



Filing ID #10018322

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David J. Clegg
Status: Congressional Candidate
State/District: NY19

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/29/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ 48 Main St LOCATION: Kingston, NY, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ Aetna Inc. (AET)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alliance Data Systems Corporation (ADS)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP)		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class A (GOOGL)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Tower Corporation (AMT)					
David Clegg ⇒ Blackrock Equity Div.		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Global		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Blackrock Muniyld NY Qual		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
David Clegg ⇒ BlackRock, Inc. (BLK)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Calvert Balanced		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert Equity Portfolio		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Calvert US Large Cap.		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ CD Bank West		\$100,001 - \$250,000	Tax-Deferred		
David Clegg ⇒ CD Compass Bank		\$50,001 - \$100,000	Tax-Deferred		
David Clegg ⇒ Celgene Corporation (CELG)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Centene Corporation (CNC)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Charles Schwab money market		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ DanaHER Corporation (DHR)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Facebook, Inc. - Class A (FB)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Fiserv, Inc. (FISV)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Goldsources Mines Inc Ordinary Shares (GXSFF)		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Halyard Health, Inc. (HYH)		\$1 - \$1,000	Tax-Deferred		
David Clegg ⇒ Johnson & Johnson (JNJ)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Kimberly-Clark Corporation (KMB)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Macquarie Infrastructure Company (MIC)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ McKesson Corporation (MCK)		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Merrill Lynch Money market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
David Clegg ⇒ Northwestern Mutual		\$50,001 - \$100,000	None		
David Clegg ⇒ Northwestern Mutual		\$15,001 - \$50,000	None		
David Clegg ⇒ Northwestern Mutual		\$1,001 - \$15,000	None		
David Clegg ⇒ Pfizer, Inc. (PFE)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Putnam Equity Income Fund		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Quintiles IMS Holdings, Inc. (Q)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Rondout Savings		\$15,001 - \$50,000	None		
David Clegg ⇒ Schlumberger N.V. (SLB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
David Clegg ⇒ Schwab Govt money fund		\$1 - \$1,000	Tax-Deferred		
David Clegg ⇒ SP Kingston School District pension		\$100,001 - \$250,000	pension benefits	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ Stericycle, Inc. (SRCL)		\$1,001 - \$15,000	Tax-Deferred		
David Clegg ⇒ Stryker Corporation (SYK)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Teleflex Incorporated (TFX)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Tesla, Inc. (TSLA)		\$50,001 - \$100,000	Tax-Deferred		
David Clegg ⇒ Transmontaigne Partners L.P. Transmontaigne Partners L.P. Common Units representing limited partner (TLP)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ United States Life Insurance Co.		\$250,001 - \$500,000	annuity payments	\$15,001 - \$50,000	\$15,001 - \$50,000
David Clegg ⇒ vacant land 40 acres LOCATION: Woodstock, NY, US		\$250,001 - \$500,000	None		
David Clegg ⇒ Vanguard		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Clegg ⇒ Varex Imaging Corporation (VREX)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Varian Medical Systems, Inc. (VAR)		\$15,001 - \$50,000	Tax-Deferred		
David Clegg ⇒ Welltower Inc. (HCN)		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
David J. Clegg Esq.	Law Practice	\$74,056.00	\$266,181.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rondout Savings Bank	August 2017	Credit line	\$20,000.00

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President, Board	Family of Woodstock
Chairperson	Ulster County Human Rights Commission
Board Member	Midtown Rising

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
certain confidential clients are not reported (Kingston , NY, US)	personal injury contingency fees

SCHEDULE A ASSET CLASS DETAILS

- David Clegg

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David J. Clegg , 08/29/2017