



Filing ID #10001878

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: S Duane Stroebel Jr
Status: Congressional Candidate
State/District: WI06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/19/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AT&T Retirement Savings Plan ⇒ AT& T Asset Fund		\$1,001 - \$15,000	Tax-Deferred	None	None
AT&T Retirement Savings Plan ⇒ Dividend Fund Acct		\$1 - \$1,000	Tax-Deferred	None	None
AT&T Retirement Savings Plan ⇒ Lg Cap US Stock Index		\$50,001 - \$100,000	Tax-Deferred	None	None
AT&T Retirement Savings Plan ⇒ Sm & Mid US Stk Index		\$15,001 - \$50,000	Tax-Deferred	None	None
Automobiles		\$15,001 - \$50,000	None		
DESCRIPTION: Automobiles					
Cedarburg Seniors Apartments II LLC		\$1,000,001 - \$5,000,000	Partnership Income	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Cedarburg, WI, US					
DESCRIPTION: Senior Housing Partnership					
Cornerstone Community Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CSM 3708 Land		\$250,001 - \$500,000	None		
LOCATION: Cedarburg, WI, US					
CUNA Life Insurance		\$1,001 - \$15,000	None		
Development Ventures		None	Partnership Income	None	\$100,001 - \$1,000,000
LOCATION: Cedarburg, WI, US DESCRIPTION: Real Estate Development					
Evergreen Blvd Lots		\$250,001 - \$500,000	None		
LOCATION: Cedarburg, WI, US					
Harris Bank Accounts		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
John Hancock Life Insurance		\$50,001 - \$100,000	None		
Kaehlers Mill Land		\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	\$1,001 - \$2,500
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Land-Hwy 60		\$100,001 - \$250,000	None		
LOCATION: Cedarburg, WI, US					
Laura Stroebe! Simple IRA ⇒ Cash and Equivalents		\$1 - \$1,000	Tax-Deferred	None	None
Laura Stroebe! Simple IRA ⇒ Manning & Napier Pro-Blend		\$1,001 - \$15,000	Tax-Deferred	None	None
Lincoln Court Development ⇒ Rental-Cedar Grove		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: Cedar Grove, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Lincoln Court Development ⇒		\$1,000,001 -	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental-First Avenue		\$5,000,000			
LOCATION: Grafton, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Lincoln Court Development ⇒ Rental-Saukville		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Saukville, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Mequon Senior Housing LLC		\$500,001 - \$1,000,000	Partnership Income	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Mequon, WI, US DESCRIPTION: Senior Housing Partnership					
Northwestern Mutual Life		\$15,001 - \$50,000	None		
Pleasant Valley Preserve		\$1,000,001 - \$5,000,000	Partnership Income	None	None
LOCATION: Cedarburg, WI, US DESCRIPTION: Real Estate Development					
Rental-Beaver Dam		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: Beaver Dam, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Covered Bridge Rd Land		\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	\$2,501 - \$5,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Covered Bridge Road Lot		\$100,001 - \$250,000	None		
LOCATION: Cedarburg, WI, US					
Rental-Devon		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Saukville, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental-Dries Apartments		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: Saukville, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-East		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Appleton, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Evergreen Park I		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Floral		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Heather		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Milwaukee, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Hwy I Land		\$250,001 - \$500,000	Rent	\$201 - \$1,000	\$1,001 - \$2,500
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Kloehn Land		\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental--Mill Street		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: Saukville, WI, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental-Office		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Pioneer Road House		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Pleasant Valley Thomas Land		\$1,000,001 - \$5,000,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Port Washington Road		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Grafton, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Prospect		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: Milwaukee, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Stone Bldg		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Stowell		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Milwaukee, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Washington Court		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
mortgage payments, maintenance, etc...					
Rental-Western Dr		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Hartford, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Wittenberg		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
Rental-Woodmere		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000
LOCATION: Cedarburg, WI, US COMMENTS: The amount of income represents Gross Rent and does NOT take into account any expenses of rental property such as utilities, taxes, mortgage payments, maintenance, etc...					
S. Duane Stroebel, Jr. Simple IRA ⇒ Cash & Equivalents		\$1 - \$1,000	Tax-Deferred	None	None
S. Duane Stroebel, Jr. Simple IRA ⇒ Manning & Napier Pro-Blend		\$15,001 - \$50,000	Tax-Deferred	None	None
Sheboygan Road Land		\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	\$1,001 - \$2,500
LOCATION: Cedarburg, WI, US					
Terrace Realty		\$1 - \$1,000	S Corp Income	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Cedarburg, WI, US DESCRIPTION: Property Management					
U. S. Savings Bonds		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Terrace Realty	Salary	\$20,000	\$20,000
Real Estate Sales	Commissions		\$13,661
Cedarburg School District	School Board	N/A	\$150
Wisconsin State Assembly	State Representative	\$15,500	\$46,500.52
Home Buyer	Sale of House	N/A	\$12,046
Cedarburg Seniors Apartments II LLC	Managment Fee	\$94,516	
Mequon Senior Housing LLC	Management Fee	\$28,923	

