



Filing ID #10011494

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Lucille Roybal-Allard
Status: Member
State/District: CA40

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 05/16/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
California State Retirement Plan		Undetermined	Pension Payment	\$1,001 - \$2,500	<input type="checkbox"/>
Congressional FCU (Checking and Savings)	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Congressional FCU (Checking, Savings, MM)		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Mutual of America Roybal Foundation Retirement Fund	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Navy Federal Credit Union	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Pentagon FCU	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Prudential Hill Retirement Funds (Part B - Oppenheimer Group)	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Prudential Hill Retirement Funds (Part A - Equity Income)	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
United Way of America	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Retirement Fund					
United Way of America LA	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Retirement Fund					

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State Retirement	Legislative Pension	\$2,400.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	2015	Revolving Account	\$15,001 - \$50,000
JT	Pentagon Federal Credit Union	2015	Mortgage on Personal Residence - Washington, DC	\$500,001 - \$1,000,000
JT	Wells Fargo	1998	Mortgage on Personal Residence - Los Angeles, CA	\$250,001 - \$500,000
JT	Chase	November 2011	Mortgage on Personal Residence - Downey, CA	\$100,001 - \$250,000
JT	Citimortgage (Citibank)	2015	Mortgage on Personal Residence - Lake Arrowhead CA	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1992	Self and the State of California	Continue participation in pension plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CHC BOLD PAC	06/26/2015	06/28/2015	Washington, DC - Cambridge, MD - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lucille Roybal-Allard , 05/16/2016