## Ξ, Ξ = EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION -- ANSWER EACH **CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT** UNITED STATES HOUSE OF REPRESENTATIVES Status Report Type Filer Exemptions -than \$10,000) during the reporting period? reportable asset in a transaction exceeding \$1,000 during the reporting Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth or more from any source in the reporting period? If yes, complete and attach Schedule V Did you, your spouse, or dependent child purchase, sell, or exchange any you for a speech, appearance, or article in the reporting period? Did any individual or organization make a donation to charity in lieu of paying If yes, complete and attach Schedule I. Did you, your spouse, or a dependent child have any reportable liability (more If yes, complete and attach Schedule IV. If yes, complete and attach Schedule III. more than \$1,000 at the end of the period? If yes, complete and attach Schedule II. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 **'** House of Representatives Member of the U.S. Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Annual (May 15) trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted Standards of Official Conduct Robert Joseph Wittman (Full Name) Amendment State: District: 01 Ş Yes Yes Yes 🗸 Yes Yes OF THESE QUESTIONS < < <u>2</u> <u>z</u> **₹** <del>2</del> Termination S < Κ. Employee Officer Or ⋝ **≦** ≦ ≤ For use by Members, officers, and employees Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise current calendar year? reimbursements for travel in the reporting period (worth more than \$335 schedule attached for each "Yes" response Each question in this part must be answered and the appropriate If yes, complete and attach Schedule IX Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII. Did you, your spouse, or a dependent child receive any reportable travel or If yes, complete and attach Schedule VI. Did you hold any reportable positions on or before the date of filing in the If yes, complete and attach Schedule VII. from one source)? Termination Date FORM A **Employing Office:** (Daytime Telephone) 202-225-426 Page 1 of 7 anyone who files late. be assessed against A \$200 PENERY SEENTATIVES more than 30 days 269 JEE 29 PK 1:17 HAND DELIVERED Office Use Only Yes Yes Yes Ύes Yes Ϋ́es . PERUNCE CENTER < < ۲ ۲ Š Ö Š Š ö

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## SCHEDULE I - EARNED INCOME

Name Robert Joseph Wittman

Page 2 of 7

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

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Source	Туре	Amount
Virginia State Board of Health	Unused sick and annual leave	\$14,939.96
Westmoreland County Public Schools	Spouse Salary	

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	BLOCK A		вгоск в	BLOCK C	вгоск в	BLOCK E
ldentify (a) es a fair market and (b) any c than \$200 in land, provide mutual funds retirement plin which you investments; in the accouplans that are and its value that is not puts activities, information, Exclude: You debt owed to parent or sits savings accoupants of your of that of your so che that of your so che that of your so che	Asset and/or income Source identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Value at close year. If valuatio than fair please s method asset wa included it is gen the value "None."	Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
If you so che that of your a in the option	oose, you may indicate that an asset or income source is spouse (SP) or dependent child (DC) or is jointly held (JT), all column on the far left.	***************************************				
	Ariel Appreciation Fund	\$1,0	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	Bank of Lancaster Stock	\$1,0	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Great Western Deferred Comp Long Term Growth	<del>\$</del> 1,0	\$1,001 - \$15,000	CAPITAL GAINS	\$1 - \$200	
SP	National Western Life	\$15,001 \$50,000	001 - 000	CAPITAL GAINS	\$201 - \$1,000	
J	Peoples Bank Account, Montross, VA	\$15,001 \$50,000	001 - 000	INTEREST	\$1 - \$200	
	S&P 500 Index	\$1,0	\$1,001 - \$15,000 CAPITAL	CAPITAL GAINS	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	
Name Robert Joseph Wittman	

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Robert Joseph Wittman	seph Wittman		Page 4 of 7
	Thrift Savings Plan	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
	VanGuard US Growth	\$1,001 - \$15,000 CAPITAL	CAPITAL GAINS NONE	NONE	
SP	Washington Mutual Investors- Fund A	\$1,001 - \$15,000 CAPITAL		GAINS \$1 - \$200	

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

	JT, CC,
Virginia Credit Union	Creditor
Unsecured Credit Line	Type of Liability
\$10,001 - \$15,000	Amount of Liability

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## SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Robert Joseph Wittman

Page 6 of 7

spouse or dependent child that is totally independent of his or her relationship to you. the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the

American Shipbuilding Association	Source
Dec. 1-2	Date(s)
Richmond-Naples	Point of Departure DestinationPoint of Return
~	Lodging? (Y/N)
~	Food? (Y/N)
Z	Was a Family g? Food? Member Included? ) (Y/N) (Y/N)
1/2 Day	Days not at sponsor's expense

## SCHEDULE VIII - POSITIONS

Name Robert Joseph Wittman

Page 7 of 7

educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Director	Bay Banks of Virginia (uncompensated)