

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hiral Vyas Tipirneni
Status: Congressional Candidate

State/District: AZ08

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

Filing Date: 12/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings Account (DC1) ⇒ NH College Portfolio (Fidelity Funds)	DC	\$100,001 - \$250,000	Tax-Deferred		
529 College Savings Account (DC2) ⇒ NH Portfolio 2018 (Fidelity Funds)	DC	\$100,001 - \$250,000	Tax-Deferred		
529 College Savings Acount (DC3) ⇒ NH College Portfolio (Fidelity Funds)	DC	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise Brokerage Account ⇒ American Century Equity Income Investor CL (TWEIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ American Century Mid Cap Value Investor CL (ACMVX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Apple Inc. (AAPL)	JT	\$100,001 - \$250,000	None		
Ameriprise Brokerage Account ⇒ Blackrock High Yield Bond Instl CL (BHYIX)	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Brokerage Account ⇒ Cash	JT	\$50,001 - \$100,000	None		
Description: Cash from stock sales that has not been re	einvested				
Ameriprise Brokerage Account ⇒ Columbia Adaptive Risk Alloc Instl Cl (CRAZX)	JT	\$15,001 - \$50,000	None		
Ameriprise Brokerage Account ⇒ Columbia Alternative Beta Instl CL (CLAZX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Columbia Dividend Income Instl CL (GSFTX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ ETFMG Drone Economy Strategy ETF (IFLY)	JT	\$50,001 - \$100,000	None		
Ameriprise Brokerage Account ⇒ Federated Bond Instl CL (FDBIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Federated Strategic Value Dividend Instl CL (SVAIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ FedEx Corporation (FDX)	JT	\$15,001 - \$50,000	None		
Ameriprise Brokerage Account ⇒ Fidelity Advisor Total Bond CL I (FEPIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Global X Lithium & Battery Tech ETF (LIT)	JT	\$50,001 - \$100,000	None		
Ameriprise Brokerage Account ⇒ Ingersoll-Rand plc (IR)	JT	\$15,001 - \$50,000	None		
Ameriprise Brokerage Account ⇒ iPath Bloomberg Commodity Index Total Return ETN (DJP)	JT	\$1 - \$1,000	None		
Ameriprise Brokerage Account ⇒ iShares 1-3 Year Treasury Bond ETF (SHY)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares 3-7 Year Treasury Bond ETF (IEI)	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Brokerage Account ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG)	JT	\$100,001 - \$250,000	None		
Ameriprise Brokerage Account ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares International Select Dividend ETF (IDV)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares MSCI EAFE ETF (EFA)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares TIPS Bond ETF (TIP)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares U.S. Treasury Bond ETF (GOVT)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Lord Abbett High Yield CL F (LHYFX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Mainstay Epoch Global Equity Yield CL I (EPSYX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Mainstay Total Return Bond CL I (MTMIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ McKesson Corporation (MCK)	JT	\$15,001 - \$50,000	None		
Ameriprise Brokerage Account ⇒ MFS Growth CL I (MFEIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ MFS Research Intl CL I (MRSIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Multi Manager Small Cap Equity Strategies CL Z (CZMSX)					
Ameriprise Brokerage Account ⇒ Nuveen Preferred Secs & Income CL I (NPSRX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Nuveen Santa Barbara Dividend Growth CL I (NSBRX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Nuveen Symphony Credit Opptys CL I (NCOIX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ SPDR S&P 500 (SPY)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Western Asset Core Plus Bond CL I (WACPX)	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ WisdomTree Japan Hedged Equity Fund (DXJ)	JT	\$1 - \$1,000	None		
Ameriprise IRA ⇒ American Century Equity Income Investor CL (TWEIX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ American Century Mid Cap Value Investor CL (ACMVX)	JT	\$1,001 - \$15,000	None		ı
Ameriprise IRA \Rightarrow Apple Inc. (AAPL)	JT	\$100,001 - \$250,000	None		
Ameriprise IRA ⇒ Blackrock High Yield Bond Instl CL (BHYIX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Boeing Company (BA)	JT	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year	
Ameriprise IRA ⇒ Cash	JT	\$100,001 - \$250,000	None			
DESCRIPTION: Cash from stock sales that has not yet been reinvested in the IRA.						
Ameriprise IRA ⇒ Columbia Dividend Income Instl CL (GSFTX)	JT	\$1,001 - \$15,000	None			
Ameriprise IRA \Rightarrow Facebook, Inc Class A (FB)	JT	\$100,001 - \$250,000	None			
Ameriprise IRA \Rightarrow Federated Bond Instl Cl (FDBIX)	JT	\$1,001 - \$15,000	None			
Ameriprise IRA ⇒ Federated Strategic Value Dividend Instl CL (SVAIX)	JT	\$1,001 - \$15,000	None			
Ameriprise IRA ⇒ Fidelity Advisor Total Bond CL I (FEPIX)	JT	\$15,001 - \$50,000	None			
Ameriprise IRA ⇒ Invesco Dividend Sustain 16-2 QT CA	JT	\$50,001 - \$100,000	None			
Ameriprise IRA ⇒ Invesco PFD Oppty 2016-2 MO RE	JT	\$50,001 - \$100,000	None			
Ameriprise IRA ⇒ Investco Covered Call INCM 17-2 QT CE FE CA	JT	\$50,001 - \$100,000	None			
Ameriprise IRA ⇒ iShares International High Yield Bond ETF (HYXU)	JT	\$1,001 - \$15,000	None			
Ameriprise IRA \Rightarrow iShares International Select Dividend ETF (IDV)	JT	\$1,001 - \$15,000	None			
Ameriprise IRA ⇒ iShares MSCI Australia Index Fund (EWA)	JT	\$1,001 - \$15,000	None			
Ameriprise IRA ⇒ iShares MSCI EAFE Value ETF (EFV)	JT	\$1,001 - \$15,000	None			
Ameriprise IRA \Rightarrow iShares U.S. Preferred Stock ETF (PFF)	JT	\$1,001 - \$15,000	None			

