



Filing ID #10011221

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jason Chaffetz  
**Status:** Member  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 05/13/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401(k)-Utah State Retirement Systems (International Fund)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Large Cap Growth Fund)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Large Cap Value Fund)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Long-Horizon Fund)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Small Cap Fund)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Target Date 2030 Fund)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
529 Plan-The Investment Company of America, Fund Number 1004	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: UT					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Plan-The Investment Company of America, Fund Number 1004 LOCATION: UT	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
529 Plan-The Investment Company of America, Fund Number 1004 LOCATION: UT	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
AlpineUSA.Net LLC, 100% Interest LOCATION: Alpine, UT, US DESCRIPTION: Sales and Marketing	SP	\$1,001 - \$15,000	Business Income	None	<input type="checkbox"/>
Central Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Central Bank Account	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Four Raw Hides, LLC, 25% Interest, Livestock Investment LOCATION: Alpine, UT, UT, US DESCRIPTION: Sole Asset is Lifestock	SP	None	Income from the sale of livestock in 2014.	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mountain America Credit Union	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mountain America Credit Union	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mountain America Credit Union Saving Money Market Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Personal Residence LOCATION: Alpine, UT, US	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Zions Bank Account	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401(k)-Utah State Retirement Systems (International Fund)		07/1/2015	P	\$1,001 - \$15,000	
401(k)-Utah State Retirement Systems (Large Cap Growth Fund)		07/1/2015	P	\$1,001 - \$15,000	
401(k)-Utah State Retirement Systems (Large Cap Value Fund)		07/1/2015	P	\$1,001 - \$15,000	
401(k)-Utah State Retirement Systems (Small Cap Fund)		07/1/2015	P	\$1,001 - \$15,000	
401(k)-Utah State Retirement Systems (Target Date 2030 Fund)		07/1/2015	P	\$1,001 - \$15,000	
Four Raw Hides, LLC, 25% Interest, Livestock Investment, 25% Interest	SP	12/31/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: Alpine, Utah, UT, US DESCRIPTION: Sale of 25% Interest in Four Raw Hides, LLC.					
The Investment Company of America, Fund Number 1004	DC	12/30/2015	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: UT					

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Central Bank	July 2005	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	Myself and the state of Utah	Continued participation in state pension.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute, and various foundations.	08/6/2015	08/15/2015	Salt Lake City-Tanzania, Africa-Salt Lake City - Salt Lake City - Tanzania, Africa	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jason Chaffetz , 05/13/2016