

INSIDE MAIL

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 14
 For use by Members, officers, and employees

Earl Blumenauer
 (Full Name)

202-225-4811
 (Daytime Telephone)

2009 MAY 21 PM 4:08
 (Office Use Only)

LEGISLATIVE RESOURCE CENTER

Filer Status ☒ Member of the U.S. House of Representatives State: OR District: 03

☐ Officer Or Employee Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Public Employees Retirement System, Oregon	Pension	\$32,000
Northwest Natural Gas	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbol(s)). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	American Fd High Income Tr	None	DIVIDENDS	\$1 - \$200	S
	Ariel Growth Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Ariel Growth Fund	None	None	NONE	S
	Campbell-Nob Hill NW 23rd and Hoyt Portland, OR	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	
SP	Cohen & Steers Realty Share	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Congressional Credit Union	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	DFA Intl Small Co Port Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	DFA Intl Small Co Port Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	DFA US Large Cap Value	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Duplex 510 6th St. SE Washington, DC	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	
SP	Europacific Growth Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Federal Thrift Savings Plan	\$250,001 - \$500,000	None	NONE	
	Glisan Street Apts 1701 NW Glisan Portland, OR	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	
	Ishares KLD Select Social Fund	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	P
SP	Ishares KLD Select Social Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P, S(part)
	Loan to Overlook Heights LLC Portland, OR	\$15,001 - \$50,000	None	NONE	
	Nordel-Mitchel 629 SE Morrison Portland, OR	None	None	NONE	S-Exch
	Nordel-Nordel 2166 NW Irving Portland, OR	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	P-Exch
	Northwest Natural Gas	\$1,001 - \$15,000	None	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Northwest Natural Gas Co	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
SP	Northwest Natural Gas Company - Common Stock (part of retirement and compensation package)	\$50,001 - \$100,000	None	NA	

	OnPoint Community Credit Union	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	Oregon College Savings Plan for DC2 1-3 Years to College Portfolio	\$50,001 - \$100,000	NA	NA	

	Pax World High Yield Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
SP	Pax World High Yield Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P, S(part)
	Pettygrove House NW 23rd and Pettygrove Portland, OR	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	

