UNITED STATES HOUSE OF REPRESENTATIVES For New M	FORM B For New Members, Candidates, and New Employees	LEGISLATIVE RESOURCE CENTES 7014 AUG 27 AM 11:57
Name: Martha Wals L Daytime Telephone:	elephone:	OFFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES
New Member of or Candidate for State: Co U.S. House of Representatives District: 1 Candidates - Date of Election: 11 2014	Check if Amendment	(Office Use Only)
STATUS New Officer or Employee Employing Office:	Period Covered: January 1, 3614 to 4/3014	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION – ANSWER <u>EACH</u> OF THESE QUESTIONS	SNOITSAUC	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearmed income from any reportable asset during the reporting period?	E. Did you hold any reportable positions during the reporting or in the current calendar year up through the date of filing?	during the reporting period Yes X No h the date of filing?
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the Yes No reporting period?	F. Do you have any reportable agreements or an outside entity?	nts or arrangements with Yes No X
D. Did you, your spouse, or your dependent child have any reportable Yes No No	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	n \$5,000 from a single Yes X No
ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "		TO COMBLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF TH	ATION - ANSWER <u>BOTH</u> OF THESI	ESE QUESTIONS
TRUSTS — Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. this report details of such a trust that benefits you, your spouse, or dependent child?	stain other "excepted trusts" need not be disclosed. He	Have you excluded from Yes No X
EXEMPTION Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	ions, or liabilities of a spouse or dependent child becau Ethics.	ise they meet all three Yes No 🔀

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Page a of 10

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Rental Property		_		-	\vdash		Ť	If you have a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly hald with amyone (JT), in the optional column on the fair left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second lorges and vecation homes (unless there was rerial income during the reporting period), and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan,	For an ownership interest in a privately-hold business that is not publicly traded, state the name of the business, the nature of its activities, and it geographic location in Block A.	For rental and other real property held for investment provide a complete address or description, e.g. rental property, and a city and state.	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest bearing accounts.	For all IRAs and other relirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in unearmed income during the year.	۶	
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L				L.	_			NONE						Check "None" if the asset genuincome during the reporting period.	Check all columns that apply, that generale tax-deferred in that generale tax-deferred of that generale tax-deferred column. Interest, and capital gal meterst, and capital gal relinvested must be disclose for assets held in taxab		
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					Partnership Income	Royalties		Other Type of Income (Specify: e.	g., Partnership Inco	me or Farm Inc	omej			3			
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Name: Martin Walsh

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Use additional sheets if more space is required.

SCHEDULE C - EARNED INCOME

Name: Mon	
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Page 4 of (2)	

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. It is unchanged in 2014. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

					Littleton Pulling Shook - Jessia Dold	Financest Partialia Soltians LCC- Music	Examples: Civil War Roundtable, Richmond, VA (Oct. 2) Ontario County Board of Education	\perp	Source (include date of receipt for nonoraria)	
				,	Salar	Salary	Spouse Speech Spouse Salary	Honoranum	Type	4
					48,000	775 104,665	\$0 N/A	\$20,000	Current Year to Filing	
					\$70,00°	\$151,00	\$1,000 N/A	\$500 \$76,000	Preceding Year	Amount

SCHEDULE D - LIABILITIES

Name:
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Page S of (O

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

			R	B		SP, DC, JT			Dagoxa
Norte	401(F)	A	Yak.	Jan.	Example				exceeded \$10,000.
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

	 _	 	
		Rowal header	Position
		Bons thre Girls Home of Colorado	Name of Organization

SCHEDULE D - LIABILITIES

Name: Matin Wolsh

Page 6 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report

positions held in the reporting period and the current caterida Position	positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years. Position Name of Organization
11	

