



Filing ID #10000777

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Adam Smith
Status: Member
State/District: WA09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 04/23/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chase Checking Account	JT	\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
Fidelity IRA ⇒ Calamos Growth B	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity IRA ⇒ International Business Machines Corporation (IBM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
USAA Checking Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
USAA Savings Account	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard 500 Index Fund Adm.	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Washington State GET Fund		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: WA					
Washington State GET Fund		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: WA					
Washington State Retirement Account		\$15,001 - \$50,000	None		<input type="checkbox"/>
Washington State Retirement Account	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Washington	Approved Teaching Fee	\$8,500.5
Law Office of William D. Hochberg	Spouse Salary	N/A
Metropolitan King County Council	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Mortgage	July 2012	Mortgage on Primary Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Adam Smith , 04/23/2014