<u> </u>	₹ €	Yes 🗌	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	ssets, "unearned" income, tr ption? Do not answer "yes"	Exemptions Have you excluded from this report any other as child because they meet all three tests for exemon on Standards of Official Conduct.
	K o N	Yes	approved by the Committee on Standards of Official Conduct and certain other Have you excluded from this report details of such a trust benefiting you, your spouse,	oved by the Committee on St you excluded from this repo	Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your or dependent child?
		STION	SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTION	UST INFORMATION	EXCLUSION OF SPOUSE, DEPENDENT, OR TRI
<u> </u>		" response.	appropriate schedule attached for each "Yes" response.	라	If yes, complete and attach Schedule V.
		l and the	Each question in this part must be answered and the	Yes 🗸 No 🗌 Es	Did you, your spouse, or a dependent child have any reportable liability V. (more than \$10,000) during the reporting period?
			If yes, complete and attach Schedule IX.		If yes, complete and attach Schedule IV.
K	N N	Yes	Did you have any reportable agreement or arrangement with an outside entity?	Yes No 🐼 IX. en	Did you, your spouse, or dependent child purchase, sell, or exchange any IV. reportable asset in a transaction exceeding \$1,000 during the reporting
			If yes, complete and attach Schedule VIII.		If yes, complete and attach Schedule III.
	<u>S</u> ≥	Yes	Did you hold any reportable positions on or before the date of filing in VIII. the current calendar year?	Yes No U VIII. the	Did you, your spouse, or a dependent child receive "unearned" income of III. more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the residor.
) 		if yes, complete and attach Schedule VII.	3	If yes, complete and attach Schedule II.
	☐ & ≤	more Yes	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$13% from one sourcely)	Yes No VII. tra	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?
			If yes, complete and attach Schedule VI.	 - - -	If yes, complete and attach Schedule I.
	No	e gift Yes	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes No VI. in t	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?
			TION	OF THESE QUESTION	PRELIMINARY INFORMATION ANSWER EACH
<u> </u>	0 days	more than 30 days late.	Termination Date	Termination	Report Type Annual (May 15) Amendment
	files	anyone who files			
	Ity shall	A \$200 penalty shall be assessed against	Or Employing Office	☐ Officer Or Employee	Filer Member of the U.S. State: OH Status House of Representative District 12
	E QUE	(Office Use Only)	(Daytime Telephone)		(Full Name)
36		30.11 NW 12 WILL: 36	614-523-2555		Patrick Joseph Tiberi
ENTER	O 308he	HALMESHIREE CENTER			
	2		FORM A Page 1 of 7 For use by Members, officers, and employees	IVES	UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT
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IND "UNEARNED" INCOM

