OCT or some

₹  X	<b>₫</b>	ependent child	ties of a spouse or de ommittee on Ethics.	st consulted with the Co	s you have fin	other assets, "une answer "yes" unles	<b>EXEMPTION</b> —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	O me
ĭ N S	Y <sub>8</sub>	not be	cepted trusts" need not be	s and certain other "exc spouse, or a dependen	ittee on Ethica	oved by the Communication of t	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excedisclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent	a
S	QUESTION	OF THESE	SWER EACH OF THESE QUESTIONS	MATION - ANS	TINFOR	IT, OR TRUS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANS	M
	response.	each "Yes" ı	ule attached for each "Yes" response.	ppropriate schedu	and the a	t be answered	Each question in this part must be answered and the appropriate schedu	
<b>₹</b>	<b>68</b> □	\$5,000 from	pensation of more than	VI. Did you receive compensation of more than \$5,000 from a single source in the Nyo prior years? If yes, complete and attach Schedule VI.	ĭ X	₩ ₩	III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	<b>39</b> =
Š	<b>₫</b>	rrangement	ortable agreement or arrangement tach Schedule V.	V. Did you have any reportable agreemen with an outside entity? If yes, complete and attach Schedule V.	š	\$ 4 <b>%</b> <b>X</b>	II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	<b>327</b>
No No	<b>8</b>	before the date or two years?	ortable positions on or I lendar year or in the prictach Schedule IV.	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yea, complete and attach Schedule IV.	8	, ve X	<ol> <li>Did you or your spouse have "samed" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?</li> <li>11 yes, complete and attach Schedule I.</li> </ol>	=#-
				ANSWER EACH OF THESE QUESTIONS	OF THES	WER EACH	PRELIMINARY INFORMATION — ANSW	ַ פַּ
	more man 30 days late.	more man				Employing Office:	employee Employ	
assessed who files	•	A \$200 per against any	Check if Amendment	6-3-2014	Date of Election:	State: FOWQ District:	Candidate for the State:  House of Representatives District:  Status  New officer or	
	(Office Use Only)	3						<u> </u>
				Daytime Telephone.	Daytime		Name: Mark S. Lotgren	T -
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)	CI	<u> </u>						l

## SCHEDULE I -- EARNED INCOME (INCLUDING HONORARIA)

num Mark S. Lofgren

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Excrude: Military pay (such as National Guard or Heserve pay), rederal retirement programs, and benefits received under the Social Security Act.	ement programs, and benefits rec	ceived under the Social S	SECURITY ACT.
Source (include date of receipt for honoraria)	Type	Amount	
7	- 46	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
Examples: First Bank & Trust, Houston, TX	Director's Fee	\$400	\$3,200
	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	N.	NA
State of Iowa	Salary	26,000	26,933
Lofgren Investments	Business Income	40,000	48,293
Muscatine Community School District Spouse Salary	Spouse Salary	55,000	64,878
weight watchers north America, Inc Soouse Salary	Sopuse Salary	500	1.615
			•

s Vanguard soo Index	sp snowth small cap		rican Econo	ican Fo	Emc Cora Mass Stock		Examples:	SP. SP Mega Corp. Stock	homes and vacation homes (unless there was rental homes during the reporting period); any deposits total-ing \$5.000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.  For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic	For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and the city and state.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use ticker symbols).	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	Asset and/or Income Source	BLOCK A
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	<del> </del>	$\vdash$			├	1	╁		\$1,000,001 - \$5,000,000			"This column is for assets solely held by your spouse or dependent child.	it generated income, the value should be "None."	If an asset was sold during the report- ing year and is included only because	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Value of Asset	3
	<del>                                     </del>	<del>                                     </del>	<del> </del>	<del>                                     </del>	<del> </del> —	1	_	Н	\$5,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000			1 # 8	. E	₹₹	LE KE SE	2	
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							Pojeties		Other Type of Income (Specify: e.g., Partnership Income or Farm Inc	ome)			Interest, and capital game, even if reinvested, must be dis- closed as income. Check "None" if the asset generated no income	plans or IRAs), you may check the "Tax-Deferred" column. Dividence,	Check all columns that apply, For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(t))	•	
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<b>1</b>	1	1			t	1	-	<del> </del>	\$15,001 - \$50,000		Current Year	1	<ul> <li>This column is for income derived from assets solely held by your spouse or dependent child.</li> </ul>	Income. Check "None" If no income was earned or generated	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as		
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			1	1	1				Spouse/DC Income over \$1,000,000*	≚	1	1	=		* 4 7 4		

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Name Mark S. Lofgren

Continuation Sheet (if needed) 4 security Benefit Fund A Research Putnam multi-cap Growth Putnam Investors Fixed Account Asset and/or Income Source **BLOCK A** None \$1 -- \$1,000 Œ C \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 \$100,001 - \$250,000 n \$250,001 - \$500,000 G \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 ţ \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000° ≤ NONE DIVIDENDS Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income)  $\times$ None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D ¥ None = \$1 - \$200 \$201 -- \$1,000 Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × Over \$5,000,000 ¥ Spouse/DC Income over \$1,000,000\*

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## SCHEDULE III - LIABILITIES

Name Mark S. Lofgren

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owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sib-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount ling of you or your spouse. Report *revolving charge accounts (i.e., credit cards)* only if the balance at the close of the previous calendar year exceeded \$10,000.

		<b>구</b> 5 5 5
	Example:   First Bank of Wilmington, DE	Creditor
	May 1988	Deta Liability Incurred molyeer
	Mortgage on 123 Main Street, Dover, DE	Type of Liability
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		\$15,001 \$50,000 CD
		850,001 \$100,000 O
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		\$50,000,000 C
		Liability over X B1.000.000

## SCHEDULE IV - POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule i; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

and prefune every or an invitally name.	Tettig.
Position	Name of Organization
Owner /Doerator	Lofaren Investments
Registered	Rerthel Fisher + Company
State Representative	Towa House of Representatives