FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Barbara J Honorable Comstock

Status: Member State/District: VA10

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Apple Inc. (AAPL)	SP	None	Capital Gains	None	✓
Description: Sold all shares 12/12/16					
Bank Deposit Program Morgan Stanley	SP	None	Tax-Deferred		✓
Description: Morgan Stanley IRA Account					
Bank Deposit Program Morgan Stanley		\$1,001 - \$15,000	Tax-Deferred		
Description: Morgan Stanley IRA Account					
Capital One 360	SP	\$1 - \$1,000	Interest	\$1 - \$200	
Educational Employees Supplementary Retirement	SP	Undetermined	monthly payment	\$15,001 -	
				\$50,000	
FDIC-Insured Deposit Sweep	SP	\$1,001 - \$15,000	Interest	None	
DESCRIPTION: Fidelity cash account in IRA					
Fidelity RolloverIRA ⇒ Apple Inc. (AAPL)	SP	\$15,001 - \$50,000	None		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity RolloverIRA \Rightarrow iShares Intermediate Credit Bond ETF (CIU)	SP	\$15,001 - \$50,000	None		▽
Fidelity RolloverIRA \Rightarrow iShares J,P. Morgan USD Emerging Markets Bond ETF (EMB)	SP	\$1,001 - \$15,000	None		▽
Fidelity RolloverIRA \Rightarrow Ishares Tips Bond ETF	SP	\$1,001 - \$15,000	None		<u>~</u>
Fidelity RolloverIRA \Rightarrow SPDR Bloomberg Barclays High Yield Bond ETF (JNK)	SP	\$1,001 - \$15,000	None		V
Fidelity RolloverIRA \Rightarrow Vanguard FTSE Developed Market ETF	SP	\$15,001 - \$50,000	None		<u>~</u>
Fidelity RolloverIRA \Rightarrow Vanguard Index FDS Vanguard Growth ETF	SP	\$15,001 - \$50,000	None		<u> </u>
Fidelity RolloverIRA \Rightarrow Vanguard Index FDS Vanguard Mid Cap Vipers	SP	\$15,001 - \$50,000	None		<u></u>
Fidelity RolloverIRA \Rightarrow Vanguard Index FDS Vanguard REIT ETF	SP	\$1,001 - \$15,000	None		~
Fidelity RolloverIRA \Rightarrow Vanguard Index FDS Vanguard Small Cap Vipers	SP	\$15,001 - \$50,000	None		<u> </u>
Fidelity RolloverIRA \Rightarrow Vanguard Index FDS Vanguard Value ETF	SP	\$15,001 - \$50,000	None		<u>~</u>
Fidelity RolloverIRA ⇒ Vanguard Intl Equity Index Fund INc FTSE Emerging Markets ETF	SP	\$15,001 - \$50,000	None		V
Ford Motor Company (F) DESCRIPTION: TD Ameritrade Sep IRA Barbara		\$1,001 - \$15,000	Tax-Deferred		
Hewlett Packard Enterprise Company (HPE) Description: Barbara TD ameritrade SEP IRA		\$1,001 - \$15,000	Tax-Deferred		П
HP Inc. (HPQ) DESCRIPTION: TD Ameritrade Sep IRA Barbara		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Invesco Floating Rate Y Confirm NBR Description: Morgan Stanley Account	SP	None	Tax-Deferred		<u>~</u>
Invesco Floating Rate Y Confirm NBR DESCRIPTION: Morgan Stanley account		\$15,001 - \$50,000	Tax-Deferred		
Ishares Interm Credit Bd Description: Morgan Stanley IRA Account	SP	None	Tax-Deferred		▽
Ishares Interm Credit Bd Description: Morgan Stanley IRA Account		\$50,001 - \$100,000	Tax-Deferred		П
Ishares JP Morgan Em Bond ETF DESCRIPTION: Morgan Stanley Account		\$15,001 - \$50,000	Tax-Deferred		П
Ishares JP Morgan EM bond ETF Description: Morgan STanley Account	SP	None	Tax-Deferred		<u>~</u>
Ishares Tips Bond ETF DESCRIPTION: Morgan Stanley Account	SP	None	Tax-Deferred		<u>~</u>
Ishares Tips Bond ETF DESCRIPTION: Morgan Stanley Account		\$15,001 - \$50,000	Tax-Deferred		
IXYS Corporation (IXYS) DESCRIPTION: Sold all shares 12/12/16	SP	None	Capital Gains	\$1 - \$200	▽
Micron Technology, Inc. (MU) DESCRIPTION: TD Ameritrade Sep IRA Barbara		\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT) DESCRIPTION: TD Ameritrade Sep IRA Barbara		\$1,001 - \$15,000	Tax-Deferred		Г
Mondelez International, Inc Class A (MDLZ) DESCRIPTION: TD Ameritrade Sep IRA Barbara		\$1,001 - \$15,000	Tax-Deferred		
New York Life		\$100,001 - \$250,000	None		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: New York Life Universal Life Insurance Po	licy				
News Corporation - Class B (NWS)		\$1,001 - \$15,000	Tax-Deferred		
Description: TD Ameritrade Sep IRA Barbara					
News Corporation - Class B (NWS)	JT	None	Capital Gains	None	<u>~</u>
Description: TD Ameritrade Stock Fund Barbara					
PNC Bank	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
DESCRIPTION: Chip's Bank and Savings Account					
Sirius XM Holdings Inc. (SIRI)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Sirius XM Holdings Inc. (SIRI)	JT	None	Capital Gains	\$201 - \$1,000	$\overline{\checkmark}$
DESCRIPTION: TD Ameritrade Stock Fund Barbara					
Spdr Barclays Capital High Yield		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Morgan Stanley IRA Account					
Spdr Barclays Capital High Yield	SP	None	Tax-Deferred		<u>~</u>
DESCRIPTION: Morgan Stanley IRA Account					
Spdr S&P Homebuilders	SP	None	Tax-Deferred		<u>~</u>
Description: Morgan Stanley IRA Account					
The Kraft Heinz Company (KHC)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Barbara TD Sep IRA					
Twenty-First Century Fox, Inc Class B (FOX)	JT	None	Capital Gains	\$201 - \$1,000	$\overline{\checkmark}$
DESCRIPTION: TD Ameritrade Stock Fund Barbara					
Twenty-First Century Fox, Inc Class B (FOX)		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: TD Ameritrade Sep IRA Barbara					
Vangard Value ETF Index		\$100,001 -	Tax-Deferred		
Description: Morgan Stanley IRA Account		\$250,000			
Vangard Value ETF Index	SP	None	Tax-Deferred		
vangaru varue ETF IIIUEX	ЭГ	MOHE	rax-Detetted		\checkmark

