N _O	dent child Yes	"unearned" income, transactions, or liabilities of a spouse or dependent child unless you have first consulted with the Committee on Ethics.	arned" income, s you have first	EXEMPTION —Have you excluded from this report any other assets, "unesbecause they meet all three tests for exemption? Do not answer "yes" unles
×	Yes 🔲	and certain other "excepted trusts" need not be pouse, or a dependent child?	ittee on Ethics ing you, your s	TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?
S	VER EACH OF THESE QUESTIONS	- ANS	T INFORM	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
	attached for each "Yes" response.	and the appropriate schedule attached for eac	and the ap	Each question in this part must be answered
No ×	XX from Yes	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	8 	III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? **Yes**, complete and attach Schedule III.**
×	ement Yes	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	<u>8</u>	II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.
N _O	the date Yes X	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	S D	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes X
		EACH OF THESE QUESTIONS	OF THESE	PRELIMINARY INFORMATION — ANSWER EACH
1		m		employee Employing Office:
assessed who files	A \$200 penalty shall be a against any individual w	May 20, 2014 Check if A	Date of Election:	×
	(Office Use Only)	V		
	>	Daytime Telephone:	Daytime 1	Name: Valerie A Arkoosh
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T 53 Page 1 of 53	65:11:19 E11:02:16:16:16:16:16:16:16:16:16:16:16:16:16:	FORM B For use by candidates and new employees	Fo	UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT Period covered: January 1, 2012 - May 30, 2013

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name Valerie Arkoosh

Page 2 of 53

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Exclude: Imiliary pay (such as Individual State of Treserve pay), isseein tensonion programs, and so	13	die iccorred died aid cook	Society Ave.
Source (include date of receipt for honoraria)	Туре	Amount	Dreceding Year
		A	8
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
_	Director's Fee	\$400	\$3,200
XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
University of Pennsylvania	Salary	\$30,001	\$87,224
Robert Wood Johnson Foundation	Honorarium	\$1,500	NA
American Board of Anesthesiology	Honorarium	NA	\$2,300
Main Line Health Systems	Honorarium	NA	\$1,000
Assoc of Professors of Gynecology & Obstetrics	Honorarium	NA	\$1,500
Stanford University	Honorarium	NA	\$1,000
Springfield Township	Spouse Salary	NA	NA
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	<u> </u>		_	<u> </u>	J	i	- ro									
T	H	I	II.	T	II	5	S &	income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and the city and state.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use ticker symbols).	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearmed" income during the year.		
四	Arbitrage Funds CL	AQR Diversified	Altegris Managed Futures	<u>.</u>	L		Examples:	me d \$5,00 unts ed if hrift chik chik chik e re	e se	in diam	de :		ž g	end that	Asset and/or Income Source	•
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					×	×		\$100,001 - \$250,000		Ti	by your spouse or dependent child.	it generated income, the value should be "None."	If an asset was sold during the report- ing year and is included only because	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Value of Asset	BL
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							Royalties	(Specify: e.g., Partnership Income or Farm In	m.	,		interest, and capital gains, even if reinvested, must be dis- closed as income. Check "None" if the asset generated no income	plans or IRAs), you may check the "Tax-Deferred" column, Dividends,	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k)	10	
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Name

Valerie Arkoosh

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Ę 8 SP Morgan Stanley Cap VIII FIA Card Services Money Mkt Vanguard Intermediate Spdr S&P Midcap 400 ETF Spdr Nuveen S & P High Blackrock Inc Berkshire Hathaway Inc Albemarle Corp Montpelier RE Holdings Vanguard Dividend Vanguard Total Stk Mkt Spdr Nuveen Barclays Spdr Gold Trust Winthrop Realty Asset and/or Income Source **BLOCK A** None 8 1 - 1,000bé C \$1,001 - \$15,000 × X × × × × × \$15,001 - \$50,000 Ō Value of Asset × × \$50,001 - \$100,000 Ш П BLOCK B \$100,001 - \$250,000 \$250,001 - \$500,000 ດ I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ NONE × × × × × × × DIVIDENDS Type of Income RENT INTEREST BLOCK C × CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × None × × × × × × \$1 - \$200 × × × = \$201 - \$1,000 × \$1,001 - \$2,500 7 **Current Year** < \$2,501 - \$5,000 ≤ \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D × Spouse/DC Income over \$1,000,000* \$1 - \$200 × × = X \$201 ~ \$1,000 × × × × × × Þŧ × Preceding Year \$1,001 - \$2,500 X VI VIIVIII IX × \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × Over \$5,000,000 × Spouse/DC Income over \$1,000,000*

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Name Valerie Arkoosh

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Continuation Sheet (if needed) Newmarket Corpx Microsoft Corp Meadwestvaco Corp Lowe's Companies Kinder Morgan Management Intl Pfizer Inc Paychex Inc Lorillard Inc Johnson and Johnson Asset and/or Income Source **Business Machines BLOCK A** None Φ \$1 - \$1,000 × C × \$1,001 - \$15,000 D \$15,001 - \$50,000 × × × Value of Asset Ш \$50,001 - \$100,000 **BLOCK B** \$100,001 - \$250,000 Ω \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 3 Spouse/DC Asset over \$1,000,000* NONE × × X × × × DIVIDENDS × × × Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × None × × X X \$1 - \$200 × × \$201 - \$1,000 = × × Valerie Arkoosh \$1,001 - \$2,500 **Current Year** \$2,501 -- \$5,000 \$5,001 - \$15,000 ≤ \$15,001 - \$50,000 \$50,001 ~ \$100,000 $\overline{\mathbf{x}}$ \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 Over \$5,000,000 BLOCK D \succeq Spouse/DC Income over \$1,000,000* None \$1 - \$200 \$201 - \$1,000 × × × × × × **Preceding Year** \$1,001 - \$2,500 ⋜ X \$2,501 - \$5,000 \$5,001 - \$15,000 Page 9 of 53 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000

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Continu	Continuation Sheet (if needed)		•	Name Valerie Arkoosh	Page 10 of 53
	BLOCK A	вгоск в	BLOCK C	BLOCK D	
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	come
S.P.		A B C D E F G H I J K L N	y: e.g.,	Current Year	Preceding Year
ŗ,		000 000	ST (Specif		
DC		\$15,000 \$50,000 \$100,000 - \$250,000 - \$500,000 - \$1,000,000 1 - \$5,000,000 1 - \$25,000,000	S T BAINS D/BLIND TRU	5,000 5,000 5,000 55,000 100,000 \$1,000,000 \$5,000,000	5,000 5,000 5,000 50,000 100,000 \$1,000,000 \$5,000,000
		\$1,000,001 \$5,000,001 \$25,000,00 Over \$50,0	NONE DIVIDENDS RENT INTEREST CAPITAL G EXCEPTEI TAX-DEFE Other Typ	Over \$5,000	\$201 \$1,00 \$1,001 \$2, \$2,501 \$5, \$5,001 \$1; \$15,001 \$1; \$50,001 \$ \$100,001 \$ \$1,000,001 Over \$5,000
Ţ	Wells Fargo & Co	×	×	×	×
JT	Wells Fargo Checking	X	×	×	
JT	Wells Fargo Money Market	×	×	X	
ĪĪ	Wells Fargo Savings	×	×	X	X
SP	Sovereign Checking	×		×	
:	TIAA CREF - Vanguard		×	X	
	Institutional Index				
	Vanguard 500 Index Fund Sign	al x	×	× ×	
SP	Northwestern Mutual Life	×	×	×	X
SP	Northwestern Mutual Life	×	×	X	×
SP	Northwestern Mutual Life	×	×	X	*

