



Filing ID #10017408

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Virginia Foxx
Status: Member
State/District: NC05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 06/8/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2 Acres Land and rental home, 240 Rime Frost	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Foscoe, Watauga County, NC, US DESCRIPTION: Dwelling on the property was improved in 2016 and began generating rental income.					
3 Acres Land, 11468 Hwy 105	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Banner Elk, Avery, NC, US					
6 Acres Land, 11468 Hwy 105	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Banner Elk - Avery, NC, US					
Abbott Laboratories (ABT)	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP)	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Ashford Hospitality Trust Inc (AHT)	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
AT&T Inc. (T)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Athene Annuity	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	<input type="checkbox"/>
DESCRIPTION: Merger of Riversource and Transamerica Annuities					
Athene Deferred Comp Annuity	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BP p.l.c. (BP)	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Branch Banking & Trust	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
CenterPoint Energy, Inc (CNP)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DISCOVER BANK - CD 1.05%	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
DISCOVER BANK - CD 1.55%	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
DISCOVER BANK - CD 2.05%	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Duke Energy Corporation (DUK)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ennis, Inc. (EBF)	JT	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Erie Indemnity Company - Class A (ERIE)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Nasdaq Composite Index Tracking Stock (ONEQ)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Frontier Communications Corporation (FTR)	JT	\$15,001 - \$50,000	Return of Capital	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
GlaxoSmithKline PLC (GSK)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
IDT Corporation Class B (IDT)	JT	\$15,001 - \$50,000	Dividends	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000	
iShares Russell 2000 ETF (IWM)	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Johnson & Johnson (JNJ)	JT	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Marlin Business Services Corp. (MRLN)	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Matson, Inc. (MATX)	JT	None	None		<input checked="" type="checkbox"/>
Mortgage Note Receivable - Flat Fee of the Triad Corp, Bermuda Run, NC (A Maxwell)	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Mortgage Note Receivable- Moody, Banner Elk, N	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Mortgage formerly reported as Richard Mattar					
NOTE RECEIVABLE - VAUGHN FAMILY	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
NRG Yield, Inc. Class A (NYLD.A)	JT	\$15,001 - \$50,000	RETURN OF CAPITAL	\$201 - \$1,000	<input checked="" type="checkbox"/>
Nucor Corporation (NUE)	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
NY Life - Van Eck		\$15,001 - \$50,000	None		<input type="checkbox"/>
NY Life - Van Eck	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Old Republic International Corporation (ORI)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Pepsico, Inc. (PEP)	JT	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Pfizer, Inc. (PFE)	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Preferred Apartment Communities, Inc. (APTS)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Procter & Gamble Company (PG)	JT	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Rental - 11470 Hwy 105	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Banner Elk - Avery, NC, US					
Rental - 11853 Hwy 105	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Banner Elk / Avery, NC, US					
Schwab International Equity ETF (SCHF)	JT	None	None		<input checked="" type="checkbox"/>
Schwab One Checking Account	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
Schwab U.S. Large-Cap ETF (SCHX)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Schwab U.S. Small-Cap ETF (SCHA)	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Southern Company (SO)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Suburban Propane Partners, L.P. (SPH)	JT	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Textron Inc. (TXT)	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Truliant Federal CU	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Universal Corporation (UVV)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Valero Energy Corporation (VLO)	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Mid-Cap Growth ETF - DNQ (VOT)	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vector Group Ltd. (VGR)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
