



Filing ID #10010230

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Stephen F. Lynch  
**Status:** Member  
**State/District:** MA08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 05/16/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3 Jason Terrace	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Boston, MA, US					
403(b) ⇒ American Funds Euro-Pacific		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ American Funds Growth Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ American Funds Income Funds		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ Blackrock Small Cap Growth		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ Fidelity Balanced Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(b) ⇒ Fidelity Contra Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403(b) ⇒ Oppenheimer Developing Markets		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
55 G Street	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Boston, MA, US					
Bank of America	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
East Boston Savings Bank	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
EMC Corporation (EMC)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Intel Corporation (INTC)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Institutional Fund Growth Portfolio		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Money Market Fund		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Pioneer Equity Income Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Pioneer Mid-Cap Growth Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Pioneer Mid Cap Growth Mutual Fund is included in an IRA. Previous FD filings listed the asset as a mutual fund and did not reflect the IRA position. Income Type (B) was listed as Dividend and should have been listed as Tax Deferred.					

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
South Boston Community Health Center	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	East Boston Savings Bank	Refinanced 2011	Mortgage on Primary Residence	\$250,001 - \$500,000
JT	Ocwen Financial Corporation	September 2013	Mortgage on Rental Property	\$100,001 - \$250,000
	COMMENTS: Rental Property -- 3 Jason Terrace, South Boston, Ma			
JT	Congressional Federal Credit Union	November 2008	Home Equity Line of Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	Colonel Daniel Marr Boys & Girls Club
Board of Directors	South Boston Boys Club

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Congressional Program	08/8/2015	08/17/2015	Boston, MA - Arusha, Tanzania - Boston, MA	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Embassy of the Federal Republic of Germany	11/7/2015	11/10/2015	Boston, MA - Berlin, Germany - Boston, MA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>403(b)</li> </ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Stephen F. Lynch , 05/16/2016