



Filing ID #10002481

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Mrs. Joyce Beatty  
**Status:** Member  
**State/District:** OH03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Express Company (AXP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Cardinal Health, Inc. (CAH)		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CareFusion Corporation (CFN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Columbus Municipal Credit Union		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Corinthian Baptist Church Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Federal Home Loan Mortgage Corporation (FMCC)		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Fifth Third Bank		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fifth Third Saving Accounts		\$1,000,001 - \$5,000,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Huntington Bancshares Incorporated (HBAN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA cash		\$50,001 - \$100,000	None		<input type="checkbox"/>
iShares MSCI Singapore Index Fund (EWS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Joyce & Otto Beatty Scholarship Fund		\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Joyce Beatty & Assoc. DPA Pieces		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: This is my asset value in store					
JP Morgan Chase		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Key		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Mortgage Carried for Eric Carmicheal		None	None		<input type="checkbox"/>
LOCATION: Columbus/Franklin, OH, US					
NASDAQ Premium Income and Growth Fund Inc. (QQQX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Nuveen Quality Preferred Income Fund 2 Shares of Beneficial Interest (JPS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ohio Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
PNC		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Source Capital, Inc. (SOR)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Southern Company (SO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Touchstone Flexible Income Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
US Saving Bonds		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: This is my EE US Saving Bonds					

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
1620 E. Broad St.  LOCATION: Columbus/Franklin, OH, US		06/28/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
229-241 S. High St  LOCATION: Columbus/Franklin, OH, US		12/13/2013	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
4226 Edison Street  LOCATION: Dayton/Montgomery, OH, US		12/30/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Joyce Beatty & Associates, Inc	Employment	\$12,000
Ohio Public Employees Retirment System	Retiremebnt	\$253,323.12
Otto Beatty Law Office	Spouse's employment	N/A
State of Ohio Public Employees Retirement	Spouse retirement	N/A
Beatty Real Estate	Spouse salary	N/A
Key Bank	Spouse Stipend meeting	\$1,500

SCHEDULE D: LIABILITIES

None disclosed.

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mrs. Joyce Beatty , 05/15/2014