

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. Tom McClintock

Status: Member State/District: CA04

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/14/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of New York Mellon Corporation (BK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Oppenheimer Funds	SP	\$1,001 - \$15,000	None		
Security Benefit Investments/Guggenheim World Equity Income	SP	\$1,001 - \$15,000	None		
Security Benefits Investment Mix/Fidelity Adv Value Stategies	SP	\$1,001 - \$15,000	None		
Wells Fargo Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
First Baptist Church of Elk Grove	Spouse salary	N/A
California Legislators' Retirement System	Pension	\$6,332
California Public Employees Retirement System	Pension	\$3,479.12

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo Home Mortgage	December, 2004	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	U.S. Department of Education (Nelnet)	2010 - 2012	Parent Plus Loans	\$50,001 - \$100,000
DC	U.S. Department of Education	2010 - 2012	Student Loans	\$10,000 - \$15,000

# **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement	
November 2008	State of California	Pension annuity for service in CA State Legislature	

## SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions			
Source	Start Date	<b>End Date</b>	Itinerary	Lodging?	Food?	Family?
Heritage Foundation	02/6/2013	02/8/2013	Washington, D.C Baltimore, MD - Washington, D.C.	<u> </u>	<b>✓</b>	
Club for Growth	03/7/2013	03/10/2013	Washington, D.C Palm Beach, Florida - Washington, D.C.	<u></u>	<b>▽</b>	П

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## **COMMENTS**

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Tom McClintock, 05/14/2014