

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Keith Joseph Grawert
Status: Congressional Candidate

**State/District:** GA06

## FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2017

**Filing Date:** 03/23/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Bank of America Account		\$50,001 - \$100,000	Interest	None	\$201 - \$1,000
Bank Accounts ⇒ Suntrust Account		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Bank Accounts ⇒ USAA Account		\$15,001 - \$50,000	Interest	None	\$1 - \$200
Bank Accounts ⇒ USAA Money Market		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Bank Accounts ⇒ USAA Savings Account		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Kaiser 401K Plan ⇒ VTRLX		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ Invesco Municipal Opportunity Trust (VMO)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Russell 1000 ETF (IWB)					
Roth IRA ⇒ iShares Russell 2000 Value ETF (IWN)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Russell 2000 Value ETF (IWN)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA $\Rightarrow$ NXP Semiconductors N.V. (NXPI)		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Roth IRA ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ TORTX		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA $\Rightarrow$ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA $\Rightarrow$ Vanguard FTSE Developed Markets ETF (VEA)		\$15,001 - \$50,000	Tax-Deferred		
Taxable Trading Account ⇒ HARDING LOEVNER FRONTIER EMERGING MKTS INV		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Taxable Trading Account ⇒ iShares Core High Dividend ETF (HDV)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Taxable Trading Account ⇒ iShares Core S&P U.S. Value ETF (IUSV)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Taxable Trading Account ⇒ ishares Gold Trust (IAU)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Taxable Trading Account ⇒ iShares Russell 1000 ETF (IWB)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Taxable Trading Account ⇒ iShares Russell 2000 Value ETF (IWN)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Taxable Trading Account $\Rightarrow$ iShares S&P SmallCap 600 Growth ETF (IJT)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Taxable Trading Account $\Rightarrow$ NXP Semiconductors N.V. (NXPI)		\$100,001 - \$250,000	None		
Taxable Trading Account ⇒ Twitter, Inc. (TWTR)		\$1,001 - \$15,000	None		
Taxable Trading Account ⇒ Under Armour, Inc. Class A (UAA)		\$15,001 - \$50,000	None		
Taxable Trading Account ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Taxable Trading Account $\Rightarrow$ Vanguard FTSE Developed Markets ETF (VEA)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Taxable Trading Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
TSP Account ⇒ TSP Account		\$100,001 - \$250,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
US Air Force	Employment	\$22,000.00	\$140,000.00
Mid-Atlantic Permanente Group	Spouse Salary	\$75,000.00	\$310,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Penny Mac	October 2014	Townhouse in Arlington, VA	\$500,001 - \$1,000,000
JT	BMW Financial	December 2016	Car loan	\$15,001 - \$50,000

### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

0	<b>Bank Accounts</b>
	LOCATION: US

- o Kaiser 401K Plan
- Roth IRA
- Taxable Trading Account Location: US
- TSP Account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Keith Joseph Grawert, 03/23/2017