

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A

For use by Members, officers, and employees

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**HAND DELIVERED**

John Andrew Boehner

(Full Name)

(202) 225-6205

(Daytime Telephone)

2009 MAY 13 PM 1:21

(Office Use Only)

Filer Status

☒ Member of the U.S. House of Representatives

State: OH  
District: 08

☐ Officer Or Employee

Employing Office:

Termination Date:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Sibcy Cline, Inc.	Spouse real estate commission	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.	at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Congressional Credit Union	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
First Financial Bank, NA	\$1,001 - \$15,000	None	NONE	
JT Calamos Growth & Income CL A	None	None	NONE	S
JT Calamos Market Neutral Income Fund Class A	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	P
JT American Funds Europacific Growth Fund CI A	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	S(part)
JT American Funds Growth Fund of America CI A	None	None	NONE	S

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Henderson Global Investors Intl Opportunities Fund A  
(previously disclosed as "Henderson Intl Opportunities A")

JT	Henderson Global Investors Intl Opportunities Fund A (previously disclosed as "Henderson Intl Opportunities A")	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	P
JT	Munder Mid-Cap Core Growth A	\$50,001 - \$100,000	CAPITAL GAINS	\$2,501 - \$5,000	PS(part)
JT	American Funds New World Fund CI A	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Pimco Commodity Real Return Strategy Fund Class A	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	PS(part)
JT	Pimco All Asset Fund CL A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	DWS Dreman High Return Equity Fund A	\$100,001 - \$250,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	P
JT	American Funds Smallcap World Fund CI A	None	CAPITAL GAINS	\$5,001 - \$15,000	S(part)S
JT	Vanguard Selected Value Fund	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	PS(part)
JT	Keeley Small Cap Value Fund	\$50,001 - \$100,000	None	NONE	
JT	FT-Franklin Flex Cap Growth Fund Class A	\$50,001 - \$100,000	None	NONE	
JT	Royce Pennsylvania Mutual Fund	None	None	NONE	S
JT	Royce Special Equity FD	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	P
JT	Davis New York Venture FD CL A	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	P

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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JT	RMA Tax Free Fund Inc., UBS Financial Services Inc.	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	State of Ohio, Deferred Compensation Plan (underlying asset in following entry)	See below	See below	See below	
	Fidelity Contrafund	\$100,001 - \$250,000	DIVIDENDS	\$201 - \$1,000	
	State of Ohio, Public Employees Retirement System Pension Plan	\$50,001 - \$100,000	N/A	NONE	
	Nucite Sales Limited Partnership Profit Sharing Retirement Plan (not self-directed)	\$1,000,001 - \$5,000,000	N/A	NONE	
	Nucite Sales Inc. (underlying assets in following 10 entries)	See below	See below	See below	
	DWS Dremman High Return Equity Fund A	\$1 - \$1,000	None	NONE	PS(part)
	Keeley Small Cap Value FD	None	None	NONE	S(part)S
	DWS Global Thematic Fund Class A	None	None	NONE	S
	Henderson Global Investors Intl Opportunities Fund A	None	None	NONE	PS
	FT-Franklin Flex Cap Growth Fund Class A	None	None	NONE	S
	DWS RREEF Global Real Estate Securities CI A	None	None	NONE	S
	Munder Midcap Core Growth Fund Class A	None	None	NONE	S

# **SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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RMA Money Mkt. Portfolio, UBS Financial Services Inc. (previously disclosed as "RMA Tax Free Fund Inc., UBS Financial Services Inc.")	\$50,001 - \$100,000	DIVIDENDS/CAPIT TAL GAINS	\$201 - \$1,000	
RMA Government Portfolio, UBS Financial Services Inc.	None	DIVIDENDS	\$1 - \$200	S
10% interest in Nucite Sales LP	None	None	NONE	Other(partner ship dissolution)

