



Filing ID #10002638

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ricky E. Wilkins
Status: Congressional Candidate
State/District: TN09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/16/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Bank Tennessee		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank Accounts ⇒ First Tennessee		\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank Accounts ⇒ Tri-State		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ UGMA Account ⇒ UGMA Accounts		\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Retirement Accounts ⇒ American High Income Trust		\$50,001 - \$100,000	Tax-Deferred	None	None
Retirement Accounts ⇒ Bond Fund of America		\$100,001 - \$250,000	Tax-Deferred	None	None
Retirement Accounts ⇒ Capital World G&I Fund		\$50,001 - \$100,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Retirement Accounts ⇒ Europacific Growth Fund		\$50,001 - \$100,000	Tax-Deferred	None	None
Retirement Accounts ⇒ Growth Fund of America		\$50,001 - \$100,000	Tax-Deferred	None	None
Retirement Accounts ⇒ Income Fund of America		\$100,001 - \$250,000	Tax-Deferred	None	None
Retirement Accounts ⇒ Smallcap World Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
Retirement Accounts ⇒ US Govt Secs Fund		\$50,001 - \$100,000	Tax-Deferred	None	None
Retirement Accounts ⇒ Washington Mutual Inv Fd		\$100,001 - \$250,000	Tax-Deferred	None	None
Taxable Account ⇒ Aberdeen Smallcap Fund		\$50,001 - \$100,000	Capital Gains	None	None
Taxable Account ⇒ Capital Income Builder		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$50,001 - \$100,000
Taxable Account ⇒ Capital World G&I Fund		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Taxable Account ⇒ Eaton Vance Tn Muni Bond Fd		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Taxable Account ⇒ Europacific Growth Fund		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Taxable Account ⇒ Growth Fund of America		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Taxable Account ⇒ Munder Midcap Core Growth Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$201 - \$1,000
Taxable Account ⇒ RS Value Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Taxable Account ⇒ Thornburg Core Growth Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Taxable Account ⇒ Thornburg Inv Inc Builder Fd		\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Taxable Account ⇒ Thornburg Inv Inc Builder Fd		\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Taxable Account ⇒ Vanguard Smallcap ETF		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Taxable Account ⇒ Victory Diversified Stock Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$201 - \$1,000

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Law Office of Ricky E Wilkins	Self Employed Law Practice	\$180,000	\$180,000
State of Tennessee	Salary	\$	\$15,000

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman of the Board	Memphis Housing Authority
COMMENTS: Resigned March 2014. Served on the Board since Feb 1992. No compensation.	
Board Member	Tennessee Board of Law Examiners
COMMENTS: Term ended Dec 2013. Salary disclosed as earned income.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Bank Accounts
LOCATION: US
- Bank Accounts ⇒ UGMA Account
LOCATION: US
DESCRIPTION: Custodial accounts for dependent children
- Retirement Accounts
DESCRIPTION: 401k and SEP IRA
- Taxable Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ricky E. Wilkins , 05/16/2014