

UNITED STATES HOUSE OF REPRESENTATIVES

FORM A

Page 1 of 7

CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

2011 MAY 13 PM 1:36

STAFF OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

MC

Judy Chu

202-225-5464

(Full Name)

(Daytime Telephone)

HAND DELIVERED
(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: CA District: 32	<input type="checkbox"/> Officer Or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Judy Chu

Page 2 of 7

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
State of California State Assembly	spouse salary	N/A
Law Office of Eng & Nishimura	spouse salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Judy Chu

Page 3 of 7

BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any debt-financed acquisition of an asset in a leveraged situation.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D Amount of Income <small>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Aviva Life Insurance Fixed Annuity	\$15,001 - \$50,000	Other: N/A	NONE	
California Public Employees Retirement System	\$1,001 - \$15,000	None	NONE	
California State Teachers Retirement System	\$100,001 - \$250,000	None	NONE	
SP Capital One	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	
Citibank Savings Acct	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
SP Citibank IRA-- Day to Day Savings Acct	\$15,001 - \$50,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Judy Chu

Page 4 of 7

SP	New Vision Federal Credit Union (formerly named E1 Financial Credit Union)	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	
SP	City National Bank (formerly named Imperial Capital Bank)	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	Judy M. Chu Trust- "excepted trust"- Chu Lim Investments LLC	Unknown	EXCEPTED TRUST	\$15,001 - \$50,000	
	Lincoln Financial Group 403B-Delaware VIP Diversified Income	\$1,001 - \$15,000	None	NONE	P
	Kemper Advantage 403B-Misc. Fixed	\$1,001 - \$15,000	None	NONE	P
	Kemper Advantage 403B-Balanced	\$1,001 - \$15,000	None	NONE	P
	Lincoln Financial Group 403B-Delaware VIP REIT	\$1,001 - \$15,000	None	NONE	P
	Vanguard Windsor II Mutual Fund	\$100,001 - \$250,000	DIVIDENDS	\$15,001 - \$50,000	P
	Lincoln Financial Group Annuity Amer Legacy US- Fixed	\$1,001 - \$15,000	Other: N/A	NONE	P
	Lincoln Financial Group Annuity Amer Legacy US- Large Blend	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	P
	LSV- Life Insurance Co of the Southwest Annuity	\$1,001 - \$15,000	Other: N/A	NONE	
SP	Merrill Lynch Money Market Acct	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	
	Nationwide Retirement Solution 401K/457- Intl Stocks	\$1,001 - \$15,000	None	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Judy Chu

Page 5 of 7

Nationwide Retirement Solution 401K/457- Large Cap Stock	\$50,001 - \$100,000	None	NONE	P
Nationwide Retirement Solution 401K/457- Midcap Stocks	\$15,001 - \$50,000	None	NONE	P
Nationwide Retirement Solution 401K/457- Short Term Investments	\$50,001 - \$100,000	None	NONE	P
Nationwide Retirement Solution 401K/457- Small Cap Stocks	\$15,001 - \$50,000	None	NONE	P
SP United Pacific Bank	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
Vanguard CA Intermediate Term Bond Tax-Exempt Mutual Fund	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	P
Kemper Advantage 403B- Large Cap U.S. Stock	\$1,001 - \$15,000	None	NONE	P

SCHEDULE IV - TRANSACTIONS

Name Judy Chu

Page 6 of 7

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Lincoln Financial Group Annuity Amer Legacy US- Large Blend	P	N/A	monthly	\$1,001 - \$15,000
	Nationwide Retirement Solution 401K/457- Intl Stocks	P	N/A	monthly	\$1,001 - \$15,000
	Nationwide Retirement Solution 401K/457- Large Cap Stocks	P	N/A	monthly	\$1,001 - \$15,000
	Nationwide Retirement Solution 401K/457- Midcap Stocks	P	N/A	monthly	\$1,001 - \$15,000
	Nationwide Retirement Solution 401K/457- Small Cap Stocks	P	N/A	monthly	\$1,001 - \$15,000
	Vanguard CA Intermediate Term Bond Tax- Exempt Mutual Fund	P	N/A	monthly	\$1,001 - \$15,000
	Vanguard Windsor II Mutual Fund	P	N/A	monthly	\$1,001 - \$15,000

SCHEDULE IX - AGREEMENTS

Name Judy Chu

Page 7 of 7

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
May 2001	East Los Angeles College	Leave of Absence granted from faculty position at East Los Angeles College after my election to state legislative office
May 2001	California State Teachers Retirement System	Defined pension benefit plan for teaching position in the LA Community College District
May 2001	California Public Employees Retirement System	Defined pension benefit plan for service on Monterey Park City Council