



Filing ID #10019580

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Roel Garcia
Status: Congressional Candidate
State/District: TX29

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 12/18/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: American Funds employer sponsored 401K					
Ally Online Savings Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Interest bearing online savings account					
RDI Acquisition, LLC, 1% Interest		\$1,001 - \$15,000	Dividends, Interest	None	None
LOCATION: Dover, DE, US					
DESCRIPTION: .05% partnership interest and loan					
Wells Fargo Checking Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: .12% interest bearing savings account					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Newton, Jones & Spaeth	My own income	\$125,000.00	\$91,041.59

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Joe Myers Automotive, LLC	December 2017	Car note	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2017	Newton, Jones & Spaeth	Earned income bonus for fiscal year 2017 is being paid out to Roel Garcia over each successive month beginning December 2017 until bonus is fully paid out.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Newton, Jones & Spaeth (Houston, TX, US)	Associate lawyer

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Roel Garcia , 12/18/2017