BRACEWELL
&GIULIANI

HAND DELIVERED

Texas
New York
Washington, DC
Connecticut
Seattle
Dubai
London

Larry Levy
Counsel

212.938.6403 Office
212.938.3878 Fax

larry.levy@bgllp.com

Bracewell & Giuliani LLP
1251 Avenue of the Americas
49th Floor
New York, New York
10020-1104

August 5, 2013

cc

The Clerk
U.S. House of Representatives
Legislative Resource Center
B106 Common House Office Building
Washington, D.C. 20515-6612

Re: Congressman Henry J. (Trey) Radel III
Amended February 2012 Financial Disclosure Form

To Whom It May Concern:

Enclosed please find the original and two copies of the Amended February 2012 Financial Disclosure form for Congressman Henry J. (Trey) Radel III. Recently, at Congressman Radel's request, his accountant, his broker and I have undertaken an exhaustive review and evaluation of his finances in order to be certain everything is reported in a timely and correct manner. The Congressman had lost both his grandmother and mother, in the recent past, both of whom left estates to him that had to go through probate and related legal processes, which made it a challenge to correctly report each asset. As a result of this review we found the following minor errors, which the Congressman corrected in the annexed filing.

We added to Schedule II, some small accounts held at Fifth Third Bank, that had been omitted from the original report. Apparently, the Congressman both owns stock in Fifth Third Bank, and has accounts there, we only reported the stock holding in the earlier filing. We also added a minor ownership interest in stock of Snap-on inc., on that schedule, which had inadvertently been missed in preparing the original report.

We previously reported a Director's fee the Congressman received from Radel Funeral Services, on Schedule I, which is now reported on Schedule II, to reflect both the $395 Director's fee, and the Congressman's ownership interest in this family business. In addition, the prior report included Trey Communications LLC on Schedule I, reflecting a small earned income in 2011, and no income in 2012. We now also report the entity on Schedule II, reflecting the Congressman's ownership interest in that entity, which is valued at zero.

The aforementioned de minimus changes reflect the Congressman's effort to achieve perfection in completing the financial disclosure statement, by providing accurate and complete information to the House and the public.

Should you have any questions please do not hesitate to contact me.

Sincerely,

Laurence A. Levy

cc: Henry J. Radel III

Encs.

HAND DELIVERED

2013 AUG -5 PM 2:07

(Office Use Only)

UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

Period covered: January 1, 2011 - February 29, 2012

FORM B
For use by candidates and new employees

Name: Henry J. (Trey) Radel III **Daytime Telephone:**

Filer Status			
[X] Candidate for the House of Representatives	State: Florida District: 14th	Date of Election: August 2012	Check if Amendment [X]
[ ] New officer or employee	Employing Office:		

A *$200 penalty* shall be assessed against any individual who files more than 30 days late.

In all sections, please type or print clearly in blue or black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

	Yes	No
I. Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	X	
II. Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule II.**	X	
III. Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule III.**	X	
IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? **If yes, complete and attach Schedule IV.**	X	
V. Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule V.**		X
VI. Did you receive compensation of more than $5,000 from a single source in the two prior years? **If yes, complete and attach Schedule VI.**	X	

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

	Yes	No
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?		X
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.		X

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.
Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

	Source (include date of receipt for honoraria)	**Type**	**Amount**	
			Current Year to Filing	**Preceding Year**
Examples:	XYZ Corporation, Houston, TX	Salary	$6,300	$28,450
	First Bank & Trust, Houston, TX	Director's Fee	$400	$3,200
	XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	$1,000
	Harris County, Texas Public Schools	Spouse Salary	NA	NA
	Touchstone TV Productions LLC	Spouse Salary	$1,764.69	N/A
	C&C -DTV Payroll	Spouse Salary	N/A	$1,483.58
	Radel Funeral Service Company	Salary	$0	$5,000
	Journal Broadcast Group, Inc.	Spouse Salary	$0	$95,485
	Meridian Broadcasting, Inc.	Salary	$0	$63,572
	Trey Communications	Business Income	$0	$4,100

This page may be copied if more space is required.

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

BLOCK A

Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (*i.e.*, plans in which you have the power, *even if not exercised*, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.

