EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS Name: (Nory W. Durkett FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** A. Did you, your spouse, or your dependent child exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics **EXEMPTION** - Have you excluded from this report any other assets "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for **TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? FILER STATUS end of the reporting period? <u>or</u>
b. Receive more than \$200 in unearned income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the asset during the reporting period? X Candidates - Date of Election: 11 20 3 U.S. House of Representatives Employing Office: New Officer or Employee New Member of or Candidate for THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" District: State: Shared Staff Filer Type (If Applicable): Xes X Yes X No Yes X No Daytime Telephone For New Members, Candidates, and New Employees Principal Assistant J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? FORM B Period Covered: January 1, dollar to Dec 31 2017 Amendment Check if A \$200 penalty shall be assessed against any individual who files more than 30 days late. U.S. HOUSE OF REPRESENTATIVES LEGISLATIVE RESOURCE CENTE 0CI 25 2012 Page 1 of <u>X</u> 17 NOY -1 PH 1:57 (Office Use Only) Yes Yes Yes Yes Yes × S O S 0 Š Ş

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SCHEDULE A -- ASSETS & "UNEARNED INCOME"

income source is that of your spouse (SP) o dependent child (DC), or jointly held with anyone (JT) in the optional column on the far left. or rental and other real property held for investment provide a complete address or description, e.g. For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in production of income and with a fair market value succeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income rental property," and a city and state. nore than \$1,000 in interest-bearing accounts he account that exceeds the reporting thresholds. do nat use only ticker symbols). or a detailed discussion of Schedule A requirements blease refer to the instruction booklet. etirement program, including the Thrift Savings Plan iomes and vacation homes (unless there was renta norme during the reporting period); and any financia or an ownership interest in a privately-held busin dentify (a) each asset held for investment you so choose, you may indicate that an asset some source is that of your spouse (SP) eographic location in Block A. rovide complete names of stocks and mutual funds you have a privately-traded fund that is an Excepted vestment Fund, please check the "EIF" box. clude: Your personal residence, including second is not publicly traded, state the name of ness, the nature of its activities, and Assets and/or Income Sources generated in, or income more than \$200 in "unearned" Simon & Schuster fega Corp Stock BLOCK A 4 × 9 If an asset was sold during the reporting period and is *Column M is for assets held by your spouse or depender child in which you have no interest. specify the method used. indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please > inctuded only because it generated income, the value shou be "None." None \$1-\$1,000 00 O Indefinite \$1,001-\$15,000 0 \$15,001-\$50-000 \$50,001-\$100,000 Value of Asset \$100,001-\$250,000 n BLOCK B G × \$250,001-\$500,000 Ŧ \$500,001-\$1,000,000 _ \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 ٠. ᄌ \$25,000,001-\$50,000,000 -Over \$50,000,000 Spouse/DC Asset over \$1,000,000° Z the "Tax-Deferred" column. Dividends interest, and capital galts, even it reinvested, must be disclosed as income for assets held in taxable accounts. Chec "None" if the asset generated no income Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividenda, DIVIDENDS RENT Type of Income INTEREST BLOCK C CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Partnershi Royalties Other Type of Income (Specify: e.g., Partnership Income or Farm Income) For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated. None *Column XII is for assets held by your spouse or dependent child in which you have no interest \$1-\$200 = = \$201-\$1,000 ₹ \$1,001-\$2,500 Current Year < \$2,501-\$5,000 ≤ \$5,001-\$15,000 × ≦ \$15,001-\$50,000 ≨ \$50,001-\$100,000 × \$100,001-\$1,000,000 × Amount of Income \$1,000,001-\$5,000,000 × Over \$5,000,000 BLOCK D ≚ Spouse/DC Income over \$1,000,000* None \$1-\$200 _ ≡ \$201-\$1,000 ₹ \$1.001-\$2.500 Preceding Year < \$2,501-\$5,000 ≤ × \$5,001-\$15,000 ≨ \$15,001-\$50,000 × ≦ \$50,001-\$100,000 × \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 × × Over \$5,000,000 ≆ Spouse/DC Income over \$1,000,000*

Use additional sheets if more space is required.

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SCHEDULE C - EARNED INCOME

Name: Work Surket Page_

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

				Social Secular			Power Selling Pros	Civil War Roundtable (Oct. 2) Ontario County Board of Education	ABC Trade Association, Baltimore, MD (July 15) Examples: State of Maryland	Course (illorand date of lecelpt for living ana)	Source (include date of receipt for honoraria)
				55. Spore	S.S. Salf	Solowe	Salary	Spouse Speech Spouse Salary	Honorarium Salary	Type	Type
						#14,400	\$19,000	N/A	\$0 \$20,000	Current Year to Filing	
				826, 400	\$11, 280	# 0,8	# 2,000	\$1,000 N/A	\$500 \$76,000	Preceding Year	Amount

SCHEDULE D - LIABILITIES

Name: Mory Bur Will

Page 5 of 7

exceeded \$10,000. (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real properly including mortgages on their personal residence. Exclude: Any mortgage on your personal residence *Column K is for liabilities held solely by your spouse or dependent child.

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	(NC Bank	Example			
		First Bank of Wilmington, DE	Creditor		
	5/8014	5/98	Liability Incurred MO/YR)	
	S/8014 Mortages on the sand build	Mortgage on Rental Property, Dover, DE	Type of Liability		
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			Over \$50,000,000	-	
			Over \$1,000,000* (Spouse/DC Liability)	~	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years

Position	Name of Organization

SCHEDULE F - AGREEMENTS



Name: Mary Burtlett

inge 6 or 7

Identify the d continuation employer.	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in a employer.	ve with respect to: future employment; a leave of absence during the period of government service; ermment; or continuing participation in an employee welfare or benefit plan maintained by a former
,		

			Date
			Parties to Agreement
			Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

•		
	Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services
1		

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CAMPAIGN NOTICE REGARDING FINANCIAL DISCLOSURE REQUIREMENT

If you have not yet raised (either through contributions or loans from yourself or others) or spent in excess of \$5,000 for your campaign, or if you have withdrawn your candidacy, please indicate your status and sign and date below.

The Honorable Karen L. Haas, Clerk

Office of the Clerk, U.S. House of Representatives Legislative Resource Center 135 Cannon House Office Building Washington, DC 20515-6601 Indicate Your Status: Dear Madam Clerk: (Select One) This is to notify you that I have not yet raised (either through contributions or loans from myself or others) or spent in excess of \$5,000 for my campaign for the U.S. House of Representatives. Exceeded I understand that when I do raise or spend in excess of \$5,000 for my campaign, I must file a Financial Disclosure Statement with the Clerk of the House of Representatives according to the deadlines set out on pages 2 and 3 of the Financial Disclosure Instruction booklet, a copy of which has been provided to me by the Clerk. This is to notify you that under the laws of the state of ___ I withdrew my candidacy for the U.S. House of Representatives on Withdrawal of Candidacy [Note: If your Financial Disclosure Statement was due before the date on which you withdrew from the race, you still must file a Financial Disclosure Statement with the House.] Name (Please Print or Type): State: _ \\T

(THIS PAGE WILL BE MADE PUBLICLY AVAILABLE)

RETURN COMPLETED STATEMENT TO:
The Clerk, U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515-6601