CALENDAR	ĭ	<b>CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT</b>	ISCLOSURE STATEM	E	For use	For use by Members, officers, and employees	yees	5
							į	を出るのではないにある。 かんれい
	l	James Frede	James Frederick Bridenstine			·	2013	2013 MAY 14 PM 12: 22
		(Fu	(Full Name)			(Daytime Telephone)	II S HOI	ջ ուր (Office Use Only)
Filer Status	<u> </u>	Member of the U.S. House of Representatives	State: OK ives District: 1		Officer Or Employee	Employing Office:		A \$200 penalty shall be assessed against
Report Type	C	Annual (May 15)	☐ Amendment		T □ Termination	Termination Date:		more than 30 days late.
RELIMINA	$\Xi$	PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS	ANSWER EACH OF	ᆌ	ESE QUESTION	S		:

UNITED STATES HOUSE OF REPRESENTATIVES

FORM A

Page 1 of 6 HAND DELIVERED

	D	appropriate schedule attached for each "Yes" response			Kuse complete and attach Schedule V	
		Each question in this part must be answered and the	_	Yes 🕙 No 🗌	(more than \$10,000) during the reporting period?	.<
					Did you, your spouse, or a dependent child have any reportable liability	
		If yes, complete and attach Schedule IX.			If yes, complete and attach Schedule IV.	
Yes □ No ☑	ςs □	Ye entity?	5	Yes V No	reportable asset in a transaction exceeding \$1,000 during the reporting period?	
		have any reportable agreement or arrangement with an outside	₹	:	Did you, your spouse, or dependent child purchase, sell, or exchange any	2
		If yes, complete and attach Schedule VIII.			If yes, complete and attach Schedule III.	
Yes U No	<b>s</b>	YIII. current calendar year?	¥	Yes 🗹 No 🗆	<ul> <li>more than \$200 in the reporting period or hold any reportable asset worth y more than \$1,000 at the end of the period?</li> </ul>	F
		Did you hold any reportable positions on or before the date of filing in the	S		Did you, your spouse, or a dependent child receive "unearned" income of	•
		If yes, complete and attach Schedule VII.			If yes, complete and attach Schedule II.	
8 <<	<b>\$</b>	vii. or reimbursements for travel in the reporting period (worth more than \$350 Yes  No  V		Yes U No 🗸	paying you for a speech, appearance, or article in the reporting period?	=
		Did you, your spouse, or a dependent child receive any reportable travel	<b>S</b>		Did any individual or organization make a donation to charity in lieu of	•
		If yes, complete and attach Schedule VI.			If yes, complete and attach Schedule I.	
Yes □ No	<b>%</b>	the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?	<u> </u>	Yes 🗹 😽 🗌	or more from any source in the reporting period?	-
		Did you, your spouse, or a dependent child receive any reportable gift in	<u> </u>		Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200	-

# IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO-	Did you purchase any shares that were allocated as a part of an initial Public Offering?	Yes 🗌 No 🗹
Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes No 🗸
Exemptions	Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes 🗌 No 🗸

## **SCHEDULE I - EARNED INCOME**

Name James Frederick Bridenstine

Page 2 of 6

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
United States Navy Reserve	Counter Drug Operations	\$14,400
Zoellner & Associates	Marketing, Business Development	\$33,222
Deloitte Consulting LLP	Consulting	\$2,389

_
Ø
ame
ā
ب
James
₹
Se
<u>''</u>
Ι
g
슟
¥
<b>ETCK</b>
$\overline{}$
₹
묶
ž
Bridenst
€
ᆵ

