



Filing ID #10020402

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. David B. McKinley  
**Status:** Member  
**State/District:** WV01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/11/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3M Company (MMM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
AMG GWK Small Cap Equity GWEIX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Artisan Intl Value Fund ARTKX [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Becton, Dickinson and Company (BDX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BMO Intermediate Tax Fee Inst - MIITX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
C.R. Bard, Inc. (BCR) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Gain from Company stock Exchange/transfer	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Church & Dwight Company, Inc. (CHD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Clorox Company (CLX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Dollar Tree, Inc. (DLTR) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DTE Energy Company (DTE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Expeditors International of Washington, Inc. (EXPD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fastenal Company (FAST) [ST]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Fidelity Cash Reserves FDRXX [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Cash Reserves FDRXX [MF]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Choice Credit Union [BA]	SP	None	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
First Trust Amex Biotech Index Fund (FBT) [ET]	JT	\$100,001 - \$250,000	Dividends	None	<input type="checkbox"/>
First Trust North American Energy Infrastructure Fund (EMLP) [ET]	JT	\$50,001 - \$100,000	Dividends, Non Dividend Distribution	\$2,501 - \$5,000	<input type="checkbox"/>
Fiserv, Inc. (FISV) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
General Electric Company (GE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Harding Loevner Intl Equity HLMIX [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Healthcare Realty TR FD HR [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Non Dividend Distribution	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Hormel Foods Corporation (HRL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ING/VOYA Global Real Estate Fud IGLIX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ AMG GWK Small Cap Equity GWEIX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Doubleline Total Return Bond FD DBLTX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Fidelity Cash Reserves FDRXX [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ET]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Harding Loevner Intl Equity HLMIX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Ishares TR 3-7 yr Treas IEI [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ J P Morgan Core Bond Select WOBDX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Oppenheimer Dev Markets FD ODVYX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Ridgeworth Floating Rate Income FD SAMBX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Robeco Boston Prtns Lg/SH Research FD BPIRX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Touchstone Flexible Income Fund -MXIIX [MF]					
IRA's ⇒ IRA- Filer ⇒ Vanguard Ind Fd Mid Cap VO [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ AMG GWK Small Cap Equity GWEIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Church & Dwight Company, Inc. (CHD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ DoubleLine Total Return BD FD DBLTX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Fidelity Cash Reserves FDRXX [BA]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ First TR Exchange No Am Energy EMLP [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ First Trust Ex Trust Biotech FBT [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Harding Loevner Intl Equity HLMIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Henry Schein, Inc. (HSIC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ I shares EDGE MSCI USA MTUM [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Ishares 7-10 Yr Tr IEF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Ishares Russell 1000 Value IWD [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ Ishares Tr 3-7 yr Treas BD IEI [EF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Ishares US Financials Service IYG [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JOHCM Intl Select Fund JOHIX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JP Morgan Core Bond FD WOBDX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Mathews Asia Small Companies MIXMX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Prime Cap Odyssey Aggressive Growth FD POAGX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Roper Technologies, Inc. (ROP) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Russell Lifepoints Growth Strategy [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ SPDR Index DJ Wilshire GLocal RWO [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ T Rowe Price Blue Chip Growth TRBIX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Touchstone Flexible Income Fund MXIIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Vanguard Developed Intl Equity Index Fund VEA [EF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Vanguard Index Mid Cap VO [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ vanguard Intl Equity Index Fund VWO [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Vanguard World Consumer ETF VDC [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Air Products and Chemicals, Inc. (APD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AMG GWK Small Cap Equity Fd GWEIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AptarGroup, Inc. (ATR) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Artisan Intl Value Fund ARTKX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Becton, Dickinson and Company (BDX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ C.R. Bard, Inc. (BCR) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cerner Corporation (CERN) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Church & Dwight Company, Inc. (CHD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Clorox Company (CLX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Dollar Tree, Inc. (DLTR) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ DoubleLine Total Return Bond FD DBLTX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Equifax, Inc. (EFX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Express Scripts Holding Company (ESRX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fastenal