×			part	tia	1 S	ale				

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SP, DC, JT Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. tial sale"). See example below. in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted This column is for assets solely held by your spouse or dependent child income. If only a portion of an asset is sold, please so indicate (i.e., "parpurchase or sale of your personal residence, unless it generates rental Morgan Example: Verisign IShares BCE EMC Oracle SPDR Pfizer Scripps Chevron WalMart Merck General Synopsis SPDR ù Communications Corp Inc ЬĀ 걸 Stanley Mega Corporation Common Stock (partial sale) Corp MSCI Stores Networks Wilshire Wilshire Electric Inc 댔 3-IRA Ind REIT REIT Interac Continued $\widehat{\Xi}$ Ē **E** of Transaction **PURCHASE** Type × × × × × × × × × × × SALE × × × × × **EXCHANGE** Check Box if Capital Gain Exceeded \$200 12-11 - 6 - 1211-8-12 (MO/DAY/YR) 12-5-11-16-11-16 11-16-11-8-12 applicable 11-30-<u>|</u>---1 |---1 |--Bi-weekly, if 2-17-1 Monthly, or 7 Quarterly, Date $\cdot 17 - 1$ -16-12-12 20-30--16œ 2 × \$1,001-\$15,000 × × Þ × \times × × × × × × \$15,001-\$50,000 \$50,001-O \$100,000 red partia \$100,001mount partial pa¤tia⊥ рa pa patti O \$250,000 rtia 613 **‡**t1 \$250,001-Ш \$500,000 of Transaction Q. \$500,001-ល П Ø sale ល \$1,000,000 sale sale ale ale \$1,000,001 O \$5,000,000 \$5,000,001-I \$25,000,000 \$25,000,001 \$50,000,000 Over \$50,000,000 Over \$1,000,000 $\boldsymbol{\mathsf{x}}$ (Spouse/DC Asset)

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Day S100,001- S250,000 D S250,000 T S250,000 T S500,000 T S	Day Day \$100,001- S250,000 D S250,000 T S250,000 T S500,000 Part \$100,001- \$250,000	Pa Ti \$100,001- \$250,000 Pa Ti Ti \$250,000 Pa \$1,000,000 Pa	
9, 9, 1	X	X	X X X X X X X X X X
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Report any dependent held for inv	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	Type ansac	tion		Date			>	Amount of	nt of	Tra	Transaction	tion			
in a capital Exclude tra purchase c	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental	E			f Capital ded \$20	(MO/DAY/YR) or	×	Œ	ဂ	0	т	TI	മ	=	_	د	<u></u>
income. If q	income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE		ANGE		Quarterly,)	00			
Capital Ga \$200, ched	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCH		Bi-weekly, if applicable	001- ,000	,001- ,000	,001- 0,000	0,001-	0,001-	0,001- 000,000	000,001	,000,001	,000,00	er 0,000,00 r \$1,000,0	use/DC /
* This colur	* This column is for assets solely held by your spouse or dependent child.					The second second	\$1, \$16	\$50		\$2	\$5	\$1,	\$5,	\$2	\$5		
SP, DC, JT SP	Asset Example: Mega Corporation Common Stock (partial sale)		×			10–12–12		×									
	Morgan Stanley 4-Tr A																
	American Express	×				8-22-12	×										
	Barrick Gold Corp.	×			A THE STATE AND	8-22-12	×										
	Baxter Intl Inc.	×				8-22-12	×								ļ		
	Becton Dickinson	×				8-22-12	×				-	ļ					
	CR Bard Inc.	×			}	8-22-12	×					1					
	Charles Schwab New	×				8-22-12	×										<u> </u>
	Chevron Corp.	×				8-22-12	×										
	Chubb Corp.	×				8-22-12	×										
	Cisco Sys Inc.	×				8-22-12	×									ļ	
	Conoco Phillips	×				8-22-12	×							-		ļ	
	Dell Inc.	×				8-22-12	×							-			
	Devon Energy Corp.	×				8-22-12	×										
	Dr. Pepper Snapple	×				8-22-12	×									<u> </u>	
	EBay Inc.	X				8-22-12	×										
	Exelon Corp.	×				8-22-12	×					<u> </u>					

