

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Lucas St. Clair

**Status:** Congressional Candidate

State/District: ME02

### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2017

**Filing Date:** 01/30/2018

**Period Covered:** 01/01/2016– 12/31/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Appalachian Mtn Club	SP	None	Royalty	\$201 - \$1,000	\$201 - \$1,000
Bangor Savings Bank (checking)	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Bangor Savings Bank (savings)	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Domini Roth IRA  Description: In cash.	SP	\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs IRA  Description: cash (bank deposits).	SP	\$1,001 - \$15,000	Tax-Deferred		
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Arapahoe County Colorado School District Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Cash Account		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Charleston County School District, South Carolina Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs Financial Square Government Fund		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs High Yield Floating Rate Fund		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs High Yield Fund		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs International Real Estate Securities Fund		None	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs Local Emerging Markets Debt Fund		None	Dividends	None	\$1 - \$200
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs Real Estate Securities Fund		None	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs Short Duration Tax-Free Fund		None	Interest	\$1 - \$200	\$201 - \$1,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Goldman Sachs Tax-Advantaged Global Equity Fund		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Howard County Maryland Bond		\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Manatee County Florida bond					
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Nevada State Bond		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Nevada State Hway Bond		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ NJ Transit Bond		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Tomball Independent School District GO Bond		None	Interest	None	\$201 - \$1,000
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Washington Multnomah And Yamhill GO Bond		None	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Washington State GO Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2012 Irrevocable Trust FBO Lucas St. Clair ⇒ Wilmington, DE Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A 10/2/15 ⇒ Cash Account		\$15,001 - \$50,000	None		
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A 10/2/15 ⇒ Goldman Sachs Financial Square Government Fund		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A 10/2/15 ⇒ Goldman Sachs High Yield Municipal Fund		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A 10/2/15 ⇒ Goldman Sachs International Real Estate Securities Fund		None	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A 10/2/15 ⇒ Goldman Sachs Local Emerging Markets Debt Fund		None	Dividends	None	\$201 - \$1,000
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A $10/2/15 \Rightarrow$ Goldman Sachs Real Estate Securities		None	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A $10/2/15 \Rightarrow$ Goldman Sachs Short Duration Tax-Free Fund		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A 10/2/15 ⇒ Goldman Sachs Tax-Advantaged Global Equity Fund		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair $\Rightarrow$ Goldman Sachs Core Fixed Income Fund		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair ⇒ Goldman Sachs Financial Square Government Fund		None	Interest	\$1 - \$200	\$1 - \$200
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair $\Rightarrow$ Goldman Sachs High Yield Fund		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair ⇒ Goldman Sachs International Real Estate Security Fund		None	Dividends	\$1 - \$200	\$201 - \$1,000
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair ⇒ Goldman Sachs Local Emerging Markets Debt Fund		None	Dividends	None	\$1 - \$200
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair $\Rightarrow$ Goldman Sachs Real Estate Securities Fund		None	Dividends	\$1 - \$200	\$201 - \$1,000
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair ⇒		None	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Goldman Sachs Short Duration Tax-Free Fund					
R Quimby 2010 Irrevocable Trust Agmt - Lucas St. Clair ⇒ Goldman Sachs Tax-Advantaged Global Equity Fund		None	Dividends	None	\$1,001 - \$2,500
Rental Property	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
LOCATION: Portland, ME, US  DESCRIPTION: Residential rental property located in Po	rtland, Mai	ne.			

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Elliotsville Plantation, Inc.	salary	\$110,000.00	\$102,308.00
Eddie Bauer LLC	salary	\$5,000.00	\$5,000.00
Yamaya St. Clair Counseling	spouse salary	N/A	N/A
Experience America LLC	salary	\$.00	\$12,692.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	PHH Mortgage Services	May 2014	Mortgage on rental property in Portland, Maine	\$250,001 - \$500,000
JT	American Express	December 2017	Credit Card	\$10,000 - \$15,000

# SCHEDULE E: Positions

Position	Name of Organization
Executive Director	Elliotsville Plantation, Inc.
Director	Quimby Family Foundation
Director	Roxanne Quimby Foundation. Inc.
Director	Maine Conservation Voters

Position	Name of Organization
Trustee	Maine Island Trial Association
Director	Theodore Roosevelt Conservation Partnership
Advisor	Goldman Sachs Philanthropy Fund - The Lucas R. St. Clair Gift Fund

#### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- o Quimby 2012 Irrevocable Trust FBO Lucas St. Clair
- Quimby 2015 Irrevocable Trust fbo Lucas St. Clair U/A 10/2/15
- o R Quimby 2010 Irrevocable Trust Agmt Lucas St. Clair

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lucas St. Clair, 01/30/2018