



Filing ID #10032264

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Michael Allen  
**Status:** Congressional Candidate  
**State/District:** TX18

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 12/16/2019  
**Period Covered:** 01/01/2018– 12/15/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank accounts [BA]		\$15,001 - \$50,000	None		
Bank accounts [BA]	SP	\$50,001 - \$100,000	None		
ETF's ⇒ Acorns [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
ETF's ⇒ Robinhood [EF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
Fidelity ⇒ BP Pension [PE]	SP	\$15,001 - \$50,000	BP retirement accumulation	None	None
DESCRIPTION: BP retirement accumulation plan					
Fidelity ⇒ Rollover IRA [MF]	SP	\$100,001 - \$250,000	Dividends, Interest	\$5,001 - \$15,000	None
Fidelity ⇒ Apache 401K ⇒ Apache 401 [MF]	SP	\$15,001 - \$50,000	Dividends, Interest	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ Apache 401K ⇒ Apache Retirement [MF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	None
Insperty ⇒ Inpserity 401K [MF]		\$50,001 - \$100,000	Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lanson B. Jones & Co.	Salary	\$156,000.00	\$142,289.00
Apache Corporation	Spouse Salary	\$120,000.00	\$135,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	2019	Credit Cards	\$10,000 - \$15,000
	Chase	2019	Credit Card	\$10,000 - \$15,000
	Synchrony Bank	2019	Credit card	\$4,000.00
SP	Chase	2019	Credit card	\$10,000 - \$15,000
SP	Bank of America	2016	Car loan	\$2,800.00
	BMW	November 2019	Vehicle lease	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO	Lanson B. Jones & Co.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- ETF's
- Fidelity (Owner: SP)
- Fidelity ⇒ Apache 401K (Owner: SP)
- Insperity  
DESCRIPTION: Michael's 401K

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Michael Allen , 12/16/2019