



Filing ID #10017266

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: John Michael Galbraith
Status: Congressional Candidate
State/District: OH05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 05/16/2017
Period Covered: 01/01/2016– 05/24/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Collectibles	JT	\$100,001 - \$250,000	None		
Friends Provident		Undetermined	Pension	\$1,001 - \$2,500	\$1,001 - \$2,500
GalbraithSelect Holdings LLC		\$250,001 - \$500,000	Schedule C	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Perrysburg, OH, US DESCRIPTION: Galbraith Select Holdings LLC is my small business I founded. It is the sole member and owner of Galbraith Select Management LLC. J. Michael Galbraith is the sole owner of Galbraith Select Holdings LLC.					
Guinness Mahon Pension		Undetermined	Pension	\$5,001 - \$15,000	\$5,001 - \$15,000
Legal and General		Undetermined	Pension	\$1,001 - \$2,500	\$1,001 - \$2,500
Life Insurance	JT	\$100,001 - \$250,000	None		
DESCRIPTION: This is a life insurance policy taken out for estate planning purposes on my father that is jointly held between my siblings.					
Parents Revocable Trust		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Charlotte , OH, US DESCRIPTION: This is a family revocable trust containing real property.					
Prudential PLC		\$100,001 - \$250,000	Pension	\$100,001 - \$1,000,000	None
DESCRIPTION: This was a pension fund that I took out in one lump sum.					
Rental Property Maumee	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Maumee , OH, US DESCRIPTION: It's a rental property					
Standard Life		Undetermined	Pension	\$201 - \$1,000	\$201 - \$1,000
United Kingdom State Pension		Undetermined	Pension	\$5,001 - \$15,000	\$5,001 - \$15,000

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
GalbraithSelect Management LLC	Salary	\$30,200.00	\$77,547.00
Bowling Green State University	Salary	\$5,000.00	\$18,083.00
Foreign Pension Income	Pension	N/A	\$13,553.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	August 2011	Student Loan	\$50,001 - \$100,000
	John A. Galbraith	December 2003	Mortgage on Home	\$250,001 - \$500,000
	PNC Bank	July 2006	Line of Credit	\$10,000 - \$15,000
	U.S. Bank	March 2017	Credit Card	\$10,000 - \$15,000
	American Express	April 2017	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
GalbraithSelect Tax Lean Fund LP (Perrysburg, OH, US)	Investment Management Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Michael Galbraith , 05/16/2017