



Filing ID #10019047

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Kirk Penner  
**Status:** Congressional Candidate  
**State/District:** NE03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 10/5/2017  
**Period Covered:** 01/01/2016– 09/30/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward D Jones	JT	\$15,001 - \$50,000	None		
Invesco Mutual Fund	JT	\$1,001 - \$15,000	None		
Lifevantage Corporation (LFVN)	JT	\$1,001 - \$15,000	Capital Gains	None	None
NEST-DC1 LOCATION: NE	DC	\$1,001 - \$15,000	None		
NEST-DC2 LOCATION: NE	DC	\$1,001 - \$15,000	None		
Quality Care Solutions LLC, 4% Interest LOCATION: Aurora/Hamilton, NE, US DESCRIPTION: Quality Care Solutions LLC is the parent company of Westfield Quality Care of Aurora. It is a nursing home opening April 2018.	JT	\$100,001 - \$250,000	None		
Roth IRA 1	JT	\$1,001 - \$15,000	None		
Roth IRA 2	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Securities of America Simple IRA	JT	\$1,001 - \$15,000	None		
TransAmerica Mutual Fund	JT	\$15,001 - \$50,000	None		
Woodbury Simple IRA	JT	\$100,001 - \$250,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Penner Patient Care Inc.	Salary	\$119,996.56	\$159,598.09

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Treasurer	District 4R Board of Education
Director	Aurora Development Corporation
Vice President	Penner Patient Care Inc.
Vice President	Penner Manufacturing Inc.
President	Hamilton Manor Board of Trustees
CEO	Quality Care Solutions LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Kirk Penner , 10/5/2017