 \subseteq 닠 \exists \exists child, parent or sibling; any deposits totaling \$5,000 or less in that of your spouse (SP) or dependent child (DC) or is jointly held (JT), from U.S. Government retirement programs. personal savings accounts; any financial interest in or income derived any debt owed to you by your spouse, or by your or your spouse's its geographic location in Block A. For additional information, see the income information on each asset in the account that exceeds the generated more than \$200 in "unearned" income during the year. For with a fair market value exceeding \$1,000 at the end of the reporting n the ontional column on the far If you so choose, you may indicate that an asset or income source is Exclude: Your personal residence(s) (unless there is rental income); instruction booklet. traded, state the name of the business, the nature of its activities, and the reporting period. For an active business that is not publicly name the institution holding the account and its value at the end of reporting threshold. For retirement plans that are not self-directed, exercised, to select the specific investments), provide the value and directed (i.e., plans in which you have the power, even if not IRAs and other retirement plans (such as 401(k) plans) that are self names of stocks and mutual funds (do not use ticker symbols). For all rental property or land, provide a complete address. Provide full period, and (b) any other assets or sources of income which Identify (a) each asset held for investment or production of income Asset and/or Income Source American Funds Fifth Third Bank Account Amcap Fund (with father) 5596 & 5598 Parkville Rd Columbus, Ohio 5604 & 5606 Parkville Rd (with father) (with spouse) 2210 & 2212 Tupsfield Rd Income Fund BLOCK A m \$15,001 -\$15,000 \$1,001 -\$100,000 \$50,001 -\$250,000 \$100,001 \$100,001 -\$100,001 -\$50,000 \$250,000 the method used. If \$250,000 generated income, the because it is is included only an asset was sold and value, piease specify other than fair market valuation method year. If you use a at close of reporting value should be Value of Asset None. Year-End Name Patrick Joseph Tiberi BLOCK B DIVIDENDS INTEREST DIVIDENDS/CAP RENT RENT RENT during the calendar year. even if reinvested, should apply. For retirement Check all columns that ITAL GAINS not generate any income Check "None" if asset did be listed as income. Dividends and Interest, income by checking the other assets including all specific investments, you may write "NA". For all not allow you to choose plans or accounts that do appropriate box below. RAs, indicate the type of Type of Income BLOCK C \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$5,001 - \$15,000 earned or generated. be listed as income. Check even if reinvested, should Dividends and interest, appropriate box below. of income by checking the IRAs, indicate the category "NA" for income. For all investments, you may write you to choose specific accounts that do not allow For retirement plans or \$5,001 - \$15,000 "None" if no income was other assets, including all Amount of Income BLOCK D Transaction reporting year exceeding exchanges (E) **\$1**,000 in (P), sales (S), or had purchases Indicate if asset **BLOCK E** Page 2 of 7

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P.E.R.S. OhioRetirement	Ohio Tuition Trust592	Ohio Deferred Comp Retirement FundPimco Total Return	Ohio Deferred Comp Retirement FundFidelty Contrafund	Ohio Deferred Comp Retirement Fund Vanguard Institutional Index	Ohio Deferred Comp Retirement Fund- Fidelty Growth Company	Northwestern Mutual Life	Northwestern Mutual Life	New Economy Fund American Funds	New Economy Fund American Funds	Mason Street Mutual Fund	Limited Brands	Investment Co. (IRA) American Funds	SCHEDULE III - ASSETS AND "UNEARNED" INCOME
\$15,001 - \$50,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$50,001 - \$100,000	\$15,001 - \$50,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	Name
None	None	DIVIDENDS	None	None	None	None	None	None	None	None	None	None	Patrick Joseph Tiberi
NONE	NONE	\$201 - \$1,000	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	
													Page 3 of 7

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	
Name Patrick Joseph Tiberi	

SCHEDI	SCHEDULE III - ASSETS AND "UNEARNED" INCOME		Name Patrick Joseph Tiberi		Page 4 of 7
SP	Spouse Ohio Deferred Comp Retirement FundDodge & Cox Stock	\$1,001 - \$15,000	None	NONE	
SP	Spouse Ohio Deferred Comp	\$1,001 -	None	NONE	
	Retirement Fund-F.P.A Capital	\$15,000			
SP	Spouse Ohio Deferred Comp Retirement FundFidelty Magellan	\$1,001 - \$15,000	None	NONE	
CT.	Washington Mutual Coverdell Education IRA	\$1,001 - \$15,000	None	NONE	

Name Patrick Joseph Tiberi

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC,	Creditor	Type of Liability	Amount of Liabilit
JT	Fifth Third Bank (with spouse)	Mortgage2210/12 Tupsfield Rd.	\$50,001 - \$100,000
<u>-</u>	Fifth Third Bank (with father)	Mortgage5604/06 Parkville Rd.	\$50,001 - \$100,000

SCHEDULE VIII - POSITIONS

Name Patrick Joseph Tiberi

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organizatio
Trustee	Hinson Family Trust (Uncompensated)

FOOTNOTES	ES		Name Patrick Joseph Tiberi		Page 7 of 7
Number	Section / Schedul		Footnote	This the fo	This note refers to the following item
	Schedule III	Dividends were cashed out	ned out	JTAn	JTAmcap & Income
				Ameri	American Funds