



Filing ID #10027470

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Martin Lindsey Cowen III  
**Status:** Congressional Candidate  
**State/District:** GA13

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2019  
**Filing Date:** 05/13/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T checking accounts [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: A checking account and an IOLTA lawyer's trust account. Martin Cowen is a co-signer, but not an owner, of the BB&T account of Fellowship of Reason, Inc.					
BB&T Savings Account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Under GA Transfers to Minors Act, Martin Cowen is the custodian for a dependent child.					
Charles Schwab Investor Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab IRA/SEP [IH]	SP	\$250,001 - \$500,000	Tax-Deferred		
Charles Schwab IRA/SEP [IH]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Martin's IRA. The account has cash and two bear market funds: Rydex Inverse S&P 500 2x Strategy Fund Class H RYTPX (38.955 units) and Rydex Inverse S&P 500® Strategy Fund Investor Class RYURX (232.062 units)					
Charles Schwab joint brokerage held in cash, 100% Interest [OT]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: A joint brokerage account at Charles Schwab containing only cash.					
Charles Schwab One Account [OT]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Small cash balance brokerage account					
Chase Bank checking account [BA]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Spouse's personal checking account					
Coins [CO]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Gold and silver coins					
Coins [CO]	DC	\$1 - \$1,000	None		
DESCRIPTION: 35 pre-1964 silver half dollars received as an inheritance from grandparents. Not appraised. Accompanying note states "purchased for their bullion content." Based on the current spot price of silver these coins are worth less than \$1,000 assuming no numismatic value.					
Coins [CO]	DC	\$1 - \$1,000	None		
DESCRIPTION: 35 pre-1964 silver half dollars received as an inheritance from grandparents. Not appraised. Accompanying note states "purchased for their bullion content." Based on the current spot price of silver these coins are worth less than \$1,000 assuming no numismatic value.					
Coins [CO]	SP	\$1 - \$1,000	None		
DESCRIPTION: 37 pre-1964 silver half dollars received as an inheritance from parents. Not appraised. Accompanying note states "purchased for their bullion content." Based on the current spot price of silver these coins are worth less than \$1,000 assuming no numismatic value.					
Cowen for Congress [DO]		\$15,001 - \$50,000	None		
DESCRIPTION: Campaign debt owed by Cowen for Congress to filer.					
Edward Jones custodial account [OT]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Custodial account for my son. There is \$50 cash in the account and a mutual fund named American Growth Fund of America Cl A, symbol AGTHX, shares = 196.115 as of 5-13-2019					
Fabian Libertarianism [IP]		\$1 - \$1,000	Royalties	\$1 - \$200	\$1 - \$200
DESCRIPTION: I wrote this book and own the copyright. The book is for sale online. The sales have been tiny resulting in royalties less than \$100 per year.					
Fellowship of Reason [IP]		\$1 - \$1,000	Royalties	\$1 - \$200	\$1 - \$200
DESCRIPTION: I wrote this book and own the copyright. The book is for sale online. I am not sure whether there have been any sales this year or last. If there were sales, the royalties were less than \$100.					
GA Path2College 529 Plan [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: GA					
DESCRIPTION: "Guaranteed Fund - 1215" Account record shows Martin L Cowen III as "owner" for the benefit of dependent child.					
Heritage Checking [BA]	JT	\$1,001 - \$15,000	None		
Heritage Money Market [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Heritage Rep. Payee Alexander [BA]		\$1 - \$1,000	None		
Heritage Rep. Payee Lindsey [BA]		\$1 - \$1,000	None		
MassMutual Life Insurance [WU]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Whole Life Legacy 100 insuring life of dependent child. Value declared is paid up dividends available to withdraw, not death benefit.					
Special Needs Trust for Martin Lindsey Cowen IV [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: 3rd party SNT for disabled adult child. Parents, Martin and Linda, are co-trustess					
TD Ameritrade Roth IRA [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Roth IRA with some cash and bear market ETF: ProShares UltraShort S&P500 SDS, 140 shares					
TD Ameritrade Traditional IRA [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Traditional IRA with cash and 31 shares of ProShares UltraShort S&P500 SDS					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Martin L. Cowen III, Attorney at Law, sole proprietor (myself)	legal fees	\$3,000.00	\$14,873.00
Clayton County Board of Commissioners	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Representative Payee	for dependent two dependent children with Social Security Administration
Member Board of Trustees	Fellowship of Reason, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Martin Lindsey Cowen III, 05/13/2019