

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

HAND
DELIVERED

Connie Mack

202-225-2536

(Full Name)

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representatives

State: FL
District: 14

☐ Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

U.S. HOUSE OF REPRESENTATIVES
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

2012 MAY 15 PM 5:43

(Office Use Only)

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
JP MORGAN CHASE BANK NA TEFRA ACCOUNT	SPOUSE PENSION	\$6,024

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name **Connie Mack**

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	BONO COLLECTION TRUST	\$250,001 - \$500,000	INTEREST/ ROYALTIES	\$50,001 - \$100,000	
SP	SOUNDEXCHANGE, INC	INDEFINITE	ROYALTIES	\$2,501 - \$5,000	
SP	WARNER MUSIC, INC	INDEFINITE	ROYALTIES	\$5,001 - \$15,000	
SP	WIXEN MUSIC PUBLISHING, INC	INDEFINITE	ROYALTIES	\$15,001 - \$50,000	
SP	WESTERFIELD SCOTCH, LLC	\$50,001 - \$100,000	None	NONE	
	RENTAL PROPERTY IN COLORADO PARTNER SHARE				
	16.67%				

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	WESTERFIRD SCOTCH, LLC RENTAL PROPERTY IN COLORADO PARTNER SHARE 16.67%	\$1 - \$1,000	None	NONE	
SP	IRA - AMEX TECHNLOGY SELC T SPDR	\$15,001 - \$50,000	TAX DEFERRED	NONE	P
SP	IRA - CONSUMER DISCRETIONARY SPDR	\$15,001 - \$50,000	TAX DEFERRED	NONE	P
SP	IRA - FEDERAL FARM CREDIT BANK	\$15,001 - \$50,000	TAX DEFERRED	NONE	
SP	IRA - FEDERAL FARM CREDIT BANK NOTES 04.875% DEC 16 2015	\$15,001 - \$50,000	TAX DEFERRED	NONE	
SP	IRA - FEDERAL HOME LOAN BANK BONDS 04.625% OCT 10 2012	\$15,001 - \$50,000	TAX DEFERRED	NONE	
SP	IRA - HEALTH CARE SELECT SPDR	\$15,001 - \$50,000	TAX DEFERRED	NONE	P
SP	IRA - JP MORGAN CHASE & CO NOTES SER 2 01.650% SEP 30 2013 (FORMERLY LISTED AS JPMORGAN CHASE & CO)	\$15,001 - \$50,000	TAX DEFERRED	NONE	
SP	IRA - JP MORGAN CHASE & CO SUBORDINATED GLB 05.750% JAN 02 2013	\$1,001 - \$15,000	TAX DEFERRED	NONE	P
SP	IRA - MATERIALS SELECT SECTOR SPDR FUND	\$1,001 - \$15,000	TAX DEFERRED	NONE	P
SP	IRA - MERRILL LYNCH - CMA ACCOUNT	\$1,001 - \$15,000	TAX DEFERRED	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	IRA - SECTOR SPDR CONSMRS STPL	\$15,001 - \$50,000	TAX DEFERRED	NONE	P
SP	IRA - SECTOR SPDR ENERGY	\$15,001 - \$50,000	TAX DEFERRED	NONE	P
SP	IRA - SECTOR SPDR FINANCIAL	\$15,001 - \$50,000	TAX DEFERRED	NONE	P
SP	IRA - SECTOR SPDR INDUSTRIAL	\$15,001 - \$50,000	TAX DEFERRED	NONE	P
SP	AFLAC INC	None	DIVIDENDS/CAP ITAL GAINS	\$2,501 - \$5,000	S
SP	AMEX TECHNLOGY SELCT SPDR	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	PS(part)
SP	APPLE INC	None	CAPITAL GAINS	\$5,001 - \$15,000	S
SP	BANK OF AMERICA	\$1 - \$1,000	INTEREST	\$201 - \$1,000	
	BANK OF AMERICA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	BECTON DICKINSON CO	None	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	S
SP	CALIFORNIA ST FEB07 05.000% DEC 01 17	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
SP	CALIFORNIA ST JUL 08 03.500% AUG 01 13	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
SP	CALIFORNIA ST NOV 03 05.250% NOV 01 19	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
SP	CALIFORNIA ST NOV 07 03.800% NOV 01 14	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	CALIFORNIA ST SEP 05 05.000% AUG 01 20	None	INTEREST/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	CALIFORNIA ST VAR PURP APR 09 05.000% APR 01 15	\$1,001 - \$15,000	INTEREST/CAPITAL GAINS	\$2,501 - \$5,000	S(part)
SP	CATERPILLAR INC DEL	None	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	S
SP	CLIFFS NATURAL RESOURCES INC	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	CONOCOPHILLIPS	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	CONSUMER DISCRETIONARY	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	PS(part)
SP	COSTCO WHOLESALE CRP DEL	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	DISNEY (WALT) CO COM STK	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	EMERSON ELC CO	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	GOOGLE INC CL A	None	CAPITAL GAINS	\$201 - \$1,000	S
SP	HCP INC	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
SP	HEALTH CARE SELECT SPDR	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	PS(part)
SP	JOHNSON AND JOHNSON COM	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
SP	JPMORGAN CHASE & CO	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	LOS ANGELES CALIF UNI SCH DIST SER A AGM PRF 13 MAR 03 0.5000% JUL 01 22	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
SP	MATERIALS SELECT SECTOR	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
SP	MCDONALDS CORP COM	None	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	S
SP	MERRILL LYNCH - CMA ACCOUNT	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	MERRILL LYNCH - CMA MONEY FUND	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	ORACLE CORP \$0.01 DEL	None	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	S
SP	PEABODY ENERGY CORP COM	None	DIVIDENDS/CAP ITAL GAINS	\$2,501 - \$5,000	S
S	PRAXAIR INC	None	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	S
SP	SCHLUMBERGER LTD	None	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	S
SP	SECTOR SPDR CONSUMERS STPL	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	PS(part)
SP	SECTOR SPDR ENERGY	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	PS(part)
