



Filing ID #10026052

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Kim Olson
Status: Congressional Candidate
State/District: TX24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 08/12/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - 401(k) ⇒ Invesco Oppenheimer Intermediate Income C [MF] DESCRIPTION: OFICX		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
TD Ameritrade - 401(k) ⇒ Invesco Oppenheimer SteelPath MLP Alpha C [MF] DESCRIPTION: MLPGX		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
TD Ameritrade - 401(k) ⇒ iShares S&P Aggressive Allocation [EF] DESCRIPTION: AOA		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Invesco Floating Rate Fund Class Y [MF] DESCRIPTION: AFRYX	SP	\$100,001 - \$250,000	Dividends	None	\$1 - \$200
TD Ameritrade - Athena 80/Don 20 IRA ⇒ iShares MSCI EAFE ETF (EFA) [ST] DESCRIPTION: EFA	SP	\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
TD Ameritrade - Athena 80/Don 20 IRA ⇒ iShares Short Maturity Bond [EF]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: NEAR					
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Power Floating Rate Index I [MF]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: FLOTX					
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Power Income I [MF]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: PWRIX					
TD Ameritrade - Athena 80/Don 20 IRA ⇒ SPDR S&P 500 (SPY) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	None
DESCRIPTION: SPY					
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Virtus SEIX Floating Rate Income I [MF]	SP	\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: SAMBX					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core MSCI EAFE ETF [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: IEFA					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core MSCI Emerging Markets ETF [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: IEMG					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core S&P Mid-Cap [EF]		\$250,001 - \$500,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: IJH					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core S&P Small Cap ETF [EF]		\$250,001 - \$500,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJR					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Core S&P Total U.S. Stock Market ETF [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: ITOT					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares iBoxx Investment Grade Corp ETF [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: LQD					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares MSCI USA Minimum Volatility [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: USMV					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares MSCI USA Momentum Factor [EF]		\$250,001 - \$500,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: MTUM					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P 500 [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: IVV					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P 500 Growth ETF [EF]		\$250,001 - \$500,000	Dividends	None	\$1 - \$200
DESCRIPTION: IVW					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P 500 Value ETF [EF]		\$250,001 - \$500,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: IVE					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P Global Technology Sector Index [EF]		\$250,001 - \$500,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXN					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Short Maturity Bond [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NEAR					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares US Treasury Bd [GS]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: GOVT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI EAFE ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEFA					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI EAFE ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEFA					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IEMG					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: IEMG					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Mid-Cap [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJH					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Mid-Cap [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJH					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Small Cap ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Small Cap ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IJR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Total U.S. Stock Market ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
DESCRIPTION: ITOT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Core S&P Total U.S. Stock Market ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
DESCRIPTION: ITOT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares iBoxx Investment Grade Corp ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: LQD					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares iBoxx Investment Grade Corp ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: LQD					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Minimum Volatility [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: USMV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Minimum Volatility [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: USMV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Momentum Factor [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: MTUM					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Momentum Factor [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: MTUM					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IVV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IVV					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 Growth ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: IVW					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 Growth ETF [EF]	SP	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: IVW					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 Value ETF [EF]	SP	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: IVE					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 Value ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: IVE					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P Global Technology Sector Index [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXN					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P Global Technology Sector Index [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXN					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Short Maturity Bond [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: NEAR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Short Maturity Bond [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: NEAR					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares US Treasury Bd [GS]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
DESCRIPTION: GOVT					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares US Treasury Bd [GS]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
DESCRIPTION: GOVT					
TD Ameritrade - Cam Munis Joint Taxable ⇒ BlackRock Municipal Income Investment Quality Trust (BAF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: BAF					
TD Ameritrade - Cam Munis Joint Taxable ⇒ DWS Municipal Income Trust (KTF) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
DESCRIPTION: KTF					
