≢ PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT UNITED STATES HOUSE OF REPRESENTATIVES Report Status Filer Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Did you or your apouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Exemptions-Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Did you, your spouse, or dependent child purchase, self, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting If yes, complete and attach Schedule I. If yes, complete and attach Schedule V. Trusts-If yes, complete and attach Schedule IV. If yes, complete and attach Schedule II. 3 3 Member of the U.S. House of Representatives Annual (May 15) Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? David Bennett McKinley (Full Name) Amendment District: 1 State ≶ ğ š **Y88** 쭚 **%** 3 Termination ĕ č ğ ĕ **z** <u>S</u> Officer Or Employee Ę Ŗ S For use by Members, officers, and employees Did you hold any reportable positions on or before the date of fling in the current calendar year? Did you, your spouse, or a dependent child receive any reportable travel reimbursements for travel in the reporting period (worth more than \$350 Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise schedule attached for each "Yes" response. Each question in this part must be answered and the appropriate if yes, complete and attach Schedule VII. if yes, complete and attach Schedule VI. Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII from one source)? If yes, complete and attach Schedule IX Termination Date: FORM A Employing Office: (Daytime Telephone) 202-225-4172 Page 0 of 0 anyone who files more than 30 days be assessed against A \$200 penalty shall Office of the olding LEGISLATIVE RESOURCE CENTER , 20,2 MAY 15 PM 2: 55 DELIVERED Yes ¥85 8 Yes 8 š **S** S S ▢ **₹** ĕ KJ Š 중 ĕ š 図

SCHEDULE I - EARNED INCOME

Name David Bennett McKinley

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
McKinley & Associates, Wheeling, WV	Salary- McKinley	\$4,372
Critical Connections LLC, Wheeling, WV	Salary -Spouse	\$24,802
Ohio Valley Health Services & Education, Wheeling, WV	Salary-Spouse	\$25,019
David B McKinley, Architect/Engineer	Business Income	\$511

SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name David Bennett McKinley

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package. Employees may request a green envelope from the Clerk or use a plain envelope that is appropriately labeled.

Source	Activity	Date	Amount
None	None	12/31/11	None

SCHEDULE III - ASSETS AND "UNEARNED" INCOME Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the 믁 5 믘 If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic value exceeding \$1,900 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$206 in 4 Savings Plan. location in Block A. For rental or other real property held for investment, provide a complete address. For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific Provide complete names of stocks and mutual funds (do not use ticker symbols.) identify (a) each seset held for investment or production of income with a fair market "uneamed" income during the year. Asset and/or income Source 3 M Company Apple Corp Apache Corp Growth Fund American Funds EuroPacific Growth Fund American Funds EuroPacifac Abbott Laboratories **BLOCK A** None market value, please specify the method used At close of reporting year. If you use a valuation \$100,000 \$50,001 -\$15,000 \$1,001 -None \$50,000 \$15,001 None value should be "None." generated income, the method other than fair included only because it is If an asset was sold and is Value of Asset Year-End Name David Bennett McKinley **BLOCK B** specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if as income. Check "None" if the asset generated no income DIVIDENDS **DIVIDENDS/CAPI** during the reporting period. reinvested, must be disclosed do not allow you to choose Check all columns that apply For retirement accounts that DIVIDENDS DIVIDENDS TAL GAINS DIVIDENDS DIVIDENDS/CAPI TAL GAINS Type of Income BLOCKC NONE NONE \$5,001 - \$15,000 \$2,501 - \$5,000 or generated. "None" column. For all other assets, indicate the category of deferred income (such as 401(k) NONE gains, even if reinvested, must be disclosed as income. Check appropriate box below. Dividends, interest, and capital \$1 - \$200 "None" if no income was earned income by checking the plans or IRAs), you may check the investments or that generate taxnot allow you to choose specific For retirement accounts that do Amount of Income BLOCK D S S T S exceeding \$1,000 in exchanges (E) sales (S), or had purchases (P), Indicate if asset Transaction арогинд уевг. BLOCKE

