



Filing ID #10008659

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** John Trent Kelly  
**Status:** Congressional Candidate  
**State/District:** MS01

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2015  
**Filing Date:** 09/24/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2769 Hwy 145 Rental House	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Saltillo / Lee, MS, US					
John Forrest Kelly Mississippi Impact Plan	DC	\$15,001 - \$50,000	None		
LOCATION: MS					
DESCRIPTION: Mississippi Impact Prepaid College plan from State of Mississippi.					
Liberty National (life insurance policy)		\$15,001 - \$50,000	None		
Mississippi Public Employees Retirement System		\$100,001 - \$250,000	Tax-Deferred		
Morgan Kelly Mississippi Impact Plan	DC	\$15,001 - \$50,000	None		
LOCATION: MS					
DESCRIPTION: Mississippi Impact Prepaid College Tuition Plan.					
Wheeler Tree Farm	JT	\$50,001 - \$100,000	None		
LOCATION: Wheeler / Prentiss, MS, US					
DESCRIPTION: Property is a tree farm bought jointly by Candidate and spouse. No income is derived from the farm.					

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Mississippi	Salary	\$31,794	\$119,148
Community Bank	Spouse Salary	N/A	N/A
Grammer, Inc	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bancorp South	Nov 1994	Mortgage on Rental Property (2769 Hwy 145, Saltillo/Lee, MS)	\$50,001 - \$100,000
JT	Community Bank	Jan 2007	Personal Loan secured by Personal Residence	\$15,001 - \$50,000
JT	Regions Bank	Dec 2010	Personal Loan	\$10,000 - \$15,000
SP	Chase	Revolving Credit Card	Credit Card	\$15,001 - \$50,000
JT	American Express	Revolving Credit Card	Credit Card	\$10,000 - \$15,000
	Navient	Dec 1994	Student Loan	\$15,001 - \$50,000
JT	Mississippi Landbank	Oct 2010	Mortgage on Wheeler Tree Farm in Prentiss, MS	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
District Attorney	State of Mississippi

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** John Trent Kelly , 09/24/2015