TD Ameritrade - Cam Munis Joint Taxable ⇒ DWS Strategic Municipal Income Trust (KSM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: KSM					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Eaton Vance Municipal Bond Fund Common Shares of Beneficial Interest, \$.01 par value (EIM) [ST]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: EIM					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Eaton Vance Municipal Income Trust (EVN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DESCRIPTION: EVN					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Franklin Templeton High Yield Tax-Free Income Adv [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: FHYVX					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Invesco Oppenheimer Rochester High Yield Municipal Y [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: ORNYX					
TD Ameritrade - Cam Munis Joint Taxable ⇒ Invesco Oppenheimer Short Term Municipal Y [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: ORSYX					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - Cam Munis Joint Taxable ⇒ Lord Abbett Short Duration Income F [MF] DESCRIPTION: LDLFX		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
TD Ameritrade - Cam Munis Joint Taxable ⇒ Manulife Financial Corporation (MFC) [ST] DESCRIPTION: Manulife Financial Corp		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ Nuveen Municipal High Income Opportunity Fund Common Stock, \$0.01 par value, per share (NMZ) [ST] DESCRIPTION: NMZ		\$1,001 - \$15,000	Dividends	None	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ Nuveen Quality Municipal Income Fund (NAD) [ST] DESCRIPTION: NAD		\$1,001 - \$15,000	Dividends	None	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ T Rowe Price Tax Free High Yield [MF] DESCRIPTION: PRFHX		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
TD Ameritrade - Cam Munis Joint Taxable ⇒ TD Ameritrade Money Market Fund [MF] DESCRIPTION: MMDA12		\$1,001 - \$15,000	Dividends	None	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ Vanguard Long-Term Tax-Exempt Admiral [MF] DESCRIPTION: VWLUX		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
TD Ameritrade - IRA ⇒ Alerian MLP [EF] DESCRIPTION: AMLP		None	Dividends	None	\$201 - \$1,000
TD Ameritrade - IRA ⇒ TD Ameritrade Money Market Fund [MF] DESCRIPTION: MMDA12		None	Dividends	None	None
TD Ameritrade - IRA Alts ⇒ Colony Credit Real Estate Inc Cl A [RE] DESCRIPTION: CLNC	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
TD Ameritrade - IRA Alts ⇒ Corp Property Assoc 18-Global Inc Cl A [RE] DESCRIPTION: CPRY	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - IRA Alts ⇒ TD Ameritrade Money Market Fund [MF] DESCRIPTION: MMDA12	SP	\$15,001 - \$50,000	Dividends	None	None
TD Ameritrade - MorningStar Growth IRA ⇒ FlexShares Intl Quality Dividend Index [EF] DESCRIPTION: IQDF	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Global X MLP & Energy Infrastructure [MF] DESCRIPTION: MLPX	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Highland Iboxx ETF Senior Loan [EF] DESCRIPTION: SNLN	SP	\$500,001 - \$1,000,000	Dividends	None	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ iShares Global Healthcare ETF (IXJ) [ST] DESCRIPTION: IXJ	SP	\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST] DESCRIPTION: EMB	SP	\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST] DESCRIPTION: EFV	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ iShares MSCI United Kingdom ETF (EWU) [ST] DESCRIPTION: EWU	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ iShares MSCI USA Quality Factor [EF] DESCRIPTION: QUAL	SP	\$500,001 - \$1,000,000	Dividends	None	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ Lord Abbett Short Duration Income F [MF] DESCRIPTION: LDLFX	SP	\$500,001 - \$1,000,000	Dividends	None	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ Schwab Fundamental Emerging Markets Large Company Index ETF [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: FNDE					
TD Ameritrade - MorningStar Growth IRA ⇒ SPDR Barclays Cap Intermed Credit Bond [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: SPIB					
TD Ameritrade - MorningStar Growth IRA ⇒ VanEck EM Local Currency Debt ETF [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: EMLC					
TD Ameritrade - MorningStar Growth IRA ⇒ VanEck Vectors Morningstar Wide Moat Research [MF]	SP	\$500,001 - \$1,000,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: MOAT					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Consumer Staples ETF (VDC) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: VDC					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: VEA					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: VWO					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Mid-Cap ETF (VO) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: VO					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: BSV					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Small-Cap ETF (VB) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: VB					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: VBR					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Total Bond Market ETF (BND) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: BND					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Total Stock Market ETF (VTI) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: VTI					
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Value ETF (VTV) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: VTV					
TD Ameritrade - MorningStar Growth IRA ⇒ Xtrackers MSCI EAFE Hedged Equity [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: DBEF					
TD Ameritrade - Roth 401(k) ⇒ Invesco Oppenheimer Intermediate Income C [MF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: OFICX					
TD Ameritrade - Roth 401(k) ⇒ Invesco Oppenheimer SteelPath MLP Alpha C [MF]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: MLPGX					
TD Ameritrade - Roth 401(k) ⇒ iShares S&P Aggressive Allocation [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: AOA					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ AMETEK, Inc. (AME) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: AME					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Anthem, Inc. (ANTM) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: ANTM					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Archer-Daniels-Midland Company (ADM) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: ADM					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Arconic Inc. (ARNC) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: ARNC					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: ADP					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Bank of America Corporation (BAC) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