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	R Name David Bennett McKinley	nnett McKinley		
	Artisan International Value Fund	None	DIVIDENDS	NONE	Ø
1	Artisan International Value Fund	\$50,001 - \$100,000	DIVIDENDS/CAPI TAL GAINS	\$5,001 - \$15,000	S(part)
ű	AT&T	None	DIVIDENDS/CAPI TAL GAINS	\$2,501 - \$5,000	S
JT	Best Buy Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Cisco Systems	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	ס
JT	DEAB LLC II rental property, 2001 Main St., Wheeling WV	\$500,001 - \$1,000,000	RENT/INTEREST /DIVIDENDS	\$15,001 - \$50,000	
T	DEAB LLC, rental property. Maxwell Bldg., 32 20th St., Wheeling, WV	\$500,001 - \$1,000,000	RENT/INTEREST	\$1,001 - \$2,500	
	Double Core Fixed Income I	\$1,001 - \$15,000	None	NONE	ק
	DWS GNMA Fund	\$1,001 - \$15,000	None	NONE	ט
JT	EMC Corp	\$15,001 - \$50,000	DIVIDENDS	NONE	
	Fidelity New Markets Income	\$1,001 - \$15,000	None	NONE	ט
JΓ	Fidelity New Markets Inc	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	ס
JT	Fidelity Select Money Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
স	Fidelity Tax-Free Money Market	\$50,001 - \$100,000	INTEREST	\$1 - \$200	

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SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name David Bennett McKinley	nnett McKinley		
JT	First Trust AMEX Biotechnology ETF	\$15,001 - \$50,000	DIVIDENDS	NONE	
	FMI Common Stock Fund	\$1,001 - \$15,000	None	NONE	יסי
1	FMI Common Stock Fund	\$50,001 - \$100,000	DIVIDENDS	\$5,001 - \$15,000	
ង	General Electric Corp	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Hussman Stategic Total Return Fund	None	DIVIDENDS	NONE	S
ង	Hussman Strategic Total Return	None	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	ဟ
	Industrial Select Sector SPDR	\$1,001 - \$15,000	None	NONE	ס
J	iPath.DJ-UBS Commodity Index ETN	\$50,001 - \$100,000	DIVIDENDS	NONE	P
	lpath DJ-UBS Commodity Index ETN	\$1,001 - \$15,000	None	NONE	טד
J	iSHares MSCI Brazil Small Cap Index	\$15,001 - \$50,000	DIVIDENDS	NONE	ק
	iShares MSCI EAFE Index	\$1,001 - \$15,000	None	NONE	P
JT	iShares MSCI EAFE Index	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
JT	iShares Russell 1000 Growth ETF	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	ק
	Ishares Russell 2000 Index Fund	None	DIVIDENDS	NONE	PS

SCHEDULE III -
ASSETS
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SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name David Bennett McKinley	nnett McKinley		1
JL	TT .	None	DIVIDENDS	\$201 - \$1,000	S
JT	IVA Worldwide Fund	None	DIVIDENDS/CAPI TAL GAINS	\$5,001 - \$15,000	S
	IVA Worldwide I Fund	None	DIVIDENDS	NONE	S
JT	Johnson & Johnson	None	DIVIDENDS	NONE	S
Τυ	JP Morgan Chase	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	ד
JT	Leuthold Global I	\$50,001 - \$100,000	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	ס
	Leuthold Global I	\$1,001 - \$15,000	None	NONE	
JT	Lincoln National Life Ins Cash Value	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Main Street Financial Services	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JŢ	Main Street Financial Services	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
JT	MainStay Floating Rate Fund	None	DIVIDENDS	\$2,501 - \$5,000	S
	MainStay Floating Rate Index	\$1,001 - \$15,000	None	NONE	
J	Market Vectors Agribusiness	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	P
	Market Vectors Agribusiness ETF	\$1,001 - \$15,000	None	NONE	ס

