Name
ol
of the
~
det
4

Page 2 of 4

SCHEDULE I - EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and bene	benefits received under the Social Security Act.	curity Act.
Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
Examples: State of Maryland	Legislative Pension	\$9,000
Ontario County Board of Education	Spouse Salary	NA
commend the manager of the A. F. England, Common to the temporary of PA. St. England of Manager of the temporary of tem	01.54 to leave mitaliant	445%
	C	

For payments to charity in lieu of honoraria, use Schedule II.

		,				_						
Thembury Value Fund	DOZ THE Income time	DC The force find	DC2 of industry time	DC) + Income Fund	BakA		, Examples:	SP SP Mega Corp. Stock	Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by you or your spouse's child, parent, or sibling; any deposits totalling \$5,000 or less in personal savings accounts; and any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.	Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments).	BLOCK A
						П			None	>	-;७४∓ <u>घ</u> नत्त	_
	メ	×	イ	*			5	\dashv	\$1 - \$1,000	CC:	Indicate reporting method please s If an assyear and generate "None."	
×			1		×	Т	Indefinite	\top	\$1,001 - \$15,000	0	Indicate reporting method comethod complease specified in asset year and generated "None."	
			†	1			₽		\$15,001 – \$50,000	0	vall vall yea othe pecific pecific documents with the pecific	
					1	Τ		×	\$50,001 - \$100,000	ш	Value of Asset Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."	_
						×			\$100,001 - \$250,000	TI	alue of Asset ue of asset at close of ar. If you use a valuation ar than fair market value, fy the method used. as sold during the reporting included only because it come, the value should be	BLOCK B
			İ						\$250,001 - \$500,000	ū	as as net	Š
									\$500,001 - \$1,000,000	I	set use ir n hod hod only val	œ
									\$1,000,001 - \$5,000,000	-	at at at a at use use the	
									\$5,000,001 - \$25,000,000	<u>C.</u>	close valuat ket val ed. report recause should	
									\$25,000,001 - \$50,000,000	7	se uati valt oorti	
									Over \$50,000,000	۳	ing ue,	
			i		×	Γ			NONE		Che retir not all inve all indi indi ing Che ate	
人	×	X	イ	X				×	DIVIDENDS		Check all columns retirement plans or not allow you to investments, you mail other assets <i>inc</i> indicate the type of ing the appropriating the appropriating the wested, should be lift Check "None" if assate any income durir	
						×			RENT		nent llow men tet the the he h	
									INTEREST		Ill columns or the plans or the plans or myou me assets include the type of it appropriates and interestant be I lone" if asset one one of the type of it appropriates and interestant one of the type of it as and interestant one of the type of it as and interestant one of the type of it as and interestant one of the type of it as and interestant one of the type of it as and interestant of the type of its as and its as a constant of the type of its as a constant of the type o	
						Γ		×	CAPITAL GAINS		lumi lumi lins c vii t pe c orop	BLOC!
									EXCEPTED/BLIND TRUST		Type of Inc ck all columns th ement plans or acc allow you to ch strenats, you may v other assets inclue the appropriate dends and interes ted, should be liste ck "None" if asset any income during	ČK C
			:				Royalties		Other Type of Income (Specify: For Example, Partnershi	p Income or Farm Income)	Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during catendar year.	C
					×			$ _ $	None	_	P Charles	
×	X	X	X	×					\$1 – \$200	=	Amount of Ince For retirement plans or according the choose sp ments, you may write "Na" For all other assets, <i>includ</i> , indicate the category of checking the appropriate Dividends and interest, e vested, should be listed Check "None" if no income or generated.	
			ļ		ļ	1_			\$201 – \$1,000	=	irem you you other e the thing the holds , sh water	
								×	\$1,001 - \$2,500	₹	Amount of Income ement plans or accounts v you to choose specific vour may write "NA" for ther assets, <i>including a</i> the category of ince the appropriate box of should be listed as income was atted.	
<u> </u>					<u> </u>	1			\$2,501 - \$5,000	<	plan plan lo ch lo ch sets sate app	BLC
<u> </u>					ļ	×		_	\$5,001 - \$15,000	≤	of hoose rite gor, incopy of teres inco	BLOCK D
	ļ					↓_		\perp	\$15,001 - \$50,000	YI	inc in acc is si if NA in acc cluc cluc cluc in acc ist, in acc state	D
								\perp	\$50,001 - \$100,000		cever s was	
<u> </u>					1	┡	×	4	\$100,001 - \$1,000,000	⊼	The state of the s	
<u> </u>			ļ		1	╀		\downarrow	\$1,000,001 \$5,000,000	× .	Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, <i>including all IRAs</i> , indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	
<u> </u>	<u> </u>		1	}	1	╄		1	Over \$5,000,000	<u>×</u>		
								S (partial)	example. P, E	portion of an asset is sold, please indicate as follows: (S) (partial)	Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	BLOCK E

SCHEDULE III — ASSETS AND "UNEARNED" INCOME Continuation Sheet (if needed)

Name Toold R. Plath Page 4 of 4

							:						_						SP,	
													susquestioning Bank Acct to	by Mid Go Crowd For	Raymond Longs Bank Dep Rod	X .	Growth Fund of America	Allianz NFS Dividuallelas Fund		Asset and/or Income Source
<u>L</u> .																			None >	
															X				\$1 – \$1,000	
											,	X	X	X		X	×	X	\$1,001 – \$15,000	
																			\$15,001 - \$50,000	<u> </u>
	L																		\$50,001 - \$100,000 m	BLOCK B Year-End Value of Asset
																			\$100,001 - \$250,000	BLOCK B Year-End lue of As:
																			\$250,001 – \$500,000 °C	T TO SE
																			\$500,001 - \$1,000,000 I	ss Ind
																			\$1,000,001 ~ \$5,000,000 -	et
																			\$5,000,001 ~ \$25,000,000 -	
																			\$25,000,001 - \$50,000,000 ス	
						1													Over \$50,000,000	
											1	X	火	ス	×	×			NONE	
					 -	-									· · · · ·		X	×	DIVIDENDS	
					<u> </u>	 	 												RENT	
				 							1			-					INTEREST	0
		 		 	 				 										CAPITAL GAINS	BLOCK Type of Inco
					十		 			-					 				EXCEPTED/BLIND TRUST	Type Incor
							:												Other Type of Income (Specify)	C ;)me
	L											X	X	X	X	×			None -	
																	X	X	\$1 – \$200 =	
																			\$201 - \$1,000 =	An
	L					<u> </u>													\$1,001 - \$2,500 <	BLOCK D Amount of Income
							T												\$2,501 - \$5,000 <	int P
					1 -												Ī		\$5,001 – \$15,000 ≤	BLOCK D
				1					 											5 0
			†	1			\vdash	<u> </u>	_	 									\$15,001 - \$50,000 \(\leq\) \$50,001 - \$100,000 \(\leq\)	<u>8</u>
	ļ	 			<u> </u>	1	<u> </u>			1									\$100,001 - \$1,000,000	me
		 				 											_		\$1,000,001 - \$5,000,000 ×	
																			Over \$5,000,000	
																			m ço, m	BLOCK E Transaction

This page may be copied if more space is required.