



Filing ID #10015800

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Donald John Bacon  
**Status:** Member  
**State/District:** NE02

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2016  
**Filing Date:** 05/2/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Athene Life Insurance (Whole)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Athene Life Insurance (Whole)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Franklin Founding Funds Allocation Fund Class A ⇒ Franklin Founding Funds Allocation Fund--Class A	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Franklin Mutual Shares fund - Class A ⇒ Franklin Mutual Shares Fund--Class A		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Principle ⇒ Principle Investments (Prin Life Time 2030 Inst Fund)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Pension Plan with University of Bellevue					
Prudential PruLife UL Protector ⇒ Prudential Life Insurance (Universal)		\$250,001 - \$500,000	None		
SAC Federal Credit Union	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA 529 College Savings Plan ⇒ USAA College Fund	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
LOCATION: NV DESCRIPTION: College fund for my granddaughter Hadley Bacon					
USAA Savings and Checking	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Waddell and Reed Advisors Science and Technology A		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
DESCRIPTION: .					
Wadell and Reed Advisors Vanguard A ⇒ Waddell and Reed Advisor Vanguard	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Wells Fargo Checking and Savings	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: My wife, Angie, has her name jointly on her Dad's account (Earnest Hardison) so she can help him pay bills.					
Wells Fargo Checking and Savings	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Nebraska Realty	Spouse Income	N/A	N/A
University of Bellevue	Assistant Professor	N/A	\$75,614.00
COMMENTS: I quite as Assistant Professor once I was elected to Congress.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SAC Federal Credit Union	2013	Mortgage on primary residence	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Local Chapter of Air Force Association
Chaplain	Local Chapter of the Military Officers of America Association

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2014	Myself and University of Bellevue	Continued participation in pension plan. I don't contribute to it any more, but the pension is saved.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Franklin Founding Funds Allocation Fund Class A (Owner: DC)  
LOCATION: US  
DESCRIPTION: Education fund for Austin Bacon
- Franklin Mutual Shares fund - Class A  
DESCRIPTION: My IRA
- Principle  
DESCRIPTION: Bellevue University Retirement Plan
- Prudential PruLife UL Protector  
DESCRIPTION: Life insurance on myself
- USAA 529 College Savings Plan (Owner: JT)  
LOCATION: NV  
DESCRIPTION: 529 Fund is for our granddaughter, Hadley Bacon
- Wadell and Reed Advisors Vanguard A (Owner: SP)  
DESCRIPTION: Angie Bacon's IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Donald John Bacon , 05/2/2017