

UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A

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For use by Members, officers, and employees

27 MAY 25 AM 11:32

Nicola S. Tsongas

202-225-3411

(Full Name)

(Daytime Telephone)

MAY 17 2010  
(Office Use Only)

MC

|                     |   |                                    |  |                   |  |
|---------------------|---|------------------------------------|--|-------------------|--|
| <b>Filer Status</b> | <input checked="" type="checkbox"/> Member of the U.S. House of Representatives | State: MA<br>District: 5           | <input type="checkbox"/> Officer Or Employee | Employing Office: | A \$200 penalty shall be assessed against anyone who files more than 30 days late. |
| <b>Report Type</b>  | <input checked="" type="checkbox"/> Annual (May 15)                             | <input type="checkbox"/> Amendment | <input type="checkbox"/> Termination         | Termination Date: |  |

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

|  |   |  |   |
|--|---|--|---|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?<br>If yes, complete and attach Schedule I.   | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?<br>If yes, complete and attach Schedule VI.             | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?<br>If yes, complete and attach Schedule II.  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?<br>If yes, complete and attach Schedule VII. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?<br>If yes, complete and attach Schedule III. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?<br>If yes, complete and attach Schedule VIII.  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?<br>If yes, complete and attach Schedule IV.  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity?<br>If yes, complete and attach Schedule IX.   | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?<br>If yes, complete and attach Schedule V.   | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.   |   |

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

|  |   |
|--|---|
| <b>Trusts-</b><br>Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| <b>Exemptions--</b><br>Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Nicola S. Tsongas

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| BLOCK A   | BLOCK B  | BLOCK C   | BLOCK D  | BLOCK E  |
|---|--|---|--|--|
| Asset and/or Income Source  | Year-End Value of Asset  | Type of Income  | Amount of Income   | Transaction  |
| <p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p> | <p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p> | <p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p> | <p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p> | <p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p> |
| 455 SHORE ROAD,<br>CHATHAM MA   | \$1,000,001 -<br>\$5,000,000   | RENT  | \$15,001 - \$50,000  |  |
| ANALOG DEVICES  | None   | CAPITAL GAINS   | \$201 - \$1,000  | S  |
| Aston Montag & Caldwell<br>Growth Fund  | \$15,001 -<br>\$50,000   | DIVIDENDS   | \$1 - \$200  | P  |
| AT&T INC.   | None   | DIVIDENDS   | \$201 - \$1,000  | S  |
| Bank of America<br>account(Columbia Treasury<br>Reserves  | \$50,001 -<br>\$100,000  | INTEREST  | \$1,001 - \$2,500  |  |
| CISCO SYS INC   | None   | CAPITAL GAINS   | \$2,501 - \$5,000  | S  |

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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|  |  |                      |                         |                   |         |
|--|--|----------------------|-------------------------|-------------------|---------|
|  | COCA COLA CO.                              | None                 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 | S       |
|  | COLGATE PALMOLIVE CO.                      | None                 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 | S       |
|  | Columbia Acorn Fund                        | \$15,001 - \$50,000  | DIVIDENDS               | NONE              | P       |
|  | COLUMBIA ACORN INTERNATIONAL FUND          | \$1,001 - \$15,000   | DIVIDENDS               | \$1 - \$200       |         |
|  | COLUMBIA ACORN INTL SELECT                 | \$1,001 - \$15,000   | DIVIDENDS               | \$1 - \$200       |         |
|  | COLUMBIA CONSERVATIVE HIGH YIELD FUND      | \$1,001 - \$15,000   | DIVIDENDS               | \$201 - \$1,000   |         |
|  | COLUMBIA CORE BOND FUND                    | \$15,001 - \$50,000  | DIVIDENDS               | \$1,001 - \$2,500 |         |
|  | COLUMBIA DIVIDEND INCOME FUND              | \$15,001 - \$50,000  | DIVIDENDS               | \$201 - \$1,000   |         |
|  | COLUMBIA ENERGY AND NATURAL RESOURCES FUND | \$1,001 - \$15,000   | DIVIDENDS               | \$1 - \$200       |         |
|  | COLUMBIA INTERNATIONAL STOCK FUND          | \$1,001 - \$15,000   | DIVIDENDS               | \$201 - \$1,000   | S(part) |
|  | COLUMBIA LARGE CAP CORE FUND               | \$15,001 - \$50,000  | DIVIDENDS               | \$201 - \$1,000   |         |
|  | COLUMBIA LARGE CAP ENHANCED CORE           | None                 | DIVIDENDS               | \$1 - \$200       | S       |
|  | COLUMBIA LARGE CAP GROWTH FUND             | \$15,001 - \$50,000  | DIVIDENDS               | NONE              |         |
|  | COLUMBIA MA INTER MUNI BOND FUND           | \$50,001 - \$100,000 | INTEREST                | \$1,001 - \$2,500 | P       |

