



Filing ID #10019344

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: M. David Shapiro
Status: Congressional Candidate
State/District: FL16

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 02/9/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Addvantage RE Network LLC ⇒ ADDVANTAGE RE NETWORK LLC, 100% Interest LOCATION: SARASOTA, FL, US DESCRIPTION: STARTUP INVESTMENT		\$1 - \$1,000	None		
Cash ⇒ Regions Checking Account	JT	\$15,001 - \$50,000	None		
Cash ⇒ Sunstrust Checking	JT	\$15,001 - \$50,000	None		
DRAZMAR LAND ⇒ DRAZMAR LAND, 100% Interest LOCATION: SARASOTA, FL, US DESCRIPTION: LAND HELD FOR INVESMENT		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
DRAZMAR LAND MANATEE ⇒ DRAZMAR LAND MANATEE, 70% Interest LOCATION: MANATEE, FL, US DESCRIPTION: OFFICE PARK		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Go Long Wireless Ltd ⇒ GO LONG WIRELESS, 100% Interest LOCATION: SARASOTA, FL, US DESCRIPTION: PRIVATE INVESTMENT		\$15,001 - \$50,000	None		
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ BROKERAGE MONEY MARKET		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ CABARRUS NC 5.0 040122 DESCRIPTION: Fixed Income Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ DESCHUTES OR 5.0 061222 DESCRIPTION: FIXED INCOME		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ ENNIS TX 5.0 081527 DESCRIPTION: FIXED INCOME		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ GREENWOOD IN 5.0 071526 DESCRIPTION: FIXED INCME		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ IRVING TX 5.0 021525		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ IRVING TX 5.0 021525		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ JOHNSTON NC 5.0 040125		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ KANE IL A 5.0 121523		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ KING WA 5.0 120121		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ LAKEWOOD OH 3.0 120120		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ LEWISVL TX 5.0 081526		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ MARICOPA AZ 2.0 070120		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ MARICOPA AZ 4.0 070121		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ MARICOPA AZ 5.0 070123		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ MONMOUTH NJ B 5.0 071526		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ NEW BRAUN TX 5.0 070124		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ NEW BRAUN TX 5.0 070125		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ NY ST 5.0 031522		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ OAKLAND MI 5.0 050121		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ OK ST 2.0 030120		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ ORANGE FL 5.0 080124		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ PA ST 5.0 090124		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ SAN ANGEL TX 5.0 021523		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ SCOTTSDALE AZ 5.0 070127		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 0811 ⇒ TULSA OK 2.0 080121		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ 3M Company (MMM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ A.O. Smith Corporation (AOS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Abbott Laboratories (ABT)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ AbbVie Inc. (ABBV)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ACADIA Pharmaceuticals Inc. (ACAD)		\$1 - \$1,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Acadia Realty Trust (AKR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Accenture plc Class A Ordinary Shares (ACN)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Activision Blizzard, Inc (ATVI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Adobe Systems Incorporated (ADBE)		\$1,001 - \$15,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Advanced Energy Industries, Inc. (AEIS)		\$1 - \$1,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Advanced Micro Devices, Inc. (AMD)		\$1,001 - \$15,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Aetna Inc. (AET)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ AFLAC Incorporated (AFL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Agilent Technologies, Inc. (A)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ AGNC Investment Corp. (AGNC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒		\$1 - \$1,000	None		

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Alcoa Corporation (AA)					
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Alexion Pharmaceuticals, Inc. (ALXN)		\$1 - \$1,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Allegion plc Ordinary Shares (ALLE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Alliant Energy Corporation (LNT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ally Financial Inc. (ALLY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Alphabet Inc. - Class A (GOOGL)		\$1,001 - \$15,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$1,001 - \$15,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Altria Group, Inc. (MO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Amazon.com, Inc. (AMZN)		\$1,001 - \$15,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Amdocs Limited - Ordinary Shares (DOX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ American Airlines Group, Inc. (AAL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ American Eagle Outfitters, Inc. (AEO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ American Express Company (AXP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ American Financial Group, Inc. (AFG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ American International Group, Inc. New (AIG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ American Tower Corporation (AMT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ameriprise Financial, Inc. (AMP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ AmerisourceBergen Corporation (ABC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ AMETEK, Inc. (AME)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Amgen Inc. (AMGN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Anadarko Petroleum Corporation (APC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Analog Devices, Inc. (ADI)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Anthem, Inc. (ANTM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Aon plc Class A Ordinary Shares (AON)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Applied Materials, Inc. (AMAT)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Aptiv PLC Ordinary Shares (APTV)		\$1 - \$1,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Aqua America, Inc. (WTR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Archer-Daniels-Midland Company (ADM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Arconic Inc. (ARNC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

