



Filing ID #10007617

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Maria Gutzeit
Status: Congressional Candidate
State/District: CA25

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 06/7/2015
Period Covered: 01/01/2014– 05/31/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Compliance Plus		\$15,001 - \$50,000	None		
LOCATION: Santa Clarita / Los Angeles, CA, US DESCRIPTION: Sole Proprietorship. Income reported on Schedule C.					
Gutzeit-Fahrenheit Trust ⇒ Chase Cash - Gutzeit		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Includes all personal accounts and Compliance Plus accounts.					
Gutzeit-Fahrenheit Trust ⇒ Rental Property, Redondo Beach, CA		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Redondo Beach / Los Angeles, CA, US					
Gutzeit-Fahrenheit Trust ⇒ 529 Plan ⇒ Scholarshare Passive Age-Based Portfolio 5-8, Portfolio 2937		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: College Saving Plan					
Individual IRA - Gutzeit ⇒ Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Google Inc. - Class A (GOOGL)					
Individual IRA - Gutzeit ⇒ Google Inc. - Class C Capital Stock (GOOG)		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒ Home Depot, Inc. (HD)		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒ Honda Motor Company, Ltd. (HMC)		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒ Insured Deposit Account		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒ Southwest Airlines Company (LUV)		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒ VBLTX Vanguard LTerm Bond Index		\$1,001 - \$15,000	Tax-Deferred		
Individual IRA - Gutzeit ⇒ VTSMX Vanguard Total Stock Market Index		\$15,001 - \$50,000	Tax-Deferred		
Inherited IRA - Gutzeit ⇒ Insured Deposit Account		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Inherited from the Ledlie Carole Gutzeit as of 2/7/15. No distributions as of date of filing.					
Loan #1 (Chase) to SCV German Car Service		\$15,001 - \$50,000	None		
DESCRIPTION: Loan #1 Chase Business Line of Credit was loan to, and is being repaid by, SCV German Car Service					
Loan #2 (Bank of America AMEX) to SCV German Car Service		\$15,001 - \$50,000	None		
DESCRIPTION: Loan #2 Bank of America AMEX was loan to, and is being repaid by, SCV German Car Service					
SCV German Car Service	SP	\$15,001 - \$50,000	None		
LOCATION: Santa Clarita /Los Angeles, CA, US					
DESCRIPTION: Spouse is sole owner/operator of this S-Corp.					
Stock Account ⇒ Honda Motor Company, Ltd. (HMC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stock Account ⇒ Insured Deposit Account / Cash		\$1 - \$1,000	Interest	None	None
Stock Account ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stock Account ⇒ Southwest Airlines Company (LUV)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Newhall County Water District	Elected Director Per Diems	\$1,802.59	\$3,700
Alu-Forge Inc.	Compliance Plus (consulting)	\$4,726.46	\$4,122
Amber Chemical, Inc.	Compliance Plus (consulting)	\$264.6	\$4,697
Arakelian Ent.	Compliance Plus (consulting)	N/A	\$7,283
AWIN Management	Compliance Plus (consulting)	\$9,370.7	\$19,941
Landscape Development	Compliance Plus (consulting)	\$447.5	\$4,856
TST Inc.	Compliance Plus (consulting)	\$8,512.25	\$20,697
The Windsford Corp	Compliance Plus (consulting)	\$1,660	\$5,945
Korden Inc.	Compliance Plus (consulting)	N/A	\$2,091
RL Environmental	Compliance Plus (consulting)	\$2,395.41	\$688
Custom Alloy Light Metals	Compliance Plus (consulting)	\$1,827	\$1,845.2
Ventura Foods	Compliance Plus (consulting)	\$2,697.9	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cooper's Petroleum	Compliance Plus (consulting)	N/A	\$1,604.5
IDX Los Angeles	Compliance Plus (consulting)	N/A	\$210
SCV German Car Service	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	03/2012	Mortgage on Redondo Beach Rental Property	\$250,001 - \$500,000
	Chase Bank	5/2012	Compliance Plus Business Line of Credit used for loan to SCV German Car Service	\$15,001 - \$50,000
	COMMENTS: Loan #1 to SCV German Car Service. Loan to S-Corp for business costs.			
	Bank of America AMEX	February 2015	Loan (Cash Advance) to SCV German Car Service	\$15,001 - \$50,000
	COMMENTS: Loan #2 to SCV German Car Service. Loan to S-Corp for business costs.			
SP	On Deck	October 2014	Spouse personal loan used for SCV German Car Service	\$15,001 - \$50,000
SP	Kabbage	March 2015	Spouse personal loan used for SCV German Car Service	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Compliance Plus
Director (Elected) and Vice President (Board Officer)	Newhall County Water District
Member Director	Joint Powers Insurance Authority, Assoc. of Calif. Water Agencies

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Newhall County Water District (Santa Clarita, CA, US)	Director and officer of the board.
COMMENTS: See also Schedule C for 2014 and 2015 income. 2013 Per Diems exceeded \$5000.	
Amber Chemical, Inc. (Bakersfield, CA, US)	Compliance Plus environmental consulting
COMMENTS: See also schedule C for 2014 and 2015. 2013 income exceeded \$5000.	
Arakelian Ent. (City of Industry, CA, US)	Compliance Plus environmental consulting
COMMENTS: See also Schedule C for 2014 and 2015. Income in 2013 exceeded \$5000.	
AWIN Management (Phoenix, AZ, US)	Compliance Plus environmental consulting
COMMENTS: See also Schedule C for 2014 and 2015. Income in 2013 exceeded \$5000.	
Landscape Development (Valencia, CA, US)	Compliance Plus environmental consulting
COMMENTS: See also Schedule C for 2014 and 2015 income. 2013 income exceeded \$5000.	
Master Halco, Inc. (Irving, TX, US)	Compliance Plus environmental consulting
COMMENTS: No income in 2015. Unreportable level of income for 2014. Income in 2013 exceeded \$5000.	
TST Inc. (Chino, CA, US)	Compliance Plus environmental consulting
COMMENTS: See also Schedule C for 2014 and 2015 Income. 2013 income did NOT exceed \$5000.	

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Gutzeit-Fahrenheit TrustGutzeit-Fahrenheit Trust ⇒ 529 Plan LOCATION: CAIndividual IRA - Gutzeit DESCRIPTION: TD Ameritrade at present.Inherited IRA - Gutzeit DESCRIPTION: Morgan Stanley at present.Stock Account LOCATION: US DESCRIPTION: TD Ameritrade at present.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Maria Gutzeit , 06/7/2015