



Filing ID #10018713

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Emily Martz
Status: Congressional Candidate
State/District: NY21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/22/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Opportunities		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Putnam Investments fund					
Fund for Growth & Income		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Putnam Investments fund; merged with Equity Income Fund in 2016					
Growth Opportunities		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Putnam Investments fund;merged with Voyager fund in 2016					
Hartford Capital Appreciation Fund		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: SEP IRA					
Hartford Capital Appreciation Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Roth IRA					
Hartford Dividend & Growth Fund		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hartford Equity Income Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Hartford Financial Services Group, Inc. (HIG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Hartford Growth Opportunities		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Hartford Growth Opportunities Fund		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: SEP IRA					
Hartford High Yield Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: SEP IRA					
Hartford International Growth Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: SEP IRA					
Hartford International Growth Fund		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Hartford International Small Company Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: SEP IRA					
Hartford Value Opportunities		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
House		\$50,001 - \$100,000	Capital Gains, Dividends	None	None
LOCATION: Harriestown/Franklin, NY, US					
Investors		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Putnam Investments fund					
Prudential		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Small Cap Growth		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Putnam Investments fund					
The Hartford Capital Appreciation Fund		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
The Hartford Dividend & Growth Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Adirondack North Country Association	Salary	N/A	\$44,939.32
Educational Testing Service	salary	N/A	\$560.75

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	November 2007	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Corey's Residents Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes
☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Emily Martz , 08/22/2017