HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER
2010 MAY 17 PM 4:05
U.S. OFFICE (Office Use Only)
MC

Robert (Bob) Durden Inglis (Full Name)

202-225-6030 (Daytime Telephone)

Filer Status: ☑ Member of the U.S. House of Representative — State: SC — District: 4th; ☐ Officer Or Employee — Employing Office:

Report Type: ☑ Annual (May 15) ☐ Amendment ☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	☑	☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? **If yes, complete and attach Schedule II.**	☐	☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule III.**	☑	☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? **If yes, complete and attach Schedule IV.**	☑	☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule V.**	☑	☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $335 and not otherwise exempt)? **If yes, complete and attach Schedule VI.**	☐	☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $335 from one source)? **If yes, complete and attach Schedule VII.**	☑	☐
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? **If yes, complete and attach Schedule VIII.**	☑	☐
IX.	Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule IX.**	☐	☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	☐	☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	☐	☑

SCHEDULE I - EARNED INCOME

Name Robert (Bob) Durden Inglis

List the source, type, and amount of earned income from any source (other than the filer's current employment by the *U.S. Government*) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any *honoraria*; list *only* the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
Inglis for Congress Committee Inc.	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert (Bob) Durden Inglis

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than $200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other *retirement plans (such as 401(k) plans) that are self directed (i.e., plans* in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling $5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did *not generate any income* during the calendar year.	BLOCK D **Amount of Income** For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
	TRADITIONAL IRA WITH FIDELITY MANAGMENT TRUST CO CONSISTING OF THE FOLLOWING MUTUAL FUNDS:	$50,001 - $100,000	CAPITAL GAINS/DIVIDENDS/INTEREST	$5,001 - $15,000	
	FIDELITY ADVISOR EQUITY GROWTH CLT	$1,001 - $15,000	CAPITAL GAINS	$2,501 - $5,000	
	FIDELITY ADVISOR EQUITY INCOME CL T	$15,001 - $50,000	CAPITAL GAINS/DIVIDENDS	$2,501 - $5,000	
	FIDELITY ADVISOR INTERMED BOND CLT	$15,001 - $50,000	CAPITAL GAINS/DIVIDENDS	$2,501 - $5,000	

	IRA WITH WELLS FARGO ADVISORS (FORMERLY WACHOVIA SECURITIES, FORMERLY AG EDWARDS) COMPOSED OF THE FOLLOWING:	$15,001 - $50,000	CAPITAL GAINS/DIVIDENDS/INTEREST	$5,001 - $15,000	
	ADVISORS INNR CIRCL FD II INC NEW PERIMETER SMALL CAP GROWTH GD CL I	None	CAPITAL GAINS	$201 - $1,000	S
	AMERICAN CENTY FDS STRATEGIC ALLOC MOD CL C	$15,001 - $50,000	None	NONE	P
	AMER CENT QUANTITATIV EQUIT FDS-INCM &GROWTH CLASS A	None	None	NONE	S
	COLUMBIA FDS SER TR MARSICO FOCUSED EQUITIES FD CL A	None	None	NONE	S
	DAVIS NEW YORK VENTURE FUND CL A	None	CAPITAL GAINS/DIVIDENDS	$1 - $200	PS
	DREYFUS INTL FDS INC EMERGING MKTS FD CL A	None	CAPITAL GAINS/DIVIDENDS	$201 - $1,000	S
	DWS DREMAN HIGH RETURN EQUITY CLASS A	None	None	NONE	S
	DWS VALUE SER INC SMALL CAP VALUE FD CL S	None	None	NONE	S
	FEDERATED GOVERNMENT OBLIGATIONS FUND CLASS SS	None	CAPITAL GAINS	LESS THAN $1	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert (Bob) Durden Inglis

	GOLDMAN SACHS TR FINL SQUARE MONEY MKT FD INSTL CL	None	None	NONE	
	HARBOR FD CAP APPRECIATION FD INV CL	None	CAPITAL GAINS	$1 - $200	S
	HARBOR FUND INTL FD INV CL	None	None	NONE	S
	HARBOR FUND INTL GROWTH FUNDINST CLASS	None	CAPITAL GAINS/DIVIDENDS	$201 - $1,000	S
	HARBOR FUND MID CAP GROWTH FD INV CL	None	None	NONE	
	HOTCHKISS & WILEY FDS MID CAP VALUE FD CL A	None	None	$201 - $1,000	S
	PIMCO FDS PAC INVT MGMT SER-COMMODITY REAL RETURN STRAT FD INSTL CL	None	CAPITAL GAINS/DIVIDENDS	$1 - $200	PS
	PIONEER FUND CL-Y	None	CAPITAL GAINS	$1 - $200	PS
	PARK AVE PORTFOLIO RS EMERGING MKTS FD CL A	None	CAPITAL GAINS	$201 - $1,000	
	SECURITY EQUITY FD MID CAP VALUE SER CL A	None	CAPITAL GAINS/DIVIDENDS	$201 - $1,000	
	STRATTON FDS INC SMALL-CAP VALUE FD	None	CAPITAL GAINS	$1 - $200	PS
	T ROWE PRICE BLUE CHIP GROWTH FUND	None	None	NONE	S
	T ROWE PRICE INTL FDS EMERGING MKETS STOCK FUND	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert (Bob) Durden Inglis

