

**HAND DELIVERED**

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT**

**FORM A**

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For use by Members, officers, and employees

Kevin Patrick Brady

(Full Name)

202-225-4901

(Daytime Telephone)

2010 JAN 11 PM 2:46

(Office Use Only)

**Filer Status**

☒ Member of the U.S. House of Representative

State: TX  
District 8

☐ Officer Or Employee  
Employing Office

Termination Date:

**Report Type**

☒ Annual (May 15)

☐ Amendment

☐ Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Kevin Patrick Brady

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>	<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
Best of America (BOA) Am Cent VP Value I	\$1,001 - \$15,000		NONE	
Best of America (BOA) Drey VIF APP Port	\$1,001 - \$15,000		NONE	
Best of America (BOA) NVIT Mid Cap Index I	\$1 - \$1,000		NONE	
Best of America (BOA) Fidelity VIP Equity INCM Port	\$1,001 - \$15,000		NONE	
Best of Merican (BOA) Lehman BRAMT SHRT DUE BD1 (formerly NEU?BERT AMT LMTMATBND PT)	\$1 - \$1,000		NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Best of America (BOA) Oppenheimer Global SECS FDVA IC	\$1,001 - \$15,000		NONE	
	Farmers New World/Reassure American Life	\$1,001 - \$15,000		NONE	
SP	Chase Investment Services Corp IRA-HPQ Stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	JP Morgan Chase IRA MMAT	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	JP Morgan Mutual Funds 564/Growth Advantage Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	JP Morgan/Chase Bank Personal Checking Account	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	JP Morgan/Chase Bank Super Savings Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	JP Morgan/Chase Manhattan Employee Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	JP Morgan/Chae Retirement Plan	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	JP Morgan/Chase 401k: Common Stock Fund	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	
SP	JP Morgan/Chase 401K: JP Morgan Fleming Small Cap Core Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	JP Morgan/Chase 401k: Causeway Capitol Mangament Large Cap Core Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	JP Morgan/Chase Securities Employee Stock Option Plan	\$1,001 - \$15,000		NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Pacific Like VUL	\$1,001 - \$15,000		NONE	
DC	Putnam College Adv Aggressive 1998 A	\$1,001 - \$15,000		NONE	
SP	Putnam IRA Mid-Cap Value Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Putnam MM Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Putnam Small Cap Value Fund A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Putnam Cap OPPS CL-A IRA	\$1,001 - \$15,000		NONE	
JT	Putnam Growth and Income Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	State of Texas Retirement System	\$15,001 - \$50,000		NONE	
DC	Putnam College Adv Aggressive 2000-A	\$1,001 - \$15,000		NONE	
JT	Wells Fargo Checking	\$1 - \$1,000		NONE	
JT	Wells Fargo Savings	\$1 - \$1,000		\$1 - \$200	
JT	Woodforest National Bank Checking	\$1 - \$1,000		NONE	
DC	Woodforest National Bank Savings - minor child	\$1 - \$1,000		\$1 - \$200	
DC	Woodforest National Bank - minor child	\$1 - \$1,000		\$1 - \$200	

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name Kevin Patrick Brady

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Heritage Foundation Annual RSC Retreat	January 30- February 1	DC-Baltimore	Y	Y	N	None



KEVIN BRADY  
8TH DISTRICT OF TEXAS  
DEPUTY WHIP

CONGRESS OF THE UNITED STATES  
HOUSE OF REPRESENTATIVES  
WASHINGTON, D.C.

COMMITTEE ON  
WAYS AND MEANS  
RANKING MEMBER, SUBCOMMITTEE ON TRADE  
SUBCOMMITTEE ON SOCIAL SECURITY  
JOINT ECONOMIC COMMITTEE  
RANKING HOUSE REPUBLICAN

January 11, 2010

The Honorable Zoe Lofgren  
Committee on Standards of Official Conduct  
HT-2, United States Capitol  
Washington, D.C. 20515

Dear Chairman Zoe Lofgren:

I respectfully request for the Travel Payments and Reimbursements section of my 2008 Financial Disclosure Statement to be changed to reflect my approved trip from New Orleans, Louisiana to an off shore facility in the Gulf of Mexico on October 14, 2008 sponsored by Anadarko Petroleum Corporation.

If you have any further questions or need more information, please contact Marjorie Schwahn at 202-225-4901

Sincerely,

Kevin Brady  
8<sup>th</sup> District Texas  
U.S. House of Representatives