



Filing ID #10016563

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Denise Darcel Adams
Status: Congressional Candidate
State/District: NC05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 06/14/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T Checking Account ⇒ Checking Account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ AQR MANAGED FUTURES FUND CL N		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ AQR MANAGED FUTURES FUND CL N		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ DOUBLELINE TOTAL RT BOND FD CL N		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ EATON VANCE GLOBAL MACRO ABSLTE RT CL I		\$1 - \$1,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ FID SAI INTNL MIN VOLATILITY INDEX FD		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ FID SAI LONG TERM TREASURY BOND INDEX		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ FID SAI US MINIMUM VOLATILITY INDEX FD		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ FIDELITY GOVERNMENT CASH RESERVES		\$1 - \$1,000	None		
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ FIDELITY SAI U.S. LARGE CAP INDEX		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ FIDELITY SAI U.S. QUALITY INDEX FUND		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ FIMM GOVERNMENT PORTFOLIO: INSTL CL		\$1 - \$1,000	None		
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ SEI US MANAGED VOLATILITY FD CL Y		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ STRATEGIC ADVISERS CORE FUND		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ STRATEGIC ADVISERS CORE INCOME FUND		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ STRATEGIC ADVISERS GROWTH FUND		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ STRATEGIC ADVISERS SHORT DURATION		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FUND					
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ STRATEGIC ADVISERS SMALL-MID CAP FD		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Portfolio Advisory Service 401(k) PASY88636918 ⇒ STRATEGIC ADVISERS VALUE FUND		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Johnson Controls Inc. 401(k) 89297 ⇒ ADIENT STOCK FUND		\$1,001 - \$15,000	None		
Johnson Controls Inc. 401(k) 89297 ⇒ FIXED INCOME SV		\$100,001 - \$250,000	None		
Johnson Controls Inc. 401(k) 89297 ⇒ JCI PLC STOCK FUND		\$1,001 - \$15,000	None		
Wells Fargo Checking Account ⇒ Checking Account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Winston-Salem	Served as City Council Member	\$9,175.36	\$15,709.00
Carter G. Woodson Charter School	Speech	N/A	\$100.00
Believers Missionary Baptist Church	Speech	N/A	\$200.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	March 2017	Installment loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Transportation Advisory Committee--Winston-Salem Urban Area Metropolitan Planning Organization
Member	City of Winston-Salem City Council
Employee	Graham Personnel Services, Inc., 2100 W Cornwallis Drive, Greensboro, NC . 27408

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- BB&T Checking Account
LOCATION: US
- Fidelity Portfolio Advisory Service 401(k) PASY88636918
- Johnson Controls Inc. 401(k) 89297
- Wells Fargo Checking Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Denise Darcel Adams , 06/14/2017