



Filing ID #10029595

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Karen Bass
Status: Member
State/District: CA37

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 10/16/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA CREF ⇒ TIAA Traditional Account ⇒ TIAA CREF Stock [IH]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
TIAA CREF ⇒ TIAA Traditional Account ⇒ TIAA CREF-Traditional Account [IH]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings ⇒ USC Retirement Savings 401(a)-Fidelity Magellan [IH]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
USC Retirement Savings - Fidelity Cash Reserve [IH]		None	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Secondary real property [RP]		03/31/2016	P	\$250,001 - \$500,000	
LOCATION: Washington, DC, US DESCRIPTION: This property serves as the Member's primary residence while in Washington.					
USC Retirement Savings ⇒ USC Retirement Savings 401(a)-Fidelity Magellan [IH]		02/26/2016	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Proceeds used for the purchase of secondary real property					
USC Retirement Savings ⇒ USC Retirement Savings 403(b)-Fidelity Magellan [IH]		02/26/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Proceeds used for the purchase of secondary real property					
USC Retirement Savings- Fidelity Cash Reserve [IH]		03/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Proceeds used for the purchase of secondary property					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Land Home Mortgage	Nov 2009	Mortgage on personal residence (Los Angeles, CA)	\$250,001 - \$500,000
	SW Condo Bank	Mar 2016	Mortgage on personal residence (Washington, DC)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	National Endowment for Democracy
Board Member	National Foster Youth Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Trumpet Awards	01/22/2016	01/24/2016	Los Angeles, CA - Atlanta, GA - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Foster Youth Institute	04/24/2016	04/25/2016	Los Angeles, CA - Nashville, TN - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
J Street Education Fund	05/27/2016	06/3/2016	Washington, DC - Newark, NJ - Jerusalem, Israel - Tel Aviv, Israel - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Foster Youth Institute	10/17/2016	10/18/2016	Washington, DC - Birmingham, AL - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ TIAA CREF DESCRIPTION: Teachers Insurance & Annuity Association College Retirement Equities Fund◦ TIAA CREF ⇒ TIAA Traditional Account◦ USC Retirement Savings DESCRIPTION: Fidelity Cash Reserve (IH)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Karen Bass , 10/16/2019