

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Terri A. Sewell

Status: Member State/District: AL07

FILING INFORMATION

Filing Type: Amendment Report

Filing Year: 2015

Filing Date: 08/31/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Coach, Inc. (COH)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	П
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
MCG 401k ⇒ American Funds Europacific-R4		\$15,001 - \$50,000	Tax-Deferred	None	
MCG 401k ⇒ Eagle Mid Cap Growth-A		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: On 1/6/15, Exchange Redemption of Colu	umbia Aco	orn Fund-A and Exch	ange Purchase of Eagl	e Mid Cap Growth- A Fund	d
MCG 401k ⇒ Invesco Growth & Income Fund -A		\$100,001 - \$250,000	Tax-Deferred	None	
MCG 401k ⇒ Victory Small Co. Opportunity-A		\$15,001 - \$50,000	Tax-Deferred	None	П
MCG 401k ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Stable Principal Fund				,
Merrill Lynch IRA ⇒ Amer Funds Amcap	\$1,001 - \$15,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Amer Funds Washington	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ American Euro Pacific	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ American Growth Fund	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ American Investment Co.	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Columbia Marsico Growth	\$1,001 - \$15,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Eaton Vance Income Fund	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Money Mkt Fund Rsrvs CL1	\$1,001 - \$15,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ Wells Fargo Advantage	\$1,001 - \$15,000	Tax-Deferred	None	
Wells Fargo Acct	\$15,001 - \$50,000) Interest	\$1 - \$200	П

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
MCG 401k ⇒ Columbia Acorn Fund-A	01/6/2015	E	\$50,001 - \$100,000	
Description: Exchange Redemption of Columbia Acorn Fund-A and	Exchange Purchase of Eagle N	Mid Cap Gi	owth-A Fund	
MCG 401k ⇒ Eagle Mid Cap Growth -A	01/6/2015	E	\$50,001 - \$100,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Exchange Redemption of Columbia Acorn Fund-A and	d Exchange Purchase of Eagle M	d Cap G	owth-A Fund	

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Regions Bank	January 2013	Personal Loan	\$10,000 - \$15,000
Regions Bank	2009	Personal Loan	\$50,001 - \$100,000
Regions Bank	2009	Personal Loan	\$100,001 - \$250,000
Regions Bank	December 2005	Mortgage on Personal Residence Birmingham, AL	\$250,001 - \$500,000
Citibank	December 2015	Credit Card	\$10,000 - \$15,000

SCHEDULE E: Positions

Position	Name of Organization
Board Member (uncompensated)	Congressional Black Caucus Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value
Minister of Agriculture, Republic of Cuba (Havana, CU)	25 MonteChristo Cigars received 11/12/15	\$280.00
Comments: Value based on written appraisal of \$2	280 from the Office of the Clerk dated $12/14/15$	

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS



Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Terri A. Sewell, 08/31/2016