



Filing ID #10029481

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Debbie Mucarsel-Powell
Status: Congressional Candidate
State/District: FL26

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 10/4/2019
Period Covered: 01/01/2016– 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express HYSA [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
American Funds- Rollover IRA ⇒ Growth Fund of America [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Bank of America Account [BA]	JT	\$50,001 - \$100,000	None		
Robert L. Powell Jr., PA [OL] LOCATION: Pinecrest, FL, US DESCRIPTION: Legal Services	SP	\$1,001 - \$15,000	None		
TD Ameritrade Account - SEP IRA ⇒ Insured Deposit account [BA]		\$1,001 - \$15,000	Tax-Deferred		
TD Ameritrade Account - SEP IRA ⇒ iShares Core Aggressive Allocation ETF (AOA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TD Ameritrade Account - SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares S&P 500 Value ETF (IVE) [ST]					
TD Ameritrade Account - SEP IRA ⇒ Vanguard Mid-Cap Value ETF (VOE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Valic - State of Florida Optional Retirement Plan ⇒ Amer Funds EuroPacific R3 (RERCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Valic - State of Florida Optional Retirement Plan ⇒ Columbia Balanced A (CBLAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Valic - State of Florida Optional Retirement Plan ⇒ Fixed Interest Option [MF]		\$15,001 - \$50,000	Tax-Deferred		
Valic - State of Florida Optional Retirement Plan ⇒ Janus Hend Small Cap Value S (JISCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Valic - State of Florida Optional Retirement Plan ⇒ JPMorgan Equity Index I (HLEIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Valic - State of Florida Optional Retirement Plan ⇒ Legg Mason Clearbridge Mid Cap A (LMREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard 529 Plan # 1 ⇒ Income - Conservative Age-based [5P] LOCATION: NV	DC	\$1,001 - \$15,000	Tax-Deferred		
Vanguard 529 Plan # 1 ⇒ Moderate Age-based [5P] LOCATION: NV	DC	\$1,001 - \$15,000	Tax-Deferred		
Vanguard 529 Plan # 1 ⇒ Moderate Growth - Aggressive Age-based [5P] LOCATION: NV	DC	\$1,001 - \$15,000	Tax-Deferred		
Vanguard 529 Plan # 2 ⇒ Aggressive Age-based [5P] LOCATION: NV	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard 529 Plan # 2 ⇒ Income - Moderate Age-based [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: NV					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Felman Trading Inc	Spouse Salary	N/A	N/A
D Mucarsel-Powell & Associates, LLC	Consulting fees	\$7,152.00	\$120,971.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	August 2017	Consumer credit card	\$10,000 - \$15,000
SP	American Express	August 2017	Consumer credit card	\$15,001 - \$50,000
	Navient	1988-1992	Student loan	\$15,001 - \$50,000
SP	MOHELA	1996-1999	Student loan	\$50,001 - \$100,000
	Navient	1994-1996	Consolidated Student loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	D Mucarsel-Powell & Associates, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2011	Filer and State of Florida	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
GKollaborative, Inc. (Miami, FL, US)	Non-Profit Consulting Services
Florida International University (Miami, FL, US)	Community and advancement services - medical school programs

SCHEDULE A ASSET CLASS DETAILS

- American Funds- Rollover IRA (Owner: SP)
- TD Ameritrade Account - SEP IRA
- Valic - State of Florida Optional Retirement Plan
- Vanguard 529 Plan # 1 (Owner: DC)
LOCATION: NV
- Vanguard 529 Plan # 2 (Owner: DC)
LOCATION: NV

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Mucarsel-Powell , 10/4/2019