



Filing ID #10002146

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mrs. Cathy McMorris Rodgers
Status: Member
State/District: WA05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Fundamental Investors - C	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Funds New World - A	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Bank Deposit Sweep - Wells Fargo Bank FDIC	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Ivy Asset Strategy - C	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Mutual Global Discovery - A	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Rental Property	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
Rental Property	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: San Diego/San Diego, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth ⇒ American Funds Fundamental Investors - A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Roth ⇒ American Funds New World - A		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Roth ⇒ First Eagle Global - Class I		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Roth ⇒ Ivy Asset Strategy - Class I		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Roth ⇒ Templeton Global Bond Adv		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Roth ⇒ Thornburg Income Builder - Class I		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Templeton Global Bond - A	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thornburg Investment Income Builder - C	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Traditional ⇒ First Eagle Global - Class I		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Traditional ⇒ Ivy Asset Strategy - Class I		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Traditional ⇒ Templeton Global Bond Adv		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Traditional ⇒ Thornburg Income Builder - Class I		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mutual Global Discovery A	JT	12/23/2013	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Wells Fargo Mortgage	March 2003	Mortgage, San Diego CA	\$100,001 - \$250,000
JT	Wells Fargo Mortgage	January 2010	Mortgage on DC property	\$250,001 - \$500,000
JT	Wells Fargo Mortgage	December 2011	Mortgage on personal residence, Spokane WA	\$250,001 - \$500,000
SP	ACS	January 2003	Student Loan	\$10,000 - \$15,000
JT	WestStar Mortgage	May 2013	Refinance--Washington DC Property	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">o Rotho Traditional
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mrs. Cathy McMorris Rodgers , 05/15/2014