



Filing ID #10018547

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jonathan M. Lamb  
**Status:** Congressional Candidate  
**State/District:** IN06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 08/10/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ball State Federal Credit Union	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
BB&T	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
J Lamb Investments, INC, 100% Interest		\$100,001 - \$250,000	Consulting	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Muncie, IN, US DESCRIPTION: Business Consulting and Marketing Company					
NH Intermediate Treasury Index	JT	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: NH					
OLL of 55, LLC, 100% Interest	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Durham, NC, US DESCRIPTION: Fully leased commercial daycare rental property.					
OptoeV, INC, 100% Interest		\$15,001 - \$50,000	None		
LOCATION: Muncie, IN, US DESCRIPTION: Start-up agtech company (2017), no current revenue.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rollover IRA		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth	SP	\$1,001 - \$15,000	Tax-Deferred		
State Employees Credit Union	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	Prior to 2013	Business Credit Cards	\$100,001 - \$250,000
	Department of Education	2015-2017	Student loan for MBA	\$15,001 - \$50,000
JT	Capital One	July 2017	Business Credit Card	\$15,001 - \$50,000
JT	BB&T	Jan 2017	Commercial Real Estate Loan for OLL of 55, LLC	\$1,000,001 - \$5,000,000
JT	Community West Bank	Nov 2007	Business Loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manger	Credit Pay LLC
Officer	J Lamb Investments, INC
Manger	OLL of 55, LLC
Member	Quail Fields Owners Association
Officer	Lamb Kids of RTP, INC
Officer	My Side and Yours, INC
Officer	OptoeV, INC

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jonathan M. Lamb , 08/10/2017