JUL 13 2000

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

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# EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

**EXEMPTION** – Have you excluded from this report any other assets, "uneamed" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. **TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes Yes <u>Z</u> 중 7 3

SCHEDULE A - ASSETS & "UNEARNED INCOME"

BLOCK A Assets and/or Income Sources	BLOCK B  Value of Asset	BLOCK C Type of Income	BLOCKD Amount of Income
for investment or a fair market value the reporting period, asset or source of ore than \$200 in ar.	Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."  *Column M is for assets held by your spouse or dependent child in which you have no interest.		Is For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all so other assets indicate the category of income by checking the appropriate box below. Dividends, interest, y and capital galits, even if relinvested, must be disclosed as income for assets held in taxable in accounts. Check 'None" if no income was earned or generated.  Solumn XII is for assets held by your spouse or dependent child in which you have no interest.
(do not use only ticker symbols).  For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	child in which you have no interest.	generated no income during the reportition period.	
For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	A BB C D E E E E E E E E E E E E E E E E E E		TO COLLEGE FOR SECOND S
For rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state.		ome)	
For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.		me or Farm Inco	
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest. In, or income derived from, a federal retirement program, including the Thrift Savings Plan.		., Partnership Inco	
If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.			
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.	15,000 \$50-000 \$100,000 -\$250,000 -\$500,000 -\$1,000,000 01-\$5,000,000 01-\$25,000,000	GAINS ED/BLIND TRUS	2,500 5,000 15,000 15,000 \$100,000 \$100,000 01-\$5,000,000 0C Income over  000 22,500 \$5,000 \$15,000 \$100,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000 \$115,000
For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	\$250,001 \$500,001 \$1,000,00 \$5,000,00 \$25,000,0 Cver \$50	TAX-DEF	\$1,006,00 Over \$5,0 Spouse/T None \$1-\$200 \$201-\$1,0 \$1,001-\$: \$5,001-\$ \$15,001-\$ \$100,001 \$1,000,00
SP, SP, Mega Corp Stock EIF	×	×	×
Examples:	Indefinite	Royalties	×
Ι.	×	Partnership Income	× ×
11 INA 145,000	×		X
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									Bubb Co Party Show	SP, DC, ASSET NAME EIF	nonem	\ <u>\</u>		Assets and/or income Sources	BLOCK A	SCHEDULE A – ASSETS
									+		None \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$1,000,000 \$500,001-\$1,000,000 \$5,000,001-\$5,000,000 \$25,000,001-\$50,000,000  Over \$60,000,000 Spouse/DC Asset over \$1,000,000*			Value of Asset	вгоск в	& "UNEARNED INCOME"
									hw m		NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)			Type of Income	BLOCK C	Name:
									<b>X</b>		None \$1.\$200 \$201.\$1,000 \$1,001.\$2,500 \$2,501.\$5,000 \$5,001.\$15,000 \$15,001.\$50,000 \$15,001.\$100,000 \$100,001.\$1,000,000 \$1,000.001.\$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000* None \$1.\$200 \$201.\$1,000		Current Year	Amount of Income	BLOCK D	
	-										\$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*	_	Preceding Year	<b></b>		Page Z of 6

### SCHEDULE C - EARNED INCOME

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.	List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.	
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INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	come may apply to you after younit is \$27,495. In addition, cert staff.	u are on House payroll. The 201s in types of income (notably honoral	5 limit on outside earned income for ria, director's fees, and payments for
	•	Am	Amount
<b>Source</b> (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
Examples: Civil War Roundtable (Cct. 2) Onlario County Board of Education	Spouse Speech Spouse Salary	\$0 N/A	\$1,000 N/A
SMOE CO. TUBLIC SCHOOLS (MARIA) SpONSE SMAM	SpringE SMMMY	75,000	74,000
AME CO Public Schools (cule)	SECF	61000	60,000
FRI	pension	/ /	`
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#### SCHEDULE D - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child

	H	THE PROPERTY OF THE PROPERTY O		SP. DC, JT		
" BANK	Signet Sun trust	BANK OF AMERICA	Example First Bank of Wilmington, DE	Creditor		
			5/98	Date Liability Incurred MO/YR		
	montange on home	mortage on home	Mortgage on Rental Property, Dover, DE	Type of Liability		
				\$10,001- \$15,000	>	
				\$15,001- \$50,000	æ	
	ベ			\$50,001- \$100,000	c	
		8	×	\$100,001- \$250,000	D	
				\$250,001- \$500,000	m	moun
				\$500,001- \$1,000,000	п	t of Li
				\$1,000,001- \$5,000,000	ø	Amount of Liability
				\$5,000,001- \$25,000,000	Ŧ	
		E		\$25,000,001- \$50,000,000	_	
				Over \$50,000,000		
				Over \$1,000,000* (Spouse/DC Liability)	~	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

7		Position
		Name of Organization

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ave of absence dur		mils
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nt that you have with respect to: future employment; a leave of absence during the period of government service;		Find Page 6 of 6

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

# SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

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	Source (Name and City/State)	/	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate		Accounting Services
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