

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Rubén Hinojosa

Status: Member State/District: TX15

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 08/12/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1404 S. Illinois Street, Rent Residence		\$100,001 - \$250,000	Rent	\$50,001 - \$100,000	
LOCATION: Mercedes, TX, US					
Amerco (UHAL)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<b>~</b>
Bank of America Checking (DC)	JT	\$1,001 - \$15,000	None		
Bank of America Myaccess Checking	SP	\$15,001 - \$50,000	None		
Bank of America Regular Checking	SP	\$15,001 - \$50,000	None		
Bank of America Savings		\$50,001 - \$100,000	Interest	\$1 - \$200	
Bank of America Savings	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Erie Indemnity Company - Class A (ERIE)	SP	None	Dividends	\$1 - \$200	~

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Firm Consultants, Inc.	SP	\$100,001 - \$250,000	S Corporation Income	\$50,001 - \$100,000	
Location: McAllen, TX, US DESCRIPTION: Architect					
First Trust IPOX-100 Index Fund (FPX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
H&H Foods Stock		None	None		
Description: Mercedes, TX Meat Products					
Hinojosa Development		\$100,001 - \$250,000	Partnership Income	\$5,001 - \$15,000	
LOCATION: Mercedes, TX, US  DESCRIPTION: Mercedes, TX Investment Development					
Hinojosa Enterprises		\$1,001 - \$15,000	None		
LOCATION: Mercedes, TX, US  DESCRIPTION: Mercedes, TX Leasing Service					
iShares Core S&P Small-Cap ETF (IJR)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ 3M Company (MMM)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
Kaitlin $\Rightarrow$ A.O. Smith Corporation (AOS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ Amazon.com, Inc. (AMZN)	DC	\$1,001 - \$15,000	Dividends	None	
Kaitlin ⇒ Bank of America Checking	DC	\$1 - \$1,000	None		
Kaitlin ⇒ Bank of America Savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
Kaitlin ⇒ Biogen Inc. (BIIB)	DC	\$1,001 - \$15,000	Dividends	None	<u>~</u>
Kaitlin ⇒ Capital Income Builder-529A	DC	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Kaitlin ⇒	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cummins Inc. (CMI)					
$ \begin{aligned} \text{Kaitlin} &\Rightarrow \\ \text{Deluxe Corporation (DLX)} \end{aligned} $	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ First Trust IPOX-100 Index Fund (FPX)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ General Motors Company (GM)	DC	None	Dividends	None	<u>~</u>
Kaitlin ⇒ iShares 1-3 Year Treasury Bond ETF (SHY)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Kaitlin $\Rightarrow$ iShares J,P. Morgan USD Emerging Markets Bond ETF (EMB)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ iShares MBS ETF (MBB)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Kaitlin ⇒ iShares Russell 2000 Growth ETF (IWO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ iShares Russell 2000 Value ETF (IWN)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ iShares Russell Midcap Growth ETF (IWP)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Kaitlin ⇒ iShares TIPS Bond ETF (TIP)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Kaitlin $\Rightarrow$ Six Flags Entertainment Corporation New (SIX)	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<u>~</u>
Kaitlin $\Rightarrow$ SPDR Barclays High Yield Bond ETF (JNK)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	П
Kaitlin ⇒ SPDR Barclays Intl Treasury Bd (BWX)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<b>∀</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
$\begin{aligned} & \text{Kaitlin} \Rightarrow \\ & \text{Sunoco LP Common Units representing limited partner} \\ & \text{interests (SUN)} \end{aligned}$	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>V</b>
Description: Formerly Susser Petroleum Partners LP					
Kaitlin ⇒ Texas Tomorrow Fund Location: TX	DC	\$1,001 - \$15,000	None		П
Kaitlin ⇒ Texas Tomorrow Fund	DC	None	None		П
LOCATION: TX  Description: Duplicate record from 2013 representing combin	ed value of K	Caitlin and Karen.			
