

MAY 01 2015

UNITED STATES HOUSE OF REPRESENTATIVES

Form A

2013 FINANCIAL DISCLOSURE STATEMENT

For Use by Members, Officers, and Employees

LEGISLATIVE RESOURCE CENTER

2015 MAY -8 PM 1:48

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

Name: Ron Barber

Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>AZ</u> District: <u>02</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
REPORT TYPE	<input checked="" type="checkbox"/> 2013 Annual (Due: May 15, 2014)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination Date: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (i.e., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Ronald Barker

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*		
ST	Southwest Air (SWA)				X											X																				
ST	Verizon (VZ)			X												X																				
ST	Verizon (VOD)			X												X																				
ST	AZ Transportation			X														X																		P
ST	Bd. Hvy. 570															X																				
ST	M5 Mutual Fund			X												X																				
ST	Income Org (DINX)															X																				
ST	American Balanced (BALCX)			X												X																				
ST	American Capital World Asset & Income (CAGFX)				X											X																				
ST	American Income FD (AMECX)				X											X																				
ST	First Investors Inv Trust (FITX)			X												X																				
ST	Inv Fund (FITX)																																			

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: *Ronald Barber*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*										\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*	
ST	Franklin 42 Tax Free (FIAX)				X											X				X																
ST	Hartford Capital Appreciation (HCAH)						X												X																	
ST	Pineco Total Return (PTCX)						X										X			X																
ST	Principal Inv-Preferred Inc (PRECX)						X										X			X																
ST	Vanguard Windsor II Admiral (VWAD)					X											X			X																
ST	Vanguard Windsor II (VWFX)					X											X			X																
ST	Virtus Multi Asset Intern					X											X			X																
ST	Bond FD (MEMEX)																																			

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: *Ronald Barber*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	EF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	None																																			
	\$1-\$1,000																																			
	\$1,001-\$15,000																																			
	\$15,001-\$50,000																																			
	\$50,001-\$100,000																																			
	\$100,001-\$250,000																																			
	\$250,001-\$500,000																																			
	\$500,001-\$1,000,000																																			
	\$1,000,001-\$5,000,000																																			
	\$5,000,001-\$25,000,000																																			
	\$25,000,001-\$50,000,000																																			
	Over \$50,000,000																																			
	Spouse/DC Asset over \$1,000,000*																																			
SP	401 line (AC)																																			
SP	Charles Schwab (SCHW)																																			
SP	Colgate Palmolive (CL)																																			
SP	Delta Airlines (DAL)																																			
SP	Time Inc. (TIME)																																			
SP	Time Warner																																			
SP	Time Warner (TWX)																																			
SP	Time Warner (TWX)																																			
SP	MSIF Active																																			
	International																																			
	Allocation (MSIBX)																																			
SP	Franklin Gold +																																			
	Pac. Metals (FRGOX)																																			

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: *Ronald Barber*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	None																																		
	\$1-\$1,000																																		
	\$1,001-\$15,000																																		
	\$15,001-\$50,000																																		
	\$50,001-\$100,000																																		
	\$100,001-\$250,000																																		
	\$250,001-\$500,000																																		
	\$500,001-\$1,000,000																																		
	\$1,000,001-\$5,000,000																																		
	\$5,000,001-\$25,000,000																																		
	\$25,000,001-\$50,000,000																																		
	Over \$50,000,000																																		
	Spouse/DC Asset over \$1,000,000*																																		
	SP Putnam Income (PUICX)			X																	X			X											S(part)
	SP Industrial Index			X																	X			X											
	Acc. SPDR (XLI)																				X			X											
	SP iShares Dow Jones			X																	X			X											
	US (IYY)																				X			X											
	SP iShares MSCI			X																	X			X											P
	Belgium Capital (EWH)																				X			X											
	SP iShares MSCI			X																	X			X											P
	Indonesia (EIDO)																				X			X											
	SP iShares MSCI			X																	X			X											P
	Spain Capital (EWP)																				X			X											
	SP iShares MSCI			X																	X			X											
	Switzerland Capital (EWL)																				X			X											

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Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: *Ronald Barker*

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction	
SP DC JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	None																																		
	\$1-\$1,000																																		
	\$1,001-\$15,000																																		
	\$15,001-\$50,000																																		
	\$50,001-\$100,000																																		
	\$100,001-\$250,000																																		
	\$250,001-\$500,000																																		
	\$500,001-\$1,000,000																																		
	\$1,000,001-\$5,000,000																																		
	\$5,000,001-\$25,000,000																																		
	\$25,000,001-\$50,000,000																																		
	Over \$50,000,000																																		
	Spouse/DC Asset over \$1,000,000*																																		

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Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Donald Barber

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, Spouse, or E
	None																																
	\$1-\$1,000																																
	\$1,001-\$15,000																																
	\$15,001-\$50,000																																
	\$50,001-\$100,000																																
	\$100,001-\$250,000																																
	\$250,001-\$500,000																																
	\$500,001-\$1,000,000																																
	\$1,000,001-\$5,000,000																																
	\$5,000,001-\$25,000,000																																
	\$25,000,001-\$50,000,000																																
	Over \$50,000,000																																
	Spouse/DC Asset over \$1,000,000*																																
SP	PPL Corp			X												X																	
SP	Procter & Gamble (P&G)			X												X																	
SP	SP Morgan Chase			X														X															
	79070 Divid Div																																
	4/30/18 Floater																																
SP	Pnc																																
SP	Pnc Financial Serv			X													X																
	6.75% Fund																																
	8/1/21 Floater																																
SP	MSIF Active Intl			X												X																	
	Allocation (MSIBX)																																
SP	American Capital				X											X																	
	World Growth +																																
	Income (CASH-IX)																																
SP	American (AERX)			X												X																	
	European Growth																																