Contin	Continuation Sheet (if needed)	ONE ARRIVED INCOME		Name Valerie Arkoosh Page	ge 11 of <u>53</u>
	BLOCK A	вгоск в	вгоск с	ВГОСК D	
	Asset and/or income Source	Value of Asset	Type of Income	Amount of Income	
S.P.		A B C D E F G H I J K L M	iy: e.g.,	Current Year Preceding	g Year
Ţ,		00	ST (Specif		VI VII VIII IX X XI XII
DC .		0,000 00,000 250,000 500,000 1,000,000 \$5,000,000 \$25,000,00 - \$50,000,0	INS BLIND TRUS	0 0 00 000 000,000 000,000 5,000,000 00 over \$1,000,000*	0,000 000,000 5,000,000
		None \$1 - \$1,000 \$1,001 - \$15 \$15,001 - \$5 \$50,001 - \$1 \$100,001 - \$ \$250,001 - \$ \$1,000,001 - \$5,000,001 - \$25,000,001 Over \$50,000 Spouse/DC A	NONE DIVIDENDS RENT INTEREST CAPITAL GA EXCEPTED/ TAX-DEFERI Other Type	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,50 \$2,501 - \$5,00 \$5,001 - \$15,0 \$15,001 - \$10 \$100,001 - \$1 \$1,000,001 - \$1 Over \$5,000,00 Spouse/DC Income None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,50 \$2,501 - \$5,00 \$5,001 - \$15,00 \$15,001 - \$5,00	\$100,001 - \$10 \$100,001 - \$1 \$1,000,001 - \$1 Over \$5,000,00 Spouse/DC income
ΙΊ	ABBVIE INC SHS	X	X	X	
JT	AETNA INC NEW	X	Х	X	
JT	AFLACINC	×	×	X	
JT	ALLSTATE CORP	X	X	X	
JT	AMAZON COM INC	X	Х	X	
JT	AMER EXPRESS COM	X	Х	X	
JT	AMGEN INC COM	X	X	X	
JT	ANADARKO PETE	X	Х	X	
JT	APPLE INC	х	Х	X	
JT	AT&T INC	X	×	Х	
JT	BAXTER INTERNTL	×	×	X	
JΤ	BB&T CORP	X	X	Х	
JT	BERKSHIRE HATHAWAY	X	Х	Х	
JT	BIOGEN IDEC INC	X	X		
					3

Continuation Sheet (if needed) T T Ï Ę, ş 8 ŢŢ Ţ DOW CHEMICAL DISNEY (WALT) COM DANAHER CORP DEL COMCAST CORP NEW CHEVRON CORP CATERPILLAR INC COSTCO WHOLESALE **BOEING COMPANY** CSX CORP COLGATE PALMOLIVE COCA COLA COM CITIGROUP INC NEW CELGENE CORP COM CISCO SYSTEMS INC Asset and/or Income Source **BLOCK A** None 8 \$1 - \$1,000× × \times × C × × \$1,001 - \$15,000 × \$15,001 - \$50,000 \Box Value of Asset \$50,001 - \$100,000 П \$100,001 - \$250,000 \$250,001 - \$500,000 G I \$500,001 - \$1,000,000 \$1,000,001 -- \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000° ≤ × NONE × X X \times × \succ × × \times **DIVIDENDS** Type of income RENT BLOCK C INTEREST CAPITAL GAINS **EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × XX × × X × X \$1 - \$200 × \$201 ~ \$1,000 \$1,001 - \$2,500 XI JIIV IIV IV VI Valerie Arkoosh Current Year \$2,501 -- \$5,000 \$5,001 - \$15,000 \$15,001 -- \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D × Spouse/DC Income over \$1,000,000 None XIX X \$1 - \$200 \times × × XI IIIV IV V VI III \$201 - \$1,000 Preceding \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 -- \$15,000 Page 12 of 53 \$15,001 - \$50,000 Year \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 -- \$5,000,000 × Over \$5,000,000 × Spouse/DC Income over \$1,000,000*

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Valerie Arkoosh

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Continuation Sheet (if needed)

8 Ę Ş T ij GILEAD SCIENCES INC GOOGLE INC HERSHEY COMPANY FORD MOTOR CO FEDEX CORP **EXXON MOBILE CORP EBAY INC** GENERAL ELECTRIC FREEPRT-MCMRAN CRP **DUKE ENERGY CORP** GENERAL MILLS FRANKLIN RES INC **DU PONT GOLDMAN SACHS GROUP** Asset and/or Income Source BLOCK A None 8 \$1 - \$1,000 × × X X X X X X × × × \$1,001 - \$15,000 O \$15,001 - \$50,000 Q Value of Asset \$50,001 - \$100,000 m \$100,001 - \$250,000 \$250,001 - \$500,000 G I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ Over \$50,000,000 **₹** Spouse/DC Asset over \$1,000,000* \times X × NONE \times × \times × × × × × × \bowtie × DIVIDENDS Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income-(Specify: e.g., Partnership Income or Farm Income) × X \times None × × × × × × \times XX × X \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 XI IIIV IIV IV VI **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × × Over \$5,000,000 BLOCK D × None \$1 - \$200 \times X IIIV IV V VI III \$201 - \$1,000 Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 -- \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 × Spouse/DC Income over \$1,000,000

Continuation Sheet (if needed) g ŢŢ Ę SP. Ţ T Ţ MEDTRONIC INC MACY'S INC MONDELEZ INTERNTL MERCK AND CO INC MARATHON PETE CORP LIFE TECH CORP J&J COM INTL BUSINESS MACH MCDONALDS CORP JP MORGAN CHASE KIMBERLY CLARK INTEL CORP HOME DEPOT INC MICROSOFT CORP Asset and/or Income Source **BLOCK A** None 8 \$1 - \$1,000 × × X \times X X \succ X \$1,001 - \$15,000 O \$15,001 - \$50,000 O Value of Asset Ш \$50,001 - \$100,000 BLOCK B \$100,001 - \$250,000 Ŧ ଦ \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ۲ ス \$25,000,001 - \$50,000,000 Over \$50,000,000 3 Spouse/DC Asset over \$1,000,000* × NONE × × × × × × × × **DIVIDENDS** Type of Income RENT INTEREST BLOCK C **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) X None X X × × × × × \$1 - \$200 \$201 - \$1,000 ≅ \$1,001 - \$2,500 ₹ **Current Year** Valerie Arkoosh \$2,501 - \$5,000 V V V V V \$5,001 - \$15,000 \$15,001 -- \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D × Spouse/DC Income over \$1,000,000* × None X × X X \$1 - \$200 × × × \times × × × \$201 - \$1,000 X XI III V IV VI VIII X X Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Page 14 of 53 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed) ŢŢ I ŢŢ 8 Ë SP SOUTHERN COMPANY SIMON PROPERTY GRP PNC FINCL SERV GROUP PEPSICO INC ORACLE CORP SCHLUMBERGER LTD PFIZER INC OMNICOM GROUP COM OCCIDENTAL PETE CORP **NEWS CORP NEWELL RUBBERMAID** QUALCOMM INC NIKE INC PROCTER & GAMBLE Asset and/or income Source BLOCK A None 8 \$1 - \$1,000 X × × \times × \times × \$1,001 - \$15,000 C × \$15,001 - \$50,000 Q Value of Asset \$50,001 - \$100,000 ш Т BLOCK B \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ NONE X × ㅈ × × × X \bowtie × × × DIVIDENDS Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income-(Specify: e.g., Partnership Income or Farm Income) None \mathbf{x} $\overline{\mathbf{x}}$ X × X X × × × \$1 - \$200 \$201 - \$1,000 ≡ \$1,001 - \$2,500 7 **Current Year** Valerie Arkoosh \$2,501 -- \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 ₹ Amount of Income \$1,000,001 - \$5,000,000 Over \$5,000,000 BLOCK D × Spouse/DC Income over \$1,000,000* None X × X × × \$1 - \$200 × \times × \times = \$201 - \$1,000 Preceding Year XI IIIV IV VI VII IX \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Page_15_of_53 \$15,001 ~ \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Valerie Arkoosh

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Continuation Sheet (if needed)

