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U.S. HOUSE OF REPRESENTATIVES

**UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT**

**FORM B**

For use by candidates and new employees

Period covered: January 1, 2013 - September 29, 2013

Name: Alan Schlesinger

Daytime Telephone: \_\_\_\_\_

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Candidate for the House of Representatives	State: <u>FL</u> District: <u>18</u>	Date of Election: <u>11/04/2013</u>	Check if Amendment <input type="checkbox"/>	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
	<input type="checkbox"/> New officer or employee	Employing Office: _____			

In all sections, please type or print clearly in blue or black ink.

**PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS**

TRUSTS — Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION — Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>



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**For additional assets and unearned income, use next page.**

# SCHEDULE III - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Liability over \$1,000,000
	Webster Bank	May 2005	Mortgage on 315 Edgely Ave. M. Moore, CT 06460				X							

# SCHEDULE IV - POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

**Exclude:** Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
Partner	Schlesinger + Barbara, LLC (Law Firm)

# **SCHEDULE V -- AGREEMENTS**

Name

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement

## **SCHEDULE VI -- COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I.

Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
<i>See Addendum Sch II</i>	<i>Legal Services</i>

Name: Alar Schlesinger

Continuation Sheet (if needed)

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**SCHEDULE II ADDENDUM**

**ASSETS AND "UNEARNED" INCOME FROM RETIREMENT ACCOUNTS**

<b>ASSET AND/OR INCOME SOURCE</b>	<b>VALUE OF ASSET</b>	<b>TYPE OF INCOME</b>	<b>AMOUNT OF INCOME CURRENT YEAR</b>	<b>AMOUNT OF INCOME PRECEDING YEAR</b>
RBC Prime Money Market	\$50k to \$100K	Interest	\$1.00 - \$200	\$1.00 - \$200
Crown Cork & Seal Bonds	\$15k to \$50K	Interest	\$1,001 - 2,500	\$1,001 - \$2,500
Freddie Mac CMO Series 2641	\$15K to \$50K	Interest	\$1,001 - 2,500	\$1,001 - \$2,500
Nomura Asset CMO	\$50K to \$100K	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Bank of America Trust 2007-5	\$15K to \$50K	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Bank of America Trust 2007-3	\$1K to \$15K	Interest	\$201 - \$1,000	\$201 - \$1,000
Lehman Mortgage Series Trust Series 2007-10	\$15K to \$50K	Interest	\$1,001 - 2,500	\$2,501 - \$5,000
FNMA Series 2012-40	\$15K to 50K	Interest	\$201 - \$1,000	\$1,001 - \$2,500
FNMA Series 2013 -26	\$15k TO \$50k	Interest	\$1,001 - 2,500	\$1,001 - \$2,500
FHR 427 HS (CMO)	\$15K to \$50K	Interest	\$1,001 - \$2,500	None
Seelaus Money Market	\$50K to \$100K	Interest	\$1.00 to \$200	\$1.00 to \$200
Enbridge Energy Stock	\$15K to \$50K	Dividend	\$201 - \$1,000	None
Genworth Financial Notes	\$1K to \$15K	Interest	\$201 - \$1,000	\$201 - \$1,000
Hartford Financial Services Notes	\$1K to \$15k	Interest	\$201 - \$1,000	\$201 - \$1,000
FHLMC Series 1518G	\$1K to \$15K	Interest	\$201 - \$1,000	\$201 - \$1,000
FHLMC Series 2990WK	\$15K to \$50K	Interest	\$5,001 - \$15,000	None
FHLMC Series 3807US	\$50K to \$100K	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
FHLMC Series 3840MS	\$15K to \$50K	Interest	\$1,000 to \$2,500	\$1,001 - \$2,500
Bank of America Series 03-1B3	\$50K to \$100K	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
NYC Development Bonds	\$15K to \$50K	Interest	\$2,501 - \$5,000	None
Seelaus Money Market (Roth IRA)	\$100K to \$250K	Interest	\$1.00 - \$200	\$1.00 - \$200
Annaly Capital Management REIT	\$15K to \$50K	Dividend	\$1,000 \$2,500	None
Genworth Financial Bonds	\$15K to \$50K	Interest	\$2,501 - \$5,000	\$2,501-\$5,000

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FNMA Series 03-119YS	\$15K to \$50k	Interest	\$1,001 - \$2,500	\$1,001-\$2,500
Bank of America Series 04-D2A2	\$1K to \$15K	Interest	\$201 - \$1,000	None
Deutsche Bank Series ALT-A05-4A3	\$15K to \$50K	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Morgan Stanley Series 07-12 3A22	\$1K to \$15K	Interest	\$201 - \$1,000	\$1,001 - \$2,500
ING Fixed Plus Account	\$15K to \$50K	Interest	\$201 - \$1,000	\$1,001 - \$2,500
ING Oppenheimer Dev. Mkt Fund A	\$15K to \$50K	Dividends	None	\$201 - \$1,000
David Lerner Apple Reits	\$15K to \$50K	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
David Lerner Money Market	\$1K to \$15K	Interest	\$1 - \$200	\$1 - \$200



**SCHEDULE II ADDENDUM**

**ASSETS AND "UNEARNED" INCOME FROM MUNICIPAL BONDS**

<u>ASSET AND/OR INCOME SOURCE</u>	<u>VALUE OF ASSET</u>	<u>TYPE OF INCOME</u>	<u>AMOUNT OF INCOME CURRENT YEAR</u>	<u>AMOUNT OF INCOME PRECEEDING YEAR</u>
Puerto Rico Pub Bldg Auth	\$15K to \$50K	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Miami Dade County FL Aviation	\$15K to \$50K	Interest	\$201 - \$1,000	\$1,001 - \$2,500

**SCHEDULE VI ADDENDUM**

**LIST OF CLIENTS WITH COMPENSATION IN EXCESS OF \$5,000  
PAID BY ONE SOURCE IN 2012 AND/OR 2013 (FOR LEGAL SERVICES)**

Utility Income Group, LLC	373 Prospect Street, Torrington, CT 06790
Lusignan	190 Carol Road, Stratford, CT 06614
Estate of Morton Weyler	2 October Hill Road, Woodbridge, CT 06525
Zulfo Dedovic	68 Barclay Street, Bridgeport, CT 06610
Bryan Brevard	465 Tampa Street, West Haven, CT 06516
Damalys Pintle	268 Olivia Street, Derby, CT 06418
Tammy Weeden Shapiro	61 Wentworth Street, Bridgeport, CT 06606
City of Derby	One Elizabeth Street, Derby, CT 06418
K. White	4 Fifth Avenue, Shelton, CT 06484
J. Lesniak	9 Wilson Road, Weston, CT 06880
L. Pompilli	9 Kimberly Lane, Madison, CT 06443
Estate of Donna Witkowski	660 Long Hill Avenue, Shelton, CT 06484
Christina Gildea	298 Wakelee Avenue, 2 <sup>nd</sup> Fl., Ansonia, CT 06401
M. Mycek	11 Brook Road, Port Chester, NY 10573
Brian Darrow	97 Southwind Drive, Wallingford, CT 06492
Resnikoff Estate (State of Connecticut Beneficiary)	(Collection for State of Connecticut, Department of Administrative Services) 165 Capitol Avenue, Hartford, CT 06106
G. Pacheco	1 Tamarack Avenue, Apt. 14, Danbury, CT 06811