



Filing ID #10013701

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Rodney Leland Blum
Status: Member
State/District: IA01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 08/14/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ABERDEEN SELECT INTERNATIONAL EQ A		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
American Trust Agency Account ⇒ Activision Blizzard, Inc (ATVI)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ Allergan plc Ordinary Shares (AGN)		\$100,001 - \$250,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ Apple Inc. (AAPL)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ AT&T Inc. (T)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
American Trust Agency Account ⇒ Barrick Gold Corporation (ABX)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Trust Agency Account ⇒		\$100,001 -	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Constellation Brands, Inc. (STZ)		\$250,000			
American Trust Agency Account ⇒ CVS Health Corporation (CVS)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ Dollar General Corporation (DG)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Trust Agency Account ⇒ Foot Locker, Inc. (FL)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ Global Payments Inc. (GPN)		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
American Trust Agency Account ⇒ Goldman Sachs Financial Square Prime		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ Hartford Financial Services Group, Inc. (HIG)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Trust Agency Account ⇒ Hologic, Inc. (HOLX)		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ JP Morgan Chase & Co. (JPM)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ Lennar Corporation Class A (LEN)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Trust Agency Account ⇒ Mallinckrodt plc Ordinary Shares (MNK)		\$50,001 - \$100,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ McKesson Corporation (MCK)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Trust Agency Account ⇒ MetLife, Inc. (MET)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ Micron Technology, Inc. (MU)		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ Mylan N.V. (MYL)		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Trust Agency Account ⇒ Open Text Corporation - Common Shares (OTEX)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ PDC Energy, Inc. (PDCE)		\$50,001 - \$100,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ Roper Technologies, Inc. (ROP)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Trust Agency Account ⇒ SPDR S&P Regional Banking ETF (KRE)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
American Trust Agency Account ⇒ Synchrony Financial (SYF)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Trust Agency Account ⇒ United Continental Holdings (UAL)		\$50,001 - \$100,000	None		<input type="checkbox"/>
American Trust Agency Account ⇒ United Rentals, Inc. (URI)		\$100,001 - \$250,000	None		<input type="checkbox"/>
American Trust Bank Debentures		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Corporate bond					
American Trust Cash Account		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Bank Of Montreal (BMO)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BB&T Corporation (BBT)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Becton, Dickinson and Company (BDX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Berkshire Hathaway Inc. New (BRK.B)		\$100,001 - \$250,000	None		<input type="checkbox"/>
Blum for Congress		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Blum Group LLC		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: DUBUQUE, IA, US DESCRIPTION: General Construction Company					
BRIDGEWAY AGGRESSIVE INVESTORS 1		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Cardinal Health, Inc. (CAH)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ConocoPhillips (COP)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Deluxe Corporation (DLX)		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Digital Canal Corporation		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Software Development Company					
DLC Inc Note		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Dan Lansing Construction, Dubuque IA 52002					
ETrade Cash Account		\$250,001 - \$500,000	None		<input type="checkbox"/>
General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Heartland Financial USA, Inc. (HTLF)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Johnson Note		\$1,000,001 - \$5,000,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: John Joseph Louis Johnson c/o Hahn Loeser & parks LLC, Columbus, OH 43215					
KeyCorp (KEY)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Oakland Farms		\$500,001 - \$1,000,000	Farm Income	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Dubuque/Dubuque, IA, US DESCRIPTION: Home in Dubuque					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Office Depot, Inc. (ODP)		\$15,001 - \$50,000	None		<input type="checkbox"/>
PVH Corp. (PVH)		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
RodandKarenBlumIRA ⇒ Berkshire Hathaway Inc. (BRK.A)	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
RodandKarenBlumIRA ⇒ Deluxe Corporation (DLX)	JT	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
RodandKarenBlumIRA ⇒ Invesco Technology	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SunTrust Banks, Inc. (STI)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Wells Fargo & Company (WFC)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ConocoPhillips (COP)		02/9/2015	P	\$100,001 - \$250,000	

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Executive Officer	Digital Canal Corporation
Partner	Blum Group

Position	Name of Organization
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SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- American Trust Agency Account
- RodandKarenBlumIRA (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rodney Leland Blum , 08/14/2016