UNITED STATES HOUSE OF REPRESENTATIVES

FINANCIAL DISCLOSURE STATEMENT

FORM B

For New Members, Candidates, and New Employees

Name: Joshua Gottheimer

Daytime Telephone:

FILER STATUS		
☐ New Member of or Candidate for U.S. House of Representatives	State: __NJ__ District: __05__	☐ Check if Amendment
✓ Candidates – Date of Election: June 7, 2016		(Office Use Only)
☐ New Officer or Employee Employing Office:		

Period Covered: January 1, 2015 to July 31st, 2015

A $200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

a. Own any reportable asset that was worth more than $1,000 at the end of the reporting period? **or**

b. Make more than $200 in unearned income from any reportable asset during the reporting period?

Yes ✓ No ☐

B. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ✓ No ☐

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of $200 or more during the reporting period?

Yes ✓ No ☐

F. Did you have any reportable agreements or arrangements with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ✓

D. Did you, your spouse, or your dependent child have any reportable liability (more than $10,000) at any point during the reporting period?

Yes ✓ No ☐

J. Did you receive compensation of more than $5,000 from a single source in the current year and two prior years?

Yes ✓ No ☐

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION – ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?

Yes ☐ No ✓

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ✓

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Joshua Gortheiner

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

Examples:

		EIF	A	B	C	D	E	F	G	H	I	J	K	L	M
SP, DC, JT	Mega Corp Stock															
	Simon & Schuster	Indefinite														
	ABC Hedge Fund	X														
DC	DC College 529 plan					X		X								

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest."

A	None
B	$1-$1,000
C	$1,001-$15,000
D	$15,001-$50,000
E	$50,001-$100,000
F	$100,001-$250,000
G	$250,001-$500,000
H	$500,001-$1,000,000
I	$1,000,001-$5,000,000
J	$5,000,001-$25,000,000
K	$25,000,001-$50,000,000
L	Over $50,000,000
M	Spouse/DC Asset over $1,000,000*

BLOCK C — Type of Income

Check all columns that apply. For accounts for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest."

	Type	Examples
	NONE	
X	DIVIDENDS	
	RENT	
	INTEREST	
	CAPITAL GAINS	
	EXCEPTED/BLIND TRUST	
X	TAX-DEFERRED	
	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	Royalties / Partnership Income

BLOCK D — Amount of Income

Current Year

I	None
II	$1-$200
III	$201-$1,000
IV	$1,001-$2,500
V	$2,501-$5,000
VI	$5,001-$15,000
VII	$15,001-$50,000
VIII	$50,001-$100,000
IX	$100,001-$1,000,000
X	$1,000,001-$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Preceding Year

I	None
II	$1-$200
III	$201-$1,000
IV	$1,001-$2,500
V	$2,501-$5,000
VI	$5,001-$15,000
VII	$15,001-$50,000
VIII	$50,001-$100,000
IX	$100,001-$1,000,000
X	$1,000,001-$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property", and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Excluded: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

Examples:
- Mega Corp Stock
- Simon & Schuster
- ABC Hedge Fund
- DC DC College plan 529

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

	Value of Asset category	
A	None	
B	$1-$1,000	
C	$1,001-$15,000	
D	$15,001-$50,000	
E	$50,001-$100,000	X
F	$100,001-$250,000	
G	$250,001-$500,000	x
H	$500,001-$1,000,000	
I	$1,000,001-$5,000,000	
J	$5,000,001-$25,000,000	
K	$25,000,001-$50,000,000	
L	Over $50,000,000	
M	Spouse/DC Asset over $1,000,000*	

BLOCK C — Type of Income

Check all columns that apply. For accounts for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income, even if held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Type of Income	
NONE	
DIVIDENDS	x
RENT	
INTEREST	
CAPITAL GAINS	
EXCEPTED/BLIND TRUST	
TAX-DEFERRED	X
Other Type of Income (Specify: e.g., Partnership Income or Farm Income) — Royalties, Partnership Income	

BLOCK D — Amount of Income

Current Year

	Amount	Mark
I	None	
II	$1-$200	x
III	$201-$1,000	
IV	$1,001-$2,500	
V	$2,501-$5,000	x
VI	$5,001-$15,000	x
VII	$15,001-$50,000	
VIII	$50,001-$100,000	
IX	$100,001-$1,000,000	
X	$1,000,001-$5,000,000	
XI	Over $5,000,000	
XII	Spouse/DC Income over $1,000,000*	

Preceding Year

	Amount	Mark
I	None	
II	$1-$200	
III	$201-$1,000	x
IV	$1,001-$2,500	
V	$2,501-$5,000	
VI	$5,001-$15,000	x
VII	$15,001-$50,000	x
VIII	$50,001-$100,000	
IX	$100,001-$1,000,000	
X	$1,000,001-$5,000,000	
XI	Over $5,000,000	
XII	Spouse/DC Income over $1,000,000*	

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Joshua Gottheimer

Name: Marla Tust TD Ameritrade   **Page** 4 **of** 48

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment, or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRA and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest."

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column.

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest."

BLOCK D — Amount of Income

SP/DC/JT	Block A	None	A	B	C	D	E	F	G	H	I	J	K	L	M	Type of Income
		None	$1-$1,000	$1,001-$15,000	$15,001-$50,000	$50,001-$100,000	$100,001-$250,000	$250,001-$500,000	$500,001-$1,000,000	$1,000,001-$5,000,000	$5,000,001-$25,000,000	$25,000,001-$50,000,000	Over $50,000,000	Spouse/DC Asset over $1,000,000*	

Block C Type of Income: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Block D — Current Year / Preceding Year columns: I None, II $1-$200, III $201-$1,000, IV $1,001-$2,500, V $2,501-$5,000, VI $5,001-$15,000, VII $15,001-$50,000, VIII $50,001-$100,000, IX $100,001-$1,000,000, X $1,000,001-$5,000,000, XI Over $5,000,000, XII Spouse/DC Income over $1,000,000*

Examples / Entries

SP/DC/JT	Asset	Value (Block B)	Type of Income	Current Year	Preceding Year	EIF
	Mega Corp Stock	Indefinite				EIF
	Simon & Schuster					
	ABC Hedge Fund					X
SP	Apple Inc	$1,001-$15,000 (B)	DIVIDENDS	$201-$1,000 (III)	
SP	SPDR Dow Jones	$15,001-$50,000 (C)	DIVIDENDS	$201-$1,000 (III)	
SP	Powershares	$50,001-$100,000 (D)	DIVIDENDS	$1-$200 (II)	
SP	SPDR S&P	$50,001-$100,000 (D)	DIVIDENDS	$1-$200 (II)	$5,001-$15,000 (V); $15,001-$50,000 (VII)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC); or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

*Column XII is for assets held by your spouse or dependent child in which you have no interest.

*Column M is for assets held by your spouse or dependent child in which you have no interest.

Block B — Value of Asset columns

	Value
A	None
B	$1-$1,000
C	$1,001-$15,000
D	$15,001-$50,000
E	$50,001-$100,000
F	$100,001-$250,000
G	$250,001-$500,000
H	$500,001-$1,000,000
I	$1,000,001-$5,000,000
J	$5,000,001-$25,000,000
K	$25,000,001-$50,000,000
L	Over $50,000,000
M	Spouse/DC Asset over $1,000,000*

Block C — Type of Income

NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · TAX-DEFERRED · Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Block D — Amount of Income (Current Year / Preceding Year)

	Amount
I	None
II	$1-$200
III	$201-$1,000
IV	$1,001-$2,500
V	$2,501-$5,000
VI	$5,001-$15,000
VII	$15,001-$50,000
VIII	$50,001-$100,000
IX	$100,001-$1,000,000
X	$1,000,001-$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Examples / Entries

SP DC JT	Asset	EIF	Block B Value	Block C Type of Income	Current Year	Preceding Year
	Mega Corp Stock		D ($15,001-$50,000) X	DIVIDENDS X	III ($201-$1,000) X	III ($201-$1,000) X
	Simon & Schuster	Indefinite	G ($250,001-$500,000) X	Royalties X	V ($2,501-$5,000) X	VI ($5,001-$15,000) X
	ABC Hedge Fund	X		Partnership Income X	VI ($5,001-$15,000) X	VII ($15,001-$50,000) X
	L 2040 Fund		D ($15,001-$50,000) X	TAX-DEFERRED X		

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Block B – Value of Asset column headers

Col	Value
A	None
B	$1-$1,000
C	$1,001-$15,000
D	$15,001-$50,000
E	$50,001-$100,000
F	$100,001-$250,000
G	$250,001-$500,000
H	$500,001-$1,000,000
I	$1,000,001-$5,000,000
J	$5,000,001-$25,000,000
K	$25,000,001-$50,000,000
L	Over $50,000,000
M	Spouse/DC Asset over $1,000,000*

Block C – Type of Income

NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Block D – Amount of Income (Current Year / Preceding Year) column headers

Col	Amount
I	None
II	$1-$200
III	$201-$1,000
IV	$1,001-$2,500
V	$2,501-$5,000
VI	$5,001-$15,000
VII	$15,001-$50,000
VIII	$50,001-$100,000
IX	$100,001-$1,000,000
X	$1,000,001-$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Data entries

SP/DC/JT	Asset (Block A)	EIF	Block B value	Block C type	Current Year	Preceding Year
	Mega Corp Stock		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)	II ($1-$200)
	Simon & Schuster		Indefinite			
	ABC Hedge Fund	X	G ($250,001-$500,000)	DIVIDENDS	V ($2,501-$5,000)	VI ($5,001-$15,000)
JT	AIA GROUP Ltd SP/Am		C ($1,001-$15,000)	DIVIDENDS	III ($201-$1,000)	
JT	AIR LIQUIDE Am		C ($1,001-$15,000)	DIVIDENDS	III ($201-$1,000)	
JT	AM HONDA PR Ads		C ($1,001-$15,000)	DIVIDENDS		
JT	ATLAS COPCO As A Am A		C ($1,001-$15,000)	DIVIDENDS		
JT	ALLIANZ SE AOS					

Examples rows: ABC Hedge Fund (EIF checked); Simon & Schuster (value "Indefinite").

