UNITED STATES HOUSE OF REPRESENTATIVES 2008 FINANCIAL DISCLOSURE STATEMENT For 2007 Calendar Year Reporting Period		Form A For use by Members, officers, and employees	LEGISLATIVE RESOURCE CENTER	E CENTER
Representative Steven I. Kaven	!	(202) 225-5665	U.S. IJOUSE OF REPROSENTATIVES	
Crover (Full Na		9	Me (Office Use Only)	
Filer V Member of the U.S. State: W.L.	Officer or	or Employing Office:	A \$200 penalty shall be assessed	assesse
X Annual (May 15)		Termination Date:	against anyone who files more than 30 days late.	more tha
INARY INFORMATION — ANSWER EACH	OF THESE	SE QUESTIONS		
I. Did you or your spouse have "earned" Income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes X If yes, complete and attach Schedule I.		VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exampt)? If yes, complete and attach Schedule VI.	receive any regating more Yes	No X
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appsarance, or article in the Yes reporting period? If yes, complete and attach Schedule II.	X S	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	d receive any in the reporting Yes X	S S
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	™	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	or before the date Yes	8
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding Yes X \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	₹	IX. Did you have any reportable agreement or amangement with an outside entity? If yea, complete and attach Schedule IX.	arrangement with Yes X	8
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	N ⊠	Each question in this part appropriate schedule attach	in this part must be answered and the edule attached for each "Yes" response.	d the onse.
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION —	T INFOR	ANSWER	EACH OF THESE QUESTIONS	S
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	e on standards ing you, your s	s of Official Conduct and certain other "excepted spouse, or dependent child?	d trusts" need not Yes	X on
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because	d" income, trar	nsactions or liabilities of a societa or dependent	child because Yes	

SCHEDULE I - EARNED INCOME Name Rep. Steven L Kagen Page 2 of 12

	ich: Octob Lindber	
List the source, type, and amount of earned income from any source more during the preceding calendar year. For a spouse, list the sou exceeding \$1,000.	List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.	200 or rcome
Source	Туре	Amount
Kagen Allergy Clinics, Appleton, WI	Gross revenue from medical services rendered prior to House employment	\$ 33,705
	Expenses related to above revenues	37,103
	Net income (loss)	(\$3,398)
		-

7	S P P		S S
(JT), in the optional column on the far left.	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (I.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the nature of the business and its geographic location. For additional information, see the instruction booklet for the reporting year. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse	Asset and/or Income Source	SCHEDULE III -ASSETS AND "UNEARNED" INCOME
None >			10
\$1-\$1,000 🖙	3 '		Ċ
\$1,001-\$15,000 O	if of ple		Z
\$15,001- \$ 50,000 □	at c you wither lif an ne, t	<	🙀
\$50,001-\$100,000 m	at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None."	BLOCK B Value of Asset	卫
\$100,001- \$ 250,000 TI	raiue	16 (🕌
\$250,001-500,000 ଦ	akua akua akua akua akua akua akua akua	BLOCK B	Ü
\$500,001-\$1,000,000	rting arker method with the control of the control	S.S.	
\$1,000,001-\$5,000,000 —	yea met t val tod (gen be "	;et	<u>X</u>
\$5:000.001-\$25,000.000 <u></u>	hod vie.		١ŏ
\$25,000,001-\$50,000,000 ×	ù g		Ž
Over \$50,000,000			П
DIVIDENDS	<u> </u>		1
RENT	ener		
INTEREST	e bla	2	
CAPITAL GAIN	ank :	ੂੰ ਹੋ ਛੋ	
ORIGINAL ISSUE DISCOUNT	mns inco idar	BLOCK C Type	
EXCEPTED TRUST	Check all columns that apply Leave blank if asset did not generate any income during the calendar year.	BLOCK C Type	
QUALIFIED BLIND TRUST	t apply lid not during r.		ļ
Other Type of Income (Specify)	면 호 · 첫·		
None -			z
\$1-\$200	For do do the be		Name
\$201-\$1,000 =	ister	≥	11
\$1,001-\$2,500 <	For retirement plans or accounts do not allow you to choose spe investments, you may write "Nancome. For all other assets, ind the category of income by chec the appropriate box below. Dividends, even if reinvested, slibe listed as income was received. No no income was received.	BLOCK D Amount of Income	Rep.
\$2,501-\$5,000 <	w yc ss, yc mall prop prop	Ę.	ဋ
\$5,001-\$15,000 ≤	othe was	nt of I	Steven L Kagen
	s re	i ć	=
\$15,001-50,000 ≦ \$50,001-\$100,000	acco write by ceiv ceiv	00	နှ
\$100,001-\$1,000,000 ×	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.	me	gg
\$1,000,001-\$5,000,000 ×	atha	· -	<u>}</u>
Over \$5,000,000 ≚	≒.u. 6 7 ≠		H
ຸດ ທຸ	Indicate if asset was purchased (P), sold (S), or exchanged (E) in reporting year.	BLOCKE Transaction	Page 3 of 12

