



Filing ID #10033505

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Tom Lewellen
Status: Congressional Candidate
State/District: AZ06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 01/25/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AbbVie Inc. (ABBV) [ST] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
AT&T [SA] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
AT&T [SA] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
Crispr [SA] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
EPD [SA] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
Fidelity AT&T Pension [PE] DESCRIPTION: Monthly pension of \$461.	JT	\$1,001 - \$15,000	None		
Moderna [SA] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pfizer [SA] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
SAP AMERICA, INC. 401(K) PLAN - 90061 [MF] DESCRIPTION: Any income is reinvested	JT	\$100,001 - \$250,000	None		
Stocks at Vanguard ⇒ Verizon [SA] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
Uber Technologies, Inc. (UBER) [ST] DESCRIPTION: Any income is reinvested	JT	\$1,001 - \$15,000	None		
Vanguard ⇒ Vanguard Growth Index Fund Admiral [MF] DESCRIPTION: Any income is reinvested	JT	\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Visa	12/19	Credit Card	\$250.00
JT	Chase Line of Credit	12/5	2nd on Home for revolving credit	\$10,000 - \$15,000
JT	New American	7/16	Home Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	Civil Governance

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
SAP (Newtown Square, PA, US)	Sales Person

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Stocks at Vanguard (Owner: JT) LOCATION: US DESCRIPTION: Stocks we own that are at VanguardVanguard (Owner: JT) DESCRIPTION: Vanguard 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Tom Lewellen , 01/25/2020