

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 10
For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

Lynn C. Woolsey
(Full Name)

(202) 225-5161
(Daytime Telephone)

2012 MAY 15 PM 12:29
(Office Use Only)

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Filer Status ☒ Member of the U.S. House of Representatives State: CA District: 06

☐ Officer Or Employee Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination Termination Date:

ALL 2011 PREVIOUS YEAR INFORMATION
be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Lynn C. Woolsey

Page 2 of 10

BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</small>	BLOCK B Year-End Value of Asset <small>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D Amount of Income <small>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Apple Inc.	\$15,001 - \$50,000	None	NONE	
Apple Inc. (IRA 1)	\$50,001 - \$100,000	None	NONE	
Calvert Moderate Allocation Fund (IRA 2)	\$1,001 - \$15,000	None	NONE	S(part)
Cisco Systems Inc. (IRA 2)	\$1,001 - \$15,000	None	NONE	
Growth Fund of America (529)	\$15,001 - \$50,000	None	NONE	P
Mutual Global Discovery Fund (IRA 2)	\$15,001 - \$50,000	None	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Lynn C. Woolsey				Page 3 of 10
Nordstrom Inc. (IRA 1)	\$15,001 - \$50,000	None	NONE	S(part)
Oppenheimer Equity Income (IRA 2)	\$15,001 - \$50,000	None	NONE	P
Oppenheimer Rising Dividend (IRA 2)	\$15,001 - \$50,000	None	NONE	P
Templeton Global Bond Fund (IRA 2)	\$15,001 - \$50,000	None	NONE	S(part)
Washington Mutual Investors Fund (529)	\$15,001 - \$50,000	None	NONE	P

SCHEDULE IV - TRANSACTIONS

Name Lynn C. Woolsey

Page 4 of 10

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Calvert Equity Fund (IRA 2)	S	No	08/04/11	\$50,001 - \$100,000
	Calvert Moderate Allocation (IRA 2)	S(part)	No	06/21/11	\$15,001 - \$50,000
	Calvert World Values Fund (IRA 2)	S	No	01/14/11	\$15,001 - \$50,000
	Growth Fund of America (529)	P	N/A	01/27/11	\$1,001 - \$15,000
	Mutual Global Discovery Fund (IRA 2)	P	N/A	01/14/11	\$15,001 - \$50,000
	Nordstrom Inc. (IRA 1)	S(part)	Yes	12/12/11	\$1,001 - \$15,000
	Oppenheimer Equity Income (IRA 2)	P	N/A	01/14/11	\$15,001 - \$50,000
	Oppenheimer International Bond Fund (IRA 2)	S	No	08/04/11	\$15,001 - \$50,000
	Oppenheimer International Bond Fund (IRA 2)	S(part)	No	01/14/11	\$15,001 - \$50,000
	Oppenheimer Rising Dividend (IRA 2)	P	N/A	01/21/11	\$1,001 - \$15,000
	Oppenheimer Rising Dividend (IRA 2)	P	N/A	01/19/11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Lynn C. Woolsey

Page 5 of 10

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Templeton Global Bond Fund (IRA 2)	S(part)	No	01/14/11	\$15,001 - \$50,000
	Washington Mutual Investment Fund (529)	P	N/A	01/27/11	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Lynn C. Woolsey

Page 6 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Bank of America	August 1971	Mortgage on Primary Residence, Petaluma, CA	\$500,001 - \$1,000,000
	Wright Patman Congressional Federal Credit Union	12/31/2011	Credit Card	\$10,001 - \$15,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Lynn C. Woolsey

Page 7 of 10

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
ProgressiveCongress.org and Progressive Ideas Network	January 27-28	DC-Chantilly, VA-DC	Y	Y	N	None
Aspen Institute Congressional Program	February 22-27	DC-San Juan, Puerto Rico-DC	Y	Y	N	None
J Street Education Fund	June 3-11	DC-Cairo-Jerusalem-DC	Y	Y	N	None
Center for Democracy in the Americas	August 7- 12	San Francisco-Miami- Havana, Cuba-San Francisco	Y	Y	N	None
Aspen Institute Congressional Program	August 15- 20	San Francisco-Banff, Alberta, Canada-San Francisco	Y	Y	N	None
Embassy of Bahrain (MECEA)	October 14-18	DC-Bahrain-San Francisco	Y	Y	N	None

SCHEDULE VIII - POSITIONS

Name Lynn C. Woolsey

Page 8 of 10

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
National President	Americans for Democratic Action (unpaid)
Trustee	Gallaudet University (unpaid)

SCHEDULE IX - AGREEMENTS

Name Lynn C. Woodsey

Page 9 of 10

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
April 1999	City of Petaluma	Dental and Vision benefits from former employer

FOOTNOTES

Name Lynn C. Woolsey

Page 10 of 10

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	EJ Cust FBO Lynn Woolsey Sep IRA	IRA 1
2	Schedule III	EJ Cust FBO David Woolsey c/o Lynn Woolsey (Inherited Decedent IRA)	IRA 2
3	Schedule IV	EJ Cust FBO Lynn Woolsey Sep IRA	IRA 1
4	Schedule IV	EJ Cust FBO David Woolsey c/o Lynn Woolsey (Inherited Decedent IRA)	IRA 2