



Filing ID #10021564

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. David E. Price
Status: Member
State/District: NCo4

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
*****Westview Press [IP]		None	Royalties	\$201 - \$1,000	<input type="checkbox"/>
*****Merrill Lynch Bank Deposit Program [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
*****Sun Trust Bank Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
*****Metropolitan Life Insurance Policy [WU]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy					
*****Northwest Mutual Life Insurance Policy [WU]		\$15,001 - \$50,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy					
****BB&T IRA [IH]	SP	\$1,001 - \$15,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
****North Carolina Local Government Employees 401(K) plan => ****North Carolina Stable Value Fund [PE]	SP	\$1,001 - \$15,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
***North Carolina Local Government Employees Retirement System [PE]	SP	Undetermined	Distribution	\$2,501 - \$5,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***CREF Bond Market Fund [PE]		\$100,001 - \$250,000	Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***CREF Stock Fund [PE]		\$500,001 - \$1,000,000	Distribution	\$15,001 - \$50,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA Real EstateFund [PE]		\$100,001 - \$250,000	Distribution	\$2,501 - \$5,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA Traditional Fund [PE]		\$100,001 - \$250,000	Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan [PE]		None	Distribution	None	<input type="checkbox"/>
DESCRIPTION: Includes reported sub-holdings in the CREF Bond Market Fund, CREF Stock Fund, TIAA Real Estate Fund, and TIAA Traditional Fund.					
*Appalachian State University Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: CUSIP 037777QU6					
*Cultural Arts Bonds - Charlotte NC [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 161037YZ3					
*East Carolina University Revenue Bonds [OT]	JT	\$1,001 - \$15,000	Interest	None	<input checked="" type="checkbox"/>
DESCRIPTION: QSIP#271371XV3					
*Municipal Bonds - High Point, NC [OT]	JT	None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 429740P64					
*Municipal Bonds - Mooresville, NC [OT]	JT	None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 616108BR6					
*N.C. Capital Facilities Bonds - Duke University [CS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65819GKX5					
*N.C. Capital Facilities Bonds - Duke University [CS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Bonds: 65819GKZO					
*N.C. Capital Facilities Bonds - Duke University [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: QSIP#65819GLE6					
*N.C. Capital Facilities Bonds - Wake Forest University [CS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65818PHB8					
*N.C. Community Health System Bonds [OT]	JT	None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65820PGA7 & 65820PFS9					
*N.C. Community Hospital Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65820HD67					
*N.C. Health Care Facilities Bonds [OT]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Bonds: 65821DBWO					
*N.C. Health Care Facilities Bonds - Novant [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65821DFV8					
*N.C. Health Care Facilities Bonds - Vidant [OT]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Bonds: 65821DKH3 & 65821DSP7					
*N.C. Hospital Bonds - Johnston County [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 47938RAZ1					
*N.C. Hospital Bonds - Wake County [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 930866CG1					
*Western Carolina University Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: QSIP#957597JU6					
*Winston-Salem Water & Sewer Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: QSIP#975700NW1					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3M Company (MMM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ABB Ltd (ABB) [ST]	JT	\$1,001 - \$15,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
Air Products and Chemicals, Inc. (APD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Alcoa Corporation (AA) [ST]	JT	None	Dividends	None	<input type="checkbox"/>
American Tower Corporation [RE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Amgen Inc. (AMGN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Apache Corporation (APA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Arconic Inc. (ARNC) [ST]	JT	None	Dividends	None	<input type="checkbox"/>
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
BB&T Corporation (BBT) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Briggs & Stratton Corporation (BGG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Brighthouse Financial, Inc. (BHF) [ST]	JT	None	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Stock dividend from MetLife spin-off; sold in 2017					
Caterpillar, Inc. (CAT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Chevron Corporation (CVX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Coca-Cola Company (KO) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Communications Sales & Leasing, Inc. (CSAL) [ST]	JT	None	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Name changed to Uniti, 2017					
Corning Incorporated (GLW) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Costco Wholesale Corporation (COST) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Cummins Inc. (CMI) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Devon Energy Corporation (DVN) [ST]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DTE Energy Company (DTE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Emerson Electric Company (EMR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Enterprise Products Partners L.P. (EPD) [ST]	JT	\$15,001 - \$50,000	Interest, Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Fifth Third Bancorp (FITB) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
