



Filing ID #10006048

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Tom McClintock  
**Status:** Member  
**State/District:** CA04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/12/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of New York Mellon Corporation (BK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
California Legislators' Retirement System		Undetermined	Pension payment	\$5,001 - \$15,000	<input type="checkbox"/>
California Public Employees' Retirement System		Undetermined	Pension payment	\$2,501 - \$5,000	<input type="checkbox"/>
Oppenheimer Funds Symbol OAAAX, Portfolio Solutions	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Security Benefit Investments/Guggenheim World Equity Income	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Security Benefits Investment Mix/Fidelity Adv Value Strategies	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Bank	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
First Baptist Church of Elk Grove	Spouse Salary	N/A
California Legislators' Retirement System	Pension	\$6,427.86
California Public Employees Retirement System	Pension	\$3,536.96

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Home Mortgage	December, 2004	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	U.S. Department of Education (Nelnet)	2010 - 2012	Parent Plus Loans	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2008	State of California	Pension annuity for service in CA State Legislature

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tom McClintock , 05/12/2015