



Filing ID #10017964

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dr. Steven Chase Kohne  
**Status:** Congressional Candidate  
**State/District:** CO04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 06/28/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Of America Checking account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Medical Management International 401K ⇒ Target Retirement 2040 Trust Plus		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley ⇒ Morgan Stanley cash account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley ⇒ Wisdom Tree Mid Cap Div	SP	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Thrift Savings Program ⇒ Common Stock Index		\$1,001 - \$15,000	Tax-Deferred		
Thrift Savings Program ⇒ Government Securities Fund		\$1 - \$1,000	Tax-Deferred		
Thrift Savings Program ⇒ International Stock Index		\$1,001 - \$15,000	Tax-Deferred		
Thrift Savings Program ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lifecycle funds 2040					
USAA 529K ⇒ 529K for DC1	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: CO					
USAA 529K ⇒ 529K for DC2	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: CO					
USAA checking account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA checking account spouse	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA savings account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ridgeline Large Animal	Privately owned small business	\$1,120.00	\$1,120.00
Department of Defense	Salary as a member of the US Army Reserve	\$6,042.00	\$6,042.00
Swedish Medical Center	Spouse Salary	\$21,750.00	\$21,750.00
Department of Defense	Spouse salary as an Army Reserve member	\$5,740.00	\$5,740.00
Banfield Pet Hospital/Medical Management International	Salary earned as a civilian veterinarian	\$26,575.00	\$26,575.00

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Medical Management International 401K
- Morgan Stanley (Owner: SP)
- Thrift Savings Program  
LOCATION: US
- USAA 529K (Owner: DC)  
LOCATION: CO

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Steven Chase Kohne , 06/28/2017