For rental or other real property held for investment, provide a complete address.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (*unless* there was rental income during the reporting period); any deposits totaling $5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.

For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.

BLOCK B

Value of Asset

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."

BLOCK C

Type of Income

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments *or* that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if the asset generated no income during the reporting period.

BLOCK D

Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if no income was earned or generated.

Block B – Value of Asset

SP, DC, JT	Asset and/or Income Source	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000
SP	*Examples:* Mega Corp. Stock					X							
DC	*Examples:* Simon & Schuster			Indefinite									
JT	*Examples:* 1st Bank of Paducah, KY accounts						X						
	TD Ameritrade												
	GERDAV SA		X										
	WELLS FARGO			X									
	Rental Condo, Miami, Fl				X								
	The Richter Realty Co.		X										
	American Electric Power					X							

Block C – Type of Income

SP, DC, JT	Asset and/or Income Source	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
SP	*Examples:* Mega Corp. Stock	X							
DC	*Examples:* Simon & Schuster								Royalties
JT	*Examples:* 1st Bank of Paducah, KY accounts			X					
	TD Ameritrade								
	GERDAV SA		X						
	WELLS FARGO		X						
	Rental Condo, Miami, Fl			X					
	The Richter Realty Co.								Partnership Income
	American Electric Power		X						

Block D – Amount of Income: Current Year

SP, DC, JT	Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
SP	*Examples:* Mega Corp. Stock				X							
DC	*Examples:* Simon & Schuster					X						
JT	*Examples:* 1st Bank of Paducah, KY accounts					X						
	TD Ameritrade											
	GERDAV SA		X									
	WELLS FARGO		X									
	Rental Condo, Miami, Fl					X						
	The Richter Realty Co.											
	American Electric Power		X									

Block D – Amount of Income: Preceding Year

SP, DC, JT	Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
SP	*Examples:* Mega Corp. Stock			X								
DC	*Examples:* Simon & Schuster					X						
JT	*Examples:* 1st Bank of Paducah, KY accounts					X						
	TD Ameritrade											
	GERDAV SA		X									
	WELLS FARGO		X									
	Rental Condo, Miami, Fl							X				
	The Richter Realty Co.											
	American Electric Power					X						

For additional assets and unearned income, use next page.

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Henry J. (Trey) Radel III | Page 4 of 15

BLOCK B — Value of Asset

SP, JT, DC	BLOCK A Asset and/or Income Source	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000
	Fort Meyer Broadcasting Co. 401(K) Plan												
	Life Strategy I			X									
	Life Strategy II			X									
	Life Strategy III			X									
	Emerging Markets			X									
	UBS Financial Services												
	Am Funds Growth Fd			X									
	Davis NY Vent Fd			X									
	Restr Serefex Corp		X										
	Cinn Fin Corp		X										
	Fifth Third Bank		X										
	General Electric		X										
	Victory Establ Val		X										

BLOCK C — Type of Income

Asset and/or Income Source	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
Fort Meyer Broadcasting Co. 401(K) Plan								
Life Strategy I							X	
Life Strategy II							X	
Life Strategy III							X	
Emerging Markets							X	
UBS Financial Services								
Am Funds Growth Fd		X						
Davis NY Vent Fd		X						
Restr Serefex Corp		X						
Cinn Fin Corp		X						
Fifth Third Bank		X						
General Electric		X						
Victory Establ Val		X						

BLOCK D — Amount of Income — Current Year

Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
Fort Meyer Broadcasting Co. 401(K) Plan											
Life Strategy I	X										
Life Strategy II	X										
Life Strategy III	X										
Emerging Markets	X										
UBS Financial Services											
Am Funds Growth Fd		X									
Davis NY Vent Fd		X									
Restr Serefex Corp		X									
Cinn Fin Corp		X									
Fifth Third Bank		X									
General Electric		X									
Victory Establ Val		X									

BLOCK D — Amount of Income — Preceding Year

Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
Fort Meyer Broadcasting Co. 401(K) Plan											
Life Strategy I	X										
Life Strategy II	X										
Life Strategy III	X										
Emerging Markets	X										
UBS Financial Services											
Am Funds Growth Fd		X									
Davis NY Vent Fd		X									
Restr Serefex Corp		X									
Cinn Fin Corp			X								
Fifth Third Bank		X									
General Electric		X									
Victory Establ Val		X									

