

NOV 27 2013

**UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT**

FORM B

For use by candidates and new employees

Period covered: January 1, 2013 - November 27, 2013

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LEGISLATIVE RESOURCE CENTER

2013 DEC 11 PM 2:36

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

Name: GARY JAMES PALMER Daytime Telephone: _____

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Candidate for the House of Representatives	State: <u>ALABAMA</u> District: <u>6</u>	Date of Election: <u>6/3/14</u>	Check if Amendment <input type="checkbox"/>	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
	<input type="checkbox"/> New officer or employee	Employing Office: _____			

In all sections, please type or print clearly in blue or black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS — Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?

Yes ☐ No ☒

EXEMPTION — Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

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BLOCK D

Amount of Income

SWANSON, GUY MURRAY (and FUSBY)

				✓					
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Preceding Year

None	•
\$1 – \$200	=
\$201 – \$1,000	III
\$1,001 – \$2,500	V
\$2,501 – \$5,000	^
\$5,001 – \$15,000	∨
\$15,001 – \$50,000	∪
\$50,001 – \$100,000	∪∪
\$100,001 – \$1,000,000	×
\$1,000,001 – \$5,000,000	×
Over \$5,000,000	×
Spouse/DC Income over \$1,000,000*	×

[illegible]

					X				
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[illegible]

[illegible]

[illegible][illegible]

Continuation Sheet (if needed)

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[illegible]

Evaluation Sheet (if needed)

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SCHEDULE II - ASSETS AND "UNEARNED" INCOME

Name **GARY JAMES PALMER**

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Worksheet (if needed)

BLOCK A		BLOCK B													BLOCK C								BLOCK D																									
Asset and/or Income Source		Value of Asset													Type of Income								Amount of Income																									
																							Current Year												Preceding Year													
		A	B	C	D	E	F	G	H	I	J	K	L	M									I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income--(Specify: e.g., Partnership Income or Farm Income)	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*		
-HISTON RIVER ROAD SELECT VIL CL I			✓												✓								✓											✓														
-BECK MACK AND BAKER PARTNERSHIP FD				✓												✓								✓											✓													
-BLACK ROCK GLOBAL ALLOCATION INSTL CL				✓												✓								✓											✓													
-DODGE & COX INTL STOCK FUND				✓												✓								✓											✓													
-FIM CRESCENT FUND INST CL SHARES				✓												✓								✓											✓													
-GOLDMAN SACHS SATELLITE STRATEGIES PORT INST				✓												✓								✓											✓													
-HARBOR CMO APPRECIATION FUND INSTL CL				✓												✓								✓											✓													
-LONGLEAF PARTNERSHIP FUND				✓												✓								✓											✓													
-MANISTEE EPICURE GLOBAL EQUITY YIELD I				✓												✓								✓											✓													
-PIMCO ALL ASSET ALL AMTURITY CL INST				✓												✓								✓											✓													
-WELLS FARGO PORTFOLIO ASSET ALLOC ADMMU				✓												✓								✓											✓													
-WILLIAM BLAIR SMALL MID CAP GROWTH I				✓												✓								✓											✓													
-SCHWAB GOVT MONEY FUND				✓												✓								✓											✓													
-PIMCO UNCONSTRAINED BD				✓												✓								✓											✓													
-FD INST CL				✓												✓								✓											✓													

Continuation Sheet (if needed)

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Continuation Sheet (if needed)

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SCHEDULE III — LIABILITIES

Name **GARY JAMES PALMER**

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Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001— \$15,000	\$15,001— \$50,000	\$50,001— \$100,000	\$100,001— \$250,000	\$250,001— \$500,000	\$500,001— \$1,000,000	\$1,000,001— \$5,000,000	\$5,000,001— \$25,000,000	\$25,000,001— \$50,000,000	Over \$50,000,000	Spouse/DC Liability over \$1,000,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				X							

SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
CONSULTANT	AMERICAN HANDBURY ACTUAL
PRESIDENT & CEO	ALABAMA POLICY INSTITUTE
PARTNER	CALVANA LLC

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Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule 1.**

[illegible]