

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A  
For use by Members, officers, and employees

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Michael R. Turner

(Full Name)

202-225-6485

(Daytime Telephone)

Filer Status  
☒ Member of the U.S. House of Representatives

State: OH  
District: 3

☐ Officer Or Employee

Employing Office:

Report Type  
☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$25 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$250 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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U.S. HOUSE OF REPRESENTATIVES  
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**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Turner Effect	Spouse Salary	N/A
Turner Effect	Spouse Business Income	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	JP Morgan Chase bank accounts	\$1,001 - \$15,000	None	NONE	
SP	Legg Mason American Leading Companies Trust	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Legg Mason Special Investment Trust	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Legg Mason International Equity Trust	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Legg Mason Value Trust	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Schwab Cash Reserves	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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SP	Aflac stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Apache stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Becton Dickinson stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	CVS stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Chubb stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Cisco stock	\$1,001 - \$15,000	None	NONE	
SP	DuPont stock	None	DIVIDENDS	\$1 - \$200	S
SP	Ebay stock	\$1,001 - \$15,000	None	NONE	
SP	Emerson stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	General Electric stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Intel stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	International Business Machines stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Johnson & Johnson stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Lockheed Martin stock	None	None	NONE	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Omnicom Group stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Oracle stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Pepsico stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Pfizer stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Procter & Gamble stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Royal Dutch stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Stericycle stock	\$1,001 - \$15,000	None	NONE	P
SP	Telefonica stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Transocean stock	\$1,001 - \$15,000	None	NONE	
SP	U.S. Bancorp stock	None	DIVIDENDS	\$1 - \$200	S
SP	Viacom stock	\$1 - \$1,000	None	NONE	
SP	Wellpoint stock	None	None	NONE	S
SP	Western Union stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Windstream stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	iShares MSCI EAFE Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	iShares S&P Midcap 400 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	iShares S&P Smallcap 600 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Vanguard Emerging Market Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Turner Effect, marketing firm, Dayton, Ohio	\$50,001 - \$100,000	None	NONE	
DC	The Advantage Age-Based Option Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	E
DC	Ameriprise Large Cap Equity Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Schwab Cash Reserves	\$1 - \$1,000	INTEREST	\$1 - \$200	
JT	General Electric 4.5% due 6-15- 00 note	None	INTEREST/CAP ITAL GAINS	\$201 - \$1,000	S
JT	Hamilton Cty, Ohio 3% due 12- 1-09 note	None	INTEREST/CAP ITAL GAINS	\$201 - \$1,000	S
JT	Capital One 4.6% due 6-12-09 note	None	INTEREST	\$201 - \$1,000	S
JT	Abbott stock	None	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	S
JT	Best Buy stock	None	DIVIDENDS	\$1 - \$200	S
JT	Caterpillar stock	None	DIVIDENDS	\$1 - \$200	S

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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JT	Cerner stock	None	CAPITAL GAINS	\$1,001 - \$2,500	S
JT	Cisco stock	None	CAPITAL GAINS	\$201 - \$1,000	S
JT	Coach stock	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
JT	Colgate-Palmolive stock	None	DIVIDENDS/INTEGRAL GAINS	\$201 - \$1,000	S
JT	Walt Disney stock	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
JT	Goldman Sachs stock	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
JT	Ingersoll Rand stock	None	DIVIDENDS	\$1 - \$200	S
JT	Occidental Petroleum stock	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
JT	Paychex stock	None	DIVIDENDS	\$1 - \$200	S
JT	Schlumberger stock	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
JT	Stryker stock	None	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	S
JT	Texas Instruments stock	None	DIVIDENDS	\$1 - \$200	S
JT	U.S. Bancorp stock	None	DIVIDENDS	\$1 - \$200	S
JT	3M stock	None	DIVIDENDS	\$1 - \$200	S

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	iShares MSCI EAFE Index Exchange Traded Fund	None	DIVIDENDS	\$1 - \$200	S
JT	Vanguard Total Stock Market Exchange Traded Fund	None	CAPITAL GAINS	\$1 - \$200	PS
	Ohio State PERS (Not self- directed)	\$15,001 - \$50,000	None	NONE	
	Schwab Cash Reserves	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Allstate stock	None	DIVIDENDS	\$1 - \$200	S
	Amgen stock	\$1,001 - \$15,000	None	NONE	
	Apple stock	\$1,001 - \$15,000	None	NONE	
	BHP Billiton stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Chevron stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Devy stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Exelon stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Exxon Mobil stock	\$1,001 - \$15,000	DIVIDENDS/CAPIT AL GAINS	\$1,001 - \$2,500	S(part)
	Federated stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	General Electric stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P



# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Hewlett-Packard stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Home Depot stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Jacobs Engineering stock	\$1,001 - \$15,000	None	NONE	P
Lab Corp of America stock	\$1,001 - \$15,000	None	NONE	
Eli Lilly stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
McGraw Hill stock	None	DIVIDENDS	\$1 - \$200	S
Microsoft stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Monsanto stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Nike stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Nokia	None	DIVIDENDS	\$1 - \$200	S
Norfolk Southern stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Novartis stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Procter & Gamble stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S(part)
Public Service Enterprise stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Research In Motion stock	\$1,001 - \$15,000	None	NONE	P
Charles Schwab stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
United Technologies stock	None	CAPITAL GAINS	\$201 - \$1,000	S
Verizon stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Waste Management stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Wells Fargo stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Western Union stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	PS(part)
Zimmer stock	\$1,001 - \$15,000	None	NONE	
3M stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
iShares MSCI EAFE Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
iShares S&P Midcap 400 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
iShares S&P Smallcap 600 Index Exchange Traded Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Becton Dickinson stock	P	N/A	03-11-09	\$1,001 - \$15,000
SP	DuPont stock	S	No	10-12-09	\$1,001 - \$15,000
SP	Emerson stock	P	N/A	01-23-09	\$1,001 - \$15,000
SP	Lockheed Martin stock	S	No	01-23-09	\$1,001 - \$15,000
SP	Stericycle stock	P	N/A	10-12-09	\$1,001 - \$15,000
SP	U.S. Bancorp stock	S	No	10-12-09	\$1,001 - \$15,000
SP	Wellpoint stock	S	No	03-11-09	\$1,001 - \$15,000
DC	The Advantage Age-Based Option Fund (formerly known as Putnam Moderate Age-Based Portfolio)	E	N/A	02-17-09	\$15,001 - \$50,000
JT	General Electric 4.5% due 6-15-00 note	S	Yes	11-25-09	\$1,001 - \$15,000
JT	Hamilton City, Ohio 3% due 12-1-09 note	S	No	12-01-09	\$1,001 - \$15,000
JT	Capital One 4.6% due 6-12-09 note	S	No	06-12-09	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Abbott stock	S	Yes	11-25-09	\$1,001 - \$15,000
JT	Best Buy stock	S	No	11-25-09	\$1,001 - \$15,000
JT	Caterpillar stock	S	No	11-25-09	\$1,001 - \$15,000
JT	Carner stock	S	Yes	08-18-09 10-12-09	\$1,001 - \$15,000
JT	Cisco stock	S	Yes	11-25-09	\$1,001 - \$15,000
JT	Coach stock	S	Yes	10-12-09	\$1,001 - \$15,000
JT	Colgate-Palmolive stock	S	Yes	08-18-09 11-25-09	\$1,001 - \$15,000
JT	Walt Disney stock	S	No	11-23-09	\$1,001 - \$15,000
JT	Goldman Sachs stock	S	No	08-18-09	\$1,001 - \$15,000
JT	Ingersoll Rand stock	S	No	10-12-09	\$1,001 - \$15,000
JT	Occidental Petroleum stock	S	Yes	11-25-09	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Paychex stock	S	No	11-25-09	\$1,001 - \$15,000
JT	Schlumberger stock	S	No	11-25-09	\$1,001 - \$15,000
JT	Stryker stock	S	No	11-25-09	\$1,001 - \$15,000
JT	Texas Instruments stock	S	No	10-12-09	\$1,001 - \$15,000
JT	U.S. Bancorp stock	S	No	11-25-09	\$1,001 - \$15,000
JT	3M stock	S	No	11-25-09	\$1,001 - \$15,000
JT	iShares MSCI EAFE Index Exchange Traded Fund	S	No	10-12-09	\$1,001 - \$15,000
JT	Vanguard Total Stock Market Exchange Traded Fund	S	No	10-12-09 P 11-23-09 P 11-25-09 S	\$1,001 - \$15,000
	Allstate stock	S	No	03-27-09	\$1,001 - \$15,000
	BHP Billiton stock	P	N/A	03-27-09	\$1,001 - \$15,000
SP	iShares S&P Midcap 400 Index Exchange Traded Fund	P	N/A	10-12-09	\$1,001 - \$15,000

# **SCHEDULE IV - TRANSACTIONS**

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Devry stock	P	N/A	01-23-09	\$1,001 - \$15,000
	Exelon stock	P	N/A	01-26-09	\$1,001 - \$15,000
	Exxon Mobil stock	S(part)	Yes	01-26-09	\$1,001 - \$15,000
	General Electric stock	P	N/A	01-26-09	\$1,001 - \$15,000
	Jacobs Engineering stock	P	N/A	03-27-09	\$1,001 - \$15,000
	McGraw Hill stock	S	No	03-27-09	\$1,001 - \$15,000
	Nokia	S	No	12-22-09	\$1,001 - \$15,000
	Procter & Gamble stock	S(part)	Yes	01-26-09	\$1,001 - \$15,000
	Research In Motion stock	P	N/A	12-22-09	\$1,001 - \$15,000
	Charles Schwab stock	P	N/A	10-12-09	\$1,001 - \$15,000
	United Technologies stock	S	Yes	01-23-09	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Western Union stock	S(part) P	No	01-26-09 P 10-12-09 S	\$1,001 - \$15,000
SP	Vanguard Emerging Market Exchange Traded Fund	P	N/A	10-12-09	\$1,001 - \$15,000

# **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
German Marshall Fund 2009 Congress- Bundestag Forum Robert Bosch Foundation	Feb 13-18	DC-Eimau-Berlin-DC	Y	Y	Y	None