Kaitlin $\Rightarrow$ The Priceline Group Inc. (PCLN)	DC	None	Capital Gains, Dividends	\$1,001 - \$2,500	<b>▽</b>
$Kaitlin \Rightarrow$ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
Kaitlin $\Rightarrow$ Vanguard FTSE Developed Markets ETF (VEA)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
$Kaitlin \Rightarrow$ Vanguard FTSE Emerging Markets ETF (VWO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>V</b>
Kaitlin $\Rightarrow$ Vanguard Global ex-U.S. Real Estate ETF (VNQI)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	П
Kaitlin $\Rightarrow$ Vanguard Growth ETF - DNQ (VUG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
$Kaitlin \Rightarrow$ Vanguard Long-Term Bond ETF (BLV)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	П
$Kaitlin \Rightarrow$ Vanguard Mid-Cap Value ETF - DNQ (VOE)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Kaitlin ⇒ Vanguard Value ETF - DNQ (VTV)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Kaitlin ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
Kaitlin ⇒ Washington Mutual Investors Fund-529A	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	
Karen ⇒ Amazon.com, Inc. (AMZN)	DC	\$1,001 - \$15,000	Dividends	None	<b>~</b>
Karen ⇒ American Express Company (AXP)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Karen ⇒ Baidu, Inc American Depositary Shares, each representing one tenth Class A ordinary share (BIDU)	DC	\$1,001 - \$15,000	Dividends	None	<u>~</u>
Karen ⇒ Bank of America Savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Karen ⇒ Biogen Inc. (BIIB)	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<b>∀</b>
Karen ⇒ Biogen Inc. (BIIB)	DC	None	Capital Gains, Dividends	\$1,001 - \$2,500	<b>~</b>
Karen ⇒ Capital Income Builder-529A	DC	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Karen ⇒ Capital One Bank  Description: Account closed July 2014	DC	None	Interest	\$1 - \$200	
Karen ⇒ Cisco Systems, Inc. (CSCO)	DC	None	Dividends	\$1 - \$200	<b>▽</b>
Karen ⇒ Cummins Inc. (CMI)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u></u>
Karen ⇒ First Trust IPOX-100 Index Fund (FPX)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Karen ⇒ Google Inc Class A (GOOGL)	DC	\$1,001 - \$15,000	Dividends	None	
Karen ⇒ iShares 1-3 Year Treasury Bond ETF (SHY)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u></u>
Karen ⇒	DC	\$15,001 - \$50,000	Dividends	\$201 -	<b>∀</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Intermediate Government/Credit Bond ETF (GVI)				\$1,000	
$\begin{array}{l} {\rm Karen} \Rightarrow \\ {\rm iShares\ J,P.\ Morgan\ USD\ Emerging\ Markets\ Bond\ ETF} \\ {\rm (EMB)} \end{array}$	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>V</b>
Karen ⇒ iShares MBS ETF (MBB)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>✓</b>
Karen ⇒ iShares Russell 2000 Growth ETF (IWO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
Karen ⇒ iShares Russell 2000 Value ETF (IWN)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
$Karen \Rightarrow$ iShares Russell Midcap Growth ETF (IWP)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>✓</b>
Karen $\Rightarrow$ iShares TIPS Bond ETF (TIP)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>∀</b>
Karen ⇒ Lone Star Bank Stock  DESCRIPTION: McAllen, TX Banking	DC	\$15,001 - \$50,000	None		
Karen ⇒ McDonald's Corporation (MCD)	DC	None	Dividends	\$1 - \$200	<b>∀</b>
Karen ⇒ Natural Gas Services Group, Inc. (NGS)	DC	\$1,001 - \$15,000	Dividends	None	
Karen ⇒ Prudential Financial, Inc. (PRU)	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<b>∀</b>
Karen ⇒ SPDR Barclays High Yield Bond ETF (JNK)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>V</b>
Karen ⇒ SPDR Barclays Intl Treasury Bd (BWX)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>V</b>
$\begin{tabular}{ll} Karen \Rightarrow & Sunoco LP Common Units representing limited partner interests (SUN) & DESCRIPTION: Formerly Susser Petroleum Partners LP & Description (SUN) & Description$	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	V

