

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT**

Form A
For use by Members, officers, and employees

HAND DELIVERED ^{Page 1 of 44}

LEGISLATIVE RESOURCE CENTER

2013 MAY 15 PM 2:43

U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

MC

Name: Vernon G Buchanan

Daytime Telephone: _____

Filer Status



Member of the U.S.
House of Representatives

State: FL

District: 110



Officer or
Employee

Employing Office: _____

Report Type



Annual (May 15, 2013)



Amendment



Termination

Termination Date: _____

**A \$200 penalty shall be assessed
against anyone who files more than
30 days late.**

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?
If yes, complete and attach Schedule I.

Yes ☐

No ☒

VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?
If yes, complete and attach Schedule VI.

Yes ☐

No ☒

II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?
If yes, complete and attach Schedule II.

Yes ☐

No ☒

VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?
If yes, complete and attach Schedule VII.

Yes ☐

No ☒

III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?
If yes, complete and attach Schedule III.

Yes ☒

No ☐

VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?
If yes, complete and attach Schedule VIII.

Yes ☒

No ☐

IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?
If yes, complete and attach Schedule IV.

Yes ☒

No ☐

IX. Did you have any reportable agreement or arrangement with an outside entity?
If yes, complete and attach Schedule IX.

Yes ☐

No ☒

V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?
If yes, complete and attach Schedule V.

Yes ☒

No ☐

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes ☐

No ☒

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes ☐

No ☒

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐

No ☒

Name: Vernon G. Buchanan

List the source, type, and amount of earned income from any source (other than your current employment by the U.S. Government) totaling \$200 or more during preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.
Exclude: Military pay, (such as National Guard or Reserve pay) federal retirement programs, and benefits received under the Social Security Act.

[illegible]

For payments to charity in lieu of honoraria, use Schedule H.

SCHEDULE H - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA Name: Vernon G. Buchanan

Use the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package.

[illegible]

Block A

Name Vernon G Buchanan

SECRET

Form 1041		Form 1041	
Part D		Part E	
<p>For retirement plans that do not allow you to choose specific investments (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check</p>		<p>Indicate if there is a portion of an asset sold (P), purchases (S), or sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>	
<p>Amount of income</p> <p>I None II III IV V VI VII VIII IX X XI XII</p>		<p>Indicate if there is a portion of an asset sold (P), purchases (S), or sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>	
<p>None</p> <p>\$1 - \$200</p> <p>\$201 - \$1,000</p> <p>\$1,001 - \$2,500</p> <p>\$2,501 - \$5,000</p> <p>\$5,001 - \$15,000</p> <p>\$15,001 - \$50,000</p> <p>\$50,001 - 100,000</p> <p>\$100,001 - \$1,000,000</p> <p>\$1,000,001 - \$5,000,000</p> <p>Over \$5,000,000</p> <p>Spouse/DC income over \$1,000,000</p>		<p>Indicate if there is a portion of an asset sold (P), purchases (S), or sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>	
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*** The Congressman is requesting an advisory position and waiver on assets marked with ***. See attached description of Funds at end of Financial Disclosure

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Block A

Name Vernon G. Buchanan

Box 1

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Schedule III - ASSETS AND "UNEARNED" INCOME

Block A Asset and for Income Source		Block B Value of Assets													Block C Type of Income							Block D Amount of Income											Block E Transaction			
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement accounts (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold. For rental property or other real property held for investment, provide a complete address, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.		Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income.							For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if the asset generated no income.											Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.			
		A	B	C	D	E	F	G	H	I	J	K	L	K	None	Dividends	Rent	Interest	Capital Gains	Exempted / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XI		
	Blackrock Global Allocation																																			
	MFS Total Return																																			
	Fixed Account																																			
	Land - Murray KY																																			
	Dry Dock - Boat Condo - Longboat Key, FL																																			
	Sarasota Bradenton Aviation, Inc. - Bradenton, FL - Hanger (K-1)																																			
	130 N. Tamm Trail, LLC - Sarasota, FL - Rental																																			
	First Capital Corp. - Tampa, FL																																			
	Land - Columbia, TN																																			
	MB Acquisition & Leasing LLC																																			
	Rental home on Looeppa Island, FL																																			
	Jamal Realty, Inc. - Sarasota, FL - Real Estate Sales																																			P
	Creekwood Hotel, LLC - Hotel, Bradenton, FL (K-1)																																			

