



Filing ID #10008362

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael A. Tams
Status: Congressional Candidate
State/District: IL11

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2015
Filing Date: 08/1/2015
Period Covered: 01/01/2014– 07/31/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BOW 401k ⇒ VFORX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Vanguard TGT RET 2040TST II					
Campaign loan		\$15,001 - \$50,000	None		
Checking Account	JT	\$1,001 - \$15,000	None		
JP Morgan Chase & Co. (JPM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Minooka Townhouse	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Minooka/Grundy, IL, US					
MT IRA ⇒ SAAAX		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Multi Asset Accum Fund					
MT IRA ⇒ SEITX		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Int'l Equity Fund					
MT IRA ⇒ SHYAX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: High Yield Bond Fund					
MT IRA ⇒ SIEMX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Emerging Mkts Equity Fund					
MT IRA ⇒ SIFAX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Multi Asset Intl Fund					
MT IRA ⇒ SIOAX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Multi Asset Income Fund					
MT IRA ⇒ SITEX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Emerging Mkts Debt Fund					
MT IRA ⇒ SLGAX		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Large Cap Fund					
MT IRA ⇒ SLLAX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Small Cap Fund					
MT IRA ⇒ SMSAX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Multi Strategy Alt Fund					
MT IRA ⇒ SUFAX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: US Fixed Income Fund					
MT IRA ⇒ TPRXX		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Prime Obligation Fund					
NFCU	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Sarah and Abraham, Inc.	SP	\$250,001 -	Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
\$500,000					
LOCATION: Naperville/DuPage, IL, US					
DESCRIPTION: Online retailer of personalized children's products.					
ST SEP IRA ⇒ SAAAX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Multi Asset Accum Fund					
ST SEP IRA ⇒ SEITX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Int'l Equity Fund					
ST SEP IRA ⇒ SHYAX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: High Yield Bond Fund					
ST SEP IRA ⇒ SIEMX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Emerging Mkts Equity Fund					
ST SEP IRA ⇒ SIFAX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Multi Asset Intl Fund					
ST SEP IRA ⇒ SIOAX	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Multi Asset Income Fund					
ST SEP IRA ⇒ SITEX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Emerging Mkts Debt Fund					
ST SEP IRA ⇒ SLGAX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Large Cap Fund					
ST SEP IRA ⇒ SLLAX	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Small Cap Fund					
ST SEP IRA ⇒ SMSAX	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Multi Strategy Alt Fund					
ST SEP IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SUFAX					
DESCRIPTION: US Fixed Income Fund					
ST SEP IRA ⇒ TPRXX	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Prime Obligation Fund					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lisle Township	Salary	\$3,757	\$6,441
Bank of the West	Salary	\$88,928	\$30,896
Schaumburg Bank & Trust	Salary	N/A	\$64,580
Unemployment insurance	salary	N/A	\$9,104
Sarah & Abraham, Inc.	Spouse salary	N/A	\$40,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	GreenTree Financial	2005	Townhouse mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Lisle Township
Trustee	Covenant Classical School

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- BOW 401k
- MT IRA
- ST SEP IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael A. Tams , 08/1/2015