



Filing ID #10013356

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Emanuel Cleaver  
**Status:** Member  
**State/District:** MO05

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2015  
**Filing Date:** 07/14/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliance Income & Growth (IRA)	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Allianz Life Insurance Company, 10% Bonus Powerdex Elite Annuity (IRA)	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Allianz Life Insurance Company, Simple Retirement Plan (IRA)	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
KCMO Pension Plan		Undetermined	Tax-Deferred		<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Domestic Bond		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Domestic Stock		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Extended Term Fixed Income Fund		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Inflation Protection		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ International		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Stock		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Inflation Protection		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ International		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alliance Income & Growth (IRA)	SP	04/16/2015	P	\$1,001 - \$15,000	
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Stable Value  LOCATION: US DESCRIPTION: Account designations changed by Asset Holder. The General Board and Health Benefits of the United Methodist Church - Ministerial Pension - Stable Value was transferred to The General Board and Health Benefits of the United Methodist Church - Ministerial Pension Extended Term Fixed Income Fund		05/29/2015	E	\$100,001 - \$250,000	
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Stable Value  LOCATION: US DESCRIPTION: Account designations changed by Asset Holder. The General Board and Health Benefits of the United Methodist Church - Personal Investment - Stable Value was transferred to The General Board and Health Benefits of the United Methodist Church - Personal Investment		05/29/2015	E	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Domestic Bond.					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Urban Neighborhood Initiative	Spouse Salary	N/A
KCMO Pension Plan, The Northern Trust Company, F.B.O. KCMO Employee; Kansas City, MO	Benefit received from Pension Plan, per Agreement between Emanuel Cleaver and KCMO City Government	\$23,542.00
United Methodist Benefit Board	Mandatory Payout from Pension Plan	\$13,344.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FNMA Co-Signature of Wyloris McNeel (Niece)	April 1998	Student Loan	\$10,000 - \$15,000
JT	Liberty Bank	November 2008	Morgage on Personal Residence	\$250,001 - \$500,000
JT	BMO Harris (formley known as M&I Marshall & Isely Bank)	April 2009	Installment Loan	\$15,001 - \$50,000
JT	Bank of America	April 2013	Personal Liability	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustee	National World War I Museum and Memorial
Board Member	Jazz District Renaissance Corporation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Emanuel Cleaver; The City of Kansas City, Missouri	Agreement between Emanuel Cleaver and the City of Kansas City, Missouri; Continuing Interest in Pension Plan Related to Former Employment

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
St. Louis NACCP	06/9/2015	06/10/2015	Kansas City, MO - St. Louis, MO - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Bar Association	07/20/2015	07/21/2015	Kansas City, MO - Los Angeles, CA - Washington, DC	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	08/6/2015	08/9/2015	Washington, DC - Tunica, MS - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o The General Board and Health Benefits of the United Methodist Church - Ministerial Pension  
LOCATION: US
- o The General Board and Health Benefits of the United Methodist Church - Personal Investment  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Emanuel Cleaver , 07/14/2016