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Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ARRIS International plc - Ordinary Shares (ARRS)		\$1 - \$1,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Arthur J. Gallagher & Co. (AJG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ascent Capital Group, Inc. - Series A (ASCMA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Associated Banc-Corp (ASB)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Autodesk, Inc. (ADSK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Automatic Data Processing, Inc. (ADP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Avista Corporation (AVA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ B&G Foods, Inc. B&G Foods, Inc. (BGS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Bank of New York Mellon Corporation (BK)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Barnes Group, Inc. (B)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Barrett Business Services, Inc. (BBSI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Baxter International Inc. (BAX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ BB&T Corporation (BBT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

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Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Becton, Dickinson and Company (BDX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Best Buy Co., Inc. (BBY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Big Lots, Inc. (BIG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Biogen Inc. (BIIB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ BioMarin Pharmaceutical Inc. (BMRN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Bioverativ Inc. (BIVV)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Black Knight, Inc. (BKI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ BlackRock, Inc. (BLK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Boeing Company (BA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Boston Properties, Inc. (BXP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Boston Scientific Corporation (BSX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Bristol-Myers Squibb Company (BMY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Brixmor Property Group Inc. (BRX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Broadcom Limited - Ordinary Shares (AVGO)					
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ BROKERAGE MONEY MARKET		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Brookdale Senior Living Inc. (BKD)		\$1 - \$1,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Brown Forman Inc Class B (BF.B)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cabot Oil & Gas Corporation (COG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Calpine Corporation (CPN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Capital One Financial Corporation (COF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Carnival Corporation (CCL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ CASH		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ CDW Corporation (CDW)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cedar Realty Trust, Inc. (CDR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Celgene Corporation (CELG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Centene Corporation (CNC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ CenturyLink, Inc. (CTL)		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cerner Corporation (CERN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Charles Schwab Corporation (SCHW)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Charter Communications, Inc. - Class A (CHTR)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Chemical Financial Corporation (CHFC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Chemours Company (CC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cheniere Energy, Inc. (LNG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Chevron Corporation (CVX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Chubb Limited (CB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Church & Dwight Company, Inc. (CHD)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cigna Corporation (CI)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cimarex Energy Co (XEC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Citigroup, Inc. (C)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Citizens & Northern Corp (CZNC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Citizens Financial Group, Inc. (CFG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

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Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Clorox Company (CLX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ CME Group Inc. - Class A (CME)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ CMS Energy Corporation (CMS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Coca-Cola Company (KO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cohen & Steers Inc (CNS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Colgate-Palmolive Company (CL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Comcast Corporation - Class A (CMCSA)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ConocoPhillips (COP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Consolidated Edison, Inc. (ED)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Constellation Brands, Inc. (STZ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Corning Incorporated (GLW)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Costco Wholesale Corporation (COST)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cousins Properties Incorporated (CUZ)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Crown Castle International Corp. (CCI)					
