# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Brian Higgins

Status: Member State/District: NY26

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

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# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset     | Income<br>Type(s) | Income             | Tx. > \$1,000? |
|--|-------|--------------------|-------------------|--------------------|----------------|
| Congressional FCU [BA]   |       | \$1,001 - \$15,000 | Interest          | \$1 - \$200        |                |
| Key Bank [BA]  | DC    | \$1,001 - \$15,000 | Interest          | \$1 - \$200        | П              |
| M&T Bank [BA]  |       | \$1,001 - \$15,000 | Interest          | \$1 - \$200        | П              |
| M&T Bank [BA]  | SP    | \$1,001 - \$15,000 | Interest          | \$1 - \$200        | П              |
| Micron Technology, Inc. (MU) [ST]  |       | \$1,001 - \$15,000 | Dividends         | \$1 - \$200        |                |
| NVIDIA Corporation (NVDA) [ST]   |       | \$1,001 - \$15,000 | Dividends         | \$201 -<br>\$1,000 | П              |
| NY State & Local Employees Retirement Fund (not self-directed) [PE]  |       | Undetermined       | None              |                    |                |
| Description: Pension at retirement.  Comments: The New York State & Local Employees' Retirement System is administered by a sole trustee the elected New York State Comptroller. Investments are not self-directed. For more information please see http://www.osc.state.ny.us/pension.index.htm |       |                    |                   | e                  |                |
| NY State & Local Employees Retirement Fund (not self-  | SP    | Undetermined       | None              |                    |                |

| Asset  | Owner Value of Asset | Income<br>Type(s) | Income             | Tx. > \$1,000? |
|--|----------------------|-------------------|--------------------|----------------|
| directed) [PE]   |                      |                   |                    | ·              |
| Description: Pension at retirement.  Comments: The New York State & Local Employees' Retirement Sy  Comptroller. Investments are not self-directed. For more information | ·                    |                   |                    | te             |
| Schwab S&P 500 Index FC [MF]   | \$1,001 - \$15,000   | Dividends         | \$201 -<br>\$1,000 |                |

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

# SCHEDULE C: EARNED INCOME

| Source                                 | Туре          | Amount      |
|--|---------------|-------------|
| City of Buffalo, NY Board of Education | Spouse salary | \$69,425.00 |

## SCHEDULE D: LIABILITIES

| Owner | Creditor   | Date Incurred | Туре                           | Amount of<br>Liability   |
|-------|--|---------------|--------------------------------|--------------------------|
| JT    | Owners' Choice Mortgage                                      | February 2010 | Mortgage on personal residence | \$100,001 -<br>\$250,000 |
|       | COMMENTS: CUC Mortgage sold mortgage to new mortgage holder. |               |                                |                          |

## **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date  | Parties To                                       | Terms of Agreement    |
|---|--|-----------------------|
| 1985  | NY State & Local Employees' Retirement<br>System | Pension at retirement |
| Comments: The New York State & Local Employees' Retirement System is administered by a sole trustee the elected New York State Comptroller. Investments are not self-directed. For more information please see http://www.osc.state.ny.us/pension.index.htm |  |                       |

## SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

None disclosed.

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brian Higgins, 05/1/2019