



Filing ID #10029714

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kim Olson
Status: Congressional Candidate
State/District: TX24

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 10/21/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - 401(k) ⇒ iShares S&P Aggressive Allocation [EF] DESCRIPTION: AOA		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Athena 80/Don 20 IRA ⇒ iShares Short Maturity Bond [EF] DESCRIPTION: NEAR	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Power Floating Rate Index I [MF] DESCRIPTION: FLOTX	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Power Income I [MF] DESCRIPTION: PWRIX	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Athena 80/Don 20 IRA ⇒ SPDR S&P 500 (SPY) [ST] DESCRIPTION: SPY	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	None
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core MSCI EAFE ETF [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: IEFA					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core MSCI Emerging Markets ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: IEMG					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core S&P Mid-Cap [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: IJH					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core S&P Small Cap ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJR					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core S&P Total U.S. Stock Market ETF [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: ITOT					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares MSCI USA Minimum Volatility [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: USMV					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares MSCI USA Momentum Factor [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: MTUM					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P 500 [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: IVV					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P Global Technology Sector Index [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXN					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Short Maturity Bond [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: NEAR					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares US Treasury Bd [GS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: GOVT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI EAFE ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: IEFA					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI EAFE ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEFA					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEMG					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEMG					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Mid-Cap [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJH					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Mid-Cap [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJH					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Small Cap ETF [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Small Cap ETF [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Total U.S. Stock Market ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: ITOT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Total U.S. Stock Market ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: ITOT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Minimum Volatility [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: USMV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Minimum Volatility [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: USMV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Momentum Factor [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: MTUM					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Momentum Factor [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: MTUM					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IVV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IVV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P Global Technology Sector Index [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXN					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P Global Technology Sector Index [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXN					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Short Maturity Bond [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: NEAR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Short Maturity Bond [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: NEAR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares US Treasury Bd [GS]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: GOVT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares US Treasury Bd [GS]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: GOVT					
TD Ameritrade - Cam Munis Joint Taxable ⇒ BlackRock Municipal Income Investment Quality Trust (BAF) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: BAF					
TD Ameritrade - Cam Munis Joint Taxable ⇒ DWS Municipal Income Trust (KTF) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
DESCRIPTION: KTF					
TD Ameritrade - Cam Munis Joint Taxable ⇒ DWS Strategic Municipal Income Trust (KSM) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: KSM					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Eaton Vance Municipal Bond Fund Common Shares of Beneficial Interest, \$.01 par value (EIM) [ST]		\$1 - \$1,000	Dividends	None	None
DESCRIPTION: EIM					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Eaton Vance Municipal Income Trust (EVN) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: EVN					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Franklin Templeton High Yield Tax-Free Income Adv [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: FHYVX					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Invesco Oppenheimer Rochester High Yield Municipal Y [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: ORNYX					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Invesco Oppenheimer Short Term Municipal Y [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: ORSYX					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Nuveen Municipal High Income Opportunity Fund Common Stock, \$0.01 par value, per share (NMZ) [ST]		\$1 - \$1,000	Dividends	None	None
DESCRIPTION: NMZ					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Nuveen Quality Municipal Income Fund (NAD) [ST]		\$1 - \$1,000	Dividends	None	None
DESCRIPTION: NAD					
TD Ameritrade - Cam Munis Joint Taxable ⇒ TD Ameritrade Money Market Fund [MF]		\$1 - \$1,000	Dividends	None	None
DESCRIPTION: MMDA12					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - IRA Alts ⇒ Colony Credit Real Estate Inc Cl A [RE] DESCRIPTION: CLNC	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
TD Ameritrade - IRA Alts ⇒ Corp Property Assoc 18-Global Inc Cl A [RE] DESCRIPTION: CPRY	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
TD Ameritrade - IRA Alts ⇒ TD Ameritrade Money Market Fund [MF] DESCRIPTION: MMDA12	SP	\$1 - \$1,000	Dividends	None	None
TD Ameritrade - MorningStar Growth IRA ⇒ FlexShares Intl Quality Dividend Index [EF] DESCRIPTION: IQDF	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Global X MLP & Energy Infrastructure [MF] DESCRIPTION: MLPX	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ iShares Global Healthcare ETF (IXJ) [ST] DESCRIPTION: IXJ	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST] DESCRIPTION: EMB	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST] DESCRIPTION: EFV	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ iShares MSCI United Kingdom ETF (EWU) [ST] DESCRIPTION: EWU	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Schwab Fundamental Emerging Markets Large Company Index ETF [EF] DESCRIPTION: FNDE	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ SPDR Barclays Cap Intermed Credit Bond [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: SPIB					
TD Ameritrade - MorningStar Growth IRA ⇒ VanEck EM Local Currency Debt ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: EMLC					
TD Ameritrade - MorningStar Growth IRA ⇒ VanEck Vectors Morningstar Wide Moat Research [MF]	SP	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: MOAT					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Consumer Staples ETF (VDC) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: VDC					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: VEA					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: VWO					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Mid-Cap ETF (VO) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: VO					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: BSV					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Small-Cap ETF (VB) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: VB					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: VBR					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Total Bond Market ETF (BND) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: BND					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Total Stock Market ETF (VTI) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: VTI					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Value ETF (VTV) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: VTV					
TD Ameritrade - MorningStar Growth IRA ⇒ Xtrackers MSCI EAFE Hedged Equity [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: DBEF					
TD Ameritrade - Roth 401(k) ⇒ iShares S&P Aggressive Allocation [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: AOA					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Akamai Technologies, Inc. (AKAM) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: AKAM					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Allstate Corporation (ALL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: ALL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Ally Financial Inc. (ALLY) [ST]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: ALLY					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: GOOGL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ AMETEK, Inc. (AME) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: AME					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Anthem, Inc. (ANTM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: ANTM					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Arch Capital Group Ltd. (ACGL) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: ACGL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Arconic Inc. (ARNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: ARNC					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: ADP					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Baxter International Inc. (BAX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: BAX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: BMY					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ CarMax Inc (KMX) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: KMX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: CMG					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Crown Castle International Corp. (REIT) (CCI) [RE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: CCI					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ D.R. Horton, Inc. (DHI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: DHI					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Delta Air Lines, Inc. (DAL) [ST]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: DAL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: EL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Fiserv, Inc. (FISV) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: FISV					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ General Mills, Inc. (GIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: GIS					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Hilton Worldwide Holdings Inc. (HLT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: HLT					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Ingersoll-Rand plc (IR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IR					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ iShares Short Maturity Bond [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: NEAR					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Keysight Technologies Inc. (KEYS) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: KEYS					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: LMT					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Money Market [MF]		\$1,001 - \$15,000	None		
DESCRIPTION: MMDA12					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Motorola Solutions, Inc. (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: MSI					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: OKE					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: PSX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Power Floating Rate Index I [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: FLOTX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Power Income I [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: PWRIX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Progressive Corporation (PGR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: PGR					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Ralph Lauren Corporation (RL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: RL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ T. Rowe Price Group, Inc. (TROW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: TROW					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: TGT					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ TechnipFMC plc Ordinary Share (FTI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: FTI					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ The AES Corporation (AES) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: AES					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: UTX					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Meregrass, INC.	Spouse Salary	N/A	N/A
Delta F-Care Retirement Trust	Spouse Retirement	N/A	N/A
4-K Olson Farms, INC.	Spouse fees	N/A	N/A
4-K Olson Farms, INC.	Director Fees	\$5,000.00	\$16,026.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Book Royalties	Royalties	N/A	\$4,024.00
EKM, Inc	Spouse Income		N/A
NY Life Insurance Annuity	Spouse Income	\$.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	4K Olson Farms, Inc.
Board Member	Annie's List
Vice President	Palo Pinto County Master's Gardeners
Contracted Professional Speaker	First Command Insurance Service
Director	4K River Ranch, LLC.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
First Command Insurance Services (Fort Worth, TX, US)	Professional Speaker

