



Filing ID #10004330

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Greg Walden
Status: Member
State/District: OR02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 09/9/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Money Market Fund A		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
American Funds Money Market Fund A	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Cascade Central Credit Union money market	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Columbia Gorge Broadcasters	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Hood River, OR, US					
Columbia Gorge Community College Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Columbia State Bank-various accounts	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union - various accounts	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Continental Resources, Inc.	SP	\$1,001 - \$15,000	Royalty	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Royalty payment for small mining claim in North Dakota.					
Home lot: 2909 Hidden Valley Dr.	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Lake Havasu City, AZ, US					
MSW Communications, LLC	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Hood River, OR, US					
Personal IRA ⇒ American Funds Money Market Fund A		\$100,001 - \$250,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Personal IRA ⇒ Cascade Central Credit Union		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Personal Trust ⇒ Cascade Central Credit Union money market		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Personal Trust ⇒ Fidelity tax-free money market		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Personal Trust ⇒ General Electric Company (GE)		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Personal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Personal Trust ⇒ U.S. Bancorp (USB)		None	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
Spousal IRA ⇒ American Funds Money Market Fund A		\$100,001 - \$250,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Spousal IRA ⇒ Cascade Central Credit Union		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Spousal Trust ⇒ Cascade Central Credit Union money market		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Spousal Trust ⇒ Fidelity tax-free money market		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Spousal Trust ⇒ Pfizer, Inc. (PFE)		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Spousal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Spousal Trust ⇒ Procter & Gamble Company (PG)		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
State of Oregon PERS		\$15,001 - \$50,000	None		<input type="checkbox"/>
Tower Property	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Hood River, OR, US					
Wells Fargo checking account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Funds Investment Company of America	JT	10/4/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
American Funds Money Market Fund A		10/4/2013	P	\$15,001 - \$50,000	
American Funds Money Market Fund A	SP	10/4/2013	P	\$15,001 - \$50,000	
Personal IRA ⇒ American Funds Investment Company of America		10/4/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Personal IRA ⇒ American Funds Money Market Fund A		10/4/2013	P	\$100,001 - \$250,000	
Personal IRA ⇒ American Funds New Perspective Fund CLA		10/4/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Personal IRA ⇒ Growth Fund of America		10/4/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
Personal Trust ⇒ Bank of America Corporation (BAC)		10/4/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Personal Trust ⇒ General Electric Company (GE)		10/4/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Personal Trust ⇒ U.S. Bancorp (USB)		10/4/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Spousal IRA ⇒ American Funds Investment Company of America		10/4/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Spousal IRA ⇒ American Funds Money Market Fund A		10/4/2013	P	\$100,001 - \$250,000	
Spousal IRA ⇒ American Funds New Perspective Fund CLA		10/4/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Spousal IRA ⇒ Growth Fund of America		10/4/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
Spousal Trust ⇒ Pfizer, Inc. (PFE)		10/4/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Spousal Trust ⇒ Procter & Gamble Company (PG)		10/4/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Columbia Gorge Broadcasters	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Columbia Gorge Broadcasters
Member	MSW Communications, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1989	self and State of Oregon	State of Oregon retirement plan for service in Oregon Legislature. No further contributions made by self of State of Oregon.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Aspen Institute	03/31/2013	04/7/2013	Washington, DC - Istanbul, Turkey - Las Vegas, NV	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Personal IRA
- Personal Trust
- Spousal IRA
- Spousal Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Greg Walden , 09/9/2014