

UNITED STATES HOUSE OF REPRESENTATIVES

FORM A

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FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

For use by Members, officers, and employees

HAND DELIVERED

MARSHA WEDGEWORTH BLACKBURN

(Full Name)

202-225-2811

(Daytime Telephone)

2008 MAY 15 PM 4: 38

LEGISLATIVE RESOURCE CENTER

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

Filer ☒ Member of the U.S. House of Representatives

Status State: TN District: 07

Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15)

Amendment

Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | | | | | |
|---|---|--|---|------------------------------|--|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule I. | | | If yes, complete and attach Schedule VI. | | |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule II. | | | If yes, complete and attach Schedule VII. | | |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule III. | | | If yes, complete and attach Schedule VIII. | | |
| IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| If yes, complete and attach Schedule IV. | | | If yes, complete and attach Schedule IX. | | |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> | | | |
| If yes, complete and attach Schedule V. | | | | | |

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | | |
|---|------------------------------|--|
| Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |

SCHEDULE I - EARNED INCOME

Name MARSHA WEDGEWORTH BLACKBURN

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Source | Type | Amount |
|------------------|---------------|--------|
| Southwestern Co. | Spouse Salary | N/A |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MARSHA WEDGEWORTH BLACKBURN

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| BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. | BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None." | BLOCK C Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership Income or Farm Income) | BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned. | BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. |
|---|---|--|--|---|
| Prudential IRA - Alliance Bernstein Growth & Income (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 | |
| Prudential IRA - Marsico Cap Growth (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 | |
| Prudential IRA - Federated Aggressive Growth (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 | |
| Prudential IRA - Small Cap Value (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 | |
| Prudential IRA - Newberger Berman Mid Cap Growth (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MARSHA WEDGEWORTH BLACKBURN

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| | | | | |
|----|---|--------------------|-------------------------|-------------------|
| | Prudential IRA - MFS Global Equity Fund (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 |
| | Prudential IRA - Goldman Sachs High Yield (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 |
| | Prudential IRA - PIMCO Total Return Bond (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 |
| SP | Prudential IRA - Alliance Bernstein Growth & Income (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 |
| SP | Prudential IRA - Marisco Cap Growth (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 |
| SP | Prudential IRA - Federated Aggressive Growth (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 |
| SP | Prudential IRA - Small Cap Fund (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 |
| SP | Prudential IRA - Newberger Berman Mid Cap Growth (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 |
| SP | Prudential IRA - MFS Global Equity Fund (formerly American Skandia) | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 |
| SP | Prudential IRA - Goldman Sachs High Yield (formerly American Skandia) | \$1,001 - \$15,000 | None/CAPITAL GAINS | \$1,001 - \$2,500 |
| SP | Prudential IRA - PIMCO Total Return Bond (formerly American Skandia) | \$1,001 - \$15,000 | INTEREST/CAPITAL GAINS | \$1 - \$200 |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MARSHA WEDGEWORTH BLACKBURN

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| | | | | | |
|----|---|---------------------|-------------------------|-----------------|---------|
| SP | Goldleaf Financial, Brentwood, TN (name changed - formerly Private Business, Inc. | \$1 - \$1,000 | None | NONE | |
| JT | Green Bank, Franklin, TN - accounts (formerly Cumberland Bank) | \$1,001 - \$15,000 | INTEREST | \$1 - \$200 | |
| SP | Investors Town Center Partners | \$1,001 - \$15,000 | None | NONE | |
| SP | Schwab IRA - Money Market | \$1,001 - \$15,000 | INTEREST | \$1 - \$200 | |
| SP | Schwab IRA - PIMCO Floating Income Fund | None | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 | S |
| SP | Schwab IRA - PIMCO Global Bond Fund | None | INTEREST | \$1 - \$200 | S |
| SP | Schwab IRA - Westcore Plus Bond Fund | \$15,001 - \$50,000 | INTEREST | \$201 - \$1,000 | |
| SP | Schwab IRA - Hedged Equity Fund Select Shares | \$1 - \$1,000 | DIVIDENDS | \$1 - \$200 | |
| SP | Schwab IRA - Ishars Trust Cohen & Steer Realty Majors Index | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 | S(part) |
| SP | Schwab IRA - Powershares Exch Trad Fd Tr High Yield Equity Achievers Portfolio | None | DIVIDENDS/CAPITAL GAINS | NONE | S |
| SP | Schwab IRA - Powershares Exch Trad Fd Tr Dynamic Mkt Portfolio | \$15,001 - \$50,000 | DIVIDENDS/CAPITAL GAINS | \$201 - \$1,000 | S(part) |
| SP | Schwab IRA - Powershares Exch Trad Td Tr Zacks Small Cap Portfolio | \$1,001 - \$15,000 | DIVIDENDS/CAPITAL GAINS | \$1 - \$200 | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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| | | | | | |
|----|---|------------------------|-----------------------------|-----------------|-----|
| SP | Schwab IRA - Wisdomtree Diefia | \$15,001 - \$50,000 | DIVIDENDS/CAP1 TAL GAINS | \$1 - \$200 | |
| SP | Schwab IRA - Ishares Trust S&P US Pfd Stk Index Fund | \$1,001 - \$15,000 | DIVIDENDS/CAP1 TAL GAINS | \$1 - \$200 | P |
| SP | Schwab IRA - Ishares Trust Lehman Aggregate Bond Fund | \$1,001 - \$15,000 | DIVIDENDS/CAP1 TAL GAINS | \$1 - \$200 | P |
| SP | Schwab IRA - Powershares Harvest Fund | \$15,001 - \$50,000 | DIVIDENDS/CAP1 TAL GAINS | \$201 - \$1,000 | P |
| SP | Schwab IRA - Powershares Commodity Index | \$1,001 - \$15,000 | DIVIDENDS/CAP1 TAL GAINS | \$201 - \$1,000 | P |
| SP | Schwab IRA - Powershares Dynamic Developed Intl Opportunities Portfolio | \$1,001 - \$15,000 | DIVIDENDS/CAP1 TAL GAINS | \$1 - \$200 | P |
| SP | Schwab IRA - Powershares Rafii Emerging Markets Portfolio | \$1,001 - \$15,000 | DIVIDENDS/CAP1 TAL GAINS | \$1 - \$200 | P |
| SP | Schwab IRA - Powershares Ftse Rafi US 1000 Portfolio | \$15,001 - \$50,000 | DIVIDENDS/CAP1 TAL GAINS | \$201 - \$1,000 | P |
| SP | Schwab IRA - Wisdomtree Intl Real Estate Sector Fd | \$1,001 - \$15,000 | DIVIDENDS/CAP1 TAL GAINS | \$1 - \$200 | P |
| SP | Schwab IRA - Ishares S&P US Preferred Stock | None | INTEREST | \$1 - \$200 | P,S |
| SP | Schwab IRA - Powershares DB Commodity I | None | CAPITAL GAINS | \$201 - \$1,000 | P,S |
| SP | Schwab IRA - Powershares DB G10 Currenc | None | CAPITAL GAINS | \$201 - \$1,000 | P,S |
| SP | Schwab IRA - Powershares ValueLine Industr | None | CAPITAL GAINS | \$201 - \$1,000 | P,S |
| SP | Schwab IRA - Powershares Ftse Rafi US 1000 Portfolio | \$15,001 - \$50,000 | DIVIDENDS/INTE REST | \$201 - \$1,000 | P |