JT Ï T 8 Ë ŞP TJX COS INC NEW WELLPOINT INC VISA INC **VERIZON COMM** US BANCORP (NEW) UNION PACIFIC CORP STATE STREET CORP WAL-MART STORES THERMO FISHER TEXAS INSTRUMENTS SPECTRA ENERGY CORP WELLS FARGO & CO UNITED TECHS CORP TRAVELERS COS INC Asset and/or income Source **BLOCK A** None В \$1 - \$1,000 X X X X C × × × × \times × × \$1,001 - \$15,000 \$15,001 - \$50,000 O Value of Asset \$50,001 - \$100,000 m T BLOCK B \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ NONE × X × × X × × × × \bowtie × × **DIVIDENDS** Type of income RENT INTEREST BLOCK C **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) None × × × × × × × \$1 - \$200 × \$201 - \$1,000 == \$1,001 - \$2,500 7 Current Year \$2,501 - \$5,000 VI VII VIII IX \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 -- \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 Over \$5,000,000 ≚ BLOCK D × Spouse/DC Income over \$1,000,000* None X X \$1 - \$200 \times × \times × × \$201 - \$1,000 = Preceding 7 \$1,001 - \$2,500 < \$2,501 -- \$5,000 ≤ SIVE X \$5,001 - \$15,000 **\$15,001 -- \$50,000** Year \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 -- \$5,000,000 × Over \$5,000,000 × Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed) S Ş T Ę, ML BANK DEPOSIT 3M COMPANY YUM BRANDS INC XL GROUP PLC SHS WILLIAMS COMPANIES Asset and/or Income Source **BLOCK A** None 8 \$1 - \$1,000XX \times ဂ \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 т BLOCK B \$100,001 - \$250,000 П ଦ \$250,001 - \$500,000 \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 ſ \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ᄌ Over \$50,000,000 록 Spouse/DC Asset over \$1,000,000* NONE X X × DIVIDENDS × Type of Income RENT × INTEREST BLOCK C CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income -- (Specify: e.g., Partnership Income or Farm Income) None X \$1 - \$200 XI IIIV IIV V V VI III III × × $\boldsymbol{\mathsf{x}}$ X \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** Valerie Arkoosh \$2,501 -- \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D IX Spouse/DC Income over \$1,000,000* None \$1 - \$200 X \$201 - \$1,000 XI IIIV IV VI VI VI VI VI × **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Page 17_ of 53 \$15,001 -- \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 × Spouse/DC Income over \$1,000,000*

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Valerie Arkoosl

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Continuation Sheet (if needed)

I SP, T H Ţ С Ę T BROOKFIELD ASST MGMT MI ASHLAND INC NEW **BEAM INC COM** ARCH CAPITAL GRP LTD **AON PLC** ALLEGHANY CORP ADT CORP BROWN & BROWN INC **BECTON DICKINSON CO** BARD CR INC **AUTOZONE INC** BURGER KING AIRGAS INC COM Asset and/or income Source **BANK DEPOSIT BLOCK A** None Œ \$1 - \$1,000 × X X X C × × \times \$1,001 - \$15,000 × × × 0 \$15,001 -- \$50,000 Value of Asset П \$50,001 - \$100,000 П BLOCK B \$100,001 - \$250,000 ଉ \$250,001 - \$500,000 \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 ſ \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Σ Spouse/DC Asset over \$1,000,000* X × NONE × × X × X × DIVIDENDS \times \times Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) X × × None X X × X × × X X × Х × \$1 - \$200 \$201 -- \$1,000 ≡ \$1,001 - \$2,500 7 **Current Year** \$2,501 ~ \$5,000 < \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \mathbf{z} Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × **BLOCK D** Spouse/DC Income over \$1,000,000* × × None × × X X × × \$1 - \$200 × × × × × \$201 ~ \$1,000 = Preceding \$1,001 - \$2,500 7 \$2,501 - \$5,000 ≤ \$5,001 - \$15,000 YII YII \$15,001 -- \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 $\overline{\mathsf{x}}$ \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed) Ţ Ę 8 SP, EOG RESOURCES INC ECOLAB INC CIT GROUP INC NEW CIMAREX ENERGY CO EXPEDITORS INTL WASH **ECHOSTAR CORP DOLLAR GENERAL CORP DISCOVERY COMM** DENTSPLY INTL INC COPART INC COM CARMAX INC CALPINE CORP CROWN CASTLE INTL **CBRE GROUP INC** Asset and/or Income Source **BLOCK A** None В \$1 - \$1,000 × X X × \times × × × C × × \$1,001 - \$15,000 \times D \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 Ш \$100,001 - \$250,000 f \$250,001 -- \$500,000 ତ \$500,001 - \$1,000,000 I \$1,000,001 -- \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* × X X X NONE × \sim × \times × X × × × DIVIDENDS Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) X × × × × × × × × X × \$1 - \$200 \$201 - \$1,000 = < \$1,001 - \$2,500 **Current Year** Valerie Arkoosh < \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 $\overline{\mathbf{x}}$ Amount of Income \$1,000,001 - \$5,000,000 × × Over \$5,000,000 BLOCK D × × X X × None × \$1 - \$200 \times × × \$201 - \$1,000 ≡ Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Page 19 of 53 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Ξ \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed) Ţ Ţ ŢΤ Ξ ş I 8 T FOREST CITY ENTRPRS LAMAR ADVERTISING GENTEX CORP FASTENAL COMPANY KAR AUCTION SERVICES GENERAL GROWTH FRANCO NEV CORP FIDELITY NATL INFO KINDER MORGAN INC IRON MOUNTAIN INC INTUIT INC COM **HESS CORP FACTSET RESH SYS INC** LABORATORY CP AMER Asset and/or Income Source BLOCK A None \$1 -- \$1,000 Œ $\overline{\times}$ × × X × × X × × X X X × \$1,001 - \$15,000 O 0 \$15,001 - \$50,000 Value of Asset П \$50,001 - \$100,000 BLOCK B \$100,001 - \$250,000 ဝ \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ٦ \$25,000,001 - \$50,000,000 ᆽ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE × × × X × × × X X × X × DIVIDENDS × Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g. Partnership Income or Farm Income) × × × None Name × × \$1 - \$200 X × × × × X X X X \$201 - \$1,000 ≡ \$1,001 - \$2,500 XI IIIV IIV IV VI **Current Year** Valerie Arkoosh \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 Over \$5,000,000 BLOCK D × Spouse/DC Income over \$1,000,000* × None X $\overline{\mathsf{x}}$ × × \$1 - \$200 × × × \$201 - \$1,000 × **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Page_20_of_53 \$15,001 - \$50,000 \$50,001 -- \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC income over \$1,000,000*

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Continuation Sheet (if needed)

ŢŢ <u>-</u> Ş g JT H MARSH & MCLENNAN COS MICROS SYSTEMS INC MEAD JOHNSON NUTR MARTIN MARIETTA M&T BANK CORP LIBERTY INTERACT CORP MICROCHIP TECH INC MARKEL CORP COM LPL FINANCIAL HLDINGS LOEWS CORP LIBERTY SPINCO INC SHS LIBERTY INTERACT SRS LIBERTY GLOBAL LEUCADIA NATL CORF Asset and/or income Source **BLOCK A** None 8 \$1 - \$1,000ヌ × X × × C \times × × \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 ш BLOCK B \$100,001 - \$250,000 П \$250,001 - \$500,000 ଜ \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 د \$5,000,001 - \$25,000,000 ᄌ \$25,000,001 - \$50,000,000 Over \$50,000,000 Σ Spouse/DC Asset over \$1,000,000* X X X NONE X × × X × × DIVIDENDS × \bowtie × \times Type of Income RENT BLOCK C INTEREST CAPITAL GAINS **EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) X × × × × None × X X × × X × \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 × \$100,001 -- \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D IΙΧ Spouse/DC Income over \$1,000,000* × × × × None × X X \$1 - \$200 × \succ \$201 - \$1,000 XI III V V VI VIII X Preceding \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 -- \$50,000 \$50,001 - \$100,000 Year \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC income over \$1,000,000*

SCT Contin	SCHEDULE II — ASSETS AN Continuation Sheet (if needed)	AND "UNEARNED" INCOME	,,,	Name Valerie Arkoosh	Page 22_ot53_
	BLOCK A	вгоск в	вгоск с	BLOCK D	
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	
S.	,	8 C D E F G H - J K L M	у: ө.g.,	Current Year Preci	Preceding Year
ኳ		000	IST -(Specif		VI VIIIVIIIV X XI
DC _		000 ,000 0,000 0,000 000,000 5,000,00 25,000,0	S IND TRU D Income-	000,000	000,000
<u> </u>		None \$1 - \$1,000 \$1,001 - \$15,00 \$15,001 - \$50,0 \$50,001 - \$100 \$100,001 - \$25 \$250,001 - \$1,0 \$1,000,001 - \$2 \$5,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2 \$25,000,001 - \$2	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BL TAX-DEFERRE Other Type of Partnership Inco	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$50,001 - \$100,0 \$100,001 - \$1,000 \$1,000,001 - \$5,000 Spouse/DC Income over None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000	\$5,001 - \$15,000 \$15,001 - \$15,000 \$15,001 - \$50,00 \$50,001 - \$100,0 \$100,001 - \$1,00 \$1,000,001 - \$5,0 Over \$5,000,000 Spouse/DC Income ov
T	MOHAWK INDUST INC		x		
JT	MOLSON COOR BREW CO	X	Х	х	
JT	MOODY'S CORP	X	×	X	
JT	MOTOROLA SOLUTIONS	X	×	X	
JT	NABORS INDUSTRIES LTD	X	×	X	
ΤŢ	NAT FUEL GAS CO NJ	X	X	X	
II	O'REILLY AUTOMOTIVE	X	×	X	
Τĺ	PROGRESSIVE CRP OHIO	x	X	X	
ŢŢ	SCHWAB CHARLES CORP	x	х	X	
Ţ	SENSATA TECH HLDINGS	x	X	X	
ŢŢ	SLM CORP	x	X	X	
TŢ	TJX COS INC NEW		X	X	
JŢ	TYCO INTL LTD NAMEN	x	×	X	
ŢŢ	VALEANT PHARM	X	X		