General Electric Company (GE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Gilead Sciences, Inc. (GILD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Honeywell International Inc. (HON) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Intel Corporation (INTC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kimberly-Clark Corporation (KMB) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Lincoln National Corporation (LNC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Lowe's Companies, Inc. (LOW) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Magellan Midstream Partners L.P. Limited Partnership (MMP) [ST]	JT	\$15,001 - \$50,000	Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
Marriott International - Class A (MAR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
McDonald's Corporation (MCD) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
MetLife, Inc. (MET) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
New York Community Bancorp, Inc. (NYCB) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oracle Corporation (ORCL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
PayPal Holdings, Inc. (PYPL) [ST]	JT	\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
Pepsico, Inc. (PEP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Plains All American Pipeline, L.P. (PAA) [ST]	JT	\$15,001 - \$50,000	Dividends, Interest, Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
Pool Corporation (POOL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Prudential Financial, Inc. (PRU) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
QUALCOMM Incorporated (QCOM) [ST]	JT	\$15,001 - \$50,000	Dividends, Distribution	\$201 - \$1,000	<input type="checkbox"/>
Salesforce.com Inc (CRM) [ST]	JT	\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
SPDR S&P Dividend ETF (SDY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Stanley Black & Decker, Inc. (SWK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Staples, Inc. (SPLS) [ST]	JT	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Texas Instruments Incorporated (TXN) [ST]	JT	\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
Thermo Fisher Scientific Inc (TMO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Tuesday Morning Corp. (TUES) [ST]	JT	None	Dividends	None	<input type="checkbox"/>
United Technologies Corporation (UTX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Uniti Group Inc. (UNIT) [ST]	JT	\$1,001 - \$15,000	Distribution	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Name changed from Communications Sales and Leasing, Inc. (CSAL) in 2017; separate dividends listed under CSAL and UNIT.					
V.F. Corporation (VFC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Versum Materials, Inc. (VSM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Walt Disney Company (DIS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo & Company (WFC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Western Union Company (WU) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Windstream Holdings, Inc. (WIN) [ST]	JT	None	Distribution	\$201 - \$1,000	<input type="checkbox"/>
Xerox Corporation (XRX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Yum China Holdings, Inc. (YUMC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Yum! Brands, Inc. (YUM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
*Municipal Bonds - High Point, NC [OT] LOCATION: US DESCRIPTION: Called Bond		03/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
*Municipal Bonds - Mooresville, NC [OT] LOCATION: US DESCRIPTION: Called bond		09/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
*NC Community Health System Bonds [OT] LOCATION: US DESCRIPTION: Called bond		10/2/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Alcoa Corporation (AA) [ST] DESCRIPTION: Sold 33 shares		11/24/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
American Tower Corporation (AMT) [ST]		05/23/2017	P	\$1,001 - \$15,000	
Arconic Inc. (ARNC) [ST]		11/24/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Sold 100 shares					
Brighthouse Financial, Inc. (BHF) [ET]		08/10/2017	E	\$1,001 - \$15,000	
DESCRIPTION: Stock dividend from Metlife spinoff					
Brighthouse Financial, Inc. (BHF) [ST]		11/24/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Devon Energy Corporation (DVN) [ST]		06/22/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
East Carolina University Revenue Bonds [GS]		10/20/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Purchase 10,000 units					
Municipal Bonds - Winston-Salem Water & Sewer [GS]		10/13/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Purchase of 10,000 units					
North Carolina Capital Facilities Bonds - Duke University [CS]		02/27/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Purchased 10,000 units					
PayPal Holdings, Inc. (PYPL) [ST]		11/24/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Purchased 100 shares					
Salesforce.com Inc (CRM) [ST]		11/24/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Purchased 100 shares					
Staples, Inc. (SPLS) [ST]		09/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: mandatory sale due to buyout					
Texas Instruments Incorporated (TXN) [ST]		11/24/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Purchased 100 shares					
Tuesday Morning Corp. (TUES) [ST]		11/24/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold 300 shares					
Uniti Group Inc. (UNIT) [ST]		05/15/2017	P	\$1,001 - \$15,000	
Western Carolina University Bonds [CS]		02/27/2017	P	\$1,001 - \$15,000	
DESCRIPTION: Purchased 10,000 units					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Professor on Leave	Duke University
Trustee	Open World Leadership Center, Library of Congress

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2014	Duke University	Unpaid Leave of Absence

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Congressional Program	05/26/2017	06/4/2017	Raleigh, NC - London, UK - Berlin, Germany - Raleigh, NC	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute Congressional Program	08/9/2017	08/19/2017	Raleigh, NC - Oslo, Norway - Raleigh, NC	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">****North Carolina Local Government Employees 401(K) plan (Owner: SP)***TIAA/CREF Retirement Plan
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David E. Price , 05/14/2018