

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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PAUL C. BROWN

(Full Name)

202-225-4101

(Daytime Telephone)

Filer ☒ Member of the U.S. House of Representatives
State: GA District: 10

Officer Or Employee
Employing Office:

Report Type ☒ Annual (May 15)

Amendment

Termination

Termination Date:

LEGISLATIVE RESOURCE CENTER
2010 MAY 13 PM 1:26
OFFICE (Use Only)
HOUSE OF REPRESENTATIVES
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	X. If yes, complete and attach Schedule IX.	

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Optimal Communicators, Inc.	Spouse Translator Services	N/A
Optimal Transport, Inc.	Spouse Translator Services	N/A
Anna L. McCoy	Spouse Translator Services	N/A
Global Trans Services	Spouse Translator Services	N/A
Georgia Legislative Retirement System	Death Beneficiary	\$2,603

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</small>	BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Fidelity Advisor Japan Class C	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
Fidelity Advisor New Insights Class C	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
SEP IRA - as follows:				
Fidelity Advisor New Insights Class C	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
First Eagle Global Class C	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
Rollover IRA as follows:				

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Fidelity Advisor New Insights Class C	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	First Eagle Global Class C	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	Rydex US Government Core Moneymarket Investor	\$1,001 - \$15,000	INTEREST	\$1 - \$200
DC	American Capital World Growth & Income Fund Class C	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
DC	Fidelity Advisors New Insights Class C	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200
DC	First Eagle Global Class C	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000
DC	John Hancock Classic Value Class C	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200
DC	Rydex US Government Core Moneymarket Investor	\$15,001 - \$50,000	INTEREST	\$1 - \$200
DC	Thornberg Investment Income Builder Fund Class C	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200
DC	Fidelity Advisor Japan Class C	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200
	McIntosh Commercial Bank S-Corporation Stock (Only asset held in 33.33% Membership Interest in Broun Brother's Investments)	\$250,001 - \$500,000	LLC Company Membership Interest	\$1 - \$200
SP	Bank of America stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	Bank of America stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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National Life Insurance Company account	\$1,001 - \$15,000 INTEREST	\$1 - \$200
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SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
SP	Bank of America	Credit Cards	\$15,001 - \$50,000
	Chase Bank	Credit Cards	\$15,001 - \$50,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Heritage Foundation	Feb 5-7	DC-Baltimore-DC	Y	Y	N	None
HOPE Ministries International	Jun 15-16	Athens, GA-Hickory, NC-DC	Y	Y	N	None
Georgia Psychiatric Physicians Association	Aug 7-8	Atlanta, GA-Jacksonville, FL- Atlanta, GA	Y	Y	N	None
American Association of Physicians and Surgeons	Oct 1-2	DC-Nashville-Athens, GA	Y	Y	N	None

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Limited Liability Company Member	Broun Brother's Investments, LLC

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule I	DC - Fidelity Advisor Japan Class C was inadvertently shown on the 2008 calendar year FDS as "First Eagle Global Class C", which was a duplicate listing in that statement.	DC - Fidelity Advisor Japan Class C