



Filing ID #10015782

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Emanuel Cleaver
Status: Member
State/District: MO05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/15/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliance Income & Growth (IRA)	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Allianz Life Insurance Company, 10% Bonus Powerdex Elite Annuity (IRA)	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Allianz Life Insurance Company, Simple Retirement Plan (IRA)	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
KCMO Pension Plan		Undetermined	Tax-Deferred		<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Domestic Bond		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Domestic Stock		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Extended Term Fixed Income Fund		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ Inflation Protection		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Ministerial Pension ⇒ International		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Stock		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Inflation Protection		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ International		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Urban Neighborhood Initiative	Spouse Salary	N/A
KCMO Pension, The Northern Trust Company, F.B.O. KCMO Employee, Kansas City, MO	Benefit received from Pension Plan, per Agreement Between Cleaver and KCMO City Government	\$24,064.20
United Methodist Benefit Board	Mandatory Payment from Pension Plan	\$13,344.00
The Tanner Chapel AME Church, Inc.	Worship Service	\$1,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FNMA Co-Signature of Wyloris McNeel	April 1998	Student Loan	\$10,000 - \$15,000
JT	Liberty Bank	November 2008	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	BMO Harris	April 2009	Installment Loan	\$15,001 - \$50,000
JT	Bank of America	April 2013	Personal Liability	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustee	National World War Museum and Memorial
Board Member	Jazz District Renaissance Corporation
Board Member	Congressional Black Caucus Foundation
Board Member	Foundation for the Commemoration of the World Wars

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Emanuel Cleaver; The City of Kansas City, Missouri	Agreement between Emanuel Cleaver and The City of Kansas City, Missouri; Continuing Interest in Pension Plan Related to Former Employment

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Dallas Black Chamber of Commerce	10/21/2016	10/22/2016	Kansas City, MO - Dallas, TX - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Jacksonville Branch NAACP	12/2/2016	12/3/2016	Washington, DC - Jacksonville, FL - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Institute	08/11/2016	08/14/2016	Kansas City, MO - Tunica, MS - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Mayfield Missionary Baptist Church	Speech	01/27/2016	\$2,000.00	Jazz District Renaissance Corporation

SCHEDULE A AND B ASSET CLASS DETAILS

- o The General Board and Health Benefits of the United Methodist Church - Ministerial Pension
LOCATION: US
- o The General Board and Health Benefits of the United Methodist Church - Personal Investment
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Emanuel Cleaver , 05/15/2017