

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Daniel Webster

Status: Member State/District: FL11

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 05/15/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3400 Old Winter Garden Road [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
Location: Orlando, FL, US					
American General Life Fixed Annuity (IRA, SEP) [FN]		\$1,001 - \$15,000	Tax-Deferred		П
Bank of America Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	
BB&T Bank Account [BA]		\$15,001 - \$50,000	None		
Central Florida Credit Union Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Florida Retirement System Defined Benefit Plan [DB]		Undetermined	See Schedule C	\$15,001 - \$50,000	
Interest in Investment Property [RP]		None	Profit on sale	\$5,001 - \$15,000	<u> </u>
LOCATION: Apopka, FL, US					
Vanguard Rollover IRA [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Wellington Fund (VWELX) [MF]	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Webster Air Conditioning and Heating Inc. Stock [PS]  DESCRIPTION: Stock in privately-held HVAC Company, Orla	\$250,001 - \$500,000 ando, FL	None		

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Interest in Investment Property [RP]	04/1/2018	P	\$50,001 - \$100,000	
LOCATION: Apopka, FL, US DESCRIPTION: Purchased interest in investment home				
Interest in Investment Property [RP]	04/30/2018	S	\$50,001 - \$100,000	<u>~</u>
Location: Apopka, FL, US				

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Webster Air Conditioning and Heating	Advisory Fees	\$13,000.00
Florida Retirement System Defined Benefit Plan	Pension Distribution	\$24,753.00

## SCHEDULE D: LIABILITIES

None disclosed.

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
President (uncompensated)	Webster Air Conditioning and Heating, Inc.	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Myself and the Florida Retirement System	I am a participant in the Florida Retirement System defined benefit retirement plan (based on 28 years in FL legislature).

### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

 $\textbf{IPO:} \ \ \textbf{Did} \ \ \textbf{you} \ \ \textbf{purchase} \ \ \textbf{any} \ \ \textbf{shares} \ \ \textbf{that} \ \ \textbf{were} \ \ \textbf{allocated} \ \ \textbf{as} \ \textbf{a} \ \ \textbf{part} \ \ \textbf{of} \ \textbf{an} \ \ \textbf{Initial} \ \ \textbf{Public} \ \ \textbf{Offering?}$ 

∇es No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Daniel Webster, 05/15/2019