

UNITED STATES HOUSE OF REPRESENTATIVES

2013 FINANCIAL DISCLOSURE STATEMENT

For Use by Members, Officers, and Employees

Form A

HAND DELIVERED Page 1 of 15
LEGISLATIVE RESOURCE CENTER
2014 MAY 15 AM 10:33

Name: WILLIAM H. 'BILLY' LONG II Daytime Telephone: _____

ML
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>MO</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
REPORT TYPE	<input checked="" type="checkbox"/> 2013 Annual (Due: May 15, 2014)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination Date: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Page 2 of 15

Use additional sheets if more space is required.

William H. Long, II
United States House of Representatives
Financial Disclosure Statement - Form A
Calendar Year 2013

3 of 15

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset											Type of Income	Amount of Income											Transaction			
	A	B	C	D	E	F	G	H	I	J	K	L		None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		
	None													None													
	\$ 1 - \$ 1,000													\$ 1 - \$ 200													
	\$ 1,001 - \$ 15,000													\$ 201 - \$ 1,000													
	\$ 15,001 - \$ 50,000													\$ 1,001 - \$ 2,500													
	\$ 50,001 - \$ 100,000													\$ 2,501 - \$ 5,000													
	\$ 100,001 - \$ 250,000													\$ 5,000 - \$ 15,000													
	\$ 250,001 - \$ 500,000													\$ 15,001 - \$ 50,000													
	\$ 500,001 - \$ 1,000,000													\$ 50,001 - \$ 100,000													
	\$ 1,000,001 - \$ 5,000,000													\$ 100,001 - \$ 1,000,000													
	\$ 5,000,001 - \$ 25,000,000													\$ 1,000,001 - \$ 5,000,000													
	\$ 25,000,001 - \$ 50,000,000													\$ 1,000,001 - \$ 5,000,000													
	\$ Over \$ 50,000,000													\$ Over \$ 5,000,000													

Closed 6/12/13

Sold 10/17/13

Sold 6/12/13

Sold 7/10/13

7 of 15

Asset and/or Income Source

Spin off

50815

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	Transaction
	A B C D E F G H I J K L None \$ 1 - \$ 1,000 \$ 1,001 - \$ 15,000 \$ 15,001 - \$ 50,000 \$ 50,001 - \$ 100,000 \$ 100,001 - \$ 250,000 \$ 250,001 - \$ 500,000 \$ 500,001 - \$ 1,000,000 \$ 1,000,001 - \$ 5,000,000 \$ 5,000,001 - \$ 25,000,000 \$ 25,000,001 - \$ 50,000,000 Over \$ 50,000,000	None DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX DEFERRED OTHER TYPE OF INCOME	I II III IV V VI VII VIII IX X XI None \$ 1 - \$ 200 \$ 201 - \$ 1,000 \$ 1,001 - \$ 2,500 \$ 2,501 - \$ 5,000 \$ 5,001 - \$ 15,000 \$ 15,001 - \$ 50,000 \$ 50,001 - \$ 100,000 \$ 100,001 - \$ 1,000,000 \$ 1,000,001 - \$ 5,000,000 Over \$ 5,000,000	

Individual Retirement Accounts:

Fidelity Investments: (SEP) [REDACTED]				
Annaly Capital Mgmt Inc				
Cdex Inc Cl A				
Fidelity Cash Reserves				
Ford Motor Co				
Kinder Morgan Mgmt LLC				
SCAC Hldgs Corp New				
Southern Company				
Fidelity Investments: (IRA) [REDACTED]				
Fidelity Magellan Fund				
Vanguard Prime Money Market Fund 8				
Wells Fargo Advisors: (4143-5730)				
Bank Deposit Sweep				
Centurylink Inc				
Kinder Morgan Mgmt LLC				
Omega Healthcare REIT Invest Inc				
The Southern Company				
Total				
Fidelity Investments: [REDACTED]				
SP Southern Co				
SP Fidelity Cash Reserves				

