



Filing ID #10028694

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Murray A. Holcomb
Status: Congressional Candidate
State/District: TX31

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 09/9/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade Account ⇒ TD Ameritrade Holding Corporation (AMTD) [ST]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Ascension Retirement Plan403-B ⇒ Ascension/Seton Retirement [OT] DESCRIPTION: Retirement plan with current employer.		\$250,001 - \$500,000	Tax-Deferred		
Checking and Savings accounts ⇒ Wells Fargo Checking and Savings [BA]	JT	\$250,001 - \$500,000	Interest	Not Applicable	\$1 - \$200
Colleen D. Holcomb Trust ⇒ Charles Schwab Corporation (SCHW) [ST] DESCRIPTION: Colleen D. Holcomb Trust Account Multiple holdings/positions managed by investment adviser.	SP	\$250,001 - \$500,000	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Colleen D. Holcomb Trust ⇒ Vanguard/American Century [MF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	Not Applicable	\$15,001 - \$50,000
Home ⇒ Loan to Evan and Madelyn Holcomb [OT] DESCRIPTION: Personal loan to son and daughter-in-law. 0% interest. Timing of repayment at their discretion	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Real Estate ⇒ Oklahoma Ranch Land including oil/gas interests. 1/2 ownership. [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Texas County, Harper County, Dewey County, Ellis Conty, OK, US DESCRIPTION: Assets inherited when my father died. My mother has a lifetime estate in the property and oil/gas interests. I receive no income nor do I bear any expenses while she is living.					
Real Estate ⇒ Personal Residence [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Williamson county, TX, US					
Schwab Rollover IRA ⇒ Rollover IRA [OT]		\$1,000,001 - \$5,000,000	Tax-Deferred		
DESCRIPTION: Rollover IRA from retirement account with prior employer (Hutchinson Clinic, PA)					
Vanguard Rollover/SEP IRA ⇒ Vanguard Rollover/SEP IRA [OT]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Rollover IRA with assets from SEP IRA and Cash Balance form prior employer.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ascension Medical Group	Salary	\$330,000.00	\$506,649.00
Murray A. Holcomb, MD PA	professional services, legal settlement.	N/A	\$23,138.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ameritrade Account (100% Interest)
LOCATION: US
DESCRIPTION: Investment Account
- Ascension Retirement Plan403-B
DESCRIPTION: Employer Retirement Plan
- Checking and Savings accounts (Owner: JT)
LOCATION: US
DESCRIPTION: Wells Fargo Checking and Savings
- Colleen D. Holcomb Trust (100% Interest) (Owner: SP)
DESCRIPTION: Vanguard Account American Century Account Schwab Account
- Home (Owner: JT)
LOCATION: US
DESCRIPTION: We own home our home at: 117 Dovetail Lane Georgetown, TX 78628
- Real Estate
LOCATION: US
DESCRIPTION: My brother and I are the owners of approximately 2000 acres of ranch land in Oklahoma. My mother has a lifetime estate in this property. She receives all income and is responsible for costs.
- Schwab Rollover IRA
DESCRIPTION: Rollover IRA from previous employer (Hutchinson Clinic, PA)
- Vanguard Rollover/SEP IRA
DESCRIPTION: Combination of previous SEP IRA and Cash Balance plan from previous employer (Hutchinson Clinic, PA)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Murray A. Holcomb , 09/9/2019