

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Mia Love

Status: Member State/District: UT04

### FILING INFORMATION

**Filing Type:** Terminated Filer Report

Filing Year: 2019

**Filing Date:** 02/3/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of American Fork [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Chase bank savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	П
Principle 401(k) ⇒ Aberdeen Emerging Markets [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Principle $401(k) \Rightarrow$ American Beacon Small Cap Value Institutional [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Principle $401(k) \Rightarrow$ American Century Mid-Cap Index Z Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Columbia MId-Cap Index Z Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒ Federated Kaufmann Large Cap Institutional [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Principle 401(k) ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Janus Henderson Enterprise N Fund [MF]				
Principle 401(k) ⇒ JP Morgan SmartRetirement 2040 I [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	
Principle 401(k) ⇒ MFS Value R6 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	П
Principle 401(k) ⇒ Oppenheimer Man Street [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	П
$\begin{array}{l} \text{Principle 401(k)} \Rightarrow \\ \text{Principal Global Investors Large Cap S\&P 500 Index} \\ \text{Separate [MF]} \end{array}$	SP	\$1,001 - \$15,000	Tax-Deferred	
Principle $401(k) \Rightarrow$ Principal Real Estate Inv. Real Estate Securities Inst [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	П
Principle 401(k) ⇒ T.Rowe Price New Horizons [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	П
Principle $401(k) \Rightarrow$ Verisk Analytics, Inc Class A (VRSK) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred	

# SCHEDULE B: TRANSACTIONS

None disclosed.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Xactware Solutions, Inc.	Spouse salary	N/A

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Utah Community Credit Union	June 2016	Mortgage on primary residence	\$100,001 - \$250,000
JT	Wells Fargo Mortgage	July 2018	Mortgage on DC residence	\$100,001 - \$250,000

Owner Creditor	Date Incurred Type	Amount of Liability
SCHEDULE E: Positions		
None disclosed.		

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

o Principle 401(k) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mia Love, 02/3/2019