



Filing ID #10009093

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John A. Boehner
Status: Former Member
State/District: OHo8

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2015
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds New World Fund Class F2	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
AQR Managed Futures Strategy Fund Class I	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Arbitrage Fund Instl Class	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Blackrock Global Long/Short Credit Fund I	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Columbia Acorn International Class Z	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Columbia Dividend Opportunity Fund Z	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Congressional Credit Union		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Eaton Vance Global Macro Absolute Return Fund I	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Advisor Limited Term Bond Fund Class Instl	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Financial Bank, NA		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Franklin Mutual Global Discovery Fund Class Z	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Franklin Strategic Inc ADV	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Henderson International Opportunities Fund Class I	JT	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Loomis Sayles Investment Grade Bond Fund Class Y	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
MFS Value Fund Class I	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Oppenheimer SR Floating Rate FD Class Y	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Pimco All Asset Fund Class P	JT	None	None		<input checked="" type="checkbox"/>
Pimco Commodity Real Return Strategy Fund Class P	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
RMA Tax Free Fund Inc., UBS Financial Services Inc.	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Royce Special Equity FD	JT	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
State of Ohio, Public Retirement System Pension Plan		\$50,001 - \$100,000	None		<input type="checkbox"/>
TCW T/R Bond FD-1	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Templeton Glbal Bond ADV	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
The Growth Fund of America Fund Class F2	JT	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ AbbVie Inc. (ABBV)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ AFLAC Inc		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ Allstate Corporation (ALL)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Ameriprise Financial, Inc. (AMP)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Amgen Inc NTS		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Amgen Inc. (AMGN)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Anthem, Inc. (ANTM)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Apache Corporation (APA)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Archer-Daniels-Midland Company (ADM)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ AT&T Inc		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Automatic Data Processing, Inc. (ADP)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Avon Products Inc		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Blackrock Strategic Income I					
UBS Financial Services Inc. Traditional IRA ⇒ Boeing Company (BA)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Cardinal Health, Inc. (CAH)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Chevron Corporation (CVX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Citigroup Inc NTS		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Cleve Electric Illum		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Coca-Cola Enterprises, Inc. (CCE)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Columbia Strategic Income Fund Class Z		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Comcast Corporation - Class A (CMCSA)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Computer Sciences Corp		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Computer Sciences Corporation (CSC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ ConocoPhillips (COP)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Cons Edison Co of NY		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ Covidien plc. Ordinary Shares (COV)		None	Tax-Deferred		<input checked="" type="checkbox"/>
COMMENTS: Exchange to Medtronic plc from merger of Covidien plc and Medtronic Inc.					
UBS Financial Services Inc. Traditional IRA ⇒ Credit Suisse FB USA Inc		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ Credit Suisse Floating Rate High Income Fund Z		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Dell Inc		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Devon Energy Corporation (DVN)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Double Line Total Return Fund Instl		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Dover Corporation (DOV)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Dow Chemical Co		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Dow Chemical Co INTRNTS		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Eaton Vance Short Duration Strategic Income Fund Class I		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ EMC Corporation (EMC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Emerson Electric Company (EMR)		None	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ Fifth Third Bancorp		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Freeport-McMoRan Copper & Gold, Inc. (FCX)		None	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ FT-Preferred Secur & Inc ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ GE Capital Internotes NTS		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ General Dynamics Corporation (GD)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Genl Elec Cap Corp NTS		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Gilead Sciences, Inc. (GILD)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Goldman Sachs Group Inc NTS		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ Goldman Sachs Group, Inc. (GS)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Goldman Sachs Strategic Income CL I		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Harbor International Fund		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Hewlett-Packard Co		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Home Depot, Inc. (HD)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ Honeywell International Inc. (HON)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Ishares Core U.S. Aggregate Bond ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ John Hancock Signature DESCRIPTION: Bonds and Notes		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Johnson & Johnson (JNJ)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Chase & Co NTS DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption		None	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Chase & Co. (JPM)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Strategic Income Opportunities Fund Class S		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Key Bank NA NTS DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption		None	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Kimberly-Clark Corporation (KMB)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Lincoln National Corporation (LNC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Loews Corp DESCRIPTION: Bonds and Notes		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ Lord Abbett Short Duration Income Fund Class F		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT)		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Because Medtronic plc uses the same "MDT" symbol as the old Medtronic Inc., the computer system used to file this report automatically lists "MDT" and "Medtronic plc." Therefore, while the asset listed above is "Medtronic plc" it should instead be "Medtronic Inc." as this was the asset whose shares were exchanged. COMMENTS: Exchange to Medtronic plc from merger of Covidien plc and Medtronic Inc.					
