

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Markwayne Mullin

Status:MemberState/District:OK02

#### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2018

**Filing Date:** 09/17/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner V	alue of Asset	Income Type(s)	Income	Tx. > \$1,000?
Arvest Bank [BA]		250,001 - 500,000	Interest	\$1,001 - \$2,500	
Citizens Bankshares, Inc. ⇒ Citizens Bankshares, Inc [BA] DESCRIPTION: increase stock basis		500,001 - 1,000,000	Sub S	\$15,001 - \$50,000	П
LPL Investments ⇒ AIG Focused Multi 6617 [MF]	\$1	1,001 - \$15,000	None		
LPL Investments ⇒ AIG Stategic 6616 [MF]	\$1	1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	П
LPL Investments ⇒ Blackrock Global 1070 [MF]	\$1	1,001 - \$15,000	Capital Gains	\$201 - \$1,000	
LPL Investments ⇒ Cash 31431070 [MF]	\$1	15,001 - \$50,000	Interest	\$1 - \$200	
LPL Investments ⇒ Catallyst Milburn 1070 [MF]	\$1	15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	

Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?	
	\$1,001 - \$15,000	Dividends	\$1 - \$200	П	
	\$1,001 - \$15,000	None			
	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	П	
	\$1,001 - \$15,000	None		П	
SP	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<b>✓</b>	
	\$50,001 - \$100,000	None		П	
SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<b>V</b>	
SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<b>V</b>	
	\$50,001 - \$100,000	None			
	\$15,001 - \$50,000	None			
	Undetermined	BUSINESS INCOME	\$100,001 - \$1,000,000		
LOCATION: Broken Arrow, OK, US  DESCRIPTION: Business income related to Mullin Plumbing East division					
	\$50,001 - \$100,000	Sub S	\$50,001 - \$100,000		
	\$1,000,001 - \$5,000,000	Sub S	\$100,001 - \$1,000,000	П	
	SP SP	\$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000  SP \$15,001 - \$50,000  SP \$15,001 - \$50,000  SP \$15,001 - \$50,000  Undetermined  Undetermined  ### Undetermined  #### Undetermined  ###################################	\$1,001 - \$15,000 Dividends  \$1,001 - \$15,000 None  \$1,001 - \$15,000 Capital Gains, Dividends  \$1,001 - \$15,000 None  SP \$15,001 - \$50,000 Capital Gains  None  \$50,001 - \$100,000 None  Undetermined BUSINESS INCOME  mbing East division  \$50,001 - \$100,000 Sub S	Space   Spac	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Moore, OK, US  DESCRIPTION: Engaged in plumbing activities. Congressman Mullin owns 50% interest in this investment.					
Mullin Plumbing, Inc [OL]  LOCATION: Broken Arrow, OK, US  DESCRIPTION: Plumbing company		\$1,000,001 - \$5,000,000	Sub S	\$100,001 - \$1,000,000	
Mullin Properties West Division LLC, 50% Interest [OL]  LOCATION: Oklahoma City, OK, US  DESCRIPTION: Engaged in plumbing activities		\$1,000,001 - \$5,000,000	Interest, Rent	\$15,001 - \$50,000	
Mullin Properties, LLC [OL]  LOCATION: Various locations, OK, US  DESCRIPTION: Property Management		\$250,001 - \$500,000	None		<b>~</b>
Mullin Services, Inc [OL]  Location: Broken Arrow, OK, US  DESCRIPTION: HVAC		\$250,001 - \$500,000	Sub S	\$1,000,001 - \$5,000,000	
Provident Trust Group Life Insurance [WU]  DESCRIPTION: Cash surrender value of life insurance		\$500,001 - \$1,000,000	None		
TMT LLC, 33% Interest [OL]  LOCATION: Sheridan, WY, US  DESCRIPTION: Investment in Restaurant	SP	\$15,001 - \$50,000	None		<b>V</b>
Vacant Land 118 S. Elm Pl [RP]  LOCATION: Stiwell, OK, US  DESCRIPTION: Vacant Land at Town of Stilwell, Adair (	County by I	\$1 - \$1,000 Mullin Properties, LLC	None		

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
22 S. 3rd Stilwell OK [RP]	08/8/2018	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: Stilwell, OK, US DESCRIPTION: Mullin Properties, LLC					
LPL Investments ⇒ Sunamerica Strategic Value [HE]  DESCRIPTION: Mutual fund sale, remained in account as cash		01/1/2018	S	\$1,001 - \$15,000	
Mullin 401(k) Plan ⇒ CMS Aggressive Blend Fund [MF]  DESCRIPTION: Withdrawal from fund	SP	03/31/2018	S (partial)	\$1,001 - \$15,000	<b>V</b>
Mullin 401(k) Plan ⇒ iShares S&P 500 Growth ETF [MF]  DESCRIPTION: Withdrawl	SP	03/31/2018	S (partial)	\$1,001 - \$15,000	<b>V</b>
Mullin 401(k) Plan ⇒ iShares S&P 500 Value ETF [MF]  DESCRIPTION: Withdrawl	SP	03/31/2018	S (partial)	\$1,001 - \$15,000	<b>~</b>
Rt 1 Box 78-8 Westville [RP]  Location: Westville, OK, US  Description: Mullin Properties, LLC		04/25/2018	P	\$15,001 - \$50,000	
TMT LLC, 33% Interest [OL]  LOCATION: Sheridan, WY, US  DESCRIPTION: Final 1065 K-1 received	SP	12/27/2018	S	\$15,001 - \$50,000	
Vacant Lot 17407 E. 49th [RP]  LOCATION: Tulsa, OK, US  DESCRIPTION: Mullin Properties, LLC		09/14/2018	S	\$100,001 - \$250,000	П

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Mullin Plumbing Inc.	Spouse Salary	\$109,655.00

## SCHEDULE D: LIABILITIES

Owne	r Creditor	Date Incurred	Туре	Amount of Liability
JT	Mr. Jim Mullin	1/1/2007	Purchase of plumbing business	\$500,001 - \$1,000,000

SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

0	Citizens Bankshares, Inc.
	Description: Distribution

- LPL Investments
- o Mullin 401(k) Plan
- o Mullin 401(k) Plan (Owner: SP)

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

Digitally Signed: Hon. Markwayne Mullin, 09/17/2019