	l !
FORM B FINANCIAL DISCLOSURE STATEMENT FORM B FOR New Members, Candidates, and New Employees	HAND, DELIVERED
Name: John R. Curtis Daytime Telephone:	U.S. HOUSE OF REPRESENTATIVES
New Member of or Candidate for State: Utah  U.S. House of Representatives District: 3 Check if  Candidates – Date of Election: August 15, 2017  Candidates – Date of Election: August 15, 2017	(Office Use Only)
New Officer or Employee  Staff Filer Type (If Applicable):  Employing Office:  Shared  Principal Assistant  to June 30, 2017.	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS	
A. Did you, your spouse, or your dependent child:     a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? Or in the current calendar year up through the date of filing?     b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	g the reporting Yes X No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?  F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	arrangement with an the current calendar Yes No X
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?    Yes   X   No   J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	\$5,000 from a Yes X No No
ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"  THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	COMPLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>BOTH</u> OF THESE QUESTIONS	QUESTIONS
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	lave you excluded Yes No X
<b>EXEMPTION</b> – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	et all three tests for Yes No X

SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: John R. Curtis Page 2 of 18

				Ī		Š	₹ <u>Ŗ</u>	production in the second in th	
Pleasant Grove Retail Lot Partnership vacent tot, 1699 W. State St., Pleasant Grove,	Curtis Family Brighton, LLC, 12565 E. Snow Haven Lane, Salt Lake City, Utah (sold)	Bear Lake Rental #7, 2176 S. Bear Lake Bivd, Garden City, Utah	John Ream Curtis 800 S Center SPE, LLC, Orem, Utah	Curtis Family Georgetown Condo, LLC, 395 West 4650 North, Provo, Utah	ABC Hedge Fund X	Examples: Simon & Schuster	Mega Corp Stock	me Sources  for investment or a fair market value the reporting period, et or source of income \$200 in 'unearmed' it has bource of head in some of head or investment, or description, e.g., state, 'the name of the activities, and its activities, and its activities, and ary financial ido); and any financial	BLOCK A
Uta	×				A. sPicor			None  None  Signature (None)  A B C D E Signature (None)  Signature (None)  None  Signature (None)  Column M is for assets the form of the column of the col	
<b>X</b>		}* `		66 A V		_		None  A A SHEET ORD  A B B B B B B B B B B B B B B B B B B	ı
			1	257	ļ.,	Indefinite	14	\$1,001-\$15,000 C in h 등 1 등 1 등 1 등 1 등 1 등 1 등 1 등 1 등 1 등	
		Ċ.		Ν,	r dh	9	×	None  None  \$1,001-\$15,000  \$1,001-\$15,000  \$10,001-\$20,000  \$10,001-\$20,000  \$250,001-\$20,000  \$250,001-\$20,000  \$250,001-\$20,000  \$350,001-\$300,000  \$350,001-\$300,000  \$350,001-\$300,000  \$350,001-\$300,000  \$350,001-\$300,000  \$350,001-\$300,000  \$350,001-\$300,000  \$350,001-\$300,000	ı
×	1347.0010	×		. Sid		1	51.72.	\$100,001,\$200,000	₽
	Spec 1.	· · · · ·	×	×	× ×	1	22.631	\$250,001-\$500,000 G 可以	BLOCK B
37.5	V Y	( , )	.5."	. 37,1	i de	111	ili.	Value of Asset   Valu	₩
			-0107			- 730	- WITT	\$1,000,001-\$5,000,000	
			<u>.</u>		_		10 Y	200,000,24€,100,0	- 1
18 FOR	<u> </u>	A SHEET	eriali-a		-	ae	EPS	\$25,000,001.\$50,000,000	ı
					<u> </u>	1	Al Yapa	Spouse/DC Asset over \$1,000,000*	1
×	~ * <b>6</b> 04	\$ ·	₹,				V 100	HONE AND	1
	V	"		الماكد ا	2 2 28 28 2	1	×	Type of Inc Check all columns that applicate tax-deferred 401(k), IRA or 529 account file Tax-Deferred columns that pelnosted must be disc for assets held in taxable None" if the asset gene during the reporting period  REAT INTEREST	
	×	×	×	nate of			33	Rent To a land a	ı
<u> </u>	. %.			3 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		1 20	INTEREST PP OF THE PROPERTY OF	₽
, ,	.^			100	4 5	1		CAPITAL GAINS	BLOCK C
								IType of Income olumns that apply. File tax-deferred income or \$29 accounts; you where olumn. And capital gains. EXCEPTED/BLIND TRUST  TAX DEFERSED.	n
\$. Y	,		- A M	#	ŝ		f ()	TAX-OFFERED.	
					Parthership Income	Royalties		Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA or 529 accounts), you may theat him taxable accounts. None if the asset generated no income (such as 600 accounts), you may theat in taxable accounts. Check the reporting period.  CAPTIAL GAMS  EXCEPTED/BLIND TRUST  TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	
×	- 18.0 G.A	119		,, \$11.4					╗
							×	\$1-\$200 E Ummo Nagara	
	4533		<u> </u>	<u> </u>	1.29			None S1-5200 S201-\$1,0000 S1-12700 None S1-1	l
		M. P.	: ' .			×	1 110		
300	\$1224h	×	×	<u> </u>	×		3.7	\$5,001-\$15,000	l
	***			> 14	e e e	ľ.	7.50	\$2,501,\$5,000 \$2,501,\$15,000 \$5,001,\$15,000 \$1,001,\$15,000 \$1,000,001,\$15,000,000 \$1,000,001,\$15,000,000 \$1,000,001,\$15,000,000 \$2,500,001,\$100,000 \$3,000,001,\$100,000 \$4,000,000,\$5,000,000 \$5,000,000,\$5,000,000 \$5,000,000,\$5,000,000 \$5,000,000,\$5,000,000 \$5,000,000,\$5,000,000	j
				×				\$50,001-\$100,000 VIII	
			···		11,450	1	936	\$100,001-\$1,000,000 ur so o o o o o o o o o o o o o o o o o o	
9, 1	* 45°		(57.1	· B. W	P. Strike	1.08	ding.	\$1,000,001-\$5,000,000  Amount of income regeration block C, you may decking the appropriate appropriate income regeration block C, you may have a spropriate appropriate income regeration block C, you may have a spropriate income regeration block C, you may have a spropriate income regeration block C, you may have a spropriate income regeration block C, you may have a spropriate and income regeration block C.	
- 19		<del>                                     </del>	ç. <sup>2</sup>	1/4	12	155	PAGE.	Spouse/DC Income over \$1,000,000*	BIC
:*	··×	- 8	92°,°,°				Jack	None a series of	BLOCK D
		1.50				1		\$1.\$200 = S1.\$200	
	, ** 1'			1			×	\$30.41.000	1
		55.65	265		<del>                                     </del>		a a a a a a a a a a a a a a a a a a a	\$1,001-\$2,500	
	úĵ		更×	·	1 3	×	9	Amount of Income  For assets for which you checked "Tax-Deferred" in Block C. you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and Check "None" if no income was earned or generated.  **Column XII is for assets held by your spouse or dependent child in which you have no interest, and \$1,000,001-\$15,000.000  **\$5,001-\$100,000  **\$5,001-\$100,000  **Spouse/DC income over \$1,000,000  **\$5,001-\$10,000  *	
Sent Appr				1,05	<b>4</b>		4 14	\$15,000.650,000	
	7.55.18			>	-			\$50,001-\$100,000	
Chi.	4.37	, dg.		,	X 20		444	\$1000,001-\$1,000,000 P	
		150° 170	_	1.21			-0.000	\$1,000,001-\$5,000,000 × 8 8 70 7 8 8 9 9 1 9 9 1	
· · · · · ·	216	F .	1. 4		24) 24) 24)	1		Over \$5,000,000         ≥           Spouse/DC Income over \$1,000,000*         ≥	
			Ļ	1	1	_	ļ	- 743	

Name: John R. Curtis

Page 3 of 18

	_				<u> </u>					<u> </u>					누尺왕		
Splunk Inc	Snap Inc Common Class A	Netflix.com Inc	Dine Equity Inc	Chipotle Mexican Grill	Alphabet Inc Class A	SPDR S&P 500 ETF Trust Unit Ser 1	Red Oak Technology Select	Fidelity Select Banking Portfolio	Fidelity Real Estate Investment	Fidelity NASDAQ Composite Index	Fidelity Government Money Market	Bear Lake Rental #253, 2176 S Bear Lake Blvd, Garden City, Utah (sold)	-Loan	-3411 Mountain Vista Parkway, Provo, Utah	ASSET NAME		BLOCK A
						×	×	×	×	×	×		┞		#	•	ñ
												×				None >>	
	17.0			).		ĬĮ.					(W) (S)			<b>3</b>	W P	\$181,000 ca	
_×	×	×	×	×	×	×	×	∵×	`×	×				25.7		\$1,001-\$15,000 a	
	100		<u> </u>			1473			<u> </u>	-	×		- A. J. J.	-	34.00.040	A CANAL PROPERTY OF THE PROPER	<
	100		554	1.3			\$16.4°			77.5 34.85	がない。 数点な		25			\$50,001-\$100,000 m \$100,001-\$250,000 m \$250,001-\$500,000 c \$500,001-\$1,000,000 z \$1,000,001-\$5,000,000	
							Silvar .									\$250,001-\$500,000 ග	BLOCK B
(*)	.`			1,3	×	a de la				77	.111		××		. 3.0	\$500,001-\$1,000,000 ±	Q.
		. 45~3W	_		212				5-75-B	HENNING		) }:		×	ļ,		
ř			ļ		W.	W			iv ta	f(#)		ileë.	<u> </u>	ļ-	. Krijia	\$5,000,001-\$25,000,000 ~	
	्यक्त	an Garan		v. 13		7,	/ · · ·	V, ( )			and the	<u>ښ</u>	, 54b	10.1	i Pa	Over \$60,000,000	
	11, 1, 100	i Ž.			953844.									HIV 62		Spouse/DC Assel over \$1,000,000*	
Ţ <b>X</b>	×	wi <b>X</b>	×	×	×	浅瓣		×	E 🛪	*		%, #, #, , %				NONE	
																DIVIDENDS	
				Ã.	To a	ing in	λ		114(4)	Ç.	'n,;	×	176	×		RENT	į
							,						×	<u></u>	<u> </u>	INTEREST	<u> </u>
York						S. C.	9 *}	, <u>F</u>	a de				1.3		4 1 7		BLOCKC
Mark.		<u> </u>	N 35%	new	122	<u>_</u>		. 87.853175	PO-802218.	eien.		100.000	Bat		ļ.,	EXCEPTED/BLIND TRUST	3
		Ĺ	Ť	E COURT	- 10 - 12 - 12	Ĺ					ķr.			( e	22.	TAX-DETERRED	5
																Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	
×	٠			戦; 🝑	dett.				<b>國於公本</b>	24 4	×			1988 C.			-
	` ×	×	11 21	×	<u></u>	×	×	×	×	<b>.</b> *		×	×		24/2	\$1-\$200 =	
		48 <sup>2</sup> 3,	285-e7 5	1 P	:.d.	10.5			Ē~^	; .	110	Transition in		顺":	<b>李海</b>	£201.84,000	
							)1513m (C.)		ξ.							\$1,001-\$2,500 <	
	**************************************				È			K H Pife.			ing.					\$2.50 \$5,000 C	
e 1, 28	ME .	ļ		3.6986		N.0	'KAN'E	Ş:··			10.	30		an X	F : 58	\$2.501.\$5.000	
\$ 16 P	E.			Sit in	4		rep/c, ex	<sup>1</sup> 43c		ļ	<u> </u>			×	5 / 5 %	\$15,001.\$50,000 S 7 \$50,001.\$100,000 S 8	
Şei şei				S.F	11		a de compa			·	losi co	,	. 1631	7	73 V(F)		
			3								M.C.A.A.						•
10 C.		31	50	300				, &***				***;	-		3	Over \$5,000,000 ×	
##X****					. a.2 6554a.	277	177,198.0			82 Hb 29 La	100 100	00005505		. Si C. ed	ESE 31. EX	Spouse/DC Income over \$1,000,000° ≦	BLOCKD
×	×	**	artin	14.0°×	: <b>:</b>	(S. X.	3.5	×	Vi de	<b></b>	.×*	ad APR	III GAN	70. V		\$1-\$200 =	
150				<b>4</b> 3	AFFERIT S		134				150		ii ii		S. 2.19		
		- /xx										on some i seco		<u> </u>		\$1,001,\$2,500	
	*\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		17.48	2			á n					, 12 <sub>2</sub> 1			h. p	\$2,501:45,000 <	
	e state		र पर	٠,٨	ago:	ļ	nişibə il	All His	- ·			×				\$2,501.\$5,000 & CC \$5,001.\$15,000 & CC \$15,001.\$50.000 & CC \$2,001.\$50.000 & CC \$2,001	
	<b>4</b> 2.	Se .	1 14		10%	<del>                                     </del>			40° 43	S	3 -	7.00	××			\$50,001-\$100,000 \(\leq\)	
		ตู้ทั <sub>้</sub> ง		.552	1819	1112	maga sa	, C = 0	- 1	· 1	- 2×1°	3.0	20134			\$50,001-\$100,000 ≦ <b>5</b>	
		Ĺ												-mag(200)		\$1,000,001-\$5,000,000 ><	
" - l					*		1377	*		·		ંદ	4. jiji			Own\$2000000 ≥≥	
I		l												1		Spouse/DC Income over \$1,000,000*	

