# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Karen Bass

Status: Member State/District: CA37

## FILING INFORMATION

**Filing Type:** Annual Report

Filing Year: 2017

**Filing Date:** 08/13/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner Value of Asset     | Income<br>Type(s) | Income Tx. > \$1,000? |
|---|--------------------------|-------------------|-----------------------|
| TIAA CREF 401(a) Plan [BA]                                      | \$250,001 -<br>\$500,000 | None              |                       |
| TIAA CREF 403(b) Plan [BA]                                      | \$100,001 -<br>\$250,000 | None              |                       |
| USC Retirement Savings 401(a) - Fidelity Cash Reserve (IH) [BA] | \$15,001 - \$50,000      | None              |                       |

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

| Owner | Creditor           | Date Incurred | Туре  | Amount of<br>Liability   |
|-------|--------------------|---------------|---|--------------------------|
|       | Land Home Mortgage | Nov 2009      | Mortgage on Personal Residence (Los<br>Angeles, CA) | \$250,001 -<br>\$500,000 |
|       | SW Condo Bank      | Mar 2016      | Mortgage on Personal Residence<br>(Washington,DC)   | \$100,001 -<br>\$250,000 |

# SCHEDULE E: Positions

| Position     | Name of Organization             |  |
|--------------|----------------------------------|--|
| Director     | National Endowment for Democracy |  |
| Board Member | National Foster Youth Institute  |  |

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details                            |               |            | Inclusions   |                     |          |          |         |
|---|---------------|------------|--|---------------------|----------|----------|---------|
| Source                                  | Start<br>Date | End Date   | Itinerary  | Days at<br>Own Exp. | Lodging? | Food?    | Family? |
| Congressional Congress                  | 02/3/2017     | 02/5/2017  | Washington, DC -<br>Baltimore, MD -<br>Washington, DC    | 0                   | <u>~</u> | <b>▽</b> | П       |
| National Foster Youth<br>Institute      | 06/4/2017     | 06/5/2017  | Washington, DC -<br>Jackson, MS -<br>Washington, DC      | 0                   | <u></u>  | <u> </u> | П       |
| United Nations<br>Foundation            | 07/23/2017    | 07/24/2017 | Washington, DC - New<br>York, NY - Washington,<br>DC     | 0                   | <u>~</u> | <b>▽</b> | П       |
| National Democratic<br>Institute        | 08/3/2017     | 08/11/2017 | Los Angeles, CA -<br>Nairobi, Kenya -<br>Washington, DC  | 0                   | <u></u>  | <u> </u> | П       |
| Congressional Black<br>Caucus Institute | 08/11/2017    | 08/13/2017 | Washington, DC -<br>Tunica, MS - Chicago,<br>IL          | 0                   | <u>~</u> | <b>▽</b> | П       |
| Congressional Black<br>Caucus Institute | 11/16/2017    | 11/19/2017 | Washington, DC - New<br>Orleans, LA - Los<br>Angeles, CA | O                   | <u> </u> | <b>▽</b> |         |

|        |               | Trip Details       |                     | Inclusions |       |         |
|--------|---------------|--------------------|---------------------|------------|-------|---------|
| Source | Start<br>Date | End Date Itinerary | Days at<br>Own Exp. | Lodging?   | Food? | Family? |

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering? © Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

# C Yes No

○ Yes ○ No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Karen Bass, 08/13/2018