



Filing ID #10031190

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** James Harper  
**Status:** Congressional Candidate  
**State/District:** IN01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 12/8/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ Fidelity 500 Index Fund [EF]		\$15,001 - \$50,000	Tax-Deferred		
Cash in IRA [IH]		\$1,001 - \$15,000	None		
Cigna Corporation (CI) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Driehaus Emerging Markets Small Cap (DRESX) [MF]		\$1,001 - \$15,000	None		
Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	None		
Fairholme Fund (FAIRX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity Account [BA]		\$50,001 - \$100,000	None		
Fidelity IRA ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Vanguard 500 Index Admiral (VFIAX) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Pacific Basin Fund (FPBFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
First Source Account [BA]	JT	\$1,001 - \$15,000	None		
Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Primecap Odyssey Aggressive Growth (POAGX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Schwab S&P 500 Index Fund (SWPPX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	None
Vanguard Index FDS Growth (VUG) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Harper & Harper	Salary	\$100,518.00	\$99,739.53

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Veterans Legal Advocacy Group
Director/Secretary	Hilltop House
Employee	Harper & Harper LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2015	Barnes & Thornburg LLP	I continue to participate in the 401k plan of this former employer.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 401K
- Fidelity IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** James Harper , 12/8/2019