

CURT CLAWSON  
19TH DISTRICT, FLORIDA

COMMITTEES:  
FOREIGN AFFAIRS  
HOMELAND SECURITY

LEGISLATIVE RESOURCE CENTER  
**Congress of the United States**  
**House of Representatives**  
2016 JUN 10 PM 1:05  
Washington, DC 20515  
U.S. HOUSE OF REPRESENTATIVES

**HAND DELIVERED**

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June 9, 2016

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Clerk of the House of Representatives  
Legislative Resource Center  
Room 135 Cannon House Office Building  
Washington, DC 20515

Dear Clerk of the House,

On June 2, 2016 I received correspondence from the Committee on Ethics in regards to my 2015 Financial Disclosure Statement. After reviewing the Committee's comments and reviewing my original statement, I believe it is necessary to amend my original disclosure to correct two items.

First, the Committee inquired as to why the "Aberdeen Emerging Markets Institutional Fund" was reported as a sale on Schedule A, but not reported as a sale on Schedule B. After a review of account statements and tax documents, it appears that Schedule A incorrectly reported that there were purchases and sales of this investment. In reality there appears to only be purchases of this investment. Accordingly, Schedule A is being amended to change the reporting of the investment in this fund. Block E now reports a "P" rather than a "P,S."

Second, the Committee commented that the dates the credit card liabilities were incurred were not provided on Schedule D. The report as originally filed stated "Various" as the date the liability was incurred because a credit card liability is a revolving debt. An additional liability is incurred each time the credit card is used. Schedule D has now been amended to reflect the dates these two credit cards were originally opened which would also be the date the first liability was incurred.

Finally, the Committee also commented that four investments (Principal Small Midcap Fund, Thornburg Investment Income Fund, IShares MSCI Pacific Ex-Japan ETF, and Vanguard High Dividend Yield ETF) were reported as being sold on the 2014 Financial Disclosure Statement but they are still listed as assets on the 2015 Financial Disclosure Statement. In 2014, I did sell a portion of my investment in these funds, but not the entire investment. Thus I reported these assets as being sold in 2014, but also as still being owned in 2015.

Sincerely,

  
Curtis J. Clawson

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**2015 FINANCIAL DISCLOSURE STATEMENT**

**Form A**  
For Use by Members, Officers, and Employees

**Name:** CURTIS J. CLAWSON **Daytime Telephone:** 202-225-2536

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

<b>FILER STATUS</b>	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>FLORIDA</u> District: <u>19</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
<b>REPORT TYPE</b>	<input type="checkbox"/> 2015 Annual (Due: May 16, 2016)	<input checked="" type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>A.</b> Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>F.</b> Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<b>B.</b> Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>G.</b> Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>C.</b> Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>H.</b> Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>D.</b> Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>I.</b> Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>E.</b> Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b>	

**IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>IPO</b> - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. <b>SEE NOTE 1 ON PAGE 14.</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<b>TRUSTS</b> - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>EXEMPTION</b> - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

## Page 2 of 14

**Use additional sheets if more space is required.**

Page 3 of 14

**Use additional sheets if more space is required.**

BLOCK A Asset and/or Income Source	BLOCK B Value of Asset													BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000		None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Asset over \$1,000,000	
ENDOCYTE, INC.																											P
ML BANK DEPOSIT																											P
MATTHEWS ASIA DIVIDEND FUND																											P
PRINCIPAL SMALL MIDCAP FUND																											P
SMEAD VALUE FUND																											P
THE OAKMARK SELECT FUND																											P
THORNBURG INVESTMENT INCOME FUND																											P
NUVEEN HIGH YIELD MUNI FUND																											P
PRINCIPAL GLOBAL DIVERSIFIED INCOME FUND																											P
PUTNAM EQUITY SPECTRUM FUND																											P
DEUTSCHE BANK TAX-EXEMPT INSTITUTIONAL																											P
ISHARES JP MORGAN USD EMERGING MARKETS BOND FUND ETF																											P
BAIRD INTERMEDIATE MUNICIPAL BOND FUND																											P
BLACKROCK HIGH YIELD BOND PORTFOLIO INST FUND																											P
MFS EMERGING MARKETS DEBT FUND																											P
ABERDEEN EMERGING MARKETS INSTITUTIONAL FUND																											P
CLEARBRIDGE SMALL CAP GROWTH FUND																											P
DEUTSCHE CAPITAL GROWTH FUND INST																											P
DEUTSCHE X TRACKERS MSCI EUROPE HEDGED EQUITY FUND ETF																											P
ISHARES MSCI ALL COUNTRY ASIA EX JAPAN ETF																											P
ISHARES MSCI PACIFIC EX-JAPAN ETF																											P
ISHARES RUSSELL 2000 ETF																											P
MFS VALUE FUND																											P
SPDR TR UNIT SER 1 SAP DEPOSITORY RCPT																											P
VANGUARD HIGH DIVIDEND YIELD ETF																											P
WISDOMTREE JAPAN HEDGED EQUITY FUND ETF																											P
INVESTCO AIM EUROPEAN GROWTH FUND																											P
INVESTCO ASIA PACIFIC FUND																											P
ABERDEEN GLOBAL HIGH INCOME																											P
BLACKROCK INFLATION PROTECTED BD PORT																											P

Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period. If only a portion of an asset was sold, please indicate as follows: (S (part)). Leave this column blank if there are no transactions that exceeded \$1,000.



## Page 6 of 14

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**Use additional sheets if more space is required.**

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## Page 9 of 14

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

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# **SCHEDULE D – LIABILITIES**

Name: CURTIS J. CLAWSON

Page 10 of 14

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	DEUTSCHE BANK	02/2013	MARGIN ACCOUNT							X				
	AMERICAN EXPRESS	01/1985	CREDIT CARD			X								
	CHASE BANK	08/2014	CREDIT CARD	X										

# **SCHEDULE E – POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
PARTNER	CLAWSON INVESTMENTS, LLC; CURRENT CAPITAL AUTOMOTIVE, LLC; SPORTS TV INSIDER, LLC; AS ROMA SPV, LLC (EACH POSITION AS "PARTNER" IS AN INVESTMENT INTEREST IN A PARTNERSHIP.)
OFFICER/PROPRIETOR	31130 SUNSET DR, LLC; REMIRED CEO, LLC

# **SCHEDULE F – AGREEMENTS**

Name: CURTIS J. CLAWSON

Page 11 of 14

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
2000	CURTIS J. CLAWSON & REXAM INC (AMERICAN CAN)	PENSION BENEFITS (EMPLOYMENT HAS BEEN TERMINATED)
2001	CURTIS J. CLAWSON & HLI OPERATING CO	401(K) PLAN PARTICIPATION (EMPLOYMENT HAS BEEN TERMINATED)

# **SCHEDULE G – GIFTS**

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400



Name: CURTIS J. CLAWSON

Page 13 of 14

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## Page 14 of 14

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**Use additional sheets if more space is required.**