



Filing ID #10014608

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bruce E. Levell
Status: Congressional Candidate
State/District: GA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 03/6/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Associated Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Associated Credit Union	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Associated Credit Union	SP	\$1,001 - \$15,000	Tax-Deferred		
Associated Credit Union		\$1,001 - \$15,000	Tax-Deferred		
Duwnoody Diamonds USA, LLC		\$250,001 - \$500,000	None		
DESCRIPTION: retail jewelry store					
E*TRADE Account ⇒ Fidelity Four-in-One Index Fund (FFNOX)	SP	\$1,001 - \$15,000	Tax-Deferred		
E*TRADE Account ⇒ Fidelity Four-in-One Index Fund (FFNOX)		\$1,001 - \$15,000	Tax-Deferred		
E*TRADE Account ⇒ Intel Corporation (INTC)	JT	\$1 - \$1,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E*TRADE Account ⇒ James Balanced Golden Rainbow Fund Retail Class (GLRBX)	SP	\$1,001 - \$15,000	Tax-Deferred		
E*TRADE Account ⇒ James Balanced Golden Rainbow Retail Class (GLRBX)		\$1,001 - \$15,000	Tax-Deferred		
E*TRADE Account ⇒ Pfizer, Inc. (PFE)	JT	\$1 - \$1,000	Dividends	None	None
E*TRADE Account ⇒ ProLogis, Inc. (PLD)	JT	\$1 - \$1,000	Dividends	None	None
E*TRADE Account ⇒ Sirius XM Holdings Inc. (SIRI)	JT	\$1 - \$1,000	Dividends	None	None
E*TRADE Account ⇒ Stryker Corporation (SYK)	JT	\$1 - \$1,000	Dividends	None	None
E*TRADE Account ⇒ U.S. Bancorp (USB)		\$1,001 - \$15,000	Tax-Deferred		
E*TRADE Account ⇒ U.S. Bancorp (USB)	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Bank		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Bank	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Bank	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Gwinnett Community Bank	SP	\$15,001 - \$50,000	Tax-Deferred		
Gwinnett Community Bank		\$15,001 - \$50,000	Tax-Deferred		
Piedmont Bank	SP	\$15,001 - \$50,000	Tax-Deferred		
Piedmont Bank	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Piedmont Bank		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Procter & Gamble Company (PG)	JT	\$1,001 - \$15,000	Dividends	None	None
T. Rowe Price		\$15,001 - \$50,000	Tax-Deferred		
T. Rowe Price	SP	\$50,001 - \$100,000	Tax-Deferred		
USAA	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA		\$1,001 - \$15,000	Tax-Deferred		
Wal-Mart Stores, Inc. (WMT)	JT	\$1,001 - \$15,000	Dividends	None	None

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dunwoody Diamonds USA, LLC	Proceeds	\$3,040.00	\$18,052.00
Dunwoody Diamonds USA, LLC	Salary	\$3,510.00	\$20,520.00
Republican National Committee	Services		\$750.00
Hunter Technical Resources, Inc.	Contractor	\$4,745.00	\$28,595.85

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Dunwoody Diamonds USA, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- E*TRADE Account
- E*TRADE Account (Owner: SP)
- E*TRADE Account (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bruce E. Levell , 03/6/2017