

**HAND DELIVERED**

LEGISLATIVE RESOURCE CENTER

2016 MAY 12 PM 4: 20

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U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

<b>UNITED STATES HOUSE OF REPRESENTATIVES</b>		<b>FORM B</b>	
<b>FINANCIAL DISCLOSURE STATEMENT</b>		For New Members, Candidates, and New Employees	
Name: <u>Steven M. Wells</u>		Daytime Telephone: _____	
FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives	State: <u>New York</u> District: <u>22</u>	<input type="checkbox"/> Check if Amendment
	<input type="checkbox"/> Candidates - Date of Election: <u>11/8/2016</u>		
	<input type="checkbox"/> New Officer or Employee Employing Office: _____		
Period Covered: January 1, 2015 to April 15, 2016			

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Do you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

**ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**  
**THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE**

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS**

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

## Page 2 of 25

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Page 3 of 25[illegible]

Page 4 of 26

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## Page 5 of 26

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## Page 6 of 26

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## Page 7 of 25

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## Page 8 of 25

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# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Steven M. Wells

Page 9 of 25

BLOCK A		BLOCK B														BLOCK C								BLOCK D																											
Assets and/or Income Sources		Value of Asset														Type of Income								Amount of Income																											
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	Current Year														Preceding Year														
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII					
	ArchRock Partners LP		X																				X												X																
	DCP Midstream Partners LP			X																			X												X																
	Magellan Midstream Ptrs LP			X																			X												X																
	Williams Partners LP			X																			X												X																
	Invesco Energy Fund CL A			X																			X												X																
	Columbia Acorn Fnd Class Z				X																																														
	Columbia Seligman & Info A				X																																														
	Clough China Fund Class A				X																																														
	Franklin Mutual Quest CL Z				X																																														
	Primecap Aggressive Growth			X																																															
	NY St Go Bonds Ser 2009A			X																																															
	Cenex Harvest States Coop			X																																															

Page 10 of 26

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## Page 11 of 26

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## Page 12 of 26

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Page 13 of 26

**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Steven M. Wells

Page 14 of 25

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income																							
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	Current Year												Preceding Year											
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
	County of Tarrant Retirement																																													
	AM Fds Invmt Co. Am A		X																		X																									
	Fid Contra				X																X																									
	Fid OTC				X																X																									
	Fid Puritan			X																	X																									
	Invesco Gr Inc. A		X																		X																									
	NW Dest 2055 Inst Svc		X																		X																									
	NW NVIT Mult Mgr Sm Co I		X																		X																									
	NW SP 500 Idx Inst Svc		X																		X																									
	Nationwide Fixed Account				X																X																									
	Neuber Genesis Tr		X																		X																									
	Opp Global A			X																	X																									
	SEI SP 500 Idx E				X																X																									
	W&R Advisor High Income Y		X																		X																									

Page 15 of 25[illegible]

## Page 16 of 25

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Page 17 of 25

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## Page 18 of 25

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Page 19 of 25[illegible]

## Page 20 of 25

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## Page 21 of 25

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# SCHEDULE C – EARNED INCOME

Name: Steven M. Wells

Page 22 of 25

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of receipt for honoraria)	Type	Amount	
		Current Year to Filing	Preceding Year
<b>Examples:</b> ABC Trade Association, Baltimore, MD (July 15) State of Maryland Civil War Roundtable (Oct. 2) Orleans County Board of Education	Honorarium Salary Spouse Speech Spouse Salary	\$0 \$20,000 \$0 N/A	\$500 \$75,000 \$1,000 N/A
American Food & Vending Enterprises, Inc.	Salary	398,750	874,858
Congregation Beth Sholom Chevra Shas	Spouse Salary	N/A	N/A
Syracuse Hebrew Day School	Spouse Salary	N/A	N/A
Pamela Wells Speaking Consultant	Spouse Business	N/A	N/A
Small Screen Productions	Spouse Business	N/A	N/A

# SCHEDULE D - LIABILITIES

Name: Steven M. Wells

Page 23 of 25

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)
	<i>Example</i> First Bank of Wilmington, DE	5/08	Mortgage on Rental Property, Dover, DE				X							
	N/A-None		N/A											

# SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Officer	American Food & Vending Corp and Subsidiaries-See Note 2 for officer titles by entity
Director	Rosamond Gifford Zoo at Burnet Park

# **SCHEDULE F - AGREEMENTS**

Name: Steven M. Wells

Page 24 of 25

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
N/A	N/A-None	N/A

# **SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
N/A - None	N/A



**FILER NOTES**  
(Optional)

Name: Steven M. Wells

Page 25 of 25

NOTE NUMBER	NOTES
1	American Food & Vending Corp is in the business of retail sales in the food service industry.
2	Positions: Officer Titles For American Food & Vending Corp and Subsidiaries are as follows:
	American Food & Vending Corp-Vice President and Treasurer
	Food Consultants, Inc.-Treasurer
	American Food & Vending Service, Inc.-Treasurer
	American Food & Vending Services of Delaware, Inc.-Treasurer
	American Food & Vending Services of Missouri, Inc.- President
	American Food & Vending Enterprises, Inc.-Vice President and Treasurer
	American International Food Services, Inc.-President
	Purity Water Corp- Secretary

Use additional sheets if more space is required.