



Filing ID #10018951

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Chetan Panda
Status: Congressional Candidate
State/District: TX25

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/20/2017
Period Covered: 01/01/2016– 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking and Savings Account at Amplify Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DFA US Small Cap Value (DFSVX)		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Dimensional 401k ⇒ DFA Emerging Markets Core Equity (DFCEX)		\$1,001 - \$15,000	Tax-Deferred		
Dimensional 401k ⇒ DFA Emerging Markets Small Cap (DEMSX)		\$1,001 - \$15,000	Tax-Deferred		
Dimensional 401k ⇒ DFA International Core Equity (DFIEX)		\$1,001 - \$15,000	Tax-Deferred		
Dimensional 401k ⇒ DFA International Small Company (DFISX)		\$1,001 - \$15,000	Tax-Deferred		
Dimensional 401k ⇒ DFA Real Estate Securities (DFREX)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dimensional 401k ⇒ DFA US Core Equity 2 (DFQTX)		\$15,001 - \$50,000	Tax-Deferred		
Dimensional 401k ⇒ DFA US Small Cap (DFSTX)		\$1,001 - \$15,000	Tax-Deferred		
Dimensional 401k ⇒ DFA US Small Cap Value (DFSVX)		\$1,001 - \$15,000	Tax-Deferred		
Residential Rental Property located in Austin, Texas LOCATION: Austin, TX, US		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dimensional Investment, LLC	Salary	\$70,248.83	\$174,136.49

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	New York Community Bank	June 2016	Mortgage for Residential Rental Property located in Austin Texas	\$250,001 - \$500,000
	Navient	August 2011	Student Loan	\$3,600.38

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2017	Dimensional Investment LLC	I continue to participate in the Dimensional Investment LLC Group Healthcare plan via COBRA coverage. I make payments for coverage.
July 2017	Dimensional Retirement Plan Services LLC	Dimensional Retirement Plan Services maintain my 401(k) account. No contributions have been made since my departure from Dimensional in July.

Date	Parties To	Terms of Agreement

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Dimensional 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Chetan Panda , 09/20/2017