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Name Jared S. Polis Page

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria, list only the source for other spouse earned income exceeding \$1,000. So a specific below.

exceeding \$1,000. See examples below. Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.	its received under the Social Sec	curity Act.
Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
Examples: State of Maryland	Legislative Pension	\$9,000
Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
See affached Schedule		

SCHEDULE I-EARNED INCOME

Name: Jared S. Polis

Page 2 of 2

SOURCE TYPE AMOUNT

SPS Studios Inc. San Diego, CA

Salary 12/16/08 - 1/5/09

5,090.91 For Services rendered prior to House employment

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	Name Jared S. Polis

SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package.

Service Servic			
Source	Activity	Date	Amount
Association of American Associations, Washington, DC	Speech	Feb. 2, 2009	\$2,000
Examples: XYZ Magazine	Article	Aug. 13, 2009	\$500
NONE			

DC, Examples: Simon & Schuster JT See at a Ched Schuster See at a Ched Schuster	reis rental incur spouse, or rent, or sibling; ss in personal sa interest in a la interest in swernment retir you so choose, income source pendent child (tional column child)	provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.	Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments).
Indefinite X	None \$1 − \$1,000 \$1,001 − \$15,000 \$15,001 − \$50,000 \$50,001 − \$100,000 \$250,001 − \$500,000 \$500,001 − \$1,000,000 \$1,000,001 − \$5,000,000 \$5,000,001 − \$50,000 \$0,001 − \$50,000,000 \$0,000,001 − \$50,000,000 \$0,000,001 − \$50,000,000 \$0,000,000 − \$50,000,000 \$0,000,000 − \$50,000,000	ABCDEFGHIJKL	BLOCK B Value of Asset Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."
×	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST Other Type of Income (Specify: For Example, Partnership	o Income or Farm Income)	BLOCK C Type of income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during calendar year.
×	None \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$5,000,000		Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IHAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.
	example. P. S. (partial)	portion of an asset is sold, please indicate as follows: (S) (partial)	BLOCK E Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Cash Merrill Lynch CMA Tax-Exempt Fund Armerican Greeting Corp A AlM European Growth Fund American Washington Mutual Fund John Hancock Large Cap Oppenheimer International Bond Fund CL A Pinco Commodity Real Refurn Strategy Fund CL A Templeton Global Bond Fund CL A Credif Suisse Commodity Return Strat Fd CL A Ishares MSCI Emerging	Cash Merrill Lynch CMA Tax-Exempt Fund Herrill Lynch CMA Tax-Exempt Fund Highland Ranch CO Met District No 2 6.5% 6/15/09 Denver Colo City&County 5% 09/01/11 Adams-Weld Colo SD#27J 5.5% 12/01/2019 Colorado Dept Transn Rev 5.5% 6/15/2016	E*Trade Account: Lifetime Brands Inc Japan Equity Fund Inc Merrill Lynch Accounts: Merrill Lynch CMA Tax-Exempt Fund Cash	General Money Market Co Dept Tran 5.375 6/15/13 Co ST Water 5.35% 11/01/11 Frmnt Co SD 5.0% 12/01/21 University Co 5.6% 11/15/31 University Co Enterprise Sys Rev Ser A 5% 06/01/22 Colorado Dept Transn Rev Antic Nts Ser 03 A 5.25% 12/15/15 Vetts Fargo Bank Collateral Account Eagle for New America Sch General Money Market Co Dept Tran 5.375 6/15/13 Denver Co Sch 5% 12/01/23 Frmnt Co SD 5.0% 12/01/21 University Co Enterprise Sys Rev Ser A 5% 06/01/22	Robert W. Baird & Co Incorporated Accounts: General Muni Money Market Baird Capital Partners IV LP Investment in securities with a focus of the lower end of the U. S. middle market Milwauke, WM Short Term Tax Free Cash Reserve Port Resource CL Wells Fargo Bank Collateral Account Adams 12 for New America School	BLOCK A Assets and/or Income Source
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×	× × ×		× ×	×	100-001 - 250,000 m E B 250,001 - 500,000 m G G G 500 001 - 1,000,000 m G G G
× ×× × ×	×			×	50,001-100,000 m \$ 100-001-250,000 m E 250,001-500,000 m E 50,001-100,000 m S 1m,1 = 5 m,1 = 8 5 m,1 = 05 m,1 = 8 5 m,1 = 05 m,1 = 8
					25 mil - 50 mil x
×		× ××			None
****	×	×	× ×	× ×	Dividen 7
					TYPE OF INCOME Capital None Dividends Rent Interest Gains
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					Excepted Blind Trust
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				Partnership Income	Other Type of Income
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××× ×					1-200 1-000 1,006-2,500 1,006-2,500 2501-5000 2501-5000 2501-15000 2501-15000 2501-15000 2500-100000 25001-100000
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מממ מ סים	Matured P	တ တ	P P Matured	P(Partial)	BLOCK E Transaction Purchase, Sale Exchange
	u .		<u>.</u>	5	BLO Trans se, Sale Exch
					BLOCK E Transaction Sale Exchange

