

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 15
For use by Members, officers, and employees

Michael G. Fitzpatrick

(Full Name)

(202) 225-4276

(Daytime Telephone)

Filer Status
☒ Member of the U.S. House of Representatives
State: PA District: 08

☐ Officer Or Employee
Employing Office:

Report Type
☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

2012 JUN -6 AM 11:32
(Office Use Only)
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

2012 JUN -6 AM 11:32

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SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Office of Catholic Education, Archdiocese of Philadelphia	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>	<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
County of Bucks Employee Retirement	\$50,001 - \$100,000	None	NONE	
Merrill Lynch Wealth Management Portfolio Retirement Funds				
ABBOTT LABS	\$1,001 - \$15,000	Tax Deferred	NONE	P
ALTRIA GROUP INC	\$1,001 - \$15,000	Tax Deferred	NONE	P
AMN ELEC POWER CO	\$1,001 - \$15,000	Tax Deferred	NONE	P
BCE INC	\$1,001 - \$15,000	Tax Deferred	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BRISTOL-MYERS SQUIBB CO	\$1,001 - \$15,000	Tax Deferred	NONE	P
CHEVRON CORP	\$1,001 - \$15,000	Tax Deferred	NONE	P
DIGITAL RLTY TR INC	\$1,001 - \$15,000	Tax Deferred	NONE	P
EMERSON ELEC CO	\$1,001 - \$15,000	Tax Deferred	NONE	P
GLAXOSMITHKLINE PLC ADR	\$1,001 - \$15,000	Tax Deferred	NONE	P
GENERAL ELECTRIC	\$1,001 - \$15,000	Tax Deferred	NONE	P
HEINZ H J CO PV 25CT	\$1,001 - \$15,000	Tax Deferred	NONE	P
INTEL CORP	\$1,001 - \$15,000	Tax Deferred	NONE	P
KRAFT FOODS INC VA CL A	\$1,001 - \$15,000	Tax Deferred	NONE	P
KIMBERLY CLARK	\$1,001 - \$15,000	Tax Deferred	NONE	P
MCDONALDS CORP COM	\$1,001 - \$15,000	Tax Deferred	NONE	P
NEXTERA ENERGY INC SHS	\$1,001 - \$15,000	Tax Deferred	NONE	P
PAYCHEX INC	\$1,001 - \$15,000	Tax Deferred	NONE	P
PHILIP MORRIS INTL INC	\$1,001 - \$15,000	Tax Deferred	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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RAYTHEON CO DELAWARE NEW	\$1,001 - \$15,000	Tax Deferred	NONE	P
ROYAL DUTCH SHELL PLC SPONS ADR B	\$1,001 - \$15,000	Tax Deferred	NONE	P
SPECTRA ENERGY CORP	\$1,001 - \$15,000	Tax Deferred	NONE	P
SOUTHERN COMPANY	\$1,001 - \$15,000	Tax Deferred	NONE	P
TIME WARNER INC SHS	\$1,001 - \$15,000	Tax Deferred	NONE	P
TORONTO DOMINION BANK	\$1,001 - \$15,000	Tax Deferred	NONE	P
UNITED PARCEL SVC CL B	\$1,001 - \$15,000	Tax Deferred	NONE	P
VENTAS INC REIT	\$1,001 - \$15,000	Tax Deferred	NONE	P
VERIZON COMMUNICATNS COM	\$1,001 - \$15,000	Tax Deferred	NONE	P
VODAPHONE GROU PLC SP ADR	\$1,001 - \$15,000	Tax Deferred	NONE	P
XCEL ENERGY INC	\$1,001 - \$15,000	Tax Deferred	NONE	P
PERKINS MID CAP VALUE FUND CL I	\$1,001 - \$15,000	Tax Deferred	NONE	P
FRANKLIN FLOATING RATE DAILY ACCESS ADV CL	\$1,001 - \$15,000	Tax Deferred	NONE	P
RS LOW DURATION BOND FD CL Y	\$15,001 - \$50,000	Tax Deferred	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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LORD ABBETT FUNDAMENTAL EQUITY FD CL F	\$1,001 - \$15,000	Tax Deferred	NONE	P
PIMCO TOTAL RETURN FUND CL P (Previously listed as Pimco Total Return Fund)	\$15,001 - \$50,000	Tax Deferred	NONE	P
JP MORGAN STRATEGIC INCOME OPP FUND	\$1,001 - \$15,000	Tax Deferred	NONE	
TEMPLETON GBL BOND FD ADV CL	\$1,001 - \$15,000	Tax Deferred	NONE	P
BLACKROCK GLOBAL ALLOCATION FD INSTL	\$1,001 - \$15,000	Tax Deferred	NONE	P
THORNBURG INTERNATIONAL VALUE FUND CL I	None	Tax Deferred	NONE	PS

