Name	
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MARION	
BERRY	

Page 2 of 7

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

SCHEDULE I — EARNED INCOME

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source	Туре	Amount
	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
Examples:   Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
	Spouse Salary	NA
	spouse director fee	\$1,200
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			SP	JT			DC,	SP,	ease reprinciple according to the contract of	duce exception income exception with income exception income exception in the control in the cont
Pecan Post, Inc. Gillett, AR Farm	Marion Berry, Inc. Gillett, AR Farm	Farm Bureau Insurance	Carmar Lowe, Inc. Gillett, AR Farm	408 E 3rd St. SE Washington, DC (note 1)	vacant lot	1st Bank of Paducah, KY Ac		SP Mega Corp. Stock	each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by you or your spouse's child, parent, or sibling; any deposits totalling \$5,000 or less in personal savings accounts; and any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK A  Asset and/or Income Source  Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting perimethod and (b) any other asset or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide ficker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments).
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		<u>×</u>	<u></u>				Indefinite	$\vdash$	\$1,001 – \$15,000	re v spe v spe red
			ļ				_	×	\$10,001 - \$00,000	Alue lalue l
			₩	ļ		×	-		\$50,001 - \$100,000 m \$100,001 - \$250,000	BLOCK B  Value of Asset Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.  If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."
	×			×		T			\$250,001 – \$500,000	BLOCK B BLOCK B of asse If you u than fair than fair the meth sold durin cluded o me, the v
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×		×						×	DIVIDENDS	Type of I Type of I Type of I Check all columns retirement plans or not allow you to investments, you m all other assets in indicate the type of ing the approprii Dividends and inte vested, should be Check "None" if ass ate any income duri
L				×		×	<u> </u>		RENT	all lew the ethics of the ethi
				<u> </u>			_		INTEREST	BLOCK C Type of Inc I columns the t plans or accommany that, you to che that, you may that, you propriate appropriate and interes hould be list one" if asset icome during the transmitter of the transmitt
			<b></b>	ļ <u>.</u>	ļ	1		×	CAPITAL GAINS	of to during the second of the
:					<u> </u>	1	<u> </u>	$\vdash$	EXCEPTED/BLIND TRUST	BLOCK C  Type of Inco Check all columns tha retirement plans or account allow you to choin investments, you may will other assets including the appropriate bividends and interest, vested, should be listed Check "None" if asset date any income during care any income during care.
							Royalties	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	BLOCK C  Type of Income  Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below.  Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during calendar year.
	X		×		×	<u> </u>			None -	or Ches in or
		×		<u> </u>	<u> </u>	L		Ц	\$1 - \$200 =	BLOCK D  Amount of Income  For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.
ļ			ļ	ļ	ļ	1			\$201 – \$1,000 <b>=</b>	Amou retirement allow you the allow you made all other as cate the cicking the idends and ted, should sok "None" penerated.
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			ļ		ļ	1	-		\$2,501 - \$5,000 <	BLOCK D  BLOCK D  bunt of Ince t plans or acce to choose sp any write "NA" issets, in clud category of appropriate d interest, e ild be listed if no income
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×			ļ	<b> </b>		╀	_	H	\$15,001 - \$50,000 \(\leq\)	BLOCK D  Amount of Income ament plans or accounts v you to choose specific you may write "NA" for ither assets, including a the category of ince the appropriate box ds and interest, even should be listed as it None" if no income was atted.
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				<u> </u>		╁	Ĥ	$\vdash$	\$100,001 - \$1,000,000 \(\overline{\times}\) \$1,000,001 - \$5,000,000 \(\times\)	wints that do acific invest-for income. Income below. Ven if reinas income. was earned
			<del>                                     </del>			╁	_	$\vdash$	\$1,000,001 - \$5,000,000 × Over \$5,000,000 ×	
				S				S (partial)	If only a  portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.  P, S, E	BLOCK E Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

