

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Thomas J. Rooney

Status:MemberState/District:FL17

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

Filing Date: 08/4/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
General Braddock Brewing Company II LLC, 14% Interest		\$1 - \$1,000	None		
LOCATION: Jupiter / Palm Beach, FL, US DESCRIPTION: Eating and drinking establishment COMMENTS: Business closed in 2014. No residual value.					
JPMorgan Chase Bank Checking Plus	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	
McDonald's Corporation (MCD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Oppenheimer Global Allocation Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ 2013 estimated income tax payments Description: Federal and New York state		\$250,001 - \$500,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Advisors Inner Circle Cambiar Intl Equity Portfolio		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Bank Deposit Sweep		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Checking account		\$500,001 - \$1,000,000	Trust principal	\$5,001 - \$15,000	
COMMENTS: Filer did not establish this Trust, is not a truste Wells Fargo Advisors has full investment responsibility for	_	ower to direct trust inv	vestments and does no	ot receive monthly s	tatements.
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Floating Rate Advantage Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Federated Strategic Value Dividend Fund		\$100,001 - \$250,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Consumer Discretionary Alphadex Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Large Cap Core Alphadex Fund		\$100,001 - \$250,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Forward Funds Select Income Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Guggenheim S&P 500 Equal Weighted Index Fund		\$250,001 - \$500,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Invesco European Growth Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Invesco European Small Company Fund		\$15,001 - \$50,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Large Cap Growth Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Tax Aware Income Opportunities Fund		\$50,001 - \$100,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Lord Abbott Intermediate Tax-Free Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ MFS Municipal Limited Maturity Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Limited Term Muni Bond Fund		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Short Duration High Yield Muni Bond Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 \Rightarrow Oppenheimer International Dividend Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Promissory note DESCRIPTION: Maker is Patrick J Rooney Irrevocable Trust 2	2005	\$100,001 - \$250,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$15,001 - \$50,000	None		П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Pacific ETF (VPL)		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Muni Bond Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Strategic Muni Bond Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Yonkers Racing Corporation nonvoting stock Description: 6,658 nonvoting shares		\$5,000,001 - \$25,000,000	None		
Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ Checking account		\$15,001 - \$50,000	None		
Comments: Filer did not establish this Trust, is not a truste	e, has no po	ower to direct trust inv	vestments and does no	ot receive monthly s	tatements.
Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ Investment Corporation of Palm Beach		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: 1,800 nonvoting shares COMMENTS: Investment Corporation of Palm Beach owns the	ie Palm Bea	ach Kennel Club			
Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,680,000 promissory note dated 12/31/12		\$1,000,001 - \$5,000,000	None		
Description: Maker is Patrick Rooney Sr					
Patrick Rooney Sr 2011 Delaware Trust ⇒ \$2,699,356 promissory note dated 04/03/13 Description: Maker is Patrick Rooney Sr		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ 3M Company (MMM)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 nonvoting shares of Rooney Enterprises Inc Description: Owns Pittsburgh Steelers Sports Inc		\$5,000,001 - \$25,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 voting shares of Rooney Enterprises Inc Description: Owns Pittsburgh Steelers Sports Inc		\$5,000,001 - \$25,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Accenture plc. Class A Ordinary Shares (ACN)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ American Express Company (AXP)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ AmerisourceBergen Corporation (ABC)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Bank of New York Mellon Corporation (BK)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren Commodity Bskt 01/16/14		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren MXEA 04/16/14		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Blackrock High Yield Bond		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Bridgewater Private Investors LLC		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Cintas Corporation (CTAS)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Comerica Incorporated (CMA)		\$15,001 - \$50,000	None		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ Covidien plc. Ordinary Shares (COV)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Danone Sponsored ADR (DANOY)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Devon Energy Corporation (DVN)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Leveraged Fund LP		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Total Ret Bd - I		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Eaton Vance Floating Rate - I		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Expeditors International of Washington, Inc. (EXPD)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Gateway Fund - Y		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ GlaxoSmithKline PLC (GSK)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Global Access Hedge Fund II LLC		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SPX 08/20/14		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SXSE 05/07/14		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Illinois Tool Works Inc. (ITW)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ IShares Russell Midcap Index Fund		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ John Hancock III - Displn V-1		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd - Sel		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust \Rightarrow JPM Global Res Enh Index Fd - Sel		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust \Rightarrow JPM Intl Curr Income Fd - Sel		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Tax Aware R/R Fd - Inst		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPMorgan account 0006 Cash		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPMorgan account 1007 Cash Comments: Filer did not establish this Trust, is not a Truste JPMorgan has full investment authority for the Trust.	ee, has no p	\$100,001 - \$250,000 lower to direct trust in	None vestments and does n	ot receive monthly	statements.
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPMorgan account 7001 Cash		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Mathews Pacific Tiger Fd - I		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ MFS Intl Value - I		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Oakmark International Fd - I		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ Och-Ziff OZDPII Private Investors		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Oppenheimer Developing Mkt - Y		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ PACCAR Inc. (PCAR)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust \Rightarrow PIMCO Commodity Pl Strat - P		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Total Return Fund - Inst		\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust \Rightarrow PIMCO Unconstrained Bond - P		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Potash Corporation of Saskatchewan Inc. (POT)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Primcap Odyssey Stock Fund		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Schlumberger N.V. (SLB)		\$15,001 - \$50,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ SG Market Plus MXEA 05/14/14		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ SPDR S&P 500 ETF Trust		\$1,000,001 - \$5,000,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Starwood SOF VIII Private Investors		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$1,001 - \$15,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Time Warner Inc. New (TWX)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒		\$500,001 -	None		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Timessquare Mid Cap Grow - Prm		\$1,000,000			
Patrick Rooney Sr 2011 Delaware Trust ⇒ Unilever PLC (UL)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ UnitedHealth Group Incorporated (UNH)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ US Dollar Principal Cash		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Vanguard FTSE Europe ETF		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Wal-Mart Stores, Inc. (WMT)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Willis Group Holdings Public Limited (WSH)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ York Credit Opportunities Fund LP		\$500,001 - \$1,000,000	None		
PJRooney Family Limited Partnership ⇒ Checking account		\$1,001 - \$15,000	None		
PJRooney Family Limited Partnership ⇒ RDC General LLC, 20% Interest LOCATION: Pittsburgh, PA, US DESCRIPTION: General partner of Rooney Development Comp	oany LP	\$1,001 - \$15,000	Partnership income	\$1 - \$200	П
PJRooney Family Limited Partnership ⇒ Rooney Development Company LP, 20% Interest Location: Pittsburgh, PA, US DESCRIPTION: Real estate development in Pittsburgh PA		\$100,001 - \$250,000	Partnership income	\$2,501 - \$5,000	П
Thomas J Rooney 2011 Irrevocable Trust ⇒ Checking account		\$1,001 - \$15,000	Trust principal	\$100,001 - \$1,000,000	П
Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation Description: 500 voting shares		\$500,001 - \$1,000,000	None		П
Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Description: 2,020 nonvoting shares					
Thoroughbred race horse "Lucy Boo"	JT	\$1,001 - \$15,000	None		✓
Description: 2 yr old filly					
Virtus Alpha Sector Rotation Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Wells Fargo Crown Banking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Westchester Mercantile Market Inc		\$1,001 - \$15,000	S corporation	\$1,001 - \$2,500	
Description: .43% of outstanding stock					
Yonkers Racing Corporation		\$1,001 - \$15,000	S corporation	\$201 - \$1,000	
Description: 5.6 nonvoting shares					