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negotiated investments New York, New York Deutsche Banc Alex Brown Special Opportunities Fund LLC X Invests in securities	Avid4 Adventure, Inc. X Subchapter S Corporation Outdoor recreation activities Boulder, CO Centre Capital Investors III LP Invests in equity or equity-related securities through privately	SPS Studios Inc X Greeting Cards LaJolla, CA Wells Fargo Checking X Wells Fargo Savings X Congressional Federal Credit Union Checking X	Merrill Lynch - Blue Mountain Arts Retirement 401K Jennison Mid Cap Growth Fund Class A PIMCO Total Return Fund Class A BlackRock Global Allocation Class A Munder Midcap Core Growth Fund Class A Merrill Lynch Retirement Perservation Trust Pioneer Bond Fund Class A X	T. Rowe Price Mutual Funds: T. Rowe Price Balanced Fund T. Rowe Price International Fund T. Rowe Price Latin American Fund X T. Rowe Price Latin American Fund X	Cash Merriil Lynch CMA Tax-Exempt Fund Ishares MSCI Ernerging Mkt Index Fund Ishares Russell 1000 Growth Index Fund Ishares Russell 2000 Value Index Fund Ishares Russell 2000 Value Index Fund Ishares Russell 2000 Growth Index Fund X X Solera National Bancorp X	Ishares MSCI Germany X	NONE 1-1,000 1-1,000 15,001-50,000 15,001-100,000 100,001-250,000 500,001-1,00,000 1 mil - 5 mil 5 mil - 25 mil	BLOCK B BLOCK A Assets and/or Income Source A B C D E F G H I J K
		×××	×	× ×××	× × × × × × × × × × × × × × × × × × ×	*	over 50 mil	Page 2 of 8 BLOCK C TYPE OF INCOME Capital L None Dividends Rent Interest Gains
Partnership Income	Sub S income X Partnership income X Partnership income X	Sub S Income					1 1	xcepted Other Blind Type of Trust Income
× ×	×××	× ×	×	××	* * * * * * * * * * * * * * * * * * *	*	201 - 1,000 1,001 - 2,1500 2,501 - 5,000 5,001 - 15,000 15,001 - 50,000 50,001 - 1,000,000 1 m,1 - 5 m,1	BLOCKD AMOUNT OF INCOME
	P,(Partial)		טיט א	ഗ ഗ ഗ	ω ω	Ū		BLOCK E Transaction Purchase, Sale Exchange

Jovian Holdings LLC: - See assets listed below Business Development, Denver, CO Wells Fargo Bank Checking Account	Jovian P4 LLC Rental, Boulder, CO	Technology Stars of Colorado Holdings LLC investments, Denver, CO Wells Fargo Bank NA Life Pics Inc Retail, Boulder, CO	Mountain Property Improvement LLC Real Estate Holdings, Boulder/Denver, CO Wells Fargo Checking account 1301 Canyon Bivd, Boulder, CO 1827 Grant Street Unit, Denver, CO Agriculture Land - PT E2NE4 29-4-68 Lot A 2nd Corr rec exempt RE-3418 Exc Com SE Cor NE4 Sec 29 S88D37"W 569' To POB S88D37"W 647.91' N00D39'W 5' N88D37'E 274.14' N86D32'E 274.94' N88D37'E 103.05' S13D55'E to POB and PT E2NE4 29-4-68 Lot B Corr AMD Rec Exempt Corr Amre-3418 Exc PT NE4 29-4-68 Com SE Cor NE4 Sec 29 S88D37'W 1227.91 to POB S88D37"W 100.01' N00D39'E 10' N88D37'E 100.01' S00D39'E 10'' to POB. Weld Country Road 5, Berthoud, CO Mountain Property II LLC Personal residences, Boulder/Denver, CO MCU Walnut Investments LLC Wells Fargo Checking account	Internet Political Concepts LLC Inactive, Boulder, CO	Financial Services, Santa Monica, CA Organic Bouquet Inc Retail Flowers, Novato, CA Rally Software Development Corp Software, Superior, CO		Psi Phi Communications, LLC Develop & Market products & services based on the Think Like a Genius (TLG) process. Greenwood Village, CO 80111 Scael, LLC La Jolla, CA		BLOCK A Assets and/or Income Source
*		× ×	× × ×	×	× ×	×	× ×	1	A B C D
×	×		× ××			×		50,001-100,000 100,001-250,000 250,001-500,000 50,001-1,00,000 1 mil - 5 mil 5 mil - 25 mil 25 mil - 50 mil over 50 mil	BLOCKB VALUE OF ASSETS
×	×	×× ×	×	×	× ×	× ×			None Divi
	× ×	Ž,	×× ×						Page 3 of 8 BLOCK C TYPE OF INCOME Excepted Capital Blind None Dividends Rent Interest Gains Trust
Gross Income Net Income	Gross income Net income		Fam			Partnership Income	Partnership Income Partnership Income		od Other Type of
××	×	×× ×	* * *	×	× ×	× × ×	× ×	NoN€ 1-200 201-1:000	- = = 2 }
×	×		× ×			Went out of Business	ט	1,001-2,500 2,501-5,000 5,001-15,000 15,001-100,000 100,001-100,000 111111-5mil	BLOCK D BLOCK E AMOUNT OF INCOME Purchase, Sale II III IV V VI VII VIII IX X XI Exchange

