

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Adam Kinzinger

Status: Member State/District: IL16

FILING INFORMATION

Filing Type: Amendment Report

Filing Year: 2013

Filing Date: 09/4/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset Own | er Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------------------------|-------------------|-------------------|----------------|
| American Funds Roth IRA ⇒ Target Fund 2045 | \$15,001 - \$50,000 | Tax-Deferred | None | |
| Northwest Mutual Advisory Fund | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | <u> </u> |
| Northwest Mutual Whole LIfe | \$15,001 - \$50,000 | Tax-Deferred | None | ✓ |
| Russell Lifepoint Balance Fund | None | Capital Gains | \$201 - \$1,000 | П |
| USAA Checking Account | \$15,001 - \$50,000 | None | | |
| USAA Savings Bank Mutual Fund | \$15,001 - \$50,000 | Interest | \$1 - \$200 | ✓ |

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

| Asset | Owner Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--------------------------------|------------|----------------|-------------------------|---------------------|
| Northwest Mutual Advisory Fund | 01/7/2013 | S | \$50,001 - \$100,000 | П |
| Northwest Mutual Advisory Fund | Monthly | P | \$1,001 - \$15,000 | |
| Northwest Mutual Whole LIfe | Monthly | P | \$1,001 - \$15,000 | |
| Russell Lifepoint Balance Fund | 01/7/2013 | S | \$50,001 - \$100,000 | V |
| USAA Money Market Fund | 12/9/2013 | S (partial) | \$1,001 - \$15,000 | |
| USAA Money Market Fund | 07/1/2013 | S (partial) | \$15,001 - \$50,000 | П |
| USAA Money Market Fund | 04/12/2013 | S (partial) | \$15,001 - \$50,000 | П |

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner Creditor | Date Incurred | Туре | Amount of Liability |
|----------------|---------------|--------------------------------|--------------------------|
| Wells Fargo | 02/2013 | Mortgage on Personal Residence | \$100,001 - \$250,000 |

SCHEDULE **E**: **P**OSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | Inclusions | | | |
|---------------------------|---------------|-----------|---|----------|----------|---------|
| Source | Start Date | End Date | Itinerary | Lodging? | Food? | Family? |
| United Nations Foundation | 11/4/2013 | 11/8/2013 | Washington, DC - Liberia - Washington, DC | <u> </u> | ✓ | |
| ABC News | 09/7/2013 | 09/8/2013 | Washington, DC - New York, New York - Washington, DC | <u></u> | ▽ | |
| Government of Turkey | 04/27/2013 | 05/1/2013 | Chicago, Illinois - Istanbul, Turkey - Chicago, Illinois | <u> </u> | <u> </u> | |
| COMMENTS: MECEA Trip | | | | | | |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

• American Funds Roth IRA
DESCRIPTION: All funds invested in Target Fund 2045

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

∇es No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Adam Kinzinger, 09/4/2014