PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS **CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT** UNITED STATES HOUSE OF REPRESENTATIVES Status Report Filer Type < Member of the U.S. House of Representative Annual (May 15) Edwin G. Perlmutter (Full Name) Amendment District: 7 State: င္ပ Termination Officer Or Employee For use by Members, officers, and employees Termination Date: FORM A **Employing Office:** (Daytime Telephone) 303 807-9663 Page 1 of 9 12 803 17 PH 3: 14 Office Use Only)VES - THE MODIFICE CENTER anyone who files more than 30 days be assessed against A \$200 penalty shall AUG 1 2 2009"

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If yes, complete and attach Schedule V.	Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	reportable asset in a naissection exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.		more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth	If yes, complete and attach Schedule II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	If yes, complete and attach Schedule I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?
	Yes No	Yes No	<b>,</b>		Yes V No		Yes No 🗸		Yes
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schedule attached for each "Yes" response.	Each question in this part must be answered and the appropriate	If yes, complete and attach Schedule IX.	Did you have any reportable agreement or arrangement with an outside	If yes, complete and attach Schedule VIII.	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	If yes, complete and attach Schedule VII.	Did you, your spouse, or a dependent child receive any reportable travel VII. or reimbursements for travel in the reporting period (worth more than	f yes, complete and attach Schedule VI.	Yes No VI. the reporting period (i.e., aggregating more than \$335 and not otherwise
	app	l Ro	<b>,</b>		Yes No	j	Yes		Yes 🗌 No 🗸
	ropr	ı	]	[	<	!	Yes No	ı	
	iate	8			<b>8</b>		S T		No
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# EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Exemption	Trusts-
Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
Yes 🔲 No 🗸	Yes No 🗸

SCHEDULE III	
- ASSETS AND "UNEA	
RNED" INCOME	

Name Edwin G. Perlmutter

Page 2 of 9

DC	DC	DC			If you so choo that of your s in the options	Exclude: You debt owed to parent or sibl savings acco	ASSE Identify (a) ea a fair market and (b) any o than \$200 in ' land, provide mutual funds retirement pla in which you investments) in the accour plans that are and its value that is not pu its activities, information, s
LAP 1992 Grandchildren Tr owning Altria Group Stock	LAP 1992 Grandchildren Tr owning Abbott Laboratories 5.6% notes	LAP 1992 Grandchildren Tr owning US Bancorp Stock	Colorado Pera	25% Interest in ZLDR Owning 95 acres +/- of undeveloped land in Evanston, WY	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.	Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.
\$1,001 - \$15,000 DIVIDEN	\$1,001 - \$15,000	None	\$15,001 - \$50,000	\$15,001 - \$50,000			BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."
315,000	315,000		İ	<u> </u>			Asset Asset oorting se a hod other tet value, y the If an d and is because d income, uld be
DIVIDENDS	INTEREST	DIVIDENDS	INTEREST	None			Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.
\$1 - \$200	\$201 - \$1,000	NONE	\$1,001 - \$2,500	NONE			Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.
	T	ဟ					BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

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SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	Edwin G. Perlmutter		Page 3 of 9
DC	LAP 1992 Grandchildren Tr owning AT&T 5.6% Senior Notes	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	ָּס
DC	LAP 1992 Grandchildren Tr owning Coca Cola Co 5.35% notes	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	ס י
DC	LAP 1992 Grandchildren Tr owning Costco Senior notes 5.3%	\$1,001 - \$15,000 INTEREST	INTEREST	\$201 - \$1,000	 ס
DC	LAP 1992 Grandchildren Tr owning First Indpt Bk of Vancouver 4.5% bond	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	<b>ס</b>
DC	LAP 1992 Grandchildren Tr owning Hartford Line Ins 7.5 % notes	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	<b>ס</b>
DC	LAP 1992 Grandchildren Tr owning New Resource Bank	\$15,001 - \$50,000	None	NONE	
DC	Lap 1992 Grandchildren Tr owning Pepsico Inc. 7.9% Senior notes	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	ס י
DC	LAP 1992 Grandchildren Tr owning Stanley Works Stock (Partial sale)	None	DIVIDENDS	NONE	်
DC	LAP 1992 Grandchildren Tr owning Tamarack Money Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
C	LAP 1992 Grandchildren Trust owning Phillip Morris Intl	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	ס
DC	LAP 1992 Grandchildren Trust owning Royal Bank of Canada Inflation notes 6.6%	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
DC	LAP 1992 Grandchildren's Tr owning Stanley Works Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	