	T ROWE PRICE MID CAP GROWTH FUND	None	None	NONE	S
	T ROWE PRICE REAL EST FUND	None	CAPITAL GAINS/DIVIDENDS	$1 - $200	
	WASH MUTUAL INVESOTRS FUND CLASS F-1	None	None	NONE	S
	ALLICK WYLLIE INGLIS, JR. QUALIFIED RESIDENCE TRUST AND HELEN MCCULLOUGH INGLIS QUALIFIED PERSONAL RESIDENCE TRUST (1/5 INTEREST IN BOTH)	$250,001 - $500,000	RENT	$2,501 - $5,000	

SCHEDULE IV - TRANSACTIONS

Name Robert (Bob) Durden Inglis

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	TRADITIONAL IRA WITH FIDELITY MANAGMENT TRUST CO CONSISTING OF THE FOLLOWING MUTUAL FUNDS				
	FIDELITY ADVISOR EQUITY GROWTH CL T (No Purchases, Sales, Partial Sales or Exchanges occured during 2009.)				
	FIDELITY ADVISOR EQUITY INCOME CL T	P	N/A	04-06-09 07-13-09 10-05-09 12-21-09	TOTAL LESS THAN $1,000
	FIDELITY ADVISOR INTERMED BOND CLT	P	N/A	MONTHLY (EXCEPT 2 PURCHASES IN DECEMBER2009.)	TOTAL LESS THAN $1,000
	IRA WITH WELLS FARGO ADVISORS (FORMERLY WACHOVIA SECURITITEIS, FORMERLY AG EDWARDS) COMPOSED OF THE FOLLOWING:				
	ADVISORS INNR CIRCL FD II INC NEW PERIMETER SMALL CAP GROWTH GD CL I (PARTIAL SALE)	S(part)	No	10-05-09	LESS THAN $1,000
	ADVISORS INNR CIRCL FD II INC NEW PERIMETER SMALL CAP GROWTH GD CL I	S	Yes	12-18-09	$1,000 - $3,000
	AMERICAN CENTY FDS STRATEGIC ALLOC MOD CL C	P	N/A	12-21-09	$15,001 - $50,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	AMERICAN CENTY FDS STRATEGIC ALLOC MOD CL C	P	N/A	12-28-09	LESS THAN $1,000
	AMER CENT QUANTITATIV EQUIT FDS-INCM &GROWTH CLASS A	S	No	10-05-09	$1,000 - $3,000
	COLUMBIA FDS SER TR MARSICO FOCUSED EQUITIES FD CL A	S	No	12-18-09	$1,000 - $3,000
	DAVIS NEW YORK VENTURE FUND CL A	P	N/A	05-19-09	$1,000 - $3,000
	DAVIS NEW YORK VENTURE FUND CL A	P	N/A	10-06-09	LESS THAN $1,000
	DAVIS NEW YORK VENTURE FUND CL A	S	No	12-18-09	$3,000 - $5,000
	DREYFUS INTL FDS INC EMERGING MKTS FD CL A	P	N/A	10-06-09	LESS THAN $1,000
	DREYFUS INTL FDS INC EMERGING MKTS FD CL A	S	Yes	12-18-09	$1,000 - $3,000
	DWS DREMAN HIGH RETURN EQUITY CALSS A	S	No	05-18-09	$1,000 - $3,000
	DWS VALUE SER INC SMALL CAP VALUE FD CL S	S	No	10-05-09	$1,000 - $3,000
	FEDERATED GOVERNMENT OBLIGATIONS FUND CLASS SS	P	N/A	01-13-09	LESS THAN $1,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	FEDERATED GOVERNMENT OBLIGATIONS FUND CLASS SS	S	No	01-14-09	LESS THAN $1,000
	GOLDMAN SACHS TR FINL SQUARE MONEY MKT FD INSTL CL (PARTIAL SALE)	S(part)	No	01-09-09	LESS THAN $1,000
	GOLDMAN SACHS TR FINL SQUARE MONEY MKT FD INSTL CL (PARTIAL SALE)	S(part)	No	04-09-09	LESS THAN $1,000
	GOLDMAN SACHS TR FINL SQUARE MONEY MKT FD INSTL CL (PARTIAL SALE)	S(part)	No	07-10-09	LESS THAN $1,000
	GOLDMAN SACHS TR FINL SQUARE MONEY MKT FD INSTL CL	P	N/A	10-06-09	LESS THAN $1,000
	GOLDMAN SACHS TR FINL SQUARE MONEY MKT FD INSTL CL (PARTIAL SALE)	S(part)	No	10-09-09	LESS THAN $1,000
	GOLDMAN SACHS TR FINL SQUARE MONEY MKT FD INSTL CL	S	No	12-18-09	LESS THAN $1,000
	HARBOR FD CAP APPRECIATION FD INV CL (PARTIAL SALE)	S(part)	No	10-05-09	LESS THAN $1,000
	HARBOR FD CAP APPRECIATION FD INV CL	S	No	12-28-09	$1,000 - $3,000
	HARBOR FUND INTL FD INV CL	P	N/A	10-06-09	LESS THAN $1,000
	HARBOR FUND INTL FD INV CL	S	No	12-28-09	$1,000 - $3,000

