



Filing ID #10018538

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Robert (Toby) Whitney  
**Status:** Congressional Candidate  
**State/District:** WA08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 08/13/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Congressional Federal Checking DESCRIPTION: Checking account		\$1,001 - \$15,000	None		
Family LLCs ⇒ Grassy Creek Coal Company DESCRIPTION: Family held property leased out--252 shares		\$1 - \$1,000	Rent	\$201 - \$1,000	\$1 - \$200
Family LLCs ⇒ Harbor Island LLC, 3% Interest LOCATION: Lincoln, ME, US DESCRIPTION: 2 properties, one of which is sometimes rented.		\$15,001 - \$50,000	Rent	None	None
Fidelity Investment Account ⇒ Babson Cap Corporation Inv DESCRIPTION: Stock that was converted to MCI in subsequent year		\$1 - \$1,000	Dividends	None	\$1 - \$200
Fidelity Investment Account ⇒ Barings Corporate Investors (MCI) DESCRIPTION: Stock		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investment Account ⇒ Chevron Corporation (CVX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Stock					
Fidelity Investment Account ⇒ Enron stock		None	None		
DESCRIPTION: Unsellable stock -- 307 shares					
Fidelity Investment Account ⇒ Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investment Account ⇒ Fidelity Money Market Fund (SPAXX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investment Account ⇒ Fidelity Municipal Money Market (FTEXX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investment Account ⇒ Fidelity Roth IRA		\$1 - \$1,000	None		
Fidelity Investment Account ⇒ Oracle Corporation (ORCL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
House		\$1,000,001 - \$5,000,000	None		
LOCATION: Seattle, WA, US					
Land		\$100,001 - \$250,000	None		
LOCATION: Easton, WA, US					
Morgan Stanley--AMZN RSUs ⇒ Amazon.com, Inc. (AMZN)		None	RSU stock sale	\$50,001 - \$100,000	\$50,001 - \$100,000
Rental Property 1		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Seattle, WA, US					
Rental Property 2		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Washington, DC, US					
Salal Credit Union Checking		\$1,001 - \$15,000	None		
DESCRIPTION: checking account					
Vanguard 401k ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com Co. Stock Fund					
Vanguard 401k ⇒ Target Retire 2030 Tr P					
		\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Amazon	Salary	\$152,555.00	\$214,520.00
Rental Property 1	Rent	\$17,000.00	\$31,000.00
Rental Property 2	Rent	\$28,000.00	\$84,000.00
University of Washington	Graduate Student Advisor	\$.00	\$1,836.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	Revolving Credit	Home Equity Line of Credit	\$100,001 - \$250,000
	Congressional Federal Credit Union	Revolving Credit	Credit Card	\$10,000 - \$15,000
	Chase	Revolving Credit	Credit Card	\$10,000 - \$15,000
	Credit Union Mortgage Association	Aug 2012	Home Mortgage	\$500,001 - \$1,000,000
	Credit Union Mortgage Association	Aug 2012	Home Mortgage	\$250,001 - \$500,000
	Credit Union Mortgage Association	Aug 2012	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	Amazon Inc.
Member	Harbor Island LLC

Position	Name of Organization
Board Member	Youth in Focus

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Family LLCs (3% Interest)  
LOCATION: US
- Fidelity Investment Account  
LOCATION: US
- Morgan Stanley--AMZN RSUs  
LOCATION: US  
DESCRIPTION: RSUs held as part of AMZN employment
- Vanguard 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert (Toby) Whitney , 08/13/2017