	EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes X No	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding Yes X No \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the Yes No X if yes, complete and attach Schedule II.	i. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes X No	PRELIMINARY INFORMATION — ANSWER EACH OF THESE	Report Annual (May 15, 2012) X Amendment	Filer X Member of the U.S. State: AZ Officer or Status House of Representatives District: 6 Employee	Name: DAVID SCHWEIKERT Daytim	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT
	transactions, or liabilities of a spouse or dependen ed with the Committee on Ethics.	and certain other "excepted trusts" need not be dit child?	1	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response	IX. Did you have any reportable agreement or an outside entity? If yes, complete and attach Schedule IX.	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.		Vi. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	SE QUESTIONS	Termination	er or Employing Office:	Daytime Telephone: 202-225-2190	Form A For use by Members, officers, and employees
	nt child because Yes	isclosed. Have you Yes	ANSWER EACH OF THESE QUESTIONS	tion in this part must be answered and the schedule attached for each "Yes" response.	r arrangement with Yes X	or before the date Yes X	lid receive any l in the reporting Yes X ce)?	ld receive any gregating more Yes		30 days late.	A \$200 penalty shall be	Office Use 2016	DELIMERED
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Name
DAVID SCHWEIKERT
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SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

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Source	Туре	Amount
	Approved Teaching Fee	\$6,000
	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
	Spouse Salary	NA
SCOTTSDALE EYE SURGERY	SPOUSE SALARY	NA
STATE OF ARIZONA RETIREMENT - EORP	STATE PENSION	\$38,852
	-	

Name	
DAVID SCHWEIKERT	

Page 3 of 11

SCHEDULE II — PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envenience of an activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization lope for transmitting the list is included in each Member's filing package.

											Examples.	Evan		Ţ
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ME Name DAVID SCHWEIKERT Page 4 of 11

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			LOOMIS SAYLES VALUE(LSGIX)	BARON GR FUND (BGRFX)	457 PLAN - AZ RETIREMENT		Examples:	SP Mega Corp. Stock	tion in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	Frozerry, and a cuty and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic loca-	For rental or other real property held for investment, pro- vide a complete address or a description, e.g., "rental property" and a city and state	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use ticker symbols.)	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,00 any other the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	Asset and/or Income Source	BLOCK A
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				ļ				×	\$50,001 - \$100,000	П	_	 This column is for assets held solely by your spouse or dependent child. 	If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Value of Asset	
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									\$250,001 - \$500,000	മ		sset	uld b	Jatic Sase	랓	BLOCK B
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								×	DIVIDENDS		reporting period.	vested, must income. Check generated no	As), ferre t, an	Check all columnications are countries of that general come (such as neone (such as		
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			<u> </u>						EXCEPTED/BLIND TRUST			be di: "None" income	ing Divi	ns that a nts that that the specific se specific erate tax 401(k)	ŋ	ž
			×	×					TAX-DEFERRED			ე ∓ <u>წ</u>	e de S	that (K)	ome	• •
							Roy		Other Type of Income		1,	be disclosed as "None" if the asset income during the	IRAs), you may check the "Tax- Deferred" column. Dividends, inter- est, and capital gains, even if rein-	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments of that generate tax-deferred income (such as 401(k) plans or	Ø	;
		i					Royalties		(Specify: e.g., Partnership Income or Farm Income	e)		the	nter ein	red s of		
			×	×		1	~	-	None	_	_					_
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			 			×			\$5,001 – \$15,000		7 3	* This column is for income general sassets held salety by your should be a salety by your salety.	and capital gains, even if reinvested, must be disclosed as income. Check "None" if the income was parted or respected.	For assets for which you checked "Tax- Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the announced has below Dividents interest	Amount of Income	BLOCK D
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								6 (partial)	indicate as follows: (S) (partial) See below for example. P, S, E	portion of an asset is sold, please		, jon	(E) exceeding \$1,000 in reporting	asset had purchases (P), sales (S), or exchanges	Transaction	BLOCK E

SCHEDULE III — ASSETS AND "UNEARNED" INCOME

Name

DAVID SCHWEIKERT

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of 11

Continuation Sheet (if needed)