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Schedule III - ASSETS AND "UNEARNED" INCOME

Block A		Block B													Block C							Block D													Block E				
Asset and/or Income Source		Value of Assets													Type of Income							Amount of Income													Transaction				
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		A	B	C	D	E	F	G	H	I	J	K	L	M	None	Dividends	Rent	Interest	Capital Gains	Exempt / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	DC				
Speed-Wing Investment Co. - Apartment Building - W. Bloomfield, MI (K-1)																																							
Loan to Georgetown Properties, LLC (loan to buyers)																																							
International Marinas - Club Ltd. - Club Cay, Bahamas 82%																																							
Cortez Landings, LLC																																							
2 Rentals homes, Bradenton, FL																																							
Loan to Habitat of Humanity for sale of Cortez property																																							
Loan to Sarasota 500, LLC - Sarasota, FL																																							
Auto Central Services, Inc. - Sarasota, FL - Management Co.																																							
301 Oxford LLP - Real Estate																																							
Orange Park, LLC																																							

P.
S.
E

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

*** The Congressman is requesting an advisory position and waiver on assets marked with ***. See attached description of Funds at end of Financial Disclosure

Name Vernon G. Buchanan

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Name Vernon G. Buchanan

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Provide complete names of stocks and mutual funds (do not use ticker symbols).		If an asset was sold and is included only because it generated income, the value should be "None".													None										None													None
For all IRAs and other retirement accounts (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold.		A B C D E F G H I J K L M													None										I II III IV V VI VII VIII IX X XI													None
For rental property or other real property held for investment, provide a complete address, e.g., "rental property," and a city and state.		None													None										None													None
For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A.		None													None										None													None
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan.		None													None										None													None
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.		None													None										None													None
Met, Marshall & Leley Bank																																						
Marshall Tax Free MAF - closed account		X													X																							X
Legend Clearing, LLC (formerly Jessup & Lamont 2689-9583)																																						
Dad Cox Hill Stock		X													X																							X
Morgan Stanley FWG 1004947 & 1005197																																						
Morgan Stanley Infrastructure Partners - Income detail for individual underlying assets not available.															X																							X
MSIP Southern Star LLC & MSIP Southern Star II		X																																				
Esencia Energy LLC																																						
Mayflower Energy Partners, LLC		X																																				
Star Holdings B.V.																																						
Agora Investments S.r.l.		X																																				
MSIP BOT Bridge B.V.																																						
Pacific Alliance Strategic Group Infrastructure LLC		X																																				
MSIP Starting B.V.		X																																				
MSIP Sparrow B.V.		X																																				

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Schedule III - ASSETS AND "UNEARNED" INCOME

Block A Asset and/or Income Source		Block B Value of Assets													Block C Type of Income	Block D Amount of Income													Block E Transaction									
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement accounts (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold. For rental property or other real property held for investment, provide a complete address, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.		Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Check all columns that apply. For retirement accounts that do not allow you to choose specific investments (e.g. that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income.	For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if the asset generated no income.													Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.									
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	Dividends	Rent	Interest	Capital Gains	Exempted / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	NONE	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, E		
	MSIP Gloria, B.V.	None																																				
	Affinity Water Acquisition (Invest) Limited																																					
	MSIP Trogon B.V.																																					
	MSIP MGT Holdings, LP																																					
	Montreal Gateway Terminal Limited Partnership																																					
	MSIP Ganga B.V.																																					
	Varuna Investments																																					
	Clean Energy Pte. Ltd																																					
	Continuum Wind Energy Pte. Ltd																																					
	Elipse Holding B.V.																																					
	GenSpring A102																																					
	Carthage, market acqis																																					
	3M Company																																					S
	ACL Alternative SAC Limited Fund (Irish Abbey)																																					S ***
	Abbot Labs COM																																					S
	Adobe Sys Inc COM																																					S
	Automatic Data Processing																																					S

