



Filing ID #10019982

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Marty Mr Nothstein
Status: Congressional Candidate
State/District: PA07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 04/23/2018
Period Covered: 01/01/2016– 12/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	None		
Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	None		
Brokerage Account ⇒ Annaly Capital Management Inc (NLY) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ CHARLES SCHWAB US REIT [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ CrossAmerica Partners LP Common Units		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
representing limited partner interests (CAPL) [ST]					
Brokerage Account ⇒ DIREXION ALL CAP INSIDER [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Dow Chemical Company (DOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Icahn Enterprises L.P. - Depositary units (IEP) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ ISHARES GNMA BOND ETF [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ ISHARES NATIONAL MUNI [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ ISHARES S&P 500 GROWTH [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ PIMCO INTRMEDIATE MUNI [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ POWERSHARES S P 500 [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Brokerage Account ⇒ PWRSHR ACTLY MNG OPTM [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
Brokerage Account ⇒ SCHWAB EMERGING MARKETS [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ SCHWAB FUNDAMENTAL INTL [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SCHWAB INTERNATIONAL [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Brokerage Account ⇒ SCHWAB US DIVIDEND [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ SCHWAB US LARGE CAP [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SCHWAB US LARGE CAP ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SPDR BLMBRG BRCLY INV GR [EF]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Brokerage Account ⇒ SPDR NUVEEN BLMBRG [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SPDR NUVEEN S&P HIGH [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Brokerage Account ⇒ Symantec Corporation (SYMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Twitter, Inc. (TWTR) [ST]		\$1 - \$1,000	None		
Brokerage Account ⇒ Univest Corporation of Pennsylvania (UVSP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ VANGUARD REIT ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ WISDOMTREE US LARGE CAP [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Brokerage Account ⇒ WISDOMTREE US MIDCAP [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ WISDOMTREE US QLT DIV [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Brokerage Account ⇒ WISDOMTREE US SMALLCAP [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Gold Medal Car Wash [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Schnecksville, PA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Great Bend Farm [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	None
LOCATION: Schuylkill County, PA, US					
IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
IRA ⇒ Charles Schwab US Reit [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ DIREXION ALL CAP INSIDER [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ PIMCO INVEST GRADE CORP [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ POWERSHARES DWA MOMENTUM [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ POWERSHARES FUNDAME H [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ POWERSHARES S P 500 [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ PWRSHS FTSE RAFI US 1500 [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ SCHWAB EMERGING MARKETS [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ SCHWAB INTERNATIONAL [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ SCHWAB SHORT TERM US [EF]		\$1 - \$1,000	Dividends	None	\$1 - \$200
IRA ⇒ SCHWAB US AGGREGATE BOND [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ SCHWAB US LARGE CAP [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ SCHWAB US LARGE CAP-GROWTH [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ SPDR BLMBRG BRCLY INV GR [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ WISDOMTREE INTL SMALLCP [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ WISDOMTREE US MIDCAP [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ WISDOMTREE US QLT DIV [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ XTRACKERS MSCI EAFE HDGD [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Wells Fargo Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Valley Preferred Cycling Center	Earned Income - Salary - Filer	\$142,687.52	\$136,249.92
Lehigh Valley Health Network	Contract-Naming Rights- Filer	\$43,500.00	\$43,500.00
Lehigh County	County Commissioner Salary	\$8,000.00	\$8,000.00
Berkshire Hathaway Fox and Roach	Spouse Salary	N/A	N/A
Gold Medal Carwash	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Univest Bank	2009	Loan to build carwash.	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Lehigh Valley Zoo
Member	Lehigh County Retirement Board
Member	Lehigh Valley Planning Commission

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> ◦ Brokerage Account LOCATION: US ◦ IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Marty Mr Nothstein , 04/23/2018