SCHEDULE A - ASSETS & "UNEARNED INCOME"

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or an ownership interest in a privately-held busine hat is not publicly traded, state the name of i usiness, the nature of its activities, and peographic location in Block A. For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over 15,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. For all IRAs and other retirement plans (such a 401(k) plans) provide the value for each asset held the account that exceeds the reporting thresholds. or rental and other real property held for investmen do not use only ticker symbols) icome source is that of your spouse (SP ependent child (DC), or jointly held with anyone the optional column on the far left. you so choose, you may indicate that an asset come source is that of your spouse (SP) omes and vacation homes (unless there was renta come during the reporting period); and any financia iterest in, or income derived from, a federa you have a privately-traded fund that is an Exceptivestment Fund, please check the "EIF" box. tirement program, including the Thrift Savings Plan xclude: Your personal residence, including secon ineamed" income during the year. oduction of income and with a fair market value coeding \$1,000 at the end of the reporting period, of d (b) any other reportable asset or source of d (b) any other period on the second of the second ovide complete names of stocks and mutual fund SUNDEN NOT 529 (dependent 529(Spouse Assets and/or Income Sources property," and a city and state. Examples: IRA ŵ (a) each asset detailed complete Sas please refer to the instruction booklet Simon & Schuster ABC Hedge Fund Mega Corp Stock address **BLOCK A** held for investment Checking or description, Child Š q × None > child in which you have no interest Column M is for assets held by your spouse or depende please specify the method used. hould be "None." an asset was sold during the reporting iduded only because it generated incor \$1-\$1000 * # 4 use a valuation method value of asset at close of the reporting period. e a valuation method other than fair market value \$1,001-\$15,000 ဂ \$15,001-850-909 \$50,001-\$100,000 × m Value of Asset \$160,001-\$200,000 BLOCK B × Ø W # 8 \$1,000,001-\$5,000,000 orting period and income, the value \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 $\overline{}$ value Spouse/DC Asset over \$1,000,000 ĸ Dividends, interest, and even if relevested, must income for assets h that generate tax-deferred income 401(k), IRA, or 529 accounts), check the Tax-Deferred check the Tax-Deferred Mod. Check all columns that apply. enerated no income DIVIDENDS × Type of Income BLOCK C **EXCEPTED/BLIND TRUS** d capital gains, be disclosed as \$ in taxabl For accoun ₽ e (such Royalties 킖 For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column, other assets indicate the category of income by checking the appropriate box below. Dividends, i and capital gains, even if reinvested, must be disclosed as income for assets held in 'Column XII is for assets held by your spouse or dependent child in which you have no interest × \$1-\$200 **6201-\$1,000** + + al gains, even if reinvested, must be disclosed Check "None" if no income was earned or generated \$1,001-\$2,500 ₹ **Current Year** * \$2,501-65,000 × \$5,001-\$15,000 ≤ \$50,001-\$100,000 ≦ \$100,001-61,906,000 × \$1,000,001-\$5,000,000 Amount of Income * BLOCK D Spouse/DC Income over \$1,000,000 ≚ \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 7 Preceding Year \$2,501-45,000 \$5,001-\$15,000 ≤ \$15,001-960,000 \$50,001-\$100,000 ≨ \$108,001-\$1,000,000 \$1,000,001-\$5,000,000 n taxabi ** Over \$5,000,000 Ę Spouse/DC Income over \$1,000,000*

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SCHEDULE C - EARNED INCOME

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than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the file	eporting period.	For both the file

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroli. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. **EXCLUDE**: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

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Examples: State of Marchands (Cot. 2) Hororation State of Marchands (Cot. 2) State of Marchands (Cot. 2) Spouse Sp	уре	Current Year to Filing	Preceding Year
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SCHEDULE D - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

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SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	*15.00 (※信がま でくな 月まご ト \$15.000 (※ ※ ※ ※) ※ ※ ※ ※ ※ ※ ※ ※ ※ ※ ※ ※ ※ ※	\$50,000 \$60,000 \$100,000 \$100,001 \$250,000	\$250,001- \$600,001- \$500,001- \$1,000,000	\$1000,000 to 44 3 3 3 1 1 1 4 4 5 5 1 1 1 4 4 5 5 1 1 1 1 1 1	\$25,000,001-	Over \$50,000,000 Over \$7,000,000* (Spouse/DC Liability)
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SCHEDULE E - POSITIONS

entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years. Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political

	Board Member J F	the the	English Instructor 7	Position	
	Foothills Alliance	Inderson Area Chamber of Commerce	Tri-County Technical College	Name of Organization	The second secon