SP g ş DC Ş \dashv RENTAL-11011 N 92ND ST, SCOTTSDALE, BlackRock US Govt Bond Inv A (BGIDX) BlackRock international Inv A (MBILX) BlackRock US Government Bond Inv B1 (BIGEX) BlackRock Adv Lrg Cap Val Inv A BlackRock Global Allocation Inv A (MBLOX) BlackRock Small Cap Growth II Inv A AZ STATE RETIREMENT - EORP -NO SET VALUE - PENSION PLAN PUT VT GRWTH & INCM PUT VT VOYAGER Asset and/or income Source INSURANCE - VARIABLE LIFE SFT ADV BOND C2 SFT ADV IDX 500 C2 SFT ADV MTG SEC C2 IVY VIP GROWTH SESC - 401(K) PUTNAM IRA **BLOCK A** ₽ × None W \$1 - \$1,000 × × O \$1,001 - \$15,000 D \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 Year-End BLOCK B Ţ × \$100,001 - \$250,000 ದ \$250,001 - \$500,000 **" 工** \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ᄌ \$25,000,001 - \$50,000,000 Over \$50,000,000 ⋜ Spouse/DC Asset over \$1,000,000* NONE **DIVIDENDS** RENT 1 L of Income BLOCK C Type INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** × × × × × × TAX-DEFERRED Other Type of Income PENSION (Specify: e.g., Partnership income or Farm Income) None × × × × \times × × \$1 - \$200 = Amount of Income = \$201 -- \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 BLOCK D \$5,001 -- \$15,000 \$15,001 - \$50,000 \$50,001 -- \$100,000 $\overline{\mathsf{x}}$ \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC Income over \$1,000,000* Transaction υ Ø BLOCKE ரை வ

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BLOCK A Assets and/or Income Sources		ASSET NAME E	SHERIDAN EQUITIES HOLDINGS LLC	REAL ESTATE - FOUNTAIN HILLS, AZ	SHERIDAN EQUITIES LLC	REAL ESTATE - FOUNTAIN HILLS , AZ	64TH DR PROPERTY - PHOENIX AZ	LAMAR PROPERTY - GLENDALE AZ	MILLETTA PROPERTY - PHOENIX AZ	W STATE PROPERTY - GLENDALE AZ								
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	Spouse/DC Asset with Income over \$1,000,000*		寸	\dashv	-	\dashv	\dashv	\dashv		\dashv	\dashv		\neg	\dashv	\dashv	+	_	-
BLOCK E Transaction	P, S, S(part), or E				P - below					ס								

SCHEDULE IV— TRANSACTIONS

Name DAVID SCHWEIKERT Page 7_of 11

In a capital basis, Provide a burier description of any avolating in manadrian (Commit Levely a portion of any avolating in manadrian) (Commit Levely a portion of an asset is sold, please so indicate (Le., "pare Commit Levely a portion of an asset is sold, please so indicate (Le., "pare Commit Levely a portion of an asset is sold, please so indicate (Le., "pare Commit Level and Commit Level a	Report any dependent held for inve	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted	Type of Transaction	Type ansacti	9 n		Date				mou	Int o	f Tra	ınsaı	Amount of Transaction			
na — If a sales transaction resulted in a capital gain in excess of the "ex-spill gains" low and disclose its income on Servicus in II. PURCH Example: I Mega Conocation Operation of Servicus or of department child. PURCH Elaborica IVIS Convention Stock (dearfield sales) X REALLICANTON OF ASSETS X Sweridan Equities IVI. Or ASSETS X Sweridan Equites IVI W Sales Property. Gendles X Sweridan Equites IVI W Sales Property. Gendles X 2223/2011 X 350,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1 \$50,000-1	in a capital Exclude trail purchase of income. If of tial sale").	er description of any exchange transaction. ou, your spouse or dependent children, or the sonal residence, unless it generates rental asset is sold, please so indicate (<i>i.e.</i> , "par-	ASE	e grain	NĢĘ	ceeded \$20	(MO/DAY/YR) or Quarterly,	>	0	ဂ	0	т	71	മ	· · · · · · · · · · · · · · · · · · ·		,	
In its for assetts solely held by your spouse or dependent child. 10-12-12	Capital Gai \$200, check				EXCHA		Monthly, or Bi-weekly, if applicable	01- 000	001- 000		0,000	0,000		00,001- 00,000	000,000	000,000	000,000	
Example: Mega Corporation Common Stock (partial sale) X	* This colun	mn is for assets solely held by your spouse or dependent child.	N. H.					\$1, \$15	\$15 \$50		\$25	\$50		\$1,0 \$5,0	\$25	\$50	\$50	
BlackRock US Govt Bond Inv (BGIDX) - REALLOCATION OF ASSETS X B/30/2011 X	SP DC JT																	
BlackRock US Government Bond Inv B1 (BIGEX) -	SP	Example:		×			10-12-12		×									
BlackRock US Government Bond Inv B1 (BIGEX)	SP	BlackRock US Govt Bond Inv (BGIDX) - REALLOCATION OF ASSETS						×										
X 2/23/2011	SP	BlackRock US Government Bond Inv B1 (BIGEX) - REALLOCATION OF ASSETS	×	****			6/30/2011	×										
		Sheridan Equities LLC - W State Property - Glendale	×	P			2/23/2011			×								
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SCHEDULE V— LIABILITIES

