

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ken Calvert

Status: Member State/District: CA42

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

Filing Date: 05/4/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
103 N. Lincoln	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	✓
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest	t			
1065 E. 3rd	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 20% interest				
122 E 6th Street	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest				
22622 S. Gilbert Road	\$100,001 - \$250,000	None		
Location: Gilbert, AZ, US DESCRIPTION: 20% owner, vacant land				
330 Sherman Way	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	
Location: Corona, CA, US				

Asset	Owner Value of Ass	et Income Type(s)	Income	Tx. > \$1,000?	
Description: Commercial Rental 50% interest					
501 & 503 E. 6th	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000		
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest	t				
6141 St. Andrews Plaza Palm Springs, CA	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500		
Description: Note receivable					
624 E. Grand	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000		
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest					
63 W. Grand	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000		
Location: Corona, CA, US Description: Commercial Rental 100% Interest					
901 E. 3rd St	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000		
Location: Corona, CA, US Description: Commercial Rental 11.1% interest					
Calvert Real Properties	\$250,001 - \$500,000	None			
Description: Stock. Real estate management company Corona, CA.					
Citizens Business Bank	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500		
Description: Personal Checking					
Industrial Land, Huchens, Texas	\$100,001 - \$250,000	Capital Gains, Interest, Installment Payment	\$100,001 - \$1,000,000	П	
DESCRIPTION: Note Receivable Sale from Green Farms, Texas Allen Development of Texas, LLC, Visalia, CA					
Limonite	\$500,001 - \$1,000,000	None			
LOCATION: Mira Loma, CA, US DESCRIPTION: Vacant Land 33 1/3% interest					
Northeast Corner 8th & Main	\$50,001 -	None			

Asset Owner	r Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
	\$100,000			
Location: Corona, CA, US				
Description: Vacant Land, 33 1/3 % interest				

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Amount Type	Cap. Gains > \$200?
103 N. Lincoln	06/1/2016	S \$500,001 - (partial) \$1,000,000	<u> </u>
Location: Corona, CA, US			
Description: Transaction completed on partial sale			

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Citizens Business Bank Corona, CA	May 2004	Mortgage (33 1/3%) 501 & 503 E. 6th Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	October 2007	Mortgage (50%) 624 E. Grand Blvd, Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	June 2015	Mortgage (50%) 330 Sherman Way Corona, CA	\$100,001 - \$250,000
	Corona Industrial Park Corona, CA	September 2007	Mortgage (11.1%) 901 E. 3rd St Corona, CA	\$50,001 - \$100,000
	Citizens Business Bank Corona, CA	July 2010	Mortgage 63 West Grand Blvd Corona, CA	\$100,001 - \$250,000
	Flagstar Bank Dallas, TX	May 2012	Mortgage Personal Residence Corona, CA (not rented)	\$250,001 - \$500,000
	US Bank Home Mortgage Owensboro, KY	February 2013	Mortgage Personal Residence, Washington, DC (not rented)	\$250,001 - \$500,000
	Key Bank National Association	July 2014	Mortgage (20%) 1065 E. 3rd Street, Corona, CA	\$1,000,001 - \$5,000,000
	Citizens Business Bank Corona, CA	August 2015	Mortgage (50%) 122 E 6th Street, Corona, CA	\$50,001 - \$100,000

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ken Calvert, 05/4/2017