

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mrs. Renee L. Ellmers

Status: Member State/District: NC02

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/15/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brent R. Ellmers, M.D. PA	SP	\$50,001 - \$100,000	Medical practice	Not Applicable	
LOCATION: Dunn, NC, US DESCRIPTION: Spouses medical practice					
Guardian Whole Life Insurance	JT	\$50,001 - \$100,000	None		П
Iconix Brand Group, Inc. (ICON)	JT	\$1,001 - \$15,000	None		
SSGAcollege Today portfolio  Location: NV  Description: Direct payment to NC State University	JT	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<u>~</u>
Vanguard Target Retirement Fund 2025FD	SP	\$15,001 - \$50,000	Tax-Deferred	None	П

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SSGAcollege Today portfolio  Location: NV  Description: Aggregate for monthly deposits to 529 plan	JT	Monthly	P	\$1,001 - \$15,000	
SSGAcollege Today portfolio  Location: NC  Description: Direct payment to NC State University for Tuition	JT	07/30/2013		\$1,001 - \$15,000	

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Brent R. Ellmers, M.D.	Spouses Salary	N/A

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	PNC Bank	October 2000	Mortgage	\$250,001 - \$500,000
JT	PNC Bank	October 2003	Home Equity Line of Credit	\$50,001 - \$100,000
JT	New Century Bank	August 2008	Loan on Lot 1520 Carolina BLVD Topsail Beach, NC	\$250,001 - \$500,000
JT	Chase Card Services	Dec 1013	CreditCard	\$10,000 - \$15,000
JT	Capitol One Bank, Charlotte	Dec 2013	Credit Card	\$10,000 - \$15,000
JT	Barclay Card, Philadelphia PA	Dec 1013	Credit Card	\$10,000 - \$15,000
SP	PNC Bank	May 2013	Business Line of Credit	\$15,001 - \$50,000

# SCHEDULE E: Positions

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	<b>End Date</b>	Itinerary	Lodging?	Food?	Family?
Congressional Institute	01/16/2013	01/18/2013	Washington, DC - Williamsburg, VA - Washington, DC	<u> </u>	<b>✓</b>	<u> </u>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Yes No

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**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **COMMENTS**

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mrs. Renee L. Ellmers, 05/15/2014