



Filing ID #10020071

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Andrew Learned  
**Status:** Congressional Candidate  
**State/District:** FL15

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 03/25/2018  
**Period Covered:** 01/01/2016– 07/29/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking/Savings		\$15,001 - \$50,000	None		
Personal Vehicle		\$15,001 - \$50,000	None		
DESCRIPTION: Personal vehicle					
Roth IRA		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Tampa Bay Learning LLC, 100% Interest		\$100,001 - \$250,000	Business	None	None
LOCATION: Valrico, FL, US					
DESCRIPTION: Own education franchise					
COMMENTS: Own a tutoring franchise still in start-up phase. Deployed for much of 2016-2017 and incurred a loss during that period.					

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US Navy Reserave	Salary	\$8,400.00	\$70,000.00
COMMENTS: Deployed with US Navy for part of 2017, Current Yearly Amount reflects my continued service in the Reserve though in a non-deployed status.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	June 2015	Auto Loan	\$10,000 - \$15,000
	Business Credit	June 2013	Revolving Credit for Business	\$10,000 - \$15,000
	Fred & Teri Learned	June 2013	Business Loan	\$50,001 - \$100,000
COMMENTS: Personal loan for business start-up				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Carmen Souza (Valrico, FL, US)	Tutoring children
Jerrie McClamma (Valrico, FL, US)	Tutoring children
Mary Keener (Valrico, FL, US)	Tutoring children
Jennifer Delossantos (Valrico, FL, US)	Tutoring children
Tanya Gampert (Valrico, FL, US)	Tutoring children
James Bernard (Valrico, FL, US)	Tutoring children
Jason Giles (Valrico, FL, US)	Tutoring children
Jenia Raca (Valrico, FL, US)	Tutoring children
Shilpa Pensuriya (Valrico, FL, US)	Tutoring children
Barbi Feldman (Valrico, FL, US)	Tutoring children

Source (Name and Address)	Brief Description of Duties
Iradene Burch (Valrico, FL, US)	Tutoring children
Chris Greer (Valrico, FL, US)	Tutoring children
Jennifer McTigue (Valrico, FL, US)	Tutoring children
Kathryn Zolis (Valrico, FL, US)	Tutoring children
Bela Shingala (Valrico, FL, US)	Tutoring children
Joie Raulerson (Valrico, FL, US)	Tutoring children
Keving Adderley (Valrico, FL, US)	Tutoring children
Daya Sorathia (Valrico, FL, US)	Tutoring children
Jaclyn Caruthers (Valrico, FL, US)	Tutoring children

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

I own a neighborhood tutoring center franchise called GradePower Learning and received income through my continued commitment to the US Navy Reserve. I took out loans first with credit cards and then later refinanced with my parents when I started the company that I am still working to pay off. I pay interest on those loans and all are current.

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Andrew Learned , 03/25/2018