

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Rob Jones

**Status:** Congressional Candidate

State/District: VA10

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

**Filing Date:** 01/30/2020

**Period Covered:** 01/01/2018– 12/31/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Exchange Traded Fund ⇒  VANECK VECTORS ETF TRUST OIL SVCS ETF  [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Exchange Traded Fund ⇒  VANECK VECTORS HIGH INCOME INFR ETF  [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Exchange Traded Fund ⇒ VANECK VECTORS HIGH INCOME MLP ETF [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Gathering Springs Farm - Vegetables [FA]  LOCATION: Middleburg, VA, US  DESCRIPTION: Vegetable Farm business that is an LLC.	SP	\$1,001 - \$15,000	Farm Income	\$5,001 - \$15,000	None
Global X FDS GLBL X MLP ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
House and Property Ownership Trust [RP]		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Middleburg, VA, US  DESCRIPTION: This property is not for rental or income	purposes. I	t is our domicile.			
HSBC Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Invesco Exchange Traded Fund S&P SMLCP ENGY ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IShares Trust US OIL GAS EX ETF [EF]		\$1,001 - \$15,000	Dividends	None	Not Applicable
Roth IRA $\Rightarrow$ Roth IRA [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SPDR SERIES TRUST OILGAS EQUIP ETF [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
SPDR SERIES TRUST S&P OIL GAS EXP ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stock ⇒ Advantage Oil & Gas Ltd Ordinary Shares (AAV) [ST]		\$1 - \$1,000	Dividends	Not Applicable	None
Stock ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
$Stock \Rightarrow$ Baytex Energy Corp (BTE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Stock $\Rightarrow$ BP p.l.c. (BP) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Stock ⇒ Ensco Rowan plc Class A Ordinary Shares (ESV) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Stock ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stock $\Rightarrow$ Garrison Capital Inc. (GARS) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
$Stock \Rightarrow$ Kinder Morgan, Inc. (KMI) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stock ⇒ Meridian Bioscience Inc. (VIVO) [ST]	\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Stock ⇒ Mid-Con Energy Partners, LP - Common Units (MCEP) [ST]	\$1 - \$1,000	Dividends	Not Applicable	None
$Stock \Rightarrow$ Noble Corporation Ordinary Shares (NE) [ST]	\$1 - \$1,000	Dividends	Not Applicable	None
$Stock \Rightarrow$ Oxford Square Capital Corp Closed End Fund (OXSQ) [ST]	\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Stock $\Rightarrow$ PBF Energy Inc. Class A (PBF) [ST]	\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Stock ⇒ Procter & Gamble Company (PG) [ST]	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
$Stock \Rightarrow \\ \textbf{Stellus Capital Investment Corporation (SCM)} \\ [ST]$	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Stock $\Rightarrow$ VAALCO Energy, Inc. (EGY) [ST]	\$1 - \$1,000	Dividends	Not Applicable	None
$Stock \Rightarrow \\ Vermilion Energy Inc. Common (VET) [ST]$	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stock ⇒ Western Asset High Income Opportunity Fund, Inc. (HIO) [ST]	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
USAA Bank Accounts [BA]	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
VANECK VECTORS ETF TRUST ENERGY INCOME ETF [EF]	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
John Guckert  Comments: One time payment for a motivational speech	Honorarium	\$5,000.00	N/A
SimpleHealth Ventures, Inc  Comments: One time payment for a motivational speech	Honorarium	\$2,406.00	N/A
Knoxville Marathon	Honorarium	\$2,967.60	N/A
Choice Hotels International  Comments: One time payment for a motivational speech	Honorarium	\$1,000.00	N/A
Basilone Memorial Foundation	Appearance Fee	\$1,000.00	\$1,000.00
ITA Group  Comments: One time payment for a motivational speech	Honorarium	\$12,000.00	N/A
Leading Authorities, Inc  Comments: Fees for multiple motivational speaking engagements	Honoraria	\$22,000.00	\$22,500.00
Coalition to Salute America's Heroes	Salary	\$4,523.00	\$14,984.00
Coalition to Salute America's Heroes	Spouse Salary	\$39,660.00	\$31,656.00
St Louis University  Comments: One time payment for a motivational speech	Honorarium	N/A	\$1,000.00
Travis Manion Foundation  Comments: One time payment for several appearances	Appearance Fees	N/A	\$3,000.00
Shane's Rib Shack  Comments: One time payment for a motivational speech	Honorarium	N/A	\$5,422.00
Entercom Washington, LLC  COMMENTS: One time payment for a motivational speech	Honorarium	N/A	\$400.00
CBS Operations, Inc  Comments: One time payment for a motivational speech	Honorarium	N/A	\$3,881.00
HOOAH Inc	Honorarium	N/A	\$3,000.00
LSI Industries  Comments: One time payment for a motivational speech	Honorarium	N/A	\$3,000.00
Pierce County Fire Chiefs Association	Honorarium	N/A	\$3,914.00

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Comments: One time payment for a motivational speech			
Virginia Auctioneers Association  Comments: One time payment for a motivational speech	Honorarium	N/A	\$2,000.00
Gries Family Foundation  Comments: One time payment for a motivational speech	Honorarium	N/A	\$2,500.00
Relph Limited	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	Student Loans Company(United Kingdom)	June 2011	Student loan	\$15,001 - \$50,000
	COMMENTS: This is my wife's student loan to	or university in United	l Kingdom	

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Special Assistant to the President	Coalition to Salute America's Heroes	
Comments: I resigned from this position during the reporting period.		

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

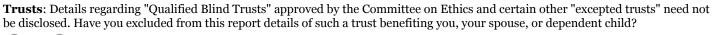
• Exchange Traded Fund LOCATION: US

• Roth IRA (Owner: SP)

Stock

LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION



C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **COMMENTS**

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rob Jones , 01/30/2020