



Filing ID #10014493

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Steve Israel
Status: Former Member
State/District: NY03

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2017
Filing Date: 01/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|-------------|--------------------------|
| Congressional Federal Credit Union Accounts | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| NYS Retirement Account | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------|---------------|---|-----------------------|
| | Wells Fargo | 2010 | Mortgage and home equity loan on DC apt | \$250,001 - \$500,000 |
| DC | Sallie Mae | 2009 | Student Loans | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|--|---|
| March 2014 | Simon & Shuster and Kuhn Projects, LLC | Publishing agreement for a novel as approved by the House Ethics Committee. |
| January 1997 | New York State and Local Retirement System | Ongoing agreement between the member and New York State for a pension related to past local government service. |
| January 2017 | Long Island University | Lead the LIU Global Institute and foster its growth. |
| January 2017 | CNN | Political commentator contract |
| January 2017 | CANA Foundation | Consulting work and speaking at foundation events |
| January 2017 | DGA | Consulting in NYC for the organization's business in New York. |
| January 2017 | Third Way | Serve as a policy fellowship for the organization on national security issues. |
| January 2017 | Meltzer Lippe | Serving on Advisory Board for firm. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Steve Israel , 01/31/2017