



Filing ID #10034718

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Donna Deegan  
**Status:** Congressional Candidate  
**State/District:** FL04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 03/11/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ 3M Company (MMM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Berkshire Hathaway [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Bristol Myers Squibb [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Caterpillar Inc [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ COCA COLA HBC LTD Ordinary Shares (CCHBF) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Costco [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ CSX Corp [IH]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Deere & Co. [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Duke Energy [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Emerson Electric [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ IBM Corp. [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Johnson & Johnson [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ LifeVantage Corp. [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Mastercard Inc. [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ McDonalds Corp. [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Pimco (PTTRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Schwab Money Market [BA]		None	Tax-Deferred		
Charles Schwab IRA ⇒ Shares MSCI Austrailia [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ SPDR S&P Midcap 400 ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Donna Deegan Inc [OL]  LOCATION: Jacksonville, FL, US DESCRIPTION: This is an S-Corp.		\$250,001 - \$500,000	Direct Selling S-Corp	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Tegna Inc. Employee 401k ⇒ Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Large Cap Growth Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Stable Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Tegna ESOP Co. Match [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Tegna Stock Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Wells Fargo (Way to Save) [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Donna Deegan Inc.	Salary	\$17,500.00	\$19,500.00
Tegna Inc.	Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	2/29/20	Revolving Charge	\$15,001 - \$50,000
	Wells Fargo	2/29/20	Revolving Charge	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner and President	Donna Deegan Inc.
Director	The Donna Foundation
COMMENTS: Uncompensated Resigned	
Director	Bring It Home Florida
COMMENTS: Uncompensated Resigned	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
LifeVantage Corp. (Sandy, UT, US)	Direct Sales

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Charles Schwab IRA</li><li>Tegna Inc. Employee 401k (Owner: SP)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Donna Deegan , 03/11/2020