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Congress of the United States

House of Representatives

Washington, DC 20515-1701

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LEGISLATIVE RESOURCE CENTER
U.S. HOUSE OF REPRESENTATIVES

November 10, 2015

VIA COURIER

The Honorable Karen L. Haas
Clerk of the U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515

Dear Ms. Haas:

Please amend my public disclosures related to my wife's investment in LaserLock Technologies, Inc. ("LaserLock" or "Company")¹ as follows:

1. Amend the Periodic Transaction Report ("PTR") submitted on May 14, 2013, for the purchase of LaserLock shares as follows:
 - a. Full Asset Name: SP; Common stock of LaserLock Technologies, Inc.
Transaction Type: Purchase
Transaction Date: 12-19-12
Date Notified of Transaction: 12-19-12
Amount of Transaction: \$15,001-\$50,000
 - b. Full Asset Name: SP; Warrant granting the right to purchase one million shares of common stock of LaserLock Technologies, Inc., with a purchase price of \$0.15 per share, expiring on 12-19-15
Transaction Type: Purchase
Transaction Date: 12-19-12
Date Notified of Transaction: 12-19-12
Amount of Transaction: \$50,001-\$100,000²

¹ LaserLock recently announced it has changed its name to VerifyMe, Inc., effective July 23, 2015. Because the amendments in this letter relate to transactions and disclosures that occurred before this date, these amendments continue to use the name LaserLock.

² On December 19, 2012, my wife, Mrs. Constance Harriman-Whitfield, made a \$50,000 equity investment in LaserLock, receiving one million shares of common stock, which the Company valued at \$0.05 per share. Along with the shares of common stock, Mrs. Harriman-Whitfield also received a

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2. Amend the calendar year ("CY") 2012 Financial Disclosure Statement ("FD") submitted on June 11, 2013, to add two ownership interests in LaserLock on the Assets and Unearned Income Schedule as follows:
 - a. Asset and/or Income Source: SP; Common stock of LaserLock Technologies, Inc.
Year-End Value of Asset: \$50,001-\$100,000³
Type of Income: None
Amount of Income: None
Transaction: P
 - b. Asset and/or Income Source: SP; Warrant granting the right to purchase one million shares of common stock of LaserLock Technologies, Inc., with a purchase price of \$0.15 per share, expiring on 12-19-15
Year-End Value of Asset: \$50,001-\$100,000⁴
Type of Income: None
Amount of Income: None
Transaction: None
3. Amend the CY 2012 FD submitted on June 11, 2013, to add three transactions to the Transaction Schedule as follows:
 - a. SP, DC, JT: SP
Asset: Common stock of LaserLock Technologies, Inc.
Type of Transaction: P
Capital Gain in Excess of \$200?: N/A
Date: 12-19-12
Amount of Transaction: \$15,001-\$50,000

warrant granting her the right to purchase one million shares of common stock of LaserLock. The Company did not assign a separate value to the warrant. In the interest of disclosure, I am assigning the warrant to purchase one million shares a value of \$89,568 – the value LaserLock assigned in its SEC filings to Mrs. Harriman-Whitfield's stock option award to purchase one million shares, which is the Company's statement of a fair market value.

³ The 2012 year-end value of Mrs. Harriman-Whitfield's ownership of common stock of LaserLock includes (1) the December 19, 2012, equity investment of \$50,000; and (2) the exercise on December 20, 2012, of options to purchase one million shares of LaserLock common stock at an exercise price of \$0.05. The Company granted these options to Mrs. Harriman-Whitfield on November 21, 2012, for her service on LaserLock's Board of Directors.

⁴ The Company did not assign a separate value to the warrant. In the interest of disclosure, I am assigning the warrant to purchase one million shares a value of \$89,568 – the value LaserLock assigned in its SEC filings to Mrs. Harriman-Whitfield's stock option award to purchase one million shares, which is the Company's statement of a fair market value.

- b. SP, DC, JT: SP
Asset: Warrant granting the right to purchase one million shares of common stock of LaserLock Technologies, Inc., with a purchase price of \$0.15 per share, expiring on 12-19-15
Type of Transaction: P
Capital Gain in Excess of \$200?: N/A
Date: 12-19-12
Amount of Transaction: \$50,001-\$100,000⁵
 - c. SP, DC, JT: SP
Asset: Common stock of LaserLock Technologies, Inc.
Type of Transaction: P
Capital Gain in Excess of \$200?: N/A
Date: 12-20-12
Amount of Transaction: \$15,001-\$50,000⁶
4. Amend the PTR submitted on December 2, 2014, for the sale of LaserLock shares on September 16, 2013, as follows:
- a. Full Asset Name: SP; Common stock of LaserLock Technologies, Inc.
Transaction Type: Sale
Transaction Date: 9-16-13
Date Notified of Transaction: 9-16-13
Amount of Transaction: \$15,001-\$50,000
 - b. Full Asset Name: SP; Warrant granting the right to purchase one million shares of common stock of LaserLock Technologies, Inc., with a purchase price of \$0.15 per share, expiring on 12-19-15
Transaction Type: Sale
Transaction Date: 9-16-13

