

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Ms. Barbara Jo Mullis Status: Congressional Candidate

State/District: SCo<sub>3</sub>

## FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2014

**Filing Date:** 05/9/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
# 10 SR 233	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Medanales / Rio Arriba County, NI DESCRIPTION: single family adobe	M, US				
# 2 SR 233 Medanales, NM	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Medanales / Rio Arriba County, NI DESCRIPTION: single-family, double-wide	M, US				
428 Dogwood Lane	JT	\$100,001 - \$250,000	None		
Location: Townville / Anderson, SC, US Description: residencemortgage paid off					
6.6 acres of raw lans	JT	\$50,001 - \$100,000	None		
LOCATION: Chamita / Rio Arriba, NM, US DESCRIPTION: acreage with building site					
H&R Block, Inc. (HRB)  DESCRIPTION: 8 shares	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Los Alamos National Bank-checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Los Alamos National Bank-savings	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Met Life		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
New Mexico Retirement Board		\$1,001 - \$15,000	monthly retirement	\$5,001 - \$15,000	None
Description: retired-teacher					
Premiere Select IRA		\$50,001 - \$100,000	Tax-Deferred	None	None
DESCRIPTION: Invesco Charter Class A Prime F	und Daily I	Money Class			
South Carolina Deferred Compensation 401K		\$15,001 - \$50,000	Tax-Deferred	None	None
Description: South Carolina Stable Value Fun	d				
South Carolina Public Employee Benefit		\$15,001 - \$50,000	monthly retirement	\$15,001 - \$50,000	\$15,001 - \$50,000
Description: pensionretired teacher					
TD Bank-checking  Description: Anderson, SC	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Los Alamos Public Schools	salary	N/A	\$52,923.79

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Wells Fargo Bank, N.A.	November 2002	HELOC	\$15,001 - \$50,000
JT	Los Alamos National Bank	July 2008	mortgage on home	\$100,001 - \$250,000
JT	Los Alamos National Bank	August 2009	mortgage on rental property	\$50,001 -

Owner	· Creditor	Date Incurred	Туре	Amount of Liability
				\$100,000
JT	Vidante	June 2013	timeshare	\$15,001 - \$50,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Science Bowl Coach	Los Alamos Middle School
Construction Committee	Los Alamos Middle School
Employee	Los Alamos Public Schools

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **COMMENTS**

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Barbara Jo Mullis, 05/9/2014