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## **SCHEDULE 1 - EARNED INCOME**

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. Name Emanuel Cleaver, II Page 2 of 9

Source	Туре	Amount
Self Employment, Consulting, Kansas Spouse Salary City, Missouri	Salary	N/A
KCMO Pension Plan, The Northern Trust   Benefit received from Pension Plan, per Company, F.B.O. KCMO Employee; Agreement between Emanuel Cleaver Kansas City, MO and KCMO City Government	Benefit received from Pension Plan, per Agreement between Emanuel Cleaver and KCMO City Government	\$21,976
Missouri Annual Conference of United Salary Methodist Church		\$9,664

CHEDULE III - ASSETS AND "UNEARNED" INCOME
Name
Emanuel Clea

<u>\_</u> SP SP Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the each asset held in the account that exceeds the reporting thresholds. instruction booklet. optional column on the far left. Savings Plan, in, or income derived from, a federal retirement program, including the Thrift \$5,000 or less in a personal checking or saving accounts; and any financial interest (unless there was rental income during the reporting period); any deposits totaling Exclude: Your personal residence, including second homes and vacation homes location in Block A. state the name of the business, the nature of its activities, and its geographic For an ownership interest in a privately-held business that is not publicly traded, a description, e.g., "rental property," and a city and state. For rental or other real property held for investment, provide a complete address or For all IRAs and other retirement plans (such as 401(k) plans) provide the value for Provide complete names of stocks and mutual funds (do not use ticker symbols.) "uneamed" income during the year. For a detailed discussion of Schedule III requiremente, please refer to the Asset and/or Income Source and Health Benefits of the The General Board of Pension Company, 10% Bonus Grandview Auto Wash (Auto Grandview, Missouri; The RETIREMENT PLAN (IRA) Company, SIMPLE Allianz Life Insurance POWERDEX ELITE ANNUITY Allianz Life Insurance United Methodist Church-The Cleaver Co., LLC Laundry Business) BLOCK A generated income, the value should be "None." \$100,000 or dependent child. held solely by your spouse Included only because it the reporting year and is If an asset was sold during specify the method used. market value, please you use a valuation close of reporting year. If \$100,000 None \$250,000 \$100,001 -This column is for assets method other than fair Indicate value of asset at Value of Asset \$50,001 -\$50,001 -Year-End **BLOCK B** Partner income the asset generated no income None None during the reporting period. as income. Check "None" if reinvested, must be disclosed and capital gains, even if column. Dividends, interest, you may chack the "None" (such as 401 (k) plans or IRAs) generate tax-deferred income specific investments or that do not allow you to choose For retirement accounts that Check all columns that apply INTEREST Type of Income aver, If BLOCKC or generated. NONE generated by assets held solely by This column is for income "None" If no income was earned disclosed as income. Check gains, even if reinvested, must be Dividends, Interest, and capital the appropriate box below. category of income by checking For all other assets, indicate the your spouse or dependent child. may check the "None" column. "Tax-Deferred" in Block C, you For assets for which you checked \$5,001 - \$15,000 NONE NONE Amount of Income BLOCK D Indicate If asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in Transaction reporting year. BLOCK E Page 3 of 9

Domestic Bond Fund Ministerial Pension Plan -

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	Emanuel Cleaver, II		Page 4 of 9
The General Board of Pension and Health Benefits of the United Methodist Church-Ministerial Pension Plan -	\$15,001 - \$50,000	INTEREST	\$5,001 - \$15,000	
The General Board of Pension and Health Benefits of the United Methodist Church-Ministerial Pension Plan - Inflation Protection	\$50,001 - \$100,000	INTEREST	\$5,001 - \$15,000	
The General Board of Pension and Health Benefits of the United Methodist Church-Ministerial Pension Plan - International Stock Fund	\$15,001 - \$50,000	INTEREST	\$2,501 - \$5,000	
The General Board of Pension and Health Benefits of the United Methodist Church- Ministerial Pension Plan - Stable Value Fund	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
The General Board of Pension and Health Benefits of the United Methodist Church- Personal Investment Plan - Domestic Bond Fund	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
The General Board of Pension and Health Benefits of the United Methodist Church-Personal Investment Plan -  Domestic Stock Fund	\$15,001 - \$50,000	INTEREST	\$2,501 - \$5,000	
The General Board of Pension and Health Benefits of the United Methodist Church-Personal Investment Plan -International Stock Plan	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	
Name Emanuel Cleaver, II	

טכחם	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Emanuel Cleaver, II	æl Cleaver, ⊞		Page 5 of 9
	The General Board of Pension and Health Benefits of the United Methodist Church-Personal Investment Plan - Stable Value Fund	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
<u> </u>	The General Board of Pension and Health Benefits of the United Methodist Church-Personal Investment Plan-Inflation Protection Plan	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

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#### SCHEDULE V - LIABILITIES

Name Emanuel Cleaver, II

Page 6 of 9

owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities held solely by your spouse or dependent child.

JT DC,	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	FNMA Co-Signatore for Wyloris McNeel (Niece)	April 1998	Student Loan	\$10,001 - \$15,000
JŢ	Liberty Bank	November 2008	Mortgage on Personal Residence	\$250,001 - \$500,000
TL	M&I Marshall & Isely Bank	April 2009	Installment Loan	\$15,001 - \$50,000

# SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Emanuel Cleaver, II

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Identify the source and list travel Itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under spouse or dependent child that is totally independent of hIs or her relationship to you. the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a

					Was a Family	Days not at
Source	Date(s)	Point of Departure DestinationPoint of Return	Lodging? (Y/N)		Food? Member Included? (Y/N) (Y/N)	sponsor's expense
Winston-Salem/Forsyth County NAACP	April 27	DC-Raleigh, NC-DC	۲	~	Z	None
NAACP of St. Louis	June 5-6	DC-St. Louis, MO-Baltimore, MD	~	≺	Z	None
Joseph Lowery Institute	Oct. 3	KC-Atlanta, GA-KC	Z	Z	Z	None
Jefferson East Business Association	Oct. 10-11	KC-Detroit, MI-KC	Υ	~	Z	None
NBC	Apr. 4-5	KC-DC-KC	<b>~</b>	~	Z	None
Houston NAACP	Oct. 26-27	Tulsa, OK-Houston, TX-KC	Z	z	Z	None

### SCHEDULE VIII - POSITIONS

Name Emanuel Cleaver, II

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Board of Trustees National W	Position	
National World War I Museum	Name of Organization	

### SCHEDULE IX - AGREEMENTS

Name Emanuel Cleaver, II

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government, or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
01/01/2006	01/01/2006 Emanuel Cleaver; The City of Kansas City, Missouri	Agreement between Emanuel Cleaver and the City of Kansas City, Missouri; Continuing Interest in Pension Plan Related to Fromer Employment