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Crown Holdings, Inc. (CCK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ CSX Corporation (CSX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Cummins Inc. (CMI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ CVS Health Corporation (CVS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Danaher Corporation (DHR)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ DaVita Inc. (DVA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ DCT Industrial Trust Inc (DCT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ DDR Corp. (DDR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Deere & Company (DE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Dell Technologies Inc. Class V (DVMT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Delphi Technologies PLC Ordinary Shares (DLPH)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Delta Air Lines, Inc. (DAL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Devon Energy Corporation (DVN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ DexCom, Inc. (DXCM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Diamondback Energy, Inc. - Common Stock (FANG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Digital Realty Trust, Inc. (DLR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Dollar General Corporation (DG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Dollar Tree, Inc. (DLTR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Dominion Energy, Inc. (D)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ DowDuPont Inc. (DWD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Dr Pepper Snapple Group, Inc Dr Pepper Snapple Group, Inc (DPS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Duke Energy Corporation (DUK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ DXC Technology Company (DXC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Dynex Capital, Inc. (DX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ E*TRADE Financial Corporation (ETFC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ eBay Inc. (EBAY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ecolab Inc. (ECL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edwards Lifesciences Corporation (EW)					
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ El Paso Electric Company (EE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Electronic Arts Inc. (EA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Eli Lilly and Company (LLY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ EMCOR Group, Inc. (EME)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Emerson Electric Company (EMR)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ EOG Resources, Inc. (EOG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ePlus inc. (PLUS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ EQT Corporation (EQT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Equity Residential Common Shares of Beneficial Interest (EQR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Exelixis, Inc. (EXEL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Exelon Corporation (EXC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Expeditors International of Washington, Inc. (EXPD)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Express Scripts Holding Company (ESRX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	None		
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Fairmount Santrol Holdings Inc. (FMSA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Fastenal Company (FAST)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ FedEx Corporation (FDX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Fidelity National Information Services, Inc. (FIS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ FirstEnergy Corporation (FE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Fiserv, Inc. (FISV)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ FleetCor Technologies, Inc. (FLT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ FNF Group of Fidelity National Financial, Inc. (FNF)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Foot Locker, Inc. (FL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ford Motor Company (F)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Fortune Brands Home & Security, Inc. (FBHS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Franklin Resources, Inc. (BEN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Freeport-McMoRan, Inc. (FCX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Gap, Inc. (GPS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ General Dynamics Corporation (GD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ General Mills, Inc. (GIS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ General Motors Company (GM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Genesco Inc. (GCO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Gilead Sciences, Inc. (GILD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Goldman Sachs Group, Inc. (GS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Gramercy Property Trust (GPT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Granite Point Mortgage Trust Inc. (GPMT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Graphic Packaging Holding Company (GPK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ H. B. Fuller Company (FUL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Halliburton Company (HAL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hallmark Financial Services, Inc. (HALL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hartford Financial Services Group, Inc. (HIG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hasbro, Inc. (HAS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ HCA Healthcare, Inc. (HCA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Healthcare Services Group, Inc. (HCSG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Healthcare Trust of America, Inc. Class A (HTA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Heritage Financial Corporation (HFWA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hewlett Packard Enterprise Company (HPE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hibbett Sports, Inc. (HIBB)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Highwoods Properties, Inc. (HIW)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hill-Rom Holdings Inc (HRC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hilton Grand Vacations Inc. (HGV)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Hilton Worldwide Holdings Inc. (HLT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Home