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SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Abbott Laboratories (ABT)	JT	01/22/2016	P	\$1,001 - \$15,000	
Abbott Laboratories (ABT)	JT	01/28/2016	P	\$1,001 - \$15,000	
Abbott Laboratories (ABT)	JT	11/10/2016	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP)	JT	01/20/2016	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP)	JT	02/8/2016	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP)	JT	11/25/2016	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP)	JT	12/21/2016	P	\$1,001 - \$15,000	
Ashford Hospitality Trust Inc (AHT)	JT	10/3/2016	P	\$15,001 - \$50,000	
AT&T Inc. (T)	JT	08/16/2016	P	\$15,001 - \$50,000	
AT&T Inc. (T)	JT	09/13/2016	P	\$15,001 - \$50,000	
AT&T Inc. (T)	JT	10/24/2016	P	\$1,001 - \$15,000	
BP p.l.c. (BP)	JT	01/20/2016	P	\$15,001 - \$50,000	
BP p.l.c. (BP)	JT	03/24/2016	P	\$1,001 - \$15,000	
BP p.l.c. (BP)	JT	06/17/2016	P	\$1,001 - \$15,000	
BP p.l.c. (BP)	JT	09/16/2016	P	\$1,001 - \$15,000	
BP p.l.c. (BP)	JT	12/16/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CenterPoint Energy, Inc (CNP)	JT	08/1/2016	P	\$15,001 - \$50,000	
CenterPoint Energy, Inc (CNP)	JT	11/11/2016	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK)	JT	01/20/2016	P	\$15,001 - \$50,000	
Duke Energy Corporation (DUK)	JT	02/9/2016	P	\$15,001 - \$50,000	
Duke Energy Corporation (DUK)	JT	09/29/2016	P	\$15,001 - \$50,000	
Ennis, Inc. (EBF)	DC	10/24/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Frontier Communications Corporation (FTR)	JT	02/8/2016	P	\$1,001 - \$15,000	
Frontier Communications Corporation (FTR)	JT	02/11/2016	P	\$1,001 - \$15,000	
Frontier Communications Corporation (FTR)	DC	10/5/2016	P	\$1,001 - \$15,000	
GlaxoSmithKline PLC (GSK)	JT	02/11/2016	P	\$15,001 - \$50,000	
Hanesbrands Inc. (HBI)	JT	08/2/2016	P	\$1,001 - \$15,000	
Hanesbrands Inc. (HBI)	JT	12/13/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
IDT Corporation Class B (IDT)	JT	12/13/2016	P	\$15,001 - \$50,000	
IDT Corporation Class B (IDT)	JT	12/15/2016	P	\$1,001 - \$15,000	
Johnson & Johnson (JNJ)	DC	11/23/2016	P	\$50,001 - \$100,000	
Marlin Business Services Corp. (MRLN)	JT	12/19/2016	P	\$15,001 - \$50,000	
Matson, Inc. (MATX)	JT	09/8/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Nordic American Tankers Limited (NAT)	JT	02/9/2016	P	\$15,001 - \$50,000	
Nordic American Tankers Limited (NAT)	JT	02/10/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nordic American Tankers Limited (NAT)	JT	09/15/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
NRG Yield, Inc. Class A (NYLD.A)	JT	10/3/2016	P	\$15,001 - \$50,000	
Nucor Corporation (NUE)	JT	12/15/2016	P	\$15,001 - \$50,000	
Pepsico, Inc. (PEP)	JT	11/23/2016	P	\$50,001 - \$100,000	
Pfizer, Inc. (PFE)	JT	01/20/2016	P	\$15,001 - \$50,000	
Preferred Apartment Communities, Inc. (APTS)	DC	09/13/2016	P	\$15,001 - \$50,000	
Preferred Apartment Communities, Inc. (APTS)	DC	10/4/2016	P	\$15,001 - \$50,000	
Procter & Gamble Company (PG)	DC	11/30/2016	P	\$50,001 - \$100,000	
Schwab International Equity ETF (SCHF)	JT	11/23/2016	S	\$50,001 - \$100,000	<input type="checkbox"/>
Schwab U.S. Large-Cap ETF (SCHX)	JT	12/9/2016	P	\$15,001 - \$50,000	
Schwab U.S. Small-Cap ETF (SCHA)	JT	11/23/2016	P	\$15,001 - \$50,000	
Southern Company (SO)	JT	01/20/2016	P	\$15,001 - \$50,000	
Southern Company (SO)	JT	02/9/2016	P	\$1,001 - \$15,000	
Southern Company (SO)	JT	09/30/2016	P	\$15,001 - \$50,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	02/3/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	02/5/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	02/8/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	02/9/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	02/29/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	03/22/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	03/23/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	05/16/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	DC	08/15/2016	P	\$1,001 - \$15,000	
StoneMor Partners L.P. Common Unit Rep Limited Partnership Interests (STON)	JT	12/5/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Suburban Propane Partners, L.P. (SPH)	JT	01/28/2016	P	\$1,001 - \$15,000	
Suburban Propane Partners, L.P. (SPH)	JT	02/4/2016	P	\$1,001 - \$15,000	
Suburban Propane Partners, L.P. (SPH)	JT	11/8/2016	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Suburban Propane Partners, L.P. (SPH)	JT	12/9/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Textron Inc. (TXT)	JT	02/1/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Universal Corporation (UVV)	JT	11/10/2016	P	\$15,001 - \$50,000	
Valero Energy Corporation (VLO)	JT	01/25/2016	P	\$15,001 - \$50,000	
Valero Energy Corporation (VLO)	JT	02/5/2016	P	\$1,001 - \$15,000	
Valero Energy Corporation (VLO)	JT	09/27/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Mid-Cap Growth ETF - DNQ (VOT)	JT	12/9/2016	S	\$50,001 -	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$100,000	
Vector Group Ltd. (VGR)	JT	02/9/2016	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Virginia Foxx , 06/8/2017