



Filing ID #10011714

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Matthew Gerald Heinz
Status: Congressional Candidate
State/District: AZ02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/13/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Matthew G. Heinz, M.D., P.L.L.C. ⇒ Matthew G. Heinz, M.D., P.L.L.C. Bank of America Account | | \$1,001 - \$15,000 | None | | |
| Penn Mutual Life Ins - cash surrender value | | \$15,001 - \$50,000 | None | | |
| Personal Bank of America Account | | \$1,001 - \$15,000 | None | | |
| Rental Home | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | \$50,001 - \$100,000 |
| LOCATION: Tucson, AZ, US | | | | | |
| Thrift Saving Plan - retirement savings account | | \$250,001 - \$500,000 | None | | |
| Tucson Paradise, L.L.C. ⇒ Tucson Paradise, L.L.C. Bank of America Account | | \$1,001 - \$15,000 | None | | |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|----------------------------------|--------|-------------------------------------|--------------------------|
| Arizona Inpatient Medical Assoc. | Salary | N/A | \$20,670.00 |
| Matthew G. Heinz, M.D., P.L.L.C. | Salary | \$64,750.00 | \$115,250.00 |
| Defense Finance & Acctg Serv | Salary | N/A | \$49,760.64 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------------|---------------|--------------------------------|------------------------|
| | US Bank | April 2015 | Rental Home Mortgage | \$250,001 - \$500,000 |
| | ACS/JP Morgan Bank | January 2003 | Student Loans | \$50,001 - \$100,000 |
| | Bank of America | Various | Revolving Charge Account | \$10,000 - \$15,000 |
| | Quicken Loans | November 2011 | Mortgage on personal residence | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|----------------------------------|
| Member | Matthew G. Heinz, M.D., P.L.L.C. |
| Member | Tucson Paradise, L.L.C. |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|------------|----------------------------------|--|
| April 2015 | Arizona Inpatient Medical Assoc. | Provide shift-based clinical services to patients as a physician for Green Valley Hospital and Tucson Medical Center |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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|---|
| <ul style="list-style-type: none"> Matthew G. Heinz, M.D., P.L.L.C. (100% Interest) LOCATION: Tucson/Pima, AZ, US Tucson Paradise, L.L.C. (100% Interest) |
|---|

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Matthew Gerald Heinz , 05/13/2016