



Filing ID #10020706

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Salud O. Carbajal
Status: Member
State/District: CA24

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/10/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Santa Barbara County Deferred Compensation Plan ⇒ American Century Strat Allc: Agrsv Inv [HE]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Hartford Capital [MF]		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Neuberger Berman Socially Resp TR [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Inflation-Protected Secs Adm [PE]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Institutional Index I [PE]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Mid Cap Index Fund - Admiral [PE]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Small Cap Index Adm [PE]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Vanguard Total Bond Market Index Adm [PE]				
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Total Intl Stock Index Admiral [PE]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Santa Barbara County Employees' Retirement System [PE]		Undetermined	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Pension from Santa Barbara County Government				
Teachers Insurance Annuity Association 403(B) Deferred Compensation Plan [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Spouse Employer: Special Olympics of Southern California sponsored Deferred Compensation 403(B) Plan TIAA Acc Lfcycle 2030 T4 (TIAA 377557K-5)				
Wells Fargo Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Joint Checking Account				
Wells Fargo Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Joint Savings Account				

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
County of Santa Barbara	Salary	\$3,814.33
Santa Barbara County Employees Retirement	Retirement	\$25,657.73
Special Olympics Southern California	Spouse Salary	N/A
County of Santa Barbara Empower 457 Deferred Compensation Plan	Distributions	\$163,771.57

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Federal Loan Servicing, PA	September, 1994	Student Loan	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	August, 2007	Primary Residence Mortgage	\$250,001 - \$500,000
COMMENTS: Note was completely paid off as a result of refinance 11/14. Balance is zero.				
JT	Ditech	July, 2006	2nd Home Loan	\$50,001 - \$100,000
COMMENTS: Paid off as a result of primary home loan refinance 11/14. The balance is zero.				
	Congressional Federal Credit Union	November 2017	Loan	\$15,001 - \$50,000
JT	Caliber Home Loans Inc	November 2017	Home Mortgage Loan Refinance	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/1/2018	08/9/2018	Los Angeles - Telaviv - Los Angeles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Humpty Dumpty Institute	11/16/2018	11/17/2018	Washington DC - New York - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Santa Barbara County Deferred Compensation Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Salud O. Carbajal , 05/10/2018