*** The Congressman is requesting an advisory position and waiver on assets marked with ***. See attached description of Funds at end of Financial Disclosure

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Name Vernon G. Buchanan

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Schedule III - ASSETS AND "UNEARNED" INCOME

Block A		Block B													Block C								Block D													Block E		
Asset and/or Income Source		Value of Assets													Type of Income								Amount of Income													Transaction		
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement accounts (such as 401(k) plans), provide the value for each asset held in the account that exceeds the reporting threshold. For rental property or other real property held for investment, provide a complete address, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.		Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income.								For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, checking the appropriate box below Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if the asset generated no income.													Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.		
		A	B	C	D	E	F	G	H	I	J	K	L	M	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	None			
SP	Aspen House (102 Blue Creek Tr)														X								X															
SP	Gaithersburg A083																																					
SP	Federated Tax-Free Oblig Fund (fmrly Fldgworth FD Tax Ex MM)															X																						
SP	3M Company															X																					S	
SP	Abbott Labs COM															X																					S	
SP	Adobe Sys Inc COM															X																					S	
SP	Artisan Fds Inc Int'l Value Inv															X																					S	
SP	Aspen Fds Altr Rd St VL I															X																					S	
SP	Automatic Data Processing															X																					S	

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Name Vernon G. Buchanan

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Name **Vernon G. Buchanan**

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Schedule III - ASSETS AND "UNEARNED" INCOME

Block A		Block B													Block C							Block D													Block E		
Asset and/or Income Source		Value of Assets													Type of Income							Amount of Income													Transaction		
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement accounts (such as 401(k) plans), provide the value for each asset held in the account that exceeds the reporting threshold. For rental property or other real property held for investment, provide a complete address, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.		Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income.							For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if the asset generated no income.													Indicate if the asset had purchases (P), sales (S), or exchanges exceeding \$1,000 in reporting year.		
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Tax-Deferred	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII			
SP	Walt Mart Stores Inc COM																																				
SP	International Marinas, Chub Ltd - Chub Cay, Bahamas																																				
SP	Oxford, MI Property																																				
SP	Chub Cay Associates - Dock (Ship 11)																																				
SP	Jamaat Moorings, LLC - Dock Rental G-19 & G20																																				
SP	Tampa Real Estate One, LLC - holds mortgage - MJB																																				
SP	GenSpring - AD16																																				
SP	3M Company																																				
SP	ACL Alternative SAC Limited Fund (Timothy Abbey)																																				
SP	Adopt Labs COM																																				
SP	Adobe Sys Inc COM																																				
SP	Adrian Fds Inc Int'l Value Inv																																				

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SCHEDULE IV - TRANSACTIONS

Name: Vernon G. Buchanan

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

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Name: Vernon G. Buchanan

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Capital Gains - If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

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SCHEDULE IV - TRANSACTIONS

Name: Vernon G Buchanan

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Capital Gains - if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule II).

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.										Type of Transaction		Date	Amount of Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
										PURCHASE	SALE		EXCHANGE	Capital Gain in Excess of \$200	B	C	D	E	F	G	H	I	J	K																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
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[illegible]

Name: Vernon G. Buchanan

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Name: Vernon G. Buchanan

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[illegible]

Name: Vernon G. Buchanan

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains - if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.										Type of Transaction			Date		Amount of Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
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SCHEDULE V - LIABILITIES

