



Filing ID #10000546

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ms. Suzan K. DelBene  
**Status:** Member  
**State/District:** WA01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ARIZONA STATE BRD REGENTS UNIV SYS REV 5.000% DUE 07/01/2018	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
AUSTIN TEXAS WATER & SEWER SYS REF REV 4.000% DUE 11/15/16	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Berkshire Hathaway Inc. (BRK.A)	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
BOISE CITY IDAHO AIRPORT PKG PACS REV 4.000% DUE 09/01/17	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BOISE CITY IDAHO RENEWAL LEASE REF REV 5.000% DUE 08/15/17	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
CHELAN CNTY WA PUD #1 REV ETM 5.000% DUE 07/01/13	JT	None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
CHICAGO IL BOE REF GO 4.250% DUE 11/15/16	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DBR Real Property Trust	JT	\$5,000,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Medina, WA, US DESCRIPTION: Only asset is personal residence in Medina, WA.		\$25,000,000			
DENVER CO CITY AND COUNTY AIRPORT REV 5.000% DUE 11/15/18	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Electro Rent Corporation (ELRC)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ENERGY NORTHWEST WA ELEC REF REV 5.000% DUE 07/01/18	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
ENERGY NORTHWEST WA ELEC REF REV 5.250% DUE 07/01/16	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
FIDELITY CONTRAFUND UNITS		\$15,001 - \$50,000	None		<input type="checkbox"/>
FIDELITY GOVERNMENT MONEY MARKET	DC	\$50,001 - \$100,000	Dividends	None	<input type="checkbox"/>
FIDELITY GOVERNMENT MONEY MARKET	DC	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
FIDELITY GROWTH CO UNITS	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
COMMENTS: titled FID GROWTH CO K on 2012 report.					
FIDELITY MUNICIPAL MONEY MARKET	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
FIDELITY SPARTAN 500 INDEX FUND ADVANTAGE CLASS		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: The Fidelity Spartan 500 index investor class shares were converted to advantage class shares on 01/18/2013. The fund name also changed from "Spartan 500 Index fd Investor Class" on the 2012 report to "Fidelity Spartan 500 Index Fund Advantage Class" on the 2013 report.					
FL ST TPK AUTH HWY REV PREF 07/13 5.000% DUE 07/01/17	JT	None	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
FL ST TPK AUTH HWY REV PREP 07/13 5.250% DUE 07/01/15	JT	None	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
FLORIDA STATE BOE LOTTERY REF REV 5.000%	JT	\$500,001 -	Interest	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DUE 07/01/17		\$1,000,000		\$50,000	
FLORIDA STATE BOE PUB EDUC REF GO 5.000% DUE 06/01/24	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Global Partnerships Microfinance Fund 2008, 100% Interest	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
GRANT COUNTY WA PUD #2 HYDRO ELEC REF REV 5.000% DUE 01/01/20	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
HOUSTON TEXAS PUB IMPT REF GO 4.000% DUE 03/01/17	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
IDAHO HLTH FACS AUTH REV 3.000% DUE 07/01/13	JT	None	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
IDAHO STATE BLDG AUTH REF REV 5.000% DUE 09/01/23	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
IDAHO STATE UNIV REF GEN REVS 4.000% DUE 04/01/15	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
INTERMTN PWR AGY SUPPLY UT REV PREF 5.500% DUE 07/01/13	JT	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
KANE COUNTY ILLINOIS FOREST PRESV DIST REF GO 4.000% DUE 12/15/15	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
LOWER CO RIV TX AUTH REF REV 5.000% DUE 05/15/22	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Microsoft Corporation (MSFT)	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Microsoft Corporation (MSFT)		None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
PACCAR Inc. (PCAR)	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PIMCO TOTAL RETURN		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
PORT SEATTLE WA INTERMED LIEN REF REV 4.000% DUE 03/01/17	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
PORTLAND OREGON URBAN RENEWAL & REDEV TAX ALLOC 5.000% DUE 06/15/20	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
PRINCE GEORGES CNTY MD PUB IMPV GO PREF 5.000% DUE 10/01/13	JT	None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RYDEX NOVA INV	SP	\$500,001 - \$1,000,000	Dividends	None	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX	DC	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX	DC	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX	SP	\$250,001 - \$500,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX	JT	\$1,000,001 - \$5,000,000	Dividends	None	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX	SP	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
