



Filing ID #10006199

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James Lloyd White
Status: Congressional Candidate
State/District: MO04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 05/7/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Equity Trust CO ⇒ AT&T Inc. (T)		\$25,000,001 - \$50,000,000	Tax-Deferred		
Equity Trust CO ⇒ Berkshire Hathaway Inc. New (BRK.B)		Over \$50,000,000	None		
Equity Trust CO ⇒ Caterpillar, Inc. (CAT)		\$1,001 - \$15,000	Tax-Deferred		
Equity Trust CO ⇒ Cerner Corporation (CERN)		\$15,001 - \$50,000	None		
Equity Trust CO ⇒ Davis County Utah School Dist		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ Des Moines Ia Community College		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ Empire District Electric Company (EDE)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Equity Trust CO ⇒ Federal Home Loan Mtg Corp		\$1 - \$1,000	Tax-Deferred		
Equity Trust CO ⇒ Ford Motor Company (F)		\$1,001 - \$15,000	Tax-Deferred		
Equity Trust CO ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Tax-Deferred		
Equity Trust CO ⇒ Jack Henry & Associates, Inc. (JKHY)		\$1,001 - \$15,000	Tax-Deferred		
Equity Trust CO ⇒ Jackson Cnty. Mo Spl Obligation		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ Kansas Development Auth.		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ New Perspective Fund		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ Norfolk Va Cap. Imp.		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Tax-Deferred		
Equity Trust CO ⇒ Proshares Ultra Short		\$1,001 - \$15,000	None		
Equity Trust CO ⇒ Southern Company (SO)		\$1,001 - \$15,000	Tax-Deferred		
Equity Trust CO ⇒ U S Treasury Inflation Index Note		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ UMB Financial Corporation (UMBF)		\$1,001 - \$15,000	Tax-Deferred		
Equity Trust CO ⇒ Union Pacific Corp.		\$15,001 - \$50,000	Tax-Deferred		
Equity Trust CO ⇒ Westar Energy, Inc. (WR)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mass Mutual Graded Prem. Life		\$50,001 - \$100,000	Tax-Deferred		
Mass Mutual Whole Life		\$15,001 - \$50,000	None		
Rental House	JT	\$100,001 - \$250,000	Rent	\$201 - \$1,000	\$201 - \$1,000
LOCATION: Lee's Summit/Jackson, MO, US					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Individual Retirement Account	Investments	\$72,000	\$72,000
IRA Distribution Spouse	IRA investments	\$4,381	\$4,381

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Ford Motor Co	April 2014	Car Loan	\$15,001 - \$50,000
JT	Capital Federal	Jan 2014	Home Equity Loan	\$10,000 - \$15,000
JT	First State Bank	July 2014	mortgage loan on rental house	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

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- Equity Trust CO

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James Lloyd White , 05/7/2015