



Filing ID #10018136

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John R. Carter  
**Status:** Member  
**State/District:** TX31

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2016  
**Filing Date:** 07/14/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset            | Income Type(s) | Income               | Tx. > \$1,000?           |
|---|-------|---------------------------|----------------|----------------------|--------------------------|
| Edward Jones Account ⇒<br>Cash                          |       | \$100,001 - \$250,000     | Interest       | \$1 - \$200          | <input type="checkbox"/> |
| DESCRIPTION: Cash in a brokerage account                |       |                           |                |                      |                          |
| Edward Jones Account ⇒<br>Exxon Mobil Corporation (XOM) |       | \$250,001 - \$500,000     | Dividends      | \$201 - \$1,000      | <input type="checkbox"/> |
| Exxon Mobil Corporation (XOM)                           |       | \$1,000,001 - \$5,000,000 | Dividends      | \$50,001 - \$100,000 | <input type="checkbox"/> |
| DESCRIPTION: Exxon Mobil Corporation Stock              |       |                           |                |                      |                          |
| Union State Bank - Money Market Account                 |       | \$15,001 - \$50,000       | Interest       | \$1 - \$200          | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source                                      | Type             | Amount      |
|---|------------------|-------------|
| Texas Judicial Retirement System            | Judicial Pension | \$81,606.36 |
| Texas County and District Retirement System | Judicial Pension | \$5,122.20  |

SCHEDULE D: LIABILITIES

| Owner | Creditor                                     | Date Incurred | Type          | Amount of Liability   |
|-------|--|---------------|---------------|-----------------------|
|       | Dovenmuehle Mortgage                         | Approx. 1976  | Mortgage      | \$100,001 - \$250,000 |
|       | Navient Solutions, Inc (formerly Sallie Mae) | 1988          | Student Loans | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To                    | Terms of Agreement                             |
|------|-------------------------------|--|
| 2001 | Myself and the State of Texas | Pension Annuity for Service in Texas Judiciary |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

|   |
|---|
| <ul style="list-style-type: none"><li>Edward Jones Account<br/>LOCATION: US</li></ul> |
|---|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☒ Yes ☐ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John R. Carter , 07/14/2017