



Filing ID #10029762

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Chuck Dietzen
Status: Congressional Candidate
State/District: IN05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 10/24/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Doctors Orders Distillery [PS] DESCRIPTION: Invested \$25,000 into the company		\$15,001 - \$50,000	None		
iSalus Healthcare [PS] DESCRIPTION: Sold software company that was founded in 2000		\$500,001 - \$1,000,000	Capital Gains	None	\$100,001 - \$1,000,000
LPL Financial ⇒ DFA 1 Year Fixed Income [MF]		\$15,001 - \$50,000	None		
LPL Financial ⇒ DFA Emerging Markets [MF]		\$15,001 - \$50,000	None		
LPL Financial ⇒ DFA Global [MF]		\$15,001 - \$50,000	None		
LPL Financial ⇒ DFA Investment Grade [MF]		\$15,001 - \$50,000	None		
LPL Financial ⇒ DFA Large Cap [MF]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial ⇒ DFA Real Estate [MF]		\$15,001 - \$50,000	None		
LPL Financial ⇒ DFA US Core [MF]		\$250,001 - \$500,000	None		
LPL Financial Roth ⇒ DFA 1 Year Fixed Income [MF]		\$1,001 - \$15,000	None		
LPL Financial Roth ⇒ DFA Emerging Markets [MF]		\$1,001 - \$15,000	None		
LPL Financial Roth ⇒ DFA Global [MF]		\$1,001 - \$15,000	None		
LPL Financial Roth ⇒ DFA Investment Grade [MF]		\$1,001 - \$15,000	None		
LPL Financial Roth ⇒ DFA Large Cap [MF]		\$1,001 - \$15,000	None		
LPL Financial Roth ⇒ DFA Real Estate [MF]		\$1,001 - \$15,000	None		
LPL Financial Roth ⇒ DFA US Core [MF]		\$15,001 - \$50,000	None		
Managed Outsource Technologies LLC [PS]		\$1,000,001 - \$5,000,000	Capital Gains	None	\$2,501 - \$5,000
DESCRIPTION: This company was part of iSalus Healthcare					
Pacific Life [FN]		\$250,001 - \$500,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Charles Dietzen MD PSC	Consulting Fees/Medical Director Fees	\$120,000.00	\$30,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Indiana University Health Care Associates	Medicare Wages	\$.00	\$211,452.00
Indiana University	Professor of Medicine	\$.00	\$56,384.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Medical Director	Easter Seals Crossroads Rehabilitation Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- LPL Financial
- LPL Financial Roth

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Chuck Dietzen , 10/24/2019