| 1                       |   |
|-------------------------|---|
| P-1043                  | I |
|                         |   |
|                         | Z |
| J                       |   |
| $\overline{\mathbf{m}}$ |   |
|                         |   |

|    | Yes No 🗸                       | ome, transactions, or liabilities of a spouse or dependent child unless you have first consulted with the Committee on Ethics.  | Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted                                     |
|----|--------------------------------|---|--|
|    | Yes No 🗸                       | on Ethics and certain other "excepted trusts" need not be benefiting you, your spouse, or dependent child?  | Trusts Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? |
|    | Yes No 🗸                       | Public Offering?  | IPO- Did you purchase any shares that were allocated as a part of an initial Public Offering?  |
|    | QUESTIONS                      | FORMATION ANSWER EACH OF THESE QUESTIONS  | IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSW  |
|    |                                | schedule attached for each "Yes" response.  | If yes, complete and attach Schedule V.  |
|    | nd the appropriate             | Each question in this part must be answered and the appropriate   | Did you, your spouse, or a dependent child have any reportable liability  V. (more than \$10,000) during the reporting period?  Ves   No   |
|    |                                | If yes, complete and attach Schedule IX.  | If yes, complete and attach Schedule IV.   |
|    | Yes No 🗸                       | Did you have any reportable agreement or arrangement with an outside IX. entity?  | No reportable asset in a transaction exceeding \$1,000 during the reporting Yes No   |
|    |                                | If yes, complete and attach Schedule VIII.  | If yes, complete and attach Schedule III.  |
|    | y in the Yes ✓ No □            | Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?   | Did you, your spouse, or a dependent child receive "unearned" income of III. more than \$200 in the reporting period or hold any reportable asset worth Yes V No more than \$1,000 at the end of the period?   |
|    |                                | If yes, complete and attach Schedule VII.   | If yes, complete and attach Schedule II.   |
|    | nan Yes   No                   | Did you, your spouse, or a dependent child receive any reportable travel VII. or reimbursements for travel in the reporting period (worth more than \$350 from one source)? | Did any individual or organization make a donation to charity in lieu of II. paying you for a speech, appearance, or article in the reporting period? Yes No   |
|    |                                | If yes, complete and attach Schedule VI.  | if yes, complete and attach Schedule I.  |
|    | gift in<br>rwise Yes □ No ☑    | Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$350 and not otherwise exempt?             | Did you or your spouse have "earned" income (e.g., salaries or fees) of Yes 🕢 No 🗌   |
|    |                                | QUESTIONS   | PRELIMINARY INFORMATION ANSWER EACH OF THESE Q   |
|    | late.                          |   | Type ( 🗹 ) Annual (May 15) 🗆 Amendment 🗀 Termination   |
|    | more than 30 days              | Termination Date:   | Report   |
|    | be assessed against            | Employee  | s House of Representative District: 26   |
|    | \$200 penalty shall            | Employing Office:   | State: FL  |
|    | U.S. William (Office Use Only) | (Daytime Telephone)   | (Full Name)  |
| MC | 2013 NOW THE PROPERTY          |   | Jose A. Garcia   |
|    |                                |   |  |
|    |                                | nbers, officers, and  | CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT  |
|    |                                | FORM A Page 1 of 5  | ייאיידים פדאדוני עוסויסב פר מבססבפרעדאדועני  |
|    |                                |   |  |

## SCHEDULE I - EARNED INCOME

Name Jose A. Garcia Page 2 of 5

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| CSA Central, Inc. | Source |  |
|-------------------|--------|--|
|                   | Туре   |  |
| \$63,000          | Amount |  |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME Name Jose A. Garcia Page 3 of 5

| BLOCK A  | вгоск в   | BLOCK C   | BLOCK D  | BLOCK E  |
|--|---|---|--|--|
| Asset and/or Income Source   | Year-End  | Type of Income  | Amount of Income   | Transaction  |
| Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.   | Value of Asset Indicate value of asset at close of reporting year. If | Check all columns that apply.  For retirement accounts that do not allow you to choose specific investments or that | For assets for which you checked<br>"Tax-Deferred" in Block C, you<br>may check the "None" column.<br>For all other assets, indicate the | Indicate if asset had purchases (P), sales (S), or exchanges (E) |
| Provide complete names of stocks and mutual funds (do not use ticker symbols.)   | you use a valuation<br>method other than fair                         | (such as 401(k) plans or  | the appropriate box below.   | in reporting year.   |
| For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.   | specify the method used.  | "None" column. Dividends, interest, and capital gains,  | gains, even if reinvested, must be<br>disclosed as Income. Check   |  |
| For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.   | Ir an asset was sold during the reporting year and is included only   | disclosed as income. Check "None" if the asset generated  | or generated.  |  |
| For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  | income, the value should be "None."                                   | reporting period.   | generated by assets held solely by your spouse or dependent child.   |  |
| Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. | assets held solely by your spouse or dependent child.                 |   |  |  |
| If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.   |   |   |  |  |
| For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.   |   |   |  |  |
| Black Rock Energy and<br>Resources Inv A   | \$1,001 -<br>\$15,000   | TAX-DEFERRED  | NONE   |  |
| Black Rock Global  | \$15,001 -<br>\$50,000  | TAX-DEFERRED  | NONE   |  |
| Invesco Real Estate Investor   | \$1,001 -<br>\$15,000   | TAX-DEFERRED  | NONE   |  |
| Maxim Aggressive Profile II  | \$1,001 -<br>\$15,000   | t∕TAX-<br>DEFERRED  | NONE   |  |
| Maxim S&P 500 Index  | \$1,001 -<br>\$15,000   | TAX-DEFERRED  | NONE   |  |
| Maxim S&P Small Cap 600  | \$1,001 -<br>\$15,000   | TAX-DEFERRED  | NONE   |  |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME State of Florida Retirement System - ING Intermediate Bond Fund State of Florida Deferred Compensation Plan - ING Fixed Account Merrill Lynch Money Market \$50,001 -\$100,000 \$100,001 -\$250,000 \$50,001 -\$100,000 Name Jose A. Garcia TAX-DEFERRED TAX-DEFERRED TAX-DEFERRED NONE NONE NONE Page 4 of 5

## **SCHEDULE VIII - POSITIONS**

Name Jose A. Garcia

Page 5 of 5

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

| Position  | Name of Organization         |
|-----------|------------------------------|
| Employee  | CSA Central Inc. (2012 only) |
| Candidate | Joe Garcia for Congress      |