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Benort any	Report any purchase, sale, or exchange transactions by you, your spouse, or	7	Type	-													
dependent held for inv	dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Transaction	sactio	3		Date			\	mor	Ħ	of Tra	Amount of Transaction	Ctio	3		
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SP, DC, JT	Asset																
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×								Ī	
	Morgan Stanley 4-Tr A Continued																
	Exelon Corp.	·×				10-31-1	×										
	Exxon Mobil	×				8-22-12	×										
	Glaxo Smith Kline	×				8-22-12	×					•					
	Google Inc.	×				8-22-12	×				-						
	Johnson & Johnson	×				8-22-12	×										
	Medtronic Inc.	×	<u> </u>	<u>.</u>		8-22-12	×										
	Microsoft	×				8-22-12	×										
	Molson Coors Brewing	×				8-22-12	×										
	Newmont Mining	×				8-22-12	×										
	Northrup Grumman	×				8-22-12	×										
	Pepsico Inc.	×				8-22-12	×										
	Pepsico Inc.	×				10-31-1	2 X										
	PNC Fin'l Svcs	×				8-22-12	×										
	Procter & Gamble	×				8-22-12	×										
	Sigma Aldrich Corp.	×				8-22-12	×										

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															SP	SP. DC. JT	Capital Ga \$200, chec	income. If c	in a capita Exclude tra	Report any dependent held for inv
						Wells	WalMart	US Ban	Unilever	Travelers	Torchmark	Target	Suntrust	Morgan	Example:	1	iins — if a sales k the "capital ga nn is for assets	income. If only a portion of an ital sale"). See example below.	nl loss. Provide nsactions between	purchase, sale, child during the estment that ex
						Fargo & Co.	t Stores	BankCorp	er	ers Co.	ark Corp.	Corp.	st Banks	Stanley 4-TrA Cont	Mega Corporation Common Stock (partial sale)	Asset	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. * This column is for assets solely held by your spouse or dependent child.	purchase or sale of your personal residence, driess it generales remaindement if only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the contract of the contra	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted
		And the second s												Continued	artial sale)		in excess of schedule III.	(i.e., "par-	transaction. dren, or the	r spouse, or eal property hat resulted
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	i i					8-22-12	8-22-12	8-22-12	8-22-12	8-22-12	8-22-12	8-22-12	8-22-12	,	10-12-12		Bi-weekly, if applicable	or Quarterly,	(MO/DAY/YR)	Date
Γ						×	×	×	×	×	×	×	×	_			61,001- 615,000		>	:
			 												×	- (\$15,001- \$50,000		Φ.	
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										_		ļ					\$500,001- \$1,000,000		TI	f Trai
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					PIMCO Real Return (F)	Div Gr I (F)	Nuveen Santa Barbara X	Nuveen Int DUR Muni Bond I (F) X	Bond I (F)	Nuveen All-American Muni X	First Eagle Global I (F) X	Allianz NFJ Intl Val (F) X	Morgan Stanley 5-TrA	Example: Mega Corporation Common Stock (partial sale) X	Asset	*This column is for assets solely held by your spouse or dependent child.	HASE	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the nurchase or sale of your personal residence, unless it generates rental	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted of Transaction
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					12-19-1		12-19-1	12-19-1	refer with	12-19-1	12-19-1	12-19-1	The state of the s	10-12-12		Bi-weekly, if applicable	Quarterly,	(MO/DAY/YR)	Date
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					x		×	×				×		×		15,001- 50,000		B	
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ł	}	}]			}			}							Dver \$1,000,0 Spouse/DC A		*	}

