



Filing ID #10029360

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jay McFarland
Status: Congressional Candidate
State/District: UT04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 09/12/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amerifirst Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Deseret 401k ⇒ Advisory Research MLP [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Deseret 401k ⇒ DFA US Small Cap Value [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Deseret 401k ⇒ FTSE RAFI US 1000 [MF]		\$1,001 - \$15,000	None		
Deseret 401k ⇒ Goldman Sachs Growth Opportunities [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Deseret 401k ⇒ International Fundamental Value [MF]		\$1,001 - \$15,000	None		
Deseret 401k ⇒ Iridian Value Opportunity [MF]		\$1,001 - \$15,000	None		
Deseret 401k ⇒ LSV Emerging Markets [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Deseret 401k ⇒ PIMCO High Yield [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Deseret 401k ⇒ PIMCO Total Return Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Deseret 401k ⇒ TCM Small Cap [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Deseret 401k ⇒ Vanguard Inflation Protected [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Deseret 401k ⇒ Vanguard Institutional Index [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Deseret 401k ⇒ Vanguard Short Term Investment Grade [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Deseret 401k ⇒ William Blair Institutional International Growth Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Deseret Retirement Plan ⇒ FTSE RAFI US 1000 [MF]		\$1,001 - \$15,000	None		
Deseret Retirement Plan ⇒ International Fundamental Value [MF]		\$1,001 - \$15,000	None		
Deseret Retirement Plan ⇒ PIMCO Total Return Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Deseret Retirement Plan ⇒ Vanguard Institutional Index [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Deseret Retirement Plan ⇒ William Blair Institutional International Growth Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Second Home [RP]	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	None
LOCATION: Lehi, UT, US					
TD Ameritrade [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Bank Checking [BA]	JT	\$50,001 - \$100,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
KSL News Radio	Salary	\$95,344.00	\$151,514.27
Alpine School District	Salary	\$6,973.00	\$12,552.00
Pluralsight LLC	Profit sharing	\$5,300.00	\$4,659.87

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Cooper	December 2015	Second Home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Deseret 401k
- Deseret Retirement Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jay McFarland , 09/12/2019