

# UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A  
For use by Members, officers, and employees

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**HAND  
DELIVERED**

David E. Price

(Full Name)

202.225.1784

(Daytime Telephone)

2008 MAY 15 PM 3:22

(Office Use Only)

Filer ☒ Member of the U.S. House of Representatives State: NC District: 04

☐ Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	X. If yes, complete and attach Schedule IX.	

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE I - EARNED INCOME

Name David E. Price

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Westview Press	Book Royalties	\$1,744.76
North Carolinians Against Gun Violence Education Fund	Spouse Salary	N/A
North Carolina Local Government Employees Retirement System	Spouse Pension	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Metropolitan Life Insurance Policy	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	NW Mutual Life Insurance Policy	\$15,001 - \$50,000	DISTRIBUTION	\$201 - \$1,000	
JT	Smith Barney Bank Deposit Program	\$50,001 - \$100,000	INTEREST	\$5,001 - \$15,000	
JT	TIAA/CREF Retirement Plan	\$1,000,001 - \$5,000,000	Retirement Plan	NONE	
JT	General Motors Acceptance Corp. Bonds*	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	S (part)
JT	Charlotte - Mecklenburg Hospital Bonds	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	High Point, NC Municipal Bonds	\$1,001 - \$15,000	INTEREST	NONE	P
JT	Mooreville, NC Municipal Bonds	\$1,001 - \$15,000	INTEREST	NONE	P
JT	NC Community Health Systems Bonds - St. Joseph	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	NC Eastern Municipal Power Agency Bonds	None	INTEREST/ CAPITAL GAINS	\$201 - \$1,000	S
JT	NC Educational Facilities Bonds - Wake Forest University	None	INTEREST/ CAPITAL GAINS	\$201 - \$1,000	S
JT	NC Health Facilities Bonds - Duke University	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
JT	NC Health Facilities Bonds - WakeMed	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
JT	NC Hospital Bonds - Gaston County	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	NC Hospital Bonds - Pitt County	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
JT	Raleigh, NC Municipal Bonds *	None	INTEREST	\$1 - \$200	S
JT	RDU Airport Authority Bonds	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Wake County, NC Hospital Bonds	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Winston - Salem Municipal Bonds	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Air Products & Chemicals Stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P (part)

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Alcatel-Lucent Stock*	None	DIVIDENDS	\$1 - \$200	S
JT	Alcoa Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Altel Stock	None	DIVIDENDS/ CAPITAL GAINS	\$5,001 - \$15,000	S
JT	Amgen Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	
JT	Apache Stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
JT	Bank of America Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P (part)
JT	BB&T Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	Biovail Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Black & Decker Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Briggs & Stratton Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Caterpillar Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Chevron Texaco Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Cisco Systems Stock	\$15,001 - \$50,000	DIVIDENDS	NONE	
JT	Citigroup Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P (part)

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Coca-Cola Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	Corning, Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Devon Energy Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	DTE Energy Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	EMC Stock	None	DIVIDENDS/ CAPITAL GAINS	\$1,001 - \$2,500	S
JT	Emerson Electric Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Energy Transfer Partners Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P (part)
JT	Enterprise Products Partners Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Exxon Mobil Stock	\$250,001 - \$500,000	DIVIDENDS	\$2,501 - \$5,000	
JT	Fifth Third Bancorp Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	First Data Stock	None	DIVIDENDS/ CAPITAL GAINS	\$2,501 - \$5,000	S
JT	General Electric Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	Home Depot Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Intel Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Jos Bank Clothiers Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	
JT	Kimberly - Clark Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Lincoln National Corp Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
JT	Lowes Cos. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Marriott Intl Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	P
JT	McDonalds Corp. Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Motorola Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Nokia Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	NY Comm. Bancorp Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Oracle Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	P (part)
JT	PepsiCo Inc. Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Plains All-American Pipeline Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P (part)
JT	Pool Corporation Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Proctor & Gamble Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Prudential Financial Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P (part)
JT	Regions Financial Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Staples Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	TCF Financial Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	TECO Energy Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	TEPPCO Partners Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
JT	Teva Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Threem (3M) Corporation Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Tuesday Morning Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P (part)
JT	Tyco International Stock* (including spinoffs Covidien* & Tyco Electronics*)	None	DIVIDENDS	\$1 - \$200	S
JT	United Technologies Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
JT	Wachovia Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
JT	Wells Fargo Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Western Union Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	



SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Windstream Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000
JT	Xerox Stock	\$1,001 - \$15,000	DIVIDENDS	NONE
JT	XTO Energy Stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200
JT	Yum Brands Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	General Motors Acceptance Corp Bonds*	S (part)	01/16/2007	\$1,001 - \$15,000
JT	High Point, NC Municipal Bonds	P	10/29/07	\$1,001 - \$15,000
JT	Mooreville, NC Municipal Bonds	P	12/07/07	\$1,001 - \$15,000
JT	NC Eastern Municipal Power Agency Bonds	S	01/02/2007	\$1,001 - \$15,000
JT	NC Educational Facilities Bonds - Wake Forest University	S	11/01/2007	\$1,001 - \$15,000
JT	Raleigh, NC Municipal Bonds*	S	03/01/2007	\$1,001 - \$15,000
JT	Air Products & Chemicals Stock	P (part)	08/16/2007	\$1,001 - \$15,000
JT	Alcatel-Lucent Stock*	S	12/07/2007	\$1,001 - \$15,000
JT	Altel Stock	S	11/16/2007	\$1,001 - \$15,000
JT	Bank of America Stock	P (part)	06/20/2007	\$1,001 - \$15,000
JT	Citigroup Stock	P (part)	12/07/2007	\$1,001 - \$15,000
JT	EMC Stock	S	06/05/2007	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Energy Transfer Partners Stock	P (part)	03/05/2007	\$1,001 - \$15,000
JT	First Data Stock	S	09/24/2007	\$1,001 - \$15,000
JT	Lincoln National Corp Stock	P	07/10/2007	\$1,001 - \$15,000
JT	Marriott Intl Stock	P	12/07/2007	\$1,001 - \$15,000
JT	Oracle Corp Stock	P (part)	06/20/2007	\$1,001 - \$15,000
JT	Plains All-American Pipeline Stock	P (part)	03/05/2007	\$1,001 - \$15,000
JT	Prudential Financial Stock	P (part)	03/05/2007	\$1,001 - \$15,000
JT	TEPPCO Partners Stock	P	01/19/2007	\$1,001 - \$15,000
JT	Tuesday Morning Stock	P (part)	12/07/2007	\$1,001 - \$15,000
JT	Tyco International Stock*, including spinoffs Covidien* & Tyco Electronics*	S (all)	12/07/2007	\$1,001 - \$15,000
JT	United Technologies Stock	P	01/19/07 and 03/05/07	\$1,001 - \$15,000
JT	Wachovia Stock	P	10/09/2007 and 10/29/07	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	*DENOTES SALE OF ASSET W/ ZERO CAPITAL GAIN			

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Yale Divinity School	May 3-4	DC-New Haven-Chapel Hill	Y	Y	N	None
Aspen Institute	August 11-19	Chapel Hill-Berlin-Chapel Hill	Y	Y	Y	2 Days
Rutgers University	September 11-12	DC-New Brunswick-Chapel Hill	Y	Y	N	None

# SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Professor on Leave	Duke University
Advisory Board Member	American Political Science Association, Congressional Fellowship Program
Advisory Council Member	Health Sector Advisory Council, Fuqua School of Business, Duke University
Advisory Board Member	Center for the Study of the American South, UNC-Chapel Hill
Consulting Editor	Current Magazine
Advisory Board Member	Yale University Divinity School
Advisory Board Member	The Aspen Institute- Rodel Fellowship in Public Leadership
Advisory Committee Member	The Aspen Institute- Congressional Program
Congressional Advisory Panel	The Faith & Politics Institute
Service to America Medals Selection Committee	Partnership for Public Service

# SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	Duke University	Unpaid Leave of Absence