

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. John Trent Kelly

Status: Member State/District: MS01

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?	
2769 Hwy 145 Rental House [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000		
LOCATION: Saltillo / Lee, MS, US						
John Forrest Kelly Mississippi Impact Plan [5P]	DC	\$1,001 - \$15,000	None			
Location: MS  Description: MIssissippi Impact Prepaid College plan from State of Mississippi.						
Liberty National (life insurance policy) [WU]		\$15,001 - \$50,000	None			
Mississippi Public Employees Retirement System [PE]		\$100,001 - \$250,000	Tax-Deferred			
Morgan Kelly Mississippi Impact Plan [5P]	DC	\$1,001 - \$15,000	None			
LOCATION: MS  DESCRIPTION: Mississippi Impact Prepaid College Tuition P	lan.					
Wheeler Tree Farm [FA]	JT	\$50,001 - \$100,000	None			
Location: Wheeler / Prentiss, MS, US  Description: Property is a tree farm bought jointly by Cane	didate and	spouse. No income is	derived from the farm			

Asset	Owner Value of Asset Inc Typ	come Income vpe(s)	Tx. > \$1,000?
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<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}$ .

### SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
State of Mississippi	Spouse Salary	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Bancorp South	Nov 1994	Mortgage on Rental Property (2769 Hwy 145, Saltillo/Lee, MS)	\$50,001 - \$100,000
JT	Community Bank	Jan 2007	Personal Loan secured by Personal Residence	\$15,001 - \$50,000
	Navient	Dec 1994	Student Loan	\$15,001 - \$50,000
JT	Mississippi Landbank	Oct 2010	Mortgage on Wheeler Tree Farm in Prentiss, MS	\$15,001 - \$50,000

#### **S**CHEDULE **E**: Positions

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

Source	Description	Value
Congressional staff (Washington/Mississippi, DC, US)	Marlow White gift certificate	\$500.00

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

	Trip Details		Inclusions				
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education `Foundation	08/6/2017	08/14/2017	Washington - Israel - Washington	0	<u> </u>	<b>V</b>	<b>▽</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Trent Kelly, 05/15/2018