



Filing ID #10021196

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Marcia L. Fudge  
**Status:** Member  
**State/District:** OH11

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/10/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Cuyahoga County Deferred Compensation [PE]		\$100,001 - \$250,000	None	<input type="checkbox"/>
DESCRIPTION: No holdings attached				
Pacific Life Annuity ⇒ Pacific Life Annuity Bond [PE]		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)				
Pacific Life Annuity ⇒ Pacific Life Annuity Floating Rate Loan [PE]		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)				
Pacific Life Annuity ⇒ Pacific Life Annuity High Yield Bond [PE]		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)				
Pacific Life Annuity ⇒ Pacific Life Annuity Large Cap Value [PE]		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)				
Pacific Life Annuity ⇒ Pacific Life Annuity Managed Bond [PE]		\$1,001 - \$15,000	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)				
Pacific Life Annuity ⇒ Pacific Life Annuity Short Duration Bond [PE]		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)				
State of Ohio Public Employment Retirees Sstem (Not Self-Directed) [PE]		\$250,001 - \$500,000	Pension	None <input type="checkbox"/>
DESCRIPTION: State Pension				
Third Federal Credit Union [OT]		\$100,001 - \$250,000	None	<input type="checkbox"/>
DESCRIPTION: Cash only				
Warrensville Heights, Ohio Primary Residence [OT]		\$100,001 - \$250,000	None	<input type="checkbox"/>
DESCRIPTION: Primary Residence				

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Ohio Public Employee Retirees System	Retirement (Pension)	\$48,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	January 2016	Mortgage on Primary DC residence	\$100,001 - \$250,000
	Quicken Loans Mortgage	October 2007	Mortgage on Warrensville Heights Residence	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2012	Myself and State of Ohio	Legislative Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Institute	03/30/2017	04/2/2017	Washington DC - Charleston, SC - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Medical Association	07/29/2017	07/29/2017	Washington DC - Philadelphia, PA - Cleveland, OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	11/16/2017	11/19/2017	Washington DC - New Orleans, LA - Cleveland, OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Alpha Media Group	09/29/2017	10/1/2017	Washington DC - Columbia, SC - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
NBC News Today Show	09/17/2017	09/18/2017	Cleveland, OH - Newark, NJ - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

o Pacific Life Annuity
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marcia L. Fudge , 05/10/2018