



Filing ID #10009000

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Roger Williams
Status: Member
State/District: TX25

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 11/5/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Brokerage Account ⇒ Chevron Corporation (CVX)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account ⇒ Coach, Inc. (COH)	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account ⇒ Davis New York Venture Fund CL A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ General Electric Company (GE)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Gogo Inc. (GOGO)	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Invesco Diversified Div Fd A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Invesco Growth & Income Fund CL A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒	SP	\$1,001 - \$15,000	Capital Gains,	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Invesco International Growth Find CL A			Dividends		
Edward Jones Brokerage Account ⇒ Target Corporation (TGT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Twitter, Inc. (TWTR)	SP	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account ⇒ Twitter, Inc. (TWTR)		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account ⇒ Walt Disney Company (DIS)	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Jack Williams Chevrolet ⇒ 500 Main/Williams GP LLC LOCATION: Aledo/Parker, TX, US DESCRIPTION: Real estate		\$1,001 - \$15,000	None		<input type="checkbox"/>
Jack Williams Chevrolet ⇒ 500 Main/Williams, Ltd. LOCATION: Aledo/Parker, TX, US DESCRIPTION: Real estate		\$100,001 - \$250,000	None		<input type="checkbox"/>
Jack Williams Chevrolet ⇒ Jack Williams Chevrolet LOCATION: Fort Worth, TX, US DESCRIPTION: Motor Vehicle Dealership		\$1 - \$1,000	Interest, Royalties, Auto Dealership	\$100,001 - \$1,000,000	<input type="checkbox"/>
Jack Williams Chevrolet ⇒ PBC Network Crossing LOCATION: Austin/Travis, TX, US DESCRIPTION: Commercial real estate		None	None		<input type="checkbox"/>
Jack Williams Chevrolet ⇒ Pershing House LOCATION: Fort Worth/Tarrant, TX, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Jack Williams Chevrolet ⇒ Van Dyke Energy LOCATION: Houston/Harris, TX, US DESCRIPTION: Offshore drilling company		\$100,001 - \$250,000	None		<input type="checkbox"/>
Jack Williams Chevrolet ⇒ Walsh House		\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Fort Worth/Tarrant, TX, US					
JRW Corporation ⇒ First Texas BHC, Inc.		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Stock held in JRW Corporation					
JRW Corporation ⇒ JRW Corporation & Affiliates		\$25,000,001 - \$50,000,000	None		<input type="checkbox"/>
LOCATION: Weatherford/Parker, TX, US					
DESCRIPTION: Motor Vehicle Dealer					
JRW II, LLC		\$1 - \$1,000	None		<input type="checkbox"/>
LOCATION: Fort Worth/Tarrant, TX, US					
DESCRIPTION: Motor Vehicle Dealer					
Lake House		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Marble Falls/Burnet, TX, US					
Museum Collectibles		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
DESCRIPTION: Sports memorabilia, political & military artifacts, historical documents & photographs, & art.					
Note Receivable - Congressional Campaigns		None	None		<input type="checkbox"/>
DESCRIPTION: Received full payment in 2014.					
Note Receivable - Vestry Corporation Weatherford, TX		\$250,001 - \$500,000	None		<input type="checkbox"/>
Note Receivable - Williams Chrysler Dodge Jeep		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Pedernales Electric Cooperative		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Electric cooperative					
Personal Checking Account - Chase Bank		\$100,001 - \$250,000	None		<input type="checkbox"/>
Personal Checking Account - Legacy		\$1,001 - \$15,000	None		<input type="checkbox"/>
Personal Checking Account- Legacy Texas Bank	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Personal Money Market Account- Legacy Texas Bank	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Personal Money Market Account- Legacy Texas Bank	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Personal residence		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Weatherford/Parker, TX, US					
Quintana Energy Partners		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Houston/Harris, TX, US					
DESCRIPTION: Oil & Gas					
Renzel Boulevard Car Wash ⇒ Renzel Boulevard Car Wash		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
LOCATION: Fort Worth/Tarrant, TX, US					
DESCRIPTION: Motor Vehicle Dealer					
