FINANCIAL DISCLOSURE STATEMENT **UNITED STATES HOUSE OF REPRESENTATIVES** Name: FILER STATUS BRIAN KELLY < U.S. House of Representatives **Employing Office:** Candidates - Date of Election: New Member of or Candidate for New Officer or Employee Zes State: _ District: 2016 Shared Staff Filer Type (If Applicable): Daytime Telephone: For New Members, Candidates, and New Employees | LEGISLATIVE RESOURCE CENTER Principal Assistant FORM B ਰ Period Covered: January 1, Check if Amendment OSTMARK ILLEGIBLE of 6 A \$200 penalty shall be assessed against any individual who files more than 30 days late. U.S. HOUSE OF REPRESENTATIVES 17 SEP -7 PM 1: 18 (Office Use Only)

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	CORRESPONDING S	ATTACH THE (
Yes	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes No	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
Yes No	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
Yes No	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes No	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

Yes No	EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
Yes 🔲 No 🔯	TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: BRIAN KELLY JACKSON Page 2 | |<mark>오</mark>,

Use additional sheets if more space is required.	(AWSHX)	12	100 A	MULTELS (ANCEX)	2	Examples: Simon & Schuster	SP, EFF DC, Mega Corp Stock EFF	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you have a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Identify (a) each asset held for investment or production of income and with a fair merket value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned income during the year. Provide complete names of stocks and mutual funds (do not use only ticker symbols).	Assets and/or Income Sources	BLOCK A
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		×	×	×	Partnership Income	Royalbes	×	Spouse/DC Asset over \$1,000,000° NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		ul Check all columns that apply. For accounts se that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, the "Tax-Deferred" column. Dividends, the interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check out None" if the asset generated no income during the reporting period.	Type of Income	BLOCK C
		X	×	×	x	× × ×	*	None		Is For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. 4. Check "None" if no income was earned or generated. 1. Check "None" if no income was earned or generated. 2. Chumn XII is for assets held by your spouse or dependent child in which you have no interest.	Amount of Income	BLOCK D

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SCHEDULE C - EARNED INCOME

Name: BRIAN KELLY JACKSON Page 4 of 6

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

		Am	Amount
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
Examples: Civil War Roundtable (Oct. 2) Onlario County Board of Education	Spouse Salary	\$0 N/A	\$1,000 N/A
HISPAIN PLAIS MAEGRAHDON - PWOHUNG JO STULS	houses	*98,552, oy	
THREE RIVERS ANALYTICS LLC CONSULTING FOR CITY OF GROVE, OK	CONSULTING	2,000	
STRIETHERSTERN STATE UNIVERSITY	SALARY		\$ 100,541,25
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SCHEDULE D - LIABILITIES

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	BRIAN
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	JACKSON
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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. *Column K is for liabilities held solely by your spouse or dependent child.

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					Example					
					First Bank of Wilmington, DE			Creditor		
					5/98		MO/YR	Date Liability	1	
			Total Color		Mortgage on Rental Property, Dover, DE			Type of Liability		
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude**: Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
PARTNED_	THREE RIVERS ANALYTICS, LLC -

SCHEDULE F - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government services continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
THEE RIVERS ANACHTICS, LLC	\$ 2000 BECEIVED FROM CITY OF GROVE OKLAHOMA
OF MUSKOGEE, OKIAHOMA	HOR FOUR (4) SEPARATE ECONOMIC IMPACT
	STUDIES RELATED TO TOURIST - DRAWING EVENTS
	HELD BY THAT CITY IN 2016. I WAS PAID
	\$500 FOR EACH OF THE FOUR STUDIES.

Use additional sheets if more space is required.

NOTE NUMBER NOTES

FILER NOTES (Optional)

Name:

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U.S. HOUSE OF REPRESENTATIVES

Account Value History

Account Information for:

\$115,442.97

BRIAN K JACKSON

Account Value as of 08/09/2017

Account Activity Summary as of 08/09/2017

	Since Initial Investment (since 12/30/2013)	Year-to-Date	
Beginning Account Balance	\$85,652.84	\$104,052.15	
Additions	\$0.00	\$0.00	
Withdrawals and Fees	\$40.00	\$0.00	
Exchanges	\$0.00	\$0.00	
Gains/Declines	\$29,830.13	\$11,390.82	
Ending Account Balance	\$115.442.97	\$115.442.97	

Important: account activity summary and value history may include data for funds no longer owned.

Account Value History Chart as of 08/09/2017



PASTMARK ILLESIBLE

LEGISLATIVE RESOURCE CENTER

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U.S. HOUSE OF REPRESENTATIVES

BRIAN K JACKSON

\$115,442.97Total Portfolio Value as of 08/09/2017

BRIAN K JACKSON

Account Value \$115,442.97 as of 08/09/2017

Class A Shares	NAV	Shares	Current Value
Fundamental Investors (ANCFX)	\$60.59	680.515	\$41,232.40
The Investment Company of America (AIVSX)	\$39.41	1,012.037	\$39,884.38
Washington Mutual Investors Fund (AWSHX)	\$43.57	787.840	\$34,326.19

Total Account Value

\$115,442.97