



Filing ID #10021496

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robert B. Aderholt  
**Status:** Member  
**State/District:** AL04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
60 Acres Land - Hogglerville [RP] LOCATION: Haleyville, AL, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
6207 30th Street North [RP] LOCATION: Arlington, VA, US	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
65 Acres Land - Greenbrier Farms/McDonald Farms Partnership/Family Real Estate Property [RP] LOCATION: Huntsville, AL, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Commercial Building - Highway 5 South [RP] LOCATION: Haleyville, AL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Federated Capital Reserves [MF]	JT	Undetermined	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
GlaxoSmithKline PLC (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Greenbrier Enterprises LLC, 13% Interest [OL]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison, AL 35756-3909					
Greenbrier Enterprises LLC, 7% Interest [OL]	DC	\$100,001 - \$250,000	Capital Gains, Dividends, Interest, Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison AL 35756-3909					
Invesco Trust for Investment Grade Municipals Common Stock (VGM) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Navistar International Corporation (NAV) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Life Insurance Company [WU]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Whole life insurance					
NY Life Securities LLC - IRA [IH]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Oppenheimer Holdings, Inc. Class A Common Stock (OPY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Tekla Healthcare Investors (HQH) [ST]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
Traders & Farmers Bank [BA]	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Traders & Farmers Bank [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Traders & Farmers Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Traders & Farmers Bank - IRA [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Voya Financial Classic Money Market Fund [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Invesco Trust for Investment Grade New York Municipals (VTN) [ST]	SP	09/18/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Concerned Women for America	Spouse salary	\$71,500.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Traders & Farmers Bank	June 2009	Mortgage on 2122 10th Avenue, Haleyville AL	\$15,001 - \$50,000
JT	U.S. Bank Home Mortgage	January 2012	Mortgage on 6207 30th Street North, Arlington, VA	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Fellowship Foundation dba International Foundation	05/25/2017	05/31/2017	Washington, DC - Plovdiv, Bulgaria - Bucharest, Romania - Vienna, Austria - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert B. Aderholt , 05/15/2018