



Filing ID #10011182

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Joseph Crowley  
**Status:** Member  
**State/District:** NY14

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 05/13/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citizens Bank Circle Account		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Citizens Bank Circle Account		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#1	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#1	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#3	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional FCU DC#3	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
ING ReliaStar Life Insurance Co	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
ING ReliaStar Life Insurance Co	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Lenox Hill Hospital Retirement Plan	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Lenox Hill Hospital Retirement Plan	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Maspeth Federal Savings & Loan	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Maspeth Federal Savings & Loan	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
New York State & Local Retirement Plan		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
New York State & Local Retirement Plan		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ ABALX American Balanced Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ ABALX American Balanced Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AEPGX Europacific Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AEPGX Europacific Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AGTHX The Growth Fund of America	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AGTHX The Growth Fund of America	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AHITX American Hight Income Trust	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual IRA ⇒ AHITX American Hight Income Trust	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AWSHX Washington Mutual Investors	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AWSHX Washington Mutual Investors	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Dreyfus Ins Deposit Program	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Dreyfus Ins Deposit Program	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FMDCX Federated Mid Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FMDCX Federated Mid Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FSCDX Fidelity Advisor Small Cap	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FSCDX Fidelity Advisor Small Cap	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ PCVAX Alliance NFI Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ PCVAX Alliance NFI Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Growth Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Growth Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Moderate Growth		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Moderate Growth	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NY's 529 ⇒ Aggressive Age Based Moderate Growth		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Moderate Growth	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Altria Group, Inc. (MO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ McDonald's Corporation (MCD)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VA UTMA FBO DC#1 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Altria Group, Inc. (MO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ McDonald's Corporation (MCD)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VA UTMA FBO DC#3 ⇒ Altria Group, Inc. (MO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VHC Wells Fargo Money Purchase Pension	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VHC Wells Fargo Money Purchase Pension	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Virginia Hospital Center	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citizens ONe Home Loans Citizens Bank NA	October 2012	Mortgage on personal residence	\$500,001 - \$1,000,000
JT	Citizens Bank	January 2013	Home equity line of credit	\$100,001 - \$250,000
JT	CCO Mortgage - RBS Citizens NA	October 2012	Mortgage on personal residence	\$500,001 - \$1,000,000
JT	Citizens Bank	January 2013	Home equity line of credit	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1987	New York State & Local Retirement System	Congressman Crowley is a vested participant in the New York State & Local Retirement System plan, but will not receive any benefits until retirement.
September 1999	Lenox Hill Hospital Retirement Plan and Ms. Kasey Crowley	Ms. Crowley is a vested participant in the Lenox Hill Hospital Retirement Plan, but will not receive any benefits until December of 2029.
January 1987	New York State & Local Retirement System	Congressman Crowley is a vested participant in the New York State & Local Retirement System plan, but will not receive any

Date	Parties To	Terms of Agreement
		benefits until retirement.
September 1999	Lenox Hill Hospital Retirement Plan and Ms. Kasey Crowley	Ms. Crowley is a vested participant in the Lenox Hill Hospital Retirement Plan, but will not receive any benefits until December of 2029.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
US Association of Former Members of Congress	02/14/2015	02/21/2015	Washington Dulles, US - Tokyo Japan - Washington Dulles, US	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>Northwestern Mutual IRA (Owner: SP)</li> <li>NY’s 529 (Owner: SP) LOCATION: NY DESCRIPTION: FBO DC#1</li> <li>NY’s 529 LOCATION: NY DESCRIPTION: FBO DC#2</li> <li>NY’s 529 (Owner: SP) LOCATION: NY DESCRIPTION: FBO DC#3</li> <li>VA UTMA FBO DC#1 (Owner: DC) LOCATION: US</li> <li>VA UTMA FBO DC#2 (Owner: DC) LOCATION: US</li> <li>VA UTMA FBO DC#3 (Owner: DC) LOCATION: US</li> </ul>
---

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No



**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Joseph Crowley , 05/13/2016