# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Claudia Tenney

Status: Member State/District: NY22

#### FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2016

**Filing Date:** 05/13/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asse	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adirondeck Financial Services Invest Acct ⇒ American Beacon Large Cap Value	\$15,001 - \$50,00	o Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ American Beacon Large Cap Value	\$15,001 - \$50,00	o Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct  ⇒  AMG Managers Fairpointe Mid Cap	\$15,001 - \$50,00	o Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Aston Fairpoint Mid Cap	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox Income Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox Income Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox International Fund		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Dodge & Cox International Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Dreyfus Ins Deposit Program I		\$1,001 - \$15,000	None		
Adirondeck Financial Services Invest Acct ⇒ Dreyfus Ins Deposit Program I		\$100,001 - \$250,000	None		
Adirondeck Financial Services Invest Acct ⇒ Europacific Grwth Fd CL A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Europacific Grwth Fd CL A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Europacific Gwth Fd CL F-2		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Europacific Gwth Fd CL F-2		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Fidelity Small Cap Discovery Fd		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Fidelity Small Cap Discovery Fd		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Invesco American Value Fund CL Y		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct $\Rightarrow$		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invesco American Value Fund CL Y					
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Tot Ret Bd		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Tot Ret Bd		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Unconstrained Bd		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Unconstrained Bd		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ MFS Growth Fund CL I		\$15,001 - \$50,000	None		
Adirondeck Financial Services Invest Acct $\Rightarrow$ MFS Growth Fund CL I		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Adirondeck Financial Services Invest Acct ⇒ Templeton Global Bond Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Templeton Global Bond Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ The Oakmark Fund CL I		\$50,001 - \$100,000	None		
Adirondeck Financial Services Invest Acct $\Rightarrow$ The Oakmark Fund CL I		\$50,001 - \$100,000	None		
Adirondeck Financial Services Invest Acct ⇒ Vanguard S&P 500 ETF (VOO)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adirondeck Financial Services Invest Acct ⇒ Vanguard Sht Term Invest Grade		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Vanguard Sht Term Invest Grade		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mid_York Press Inc. 401K account ⇒ American Funds Europacific  Description: American Funds EuroPacific		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ American Funds Europacific  DESCRIPTION: American Funds EuroPacific		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ American Funds Growth Fnd  Description: American Funds Growth Fnd		\$50,001 - \$100,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ American Funds Growth Fnd  Description: American Funds Growth Fnd		\$50,001 - \$100,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ BMO Small-Cap value Fund  Description: BMO Small-Cap value Fund		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ BMO Small-Cap value Fund  Description: BMO Small-Cap value Fund		\$1,001 - \$15,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Prudential High Yield Fund  Description: Prudential High Yield Fund		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Prudential High Yield Fund  Description: Prudential High Yield Fund		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Vanguard Midcap Index Fund Adm  DESCRIPTION: Vanguard Midcap Index Fund Add	m	\$1,001 - \$15,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Midcap Index Fund Adm					
DESCRIPTION: Vanguard Midcap Index Fund Ad	m				
Mid_York Press Inc. 401K account ⇒ Voya Corporate Ldrs 100Fd  Description: Voya Corporate Ldrs 100Fd		\$50,001 - \$100,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Voya Corporate Ldrs 100Fd  Description: Voya Corporate Ldrs 100Fd		\$50,001 - \$100,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Voya Intermediate Bond Fund  Description: Voya Intermediate Bond Fund		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Voya Intermediate Bond Fund  Description: Voya Intermediate Bond Fund		\$15,001 - \$50,000	Tax-Deferred		
$\begin{array}{l} \text{Morgan Stanley Investment Acct} \Rightarrow \\ \text{Clearbridge Aggressive Growth C} \end{array}$		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Investment Acct ⇒ Clearbridge Aggressive Growth C		\$1,001 - \$15,000	None		
Morgan Stanley Investment Acct $\Rightarrow$ Clearbridge Apprec C		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Investment Acct ⇒ Clearbridge Apprec C		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Investment Acct ⇒ MFS Utilities C		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Investment Acct ⇒ MFS Utilities C		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Trad. IRA ⇒ Berkshire Hathaway CL B New		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Berkshire Hathaway CL B New		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Clearbridge Agressive Grwth Fd				
Morgan Stanley Trad. IRA ⇒ Clearbridge Agressive Grwth Fd	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA $\Rightarrow$ Clearbridge Appreciation A	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Appreciation A	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA $\Rightarrow$ Clearbridge Intl Value A	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Intl Value A	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Value Trust C	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Value Trust C	\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
State of New York	State legislative position	\$.00	\$87,693.00
OMP Park Inc.	Legal services	N/A	\$15,000.00
Mid-York Press Inc.	Employed by corporation	\$52,608.00	\$52,608.00
Estate of Cynthia R Tenney	Executrix fee	N/A	\$56,000.00

## SCHEDULE D: LIABILITIES

Date Incurred Type	Amount of Liability
Refinance of home home mortgage - date unk.	\$100,001 - \$250,000
	Refinance of home home mortgage

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Americu Credit Union	August 2015	Motorcycle loan	\$15,001 - \$50,000
	Mini Financial Services	May 2015	Car loan	\$15,001 - \$50,000
	OMP Park, Inc.	2014	Personal note	\$15,001 - \$50,000
	Bank of America	May 2016	Vehicle Loan	\$15,001 - \$50,000
	First Niagara Bank	Refinance of home - date unk.	home mortgage	\$100,001 - \$250,000
	COMMENTS: Key Bank purchased First Niag	ara, so the mortgage lo	oan is now with Key Bank.	
	Americu Credit Union	August 2015	Motorcycle loan	\$15,001 - \$50,000
	Mini Financial Services	May 2015	Car loan	\$15,001 - \$50,000
	OMP Park, Inc.	2014	Personal note	\$15,001 - \$50,000
	Bank of America	May 2016	Vehicle Loan	\$15,001 - \$50,000

#### **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Shareholder & President	Tenney Media Group Inc.
President	OMP Park, Inc.
Secretary, Corporate Counsel	Mid-York Press, Inc.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Adirondeck Financial Services Invest Acct Location: US

Description: Adirondeck Financial Investment Acct

- Mid\_York Press Inc. 401K account
- Morgan Stanley Investment Acct Location: US
- Morgan Stanley Trad. IRA Description: Morgan Stanley Traditional IRA

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Claudia Tenney, 05/13/2017