Henry J. "Trey" Radel III

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Report any dependent held for inv		of Tra	Type of Transaction	tion		Date			A	mor	Int o	f Tra	ìnsa	Amount of Transaction	•		
in a capita Exclude tra purchase of income. If c	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "par-	SE		BE .	eded \$20	(MO/DAY/YR)	>		<u>ი</u>		П	TI	o.	I	_	د	, ,
tial sale"). Capital Ga \$200, chec	tial sale"). See example below. Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCHA	SALE	EXCHAN	Check Box Gain Exce	Monthly, or Bi-weekly, if applicable	01- 000		001- 0,000	0,001- 0,000	0,001- 0,000	0,001- 00,000	00,001- 00,000	00,001- 000,000	000,001- 000,000	000,000	\$1,000,000* use/DC Asse
* This colur	This column is for assets solely held by your spouse or dependent child.						\$1,0 \$15	\$50	\$50 \$10								
SP, DC, JT SP	Asset Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×									
	Morgan Stanley 6-TrS								·								
	AllianzG NFJ Intl Val (F)	×				12-19-12		×									
	DSW RReef GLB Infra (F)	×			- APA	12-19-12	×										
	First Eagle Global I (F)	×				12-19-12	× ×										
	Goldman Sachs Mid Cap Val (F)	×				12-19-12	×										
	Goldman Sachs Rising GWI (F)	×			- Address of the Control of the Cont	12-19-12	×										
	PIMCO Real Return (F)	×			1-	12-19-12	×										
	Nuveen All-American	×			in the second se	12-19-12	2	×									
	Muni Bond I (F)		. La granda														
****	Nuveen Int DUR Muni (F)	×				12-19-12		×									
	Nuveen Santa Barbara	×				12-19-12	10	×									
	Div Gr I (F)									ļ <u>.</u>							
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of Transaction	ANGE Box if Capital exceeded \$200 Monthly, or A B C D E 1-00 1-00 1-1	Gain E Bi-weekly, if applicable 01- 000 001-	\$1,0 \$15, \$15, \$50, \$10, \$25, \$50, \$1,0 \$50, \$50, \$50, \$50, \$50, \$50, \$50, \$5	Asset As	i	Morgan Stanley 7-TrS	American Express X 8-22-12 X	Barrick Gold Corp X 8-22-12 X	Baxter Intl Inc. X 8-22-12 X	Beckton Dickinson X 8-22-12 X	CR Bard Inc. X 8-22-17 X	Charles Schwab New X 8-22-12 X	Cisco Sys Inc. X 8-22-12 X	Conoco Phillips X 8-22-12 X	Dell Inc.	Devon Energy Corp. X 8-22-17 X	Dr. Pepper Snapple X 8-22-12 X	EBay Inc.	Exelon Corp. X 8-22-12 X	Exelon Corp. X 10-31-12 X
nsaction	0 1- 00 01- 	000,000 000,001 ,000,00	\$5,0 \$5,0 \$25 \$25																	-
3	01-	,000,00 ,000,00	\$25 \$50																	

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Report and dependent held for in-	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000 Include transactions that resulted	of Tra	Type of Transaction	<u>o</u>		Date			D	Amount	nt of	Tra	Transaction	tion			
in a capite Exclude tra	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental				Capital ed \$200	(MO/DAY/YR)	Α	Φ.	ဂ	0	m	T	ຄ	I			*
income. If tial sale")	income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	HASE		ANGE	Box if s	Quarterly, Monthly, or) —_—	0			
Capital Ga \$200, ched	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCI	SALE	EXCH	Check I Gain E	Bi-weekly, if applicable			001- 0,000	0,001 <i>-</i> 0,000	0,001- 0,000	0,001- 00,000	00,001	00,001 000,00	000,00	,000,00	\$1,000,0 use/DC A
* This colu	This column is for assets solely held by your spouse or dependent child.						\$1,0 \$15,	\$50,	\$10	\$25	\$50	\$1,0	\$5,0	\$25	\$50,		
SP, DC, JT	Asset		Ц														
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×	L	<u> </u>	L			L	_	L	
·	Morgan Stanley 7-TrS Continued																
	Google Inc.	×		_		8-22-12	×					<u>.</u>					
	Johnson & Johnson	×				8-22-12	×										
	Medtronic	×				8-22-12	×					 					
	Microsoft	×				8-22-12	×										
	Molson Coors Brewing	×				8-22-12	×										
	Newmont Mining Corp.	×				8-22-12	×	ļ <u> </u>									
	Northrop Grumman	×				8-22-12	×										
	Pepsico Inc.	×				8-22-12	×					ļ					
	Pepsico Inc.	×				10-31-1	2 ×			<u> </u>	ļ	ļ	-	-	ļ	ļ	
	PNC Fin'l Svcs	×			3	8-22-12	×				ļ						
	Procter & Gamble	×				8-22-12	×										
	Sigma Aldrich Corp.	×			-	8-22-12	×										
	SunTrust Banks	×				8-22-12	×			_	_	ļ					
	Target Corp.	×				8-22-12	×			_			<u> </u>				
i	Torchmark Corp.	×	<u></u>	L		8-22-12	×			ļ	<u> </u>						