Depot, Inc. (HD)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Honeywell International Inc. (HON)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Horizon Pharma plc - common stock (HZNP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Host Hotels & Resorts, Inc. (HST)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ HP Inc. (HPQ)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Huntsman Corporation (HUN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ IDACORP, Inc. (IDA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Illumina, Inc. (ILMN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ingersoll-Rand plc (IR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Innoviva, Inc. (INVA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Intercontinental Exchange Inc. (ICE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ International Bancshares Corporation (IBOC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ International Business Machines Corporation (IBM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ International Paper Company (IP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Intuit Inc. (INTU)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Intuitive Surgical, Inc. (ISRG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Invesco Ltd (IVZ)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Iron Mountain Incorporated (Delaware)Common Stock REIT (IRM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ironwood Pharmaceuticals, Inc. - Class A (IRWD)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ITT Inc. (ITT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Jack Henry & Associates, Inc. (JKHY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Johnson Controls International plc Ordinary Share (JCI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ KAR Auction Services, Inc (KAR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ KeyCorp (KEY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Keysight Technologies Inc. (KEYS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Kimberly-Clark Corporation (KMB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Kimco Realty Corporation (KIM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Kinder Morgan, Inc. (KMI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Kinsale Capital Group, Inc. (KNSL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Kroger Company (KR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
L Brands, Inc. (LB)					
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Lam Research Corporation (LRCX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Las Vegas Sands Corp. (LVS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Leggett & Platt, Incorporated (LEG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Lennar Corporation Class A (LEN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Liberty Broadband Corporation - Class C (LBRDK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Liberty Expedia Holdings, Inc. - Series A (LEXEA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Liberty Interactive Corporation - Series A QVC Group (QVCA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Liberty Media Corporation - Series C Liberty Formula One (FWONK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Lincoln Electric Holdings, Inc. - Common Shares (LECO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Lockheed Martin Corporation (LMT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Lowe's Companies, Inc. (LOW)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Mallinckrodt plc Ordinary Shares (MNK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ManTech International Corporation - Class A (MANT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Marathon Oil Corporation (MRO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Marathon Petroleum Corporation (MPC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Marriott International - Class A (MAR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Marsh & McLennan Companies, Inc. (MMC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Masco Corporation (MAS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Mastercard Incorporated (MA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Maxim Integrated Products, Inc. (MXIM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Maximus, Inc. (MMS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ McCormick & Company, Incorporated (MKC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ McDonald's Corporation (MCD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ McKesson Corporation (MCK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Mednax, Inc. (MD)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Medtronic plc. Ordinary Shares (MDT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Merck & Company, Inc. Common Stock (MRK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ MetLife, Inc. (MET)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ MGM Resorts International (MGM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Microchip Technology Incorporated (MCHP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Micron Technology, Inc. (MU)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ MKS Instruments, Inc. (MKSI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Model N, Inc. (MODN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Mondelez International, Inc. - Class A (MDLZ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Monmouth Real Estate Investment Corporation Class A (MNR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Monolithic Power Systems, Inc. (MPWR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Monsanto Company (MON)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Monster Beverage Corporation (MNST)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Morgan Stanley (MS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Motorola Solutions, Inc. (MSI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Murphy Oil Corporation (MUR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Mylan N.V. (MYL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ National Oilwell Varco, Inc. (NOV)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Natural Grocers by Vitamin Cottage, Inc. (NGVC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Natus Medical Incorporated (BABY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ NetApp, Inc. (NTAP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Netflix, Inc. (NFLX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Neurocrine Biosciences, Inc. (NBIX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Newell Brands Inc. (NWL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Newmont Mining Corporation (NEM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ NextEra Energy, Inc. (NEE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Nike, Inc. (NKE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Norfolk Southern Corporation (NSC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Northern Trust Corporation (NTRS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Northwest Natural Gas Company (NWN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ NorthWestern Corporation (NWE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ NOW Inc. (DNOW)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Nucor Corporation (NUE)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ NVIDIA Corporation (NVDA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Occidental Petroleum Corporation (OXY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Old National Bancorp (ONB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Olympic Steel, Inc. (ZEUS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ON Semiconductor Corporation (ON)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ OneMain Holdings, Inc. (OMF)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Oracle Corporation (ORCL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ O'Reilly Automotive, Inc. (ORLY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ PACCAR Inc. (PCAR)		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Pacific Mercantile Bancorp (PMBC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Parker-Hannifin Corporation (PH)					
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ PayPal Holdings, Inc. (PYPL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Pentair plc. Ordinary Share (PNR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Perrigo Company plc Ordinary Shares (PRGO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Philip Morris International Inc (PM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Phillips 66 (PSX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Physicians Realty Trust Common Shares of Beneficial Interest (DOC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Pinnacle Foods, Inc. (PF)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Pinnacle West Capital Corporation (PNW)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Pioneer Natural Resources Company (PXD)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ PNC Financial Services Group, Inc. (PNC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ PNM Resources, Inc. (PNM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Portland General Electric Co (POR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Portola Pharmaceuticals, Inc. (PTLA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ PPG Industries, Inc. (PPG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Praxair, Inc. (PX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Principal Financial Group Inc (PFG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Procter & Gamble Company (PG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ProLogis, Inc. (PLD)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Protagonist Therapeutics, Inc. (PTGX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Prudential Financial, Inc. (PRU)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ PTC Inc. (PTC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Qiagen N.V. Common Shares (QGEN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ QUALCOMM Incorporated (QCOM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Raymond James Financial, Inc. (RJF)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Raytheon Company (RTN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Realty Income Corporation (O)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Red Hat, Inc. (RHT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Regeneron Pharmaceuticals, Inc. (REGN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Regions Financial Corporation (RF)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ RLI Corp. (RLI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Rockwell Collins, Inc. (COL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Roper Technologies, Inc. (ROP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Royal Caribbean Cruises Ltd. (RCL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Royal Gold, Inc. (RGLD)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ S&P Global Inc. (SPGI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Salesforce.com Inc (CRM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ SBA Communications Corporation - Class A (SBAC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Schlumberger N.V. (SLB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Selective Insurance Group, Inc. (SIGI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Service Corporation International (SCI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ ServiceNow, Inc. (NOW)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Simon Property Group, Inc. (SPG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Sirius XM Holdings Inc. (SIRI)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Skyworks Solutions, Inc. (SWKS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Snap-On Incorporated (SNA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Southern Company (SO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Southwest Airlines Company (LUV)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Spirit Realty Capital, Inc. (SRC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Sprouts Farmers Market, Inc. (SFM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Standex International Corporation (SXI)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Starbucks Corporation (SBUX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ State Street Corporation (STT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Stepan Company (SCL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Stifel Financial Corporation (SF)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Stryker Corporation (SYK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Superior