# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Hon. Thomas J. Rooney

Status: Member State/District: FL17

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 08/11/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
General Braddock Brewing Company II LLC, 14% interest, 14% Interest		None	None		<u></u>
LOCATION: Jupiter / Palm Beach, FL, US DESCRIPTION: Eating and drinking establishment. COMMENTS: Business closed in May 2014. No residual value.					
JPMorgan Chase Bank Checking Plus	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	
Maryland Thoroughbred Purse Account	JT	\$15,001 - \$50,000	None		
McDonald's Corporation (MCD)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Oppenheimer Global Allocation Fund	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Advisors Inner Circle Cambiar Intl Equity Portfolio		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Bank Deposit Sweep		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Checking account (Wells Fargo Bank)		\$250,001 - \$500,000	None		
Description: Filer has a one-seventh beneficial interest in t Comments: Filer did not establish this Trust, is not a trusted Wells Fargo Advisors has full investment responsibility for	e, has no po		vestments and does no	ot receive monthly s	tatements.
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Floating Rate Advantage Fund		\$15,001 - \$50,000	Capital Gains	\$15,001 - \$50,000	<u>~</u>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Parametric Structural Emerging Markets		\$15,001 - \$50,000	None		<b>▽</b>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Federated Strategic Value Dividend Fund		\$100,001 - \$250,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Consumer Discretionary Alphadex Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Large Cap Core Alphadex Fund		\$100,001 - \$250,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 $\Rightarrow$ Forward Funds Select Income Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Guggenheim S&P 500 Equal Weighted Index Fund		\$250,001 - \$500,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 $\Rightarrow$ Invesco European Small Company Fund		None	Capital Gains	\$1,001 - \$2,500	<u>~</u>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Large Cap Growth Fund		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	<u>~</u>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Tax Aware Income Opportunities Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Lord Abbott Intermediate Tax-Free Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ MFS Municipal Limited Maturity Fund		\$100,001 - \$250,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Limited Term Muni Bond Fund		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Nuveen Short Duration High Yield Muni Bond Fund		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Oppenheimer International Dividend Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Powershares QQQ Trust ETF		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Promissory note, 100% Interest		\$100,001 - \$250,000	None		
Description: Maker is the Patrick J. Rooney, Sr. Irrevocable	e Trust - 20	005.			
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Emerging Markets ETF		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard FTSE Pacific ETF		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard Intl Equity All World Index		\$15,001 - \$50,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Muni Bond Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Wells Fargo Advantage Strategic Muni Bond Fund		\$50,001 - \$100,000	None		
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Yonkers Racing Corporation		\$5,000,001 - \$25,000,000	None		П
Description: 6,658 nonvoting shares					
Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ Investment Corporation of Palm Beach		\$1,000,001 - \$5,000,000	None		
Description: 1,800 nonvoting shares.  Comments: Filer has one-seventh beneficial interest. Investi	ment Corpo	oration of Palm Beach	owns the Palm Beach	Kennel Club.	
Patrick J Rooney Sr Irrevocable Trust 2005 ⇒ Wells Fargo Bank checking account		\$50,001 - \$100,000	None		
COMMENTS: Filer did not establish this Trust, is not a trustee Filer has one-seventh beneficial interest.	e, has no po	ower to direct trust inv	restments and does no	t receive monthly s	tatements.
Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,680,000 promissory note dated 12/31/12		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Description: Maker is Patrick Rooney Sr					
Patrick Rooney Sr 2011 Delaware Trust ⇒ \$2,699,356 promissory note dated 04/03/13		\$1,000,001 - \$5,000,000	None		
Description: Maker is Patrick Rooney Sr					
Patrick Rooney Sr 2011 Delaware Trust ⇒ 3M Company (MMM)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 nonvoting shares of Rooney Enterprises Inc		\$5,000,001 - \$25,000,000	None		
Description: Owns Pittsburgh Steelers Sports Inc					
Patrick Rooney Sr 2011 Delaware Trust ⇒ 9,175 voting shares of Rooney Enterprises Inc		\$5,000,001 - \$25,000,000	None		
Description: Owns Pittsburgh Steelers Sports Inc					
Patrick Rooney Sr 2011 Delaware Trust ⇒ Accenture plc. Class A Ordinary Shares (ACN)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ American Express Company (AXP)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ AmerisourceBergen Corporation (ABC)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Bank of New York Mellon Corporation (BK)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren Commodity Basket 01/16/14		None	Capital Gains	\$2,501 - \$5,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren MXEA 04/16/14		None	Capital Gains	\$15,001 - \$50,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Blackrock High Yield Bond		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Brahman Partners III, LP Cl B		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒		\$250,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bridgewater Private Investors LLC Cl A 02-14		\$500,000			
Patrick Rooney Sr 2011 Delaware Trust ⇒ Bridgewater Private Investors LLC Cl A 09-12		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$ Brown Adv Japan Alpha Opp - IS		\$250,001 - \$500,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash JPMorgan account 1007		\$250,001 - \$500,000	None		
Description: Filer did not establish this Trust, is not a trust authority for this Trust.  Comments: Filer has a contingent one-seventh interest in the		no power to direct tru	ist investments. JPM	organ has full invest	ment
Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash JPMorgan account 1304		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash JPMorgan account 7001		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Cash US Dollar Principal		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Cintas Corporation (CTAS)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Comcast Corporation - Class A (CMCSA)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Comerica Incorporated (CMA)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Covidien plc. Ordinary Shares (COV)		None	Capital Gains	\$1,001 - \$2,500	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Danone Sponsored ADR (DANOY)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ DB Market Plus WTI 07/21/15		\$50,001 - \$100,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Devon Energy Corporation (DVN)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒		\$500,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Doubleline Leveraged Fund LP		\$1,000,000			
Patrick Rooney Sr 2011 Delaware Trust ⇒ Eaton Vance Floating Rate - I		None	Capital Gains	\$15,001 - \$50,000	~
Patrick Rooney Sr 2011 Delaware Trust ⇒ eBay Inc. (EBAY)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Expeditors International of Washington, Inc. (EXPD)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Gateway Fund - Y		None	Capital Gains	\$15,001 - \$50,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ GlaxoSmithKline PLC (GSK)		None	Capital Gains	\$1,001 - \$2,500	<b>▽</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Global Access Hedge Fund II LLC		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Gotham Absolute Return Fund		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus MXEA 5/14/14		None	Capital Gains	\$15,001 - \$50,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SPX 08/20/14		None	Capital Gains	\$100,001 - \$1,000,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SXSE 5/7/14		None	Capital Gains	\$50,001 - \$100,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Highbridge Principal Strategies LP		\$100,001 - \$250,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Honeywell International Inc. (HON)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Illinois Tool Works Inc. (ITW)		None	Capital Gains	\$5,001 - \$15,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ IShares MSCI EAFE Index Fund		\$1,000,001 - \$5,000,000	None		П

Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,001	Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jana Partners Qualified LP  Patrick Rooney Sr 2011 Delaware Trust ⇒ John Hancock III - Discpin V-1  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Global Res Enh Index Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Ind Curr Income Fund - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel  St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Sh Int Muni Bd - Inst!  St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  None				None		
John Hancock III - Discpln V-1  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Global Res Enh Index Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Intl Curr Income Fund - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Sh Int Muni Bd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Strat Inc Opp Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Strat Inc Opp Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ St,000,001 St,000,000 St,000				None		
Patrick Rooney Sr 2011 Delaware Trust ⇒  \$100,001 -  \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  Patrick Rooney Sr 2011 Delaware Trust ⇒  \$100,001 -  \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  \$100,001 -  \$100,001 -  None				None		
JPM Global Res Enh Index Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Intl Curr Income Fund - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Sh Int Muni Bd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Strat Inc Opp Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Tax Aware R/R Fd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Tax Aware R/R Fd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Tax Aware R/R Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM US Large Cap Core Plus Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM US Large Cap Core Plus Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Bel Air Civ US Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Partner Program Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒ Spoo,001 None  Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Partner Program Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒ Spoo,001 None  Patrick Rooney Sr 2011 Delaware Trust ⇒ Spoo,001 None  Patrick Rooney Sr 2011 Delaware Trust ⇒ Spoo,001 None  Patrick Rooney Sr 2011 Delaware Trust ⇒ Spoo,001 None  Patrick Rooney Sr 2011 Delaware Trust ⇒ Spoo,001 None  Patrick Rooney Sr 2011 Delaware Trust ⇒ Spoo,001 None			None	Capital Gains		<b>▽</b>
JPM Intl Curr Income Fund - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Large Cap Growth Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Sh Int Muni Bd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Sh Int Muni Bd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒ S1,000,001 JPM Sh Int Copp Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM Tax Aware R/R Fd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM US Large Cap Core Plus Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM US Large Cap Core Plus Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Bel Air Civ US Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Partner Program Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒ S100,001 - S250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Partner Program Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒ S100,001 - S250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ S100,001 - S250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ S500,001 - None  Patrick Rooney Sr 2011 Delaware Trust ⇒ S500,001 - None  Patrick Rooney Sr 2011 Delaware Trust ⇒ S500,001 - None Patrick Rooney Sr 2011 Delaware Trust ⇒ S500,001 - None				None		
JPM Large Cap Growth Fd - Sel  \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  \$1,000,001 - Source \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  JPM Strat Inc Opp Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒  \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  JPM Tax Aware R/R Fd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒  \$1,000,001 - Source \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  JPM US Large Cap Core Plus Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒  Junius Bel Air Civ US Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - Source \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - Source \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - Source \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - Source \$3500,000 - Source \$41,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  S500,001 - Source \$41,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  S500,001 - Source \$41,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - None			None	Capital Gains		<b>▽</b>
JPM Sh Int Muni Bd - Instl  \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  JPM Strat Inc Opp Fd - Sel  \$1,000,001 - Sonote Strat Inc Opp Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒  JPM Tax Aware R/R Fd - Instl  Patrick Rooney Sr 2011 Delaware Trust ⇒  JPM US Large Cap Core Plus Fd - Sel  Patrick Rooney Sr 2011 Delaware Trust ⇒  Junius Bel Air Civ US Onshore LP  Patrick Rooney Sr 2011 Delaware Trust ⇒  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - Sonote  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - None  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - None  Patrick Rooney Sr 2011 Delaware Trust ⇒  S100,001 - None  Patrick Rooney Sr 2011 Delaware Trust ⇒  S500,001 - Sonote S1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒  S1,000,000 - None				None		
JPM Strat Inc Opp Fd - Sel \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$500,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$500,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,000 None				None		
JPM Tax Aware R/R Fd - Instl  \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,001 - \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$500,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,000				None		
JPM US Large Cap Core Plus Fd - Sel \$5,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$500,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,001 - None				None		
Junius Bel Air Civ US Onshore LP \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$100,001 - \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$500,001 - \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,000				None		
