



Filing ID #10008153

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ron Kind
Status: Member
State/District: WI03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 06/26/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
219 Pearl St., La Crosse, WI LOCATION: La Crosse, WI, US	JT	\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Altra Credit Union	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Coulee State Bank Accounts	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund - IRA ⇒ Janus Balanced Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund - Roth IRA ⇒ Janus Balanced Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund Roth IRA SP ⇒ Janus Balanced Fund	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Global Tech Mutual Fund ⇒ Janus Global Technology Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Janus Growth and Income Fund Roth IRA ⇒	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Janus Growth and Income Fund					
Janus Research IRA ⇒ Janus Research Fund	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Janus Twenty Fund - Education IRA ⇒ Janus Twenty Fund	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
N2680 Buckholz Rd., Ettrick, WI LOCATION: Ettrick, WI, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
N2711 Buckholz Rd., Ettrick, WI LOCATION: Ettrick, WI, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
North Carolina 529	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
North Carolina 529 (II)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select Fund ⇒ Oakmark Select Fund	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select IRA ⇒ Oakmark Select Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select Roth IRA ⇒ Oakmark Select Fund		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Putnam International Fund - IRA ⇒ Putnam International Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WI EdVest 529 Plan ⇒ Fidelity Aggressive Portfolio LOCATION: WI	DC	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
WI EdVest 529 Plan 2 ⇒ Fidelity Aggressive Portfolio LOCATION: WI	DC	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Wisconsin Deferred Compensation Fund - Fidelity Contra Fund		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Wisconsin Deferred Compensation Fund - Fidelity		\$250,001 -	Dividends	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Contra Fund		\$500,000		\$50,000	

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mass Investors 6-8 Year Fund - Education Account	DC	01/3/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Mass Investors 6-8 Year Fund - Education Account	DC	01/3/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
NC 529 Plan	DC	01/3/2013	P	\$1,001 - \$15,000	
NC 529 Plan (II)	DC	01/3/2013	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Wisconsin - Official Court Reporter	Spouse Salary	N/A
Self-Employed Court Reporter	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Altra Federal Credit Union	2011	Mortgage on N2736 S. Buckholz Rd., Ettrick, WI	\$250,001 - \$500,000
JT	Altra Federal Credit Union	2011	Mortgage on Personal Residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Alliance for Health Reform and the Commonwealth Fund	02/28/2014	03/2/2014	Washington DC/La Crosse WI - Houston, TX - La Crosse WI	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Janus Balanced Fund - IRA◦ Janus Balanced Fund - Roth IRA◦ Janus Balanced Fund Roth IRA SP (Owner: SP)◦ Janus Global Tech Mutual Fund (Owner: DC)◦ Janus Growth and Income Fund Roth IRA (Owner: SP)◦ Janus Research IRA (Owner: DC)◦ Janus Twenty Fund - Education IRA (Owner: DC)◦ Oakmark Select Fund (Owner: JT)◦ Oakmark Select IRA◦ Oakmark Select Roth IRA◦ Putnam International Fund - IRA (Owner: SP)◦ WI EdVest 529 Plan (Owner: DC) LOCATION: WI◦ WI EdVest 529 Plan 2 (Owner: DC) LOCATION: WI

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ron Kind , 06/26/2015