



Filing ID #10028971

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James Noteware
Status: Congressional Candidate
State/District: TX07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 11/7/2019
Period Covered: 01/01/2018– 10/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------------|----------------|-------------------------------|-----------------------|
| Cash bank accounts [BA] | SP | Spouse/DC Over \$1,000,000 | Interest | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Noteware Advisors LLC, 100% Interest [OL] LOCATION: Houston, TX, US DESCRIPTION: Real estate development | SP | None | None | | |
| Noteware Development LLC, 100% Interest [OL] LOCATION: Houston, TX, US DESCRIPTION: Real estate development | | None | None | | |
| Noteware LLC, 100% Interest [OL] LOCATION: Houston, TX, US DESCRIPTION: Real estate development | | \$5,000,001 - \$25,000,000 | None | | |
| WSGJ LLC dba GLN Holdings, 33% Interest [OL] LOCATION: Houston, TX, US DESCRIPTION: Real estate development-ownership held by Noteware LLC | | \$5,000,001 - \$25,000,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------|-------|----------------|----------------|-------------------------------|-----------------------|
| | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------------|---------------|-------------------------------|-----------------------|
| Sylvia Dentist PLLC | spouse salary | N/A | N/A |
| Melissa Memorial | spouse salary | N/A | N/A |
| Broadridge Matrix Trust | pension | \$28,000.00 | \$33,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------|---------------|----------------------------|-----------------------|
| | Gregory Financial | Mar 2006 | Guarantor on loan | \$250,001 - \$500,000 |
| | Fed Loan | Sept 2008 | student loans for children | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|--------------------------------------|
| Co-chair | International Trade Center - Houston |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|-------------|------------------------------------|--------------------|
| August 2017 | Myself and Broadridge Matrix Trust | Pension |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|---|--|
| TEQSA (Tierra del Fuego Energia & Quimica SA (Tierra Del Fuego, AR) | consulting services (damage assessments) |
| Near Northwest Management Dist (Houston, TX, US) | consulting services (urban revitalization) |

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James Noteware , 11/7/2019