



Filing ID #10031244

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Paul Junge
Status: Congressional Candidate
State/District: MIo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 03/11/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
5/3 Bank [BA]		\$500,001 - \$1,000,000	Interest	\$1 - \$200	None
Alerian MLP ETF (AMLPL) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Bank of America [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	\$201 - \$1,000
Goldman Sachs Group, Inc. (GS) [ST]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$5,001 - \$15,000
Irrevocable Trust - Cash [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Estate planning device established by my dad is 2012					
Irrevocable Trust - Structured Product Bank of Nova Scotia linked to basket of indices [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Estate planning device established by my dad is 2012					
Irrevocable Trust - Structured Product Royal Bank of Canada linked to basket of indices [OT]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Estate planning device established by my dad is 2012					
Irrevocable Trust - Structured Product Societe General linked to basket of indices [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Estate planning device established by my dad is 2012					
Irrevocable Trust - Structured Product Toronto Dominion Bank linked to basket of indices [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Estate planning device established by my dad is 2012					
Irrevocable Trust - U.S. Equity Structured Product linked to basket of indices [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Estate planning device established by my dad is 2012					
Loan to Paul Junge for Congress [DO]		\$100,001 - \$250,000	None		
Morgan Stanley Limited Note [CS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
DESCRIPTION: CUSIP 61760QDD3					
Navy Federal Credit Union [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	\$201 - \$1,000
Schwab - Cash [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Schwab U.S. Large-Cap ETF (SCHX) [BA]		\$500,001 - \$1,000,000	Capital Gains	\$50,001 - \$100,000	\$5,001 - \$15,000
Schwab U.S. Small-Cap ETF (SCHA) [ST]		\$250,001 - \$500,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
SPDR S&P 500 (SPY) [ST]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$5,001 - \$15,000
DESCRIPTION: IRA					
Vanguard FTSE All World Ex US ETF (VEU) [ST]		\$250,001 - \$500,000	Capital Gains	\$1,001 - \$2,500	\$15,001 - \$50,000
Wasatch Global Investors - Micro Cap Fund [BA]		\$100,001 - \$250,000	Capital Gains	\$1,001 - \$2,500	\$5,001 - \$15,000
Wasatch Ultra Growth Fund [MF]		\$50,001 -	Capital Gains	\$201 -	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000		\$1,000	\$15,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Advisor External Affairs Directorate	United States Citizenship and Immigration Services

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Paul Junge , 03/11/2020