Page 3 of 6

		Quille	Maile cames i section bilectionie		- s
	BLOCK A	вгоск в	вгоск с	BLOCK D	BLOCK E
ASS Identify (a) eac market value e reportable ass "unearned" in Provide compl For all IRAs an each asset hel For rental or o a description,	Asset and/or income Source  kientity (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.  Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.  For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.	Year-End Value of Asset Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting	Amount of Income For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.  *This column is for income	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
For an ownership in state the name of the location in Block A. Exclude: Your pers (unless there was response on the location or income derive the state of the location of the	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift	generated income, me value should be "None."  * This column is for assets held solely by your spouse or dependent child.	period.	generated by assets held solely by your spouse or dependent child.	
If you so choos spouse (SP) or optional colum	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.				
For a detailed discuinstruction booklet.	For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	ju			
	Roth IRA - Janus Global Technology Fund	\$15,001 - \$50,000	None	NONE	
	Wyle 401(K) - Principal Intl Emerging Mkts Sep Acct+	\$15,001 - \$50,000	None	NONE	
<u>.</u>	Wyle 401(K) - Principal LgCap S&P 500 Index Sep Acct+	\$15,001 - \$50,000	None	NONE	
	Wyle 401(K) - Principal PIMCO Total Return Instl Fund	\$1,001 - \$15,000	None	NONE	
	Wyle 401(K) - Principal Small Cap S&P 500 Index SA+	\$15,001 - \$50,000	None	NONE	

### **SCHEDULE IV - TRANSACTIONS**

Name James Frederick Bridenstine Page 4 of 6

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. is sold, please so indicate (i.e., "partial sale"). See example below. investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions

This column is for assets solely held by your spouse or dependent child.

	SP, DC, JT
Irrigation Water Rights	Asset
S	Type of Transaction
No	Capital Gain in Excess of \$200?
08-09-12	Date
\$1,001 - \$15,000	Amount of Transaction

#### **SCHEDULE V - LIABILITIES**

Name James Frederick Bridenstine

Page 5 of 6

of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: held solely by your spouse or dependent child. Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount

		SP, DC, JT
U.S. Department of Education	Mortgage Clearing Corporation	Creditor
December 2011	June 2009	Date Liability Incurred
Loan for Cornell University  MBA	Mortgage on Personal Residence in Tulsa, OK	Type of Liability
\$100,001 - \$250,000	\$250,001 - \$500,000	Amount of Liability

**FOOTNOTES** ယ N Number Schedule III Schedule VI Section / Schedule Statement went out of business to the House in the current calendar year (2013) are not Under the EIGA statute, new members who were first sworn in Rocket Racing, Inc. from the CY2011 Financial Disclosure required to complete Sechedule VI (gifts) Name James Frederick Bridenstine **Footnote** Schedule VI Rocket Racing, Inc. from the C 2011 FD the following item This note refers to Page 6 of 6

December 19, 2012

Previosly Reported

James Frederick Bridenstine 10630 S. Erie Pl. Tulsa, OK 74137

Clerk of the House Cannon House Office Building, B-106 Washington D.C. 20515

Subject: JAMES F. BRIDENSTINE AMMENDMENT TO FINANCIAL DISCLOSURE FORM FOR 2011

Dear Sir or Ma'am,

I would like to amend my 2011 Financial Disclosure Statement to include an asset of "water rights" worth \$14,850. I previously believed the asset had zero value, so did not report it on the 2011 Financial Disclosure Statement.

In May 2007, I sold my residence at 915 Vonnie Lane, Fernley NV, 89408. The property had 2.2 acres irrigated with water rights (9.9 acre-feet) from a river. At the time the house was sold, I agreed to sell the water rights to the home buyer at a future date, because he said he needed time to liquidate assets. We agreed that the sale would be \$173,250. After months turned into years, the transaction was never made. Eventually, the owner of the real estate told me he was claiming bankruptcy. The Nevada real estate market crashed as did the market for water rights. I presumed that I would never get paid for the water rights and that they had zero value.

A number of months ago, I received a phone call from the new owner of the residence. He desired to own the water rights. I agreed to sell them for \$14,850. That transaction was completed on August 9, 2012.

In summary, I would like to amend my 2011 Financial Disclosure Statement to include an asset of "water rights" worth \$14,850. My 2012 Financial Disclosure State will include the sale of the asset.

Very respectfully,

in budwature

li A Bridenstine