Company (FAST) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fidelity Cash Reserves FDRXX [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust Amex Biotech Index Fund (FBT) [ET]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ET]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fiserv, Inc. (FISV) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Harding Loevner Intl Equity Port HLMIX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Henry Schein, Inc. (HSIC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Hormel Foods Corporation (HRL) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Intuit Inc. (INTU) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares 7-10 Yr Teas Bond ETF IEF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares EDGE MSCI USA MTUM [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares Russell 1000 ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares US Financial Services ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J & J Snack Foods Corp. (JJSF) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J P Morgan Core Bd Select WOBDX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J P Morgan Mult MnGr Alternative JMMSX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Matthews Asia Small Companies FD MISMX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ McCormick & Company, Incorporated (MKC) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PowerShares DWA Energy Momentum Portfolio (PXI) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ PrimeCap Odyssey Aggressive Growth FD POAGX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ridgeworth Floating Rate Inc FD SAMBX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Robeco Boston Partners Long Short Res BPIRX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Sherwin-Williams Company (SHW) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ SPDR Index Shares FDS DJ Wilshire Global Real Estate ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ The Hershey Company (HSY) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ TJX Companies, Inc. (TJX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Touchstone Flexible Income Fund -MXIIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Universal Health Services, Inc. (UHS) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Vanguard Index Fds Mid Cap VO [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Vanguard Intl Equity Index Fund FTSE VWO [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walt Disney Company (DIS) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Waste Management, Inc. (WM) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Zimmer Biomet Holdings, Inc. (ZBH) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IShares Russell 1000 ETF IWD [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
J & J Snack Foods Corp. (JJSF) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
J P Morgan Multi Mngr Alternative JMMSX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
JP Morgan Chase & Co. (JPM) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Main Street Checking Account [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Main Street Financial Services Corp [PS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located In Wheeling, WV					
Main Street Financial Services Corp [PS]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located in Wheeling, WV.					
Matthews Asia Small Companies MISMX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
McDonald's Corporation (MCD) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #1 Receivable [DO]		\$100,001 - \$250,000	Capital Gains, Interest	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #2 Receivable [DO]		\$1,000,001 - \$5,000,000	Interest	None	<input type="checkbox"/>
McKinley Family Life Insurance Trust ⇒ Lincoln National Life Insurance [WU]	DC	\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Represents Policy Value of assets held in Irrevocable Life Insurance Trust for the Benefit of Filer's Children upon the death of Filer and Spouse.					
Mohawk Industries, Inc. (MHK) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Mutual of America Tax Deferred Annuity [FN]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: All investments converted to cash and this Tax Deferred Investment was rolled over into IRA Spouse's account at her retirement in 2017					
Nuveen Short Duration High Yld Fd NVHIX [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
O'Reilly Automotive, Inc. (ORLY) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Philip Morris International Inc (PM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
PrimeCap Odyssey Aggressive Gr POAGX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property ⇒ DEAB II Rental Property [OL]		None	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and dividend income.					
Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property ⇒ DEAB LLC rental Property [OL]		\$500,001 - \$1,000,000	Interest, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Wheeling, WV, US DESCRIPTION: Net income from rental operations and interest income					
Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland ⇒ Preston County, WV Timberland [RP]	SP	\$15,001 - \$50,000	Timber Sales	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Preston, WV, US					
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Artisan Intl Value Fund ARTKX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Delaware SMID Cap Growth [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Fidelity Small Cap Fund [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ OVHS&E Retirement Plans [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ T Rowe Price Blue Chip Growth FD [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Vanguard Equity Ic Admiral Fund [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Robeco Boston Prtns Lg/SH Research FD BPIRX [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Russell Lifepoints Growth Strategy RALSX [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Russell Tax Exmpt Bond Fund RLVSX [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Sherwin-Williams Company (SHW) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Starbucks Corporation (SBUX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
The Hershey Company (HSY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
The Travelers Companies, Inc. (TRV) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thermo Fisher Scientific Inc (TMO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Touchstone Flexible Income Fund -MXIIX [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>




Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
United Technologies Corporation (UTX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
V.F. Corporation (VFC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Intermediate Tax Exempt Admiral VWIUX [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid-Cap ETF - DNQ (VO) [ET]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Walt Disney Company (DIS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Wesbanco Checking Account [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wesbanco Savings Account [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WESCO International, Inc. (WCC) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fastenal Company (FAST) [ST]	JT	10/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Doubleline Total Return Bond Fd DBLTX [MF]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Filer ⇒ First Trust exchange Trade FD EMLP [EF]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ Harding Loevner Intl Equity FD [MF]		09/14/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Filer ⇒ Ishares TR 3-7 YR Treas IEI [EF]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Filer ⇒ JP Morgan Core Bond Fd WOBDX [MF]		09/4/2017	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Filer ⇒ Oppenheimer Dev Mrkts ODVYX [MF]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Ridgeworth Floating Rate Income SAMBX [MF]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Robeco Boston Prtns Lg/Sh Fd BPIRX [MF]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Vanguard Index FD MidCap VO [EF]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		11/21/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ AMG GWK Small Cap Equity GWEIX [MF] DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers		04/11/2017	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ AMG GWK Small Cap Equity GWEIX [MF] DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers		09/15/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ AMG GWK Small Cap Equity GWEIX [EF]		12/3/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Church & Dwight Company, Inc. (CHD) [ST]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Double LLine total Return Bond FD DBLTX [MF] DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers		04/11/2017	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒		10/17/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Doubleline Total Return Bond FD DBLTX [EF]					
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ DoubleLine Total Return Bond FD DBLTX [MF]		11/22/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ First Tr Exchange FD Energy EMLP [EF]		12/3/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ First Trust Amex Biotech Index Fd FBT [EF]		09/18/2017	S	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ First Trust Biotech Index FD FBT [MF]		04/13/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ First Trust North American Energy FD EMLP [MF]		04/13/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ First Trust North American Energy Fd EMLP [EF]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Harding Loevner Intl Equity HLMIX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Henry Schein, Inc. (HSIC) [ST]		12/4/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ I Shares 3-7 Yr Tr IEI [EF]		09/18/2017	P	\$50,001 - \$100,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ I shares 7-10 Yr IEF [EF]		09/18/2017	S	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ I Shares Russell 1000 IWD [EF]		09/18/2017	S (partial)	\$100,001 - \$250,000	
IRA's ⇒ IRA- Spouse ⇒ I shares TR 3-7 yr IEI [EF]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒		11/22/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ishares 3-7 Tr EFT [EF]					
IRA's ⇒ IRA- Spouse ⇒ Ishares Edge MSCI USA MTUM [MF]		04/13/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Ishares Edge MSCI USA MTUM [EF]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Ishares Russell 1000 ETF IWD [EF]		04/13/2017	P	\$100,001 - \$250,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Ishares Russell 1000 IWD [EF]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Ishares Russell 1000 IWD [EF]		12/4/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Ishares Tr 7-10 Yr TR BD IEF [EF]		04/13/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Ishares US Financial Services IYG [EF]		09/18/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Ishares US Financial Services IYG [EF]		11/22/2017	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ JOHCM Inter Select Fund JOHIX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ JOHCM Intl Select Fd JOHIX [MF]		10/17/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ JOHCM Intl Select Fd JOHIX [MF]		12/3/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ JOHCM Intl Select Fund JOHIX [MF]		11/20/2017	P	\$1,001 - \$15,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ JP Morgan Core Bond FD WOBDX [MF]		11/20/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ JP Morgan Core Bond WOBDX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ JP Morgan Core Bond WOBDX [MF]		10/17/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Mathews Asia Small Companies FD MIXMX [MF]		12/3/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Mathews Asia Small Companies MISMIX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ PrimeCap Odyssey Aggressive GR POAGX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Robeco Boston Prtns Lg/Sh FD BPIRX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Robeco Boston Prtns Lg/Sh Fund RPIRX [MF]		09/15/2017	S	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ Roper Technologies, Inc. (ROP) [ST]		10/16/2017	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ Roper Technologies, Inc. (ROP) [ST]		12/4/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Russell Life Points Growth Strategy RALSX [MF]		04/11/2017	S (partial)	\$100,001 - \$250,000	