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise IRA ⇒ Lord Abbett High Yield CL F (LHYFX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Mainstay Epoch Global Equity Yield CL I (EPSYX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Mainstay Total Return Bond CL I (MTMIX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ MFS Growth CL I (MFEIX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ MFS Research Intl Cl I (MRSIX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Multi Manager Small Cap Equity Strategies CL Z (CZMSX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Northstar Healthcare Income (NHHS)	JT	\$100,001 - \$250,000	None		
Ameriprise IRA ⇒ Nuveen Preferred SECS & Income CL I (NPSRX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Nuveen Santa Barbara Dividend Grwoth CL I (NSBRX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Nuveen Symphony Credit Opptys CL I (NCOIX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ PowerShares Emerging Markets Sovereign Debt Portfolio (PCY)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ PowerShares Exchange-Traded Fund Trust ETF (BKLN)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ SPDR Bloomberg Barclays Convertible Securities ETF (CWB)	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise IRA ⇒ SPDR Bloomberg Barclays Short Term High Yield Bond ETF (SJNK)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA \Rightarrow Twitter, Inc. (TWTR)	JT	\$15,001 - \$50,000	None		
Ameriprise IRA ⇒ UBS AG ETN (MLPI)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ VanEck Vectors J.P. Morgan EM Local Currency Bond ETF (EMLC)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA \Rightarrow Vanguard Global ex-U.S. Real Estate ETF (VNQI)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Western Asset Core Plus Bond CL I (WACPX)	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ WisdomTree Emerging Markets High Dividend Fund (DEM)	JT	\$1,001 - \$15,000	None		
Credit Union West bank account	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Hospitality Investors Trust, Inc.	JT	\$100,001 - \$250,000	None		
Lincoln Investor Advantage B Var ⇒ ALPS - Red Rock Listed Private Equity Portfolio	JT	\$15,001 - \$50,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ American Funds Global Growth Portfolio	JT	\$50,001 - \$100,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ American Funds International Portfolio	JT	\$50,001 - \$100,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Delaware Emergin Market Fund	JT	\$50,001 - \$100,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Delaware VIP REIT	JT	None	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lincoln Investor Advantage B Var ⇒ Eaten Vance VT Floating Rate Income Portfolio	JT	None	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Goldman Sachs Government Money Market Fund	JT	\$250,001 - \$500,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Guggenheim Long Short Equity Fund	JT	None	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Ivy VIP High Income Portfolio	JT	\$100,001 - \$250,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Ivy VIP Science & Technology Portfolio	JT	None	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ JP Morgan High Yield Fund	JT	None	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Putnam Global Healthcare Fund	JT	\$50,001 - \$100,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ SSGA S&P 500 Index Fund	JT	\$50,001 - \$100,000	Tax-Deferred		
Metro Surgery Center Location: Glendale, AZ, US	JT	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Description: Outpatient surgery center located in Gler	ndale, Arizo	na; provides outpatie	nt surgery services		
New York Life (whole/universal insurance policy)	JT	\$100,001 - \$250,000	None		
Pershing IRA \Rightarrow ARC Healthcare Trust III, Inc.	JT	\$50,001 - \$100,000	Tax-Deferred		
Pershing IRA ⇒ BSP Realty Trust, Inc.	JT	\$250,001 - \$500,000	Tax-Deferred		
Residential rental property Location: Flagstaff, AZ, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Steadfast Apartment REIT	JT	\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade Brokerage Account ⇒ Tesla, Inc. (TSLA)	JT	\$15,001 - \$50,000	None		
TD Ameritrade Brokerage Account ⇒ Twitter, Inc. (TWTR)	JT	\$50,001 - \$100,000	None		
Tipirneni Software LLC	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	None
Location: Glendale, AZ, US					
DESCRIPTION: LLC is located in Glendale, Arizona; engaged in medical device sales, software sales, and mortgage lending					
Wells Fargo bank account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Phoenix Orthopedic Consultants	Spouse Salary	\$269,066.00	\$65,233.00
Ortho Arizona	spouse salary	\$.00	\$217,273.00
CSRA	salary	\$754.00	\$8,994.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Mr. Cooper Mortgage	December 2005	mortgage on residential rental property in Flagstaff, AZ	\$250,001 - \$500,000

SCHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Board of Advisors	The Guerrant Foundation
Board of Advisors	Maricopa Health Foundation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2017	Hiral Tipirneni and CSRA	The parties agreed to a leave of absence whereby Hiral Tipirneni will be on leave from CSRA until after the November 2018 general election.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 529 College Savings Account (DC1) (Owner: DC) LOCATION: AZ
- 529 College Savings Account (DC2) (Owner: DC) LOCATION: AZ
- 529 College Savings Acount (DC3) (Owner: DC) Location: AZ
- Ameriprise Brokerage Account (100% Interest) (Owner: JT)
 Location: Glendale, AZ, US
- o Ameriprise IRA (Owner: JT)
- Lincoln Investor Advantage B Var (Owner: JT)
- Pershing IRA (Owner: JT)
- TD Ameritrade Brokerage Account (Owner: JT) Location: Glendale, AZ, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hiral Vyas Tipirneni , 12/31/2017