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Abbott Labs	P	N/A	11/29/11	\$1,001 - \$15,000
	Altria Group Inc.	P	N/A	11/29/11	\$1,001 - \$15,000
	American Bond Fund	S	No	11/23/11 12/30/11	\$15,001 - \$50,000
	American Century Growth Fund Institutional CL	S	No	11/23/11	\$1,001 - \$15,000
	AMN Electric Power Co	P	N/A	11/29/11	\$1,001 - \$15,000
	Artio International Equity Fund II	S	No	11/23/11	\$1,001 - \$15,000
	BCE Inc.	P	N/A	11/29/11	\$1,001 - \$15,000
	Blackrock Global Allocation Fund Inc. INSTL	P	N/A	1/25/11	\$1,001 - \$15,000
	Bristol-Meyers Squibb Co.	P	N/A	11/29/11	\$1,001 - \$15,000
	Chevron Corp.	P	N/A	11/29/11	\$1,001 - \$15,000
	CRM Mid Cap Value Fund	S	No	11/23/11	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Digital Realty TR Inc.	P	N/A	11/29/11	\$1,001 - \$15,000
	Dodge & Cox International Stock Fund	S	No	11/23/11	\$1,001 - \$15,000
	DWS Core Fixed Income Fund	S	No	11/23/11	\$1,001 - \$15,000
	Eaton Vance Income Fund	S	No	11/23/11	\$1,001 - \$15,000
	Emerson Electric Co.	P	N/A	11/29/11	\$1,001 - \$15,000
	Fidelity Advanced Share Fixed Income Fund	S	No	11/23/11	\$1,001 - \$15,000
	Franklin Floating Rate Daily Access ADV CL	P	N/A	11/23/11	\$1,001 - \$15,000
	General Electric	P	N/A	11/29/11	\$1,001 - \$15,000
	Glaxosmithkline PLC ADR	P	N/A	11/29/11	\$1,001 - \$15,000
	Harbor Capital Appreciation Fund	S	No	11/23/11	\$1,001 - \$15,000
	Heinz H J Co.	P	N/A	11/29/11	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Intel Corp.	P	N/A	11/29/11	\$1,001 - \$15,000
	Kimberly Clark	P	N/A	11/29/11	\$1,001 - \$15,000
	Kraft Foods Inc VA CL A	P	N/A	11/29/11	\$1,001 - \$15,000
	Legg Mason Clearbridge Aggressive Growth Fund	S	No	1/25/11	\$1,001 - \$15,000
	Lord Abbett Floating Rate Fund CL F	S	No	11/23/11 12/30/11	\$1,001 - \$15,000
	Lord Abbett Floating Rate Fund CL F	P	N/A	1/28/11	\$1,001 - \$15,000
	Lord Abbett Fundamental Equity Fund CL F	P	N/A	1/25/11	\$1,001 - \$15,000
	Lord Abbett Fundamental Equity Fund CL F	P	N/A	11/28/11	\$1,001 - \$15,000
	McDonald's Corp.	P	N/A	11/29/11	\$1,001 - \$15,000
	Munder Mid Cap Core Growth Fund	S	No	1/25/11	\$1,001 - \$15,000
	Nextera Energy Inc.	P	N/A	11/29/11	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Nuveen NWQ Multi Cap Value Fund	S	No	11/23/11	\$1,001 - \$15,000
	Oppenheimer Main Street Small And Mid Cap Fund	S	No	1/25/11	\$1,001 - \$15,000
	Paychex Inc.	P	N/A	11/29/11	\$1,001 - \$15,000
	Perkins MID CAP Value Fund CL I	P	N/A	1/25/11	\$1,001 - \$15,000
	Philip Morris International Inc.	P	N/A	11/29/11	\$1,001 - \$15,000
	Pimco Total Return Fund CL P	P	N/A	11/23/11	\$1,001 - \$15,000
	Pioneer Cullen Value Fund CL Y	S	No	11/23/11	\$1,001 - \$15,000
	Pioneer Oak Ridge Small Cap Growth Fund	S	No	11/28/11	\$1,001 - \$15,000
	Raytheon Co.	P	N/A	11/29/11	\$1,001 - \$15,000
	Royal Dutch Shell	P	N/A	11/29/11	\$1,001 - \$15,000
	RS Global Natural Resources Fund	S	No	11/23/11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	RS Low Duration Bond Fund CL Y	P	N/A	11/23/11	\$15,001 - \$50,000
	Southern Company	P	N/A	11/29/11	\$1,001 - \$15,000
	Spectra Energy Corp.	P	N/A	11/29/11	\$1,001 - \$15,000
	Templeton Global Bond Fund ADV CL	P	N/A	11/23/11	\$1,001 - \$15,000
	Thornburg International Value Fund CL I	S	No	11/23/11	\$1,001 - \$15,000
	Thornburg International Value Fund CL I	P	N/A	1/25/11	\$1,001 - \$15,000
	Time Warner Inc.	P	N/A	11/29/11	\$1,001 - \$15,000
	Toronto Dominion Bank	P	N/A	11/29/11	\$1,001 - \$15,000
	United Parcel Service CL B	P	N/A	11/29/11	\$1,001 - \$15,000
	Ventas Inc. REIT	P	N/A	11/29/11	\$1,001 - \$15,000
	Verizon Communications Com	P	N/A	11/29/11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Victory Small Company Opp Fund	S	No	11/23/11	\$1,001 - \$15,000
	Vodaphone Group PLC SP ADR	P	N/A	11/29/11	\$1,001 - \$15,000
	Western Asset Core Plus Bond Portfolio	S	No	11/23/11	\$1,001 - \$15,000
	Xcel Energy Inc.	P	N/A	11/29/11	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	FIRST FEDERAL SAVINGS AND LOAN ASSOCIATION OF BUCKS COUNTY	JAN 2010	PRIMARY RESIDENCE	\$100,001 - \$250,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
AMERICAN ISRAEL EDUCATION FOUNDATION (AIEF)	AUG. 20 - 28	DC - TEL AVIV - DC	Y	Y	Y	NONE

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	Viriva Community C.U. is no longer required to be reported due to failure to reach threshold limits.	Viriva Community C.U.
2	Schedule III	No longer needs to be listed because does not meet threshold limits.	Nuveen Tradewinds Intl Value Fund
3	Schedule III	No longer needs to be listed because does not meet threshold limits.	Columbia Midcap Value Fund
4	Schedule III	No longer needs to be listed because does not meet threshold limits.	Bank of America Money Fund
5	Schedule III	No longer needs to be listed because does not meet threshold limits.	BIF Money Fund
6	Schedule III	No longer needs to be listed because does not meet threshold limits.	Dendreon Corp