Use additional sheets if more space is required.

BLOCK A — Assets and/or Income Sources

SP/DC/JT	ASSET NAME
JT	BAYER ITONE NOTMON...
JT	Banco Bilbao VIZMA ADS
JT	BUNGE LTD
JT	BAIDU INC ADS
JT	BG Group Plc
JT	ANHEUSER BUSCH InBev
JT	Canadian Natl Railway Co
JT	CSL LTD
JT	DASSAULT Systml SA ADS
JT	DBS Group Holding Ltd
JT	FANUC Corp UNSP ADR
JT	FRESENIUS Medical Care
JX	Fuchs Petrolub ADR
JX	Hang Kook Excavators
JT	ICICI Bank Ltd

BLOCK B — Value of Asset

	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
BAYER			X										
Banco Bilbao			X										
BUNGE			X										
BAIDU			X										
BG Group			X										
ANHEUSER			X										
Canadian			X										
CSL			X										
DASSAULT			X										
DBS			X										
FANUC			X										
FRESENIUS			X										
Fuchs			X										
Hang Kook			X										
ICICI			X										

BLOCK C — Type of Income

	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income
BAYER		X						
Banco Bilbao		X						
BUNGE		X						
BAIDU	X							
BG Group		X						
ANHEUSER		X						
Canadian		X						
CSL		X						
DASSAULT		X						
DBS		X						
FANUC		X						
FRESENIUS		X						
Fuchs		X						
Hang Kook		X						
ICICI		X						

BLOCK D — Amount of Income (Current Year)

	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
BAYER		X										
Banco Bilbao		X										
BUNGE		X										
BAIDU	X											
BG Group		X										
ANHEUSER		X										
Canadian		X										
CSL		X										
DASSAULT		X										
DBS			X									
FANUC		X										
FRESENIUS		X										
Fuchs		X										
Hang Kook		X										
ICICI		X										

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources
BLOCK B — Value of Asset
BLOCK C — Type of Income
BLOCK D — Amount of Income (Current Year / Preceding Year)

Block B value categories:
A None; B $1-$1,000; C $1,001-$15,000; D $15,001-$50,000; E $50,001-$100,000; F $100,001-$250,000; G $250,001-$500,000; H $500,001-$1,000,000; I $1,000,001-$5,000,000; J $5,000,001-$25,000,000; K $25,000,001-$50,000,000; L Over $50,000,000; M Spouse/DC Asset over $1,000,000*

Block C income types: NONE; DIVIDENDS; RENT; INTEREST; CAPITAL GAINS; EXCEPTED/BLIND TRUST; TAX-DEFERRED; Other Type of Income

Block D amount categories: I None; II $1-$200; III $201-$1,000; IV $1,001-$2,500; V $2,501-$5,000; VI $5,001-$15,000; VII $15,001-$50,000; VIII $50,001-$100,000; IX $100,001-$1,000,000; X $1,000,001-$5,000,000; XI Over $5,000,000; XII Spouse/DC income over $1,000,000*

SP/DC/JT	Asset Name	Value (Block B)	Type of Income (Block C)	Amount – Current Year (Block D)
Sr	Imperial Oil Co Com	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jr	Itau Unibanco Mult Adr	C ($1,001-$15,000)	DIVIDENDS	III ($201-$1,000)
JT	J6C Corp Unsp Adr	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jt	Kone Oyj Adr	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jt	Lure Ht Spon. Adr	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jt	Loreal Co Adr	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jr	Mitsubishi Est Adr	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jr	Manto Bebo Co Ltd Adr	C ($1,001-$15,000)	DIVIDENDS	III ($201-$1,000)
dr	LVMH Moet Hennessy Louis	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jt	Mtd Grp Ltd R. Adr	C ($1,001-$15,000)	DIVIDENDS	III ($201-$1,000)
Jt	Nestle Spn Adr Rep	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
dr	Nevo Nordisk A/s Adr	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jt	Roche Hldmts Adr	C ($1,001-$15,000)	DIVIDENDS	
Jt	Sap Ak	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
Jt	Schneider Elec Sa Adr	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Joshua Gottheimer

Page 9 of 48

BLOCK A — Assets and/or Income Sources (SP, DC, JT / ASSET NAME / EIF)

BLOCK B — Value of Asset
- A None
- B $1-$1,000
- C $1,001-$15,000
- D $15,001-$50,000
- E $50,001-$100,000
- F $100,001-$250,000
- G $250,001-$500,000
- H $500,001-$1,000,000
- I $1,000,001-$5,000,000
- J $5,000,001-$25,000,000
- K $25,000,001-$50,000,000
- L Over $50,000,000
- M Spouse/DC Asset over $1,000,000*

BLOCK C — Type of Income: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income (Current Year / Preceding Year)
- I None
- II $1-$200
- III $201-$1,000
- IV $1,001-$2,500
- V $2,501-$5,000
- VI $5,001-$15,000
- VII $15,001-$50,000
- VIII $50,001-$100,000
- IX $100,001-$1,000,000
- X $1,000,001-$5,000,000
- XI Over $5,000,000
- XII Spouse/DC Income over $1,000,000*

SP/DC/JT	Asset Name	Value (Block B)	Type of Income	Amount – Current Year
Jr	Saabs China Les UVS Ann	C	DIVIDENDS	II ($1-$200)
Jr	Shite Plc Ann	C	DIVIDENDS	II ($1-$200)
Jr	Schlumberger Ann	C	DIVIDENDS	III ($201-$1,000)
Jn	Sabra Hydro NFW Mr	C	DIVIDENDS	I (None)
Jr	Sabal Les Spon Ann	C	DIVIDENDS	II ($1-$200)
Jr	Sysmex Corp UVSp Ann	C	DIVIDENDS	III ($201-$1,000)
Jr	Sunova Hunter AS Ann	C	DIVIDENDS	II ($1-$200)
Jr	Synrise Ae UVSp Ann	C	DIVIDENDS	II ($1-$200)
Jr	Turkiye Garanti Bank	C	DIVIDENDS	II ($1-$200)
Jr	Taiwan Sem HFC Co Ann	C	DIVIDENDS	II ($1-$200)
Jr	Unilever Plc New Aps	C	DIVIDENDS	III ($201-$1,000)
Jr	UNCHMA Corp. Unsp Ann	C	DIVIDENDS	III ($201-$1,000)
Jr	WPP Plc Spon New Ann	C	DIVIDENDS	

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period) and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

Use additional sheets if more space is required.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(K), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.

Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Block B — Value of Asset column key
Col	Range
A	None
B	$1-$1,000
C	$1,001-$15,000
D	$15,001-$50,000
E	$50,001-$100,000
F	$100,001-$250,000
G	$250,001-$500,000
H	$500,001-$1,000,000
I	$1,000,001-$5,000,000
J	$5,000,001-$25,000,000
K	$25,000,001-$50,000,000
L	Over $50,000,000
M	Spouse/DC Asset over $1,000,000*

Block C — Type of Income
NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Block D — Amount of Income column key (Current Year / Preceding Year)
Col	Range
I	None
II	$1-$200
III	$201-$1,000
IV	$1,001-$2,500
V	$2,501-$5,000
VI	$5,001-$15,000
VII	$15,001-$50,000
VIII	$50,001-$100,000
IX	$100,001-$1,000,000
X	$1,000,001-$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Data

SP/DC/JT	Asset (Block A)	EIF	Value of Asset	Type of Income	Current Year	Preceding Year
	Examples:					
	Mega Corp Stock		E ($50,001-$100,000)	DIVIDENDS	II ($1-$200)	III ($201-$1,000)
	Simon & Schuster		Indefinite	Royalties	V ($2,501-$5,000)	V ($2,501-$5,000)
	ABC Hedge Fund	x (EIF)	G ($250,001-$500,000)	Partnership Income	VI ($5,001-$15,000)	VI ($5,001-$15,000)
	American AmCorp		C ($1,001-$15,000)	TAX-DEFERRED		VII ($15,001-$50,000)
	American Balanced		C ($1,001-$15,000)	TAX-DEFERRED		
	American Bond		C ($1,001-$15,000)	TAX-DEFERRED		
	American Investment Co		B ($1-$1,000)	TAX-DEFERRED		
	American New Perspect		C ($1,001-$15,000)	TAX-DEFERRED		

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For **all IRAs** and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

BLOCK D — Amount of Income

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Block B column codes
A None · B $1-$1,000 · C $1,001-$15,000 · D $15,001-$50,000 · E $50,001-$100,000 · F $100,001-$250,000 · G $250,001-$500,000 · H $500,001-$1,000,000 · I $1,000,001-$5,000,000 · J $5,000,001-$25,000,000 · K $25,000,001-$50,000,000 · L Over $50,000,000 · M Spouse/DC Asset over $1,000,000*

Block C rows
None · Dividends · Rent · Interest · Capital Gains · Excepted/Blind Trust · Tax-Deferred · Other Type of Income (Specify; e.g., Partnership Income or Farm Income)

Block D column codes (Current Year / Preceding Year)
I None · II $1-$200 · III $201-$1,000 · IV $1,001-$2,500 · V $2,501-$5,000 · VI $5,001-$15,000 · VII $15,001-$50,000 · VIII $50,001-$100,000 · IX $100,001-$1,000,000 · X $1,000,001-$5,000,000 · XI Over $5,000,000 · XII Spouse/DC Income over $1,000,000*

Asset entries

Optional	Asset (Block A)	EIF	Value (Block B)	Type of Income (Block C)	Current Year (Block D)	Preceding Year (Block D)
	Examples:					
	ABC Hedge Fund	X	E ($50,001-$100,000)	Dividends	V ($2,501-$5,000)	VI ($5,001-$15,000)
	Mega Corp Stock		B — Indefinite			
	Simon & Schuster					
	SPDR S&P 500 ETF Trust (Unit Ser1)		C ($1,001-$15,000)	Tax-Deferred		
	Fidelity Diversified International		C ($1,001-$15,000)	Tax-Deferred		
	Spartan 500 Index FD Investor		D ($15,001-$50,000)	Tax-Deferred		
SP, DC, JT	Fidelity Asset Manager 85%		C ($1,001-$15,000)	Tax-Deferred	II ($1-$200)	III ($201-$1,000)
	Fidelity Government Money Market		A (None)	Tax-Deferred	II ($1-$200)	III ($201-$1,000)

Partnership Income / Royalties — "Other Type of Income" handwritten categories.

