#### **EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. **TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? **IPO** – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. the current calendar year up through the date of filing? E. Did you hold any reportable positions during the reporting period or in **D**. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? reporting period? **C.** Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the exceeding \$1,000 during the reporting period? exchange any securities or reportable real estate in a transaction B. Did you, your spouse, or your dependent child purchase, sell, or A. Did you, your spouse, or your dependent child: PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS Name: 2015 FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS FILER STATUS b. Make more than \$200 in unearned income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the REPORT end of the reporting period? or asset during the reporting period? reodore X 2015 Annual (Due: May 16, 2016) U.S. House of Representatives Member of or Candidate for Deutch Daytime Telephone: 201-235-300 State District: Florida Yes X Yes Yes Yes No Amendment Z Š z X For Use by Members, Officers, and Employees G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" lieu of paying you for a speech, appearance, or article during the reporting period? H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period? F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar Did any individual or organization make a donation to charity in year up through the date of filing? Form A Employee Officer or **Employing Office:** Termination Date of Termination A \$200 penalty shall be assessed against any individual who files more than 30 days late. HAND DELIVERED 9: 1 of 9 (Offelichappy PM 4:17 La de Mille de la caracteria de la carac Yes Yes Yes Yes Ύes Yes Yes Z ö Z <u>ک</u> 8 Ş 8

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## SCHEDULE A - ASSET

21000	rs & "Unearned income"	
DI OOK C	Name: Theodore E. Deutch	
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BACCIA	Page 2 of 9	

BLOCK A	вгоск в	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source			Amount of Income	Transaction
dentify (a) each asset held for investment or production of income and with a fair market value	ate value of asset at close of the reporting period. If you use a tion method other than fair market value, please specify the method	Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or \$20 accounts) you may check the "Tax Deferred"	For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the releason of income to the checking the appropriate too below.	Indicate if the asset had purchases (P)
exceeding \$1,000 at the end of the reporting period; and (b) any other reportable asset or source of noome that generated more than \$200 in "unearned"	used uses was sold during the reporting period and is included only column if an asset was sold during the reporting period and is included only column because it denerated income, the value should be "None".		disclosed as income for assets held in taxable	sales (S), or exchanges (E)
ncome during the year Provide complete names of stocks and mutual funds do not use only ticker symbols)		for assets nerd in taxable accounts. Check where if the asset generated no income during the reporting period.	generated  Column XII is for assets held by your spouse or dependent child in which you have no referent	in the reporting period lf only a portion of
or include only according to the control of the con			in which you have no interest	an asset was sold, please indicate as follows: (S (part)).
To bank and other cash accounts, total the amount nell interest-bearing accounts. If the total is over	A B C D E F G H I J K L M			Leave this column blank if there are no transactions
\$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts				that exceeded \$1,000
or rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state				
or an ownership interest in a privately-held business that is not publicly traded state the name of the business, the nature of its activities, and its geographic location in Block A				
Exclude: Your personal residence, including second nomes and vacation homes (unless there was rental norme during the reporting period); and any financial nierest in or income derived from, a federal retirement program, including the Thrift Savings Plan		m income	09.000*	
If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box	000 000,		ome over \$1	
If you so choose you may indicate that an asset or neome source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left	0.000 00.000 250.000 500.000 \$5.000.000 \$5.000.000 1-\$50.000.000 1-\$50.000.000 Asset over \$1.0	/BLIND TRUST	000 000 0,000 0,000 00 000 1,000,000 -\$5 000 000	
For a detailed discussion of Schedule A requirements please refer to the instruction booklet	\$25 000.00 Over \$50,00	TAX-DEFE	Over \$5,00	P, S, S(part), or E
SP Mega Corp Stock EIF	×		×	Ѕ(рап)
Examples	Indefinite	Royaltes	×	,
ABC Hedge Fund X	×	Income	×	
School Souls Copiest	X	<b>X</b>	X	
25+ 400 Mid Wales Index	X	X	X	
Schupb Bank Deposit	X	X	X	
Thornburg Lid Tiche Income	X	X	X	
Dadge + Gir brione Fund	X	X	X	
FEXSION STORTES	X	X	X	

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			Ĺ												Í	Spouse/DC Asset over \$1 (000,000° ≤	
																NONE	
																DIVIDENDS	
													<u> </u>			RENT	
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																CAPITAL GAINS	ě
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																\$5 001-\$15 000 <u>&lt;</u>	ž.
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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Theodore E. Deutch

