

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Steve King

Status: Member State/District: IA04

## FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2018

**Filing Date:** 07/17/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
American Income Fund of America (AMECX) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Bank of Iowa Accounts [BA]	JT	\$1,001 - \$15,000	Interest	None	
DNP Select Income Fund (DNP) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Fidelity Government Money Market Capital Reserves (FZAXX) [MF]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	
Invesco High Yield Municipal Fund Class A (ACTHX) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
Iowa Public Employees Retirement System [DB]		Undetermined	None		
Mondelez International, Inc Class A (MDLZ) [ST]  Description: This asset was inadvertently omitted from prior of the control of the contro	SP reports.	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New York Life Whole Life Insurance Policy [WU]		\$50,001 - \$100,000	None		П
New York Life Whole Life Insurance Policy [WU]		\$15,001 - \$50,000	None		
OneOK Partners LP Unit LTD [PS]  DESCRIPTION: LTD Partnership Share	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Partnership Distribution	\$1,001 - \$2,500	П
Tennessee Valley Authority Series A Bond [GS]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	П
The Kraft Heinz Company (KHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
United Bank of Iowa Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability	
PNC Bank	May 2014	Mortgage on Washington, DC Personal Residence	\$100,001 - \$250,000	

# **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1997	Myself and the Iowa Public Employees Retirement System	Ongoing participation in retirement plan. No income is currently being received.

#### SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
From the Depths	08/18/2018	08/26/2018	Omaha, NE - Warsaw, Poland - Omaha, NE	3	<u> </u>	<b>▽</b>	<u>~</u>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?  $\bigcirc$  Yes  $\bigcirc$  No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

 $\textbf{Digitally Signed:} \ \text{Hon. Steve King} \ , 07/17/2019$