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Capital Blind Type of	Excepted Other	TYPE OF INCOME	Page 4 of 8 BLOCK C	Sared S. Polis Page
	AMOUNT OF INCOME	BLOCK D		ac 5 of 8
Purchase, Sale				

Merrill Lynch VVCMA Money Fund Account	Laffer Investments-Union Bank of California Laffer Macro-100 Managed Account Nashville, Tenn.	GS Mezzanine Partners 2006. LP To issue, invest in, purchase, borrow, tend , & sell securities, debt,partnerships etc. New York, New York	Powershares ETF Trust Emerging Markets Sovereign Deb ETF Ishares Trust-Ishares Cohen & Steers Realty Majors Index Fund Powershares Dynamic Biotech & Genome Portfolio ETF Powershares Global Water Portfolio ETF Ishares MSCI Netherlands Index Fund ETF Ishares MSCI Sweden Index Fund Market Index Ishares MSCI Australia Index Fund Warket Index Ishares MSCI Australia Index Fund SPDR Index Shares Funds-SPDR S Mutual Fund ETF Variguard European ETF Elements Rogers International Comdty Indx-Agrol Tre Tr ETF Commodity Structured Products-AB Svensk Exportkredit Ele Lnkd Ipath Dow Jones-UBS Grains Subindx Total Return	Notes receivable David Calone, Babylon, NY Olivia Lazarus, Denver, CO Goldman Sachs Foreign Currencys Australian Dollar EURO Japanese Yen Norwegian Krone Swedish Krone Swess Franc UK Pound Sterling Goldman Sachs Bank Deposit UKTB 0% 105/2009 Landesbank Baden-Wuerttemberg 4% 2/13/2009 EUR Network Rail Limited 4, 875% 3/6/2009 GBP European Investment Bank 5.75% 9/15/09 UKTB 0% 8/17/09 Sr Lien KFW BankenGruppe 5.5% 9/15/09 UKTB 0% 8/13/09 Landwirtschaftliche Rentenbank 6% 9/15/09 Bank Nederlandse Gemeenten 5.5% 11/3/09 BFT 0% 11/5/09 DTB 0% 8/13/09 NGTB 0% 8/13/09 SWTB 0% 8/13/09 SWTB 0% 8/13/09 SWTB 0% 8/13/09 SWTB 0% 8/13/09	BLOCK A Assets and/or Income Source
×	×	×	× × × × × × × × × × × × × × × × × × ×	50,01-1, × × imil-25 25 mil-1 Over 50	DEFENDANCE WALUE OF ASSETS MILL M
×	×		*****	× × × × × × × ×	Excone Dividends Rent Interest Gains Tr
		Partnership Income	××××××	FX Gain OID, FX Gain OID, FX Gain FX Gain OID, FX Gain FX Gain OID, FX Gain	=
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	P.(Partial), S		טי סי טי	Partial Pyrmt Partial Pyrmt Partial Pyrmt Ps.(Partial) P.S.(Partial) P.S. P.S. P.S. P.S. P.S. P.S. P.S. P.S	Transaction Purchase, Sale Exchange

	BLOCK A Assets and/or Income Source			か. 三
NONE 1-1,000 15,001-50,000 15,001-50,000 100,001-350,000 50,001-1,00,000 50,001-1,00,000 1mil-5,mil-50,mil 5,mil-50,mil	VALUE OF ASSETS A B C D E F G H I J K L	BLOCK B		
	VALUE OF ASSETS B C D E F G H I J K L None Dividends Rent Interest Gains Trust B C D E F G H I J K L None Dividends Rent Interest Gains Trust	m	Page 5 of 8 BLOCK C	
	Type of Income	Other		
NONE 1-200 201-1,000 1,001-2,500 2501-5,000 15,001-50,000 50,001-100,000 10,001-1,000,000 10,001-5,001 0ver 5 mil	I B III IV V VI VII B I	AMOUNT OF INCOME		Jared S. Holls Hage 6 OT &
	Purchase, Sale Exchange	BLOCK E Transaction		there is or a

