PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period? E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the A. Did you, your spouse, or your dependent child: Name: John K. Delaney 2016 FINANCIAL DISCLOSURE STATEMENT UNITED STATES HOUSE OF REPRESENTATIVES **EXEMPTION** – Have you excluded from this report any other assets, "uneamed" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. reporting period? REPORT TYPE FILER STATUS b. Receive more than \$200 in unearned income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or asset during the reporting period? (|× × 2016 Annual (Due: May 15, 2017) House of Representatives Member of the U.S. District: State: 8 6 Yes Yes × Yes Yes Yes × × × Daytime Telephone: 202-225-2721 Amendment 몽 Š Z š 중 For Use by Members, Officers, and Employees × F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the H. Did you, your spouse, or your dependent child receive any G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period? reporting period? source during the reporting period? Form A Employee Officer or Employing Office: Termination Date of Termination: A \$200 penalty shall be assessed against any individual who files more than 30 days late. 17 AUS 11 PM 1: 38 (Office Use Only) CERK LEGISLATIVE RESOURCE CENTER DELIVERED Shared Staff Filer Type: (If Applicable) Yes ĕs Yes Yes Yes Ύes Yes × × Principal Assistant Page 1 of _____ Š 8 몽 š 중 Š 중 × ×

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SCHEDULE A - ASSETS & "UNEARNED INCOME"	BLOCK A Asset and/or Income Sources		ASSET NAME	D3 Family Bulldog Fund, LP, Camas, WA - Investment in 3 private companies (not self directed) - see below	D3 - Pediatric Services Holding Corporation, Atlanta, GA - Provides home nursing care for medically fragile infants and children in various states	D3 - Holt Distressed Property Fund 2010 LP, Vancouver, WA - residential land banker that purchases developed, entitled lots in block sales for resale to local, regional and national home builders
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FFL Executive Partners IV, LP, San Francisco, CA - private equity investment (not self directed, fund manager letter on file with Committee on Ethics)	Farallon Capital Partners, LP, San Francisco, CA - global multi-strategy hedge fund	Enlightenment Capital Solutions Fund II, LP, Chevy Chase, MD - private equity x investment that focuses in buyout growth opportunities	D3 - H2D3V4, LP, Vancouver, WA - activities same as Holt Distressed Property Fund 2010 LP above	ASSET NAME		BLOCK A Asset and/or Income Sources	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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Lone Cascade, LP, Greenwich, CT - global long-only equity fund (not self directed, fund manager letter on file with Committee on Ethics)	The HSH AIV 1 Trust, New York, NY - see JC Flowers II LP for description of activities	Jupiter JCF AIV II Spec., LP, New York, NY - see JC Flowers II LP for description of activities	JCF II AIV K, LP, New York, NY - see JC Flowers II LP for description of activities	JC Flowers II, LP, New York, NY - invests in buyouts, growth capital and special situations in the financial services industry	Healthpoint Capital Partners II, LP, New York, NY - private equity firm exclusively focused on orthopedic and dental device businesses	ASSET NAME		Asset and/or Income Sources	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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EVR Investment, LLC, Scottsdale, AZ - sole asset is a partnership interest in Eloy Investors LLC which owns raw land for future development in Eloy, AZ)	Bristol Waldorf, LP (commercial rental real estate, Iron Gate Mini Storage, Waldorf, MD, sole asset) Cloister Cottage Venture, LLC - (residential rental property in Sea Island, GA, sole asset)	ValueAct Capital Partners, LP, SanFrancisco, CA, domestic equity fund (not self directed, fund manager letter on file with Committee on Ethics)	Lone Tamarack, LP, Greenwich, CT - equity fund (not self directed, fund manager letter on file with Committee on Ethics)	ASSET NAME		BLOCK A Asset and/or Income Sources	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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SCHEDULE A - ASSETS & "UNEARNED INCOME" Page 11 of 48													∃ 'X '₹				SC
Name St.001 - St.00000	Blackrock Global Long/Short Credit Fund Class INS	ASG Managed Futures Strategy Fund Class Y	ASG Global Alternatives Fund Class Y	Artisan International Fund Institutional Class INS	AQR Managed Futures Strategy Fund Class I	American Century Tax-Free Bond Fund Class Ins	reserves - money market account (ECV)	Federated US Treasury cash	East Capitol Venture, LLC (ECV), Washin		in Cabo, San Lucas, Mexico, sole asset)	Mazara, LLC (vacation rental property			Asset and/or Income Sources	BLOCK A	HEDULE A - ASSETS & "UNEARNED
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Bio-Techne Corp stock	Ansys Inc stock	Amphenol Corp Cl A - stock	Allegion Public Ltd Co - stock	Airgas Inc stock	Acuity Brands Inc stock	Schwab Equities (Family Trust)		PacWest Bancorp stock (Trust)		Oakmark International Fund - mutual	Delaney, Potomac, MD	Demand loan receivable from John K	Wells Fargo - Trust MM accounts	Charles Schwab - Trust MM accounts			ASSET NAME			Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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Fargo ND Health Systems Revenue - bond	Carroll County MD - bond	Birmingham AL Waterworks - bond	Baltimore MD Proj Revenue - bond	bond consol Public Impr	Baltimore Cnty MD - bond	Allegany Cnty MD - bond	Wells Fargo fixed income (Family Trust)		Wolverine World Wide Inc stock	Williams Sonoma - stock	Whole Foods Market Inc stock	West Pharmacy Services Inc stock	Watts Water Tech Inc. Cl A - stock	Wabtec - stock	Vantiv Inc stock	ASSET NAME EIF		Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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	South Dakota State Health - bond	Queen Annes County MD - bond	Ohio State Higher Educational Facs - bond	Northampton Boro PA Muni Auth Wtr Rev - bond	New York City NY - bond	Miami-Dade County FL - bond	Maryland State Transportation Auth - bond	Maryland State Health & Hgr Educ - bond	Maryland State Dept of Transp - bond	Maryland State Stadium - bond	Maryland State State & Local Facs - bond	Harford Cnty MD - bond	ASSET NAME EIF		Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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BlueSpruce