



Filing ID #10022423

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Justin Amash
Status: Member
State/District: MI03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/12/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI EAFE ETF (EFA) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ PowerShares QQQ Trust, Series 1 (QQQ) [EF]	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ SPDR MidCap Trust Series I (MDY) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC1 ⇒ SPDR S&P 500 (SPY) [EF]	DC	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI EAFE ETF (EFA) [EF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PowerShares QQQ Trust, Series 1 (QQQ) [EF]					
Charles Schwab Investment Account - DC2 ⇒ SPDR MidCap Trust Series I (MDY) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC2 ⇒ SPDR S&P 500 (SPY) [EF]	DC	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA) [EF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ PowerShares QQQ Trust, Series 1 (QQQ) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ SPDR MidCap Trust Series I (MDY) [EF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY) [EF]	DC	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Investments 401(k) Plan ⇒ Fidelity 500 Index Fund - Premium Class (FUSVX) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Investments 401(k) Plan ⇒ Fidelity Extended Market Index Fund - Premium Class (FSEVX) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Investments 401(k) Plan ⇒ Fidelity International Index Fund - Premium Class (FSIVX) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fifth Third Bank Checking Account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Standard Bear, LLC ⇒ Chemical Bank Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Standard Bear, LLC ⇒ Commercial Real Estate [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Caledonia, MI, US					
Standard Bear, LLC ⇒		\$250,001 -	Rent	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Commercial Real Estate [RP] LOCATION: Wyoming, MI, US		\$500,000		\$50,000	
State of Michigan/Voya 401(k) Plan ⇒ State Street Target Retirement 2050 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan/Voya 457 Plan ⇒ State Street Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Tekton, Inc. [OL] LOCATION: Wyoming, MI, US DESCRIPTION: Distributor		\$1,000,001 - \$5,000,000	S Corporation	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA) [EF]	DC	07/7/2017	P	\$1,001 - \$15,000	
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF]	DC	07/7/2017	P	\$1,001 - \$15,000	
Charles Schwab Investment Account - DC3 ⇒ PowerShares QQQ Trust, Series 1 (QQQ) [EF]	DC	07/7/2017	P	\$1,001 - \$15,000	
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY) [EF]	DC	07/7/2017	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fifth Third Bank	July 2004	Personal Residence Equity Line	\$100,001 - \$250,000
	Fifth Third Bank	October 2014	Personal Residence Mortgage	\$100,001 - \$250,000
	Chemical Bank	May 2016	Commercial Real Estate Mortgage (via Standard Bear, LLC)	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner of Minority Interest	Tekton, Inc.
Member	Standard Bear, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Club for Growth	03/17/2017	03/19/2017	Baltimore, MD - Palm Beach, FL - Baltimore, MD	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Charles Schwab Investment Account - DC1 (Owner: DC) LOCATION: US Charles Schwab Investment Account - DC2 (Owner: DC) LOCATION: US Charles Schwab Investment Account - DC3 (Owner: DC) LOCATION: US
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- Fidelity Investments 401(k) Plan
- Standard Bear, LLC
LOCATION: Grand Rapids, MI, US
- State of Michigan/Voya 401(k) Plan
- State of Michigan/Voya 457 Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Justin Amash , 05/12/2018