



Filing ID #10021816

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Donald John Bacon
Status: Member
State/District: NE02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/12/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Athene Life Insurance (Whole) [WU]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Athene Life Insurance (Whole) [WU]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Franklin Founding Funds Allocation Fund Class A ⇒ Franklin Founding Funds Allocation Fund--Class A [MF]	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Franklin Mutual Shares fund - Class A ⇒ Franklin Mutual Shares Fund--Class A [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Principle ⇒ Principle Investments (Prin Life Time 2030 Inst Fund) [DB]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Pension Plan with University of Bellevue					
Prudential PruLife UL Protector ⇒ Prudential Life Insurance (Universal) [WU]		\$250,001 - \$500,000	None		<input type="checkbox"/>
SAC Federal Credit Union [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA 529 College Savings Plan ⇒ USAA College Fund [5P]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: NV DESCRIPTION: College fund for my granddaughter Hadley Bacon					
USAA Savings and Checking [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Waddell and Reed Advisors Science and Technology A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: .					
Wadell and Reed Advisors Vanguard A ⇒ Waddell and Reed Advisor Vanguard [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Wells Fargo Checking and Savings [BA]	SP	\$50,001 - \$100,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: My wife, Angie, has her name jointly on her Dad's account (Earnest Hardison) so she can help him pay bills.					
Wells Fargo Checking and Savings [BA]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Founding Funds Allocation Fund--Class A [MF]	DC	06/5/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: This was a college fund for my daughter. I sent her the value of the fund.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Nebraska Realty	Spouse Income	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SAC Federal Credit Union	2013	Mortgage on primary residence	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Local Chapter of Air Force Association
Chaplain	Local Chapter of the Military Officers of America Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2014	Myself and University of Bellevue	Continued participation in pension plan. I don't contribute to it any more, but the pension is saved.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
AIEF	08/6/2017	08/14/2017	Washington, D.C. - Israel - Washington, D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Franklin Founding Funds Allocation Fund Class A (Owner: DC) LOCATION: US DESCRIPTION: Education fund for Austin Bacon Franklin Mutual Shares fund - Class A DESCRIPTION: My IRA Principle DESCRIPTION: Bellevue University Retirement Plan Prudential PruLife UL Protector

DESCRIPTION: Life insurance on myself

- o USAA 529 College Savings Plan (Owner: JT)

LOCATION: NV

DESCRIPTION: 529 Fund is for our granddaughter, Hadley Bacon

- o Wadell and Reed Advisors Vanguard A (Owner: SP)

DESCRIPTION: Angie Bacon's IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Donald John Bacon , 05/12/2018