

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jamie Raskin

Status: Member State/District: MD08

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

Filing Date: 08/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American University Defined Contribution ⇒ American EuroPac Grw R6 [HE]	\$15,001 - \$50,000	Tax-Deferred		
American University Defined Contribution ⇒ CREF Global Equities R2 [HE]	\$100,001 - \$250,000	Tax-Deferred		П
American University Defined Contribution ⇒ CREF Stock R2 [HE]	\$50,001 - \$100,000	Tax-Deferred		
American University Defined Contribution ⇒ Harbor Capital Appr Inst [HE]	\$15,001 - \$50,000	Tax-Deferred		
American University Defined Contribution ⇒ John Hancock Disc Val R6 [HE]	\$250,001 - \$500,000	Tax-Deferred		~
American University Defined Contribution ⇒ Metropolitan TotRet B Pln [HE]	\$50,001 - \$100,000	Tax-Deferred		
American University Defined Contribution ⇒ MFS Mid Cap Value R6 [HE]	\$100,001 - \$250,000	Tax-Deferred		
American University Defined Contribution ⇒	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA Real Estate [HE]		\$100,000			
American University Defined Contribution ⇒ TIAA Traditional [HE]		\$50,001 - \$100,000	Tax-Deferred		
American University Defined Contribution ⇒ Vang Extended Mkt Idx Adm [HE]		\$100,001 - \$250,000	Tax-Deferred		
American University Defined Contribution ⇒ Vang Target Ret 2025 Inst [HE]		\$15,001 - \$50,000	Tax-Deferred		~
American University Defined Contribution ⇒ Vang Ttl Intl Stk Idx Adm [HE]		\$100,001 - \$250,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ American EuroPac Grw R6 [HE]		\$1,001 - \$15,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ CREF Global Equities R2 [HE]		\$15,001 - \$50,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ CREF Social Choice R2 [HE]		\$1,001 - \$15,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ CREF Stock R2 [HE]		\$15,001 - \$50,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ John Hancock Disc Val R6 [HE]		\$15,001 - \$50,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ Metropolitan TotRet B Pln [HE]		\$1,001 - \$15,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ MFS Mid Cap Value R6 [HE]		\$1,001 - \$15,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ TIAA Real Estate [HE]		\$1,001 - \$15,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ TIAA Traditional [HE]		\$1,001 - \$15,000	Tax-Deferred		
American University Tax Deferred Annuity ⇒ Vang Extended Mkt Idx Adm [HE]		\$1,001 - \$15,000	Tax-Deferred		П

Asset	Owner	Value of Asset	Type(s)	Income	Tx. > \$1,000?
American University Tax Deferred Annuity ⇒ Vang Target Ret 2025 Inst [HE]		\$1,001 - \$15,000	Tax-Deferred		▽
American University Tax Deferred Annuity ⇒ Vang Ttl Intl Stk Idx Adm [HE]		\$15,001 - \$50,000	Tax-Deferred		
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ COHEN & STEERS REAL ESTATE [HE]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	▽
Jamin & Sarah Raskin JTWROS I/M (2501) \Rightarrow DFA EMERGING MARKETS PORT [HE]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	▽
Jamin & Sarah Raskin JTWROS I/M (2501) \Rightarrow DFA INTL SMALL CAP VALUE PT [HE]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) \Rightarrow FIDELITY ADV EMRG MKTS INC-I [HE]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) \Rightarrow TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Jamin & Sarah Raskin JTWROS I/M (2501) \Rightarrow VANGUARD GROWTH INDEX FD ADM [HE]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	▽
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD HI YIELD T/E FD-ADMIRAL [HE]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	▽
Jamin & Sarah Raskin JTWROS I/M (2501) \Rightarrow VANGUARD LARGE CAP IDX-ADM [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD LONG-TERM TAX-EXEMPT [HE]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD VALUE INDEX FD ADM [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ WF ULTRA S/T MUNI BND-INST [HE]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Jamin Ben Raskin IRA (2901) ⇒ AMERICAN EUROPACIFIC GRTH-F2 [HE]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin Ben Raskin IRA (2901) ⇒ COHEN & STEERS REAL ESTATE SEC I [HE]		\$1,001 - \$15,000	Tax-Deferred		П
Jamin Ben Raskin IRA (2901) ⇒ DFA EMERGING MARKETS PORT [HE]		\$15,001 - \$50,000	Tax-Deferred		П
Jamin Ben Raskin IRA (2901) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]		\$1,001 - \$15,000	Tax-Deferred		П
Jamin Ben Raskin IRA (2901) ⇒ DFA INTL SMALL CAP VALUE PT [HE]		\$1,001 - \$15,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]		\$1,001 - \$15,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ DIAMOND HILL LONG/SHORT-I [HE]		\$1,001 - \$15,000	Tax-Deferred		П
Jamin Ben Raskin IRA (2901) ⇒ FEDERATED TOTAL RETURN BOND FUND-IN [HE]		\$1,001 - \$15,000	Tax-Deferred		П
Jamin Ben Raskin IRA (2901) ⇒ FIDELITY ADV EMRG MKTS INC-I [HE]		\$1,001 - \$15,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ ISHARES RUSSELL 1000 GROWTH ETF [HE]		\$15,001 - \$50,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]		\$15,001 - \$50,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF GROWTH & INC FD INST CL [HE]		\$15,001 - \$50,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]		\$1,001 - \$15,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]		\$1,001 - \$15,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD BD INDEX FD INC [HE]		\$1,001 - \$15,000	Tax-Deferred		V

