



Filing ID #10010202

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matthew Rowe
Status: Congressional Candidate
State/District: VA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 06/3/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
County of Stafford 457 Plan, VT Vantagepoint Milestone 2045		\$1 - \$1,000	Tax-Deferred		
County of Stafford 457 Plan, VT Vantagepoint MP Lng-Trm Gr		\$1 - \$1,000	Tax-Deferred		
County of Stafford Roth IRA, Vantagepoint Milestone 2045		\$1 - \$1,000	Tax-Deferred		
County of Stafford Roth IRA, Vantagepoint MP Long-Term Gr		\$1 - \$1,000	Tax-Deferred		
Fidelity Advisor Biotechnology Fund - Class T (0115)		\$1 - \$1,000	Tax-Deferred		
Fidelity Advisor Canada Fund - Class T (1859)		\$1 - \$1,000	Tax-Deferred		
Fidelity Advisor Emerging Markets Fund - Class T (1289)		\$1 - \$1,000	Tax-Deferred		
Fidelity Advisor Government Income Fund - Class T (1758)		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisor Small Cap Fund - Class T (0299)		\$1 - \$1,000	Tax-Deferred		
Prudential 1986 Whole Life Insurance	SP	\$1,001 - \$15,000	None		
Southern Farm Bureau Whole Life Insurance		\$1,001 - \$15,000	None		
TruStage Insurance Issued by CMFG Life Insurance Company	SP	\$1,001 - \$15,000	None		
Virginia 529 - DC1 LOCATION: VA DESCRIPTION: DC1	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia 529 - DC2 LOCATION: VA DESCRIPTION: DC2	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia 529 - DC3 LOCATION: VA DESCRIPTION: DC3	DC	\$1,001 - \$15,000	Tax-Deferred		
Virginia Retirement System		Undetermined	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Stafford County, VA (Local Government)	My Salary	\$60,913.00	\$57,347.00
Naval Surface Warfare Center, Dahlgren Division	Spouse Salary	N/A	N/A
Town of Bowling Green (Local Government)	Compensation, Member of Town Council	\$1,200.00	\$1,200.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Wells Fargo Home Mortgage	October 2011	Spouse co-signed on mortgage for her mother	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Bowling Green Town Council
Vice Chairman	Bowling Green Planning Commission

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matthew Rowe , 06/3/2016