SCHEDULE 111 -	
ASSETS AND "L	
UNEARNED" II	
NCOME	

ļ

SCH
EDULE
111 -
ASSE
TS AND
N N
EARNE
ED" IN
COME

SCHEDULE 111 -	Ası					Farmington, MN Isd Go	Farmington, MN Isd G	Farmington, MN Isd Go Bonds, 4%, due Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/1	Farmington, MN Isd Go Bonds, 4%, due Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5	Farmington, MN Isd Government of the First Conce County Bk First National Bk of Po	Farmington, MN Isd Go Financing Corp Cpn St Financing Corp Cpn St First Cmrce Cmnty Bk First National Bk of Pol	Farmington, MN Isd Go Financing Corp Cpn St Financing Corp Cpn St First Cmrce Cmnty Bk First National Bk of Pol Florida Real Estate, 17 Freeborn Cnty MN Go	Farmington, MN Isd Go Financing Corp Cpn St Financing Corp Cpn St First Cmrce Cmnty Bk First National Bk of Pol Florida Real Estate, 17 Freeborn Cnty MN Go Fridley MN SD #014 G	Farmington, MN Isd Go Bon Financing Corp Cpn Strips of Financing Corp Cpn Strips of First Cmrce Cmnty Bk Bond First National Bk of Port Alle Florida Real Estate, 1700 Si Freeborn Cnty MN Go Bond Fridley MN SD #014 Go Bord Fridley MN SD #014 Go Bord					┝	┝╸ ┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸ ┋╸┈┈┈┈┈┈┈┈┈┈┈┈┈	┟┈╃═┧═┧═┧═┧═┧═┧═┧═╇═╬═╬═╬═ ┪═ ╂ ═┈ ┈┈┈┈┈┈┈┈┈	┝╸┆┈┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┋╸┆╸ ┋╴	╽╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸┆╸ ┋╸┈┈┈ ┈┈┈┈┈	┝═ ┪═╏╸┞┈╟═╏═╏┈┈┈┈┈┈┈┈┈┈┈┈	<u> </u>								
	BLOCKA Asset and/or Income Sou					Go Bonds, 4%, due 2/01/21	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18	Go Bonds, 4%, due 2/01/21 Strips due 5/11/18 Strips due 12/06/18	Go Bonds, 4%, due 2/01/21 Strips due 5/11/18 Strips due 12/06/18 Bk Bonds, 4%, due 5/21/07	\$ 2/01/21 8 5/21/07 D, 4.20%,	8 5/21/07 D, 4.20%, T., Port St	\$ 2/01/21 \$ 2/01/21 5/21/07 D, 4.20%, tr., Port St due 2/01/1	8 5/21/07 D, 4.20%, Port St due 2/01/14	8 5/21/07 D, 4.20%, Port St due 2/01/14	8 5/21/07 D, 4.20%, Port St due 2/01/14	8 5/21/07 5/21/07 D, 4.20%, due 2/01/14 e 2/01/14	8 5/21/07 5/21/07 D, 4.20%, r., Port St due 2/01/14 e 2/01/14	8 5/21/07 D, 4.20%, Pr. Port St due 2/01/14 e 2/01/14 due 7/15/1 due 7/15/1	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, due Florida Real Estate, 1700 SE Hilmoor Dr., Port St Lu Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/18 Fridley MN SD #014 Go Bonds, 4%, due 2/01/14 General Motors Corp Stock Govt Natl Mtg Assn, 12%, due 3/15/15, due 7/15/13 Greensburg IN Sch Bldg, 4%, 7/15/19, due 7/15/19 Guam Power Auth Rev Bonds, 5.25%, due 10/01/23 Hanover Multi School, 4%, due 7/15/19	8 5/21/07 D, 4.20%, D, 4.20%, D, 1.20%, D, 1.2	Go Bonds, 4%, due 2/01/21 Strips due 5/11/18 Strips due 12/06/18 Strips due 12/06/18 Bk Bonds, 4%, due 5/21/07 Port Allegany PA CD, 4.20%, d 1700 SE Hilmoor Dr., Port St L Go Bonds, 3.875%, due 2/01/14 p Stock 12%, due 3/15/15 Bldg, 4%, 7/15/14, due 7/15/13 Bldg, 4%, 7/15/19, due 7/15/19 gev Bonds, 5.25%, due 10/01/2; ol, 4%, due 7/15/19 ank of New Orleans LA CD, 4.20	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, due Florida Real Estate, 1700 SE Hilmoor Dr., Port St Luc Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/18 Fridley MN SD #014 Go Bonds, 4%, due 2/01/14 General Motors Corp Stock Govt Natl Mtg Assn, 12%, due 3/15/15 Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13 Greenwood In Sch Bldg, 4%, 7/15/19, due 7/15/19 Hanover Multi School, 4%, due 7/15/19 Hibernia National Bank of New Orleans LA CD, 4.2%, Home Depot Inc. Hudson WI Witr Sys Rev Bonds, 2.45%, due 12/01/07	Go Bonds, 4%, due 2/01/21 Strips due 5/11/18 Strips due 12/06/18 Bk Bonds, 4%, due 5/21/07 Port Allegany PA CD, 4.20%, d 1700 SE Hilmoor Dr., Port St L 30 Bonds, 3.875%, due 2/01/14 Go Bonds, 3.875/15, due 2/01/14 p Stock 12%, due 3/15/15 Bldg, 4%, 7/15/14, due 7/15/13 Bldg, 4%, 7/15/19, due 7/15/19 ol, 4%, due 7/15/19 ank of New Orleans LA CD, 4.20 Rev Bonds, 2.45%, due 12/01/18 ank Accounts, Appleton, WI	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, d Florida Real Estate, 1700 SE Hilmoor Dr., Port St Ll Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/18 Fridley MN SD #014 Go Bonds, 4%, due 2/01/18 Fridley MN SD #014 Go Bonds, 4%, due 2/01/14 General Motors Corp Stock Govt Nati Mtg Assn, 12%, due 3/15/15 Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13 Greenwood In Sch Bldg, 4%, 7/15/19, due 7/15/13 Greenwood In Sch Bldg, 4%, 7/15/19, due 7/15/19 Guam Power Auth Rev Bonds, 5.25%, due 10/01/2: Hanover Multi School, 4%, due 7/15/19 Hibernia National Bank of New Orleans LA CD, 4.20 Home Depot Inc. Hudson WI Wtr Sys Rev Bonds, 2.45%, due 12/01/ JP Morgan Chase Bank Accounts, Appleton, WI Kane Cnty IL Sch Dist Go Bonds, 0%, due 6/01/08	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, d Florida Real Estate, 1700 SE Hilmoor Dr., Port St Ll Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/14 Freeborn Cnty MN Go Bonds, 4%, due 2/01/14 Freeborn Cnty MN Go Bonds, 4%, due 2/01/14 Govt Nati Mtg Assn, 12%, due 3/15/15 Govt Nati Mtg Assn, 12%, due 3/15/15 Greenwood In Sch Bldg, 4%, 7/15/19, due 7/15/19 Greenwood In Sch Bldg, 4%, 7/15/19, due 7/15/13 Greenwood In Sch Bldg, 4%, 7/15/19, due 10/01/2: Hanover Multi School, 4%, due 7/15/19 Hanover Multi School, 4%, due 7/15/19 Hudson WI