



Filing ID #10002636

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Frank C. Broomell Jr  
**Status:** Congressional Candidate  
**State/District:** NJ01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital One Financial Corporation (COF)		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Roth IRA ⇒ USAA Emerging Markets Fund <small>DESCRIPTION: USEMX</small>		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Roth IRA ⇒ USAA Extended Market Index Fund <small>DESCRIPTION: USMIX</small>		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Roth IRA ⇒ USAA Intermediate-Term Bond Fund <small>DESCRIPTION: USSBX</small>		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Roth IRA ⇒ USAA Money Market Fund		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Roth IRA ⇒ USAA Precious Metals and Minerals		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fund					
DESCRIPTION: Listed as an equity sector fund by USAA.					
Roth IRA ⇒ USAA Short-Term Bond Fund		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
DESCRIPTION: USIBX					
Roth IRA ⇒ USAA Treasury Money Market Trust		\$1 - \$1,000	Tax-Deferred	Not Applicable	Not Applicable
United Parcel Service, Inc. (UPS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA Bank Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: This is my USAA bank. I have a checking and a savings account here.					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Candidate	Broomell for Congress

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ Roth IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Frank C. Broomell Jr, 05/15/2014