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Karen ⇒ Texas Tomorrow Fund Location: TX	DC	\$1,001 - \$15,000	None		П
$Karen \Rightarrow$ The Priceline Group Inc. (PCLN)	DC	None	Capital Gains, Dividends	\$5,001 - \$15,000	<b>▽</b>
$Karen \Rightarrow$ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Karen ⇒ Vanguard FTSE Developed Markets ETF (VEA)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Karen ⇒ Vanguard FTSE Emerging Markets ETF (VWO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Karen ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
Karen ⇒ Vanguard Growth ETF - DNQ (VUG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Karen ⇒ Vanguard Long-Term Bond ETF (BLV)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Karen ⇒ Vanguard Mid-Cap Value ETF - DNQ (VOE)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Karen ⇒ Vanguard Value ETF - DNQ (VTV)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>~</b>
Karen ⇒ Verizon Communications Inc. (VZ)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Karen ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Karen ⇒ Washington Mutual Investors Fund-529A	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	
Keurig Green Mountain, Inc. (GMCR)	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<b>▽</b>
Marty ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>✓</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Century (ABTIX)					
Marty ⇒ AQR Managed Futures (AQMIX)	SP	\$1,001 - \$15,000	Dividends	None	<u>~</u>
$Marty \Rightarrow$ Artisan Mid Cap Value Fd (ARTQX)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	
Marty ⇒ Biogen Inc. (BIIB)	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<u>~</u>
Marty ⇒ Blackrock Total Return (MPHQX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u>~</u>
Marty ⇒ Bridgeway Fd (BRLIX)	SP	\$1,001 - \$15,000	Dividends	None	<u>~</u>
$\begin{array}{l} \text{Marty} \Rightarrow \\ \text{Buffalo Mid Cap Fd (BUFMX)} \end{array}$	SP	\$1 - \$1,000	Dividends	None	
$\begin{array}{l} \text{Marty} \Rightarrow \\ \text{Dodge \& Cox Intl Stk Fd (DODFX)} \end{array}$	SP	\$1,001 - \$15,000	Dividends	None	<u>~</u>
Marty ⇒ Dodge & Cox Stock Fund (DODGX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
$Marty \Rightarrow$ Hanesbrands Inc. (HBI)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<u>~</u>
$Marty \Rightarrow$ Janus Short Term Bd (JASBX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
$Marty \Rightarrow$ Jensen Quality Growth (JENIX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>V</b>
Marty ⇒ Metropolitan West Tot Ret Bd (MWTIX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<b>V</b>
$Marty \Rightarrow$ Northern Small Cap Fd (NOSGX)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	
Marty ⇒ Pimco Real Return Fd (PRRIX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>∀</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marty ⇒ SSGA Emerg Mkts (SEMSX)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<b>▽</b>
Marty ⇒ T Rowe Price Blue Chip Growth (TRBCX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Marty ⇒ T Rowe Price Emerging Mkts (PRMSX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
$\begin{array}{l} \text{Marty} \Rightarrow \\ \text{T Rowe Price Equity Income (PRFDX)} \end{array}$	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Marty ⇒ T Rowe Price High Yield (PRHYX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Marty ⇒ T Rowe Price Short Term Bond (PRWBX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Marty ⇒ Templeton Global Bond Advisor (TGBAX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
$\begin{aligned} \text{Marty} &\Rightarrow \\ \text{Thornburg Interntl Value Inst (TGVIX)} \end{aligned}$	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
$\begin{aligned} \text{Marty} &\Rightarrow \\ \text{Voya Global Real Estate (IGLIX)} \end{aligned}$	SP	\$1 - \$1,000	Dividends	\$1 - \$200	