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			0				WORKING ACOMS	Horaward Incore (red)	Vonguery Core Grants	Lived Tive Life	Thords Proposed Coll.	ASSET NAME EIF		BLOCK A Asset and/or Income Source
							X		X	X	××		None	B Valu
													\$100,001-\$250 000	BLOCK B Value of Asset
							X	X	X.	X	XX		Spouse/DC Asset over \$1 000.000'  NONE  DIVIDENDS  RENT  INTEREST  CAPITAL GAINS  EXCEPTED/BLIND TRUST	BLOCK C  Type of Income
							X	X	X	X	XX		TAX-DEFERRED  Other Type of Income (Specify e.g. Partnership Income or Farm Income)  None	C
													\$1-\$200 =  \$201-\$1 000	BLOCK D  Amount of Income
	ļ	t · ·	1	T .	•		E			1			\$50,001-\$100 000 <u>≦</u>	<u> </u>
													\$100,001-\$1.000,000  \$1,000,001-\$5,000,000   Over \$5,000,000   Spouse/DC Asset with Income over \$1,000,000    **  **  **  **  **  **  **  **  *	BLÓCK E Transaction

### Theodore E. Deutch Page 5

SCHEDULE A - ASSETS & "UNEARNED INCOME"

#### **SCHEDULE B – TRANSACTIONS**

Name: Theodore E. Beutch Page 6 of 9

OFA Emerging Markeds Core	DFA US Small Cop Value	TP Morron Stratyic Income	Schwab US Broad Morliet	Goldman Socks MAP Exercy	Goldman Suchs N-11 Equity	Goldman Suchs Strategic Income	TRYONGEN STARIC INCOME	Schweb US Brood Market	ADD MOROLED Futures	Goldwan Sochs Straktic Income	Russell 3000 Index	Sp Example Mega Curp, Stock	SP DC JT Asset	a portion of an asset is solid, please choose 'partial sale' as the type of transaction  Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check  the 'capital gains' box, unless it was an asset in a tax-deferred account, and disclose  the capital gain income on Schedule A.  'Column K is for assets solely held by your spouse or dependent child	dependent child for investment or the production of income include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children or the purchase or sale of your personal residence, unless it generated rental income. If only	Report any purchase, sale or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse or your
X	X	×		X				X		X			_	Purchase		Тур
			X		X	X	X		χ		X	×		Sale  Partial Sale  Exchange		Type of Transaction
												×		Check Box if Capita Exceeded \$200	ıl Gaın	i
a paja	15	111115	11/12/5	OM IS	10HB	26.4	38/5	BX 15	るメデ	7 30 5	1305	3/5/15		Quarterly, Monthly, or Brweekly, if applicable	(MO/DAYR) or	Date
×	×	×	×	×	×	X	X	X	X	X	X			\$1,001- \$15,000	*	
												×		\$15 001- \$50 000	В	
														\$50,001- \$100.000	C	
														\$100.001- \$250,000	D	<u>ş</u>
														\$250,001- \$500.000	m	nount
														\$500,001- \$1,000,000	ΤΊ	of Tra
														\$1,000,001- \$5,000,000	G	Amount of Transaction
										! !				\$5,000 001- \$25 000 000	ı	3
														\$25.000,001- \$50,000.000	_	
														Over \$50,000,000	د	
														Over \$1,000,000° (Spouse/DC Asset)	*	

#### SCHEDULE C - EARNED INCOME

Theodore E. Bentzh | Page <u>'</u>으

**EXCLUDE**: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below. INCOME LIMITS and PROHIBITED INCOME: The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited Examples Hillel of Broward and Palm Beach, Boca Raton, Florida State of Maryland
Civil War Roundtable (Oct. 2)
Ontano County Board of Education Source (include date of receipt for honoraria) Spouse Solary Approved Teaching Fee
Legislative Pension
Spouse Speech
Spouse Salary Type Amount \$18,000

#### SCHEDULE D - LIABILITIES

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rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you \*Column K is for liabilities held solely by your spouse or dependent child you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000 Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting

DC.JT			•
Creditor  Example First Bank of Wilmington DE	•		
Date Liability Incurred MO/YR			•
Type of Liability  Mortgage on Rental Property, Dover DE  Mortgage on Rental Property, Dover DE  Cossecuts Pointe Drive  Boce Robon, FL			
\$10,001- \$15,000	A		
\$15,001- \$50,000	В		
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× \$100,001- \$250,000	O		
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\$5.000,001- \$25.000,000	I		
\$25,000,001- \$50.000,000	-		
Over \$50,000,000	J		
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#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude**: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position Name of Organization				
Name o			-	
Name of Organization				

# SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor

**EXCLUDE**: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to

						IS Physociation of themer whem bell of Congres	The Aspen Institute M	PE-OC. 4-3 (MECEA) Feb. 20-24	Examples Habilal for Humanity (Lharfy fundraiser)	Government of China (MECEA:	Source
		,				May 1-8	W27-1862	he-oc.42	Mar 3-4	Aug 6-11	Date(s)
						DC-Dasdon-Berlin-Migni	Miani-Berlin-Many	OC-Abulhabi-Oubai-OC	DC-Boston-DC	DC-Beying, China-DC	City of Departure-Destination-City of Return
15 15 15 15						~	<b>≺</b> ·	~	~	~	Lodging? (Y/N)
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