Welcome: Martin Walsh

Innovest 401(k) Retirement Plan

View Investment Balances



Retirement Needs



College Planner



Savings Goal



More Calculators

Asset Class

South

Investment

0	Investment	Product	Dotaile
•	invesiment	Product	Details

Investm	Balance	Vested Balance	Number of Shares	Price per Share
Innovest Aggressive Portfolio 🥡	\$29,525.0	3 \$21,213.58		
Innovest Conservative Portfolio 🕡	\$37,994.8	6 \$30,069.78		
Loan	\$43,076.4	7 \$43,076.47		
Total:	\$110,596.3	6 \$94,359.83		
Innovest Conservative Portfolio	\$37,994.8 \$43,076.4	5 \$30,069.78 7 \$43,076.47	Silales	3/1411





Welcome: Martin Walsh

Innovest 401(k) Retirement Plan

Investment Product Details

<u>Back</u>

Balance as of: 08/20/2014

S Fees/Trading Rules

Balance by Investment for "Innovest Aggressive Portfolio"

Investment	Balance	Vested Balance	Units	Value	Fund %
Credit Suisse Commodity Return Strategy I S	\$2,033.34	\$1,461.01	282.017000	\$7.21	7.00%
Wells Fargo Advantage Emerg Mkts Eq I	\$2,360.99	\$1,696.34	98.869000	\$23.88	8.00%
Dodge & Cox Int'l Stock	\$2,801.27	\$2,012.71	60.437000	\$46.35	9.50%
Artisan International	\$2,795.29	\$2,008.44	90.433000	\$30.91	9.50%
Harbor Capital Appreciation Institutional	\$5,218.80	\$3,749.63	85.779000	\$60.84	17.50%
ICAP Equity	\$5,193.54	\$3,731.44	95.207000	\$54.55	17.50%
Gate way Y	\$587.65	\$422.23	19.813000	\$29.66	2.00%
AQR Managed Futures Strategy I	\$445.32	\$319.97	44.048000	\$10.11	1.50%
Listed Private Equity Fund Class I	\$582.77	\$418.74	83.252000	\$7.00	2.00%
Absolute Strategies	\$871.03	\$625.86	77.979000	\$1 1.17	3.00%
Hatteras Hedged Strategies Institutional	\$1,026.02	\$737.20	90.638000	\$11.32	3.50%
Oppenheimer SteelPath MLP Alpha Y	\$1,470.88	\$1,056.85	106.973000	\$13.75	5.00%
LKCM Small Cap Equity Institutional	\$4,138.13	\$2,973 <i>.</i> 16	154.523000	\$26.78	14.00%
Total:	\$29,525.03	\$21,213.58			100%





Welcome: Martin Walsh

Innovest 401(k) Retirement Plan

Investment Product Details

<u>Back</u>

Balance as of: 08/20/2014

S Fees/Trading Rules

Balance by Investment for "Innovest Conservative Portfolio"

Investment	Balance	Vested Balance	Units	Value	Fund 6	
Eaton Vance Floating Rate I	\$3,401.03	\$2,691.63	374.152000	\$9.09	9.00%	
Credit Suisse Commodity Return Strategy I 🛇	\$1,884.08	\$1,491.11	261.315000	\$7.21	5.00%	
Wells Fargo Advantage Emerg Mkts Eq I	\$1,149.01	\$909.35	48.116000	\$23.88	3.00%	
Dodge & Cox Int'l Stock	\$1,337.93	\$1,058.86	28.866000	\$46.35	3.50%	
Artisan International	\$1,335.44	\$1,056.90	43.204000	\$30.91	3.50%	
JP Morgan High Yield R6	\$1,140.22	\$902.37	140.420000	\$8.12	3.00%	
PIMCO Total Return Inst'i	\$6,038.13	\$4,778.69	550.423000	\$10.97	16.00%	
Harbor Capital Appreciation Institutional	\$2,513.91	\$1,989.53	41.320000	\$60.84	6.50%	
ICAP Equity	\$2,501.61	\$1,979.78	45.859000	\$54.55	6.50%	
Gate w ay Y	\$1,142.80	\$904.45	38.530000	\$29.66	3.00%	
AQR Managed Futures Strategy I	\$866.12	\$685.47	85.670000	\$10.11	2.25%	
Absolute Strategies	\$1,693.70	\$1,340.43	151.629000	\$11.17	4.50%	
Hatteras Hedged Strategies Institutional	\$1,995.46	\$1,579.25	176.277000	\$11.32	5.25%	
Oppenheimer SteelPath MLP Alpha Y	\$1,903.66	\$1,506.59	138.448000	\$13.75	5.00%	
Driehaus Active Income	\$1,134.24	\$897.65	106.103000	\$10.69	3.00%	
JP Morgan Strategic Income Fund	\$1,135.08	\$898.32	95.466000	\$11.89	3.00%	
Vanguard Short-Term Inv-Grade Adm	\$4,905.90	\$3,882.60	456.363000	\$10.75	13.00%	
LKCM Small Cap Equity Institutional	\$1,916.54	\$1,516.80	71.566000	\$26.78	5.00%	
Total:	\$37,994.86	\$30,069.78			100%	

