

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Elijah E. Cummings

Status: Member State/District: MD07

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2015

Filing Date: 05/13/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|------------|----------------------------|-------------------|------------------------|-------------------|
| 132 Randolph Place, NW | SP | \$500,001 - \$1,000,000 | None | | |
| LOCATION: Washington, DC, US | | | | | |
| 2014 Madison Ave., Baltimore, MD 21217 | | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | |
| LOCATION: Baltimore, MD, US | | | | | |
| 2221 St. Paul St., Baltimore, MD 21218 | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | |
| LOCATION: Baltimore, MD, US | | | | | |
| Black Rock Equity Divident Fund -INVA | SP | \$1,001 - \$15,000 | Tax-Deferred | None | П |
| Global Policy Solutions, LLC, 100% Interest | SP | \$250,001 - \$500,000 | None | | |
| Location: Washington, DC, US | | | | | |
| DESCRIPTION: Consulting firm | | | | | |
| COMMENTS: See, Schedule C - Global Policy Solutions, LLC - | Spouse Sal | ary | | | |
| Invesco Stable Asset Fund | SP | \$1,001 - \$15,000 | Tax-Deferred | None | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|--------------------|-------------------|-------------|----------------|
| Janus Overseas Fund - S | SP | \$1,001 - \$15,000 | Tax-Deferred | None | |
| Perkins Small Cap Value Fund - S | SP | \$1,001 - \$15,000 | Tax-Deferred | None | |
| PIMCO Total Return Fund - A | SP | \$1 - \$1,000 | Tax-Deferred | None | |
| SSgA S&P Midcap Index Fund | SP | \$1,001 - \$15,000 | Tax-Deferred | None | |
| SSgAnS&P 500 Index Fund | SP | \$1,001 - \$15,000 | Tax-Deferred | None | |
| T.Rowe Price Retirement 2030 Fund - R | SP | \$1,001 - \$15,000 | Tax-Deferred | None | |
| Victory Establishment Value Fund A | SP | \$1,001 - \$15,000 | Tax-Deferred | None | |
| Wright Patman Roth IRA - Congressional Federal Credit Unition | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | П |

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount |
|---|---|-------------|
| Global Policy Soulutions | Spouse Salary | N/A |
| National Association of Counties Financial Services Corporation, Washington, DC | Spousal Board Service | N/A |
| Maryland State Employees Pension Plan | Defined Benefit Pension Payments from 14 years service in Maryland General Assembly | \$15,950.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|---|---------------|---|--------------------------|
| | CitiBank Home Line of Credit, San Antonio, TX | November 2004 | Home Equity Mortgage | \$100,001 - \$250,000 |
| SP | Central Loan Administration & Reporting, Ewings, NJ | 2015 | 1st Mortgage on 2221 St. Paul St., Baltimore, MD | \$250,001 - \$500,000 |

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|--|---------------|--|--------------------------|
| SP | Roundpoint Mortgage Servicing Corp., Charlotte, NC | 2015 | 1st Mortgage on 132 Randolph Place, NW, Washington, DC | \$250,001 - \$500,000 |
| | CitiGroup VISA Card | Ongoing 2013 | Revolving charge card | \$10,000 - \$15,000 |

SCHEDULE E: Positions

| Position | Name of Organization | |
|--------------|--|--|
| Board Member | Morgan State University Board of Regents | |
| Board Member | US Naval Academy Board of Visitors | |
| Board Member | Community Assistance Network | |
| Board Member | SEED School of Baltimore | |
| Board Member | Shepherd's Clinic | |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|---|---|
| January 2011 | Maryland State Government - Elijah E. Cummings | Agreement to continue participation in Maryland State Government Pension Plan. Standard Terms. Receiving monthly retirement pension payments earned during 14 years of service in Maryland House of Delegates. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | Inclusions | | | |
|-----------------------------------|---------------|-----------------|--|---------------------|----------|----------|---------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| New Piney Grove Baptist Church | 10/24/2015 | 10/25/2015 | Baltimore, MD - Atlanta, GA - Baltimore, MD | 0 | ▽ | ▽ | П |
| Connecticut NAACP | 11/7/2015 | 11/7/2015 | Baltimore, MD - Stamford, CT - Baltimore, MD | 0 | П | П | П |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

| Source | Activity | Date | Amount | Charity Name |
|---|----------|------------|------------|---------------------|
| Dorchester County Harriet Tubman Organization | Speech | 03/14/2015 | \$200.00 | |
| New Psalmist Baptist Church | Speech | 05/25/2015 | \$500.00 | |
| Sharon Baptist Church | Speech | 06/28/2015 | \$1,000.00 | |
| Samuel Shapiro & Co. | Speech | 08/12/2015 | \$250.00 | |
| Brown Memorial Park Ave. Presbyterian Church | Speech | 09/27/2015 | \$250.00 | |
| Howard University | Speech | 10/11/2015 | \$1,000.00 | |
| New Piney Grove Baptist Church | Speech | 10/25/2015 | \$700.00 | |
| Connecticut NAACP | Speech | 11/7/2015 | \$1,000.00 | |
| Christian Community Church of God | Speech | 11/15/2015 | \$500.00 | |

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Elijah E. Cummings, 05/13/2016