

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

Page 1 of 11

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OFFICE OF THE CLERK
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

Roger Williams
(Full Name)

(202) 225-9896
(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representatives

State: TX
District: 25

☐ Officer Or Employee

Employing Office:

Report Type ☐ Annual (May 15)

☒ Amendment

☐ Termination

Termination Date:

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "unearned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$200 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO- Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Roger Williams

Page 2 of 11

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Williams Chrysler LP	Salary	\$273,859
P.K. Flowers Interiors	Spouse Salary	N/A
Williams Chrysler LP	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Roger Williams

Page 3 of 11

BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving account; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</small>	BLOCK B Year-End Value of Asset <small>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." * This column is for assets held solely by your spouse or dependent child.</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D Amount of Income <small>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated. * This column is for income generated by assets held solely by your spouse or dependent child.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Personal Account - Chase Bank	\$1,001 - \$15,000	None	None	
SP Personal Accounts - Legacy Texas Bank (spouse)	\$1,001 - \$15,000	None	None	
SP Personal Accounts - Legacy Texas Bank (spouse)	\$15,001 - \$50,000	Interest	\$1 - \$200	
Personal Accounts - Legacy Texas Bank	\$100,001 - \$250,000	Interest	\$1 - \$200	
Personal Accounts - Edward Jones (Cash)	\$1,001 - \$15,000	None	None	
SP Chesapeake Energy Corp (Stock)	None	Capital Gains, Dividends	\$201 - \$1,000	S
SP General Electric Co (Stock)	\$1,001 - \$15,000	Dividends	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Roger Williams					Page 4 of 11
SP	Walt Disney Co (Stock)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	Coach Inc. (stock)	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
SP	Target Corp (stock)	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
SP	Invesco Global Small & Mid Cap Growth Fd CL A (Mutual Fund)	None	None	None	S
SP	Invesco Diversified Div Fd A (Mutual Fund)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	Invesco International Growth Fund CL A (Mutual Fund)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	Davis New York Venture Fund CL A (Mutual Fund)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	Invesco Growth & Income Fund CL A (Mutual Fund)	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	
SP	Waco Texas Indpt School District (Bond)	None	Interest, Capital Gains	\$201 - \$1,000	S
	First Financial Bankshares, Inc (Stock)	None	Capital Gains	\$1,001 - \$2,500	S
	Southwest Airlines Co (Stock)	None	Capital Gains	\$201 - \$1,000	S
	Xponential Inc (Stock)	\$1,001 - \$15,000	None	None	
	Pedernales Electric Cooperative (Capital Credit)	\$1,001 - \$15,000	None	None	
	Rental Property (held and reported in Roger Williams Chrysler): Weatherford, TX	\$100,001 - \$250,000	None	None	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Roger Williams

Page 5 of 11

Williams Irrevocable Life Insurance Trust: Fort Worth, Texas
Life Insurance Policy (cash surrender value)

	Williams Irrevocable Life Insurance Trust: Fort Worth, Texas	\$100,001 - \$250,000	None	None	None		
	Foster Associates, Rental Real Estate, New York, New York	None	Other: Partnership Income	\$100,001 - \$1,000,000		S	
	Quintana Energy Partners, Oil & Gas, Houston, Texas	\$250,001 - \$500,000	Other: Partnership Income	\$50,001 - \$100,000			
	Sacfor Company, Investments, Greenwich, Connecticut	None	None	None		S	
	JRW Corporation and Affiliates, Motor Vehicle Dealer, Weatherford, Texas	\$5,000,001 - \$25,000,000	None	None			
	Vestry Corporation, Motor Vehicle Dealer, Weatherford, Texas	None	Dividends, Interest, Cap. Gains, Warranties	\$100,001 - \$1,000,000			
	Jack Williams Chevrolet, Inc., Motor Vehicle Dealer, Fort Worth, Texas	None	Rent, Royalties, Interest, Cap. Gains	Over \$5,000,000			
	Roger Williams Chrysler Plymouth Dodge, Motor Vehicle Dealer, Weatherford, Texas	None	Rent, Interest, Cap. Gains, Auto Dealership	\$100,001 - \$1,000,000			
	Renzel Boulevard Car Wash, Inc., Motor Vehicle Dealer, Fort Worth, Texas	None	Interest	\$1 - \$200			
	JRW II, LLC, Motor Vehicle Dealer, Fort Worth, Texas	None	None	None			
	Property Held for Investment	None	None	None			

