



Filing ID #10014437

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sam Farr
Status: Former Member
State/District: CA20

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2017
Filing Date: 05/26/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Abbott Laboratories (ABT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
AbbVie Inc. (ABBV)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Airgas, Inc. (ARG)		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Allergan plc Ordinary Shares (AGN)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Amgen Inc. (AMGN)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Boeing Company (BA)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Celgene Corporation (CELG)		\$15,001 - \$50,000	None		<input type="checkbox"/>
Chevy Chase Land Company		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Landholding company					
Colgate-Palmolive Company (CL)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Devils Flat Association - Member in landholding LLC		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Big Sur, Monterey County, CA, US DESCRIPTION: Interest in land holding LLC.					
Ecolab Inc. (ECL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Farr Children's Trust and Vista Lobos Property Trust Partnership ⇒ Vista Lobos Apartments		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Carmel, Monterey County, CA, US					
Genuine Parts Company (GPC)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Honeywell International Inc. (HON)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Interest - California State Retirement System (includes California Legislative Retirement)		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Lots 7, 9, 10 (SE Corner of Santa Lucia and Camino Real)		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Carmel, Monterey County, CA, US					
Mastercard Incorporated (MA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Membership interest, Point 16 LLC		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Big Sur, Monterey County, CA, US					
NXP Semiconductors N.V. (NXPI)		\$1,001 - \$15,000	None		<input type="checkbox"/>
Partnership interest - Sorensen's Resort		\$15,001 - \$50,000	Partnership distribution	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Hope Valley, Alpine County, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Partnership interest in resort					
Patterson Companies, Inc. (PDCO)		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Sharlands Investment Company		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Investment company					
Sherwin-Williams Company (SHW)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Tahoe Cabin		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: El Dorado County, CA, US					
The Middleby Corporation (MIDD)		\$1,001 - \$15,000	None		<input type="checkbox"/>
Union Pacific Corporation (UNP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
United Technologies Corporation (UTX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Walgreens Boots Alliance, Inc. (WBA)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wells Fargo & Company (WFC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Airgas, Inc. (ARG)		05/23/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Company acquired by Air Liquide which purchased all outstanding shares.					
Patterson Companies, Inc. (PDCO)		12/23/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Partners for Transition LLC	Spouse salary	N/A
California Public Employees Retirement System/Legislative Retirement System	Pension income	\$19,280.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank	December 2012	Mortgaged on Residence, Carmel, CA	\$250,001 - \$500,000
	Charles Schwab	March 2013	Margin account loan	\$50,001 - \$100,000
	Wells Fargo Bank	2011	Line of credit secured by Residence, Carmel, CA	\$500,001 - \$1,000,000
	Santa Cruz County Bank	September 2016	Mortgage on Residence, Carmel, CA	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Sorensen's Resort
LLC Member	Devils Flat Association
Partner	Vista Lobos Property Trust Partnership
LLC Member	Point 16 LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2017	Continued participation in California State Public Employees/Legislative Pensions system.	Pension system based on state constitutional and statutory provisions.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Farr Children's Trust and Vista Lobos Property Trust Partnership

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sam Farr , 05/26/2017