

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Grant Kier

Status: Congressional Candidate

State/District: MT00

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

Filing Date: 10/3/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Achieve Montana 529 ⇒ Achieve Montana 529		\$1,001 - \$15,000	Tax-Deferred		I
First Interstate Bank Wealth Management 403b ⇒ T. Rowe Price blue chip growth		\$15,001 - \$50,000	Tax-Deferred		
First Interstate Bank Wealth Management 403b ⇒ Vanguard 500 Index Admiral		\$15,001 - \$50,000	Tax-Deferred		
First Interstate Bank Wealth Management 403b ⇒ Vanguard mid cap index adm		\$15,001 - \$50,000	Tax-Deferred		
First Interstate Bank Wealth Management 403b ⇒ Vanguard target retire 2040		\$50,001 - \$100,000	Tax-Deferred		
Missoula Federal Credit Union ⇒ Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TIAA - CREF Retirement ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CFEF Bond Market 2					
TIAA - CREF Retirement ⇒ CFEF Stock R2	SP	\$100,001 - \$250,000	Tax-Deferred		
TIAA - CREF Retirement ⇒ TIAA - traditional	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA - CREF Retirement ⇒ TIAA Real Estate	SP	\$15,001 - \$50,000	Tax-Deferred		
US Bank ⇒ Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Five Valleys Land Trust, Inc	Salary	N/A	\$85,858.00
University of Montana	Spouse Salary	N/A	N/A
El Sevier Publishing	Spouse, editing honorarium	N/A	N/A
Adelos, Inc	Spouse, consulting	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: Positions

Position	Name of Organization
Executive Director	Five Valleys Land Trust, Inc.
Board Member	Missoula Economic Partnership
Chief Executive Officer	Hazard Ready, LLC
Member	3 Springs, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

o Achieve Montana 529

LOCATION: MT

• First Interstate Bank Wealth Management 403b

o Missoula Federal Credit Union

LOCATION: US

o TIAA - CREF Retirement (Owner: SP)

• US Bank LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

∇es No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Grant Kier, 10/3/2017