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ITED STATES HOUSE OF REPRESENTATIVES  FORM B  IANCIAL DISCLOSURE STATEMENT  May 29, 2012  For use by candidates and new employees	INDIUE WALL 1 of 5	1 of <b>5</b>
	2012 JUN 11 PM 1: 29	) (1)
Name: Marvin Kirby Roberts III Daytime Telephone:	U.S. HUGSE OF REFRESENTATIVES	WES C
6	(Office Use Only)	
Filer  X Candidate for the State: Texas Date of May 29, 2012  House of Representatives District: 27  Status New officer or Employing Office: District: 27  Election: May 29, 2012 Amendment against any individual more than 30 days late.		assessed who files
In all sections, please type or print clearly in blue or black link.		:
I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  Yes X No II Did you hold any reportable positions on or before the date of fiting in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes	S N
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold arry reportable asset worth more than \$1,000 at the end of the period?  Yes No X with an outside entity?  If yes, complete and attach Schedule V.	Yes	∑ §
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  Yes X No Hyee, complete and attach Schedule III.	Yes X	Š
Each question in this part must be answered and the appropriate schedule attached for each "Yes" response	sponse.	
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS  TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?	Ves 7	<b>№</b>
<b>EXEMPTION</b> —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes	N <sub>0</sub>

## STHEDULE I - EARNED INCOME (INCLUDING HONORARIA)

Name Marvin Kirby Roberts III

Page 1 of 5

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income	than the filer's current employme mount of any honoraria; list only	ployment by the U.S. Government) totalling \$200 or ist only the source for other spouse earned income	nt) totalling \$200 or use earned income
exceeding \$1,000. See examples below. <b>Exclude:</b> Military pay (such as National Guard or Reserve pay), federal retirement programs, and benue	ement programs, and benefits re	efits received under the Social Security Act	security Act.
Course disability data of countries for homography		Amount	unt
Source (include date of receipt for honorana)	lype	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
_	Director's Fee	\$400	\$3,200
XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
The University of Texas, McCombs Business School	Salary	\$8000	\$8000
Roberts & Roberts, PLLC	,		
			2000