IRA's ⇒ IRA- Spouse ⇒ SPDR Index Sh FDS DJ Wilshire Global RWO [EF]		04/13/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ Starbucks Corporation (SBUX) [ST]		12/4/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ T Rowe Price Blue Chip GR TRBGX [MF]		09/15/2017	S	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ T Rowe Price Blue Chip GR TRBCX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Touchstone Flexible Inc FD MXIIX [MF]		12/3/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Touchstone Flexible Income Fd MXIIX [MF]		04/11/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Touchstone Flexible Income Fd MXIIX [MF]		10/17/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Vanguard FDS Midcap [EF]		09/18/2017	S	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Developed Mkt VEA [EF]		11/22/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Developed Mrkt VEA [EF]		12/4/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ vanguard FTSE Developed Mrkt VEA [EF]		09/18/2017	P	\$100,001 - \$250,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Developed Mrkt VEA [EF]		04/13/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Developed Mrkt VEA [EF]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Vanguard Index FDS Mid Cap VIMSX [EF]		04/13/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ Vanguard INTL Equity FD FTSE VWO [EF]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Vanguard Intl Equity FTSE VEA [EF]		09/18/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Vanguard Intl Equity Index FD VWO [EF]		12/4/2017	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Vanguard INTL Equity VWO [EF]		04/13/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Vanguard World FDS Consumer [EF]		09/18/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Vanguard World FDS consumer VCR [EF]		04/13/2017	P	\$15,001 - \$50,000	
DESCRIPTION: Investment of Spouse Retirement Accounts Rollovers					
IRA's ⇒ IRA- Spouse ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		11/21/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Air Products and Chemicals, Inc. (APD) [ST]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AptarGroup, Inc. (ATR) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ AptarGroup, Inc. (ATR) [ST]		10/16/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Becton, Dickinson and Company (BDX) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒		09/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
C.R. Bard, Inc. (BCR) [ST]					
IRA's ⇒ Rollover IRA ⇒ Cerner Corporation (CERN) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Clorox Company (CLX) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Costco Wholesale Corporation (COST) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Equifax, Inc. (EFX) [ST]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Express Scripts Holding Company (ESRX) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Fastenal Company (FAST) [ST]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust Amex Biotect Indes FD FBT [EF]		09/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Henry Schein, Inc. (HSIC) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Home Depot, Inc. (HD) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Hormel Foods Corporation (HRL) [ST]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Intuit Inc. (INTU) [ST]		09/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares 7-10 Tr IEF [EF]		09/14/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ Ishares Edge MSCI USA MTUM [EF]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Ishares Russell 1000 ETF IWD [EF]		09/14/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ishares Russell 1000 Value IWD [EF]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ ishares US Financial Service [EF]		10/17/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ishares US Financial Services ETF [EF]		09/14/2017	P	\$50,001 - \$100,000	
IRA's ⇒ Rollover IRA ⇒ J & J Snack Foods Corp. (JJSF) [ST]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ JP Morgan Multi MNGR Alternatice JMMSX [MF]		09/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ McCormick & Company, Incorporated (MKC) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Pepsico, Inc. (PEP) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Powershares DWA Energy Momentum [EF]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ridgeworth Floating Rate Income FD SAMBX [MF]		09/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Robeco Boston Prtns Lg/Sh FD BPIRX [EF]		09/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Sherwin-Williams Company (SHW) [ST]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ The Hershey Company (HSY) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		10/16/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ Touchstone Flexible Inc FD MXIIX [MF]		09/15/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX) [ST]		09/14/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		10/16/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Universal Health Services, Inc. (UHS) [ST]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Vanguard Index FDS Mid Cap VO [EF]		09/14/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		10/16/2017	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		10/17/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walt Disney Company (DIS) [ST]		09/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Waste Management, Inc. (WM) [ST]		09/14/2017	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ Zimmer Biomet Holdings, Inc. (ZBH) [ST]		09/14/2017	P	\$15,001 - \$50,000	
Mutual of Omaha Tax Deferred Annuity [FN]	SP	11/17/2017	S	\$100,001 - \$250,000	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ artisan Intl Value Fund ARTKX [MF]		03/27/2017	S	\$100,001 - \$250,000	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Deleware SMID Cap Growth FD [MF]		03/27/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Fidelity Small Cap FD [MF]		03/27/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ OVHS&E Retirement Plans [MF]		03/27/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ OVHS&E Retirement Plans [MF]		10/13/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ OVHS&E Retirement Plans [MF]		08/17/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ T Rowe Price Blue Chip Fund [MF]		03/27/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Retirement Plans ⇒ OVHS&E Retirement Plans ⇒ Vanguard Equity Admiral Fund [MF]		03/27/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
Robeco Boston Prtns Lg/Sh Fd BPIRX [EF]	JT	10/16/2017	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ohio Valley Health Services & Education	Spouse Salary	\$10,349.00
COMMENTS: Ohio Valley Hospital- purchased by Alecto Healthcare Service, LLC in 2017		
Alecto Heathcare Service, LLC	Spouse Salary	\$14,449.00
COMMENTS: Alecto purchased Ohio Valley Health & Education (Ohio Valley Hospital) in 2017.		