Marty SEP ⇒ Alps Brown Capital (BCSSX)	SP	\$1,001 - \$15,000	Dividends	None	<b>▽</b>
Marty SEP ⇒ American Century (ABTIX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Marty SEP ⇒ AQR Managed Futures (AQMIX)	SP	\$1,001 - \$15,000	Dividends	None	<b>▽</b>
Marty SEP $\Rightarrow$ Artisan Mid Cap Value Fd (ARTQX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u>~</u>
Marty SEP ⇒ Biogen Inc. (BIIB)	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<b>▽</b>
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Blackrock Total Return (MPHQX)} \end{array}$	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marty SEP ⇒ Brideway Blue Chip (BRLIX)	SP	\$1,001 - \$15,000	Dividends	None	<b>▽</b>
Marty SEP ⇒ Buffalo Mid Cap Fd (BUFMX)	SP	\$1,001 - \$15,000	Dividends	None	<b>▽</b>
Marty SEP ⇒ DB 3x German Bund Futures Exchange Traded Notes due March 31, 2021 (BUNT)	SP	\$1,001 - \$15,000	Dividends	None	<b>V</b>
Marty SEP ⇒ Dodge & Cox Intl Stk Fd (DODFX)	SP	\$1,001 - \$15,000	Dividends	None	<b>▽</b>
Marty SEP ⇒ Dodge & Cox Stock Fund (DODGX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u>~</u>
Marty SEP ⇒ Exxon Mobil Corporation (XOM)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<u>~</u>
Marty SEP ⇒ FBL Financial Group, Inc. (FFG)	SP	None	Dividends	\$1 - \$200	~
Marty SEP $\Rightarrow$ Hanesbrands Inc. (HBI)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<b>▽</b>
Marty SEP $\Rightarrow$ Hanesbrands Inc. (HBI)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<b>▽</b>
Marty SEP ⇒ iShares Core Aggressive Allocation ETF (AOA)	SP	None	Capital Gains, Dividends	\$1 - \$200	<b>▽</b>
Marty SEP ⇒ iShares Core S&P Small-Cap ETF (IJR)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Marty SEP ⇒ iShares U.S. Pharmaceutical ETF (IHE)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Marty SEP ⇒ Janus Short Term Bd (JASBX)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<u>~</u>
Marty SEP ⇒ Jensen Quality Growth (JENIX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>✓</b>
Marty SEP ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	~

Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SP	None	Dividends	\$1 - \$200	<b>V</b>
SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u> </u>
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
SP	None	Capital Gains, Dividends	\$1 - \$200	~
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>✓</b>
SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<b>▽</b>
SP	None	Dividends	None	<b>▽</b>
SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<b>∀</b>
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>▽</b>
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>~</b>
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>∀</b>
	SP	SP None  SP \$1,001 - \$15,000  SP \$1,001 - \$15,000  SP None  SP \$1,001 - \$15,000  SP \$1,001 - \$15,000  SP \$1,001 - \$15,000  SP \$1,001 - \$15,000	SP None Dividends  SP \$1,001 - \$15,000 Dividends  SP \$1,001 - \$15,000 Dividends  SP \$1,001 - \$15,000 Dividends  SP None Capital Gains, Dividends  SP None Capital Gains, Dividends  SP None Dividends  SP None Dividends  SP None Dividends  SP None Capital Gains, Dividends  SP None Dividends  SP None Capital Gains, Dividends  SP \$1,001 - \$15,000 Dividends	Type(s)         SP       None       Dividends       \$1 - \$200         SP       \$1,001 - \$15,000       Dividends       \$201 - \$1,000         SP       \$1,001 - \$15,000       Dividends       \$1 - \$200         SP       None       Capital Gains, Dividends       \$1 - \$200         SP       \$1,001 - \$15,000       Dividends       \$1 - \$200         SP       None       Capital Gains, Dividends       \$1,001 - \$2,500         SP       None       Capital Gains, Dividends       \$2,501 - \$5,000         SP       \$1,001 - \$15,000       Dividends       \$1 - \$200         SP       \$1,001 - \$15,000       Dividends       \$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marty SEP ⇒ T Rowe Price Equity Income (PRFDX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<b>▽</b>
