

# UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A  
For use by Members, officers, and employees

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**HAND DELIVERED**

LEGISLATIVE RESOURCE CENTER

2008 MAY 15 PM 2:36

John Andrew Boehner  
(Full Name)

(202) 225-6205  
(Daytime Telephone)

U.S. (Office Use Only)

Filer ☒ Member of the U.S. House of Representatives State: OH District: 08

Officer Or Employee Employing Office:

Termination Date:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		
If yes, complete and attach Schedule V.			

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Sibcy Cline, Inc.	Spouse real estate commission	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	Congressional Credit Union	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
	First Financial Bank, NA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Calamos Growth & Income CL A	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$5,001 - \$15,000	P
JT	American Funds Europacific Growth Fund CL A (previously disclosed as "Europacific Growth Fund CL A")	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$5,001 - \$15,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	American Funds Growth Fund of America CI A (previously disclosed as "Growth Fund of America CL A")	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$5,001 - \$15,000	
JT	Henderson Intl Opportunities A	\$100,001 - \$250,000	CAPITAL GAINS/Other: (Fee Rebates)	\$5,001 - \$15,000	P
JT	Munder Mid-Cap Core Growth A	\$100,001 - \$250,000	CAPITAL GAINS/Other: (Fee Rebates)	\$2,501 - \$5,000	PS(part)
JT	American Funds New World Fund CI A (previously disclosed as "New World Fund CL A")	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$1,001 - \$2,500	
JT	Pimco Commodity Real Return Strategy Fund Class A	\$50,001 - \$100,000	DIVIDENDS/Other: (Fee Rebates)	\$2,501 - \$5,000	P
JT	DWS Dreman High Return Equity Fund A	\$100,001 - \$250,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$5,001 - \$15,000	P
JT	American Funds Smallcap World Fund CI A (previously disclosed as "Smallcap World Fund CL A")	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$5,001 - \$15,000	
JT	Vanguard Selected Value Fund	\$100,001 - \$250,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	P
JT	Victory OH Municipal Money Market, McDonald Investments, Cincinnati, OH	None	DIVIDENDS	\$1 - \$200	E
JT	Keeley Small Cap Value Fund	\$100,001 - \$250,000	CAPITAL GAINS/Other: (Fee Rebates)	\$2,501 - \$5,000	P

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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JT	FT-Franklin Flex Cap Growth Fund Class A (previously disclosed as "Franklin Flex Cap Growth FD A")	\$100,001 - \$250,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$1,001 - \$2,500	P
JT	Royce Pennsylvania Mutual Fund (previously disclosed as "Pennsylvania Mutual Fund Investment Class")	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	P
JT	RMA Tax Free Fund Inc., UBS Financial Services Inc.	\$15,001 - \$50,000	DIVIDENDS/INTE REST	\$201 - \$1,000	E
	Rolling Ridge Associates, Real Estate Limited Partnership, Owns Rolling Ridge Apts. Montana Avenue, Cincinnati, OH	None	None	NONE	S
	State of Ohio, Deferred Compensation Plan (underlying assets in following 2 entries)	See below	See below	See below	
	Fidelity Magellan	None	DIVIDENDS	\$5,001 - \$15,000	P&E
	Fidelity Contrafund	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	P&E
	State of Ohio, Public Employee Retirement System	\$50,001 - \$100,000	N/A	NONE	
	Nucite Sales Limited Partnership Profit Sharing Retirement Plan	\$1,000,001 - \$5,000,000	N/A	NONE	
	Nucite Sales Inc. (underlying assets in following 15 entries)	See below	See below	See below	
	Victory Gradison Govt Reserves, McDonald Investments, Cincinnati, OH	None	DIVIDENDS	\$1 - \$200	E

