



Filing ID #10014336

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matt Gaetz
Status: Congressional Candidate
State/District: FL01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 12/12/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| 01-1N-28-2330-00100-0110 LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT | | \$1,001 - \$15,000 | None | | |
| 01-3N-20-28020-000-0060 LOCATION: WALTON, FL, US DESCRIPTION: VACANT | | \$1,001 - \$15,000 | None | | |
| 02-1N-28-0000-03400-0000 LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT | | \$1,001 - \$15,000 | None | | |
| 02-1N-28-0000-08200-000 LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT | | \$1,001 - \$15,000 | None | | |
| 02-1N-28-0000-08203-0000 LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT | | \$1,001 - \$15,000 | None | | |
| 13-2S-24-1910-0563-0000 | | \$100,001 - \$250,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|-----------------------|-------------------------------|-----------------------|
| LOCATION: OKALOOSA, FL, US DESCRIPTION: 301 BROOKS ST - PERSONAL RESIDENCE | | | | | |
| 13-3N-23-0000-0001-0230 | | \$15,001 - \$50,000 | None | | |
| LOCATION: OKALOOSA, FL, US DESCRIPTION: VACANT - 3.92ACRES | | | | | |
| 16-2S-25-0000-0008-0330 | | \$15,001 - \$50,000 | None | | |
| LOCATION: OKALOOSA, FL, US DESCRIPTION: VACANT | | | | | |
| 17-1S-22-1850-0002-0020 | | \$50,001 - \$100,000 | None | | |
| LOCATION: OKALOOSA, FL, US DESCRIPTION: 124 HARDING - SINGLE FAM HOME | | | | | |
| 28-3N-23-237A-0000-0020 | | \$15,001 - \$50,000 | None | | |
| LOCATION: OKALOOSA, FL, US DESCRIPTION: VACANT | | | | | |
| 36-1N-17-04050-00C-0140 | | \$1,001 - \$15,000 | None | | |
| LOCATION: WALTON, FL, US DESCRIPTION: VACANT | | | | | |
| 40-1N-28-0090-44900-0190 | | \$1,001 - \$15,000 | None | | |
| LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT | | | | | |
| 40-1N-28-0090-64000-0050 | | \$1,001 - \$15,000 | None | | |
| LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT | | | | | |
| 40-1N-28-0090-72200-0380 | | \$1,001 - \$15,000 | None | | |
| LOCATION: SANTA ROSA, FL, US DESCRIPTION: VACANT | | | | | |
| Caregivers, Inc. | | \$250,001 - \$500,000 | Pass-through earnings | None | None |
| DESCRIPTION: Corporate Stock. Not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola, FL. | | | | | |
| First City Bank | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| FIRST CITY BANK - CHECKING | | \$15,001 - \$50,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| FLORIDA 1ST BANK | | \$50,001 - \$100,000 | Capital Gains | None | None |
| DESCRIPTION: Florida 1st Bank | | | | | |
| State Farm | | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Whole life insurance | | | | | |
| Synovus | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | None |
| DESCRIPTION: Bank Stock | | | | | |

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|----------------------------|-----------------|-------------------------------|-----------------------|
| STATE OF FLORIDA | SALARY | \$28,206.12 | \$28,206.12 |
| KEEFE, ANCHORS & GORDON PA | SALARY | \$41,964.60 | \$41,964.60 |
| CAREGIVERS, INC | DIRECTOR SALARY | \$10,000.00 | \$10,000.00 |
| SYNOVUS BANK | DIRECTORS FEES | \$1,700.00 | \$1,700.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------|---------------|---------------|-----------------------|
| | FIRST CITY BANK | NOVEMBER 2012 | MORTGAGE | \$100,001 - \$250,000 |
| | DON GAETZ | JANUARY 2011 | PERSONAL LOAN | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--|----------------------------|
| MEMBER - HOUSE OF REPRESENTATIVES - DISTRICT 2 | STATE OF FLORIDA |
| ATTORNEY/EMPLOYEE | KEEFE, ANCHORS & GORDON PA |
| DIRECTOR | CAREGIVERS, INC. |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|-------------------------------------|--------------------|
| January 2011 | MATT GAETZ AND THE STATE OF FLORIDA | RETIREMENT SYSTEM |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matt Gaetz , 12/12/2016