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_	SCHEDUI	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name David Bennett McKinley	nnett McKinley		
	Ţ	Market Vectors Brazil Small Cap ETF	None	DIVIDENDS	NONE	PS
		Market Vectors Brazil Small Cap ETF	\$1,001 - \$15,000	None	NONE	ש
	ŢŢ	McDonalds Corp	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
		McKinley & Associates ESOP note receivable	\$100,001 - \$250,000	INTEREST/Other: -Note ayments	\$100,001 - \$1,000,000	
		McKinley & Associates PSP(401K and Profit Sharing Plan)	\$500,001 - \$1,000,000	DIVIDENDS/INTE REST	NONE	
	T	McKinley & Associates- Architural/Engineering Firm	\$1,000,001 - \$5,000,000	INTEREST	NONE	

SP

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OVHS&E Pension Plan

\$100,000 \$50,001 -

DIVIDENDS

NONE

Savings Plan

OVHS&E 401K Retirement

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Oppenheimer Developing

\$15,001 -\$50,000

DIVIDENDS

\$201 - \$1,000

\$100,001 -

DIVIDENDS

NONE

\$250,000

\$1,001 -\$15,000

None

NONE

\$15,001 -\$50,000

DIVIDENDS

\$201 - \$1,000

V

Markets Fund

Markets A

Oppenheimer Developing

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Nucor Corp

Deferred Annuity

Mutual of America Tax-

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Morgan Stanley Insti Mid Cap Growth Fund

\$15,001 -\$50,000

DIVIDENDS

\$1,001 - \$2,500

T

\$100,001 -\$250,000

DIVIDENDS/INTE REST

NONE

Morgan Stanley Instl Mid Cap Growth Fund

\$1,001 -\$15,000

None

NONE

Architural/Engineering Firm

Note Receivable

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	David Bennett McKinley		
Τľ	Peabody Energy	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
J	Pepsico	None	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	S
	Perkins Small Cap Value	\$1,001 - \$15,000	None	NONE	
4	Perkins Small Cap Value Fund	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	
5	Pfizer Corp	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
្ន	Phillip Morris International	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	PIMCO All Asset All Authority	\$1,001 - \$15,000	DIVIDENDS	NONE	ס
JT	PIMCO all Asset All Authority Fund	\$50,001 - \$100,000	DIVIDENDS	\$1 - \$200	PS(part)
	PIMCO Total Return	\$1,001 - \$15,000	None	NONE	S(part)
SP	Preston, WV, Preston County Timberland, 90 acres co owned with 5 others(Siblings and extended Family)	\$15,001 - \$50,000	Other: (Periodic Timber Sales	NONE	
J	Procter & Gamble Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
÷	Public Storage Corp	None	DIVIDENDS/CAPI TAL GAINS	\$5,001 - \$15,000	S
SP	Russell Life Points Growth Strategy	\$50,001 - \$100,000	None	NONE	י

SCHEDULE III -
- ASSETS AND
"UNEARNED"
INCOME

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	E Name David Bennett McKinley	nnett McKinley		
SP	Russell LifePoints Growth Strategy	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Symons Value Fund	\$1,001 - \$15,000	None	NONE	
	T Rowe Price Blue Chip Growth	\$15,001 - \$50,000	None	NONE	
JT	T Rowe Price Blue Chip Growth Fund	None	DIVIDENDS/CAPI TAL GAINS	\$5,001 - \$15,000	တ
JT	The Travelers Companies	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	ס
JT	Unit Corporation	\$15,001 - \$50,000	DIVIDENDS	NONE	
JT	Vanguard Financials ETF	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Vanguard High Yield Tax Exempt Admiral Fund	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	q
្ន	Vanguard Interm-Term Tax Exempt Fund	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	P
Jī	Vanguard Limited-Term Tax Exempt Fund	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	P
	Vanguard Mega Cap 300 Value Index ETF	\$1,001 - \$15,000	None	NONE	P
1	Ventas	None	DIVIDENDS/CAPI TAL GAINS	\$5,001 - \$15,000	8
JT	VF Corporation	\$15,001 - \$50,000	DIVIDENDS	NONE	ס

