

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Glenn Thompson

Status: Member State/District: PA05

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 06/13/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
351 Virgina Street Howard, PA Rental Proerty [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
LOCATION: Howard / Centre County, PA, US					
403 (b) Plan from Susquehanna Health ⇒ American Century Value (ticker AVUDX) [OT]		\$1,001 - \$15,000	Tax-Deferred		
Description: There was no transaction as this is an asset under n deferred	ny 403 (b) I	Plan from my previous	employer Susquehan	na Health wh	ich is tax-
403 (b) Plan from Susquehanna Health ⇒ American Funds AMCAP R5 (Ticker RAFFX) [OT]		\$1,001 - \$15,000	Tax-Deferred		
Description: There was no transaction as this is an asset under n deferred	ny 403 (b) I	Plan from my previous	employer Susquehan	na Health wh	ich is tax-
403 (b) Plan from Susquehanna Health ⇒ American Funds EuroPacific Gr A (Ticker AEPGX) [OT]		\$1,001 - \$15,000	Tax-Deferred		
Description: There was no transaction as this is an asset under no deferred	ny 403 (b) I	Plan from my previous	employer Susquehan	na Health wh	ich is tax-
403 (b) Plan from Susquehanna Health ⇒ Met Life Individual Retirement Annuity plan participated in with previous employer [OT]		\$15,001 - \$50,000	Tax-Deferred		
Description: There was no transaction as this is an asset under n	ny 403 (b) I	Plan from my previous	employer Susquehan	na Health wh	ich is tax-

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
deferred					
403 (b) Plan from Susquehanna Health ⇒ Met Lifew Individual Retirement Annuity T-Flex participated in with previous employer [OT]		\$1 - \$1,000	Tax-Deferred		
Description: There was no transaction as this is an asset under m Susquehanna Health which is tax-deferred	ny Met Life	Individual Retiremen	t Annuity T Flex from	my previous	employer
403 (b) Plan from Susquehanna Health ⇒ Standard Stable Asset Funds [OT]		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
DESCRIPTION: New Asset as managed under my 403 (b) Plan from TFLIC Guaranteed Pooled Funds	my previou	us employer Susqueha	nna Health which is t	ax-deferred. I	Replaced
403 (b) Plan from Susquehanna Health ⇒ T Rowe Price Mid Cap Value (Ticker TRMCX) [OT]		\$1,001 - \$15,000	Tax-Deferred		
Description: There was no transaction as this is an asset under madeferred	ny 403 (b) I	Plan from my previous	s employer Susquehan	na Health wh	ich is tax-
606 Walnut Street Howard, PA Rental Property [RP]	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
Location: Howard / Centre County, PA, US					
National Western Sheltered Fixed Index Annuity [FN]		\$100,001 - \$250,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

None disclosed.

# SCHEDULE C: EARNED INCOME

None disclosed.

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Northwest Savings, 100 Liberty Street Warren, PA 16365	May 14,2012	Home equity on personal residence 602 Walnut Street Howard, PA 16841	\$50,001 - \$100,000
JT	Northwest Savings, 100 Liberty Street Warren, PA 16365	July 31, 2015	Business Loan for purchase of rental property located at 351 Virginia Street Howard, PA 16841	\$50,001 - \$100,000
JT	Northwest Savings 100 Liberty Street	July 31, 2015	Home Equity Loan for purchase of rental	\$50,001 -

Owner Creditor	Date Incurred	Туре	Amount of Liability
Warren, PA 16365		property located at 351 Virginia Street Howard, PA 16841	\$100,000

#### SCHEDULE E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Me and my former employer (Susuquehanna Health) now Susquehanna UPMC	Continue to participate in my former employers provided tax- deferred 403 (B) Pension Plan

#### SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

o 403 (b) Plan from Susquehanna Health

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn Thompson, 06/13/2018