

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Theodore Robert Jones
Status: Congressional Candidate

State/District: OH08

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2017

**Filing Date:** 12/19/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG Universal Life G ⇒ AIG Universal Life G  DESCRIPTION: Life Insurance		\$100,001 - \$250,000	None		
DESCRIPTION; Life Hisurance					
Allstate Life Ins IRA ⇒ American Fund IRA		\$1,001 - \$15,000	None		
Description: Spouse IRA					
Allstate Life Insurance IRA		\$1,001 - \$15,000	Distributiuon	\$2,501 - \$5,000	\$2,501 - \$5,000
Description: Distribution					
American Fund IRA		\$1,001 - \$15,000	Distibution	\$201 - \$1,000	\$201 - \$1,000
Description: Distibution					
American Fund IRA ⇒ American Fund IRA ⇒ American Fund IRA		\$15,001 - \$50,000	IRA	\$201 - \$1,000	\$201 - \$1,000
Description: Distribution					
PPL Corporation (PPL)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PPL Corporation (PPL)  DESCRIPTION: Stock	SP	\$1,001 - \$15,000	Tax-Deferred		
PPL Corporation (PPL)  DESCRIPTION: Stock		\$1,001 - \$15,000	Tax-Deferred		
PPL Stock ⇒ PPL Corporation (PPL)  DESCRIPTION: Stock		\$1,001 - \$15,000	Tax-Deferred		
Savings Account  Description: Savings Account		\$15,001 - \$50,000	None		
State Stechers Retirement Fund  Description: Cash out of Retirement Fund		\$1 - \$1,000	Cash out of Fund	\$1 - \$200	None
Stock ⇒ Talen Energy Description: Sale of Stock		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
US Savings Bonds  Description: US Savings Bonds		\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Miami County Ohio Board of Elections	Poll Worker	\$538.00	\$538.00
Ass State IRA Distribution	Distribution from account	\$4,571.28	\$4,571.28
American Funds IRA	Distribution from account	\$1,545.80	\$1,545.80

# SCHEDULE D: LIABILITIES

Owne	r Creditor	Date Incurred	Туре	Amount of Liability
JT	Wright-Patt Credit Union	2012	Auto Loan	\$15,001 - \$50,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

o AIG Universal Life G

LOCATION: US

Description: Universal Life

• Allstate Life Ins IRA DESCRIPTION: IRA Fund

• American Fund IRA

DESCRIPTION: IRA

• American Fund IRA ⇒ American Fund IRA

DESCRIPTION: IRA

PPL Stock

Location: US

Description: Personal Stock

Stock

LOCATION: US

DESCRIPTION: Sale of Stock

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Theodore Robert Jones, 12/19/2017