



Filing ID #10000247

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Bruce Gordon Anderson  
**Status:** Congressional Candidate  
**State/District:** CA18

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 04/7/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century ⇒ California Intermediate Tax Free	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
American Century ⇒ Equity Growth	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
American Century ⇒ Equity Income	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
American Century ⇒ Growth	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
CalPERS	SP	Undetermined	Tax-Deferred	\$5,001 - \$15,000	\$15,001 - \$50,000
CalSTRS	SP	Undetermined	Tax-Deferred	\$1,001 - \$2,500	\$5,001 - \$15,000
CalSTRS		Undetermined	Tax-Deferred	Not Applicable	Not Applicable
Citibank Checking	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Citibank Checking	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
First Federal Tech Credit Union		\$1 - \$1,000	Interest	None	None
Home	JT	\$1,000,001 - \$5,000,000	Rent	\$1 - \$200	\$1,001 - \$2,500
LOCATION: Palo Alto, Santa Clara County, CA, US					
Merrill Lynch Brokerage ⇒ Air Products and Chemicals, Inc. (APD)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Brokerage ⇒ Allegion plc Ordinary Shares (ALLE)	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
Merrill Lynch Brokerage ⇒ AT&T Inc. (T)	JT	None	Capital Gains, Dividends	None	None
DESCRIPTION: capital loss					
Merrill Lynch Brokerage ⇒ Boeing Company (BA)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Merrill Lynch Brokerage ⇒ BP p.l.c. (BP)	JT	None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Merrill Lynch Brokerage ⇒ ConAgra Foods, Inc. (CAG)	JT	None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Merrill Lynch Brokerage ⇒ Dow Chemical Company (DOW)	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
Merrill Lynch Brokerage ⇒ Duke Energy Corporation (DUK)	JT	None	Dividends	None	\$2,501 - \$5,000
Merrill Lynch Brokerage ⇒ E.I. du Pont de Nemours and Company (DD)	JT	None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Merrill Lynch Brokerage ⇒ Exxon Mobil Corporation (XOM)	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Merrill Lynch Brokerage ⇒ General Electric Company (GE)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch Brokerage ⇒ Hewlett-Packard Company (HPQ)	JT	None	Capital Gains	None	None
DESCRIPTION: capital loss					
Merrill Lynch Brokerage ⇒ Ingersoll-Rand plc (IR)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Merrill Lynch Brokerage ⇒ International Paper Company (IP)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Brokerage ⇒ McGraw Hill Financial, Inc. (MHFI)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Brokerage ⇒ ML Bank Deposit Program	JT	\$100,001 - \$250,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch Brokerage ⇒ Monsanto Company (MON)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Brokerage ⇒ Raytheon Company (RTN)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Brokerage ⇒ Southern Company (SO)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Brokerage ⇒ Templeton Foreign Fund	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Prudential Life Insurance		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Toyota Camry 2009	JT	\$1,001 - \$15,000	None		
DESCRIPTION: hybrid sedan					
Toyota Tacoma 2007	JT	\$1,001 - \$15,000	None		
DESCRIPTION: pickup truck					
Treasury Direct		\$1,001 - \$15,000	Interest	None	None
USAA 403B ⇒ Growth and Income		\$250,001 - \$500,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Brokerage ⇒ 3M Company (MMM)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard Brokerage ⇒ Allergan, Inc. (AGN)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage ⇒ AMETEK, Inc. (AME)	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ AT&T Inc. (T)	JT	\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Vanguard Brokerage ⇒ California Tax Exempt Money Market VCTX	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage ⇒ Chevron Corporation (CVX)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage ⇒ ConocoPhillips (COP)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ E.I. du Pont de Nemours and Company (DD)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ Eaton Corporation, PLC Ordinary Shares (ETN)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ Eli Lilly and Company (LLY)	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage ⇒ Emerson Electric Company (EMR)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ Exxon Mobil Corporation (XOM)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage ⇒ FTSE All World exUS Adm VFWAX	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage ⇒ General Electric Company (GE)	JT	\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Vanguard Brokerage ⇒ GlaxoSmithKline PLC (GSK)	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard Brokerage ⇒ Hewlett-Packard Company (HPQ)	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Brokerage ⇒ International Growth Adm VWILX	JT	\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Vanguard Brokerage ⇒ Johnson & Johnson (JNJ)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ Northrop Grumman Corporation (NOC)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ Pall Corporation (PLL)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage ⇒ Phillips 66 (PSX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage ⇒ PPG Industries, Inc. (PPG)	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage ⇒ Praxair, Inc. (PX)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage ⇒ Procter & Gamble Company (PG)	JT	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Vanguard Brokerage ⇒ Rio Tinto Plc (RIO)	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Vanguard Brokerage ⇒ T. Rowe Price Group, Inc. (TROW)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage ⇒ Texas Instruments Incorporated (TXN)	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Vanguard Brokerage ⇒ Total Stock Market Idx Adm VTSAX	JT	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Vanguard Brokerage ⇒ United Technologies Corporation (UTX)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage ⇒ Wellesley Income Fund Adm VWIAX	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Roth IRA (Bruce) ⇒ Amazon.com, Inc. (AMZN)		\$50,001 - \$100,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Apple Inc. (AAPL)		\$100,001 - \$250,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Duke Energy Corporation (DUK)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ FTSE All World exUS Adm VFWAX		\$50,001 - \$100,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Home Depot, Inc. (HD)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Prime Money Market VMMXX		\$50,001 - \$100,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Red Hat, Inc. (RHT)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Rio Tinto Plc (RIO)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Spectra Energy Corp (SE)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ Total Stock Market Idx Adm VTSAX		\$500,001 - \$1,000,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Bruce) ⇒ UnitedHealth Group Incorporated (UNH)		\$100,001 - \$250,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Sue) ⇒ Cisco Systems, Inc. (CSCO)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Sue) ⇒	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Intel Corporation (INTC)					
Vanguard Roth IRA (Sue) ⇒ Prime Money Market VMMXX	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Sue) ⇒ Red Hat, Inc. (RHT)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Roth IRA (Sue) ⇒ Total Stock Market Idx Adm VTSAX	SP	\$100,001 - \$250,000	Tax-Deferred	Not Applicable	Not Applicable

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Campbell Union High School District	salary	\$27,470	\$86,067

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>American Century (Owner: JT)</li><li>Merrill Lynch Brokerage (Owner: JT)</li><li>USAA 403B</li><li>Vanguard Brokerage (Owner: JT)</li><li>Vanguard Roth IRA (Bruce)</li><li>Vanguard Roth IRA (Sue) (Owner: SP)</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Bruce Gordon Anderson , 04/7/2014