UNITED STATES HOUSE OF REPRESENTATIVES 2017 FINANCIAL DISCLOSURE STATEMENT		Form A For Use by Members, Officers, and Employees	LEGISLATIV 18 MA) COMBO	18 MAY 15 PM 3: 22 18 MAY 15 PM 3: 22 U.S. HOUSE OF REPRESENTATIVES
Name: Joseph P. Kennedy III	Daytime Telephone:	202-225-5931	A \$200 penaity shail i individual who files r	A \$200 penaity shall be assessed against any individual who files more than 30 days late.
FILER X House of Representatives District:	MA 4	Officer or Employing Office: Employee	Staff Fil	Staff Filer Type: (If Applicable) Shared Principal Assistant
REPORT X 2017 Annual (Due: May 15, 2018)	Amendment	Termination Date of Termination:	ination:	
PRELIMINARY INFORMATION - ANSWER EACH OF THE	THESE QUESTIONS			
A. Did you, your spouse, or your dependent child: B. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or B. Receive more than \$200 in unsamed income from any reportable.	× × ×	Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	arrangement with an the current calendar	Yes
B. Did you, your spouse, or your dependent child purchase, self, or exchange any securities or reportable real estate in a transaction Yes exceeding \$1,000 during the reporting period?	X No	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?	ulid receive any tue from a single	** ** **
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	X	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	sild receive any lotaling more than reporting period?	Ves X
D. Did you, your spouse, or your dependent child have any reportable Yes itability (more than \$10,000) at any point during the reporting period?	×	 Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? 	pation make a donation to charity in h, appearance, or article during the	¥ X
E. Did you hold any reportable positions during the reporting period or in Yes the current calendar year up through the date of filing?	× F	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	SCHEDULE IF Y	OU ANSWER "YES"
IPO AND EXCLUSION OF SPOUSE, DEPENDENT,		OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS	OF THESE QUE	STIONS
gpo - Did you purchase any shares that were allocated as a part of an initial Public Offering during the reporting period? If you answered the Committee on Ethics for further guidance.	ublic Offering during the rep	orting period? If you answered "yes" to this qu	yes" to this question, please contact	Y 99 No
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	ne on Ethics and certain other stille?	er "excepted trusts" need not be disclosed. Ha	ve you excluded from	Vos. □ No ⊠
EXEMPTION - Have you excluded from this report any other assets, "uneamed" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	d" income, transactions, or if I with the Committee on Eth	iabilities of a spouse or your dependent child build.	cause they meet all	Y•• No X

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	SSGA Inst US Treas NM INV CL PD	Vanguard Star Fund (VGSTX)	Vanguard (IRA) sole asset:	Wells Fargo Bank Accounts	Bank of America Accounts - (self and	ABC Hadge Fund	Examples: Simon & Schuster	80 Maga Corp. Stuck		If you so choose, you may noticely that an ever- income source is that of your spouse (SP) dependent child (DC), or jointly held with anyo (UT), in the optional column on the fer left. For a detailed discussion of Schedule requirements, please refer to the instruction bodies	39	Exclude: Your personal residence, including second formes and vacation bornes (unbest have were main income during the reporting period); and any fivercial interest in, or income derived from, a federal reference program, including the Thuit Serings Plan.	For an ownership interest in a privately-hald business that is not publicly traded, state the name of it business, the maker of its addition, and it gangraphic location in Block A.	For existal and other real property held for investment, provide a complete address or description, e.g., 'nentel property,' and a city and state.	For back and other cash accounts, total the emounts in all interest-bearing accounts, if the total is over \$3,000, let every financial institution where there is more than \$1,000 in interest-bearing accounts.	For all \$10s and other valienment plans (such sea 401(q) plans) provide the value for each asset hold in	Physide complete names of stocks and rectual funds (do not use only ticker symbols).	producting of scores and that he had been exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in 'unearmed' income duting the year.	identify (s) each asset hold for investment or	Assets and/or income Sources	
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^{*} Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000

Use additional sheets if more space is required.

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*Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the essets of the trust that have a value in excess of \$1,000.

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*Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

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Name:	
Joseph P. Kennedy III	
Page 10 of 29	

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*Filer is a discretionary beneficiary. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000. There were no distributions during 2017.

Use additional sheets if more space is required.

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Name: Joseph P. Kennedy III	
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Spouse/DC Asset with Income over \$1,000,000"	
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*Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

Use additional sheets if more space is required.

