



Filing ID #10015687

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brian Higgins
Status: Member
State/District: NY26

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 04/28/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Congressional FCU		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Key Bank	DC	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
COMMENTS: Primary checking account for this dependent child was moved from M&T Bank to Key Bank in 2016.				
M&T Bank		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
M&T Bank	SP	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
NY State & Local Employees Retirement Fund (not self-directed)		Undetermined	None	<input type="checkbox"/>
DESCRIPTION: Pension at retirement. COMMENTS: The New York State & Local Employees' Retirement System is administered by a sole trustee -- the elected New York State Comptroller. Investments are not self-directed. For more information please see http://www.osc.state.ny.us/pension.index.htm				
NY State & Local Employees Retirement Fund (not self-directed)	SP	Undetermined	None	<input type="checkbox"/>
DESCRIPTION: Pension at retirement.				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
COMMENTS: The New York State & Local Employees' Retirement System is administered by a sole trustee -- the elected New York State Comptroller. Investments are not self-directed. For more information please see http://www.osc.state.ny.us/pension.index.htm				
Schwab S&P 500 Index FC		\$1,001 - \$15,000	Dividends	\$1 - \$200 <input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
City of Buffalo, NY Board of Education	Spouse salary	\$68,630.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Owners' Choice Mortgage	February 2010	Mortgage on personal residence	\$100,001 - \$250,000
COMMENTS: CUC Mortgage sold mortgage to new mortgage holder.				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1985	NY State & Local Employees' Retirement System	Pension at retirement
COMMENTS: The New York State & Local Employees' Retirement System is administered by a sole trustee -- the elected New York State Comptroller. Investments are not self-directed. For more information please see http://www.osc.state.ny.us/pension.index.htm		

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brian Higgins , 04/28/2017