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Henry J. (Trey) Radel II Page 5 of 15

SP, JT, DC	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset: A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D Amount of Income, Current Year: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	Preceding Year: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
	UBS Financial Services (cont.)																																										
	Victory Diversified			X											X								X											X									
	Am Funds Euro/Pac			X											X								X											X									
	Marjorie R. Sollinger Trust dated June 19,1998, as Amended																																										
	M.R. Sollinger of Naples Family LP							X						X								X											X										
	Richter Realty Corp.				X									X								X											X										
	Fifth Third Bank																																										
JT	Cash Acct 1			X													X						X											X									
JT	Cash Acct 2			X													X						X										X										
	Estate Acct			X										X								X											X										

This page may be copied if more space is required.

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

Continuation Sheet (If needed)

Name Henry J. (Trey) Radel III | Page 6 of 15

BLOCK A – Asset and/or Income Source; BLOCK B – Value of Asset

SP, JT, DC	Asset and/or Income Source	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000
	Kathleen M. Radel Revocable Trust dated February 16, 2008												
	M.R. Sollinger of Naples Family LP							X					
	Morgan Stanley-Cash			X									
	Eaton Vance Belport Capital Fund LLC								X				
	M.R. Sollinger of Naples Family LP								X				
	Radel Funeral Services Cincinnati, OH based funeral service company					X							

BLOCK C – Type of Income

Asset and/or Income Source	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
Kathleen M. Radel Revocable Trust dated February 16, 2008								
M.R. Sollinger of Naples Family LP	X							
Morgan Stanley-Cash		X						
Eaton Vance Belport Capital Fund LLC					X			
M.R. Sollinger of Naples Family LP	X							
Radel Funeral Services Cincinnati, OH based funeral service company								Directors Fee

BLOCK D – Amount of Income: Current Year

Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
Kathleen M. Radel Revocable Trust dated February 16, 2008											
M.R. Sollinger of Naples Family LP	X										
Morgan Stanley-Cash	X										
Eaton Vance Belport Capital Fund LLC					X						
M.R. Sollinger of Naples Family LP	X										
Radel Funeral Services Cincinnati, OH based funeral service company			X								

BLOCK D – Amount of Income: Preceding Year

Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
Kathleen M. Radel Revocable Trust dated February 16, 2008											
M.R. Sollinger of Naples Family LP	X										
Morgan Stanley-Cash	X										
Eaton Vance Belport Capital Fund LLC	X										
M.R. Sollinger of Naples Family LP	X										
Radel Funeral Services Cincinnati, OH based funeral service company											

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

Continuation Sheet (If needed)

Name Henry J. (Trey) Radel III

Page 7 of 15

SP, JT, DC	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	BLOCK C Type of Income NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D Amount of Income Current Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	Preceding Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
	Individual Retirement Account at Morgan Stanley																																										
	Cash			X																X		X																					
	American Express			X																X		X																					
	Anixter Int'l			X																X		X																					
	Apple			X																X		X																					
	Ball			X																X		X																					
	BCE, Inc.			X																X		X																					
	BMC Software			X																X		X																					
	Caterpillar			X																X		X																					
	Chevron			X																X		X																					
	ConocoPhillips			X																X		X																					
	Cons Descret Sel			X																X		X																					
	Cracker Barrel			X																X		X																					
	Cummins, Inc.			X																X		X																					

This page may be copied if more space is required.

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Henry J. (Trey) Radel III

Page 8 of 15

BLOCK A: Asset and/or Income Source — BLOCK B: Value of Asset — BLOCK C: Type of Income

SP, JT, DC	Asset and/or Income Source	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
	Individual Retirement Account at Morgan Stanley-Con't																				
	DB X MSCI EAFE			X																X	
	Dollar Tree, Inc.			X																X	
	East West Bancorp			X																X	
	Enenrgy SEL			X																X	
	ENERSYS			X																X	
	EXXON MOBIL			X																X	
	Family Dollar Stores			X																X	
	FR TR DJ SEL Microcap			X																X	
	General Electric			X																X	
	GLOBAL X FTSE ASEAN			X																X	
	Hasbro, Inc.			X																X	
	HCC Insurance			X																X	
	Health Care Sel			X																X	
	Hologic, Inc.			X																X	