Continuation Sheet (if needed)

Ş <u>-</u> 8 WHITE MTNS INS GRP W W GRAINGER INCORP **VERISIGN INC** WYNN RESORTS LTD WILLIAMS COMPANIES Asset and/or income Source **BLOCK A** None 8 \$1 - \$1,000 × × × × C \$1,001 - \$15,000 ס \$15,001 - \$50,000 Value of Asset ш \$50,001 - \$100,000 71 \$100,001 - \$250,000 BLOCK B ଦ \$250,001 - \$500,000 ェ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ے \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE × DIVIDENDS \times × × × Type of Income RENT INTEREST BLOCK C **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) $\overline{\mathsf{x}}$ None X × × \$1 - \$200 \$201 - \$1,000 ≡ \$1,001 - \$2,500 X V V VI VII VII IX X **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D × Spouse/GC Income over \$1,000,000* × None XX \$1 - \$200 \$201 - \$1,000 **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 -- \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

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Valerie Arkoosh

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Name

Valerie Arkoosh

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Continuation Sheet (if needed)

		THE STATE OF THE S			
	BLOCK A	втоск в	BLOCK C	BLOCK D	`
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	,
S.B.		A B C D E F G H I J K L N	ly: e.g.,	Current Year Preceding	g Year
ŢŢ,		000	JST -(Specif		VIIVIII IX X XI XII
DC		000 0,000 0,000 00,000 000,000 5,000,00 25,000,0	S IND TRL D Income-	000 000 000,000 000,000 er \$1,000,000	000,000
····		None \$1 - \$1,000 \$1,001 - \$15,0 \$15,001 - \$50, \$50,001 - \$100,001 - \$25,000,001 - \$1,000,001	NONE DIVIDENDS RENT INTEREST CAPITAL GAIN EXCEPTED/BL TAX-DEFERRE Other Type of Partnership Inco	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$50,001 - \$15,000 \$100,001 - \$1,00 \$1,000,001 - \$5,000,000 Spouse/DC income ov None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$15,000	\$50,001 - \$100,0 \$100,001 - \$1,00 \$1,000,001 - \$5, Over \$5,000,000 Spouse/DC Income ov
JT	ML BANK DEPOSIT		X	X	
JT	FLORIDA ST BRD ED PUB	X	Х		
ŢŢ	PENN ECONOMIC	X	Х	X	
JT	NEBRASKA PUB PWR DIST	X	Х	X	
JT	NJ ECONOMIC DEV	X	×	X	
JT	SOUTHEASTERN PA TRAN	X	X	X	
ŢŢ	EAST BAY CALIF MUN	X	X	X	
JT	UNV PITT COMWLTH HGH	×	×	×	
ŢŢ	MASS ST SBA DED SLS TAX	X	×	X	
ŢŢ	CURATORS UNIV MO SYS	X	X	X	
ΤŢ	OHIO ST WTR DEV AUTH	X	X	X	
ΤŢ	NC EASTERN MUN	X	×	X	
JT	PENN ECONOMIC	X	X	X	
ŢŢ	NY ST URBAN DEV	x	X		

Continuation Sheet (if needed

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ARIZONA ST TRAN BRD UNV PITT CMWLTH HGE CONTRA COSTA CA TRAN CALIF ST VAR PURP PENN ST HIGHER WASH ST VARIOUS UNIVERSITY WASH UNIV WISCONSIN ST CLEAN MINN ST GEN FD REV NY CITY TFA REV DALLAS TEX INDPT SCH **REG TRANS AUTH ILI** Asset and/or income Source **BLOCK A** None \$1 - \$1,000Œ \$1,001 - \$15,000 O × X X X × × × × O × × × \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 ш 'n \$100,001 - \$250,000 **BLOCK B** G \$250,001 - \$500,000 \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE **DIVIDENDS** Type of Income RENT X × × × \times × × INTEREST BLOCK C × CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) None Name \$1 - \$200 X × ਕ X $\overline{\mathsf{x}}$ \$201 - \$1,000 × = < × Valerie Arkoosl \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 V VI VIIVIIV IX \$5,001 - \$15,000 \$15,001 ~ \$50,000 \$50,001 ~ \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 ≚ BLOCK D × Spouse/DC Income over \$1,000,000* None \$1 - \$200 = < $\times \times$ X × \times \$201 - \$1,000 \times × × **Preceding Year** × \$1,001 - \$2,500 \times \$2,501 - \$5,000 \$5,001 - \$15,000 X XI VIII VIII IX X Page 25 of 53 \$15,001 ~ \$50,000 \$50,001 ~ \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC Income over \$1,000,000*

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င္ပ	Continuation Sheet (if needed)			Name Valerie Arkoosh Pa	Page <u>20 of 53</u>
	BLOCK A	вгоск в	BLOCK C	BLOCK D	
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	
SP		A B C D E F G H I J K L M	y: ə.g.,	Current Year Preceding	ing Year
Ħ,)O)OO	ST (Specif		IIX X XI IIIV IIV
DC	<u>.</u>	60,000 60,000 6250,000 6500,000 61,000,000 \$5,000,000 \$25,000,00 \$25,000,00	INS BLIND TRU RED of Income	00 000 000 0,000 0,000 0,000,000 55,000,000	0,000 ,000,000 55,000,000
		None \$1 - \$1,000 \$1,001 - \$15 \$15,001 - \$5 \$50,001 - \$1 \$100,001 - \$1 \$500,001 - \$1,000,001 - \$5,000,001 - \$25,000,001 Over \$50,000 Spouse/DC A	NONE DIVIDENDS RENT INTEREST CAPITAL GA EXCEPTED/ TAX-DEFERI Other Type Partnership I	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,50 \$2,501 - \$5,00 \$5,001 - \$15,0 \$15,001 - \$10 \$100,001 - \$1 \$1,000,001 - \$1 Over \$5,000,0 \$pouse/DC Income None \$1 - \$200 \$1,001 - \$2,50 \$2,501 - \$5,00 \$5,001 - \$15,00 \$1,001 - \$2,50	\$15,001 - \$50 \$50,001 - \$10 \$100,001 - \$1 \$1,000,001 - \$ Over \$5,000,00 Spouse/DC Income
JΤ	LOWER COLO RIV AT TEX	x			
ŢŢ	CMWLTH FIN AUTH PA	X	X	X	
T	SOUTHEASTERN PA TRAN	×	Х	X	
JT	TRIBOROUGH BRDG	X	×	Х	
JT	INDIANA ST FIN AUTH	X	X	X	
JT	HARRIS TEX CULT ED	X	X	x	
ΤŢ	NJ ST TPK AUTH	X	X	X	
ŢŢ	NJ ECONOMIC DEV	X	Х	X X	
ΤŢ	COLORADO HEALTH FACS	X	X	X	-
			•		

