

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. Steve King

Status: Member State/District: IA04

#### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2013

**Filing Date:** 07/30/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner        | Value of Asset         | Income<br>Type(s)       | Income          | Tx. > \$1,000? |
|---|--------------|------------------------|-------------------------|-----------------|----------------|
| Altria Group, Inc. (MO)   | SP           | \$1,001 - \$15,000     | Dividends               | \$201 - \$1,000 |                |
| American Income Fund of America (AMECX)   | SP           | \$15,001 - \$50,000    | Dividends               | \$201 - \$1,000 |                |
| Bank of America Bond  DESCRIPTION: Redemption of bond on 8/1/2013 (see transact | SP           | None                   | Interest                | \$201 - \$1,000 | V              |
| Bank of Iowa Accounts   | JT           | \$1,001 - \$15,000     | Interest                | None            |                |
| DNP Select Income Fund (DNP)  | SP           | \$1,001 - \$15,000     | Dividends               | \$201 - \$1,000 |                |
| Ford Motor Credit Bond  | SP           | None                   | None                    |                 |                |
| Description: Bond was redeemed in 2011 and was erroneous                        | sly reported | l on the 2012 FD repor | t as an existing asset. |                 |                |
| Frontier Communications Corporation (FTR)                                       | SP           | \$1 - \$1,000          | Dividends               | \$1 - \$200     |                |
| Invesco High Yield Municipal Fund Class A (ACTHX)                               | SP           | \$1,001 - \$15,000     | Dividends               | \$201 - \$1,000 |                |
|   |              |                        |                         |                 |                |

| Asset   | Owner    | Value of Asset      | Income<br>Type(s) | Income          | Tx. ><br>\$1,000? |
|---|----------|---------------------|-------------------|-----------------|-------------------|
| Iowa Public Employees Retirement System                                       |          | Undetermined        | None              |                 |                   |
| King Construction   |          | None                | None              |                 | <u></u>           |
| Location: Kiron, IA, US  Description: Sold business to family member in 2013. |          |                     |                   |                 |                   |
| Kraft Foods Group, Inc. (KRFT)  | SP       | \$1,001 - \$15,000  | Dividends         | \$1 - \$200     |                   |
| Met Life Inc PFD SER B Bond   | SP       | \$1,001 - \$15,000  | Interest          | \$201 - \$1,000 |                   |
| Description: Bond   |          |                     |                   |                 |                   |
| New York Life Whole Life Insurance Policy                                     |          | \$15,001 - \$50,000 | None              |                 |                   |
| Description: This asset was inadvertently omitted from prior                  | reports. |                     |                   |                 |                   |
| New York Life Whole Life Insurance Policy                                     |          | \$15,001 - \$50,000 | None              |                 |                   |
| Description: This asset was inadvertently omitted from prior                  | reports. |                     |                   |                 |                   |
| OneOK Partners LP Unit LTD  | SP       | \$1,001 - \$15,000  | None              |                 |                   |
| Description: LTD Partnership Share  |          |                     |                   |                 |                   |
| Prime Fund Capital Reserves Class (FPRXX)                                     | SP       | \$15,001 - \$50,000 | Dividends         | \$1 - \$200     |                   |
| Tennessee Valley Authority Series A Bond                                      | SP       | \$1,001 - \$15,000  | Interest          | \$201 - \$1,000 |                   |
| United Bank of Iowa Accounts  | JT       | \$1,001 - \$15,000  | Interest          | \$1 - \$200     |                   |
| Verizon Communications Inc. (VZ)  | SP       | \$1,001 - \$15,000  | Dividends         | \$201 - \$1,000 |                   |

# SCHEDULE B: TRANSACTIONS

| Asset  | Owner | Date      | Tx.<br>Type | Amount                   | Cap. Gains > \$200? |
|--|-------|-----------|-------------|--------------------------|---------------------|
| Bank of America Bond  Description: Redemption of bond. | SP    | 08/1/2013 | S           | \$1,001 - \$15,000       |                     |
| King Construction                                      |       | 06/1/2013 | S           | \$100,001 -<br>\$250,000 |                     |

| Asset   | Owner Date | Tx. Amount<br>Type | Cap. Gains > \$200? |
|---|------------|--------------------|---------------------|
| Location: Kiron, IA, US                                   |            |                    |                     |
| Description: Sale of ownership interest to family member. |            |                    |                     |

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

| Owner | Creditor            | Date Incurred | Туре   | Amount of<br>Liability   |
|-------|---------------------|---------------|--|--------------------------|
|       | United Bank of Iowa | October 2008  | Mortgage on Iowa Personal Residence              | \$15,001 - \$50,000      |
|       | PNC Bank            | May 2005      | Mortgage on Washington, DC Personal<br>Residence | \$100,001 -<br>\$250,000 |

## **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date | Parties To  | Terms of Agreement   |
|------|---|--|
| 1997 | Myself and the Iowa Public Employees<br>Retirement System | Ongoing participation in retirement plan. No income is currently being received. |

## SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details   |                 |                 | Inclusions   |          |          |         |
|--|-----------------|-----------------|--|----------|----------|---------|
| Source   | Start<br>Date   | End Date        | Itinerary  | Lodging? | Food?    | Family? |
| The Heritage Foundation  | 02/6/2013       | 02/8/2013       | Washington, DC - Baltimore,<br>MD - Washington, DC                       | <u> </u> | <b>~</b> |         |
| Comments: Filer did not receive pa                               | yment for trave | el from DC to B | altimore.  |          |          |         |
| German Marshall Fund of the<br>US & The Robert Bosch<br>Stiftung | 02/15/2013      | 02/25/2013      | Washington, DC - Elmau,<br>Germany - Berlin, Germany -<br>Washington, DC | <b>~</b> | <u>~</u> | <u></u> |
| COMMENTS: The portion of the trip                                | from 2/20/201   | 3 - 2/25/2013   | was at filer's expense.  |          |          |         |

| Trip Details |               |                    | Inclusions |       |         |
|--------------|---------------|--------------------|------------|-------|---------|
| Source       | Start<br>Date | End Date Itinerary | Lodging?   | Food? | Family? |

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

 $\textbf{IPO:} \ \ \text{Did you purchase any shares that were allocated as a part of an Initial Public Offering?}$ 

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Steve King, 07/30/2014