



Filing ID #10005810

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Rick Larsen
Status: Member
State/District: WA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/14/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
AFI Cash Reserve Certificate	JT	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Ameriprise Financial One Account/CNL Healthcare Inc (widely diversified property investment fund)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000 <input type="checkbox"/>
Ameriprise One Financial Account/Corporate Property Associates 18 Global Inc Cl A (widely diversifie	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000 <input type="checkbox"/>
Ameriprise One Financial Account/Wells Fargo Wealthbuilder Growth Balanced	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200 <input type="checkbox"/>
Ameriprise One Financial Account/Western Asset Intermediate Term Municipal Cl C	JT	\$1,001 - \$15,000	None	<input type="checkbox"/>
DC1/John Hancock Freedom Fund	DC	\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: AK				
DC2/John Hancock Freedom Fund	DC	\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: AK				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Federal Congressional Credit Union/Checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Richard R Larsen IRA/Ameriprise Insured Money Market		\$1,001 - \$15,000	None	<input checked="" type="checkbox"/>
DESCRIPTION: This fund rests within the Richard R Larsen IRA and held proceeds from the partial sale of the Richard R Larsen IRA/WF Wealthbuilder Growth Allocation. Proceeds were used in January 2014 to purchase additional mutual fund with this IRA				
Richard R Larsen IRA/Franklin Square Investment Corporation II		\$1,001 - \$15,000	None	<input checked="" type="checkbox"/>
DESCRIPTION: Purchased with funds from money market account also held in same IRA. FSIC is a non-traded Business Development Corporation fund				
Richard R Larsen IRA/Industrial Income Trust Inc (widely diversified property investment fund)		\$15,001 - \$50,000	None	<input type="checkbox"/>
Richard R Larsen IRA/Wells Fargo WealthBuilder Growth Allocation		\$1,001 - \$15,000	None	<input type="checkbox"/>
Richard R Larsen Roth IRA/Corporate Property Associates 17 Global Inc (widely diversified property i		\$1,001 - \$15,000	None	<input type="checkbox"/>
Richard R Larsen Roth IRA/Wells Fargo Wealthbuilder Equity		\$1,001 - \$15,000	None	<input type="checkbox"/>
Riversource RAVA 5 Advantage Variable Annuity/VP Moderate Portfolio Class 2		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Annuity that holds mutual fund. Retirement asset				
Riversource Variable Life Insurance/VP Moderate Aggressive Cl4		\$50,001 - \$100,000	None	<input type="checkbox"/>
Tiia Ingrid Karlen IRA/Franklin Square Investment Corporation II	SP	\$1,001 - \$15,000	None	<input checked="" type="checkbox"/>
DESCRIPTION: Purchased with cash held in Ameriprise Insured Money Market Account. Notified in FD of CY 2014 this transaction would occur. Result was that this Account within IRA was less than \$1,000 at end of year and therefore not reported. FSIC is a non-traded Business Development Corporation fund				
Tiia Ingrid Karlen IRA/Wells Fargo Wealth Builder Growth Allocation	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Tiia Ingrid Karlen TSCA/Columbia Contrarian Core Fund Class A	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Richard R Larsen IRA/Ameriprise Insured Money Market		01/2/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Used cash held in IRA money market to purchase new fund also held in IRA					
Richard R Larsen IRA/Franklin Square Investment Corporation II		01/2/2014	P	\$1,001 - \$15,000	
DESCRIPTION: Purchase of new fund within IRA using cash from insured money market account within the same IRA. FSIC is a non-traded Business Development Corporation fund					
Riversource Variable Life Insurance/VP Moderate Aggressive Cl4		Monthly	P	\$420	
DESCRIPTION: Monthly premium payment					
Tiia Ingrid Karlen IRA/Ameriprise Insured Money Market	SP	01/2/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: used cash held in IRA money market fund to purchase new fund also held in IRA. NOTE: amount held in money market was below \$1000 at end of year, therefore removed from report					
Tiia Ingrid Karlen IRA/Franklin Square Investment Corporation II	SP	01/2/2014	P	\$1,001 - \$15,000	
DESCRIPTION: used cash held in IRA money market to purchase new fund also held in IRA. FSIC is a non-traded Business Development Corporation fund					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Suburban Hospital	Spouse salary	\$1,858

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BAC Loans	December 2011	Mortgage	\$250,001 - \$500,000
JT	Everbank	March 2012	Mortgage	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
National Committee on US-China Relations	03/15/2014	03/23/2014	Washington, DC - Beijing, China - Xi'an, China - Guangzhou, China - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Aspen Institute Congressional Program	08/14/2014	08/20/2014	Washington, DC - Istanbul, Turkey - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rick Larsen , 05/14/2015