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, that generates tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column.

If an asset was sold during the reporting period and included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts or other assets indicate the category of income by checking the appropriate box below. Dividends, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.

BLOCK D — Amount of Income

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Value of Asset (Block B) column key
Col	Range
A	None
B	$1–$1,000
C	$1,001–$15,000
D	$15,001–$50,000
E	$50,001–$100,000
F	$100,001–$250,000
G	$250,001–$500,000
H	$500,001–$1,000,000
I	$1,000,001–$5,000,000
J	$5,000,001–$25,000,000
K	$25,000,001–$50,000,000
L	Over $50,000,000
M	Spouse/DC Asset over $1,000,000*

Type of Income (Block C)
NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · TAX-DEFERRED · Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Amount of Income (Block D) column key — Current Year / Preceding Year
Col	Range
I	None
II	$1–$200
III	$201–$1,000
IV	$1,001–$2,500
V	$2,501–$5,000
VI	$5,001–$15,000
VII	$15,001–$50,000
VIII	$50,001–$100,000
IX	$100,001–$1,000,000
X	$1,000,001–$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Entries

Examples:

Asset	SP/DC/JT	EIF	Value of Asset	Type of Income	Amount (Current Year)	Amount (Preceding Year)
ABC Hedge Fund	X	EIF	A (None) X	DIVIDENDS X	II ($1–$200) X	III ($201–$1,000) X
Simon & Schuster		indefinite		Royalties	IV X	V X
Mega Corp Stock		indefinite	C ($1,001–$15,000) X		VI X	VII X

Reported assets:

Asset	Value of Asset	Type of Income	Amount (Current Year)	Amount (Preceding Year)
Vanguard Target Retirement 2030	D ($15,001–$50,000) X	TAX-DEFERRED X		
T Rowe Price Sm Cap	C ($1,001–$15,000) X	TAX-DEFERRED X		
Artisan International Fd	C ($1,001–$15,000) X	TAX-DEFERRED X		
TRW Prc Ins M&CP Eq Inv	D ($15,001–$50,000) X	TAX-DEFERRED X		
Retire Savings Trust III	A (None) X	TAX-DEFERRED X		

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Joshua Gottheimer

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset

BLOCK C — Type of Income

BLOCK D — Amount of Income (Current Year / Preceding Year)

Asset Name (SP, DC, JT)	Value of Asset	Type of Income
American Small Cap	B ($1-$1,000)	TAX-DEFERRED
American Wash Mut	C ($1,001-$15,000)	TAX-DEFERRED
IShares MSCI EAFE	C ($1,001-$15,000)	TAX-DEFERRED
SPDR S&P 500	D ($15,001-$50,000)	TAX-DEFERRED
Russell Global Eq.	C ($1,001-$15,000)	TAX-DEFERRED
Russell US Strategic	C ($1,001-$15,000)	TAX-DEFERRED
Russell Multi-Strgy Alt.	C ($1,001-$15,000)	TAX-DEFERRED
Russell Emerging Markets	B ($1-$1,000)	TAX-DEFERRED
Russell Global Real Estate	C ($1,001-$15,000)	TAX-DEFERRED
Russell Global Opportun.	B ($1-$1,000)	TAX-DEFERRED
Russell Global Infrastructure	C ($1,001-$15,000)	TAX-DEFERRED
Russell Commodity Strategies	B ($1-$1,000)	TAX-DEFERRED
Russell International Declined	C ($1,001-$15,000)	TAX-DEFERRED
Russell US Small Cap	C ($1,001-$15,000)	TAX-DEFERRED
US Financial Square Money Mrkt	B ($1-$1,000)	TAX-DEFERRED

Value of Asset columns: A=None, B=$1-$1,000, C=$1,001-$15,000, D=$15,001-$50,000, E=$50,001-$100,000, F=$100,001-$250,000, G=$250,001-$500,000, H=$500,001-$1,000,000, I=$1,000,001-$5,000,000, J=$5,000,001-$25,000,000, K=$25,000,001-$50,000,000, L=Over $50,000,000, M=Spouse/DC Asset over $1,000,000

Type of Income: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Amount of Income — Current Year / Preceding Year: I=None, II=$1-$200, III=$201-$1,000, IV=$1,001-$2,500, V=$2,501-$5,000, VI=$5,001-$15,000, VII=$15,001-$50,000, VIII=$50,001-$100,000, IX=$100,001-$1,000,000, X=$1,000,001-$5,000,000, XI=Over $5,000,000, XII=Spouse/DC Income over $1,000,000

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

ASSET NAME	SP, DC, JT	EIF
American Capital Income Builder		
American Growth Fund of America		
American Small Cap World Class		
American Washington Mutual Investors		

BLOCK B — Value of Asset

Asset	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
American Capital Income Builder			X										
American Growth Fund of America			X										
American Small Cap World Class			X										
American Washington Mutual Investors			X										

BLOCK C — Type of Income

Asset	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership income or Farm income)
American Capital Income Builder							X	
American Growth Fund of America							X	
American Small Cap World Class							X	
American Washington Mutual Investors							X	

BLOCK D — Amount of Income

Current Year: I None; II $1-$200; III $201-$1,000; IV $1,001-$2,500; V $2,501-$5,000; VI $5,001-$15,000; VII $15,001-$50,000; VIII $50,001-$100,000; IX $100,001-$1,000,000; X $1,000,001-$5,000,000; XI Over $5,000,000; XII Spouse/DC income over $1,000,000*

Preceding Year: I None; II $1-$200; III $201-$1,000; IV $1,001-$2,500; V $2,501-$5,000; VI $5,001-$15,000; VII $15,001-$50,000; VIII $50,001-$100,000; IX $100,001-$1,000,000; X $1,000,001-$5,000,000; XI Over $5,000,000; XII Spouse/DC income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

Examples:

	EIF	SP, DC, JT
ABC Hedge Fund	x	
Mega Corp Stock	Indefinite	
Simon & Schuster		

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." "Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Asset	Value of Asset (Block B)													Type of Income (Block C)							Amount of Income — Current Year												Amount of Income — Preceding Year											
	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	None	Dividends	Rent	Interest	Capital Gains	Excepted/Blind Trust	Tax-Deferred	Other	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC over $1,000,000*	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC over $1,000,000*
ABC Hedge Fund (example)					x										x								x												x										
Microsoft			X				X								X									X												X								
SPDR S&P 500			X					X							X										X												X							
Valley Natl Bancorp				X				X							X												X											X						
Vanguard Index			X												X								X													X								

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Joshua Gottheimer

BLOCK A — Assets and/or Income Sources

ASSET NAME (SP, DC, JT / EIF):

- Call MSFT
- Fidelity Asset Manager Fund
- Ford
- Microsoft

BLOCK B — Value of Asset

Code	Range	Mark
A	None	
B	$1-$1,000	X
C	$1,001-$15,000	
D	$15,001-$50,000	X X
E	$50,001-$100,000	
F	$100,001-$250,000	
G	$250,001-$500,000	
H	$500,001-$1,000,000	
I	$1,000,001-$5,000,000	X
J	$5,000,001-$25,000,000	
K	$25,000,001-$50,000,000	
L	Over $50,000,000	
M	Spouse/DC Asset over $1,000,000*	

BLOCK C — Type of Income

Type	Mark
NONE	
DIVIDENDS	X X
RENT	
INTEREST	X X
CAPITAL GAINS	
EXCEPTED/BLIND TRUST	
TAX-DEFERRED	
Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	

BLOCK D — Amount of Income

Current Year

Code	Range	Mark
I	None	
II	$1-$200	X X
III	$201-$1,000	
IV	$1,001-$2,500	
V	$2,501-$5,000	
VI	$5,001-$15,000	
VII	$15,001-$50,000	X
VIII	$50,001-$100,000	
IX	$100,001-$1,000,000	
X	$1,000,001-$5,000,000	
XI	Over $5,000,000	
XII	Spouse/DC Income over $1,000,000*	

Preceding Year

Code	Range	Mark
I	None	
II	$1-$200	
III	$201-$1,000	
IV	$1,001-$2,500	
V	$2,501-$5,000	
VI	$5,001-$15,000	
VII	$15,001-$50,000	
VIII	$50,001-$100,000	
IX	$100,001-$1,000,000	
X	$1,000,001-$5,000,000	
XI	Over $5,000,000	
XII	Spouse/DC Income over $1,000,000*	

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest."

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For accounts for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. "Column XII is for assets held by your spouse or dependent child in which you have no interest."

