



Filing ID #10029246

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Dan Newhouse  
**Status:** Member  
**State/District:** WA04

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2017  
**Filing Date:** 10/4/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cottonwood Estates, 84% Interest [FA]  LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Rental Income		\$5,000,001 - \$25,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Craft Brew Alliance, Inc. (BREW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Edward Jones IRA ⇒ Capital Income Builder Fund-C [MF]  DESCRIPTION: Rolled over to Member upon 5/12/2017 death of spouse.	SP	None	None		<input type="checkbox"/>
Edward Jones IRA ⇒ Capital Income Builder Fund-C [MF]  DESCRIPTION: Includes rollover from deceased spouse.		None	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Hartford Capital Appreciation Fund-C [MF]  DESCRIPTION: Includes rollover from deceased spouse.		None	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Hartford Capital Appreciation Fund-C [MF]  DESCRIPTION: Rolled over to Member upon 5/12/2017 death of spouse.	SP	None	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA ⇒ Hartford Healthcare Fund-C [MF]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Rolled over to Member upon 5/12/2017 death of spouse.					
Edward Jones IRA ⇒ Invesco American Franchise Fund-C [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ American Capital Income Builder [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ American Fundamental Investors [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds the BD of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ American Intermediate Bond Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ American New World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ American SMALLCAP World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford International Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Mid Cap Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Small Company [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
T Rowe Price US Treasury Money [MF]					
Edward Jones Traditional IRA ⇒ American Funds the BD of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Growth Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Income Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ American International Growth & Income [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Dividend & Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Growth Opportunities Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Mid Cap Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Small Company Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Total Return Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ John Hancock Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Newhouse Farms, 69% Interest [FA]		\$500,001 - \$1,000,000	Farm Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income					
Putnam Investments IRA ⇒ Putnam Growth & Income-A [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Putnam Investments IRA ⇒ Putnam International Equity-A [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Putnam Investments IRA ⇒ Putnam Multi-Cap Growth Fund-A [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Washington State Public Employees' Retirement System Plan 2 [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA ⇒ Capital Income Builder Fund-C [MF]		06/13/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Hartford Capital Appreciation Fund-C [MF]		06/13/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Hartford Healthcare Fund [MF]	SP	06/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Invesco American Franchise Fund-C [MF]		06/13/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Capital Income Builder [MF]		06/14/2017	P	\$15,001 - \$50,000	
Edward Jones Roth IRA ⇒ American Fundamental Investors Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American Funds the BD of America [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American International Bond Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American New World Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American SMALLCAP World Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation Fund [MF]		06/14/2017	P	\$15,001 - \$50,000	
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation Fund [MF]		12/18/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford International Growth Fund [MF]		06/14/2017	P	\$15,001 - \$50,000	
Edward Jones Roth IRA ⇒ Hartford Mid Cap Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Small Company Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury Money [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ American Funds the BD of America [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ American Growth Fund of America [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ American Income Fund of America [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ American International Growth & Income Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ Hartford Dividend & Growth [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ Hartford Growth Opportunities [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ Hartford Mid Cap Value Fund [MF]		06/12/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Traditional IRA ⇒ Hartford Small Company Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ Hartford Total Return Bond Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ John Hancock Emerging Markets [MF]		06/14/2017	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage Fund [MF]		06/14/2017	P	\$1,001 - \$15,000	
Putnam Investments IRA ⇒ Putnam Growth & Income-A [MF]		06/13/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Putnam Investments IRA ⇒ Putnam International Equity-A [MF]		06/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Putnam Investments IRA ⇒ Putnam Multi-Cap Growth Fund-A [MF]		06/13/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Newhouse Farms, Inc.	Farm income (labor)	\$26,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Banner Bank, Kennewick, WA	March 2016	Farm loan	\$1,000,001 - \$5,000,000
COMMENTS: Loan used to buy out family member in 3 land/farm entities.				

## SCHEDULE E: POSITIONS

Position	Name of Organization
Ex-officio Board Member	State Fair Park

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Member & State of Washington	Continued participation in Washington State Public Employees' Retirement System Plan 2.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Edward Jones IRA (Owner: SP)</li><li>Edward Jones IRA</li><li>Edward Jones Roth IRA</li><li>Edward Jones Traditional IRA</li><li>Putnam Investments IRA</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Dan Newhouse , 10/4/2019