



Filing ID #10027302

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Andrew Learned  
**Status:** Congressional Candidate  
**State/District:** FL15

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 05/13/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset        | Income Type(s)                     | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|------------------------------------|-------------------------------|-----------------------|
| Checking/Savings [BA]  |       | \$15,001 - \$50,000   | None                               |                               |                       |
| Personal Vehicle [OT]<br>DESCRIPTION: My car.  |       | \$15,001 - \$50,000   | None                               |                               |                       |
| Roth IRA [MF]  |       | \$15,001 - \$50,000   | Capital Gains, Dividends, Interest | \$201 - \$1,000               | \$201 - \$1,000       |
| Tampa Bay Learning, LLC, 100% Interest [OL]<br>LOCATION: Valrico, FL, US<br>DESCRIPTION: Business Income |       | \$250,001 - \$500,000 | Business                           | \$15,001 - \$50,000           | None                  |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

| Owner  | Creditor              | Date Incurred | Type          | Amount of Liability  |
|--|-----------------------|---------------|---------------|----------------------|
|  | Bank of America       | June 2015     | Auto Loan     | \$10,000 - \$15,000  |
|  | Fred and Teri Learned | June 2013     | Business Loan | \$50,001 - \$100,000 |
| COMMENTS: I refinanced high-interest credit card loans I used to open GradePower Learning Valrico through my parents after our first year in business. |                       |               |               |                      |

SCHEDULE E: POSITIONS

| Position       | Name of Organization    |
|----------------|-------------------------|
| Owner/Director | Tampa Bay Learning, LLC |
| LT             | US Navy Reserve         |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)            | Brief Description of Duties |
|--------------------------------------|-----------------------------|
| Jian Chen (Valr, FL, US)             | Tutoring for children       |
| Charlotte Oneal (Valrico, FL, US)    | Tutoring for children       |
| Carmen Souza (Valrico, FL, US)       | Tutoring for children       |
| Erica Avellan (Valrico, FL, US)      | Tutoring for children       |
| Pricilla Canela (Valrico, FL, US)    | Tutoring for children       |
| James Fieo (Valrico, FL, US)         | Tutoring for children       |
| Aleksandra Janczak (Valrico, FL, US) | Tutoring for children       |
| Jerrie McClamma (Valrico, FL, US)    | Tutoring for children       |
| Mayra Ortiz (Valrico, FL, US)        | Tutoring for children       |
| Bela Shingala (Valrico, FL, US)      | Tutoring for children       |
| Omar Tarawneh (Valrico, FL, US)      | Tutoring for children       |
| Kathryn Zolis (Valrico, FL, US)      | Tutoring for children       |

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Andrew Learned , 05/13/2019