	NONE 1-1,000 1:01-15,000 1:01-50,000 50,001-3:000 350,001-500,000 50,001-1:00,000 1mil-50,000	5mil-25mil 25mil-50mil 10mer 50mil		Nane	1-200 201 - 1,000 1,001 - 2,500 2501 - 5,000 15,000 - 15,000 15,001 - 50,000 50,001 - 1,00,000 100,001 - 1,00,000	iosoci-1,000,000 i mil – 5 mil over 5 mil
Cash Credit Suisse Commodily Rtn Str Ishares Silver Tr Powershares QQQ Tr Units Proshares Ultrashort Vanguard Total Stk Mkt ETF Diamonds Trust Series Standard & Poors Dep Rcpt	×× × × ×	× × × × × ×	××× ××	××	× × × × × ×	P.S(Partial) P.S(Partial) P.S(Partial) P.S(Partial) P.S
Morgan Stanley Morgan Stanley Bank NA Morgan Stanley Trust Lifetime Brands Inc	× ×	×	××	×	× ×	Transfer from UBS Transfer from UBS Transfer from UBS, S(Partial)
UBS Financial Services Inc RMA Money Mkt Portfolio USB Select Prime Institutional Fund Lifetime Brands Inc Matrixx Initiatives Inc	***	×× ××		××	× ×	Transfer to Morgan Stanley Transfer to Morgan Stanley Transfer to Morgan Stanley S
Appian Ventures I LP Investment in Companies in the technology sector Denver, CO Bow River Copital Fund II LP	× ×			Partnership Income Partnership Income X	×	
companies. Denver, CO Bow River Capital Fund IV LP Invest in small & lower middle mid cap companies	×			Partnership Income	×	P(Partial)
Deriver, CO Greenmont Capital Partners LP Invest in companies primarily in healthy living & wellness market	*			Partnership Income	×	P(Partial)
Kettle Partners Limited Partnership II Capital formation & financing activities in onternet focused privately held companies	×			Partnership Income	×	
Chicago, iL Optantin Medical Services, LLC Medical Services	×			Partnership Income X		Went out of Business
Liste, IL Jove Partners LP Providing a full range of investment advisory & management services to, and acting as an investment manager of managed	×			Partnership Income X		Company Liquidated
accounts. New York, New York Jove Partners LP - Note receivable for rent deposit Laffer Partners LP Invest & trade in securities of all types	×			X Partnership Income		Dissolved
Maldo's Holdings LLC Waldo's Holdings LLC Retail in Mexico, San Diego,CA	×			Partnership Income	×	
Confluence Commons Inc	*	×		×		

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35.5 -		Page 6 of 8 BLOCK C	
	BLOCK B	Excepted	BLOCK D BLOCK E AMOUNT OF INCOME Transaction Burchase Sale
BLOCK A Assets and/or Income Source	VALUE OF ASSETS	None Dividends Rent Interest Gains Trust Income	I II III IV V VI VII VIII IX X XI Exchange
	20 mil 20		000 ,000 ,000
	1-1,000 1,001-15/ 15,001-50 15,001-50 100,001-5 500,001-5 1mil-5 5 mil-2 25 mil-5		NONE 1-200 201-1,00 201-1,00 2,501-5 5,001-15 15,001-1 10,001-1 10,001-1 10,001-1 10,001-5
Internet Services, Boulder, CO	×	×	X Went out of Business
Financial Services, Santa Monica, CA	•	•	·
eCortex Inc Technology, Boulder, Colorado	×	×	`
Jones Scones Inc	*	×	×
Scones, Denver, Co JPS Sports Hotdings LLC	×	×	X Liquidated
Inactive. Denver, CO	×	×	*
Web services, Boulder, Co			<
Soutoria Entertainment vasitaitis Teashaker S.L. Retail Tea, Spain	*>	* >	×
Jovian Capital Holdings LLC Holding Company, Denver, Co Welts Fargo Bank Checking Account	××	«××	<××
Invests in start-up and private companies Denver, CO			
JPMorganChase Bank Checking Account Wells Fargo Bank Checking Account AIP Japan Recovery Fund IV LP Invest in Japanese Debt	× ×	X Partnership Income	X Closed Account X P(Partial)
Asia Investment Postment Inc	×	~	×
Asia Investment Partners inc Investments, Denver, CO Briddhealth International Inc	× ×	× >	* >
Healthcare Services, Greenwood Village, CO Healthcare Services, Greenwood Village, CO Bridghealth International Inc Convertible Notes Receivable	× :	× :	X P(Partial)
Distinctive Brands Inc	×	*	×
January Studios LLC	×	Partnership Income	×
Movie Script & Production Denver, CO			
January Studios LLC - Note Receivable	×	**	X P(Partial) X P(Partial)
Retail, Boulder, CO	×	×	X Loan Pymt
Mayfair India Holdings LLC	*:	×	
Cobal Investment, Bermuda Midwest Business Inc	×	×	X P(Partial)
Business News, Chicago IL	· ·	•	
Midwest Business Inc Note Receivable Symbius Medical LLC - PRNMS Investments LLC	×	X Partnership Income	*>
Medical Services, Phoenix, AZ		×	×
Invests in start-up and private companies	>	>	÷
JPMorganChase Bank Checking Account	×		
Wells Fargo Bank Checking Account	×	×	×

