



Filing ID #10008311

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mark Takano  
**Status:** Member  
**State/District:** CA41

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 07/28/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Altura Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
California Public Retirement System		Undetermined	None		<input type="checkbox"/>
California State Teacher Retirement Supplement		Undetermined	None		<input type="checkbox"/>
California State Teacher Retirement System		Undetermined	None		<input type="checkbox"/>
Congressional Federal Credit Union		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mainstay U.S. Small Cap Fund		\$15,001 - \$50,000	None		<input type="checkbox"/>
My 403b ⇒ Mainstay VP Moderate Allocation Fund		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
New York Life Whole Life Policy		\$1 - \$1,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Altura Credit Union	October 02, 2013	Revolving Credit Account	\$15,001 - \$50,000
	U.S. Department of Education	February 2011	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 1987	Self and the California State Teacher Retirement System	Continued Participation in retirement plan of prior employer
December 1990	Self and California Public Employee Retirement System	Continued Participation in retirement plan of prior employer
November 2012	Self, the Rialto Education Association, and the Rialto Unified School District	Unpaid leave of absence until the end of Congressional service

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
German Marshall Fund	12/12/2014	12/14/2014	Riverside, CA - Laguna Beach, CA - Riverside, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- My 403b  
DESCRIPTION: New York Life Variable Annuity: Mainstay Moderate Allocation

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mark Takano , 07/28/2015