

**HAND DELIVERED**

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT**

**FORM A** Page 1 of 8  
For use by Members, officers, and employees

Jesse L. Jackson, Jr.

(Full Name)

(Daytime Telephone)

2013 JUL 16 PM 3:15

LEGISLATIVE RESOURCE CENTER

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<b>Filer Status</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representative	State: <u>IL</u> District: <u>2</u>	<input type="checkbox"/> Officer Or Employee	Employing Office:
<b>Report Type</b>	<input type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input checked="" type="checkbox"/> Termination	Termination Date: <u>11/30/2012</u>

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>I.</b> Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? <b>If yes, complete and attach Schedule I.</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>VI.</b> Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? <b>If yes, complete and attach Schedule VI.</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>II.</b> Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? <b>If yes, complete and attach Schedule II.</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	<b>VII.</b> Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? <b>If yes, complete and attach Schedule VII.</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>III.</b> Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? <b>If yes, complete and attach Schedule III.</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>VIII.</b> Did you hold any reportable positions on or before the date of filing in the current calendar year? <b>If yes, complete and attach Schedule VIII.</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>IV.</b> Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? <b>If yes, complete and attach Schedule IV.</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>IX.</b> Did you have any reportable agreement or arrangement with an outside entity? <b>If yes, complete and attach Schedule IX.</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>V.</b> Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? <b>If yes, complete and attach Schedule V.</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>IPO--</b> Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Trusts--</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE I - EARNED INCOME

Name Jesse L. Jackson, Jr.

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
7th Ward Alderman, City of Chicago	Spouse Salary	\$114,912
J. Dontella & Associates	Spouse Consulting Income	\$60,000

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
Amer. Capital Income Builder IRA		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
Amer. Capital World G&I IRA		\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
Amer. Fundamental Investors IRA		\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
American AMCAP Fund IRA		\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP American Capital World Growth & Income - IRA		None	DIVIDENDS	NONE	S
SP American Express Bank		None	INTEREST	NONE	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	American Growth Fund of America IRA	None	DIVIDENDS	NONE	S
SP	American Mutual - IRA	None	DIVIDENDS	NONE	S
SP	Calvert Short Duration - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
SP	Congressional Federal Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Delaware Diversified Income IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Delaware Diversified Income IRA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
SP	Delaware Focus Global Growth IRA	\$1,001 - \$15,000	DIVIDENDS	NONE	P
SP	Delaware Limited Term Div. Income - IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
SP	Fidelity Cash Reserves IRA	None	DIVIDENDS	\$1 - \$200	S
	Improper Personal Use of Campaign Funds	\$1,001 - \$15,000	None	NONE	
SP	Income Fund of America IRA	None	DIVIDENDS	\$1 - \$200	S
	Lincoln IRA Annuity - American Global Small Cap	None	DIVIDENDS	NONE	S
	Lincoln IRA Annuity - American Growth	None	DIVIDENDS	NONE	S
	Lincoln IRA Annuity - American Growth & Income	None	DIVIDENDS	NONE	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Lincoln IRA Annuity - Delaware VIP REIT	None	DIVIDENDS	NONE	S
Lincoln IRA Annuity - MFS VIT Total Return	None	DIVIDENDS	NONE	S
SP Pershing Brokerage Money Mkt IRA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
Pershing Brokerage Money Mkt. IRA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
SP Putnam Capital Spectrum IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
SP Putnam Dynamic Asset Alloc. Growth - IRA	None	DIVIDENDS	\$1 - \$200	S
Putnam Equity Income	None	DIVIDENDS	NONE	S
SP Putnam Equity Income IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
DC Washington Mutual-A 529	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
DC Washington Mutual-B 529	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

\* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Amer. Capital Income Builder IRA	P	N/A	08-20-12	\$1,001 - \$15,000
	Amer. Capital World G&I IRA	P	N/A	08-20-12	\$1,001 - \$15,000
	Amer. Fundamental Investors IRA	P	N/A	08-20-12	\$1,001 - \$15,000
	American AMCAP Fund IRA	P	N/A	08-20-12	\$1,001 - \$15,000
SP	American Capital World G&I IRA	S	No	07-11-12	\$15,001 - \$50,000
SP	American Mutual IRA	S	No	07-11-12	\$15,001 - \$50,000
SP	Calvert Short Duration IRA	S	No	07-11-12	\$15,001 - \$50,000
SP	Delaware Diversified Income IRA	P	N/A	08-07-12	\$1,001 - \$15,000
	Delaware Diversified Income IRA	P	N/A	08-20-12	\$15,001 - \$50,000
SP	Delaware Focus Global Growth IRA	P	N/A	08-07-12	\$1,001 - \$15,000
SP	Delaware Ltd. Term Div. Income IRA	S	No	07-11-12	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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**Capital Gains** — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.  
 \* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Fidelity Cash Reserves IRA	S	No	07-11-12	\$1,001 - \$15,000
SP	Income Fund of America IRA	S	No	07-11-12	\$15,001 - \$50,000
	Lincoln IRA Annuity - American Global Small Cap	S	No	08-03-12	\$1,001 - \$15,000
	Lincoln IRA Annuity - American Growth	S	No	08-03-12	\$15,001 - \$50,000
	Lincoln IRA Annuity - American Growth & Income	S	No	08-03-12	\$15,001 - \$50,000
	Lincoln IRA Annuity - Delaware VIP REIT	S	No	08-03-12	\$1,001 - \$15,000
	Lincoln IRA Annuity - MFS VIT Total Return	S	No	08-03-12	\$1,001 - \$15,000
SP	Pershing Brokerage Money Mkt IRA	S(part)	No	08-07-12	\$50,001 - \$100,000
	Pershing Brokerage Money Mkt IRA	P	N/A	08-15-12	\$50,001 - \$100,000
SP	Pershing Brokerage Money Mkt IRA	P	N/A	07-31-12	\$50,001 - \$100,000
	Pershing Brokerage Money Mkt IRA	S(part)	No	08-20-12	\$50,001 - \$100,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Putnam Asset Alloc. Growth IRA	S	No	07-11-12	\$15,001 - \$50,000
SP	Putnam Capital Spectrum IRA	P	N/A	08-07-12	\$1,001 - \$15,000
SP	Putnam Equity Income IRA	P	N/A	08-07-12	\$1,001 - \$15,000
DC	Washington Mutual 529A	P	N/A	monthly	\$1,001 - \$15,000