



Filing ID #10001246

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Ms. Madeleine Z. Bordallo  
**Status:** Member  
**State/District:** GU00

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/8/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Aliaz Fixed Annuity		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Certificate of Deposit (1)		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Sun Trust Bank, Ocala, FL					
Certificates of Deposit (7)		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Congressional Federal Credit Union, Washington, DC 1 CD matured and was redeemed in October 2013					
Checking Account		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Sun Trust Bank, Ocala, FL					
Checking Account		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Bank of Guam, Hagatna, Guam					
Money Market Account		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Congressional Federal Credit Union, Washington, DC					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rental 1		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Tamuning, GU, US					
Rental 2		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Ocala, FL, US					
Rental 3		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Las Vegas, NV, US					

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alianz Fixed Annuity		10/7/2013	P	\$100,001 - \$250,000	
DESCRIPTION: added to existing account from money market					
Alianz Fixed Annuity		03/7/2013	P	\$50,001 - \$100,000	
DESCRIPTION: added to existing account from money market					
Certificate of Deposit		10/7/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: 1 Congressional Federal Credit CD matured and was redeemed in October 2013. Balance transferred to money market.					

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Government of Guam	Lieutenant Governor's Pension	\$42,499.92
Government of Guam	Survivor's Benefit Pension	\$12,500

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of Guam	October 1995	Mortgage on Rental 1	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
(Unpaid) Board of Directors	Latte of Freedom Foundation
(Unpaid) Board of Directors	R.J. Bordallo Foundation
(Unpaid) Advisor	Salvation Army of Guam

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Taipei Economic and Cultural Representative Office (MECEA)	08/19/2013	08/24/2013	Washington, D.C. - Taipei, Taiwan - Washington, D.C.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Madeleine Z. Bordallo , 05/8/2014