Energy Services, Inc. (SPN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Symantec Corporation (SYMC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Synchrony Financial (SYF)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Synopsys, Inc. (SNPS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Synovus Financial Corp. (SNV)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Sysco Corporation (SYY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ T. Rowe Price Group, Inc. (TROW)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Target Corporation (TGT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Telephone and Data Systems, Inc. Common Shares (TDS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Teligent, Inc. (TLGT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Tenet Healthcare Corporation (THC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Tesla, Inc. (TSLA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Tetra Tech, Inc. (TTEK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Texas Instruments Incorporated (TXN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Textron Inc. (TXT)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Cheesecake Factory Incorporated (CAKE)					
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ The Kraft Heinz Company (KHC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ The Priceline Group Inc. (PCLN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Thermo Fisher Scientific Inc (TMO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Time Warner Inc. New (TWX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ TJX Companies, Inc. (TJX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ T-Mobile US, Inc. (TMUS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Toll Brothers, Inc. (TOL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Toro Company (TTC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Transocean Ltd (RIG)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Twenty-First Century Fox, Inc. - Class A (FOXA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Twitter, Inc. (TWTR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Two Harbors Investment Corp (TWO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Tyson Foods, Inc. (TSN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ U.S. Bancorp (USB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Union Pacific Corporation (UNP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ United Parcel Service, Inc. (UPS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ United Technologies Corporation (UTX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ UnitedHealth Group Incorporated Common Stock (UNH)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ UNITIL Corporation (UTL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ V.F. Corporation (VFC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Valero Energy Corporation (VLO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Vector Group Ltd. (VGR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Vectren Corporation (VVC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Ventas, Inc. (VTR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Vertex Pharmaceuticals Incorporated (VRTX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Viacom Inc. - Class B (VIAB)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Visa Inc. (V)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Vulcan Materials Company (VMC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Walgreens Boots Alliance, Inc. (WBA)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Walmart Inc. (WMT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Waste Management, Inc. (WM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Wells Fargo & Company (WFC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Welltower Inc. (HCN)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ West Pharmaceutical Services, Inc. (WST)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Western Alliance Bancorporation Common Stock (WAL)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Western Digital Corporation (WDC)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Westlake Chemical Corporation (WLK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Westrock Company (WRK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Whirlpool Corporation (WHR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Williams Companies, Inc. (WMB)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Workday, Inc. - Class A (WDAY)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Xilinx, Inc. (XLNX)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Yum! Brands, Inc. (YUM)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Zayo Group Holdings, Inc. (ZAYO)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Zimmer Biomet Holdings, Inc. (ZBH)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 6447 ⇒ Zoetis Inc. Class A (ZTS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ BROKERAGE MONEY MARKET		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ CALAMOS PHINEUS LONG SHORT CPLIX		\$100,001 - \$250,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ CASH		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ EATON VANCE MUN OPPTYS CL I EMOIX		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ FMI INTL INSTL CL FMIYX		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ GATEWAY CL Y GTEYX		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ OAKMARK INTL INSTL CL OANIX		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ PIMCO ENHANCED SHORT MATURITY ACTIVE ETF MINT		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ PIMCO EQS LONG SHORT INSTL CL PMHIX		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Investment Not Jointly Owned ⇒ Baird 7222 ⇒ WCM FOCUSED INTL GROWTH INVESTOR CL		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
WCMRX					