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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|  |                       |                         |                     |         |
|--|-----------------------|-------------------------|---------------------|---------|
| COLUMBIA MARSICO 21ST CENTURY                    | \$1,001 - \$15,000    | DIVIDENDS               | \$201 - \$1,000     | S(part) |
| COLUMBIA MARSICO GROWTH FUND                     | \$15,001 - \$50,000   | DIVIDENDS               | \$1 - \$200         |         |
| COLUMBIA MARSICO INTERNATIONAL OP                | None                  | DIVIDENDS               | \$201 - \$1,000     | S       |
| COLUMBIA MID CAP GROWTH FUND                     | \$1,001 - \$15,000    | DIVIDENDS               | \$1 - \$200         |         |
| COLUMBIA MULTI-ADVISOR INTERNATIONAL EQUITY FUND | \$15,001 - \$50,000   | DIVIDENDS               | \$1,001 - \$2,500   |         |
| COLUMBIA SELECT SMALL CAP FUND                   | \$1,001 - \$15,000    | None                    | NONE                |         |
| COLUMBIA SHORT TERM MUNICIPAL BOND FUND          | \$100,001 - \$250,000 | INTEREST                | \$2,501 - \$5,000   |         |
| COLUMBIA SHORT-INTERMEDIATE BOND FUND            | \$15,001 - \$50,000   | DIVIDENDS               | \$201 - \$1,000     |         |
| COLUMBIA TAX EXEMPT RESERVES                     | \$15,001 - \$50,000   | INTEREST                | \$201 - \$1,000     |         |
| COLUMBIA US TREASURY INDEX FUND                  | \$15,001 - \$50,000   | DIVIDENDS               | \$201 - \$1,000     |         |
| COLUMBIA VALUE AND RESTRUCTURING FUND            | \$15,001 - \$50,000   | DIVIDENDS               | \$201 - \$1,000     |         |
| ENTERPRISE BANK & TRUST                          | \$15,001 - \$50,000   | DIVIDENDS/CAPITAL GAINS | \$15,001 - \$50,000 | S(part) |
| ENTERPRISE BANK & TRUST                          | \$1,001 - \$15,000    | INTEREST                | \$1 - \$200         |         |
| EXELON CORP.                                     | None                  | DIVIDENDS               | \$201 - \$1,000     | S       |

