

INITIATIVE PERMANENT MAIL

2011 JUL -7 PM 2:09

OFFICE  
U.S. HOUSE OF REPRESENTATIVES

**HAND DELIVERED**

273 Pennington Rocky Hill Road  
Pennington, New Jersey 08534  
July 4, 2011

The Honorable Karen Haas  
Clerk of the House of Representatives  
Washington, DC 20515

Dear Ms. Haas:

In my 2010 Financial Disclosure Statement I listed all the assets of my wife and me, but without the name of each retirement fund.

I enclose with this letter copies of pages 3 and 4 of my Financial Disclosure Statement 2010, which I submitted May 12, 2011, and I have written by hand on each appropriate line the name of each IRA, 403(b), or 401(k) fund.

Please file this information in the appropriate place.

Sincerely,

A handwritten signature in black ink, appearing to read "Rush Holt", with a checkmark above it.

Rush Holt

Member of Congress

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A

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For use by Members, officers, and employees

Rush D. Holt

202-225-5801

(Full Name)

(Daytime Telephone)

(Office Use Only)

Filer Status

☒ Member of the U.S. House of Representatives

State: NJ District: 12

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☒ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "unearned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$25 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to clarify in lieu of pay for you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$25 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Rush D. Holt

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); your education expenses for you or your dependent children.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Community Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	Congressional Credit Union	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	Fidelity 457(b) 2025 Freedom Fund	\$15,001 - \$50,000			
SP	Fidelity IRA 2025 Freedom Fund	\$250,001 - \$500,000			
	Froelich Land Trust, 80-acre family farm share, Livingston County, IL	\$100,001 - \$250,000	Farm income	\$201 - \$1,000	
SP	Lancsfield Farm Share, 400-acre family farm, Amity, OR	\$100,001 - \$250,000	Farm income	\$5,001 - \$15,000	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Rush D. Holt				Page 4 of 7
SP	Prudential 403(b) <i>Medley Flex Mt Acct. VCA. 24</i>	\$15,001 - \$50,000		
	Rental Cabins, Ausable Forks, NY	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000
JT	Rental House, Pennington, NJ	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000
SP	TIAA IRA T C Equity Index Rfnt	\$15,001 - \$50,000		
SP	TIAA/CREF 403(b) <i>Traditional 30-70</i>	\$500,001 - \$1,000,000		
	TIAA/CREF 403(b) <i>Traditional 45-55</i>	\$250,001 - \$500,000		
	Vanguard Windsor Retirement Fund 401(k)	\$100,001 - \$250,000		
JT	Wachovia/Wells Fargo	\$100,001 - \$250,000	INTEREST	\$201 - \$1,000