

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: David Richardson

**Status:** Congressional Candidate

State/District: FL27

# FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 11/16/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year		
Bank of America - Personal Bank Account	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200		
Fidelity Government Cash Reserves	\$500,001 - \$1,000,000	None				
Description: This is a tax deferred SEP/IRA account. Income is tax deferred and I was advised not to disclose same.						
Fidelity Government Money Market	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200		
Fidelity Municipal Money Market	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500		
Loan to my Campaign account, FL CD27	\$100,001 - \$250,000	None				
Description: This is a personal loan that I have made to my campaign account: "David Richardson for Congress, FL CD27"						
Student Transportation Inc - Common shares (STB)	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000		
SYW LP	\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	None		
DESCRIPTION: This is a hedge fund and the value of the fund fluctuates based on the value of holding and any dividends received.						

Asset Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
State of Florida, House of Representatives	Salary - State Representative, District 113	\$29,600.00	\$29,600.00

# SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Richardson, 11/16/2017