



Filing ID #10025825

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Markwayne Mullin  
**Status:** Member  
**State/District:** OK02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 08/12/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Arvest Bank [BA]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Citizens Bankshares, Inc. ⇒ Citizens Bankshares, Inc [BA]		\$500,001 - \$1,000,000	Sub S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: increase stock basis					
LPL Investments ⇒ AIG Focused Multi 6617 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LPL Investments ⇒ AIG Strategic 6616 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LPL Investments ⇒ Blackrock Global 1070 [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
LPL Investments ⇒ Cash 31431070 [MF]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
LPL Investments ⇒ Catallyst Milburn 1070 [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LPL Investments ⇒ Citigroup 1070 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LPL Investments ⇒ Cohen & Steers 6617 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LPL Investments ⇒ Cohen & Steers 6616 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
LPL Investments ⇒ Innate Immunotherapeutics 1070 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Mullin 401(k) Plan ⇒ CMS Aggressive Blend [PE]	SP	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Mullin 401(k) Plan ⇒ CMS Risk managed medium equity [PE]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Mullin 401(k) Plan ⇒ Ishare S & P 500 Growth [PE]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mullin 401(k) Plan ⇒ Ishare S & P Vaue [PE]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mullin Environmental, Inc [OL]  LOCATION: Broken Arrow, OK, US DESCRIPTION: Restaurant grease removal		\$50,001 - \$100,000	None		<input type="checkbox"/>
Mullin Farms [OL]  LOCATION: Westville, OK, US DESCRIPTION: Farm property		\$15,001 - \$50,000	None		<input type="checkbox"/>
Mullin Plumbing New Construction Inc [OL]  LOCATION: Broken Arrow, OK, US DESCRIPTION: Remodeling		\$50,001 - \$100,000	Sub S	\$50,001 - \$100,000	<input type="checkbox"/>
Mullin Plumbing West Division Inc [OL]  LOCATION: Moore, OK, US DESCRIPTION: Engaged in plumbing activities. Congressman Mullin owns 50% interest in this investment.		\$1,000,001 - \$5,000,000	Sub S	\$100,001 - \$1,000,000	<input type="checkbox"/>
Mullin Plumbing, Inc [OL]		\$1,000,001 - \$5,000,000	Sub S	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Broken Arrow, OK, US DESCRIPTION: Plumbing company					
Mullin Properties West Division LLC, 50% Interest [OL]		\$1,000,001 - \$5,000,000	Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Oklahoma City, OK, US DESCRIPTION: Engaged in plumbing activities					
Mullin Properties, LLC [OL]		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
LOCATION: Various locations, OK, US DESCRIPTION: Property locations include Coweta, Oklahoma City, Broken Arrow, Westville, Stilwell, OK					
Mullin Services, Inc [OL]		\$250,001 - \$500,000	Sub S	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Broken Arrow, OK, US DESCRIPTION: HVAC					
Provident Trust Group Life Insurance [WU]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Cash surrender value of life insurance					
Vacant Land 118 S. Elm Pl [RP]		\$1 - \$1,000	None		<input type="checkbox"/>
LOCATION: Stilwell, OK, US DESCRIPTION: Vacant Land at Town of Stilwell, Adair County by Mullin Properties, LLC					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
22 S. 3rd Stilwell OK [RP]		08/8/2018	P	\$50,001 - \$100,000	
LOCATION: Stilwell, OK, US DESCRIPTION: Mullin Properties, LLC					
Mullin 401(k) Plan ⇒ CMS Aggressive Blend Fund [MF]	SP	01/31/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Withdrawal from fund					
Mullin 401(k) Plan ⇒ iShares S&P 500 Growth ETF [MF]	SP	01/31/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Withdrawl					
Mullin 401(k) Plan ⇒ iShares S&P 500 Value ETF [MF]	SP	01/31/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Withdrawl					
Mullin Plumbing East Division [OL]		12/31/2018	P	\$250,001 - \$500,000	
LOCATION: Broken Arrow, OK, US DESCRIPTION: Start new business					
Rt 1 Box 78-8 Westville [RP]		04/25/2019	P	\$15,001 - \$50,000	
LOCATION: Westville, OK, US DESCRIPTION: Mullin Properties, LLC					
Vacant Lot 17407 E. 49th [RP]		09/14/2018	S	\$100,001 - \$250,000	<input type="checkbox"/>
LOCATION: Tulsa, OK, US DESCRIPTION: Mullin Properties, LLC					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Mullin Plumbing Inc.	Spouse Salary	\$109,655.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Jim Mullin	1/1/2007	Purchase of plumbing business	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Citizens Bankshares, Inc.  
DESCRIPTION: Distribution.
- LPL Investments
- Mullin 401(k) Plan
- Mullin 401(k) Plan (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Markwayne Mullin , 08/12/2019