Value of Asset key (Block B)
A None · B $1-$1,000 · C $1,001-$15,000 · D $15,001-$50,000 · E $50,001-$100,000 · F $100,001-$250,000 · G $250,001-$500,000 · H $500,001-$1,000,000 · I $1,000,001-$5,000,000 · J $5,000,001-$25,000,000 · K $25,000,001-$50,000,000 · L Over $50,000,000 · M Spouse/DC Asset over $1,000,000*

Amount of Income key (Block D – Current Year / Preceding Year)
I None · II $1-$200 · III $201-$1,000 · IV $1,001-$2,500 · V $2,501-$5,000 · VI $5,001-$15,000 · VII $15,001-$50,000 · VIII $50,001-$100,000 · IX $100,001-$1,000,000 · X $1,000,001-$5,000,000 · XI Over $5,000,000 · XII Spouse/DC income over $1,000,000*

SP/DC/JT	Asset	Value (Block B)	EIF	Type of Income	Current Year	Preceding Year
	Examples: Mega Corp Stock	E ($50,001-$100,000)		Dividends		
	Simon & Schuster	G ($250,001-$500,000) — Indefinite		Royalties	V ($2,501-$5,000)	VI ($5,001-$15,000)
	ABC Hedge Fund		x	Partnership Income		
SP / DC / JT				None	None (I)	
ST	Apple Inc	C ($1,001-$15,000)		Dividends	III ($201-$1,000)	III ($201-$1,000)
ST	Amerisourcebergen Corp	C ($1,001-$15,000)		Dividends	II ($1-$200)	II ($1-$200)
ST	Adobe Systems	C ($1,001-$15,000)		None	None (I)	None (I)
ST	Alliance Data Systems Inc	C ($1,001-$15,000)		None	None (I)	None (I)
ST	Akamai Technologies Inc	C ($1,001-$15,000)		None	None (I)	None (I)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset
(A None, B $1-$1,000, C $1,001-$15,000, D $15,001-$50,000, E $50,001-$100,000, F $100,001-$250,000, G $250,001-$500,000, H $500,001-$1,000,000, I $1,000,001-$5,000,000, J $5,000,001-$25,000,000, K $25,000,001-$50,000,000, L Over $50,000,000, M Spouse/DC Asset over $1,000,000*)

BLOCK C — Type of Income
(NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income)

BLOCK D — Amount of Income (Current Year / Preceding Year)
(I None, II $1-$200, III $201-$1,000, IV $1,001-$2,500, V $2,501-$5,000, VI $5,001-$15,000, VII $15,001-$50,000, VIII $50,001-$100,000, IX $100,001-$1,000,000, X $1,000,001-$5,000,000, XI Over $5,000,000, XII Spouse/DC Income over $1,000,000*)

SP/DC/JT	Asset Name	Block B (Value)	Block C (Type of Income)	Block D (Current Year)
JT	Align Technology	B	NONE	None
ST	Alexion Pharm Inc	C	DIVIDENDS	$1-$200
JT	TD Ameritrade Holding Corp	C	NONE	None
JT	Amazon Com Inc	C	NONE	None
JT	Arista Networks Inc	C	NONE	None
JT	A O Smith Corp	C	DIVIDENDS	$1-$200
JT	Airgas Inc	C	DIVIDENDS	$1-$200
JT	On Assignment Inc	C	NONE	None
JT	Homeaway Inc	C	NONE	None
JT	American Express Co	C	DIVIDENDS	$1-$200
JT	Boeing Co	C	DIVIDENDS	$1-$200
JT	Biogen Inc Com	C	NONE	None
JT	Boot Barn HLDGS Inc Com	C	NONE	None
JT	Burlington Stores Inc	C	NONE	None
ST	Borg Warner Inc	C	DIVIDENDS	$1-$200

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Joshua Gottheimer   Page 19 of 48

BLOCK A — Assets and/or Income Sources

SP; DC; JT	ASSET NAME	EIF
JT	Cadence Design System	
JT	Celgene Corp	
JT	Cerner Corp	
JT	Chipotle Mexican Grill Inc Com	
JT	Costco Wholesale Corp New	
JT	Salesforce.com, inc.	
JT	CRITEO S.A ADR	
JT	Costar Group Inc	
JT	Condo Res Inc	
JT	Tableau Software Inc Cla	
JT	Danaher Corporation	
JT	Walt Disney Co Hldg Co	
JT	Delphi Automotive Plc	
JT	Dollar Tree Inc	
JT	Estee Lauder Cos Inc Cla	

BLOCK B — Value of Asset

Column legend: A None | B $1-$1,000 | C $1,001-$15,000 | D $15,001-$50,000 | E $50,001-$100,000 | F $100,001-$250,000 | G $250,001-$500,000 | H $500,001-$1,000,000 | I $1,000,001-$5,000,000 | J $5,000,001-$25,000,000 | K $25,000,001-$50,000,000 | L Over $50,000,000 | M Spouse/DC Asset over $1,000,000*

All fifteen assets are marked **C ($1,001-$15,000)**.

BLOCK C — Type of Income

Rows: NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

(Assets marked variously under NONE and DIVIDENDS)

BLOCK D — Amount of Income

Current Year columns: I None | II $1-$200 | III $201-$1,000 | IV $1,001-$2,500 | V $2,501-$5,000 | VI $5,001-$15,000 | VII $15,001-$50,000 | VIII $50,001-$100,000 | IX $100,001-$1,000,000 | X $1,000,001-$5,000,000 | XI Over $5,000,000 | XII Spouse/DC Income over $1,000,000*

Preceding Year columns: I None | II $1-$200 | III $201-$1,000 | IV $1,001-$2,500 | V $2,501-$5,000 | VI $5,001-$15,000 | VII $15,001-$50,000 | VIII $50,001-$100,000 | IX $100,001-$1,000,000 | X $1,000,001-$5,000,000 | XI Over $5,000,000 | XII Spouse/DC Income over $1,000,000*

(Current Year amounts marked under None and $1-$200)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources
BLOCK B — Value of Asset
BLOCK C — Type of Income
BLOCK D — Amount of Income

Block B columns: A None | B $1-$1,000 | C $1,001-$15,000 | D $15,001-$50,000 | E $50,001-$100,000 | F $100,001-$250,000 | G $250,001-$500,000 | H $500,001-$1,000,000 | I $1,000,001-$5,000,000 | J $5,000,001-$25,000,000 | K $25,000,001-$50,000,000 | L Over $50,000,000 | M Spouse/DC Asset over $1,000,000*

Block C types: NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income

Block D (Current Year / Preceding Year): I None | II $1-$200 | III $201-$1,000 | IV $1,001-$2,500 | V $2,501-$5,000 | VI $5,001-$15,000 | VII $15,001-$50,000 | VIII $50,001-$100,000 | IX $100,001-$1,000,000 | X $1,000,001-$5,000,000 | XI Over $5,000,000 | XII Spouse/DC Income over $1,000,000*

SP/DC/JT	Asset Name	Value of Asset	Type of Income	Amount (Current Year)
JT	Envestnet Inc	C ($1,001-$15,000)	NONE	None
JT	Everyday Health Inc	C ($1,001-$15,000)	NONE	None
JT	Envision Healthcare Hldg Inc	C ($1,001-$15,000)	NONE	None
JT	Facebook Inc CL-A	C ($1,001-$15,000)	NONE	None
JT	Five Below	C ($1,001-$15,000)	NONE	None
JT	Flextronics Group PLC	B ($1-$1,000)	DIVIDENDS	$1-$200
JT	Fitch Regiment Group Inc Co	C ($1,001-$15,000)	NONE	None
JT	Financial Engines	C ($1,001-$15,000)	NONE	None
JT	Fortinet Inc	C ($1,001-$15,000)	NONE	None
JT	Synageva Biopharma Corp	C ($1,001-$15,000)	NONE	None
JT	Gilead Science	C ($1,001-$15,000)	DIVIDENDS	$1-$200
JT	Google Inc CL C	C ($1,001-$15,000)	NONE	None
JT	Google Inc-CL A	C ($1,001-$15,000)	NONE	None
JT	Genesee & Wyoming Inc A	C ($1,001-$15,000)	NONE	None
JT	Incyte Corp	C ($1,001-$15,000)	NONE	None

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources
BLOCK B — Value of Asset
BLOCK C — Type of Income
BLOCK D — Amount of Income (Current Year / Preceding Year)

Block B codes: A None · B $1-$1,000 · C $1,001-$15,000 · D $15,001-$50,000 · E $50,001-$100,000 · F $100,001-$250,000 · G $250,001-$500,000 · H $500,001-$1,000,000 · I $1,000,001-$5,000,000 · J $5,000,001-$25,000,000 · K $25,000,001-$50,000,000 · L Over $50,000,000 · M Spouse/DC Asset over $1,000,000

Block C types: NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · TAX-DEFERRED · Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Block D (Current Year / Preceding Year) codes: I None · II $1-$200 · III $201-$1,000 · IV $1,001-$2,500 · V $2,501-$5,000 · VI $5,001-$15,000 · VII $15,001-$50,000 · VIII $50,001-$100,000 · IX $100,001-$1,000,000 · X $1,000,001-$5,000,000 · XI Over $5,000,000 · XII Spouse/DC Income over $1,000,000

SP/DC/JT	Asset Name	EIF	Value (Block B)	Type of Income (Block C)	Current Yr (Block D)
ST	Snowdon Hldgs InsCen CLA		C	NONE	None
ST	Intuitive Surgical Inc		B	DIVIDENDS	$1-$200
ST	ITT Corp New		C	NONE	None
ST	Ker Auction SVGS Inc		B	DIVIDENDS	$1-$200
ST	Carmax Inc		C	NONE	None
ST	Kansas Cy Southn Ind New		C	DIVIDENDS	$1-$200
ST	LKQ Corporation		C	NONE	None
ST	Grand Canyon Ed Dvc Con		C	NONE	None
ST	Mastercard Inc Cl A		C	DIVIDENDS	$201-$1,000
ST	Miracle Technology Inc		C	DIVIDENDS	$1-$200
ST	Medtronic PLLSHS		C	DIVIDENDS	None
ST	Medivation Inc		C	NONE	None
ST	Markelexcess Holdings Inc		C	DIVIDENDS	None
ST	Monsanto Co/New		B	DIVIDENDS	$1-$200
ST	Memorial Resource Dev Corp		C	NONE	None

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A – Assets and/or Income Sources
BLOCK B – Value of Asset
BLOCK C – Type of Income
BLOCK D – Amount of Income

