



Filing ID #10011366

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Peter J. Visclosky  
**Status:** Member  
**State/District:** IN01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 05/10/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Department of Labor Credit Union - Reward Checking	SP	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
Dodge & Cox Stock Fund		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Ownership of Dodge & Cox Stock Fund was transferred to me on 11/16/15 from Custodial Account I held for Timothy P. Visclosky during his minority.					
IRA Rollover Vanguard 500 Index Fund	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA Rollover Vanguard Morgan Growth Fund	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA Rollover Vanguard Selected Value Fund	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA Rollover Vanguard Strategic Equity Fund	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA Rollover Vanguard Wellington Fund	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
IRA Sentinel Sustainable Core Opportunities	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch - Cash	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch - Ready Assets	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Bank - IRA		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mutual Quest Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Ownership of Mutual Quest Fund was transferred to me on 8/17/15 from Custodial Account I held for Timothy P. Visclosky during his minority.					
Northwest Indiana Bancorp (NWIN)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
People's Bank Checking Account		\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
Pepsico, Inc. (PEP)	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Roth IRA Sentinel Sustainable Growth	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Roth IRA Vanguard International Value Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Tax-Managed Small-CAP	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Total International Stock Index	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
U.S. Department of Labor, Washington, DC	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	The Visclosky Foundation

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Peter J. Visclosky , 05/10/2016