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

John R. Curtis

Page\_

4

of 18

															뉟ठ융			
American Funds Capital Income Builder Class F-2	Parnassus Core Equity Fund - Investor Shares	Putnam Equity Income Fund Class Y	John Curtis IRA Rollover (MP) NFS – assets below		Lord Abbett Floating Rats Fund Class F	Fund Class F	Opportunities Portfolio CI Institutional	Fidelity Advisor Floating Rate High Income Bond Fund Class N	PIMCO Income Fund Class D	TCW Total Return Fund	Fidelity GNMA Fund	JPMorgan Core Plus Bond Fund CI I	Franklin Income Fund Advisor	John Curtis IRA Rollover assets below	ASSET NAME		Assets and/or Income Sources	BLOCK A
×	×	×			×	×	×	×	×	×	×	×	×		띢			
																None >>		
	- 43	SE SE	Ski	×	24	¥.,`		200	******	#\{z	<u></u>	130		. Y . S	5 4	\$1.41,000 P		
_×	<b>×</b>	×	ļ	d d	×	×	×		×	×	×	×	ن		2.75	\$1,001-\$15,000 C		
	Y 100		<u> </u>	1.38	<b>*</b>	ļ	· ·	1880	1,000	ļ			*	· · · · · · · · · · · · · · · · · · ·	59 W.	\$15,001,450,000	<	
3.5	N. Carlot	<u> </u>			3	D.s.	1 7 7		┢╌			7.7%	S.S. OF	,,,		\$100,001-4250,000	Value of Asset	00
	* *							1	<del>                                     </del>		<u> </u>		E-2-2-		5 W. W.	\$250,001-\$500,000 ©	ğ	BLOCK B
				\$17.7.		354							,	\$	7	\$500,001-\$1,000,000 ±	Ass	æ
																\$1,000,001-\$5,000,000 —	Ž	
Z# ''		(8)			ļ <u>.</u>	7,						È		نئدسف		\$5,000,001,425,000,000		
,		£.4.,	<u> </u>	2	Same.		2,400		· Kari		1626.786		Siece n			\$25,000,001-\$50,000,000 ×		
3		2,20.		-3	\$5.00C.	<u> </u>	* 786,		( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (		PAN P	*****	1880			Cver \$50,000,000 ← Spouse/DC Asset over \$1,000,000* ■		
. (**)	(報)人	_	\ .		Ŋ		147				7.7 T		12 Care	- C%		NONE		
2	2.67.0	<b></b> -		( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )		W		1	<u> </u>			,	2 30		5-339-0000	DIVIDENDS		
*44		-	38	100 T	2 60 g 6	.*				17/	77.0	i i i i i i i i i i i i i i i i i i i			®****; ∨:	RENT	-	
		<u></u>		100/	15.46.7		29	10000	351.	* (1695		ARRICA:			<u> </u>	INTEREST	Ϋ́	100
		137.00 148.00	Ş.	-		7										CAPITAL GAINS	Type of Income	BLOCK C
		K 3560	<u> </u>	-	N. A.E.		<del> </del>	1285389	200000	LL-		716-33863	385,872,7		22.1.287838	EXCEPTED/BLIND TRUST	nco	ô
×	. <b>×</b> :	* <b>X</b>			×		×	×	×	×	×	×	×	Silvation.		TAX-DEFERRED	Ð	
													.xx	200		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
	``* <b>.</b>			S S S S S S S S S S S S S S S S S S S		272400	×	   `*	F-54558		800 X.	8000	776	C W	en and	*** SCAN & G-1		
×	×	_×		×	×	×		+^	<b>*</b>	×	×	×	×			\$1-\$200 =		
			M.C		A	Ϋ́ρ	$\vdash$	***		Žir.	. 35			b., .	9,8	\$201-\$1,000 ==		
																\$1,001-\$2,500		
			. 1 2	<u> </u>	, 1, m,	3:				4.35	1,5	~3			. 43	\$5,001-\$15,000 < \$15,001-\$15,000		
,		ļ				2 3000	8. N 3	ļ			5	1,130	\$ ::::(Eist)	######################################	7488	\$5,001-\$15,000 \sigma \overline{3}		
• • •		-		-	-	5.25989 5.2572		-	<del> </del> -		<u> </u>	* B				\$18.001.\$50,000 ≦ \$		
		<del> </del>	/ V(\$					-	+	(4, VZ)		-	, 3.2		- A*	\$100,001-\$1,000,000		
3200 5		<del> </del>	1 13	4.77.12		20000			<del>                                     </del>	573		<u> </u>		****	-	\$1,000,001-\$5,000,000 ×	<b>≩</b>	
(1)			***	- jag		1998 V		183	1.50%			È.		. ^.		Over \$5,900,000 ≥	ᅙ	cn.
																Spouse/DC Income over \$1,000,000*	a Q	BLOCK D
×	×	×	3 200	×	×	() ×	*	×	×	×	×	×	*			None	Amount of Income	Š
.,/i	534	<del> </del>	<u> </u>	33	£.		3-965.88	and Compt	┼-	* 1	1/4/3		, 46	-5000		\$1.\$200 =	ĕ	
18		<del>                                     </del>		28	** **:z	48		X	+		<u> </u>	(K. 20)				\$1,001.52.500	Ф	
1		<u> </u>	3.5	***		1122		1	<del>  -</del>	, . S	1 to 1	-				7		
		t—	<u> </u>	7 3 3		2080		1						2 12 38	283.7557	\$5,001-\$15,000 ≤ <b>&amp;</b>		
		-	1200 (	<u>, , , , , , , , , , , , , , , , , , , </u>	4				33.3									
									. Z 498E0	BE (8.32)	S		8/11/2			\$50,001-\$100,000		
٠,			K.XY.	1			1_	нда.ба			<u></u>	1980	100 E	1,13	; s	\$1,000,001-\$1,000,000 ×		
		ļ.,-	433	13	\$5480		(g. 8)						\$5°.			51,000,001-\$5,000,000		
A1														<ul> <li>iS</li> </ul>				

