

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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Josiah Robins Bonner, Jr.

(Full Name)

202-225-4931

(Daytime Telephone)

Filer ☒ Member of the U.S. House of Representatives

State: AL District: 01

☐ Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

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U.S. HOUSE OF REPRESENTATIVES
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2011 MAY 16 AM 9:26

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any debt-financed acquisition; and any income from a personal exemption or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Camden National Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	none
	Congressional Federal Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	none
JT	Whitney National Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	none
	Pioneer Growth Shares	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	none
JT	2469 +/- acres timberland, Wilcox County, Alabama	\$1,000,001 - \$5,000,000	Other: hunting leases	\$15,001 - \$50,000	leases
JT	RBC Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	none

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	76 acres timberland, Wilcox County, Alabama	\$100,001 - \$250,000	None	NONE	none
JT	Alabama PrePaid Tuition Plan- DC 1	\$1,001 - \$15,000	None	NONE	none
JT	Alabama PrePaid Tuition Plan - DC 2	\$1,001 - \$15,000	None	NONE	none
JT	1st Camden Bankshares	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	P
JT	Town and Country Bank	\$15,001 - \$50,000	INTEREST	\$1 - \$200	none
JT	Wells Fargo Cash Sweep Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	none
JT	Oppenheimer Main Street Fund	None	CAPITAL GAINS: assets used to purchase other securities	\$15,001 - \$50,000	S

JT	Oppenheimer Capital Appreciation Fund	None	CAPITAL GAINS: assets used to purchase other securities	\$2,501 - \$5,000	S
JT	Pioneer Independence Fund	None	CAPITAL GAINS: assets used to purchase other securities	\$5,001 - \$15,000	S
JT	Oppenheimer Emerging Markets Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
JT	Oppenheimer Developing Markets Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
JT	Oppenheimer International Bond Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Oppenheimer Equity Income	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	Pioneer Ser TR III	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
JT	Pioneer Fundamental Growth	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
JT	Pioneer Ser TR I	\$1,001 - \$15,000	None	NONE	P
JT	Pioneer Strategic Income	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
JT	Pioneer Select Mid Cap Growth	\$1,001 - \$15,000	None	NONE	P
	2-11 acre lots, Baldwin County, Alabama	\$50,001 - \$100,000	None	NONE	none
SP	Cisco	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Fannie Mae	None	CAPITAL GAINS	\$1 - \$200	S
SP	Health South	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	Southern Company	None	CAPITAL GAINS	\$5,001 - \$15,000	P, S
SP	AT&T	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	BB&T	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Caterpillar Inc.	None	CAPITAL GAINS	\$2,501 - \$5,000	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Cincinnati Financial Corp.	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Consolidated Edison	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Arthur J. Gallagher & Co.	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Pinnacle West Capital Corporation	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Progress Energy Inc.	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Eli Lilly and Company	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Kinder Morgan Energy	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Regency Energy Partners	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	Cerner Corporation	None	CAPITAL GAINS	\$1,001 - \$2,500	P, S
SP	Automatic Data Processing	None	CAPITAL GAINS	\$1,001 - \$2,500	P, S
	Easement to City of Thomasville, AL	None	Contractual Income	\$1,001 - \$2,500	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	2469 +/- acres timberland, Wilcox County, Alabama	leases	Yes	July 2010	\$15,001 - \$50,000
JT	1st Camden Bankshares	dividends	Yes	July 2010	\$1,001 - \$15,000
JT	Oppenheimer Main Street Fund	S	Yes	November 2010	\$15,001 - \$50,000
JT	Oppenheimer Capital Appreciation Fund	S	Yes	November 2010	\$1,001 - \$15,000
JT	Pioneer Independence Fund	S	Yes	November 2010	\$1,001 - \$15,000
JT	Oppenheimer Emerging Markets Fund	P	N/A	November 2010	\$1,001 - \$15,000
JT	Oppenheimer Developing Markets Fund	P	N/A	November 2010	\$1,001 - \$15,000
JT	Oppenheimer International Bond Fund	P	N/A	November 2010	\$15,001 - \$50,000
JT	Oppenheimer Equity Income	P	N/A	November 2010	\$15,001 - \$50,000
JT	Pioneer Ser TR III	P	N/A	November 2010	\$1,001 - \$15,000
JT	Pioneer Fundamental Growth	P	N/A	November 2010	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Pioneer Ser TR I	P	N/A	November 2010	\$1,001 - \$15,000
JT	Pioneer Strategic Income	P	N/A	November 2010	\$1,001 - \$15,000
JT	Pioneer Select Mid Cap Growth	P	N/A	November 2010	\$1,001 - \$15,000
SP	Cisco	S	Yes	June 2010	\$1,001 - \$15,000
SP	Southern Company	P	N/A	april 2010	\$1,001 - \$15,000
SP	Southern Company	S	Yes	June 2010	\$1,001 - \$15,000
SP	AT&T	S	Yes	June 2010	\$1,001 - \$15,000
SP	BB&T	S	Yes	June 2010	\$1,001 - \$15,000
SP	Caterpillar Inc.	S	Yes	June 2010	\$1,001 - \$15,000
SP	Cincinnati Financial Corp.	S	Yes	June 2010	\$1,001 - \$15,000
SP	Consolidated Edison	S	Yes	June 2010	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Arthur J. Gallagher & Co.	S	Yes	June 2010	\$1,001 - \$15,000
SP	Pinnacle West Capital Group	S	Yes	June 2010	\$1,001 - \$15,000
SP	Progress Energy Inc.	S	Yes	June 2010	\$1,001 - \$15,000
SP	Eli Lilly and Company	S	Yes	June 2010	\$1,001 - \$15,000
SP	Kinder Morgan Energy	S	Yes	June 2010	\$1,001 - \$15,000
SP	Regency Energy Partners	S	Yes	June 2010	\$1,001 - \$15,000
SP	Cerner Corporation	P	N/A	April 2010	\$1,001 - \$15,000
SP	Cerner Corporation	S	Yes	June 2010	\$1,001 - \$15,000
SP	Automatic Data Processing	P	N/A	April 2010	\$1,001 - \$15,000
SP	Automatic Data Processing	S	Yes	June 2010	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	American Express	January 2010	Revolving Credit	\$15,001 - \$50,000
JT	Chase Manhattan	January 2010	Revolving Credit	\$15,001 - \$50,000
JT	Bank of America	January 2010	Revolving Credit	\$15,001 - \$50,000