

**UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT**

Form A  
For use by Members, officers, and employees

**MAY 14 2011**  
OFFICE OF THE CLERK  
2011 MAY 20 PM 3:50

Name: **TIMOTHY L. WALBERG** Daytime Telephone: **202.225.6276**

U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only) **MC**

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <b>MI</b> District: <b>07</b>	<input type="checkbox"/> Officer or Employee	Employing Office:	Termination Date:
Report Type	<input checked="" type="checkbox"/> Annual (May 16, 2011)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination		

**A \$200 penalty shall be assessed against anyone who files more than 30 days late.**

**PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	<b>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</b>	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS**

**TRUSTS**—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes ☐ No ☒

**EXEMPTION**—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes ☐ No ☒



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**For additional assets and unearned income, use next page**

# SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name **TIMOTHY L. WALBERG**

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset												BLOCK C Type of Income	BLOCK D Amount of Income											BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	
Amor. funds money mkt fund	X												X												S
MFS High Incm			X													X									P
Intl money mkt WLS				X										X											
Templeton Dev Mkt Sec			X													X									
Amor Growth			X													X									
Amor Growth & Incm			X													X									
MFS Growth Series			X													X									
MFS Midcap Growth			X													X									
MFS TH Return			X													X									
Mutual Shares Sec			X													X									
First Trust Amer Biotechnology			X													X									P
Market Vectors Gold Miners			X													X									P
Sprott Physical Goldr Units			X													X									P
iShares Silver Trust Equity Fund			X													X									P, S (portion)
Powershares DB Multi Sector			X													X									P
TD Bank USA NA			X													X									P
Fidelity International Capital Growth			X													X									P, S

## Continuation Sheet (if needed)

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**Capital Gains**—if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

[illegible]

# SCHEDULE IV—TRANSACTIONS

Name **TIMOTHY L. WALBERG**

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

**Capital Gains** — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction									
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000
	<i>Example: Mega Corporation Common Stock (partial sale)</i>		X			10-12-10		X								
	Aberdeen Asia Bond Institutional	X				2.3.10	X									
	Blackrock Low Duration Bond	X				4.9.10	X									
	Driehaus Active Income Fund	X				2.3.10	X									
	" " " " (partial)		X			4.16.10	X									
	Federated Ultrashort Bond	X				2.3.10	X									
	PIMCO Low Duration Admin.	X				2.3.10	X									
	T.Rowe Price Short term Bond	X				2.3.10	X									
	PIMCO Short term Admin.	X				2.3.10	X									
	" " " " (partial)		X			4.15.10	X									
	TD Bank USA NA	X				3.31.10	X									
	SPDR Gold TR Gold		X			10.5.10	X									
	Itron Inc Com		X			7.22.10	X									
	Proshares Short S&P 500		X			9.22.10	X									

**SCHEDULE VIII—POSITIONS**Name **TIMOTHY L. WALBERG**Page **8** of **19**

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

**Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization

**SCHEDULE IX—AGREEMENTS**

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
4-12-2005	STATE OF MICHIGAN	PENSION FOR SERVICE - ST. HOUSE



## NOTES:

Pg 4 LINE 1 Cash Mgmt Trust ended in 2009 + was transferred to American Funds Money Mkt. Fund

from DISCLOSURE 5/24/10 P. 4 10th line Insd Dep Act

Did not include on current statement - Value less than \$1000

P. 5 TLE Community Credit Union > don't recall reporting these previously.  
TIAA-CREF

Savoy Energy L.P. - One time lease of land for oil exploration.