

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mike Tagert

**Status:** Congressional Candidate

State/District: MS01

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2015

**Filing Date:** 04/10/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Capital Group		\$1,001 - \$15,000	Tax-Deferred		
Certification of Deposit Bank of Kilmichael		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Kilmichael Bancorp Stock  DESCRIPTION: Bank stock		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mississippi Affordable College Savings Plan TIAA-CREF LOCATION: MS		\$15,001 - \$50,000	Tax-Deferred		
Rental home  Location: Starkville, MS, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
State of Mississippi Deferred Compensation Plan		\$50,001 - \$100,000	Tax-Deferred		

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Mississippi Transportation Commission	Salary	\$31,000	\$78,000
Mississippi State University	Salary	\$31,300	\$79,000

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Bank of Kilmichael	December 2011	Rental home	\$100,001 - \$250,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Tagert, 04/10/2015