



Filing ID #10003437

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Mr. Elijah E. Cummings  
**Status:** Member  
**State/District:** MD07

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2013  
**Filing Date:** 06/18/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1830-11th St., NW, Washington, DC 20001 #!	SP	None	Capital Gains, Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Washington, DC, US					
2014 Madison Ave., Baltimore, MD 21217		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Baltimore, MD, US					
2221 St. Paul St., Baltimore, MD 21218		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Baltimore, MD, US					
Black Rock Equity Divident Fund -INVA	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Global Policy Solutions, LLC, 100% Interest	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					
DESCRIPTION: Consulting firm					
COMMENTS: See, Schedule C - Global Policy Solutions, LLC - Spouse Salary					
Invesco Stable Asset Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Janus Overseas Fund - S	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Perkins Small Cap Value Fund - S	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
PIMCO Total Return Fund - A	SP	\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
SSgA S&P Midcap Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
SSgAnS&P 500 Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
T.Rowe Price Retirement 2030 Fund - R	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Victory Establishment Value Fund A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wright Patman Roth IRA - Congressional Federal Credit Unition	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
1830-11th St., NW, Washington, DC 20001 #!	SP	04/15/2013	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Washington, DC, US COMMENTS: Sale of 1830-11th St. N.W., Washington, DC, paid in full 1st and 2nd mortgage liabilities on that property listed in Schedule D.					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Global Policy Solutions, LLC	Spouse Salary	N/A
National Association of Counties Financial Services Corporation, Washington, DC	Spouse Board Service	N/A
Maryland State Employees Pension Plan	Defined Benefit Pension Payments from 14 years of service in Maryland General Assembly	\$15,950

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CitiMortgage, Inc., O'Fallon, MO	November 2004	Mortgage on 2014 Madison Ave., Baltimore, MD.	\$15,001 - \$50,000
	CitiBank Home Line of Credit, San Antonio, TX	November 2004	Home Equity Mortgage	\$100,001 - \$250,000
SP	First Horizon, TN	March, 2007	1st Mortgage on 1830-11th St., NW, Washinton, DC	\$250,001 - \$500,000
	COMMENTS: See, Schedule B. This liability paid in full at time of sale of property, 1830-11th St., Washington, DC.			
	National City Bank, OH (now PNC Bank)	February 2007	2nd Mortgage on 1830-11th St., NW, Washington, DC	\$100,001 - \$250,000
	COMMENTS: See, Schedule B. This liability paid in full at time of sale of property, 1830-11th St., Washington, DC.			
SP	America's Servicing Company, IA	March 2006	1st Mortgage on 2221 St. Paul St., Baltimore, MD	\$250,001 - \$500,000
SP	EMC Mortgage Corp., TX	March 2006	2nd Mortgage on 2221 St. Paul St., Baltimore, MD	\$50,001 - \$100,000
	COMMENTS: October 2013 refinancing of 1st mortgage on 132 Randolph Place eliminated May 2005 1st mortgage and May 2005 line of credit lien on that property, as well as eliminating 2nd mortgage on 2221 St. Paul St., Baltimore.			
SP	PNC Bank	October, 2013	1st Mortgage on 132 Randolph Place, NW, Washington, DC	\$250,001 - \$500,000
	COMMENTS: October 2013 refinancing of 1st mortgage on 132 Randolph Place, Washington, DC, eliminated May 2005 1st mortgage and May 2005 line of credit lien on that property, as well as eliminating 2nd mortgage on 2221 St. Paul St., Baltimore.			
SP	PNC Bank	May 2005	Home Equity Line of Credit, 132 Randolph Pl, Washington, DC	\$50,001 - \$100,000
	COMMENTS: October 2013 refinancing of 1st mortgage on 132 Randolph Place eliminated May 2005 1st mortgage and May 2005 line of credit lien on that property, as well as eliminating 2nd mortgage on 2221 St. Paul St., Baltimore.			
	CitiGroup VISA Card	Ongoing 2013	Revolving charge card	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Member	Morgan State University Board of Regents
Board Member	US Naval Academy Board of Visitors
Board Member	Maritime Industries Academy Foundation
Board Member	Baltimore Area Council of Boy Scouts of America Board of Trustees

Position	Name of Organization
Board Member	Community Assistance Network
Board Member	SEED School of Baltimore
Board Member	Shepherd's Clinic

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2011	Maryland State Government - Elijah E. Cummings	Agreement to continue participation in Maryland State Government Pension Plan. Standard Terms. Receiving monthly retirement pension payments earned during 14 years of service in Maryland House of Delegates.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Claflin University, Orangeburg, SC	01/23/2013	01/24/2013	BWI, MD - Orangeburg, SC - BWI, MD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Harvard University John F. Kennedy School	04/5/2013	04/5/2013	BWI, MD - Boston, MA - BWI, MD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Government of Morocco - MECEA Trip	12/28/2013	01/4/2014	Washington, DC - Rabat, Morocco - Washington, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

Source	Activity	Date	Amount	Charity Name
Prince George's County, MD SCLC	Speech	01/19/2013	\$500	
Claflin University	Speech	01/24/2013	\$2,000	
Fox 45	Speech	01/25/2013	\$700	
Community Baptist Church	Speech	02/24/2013	\$300	
HBCU Summit	Speech	03/16/2013	\$1,000	

Source	Activity	Date	Amount	Charity Name
Harvard University	Speech	04/5/2013	\$1,000	
Community College of Baltimore County, MD	Speech	04/30/2013	\$100	
Full Gospel Baptist Church	Speech	06/16/2013	\$300	
Buttimer Awards Dinner	Speech	10/5/2013	\$2,000	
St. Mary's County, MD NAACP	Speech	10/19/2013	\$300	
Douglas Memorial Church	Speech	10/20/2013	\$1,000	
St.Matthews New Life United Methodist Church	Speech	11/17/2013	\$181	
Howard University Rankin Chapel	Speech	11/24/2013	\$1,000	
Sandtown Winchester (Baltimore) Senior Center	Speech	12/1/2013	\$500	

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Elijah E. Cummings , 06/18/2014