

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. James Comer

Status: Member State/District: KY01

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/10/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
American Funds Growth Fund of America		\$1,001 - \$15,000	Tax-Deferred		
Description: Roth-IRA					
AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		<b>✓</b>
Description: IRA					
Bray Farm, 33% Interest [FA]	JT	\$100,001 - \$250,000	Farm Income	\$1,001 - \$2,500	
Location: Red Boiling Springs/Clay, TN, US Description: 90 Acres					
Comer Land & Cattle Company, 33% Interest [OL]	JT	\$1,000,001 - \$5,000,000	Dividends	None	
LOCATION: Tompkinsville/Monroe, KY, US  DESCRIPTION: CLC is a family farming operation engaged in beef cattle, corn, soybeans, mixed hay, & timber farming. CLC has holdings in Monroe County, KY & Macon and Clay Counties, TN.					
Farm Team Properties, LLC [OL]	JT	\$250,001 - \$500,000	Dividends	None	
LOCATION: Frankfort, KY, US  DESCRIPTION: FTP is a land management and real estate speculation company started by T.J. Comer in 2017.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Frankfort House [RP]		\$250,001 - \$500,000	None		
LOCATION: Frankfort/Franklin, KY, US DESCRIPTION: House & lot					
Graham Farm [FA]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	
Location: Tompkinsville/Monroe, KY, US Description: 385 Acres					
Hilliard Lyons ⇒ Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	Tax-Deferred		П
DESCRIPTION: IRA - Hilliard Lyons					
Hilliard Lyons ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		П
DESCRIPTION: IRA					
Hilliard Lyons ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Description: IRA					
Hilliard Lyons ⇒ Corindus Vascular Robotics, Inc. (CVRS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IRA					
Hilliard Lyons ⇒ Facebook, Inc Class A (FB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Description: IRA					
Hilliard Lyons ⇒ First Trust Dorsey Wright Focus Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Description: Spouse IRA					
Hilliard Lyons ⇒ First Trust Series Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Description: Spose IRA					
Hilliard Lyons ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IRA					
Hilliard Lyons ⇒ Rite Aid Corporation (RAD) [ST]		\$1,001 - \$15,000	Tax-Deferred		П
DESCRIPTION: IRA					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Hilliard Lyons ⇒ Southwest Airlines Company (LUV) [ST]  DESCRIPTION: IRA		\$1,001 - \$15,000	Tax-Deferred		П
Kirkpatrick Farm [FA]  LOCATION: Tompkinsville/Monroe, KY, US		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	П
DESCRIPTION: 301 Acres  KY Judicial & Legislative Retirement System  [PE]		\$50,001 - \$100,000	Tax-Deferred		П
KY State Employees Retirement System [PE]		\$15,001 - \$50,000	Tax-Deferred		П
Lee Farm Receivable [DO]		\$100,001 - \$250,000	Capital Gains	\$100,001 - \$1,000,000	
Description: Account receivable from the sale of the	Lee Farm (	Red Boiling Springs/I	Macon County, TN) to	Corby Brown of Gamaliel	, KY.
Republic Bancorp, Inc Class A (RBCAA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Sypris Solutions, Inc. (SYPR) [ST]  DESCRIPTION: IRA		\$1,001 - \$15,000	Dividends	None	
West Farm Lot, 50% Interest [FA]  Location: Red Boiling Springs/Macon, TN, US  DESCRIPTION: 4 Acres	JT	\$15,001 - \$50,000	Rent	\$201 - \$1,000	

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Apple Inc. (AAPL) [ST]	01/16/2018	P	\$1,001 - \$15,000	
AT&T Inc. (T) [ST] DESCRIPTION: IRA	02/6/2018	P	\$1,001 - \$15,000	
Facebook, Inc Class A (FB) [ST]	01/12/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Medtronic plc. Ordinary Shares (MDT) [ST]	01/22/2018	P	\$1,001 - \$15,000	
Medtronic plc. Ordinary Shares (MDT) [ST]	01/24/2018	P	\$1,001 - \$15,000	
Rite Aid Corporation (RAD) [ST]	02/5/2018	P	\$1,001 - \$15,000	
Southwest Airlines Company (LUV) [ST]	01/9/2018	P	\$1,001 - \$15,000	
Sypris Solutions, Inc. (SYPR) [ST]	01/30/2018	P	\$1,001 - \$15,000	
Sypris Solutions, Inc. (SYPR) [ST]	03/20/2018	S (partial)	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	South Central Bank	March 2012	Line of Credit/Mortgage backed by Kirkpatrick Farm	\$250,001 - \$500,000
	Farm Credit Services	May 1996	Mortgage on Graham Farm	\$250,001 - \$500,000

# SCHEDULE E: POSITIONS

Position	Name of Organization
Co-owner	Comer Land & Cattle Company
Secretary-Treasurer	Farm Team Properties, LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2001	KY Judicial & Legislative Retirement System	eligible for state legislative pension at age 63
January 2012	KY Employees Retirement System	eligible for state employees pension at age 63

**Parties To** 

**Terms of Agreement** 

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

o Hilliard Lyons

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

∇es No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James Comer, 05/10/2019