SP/DC/JT	ASSET NAME	EIF	Value of Asset	Type of Income	Amount (Current Yr)
JT	Mettler Toledo Intl		C $1,001-$15,000	NONE	None
ST	Servicenow Inc		B $1-$1,000	NONE	None
ST	Norfolk Southern Corp		C $1,001-$15,000	NONE	None
ST	Oasis Petroleum Inc		C $1,001-$15,000	DIVIDENDS	None
ST	Spark Therapeutics Inc		C $1,001-$15,000	NONE	None
ST	Paycom Software Inc		C $1,001-$15,000	NONE	None
ST	Priceline GRP Inc Com Nas		C $1,001-$15,000	NONE	None
ST	Pra Pharmaceuticals Inc Com		C $1,001-$15,000	NONE	None
ST	Publicity Holding Corporation		C $1,001-$15,000	NONE	None
ST	Parsley Energy Inc Cl A		C $1,001-$15,000	NONE	None
ST	Proofpoint Inc		C $1,001-$15,000	NONE	None
ST	Pennigo Co Ltd		C $1,001-$15,000	NONE	None
ST	Pres Hlds Inc		B $1-$1,000	DIVIDENDS	$1-$200
ST	Pdc Therapeutics Inc		C $1,001-$15,000	NONE	None
ST	Praxair Inc		C $1,001-$15,000	DIVIDENDS	$1-$200

Block B – Value of Asset categories: A None; B $1-$1,000; C $1,001-$15,000; D $15,001-$50,000; E $50,001-$100,000; F $100,001-$250,000; G $250,001-$500,000; H $500,001-$1,000,000; I $1,000,001-$5,000,000; J $5,000,001-$25,000,000; K $25,000,001-$50,000,000; L Over $50,000,000; M Spouse/DC Asset over $1,000,000*

Block C – Type of Income: NONE; DIVIDENDS; RENT; INTEREST; CAPITAL GAINS; EXCEPTED/BLIND TRUST; TAX-DEFERRED; Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Block D – Amount of Income (Current Year / Preceding Year): I None; II $1-$200; III $201-$1,000; IV $1,001-$2,500; V $2,501-$5,000; VI $5,001-$15,000; VII $15,001-$50,000; VIII $50,001-$100,000; IX $100,001-$1,000,000; X $1,000,001-$5,000,000; XI Over $5,000,000; XII Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources (ASSET NAME)
BLOCK B — Value of Asset
BLOCK C — Type of Income
BLOCK D — Amount of Income (Current Year / Preceding Year)

Value of Asset columns: A None, B $1-$1,000, C $1,001-$15,000, D $15,001-$50,000, E $50,001-$100,000, F $100,001-$250,000, G $250,001-$500,000, H $500,001-$1,000,000, I $1,000,001-$5,000,000, J $5,000,001-$25,000,000, K $25,000,001-$50,000,000, L Over $50,000,000, M Spouse/DC Asset over $1,000,000

Type of Income: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other

Amount of Income (Current Year): I None, II $1-$200, III $201-$1,000, IV $1,001-$2,500, V $2,501-$5,000, VI $5,001-$15,000, VII $15,001-$50,000, VIII $50,001-$100,000, IX $100,001-$1,000,000, X $1,000,001-$5,000,000, XI Over $5,000,000, XII Spouse/DC Income over $1,000,000

#	SP/DC/JT	ASSET NAME	Value (Block B)	Type of Income (Block C)	Amount Current Year (Block D)
1	ST	Pioneer Natural Resources Co	C ($1,001-$15,000)	DIVIDENDS	I None
2	ST	Quantiles Transitional Hldg	C ($1,001-$15,000)	NONE	XII
3	ST	Qualcomm Inc	C ($1,001-$15,000)	DIVIDENDS	II $1-$200
4	ST	Regeneron Pharm	C ($1,001-$15,000)	X (NONE)	I None
5	ST	Raymond James Fund Sr	C ($1,001-$15,000)	DIVIDENDS	II $1-$200
6	ST	Starbucks Corp Washington	C ($1,001-$15,000)	DIVIDENDS	III $201-$1,000
7	ST	Sprouts Farmers Market Inc	C ($1,001-$15,000)	NONE	I None
8	ST	Skechers USA Inc CLA	C ($1,001-$15,000)	NONE	I None
9	ST	Silicon Lab Inc	C ($1,001-$15,000)	NONE	I None
10	ST	Synchronoss Tech Inc	C ($1,001-$15,000)	NONE	I None
11	ST	Splunk Inc	C ($1,001-$15,000)	NONE	I None
12	ST	Shutterstock Inc Com	C ($1,001-$15,000)	NONE	I None
13	ST	Solarwinds Inc	C ($1,001-$15,000)	DIVIDENDS	II $1-$200
14	ST	Tractor Supply Co	—	—	—
15	ST	Under Armour Inc CLA	—	—	—

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

SP, DC, JT	ASSET NAME	EIF
JT	Ultimate Software Gr In	
JT	United Natural Foods Inc	
JT	Union Pacific Corp	
JT	United Parcel Ser Inc(UPS)	
JT	United Technologies Corp	
JT	Visa Inc CL-A	
JT	Veeva Sys Inc CL A	
JT	Vantiv Inc CL-A	
ST	Waste Connections	
ST	Whiting Petroleum Corp	
ST	VCA Antech Inc	

BLOCK B — Value of Asset

Asset	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
Ultimate Software Gr In			X										
United Natural Foods Inc			X										
Union Pacific Corp			X										
United Parcel Ser Inc(UPS)			X										
United Technologies Corp			X										
Visa Inc CL-A			X										
Veeva Sys Inc CL A			X										
Vantiv Inc CL-A			X										
Waste Connections			X										
Whiting Petroleum Corp			X										
VCA Antech Inc													

BLOCK C — Type of Income

Asset	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
Ultimate Software Gr In	X							
United Natural Foods Inc	X							
Union Pacific Corp		X						
United Parcel Ser Inc(UPS)		X						
United Technologies Corp		X						
Visa Inc CL-A		X						
Veeva Sys Inc CL A	X							
Vantiv Inc CL-A	X							
Waste Connections	X							
Whiting Petroleum Corp		X						
VCA Antech Inc								

BLOCK D — Amount of Income (Current Year)

Asset	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
Ultimate Software Gr In	X											
United Natural Foods Inc	X											
Union Pacific Corp			X									
United Parcel Ser Inc(UPS)		X										
United Technologies Corp		X										
Visa Inc CL-A		X										
Veeva Sys Inc CL A	X											
Vantiv Inc CL-A	X											
Waste Connections		X										
Whiting Petroleum Corp												
VCA Antech Inc												

BLOCK D — Amount of Income (Preceding Year)

Asset	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Joshua Gottheimer   **Page** 25 **of** 48

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For **all IRAs** and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property." and a city and state.

For an ownership interest in a privately-held business, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

Use additional sheets if more space is required.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column.

Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Block B — Value of Asset columns
A None | B $1-$1,000 | C $1,001-$15,000 | D $15,001-$50,000 | E $50,001-$100,000 | F $100,001-$250,000 | G $250,001-$500,000 | H $500,001-$1,000,000 | I $1,000,001-$5,000,000 | J $5,000,001-$25,000,000 | K $25,000,001-$50,000,000 | L Over $50,000,000 | M Spouse/DC Asset over $1,000,000*

Block C — Type of Income
NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Block D — Amount of Income (Current Year / Preceding Year)
I None | II $1-$200 | III $201-$1,000 | IV $1,001-$2,500 | V $2,501-$5,000 | VI $5,001-$15,000 | VII $15,001-$50,000 | VIII $50,001-$100,000 | IX $100,001-$1,000,000 | X $1,000,001-$5,000,000 | XI Over $5,000,000 | XII Spouse/DC income over $1,000,000*

Entries

SP/DC/JT	Asset	Value of Asset	Type of Income	Current Year	Preceding Year
	Examples:				
	ABC Hedge Fund	EIF (X)			
	Mega Corp Stock	C	Dividends	II	III
	Simon & Schuster	Indefinite	Royalties	V	V
JT	Albemarle Corporation	C	Dividends	II	III
JT	BlackRock Inc	C	Dividends	II	III
JT	Bristol Myers Squibb Co	C	Dividends	II	III
JT	CA Incorporated	C	Dividends	II	III
JT	Carnival CP New Pension	B	Partnership Income	II	II

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset
A None / B $1-$1,000 / C $1,001-$15,000 / D $15,001-$50,000 / E $50,001-$100,000 / F $100,001-$250,000 / G $250,001-$500,000 / H $500,001-$1,000,000 / I $1,000,001-$5,000,000 / J $5,000,001-$25,000,000 / K $25,000,001-$50,000,000 / L Over $50,000,000 / M Spouse/DC Asset over $1,000,000*

BLOCK C — Type of Income
NONE / DIVIDENDS / RENT / INTEREST / CAPITAL GAINS / EXCEPTED/BLIND TRUST / TAX-DEFERRED / Other Type of Income

BLOCK D — Amount of Income (Current Year / Preceding Year)
I None / II $1-$200 / III $201-$1,000 / IV $1,001-$2,500 / V $2,501-$5,000 / VI $5,001-$15,000 / VII $15,001-$50,000 / VIII $50,001-$100,000 / IX $100,001-$1,000,000 / X $1,000,001-$5,000,000 / XI Over $5,000,000 / XII Spouse/DC income over $1,000,000*

Owner	Asset Name	Value of Asset	Type of Income	Amount (Current Year)
JT	Cincinnati Financial Obs	C	DIVIDENDS	III $201-$1,000
JT	Conoco Phillips	C	DIVIDENDS	III
JT	Communication Sales i Leasing	D	DIVIDENDS	III
JT	Cisco Sys inc	C	DIVIDENDS	III
JT	Chevron Corp	C	DIVIDENDS	III
JT	Correction Corp of Amr	C	DIVIDENDS	III
JT	Dominion Res Inc	C	DIVIDENDS	III
JT	Duke Energy Corp new	C	DIVIDENDS	III
JT	Federated Investors Inc	C	DIVIDENDS	III
JT	Gen'l Dynamics Corp	D	DIVIDENDS	III
JT	General Electric Co	C	DIVIDENDS	III
JT	Corning Inc	C	DIVIDENDS	III
JT	Hasbro Inc	D	DIVIDENDS	III
JT	Intel Corp	C	DIVIDENDS	III
JT	Kinder Morgan Interp	D	DIVIDENDS	III

Use additional sheets if more space is required.

