



Filing ID #10014566

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Andrew Edward Smyth
Status: Congressional Candidate
State/District: FL16

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 02/24/2017
Period Covered: 01/01/2016– 04/15/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ADP Total Source Group Universal Life Insurance Program		\$250,001 - \$500,000	None		
DESCRIPTION: universal life insurance offered through employer					
ADP Total Source Retirement Savings Plan ⇒ Voya Target Solution 2055		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Target Date Trust; 100% of my 401(k) plan is invested in this fund; it is my only current retirement account.					
primary personal checking account		\$1 - \$1,000	Interest	\$201 - \$1,000	None
DESCRIPTION: \$300 opening bonus (identified as interest income on form 1099-INT) for primary personal checking account (non-interest bearing) with Chase Bank					
Sun Life Financial		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Whole life insurance initiated by my father when I was two years old. Total death benefit on October 19th, 2016 was 35,095.27 CAD.					
COMMENTS: Dividends earned from the insurance are currently used to purchase additional insurance. There is also an outstanding loan of 3,276.60 CAD and a cash surrender value of 2,103.14 CAD, as of October 19th, 2016.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Osprey Biotechnics, Inc. COMMENTS: Current annual salary is \$45,000. For the last years, there has also been a bonus for every employee of \$1,000. \$37504.78 is gross from 2016, \$13846.16 is for 2017 through April 14th.	salary	\$13,846.16	\$37,504.78
Fruitville Marathon COMMENTS: salary for 2016 from spouse, who is no longer employed there	spouse salary	N/A	\$4,867.80
Fruitville Shell COMMENTS: salary for 2016 from spouse, who is no longer employed there	spouse salary	N/A	\$6,480.00
Racetrac COMMENTS: salary for 2016 from spouse, who is no longer employed there	spouse salary	N/A	\$1,276.13

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Cross River Bank COMMENTS: original loan amount was \$18,500 and was taken out in order to refinance some credit card debt and a prior, smaller loan (\$8,700) for solar panel installation	12/10/2015	personal, unsecured loan	\$15,001 - \$50,000
	US Department of Education	January 2007	student loan	\$15,001 - \$50,000
	Nelnet, Inc.	January 2007	student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair COMMENTS: uncompensated advisory board, have been a member since October 2014, term length is three years, resignation is required if elected to public office	Sarasota County Health Facilities Authority and Industrial Development Revenue Bond Citizens Advisor

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- ADP Total Source Retirement Savings Plan

DESCRIPTION: Pre-tax retirement account, with a 4% contribution each from the employee (Andrew Smyth) and employer (Osprey Biotechnics, Inc.). 100% of assets are invested in the Voya Target Solution 2055 fund.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andrew Edward Smyth , 02/24/2017