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Description: Morgan Stanley IRA Account					
Vanguard Energy ETF		\$1,001 - \$15,000	None		∀
Vanguard Financials ETF		\$15,001 - \$50,000	None		∀
Vanguard FTSE Developd Mkts E	SP	None	Tax-Deferred		✓
Description: Morgan Stanley IRA Account					
Vanguard FTSE Developd Mkts E		\$50,001 - \$100,000	Tax-Deferred		
Description: Morgan Stanley IRA Account					
Vanguard FTSE Emerging Markets		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Morgan Stanley IRA Account					
Vanguard FTSE Emerging Markets	SP	None	Tax-Deferred		~
Description: Morgan Stanley IRA Account					
Vanguard Growth ETF		\$100,001 - \$250,000	Tax-Deferred		
Description: Morgan Stanley IRA Account					
Vanguard Growth ETF	SP	None	Tax-Deferred		<u> </u>
Description: Morgan Stanley IRA Account					
Vanguard Health Care ETF		\$15,001 - \$50,000	None		✓
Vanguard Info Tech ETF		\$15,001 - \$50,000	None		✓
Vanguard Mid-Cap ETF Index	SP	None	Tax-Deferred		✓
Description: Morgan Stanley IRA Account					
Vanguard Mid-Cap ETF Index		\$15,001 - \$50,000	Tax-Deferred		
Description: Morgan Stanley IRA Account					
Vanguard Reit ETf	SP	None	Tax-Deferred		<u>~</u>
Description: Morgan Stanley Account					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Reit ETf		\$15,001 - \$50,000	Tax-Deferred		
Description: Morgan Stanley Account					
Vanguard Small Cap ETF	SP	None	Tax-Deferred		~
Description: Morgan Stanley IRA Account					
Vanguard Small Cap ETF		\$15,001 - \$50,000	Tax-Deferred		
Description: Morgan Stanley IRA Account					
Virginia Retirement System		\$1,001 - \$15,000	None		
Virginia Retirement System	SP	Undetermined	monthly payment	\$50,001 - \$100,000	
Wells Fargo Bank	JT	\$1,001 - \$15,000	None		
Description: Joint Checking Account					
Wright Patman Credit Union	JT	\$1,001 - \$15,000	None		
Description: Checking Account					

