



Filing ID #10000201

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lesli E McCollum Gooch
Status: Congressional Candidate
State/District: CA31

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/2/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AAFMA Universal Insurance	SP	\$1,001 - \$15,000	None		
AllianzGI NFJ International Value Fund Class A	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
American Century Equity Inc		\$1,001 - \$15,000	Tax-Deferred	None	None
American Funds Money Market Fund A	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
American Funds Tax Exempt Bond Fund A-ST	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
American Funds, Capital Income Builder Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
American Funds, Euro Pacific Growth	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
American Funds, Income Fund of America	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
American Funds, Washington Mutual Investment Fund	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Coach, Inc. (COH)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Columbia Acorn Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Congressional Federal Credit Union		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Credit Uniion					
CREF Global Equities Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
CREF Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
CREF Money Market Fund	SP	\$50,001 - \$100,000	Tax-Deferred	None	None
CREF Stock Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Cash Reserves	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Government Money Market Fund IRA	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Government Money Market Fund SEP	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Nordic Fund SEP		\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Real Estate Investment	SP	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1 - \$200
Fidelity Select Biotechnology Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Select Chemicals Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Select Multimedia	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Select Natural Gas	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
First Eagle Overseas Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
Land	SP	\$50,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
LOCATION: Magnolia/Waller, TX, US					
Land in El Paso, Texas	SP	\$1,001 - \$15,000	None		
LOCATION: El Paso/El Paso, TX, US					
Mitsubishi UFJ Financial Group, Inc. (MTU)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Navy Federal Credit Union		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Credit Union					
Navy Federal Credit Union	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Credit Union					
Navy Federal Credit Union		\$15,001 - \$50,000	Tax-Deferred	None	None
Nordstrom, Inc. (JWN)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Pentagon Federal Credit Union	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Credit Union					
Prudential Jennison Mid-Cap Growth Fund Inc. Z	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Rental Property	SP	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Houston/Harris, TX, US					
TD Ameritrade FDIC Insured Deposit Account IDAo6 Not Covered by SIPC	SP	\$1,001 - \$15,000	Dividends, Tax-Deferred	None	None
TD Ameritrade FDIC Insured Deposit Account IDAo6 Not Covered by SIPC	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
TIAA Real Estate	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
TIAA-CREF Equity Index Fund-Institutional Class	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Bank Accounts	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
USAA Cornerstone Conservative Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Cornerstone Moderately Conservative Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Emerging Markets Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Emerging Markets Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Extended Markets Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Money Market Account & CDs	JT	\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
USAA Money Market Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
USAA Money Market Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
USAA Precious Metals Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Small Cap Stock Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
USAA Tax Exempt Money Market Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Mid-Cap Index Fund - Signal Shares	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Wal-Mart Stores, Inc. (WMT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Advantage Short Duration Government Bond Class A		\$1,001 - \$15,000	Tax-Deferred	None	None

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
McCollum Gooch LLC	Spouse Income	N/A	N/A
U.S. House of Representatives	Salary	\$22,922.61	\$163,082.72

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Sallie Mae	June 2007	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Secretary; President	Summers Grove Homeowners Association (unpaid)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lesli E McCollum Gooch , 05/2/2014