# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Andy Biggs

Status: Member State/District: AZo5

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 05/14/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alexandria, VA Residential Property [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Alexandria, VA, US DESCRIPTION: residential property					
American Century Mutual Funds [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Arizona Federal Credit Union Bank Account [BA]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	П
Free Man Press [OL]		\$1,001 - \$15,000	Sales Income	\$1 - \$200	
LOCATION: Maricopa County, AZ, US DESCRIPTION: Value of Book inventory					
Gilbert, AZ Rental [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
LOCATION: Maricopa, AZ, US					
State of Arizona Pension [PE]		Undetermined	None		
Sun Trust Bank Fixed Annuity [FN]		\$1,000,001 -	Annuity	\$100,001 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$5,000,000		\$1,000,000	
TD Ameritrade [BA]  DESCRIPTION: cash in Brokerage Account		\$1 - \$1,000	Interest	\$1 - \$200	
Voyager Travel-Draper, Utah [DO]  DESCRIPTION: unsecured promissory note		\$15,001 - \$50,000	None		
Wells Fargo [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	П

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo Bank	August 2015	Co-sign student loan	\$15,001 - \$50,000
JT	JP Morgan Chase	November 2016	Mortgage on second home, Alexandria, VA	\$500,001 - \$1,000,000
	BMO Harris	Dec 2017	Mortgage on primary residence	\$250,001 - \$500,000

## **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2003	Filer + State of Arizona	Pension provided at age 65

## SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/6/2017	05/14/2018	Washington, DC - Tel Aviv, Israel - Washington, DC	0	<u> </u>	<u>~</u>	<b>▽</b>
The Heritage Foundation	02/8/2017	02/10/2017	Washinngton, DC - New York, New York - Washington, DC	0	<u> </u>	<u>~</u>	П
The Club for Growth	03/17/2017	03/19/2017	Washington, DC - Palm Beach, FL - Washington, Dc	O	<b>▽</b>	<u> </u>	

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

None disclosed.

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

C Yes No Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? © Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption? © Yes © No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Andy Biggs, 05/14/2018