



Filing ID #10029718

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jay Obernolte
Status: Congressional Candidate
State/District: CA08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 10/18/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Celeste Penrose Trust Deed [DO]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Colege Savings Iowa 529 ⇒ College Savings Iowa Conservative Growth Portfolio [MF]		\$1,001 - \$15,000	None		
FarSight Studios, Inc., 100% Interest [OL] LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software developer		\$25,000,001 - \$50,000,000	None		
FarSight Technologies, Inc., 100% Interest [OL] LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software publisher		\$5,000,001 - \$25,000,000	Dividends	None	\$100,001 - \$1,000,000
Kyusun Choe Trust Deed [DO]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Rondell G. Yates and Cynthia L. Yates Trust Deed [DO]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard brokerage account ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	None
Vanguard brokerage account ⇒ First Foundation Inc. (FFWM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard brokerage account ⇒ Vanguard Federal Money Market [BA]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Vanguard brokerage account ⇒ Vanguard FTSE All-World ex-US ETF (VEU) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Vanguard brokerage account ⇒ Vanguard Index 500 (VFIAX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard brokerage account ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Vanguard brokerage account ⇒ Vanguard Tax-Managed Balanced (VTMFX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Vanguard brokerage account ⇒ Vanguard Tax-Managed Capital Appreciation (VTCLX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard brokerage account ⇒ Vanguard Tax-Managed Small Cap (VTMSX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard brokerage account ⇒ Vanguard Value ETF (VTV) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard IRA ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California	Salary	\$92,049.10	\$102,939.98
FarSight Technologies, Inc.	Salary	\$.00	\$21,400.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	FarSight Studios, Inc.
President	FarSight Technologies, Inc.
Director	Embraer Jet Operators Assoc Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Colege Savings Iowa 529 LOCATION: IA◦ Vanguard brokerage account LOCATION: US◦ Vanguard IRA◦ Vanguard SIMPLE

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jay Obernolte , 10/18/2019