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD IND FD MID-CAP [HE]		\$15,001 - \$50,000	Tax-Deferred		П
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD S/T BOND INDEX-ADM [HE]		\$1,001 - \$15,000	Tax-Deferred		
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD SMALL-CAP ETF [HE]		\$15,001 - \$50,000	Tax-Deferred		П
Other ⇒ Bank of America [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
Other ⇒ Bank of America CDs [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	
Other ⇒ Barbara Raskin Pension Plan [PE]		None	Distribution	\$5,001 - \$15,000	
Other ⇒ Citi Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Other ⇒ Harvard University [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Other ⇒ MD Defined Benefit Plan [PE]		\$15,001 - \$50,000	Tax-Deferred		
Other ⇒ Rental Property, Takoma Park, Md 20912 [BA]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
Other ⇒ Synchrony Bank [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	
Other ⇒ TRowe Price-Maryland Portfolio 2015 [5P] LOCATION: MD		\$50,001 - \$100,000	Tax-Deferred		
Other ⇒ TRowe Price-Maryland Portfolio for College [5P] Location: MD		\$50,001 - \$100,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ AMERICAN EUROPACIFIC GRTH-F2 [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COHEN & STEERS REAL ESTATE SEC I [HE]					
Sarah B Raskin IRA I/M (2701) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		~
Sarah B Raskin IRA I/M (2701) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<u>~</u>
Sarah B Raskin IRA I/M (2701) ⇒ DFA INTL SMALL CAP VALUE PT [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ DIAMOND HILL LONG/SHORT-I [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ FEDERATED TOTAL RETURN BOND FUND [HE]	SP	\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Sarah B Raskin IRA I/M (2701) ⇒ FIDELITY ADV EMRG MKTS INC-I [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		~
Sarah B Raskin IRA I/M (2701) ⇒ ISHARES RUSSELL 1000 GROWTH ETF [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		▽
Sarah B Raskin IRA I/M (2701) \Rightarrow TIAA-CREF GROWTH & INC FD INST CL [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		~
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		П
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD BD INDEX FD INC [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		▽
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD IND FD MID-CAP [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		П
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Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD S/T BOND INDEX-ADM [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD SMALL-CAP ETF [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		П
Sarah B Raskin TOD I/M (2601) ⇒ COHEN & STEERS REAL ESTATE [HE]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	▽
Sarah B Raskin TOD I/M (2601) ⇒ COLUMBIA ACORN FUND-Z [HE]	SP	\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	▽
Sarah B Raskin TOD I/M (2601) ⇒ COLUMBIA SMALL CAP GROWTH FUND-A [HE]	SP	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	▽
Sarah B Raskin TOD I/M (2601) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	▽
Sarah B Raskin TOD I/M (2601) ⇒ DFA INTL SMALL CAP VALUE PT [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	V
Sarah B Raskin TOD I/M (2601) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<u>~</u>
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES RUSSELL 1000 GROWTH ETF [HE]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	V
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	V
Sarah B Raskin TOD I/M (2601) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	П

