

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

Form A
 For use by Members, officers, and employees

MAY 15 2013.

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LEGISLATIVE RESOURCE CENTER

2013 MAY 23 PM 2:01

U.S. HOUSE OF REPRESENTATIVES
 (Office Use Only)

Name: Ann McNamee Kuster Daytime Telephone: _____

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>NH</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
	Annual (May 15, 2013)	District: <u>02</u>		
Report Type	<input checked="" type="checkbox"/> Annual (May 15, 2013)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date: _____

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name Ann McLeave Kuster Page 4 of 10

BLOCK A Asset and/or Income Source			BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans), provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>			<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>													<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>							<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>												<p>Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>		
SP, DC, JT	SP, DC, JT	SP, DC, JT	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	S (partial)	P, S, E
		Mega Corp. Stock																																			
		Simon & Schuster																																			
		1st Bank of Paducah, KY Accounts																																			
		Indefinite																																			
		116 Jackson Highlands																																			
		Rte 3A																																			
		Hebron NH																																			
		(1/3 interest with siblings)																																			
		Fidelity 529 savings																																			
		(see statement 1)																																			

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Ann McNamee Kuster Page 5 of 10

BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E	
Asset and/or Income Source		Year-End Value of Asset													Type of Income								Amount of Income												Transaction	
SP, DC, JT		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*		
	Newfound Strategies LLC Concord, NH																																			
	Fidelity 401(k) (see attachment 3)																																			
	Schwab IRA (see attachment 3)																																			
	Schwab IRA (see attachment 4)																																			
	Schwab SEP-IRA (see attachment 6)																																			
	Schwab Rollover IRA (see attachment 6)																																			

SCHEDULE IV—TRANSACTIONS

Name

Ann McNamee Kuster

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Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT SP	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Schwab IRA (see attachment 7)																
SP	Schwab Rollover IRA (see attachment 8)																
	Fidelity 401(k) (see attachment 9)																
	Schwab IRA (see attachment 10)																
DC	Fidelity 529 (see attachment 11)																

SCHEDULE V— LIABILITIES

Name Ann McLaure Kuster Page 7 of 10

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE	\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Liability Over \$1,000,000*
✓	PNC Mortgage	11/97	Mortgage on 331 Gould Hill Rd, Hopkinton, NH				X							
✓	Merrimack County Savings	2005	(same)				X							
✓	Merrimack County Savings	2005	Mortgage on 116 Jackson High Road, Jackson, NH				X							

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375

SCHEDULE V— LIABILITIES

Name Amy McHane Foster Page 8 of 10

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Liability Over \$1,000,000*
Example:	First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				X							
JT	Citibank		Credit card		X									
JT	Chase		Credit card		X									
JT	Bank of America		Credit card		X									

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totaling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
None		

Name Ann McNamee Juster Page 9 of 10

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

[illegible]

SCHEDULE VIII—POSITIONS

Name

Ann McLane Kuster

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
President	Newfound Strategies, LLC
President	Kuster for Congress, LLC

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	None	



Attachment #2

Investment Report

October 1, 2012 - December 31, 2012



Envelop

ANN M KUSTER

HOPKINTON NH 03229-2813

Messages:

Tax forms are sent and available online from early January through the IRS mailing deadlines. Go to Fidelity.com/TaxCenter for specific tax form mailing dates, answers to your top tax questions and more.