DC DC DC	SCHEDULE III - ASSETS AND "UNEARNED" INCOME  DC LAP Grandchildren Tr owning General Electric 5.25% Debenture  DC LAP Grandchildren Tr owning McDonald's Corp 5.35 % Med Term notes  LAP, Inc owning Galaxo Smithkline Stock  DC LAP, Inc owning Galaxo Smithkline Stock  DC LAP, Inc owning interest in Elk  Control of the contr	Name \$15,001 - \$50,000 \$1 - \$1,000 \$1 - \$1,000 \$15,001 -		INTEREST  15,000 INTEREST  DIVIDENDS  Other:
Ì	LAP, Inc owning Galaxo Smithkline Stock	\$1 - \$1,000	DIVIDENDS	
DC	LAP, Inc owning Galaxo Smithkline Stock	\$1 - \$1,000	DIVIDENDS	
DC	LAP, Inc owning interest in Elk Petroleum, LLC	\$15,001 - \$50,000	Other: Partnership Income	
	LAP, Inc owning interest in Elk Petroleum, LLC, working interest in Montana and Texas	\$15,001 - \$50,000	Other: Partnership Income	
DC	LAP, Inc owning Piper Jaffray Stock	\$1,001 - \$15,000	DIVIDENDS	
	LAP, Inc owning Piper Jaffrey Stock	\$1,001 - \$15,000	DIVIDENDS	,
DC	LAP, Inc owning Stanley Works Stock	\$1,001 - \$15,000	DIVIDENDS	
	LAP, Inc owning Stanley Works Stock	\$1,001 - \$15,000	DIVIDENDS	
DC	LAP, Inc owning Tamarack Money Market	\$1,001 - \$15,000	DIVIDENDS	
	LAP, Inc owning Tamarack Money Market	\$1,001 - \$15,000	DIVIDENDS	
DC	LAP, Inc owning US Bancorp Stock	\$100,001 - \$250,000	DIVIDENDS	0,

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SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	Edwin G. Perlmutter		Page 5 of 9
	LAP, Inc owning US Bancorp Stock	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	
	Longleaf Partners Small Cap	\$1 - \$1,000	DIVIDENDS	NONE	
	PJL Partnership owning Sterling Partners Managed Acct- Not self directed	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	PJL Partnership owning New Resource Bank	\$1,001 - \$15,000	None	NONE	
DC	PJL Partnership owning Nord Leasing, LLC	None	Other: Partnership Income	NONE	Ø
	PJL Partnership owning Nord Leasing, LLC. Nord leasing is organized for the purpose of leasing truck, trailer and other equipment principally in Colorado and Texas	None	Other: Partnership Income	NONE	<u>σ</u>
	PJL Partnership owning Secure Care Properties Limited operating self-storage units in Oklahoma and Texas	None	Other: Partnership Income	NONE	<i>ω</i>
DC	PJL Partnership owning Secure Care Properties Limited operating self-storage units in Oklahoma and Texas	None	Other: Partnership Income	NONE	<u> </u>
DC	PJL Partnership owning Sterling Partners Managed Acct-Not self directed	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
	T. Rowe Price Equity Income	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III	
- ASSETS AND	
D "UNEARNED	
" INCOME	

Weitz Value Fund Vanguard 500 Index Fund Tweedy Brown Global Value Torray Fund \$100,001 -\$250,000 None \$1 - \$1,000 \$1 - \$1,000 Name Edwin G. Perlmutter DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS \$1 - \$200 \$1 - \$200 \$2,501 - \$5,000 NONE S ס Page 6 of 9

## SCHEDULE IV - TRANSACTIONS

Name Edwin G. Perlmutter

Page 7 of 9

exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any

		•		
SP, DC,		Type of		
JT	Asset	Transaction	Date	Amount of Transaction
DC	LAP 1992 Grandchildern Tr owning Costco Senior notes 5.3%	P	10-29-08	\$1,001 - \$15,000
DC	LAP 1992 Grandchildren Tr owning Abbott Laboratories 5.6% notes		10-29-08	\$1,001 - \$15,000
DC	LAP 1992 Grandchildren Tr owning AT&T 5.6% Senior Notes	יי	10-29-08	\$1,001 - \$15,000
DC	LAP 1992 Grandchildren Tr owning Coca Cola Co 5.35% notes	סי	10-29-08	\$1,001 - \$15,000
DC	LAP 1992 Grandchildren Tr owning First Indpt Bk of Vancouver 4.5% bond		9-10-08	\$15,001 - \$50,000
DC	LAP 1992 Grandchildren Tr owning Hartford Line Ins 7.5 % notes	ס	9-18-08	\$1,001 - \$15,000
DC	Lap 1992 Grandchildren Tr owning Pepsico Inc. 7.9% Senior notes		10-29-08	\$1,001 - \$15,000
DC	LAP 1992 Grandchildren Tr owning Stanley Works Stock	ဟ	2-01-08	\$15,001 - \$50,000
DC	LAP 1992 Grandchildren Tr owning US Bankcorp Stock	· σ	9-16-08	\$100,001 - \$250,000
DC	LAP 1992 Grandchildren Trust owning Royal Bank of Canada Inflation notes 6.6%	ָּד י יידי	9-15-08	\$1,001 - \$15,000
DC	LAP Grandchildren Tr owning General Electric 5.25% Debenture	סי	10-29-08	\$1,001 - \$15,000

## SCHEDULE IV - TRANSACTIONS

Name Edwin G. Perlmutter

Page 8 of 9

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC,	Asset	Type of Transaction	Date	Amount of Transaction
DC	LAP Grandchildren Tr owning McDonald's Corp P 5.35 % Med Term notes	ס	10-29-08	\$1,001 - \$15,000
DC	PJL Partnership owning Secure Care Properties S Limited		07-31-08	\$1,001 - \$15,000
	Torray Fund	S	07-01-08- 9-30-08	\$100,001 - \$250,000
	Vanguard 500 Index Fund	<b>ס</b> ד	07-01-08- 9-30-08	\$100,001 - \$250,000

#### SCHEDULE VIII - POSITIONS

Name Edwin G. Perlmutter

Page 9 of 9

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member	ZLDR Ventures, LLC
Trustee	Sweeney Family Trust
Partner	PJL Company
Shareholder-Officer	LAP, Inc.
Shareholder	Berenbaum, Weinshienk & Eason, PC