



Filing ID #10013850

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Todd Anthony Bloom  
**Status:** Congressional Candidate  
**State/District:** WA06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 08/17/2016  
**Period Covered:** 01/01/2015– 07/31/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Deloitte LLP 401(k) ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund Institutional Shares		\$50,001 - \$100,000	Tax-Deferred		
Deloitte LLP 401(k) ⇒ Vanguard Small-Cap Index Fund		\$1,001 - \$15,000	Tax-Deferred		
Deloitte LLP 401(k) ⇒ Vanguard Total International Stock Index Fund		\$1,001 - \$15,000	Tax-Deferred		
Deloitte LLP 401(k) ⇒ Vanguard Total Stock Market Index Fund		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Roth IRA ⇒ Fidelity Inflation-Protected Bond Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity, Cash	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Key Savings Bank	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KPMG LLP Cash Balance Pension Plan ⇒ Cash Balance Pension Plan		\$15,001 - \$50,000	Tax-Deferred		
Navy Federal Credit Union	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
TDAmeritrade - Rollover IRA ⇒ Cash Alternative - Sweep Account	SP	\$100,001 - \$250,000	Tax-Deferred		
TDAmeritrade - Rollover IRA ⇒ iShares Cohen & Steers Realty ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade - Rollover IRA ⇒ iShares Dow Jones Select Dividend Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade - Rollover IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade - Rollover IRA ⇒ iShares Lehman Brothers Aggregate Bond Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade - Rollover IRA ⇒ iShares TIPS Bond ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade - Roth IRA ⇒ Cash Alternative, Sweep Cash		\$15,001 - \$50,000	Tax-Deferred		
TDAmeritrade - Roth IRA ⇒ iShares Select Dividend ETF		\$15,001 - \$50,000	Tax-Deferred		
United Services Automobile Association (Mutual Insurance Co.)		\$1,001 - \$15,000	Allocation to Subscriber Savings Account	\$201 - \$1,000	\$201 - \$1,000
LOCATION: San Antonio, TX, US DESCRIPTION: Subscriber Savings Account of a Mutual Insurance Company; receives periodic allocation.					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Deloitte Tax LLP	Salary	\$90,477.00	\$164,783.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CFA Institute	Salary	\$2,250.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Federal Credit Union	May 2014	Auto loan	\$15,001 - \$50,000
	Navy Federal Credit Union	Sep 2014	Auto loan	\$10,000 - \$15,000
	Department of Education	Oct 2013	Student loan	\$15,001 - \$50,000
	Iowa Student Loan Liquidity Corporation	Dec 2004	Student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member - Board of Arbitrators	Financial Industry Regulatory Authority (FINRA)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2016	Deloitte Tax LLP / Candidate	Agreement for Candidate to take Leave of Absence from full-time employment during campaign for public office. Candidate to resign upon election to office or return to full-time employment.
March 2016	Deloitte Tax LLP / Candidate	For Candidate to continue coverage of insurance benefits under COBRA during leave of absence; Deloitte Tax LLP will not bear any portion of premiums during leave of absence and Candidate will bear the full cost of coverage.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Deloitte LLP 401(k)</li><li>Fidelity - Roth IRA (Owner: SP)</li><li>KPMG LLP Cash Balance Pension Plan</li><li>TDAmeritrade - Rollover IRA (Owner: SP)</li><li>TDAmeritrade - Roth IRA</li></ul>
--

---

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Todd Anthony Bloom , 08/17/2016