

# FINANCIAL DISCLOSURE REPORT

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# FILER INFORMATION

Name: Jessica King

**Status:** Congressional Candidate

State/District: PA11

# FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2018

**Filing Date:** 06/14/2018

**Period Covered:** 01/01/2017-04/14/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking [BA]	JT	\$1,001 - \$15,000	None		
ClearBridge Aggressive Growth Class A [MF]		\$1,001 - \$15,000	None		
ClearBridge All Cap Value Class A [MF]		\$1,001 - \$15,000	None		
ClearBridge Appreciation Class A [MF]		\$1,001 - \$15,000	None		
CREF Social Choice Account (QCSCRX) [MF]	SP	\$15,001 - \$50,000	None		
Mennonite Retirement Trust $\Rightarrow$ Great West GIF [MF]	SP	\$1,001 - \$15,000	None		
Mennonite Retirement Trust ⇒ JantzManagement Large Cap [MF]	SP	\$1,001 - \$15,000	None		
Mennonite Retirement Trust ⇒ MRT Alternatives [OT]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Various Limited Partnerships sub hol	dings of Me	ennonite Retirement T	rust.		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mennonite Retirement Trust ⇒ MRT Real Estate [OT]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Private real estate sub holding of Men	nonite Ret	rement Trust.			
Mennonite Retirement Trust ⇒ Pimco All Asset Fund [MF]	SP	\$1,001 - \$15,000	None		
Mennonite Retirement Trust ⇒ Praxis Growth Index [MF]	SP	\$1,001 - \$15,000	None		
Mennonite Retirement Trust ⇒ Praxis Impact Bond [MF]	SP	\$1,001 - \$15,000	None		
Mennonite Retirement Trust ⇒ Praxis Intl Index [MF]	SP	\$15,001 - \$50,000	None		
Mennonite Retirement Trust ⇒ Praxis Small Cap [MF]	SP	\$1,001 - \$15,000	None		
Mennonite Retirement Trust ⇒ Praxis Value Index [MF]	SP	\$1,001 - \$15,000	None		
Praxis Genesis Balanced Portfolio Cl A (MBAPX) [MF]		\$1,001 - \$15,000	None		
Savings [BA]	JT	\$1,001 - \$15,000	None		
TIAA Real Estate (QREARX) [MF]	SP	\$1,001 - \$15,000	None		
TIAA Traditional [MF]	SP	\$1,001 - \$15,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
ASSETS Lancaster	Salary	N/A	\$47,800.00
Partners for Sacred Places	Spouse Salary	\$19,833.38	\$60,707.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	AES	October 2005	Student Loan Debt	\$15,001 - \$50,000
JT	Everence	October 2015	Student Loan Debt	\$15,001 - \$50,000

#### SCHEDULE E: Positions

Position	Name of Organization
Nonprofit Board Member	Create Karma
Nonprofit Board Member	Redevelopment Authority of the City of Lancaster
Nonprofit Board Member	Lancaster Equity Community Development Corporation

# SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Mennonite Retirement Trust (Owner: SP)

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

# **CERTIFICATION AND SIGNATURE**

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jessica King, 06/14/2018