

FEB 09 2015

LEGISLATIVE RECORDING

2015 FEB 20 PM 2:39

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OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVESUNITED STATES HOUSE OF REPRESENTATIVES
2013 FINANCIAL DISCLOSURE STATEMENTForm A
For Use by Members, Officers, and Employees

Name:

Thomas Latham

Daytime Telephone:

FH

(Office Use Only)

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>Iowa</u> District: <u>3</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
REPORT TYPE	<input type="checkbox"/> 2013 Annual (Due: May 15, 2014)	<input type="checkbox"/> Amendment	<input checked="" type="checkbox"/> Termination	Date: <u>1/21/15</u>

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes ☐ No ☒

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Thomas Latham

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	Peoples Trust Savings Bank, Clive, Iowa								X									X																		
	Lathimer Farm								X								X																			
	Lathimer, Iowa 93.7 Acres																																			
	Blom Farm								X								X																			
	Alexander, Iowa 76.5 Acres																																			
	401K Pension Plan American Funds					X																See Attachment														

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Thomas Latham

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BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	None	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Sifted, or E	
	Individual Retirement Account - Morgan Stanley Traditional IRA					X														N/A																	
	Green Circle Investments Inc.									X							X																				
	Common Stock - Bank Holding Co. for Peoples Trust & Savings Bank																																				
	Morgan Stanley Municipal Money Market FD-CL-A						X											X																			

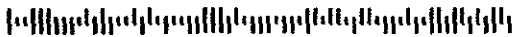


AMERICAN FUNDS®

From Capital Group

RETURN TO LATHAM HI-TECH HYBRIDS INC
ATTN: JOY BONIN
131 180TH ST
ALEXANDRIA IA 50420-8028

MB 02 133956 67875 H 483 A



THOMAS LATHAM
14198 PINNACLE POINTE DR
CLIVE IA 50325-8370

Account Statement

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December 31, 2014

PLAN ID

SSN

XXX-XX-XXXX

PLAN SPONSOR

Latham HI-Tech Hybrids Inc 401K

YOUR FINANCIAL PROFESSIONAL

Constantine/Boesen/Meline

MORGAN STANLEY SMITH BARNEY LLC

801 GRAND AVE STE 3800

DES MOINES IA 50309-8006

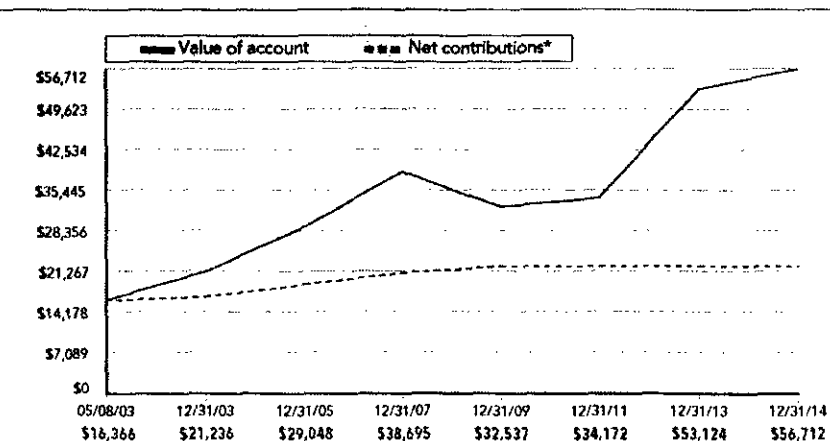
Total value of your account \$56,711.57

Vested balance as of 12/31/14 \$56,711.57

	Since initial investment on 05/08/2003	Year-to-date since 01/01/2014
Beginning balance	\$16,365.52	\$53,124.13
+ Contributions	\$5,821.70	\$0.00
± Investment gain/decline	\$34,524.35	\$3,587.44
- Withdrawals	\$0.00	\$0.00
- Plan fees	\$0.00	\$0.00
Ending balance as of 12/31/14	\$56,711.57	\$56,711.57
Personal rate of return	Annualized 8.78%	6.75%

Need help reading your statement or defining key terms? Go to americanfunds.com/retire, log in to your account and click on the "View My Statements" link to access more helpful information.

