



Filing ID #10010028

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Barbara J. Comstock  
**Status:** Member  
**State/District:** VA10

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 06/14/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ambarella, Inc. - Ordinary Shares (AMBA)	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Apple Inc. (AAPL)	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bank Deposit Program Morgan Stanley	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Bank Deposit Program Morgan Stanley		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Capital One 360	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Educational Employees Supplementary Retirement	SP	Undetermined	monthly payment	\$15,001 - \$50,000	<input type="checkbox"/>
First Trust FncI Alphadex	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
First Trust FncI Alphadex		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Morgan Stanley IRA Account					
Ford Motor Company (F)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Hewlett Packard Enterprise Company (HPE)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Barbara TD ameritrade SEP IRA COMMENTS: The stock split. Now have ownership interest in HPE, newly reported, in addition to pre-existing ownership interest in HPQ.					
HP Inc. (HPQ)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Invesco Floating Rate Y Confirm NBR		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley account					
Invesco Floating Rate Y Confirm NBR	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley Account					
Ishares Interm Credit Bd	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Ishares Interm Credit Bd		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Ishares JP Morgan Em Bond ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley Account					
Ishares JP Morgan EM bond ETF	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan STanley Account					
Ishares Select Dividend	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Ishares Select Dividend		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Ishares Tips Bond ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley Account					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ishares Tips Bond ETF	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley Account					
IXYS Corporation (IXYS)	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Kraft Foods Group, Inc. (KRFT)		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Lord Abbett Flt Rt F	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Lord Abbett Flt Rt F		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Micron Technology, Inc. (MU)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Mondelez International, Inc. - Class A (MDLZ)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
New York Life		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: New York Life Universal Life Insurance Policy					
News Corporation - Class B (NWS)	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Stock Fund Barbara					
News Corporation - Class B (NWS)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Sirius XM Holdings Inc. (SIRI)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Sirius XM Holdings Inc. (SIRI)	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Stock Fund Barbara					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Spdr Barclays Capital High Yield		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Spdr Barclays Capital High Yield	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Spdr S&P Homebuilders	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Spdr S&P Homebuilders		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
The Kraft Heinz Company (KHC)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Barbara TD Sep IRA					
Twenty-First Century Fox, Inc. - Class B (FOX)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Twenty-First Century Fox, Inc. - Class B (FOX)	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: TD Ameritrade Stock Fund Barbara					
Vanguard Value ETF Index		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard Value ETF Index	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard FTSE Developd Mkts E	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard FTSE Developd Mkts E		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard FTSE Emerging Markets		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard FTSE Emerging Markets	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Growth ETF	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard Growth ETF		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard Mid-Cap ETF Index		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard Mid-Cap ETF Index	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard Reit ETf	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley Account					
Vanguard Reit ETf		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley Account					
Vanguard Small Cap ETF		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard Small Cap ETF	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Virginia Retirement System		\$1,001 - \$15,000	None		<input type="checkbox"/>
Virginia Retirement System	SP	Undetermined	monthly payment	\$50,001 - \$100,000	<input type="checkbox"/>
Wisdomtree Trust Japn Hedge Eq		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					
Wisdomtree Trust Japn Hedge Eq	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA Account					

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ambarella, Inc. - Ordinary Shares (AMBA)	SP	06/19/2015	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
First Trust FncI Alphadex ETF		03/9/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
First Trust FncI Alphadex ETF	SP	03/9/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
Invesco Floating Rate Y Confirm NBR		03/9/2015	P	\$15,001 - \$50,000	
DESCRIPTION: Morgan Stanley IRA					
Invesco Floating Rate Y Confirm NBR	SP	03/9/2015	P	\$1,001 - \$15,000	
DESCRIPTION: Morgan Stanley IRA					
Ishares JB Morgan EM bond ETF		03/9/2015	P	\$15,001 - \$50,000	
DESCRIPTION: Morgan Stanley IRA					
Ishares JB Morgan EM bond ETF	SP	03/9/2015	P	\$1,001 - \$15,000	
DESCRIPTION: Morgan Stanley IRA					
Ishares Select Dividend ETF		03/9/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
Ishares Select Dividend ETF	SP	03/9/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
Ishares Tips Bond ETF		03/9/2015	P	\$15,001 - \$50,000	
DESCRIPTION: Morgan Stanley IRA					
Ishares Tips Bond ETF	SP	03/9/2015	P	\$1,001 - \$15,000	
DESCRIPTION: Morgan Stanley IRA					
IXYS Corporation (IXYS)	SP	09/14/2015	P	\$1,001 - \$15,000	
Lord Abbett Flt Rt F Confirm NBR		03/9/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
Lord Abbett Flt Rt F Confirm NBR	SP	03/9/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spdr S&P Homebuilders		03/9/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
Spdr S&P Homebuilders	SP	03/9/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
Vanguard Reit ETf		03/9/2015	P	\$15,001 - \$50,000	
DESCRIPTION: Morgan Stanley IRA					
Vanguard Reit ETF	SP	03/9/2015	P	\$1,001 - \$15,000	
DESCRIPTION: Morgan Stanley IRA					
Wisdomtree Trust Japn Hedge Eq		03/9/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					
Wisdomtree Trust Japn Hedge Eq	SP	03/9/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley IRA					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Montgomery County Public Schools	Spouse Salary	N/A
Educational Employees Supplementary Retirement System Fairfax County	Spouse pension	N/A
Virginia Retirement System	Spouse pension	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Apple Federal Credit Union	March 2014	Home Equity Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	Clemyjontri Park, Mclean Va
Board of Trustees Honorary Member	Center for Excellence in Education

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2010	Virginia Retirement System	Defined benefits plan with former employer Virginia House of Delegates

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/8/2015	08/16/2015	Washington DC - Jerusalem - Tel Aviv - Tiberias - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Barbara J. Comstock , 06/14/2016