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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|   |                          |                              |                    |         |
|---|--------------------------|------------------------------|--------------------|---------|
| FEDERAL HOME LN BKS<br>DUE 6/12/09              | None                     | INTEREST                     | \$2,501 - \$5,000  | S       |
| FEDERAL HOME LN BKS<br>DUE 7/16/10              | \$100,001 -<br>\$250,000 | INTEREST                     | \$2,501 - \$5,000  |         |
| FOXBOROUGH MASS GO<br>SCH BDS                   | \$50,001 -<br>\$100,000  | INTEREST                     | NONE               | P       |
| GENERAL ELEC CO.                                | None                     | DIVIDENDS                    | \$201 - \$1,000    | S       |
| HARBOR INTERNATIONAL<br>FUND                    | \$1,001 - \$15,000       | None                         | NONE               | P       |
| HEWLETT PACKARD CO.                             | None                     | DIVIDENDS                    | \$1 - \$200        | S       |
| INTERNATIONAL BUSINESS<br>MACHS                 | \$15,001 -<br>\$50,000   | DIVIDENDS//CAP<br>ITAL GAINS | \$5,001 - \$15,000 | S(part) |
| ISHARE TR S&P 500 INDEX<br>FUND                 | \$50,001 -<br>\$100,000  | DIVIDENDS                    | \$201 - \$1,000    | P       |
| ISHARES BARCLAYS 1-3 YR<br>TREAS BOND FUND      | \$50,001 -<br>\$100,000  | DIVIDENDS                    | \$1,001 - \$2,500  | S(part) |
| JP MORGAN US LARGE CAP<br>CORE PLUS FUND        | \$50,001 -<br>\$100,000  | None                         | NONE               | P       |
| KELLOGG CO.                                     | None                     | DIVIDENDS/CAP<br>ITAL GAINS  | \$1,001 - \$2,500  | S       |
| MASSACHUSETTS BAY<br>TRANS AUTHORITY            | \$50,001 -<br>\$100,000  | INTEREST                     | \$1,001 - \$2,500  |         |
| MASSACHUSETTS ST GO<br>BONDS 2014               | \$50,001 -<br>\$100,000  | None                         | NONE               | P       |
| MASSACHUSETTS ST<br>HEALTH & EDL<br>Due 10/1/12 | \$50,001 -<br>\$100,000  | INTEREST                     | \$1,001 - \$2,500  |         |

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

| Name Nicola S. Tsongas           |                      |                         |                    |         | Page 6 of 13 |
|----------------------------------|----------------------|-------------------------|--------------------|---------|--------------|
| MASSACUSETTS ST WTR POLLUTIN A   | \$50,001 - \$100,000 | INTEREST                | \$201 - \$1,000    | P       |              |
| MICROSOFT CORP                   | None                 | DIVIDENDS               | \$201 - \$1,000    | S       |              |
| NOKIA CORP                       | None                 | DIVIDENDS               | \$1 - \$200        | S       |              |
| NSTAR ELECTRICAL & GAS CORP.     | \$15,001 - \$50,000  | DIVIDENDS/CAPITAL GAINS | \$5,001 - \$15,000 | S(part) |              |
| PEPSICO INC.                     | None                 | DIVIDENDS/CAPITAL GAINS | \$5,001 - \$15,000 | S       |              |
| PIMCO FOREIGN BOND FUND UNHEGDED | \$1,001 - \$15,000   | DIVIDENDS               | \$201 - \$1,000    |         |              |
| PIMCO TOTAL RETURN FUND          | \$15,001 - \$50,000  | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500  | P       |              |
| PROCTOR & GAMBLE CO.             | None                 | DIVIDENDS/CAPITAL GAINS | \$5,001 - \$15,000 | S       |              |
| SOMERVILLE MASS Due 2/15/09      | None                 | INTEREST                | \$1,001 - \$2,500  | S       |              |
| SPRINGFIELD MASS Due 8/1/09      | None                 | INTEREST                | \$2,501 - \$5,000  | S       |              |
| SYSCO CORP.                      | None                 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500  | S       |              |
| TARGET CORP.                     | None                 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500  | S       |              |
| TORONTO DOMINION BK ONTARIO      | None                 | DIVIDENDS/CAPITAL GAINS | \$201 - \$1,000    | S       |              |
| UNITED STATES TREAS NT           | \$15,001 - \$50,000  | INTEREST                | \$201 - \$1,000    | P       |              |

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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|                               |                      |                         |                   |   |
|-------------------------------|----------------------|-------------------------|-------------------|---|
| UNITED TECHNOLOGIES CORP      | None                 | DIVIDENDS/CAPITAL GAINS | \$2,501 - \$5,000 | S |
| VERIZON COMMUNICATIONS INC.   | None                 | DIVIDENDS               | \$1 - \$200       | S |
| WELLESLEY MASS<br>Due 6/15/13 | \$50,001 - \$100,000 | INTEREST                | \$1,001 - \$2,500 |   |
| WELLS FARGO & CO NEW          | None                 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 | S |

