



Filing ID #10001601

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Mark Levine
Status: Congressional Candidate
State/District: VA08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/9/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL)		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Apple Inc.		\$15,001 - \$50,000	None		
DESCRIPTION: Call \$500 10/18/14					
Boeing Company (BA)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Caterpillar, Inc.		None	Capital Gains	None	\$5,001 - \$15,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
CD, Avenue Bank, Nashville TN		None	Interest	None	\$2,501 - \$5,000
CIT Bank Savings Account, Salt Lake City, UT		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1 - \$200
Citigroup, Inc. (C)		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Citigroup, Inc.		None	Capital Gains	None	\$1 - \$200
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
E.I. du Pont de Nemours and Company		None	Capital Gains	None	\$1,001 - \$2,500
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
E.I. du Pont de Nemours and Company (DD)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Facebook, Inc.		None	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Facebook, Inc. - Class A (FB)		None	Capital Gains	\$201 - \$1,000	None
General Electric Company (GE)		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
International Business Machines Corporation (IBM)		None	Capital Gains	None	\$50,001 - \$100,000
International Business Machines Corporation		None	Capital Gains	None	\$15,001 - \$50,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
ishares Gold Trust		\$15,001 - \$50,000	Capital Gains	None	\$1 - \$200
iShares Russell 3000 ETF		None	Capital Gains	None	\$2,501 - \$5,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
iShares Russell 3000 ETF		None	Capital Gains	None	\$15,001 - \$50,000
Janus Contrarian Fund		None	Capital Gains	None	\$2,501 - \$5,000
Janus Fund		None	Capital Gains	None	\$2,501 - \$5,000
JP Morgan Chase & Co. (JPM)		None	Capital Gains, Dividends	None	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Chase & Co.		None	Capital Gains	None	\$5,001 - \$15,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Lam Research Corporation (LRCX)		None	Capital Gains	\$15,001 - \$50,000	None
Lam Research Corporation		None	Capital Gains	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Lockheed Martin Corporation		None	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Lockheed Martin Corporation (LMT)		None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Microsoft Corporation		None	Capital Gains	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Motorola Solutions, Inc. (MSI)		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Netflix, Inc.		None	Capital Gains	\$15,001 - \$50,000	\$100,001 - \$1,000,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Perkins Global Value Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Roth IRA ⇒ DWS International Fund Class S		\$1,001 - \$15,000	Tax-Deferred	None	None
Roth IRA ⇒ DWS RREEF Global Real Estate Securities Fund Class S		\$15,001 - \$50,000	Tax-Deferred	None	None
Roth IRA ⇒ DWS Technology Fund Class S		\$15,001 - \$50,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Tax-Deferred	None	None
Roth IRA ⇒ SPDR S&P 500 (SPY)		\$1,001 - \$15,000	Tax-Deferred	None	None
Roth IRA ⇒ T. Rowe Price Dividend Growth Fund		\$50,001 - \$100,000	Tax-Deferred	None	None
Roth IRA ⇒ T. Rowe Price Mid-Cap Value Fund		\$50,001 - \$100,000	Tax-Deferred	None	None
Roth IRA ⇒ TD Ameritrade Insured Deposit Account		\$15,001 - \$50,000	None		
Salem Five Eone Savings Account, Salem, MA		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
SallieMae Money Market		\$1 - \$1,000	Interest	\$1 - \$200	\$201 - \$1,000
Southwest Airlines Company (LUV)		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
SPDR Dow Jones Industrial Average ETF		None	Capital Gains	None	\$5,001 - \$15,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
SPDR Dow Jones Industrial Average ETF (DIA)		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
SPDR GOLD TRUST		None	Capital Gains	\$1 - \$200	\$15,001 - \$50,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
SPDR GOLD TRUST		\$1 - \$1,000	None		
DESCRIPTION: Call \$150 1/17/15					
SPDR Gold Trust (GLD)		\$50,001 - \$100,000	None		
SPDR S&P 500		None	Capital Gains	None	\$50,001 - \$100,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR S&P 500 (SPY)		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
T Rowe Price International Stock Fund		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
T Rowe Price New Asia Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Target Corporation (TGT)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Target Corporation		None	Capital Gains	None	\$2,501 - \$5,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Teva Pharmaceutical Industries Limited American Depositary Shares		None	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: These options reflect the sum of all closed positions with capital gains as of May 8, 2014.					
Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
unimproved property		\$1,000,001 - \$5,000,000	Rent	\$2,501 - \$5,000	\$1,001 - \$2,500
LOCATION: Brentwood, TN, US					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	TD Ameritrade	July 16, 2013	Margin account liability for one day	\$500,001 - \$1,000,000
COMMENTS: This liability in the margin account was incurred to buy stock and entirely paid off in 24 hours.				
	Fidelity	June 24, 2013	Margin account liability for one day	\$250,001 - \$500,000
COMMENTS: This liability in the margin account was paid off within 24 hours.				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Mark Levine , 05/9/2014