Wasatch 1st Source Long/Short Fund

None

DIVIDENDS

NONE

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SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	IE Name David Bennett McKinley	ennett McKinley		
TL	Wasatch 1st Source Long/Short Fund	None	DIVIDENDS/CAPI TAL GAINS	S/CAPI \$5,001 - \$15,000 S	Ø
	Wells Fargo CPI + 1% CD Note due 4/9/12	\$1,001 - \$15,000	None	NONE	
JT	Wells Fargo CPI+ 1% Note Due 4/9/12	\$50,001 - \$100,000	Other: Original Int discount)	\$1,001 - \$2,500	-
SP	Wesbanco Checking and Savings	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	Wesco International Corp	\$15,001 - \$50,000	DIVIDENDS	NONE	P
JT	WisdomTree Dividend Ex - Financials ETF	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	ס

Name David Bennett McKinley

transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange

JT DC,	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
Τľ	3 M Company	S	Yes	1/25/11	\$15,001 - \$50,000
Τ̈́	Abbott Laboratories	P	N/A	12/9/11	\$15,001 - \$50,000
	American Funds EuroPacifac Growth Fund	S	No	2/25/11	\$15,001 - \$50,000
ΤĽ	American Funds EuroPacific Growth Fund	S	Yes	6/27/11	\$100,001 - \$250,000
T	Artisan International Value Fund	S	Yes	6/27/11	\$50,001 - \$100,000
	Artisan International Value Fund	S	No	2/25/11	\$1,001 - \$15,000
Л	AT&T	S	Yes	3/1/11	\$15,001 - \$50,000
Ţ	Cisco Systems	P	A/N	3/9/11	\$1,001 - \$15,000
	Double Core Fixed Income I	P	A/N	12/7/11	\$1,001 - \$15,000
	DWS GNMA Fund	ם	N/A	8/4/11	\$1,001 - \$15,000
	DWS GNMA Fund	, P	N/A	12/7/11	\$1,001 - \$15,000

Name David Bennett McKinley

SP,		Type of	Capital Gain in Excess	3	
Ţ	Fidelity New Markets Inc	P	N/A	8/17/11	\$15,001 - \$50,000
	Fidelity New Markets Inc	ס	N/A	12/7/11	\$1,001 - \$15,000
	FMI Common Stock Fund	ס	N/A	2/25/11	\$1,001 - \$15,000
	Hussman Stategic Total Return Fund	S	No	2/25/11	\$1,001 - \$15,000
JT	Hussman Strategic Total Return	S	Yes	3/1/11	\$50,001 - \$100,000
	Industrial Select Sector SPDR	ס	N/A	2/25/11	\$1,001 - \$15,000
	lpath DJ-UBS Commodity Index ETN	ם	N/A	8/4/11	\$1,001 - \$15,000
JT	iPath DJ-UBS Commodity Index ETN	ס	N/A	3/1/11	\$50,001 - \$100,000
	lpath DJ-UBS Commotdity Index ETN	ט	N/A	2/25/11	\$1,001 - \$15,000
	iSahres Russell 2000 index	S(part)	No	2/25/11	\$1,001 - \$15,000
JT	iSHares MSCI Brazil Small Cap Index	ס	N/A	12/21/11	\$15,001 - \$50,000