Online FAST(sm)-Automated Telephone
UNIQUE College Investing Plan

Fidelity.com
800-544-5555
800-544-1722

Education Account

ANN M KUSTER - PARTICIPANT : TRAVIS M KUSTER - BENEFICIARY

Account Summary

Beginning value as of Oct 1
Change in investment value
Ending value as of Dec 31

\$20,770.48
91.70
\$20,862.18

College Investment Details

2012 plan contribution cap:
Life of plan total contributions:
Total beneficiary contributions:
2012 remaining to contribute:

\$350,000.00
\$52,000.00
\$52,000.00
\$315,639.97

Contributions/Distributions

Distib. to Participant
Title Period
Year to Date

\$0.00
\$15,000.00

Portfolio Contribution Summary Elections

UNIQUE COLLEGE PORT (FIDELITY FUNDS)

Total

Percentage of Total Value	Quantity	Price per Unit	Total Value	Contribution %
100%	1,136.274	\$18.200	\$20,770.48	100%

Holdings as of December 31, 2012

UN COLLEGE PORT (FIDELITY FUNDS)

FIDELITY 401(K)

ATTACHMENT #2

Your account is allocated among the asset classes specified above as of 12/31/2012. Percentages and totals may not be exact due to rounding.

Market Value of Your Account

Statement Period: 12/01/2012 to 12/31/2012

Displayed in this section is the value of your account for the statement period, in both shares and dollars.

<i>Investment</i>	Shares as of 11/30/2012	Shares as of 12/31/2012	Price as of 11/30/2012	Price as of 12/31/2012	Market Value as of 11/30/2012	Market Value as of 12/31/2012
Stock Investments					\$711,500.67	\$724,070.45
Large Cap						
FID Blue Chip GR	2,292.499	2,334.383	\$49.94	\$49.05	\$114,487.40	\$114,501.49
FID Eq Div Income	4,190.191	4,221.709	\$19.54	\$19.48	\$81,876.33	\$82,238.90
TRP Equity Inc ADV	385.489	387.693	\$26.07	\$26.39	\$10,049.70	\$10,231.22
Mid-Cap						
FID Low Priced Stk	4,240.683	4,342.664	\$39.28	\$39.50	\$166,574.03	\$171,535.23
FID Mid Cap Stock	6,193.982	6,329.178	\$29.47	\$29.38	\$182,536.65	\$185,951.25
International						
FID Diversifd Intl	5,237.628	5,331.074	\$29.78	\$29.94	\$155,976.56	\$159,612.36
Bond Investments					\$124,159.81	\$123,978.07
Income						
Sptn US Bond Idx ADV	10,398.644	10,427.088	\$11.94	\$11.89	\$124,159.81	\$123,978.07
Account Totals					\$835,660.48	\$848,048.52

Attachment #3

Charles SCHWAB
INSTITUTIONAL

Contributory IRA of:
ANN MCCLANE KUSTER
CHARLES SCHWAB & CO INC CUST
IRA CONTRIBUTORY

Account Number
Statement Period
December 1-31, 2012

Income Summary	This Period	Year To Date
Cash Dividends	742.08	1,366.70
Total Capital Gains	548.77	2,345.15
Total Income	1,290.85	3,711.85

Investment Detail - Cash

Cash	Market Value
Cash	0.12
Total Cash	0.12
Total Cash	0.12

Investment Detail - Mutual Funds

Equity Funds	Quantity	Market Price	Market Value
CHAMPLAIN MID CAP FD ADV 2 CL SYMBOL: CIPMX	107.4270	11.6000	1,246.15
HARBOR INTERNATIONAL 2 FUND INV CL SYMBOL: HINX	72.4540	61.5500	4,459.54
JPMORGAN US LARGE CAP 2 CORE PLUS SLCT SYMBOL: JLP SX	228.3040	22.1200	5,050.08

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

12/31/2012

SIPC

Charles SCHWAB
INSTITUTIONAL

Contributory/IRA of
ANN MOLANE KUSTER
CHARLES SCHWAB & CO INC CUST
IRA CONTRIBUTORY

Account Number

Statement Period
December 1-31, 2012

Investment Detail - Mutual Funds (continued)

