#### PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS Name: Bradley James Shamon **UNITED STATES HOUSE OF REPRESENTATIVES** 2018 FINANCIAL DISCLOSURE STATEMENT all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the B. Did you, your spouse, or your dependent child purchase, sell, or A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? reporting period? exceeding \$1,000 during the reporting period? exchange any securities or reportable real estate in a transaction REPORT TYPE FILER STATUS b. Receive more than \$200 in unearned income from any reportable end of the reporting period? or asset during the reporting period? House of Representatives Member of the U.S. 2018 Annual (Due: May 15, 2019) State District: S *3*0 š K Yes Yes No Yes No Yes No Daytime Telephone: ₹ Amendmen: Š For Use by Members, Officers, and Employees F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" lieu of paying you for a speech, appearance, or article during the reporting period? H. Did you, your spouse, or your dependent child receive any G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single Did any individual or organization make a donation to charity in reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period? source during the reporting period? Employee Officer or **Employing Office:** Termination Date of Termination: A \$200 penalty shall be assessed against any individual who files more than 30 days late. MU2019 HOMICH BROWN): 44 EGISLATIVE RESOURCE CENTER HAND DELIVERED 1 of 15 Shared Staff Filer Type: (If Applicable) **¥** ¥es OF KLINKESENDATIVES **8**8 ¥08 že ¥es ¥es Principal Assistant Š Š Z Š S 0 중 중 $\boxtimes$ X

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Bradley James Shevman

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Bradley James Sherman

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	SCHEDULE A - ASSETS & "UNEARNED INCOME"	
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## SCHEDULE B - TRANSACTIONS

Name: Brackley James Sherman Page 10 or 15

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### SCHEDULE C - EARNED INCOME

Name: Bradley James Sherman Page 11 of 15

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME LIMITS and PROHIBITED INCOME: The 2018 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,050. The 2019 limit is \$28,440. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.	ated at or above the "senior staff" rate wary relationship) are totally prohibited.	as \$28,050. The 2019 limit is \$28,440.
Source (include date of receipt for honoraria)	Туре	Amount
Keene State State of Manyland	Approved Teaching Fee Legislative Pension	\$6,000 \$18,000
Civil War Roundtable (Oct. 2) Ontario County Board of Education	Spouse Speech Spouse Salary	\$1,000 N/A
United States Government	Spouse Salary	not required
CA Legislators' Retirement System: Income shown net of	Annuity	\$15,241
tw deductions	,	

### SCHEDULE D - LIABILITIES

Name: Brodley James Sterman Page 12 or 15

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable). owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

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#### **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
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## Schedule of Transactions

### Vanguard TIPS Fund (Not IRA)

\$20,000	Sale (Net Gain \$2,034.00)	12/18/2018
\$4,613.70		Total
\$1,976.03	Income Dividend Reinvested	12/18/2018
\$1,196.49	Income Dividend Reinvested	9/21/2018
\$963.79	Income Dividend Reinvested	6/15/2018
\$477.39	Income Dividend Reinvested	3/15/2018
Amount	Transaction	Date

### Vanguard TIPS Funds (IRA)

\$4,174.72		Total
\$1,788.02	Income Dividend Reinvested	12/18/2018
\$1,082.65	Income Dividend Reinvested	09/21/2018
\$872.09	Income Dividend Reinvested	06/15/2018
\$431.96	Income Dividend Reinvested	3/15/2018
Amount	Transaction	Date

Total	12/29/2018	11/30/2018	10/31/2018	09/28/2018	08/31/2018	07/31/2018	06/30/2018	05/31/2018	04/30/2018	03/29/2018	02/28/2018	01/31/2018	Date
Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Income Dividend Reinvested	Transaction
\$4,359.87	\$380.07	\$363.93	\$370.81	\$357.10	\$364.80	\$366.11	\$359.48	\$371.01	\$358.55	\$368.87	\$331.27	\$367.87	Amount

#### **Footnotes**

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Disclosure not required by law or regulation: filer's campaign committee has made significant investments, including in US government bonds (TIPS). For details, see its FEC report.	General Information	ເນ
We have been advised that the phrase "trust benefiting you" does not apply to a trust from which the filer receives no benefits, but which will provide a benefit at some future time upon the death of the current beneficiary (but only if the trust happens to still have assets at that time).	General Information	. 2
Filer owns a home in his district. Because that home is not subject to a mortgage, and does not produce rental income, it is not listed in this report.	General Information	1
Footnote	Section/Schedule	Number