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														(2)	SP, E	Cap \$200	incor	in a Exclu	Repo depe held
														SP	SP, DC, JT	Ital Gai), check s colum	hase o ne. If o :alle"). :	capital de trar	ort any indent of for inve
					Exxon	Chubb	Che	Wells	WalMart	US B	Unilever	Travelers	Morgan	Example:		ins — if a sa the "capital nn is for asse	purchase or sale of your pers income. If only a portion of an tial sale"). See example below.	loss. Provid	purchase, sa child during t estment that
		:			on Mobil	b Corp.	Chevron Corp.	Fargo &	art Stores	BankCorp	ever	elers Co.	Stanley	Mega Corporation	Asset	es transaction result gains" box and disclots ts solely held by you	ur personal residen i of an asset is sold below.	e a brief description ween you, your spou	le, or exchange trans he reporting period he exceeded \$1,000. In
								Co.					7-Tr S Continued	Mega Corporation Common Stock (partial sale)	et	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. This column is for assets solely held by your spouse or dependent child.	purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "par- tial sale"). See example below.	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted
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																Check E Gain Ex			
					8-22-12	8-22-12	8-22-12	8-22-12	8-22-1	8-22-12	8-22-12	8-22-12		10-12-12		Monthly, or Bi-weekly, if applicable	or Quarterly,	(MO/DAY/YR)	Date
					×	×	×	×	×	×	×	×				\$1,001- \$15,000		>	
						,								×		\$15,001- \$50,000		Φ.	
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																\$1,000,001 \$5,000,000		ด	Amount of Transaction
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																Over \$1,000,00 (Spouse/DC As		ᄌ	•

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dependent held for inve	Heport any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	of Transaction	ansac	tion)	Date				Amount	unt c	of Tra	Transaction	ction			
in a capital Exclude tran purchase o income. If o tial sale").	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	1ASE		NGE	Box if Capital cceeded \$200	(MO/DAY/YR) or Quarterly,	>	Φ.	C	O	m	יד	മ				
Capital Gai \$200, check	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURC	SALE	EXCHA		Bi-weekly, if applicable	01- 000	001- 000	001- 0,000	0,001 <i>-</i> 0,000	0,001- 0,000	0,001- 000,000	000,001 000,000	00,001 ,000,00	,000,000	,000,00	\$1,000,0 use/DC A
* This colum	* This column is for assets solely held by your spouse or dependent child.					500 PT	\$1,0 \$15	\$15 \$50					\$1,0 \$5,0		\$50		
SP, DC, JT	Asset					- Landing of the land of the l											
SP	Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×									
	Morgan Stanley 1																
	Allianz NFJ (F)	×				12-19-12		×									
	RReef GLB Infra (F)	×				12-19-1	2 X										
	First Eagle Global I (F)	×				12-19-1	2 X										
	Goldman Sachs MidCap Val I (F)	×				12-19-1	2 X										
	Goldman Sachs Rising Div (F)	X				12-19-1	×										
	Nuveen All-American Muni Bd I	(F) X				12-19-1	В	×									
	Nuveen Int Dur Muni I (F)	×				12-19-1	В	×									
	Nuveen Santa Barbara Div Gr I	(F) X				12-19-1	2	×									
	PIMCO Real Return (F)	×				12-19-1:	×										
	UBS Roth IRA																
Total Indian	Am Fd Cap World Gr & Inc. (F)	×				5-8-12	×										
	Am Fd New World (F)	×				5-8-12	×									ļ <u>.</u>	
	Am Fd Growth Fd of America (F)	×				5-8-12	×										