Equity Funds (continued)	Quantity	Market Price	Market Value
LITMAN GREGORY MASTERS 2 INTL-FD INST SYMBOL: MSILX	698.9790	15.0200	10,498.66
LONGLEAF PARTNERS FUND 2 SYMBOL: LLPFX	536.5380	26.3900	14,159.24
MANAGERS AMG TSCM GWTH 2 EQ INV CL SYMBOL: MTGVX	100.6750	13.1300	1,321.86
OAKMARK SELECT FUND 2 SYMBOL: OAKLX	89.4160	30.9700	2,769.21
PIMCO GLOBAL MULTI 2 ASSET INST SYMBOL: PGAIX	370.9650	11.4600	4,251.26
THIRD AVENUE SMALL CAP 2 VALUE FUND INSTL CL SYMBOL: TASCX	143.7520	22.3700	3,215.73
VANGUARD REIT INDEX FUND 2 INVESTOR SHARE SYMBOL: VGSIX	990.9240	21.8500	21,651.69
WINTERGREEN FUND 2 SYMBOL: WGRNX	279.3090	15.1000	4,217.57
Total Equity Funds	3,618.7430		72,840.99
Total Mutual Funds	3,618.7430		72,840.99

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

Charles SCHWAB
INSTITUTIONAL

Contributor/IRA of
BRADFORD W KUSTER
CHARLES SCHWAB & CO INC CUST
IRA CONTRIB DTD 04/12/1999

Account Number

Statement Period
December 1-31, 2012

ATTACHMENT #4

Income Summary

	This Period	Year To Date
Cash Dividends	549.61	572.90
Total Capital Gains	3,959.28	3,959.28
Total Income	4,508.89	4,532.18

Investment Detail - Cash

Cash

Market Value

Cash 0.12

Total Cash 0.12

Total Cash 0.12

Investment Detail - Mutual Funds

Equity Funds

Quantity

Market Price

Market Value

CHAMPLAIN MID CAP FD ADV 2 226.4000 11.6000 2,626.24

CL

SYMBOL: CLPMX

HARBOR INTERNATIONAL 2 122.8690 61.5500 7,562.59

FUND INV CL

SYMBOL: HINX

MANAGERS AMG TSCM GWTH 2 212.1690 13.1300 2,785.78

EQ INV CL

SYMBOL: MTGVX

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

SIPC

Charles Schwab
INSTITUTIONAL

Contributory/IRA of
BRADFORD W KUSTER
CHARLES SCHWAB & CO INC CUST
IRA CONTRIB DTD 04/12/1999

Account Number

Statement Period
December 1-31, 2012

Investment Detail - Mutual Funds (continued)

Equity Funds (continued)	Quantity	Market Price	Market Value
NEUBERGER BERMAN GENESIS 2 FD INV CL SYMBOL: NBGNX	369.4970	34.0200	12,570.29
OAKMARK SELECT FUND 2 SYMBOL: OAKLX	441.5010	30.9700	13,673.29
PIMCO GLOBAL MULTI 2 ASSET INST SYMBOL: PGAIX	722.9970	11.4600	8,285.55
THIRD AVENUE SMALL CAP 2 VALUE FUND INSTL CL SYMBOL: TASCX	227.9520	22.3700	5,099.29
WESTPORT SELECT CAP FUND 2 CLASS R SYMBOL: WPSRX	468.0130	18.7200	8,761.20
WINTERGREEN FUND 2 SYMBOL: WGRNX	473.6500	15.1000	7,152.12
Total Equity Funds	3,265.0480		68,516.35
Total Mutual Funds	3,265.0480		68,516.35

Total Investment Detail 68,516.47

Total Account Value 68,516.47

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

Charles Schwab
INSTITUTIONAL

Simplified Employee Plan of
BRADFORD W. KUSTER
CHARLES SCHWAB & CO. INC. CUST
SEP-IRA

Account Number

Statement Period
December 1-31, 2012

Attachment #5

Income Summary

	This Period	Year To Date
Cash Dividends	588.89	816.56
Total Capital Gains	389.17	389.17
Total Income	978.06	1,205.73