Your account value history



* Net contributions reflect total investments (contributions plus, if applicable, converted balances, rollovers and loan repayments) less the amounts withdrawn and any plan fees.

Wishing you a joyful New Year

This statement shows your 4th Quarter account activity for 2014, so you may want to save it with your financial records. We appreciate the opportunity to serve as your retirement plan investment manager. Thank you and Happy New Year.

What are your savings resolutions for 2015?

With the New Year here, many people are resolving to make big changes in their lives. Read about nine retirement savings resolutions in the enclosed issue of "Retirement News."

For more account information

By Internet
americanfunds.com/retire

Automated phone service
(24 hours/day)
(877) 833-9322

Retirement plan services representative
8:00 a.m. to 8:00 p.m.
Eastern time, M-F
(800) 421-6019

Call your financial professional
Constantine/Boesen/Meline



AMERICAN FUNDS®

From Capital Group

Account Statement

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December 31, 2014

PLAN ID

PARTICIPANT

Thomas Latham

SSN

XXX-XX-3028

Quarterly transaction activity

Transaction date	Description	Dollar amount	Share price	Shares this transaction	Total shares
The Growth Fund of America-R2					
10/01/14	Beginning Balance	\$38,417.56	\$44.23		868.586
12/17/14	LT Cap Gain Reinvest	\$3,523.85	\$40.31	87.419	956.005
12/31/14	Ending Balance	\$39,387.41	\$41.20		956.005
New Perspective Fund-R2					
10/01/14	Beginning Balance	\$9,773.45	\$36.93		264.648
12/26/14	LT Cap Gain Reinvest	\$606.04	\$35.59	17.028	281.676
12/31/14	Ending Balance	\$9,923.45	\$35.23		281.676
EuroPacific Growth Fund-R2					
10/01/14	Beginning Balance	\$1,484.54	\$47.04		31.559
12/26/14	Dividend Reinvest	\$8.55	\$46.34	0.185	31.744
12/31/14	Ending Balance	\$1,456.10	\$45.87		31.744
SMALLCAP World Fund-R2					
10/01/14	Beginning Balance	\$1,699.10	\$45.84		37.066
12/26/14	LT Cap Gain Reinvest	\$176.06	\$42.49	4.144	41.210
12/31/14	Ending Balance	\$1,744.01	\$42.32		41.210
New World Fund-R2					
10/01/14	Beginning Balance	\$570.42	\$56.82		10.039
12/26/14	Dividend Reinvest	\$0.53	\$52.38	0.010	10.049
12/26/14	LT Cap Gain Reinvest	\$26.43	\$52.38	0.505	10.554
12/31/14	Ending Balance	\$548.91	\$52.01		10.554
Washington Mutual Investors Fund-R2					
10/01/14	Beginning Balance	\$3,415.37	\$41.41		82.477
12/19/14	Dividend Reinvest	\$7.68	\$40.62	0.189	82.666
12/19/14	Dividend Reinvest	\$8.38	\$40.62	0.206	82.872
12/19/14	Dividend Reinvest	\$1.02	\$40.62	0.025	82.897
12/19/14	Dividend Reinvest	\$1.10	\$40.62	0.027	82.924
12/19/14	LT Cap Gain Reinvest	\$168.58	\$40.62	4.150	87.074
12/31/14	Ending Balance	\$3,524.75	\$40.48		87.074
American Funds Money Market Fund-R2					
10/01/14	Beginning Balance	\$126.94	\$1.00		126.940
12/31/14	Ending Balance	\$126.94	\$1.00		126.940

Information about your investments

Your responsibilities