

HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A

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For use by Members, officers, and employees

Ronald J. Klein

(Full Name)

561-544-6910

(Daytime Telephone)

Filer Status

☒ Member of the U.S. House of Representative

State: FL District: 22

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

2009 MAY 14 PM 3:08
(Office Use Only) ERK
U.S. HOUSE OF REPRESENTATIVES
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
U. S. House of Representatives, Washington, DC 20515	Congressman	\$165,208

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	<p>4345 Lincoln Way address of Real Estate: 4345 Lincoln Way, Massillon, OH 44646 Ownership: 5%</p>	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	
SP	Alpine International Real Estate Equity Fd	\$1 - \$1,000	None	NONE	
DC	AMCAP Fund - 529A	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	S(part),Reinv est
DC	American Balanced Fund	\$1,001 - \$15,000	Dividends/ Capital Gains	\$201-\$1,000/\$1-\$200	S(part),Reinv est
JT	Apple Inc	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Bank United Financial Corp-CL A	None	None	NONE	PS
SP, DC	Baron Select Fds	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1-\$200/\$1 - \$200	
SP, JT	Bear Stearns MuniFund	None	Dividends	\$201 - \$1,000	Transfer
JT	Bear Stearns MuniFund/ BMPXX	None	None	NONE	PS
DC	Bear Stearns Temp Fund	None	Dividends	\$1 - \$200	Transfer
JT	Berkshire Hathaway CL B	\$15,001 - \$50,000	None	NONE	P
JT	Blackrock Provident Instl	None	Dividends	\$1 - \$200	PS, Transfer
SP	Boca Ladies Inv. Society Investment Club - Ownership: 7.69%				

Assets include the following
stocks valued at over
\$1,000.00:

25 INVESTMENTS
STARTING WITH "BOCA
LADIES" BELOW:

SP	BOCA LADIES: American Ecology	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: Apple Inc	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Caterpillar Inc	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Cisco Systems Inc	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	BOCA LADIES: CSX Corp.	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
SP	BOCA LADIES: Freeport McMoran Copper	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: General Electric Company	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
SP	BOCA LADIES: Goldman Sachs Group Inc	None	Capital Gains	\$2,501 - \$5,000	S
SP	Boca Ladies: Harsco Corp.	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: L-3 Communications Hldgs	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	BOCA LADIES: Monsanto Co.	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: Newmont Mining Corp	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	BOCA LADIES: Patriot Coal Corp	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Peabody Energy Corp	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Prologis REIT	\$1 - \$1,000	None	NONE	P
SP	BOCA LADIES: Research in Motion	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Schein Henry Inc	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Sector Spdr Engy Select	\$1,001 - \$15,000	Dividends	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	BOCA LADIES: Starwood Hlts & Rsts New	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Target Corporation	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	BOCA LADIES: Tetra Tech Inc.	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: Teva Pharm Inds Ltd Adrf	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	BOCA LADIES: Vanguard Emerging Market	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
SP	BOCA LADIES: Walgreen Company	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	BOCA LADIES: Allergan, Inc.	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	BOCA LADIES: Schwab Money Market Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	BOCA LADIES: Johnson & Johnson	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC	Capital Income Builder	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC	Capital World Bond Fund	\$1 - \$1,000	Dividends	\$1 - \$200	
DC, JT	Capital World Growth & Income Fund	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	P, Reinvest
	Celia Sperling Trust Assets Held: 1. American Washington Mutual Investors	None	None	NONE	Final

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Celia Sperling Trust
Assets Held:
2. Alliancebernstein Global
Govt Income Trust

		None	None	NONE	Final
DC,JT,S P	Charles Schwab Money Market Fund	\$15,001 - \$50,000	None	NONE	Transfer
JT	Chicago ILL G/O	None	Interest	\$201 - \$1,000	PS
JT	Claymore Bny Bric ETF	None	None	NONE	S
JT	Claymore S & P Global Water	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	P
DC, JT	Columbia Young Investor Fd-Z	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$1 - \$200	
JT	CRM Mid Cap Value	\$1,001 - \$15,000	Dividends	\$1 - \$200	
JT	Esterline Tech Corp	\$15,001 - \$50,000	None	NONE	
JT	Excelsior Funds Inc	\$1 - \$1,000	Dividends	\$1 - \$200	
JT	Fairholme Funds Inc	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$1 - \$200	
JT	Fed Farm Credit Bank	None	Interest	\$1 - \$200	S
JT	Fed Natl Mtg Assn	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
JT	Gilead Sciences Inc.	None	Short Term Gain	\$201 - \$1,000	PS