Fund LP, Chicago, IL - primarily holds portfolio of US equities (not self-directed, fund manager letter on file with Committee on Ethics)	American Steadfast, LP, New York, NY - long biased , fundamentally based equity hedge fund	Acacia Partners, LP, New York, NY - global long only equity fund	Alliance Partners, LLC (Chevy Chase, MD company that facilitates the pooling of resources among financial organizations so they can participate in large lending opportunities)	Partnership Investments (Family Trust)	ASSET NAME	·	Asset and/or Income Sources	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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D3 - H2D3V4, LP, Vancouver, WA - activities same as Holt Distressed Property Fund 2010 LP above	D3 - Holt Distressed Property Fund 2010 LP, Vancouver, WA - residential land banker that purchases developed, entitled lots in block sales for resale to local, regional and national home builders	D3 - Pediatric Services Holding Corporation, Atlanta, GA - Provides home nursing care for medically fragile infants and children in various states.	D3 Family Bulldog Fund, LP, Camas, WA - Investment in 3 private companies (not self directed) - see below	ASSET NAME		BLOCK A Asset and/or Income Sources	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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JC Flowers II, LP, New York, NY - invests in buyouts, growth capital and special situations in the financial services industry	Healthpoint Capital Partners II, LP, New York, NY - private equity firm exclusively focused on orthopedic and dental device businesses	HCP Private Equity Fund VII, LP, San Francisco, CA - private equity fund of funds (not self directed, fund manager letter on file with Committee on Ethics)	HCP Private Equity Fund II, LP, San Francisco, CA	Enlightenment Capital Solutions Fund II, LP, Chevy Chase, MD - private equity investment that focuses in buyout growth opportunities	ASSET NAME		Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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Luxor Capital Partners, LP, New York, NY - opportunistic investment fund	Lone Cascade, LP, Greenwich, CT - global long-only equity fund (not self directed, fund manager letter on file with Committee on Ethics)	The HSH AIV 1 Trust, New York, NY - see JC Flowers II LP for description of activities	Jupiter JCF AIV II Spec., LP, New York, NY - see JC Flowers II LP for description of activities	JCF II AIV K, LP, New York, NY - see JC Flowers II LP for description of activities	ASSET NAME		Asset and/or Income Sources	BLOCK A	SCHEDULE A - ASSETS & "UNEARNED INCOME"
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	SCHEDULE A - ASSETS & "UNEARNED INCOME" BLOCK A Asset and/or Income Sources	<u> </u>	9			<	₽	BLOCK B	\$ 8	BLOCK B										Typ	в. Туре с	Na BLOCK Type of Ir	Name BLOCK C	Name BLOCK C				John K.	John K.	John K.	John K.	John K.	John K.	John K. Delaney BLOCK D Amount of Income	John K. Delaney BLOCK D Amount of Income	John K. Delaney BLOCK D Amount of Income	John K.
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		None >	\$1 - \$1,000 🚥	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000 m	\$100,001 - \$250,000 🔻	\$250,001 - \$500,000	\$500,001 - \$1,000,000 ±	\$1,000,001 - \$5,000,000 —	\$5,000,001 - \$25,000,000 -	\$25,000,001 - \$50,000,000 🛪		Over \$50,000,000 -		Spouse/DC Asset over \$1,0(≤	NONE	None Dividends	none Dividends Rent	NONE DIVIDENDS RENT INTEREST	none Dividends Rent	NONE DIVIDENDS RENT INTEREST	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None — \$1 - \$200 = \$201 - \$1,000 =	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None - \$1 - \$200 = \$201 - \$1,000 \$ \$1,001 - \$2,500	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None - \$1 - \$200 = \$201 - \$1,000 \$1,001 - \$2,500 <	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None — \$1 - \$200 = \$201 - \$1,000 ≡ \$1,001 - \$2,500 < \$5,501 - \$5,000 <	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None - \$1 - \$200 = \$201 - \$1,000 = \$1,001 - \$2,500 < \$5,001 - \$15,000 ≤ \$15,001 - \$0,000 ≤	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None — \$1 - \$200 = \$201 - \$1,000 = \$1,001 - \$2,500 < \$5,001 - \$15,000 ≤ \$5,001 - \$15,000 ≤ \$5,001 - \$0,000 ≤ \$50,001 - 100,000 ≤	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None - \$1 - \$200 = \$201 - \$1,000 = \$1,001 - \$2,500 < \$5,001 - \$15,000 ≤ \$15,001 - \$0,000 ≤	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None — \$1 - \$200 = \$201 - \$1,000 = \$1,001 - \$2,500 < \$5,001 - \$15,000 ≤ \$5,001 - \$15,000 ≤ \$5,001 - \$0,000 ≤ \$50,001 - 100,000 ≤	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None — \$1 - \$200 = \$201 - \$1,000 = \$1,001 - \$2,500 < \$5,001 - \$15,000 ≤ \$5,001 - \$15,000 ≤ \$15,001 - 50,000 ≤ \$15,001 - 100,000 ≤ \$100,001 - \$1,000,000 \$	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None — \$1 - \$200 = \$201 - \$1,000 ≡ \$1,001 - \$2,500 < \$2,501 - \$5,000 < \$5,001 - \$15,000 ≤ \$15,001 - \$10,000 ≤ \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × \$1,000,001 - \$5,000,000 ×
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	Luxor Capital Partners Liquidating SPV LLC, New York, NY - opportunistic									· · ·																											
	investment fund for the purpose of liquidating the assets contributed to it						×																	Partnership income	Partnership income	Partnership income	Partnership income	Partnership income	Partnership income		Partnership X						
	by the partners of Luxor Capital																																				
	manager letter on file with Committee on Ethics)																																				
	Pamlico Capital III Executive Fund, LP,																																				
	Charlotte, NC - private equity firm	-										•																									
	which primarily invests in middle																																				
	market companies focused on specific							×	-															Partnership	Partnership	Partnership	Partnership	Partnership	Partnership	Partnership	Partnership		Partnership				
	industry sectors including healthcare,																							income	income	income	income	income	income	income	income						
	communications and business and																																				
	fund manager letter on file with																																				
	Committee on Ethics)							\vdash		\vdash	\vdash		_		<u> </u>																			-			

