



Filing ID #10011810

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeffery J. Dahlke
Status: Congressional Candidate
State/District: WI06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/13/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1969 Roadrunner		\$1,001 - \$15,000	None		
1976 Dodge Powerwagon		\$1,001 - \$15,000	None		
401K held at Empowerment Retirement		\$15,001 - \$50,000	None		
DESCRIPTION: Jeff's 401K plan with Guntert & Zimmerman					
401K Plan held at Fidelity	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Spouse's 401K Plan with Johnson Controls					
Brokerage/Checking held at Charles Schwab	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Checking Account Citizen's Bank, PA		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Checking/Savings UW Credit Union	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
JCI RSU's at Morgan Stanley	SP	\$15,001 - \$50,000	Exercised Options	None	\$2,501 - \$5,000
DESCRIPTION: RSU's granted to spouse by employer. None currently vested.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Operating Engineers Central Pension Fund		\$100,001 - \$250,000	None		
DESCRIPTION: Jeff's Pension from the Operators Union					
Roth Contributory IRA at Charles Scwhab	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	None
DESCRIPTION: Monies held in a Cash/Money Market account and not in stocks, bonds, securities, etc.					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Johnson Controls, Inc.	Spouse Salary	\$68,090.13	\$112,406.60
Johnson Controls Battery Group	Spouse Salary	N/A	\$109,858.59
Guntert & Zimmerman	Salary	\$36,346.20	\$85,995.14

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Denmark State Bank	May 2015	Mortgage on rental property in Denmark, WI	\$50,001 - \$100,000
COMMENTS: Monthly rental income is less than monthly mortgage payment				
SP	JP Morgan Chase	February 2014	Auto Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Global Service Technician	Guntert & Zimmerman

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeffery J. Dahlke , 05/13/2016