Marty SEP ⇒ T Rowe Price High Yield (PRHYX)	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<u> </u>
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Templeton Global Bond Advisor (TGBAX)} \end{array}$	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u></u>
Marty SEP $\Rightarrow$ The Priceline Group Inc. (PCLN)	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<u>~</u>
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Thornburg Interntl Value Inst (TGVIX)} \end{array}$	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u></u>
Marty SEP ⇒ Toyota Motor Corporation (TM)	SP	None	Dividends	\$1 - \$200	<u> </u>
Marty SEP ⇒ TrimTabs Float Shrink ETF (TTFS)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u> </u>
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Voya Global Real Estate (IGLIX)} \end{array}$	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u></u>
Marty SEP ⇒ Walt Disney Company (DIS)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
McDonald's Corporation (MCD)	SP	None	Dividends	\$1 - \$200	<b>▽</b>
Roadrunner Transportation Systems, Inc (RRTS)	SP	None	Capital Gains, Dividends	\$1 - \$200	<b>▽</b>
Six Flags Entertainment Corporation New (SIX)	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<b>▽</b>
SPDR Russell Small Cap Completeness ETF (RSCO)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Sunoco LP Common Units representing limited partner interests (SUN)  DESCRIPTION: Formerly Susser Petroleum Partners LP	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<b>▽</b>
Vanguard Extended Market ETF - DNQ (VXF)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Growth ETF - DNQ (VUG)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Wells Fargo Checking  Description: Account closed July 2014		None	Interest	\$1 - \$200	
Wells Fargo Checking  Description: Account closed July 2014	SP	None	None		
Wells Fargo Savings  Description: Account closed July 2014	SP	None	Interest	\$1 - \$200	

 $<sup>\</sup>ensuremath{^*}$  Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amerco (UHAL)	SP	12/31/2013	S	\$1,001 - \$15,000	<b>V</b>
Erie Indemnity Company - Class A (ERIE)	SP	05/5/2014	S	\$1,001 - \$15,000	
Kaitlin ⇒ Biogen Inc. (BIIB)	DC	01/24/2014	P	\$1,001 - \$15,000	
Kaitlin ⇒ General Motors Company (GM)	DC	05/12/2014	S	\$1,001 - \$15,000	
Kaitlin ⇒ iShares 1-3 Year Treasury Bond ETF (SHY)	DC	05/15/2014	P	\$1,001 - \$15,000	
$\label{eq:Kaitlin} \textbf{Kaitlin} \Rightarrow \\ \textbf{iShares Intermediate Government/Credit Bond ETF (GVI)}$	DC	05/15/2014	P	\$1,001 - \$15,000	
Kaitlin ⇒ iShares MBS ETF (MBB)	DC	05/15/2014	P	\$1,001 - \$15,000	
Kaitlin ⇒ iShares Russell Midcap Growth ETF (IWP)	DC	05/15/2014	P	\$1,001 - \$15,000	
Kaitlin ⇒ iShares TIPS Bond ETF (TIP)	DC	05/15/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kaitlin ⇒ Six Flags Entertainment Corporation New (SIX)	DC	02/19/2014	S	\$1,001 - \$15,000	<u>~</u>
Kaitlin $\Rightarrow$ SPDR Barclays Intl Treasury Bd (BWX)	DC	05/15/2014	P	\$1,001 - \$15,000	
$\begin{aligned} & \text{Kaitlin} \Rightarrow \\ & \text{Susser Petroleum Partners LP Common Units representing} \\ & \text{limited partner interests (SUSP)} \end{aligned}$	DC	03/5/2014	S (partial)	\$1,001 - \$15,000	~
Kaitlin $\Rightarrow$ The Priceline Group Inc. (PCLN)	DC	01/10/2014	P	\$1,001 - \$15,000	
Kaitlin $\Rightarrow$ The Priceline Group Inc. (PCLN)	DC	02/27/2014	S	\$15,001 - \$50,000	<b>∀</b>
Kaitlin ⇒ Vanguard FTSE Developed Markets ETF (VEA)	DC	05/15/2014	P	\$1,001 - \$15,000	
Kaitlin ⇒ Vanguard FTSE Emerging Markets ETF (VWO)	DC	05/15/2015	P	\$1,001 - \$15,000	
Kaitlin $\Rightarrow$ Vanguard Growth ETF - DNQ (VUG)	DC	05/15/2014	P	\$1,001 - \$15,000	
Kaitlin $\Rightarrow$ Vanguard Mid-Cap Value ETF - DNQ (VOE)	DC	05/15/2014	P	\$1,001 - \$15,000	
Kaitlin $\Rightarrow$ Vanguard Value ETF - DNQ (VTV)	DC	05/15/2014	P	\$1,001 - \$15,000	
$Karen \Rightarrow$ Amazon.com, Inc. (AMZN)	DC	01/24/2014	P	\$1,001 - \$15,000	
