

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Richard B. Fox

**Status:** Congressional Candidate

State/District: CA18

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2014

**Filing Date:** 04/30/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BayCare Medical Group	\$15,001 - \$50,000	None		
DESCRIPTION: S Corporation, Medical Prac	tice located in Los Gatos, CA			
CACO Properties Stock	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Limited Partnership				
CREF Account	\$1,001 - \$15,000	Capital Gains, Tax-Deferred	\$1 - \$200	\$1,001 - \$2,500
Northwestern Mutual Life Insurance  Description: Whole Life #1	\$1,001 - \$15,000	None		
Northwestern Mutual Life Insurance Description: Whole Life #2	\$15,001 - \$50,000	None		
Northwestern Mutual Life Insurance Description: Whole Life #3	\$1,001 - \$15,000	None		
TIAA Account  DESCRIPTION: TIAA Traditional	\$15,001 - \$50,000	Interest, Tax- Deferred	\$1 - \$200	\$201 - \$1,000

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
BayCare Medical Group	Spouse salary	\$2,000	\$10,677.5
BayCare Medical Group	Own Salary	\$	\$9,500

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Bank of America	1996	Credit Card	\$15,001 - \$50,000
	B. C. Fox	2012-2013	Personal Note	\$15,001 - \$50,000

#### SCHEDULE E: Positions

Position	Name of Organization
CEO	BayCare Medical Group

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
J. Augusto Bastidas, M.D. (Los Gatos, CA, US)	Legal Services

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## **COMMENTS**

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Richard B. Fox, 04/30/2014