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	Mass Mutual - whole life insurance - cash surrender value	Wells Fargo bank account			VIP Global Hard Assets-Van Eck	Real Estate-Morgan Stanley	International Large Cap-MFS	Managed Bond-PIMCO	VIP Mid Cap Class 2-Fidelity	VIP Contrafund 2-Fidelity	Global Alloc VI Fund III-BlackRock	Pacific Life (variable universal life insurance) - cash surrender value				ASSET NAME		Asset and/or Income Sources	BLOCK A		SCHEDULE A - ASSETS & "UNEARNED INCOME"
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Wells Fargo - money market account	Vanguard Index Funds S&P 500 ETF	一种有一种 人名英格兰			Wells Fargo - money market account	Vanguard Index Funds S&P 500 ETF				Wells Fargo - money market (Trust)		ASSET NAME		Asset and/or Income Sources	BLOCK A		SCHEDULE A - ASSETS & "UNEARNED INCOME"
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SCHEDULE B

SOLVE SEWING CHIEGO DA POLL FULL SEVEN CHIEGO DE POLLO DE	ase, sale, or exchange transactions that exceeded \$1,000 in the Type of Transaction Date Amount of Transaction	Name: John K. Delaney Page.
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														SEE,	Example	:	Capital Galha: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A. *Column K is for assets solely held by your spouse or dependent child.	resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.	report any publiase, sale, or excitative uninsecurins una concerna export in ear reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that	nurchase.
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SCHEDULE B - TRANSACTIONS						Name	John K	K. Delaney	ney						Page_	30 %	₽
	Тур	Type of Transaction	ansac	tion		Date				Am	Amount of	of Tra	Transaction	on .			
sp, Dc, ЛТ Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >	\$15,001 - \$50,000 ca	\$50,001 - \$100,000 n	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000 -m	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	\$25,000,001	OVER \$50,000,000 -	OVER \$1,000,000 (Spouse/DC Asset)
Montgomery County MD - band	×					05/05/16				×							
Congressional Bancshares Inc - stock	×					05/27/16		×									
Maryland State Health & Hgr Eductni - bond	×					07/11/16				×							
Missouri State Environmental Impt - bond		×			×	09/07/16				×							
Kaufman County TX bond	×					08/29/16				×							
Ocean City, MD Ref & Mun Purp - bond		×				08/31/16				×							
Wells Fargo Advantage Ultra Short Term Muni Income Fund Class I		×				91/16/80			×					•			
Michigan St Hosp Fin Auth bond			×			11/01/16		×									
Everyday Health Inc stock		×			×	11/10/16				×							
Partnership Investments																	
Enlightenment Capital Solutions Fund II, LP	×					03/11/16			×								
ValueAct Capital Partners, LP		×				12/31/16				<u> </u>			×			<u> </u>	
East Capitol Venture, LLC - reportable underlying transactions:																	
AQR Managed Futures Strategy Fund Class I		×				12/30/16			×								
Artisan International Fund Institutional Class INS			×			10/14/16	×									<u> </u>	
Artisan International Fund Institutional Class INS		×				12/30/16			×								
ASG Global Alternatives Fund Class Y	×					06/16/16			×						<u> </u>		
ASG Managed Futures Strategy Fund Class Y	×					12/29/16			×								

