UNITED STATES HOUSE OF REPRESENTATIVES For New M	FORM B For New Members, Candidates, and New Employees	NOV 27 2019 Page 1 of 2
		LEGISLATIVE RESOURCE CENTER
Name: Robert ORTT Daytime	Daytime Telephone	2019 DEC 11 PM 1: 19
New Member of or Candidate for State: MEW YOLK U.S. House of Representatives District: 37 Candidates - Date of Election:	Chack if Amendment	OFFICE OF THE CLERK OFFICE OF REPRESENTATIVES
STATUS New Officer or Employee Staff Filer Type (If Applicable): Employing Office: Shared Principal Assistant	Remod Covered: January 1,	A \$200 penaity shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS	QUESTIONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? Or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	g the reporting gh the date of filing? Yes No No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/iRA distributions) of \$200 or more during the Yes No reporting period?	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	the current calendar Yes No
D. Did you, your spouse, or your dependent child have any reportable Yes No	J. Did you receive compensation of more than \$5,000 from single source in the current year and two prior years?	years? Yes No X
ATTACH THE CORRESPONDING SCHEDULE IF YOU THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE	NG SCHEDULE IF YOU ANSWER "YES" NULES THAT YOU ARE REQUIRED TO COMPLETE) COMPLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BO	ATION - ANSWER <u>BOTH</u> OF THESE	QUESTIONS
TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" from this report details of such a trust that benefits you, your spouse, or dependent child?	certain other "excepted trusts" need not be disclosed. Have you excluded	Have you excluded Yes No X
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liab exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics	"unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for n the Committee on Ethics.	st all three tests for Yes No X

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: ROBERT

SELECT CASA2 Use additional sheets if more space is required.	- I	PFS INVESTMENTS	ASC Hedge Fund	Examples:	DC, Mega Corp Stock	8P.	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. For rental and other real property held for investment, provide a complete address or description, e.g., 'rental property,' and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of ha activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vecation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you as chooses, you may indicate their an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (LT), in the optional column on the fair left. For a detailed discussion of Schedule A	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	Identify (a) each asset held for investment or production of income and with a fair margest value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in unearmed income during the year.	Assets and/or Income Sources	BLOCK A
X			×	Indefinite	×	c	None > \$1,61,000 □ \$1,001,\$15,000 □ \$15,001,\$20,000 □ \$20,001,\$100,000 m \$250,001,\$50,000 □ \$250,001,\$50,000 □ \$500,001,\$25,000,000 □ \$25,000,001,\$25,000,000 □ \$25,000,001,\$50,000,000 □ \$25,000,001,\$50,000,000 □ \$25,000,000,000 □ \$25,000,000 □ \$25,000,000 □ \$25,000,000 □		Column M is for assets held by your spouse or dependent child in which you have no interest.		Value of Asset	BLOCK B
X			Partnership	Royalties	*	•	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Spedify: e.g., Partnership Income or Ferm Income)		generated no income during the reporting period.	Check ell columns that apply. For accounts that generate tax-defended income (such as 40)(4). IRA or 529 accurate), you may check the Tax-Defended column. Bryldends, interest, and capital gains, even if relievested, must be disclosed as income for assets held in axeable accounts. Check "None" if the asset	Type of Income	вгоск с
X			×	×	×		None			For essets for which you checked "Tax-Defense" in Block C, you may check the "Norse" column. For all other it cases indicate the category of income by checking the appropriate box below. Dividends, interest, and check against gains, even if retinvested, must be disclosed as income for assets held in taxable accounts. If Check "Norse" if no income was earned or generated. Check "Norse" if no income was earned or generated. Column XII is for assets held by your spouse or dependent child in which you have no interest.	Amount of Income	BLOCK D

SCHEDULE A - ASSETS & "UNEARNED INCOME"	
Name:	
Robert	
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	A66 GROWTH	Stoladard)	-Q'S GROWTH	CHARPENSS Shed	ROTH TEA	PFS INVESTMENTS	Abb. EROLUNN	- CUERA BAIOSC	- QS 680WTH	ROTH IRM (COUT)	PFS INVESTMENTS	ASSET NAME EF					Assets and/or income Sources	BLOCK A
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SCHEDULE C - EARNED INCOME

an the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer source for other source earned income exceeding \$1,000. See examples below.	Namo: Koper Ort Pag
orting period	Page 4 of 7
d. For both the filer	4

INCOME LIMITS and PROHIBITED INCOME: Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroli. The 2018 limit on outside serned income for Members and employees compensated at or above the "serior staff" rate was \$28,050. The 2019 limit is \$28,440. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. List the source, type, and amount of earned income from any source (other the and filer's spouse, list the source and amount of any honoraria. List only the EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Course (include date of population branchis)	*	I .	Amount
ocurce (iliciade cate di lecelprioi licitolalia)	. ypa	Current Year to Filing	Preceding Year
ABC Trade Association, Battimore, MD (July 16)	Honorarium	\$0	\$500
Examples: State of Maryland (Oct. 2)	Salary Sports Speach	\$20,000	\$76,000 \$1,000
L	Spouse Salary	NVA	N/A
NEW YORK STATE	SALARN	\$ 18,000	\$ 97.000
	į		4
BUFFALO GRANTE & MURBLE	James Studen	N/A	N/A
FORBES CAPRETTO	Spouse souncy	NA	N/A
HUNT REAL ESTATE ERA	SPOUSE SALARY	N/A	NA
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SCHEDULE D - LIABILITIES

Name: ROBERT ORTT Page 5 of
ting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence miture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and

Report liabilities of over \$10,000 owed to any one creditor at any time during the report period. New Members: Members are required to report all liabilities secured by real labilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. (unless you rent it out or are a Member); loans secured by automobiles, household fur

		sp. DC, JT		
AME	Example			
AMERICAN SXPRESS	First Bank of Wilmington, DE	Creditor		
	5/16	Date Liability Incurred MO/YR	_	
CREDIT CALD	Mortgage on Rental Property, Dover, DE	Type of Liability		
X		\$10,001- \$15,000	>	
		\$15,001- \$50,000	80	
		\$50,001- \$100,000	c	
	×	\$100,001- \$250,000	0	
		\$250,001- \$500,000	т	Amount of Liability
		\$500,001- \$1,000,000	71	of LI
		\$1,000,001- \$5,000,000	G	ability
		\$5,000,001- \$25,000,000	r	
		\$25,000,001- \$50,000,000	-	
		Over \$50,000,000	-]
		Over \$1,000,000* (Spouse/DC Liability)	*	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution officer than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

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					Position	Point and the secondary from a new year annual feet
					Name of Organization	points and the sense year a new Jeen sense and sense sense sense sense in the sense is a sense of the sense o

SCHEDULE F - AGREEMENTS

identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

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Date	Parties to Agreement	Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and sustomers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

•		
	Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services
	:	

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							NOTE NUMBER
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