Wtr Sys Rev Bonds, 2.45%, due 12/01/08 Kane Cnty IL Sch Dist Go Bonds, 0%, due 6/01/08 Kenosha Cnty WI Go Bonds, 4%, due 12/01/17	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, due 3/26/07 First National Bk of Port Allegany PA CD, 4.20%, due 3/26/07 First National Bk of Bonds, 4%, due 2/01/14 General Motors Corp Stock Govt Natl Mtg Assn, 12%, due 3/15/15 Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13 Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13 Greenswood In Sch Bldg, 4%, 7/15/19, due 7/15/19 Guam Power Auth Rev Bonds, 5.25%, due 10/01/23 Hanover Multi School, 4%, due 7/15/19 Hibernia National Bank of New Orleans LA CD, 4.2%, due 2/09/07 Hudson WI Wit Sys Rev Bonds, 2.45%, due 12/01/07 Hudson WI Wit Sys Rev Bonds, 2.45%, due 12/01/07 JP Morgan Chase Bank Accounts, Appleton, WI Kane Cnty II. Sch Dist Go Bonds, 4%, due 6/01/08 Kenosha Cnty WI Go Bonds, 4%, due 12/01/17 Lake Cnty II Cmnty Go FGIC Cap Appr HSD #127 Grayslake Ser B Lake Cnty II Cmnty Go FGIC Cap Appr HSD #127 Grayslake Ser B	Go Bonds, 4%, due 2/01/21 Strips due 5/11/18 Strips due 12/06/18 I Strips due 12/06/18 Bk Bonds, 4%, due 5/21/07 Port Allegany PA CD, 4.20%, d 1700 SE Hilmoor Dr., Port St L Go Bonds, 3.875%, due 2/01/14 p Stock 12%, due 3/15/15 Bldg, 4%, 7/15/19, due 7/15/13 Bldg, 4%, 7/15/19, due 10/01/2; ol, 4%, due 7/15/19 ank of New Orleans LA CD, 4.20 ank of New Orleans LA CD, 4.20 ist Go Bonds, 2.45%, due 12/01/17 Go FGIC Cap Appr HSD #127 C Ist, 4%, due 12/31/15	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, deforida Real Estate, 1700 SE Hilmoor Dr., Port St Lifereborn Cnty MN Go Bonds, 3.875%, due 2/01/18 Friedley MN SD #014 Go Bonds, 3.875%, due 2/01/14 Friedley MN SD #014 Go Bonds, 4%, due 2/01/14 Friedley MN SD #014 Go Bonds, 4%, due 2/01/14 General Motors Corp Stock Govt Natl Mtg Assn, 12%, due 3/15/15 Greensburg IN Sch Bldg, 4%, 7/15/19, due 7/15/19 Guam Power Auth Rev Bonds, 5.25%, due 10/01/2: Hanover Multi School, 4%, due 7/15/19 Hudson WI Witr Sys Rev Bonds, 5.45%, due 12/01/17 Hudson WI Witr Sys Rev Bonds, 2.45%, due 12/01/17 Kane Cnty IL Sch Dist Go Bonds, 4%, due 12/01/17 Lake Cnty Ind Pk Dist, 4%, due 12/31/15 Lawrenceburg IN Sch Bldg, 4, 125%, due 7/15/22 Iberty Bk Arkansas Bonds, 4%, due 5/18/07	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, deflorida Real Estate, 1700 SE Hilmoor Dr., Port St LFreeborn Cnty MN Go Bonds, 3.875%, due 2/01/18 Ficiley MN SD #014 Go Bonds, 4%, due 2/01/14 Freeborn Cnty MN Go Bonds, 4%, due 2/01/14 Freeborn Cnty MN Go Bonds, 7/15/14, due 7/15/13 Freeborn Cnty Bldg, 4%, 7/15/14, due 7/15/13 Greensburg IN Sch Bldg, 4%, 7/15/19, due 7/15/13 Greensburg IN Sch Bldg, 4%, 7/15/19, due 7/15/13 Greenwood In Sch Bldg, 4%, 7/15/19, due 10/01/2: Hanover Multi School, 4%, due 7/15/19 Guam Power Auth Rev Bonds, 5.25%, due 10/01/2: Hanover Multi School, 4%, due 7/15/19 Hudson WI Wtr Sys Rev Bonds, 2.45%, due 12/01/17 Lake Cnty IL Sch Dist Go Bonds, 4%, due 12/01/17 Lake Cnty Ind Pk Dist, 4%, due 12/31/15 Lake Cnty Ind Pk Dist, 4%, due 12/31/15 Lawrenceburg IN Sch Bldg, 4.125%, due 7/15/22 Liberty Bk Arkansas Bonds, 4%, due 5/18/07 Little Bk Kinston NC Bonds, 4%, due 5/18/07	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, d Florida Real Estate, 1700 SE Hilmoor Dr., Port St Llereborn Cnty MN Go Bonds, 3.875%, due 2/01/18 Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/14 Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/14 Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/14 Freeborn Cnty MSD #014 Go Bonds, 4%, due 2/01/14 Freeborn Cnty MSD #014 Go Bonds, 4%, due 2/01/14 Freeborn Chty Mig Assn, 12%, due 3/15/15 Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13 Greensburg IN Sch Bldg, 4%, 7/15/19, due 7/15/19 Hanover Multi School, 4%, due 7/15/19 Guam Power Auth Rev Bonds, 5.25%, due 10/01/27 Hanover Multi School, 4%, due 7/15/19 Hibernia National Bank of New Orleans LA CD, 4.29 Hibernia National Bank of New Orleans LA CD, 4.29 Hibernia National Bank Accounts, Appleton, WI Kane Cnty IL Sch Dist Go Bonds, 2.45%, due 12/01/17 Lake Cnty II Cmnty Go FGIC Cap Appr HSD #127 (Lake Cnty Ind Pk Dist, 4%, due 12/31/15 Lawrenceburg IN Sch Bldg, 4.125%, due 7/15/22 Liberty Bk Arkansas Bonds, 4%, due 5/18/07 Loan to Kagen 4 Congress	Go Bonds, 4%, due 2/01/21 Strips due 5/11/18 Strips due 12/06/18 R Bonds, 4%, due 5/21/07 Port Allegany PA CD, 4.20%, d 1700 SE Hilmoor Dr., Port St LI Go Bonds, 3.875%, due 2/01/14 P Stock 12%, due 3/15/15 Bldg, 4%, 7/15/19, due 7/15/19 Rev Bonds, 5.25%, due 10/01/2: ol, 4%, due 7/15/19 ank of New Orleans LA CD, 4.20 ol, 4%, due 12/01/17 Rev Bonds, 2.45%, due 12/01/17 Bo Bonds, 4%, due 12/01/17 Go FGIC Cap Appr HSD #127 C st, 4%, due 12/31/15 Bonds, 4%, due 5/18/07 Bonds, 4%, due 5/18/07 ngress h Go Bonds, 4%, due 5/18/07	Farmington, MN Isd Go Bonds, 4%, due 2/01/21 Financing Corp Cpn Strips due 5/11/18 Financing Corp Cpn Strips due 12/06/18 First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07 First National Bk of Port Allegany PA CD, 4.20%, d Florida Real Estate, 1700 SE Hilmoor Dr., Port St LJ Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/14 Findley MN SD #014 Go Bonds, 4%, due 2/01/14 Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/14 Freeborn Cnty