SCHED	SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page	31 of	&
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	Blackrock Global Long/Short Credit Fund Class (NS		×				06/16/16			×		<u> </u>						
	Dodge & Cox International Stock Fund			×		×	10/14/16	×										
	Dodge & Cox International Stock Fund		×			×	12/30/16			×								
	Etracs Alerian MLP Index ETN	×					06/16/16			×								
	Federated Strategic Value Dividend Fund Class IS			×		×	06/16/16		×									
	Federated Strategic Value Dividend Fund Class IS		×			×	12/02/16				×							
i	Ishares Core MSCI EAFE	×					12/29/16				×							
	Ishares International Development	×					12/29/16			×								
	Ishares Russell 2000 ETF	×					01/04/16		×									
	Ishares Russell 2000 ETF			×			06/16/16		×									
	Ishares Russell 2000 ETF			×		×	12/29/16		×									
	JP Morgan High Yield Fund	×					06/16/16		×									
	Oppenheimer Developing Markets Fund			×		×	10/14/16	×										
	Principal Midcap Fund Class IN			×		×	10/14/16	×										
	SPDR DJ Willshire International Real Estate EFT		×				12/29/16			×								
	T Rowe Price Tax-Free High Yield Fund	×					12/29/16		×									
	TCW Funds Select Equities Fund Class I	×					06/16/16		×									
	TCW Funds Select Equities Fund Class I		×			iu.	12/02/16				×							
	Vanguard Index Fund ETF	×					12/02/16					×						
	Vanguard REIT Viper	×					01/04/16			×								

SCHEDULE B - TRANSACTIONS						Name	Name John K.		Delaney						Page	32 of 48	##
	Туре	of Tra	Type of Transaction	ion		Date				Am	Amount of	of Tra	Transaction	ion			
se, DC, ЛT Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	\$1,001 - \$15,000 >	\$15,001 - \$50,000 gs	\$50,001 - \$100,000 n	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	OVER \$50,000,000 -	OVER \$1,000,000 (Spouse/DC Asset)
Vanguard REIT Viper			×		×	10/14/16		×									
Wells Fargo Advantage Ultra Short Term Municipal Income Fund Class I			×			06/16/16		×									
Oakmark International Fund - mutual fund (reinv div)	×					11/29/16		×									
Schwab Equities (Family Trust)																	
Airgas Inc stock			×		x	01/04/16		×									
Expeditors International Wash - stock	×					01/04/16	×										
Bio-Techne Corp stock	×					01/04/16	×										
Wabtec - stock	×					01/04/16	×										
Polaris Industries - stock	×					01/07/16	×										
Williams Sonoma - stock	×					01/07/16	×										
Expeditors International Wash - stock	×					01/07/16	×										
Wabtec - stock			×			01/07/16	×										
Paychex Inc stock	×					01/07/16	×										
Bio-Techne Corp stock	×					01/07/16	×										
Airgas Inc stock			×		×	01/07/16		×									
Watts Water Technologies Inc stock	×					01/08/16	×										

SCHED	SCHEDULE B - TRANSACTIONS						Name	le John K.		Delaney						Page 33	33 ₉	of 48
		Туре	Type of Transaction	ansact	tion		Date				Ап	ount	of Tra	Amount of Transaction	ion			
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	\$1,001 - \$15,000 >	\$15,001 - \$50,000 ga	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000 an	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000	OVER \$50,000,000 -	OVER \$1,000,000 (Spouse/DC Asset)
	Teleflex Inc stock	×					01/08/16	×										
	Rollins Inc stock	×					01/11/16	×				·						
	Williams Sonoma - stock	×					01/11/16	×										
	Airgas Inc stock			×		х	01/11/16		х									
	Wolverine World Wide - stock	×					01/12/16	×									,	
	Polaris Industries - stock	×					01/12/16	×										
	Teleflex Inc stock	×					01/13/16	×										
	Polaris Industries - stock	×					01/13/16	×										
	Airgas Inc stock			X		Х	01/13/16		х									
	Paychex Inc stock	×					01/13/16	×										
	West Pharmaceutical Services Inc stock	×					01/14/16	×										
	Whole Foods Market Inc stock	×					01/15/16	×										
	Bio-Techne Corp stock	×					01/15/16	×										
	Whole Foods Market Inc stock	×					01/15/16	×										
	Acuity Brands Inc stock	×					01/15/16	×										
	Acuity Brands Inc stock	×					01/19/16	×										
	Wolverine World Wide - stock	×					01/20/16	×										
	Acuity Brands Inc stock	×					01/20/16	×										
	Williams Sonoma - stock	×					01/20/16	×										
	West Pharmaceutical Services Inc stock	×					01/21/16	×										