Junius Partner Program Onshore LP \$250,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$500,001 - None  Mathews Pacific Tiger FD - I \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,001 - None				None		
Mathews Pacific Tiger FD - I \$1,000,000  Patrick Rooney Sr 2011 Delaware Trust ⇒ \$1,000,001 - None			· ·	None		
				None		
				None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Oakmark International Fd - I		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Och - Ziff OZDPII Private Investors		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Omnicom Group Inc. (OMC)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ PACCAR Inc. (PCAR)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ PIMCO Total Return Fund - Instl		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Potash Corporation of Saskatchewan Inc. (POT)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Powershares DB Commodity Index		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Primecap Odyssey Stock Fund		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Progressive Corporation (PGR)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Providence Debt III Private		\$100,001 - \$250,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Rose Grove Partners I LP		\$500,001 - \$1,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Ross Stores, Inc. (ROST)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Schlumberger N.V. (SLB)		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Patrick Rooney Sr 2011 Delaware Trust ⇒ SPDR S&P 500 ETF		\$1,000,001 - \$5,000,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Starwood SOF VIII Private Investors		\$250,001 - \$500,000	None		П
Patrick Rooney Sr 2011 Delaware Trust ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Time Warner Inc. New (TWX)		None	Capital Gains	\$15,001 - \$50,000	<b>▽</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Timesquare Mid Cap Grow - Prm		None	Capital Gains	\$100,001 - \$1,000,000	~
Patrick Rooney Sr 2011 Delaware Trust ⇒ Unilever PLC (UL)		\$1,001 - \$15,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ UnitedHealth Group Incorporated Common Stock (UNH)		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ Wal-Mart Stores, Inc. (WMT)		None	Capital Gains	\$2,501 - \$5,000	<b>~</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Warburg Pincus Energy Private		\$15,001 - \$50,000	None		
Patrick Rooney Sr 2011 Delaware Trust ⇒ York Credit Opportunities Fund LP		\$500,001 - \$1,000,000	None		
PJRooney Family Limited Partnership ⇒ RDC General LLC, 20% interest  Location: Pittsburgh, PA, US  DESCRIPTION: General partner of Rooney Development Com  COMMENTS: Filer has one-seventh interest.		\$1,001 - \$15,000	Partnership income	\$1 - \$200	П
PJRooney Family Limited Partnership ⇒ Rooney Development Company LP, 20% interest  Location: Pittsburgh, PA, US  DESCRIPTION: Real estate development at 100 Art Rooney Av  COMMENTS: Filer has one-seventh interest.		\$100,001 - \$250,000 gh PA	Partnership income	\$15,001 - \$50,000	П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PJRooney Family Limited Partnership ⇒ Wells Fargo Bank checking account		\$1,001 - \$15,000	None		
Comments: Filer has one-seventh interest.					
Thomas J Rooney 2011 Irrevocable Trust ⇒ JPMorgan Chase Bank checking account		\$100,001 - \$250,000	None		
Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation		\$500,001 - \$1,000,000	None		
Description: 500 voting shares					
Thomas J Rooney 2011 Irrevocable Trust ⇒ Yonkers Racing Corporation		\$1,000,001 - \$5,000,000	None		
Description: 2,020 nonvoting shares					
Thoroughbred race horse "Lucy Boo"	JT	None	Capital Gains, Racing purses	\$5,001 - \$15,000	<b>V</b>
Description: Race horse claimed 12/21/2014					
Virtus Alpha Sector Rotation Fund	DC	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	
Wells Fargo Crown Banking (checking)	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Wells Fargo Regular Savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
General Braddock Brewing Company II LLC, 14% interest  Location: Jupiter / Palm Beach, FL, US  Description: Business closed. No residual value.  Comments: Transaction value equal to cancellation of indebtedness.	05/15/2014 ss income.	S	\$357,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Floating Rate Advantage Fund	07/9/2014	S (partial)	\$15,001 - \$50,000	П
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Eaton Vance Parametric Structural Emerging Markets	06/6/2014	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ First Trust Dorsey Wright Focus Five Fund		06/6/2014	P	\$15,001 - \$50,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Invesco European Small Company Fund		06/6/2014	S	\$15,001 - \$50,000	<b>▽</b>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ IShares Floating Rate Bond ETF		07/9/2014	P	\$15,001 - \$50,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ JPMorgan Large Cap Growth Fund		07/9/2014	S (partial)	\$15,001 - \$50,000	<u> </u>
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard International Equity All World Index		06/6/2014	P	\$15,001 - \$50,000	
Patrick J Rooney Sr Family Crummey Trust 2003 ⇒ Vanguard International Equity All World Index		07/9/2014	P	\$15,001 - \$50,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren Commodity Basket 01/16/14		01/16/2014	S	\$250,001 - \$500,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Barc Bren MXEA 04/16/14		04/16/2014	S	\$250,001 - \$500,000	<u> </u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Brahman Partners III LP Cl B		01/29/2014	P	\$500,001 - \$1,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Bridgewater Private Investors LLC Cl A 02-14		01/29/2014	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Brown Adv Japan Alpha Opp - IS		10/23/2014	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Comcast Corporation - Class A (CMCSA)		07/16/2014	P	\$1,001 - \$15,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Covidien plc. Ordinary Shares (COV)		01/23/2014	S	\$15,001 - \$50,000	<u> </u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ DB Market Plus WTI 07/21/15		05/23/2014	P	\$100,001 - \$250,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Doubleline Total Ret Bd - I		05/22/2014	S	\$1,000,001 - \$5,000,000	П