Name: **Vernon G. Buchanan**

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				B	C	D	E	F	G	H	I	J	K	
	Example: First Bank of Wilmington, Delaware		Mortgage on 123 Main St., Dover, Del.	\$10,001-\$15,000										
	Regions Bank - Sarasota, FL	05-2009	Mortgage on 130 N. Tamiami Trail, LLC	\$15,001-\$50,000										
	Seaside Bank (transf'd to Whitney Nat'l Bank) - Sarasota, FL	03-2010	Mortgage on 6430 Hollywood Blvd., LLC	\$50,001-\$100,000										
	Seaside Bank, FL	07-2009	Mortgage on 996, LLC - 435 N. Washington, Sarasota, FL	\$100,001-250,000				X						
	Marshall & Ilsley Bank - Sarasota, FL (1099 Mgmt Co) (paid off in 2012)	11-2008	Acquisition on 1099 Management, LLC - Sarasota & SunCoast	\$250,001-\$500,000										
	Seaside Bank (TRSFRD FROM Regions Bank)	03-2012	Mortgage on Buchanan Automotive Holdings, Inc.	\$500,001-\$1,000,000						X				
	Seaside Bank (TRSFRD FROM Regions Bank)	07-2012	Mortgage on Broward Yacht, V.B. Motor Yachts, LLC	\$1,000,001-\$5,000,000						X				
	SunTrust Bank, Sarasota, FL (91)	10-2008	Line of Credit - Various projects	\$5,000,001-\$25,000,000							X			
	Bank of America, Sarasota, FL (paid off in 2012)	06-2007	Line of Credit - Eliz City, SunCoast Ford, Real Estate								X			
	Wachovia Bank, Sarasota, FL	07-2008	Mortgage Jamatt Properties, LLC									X		
	SunTrust Leasing - Baltimore, MD	03-2007	Purchase of King Air 350, Aircraft Holding & Leasing, LLC								X			
	SunTrust Leasing - Baltimore, MD	06-2007	Purchase of Lear Jet, Aircraft Holding & Leasing, LLC									X		
	SunTrust Leasing - Baltimore, MD	09-2009	Purchase of Embraer Phenom, Aircraft Holding & Leasing, LLC										X	
	M&I Marshall & Ilsley Bank, Sarasota, FL (paid off in 2012)	03-2009	Line of Credit - Real Estate Projects / SunCoast Ford						X					
	Regions Bank (1099 Management Co)	02-2008	6430 Hollywood & Premier Kia										X	
	Wachovia Bank, Sarasota, FL	01-2009	HEL - 530 Bowditch										X	
	BB&T, Wash DC (paid off in 2012)	05-2011	Mortgage Second Home										X	
	Morrison Brown Angiz & Faria, LLC	12-2011	Professional Fees				X							
	J & K Long (M&B Acquisition & Leasing)	01-2012	Mortgage on Usappa rental house						X					

Name: Vernon G. Buchanan

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards to \$335 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

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Use additional sheets if more space is required

Name: Vernon G. Buchanan

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342), political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

[illegible]

Use additional sheets if more space is required

SCHEDULE VIII - POSITIONS**Name: Vernon G. Buchanan**

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Managing Member	1099 Management Co. LLC
Partner	Sarasota 500, LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Partner	600, LLC dba Space Coast Honda (Ownership held by 1099 Mgmt Co. LLC)
Partner	Elizabeth City, LLC
Partner	Auto Central Services, Inc.
Partner	Buchanan Automotive Holdings, Inc.
Partner, President	First Capital Corporation, Inc.
Partner, President, Director	Jamatt Financial, Inc.
Partner	Jamatt Realty, Inc.
Managing Member	Aircraft Holding and Leasing, LLC
Partner, Director	Sarasota-Bradenton Aviation, Inc.
Managing Member	V.B. Motor Yachts, LLC
Partner	V.B. Cruise Charters, LLC
Partner	Speed-Wing Investment Co.
Partner	V. B. Investments, Inc.
Partner	130 North Tamiami Trail, LLC
Partner	996, Inc.
Managing Member	6430 Hollywood Blvd, LLC
Managing Member	Jamatt Properties, LLC
Partner	Creekwood Hotel, LLC - Bradenton, FL (Ownership held by Jamatt Realty, Inc)
Partner	Orange Park, LLC
Partner	MB Acquisition and Leasing, LLC
Partner	VB Polite West Investments, LLC (Ownership held by VB Investments, Inc) (Formerly VB Investments of Delaware, LLC)
Partner	301 Oxford, LLC
Managing Member	Boca Creek Development Company, LLC (Ownership held by Orange Park, LLC)