Name: John R. Curtis Page\_ CI of 18

	-				_	<u> </u>	Ï				<u> </u>				ታ ጆ ጄ			
T. Rowe Price Real Assets Fund	American Funds Washington Mutual Investors Class F-2	Cohen & Steers Realty Shares Fund	Franklin Convertible Securities Adv	Oppenheimer international Small-Med Company Fund Class Y	Fidelity Small-Cap Discovery Fund	Oppenheimer Developing Markets Fund Class Y	Fidelity Leveraged Company Stock Fund	Third Avenue Real Estate Value Fund	Berkshire Hathaway Inc	John Curtis Family Rev Trust (GP) U/A 05/10/1960 NFS – assets below	Bank Deposit Sweep Program	Institutional Shares	Loomis Sayles Global Equity & Income Fund Class Y	First Eagle Global Fund Class A	ASSET NAME		Assets and/or Income Sources	BLOCKA
×	×	×	×	×	×	×	×	X	×			×	×	×	딲			
																None >>		
έ,				3		, j		`		, ,	í×-	ļ	3.78 3.78			\$1-\$1,000 · · · · · · · · · · · · · · · · · ·		
	· 2%a			ļ,	· ·		. ,							***************************************		\$1,001-\$15,000		
×	/ <b>X</b> /	×	×	×	×	2	×	×				. ×	×	200		\$15,001-\$50,000		
	7 %					20002115			×						S. P.A. 393	\$50,001-\$100,000 m	<u>≨</u>	
75		Ĺ		, v <sup>y</sup> c <sup>x</sup> .	. ,5,			ļ			No.			*_ }		\$100,001-\$250,000	<b>E</b>	BLC
_,,				<u> </u>		Nobbs -	_	<u> </u>		s <u>2</u> 3663.7	Sipari .	<u> </u>	<u> </u>		₹; **:	\$250,001-\$500,000 so	Value of Asset	BLOCKB
	`	<u> </u>		ļ	**		ļ		. 4					-	` `	\$500,001-\$1,000,000 ==============================	88	w
		:258	čv a		7 7	м.	_			दश्काल्य		323 Sax			7 17 3		<u> </u>	
		×300	ŴŹ.	<u>.                                    </u>	100	kĝ.	1011	5) 5)		43.42			Ē			\$25,000,001-\$25,000,000 ×		
	. 4	Willy or	176~;		* White		spirit nisk	duit	<u> </u>	N. P.	NAMA.	38671	lan :	110		30 MAR VALUE: ALL		
·		3. Sept. 2.	27.				1000,000	345.5		- Nest	<del>                                    </del>		Ri .			Over \$50,000,000		
A.	Salt ve	ŞV				1,194	×	** \$ *	. ×̈́	,	×		1222		######################################	MANUE		
×	**** *	×				` ( "	$\sim$	×		· ·		, KE			Walizho A			
			×	- 2,य हर	×	× 1780	educa ()						2 350			DIVIDENDS		
	· ·		3 - 100	3		4	10 L		-	<u>ar 2</u>	<u> </u>		2,5%	``~		<b>PENT</b>	Ţφ	
			nyak da			and at the	,			5" . 192	302977	1				INTEREST	•	918
	×	×	×	È.	×	\$ \c.\.		×.	<u> </u>				L			CAPITAL GAINS	Type of Income	BLOCK C
		L														EXCEPTED/BLIND TRUST	Š	O
2	,			o, t	gy sit					v) ''	100	×	×	53. <b>X</b>		TAX-DEPERRED	æ	
																Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
	. Eva. 7				3000		HIGHER DECISIO	***********	1982 SALVA	.,.	0.524	PS 5000000000		0000000	5 q 7.99 X6368	<u> </u>		
3	5,			×	(C)	<b>×</b> ,5	*	×	×		·×	- 🔀	×	×	, (X	None — \$1-\$200 —		
×		,	×		-		1991.4					T di	10 P.C	(3%. 7	1. 1.231	\$201-\$1,000 ##		
. 5%	×	×		1, 36,	×	- 25	3924	<u>.                                    </u>	ļ	<b></b>		1	[ xii		1,477,189	\$1,001-\$2,500 <		
~ <u>~</u>	2.1				<del>                                     </del>	1 10 195	Asc.	1.1			Car Se	3		<del>                                     </del>				
		<u> </u>	1 61	3.80	<u> </u>			· · ·	<del> </del>		15.11.5	<del>                                     </del>	<del>  `                                   </del>	-		\$5,001.\$15,000 ≤ <b>3</b>	,	
5.5		77		<b>%</b>	-	71(7)	* e	75-5		31	<b>%</b> %	30 E.	3.7	·		\$5,001-\$15,000 \(\leq\$ \) \$5,001-\$15,000 \(\leq\$ \) \$5,000-\$15,000 \(\leq\$ \) \$6   \$15,002-\$150,000 \(\leq\$ \) \$1   \$2   \$2   \$2   \$2   \$2   \$2   \$2		
		<del>                                     </del>		(0.00	1							× C.Z.	<del>                                     </del>		1	\$50,001-\$100,000		
			170 /a.		100		,	\\	2:							\$100,001-\$1,000,000 R		
			<u> </u>		. 645				<u> </u>		a. 1150F. 203			1	Ī	\$1,000,001-\$5,000,000 ×	Ą	
Ž. `	8 135	A. 50.		, ( ) , <i>(</i>		7		<u></u>			3 (A) 2	3,1	16.2	42		Over \$5,000,000	Amount of Income	
						<u> </u>										Spouse/DC income over \$1,000,000° ≚	좑	BLOCK D
Ž.	300		× 3,	×			· <b>X</b>		S.SKJ <b>A</b>	<b>Z</b> //Z	XX		×	×		Note	Ť	X
	×		×		×	×	20,000	******						,,,,,	-,, ,\900	\$1-\$200 =	CON	
X		100		100	<u> </u>			×			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				·	\$201-\$1,000 🗯	Ð	
	2021	×	ļ	<u> </u>			N SSPC_2F TOF			<u> </u>		10 00 0	1 32		8. X. XX 48 50 50 50 50 50 50 50 50 50 50 50 50 50	\$1,001-\$2,500		
	34.5			ļ	'A'			( ·		·	14%	. 3		Ž		12,201,45,000 ≤ 0.0000 ≤ 0.0000 ≤ 0.0000 ≤ 0.0000 ≤ 0.0000 ≤ 0.0000 ≤ 0.0000 ≤ 0.00000 ≤ 0.00000 ≤ 0.00000 ≤ 0.000000 ≤ 0.00000000		
	1,52,52,1	£ 18 12			<u> </u>	1,7,600	2)6/26ea			ļ	-	ļ.,	13 / im		, X. X.S.	\$5,001-\$15,000 ≤ <u>a</u> .		
	1.83	78 43	L		<u> </u>				ļ <u>.</u>	<u> </u>	LL.					\$15,001,450,000 <u>≤</u> A		
				3,505		2,500	* 25 .·	ļ			1 2	ļ.	Ø.	<u> </u>	e (1	\$50,001-\$100,000 ≦		
	4. 1		×		<u> </u>	738		<u> </u>	<u> </u>	Ľ	res de	× ·	<u> </u>	-		≤ \$100,001-\$1100,000 States X		
	,				77	\$350.54		ļ	4	34.12		985,200	-	<u> </u>	, <i>n</i>	\$1,000,001-\$5,000,000 × Over \$5,000,000 ×		
11/10/12	х,	34	ļ	Qcx*	- 28		<b> </b>	ļ		<i>#10</i>		***;,,,	ļ		·	Over \$5,000,000         ≥           Spouse/DC Income over \$1,000,000*         ≥		
1			ļ		<u>L</u>		L		1			L				obonsevnic illicolue oxel \$1'nno'nnn.		

SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: John R. Curtis Page 6 of 18

ASSET SINGLY   ASSE					1			ļ							T	무도목			
None		ds Disciplined Value	<u> </u>	eimer Global Opportunities Fund			sus Endeavor Fund Investor		eimer international Growth	e Global Infrastructure Fund		Funds Growth Fund of America			-	ASSET NAME		Assets and/or Income Sources	BLOCK A
### Amount of Income    194   1900	Ĥ		^	_^	×	×	<u> </u>				×	×		_^	Ĥ	-	None >>		
X   X   X   X   X   X   X   X   X   X	, ,		Sec.	ù`x	1		200 v	<u>                                     </u>	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		Ä. Mi	₩.	(1, de.)		25.54				
Name of Asset   Name of Asse	×	×		<u> </u>		33%			307		267	-			-				
## Proof of Reserve   Property   Property		3	<u>ر</u> ې×	×	×	×	×	×	A ANTA	*	4	× ×	×	×	×		\$15,001.450,000		
### ASSOCIATION								: 953,50	C, NA Y ,		<u> </u>			Sacr	1.68	N. S.	7.0	<b>Va</b>	
## ## ## ## ## ## ## ## ## ## ## ## ##			<u> </u>			`	(A)		\$*** · · ·	<u> </u>		7, 45 3	(1) \$1%	<u> </u>			X	E 0	BLO
## ## ## ## ## ## ## ## ## ## ## ## ##			,				*36	W			,			77%				À	X
Septiment   Sept	L	-					456.3	S80:			·		-		20000	<u> </u>		set	
Control   Cont	**************************************			13.8		19	A SHARE	1, ,		Teur's					Ŷ,		\$5,000,001-\$25,000,000		
SpoundOC Asset over \$1,000,000   E									200.200				2000000				**************************************		
Type of Income   Type of Income   Speady   Proceeding   Year	, ,			'2 °		\$ , 199	, è				nglin" :				S /		2,34, 2,44, 7, 7, 7, 7, 7, 7, 8, 84, 7, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20		
N	£3.	<b>3</b> 0.20		\$\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}\text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\$\fra	F		-			& 2 L	- N - A				-47 0 30				_
## NTEREST   NUTEREST	×		×	- m	4 (2	×	J	1.00		×	. V.	×	×	×			2 d 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		
NTEREST		2					1	×				X X &	20-20 t					-	
Chw Type of Income (Specify: e.g.   Partnership Income of Fam Income)			<u> </u>					KOSE.	-2	-			104°, 4°	1 1 1 1 1	-2022	3888821449	A.C. San	уpе	
Chw Type of Income (Specify: e.g.   Parmetric Income of Fam Income)	<i>n</i> 💥		×	×				P *		1001		111		×	×	55 J.W.	CAPITAL GAINS	<u> </u>	8
Chw Type of Income (Specify: e.g.   Parmetric Income of Fam Income)		-			DYN.ESS.		-	<b> </b>				2					Control of the contro	nc o	ô
Pathership Income of Farm Income)	<b>*</b> *	h.,	7					1			45	47.53	200	À			TAX-DEFERRED	E E	
S1-5200																			
	×	×	×	#X\$	×		* ×	×	×		ж	ж	××		×		Hara -		
S1:001-32:500   Z    Current Year   Current Year   Current Year   Current Year   Current Year   Current Year   S2:001-315:000   S2:001-315:0000   S2:001-315:0000   S2:001-315:00000   S2:001-315:000000   S2:001-315:0000000   S2:001-315:0000000   S2:001-315:00000000   S2:001-315:000000000   S2:001-315:000000000   S2:00		77.000	280.37			222	5250	988825.	<u> </u>							600-60-75-7°	V > V		
Sponson   Spon		1.383			3	\$ 4°	40			×		ļ					***************************************		
## 100,001-\$1,000,000	198		-	-	13	A.	15.6 ×		-	५ : १				54 C.	<b>W</b>	i rainal	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
## ## ## ## ## ## ## ## ## ## ## ## ##		Nodak .	<del>                                     </del>	ļ	1,1898		-				<b></b>		<del></del>		188.2		\$5,001-\$15,000 ≤ <b>3</b>		
## 100,001-\$1,000,000		5.,		1/10		`	1,13		165	jan.	194						\$18,007.850,000		
## Spouse/DC Income over \$1,000,000	SE des			£ . \$948.8	688.×1			- 22	1786.98			Z-98984			-	2 278			
\$1,001-\$2,500	X	<u> </u>	<u> </u>	1,400		- જે ડે	1	1			-	1 3 3			<u> </u>	* 1	321238432	▶	
\$1,001-\$2,500	, °/,	all's	( Age) (	J	Ç., (1)	70,000	3.	15,00				(本)、,	1.00			Michael Michael		₩ot	
\$1,001-\$2,500			7.2.				Ĺ				3.2.35			**************************************		861. 15.//		Ĭ	티
\$1,001-\$2,500						×	1.00	*			\$ <b>X</b> *	See See	475				9.703000002000200 20.503 N. S. S. S.	¥ ∃	Š
\$1,001-\$2,500		27.2.0.202			1 25	136.25c° .		×	L			24.0	į			\$560.00°C		CONT	
\$2,501-\$15,000	137		** <b>×</b>	×		<b>20</b> 2	×.	2		** :		, <b>, , ,</b>		*		#4.5 ·F	\$1,001,\$2,500	र्क	
\$1,000,001-\$1,000,000	\$ ( / *.					<b>*</b>	. 40, 3	1000	× ′×	<del> </del>		6.55	32			¥.,.1	£201-\$100 × 3		
\$50,001-\$100,000 ≦ \$100,001-\$1,000,000 ⊠  \$1,000,001-\$5,000,000 ⋈  \$1,000,001-\$5,000,000 ⋈  \$2,000,001-\$5,000,000 ⋈		8.5000	Z* 1/	<u> </u>		Pass	1			<u> </u>		<u> </u>	È		a meti Rodiid	areatt 3 . Lu l	\$5,001-\$15,000 <u>≤</u>		
\$1,000,001-\$5,000,000 × Over\$5,000,000 25	18		·		1.3	· 3				1.2			<u> </u>	1. 1			\$15,001-\$50,000		
\$1,000,001-\$5,000,000 × Over\$5,000,000 25	Series St.			,	2005-2			_	1 1	2 JOHN	1000	قىقىيى:	<b>2</b> 2752	<u> </u>			\$50,001-\$100,000		
Over \$5,000,000 25	\$986F	Щ.	- 13	14.90m	Mar.		, V.	1	\^\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	1977	- 5					ē	Andreas Comments		
			233	3				1 3	<del> </del>	· · . !			Me.				***		
			<u></u>	<u> </u>							ACCES (1988)		**************************************	Ľ	71.1.1990		N		