 $[\]sp{*}$ Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Thoroughbred race horse "Lucy Boo", 100% Interest	JT	06/10/2013	P	\$1,001 - \$15,000	
Location: Woodbine, MD, US Description: 2 yr old filly					

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Water Pointe Realty Group of Jupiter Inc	Spouse commission income	\$2,318.63

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	American Education Services	December 2002	Student loan	\$100,001 - \$250,000
JT	Wells Fargo Home Mortgage	December 2010	Residential mortgage 8741 Cheery Dr Fairfax VA	\$100,001 - \$250,000

Owner	r Creditor	Date Incurred	Туре	Amount of Liability
JT	JPMorgan Chase Bank	November 2012	Residential mortgage 9590 Hwy 70 W Okeechobee FL	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	The Children's Place at Home Safe Inc
Board member	Rooney's Golf Foundation Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Patrick J Rooney Sr Family Crummey Trust 2003 (14% Interest)
- Patrick J Rooney Sr Irrevocable Trust 2005 (14% Interest)
- Patrick Rooney Sr 2011 Delaware Trust (14% Interest)
 Description: 14% contingent interest in Trust assets
- PJRooney Family Limited Partnership (14% Interest) Location: Pittsburgh, PA, US
- Thomas J Rooney 2011 Irrevocable Trust (100% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Thomas J. Rooney, 08/4/2014