



Filing ID #10018991

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jonathan Hans Ebel  
**Status:** Congressional Candidate  
**State/District:** IL13

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 10/4/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Citibank Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Citibank Savings		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
College Account 1 ⇒ College Advantage Direct 529 Plan		\$1,001 - \$15,000	Tax-Deferred		
College Account 1 ⇒ Vanguard 500 Index Fund Admiral		\$1,001 - \$15,000	Tax-Deferred		
College Account 2 ⇒ College Advantage Direct 529 Savings Plan		\$1,001 - \$15,000	Tax-Deferred		
College Account 2 ⇒ Vanguard 500 Index Fund Admiral		\$1,001 - \$15,000	Tax-Deferred		
College Account 3 ⇒ College Advantage Direct 529 Savings Plan		\$1,001 - \$15,000	Tax-Deferred		
College Account 3 ⇒ Fidelity NH Portfolio 2024		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Deutsche Asset Management IRA ⇒ Deutsche Core Equity Growth Fund - S		\$15,001 - \$50,000	Tax-Deferred		
Deutsche Asset Management IRA ⇒ Deutsche CROCI International Fund		\$1,001 - \$15,000	Tax-Deferred		
Deutsche Asset Management IRA ⇒ Deutsche Mid Cap Growth Fund - S		\$1,001 - \$15,000	Tax-Deferred		
Omnicom Group Retirement Savings Plan ⇒ Fidelity Contrafund K	SP	\$100,001 - \$250,000	Tax-Deferred		
Omnicom Group Retirement Savings Plan ⇒ T. Rowe Price Large Cap Core	SP	\$100,001 - \$250,000	Tax-Deferred		
SURS (University of Illinois Retirement Account) ⇒ Fidelity Global Index Fund, Institutional Class		\$50,001 - \$100,000	Tax-Deferred		
SURS (University of Illinois Retirement Account) ⇒ Fidelity Index 500 Institutional Fund		\$100,001 - \$250,000	Tax-Deferred		
SURS (University of Illinois Retirement Account) ⇒ Fidelity U.S. Bond Index Fund, Institutional Class		\$15,001 - \$50,000	Tax-Deferred		
USAA Federal Savings Bank Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Long Term Treasury Fund	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Illinois	Salary	\$103,614.29	\$87,264.79
Designory, Inc.	Spouse salary	\$103,000.00	\$91,543.86
Baylor University	Honorarium	N/A	\$1,500.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Princeton University Press	Book royalties	N/A	\$131.80
University of California Press	Book royalties	N/A	\$82.51

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	EdFinancial Services / Department of Education	September 2017	Student loan balance	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Vice President / Trustee	Champaign Urbana Ballet
Vice President / Trustee	Campus Middle School for Girls

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>College Account 1 LOCATION: IL DESCRIPTION: This is a Coverdell ESA consisting of Vanguard Index 500</li> <li>College Account 2 LOCATION: IL DESCRIPTION: This is a Coverdell ESA consisting of Vanguard Index 500</li> <li>College Account 3 LOCATION: NH</li> <li>Deutsche Asset Management IRA</li> <li>Omnicom Group Retirement Savings Plan (Owner: SP)</li> <li>SURS (University of Illinois Retirement Account) DESCRIPTION: Self-managed plan. Assets consist of Fidelity Investments index funds.</li> </ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jonathan Hans Ebel , 10/4/2017