



Filing ID #10007192

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Tony Cárdenas  
**Status:** Member  
**State/District:** CA29

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2013  
**Filing Date:** 05/14/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of LA Deferred Compensation Plan ⇒ Van Ins. Index Fund Plus		\$15,001 - \$50,000	None		<input type="checkbox"/>
City of LA Deferred Compensation Plan ⇒ Van Total Bond MKT Ind.		\$15,001 - \$50,000	None		<input type="checkbox"/>
Essence Marketing  LOCATION: Los Angeles, CA, US DESCRIPTION: Spouse Business - Consulting.	SP	\$50,001 - \$100,000	Consulting	\$50,001 - \$100,000	<input type="checkbox"/>
Franklin Money Fund	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
New York Life Insurance Co.	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
New York Life Insurance Co.	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
New York Life SEP ⇒ Calvert VP SRI Bal. Portfolio	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New York Life SEP ⇒ Janus Aspen Bal. Portfolio	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Life SEP ⇒ Mainstay VP Balanced	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Life SEP ⇒ Mainstay VP Mod Gr. Allocation	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Life SEP ⇒ Mainstay VP Mod. Allocation	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
The Growth Fund of America	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
City of Los Angeles	Salary	\$7,576
Elvira Wagner	Spouse Salary	N/A
Cardenas for Congress	Spouse Salary	N/A
Wheeler Avenue Ventures LLC	Spouse Salary	N/A
Essence Marketing	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase VISA	July 2011	Revolving Charge Account Debt	\$15,001 - \$50,000
JT	Chase VISA	December 2011	Revolving Charge Account Debt	\$10,000 - \$15,000
JT	Citi Mastercard	October 2013	Revolving Charge Account Debt	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	June 2006	Home Equity Loan	\$100,001 - \$250,000
JT	Wells Fargo	May 2012	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	Myself and the City of Los Angeles	Pension that will provide a monthly benefit of an undetermined amount beginning at age 55.

SCHEDULE G: GIFTS

Source	Description	Value
David Spiegel (Woodland Hills, CA, US)	Vacation (personal friendship determination received)	\$1,800

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/4/2013	08/13/2013	Los Angeles - Israel - Los Angeles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>City of LA Deferred Compensation Plan</li> <li>New York Life SEP (Owner: SP)</li> </ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tony Cárdenas , 05/14/2015