



Filing ID #10027951

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Linda T. Sanchez
Status: Member
State/District: CA38

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 08/14/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds 529 Plan GFA [5P] LOCATION: CT	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
American Funds 529 Plan GFA [5P] LOCATION: CA	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Bank of America savings account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab IRA - Bank of America Corp. [IH]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab IRA - Enbridge [IH]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab IRA - Ford Motor Company [IH]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab IRA - Money market fund [IH]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab IRA - root9B TechnologiesInc. [IH]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Charles Schwab IRA - UBS Group AG Registered Ordinary Shares [IH]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Hartford Life Insurance Variable Life Policy - AMR Growth Fund [WU]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Hartford Life Insurance Variable Life Policy - HLS Total Return Bond Fund [WU]	SP	\$50,001 - \$100,000	Capital Gains, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
IBEW Pension [DB]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Real property - Whittier, CA [RP] LOCATION: Whittier, CA, US		\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Schools First Federal Credit Union savings account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
UBS Financial Services - Growth Fund of America [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
UBS Financial Services - Money market Fund [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
US Savings Bonds [GS]	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wright Patman Congressional FCU checking/savings [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wright Patman FCU checking/savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Sullivan Consulting LLC	Spouse salary	N/A
JMS Consulting LLC	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	Dec. 2012	Mortgage on Whittier property	\$250,001 - \$500,000
SP	Nationstar Mortgage	July 2006	Mortgage on Norwich, CT property	\$100,001 - \$250,000
SP	Specialized Loan Servicing	July 2006	HELOC on Norwich, CT property	\$50,001 - \$100,000
	Wright Patman Congressional FCU	November 2017	Home Equity Line of Credit	\$50,001 - \$100,000
SP	Chase Bank	May 2017	Credit card	\$15,001 - \$50,000
SP	American Express	June 2018	Credit card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Congressional Hispanic Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2002	IBEW	Vested pension to be paid upon retirement
September 2007	Grand Central Publishing	Publishing agreement. Royalty of 7.5% on all trade paperback editions sold beyond first \$35,000.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
NATO PA	05/24/2018	05/29/2018	Washington, DC - Warsaw - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Hudson Institute	12/13/2018	12/18/2018	Washington, DC - London - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Linda T. Sanchez , 08/14/2019