



Filing ID #10011841

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Steven M. Palazzo
Status: Member
State/District: MS04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 06/14/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BancorpSouth Bank Accounts Business	SP	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Palazzo & Company Business Accounts					
BancorpSouth Bank Accounts Personal	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Personal Bank Accounts					
Federal Employees Retirements (FERS), 100% Interest		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Thrift Savings Plan (FERS)-includes 2014 TY transactions and other investments					
Greene Acres LLC, 100% Interest		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Perkinston/Stone County, MS, US					
DESCRIPTION: Farm					
KFCU Bank Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: KFCU Steven Palazzo Personal Accounts					
Muriel Siebert		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Money Market Account					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Palazzo & Company LLC, 100% Interest	SP	\$500,001 - \$1,000,000	Business Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: CPA and Accounting Firm-Business Income Location: Biloxi, Harrison County, MS US					
The First National Bank Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: The First National Bank Account Personal					

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Funds ⇒ Capital World Growth ⇒ American Funds		12/31/2015	E	\$50,001 - \$100,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					
American Funds ⇒ EuroPacific Growth ⇒ American Funds		12/31/2015	E	\$15,001 - \$50,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					
Fidelity ⇒ T. Rowe Equity Income ⇒ Southern Farm Bureau		12/31/2015	E	\$1,001 - \$15,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					
Fidelity ⇒ T. Rowe Personal Strategy Balanced ⇒ Southern Farm Bureau		12/31/2015	E	\$1,001 - \$15,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					
Fidelity ⇒ T. Rowe Prime Reserve ⇒ Southern Farm Bureau		12/31/2015	E	\$1,001 - \$15,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					
Fidelity ⇒ VIP Contrafund ⇒ Southern Farm Bureau		12/31/2015	E	\$1,001 - \$15,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					
Fidelity ⇒ VIP Growth ⇒ Southern Farm Bureau		12/31/2015	E	\$1,001 - \$15,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					
Fidelity ⇒ VIP Index 500 ⇒ Southern Farm Bureau		12/31/2015	E	\$1,001 - \$15,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity ⇒ VIP Mid Cao ⇒ Southern Farm Bureau		12/31/2015	E	\$1,001 - \$15,000	
DESCRIPTION: Balance was moved into Thrift Savings Plan					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Palazzo & Company LLC	Spouse Salary	\$99,836.04
Army Reservist Pay	Reservist Salary	\$9,167.91

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	BancorpSouth	September 2013	Mortgage	\$100,001 - \$250,000
	Southern Ag Credit	September 2009	Mortgage Loan	\$15,001 - \$50,000
SP	American Express	December 2015	Revolving Credit Line	\$15,001 - \$50,000
SP	BancorpSouth Visa	December 2015	Revolving Line of Credit	\$15,001 - \$50,000
	BancorpSouth	September 2013	Greene Acres Farm Purchase	\$100,001 - \$250,000
SP	BancorpSouth Bank	May 2015	Mortgage Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- American Funds
DESCRIPTION: IRA
- American Funds ⇒ Capital World Growth
DESCRIPTION: IRA
- American Funds ⇒ EuroPacific Growth
DESCRIPTION: IRA
- Fidelity
DESCRIPTION: Steven Palazzo Variable Annuity
- Fidelity ⇒ T. Rowe Equity Income
DESCRIPTION: Interest Earned
- Fidelity ⇒ T. Rowe Personal Strategy Balanced
DESCRIPTION: Interest Earned
- Fidelity ⇒ T. Rowe Prime Reserve
DESCRIPTION: Interest Earned
- Fidelity ⇒ VIP Contrafund
DESCRIPTION: Interest Earned
- Fidelity ⇒ VIP Growth
DESCRIPTION: Interest Earned
- Fidelity ⇒ VIP Index 500
DESCRIPTION: Interest Earned
- Fidelity ⇒ VIP Mid Cao
DESCRIPTION: Interest Earned

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Steven M. Palazzo , 06/14/2016