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SCHEDULE B - TRANSACTIONS

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SCHEDULE B - TRANSACTIONS

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				1_						_											(Spouse/DC Asset)		

SCHEDULE C - EARNED INCOME

Name: Joseph P. Kennedy III Page 25 of 29

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal relinement programs, and benefits received under the Social Security Act. INCOME: LIMITS and PROHIBITED INCOME: The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,785. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)	Туре	Amount
X-10-8 Sab	Approved Teaching Fee	\$10,000
Examples: CM War Roundable (Oct. 2)	броля Вреесћ О Већест	\$1,000
National Partnership For Women and Families Washington, DC	Spouse Salary	N/A
Neighborhood Villages Inc. Jamaica Plain, MA	Spouse salary	N/A

SCHEDULE D - LIABILITIES

ZETO: Joseph P. Kennedy III 26 ዴ 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all labilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent from the child, personal residence), and liabilities of a business in which you own an interest (unless you are personally liable), and liabilities oved to you by a spouse or the child, person, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the belance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

	SP	SP	JΤ		DC. JT		
* Paid in full during year	Harvard University, Cambridge, MA*	Aspire Resources, Des Moines, IA *	Wells Fargo Bank, N.A,	Example Fire Bank of Wilnington, DE	Creditor		
	09/2006	09/2006	09/2016	5/15	Date Liability Incurred MOYR		
	Student Loan	Student Loan	Mortgage of Personal Residence, MA	Mortgage on Rental Property, Dover, DE	Type of Liability		
	×				\$10,001- \$15,000	>	
		×			\$15,001- \$50,000	6 0	
					\$50,001- \$100,000	0	
				×	\$100,001- \$250,000	0	
					\$250,001- \$500,000	9	Amount of Liability
					\$500,001- \$1,000,000	7	of L
			×		\$1,000,001- \$6,000,000	ø	
					\$5,000,001- \$25,000,000	*	
					\$25,000,001- \$50,000,000	_	
	\bot				Over \$50,000,000	-	
					Over \$1,000,000" (Spouse/DC Liability)	*	}

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, pertner, proprietor, representative, employee, or Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, pertner, proprietor, representative, employee, or Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, pertner, proprietor, representative, employee, or Report all positions.

consultant of any corporation, firm, partnership, of other but held in any religious, social, fraternal, or political entities (su	consultant of any corporation, item, partnership, of other business emergines, incliprois or genicasions, or outcomes, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.
Position	Name of Organization
Member Board of Directors	Robert F. Kennedy Human Rights (formerly Robert F. Kennedy Memorial)
Director	Robert F. Kennedy Children's Action Corps.
Member Board of Directors	Sooner Foundation
Member Advisory Board	Brigham and Women's Hospital - Ann Romney Center for Neurologic Diseases
Member Senior Advisory Committee	Harvard University Institute of Politics
Member Board of Trustees	Kennedy Center for the Performing Arts

SCHEDULE F - AGREEMENTS

	Name: Joseph P. Kennedy III	
:	Page 27 of 29	

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

CONUNUATION	COMBINATION CONSIDER OF PREPARED BY SECURITION OF CONTRACT CONTRAC	
Date	Parties to Agreement	Terms of Agreement
	NONE	

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$390 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$156 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethica.

pror approval or the Committee on Euros.		
Source	Description	Value
Example: Mr. Joseph Smith, Arington, VA	Saver Pager (prior determination of personal intendship received from the Continues on Lithics)	ŞAUU
NONE		

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENT

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Identify the source and list travel litherary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$390 received by you, your spouse, or your dependent child during the reporting period. Include whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and relimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

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	Bource	Data(s)	City of Departure-Deednadon-City of Return	Lodging? (YAI)	Food? (YAQ)	Family Monitor Included? (YA4)
	Covernment of China (NECEA)	11-9 fley	DC-Belling, Chino-DC	¥	*	z
Examples:	Highital for Humanity (charly fundrates)	FF: 34	OC-Buston-DC	*	Υ	γ
NONE						

SCHEDULE I - PAYMENTS MADE TO CHARITY II LIEU OF HONORARIA

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Name: Joseph P. Kennedy III	
Page 29 of 29	

List the sou separate co	List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in fieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. Source Source Activity Association of American Associations, Washington, DC Speech Article Activity Speech Aug. 13, 2017 S500	sponsor of an event to a charitable of a Ctivity Speech Article	partization in lieu of pays Date Feb. 2, 2017 Aug. 13, 2017
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