

**HAND  
DELIVERED**

**UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007**

**FORM A** Page 1 of 10  
For use by Members, officers, and employees

2008 MAY 15 PM 4: 52

Susan A. Davis

202-225-2040

(Full Name)

(Daytime Telephone)

HOLLOMAN, ALBERTA  
(Office Use Only)

<b>Filer Status</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representative State: CA District: 53	<input type="checkbox"/> Officer Or Employee Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
<b>Report Type</b>	<input checked="" type="checkbox"/> Annual (May 15) <input type="checkbox"/> Amendment <input type="checkbox"/> Termination	Termination Date:	

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

<b>Trusts--</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name Susan A. Davis

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Self Employment	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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## BLOCK A

### Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

## BLOCK B

### Year-End Value of Asset

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."

## BLOCK C

### Type of Income

Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)

## BLOCK D

### Amount of Income

For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.

## BLOCK E

### Transaction

Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

JT	4113-15 Arbor Vitae San Diego, CA	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	
JT	American Advantage Mileage Fund ADVXX	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	American Beacon FDS	None	None	NONE	S
JT	American International Group AIG	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Ariel Fund	\$1,001 - \$15,000	DIVIDENDS	NONE	
SP	Ariel Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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JT	Cal-Amer Inc. Prop IV	\$15,001 - \$50,000	CAPITAL GAINS	\$2,501 - \$5,000	
JT	Cisco Systems, Inc CSCO	\$1,001 - \$15,000	DIVIDENDS	NONE	
JT	Costco Wholesale Corp	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Dreyfus GNMA Fund	None	DIVIDENDS	\$201 - \$1,000	
SP	Dreyfus GNMA Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Dwight Asset Mgt Stb Val	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity Canada	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
SP	Fidelity Cash Reserves (FDRXX)	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	
SP	Fidelity Contrafund	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
SP	Fidelity Emerging Markets	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	S(part)
JT	Fidelity Select Portfolios FSLBX	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
SP	Fidelity Southeast Asia	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	P
JT	General Electric	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
JT	Home Depot	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	ICON Energy Fund	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	\$1,001 - \$2,500	
JT	ICON Funds ICENX	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	ICON Healthcare (ICHCX)	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Janus Invst Fund Mid Cap Value Fund JMCVX	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	Julius Baer Invst Funds BUBIX	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Parnassus Income Trust Equity Income Fund PRBLX	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
SP	PIMCO FDS PAC Invst mgmt SER PRRDX	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	
	Pimco Fds Pac Invst Mgmt Ser	\$1,001 - \$15,000	DIVIDENDS	\$2,501 - \$5,000	
JT	Procter & Gamble	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Selected American Shares, Inc. SLASX	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	SPP MD CAP MGFD Growth	\$15,001 - \$50,000	DIVIDENDS	NONE	
SP	SPP MD CAP MGFD Growth	\$1,001 - \$15,000	DIVIDENDS	NONE	
SP	Svgs Pls LrgCp Bind Fd	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Svgs Pls LrgCp Bind Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Svgs Pls SmCp Value Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	T. Rowe Price Emerg Euro \$ Mediterranean TREMX	\$15,001 - \$50,000	CAPITAL GAINS	\$201 - \$1,000	
SP	T. Rowe Price Emerg Euro \$ Mediterranean TREMX	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$2,501 - \$5,000	S(part)
SP	T. Rowe Price Equity Income	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	
JT	T. Rowe Price Intl Funds TREMX	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	T. Rowe Price Mid Cap GR PAMCX	\$50,001 - \$100,000	DIVIDENDS	NONE	
	T. Rowe Price Mid Cap GR PAMCX	\$15,001 - \$50,000	DIVIDENDS	NONE	
SP	TD Waterhouse MMF US Govt Portfolio SWEEP CMRUZ	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	TD Waterhouse Money Market	\$1 - \$1,000	DIVIDENDS	NONE	
SP	TD Waterhouse Money Market CMFMZ	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	
	TDAM Money Market Portfolio Sweep	\$1 - \$1,000	DIVIDENDS	\$201 - \$1,000	
	Third Avenue Value Fund, Inc TAVFX	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Vanguard Fixed Income SEC FD VFINX	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Vanguard Fixed Income SEC VFSTX	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

		Name Susan A. Davis		Page 7 of 10
SP	Vanguard Index Trust 500 VFINX	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500
JT	Vanguard Limited Term Tax Exempt Fund VMLTX	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
JT	Washington Mutual	\$1,001 - \$15,000	INTEREST	\$1 - \$200
SP	Wells Fargo Advantage Small Cap Value Fund Class Z SSMVX	\$15,001 - \$50,000	DIVIDENDS/CAP TAL GAINS	\$201 - \$1,000
SP	Wells Fargo Small Cap Oppty Admin NVSOX	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	T. Rowe Price Emerg Euro \$ Mediterranean TREM	S	8-1-07	\$15,001 - \$50,000
SP	Fidelity Emerging Markets	S	8-1-07	\$15,001 - \$50,000
JT	Home Depot	S	11-5-07	\$15,001 - \$50,000
SP	Fidelity Canada	P	10-9-07	\$15,001 - \$50,000
SP	Fidelity Southeast Asia	P	10-9-07	\$15,001 - \$50,000
JT	American Beacon FDS	S	5-1-07	\$1,001 - \$15,000



# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT		Type of Liability	Amount of Liability
JT	Washington Mutual	Mortgage on 4112-15 Arbor Vitae	\$50,001 - \$100,000

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name Susan A. Davis

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Aspen Institute	Mar. 31 - Apr. 8	San Diego-China-San Diego	Y	Y	Y	None
The Aspen Institute	May 28 - June 3	San Diego-Slovenia-Dulles- San Diego	Y	Y	Y	None
The Aspen Institute	Feb. 20 - 25	Dulles-Puerto Rico-Dulles	Y	Y	Y	None