Karen ⇒ Baidu, Inc American Depositary Shares, each representing one tenth Class A ordinary share (BIDU)	DC	01/24/2014	P	\$1,001 - \$15,000	
Karen ⇒ Biogen Inc. (BIIB)	DC	12/31/2013	S	\$1,001 - \$15,000	<b>▽</b>
Karen ⇒ Biogen Inc. (BIIB)	DC	01/24/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Karen ⇒ Biogen Inc. (BIIB)	DC	02/27/2014	S	\$1,001 - \$15,000	<b>✓</b>
Karen ⇒ Cisco Systems, Inc. (CSCO)	DC	01/24/2014	S	\$1,001 - \$15,000	
Karen ⇒ Cummins Inc. (CMI)	DC	01/24/2014	P	\$1,001 - \$15,000	
Karen ⇒ iShares 1-3 Year Treasury Bond ETF (SHY)	DC	05/15/2014	P	\$1,001 - \$15,000	
Karen ⇒ iShares Intermediate Government/Credit Bond ETF (GVI)	DC	05/15/2014	P	\$15,001 - \$50,000	
Karen ⇒ iShares J,P. Morgan USD Emerging Markets Bond ETF (EMB)	DC	05/15/2014	P	\$1,001 - \$15,000	
Karen ⇒ iShares MBS ETF (MBB)	DC	05/15/2014	P	\$1,001 - \$15,000	
Karen ⇒ iShares Russell Midcap Growth ETF (IWP)	DC	05/15/2014	P	\$1,001 - \$15,000	
Karen ⇒ iShares TIPS Bond ETF (TIP)	DC	05/15/2014	P	\$1,001 - \$15,000	
Karen ⇒ McDonald's Corporation (MCD)	DC	03/11/2014	S	\$15,001 - \$50,000	П
Karen ⇒ Prudential Financial, Inc. (PRU)	DC	03/4/2014	S	\$1,001 - \$15,000	<u>~</u>
Karen ⇒ SPDR Barclays High Yield Bond ETF (JNK)	DC	05/15/2014	P	\$1,001 - \$15,000	
Karen ⇒ SPDR Barclays Intl Treasury Bd (BWX)	DC	05/15/2014	P	\$1,001 - \$15,000	
Karen ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	03/5/2014	S (partial)	\$1,001 - \$15,000	<b>V</b>

Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DC	02/27/2014	S	\$15,001 - \$50,000	<b>∀</b>
DC	05/15/2014	P	\$1,001 - \$15,000	
DC	05/15/2014	P	\$1,001 - \$15,000	
DC	05/15/2014	P	\$1,001 - \$15,000	
DC	05/15/2014	P	\$1,001 - \$15,000	
DC	05/15/2014	P	\$1,001 - \$15,000	
DC	05/15/2014	P	\$1,001 - \$15,000	
DC	05/15/2014	P	\$1,001 - \$15,000	
SP	02/27/2014	S	\$1,001 - \$15,000	<u>~</u>
SP	05/15/2014	P	\$1,001 - \$15,000	
SP	05/15/2014	P	\$1,001 - \$15,000	
SP	01/16/2014	P	\$1,001 - \$15,000	
SP	03/5/2014	S	\$1,001 - \$15,000	П
SP	01/24/2014	P	\$1,001 - \$15,000	
SP	02/27/2014	S	\$1,001 - \$15,000	<u>~</u>
	DC DC DC DC DC SP SP SP SP SP	DC 05/15/2014  SP 02/27/2014  SP 05/15/2014  SP 05/15/2014  SP 05/15/2014  SP 05/15/2014  SP 01/16/2014  SP 03/5/2014	DC         02/27/2014         S           DC         05/15/2014         P           SP         02/27/2014         P           SP         05/15/2014         P           SP         03/5/2014         P           SP         03/5/2014         P           SP         03/5/2014         S           SP         01/24/2014         P	DC         02/27/2014         S         \$15,001 - \$50,000           DC         05/15/2014         P         \$1,001 - \$15,000           SP         02/27/2014         S         \$1,001 - \$15,000           SP         05/15/2014         P         \$1,001 - \$15,000           SP         05/15/2014         P         \$1,001 - \$15,000           SP         01/16/2014         P         \$1,001 - \$15,000           SP         03/5/2014         S         \$1,001 - \$15,000           SP         01/24/2014         P         \$1,001 - \$15,000

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty ⇒ Blackrock Total Return (MPHQX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Bridgeway Fd (BRLIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Dodge & Cox Intl Stk Fd (DODFX)	SP	05/15/2014	P	\$1,001 - \$15,000	
$\begin{array}{l} \text{Marty} \Rightarrow \\ \text{Dodge \& Cox Stock Fund (DODGX)} \end{array}$	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Hanesbrands Inc. (HBI)	SP	01/23/2014	P	\$1,001 - \$15,000	
Marty ⇒ Hanesbrands Inc. (HBI)	SP	02/27/2014	S	\$1,001 - \$15,000	<u></u>
Marty ⇒ Janus Short Term Bd (JASBX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Jensen Quality Growth (JENIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Metropolitan West Tot Ret Bd (MWTIX)	SP	05/15/2014	P	\$15,001 - \$50,000	
Marty ⇒ Pimco Real Return Fd (PRRIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Pimco Total Return Fund (PTTRX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Pimco Total Return Fund (PTTRX)	SP	10/14/2014	S	\$1,001 - \$15,000	П
