

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Matt Gaetz

**Status:** Congressional Candidate

State/District: FL01

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2016

**Filing Date:** 06/15/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
01-1N-28-2330-00100-0110  LOCATION: SANTA ROSA, FL, US  DESCRIPTION: VACANT		\$1,001 - \$15,000	None		
01-3N-20-28020-000-0060  Location: WALTON, FL, US  DESCRIPTION: VACANT		\$1,001 - \$15,000	None		
02-1N-28-0000-03400-0000 LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT		\$1,001 - \$15,000	None		
02-1N-28-0000-08200-000 LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT		\$1,001 - \$15,000	None		
02-1N-28-0000-08203-0000 Location: SANTA ROSA, FL, US DESCRIPTION: VACANT		\$1,001 - \$15,000	None		
13-2S-24-1910-0563-0000		\$100,001 - \$250,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: OKALOOSA, FL, US		1, pc(s)		
DESCRIPTION: 301 BROOKS ST - PERSON	JAL RESIDENCE			
13-3N-23-0000-0001-0230	\$15,001 - \$50,000	None		
LOCATION: OKALOOSA, FL, US DESCRIPTION: VACANT - 3.92ACRES				
16-2S-25-0000-0008-0330	\$15,001 - \$50,000	None		
LOCATION: OKALOOSA, FL, US DESCRIPTION: VACANT				
17-1S-22-1850-0002-0020	\$50,001 - \$100,000	None		
LOCATION: OKALOOSA, FL, US DESCRIPTION: 124 HARDING - SINGLE F	АМ НОМЕ			
28-3N-23-237A-0000-0020	\$15,001 - \$50,000	None		
LOCATION: OKALOOSA, FL, US DESCRIPTION: VACANT				
36-1N-17-04050-00C-0140	\$1,001 - \$15,000	None		
LOCATION: WALTON, FL, US DESCRIPTION: VACANT				
40-1N-28-0090-44900-0190	\$1,001 - \$15,000	None		
LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT				
40-1N-28-0090-64000-0050	\$1,001 - \$15,000	None		
LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT				
40-1N-28-0090-72200-0380	\$1,001 - \$15,000	None		
LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT				
Caregivers, Inc.	\$250,001 - \$500,000	Pass-through earnings	None	None
Description: Corporate Stock				
First City Bank	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
FIRST CITY BANK - CHECKING	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FLORIDA 1ST BANK		\$50,001 - \$100,000	Capital Gains	None	None
Description: Florida 1st Bank					
State Farm		\$1,001 - \$15,000	None		
Synovus  DESCRIPTION: Bank Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
STATE OF FLORIDA	SALARY	\$28,206.12	\$28,206.12
KEEFE, ANCHORS & GORDON PA	SALARY	\$41,964.60	\$41,964.60
CAREGIVERS, INC	DIRECTOR SALARY	\$10,000.00	\$10,000.00
SYNOVUS BANK	DIRECTORS FEES	\$1,700.00	\$1,700.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	FIRST CITY BANK	NOVEMBER 2012	MORTGAGE	\$100,001 - \$250,000
	DON GAETZ	JANUARY 2011	PERSONAL LOAN	\$15,001 - \$50,000

## SCHEDULE E: Positions

Position	Name of Organization
MEMBER - HOUSE OF REPRESENTATIVES - DISTRICT 2	STATE OF FLORIDA
ATTORNEY/EMPLOYEE	KEEFE, ANCHORS & GORDON PA
DIRECTOR	CAREGIVERS, INC.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2011	MATT GAETZ AND THE STATE OF FLORIDA	RETIREMENT SYSTEM

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matt Gaetz, 06/15/2016