MN Go Bonds, 4%, due 2/01/14 Freeborn Cnty MN Go Bonds, 4%, due 2/01/14 Freeborn Cnty MN Go Bonds, 5.25%, due 10/01/25 Freeborn Cnty IN Sch Bidg, 4%, 7/15/19, due 7/15/19 Greensbugt IN Sch Bidg, 4%, 7/15/19, due 7/15/19 Greenwood In Sch Bidg, 4%, 7/15/19, due 7/15/19 Greenwood In Sch Bidg, 4%, due 7/15/19 Guam Power Auth Rev Bonds, 5.25%, due 10/01/27 Hanover Multi School, 4%, due 7/15/9 Guam Power Auth Rev Bonds, 2.45%, due 12/01/17 Hanover Multi School Bank of New Orleans LA CD, 4.29 Home Depot Inc. Hudson VII Wtr Sys Rev Bonds, 2.45%, due 12/01/17 Lake Cnty II Chnty Go Bonds, 4%, due 12/01/17 Lake Cnty II Cmnty Go FGIC Cap Appr HSD #127 C Lake Cnty Ind Pk Dist, 4%, due 12/31/15 Lawrenceburg IN Sch Bidg, 4.125%, due 7/15/22 Liberty Bk Arkansas Bonds, 4%, due 5/18/07 Lawrenceburg IN Sch Bidg, 4.125%, due 5/18/07 Lawrenceburg IN Sch Go Bonds, 4%, due 5/18/07 Loan to Kagen 4 Congress Madison WI Met Sch Go Bonds, 4%, due 5/18/07 Loan to Kagen 4 Congress Mandan ND Go Bonds, 4%, due 5/01/21	Go Bonds, 4%, due 2/01/21 Strips due 5/11/18 Istrips due 5/11/18 Istrips due 12/06/18 Istrips due 12/01/14 Port Allegany PA CD, 4.20%, d 1700 SE Hilmoor Dr., Port St LI Go Bonds, 3.875%, due 2/01/14 Ist Go Bonds, 4%, 7/15/19, due 7/15/19 Rev Bonds, 2.45%, due 10/01/2; Ist Go Bonds, 2.45%, due 10/01/2; Ist Go Bonds, 9%, due 6/01/08 Ist Go Bonds, 4%, due 12/01/1 Ist Go Bonds, 4%, due 5/18/07 Ingress In Go Bonds, 4%, due 5/18/07 Indress In Go Bonds, 4%, due 5/18/07
	Source									6, due 3/26/07	6, due 3/26/07 8t Lucie, Florida 34952	ue 3/	ue 3/	ue 3/	ucie,	ue 3/	ucie,	3		8, 0L	% Ucie 3	07 %, ot	07 0, dt 3	07 %, dt 3	07 3	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	33	3	33			33
		atc	>			Nor								┌╼┢═┋┈┋╶┞┈╏┈┢═┋┈╬┈	────────────────────────────────────	▕	┈┡┈┡┈┡┈┡┈┡┈┡┈	╼╌┈┧╌┧╼┧╼╁═╁┈╁┈╂┈╁┈╁═┼		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1			 	 - - - - - - - - - -	 								
		at close of reporting year.	3 8	\$1-\$1,000 \$1,001-\$15,000			1							×	*			*************************************		1546 1440 1441 1441 1441 1441 1441 1441 14	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	man man need bear man and the fact area and and area area and	The same and the s		The state of the s		** and and are *** and are	The same arm	and the same and same area area area area area area area a			THE THE PART AND THE THE THE THE THE THE TAX T	
	<u>≼a</u>	of re	O	\$15,001-\$50,000			×																						<u></u>				
	BLOCK B	porti	m Ti	\$50,001-\$100,000 \$100,001-\$250,000	_	×						×	××		××	× ××	×× ××	*** **	×××× ××					 	 	·/=-}}}				~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
	BLOCK B	ng y	G	\$250,001-500,000			-				×	×	×	×	×	×	×	×	×	×		×	×	×	×	×			×	×	×	×	
		ear.	T	\$500,001-\$1,000,000 \$1,000,001-\$5,000,000		4																											
	프			\$5,000,001-\$25,000,000	77.																												
	ļ			\$25,000,001-\$50,000,000	٠.																												
				Over \$50,000,000 DIVIDENDS	-								×																				
	1	<u>o</u>		RENT	2222																												
z	вьоск с Туре	ĭ		INTEREST	×				×	$\times \times$	××	×	×××	×××	×××	× ××	$\times \times $	$\times \times $	$\times \times \times \times$	××××× ×××		\times \times \times \times \times											
Name	Госк с Туре	Income		CAPITAL GAIN		33																											
		Ø		ORIGINAL ISSUE DISCOUNT Other Type of Income (Specify)	ı																												
Rep.			_	None	-	_																											
Ste			_	\$1-\$200		ì				×			×			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,																	
Steven	ğ		=	\$201-\$1,000 \$1,001-\$2,500			1		×	\vdash		 							<u> </u>	<u> </u>	<u> </u>	<u></u>	<u> </u>	<u></u>	<u> </u>			<u></u>				<u> </u>	<u></u>
_	BLOCK D Amount of Income		<u>₹</u>	\$2,501 - \$2,000		ĺ						×												 									
Kagen	nt of			\$5,001-\$15,000					2000 0000 0000 0000											 	 	 	 	 							┈┈╎┈┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈╎┈ ┼ ┈╎┈ ┼┈┼┈┼┈┼┈┼┈┼┈┼┈┼┈┼┈┼┈┼┈┼┈┼	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
3	Ì			\$15,001-50,000	ı														 -	} 	╎╸ ┪┈┧┈┪┈┧┈┧┈┧┈┧┈┧┈┧┈╁┉╁┉╁┉╏┈╏┈╏┈╽┈	 	 -							^ ~+~+ ~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	┍┪┉╫┉╬┈┩┉╫┉╫┉╂┉╎┉╟┉╟┉╠┈┋┈╬┉╬┉╬┉╬┉╠┈╬┉╠┉╠┉╠┉╏┉╠┉╠┉╟┉╟┉╟┉╟┉╏┉
	CO			0,001-\$100,000	\$5	\$5	\$5	\$5	\$5	S.	5 5	S		<u> </u>		S	S 5	S .5	\$5	\$5	\$5	\$5	5.5	\$5	5.5		\$5	<u> </u>	<u> </u>	<u> </u>	######################################	######################################	
Page	ne		<u> </u>	\$100,001-\$1,000,000			***	******																									
			×	\$1,000,001-\$5,000,000																													
l b	I i		<u>×</u>	Over \$5,000,000		4	_	$\vdash \vdash$	$\vdash \downarrow \downarrow \downarrow$	\vdash	┝┼┿┼┼	┝┼┼┽┼┼	┡ ╃╫┼	┞┾┽┼┼┽┼┼	┡╫╫╃╫	┡╃╀┼┼	┝ ╏┩╏ ┼┼┼	┞╏╏┩┩╏┩┩╏	┝╸┧╶╏ ╌┩╌╃╶╂╌╃╸╂╶╂╌╃	╎╏╏╏╏╏╏╏╏╏	┞╏╏┩╏ ╃╃┼┼┼┼┼┼┼┼┼┼┼┼┼	┡╸╏╶╏╶╏╶╏╶╏╶╏	╎┝╎╎╎╸╎╎ ┡╃┼┼┼┼┼┼┼┼	┞╏╬╬╬╏╬╬ ┼	┞╎╎┝╎╎╎╎ ┼┼┼┼┼┼┼┼┼┼┼┼┼┼┼┼┼┼	┇┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋	┧┞╊╂╂╊╂╏ ╇╫	╶┩┧╏┢┦┧╠╏╏╏╏	╶┧┩╏╏┩╏╏╏╏	╶┦╏┩┧┞╄╂╏┢┪╏┡╬╬╬╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇╇	╶┧╏╏┩┧╏╏╏╏╏╏╏	╶┦┼╏┩┩╏╏╏╏╏╏╏╏	┦┦┧┦┧┩┧┦╂╏┧┩┧╏┢┧╏╏┩╏╏┥╏ ┼┼┼
5	<u>_</u>	ວນ	T		Į	١																											- 1
l i	BLOCK E	action	P, S, EI			ᆔ	اه		o o	တ လ	W W P		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0																				

