



Filing ID #10000086

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jake Rush  
**Status:** Congressional Candidate  
**State/District:** FL03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 03/8/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Florida Retirement System Investment Plan		\$15,001 - \$50,000	Tax-Deferred	None	None
DESCRIPTION: Sheriff's Office State "Pension" Plan. "Investment" option. Not employee controlled. Value is determined at retirement.					
Morgan Stanley IRA		\$15,001 - \$50,000	Tax-Deferred	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Gains are reinvested.					
Northwestern Mutual Whole Life insurance	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Spouse's policy.					
Principal Trust(SM) Target 2040 Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
DESCRIPTION: Employer based 401(k) program					
RTI Surgical, Inc. (RTIX)	SP	\$1 - \$1,000	Capital Gains	None	None
RTI Surgical, Inc. (RTIX)		\$1,001 - \$15,000	Capital Gains	None	None
Sheriff's Office Deferred Compensation Plan		\$15,001 - \$50,000	Tax-Deferred	None	\$2,501 - \$5,000
DESCRIPTION: Administrated by Mass Mutual. Gains reinvested. Total value determined at retirement.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Whole Life Policy with Northwestern Mutual		None	Other	None	None

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rush & Glassman, P.A.	Pay for 2013	\$6,461.52	\$116,551.13
RTI Surgical, Inc.	spouse salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	FedLoan Servicing	June 2009	Student Loan	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Vice President	R.A. RUSH ENTERPRISES, INC

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Source (Name and Address)	Brief Description of Duties
R.A. Rush Enterprises (Gainesville, FL, US)	Property Manager

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes
☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jake Rush , 03/8/2014