



Filing ID #10012067

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Terry Hunter Baker Jr.
Status: Congressional Candidate
State/District: TN08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/18/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class A (GOOGL)		\$15,001 - \$50,000	None		
Alphabet Inc. - Class C Capital Stock (GOOG)		\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	None		
Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Archer-Daniels-Midland Company (ADM)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Checking Account		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking account with Bank of America.					
Checking Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking account with our local credit union. Leader's Credit Union.					
Eli Lilly and Company (LLY)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Facebook, Inc. - Class A (FB)		\$15,001 - \$50,000	None		
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gerdau S.A. (GGB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Guggenheim SEP/IRA ⇒ PRECIOUS METALS ULTRA SEC PRO INVST		\$1,001 - \$15,000	None		
Guggenheim SEP/IRA ⇒ RMQH Monthly Rebal Nasdaq 100 2X		\$1 - \$1,000	Tax-Deferred		
Guggenheim SEP/IRA ⇒ RYAUX Utilities-H		\$1 - \$1,000	Tax-Deferred		
Guggenheim SEP/IRA ⇒ RYFXX US GOV Money Market		\$1 - \$1,000	Tax-Deferred		
Guggenheim SEP/IRA ⇒ RYHBX GOV Long Bond 1.2X Str		\$1 - \$1,000	Tax-Deferred		
Guggenheim SEP/IRA ⇒ RYIHX Inverse High Yield Strategy-H		\$1 - \$1,000	Tax-Deferred		
Guggenheim SEP/IRA ⇒ RYMPX Precious Metals-H		\$1 - \$1,000	Tax-Deferred		
Guggenheim SEP/IRA ⇒ RYVAX Energy Services-H		\$1 - \$1,000	Tax-Deferred		
Guidestone 403(b) ⇒ Guidestone Equity Index (GEQZX)		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: This is the 403(b) retirement account for my work at Union University. It is an S&P 500 style index holding.					
Guidestone 403(b) ⇒ Guidestone Equity Index (GEQZX)		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: This is a retirement mutual fund holding from my earlier work at another job. They also used Guidestone. And this is also a S&P 500 index fund.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Guidestone 457 ⇒ Guidestone Equity Index (GEQZX)		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: This is my 527 plan for my job at Union University. It is a S&P 500 index type of holding.					
Intel Corporation (INTC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Money Market Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Money market account with Bank of America.					
Nucor Corporation (NUE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Premiere Select IRA ⇒ CONSUMER GOODS ULTRA SECTOR PRO FDS-INV	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Premiere Select IRA ⇒ DIREXION MONTHLY 10 YR NOTE BULL 2X INV	SP	\$1,001 - \$15,000	None		
Premiere Select IRA ⇒ RYDEX HEAL	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Premiere Select IRA ⇒ RYDEX PRECIOUS METALS INVESTOR CL	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Premiere Select IRA ⇒ Rydex US GOVT CORE MMKT INVESTOR	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Premiere Select IRA ⇒ RYDEX UTILITIES INVESTOR CLASS	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Savings Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: This is a small account necessary to have a checking account at our credit union. Leaders Credit Union.					
State of Tennessee 401(k) ⇒ Vanguard Institutional Index I	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: This is an S&P 500 index fund. It is the single holding in my wife's 401(k).					
State of Tennessee 457 ⇒ Vanguard Institutional Index I	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Single holding is S&P 500 index fund.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA (T-C S&P 500 Idx-Inst)	SP	\$100,001 - \$250,000	Tax-Deferred		
University of Tennessee ORP ⇒ T-C S&P 500 Idx-inst	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: This is another spouse retirement plan with the sole holding of an S&P 500 index fund.					
Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Walt Disney Company (DIS)		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
DESCRIPTION: This was a sale of the stock with a capital gain realized in selling this year. Prior to the sale there were some dividends from the stock as indicated.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Union University	Salary	\$79,512.96	\$122,892.28
University of Tennessee	Spouse salary	N/A	N/A
Trinity International University	adjunct course fee	N/A	\$935.04
Acton Institute	research project	N/A	\$2,000.00
John Witherspoon College	speaking engagement	N/A	\$750.00
Ethics and Religious Liberty Commission	research and writing assignments	N/A	\$1,250.00
Impact 360 Institute	speaking and teaching	\$4,700.00	\$4,700.00
The Federalist	freelance writing	\$200.00	\$500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	August 2010	Home mortgage on personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior advisor	Acton Institute
Contributing editor	Fellowship of St. James
Research Fellow	Ethics and Religious Liberty Commission
Associate professor and past dean	Union University

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Union University (Jackson, TN, US)	Professor and past dean

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Guggenheim SEP/IRA◦ Guidestone 403(b)◦ Guidestone 457◦ Premiere Select IRA (Owner: SP)◦ State of Tennessee 401(k) (Owner: SP)◦ State of Tennessee 457 (Owner: SP)◦ University of Tennessee ORP (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Terry Hunter Baker Jr., 05/18/2016