Vestry Corporation ⇒ Palo Pinto Ranch		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Graford/Palo Pinto, TX, US					
Vestry Corporation ⇒ The Blackstone Group L.P.		None	None		<input checked="" type="checkbox"/>
LOCATION: New York/New York, NY, US					
DESCRIPTION: Investment and advisory firm					
Vestry Corporation ⇒ Vestry Corporation		\$1 - \$1,000	Interest, Warranties	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Weatherford/Parker, TX, US					
DESCRIPTION: Motor Vehicle Dealership					
Williams Chrysler Plymouth Dodge ⇒ Rental Property		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Weatherford/Parker, TX, US					
Williams Chrysler Plymouth Dodge ⇒ Roger Williams Chrysler Plymouth Dodge		\$1 - \$1,000	Interest, Auto Dealership, Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Weatherford/Parker, TX, US					
DESCRIPTION: Motor Vehicle Dealer					
Williams Irrevocable Life Insurance Trust ⇒ Williams Family Irrevocable Trust: Fort Worth, TX		\$15,001 - \$50,000	Unearned Interest	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Life insurance policy (cash surrender value)					
Williams Irrevocable Life Insurance Trust ⇒ Williams Irrevocable Insurance Trust: Fort Worth, TX		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Life insurance policy (cash surrender value)					
Xponential, Inc. (XPOI)		\$1,001 - \$15,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Brokerage Account ⇒ Chevron Corporation (CVX)		01/3/2014	P	\$50,001 - \$100,000	
Edward Jones Brokerage Account ⇒ Coach, Inc. (COH)	SP	05/21/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Twitter, Inc. (TWTR)		01/3/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account ⇒ Twitter, Inc. (TWTR)		01/3/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account ⇒ Twitter, Inc. (TWTR)	SP	02/25/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account ⇒ Twitter, Inc. (TWTR)		02/20/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vestry Corporation ⇒ The Blackstone Group LP		05/17/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: The 2013 final K-1 for Blackstone was not received until after the amended financial disclosure was filed July 3, 2014.					
Williams Irrevocable Life Insurance Trust ⇒ Williams Irrevocable Life Insurance Trust		02/8/2014	P	\$15,001 - \$50,000	
LOCATION: US					
DESCRIPTION: Life insurance policy (cash surrender value)					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
P.K. Flowers Interior	Spouse Salary	N/A
Williams Chrysler LP	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Roger Williams (RWCJD)	March 2009	Note Payable	\$500,001 - \$1,000,000
	Roger Williams (Vestry)	July 1995	Note Payable	\$250,001 - \$500,000
	Legacy Texas Bank	September 2009	Line of Credit	\$1,000,001 - \$5,000,000
	Legacy Texas Bank	December 2011	Line of Credit	\$500,001 - \$1,000,000
	Legacy Texas Bank	September 2012	Mortgage on Personal Residence (Horseshoe Bay)	\$250,001 - \$500,000
SP	Legacy Texas Bank	May 2013	Personal loan	\$10,000 - \$15,000
	Legacy Texas Bank	December 2009	Line of Credit	\$1,000,001 - \$5,000,000
SP	Legacy Texas Bank	March 2014	Personal Loan	\$15,001 - \$50,000
	Legacy Texas Bank	March 2014	Land Loan	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Director & President	JRW Corporation
Sole Manager & President	Williams Chrysler, LP
Sole Manager & President	Williams Chrysler Holding, LLC
Sole Manager & President	Vestry Holding, LLC
Sole Manager & President	Jack Williams Chevrolet Holding, LLC
Sole Manager & President	Vestry, LP
Sole Manager & President	Jack Williams Chevrolet, LP

Position	Name of Organization
Sole Manager & President	JRW II, LLC
Director, President, Chairman, & Secretary	Renzel Boulevard Car Wash, Inc
Board of Directors	Pennybacker Capital
Board of Trustees	Texas Christian University
Board of Trustees	Bush School of Government and Public Service
Board of Trustees	Davey O'Brien Foundation
Board of Directors	National Football Foundation and College Football Hall of Fame
Finance Committee	George W. Bush Presidential Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Sponsored by the Heritage Foundation	02/6/2014	02/7/2014	Washington DC - Richmond - Dallas-Fort Worth	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Edward Jones Brokerage Account (Owner: SP) LOCATION: US◦ Edward Jones Brokerage Account LOCATION: US◦ Jack Williams Chevrolet LOCATION: US◦ JRW Corporation LOCATION: US

- Renzel Boulevard Car Wash
LOCATION: US
- Vestry Corporation
LOCATION: US
- Williams Chrysler Plymouth Dodge
LOCATION: US
- Williams Irrevocable Life Insurance Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Roger Williams , 11/5/2015