



Filing ID #10010862

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: John Plumb
Status: Congressional Candidate
State/District: NY23

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/9/2016
Period Covered: 01/01/2015– 05/3/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AB Income Fund (ACGYX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: formerly AllianceBernstein Income Fund (ACG)					
ABB Ltd (ABB)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
ABB Ltd (ABB)		\$1,001 - \$15,000	Tax-Deferred		
Akamai Technologies, Inc. (AKAM)		\$1,001 - \$15,000	None		
Apple Inc. (AAPL)		\$1,001 - \$15,000	Tax-Deferred		
Eight Point Properties, LLC ⇒ Hunting Property		\$15,001 - \$50,000	None		
LOCATION: Morrisville, NY, US					
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JANUS GLOBAL RESEARCH FUND D		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JANUS RESEARCH FUND D		\$15,001 - \$50,000	Tax-Deferred		
PowerShares QQQ Trust, Series 1 (QQQ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rental Property		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Lafayette, CO, US					
T ROWE PRICE HEALTH SCIENCES		\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
TIAA BOND FUND		\$1,001 - \$15,000	Tax-Deferred		
TIAA CREF STOCK FUND		\$1,001 - \$15,000	Tax-Deferred		
USAA Federal Savings Bank		\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
WELLS FARGO ADVANTAGE GROWTH		\$1,001 - \$15,000	Tax-Deferred		
Yahoo! Inc. (YHOO)		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of Defense	Salary	N/A	\$66,015.68

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase Bank	2013	mortgage on rental property, Lafayette, CO	\$50,001 - \$100,000
	USAA Federal Savings Bank	2016	credit card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner (uncompensated)	Eight Point Properties, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Eight Point Properties, LLC
LOCATION: Cortland, NY, US
DESCRIPTION: Hunting property

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Plumb , 05/9/2016