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Partner, Member	Maxwell Center, LLC, Maxwell Partners, LLC
Partner, Member	DEAB LLC, DEAB II LLC

Position	Name of Organization
Board Member- Emeritus	West Virginia Independence Hall Foundation
Board Member- Emeritus	Ohio Valley Industrial Building Corporation

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2008	McKinley & Associates ESOP Trust, David B McKinley	ESOP purchased 30% of the shares of McKinley & Associates and have a formal loan agreement to pay a minimum of \$21,282.33/Qtr at Prime + 1%, maturity date of 6/30/18
December 2011	McKinley & Associates, McKinley & Associates ESOP Trust, David B McKinley	ESOP entered into an agreement with Mr. McKinley and McKinley & Associates to purchase the remaining ownership held by filer. The formal loan agreement is to pay a minimum of \$81,817.61/Qtr at Prime +1%, matures 9/30/27

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Congressional Program	02/18/2017	02/25/2017	Washington, DC - New Delhi, India - Hyderabad, India - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Aspen Institute Germany(MECEA Trip)	05/6/2017	05/10/2017	Jacksonville, FL - Berlin, Germany - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- IRA's
- IRA's ⇒ IRA- Filer
- IRA's ⇒ IRA- Spouse  
DESCRIPTION: Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.
- IRA's ⇒ Rollover IRA



DESCRIPTION: McKinley & Associates 401K plan rolled into this account Aug 2013. Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.

- McKinley & Associates ESOP Notes Receivable (100% Interest)  
LOCATION: Wheeling, WV, US
- McKinley Family Life Insurance Trust (100% Interest) (Owner: DC)  
DESCRIPTION: Irrevocable Life Insurance Trust established by Filer and Spouse for the benefit of their children once both the Filer and Spouse have deceased. Asset disclosed is the Policy Value (Including Cash Surrender Value) of the policies.
- Real Estate Ownership and Partnerships  
LOCATION: WV, US
- Real Estate Ownership and Partnerships ⇒ DEAB II Rental Property (25% Interest)  
LOCATION: Wheeling, WV, US  
DESCRIPTION: Amount represents Filer's portion
- Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property (33% Interest)  
LOCATION: Wheeling, WV, US  
DESCRIPTION: Amount represents Filer's portion
- Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland (16% Interest)  
LOCATION: Preston, WV, US  
DESCRIPTION: 90 acres Co-owned with 5 others( siblings and extended family)
- Retirement Plans
- Retirement Plans ⇒ OVHS&E Retirement Plans

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. David B. McKinley , 05/11/2018