⁵ The Company did not assign a separate value to the warrant. In the interest of disclosure, I am assigning the warrant to purchase one million shares a value of \$89,568 – the value LaserLock assigned in its SEC filings to Mrs. Harriman-Whitfield's stock option award to purchase one million shares, which is the Company's statement of a fair market value.

⁶ On December 20, 2012, Mrs. Harriman-Whitfield exercised options to purchase one million shares of LaserLock common stock at an exercise price of \$0.05 per share. The Company granted these options to Mrs. Harriman-Whitfield on November 21, 2012, for her service on LaserLock's Board of Directors.

Date Notified of Transaction: 9-16-13
Amount of Transaction: \$50,001-\$100,000⁷

5. Amend the amended CY 2013 FD submitted on August 5, 2015, to reflect a value category of \$15,001-\$50,000 for the ownership interest in LaserLock on the Assets and Unearned Income Schedule.⁸
6. Amend the amended CY 2013 FD submitted on August 5, 2015, to amend the Transaction Schedule entry for LaserLock as follows:
 - a. Asset: Common stock of LaserLock Technologies, Inc.
Owner: SP
Date: 09-16-13
Transaction Type: S
Amount: \$15,001-\$50,000
Capital Gain in Excess of \$200?: N/A
 - b. Asset: Warrant granting the right to purchase one million shares of common stock of LaserLock Technologies, Inc., with a purchase price of \$0.15 per share, expiring on 12-19-15
Owner: SP
Date: 09-16-13
Transaction Type: S
Amount: \$50,001-\$100,000⁹
Capital Gain in Excess of \$200?: N/A

⁷ The Company did not assign a separate value to the warrant. In the interest of disclosure, I am assigning the warrant to purchase one million shares a value of \$89,568 – the value LaserLock assigned in its SEC filings to Mrs. Harriman-Whitfield's stock option award to purchase one million shares, which is the Company's statement of a fair market value. Despite the value assigned to the warrant, on September 16, 2013, Mrs. Harriman-Whitfield sold for \$50,000 (the same amount she paid) both the warrant and the one million shares of common stock she purchased on December 19, 2012.

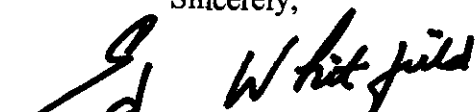
⁸ At the end of CY 2013, after selling the warrant and common stock she purchased on December 19, 2012, Mrs. Harriman-Whitfield still owned the common stock she acquired on December 20, 2012, when she exercised her options.

⁹ The Company did not assign a separate value to the warrant. In the interest of disclosure, I am assigning the warrant to purchase one million shares a value of \$89,568 – the value LaserLock assigned in its SEC filings to Mrs. Harriman-Whitfield's stock option award to purchase one million shares, which is the Company's statement of a fair market value. Despite the value assigned to the warrant, on September 16, 2013, Mrs. Harriman-Whitfield sold for \$50,000 (the same amount she paid) both the warrant and the one million shares of common stock she purchased on December 19, 2012.

7. Amend the amended CY 2014 FD submitted on August 5, 2015, to add two ownership interests in LaserLock on the Assets and Unearned Income Schedule as follows:

- a. Asset: Common stock of LaserLock Technologies, Inc.
Owner: SP
Value of Asset: \$15,001-\$50,000
Income Type: None
Income: None
Transactions > \$1,000?: None
- b. Asset: Stock options to purchase one million shares of common stock of LaserLock Technologies, Inc., with a strike price of \$0.05 per share, expiring on 11-21-2024
Owner: SP
Value of Asset: \$50,001-\$100,000¹⁰
Income Type: None
Income: None
Transactions > \$1,000?: None

Sincerely,



Ed Whitfield

¹⁰ On November 21, 2012, LaserLock awarded to Mrs. Harriman-Whitfield options for her service on LaserLock's Board of Directors. A portion of these options vested on November 21, 2014, when Mrs. Harriman-Whitfield completed two years of service on the Board of Directors. In its SEC filings LaserLock assigned a value of \$89,568 to Mrs. Harriman-Whitfield's stock option award to purchase one million shares, which is the Company's statement of a fair market value.