



Filing ID #10010072

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Sean Barney
Status: Congressional Candidate
State/District: DE00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/13/2016
Period Covered: 01/01/2015– 04/30/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Delaware Match 401(a) ⇒ FID Freedom K 2045	SP	\$1 - \$1,000	Tax-Deferred		
M&T Bank College Savings	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	None
Navient Corporation (NAVI)	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Prudential Whole Life Insurance		\$15,001 - \$50,000	None		
Residential Property Held for Rental (Smyrna DE) LOCATION: Smyrna, DE, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	None
Sean Barney 1992 Trust (Grandmother) ⇒ DISTRICT COLUMBIA REF SER B G/O UNLTD B/E OID BOND		None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Sean Barney 1992 Trust (Grandmother) ⇒ LOUISIANA STATE CITIZENS PPTY INS CORP ASSMT REV BOND		None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sean Barney 1992 Trust (Grandmother) ⇒ NORTH LAWRENCE IN CMTY SCH BLDG CORP FIRST MTGE BONDS		None	Capital Gains	\$1 - \$200	\$1 - \$200
Sean Barney 1992 Trust (Grandmother) ⇒ TUCKAHOE NY UN FREE SCH DIST G/O UNLTD B/E B/Q BOND		None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Sean Barney 1992 Trust (Grandmother) ⇒ WISCONSIN STATE HEALTH & EDL FACS AUTH REV THEDACARE BOND		None	Capital Gains	\$1 - \$200	\$1 - \$200
Spouse Fidelity 401(k) ⇒ FID Freedom K 2045	SP	\$15,001 - \$50,000	Tax-Deferred		
State of Delaware 457(b) Fund ⇒ FID Freedom K 2045	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price IRA ⇒ PREIX - Equity Index 500		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Delaware	Salary	N/A	\$24,217.84
Navient	Spouse Salary	N/A	N/A
Infovest	Partnership Income	\$60,000.00	\$30,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Chase	March 2011	Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Infovest

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
InfoVest (Wilmington, DE, US)	President and Partner

SCHEDULE A ASSET CLASS DETAILS

- Delaware Match 401(a) (Owner: SP)
- Sean Barney 1992 Trust (Grandmother)
- Spouse Fidelity 401(k) (Owner: SP)
- State of Delaware 457(b) Fund (Owner: SP)
- T Rowe Price IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sean Barney , 05/13/2016