SCHE	SCHEDULE B - TRANSACTIONS	<u></u>					Name	John K.	K. Delaney	Rey						Page 34	¥ ¥ -	&
		T _{VB}												١		l	ŀ	
			e or ir	Type of Transaction	rion		Date				Amo	Amount of	f Trai	Transaction	on			
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,000 👨	\$50,001 - \$100,000 A	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 a	\$25,000,000	\$25,000,001 - \$50,000,000 -	OVER \$50,000,000 -	OVER \$1,000,000 (Spouse/DC Asset)
	Airgas Inc stock			×		×	01/21/16		×									
	Whole Foods Market - stock	×					01/22/16	×										
	Polaris Industries - stock	×					01/26/16	×										
	West Pharmaceutical Services Inc stock	×					01/28/16	×							<u> </u>	,		
	Acuity Brands Inc stock	×					01/28/16	×										
	Harley Davidson Inc stock		×				01/28/16	×										
	Airgas Inc stock			×		×	02/01/16	×										
	Whole Foods Market - stock	×					02/01/16	×										
	Mohawk Industries - stock	×					02/03/16	×										
	Signet Jewelers Ltd - stock	×					02/03/16	×										
	Paychex Inc stock	×					02/03/16	×						_,				
	Airgas Inc stock		×			×	02/03/16	×										
	Bio-Techne Corp stock	×					02/04/16	×										
	Acuity Brands Inc stock	×					02/05/16	×										
	Acuity Brands Inc stock	×					02/08/16	×								· <u></u>		
	Allegion Public Ltd Co stock	×					02/08/16	×										
	1 H S Inc stock	×					02/08/16	×										
	Signet Jewelers Ltd stock	×					02/09/16	×							_			
	Dentsply Intl Inc stock	×					02/17/16	×	ļ	ļ	ļ				ļ <u>.</u>			
	Teleflex Inc stock	×					02/25/16		×	ļ 								

SCHED	SCHEDULE B - TRANSACTIONS						Name	John K.	1 1	Delaney						Page_	35 of	48
		Тур	Type of Transaction	ansact	ion		Date				Am	ount	of Tra	Amount of Transaction	ion			
sP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,000 co	\$50,001 - \$100,000 n	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	125,000,001 - 150,000,000 —	DVER \$50,000,000 -	OVER \$1,000,000 Spouse/DC Asset}
	Dentsply Intl Inc stock exchanged for Dentsply Sirona Inc. stock following merger				×		03/01/16				×							
	Williams Sonoma – stock			×		×	03/02/16	×										
	Williams Sonoma - stock			×		×	03/03/16	×										
	ldexx Labs Inc stock			×		×	03/03/16	×										
	ldexx Labs Inc stock			×		×	03/04/16	×										
	Sherwin Williams Co stock			×		×	03/10/16	×										<u> </u>
	O Reilly Automotive - stock			×		×	03/11/16	×										
	Williams Sonoma - stock			×		×	03/14/16	×										
	Whole Foods Market - stock	×					03/15/16	×										
	Brookfield Asset Mgmt F - D Vtg Shs Cl A - stock			×		X	03/15/16	×										
	Gartner Inc stock	×					03/16/16		×									
	Sherwin Williams Co stock			×		×	03/16/16	×										
	Polaris Industries - stock	_		×			03/16/16	×				:					t .	
	Sherwin Williams Co stock			×		×	03/17/16	×										
•	Sherwin Williams Co stock			×		×	03/18/16	×										
	Idexx Labs Inc stock			×		×	03/21/16	×										
	O Reilly Automotive - stock			×		×	03/22/16	×										
	ldexx Labs Inc stock			×		×	03/29/16	×			:							
	IHS Inc stock			×		×	03/30/16	×	ļ									
	I H S Inc stock			×		×	04/04/16	×		-								

																	အ	
אכשבנ	SCHEDOLE B - IRANSACTIONS	Туре	Type of Transaction	nsacti	9		Date	:			_A	Amount of	of Tr	Transaction	on			
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000 >	\$15,001 - \$50,000 co	\$50,001 - \$100,000 a	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	OVER \$50,000,000 -	OVER \$1,000,000 (Spouse/DC Asset)
	Amphenol Corp. Cl A - stock			×		×	04/13/16		×									
	ldexx Labs Inc stock		·	×		×	04/19/16	×										
	I H S Inc stock			×		×	04/22/16	×										
	ldexx Labs Inc stock			×		×	04/27/16	×										
	Whole Foods Market - stock	×					05/05/16	×										
	O Reilly Automotive - stock			×		×	05/09/16	×										
	Expeditors International Wash - stock			×			05/17/16	×										
	Expeditors International Wash - stock			×		×	05/24/16	×								,		
	Williams Sonoma - stock	×					05/26/16	×										
	I H S Inc stock			×		×	05/27/16		х									
	Whole Foods Market - stock	×					06/16/16	X										
	ldexx Labs Inc stock			×		×	06/21/16	×									_	
	SS&C Technologies Holdings - stock	×					06/22/16		×									
	O'Reilly Automotive New - stock			×		×	06/23/16	×							_			<u> </u>
	Factset Research Systems - stock	×					06/27/16	×								ļ <u>.</u>		
	Gartner Inc stock	×					06/27/16	×										
	Sensata Tech Holdings - stock			×			06/27/16	×										
	Amphenol Corp. Cl A - stock			×		×	06/27/16	×										
	Amphenol Corp. Cl A - stock			×		×	06/28/16	×										
	I H S Inc stock			×	<u> </u>	×	06/28/16	×										

