

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

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James H.S. ("Jim") Cooper

202-225-4311

(Full Name)

(Daytime Telephone)

Filer Status

☒ Member of the U.S. House of Representatives

State: TN
District: 5

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

HAND DELIVERED

2010 JUN 10 AM 10:12

(Office Use Only)

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Vanderbilt University Owen School of Management	Approved Teaching Fee	\$23,500

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>	<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
2319 Woodmont Blvd, Nashville, TN (vacant lot)	\$500,001 - \$1,000,000	None	NONE	
Adams Properties (owns property at 1504 Beach Dr. In Gulfport, MS)	\$100,001 - \$250,000	None	NONE	
Assistive Technology Company stock, wheelchair distribution, Naperville, IL	\$100,001 - \$250,000	None	NONE	
AT&T (ATT)	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
Berkshire Hathaway (BRK/A)	\$50,001 - \$100,000	None	NONE	
Coca-Cola Co. (KO)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Comcast Corp. Class A (CMCSA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Congressional Federal Credit Union	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Cooper Bros. Partnership, farm, land and lots, Shelbyville, TN and Smith Mills, KY, and Nashville TN	\$1,000,001 - \$5,000,000	Partnership Income	\$100,001 - \$1,000,000	

Discovery Fund, LP	None	Partnership income	\$2,501 - \$5,000	(fn1)
DNP Select Income FD Inc. (DNP)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Essent Health Care	None	None	NONE	(fn3)
Evergreen Municipal Money Market Fund (formerly Centennial Tax Ex Trust)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

Federated GNMA Inst. Fund (FGMAX)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Fidelity Contra Fund (FCNTX)	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
Fidelity Growth and Income Fund (FGRIX)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Fidelity Municipal Money Market Fund (FTEXX)	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
Fifth Third Bancorp. (FITB)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
General Electric Co. (GE)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Hamilton Fairfax, LLC (apt. Bldg at 2106 Fairfax, Nashville, TN)	\$100,001 - \$250,000	Partnership Income	\$5,001 - \$15,000	
Harpeth Green Properties, LLC, Brentwood TN (holds interest Heritage Retirement Facilities, LLC and Heritage Health Center LLC)	\$100,001 - \$250,000	None	NONE	
Hewlett Packard Co. (HPQ)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
ilinc Communications	None	None	NONE	(fn4)
Intel Corp. (INTC)	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
International Business Machines (IBM)	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
Lennox Intl Inc.	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
Microsoft Corp. (MSFT)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Nortel Networks (NT)	\$1 - \$1,000	None	NONE	
Northern Trust Inst. Gov't Portfolio	\$100,001 - \$250,000	INTEREST	\$1 - \$200	
Northwestern Mutual "Adjustable Comp Life" policy	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	(fn2)
Phoenix Companies Inc. (PNX)	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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PLC Properties, Brentwood, TN
Virginia Way, undeveloped
land, and warehouse at 5557
Hwy 31, Orinda TN (status
changed from LLC to general
partnership in 2008)

	PLC Properties, Brentwood, TN Virginia Way, undeveloped land, and warehouse at 5557 Hwy 31, Orinda TN (status changed from LLC to general partnership in 2008)	\$500,001 - \$1,000,000	Partnership Income	\$15,001 - \$50,000
	Proctor and Gamble Co. (PG)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	Qualcomm Inc. (QCOM)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000
	Sun Trust Accounts	\$100,001 - \$250,000	INTEREST	\$201 - \$1,000
	Suntrust Banks Inc. (STI)	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200
	Thoma Cressey Friends Fund VI LP (fn 5)	\$15,001 - \$50,000	None	NONE
	Thoma Cressey Friends Fund VII LP (fn 5)	\$100,001 - \$250,000	Partnership Income	\$50,001 - \$100,000
	TIAA CREF Stock	\$15,001 - \$50,000	None	NONE
	TIAA Traditional	\$1,001 - \$15,000	None	NONE
	Wells Fargo Co. (WFC)(formerly Wachovia)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	Wells Fargo Money Market Deposits	\$500,001 - \$1,000,000	INTEREST	\$1 - \$200

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Alliance for Health Reform	Jan. 10-12	Nashville, TN-Ft. Lauderdale, FL-Nashville, TN	Y	Y	N	None

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Adjunct Professor	Owen School of Management, Vanderbilt University
General Partner	PLC Properties, LLC
Member	Hamilton Fairfax, LLC
Partner	Cooper Bros. Land Company
Member	Harpeth Green Properties, LLC

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	The Discovery Fund, LP was liquidated in 2009. The income disclosed represents a final distribution.	Discovery Fund, LP
2	Schedule III	According to policy statement, dividend is applied towards the cash value of policy.	Northwestern Mutual "Adjustable Comp Life" policy
3	Schedule III	Interest has become valueless. Option to purchase 58,628 shares at \$.50 per share expired in 2009.	Essent Health Care
4	Schedule III	Interest has become valueless.	ilinc Communications
5	Schedule III	Funds VI and VII were disclosed in a single line in prior years and are disclosed separately this year to provide additional detail.	Thoma Cressey Friends Funds VI and VII