

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. A. Drew Ferguson IV

Status: Member State/District: GA03

## FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2017

**Filing Date:** 10/5/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?		
ADF IRA [MF]		\$250,001 - \$500,000	Tax-Deferred				
Description: Assets in this account are in a mutual fund. the fund is SRJZX JP Morgan SmartRetirement 2035 R2. 26958.0013 shares. The fund is managed by Avery and Pope, Held by Mass Mutual and Dyatec LLC							
ADF IV Holdings LLC [BA]		\$15,001 - \$50,000	Rent	\$15,001 - \$50,000			
Description: This asset is Commercial real estate. It is a a 6000 square foot building that housed my dental practice and three other offices. I have held this property since 1991. the rental income is approximately 5250.00 per month. West Point, GA.							
Blackrock Global Allocation based FD CL C [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000			
DESCRIPTION: Blackrock Global Allocation FD CL C \$1, 394.45; John Hancock Global Sharehlder YLD CL C \$3, 227.91							
Capital City Bank [BA]	JT	\$100,001 - \$250,000	Interest	None			
Comcast Corporation - Class A (CMCSA) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200			
Dependant Child [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200			
DESCRIPTION: UTMA Custodial Account Franklin Funding Allocation 1777.48							

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?		
Dependent Child [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200			
DESCRIPTION: UTMA custodial account, Black Rock Global Allocation Fund 3228.62							
Dependent Child [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200			
DESCRIPTION: Blackrock Global Allocation DF CL C \$1,722.87							
Elizabeth Ferguson Design, 100% Interest [OL]	SP	\$1,001 - \$15,000	Spouse Business	None			
Location: West Point/Troup, GA, US  Description: This is Elizabeth Ferguson's, his spouse, Interior Design company.							
IRA [MF]	SP	\$100,001 - \$250,000	Tax-Deferred				
DESCRIPTION: Assests are in a mutual fund. The fund is SRJZX JP Morgan SmartRetirement 2035 R2, 9190.829 shares. The fund is managed by Avery and Pope, Newnan, Ga. held by Mass Mutual and Dyatec LLC							
John Hancock Global Shareholder Yield Class C [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000			

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Design Clients	Spouse's income from her interior design business	\$9,000.00

## SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability	
Auburn Bank	2014	Mortgage	\$100,001 - \$250,000	

## SCHEDULE E: Positions

Position	Name of Organization
Member	ADF IV Holdings LLC

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details			Inclusions		
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
MECEA/Government of India	04/2/2018	04/7/2018	Atlanta - Delhi - Atlanta	0	<u> </u>	<u> </u>	
American Israel Education Foundation	08/6/2017	08/14/2017	Atlanta - Tel Aviv, Israel - Atlanta	0	<u></u>	<b>▽</b>	<b>✓</b>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. A. Drew Ferguson IV, 10/5/2018