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

Page 7

of 18

		1		<u> </u>	<u> </u>		_	<u> </u>				<u> </u>			\$,Z,¢			
TCW Total Return Bond Fund Class N	JPMorgan Core Plus Bond Fund Class I	Franklin Income Fund Advisor Class	John Curtis Family Rev Trust (CP) U/A 05/10-1960 NFS — assets below	Fidelity Govt Money Market Capital Reserves Class I	Vanguard Dividend Growth Fund Investor Shares	First Eagle Global Fund Class A	BlackRock Global Allocation Fund, Inc Institutional Shares	Loomis Sayles Global Equity & Income Fund Class Y	Shares	Putnam Equity Income Fund Class Y	American Funds Capital Income Builder Class F-2	John Curtis Family Rev Trust (MP) U/A 05/10/1960 assets below	Bank Deposit Sweep Program	Templeton Global Smaller Companies Fund Class Advisor	ASSET NAME	,	Assets and/or income Sources	BLOCK A
×	×	×		×	1 -	×	×	×	×	×	×			×	먂			
										CHCKING						None >		
×	<u>~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ </u>	1	way.	-	\$\.\ \		. 10 h 5		" (celthaller			32 ·	44.0° (\$6.0°)			11-11/100 m		
· · · · · · · · · · · · · · · · · · ·	×	×		×	×	315		<u> </u>	<del></del> ,	, , , , ,	ED me	7.	×	×		\$1,001-\$15,000 O		
, 20	SEA TO	<u> </u>		PAL	-	×	×	×				٨	50		SKALL.	\$50,001-\$100,000 m	<	
, 47 A. E.	in .	ļ	, , , , , , ,	1.20					×	74.X	<u>, ,×</u>		1	Man Andrews		\$100,001-\$250,000 m	Value of Asset	В
				***********		JC99861*J			4.3							\$250,001-\$500,000 s	ġ.	BLOCK B
					, i 🍇	ğ, γ,			* 3		1	117	×.	۰, ،		\$500,001-\$1,000,000 ±	Ass	æ
00			107-21.0				100.00	ļ		2001	90253. 41			7879583355	3122	\$1,000,001-\$5,000,000 —	2	
			X.55.		ż	4		Server Paranti	Σ.			7	***		Marin.	\$5,000,001,\$25,000,000		
33-	See See			. helisi			. 1885 a 58.5						. :20		100 March 100 M	\$25,000,001-\$50,000,000		
· ¾			<u> </u>	· 1	<b>*</b>	溪	1000	(5 v .v			· · ·		2.34%			Cver \$50,000,000 rt Spouse/DC Asset over \$1,000,000*		
73.8	Ä.						75 G	. 85				2634	7 777		364 ·	NONE		_
· ×	×	×	Conghill	(3897 C	×	×	×	×	×	×	×	pips .	·	· ×		DIVIDENDS		
		-		×		Ĥ	200				23.22			223	> `	REAT	-	
<u></u>	<u> </u>	<u> </u>	C Aballean.	ļ* <u>`</u>		Ρ.		-	C***********	***,*495 <sup>2</sup>	fres./	11.43	×		4	INTEREST	уре	_
×	31.	-		,5%	×	×	×		×	×	<del></del>	1			200	CAPITAL GAINS	Type of Income	BLOCK C
X 2 2 2 2 2		<u> </u>		-		4200				<u> </u>			S 2000 S	D.	(C), (3,87300)	EXCEPTED/BLIND TRUST	nco	Õ
		· ·		:	: 3		-	3		Ž.	2			1		TAX-DEFERRED	Ð	
£2.2									<u> </u>	385573		2.52.22				Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
8- :	-	F45 955 A		1 2		***	80 MC - 17	×		Z. 1.	h.co.			- S				
×		×	k* (.		No.	. 32	×	320	<b>8</b> 0776	7.		33388	×	2		\$1-\$200 =		
11		255	-		×				×	·		,		3	2.1	\$201-\$1,000		
		_	<u> </u>			29-26-630	12			×	×		3 3738		30.000.00	\$1,001- <b>\$</b> 2,500 <		
			1050	Z	è						E. S.		3.7			\$2,501-\$6,000 < C		
																\$5,001-\$15,000 ≤		
	<i>.</i> -	級隊		×	. 149	i i		\.\*\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\				1		33. 1	* 490	*\$2,501.4\$5,000     <		
		1,22,43	E		77.7 %		122.11		2772						<u>ت</u> ر ر	\$50,001-\$100,000 ≦ <b>2</b>		
,s	,	A-348	37.87		137	100		11 3	\$ 2.70	<u> </u>	<u> </u>	15 - T.				\$1,000,001-\$5,000,000 ×	≥	
		1.50		-		200	24.	-	80 8	Sec.	-	1				Over \$5,000,000	ļ ģ	
		<u> </u>	<del> </del>	<del>                                     </del>	<u> </u>	360,000	<del> </del>	<del>                                     </del>			<u> </u>	<del>                                     </del>	<del> </del>		1 1 30 7 7	Spouse/DC Income over \$1,000,000*	į į	ВГО
C 88	×	<b>×</b>			.#.]][		0									New Control of the Co	Amount of Income	BLOCK D
				×									×	×		\$1-\$200 =	CO	-
∷××	- 285	<u> </u>			§×	ļ <u>"</u>	*	×	75.262 77.262			1.2				\$201-\$1,000 ##	ne l	
	`.23°.4`	1			<u> </u>	×		8.37	1.3	×	×	1	122		Sec.	\$1,001-\$2,500 <		
- 4		<u> </u>	· :	1 2	****	1			×	- 24						\$2,801-\$5,000		
		} <u> </u>	-		2			1	<del>                                     </del>	2,70	A. C. S.	/	100		<b>1</b> 37	\$15.001.880.000 \\ \(\) \(\) \(\) \(\) \(\) \(\) \(\		
	<u> </u>		<del>                                     </del>	1238	<u> </u>	- 1,80	1000	<del> </del>		200.50	***	<del>                                     </del>	<u> </u>			\$50,001-\$100,000 ≦ <b>2</b>		
	Yes.	1	5		76)			. ,	152			3.7.7	14.			\$100,001-\$1,000,000 <del>又</del>		
																\$1,000,001-\$5,000,000 ×		
100 mm					.,3				, , , , , , , , , , , , , , , , , , ,			2.				Cees \$5,000,000 ≥5		
											<u> </u>			]		Spouse/DC Income over \$1,000,000*		

Name		
	John R. Curtis	
	Curtis	

Page\_

œ

of 18

SCHEDULE A - ASSETS & "UNEARNED INCOME"