SP	SECTOR SPDR FINANCIAL	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	PS(part)
SP	SECTOR SPDR INDUSTRIAL	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	PS(part)
SP	UNION BANK OF CALIFORNIA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	UNITED PARCEL SVC CL B	None	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	S
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SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	IRA - AFLAC INC COM	S	No	1/7/11 3/21/11	\$1,001 - \$15,000
SP	IRA - AMAZON COM INC COM	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - AMEX TECHN LGY SELC T SPDR	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	IRA - APPLE INC	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - BECTON DICKINSON CO	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - CATERPILLAR INC DEL	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - CISCO SYSTEMS INC COM	S	No	1/7/11 2/16/11	\$1,001 - \$15,000
SP	IRA - CLIFFS NATURAL RESOURCES	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - CONOCOPHILLIPS	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - CONSUMER DISCRETIONARY SPDR	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	IRA - COSTCO WHOLESALE CRP DEL	S	No	1/7/11 3/23/11	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	IRA - DISNEY (WALT) CO COM STK	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - EMERSON ELEC CO	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - EXPRESS SCRIPTS INC COM	P	N/A	3/8/11	\$1,001 - \$15,000
SP	IRA - EXPRESS SCRIPTS INC COM	S	No	3/23/11	\$1,001 - \$15,000
SP	IRA - FIRST SOLAR INC	S	No	1/7/11 3/8/11	\$1,001 - \$15,000
SP	IRA - GOOGLE INC CL A	S	No	3/23/11	\$1,001 - \$15,000
SP	IRA - HCP INC	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - HEALTH CARE SELECT SPDR	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	IRA - INTL BUSINESS MACHINES CORP	S	No	3/23/11	\$1,001 - \$15,000
SP	IRA - INTL BUSINESS MACHINES CORP	P	N/A	2/17/11	\$1,001 - \$15,000
SP	IRA - JOHNSON AND JOHNSON COM	S	No	1/7/11 3/23/11	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	IRA - JP MORGAN CHASE & CO SUBORDINATED GLB 05.750% JAN 02 2013	P	N/A	1/7/11	\$1,001 - \$15,000
SP	IRA - JPMORGAN CHASE & CO	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - MATERIALS SELECT SECTOR SPDR	P	N/A	3/23/11 8/16/11	\$1,001 - \$15,000
SP	IRA - MCDONALDS CORP COM	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - MICROSOFT CORP	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - ORACLE CORP \$0.01 DEL	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - PEABODY ENERGY CORP COM	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - PFIZER INC	S	No	3/23/11	\$1,001 - \$15,000
SP	IRA - PFIZER INC	P	N/A	3/21/11	\$1,001 - \$15,000
SP	IRA - PRAXAIR INC	S	No	1/4/11 3/23/11	\$1,001 - \$15,000
SP	IRA - PRICE T ROWE GROUP INC	S	No	3/23/11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	IRA - PRICE T ROWE GROUP INC	P	N/A	2/10/11	\$1,001 - \$15,000
SP	IRA - PROCTOR & GAMBLE CO	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - SANDISK CORP INC	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - SCHLUMBERGER LTD	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - SECTOR SPDR CONSMRS STPL	P	N/A	3/23/11 8/16/11	\$1,001 - \$15,000
SP	IRA - SECTOR SPDR ENERGY	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	IRA - SECTOR SPDR FINANCIAL	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	IRA - SECTOR SPDR INDUSTRIAL	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	IRA - TARGET CORP COM	S	No	1/7/11 2/10/11	\$1,001 - \$15,000
SP	IRA - UNITED PARCEL SVC CL B	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	IRA - UNITED TECHS CORP COM	S	No	1/7/11 3/23/11	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	IRA - US BANCORP (NEW)	S	No	1/7/11 3/23/11	\$1,001 - \$15,000
SP	AFLAC INC COM	S	Yes	1/7/11 3/2/11 3/21/11	\$1,001 - \$15,000
SP	AMAZON COM INC	S	No	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	AMEX TECHN LGY SELECT SPDR	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	AMEX TECHN LGY SELECT SPDR	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	APPLE INC	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	BECTON DICKINSON CO	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	CALIFORNIA ST FEB07 05.000% DEC 01 17	P	N/A	12/27/11	\$1,001 - \$15,000
SP	CALIFORNIA ST SEP 05 0 5.000% AUG 01 20	S	Yes	8/16/11	\$15,001 - \$50,000
SP	CALIFORNIA ST VAR PURP APR 09 05.000% APR 01 15	S(part)	Yes	9/15/11	\$15,001 - \$50,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	CATERPILLAR INC DEL	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	CISCO SYSTEMS INC COM	S	No	1/7/11 2/16/11	\$1,001 - \$15,000
SP	CLIFFS NATURAL RESOURCES INC	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	CONOCOPHILLIPS	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	CONSUMER DISCRETIONARY SPDR	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	CONSUMER DISCRETIONARY SPDR	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	COSTCO WHOLESALE CRP DEL	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	DISNEY (WALT) CO COM STK	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	EMERSON ELEC CO	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	EXPRESS SCRIPTS INC	S	No	3/23/11	\$1,001 - \$15,000

