

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. James D Jordan

Status: Member State/District: OH04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 05/7/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase Bank HSA		None	Interest	\$1 - \$200	П
Ohio Public Employees Retirement System Defined Benefit Plan		\$100,001 - \$250,000	None		П
Ohio State Teachers Retirement System Defined Benefit Plan	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
Ohio State Teachers Retirement System Defined Benefit Plan		\$1 - \$1,000	Interest	\$1 - \$200	
PRC Printing & Publishing Victory: A Guide to Sports Nutrition at the Training Table (1994)		Undetermined	Royalties	\$1 - \$200	
Security National Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Security National Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Universal Guaranty Life	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Universal Guaranty Life	\$1,001 - \$15,000	Interest	\$1 - \$200	

# SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount	
Graham Local School District	W2 SPOUSE	\$262	

## SCHEDULE D: LIABILITIES

Owner Creditor D		Date Incurred	Туре	Amount of Liability	
JT	Second National Bank	June 2, 2003	Mortgage on Personal Residence, Urbana, OH	\$15,001 - \$50,000	
	University of Iowa Credit Union	August 19, 2013	co-maker of school loan for daughter	\$15,001 - \$50,000	

## **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1987	James D. Jordan - Ohio Public Employees Retirement System	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for service credits toward retirement or permanent disability benefits. Not self-directed.
1987	James D. Jordan - Ohio Public Employees Def Comp Program	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for contributions by employer to deferred compensation account. (Closed in 2013)
June 1993	PRC Publishing, James D. Jordan, Polly Jordan, Dr. Craig Horswill	Royalty agreement for publishing of book "Victory at the Training Table". JD Jordan co-author.

## SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Heritage Foundation	02/6/2014	02/7/2014	Washington DC - Richmond - n/a one way	0	<u> </u>	<b>▽</b>	П
Heritage Foundation	04/10/2014	04/11/2014	Washington DC - Fort Myers - Columbus	0	$\overline{\lor}$	<b>▽</b>	
National Wrestling Hall of Fame	06/20/2014	06/22/2014	Washington DC - Tulsa - Oklahoma City - Dayton	0	<b>▽</b>	<b>▽</b>	<b>▽</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James D Jordan, 05/7/2015