

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Timothy Michael Stubson Status: Congressional Candidate

**State/District:** WY00

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2016

**Filing Date:** 05/11/2016

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMCAP Fund Cl A	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AMCAP Fund Cl B	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AMCAP Fund Cl C	DC	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Berkshire Hathaway Inc. New (BRK.B)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brown Drew & Massey Retirement ⇒ Ishares 10 + year Credit Bond ETF		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brown Drew & Massey Retirement ⇒ Ishares 3 to 7 year Treasury Bond ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brown Drew & Massey Retirement ⇒ Ishares 7 to 10 year trading Bond ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brown Drew & Massey Retirement ⇒ Ishares CMBS ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brown Drew & Massey Retirement ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ishares Intermediate Credit ETF				5	
Brown Drew & Massey Retirement ⇒ Ishares MBS ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brown Drew & Massey Retirement ⇒ Ishares MSCI EAFE ETF		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brown Drew & Massey Retirement ⇒ Ishares MSCI EAFE Minimum Volatility		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brown Drew & Massey Retirement ⇒ Ishares MSCI USA Minimum		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brown Drew & Massey Retirement ⇒ Ishares S&P Growth ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brown Drew & Massey Retirement ⇒ Money Mkt Obligs Tr.		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brown Drew & Massey Retirement ⇒ Vanguard FTSE Emerging Markets		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brown Drew & Massey Retirement ⇒ Vanguard Intl. Equity Index Ed FTSE Europe		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Capital Income Builder	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Crowley Fleck Retirement ⇒ Vanguard Target Returned 2030 Fund		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Crowley Fleck Retirement Susan ⇒ Vanguard Target Retirement 2030 Fund	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Federated Kaufman Fund Cl A	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Franklin Income Fund	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Franklin Income Fund Cl C	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Growth Fund of America Cl A	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Growth Fund of America Cl C	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Hartford Checks and Balances Fund Cl A	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Hartford Checks and Balances Fund Cl B	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Hilltop Savings Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
HSBC Holdings, plc. (HBC)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joint Investments ⇒ ALPS American MLP Exchange Trade	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joint Investments ⇒ BHP Billiton plc Sponsored ADR (BBL)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joint Investments $\Rightarrow$ Bond Zionsville Ind. Comm. Schools	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Joint Investments ⇒ Cash	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Joint Investments ⇒ ClearBridge Energy MLP Fund Inc. (CEM)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joint Investments ⇒ Discover Bank CD	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Joint Investments ⇒ E-470 Public Highway Authority Colorado	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Joint Investments ⇒ Federated Municipal and Stock Advantage Fund	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Joint Investments ⇒ Invesco Global Dividend Strategy	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joint Investments ⇒ Investment Company of America	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joint Investments ⇒ Lab Lehman School Dist. Penn.	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint Investments ⇒ Medtronic plc. Ordinary Shares (MDT)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joint Investments ⇒ NextEra Energy, Inc. (NEE)	JT	\$1,001 - \$15,000	None		
Joint Investments $\Rightarrow$ Tax Exempt Bond of America CL A	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joint Investments ⇒ Verizon Communications Inc. (VZ)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joint Investments ⇒ Welltower Inc. REIT	JT	\$1,001 - \$15,000	None		
Mass. Investors Trust	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,00
Massachusetts Investors Trust Cl B	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Massachusetts Investors Trust Cl C	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,00
Roth IRA $\Rightarrow$ Amcap Fund Cl A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA $\Rightarrow$ Capital World Growth & Income Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA $\Rightarrow$ Investment Company of America Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Savings Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Williams Porter Day Retirement Susan ⇒ American Balanced Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Williams Porter Day Retirement Susan ⇒ Exxon Mobil Corporation (XOM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Williams Porter Day Retirement Susan ⇒ Invesco American Franchise Fund Cl A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Williams Porter Day Retirement Susan $\Rightarrow$ Invesco Comstock Fund Cl A	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,00

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Williams Porter Day Retirement Susan ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Equity & Income Cl A					
Williams Porter Day Retirement Susan ⇒ United Technologies Corporation (UTX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
State of Wyoming	Salary	\$8,885	\$22,776.75
Crowley Fleck, PLLP	Salary	\$6,503	\$270,385
Crowley Fleck, PLLP	Spouse Salary	\$7,425	\$47,566

# SCHEDULE D: LIABILITIES

None disclosed.

#### **Schedule E: Positions**

Position	Name of Organization
Partner	Crowley Fleck, PLLP

# SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Hess Corporation (Houston, TX, US)	Legal Services
Casper Orthopaedics (Casper, WY, US)	Legal Services
Denbury Resources, Inc. (Plano, TX, US)	Legal Services
Farmers State Bank (Pine Bluffs, WY, US)	Legal Services
First Interstate Bank (Jackson, WY, US)	Legal Services

Source (Name and Address)	Brief Description of Duties
Jackson Hewitt Tax Service, Inc. (Newark , NJ, US)	Legal Services
Verizon Wireless (Los Angeles, CA, US)	Legal Services
Wells Fargo Home Mortgage Inc. (Minneapolis , MN, US)	Legal Services
York Risk Services Group, Inc. (Cleveland, OH, US)	Legal Services

#### SCHEDULE A ASSET CLASS DETAILS

- o Brown Drew & Massey Retirement
- Crowley Fleck Retirement
- Crowley Fleck Retirement Susan (Owner: SP)
- Joint Investments (Owner: JT) LOCATION: US
- o Roth IRA
- Williams Porter Day Retirement Susan (Owner: SP)

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Timothy Michael Stubson, 05/11/2016