

UNITED STATES HOUSE OF REPRESENTATIVES 2014 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

Name: DAVID P. ROYCE

Daytime Telephone: (202) 225-5731

HAND DELIVERED Page 1 of 2

2015 JUL 14 PM 3:41

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>OH</u> District: <u>14</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
REPORT TYPE	<input checked="" type="checkbox"/> 2014 Annual (Due: May 15, 2015)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Page 2 of 21

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

David P. Joyce

Page 3 of 21

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*		
	Shares M&A Emerging Mkt						X								X																					
	Western Trer. Emerg. Mkts														X																					
	SPDR S&P Midcap400 ETF														X																					
	Shares Russell 2000 Growth														X																					
	Shares Russell 2000 Value														X																					
	Enbridge Energy Corp.														X																					
	TransCanada Corp.														X																					
	Whiting Petroleum														X																					
	Silver Wheaton Corp														X																					
	Ametek Inc.														X																					
	Boeing Company														X																					
	General Electric Company														X																					
	Discovery Communications														X																					
	Michael Kors Holdings LTD														X																					
	Proline Group Inc.														X																					
	Essee Laundry														X																					

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

David P. Joyce

Page

4 of *21*

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	None																																			
	\$1-\$1,000																																			
	\$1,001-\$15,000																																			
	\$15,001-\$50,000																																			
	\$50,001-\$100,000																																			
	\$100,001-\$250,000																																			
	\$250,001-\$500,000																																			
	\$500,001-\$1,000,000																																			
	\$1,000,001-\$5,000,000																																			
	\$5,000,001-\$25,000,000																																			
	\$25,000,001-\$50,000,000																																			
	Over \$50,000,000																																			
	Spouse/DC Asset over \$1,000,000*																																			
	Med Johnson Nutrition			X																																
	Proctor and Gamble			X																																
	BioGen Inc.			X																																
	Genentech Inc.			X																																
	Johnson & Johnson			X																																
	UnitedHealth Group Inc.			X																																
	Beckman Coulter Inc.			X																																
	Intercontinental Exchange			X																																
	JP Morgan Chase & Co.			X																																
	MetLife Inc.			X																																
	USA Inc. CIA			X																																
	Avnet			X																																
	Cognizant Tech Solutions			X																																
	EMC Corporation			X																																
	First Solar Inc.			X																																

Name: Dan F. Joyce Page 5 of 21

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

David P. Joyce

Page 6 of 21

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*		
	Hydrex Tax-Free Money Mkt																																			
	Edelweiss Floating Rate Mkt																																			
	Takstone Bonds Capital Mkt																																			
	Oppenheimer Developing Mkt																																			
	Astra/Termco Small Cap 1																																			
	SPOR SIP mid cap 400 ETF																																			
	Dividend + Income Estimating																																			
	Hydrex Tax-Free Money Mkt																																			
	Edelweiss Floating Rate Mkt																																			
	Templeton Global Bond Adv																																			
	Harbor International																																			
	Takstone Bonds Cap Mkt																																			
	Vanguard Windsor II																																			
	Oppenheimer Developing Mkt																																			
	Astron/Keystone Midcap 1																																			
	Astron/Termco Small Cap 1																																			

Page 7 of 27

Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name:

David Joseph

Page

8 of 21

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A	B	C	D	E	F	G	H	I	J	K
	Example Mega Corp. Stock			X		X	2/5/14		X									
	ETFS Physical Precious Metal Basket		X				12/17/14	✓										
	Penn DJ-AIG commodity index fund		X				12/17/14	✓										
	Powershs DB Agriculture Fd LP		X				12/17/14		✓									
	Noble Corp	X					2/3/14	✓										
	Whirlpool Corp.	X					2/3/14	✓										
	Whirlpool Corp.	X					2/3/14	✓										
	First Solar Inc	X					2/3/14	✓										
	Walter Investment Management Corp.	X					2/14/14	✓										
	Acwen Financial Corp.	X					2/28/14	✓										
	Citigroup	X					3/3/14	✓										
	Avnet	X					3/12/14	✓										
	Baidu ADR	X					3/13/14	✓										
	Baidu ADR	X					3/13/14	✓										
	Time Warner Cable	X					3/27/14	✓										
	Chart Industries	X					4/4/14	✓										
	Chart Industries	X					4/4/14	✓										
	Palo Alto Networks Inc.	X					4/8/14	✓										
	KBR	X					4/11/14	✓										
	Lennar Corp.	X					5/6/14	✓										

SCHEDULE B - TRANSACTIONS

Name:

