



Filing ID #10018384

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mona Das  
**Status:** Congressional Candidate  
**State/District:** WA08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 08/2/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BECU		\$1 - \$1,000	None		
Beneficial Bank		\$1 - \$1,000	None		
Fidelity - AOUIX		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
Fidelity - DLTNX		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity - MSAUX		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity - NWFFX		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Cash		\$1 - \$1,000	Dividends	None	None
Milwaukie, OR rental property		\$100,001 - \$250,000	Rent	\$201 - \$1,000	\$201 - \$1,000
LOCATION: Milwaukie, OR, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Umpqua Bank		\$1,001 - \$15,000	None		
Waddell & Reed		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cross Country Mortgage	Commission	\$7,500.00	\$7,500.00
Supreme Mortgage	Commission	\$34,168.00	\$34,168.00
American Pacific Mortgage	Commission	N/A	\$11,600.00
Paramount Residential Mortgage Group	Commission	N/A	\$78,800.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	September 2009	student loa	\$50,001 - \$100,000
	Ditech	February 2006	rental property	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board of Trustees	Presidio Graduate School
Executive Board	Women's Business Exchange

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mona Das , 08/2/2017