



Filing ID #10001335

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James E. Brown
Status: Congressional Candidate
State/District: CT03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/12/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Connecticut Teachers Retirement		\$100,001 - \$250,000	Tax-Deferred	None	None
DESCRIPTION: Connecticut State Teachers Retirement Pension Fund					
E*Trade Roth IRA ⇒ Baron Growth Retail		\$1,001 - \$15,000	Tax-Deferred	None	None
E*Trade Roth IRA ⇒ First Eagle Overseas A		\$1,001 - \$15,000	Tax-Deferred	None	None
E*Trade Roth IRA ⇒ James Balanced Golden Rainbow R		\$1,001 - \$15,000	Tax-Deferred	None	None
E*Trade Roth IRA ⇒ Perkins Mid Cap Value T		\$1,001 - \$15,000	Tax-Deferred	None	None
E*Trade Roth IRA ⇒ Selected American Shares		\$1,001 - \$15,000	Tax-Deferred	None	None
E*Trade Roth IRA ⇒ T Rowe Price International Discovery		\$1,001 - \$15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E*Trade Roth IRA ⇒ Tocqueville Gold		\$1,001 - \$15,000	Tax-Deferred	None	None
Fidelity - Annuity		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Harbor International Investor		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
IShares Comex Gold Trust		\$1,001 - \$15,000	None		
James Small Cap		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
MONY - Annuity		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Newtown Savings Bank - Checking		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Royce Penn Mutual Investment		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
TCW Total Return Bond N		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Third Avenue Real Estate Value		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Tocqueville		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Van Eck Global Hard Assets A		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Stratford Board of Education	Salary	\$2,508	\$70,006

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1995	Myself and the State of Connecticut	Connecticut Teachers Pension Plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- E*Trade Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James E. Brown , 05/12/2014