# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Jonathan Dunkley

**Status:** Congressional Candidate

State/District: AR02

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 04/22/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BLACKROCK LIFEPATH DYN 2020 A [OT] DESCRIPTION: 401K		None	Tax-Deferred		
Fidelity (401k) ⇒ FID CONTRAFUND K [OT]  DESCRIPTION: 401K		\$1,001 - \$15,000	None		
Fidelity (401k) ⇒ FID TOTAL BOND [OT] DESCRIPTION: 401K		\$1,001 - \$15,000	Tax-Deferred		
Fidelity (401k) ⇒  VANGUARD INST INDEX [OT]  DESCRIPTION: 401K		\$1,001 - \$15,000	None		
Fidelity (401k) ⇒ Vanguard INST TR 2045 ⇒ VANGUARD INST TR 2045 [OT]  DESCRIPTION: 401K		\$1,001 - \$15,000	None		
Fidelity (401k) ⇒ Vanguard Tot INTL STK15		\$1,001 - \$15,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VANGUARD TOT INTL STK15 [OT]				
Description: 401K				
Mass Mutual (401k) ⇒ ALGER CAP APP INSTITUTIONAL R [OT]	\$15,001 - \$50,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ AMERICAN FUNDS EUROPAC [OT]	\$1,001 - \$15,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ AMERICAN FUNDS GR FD OF AMER R1 [OT]	\$15,001 - \$50,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ AMERICAN FUNDS WASHMUTUAL INV [OT]	\$15,001 - \$50,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ FRANKLIN MUTUAL GLOBAL DISC R [OT]	\$1,001 - \$15,000	None		
Description: 401K				
Mass Mutual (401k) ⇒ INVESCO SMALL [OT]	\$1,001 - \$15,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ MASSACHUSETTS INV TRUST R2 [OT]	\$15,001 - \$50,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ MFS GOVERNMENT SECURITIES R2 [OT]	\$1,001 - \$15,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ MFS TOTAL RETURN BOND R2 [OT]	\$1,001 - \$15,000	Tax-Deferred		
Description: 401K				
Mass Mutual (401k) ⇒ OPPENHEIMER DEVELOPING MARKETS R [OT]	\$1,001 - \$15,000	Tax-Deferred		
Description: 401K				

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mass Mutual (401k) ⇒ PIMCO REAL RETURN R [OT] DESCRIPTION: 401K	\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual (401k) ⇒ PRU JENNISON MID CAP GROWTH R [OT] DESCRIPTION: 401K	\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual (401k) ⇒ TEMPLETON FOREIGN R [OT] Description: 401K	\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual (401k) ⇒ VICTORY SYCAMORE SMALL CO OPP R [OT] DESCRIPTION: 401K	\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual (401k) ⇒ VIRTUS CEREDEX MID CAP VAL EQ A [OT] Description: 401K	\$1,001 - \$15,000	Tax-Deferred		
MASS MUTUAL (401K) [OT] DESCRIPTION: 401K	None	None		

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
UA CLINTON SCHOOL OF PUBLIC SERVICE	SALARY	\$55,000.00	\$55,000.00
SISSY'S LOG CABIN	SPOUSES SALARY	N/A	N/A

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
DEPARTMENT OF EDUCATION	NOV 2013	STUDENT LOAN DEBT	\$50,001 - \$100,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization	
PRESIDENT	INTERNATIONAL DEVELOPMENT SERVICES INC.	

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Fidelity (401k)
- Fidelity (401k) ⇒ Vanguard INST TR 2045
- Fidelity (401k) ⇒ Vanguard Tot INTL STK15
- o Mass Mutual (401k)

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jonathan Dunkley, 04/22/2018