Name David Bennett McKinley

SP, DC,	Asset	Type of Transaction	Capital Gain in Excess of \$2007	Date	Amount of Transaction
JT	iShares MSCI EAFE Index	S(part)	No	12/9/11	\$15,001 - \$50,000
	iShares MSCI EAFE Index	P	N/A	2/25/11	\$1,001 - \$15,000
Ţ	ishares MSCI EAFE Index	ס	N/A	6/28/11	\$100,001 - \$250,000
JT	iShares Russell 1000 Growth ETF	P	N/A	3/1/11	\$50,001 - \$100,000
Τľ	Ishares Russell 1000 Index fund	ס	N/A	3/9/11	\$1,001 - \$15,000
JT	Ishares Russell 1000 Index Fund	T	N/A	3/9/11	\$1,001 - \$15,000
	iShares Russell 2000 Index	S	No	9/22/11	\$1,001 - \$15,000
	Ishares Russell 2000 Index Fund	ס	N/A	9/22/11	\$1,001 - \$15,000
	Ishares Russell 2000 Index Fund	P	A/N	2/25/11	\$1,001 - \$15,000
JT	T	S	No	9/22/11	\$15,001 - \$50,000
JT	IVA Worldwide Fund	· w	Yes	3/1/11	\$50,001 - \$100,000

Name David Bennett McKinley

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	IVA Worldwide I Fund	S	No	2/25/11	\$1,001 - \$15,000
Τľ	Johnson & Johnson	S	No	1/25/11	\$1,001 - \$15,000
Τľ	JP Morgan Chase	סי	N/A	6/28/11	\$1,001 - \$15,000
Ţ	Leuthold Global I	P	N/A	3/9/11	\$1,001 - \$15,000
Τľ	MainStay Floating Rate Fund	P	N/A	3/1/11	\$15,001 - \$50,000
JΤ	MainStay Floating Rate Fund	S	No	8/17/11	\$100,001 - \$250,000
	Market Vectors Agribusiness ETF	d	N/A	8/4/11	\$1,001 - \$15,000
JT	Market Vectors Agribusiness ETF	d	N/A	8/4/11	\$50,001 - \$100,000
JT	Market Vectors Brazil Small Cap ETF	þ	N/A	3/1/11	\$15,001 - \$50,000
JT	Market Vectors Brazil Small Cap ETF	b	N/A	3/9/11	\$15,001 - \$50,000
	Market Vectors Brazil Small Cap ETF	ס	N/A	2/25/11	\$1,001 - \$15,000

Name David Bennett McKinley

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Market Vectors Brazill Small Cap ETF	S	No	12/21/11	\$15,001 - \$50,000
Lſ	Morgan Stanley Instl Mid Cap Growth	ס	N/A	6/28/11	\$15,001 - \$50,000
ΤĽ	Morgan Stanley Instl Mid Cap Growth Fund	P	N/A	3/9/11	\$1,001 - \$15,000
T	Nucor Corp	ס	N/A	3/9/11	\$1,001 \$15,000
Τľ	Pepsico	S	Yes	3/1/11	\$15,001 - \$50,000
JT	PIMCO All Asset All Authority	ד	N/A	3/9/11	\$1,001 - \$15,000
	PIMCO All Asset All Authority	Þ	N/A	2/25/11	\$1,001 - \$15,000
JT	PIMCO All Asset All Authority Fund	S(part)	No	12/9/11	\$50,001 - \$100,000
JT	PIMCO all Asset All Authority Fund	P	N/A	3/1/11	\$1,001 - \$15,000
	PIMCO All Asset All Authority Fund	S(part)	N _o	2/25/11	\$1,001 - \$15,000
ㅋ	PIMCO all Asset All Authority Fund	P	A/N	1/24/11	\$15,001 - \$50,000

Name David Bennett McKinley

SP, DC,	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	PIMCO Total Return	S(part)	N _o	12/7/11	\$1,001 - \$15,000
	PIMCO Total Return	ס	N/A	2/25/11	\$1,001 - \$15,000
J	Public Storage Corp	S	Yes	3/1/11	\$15,001 - \$50,000
Sp	Russell Life Points Growth Strategy	ס	N/A	8/15/11	\$1,001 - \$15,000
5	T Rowe Price Blue Chip Growth Fund	S	Yes	3/1/11	\$50,001 - \$100,000
JT	The Travelers Companies	סי	N/A	3/9/11	\$1,001 - \$15,000
JT	Vanguard High Yield tax Exempt Admirat Fund	ק	N/A	3/1/11	\$15,001 - \$50,000
듸	Vanguard High Yield Tax Exempt Admiral Fund	P	N/A	12/9/11	\$15,001 - \$50,000
4	Vanguard High Yield Tax Exempt Admiral Fund	P	N/A	8/4/11	\$15,001 - \$50,000
JT	Vanguard Interm Term Tax Exempt Fund	P	N/A	1/24/11	\$50,001 - \$100,000
1	Vanguard Interm Term Tax Exempt Fund	P	N/A	8/4/11	\$1,001 - \$15,000

