



Filing ID #10006206

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bill Shuster
Status: Member
State/District: PA09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 07/24/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Blairmont Club, LLC		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Hollidaysburg, PA, US DESCRIPTION: Membership interest in Blairmont Club, LLC. Hollidaysburg, PA					
Congressional FCU #0550		\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ Congressional FCU 133029		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union		\$500,001 - \$1,000,000	Interest	\$1 - \$200	<input type="checkbox"/>
Genesis Drilling Program IV MLP		\$50,001 - \$100,000	Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: General Partnership Interest in Genesis Drilling Program IV, LP					
M&T Bank #1037	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
M&T Bank #2383	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
M&T Bank #8361	JT	\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
M&T Bank #9749	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Raymond James 2596 ⇒ Alliance CBF Principal Protection Income		None	None		<input type="checkbox"/>
LOCATION: PA					
Shuster Family Partnerships ⇒ 5 S LLC		\$1,001 - \$15,000	Distribution	\$1 - \$200	<input type="checkbox"/>
LOCATION: Everett, Bedford, PA, US					
DESCRIPTION: General Partner of Shuster Family Limited Partnership Bedford Pennsylvania					
COMMENTS: The sole assets contained in this asset are comprised of a 1% ownership interest in Shuster Family Limited Partnership I, II, III. The 1% ownership interest falls below the reporting threshold for Shuster Family Limited Partnerships I, II, III.					
Shuster Family Partnerships ⇒ Shuster Family Limited Partnership I		\$50,001 - \$100,000	Partnership	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Everett, Bedford, PA, US					
DESCRIPTION: Limited Partnership Interest in Real Property in Bedford, Pennsylvania					
Shuster Family Partnerships ⇒ Shuster Family Limited Partnership II		\$15,001 - \$50,000	Partnership	None	<input type="checkbox"/>
LOCATION: Everett, Bedford, PA, US					
DESCRIPTION: Limited Partnership Interest in Real Property in Bedford Pennsylvania					
Shuster Family Partnerships ⇒ Shuster Family Limited Partnership III		\$1,001 - \$15,000	Partnership	None	<input type="checkbox"/>
LOCATION: Everett, Bedford, PA, US					
DESCRIPTION: Limited partnership interest in real property in Bedford Pennsylvania					
WS IRA Stonebridge Capital Management ⇒ SEI Core Fixed Income Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ SEI Emerging Mkts Equity Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ SEI International Equity Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ SEI Large Cap Growth Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ SEI Large Cap Value Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WS IRA Stonebridge Capital Management ⇒ SEI Small Cap Growth Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
WS IRA Stonebridge Capital Management ⇒ SEI Small Cap Value Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citimortgage, Inc	May 1994	Mortgage on 455 Overlook Drive, Hollidaysburg, PA 16648	\$50,001 - \$100,000
COMMENTS: This was paid off in 2014 so will not need to be on the report for next year.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	5S LLC
COMMENTS: 1 of 5 uncompensated partners	
Partner	Shuster Family Limited Partnership I
COMMENTS: 1 of 5 uncompensated partners	
Partner	Shuster Family Limited Partnership II
COMMENTS: 1 of 5 uncompensated partners	
Partner	Shuster Family Limited Partnership III
COMMENTS: 1 of 5 uncompensated partners	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Ripon Society and The Franklin Center for Global Policy	11/5/2014	11/12/2014	Washington, D.C. - Rome, Italy - Washington, D.C.	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">o Congressional Federal Credit Union LOCATION: USo Raymond James 2596 LOCATION: PAo Shuster Family Partnerships LOCATION: USo WS IRA Stonebridge Capital Management
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

As of 12/31/14 my children are no longer dependents. Also, in light of the filer's divorce and change in assets, the filer consulted with counsel on the House Ethics Committee in preparation of the filing statement. That consultation also resulted in the recommendation (but not requirement) to list the Shuster Family Limited Partnerships differently this year to further define their relationships. The actual ownership interests, valuations and income of the partnerships have not changed.

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bill Shuster , 07/24/2015