



Filing ID #10017413

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Steve Ferrara
Status: Congressional Candidate
State/District: AZ09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/7/2017
Period Covered: 01/01/2016– 09/6/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
College Savings Iowa 529 DC2 ⇒ Moderate Growth Age-Based Track	DC	\$100,001 - \$250,000	Tax-Deferred		
Elizabeth X. Ferrara Roth IRA ⇒ Vanguard Total International Stock Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Elizabeth X. Ferrara Traditional IRA ⇒ Vanguard Total International Stock Index Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Navy Federal Credit Union Bank Accounts		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
NEST 529 DC1 ⇒ Age-Based Conservative 15-18	DC	\$100,001 - \$250,000	Tax-Deferred		
Residential Rental Property in San Diego, California		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: San Diego/San Diego, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stephen L. Ferrara 401k ⇒ Vanguard 500 Index Fund		\$15,001 - \$50,000	Tax-Deferred		
Stephen L. Ferrara Roth IRA ⇒ Vanguard Total International Stock Index Fund		\$1 - \$1,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Intermediate Term Investment Grade Funds		\$1,001 - \$15,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Short Term Investment Grade Fund		\$1,001 - \$15,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total Bond Market Index Fund		\$15,001 - \$50,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total International Bond Index Fund		\$15,001 - \$50,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total International Stock Index Fund		\$100,001 - \$250,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total Stock Market Index Fund		\$250,001 - \$500,000	Tax-Deferred		
U.S. Navy Pension		Undetermined	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard Brokerage Account ⇒ Vanguard Total Stock Market Index Fund	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard ESA DC1 ⇒ Vanguard Mid-Cap Index Fund	DC	\$15,001 - \$50,000	Tax-Deferred		
Vanguard ESA DC1 ⇒ Vanguard Small-Cap Index Fund	DC	\$15,001 - \$50,000	Tax-Deferred		
Vanguard ESA DC2 ⇒ Vanguard Small-Cap Index Fund	DC	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
U.S Navy	Salary	N/A	\$68,241.87
Department of Veteran's Affairs	Salary	\$129,393.44	\$154,478.77
Vascular Access Centers	Salary	\$125,000.00	N/A
Central Care	Salary	\$39,000.00	\$11,900.00
OMV, Inc.	Salary	N/A	\$16,470.00
Philadelphia Vascular Institute	Salary	\$32,000.00	\$40,000.00
Wishon Radiology, Inc.	Salary	\$12,000.00	\$137,000.00
Educational Symposia	Speaking	N/A	\$1,500.00
Emory Universtiy	Speaking	N/A	\$1,000.00
U.S. Navy	Spouse Salary	N/A	N/A
District Medical Group, Inc.	Salary	\$17,850.00	N/A
American Osteopathic College of Radiology	Speaking	N/A	\$550.00
Baylor Scott and White	Speaking	\$2,000.00	N/A
Alpha Omega Alpha Medical Honor Society	Speaking	\$1,000.00	N/A
University of Massachusetts	Speaking	\$1,500.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Navy Federal Credit Union	March 2012	Mortgage on Rental Property	\$250,001 - \$500,000
JT	Citibank	February 2007	HELOC for Rental Property	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Councilor (Uncompensated)	American College of Radiology
Councilor, Health Policy and Economics (Uncompensated)	Society of Interventional Radiology
Chief Medical Officer and Director of Clinical Operations (Compensated)	U.S. Navy
Chief of Interventional Radiology (Compensated)	Department of Veteran's Affairs
Chief Medical Officer (Compensated)	Vascular Access Centers
Clinical Professor of Radiology and Radiological Sciences (Uncompensated)	Uniformed Services University of the Health Sciences School of Medicine
Staff Physician (Compensated)	Walter Reed National Military Medical Center
Captain (Compensated)	U.S. Navy
Staff Physician (Compensated)	Wishon Radiology
Staff Physician (Compensated)	District Medical Group
Staff Physician (Compensated)	Philadelphia Vascular Institute
Interventional Radiology Residency Program Director (Uncompensated)	Maricopa Integrated Health System
Board Examiner (Uncompensated)	American Board of Radiology
Faculty (Uncompensated)	American College of Radiology Leadership Institute
Faculty (Uncompensated)	Society of Interventional Radiology Leadership Academy
Executive Council (Uncompensated)	Society of Interventional Radiology

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">College Savings Iowa 529 DC2 (Owner: DC) LOCATION: IA DESCRIPTION: 529 Account for Child 2
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- Elizabeth X. Ferrara Roth IRA (Owner: SP)
- Elizabeth X. Ferrara Traditional IRA (Owner: SP)
- NEST 529 DC1 (Owner: DC)
LOCATION: NE
DESCRIPTION: 529 Plan for Child 1
- Stephen L. Ferrara 401k
- Stephen L. Ferrara Roth IRA
- Stephen L. Ferrara Traditional IRA
- Vanguard Brokerage Account (Owner: JT)
LOCATION: US
DESCRIPTION: Joint Brokerage Account
- Vanguard ESA DC1 (Owner: DC)
LOCATION: US
DESCRIPTION: Education Savings Account for Child 1
- Vanguard ESA DC2 (Owner: DC)
LOCATION: US
DESCRIPTION: Education Savings Account for Child 2

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Steve Ferrara , 09/7/2017