



Filing ID #10009833

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Terry Reagan Allvord  
**Status:** Congressional Candidate  
**State/District:** CA52

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 04/10/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                   | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------|-------|--------------------|----------------|-------------------------------|-----------------------|
| Amazon.com, Inc. (AMZN)                 | JT    | \$1,001 - \$15,000 | Capital Gains  | \$201 - \$1,000               | None                  |
| Apple Inc. (AAPL)                       | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Chipotle Mexican Grill, Inc. (CMG)      | JT    | \$1,001 - \$15,000 | None           |                               |                       |
| Clorox Company (CLX)                    | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Coca-Cola Company (KO)                  | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Costco Wholesale Corporation (COST)     | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Exxon Mobil Corporation (XOM)           | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fidelity Government Money Market, SPAXX | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fidelity Municipal Money Market, FTExx  | JT    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |

| Asset                                | Owner | Value of Asset       | Income Type(s)           | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------|-------|----------------------|--------------------------|-------------------------------|-----------------------|
| Fidelity Select Biotechnology, FBIOX | JT    | \$50,001 - \$100,000 | None                     |                               |                       |
| Fidelity Select Health Care, FSPHX   | JT    | \$50,001 - \$100,000 | Dividends                | \$5,001 - \$15,000            | \$2,501 - \$5,000     |
| Mastercard Incorporated (MA)         | JT    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| McDonald's Corporation (MCD)         | JT    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Medbox, Inc. (MDBX)                  | JT    | \$1 - \$1,000        | None                     |                               |                       |
| Netflix, Inc. (NFLX)                 | JT    | \$1,001 - \$15,000   | None                     |                               |                       |
| Nordstrom, Inc. (JWN)                | JT    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Orbital ATK, Inc. (OA)               | JT    | \$1,001 - \$15,000   | Capital Gains, Dividends | \$1 - \$200                   | \$1 - \$200           |
| Realty Income Corporation (O)        | JT    | \$1,001 - \$15,000   | Capital Gains, Dividends | \$201 - \$1,000               | \$1 - \$200           |
| Sempra Energy (SRE)                  | JT    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Southwest Airlines Company (LUV)     | JT    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Verizon Communications Inc. (VZ)     | JT    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200                   | \$1 - \$200           |
| Walt Disney Company (DIS)            | JT    | \$1,001 - \$15,000   | Dividends                | None                          | \$1 - \$200           |
| Wells Fargo & Company (WFC)          | JT    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200                   | \$1 - \$200           |

**SCHEDULE C: EARNED INCOME**

| Source               | Type             | Amount Current Year to Filing | Amount Preceding Year |
|----------------------|------------------|-------------------------------|-----------------------|
| RIX Industries       | Salary           | \$28,394                      | \$116,292             |
| County of San Diego  | Spouse Salary    | \$12,204                      | \$56,052              |
| Fidelity Investments | IRA Distribution | N/A                           | \$8,446               |

| Source | Type | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|--------|------|-------------------------------------|--------------------------|
|        |      |                                     |                          |

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Terry Reagan Allvord , 04/10/2016