



Filing ID #10010846

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robert Pittenger
Status: Member
State/District: NC09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 08/12/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Albemarle Road - Howell Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road - Howell Road, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
American Radio & Television 401K Plan		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Federated Prime Value Obligations 1					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Belmont #1 - US 321/74 Bypass, LLC		\$1,000,001 - \$5,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #1 - US 321/74 Bypass, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #2 - US 321/74 Bypass, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #2 - US 321/74 Bypass, LLC	SP	\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #3 - US 321/74 Bypass, LLC		\$1,000,001 - \$5,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #3 - US 321/74 Bypass, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Beth Haven Church Road - NC 16 Bypass, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Beth Haven Church Road - NC 16 Bypass, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Bethel Church Road, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNC Bancorp (BNCN)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Formerly First Trust Bank					
Charleston-Berkeley County, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Berkeley County, SC, US DESCRIPTION: Investment Real Estate					
Cy N. Bahakel Family Excepted Trust II dtd 3/26/1999 C		None	Excepted Trust	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Information withheld by trustee					
High Shoals - Highway 321, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
High Shoals - Highway 321, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Forbes Road, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Forbes Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Stagecoach Road, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Stagecoach Road, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 49 - St. Stephens Church Road, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Investment Real Estate					
Highway 49 - St. Stephens Church Road, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
I-85 - Highway 29/74 Bypass, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Kidville Road - NC 16 Bypass, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Legislative Retirement System of NC		Undetermined	Tax-Deferred	\$2,501 - \$5,000	<input type="checkbox"/>
Lincoln County - Orchard Road, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Lincoln County - Orchard Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 & Highway 111, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 & Highway 111, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Hwy 50, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Locust - Highway 200, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River - Morrison Road, LLC	SP	\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River Road, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Monroe - Independence, LLC	SP	\$15,001 - \$50,000	Partnership Income	\$1 - \$200	<input type="checkbox"/>
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Highway 200, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Highway 73, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC		\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mt. Pleasant - Monroe, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mt. Pleasant - Monroe, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Nashville - Highway 96, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Rutherford County, TN, US DESCRIPTION: Investment Real Estate					
Nashville - Williamson County, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Williamson County, TN, US DESCRIPTION: Investment Real Estate					
Old Waxhaw - Monroe Road Joint Venture	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Pioneer Mill Road, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Pittenger Land Investments, Inc.	SP	Spouse/DC Over \$1,000,000	S Corporation Income	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
LOCATION: Charlotte, NC, US DESCRIPTION: Real Estate Management Company					
Raleigh - Highway 55, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Wake County, NC, US DESCRIPTION: Investment Real Estate					
Regions Financial Corporation (RF)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
St. James Church Road - NC 16 Bypass, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Stagecoach Road, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Union New Hope Road, LLC		\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Union New Hope Road, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Wells Fargo & Company (WFC)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Bahakel Communications, Ltd.	Spouse Salary	N/A
Pittenger Land Investments, Inc.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank	August 2007	Mortgage - House Grandfather Mtn. NC	\$1,000,001 - \$5,000,000
	Carolina Premier Bank	June 2013	Mortgage - Personal Residence Charlotte, NC	\$1,000,001 - \$5,000,000
	Pittenger Land Investments, Inc.	August 2008	Note Payable	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	RPC, LLC
COMMENTS: Single Member LLC holding real estate carried interests	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Legislative System of North Carolina	Retirement Agreement - Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Heritage Foundation	01/28/2015	01/30/2015	Washington, DC - Middleburg, VA - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Proclaiming Justice to the Nations, Inc.	02/15/2015	02/22/2015	Brussels, Belgium - Tel Aviv, Israel - Newark, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Prayer Caucus Foundation, Inc.	03/6/2015	03/8/2015	Washington, DC - Charlotte, NC - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
German Marshall Fund of the United States; Robert Stiftung	04/7/2015	04/12/2015	Charlotte, NC - Berlin, Germany - Elmau, Germany - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Organization of Iranian American Communities - US	06/12/2015	06/15/2015	Washington, DC - Paris, France - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

Effective June of 2016, filer sold the majority of his interest in various real estate entities. As such, this is the final year that said entities will have a reported value. Certain investments owned by the filer's spouse were not included in the sale and will continue to be reported on the Annual Disclosure in 2016. In addition, the filer sold his mountain home in May of 2016. As a result, the related liability will not be included on the Annual Disclosure in 2016 as this was paid in full.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert Pittenger , 08/12/2016