$\ddot{\sim}$
¥
丰
ш
\Box
⊑
П
_
_
_
•
D
S
Ö
m
ä
co
2
\leq
=
Z
雨
Þ
'n
\tilde{z}
Ë
ب
-
Z
\overline{c}
$\ddot{\sim}$
\Rightarrow
≤
Ш

			_																				D C		T							SC
Signature Bk of Arkansas Bonds, 4.250%, due 2/28/07 Southeast WI Pro Basehall Bonds, 0%, due 12/15/13	Series HH/H US Savings Bonds	Rochester MN Elec Util Bonds, 4.0%, due 12/01/07	Puerto Rico Indl Med Rv Bonds, 5.1%, due 12/01/18	Puerto Rico Commonwealth Go Bonds, 4.875%, due 7/01/23	Oshkosh WI Go Bonds, 4.5%, due 12/01/07	Osakis MN isd #213 Go Bonds, 4%, due 02/01/17	Orono MN Hsg & Redev Bonds, 3.2%, due 2/01/15	Oregon WI Sch dist Go Bonds, 4%, due 4/01/13	Omni Natl Bk Fayetteville NC CD, 4%, due 5/16/07	Olmsted Cnty MN Go, 4.125%, due 02/01/24	Novi Mich Cmnty Sch Go, 4%, due 5/01/20	North Dakota St Bidg Bonds, 4%, due 12/01/18	New York NY Go Bonds, 3.625%, due 8/01/10	Mukwonago WI Go Bonds, 4%, due 10/01/18	Mounds View MN Go Isd, 5%, due 2/01/08	Montgomery Bk MO CD, 4%, due 5/18/07	Milwaukee WI Rv Bonds, 4.50% due 8/30/07	Milwaukee WI Redev Auth Bonds, 4.125%, due 8/01/18	Milwaukee Wi Redev Rev, 3%, due 8/01/10	Milwaukee WI Redev Auth, 4%, due 8/01/23	Milwaukee WI Redev Auth Bonds, 2%, due 3/01/07	Milwaukee Cnty WI, 3.9%, due 8/01/17	Microsoft Corporation Stock	Michigan St Go Bonds, 4.250%, due 9/28/07	Menomonee Falls WI Go Bond, 4%, due 5/01/16	Mc Henry Cnty II Cmnty Go HSD Apprec Bonds	Marysville OH Wastewater, 4%, due12/01/13	Marion Cnty IN Convtn Bonds, 5%, due 6/01/27			BLOCK A Asset and/or Income Source	SCHEDULE 111 - ASSETS AND "UNEARNED" INCOME
×		×			X				×							X	×				×			×				-	None > ₽	<u> </u>	-	COME
																							×					1.52 1.3	None	200		
	×																			A.C.A.C									\$15,001-\$50,000 D	2	ا >	
			×				X			×	×	X		.,,,,,					×	×		×							\$50,001-\$100,000 m	5	alu	
×				×		×		×					X	×	×			×		::: ::::::::::::::::::::::::::::::::::					×	×	×	1111	\$100,001-\$250,000 Ti	1	ᅙᇊ	
											4474	100000		::::::::::::::::::::::::::::::::::::::		MW.			11343		****						200		\$250,001-500,000	׆֝ ֡	BLOCK B	
2.1.000	*****					2000			*****			*****		******		****	MAKE.	::::::::::::::::::::::::::::::::::::::		3464	24.1.2	3243						*****	\$500:001-\$1:000:000			
												12.00																	\$5,000,001-\$25,000,000		₽	
			-		******	H	*****			2000	****		2.00	ianara.		*****	27.22.7									1			\$25,000,001-\$50,000,000 **			
																													Over \$50,000,000			
																							×		1				DIVIDENDS		\neg	
																													RENT	2	m	
×	X	×	×	X	X	×	×	×	×		×	×	×	X	X	X	X	X	X	X	X	×		×	×		×	×	INTEREST	֓֞֞֞֟֓֓֓֓֓֟֓֓֓֓֟֓֓֓֓֟֟֓֓֓֓֟֟֓֓֓֓֓֟֓֓֟֟֓֓֓֓֟֓֓֡֡֡֡֡֓֓֡֡֡֡֡֡	BLOCK C	z
												100																	CAPITAL GAIN	Income	ĕ Ä	Name
×	ana di				AME A				::::::::::::::::::::::::::::::::::::::					7		W7.0									3333		7.77.77	7.27.2		D	l	
	****			1000				1331				111111					33.5					333			4	-		****	Other Type of Income (Specify) None —			Rep.
						3														333			×						\$1-\$200 ==			
														3.33						333	×				1				\$201-\$1,000 =		<u>></u>	Steven
×								×	×		×				×	×			×			×					×		\$1,001-\$2,500		8	l _E
×Π		×	\overline{x}	×	Х	×	×					×		×			×	×		X				×	শ			X	\$2,501-\$5,000 <		띩	조
													×																\$5,001- \$ 15,000 ≤		nt of	Kagen
Щ			L			_																							\$15,001-50,000 ≦ \$50,001-\$100,000 ≦		₹ Î	<u> </u>
										,,,,,,,																					BLOCK D Amount of Income	<u> </u>
			_							ļ															_		80000		\$100,001-\$1,000,000		ne	Page
																													\$1,000.001-\$5,000,000			6
1		L	\vdash	\vdash	<u> </u>	 _	L	_	<u>Ļ</u>	L	L	$ldsymbol{ldsymbol{ldsymbol{eta}}}$	<u> </u>		Ľ	Ц	_	\vdash			Ш	Ц		\dashv	\dashv		_	Ľ	Over \$5,000,000 🔀			
S		PS			P _. S		9	ס	S	_	 -			ֶ ס	P	S	P, S			P	S	ᅵᅱ		PS	ᆔ	1	P		Ţ S, M	2	BLOCK E	of 12