# SCHEDULE IV - TRANSACTIONS

Name Nicola S. Tsongas

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP,<br>DC,<br>JT | Asset                                | Type of<br>Transaction | Capital<br>Gain in<br>Excess<br>of \$200? | Date                | Amount of Transaction |
|------------------|--------------------------------------|------------------------|---|---------------------|-----------------------|
|                  | ANALOG DEVICES                       | S                      | Yes                                       | 2-24-09             | \$1,001 - \$15,000    |
|                  | Aston Montag & Caldwell Growth Fund  | P                      | N/A                                       | 2-23-09<br>12-22-09 | \$15,001 - \$50,000   |
|                  | AT&T INC                             | S                      | No  | 12-29-09            | \$1,001 - \$15,000    |
|                  | CISCO SYS INC                        | S                      | Yes                                       | 12-23-09            | \$1,001 - \$15,000    |
|                  | COCA COLA CO                         | S                      | Yes                                       | 12-23-09            | \$1,001 - \$15,000    |
|                  | COLGATE PALMOLVE CO                  | S                      | Yes                                       | 12-23-09            | \$1,001 - \$15,000    |
|                  | COLUMBIA ACORN FUND                  | P                      | N/A                                       | 12-23-09            | \$15,001 - \$50,000   |
|                  | COLUMBIA INTERNATIONAL STOCK FUND    | S(part)                | No  | 2-20-09             | \$1,001 - \$15,000    |
|                  | COLUMBIA LARE CAP ENHANCED CORE FUND | S                      | No  | 12-21-09            | \$1,001 - \$15,000    |
|                  | COLUMBIA LARGE CAP CORE FUND         | P                      | N/A                                       | 2-20-09             | \$1,001 - \$15,000    |
|                  | COLUMBIA MA INTER MUNI BOND FUND     | P                      | N/A                                       | 2-20-09<br>6-25-09  | \$50,001 - \$100,000  |



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset   | Type of Transaction | Capital Gain in Excess of \$200? | Date     | Amount of Transaction |
|------------|---|---------------------|----------------------------------|----------|-----------------------|
|            | COLUMBIA MARSICO 21ST CENTURY FUND                | S(part)             | No                               | 12-21-09 | \$1,001 - \$15,000    |
|            | COLUMBIA MARSICO INTERNATIONAL OPPORTUNITIES FUND | S                   | No                               | 12-21-09 | \$1,001 - \$15,000    |
|            | COLUMBIA SHORT TERM MUNI BOND FUND                | P                   | N/A                              | 6-26-09  | \$15,001 - \$50,000   |
|            | COLUMBIA SHORT-INTERMEDIATE BOND FUND             | P                   | N/A                              | 3-20-09  | \$15,001 - \$50,000   |
|            | ENTERPRISE BANK & TRUST                           | S(part)             | Yes                              | 9-3-09   | \$15,001 - \$50,000   |
|            | EXELON CORP                                       | S                   | No                               | 12-23-09 | \$1,001 - \$15,000    |
|            | FEDERATED HOME 2009                               | S                   | No                               | 6-12-09  | \$50,001 - \$100,000  |
|            | FOXBOROUGH MASS GO SCH BDS                        | P                   | N/A                              | 9-3-09   | \$50,001 - \$100,000  |
|            | GENERAL ELEC CO                                   | S                   | No                               | 12-23-09 | \$1,001 - \$15,000    |
|            | HARBOR INTERNATIONAL FUND                         | P                   | N/A                              | 12-22-09 | \$1,001 - \$15,000    |
|            | HEWLETT PACKARD CO                                | S                   | No                               | 12/23/09 | \$1,001 - \$15,000    |

