

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Gregory Patrick Deeb
Status: Congressional Candidate

**State/District:** TX27

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2015

**Filing Date:** 08/3/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Balanced Fund AMBFX	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Blackrock Funds Infl Prot BPRIX	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
College 529s ⇒ 529 - DC1 LOCATION: AK		\$15,001 - \$50,000	Tax-Deferred		
College 529s ⇒ 529 - DC2 LOCATION: AK		\$15,001 - \$50,000	Tax-Deferred		
College 529s ⇒ 529 - DC3  LOCATION: AK		\$15,001 - \$50,000	Tax-Deferred		
Federated High Income Bond FHBBX	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Federated Invt Ser FDS Bond FDBBX	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Hancock II Lifestyle Growth JBLGX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
John Hancock Premium Dividend PDT	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Met Life Policy		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Navy Federal Credit Union Accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Pacer Trendpilot 750 ETF (PTLC)	JT	\$1,001 - \$15,000	None		
Perfectly Green Corp	JT	\$15,001 - \$50,000	None		
Description: Common stock; non-publicly tra					
Precision Drilling Corporation (PDS)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth IRA GD ⇒ Blackrock Infl Protected Bond BPRCX		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Roth IRA GD ⇒ Legg Mason Opportunity Trust LMOPX		\$1,001 - \$15,000	None		
Roth IRA GD ⇒ Legg Mason Value Trust LMVTX		\$1,001 - \$15,000	None		
Roth IRA GD ⇒ Olstein FDS All Cap Value OFALX		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Roth IRA SP ⇒ Blackrock Inflation Prot Bond BPRCX		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Roth IRA SP ⇒ Legg Mason Opportunity Trust LMOPX		\$1,001 - \$15,000	None		
Roth IRA SP ⇒ Legg Mason Value Trust LMVTX		\$1,001 - \$15,000	None		
Roth IRA SP ⇒ Olstein All Cap Value Trust OFALX		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Sep IRA ⇒ Blackrock FDS II Multi Asset BIICX		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sep IRA ⇒ Pacer FDS Trend Pilot PTLC		\$50,001 - \$100,000	Tax-Deferred		
UGMA - DC1 ⇒ Legg Mason Opportunity Trust LMOPX	DC	\$1,001 - \$15,000	None		
UGMA - DC1 $\Rightarrow$ Legg Mason Value Trust LMVTX	DC	\$1,001 - \$15,000	None		
UGMA - DC2 ⇒ Legg Mason Opportunity Trust LMOPX	DC	\$1,001 - \$15,000	None		
UGMA - $DC2$ ⇒ Legg Mason Value Trust LMVTX	DC	\$1,001 - \$15,000	None		
UGMA - DC3 ⇒ Legg Mason Opportunity Trust LMOPX	DC	\$1,001 - \$15,000	None		
UGMA - DC3 ⇒ Olstein All Cap OFALX	DC	\$1 - \$1,000	None		
Wells Fargo Account - DC2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Accounts	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Voltarus Consulting LLC	Member Distribution	\$113,629	\$149,787
Defense Finance & Accounting Service	Military Retirement	\$23,528	\$46,097
Driscoll Health Plan	Spouse Salary	N/A	N/A
Defense Finance & Accounting Service	Military Retirement	N/A	N/A

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
USAA Savings Bank	May 2015	Revolving Credit	\$15,001 - \$50,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization
Owner and President	Voltarus Consulting LLC
Chairman	Saint John Paul II High School Advisory Board
COMMENTS: Uncompensated	

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Parker Drilling (Houston, TX, US)	Consulting
SV Energy LLC (Corpus Christi, TX, US)	Consulting
Results PT (Corpus Christi, TX, US)	Consulting

#### SCHEDULE A ASSET CLASS DETAILS

• College 529s Location: AK

o Roth IRA GD

• Roth IRA SP (Owner: SP)

o Sep IRA

• UGMA - DC1 (Owner: DC)

LOCATION: US

• UGMA - DC2 (Owner: DC)

LOCATION: US

• UGMA - DC3 (Owner: DC)

LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

## CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gregory Patrick Deeb, 08/3/2015