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DC	Goldman Sachs Group Inc	\$1 - \$1,000	None	NONE	
JT	Heico Corp New	\$15,001 - \$50,000	Dividends	\$1 - \$200	P
JT	Honeywell Int'l Inc	\$1,001 - \$15,000	Dividends, Long Term Gain	\$1 - \$200/\$1 - \$200	S(part)
JT	Ingersoll Rand Co Ltd	\$1,001 - \$15,000	None	NONE	S(Settlement date 1/6/09)
JT	Intuitive Surgical Inc New	\$1,001 - \$15,000	None	NONE	P
JT, DC	Ishares Trust	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	S(part)(Settlement date 1/6/09)
DC	J. P. Morgan Chase CAP	None	Short Term Gain	\$201 - \$1,000	PS
DC	J.P. Morgan Tr 1 Prime Money Market Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	Transfer
JT	Janus Orion Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	S(Settlement date 1/2/09)
DC	Janus Overseas Fund	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/\$1 - \$200	
JT	Jennison Nat Res Rd Inc	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/\$1 - \$200	S(part)
JT, DC	Julius Baer Inv't Fds	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	P
JT	Kayne Anderson Energy	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
JT, DC	Kinetics Mutual Fds Inc.	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/\$1 - \$200	PS(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Laudus Tr Rosenberg Intl	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
	Mahzel 1325 Partners Address of Real Estate: 1325 S. Congress Avenue, Boynton Beach, FL 33426 Ownership: 25%	None	Rent/ Capital Gain	\$201-\$1000/\$50001-\$100000	S
JT	Market Vectors ETF TR	\$1,001 - \$15,000	Dividends	\$1 - \$200	PS (Settlement date 1/6/09)
JT	Marsico 21st Century Fund	\$1,001 - \$15,000	Dividends	\$1 - \$200	PS (Settlement date 1/2/09)
JT	Matthews China Fund	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$1001-\$2500	S(Settlement date 1/2/09), Reinvest
JT	Matthews Pacific Tiger Fund	\$1,001 - \$15,000	Dividends/ Capital Gain	\$1 - \$200/ \$1001-\$2500	S(Settlement date 1/2/09), Reinvest
DC, JT	New Perspective Fund Inc	\$15,001 - \$50,000	Dividends / Capital Gain	\$201-\$1,000/ \$1001-\$2500	S(part)/Settlement date 1/2/09),Reinvest
	NLS Investment Holdings LLC Ownership of a high-tech accelerator company located in Boca Raton, Florida by the name of Cenetec Ventures LLC. Ownership: 2.5% (Final)	None	Capital Gain	\$1,001 - \$2,500	Liquidation
	Pension Plan: American Funds Bond Fund Am A	\$15,001 - \$50,000	None	NONE	

