



Filing ID #10008909

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Terri A. Sewell
Status: Member
State/District: AL07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 10/23/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Coach, Inc. (COH)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
MCG 401k ⇒ American Funds Europacific-R4		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
MCG 401k ⇒ Columbia Acorn Fund-A		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
MCG 401k ⇒ Invesco Growth & Income Fund -A		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
MCG 401k ⇒ Victory Small Co. Opportunity-A		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
MCG 401k ⇒ Wells Fargo Stable Principal Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch IRA ⇒ Amer Funds Amcap		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Amer Funds Washington		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Euro Pacific		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Growth Fund		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Investment Co.		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Columbia Marsico Growth		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Eaton Vance Income Fund		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Money Mkt Fund Rsrvs CL1		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Wells Fargo Advantage		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wells Fargo Acct		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Regions Stable Principal Fund		07/2/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: Former Employer switched fund line up in defined 401k plan. Therefore, fund shares were liquidated and reinvested in Wells Fargo Stable Principal Fund					
Wells Fargo Principle Fund		07/2/2014	P	\$15,001 - \$50,000	
COMMENTS: Former Employer switched fund line up in defined 401k plan. Therefore, fund shares were liquidated and reinvested in Wells Fargo Stable Principal Fund					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank	January 2013	Personal Loan	\$10,000 - \$15,000
	Regions Bank	2009	Personal Loan	\$50,001 - \$100,000
	Regions Bank	2009	Personal Loan	\$100,001 - \$250,000
	Regions Bank	December 2005	Mortgage on Personal Residence Birmingham, AL	\$250,001 - \$500,000
	Citibank	December 2014	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Congressional Black Caucus Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
MECEA Trip to UAE	08/22/2014	08/28/2014	Washington, DC - Abu Dabi, UAE - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
MECEA Trip to Morocco	12/28/2013	01/4/2014	Washington, DC -	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
			Rabat, Morocco - Washington, DC				

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- MCG 401k
- Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

Tunica, MS trip was removed from Schedule H for CY 2014 because all expenses of the trip were paid by the Member.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Terri A. Sewell , 10/23/2015