Investments ⇒ Raymond James 5110 ⇒ CALAMOS GROWTH & INCOME FUND CLASS I	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Investments ⇒ Raymond James 5110 ⇒ CAPITAL INCOME BUILDER CLASS F2 AMERICAN FUNDS	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Investments ⇒ Raymond James 5110 ⇒ FEDERATED FLOATING RATE STR INCOME FUND	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Investments ⇒ Raymond James 5110 ⇒ FRANKLIN CONVERTIBLE SECURITIES FUND	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Investments ⇒ Raymond James 5110 ⇒ FRANKLIN INCOME FUND ADVISOR CLASS	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Investments ⇒ Raymond James 5110 ⇒ FRANKLIN MUTUAL GLOBAL DISCOVERY FUND CLASS Z	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Investments ⇒ Raymond James 5110 ⇒ INCOME FUND OF AMERICA CLASS F2 AMERICAN FUNDS	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Investments ⇒ Raymond James 5110 ⇒ ISHARES TR CORE S&P US GWT	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Investments ⇒ Raymond James 5110 ⇒ Raymond James 5110 - Cash	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investments ⇒ Raymond James 5110 ⇒ VIRTUS NEWFLEET MULTI SECTOR SHORT TERM BOND FD CL I	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: X					
Investments ⇒ Raymond James R639 ⇒ ISHARES TR CORE HIGH DV ETF	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Investments ⇒ Raymond James R639 ⇒ ISHARES TR CORE S&P US VLU	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Investments ⇒ Raymond James R639 ⇒	JT	\$100,001 -	Dividends	\$5,001 -	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHARES TR MIN VOL USA ETF		\$250,000		\$15,000	\$15,000
Investments ⇒ Raymond James R639 ⇒ ISHARES TR S&P 100	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Investments ⇒ Raymond James R639 ⇒ ISHARES TR US REAL ES ETF	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Investments ⇒ Raymond James R639 ⇒ RAYMOND JAMES DEPOSIT PROGRAM r6396	JT	\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Investments ⇒ Raymond James R639 ⇒ VANGUARD BOND INDEX FD SHORT TERM	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Real Estate ⇒ 50% 6446 CENTRAL AVENUE LOCATION: PINELLAS, FL, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Real Estate ⇒ 801 49TH STREET LOCATION: PINELLAS, FL, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Real Estate ⇒ Residence - 5212 Siesta Cove ⇒ RESIDENCE LOCATION: SARASOTA, FL, US DESCRIPTION: PERSONAL RESIDENCE		\$1,000,001 - \$5,000,000	None		
SEP IRA BAIRD 1548 ⇒ Abbott Laboratories (ABT)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ AbbVie Inc. (ABBV)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Alexion Pharmaceuticals, Inc. (ALXN)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Alphabet Inc. - Class A (GOOGL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Amazon.com, Inc. (AMZN)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ American Tower Corporation (AMT)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA BAIRD 1548 ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ BAIRD AGGREGATE BOND INSTL CL		\$100,001 - \$250,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Broadcom Limited - Ordinary Shares (AVGO)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ BROKERAGE MONEY MARKET		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ CASH		\$1 - \$1,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Celgene Corporation (CELG)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Charles Schwab Corporation (SCHW)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Chevron Corporation (CVX)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Comcast Corporation - Class A (CMCSA)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Costco Wholesale Corporation (COST)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Danaher Corporation (DHR)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ DOUBLELINE TOTAL RETURN BOND CL I		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA BAIRD 1548 ⇒ East West Bancorp, Inc. (EWBC)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Ecolab Inc. (ECL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ EOG Resources, Inc. (EOG)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ FedEx Corporation (FDX)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Fortive Corporation (FTV)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Home Depot, Inc. (HD)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Illinois Tool Works Inc. (ITW)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Intercontinental Exchange Inc. (ICE)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ ISHARES CORE U S AGGREGATE BOND ETF		\$50,001 - \$100,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ ISHARES RUSSELL 2000 VALUE ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ ISHARES RUSSELL MID CAP ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Chase & Co. (JPM)					
SEP IRA BAIRD 1548 ⇒ Lockheed Martin Corporation (LMT)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Marsh & McLennan Companies, Inc. (MMC)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Mastercard Incorporated (MA)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ McDonald's Corporation (MCD)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ MFS INTL VALUE CL 1		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Monster Beverage Corporation (MNST)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Nike, Inc. (NKE)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ OPPENHEIMER INTL GROWTH CL Y		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ PIMCO ALL ASSET CL P		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Praxair, Inc. (PX)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Ross Stores, Inc. (ROST)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA BAIRD 1548 ⇒ S&P Global Inc. (SPGI)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Salesforce.com Inc (CRM)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Schlumberger N.V. (SLB)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Texas Instruments Incorporated (TXN)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ The Kraft Heinz Company (KHC)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Union Pacific Corporation (UNP)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ UnitedHealth Group Incorporated Common Stock (UNH)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Visa Inc. (V)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 1548 ⇒ Walt Disney Company (DIS)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Accenture plc Class A Ordinary Shares (ACN)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ BAIRD BROKERAGE MONEY MARKET		\$50,001 - \$100,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Bank of New York Mellon Corporation (BK)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Berkshire Hathaway Inc. New (BRK.B)					