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
American University Defined Contribution ⇒ Vang Target Ret 2025 Inst [HE]	01/5/2017	E	\$15,001 - \$50,000	
Description: Exchange from "investor" share class to "institution	nal" (lower cost structure) of the s	ame mutu	al fund.	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American University Tax Deferred Annuity ⇒ John Hancock Disc Val R6 [HE]		01/5/2017	P	\$1,001 - \$15,000	
American University Tax Deferred Annuity ⇒ Vang Target Ret 2025 Inst [HE] DESCRIPTION: Exchange from "investor" share class to "institution"	al" (lower c	02/28/2017	E	\$1,001 - \$15,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ COHEN & STEERS REAL ESTATE [HE]	JT	08/9/2017	P	\$1,001 - \$15,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ DFA EMERGING MARKETS PORT [HE]	JT	08/10/2017	P	\$1,001 - \$15,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD GROWTH INDEX FD ADM [HE]	JT	08/11/2017	S (partial)	\$15,001 - \$50,000	∀
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD HI YIELD T/E FD-ADMIRAL [HE]	JT	01/9/2017	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ FIDELITY ADV EMRG MKTS INC-I [HE]		01/6/2017	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD BD INDEX FD INC [HE]		07/17/2017	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	08/10/2017	S (partial)	\$1,001 - \$15,000	П
Sarah B Raskin IRA I/M (2701) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]	SP	01/6/2017	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ FEDERATED TOTAL RETURN BOND FUND-IN [HE]	SP	05/6/2017	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ FIDELITY ADV EMRG MKTS INC-I [HE]	SP	07/17/2017	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]	SP	08/9/2017	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]	SP	07/17/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD BD INDEX FD INC [HE]	SP	07/17/2017	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ COHEN & STEERS REAL ESTATE [HE]	SP	08/10/2017	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ Columbia Acorn Fund-Z [HE]	SP	08/10/2017	S (partial)	\$15,001 - \$50,000	П
Sarah B Raskin TOD I/M (2601) ⇒ Columbia Small Cap Growth Fund-A [HE]	SP	08/10/2017	S (partial)	\$15,001 - \$50,000	
Sarah B Raskin TOD I/M (2601) ⇒ DFA EMERGING MARKETS PORT [HE]	SP	08/10/2017	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ DFA INTL SMALL CAP VALUE PT [HE]	SP	08/10/2017	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	08/10/2017	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES RUSSELL 1000 GROWTH ETF [HE]	SP	08/14/2017	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]	SP	08/14/2017	P	\$15,001 - \$50,000	

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Department of the Treasury	Spouse Salary	\$20,357.65
State of Maryland	Spouse Salary	\$42,660.59
Duke University	Spouse Salary	\$66,666.65
Sage Publications	1099-Misc	\$2,493.68
The Vanguard Group Inc	1099-Misc	\$89,236.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2016	Myself & American University	Leave of Absence - Unpaid
1990	Myself & American University	401(k) plan
2006	Myself & State of Maryland	Retirement plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Progressive Congress	02/4/2017	02/5/2017	Washington DC - Baltimore, MD - Washington DC	0	V	✓	П

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- American University Defined Contribution
 Description: American University Defined Contribution
- American University Tax Deferred Annuity

LOCATION: US

Description: American University Tax Deferred Annuity

 Jamin & Sarah Raskin JTWROS I/M (2501) (Owner: JT) Location: US

DESCRIPTION: Jamin & Sarah Raskin JTWROS (2501)

- o Jamin Ben Raskin IRA (2901) Description: Jamie Raskin IRA (2901)
- Other

LOCATION: US

o Sarah B Raskin IRA I/M (2701) (Owner: SP)

Description: Sarah B Raskin IRA (2701)

Sarah B Raskin TOD I/M (2601) (Owner: SP)
Location: US
Description: Sarah B Raskin TOD (2601)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

© Yes © No

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jamie Raskin, 08/13/2018