Conti	Continuation Sheet (if needed)	D ONEARNED INCOME	ñ	Name Valerie Arkoosh	Page 27_ of <u>53</u>
	BLOCK A	BLOCK B	BLOCK C	вгоск р	
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	come
S.P.		ABCDEFGHIJK	00° ≤	Current Year	Preceding Year
Ħ		0	ST		
<u>,</u>		000	RUS)	
DC		0,000 00,000 250,000 500,000 1,000,00 \$5,000,0 \$25,000	INS BLIND TI	00 00 000 000 0,000 0,000 0,000 0,000,000	000,000
		None \$1 - \$1,000 \$1,001 - \$15 \$15,001 - \$6 \$50,001 - \$6 \$100,001 - \$6 \$250,001 - \$6 \$1,000,001 - \$6 \$5,000,001 - \$25,000,001 Over \$50,00	Spouse/DC A NONE DIVIDENDS RENT INTEREST CAPITAL GA EXCEPTED/ TAX-DEFER Other Type Partnership	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,5 \$2,501 - \$5,0 \$5,001 - \$15, \$15,001 - \$16 \$100,001 - \$1 \$1,000,001 - Over \$5,000,0 Spouse/DC Incom	\$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,5 \$2,501 - \$5,0 \$5,001 - \$15,001 - \$56,001 - \$16,001 - \$16,001 - \$100,
JT	ML BANK DEPOSIT	X	X	X	X
ΤŢ	ACCURAY INC CALIF	X	X	x	
ΤŢ	ACI WORLDWIDE INC	X	X	Х	
ŢŢ	AFFYMETRIX INC COM	×	×	Х	
JT	ALLEGIANT TRAVEL CO	X	X	X	
JΤ	ALLSCRIPTS HEALTHCARE	×	X	X	
ΤŢ	ALTRA HOLDINGS INC	X	×	×	×
JT	AMKOR TECH INC	X	×	X	
JΤ	ANIXTER INTL INC	X	×	X	
JT	ASPEN TECH INC	X	X	X	
JT	ATWOOD OCEANICS INC	X	х	X	
ŢŢ	BOISE INC	X	×	X	
JT	BRISTOW GROUP INC	X	×	X	X
JT	CACI INTL INC	x			

Continuation Sheet (if needed)

Ħ Ï ŢŢ Ξ Ş 8 DRIL QUIP ENTROPIC COMM **ENPRO INDS INC** DFC GLOBAL CORP DELUXE CORP FTI CONSULTING INC FIRST C FIN SVCS PV EARTHLINK INC COM DINEEQUITY INC CONMED CORP CHILDRENS PL RETL STRS CHART INDS INC CENTURY ALUMINUM CARDTRONICS INC Asset and/or income Source **BLOCK A** None 8 1 - 1,000X X X \times \times × C \times × \$1,001 - \$15,000 \$15,001 - \$50,000 O Value of Asset \$50,001 - \$100,000 ш \$100,001 - \$250,000 П BLOCK B \$250,001 - \$500,000 G I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Z Spouse/DC Asset over \$1,000,000* X × × X × × × × × NONE × × × \times DIVIDENDS Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × \times \times × × × \succ × × None X × X X \$1 - \$200 \$201 - \$1,000 ≝ \$1,001 - \$2,500 7 **Current Year** Valerie Arkoosł \$2,501 ~ \$5,000 < ≤ \$5,001 - \$15,000 \$15,001 - \$50,000 <u>≦</u> \$50,001 - \$100,000 \$100,001 - \$1,000,000 ⋝ Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D × × X × × None × × × × \$1 - \$200 = \$201 - \$1,000 ≡ × Preceding Year ₹ \$1,001 - \$2,500 < \$2,501 - \$5,000 \$5,001 - \$15,000 Page <u>28</u> of <u>53</u> \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 × Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed) Ë Ħ g ş JT I MEMC ELECTR MATLS INC KNIGHT CAPITAL GRP INTREPID POTASH INC HAWAIIAN ELEC INDS MYR GROUP INC M D C HOLDINGS INC **LUFKIN INDS INC** LENDER PROCESSING INTL RECTIFIER CORP HEXCEL CORP NEW COM HEALTHWAYS, INC. **GULFMARK OFSHRE INC** LINCOLN EDUCATIONAL HORNBECK OFFSHORE Asset and/or income Source **BLOCK A** None œ \$1 ~ \$1,000 × × × × × C \times \$1,001 - \$15,000 × D \$15,001 - \$50,000 Value of Asset Ш \$50,001 - \$100,000 BLOCK B н \$100,001 - \$250,000 \$250,001 - \$500,000 ១ \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ス Over \$50,000,000 3 Spouse/DC Asset over \$1,000,000* × X × X NONE × × \times × × X X × × × **DIVIDENDS** Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) X X × × \times × × None Name Of the second X × × X \$1 - \$200 × \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** Valerie Arkoosh \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 × \$100,001 -- \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × × Over \$5,000,000 BLOCK D × Spouse/DC Income over \$1,000,000* × × × None × × X \$1 - \$200 \$201 - \$1,000 ≖ × × Preceding \$1,001 -- \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 29 of 53 \$100,001 - \$1,000,000 $\overline{\mathsf{x}}$ \$1,000,001 - \$5,000,000 × Over \$5,000,000 × Spouse/DC Income over \$1,000,000*

Name

Valerie Arkoosh

Page <u>30</u> of <u>53</u>

Continuation Sheet (if needed)

Asset and/or income Source Value of Asset Asset and/or income Amount of income			and the state of t	and the second s		
Asset and/or income Source Valve of Asset Anount of Income Valve of Asset Anount of Income Anoun		BLOCK A	вгоск в	BLOCK C	BLOCK D	,
T NAVIGAN		Asset and/or Income Source	Value of Asset	Type of Income	Amount of Incor)me
None	SP.		B C D E F G H I J K L	fy: e.g.,		Preceding Year
T	ŢŢ,		00 000 ,000	UST		IX X XI IIIVIIV IV V
T NAVIGANT CONSULTING	DC		\$15,000 - \$50,000 - \$100,000 - \$250,000 - \$500,000 - \$1,000,000 01 - \$5,000,00 01 - \$25,000,00 001 - \$50,000 000,000	T GAINS ED/BLIND TRI ERRED 'pe of Income	000 2,500 5,000 15,000 \$50,000 \$100,000 - \$1,000,000 - \$5,000,000 0,000	2,500 5,000 15,000 \$50,000 \$100,000 -\$1,000,000 00,000
T NAVIGANT CONSULTING X			\$1 - \$1, \$1,001 - \$15,001 \$50,001 \$100,00 \$250,00 \$500,00 \$1,000,0 \$5,000,0 \$25,000,0	NONE DIVIDEN RENT INTERE: CAPITAL EXCEPT TAX-DEI Other 1	None \$1 - \$200 \$201 - \$1,001 - \$2,501 - \$5,001 - \$15,001 - \$100,001 \$1,000,00 Over \$5,0 Spouse/DC I None	\$1,001 - \$2,501 - \$5,001 - \$15,001 - \$50,001 - \$100,001 \$1,000,00 Over \$5,0
NORTHWESTERN CORP X	JΤ		X	х		
NXSTAGE MED INC	JT	NORTHWESTERN CORP	X	X		X
OFFICE DEPOT INC	JT	NXSTAGE MED INC	X	×		
OFFICEMAXINC	JT	OFFICE DEPOT INC	X	×		
OSI SYSTEM INC X	JT	OFFICEMAX INC	X	×		
PEGA SYSTEMS INC COM	ΤŢ	OSI SYSTEM INC	X	X		
PORTFOLIO RECOVERY X	JΤ		×	×		
RITE AID CORP	ŢŢ	PORTFOLIO RECOVERY	X	ж.		
ROVI CORP X	JT	RITE AID CORP	X	×		
STIFEL FINANCIAL CORP X X X X X X X X X X X X X	Τĺ	ROVI CORP	X	Х		
SWS GROUP INC X X X X X X X X X X X X X X X X X X X	JT	STIFEL FINANCIAL CORP	X			
TEAM HEALTH HLDINGS X X X X X X X X X X X X X X X X X X X	ŢŢ	SWS GROUP INC	X	X		
TEAM HEALTH HLDINGS X X X X X X X X X X X X X X X X X X X	JT	SYKES ENTERPRISES INC	X	×		
	JΤ	TEAM HEALTH HLDINGS	X	X		