## N				T	<u> </u>											a 기 기 기			
Value   Valu	Rowe Price Real Assets Fund		Oppenheimer Developing Markets Fund Class Y	Fidelity Leveraged Company Stock Fund	American Funds Washington Mutual Investors Class F-2	ā	Berkshire Hathaway Inc	John Curtis IRA (GP) NFS – assets below	Bank Deposit Sweep Program	Lord Abbett Short Duration Income Fund Class F		Opportunities Portfolio Class I Institutional	Fidelity Advisor Floating Rate High Income Fund Class I					Assets andfor Income Sources	BLOCK A
Value   1,47600	×	×	×	×	×	×				×	×	×	×	×	×	Ŧ			
Value   Val			<del> </del>	<u>, , , , , , , , , , , , , , , , , , , </u>		L'S	ļ	2,72	2"1888"91	877.X	.79.Nž			28732	200	£ 12 .			
Value of Asset   Valu		etan.	<u> </u>		. 12	gg-gg-	-	1 334		80 m.A	***************************************	3.33							
Sport =   Trick   Sport =	-				V	×	ļ.,		Earl SX	×	×	×		×		> 14		1	
\$100.001-850,0000   T   1590.001-850,0000   T   1590.001-850,00000   T   1590.001-850.00000   T   1590.001-850,00000   T   159	. ×	×	<u> </u>	×	<b>?</b>			1800	(B) (V)				220			dy.	1.200.00.000.0000.0000.0000.0000.0000.0	_	
Second   S	1/4	1. SEN. C.	<u> </u>	<del>                                     </del>						<u> </u>	ļ				ન્યું વસ્ત્રી			/a⊨	_
Second   S		13 m	<del> </del>	<del></del>		š		100 T	<u> </u>		<u> </u>	·			-2.35			0 0	BLOCK B
Second   S	3 7 7 A		<del> </del> -	<del>                                     </del>	4,47,56	~\ <sup>2</sup>	\$5.×		-	, in	8/4		<del>                                     </del>	<del> </del>		\$3.573 \$4.573		Ž	쑮
Second   S	2.20%	**	<del> </del> -	1 1 1 1	341.64 .112		Ave.	$\vdash$	<del> </del>	1,77,3	C 62	<u> </u>	<del> </del>		5 18. 6	\$1.4	111111111111111111111111111111111111111	. 8	
	8		ļ	-	4%;	198	alifario 2		- 7	¥ 3	ZXZ	Sept. 22 .			- ;	2 2			
			<del>                                     </del>		5, 1%	1 (4%	180	-	······	1. 11.8%		1814.	<b></b>			21.21.4			
SpoutsDC Asset over \$1,000,000   E	- C	í	water K	W	ş			,	-	988					14.7	5800 NO			
		, , , , , , , , , , , , , , , , , , ,	1.750.3	J. W		×/ 900c	\$528ex	-					30000		-	* /////			
						18.88	¥.'''\	283	×	)*. \$				5)87, † .	7.14		NOIE STATE OF THE PROPERTY OF		
Type of Timests		1.2	186600	997 var. 1	31	45	-	76.7203	87,686.93 v .		×	×	×	1	×	L. P. B. B. B.	XXXXXXXX		
## Amount of Income    Neterost   Captal Qains   Excepted No Trust				, ,	1	22	ō.		E 8	l					0000	3:00		_,	
Client Type of hoome (Specify e.g., Partnership Income or Farm Income)				-	134	У	,^s,		Sear .		```	, : 'vaj	72790		, i			ğ	
Cuter Type of hoome (Specify e.g., Partnership Income)   Partnership Income of Farm Income)	Sex. 20		ļ,		1 1/4		37.5	1,384,000							80°.1.7	794	(0000000000000000000000000000000000000	ğ	BLOCK C
Cuter Type of hoome (Specify e.g., Partnership Income)   Partnership Income of Farm Income)	1	<u></u>	├─-	- 3	100000		pd		ļ	<u>```</u>		1	1.25%					Ę	
Cuter Type of hoome (Specify e.g., Partnership Income)   Partnership Income of Farm Income)		**	L	17230	S. C. S. S. S.			ļ	ļ,	. , .		ļ.,		. 42	3 ·	. 88	727 X X X X X X X X X X X X X X X X X X	ş	
Pathership Income or Fam Income)   Pathership Income or Fam Income)			<u> </u>		**	×	.×	<u> </u>	- 1	10 (10 m)				**55;* .>.	Ş	, sakka	ANDEFERRED	•	
X																	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
			PURRENT	F SKONGY	* 51	1.500700000	580000V :	3 3 "		0800000000		200000000000000000000000000000000000000	8825.1	19.0	and data	25.775.46			
	, <b>x</b>	×	Z	×	<u>/ ×</u>	:388	×	ļ						54. 4	3.3		4446 658888 5		
S1,001-12,500   Z		2).		ļ	r- · ·	STATE X	1,	,	280		480.05°	<u> </u>	, , , , , , , , , , , , , , , , , , ,		×	· · · · · ·	// // // / · · · · · · ·		
Signation   Sign	2	F/ , ANA			`					G. 1990	13. T	`			24,800	·	X C/4X/969X89XX/24/6 \		
### #################################		٠.	677	¥a^ ` '		1.53			900ar	200					1		\$2,80,46,000		
#100,001-\$5,000,000 ×   \$1,000,000 ×				32 r. r.	- 45		<del> </del>	1:72:88	**************************************	<u> </u>	·	30.40	-36538	## Y.S.		<u>ak 98888</u>	\$5,001-\$15,000 ≤ <b>3</b>		
#100,001-\$5,000,000 ×   \$1,000,000 ×			328		17.5	s'	. 4			1,		*, \*, \*	494				\$15,001,460,000 🛣 🖹		
#100,001-\$5,000,000 ×   \$1,000,000 ×			_					1 ***	77.	_				200(2X			\$50,001-\$100,000		
\$1,000,001-\$5,000,000   ≥			<del>                                     </del>	-		. ·	1	diam's	1	١.,			-48	273		787		i	
\$1,001-\$2,500 \\ \text{\$2,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$100,000} \\ \text{\$50,001-\$100,000} \\ \text{\$\frac{1}{2}\$} \\ \text		1000		<u> </u>													\$1,000,001-\$5,000,000 ×	_ ₹	
\$1,001-\$2,500 \\ \text{\$2,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$50,001-\$100,000} \\ \text{\$\frac{1}{2}\text{\$6,001}\text{\$5,001-\$100,000}} \\ \text{\$\frac{1}{2}\text{\$6,001-\$1,000,000}} \\ \text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\$\fr					1					1889		1.		19		影	Over \$5,000,000	Ě	
\$1,001-\$2,500 \\ \text{\$2,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$50,001-\$100,000} \\ \text{\$\frac{1}{2}\text{\$6,001}\text{\$5,001-\$100,000}} \\ \text{\$\frac{1}{2}\text{\$6,001-\$1,000,000}} \\ \text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\$\fr																	Spouse/DC Income over \$1,000,000*		BLOCK D
\$1,001-\$2,500 \\ \text{\$2,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$100,000} \\ \text{\$50,001-\$100,000} \\ \text{\$\frac{1}{2}\$} \\ \text		<b>∜×</b>	×	×	×.	×	×		×	×		W. 1.		W. W.	.10			<b>1</b>	Š
\$1,001-\$2,500 \\ \text{\$2,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$5,001-\$15,000} \\ \text{\$50,001-\$100,000} \\ \text{\$\frac{1}{2}\text{\$6,001}\text{\$5,001-\$100,000}} \\ \text{\$\frac{1}{2}\text{\$6,001-\$1,000,000}} \\ \text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\$\fr	200		Щ.									×	2500.00	70.07				Com	
*2.501.36.000	9 9 9		18 32.5	3°	Bank C		¥.s.				×		(*)×(*)	×.**		82 S S	77.37 - 47.20 -	3	
\$50,001.\$100,000 \(\frac{1}{2}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\)		A. 20.20	22300	200		, 5 <sub>6</sub> 5500°0000	186°2 ·		*9 , 1,2,2		S30072K	X5004		50.000 A		ell announce	\$1,001-\$2,500 <		
\$50,001.\$100,000 \(\frac{1}{2}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\) \(\frac{1}\)		1		i``	;	1446	<u> </u>	3,27	1,95			28 S	N. robb				\$2,501.55,000	1	
\$50,001-\$100,000 \(\frac{1}{2}\) \\ \$100,001-\$100,000 \(\frac{1}{2}\) \\ \$2 \)		1336	<u> </u>		- 73		,		X. 35.	M 1658.	Coffred as	\$ pr	365238			# (J. 10)	\$0,W1-\$10,UW ≦ ₫		
							<u> </u>	-		<u> </u>	1 1 th	\ · · \	*****				\$50.001.\$100.000		
		×3576	<u> </u>	,	1 (20	₩h	-	1 38	2	à.ê?	<i>iii</i>	3 ,	<b>7.80</b>			× 100	\$100,001,\$1,000,000		
		~~~			7.00	10 Sec. 2017	-	10%	<b>€</b> 78768	(1 B49)	<u> </u>		13.00			· ,2	\$1,000,001-\$5,000,000 ×		
Com \$5,000,000 ≦		1			38	. E.	1	- SPAR	14 Ja	-	<del>                                     </del>	, 45	×34		· ·	4.99	200000 000 000 000 000 000 000 000 000		
Spouse/DC hoome over \$1,000,000* ≦	·	£76			ž	<u> </u>		12031	\$ . x		<u> </u>	7	1 . 30	ene.i		****	20.0000 XXX (Vin. 20.00 a		

_	
_	
₩ .	
-	
3	
•	
•	
_	
$\circ$	
오	
_	
_	
_	
_	
$\mathbf{z}$	
•	
•	
$\sim$	
()	
ď	
_	
ュ	
=	
ī.	
٠,	

Page 9 of 18

		L				L	<u> </u>						_		ə X &		>	
T. Rowe Price New Horizons Fund	Oppenheimer Global Opportunities Fund Class Y	Pernassus Endeavor Fund Investor Shares	Deutsche Global Infrastructure Fund Class S	Oppenheimer International Growth Fund	Oakmark Global Fund Investor Class	American Funds Small-Cap World Class F-2	American Funds Growth Fund of America Class F-2	Cohen & Steers Realty Shares Fund	Oppenheimer International Small-Mid Company Fund Class Y	John Hancock Funds Disciplined Value Mid-Cap Fund Class I	First Eagle Overseas Fund Class A	Harding Loevner Emerging Markets Portfolio Advisor Class I	American Funds Capital World Growth & Income Fund Class F-2	Hennessy Focus Fund Investor Class I	ASSET NAME		Assets and/or Income Sources	BLOCK A
×		×	×	×	×	×	×	×	×	×	×	×	×	×	띡		4,	
																None >>		
	lit.				<u> </u>	18 %	W.							100		\$1.\$1,000 (G) (G)		
×	×	×	×	×	×	×	×	×	×	×	×			2.	5 X ( 2 ) X ( 2 )	\$1,001-\$15,000 O		
	<u></u> _		ye.			ئۇلىكى <i>.</i>	٠	ļ	ļ	4 35	£53	×	×	×	×	\$16,001-\$60,000		
40			din Alle	Z.	ļ.,			835.		1. AP\$(1)	WW.275	i Beili	-			\$50,001-\$100,000 m	Value of Asset	_
			411.55%	ž			1111		<u> </u>				-			\$250,001-\$500,000 o	<b>⊕</b>	BLOCK B
	., .				80, i		2 1-34, 36	e Wine.						7.3		\$500,00141,000,000 ±	Α̈́S	X
	*						- Au (1985)		Ľ		3.00	LYSSE	3627			\$1,000,001-\$5,000,000	89	
, _{	AND LOCAL	` " '	Ь	- 100 100 100 100 100 100 100 100 100 100	\$	4.4	22 × 12		-			1.5	Ent's E co	```		\$5,000,001-\$25,000,000		
								<del></del>	<del>                                     </del>						25 / 2 300 3	\$25,000,001-\$50,000,000	•	
physical la factor	я.		11/198			, All Marie	SE,	٠,		, idi	1500	Q.s.		~ 'w <sup>*</sup> X	Lur gar	Cyec \$50,000,000		