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INNOVEST HOLDINGS INC PAYCHEX PEO I INC 970 LAKE CARILLON DRIVE SUITE 400 SAINT PETERSBURG FL 33718

0765-7985 100 Payroll EE ID: 46

08/15/2014	2264
DATE	CHECK NO.

PAY TO THE ORDER OF MARTIN WALSH 947 S WASHINGTON STREET DENVER CO 80209 Total Net Direct Deposit(s)

\$3783.54

Security Features included C+ Details Payrolls by Paychex, Inc.

AMOUNT

VOID THIS IS NOT A CHECK DOLLARS

NON-NEGOTIABLE

AUTHORIZED SIGNATURE(S)

TO VERIFY AUTHENTICITY OF THIS DOC								
TOLD AND REMOVE							FOLD AND	REMOVE 🁚
PERSONAL AND CHECK T	NFORMATION		EARNINGS	DESCRIPTION	HRS/UNITS	RATE THIS PERIOD (\$)	YTD HOURS	YTD (\$)
Martin Walsh				DI	1400.07	0400.00	144050.05	04000 44
947 S Washington Street Denver, CO 80209				Regular	M86.67	6190.38	M1252.05	91399.14
Deriver, CO 80209			-	Commission				13266.47
C C # F-		_		Holiday			<u>M48.00</u>	
Soc Sec #: xxx-xx-xxxx Er		•		EARNINGS	86.67	6190.38	1300.05	104665.61
Home Department: 100 Pay	/roll		OTHER ITEMS	DESCRIPTION		THIS PERIOD (\$)		YTD (\$)
B			Do not increase Net P	•				
Pay Period: 08/01/14 to 08				CR 401 er		185.71		3139.96
Check Date: 08/15/14 CI	neck #: 2264			Er Pay Ltd				399.35
NET PAY ALLOCATIONS			WITHHOLDINGS	DESCRIPTION	FILING STATUS	THIS PERIOD (\$)		YTD (\$)
DESCRIPTION THIS PL	ERIOD (\$)	YTD (\$)		Social Security		379.14		6444.00
Check Amount	0.00	0.00		Medicare		88.66		1507.06
Chkg 0042	3783.54	64506.49		Fed Income Tax	S 3	1159.38		20263.55
NET PAY	3783.54	64506.49		CO Income Tax	S 3	239.00		4117.00
				TOTAL		1866.18		32331.61
			DEDUCTIONS	DESCRIPTION		THIS PERIOD (\$)	BALANCE	YTD (\$)
				Cr 401 Ee		371.42		6279.93
			1	Cr 401 Loan		93.94	69767.81	418.08
				PRETXEECMP		73.88		1108.20
			The advantage of the second of	PRETXEEDEN		1.42		21.30
				TOTAL		540.66		7827.51

NET PAY THIS PERIOD (\$) YTD (\$) 3783.54 64506.49