T	Contir	SCREDULE II — ASSETS AND Continuation Sheet (if needed)	₹	Ċ	ONEARNED	Ū	4	= =	í	Ë	-	=	INCOME	Č	3	П											_	Name	쿻		Valerie Arkoosh	le	Ţ.	≻	굿	8	ίS										Pa	ge	W	Page <u>31</u> of <u>53</u>) 	ŭ	<u> </u>	
VISHAYYINTERTECH VISHAYYINTE	7		1	1	1				ı						1		7								1	1	- 1	Ш	Ш	Ш		H		Ш			11		- 11	- 11	11			11					11					
VISHAY INTERCH INC COM		BLOCAA						, [프	Ş	×	α									п	Ĕ	Š	ĉ	•			_							•					Ę.	ç	Ž	C												
VISHAY INTERTIBLE VISH		Asset and/or income Source				<	<u>a</u>	ē	Q		Š	ĕ							₹	끃	Õ	=	중	9	<u>a</u>											-	3	٥	₫	ō	=	2	유	9										
VISHAY INTERFERENCE VALASSIS COMM NINC	SP.							П	G						Γ.	00. ₹									v: e.a						ΩΙ	5 1	₫ [=	્ર	<u> </u>	· '							. P	g	ğ	¥I	ಡ	ا کے	@ 22	₹		l	
VISHAY INTECH INC COM	ij													00		0,000		_					ST.		Specil					_≡	<	<	≤	_⊴	-31	-31		_		_ <u>~</u> _	╛	=	Ξ	-				≦	≦	₹	_			=
VI VC VI VC VI VC VI VC VC	<u>.</u>)						00,00		\$1,0							RUS		ne/5		,,,,													0,000*											0) DOO:	,, ,,,,,,,,
VISHAY INTECH INC COM	DC						100,000	\$250,000							0,000,0	Asset over							/BLIND T	RED	of Incom					0	00	00	000	0,000	00.000	1,000,000				e over \$1,000)						00,000	1,000,000				ООО, Гетвуо оп
TIDEWATER INC COM X VALASSIS COMM INC X VCA ANTECH INC COM X X X X X X X X X X X X X		·					\$50,001 - \$	\$100,001 -							Over \$50,00	Spouse/DC /	NONE						EXCEPTED	TAX-DEFER	Other Type					\$201 – \$1,00	\$1,001 - \$2,5	\$2,501 - \$5,0	\$5,001 - \$15	\$15,001 - \$5	\$50,001 - \$10	\$100,001 - \$				Spouge/DC Incom	None	\$1 - \$200	\$201 - \$1.00						\$50,001 - \$1	\$100,001 \$				Shortamine lucou
VALASSIS COMM INC X X X X X X X X X X X X X	JT	TIDEWATER INC COM			×													52	- 										×													X				 _	 			<u> </u>				
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Valerie Arkoosh

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Continuation Sheet (if needed)

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Valerie Arkoosh

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Continuation Sheet (if needed)

ŞP, JΤ Ţ ĮŢ Ţ 8 Ę Ή SP500 STEPUP ISSUER BAC NORTHHAM BORO PA PENN ST PENN ST HGHR EFA CENTRAL DAUPHIN PA PITT PA SCH DIST GSO MEZZANINE FIN PENN ST HIGHER FFI INST FUND Asset and/or Income Source BANK DEPOSIT **BLOCK A** None Œ \$1 - \$1,000 o \$1,001 - \$15,000 X Q × \$15,001 - \$50,000 × Value of Asset ш × × \times \times \$50,001 - \$100,000 BLOCK B × \$100,001 - \$250,000 G \$250,001 - \$500,000 × I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 J \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ Over \$50,000,000 Z Spouse/DC Asset over \$1,000,000* NONE × × DIVIDENDS Type of Income RENT × × X × × × INTEREST BLOCK C × \times **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income -- (Specify: e.g., Partnership Income or Farm Income) × × None X \$1 - \$200 × \$201 - \$1,000 × ≢ \$1,001 - \$2,500 × 7 × **Current Year** \$2,501 - \$5,000 V V VI VIIV X \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \overline{x} \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 ≚ BLOCK D × Spouse/DC Income over \$1,000,000* X × None \$1 - \$200 × \$201 - \$1,000 Preceding Year X X \$1,001 - \$2,500 < \$2,501 - \$5,000 × × XI VIIVIII X X \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

T M. SELECT FEBRUND TRUST	Conti	SCHEDOLE II — ASSETS AND Continuation Sheet (if needed)	eded)		Name Valerie Arkoosh Page 34	le 34_ of 53
Maint Main		BLOCK A	вгоск в	вгоск с	BLOCK D	
THE BUDD None		Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	
THE ENDOWMENT None	S.P.		8 C D E F G H I J K L	fy: e.g.,	Preceding	g Year
ML BLUCETREBUD	ŗ,		,000 ,000 0,000	RUST e(Spec		×
ML BANK DEPOSIT ML BLUETREND MX MX MX MX MX MX MX MX MX M	DC C		11 - \$1,000 11,001 - \$15,000 15,001 - \$50,000 150,001 - \$100,000 100,001 - \$250,000 250,001 - \$500,000 100,001 - \$1,000,00 11,000,001 - \$5,000,00 15,000,001 - \$25,000,00 10,000,001 - \$50,000 10,000,001 - \$50,000 10,000,001 - \$50,000	IONE DIVIDENDS RENT NTEREST CAPITAL GAINS EXCEPTED/BLIND TF AX-DEFERRED Other Type of Income	11 - \$200 201 - \$1,000 11,001 - \$2,500 2,501 - \$5,000 5,001 - \$15,000 15,001 - \$100,000 100,001 - \$1,000,000 1,000,001 - \$5,000,000 over \$5,000,000 pouse/DC income over \$1,000,000 11 - \$200 201 - \$1,000 1,001 - \$2,500 201 - \$1,000 1,001 - \$2,500 201 - \$1,000 1,001 - \$2,500 1,001 - \$2,500 1,001 - \$15,000 15,001 - \$15,000	50,001 - \$100,000 100,001 - \$1,000,000 1,000,001 - \$5,000,000 Over \$5,000,000
T COAST ACCESS III LLC X X X X X X X X X X X X X X X X X X	ŢŢ	ML BANK DEPOSIT		X		
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THE ENDOWMENT X X X X X X X X X X X X X	ij	ML BLUETREND	X	x		
THE ENDOWMENT X X X X X X X X X X X X X X X X X X X	JT	ML SELECT FUTURES	X	X		
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Name

Valerie Arkoosh

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Continuation Sheet (if needed)

	BLOCK A	в хоотв	BLOCK C	BLOCK D
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income
SP,		A B C D E F G H I J K L N	fy: e.g.,	Current Year Preceding Year
JT,		,000 ,000 0,000	RUST e(Speci	XI III III IV V VI XIII IX
DC		one 5-\$1,000 5,001 - \$15,000 5,001 - \$50,000 50,001 - \$100,000 00,001 - \$500,000 50,001 - \$500,000 500,001 - \$5,000,00 500,001 - \$5,000,00 5,000,001 - \$25,000,00 5,000,001 - \$50,000 ver \$50,000,000	ONE VIDENDS ENT TEREST APITAL GAINS KCEPTED/BLIND TR IX-DEFERRED Other Type of Income	0ne 1 - \$200 201 - \$1,000 1,001 - \$2,500 2,501 - \$5,000 5,001 - \$15,000 5,001 - \$15,000 1,000,001 - \$1,000,000 1,000,001 - \$5,000,000 201 - \$1,000 2
SP	FIA CARD SERVICES NA	X	× .	
SP	US TRSY INFLATION NOTE	Х	X	X X
SP	BERKSHIRE HATHAWAY	X	×	X
Ф	TOTOISE MLP FD INC JT	X	X	×
SP	VANGUARD REIT ETF	×	×	X
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Valerie Arkoosh

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Continuation Sheet (if needed)

8 Ξ SP JT ㄱ 口 T BANK NY MELLON BALLY TECHNOLOGIES AUTOMATIC DATA PROC AUTODESK INC DEI ANHEUSER-BUSCH INBEV ALLIANZ SE SPD ADR **BASF SE SPONSORED** AMAZON COM INC ALLSTATE CORP FIA CARD SERVICES **ARCHER DANIELS MIDLD** AMER EXPRESS COM ARM HLDS PLC AMGEN INC COM PV Asset and/or Income Source **BLOCK A** None 8 \$1 - \$1,000× X × \times × X × X X C X × \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset Ш \$50,001 - \$100,000 П BLOCK B \$100,001 - \$250,000 ଜ \$250,001 - \$500,000 ェ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ X NONE × X × \times X × DIVIDENDS × \times Type of Income RENT INTEREST BLOCK C **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × None X X × × × × × X X \$1 - \$200 \$201 - \$1,000 ≡ \$1,001 - \$2,500 ₹ **Current Year** \$2,501 - \$5,000 < \$5,001 - \$15,000 VI VII VII \$15,001 - \$50,000 \$50,001 - \$100,000 $\overline{\mathbf{x}}$ \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D × Spouse/DC Income over \$1,000,000* × None × × $\overline{\times}$ X × X × \$1 - \$200 \times × × \$201 - \$1,000 = Preceding Year ₹ \$1,001 -- \$2,500 < \$2,501 - \$5,000 XI VII VIII IX \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × Over \$5,000,000 × Spouse/DC income over \$1,000,000*