SCI Con	SCHEDULE III — ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed)	ئہ		E/	π	Z	Ü	- <del>-</del>	Z	Ö	Ž	П									Name ROBERT MARION	RT	l <u>≅</u>		NON NON NON NON NON NON NON NON NON NON		BERRY	≈				<b> </b>	Page <u>A</u> of <u>7</u>
	BLOCK A Asset and/or Income Source				<u> </u>	ਛੁੱ≾ਾ∣	e o	BLOCK B Year-End Value of Asset	SS Id	으		:	:					BLOCK Type of Inco	BLOCK (	ome	<b>0</b>			a l	<u> </u>	E E	BLOCK D	<b>5</b> 6	BLOCK D  Amount of Income	me			BLOCK E Transaction
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'n			)	15,000	\$50,000	\$100,000	\$250,00	\$500,00	\$1,000,	- \$5,00	- \$25,0	1 - \$50,0	· · · · · · · · · · · · · · · · · · ·							DIDLIND	of Incon			00	500	000	5,000	50,000	100,000			,000	
		None	\$1 - \$1,000	\$1,001 - \$°	\$15,001 - \$	\$50,001 - 8	\$100,001 -	\$250,001 -	\$500,001 -	\$1,000,001	\$5,000,001	\$25,000,00	Over \$50,0	NONE	DIVIDEND	RENT	INTEREST	CAPITAL G	EXCEPTE	LXOLF ILI	Other Type (Sp	None	\$1 - \$200	\$201 - \$1,00	\$1,001 - \$2,	\$2,501 - \$5,	\$5,001 - \$15	\$15,001 - \$	\$50,001 \$	\$100,001 - \$	\$1,000,001 -	Over \$5,000	
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	Marion Berry Retirement							×								-	X										X						
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**SCHEDULE IV— TRANSACTIONS** Name ROBERT MARION BERRY Page 5

									JT 408 3rd St, SE, Washington, DC see note 1	Example: Mega Copora	SP, DC, JT Asset	dren, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.  Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	resulted in a capital loss. Provide a brief description of any exchange trans- action. Exclude transactions between you, your spouse or dependent chil-	Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that
												PURCHASE		Type of Transaction
	_				:				 ×	×		SALE		Type ansac
												EXCHANGE		tion
Ī									 ×			Check Box if C Gain Exceeded	apital I \$200	)
									07-10	10-12-09		Or Quarterly, Monthly, or Bi-weekly, if applicable	(MO/DAY/YR)	Date
												\$1,001- \$15,000	<b>6</b> 0	
										×		\$15,001- \$50,000	ဂ	
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			 <u> </u>									\$50,000,000	<u></u>	

## SCHEDULE V- LIABILITIES

Name ROBERT MARION BERRY

Page 6 of 7

business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving charge accounts* (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a

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		Bank of America (Note 1)		Example: First Bank of Wilmington, Delaware	Creditor		
		Washington, DC	Mortgage, 408 3rd Street, SE	Mortgage on 123 Main St., Dover, Del.	Type of Liability		
					\$10,001- \$15,000	8	
					\$15,001- \$50,000	၁	
					\$50,001- \$100,000	0	
		 		×	\$100,001- \$250,000	ш	Amou
		×	_		\$250,001- \$500,000	TI	ınt of
					\$500,001- \$1,000,000	១	Amount of Liability
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	<b>_</b>				\$5,000,001- \$25,000,000 \$25,000,001-	_	
		<u> </u>			\$50,000,000 Over	حـ	
				L	\$50,000,000	<u> </u>	

## SCHEDULE VI — GIFTS

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her Report the source, a brief description, and the value of all gifts totalling more than \$335 received by you, your spouse, or a dependent child from any source during the year.

relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold.

	Note: The gift rule (House Rule 25, clause 5) prohibits	Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.	
	Source	Description	Value
_	Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Standards)	\$345

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Name ROBERT MARION BERRY

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organization, or any educational or of	proprietor, representative, employee,	Report all positions, compensated o
organization, or any educational or other institution other than the United States.	proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other bus	Report all positions, compensated or uncompensated, held during the current calendar year as a
	r other business enterprise, any non profit organization, any labor	year as an officer, director, trustee of an organization, partner,
	anization, any labor	rganization, partner,

zations); and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organi-

Position			
Name of Organization			

## **SCHEDULE IX—AGREEMENTS**

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; continuing participation in an employee welfare or benefit plan maintained by a former employer; or publication of a book.

	Date	Parties To	Terms of Agreement
	10/93	Marion Berry, Inc.	retention employee benefit
,	10/93	Carmar Lowe, Inc.	spouse - Director and Officer

Under Schedule III, Assets and Unearned Income, the property at 408 3<sup>rd</sup> Street, SE, Washington, DC was purchased July 21, 1999 for \$369,000 and sold in July, 2010 for \$837,500 from which the mortgage debt was paid.

ROBERT MARION BERRY