BLOCK D: Amount of Income

Asset and/or Income Source	Current Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	Preceding Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
Individual Retirement Account at Morgan Stanley-Con't																						
DB X MSCI EAFE	X																					
Dollar Tree, Inc.	X																					
East West Bancorp	X																					
Enenrgy SEL	X																					
ENERSYS	X																					
EXXON MOBIL	X																					
Family Dollar Stores	X																					
FR TR DJ SEL Microcap	X																					
General Electric	X																					
GLOBAL X FTSE ASEAN	X																					
Hasbro, Inc.	X																					
HCC Insurance	X																					
Health Care Sel	X																					
Hologic, Inc.	X																					

This page may be copied if more space is required.

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (If needed)

Name Henry J. (Trey) Radel III

Page 9 of 15

SP, JT, DC	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset: A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
	Individual Retirement Account at Morgan Stanley-Con't																				
	IBM			X																X	
	Invesco Ltd.			X																X	
	IShares DJ US ENGY			X																X	
	IShares MSCI ACWI			X																X	
	IShares MSCI Canada			X																X	
	IShares MSCI EMR MKTS			X																X	
	IShares MSCI Germany			X																X	
	IShares MSCI PAC X-JP			X																X	
	IShares S&P Lat AM 40			X																X	
	IShares S&P SM CAP 600			X																X	
	~~IShares MSCI UK~~			X																X	
	L-3 Communications			X																X	
	McDonalds Corp			X																X	
	MeadWestVaco Corp			X																X	

BLOCK D Amount of Income

Asset	Current Year: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	Preceding Year: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
Individual Retirement Account at Morgan Stanley-Con't																						
IBM	X																					
Invesco Ltd.	X																					
IShares DJ US ENGY	X																					
IShares MSCI ACWI	X																					
IShares MSCI Canada	X																					
IShares MSCI EMR MKTS	X																					
IShares MSCI Germany	X																					
IShares MSCI PAC X-JP	X																					
IShares S&P Lat AM 40	X																					
IShares S&P SM CAP 600	X																					
~~IShares MSCI UK~~	X																					
L-3 Communications	X																					
McDonalds Corp	X																					
MeadWestVaco Corp	X																					

This page may be copied if more space is required.

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Henry J. (Trey) Radel III

Page 10 of 15

SP, JT, DC	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset: A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
	Individual Retirement Account at Morgan Stanley-Con't																				
	Merck & Co.			X																X	
	Microchip Technologies			X																X	
	Microsoft Corp.			X																X	
	Moody's Corp.			X																X	
	Nordstrom, Inc.			X																X	
	Oil States Int'l.			X																X	
	Penn Nat'l Gaming			X																X	
	People's United Fin			X																X	
	~~PF Chang's~~			~~X~~																~~X~~	
	Pfizer, Inc.			X																X	
	PNC Fin'l Svcs Grp			X																X	
	~~Powershares Int'l~~			~~X~~																~~X~~	
	Powershares FTSE RAFI			X																X	

BLOCK A Asset and/or Income Source	BLOCK D Amount of Income — Current Year: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	Preceding Year: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
Individual Retirement Account at Morgan Stanley-Con't																						
Merck & Co.	X																					
Microchip Technologies	X																					
Microsoft Corp.	X																					
Moody's Corp.	X																					
Nordstrom, Inc.	X																					
Oil States Int'l.	X																					
Penn Nat'l Gaming	X																					
People's United Fin	X																					
~~PF Chang's~~	~~X~~																					
Pfizer, Inc.	X																					
PNC Fin'l Svcs Grp	X																					
~~Powershares Int'l~~	~~X~~																					
Powershares FTSE RAFI	X																					

This page may be copied if more space is required.