Continuation Sheet (if needed)			Name Valerie Arkoosh	Page 37 of 53
BLOCK A	BLOCK B	вгоск с	вгоск р	
Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	come
SP,	A B C D E F G H I J K L 00° M	iy: e,g.,	Current Year	Preceding Year
Л,	000 ,000	JST (Specif		
DC .	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$5,000,000 \$1,000,001 - \$5,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUS TAX-DEFERRED Other Type of Income(Partnership Income or Farr	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*	\$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Cyer \$5,000,000 Spouse/DC Income over \$1,000,000
JT BAXTER INTL INC	X	Х		X
JT BG GROUP PLC	X	X	X	X
JT BHP BILLITON LTD	X	Х	X	X
JT BLUE NILE INC	Х	Х	X	
JT BRITISH AMN TOBACO	X	×	X	X
JT CARDINAL HEALTH INC	X	X	X	X
JT CHERVON CORP	X	X	X	X
JT CISCO SYSTEM INC COM	X	X	Х	×
JT CLOROX CO DEL COM	X	Х	X	×
JT COCA COLA COM	X	X		X
JT COLFAX CORP	х	×	X	
JT CONOCOPHILLIPS	X	×	X	×
JT CVS CAREMARK CORP	x	X		X
JT DANONE-SPONS	X	X	X	X

Conti	Continuation Sheet (if needed)			Name Valerie Arkoosh	Page 38 of 53
	BLOCK A	вгоск в	BLOCK C	вгоск р	OK D
	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	of Income
<u>SP</u>		B C D E F G H I J K L Do M	y: e.g.,	Current Year	Preceding Year
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DC		0ne \$1,000 ,001 - \$15,000 5,001 - \$50,000 0,001 - \$100,000 00,001 - \$250,000 00,001 - \$500,000 00,001 - \$5,000,00 ,000,001 - \$5,000,00 ,000,001 - \$5,000,00 ,000,001 - \$50,000,00 05,000,001 - \$50,000,00 05,000,001 - \$50,000,00 06,000,001 - \$50,000,000 07,000,000 - \$50,000,000	ONE VIDENDS ENT TEREST APITAL GAINS (CEPTED/BLIND TRL X-DEFERRED Other Type of Income- Partnership Income or Fa	000 000 000 000 000 000 000 000 000 00	one - \$200 01 - \$1,000 ,001 - \$2,500 ,501 - \$5,000 ,001 - \$15,000 5,001 - \$50,000 0,001 - \$100,000 00,001 - \$1,000,000 ,000,001 - \$5,000,000 ore \$5,000,000
ŢΤ	DIAGEO PLC SPSD	X	X	X	×
JT	DU PONT	X	Х	X	X
ŢŢ	EDISON INTL CALIF	X	X	X	X
JΤ	EXPEDITORS INTL WASH	Х	X	Х	X
JT	FACEBOOK INC	X	×	X	X
T	FACTSET RESH SYS INC	X	X	×	X
JT	FRANKLIN RES INC	X	×	×	X
JT	FRESH MKT INC	X	×	X	X
JT	GENESCO INC	X	Х	X	X
T	GEO GROUP INC	X	X	X	
ŢŢ	GEOSPACE TECH	X	×	X	X
ΤŢ	GOOGLE INC	X	×	X	X
JT	GREENHILL COM	X	Х	X	X
JT	GULFPORT ENERGY		X	x	x

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LÍ LÍ LÍ LÍ			None	\$1 - \$1,000	\$1,001 - \$1	\$15,001 - \$	\$50,001 - \$	\$100,001 -	\$250,001 -		\$500,001 -	\$1,000,001	\$5,000,001	\$25,000,00	Over \$50,0	Spouse/DC	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL G	EXCEPTED	TAX-DEFE	Other Type	Partnership	None	\$1 - \$200	\$201 - \$1,00	\$1,001 - \$2,	\$2,501 - \$5,6	\$5,001 - \$5,1	\$15,001 - \$15	\$50,001 - \$1	\$100,001 - \$	\$1,000,001 -	Over \$5,000,	Spouse/DC Incor		None	\$1 - \$200	\$201 - \$1,00 \$1,001 - \$2,5	\$2,501 - \$5,	\$5,001 - \$15	\$5,001 - \$15 \$15,001 - \$5		\$50,001 \$1	\$100,001 - \$	\$1,000,001 - Over \$5,000,	Spouse/DC incor
H H H		HSBC HLDG PLC			×						\vdash							X					-				Х													X									
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II		J&J COM			×				 	ļ	-	<u> </u>	<u> </u>		<u> </u>			×				T	 			 	×	P7			<u> </u>			 			ļ <u></u>			×				_	<u> </u>		<u></u>		ļ
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JΤ	7	KRAFT FOOD GROUPS			X													X										×									_			_×_									
JT	7	KUBOTA CORP			×		· · · · · ·		 			ļ						X									X												L	×									
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ΙΊ		LOWE'S COMPANIES INC			×													X									×	۲,		-									×	^									-
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Continuation Sheet (if needed) ş ۲ ī Ţ 긔 8 MONSTER BEVERAGE MITSUBISHI ESTATE NESTLE MONDELEZ INTL MICROSOFT CORP PFIZER INC **NORTHROP GRUMMAN** MOTOROLA SOLUTIONS MITSUBISHI CP SPNSRD MERCK AND CO INC MEDIDATA SOLUTIONS ORACLE CORP **NOVARTIS ADR** OCCIDENTAL PETE Asset and/or Income Source BLOCK A None В \$1 - \$1,000 × X X × × × × \$1,001 - \$15,000 C O \$15,001 - \$50,000 Value of Asset Ш \$50,001 - \$100,000 BLOCK B П \$100,001 - \$250,000 \$250,001 - \$500,000 ଦ \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ _ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE × × × × X X × X X × × × DIVIDENDS × × Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Other Type of Income~(Specify: e.g., Partnership Income or Farm Income) × × None Name × × × X × × × X X X \$1 - \$200 \$201 - \$1,000 = = \$1,001 - \$2,500 Valerie Arkoosh **Current Year** \$2,501 - \$5,000 XI IIIV IIV V \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D × Spouse/DC Income over \$1,000,000* × None × $\overline{\varkappa}$ × × $\overline{\times}$ \$1 - \$200 × \$201 - \$1,000 Ξ × **Preceding Year** \$1,001 - \$2,500 7 \$2,501 - \$5,000 X VI VII VIII IX \$5,001 - \$15,000 \$15,001 - \$50,000 46 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

SC Conti	SCHEDULE II — ASSETS AN Continuation Sheet (if needed)	ASSETS AND "UNEARNED" INCOME	OME	Z	Name Valerie Arkoosh	Page	e 41 of 53
	BLOCK A	ВГОСК В	вгоск с	C	BLOCK D	ΧD	
	Asset and/or Income Source	Value of Asset	Type of Income	icome	Amount of Income	f Income	
SP.		A B C D E F G H I J	⊼ □		Current Year	Preceding	g Year
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ΤŢ	PROCTER & GAMBLE	X	Х		X	×	
JΤ	PRUDENTIAL PLC	X	×		X	X	
JT	QUALCOMM INC	×	×		X	×	
ΙŢ	QUEST DIAGNOSTICS	×	×		×	Х	
JΤ	RAYTHEON CO	×	×		X	×	
JΤ	RIO TINTO PLC	X	X		×	×	
JT	ROCHE HLDG LTD	X	X		×	×	
JT	ROYAL DUTCH SHELL	X	×		×	×	
JΤ	RYLAND GROUP	X	×		X	×	
JΤ	SABMILLER PLC SPON	Х	X		X	×	
ŢŢ	SAFEWAY INC	X	X		×	×	
ŢŢ	SANOFI ADR	Х	х		×	X	
JT	SAP AG SHS	X	×			×	
ΙŢ	SCHLUMBERGER	x	X		×	х	

Continuation Sheet (if needed) Name Valerie Arkoosh Page 42 of 53

	BLOCK A	BLOCK B	вгоск с	вгоск р	Χ̈́D
<u></u>	Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	f Income
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ΤŢ	SEI INVT CO PA	X	X	X	×
ŢŢ	SHIN-ETSU	X	X	X	X
JT	SIEMENS	X	X	X	×
JΤ	SIRONA DENTAL	X	×	×	×
ŢŢ	TOTAL S.A. SP ADR	×	×	×	×
II	TOYOTA MOTOR CORP	×	×	×	X
JT	TRAVELERS COS INC	X	×	×	×
II	TRIUMPH GROUP INC	X	X	×	×
ΤŢ	UNILEVER NV NY REG	X	×	×	×
II	UNITED PARCEL SERV	×	X	X	X
ŢŢ	UNITED THERAPUETIC	X	X	X	*
ΤŢ	VARIAN MEDICAL SYS	X	X	×	X
JT	VERIZON COMM	X	×	×	X
JT	VISA INC	X	x	X	×