SEP IRA BAIRD 6403 ⇒ CenturyLink, Inc. (CTL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Cerner Corporation (CERN)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Comcast Corporation - Class A (CMCSA)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Dollar General Corporation (DG)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ eBay Inc. (EBAY)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Expeditors International of Washington, Inc. (EXPD)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Honeywell International Inc. (HON)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ JP Morgan Chase & Co. (JPM)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Omnicom Group Inc. (OMC)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Oracle Corporation (ORCL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ PACCAR Inc. (PCAR)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Potash Corporation of Saskatchewan Inc. (POT)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA BAIRD 6403 ⇒ Progressive Corporation (PGR)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Quest Diagnostics Incorporated (DGX)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Schlumberger N.V. (SLB)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Stanley Black & Decker, Inc. (SWK)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ TJX Companies, Inc. (TJX)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Twenty-First Century Fox, Inc. - Class A (FOXA)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Twenty-First Century Fox, Inc. - Class B (FOX)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ Unilever PLC (UL)		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6403 ⇒ UnitedHealth Group Incorporated Common Stock (UNH)		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ BROKERAGE MONEY MARKET		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ CONSUMER DISCRETIONARY SELECT SECTOR SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SECTOR ENERGY SELECT SECTOR SPDR ETF					
SEP IRA BAIRD 6753 ⇒ SECTOR FINANCIAL SELECT SECTOR SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ SECTOR HEALTHCARE SELECT SECTOR SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ SECTOR INDUSTRIAL SELECT SECTOR SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ SECTOR MATERIALS SELECT SECTOR SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ SECTOR TECHNOLOGY SELECT SECTOR SPDR		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ SELECT SECTOR TR REAL ESTATE SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 6753 ⇒ SELECT UTILITIES SELECT SECTOR SPDR ETF		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA BAIRD 8453 ⇒ BROKERAGE MONEY MARKET		\$1 - \$1,000	Tax-Deferred		
SEP IRA BAIRD 8453 ⇒ FIRST TRUST 75/25 STRAT ALLOC 1Q17 MO RE		\$1,001 - \$15,000	Tax-Deferred		
TANGIBLE PERSONAL PROPERTY, 100% Interest	JT	\$50,001 - \$100,000	None		
DESCRIPTION: PERSONAL PROPERTY NOT LISTED ELSEWHERE					
Temptra Technology ⇒ TEMPRA TECHNOLOG		\$1 - \$1,000	None		
LOCATION: SARASOTA, FL, US DESCRIPTION: STARTUP INVESTMENT					
Vehicles ⇒ INFINITY SUV, 100% Interest		\$15,001 - \$50,000	None		
DESCRIPTION: FAMILY USE VEHICLE					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vehicles ⇒ JETTA, 100% Interest DESCRIPTION: FAMILY USE VEHICLE		\$1,001 - \$15,000	None		
Vehicles ⇒ LEXUS, 100% Interest DESCRIPTION: PERSONAL USE VEHICLE		\$1,001 - \$15,000	None		
Vehicles ⇒ TESLA, 100% Interest DESCRIPTION: FAMILY USE VEHICLE		\$15,001 - \$50,000	None		
Vehicles ⇒ VOLVO, 100% Interest DESCRIPTION: FAMILY USE VEHICLE		\$1,001 - \$15,000	None		
Voya 401(k) ⇒ AMERICAN FUNDS EUROPACIFIC R3		\$1,001 - \$15,000	Tax-Deferred		
Voya 401(k) ⇒ VOYA FIXED ACCOUNT		\$250,001 - \$500,000	Tax-Deferred		
Voya 401(k) ⇒ VOYA FIXED ACCOUNT A		\$100,001 - \$250,000	Tax-Deferred		
Voya 401(k) ⇒ VOYA INDEX PLUS MIDCAP PORTFOLIO S		\$100,001 - \$250,000	Tax-Deferred		
Voya 401(k) ⇒ VOYA U.S. STOCK INDEX PORT INST		\$250,001 - \$500,000	Tax-Deferred		
Voya 401(k) ⇒ WANGER US		\$100,001 - \$250,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
M DAVID SHAPIRO PA	SALARY	\$241,000.00	\$241,000.00
LIBERTY LIFE ASSURANCE CO	DEFERRED FEES	\$24,000.00	\$24,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
METLIFE INSURANCE CO	DEFERRED FEES	\$15,490.00	\$15,490.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SUNTRUST	VARIOUS IN 2017	Retail purchases for personal use	\$15,001 - \$50,000
JT	UBS	VARIOUS IN 2017	ROUTINE CREDIT CARD DEBT	\$15,001 - \$50,000
SP	CHASE	VARIOUS IN 2017	ROUTINE CREDIT CARD DEBT	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
SOLE SHAREHOLDER	M. David Shapiro, PA
DIRECTOR	SARASOTA FILM FESTIVAL
LLC MEMBER	DRAZMAR OF MANATEE, LLC
LIMITED PARTNER	GO LONG WIRELESS LTD
LIMITED PARTNER	TERRA NITROGEN COMPANY LP
SHAREHOLDER	DRAZMAR LAND CO
SHAREHOLDER/LLC MEMBER	ADDVANTAGE REAL ESTATE NETWORK

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2017	M DAVID SHAPIRO, PA, DAVID L GOLDMAN, PA, MICHAEL J BABBONI, PA, STEPHEN FERNANDEZ, PA AND BERNARD F WALSH, PA	THIS AGREEMENTS EXISTS TO PROVIDE A BASIS FOR RECEIVING COMPENSATION UPON SUCCESSFUL RESOLUTION OF PREVIOUS CASES IN WHICH I WAS INVOLVED. IT ALSO PROVIDES FOR SALARY TYPE COMPENSATION, HEALTH INSURANCE, ETC

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
M DAVID SHAPIRO PA (SARASOTA, FL, US)	PRACTICING ATTORNEY

SCHEDULE A ASSET CLASS DETAILS

- Addvantage RE Network LLC
LOCATION: US
- Cash (100% Interest) (Owner: JT)
LOCATION: Sarasota, FL, US
DESCRIPTION: Checking Accounts
- DRAZMAR LAND
LOCATION: US
- DRAZMAR LAND MANATEE
LOCATION: US
- Go Long Wireless Ltd
LOCATION: US
- Investment Not Jointly Owned (100% Interest)
DESCRIPTION: Non Jointly owned Investments
- Investment Not Jointly Owned ⇒ Baird 0811 (100% Interest)
- Investment Not Jointly Owned ⇒ Baird 6447 (100% Interest)
- Investment Not Jointly Owned ⇒ Baird 7222 (100% Interest)
- Investments (100% Interest) (Owner: JT)
- Investments ⇒ Raymond James 5110 (100% Interest) (Owner: JT)
DESCRIPTION: Raymond James Accounts Jointly held
- Investments ⇒ Raymond James R639 (100% Interest) (Owner: JT)
DESCRIPTION: Raymond James Jointly Held investments
- Real Estate
LOCATION: US
- Real Estate ⇒ Residence - 5212 Siesta Cove
LOCATION: US
- SEP IRA BAIRD 1548
- SEP IRA BAIRD 6403
- SEP IRA BAIRD 6753
- SEP IRA BAIRD 8453
- Tempra Technology
LOCATION: US
- Vehicles
LOCATION: US
- Voya 401(k)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: M. David Shapiro , 02/9/2018