SCHWAB GOVT MONEY FUND SWGXX	JT	\$5,000,001 - \$25,000,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SEATTLE WASHINGTON REF GO 5.000% DUE 05/01/22	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Bond was titled SEATTLE WASH LTD TAX GO IMPT REF BDS SER 5.0000% 05/01/22 2009 on the 2012 report.					
SERVICE CENTER ROLOC FT WORTH TX LEASE REV 4.250% DUE 03/01/19	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
SPARTAN INTL INDEX FD FID ADVTG	JT	\$100,001 -	Dividends	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$250,000					
COMMENTS: Fund name was changed from "Spartan International Index Fid Adv Class" on the 2012 report to "Spartan Intl Index fd Fid Advtg" on the 2013 report.					
SPDR S&P 500 ETF TRUST	JT	\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
SPDR S&P 500 ETF TRUST	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SPDR S&P 500 ETF TRUST		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
SPDR S&P 500 ETF TRUST		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SPDR S&P 500 ETF TRUST	DC	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
SPDR S&P 500 ETF TRUST	DC	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
TX ST PUB FIN AUTH UNEMPLOYMENT COMP REV 5.000% DUE 01/01/18	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
UNIV ID GEN REF REV RMKT (MPUT 4/21) 5.250% DUE 05/15/22	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
UNIV OF CO ENTERPRISE REF REV 5.000% DUE 06/01/22	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
UNIV TX FIN SYS REV 5.000% DUE 08/15/21	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
VA PUB BLDG AUTH 5% 15 AUTH BLD DUE 08/01/15	JT	\$100,001 - \$250,000	Interest	None	<input type="checkbox"/>
VANGUARD 500 INDEX FD INVESTOR SHARES	DC	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
VANGUARD 500 INDEX FD INVESTOR SHARES	DC	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
VANGUARD FTSE AW INDEX EX-US	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VANGUARD FTSE EMERGING MARKETS	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: Fund was called VANGUARD INTL EQUITY INDEX FDS MSCI EME on the 2012 disclosure statement.					
VANGUARD INST INDEX PLUS	SP	\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
VANGUARD INST INDEX PLUS	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
VANGUARD INST INDEX PLUS		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VANGUARD TAX-MANAGED CAP APPRECIATION ADM	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
VANGUARD TAX-MANAGED CAP APPRECIATION ADM	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
WASHING ST GO 1.000% DUE 12/01/17	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
WASHINGTON ST AND LOCAL AGENCY R/E PPTY COPS 4.000% DUE 01/01/18	JT	\$15,001 - \$50,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
WASHINGTON ST COPS UNREF 3.250% DUE 01/01/14	JT	\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AUSTIN TEXAS WATER & SEWER SYS REF REV 4.000% DUE 11/15/16	JT	11/21/2013	P	\$15,001 - \$50,000	
Berkshire Hathaway Inc. (BRK.A)	JT	12/26/2013	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
CHELAN CNTY WA PUD #1 REV ETM 5.000% DUE 07/01/13	JT	01/2/2013	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
CHICAGO IL BOE REF GO 4.250% DUE 11/15/16	JT	04/11/2013	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DENVER CO CITY AND COUNTY AIRPORT REV 5.000% DUE 11/15/18	JT	06/25/2013	P	\$500,001 - \$1,000,000	
ENERGY NORTHWEST WA ELEC REF REV 5.000% DUE 07/01/18	JT	07/22/2013	P	\$100,001 - \$250,000	
INTERMTN PWR AGY SUPPLY UT REV PREF 5.500% DUE 07/01/13	JT	04/16/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
KANE COUNTY ILLINOIS FOREST PRESV DIST REF GO 4.000% DUE 12/15/15	JT	06/27/2013	P	\$250,001 - \$500,000	
Microsoft Corporation (MSFT)	SP	07/22/2013	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT)		12/23/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT)	SP	12/23/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT)	JT	12/23/2013	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT)	SP	09/4/2013	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
PRINCE GEORGES CNTY MD PUB IMPV GO PREF 5.000% DUE 10/01/13	JT	04/11/2013	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
UNIV ID GEN REF REV RMKT (MPUT 4/21) 5.250% DUE 05/15/22	JT	07/19/2013	P	\$50,001 - \$100,000	
VA PUB BLDG AUTH 5% 15 AUTH BLD DUE 08/01/15	JT	12/30/2013	P	\$100,001 - \$250,000	
WASHINGTON ST COPS UNREF 3.250% DUE 01/01/14	JT	10/28/2013	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Microsoft	Spouse Salary and other employment compensation	N/A
U.S. Department of Health and Human Services	Spouse salary	N/A
COMMENTS: Spouse donated his salary (net) to the U.S. Treasury Department.		

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2013	Microsoft Corporation & Kurt DelBene	Participated in Microsoft Health Plan as a covered spouse as a result of my husband's Microsoft employment.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS



## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Suzan K. DelBene , 05/15/2014