



Filing ID #10019500

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lee Thomas Miller
Status: Congressional Candidate
State/District: TN07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 12/2/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plan ⇒ 529 American Funds College 2018 Fund LOCATION: TN	DC	\$1,001 - \$15,000	Tax-Deferred		
529 Plan ⇒ 529 American Funds College 2021 Fund LOCATION: TN	DC	\$1,001 - \$15,000	Tax-Deferred		
529 Plan ⇒ 529 American Funds College 2021 Fund LOCATION: TN	DC	\$1,001 - \$15,000	Tax-Deferred		
529 Plan ⇒ 529 American Funds College 2024 Fund LOCATION: TN	DC	\$15,001 - \$50,000	Tax-Deferred		
Blackrock Advantage Large Cap Growth	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Capital World Growth & Income Fund Class C	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity Advisor Large Cap Fund	DC	\$1,001 - \$15,000	Dividends	\$1,001 -	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$2,500	
Franklin Small Cap Growth Fund Class A	DC	\$1 - \$1,000	Dividends	\$201 - \$1,000	\$1 - \$200
General Mny Mkt Fund Cl B	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
General Mny Mkt Fund Cl B	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	None
General Mny Mkt Fund Cl B	DC	\$1,001 - \$15,000	Interest	None	None
General Mny Mkt Fund Cl B	DC	\$1 - \$1,000	Interest	\$1 - \$200	None
IShares TR NATL MUN BD EFT FD	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Money Market ⇒ Money Market DC1	DC	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Musical Works		Undetermined	Royalties	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Written Musical Works					
Pace Large Company Value Equity Fund Class P	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Power Shares QQQ TR Unit Ser 1	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Powershares QQQ TR Unit Ser 1	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Prudential Jennison Mid-cap Growth Fund	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Regions Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Residential Rental Hendersonville, TN	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Hendersonville/Sumner, TN, US					
Residential Rental- Nashville, TN	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Nashville/Davidson, TN, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Russell Lifepoint Balanced Strategy	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
SEP Account ⇒ AMCAP Fund Class F2	JT	\$15,001 - \$50,000	None		
SEP Account ⇒ American Century Mid Cap Value Fund	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Blackrock IShares Russell 2000 Small Cap Index Fund Institutional Class	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Blackrock Ishares S&P 500 Index Fund	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Dodge & Cox Income Fund	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Europacific Growth Fund Class F-2	JT	\$50,001 - \$100,000	Tax-Deferred		
SEP Account ⇒ Fidelity Advisor Mid Cap II Fund Class I	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Fidelity Advisors Strategic Income Fund Class I	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ General Mny Mkt Fund Cl B	JT	\$1,001 - \$15,000	Tax-Deferred		
SEP Account ⇒ International Growth and Income Fund Class F-2	JT	\$50,001 - \$100,000	Tax-Deferred		
SEP Account ⇒ New World Fund Class F-2	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Northern Mid-Cap Index Portfolio	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ PIMCO Income Fund Class P	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP Account ⇒ Russell Emerging Markets Fund CL S	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ SPDR Gold TR Gold SHS	JT	\$1,001 - \$15,000	Tax-Deferred		
SEP Account ⇒ Van Ek Constant Maturity Commodity	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Vanguard Growth Index Fund Admiral Shares	JT	\$50,001 - \$100,000	Tax-Deferred		
SEP Account ⇒ Vanguard Index 500 Fund Admiral Shares	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Vanguard Index FDS VAnguard REID ETF	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Vanguard Interm Term Bond Index Fund Admiral Shares	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Vanguard Total Bond Market Index Fund	JT	\$15,001 - \$50,000	Tax-Deferred		
SEP Account ⇒ Washington Mutual Investors Fund Class F-2	JT	\$15,001 - \$50,000	Tax-Deferred		
SPDR Dow Jones Indl Average ETF TR Unit	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
The Growth Fund of America Class C	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
The New Economy Fund Class C	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dr. Pepper Bottling company	Performance Fee	N/A	\$2,000.00
DelBeano Productions LLC	Performance Fee	N/A	\$5,250.00
CSI DMC Inc	Performance Fee	N/A	\$2,000.00
Pregnancy Resources of Abilene	Performance Fee	N/A	\$3,500.00
Bluebird Cafe	Performance Fee	\$500.00	\$1,500.00
Severson Farm Enterprises	Performance Fee	N/A	\$4,300.00
Alliance of Automobile Manufacturing Inc	Performance Fee	N/A	\$2,500.00
Broadcast Music Inc	Performance Fee	\$550.02	\$2,500.00
Pacific Life	Performance Fee	\$1,500.00	N/A
Cultivate	Performance Fee	N/A	\$1,000.00
Tim Nichols	Performance Fee	\$2,500.00	N/A
Black River	Performance Fee	\$500.00	N/A
Amy King	Performance Fee	\$4,000.00	N/A
Songwriter City	Performance Fee	\$2,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Regions Bank	January 2012	Mortgage for Hendersonville Rental	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Nashville Songwriters Association International
Board Member	Davis House Child Advocacy Center
Board Member	Studio Bank- Founders Board
Board Member	Academy of Country Music

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 529 Plan (Owner: DC)
LOCATION: TN
- Money Market (Owner: DC)
LOCATION: US
- SEP Account (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lee Thomas Miller , 12/2/2017