



Filing ID #10003448

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Tom McClintock
Status: Member
State/District: CA04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 06/19/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of New York Mellon Corporation (BK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
California Legislators' Retirement System		Undetermined	Pension payment	\$5,001 - \$15,000	<input type="checkbox"/>
California Public Employees' Retirement System		Undetermined	Pension payment	\$2,501 - \$5,000	<input type="checkbox"/>
Oppenheimer Funds Symbol OAAAX, Portfolio Solutions	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Security Benefit Investments/Guggenheim World Equity Income	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Security Benefits Investment Mix/Fidelity Adv Value Strategies	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
First Baptist Church of Elk Grove	Spouse salary	N/A
California Legislators' Retirement System	Pension	\$6,332
California Public Employees Retirement System	Pension	\$3,479.12

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Home Mortgage	December, 2004	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	U.S. Department of Education (Nelnet)	2010 - 2012	Parent Plus Loans	\$50,001 - \$100,000
DC	U.S. Department of Education	2010 - 2012	Student Loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2008	State of California	Pension annuity for service in CA State Legislature

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Heritage Foundation	02/6/2013	02/8/2013	Washington, D.C. - Baltimore, MD - Washington, D.C.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Club for Growth	03/7/2013	03/10/2013	Washington, D.C. - Palm Beach, Florida - Washington, D.C.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Tom McClintock , 06/19/2014