

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Marc Friedenberg

**Status:** Congressional Candidate

State/District: PA05

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 01/28/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings Plan - DC1 ⇒ Claire Friedenberg 529 plan LOCATION: PA	DC	\$1,001 - \$15,000	Tax-Deferred		
529 College Savings Plan - DC2 ⇒ 529 Plan - Molly Friedenberg  LOCATION: PA		\$1,001 - \$15,000	Tax-Deferred		
Home, 2021 Autumnwood Drive  LOCATION: State College, PA, US	JT	\$250,001 - \$500,000	Dividends	None	None
TIAA-CREF ⇒ TIAA-CREF - Becky Friedenberg  DESCRIPTION: TIAA-CREF Lifecycle Index 20	50 Fund - I	\$1,001 - \$15,000 Institutional Class	Tax-Deferred		
TIAA-CREF ⇒ TIAA-CREF account - Marc Friedenberg	- 1	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: TIAA-CREF Lifecycle Index 2050 Fund - Institutional Class TIAA-CREF Lifecycle Index 2050 Fund - Premier Class					

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Penn State University	Earned income from job as assistant teaching professor	\$120,000.00	\$130,000.00
Stella & Dot	Spouse income from retail sales	\$300.00	\$3,400.00

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Freedom Mortgage	July 2012	Mortgage	\$250,001 - \$500,000
JT	Toyota Financial	May 2017	Car payment	\$15,001 - \$50,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

 $\circ~$  529 College Savings Plan - DC1 (Owner: DC)

LOCATION: PA

DESCRIPTION: DC1 - Claire Friedenberg

o 529 College Savings Plan - DC2

LOCATION: PA

DESCRIPTION: DC2 - Molly Friedenberg

• TIAA-CREF

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Marc Friedenberg, 01/28/2018