#### \$1,000 during the reporting period? If yes, complete and attach Schedule IV. IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule III. If yes, complete and attach Schedule II. lieu of paying you for a speech, appearance, or article in the III. Did you, your spouse, or a dependent child receive "unearned" reporting period: Did any individual or organization make a donation to charity in Yes Yes Yes Yes ĕ ⊠ § ⊠ **8** ⊠ **Z** If yes, complete and attach Schedule IX. IX. Did you have any reportable agreement or arrangement with an outside entity? period (worth more than \$350 from one source)? reportable travel or reimbursements for travel in the reporting VII. Did you, your spouse, or a dependent child receive any of filing in the current calendar year? If yes, complete and attach Schedule VIII VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more Vill. Did you hold any reportable positions on or before the date If yes, complete and attach Schedule VII. If yes, complete and attach Schedule VI. than \$350 and not otherwise exempt) Yes Yes

I

# EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER <u>EACH</u> OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you

Yes

Z

8

they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics **EXEMPTION**—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because Yes

excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?

If yes, complete and attach Schedule V.

Yes

8

appropriate schedule attached for each "Yes" response

Each question in this part must be answered and the

<u>₹</u>

§ X

<u>Z</u>

8

## Asset and/or Income Source **BLOCK A**

of income with a fair market value exceeding \$1,000 at more than \$200 in "unearned" income during the year. reportable asset or sources of income which generated the end of the reporting period, and (b) any other Identify (a) each asset held for investment or production

not use ticker symbols.) Provide complete names of stocks and mutual funds (do

value at the end of the reporting period. the name of the institution holding the account and its ment accounts which are not self-directed, provide only account that exceeds the reporting thresholds. For retireinvestments), provide the value for each asset held in the he power, even if not exercised, to select the specific blans) that are self-directed (*i.e.*, plans in which you have For **all IRAs** and other retirement plans (such as 401(k)

For rental or other real property held for investment, pro-vide a complete address.

≻

σ

o

O

m

77

G

I

\_

ے

ᄌ

=

≡

7

<

≤

≦

≦

 $\bar{x}$ 

×

≚

that is not publicly traded, state the name of the busition in Block A. ness, the nature of its activities, and its geographic loca-For an ownership interest in a privately-held business

ing \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived nomes and vacation homes (unless there was rental Exclude: Your personal residence, including second rom, a federal retirement program, including the Thrift ncome during the reporting period); any deposits total-

income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the If you so choose, you may indicate that an asset or

동 for exam-See below (S) (partial) follows: indicate as sold, please an asset is portion of only a

please re For a de optional

DC, Exa ş

#### Value of Asset BLOCK B

please specify the method used. method other than fair market value, reporting year. If you use a valuation Indicate value of asset at close of

generated income, the value should be year and is included only because it If an asset was sold during the reporting

### Type of Income

BLOCK C

gains, even if reinvested, must be disclosed as income. Check "None" Dividends, interest, and capital that generate tax-deferred income Check all columns that apply. For if the asset generated no income duryou to choose specific investments <u>o</u> retirement accounts that do not allow ing the reporting period may check the "Tax-Deferred" column. (such as 401(k) plans or IRAs), you

#### Amount of Income BLOCK D

earned or generated. reinvested, must be disclosed as the appropriate box below. Dividends, cate the category of income by checking "None" column. For all other assets, indi-Deferred" in Block C, you may check the For assets for which you checked "Taxinterest, and capital gains, even if Income. Check "None" if no income was

year. \$1,000 in or exchanges (P), sales (S) Transaction reporting (E) exceeding purchases asset had Indicate if the BLOCK E