Investment Detail - Cash

	Market Value
Cash	0.01
Total Cash	0.01
Total Cash	0.01

Investment Detail - Mutual Funds

Equity Funds	Quantity	Market Price	Market Value
HARBOR INTERNATIONAL & FUND INV CL SYMBOL: HINX	31.3020	61.5500	1,926.64
JPMORGAN US LARGE CAP & CORE PLUS SLOTT SYMBOL: JLPX	349.4480	22.1200	7,729.79
PIMCO GLOBAL MULTI & ASSET INST SYMBOL: PGAIX	1,450.1580	11.4600	16,618.81

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

Charles SCHWAB
INSTITUTIONAL

Simplified Employee Plan of
BRADFORD W. KUSTER
CHARLES SCHWAB & CO INC CUST
SEP-IRA

Account Number

Statement Period
December 1-31, 2012

Investment Detail - Mutual Funds (continued)

Equity Funds (continued)	Quantity	Market Price	Market Value
VANGUARD REIT INDEX FUND \$ INVESTOR SHARE SYMBOL: VGSIX	378.6060	21.8500	8,272.54
WINTERGREEN FUND \$ SYMBOL: WGRNX	1,167.0750	15.1000	17,622.83

Total Equity Funds

3,545.6890

52,170.61

Total Mutual Funds

3,545.6890

52,170.61

Total Investment Detail

52,170.62

Total Account Value

52,170.62

Charles SCHWAB
INSTITUTIONAL

Roll over IRA of
BRADFORD W. KUSTER
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2012

Att: Adam Z...

Income Summary

	This Period	Year To Date
Money Funds Dividends	0.00	0.01
Cash Dividends	4,027.84	8,093.71
Total Capital Gains	12,118.75	16,503.48
Total Income	16,146.59	24,597.20

Investment Detail - Money Market Funds [Sweep]

Money Market Funds [Sweep]	Quantity	Market Price	Market Value	Current Yield
SCHWAB ADV CASH RESERVE: SWOXX	1,141.0000	1.0000	1,141.00	0.01%
Total Money Market Funds [Sweep]			1,141.00	
Total Money Market Funds [Sweep]			1,141.00	

Investment Detail - Mutual Funds

Bond Funds	Quantity	Market Price	Market Value
ARTIO GLOBAL HIGH INCOME FUND CL1	3,235.4050	9.9400	32,159.93
SYMBOL: JHYX			
LOOMIS SAYLES BOND FUND CL1	2,127.0340	15.1200	32,160.75
SYMBOL: LSBDX			
Total Bond Funds			64,320.68

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

SIPC

Charles SCHWAB
INSTITUTIONAL

Rollover IRA of
BRADFORD W KUSTER
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2012

Investment Detail - Mutual Funds (continued)

Equity Funds	Quantity	Market Price	Market Value
CHAMPLAIN MID CAP FD ADV & CL	1,785.3130	11.6000	20,709.63
SYMBOL: CIPMX			
CHAMPLAIN SMALL COMPANY & FUND ADV CL	1,758.3610	13.6700	24,036.79
SYMBOL: CIPSX			
HARBOR INTERNATIONAL & FUND INV CL	395.1620	61.5500	24,322.22
SYMBOL: HINX			
JPMORGAN US LARGE CAP & CORE PLUS SLOT	1,756.1060	22.1200	38,845.06
SYMBOL: JLPX			
LITMAN GREGORY MASTERS & INTL FD INST	1,609.9980	15.0200	24,182.17
SYMBOL: MSIX			
LONGLEAF PARTNERS FUND & SYMBOL: LLPFX	1,309.6210	26.3900	34,560.90
MANAGERS AMG TSCM GWTH & EQ INV CL	1,603.1020	13.1300	21,048.73
SYMBOL: MTGVX			
NEUBERGER BERMAN GENESIS & FD INV CL	353.3380	34.0200	12,020.56
SYMBOL: NBGNX			
OAKMARK SELECT FUND & SYMBOL: OAKLX	1,173.1430	30.9700	36,332.24

