



Filing ID #10003745

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Ms. Grace Meng  
**Status:** Member  
**State/District:** NY06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2013  
**Filing Date:** 07/17/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
147-14 34th Avenue Realty (3%) LOCATION: Flushing, NY, US DESCRIPTION: Property at: 147-14 34 Avenue Flushing NY 11354		\$15,001 - \$50,000	None		<input type="checkbox"/>
211-18 34 Avenue LOCATION: Bayside, NY, US DESCRIPTION: Property at: 211-18 34th Avenue Bayside, NY 11361		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
36-02 212 Street LOCATION: Bayside, NY, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
41-40 Union Street LOCATION: Flushing, NY, US DESCRIPTION: Property at: 41-40 Union Street #14P Flushing NY 11354		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
ACM Development LLC LOCATION: Flushing, NY, US DESCRIPTION: Property at: 34-40 Collins Place Flushing, NY 11355		\$15,001 - \$50,000	Partnership Income	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Chase		\$15,001 - \$50,000	None		<input type="checkbox"/>
Chinatrust Banks, USa		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
General Electric Company (GE)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
HSBC		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Intel Corporation (INTC)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
John Hancock Life Insurance Limited Payment Whole Life		\$1,001 - \$15,000	None		<input type="checkbox"/>
Johnson & Johnson (JNJ)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
MetLife IRA-BlackRock Energy & Resources Portfolio		\$1,001 - \$15,000	None		<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) Aggressive Growth Portfolio  LOCATION: NY	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) MidCap Stock Index Portfolio  LOCATION: NY	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) Aggressive Growth Portfolio  LOCATION: NY	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) MidCap Stock Index Portfolio  LOCATION: NY	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
NY Life Insurance Company - Whole Life		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Procter & Gamble Company (PG)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Prudential IRA ⇒ Prudential International Value Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Prudential IRA ⇒ Target Growth Allocation B Fund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Prudential Roth IRA ⇒ Invesco Van Kampen Value Opportunities Fund		\$1 - \$1,000	None		<input type="checkbox"/>
Prudential Roth IRA ⇒ Oppenheimer Global Fund		\$1 - \$1,000	None		<input type="checkbox"/>
Prudential Roth IRA ⇒ Pioneer High Yield Fund		\$1 - \$1,000	None		<input type="checkbox"/>
Prudential Roth IRA ⇒ Prudential Jennison Health Sciences Fund		\$1 - \$1,000	None		<input type="checkbox"/>
SPDR S&P Dividend ETF (SDY)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
SPDR Select Sector Fund - Health Care (XLV)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
SPDR Select Sector Fund - Technology (XLK)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TD Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ TIAA Real Estate	SP	\$1 - \$1,000	None		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ TIAA-CREF Lifecycle 2040 Fund	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
TIAA-CREF Retirement Annuity - TIAA Real Estate	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
US Savings Bond (DC1)	DC	\$1 - \$1,000	None		<input type="checkbox"/>
US Savings Bond (DC1)	DC	\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: US Savings Bond (DC1)					
US Savings Bond (DC2)	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: US Savings Bond (DC2)					
US Savings Bond (DC2)	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Vanguard ⇒ Vanguard Total Bond Market Index Fund	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Vanguard Total International Stock Index Fund	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Vanguard Total Stock Market Index Fund	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard FTSEEuropean ETF (VGK)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Large-Cap ETF - DNQ (VV)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Small-Cap ETF - DNQ (VB)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wealth Management LLC (10%)		\$50,001 - \$100,000	Partnership Income	\$1 - \$200	<input type="checkbox"/>
LOCATION: Flushing, NY, US					
DESCRIPTION: Property at: 132-15 35th Avenue Flushing, NY 11354					

\* Asset class details available at the bottom of this form.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Apple Inc. (AAPL)	SP	01/14/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Goldcorp Inc. (GG)	SP	06/25/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MetLife Flexible Premium Multifunded Life Insurance-Black Rock Diversified Portfolio	SP	03/7/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
MetLife Flexible Premium Multifunded Life Insurance-Black Rock Large Cap Core Portfolio	SP	03/7/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
MetLife Flexible Premium Multifunded Life Insurance-MetLife Stock Index Portfolio	SP	03/7/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
MetLife Flexible Premium Multifunded Life Insurance-MorganStanley MidCap Growth Portfolio	SP	03/7/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rackspace Hosting, Inc (RAX)	SP	02/22/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rackspace Hosting, Inc (RAX)	SP	03/20/2013	P	\$1,001 - \$15,000	
Rackspace Hosting, Inc (RAX)	SP	06/28/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
SPDR Select Sector Fund - Health Care (XLV)	SP	08/21/2013	P	\$1,001 - \$15,000	
Spider S&P Dividend ETF (SDY)	SP	05/6/2013	P	\$1,001 - \$15,000	

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
New York University	spouse salary	N/A
Wayne Kye, DDS	spouse salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America, N.A.	October 2006	Mortgage on primary residence	\$100,001 - \$250,000
SP	Sallie Mae, PA	November 2004	Student loan	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/4/2013	08/12/2013	New York - Tel Aviv, Israel - New York	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>NY 529 (DC1) (Owner: DC) LOCATION: NY</li><li>NY 529 (DC2) (Owner: DC) LOCATION: NY</li><li>Prudential IRA</li><li>Prudential Roth IRA</li><li>TIAA-CREF Group Supplemental Retirement Annuity (Owner: SP)</li><li>Vanguard (Owner: SP)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

The 211-18 34 Avenue property was erroneously submitted in previous financial disclosure (2012). Neither the filing Member (Grace Meng) nor the spouse (Wayne Kye) have financial ownership of the property. Thus, it was not included in Schedule A of 2013 Financial Disclosure form.

### **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Grace Meng , 07/17/2014