



Filing ID #10016059

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Alma Shealey Adams  
**Status:** Member  
**State/District:** NC12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 05/4/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
North Carolina Legislative Retirement System Plan		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Annuity Account		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
NC Legislative Retirement System Plan	Pension Income	\$13,482.00
TIAA-CREF Annunity	Retirement Income	\$22,749.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	July 2003	Mortgage on primary residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	African American Atelier, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2012	TIAA-CREFF Annuity	Retirement plan.
November 2014	North Carolina Legislative Retirement System Plan	Retirement plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Trumpet Awards Foundation	01/22/2016	01/25/2016	Greensboro, NC - Atlanta, GA - Greensboro, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Political Education and Leadershi	08/11/2016	08/13/2016	Charlotte, NC - Tunica, MS - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☐ No

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Alma Shealey Adams , 05/4/2017