# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Gretchen Driskell

**Status:** Congressional Candidate

**State/District:** MI07

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 05/15/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3M Company (MMM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Alphabet Inc Class A (GOOGL) [ST]  DESCRIPTION: Morgan		\$100,001 - \$250,000	None		
Amazon.com, Inc. (AMZN) [ST]  Description: Morgan		\$50,001 - \$100,000	None		
America Movil, S.A.B. de C.V. Class A American Depositary Shares (AMOV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Amgen Inc. (AMGN) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Apple Inc. (AAPL) [ST]  DESCRIPTION: Morgan		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Automatic Data Processing, Inc. (ADP) [ST]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Merrill				
Bank of America Corporation (BAC) [ST]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan				
Berkshire Hathaway Inc. New (BRK.B) [ST]  DESCRIPTION: Morgan	\$15,001 - \$50,000	None		
Best Buy Co., Inc. (BBY) [ST]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan				
CDK Global, Inc. (CDK) [ST]  DESCRIPTION: Merrill	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Chipotle Mexican Grill, Inc. (CMG) [ST]  DESCRIPTION: Morgan	\$1,001 - \$15,000	None		
CMS Energy Corporation (CMS) [ST]  Description: Morgan	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION, MOTGATI				
ConAgra Brands, Inc. (CAG) [ST]  DESCRIPTION: Merrill	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Connecticut St [GS]	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Costco Wholesale Corporation (COST) [ST]  Description: Morgan	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
-				
Darden Restaurants, Inc. (DRI) [ST]  DESCRIPTION: Merrill	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Discover Financial Services (DFS) [ST]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan				

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eaton Corporation, PLC Ordinary Shares (ETN) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Description: Merrill  Facebook, Inc Class A (FB) [ST]		\$15,001 - \$50,000	None		
Description: Morgan		, 6, 1			
Fidelity Adv Small Cap [MF]  DESCRIPTION: Morgan		\$1,001 - \$15,000	None		
First Trust Amex Biotech Index Fund (FBT) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	None		
First Trust Cloud Computing ETF (SKYY) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Description: Morgan					
Four Corners Property Trust, Inc. (FCPT) [ST]  DESCRIPTION: Merrill		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
General Mills, Inc. (GIS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Merrill					
Global X Social Media ETF (SOCL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan					
Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Mprgan					
Halyard Health, Inc. (HYH) [ST]  DESCRIPTION: Merrill		\$1,001 - \$15,000	None		
Home Depot [CS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan					
Huntington Bancshares Incorporated (HBAN) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Morgan					
Invesco Developing [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Description: Merrill					
Iowa WEstn Cmnty College Dist MRGD Area [OT]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Description: Morgan					
iShares Inc iShares MSCI South Korea ETF (EWY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan					
iShares Nasdaq Biotechnology Index Fund (IBB) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Description: Morgan					
Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Merrill					
Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan					
JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Description: Morgan					
KBR, Inc. (KBR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Description: Merrill					
Kimberly-Clark Corporation (KMB) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Merrill					
Lamb Weston Holdings, Inc. (LW) [ST]  DESCRIPTION: Merrill		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Marathon Oil Corporation (MRO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan					
Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Morgan					\$1,000
Michigan St HOsp Fin Auth Rv Ref [CS]  DESCRIPTION: Morgan		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan					
Microsoft Corporation (MSFT) [ST]  Description: Merrill		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mondelez International, Inc Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Description: Morgan  Morgan Stanley-IRA ⇒  Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley-IRA ⇒ American Small Capp World F2 [MF]		\$1,001 - \$15,000	None		
Morgan Stanley-IRA $\Rightarrow$ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA $\Rightarrow$ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Blackrock Advantage [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CDK Global, Inc. (CDK) [ST]					
Morgan Stanley-IRA ⇒ Chevron Corp [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Description: Matures 6/24/2018					
Morgan Stanley-IRA ⇒ Eli Lilly and Company (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley-IRA ⇒ Energy Sel Sect Spdr [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley-IRA ⇒ Fidelity Adv Small Cap [MF]		\$1,001 - \$15,000	None		
Morgan Stanley-IRA ⇒ First Eagle Overseas [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley-IRA ⇒ First Trust Cloud Computing [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Home Depot [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Description: Matures 09/10/2018					
Morgan Stanley-IRA ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Huntington Bancshares Incorporated (HBAN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Ingersoll-Rand plc (IR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Ishares Short Maturity Bond [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Kimberly-Clark [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Description: Matures 2/15/2019					
Morgan Stanley-IRA ⇒ Lazard LTD. Lazard, LTD. Class A (LAZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley-IRA ⇒ Pepsico [CS]  Description: Matures 12/07/2018		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley-IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Pimco Enhaned Shrt MTrt Exc [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Salesforce.com Inc (CRM) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley-IRA ⇒ Sempra Energy (SRE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ SPDR S&P regional Banking ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ The Financial Sel Sect SPDR FD [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Wisdomtree Trust India [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA ⇒ Wisdomtree Trust Japan Hedge Eq [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley-IRA $\Rightarrow$ Zimmer Biomet Holdings, Inc. (ZBH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Nordstrom, Inc. (JWN) [ST]  DESCRIPTION: Morgan		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Northrop Grumman Corporation (NOC) [ST]  Description: Morgan		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Oppenheimer Capital [MF]  DESCRIPTION: Merrill		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Parker-Hannifin Corporation (PH) [ST]  DESCRIPTION: Merrill		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Pepsico, Inc. (PEP) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Pfizer, Inc. (PFE) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
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Pfizer, Inc. (PFE) [ST]  Description: Merrill		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
PIMCO Enhanced Short Maturity Active Exchange- Traded Fund (MINT) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Description: Morgan					
Real estate ⇒ Chelsea Property [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Chelsea/Washtenaw, MI, US					
Real estate ⇒ Essex Property [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Essex, CT, US					
Real estate ⇒ Lansing House [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Lansing/Ingham, MI, US					
Real estate ⇒ Saline Property [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	None
LOCATION: Saline/Washtenaw, MI, US					
Real estate ⇒ Saline Property [RP]		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	None
LOCATION: Saline/Washtenaw, MI, US					
Regions Financial Corp [CS]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Regions Financial Corporation (RF) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Morgan					\$1,000
Salesforce.com Inc (CRM) [ST]		\$50,001 - \$100,000	None		
Description: Morgan					
SAP SE ADS (SAP) [ST] DESCRIPTION: Morgan		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SPDR S&P Regional Banking ETF (KRE) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
SPDR Select Sector Fund - Financial (XLF) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
SPDR Select Sector Fund - Industrial (XLI) [ST]  Description: Morgan		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SunTrust Banks, Inc. (STI) [ST]  Description: Morgan		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Telefonica SA (TEF) [ST]  DESCRIPTION: Merrill		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard 500 Index Fund [EF]  DESCRIPTION: Merrill		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard FTSEEuropean ETF (VGK) [ST]  DESCRIPTION: Morgan		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard S&P Small Cap [MF] DESCRIPTION: Merrill		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Verizon Communications Inc. (VZ) [ST]  Description: Morgan		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

### SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Morgan Stanley	2014-2016	Line of credit for real estate investments	\$250,001 - \$500,000
	Nationstar Mortgage Co	2008	Home mortgage	\$100,001 - \$250,000
	Merrill	2018	Line of credit for real estate investments	\$50,001 - \$100,000

#### SCHEDULE E: Positions

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Morgan Stanley-IRA
DESCRIPTION: Inherited IRA

• Real estate Location: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gretchen Driskell, 05/15/2018