Name DAVID SCHWEIKERT Page 8 of 11

close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child. residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal during the year.

		Date					Amou	Amount of Liability	iability			
g,		Liability		٨	8	0	m () TI	(2	10 -	ю —	
JT C	Creditor	Incurred Mo/Year	Type of Liability	\$10,001- \$15,000 \$15,001-	\$50,000 \$50,001-	\$100,000 \$100,001-	\$250,000 \$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000 \$25,000,001	\$50,000,000 Over	\$50,000,000 Spouse/DC Liability Over \$1,000,000*
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE		. ,	×						
	SALLIE MAE	8/2003	STUDENT LOAN		×							
Ş	CHASE BANK	4/2005	MORTGAGE • 11011 N 92ND STREET, SCOTTSDALE, AZ	-		×						
	METRO PHOENIX BANK	8/2010	NOTE - SHERIDAN EQUITIES LLC			×		-		·	:	
	ING/CAPITAL ONE	6/2007	MORTGAGE - RESIDENCE				×					
		'										

SCHEDULE VI — GIFTS

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

	Source	Description
	Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)
<u> </u>		

Name	
DAVID SCHWEIKERT	
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SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor

or were paid by you and reimbursed by the sponsor. **Exclude:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

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Source	Date(s)	City of Departure—Destination— City of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days <u>not</u> at sponsor's expense
Examples: Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	z		Z	None
	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Υ	Υ	2 Days
THE HERITAGE FOUNDATION	1/27/11 - 1/29/11	PHOENIX - LA - PHOENIX	Υ	Y	~	0
CLUB FOR GROWTH	3/3/11 - 3/5/11	DC - PALM BEACH - DC	~	~	Z	0
AMERICAN ISRAEL EDUCATION FOUNDATION	8/6/11 - 8/21/11	PHOENIX - TEL AVIV - PHOENIX	Υ	~	Y	7
		PLEASE NOTE: FLIGHT PAID FOR AT PERSONAL EXPENSE				
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SCHEDULE VIII—POSITIONS

Name DAVID SCHWEIKERT Page 10 of 11

organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

tions); and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza-

Name of Organization
SHERIDAN EQUITIES LLC
SHERIDAN EQUITIES HOLDINGS LLC

SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an

Date	Parties To	Terms of Agreement
11/2010	SHERIDAN EQUITIES HOLDINGS LLC AND SWARTZ AND BROUGH	Sheridan Equities Holdings LLC has an agreement with Swartz and Brough for a portion of resident equity on the
		Partnership formally managed/participated in by Sheridan Equities. Now controlled by Swartz & Brough upon
		the completion issue.
5/1/2008	STATE OF AZ RETIREMENT SYSTEM - EORP AND ME	STATE PENSION PLAN

FILER NOTES (Optional)

Name:	
David Schweikert	
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							-	NOTE
		For MN Life , sub-assets in 2010 - Advantus Bond, Advantus Mort Sec, Advantus Idx 500 - changed fund names in 2011 to Sftadv Bond C2, Sftadv Mtg Sec C2, and Sftadv Idx 500.	For all 401(k) transactions, we have been unable to confirm the dates for any reinvestment transactions due to poor reports from the managing brokerage firm. We selected 6/30 of the year to be the set date to report these transactions.	For the AZ Retirement System , there is no valuation due to the fact that this is a pension plan rather than a 401(k) or equivalent.	For the MN Insurance asset valuation, statements providing the value of the policy as of August 31st of the report year were used as a reasonable fair market assessment for the 12/31 reporting requirement.	ialiager	Please note that the added brokerage transactions are due to reinvested dividends or capital gains or reallocations determined and executed by financial advisors. These were NOT a result of any action taken on the part of the Member rather just a typical re-balancing of the accounts by asset	NOTES