



Filing ID #10004290

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Jim Evans
Status: Congressional Candidate
State/District: MO07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 09/2/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
341 Hines Republic Missouri	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Republic, MO, US					
707 NW Mockingbird Rd	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Lawton, OK, US					
709 NW Mockingbird Rd	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Lawton, OK, US					
Evans,James & Tereas TR ⇒ AT&T Inc. (T)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Evans,James & Tereas TR ⇒ Carnival Corporation (CCL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒ Conway AR SCH DIST NO 1 GO		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒		\$50,001 -	Dividends	\$2,501 -	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empire District Electric Company (EDE)		\$100,000		\$5,000	\$5,000
Evans,James & Tereas TR ⇒ Friends of Jim Evans Loan		\$15,001 - \$50,000	None		
Evans,James & Tereas TR ⇒ Frontier Communications Corporation (FTR)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒ General Electric Company (GE)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒ ING GROEP N V PERP HYBRID CAP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Trust					
Evans,James & Tereas TR ⇒ JP Morgan Chase MTN Step UP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Trust					
Evans,James & Tereas TR ⇒ MO State SSM HEALTH CARE REV		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Evans,James & Tereas TR ⇒ O'Reilly Automotive, Inc. (ORLY)		\$15,001 - \$50,000	Dividends	None	None
Evans,James & Tereas TR ⇒ Royal Dutch Shell PLC Royal Dutch Shell American Depository Shares (RDS.A)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Evans,James & Tereas TR ⇒ Service Corporation International (SCI)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒ Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Evans,James & Tereas TR ⇒ Windstream Holdings, Inc. (WIN)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
James Evans (Roth) ⇒ Capital World GRW & Inc Fund A		\$1,001 - \$15,000	Dividends	None	None
James Evans (Roth) ⇒ Cash		\$1,001 - \$15,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James Evans (Roth) ⇒ Empire District Electric Company (EDE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James Evans (Roth) ⇒ Franklin FLTG Rate DLY Access A		\$1,001 - \$15,000	Dividends	None	None
James Evans (Roth) ⇒ Franklin Income Fund CL A #		\$1,001 - \$15,000	Dividends	None	None
James Evans (Roth) ⇒ Franklin Mutual FINL SVCS FD A		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James S Evans (IRA) ⇒ American FDS MMKT Fund CL A		\$15,001 - \$50,000	Dividends	None	None
James S Evans (IRA) ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
James S Evans (IRA) ⇒ Bank of America Corp		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
James S Evans (IRA) ⇒ Bond Fund of America CL A		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James S Evans (IRA) ⇒ BP p.l.c. (BP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James S Evans (IRA) ⇒ Capital World GRW & Inc Fund A		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James S Evans (IRA) ⇒ Cash		\$1,001 - \$15,000	Dividends	None	None
James S Evans (IRA) ⇒ Europacific Growth Fund CL A		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
James S Evans (IRA) ⇒ Europacific Growth Fund CL A		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
James S Evans (IRA) ⇒ Fortress Investment Group LLC Class A (FIG)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
James S Evans (IRA) ⇒ Franklin Income Fund CL A #		\$15,001 - \$50,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James S Evans (IRA) ⇒ Franklin Mutual FINL SVCS FD A		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James S Evans (IRA) ⇒ FRNKLN FLTG RATE DLY ACCESS A		\$1,001 - \$15,000	Dividends	None	None
James S Evans (IRA) ⇒ General Motors Company (GM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
James S Evans (IRA) ⇒ General Motors Company (GM)		\$1 - \$1,000	Dividends	None	None
James S Evans (IRA) ⇒ General Motors Company Warrants (GM.C)		\$1 - \$1,000	Dividends	None	None
James S Evans (IRA) ⇒ Growth Fund of America CL A		\$15,001 - \$50,000	Dividends	None	None
James S Evans (IRA) ⇒ Growth Fund of America CL A		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James S Evans (IRA) ⇒ Income Fund of America Fund #		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
James S Evans (IRA) ⇒ Income Fund of America Fund #		\$50,001 - \$100,000	Dividends	None	None
James S Evans (IRA) ⇒ Investment Co of America FD A		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
James S Evans (IRA) ⇒ Morgan Stanley Cap TR VI		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
James S Evans (IRA) ⇒ Motors LIQ CO GUC TR BEN INT		\$1 - \$1,000	Dividends	None	None
Public Schools Retirement System (Jim)		None	Monthly Payments	\$15,001 - \$50,000	\$15,001 - \$50,000
Public Schools Retirement System (Terri)	SP	None	Monthly Payments	\$15,001 - \$50,000	\$15,001 - \$50,000
Teresa D Evans (IRA) ⇒ American FDS MMKT Fund CL A		\$1,001 - \$15,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Teresa D Evans (IRA) ⇒ Bond Fund of America CL A		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Teresa D Evans (IRA) ⇒ Capital World GRW & INC Fund A		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Teresa D Evans (IRA) ⇒ Cash		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa D Evans (IRA) ⇒ Commerce Bancshares Inc		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa D Evans (IRA) ⇒ EMC Corp		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa D Evans (IRA) ⇒ Europacific Growth Fund CL A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa D Evans (IRA) ⇒ Frontier Communications Corp		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa D Evans (IRA) ⇒ Health Care REIT INC		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Teresa D Evans (IRA) ⇒ Income fund of America Fund #		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Teresa D Evans (IRA) ⇒ Pfizer INC		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Teresa D Evans (IRA) ⇒ Verizon Communications		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Teresa Evans (Roth) ⇒ Ares Capital Corporation - Closed End Fund (ARCC)		\$1 - \$1,000	Dividends	None	None
Teresa Evans (Roth) ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Teresa Evans (Roth) ⇒ Bond Fund of America CL A		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa Evans (Roth) ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital World Grw & Inc Fund A					
Teresa Evans (Roth) ⇒ Cash		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa Evans (Roth) ⇒ Franklin Biotech Discovery A		\$1,001 - \$15,000	Dividends	None	None
Teresa Evans (Roth) ⇒ Franklin FLTG Rate DLY Access A		\$1,001 - \$15,000	Dividends	None	None
Teresa Evans (Roth) ⇒ Franklin Income Fund CL A #		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Teresa Evans (Roth) ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Dividends	None	None
Teresa Evans (Roth) ⇒ Income Fund of America Fund #		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa Evans (Roth) ⇒ Morgan Stanley Cap TR VI		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Evans,James & Tereas TR
- James Evans (Roth)
- James S Evans (IRA)
- Teresa D Evans (IRA)
- Teresa Evans (Roth)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Jim Evans , 09/2/2014