



Filing ID #10010397

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Alan Sanborn  
**Status:** Congressional Candidate  
**State/District:** MI10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 05/5/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
37363 Clubhouse Dr, Sterling Heights, MI  LOCATION: Sterling Heights/Macomb, MI, US DESCRIPTION: 12 Month Rental Home.	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
52077 Naugatuck Dr, Macomb, MI  LOCATION: Macomb/Macomb, MI, US DESCRIPTION: Land Contract Sale of Home to Daughter and Son In Law.	JT	\$50,001 - \$100,000	Land Contract Payments	\$5,001 - \$15,000	\$5,001 - \$15,000
7046 Lakeview Dr, Lexington, MI  LOCATION: Lexington/Sanilac, MI, US DESCRIPTION: Summer Rental Property with Mortgage.	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$201 - \$1,000
7322 Oak Rd, Lexington, MI  LOCATION: Lexington/Sanliac, MI, US DESCRIPTION: 12 Month Rental Property.	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
American Funds Roth IRA ⇒ Capital Income Builder-C		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Roth IRA ⇒ The Bond Fund of America-C		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
American Funds Roth IRA ⇒ The Income Fund of America-C		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
CSB Bank DESCRIPTION: Personal checking account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Macomb County Deferred Compensation Plan & Trust ⇒ Vanguard Prime Money Market Fund		\$15,001 - \$50,000	Tax-Deferred		
Macomb County Deferred Compensation Plan & Trust ⇒ Vanguard Target Retirement 2020 Fund		\$1,001 - \$15,000	Tax-Deferred		
MEA Financial Services Retirement Plan ⇒ Medley Stkldx Acct (VCA-24)	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
MEA Financial Services Retirement Plan ⇒ Prudential Guaranteed Int Acct	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
MEA Financial Services Retirement Plan ⇒ Met Life Preference Plus Account ⇒ Met Life Fixdint	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
MEA Financial Services Retirement Plan ⇒ Met Life Preference Plus Account ⇒ Met Life Stk Ind	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Memphis Community Schools 403 B Plan ⇒ Franklin Income Fund - Class A	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Michigan Schools and Government Credit Union DESCRIPTION: Personal Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
State of Michigan 401(k) Plan ⇒ Dodge & Cox Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
State of Michigan 401(k) Plan ⇒ SSgA S&P 500 Index		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
State of Michigan 401(k) Plan ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SSgA S&P MidCap Index					\$1,000
State of Michigan 401(k) Plan ⇒ Stable Value Fund		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
State of Michigan 401(k) Plan ⇒ T Rowe Price Mid Cap Value		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
State of Michigan 401(k) Plan ⇒ Voya Small Cap Growth Equity		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Memphis Community Schools	Spouse Salary reported on 2015 W-2	\$63,653	\$63,653
Macomb County Finance Department	Candidate Salary reported on 2015 W-2	\$51,047	\$51,047

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	1st State Bank	October 1994	37363 Clubhouse Dr, Sterling Heights, MI property purchase money mortgage	\$15,001 - \$50,000
JT	1st State Bank	August 2014	7046 Lakeview Dr, Lexington, MI purchase money mortgage.	\$100,001 - \$250,000
JT	Michigan Schools and Government Credit Union	August 2008	7322 Oak Rd, Lexington, MI purchase money mortgage	\$50,001 - \$100,000
JT	Michigan Schools and Government Credit Union	January, 2014	VISA Credit Card	\$200
JT	Chase Slate Credit Card	November 2015	Bank Credit Card	\$300
JT	1st State Bank	June 2015	Home Equity Loan - Personal Residence - Irwin Road	\$50,001 - \$100,000
JT	1st State Bank	October 2012	Mortgage - Personal Residence - Irwin Road	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- American Funds Roth IRA
- Macomb County Deferred Compensation Plan & Trust
- MEA Financial Services Retirement Plan (Owner: SP)
- MEA Financial Services Retirement Plan ⇒ Met Life Preference Plus Account (Owner: SP)  
DESCRIPTION: Employer Retirement Account
- Memphis Community Schools 403 B Plan (Owner: SP)
- State of Michigan 401(k) Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Alan Sanborn , 05/5/2016