

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Ted D. Howze II

**Status:** Congressional Candidate

State/District: CA10

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

**Filing Date:** 08/26/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alondra Ct [RP]	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Ceres/Stanislaus, CA, US				
Campaign Committee Loan [DO]	\$500,001 - \$1,000,000	None		
Description: Howze for Congress 2020				
Charlie Chambers [RP]	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Hanford/Kings, CA, US				
Desiree Ct [RP]	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Ceres/Stanislaus, CA, US				
ICMA [IH]	\$50,001 - \$100,000	None		
Description: Deferred compensation				
N. Heron [RP]	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Hanford/Kings, CA, US					
Portsmouth [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Gustine/Merced, CA, US					
Rainer Way [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Turlock/Stanislaus, CA, US					
Ramson Dr. [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Turlock/Stanislaus, CA, US					
Roth ⇒ US Fixed Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth ⇒ US Government Fixed Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth ⇒ US Large Cap Equity Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth ⇒ US Small Cap Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Tawny Lane [RP]  LOCATION: Turlock/Stanislaus, CA, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
UBS 401K ⇒ Intl Developed EQ [MF]		\$50,001 - \$100,000	Tax-Deferred		
UBS 401K ⇒ US Fixed Income Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
UBS 401K ⇒ US Government Fixed Income Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
UBS 401K ⇒ US Large Cap Equity Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
UBS 401K ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Mid Cap Equity Fund [MF]				
UBS 401K ⇒ US Small Cap Equity Fund [MF]	\$50,001 - \$100,000	Tax-Deferred		
Via Milano [RP]	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Gustine/Merced, CA, US				
Zina Lane [RP]	\$500,001 - \$1,000,000	None		
Location: Turlock/Stanislaus, CA, US Description: Residence				

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Mid Valley Large Animal Service	Salary	\$6,000.00	\$30,000.00
Saint Marys High School	Spouse Salary	\$54,000.00	\$51,748.00

## SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- Roth
- o UBS 401K

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ted D. Howze II, 08/26/2019