



Filing ID #10029028

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Phil Arballo  
**Status:** Congressional Candidate  
**State/District:** CA22

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 09/11/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Accounts [BA]		\$1,001 - \$15,000	None		
Felipe Arballo (sole proprietorship) [OL]		\$1,001 - \$15,000	None		
LOCATION: Fresno, CA, US					
DESCRIPTION: Insurance and Investment sales business					
Principal 401k ⇒ Principal Lifetime Hybrid 2045 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Principal 401K Retirement Account					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Principal Life Insurance Company	Sales Commission	\$23,945.00	N/A
Subodh Bapat	spouse private tutoring fee	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Vincent Tennerelli	spouse private child care fee	N/A	N/A
MassMutual Life Insurance Company	Sales Commission	\$23,945.00	\$46,719.00
Uber	Fares & Commission	\$3,749.00	\$5,367.00
Lyft	Fares & Commission	\$5,115.00	\$7,856.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	2000	Student Loan Debt	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Proprietor	Felipe Arballo (Sole proprietorship)

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>Principal 401k</li> </ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Phil Arballo , 09/11/2019