



Filing ID #10014180

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Garret Graves
Status: Member
State/District: LA06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2015
Filing Date: 10/24/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3D Systems Corporation (DDD)		\$1,001 - \$15,000	None		<input type="checkbox"/>
checking/savings account	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Checking/Savings account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Child 1 LOCATION: LA DESCRIPTION: 529 Education Plan	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
Child 2 LOCATION: LA DESCRIPTION: 529 Education Plan	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Child 3 LOCATION: LA DESCRIPTION: 529 Education Plan	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Citigroup, Inc. (C)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Distribution from sale of house		\$50,001 - \$100,000	None		<input type="checkbox"/>
JAG- Greenscape		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Baton Rouge, LA, US DESCRIPTION: Small ownership interest for member and each dependent child in company with a real estate holding.					
Janus ⇒ Emerging Markets		\$1,001 - \$15,000	Income Reinvest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Part of Janus IRA					
Janus ⇒ Global Research		\$1,001 - \$15,000	Income Reinvest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Part of Janus IRA					
Janus ⇒ Global Research		\$1,001 - \$15,000	Income Reinvest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Part of a Janus IRA					
Janus ⇒ Intech U.S. Core		\$1,001 - \$15,000	Capital Gains, Income	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Part of a Janus Roth IRA					
Janus ⇒ Janus Fund		\$1,001 - \$15,000	Capital Gains, Income Reinvest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Part of Janus Roth IRA					
Janus ⇒ Triton		\$15,001 - \$50,000	Capital Gains, Income Reinvest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Part of Janus IRA					
John & Cynthia Graves Life Insurance Trust #1		\$1 - \$1,000	None		<input type="checkbox"/>
John & Cynthia Graves Life Insurance Trust #2		\$1 - \$1,000	None		<input type="checkbox"/>
LASERS		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: State of Louisiana retirement program					
Money Market account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Nuance Communications, Inc. (NUAN)		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stein Mart, Inc. (SMRT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIA-CREF	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Pension program from various teaching positions.					
Undeveloped property		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Gulf Shores, AL, US					
DESCRIPTION: Less than 1% interest in undeveloped property.					
Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Central Mortgage	May of 2008	Mortgage on 1967 Oleander Street	\$100,001 - \$250,000
JT	Citizens Bank and Trust	July of 2015	Mortgage on home	\$250,001 - \$500,000
JT	Citiznes Bank and Trust	November 2015	HELOC	\$100,001 - \$250,000
JT	Visa	November 2015	credit card	\$15,001 - \$50,000
SP	Visa	December 2015	Revolving credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2008	Louisiana State Employee's Retirement System (LASERS)	The terms are the same for nearly all members/state employees. Upon retirement, the formula states that retirees are eligible for a pension based upon: Average Compensation X Accrual Rate X Years of Service

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/8/2015	08/16/2015	New Orleans - Tel Aviv - New Orleans	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

o Janus

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Garret Graves , 10/24/2016