



Filing ID #10009405

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Claudia Tenney
Status: Congressional Candidate
State/District: NY22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 02/9/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adirondeck Financial Services Invest Acct ⇒ American Beacon Large Cap Value		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Aston Fairpoint Mid Cap		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox Income Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox International Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Dreyfus Ins Deposit Program I		\$1,001 - \$15,000	None		
Adirondeck Financial Services Invest Acct ⇒ Europacific Grwth Fd CL A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adirondeck Financial Services Invest Acct ⇒ Europacific Gwth Fd CL F-2		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Fidelity Small Cap Discovery Fd		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Invesco American Value Fund CL Y		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Tot Ret Bd		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Unconstrained Bd		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ MFS Growth Fund CL I		\$15,001 - \$50,000	None		
Adirondeck Financial Services Invest Acct ⇒ Templeton Global Bond Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ The Oakmark Fund CL I		\$50,001 - \$100,000	None		
Adirondeck Financial Services Invest Acct ⇒ Vanguard Sht Term Invest Grade		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mid_York Press Inc. 401K account ⇒ American Funds Europacific DESCRIPTION: American Funds EuroPacific		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ American Funds Growth Fnd DESCRIPTION: American Funds Growth Fnd		\$50,001 - \$100,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ BMO Small-Cap value Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: BMO Small-Cap value Fund					
Mid_York Press Inc. 401K account ⇒ Prudential High Yield Fund		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Prudential High Yield Fund					
Mid_York Press Inc. 401K account ⇒ Vanguard Midcap Index Fund Adm		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Vanguard Midcap Index Fund Adm					
Mid_York Press Inc. 401K account ⇒ Voya Corporate Ldrs 100Fd		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Voya Corporate Ldrs 100Fd					
Mid_York Press Inc. 401K account ⇒ Voya Intermediate Bond Fund		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Voya Intermediate Bond Fund					
Morgan Stanley Investment Acct ⇒ Clearbridge Aggressive Growth C		\$1,001 - \$15,000	None		
Morgan Stanley Investment Acct ⇒ Clearbridge Apprec C		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Investment Acct ⇒ MFS Utilities C		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Trad. IRA ⇒ Berksjire Hathaway CL B New		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Agressive Grwth Fd		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Appreciation A		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Intl Value A		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Value Trust C		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MidYork Press Inc.	Employment	\$52,634	\$48,914
State of New York	Employment	\$87,766	\$87,766
OMP Park Inc.	Professional services	\$10,000	\$10,000
Law Practice client fees	legal services	\$500	\$500

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First Niagara Bank	Refinance of home - date unk.	home mortgage	\$100,001 - \$250,000
	Americu Credit Union	August 2015	Motorcycle loan	\$15,001 - \$50,000
	Mini Financial Services	May 2015	Car loan	\$15,001 - \$50,000
	OMP Park, Inc.	2014	Personal note	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Adirondeck Financial Services Invest Acct LOCATION: US DESCRIPTION: Adirondeck Financial Investment AcctMid_York Press Inc. 401K accountMorgan Stanley Investment Acct LOCATION: USMorgan Stanley Trad. IRA DESCRIPTION: Morgan Stanley Traditional IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Claudia Tenney , 02/9/2016