

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Clark Jolley

Status: Congressional Candidate

State/District: OK05

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2014

Filing Date: 05/16/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------|-------------------|----------------------------------|--------------------------|
| 457(b) Plan ⇒ Vanguard Target Retirement 2050 Inv | | \$1,001 - \$15,000 | Tax-Deferred | None | None |
| General Electric Company (GE) | SP | \$1,001 - \$15,000 | Dividends | None | None |
| MetLife | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Savings Account | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------|---------------|-------------------------------------|--------------------------|
| Oklahoma Senate | Salary | \$12,600 | \$50,400 |
| Henderson Hills Baptist Church | Salary | \$4,300 | \$13,829 |
| Oklahoma Christian University | Salary | \$6,000 | \$15,500 |
| Funds For Learning, LLC | Spouse Salary | \$25,704 | \$77,112.86 |

| Source Type | Amount Amount Current Year to Preceding Year Filing |
|-------------|---|
|-------------|---|

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|------------------------------------|----------------|---------------|--------------------------|
| JT | Wells Fargo Financial | September 2012 | Home Mortgage | \$250,001 - \$500,000 |
| JT | Hilton Grand Vacations Park Soleil | January 2014 | Mortgage | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------------|--|
| Board of Directors | Fine Arts Institute of Edmond |
| Board of Directors | Oklahoma Academy for State Goals |
| Board of Directors | Oklahoma Science and Technology Research and Development Board |
| Owner | Jolley & Jolley, P.C. |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

o 457(b) Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Clark Jolley , 05/16/2014