



UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A  
For use by Members, officers, and employees

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Nicola S. Tsongas

(Full Name)

202-225-3411

(Daytime Telephone)

Filer Status

☒ Member of the U.S. House of Representatives

State: MA  
District: 5

☐ Officer Or Employee

Employing Office

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "unearned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

LEGISLATIVE RESOURCE CENTER

2009 MAY 15 AM 10:57

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U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Nicola S. Tsongas

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.	at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.				
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.				
455 SHORE ROAD, CHATHAM MA	\$1,000,001 - \$5,000,000	RENT	\$15,001 - \$50,000	
ANALOG DEVICES INC.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AT&T INC.	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
BANK AMERICA CORP.	None	DIVIDENDS	\$201 - \$1,000	S
CISCO SYS INC.	\$1,001 - \$15,000	DIVIDENDS	NONE	
CMG SHORT TERM BONDS	None	DIVIDENDS	\$1,001 - \$2,500	S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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	COCA COLA CO.	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	COLGATE PALMOLIVE CO.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	COLUMBIA ACORN INTERNATIONAL FUND	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	COLUMBIA ACORN INTL SELECT	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	COLUMBIA CONSERVATIVE HIGH YIELD FUND	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	COLUMBIA CORE BOND FUND	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	COLUMBIA DIVIDEND INCOME FUND	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	COLUMBIA ENERGY AND NATURAL RESOURCES FUND	\$1,001 - \$15,000	DIVIDENDS	NONE	P
	COLUMBIA INTERNATIONAL STOCK	\$15,001 - \$50,000	Other: LITIGATION/DIVIDENDS	\$1,001 - \$2,500	PS&E

	COLUMBIA LARGE CAP CORE FUND	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P
	COLUMBIA LARGE CAP ENHANCED CORE	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	COLUMBIA LARGE CAP GROWTH FUND	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
	COLUMBIA LARGE CAP VALUE FUND	None	DIVIDENDS	\$1 - \$200	S
	COLUMBIA MARSICO 21ST CENTURY	\$1,001 - \$15,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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COLUMBIA MARSICO GROWTH FUND	\$1,001 - \$15,000	DIVIDENDS/INTE REST	\$1 - \$200	PS(part)
COLUMBIA MARSICO INTERNATIONAL OP	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
COLUMBIA MID CAP GROWTH FUND	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	P
COLUMBIA MULTI-ADVISOR INTERNATIONAL EQUITY FUND	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P

COLUMBIA SELECT SMALL CAP FUND	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
COLUMBIA SHORT TERM MUNICIPAL BOND FUND	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	P
COLUMBIA TAX EXEMPT RESERVES	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
COLUMBIA TREASURY RESERVES	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
COLUMBIA US TREASURY INDEX FUND	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
COLUMBIA VALUE AND RESTRUCTURING FUND	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	P
ENTERPRISE BANK & TRUST	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
ENTERPRISE BANK & TRUST	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
EXELON CORP.	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
FEDERAL HOME LN BKS DUE 6/12/09	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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FEDERAL HOME LN BKS DUE 7/16/10	\$100,001 - \$250,000	INTEREST	\$1 - \$200	P
GENERAL ELEC CO.	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
HEWLETT PACKARD CO.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
INTERNATIONAL BUSINESS MACHS	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
ISHARES BARCLAYS 1-3 YR TREAS BOND FUND	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	P
KELLOGG CO.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
MASSACHUSETTS BAY TRANS AUTHORITY	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
MASSACHUSETTS ST	None	INTEREST	\$1,001 - \$2,500	S
MASSACHUSETTS ST HEALTH & EDL Due 10/1/12	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P