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	Pension Plan: American Funds Cash Mgmt Tr A	\$15,001 - \$50,000	Capital Gain	\$1 - \$200	
	Pension Plan: American Funds Europacific A	\$15,001 - \$50,000	None	NONE	
	Pension Plan: American Funds Growth Fund A	\$15,001 - \$50,000	None	NONE	
	Pension Plan: American Funds Smallcap Wld A	\$15,001 - \$50,000	None	NONE	
	Pension Plan: Ev Large Cap Value A	\$15,001 - \$50,000	None	NONE	
JT	Perkins Discovery Fund	\$1,001 - \$15,000	Capital Gain	\$1 - \$200	
JT	Permanent Portfolio Fund	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$1-\$200	P
DC	Phoenix Mid Cap	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$1 - \$200	
SP	Powershares QQQ Trust	\$1,001 - \$15,000	Dividends/ Short term gain	\$1 - \$200/ \$1 - \$200	
JT	Powershares Global Water	\$1,001 - \$15,000	Dividends	\$1 - \$200	
JT, DC	Prof Managed Port Hodges	\$1,001 - \$15,000	Capital Gain	\$1 - \$200	S(part)/Settle ment date 1/2/09)
JT	Prologis	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$1-\$200	PS (Settlement date 1/6/09)
JT, DC	Proshares Trust	\$1,001 - \$15,000	Dividends/ Short term gain	\$1 - \$200/ \$5001 - \$15000	PS(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Proshares Ultra S & P 500	\$1,001 - \$15,000	Dividends	\$1 - \$200	P
JT	Putnam Convertible Income	\$1,001 - \$15,000	Dividends	\$1 - \$200	
JT	Research in Motion Ltd	\$1,001 - \$15,000	None	NONE	P
JT	Rolls Royce Group PLC	\$1,001 - \$15,000	None	NONE	P
JT	Royce Fund	\$15,001 - \$50,000	Dividends/ Capital Gains	\$1 - \$200/ \$201 - \$1000	P
JT	RS Inv't Tr	\$1,001 - \$15,000	Dividends/ Capital Gains	\$1 - \$200/ \$1 - \$200	
DC	S&P Depository Receipts	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
SP	S&P Depository Receipts	\$1,001 - \$15,000	Dividends	\$1 - \$200	
JT	S&P Depository Receipts	None	Dividends/ long term gain	\$201 - \$1,000/ \$201 - \$1,000	S
JT	T Rowe Price Intl	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	S(part)
DC	The Bond Fund of America	\$1 - \$1,000	Dividends	\$1 - \$200	
DC	The Growth Fund of America	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP, DC	Vanguard Intl Equity Index	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DC	Vanguard Windsor Funds Inc.	\$1,001 - \$15,000	Dividends	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Wisdomtree Trust Pacific	None	None	NONE	S