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Calamos Growth & Income CL A	S	1-23-08	\$50,001 - \$100,000
JT	Calamos Market Neutral Income Fund Class A	P	1-23-08 P, 3-25-08 P, 6-23-08 P, 9-22-08 P, 12-22-08 P	\$50,001 - \$100,000
JT	American Funds Europacific Growth Fund Cl A (partial sale)	S(part)	6-11-08	\$15,001 - \$50,000
JT	American Funds Growth Fund of America Cl A	S	11-18-08	\$50,001 - \$100,000
JT	Henderson Global Investors Intl Opportunities Fund A (previously disclosed as "Henderson Intl Opportunities A")	P	12-9-08	\$1,001 - \$15,000
JT	Munder Mid-Cap Core Growth A (partial sale and purchase)	PS(part)	6-11-08 S(part), 6-11-12-30-08 P	\$15,001 - \$50,000
JT	Pimco Commodity Real Return Strategy Fund Class A (purchases and partial sales)	PS(part)	3-24-08 P, 6-11-08 S(part), 6-20-08 P, 8-7-08 S(part), 9-19-08 P, 12-12-08 P	\$15,001 - \$50,000
JT	Pimco All Asset Fund CL A	P	8-7-08 P, 9-19-08 P	\$15,001 - \$50,000
JT	DWS Dreman High Return Equity Fund A	P	3-26-08, 6-11-08, 6-25-08, 9-25-08, 12-18-08	\$50,001 - \$100,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	American Funds Smallcap World Fund C1 A (partial sale and total sale)	S(part)S	6-11-08 S(part), 8-11-08 S	\$50,001 - \$100,000
JT	Vanguard Selected Value Fund (partial sale and purchase)	PS(part)	6-9-08 S(part), 12-29-08 P	\$1,001 - \$15,000
JT	Royce Pennsylvania Mutual Fund	S	8-7-08	\$15,001 - \$50,000
JT	Royce Special Equity FD	P	8-11-08, 12-11-08	\$50,001 - \$100,000
JT	Davis New York Venture FD CL A	P	11-14-08, 12-2-08	\$50,001 - \$100,000
	Nucite Sales Inc. (transactions regarding underlying assets in following 9 entries)	See below	See below	See below
	DWS Dremman High Return Equity Fund A (purchases and partial sale)	PS(part)	3-26-08 P, 6-25-08 P, 9-25-08 P, 12-18-08 P, 12-19-08 S(part)	\$15,001 - \$50,000
	Keeley Small Cap Value FD (partial sale and total sale)	S(part)S	12-15-08 S(part), 12-19-08 S	\$15,001 - \$50,000
	DWS Global Thematic Fund Class A	S	12-15-08	\$1,001 - \$15,000
	Henderson Global Investors Intl Opportunities Fund A	PS	12-9-08 P, 12-19-08 S	\$1,001 - \$15,000
	FT-Franklin Flex Cap Growth Fund Class A	S	12-19-08	\$1,001 - \$15,000



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	DWS RREEF Global Real Estate Securities Cl A	S	12-15-08	\$1,001 - \$15,000
	Munder Midcap Core Growth Fund Class A	S	12-15-08	\$1,001 - \$15,000
	RMA Government Portfolio, UBS Financial Services Inc.	S	1-25-08, 1-28-08	\$1,001 - \$15,000
	10% interest in Nucite Sales LP (partnership dissolution)	Other	8-31-08	\$1,001 - \$15,000

**SCHEDULE VIII - POSITIONS**

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Officer-Non Comp.	Nucite Sales Inc.

# SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	Nucite Sales Limited Partnership Profit Sharing Retirement Plan	Continued interest, no additional contribution
N/A	State of Ohio Pension and Deferred Compensation Plans	Continued interest, no additional contribution

# FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule IV	The partial sale was within the indicated \$15,001 - \$50,000 range, however, the purchase was less than \$1,001.	Munder Mid-Cap Core Growth A
2	Schedule IV	The combined amount of the partial sales was within the indicated \$15,001 - \$50,000 range, however, the combined amount of the purchases was within the \$1,001 - \$15,000 range.	Pimco Commodity Real Return Strategy Fund Class A
3	Schedule IV	Both the partial sale and the purchase were within the indicated \$1,001 - \$15,000 range.	Vanguard Selected Value Fund
4	Schedule IV	The partial sale was within the indicated \$15,001 - \$50,000 range, however, the combined amount of the purchases was within the \$1,001 - \$15,000 range.	NuLife Inc: DWS Dremann High Return Equity Fund A
5	Schedule IV	The sale was within the indicated \$1,001 - \$15,000 range, however, the purchase was less than \$1,001.	NuLife Inc: Henderson Global Investors Intl Opport
6	Schedule IV	The indicated \$1,001 - \$15,000 range represents the capital account distribution made upon the dissolution of the partnership.	NuLife Inc: 10% interest in NuLife Sales LP