



Filing ID #10029209

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Carolyn N. Long  
**Status:** Congressional Candidate  
**State/District:** WA03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 09/6/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Columbia Credit Union Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merck US Pension Plan [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pfizer (Wyeth) Retirement Plan [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sanofi-Aventis Pension [DB]	SP	\$50,001 - \$100,000	Tax-Deferred		
T. Rowe Price ⇒ Retirement 2030 Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
US Bank Savings Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings Account [BA]	DC	\$1,001 - \$15,000	None		
WSU Retirement Plan ⇒ CREF Global Equities R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		
WSU Retirement Plan ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CREF Growth R3 [MF]		\$100,000			
WSU Retirement Plan ⇒ CREF Stock R3 [MF]		\$250,001 - \$500,000	Tax-Deferred		
WSU Retirement Plan ⇒ TIAA Real Estate (variable annuity) [HE]		\$1,001 - \$15,000	Tax-Deferred		
WSU Retirement Plan ⇒ TIAA Traditional (fixed annuity) [FN]		\$50,001 - \$100,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Washington State University	Salary	\$58,583.00	\$55,816.00
Sanofi-Aventis	Spouse Salary	N/A	N/A
The Liberty Fund	Honoraria	\$1,800.00	N/A
Washington Humanities Council	Honoraria	\$300.00	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	October, 1995	Student Loan	\$15,001 - \$50,000
JT	US Bank	July, 2017	Home equity line of credit	\$50,001 - \$100,000
	COMMENTS: HELOC was paid off on July 9, 2019			
JT	Upstart	October, 2017	Debt Consolidation	\$10,000 - \$15,000
JT	Bank of America	December, 2017	Revolving charge account	\$10,000 - \$15,000
JT	Banner Bank	July, 2017	Mortgage on Home	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Professor	Washington State University

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- T. Rowe Price (Owner: SP)  
DESCRIPTION: Spouse's Retirement through employer, Sanofi

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Carolyn N. Long , 09/6/2019