MASSACHUSETTS ST HSG FIN AGY H	None	INTEREST	\$201 - \$1,000	S
MASSACHUSETTS ST WTR RES AUTH	None	INTEREST	\$1,001 - \$2,500	S
MICROSOFT CORP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
NOKIA CORP	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
NORTEL	None	Other: LITIGATION	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name: Nicola S. Teongas				Page 6 of 12
NSTAR ELECTRICAL & GAS CORP.	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
PEMBROOKE MASS Due 8/1/08	None	INTEREST	\$2,501 - \$5,000	S
PEPSICO INC.	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
PIMCO FOREIGN BOND FUND UNHEDGED	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
PROCTOR & GAMBLE CO.	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
RANDOLPH MASS Due 4/1/08	None	INTEREST	\$2,501 - \$5,000	S
SOMERVILLE MASS Due 2/15/09	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
SPRINGFIELD MASS Due 8/1/09	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
SYSCO CORP.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
TARGET CORP.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
TORONTO DOMINION BK ONTARIO	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
UNITED STATES TREASURY	None	INTEREST	\$5,001 - \$15,000	S
UNITED TECHNOLOGIES CORP	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
VERIZON COMMUNICATIONS INC.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name		Nicola S. Tsongas		Page 7 of 12	
	WACHOVIA CORP.	None	DIVIDENDS	\$1 - \$200	S
	WELLESLEY MASS Due 6/15/08	None	INTEREST	\$201 - \$1,000	S
	WELLESLEY MASS Due 6/15/13	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	P
	WELLS FARGO & CO NEW	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	American Insurance Group	S	5/15/08	\$1,001 - \$15,000
	Bank America Corp	S	10/15/08	\$1,001 - \$15,000
	CMG SHORT TERM BOND	S	1/15/08 6/2/08 7/11/08	\$50,001 - \$100,000

	COLUMBIA DIVIDEND INCOME FUND	P	6/13/08 8/13/08	\$1,001 - \$15,000
	COLUMBIA ENERGY AND NATURAL RESOURCES FUND	P	8/14/08	\$1,001 - \$15,000
	COLUMBIA LARGE CAP CORE FUND	P	1/15/08 9/2/08	\$1,001 - \$15,000
	COLUMBIA LARGE CAP GROWTH FUND	P	3/13/08 8/13/08	\$15,001 - \$50,000
	COLUMBIA LARGE CAP VALUE FUND	S	8/13/08	\$1,001 - \$15,000
	COLUMBIA MARSICO GROWTH FUND	PS(part)	1/15/08 8/13/08	\$1,001 - \$15,000
	COLUMBIA MID CAP GROWTH FUND	P	9/2/08	\$1,001 - \$15,000
	COLUMBIA MULTI ADVISOR INTL EQUITY FUND	P	8/13/08	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	COLUMBIA SHORT TERM MUNICIPAL BOND FUND	P	5/16/08	\$50,001 - \$100,000
	COLUMBIA US TREASURY INDEX FUND	P	6/2/08	\$15,001 - \$50,000
	COLUMBIA VALUE AND RESTRUCTURING FUND	P	6/13/08	\$1,001 - \$15,000
	FEDERAL HOME LN BKS DUE 7/16/10	P	8/13/08	\$100,001 - \$250,000
	ISHARES BARCLAYS 1-3 YR TREAS BOND FUND	P	8/18/08 10/15/08	\$50,001 - \$100,000
	MASSACHUSETTS BAY TRANS AUTHORITY	P	4/30/08	\$50,001 - \$100,000
	MASSACHUSETTS ST	S	8/1/08	\$15,001 - \$50,000
	MASSACHUSETTS ST HEALTH & EDL Due 10/1/12	P	5/22/08	\$50,001 - \$100,000
	MASSACHUSETTS ST HSG FIN AGY	S	2/26/08	\$50,001 - \$100,000
	MASSACHUSETTS ST WTR RES AUTH	S	3/7/08	\$50,001 - \$100,000
	PEMBROKE MASS	S	8/1/08	\$50,001 - \$100,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities, futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	PIMCO FOREIGN BOND FUND UNHEDGED	P	8/13/08	\$1,001 - \$15,000
	RANDOLPH MASS	S	4/1/08	\$50,001 - \$100,000
	UNITED STATES TREAS NT	S	3/30/08 7/31/08	\$100,001 - \$250,000
	WACHOVIA CORP	S	9/19/08	\$1,001 - \$15,000
	WELLESLEY MASS	S	6/16/08	\$15,001 - \$50,000
	WELLESLEY MASS Due 6/15/13	P	6/19/08	\$50,001 - \$100,000

# SCHEDULE V - LIABILITIES

Name Nicole S. Tsongas

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	ENTERPRISE BANK & TRUST	LINE OF CREDIT ON 455 SHORE RD, CHATHAM, MA	\$100,001 - \$250,000

# SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member, Leadership Committee	Women Working Wonders Fund
Advisory Member	Tsongas Industrial History Center
Advisory Member	American Textile History Museum
Member	Massachusetts Women's Forum