SCHEDULE 111
- ASSETS AND "U
UNEARNED" IF
NCOME

S	$\overline{\Omega}$	SCHEDULE 111 - ASSETS AND "UNEARNED" INCOME	ž	Ш														몿	Name		٦,	Rep.	Steven	ă	1 -	چ	Kagen	Š	1	늘	Page	1	μ,	<u>ੂ</u>	of 12
	\dashv	BLOCK A Asset and/or Income Source		Í		_	<u>s</u>	בה _ש ו	္ ်	BLOCK B	SS	<u>ĕ</u>	ļ	l			ا ي	в оск с Туре	o S	1				}	₫	ᆵ		nt of I	页기	BLOCK D Amount of Income	ត	1		Ta BE	BLOCK E
			ω.	<u>† c</u>	ose	of	Гe	por	tinç	at close of reporting year.	ar.						of I	nc	Income	е			İ					ļ					<u> </u>	acı	action
				> ₩		ဂ	O	П		H D				즤							0000 0000 0000			Ξ	₹	_<	8		VII V		×	X	_ <u>×</u>	۳.	P, S, E
										()				,000		.,,					(Specify)											JU			
					***************************************	-\$15,00 <u>0</u> 1- \$50,00 0	1-\$100,000	01-\$250,000	01-500,000	01-\$1,000,000	,001-\$5,000,000	,001-\$25,000,00		0,001-\$50,000,0	50,000,000	NDS	<u> </u>	*************	AL GAIN	NAL ISSUE DISC	Type of Income (-\$2,500	-\$5,000	-\$15,000	1-50,000	1-\$100,000		01-\$1,000,000	.001-\$5,000,000	5,000,000		
			None	\$1-\$1,									_			DIVID	RENT	INTER	CAPIT			None	\$1-\$21	\$201-	\$1,00	\$2,50	\$5.00	***********					Over S	Ī	
	co	St Joseph Cnty IN Econ Bonds, 4.250%, due 4/01/24	Н						1		-		-			****					****	-		-	×		****			1			Ш	_	
	S	St Paul MN Cap Improvement Go Bonds, 4.125%, due 10/01/20	H	****				×	S.									×							×			-			1330			٦	
	S	St. Francis MN Isd Go Bonds, 4%, due 2/01/21		93.0			×		3376					8335																	2,72		<u> </u>	[_	"
T	S	Steven L Kagen M.D. Allergy Practice (Sold Jan 2, 2007 for \$50,000)	×						10000									1				ļ								2 3324			_		S
Γ	 =	lamarack lax Free Money Market	-	0.00		346					×		1		-32			×		L	155							×		120	120	***	Ļ		
Τ	┤╌	Tri-Creek 2002 High Bonds, 4.250%, due 01/15/23	┿	4144				\times	10									×								\neg ×				1		1	4-	_	٦
Т	$\frac{1}{c}$	Or freasury bond oet, ove, and or or or	╁	+	1		1>	ľ	+		t	+	ľ		+	ļ.	L	Ļ		<u> </u>	1	Ļ	1	<u> </u>		Т	1	t	1	+	+	1	ļ		
	= -	US Treasury Bond Sec. 0%, due 11/15/16	╁		24 242		√×	1	220				1	1		a. a		200		1									(A) (A)				\downarrow		
Т	٦,	US Treasury Bond Sec 0% due 2/15/19	+	W. S.	334	X (×I:	4				+	+	2010		326.											***			-			4	1	
	러	US Treasury Bond Sec, 0%, due 5/15/20	┪				×	귀					-				1					_			::::								_		
SP	_	UBS AG Bank	Н	¥#¥	×							***		3.5				2000										****	3333	3335	988		Ц		
	7	Valparaiso IN Sewer Rev Bonds, 4.5%, due 8/01/24		NAME:				×	3		37774			0235																			_	[_	ס
	₹	Warsaw IN Multi-Sch Bldg Bonds, 4%, due 7/15/19	_			::::::::::::::::::::::::::::::::::::::	X	`			2333					27666		×				<u></u>		×				*****						ן ס	١
	٧	Waterville, MN Go Bonds, 4%, due 12/01/13		::::::				Ü			7							×							×			****	¥		30.00			ן סו	١ ٦
	V	Waupun WI Sch Dist Go Bonds, 4.750%, due 4/01/18		:::::::		;;;;;;		×	· (2)					*****				X								×				****	,,,,,,,	333		(
	V	Wayne Twp IN Marion Rev Bonds, 2.350%, due 7/15/08			<u></u>	×			1000			****	1000					X						×										[]
	7	Wisconsin St Health & Edl Fac Bonds, 4.5%, due 12/01/23	_					×	×03.		*****					, 12 may 1											:::::				90.000		<u> </u>		
	₹	Will & Kendall Cntys Go Bonds, 4.250%, due 01/01/23			·:::::			×	· ()	*****			222					×	::::::::::::::::::::::::::::::::::::::						×				(3)(3)		,,,,,,,		Ц		יס (
	7	Will Cnty IL Cmnty USD Bonds, 0%, due 11/01/18			,				·?:		.,,,,,			33.55						×		,,,,,					×). }		22.72				
	7	Wisconsin Ctr Dist WI Bonds, 0%, due 12/15/07	×			::::::		10010					*****		.,	·····		×					*****				×			***					S
	7	WISCONSIN CTR DIST WI TAX REV CAP APPREC MBIA B/E 5.1%	_	****		×								2232	****	mo.				×				×				-					L_		
	<	WISCONSIN ST GO REF SER E O/Y 4.93% B/E UT	_				X		::::::					77.77		****		×	3333							×					222		ļ_	[1
Ī	<	WISCONSIN ST GO REFUNDING MBIA B/E UNLTD TAX	 					×					22322		222			×								\times		1		1333			1	-	
Γ	 ≥	Wisconsin St Go Bonds, 0%, due 5/01/08	┝	1444	×				<u> </u>				1200					_		×				Ľ							77277		\vdash		1
I	۱		ļ		ŀ	ł	ŀ	ŀ	ŀ	ł	ľ	ŀ	ŀ	ŀ	ŀ	ļ	l	ļ		ļ			Į		l	Ī	ı	Ì	ŀ	ļ	ŀ	ŀ		1	١

