



Filing ID #10031034

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Joel David Funk  
**Status:** Congressional Candidate  
**State/District:** IL12

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 11/17/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	None		
Appian Corporation - Class A (APPN) [ST]		\$1,001 - \$15,000	None		
Brookfield Property Partners L.P. - Limited Partnership Units (BPY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
CenturyLink, Inc. (CTL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Cronos Group Inc. - Common Share (CRON) [ST]		\$1,001 - \$15,000	None		
Hersha Hospitality Trust Class A Common Shares of Beneficial Interest (HT) [ST]		\$1,001 - \$15,000	None		
Iron Mountain Incorporated (IRM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mattel, Inc. (MAT) [ST]		\$1,001 - \$15,000	None		
Stitch Fix, Inc. - Class A (SFIX) [ST]		\$1,001 - \$15,000	None		
Tanger Factory Outlet Centers, Inc. (SKT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Twitter, Inc. (TWTR) [ST]		\$1,001 - \$15,000	None		
UMH Properties, Inc. (UMH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Gross Financial Group LLC	Commission	\$6,546.01	N/A
Department of Defense: US Army	salary	\$51,000.00	\$88,844.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Scott Credit Union	August 2019	Vehicle Loan	\$15,001 - \$50,000
	USAA	August 2018	Personal Loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joel David Funk , 11/17/2019