



Filing ID #10026004

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Carol H Iannuzzi
Status: Congressional Candidate
State/District: TX26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/17/2019
Period Covered: 01/01/2018– 03/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express High Yield Savings Account [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank Of America Checking Account [BA]		\$1,001 - \$15,000	None		
Brighthouse Variable Annuity Series VA ⇒ AB Global Dynamic Allocation Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ BHLife Balanced Plus Portfolio [MF]		\$50,001 - \$100,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ BlackRock Global Tactical Strategies Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ JPMorgan Global Active Allocation Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ Schroeders Global Multi-Asset Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Checking Account [BA]		\$1,001 - \$15,000	None		
Chase Bank Savings Account [BA]		\$1,001 - \$15,000	Interest	None	None
Collectibles - Gold Maple Leaf Coins [CO]		\$1,001 - \$15,000	None		
Franklin Templeton Investments FTIOS Cust for Beneficiary IRA of H Anne Higbee ⇒ Franklin Equity Income Fund Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		
U S Treasury Series I Savings Bonds [GS]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Treasurer	Progressive Leaders of Denton County Toastmasters Club #3467810

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Brighthouse Variable Annuity Series VAFranklin Templeton Investments FTIOS Cust for Beneficiary IRA of H Anne Higbee

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carol H Iannuzzi , 04/17/2019