

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A
For use by Members, officers, and employees

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HAND DELIVERED

The Honorable Darrell Issa
(Full Name)

202-225-3906
(Daytime Telephone)

2009 JUN 25 PM 2:11

LEGISLATIVE RESOURCE CENTER
(Office Use Only)

ME

Filer Status
☒ Member of the U.S. House of Representatives
State: CA District: 49

☐ Officer Or Employee
Employing Office:

Report Type
☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name The Honorable Darrell Issa

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Greene Properties, Inc.	Spouse Salary	N/A

List the source, activity (i.e. speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package.

[illegible]

Schedule III - Total Assets and "Unearned" Income (2008)

Asset	Value of Asset											Income Type				Amount of Income											Transaction				
	A None	B \$1-\$1,000	C \$1,001-\$15,000	D \$15,001-\$50,000	E \$50,001-\$100,000	F \$100,001-\$250,000	G \$250,001-\$500,000	H \$500,001-\$1,000,000	I \$1,000,001-\$5,000,000	J \$5,000,001-\$25,000,000	K \$25,000,001-\$50,000,000	L Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Trust	Qualified Blind Trust	Other Type of Income	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000		\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000
AIM International Small Company Fund CL A													X			X				X											PS
AIM Large Cap Growth Fund CL A								X												X											P
AIM Small Cap Growth Fund CL A								X									X														PS
Alliance Bernstein International Value Fund CL A								X									X														S
Alliance Bernstein Value Fund CL A								X									X														PS
Allianz NFJ Small Cap Value Fund CL A								X									X														
American AMCAP Fund CL A								X																							
American Growth Fund of America CL A								X																							
American New Perspective Fund CL A													X																		S
AXA Enterprise Capital Appreciation CL A	X															X				X											E
AXA Enterprise Small Co Value Fund CL A	X																		X												
Blackrock Global Allocation Fund CL A																	X														S
Blackrock Global Emerging Markets Fund CL A								X									X														
Blackrock Global Small Cap Fund CL A								X									X														
Blackrock Large Cap Growth Fund CL A																	X														
Blackrock Large Cap Value Fund CL A								X									X														
Blackrock Pacific Fund CL A													X				X														
Blackrock Global Equity Fund CL A	X												X				X			X											PS
Calamos Growth Fund CL A								X									X			X											PS
Calamos Value Fund CL A	X															X				X											PS
CMA Tax Exempt Fund (Money Market)								X					X																		
Columbia Acorn Fund CL A								X					X				X														
Columbia Marston 21st Century CL A													X																		P
Davis NY Venture Fund CL A								X					X																		
Delaware American Services Fund CL A								X									X														
Dreyfus Premier Worldwide Growth Fund CL A									X				X																		
Eaton Vance Asian Small Companies Fund CL A								X					X																		
First Eagle Global Fund CL A									X								X														
Franklin Microcap Fund CL A								X					X				X														PS
Franklin Cust Utilities Fund CL A									X				X				X														P
Goldman Sachs Mid Cap Value Fund CL A								X					X				X														PS
Goldman Sachs Structured Small Cap Value Fund CL A	X												X				X														SE
Hartford Growth Opportunities Fund CL A								X									X														PS
Hartford Stock Fund CL A	X																X			X											PS
Ivy Asset Strategy Fund CL A									X				X				X														P
Janus Adviser Contrarian Fund CL A									X								X														P
John Hancock Classic Value Fund CL A	X																X														S
John Hancock Large Cap Equity Fund CL A									X										X												P
Lord Abbett Mid Cap Value Fund CL A								X					X				X														PS
Mainslay Mid Cap Value Fund CL A	X																X														S
MFS International New Discovery Fund CL A								X					X																		
ML Bank Deposit Program		X												X																	

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Schedule III - Total Assets and "Unearned" Income (2008)

Asset	Value of Asset											Income Type							Amount of Income											Transaction		
	A None	B \$1-\$1,000	C \$1,001-\$15,000	D \$15,001-\$50,000	E \$50,001-\$100,000	F \$100,001-\$250,000	G \$250,001-\$500,000	H \$500,001-\$1,000,000	I \$1,000,001-\$5,000,000	J \$5,000,001-\$25,000,000	K \$25,000,001-\$50,000,000	L Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Trust	Qualified Blind Trust	Other Type of Income	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	P, S, W	
ML Bank USA RASP			X												X	X				X												
ML Institutional Tax Free									X				X			X												X				
Oppenheimer Developing Markets Fund CL A									X				X			X													X			P
Phoenix International Strategies Fund CL A									X				X			X																P
PIMCO RCM International Growth Equity Fund CL A						X																										
Seligman Large Cap Value Fund CL A									X							X																S
Van Kampen Comstock Fund CL A	X															X																
DEI LLC*											X					X													X			
Third LLC**									X							X												X				
Greene Properties, Inc. ***										X						X													X			
Congressional Federal Credit Union Accounts			X												X																	

Fund Name Change: Blackrock Developing Capital Markets became Blackrock Global Emerging Markets

ML Institutional Tax Free is a Money Market Fund that is bought or sold with every deposit or sell in the account.

