



Filing ID #10021880

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. David Alan Mr Brat
Status: Member
State/District: VA07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/10/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allianz NFJ International [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Oppenheimer Dev. Market [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
T.Rowe Price Health [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA Real Estate [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Equity Index [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Traditional IRA [IH]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Energy Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Health Care [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Prime Cap [MF]		\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			
Vanguard Total Bond [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Total International Stock [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
VCSP/College America ⇒ New Perspective Fund (CNPCX) [5P] LOCATION: VA		None	Tax-Deferred		<input type="checkbox"/>
VCSP/College America ⇒ The Income Fund of America (CIMCX) [5P] LOCATION: VA		None	Tax-Deferred		<input type="checkbox"/>
VCSP/College America ⇒ The Investment Company of America (CICCX) [5P] LOCATION: VA		None	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Atalay and Spade	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First National Bank Hermitage, PA	May 2017	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	Great Aspirations Scholarship Program

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1996	Randolph Macon College	Continuing participation in Benefit Plan maintained by RMC

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Heritage Foundation	02/8/2017	02/10/2017	DC - NY,NY - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- VCSP/College America
LOCATION: VA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David Alan Mr Brat , 05/10/2018