SP	PIMCO Foreign Bond Fund	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	P, S(part)
	PIMCO Foreign Bond Fund	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	P, S(Part)
SP	PIMCO Total Return III Fund	\$100,001 - \$250,000	DIVIDENDS	\$15,001 - \$50,000	P, S (part)
	PIMCO Total Return III Fund	\$100,001 - \$250,000	DIVIDENDS	\$15,001 - \$50,000	P, S (part)
SP	Portfolio 21	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
	Portfolio 21	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P, S(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Raleigh Fireside 5557 SW Scholls Ferry Portland, OR	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
	Schwab 1000 Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Schwab Investor Money Fd	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Schwab Money Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Schwab Money Market	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Schwab Small Cap	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P, S(part)
SP	SEI Emerging Markets Debt	\$50,001 - \$100,000	DIVIDENDS	\$5,001 - \$15,000	P
	SEI Emerging Markets Debt	\$50,001 - \$100,000	DIVIDENDS	\$5,001 - \$15,000	P
	SEI Emerging Markets Equity	\$15,001 - \$50,000	DIVIDENDS	\$5,001 - \$15,000	P
SP	SEI Emerging Markets Equity	\$15,001 - \$50,000	DIVIDENDS	\$5,001 - \$15,000	P
	Townhouse (1/2 interest) 2441 NE Weidler Portland, OR	\$100,001 - \$250,000	NONE	NONE	
SP	Vacation House on Deer Isle, Maine - 1/2 interest	\$100,001 - \$250,000	NONE	NONE	
	Vanguard Short Term Inv. Grade	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	P
SP	Vanguard Short Term Inv. Grade	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Winslow Green Growth Investor	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Winslow Green Growth Investor	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	American Fd High Income Tr	S	2-8-08 11-4-08	\$1,001 - \$15,000
SP	Ariel Growth Fund	S	2-8-08	\$1,001 - \$15,000
SP	DFA Intl Small Co Port Fund- dividend reinvestment and purchase	P	numerous transactions and 10-31-08	\$1,001 - \$15,000
SP	DFA US Large Cap Value- dividend reinvestment and purchase	P	numerous transactions and 10-29-08	\$1,001 - \$15,000
SP	Ishares KLD Select Social Fund	S(part)	2-8-08 10-29-08	\$50,001 - \$100,000
SP	Ishares KLD Select Social Fund- dividend reinvestment	P	numerous transactions	\$1,001 - \$15,000
	Ishares KLD Select Social Fund- dividend reinvestment and purchase	P	numerous transactions and 10-30-08	\$1,001 - \$15,000
	Nordel-Mitchel 629 SE Morrison Portland, OR	S-Exch	1-1-08	\$50,001 - \$100,000
	Nordel-Nordel 2166 NW Irving Portland, OR	P-Exch	1-1-08	\$50,001 - \$100,000
	Northwest Natural Gas	P	11-25-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Northwest Natural Gas Co - purchase and dividend reinvestment	P	2-19-08	\$50,001 - \$100,000
SP	Pax World High Yield Fund	S(part)	10-31-08	\$1,001 - \$15,000
SP	Pax World High Yield Fund	P	numerous transactions	\$1,001 - \$15,000
	Pax World High Yield Fund- dividend reinvestment	P	monthly	\$1,001 - \$15,000
SP	PIMCO Foreign Bond Fund	S(part)	10-29-08	\$1,001 - \$15,000
	PIMCO Foreign Bond Fund	S(part)	10-29-08	\$1,001 - \$15,000
SP	PIMCO Foreign Bond Fund- dividend reinvestment	P	monthly	\$1,001 - \$15,000
	PIMCO Foreign Bond Fund- dividend reinvestment and purchase	P	monthly and 12-10-08	\$1,001 - \$15,000
SP	PIMCO Total Return III Fund	S(part)	10-27-08 10-29-08	\$15,001 - \$50,000
	PIMCO Total Return III Fund	S(part)	10-29-08	\$15,001 - \$50,000
SP	PIMCO Total Return III Fund- dividend reinvestment	P	monthly	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	PIMCO Total Return III Fund- dividend reinvestment and purchase	P	monthly	\$15,001 - \$50,000
	Portfolio 21	S(part)	12-12-08	\$1,001 - \$15,000
SP	Portfolio 21	P	10-30-08	\$1,001 - \$15,000
	Portfolio 21 - dividend reinvestment and purchase	P	1-16-08 1-24-08 10-30-08	\$15,001 - \$50,000
	Schwab 1000 Fund	P	monthly	\$1,001 - \$15,000
	Schwab Investor Money Fd	P	12-16-08	\$1,001 - \$15,000
	Schwab Small Cap	S(part)	5-14-08	\$1,001 - \$15,000
	Schwab Small Cap- dividend reinvestment and purchase	P	numerous transactions	\$1,001 - \$15,000
SP	SEI Emerging Markets Debt- dividend reinvestment	P	numerous transactions	\$1,001 - \$15,000
	SEI Emerging Markets Debt- dividend reinvestment	P	numerous transactions	\$1,001 - \$15,000
SP	SEI Emerging Markets Equity- dividend reinvestment and purchase	P	10-31-08 12-3-08 12-26-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	SEI Emerging Markets Equity- dividend reinvestment and purchase	P	10-30-08 12-3-08 12-20-08	\$15,001 - \$50,000
SP	Vanguard Short Term Inv. Grade- dividend reinvestment	P	numerous transactions	\$1,001 - \$15,000
	Vanguard Short Term Inv. Grade- dividend reinvestment	P	numerous transactions	\$1,001 - \$15,000
	Winslow Green Growth Investor- dividend reinvestment and purchase	P	10-30-08 12-17-08	\$1,001 - \$15,000
SP	Winslow Green Growth Investor- dividend reinvestment and purchase	P	10-30-08 12-17-08	\$15,001 - \$50,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	M & T Realty Buffalo, NY	Mortgage Glisan Townhouses 1701 NW Glisan Portland, OR	\$15,001 - \$50,000
	Washington Mutual/Chase (was formally Intervest- loan refinanced)	Mortgage Norden/Norden 2166 NW Irving Portland, OR	\$15,001 - \$50,000
	Washington Mutual/Chase (was formally Intervest- loan refinanced)	Mortgage (Property exchanged 1/08) Norden/Mitchell 629 SE Morrison Portland, OR	\$15,001 - \$50,000
	Washington Mutual/Chase	Mortgage Raleigh Fireside 5557 SW Scholls Ferry Portland, OR	\$50,001 - \$100,000
	Ruth Sprinkling	Mortgage 2441 NE Weidler Portland, OR	\$100,001 - \$250,000
	First Independent Bank Vancouver, WA	Mortgage Pettygrove House NW 23rd and Pettygrove	\$100,001 - \$250,000
	Key Bank Portland, OR	Mortgage Campbell-Nob Hill NW 23rd and Hoyt Portland, OR	\$100,001 - \$250,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
American Planning Association	April 27-28	Portland, OR-Las Vegas, NV- Washington, DC	Y	Y	N	None
Aspen Institute	May 26- June 1	Portland, OR- Rome, Italy- Houston, TX	Y	Y	Y	None
Lincoln Institute of Land Policy	April 11-14	Washington, DC- Boston, MA- Washington, DC	Y	Y	N	3 days
Rail-Volution	October 26-28	Portland, OR- San Francisco, CA- Washington, DC	Y	Y	N	None
Regional Plan Association	December 2	Portland, OR- Sacramento, CA- Portland, OR	N	Y	N	None
Rockefeller Foundation/Metropolitan Planning Council	November 16-17	Portland, OR- Chicago, IL- Washington, DC	Y	Y	N	None
Surdna Foundation	February 10-12	Portland, OR- New York, NY- Washington, DC	Y	Y	N	1 day
Rockefeller Foundation	June 11	Washington, DC- New York, NY- Washington, DC	N	Y	N	None

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	This asset was inadvertently omitted from previous Financial Disclosure statement. Oregon College Savings Plan for DC2 is invested in "1-3 Years to College" Portfolio. Details of this portfolio are not listed on account statement.	Oregon College Savings Plan for DC2