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (If needed)

Name Henry J. (Trey) Radel III

Page 11 of 15

	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset												BLOCK C Type of Income								BLOCK D Amount of Income – Current Year											BLOCK D Amount of Income – Preceding Year										
SP, JT, DC		A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
	Individual Retirement Account at Morgan Stanley - Con't																																										
	Powershares S&P Health			X																X		X																					
	Qualcomm, Inc.			X																X		X																					
	Sensient Tech Corp			X																X		X																					
	Sotheby's			X																X		X																					
	SPDR DJ Wilshire REIT			X																X		X																					
	SPX CP			X																X		X																					
	Superior Energy Svcs			X																X		X																					
	Synopsis, Inc.			X																X		X																					
	Vanguard Consm Stpls			X																X		X																					
	Vanguard Info Tech			X																X		X																					
	~~Vanguard MSCI EAFE~~			X																X		X																					
	Vanguard MSCI EM MKTS			X																X		X																					
	Verisign, Inc.			X																X		X																					
	~~Verison Communications~~			X																X		X																					
	WALMART Stores, Inc.			X																X		X																					

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Henry J. (Trey) Radel III

Page 12 of 15

SP, JT, DC	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income: Current Year	BLOCK D Amount of Income: Preceding Year
	Individual Retirement Account at Morgan Stanley - Con't				
	Weingarten Realty Inv	C ($1,001 – $15,000)	TAX-DEFERRED	I (None)	
	Wilshire Micro-Cap	C ($1,001 – $15,000)	TAX-DEFERRED	I (None)	
	Wisdomtree TR EMG MKTS	C ($1,001 – $15,000)	TAX-DEFERRED	I (None)	
	Snap-On Inc.	C ($1,001 – $15,000)	TAX-DEFERRED	I (None)	
	Radel Realty, LLC 2723 Gulfview Dr. Naples, FL 34112	E ($50,001 – $100,000)	NONE	I (None)	I (None)
	UBS Simple IRA				
	AM Funds Euro/Pac	C ($1,001 – $15,000)	TAX-DEFERRED	I (None)	
	AM Funds Growth Fd	C ($1,001 – $15,000)	TAX-DEFERRED	I (None)	
	Davis NY Venture Fd	C ($1,001 – $15,000)	TAX-DEFERRED	I (None)	
	UBS Roth IRA-Cash	D ($15,001 – $50,000)	TAX-DEFERRED	I (None)	

This page may be copied if more space is required.

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

Continuation Sheet (If needed)

Name Henry J. (Trey) Radel III

Page 12 of 15

BLOCK A – Asset and/or Income Source; BLOCK B – Value of Asset

SP, JT, DC	Asset and/or Income Source	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000
SP	SunTrust Checking				X								
SP	Fidelity 401(K) 2045 Fund				X								
	Trey Communications LLC Ft. Myers-FL based media company	X											

BLOCK C – Type of Income

SP, JT, DC	Asset and/or Income Source	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
SP	SunTrust Checking				X				
SP	Fidelity 401(K) 2045 Fund		X					X	
	Trey Communications LLC Ft. Myers-FL based media company								Business Income

BLOCK D – Amount of Income: Current Year

SP, JT, DC	Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
SP	SunTrust Checking		X									
SP	Fidelity 401(K) 2045 Fund	X										
	Trey Communications LLC Ft. Myers-FL based media company	X										

BLOCK D – Amount of Income: Preceding Year

SP, JT, DC	Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
SP	SunTrust Checking		X									
SP	Fidelity 401(K) 2045 Fund											
	Trey Communications LLC Ft. Myers-FL based media company	X										

This page may be copied if more space is required.

Name Henry J. (Trey) Radel III | Page 14 of 15

SCHEDULE III — LIABILITIES

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report ***revolving charge accounts*** *(i.e., credit cards)* only if the balance at the close of the previous calendar year exceeded $10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability: A $10,001—$15,000	B $15,001—$50,000	C $50,001—$100,000	D $100,001—$250,000	E $250,001—$500,000	F $500,001—$1,000,000	G $1,000,001—$5,000,000	H $5,000,001—$25,000,000	I $25,000,001—$50,000,000	J Over $50,000,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				X						
	CitiMortgage	Sept 2004	Mortgage - Rental Condo, Miami, FL				X						

SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
President	U.S. Forces Fund, not-for-profit assisting injured US service members with
	housing. No compensation.

Use additional sheets if more space is required.

SCHEDULE V — AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement

SCHEDULE VI — COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the *two* prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than $5,000. **Exclude:** Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule I.**

Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
Client - Prosperity Florida	Media relations, paid to Trey Communications in 2011,
Location - Naples, Florida	income shown on Schedule I is a subset of this payment