



Filing ID #10020581

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Kay Granger  
**Status:** Member  
**State/District:** TX12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 08/6/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset        | Income Type(s) | Income             | Tx. > \$1,000?           |
|---|-------|-----------------------|----------------|--------------------|--------------------------|
| Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Equity Fund Institutional Class [IH]                         |       | \$50,001 - \$100,000  | Tax-Deferred   |                    | <input type="checkbox"/> |
| Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Small Cap Equity Fund Institutional [IH]                     |       | \$15,001 - \$50,000   | Tax-Deferred   |                    | <input type="checkbox"/> |
| Frost Bank [BA]   |       | \$250,001 - \$500,000 | None           |                    | <input type="checkbox"/> |
| Granger Real Estate Management, LLC holding this property: 1612 Kenley, Fort Worth, TX [RP]<br>LOCATION: Fort Worth, TX, US   |       | \$100,001 - \$250,000 | Rent           | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Granger Real Estate Management, LLC holding this property: 1616 Kenley, Fort Worth, TX [RP]<br>LOCATION: Fort Worth, TX, US   |       | \$100,001 - \$250,000 | Rent           | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Granger Real Estate Management, LLC holding this property: 4702 Washburn, Fort Worth, TX [RP]<br>LOCATION: Fort Worth, TX, US |       | \$100,001 - \$250,000 | Rent           | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Granger Real Estate Management, LLC holding this property: 4704 Washburn, Fort Worth, TX [RP]                                 |       | \$100,001 - \$250,000 | Rent           | \$5,001 - \$15,000 | <input type="checkbox"/> |

| Asset   | Owner | Value of Asset        | Income Type(s)    | Income Tx. > \$1,000?                       |
|---|-------|-----------------------|-------------------|---|
| LOCATION: Fort Worth, TX, US  |       |                       |                   |   |
| Granger Real Estate Management, LLC holding this property: 4706 Washburn, Fort Worth, TX [RP]   |       | \$100,001 - \$250,000 | Rent              | \$5,001 - \$15,000 <input type="checkbox"/> |
| LOCATION: Fort Worth, TX, US  |       |                       |                   |   |
| Granger Real Estate Management, LLC holding this property: 4708 Washburn, Fort Worth, TX [RP]   |       | \$100,001 - \$250,000 | Rent              | \$5,001 - \$15,000 <input type="checkbox"/> |
| LOCATION: Fort Worth, TX, US  |       |                       |                   |   |
| Northwestern Mutual Persistency Fund [OT]   |       | \$50,001 - \$100,000  | Annuity Payment   | \$2,501 - \$5,000 <input type="checkbox"/>  |
| DESCRIPTION: Annuity Payment.   |       |                       |                   |   |
| Northwestern Mutual Retirement Fund [OT]  |       | \$50,001 - \$100,000  | Retirement Income | \$2,501 - \$5,000 <input type="checkbox"/>  |
| DESCRIPTION: Retirement Income.   |       |                       |                   |   |
| Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, TX [DO]         |       | \$100,001 - \$250,000 | None              | <input type="checkbox"/>                    |
| DESCRIPTION: Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, TX |       |                       |                   |   |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

| Owner | Creditor                                | Date Incurred     | Type  | Amount of Liability   |
|-------|---|-------------------|---|-----------------------|
|       | Southwest Bank                          | March 1, 2013     | Mortgage loan on 1612 & 1616 Kenley, 4702, 4704, 4706 & 4708 Washburn all located in Fort Worth, TX | \$250,001 - \$500,000 |
|       | Frost Bank                              | April 23, 2008    | Business loan in connection with former ownership of Jones Street Investments, Inc.                 | \$15,001 - \$50,000   |
|       | COMMENTS: Liability paid off on 8-3-17. |                   |   |                       |
|       | Liberty Bank                            | November 16, 2010 | Loan to close sale of Jones Street Investments, Inc.  | \$100,001 - \$250,000 |

| Owner                                    | Creditor | Date Incurred | Type | Amount of Liability |
|--|----------|---------------|------|---------------------|
| COMMENTS: Liability paid off on 3-16-17. |          |               |      |                     |

## SCHEDULE E: POSITIONS

| Position            | Name of Organization               |
|---------------------|------------------------------------|
| Member of the Board | Texas Wesleyan University          |
| Member of the Board | United Way Public Policy Board     |
| Member of the Board | International Republican Institute |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kay Granger , 08/6/2018