

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kevin McCarthy

Status: Member State/District: CA23

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2015

Filing Date: 05/12/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Va	alue of Asset	Income Type(s)	Income	Tx. > \$1,000?
CMR LLC	Un	determined	Royalties	None	
Description: Member's share of royalty income from bo	ook publishii	ng agreement for a	approved expenses and	d charitable donations.	
Golden One Credit Union	\$1	- \$1,000	Interest	\$1 - \$200	
Growth Fund of America Class A		0,001 - 00,000	Capital Gains, Dividends	\$2,501 - \$5,000	✓
Growth Fund of America Class C	\$1,	,001 - \$15,000	Capital Gains	\$201 - \$1,000	
Growth Fund of America Class F-1	\$15	5,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	✓
Kern Schools Federal Credit Union	\$15	5,001 - \$50,000	Interest	\$1 - \$200	
New Economy Fund Class A		0,001 - 00,000	Capital Gains, Dividends	\$2,501 - \$5,000	▽
New Perspective Fund Class A	\$15	5,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	▽

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New World Fund Class A	\$1,001 - \$15,000	Dividends	\$1 - \$200	

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Growth Fund of America Class A	12/23/2015	P	\$1,001 - \$15,000	
Growth Fund of America Class F-1	12/23/2015	P	\$1,001 - \$15,000	
New Economy Fund Class A	12/23/2015	P	\$1,001 - \$15,000	
New Perspective Fund Class A	12/24/2015	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
California Republican Party	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor Date Incurred		Туре	Amount of Liability	
	Kern Schools Federal Credit Union	December 2010	Mortgage on Personal CA Residence	\$100,001 - \$250,000	
	Department of Education	August 2015	Parent PLUS student loan for dependent child	\$50,001 - \$100,000	

SCHEDULE **E**: **P**OSITIONS

Position	Name of Organization		
Vice President/Treasurer & Member (non-compensated)	CMR LLC (formed in connection with book publication)		

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2010	CMR LLC and Simon & Schuster, Inc.	Book publishing agreement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date		Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/8/2015		Los Angeles, CA - Israel - Los Angeles, CA	0	V	✓	<u> </u>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? \bigcirc Yes \bigcirc No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin McCarthy, 05/12/2016