UNITED STATES HOUSE OF REPRESENTATIVES 2014 FINANCIAL DISCLOSURE STATEMENT	Form A For Use by Members, Officers, and Employees	LEGISLATIVE RESOURCE CENTER 2015 MAY
Name: Sco77 GARRE77 Da	Daytime Telephone: <u> </u>	U.S. HOUSE OF THE CLERK PRESENTATIVES (Office Use Only)
FILER STATUS Member of or Candidate for State: N J U.S. House of Representatives District:	Officer or Employing Office	:
REPORT (2014 Annual (Due: May 15, 2015)	Amendment Termination Date of Termination:	n mination:
PRELIMINARY INFORMATION - ANSWER EACH OF THESE	QUESTIONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	No F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	r arrangement with an Yes No
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period? Yes	No G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	child receive any value from a single Yes No
C. Did you or your spouse have "eamed" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	No H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	child receive any Yes No No e reporting period?
D. Did you, your spouse, or your dependent child have any reportable Yes liability (more than \$10,000) at any point during the reporting period?	No I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	donation to charity in Yes No
E. Did you hold any reportable positions during the reporting period or in Yes the current calendar year up through the date of filing?	E C(ORRESPONDING SCHEDULE IF YOU ANSWER "YES"
IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OF	DEPENDENT, OR TRUST INFORMATION - ANSWER EACH	SWER EACH OF THESE QUESTIONS
IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Mering during the reporting period? If you answered "yes" to this q	question, please contact Yes No 📈
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?	Ethics and certain other "excepted trusts" need not be disclosed. H	lave you excluded from Yes No 📈
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	ilities of a spouse or	your dependent child because they meet all Yes No 📈

SCHEDULE A - ASSETS & "UNEARNED INCOME"

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" If you so choose, you may indicate that an asset income source is that of your spouse (SP) dependent child (DC), or jointly held with anyo (JT), in the optional column on the far left. that is not publicly traded, state the name business, the nature of its activities, a For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. Provide complete names of stocks and mutual funds (do not use only ticker symbols). For a detailed discussion of Schedule requirements, please refer to the instruction booklet homes and vacation homes (unless there was renta income during the reporting period); and any financia interest in, or income derived from, a federa Exclude: Your personal residence, including second geographic location in Block A. rental property," and a city and state. For rental and other real property held for investment, provide a complete address or description, e.g. more than \$1,000 in interest-bearing accounts. ncome during the year. etirement program, including the Thrift Savings Plan or an ownership interest in a privately-held business (Now MET Life) Examples: HIGHLAND BANK , CHECKIN TRAVELER ANNUTY Asset and/or Income Source have a privately-traded ť Investment Fund, = Mega Corp. Stock Simon & Schuster BLOCK A ABC Hedge Fund **=** please SMINNS fund that is se check the 를 다 апуогн e "EP" ᇙᇴ × 9 9 *Column M is for assets held by your spouse or dependent child in which you have no interest. used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method \$1-\$1,000 œ Indefinite \$1,001-\$15,000 c X \$15,001-\$50,000 D \$50,001-\$100,000 ш Value of Asset \$100,001-\$250,000 BLOCK B × \$250,001-\$500,000 G \$500,001-\$1,000,000 I \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 _ Over \$50,000,000 _ Spouse/DC Asset over \$1,000,000 Œ a Check all columns that apply. For accounts that Frod generate tax-deferred income (such as 401(k), IRA, or m 529 accounts), you may check the "Tax-beferred" column. Dividende, interest, and capital gains. Dividende if reinvested, must be disclosed as income m for assets field in taxable accounts. Check "None" as the fifthe asset generated no income during the reporting get. × X NONE Name: DIVIDENDS × RENT INTEREST X Type of Income 20077 CAPITAL GAINS BLOCK C EXCEPTED/BLIND TRUST TAX-DEFERRED GARRETT Partnership Income Roycattles Other Type of Income (Specify: e.g., Partnership Income or Farm Income) may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or X *Column XII is for assets held by your spouse or dependent child in which you have no interest. For assets for which you checked "Tax-Deferred" in Block C. None × \$1-\$200 \$201-\$1,000 = \$1,001-\$2,500 ₹ Amount of Income Ŕ \$2,501-\$5,000 BLOCK D \$5,001-\$15,000 ≤ \$15,001-\$50,000 ≦ \$50,001-\$100,000 ≦ Page_ \$100,001-\$1,000,000 × \$1,000,001-\$5,000,000 × 1 Over \$5,000,000 ≥ Spouse/DC Asset with Income over \$1,000,000* ≚ 잋 If only a portion of an asset was sold, please indicate as follows: (S (part)). asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 no transactions that exceeded \$1,000. blank if there are Leave this column period. in the reporting ndicate if the ransaction S, S(part), or E Ü BLOCK E

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

SCHEDULE B - TRANSACTIONS

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SP, DC, JT Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A. Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income, Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction. * Column K is for assets solely held by your spouse or dependent child. USNG Exemple Mega Corp. Stock Purchase Type of Transaction Sale Partial Sale × Exchange Check Box if Capital Gain Exceeded \$200 (MO/DAYR) or Quarterly, Monthly, or Bi-weekly, if applicable /6/IY Date 3/5/14 \$1,001-\$15,000 > \$15,001 \$50,000 × œ \$50,001-\$100,000 c \$100,001-\$250,000 0 Amount of Transaction \$250,001-\$500,000 m \$500,001-\$1,000,000 73 \$1,000,001-\$5,000,000 G \$5,000,001-\$25,000,000 I \$25,000,001 \$50,000,000 Over \$50,000,000 Over \$1,000,000* $\overline{}$ (Spouse/DC Asset)

SCHEDULE C - EARNED INCOME

Name: Sco77 GARRETT Page 5 of 10

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

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Source (include date of receipt for honoraria)	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
Examples: Civil War Roundiable (Oct. 2)	Legislative Pension	\$18,000
Ontario County Board of Education	Spouse Salary	N/A
None		

SCHEDULE D - LIABILITIES

Name: Sco77 GARRE77 Page_

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to

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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions

Position	Name of Organization
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SCHEDULE F - AGREEMENTS

Name: 8077 GAMETT Page_ 0 0

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date None Parties to Agreement Terms of Agreement

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
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SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

	Source	Date(s)	City of Departure – Destination — City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
	Government of China (MECEA)	Aug. 6-11	DC-Beşīng, China - DC	4	٠,	Z
examples:	Habital for Humanity (charity fundraiser)	Mar. 3-4	DC-Boston-DC	*	۲	Y
ASPEN INSTITUTE	W71707C	11-4-11-4	DC > TSHIPO, TAPAH	х	~	Y- wife
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SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

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List the source, activity (<i>i.e.</i> , speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.	rr of an event to a charitable organ	a charitable organization in lieu of paying an honorarium to you. A	honorarium to you. A
Source	Activity	Date	Amount
Association of American Associations, Washington, DC	Speech	Feb, 2, 2014	\$2,000
XYZ Magazine	Article	Aug. 13, 2014	\$500
None			

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