



Filing ID #10019324

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Gina Ortiz Jones  
**Status:** Congressional Candidate  
**State/District:** TX23

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 11/7/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Bank Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Rental #1		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	None
LOCATION: WASHINGTON, DC, US					
Rental #2		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Fayetteville, NC, US					
VANGUARD ROTH IRA ⇒ 500 Index Fund Adm		\$100,001 - \$250,000	Tax-Deferred		
Voya Financial ⇒ EAFE Stock Index		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Euro Pacific Growth Fund		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Russell Large Cap Growth Index					
Voya Financial ⇒ Russell Large Cap Value Index					
		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Russell Small Cap Index					
		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2008	Myself and Booz Allen Hamilton	Continued participation in retirement plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>VANGUARD ROTH IRA</li><li>Voya Financial</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Gina Ortiz Jones , 11/7/2017