SCHEDULE 1V - TRANSACTIONS

Name Rep. Steven L Kagen

Page 8 of 12

Report any purchases, sale, or exchange by you, your spouse or Type Date Amount of Transaction		1	l]			ľ								
Purchase Mounty	Report any purchase, sale, or exchange by you, your spouse, or		Гур	е	Date		Arr	nol	nt		ran	Sac	tio	Ž	
Lucurities when the chuldre transactions with the chuldre transactions with the chuldre transactions with the chuldren you. In the you.	dependent child during the reporting year of any real property,					В				m	,	I	_	-	ᄌ
on between you, rinase or sale of rinase or sale or rinase or sale of rinase or sale or rinase	stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions										0	000	,000	0,000	
See Pure P	that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of	CHAS	ALE	HANG		MANAGEMENT.			50,000	000,000	000,00	5,000,	25,000	\$50,0	0,000
Asset Allen Park MI Pub SD Go Bonds, 4%, due 5/01/19 Anderson IN Sew Wks Rev Bonds, 4%, due 1/01/16 Solingbrook IL Spl Svc Bonds, 4%, due 3/01/19 Evanistion, IL Go Bonds, 4%, due 3/01/19 Evanistion, IL Go Bonds, 4%, due 2/01/12 Evanistion, IL Go Bonds, 4%, due 2/01/18 Evanistion, IL Go Bonds, 4%, due 2/01/14 Evanistion, IL Go Bonds, 4%, due 7/15/19 Evanistion, IL Go Bonds, 4%, due 7/15/19 Evanistion, IL Go Bonds, 4%, due 2/01/19 Evanistion, IL Go Bonds, 4%, due 2/01/19 Evanistion, IL Go Bonds, 4%, due 3/1/19 Evanistion, IL Go Bonds, 4%, due 1/0/1/18 Evanis	your personal residence, unless it is rented out.	PUR	5	EXC					0,001-\$2	0,001-\$5	0,001-\$1	000,001-9	000,001-	,000,001	er \$50,00
19	SP, DC					2,22,22	0.000	******	\$10	52	\$50	\$1	\$5,	\$2	Ov
19 X 01/05/07 01/16 X 06/15/07 X 06/15/07 X 06/15/07 X 06/15/07 X 06/15/07 X 03/30/07 X 03/30/07 X 01/12/07 X 06/15/07 X 06/15/07 X 06/15/07 X 06/15/07 X 06/15/07 X 05/24/07 X 06/15/07 X 03/27/07 X 06/15/07 X 03/27/07 X 06/15/07 X 03/27/07 X 06/15/07 X 05/25/07 X	JT Asset						172.00				*****		V.V.		
01/16	Allen Park MI Pub SD Go Bonds, 4%, due 5/01/19	×			01/05/07		2552.5		X		2000		77.77		Ĺ
X	Anderson IN Sew Wks Rev Bonds, 4%, due 11/01/16	×			06/15/07				×						
X	Bolingbrook IL Spl Svc Bonds, 4%, due 3/01/19	×			02/21/07		*****	×	30101				W.W.		
X	Eau Claire, WI Go Bonds, 4.125%, due 4/01/20	×			04/26/07		2222		×						
X	Evanston, IL Go Bonds, 4%, due 1/01/19	×			03/30/07				×						_
X	Evansville-Vandrburgh Go Bonds, 4%, due 7/10/18	Х			01/12/07		73.73.		×						
1/8	Farmington, MN Isd Go Bonds, 4%, due 2/01/21	×			02/27/07				×					1	<u> </u>
X 06/15/07 /13 X 06/15/07 19 X 05/24/07 X 03/27/07 X X 05/08/07 X X 04/10/07 X X 04/10/07 X X 03/21/07 X X 01/16/07 X X 04/20/07 X X 04/20/07 X X 02/09/07 X X 02/21/07 X X 03/27/07 X X 03/27/07 X X 03/27/07 X X 03/27/07 X X 06/15/07 X X 06/15/07 X	Freeborn Cnty MN Go Bonds, 3.875%, due 2/01/18	×			01/04/07		2522		×						
X	Fridley MN SD #014 Go Bonds, 4%, due 2/01/14	×			06/15/07				×						
19 X 05/24/07 X 03/27/07 X X 05/08/07 X X 04/03/07 X X 04/10/07 X X 07/18/07 X X 07/18/07 X X 06/15/07 X X 04/20/07 X X 02/09/07 X X 02/21/07 X X 03/27/07 X X 05/15/07 X X	Greensburg IN Sch Bldg, 4%, 7/15/14, due 7/15/13	×			06/15/07				×				,		
X 03/27/07	Greenwood In Sch Bidg, 4%, 7/15/19, due 7/15/19	×			05/24/07		20170		×						<u> </u>
X 05/08/07 Z 04/03/07 X X 04/10/07 X X 03/21/07 X X 07/18/07 X X 06/15/07 X X 04/20/07 X X 04/20/07 X X 02/21/07 X X 02/21/07 X X 03/27/07 X X 03/23/07 X X 01/23/07 X	Hanover Multi School, 4%, due 7/15/19	×			03/27/07				×		2722				L
X 04/03/07 X X 04/10/07 X X 03/21/07 X X 07/18/07 X X 06/15/07 X 3 X 04/20/07 X X 04/20/07 X X 02/09/07 X X 02/21/07 X X 03/27/07 X X 04/23/07 X	Lake Cnty Ind Pk Dist, 4%, due 12/31/15	×			05/08/07		2.22		×						
X	~.1	×			04/03/07				×				WW.		
X 03/21/07 X	w	X			04/10/07			×			78 Year				L
X	Mandan ND Go Bonds, 4%, due 5/01/21	×			03/21/07			×							
X 07/18/07 X 06/15/07 X 01/03/07 X X 04/20/07 X X 02/09/07 X X 02/21/07 X X 01/23/07 X X 03/27/07 X X 03/21/07 X X 03/21/07 X X 06/15/07 X X 01/23/07 X X 01/23/07 X	Mankato MN Go Bonds, 4%, due 2/01/16	×			01/16/07		XXXX		×		0.00		Sec.		
X 06/15/07 3 X 01/03/07 X X 04/20/07 X X 02/21/07 X X 01/23/07 X X 03/27/07 X X 03/21/07 X X 03/21/07 X X 06/15/07 X X 01/23/07 X X 01/23/07 X	Maple Grove MN Go, 4%, due 2/01/19	×			07/18/07				×						
3 X 01/03/07 X X 04/20/07 X X 02/09/07 X X 02/21/07 X X 01/23/07 X X 03/27/07 X X 03/21/07 X X 06/15/07 X X 01/23/07 X	Marysville OH Wastewater, 4%, due12/01/13	×			06/15/07		0.00		×		11.11				<u>L</u>
X	Menomonee Falls WI Go Bond, 4%, due 5/01/16	×			01/03/07		2000		×						
X 02/09/07 X	Milwaukee Cnty WI, 3.9%, due 8/01/17	×			04/20/07			×					1000		
X 02/21/07	Milwaukee WI Redev Auth, 4%, due 8/01/23	×			02/09/07			×							
X 01/23/07 X 03/27/07 X X 03/21/07 X X 06/15/07 X X 01/23/07	Mounds View MN Go Isd, 5%, due 2/01/08	X			02/21/07				×						_
X 03/27/07 X	Mukwonago WI Go Bonds, 4%, due 10/01/18	×			01/23/07				×				W.S.		<u> </u>
X 03/21/07 X	Novi Mich Cmnty Sch Go, 4%, due 5/01/20	×			03/27/07		22.22	×	,		*****				
15 X 06/15/07 X 01/23/07 X	Olmsted Cnty MN Go, 4.125%, due 02/01/24	×			03/21/07			×					ļ		
X 01/23/07	Oregon WI Sch dist Go Bonds, 4%, due 4/01/13	×			06/15/07				×						<u>L</u> .
	Orono MN Hsg & Redev Bonds, 3.2%, due 2/01/15	×			01/23/07	10000 10000 10000		×			2227				

