



Filing ID #10005370

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Steven Dane Russell  
**Status:** Congressional Candidate  
**State/District:** OK05

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 04/23/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Ms. Russell's Roth IRA invested in three separate Fidelity Mutual Funds: Fidelity Adv Strategic Income Fund (12/31/13 Value - \$8,982.23) , Fidelity Adv New Insights Fund (12/31/13 Value - \$16,761.26) and Fidelity Adv Intl Discovery Fund (12/31/13 Value - \$8,253.89).					
Fidelity Investments		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Mr. Russell's Roth IRA invested in three separate Fidelity Mutual Funds: Fidelity Adv Strategic Income Fund (12/31/13 Value - \$29,557.76), Fidelity Adv New Insights Fund (12/31/13 Value \$54,945.37) and Fidelity Adv Intl Discovery Fund (12/31/13 Value - \$27,057.19).					
Fidelity Investments	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: This asset is a Fidelity Investments joint account that consists of shares in a mutual fund named Fidelity Adv Mid Cap II-CL A. The value of this asset was \$50,160.72 as of 12/31/2013.					
Pioneer Investments	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: This asset is a jointly owned mutual fund named Pioneer Disciplined Growth Fund A. This account does not separate the holdings between the filer and spouse. The value of this mutual fund was \$11,382.03 as of 12/31/13.					
Primary Residence 1313 SW 105th Place		\$250,001 - \$500,000	None		
LOCATION: Oklahoma City, OK, US					
DESCRIPTION: Mr. Russell's primary residence.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Tinker Federal Credit Union	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: This account is Mr. and Mrs. Russell's personal checking account.					
Two Rivers Arms, LLC, 60% Interest		\$1 - \$1,000	Pass Through Partnership Income	\$2,501 - \$5,000	None
LOCATION: Oklahoma City, OK, US					
DESCRIPTION: This entity is a Oklahoma partnership that manufactures firearms. Mr. Russell is a 60% owner/partner in this business.					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Premiere Speakers Bureau Inc	Speaking Fee	\$32,000	\$65,183
Allied Wireline Services	Speaking Fee	\$	\$5,981
Vets for Economic Freedom	Speaking Fee	\$	\$10,430
Shiloh Summer Camp	Speaking Fee	\$	\$2,000
Keybridge Communications LLC	Speaking Fee	\$	\$1,500
Public	Book Sales	\$	\$25,476
Concerned Vets of America	Speaking Fee	\$2,000	\$

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US Bank	August 2006	Mortgage on 1313 SW 105th Place, Oklahoma City, OK	\$100,001 - \$250,000
	First Command Bank	August 2012	Business Loan for Two Rivers Arms LLC	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Limited Liability Member	Two Rivers Arms, LLC (Oklahoma (Oklahoma City) Limited Limited Company)

SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Steven Dane Russell , 04/23/2015