



Filing ID #10019384

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jonathan Alan Veley
Status: Congressional Candidate
State/District: OH12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/27/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Collectibles ⇒ 1957 Chevrolet DESCRIPTION: unrestored		\$1,001 - \$15,000	None		
Collectibles ⇒ 1957 Chevrolet basket case		\$1,001 - \$15,000	None		
Collectibles ⇒ 1963 Mercury		\$1,001 - \$15,000	None		
Collectibles ⇒ 1966 Oldsmobile		\$1,001 - \$15,000	None		
Collectibles ⇒ 2001 Kawasaki		\$1,001 - \$15,000	None		
Collectibles ⇒ Writing instrument collection DESCRIPTION: Primarily held for enjoyment, with occasional casual sales. Disclosed in an abundance of caution.		\$100,001 - \$250,000	Casual sales	\$201 - \$1,000	\$201 - \$1,000
Edward Jones SEP IRA-1 ⇒ CAPITAL WORLD GROWTH & INCOME		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FUND CL A					
Edward Jones SEP IRA-1 ⇒ FUNDAMENTAL INVESTORS FUND CL A		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA-1 ⇒ GROWTH FUND OF AMERICA CL A		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA-1 ⇒ NEW PERSPECTIVE FUND CL A		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA-1 ⇒ NEW WORLD FUND CL A		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA-1 ⇒ CAPITAL INCOME BUILDER CL A ⇒ CAPITAL INCOME BUILDER CL A		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ AMERICAN INCOME FUND OF AMERICA CL F3		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ AMERICAN INVESTMENT COMPANY OF AMERICA CL F3		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ AMERICAN SMALLCAP WORLD CL F3		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ FEDERATED GOVERNMENT OBLIGATIONS FUND PREMIER SHS		\$1 - \$1,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ FRANKLIN MUTUAL GLOBAL DISCOVERY FUND CL R6		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ FRANKLIN RISING DIVIDENDS FUND R6 CLASS		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ JPMORGAN MID CAP EQUITY FUND CL R6		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMORGAN MID CAP VALUE CL L					
Edward Jones Simple IRA-1 ⇒ PRUDENTIAL HIGH YIELD FUND CL Q		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Simple IRA-1 ⇒ PRUDENTIAL TOTAL RETURN BOND FUND INC CL Q		\$1,001 - \$15,000	Tax-Deferred		
Huntington National Bank accounts	JT	\$1,001 - \$15,000	None		
Inventory of self published books		\$15,001 - \$50,000	Sales	\$2,501 - \$5,000	\$201 - \$1,000
DESCRIPTION: Sales from inventory of self published books.					
Jonathan Properties, Ltd. ⇒ 123 N. 7th, 100% Interest		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	None
LOCATION: Newark, OH, US DESCRIPTION: Placed into service 3/17					
Jonathan Properties, Ltd. ⇒ 125 S. 6th (sold 6/16), 100% Interest		None	Rent	None	\$1,001 - \$2,500
LOCATION: Newark, OH, US DESCRIPTION: Rental property sold in June, 2016. Included only because of prior year income over the threshold.					
Jonathan Properties, Ltd. ⇒ 162 W. Locust St., 100% Interest		\$1,001 - \$15,000	None		
LOCATION: Newark, OH, US DESCRIPTION: Vacant lot					
Jonathan Properties, Ltd. ⇒ 170 W. Locust, 100% Interest		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$1,001 - \$2,500
LOCATION: Newark, OH, US DESCRIPTION: Rent income					
Jonathan Properties, Ltd. ⇒ 2034 Cherry Valley Road, 100% Interest		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Newark, OH, US DESCRIPTION: Rent income					
Jonathan Properties, Ltd. ⇒ 21 North 22nd St., 100% Interest		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Newark, OH, US DESCRIPTION: Rent income					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jonathan Properties, Ltd. ⇒ 22 South 3rd St., 100% Interest		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Newark, OH, US DESCRIPTION: Rent income					
Jonathan Properties, Ltd. ⇒ 3 South Park Place, 100% Interest		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Newark, OH, US DESCRIPTION: Rent income					
Jonathan Properties, Ltd. ⇒ 835 Wintermute, 100% Interest		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Newark, OH, US DESCRIPTION: Rent income					
Jonathan Properties, Ltd. ⇒ 955 Fairlawn, 100% Interest		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Newark, OH, US DESCRIPTION: Rent income					
Jonathan Properties, Ltd. ⇒ Acreage on Westmoor, 100% Interest		\$15,001 - \$50,000	None		
LOCATION: Newark, OH, US DESCRIPTION: Vacant land					
Jonathan Properties, Ltd. ⇒ Huntington National Bank operating account		\$1,001 - \$15,000	None		
Law Offices of Jonathan A. Veley, LLC ⇒ Huntington National Bank operating accounts		\$15,001 - \$50,000	None		
Law Offices of Jonathan A. Veley, LLC, 100% Interest		\$100,001 - \$250,000	Legal services	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Newark, OH, US DESCRIPTION: Law Practice; payments for legal services					
Law Offices of Jonathan A. Veley, LLC ⇒ Peoples Bank operating account		\$1,001 - \$15,000	None		
Legendary Lead Company		\$1,001 - \$15,000	Sales	\$2,501 - \$5,000	\$1,001 - \$2,500
LOCATION: Newark, OH, US DESCRIPTION: Sales of mechanical pencil lead					
State Farm 401K ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash/other held in 401k					
DESCRIPTION: Cash/other held in 401k account					
State Farm 401K ⇒ State Farm Large Cap Equity Fund	SP	\$100,001 - \$250,000	Tax-Deferred		
State Farm Credit Union	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Union Bank Company		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Law Offices of Jonathan A. Veley, LLC	legal services	\$226,346.00	\$228,085.00
State Farm Insurance	spouse salary	N/A	N/A
Legendary Lead Company	sales of mechanical pencil lead, books, pencils	\$4,863.00	\$5,745.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	The Community Bank	August 2012	mortgage loan on rental properties	\$100,001 - \$250,000
	The Union Bank Company	September 2015	Mortgage loan on 2034 Cherry Valley Road	\$100,001 - \$250,000
	The Union Bank Company	March 2017	Mortgage loan on 123 N. 7th	\$15,001 - \$50,000
	The Union Bank Company	November 2016	Revolving line of credit	\$10,000 - \$15,000
JT	Bank of America	2007	household credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Collectibles
LOCATION: US
- Edward Jones SEP IRA-1
- Edward Jones SEP IRA-1 ⇒ CAPITAL INCOME BUILDER CL A
- Edward Jones Simple IRA-1
- Jonathan Properties, Ltd. (100% Interest)
LOCATION: Newark, OH, US
DESCRIPTION: Real estate investment company
- Law Offices of Jonathan A. Veley, LLC (100% Interest)
LOCATION: Newark, OH, US
DESCRIPTION: Law practice
- State Farm 401K (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jonathan Alan Veley , 11/27/2017