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">TD Ameritrade - 401(k) DESCRIPTION: TD Ameritrade Institutionally Managed 401(k)TD Ameritrade - Athena 80/Don 20 IRA (Owner: SP) DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the Athena 80 Don 20 modelTD Ameritrade - BlackRock 80/20 IRA DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the BlackRock 80-20 modelTD Ameritrade - BlackRock 80/20 Roth IRA DESCRIPTION: TD Ameritrade Institutionally Managed Roth IRA within the BlackRock 80/20 modelTD Ameritrade - BlackRock 80/20 Roth IRA (Owner: SP)

- TD Ameritrade - Cam Munis Joint Taxable
LOCATION: US
DESCRIPTION: TD Ameritrade Institutionally Managed joint investment account within the Camelot Premium Municipals model
- TD Ameritrade - IRA Alts (Owner: SP)
DESCRIPTION: TD Ameritrade Institutionally Managed IRA containing alternate investments
- TD Ameritrade - MorningStar Growth IRA (Owner: SP)
DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the MorningStar Growth model
- TD Ameritrade - Roth 401(k)
DESCRIPTION: TD Ameritrade Institutionally Managed Roth 401(k)
- TD Ameritrade - Wakefield Large Cap Equity IRA
DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the Wakefield Large Cap Equity 80/20 model

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kim Olson , 10/21/2019