						Л	දි .	Ş	Description of the management	2 5 5 S	Pro difference of the property
				Real F	Stock		DC, Examples:	,	For an ownership intential is not publicly traci- that is not publicly traci- cases, the nature of its location in Block A.  Exclude: Your persons homes and vacation is income during the repo- ing \$5,000 or less in income during the repo- ing \$5,000 or less in the accounts; and eny fire derived from, a federal the Thrift Sevings Plan.  If you so choose, you income source is that o ent child (DC) or is joint the optional column on th	account and its value at the effor rental or other real proprovide a complete address.	Asset and/or Indentity (a) each asset held in derrithy (a) each asset held in income with a fair market the end of the reporting a reportable asset or sources more than \$200 in "uneame Provide complete names of (do not use ticker symbols). For all IRAs and other retire plans that are self-directed have the power, even if not a cliffic investments), provide the first ecoeunt that accounts we provide only the name of
				Real Property		1st Bank of Paducah, KY accounts	Simon & Schuster	SP Mega Corp. Stock	est in a privately-held business ed, state the name of the busi- activities, and its geographic al residence, including second ornes (unless there was rental ring period); any deposits total- personal checking or savings sendal interest in, or income retirement program, including may indicate that an asset or if your spouse (SP) or depending the far left.  The far left.	account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address.	Asset and/or income Source identity (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols).  For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not avercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the
-				-	<del>                                     </del>				None		* in organia marketing
<del></del>				×	×		=	-	\$1 - \$1,000 \$1,001 - \$15,000	<u>в</u>	Indication reports of reports valuation market market method reports as reports only be income "None."
- 1				<del>                                     </del>	<del>                                     </del>		Def.		\$15,001 - \$50,000	<del></del>	e, tt
					†		Indefinite	×	\$50,001 - \$100,000	П	BLOCK B  Value of Asset Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.  If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."
	$\neg$				1	×			\$100,001 - \$250,000	71	BLOCK B  Je of As  Je of assu  Jear. If y  Sthod oth  Jease  Jeas
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<b></b>				<b></b>	<b>†</b>	╅	<del>-</del>		CAPITAL GAINS		Harate Co.
			l		†	T			EXCEPTED/BLIND TRUST		Type of ince  Type of ince  Check all columns the retirement accounts is allow you to choose sponded from that ger ments or IRAs), you must be plans or IRAs), you must be relinvested, must be as income. Check "lasset generated no in the reporting period.
						1			TAX-DEFERRED		
							Royalties		Other Type of Income (Specify: e.g., Partnership Income or Farm Incom	e)	Type of Income  Type of Income  Check all columns that apply. For retirement accounts that do not allow you to choose specific invest-deferred income (such as 401(k) plans or IFA/s), you may check the "fax-Deferred" column. Dividends, interest, and capital gains, even it reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.
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<u> </u>			<u> </u>	<u> </u>	<del> </del>		_	×	\$1,001 - \$2,500 <	Current Year	For Nor apprince
<b></b>			<b></b>		╄	×	×		\$2,501 - \$5,000 <	4 2	Amount of Income  Amount of Income  For assets for which you checked "Tax- Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.
<u> </u>				1	┼	╀	⊢		\$5,001 - \$15,000 \leq \text{\$5,001 - \$15,000}	13	e kolo
-			├	1-	<del> </del>	┢		$\vdash$	\$5,001 - \$15,000 ≤ \$15,001 - \$50,000 ≤ \$50,001 - \$100,000 ≦	1 8	BLOCK D  Amount of Income  assets for which you checked "Tax- arred" in Block C, you may check the ne" column. For all other assets, indicate category of income by checking the ropriate box below. Dividends, interest, capital gains, even if reinvested, must lisclosed as income. Check "None" if no me was earned or generated.
<del>  -</del>			<del> </del>	-	1-	┰	$\vdash$	$\vdash$	\$100,001 - \$1,000,000	-  ≒	o Bana Bana Bana Bana Bana Bana Bana Ban
<del>                                     </del>		<del></del>	<del>                                     </del>	┼	+	╁	<del> </del>	Н			BLOCK D  Amount of Income for which you che n Block C, you may mn. For all other ass ry of income by ch box below. Dividend gains, even if reinw id as income. Check earned or generated
			<del>                                     </del>	1	+	1	<del> </del>	Н	\$1,000,001 - \$5,000,000 × Over \$5,000,000 ×	1	BLOCK D  Int of In  which you  K C, you  or all othe  income elow. Div.  yeven if  ncome. (  od or gene
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						I			\$1,001 <b> \$2,50</b> 0 <b>2</b>	] }	Income  you checked "Tax- you may check the other assets, indicate me by checking the Dividends, interest, in if reinvested, must ne. Check "None" if no generated.
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			4			-				_	_

#### SCHEDULE III - LIABILITIES

Name Marvin Kirby Roberts III

Page 4 of \$

Heport liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount ling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibowed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-

					SP, DC, JT
		Capital One	Access	Example:   First Bank of Wilmington, DE	Creditor
			May 2007	May 1998	Date Liability Incurred mo/year
		Credit Card	May 2007 Student Loan	Mortgage on 123 Main Street, Dover, DE	Type of Liability
		×			\$10,001— \$15,000
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L				<u> </u>	\$50,000,000 Over

#### SCHEDULE IV - POSITIONS

any nonprofit organization, any labor organization, or any educational or other institution other than the United States Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise,

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature

and positions soint of an inchorary national	
Position	Name of Organization
Lecturer	The University of Texas, McCombs Business School
Attorney	Roberts & Roberts, PLLC
President/Director	The Marley Memorial Foundation
Manager	Nostra, LLC
Of Counsel	The Law Offices of Kayon Adli

### SCHEDULE V — AGREEMENTS

Name Page S of J

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefft plan maintained by a former employer.

Paries to		Towns of Associate

# SCHEDULE VI -- COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I.

The state of the s	
Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting services
Roberts & Roberts, PLLC	Legal Services
The University of Texas, McCombs School of Business	Teaching
The Law Offices of Kavon Adli	Legal Services