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Patrick Rooney Sr 2011 Delaware Trust ⇒ Eaton Vance Floating Rate - I	01/9/2014	S	\$1,000,001 - \$5,000,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ eBay Inc. (EBAY)	10/16/2014	P	\$1,001 - \$15,000	
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$ Gateway Fund - Y	01/30/2014	S	\$250,001 - \$500,000	<b>▽</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ GlaxoSmithKline PLC (GSK)	07/29/2014	S	\$1,001 - \$15,000	<b>∀</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Gotham Absolute Return Fund	08/20/2014	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SPX 08/20/14	08/20/2014	S	\$250,001 - \$500,000	✓
Patrick Rooney Sr 2011 Delaware Trust ⇒ GS Market Plus SXSE 5/7/14	05/7/2014	S	\$250,001 - \$500,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Highbridge Principal Strategies	03/10/2014	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Honeywell International Inc. (HON)	12/17/2014	P	\$15,001 - \$50,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Illinois Tool Works Inc. (ITW)	07/29/2014	S	\$15,001 - \$50,000	<b>✓</b>
Patrick Rooney Sr 2011 Delaware Trust ⇒ IShares MSCI EAFE Index Fund	01/24/2014	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Jana Partners Qualified LP	01/29/2014	P	\$500,001 - \$1,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ JPM China Region Fd - Sel	03/12/2014	S	\$250,001 - \$500,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$ JPM Intl Curr Income Fd - Sel	01/24/2014	S	\$250,001 - \$500,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒	01/9/2014	P	\$1,000,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JPM Strat Inc Opp Fd - Sel				\$5,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Bel Air Civ US Onshore LP		04/30/2014	P	\$100,001 - \$250,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Junius Partner Program Onshore		04/30/2014	P	\$100,001 - \$250,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Och - Ziff OZDPII Private Investors		01/29/2014	P	\$500,001 - \$1,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Omnicom Group Inc. (OMC)		07/28/2014	P	\$1,001 - \$15,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Oppenheimer Developing Mkt - Y		02/14/2014	S	\$250,001 - \$500,000	П
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$ PIMCO Commodity Pl Strat - P		10/23/2014	S	\$100,001 - \$250,000	
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$ PIMCO Unconstrained Bond - P		01/9/2014	S	\$1,000,001 - \$5,000,000	П
Patrick Rooney Sr 2011 Delaware Trust ⇒ Powershares DB Commodity Index		12/10/2014	P	\$500,001 - \$1,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Progressive Corporation (PGR)		11/13/2014	P	\$15,001 - \$50,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Promissory note (Patrick Rooney Sr due 12/31/2034)  LOCATION: US  DESCRIPTION: Promissory note		12/24/2014	P	\$100,001 - \$250,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Providence Debt III Private		01/9/2014	P	\$250,001 - \$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Rose Grover Partners I LP		01/29/2014	P	\$500,001 - \$1,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Ross Stores, Inc. (ROST)		06/2/2014	P	\$1,001 - \$15,000	
Patrick Rooney Sr 2011 Delaware Trust $\Rightarrow$		05/14/2014	S	\$250,001 -	$\overline{\vee}$

