



Filing ID #10025808

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jason Mrochek
Status: Congressional Candidate
State/District: TX26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 06/3/2019
Period Covered: 01/01/2018– 05/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Abbott 401(k) ⇒ GW&K [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	None
Abbott 401(k) ⇒ RGAGX [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Abbott Pension [DB]	JT	Undetermined	None		
Abbott RSU [SA]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Dividend + Interest + Capital Gains					
Rental Property [RP]	JT	\$250,001 - \$500,000	Capital Gains, Rent	\$12,878.00	\$19,586.00
LOCATION: Collin County, TX, US DESCRIPTION: Gross Rental income COMMENTS: Gross Rental income - does not account for mortgage, interest, taxes, or expenses					
USAA Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Includes proceeds from the sale of primary residence COMMENTS: Includes proceeds from the sale of primary residence					
USAA Savings #1 [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings #2 [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Abbott Laboratories	W-2 Employment	\$92,655.00	\$153,743.00
WNC Insurance	Spouse Salary	N/A	\$11,606.13
University of North Texas	Spouse Salary	\$6,788.78	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	December 2017	Real Estate Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	The Innovation Group, Inc.
Member	American Liberty Properties, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Abbott 401(k) (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jason Mrochek , 06/3/2019