



Filing ID #10005334

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Adam Smith  
**Status:** Member  
**State/District:** WA09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 04/17/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chase Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity IRA ⇒ Calamos Growth B	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Fidelity IRA ⇒ IBM Stock	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
USAA Checking Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
USAA Savings Account	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Vanguard 500 Index Fund Adm.	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Washington State GET Fund		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: WA					
Washington State GET Fund		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: WA					
Washington State Retirement Account		\$15,001 - \$50,000	None		<input type="checkbox"/>
Washington State Retirement Account	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Spouse's Washington State Retirement Account. She did not vest in the system and is not eligible for a pension.					

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Washington	Approved teaching salary	\$8,797.5
Metropolitan King County Council	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Mortgage	July 2012	Mortgage on Primary Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1997	Adam Smith and the State of Washington	I was employed by the State of Washington for 6 years and vested in the pension system under PERS 2. I will receive a pension in the future based on my employment as a state senator.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Fidelity IRA (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Adam Smith , 04/17/2015