



Filing ID #10024158

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Tim Greimel  
**Status:** Congressional Candidate  
**State/District:** MI11

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2017  
**Filing Date:** 07/12/2018  
**Period Covered:** 01/01/2015– 12/31/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AB H/I Muni PFT ADV [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
AB Muni Inc Natnl ADV [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Caterpillar, Inc. (CAT) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Fidelity Investments [IH]		\$15,001 - \$50,000	Tax-Deferred		
First Eagle Global I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
First Trust Consumer Discret [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
First Trust DJ Internet [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ICMA RC [PE]		\$15,001 - \$50,000	Tax-Deferred		
IShares S&P 100 [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
IShares S&P 500 Val [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
IShares S&P Midcap 400 [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
IShares SP Smallcap 600 [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Mass Mutual [WU]		\$50,001 - \$100,000	None		
Morgan Stanley Bank N.A. [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley Bank N.A. [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Pepsico, Inc. (PEP) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
ROTH IRA ⇒ Artisan Cap Adv [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Columbia Select LG Cap GW [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Davis New York Venture Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Harding Loevner Intl Eqty Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Invesco Small Cap Value Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ IShares NASDQ Biotech [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IShares US Energy [EF]					
ROTH IRA ⇒ Morgan Stanley Bank N.A. [BA]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Templeton Global BD FD Adv [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Victory RS Small Cap Growth Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Virtus NWFLT MLTSEC SHTM BD 1 [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Western Asset Core Plus BD 1 [MF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Wisdomtree Europe Hedged Equit [EF]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ Wisdomtree Trust Japn Hedge [EF]		\$1,001 - \$15,000	Tax-Deferred		
State of MI 401(k) [PE]		\$15,001 - \$50,000	Tax-Deferred		
Wisdomtree Europe Hedged Equit [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Wisdomtree Trust Japn Hedge [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Michigan	Legislator	\$68,443.00	\$88,648.00

SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Minority leader	MI House of Rep

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- ROTH IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tim Greimel , 07/12/2018