

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Michelle Lujan Grisham

Status: Member State/District: NM01

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2015

**Filing Date:** 05/16/2016

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bernalillo County/State of NM Deferred Compensation Plan	\$100,001 - \$250,000	None		
DESCRIPTION: Deferred Compensation Fund				
Delta Consulting Group, 50% Interest	\$50,001 - \$100,000	Dividends	\$50,001 - \$100,000	
Location: Santa Fe/Santa Fe, NM, US				
Description: Healthcare Consulting				
Kruger Commercial Condo	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	
Location: Santa Fe / Santa Fe, NM, US				
NM Public Employee Retirement Association	\$100,001 - \$250,000	None		
Description: Pension Plan				

#### SCHEDULE B: TRANSACTIONS

None disclosed.

#### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	U.S. New Mexico Federal Credit Union	July 2001	Solar Loan	\$15,001 - \$50,000
	Nationwide Retirement Solutions	April 2012	Personal Loan	\$10,000 - \$15,000
	Sandia Laboratory Federal Credit Union	January 2011	Mortgage - Personal Residence	\$250,001 - \$500,000

### **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

Source	Description	Value
Dr. Jeff Moorehouse (Albuquerque, NM, US)	Cosmetic Services/Skin Evaluation	\$245.00

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Republic of China (Taiwan) Taipei Economic and Cultural Repr	08/16/2015	05/22/2016	ABQ - Taipei - ABQ	0	<u> </u>	<b>▽</b>	
BOLD PAC	02/28/2015	03/2/2015	Washington, DC - Miami - Washington, DC	0	<u></u>	<u></u>	П
Faith and Politics Institute	03/6/2015	03/8/2015	Washington, D.C Selma, Alabama - Washington, D.C.	0	П		П

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michelle Lujan Grisham, 05/16/2016