nsation of more than \$5,000 from Yes No X prior years? ch Schedule VI. No X e attached for each "Yes" response. WER EACH OF THESE QUESTIONS pted trusts" need not be Yes No X	\$5,000 from each "Yes" r	_ W	s and certain other "e spouse, or a depende	nittee on Ethic	ร" approved by the Comr ails of such a trust benefi	disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent	
	\$5,000 from each "Yes" r				: :	TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be	TRUSTS- disclosed.
	\$5,000 from	dule attached for	MATION — ANSV	T INFOR	DENT, OR TRUS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION	EXCLU
	\$5,000 from		appropriate sched	d and the a	must be answered	Each question in this part must be answered and the appropriate schedul	
		VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	VI. Did you receive compensation of more a single source in the two prior years? If yes, complete and attach Schedule VI	× ⊠	riod? Yes	III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	III. Did you able liability If yes, com
Yes X	rrangement	Did you have any reportable agreement or arrangement th an outside entity? yes, complete and attach Schedule V.	V. Did you have any reportable agreemen with an outside entity? If yes, complete and attach Schedule V	S S	Inearned" d any he period? Yes X	 Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? yes, complete and attach Schedule II. 	II. Did you, income of n reportable a free, com
Yes X No	before the date or two years?	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	IV. Did you hold any re of filing in the current of filing in the current of the yes, complete and a	N _S	alaries or seriod? Yes X	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	I. Did you (fees) of \$20 If yes, com
		· ·	E QUESTIONS	OF THES	— ANSWER EACH OF THESE QUESTIONS	PRELIMINARY INFORMATION — /	PRELIM
					black ink.	In all sections, please type or print clearly in blue or black ink	In all section
more than 30 days late.	more than (Employing Office:	New officer or employee	Status
asse	A \$200 pen	Check if Amendment	5/20/2014	Date of Election:	State: PA District: 13	X Candidate for the House of Representatives	Filer
Office Use Only)	· ·						
		0-745-5055	Daytime Telephone: 610-745-5055	Daytime		_{Name:} Marjorie Margolies	Name:
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LEGISLATIVE RESOURCE CENTED 1 of 8 2013 SEP 23 PM 12: 49	2013 SEP 2	M B s and new employees	FORM B For use by candidates and new employees		PRESENTATIVES EMENT September 1, 2013	UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT Period covered: January 1, 2012 - September 1, 2013	UNITEI FINAN(Period c

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name Marjorie Margolies

Page N e 8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source (include date of receipt for honoraria)	Type	Amount	ount
(In related case of recorder of inclination)	. 700	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
	Director's Fee	\$400	\$3,200
XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
Trustees of the University of Pennsylvania, Phila., PA	Salary	\$3,517	\$15,188
Women's Campaign International, Phila., PA	Salary	NA	\$104,837
Vietnam Education Foundation, Arlington, VA	Salary	NA	\$11,728
Simmons College, Boston, MA (5/20/13)	Honorarium	\$4,000	NA
Council of Independent Colleges, Washington, DC (2/13/13)	Honorarium	\$2,500	NA
Global City Regional Center LLC, Phila., PA (5/10/13)	Honorarium	\$2,500	NA
Health Advocate Inc, Plymouth Meeting, PA	Broker Commissions	\$3,079	\$5,965
ABC Inc., New York, NY	Appearance Fee	\$375	\$1,125
Chatham University, Pittsburgh, PA (3/27/12)	Honorarium	NA	\$1,500
University of Scranton, Scranton, PA	Honorarium	NA	\$1,000
Nelson, Mullins, Riley & Scarborough LLP, Columbia, SC	Fee	NA	\$3,000
History Making Productions, Phila., PA (6/5/12)	Honorarium	NA	\$500

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×	×	×	×			×	Royalties	X	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm In	ocome)		closed as income. Check 'None' if the asset generated no income during the reporting period.			BLOCK C Type of Income
×	×	×	X	X		×	Indefinite	X	None \$1 - \$1,000 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$1,000,000 \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000*		B C D E F Q H - L X L M	*This column is for assets solely held by your spouse or dependent child.	If an asset was sold during the reporting year and is included only because it generated income, the value should be "None"	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	BLOCK B Value of Asset
- CREF Bond Market	- TIAA-CREF High-Yield Fund	- TIAA Traditional	- TIAA Real Estate	- CREF Stock	TIAA-CREF		DC, Examples: Simon & Schuster	SP, SP Mega Corp. Stock	income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a tederal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A	account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property" and the city and state.	Provide compete names or stocks and mutual tunos (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	BLOCK A Asset and/or Income Source

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Name Marjorie Margolies

Page 4 of 8

Continuation Sheet (if needed)

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- Vanguard DIV Appriction	- SPDR S&P MIDCAP 400 ETF	Charles Schwab Roth IRA	- Total Stock Market Index Fund Institutional Shares	-Total International Stock Index Fund Investor Shares	-Small-Cap Index Fund Investor Shares	- Mid-Cap Index Fund Investor Shares	- Short-Term Investment- Grade Fund Investor Shares	- Inflation-Protected Securities Fund Investor Shares	- High-Yield Corporate Fund Investor Shares	Vanguard Retirement	- TIAA-CREF Bond Index	- CREF Global Equities	- TIAA-CREF Small-Cap Equity Fund		Asset and/or Income Source	BLOCK A	
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X	×		×	×	×	×	×	×	×		×	×	×	None	of Income	SK D	

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SCHEDULE II — ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed)

Name Marjorie Margolies

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Page 5 of 8

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SCHEDULE III — LIABILITIES

Name Marjorie Margolies

Page 6 of 8

ling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibowed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount

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			Example: First Bank of Wilmington, DE	Creditor	
			May 1998	Date Liability Incurred mo/year	
			Mortgage on 123 Main Street, Dover, DE	Type of Liability	
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			 -	\$25,000,001— \$50,000,000	
				Over \$50,000,000	
				Spouse/DC Liability over ス \$1,000,000	

SCHEDULE IV — POSITIONS

cer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an offi-

and positions solely of an honorary nature Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

and positions solely of all hollolary material	MINIC.
Position	Name of Organization
President	Women's Campaign International
Fellow	Woodrow Wilson National Fellowship Foundation
Board Member	Vietnam Education Foundation
Emerita Member	Trustees' Council of Penn Women
Councilor	Advisor's Council at Temple Department of Strategic Communication

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SCHEDULE IV — POSITIONS Continued

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

and positions solely or an individially nature.	awis.
Position	Name of Organization
Advisor	Global City Regional Center, LLC

SCHEDULE V — AGREEMENTS

Name Marjorie Margolies

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

em pian marni	ent plan maritamen by a former emproyer.	
Date	Parties To	Terms of Agreement
9/1/13	Myself & University of Pennsylvania Fels Institute of Government	Leave of Absence: Not paid, nor receiving benefits, but still considered a faculty member.

SCHEDULE VI — COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule I.

	Source (Name and Address)	Brief Description of Duties
Example: Doe J	Doe Jones & Smith, Hometown, Homestate	Accounting services