HAND DELIVERED Page 1 of

UNITED STATES HOUSE OF REPRESENTATIVES

2016 FINANCIAL DISCLOSURE STATEMENT

Name: Sheila Jackson Lee

Daytime Telephone: 201 225 3816

For Use by Members, Officers, and Employees

Form A

LEGISLATIVE RESOURCE CENTER

U.S. HOUSE OF REPRESENTATIVES

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Employing Office: Termination Staff Filer Type: (If Applicable)
Shared Principal Assistant

Employee Officer or

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

REPORT TYPE

2016 Annual (Due: May 15, 2017)

Amendment

Date of Termination:

FILER STATUS

X

Member of the U.S. House of Representatives

District:

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YOU ANSWER "YES"	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	Yes X	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?
Yes No	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes X No	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
Yes No	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	Yes X No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
Yes No	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	Yes No X	8. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?
Yes X No	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes No	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes No 🔀	EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
Yes No 🔀	TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
Yes No 🗶	IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE C - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and emount of any honoraris; list only the source for other spouse earned income exceeding \$1,000. See examples below.	nment) totaling \$200 or more during the elow.	reporting period. For a spouse, list
INCOME LIMITS and PROHIMITED INCOME: The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff rate was \$27,225. In addition, certain types of income (notably honoraris, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.	sated at or above the "senior staff" rate totally prohibited.	was \$27,225. in addition, certain
Source (include date of receipt for honoraria)	Туре	Amount
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Examples: CM War Roundlate (Oct. 2) Chain's County Beard of Education	Spouse Speech Spouse Salery	\$1,000 N/A
The University of Houston - State of Texas	Spuss Selary	11/4
- Administrative Position	•	- 7
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Name: SHE: La Jackson Lee
Page 6 of 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Mambers: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent to out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revelving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

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SCHEDULE E -- POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, pertner; proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, fabor organization, or educational or other institution other than the United States. Exclude: Positions hald in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
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SCHEDULE D - LIABILITIES

Name: Shei/
Jacks
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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. Members: Members are required to report at liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by sutomobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liabile); and isobilities owed to you by a spouse or the child, perent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000.

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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

W/A

SCHEDULE F - AGREEMENTS

Name: SHEILA JACKSON LEE Page 8 of 8

			continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan final named by a former or	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government a	
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Date	Parties to Agreement	Terms of Agreement
1/45	Sol with the city of Housen	Sol with the city of Housen By out of Person at time of my
	- I am a former Housen	refreement - I was verted in the city
	Crity low neilmember	System at time of leaving for
	•	Service in Congress- According to my
		Lenderstanding

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meets, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or leas need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

	Source	Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
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