



Filing ID #10007182

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Daniel Webster  
**Status:** Member  
**State/District:** FL10

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/15/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3400 Old Winter Garden Road		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Orlando, FL, US					
Bank of America Accounts		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
BB&T Bank Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Central Florida Credit Union Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Florida Retirement System Defined Benefit Plan		Undetermined	None		<input type="checkbox"/>
Southern Farm Bureau Fixed Annuity (IRA)		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Annuity payment reported on Schedule C					
Sun America Fixed Annuity (IRA, SEP)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Vanguard Wellington Fund (VWELX)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wachovia Checking Account		\$1,001 - \$15,000	None		<input type="checkbox"/>
Webster Air Conditioning and Heating Inc. Stock		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Stock in privately-held HVAC Company, Orlando, FL					

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Southern Farm Bureau Fixed Annuity (IRA)	Annuity payment	\$1,267
COMMENTS: Filer received the full payout of the annuity assets in 2014.		
Webster Air Conditioning and Heating	Advisory Fees	\$13,000
Carrier UTC Shared Benefits Services	Contingent Payment	\$9,561
COMMENTS: Disbursement from fund established and maintained by a vendor of Webster Air Conditioning and Heating. Fund balance accrued during the time the filer owned Webster AC/H and was paid out to him upon turning 65. At no time prior to receiving the payment was filer entitled to the funds, and the payment amount and fact of disbursement was entirely at the payor's discretion. Accordingly, this was not an "asset" or an "agreement" and was therefore not reported on prior reports.		

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President (uncompensated)	Webster Air Conditioning and Heating, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Myself and the Florida Retirement System	I am a participant in the Florida Retirement System defined benefit retirement plan (based on 28 years in FL legislature). Not yet receiving benefits.

SCHEDULE G: GIFTS

Source	Description	Value
Fun Spot of Florida, Inc. (Orlando, FL, US)	Donation to Legal Expense Fund	\$5,000
Chicone Groves, LLP (Orlando, FL, US)	Donation to Legal Expense Fund	\$1,000
POTS Investors, LLC (Orlando, FL, US)	Donation to Legal Expense Fund	\$500
COMMENTS: Subchapter S Shareholder allocation: \$200 - Patrick T. Christiansen, Orlando, FL \$200 - O'Ann E. Christiansen, Orlando, FL \$50 - Todd M. Christiansen, Orlando, FL \$50 - Sean C. Christiansen, Orlando, FL		

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Daniel Webster , 05/15/2015