



Filing ID #10017409

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Todd Catlett Litton
Status: Congressional Candidate
State/District: TX02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 10/3/2017
Period Covered: 01/01/2016– 09/3/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K and other retirement 1 ⇒ American Funds AMCAP		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ American Funds Washington Mutual Investors		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Dodge & Cox Income		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Fidelity Contrafund		\$50,001 - \$100,000	Tax-Deferred		
401K and other retirement 1 ⇒ Fidelity Convertible Securities		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Fidelity Freedom K 2035		\$15,001 - \$50,000	Tax-Deferred		
401K and other retirement 1 ⇒ Fidelity Government Cash Reserve		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K and other retirement 1 ⇒ Fidelity Interntaional Discovery		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Fidelity Leveraged Company Stock		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Fidelity Low-Priced Stock		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ First Eagle Global		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Hewitt Money Market		\$50,001 - \$100,000	Tax-Deferred		
401K and other retirement 1 ⇒ Horizon Spin-Off an Corporate Restructuring		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ John Hancock Calssic Value		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Lazard Emegring Markets Equity		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Loomis Sayles Bond		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Lord Abbett Small Cap Value		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ MainStay Large Cap Growth		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Marisco Growth		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Oakmark Fund		\$15,001 - \$50,000	Tax-Deferred		
401K and other retirement 1 ⇒ Oakmark International		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K and other retirement 1 ⇒ PIMCO Total Return Adm		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ PIMCO Total Return Inst		\$15,001 - \$50,000	Tax-Deferred		
401K and other retirement 1 ⇒ Royce Pennsylvania Mutual		\$15,001 - \$50,000	Tax-Deferred		
401K and other retirement 1 ⇒ T. Rowe Price Dividend Growth		\$50,001 - \$100,000	Tax-Deferred		
401K and other retirement 1 ⇒ Templeton Foreign		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Templeton Global Bond		\$15,001 - \$50,000	Tax-Deferred		
401K and other retirement 1 ⇒ TIAA-CREF		\$15,001 - \$50,000	Tax-Deferred		
401K and other retirement 1 ⇒ TIAA-CREF		\$1,001 - \$15,000	Tax-Deferred		
401K and other retirement 1 ⇒ Vanguard Convertible Securities		\$1,001 - \$15,000	Tax-Deferred		
529 ⇒ College America Fundamental Investors ⇒ 529		\$1,001 - \$15,000	Tax-Deferred		
Savings Account ⇒ Savings Account		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Stocks ⇒ UBS Group AG Registered Ordinary Shares (UBS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Catalyst ED	Consulting services		\$22,500.00
Episcopal Health Foundation	Consulting services	\$11,000.00	\$20,000.00
St. James' Episcopal Church	Consulting services		\$4,480.00
Pro-Vison, Inc.	Consulting services	\$2,500.00	\$2,500.00
Uptodate	Spouse royalty		\$1,515.00
Hendrick Medical Center	Spouse speech		\$1,500.00
Advanced Decision Vectors	Spouse mtgs	\$400.00	\$1,200.00
WebMD Health	Spouse speech		\$1,167.00
M.D. Anderson Physicians Network	Spouse		\$10,000.00
UT M.D. Anderson Cancer Center	Spouse salary	\$200,000.00	\$498,238.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	June 2000	Student loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	C Change Consulting, LLC
Proprietor	LittGo Industries, LLC
Officer	Southgate Civic Club
Director	University Place Association
Director	Nonprofit Leadership Alliance, Univeristy of Houston
Executive Director (no longer held)	Citizen Schools
Partner	Good Works Houston

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401K and other retirement 1
- 529
LOCATION: TX
- 529 ⇒ College America Fundamental Investors
LOCATION: VA
- Savings Account
LOCATION: US
- Stocks
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Todd Catlett Litton , 10/3/2017