



Filing ID #10008220

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Tod Mowery
Status: Congressional Candidate
State/District: FL18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 07/14/2015
Period Covered: 01/01/2014– 06/30/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Roth IRA D Plan ⇒ Capital World Growth & Income Fund C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA D Plan ⇒ New Perspective Fund C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA D Plan ⇒ New World Fund C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA D Plan ⇒ The Growth Fund of America C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA D Plan ⇒ Washington Mutual Investors Fund C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA T Plan ⇒ Capital World Growth & Income Fund C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA T Plan ⇒ New Perspective Fund C		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Roth IRA T Plan ⇒ New World Fund C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA T Plan ⇒ The Growth Fund of America C		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA T Plan ⇒ Washington Mutual Investors Fund C		\$1,001 - \$15,000	Tax-Deferred		
Bank United		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
City of Sturgis		\$15,001 - \$50,000	Tax-Deferred		
Florida Retirement System ⇒ American Funds EuroPacific Growth Fund		\$1,001 - \$15,000	Tax-Deferred		
Florida Retirement System ⇒ Fidelity Growth Company Fund		\$15,001 - \$50,000	Tax-Deferred		
Florida Retirement System ⇒ Fidelity Growth Company Fund		\$15,001 - \$50,000	Tax-Deferred		
Florida Retirement System ⇒ FRS Select U.S. Large Growth Stock Active Fund		\$15,001 - \$50,000	Tax-Deferred		
Florida Retirement System ⇒ FRS Select Yield Plus Money Market Active Fund		\$1,001 - \$15,000	Tax-Deferred		
Florida Retirement System ⇒ T. Rowe Price Small Cap Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
ICMA RC - ⇒ VT AllianzGI NFJ Div Value		\$1,001 - \$15,000	Tax-Deferred		
ICMA RC - ⇒ VT AMG TimesSquare Mid Cap Growth		\$1,001 - \$15,000	Tax-Deferred		
ICMA RC - ⇒ VT Fidelity Puritan		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ICMA RC - ⇒ VT Oppenheimer Main Street		\$1,001 - \$15,000	Tax-Deferred		
ICMA RC - ⇒ VT Vantagepoint Aggressive Opportunity		\$15,001 - \$50,000	Tax-Deferred		
ICMA RC - ⇒ VT Vantagepoint Equity Income		\$1,001 - \$15,000	Tax-Deferred		
ICMA RC - ⇒ VT Vantagepoint Mid/Small Company Index Fund		\$1,001 - \$15,000	Tax-Deferred		
John Hancock 403b ⇒ Jennison Capital Appreciation		\$1,001 - \$15,000	Tax-Deferred		
John Hancock Freedom Portfolio 2017-2010 G Plan LOCATION: AK		\$15,001 - \$50,000	Tax-Deferred		
John Hancock Freedom Portfolio 2017-2010 T Plan LOCATION: AK		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial Group 401k ⇒ Oppenheimer Developing Markets SA94		\$1,001 - \$15,000	Tax-Deferred		
Municipal Employees Retirement System ⇒ AmBeacon large Cap Value Fund		\$1,001 - \$15,000	Tax-Deferred		
Municipal Employees Retirement System ⇒ AmFunds EuroPacific Growth Fund		\$1,001 - \$15,000	Tax-Deferred		
Municipal Employees Retirement System ⇒ Cohen & Steers Realty Shares		\$1,001 - \$15,000	Tax-Deferred		
Municipal Employees Retirement System ⇒ MERS Large Cap Fund		\$1,001 - \$15,000	Tax-Deferred		
Municipal Employees Retirement System ⇒ MERS Mid Cap Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Redtail Design Group Inc. LOCATION: Port St Lucie, FL, US DESCRIPTION: This is a Landscape Architecture and Land Planning Firm.		\$100,001 - \$250,000	S Corp Income	\$5,001 - \$15,000	\$15,001 - \$50,000
SageLink Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Utah Educational Savings Plan G group ⇒ FDIC Insured Savings Account		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan G group ⇒ Vanguard Short Term Invest Grade		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan G group ⇒ Vanguard Short-Term Bond Index		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan G group ⇒ Vanguard Total Bond Market Index		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan G group ⇒ Vanguard Total Stock Market Index		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan T group ⇒ Vanguard Short-Term Bond Index		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan T group ⇒ Vanguard Short-Term Invest-Grade		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan T group ⇒ Vanguard Total Bond Market Index		\$1,001 - \$15,000	Tax-Deferred		
Utah Educational Savings Plan T group ⇒ Vanguard Total Stock Market Index		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
St. Lucie County Board of County Commissioners	Salary	\$36,475	\$72,951

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Redtail Design Group Inc.	Salary	\$8,100	\$28,429
St. Andrews Episcopal Academy	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner and President	Redtail Design Group Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2002	Myself and the City of Sturgis Retirement Program	Continued participation in legislative pension.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
EDC Engineering Inc. (Fort Pierce, FL, US)	land planning contract services
Land Design South Inc. (West Palm Beach, FL, US)	land planning contract services
Miami Community Charter Schools, Inc. (Miami, FL, US)	land planning contract services
Mizner Country Club (DelRay Beach, FL, US)	land planning contract services
School Development H.C. LLC (Miami, FL, US)	land planning contract services
The Morris Companies (Delray Beach, FL, US)	land planning contract services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o American Funds Roth IRA D Plan o American Funds Roth IRA T Plan o Florida Retirement System o ICMA RC - o John Hancock 403b

- Lincoln Financial Group 401k
- Municipal Employees Retirement System
- Utah Educational Savings Plan G group
LOCATION: UT
- Utah Educational Savings Plan T group
LOCATION: UT

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tod Mowery , 07/14/2015