																Spouse/DC Asset over \$1,000,000⁴		
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		1.18 <sup>2</sup>		}; . ₩	17.				142			¥.	15 2	j,	· · · · · ·	NONE		
																DIVIDENDS		
	( ) - J		, ("",					5,4	1			3.2				RENT	₹	
																INTEREST	8	2
		sk ( -		12			~ ~	72 (3) (A) (3)	10.5			24				CAPITAL GAINS	= =	BLOCKC
	<u> </u>	-														EXCEPTED/BLIND TRUST	Type of Income	â
*	ે×	×	×	*	×	×	*	×	×	×	×	Ж.		* *		TAX-DEFERRED	3	
																Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
	\$\footsymbol{\pi}_{\tilde{\pi}}	35 to	×	4 <b>4</b>	×	XX	×	×	×		××,	×	×	×		None		
																\$1-\$200 ==		
			174	AN A			1/2	180		Š, v	1 1 day	igija		,	1.16	\$201-\$1,000 ==		
				ļ						1103	2 3730 3800	SOLUMENT.	ļ	** .÷>H	**************************************	\$1,001-\$2,500		
		13 1	\$.^` .&.` ·	Ĺ.,						T. S.	X. 2		<u> </u>	****		\$2,801,48,000		
	- 3	<i>(</i> %)				. 4	5.0000	Series 1	<b> </b>			237	F.(6)	7		\$5,001-\$15,000 \simeq \begin{array}{cccccccccccccccccccccccccccccccccccc		
				-		13			-		113.3	S** }	1 × × ×	·		\$50,001-\$100,000		
. 2	\$. <sup>5</sup> / <sub>2</sub>						Sp. 277	-					2. West	Ş#5	~	= = = = = = = = = = = = = = = = = = =		
			<u> </u>	1,500	-				-		<u> </u>		200	k	3	\$1,000,001-\$5,000,000 ×	≱	
	ř.,		. Post		7	3°,	7.			· .	63 9	3,50	7.45	4	1. LB	Övèr \$5,000,000	5	
											1 11	<u></u>				Spouse/DC Income over \$1,000,000*	3	BLOCK D
××	×	**	**	××	×	A.X.	×	~×	×	×	×	×	××	×	?	Note	<u> </u>	X
															27728 ***	\$1-\$200 =	Amount of Income	
	- >	3000	53			<b>F</b>	1.50						1,19	2.3		\$201-\$1,000 #	TIE	
<u> </u>	355.40			<u></u>	J. 1880.	,	. 70	AC 1000 NO	- SECTION 1		1	× 8286			\$46. C	\$1,001-\$2,500 <		
Ř *	22		``~ ,8	\$ ×		-	1. 3	250	3,850	P	<u>  -                                   </u>	2 130				\$2,001-\$5,000 < 000		
	30						4, 3	1200			-	12.3			2° .:	\$5,001-\$15,000 ≤ <b>2</b> \$15,001-\$50,000 ≤ <b>3</b>		
	.δ. ****		<u> </u>	<u> </u>	\$\$\$°~ 2`	_	130%	4,%	r .	*		: ***			Ex 12 - 12 -	\$50,001-\$100,000 \(\leq\)		
286	TO STATE OF THE ST	-		1.5		£	<u> </u>	×, * ·		<del>                                     </del>	-				Selection (	\$50,001-\$100,000 ≦ <b>6</b>		
.8.8	2. 26. 46. X			320	12.5	17, 9%	<del>l -</del>	-	-	-	<del> </del>	<del>                                     </del>	1.550		esperati v	\$1,000,001-\$5,000,000 ×		
1.3		-			ii.	18 TH			<del>                                     </del>			-	7,5	* 100 3	(18) (* · · · · · · · · · · · · · · · · · ·	Over \$5,000,000		
		i		الاشتناك	·	2000	-			مستنسه	4		£	200 m		Spouse/DC Income over \$1,000,000° ≚		

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: John R. Curtis Page\_ 6 ဋ 18

															ትጸኝ		
Influence Int'l Inc business relationship development services - Provo, Utah	Rise Broadband stock – fixed wireless Internet service provider – Denver, CO	Wells Fargo money market savings account	Wells Fargo interest checking account	Zions Bank checking account	Zions Bank checking plus account	Zions Bank checking account	Scott Roberts - Ioan	Corporate Alliance – loan	ATI Founders, Inc. –shooting range equipment – Provo, Utah **	Peak Ventures Fund II, L.P. *	Bank Deposit Sweep Program	Nuveen Global Infrastructure Fund Class I	JPMorgan Equity Income Fund Class I	PIMCO Real Estate Real Return Strategy Fund Class D			Assets and/or Income Sources
												×	×	×	<b>#</b>		
		ال ا	Assist Sin	, W		;	- 4		SE 65, 41	_	(C.26 S S S S	855. S	<b>&gt;</b>			None > 21-81,000 ct	
-		**	×	×	<u> </u>	×			3	: %	×	\$\$\$\$\$	×			\$1,001-\$15,000	
×	×	250		├-^		·	Sec. 4		100	. ×		×	,	× //		\$15,001.450,000	
	. 486.4	9NCT			36.1.1.0	-	×			8 5 to 1000	80683	125 G	-		<u> </u>	\$50,001-\$100,000 m	<b>≲</b>
	3,7 3			136	<b>*</b>			128		T. PEA	ž, s	* ×				\$100,001 \$250,000	
								×								\$250,001-\$500,000 റ	ue of Au
``		1		7.4		¢	Killy N		×		ν.,		989		P	\$500,001-\$1,000,000 ±	Value of Asset
				ļ.,.			BRP PR						H POPAL			\$1,000,001-\$5,000,000 —	2
` .`				DŽ.	L	13		<u> </u>	ļ			773		<i>1</i>	``;`	\$5,000,001-\$25,000,000	
£236.%s	~ ',	<u> </u>	- 34	3862	<u> </u>		ļ		. 6. 6.	100					Branch R	\$25,000,001-\$50,000,000 ~	
28	år'		488		<u> </u>		"		384 S	2000		****	(.a.)	£3.78	SEAT, Y	Over \$50,000,000 Spouse/DC Asset over \$1,000,000° ≤	
×	> · ·				***	<b>%</b>			×	×	×	, কেন্দ্ৰ	. ".,	3 %		NONE .	
\$ *\{r	`×.	ļ		MC.	1,000	30		0.46			kilo U	1 591		*		DIVIDENDS	
W		13	. P. E. S.		: \\Y,\ .3\\\X		-//6	- 2000		ilit.						RENT	_
Á4 ,		×	×	×	-346a.		×			ASM.	·	200 M.		\$34: C	· · · · · · · · ·	INTEREST	ξ
4		1.5.23		^	\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	×	7 (3)	×		<b>8</b>	- "2;"			Julia.	Žilis . Silveris	CAPITAL GARIS	e of Inc
-		, , <sub>A</sub> ,	11/4/20		\$141 V		25/8		######################################	** /-	2.r	1768	30.730 1	žyv®	70,400	EXCEPTED/BLIND TRUST	la di
		4/200	Ng Ka	. ,	12.		**		256.25 25023	(60.75	· .	×	×	×		TAX-DEFERRED	Type of Income
		~						200	2562			10.00%					•
																Other Type of income (Specify: e.g., Partnership Income or Farm Income)	
<b>.</b>		7.7		2400	( V/A	^;	2000 24. 7	%g≥×,	. ×	¥€ <b>×</b>	· ×	(a)	×	×	Section 1	Hone	
	23.	×	×	×	×	×	- 250.	,	-							<b>\$1-\$200</b> =	
٠.	.,			White		9* <b>\</b>	ir <b>jx</b> (	*,	` \;		1. (1)	```,	1 (1) (1) (1)		\$	\$201-\$1,000 ##	
																\$1,001-\$2,500	
X	N.			V4.15/4	1 3		ž'n				X					\$2,501-\$5,000	
385			40 mg/s	-101 FB	- 22	10000		,	C 8862	2*8841.244	a Service		ļ.,	V - K	(4) (1 % A)	\$5,001-\$15,000 ≤ <b>3</b>	
	,		100		1 163	1,000	ļ	<u> </u>				· ·	<u> </u>	No. 3	E . 18	\$16,001,\$50,000 ≦ \$7 \$50,001,\$100,000 ≦ 8	
3				<b>**</b> :	,		<b></b>			#3:12	1	747. 7	ļ	-	-	\$190,001.\$1,000.000	
127			2.2.2.2	1316.	100	54		Land I	52.20	6000	6.67		ļ <u>.</u>			\$1,000,001-\$5,000,000 ×	2
35 m /		.,	196	(4) (4)	(A)(E)	1 ( r		1 5 6 4 5 6				ř.,	· ·		£(1,0)	Over\$5,000,000 ≚	ᅙ
						<u> </u>				228,872						Spouse/DC income over \$1,000,000*	nt of In
×	×	(*):	13,2	efect.		<i>Ş</i> .		1.3	×	×	*	×	×	200		None	Amount of Income
$\prod$		×	×	×	**	×	, 844.50			A	20002700	10,35cc. 117			11, 1275 XXX	\$1-\$200 =	E On
er .	્રેસ્ટ્રેસ	\\ \sigma_{\sigma}^{\sigma} \cdot \\ \si	10	76		K (	*	1.55								\$201-\$(,000)	<b>3</b>
_		. %		§ )	Marie .		1 2 2	. 85284		20,260			2.34			\$1,001-\$2,500 ⋜ \$2,501-45,000 ≮ ₫	
	*	(*),		* *	1000	77	3		18978			*				\$1,601-\$5,000 < 00   10   10   10   10   10   10	
$\dashv$		- 10		7 /	\$ \$ Bg,	1	1.00				92 P	11. 1				\$16,001.\$50,000 \$ 60	
		,,	17 7-77	<u> </u>	****		<u> </u>	×	17.2.72	*******	<u> </u>	-		1.07.83		\$50,001-\$100,000 ≦ <b>o</b>	
	ď,	1, ac. 4		d)	1		الراجية الإنجامية				75.87 5 74 77 12		2 3			\$100,000,11,000,0000	
																\$1,000,001-\$5,000,000 ×	
	443	Mb.				n						13.7				Over \$5,000,000	
					L											Spouse/DC Income over \$1,000,000*	

<sup>\*</sup>Fund manager letter on file with House Ethics Committee
\*\*Company formed from sale of Action Target Inc.
Use additional sheets if more space is required.

Na He:	
	John
	R. Curtis
	ß.

Page 11 of 18

## Assets end/or income Sources    Value of Asset   Type of Income   Proceeding Value of Asset   Proceeding Value											4			T	T		ትይዩ			
No.	bal Infrastructure Fund	ational Discovery			- Zions Bank Money Market account	- Zions Bank chacking account	- Parcel #9-8-19-13 in Kane County, Utah	- Parcel #16-044-0006 in Weber County Utah	786 S 1600 W Street, Provo, Utah	Curtis family trust – assets below	AmBank checking account	Monticello Development Company, LLC unimproved land, Monticello, Utah	car wash)	car wash)	car wash)	QQUV investments, LLC (Quick Quack			Assets and/or income Sources	BLOCK A
### A	×	×	<u> </u>				<u> </u>							_	╄-	4	뜌			
	×	<u>×</u>	×	×	Alai .	_	<u> </u>	ļ		J-863				<u> </u>	$\perp$	-				
No.				10 m		×	Ļ	ļ	- K-1	3,3			2	-	╀-		<u> </u>			
Non-combined   Non-					M#.		<del>  ^</del>		18.50		200	×	×	×		×				
### ### ##############################	<u>}</u> .			1.335	* ×		-	ļ	1 200		966 53			+	-	-			<	
S0,000,000 \$4,000,000 \$	} b		7,5	11600		٠.	-	<del> </del>	200	£.36	243	· ·		1	+					m
S0,000,000 \$4,000,000 \$	×.\					<del> </del>	<u> </u>		~ ZX		9.8.6	···		+-	+			***/**********************************	9	Ş
S0,000,000 \$4,000,000 \$			thirt is	(A)			,,, ,,		\$ 100 <b>0</b>	Žví.	<i>-</i> \	17.00g	3.8F2	£ 100 50	4 ( 4				Ş.	Ä
SpeakedCoxect over \$1,000,000   X	l			****		1.5	<u> </u>		1.02.53	š	3				╁				set	
Septiment   Sep				1 20 K at	7			7. 3			~		(98)					\$5,000,001 \$25,000,000 -		
SpoundC Apart over \$1,000,000"   X   X   X   X   X   X   X   X   X			1		-					88° 28			Livia de	1	27 383	30.00	-202K	\$25,000,001-\$50,000,000 *		
X   X   X   X   X   X   X   X   X   X		,	X2,4	Antoger L	. }	(gra		10170		Salaber 2	son i	. , .	Er. 4,2	100				Over \$50,000,000		
Note			<u> </u>					-								*****		Spouse/DC Asset over \$1,000,000*		
Note			*	,			×		×			×	×			×		NOME		
