



Filing ID #10002004

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mark W. Assini  
**Status:** Congressional Candidate  
**State/District:** NY25

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/13/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Candidate - Wells Fargo (401K) ⇒ Vanguard Institutional Index I		\$15,001 - \$50,000	Tax-Deferred	None	None
Candidate - Kodak Pension ⇒ Kodak Vested Right Benefit		\$50,001 - \$100,000	Tax-Deferred	None	None
Candidate - New York State Pension ⇒ New York State Pension		\$15,001 - \$50,000	Tax-Deferred	None	None
EDS Retirement Plan - Pension (Spouse) ⇒ EDS Retirement Plan		\$15,001 - \$50,000	Tax-Deferred	None	None
eTrade - Savings ⇒ eTrade - Savings	JT	\$1 - \$1,000	Interest	None	None
Fidelity ROTH IRA (Spouse) ⇒ Fidelity Government Money Market		\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity Traditional IRA (Spouse) ⇒ Fidelity Government Money Market		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Xceed Federal Credit Union - Saving (Joint) ⇒ Xceed Federal Credit Union	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Xceed IRA (Spouse) ⇒ Xceed Federal Credit Union		\$1,001 - \$15,000	Tax-Deferred	None	None
Xerox 401K (Spouse) ⇒ Vanguard Dividend Growth Inv		\$1,001 - \$15,000	Tax-Deferred	None	None

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Xerox Corporation	Spouse Salary	N/A	N/A
Town of Gates	Mark's Salary	\$31,580	\$85,382

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Westside YMCA
Board Member	Gates-Chili Chamber of Commerce

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 1980	Kodak and myself	General employee
January 1993	New York State Pension and myself	Monroe County Legislator and Gates Town Supervisor - standard pension terms.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Town of Gates (Rochester, NY, US)	Town Supervisor for the Town of Gates

## SCHEDULE A ASSET CLASS DETAILS

- o Candidate - Wells Fargo (401K)
- o Candidate - Kodak Pension
- o Candidate - New York State Pension
- o EDS Retirement Plan - Pension (Spouse) (Owner: SP)
- o eTrade - Savings (Owner: JT)  
LOCATION: US
- o Fidelity ROTH IRA (Spouse) (Owner: SP)
- o Fidelity Traditional IRA (Spouse) (Owner: SP)
- o Xceed Federal Credit Union - Saving (Joint) (Owner: JT)  
LOCATION: El Segundo, CA, US
- o Xceed IRA (Spouse) (Owner: SP)
- o Xerox 401K (Spouse) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mark W. Assini , 05/13/2014