



Filing ID #10020923

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Charlie Joseph Crist
Status: Member
State/District: FL13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Brokerage Account #1 ⇒ Apple Inc. (AAPL) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ AT&T Inc. (T) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Fidelity Government Money Market (SPAXX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Held previously but below the reporting thresholds.					
Fidelity Brokerage Account #1 ⇒ Fidelity High Income (SPHIX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Fidelity Municipal Money Market (FTEXX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ General Motors Company (GM) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ JP Morgan Chase & Co. (JPM) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Brokerage Account #1 ⇒ Microsoft Corporation (MSFT) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Nuveen AMT-Free Municipal Credit Income Fund (NVG) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Southwest Airlines Company (LUV) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Rollover IRA ⇒ Fidelity Floating Rate High Income (FFRHXX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ Fidelity High Income (SPHIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fidelity Rollover IRA ⇒ Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity SEP IRA ⇒ Fidelity Floating Rate High Income (FFRHXX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fidelity SEP IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity SEP IRA ⇒ Fidelity High Income (SPHIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State of Florida Pension Plan ⇒ State of Florida Pension Plan [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Wells Fargo - Premier Checking [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Brokerage Account #1 ⇒ Apple Inc. (AAPL) [ST]		02/22/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ AT&T Inc. (T) [ST]		02/22/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Fidelity High Income Fund (SPHIX) [MF]		12/27/2017	P	\$1,001 - \$15,000	
Fidelity Brokerage Account #1 ⇒ Fidelity High Income Fund (SPHIX) [MF]		12/29/2017	P	\$1,001 - \$15,000	
Fidelity Brokerage Account #1 ⇒ General Motors Company (GM) [ST]		02/22/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ GlaxoSmithKline PLC (GSK) [ST]		02/22/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ JP Morgan Chase & Co. (JPM) [ST]		02/10/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Microsoft Corporation (MSFT) [ST]		02/22/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Nuveen AMT-Free Municipal Credit Income Fund (NVG) [ST]		03/1/2017	P	\$1,001 - \$15,000	
Fidelity Brokerage Account #1 ⇒ Nuveen AMT-Free Municipal Credit Income Fund (NVG) [ST]		12/29/2017	P	\$1,001 - \$15,000	
Fidelity Brokerage Account #1 ⇒ Southwest Airlines Company (LUV) [ST]		02/22/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Sunoco LP Common Units representing limited partner interests (SUN) [ST]		02/22/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Sunoco LP Common Units representing limited partner interests (SUN) [ST]		02/21/2017	P	\$1,001 - \$15,000	
Fidelity Brokerage Account #1 ⇒		02/22/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wal-Mart Stores, Inc. (WMT) [ST]					
Fidelity Rollover IRA ⇒ Fidelity High Income Fund (SPHIX) [MF]		08/22/2017	P	\$15,001 - \$50,000	
Fidelity SEP IRA ⇒ BCE, Inc. (BCE) [ST]		02/22/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity SEP IRA ⇒ Fidelity Floating Rate High Income (FFRHX) [MF]		02/22/2017	P	\$50,001 - \$100,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Florida	Pension	\$51,179.82

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JPMorgan Chase Bank	August 2015	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1998	State of Florida Pension Plan	Under terms of defined benefit state pension plan, filer receives monthly payments.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/1/2017	08/7/2017	Tampa, FL - Israel - Tampa, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Brokerage Account #1
LOCATION: US
- Fidelity Rollover IRA
- Fidelity SEP IRA
- State of Florida Pension Plan
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Charlie Joseph Crist , 05/15/2018