SCHEDULE IV - TRANSACTIONS

Name MARSHA WEDGEWORTH BLACKBURN

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

| SP, DC, JT | Asset | Type of Transaction | Date | Amount of Transaction |
|------------------|--|------------------------|--------------------------|-----------------------|
| SP | Schwab IRA - Ishares Trust S&P US Pfd Stk Index Fund | P | 2-20-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - Powershares Harvest Fund | P | 6-27-07 | \$15,001 - \$50,000 |
| SP | Schwab IRA - Powershares Commodity Index | P | 6-27-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - Powershares Dynamic Developed Intl Opportunities Portfolio | P | 2-20-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - Powershares Rafi Emerging Markets Portfolio | P | 2-20-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - Wisdomtree Intl Real Estate Sector Fd | P | 10-26-07 | \$1,001 - \$15,000 |
| SP | Ishares S&P -Ishares S&P US Preferred Stock | P,S | 6-27-07 P 10-26-07 S | \$1,001 - \$15,000 |
| SP | Schwab IRA - DB Commodity I | P,S | 6-27-07 P 10-26- 07 S | \$1,001 - \$15,000 |
| SP | Schwab IRA - Powershares DB G10 Currenc | P,S | 2-20-07 P 10-26-07 S | \$1,001 - \$15,000 |
| SP | Schwab IRA - Powershares ValueLine Industr | P,S | 6-27-07 P 10-26-07 S | \$1,001 - \$15,000 |
| SP | Schwab IRA - PIMCO Floating Income Fund | S | 2-20-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - PIMCO Global Bond Fund | S | 2-20-07 | \$1,001 - \$15,000 |

SCHEDULE IV - TRANSACTIONS

Name MARSHA WEDGEWORTH BLACKBURN

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

| SP, DC, JT | Asset | Type of Transaction | Date | Amount of Transaction |
|------------------|--|------------------------|----------|-----------------------|
| SP | Schwab IRA - Ishars Trust Cohen & Steer Realty Majors Index | S(part) | 10-26-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - Powershares Exch Trad Fd Tr High Yield Equity Achievers Portfolio | S | 10-26-07 | \$15,001 - \$50,000 |
| SP | Schwab IRA - Powershares Exch Trad Fd Tr Dynamic Mkt Portfolio | S(part) | 6-27-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - Ishares Trust Lehman Aggregate Bond Fund | P | 10-26-07 | \$1,001 - \$15,000 |
| SP | Schwab IRA - Powershares Ftse Rafi US 1000 Portfolio | P | 10-26-07 | \$15,001 - \$50,000 |

SCHEDULE V - LIABILITIES

Name MARSHA WEDGEWORTH BLACKBURN

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| SP, DC, JT | Creditor | Type of Liability | Amount of Liability |
|------------------|------------------|-------------------|---------------------|
| SP | Master Card | Credit Card | \$10,001 - \$15,000 |
| SP | American Express | Credit Card | \$10,001 - \$15,000 |

SCHEDULE IX - AGREEMENTS

Name MARSHA WEDGEWORTH BLACKBURN

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Date | Parties To | Terms of Agreement |
|---------|--------------------------|----------------------|
| 5-28-07 | Thomas Nelson Publishers | Publishing Agreement |