



Filing ID #10029596

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Karen Bass  
**Status:** Member  
**State/District:** CA37

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2017  
**Filing Date:** 10/16/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA CREF ⇒ TIAA Traditional Account ⇒ TIAA CREF 401(a) Plan [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
TIAA CREF ⇒ TIAA Traditional Account ⇒ TIAA CREF 403(b) Plan [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings ⇒ USC Retirement Savings 401(a) - Fidelity Magellan [IH]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings - Fidelity Cash Reserve [IH]		None	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Land Home Mortgage	Nov 2009	Mortgage on Personal Residence (Los Angeles, CA)	\$250,001 - \$500,000
	SW Condo Bank	Mar 2016	Mortgage on Personal Residence (Washington,DC)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	National Endowment for Democracy
Board Member	National Foster Youth Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Congress	02/3/2017	02/5/2017	Washington, DC - Baltimore, MD - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Foster Youth Institute	06/4/2017	06/5/2017	Washington, DC - Jackson, MS - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
United Nations Foundation	07/23/2017	07/24/2017	Washington, DC - New York, NY - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Democratic Institute	08/3/2017	08/11/2017	Los Angeles, CA - Nairobi, Kenya - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	08/11/2017	08/13/2017	Washington, DC - Tunica, MS - Chicago,	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
IL							
Congressional Black Caucus Institute	11/16/2017	11/19/2017	Washington, DC - New Orleans, LA - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- ☐ TIAA CREF  
 DESCRIPTION: Teachers Insurance & Annuity Association College Retirement Equities Fund
- ☐ TIAA CREF ⇒ TIAA Traditional Account
- ☐ USC Retirement Savings  
 DESCRIPTION: Fidelity Cash Reserve (IH)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Karen Bass , 10/16/2019