

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mr. Joseph William Hunt Status: Congressional Candidate

State/District: GA10

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 11/28/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Georgia Higher Education Savings Plan ⇒ Balanced Fund	SP	\$1,001 - \$15,000	Tax-Deferred		I
Joseph Hunt Traditional IRA $\Rightarrow$ Vanguard LifeStrategy Moderate Growth Fu		\$1,001 - \$15,000	Tax-Deferred		
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ ClearBridge Aggressive Growth	SP	\$1,001 - \$15,000	Tax-Deferred		I
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ Virtus Ceredex Lrg Cap Val Eqty	SP	\$1,001 - \$15,000	Tax-Deferred		
Southern Company (SO)	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Stephanie Hunt ROTH IRA ⇒ Vanguard STAR Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Stephanie Hunt Traditional IRA ⇒ Vanguard Wellington Fund	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Utah Educational Savings Plan ⇒ Age-Based Moderate	DC	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Prime Money Market Fund	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Total Stock Market Index Fund Investor Shares	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Goldman Sachs Mid-Cap Opportunities		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Invesco Diversified Dividend		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Invesco Small Cap Growth		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Nuveen Real Estate Securities		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Oppenheimer International Growth		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Prudential Total Return Bond		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ SSgA Russell Large Cap Growth Index		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Vanguard International Value		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Vanguard Small-Cap Index		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Vanguard Total Stock Market Index		\$15,001 - \$50,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Virtus Ceredex Mid-Cap Val Eqty		\$1,001 - \$15,000	Tax-Deferred		
ZFI Retirement Savings Plan ⇒		\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LifePoints Growth		\$250,000			

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Zaxby's Franchising, Inc.	Salary	\$160,416.00	\$172,000.00
Progressive Employer Management	Spouse Salary	\$59,584.23	\$26,112.12
Stadion Money Management	Spouse Salary	N/A	\$39,338.02
Trifecta	Spouse Salary	N/A	\$2,148.00

#### SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: Positions

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

o Georgia Higher Education Savings Plan (Owner: SP)

Location: GA
Description: Jonah

- Joseph Hunt Traditional IRA
- PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN (Owner: SP)
- Stephanie Hunt ROTH IRA (Owner: SP)
- Stephanie Hunt Traditional IRA (Owner: SP)
- Utah Educational Savings Plan (Owner: SP)

Location: UT Description: Eli

- o Zaxby's Franchising, Inc. 401(k) Plan
- o ZFI Retirement Savings Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Joseph William Hunt, 11/28/2017