



Filing ID #10028554

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Lauren Ashcraft  
**Status:** Congressional Candidate  
**State/District:** NY12

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 10/28/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital World Growth & Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Delaware Healthcare Fund [MF]		\$1,001 - \$15,000	None		
Europacific Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Federated Kaufmann Smallcap Fund [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Fidelity Select IT Services Fund [MF]		\$1,001 - \$15,000	None		
First Commonwealth Savings Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
First Eagle Global Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fundamental Investors Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fundamental Investors Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IShares Core S & P 500ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		
Janney Insured Money Market Fund [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Natixis Oakmark International Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
New Perspective Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
New Perspective Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Pioneer Equity Income Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
PNC Savings Account [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Smallcap World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Comm & Tech Fund [MF]		\$1,001 - \$15,000	None		
Work 401K ⇒ Emerging Market Equity Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Work 401K ⇒ International Large Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Work 401K ⇒ JPMorgan Chase Common Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Work 401K ⇒ S&P 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Work 401K ⇒ S&P MidCap 400 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Work 401K ⇒ Small Cap Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
JP Morgan Chase & Co	Salary (Self)	\$80,649.94	\$46,422.00
COMMENTS: Last day employed by JP Morgan Chase & Co November 4th, 2019. See agreements section for future employment.			
MetLife	Salary (self)	N/A	\$40,705.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Project Manager/Legal Specialist	JP Morgan Chase & Co
COMMENTS: Employed from May 2018-Nov 2019	
Business Procedures Consultant II	MetLife
COMMENTS: employed until May 2018	
Board Member (volunteer)	Women's March Alliance
COMMENTS: Board member as of February 2019 to assist in a period of transition. Unpaid.	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2019	Myself and Middle Collegiate Church	I will work as a part-time Director of Stewardship for my church. Start date TBD.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

◦ Work 401K
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Lauren Ashcraft , 10/28/2019