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Roger Williams

Page 6 of 11

Palo Pinto Ranch: Graford, Texas (held in Vestry Corporation)	\$1,000,001 - \$5,000,000	None	None		
Pershing House: Austin, Texas (held in Jack Williams Chevrolet, Inc.)	\$100,001 - \$250,000	None	None		
Residence: Fort Worth, Texas (held and reported in Jack Williams Chevrolet, Inc)	\$100,001 - \$250,000	Rent (reported in Jack Williams Chevrolet)	None		
First Texas BHC, Inc: Fort Worth, Texas (Stock held in JRW Corporation)	\$50,001 - \$100,000	None	None		
Note Receivable - Roger Williams Chrysler Dodge Jeep: Weatherford, Texas	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000		
Note Receivable - Vestry Corporation: Weatherford, Texas	\$100,001 - \$250,000	Interest	\$50,001 - \$100,000		
Note Receivable - Congressional Campaigns	\$250,001 - \$500,000	None	None		
Chesapeake Operating, Inc	None	Other: Lease Bonus	\$1,001 - \$2,500		

SCHEDULE IV - TRANSACTIONS

Name Roger Williams

Page 7 of 11

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Chesapeake Energy Corp (Stock)	S	Yes	10/02/2012	\$1,001 - \$15,000
SP	Coach Inc (stock)	P	N/A	08/16/2012	\$1,001 - \$15,000
	First Financial Bankshares, Inc (Stock)	S	Yes	12/19/2012	\$1,001 - \$15,000
SP	Invesco Global Small & Mid Cap Growth Fd CL A (Mutual Fund)	S	No	04/19/2012	\$1,001 - \$15,000
	Sacfor Company, Investments, Greenwich, Connecticut	S	No	07/24/2012	\$1,001 - \$15,000
	Southwest Airlines Co (Stock)	S	Yes	12/19/2012	\$1,001 - \$15,000
SP	Target Corp (Stock)	P	N/A	10/2/2012	\$1,001 - \$15,000
SP	Waco Texas Indpt School District (Bond)	S	Yes	08/02/2012	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Roger Williams

Page 8 of 11

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Roger Williams (RWCDJ), Weatherford, TX	2009	Note Payable	\$500,001 - \$1,000,000
	Roger Williams (Vestry), Weatherford, TX	1995	Note Payable	\$100,001 - \$250,000
	Legacy Texas Bank	2008	Line of Credit	\$1,000,001 - \$5,000,000
	Legacy Texas Bank	2011	Line of Credit	\$500,001 - \$1,000,000
	Legacy Texas Bank	2012	Mortgage on Personal Residence Horseshoe Bay, Texas	\$250,001 - \$500,000

SCHEDULE VIII - POSITIONS

Name Roger Williams

Page 9 of 11

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Sole Director & President	JRW Corporation
Sole Manager & President	Williams Chrysler, LP
Sole Manager & President	Williams Chrysler Holding, LLC
Sole Manager & President	Vestry Holding, LLC
Sole Manager & President	Jack Williams Chevrolet Holding, LLC
Sole Manager & President	Vestry, LP
Sole Manager & President	Jack Williams Chevrolet, LP
Sole Manager & President	JRW II, LLC
Director, President, Chairman, & Secretary	Renzel Boulevard Car Wash, Inc
Steering Committee	USS Ft. Worth
Board of Directors	Pennybacker Capital
Board of Trustees	Texas Christian University

SCHEDULE VIII - POSITIONS

Name Roger Williams

Page 10 of 11

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board of Trustees	Bush School of Government and Public Service
Board of Trustees	Davey O'Brien Foundation
Board of Directors	National Football Foundation and College Football Hall of Fame
Finance Committee	George W. Bush Presidential Center

FOOTNOTES

Name Roger Williams

Page 11 of 11

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule V	Business debt in which Congressman Williams is guarantor of.	Notes Payable
2	Schedule V	Business debt in which Congressman Williams is guarantor of.	Lines of Credit