



Filing ID #10017132

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Darren Soto
Status: Member
State/District: FL09

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2016
Filing Date: 05/19/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Darren Soto Law Offices, P.A.		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: This is the stock representing my 100% interest in Darren Soto Law Offices, P.A.					
Defined Contribution Retirement Plan		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: This is a defined contribution plan through the Florida Retirement System.					
Defined Contribution Retirement Plan	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: This is my wife's defined contribution retirement plan through the Florida Retirement System.					
IRA.1 ⇒ Exxon Mobil Corporation (XOM)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ Brookfield INVT Funds Global Listed Real Estate FD CL Y	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ First Eagle Funds First Eagle Global Fund Class I	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Harris Assoc INVT TR Oakmark Fund Class I					
IRA.2 ⇒ Hartford MUT FDS II Growth Opportunities FD CL I	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ iShares Core S&P 500 ETF (IVV)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ iShares Russell 2000 ETF (IWM)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ Kinetics MUT FDS Inc Small Cap Opportunities FD Instl Cl	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ Smallcap World FD Inc CL F2	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ Undiscovered Managers Behavioral Value Class L	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA.2 ⇒ Van Eck Funds Ermerging Markets Fund Class Y	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Florida	State Senator salary	N/A	\$22,666.03
Darren Soto for Congress	candidate salary	N/A	\$8,706.92
Darren Soto Law Offices, P.A.	salary	N/A	\$12,600.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
School Board of Orange County	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Seterus Inc.	April 2005	mortgage of residence in Orlando, FL	\$100,001 - \$250,000
	Citizens One Home Loans	April 2005	mortgage of residence in Orlando, FL	\$15,001 - \$50,000
	Seacoast National Bank	January 2012	mortgage of residence in St. Petersburg, FL	\$15,001 - \$50,000
	ACS Education Services	May 2004	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President/Treasurer/ Secretary/ Employee	Darren Soto Law Offices, P.A.
State Senator	Florida Senate

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2007	Darren Soto and State of Florida	Darren Soto agreed to participate in the State of Florida defined contribution retirement plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Discovery Education Services (Orlando, FL, US)	legal services
Poinciana Milling Complex (Kissimmee, FL, US)	legal services
Samuel Ballinger (St. Petersburg, FL, US)	legal services
Daniel Ramos (Altamonte Springs, FL, US)	legal services
S.N. Holtzman, LLC (Miami, FL, US)	legal services
Dr. Akbar Quereshi (Kissimmee, FL, US)	legal services

Source (Name and Address)	Brief Description of Duties
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SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> ◦ IRA.1 (100% Interest) (Owner: SP) LOCATION: US ◦ IRA.2 (100% Interest) (Owner: SP) LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Darren Soto , 05/19/2017