SCHEDULE 1V - TRANSACTIONS

Name Rep. Steven L Kagen

Page<u>9</u> of 12

Report any purchase, sale, or exchange by you, your spouse, or		Туре	e	Date		A	mount		of 7	Transaction	sac	itio	ŝ	
dependent child during the reporting year of any real property,					Β		ס	П		G	X			ス
stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions	E		æ	(MO/DAY/YR)))	00	.000	0,000	00,000	
that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your nersonal residence, unless it is rented out.	JRCHAS	SALE	KCHANG		5,000	50,000		\$250,000	\$500,000	\$1,000,00	1-\$5,000,	1-\$25,000	01-\$50,0	000,000
SP, DC	FL		E)		\$1,001-\$15	\$15,001-\$5	\$50,001-\$1	\$100,001-\$	\$250,001-\$	\$500,001-\$	\$1,000,001	\$5,000,001	\$25,000,00	Over \$50,0
St. Francis MN Isd Go Bonds, 4%, due 2/01/21	×			03/21/07			****							
St Joseph Cnty IN Econ Bonds, 4.250%, due 4/01/24	×			03/23/07			×							
St Paul MN Cap Improvement Go Bonds, 4.125%, due 10/01/20	×			05/240/7				×						
Tri-Creek 2002 High Bonds, 4.250%, due 01/15/23	×			04/11/07		A3230		×		*****				
Valparaiso IN Sewer Rev Bonds, 4.5%, due 8/01/24	×			08/02/07				×						
Warsaw IN Multi-Sch Bldg Bonds, 4%, due 7/15/19	×			05/24/07			×	27.27.						
Waterville, MN Go Bonds, 4%, due 12/01/13	×			08/08/07				×						
Will & Kendall Cntys Go Bonds, 4.250%, due 01/01/23	٧×			04/03/07		\$2 0000		٩×						
Michigan St Go Bonds 4 250% due 9/28/07	×			03/09/07			-	;			F			
Milwaukee WI Rv Bonds, 4.50% due 8/30/07	×			03/09/07			×							
Oshkosh Wi Go Bonds, 4.5%, due 12/01/07	×			04/10/07		200.0	×							
Rochester MN Elec Util Bonds, 4.0%, due 12/01/07	×			03/09/07			×							
Kagen Allergy Clinic, S.C.		×		01/02/07		×								
Michigan St Go Bonds, 4.250%, due 9/28/07		×		09/28/07		200.00	×							
Milwaukee WI Rv Bonds, 4.50% due 8/30/07		×		08/30/07			×							
Oshkosh Wi Go Bonds, 4.5%, due 12/01/07		×		12/03/07			\times			West of				
Rochester MN Elec Util Bonds, 4.0%, due 12/01/07		×		12/03/07			×							
Appleton WI area Sd Rdp Bonds, 4.750%, due 4/01/07		×		04/02/07						×				
Baytree Natl Bk & Trust Bonds, 4%, due 6/12/07		×		06/12/07			×							
BLC Cmnty Bk Bonds, 4%, due 6/18/07		×		06/180/7			X	2000 T						
Camden Natl Bk Camden ME Bonds, 4.05%, due 11/13/07		$ \times $		11/13/07		2223	×							
Capital One Bk Glen Bonds, 4%, due 05/18/07		×		05/18/07		×								
Centennial Bk Ogden Ut Bonds, 4.05%, due 05/11/07		×		05/11/07		25720	×	******						
Chic IL Tax Incrmnt Rv Bonds, 0%, due 12/01/07		×		12/03/07					×	******				
Community Shores Bk Bonds, 4%, due 06/11/07		×		06/110/7		02332	×							
Ela Area IL Pub Library Go Bonds, 2.450%, due 12/30/07		×		12/31/07		×		33722		AFFEE				
First Cmrce Cmnty Bk Bonds, 4%, due 5/21/07		×		05/210/07			×							
First National Bk of Port Bonds, 4.20%, due 3/26/07		×		03/26/07		20223	×	22222		CC.25				
						1								

SP, DC stocks, bonds, commodities futures, or other securities when the dependent child during the reporting year of any real property, Report any purchase, sale, or exchange by you, your spouse, or your personal residence, unless it is rented out. your spouse, or your dependent child, or the purchase or sale of that resulted in a loss. Do not report a transaction between you, amount of the transaction exceeded \$1,000. Include transactions **SCHEDULE 1V - TRANSACTIONS** Wisconsin Ctr Dist WI Bonds, 0%, due 12/15/07 Omni Nati Bk Bonds, 4%, due 5/16/07 Certificates of Accrual, 0%, due 8/15/07 Signature Bk of Arkansas Bonds, 4.250%, due 2/28/07 Montgomery Bk Bonds, 4%, due 5/18/07 Milwaukee WI Redev Auth Bonds, 2%, due 3/01/07 Hudson WI Wtr Sys Rev Bonds, 2.45%, due 12/01/07 Hibernia National Bank, 4.2%, due 2/09/07 Little Bk Kinston NC Bonds, 4%, due 5/18/07 Liberty Bk Arkansas Bonds, 4%, due 5/18/07 PURCHASE SALE EXCHANGE (MO/DAY/YR) 05/16/07 08/15/07 02/28/07 05/18/07 03/01/07 05/18/07 05/18/07 Name Rep. Steven L Kagen 12/03/07 02/09/07 12/17/07 Date \$1,001-\$15,000 C \$15,001-\$50,000 **Amount of Transaction** O × × \$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$500,000 G \$500,001-\$1,000,000 Page 10 of 12 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 Over \$50,000,000

Name Rep. Steven L Kagen Page 11 of 12

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$305 received by by the sponsor. the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Giffs and Decorations Act (5 U.S.C. Sec 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided

to a spouse or dependent child that is totally independent of his or her relationship to you.

was appeared to the same and th	01.40 M. 100 M. 100	Construction to you.				
Source	Date(s)	Point of Departure-Destination-	Codging?	1g? Food?	Was a Family	Number of days not at
		Point of Return	(Y/N)	(Y/N)	Member included? (Y/N)	sponsor's expense
Non-Profit Alliance for Health Reform & The	Jan. 12-13, 2007	DC-Miami-Appleton	Y	z	Z	None
Commonwealth Fund						
American College of Allergy, Asthma & Immunology	Nov. 10-13, 2007	DC-Dallas-DC	Y	Y	N	None
Annual Meeting						
			i			

Name Rep. Steven L Kagen

Page 12 of 12

SCHEDULE IX - AGREEMENTS

employee welfare or benefit plan maintained by a former employer. government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment, a leave of absence during the period of

Date	Date Parties To	Terms of Agreement
January 2, 2007	Steven L Kagen & Kagen Allergy Clinic, S.C.	Steven L Kagen, M.D. may be employed by the Kagen Allergy Clinic, S.C.
		Representative, at no compensation, and any and all revenue generated
		from such activity shall be the sole property of Kagen Allergy Clinic, S.C.
		Compensation to Steven L. Kagen shall be restricted to (a) paying for his
		medical malpractice insurance coverage and (b) any ordinary overhead -
		related expenses for his service to Kagen Allergy Clinic, S.C.
		patients. Steven L. Kagen did not work for Kagen Allergy Clinic, S.C.
		in 2007.
		Steven L Kagen received pass-through payments of accounts receivable
		for services rendered prior to becoming a member of the U.S. Congress.