SCHEDULE VIII - POSITIONS**Name: Vernon G. Buchanan**

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
President, Director	Vernon and Sandra JC Buchanan Family Foundation, Inc
Partner	County Club Shores, LLC
Managing Member	County Club Shores II, LLC
Managing Member	Buchanan Automotive Group, LLC (entity never used, to be dissolved)
Managing Member	Buchanan Enterprises, LLC (entity never used, to be dissolved)
Partner	Cortez Landings, LLC
Partner	High Aspen FL, LLC
Partner	SBE, LLC
Partner	Entrepreneur Cruising, LLC
Partner	BB Donzi, LLC

Use additional sheets if more space is required

Name: Vernon G. Buchanan

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

[illegible]

Use additional sheets if more space is required

Vern Buchanan 2012 Form A**Note to Schedules III and IV regarding certain investment funds**

Mr. Buchanan holds or held at the end of 2012 an interest in several funds that do not appear to meet the definition of an excepted investment fund. Because information about the underlying positions and transactions of these funds is not known by or available to Mr. Buchanan, he is submitting to the House Ethics Committee a request for advisory opinion and waiver. Below is a brief description of each investment fund that does not likely qualify as an excepted investment fund.

AMA US Equity Opportunity Fund, L.P.

The AMA US Equity Opportunity Fund QP LP is a fund of funds. The Fund has invested in a portfolio of concentrated equity funds operating under the premise that a combination of "best ideas" funds would be preferable to a portfolio comprised of fewer but more diversified equity funds, thus relying on portfolio construction to establish the appropriate diversification rather than the individual underlying fund. Several of the underlying investments in the Fund focused on smaller capitalization equity securities and a few invest in private investments.

A.P. Opportunities Fund, L.P.

The A.P. Opportunities Fund, L.P. is a fund of funds. The Fund employs a multimanager, multi-strategy approach and invests its assets with various money managers that independently pursue diverse investment strategies. By investing through a diverse group of managers, the Partnership provides investors with access to the varied investment strategies of these managers while at the same time lessening the risks and volatility associated with investing through any one particular money manager.

Lighthouse Low Volatility Fund (LLVF) SLV

Lighthouse Low Volatility Fund is a fund of funds and was fully liquidated in 2012. The fund was designed to achieve capital appreciation through the use of a multi-manager investment approach. The underlying managers invested in a wide range of alternative strategies, including (1) fixed income, (2) relative value arbitrage, (3) market neutral equity, (4) global trading, (5) long/short, (6) cash and (7) short only.

Silver Creek Early Advantage Fund L.P.

Silver Creek Early Advantage Fund is a fund of funds investing in multiple investment strategies focusing on emerging strategies where either there is less than a 3-year track record or where AUM is less than \$400 million.

Silver Creek Low Vol Strategies II Fund L.P.

Silver Creek Low Vol Strategies II Fund is a fund of funds investing in multiple investment strategies, including but not limited to equity market neutral, long short equity, fixed income/structured credit, asset based lending, macro, and event driven.

Multi-Manager Portfolio, LLC

The Multi-Manager Portfolio, LLC is a registered closed-end fund of funds investing in an actively managed and diversified mix of traditional and alternative investment strategies including, but not limited to, equities, fixed income securities, options, futures and other financial instruments.

ACL Alternative SAC Limited

The fund is structured utilizing a fund of funds framework with an emphasis on Commodity Trading Advisors (CTAs). The markets traded will include bonds, money markets, foreign exchange markets and commodity markets. There may be some equity trading, provided that this is a minor element of the portfolio. Most of the trading will be done in derivative markets, usually listed futures markets, but some trading in cash markets may take place when this is the most effective way to enter or exit a trading position. Both long and short positions will be taken in all markets traded.

Henderson AlphaGen Octanis SP, a Segregated Portfolio of LGMA SPC

The Octanis fund is a long/short UK equity fund, but it is not UK-dependent due to the focus on large-to-mid cap FTSE 350 companies for their investment universe.

York Global Value SP a Segregated Portfolio of LGMA SPC

The Fund has a value-oriented investment focus and seeks long-term capital appreciation focusing primarily on event equities, value equities, and distressed, with a small to mid-cap bias.