SCHE	SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page	37 of	4
		Туре	of Tr	Type of Transaction	ğ		Date	,			Am	Amount	of Tra	Transaction				
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MD/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,000 BP	\$50,001 - \$100,000 n	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000 m	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000 x	\$25,000,001 - \$50,000,000 —	OVER \$50,000,000 -	OVER \$1,000,000 (\$pouse/DC Asset)
	Wolverine World Wide Inc stock			×			06/29/16	×										
	Amphenol Corp. Cl A - stock			×		×	06/30/16	X										
	Sensata Tech Holdings - stock			×			06/30/16	×										
	SS&C Technologies Holdings - stock	×					06/30/16	×		,								
	MSC Industrial Direct Inc. Cl A - stock			×			07/05/16	×										
	SS&C Technologies Holdings - stock	×					07/06/16	×										
	Heico Corp. New - stock	×					07/07/16	×										
	West Pharmacy Services Inc stock	х					07/07/16	×										
	Amphenol Corp. Cl A - stock			×		×	07/08/16	×										
	Factset Research Systems - stock	×					07/08/16	×										
	I H S Inc stock			×.		×	07/12/16		×									
	H S inc stock exchanged for H S Markit Ltd. stock following merger				×		07/13/16		×									
	Wabtec - stock			×			07/18/16	×										
	Polaris Industries - stock			×		×	07/21/16		×									
3	Whole Foods Market - stock	×					07/28/16		×									
:	O'Reilly Automotive New - stock			×		×	07/28/16		×									
	SS&C Technologies Holdings - stock	×					08/02/16		×								_	
	ldexx Labs Inc stock			×		×	08/02/16		×									
	Dentsply Sirona inc stock	×					08/24/16		×									<u> </u>
	Expeditors International Wash - stock			×		×	09/07/16		×			:						

	***																			SP, DC, JT		SCHEDU	
Allowing District Co. Attack	I H S Markit Ltd stock	Trimble Navigation Ltd stock	Sherwin Williams Co stock	Allegion Public Ltd Co stock	O'Reilly Automotive New - stock	First Republic Bank - stock	Expeditors International Wash - stock	Factset Research Systems - stock	Acuity Brands Inc stock	Ansys, Inc stock	Factset Research Systems - stock	Acuity Brands Inc stock	Trimble Navigation Ltd stock	West Pharmaceutical Services Inc stock	Idexx Labs Inc stock	Polaris Industries - stock	SS&C Technologies Holdings - stock	Acuity Brands Inc stock	Tractor Supply Company - stock	Asset		SCHEDULE B - TRANSACTIONS	
	×	 						×	×		×	×		×			×	×	×	Purchase	Τ _V I		
																×				Sale	pe of T		
×		×	×	×	×	×	×			×			×		×					Partial Sale	Type of Transaction		
																				Exchange	tion		
×		×	×	×	×	×	×			×			×		×					Check Box if Capital Gain Exceeded \$200			
10/26/16	10/20/16	10/19/16	10/14/16	10/14/16	10/13/16	10/12/16	10/12/16	10/11/16	10/07/16	10/07/16	09/27/16	09/22/16	09/22/16	09/21/16	09/21/16	09/12/16	09/12/16	09/09/16	09/08/16	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	Date	Name	
	×	×	×	×		×	×	×					×		×	×	×			\$1,001 - \$15,000 >>			
×					×				×	×	×	×		×				×	×	\$15,001 - \$50,000 co		John K. Delaney	
																				\$50,001 - \$100,000 A		laney	
																				\$100,001 - \$250,000	Am		
																				\$250,001 - \$500,000 m	Amount of		
																				\$500,001 - \$1,000,000			
																				\$1,000,001 - \$5,000,000 a	Transaction		
		L.																		\$5,000,001 - \$25,000,000 ==	S.		
		<u> </u>															L		ļ <u>.</u>	625,000,001 - 650,000,000 -		Page_	
		L															L.			OVER \$50,000,000 -		မွ	ာ ဂ
			<u> </u>										<u> </u>	<u> </u>			L,			OVER \$1,000,000 (Spouse/DC Asset)	<u> </u>		

SCHEDI	SCHEDIII E R - TRANSACTIONS						Name	o John K.		Delaney					_ <u>.</u>	Page.	39 _{of}	\$
		Τγρ	Type of Transaction	ansac	tion		Date				Am	Amount	of Transaction	insact	ion			ľ
							(MO/DA/YR)	>		C	٥	m	77	ر م ∞	Ŧ	_	_	*
SP, DC, JT	Asset	Purchase /	Sale	Partial Sale	Exchange	Check Box if Capital Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 (Spouse/DC Asset)
	Wabtec - stock			×			10/26/16	×							i			
	Teleflex Inc stock	×					10/28/16	×										
	Bright Horizons Family Solutions, Inc stock	×					11/03/16	×										
	Whole Foods Market Inc stock	×			:		11/03/16	×							:			
	West Pharmaceutical Services Inc stock	×		:			11/03/16	×										
	Expeditors International Wash - stock			×		×	11/07/16	×										
	Watts Water Tech Inc. Cl A - stock			×		×	11/07/16	×										
	Mettler Toledo Intl Inc stock			X		×	11/09/16	×										
	ldexx Labs Inc stock			×		×	11/09/16	×										
	Expeditors International Wash - stock			×		×	11/09/16	×										
	Bright Horizons Family Solutions, Inc stock	×					11/10/16		×									
	Gartner Inc stock	×					11/10/16		×									
	Walverine World Wide Inc stock		×			×	11/10/16		×									
	Sensata Tech Holdings - stock			×			11/10/16		×									
	I H S Markit Ltd stock	×					11/10/16	×										
	Whole Foods Market Inc stock	×					11/10/16	×										
	Dentsply Sirona Inc stock			×		×	11/11/16		×									
	MSC Industrial Direct Inc stock			×		×	11/14/16	×										
	Factset Research Systems - stock	×					11/14/16	×			\lfloor							
	MSC Industrial Direct Inc stock			×		×	11/15/16	×										