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

Charles Schwab
INSTITUTIONAL

Rollover IRA of
BRADFORD W. KUSTER
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number

Statement Period
December 1-31, 2012

Investment Detail - Mutual Funds (continued)

Equity Funds (continued)	Quantity	Market Price	Market Value
PIMCO GLOBAL MULTI \$ ASSET INST SYMBOL: PGAIX	2,169.9480	11.4600	24,867.60
THIRD AVENUE INTL VALUE \$ FD INSTL CL SYMBOL: TAVIX	2,118.7710	16.9600	35,934.36
THIRD AVENUE SMALL CAP \$ VALUE FUND INSTL CL SYMBOL: TASCX	779.6670	22.3700	17,441.15
WESTPORT SELECT CAP FUND \$ CLASS R SYMBOL: WPSRX	928.1690	18.7200	17,375.32
WINTERGREEN FUND \$ SYMBOL: WGRNX	1,621.3180	15.1000	24,481.90
Total Equity Funds	6,562.0170		366,158.63
Total Mutual Funds	24,724.4560		420,479.31

Total Investment Detail 421,920.31

Total Account Value 421,620.81

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

Amendment # 7

Transaction Ledger Report
From 12/31/2011 to 12/31/2012

BRADFORD W (IRA) KUSTER IRA Acct #:
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Entry Date	Activity	Share Quantity	Description	Net Amount
12/14/2012	P (Long Gain reinvest)	39.721	OAKMARK SELECT FUND	1205.93
12/30/2012	P (Long Gain reinvest)	101.403	WESTPORT SELECT CAP FUND	1861.76

Attachment # 8

Transaction Ledger Report
From 12/31/2011 to 12/31/2012

BRADFORD W. KUSTER (R/O IRA) IRA Acct #:

331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Entry Date	Activity	Share Quantity	Description	Net Amount
1/10/2012	P	275.09	HARBOR INTERNATIONAL FUND (INV	-14500.00
1/10/2012	P	388.292	NEUBERGER&BERMAN GENESIS	-13000.00
1/10/2012	S "partial"	-147.547	LONGLEAF PARTNERS FUND	3969.00
1/10/2012	S "partial"	-226.56	OAKMARK SELECT FUND	6500.00
1/10/2012	S "partial"	-680.101	THIRD AVENUE SMALL CAP	13450.05
1/10/2012	S "partial"	-498.699	WESTPORT SELECT CAP FUND	11500.00
2/27/2012	P	332.226	CHAMPLAIN MID CAP FD ADV	-4000.00
2/27/2012	P	316.706	MANAGERS AMG TIMESQUARE GROWT	-4000.00
2/27/2012	S "partial"	-364.964	JPMORGAN US LARGE CAP CORE PLU	7955.51
3/28/2012	S "partial"	-132.217	JPMORGAN US LARGE CAP CORE PLU	2969.00
3/28/2012	S "partial"	-657.895	PIMCO GLOBAL MULTI-ASSET FUND	7458.29
3/28/2012	S "partial"	-555.93	WINTERGREEN FUND	8250.00
7/20/2012	S "partial"	-311.85	ARTIO GLOBAL HIGH INCOME	2969.00
7/20/2012	S "partial"	-184.332	JPMORGAN US LARGE CAP CORE PLU	3969.00
7/20/2012	S "partial"	-136.519	LOOMIS SAYLES BOND	1969.00
7/20/2012	S "partial"	-57.637	NEUBERGER&BERMAN GENESIS	2000.00
7/20/2012	S "partial"	-97.276	OAKMARK SELECT FUND	3000.00
7/20/2012	S "partial"	-198.676	THIRD AVENUE INTL VALUE	2969.00
7/20/2012	S "partial"	-142.383	THIRD AVENUE SMALL CAP	2969.00