David P. Payne

Page

9 of *21*

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YY) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A	B	C	D	E	F	G	H	I	J	K
	Example Mega Corp. Stock			X		X	3/5/14		X									
	KBR	X					5/6/14	✓										
	FiveEye Inc.	X					5/14/14	✓										
	American Realty Capital Partners	X					5/21/14	✓										
	American Realty Capital Partners	X					5/22/14	✓										
	Almco 360 Technology Co. Ltd	X					6/19/14	✓										
	CBS Corp CIB	X					7/2/14		✓									
	Xilinx Inc	X					7/23/14	✓										
	D.R. Horton Inc	X					7/28/14	✓										
	Tupperware Corp	X					7/28/14	✓										
	Seventy Seven Energy, Inc	X					7/30/14	✓										
	Seventy Seven Energy, Inc	X					7/31/14	✓										
	Occwen Financial Corp	X					8/6/14	✓										
	Paragon offshore Ltd.	X					8/6/14	✓										
	Paragon offshore Ltd.	X					8/13/14	✓										
	Aetna Inc.	X					8/18/14	✓										
	FiveEye Inc.	X					8/24/14	✓										
	Almco 360 Technology Co Ltd	X					8/26/14	✓										
	Chicago Bridge & Iron Co.	X					10/2/14	✓										
	Chart Industries	X					10/3/14	✓										

SCHEDULE B - TRANSACTIONS

Name:

David D. Jones

Page

10 of 21

SP, DC, JT		Type of Transaction				Date		Amount of Transaction										
SP	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(M/D/Y) or Monthly, or Bi-weekly, if applicable	A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
Example	Mega Corp. Stock			X		X	3/5/14		X									
	Chicago Bridge & Iron Co.	X					10/5/14	✓										
	Chesapeake Energy Corp.	X					10/20/14	✓										
	Alcoa Technology Co. Ltd.	X					10/23/14	✓										
	Boeing Company	X					10/23/14	✓										
	Visa Inc. Cl A	X					10/23/14	✓										
	American Realty Capital Partners	X					10/29/14	✓										
	Procter & Gamble	X					11/7/14	✓										
	Estec Lander	X					11/7/14	✓										
	Discovery Communications	X					11/10/14	✓										
	Google Class C	X					11/10/14		✓									
	Starbucks Corp	X					11/14/14	✓										
	Baker Hughes Inc.	X					12/10/14	✓										
	Biogen Inc.	X					12/14/14	✓										
	Northstar Realty Finance Corp		X			X	1/23/14	✓										
	Citrix Systems Inc		X				1/30/14	✓										
	Google Inc.-old		X			X	1/31/14	✓										
	Annaly Capital Management Inc		X			X	2/3/14		✓									
	CVS Health Corp.		X			X	2/5/14	✓										
	Palo Alto Networks Inc.		X			X	3/14/14	✓										

SCHEDULE B - TRANSACTIONS

Name:

Donald P. Ferris

Page 11 of 21

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YY or Quarterly, Monthly, or Bi-weekly, if applicable)	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A	B	C	D	E	F	G	H	I	J	K
SP	Example Mega Corp. Stock			X		X	3/5/14		X									
	Compania de Minas Buenaventura S.A.ADR	X				X	2/18/14	✓										
	China Mobile ADR	X					3/27/14	✓										
	Cameron International	X				X	4/4/14	✓										
	Philip Morris Int'l	X					4/8/14	✓										
	UnitedHealth Group Inc	X				X	4/11/14	✓										
	Wells Fargo & Company	X				X	5/16/14	✓										
	EMC Corporation	X				X	5/14/14	✓										
	Coca-Cola Co.	X				X	5/21/14	✓										
	Chesapeake Energy Corp.	X				X	5/23/14	✓										
	Baidu ADR	X				X	6/10/14	✓										
	eBay	X					6/10/14	✓										
	Baidu ADR	X				X	7/2/14	✓										
	CBS Corp Cl B	X					7/23/14	✓										
	Whirlpool Corp.	X				X	7/28/14	✓										
	Chesapeake Energy Corp.	X				X	7/30/14	✓										
	NOMI Inc.	X				X	8/6/14	✓										
	NorthStar Asset Mgmt Group Inc	X				X	8/6/14	✓										
	Norale Corp	X					8/8/14	✓										
	National Oilwell Varco Inc.	X				X	8/13/14	✓										

SCHEDULE B - TRANSACTIONS

Name:

James P. Joyce

Page 12 of 21

SP, DC, JT		Asset		Type of Transaction				Date		Amount of Transaction										
SP	DC, JT	Example	Mega Corp. Stock	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MODART) or Quarterly, Monthly, or Bi-weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K
		Pale Alto Networks Inc.			X			X	3/5/14		X									
		Pale Alto Networks Inc.			X			X	8/14/14	✓										
		CBS Outdoor Americas Inc.			X			X	8/15/14	✓										
		Northstar Asset Mgmt Group			X			X	8/18/14	✓										
		Abbott Laboratories			X			X	8/18/14	✓										
		Apple Inc.			X			X	8/26/14	✓										
		Citigroup			X			X	10/20/14	✓										
		D R Horton Inc.			X			X	10/23/14	✓										
		Lennar Corp.			X			X	10/23/14	✓										
		KBR			X				10/24/14	✓										
		Chart Industries			X				11/5/14	✓										
		KBR			X				11/6/14	✓										
		Acumen Financial Corp.			X				11/6/14	✓										
		Water Investment Management Corp.			X				11/7/14	✓										
		Tupperware Corp.			X				11/10/14	✓										
		Mellanox Technologies Ltd.			X			X	11/11/14	✓										
		Mellanox Technologies Ltd.			X				12/10/14	✓										
		Seventy Seven Energy Inc.			X				12/10/14	✓										
		American Realty Capital Partners			X				12/10/14	✓										