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SG Market Plus MXEA 5/14/14				\$500,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Time Warner Inc. New (TWX)		07/16/2014	S	\$15,001 - \$50,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Timesquare Mid Cap Grow - Prm		06/12/2014	S	\$500,001 - \$1,000,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Vanguard FTSE Europe ETF		10/10/2014	S	\$500,001 - \$1,000,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Wal-Mart Stores, Inc. (WMT)		05/1/2014	S	\$15,001 - \$50,000	<u>~</u>
Patrick Rooney Sr 2011 Delaware Trust ⇒ Warburg Pincus Energy Private		06/3/2014	P	\$15,001 - \$50,000	
Patrick Rooney Sr 2011 Delaware Trust ⇒ Willis Group Holdings Public Limited (WSH)		04/30/2014	S	\$1,001 - \$15,000	
Thoroughbred race horse "Lucy Boo"  Location: US  Description: Race horse claimed	JT	12/21/2014	S	\$1,001 - \$15,000	<u>~</u>

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo Home Mortgage	December 2010	Residential mortgage 8741 Cherry Dr Fairfax VA	\$100,001 - \$250,000

# SCHEDULE E: Positions

Position	Name of Organization
Board member	The Children's Place at Home Safe Inc
Board member	Rooney's Golf Foundation Inc

Position	Name of Organization
Board Member	U.S. Naval Academy Board of Visitors

#### SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

- Patrick J Rooney Sr Family Crummey Trust 2003 (14% Interest)
- o Patrick J Rooney Sr Irrevocable Trust 2005 (14% Interest)
- Patrick Rooney Sr 2011 Delaware Trust (14% Interest)
  Description: 14% contingent interest in Trust assets
- PJRooney Family Limited Partnership (14% Interest)
   LOCATION: Pittsburgh, PA, US
- Thomas J Rooney 2011 Irrevocable Trust (100% Interest)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Thomas J. Rooney, 08/11/2015