UBS Financial Services Inc. Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
COMMENTS: Exchange from merger of Covidien plc and Medtronic Inc.					
UBS Financial Services Inc. Traditional IRA ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ MetLife Inc NTS		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Morgan Stanley		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Natl City Corp NTS		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ Nordstrom, Inc. (JWN)		None	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ NTHN TR Corp		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Occidental Petroleum Corporation (OXY)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ Omnicom Group Inc. (OMC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Omnicom Group MW		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Oppenheimer Developing Markets Fund Class Y		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Oracle Corporation (ORCL)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Parker-Hannifin Corporation (PH)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pepsico, Inc. (PEP)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pfizer, Inc. (PFE)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pimco Total Return ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ PNC Bank NA NTS SER BKNT		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ PNC Financial Services Group, Inc. (PNC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ PPG Industries, Inc. (PPG)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Procter & Gamble Company (PG)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Prudential Financial Inc		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ Putnam Diversified Income Fund Class Y		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ QUALCOMM Incorporated (QCOM)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Schlumberger N.V. (SLB)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Scripps Networks		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ St Paul Companies		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ State Street Corporation (STT)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Symantec Corp		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Symantec Corp NTS		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ Symantec Corporation (SYMC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Target Corporation (TGT)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ The Travelers Companies, Inc. (TRV)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ U.S. Bancorp (USB)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ UBS Bank USA Deposit Account		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ United Parcel Service, Inc. (UPS)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ United Technologies Corporation (UTX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ UnitedHealth Group Incorporated (UNH)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ V.F. Corporation (VFC)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Vanguard BD Index FD Inc Short Term Bond ETF		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Verizon Communications		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Victory Sycamore Established Value Fund Class I	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
COMMENTS: Name changed from Victory Est Value I					
Voya Global Real Estate Fund Class I	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Funds New World Fund Class F2	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
American Funds New World Fund Class F2	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Columbia Dividend Opportunity Fund Class Z	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Advisor Limited Term Bond Fund Class Instl	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Advisor Limited Term Bond Fund Class Instl	JT	10/16/2015	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Franklin Mutual Global Discovery Fund Class Z	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Mutual Global Discovery Fund Class Z	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Strategic Inc ADV	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Strategic Inc ADV	JT	09/2/2015	P	\$15,001 - \$50,000	
Franklin Strategic Inc ADV	JT	10/16/2015	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Henderson International Opportunities Fund Class I	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Henderson International Opportunities Fund Class I	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Loomis Sayles Investment Grade Bond Class Y	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Loomis Sayles Investment Grade Bond Class Y	JT	09/2/2015	S	\$50,001 - \$100,000	<input type="checkbox"/>
Loomis Sayles Investment Grade Bond Class Y	JT	10/16/2015	P	\$15,001 - \$50,000	
MFS Value Fund Class I	JT	07/16/2015	P	\$15,001 - \$50,000	
MFS Value Fund Class I	JT	09/2/2015	P	\$15,001 - \$50,000	
Pimco All Asset Fund Class P	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Pimco All Asset Fund Class P	JT	09/2/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Pimco Commodity Real Return Strategy Fund Class P	JT	02/4/2015	P	\$15,001 - \$50,000	
Royce Special Equity FD	JT	02/4/2015	P	\$1,001 - \$15,000	
Royce Special Equity FD	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Royce Special Equity FD	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TCW T/R Bond FD-I	JT	09/2/2015	P	\$15,001 - \$50,000	
Templeton Gblal Bond ADV	JT	09/2/2015	P	\$15,001 - \$50,000	
The Growth Fund of America Fund Class F2	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Growth Fund of America Fund Class F2	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ AbbVie Inc. (ABBV)		03/11/2015	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Anthem, Inc. (ANTM)		07/1/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Avon Products Inc.		05/13/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Blackrock Strategic Income I		03/11/2015	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Boeing Company (BA)		10/7/2015	P	\$15,001 - \$50,000	
COMMENTS: There is no corresponding PTR for this transaction because the PTR would have been due after Mr. Boehner's final day in office.					