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Apple Inc. (AAPL)	SP	12/12/2016	S	\$1,001 - \$15,000	П
Fidelity RolloverIRA ⇒ Apple Inc. (AAPL)	SP	12/28/2016	P	\$1,001 - \$15,000	
Fidelity RolloverIRA ⇒ Fidelity RolloverIRA Description: Rollover from Morgan Stanley to Fidelity	SP	12/21/2016	E	\$1,001 - \$15,000	
Fidelity RolloverIRA ⇒ Ishares Interm Credit Bd Description: Rollover from Morgan Stanley to Fidelity	SP	11/25/2016	P	\$15,001 - \$50,000	
Fidelity RolloverIRA \Rightarrow iShares J,P. Morgan USD Emerging Markets Bond ETF	SP	11/25/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(EMB)					
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ Ishares Tips Bond ETF	SP	11/25/2016	P	\$1,001 - \$15,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ SPDR Series Trust Bloomberg Brclys	SP	11/25/2016	P	\$1,001 - \$15,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ Vanguard FTSE Developed Market ETF	SP	11/25/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Growth ETF	SP	11/25/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Mid Cap Vipers	SP	11/25/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard REIT ETF	SP	11/25/2016	P	\$1,001 - \$15,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ Vanguard Index FDS Vanguard Small Cap Vipers	SP	11/25/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA \Rightarrow Vanguard Index FDS Vanguard Value ETF	SP	11/25/2016	P	\$15,001 - \$50,000	
DESCRIPTION: Rollover from Morgan Stanley to Fidelity					
Fidelity RolloverIRA ⇒ Vanguard Intl Equity Index Fund INc FTSE Emerging Markets ETF	SP	11/25/2016	P	\$15,001 - \$50,000	
Description: Rollover from Morgan Stanley to Fidelity					
Invesco Floating Rate Y	SP	12/13/2016	S	\$1,001 - \$15,000	∀
Description: Rollover to Fidelity					
Ishares Interm Credit Bd	SP	11/25/2016	S	\$15,001 - \$50,000	<u> </u>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Description: Rollover to Fidelity					
Ishares JB Morgan EM bond ETF	SP	11/25/2016	S	\$1,001 - \$15,000	∀
Description: Rollover to Fidelity					
Ishares Tips Bond ETF	SP	11/25/2016	S	\$1,001 - \$15,000	<u>~</u>
Description: Rollover to Fidelity					
IXYS Corporation (IXYS)	SP	12/12/2016	S	\$1,001 - \$15,000	
Morgan Stanley Bank N.A.	SP	12/21/2016	E	\$1,001 - \$15,000	
Description: Rollover to Fidelity					
Morgan Stanley Bank N.A.	SP	11/25/2016	E	\$1,001 - \$15,000	
Description: Rollover to Fidelity					
News Corporation - Class B (NWS)	JT	12/12/2016	S	\$1,001 - \$15,000	
Sirius XM Holdings Inc. (SIRI)	JT	12/12/2016	S	\$1,001 - \$15,000	▽
Spdr Barclays Capital High Yield	SP	11/25/2016	S	\$1,001 - \$15,000	\checkmark
Description: Rollover to Fidelity					
Twenty-First Century Fox, Inc Class B (FOX)	JT	12/12/2016	S	\$1,001 - \$15,000	
Vanguard Energy ETF DESCRIPTION: Barbara Morgan Stanley IRA		12/22/2016	P	\$1,001 - \$15,000	
Vanguard Financials ETF		12/22/2106	P	\$15,001 - \$50,000	
Description: Barbara Morgan Stanley IRA					
Vanguard FTSE Developed Market ETF	SP	11/25/2016	S	\$15,001 - \$50,000	∀
Description: Rollover to Fidelity					
Vanguard FTSE Emerging Markets Description: Rollover to Fidelity	SP	11/25/2016	S	\$1,001 - \$15,000	▽
Vanguard Growth ETF	SP	11/25/2016	S	\$15,001 - \$50,000	V

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Description: Rollover to Fidelity					
Vanguard Health Care ETF DESCRIPTION: Barbara Morgan Stanley IRA		12/22/2016	P	\$15,001 - \$50,000	
Vanguard Info Tech ETF DESCRIPTION: Barbara Morgan Stanley IRA		12/22/2016	P	\$15,001 - \$50,000	
Vanguard Mid-Cap ETF Index Description: Rollover to Fidelity	SP	11/25/2016	S	\$15,001 - \$50,000	~
Vanguard Reit ETF Description: Rollover to Fidelity	SP	11/25/2016	S	\$1,001 - \$15,000	✓
Vanguard Small Cap ETF Description: Rollover to Fidelity	SP	11/25/2016	S	\$1,001 - \$15,000	<u>~</u>
Vanguard Value ETF Index Description: Rollover to Fidelity	SP	11/25/2016	S	\$15,001 - \$50,000	<u>~</u>

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Montgomery County Public Schools	Spouse Salary	N/A
Virginia Retirement System	Spouse Pension	N/A
Educational Employees Supplementary Retirement System Fairfax County	Spouse Pension	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Apple Federal Credit Union	March 2014	Home Equity Loan	\$100,001 - \$250,000

SCHEDULE E: Positions

Position	Name of Organization	
Board member	Clemyjontri Park, Mclean Va	
Board of Trustees Honorary Member	Center for Excellence in Education	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2010	Virginia Retirement System	Defined benefits plan with former employer Virginia House of Delegates

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

• Fidelity RolloverIRA (Owner: SP)
DESCRIPTION: Chip's IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Barbara J Honorable Comstock, 05/14/2017