

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Brendan Kelly

**Status:** Congressional Candidate

State/District: IL12

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 11/20/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds IRA ⇒ American Funds IRA		\$1,001 - \$15,000	None		
American Funds IRA $\Rightarrow$ TransAmerica IRA		\$1,001 - \$15,000	None		
BJC Pension	SP	\$15,001 - \$50,000	None		
Bright Start Location: IL	DC	\$1,001 - \$15,000	None		
Bright Start 529 LOCATION: IL	DC	\$1 - \$1,000	None		
IMRF Pension		\$100,001 - \$250,000	None		
Scott Credit Union - Checking	JT	\$1,001 - \$15,000	None		
Scott Credit Union - Savings	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Scott Credit Union - Savings	DC	\$1 - \$1,000	None		
SLUH 401A ⇒ TRP Retirement 2040		\$1,001 - \$15,000	Capital Gains	None	None
SLUH 403B ⇒ TRP Retirement 2040		\$15,001 - \$50,000	Capital Gains	None	None
Tenet 401K ⇒ Vanguard Target Retirement 2040 Fund Investor Shares		\$1,001 - \$15,000	Capital Gains	None	None

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
State of Illinois	Salary	\$164,502.00	\$164,502.00
SSM Health	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	America Education Services	June 2005	Student Loan	\$10,000 - \$15,000
	America Education Services	June 2005	Student Loan	\$10,000 - \$15,000

# SCHEDULE E: Positions

Position	Name of Organization	
Board Chair	St. Clair County Child Advocacy Center	
Board Member	Backstoppers	
Board Member	National District Attorney's Association	

# SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

- o American Funds IRA
- o SLUH 401A
- o SLUH 403B
- o Tenet 401K

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brendan Kelly, 11/20/2017