# Evan H. Jenkins 502 Cannon Building Washington, DC 20515

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December 16, 2016

The Honorable Karen L. Hass, Clerk
Office of the Clerk, U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515

Re: Amendments to CY 2014 and CY 2015 Financial Disclosure Reports

## Dear Madam Clerk:

 Please consider the following as amendments to my CY 2014 Financial Disclosure Report as follows-

**ADD** the following to Schedule A: Assets. These asset were listed on the CY 2015 report but were inadvertently left off the CY 2014 report.

## **Schedule A: Assets**

Name of Asset	SP, DC, JT	Value of Asset	Type of Income	Amount of Income
Clearbridge Agg Growth Mutual		\$1,001 to \$15,000	Tax-Deferred	None
Clearbridge APP C	SP	\$1,001 to \$15,000	Tax-Deferred	None
Clearbridge Agg Growth C	SP	\$1,001 to \$15,000	Tax-Deferred	None
Clearbridge Dividend Strategic C	SP	\$1,001 to \$15,000	Tax-Deferred	None
Clearbridge Large Cap Value A	SP	\$15,001 to \$50,000	Tax-Deferred	None
Bank of America Corporation	JΤ	\$1,001 to \$15,000	Tax-Deferred	None

II. Please consider the following as amendments to my CY 2015 Financial Disclosure Report as follows-

**DELETE** the following assets from Schedule A: Assets because filers are not required to report Federal Thrift Savings Plan

## **Schedule A: Assets**

Name of Asset	SP, DC, JT	Value of Asset	Type of Income	Amount of Income
Thrift Savings F Fund		\$15,001 to \$50,000	Tax-Deferred	None
Thrift Savings C Fund		\$100,001 to \$250,000	Tax-Deferred	None
Thrift Savings S Fund		\$50,001 to \$100,000	Tax-Deferred	None
Thrift Savings I Fund		\$50,001 to \$100,000	Tax-Deferred	None
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**ADD** the following asset to Schedule A: Assets. This asset was included in the CY 2014 report but was inadvertently not listed in the CY 2015 filing.

## Schedule A: Assets

Name of Asset	Owner of asset	Value of Asset	Type of Income	Value of Income
T. Rowe Price	Spouse	\$1,001 to \$15,000	Tax-Deferred	None
Retirement				

ADD the following to Schedule B: Transactions. Each was a holding in a prior-employment 401(k) portfolio and were listed on Schedule A: Assets in the CY 2014 report. The 401(k) was liquidated and all proceeds rolled over into the Federal Thrift Savings Plan.

**Schedule B: Transactions** 

Name of Asset	Type of Transaction	Date	Amount of Transaction	
Morgan Stanley Real Estate A	Sale	4/20/15	\$15,001 to \$50,000	
Calvert Large Cap Y	Sale	4/20/15	\$15,001 to \$50,000	
Calvert Income Class	Sale	4/20/15	\$15,001 to \$50,000	
Fidelity Advisor Strategic Growth	Sale	4/20/15	\$15,001 to \$50,000	
T. Rowe Blue Chip	Sale	4/20/15	\$15,001 to \$50,000	
Neuberger Berman Growth	Sale	4/20/15	\$15,001 to \$50,000	
Calvert VP S&P Index	Sale	4/20/15	\$15,001 to \$50,000	
MFS VIT Growth	Sale	4/20/15	\$15,001 to \$50,000	

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MFS Total Return	Sale	4/20/15	\$15,001 to \$50,000	
Calvert VP SRI	Sale	4/20/15	\$15,001 to \$50,000	
American Century Mid Cap	Sale	4/20/15	\$15,001 to \$50,000	
Calvert S&P Mid Cap	Sale	4/20/15	\$15,001 to \$50,000	
American Century Heritage	Sale	4/20/15	\$15,001 to \$50,000	
Neuberger Berman Genesis	Sale	4/20/15	\$15,001 to \$50,000	
Baron Small Cap	Sale	4/20/15	\$1,001 to \$15,000	
Royce Penn Mutual	Sale	4/20/15	\$15,001 to \$50,000	
Calvert VP International	Sale	4/20/15	\$15,001 to \$50,000	
Thornburg				
International Value	Sale	4/20/15	\$15,001 to \$50,000	
3 <sup>rd</sup> Avenue International Value	Sale	4/20/15	\$15,001 to \$50,000	

Add the following to Schedule A: Assets to reflect the sale as explained in the amendment above

# Schedule A: Assets

Name of Asset	Value of Asset	Type of Income	Amount of Income	
Morgan Stanley Real Estate A	None			
Calvert Large Cap Y	None			
Calvert Income Class	None			
Fidelity Advisor Strategic Growth	None			
T. Rowe Blue Chip	None			
Neuberger Berman Growth	None			

Calvert VP S&P Index	None
AAFC VIIT C	<b>N</b> I -
MFS VIT Growth	None
MFS Total Return	None
Calvert VP SRI	None
Carvert VI SKI	None
American Century Mid	None
Сар	
Calvert S&P Mid Cap	None
American Century	None
Heritage	
Neuberger Berman	None
Genesis	None
Baron Small Cap	None
Baron Sman Cap	None
Royce Penn Mutual	None
Calvert VP International	None
Thornburg International Value	None
	None
3 <sup>rd</sup> Avenue	None
International Value	

The following two Transactions were designated as 'Sale' in the original CY15. Both transactions should have been listed as 'Partial Sale'.

# **Schedule B: Transactions**

Name of Asset	Type of Transaction	Date	Amount of Transaction	
Western Asset Govt Res. A	Partial Sale	8/31/15	\$1,001 to \$15,000	
Western Asset Govt Res A	Partial Sale	5/18/15	\$1,001 to \$15,000	

Please let me know if you have any questions.

Sincerely,

**Evan Jenkins**