Name David Bennett McKinley

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess	Date	Amount of Transaction
ΤĽ	Vanguard Limited Term Tax Exempt Fund	P	N/A	3/1/11	\$15,001 - \$50,000
1	Vanguard Limited Term Tax Exempt Fund	ס	N/A	3/9/11	\$1,001 - \$15,000
្ន	Vanguard Limited Term Tax Exempt Fund	ס	N/A	8/4/11	\$1,001 - \$15,000
7	Vanguard Limited Term Tax Exempt Fund	ס	N/A	8/17/11	\$50,001 - \$100,000
7	Vanguard Limited Term Tax Exempt Fund	ס	N/A	12/9/11	\$15,001 - \$50,000
JT	Vanguard Limited Term Tax Exempt Fund	ס	N/A	1/24/11	\$15,001 - \$50,000
Ţ	Ventas	S	Yes	3/1/11	\$15,001 - \$50,000
	Ventas	S	No	2/25/11	\$1,001 - \$15,000
7	VF Corporation	P	A/N	12/6/11	\$15,001 - \$50,000
	Wasatch 1st Source Long/Short Fund	S	No	8/4/11	\$1,001 - \$15,000
ㅋ	Wasatch 1st Source Long/Short Fund	Ś	Yes	8/4/11	\$100,001 - \$250,000

Name David Bennett McKinley

Type of Gain in Excess of \$200?	Type of Transaction
Capital Gain in Excess of \$200?	3/9/
	Date 3/9/11

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name David Bennett McKinley

spouse or dependent child that is totally independent of his or her relationship to you. the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the

Source	Date(s)	Point of Departure- Destination-Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Lodging? Food? Member Included? (Y/N) (Y/N) (Y/N)	Days not at sponsor's expense
Source	Date(s)	Destination-Point of Return	(Y/N)	(Y/N)	(Y/N)	expense
American Isreal Education Foundation	Aug 20- 28, 2011	Pittsburgh-Tel Aviv- Pittsburgh	~	4	Υ	0
King Coal Club	Jun16-18, 2011	Washington,DC-White Sulpher Springs, WV-Wheeling, WV	~	~	Υ	0

SCHEDULE VIII - POSITIONS

Name David Bennett McKinley

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
President-resigned 2011	McKinley & Associates, Inc
President-Resigned 2011	Northwood Art Glass Co
Partner, Member	Maxwell Center, LLC Maxwell Partners, LLC
Partner/Member	DEAB, LLC DEAB, LLC II
Board Member-Emeritus	West Virginia Independence Hall Foundation
Commisioner-Resigned 2011	West Virginia Captial Building Commission
Board Member	Ohio Valley Industrial Building Corporations

SCHEDULE IX - AGREEMENTS

Name David Bennett McKinley

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
8/22/08	McKinley & Associates ESOP Trust, David B McKinley	ESOP purchased 30% of the shares of McKinley & Associates and have a formal loan agreement to pay minimum of
12/31/11	McKinley & Associates, McKinley and Associates ESOP, David B McKinley	Esop entered into an agreement with Mr. McKinley and McKinley & Associates to purchase the remaining ownership held by filer. The formal loan agreement to pay a min of81,817.61/Qtr at Prime+1% mat 9/30/27

FOOTNOTES	ES	Name David Bennett McKinley	
Number	Section / Schedule	Footnote	This note refers to the following item
	Schedule III	Traditional financial investments are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades. Most of the traditional investmensts not held jointly with spouse are in Filers' IRA accounts.	
2	Schedule IV	See footnote 1 above.	