

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Richard J. Pezzullo

**Status:** Congressional Candidate

State/District: NJ06

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 10/3/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash on hand TD Bannk [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Cash on Hand, Bank of America [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Exxon Mobil Corporation (XOM) [ST]  DESCRIPTION: EXXON DRIP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Savings ⇒ Cash in IRA David Lerner [IH]		\$1 - \$1,000	None		
IRA Savings ⇒ Fidelity Small Cap Discovery fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Savings ⇒ Franklin Custodian Funds Income Fund [MF]		\$1,001 - \$15,000	None		
IRA Savings ⇒ PIMCO Income Fund Class A [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Savings ⇒ Spirit of America Fund [MF]		\$1,001 - \$15,000	None		
IRA Savings ⇒ Spirit of America Income Class A [MF]		\$1,001 - \$15,000	None		
IRA Savings ⇒ Spirit of America Investment Fund Inc [MF]		\$1,001 - \$15,000	None		
Millennium Business Services, Inc, 100% Interest [OL]	SP	\$100,001 - \$250,000	From Operations	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Forked River, NJ, US DESCRIPTION: Consulting					
Netcentric, Inc, 100% Interest [OL]	SP	\$500,001 - \$1,000,000	From Operations	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Freehold, NJ, US  DESCRIPTION: Technology holding company					
Stocks Owned ⇒ Apple Hospitality REIT, Inc. Common Shares (APLE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stocks Owned ⇒ Dream Homes & Development Corp [PS]		\$50,001 - \$100,000	None		
Description: Dream Homes & Development Cor	p is publicly	traded, symbol DRE	M		
Stocks Owned ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
County of Monmouth	Spouse Salary	\$45,000.00	\$45,000.00
Netcentric Inc	Spouse Salary	\$27,600.00	\$27,600.00
Millennium Business Services	Spouse Salary	\$.00	\$7,000.00
Millennium Business Services	Income	\$50,000.00	\$46,500.00

## SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Amount of Liability	
Spirit Master Card	December 2018	Revolving charge	\$10,000 - \$15,000

## SCHEDULE E: Positions

Position	Name of Organization
Director	Dream Homes & Development Corp.

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Gartner + Bloom, PC (NYC, NY, US)	Computer and CyberSecurity Consulting
Jewish Family and Children Service of Bergen County (Teaneck, NJ, US)	Computer and CyberSecurity Consulting
Jewish Federation of Northern New Jersey (Paramus, NJ, US)	Computer and CyberSecurity Consulting
Jewish Family Services of Middlesex County (Milltown, NJ, US)	Computer and CyberSecurity Consulting
Mincing Spice Corporation (Dayton, NJ, US)	Computer and CyberSecurity Consulting
Shupper-Brickle Equipment Co (Millstone, NJ, US)	Computer and CyberSecurity Consulting
Rahway Westfield Podiatry (Westfield, NJ, US)	Computer and CyberSecurity Consulting
PJR Construction, Inc (Freehold, NJ, US)	Computer and CyberSecurity Consulting
Gaines, Goldenfarb & Associates, PC (Woodbridge, NJ, US)	Computer and CyberSecurity Consulting
Delta Mechanical Services (Englishtown, NJ, US)	Computer and CyberSecurity Consulting

## SCHEDULE A ASSET CLASS DETAILS

- IRA Savings
- Stocks Owned Location: US

 $\textbf{Description:} \ These \ are \ stocks \ I \ purchase \ using \ DRIP \ they \ are \ not \ in \ any \ tax \ deferred \ status$ 

# Exclusions of Spouse, Dependent, or Trust Information

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Richard J. Pezzullo, 10/3/2018