



Filing ID #10009272

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kaleb Sims
Status: Congressional Candidate
State/District: TX17

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 11/30/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones 401k ⇒ PS-Balanced Toward Growth		\$1,001 - \$15,000	None		
DESCRIPTION: Edward Jones PS Fund - Balanced Toward Growth					
Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
RFHC 401k ⇒ Managed Principle Protection Portfolio		\$1,001 - \$15,000	None		
RFHC 401k ⇒ Stadion Managed Max Growth SATT		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
S & S Machining & Fabrication, Inc.	Salary	\$57,000	\$57,000
CoAdvantage Resources 51, Inc.	Salary	\$96,000	\$96,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	The Farmers State Bank	March 2015	Land Note	\$100,001 - \$250,000
JT	Helen J Jackson	2008	Mortgage	\$50,001 - \$100,000
	Capital One Auto Finance	December 2013	Auto Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Edward Jones 401k
- RFHC 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kaleb Sims , 11/30/2015