HAND DELIVERED

UNITED S	UNITED STATES HOUSE OF REPRESENTATIVES	FORM B	raye of o
FINANCIAL	FINANCIAL DISCLOSURE STATEMENT	For New Members, Candidates, and New Employees	LEGISLATIVE RESERVED CENTE
Name:	Francis J. Person	Daytime Telephone:	2016 HAY -4 PM 2: 01
FILER	New Member of or Candidate for State: S.C. U.S. House of Representatives District: 5 Candidates – Date of Election: 6/14/2016 Primary	Check if Amendment	(Office Use Only)
STATUS	New Officer or Employee Employing Office:	Period Covered to	A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER <u>EACH</u> OF THESE QUESTIONS	H OF THESE QUES	STIONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period? 	Yes X No	Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes X No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes X No	F. Do you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes No X
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes X No	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes X No
ATTACH THE CORRESPONDING SCHEDULE IF YOU ANS	CORRESPONDING SO	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	excluded from Yes No X
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	e tests for Yes No 🛣

SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: Francis J. Person Page_2__

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Vanguard REIT Index	BlackRock US TIPs NL	Employer Account):	Retirement (401K	Empower	ABC Hedge Fund X	Examples: Simon & Schuster	Mega Corp Stock	EF.	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. For rental and other real property held for investment, provide a complete address or description, e.g., rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second income during the reporting period); and any financial income during the reporting period; and any financial interest in, or income derived from, a federal interest in, or income derived from, a federal interest in, or income derived that san Excepted investment Fund, please check the "EIF" box. If you have a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box. If you have a privately-traded fund that is an Excepted function as ochoose, you may indicate that an asset of its you ochoose, you may indicate that an asset of its you so choose, you may indicate that anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting pendo, and (b) any other reportable asset or source of income which generated more than \$200 in unearned income during the year.	Assets and/or Income Sources	BLOCK A
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					ļ	1	L		\$1-\$1,000 œ	4	i in	Indicate value of asset at dose of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."		
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$\overline{\ }$	L					+	_		None –	1		For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if relinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated. "Column XII is for assets held by your spouse or dependent child in which you have no interest.	Amount of Income	BLOCK D
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Use additional sheets if more space is required.

SCHEDULE A -- ASSETS & "UNEARNED INCOME"

Name: Francis J. Person

Page 3

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None >	Assets and/or Income Sources Value of Asset
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Spouse/DC Income over \$1,000,000° ≧	

SCHEDULE C - EARNED INCOME

Name:	Francis J. Person	
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

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Source (include date of receipt for honoraria)	Type	Current Year to Filing	Preceding Year

,	Honorarium	\$0	\$500 \$78.000
EXAMPLES: Civil War Roundtable (Oct. 2) Ontario County Board of Education	Spouse Speech Spouse Salary	\$0 N/A	\$1,000 N/A
University of South Carolina (See Schedule E for more info.)	Salary	\$6,250	\$47,917
Palmetto Strategies LLC , Tega Cay, South Carolina	Salary	\$37,500	\$211,139
Willis Towers Watson, Charlotte, North Carolina	Spouse Salary	N/A	N/A

SCHEDULE D - LIABILITIES

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	Name: Francis	
	Francis J. Person	
	Page5_	
	ige5 of6	

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

			JΤ		SP, DC, JT		
			Bank	Example		-	
			Bank of America - Visa	First Bank of Wilmington, DE	Creditor		
			04/2016	5/98	Date Liability Incurred MO/YR		
	-		Credit Card	Mortgage on Rental Property, Dover, DE	Type of Liability		
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and

the current calendar year. First-year candidates and new e	the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.
Position	Name of Organization
Owner/Principal	Palmetto Strategies, LLC (consulting firm established by filer to provide business/strategic
	advice to clients)
Special Advisor to the President & Athletics University of South Carolina	University of South Carolina
Director (Pt. Time)	
Spec. Assist, to the President & Advisor to	United States Gov't (Executive Office of the President and Office of the Vice President)

the Vice President of the United States

SCHEDULE F - AGREEMENTS

Francis J. Person Name:
Page6 of6

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.	
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Date	Parties to Agreement	Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

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Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
Rasky Baerlein Strategic Communications Inc.	Strategic Advisor (Received through Palmetto Strategies LLC)
Boston, MA	
Avenue Capital Group Inc., Los Angeles CA	Business Consulting (Received through Palmetto Strategies LLC)
Harves Investment Group, Washington DC	Business Consulting (Received through Palmetto Strategies LLC)