



Filing ID #10003738

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Christopher John Stockwell  
**Status:** Congressional Candidate  
**State/District:** MA04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 07/18/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401(k)		\$50,001 - \$100,000	None		
DESCRIPTION: GEI Profit Sharing and 401(k) Plan retirement savings account					
GEI Consultants, Inc.		\$100,001 - \$250,000	bonus in stock	Not Applicable	\$5,001 - \$15,000
DESCRIPTION: Company stock ownership program					

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
GEI Consultants, Inc.	Employment salary	N/A	\$218,931.53
Joan Stockwell	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	ongoing	credit card	\$15,001 - \$50,000
	National Grand Bank	2012	home mortgage	\$250,001 - \$500,000
	Chase Bank	ongoing	credit card	\$10,000 - \$15,000
	GEI Consultants, Inc.	7/2/2012	company stock purchase loan #2	\$10,000 - \$15,000
	Fidelity Investments	7/19/2013	401(k) loan re: GEI company stock purchase	\$15,001 - \$50,000
	TD Auto	12/2012	auto loan	\$10,000 - \$15,000
	GEI Consultants, Inc.	7/19/2013	GEI stock purchase loan #3	\$50,001 - \$100,000
	Sallie Mae	2011-2013	college loans supporting children	\$50,001 - \$100,000
	Equitable Cooperative Bank	November, 2013	Mass Heat Loan Program	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Vestry member	Church of Saint Andrew, Marblehead (MA)

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Christopher John Stockwell , 07/18/2014