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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FDIC Variable Rate Deposit	None	INTEREST	\$201 - \$1,000	E
Rydex Energy Services Fund	None	CAPITAL GAINS	\$15,001 - \$50,000	S
DWS Dremman High Return Equity Fund A	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$2,501 - \$5,000	PS(part)
Henderson Japan Asia Fund Class A	None	None	NONE	PS
Powershares Lux Nanotech Portfolio	None	CAPITAL GAINS	\$1 - \$200	PS
Keeley Small Cap Value FD	\$15,001 - \$50,000	CAPITAL GAINS/Other: (Fee Rebate)	\$201 - \$1,000	P
DWS Global Thematic Fund Class A	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$2,501 - \$5,000	P
Henderson Global Investors Intl Opportunities Fund A	\$15,001 - \$50,000	CAPITAL GAINS/Other: (Fee Rebates)	\$1,001 - \$2,500	P
FT-Franklin Flex Cap Growth Fund Class A	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$201 - \$1,000	P
DWS RREEF Global Real Estate Securities C1A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS/Other: (Fee Rebates)	\$1 - \$200	P
Munder Midcap Core Growth Fund Class A	\$1,001 - \$15,000	CAPITAL GAINS/Other: (Fee Rebates)	\$1 - \$200	P

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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RMA Tax Free Fund Inc., UBS Financial Services Inc.	\$15,001 - \$50,000	DIVIDENDS/INTE REST	\$1,001 - \$2,500	E
RMA Government Portfolio, UBS Financial Services Inc.	\$1,001 - \$15,000	DIVIDENDS/INTE REST	\$201 - \$1,000	E
10% interest in Nucite Sales LP	\$1 - \$1,000	DIVIDENDS/Other r: (Ordinary Business Income)	\$201 - \$1,000	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Calamos Growth & Income CL A	P	1-2-07, 3-26-07, 6-25-07, 9-24-07, 11-20-07, 12-31-07	\$1,001 - \$15,000
JT	Henderson Intl Opportunities A	P	12-10-07	\$1,001 - \$15,000
JT	Munder Mid-Cap Core Growth A	PS(part)	10-30-07 S, 12-28-07 P	\$1,001 - \$15,000
JT	Pimco Commodity Real Return Strategy Fund Class A	P	3-23-07, 6-22-07, 9-21-07, 12-28-07	\$1,001 - \$15,000
JT	DWS Dreman High Return Equity Fund A	P	3-27-07, 6-26-07, 9-25-07, 12-18-07	\$1,001 - \$15,000
JT	Vanguard Selected Value Fund	P	12-18-07	\$1,001 - \$15,000
JT	Victory OH Municipal Money Market, McDonald Investments, Cincinnati, OH (exchanged for "RMA Tax Free Fund Inc., UBS Financial Services Inc." see below)	E	2-12-07	\$15,001 - \$50,000
JT	Keeley Small Cap Value Fund	P	12-31-07	\$1,001 - \$15,000
JT	FT-Franklin Flex Cap Growth Fund Class A (previously disclosed as "Franklin Flex Cap Growth FD A")	P	6-26-07, 12-18-07	\$1,001 - \$15,000
JT	Royce Pennsylvania Mutual Fund (previously disclosed as "Pennsylvania Mutual Fund Investment Class")	P	12-11-07	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	RMA Tax Free Fund Inc., UBS Financial Services Inc. (exchanged from "Victory OH Municipal Money Market, McDonald Investments, Cincinnati, OH" see above)	E	2-12-07	\$15,001 - \$50,000
	Nucite Sales Inc. (transactions regarding underlying assets in following 14 entries)	See below	See below	See below
	Victory Gradison Govt Reserves, McDonald Investments, Cincinnati, OH (exchanged for "RMA Government Portfolio, UBS Financial Services Inc." see below)	E	2-9-07	\$1,001 - \$15,000
	FDIC Variable Rate Deposit (exchanged for "RMA Tax Free Fund Inc., UBS Financial Services Inc." see below)	E	2-9-07	\$15,001 - \$50,000
	Rydex Energy Services Fund	S	2-20-07	\$15,001 - \$50,000
	DWS Dreman High Return Equity Fund A	PS(part)	3-27-07 P, 4-27-07 S, 6-26-07 P, 9-25-07 P, 12-18-07 P	\$1,001 - \$15,000
	Henderson Japan Asia Fund Class A	PS	1-11-07 P, 4-27-07 S	\$15,001 - \$50,000
	Powershares Lux Nanotech Portfolio	PS	1-19-07 P, 4-27-07 S	\$15,001 - \$50,000
	Keeley Small Cap Value FD	P	4-27-07, 12-31-07	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	DWS Global Thematic Fund Class A	P	4-27-07, 12-26-07	\$15,001 - \$50,000
	Henderson Global Investors Intl Opportunities Fund A	P	4-27-07, 12-10-07	\$15,001 - \$50,000
	FT-Franklin Flex Cap Growth Fund Class A	P	4-27-07, 6-26-07, 11-9-07, 12-18-07	\$15,001 - \$50,000
	DWS RREEF Global Real Estate Securities CI A	P	4-27-07, 12-20-07	\$1,001 - \$15,000
	Munder Midcap Core Growth Fund Class A	P	11-9-07, 12-28-07	\$1,001 - \$15,000
	RMA Tax Free Fund Inc., UBS Financial Services Inc. (exchanged from "FDIC Variable Rate Deposit" see above)	E	2-9-07	\$15,001 - \$50,000
	RMA Government Portfolio, UBS Financial Services Inc. (exchanged from "Victory Gradison Govt Reserves, McDonald Investments, Cincinnati, OH" see above)	E	2-9-07	\$1,001 - \$15,000
	Rolling Ridge Associates, Real Estate Limited Partnership, Owns Rolling Ridge Apts. Montana Avenue, Cincinnati, OH	S	7-26-07	\$1,001 - \$15,000
	State of Ohio, Deferred Compensation Plan (underlying assets in following two entries)	See below	See below	See below
	Fidelity Magellan (exchanged to "Fidelity Contrafund" see below)	P&E	5-4-07 P, 6-15-07 E	\$100,001 - \$250,000
	Fidelity Contrafund (exchanged from "Fidelity Magellan" see above)	P&E	6-15-07 E, 12-28-07 P	\$100,001 - \$250,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
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# SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Officer-Non Comp.	Nucite Sales, Inc.
Former Limited Partner	Rolling Ridge Associates

# SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	Nucite Sales Limited Partnership Profit Sharing Retirement Plan	Continued interest, no additional contribution
N/A	State of Ohio Pension and Deferred Compensation Plans	Continued interest, no additional contribution

# FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule IV	Both the purchase and the partial sale were each within the \$1,001 - \$15,000 range.	Munder Mid-Cap Core Growth A
2	Schedule IV	Both the total amount of the purchases and the partial sale were each within the \$1,001 - \$15,000 range.	DWS Dremman High Return Equity Fund A
3	Schedule IV	Both the purchase and the sale were each within the \$15,001 - \$50,000 range.	Henderson Japan Asia Fund Class A
4	Schedule IV	Both the purchase and the sale were each within the \$1,001 - \$15,000 range.	Powershares Lux Nanotech Portfolio
5	Schedule III	The underlying assets of the State of Ohio, Deferred Compensation Plan are disclosed for the first time on this report; the State of Ohio, Deferred Compensation Plan has previously held similar widely diversified mutual fund assets.	State of Ohio, Deferred Compensation Plan
6	Schedule IV	The purchase was within the \$1,001 - \$15,000 range, however, the exchange (as well as the combined amount of the purchase and exchange) was within the \$100,001 - \$250,000 range.	Fidelity Magellan
7	Schedule IV	The purchase was within the \$1,001 - \$15,000 range, however, the exchange (as well as the combined amount of the purchase and exchange) was within the \$100,001 - \$250,000 range.	Fidelity Contrafund
8	Schedule IV	Due to software limitations, the blank page at 11 of 14 could not be removed. No additional entries were intended for that page.	Blank Page