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more than 30 c		Termination Date:	Te Termination		Annual (May 15)	Report Type
U.S. HÖJSE SEPRESENT be assessed a anvone who fi	U.S. HÖL	Employing Office:	Officer Or Employee	State: MS District: 01	Member of the U.S. House of Representative	Filer Status
2013 MAY 15 PM 4:	2013	(Daytime Telephone)		unnelee e)	Patrick Alan Nunnelee (Full Name)	
LEGISL TIVE RESOURCE C	LEGIST .					
	of 6	FORM A  Page 1 of 6  For use by Members, officers, and employees		REPRESENTA	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT	CALEN

## HAND DELIVERED

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Yes No	sts" need not be t child?	s and certain other "excepted tru J you, your spouse, or dependent	ttee on Ethics ust benefiting	the Comm of such a t	oved by	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Details r	Trusts	
Yes No 🗸		fering?	itial Public Of	part of an In	ed as a	Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Did you	IPO	ĺ
SE QUESTIONS	CH OF THE	ATION ANSWER EAC	INFORM,	TRUST	, or	PO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS	LUSION	O and EXC	וע ו
	s" response.	schedule attached for each "Yes" response.	sche			Schedule V.	te and attach	If yes, complete and attach Schedule V.	
this part must be answered and the appropriate	t be answerec	Each question in this part must	Each	Yes 🗸 No 🗌	Yes	Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	ouse, or a depe )00) during the !	Did you, your sp (more than \$10,0	
7	•	If yes, complete and attach Schedule IX.	If yes,			Schedule IV.	te and attach	If yes, complete and attach Schedule IV	
outside  Yes   No	rangement with an	Did you have any reportable agreement or arrangement with an outside entity?	IX. entity?	□ 8 <b>&lt;</b>	Yes	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	ouse, or dependention a transaction		<
	71.	If yes, complete and attach Schedule VIII.	If yes,			Schedule III.	te and attach	If yes, complete and attach Schedule III.	
ling in the Yes ✔ No □	efore the date of fil	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	VIII. current	Yes 🗸 No 🗌	Yes	Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	ouse, or a depe in the reporting dat the end of t	Did you, your spouse, or a dependent child more than \$200 in the reporting period or I more than \$1,000 at the end of the period?	<del>,-</del>
	1.	If yes, complete and attach Schedule VII	If yes,	! !		Schedule II.	te and attach	If yes, complete and attach Schedule II	
han \$350 Yes ☐ No ✔	eceive any reportab riod (worth more th	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?	VII. reimbur	□ No ✓	Yes [	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	el or organizatio , appearance, o	Did any individu	-
	7	If yes, complete and attach Schedule VI	If yes,			Schedule I.	le and attach	If yes, complete and attach Schedule I.	
ble gift in therwise Yes ☐ No 🗸	sceive any reportab han \$350 and not ot	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?	VI. the report	Yes 🗹 No 🗌	Yes [	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	spouse have "e y source in the	Did you or your s or more from an	•
		SN	UESTIO	THESE (	OF	RELIMINARY INFORMATION ANSWER EACH OF THESE QUESTIONS	YINFORI	RELIMINÀR	اتدا
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more than 30 days	İ	Termination Date:	    -	, I				Report	_
be assessed against			Employee			House of Representative District: 01	House of	Status	
U.S. HOUSE HE REPRESENTATIVES that	U.S. HÖ	Employing Office:	Officer Or			Member of the U.S. State: MS		Filer	
(Office Use Only)	0,00	(20)				( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (			i

Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes

*8* **⋖** 

## SCHEDULE I - EARNED INCOME

Name Patrick Alan Nunnelee

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
Jackson and Campbell Attorneys Washington DC	spouse salary	N/A
Allied Funeral Associates Tupelo MS	consultant fee	\$26,000