			TOCKTON MO	auna	416116#	TWIFS		camples:	SP	complete address.  complete address.  ownership interest in not publicly traded, stathe nature of its activities Block A.  de: Your personal resist and vacation homes and vacation homes and vacation homes and arginancial into the personal resist and any financial into a federal retirement program as plan.  so choose, you may it as plan.
		(	Mo (LAND)	OWARD JINES	416NIBAT BUILDIN &	STILLT GIUSTOPE INC	1st Bank of Paducah, KY Accounts	Simon & Schuster	Mega Corp. Stock	ownership interest in a privately-held business ownership interest in a privately-held business not publicly traded, state the name of the business the nature of its activities, and its geographic locablock A.  Block A.  Block A.  de: Your personal residence, including second and vacation homes (unless there was rental eduring the reporting period); any deposits total-gold or less in a personal checking or saving this; and any financial interest in, or income derived a federal retirement program, including the Thrift is Plan.  so choose, you may indicate that an asset or esource is that of your spouse (SP) or dependent DC), or is jointly held with your spouse (JT), in the al column on the far lett.  detailed discussion of Schedule III requirements, refer to the instruction booklet.
										None
								ğ		\$1 \$1,000
			<u> </u>	$\sim$		_		Indefinite		\$1,001 – \$15,000
			_				L	<u>a</u>	_	\$15,001 \$50,000
				ļ.,				_	×	\$50,001 - \$100,000
				ļ		ļ	×	<u> </u>	_	\$100,001 - \$250,000
'					<u> </u>			<u> </u>		\$250,001 - \$500,000
							_	<u> </u>	<u> </u>	\$500,001 - \$1,000,000
,			ļ				L	<u> </u> _	_	\$1,000,001 - \$5,000,000
			├	<u> </u>		ļ.——	$\vdash$	<u> </u>	<u> </u>	\$5,000,001 - \$25,000,000
		ļ	├		-		┢	<u> </u>	_	\$25,000,001 - \$50,000,000
			زل	<b></b>			<b> </b>	<u> </u>	_	Over \$50,000,000
			$\geq$			$\succeq$	┡	<u> </u>		NONE
			<u> </u>	ļ		<b>-</b>	ļ	<u> </u>	×	DIVIDENDS
			<u> </u>		$\geq$		Ľ	<u> </u>	<u> </u>	RENT
		ļ	ļ	$\geq$		<u> </u>	_	ļ	<u> </u>	INTEREST
	_		<u> </u>	ļ		ļ	ļ	Ļ	×	CAPITAL GAINS
			ļ		<u> </u>	ļ	ļ	<u> </u>	_	EXCEPTED/BLIND TRUST
			-		ļ		_	<u> </u>	L	TAX-DEFERRED
								Royalties	•	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
			$\times$			$\times$				None
										\$1 – \$200
				$\geq$	<u> </u>		L			\$201 - \$1,000
				<u> </u>					×	\$1,001 - \$2,500
				<u> </u>			L			\$2,501 - \$5,000
			<u> </u>				×	_		\$5,001 - \$15,000
					$\times$					\$15,001 - \$50,000
							L			\$50,001 - \$100,000
			1			<u> </u>	L	$\succeq$		\$100,001 - \$1,000,000
			1				ļ			\$1,000,001 \$5,000,000
						<u> </u>		1		Over \$5,000,000
									S (	See ple
	1								(partial)	soid, please indicate as indicate as follows:  (5) (partial) See below for example.  P. S. E
									tial)	sold, please indicate as findicate as findicate as follows: (S) (partial) See below for example. P, R, E
		<u> </u>		<u> </u>		1		_	_	

## SCHEDULE V— LIABILITIES

Name ROBERT T. SCHILLING

Page 3 of \$

business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving* charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a mortgages on personal residences

		Т		_		_
07	T	DC	4		SP, DC, JT	
Ascentia (U Bellowerk IA	BLACKHAWK BONK & TRUST Milan IL 12-2010	SALLIE MAE	BLACKHAWK BANK & TRUIT MIlan IL 2007	Example: First Bank of Wilmington, DE	Creditor	
12-2009		2000	2007	May 1998	Liability Incurred Mo/Year	Pate
Midgase   Gorabel of Colone IL	Porwer	Student Long	Equipment Loan	Mortgage on 123 Main St., Dover, DE	Type of Liability	
	X		X		\$10,001- \$15,000	
		X			\$15,001- \$50,000	
				_	\$50,001- \$100,000	
$\perp X$				×	\$100,001- \$250,000	Amou
					\$250,001- \$500,000 m	Int of
					\$500,001- \$1,000,000	Amount of Liability
				_	\$1,000,001- \$5,000,000	ŧ
]	1	1			\$5,000,001- \$25,000,000 <b>=</b>	
	<u> </u>	<del> </del> -	1		#0E 000 004	\ I
					\$25,000,001- \$50,000,000	,

## SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

**Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

	Note: The gift rule (House Rule 25, clause 5) prohibits	Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.	
_	Source	Description	Value
-	Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
	N/A		

## SCHEDULE VIII—POSITIONS

Name ROBERT T. ScHILLING

Page H of H

organization, or any educational or other institution other than the United States. Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor

tions); and positions solely of an honorary nature Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza-

# SCHEDULE IX—AGREEMENTS

government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer. Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of

Date	Parties To	Terms of Agreement
	NA	
,		