Marty ⇒ SSGA Emerg Mkts (SEMSX)	SP	05/15/2014	P	\$1,001 - \$15,000	
$Marty \Rightarrow$ T Rowe Price Blue Chip Growth (TRBCX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒	SP	05/15/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price Emerging Mkts (PRMSX)					
$\begin{array}{l} \text{Marty} \Rightarrow \\ \text{T Rowe Price Equity Income (PRFDX)} \end{array}$	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ T Rowe Price High Yield (PRHYX)	SP	05/15/2014	P	\$1,001 - \$15,000	
$\begin{array}{l} \text{Marty} \Rightarrow \\ \text{T Rowe Price Short Term Bond (PRWBX)} \end{array}$	SP	05/15/2014	P	\$1,001 - \$15,000	
$Marty \Rightarrow$ Templeton Global Bond Advisor (TGBAX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty ⇒ Thornburg Interntl Value Inst (TGVIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Alps Brown Capital (BCSSX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ American Century (ABTIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ AQR Managed Futures (AQMIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Artisan Mid Cap Value Fd (ARTQX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Bank of America Corporation (BAC)	SP	01/16/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Bank of America Corporation (BAC)	SP	03/5/2014	S	\$1,001 - \$15,000	П
Marty SEP ⇒ Biogen Inc. (BIIB)	SP	01/24/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Biogen Inc. (BIIB)	SP	02/27/2014	S	\$1,001 - \$15,000	<b>▽</b>
Marty SEP ⇒ Blackrock Total Return (MPHQX)	SP	10/13/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty SEP ⇒ Brideway Blue Chip (BRLIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP $\Rightarrow$ Buffalo Mid Cap Fd (BUFMX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ DB 3x German Bund Futures Exchange Traded Notes due March 31, 2021 (BUNT)	SP	10/21/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Dodge & Cox Intl Stk Fd (DODFX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Dodge & Cox Stock Fund (DODGX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Exxon Mobil Corporation (XOM)	SP	12/31/2013	S	\$1,001 - \$15,000	<u> </u>
Marty SEP $\Rightarrow$ FBL Financial Group, Inc. (FFG)	SP	03/4/2014	S	\$1,001 - \$15,000	П
Marty SEP $\Rightarrow$ Hanesbrands Inc. (HBI)	SP	02/27/2014	S	\$1,001 - \$15,000	<u> </u>
Marty SEP $\Rightarrow$ Hanesbrands Inc. (HBI)	SP	01/23/2014	P	\$1,001 - \$15,000	
Marty SEP $\Rightarrow$ Hanesbrands Inc. (HBI)	SP	02/27/2014	S	\$1,001 - \$15,000	<u> </u>
Marty SEP $\Rightarrow$ iShares Core Aggressive Allocation ETF (AOA)	SP	01/24/2014	S	\$1,001 - \$15,000	П
Marty SEP $\Rightarrow$ iShares U.S. Pharmaceutical ETF (IHE)	SP	10/21/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Janus Short Term Bd (JASBX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Jensen Quality Growth (JENIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒	SP	02/27/2014	S	\$1,001 - \$15,000	<u> </u>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Keurig Green Mountain, Inc. (GMCR)					
Marty SEP ⇒ McDonald's Corporation (MCD)	SP	03/11/2014	S	\$15,001 - \$50,000	П
Marty SEP ⇒ Metropolitan West Tot Ret Bd (MWTIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Northern Small Cap Fd (NOSGX)} \end{array}$	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Pimco Real Return Fd (PRRIX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Pimco Total Return Fund (PTTRX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Pimco Total Return Fund (PTTRX)	SP	10/14/2014	S	\$1,001 - \$15,000	П
Marty SEP ⇒ PowerShares S&P 500 High Quality Portfolio (SPHQ)	SP	01/24/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ ProShares UltraShort Yen New (YCS)	SP	10/21/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ ProShares UltraShort Yen New (YCS)	SP	11/25/2014	S	\$1,001 - \$15,000	<b>✓</b>
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Roadrunner Transportation Systems, Inc (RRTS)} \end{array}$	SP	06/16/2014	S	\$1,001 - \$15,000	П
