



Filing ID #10022250

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Daniel M. Donovan Jr.  
**Status:** Member  
**State/District:** NY11

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2017  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
HYLAN INVESTMENT PROPERTY [RP]  LOCATION: Staten Island, NY, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ FMAGX - Fidelity Magellan Fund / 21 [MF]		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
Northfield Bank [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
NYC Deferred Compensation Plan/NYCE IRA ⇒ EQUITY INDEX FUND PORTFOLIO [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
NYC Deferred Compensation Plan/NYCE IRA ⇒ INTERNATIONAL EQUITY FUND PORTFOLIO [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
NYC Deferred Compensation Plan/NYCE IRA ⇒ SMALL-CAP EQUITY FUND PORTFOLIO [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Prudential Group Universal Life [WU]		\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Willowbrook Investment Property [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Staten Island, NY, US DESCRIPTION: Please note that the listed property is 25% owned by Mr. Donovan, and the valuation has been pro-rated to reflect ownership percentage.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NYC Deferred Compensation Plan/NYCE IRA ⇒ EQUITY INDEX FUND PORTFOLIO [MF]		08/24/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
NYC Deferred Compensation Plan/NYCE IRA ⇒ INTERNATIONAL EQUITY FUND PORTFOLIO [MF]		08/24/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
NYC Deferred Compensation Plan/NYCE IRA ⇒ SMALL-CAP EQUITY FUND PORTFOLIO [MF]		08/24/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	SANTANDER BANK	September 2013	Mortgage on Willowbrook Investment Property	\$15,001 - \$50,000
COMMENTS: Please note that the listed property is 25% owned by Mr. Donovan, and the valuation of the mortgage liability has been pro-rated to reflect ownership percentage.				
	SANTANDER BANK	MAR 2015	MORTGAGE ON HYLAN INVESTMENT PROPERTY	\$250,001 - \$500,000
	DOVENMUEHLE MORTGAGE	AUGUST 2017	MORTGAGE ON PRINCIPAL RESIDENCE	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2015	Daniel Donovan and NYC Deferred Compensation Plan	Mr. Donovan is covered by a Deferred Compensation Plan from New York City.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
THE ASPEN INSTITUTE	08/9/2017	08/15/2017	NEW YORK, NY - OSLO, NORWAY - NEW YORK, NY	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- IRA
- NYC Deferred Compensation Plan/NYCE IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Daniel M. Donovan Jr., 05/15/2018