

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Todd C. Young

Status:MemberState/District:IN09

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 05/15/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 College Savings Plan ⇒ Age-Based Option: Growth Portfolio		\$1,001 - \$15,000	Tax-Deferred		<b>✓</b>
529 College Savings Plan ⇒ Age-Based Option: Growth Portfolio		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
529 College Savings Plan ⇒ Age-Based Option: Growth Portfolio		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
529 College Savings Plan ⇒ Age-Based Option: Moderate Growth Portfolio		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
Indiana Prosecuting Attorney's Retirement Fund, Consolidated Retirement Investment Fund (DB)		\$50,001 - \$100,000	Tax-Deferred		
Navy Federal Credit Union Accounts		\$1 - \$1,000	Interest	\$1 - \$200	П
Rental Property, Eva Hill Dr.		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Bloomington, IN, US		h. h	T	φ. φ.	_
Springs Valley Bank & Trust Accounts		\$1 - \$1,000	Interest	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA Bank Accounts	\$1,001 - \$15,000	Interest	\$1 - \$200	-

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
529 College Savings Plan ⇒ Age-Based Option: Growth Portfolio	08/19/2014	P	\$1,001 - \$15,000	
529 College Savings Plan ⇒ Age-Based Option: Growth Portfolio	08/19/2014	P	\$1,001 - \$15,000	
529 College Savings Plan ⇒ Age-Based Option: Growth Portfolio	08/19/2014	P	\$1,001 - \$15,000	
529 College Savings Plan ⇒ Age-Based Option: Moderate Growth Portfolio	08/19/2014	P	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Tucker & Tucker PC	Spouse Salary	N/A

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Springs Valley Bank & Trust	August 2008	Mortgage on Eva Hill Dr. Property	\$500,001 - \$1,000,000
USAA	Revolving	Credit Card	\$15,001 - \$50,000

## **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS
None disclosed.
Schedule G: Gifts

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

• 529 College Savings Plan Location: IN

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

• Yes • No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Todd C. Young, 05/15/2015