

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Elizabeth Anne Rader
Status: Congressional Candidate

State/District: OH14

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

Filing Date: 05/13/2018

Period Covered: 01/01/2017- 05/7/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betsy Rader Law LLC, 100% Interest [OL]		\$15,001 - \$50,000	None		
LOCATION: Chagrin Falls/Geauga, OH, US DESCRIPTION: Law firm providing legal services					
Cleveland Clinic Health System Retirement Defined Benefit Plan Fidelity [PE]		Undetermined	Tax-Deferred		ı
Cleveland Clinic IPP ⇒ BLKRK LP IDX RTMT K [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP \Rightarrow FID LT TR IDX PR [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP ⇒ FIMM Treas Only Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP ⇒ J H Flexible Bond N [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP ⇒ TRP Short Term BD I [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cleveland Clinic IPP ⇒ VANG BAL INDEX INST [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ BLKRK LP IDX RTMT K [MF]		\$15,001 - \$50,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ FID LT TR IDX PR [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ FIMM Treas Only Inst [MF]		\$15,001 - \$50,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ J H Flexible Bond N [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ TRP Short Term BD I [MF]		\$15,001 - \$50,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ VANG BAL Index Inst [MF]		\$50,001 - \$100,000	Tax-Deferred		
KeyBank NA [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Legacy Sony Pension Defined Benefit Plan [PE]	SP	Undetermined	Tax-Deferred		
Lincoln National Life Insurance Company Whole Life [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		
Lincoln National Life Insurance Company Whole Life [WU]		\$1,001 - \$15,000	Tax-Deferred		
Retail Properties of America [RE]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
SONY USA 401(K) Plan ⇒ Intermediate-Term Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ International Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
SONY USA $401(K)$ Plan \Rightarrow Large Cap Growth Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SONY USA 401(K) Plan ⇒ Large Cap Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Large Cap Value Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Mid Cap Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Small Capt Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Sony Target Date Fund 2025 [MF]		\$250,001 - \$500,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Stable Value Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		
Third Federal Savings & Loan [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Tpg 401K Plan ⇒ American Funds Target Date 2025 [MF]		\$1,001 - \$15,000	Tax-Deferred		

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Sony Music Entertainment	Spouse Salary	N/A	N/A
Thorman Petrov Group LLC	salary	\$.00	\$1,516.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: Positions

Position	Name of Organization
Board of Directors and Vice-President	Legal Aid Society of Cleveland
Board of Directors	Near West Theater
Board of Commissioners	Russell Citizens' Park Commission
Board of Directors	Ohio Employment Lawyers Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
certain confidential clients are not reported Ohio Rule 1.6 (Chagrin Falls, OH, US)	legal services

SCHEDULE A ASSET CLASS DETAILS

- Cleveland Clinic IPP
- o Cleveland Clinic SIP 403(b) Plan
- o SONY USA 401(K) Plan
- Tpg 401K Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elizabeth Anne Rader, 05/13/2018