

ANDY BARR
SIXTH DISTRICT, KENTUCKY

COMMITTEE ON FINANCIAL SERVICES

SUBCOMMITTEE ON FINANCIAL INSTITUTIONS
AND CONSUMER CREDIT
SUBCOMMITTEE ON OVERSIGHT
AND INVESTIGATIONS



UNITED STATES
HOUSE OF REPRESENTATIVES

1432 LONGWORTH HOUSE OFFICE BUILDING
WASHINGTON, DC 20515
(202) 225-1235

HAND DELIVERED
700 EAST LEBANON ROAD, SUITE 100
LEXINGTON, KY 40509
(859) 219-1366
LEGISLATIVE RESOURCE CENTER

2016 SEP -6 PM 2:18

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

September 7, 2016

The Honorable Charlie Dent
Chairman
Committee on Ethics
U.S. House of Representatives
Washington, DC 20515

Dear Chairman Dent:

Upon filling out my 2015 Financial Disclosure form, due in 2016, I realized I inadvertently failed to disclose my two daughters' educational 529s for years 2013, 2014, and 2015. While the overall undisclosed amount does not substantively change the assets I disclosed in those years, upon consulting with the Committee's counsel, I wanted to ensure I disclosed it now.

Specifically, in 2013, I should have disclosed:

- Growth Funds of America 529 (account #1, purchased in 2011 prior to my election to Congress), tax-deferred asset valued at \$2943 (Eleanor, daughter), owned jointly with my spouse, with total annual purchases of \$2400 in monthly installments of \$200.

In 2014, I should have disclosed:

- Growth Fund of American 529 (account #1, purchased in 2011), tax-deferred asset valued at \$5900 (Eleanor, daughter), owned by myself, with total annual purchases of \$1800 in monthly installments of \$150.
- Growth Fund of American 529 (account #2, purchased in December of 2013), tax-deferred asset valued at \$184 (Mary Clay, daughter), owned by myself, with total annual purchases of \$184 on 12/1/2013.
- New Perspectives 529 (purchased in December of 2013), tax-deferred asset valued at \$193 (Mary Clay, daughter), owned by myself, with total purchases of \$193 on 12/1/2013.

In 2015, I should have disclosed:

MC ✓

HAND DELIVERED

- Growth Fund of American 529 (account #1, purchased in 2011), tax-deferred asset valued at \$9378 (Eleanor, daughter), owned by myself, with total annual purchases of \$3000 in monthly installments of \$250.
- Growth Fund of American 529 (account #2, purchased December of 2013), tax-deferred asset valued at \$1658 (Mary Clay, daughter), owned by myself, with total annual purchases of \$1200 in monthly installments of \$100.
- New Perspectives 529 (purchased in December of 2013), tax-deferred asset valued at \$1625 (Mary Clay, daughter), owned by myself, with total annual purchases of \$1400 in monthly installments of \$100 with an additional one-time \$200 purchase in January of 2014.

All three of these educational accounts for my two daughters are accurately reported on my 2015 Financial Disclosure, due in 2016.

If you could file this letter with my financial disclosures so that these assets are accurately disclosed, I would be appreciative. I would also like to thank the House Committee on Ethics staff for their assistance helping me correct the record.

Sincerely,



Andy Barr
Member of Congress