

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Frederica S. Wilson

Status: Member State/District: FL24

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

**Filing Date:** 07/12/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
13131 NW 26th Court		\$100,001 - \$250,000	Rent	None	
LOCATION: Miami, FL, US					
1386 NW 38th Street  LOCATION: Miami, FL, US		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	
401(a) Bencor ⇒ Transamerica Financial Life Insurance Company guaranteed pooled bond fund		\$50,001 - \$100,000	Tax-Deferred		
Riversource Life Insurance Company Annuity		\$50,001 - \$100,000	Tax-Deferred		П
U.S. Savings Bonds  Description: Interest		\$15,001 - \$50,000	Interest	\$201 - \$1,000	П
VOYA Reliastar Life Insurance Annuity Fixed Account		\$250,001 - \$500,000	Tax-Deferred		
Wells Fargo Advantage Opportunity Fund		\$15,001 - \$50,000	Dividends	\$1,001 -	

Asset	Owner Va	alue of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$2,500	
Wells Fargo Checking		250,001 - 500,000	Interest	\$1 - \$200	
Wells Fargo Checking		100,001 - 250,000	Interest	\$1 - \$200	
Wells Fargo Money Market	\$1	15,001 - \$50,000	Interest	\$1 - \$200	
Wells Fargo Money Market		100,001 - 250,000	Interest	\$1 - \$200	

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Florida Retirement System	Retirement Benefit	\$82,000.00
Reliastar Life Insurance Company Annuity	IRA	\$19,000.00

## SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2008	State of Florida Retirement System	Defined benefit pension plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

o 401(a) Bencor

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C yes C No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Frederica S. Wilson, 07/12/2017