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SCHED	SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney					们	Page_	a <u>a</u>	8
		Тур	Type of Transaction	ansact	ion		Date				Am	Amount of	of Tra	Transaction	ion			
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,000 gg	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000 a	\$5,000,001 - \$25,000,000 ±	\$25,000,001 - \$50,000,000 —	OVER \$50,000,000 -	OVER \$1,000,000 (Spouse/DC Asset)
	I H S Markit Ltd stock	×					11/16/16	×									_	
	Sensata Tech Holdings - stock		×				11/16/16	×										
	MSC Industrial Direct Inc stock			×			11/16/16	X										
	MSC Industrial Direct Inc stock			×			11/17/16	×										
	Bruker Corporation - stock			×		×	11/17/16	×										
	Dentsply Sirona Inc stock			×		×	11/17/16	×										
	MSC Industrial Direct Inc stock		×				11/18/16	×										
	SS&C Technologies Holdings - stock	×					11/18/16	×										
	Paychex Inc stock	×					11/21/16	×										
	l H S Markit Ltd stock	×					11/21/16	×										
	Bright Horizons Family Solutions, Inc stock	×					11/21/16		×									
	Perkinelmer Inc stock	×					11/23/16		×									
	Kirby Corporation - stock			×			11/23/16	×										
	SS&C Technologies Holdings - stock	×					12/02/16	×										
	Kirby Corporation - stock		×				12/02/16	×										
	Bright Horizons Family Solutions, Inc stock	×					12/05/16	×									<u> </u>	
	Bright Horizons Family Solutions, Inc stock	×					12/09/16	×										
	I H S Markit Ltd stock	×					12/09/16	×										
	Perkinelmer Inc stock	×					12/12/16	×										
	I H S Markit Ltd stock	×					12/13/16	×										

SCHEE	SCHEDULE B - TRANSACTIONS						Name	e John K.		Delaney						Page	41 of	of 48
		ηγρ	Type of Transaction	ansac	tion		Date				Arr	Amount of		Transaction	Ö			
				"			(MO/DA/YR) or Quarterly,	>	0 e s	oo с	000 D	000 m	0,000	000,000 ക	H	1	00 -	
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if (Exceeded \$20	Monthly, or Bi weekly, if applicable	\$1,001 - \$15,000	\$15,001 - \$50,00	\$50,001 - \$100,0	\$100,001 - \$250,	\$250,001 - \$500,	\$500,001 - \$1,00	\$1,000,001 - \$5,0	\$5,000,001 - \$25,000,000	25,000,001 - \$50,000,000	OVER \$50,000,0	DVER \$1,000,00 (Spouse/DC Asse
	Vantiy Inc stock	×					12/15/16	×										
	Vantiv Inc stock	×					12/16/16	×										
	SS&C Technologies Holdings - stock	×					12/19/16	×										
\$	Wells Fargo - Fixed Income (Family Trust)					:												
	Maryland State Stadium - bond	×					04/21/16				×							
	Birmingham AL Waterworks - bond		×			×	06/01/16				×							
	Harford Cnty MD - bond		×			×	06/01/16				×							
	New York City NY - bond	×					02/25/16				×							
	Baltimore Cnty, MD - bond	×					10/19/16				×							
	Maryland State Health & Hgr Educ bond		×				04/29/16				×							
Partnersh	Partnership Investments (Family Trust)																	
	Enlightenment Capital Solutions Fund II, LP	×					03/11/16				×							
•	Luxor Capital Partners, LP			×			03/31/16					×						
	Luxor Capital Partners Liquidating SPV, LLC	×					04/15/16			×								
	Luxor Capital Partners, LP			×			06/30/16					×						
	Luxor Capital Partners, LP			×			09/30/16					×						
	Luxor Capital Partners, LP			×			12/31/16					×						
	ValueAct Capital Partners, LP		×				12/31/16							×				

