



Filing ID #10010558

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Todd Johnson
Status: Congressional Candidate
State/District: NC09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 04/28/2016
Period Covered: 01/01/2015– 03/31/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allied American Steel Corp. (AAST)		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Cackalacky Tobacco LLC, 75% Interest		None	None		
LOCATION: Monroe, NC, US DESCRIPTION: Retail Cigar Shop (Business is no longer active)					
CTJ Investment Group LLC ⇒ 101 S Hayne		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Monroe, NC, US					
CTJ Investment Group LLC ⇒ 107 N College		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Monroe, NC, US					
CTJ Investment Group LLC ⇒ 108 Camden St		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Lilesville, NC, US					
CTJ Investment Group LLC ⇒ 1806 Morgan Mill		\$100,001 - \$250,000	Rent	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Monroe, NC, US					
CTJ Investment Group LLC ⇒ 200 King Street		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Monroe, NC, US					
CTJ Investment Group LLC ⇒ 216 Anson St		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Peachland, NC, US					
CTJ Investment Group LLC ⇒ 400 King St		\$50,001 - \$100,000	Rent	None	None
LOCATION: Monroe, NC, US					
CTJ Investment Group LLC ⇒ 409 Woodberry Dr		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Wingate, NC, US					
CTJ Investment Group LLC ⇒ 505 W Jefferson		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Monroe, NC, US					
CTJ Investment Group LLC ⇒ 803 S Johnson Street		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Monroe, NC, US					
CTJ Investment Group LLC ⇒ 809 Crestway Court		\$15,001 - \$50,000	Rent	\$201 - \$1,000	\$2,501 - \$5,000
LOCATION: Marshville, NC, US					
CTJ Investment Group LLC ⇒ 917 Clark Rd		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Wingate, NC, US					
CTJ Investment Group LLC, 50% Interest		\$100,001 - \$250,000	Rent	None	None
LOCATION: Monroe, NC, US DESCRIPTION: Rental Real Estate					
Insurance Payment Center, 49% Interest		\$50,001 - \$100,000	Trade or Business	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Wadesboro, NC, US DESCRIPTION: Finance Company					
Johnson Insurance Management LLC, 49%		\$500,001 -	Trade	\$5,001 - \$15,000	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Interest		\$1,000,000			\$50,000
LOCATION: Wadesboro, NC, US DESCRIPTION: Insurance Agency					
North American Company		\$15,001 - \$50,000	Tax-Deferred		
Ohio National		\$1,001 - \$15,000	Tax-Deferred		
Uwharrie		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Uwharrie Capital Corp (UWHR)		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Yadkin Valley Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Insurance Payment Center	Business Income	\$8,619	\$25,857
Johnson Insurance Management LLC	Business Income	\$3,000	\$12,310
The Cigar Nook LLC	Business Income	N/A	\$9,229

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Yadkin Valley Bank	April 2013	Vacant Land	\$50,001 - \$100,000
	Yadkin Valley Bank	March 2014	Automobile Loan	\$15,001 - \$50,000
	Yadkin Valley Bank	November 2014	Rental Real Estate	\$100,001 - \$250,000
	Yadkin Valley Bank	January 2015	Rental Real Estate Loan	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Yadkin Valley Bank	May 2015	Rental Real Estate Loan	\$100,001 - \$250,000
	Uwharrie Bank	January 2009	Line of Credit for Finance Company	\$500,001 - \$1,000,000
	Uwharrie Bank	April 2010	Primary Residential Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Johnson Insurance Management LLC
Officer	Insurance Payment Center
Partner	The Cigar Nook LLC
Partner	CTJ Investment Group LLC
Partner	Cackalacky Tobacco LLC
Vice Chairman	Union County 4H
Vice Chairman	State Board of Community Colleges

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">CTJ Investment Group LLC (50% Interest) LOCATION: Monroe, NC, US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Todd Johnson , 04/28/2016