

three tests for Yes No X	spouse or dependent child because they meet all	armed" income, or liabilities of a Committee on Ethics.	EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
you excluded from Yes No \overline{X}	ner "excepted trusts" need not be disclosed. Have	nmittee on Ethics and certain other child?	TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
QUESTIONS	N - ANSWER <u>BOTH</u> OF THESE QUESTIONS	RUST INFORMATIO	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER
OMPLETE	THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	NLY THE SCHEDULES	THIS FORM INCLUDES O
5,000 from a single Yes X No	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes X No	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
angement with an Yes X No	F. Do you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes X No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
the reporting period Yes $oxed{X}$ No	Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes X No	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?
	TIONS	<u>CH</u> OF THESE QUESTIONS	PRELIMINARY INFORMATION - ANSWER EACH OF
A \$200 penalty shall be assessed against any individual who files more than 30 days late.	Period Covered: January 1, A: to		New Officer or Employee Employing Office:
(Office Use Only)	Check if Amendment	<u>47</u>	New Member of or Candidate for State: X U.S. House of Representatives District: Candidates - Date of Election: 11/8/16
U.S. Brown of Res Sections	none:	Daytime Telephone:	Name: Andrew Whallon
2016 JUN 10 PM 1:3/	FORM B For New Members, Candidates, and New Employees		UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT
		Annual or annual	

Name:

Andrew Whallon

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크림 For bank and other cash accounts, total the amount all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there For all IRAs and other retrement plans (such 401(k) plans) provide the value for each asset held the account that exceeds the reporting thresholds. For an ownership interest in a privately-held businet is not publicly traded, state the name of For rental and other real property held for investment provide a complete address or description, e.g. do not use only ticker symbols) n the optional column on the far rental property," and a city and state. ore than \$1,000 in interest-bearing accounts. you so choose, you may indicate that an asset come source is that of your spouse (SP) ependent child (DC), or jointly held with anyone (J you have a privately-traded fund that is an Except westment Fund, please check the "EIF" box. eographic location in Block A. rovide complete names of stocks and mutual fund clude: Your personal residence, including secon ement program, including the Thritt Savings Plan is not publicly traded, state the name ness, the nature of its activities, a 8 Assets and/or income Sources Residential Rental Property Long Beach CA
Residential Rental Property Long Beach CA
Residential Rental Property ABC Hodge Fund Residential Rental Property Long Beach CA ong Beach CA Residential Rental Property and vacation homes (unless there was rent during the reporting period); and any financial t in, or income derived from, a federa Long Beach CA Examples: detailed Simon & Schuster Mega Corp Stock discussion of Schedule refer to the instruction booklet. BLOCK A ď Schedule set held 쿒 ş 4 × *Column M is for assets held by your spouse or depender child in which you have no interest. Indicate value of asset at close of the reporting period. It you use a valuation method other than fair market value, please specify the method used. None > an asset was sold during the reporting period a cluded only because it generated income, the rould be 'None. w \$1.\$1,000 \$1,001-\$15,000 ဂ 0 415,001-\$50-000 ш × \$50,001-\$100,000 Value of Asset \times \$100,001 \$250,000 4) **BLOCK B** × 0 × × \$250,001-\$500,000 \$860,001-\$1,000,000 × \$1,000,001-\$5,000,000 -\$5,000,001,\$25,000,000 \$25,000,001-\$50,000,000 * ~ Over \$50,000,000 鲁 Spouse/DC Asset over \$1,000,000 Z that generate tax-401(k), IRA, or theck the Dividends, interest, and even if reinvested, must NONE ncome for Check all columns that apply. DIVIDENDS × 몽 34 × · × RENT Type of Income INTEREST 1 529 accounts), BLOCK C CAPITAL GAINS during the EXCEPTEO/BLIND TRUST be disclosed as TAX DEFERRED 6.5 For account Partnershi Incom you may (Such tenceb Other Type of Income (Specify: e.g., Partnership Income or Farm Income) For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column, other assets indicate the category of income by checking the appropriate box below. Dividends, is and capital gains, even if reinvested, must be discussed as income for assets held in accounts. Check "None" if no income was earned or generated. None Column XII is for assets held by your spouse or dependent child in which you have no interest \$1-\$200 = × 矈 \$201-\$1,000 ₹ \$1,001-\$2,500 ⋖ Current Year \$ × × \$5,001-\$15,000 × × ş \$15,001-\$50,000 ≨ \$50,001-\$100.000 × \$100,001-\$1,000,000 × Amount of Income \$1,000,001-\$5,000,000 × Over \$8,000,000 BLOCKD Spouse/DC Income over \$1,000,000 ≚ Kardania i None: \$1-\$200 = × \$201-\$1,000 * ₹ \$1,001-\$2,500 Preceding Year \$2,501-\$5,000 4 ≤ × \$5,001-\$15,000 × × λ7·, } 40 ă * \$18,001-\$60,000 ≦ \$50,001-\$100,000 dends, \$100,001-\$1,000,000 × \$1,000,001-\$5,000,000 × interest, taxable * Oyer \$5,000,000 Š 쏠 Spouse/DC Income over \$1,000,000*