Jamed S. Polis Page 708

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BLOCK D AMOUNT OF INCOME

BLOCK E
Transaction
Purchase, Sale
Exchange

Page 7 of 8 BLOCK C

Jamed S. Polis Page 8 of 8

*	Class Action Settlement			×	Xerox Corporation
	×	×	×		Jovian Management Company Holdings LLC Investment Management, Denver, Co
					Management Services, New York, New York
×	Gross Income			×	Jovian Holdings Inc
	;	,		und	General Partner of Jove Equity Fund I LP and Jove Venture Fund
P/Partial)	×	×	×		Portfolio Management, Babylon, New York
٦	×	×	~	×	Jove Equity Partners LLC
					Invest in and incubate start up Companies Boulder, CO
P(Partial)	Partnership Income X		×		Techstars 2009 LLC
					Invest in and incubate start up Companies Boulder, CO
×	Partnership Income		×		Techstars LLC
Wem out of Business	×	×	~	×	Zemble Inc Note Receivable
					Social networking site
Went out of Business	×	×	~	×	Zemble Inc.
					New York, New York
	×	*		×	WeBe Yellow Inc.
					Boulder, CO
	>	>	>		Foodzie, inc Internet marketolace to buy directly from small producers
	•	c			Boulder, CO
					Builds online communications for Telconferencing
	× :	×			EventVue, Inc.
סי	×	×	×		Internet Services, Boulder, CO Confluence Commons Inc Line of Credit
	×	×	×		Confluence Commons Inc
					Boulder, CO
>	ramership moone		>		Seed investments in early stage companies
σ			*		Denver, CO
					sustainable aquaculture secture
					lavests in private equity & equity related investments in the
X P(Partial)	Partnership Income		×		Aquacopia Ventures, I, LP
					General Familier of Aquacopia Venture Familiers (LF New York New York
>	Partnership Income		*		Aquacopia Venture Partners LLC
•			•		Management CO, New York, New York
×	Partnership Income		×		Aquacopia Capital Menagement LLC
201-1, 1,001-2,1501- 5,001- 15,001-	NON6 1-200		50,001 100,001 250,001 500,001	NON E	
000			-50,000 -100,000 -350,00 -500,00 -1,000,00 -5 mill -50mil	₹ 00 15,000	
VII VIII IX X XI	+	None Dividends Rent Interest Gains Trust	DEFGHIJKL	АВС	Assets and/or income Source
AMOUNT OF INCOME Purchase, Sale	Other	Excepted Capital Blind	VALUE OF ASSETS	<u> </u>	BLOCK A
		TYPE OF INCOME	!		1

SCHEDULE IV- TRANSACTIONS

Name Jared S. Polis

													See attached schedule	SP Example: Mega Coporation Common Stock (partial sale)	SP, DC, JT Asset	ates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	resulted in a capital loss. Provide a brief description of any exchange trans- action. Exclude transactions between you, your spouse or dependent chil- dren, or the purchase or sale of your personal residence, unless it gener-	
									·	 		<u> </u>		×		PURCHASI SALE	=	Type of Transaction
		}			 				 							EXCHANG		eaction
																Check Box if Gain Exceed	Capital ed \$200	
											,			10-12-09		Quarterly, Monthly, or Bi-weekly, if applicable	(MO/DAY/YR)	Date
																\$1,001- \$15,000	ø	
				<u> </u>				 ļ 		 				×		\$15,001- \$50,000	C	
<u> </u>		<u> </u>		-	<u> </u>			 	<u> </u>	 	} }		 	_		\$50,001- \$100,000 \$100,001-		Amo
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		ļ <u>.</u>						 		 				<u> </u>		\$1,000,000 \$1,000,001-		Amount of Transaction
,	<u></u>						-			 			-	\vdash		\$5,000,000 \$5,000,001-	<u> </u>	tion
L								 						-		\$25,000,000 \$25,000,001- \$50,000,000	د	<u> </u>
) :	1																

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Assets

Robert W. Baird & Co Incorporated Accounts:

