



Filing ID #10028764

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Joe Dooling  
**Status:** Congressional Candidate  
**State/District:** MToo

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 08/5/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
cedar creek land and livestock [FA]	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: lewis and clark county, MT, US DESCRIPTION: farming operation, cattle and grain					
Pershing ⇒ first eagle [MF]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Pershing ⇒ FPA Cresent [MF]	SP	\$1,001 - \$15,000	Interest	\$5,001 - \$15,000	\$201 - \$1,000
Pershing ⇒ franklin [MF]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Pershing ⇒ invesco mid cap [MF]	SP	\$1,001 - \$15,000	Interest	\$5,001 - \$15,000	\$201 - \$1,000
Pershing ⇒ loomis [MF]	SP	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Pershing ⇒ matthews tiger fund [MF]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pershing ⇒ msif [MF]	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Pershing ⇒ neuberger genesis fund [MF]	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Pershing ⇒ parnassus [MF]	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
Pershing ⇒ pimco [MF]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Pershing ⇒ putnam [MF]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Pershing ⇒ templeton globel [MF]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
rental [RP]  LOCATION: flathead, MT, US DESCRIPTION: rental house	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
rental [RP]  LOCATION: lewis and clark, MT, US DESCRIPTION: rental house	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
yellowstone strategies	salary	\$45,000.00	\$45,000.00
Sullivan Finincial Group	spouse salary	\$75,000.00	\$75,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	wells fargo	sept 2010	mortgae	\$50,001 - \$100,000
JT	usbank	oct 2012	mortgage	\$100,001 - \$250,000
JT	niles Hushka	jan 2016	contract for deed	\$500,001 - \$1,000,000
JT	john deere	muiltple dates	equpiment loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
chairman	lewis and clark county fairgrounds
trustee	montana stockgrowers foundtion
comminttee member	USDA FSA state committee
chairman	lewis and clark County GOP

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<div>o Pershing (Owner: SP) DESCRIPTION: 401 K</div>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joe Dooling , 08/5/2019