SCHEDULE B - TRANSACTIONS

Name:

Dawn P. Joyce

Page 13 of 21

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose partial sale as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YY) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/5/14		X									
	Paragon Offshore Ltd.		X				12/10/14		✓									
	Expres s Scripts Holding Co.		X			X	12/16/14	✓										
	Wisdomtree Emerging Mkts smc Div	X					1/15/14	✓										
	SPDR euro STOXX 50 ETF	X					1/22/14	✓										
	ishares MSCI EAFE Index	X					2/25/14	✓										
	ishares MSCI EAFE Index	X					4/10/14	✓										
	ishares Russell 2000 Index	X					9/19/14		✓									
	ishares MSCI EAFE Index	X					11/10/14	✓										
	ishares MSCI EAFE small cap Index	X					11/12/14	✓										
	Guggenheim S&P Healthcare Equal	X					12/8/14	✓										
	ishares MSCI EAFE Index	X					12/8/14	✓										
	ishares MSCI India Index EITN	X				X	1/15/14	✓										
	ishares S&P Latin America	X					1/15/14	✓										
	ishares FTSE/Xinhua China25 Index	X					1/15/14	✓										
	ishares MSCI South Korea Index	X				X	1/22/14	✓										
	ishares MSCI Australia Index	X					1/22/14	✓										
	ishares inc MSCI Brazil Index	X					1/22/14	✓										
	ishares MSCI Canada	X					2/25/14	✓										
	SPDR S&P Midcap 400 ETF	X				X	9/16/14	✓										

SCHEDULE B - TRANSACTIONS

Name:

David P. Joyce

Page 14 of 21

SP, DC, JT		Type of Transaction				Date	Amount of Transaction										
SP	Asset	Purchase	Sale	Partial Sale	Exchange		A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
Example	Mega Corp. Stock			X		3/5/14		X									
	ETFs Physical Precious Metal Basket		X			11/12/14	✓										
	SPDR Euro STOXX 50 ETF		X			11/12/14		✓									
	SPDR iShares Goldman Sachs Natl Re		X			12/3/14	✓										
	iShares US Home Construction		X			12/3/14	✓										
	Market Vectors Oil Services			X		12/3/14	✓										
	Touchstone Sands Capital Inst Gr		X			6/25/14	✓										
	Oppenheimer Developing Markets Y		X			6/25/14		✓									
	Touchstone Sands Capital Inst Gr		X			12/11/14	✓										
	Astora/TAMRO small cap 1		X			12/30/14	✓										
	Vanguard/Windsor II Admiral Shares		X			6/20/14	✓										
	Oppenheimer Developing Markets Y		X			12/5/14	✓										
	Touchstone Sands Capital Inst Gr		X			12/11/14	✓										
	Dividend Plus + Income Fd-Inst Cus		X			12/12/14	✓										
	Vanguard/Windsor II Admiral Shares		X			12/17/14	✓										
	Templeton Global Bond Adv		X			12/17/14	✓										
	Vanguard/Windsor II Admiral Shares		X			12/17/14	✓										
	Harbor International		X			12/18/14	✓										
	A State/Fairpointe Mid Cap 1 Fnd		X			12/30/14	✓										
	Astora/TAMRO small cap 1		X			12/30/14	✓										

Page 5 of 21

Use additional sheets if more space is required.

Page 16 of 29

INCOME LIMITS AND PROHIBITED INCOME: The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

Use additional sheets if more space is required.

SCHEDULE D - LIABILITIES

Name:

David P. Joyce

Page 17 of 21

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members.** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	PAULISTEN NOW TRUST Mari	5/84	Mgmt 9652 Main St, Abbeville, OH				X							
	BANK (Personal Residence)													

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
N/A	

SCHEDULE F - AGREEMENTS

Name:

Donald F. Joyce

Page 19 of 21

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
1/80	OPERS and myself	Pension Annuity

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
N/A		

Name: Daniel F. Joyce

Page 19 of 21

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name:

Donald P. Jensen

Page:

20 of 21

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

[illegible]

Name: David Jones Page 21 of 21

Dear John

21 of 21

[illegible]

Use additional sheets if more space is required.