



Filing ID #10008549

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dr. Matthew Gerald Heinz  
**Status:** Congressional Candidate  
**State/District:** AZ02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2015  
**Filing Date:** 08/26/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Matthew G. Heinz, M.D., P.L.L.C. ⇒ Matthew G. Heinz, M.D., P.L.L.C. Bank of America Account		\$1,001 - \$15,000	None		
Penn Mutual Life Ins - cash surrender value		\$15,001 - \$50,000	None		
Personal Bank of America Account		\$15,001 - \$50,000	None		
Rental Home		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Tucson/Pima, AZ, US					
Thrift Saving Plan - retirement savings account		\$250,001 - \$500,000	None		
Tucson Paradise, L.L.C. ⇒ Tucson Paradise, L.L.C. Bank of America Account		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Arizona Inpatient Medicine Assoc.	Salary	\$20,670	\$58,690
Matthew G. Heinz, M.D., P.L.L.C.	Salary	\$86,500	N/A
Defense Finance & Acctg Serv	Salary	\$49,760.64	\$158,000

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	April 2015	Rental Home Mortgage	\$250,001 - \$500,000
	ACS/JP Morgan Bank	January 2003	Student Loans	\$50,001 - \$100,000
	Bank of America	Various	Revolving Charge Account	\$10,000 - \$15,000
	Quicken Loans	November 2011	Mortgage on personal residence	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Member	Matthew G. Heinz, M.D., P.L.L.C.
Member	Tucson Paradise, L.L.C.

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
April 2015	Arizona Inpatient Medicine Assoc.	Provide shift-based clinical services to patients as a physician for Green Valley Hospital and Tucson Medical Center; Partnership Track

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>Matthew G. Heinz, M.D., P.L.L.C. (100% Interest) LOCATION: Tucson/Pima, AZ, US</li> </ul>
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- Tucson Paradise, L.L.C. (100% Interest)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Matthew Gerald Heinz , 08/26/2015