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Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Ronald Barber

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*			
SP	Franklin AZ Trac				X												X																					
	FEI (ETAZ)																																					
SP	Investor High					X											X																					
	yield man (ACTEX)																																					
SP	Pimco Total						X																															
	Return (PTGX)																																					
SP	Powershares D/B																																					
	Common TRK (DBC)																																					
SP	Powershares (DDB)																																					
	Multi Sector oil																																					
SP	Investor msci																																					
	Netherlands (Euron)																																					
SP	Investor msci																																					
	Europe (EOD)																																					
SP	SPDR S&P																																					
	Hemphill (PHB)																																					

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

Ronald Barber

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	None	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, S(part), or E			
			\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*										\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	Over \$1,000,000	Spouse/DC Asset with income over \$1,000,000*	
SP	PowerShares DB	X																			X														S	
	Multi Sector Energy (DBE)																																			
SP	SPDR S&P Int	X																			X														P, S	
	Consumer Staple (Ib5)																																			
SP	SPDR S&P Intl			X																	X														P	
	Government Divs																																			
SP	SPDR S&P Intl			X																	X														P	
	Health care (Ib5)																																			
SP	IMAX msci																																			
	Aerogen	X																			X														S	
SP	Pine County AZ	X																																	S	
	50070																																			

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Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name: Ronald Barber

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.		Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YY or Quarterly, Monthly, or Bi-weekly, if applicable)	Amount of Transaction										
SP, DC, JT	Asset	Partial Sale	Exchange	A \$1,001-\$15,000			B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000 (Report on Form 990)	
SP	Example Mega Corp. Stock					3/5/13											
ST	Combium Learning (ABCD)	X			X	3/24/14	X										
ST	A2 Transportation Bd	X				6/11/14	X										
ST	Hwy 570																
ST	Alondale A2 Hm. High School Dist 205 49th		X			7/1/14	X										
ST	A2 At Pearson Road Antics		X			7/1/14	X										
	713 Ave. B 58th																
SP	Univision 529 College 2030 (C7HAX)	X				7/30/14	X										
SP	MSIF Active International		X			12/3/14	X										
SP	Univision (MSIBX)					12/3/14	X										
SP	Putnam Income (PRIX)		X														
SP	SPDR S+P Capital Markets (SCS)	P				11/27/14	X										
SP	Health Care Ind. Sector	P				2/6/14	X										
	SPDR (ALV)																

SCHEDULE B - TRANSACTIONS

Name: Ronald Barber

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent child, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quantity, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000 Excluded from Reporting
SP	Example Mega Corp. Stock			X		X	3/5/13		X									
SP	SPDR S&P Semiconductor (SO)	P					2/26/14	X										
SP	Powershares DB Comm (DBC)		S				12/26/14	X										
	TRK																	
SP	Powershares DB Multi Sector (DBO)	P					12/26/14	X										
	Oil FD																	
SP	Ishares MSCI		S				3/20/14	X										
	Netherlands (Euron)																	
SP	Ishares MSCI Spain (EWP)	P					3/20/14	X										
	Capped																	
SP	SPDR S&P Biotech (XBI)		S				4/9/14	X										
SP	Ishares MSCI Belgium (EUBK)	P					7/10/14	X										
	Capped																	
SP	Ishares MSCI Sweden (EUD)		S				7/10/14	X										
SP	SPDR S&P Healthcare (XHB)		S				8/20/14	X										
SP	Powershares DB Multi-Sector (DBO)		S				8/29/14	X										
	Oil FD																	
SP	Powershares DB Multi-Sector (DBS)		S				8/29/14	X										
	Energy																	

SCHEDULE B - TRANSACTIONS

Name:

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Date (MO/DA/YR) or Quarterly, or Bi- weekly, if applicable	Amount of Transaction											
		Purchase	Sale	Partial Sale	Exchange		Check Box if Capital Gain Exceeded \$200	A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X			X											
SP	SPDR S&P Int Consumer	P				8/29/14	X											
	Apple (IPS)																	
SP	SPDR S&P Int Industrials	P				8/29/14	X											
	Apple (IPN)																	
SP	SPDR S&P Int Consumer	P				8/29/14	X											
	Dixie (IPD)																	
SP	SPDR S&P Biotech	P				9/15/14	X											
	(XBI)																	
SP	SPDR S&P Int Consumer	S				10/6/14	X											
	Apple (IPS)																	
SP	SPDR S&P Int Health	P				10/6/14	X											
	Apple (IRY)																	
SP	SPDR-																	
SP	Inhance MSCI Emerging (Euc)	S				10/29/14	X											
SP	Inhance MSCI	P				10/29/14	X											
	Indanadia (CIDO)																	
SP	Pima Inty AZ 5.0070	S				10/28/14	X											

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS AND PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

[illegible]

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Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

[illegible]

SCHEDULE F – AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
Jan 1 1996	State of Arizona Retirement System	Fixed Retirement Benefit

SCHEDULE G – GIFTS

Report the source (including name, city, and state), a brief description, and the value of all gifts totaling more than \$350 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400

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EXCLUDE: Privately-sponsored travel approved by the Ethics Committee, if post-travel disclosure was filed with the Clerk; travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

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