Centre Capital Investors III LP (Limited partner) Invests in equity or equity-related securities through privately Wells Fargo Checking Scael, LLC T. Rowe Price Mutual Funds: Rowe Price International Fund
 Rowe Price Latin American Fund PIMCO Commodity Real Return Strategy Fund CL A Credit Suisse Commodity Return Strat Fd CL A AIM European Growth Fund Wells Fargo Bank Collateral Account Eagle for New America Sch University Co Enterprise Sys Rev Ser A 5% 05/01/22 Denver Co Sch 5% 12/01/23 LaJolla, CA Jennison Midcap Growth Fund Class A PIMCO Total Return Fund Merrill Lynch - Blue Mountain Arts Retirement 401K T. Rowe Price Balanced Fund Ishares MSCI Germany Ishares Russell 1000 Growth Index Fund Highlands Ranch CO Met District No 2 6.5% 6/15/09 Colorado Dept Transn Rev 5.5% 6/15/2016 Lifetime Brands Inc E*Trade Account: Pioneer Bond Fund Class A Munder Midcap Core Growth Fund Class A Pimco Commodity Real Return Strategy Fund CL A Ishares MSCI Emerging John Hancock Large Cap Solera National Bancorp Memil Lynch Accounts: Japan Equity Fund Inc University Co Enterprise Sys Rev Ser A 5% 06/01/22 Colorado Dept Transn Rev Antic Nts Ser 03 A 5.25% 12/15/15 Wells Fargo Bank Collateral Account Adams 12 for New America Milwauke, Wi middle market Investment in securities with a focus of the lower end of the U. S. Baird Capital Partners IV LP American Washington Mutual Fund × ×× ×× × ×× P.(Partial) P,(Partial) × ×× Int. Reinv. Div Reinv Div Reinv Div's Reinvest Div's Reinvest Div's Reinvest Matured × 01/06,02/02,02/09/09 03/16,03/17/09 Monthly Monthly not disclosed by fund 3/20,6/19,9/21/12/31/09 03/24,06/23,09/29,12/22/09

> 03/03/09 X 12/30/09

12/30/09

×

12/30/09 12/30/09 12/14/09 X

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12/16/09 X 12/30/09

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06/15/09 06/25/09

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03/23/09 04/02/09

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09/28/09

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03/23/09

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negotiated investments
New York, New York

Jovian Holdings LLC: - See assets listed below Business Development, Denver, CO Notes receivable David Catone, Babylon, NY

Olivia Lazarus, Denvér, CO Goldman Sachs Foreign Currencys Australian Dollar

Swiss Franc UK Pound Sterling

×

×

Japanese Yen Norwegian Krone

Swedish Krone

EURO

UKTB 0% 1/05/2009
Landesbank Baden-Wuerttemberg 4% 2/13/2009 EUR
Network Rail Limited 4.875% 3/6/2009 GBP
European Investment Bank 5.75% 9/15/09

UKTB 0% 8/17/09 Sr Lien

KFW BankenGruppe 5.5% 9/15/09
Landwirtschaftliche Røntenbank 6% 9/15/09

Bank Nederlandse Gemeenten 5.5% 11/3/09
BFT 0% 11/5/09

DTB 0% 8/31/09

×

NGTB 0% 9/16/09 SWTB 0% 8/19/09

NGTB 0% 12/16/09

Sweden, Kingdom of 4% 12/1/09

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Powershares ETF Trust Emerging Markets Sovereign Deb ETF ishares Trust-Ishares Cohen & Steers Realty Majors Index Fund Powershares Dynamic Biolech & Genome Portfolio ETF Powershares Global Walter Portfolio ETF Ishares MSCI Netherlands Index Fund ETF Ishares MSCI Sweden Index Fund Market Index Ishares MSCI Justraijā Index Fund ETF Ishares MSCI Justraijā Index Fund ETF Ishares MSCI Justraijā Index Fund ETF Ishares MSCI Austraijā Index Fund ETF

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Vanguard European ETF

Purchase Type of Transaction Check Box if Capital Gain Exceeded \$200 Page 2 of 5 Jared S. Polis Date 1.001-15,000 15,001-50,000 15,001-100,000 100,001-250,000 250,001-1,000,000 500,001-1,000,000 5 mil-25 mil 25 mil-50 mil Page of U CDEFG Amount of Transaction

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Parital Pymt 12/29/09 X

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	Purchase	Туре	
	Sale	Type of Transaction	
	Exchange	ction	2
	Other		Vame:
	if Capital Gain Exceeded \$200	Check Box	Page 3 of 5
			Page 3 of 5 Jared S. Polis
		Date	
1,001-15,000 5,001-50,000 50,001-100,000 50,001-500,000 500,001-100,000 500,001-500,000 5 mil-50 mil 0 ver 50 mil	BCDEFGHIJK	Amount of Transaction	Page 4 of 5

