



Filing ID #10009787

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Stephen M. MacKenzie
Status: Congressional Candidate
State/District: IN05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 04/1/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FID DIVERSIFIED INTL		\$1,001 - \$15,000	Tax-Deferred		
FID EMERGING MKT		\$1 - \$1,000	Tax-Deferred		
FID EQ DIV INCOME		\$1,001 - \$15,000	Tax-Deferred		
FID GROWTH CO		\$1 - \$1,000	Tax-Deferred		
FID LOW PRICED ED STK		\$1,001 - \$15,000	Tax-Deferred		
FID MID CAP STK		\$1,001 - \$15,000	Tax-Deferred		
FID MIDCAP STK		\$1,001 - \$15,000	Tax-Deferred		
FID SM CAP DISC		\$1 - \$1,000	Tax-Deferred		
FIFTH THIRD BANK	JT	\$50,001 - \$100,000	Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
DESCRIPTION: Checking & Savings Accounts					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FMMT RETIRE GOV II		\$1 - \$1,000	Tax-Deferred		
SPTN 500 INDEX ADV		\$1,001 - \$15,000	Tax-Deferred		
SPTN GLB XUS IDX		\$1 - \$1,000	Tax-Deferred		
SPTN US Bond IDX		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Fidelity Retirement Account Allocation.					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
FII International, Inc. (FASTSIGNS International)	Salary for Stephen M. MacKenzie	\$20,400	\$90,000
Merck Animal Health	Salary	\$39,000	\$169,000
Air Force Reserve	Military Pay for Reserve Duty	\$1,266	\$23,226

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	2015-2016	General Expenses	\$15,001 - \$50,000
	USAA	2015	Auto Loan	\$10,000 - \$15,000
JT	Huntington National Bank	2015-2016	General Expenses	\$10,000 - \$15,000
	Fed Loan Servicing	2012-2014	Education Loan for my MBA	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Franchise Business Consultant	FII International, Inc. (FASTSIGNS International, Inc.)
Air Force Reservist	U.S. Air Force Reserve

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2016	Big Apple Visual Group and Stephen M. MacKenzie	Reimbursement of unpaid expenses and commission for employment with BAVG, in 2010-2011.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Big Apple Visual Group (New York, NY, US)	Reimbursement of unpaid expenses and commission, 2010-2011

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Stephen M. MacKenzie , 04/1/2016