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Bank United Financial Corp - CL A	P/S	01-04-08/ 01-25-08 02-01-08	\$1,001 - \$15,000
JT	Bear Stearns Munitfund/BMPXX	P/S	05-08-08/ 05-07-08 05-09-08 05-15-08	\$50,001 - \$100,000/ \$107,064
JT	Berkshire Hathaway CL B	P	01-07-08 01-22-08 03-07-08 03-17-08 04-01-08 04-15-08	\$50,001 - \$100,000
JT	Blackrock Provident Instl	P/S	05-02-08 05-29-08/ 05-28-08 06-03-08 06-16-08 06-27-08	\$50,001 - \$100,000/ \$80,904
SP	BOCA LADIES: American Ecology	P	08-07-08 09-04-08	\$1,001 - \$15,000
SP	BOCA LADIES: CSX Corp.	P	07-03-08	\$1,001 - \$15,000
SP	BOCA LADIES: General Electric Co.	P	09-04-08 10-03-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	BOCA LADIES: Harsco Corp.	P	05-07-08 11-05-08	\$1,001 - \$15,000
SP	BOCA LADIES: Monsanto Co.	P	03-05-08	\$1,001 - \$15,000
SP	BOCA LADIES: Patriot Coal Corp	P	05-07-08	\$1,001 - \$15,000
SP	BOCA LADIES: Prologis REIT	P	05-07-08	\$1,001 - \$15,000
SP	BOCA LADIES: Tetra Tech Inc.	P	08-07-08 11-05-08	\$1,001 - \$15,000
SP	BOCA LADIES: Goldman Sachs Group, Inc.	S	03-05-08	\$15,001 - \$50,000
JT	Capital World Growth & Income Fund	P	01-08-08	\$1,001 - \$15,000
JT	Chicago ILL	P/S	03-13-08/ 04-16-08	\$15,001 - \$50,000
JT	Claymore Bny Bric ETF	S	11-14-08	\$1,001 - \$15,000
JT	Claymore S & P Global Water	P	01-02-08	\$1,001 - \$15,000
JT	Federal Farm Credit Bank	S	02-14-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Gilead Sciences Inc.	P/S	02-28-08/ 02-28-08	\$15,001 - \$50,000
JT	Heico Corp New	P	04-18-08 06-09-08	\$50,001 - \$100,000
JT	Honeywell Intl Inc.	S(part)	10-14-08	\$1,001 - \$15,000
JT	Ingersoll Rand Co. Ltd.	S	12-31-08 (Settlement date 1/6/09)	\$1,001 - \$15,000
JT	Intuitive Surgical Inc. New	P	04-18-08	\$15,001 - \$50,000
JT	Isshares Trust	S	12-31-08 (Settlement date 1/6/09)	\$1,001 - \$15,000
JT	J. P. Morgan Chase CAP	P/S	05-07-08/ 05-07-08	\$15,001 - \$50,000/ \$50,795
JT	Janus Orion Fund	S	12-31-08 (Settlement date 1/2/09)	\$1,001 - \$15,000
JT	Jennison Nat Res Rd Inc.	S(part)	11-04-08	\$1,001 - \$15,000
JT	Julius Baer Inv't FDS	P	01-16-08	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Kayne Anderson Energy	P	12-20-08	\$1,001 - \$15,000
JT	Kinetics Mutual Fds Inc.	P/S	01-08-08/ 11-04-08 12-31-08	\$1,001 - \$15,000
JT	Market Vector ETF TR	P/S	05-27-08/ 12-31-08 (Settlement date 1/6/09)	\$1,001 - \$15,000
JT	Marsico 21st Century Fund	P/S	01-16-08/ 12-31-08 (Settlement date 1/2/09)	\$1,001 - \$15,000/\$12,110
Marzel 1325 Partners Address of Real Estate: 1325 S. Congress Avenue, Boynton Beach, FL 33426 Ownership: 25%				
JT	Matthews China Fund	Reinvest,S	12-10-08/ 11-04-08 12-31-08 (Settlement date 1/2/09)	\$1,001 - \$15,000
JT	Matthews Pacific Tiger Fund	Reinvest,S	12-10-08/ 11-04-08 12-31-08 (Settlement date 1/2/09)	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	New Perspective Fund	Reinvest,S	12-26-08/ 12-31-08 (Settlement date 1/2/09)	\$1,001 - \$15,000

JT	Permanent Portfolio Fund	P	01-09-08 01-16-08	\$1,001 - \$15,000
JT	Prof Managed Port Hodges	S(part)	12-31-08 (Settlement date 1/2/09)	\$1,001 - \$15,000

JT	Prologis	P/S	05-27-08/ 12-31-08 (Settlement date 1/6/09)	\$1,001 - \$15,000/\$2,628
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JT	Proshares Trust	P/S	07-01-08 07-18-08 08-28-08 09-08-08 10-06-08/ 07-22-08 08-13-08 08-25-08 09-04-08 09-09-08 10-06-08 12-31-08	\$512,446/\$514,402
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SCHEDULE IV - TRANSACTIONS

Name Ronald J. Klein

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	Proshares Trust	P/S	01-08-08 01-09-08 01-10-08 04-11-08 04-18-08 05-02-08 05-06-08/ 01-02-08 03-13-08 04-24-08 05-05-08 05-06-08	\$250,001 - \$500,000/ \$353,448

JT	Proshares Ultra S & P 500	P	12-22-08	\$1,001 - \$15,000
JT	Research In Motion	P	10-06-08	\$1,001 - \$15,000
JT	Rolls Royce Group PLC	P	03-03-08	\$15,001 - \$50,000
JT	Royce Fund	P	01-16-08	\$1,001 - \$15,000
JT	S & P Depository Receipts	S	10-14-08	\$15,001 - \$50,000
JT	T. Rowe Price Intl	S	11-04-08	\$1,001 - \$15,000
JT	Windomtree Trust Pacific	S	10-14-08	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Ronald J. Klein

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
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SCHEDULE IX - AGREEMENTS

Name Ronald J. Klein

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
4-1-2004	Shareholders, Directors of Sachs & Sax, P. A.	Buy Out - Annually payment starting 1-1-2007 for five (5) years. \$120,000 paid in 2008.