

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

HAND DELIVERED

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Thomas J Rooney

202.225.5792

2011 SEP 19 PM 4:25

(Full Name)

(Daytime Telephone)

(Office Use Only)

Filer Status
☒ Member of the U.S. House of Representatives
State: FL District: 16

☐ Officer Or Employee
Employing Office:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

Report Type
☐ Annual (May 15) ☒ Amendment ☐ Termination
Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Kramer Sopko & Levenstein PA 401(k) Plan	401(k) Plan Distribution	\$3,494
Seminole Beach Realty	Spouse Commission Income	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any domestic taxation of non-resident alien income.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Wachovia Bank account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	JPMorgan Chase Bank account	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	McDonalds Corporation Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	Oppenheimer Global Allocation Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	Virtus Alpha Sector Rotation Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Kramer Sopko & Levenstein PA 401(k) Plan Eagle Series Tr Mdcap Gr A	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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14.1% interest in General Braddock Brewing Company II, LLC that owns and operates an Irish pub located at 1153 Town Center Dr., Jupiter, FL	\$1 - \$1,000	Partnership Income	NONE	
.2825% interest in Rooney Associates, a limited partnership that owns Yonkers Raceway property leased to Yonkers Race Corp located at 810 Yonkers Ave, Yonkers, NY	None	RENT	NONE	E
14.3% interest in the PJRooney Family Limited Partnership that owns (1) 19.8% interest in RDC General, LLC, and (2) 20% interest in Rooney Development Company, LP both engaged in real estate development in Pittsburgh, PA	\$15,001 - \$50,000	RENT	\$1,001 - \$2,500	
14.3% beneficial interest in the Patrick J Rooney Sr Irrevocable Trust - 2005 that owns (1) Cash, and (2) 1,800 shares non-voting shares of Investment Corporation of Palm Beach that owns the Palm Beach Kennel Club located in West Palm Beach, FL	\$100,001 - \$250,000	Trust Income	NONE	
.4333% interest in Westchester Mercantile Market Inc that operates flea markets at Yonkers Raceway located in Yonkers, NY	\$1 - \$1,000	S Corp Income	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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14.3% beneficial interest in the Patrick J Rooney Sr Family Crummey Trust - 2003 that owns	\$250,001 - \$500,000	Trust Income	NONE	
(1) Cash				
(2) Promissory note, and				
(3) 6,658 non-voting shares of Yonkers Raceway Corporation				
Yonkers Raceway Corporation CI B non-voting stock	\$1 - \$1,000	S Corp Income	\$201 - \$1,000	E
14.3% contingent beneficial interest in the Patrick J Rooney 2008 GRAT - New Steelers GRAT that owns shares of Rooney Enterprises Inc that owns stock of Pittsburgh Steelers Sports Inc	\$250,001 - \$500,000	Trust Income	NONE	E
14.3% contingent beneficial interest in the Patrick J Rooney 2008 GRAT - Cash GRAT that owns	\$1,000,001 - \$5,000,000	Trust Income	NONE	E
(1) Cash				
(2) Marketable securities				

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Kramer Sopko & Levenstein PA 401(k) Plan Eagle Series Tr Mdcap Gr A	S	N/A	11/18/10	\$1,001 - \$15,000
	.2825% interest in Rooney Associates surrendered in exchange for stock in Yonkers Raceway Corporation	E	N/A	01/31/10	\$1,001 - \$15,000
	Yonkers Raceway Corporation CI B non- voting stock received in exchange for .2825% Rooney Associates interest	E	N/A	01/31/10	\$1,001 - \$15,000
	14.3% contingent beneficial interest in the Patrick J Rooney 2008 GRAT - New Steelers GRAT that owns shares of Rooney Enterprises Inc that owns stock of Pittsburgh Steelers Sports Inc	E	N/A	05/23/10	\$250,001 - \$500,000
	14.3% contingent beneficial interest in the Patrick J Rooney 2008 GRAT - Cash GRAT that owns (1) Cash (2) Marketable securities	E	N/A	05/23/10	\$1,000,001 - \$5,000,000
	Virtus Alpha Sector Rotation Fund	P	N/A	03/05/10	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
SP	American Education Services	December 2002	Student loan	\$100,001 - \$250,000

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Judge Advocate	American Legion Post 271
Board Member	Florida Atlantic University Advisory Board
Board Member	The Children's Place at Home Safe Inc
Director	Rooney's Golf Foundation Inc

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule IV	<p>The Patrick J Rooney 2008 GRAT retained annuity period terminated 05/23/10 and the GRAT was reformed into two separate GRAT's:</p> <p>(1) Patrick J Rooney 2008 GRAT - New Steelers GRAT</p> <p>(2) Patrick J Rooney 2008 GRAT - Cash GRAT</p> <p>The member and his siblings each acquired contingent remainder interests in each trust as a result of the annuity period termination and the present value of the member's contingent interest is presented</p>	Patrick J Rooney 2008 GRAT
2			