

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A
For use by Members, officers, and employees

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HAND DELIVERED

U.S. Rep. Barney Frank
(Full Name)

202-225-5931
(Daytime Telephone)

4 PM 1: 09
(Office Use Only)

RESOURCE CENTER

MC

Filer Status

☒ Member of the U.S. House of Representatives

State: MA
District: 4

☐ Officer Or Employee

Employing Office:

U.S. HOUSE OF REPRESENTATIVES

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

REPRESENTATIVES
A \$200 penalty shall be assessed against anyone who files late more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</small>	BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Citizens Bank Savings & Checking Accounts	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Mass. Housing Finance Agency (bonds)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Mass. Industrial Finance Agency (bonds)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Mass. State Bonds (consolidated loan)	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
Calvert Social Investment Fund	\$100,001 - \$250,000	CAPITAL GAINS/DIVIDENDS	\$5,001 - \$15,000	
Mass. Turnpike Authority	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Citibank Deposit Program	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Nuveen Mass. Dividend Advantage Municipal Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Marshfield, MA FGIC Insured Bonds	None	INTEREST	\$201 - \$1,000	S
Univ. Of Mass. Building Authority	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Mass. Water Resources Authority Bonds	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Mass. State Bonds (consolidated loan)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Mass. State Special Obligation Bonds	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Mass. General Obligation State Bonds (Series C)	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
Mass. State Bonds (Federal Highway Grant)	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
Mass. State Bonds (Series B; consolidated loan)	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Mass. State Bonds (Series C; consolidated loan)	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
Mass. State Bonds (Series A; consolidated loan)	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
Mass. School Building Authority (Bonds)	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
Mass. General Obligation State Bonds (Series C)	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Mass. Health & Education
Facilities Authority

\$50,001 -
\$100,000

INTEREST

\$1,001 - \$2,500

P

Univ. Of Mass. Building
Authority

\$1,001 - \$15,000

INTEREST

\$201 - \$1,000

Note -- This asset, purchased in 2004, was listed in error as being in the \$15,001 - \$50,000 category; and also listed in error as sold in 2005. Required amendments have been submitted in separate correspondence.

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Mass. Health & Educational Facilities Authority	P	06/13/07	\$50,001 - \$100,000
	Marshfield, MA FGIC Insured Bonds	S	6-15-07	\$1,001 - \$15,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Queens Lesbian/Gay Pride Committee [speech]	Jan. 19 - 22	Wash., DC - New York - Wash., DC (by train)	Y	N	N	1
Real Time With Bill Maher [television appearance]	March 2 - 4	Wash., DC - Los Angeles - Wash., DC	Y	Y	N	1
National Constitution Center [speech]	March 18 - 19	Wash., DC - Philadelphia - Wash., DC (Phila. - DC by train)	Y	N	N	None
Equality Virginia [speech]	April 14 - 15	Wash., DC - Richmond, VA - Wash., DC (by car)	Y	Y	N	None
Congress for the New Urbanism [speech]	May 19 - 21	Wash., DC - Philadelphia - New York - Wash., DC (by train; New York to Washington paid for with personal funds)	Y	N	N	1
Deutsche Bank [speech]	June 8 - 9	Wash., DC - New York - Boston (DC - New York by train)	N	Y	N	1
Florida Red & Blue [speech/meeting]	Oct. 6 - 7	Wash., DC - Tampa - Wash., DC	Y	Y	N	None
National Lesbian & Gay Chamber of Commerce [speech/acceptance of award]	Dec. 3 - 4	Boston - New York - Wash., DC (New York - DC by train)	Y	Y	N	None