



Filing ID #10029025

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Stephanie Bice
Status: Congressional Candidate
State/District: OK05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 08/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Axos Financial, Inc. (AX) [ST]	JT	\$1,001 - \$15,000	None		
Chase Bank NA [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chesapeake Energy Corporation (CHK) [ST]	SP	\$15,001 - \$50,000	None		
College Choice Advisor 529 ⇒ College Choice Advisor 529 [EF] DESCRIPTION: College Portfolio Class A	JT	\$1,001 - \$15,000	Tax-Deferred		
College Choice Advisor 529 ⇒ College Choice Advisor 529 [EF] DESCRIPTION: 2025 Enrollment Portfolio Class A	JT	\$1,001 - \$15,000	Tax-Deferred		
Developed Markets (SCHF) [MF]	JT	\$1,001 - \$15,000	None		
Emerging Markets (VW) [MF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments ⇒ Amer Century Xero Copuon 2025 (BTTRX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Dreihaus Emerging Markets (DREGX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ FID Stock Selector Large Cap (FSLVX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fideilty Small Cap Value (FCPVX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Canada (FICDX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Capital & Income (FAGIX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Disciplined Equity (FDEQX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Dividend Growth (FDGFX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Export & Multinational (FEXPX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Leveraged Company Stock (FLVCX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Small Cap Growth (FCPGX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Select Defense & Aerospace (FSDAX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
International Bonds (BNDX) [MF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Microsoft Corporation (MSFT) [ST]	JT	\$1,001 - \$15,000	None		
National Municipal Bonds (MUB) [MF]	JT	\$1,001 - \$15,000	None		
Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	JT	\$1,001 - \$15,000	None		
Sooner Save [MF] DESCRIPTION: VFIFX - State Retirement Account	JT	\$1,001 - \$15,000	Tax-Deferred		
US Large Cap Value (VTV) [MF]	JT	\$1,001 - \$15,000	None		
US Large-Cap Value (IVE) [MF]	JT	\$1,001 - \$15,000	None		
US Mid-Cap Value (VOE) [MF]	JT	\$1,001 - \$15,000	None		
US Small Cap Value (VBR) [MF]	JT	\$1,001 - \$15,000	None		
US Stock Market (SCHB) [MF]	JT	\$1,001 - \$15,000	None		
US Total Stock Market (VTI) [MF]	JT	\$1,001 - \$15,000	None		
Vanguard Target Retire 2040 VFORX [MF]	JT	\$50,001 - \$100,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Oklahoma	Salary	\$20,429.00	\$35,021.00
Tapstone Energy	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- College Choice Advisor 529 (Owner: JT)
LOCATION: IN
- Fidelity Investments (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Stephanie Bice , 08/13/2019