Name: Joshua Gottheimer

BLOCK A — Assets and/or Income Sources

SP/DC/JT	ASSET NAME (EIF)
JT	Coca Cola Co
JT	Eli Lilly & Co
JT	Lorillard Inc
JT	Lowes CosPowrs Inx
JT	Africa Group Inc
JT	The Mosaic Co
JT	Microsoft Corp
JT	Newmarket Corp
JT	Paychex Inc
JT	Pfizer Inc
JT	Reynolds American Inc
JT	Verizon Communications
JT	Wells Fargo i Co
JT	Windstream Hldgs Inc am

BLOCK B — Value of Asset

A None · B $1-$1,000 · C $1,001-$15,000 · D $15,001-$50,000 · E $50,001-$100,000 · F $100,001-$250,000 · G $250,001-$500,000 · H $500,001-$1,000,000 · I $1,000,001-$5,000,000 · J $5,000,001-$25,000,000 · K $25,000,001-$50,000,000 · L Over $50,000,000 · M Spouse/DC Asset over $1,000,000*

BLOCK C — Type of Income

NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · TAX-DEFERRED · Other Type of Income (Specify. e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income

Current Year / Preceding Year:
I None · II $1-$200 · III $201-$1,000 · IV $1,001-$2,500 · V $2,501-$5,000 · VI $5,001-$15,000 · VII $15,001-$50,000 · VIII $50,001-$100,000 · IX $100,001-$1,000,000 · X $1,000,001-$5,000,000 · XI Over $5,000,000 · XII Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest."

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest."

	Asset	B: Value of Asset	C: Type of Income	D: Current Year	D: Preceding Year
		A None / B $1-$1,000 / C $1,001-$15,000 / D $15,001-$50,000 / E $50,001-$100,000 / F $100,001-$250,000 / G $250,001-$500,000 / H $500,001-$1,000,000 / I $1,000,001-$5,000,000 / J $5,000,001-$25,000,000 / K $25,000,001-$50,000,000 / L Over $50,000,000 / M Spouse/DC Asset over $1,000,000*	NONE / DIVIDENDS / RENT / INTEREST / CAPITAL GAINS / EXCEPTED/BLIND TRUST / TAX-DEFERRED / Other	I None / II $1-$200 / III $201-$1,000 / IV $1,001-$2,500 / V $2,501-$5,000 / VI $5,001-$15,000 / VII $15,001-$50,000 / VIII $50,001-$100,000 / IX $100,001-$1,000,000 / X $1,000,001-$5,000,000 / XI Over $5,000,000 / XII Spouse/DC Income over $1,000,000*	I None / II $1-$200 / III $201-$1,000 / IV $1,001-$2,500 / V $2,501-$5,000 / VI $5,001-$15,000 / VII $15,001-$50,000 / VIII $50,001-$100,000 / IX $100,001-$1,000,000 / X $1,000,001-$5,000,000 / XI Over $5,000,000 / XII Spouse/DC Income over $1,000,000*
SP, DC, JT — Examples:	Mega Corp Stock	C ($1,001-$15,000) X	DIVIDENDS X	II ($1-$200) X	III ($201-$1,000) X
	Simon & Schuster	Indefinite	Royalties (Other)	V ($2,501-$5,000) X	VI ($5,001-$15,000) X
	ABC Hedge Fund (EIF X)	B ($1-$1,000) X	Partnership Income (Other)	VI ($5,001-$15,000) X	VII ($15,001-$50,000) X
JT	ABBVIE INC.COM	C X	DIVIDENDS X	II X	III X
JT	ADOBE SYSTEMS	C X	DIVIDENDS X	II X	III X
JT	AES CORP	C X	DIVIDENDS X	II X	III X
JT	BANK OF AMERICA CORP	C X	DIVIDENDS X	II X	III X
JT	BOX FINANCIAL CORP/NEW	C X	NONE X	I None X	I None X

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset (A=None, B=$1-$1,000, C=$1,001-$15,000, D=$15,001-$50,000, E=$50,001-$100,000, F=$100,001-$250,000, G=$250,001-$500,000, H=$500,001-$1,000,000, I=$1,000,001-$5,000,000, J=$5,000,001-$25,000,000, K=$25,000,001-$50,000,000, L=Over $50,000,000, M=Spouse/DC Asset over $1,000,000)

BLOCK C — Type of Income (NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other)

BLOCK D — Amount of Income, Current Year (I=None, II=$1-$200, III=$201-$1,000, IV=$1,001-$2,500, V=$2,501-$5,000, VI=$5,001-$15,000, VII=$15,001-$50,000, VIII=$50,001-$100,000, IX=$100,001-$1,000,000, X=$1,000,001-$5,000,000, XI=Over $5,000,000, XII=Spouse/DC income over $1,000,000)

SP/DC/JT	Asset Name	Value of Asset	Type of Income	Amount of Income (Current Year)
JT	COTY INC COM CL A	C	DIVIDENDS	II ($1-$200)
JT	DEERE & CO	C	DIVIDENDS	II ($1-$200)
JT	DIAGEO PLC SPON ADR NEW	C	DIVIDENDS	II ($1-$200)
JT	DOW CHEMICAL CO	C	NONE	I (None)
JT	EBAY INC	C	DIVIDENDS	II ($1-$200)
JT	ECOLAB INC	C	DIVIDENDS	II ($1-$200)
JT	EMC CORP MASS	C	DIVIDENDS	II ($1-$200)
JT	FIRST REPUBLIC BANK	C	DIVIDENDS	II ($1-$200)
JT	GEN DYNAMICS CORP	C	DIVIDENDS	II ($1-$200)
JT	GENERAL ELECTRIC CO	C	DIVIDENDS	II ($1-$200)
JT	HALLIBURTON CO	C	DIVIDENDS	II ($1-$200)
JT	HOME DEPOT INC	C	DIVIDENDS	II ($1-$200)
JT	HERSHEY COMPANY	C	DIVIDENDS	II ($1-$200)
JT	ISC HOLDINGS	C	DIVIDENDS	II ($1-$200)
JT	ILL TOOL WORKS INC	C	DIVIDENDS	II ($1-$200)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset

BLOCK C — Type of Income

BLOCK D — Amount of Income

Value of Asset columns: A None · B $1-$1,000 · C $1,001-$15,000 · D $15,001-$50,000 · E $50,001-$100,000 · F $100,001-$250,000 · G $250,001-$500,000 · H $500,001-$1,000,000 · I $1,000,001-$5,000,000 · J $5,000,001-$25,000,000 · K $25,000,001-$50,000,000 · L Over $50,000,000 · M Spouse/DC Asset over $1,000,000*

Type of Income: NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · TAX-DEFERRED · Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Amount of Income (Current Year / Preceding Year): I None · II $1-$200 · III $201-$1,000 · IV $1,001-$2,500 · V $2,501-$5,000 · VI $5,001-$15,000 · VII $15,001-$50,000 · VIII $50,001-$100,000 · IX $100,001-$1,000,000 · X $1,000,001-$5,000,000 · XI Over $5,000,000 · XII Spouse/DC income over $1,000,000*

SP/DC/JT	ASSET NAME	Block B Value	Block C Type of Income	Block D Current Year
JT	JP MORGAN CHASE & Co	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
SP/DC/JT	LENNAR CORPORATION	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	MONDELEZ INTL INC COM	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	MEDTRONIC PLC SHS	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	MARTIN MARIETTA MATERIALS	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	MICROSOFT CORP	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	M&T BANK CORP	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	MITSUBISHI UFJ FINCL GROUP ADS	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	NATL FUEL GAS Co	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	NOVARTIS AG ADR	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	ORACLE CORP	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	OSHKOSH CORP	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	PHILLIPS 66 COM	C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
JT	PIONEER NATURAL RESOURCES Co	C ($1,001-$15,000)	DIVIDENDS	III ($201-$1,000)
JT	BANCO SANTANDER SA	C ($1,001-$15,000)	DIVIDENDS	I (None)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A – Assets and/or Income Sources

SP, DC, JT	ASSET NAME	EIF
JT	TE Connectivity LTD NEW	
JT	TIME WARNER INC NEW	
JT	TEXAS INSTRUMENTS	
JT	UNILEVER NV ADY SH NEW	
JT	WALGREENS BootsAlliance Inc	

BLOCK B – Value of Asset

	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
TE Connectivity LTD NEW			X										
TIME WARNER INC NEW			X										
TEXAS INSTRUMENTS			X										
UNILEVER NV ADY SH NEW			X										
WALGREENS BootsAlliance Inc			X										

BLOCK C – Type of Income

	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
TE Connectivity LTD NEW		X						
TIME WARNER INC NEW		X						
TEXAS INSTRUMENTS		X						
UNILEVER NV ADY SH NEW		X						
WALGREENS BootsAlliance Inc		X						

BLOCK D – Amount of Income

Current Year

	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
TE Connectivity LTD NEW		X										
TIME WARNER INC NEW		X										
TEXAS INSTRUMENTS		X										
UNILEVER NV ADY SH NEW		X										
WALGREENS BootsAlliance Inc		X										

Preceding Year

I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column.

Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. For assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, capital gains, and accounts, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

		Block B — Value of Asset													Block C — Type of Income								Block D — Amount of Income — Current Year												Preceding Year											
---	---	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAP GAINS	EXC/BLIND	TAX-DEF	OTHER	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
Examples:		None	$1-$1,000	$1,001-$15,000	$15,001-$50,000	$50,001-$100,000	$100,001-$250,000	$250,001-$500,000	$500,001-$1,000,000	$1,000,001-$5,000,000	$5,000,001-$25,000,000	$25,000,001-$50,000,000	Over $50,000,000	Spouse/DC Asset over $1,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted/Blind Trust	Tax-Deferred	Other	None	$1-$200	$201-$1,000	$1,001-$2,500	$2,501-$5,000	$5,001-$15,000	$15,001-$50,000	$50,001-$100,000	$100,001-$1,000,000	$1,000,001-$5,000,000	Over $5,000,000	Spouse/DC Income over $1,000,000	None	$1-$200	$201-$1,000	$1,001-$2,500	$2,501-$5,000	$5,001-$15,000	$15,001-$50,000	$50,001-$100,000	$100,001-$1,000,000	$1,000,001-$5,000,000	Over $5,000,000	Spouse/DC Income over $1,000,000
Mega Corp Stock				x												x									x													x									
Simon & Schuster							x																					x														x					
ABC Hedge Fund (EIF)	x			(Indefinite)		x																	(Partnership Income)																								
ST Buckeye AZ Bond				x														x							x											x										
Maine Gov't Bond					x													x							x											x										
Monroe Twp NJ Bond				x														x							x												x									
North Carolina GO Bond				x														x								x												x								
N Haledon NJ GO Bond				x														x								x													x							

BLOCK A — Assets and/or Income Sources

ASSET NAME (SP, DC, JT / EIF):

- St Port Authority NY/NJ
- Stafford Twp NJ Bond
- EMC Corp
- Goldman Sachs
- Eli Lilly
- Microsoft
- SPDR Trust Series 1
- Vanguard TTL Mkt
- GS EM Debt Fund
- GS HY Fund

BLOCK B — Value of Asset

Asset	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
St Port Authority NY/NJ				X									
Stafford Twp NJ Bond			X										
EMC Corp			X										
Goldman Sachs			X										
Eli Lilly			X										
Microsoft				X									
SPDR Trust Series 1					X								
Vanguard TTL Mkt			X										
GS EM Debt Fund													
GS HY Fund													

BLOCK C — Type of Income

Asset	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
St Port Authority NY/NJ				X				
Stafford Twp NJ Bond				X				
EMC Corp		X						
Goldman Sachs		X						
Eli Lilly		X						
Microsoft		X						
SPDR Trust Series 1		X						
Vanguard TTL Mkt		X						
GS EM Debt Fund				X				
GS HY Fund				X				

BLOCK D — Amount of Income (Current Year)

Asset	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
St Port Authority NY/NJ			X									
Stafford Twp NJ Bond		X										
EMC Corp		X										
Goldman Sachs			X									
Eli Lilly			X									
Microsoft		X										
SPDR Trust Series 1				X								
Vanguard TTL Mkt					X							
GS EM Debt Fund												
GS HY Fund												

BLOCK D — Amount of Income (Preceding Year)

I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g. "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT) in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts (such as 401(k), IRA, 529 accounts) you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

Block B — Value of Asset

Asset (Block A)	SP/DC/JT	EIF	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
American Cables Inc	JT														
Air Methods Corp					X										
Analogic Corp					X										
Amerisafe Inc					X										
Aspen Technology Inc.					X										
Examples:															
Mega Corp Stock									X						
Simon & Schuster							X								
ABC Hedge Fund		X		Indefinite											

Block C — Type of Income

Asset (Block A)	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
American Cables Inc	X							
Air Methods Corp		X						
Analogic Corp		X						
Amerisafe Inc		X						
Aspen Technology Inc.		X						
Mega Corp Stock		X						
Simon & Schuster								Royalties
ABC Hedge Fund								Partnership Income

Block D — Amount of Income (Current Year)

Asset (Block A)	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
American Cables Inc	X											
Air Methods Corp		X										
Mega Corp Stock		X										
Simon & Schuster					X							
ABC Hedge Fund						X						

Block D — Amount of Income (Preceding Year)

Asset (Block A)	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
American Cables Inc	X											
Mega Corp Stock			X									
Simon & Schuster						X						
ABC Hedge Fund							X					

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

SP, DC, JT	ASSET NAME
JT	Balchem CP
	Blackbaud Inc.
	Cardtronics Inc
	Cathay General Bancorp
	Cavium Inc Com
	Ceb Inc Com
	Cooper Corp
	Clarcor Inc.
	Centel Medical Corp / compass Minerals Inter Inc.
	Cleco Corp Holding Co
	Cohen & Steers Inc.
	Cepheid Inc
	Catalent Inc
	Drill-Quip Inc

BLOCK B — Value of Asset

Value codes:
- A = None
- B = $1-$1,000
- C = $1,001-$15,000
- D = $15,001-$50,000
- E = $50,001-$100,000
- F = $100,001-$250,000
- G = $250,001-$500,000
- H = $500,001-$1,000,000
- I = $1,000,001-$5,000,000
- J = $5,000,001-$25,000,000
- K = $25,000,001-$50,000,000
- L = Over $50,000,000
- M = Spouse/DC Asset over $1,000,000*

All listed assets are marked in column **C ($1,001-$15,000)**.

BLOCK C — Type of Income

Income types: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income

Current Year / Preceding Year codes:
- I = None
- II = $1-$200
- III = $201-$1,000
- IV = $1,001-$2,500
- V = $2,501-$5,000
- VI = $5,001-$15,000
- VII = $15,001-$50,000
- VIII = $50,001-$100,000
- IX = $100,001-$1,000,000
- X = $1,000,001-$5,000,000
- XI = Over $5,000,000
- XII = Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset

	A	B	C	D	E	F	G	H	I	J	K	L	M
	None	$1-$1,000	$1,001-$15,000	$15,001-$50,000	$50,001-$100,000	$100,001-$250,000	$250,001-$500,000	$500,001-$1,000,000	$1,000,001-$5,000,000	$5,000,001-$25,000,000	$25,000,001-$50,000,000	Over $50,000,000	Spouse/DC Asset over $1,000,000*

BLOCK C — Type of Income: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify: e.g., Partnership income or Farm Income)

BLOCK D — Amount of Income (Current Year / Preceding Year): None, $1-$200, $201-$1,000, $1,001-$2,500, $2,501-$5,000, $5,001-$15,000, $15,001-$50,000, $50,001-$100,000, $100,001-$1,000,000, $1,000,001-$5,000,000, Over $5,000,000, Spouse/DC Income over $1,000,000*

SP/DC/JT	ASSET NAME
	US Ecology Inc (New)
	EPAM Systems
	FEI Company
	Forum Energy Technologies
	Flotek Ind Inc (NE)
	Glacier Bancorp Inc (New)
	Globus Medical Inc A
	HMH Core Svc Corp
	Heico Corp (New)
	Heica Corp Class A
	Hibbett Sports Inc
	Hms Holding Corp
	Heartland Express
	Iberia Bk Corp
	ICU Medical Inc

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

SP, DC, JT	EIF	ASSET NAME
JT	PC	Healthcorp/McCan Kepstone Paper and Packaging
		Little Motors Inc A
		Logimein Inc Con
		Grand Conyad ED In Con
		medidata
		Solutions Inc Con
		Mattress Firm Holding
		Mobile Mini Inc
		Marketaxess Holding Inc
		Moen Muffler + Brake
		Matador Res Co
		National Health Investors In
		Northwestern Corporation
		Oxford Industries Inc
V		Bubbleman Hotel TR con

BLOCK B — Value of Asset

Code	Range
A	None
B	$1-$1,000
C	$1,001-$15,000
D	$15,001-$50,000
E	$50,001-$100,000
F	$100,001-$250,000
G	$250,001-$500,000
H	$500,001-$1,000,000
I	$1,000,001-$5,000,000
J	$5,000,001-$25,000,000
K	$25,000,001-$50,000,000
L	Over $50,000,000
M	Spouse/DC Asset over $1,000,000*

BLOCK C — Type of Income

- NONE
- DIVIDENDS
- RENT
- INTEREST
- CAPITAL GAINS
- EXCEPTED/BLIND TRUST
- TAX-DEFERRED
- Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income

Current Year / Preceding Year

Code	Range
I	None
II	$1-$200
III	$201-$1,000
IV	$1,001-$2,500
V	$2,501-$5,000
VI	$5,001-$15,000
VII	$15,001-$50,000
VIII	$50,001-$100,000
IX	$100,001-$1,000,000
X	$1,000,001-$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

Name: Joshua Gottheimer

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset

	A	None
	B	$1-$1,000
	C	$1,001-$15,000
	D	$15,001-$50,000
	E	$50,001-$100,000
	F	$100,001-$250,000
	G	$250,001-$500,000
	H	$500,001-$1,000,000
	I	$1,000,001-$5,000,000
	J	$5,000,001-$25,000,000
	K	$25,000,001-$50,000,000
	L	Over $50,000,000
	M	Spouse/DC Asset over $1,000,000*

BLOCK C — Type of Income: NONE, DIVIDENDS, RENT, INTEREST, CAPITAL GAINS, EXCEPTED/BLIND TRUST, TAX-DEFERRED, Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income (Current Year / Preceding Year): I None, II $1-$200, III $201-$1,000, IV $1,001-$2,500, V $2,501-$5,000, VI $5,001-$15,000, VII $15,001-$50,000, VIII $50,001-$100,000, IX $100,001-$1,000,000, X $1,000,001-$5,000,000, XI Over $5,000,000, XII Spouse/DC Income over $1,000,000*

SP/DC/JT	ASSET NAME	Value (Block B)	Type of Income (Block C)	Amount Current Yr (Block D)
ST	Pier 1 Imports Inc.	C	DIVIDENDS	$1-$200
	Power Integrations Inc.	C	NONE / DIVIDENDS	None / $1-$200
	PraAssurance CP	C	DIVIDENDS	$1-$200
	PRA Group Inc	C	DIVIDENDS	None
	Primoris Svcs Corp Com	C	NONE / DIVIDENDS	None / $1-$200
	Proto Labs	C	NONE	None
	Ritchie Bros Auctioneers	C	DIVIDENDS	$1-$200
	RBC Bearings Inc.	C	NONE	None
	Rbin-Siner Tech In Old	C	DIVIDENDS	None
	Ryland Group Inc	C	NONE / DIVIDENDS	None / $1-$200
	Stifel Financial Corp.	C	DIVIDENDS	$1-$200
	Signa Hldgs Inc	C	DIVIDENDS	$1-$200
	Soleira Holdings Inc	X	DIVIDENDS	None
	Seiavest Inc New Com		NONE	
	Steg Ind Inc Com			

Use additional sheets if more space is required.