SCHEDULE III
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ASSETS
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닠  $\exists$  $\exists$ If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other For a detailed discussion of Schedule III requirements, please refer to the optional column on the far left. (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest Exclude: Your personal residence, including second homes and vacation homes location in Block A. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. Provide complete names of stocks and mutual funds (do not use ticker symbols.) "unearned" income during the year. in, or income derived from, a federal retirement program, including the Thrift reportable asset or sources of income which generated more than \$200 in Asset and/or Income Source MS Deferred Compensation Boston Co. Mid-cap held in MS Black Rock Equity Fund held in account) Plan (MS Senate) BancorpSouth (checking Allied Funeral Insurance Allied Funeral Holdings Allied Funeral Associates Inc Deferred Compensation Plan Agency PA **BLOCK A**  $\overline{\Pi}$ \$15,000 \$15,000 \$1,001 held solely by your spouse generated income, the \$15,000 \$1,001 -\$1,001 -\$50,000 \$15,001 -\$500,000 \$250,001 -\$50,000 \$15,000 -This column is for assets value should be "None." included only because it the reporting year and is lf an asset was sold during specify the method used. market value, please method other than fair you use a valuation close of reporting year. If indicate value of asset at Value of Asset Year-End Name Patrick Alan Nunnelee BLOCK B during the reporting period. Check all columns that apply NONE NONE the asset generated no income as income. Check "None" if reinvested, must be disclosed and capital gains, even if column. Dividends, interest, you may check the "None" (such as 401(k) plans or IRAs) generate tax-deferred income specific investments or that do not allow you to choose For retirement accounts that NONE Dividends Dividends Dividends Type of Income BLOCK C For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. NONE or generated. gains, even if reinvested, must be the appropriate box below. category of Income by checking NONE generated by assets held solely disclosed as income. Check Dividends, interest, and capital For all other assets, indicate the NONE \$2,501 - \$5,000 \$5,001 - \$15,000 by your spouse or dependent NONE "None" if no income was earned **Amount of Income** This column is for income exceeding \$1,000 in exchanges (E) had purchases (P), sales (S), or reporting year. Indicate if asset Transaction Page 3 of 6 BLOCKE

(MS Senate)

SCHEDI	SCHEDULE III - ASSETS AND "UNEARNED" INCOME		Name Patrick Alan Nunnelee		Page 4 of 6
	Fayez Saraform held in Mississippi Deferred	\$1,001 - \$15,000	NONE	NONE	
_	Compensation Plan (MS Senate)		_	-	_
	Fidelity Diversified held in MS Deferred Compensation Plan	\$1,001 - \$15,000	NONE	NONE	
	(IVIS Senate)				
SP	Mississippi Public Employees Retirement System	\$15,001 - \$50,000	NONE	NONE	
	Mississippi Public Employees Retirement System	\$50,001 - \$100,000	NONE	NONE	
	Mississippi Supplemental Legislative Retirement Plan	\$15,001 - \$50,000	NONE	NONE	

## SCHEDULE V - LIABILITIES

Name Patrick Alan Nunnelee

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(itabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances;

Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
Wells Fargo (mortgage)	1996	Mortgage on 1816 Woodside Circle, Tupelo, MS	\$100,001 - \$250,000
Renesant (mortgage)	2001	Mortgage on 1816 Woodside Circle, Tupelo,MS	\$15,001 - \$50,000
GMAC (mortgage)	1997	Mortgage on 342 Indian Summer, Clinton, MS	\$15,001 - \$50,000
Community Bank (mortgage)	2009	Mortgage on 342 Indian Summer, Clinton, MS	\$15,001 - \$50,000
ق ا			Summer, Clir

## **SCHEDULE VIII - POSITIONS**

Name Patrick Alan Nunnelee

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honorary nature; and positions listed on Schedule I. Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an

Director  Director  Director  Director  Director  Director  Allied Funeral Holdings  Allied Funeral Insurance Agency PA Tupelo, MS  Allied Funeral Associates, Inc. Tupelo, MS  Allied Funeral Associates Insurance, Inc. Tupelo, MS  Tupelo, MS	Position	Name of Organization
	Director	Allied Funeral Holdings Tupelo, MS
	Director	Allied Funeral Insurance Agency PA Tupelo, MS
	Director	Allied Funeral Associates, Inc. Tupelo, MS
	Director	Allied Funeral Associates Insurance, Inc. Tupelo, MS