

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

**FORM A**  
For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER  
2011 MAY 16 PM 4:03

Gregory Paul Walden  
(Full Name)

202.225.6730  
(Daytime Telephone)

**HAND DELIVERED**  
(Office Use Only)

<b>Filer Status</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives State: OR District: 2	<input type="checkbox"/> Officer Or Employee	Employing Office:
<b>Report Type</b>	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination
			Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions-</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Columbia Gorge Broadcasters	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and derivative financial instruments in a personal trading or investment account.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	American Funds Investment Company of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	American Funds Investment Company of America-IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	American Funds Investment Company of America-IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Columbia Gorge Broadcasters	\$250,001 - \$500,000	None	NONE	
	Columbia Gorge Community College Bond	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
JT/DC	Columbia State Bank (formerly Columbia River Bank)-various accounts	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Growth Fund of America-IRA	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
SP	Growth Fund of America-IRA	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
JT	Home lot: 2909 Hidden Valley Dr., Lake Havasu City, AZ	\$50,001 - \$100,000	None	NONE	
JT	MSW Communications, LLC Hood River, OR	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	
SP	Oregon State General Baccalaureate Bond	None	INTEREST	\$201 - \$1,000	S
	State of Oregon PERS	\$15,001 - \$50,000	None	NONE	
SP	American Funds-New Perspective Fund CLA	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	American Funds-New Perspective Fund CLA	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	Fidelity Tax-free money market (asset classified under Gregory Paul Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

SP	Fidelity Tax-free money market (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	CD-GE Money Bank (administered by Prime Vest; asset classified under Gregory Paul Walden Revocable Living Trust; purchased with proceeds from Prime Vest money market listed on 2009 FD)	\$50,001 - \$100,000	None	NONE	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	CD-Pinnacle Bank (administered by Prive Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	None	INTEREST	\$1,001 - \$2,500	S
SP	CD-GE Money Bank (administered by Prime Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust (proceeds from CD-Pinnacle Bank matured 7.29.10 rolled into his CD)	\$50,001 - \$100,000	None	NONE	P
DC	Oregon 529 Fund money market (administered by Openheimer Funds)	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Cascade Central Credit Union money market (asset classified under Gregory Paul Walden Revocable Living Trust)	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
	Cascade Central Credit Union money market (asset classified under Gregory Paul Walden Revocable Living Trust)	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
JT	Cascade Central Credit Union money market	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	Cascade Central Credit Union IRA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
	Cascade Central Credit Union IRA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
JT	Congressional Federal Credit Union-various accounts	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Portland, OR Sewer System First Lien Series A Refunding Revenue Bond (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
SP	Pfizer, Inc Stock (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Procter & Gamble, Inc Stock (asset classified under Mylene Ann Simons Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Portland, OR Sewer System First Lien Series A Refunding Revenue Bond (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Bank of America Stock (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	General Electric Stock (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	US Bancorp Stock (asset classified under Gregory Paul Walden Revocable Living Trust)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Wells Fargo checking account (changed from SP to JT status in 2010)	\$1,001 - \$15,000	INTEREST	less than a dollar	
JT	Tower Property (land), 1190 22nd St, Hood River	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Oregon State General Baccalaureate Bond	S	No	8-1-10	\$15,001 - \$50,000
SP	CD-Pinnacle Bank (administered by Prime Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust)	S	No	7-29-10	\$15,001 - \$50,000
SP	CD-GE Money Bank (administered by Prime Vest; asset classified under Mylene Ann Simons Walden Revocable Living Trust (proceeds from CD-Pinnacle Bank matured 7.29.10 rolled into his CD)	P	N/A	10-8-10	\$50,001 - \$100,000
	CD-GE Money Bank (administered by Prime Vest; asset classified under Gregory Paul Walden Revocable Living Trust; purchased with proceeds from Prime Vest money market listed on 2009 FD)	P	N/A	10-8-10	\$50,001 - \$100,000
SP	Cascade Central Credit Union IRA	P	N/A	10-18-10	\$1,001 - \$15,000
	Cascade Central Credit Union IRA	P	N/A	10-18-10	\$1,001 - \$15,000

**SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Aspen Institute	April 2-12	Portland, OR-Lisbon, Portugal-Wash, DC	Y	Y	Y	4



**SCHEDULE VIII - POSITIONS**

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
President	Columbia Gorge Broadcasters
Member	MSW Communications, LLC
Volunteer	Wake Forest University Parents' Council

**SCHEDULE IX - AGREEMENTS**

Name Gregory Paul Walden

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
Jan. 1997	Greg Walden and State of Oregon	participant in defined benefit plan

# FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	<p>The following three stocks listed on the 2009 Financial Disclosure were sold in 2010 but not listed on this report as they do not meet the reporting threshold:</p> <p>1) JT-Columbia Bancorp Stock 2) SP-Columbia Bancorp Stock-IRA 3) Columbia Bancorp Stock-IRA</p>	Columbia Bancorp Stock listings on 2009 report