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Andrew Whallon

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50% Interest Law Academy LLC Long Beach CA online education	Private Mortgage Notes	Wells Fargo Bank cash	Suzuki Gomez Management Inc 401 Plan	DeSoto Phoenix, LLC, Houston TX holding entity for Houston Properties	Suzuki Gomez Management Inc. Austin TX, real estate	TIAA-CREF IRA	First National Bank of America	ExxonMobil	Sterling World Capital LLC, hedge fund	Bank of America	Wells Fargo Bank	Western FCU	Residential Rental Property Houston TX	Residential Rental Property Houston TX	ASSET NAME			BLOCK A Assets and/or Income Sources
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Name: Andrew Whallon

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SCHEDULE C - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Members and emple professional service	INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. Amount	come may apply to you after yo mit is \$27,495. In addition, certs staff.	u are on House payroli. The 2015 in types of income (notably honorar	5 limit on outside earned income for ia, director's fees, and payments for
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U	Source (include date of receipt for nonoraria)	lype	Current Year to Filing	Preceding Year
	ABC Trade Association, Battimore, MD (July 15)	Honorarium	\$0	\$500
Examples:	Satis or Mallyland Civil War Roundtable (Oct. 2) Ontario County Board of Education	Spouse Speech	\$0 \$0	\$1,000 \$1,000 N/A
Suzuki Gomez Management Inc	agement Inc.	Salary	\$500	\$11400
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SCHEDULE D - LIABILITIES

Name: Andrew Whallon Page 8 of 11

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence. exceeded \$10,000. liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and *Column K is for liabilities held solely by your spouse or dependent child.

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						Over \$1,000,900* (Spouse/DC Liability)	*	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, firaternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

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Andrew Whallon	
Page 9	
9 of 1	

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11/00	4/05	4/05	4/05	6/0	5/98	Date Liability Incurred MO/YR		
Mortgage on rental property, Long Beach CA	Mortgage on rental property, Long Beach CA	Mortgage on rental property, Long Beach CA	Mortgage on rental property, Joshua Tree CA	Mortgage on rental property, Long Beach CA	Mortgage on Rental Property, Dover, DE	Type of Liability		
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SCHEDULE E - POSITIONS

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SCHEDULE D - LIABILITIES

Name:
Andrew Whallon
Page 10 of 11

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and exceeded \$10,000. liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period *Column K is for liabilities held solely by your spouse or dependent child.

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SCHEDULE E - POSITIONS

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Position	Name of Organization
President, owner	Suzuki Gomez Management Inc.
Trustee	Suzuki Gomez Management Inc., Profit Sharing Plan & Trust
Owner	Desoto Phoenix LLC
Manager	Law Academy, LLC
Vice-President	Cherry Pacific HOA

SCHEDULE F - AGREEMENTS

Name: Andrew Whallon Page 11 of 11

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment, a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer. Date None Parties to Agreement Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

	Source (Name and City/State)	Brief Description of Duties
Ехатрів:	Doe Jones & Smith, Hometown, Homestate	Accounting Services
None		