



Filing ID #10019539

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kenneth Sheets
Status: Congressional Candidate
State/District: TX05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 01/4/2018
Period Covered: 01/01/2017– 12/6/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merril IRA ⇒ American Funds the Growth Fund of America Class R-3	SP	\$1,001 - \$15,000	Tax-Deferred		
Merril IRA ⇒ Blackrock Global Allocation Inc	SP	\$1,001 - \$15,000	Tax-Deferred		
Merril IRA ⇒ Goldman Sachs Mid Cap Value A	SP	\$1,001 - \$15,000	Tax-Deferred		
Merril IRA ⇒ SSgA International Stock Selection Fund N Class	SP	\$1,001 - \$15,000	Tax-Deferred		
Payne & Blanchard, LLP, 1% Interest		\$250,001 - \$500,000	None		
LOCATION: Dallas / Dallas County, TX, US DESCRIPTION: Payne & Blanchard, LLP is a law firm located in Dallas, Texas. COMMENTS: Income reported as earned income on Schedule C.					
Schwab Simple IRA ⇒ Alcoa Corporation (AA)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Simple IRA ⇒ Altaba Inc. (AABA)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Arconic Inc. (ARNC)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ AT&T Inc. (T)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Baker Hughes, a GE company Class A (BHGE)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ BP p.l.c. (BP)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Cisco Systems, Inc. (CSCO)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ D.R. Horton, Inc. (DHI)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Delta Air Lines, Inc. (DAL)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Dr Pepper Snapple Group, Inc Dr Pepper Snapple Group, Inc (DPS)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ EnLink Midstream Partners, LP Common Units Representing Limited Partnership Interests (ENLK)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Exxon Mobil Corporation (XOM)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Fidelity Freedom 2045 FD		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Simple IRA ⇒ Ford Motor Company (F)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Gamestop Corporation (GME)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Gap, Inc. (GPS)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ General Electric Company (GE)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Gladstone Investment Corporation - Business Development Company (GAIN)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Goldman Sachs Government Income Fund Class A		\$15,001 - \$50,000	Tax-Deferred		
Schwab Simple IRA ⇒ Hewlett Packard Enterprise Company (HPE)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Home Depot, Inc. (HD)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ HP Inc. (HPQ)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Manitex International, Inc. - common stock (MNTX)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Pfizer, Inc. (PFE)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Royal Bank of Scotland Group Plc New (RBS)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Siemens AG American Depositary Shares (SIEGY)		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Simple IRA ⇒ Southwest Airlines Company (LUV)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ SPDR S&P Pharmaceuticals ETF (XPH)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ State Street Corporation (STT)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Targa Resources, Inc. (TRGP)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Texas Instruments Incorporated (TXN)		\$1 - \$1,000	Tax-Deferred		
Schwab Simple IRA ⇒ Twitter, Inc. (TWTR)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Under Armour, Inc. Class A (UAA)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Tax-Deferred		
Schwab Simple IRA ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
St. Thomas Aquinas Church	Spouse Salary	\$7,437.99	\$17,818.70
Texas House of Representatives	Salary	\$134.70	\$128.87
Baylor Scott & White	Spouse Salary	\$50,332.74	N/A
Tenet	Salary	\$1,250.00	N/A
Payne & Blanchard, LLP	Salary	\$93,164.71	\$113,618.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Highlands Mortgage	August 2016	Home Mortgage	\$250,001 - \$500,000
	Go Federal Credit Union	October 2014	Car Lease	\$15,001 - \$50,000
JT	EECU	March 2017	Car Lease	\$15,001 - \$50,000
	Bank of America	Revolving Credit	Credit Card	\$15,001 - \$50,000
SP	Navient	Between 2004-2007	Education Loan	\$100,001 - \$250,000
	Chase	Between 2001-2004	Education Loan	\$15,001 - \$50,000
	American Education Services	Between 2001-2004	Education Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Woodrow Wilson High School Community Foundation
Member of the Governing Board	Baylor Scott & White Medical Center, White Rock
Board Member	Mesquite Social Services

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
State Farm Mutual Automobile Insurance Company (Bloomington, IL, US)	Legal Services
Liberty Mutual Insurance Company (Boston, MA, US)	Legal Services
Texans for Lawsuit Reform (Houston, TX, US)	Legal Services

SCHEDULE A ASSET CLASS DETAILS

◦ Merrill IRA (Owner: SP)

- Schwab Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kenneth Sheets , 01/4/2018