SCHEDULE IV - TRANSACTIONS

Name Robert (Bob) Durden Inglis

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	HARBOR FUND INTL GROWTH FUNDINST CLASS	P	N/A	10-06-09	LESS THAN $1,000
	HARBOR FUND INTL GROWTH FUNDINST CLASS	S	Yes	12-28-09	$1,000 - $3,000
	HARBOR FUND MID CAP GROWTH FD INV CL (PARTIAL SALE)	S(part)	No	10-05-09	LESS THAN $1,000
	HARBOR FUND MID CAP GROWTH FD INV CL	S	No	12-28-09	LESS THAN $1,000
	HOTCHKISS & WILEY FDS MID CAP VALUE FD CL A (PARTIAL SALE)	S(part)	No	10-05-09	LESS THAN $1,000
	HOTCHKISS & WILEY FDS MID CAP VALUE FD CL A	S	No	12-18-09	$1,000 - $3,000
	PIMCO FDS PAC INVT MGMT SER-COMMODITY REAL RETURN STRAT FD INSTL CL	P	N/A	10-06-09	$1,000 - $3,000
	PIMCO FDS PAC INVT MGMT SER-COMMODITY REAL RETURN STRAT FD INSTL CL	S	No	12-18-09	$1,000 - $3,000
	PIONEER FUND CL-Y	P	N/A	10-05-09	LESS THAN $1,000
	PIONEER FUND CL-Y	P	N/A	10-06-09	$1,000 - $3,000
	PIONEER FUND CL-Y	S	No	12-18-09	$1,000 - $3,000

SCHEDULE IV - TRANSACTIONS

Name Robert (Bob) Durden Inglis

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	PARK AVE PORTFOLIO RS EMERGING MKTS FD CL A	P	N/A	05-19-09	LESS THAN $1,000
	PARK AVE PORTFOLIO RS EMERGING MKTS FD CL A	S	Yes	10-05-09	LESS THAN $1,000
	SECURITY EQUITY FD MID CAP VALUE SER CL A (PARTIAL SALE)	S(part)	No	10-05-09	LESS THAN $1,000
	SECURITY EQUITY FD MID CAP VALUE SER CL A	S	No	12-18-09	LESS THAN $1,000
	STRATTON FDS INC SMALL-CAP VALUE FD	P	N/A	10-05-09	$1,000 - $3,000
	STRATTON FDS INC SMALL-CAP VALUE FD	S	No	12-18-09	$1,000 - $3,000
	T ROWE PRICE BLUE CHIP GROWTH FUND (PARTIAL SALE)	S(part)	No	10-05-09	LESS THAN $1,000
	T ROWE PRICE BLUE CHIP GROWTH FUND	S	No	12-18-09	$1,000 - $3,000
	T ROWE PRICE INTL FDS EMERGING MKETS STOCK FUND	S	No	05-18-09	$1,000 - $3,000
	T ROWE PRICE MID CAP GROWTH FUND (PARTIAL SALE)	S(part)	No	10-05-09	LESS THAN $1,000
	T ROWE PRICE MID CAP GROWTH FUND	S	No	12-18-09	$1,000 - $3,000

SCHEDULE IV - TRANSACTIONS

Name Robert (Bob) Durden Inglis

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	T ROWE PRICE REAL ESTATE FUND	P	N/A	10-05-09	LESS THAN $1,000
	T ROWE PRICE REAL ESTATE FUND	S	No	12-18-09	LESS THAN $1,000
	WASH MUTUAL INVESOTRS FUND CLASS F-1	P	N/A	05-19-09	LESS THAN $1,000
	WASH MUTUAL INVESOTRS FUND CLASS F-1	P	N/A	10-06-09	LESS THAN $1,000
	WASH MUTUAL INVESOTRS FUND CLASS F-1	S	No	12-18-09	$3,000 - $5,000

SCHEDULE V - LIABILITIES

Name Robert (Bob) Durden Inglis

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	BANK OF TREAVELERS REST (SOUTH CAROLINA)	HOME EQUITY LOAN (PERSONAL RESIDENCE)	$15,001 - $50,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Robert (Bob) Durden Inglis

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
HERITAGE FOUNDATION	FEB. 5-6 2009	WASHINGTON, DC - BALTIMORE, MD - WASHINGTON DC	Y	Y	N	0.5

SCHEDULE VIII - POSITIONS

Name Robert (Bob) Durden Inglis

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
TRUSTEE	ALLICK WYLLIE INGLIS, JR. QUALIFIED PERSONAL RESIDENCE TRUST
TRUSTEE	HELEN MCCULLOUGH INGLIS QUALIFIED PERSONAL RESIDENCE TRUST