SCHEDULE D - LIABILITIES

Name: John K. Delaney

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

					SP, DC, JT		
<u> </u>				Example			
			SEE ATTACHED	First Bank of Wilmington, DE	Creditor		
				5/98	Date Liability Incurred MO/YR		
				Mortgage on Rental Property, Dover, DE	Type of Liability		
					\$10,001- \$15,000	*	
					\$15,001- \$50,000	æ	
					\$50,001- \$100,000	n	
				×	\$100,001- \$250,000	0	
					\$250,001- \$500,000	т	moun
					\$500,001- \$1,000,000	71	t of Li
					\$1,000,001- \$5,000,000	<u></u>	Amount of Liability
					\$5,000,001- \$25,000,000	I	
		-			\$25,000,001- \$50,000,000	-	
		L					
					Over \$50,000,000	ر	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

| Doctrions hald in any religious social frakamal or political partities (such as political partities and comparison organizations): and positions solely of an honorary patture.

the second second and the second second second second second second second second second second second second	i i banda ana na maga sagara, sabia, natana, sa pantana bantana pantana ana campagin a gantana salah sa an nanana matana.
Position	Name of Organization
SEE ATTACHED	

SCH	SCHEDULE D - LIABILITIES (continued)		Name John K. Delaney									Page	Page 436f 48	#
							Am	ount	of Lia	Amount of Liability				
sp, вс, л	, Л	Date Liability Incurred MO/YR	Type of Liability	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000 m	\$500,001	\$1,000,001 -	\$5,000,001 - ± \$25,000,000	\$25,000,001 \$50,000,000	OVER \$50,000,000	OVER \$1,000,000 🙀 (Spouse/DC Asset)
'n	Wells Fargo Home Mortgage	4/2011 refinanced 5/2013	Mortgage on home, Potomac, MD											
ī	American Express Centurion	12/2016	Credit card		×									
Л	Bank of America	12/2016	Overdraft loan	×										
	The Delaney Family Trust (SBLG Family Investments LLC), Potomac, Maryland (formerly The 1997 Family Trust dtd 12/23/97)	9/2011	Investment loan							×				
,					 · · ·									
					+		<u> </u>		-	<u> </u>			-	
								$\vdash \vdash$	\square					

SCHED

DULE E - POSITIONS - continued	Name	Page 44 of 48

1 1	
Position	Name of Organization
Limited partner	Acacia Partners, LP
LLC member	Alliance Partners Management, LLC
Co-Founder, Director and Member of LLC	Alliance Partners, LLC
Limited partner	American Steadfast, LP
Founder and Chairman	Blueprint Maryland
Limited partner	Bristol Waldorf, LP
LLC member	Cloister Cottage Venture, LLC
Director / Chairman	Congressional Bank
LLC member	East Capitol Venture, LLC
Member of Advisory Board	Enlightenment Capital
Limited partner	Enlightenment Capital Solutions Fund II, LP
LLC member	EVR Investment, LLC
Limited partner	Farallon Capital Partners, LP
Limited partner	FFL Executive Partner IV, LP
Director	Georgetown University
Limited partner	Healthpoint Capital Partners II, LP
Limited partner	JC Flowers II, LP
Limited partner	JCF II AIV K, LP
Investment manager	JKD 09, LLC
Limited partner	Jupiter JCF AIV II Special, LP
Limited partner	Lone Cascade, LP
Limited partner	Lone Tamarack, LP
LLC member	Mazara, LLC
Director	National Symphony Orchestra

SCHEDULE E - POSITIONS - continued

Name	John K. Delaney
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SCHEDOLE E - FOSHIONS - COllumea	Name to the second seco
Position	Name of Organization
Manager	Parkglen, LLC
Member of Executive Committee of the Board and Board	
of Trustees	Potornac School
Investment manager	SBLG Family Investments LLC
Limited partner	The D3 Family Bulldog Fund, LP
Limited partner	The HSH AIV 1 Trust
LLC member	The Ideas Network, LLC
Limited partner	ValueAct Capital Partners, LP

SCHEDULE F - AGREEMENTS

Name: John K. Delaney Page 46 of 48

employer. Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

Date	Parties to Agreement	Terms of Agreement
06/15/12	AP Commercial LLC, Alliance Partners LLC, and John K. Delaney	06/15/12 AP Commercial LLC, Alliance Partners LLC, and John K. Delaney Employment agreement through December 2012, with continued availability
		of health insurance benefits, office and support services post termination.
06/15/12	06/15/12 Alliance Partners Management LLC, Alliance Partners LLC, and John K. Delaney	Continued participation in Long Term Incentive Plan managed by
		Alliance Partners Management, LLC

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: John K. Delaney Page 47 of 48

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

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	Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
	Government of China (MECEA)	Aug. 6-11	DC-Beijing, China-DC	~	Υ .	N
Examples	Habitat for Humanity (charity fundraiser)	Mar. 3-4	DC-Boston-DC	۲	۲	Υ
Americ	American Enterprise Institute	Mar 3 - 4	DC - Sea Island, GA - DC	~	~	Z
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: i						

Name: John K. Delaney

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						2			_	NOTE NUMBER
				transferred to AMD 09, LLC.	and Wells Fargo - money market account, terminated and all assets were	During 2016, the GRAT for spouse (SP), which held Vanguard Index Funds S&P 500 ETF	transferred to JKD 09, LLC.	and Wells Fargo - money market account, terminated and all assets were	During 2016, the GRAT, which held Vanguard Index Funds S&P 500 ETF	NOTES