



Filing ID #10000007

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kevin Strouse
Status: Congressional Candidate
State/District: PA08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ABDN EMERG MKTS IS A	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Asia Tigers	JT	None	Dividends	None	\$201 - \$1,000
Asia Tigers		\$1,001 - \$15,000	Tax-Deferred	None	None
Austin Tx Water and Wastewater	JT	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	None		
BLKRK EQUITY DIV A	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
BLKRK HI YD BD INV A	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
BP p.l.c. (BP)		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bucks County PA 5% 6-1-18	JT	None	Interest	None	\$1,001 - \$2,500
Calamos Convertible Fund	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Calamos Convertible Fund	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Calamos Evolving URLDGR	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Calamos Evolving WW		\$1,001 - \$15,000	Tax-Deferred	None	None
CALAMOS INTL GRTH A	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Calamos INV TR		\$1,001 - \$15,000	Tax-Deferred	None	None
Cash		\$1 - \$1,000	Tax-Deferred	None	None
Cash - Money Market		\$15,001 - \$50,000	Tax-Deferred	None	None
Cash/Money Market	JT	\$1 - \$1,000	Dividends	\$201 - \$1,000	\$1 - \$200
Chevron Corporation (CVX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
ConocoPhillips (COP)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Currency Shares Australian Dollars	JT	None	Dividends	None	\$201 - \$1,000
Currency Shares Canadian Dollars	JT	None	Dividends	\$1 - \$200	\$1 - \$200
DFA Emerging Mkts	JT	None	Dividends	None	\$1 - \$200
DFA Intl RE SECs		\$1,001 - \$15,000	Tax-Deferred	None	None
DFA INVT Dimension Group		\$1,001 - \$15,000	Tax-Deferred	None	None
Exxon Mobil Corporation (XOM)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
FA FREEDOM 2010 A	SP	\$100,001 - \$250,000	Tax-Deferred	None	None
FHLB 3.625% 10-18-13	JT	None	Interest	None	\$2,501 - \$5,000
Global Credit Recovery LLC		\$50,001 -	Capital Gains	\$15,001 - \$50,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
Goldman Bk 5.05% 11-26-13	JT	None	Interest	None	\$1,001 - \$2,500
DESCRIPTION: Corporate Debt issued by Goldman Bank					
Guilford Cnty NC GOBD	JT	None	Interest	None	\$1 - \$200
Harbor FD Intl Instl	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
IShares Corp S&P Small Cap		\$1,001 - \$15,000	Tax-Deferred	None	None
IShares MSCI AC Japan		None	Tax-Deferred	None	None
IShares MSCI AC Japan	JT	None	Dividends	None	\$1 - \$200
IShares S&P Euro Plus	JT	None	Dividends	None	None
IShares Silver	JT	None	Dividends	None	None
IShares TR Russell 1000	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
IShares TR Russell 3000	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Market Vector Emerging Mkt		\$1,001 - \$15,000	Tax-Deferred	None	None
Mecklenburb NC 5% 8-1-17	JT	None	Interest	None	\$1,001 - \$2,500
PA Turnpike Comm Oil Rev BD	JT	None	Interest	None	\$201 - \$1,000
PIF REAL EST SEC R3	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
PIM COM REAL RET ADM	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
PIMCO Convertables	JT	None	Dividends	None	\$1 - \$200
PIMCO FDs Inv Mgmt Serv Convertables	JT	None	Dividends	\$1,001 - \$2,500	None
PIMCO FDS PA & INVT		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PIMCO FDs PAC Inv Mg High Yield	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
PIMCO High Yield	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
PIMCO Real Return Ins	JT	None	Dividends	None	\$1 - \$200
PowerShares DB CMDTY		\$1,001 - \$15,000	Tax-Deferred	None	None
PowerShares DB CMDTY	JT	\$15,001 - \$50,000	Dividends	None	None
QUALCOMM Incorporated (QCOM)		None	Dividends	\$1 - \$200	\$1 - \$200
Royal Dutch Shell PLC Ordinary Shares A (RYDAF)	JT	None	Dividends	None	\$201 - \$1,000
ROYCE VALUE K	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Rydex ETE TR GUA S&P 500	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
RYDEX S&P 500 EQ		None	Tax-Deferred	None	None
Sallie BK 5% 11-13-13	JT	None	Interest	None	\$1,001 - \$2,500
DESCRIPTION: Corporate Debt issues by Sallie Bank					
San Antonio Texas Electric and Gas	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Select Sector SPDR CONS Staples		\$1,001 - \$15,000	Tax-Deferred	None	None
Select Sector SPDR CONS Staples	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Select Sector SPDR Healthcare	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Select Sector SPDR Healthcare		\$1,001 - \$15,000	Tax-Deferred	None	None
Select Sector SPDR Int Energy	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Select Sector SPDR Materials	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Select Sector SPDR Materials		\$1,001 - \$15,000	Tax-Deferred	None	None
Select Sector SPDR Tech		\$1,001 - \$15,000	Tax-Deferred	None	None
Select Sector SPDR Tech	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Sony Corporation (SNE)		None	Dividends	\$1 - \$200	\$1 - \$200
SPDR Dow Jones IA EFT OT	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
SPDR Gold Trust	JT	\$1,001 - \$15,000	Dividends	None	None
SPDR S&P 500 (SPY)		None	Dividends	\$1 - \$200	\$1 - \$200
SPDR S&P 500 ETF		\$1,001 - \$15,000	Tax-Deferred	None	None
SPDR S&P Midcap 400 EFT	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
SPDR S&P Midcap 400 ETF		\$1,001 - \$15,000	Tax-Deferred	None	None
St. Charles Ill Go Corp 1st St Red	JT	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Trustees of Princeton University		\$15,001 - \$50,000	Tax-Deferred	None	None
DESCRIPTION: Corp Bond issued by Princeton University					
USAA Intermediate Bond Fund		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Pays Dividends that were reinvested and capital gains.					
Valeant Pharmaceuticals International, Inc. (VRX)		None	None		
Vanguard FI INFL PROT Bonds		\$1,001 - \$15,000	Tax-Deferred	None	None
Vanguard Index REIT	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Vanguard Inex REIT	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Inflation Protected SEL	JT	None	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Intl FTSE Europe		\$1,001 - \$15,000	Tax-Deferred	None	None
Vanguard REIT ETF - DNQ (VNQ)		None	Dividends	\$1 - \$200	\$1 - \$200
West Chester PA Area School District	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wichita Kansas Hosp BDs	JT	None	Interest	None	\$201 - \$1,000
Wisdom Tree EM		None	Tax-Deferred	None	None
Wisdom Tree EM LCL Debt	SP	\$1,001 - \$15,000	Tax-Deferred	None	None

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Teach2Serve	Salary	\$12,000	\$10,153.4
The Avascent Group	Spouse Salary	N/A	N/A
Central Intelligence Agency (Federal Government)	Income	N/A	\$32,493.7

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Board	Senior Adults for Greater Education

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Strouse , 05/15/2014