

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

**FORM A**  
For use by Members, officers, and employees

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**HAND DELIVERED**

Lynn M. Jenkins

202-225-6601

(Full Name)

(Daytime Telephone)

**Filer Status** ☒ Member of the U.S. House of Representatives State: KS District: 2

☐ Officer Or Employee Employing Office:

**Report Type** ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

2012 MAY 11 PM 3:19

LEGISLATIVE RESOURCE CENTER

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving account; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year.</p> <p>If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply.</p> <p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below.</p> <p>Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
DC1	529 ESA - Learning Quest 500 Index	\$15,001 - \$50,000	None	NONE	P
DC2	529 ESA - Learning Quest Total Growth Index	\$15,001 - \$50,000	None	NONE	P
	Allianz NFJ Divident Value Fund (part of Kansas Public Employees 457 plan)	None	None	NONE	S
	ING TRowePrice Capital Appreciation Portfolio Inst (part of Kansas Public Employees 457 plan)	\$15,001 - \$50,000	None	NONE	P
	Fidelity Contrafund (part of Kansas Public Employees 457 plan)	\$15,001 - \$50,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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American Funds Growth Fund R5 (part of Kansas Public Employees 457 plan)	None	None	NONE	S
Columbia Acorn Fund A (part of Kansas Public Employees 457 plan)	\$15,001 - \$50,000	None	NONE	P
Baron Growth Fund (part of Kansas Public Employees 457 plan)	None	None	NONE	S
Allianz NFJ Small-Cap Value Fund Inst (part of Kansas Public Employees 457 plan)	\$15,001 - \$50,000	None	NONE	P
American Funds Capital World Growth & Income Fund R5 (part of Kansas Public Employees 457 plan)	None	None	NONE	S
Dodge & Cox International Stock Fund (part of Kansas Public Employees 457 plan)	\$15,001 - \$50,000	None	NONE	P
Kansas Public Employees Retirement System (1)	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Vanguard Prime Money Market Fund Shares (VMMXX)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Vanguard 500 Index Fund Admiral Shares (VFIAX)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Vanguard PRIMECAP Fund Investor Shares (VPMCX)	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
Vanguard Total International Stock Index Admiral Shares (formerly Vanguard Total International Stock Index Fund) (VTIAX)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	E

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Vanguard Windsor II Fund Investor Shares (VWNFX)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
AIM Sector Funds Invesco Van Kampen Capital Growth Fund Class A (ACPAX)	None	CAPITAL GAINS	\$1 - \$200	S
Berkshire Hathaway Class B (BRK/B)	None	CAPITAL GAINS	\$201 - \$1,000	S
Healthcare Services Group (HCSG)	None	CAPITAL GAINS	\$201 - \$1,000	S
iShares Trust S&P Global Utilities Index Fund (JXI)	None	None	NONE	S
Johnson & Johnson (JNJ)	None	None	NONE	S
Kodiak Oil & Gas Corp (KOG)	None	CAPITAL GAINS	\$201 - \$1,000	S
L & L Energy (LLEN)	None	None	NONE	S
Loews Corp (L)	None	None	NONE	S
McDonald's Corp (McD)	None	CAPITAL GAINS	\$1,001 - \$2,500	S
Perma-Fix Environmental Services (PESI)	None	None	NONE	S
ProShares Trust ProShare UltraShort MSCI Emerging Market FD (EEV)	None	None	NONE	S
ProShares Trust ProShare UltraShort 500 Fund (SDS)	None	None	NONE	S
San Juan Basin Royalty Trust (SJT)	None	None	NONE	S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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	Target Corp (TGT)	None	None	NONE	S
	Community Bank savings account	\$15,001 - \$50,000	INTEREST	\$1 - \$200	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
DC1	529 ESA - Learning Quest 500 Index	P	N/A	MONTHLY	\$1,001 - \$15,000
DC2	529 ESA - Learning Quest Total Growth Index	P	N/A	MONTHLY	\$1,001 - \$15,000
	Allianz NFJ Divident Value Fund (part of Kansas Public Employees 457 plan)	S	No	3-7-11	\$15,001 - \$50,000
	ING TRowePrice Capital Appreciation Portfolio Inst (part of Kansas Public Employees 457 plan)	P	N/A	3-7-11	\$15,001 - \$50,000
	American Funds Growth Fund R5 (part of Kansas Public Employees 457 plan)	S	No	3-7-11	\$15,001 - \$50,000
	Columbia Acorn Fund A (part of Kansas Public Employees 457 plan)	P	N/A	3-7-11	\$15,001 - \$50,000
	Baron Growth Fund (part of Kansas Public Employees 457 plan)	S	No	3-7-11	\$15,001 - \$50,000
	Allianz NFJ Small-Cap Value Fund Inst (part of Kansas Public Employees 457 plan)	P	N/A	3-7-11	\$15,001 - \$50,000
	American Funds Capital World Growth & Income Fund R5 (part of Kansas Public Employees 457 plan)	S	No	3-7-11	\$15,001 - \$50,000
	Dodge & Cox International Stock Fund (part of Kansas Public Employees 457 plan)	P	N/A	3-7-11	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Vanguard Total International Stock Index Admiral Shares (formerly Vanguard Total International Stock Index Fund) (VTIAX)	E	N/A	3-2-11	\$15,001 - \$50,000
	AIM Sector Funds Invesco Van Kampen Capital Growth Fund Class A (ACPA)	S	No	3-7-11	\$1,001 - \$15,000
	Berkshire Hathaway Class B (BRK/B)	S	Yes	3-7-11	\$1,001 - \$15,000
	Healthcare Services Group (HCSG)	S	Yes	3-7-11	\$1,001 - \$15,000
	iShares Trust S&P Global Utilities Index Fund (JXI)	S	No	3-7-11	\$1,001 - \$15,000
	Johnson & Johnson (JNJ)	S	No	3-7-11	\$1,001 - \$15,000
	Kodiak Oil & Gas Corp (KOG)	S	Yes	3-7-11	\$1,001 - \$15,000
	L & L Energy (LLEN)	S	No	3-7-11	\$1,001 - \$15,000
	Loews Corp (L)	S	No	3-7-11	\$1,001 - \$15,000
	McDonald's Corp (McD)	S	Yes	3-7-11	\$1,001 - \$15,000
	Perma-Fix Environmental Services (PESI)	S	No	3-7-11	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	ProShares Trust ProShare UltraShort MSCI Emerging Market FD (EEV)	S	No	3-7-11	\$1,001 - \$15,000
	ProShares Trust ProShare UltraShort 500 Fund (SDS)	S	No	3-7-11	\$1,001 - \$15,000
	San Juan Basin Royalty Trust (SJT)	S	No	3-7-11	\$1,001 - \$15,000
	Target Corp (TGT)	S	No	3-7-11	\$1,001 - \$15,000



# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Chase	May 2007	Mortgage on primary residence, Topeka, KS	\$100,001 - \$250,000

# SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
Indefinite	Kansas Public Employees Retirement System	I am a participant in the KPERS defined benefit retirement plan.

# FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	This entry is for my KPERS account balance, which represents my total contributions to the KPERS defined benefit plan plus interest. It is not a "defined contribution" account and there are no available investment choices.	Kansas Public Employees Retirement System