



Filing ID #10015407

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Molly Sheehan
Status: Congressional Candidate
State/District: PA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment ⇒ BM Investment ⇒ TFI	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ BM Investment ⇒ VEA	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ SB- Investment ⇒ EMLC	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ SB- Investment ⇒ FNDA	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ SB- Investment ⇒ FNDF	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ SB- Investment ⇒ FNDX	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ SB- Investment ⇒ IAU	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ SB- Investment ⇒	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab investment					
Investment ⇒ SB- Investment ⇒ SCHX	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ SB- Investment ⇒ SHYG	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ VG- Investment ⇒ VTEB	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ MUB	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ SCHP	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ TFI	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ VEA	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ VIG	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ VTI	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ VWO	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Investment ⇒ WF Investment ⇒ XLE	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
NY 529 ⇒ NY 529	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NY					
Rental Property - 210 Governors	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Philadelphia, PA, US					
DESCRIPTION: Rental property at 210 Governors Ct, Philadelphia Pa 19146					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental Property - Dudley		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Philadelphia, PA, US DESCRIPTION: Rental property at 710 Dudley St, Philadelphia Pa 19146					
Rollover IRA ⇒ Southern Company (SO)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Rollover IRA ⇒ VMFXX	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	None
Savings - PSECU ⇒ Checking - PSECU		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Savings - PSECU ⇒ PSECU Money Market		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Money Market Private Savings account					
Savings - PSECU -Joint ⇒ Checking - PSECU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joint Savings Account					
Savings - PSECU -Joint ⇒ Money Market - PSECU - Joint	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joint Savings in Money Market Account					
Savings-Ay ⇒ Savings-Ally	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200
Savings-Ay ⇒ Schwab	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Schwab bank checking account					
Stock ⇒ Banco Latinoamericano de Comercio Exterior, S.A. (BLX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stock ⇒ CVS Health Corporation (CVS)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stock ⇒ Ford Motor Company (F)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stock ⇒ Xerox Corporation (XRX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SUPPLEMENTAL RETIREMENT ANNUITY PLAN ⇒ VBTIX	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
SUPPLEMENTAL RETIREMENT ANNUITY PLAN ⇒ VGTSX	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
SUPPLEMENTAL RETIREMENT ANNUITY PLAN ⇒ VSMPX	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Traditional IRA ⇒ FNDX	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ VEA		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ VIG		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ VNQ		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ VTI		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ VWO		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Pennsylvania	Salary	\$48,216.00	\$45,444.00
COMMENTS: Paid since April 2015 on NIH Postdoctoral Fellow salary index, with income recalculating every April with contract renewal.			
Children's Hospital of Philadelphia	Spouse Salary	\$384,278.00	\$373,086.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Pennsylvania State Employee Credit Union	July 2009	Mortgage on Dudley St Property	\$50,001 - \$100,000
	COMMENTS: Mortgage on previous residence, 710 Dudley St, Philadelphia Pa 19146. Now is rental property.			
SP	Bryn Mawr Trust Bank	September 2013	Mortgage on Rental Property at 210 Governors Ct	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Postdoctoral Fellow	University of Pennsylvania
Founder	Civili, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Investment (Owner: SP) LOCATION: US DESCRIPTION: Investment accountsInvestment ⇒ BM Investment (Owner: SP) LOCATION: USInvestment ⇒ SB- Investment (Owner: SP) LOCATION: USInvestment ⇒ VG- Investment (Owner: SP) LOCATION: USInvestment ⇒ WF Investment (Owner: SP) LOCATION: USNY 529 (Owner: DC) LOCATION: NYRollover IRA (Owner: SP)Savings - PSECU LOCATION: Harrisburg, PA, USSavings - PSECU -Joint (Owner: JT) LOCATION: Harrisburg, PA, USSavings-Ay (Owner: SP) LOCATION: US
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- Stock (Owner: SP)
LOCATION: US
DESCRIPTION: TdAmeritrade
- SUPPLEMENTAL RETIREMENT ANNUITY PLAN (Owner: SP)
DESCRIPTION: Ian SUPPLEMENTAL RETIREMENT ANNUITY PLAN OF THE UNIVERSITY OF PENNSYLVANIA
- Traditional IRA (Owner: SP)
DESCRIPTION: Ian's IRA
- Traditional IRA
DESCRIPTION: Molly IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Molly Sheehan , 08/12/2017