



Filing ID #10024710

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Dwight Evans
Status: Member
State/District: PA02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 09/19/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1602 E CARDEZA ST [RP] LOCATION: PHILADELPHIA, PA, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
COMMONWEALTH OF PA PENSION [PE]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
PA EMPLOYEES CREDIT UNION ⇒ PA EMPLOYEES CREDIT UNION [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
PROEQUITIES ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
PROEQUITIES ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
PROEQUITIES ⇒ AmTrust Financial Services, Inc. Depositary Shares , Each Representing 1/40 th Interest in a Share o (AFSI\$E) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ BLDRS Emerging Markets 50 ADR Index Fund (ADRE) [ST]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PROEQUITIES ⇒ CENTERSTONE INVESTORS FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Colony NorthStar, Inc. 8.75% Series E cumulative redeemable perpetual preferred stock (CLNS\$E) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ DREYFUS [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
PROEQUITIES ⇒ DREYFUS CASH MANAGEMENT [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
PROEQUITIES ⇒ ETHO [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ First Trust Chindia ETF (FNI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ FRANKLIN INCOME [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ HANNON ARMSTRONG [RE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
PROEQUITIES ⇒ HENNESY GAS UTILITY INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Huntington Ingalls Industries, Inc. (HII) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Kinder Morgan, Inc. (KMI) [ST]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Macquarie Infrastructure Corporation (MIC) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
PROEQUITIES ⇒ MADISON COVERED [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PROEQUITIES ⇒ NUVEEN REAL ASSET INCOME [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ ONEOK, Inc. (OKE) [ST]		\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Orchids Paper Products Company (TIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
PROEQUITIES ⇒ REAVES UTILS ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Targa Resources Partners LP Common Units Representing Limited Partnership Interests (NGLS) [ST]		\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ THE OSTERWEIS STRATEGIC INCOME [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
PROEQUITIES ⇒ Transdigm Group Incorporated Transdigm Group Inc. (TDG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
PROEQUITIES ⇒ TravelCenters of America LLC - 8.25% Senior Notes due 2028 (TANNI) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
OPPENHEIMER IRA ⇒ Colony NorthStar, Inc. 8.875% Series C preferred stock (CLNS\$C) [ST]		05/23/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
OPPENHEIMER IRA ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]		05/23/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PROEQUITIES ⇒ AmTrust Financial Services, Inc. Depositary Shares , Each Representing 1/40 th Interest in a Share of 7.75% Non-Cumulative Preferred Stock, Series E (AFSI\$E) [ST]		12/27/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ Aqua America, Inc. (WTR) [ST]		09/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
PROEQUITIES ⇒ CENTERSTONE INVESTORS FUND [MF]		02/6/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ DXC Technology Company (DXC) [ST]		09/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
PROEQUITIES ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]		09/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
PROEQUITIES ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]		02/8/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ ETFMG Video Game Tech ETF (GAMR) [ST]		09/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
PROEQUITIES ⇒ ETFMG Video Game Tech ETF (GAMR) [ST]		02/8/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ ETHO CLIMATE [EF]		02/8/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ First Trust Chindia ETF (FNI) [ST]		10/20/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ FRANKLIN INCOME FUND [MF]		07/6/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ Government Properties Income Trust - Common Shares of Beneficial Interest (GOV) [ST]		09/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
PROEQUITIES ⇒ Government Properties Income Trust - Common Shares of Beneficial Interest (GOV) [ST]		02/8/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ HENNESSY GAS UTILITY INDEX [MF]		02/8/2017	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
PROEQUITIES ⇒ Hewlett Packard Enterprise Company (HPE) [ST]	09/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
PROEQUITIES ⇒ Huntington Ingalls Industries, Inc. (HII) [ST]	10/20/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ Intel Corporation (INTC) [ST]	09/26/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
PROEQUITIES ⇒ Invesco BLDRS Emerging Markets 50 ADR Index Fund (ADRE) [ST]	10/20/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ Kinder Morgan, Inc. (KMI) [ST]	10/20/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ MADISON COVERED [MF]	03/29/2017	P	\$1,001 - \$15,000	
PROEQUITIES ⇒ NUVEEN REAL ESTATE INCOME [MF]	02/8/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ ONEOK, Inc. (OKE) [ST]	10/20/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ REAVES UTILS ETF [EF]	02/8/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ Targa Resources Partners LP 9.00% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units representing preferred equity intere (NGLS\$A) [ST]	10/20/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ THE OSTERWEIS STRATEGIC INCOME [MF]	10/9/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	09/26/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
PROEQUITIES ⇒ Transdigm Group Incorporated Transdigm Group Inc. (TDG) [ST]	10/20/2017	P	\$15,001 - \$50,000	
PROEQUITIES ⇒	12/27/2017	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TravelCenters of America LLC - 8.25% Senior Notes due 2028 (TANNI) [ST]					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
US HOUSE OF REPRESENTATIVES	SALARY	\$174,000.00
COMMONWEALTH OF PA	PENSION	\$105,433.69
OPPENHEIMER & CO	Distribution from IRA account	\$25,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PA STATE EMPLOYEES CREDIT UNION	09/13/2013	MORTGAGE	\$15,001 - \$50,000
	NATIONSTAR MORTGAGE dba MR COOPER	09/2902017	MORTGAGE	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2017	Commonwealth of PA and Dwight Evans	Participation in an employee pension and health care benefits from the Commonwealth of Pennsylvania.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J STREET EDUCATION FUND and CARE	06/30/2017	07/9/2017	WASHINGTON DC - TEL AVIV, ISRAEL - ANMAN JORDAN - WASHINGTON DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- OPPENHEIMER IRA
DESCRIPTION: Stocks and Mutual Funds
- PA EMPLOYEES CREDIT UNION
LOCATION: US
- PROEQUITIES

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dwight Evans , 09/19/2018