

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Andrew Peter Bales
Status: Congressional Candidate

State/District: INo5

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

Filing Date: 02/21/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American United Life Insurance 401K	\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000	None
Description: Cashed in 401K from previous em	nployer			
Foresters Financial IRA ⇒ Equity Income Fund A [OT] DESCRIPTION: Asset of IRA 36V 00001003297	\$15,001 - \$50,000	None		
Foresters Financial IRA ⇒ Government Cash Management Fund A [OT] DESCRIPTION: OAV 00003611779	\$1,001 - \$15,000	None		
Foresters Financial IRA ⇒ Growth and Income Fund A [OT] DESCRIPTION: 37V 00002011322	\$15,001 - \$50,000	None		
Foresters Financial IRA ⇒ Select Growth Fund A [OT] DESCRIPTION: 42V 000007744100	\$15,001 - \$50,000	None		
Foresters Financial IRA ⇒	\$15,001 - \$50,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Special Situation Fund A [OT]				
Description: Fund 32V 00001315616				
Foresters Financial IRA ⇒ Total Return Fund A [OT]	\$1,001 - \$15,000	None		
Description: OPV 00001026269				
State Street Retiree Services [PE]	Undetermined	Pension Distribution	\$2,501 - \$5,000	\$2,501 - \$5,000
Description: Spouses Pension monthly distribu	tion			

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Health And Hospital Corporation of Marion County	Salary	\$39,938.51	\$62,826.96

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Navient	1996	Student Loans	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

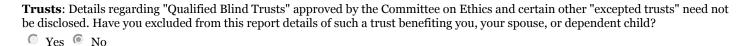
SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

• Foresters Financial IRA
DESCRIPTION: Individual IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION



Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andrew Peter Bales, 02/21/2020