Note	×		×					1							T			DIVIDENDS		
Note	3.													1.2		8	78 7 T	RENT	3	
Cher Type of Income (Specify: e.g., Parthership Income of Farm Income)		22.81	10 · · · ·	×	×	×		st 58663//	14,		×			) P00050791	21109219	nor g	7 772	- V VIII - VI	Ϋ́Þ	m
Cher Type of Income (Specify: e.g., Parthership Income of Farm Income)	964	,	l			۹, ,	\~ <u>\</u>		-	1/1		, i		<del> </del> ,	mio.	(A)		80.00 X 80.00 X 77.00 X 7.00 X	9	g
Cher Type of Income (Specify: e.g., Parthership Income of Farm Income)	<u>````</u>				- 023	<u> </u>	<u> </u>	┼─	<u> </u>		2018.00			+		18	38.38.43	2.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4	T C	Ä
Cher Type of Income (Specify: e.g., Parthership Income of Farm Income)					******		<del>-</del> -	├	-	Ó NA	35-745 35-745		-	+	1	1	3 4 4 4 4 5 4 5 4 5 4 5 4 5 4 5 4 5 4 5		)	
Pathership Income or Farm Income)  X X X X X X X X X X X X X X X X X X X			<u> </u>	18500	4,292			├─		5000	No.			┿	-	-			•	
X   X   X   X   X   X   X   X   X   X																		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
X	\$200 m	, _	  - X		10 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	45000	X 22.		1000	=>>>			BANG TO			₫°	ত্যান্তুরক্তমা <b>ন্</b>			
## \$1,001-\$2,500			L	: A.	×		205 x X	×		52-1680 1	×		80°	+-	+	-	w.,	· · · · · · · · · · · · · · · · · · ·		
\$1,001-\$2,500   \$2,504-\$6,000   \$3,5001-\$15,000   \$3,5001-\$15,000   \$3,5001-\$15,000   \$3,5001-\$15,000   \$3,5001-\$15,000   \$3,5001-\$15,000   \$3,5001-\$1,000,000   \$3,5001-\$1,000,000   \$3,5001-\$1,000,000   \$3,5001-\$1,000,000   \$3,5001-\$1,000,000   \$3,5001-\$1,000,000   \$3,5001-\$1,000,000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5000   \$3,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1,5001-\$1	***				I		M.	:	,	200					╁		(8.5), (4			
S2,001,50,000	3.4					. 2.1388	3	ļ	<u> </u>	200					+-	-		N. C.C. Scott (1977) 1		
\$100,001-\$1,000,000   X	24,		<del>                                     </del>	5.754	Ž'9,		7	<del>                                     </del>							1	•				
\$100,001-\$1,000,000   X	х			<u> </u>		5011.040	<u> </u>	1		W. * 3* *	72.78	11, 401,0	128165.2	1	+-		\$4 V.O. N.YVA	\$5,001-\$15,000 ≤ <b>3</b>		
\$100,001-\$5,000,000   X			1000		,	40.000 40.000		- 30					* 2 ·2 * <u>,</u>	्	1382	*		\$16,001,\$50,000		
\$100,001-\$5,000,000   X															1			\$50,001-\$100,000		
\$1,001-\$2,500 <  \$2,801-\$15,000 \$5,001-\$15,000 \$\$5,001-\$100,000 \$\$ \$\$5,001-\$100,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,000-\$5,000,000 \$\$		S.A	**************************************	3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							Ž/		* * *			÷		\$100,001-\$1,000,000		
\$1,001-\$2,500 <  \$2,801-\$15,000 \$5,001-\$15,000 \$\$5,001-\$100,000 \$\$ \$\$5,001-\$100,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,000-\$5,000,000 \$\$																			ş	
\$1,001-\$2,500 <  \$2,801-\$15,000 \$5,001-\$15,000 \$\$5,001-\$100,000 \$\$ \$\$5,001-\$100,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,000-\$5,000,000 \$\$					<u> </u>		. 2			,			an gala					X 2	e E	60
\$1,001-\$2,500 <  \$2,801-\$15,000 \$5,001-\$15,000 \$\$5,001-\$100,000 \$\$ \$\$5,001-\$100,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,000-\$5,000,000 \$\$	Щ.	Nove Average																	<b>₹</b>	8
\$1,001-\$2,500 <  \$2,801-\$15,000 \$5,001-\$15,000 \$\$5,001-\$100,000 \$\$ \$\$5,001-\$100,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,000-\$5,000,000 \$\$		7 ///		-	^.	2.4	- 36	×	S, 35	â		×	3,28	<u> *</u>					Ž	Ĝ
\$1,001-\$2,500 <  \$2,801-\$15,000 \$5,001-\$15,000 \$\$5,001-\$100,000 \$\$ \$\$5,001-\$100,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,001-\$5,000,000 \$\$ \$\$1,000,000-\$5,000,000 \$\$	×		<u>  ^</u>	U				Strigger,K			<u> </u>	ļ	v ×gris				\$5.5°		ğ	
\$2,501,\$5,000 ≤ 55,001,\$15,000 ≤ 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000 × 51,000,000		7		<del>                                     </del>	19	20°	540			· .	<u> </u>	100	. 0			100 m	» (	\$1,001 \$2,500	<b>ā</b>	
\$1,000,001-\$5,000,000 ×	$\vdash$		1233		(3)	į.	+-	×.	_	į	-	-		1	'	ζοὐα	C.TY.W			
\$1,000,001-\$5,000,000 ×		* ^ *?	b/k		1.32	× .	<u></u>	<b>"</b> \$5	<u> </u>		<u> </u>		-	+-		· · ·	3775-165	\$5,001-\$15,000		
\$1,000,001-\$5,000,000 ×	<u> </u>	, 3	7	-	3	100	<del> </del>	┼─	-		<u> </u>		-	100	+	R.E. Å	K IS W	\$16.001.950.000 S Z		
\$1,000,001-\$5,000,000 ×		- :	2.3	<del>                                     </del>	2.23	P	<del>-</del>	<del> </del>				<u> </u>	-	+-	+	· . · 4	44.6.2.25 33.66.	\$50,001-\$100,000 ≦ <b>☆</b>		
\$1,000,001-\$5,000,000 × \$5,000,000 ×			-		100		7.35		,				- 1	/ KNA-7 18	100	÷	-	\$100,000;\$1,000,000		
	<b></b>				1	Z	<u> </u>	, .		<del></del>			Ì	1 2/2	k Y Log S	3,18	Δ.			
			1.7		133	\$2.		<del>                                     </del>			,	1		1 1	<u>.</u> .	∵	, 11			
								<del>                                     </del>		<u> </u>	<u> </u>	<u> </u>	Ι		**	-	·	***************************************		

Name: John R. Curtis

Page 12

11 of 18

Transfer and/or Income   Source   Transfer							_									왕,尽,亡		*****
											Pimco Return Fund (sold)	Franklin Income Fund Class A (sold)	Lord Abbett Mutti-Asset Income Fund Class F (sold)	T. Rowe Price Real Estate Fund Class Advisor (sold)		ASSET NAME		Assets and/or Income Sources
\$1,001-15-15-00							L				×	×	×	×	×	EF		
\$1,001.515.000											×	×	×	×	×		None .>>	
Sign	e, '\			3	*	<\$	55					1,11	<u> </u>	<u> </u>	15.7	k/ *	\$1-\$1,000 œ	
Value of   Name   Nam				100 MAIL	1200		Ļ_,			N 2000 N	******							
\$3,000,001-\$30,000.000   X		ļ	١,		Ž.			<u> </u>				X.	<u>.                                    </u>					
\$3,000,001-\$30,000.000   X			2.000	- A S	,,,	<u> </u>	ļ	,	888. 77	erver.				A 30.74	·	,,	41.72.32.32.32.32.32.32.32.32.32.32.32.32.32	<u> </u>
\$3,000,001-\$30,000.000   X			1910	8,557	<u> </u>	. 4	<u></u>	13	388.40	× -	å rjes				3.3			<b>F</b>
\$2,000,00145,000,000   \$2,000,000   \$2,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000,000   \$3,000			3.7.7.2					1			14 <u>0</u> 11111111111	1996 9899	XXXXXXXXX	Lin .	ļ.,		***************************************	ne of A
\$25,000,00145,000,000   X		,,,,	W. 1.4	Ĺ				1 1	<u> </u>	1.23	200			À.G.	ļ	i e	65327 MA 1997 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	88
\$25,000,001450,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25,000,000   \$25		<u> </u>		1 12 1		1.32.1.1.2		<u> </u>	2 (58.8)	800 2 3887 F	COMPLEX.	PA - PA	,		321 332 1	200500000000000000000000000000000000000		*
			- 2			84.	Ĺ	[~x]				, (T)					NY 305 2 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
SpoussOC Asset over \$1,000,000"   X		<u> </u>				ASK 10 *	<u> </u>			W					130 100000			
Amount of		ļ	P. M.C.		1,000			: १५%	Mary 1	10 (A.)	APPENDENCE	1 600	h	31				
X		,				aparasur e								<u> </u>		MATERIAL CONTRACTOR OF THE PARTY OF THE PART	00000000000000000000000000000000000000	
Type of Income   Typ	1	SEX.				Brise (		\$	Ĺ	١		743	Y. 47.	, , , , , , , , , , , , , , , ,	, 72E		NONE	
NTEREST						<u> </u>	L	ł			×	×	×	×	×		DIVIDENDS	
Cither Type of Income (Specify: a.g., Partmenting Income of Parm Income)	Se "				1	٠,						<i>:</i> ` `	5 1 2 1 A			***	HENT A STATE OF THE STATE OF TH	J
Cither Type of Income (Specify: a.g., Partmenting Income of Parm Income)																	INTEREST	<b>7</b>
Cither Type of Income (Specify: a.g., Partmenting Income of Parm Income)	(8)					. 7	15177	S	:		113	283	1	7 77 7 N	×	, v,	CAPITAL GAINS	e of Inc
Cither Type of Income (Specify: a.g., Plantmenting Income of Parm Income)	12.00	200	<b></b>		Ė		<u>~~~~</u>	1868 7		-	3	167.33			-		EXCEPTED/BLIND TRUST	2 2
Cither Type of Income (Specify: a.g., Plantmenting Income of Parm Income)		37.7	١.			. 3				<u> </u>		No mail	\$2. ×	-				ğ
S1-5200	100 m				722	***											Other Type of Income (Specify: e.g.,	
S1-5200			. ^	10 m		2.7	<b>2</b> 4, 67		133	¥1000				ςλ <i>ή</i> ,	7 <b>0</b>	7. 4. M.	None	-
\$201.45,000   \$1,001.52,500   \$2,001.45,000   \$3,001.45,000   \$4,001.45,000   \$4,001.45,000   \$4,001.45,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000,000   \$4,001.45,000				1.6337	2005.	-5:0020	*****	<del> </del>					28ex/41/			/39	358°3°38°37°38°37°38°38°38°38°38°38°38°38°38°38°38°38°38°	
\$1,001-\$2,500   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,000,000   ₹   \$2,201-\$5,0	, i			100			32	<del>                                     </del>		203		×			100	4. G.	\$201-\$1,000	
\$2,501.45,000				X25-37	57.77	- COMM.	<b>-</b>	<del> </del>	- (2.3.5)	£32200		888888888888888888888888888888888888888	898-C3.E.	ļ		45.1259//8	V/2* /X***/.Y**/.Y**	
\$100,001-\$5,000,000   X			18.8			11/4 11/20	_	: %				200 N	,	1000	<b>W</b>			
\$100,001-\$5,000,000   X			` N.CO.	2002.00	-	<u> </u>		<del>                                     </del>	N ske W.K.	138 Venition	-100 X-0		-	1.6-6-6	CX 186.80	2011/2012012024	\$5,001-\$15,000 ≤ <b>3</b>	
