



Filing ID #10018868

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Steve Bloom  
**Status:** Congressional Candidate  
**State/District:** PA11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 09/8/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA ⇒ Fidelity Freedom 2030	SP	\$1,001 - \$15,000	Tax-Deferred		
GRTR CARLISLE AREA CHMBR OF CM ⇒ Vanguard Trgt Retire 2025 Fnd Inv	SP	\$1,001 - \$15,000	Tax-Deferred		
Irwin & McKnight PC SIMPLE IRA ⇒ FDIC Insured Deposit Program		\$1,001 - \$15,000	Tax-Deferred		
Irwin & McKnight PC SIMPLE IRA ⇒ Timothy Plan Large Mid Cap Value CL A		\$1,001 - \$15,000	Tax-Deferred		
Members 1st Federal Credit Union accts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Messiah College Defined Contribution Retirement Plan ⇒ CREF Equity Index R2		\$15,001 - \$50,000	Tax-Deferred		
Messiah College Defined Contribution Retirement Plan (Standard) ⇒ American Century InfAdjBdInv	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Messiah College Defined Contribution Retirement Plan (TIAA) ⇒ CREF Inf-Linked Bond R2	SP	\$1,001 - \$15,000	Tax-Deferred		
Messiah College Defined Contribution Retirement Plan (TIAA) ⇒ CREF Money Market R2	SP	\$1,001 - \$15,000	Tax-Deferred		
Orrstown Bank accts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Ave Maria Bond Fund		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Ave Maria Growth Fund		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Ave Maria Value Fund		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Pershing Government Account		\$15,001 - \$50,000	Tax-Deferred		
Stephen L Bloom PSP - Pershing LLC as Custodian ⇒ Washington Mutual Investors Fund		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Commonwealth of Pennsylvania, House of Representatives	Salary	\$64,859.00	\$85,434.00
Irwin & McKnight, P.C.	Salary	\$7,579.00	\$10,947.00
Greater Carlisle Area Chamber of Commerce	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Stephen L Bloom PSP - Pershing LLC as Custodian	September 2016	Plan Loan	\$15,001 - \$50,000
	Stephen L Bloom PSP - Pershing LLC as Custodian	May 2013	Plan Loan (satisfied during reporting period)	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee (uncompensated)	Public School Employees Retirement System
President/Secretary/Treasurer/Director	Stephen L. Bloom Practical Counsel Christian Perspective Inc.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Fidelity Rollover IRA (Owner: SP)
- GRTR CARLISLE AREA CHMBR OF CM (Owner: SP)
- Irwin & McKnight PC SIMPLE IRA
- Messiah College Defined Contribution Retirement Plan
- Messiah College Defined Contribution Retirement Plan (Standard) (Owner: SP)
- Messiah College Defined Contribution Retirement Plan (TIAA) (Owner: SP)
- Stephen L Bloom PSP - Pershing LLC as Custodian

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Steve Bloom , 09/8/2017