9/10/2012	S "partial"	-248.55	CHAMPLAIN MID CAP FD ADV	3000.00
9/10/2012	S "partial"	-325.145	LITMAN GREGORY MASTERS INTERNA	4469.00
9/10/2012	S "partial"	-132.013	LONGLEAF PARTNERS FUND	3969.00
9/10/2012	S "partial"	-304.646	MANAGERS AMG TIMESSQUARE GROWT	4000.00
9/10/2012	S "partial"	-61.069	OAKMARK SELECT FUND	2000.00
9/18/2012	S "partial"	-194.679	CHAMPLAIN SMALL COMPANY	3000.00
9/18/2012	S "partial"	-96.681	LONGLEAF PARTNERS FUND	2969.00
11/9/2012	P (Long Gain reinvest)	170.149	LONGLEAF PARTNERS FUND	4384.73
12/14/2012	P (Long Gain reinvest)	157.669	CHAMPLAIN SMALL COMPANY	2117.49
12/14/2012	P (Long Gain reinvest)	74.203	JPMORGAN US LARGE CAP CORE PLU	1637.67
12/14/2012	P (Long Gain reinvest)	105.545	OAKMARK SELECT FUND	3204.36
12/30/2012	P (Long Gain reinvest)	201.103	WESTPORT SELECT CAP FUND	3692.26

We recommend you compare this information with the statements you receive from your custodian.

ATTACHMENT #9

FIDELITY 401(K)

<u>Date</u>	<u>Investment</u>	<u>Transaction Type</u>	<u>Amount</u>	<u># Shares or Units</u>
12/14/2012	FID MID CAP STOCK	Purchase	\$3,536.77	122.805
12/14/2012	FID LOW PRICED STK	Purchase	\$3,965.03	101.981
12/14/2012	FID BLUE CHIP GR	Purchase	\$2,019.69	41.643
12/07/2012	FID DIVERSIFD INTL	Purchase	\$2,744.51	93.446
09/07/2012	FID LOW PRICED STK	Purchase	\$7,402.38	188.548
06/08/2012	FID MID CAP STOCK	Purchase	\$3,416.58	123.969
04/12/2012	SPTN US BOND IDX ADV	Sale (partial)	-\$5,106.39	-433.112
04/12/2012	FID MID CAP STOCK	Sale (partial)	-\$7,724.15	-260.072
04/12/2012	FID MID CAP STOCK	Realized G/L	\$1,642.59	0.000
4/12/2012	FID LOW PRICED STK	Sale (partial)	-\$6,955.44	-173.843
04/12/2012	FID EQ DIV INCOME	Sale (partial)	-\$3,358.86	-180.100
04/12/2012	FID DIVERSIFD INTL	Sale (partial)	-\$6,540.27	-231.678
04/12/2012	FID BLUE CHIP GR	Sale (partial)	-\$4,919.19	-98.364
04/12/2012	FID BLUE CHIP GR	Realized G/L	\$1,045.75	0.000
03/02/2012	SPTN US BOND IDX INV	Realized G/L	\$7,762.58	0.000
03/02/2012	SPTN US BOND IDX INV	Exchanges	-\$123,337.06	-10,416.982
03/02/2012	SPTN US BOND IDX ADV	Exchanges	\$123,337.06	10,416.982

Transaction Ledger Report
From 12/31/2011 to 12/31/2012

Attachment # 10

ANN MCCLANE (IRA) KUSTER IRA Acct #:
331 GOULD HILL ROAD
CONTOCCOOK, NH 03224

Entry Date	Activity	Share Quantity	Description	Net Amount
11/9/2012	P (Long Gain reinvest)	69.708	LONGLEAF PARTNERS FUND	1796.38

ATTACHMENT # 11

FIDELITY 529

<u>Date</u>	<u>Investment</u>	<u>Transaction Type</u>	<u>Amount</u>	<u># Shares or Units</u>
06/21/2012	NH COLLEGE PORT. (FIDELITY FUNDS)	Sale (partial)	\$15,000.00	853.73