



Filing ID #10011355

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Patrick T. McHenry
Status: Member
State/District: NC10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 05/13/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
806 Requa Road		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Cherryville, NC, US					
Alliance Bank and Trust		\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Stock in NC bank; available for public purchase but not publicly traded					
Brattle Group Retirement Plan ⇒ Vanguard Prime Money Market Fund (VMMXX)	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX)	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Brattle Group Retirement Plan ⇒ Vanguard Total Bond Market Index Investor Shares (VBMFX)	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Congressional FCU checking		\$15,001 - \$50,000	None		<input type="checkbox"/>
Congressional FCU Money Market Account		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
GW & Wade Asset Managment ⇒ Prime Fund - Daily Money Class (FDAXX)	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Locust -Hwy 200 LLC		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Locust , NC, US					
Marsh & McLennan Companies, Inc. (MMC)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
McHenry-McHenry parternship		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Gastonia, NC, US DESCRIPTION: 215 Robinson Road					
McHenry-Putman Partnership		\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Gastonia, NC, US DESCRIPTION: 109 W. 8th Ave					
McHenry-Putman Partnership		\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Gastonia, NC, US DESCRIPTION: 5224 Union Rd					
SCANA Corporation (SCG)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard 529 College Savings Plan ⇒ Vanguard 529 College Savings Plan	DC	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: NV					

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brattle Group Retirement Plan ⇒ Vanguard Prime Money Market Fund (VMMXX)	SP	01/1/2015	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Plan rebalancing.					
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX)	SP	Monthly	P	\$1,001 - \$15,000	
LOCATION: US					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Monthly Contribution to a retirement account					
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX)	SP	01/1/2015	P	\$15,001 - \$50,000	
DESCRIPTION: Plan rebalancing.					
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX)	SP	02/2/2015	P	\$1,001 - \$15,000	
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX)	SP	05/14/2015	P	\$1,001 - \$15,000	
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX)	SP	08/20/2015	P	\$1,001 - \$15,000	
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX)	SP	12/29/2015	P	\$1,001 - \$15,000	
Vanguard 529 College Savings Plan ⇒ Vanguard 529 College Savings Plan	DC	12/31/2015		\$1,001 - \$15,000	
LOCATION: NV					
Vanguard 529 College Savings Plan ⇒ Vanguard 529 College Savings Plan	DC	01/8/2015		\$15,001 - \$50,000	
LOCATION: NV					
Vanguard 529 College Savings Plan ⇒ Vanguard 529 College Savings Plan	DC	01/6/2015		\$1,001 - \$15,000	
LOCATION: NV					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
The Brattle Group COMMENTS: 1/1/15-10/2/15	Spouse Salary	N/A
Department of Commerce COMMENTS: 11/2/15- 12/31/15	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. and Mrs. George Lecroy	March 2003	Mortgage on 215 Robinson Road, Gastonia, NC	\$15,001 - \$50,000
	Bank of America	January 2010	Mortgage on 806 Requa Rd, Cherryville, NC	\$50,001 - \$100,000
SP	Homeward Residential	September 2012	Mortgage on personal residence, Washington, DC	\$250,001 - \$500,000
	South State Bank	May 2012	Mortgage on personal residence, Denver, NC	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	McHenry-McHenry partnership
Partner	McHenry-Putman Partnership
Sole Proprietor	McHenry Real Estate
COMMENTS: No assets	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/8/2015	08/15/2015	Washington, DC - Jerusalem - Golan Heights - Jezreel Valley - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Heritage Foundation	01/29/2015	01/29/2015	Washington, DC - Middleburg, VA - Washington, DC	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Brattle Group Retirement Plan (Owner: SP)
- GW & Wade Asset Managment (Owner: SP)
- Vanguard 529 College Savings Plan (Owner: DC)
LOCATION: NV

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Patrick T. McHenry , 05/13/2016