



Filing ID #10018956

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Steven J. Braun
Status: Congressional Candidate
State/District: IN04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 12/19/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. (AMZN)		\$1,000,001 - \$5,000,000	None		
AT&T Inc. (T)		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Braun Timber & Cattle LLC, 100% Interest		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Boone, IN, US DESCRIPTION: Real Estate Holding Company					
Braun Timber Industries, LLC, 100% Interest		\$5,000,001 - \$25,000,000	Rent	\$50,001 - \$100,000	\$15,001 - \$50,000
LOCATION: Boone, IN, US DESCRIPTION: Real Estate Holding Company					
Cash		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Control4 Corporation (CTRL)		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC1		\$15,001 - \$50,000	None		
LOCATION: IN					
DESCRIPTION: 529 Tuition Plan					
District Columbia Ser E G/O Unltd		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Individual Retirement Account ⇒ Abbott Laboratories (ABT)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ AbbVie Inc. (ABBV)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ Accenture plc Class A Ordinary Shares (ACN)		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Altria Group, Inc. (MO)		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Cash		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ CVS Health Corporation (CVS)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ DowDuPont Inc. (DWDP)		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Eli Lilly and Company (LLY)		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ FedEx Corporation (FDX)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ General Mills, Inc. (GIS)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ Johnson & Johnson (JNJ)		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Individual Retirement Account ⇒ Kimberly-Clark Corporation (KMB)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ Lakeland Financial Corporation (LKFN)		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Lockheed Martin Corporation (LMT)		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ Monsanto Company (MON)		\$50,001 - \$100,000	None		
Individual Retirement Account ⇒ NVIDIA Corporation (NVDA)		\$100,001 - \$250,000	None		
Individual Retirement Account ⇒ Procter & Gamble Company (PG)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ Sysco Corporation (SYY)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ United Parcel Service, Inc. (UPS)		\$15,001 - \$50,000	None		
Individual Retirement Account ⇒ Waste Management, Inc. (WM)		\$15,001 - \$50,000	None		
SJBraun Aero, LLC, 100% Interest		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Boone, IN, US DESCRIPTION: Aviation Aircraft Lease Company					
Sultans Run Golf Club, LLC, 100% Interest		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: Boone, IN, US DESCRIPTION: Golf Course in Jasper, IN					
Verizon Communications Inc. (VZ)		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Indiana	Commissioner of the Department of Workforce Development	\$155,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Farm Credit Services	September 2018	SJBraun Aero, LLC Loan	\$500,001 - \$1,000,000
JT	Farm Credit Services	September 2018	Braun Timber Loan	\$1,000,001 - \$5,000,000
JT	Wells Fargo	January 2018	Credit Line	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ Individual Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Steven J. Braun , 12/19/2017