6 of 15

Asset and/or Income Source		Value of Asset		Type of Income		Amount of Income		Transaction
None	A	None		None		None	I	
\$ 1 - \$ 1,000	B			DIVIDENDS		\$ 1 - \$ 200	II	
\$ 1,001 - \$ 15,000	C			RENT		\$ 201 - \$ 1,000	III	
\$ 15,001 - \$ 50,000	D			INTEREST		\$ 1,001 - \$ 2,500	IV	
\$ 50,001 - \$ 100,000	E			CAPITAL GAINS		\$ 2,501 - \$ 5,000	V	
\$ 100,001 - \$ 250,000	F			EXCEPTED/BLIND TRUST		\$ 5,000 - \$ 15,000	VI	
\$ 250,001 - \$ 500,000	G			TAX DEFERRED		\$ 15,001 - \$ 50,000	VII	
\$ 500,001 - \$ 1,000,000	H			OTHER TYPE OF INCOME		\$ 50,001 - \$ 100,000	VIII	
\$ 1,000,001 - \$ 5,000,000	I					\$ 100,001 - \$ 1,000,000	IX	
\$ 5,000,001 - \$ 25,000,000	J					\$ 1,000,001 - \$ 5,000,000	X	
\$ 25,000,001 - \$ 50,000,000	K					Over \$ 5,000,000	XI	
Over \$ 50,000,000	L							

SP Most 529 Acct

Gift 9/10/13
From FATHER

SP	80% shareholder interest
	Professional Realty Referral, Inc., S Corporation
	Real Estate Commission Sales
	3923 E. Glen Abbey Dr., Springfield, MO
SP	100% shareholder interest

[illegible]

Name: WILCIAN H. "BILLY" LONG, II Page 7 of 15

Column K is for assets solely held by your spouse or dependent child.

Use additional sheets if more space is required.

8 of 15

SCHEDULE B -- TRANSACTIONS

FROM FATHER

Page 9 of 15

INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

Use additional sheets if more space is required.

William H. Long, II
United States House of Representatives
Financial Disclosure Statement - Form A
Calendar Year 2013

Schedule C - Earned Income

Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions	4,656
Keller Williams Realty, Inc.	Spouse Residual Commissions	N/A

Page 11 of 15

[illegible]

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

[illegible]

120615

Schedule D - Liabilities

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	
				\$ 1 0, 0 0 1	\$ 1 5, 0 0 0									
				\$ 1 5, 0 0 1	\$ 5 0, 0 0 0									
				\$ 5 0, 0 0 1	\$ 1 0 0, 0 0 0									
				\$ 1 0 0, 0 0 1	\$ 2 5 0, 0 0 0									
				\$ 2 5 0, 0 0 1	\$ 5 0 0, 0 0 0									
				\$ 5 0 0, 0 0 1	\$ 1, 0 0 0, 0 0 0									
				\$ 1, 0 0 0, 0 0 1	\$ 5, 0 0 0, 0 0 0									
				\$ 5, 0 0 0, 0 0 1	\$ 2 5, 0 0 0, 0 0 0									
				\$ 2 5, 0 0 0, 0 0 1	\$ 5 0, 0 0 0, 0 0 0									
				\$ O v e r	\$ 5 0, 0 0 0, 0 0 0									
JT Commerce Bank, Springfield, MO Paid off 10/17/2013		2010	Loan secured by rental real estate 1444 N Wabash, Spfg., MO	x										
JT Ozark Bank, Ozark, MO Paid off 7/8/2013		2008	Loan secured by real estate for resale Galena 165 Acres, Stone Co., MO		x									
JT Ozark Bank, Ozark, MO		2008	Loan secured by personal residence			x								
JT Bank of America, Simi Valley, CA Paid off 06/12/2013		2007	Real estate mortgage, Rental Property 23922 Deville Way, Malibu, CA				x							
JT W. H. Long, Springfield, MO Paid off 08/30/2013		1/1/2011	Loan secured by rental real estate 32 Martin Lane, Dallas Co., MO					x						

SCHEDULE F – AGREEMENTS

Name: WILLIAM H. BILLY LONG, II Page 13 of 15

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	NONE	NONE

SCHEDULE G – GIFTS

Report the source (including name, city, and state), a brief description, and the value of all gifts totaling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
NONE	NONE	

Page 14 of 15

EXCLUDE: Privately-sponsored travel approved by the Ethics Committee, if post-travel disclosure was filed with the Clerk; travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (F-GDA, 5 U.S.C. § 7342), political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

Page 15 of 15

[illegible]