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						ZIMMER HOLDINGS	XEROX CORP	WPP PLC NEW/ADR	WASTE MANAGEMENT	WASTE CONNECTIONS	VOLKSWAGEN	VODAFONE GROUP PLC	VITAMIN SHOPPE INC			Asset and/or Income Source	BLOCK A	SCHEDULE II — ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed)
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SCHEDULE II — ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed) MEMC MDC HEALTHWAYS, HORNBECK OFFSHORE HEXCEL CORP HAWAIIAN LUFKIN INDS LENDER ITI LINCOLN EDUCATIONAL KNIGHT INTREPID Asset and/or Income Source HOLDINGS RECTIFIER ELECTR MATLS PROCESSING CAPITAL **BLOCK A** ELEC POTASH INC NEW INC INC INDS CORP GROUP COM INC DEL ۷S None Œ \$1 - \$1,000 × × × × × × × × C X X × \$1,001 - \$15,000 D \$15,001 - \$50,000 Value of Asset ш \$50,001 - \$100,000 **BLOCK B** \$100,001 - \$250,000 O \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ſ \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ Over \$50,000,000 Ξ Spouse/DC Asset over \$1,000,000* × × × X × NONE × × × × × DIVIDENDS × Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g. Partnership Income or Farm Income) × × > × × × None Name × \$1 - \$200 × × × × \$201 - \$1,000 ٥ Valerie Arkoosh ₹ \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 X VIIVIIV IX \$5,001 - \$15,000 \$15,001 ~ \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 × BLOCK D × Spouse/DC Income over \$1,000,000* × × × × × × X None \$1 - \$200 × × × \$201 - \$1,000 Ξ × × Preceding Year \$1,001 - \$2,500 7 < ≤ \$2,501 - \$5,000 \$5,001 - \$15,000 Page 46 of 53 VII VIII \$15,001 ~ \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

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Continuation Sheet (if needed) Ίľ JT TT ĮŢ ΤL JΤ L ΤŢ Ŷ 8 Ë NXSTAGE MED RITE SWS GROUP INC STIFEL FINANCIAL ROVI CORP ISO OFFICE DEPOT INC NORTHWESTERN SYKES OFFICEMAX INC TEAM HEALTH HOLDINGS PORTFOLIO TIDEWATER PEGASYSTEMS Asset and/or Income Source SYSTEM INC AID ENTERPRISES **BLOCK A** CORPORATION RECOVERY INC INC INC CORP COM COM COR Ħ None \$1 - \$1,000 œ $\overline{\times}$ × $\overline{\times}$ × ਕ × × × × × ဂ X X \$1,001 - \$15,000 × D \$15,001 -- \$50,000 Value of Asset Ш \$50,001 - \$100,000 BLOCK B 77 \$100,001 - \$250,000 \$250,001 - \$500,000 ଜ エ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ٦ \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Ζ Spouse/DC Asset over \$1,000,000* × NONE × × × × × × × DIVIDENDS × Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income -- (Specify: e.g. Partnership Income or Farm Income) × × × × × X × × × × None = \$1 - \$200 × × \$201 ~ \$1,000 × \$1,001 - \$2,500 X V VI VII VIII IX **Current Year** Valerie Arkoosh \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 -- \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × × Over \$5,000,000 BLOCK D ĭ Spouse/DC Income over \$1,000,000* × X × × × × × × × None × × \$1 - \$200 × \$201 - \$1,000 Preceding Year 7 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × 9 \$1,000,001 - \$5,000,000 × × Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Name Valerie Arkoosh

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SCT	SCHEDULE II — ASSETS AND "UNEARNED" INCOME	7	<u>.</u>	⊊	í	₩	<u> </u>		Ü		Z	l S	≥	ī	1		j						∤ ┌───┐	₹ 8		<	Valerie Arkoosh	 	≥	8	osi]]]			11 1			Page <u>50</u> of <u>53</u>	l c		9_		
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		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,00	\$250,001 - \$500,00	\$500,001 - \$1,000,	\$1,000,001 - \$5,00	\$5,000,001 - \$25,0	\$25,000,001 - \$50,	Over \$50,000,000	Spouse/DC Asset ov	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND	TAX-DEFERRED	Other Type of Inco	Partnership Income	None \$1 - \$200	\$201 \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,00	\$1,000,001 - \$5,000,	Over \$5,000,000	Spouse/DC Income over \$1,	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000 \$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,00	\$1,000,001 - \$5,000,0	\$1,000,001 #5,000,	Over \$5,000,000
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Continuation Sheet (if needed)

ΤŢ ŢΤ ΤĽ ŢŢ ΙΓ ΤŢ ŢΓ ŢŢ ΤŢ ΤŪ JT JT ΤŢ SP. 8 Ę NUCOR CORPORATION MICROSOFT INTL MONSANTO O'REILY AUTOMOTIVE KRAFT PFIZER JOHNSON & JOHNSON ILLUMINA KINDER PHILIP JOY GLOBAL GOOGLE MONDELEZ Asset and/or Income Source BUSINESS FOODS INC MORGAN INC MORRIS INC BLOCK A INC G CORP INTERNA INC Ω NEW GROUP COM MACHI Þ INTL DEL DEL None 8 \$1 - \$1,000× × × C X × × × × × × \$1,001 - \$15,000 × × D \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 Е **BLOCK B** \$100,001 - \$250,000 п ଦ \$250,001 - \$500,000 \$500,001 - \$1,000,000 I \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE X × × × DIVIDENDS × X × × × × × × × Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × × × None × × X × X × X × \$1 - \$200 × × \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 -- \$100,000 × \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 Over \$5,000,000 × BLOCK D × Spouse/DC Income over \$1,000,000* × None × × × X \$1 - \$200 × × × × ≘ × \$201 - \$1,000 X × **Preceding Year** \$1,001 - \$2,500 7 \$2,501 - \$5,000 XI MIN IN IN \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 -- \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

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Page_51_of53

Continuation Sheet (if needed) JT ŢŢ JT IL ΤŢ ŢΤ $T\Gamma$ ΤŢ ŢŢ ΊŢ T ŞP, ΤŢ Ξ 8 UNILEVER PRECISION CASTPARTS QUALCOMM INC MHOLE VERTEX VERIZON COMMUNICATNS STARBUCKS CORP SHERWIN WILLIAMS SANDISK CORP RANGE UNION PACIFIC PROCTER Asset and/or Income Source FOODS RESOURCES PHARMCTLS **BLOCK A** מ ¥ GAMBLE Ϋ́N MKT INC CORP REG INC CORP INC None Ф \$1 - \$1,000 × × × X × X × C × × \$1,001 - \$15,000 × ō \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 BLOCK B П \$100,001 - \$250,000 \$250,001 - \$500,000 മ \$500,001 - \$1,000,000 I \$1,000,001 -- \$5,000,000 ٦ \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* NONE × × × DIVIDENDS × × × × X × × × × × × Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × × None Name X × × × × × × \$1 - \$200 × × \$201 - \$1,000 ≡ Valerie Arkoosh XI IIIV IIV IV VI VI \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D × Spouse/DC Income over \$1,000,000* None × × × \$1 - \$200 × × × \succ × × × \$201 - \$1,000 XI IIII A III A AI III × **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Page 52_ot53 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

SCHEDULE III — LIABILITIES

Name Page 53 of 53

owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sib-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount ling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

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SP.		Date Liability		٨	В	င	ס	[3]			° -	о́ -		r 🛪
JT DC,	Creditor	Incurred mo/year	lype of Liability	\$10,001 \$15,000	\$15,001— \$50,000	\$50,001— \$100,000	\$100,001— \$250,000	\$250,001— \$500,000 \$500,001—	\$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000 \$25,000,001	\$25,000,001 \$50,000,000	Over \$50,000,000 Spouse/DC	Liability over \$1,000,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				Ľ		<u>.</u>		ļ			
JΤ	Merrill Lynch	April 2012	2 Brokerage Line of Credit				×						ļ .	
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SCHEDULE IV - POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

 Position	Name of Organization
Board Member	National Physicians Alliance
Board Member	Montgomery Board of Health