



Filing ID #10033480

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Young Kim
Status: Congressional Candidate
State/District: CA39

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 01/22/2020
Period Covered: 01/01/2018– 04/30/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1321 Smoke Tree Court [RP] LOCATION: La Habra, CA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Charles Schwab Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		
DFA Emerging Mkts Core [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Gbl Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Core Eqty Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Intl Small Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Value Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Investment Grade [MF] DESCRIPTION: YK Connections Retirement Plan		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA Large Cap Intl Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA One Year Fixed Incm [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Short Duration Real [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Short Term Extended [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA US Cor Eqty 2 Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA US Large Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA US Targeted Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
OPM Retirement Operations [PE]		\$15,001 - \$50,000	Young's Annuity Retirement	\$15,001 - \$50,000	\$15,001 - \$50,000
Schwab Govt Money Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		
SSA [PE]		\$15,001 - \$50,000	Spouse SSA	\$5,001 - \$15,000	Not Applicable
Wells Fargo Personal Checking [BA]		\$50,001 - \$100,000	None		
DESCRIPTION: Equity cashout from Residential Refinancing					
YK Connections [BA]		Undetermined	YK Connections	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: YK Connections is a sole proprietor providing consulting services					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UniCaps LLC	Consulting Services	\$9,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Loan Depot	March 2019	Mortgage Refinanced	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	World Affairs Council of Orange County
Board Member	OCGRIP (Orange County Gang Reduction Intervention Program))

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
KBS America (Los Angeles, CA, US)	Consulting Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Young Kim , 01/22/2020