

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Tom McClintock

Status: Member State/District: CA04

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

Filing Date: 05/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of New York Mellon Corporation (BK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
California Legislators' Retirement System		Undetermined	Pension Payment	\$5,001 - \$15,000	
California Public Employees' Retirement System		Undetermined	Pension Payment	\$2,501 - \$5,000	
Oppenheimer Funds Symbol OAAAX, Portfolio Solutions	SP	\$1,001 - \$15,000	None		П
Security Benefit Investments/Guggenheim World Equity Income	SP	\$1,001 - \$15,000	None		П
Security Benefits Investment Mix/Fidelity Adv Value Strategies	SP	\$1,001 - \$15,000	None		
Wells Fargo Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
California Legislators' Retirement System	Pension	\$6,540.00
California Public Employees Retirement System	Pension	\$3,611.76
NRT West	Spouse salary	N/A
Diane M. Pennisi	Spouse salary	N/A
Petru and Associates, Ltd.	Spouse professional fees	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo Home Mortgage	December, 2004	Mortgage on personal residence	\$250,001 - \$500,000
JT	U.S. Department of Education	2010 - 2012	Parent-Plus Loans	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2008	State of California	Pension annuity for service in CA State Legislature

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tom McClintock, 05/12/2017