

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Susan Wild

Status: Member State/District: PA07

## FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2018

**Filing Date:** 08/13/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Owner Valu	e of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
\$15,0	01 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
1.				
\$1 - \$	1,000	Interest	\$1 - \$200	\$1 - \$200
\$15,0	01 - \$50,000	Tax-Deferred		
\$15,0	01 - \$50,000	Tax-Deferred		
		Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
\$15,0	01 - \$50,000	Tax-Deferred		
		Tax-Deferred		
	\$15,0 lding rch 2019 \$1 - \$ \$15,0 \$15,0 \$15,0 \$15,0 \$15,0	\$15,001 - \$50,000 lding rch 2019 \$1 - \$1,000 \$15,001 - \$50,000 \$500,001 - \$1,000,000	\$15,001 - \$50,000 Dividends    Social States   S	Type(s)   Current Year to Filing     \$15,001 - \$50,000   Dividends   \$2,501 - \$5,000     dding   rch 2019     \$1 - \$1,000   Interest   \$1 - \$200     \$15,001 - \$50,000   Tax-Deferred     \$15,001 - \$50,000   Tax-Deferred     \$500,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFIEX [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFITX [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFREX [MF]		\$15,001 - \$50,000	Tax-Deferred		
DIAMX [MF]		\$15,001 - \$50,000	Tax-Deferred		
DLTNX [MF]		\$15,001 - \$50,000	Tax-Deferred		
DLTNX [BA]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Ltd Term Muni Income [MF]		\$1,001 - \$15,000	None		
Fidelity PA Muni Income [MF]		\$1,001 - \$15,000	None		
FLPSX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Gross McGinley LLP loan [DO]  DESCRIPTION: Capital loan to law firm partne	rship	None	Interest	\$201 - \$1,000	\$201 - \$1,000
IShares [EF]		\$15,001 - \$50,000	Tax-Deferred		
Lafayette Bank Checking Account [BA]  DESCRIPTION: Checking account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
LSBDX [EF]		\$100,001 - \$250,000	Tax-Deferred		
MERFX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Nuveen PA QLTY Mun (NQP) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$5,001 - \$15,000	None
PA Muni Retirement System [PE]		\$1,001 - \$15,000	Tax-Deferred		
Shares Tip Bond [EF]		\$15,001 - \$50,000	Tax-Deferred		
SPAXX [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sprott Physical Gold & Silver Trust [EF]		\$15,001 - \$50,000	Tax-Deferred		
TBGVX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Templeton [EF]		\$15,001 - \$50,000	Tax-Deferred		
Thompson Bond Fund [MF] DESCRIPTION: Inherited IRA		\$15,001 - \$50,000	Tax-Deferred		
Thompson Bond Fund [BA]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Charlotte Total Intl BD [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Instl Target Retirement [MF]		\$50,001 - \$100,000	Tax-Deferred		
Description: 401-K					
VNQI [EF]		\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Gross McGinley LLP	law firm client receipts	N/A	\$105,235.00

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
American Expres	December 2018	credit card	\$10,000 - \$15,000
Lafayette Ambassador Bank	May 2004	Personal home mortgage	\$100,001 - \$250,000

## SCHEDULE E: Positions

Position	Name of Organization	
Member	Casa Stimus	
Comments: Inherited residential real estate co-owned with sister (rental property) 50% ownership interest		
Limited Partner	Allentown Crown Tower Associates	
Comments: divested of interest in March 2019. This was as of 12/18.		

### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Confidential law firm clients (Allentown, PA, US)	Legal services rendered

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Susan Wild, 08/13/2019