



Filing ID #10001939

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mr. Ron Kind  
**Status:** Member  
**State/District:** WI03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 06/11/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
219 Pearl St., La Crosse, WI  LOCATION: La Crosse, WI, US	JT	\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Altra Credit Union	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Coulee State Bank Accounts	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund - IRA ⇒ Janus Balanced Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund - Roth IRA ⇒ Janus Balanced Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Balanced Fund Roth IRA SP ⇒ Janus Balanced Fund	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Global Tech Mutual Fund ⇒ Janus Global Technology Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Janus Growth and Income Fund Roth IRA ⇒	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Janus Growth and Income Fund					
Janus Research IRA ⇒ Janus Research Fund	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Janus Twenty Fund - Education IRA ⇒ Janus Twenty Fund					
Janus Twenty Fund - Education IRA ⇒ Janus Twenty Fund	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
N2680 Buckholz Rd., Ettrick, WI	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ettrick, WI, US					
N2711 Buckholz Rd., Ettrick, WI	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ettrick, WI, US					
North Carolina 529	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
North Carolina 529 (II)					
North Carolina 529 (II)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select Fund ⇒ Oakmark Select Fund	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select IRA ⇒ Oakmark Select Fund					
Oakmark Select IRA ⇒ Oakmark Select Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oakmark Select Roth IRA ⇒ Oakmark Select Fund					
Oakmark Select Roth IRA ⇒ Oakmark Select Fund		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Putnam International Fund - IRA ⇒ Putnam International Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WI EdVest 529 Plan ⇒ Fidelity Aggressive Portfolio					
WI EdVest 529 Plan ⇒ Fidelity Aggressive Portfolio	DC	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: WI					
WI EdVest 529 Plan 2 ⇒ Fidelity Aggressive Portfolio	DC	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: WI					
Wisconsin Deferred Compensation Fund - Fidelity Contra Fund		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Wisconsin Deferred Compensation Fund - Fidelity					
Wisconsin Deferred Compensation Fund - Fidelity		\$250,001 -	Dividends	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Contra Fund		\$500,000		\$50,000	

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mass Investors 6-8 Year Fund - Education Account	DC	01/3/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Mass Investors 6-8 Year Fund - Education Account	DC	01/3/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
NC 529 Plan	DC	01/3/2013	P	\$1,001 - \$15,000	
NC 529 Plan (II)	DC	01/3/2013	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Wisconsin - Official Court Reporter	Spouse Salary	N/A
Self-Employed Court Reporter	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Altra Federal Credit Union	2011	Mortgage on N2736 S. Buckholz Rd., Ettrick, WI	\$250,001 - \$500,000
JT	Altra Federal Credit Union	2011	Mortgage on Personal Residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Janus Balanced Fund - IRA
- Janus Balanced Fund - Roth IRA
- Janus Balanced Fund Roth IRA SP (Owner: SP)
- Janus Global Tech Mutual Fund (Owner: DC)
- Janus Growth and Income Fund Roth IRA (Owner: SP)
- Janus Research IRA (Owner: DC)
- Janus Twenty Fund - Education IRA (Owner: DC)
- Oakmark Select Fund (Owner: JT)
- Oakmark Select IRA
- Oakmark Select Roth IRA
- Putnam International Fund - IRA (Owner: SP)
- WI EdVest 529 Plan (Owner: DC)  
LOCATION: WI
- WI EdVest 529 Plan 2 (Owner: DC)  
LOCATION: WI

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Ron Kind , 06/11/2014