

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Abigail Spanberger

**Status:** Congressional Candidate

State/District: VA07

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 04/19/2018

**Period Covered:** 01/01/2017-05/15/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Harris 401k ⇒ Fidelity Index Equity Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
IRAs ⇒ Wealthfront - Traditional IRA [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ Wealthfront Roth IRA [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Rental properties ⇒ Alexandria Rental Property [RP] LOCATION: Alexandria, VA, US	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
The Advisory Board Company 401(k) ⇒ T. Rowe Price Retirement 2045 Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		
USAA Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Virginia 529 ⇒ 2024 Portfolio [MF]  DESCRIPTION: DC1	SP	\$15,001 - \$50,000	Tax-Deferred		
Virginia 529 ⇒ 2027 Portfolio [MF]  DESCRIPTION: DC1	SP	\$15,001 - \$50,000	Tax-Deferred		
Virginia 529 ⇒ 2027 Portfolio [MF]  DESCRIPTION: DC2	SP	\$15,001 - \$50,000	Tax-Deferred		
Virginia 529 ⇒ 2030 Portfolio [MF]  DESCRIPTION: DC3	SP	\$1,001 - \$15,000	Tax-Deferred		
Virginia 529 ⇒ 2030 Portfolio [MF]  DESCRIPTION: DC2	SP	\$15,001 - \$50,000	Tax-Deferred		
Virginia 529 ⇒ 2033 Portfolio [MF]  DESCRIPTION: DC3	SP	\$1,001 - \$15,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
The Advisory Board Company	salary	N/A	\$82,285.07
Harris Corporation	spouse salary	N/A	N/A

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	PennyMac	August 2016	Mortgage on Home	\$250,001 - \$500,000
JT	Pentagon Federal Credit Union	May 2008	Mortgage on Rental Property	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	Pentagon Federal Credit Union	October 2014	Home Equity Loan on Home	\$15,001 - \$50,000
JT	Citi	2018	Revolving credit card	\$10,000 - \$15,000
JT	Capital One	2018	Revolving credit card	\$15,001 - \$50,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization
Citizen Member	Fair Housing Board of Virginia

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

o Harris 401k (Owner: SP)

o IRAs (Owner: SP)

• Rental properties (Owner: JT)

• The Advisory Board Company 401(k)

o Virginia 529 (Owner: SP)

LOCATION: VA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Abigail Spanberger, 04/19/2018