



Filing ID #10016208

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Elizabeth Moro
Status: Congressional Candidate
State/District: PA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/14/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Rollover IRA ⇒ Charles Schwab US REIT ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Ishares Gold ETF		\$1,001 - \$15,000	Dividends	None	None
Charles Schwab Rollover IRA ⇒ Ishares High Yield		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Schwab Bank Savings		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Rollover IRA ⇒ Schwab Emerging Markets		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Rollover IRA ⇒ Schwab Funda Emg Mkts		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Rollover IRA ⇒ Schwab Fundamental Intl Large		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Fundamental Intl Small					\$1,000
Charles Schwab Rollover IRA ⇒ Schwab Fundamental US-Large		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Schwab Fundamental US-Small		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Schwab International		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Schwab International Small		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Rollover IRA ⇒ Schwab US Large Cap ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Schwab US Small Cap ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Vaneck Vectors J P Morgan Emerging Mkts		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Rollover IRA ⇒ Vanguard Global EX US		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch 401k ⇒ Aristotle Smid Cap Equity Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch 401k ⇒ Dodge & Cox International Stock Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Merrill Lynch 401k ⇒ MidAmerican Energy Stable Value Fund		\$1,001 - \$15,000	Dividends	None	None
Merrill Lynch 401k ⇒ PIMCO Total Return Fund Institutional Class		\$1 - \$1,000	Interest	None	None
DESCRIPTION: Fixed Income/Bond					
Merrill Lynch 401k ⇒ State Street International Index NL Series Fund C		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Merrill Lynch 401k ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street Russell Large Cap Value lx NL Series Fd CI C					
Merrill Lynch 401k ⇒ State Street Russell Small Cap Index NL Series Fund Class S		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch 401k ⇒ State Street S&P 500 Index NL Series Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Merrill Lynch 401k ⇒ State Street U.S. Bond Index NL Series Fund Class C		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Equity/Stock in 401K Plan					
WSFS Checking Account		\$1,001 - \$15,000	None		
WSFS Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MidAmerican Energy HomeServices	my salary from Home Services	\$76,473.00	\$99,948.00
Fox & Roach Realtors	real estate sales commission	\$38,471.00	\$34,432.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	February-May 2017	Credit Card	\$15,001 - \$50,000
	Chase Southwest Card	July 2017	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice-President, Associate Broker	Berkshire Hathaway HomeServices Fox & Roach REALTORS
Member	Neighbors for Crebilly LLC
Member	Historic Kennett Square Economic Committee
Member	National Association of Realtors
Member	New Castle County Board of REALTORS
Member	Suburban West REALTOR Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab Rollover IRA
- Merrill Lynch 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elizabeth Moro , 08/14/2017