



Filing ID #10032343

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Rishi Kumar
Status: Congressional Candidate
State/District: CA18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 12/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| Charles Schwab Extreme 401K ⇒ 401k [MF] | SP | \$50,001 - \$100,000 | Tax-Deferred | | |
| Cisco 401K ⇒ 401k [MF] | SP | \$500,001 - \$1,000,000 | Tax-Deferred | | |
| Cisco Systems, Inc. (CSCO) [ST] | SP | \$500,001 - \$1,000,000 | Dividends | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| Cisco Systems, Inc. (CSCO) [ST] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Coca-Cola Company (KO) [ST] | JT | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| ETRADE IRA RISHI ⇒ ETRADE IRA [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ETRADE IRA SEEMA ⇒ IRA [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| ETRADE ROTH IRA RISHI ⇒ ROTH IRA [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------|----------------|-------------------------------|-----------------------|
| | | | | | |
| ETRADE ROTH IRA SEEMA ⇒ Roth IRA [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Extreme Networks, Inc. (EXTR) [ST] | SP | \$100,001 - \$250,000 | None | | |
| Extreme RSU Seema [OP] | SP | \$100,001 - \$250,000 | None | | |
| DESCRIPTION: Restricted Stock Options from Extreme Networks to Seema Kumar | | | | | |
| Exxon Mobil Corporation (XOM) [ST] | JT | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Fidelity IRA CISCO RISHI ⇒ Fidelity IRA [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| General Electric Company (GE) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| IBM 401K RISHI ⇒ IBM 401K [MF] | JT | \$500,001 - \$1,000,000 | Tax-Deferred | | |
| Intel Corporation (INTC) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| International Business Machines Corporation (IBM) [ST] | JT | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| Merck & Company, Inc. Common Stock (MRK) [ST] | JT | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Office Depot, Inc. (ODP) [ST] | JT | \$1,001 - \$15,000 | None | | |
| Pepsico, Inc. (PEP) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Perion Network Ltd - ordinary shares (PERI) [ST] | JT | \$1,001 - \$15,000 | None | | |
| Pramati Retirement RISHI ⇒ Pramati 401k Retirement [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Procter & Gamble Company (PG) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| SMTC Corporation (SMTX) [ST] | JT | \$1,001 - \$15,000 | None | | |

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|---|-------|--------------------|----------------|-------------------------------|-----------------------|
| Sony Corporation (SNE) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| The Kumar Revocable Trust Dated Dec. 2 2010 ⇒ Wealth Management [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| The Kumar Revocable Trust Dated Dec. 2 2010 ⇒ WellsFargo Bank Account [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------------------|-----------------------|-------------------------------|-----------------------|
| Solix Technologies | Salary | \$80,000.00 | \$200,000.00 |
| Extreme Networks | Spouse Salary + Bonus | \$290,000.00 | \$237,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------|---------------|---------------|-----------------------|
| JT | Provident Funding | July 2001 | Home Mortgage | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------------|----------------------|
| Vice President | Solix Technologies |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab Extreme 401K (Owner: SP)
- Cisco 401K (Owner: SP)
- ETRADE IRA RISHI
- ETRADE IRA SEEMA (Owner: SP)
- ETRADE ROTH IRA RISHI
- ETRADE ROTH IRA SEEMA
- Fidelity IRA CISCO RISHI
- IBM 401K RISHI (Owner: JT)
- Pramati Retirement RISHI
- The Kumar Revocable Trust Dated Dec. 2 2010 (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rishi Kumar , 12/31/2019