

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Holden

Status: Congressional Candidate

State/District: FL19

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

Filing Date: 01/31/2020

Period Covered: 01/01/2018– 12/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo 401(k) ⇒ Wells Fargo 100% Treasury Money Market Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Wells Fargo 401(k) \Rightarrow Wells Fargo ESOP Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo IRA ⇒ Cash Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ Cash Account [BA]	SP	\$100,001 - \$250,000	Tax-Deferred		

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Wells Fargo Advisors	Salary	\$69,140.65	\$50,401.83
Wells Fargo Advisors	Spouse Salary	N/A	N/A
Wells Fargo Roth IRA	IRA Distribution	\$8,370.98	N/A
Wells Fargo IRA	IRA Distribution	\$60,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Edfinancial Services	July 2004	Student Loans	\$50,001 - \$100,000
	American Express National Bank	November 2019	Personal Loan	\$15,001 - \$50,000
SP	Wells Fargo 401(k)	August 2010	Loan on 401(k)	\$15,001 - \$50,000
SP	Wells Fargo 401(k)	July 2011	Loan on 401(k)	\$15,001 - \$50,000

SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

• Wells Fargo 401(k) (Owner: SP)

• Wells Fargo IRA

• Wells Fargo IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



CERTIFICATION AND SIGNATURE

 \square I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Holden, 01/31/2020