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Report any dependent of held for investigation		Type of Transaction	Type	tion		Date			 ▶	Amount of	nt o	Tra	nsa	Transaction	_ -		
in a capital Exclude trar purchase or income. If or itself sale.").	in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	ASE		NGE	ox if Capital ceeded \$20	(MO/DAY/YR) or Quarterly,	>		n	0	m	П	ଦ	<u> </u>			
Capital Gai \$200, check	Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCH	SALE	EXCHA		Monthly, or Bi-weekly, if applicable	,000	,001- ,000),001-)0,000	00,001- 50,000	50,001- 00,000	00,001- 000,000	000,001- 000,000	000,001- 5,000,000	5,000,001 0,000,000	0,000,000	r \$1,000,00 ouse/DC As
* This colur	*This column is for assets solely held by your spouse or dependent child.						+	\$50	\$10	\$25				\$25			
SP, DC, JT SP	Asset Example: Mega Corporation Common Stock (partial sale)		×			10-12-12		×									
	Kathleen M. Radel Rev. Trust																
	dated February 16, 1988:																
	liquidated and																
	remains; see Schedule III		×			2-22-12						×					
	NOTE: The Eaton Vance Belport	Capi	tal	Fur	d asse	t was re	porte	գ	S D	an a	asse	et on	ct	he p	pricr	ĸ	
	disclosure. This investment was	s sold	- 1	<u>ac</u>	he end	of the	non th	-	티	Which	d	е р	TOL	<u>e</u>	SCI	osur	re
	was completed. The paperwork s	ubstant	ant	iati	ng thi	s sale w	as :	not	ava	<u>ilable</u>		at	that	C	me.		
	Accordingly, we are disclosing	it n	now.							****							
	American Electric Power	×				Q'ly	×										
	American Electric Power		×			9-25-12	×							par	tial	ល	ale
	RCMP Fund LLC	×			loss	8-1-12	×			×							
	M.R. Sollinger of Naples		×		loss	6-5-12						×					
	Family Ltd. Partnership																
	Rental Condominium in Miami, FL		×		loss									ļ			

SCHEDULE V— LIABILITIES

Henry J. "Trey" Radel III

Name

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during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal close of the preceding calendar year exceeded \$10,000. This column is for liabilities held solely by your spouse or dependent child. are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed

		-				A	mount	Amount of Liability	bility			
SP, DC,	Creditor	Liability Incurred Mo/Year	Type of Liability	\$10,001- \$15,000 >	\$50,000 6 \$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000 m	\$500,001- \$1,000,000 T	\$5,000,000 [©]	\$25,000,000 ± \$25,000,001- \$50,000,000 -	Over \$50,000,000 ~	Spouse/DC Liability Over \$1,000,000*
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE			×						
TU	Bank of America	9/07	Mortgage on 4360 Lazio			×						
			Way #1008 Ft Myers FL									
	Citimortgage Inc.	9/04	Morgage on rental condo									
	Paid off on 9-24-12 with		in Miami									
	sale of property-see Schedule	ıle TV					_					
	1											

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

Source Example: Mr. Joseph H. Smith, Anytown, Anystate
the state of the s

Name	Henry J.
	"Trey"
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SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$350 received by

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a or were paid by you and reimbursed by the sponsor.

spouse	spouse or dependent child that is totally independent of his or her relationship to you.	ependent of his	or her relationship to you.				
	Source	Date(s)	City of Departure—Destination— City of Return	Lodging?	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days not at sponsor's expense
	Chicago Chamber of Commerce	Mar. 2	DC-Chicago-DC	Z	Z	N	None
LXanipies.	Roycroft Corporation	Aug. 6–11	DC—Los Angeles—Cleveland	Y	~	\ \	2 Days
NONE							
						Brown State Control	
						to appropriate to	
						A MANAGEMENT OF THE PROPERTY O	
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SCHEDULE VIII—POSITIONS

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Henry J. "Trey". Radel III

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organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

tions); and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza-

Position	Name of Organization
President	U.S. Forces Fund, a not-for-profit assisting injured U.S. service
A A A A A A A A A A A A A A A A A A A	members with housing. No compensation.

SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an

-			
	Date	Parties To	Terms of Agreement
		NONE	
1			

Addendum I to to Trey Radel 2012 Amended Financial Disclosure pertaining to Morgan Stanley IRA (MS3)

These securities were not listed as an asset on Schedule II of the February 29, 2012 disclosure because they were sold during January and February 2012. Therefore, they were not owned as of February 29, 2012. Further, these securities were not listed as an asset on Schedule III of the 2012 year-end disclosure. The sales transactions were required to be reported on Schedule IV of the 2012 year-end disclosure. This Addendum was created to reconcile the non-disclosure of the assets with the disclosure of the sales transactions.

Transaction Reported-New Disclosure Schedule IV	New Disclosure- Schedule III	Old Disclosure- Schedule II	Security
Sale 1/6/12	οN	οN	Darden Restaurants
Sale 1/20/12	οN	οN	Cimarex Energy
Sale 1/20/12	οN	. oV	Gap
Sale 1/27/12	οN .	oN .	vid brangnaV bnu7 noitaiserqqA
Sale 1/27/12	οN	οN	Wisdomtree Lg Cap Div Fund
Sale 2/10/12	οN	οN	Powershares Div ACH Fund
Sale 2/16/12	οN	οN	PSS World Med
Sale 2/16/12	οM	οN	Dupont
Sale 2/24/12	οN	οN	Wellpoint
Sale 2/24/12, purchase 8/2/12, sale 10/11/12	οN	οN	KLA Tencor

Addendum II to to Trey Radel 2012 Amended Financial Disclosure pertaining to Morgan Stanley IRA (MS3)

These securities were listed as an asset on Schedule II of the February 29, 2012 disclosure because they were owned at that time. They are not listed as an asset on Schedule III of the 2012 year-end disclosure because they were sold during 2012. The sales transactions liquidating these assets are not listed on Schedule IV of the 2012 year-end disclosure because they were all transactions of less than \$1,000, the reporting threshold.

1 .	Old Disclosure- Schedule II	New Disclosure- Schedule III	Transaction Reported-New Disclosure Schedule IV
191xinA	χes	oN	Sale 10/11/12 and 10/12/12 at <\$1,000 each
Energy Select Fund	χes	οN	Sale 3/22/12 and 3/23/12 at <\$1,000 each
ENEKSAS	Yes	οN	Sale 4/11/12 <\$1,000
Hasbro Inc.	Yes	οN	Sale 11/2/12 <\$1,000
s'ybooM	хәд	oN	Sale 6/14/12 <\$,1000
PF Chang's	Yes	οN	Sale 3/22/12 and 3/23/12 <\$1,000 each
Sensient Tech	Χes	oN .	Sale 3/22/12 and 3/23/12 <\$1,000 each
SPX CP	Yes	οN	Sale 6/27/12 <\$1,000
Superior Energy Svc	Yes	οN	Sale 6/27/12 <\$1,000

Addendum III to to to to Morgan Stanley IRA (MS3)

CA Inc. was neither listed as an asset on Schedule II of the February 29, 2012 disclosure nor on Schedule III of the 2012 year-end disclosure. This security was purchased after February 29, 2012 in one transaction that was greater than \$1,000, the reporting threshold. It was subsequently sold in two separate transactions during 2012 of less than \$1,000 each. Accordingly, the purchase transaction is set forth on Schedule IV of the 2012 year-end disclosure, and the sales transactions are not.

Transaction Reported-New Disclosure Schedule IV	New Disclosure- Schedule III	Old Disclosure- Schedule II	Security
Purchase 6/14/12, sale 11/7/12, sale 11/8/12 <\$1,000 each	οN	οN	CA Inc.