Marty SEP ⇒ Six Flags Entertainment Corporation New (SIX)	SP	02/19/2014	S	\$15,001 - \$50,000	<u>~</u>
Marty SEP ⇒ SSGA Emerg Mkts (SEMSX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	03/5/2014	S (partial)	\$1,001 - \$15,000	<u>~</u>
Marty SEP ⇒ T Rowe Price Blue Chip Growth (TRBCX)	SP	05/15/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty SEP ⇒ T Rowe Price Emerging Mkts (PRMSX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ T Rowe Price Equity Income (PRFDX)	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ T Rowe Price High Yield (PRHYX)	SP	05/15/2014	P	\$1,001 - \$15,000	
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Templeton Global Bond Advisor (TGBAX)} \end{array}$	SP	05/15/2014	P	\$1,001 - \$15,000	
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{The Priceline Group Inc. (PCLN)} \end{array}$	SP	01/10/2014	P	\$15,001 - \$50,000	
Marty SEP $\Rightarrow$ The Priceline Group Inc. (PCLN)	SP	02/27/2014	S	\$15,001 - \$50,000	<u></u>
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Thornburg Interntl Value Inst (TGVIX)} \end{array}$	SP	05/15/2014	P	\$1,001 - \$15,000	
Marty SEP ⇒ Toyota Motor Corporation (TM)	SP	01/24/2014	S	\$1,001 - \$15,000	П
Marty SEP ⇒ TrimTabs Float Shrink ETF (TTFS)	SP	10/21/2014	P	\$1,001 - \$15,000	
$\begin{array}{l} \text{Marty SEP} \Rightarrow \\ \text{Voya Global Real Estate (IGLIX)} \end{array}$	SP	05/15/2014	P	\$1,001 - \$15,000	
McDonald's Corporation (MCD)	SP	03/11/2014	S	\$1,001 - \$15,000	
Roadrunner Transportation Systems, Inc (RRTS)	SP	06/9/2014	S	\$1,001 - \$15,000	
Six Flags Entertainment Corporation New (SIX)	SP	02/19/2014	S	\$15,001 - \$50,000	<u></u>
Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	03/5/2014	S (partial)	\$1,001 - \$15,000	<b>▽</b>

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Robert Driscoll Et Al Foundation	Spouse Director Fees	N/A
Firm Consultants, Inc.	Spouse Salary	N/A

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Hinojosa Development Company	1984	Personal Loan	\$100,001 - \$250,000
	Victor Carrera, Attorney	3-15-10	Services Performed	\$15,001 - \$50,000
	Wells Fargo Bank, NA	3-10	Arbitration Award	\$1,000,001 - \$5,000,000
	COMMENTS: Liabilities of a business in which	h I have an interest an	d for which I am personally liable for the debt.	
	Zions First National Bank	2010	Business Debt	\$250,001 - \$500,000
	Comments: Liabilities of a business in whice	h I have an interest an	d for which I am personally liable for the debt.	
	City of Mercedes  Comments: Liabilities of a business in whice	<b>2010</b> h I have an interest an	Property Taxes d for which I am personally liable for the debt.	\$10,000 - \$15,000
	Hidalgo County Tax Office  Comments: Liabilities of a business in whice	2010 h I have an interest an	Property Taxes d for which I am personally liable for the debt.	\$10,000 - \$15,000
	Mercedes ISD  Comments: Liabilities of a business in which	<b>2010</b> h I have an interest an	Property Taxes d for which I am personally liable for the debt.	\$15,001 - \$50,000
	Thrift Savings Plan	4-8-14	Personal Loan	\$15,001 - \$50,000
	Dovenmuehle Mortgage, Inc.	2-28-14	Home Mortgage	\$100,001 - \$250,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Partner	Hinojosa Development Company	
Partner	Hinojosa Enterprises	

# SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Delegation (CODEL)/U.S. Army	06/4/2014	06/8/2014	Washington, D.C Normandy, France - Washington, D.C.	5	<b>▽</b>	<b>∀</b>	<b>∀</b>
Congressional Hispanic Caucus BOLD PAC	06/20/2014	06/22/2014	Washington, D.C Cambridge, MD - Washington, D.C.	3	<b>▽</b>	<u></u>	<b>∀</b>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

0	Kaitlin (Owner: DC) LOCATION: US
0	Karen (Owner: DC) Location: US
0	Marty (Owner: SP)
0	Marty SEP (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### CERTIFICATION AND SIGNATURE

▼ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Hon. Rubén Hinojosa, 08/12/2015