Technology, Boulder, Colorado JPS Sports Holdings LLC Inactive, Denver, Co	Prediction in the Direct Stock Market Inc Financial Services, Santa Monica, CA eCortex Inc	New York, New York Laffer Partners I.P - Limited Partner Invest & trade in securities of all types Northick Tail	Jove Partners, LP Jove Partners, LP Providing a full range of investment advisory & management services to, and acting as an investment manager of managed accounts	Optamin Medical Services LLC Medical Services Liste II	Greenmont Capital Partners LP - Limited Partner Invest in companies primarily in healthy living & wellness market Routher, CO	UBS Financial Services Inc RMA Money Mkt Portolio USB Select Prime Institutional Fund Lifetime Brands Inc Matrox Indiatives Inc Bow River Capital Fund IV LP - Limited Partner Invest in small & lower middle mid cap companies	Morgan Stanley Bank, NA Morgan Stanley Bank, NA Morgan Stanley Trust Lifetime Brands Inc	Credit Suisse Commodity Rtn Str Ishares Silver Tr Diamonds Trust Series	Vanguard Total Sik Mkt ETF Powershares QQQ TR Units Ser 1 Proshares Ultrashort Standard&Poors Dep Ropt	Elements Rogers International Comdty Index -Agrci Tre Tr ETF X Commodity Structured Products-AB Svensk Export/redit Ele Lnkd X path Dow Jones-UBS Grains Subindx Total Return Laffer Investments-Union Bank of California Laffer Macro-100 Managed Account Nashville, Tenn Merrill Lynch WCMA Money Fund Account		Assets	SCHEDULE IV - TRANSACTIONS
:	×				P,(Partial)	P.(Partial)	X.(Panial)	X X X, (Partiel) X	X X, (Partial) X X, (Partial) X X X	X X X P, (Partial; X		Type of Transaction Purchase Sale Exchange	
Liquidated	Went out of Business	Dissolved	Co. Liquidated	Went out of Business		Transfer to MS Transfer to MS Transfer to MS	Transfer fr UBS Div's Reinvest Transfer fr UBS Transfer fr UBS	××	× × ×	Div's Reinv X		Other	Name: P
	5			,	01/15,10/22/09	01/26,01/27,01/28/09 03/30,12/01/09	Monthly Various 35 transactions	09/21,09/30,10/31,11/30,12/31/09 03/02,03/06/09	03/02/03/06/09 03/13, 07/14/2009 03/02/03/06/09/25/09 03/11/03/13/09 03/02/03/13/09	8/31 9/1 9/2/09 8/31 9/1 9/2/9/3/09 9/1 9/2/09 Vartous Monthly		Check Box Date if Capital Gain Exceeded \$200	Page 3 of 5 Jared S. Polis
01/08/09 X	01/01/09 X 04/14/09	01/01/09 X	12/31/09 X	10/12/09 X	×	03/12/09 × × 03/12/09 × × × × ×	03/12/09 × 03/12/09 × 03/12/09 × 03/10/09 × ×	09/25/09 X 09/02/09 X X 03/13/09 X		× × ×	1,001-15,000 15,001-50,000 80,001-100,000 250,001-100,000 150,001-100,000 150,001-100,000 15 mil-50 mil 0ver 50 mil	7 F 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Page 4

Babylon, New York Jove Equity Associates LLC P.(Partial)	Zemble Inc Note Receivable Jove Equity Partners LLC X Portfolio Management	Zemble inc Social networking site Pasadena, CA	Boulder, CO	•	Confluence Commons Inc Internet Services, Boulder, CO Confluence Commons Inc I inc of Credit	Section of the sectio	Bullet Time Ventures LP	investa in private equity a equity related investinents in the sustainable aquaculture secture	Aquacopia Ventures Fund I LP P.(Partial)	Invests in start-up and private companies	go, IL	Cobal Investment, Bermuda Mintwest Business Inc.	Life Pics Inc - Note Receivable Mayfair India Holdings LLC		Denver, CO Life Pros Inc P (Partial)	January Studios LLC - Notes Receivable Movie Script & Production P.(Partial)	Bridgheath International Inc Convertible Notes Receivable P,(Partial) Healthcare Services, Greenwood Village, CO	AIP Japan Recovery Fund IV LP P.(Partia) Invest in Japanese Debt	Denver, CO	Jovian Capital Holdings LLC - Assets Listed below Holding Company, Denver, Co Jove Capital Associates LLC Investment Advisory services New York, New York, New York, New York Love Equity Fund I.P Assets listed below Invests in start-up and private companies		Type Assets Purchase	SCHEDULE IV - TRANSACTIONS
*()	Wer	vver		a))					al)		27	al)	Loai Wer	ary		al)	al)	a)				Type of Transaction ase Sale Exchange	Name
	Went out of Business	Went out of Business											Loan Pymt Went out of Business									Check Box if Capital Gain Other Exceeded \$200	ne: Page 4 of 5
					05/08/06/08/06/07/08/09							0407 0506 1113 1118 120200					01/29,03/09,06/16,06/17,09/04,10/13, 10/23/09					Date	Jared S. Polis
12/10/09 X	07/27/09 X 12/10/09 X	0/12/109 X		03/19/09 X			05/13/09 X		05/15/09		>	<	07/31/09 02/12/09	0.701700	07/31/09	12/10/09 X	, 10/23/09	10/21/09			1,001 ~ 15,000 15,004 ~ 50,000 50,001 ~ 100,000 10001 ~ 250,000 250,001 ~ 500,000	Amo	Page
				3	≺				×				× ×	>	×		×	×			10001-250,000 250,001-500,000 500,001-1,000,00 1,000,00-500,00 5 mil -25 mil 25 mil -50 mil	Amount of Transaction	Page 5 of 5
													Converted to stock								over 50 mil	х	

