



Filing ID #10008684

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Tom O'Halleran
Status: Congressional Candidate
State/District: AZ01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 10/5/2015
Period Covered: 01/01/2014– 09/22/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL)	SP	\$15,001 - \$50,000	Tax-Deferred		
Arizona State Retirement System		Undetermined	None		
BMO Harris Bank Account	SP	\$1,001 - \$15,000	None		
Caterpillar, Inc. (CAT)	SP	\$1,001 - \$15,000	Tax-Deferred		
Chase Bank Accounts	JT	\$15,001 - \$50,000	None		
Chicago Teachers Pension Fund	SP	Undetermined	None		
Freeport-McMoRan, Inc. (FCX)	SP	\$1 - \$1,000	Tax-Deferred		
Land in Arizona		\$366,700	None		
LOCATION: Unincorporated Yavapai County, AZ, US DESCRIPTION: Property Tax Assessed Value					
Morgan Stanley IRA - Cash, BDP, MMFs	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Newmont Mining Corporation (NEM)	SP	\$1,001 - \$15,000	Tax-Deferred		
O'Halleran Commodities Pension and Trust dated 1980		None	None		
DESCRIPTION: No assets other than those already disclosed COMMENTS: No assets other than those already disclosed					
O'Halleran Family Trust		None	None		
DESCRIPTION: No assets other than those already disclosed COMMENTS: No assets other than those already disclosed					
Silver Wheaton Corp Common Shares (SLW)	SP	\$1,001 - \$15,000	Tax-Deferred		
Whole Life Insurace - Mass Mutual	SP	\$100,001 - \$250,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Arizona State Retirement System	Pension Payment	\$3,446.64	\$4,595.52
Chicago Teachers Pension Fund	Pension Payment - Spouse	N/A	N/A
Social Security	Social Security Payments	\$14,552.1	\$19,402.8

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Keep Sedona Beautiful (uncompensated)
Chairman	Verde River Basin Partnership (uncompensated)
Member of Citizens Advisory Board	KAET Arizona PBS (uncompensated)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tom O'Halleran , 10/5/2015