\$100,001-\$5,000,000   X		. 2				1,000	3			(C)	,						\$15,001-\$50,000 ≦	
\$100,001-\$5,000,000   X			2.755.2.2						2:X4:22XX	<u>*</u>						X	\$50,001-\$100,000 ≦	
\$1,000,001-\$5,000,000 ×	,	£1.00	18 C	7		2 K V	· · · · · ·		983.0° (2868		1,3 12							
X   \$1,001-\$2,500   ₹   7   7   7   7   7   7   7   7   7			N. 8524.35	The c				2.016200100	S2000003.2.				24			2020	\$1,000,001-\$5,000,000 ×	Ą
X   \$1,001-\$2,500   ₹   7   7   7   7   7   7   7   7   7			28.4			2				\$4 K)	4 1 1	197		1.29			Over \$5,000,000	<u> </u>
X   \$1,001-\$2,500   ₹   7   7   7   7   7   7   7   7   7																	Spouse/DC Income over \$1,000,000*	# F
X   \$1,001-\$2,500   ₹   7   7   7   7   7   7   7   7   7	v	4.47.46	*	^x			. /od 2			Z.,	2	2.	ing A				None	int of In
X   \$1,001-\$2,500   ₹   7   7   7   7   7   7   7   7   7														×				, <u>, , , , , , , , , , , , , , , , , , </u>
\$2,861.45.000					NX.	£83						×	×	7	×	\$ \$7 · 1	\$201-\$1,000	₹
\$1,000,001-\$5,000,000 ×  Own \$5,000,000 ≥5											×						\$1,001-\$2,500 <	
\$1,000,001-\$5,000,000 ×  Ower \$5,000,000 ≥5			164,	,		· ` .			ξ.	. , , ,	13.5	2	). (1) (1)				\$2,801.45,000	
\$1,000,001-\$5,000,000 ×  Ower \$5,000,000 ≥5																	\$5,001-\$15,000 \leq \( \frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fin}\fint{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fin}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fin}}}}{\fint}}}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}\frac{\frac{\frac{\frac{\frac{\frac}\frac{\frac{\frac{\frac{\frac{\f{\f{\f{\fir\fir}}}}}}}{\firac{\frac{\frac{\frac{\frac{\frac{\frac}	
\$1,000,001-\$5,000,000 ×  Ower \$5,000,000 ≥5			i.				29.0		,		3			14			\$15,001.\$50,000 ≦ d3	
\$1,000,001-\$5,000,000 ×  Over \$5,000,000 ≥5							L										\$50,001-\$100,000 ≦ <b>g</b>	
Over \$5,000,000 ≥	14.5% 14.3%					Pps.		( ) <sup>22</sup> .		,		8	<u> </u>	36		4)) (0/)	\$100,000,12-100,000	
					,												/ (0 200 0	
	. **	٠				*		39'			V V 75	1957(d))  }		100	\$	` ",	Over \$5,000,000	
Spouse/DC Income over \$1,000,000° ≧																	Spouse/DC Income over \$1,000,000° ≚	

### SCHEDULE C - EARNED INCOME

Name: John R. Curtis Page 13 of 18

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	ncome may apply to you after yo limit is \$27,765. In addition, certa or staff.	u are on House payroll. The 2016 in types of income (notably honorar	limit on outside earned income for ia, director's fees, and payments for
		Am	Amount
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500 \$76,000
Examples: Only War Roundleble (Oct. 2) Order of County Board of Education	Spouse Speech	N/A	\$1,000 N/A
Citatile Code & Londonomi			
City of Provo	Salary		114,107.46
Harmony Home Health Services, LLC	Spouse Salary	N/A	N/A
Inspiration Home Health LLC	Spouse Compensation	N/A	N/A

Name: John R. Curtis Page 14 of 18

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances, liabilities of a business in which you own an interest (unless you are personally liable); and exceeded \$10,000. liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period \*Column K is for liabilities held solely by your spouse or dependent child.

								Amount of Liability	nt of L	ability		
			Date		•	8	D		TI	G	Ξ	NATURE STANSAGE
SP. DC. JT		Creditor	Liability Incurred MO/YR	Type of Liability			)  -	472 g + 10	)-	01. 91. J. T		
					\$15,001- \$15,001-	\$50,000	\$50,001# \$100,000 \$100,001-	\$250,000 \$250,001 \$500,000	\$500,001- \$1,000,000	.\$1,000,00 \$5,000,000	\$5,000,00° \$25,000,00	Characteristics
Ε×	Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE			×		nu market			HARMAN DE
5	Wells Fargo	ırgo	1/08	Second mortgage on 3302 N 140 W, Provo, Utah – paid in full 10/28/16		Mark .			×	du II		
Z	ions Fi	Zions First National Bank	11/10	Second mortgage on Bear Lake #263, 2176 S Bear Lake Blvd, Garden City, Utah – paid in full 10/28/16			×				ı	aaroo8829946
Z	ions Fir	Zions First National Bank	1/10	Line of credit	事がこ		×			r.		~ a o o o o o o o o d d d d d d
		Wing.									1.40 i	أخرز واراء دسر
								CENTRAL SECTION AND ADDRESS OF THE PERSON AN			iK	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
Mayor	City of Provo
Manager	Curtis Family Georgetown Condo, LLC
Manager	Curtis Family Brighton, LLC
Manager	John Ream Curtis 800 S Center SPE, LLC
Manager	Action Commercial Park, LLC

Name: John R. Curtis Page 15 of 18

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence. liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child. (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and

		,	Date		<b>&gt;</b>	63	•	· · · · · ·	Amount of Liability	- g		ability 6	ability		_
DC. JT		Creditor	Liability incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	7,7000	\$500,001- \$1,000,000		\$1,000,000 \$1,000,001~ \$5,000,000	\$1,000,000 \$1,000,001- \$5,000,000 \$5,000,001-	\$1,000,000 \$1,000,001- \$5,000,000 \$5,000,001- \$25,000,000 \$25,000,001-
ţŋ.	Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE		.,,	7 7 7	×					. ,,	. ,,	. ,,
									*#*			,			
												in the second	1	1	1
									Men esser.	(A)(A)(A)	**************************************				
		the state of the s			19				e apillus	N/ A/2					
		The second secon		er e					. 2					, , , , , , , , , , , , , , , , , , ,	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
Board member	Utah Municipal Power Authority
Board member	Utah National Parks Council of the Boy Scouts of America
Board member	Montainland Association of Government
Board member	Utah County Council of Governments
Board member	Utah County Ice Sheet Authority

Name: John R. Curtis Page 16 of 18

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a **revolving charge account** (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

	SP.	Example					
	Creditor	First Bank of Wilmington, DE					
	Date Liability Incurred MO/YR	5/98					
	Type of Liability	Mortgage on Rental Property, Dover, DE					
* *	\$10,001- \$15,000						45.
	\$15,001- \$50,000	32		24,000			
	\$50,001 \$100,000 \$100,001-				1	4 <sup>(1</sup> ).	1
Amou	\$250,000 \$250,001- \$500,000	X	T ja				W. C. C.
Tht of L	\$500,001- \$1,000,000		1.71	a* ···a	10° 10° 10° 10° 10° 10° 10° 10° 10° 10°		
	\$1,000,001- \$5,000,000						
] ]	\$5,000,001- \$25,000,000			×30.75			
**************************************	\$25,000,001- \$50,000,000						Apple Company
	Over \$50,000,000		2300	.3001000	230000000 v.H-	TO VIEW	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
Board member	Utah Lake Commission
Board member	Utah Valley Chamber of Commerce
Trustee	Utah Valley Healthcare Foundation
Board member	EDCUtah
Member	Monticello Development Company, Inc.

Name: John R. Curtis Page 17 of 18

exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence. (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a **revolving charge account** (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

Date Liability Type of Liability		Type of Liability	Type of Liability	Type of Liability	Type of Liability	Amount o	Type of Liability	Amount of Liability  Type of Liability
Type of Liability		В	<b>6 C</b>	<b>6 C</b>	<b>6 C</b>	<b>6 C</b>	Amount of Liability  B C D E F G	Amount of Liability  B C D E F G H
		<b>8</b>	<b>G</b>	<b>G</b>	<b>G</b>	<b>G</b>	Amount of Liability	Amount of Liability  B C D E F O O H O O O O O O O O O O O O O O O O
		001- 000	,001- ,000	,001- ,000	,001- ,000	001- 000	0,001- 0,000 G 0,001- 0,000 D 0,001- 0,000 D 0,001- 0,000 D 0,001- 0,000 G 0,001- 0,000 G 0,001- 0,000 G 0,001- 0,000 G	0,001- 0,000 C 0,001- 0,000 T 0,001- 0,000 T 0,001- 0,001- 0,001- 0,001- 0,001- 0,001- 0,001- 0,001- 0,001- 0,001- 0,001- 0,001- 0,000- 0,001- 0,000- 0,001- 0,000 T
Amount of Liability  0.001- 0.000  0.001- 0.000  0.001- 0.0001- 0.0000  1	Amount of Liability  0,001- 0,000  0,001- 0,000  1,001- 0,000  1,001- 0,000  1,001- 0,000  1,001- 0,000  1,001- 0,000	0,001- 10,000 ± 10,001 -	0,001- 10,000 ± 10,001 -	0,001- 10,000 ± 10,001 -	00,000 ± 00,001 <u> </u>	00,000	\$50,000,000	1,000,000*

#### SCHEDULE E ~ POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years

Position	Name of Organization
Limited partner	Peak Ventures Fund II, L.P.
Limited partner	Pleasant Grove Retail Lot Partnership
Limited partner	Monticello Development Company, LLC
Limited partner	QQUV Investments, LLC; QQUV Investments 2, LLC; QQUV Investments 3, LLC
Trustee	Curtis family trust

### **SCHEDULE F - AGREEMENTS**

Name: John R. Curtis Page\_ 3 <u>`</u> 8

employer. Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

None	Date	Parties to Agreement	Terms of Agreement
		None	

# SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

•		
	Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services
Sec	See Schedule C	