BLOCK A — Assets and/or Income Sources

BLOCK B — Value of Asset

BLOCK C — Type of Income

BLOCK D — Amount of Income

SP, DC, JT	ASSET NAME	EIF	Value of Asset	Type of Income	Amount of Income (Current Year)
JT	Texas Cap BNCSAS Inc (DE)		C ($1,001-$15,000)	NONE	I (None)
	Toro Co.		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
	Twin Holding Inc Com		C ($1,001-$15,000)	NONE	I (None)
	Tupperware Brands Corp		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
	Texas Roadhouse Hld A		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
	Tyler Technologies Inc		C ($1,001-$15,000)	NONE	I (None)
	Universal Forest Products Inc		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
	Webster Fincl Corp		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
	WD 40 Company		C ($1,001-$15,000)	DIVIDENDS	I (None)
	Wright Med Grp Inc		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)
	VPed Pharmaceutical SVCS Inc				

Value of Asset categories: A None; B $1-$1,000; C $1,001-$15,000; D $15,001-$50,000; E $50,001-$100,000; F $100,001-$250,000; G $250,001-$500,000; H $500,001-$1,000,000; I $1,000,001-$5,000,000; J $5,000,001-$25,000,000; K $25,000,001-$50,000,000; L Over $50,000,000; M Spouse/DC Asset over $1,000,000*

Type of Income categories: NONE; DIVIDENDS; RENT; INTEREST; CAPITAL GAINS; EXCEPTED/BLIND TRUST; TAX-DEFERRED; Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Amount of Income categories (Current Year / Preceding Year): I None; II $1-$200; III $201-$1,000; IV $1,001-$2,500; V $2,501-$5,000; VI $5,001-$15,000; VII $15,001-$50,000; VIII $50,001-$100,000; IX $100,001-$1,000,000; X $1,000,001-$5,000,000; XI Over $5,000,000; XII Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A – Assets and/or Income Sources

Identify (a) each asset held for investment, or which produces income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g. "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B – Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C – Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

BLOCK D – Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

SP/DC/JT	Assets and/or Income Sources	EIF	Value of Asset (A–M)	Type of Income	Current Year (I–XII)	Preceding Year (I–XII)
Examples:	Mega Corp Stock		G	DIVIDENDS	V ($2,501–$5,000)	III ($201–$1,000)
	Simon & Schuster		Indefinite	Royalties (Other Income)	V ($2,501–$5,000)	V ($2,501–$5,000)
	ABC Hedge Fund	X	E ($50,001–$100,000)	Partnership Income	IV ($1,001–$2,500)	VII ($15,001–$50,000)
SP	Emigrant Direct (cash)		C ($1,001–$15,000)	INTEREST	II ($1–$200)	III ($201–$1,000)
	Lending Club		C ($1,001–$15,000)	INTEREST	III ($201–$1,000)	III ($201–$1,000)
SP	Vanguard (IRA)		D ($15,001–$50,000)	TAX-DEFERRED	I (None)	I (None)
SP	Synchrony Bank		B ($1–$1,000)	INTEREST	II ($1–$200)	II ($1–$200)
	iShares Nat'l AMT Free Mni		A (None)	INTEREST	II ($1–$200)	II ($1–$200)

Use additional sheets if more space is required.

BLOCK A — Assets and/or Income Sources

SP DC JT	ASSET NAME	EIF
	Select Sector SPDR Trust	
	SPDR Nuveen Muni. Bond	
	Schwab Strat. Tr. Int'l	
	Vanguard Index Total Mkt	
	Vanguard FTSE Em Mkt	
	Vanguard Div Apprec.	
	Vanguard FTSE Dev Mkt	
	Wells Fargo (cash)	
	Wells Fargo (cash)	
	Wells Fargo (cash)	
	Ford (cash)	
	Barclays (cash)	

BLOCK B — Value of Asset

Asset	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000
Select Sector SPDR Trust		X											
SPDR Nuveen Muni. Bond		X	X										
Schwab Strat. Tr. Int'l			X										
Vanguard Index Total Mkt			X										
Vanguard FTSE Em Mkt			X										
Vanguard Div Apprec.			X	X									
Vanguard FTSE Dev Mkt				X									
Wells Fargo (cash)		X											
Wells Fargo (cash)			X										
Ford (cash)			X										
Barclays (cash)													

BLOCK C — Type of Income

Asset	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income
Select Sector SPDR Trust		X						
SPDR Nuveen Muni. Bond				X				
Schwab Strat. Tr. Int'l		X						
Vanguard Index Total Mkt		X		X				
Vanguard FTSE Em Mkt		X		X				
Vanguard Div Apprec.		X		X				
Vanguard FTSE Dev Mkt				X				
Wells Fargo (cash)				X				
Wells Fargo (cash)				X				
Ford (cash)								
Barclays (cash)								

BLOCK D — Amount of Income (Current Year)

Asset	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000
Select Sector SPDR Trust		X										
SPDR Nuveen Muni. Bond		X										
Schwab Strat. Tr. Int'l		X										
Vanguard Index Total Mkt		X										
Vanguard FTSE Em Mkt		X										
Vanguard Div Apprec.		X										
Vanguard FTSE Dev Mkt		X										
Wells Fargo (cash)		X										
Wells Fargo (cash)		X										
Ford (cash)			X									
Barclays (cash)												

BLOCK D — Amount of Income (Preceding Year)

Asset	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and included only because it generated income, the value should be "None."

"Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.

"Column XII is for assets held by your spouse or dependent child in which you have no interest.

BLOCK D — Amount of Income

Asset (Block A)	EIF	Block B Value	Block C Type of Income	Block D Current Year	Block D Preceding Year
Examples:					
ABC Hedge Fund	x	Indefinite			
Mega Corp Stock		E ($50,001-$100,000)	DIVIDENDS	II ($1-$200)	III ($201-$1,000)
Simon & Schuster		G ($250,001-$500,000)	Other / Royalties	—	VII ($15,001-$50,000)
Amazon		C ($1,001-$15,000)	NONE	None	None
Apple		C ($1,001-$15,000)	DIVIDENDS	None	—
Facebook		C ($1,001-$15,000)	NONE	None	None
Ford		D ($15,001-$50,000)	DIVIDENDS	II ($1-$200)	—
iShares Small Cap		C ($1,001-$15,000)	DIVIDENDS	II ($1-$200)	III ($201-$1,000)

Block B column key
A = None; B = $1-$1,000; C = $1,001-$15,000; D = $15,001-$50,000; E = $50,001-$100,000; F = $100,001-$250,000; G = $250,001-$500,000; H = $500,001-$1,000,000; I = $1,000,001-$5,000,000; J = $5,000,001-$25,000,000; K = $25,000,001-$50,000,000; L = Over $50,000,000; M = Spouse/DC Asset over $1,000,000*

Block C rows
NONE; DIVIDENDS; RENT; INTEREST; CAPITAL GAINS; EXCEPTED/BLIND TRUST; TAX-DEFERRED; Other Type of Income (Specify: e.g., Partnership Income or Farm Income) [Royalties; Partnership Income]

Block D column key (Current Year / Preceding Year)
I = None; II = $1-$200; III = $201-$1,000; IV = $1,001-$2,500; V = $2,501-$5,000; VI = $5,001-$15,000; VII = $15,001-$50,000; VIII = $50,001-$100,000; IX = $100,001-$1,000,000; X = $1,000,001-$5,000,000; XI = Over $5,000,000; XII = Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

BLOCK A — Assets and/or Income Sources

SP, DC, JT	ASSET NAME	EIF
	Powershares QQQ	
	SPDR Dow Jones	
	SPDR S+P 500	

BLOCK B — Value of Asset

	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
Powershares QQQ			X										
SPDR Dow Jones				X									
SPDR S+P 500					X								

BLOCK C — Type of Income

	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income
Powershares QQQ		X						
SPDR Dow Jones		X						
SPDR S+P 500		X						

BLOCK D — Amount of Income — Current Year

	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
Powershares QQQ		X										
SPDR Dow Jones			X									
SPDR S+P 500				X								

BLOCK D — Amount of Income — Preceding Year

	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

Name: Josh Gottheimer   **Page** 44 **of** 48

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling $200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding $1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was $26,955. The 2015 limit is $27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of receipt for honoraria)	Type	Amount	
		Current Year to Filing	Preceding Year
Examples: ABC Trade Association, Baltimore, MD (July 15)	Honorarium	$0	$500
State of Maryland	Salary	$20,000	$76,000
Civil War Roundtable (Oct. 2)	Spouse Speech	$0	$1,000
Ontario County Board of Education	Spouse Salary	N/A	N/A
Microsoft Corporation	Salary	$660,283.44	$2,979,623
Asbury Advisors	Salary	$0	$5,826
Marla Tusk Attorney	Spouse Salary	N/A	N/A
Tusk Strategies	Spouse Salary	N/A	N/A
Trustees of Columbia University	Spouse Salary	N/A	N/A

Use additional sheets if more space is required.

Report *liabilities of over $10,000 owed to any one creditor at any time* during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period.** **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a *revolving charge account* (i.e., credit card) only if the balance at the close of the reporting period exceeded $10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A $10,001– $15,000	B $15,001– $50,000	C $50,001– $100,000	D $100,001– $250,000	E $250,001– $500,000	F $500,001– $1,000,000	G $1,000,001– $5,000,000	H $5,000,001– $25,000,000	I $25,000,001– $50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				x							
JT	Wells Fargo	5/06	Mortgage on Rental Property, Washington DC		X									
SP	Access Group, Inc	8/01	Student loan					X						

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Board Member	Everyone On
Chairman	Jersey On
Board Member	Business Forward
Board Member	The Teaching Company

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J – COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and **two** prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than $5,000. **Exclude**: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule C.**

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
The Harbour Group, Washington, DC	Consulting Services

Use additional sheets if more space is required.

FILER NOTES
(Optional)

Name: Joshua Gottheimer **Page** 47 **of** 48

NOTE NUMBER	NOTES

Use additional sheets if more space is required.

Name: Joshua Gottheimer   Page 48 of 48

NOTE NUMBER	NOTES

Use additional sheets if more space is required.