



Filing ID #10008548

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lori Anita Mrs Bartley
Status: Congressional Candidate
State/District: TX18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 08/26/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Modspace 401K ⇒ 401K, 100% Interest	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: This was a employer 401k offering I took in 2005, The total value was approx. 87,564.00. I borrowed 37,500.00 to start the campaign, then cashed out the remaining in June when I left employment.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Employment	Salary	\$61,589.7	\$61,589.7

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of America	Feb 2012	Home Mortgage	\$250,001 - \$500,000
SP	Vectra Bank	April 2012	HELOC	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	John Deere	June 2012	Tractor loan	\$15,001 - \$50,000
SP	Vectra Credit Account	Jan 2001	Credit Card	\$10,000 - \$15,000
SP	Texas Credit Union	June 2015	Mortgage loan for Destination Home	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Employment (Somerville TX, TX, US)	Director HC for Modspace
Employment (Somerville, TX, US)	Director HC
insurance claim (Somerville , TX, US)	was injured in a car accident

SCHEDULE A ASSET CLASS DETAILS

◦ Modspace 401K (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Lori Anita Mrs Bartley , 08/26/2015