

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. John Bergman

Status: Member State/District: MI01

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/15/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Danaher Corp Defined Benefit Pension Plan [PE]	\$1,001 - \$15,000	Pension	\$5,001 - \$15,000	
Delta Airlines Defined Pension Plan [PE]  DESCRIPTION: Delta Airlines Defined Pension Plan	\$50,001 - \$100,000	Pension	\$50,001 - \$100,000	П
Delta Stock Fund DAL [MF]	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
DIVERSIFIED BOND TP4N [MF]  DESCRIPTION: Part of Delta Pilot Savings Plan	\$15,001 - \$50,000	None		
FID CONTRAFUND 31617E851 [MF]  DESCRIPTION: Part of Delta Pilots Savings Plan	\$250,001 - \$500,000	Dividends	None	П
FIMM MMKT INST FNSXX [MF]  DESCRIPTION: Part od Delta Pilots Savings Plan	\$1,001 - \$15,000	Dividends	None	П
INTERNATIONAL EQUITY TP4P [MF]	\$15,001 - \$50,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of Delta Pilot Savings Plan				
LARGE CAP GROWTH TP4Q [MF]	\$250,001 - \$500,000	None		
DESCRIPTION: Part of Delta Pilot Savings Plan				
LARGE CAP VALUE TP4R [MF]	\$15,001 - \$50,000	None		
DESCRIPTION: Part of Delta Pilots Savings Plan				
LIFECYCLE RETIREMENT TP5C [MF]	\$1 - \$1,000	None		
DESCRIPTION: Part of Delta Pilot Savings Plan				
WINGS Medical Technologies, LTD, 100% Interest [OL]	None	None		
LOCATION: Watersmeet, MI, US				
Description: Consulting				

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Owner	WINGS Medical Technologies, LTD

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2007	Delta Airlines & self	Defined Pension Plan until death.
February 2002	Danaher Corp & self	Defined Benefit Pension Plan until death.

# SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Yes No

Transfer Details recording "Qualified Blind Transfe" approved by the Committee on Ethics and contain other "assented transfe" need a

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes C No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Bergman, 05/15/2019