* DEI LLC is a limited liability corporation that owns and manages office and light industrial property located at 5540 & 5541 Ferni Court, Carlsbad, CA; 212 S. Main Street, Fallbrook, CA; 5931 Priestly Dr., Carlsbad, CA; 1709 La Costa Meadows, San Marcos, CA; and 3186 Vista Way, Oceanside, CA.

** Third I LLC is a limited liability corporation that owns and manages office and light industrial property located at 2585 Business Park Drive, Vista, CA.

*** Greene Properties, Inc. is a property management company that owns and manages office and light industrial located at 3142 & 3156 Vista Way, Oceanside, CA; and 1 Viper Way, Vista, CA.

Schedule IV - Transactions Total (2008)

Asset

Asset	Type	Date	Amount of Transaction														
			Purchase	Sale	Exchange		A \$1-\$1,000	B \$1,001-\$15,000	C \$15,001-\$50,000	D \$50,001-\$100,000	E \$100,001-\$250,000	F \$250,001-\$500,000	G \$500,001-\$1,000,000	H \$1,000,001-\$5,000,000	I \$5,000,001-\$25,000,000	J \$25,000,001-\$50,000,000	K Over \$50,000,000
Calamos Growth Fund CL A			X			1/8/2007											
Calamos Value Fund CL A			X			1/9/2007					X						
Calamos Growth Fund CL A				X		1/9/2007						X					
AXA Enterprise Capital Appreciation CL A				X		1/19/2007								X			
Columbia Marsico 21st Century CL A						1/26/2007								X			
Janus Adviser Contrarian Fund CL A				X		1/26/2007								X			
Blackrock Global Emerging Markets Fund CL A					X	3/13/2007									X		
Franklin Microcap Fund CL A					X	3/13/2007								X			
Goldman Sachs Mid Cap Value Fund CL A				X		3/13/2007								X			
Lord Abbet Mid Cap Value Fund CL A				X		3/13/2007								X			
AIM International Small Company Fund CL A				X		5/30/2007								X			
Calamos Value Fund CL A				X		5/30/2007									X		
Janus Adviser Contrarian Fund CL A				X		5/30/2007								X			
Ivy Asset Strategy Fund CL A				X		6/8/2007								X			
AIM Small Cap Growth Fund CL A				X		6/8/2007								X			
Allianz NFJ Small Cap Value Fund CL A				X		6/8/2007						X					
AXA Enterprise Small Co Value Fund CL A					X	6/27/2007								X			
Goldman Sachs Structured Small Cap Value Fund CL A					X	6/27/2007								X			
Ivy Asset Strategy Fund CL A				X		7/31/2007								X			
Columbia Marsico 21st Century CL A				X		8/8/2007								X			
Ivy Asset Strategy Fund CL A				X		8/8/2007								X			
Janus Adviser Contrarian Fund CL A				X		8/8/2007								X			
Mainstay Mid Cap Value Fund CL A				X		8/8/2007								X			
Phoenix International Strategies Fund CL A				X		8/8/2007								X			
Hartford Growth Opportunities Fund CL A				X		9/18/2007								X			
Van Kampen Comstock Fund CL A				X		9/18/2007								X			
Calamos Value Fund CL A				X		9/20/2007								X			
Calamos Growth Fund CL A				X		9/20/2007								X			
Calamos Growth Fund CL A				X		9/20/2007								X			
John Hancock Classic Value Fund CL A				X		9/26/2007								X			
John Hancock Large Cap Equity Fund CL A				X		9/26/2007								X			
John Hancock Large Cap Equity Fund CL A				X		9/26/2007								X			
Columbia Marsico 21st Century Fund CL A				X		10/19/2007								X			
Alliance Bernstein Value Fund CL A				X		10/19/2007								X			
Columbia Marsico 21st Century Fund CL A				X		10/19/2007								X			
Alliance Bernstein Value Fund CL A				X		10/19/2007								X			
Columbia Marsico 21st Century Fund CL A				X		10/19/2007								X			
Hartford Growth Opportunities Fund CL A				X		11/12/2007								X			
Calamos Global Equity Fund CL A				X		11/12/2007								X			
Calamos Growth Fund CL A				X		11/12/2007								X			
Hartford Stock Fund CL A				X		11/12/2007								X			
Columbia Marsico 21st Century CL A				X		11/19/2007								X			
Ivy Asset Strategy Fund CL A				X		11/19/2007								X			
Goldman Sachs Structured Small Cap Value Fund CL A				X		11/19/2007								X			
Goldman Sachs Mid Cap Value Fund CL A				X		11/19/2007								X			
Goldman Sachs Mid Cap Value Fund CL A				X		11/19/2007								X			

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Asset

[illegible]

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name The Honorable Darrell Issa

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Heritage Foundation	Feb. 1-3	DC - Baltimore - DC	Y	Y	Y	None

SCHEDULE VIII - POSITIONS

Name The Honorable Darrell Issa

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board of Directors	Greene Properties, Inc.
Board of Directors	Directed Electronics, Inc. (DEIX)
Board of Directors	American Task Force For Lebanon
Board of Trustees	Sienna Heights University
Member	DEI LLC
Member	Third I LLC
Foundation Manager	Issa Family Foundation