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase Bank	2007	Mortgage-Woodmere	\$5,000,001 - \$25,000,000
	Bank Mutual	2009	Mortgage-Evergreen Park I	\$1,000,001 - \$5,000,000
	Chase Bank	2011	Mortgage-Prospect	\$1,000,001 - \$5,000,000
	Chase Bank	2004	Mortgage-Mill Street	\$500,001 - \$1,000,000
	Pyramax Bank	2012	Mortgage-Beaver Dam	\$500,001 - \$1,000,000
	Pyramax Bank	2012	Mortgage-Dries Apartments	\$500,001 - \$1,000,000
	Pyramax Bank	2012	Mortgage-East	\$250,001 - \$500,000
	Pyramax Bank	2013	Mortgage-Stowell	\$250,001 - \$500,000
	Harris Bank	2006	Mortgage-Devon	\$100,001 - \$250,000
	Cornerstone Community Bank	1999	Mortgage-Wittenberg	\$250,001 - \$500,000
	Harris Bank	2009	Mortgage-Stone Bldg	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Cornerstone Community Bank	2008	Mortgage-Office	\$250,001 - \$500,000
	Harris Bank	2006	Mortgage-Floral	\$100,001 - \$250,000
	Harris Bank	1999	Mortgage-Western Dr.	\$100,001 - \$250,000
	Cornerstone Community Bank	2000	Mortgage-Heather	\$500,001 - \$1,000,000
	Cornerstone Community Bank	2005	Mortgage-Port Washington Road	\$250,001 - \$500,000
	Cornerstone Community Bank	2007	Mortgage-Covered Bridge Road Land	\$250,001 - \$500,000
	Cornerstone Community Bank	2007	Mortgage-Highway I Land	\$250,001 - \$500,000
	Cornerstone Community Bank	2008	Mortgage-CSM 3708 Land	\$100,001 - \$250,000
	Port Washington State Bank	2008	Mortgage-Evergreen Blvd Lots	\$100,001 - \$250,000
	Cornerstone Community Bank	2008	Mortgage-Kaehlers Mill Land	\$250,001 - \$500,000
	Pyramax Bank	2011	Mortgage-Saukville	\$1,000,001 - \$5,000,000
	Pyramax Bank	2011	Mortgage-First Avenue	\$500,001 - \$1,000,000
	Pyramax Bank	2011	Mortgage-Cedar Grove	\$500,001 - \$1,000,000
	Bank Mutual	2012	Mortgage-Washington Court	\$500,001 - \$1,000,000
	Harris Bank	2013	Mortgage-Pleasant Valley Preserve	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	Cedarburg Seniors Apartments II LLC
Managing Member	Mequon Senior Housinig, LLC
Officer	Terrace Realty, Inc.

Position	Name of Organization
Managing Member	Pleasant Valley Preserve LLC
Managing Member	Development Ventures LLC
Managing Member	Lincoln Court Development LLC
Board Member	Cedarburg Art Museum

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2011	Myself & State of Wisconsin	Legislative Pension Plan Participation

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- AT&T Retirement Savings Plan
- Laura Stroebel Simple IRA
- Lincoln Court Development
LOCATION: US
- S. Duane Stroebel, Jr. Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: S Duane Stroebel Jr, 05/19/2014