



Filing ID #10003784

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Michael M. Honda
Status: Member
State/District: CA17

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 08/11/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Acacia Life Insurance Policy		\$50,001 - \$100,000	None		<input type="checkbox"/>
Americo Financial Life and Annuity Insurance Co., Single Premium Annuity		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Americo Financial Life and Annuity Insurance Co., Single Premium Annuity		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
California Public Employees Retirement System		Undetermined	Defined Benefit Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
California State Teachers Retirement System		Undetermined	Defined Benefit Distribution	\$15,001 - \$50,000	<input type="checkbox"/>
California State Teachers Retirement System		Undetermined	Deceased spouse family allowance	\$5,001 - \$15,000	<input type="checkbox"/>
Fidelity Advantage Equity Growth Fund CL T		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity Advantage Growth Opportunity Fund CL T		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ICMA-RC457 Deferred Comp. Plan, 100% in Vantage Trust Plus Fund		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
Sun Life Financial Inc. (SLF)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Union Bank Accounts		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Vacant Land, Parcel 0420271130000 LOCATION: San Bernardino, CA, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Advantage Enterprise Fund Class A (SENAX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State Teachers Retirement System (CalSTRS)	Defined Benefit Retirement Distribution	\$38,135
California State Teachers Retirement System (CalSTRS)	Deceased spouse family allowance	\$12,754
California Public Employees Retirement System	Defined Benefit Retirement Distribution	\$13,393

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Union Bank	August 2013	Mortgage on CA personal residence (not rented)	\$250,001 - \$500,000
COMMENTS: Previously reported Union Bank and Wells Fargo loans were consolidated into one mortgage on CA personal residence.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Asian Pacific American Institute for Congressional Studies

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2001	Myself and CalPERS	I am a participant in the CalPERS defined benefit plan.
2001	Myself and CalSTRS	I am a participant in the CalSTRS defined benefit plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
US-Japan-South Korea Legislative Exchange Program	01/5/2013	01/14/2013	San Francisco, CA - Seoul, South Korea - Tokyo, Japan - San Francisco, CA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: 01/05/2013-01/06/2013 was at filer's expense. 01/11/2013-01/14/2013 for Tokyo, Japan portion of the trip was paid for by the City of San Jose, CA.						
Progressive Caucus	01/23/2013	01/25/2013	Washington, DC - Pikesville, MD - Baltimore, MD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pacifica Institute	08/20/2013	08/28/2013	San Francisco, CA - Istanbul, Turkey - Izmir, Gaziantep, and Ankara, Turkey - Istanbul, Turkey - San Francisco, CA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Michael M. Honda , 08/11/2014