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	EXPRESS SCRIPTS INC	P	N/A	3/8/11	\$1,001 - \$15,000
SP	FIRST SOLAR INC	S	No	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	GOOGLE INC CL A	S	Yes	3/2/11 3/23/11	\$1,001 - \$15,000
SP	HCP INC	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	HEALTH CARE SELECT SPDR	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	HEALTHCARE SELECT SPDR	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	INTL BUSINESS MACHINES CORP	P	N/A	2/17/11	\$1,001 - \$15,000
SP	INTL BUSINESS MACHINES CORP	S	No	3/2/11 3/23/11	\$1,001 - \$15,000
SP	JOHNSON AND JOHNSON COM	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	JP MORGAN CHASE & CO	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Connie Mack

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	LOS ANGELES CALIF UNI SCH DIST SER A AGM PRF 13 MAR 03 0.5000% JUL 01 22	P	N/A	1/6/11	\$1,001 - \$15,000
SP	MATERIALS SELECT SECTOR SPDR	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	MATERIALS SELECT SECTOR SPDR	P	N/A	3/23/11 8/16/11	\$1,001 - \$15,000
SP	MCDONALDS CORP COM	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	MICROSOFT CORP	S	No	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	ORACLE CORP \$0.01 DEL	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	PEABODY ENERGY CORP COM	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	PFIZER INC	S	No	3/23/11	\$1,001 - \$15,000
SP	PFIZER INC	P	N/A	3/21/11	\$1,001 - \$15,000
SP	PRAXAIR INC	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Connie Mack

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	PRICE T ROWE GROUP INC	P	N/A	2/10/11	\$1,001 - \$15,000
SP	PRICE T ROWE GROUP INC	S	No	3/2/11 3/23/11	\$1,001 - \$15,000
SP	PROCTER & GAMBLE	S	No	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	SANDISK CORP INC	S	No	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	SCHLUMBERGER LTD	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	SECTOR SPDR CONSMRS STPL	P	N/A	3/23/11 8/16/11	\$1,001 - \$15,000
SP	SECTOR SPDR CONSMRS STPL	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	SECTOR SPDR ENERGY	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	SECTOR SPDR ENERGY	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	SECTOR SPDR FINANCIAL	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Connie Mack

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	SECTOR SPDR FINANCIAL	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	SECTOR SPDR INDUSTRIAL	P	N/A	3/23/11 8/16/11	\$15,001 - \$50,000
SP	SECTOR SPDR INDUSTRIAL	S(part)	No	11/16/11	\$1,001 - \$15,000
SP	TARGET CORP COM	S	No	1/7/11 2/10/11	\$1,001 - \$15,000
SP	UNITED PARCEL SVC CL B	S	Yes	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	UNITED TECHS CORP COM	S	No	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000
SP	US BANCORP (NEW)	S	No	1/7/11 3/2/11 3/23/11	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Connie Mack

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
SP	WELLS FARGO BANK NA	OCT 2010	MORTGAGE ON RENTAL PROPERTY DURANGO, CO (WESTERFIELD SCOTCH, LLC)	\$250,001 - \$500,000
SP	JP MORGAN CHASE BANK NA	JAN 2003	MORTGAGE ON PRINCIPAL RESIDENCE	\$500,001 - \$1,000,000
SP	JP MORGAN CHASE BANK NA	2009	MORTGAGE ON ADDITIONAL PROPERTY	\$250,001 - \$500,000
	IBERIA BANK	2005	MORTGAGE ON PRINCIPAL RESIDENCE	\$100,001 - \$250,000

SCHEDULE VIII - POSITIONS

Name Connie Mack

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
LLC MANAGER	WESTERFIELD SCOTCH, LLC