UBS Financial Services Inc. Traditional IRA ⇒ Columbia Strategic Income Fund Class Z		06/2/2015	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Covidien plc. Ordinary Shares (COV)		01/27/2015	E	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
COMMENTS: Covidien plc (NYSE: COV) and Medtronic Inc. (NYSE: MDT) merged to form Medtronic plc (which now uses NYSE: MDT). Shares of Covidien plc were exchanged for shares of Medtronic plc and cash, and shares of Medtronic Inc. were exchanged for shares of Medtronic plc. As a result of this merger, the combined total value of the shares obtained via the Covidien exchange and via the Medtronic Inc. exchange is \$50,001-\$100,000.					
UBS Financial Services Inc. Traditional IRA ⇒ Double Line Total Return Fund Instl		03/11/2015	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Dow Chemical Co		06/18/2015	P	\$1,001 - \$15,000	
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Eaton Vance Short Duration Strategic Income Fund Class I		03/11/2015	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Emerson Electric Company (EMR)		10/5/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: There is no corresponding PTR for this transaction because the PTR would have been due after Mr. Boehner's final day in office.					
UBS Financial Services Inc. Traditional IRA ⇒ Freeport-McMoRan, Inc. (FCX)		06/17/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ FT-Preferred Secur & Inc ETF		06/2/2015	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ FT-Preferred Secur & Inc ETF		10/22/2015	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Gilead Sciences, Inc. (GILD)		05/15/2015	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ iShares Core U.S. Aggregate Bond ETF		06/2/2015	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ iShares Core U.S. Aggregate Bond ETF		10/22/2015	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT)		01/27/2015	E	\$15,001 - \$50,000	
DESCRIPTION: Because Medtronic plc uses the same "MDT" symbol as the old Medtronic Inc., the computer system used to file this report automatically lists "MDT" and "Medtronic plc." Therefore, while the asset listed above is "Medtronic plc" it should instead be "Medtronic Inc." as this was the asset whose shares were exchanged.					
COMMENTS: Covidien plc (NYSE: COV) and Medtronic Inc. (NYSE: MDT) merged to form Medtronic plc (which now uses NYSE: MDT). Shares of Covidien plc were exchanged for shares of Medtronic plc and cash, and shares of Medtronic Inc. were exchanged for shares of Medtronic plc. As a result of this merger, the combined total value of the shares obtained via the Covidien exchange and via the Medtronic Inc. exchange is					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
\$50,001-\$100,000.					
UBS Financial Services Inc. Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT)		03/27/2015	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT)		01/27/2015	E	\$50,001 - \$100,000	
COMMENTS: Covidien plc (NYSE: COV) and Medtronic Inc. (NYSE: MDT) merged to form Medtronic plc (which now uses NYSE: MDT). Shares of Covidien plc were exchanged for shares of Medtronic plc and cash, and shares of Medtronic Inc. were exchanged for shares of Medtronic plc. As a result of this merger, the combined total value of the shares obtained via the Covidien exchange and via the Medtronic Inc. exchange is \$50,001-\$100,000. That result is reflected in this entry.					
UBS Financial Services Inc. Traditional IRA ⇒ Morgan Stanley		08/19/2015	P	\$15,001 - \$50,000	
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Nordstrom, Inc. (JWN)		03/10/2015	S	\$15,001 - \$50,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pimco Total Return ETF		10/22/2015	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Scripps Networks		10/30/2015	P	\$15,001 - \$50,000	
DESCRIPTION: Bonds and Notes					
COMMENTS: There is no corresponding PTR for this transaction because the PTR would have been due after Mr. Boehner's final day in office.					
UBS Financial Services Inc. Traditional IRA ⇒ Target Corporation (TGT)		06/18/2015	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH)		06/30/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Vanguard BD Index FD Inc Short Term Bond ETF		03/11/2015	P	\$15,001 - \$50,000	
Victory Sycamore Established Value Fund Class I	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Victory Sycamore Established Value Fund Class I	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Victory Sycamore Established Value Fund Class I	JT	10/16/2015	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Voya Global Real Estate Fund Class I	JT	04/10/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Voya Global Real Estate Fund Class I	JT	04/17/2015	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Sibcy Cline, Inc.	Spouse real estate commission	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CBank	February, 2014	Mortgage on 2nd home, Collier County, FL (non-rental)	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1985	State of Ohio, Public Employees Retirement System Pension Plan	Continued interest, no additional contribution

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- UBS Financial Services Inc. Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John A. Boehner , 11/19/2015