



Filing ID #10000204

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Aelea Christofferson  
**Status:** Congressional Candidate  
**State/District:** OR02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 04/10/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
20586 Scarlet Sage Bend, OR 97702  LOCATION: Bend/Deschutes, OR, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
56857 Enterprise #H7 Sunriver OR 97707  LOCATION: Sunriver/Deschutes, OR, US	JT	\$100,001 - \$250,000	Rent	None	\$5,001 - \$15,000
Alliance SIMPLE ⇒ Alliance Growth & Income		\$50,001 - \$100,000	Tax-Deferred	None	None
Alliance SIMPLE ⇒ Alliance Growth & Income	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
Alliance SIMPLE ⇒ Alliance Premier Growth	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
ATL Communications, Inc, 100% Interest  LOCATION: Sunriver/Deschutes, OR, US DESCRIPTION: Sub S Corporation established 3/1/97		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of the Cascades Checkins		\$1,001 - \$15,000	None		
Famers New World Life	SP	\$15,001 - \$50,000	None		
Franklin Templeton SIMPLE ⇒ Franklin Rising Dividends	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
Franklin Templeton SIMPLE ⇒ Templeton Developing Markets		\$15,001 - \$50,000	Tax-Deferred	None	None
Franklin Templeton SIMPLE ⇒ Templeton Growth	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
ING Money Market		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Inherited IRA ⇒ Alliance Premier Growth		\$50,001 - \$100,000	Tax-Deferred	\$2,501 - \$5,000	\$2,501 - \$5,000
Inherited IRA ⇒ Fidelity Europe		\$1,001 - \$15,000	Tax-Deferred	None	None
Inherited ROTH ⇒ Fidelity Contrafund		\$15,001 - \$50,000	Tax-Deferred	None	None
Inherited ROTH ⇒ Fidelity Puritan		\$15,001 - \$50,000	Tax-Deferred	None	None
Inherited ROTH ⇒ Fidelity Spartan 500		\$15,001 - \$50,000	Tax-Deferred	None	None
Inherited ROTH ⇒ Fidelity GNMA		\$15,001 - \$50,000	Tax-Deferred	\$2,501 - \$5,000	\$5,001 - \$15,000
Lumos Networks Corp. (LMOS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
National Farmers Union Life	SP	\$1,001 - \$15,000	None		
Nationwide Variable Annuity ⇒ Fidelity VIP Growth		\$1,001 - \$15,000	Tax-Deferred	None	None
NTELOS Holdings Corp. (NTLS)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Onpoint checking	JT	\$1,001 - \$15,000	None		
Oregon College Plan ⇒ Diversified US Equity Portfolio	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Money Market	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA SIMPLE ⇒ High Yield Income	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA SIMPLE ⇒ Income Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA SIMPLE ⇒ Income Fund		\$15,001 - \$50,000	Tax-Deferred	None	None
USAA SIMPLE ⇒ Small Company Growth	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
USAA SIMPLE ⇒ World Growth Fund	SP	\$15,001 - \$50,000	Tax-Deferred	None	None
USAA SIMPLE ⇒ World Growth Fund		\$50,001 - \$100,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Abbott Laboratories (ABT)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ AbbVie Inc. (ABBV)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ American Homes 4 Rent Common Shares of Beneficial Interest (AMH)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ BP p.l.c. (BP)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Brookfield Asset Management Inc. (BAM)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Stock Account ⇒ Brookfield Asset Management Inc. (BAM)		\$15,001 - \$50,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Brookfield Infrastructure Partners LP Limited Partnership Units (BIP)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Brookfield Property Partners L.P. Limited Partnership Units (BPY)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Eaton Corporation, PLC Ordinary Shares (ETN)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Energy Transfer Equity, L.P. Energy Transfer Equity, L.P. Common Units representing Limited Partners (ETE)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Enersis S A (ENI)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Exelon Corporation (EXC)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ FirstEnergy Corporation (FE)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Freeport-McMoRan Copper & Gold, Inc. (FCX)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ iShares MSCI Australia Index Fund (EWA)		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Stock Account ⇒ Johnson & Johnson (JNJ)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Lumos Networks Corp. (LMOS)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ National Grid Transco, PLC National Grid PLC (NGG)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ NextEra Energy, Inc. (NEE)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ NTELOS Holdings Corp. (NTLS)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ ONEOK Partners, L.P. (OKS)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Potash Corporation of Saskatchewan Inc. (POT)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Procter & Gamble Company (PG)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Prudential Financial, Inc. (PRU)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Symantec Corporation (SYMC)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Symantec Corporation (SYMC)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ TAL International Group, Inc. (TAL)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Telephone and Data Systems, Inc. Common Shares (TDS)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Cheesecake Factory Incorporated (CAKE)					
USAA Stock Account ⇒ Two Harbors Investment Corp (TWO)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ UnitedHealth Group Incorporated (UNH)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ USAA Money Market		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ USAA Money Market	SP	\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Walt Disney Company (DIS)		\$15,001 - \$50,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Williams Companies, Inc. (WMB)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Yahoo! Inc. (YHOO)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Yamana Gold Inc. Ordinary Shares (AUY)		\$1,001 - \$15,000	Tax-Deferred	None	None
USAA Stock Account ⇒ Yamana Gold Inc. Ordinary Shares (AUY)	SP	\$1,001 - \$15,000	Tax-Deferred	None	None

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ATL Communications Inc	Salary	\$21,000	\$84,000
ATL Communications Inc	Spouse Salary	\$15,000	\$60,000

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Onpoint Federal Credit Union	December 2005	Mortgage on Rental Home	\$100,001 - \$250,000
JT	Pennymac	May 2008	Mortgage of Condo	\$15,001 - \$50,000
JT	Chase Bank	May 2008	Line of Credit on condo	\$50,001 - \$100,000
JT	Bank of the West	Jan 2014	Mortgage on RV	\$50,001 - \$100,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Cover Oregon
Chairman of the Board	New Generations Early Childhood Development

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 1997	ATL Communications and Myself	Perform the duties and President and CEO

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Miscellaneous (Sunriver, OR, US)	Toll Free Resporg Services

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Alliance SIMPLE (Owner: SP)</li> <li>o Alliance SIMPLE</li> <li>o Franklin Templeton SIMPLE (Owner: SP)</li> <li>o Franklin Templeton SIMPLE</li> <li>o Inherited IRA</li> <li>o Inheritied ROTH</li> <li>o Nationwide Variable Annuity</li> <li>o Oregon College Plan (Owner: SP) LOCATION: OR</li> <li>o USAA SIMPLE (Owner: SP)</li> </ul>
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- USAA SIMPLE
- USAA Stock Account
- USAA Stock Account (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Aelea Christofferson , 04/10/2014