



Filing ID #10004251

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Philip Edward Berger Jr
Status: Congressional Candidate
State/District: NCo6

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 08/22/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Citizens Bank		\$1,001 - \$15,000	None		
Pfizer, Inc. (PFE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
State employees credit union		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo & Company (WFC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of North Carolina	Salary	\$55,000	\$126,533
State of North Carolina	Wife's Salary	\$20,000	\$43,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet	August 1996	Student Loan	\$15,001 - \$50,000
	First Citizens	1999	Credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair	Providence Charter High School
Chair	Eden Youth Football
President	NC Conference of District Attorneys
President	NC District Attorneys Association
Director	Bethany Community Middle School
Director	NC Alliance for Public Charter Schools
Director	RCC Foundation
Advisory Board	RC Business and Technology Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
State of North Carolina (Wentworth , NC, US)	Salary for District Attorney Position
State of North Carolina (Eden, NC, US)	Salary - Teacher

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes
 ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes
 ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Philip Edward Berger Jr, 08/22/2014