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset                                   | Type of Transaction | Capital Gain in Excess of \$200? | Date                | Amount of Transaction |
|------------|---|---------------------|----------------------------------|---------------------|-----------------------|
|            | INTERNATION BUSINESS MACHINES           | S(part)             | Yes                              | 12-23-09            | \$15,001 - \$50,000   |
|            | ISHARE TR S&P 500 INDEX FUND            | P                   | N/A                              | 6-20-09<br>12-23-09 | \$50,001 - \$100,000  |
|            | ISHARES BARCLAYS 1-3 YR TREAS BOND FUND | S(part)             | No                               | 3-24-09             | \$15,001 - \$50,000   |
|            | JP MORGAN US LARGE CAP CORE PLUS FUND   | P                   | N/A                              | 12-24-09            | \$50,001 - \$100,000  |
|            | KELLOGG CO                              | S                   | Yes                              | 12-23-09            | \$1,001 - \$15,000    |
|            | MASSACHUSETTS ST GO BONDS 2014          | P                   | N/A                              | 9-4-09              | \$50,001 - \$100,000  |
|            | MASSACUSETTS ST WTR POLLUTIN A          | P                   | N/A                              | 3-18-09             | \$50,001 - \$100,000  |
|            | MICROSOFT CORP                          | S                   | No                               | 12-23-09            | \$1,001 - \$15,000    |
|            | NOKIA CORP                              | S                   | No                               | 12-23-09            | \$1,001 - \$15,000    |
|            | NSTAR ELECTRICAL & GAS CORP             | S(part)             | Yes                              | 9-14-09             | \$1,001 - \$15,000    |
|            | PEPSICO CORP                            | S                   | Yes                              | 12-23-09            | \$15,001 - \$50,000   |

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP,<br>DC,<br>JT | Asset                      | Type of<br>Transaction | Capital<br>Gain in<br>Excess<br>of \$200? | Date     | Amount of Transaction |
|------------------|----------------------------|------------------------|---|----------|-----------------------|
|                  | PIMCO TOTAL RETURN FUND    | P                      | N/A                                       | 3-23-09  | \$15,001 - \$50,000   |
|                  | PROCTOR & GAMBLE CO        | S                      | Yes                                       | 12-23-09 | \$15,001 - \$50,000   |
|                  | SOMERVILLE MASS            | S                      | No  | 2-17-09  | \$50,001 - \$100,000  |
|                  | SPRINGFIELD MASS           | S                      | No  | 8-3-09   | \$50,001 - \$100,000  |
|                  | SYSCO CORP                 | S                      | Yes                                       | 2-24-09  | \$1,001 - \$15,000    |
|                  | TARGET CORP                | S                      | Yes                                       | 12-23-09 | \$1,001 - \$15,000    |
|                  | TORONTO DOMINION BK        | S                      | Yes                                       | 6-29-09  | \$1,001 - \$15,000    |
|                  | UNITED STATES TREAS NT     | P                      | N/A                                       | 6/25/09  | \$50,001 - \$100,000  |
|                  | UNITED TECHNOLOGIES CORP   | S                      | Yes                                       | 12-23-09 | \$1,001 - \$15,000    |
|                  | VERIZON COMMUNICATIONS INC | S                      | No  | 12-23-09 | \$1,001 - \$15,000    |
|                  | WELLS FARGO & CO NEW       | S                      | Yes                                       | 12-23-09 | \$1,001 - \$15,000    |

# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| SP,<br>DC,<br>JT | Creditor                 | Type of Liability                             | Amount of Liability   |
|------------------|--------------------------|---|-----------------------|
|                  | Enterprie Bank and Trust | Line of Credit on 455 Shore Rd,<br>Chatham MA | \$100,001 - \$250,000 |

**SCHEDULE VIII - POSITIONS**

Name Nicola S. Tsongas

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

| Position                     | Name of Organization              |
|------------------------------|-----------------------------------|
| Member, Leadership Committee | Women Working Wonders Fund        |
| Advisory Member              | Tsongas Industrial History Center |
| Advisory Member              | American Textile History Museum   |
| Member                       | Massachusetts Women's Forum       |