SCHEDULE V- LIABILITIES

Name Jared S. Polis

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business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving charge accounts* (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a

SP, DC, JT					
Creditor	Example: First Bank of Wilmington, Delaware	See attached schedule			
Type of Liability	Mortgage on 123 Main St., Dover, Del.				
\$10,001- \$15,000					
\$15,001- \$50,000			•		
\$50,001- \$100,000					
\$100,001- \$250,000 m	×				
\$250,001- \$500,000 TO					
\$100,001- \$250,000					1
\$5,000,000					
\$5,000,001- \$25,000,000					
\$25,000,001- \$50,000,000 —			:		
Over \$50,000,000					

SCHEDULE VI - GIFTS

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$335 received by you, your spouse, or a dependent child from any source during the year.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

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			NA	Example: Mr. Joseph H. Smith, Anytown, Anystate	Source	
				Silver Platter (determination on personal friendship received from Committee on Standards)	Description	-
				\$345	Value	
-	Ь	 <u> </u>		L	L	_

Name: Jared S. Polis

Page 1 of 1

	SP, DC,
United Mileage Plus, Palatine, IL Merrill Lynch, Los Angeles, CA Etrade Financial, Merrifield, VA Merrill Lynch Mortgage Service Center, Mt Laurel, NJ	Creditor
Personal Credit Card Paid Monthy Margin Loan (Paid 02/02/2009) Margin Loan (Paid 03/23/2009) Mortgage on 1301 Canyon Blvd, Boulder, CO Payments made monthly	Type of Liability
× ×	Amount of Liabil
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SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor

or were paid by you and reimbursed by the sponsor. **Exclude:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	City of Departure—Destination— City of Return	Lodging?	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days <u>not</u> at sponsor's expense
	Mar. 2	DC—Chicago—DC	z		Z	None
Roycroft Corporation	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Y	Υ	2 Days
NA						

SCHEDULE VIII—POSITIONS

Name Jared S. Polis

Page 1 - ot

organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature

 zalloris), and positions solely of an honorary hattire.	norary nature:
 Position	Name of Organization
	See affached Schedule

SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer; or publication of a book. Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; continuing participation in an

Date	Parties To	Terms of Agreement
	NONE	

	Name: JARED S. POLIS Page of ⊋o↑3
SCHEDULE VIII - POSITIONS	
Position	Name of Organization
Managing Member	Aquacopia Ventures LLC
Managing Member	Internet Political Concepts LLC
Partner	January Studios LLC
Limited Partner	Jove Equity Fund I LP
Limited Partner	Jove Venture Fund I LP
Partner	Jove Equity Partners LLC
Partner — — — — — — — — — — — — — — — — — — —	Jove Equity Associates LLC
Managing Member	Jovian Capital Holdings LLC
Managing Member	Jovian Management Company Holdings LLC
Managing Member	Jovian Holdings LCC (Dissolved variable), 2000)
Director — — — — — — —	Jovian Holdings Inc (Unpaid)
Managing Member	Jovian P4 LLC
Partner	Jove Partners LP (Dissolved 12/31/09)
Limited Partner	Mayfair India Holdings LLC(No longer in Business 2/12/09)
Managing Member	Mountain Property Improvement LLC
Managing Member	Mountain Property II LLC
Limited Partner	Optamin Medical Services LLC (Went out of Business 10/12/09)
Domestic Beneficary	Pine 3-J Trust
Board Member	Polis -Schutz Family Foundation (Unpaid)
Partner	Social Venture Partners of Boulder County - Community Foundation of Boulder(Resigned)
Partner	Social Venture Partners of Denver County - The Denver Foundation(Resigned)
Vice President	ISPS Studios, Inc. (January 5, 2009 resigned from Vice President)
Managing Member	Technology Stars of Colorado Holdings LLC
Donor-Advised Fulid Donor	The Community Foundation. Jaled Folls Foundation Fund, Venture Gill Fund (Onlyaid)
Limited Partner	Centre Canital Investors III I P
Partner — — — — — — — — — — — — — — — — — — —	Scael LLC
Limited Partner	GunparKProperty Limited PS LLLP
Limited Partner	I-Hatch Ventures LP
Limited Partner	William Blair New World Ventures LP
Partner	Techstars LLC