



Filing ID #10006864

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Kevin McCarthy  
**Status:** Member  
**State/District:** CA23

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/14/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CMR LLC		Undetermined	Royalties	None	<input type="checkbox"/>
DESCRIPTION: Member's share of royalty income from book publishing agreement for approved expenses and charitable donations.					
Golden One Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Growth Fund of America Class A		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Growth Fund of America Class C		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Growth Fund of America Class F-1		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Kern Schools Federal Credit Union		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
New Economy Fund Class A		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
New Perspective Fund Class A		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New World Fund Class A		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Growth Fund of America Class A		02/14/2014	P	\$1,001 - \$15,000	
Growth Fund of America Class A		12/18/2014	P	\$1,001 - \$15,000	
Growth Fund of America Class C		06/11/2014	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Growth Fund of America Class F-1		06/11/2014	P	\$15,001 - \$50,000	
Growth Fund of America Class F-1		12/18/2014	P	\$1,001 - \$15,000	
New Economy Fund Class A		02/14/2014	P	\$1,001 - \$15,000	
New Economy Fund Class A		12/29/2014	P	\$1,001 - \$15,000	
New Perspective Fund Class A		12/29/2014	P	\$1,001 - \$15,000	
New World Fund Class A		02/14/2014	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
California Republican Party	Spouse Salary	N/A
Western Valve, Inc.	Spouse Contract Work	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Kern Schools Federal Credit Union	December 2010	Mortgage on Personal CA Residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member (non-compensated)	CMR LLC (formed in connection with book publication)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2010	CMR LLC and Simon & Schuster, Inc.	Book publishing agreement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Enterprise Institute	03/6/2014	03/9/2014	Washington, DC - Sea Island, GA - n/a	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: City of return not applicable because only one-way travel expenses (from Washington, DC to Sea Island, GA) were accepted.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kevin McCarthy , 05/14/2015