

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT**

Form A
For use by Members, officers, and employees

Name: Joyce Beatty

Daytime Telephone: _____

| | | | | |
|---------------------|---|---|--|-------------------------|
| Filer Status | <input checked="" type="checkbox"/> Member of the U.S. House of Representatives | State: <u>Ohio</u> District: <u>03</u> | <input type="checkbox"/> Officer or Employee | Employing Office: _____ |
| Report Type | <input checked="" type="checkbox"/> Annual (May 15, 2013) | <input type="checkbox"/> Amendment | <input type="checkbox"/> Termination | Termination Date: _____ |

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

2013 MAY 15 PM 3:01
U.S. HOUSE OF REPRESENTATIVES
DELIVERED
(Office Use Only)
MC

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

| | | | |
|---|---|---|---|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX. | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | Each question in this part must be answered and the appropriate schedule attached for each "Yes" response. | |

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

| | |
|--|---|
| IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

Name Jayla Beatty

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Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

| Source | Type | Amount |
|--|-----------------------|--------------|
| Keene State | Approved Teaching Fee | \$6,000 |
| State of Maryland | Legislative Pension | \$9,000 |
| Civil War Roundtable (Oct. 2nd) | Spouse Speech | \$1,000 |
| Ontario County Board of Education | Spouse Salary | NA |
| The Ohio State University | Salary Payment | \$393,990.53 |
| Joyce Beatty & Associates, Inc (DBA Pfeifferbar) | Salary | \$12,000 |
| Ohio Public Employees Retirement System | Retirement Pension | \$253,323.12 |
| Otto Beatty Law Office | Spouse Salary | N/A |
| State of Ohio Public Employees Retirement | Spouse Salary | N/A |
| Beatty Real Estate | Spouse Salary | N/A |
| Key Bank Honorarium (Spouse) | Spouse | 1,500 |

SCHEDULE II — PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package.

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name

Joyce Beatty

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Continuation Sheet (if needed)

| BLOCK A | | BLOCK B | | | | | | | | | | | | | BLOCK C | | | | | | | BLOCK D | | | | | | | | | | | | BLOCK E | | |
|----------------------------|------------------------------|-------------------------|---|---|---|---|---|---|---|---|---|---|---|---|----------------|-----------|------|----------|---------------|----------------------|--------------|---|---|----|-----|----|---|----|-----|------|----|---|----|-------------|---------|--|
| Asset and/or Income Source | | Year-End Value of Asset | | | | | | | | | | | | | Type of Income | | | | | | | Amount of Income | | | | | | | | | | | | Transaction | | |
| SP, DC, JT | | A | B | C | D | E | F | G | H | I | J | K | L | M | NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | TAX-DEFERRED | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII | P, S, E | |
| | American Express BK 15M | | | X | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | Cardinal Health Inc | | | X | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | Core Fusion Corp Com | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | FACEBOOK INC COM | | | X | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | FEEDBIE MAC | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | Huntingdon BancShares | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | 1 Shares Inc Net Singapore | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | JP Morgan Chase & Co | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | Microsoft Corp | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | NASDAQ PSEM Income Growth | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | Touchstone Strategies | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | Nuveen Quality PFD | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | 1630 E. Broad St Columbus OH | | | | X | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| | 493 Fairview Ave Cl, OH | | | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 329-241 S. High St. Cl, OH | | | | | | X | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| | 422C Edison Dayton OH | | | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | JP Morgan Chase | | | X | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | Source Capital | | X | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |

Continuation Sheet (if needed)

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* This column is for assets solely held by your spouse or dependent child.

| SP, DC, JT | Asset |
|------------|---|
| SP | Example: Mega Corporation Common Stock (partial sale) |

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SCHEDULE V— LIABILITIES

Name

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Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

| SP, DC, JT | Creditor | Date Liability Incurred Mo/Year | Type of Liability | Amount of Liability | | | | | | | | | | |
|------------|------------------------------|---------------------------------|-------------------------------------|---------------------|-------------------|--------------------|---------------------|---------------------|-----------------------|-------------------------|--------------------------|---------------------------|-------------------|---------------------------------------|
| | | | | A | B | C | D | E | F | G | H | I | J | K |
| | | | | \$10,001-\$15,000 | \$15,001-\$50,000 | \$50,001-\$100,000 | \$100,001-\$250,000 | \$250,001-\$500,000 | \$500,001-\$1,000,000 | \$1,000,001-\$5,000,000 | \$5,000,001-\$25,000,000 | \$25,000,001-\$50,000,000 | Over \$50,000,000 | Spouse/DC Liability Over \$1,000,000* |
| Example: | First Bank of Wilmington, DE | May 1998 | Mortgage on 123 Main St., Dover, DE | | | | X | | | | | | | |
| | NA | | N/A | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
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SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

| Source | Description | Value |
|---|---|-------|
| Example: Mr. Joseph H. Smith, Anytown, Anystate | Silver Platter (determination on personal friendship received from Committee on Ethics) | \$375 |
| NA | N/A | N/A |
| | | |
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Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

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SCHEDULE VIII—POSITIONS

Name

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

| Position | Name of Organization |
|------------------|--|
| Board of Trustee | American Heart Association (uncompensated) |
| Founder | Five & Focus, Inc (uncompensated) |
| Executive Board | The Links, Inc (uncompensated) |
| | |
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SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Date | Parties To | Terms of Agreement |
|--------|--|--------------------|
| 1/2012 | Myself & Ohio Public Employees Retirement System | Retirement |
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