



Filing ID #10021083

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Robert Michael Davidson
Status: Congressional Candidate
State/District: MI02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 05/15/2018
Period Covered: 01/01/2017– 04/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plans ⇒ DC1 ⇒ Aggressive Age-Based Option 16 [5P] LOCATION: MI		\$15,001 - \$50,000	Tax-Deferred		
529 Plans ⇒ DC1 ⇒ Moderate Age-Based Option 16 [5P] LOCATION: MI		\$100,001 - \$250,000	Tax-Deferred		
529 Plans ⇒ DC2 ⇒ Aggressive Age-Based Option 13-14 [5P] LOCATION: MI		\$15,001 - \$50,000	Tax-Deferred		
529 Plans ⇒ DC2 ⇒ Moderate Age-Based Option 13-14 [5P] LOCATION: MI		\$50,001 - \$100,000	Tax-Deferred		
529 Plans ⇒ DC3 ⇒ Moderate Age-Based Option 9-10 [5P] LOCATION: MI		\$15,001 - \$50,000	Tax-Deferred		
Checking [BA]	JT	\$15,001 - \$50,000	Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Emergency Care Specialists PC [OL] LOCATION: Grand Rapids/Kenty, MI, US DESCRIPTION: 1 share		\$1 - \$1,000	None		
Fifth Third - DC2 [BA]	DC	\$1,001 - \$15,000	Interest	None	None
IRA Accounts ⇒ Rollover - DD ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ Green Century Equity [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$50,001 - \$100,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ iShares MSCI KLD 400 Social ETF (DSI) [ST]		\$100,001 - \$250,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ Vanguard Target Ret 2035 FD [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - RD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - RD ⇒ Vanguard Target Ret 2035 FD VTTHX [MF]		\$50,001 - \$100,000	Tax-Deferred		
IRA Accounts ⇒ Roth - DD ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA Accounts ⇒ Roth - DD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA Accounts ⇒ Roth - RD ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA Accounts ⇒ Roth - RD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Savings Account [BA]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UGMA ⇒ DC1 UTMA ⇒ Ally Bk Midvale Utah CD [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UGMA ⇒ DC1 UTMA ⇒ Capital One Bk USA Natl Assn CD [MF]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UGMA ⇒ DC2 UTMA ⇒ Ally BK Midvale Utah CD [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UGMA ⇒ DC2 UTMA ⇒ Capital One BK USA Natl Assn CD [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UGMA ⇒ DC3 UTMA ⇒ Ally Bk Midvale Utah CD [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UGMA ⇒ DC3 UTMA ⇒ Capital One BK USA Natl Assn CD [MF]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Work Retirement ⇒ Vanguard 500 Index Fund Admiral Shares [MF]		\$250,001 - \$500,000	Tax-Deferred		
Work Retirement ⇒ Vanguard RD ⇒ Vanguard Developed Markets Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Work Retirement ⇒ Vanguard RD ⇒ Vanguard Intermediate Term Bond [MF]		\$100,001 - \$250,000	Tax-Deferred		
Work Retirement ⇒ Voya - DD ⇒ Vanguard Instit Index Fnd Inst [MF]		\$15,001 - \$50,000	Tax-Deferred		
Work Retirement ⇒ Voya - DD ⇒ Vanguard Mid-Cap Index Fund Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
Work Retirement ⇒ Voya - DD ⇒ Vanguard Small-Cap Index Fund Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
Work Retirement ⇒ Voya - DD ⇒ Vanguard Total Bnd Mrkt Ind F Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Emergency Care Specialists PC	Salary	\$84,775.00	\$590,163.00
Spectrum Health Medical Group	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Capital One Credit Card	Mar/Apr 2017	Credit Card	\$15,001 - \$50,000
	American Education Services	1994-1998	Student Loans	\$50,001 - \$100,000
SP	American Education Services	1994-1998	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Emergency Care Specialists PC (Fremont, MI, US)	Emergency room physician

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">529 Plans LOCATION: MI529 Plans ⇒ DC1 LOCATION: MI529 Plans ⇒ DC2 LOCATION: MI529 Plans ⇒ DC3 LOCATION: MIIRA AccountsIRA Accounts ⇒ Rollover - DDIRA Accounts ⇒ Rollover - RD
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- IRA Accounts ⇒ Roth - DD
- IRA Accounts ⇒ Roth - RD
- UGMA (Owner: DC)
LOCATION: US
- UGMA ⇒ DC1 UTMA (Owner: DC)
LOCATION: US
- UGMA ⇒ DC2 UTMA (Owner: DC)
LOCATION: Ottawa, MI, US
- UGMA ⇒ DC3 UTMA (Owner: DC)
LOCATION: US
- Work Retirement
- Work Retirement ⇒ Vanguard RD
- Work Retirement ⇒ Voya - DD

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Robert Michael Davidson , 05/15/2018