DESCRIPTION: BAC					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Baxter International Inc. (BAX) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: BAX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Boeing Company (BA) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: BA					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: BMY					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ CenterPoint Energy, Inc (CNP) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: CNP					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Citizens Financial Group, Inc. (CFG) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: CFG					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Comerica Incorporated (CMA) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: CMA					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ ConocoPhillips (COP) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: COP					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ CSX Corporation (CSX) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: CSX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Duke Energy Corporation (DUK) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: DUK					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ E*TRADE Financial Corporation (ETFC) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: ETFC					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: EL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Expedia Group, Inc. (EXPE) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: EXPE					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Fidelity National Information Services, Inc. (FIS) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: FIS					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Franklin Resources, Inc. (BEN) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: BEN					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ General Mills, Inc. (GIS) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: GIS					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ General Motors Company (GM) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: GM					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Helmerich & Payne, Inc. (HP) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: HP					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Hilton Worldwide Holdings Inc. (HLT) [ST]		\$100,001 - \$250,000	Dividends	\$100,001 - \$1,000,000	None
DESCRIPTION: HLT					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Host Hotels & Resorts, Inc. (HST) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: HST					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Ingersoll-Rand plc (IR) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IR					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Intel Corporation (INTC) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: INTC					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Invesco Floating Rate Fund Class Y [MF]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: AFRYX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ iShares Short Maturity Bond [EF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: NEAR					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Lockheed Martin Corporation (LMT) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: LMT					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ M&T Bank Corporation (MTB) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: MTB					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Macy's Inc (M) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: M					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: MSFT					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Morgan Stanley (MS) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: MS					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Motorola Solutions, Inc. (MSI) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: MSI					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ National Oilwell Varco, Inc. (NOV) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: NOV					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ ONEOK, Inc. (OKE) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: OKE					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ PACCAR Inc. (PCAR) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: PCAR					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Phillips 66 (PSX) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: PSX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Power Floating Rate Index I [MF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: FLOTX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Power Income I [MF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: PWRIX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Progressive Corporation (PGR) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: PGR					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Ralph Lauren Corporation (RL) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: RL					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Seagate Technology PLC - Ordinary Shares (STX) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: STX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Steel Dynamics, Inc. (STLD) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: STLD					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ SunTrust Banks, Inc. (STI) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: STI					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Sysco Corporation (SY) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: SY					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ T. Rowe Price Group, Inc. (TROW) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$1 - \$200	None
DESCRIPTION: TROW					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ TD Ameritrade Holding Corporation (AMTD) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: AMTD					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ The AES Corporation (AES) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: AES					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Total System Services, Inc. (TSS) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: TSS					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ United Technologies Corporation (UTX) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: UTX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Virtus SEIX Floating Rate Income I [MF]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: SAMBX					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Williams Companies, Inc. (WMB) [ST]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
DESCRIPTION: WMB					
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Xilinx, Inc. (XLNX) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	None
DESCRIPTION: XLNX					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Meregrass, INC.	Spouse Salary	N/A	N/A
Delta F-Care Retirement Trust	Spouse Retirement	N/A	N/A
4-K Olson Farms, INC.	Spouse fees	N/A	N/A
4-K Olson Farms, INC.	Director Fees	\$5,000.00	\$16,026.00
Book Royalties	Royalties	N/A	\$4,024.00
EKM, Inc	Spouse Income		N/A
NY Life Insurance Annuity	Spouse Income	\$.00	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
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SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	4K Olson Farms, Inc.
Board Member	Annie's List
Vice President	Palo Pinto County Master's Gardeners
Contracted Professional Speaker	First Command Insurance Service
Director	4K River Ranch, LLC.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
First Command Insurance Services (Fort Worth, TX, US)	Professional Speaker

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> TD Ameritrade - 401(k) Description: TD Ameritrade Institutionally Managed 401(k) TD Ameritrade - Athena 80/Don 20 IRA (Owner: SP) Description: TD Ameritrade Institutionally Managed IRA within the Athena 80 Don 20 model TD Ameritrade - BlackRock 80/20 IRA Description: TD Ameritrade Institutionally Managed IRA within the BlackRock 80-20 model TD Ameritrade - BlackRock 80/20 Roth IRA Description: TD Ameritrade Institutionally Managed Roth IRA within the BlackRock 80/20 model TD Ameritrade - BlackRock 80/20 Roth IRA (Owner: SP) TD Ameritrade - Cam Munis Joint Taxable Location: US Description: TD Ameritrade Institutionally Managed joint investment account within the Camelot Premium Municipals model TD Ameritrade - IRA Description: TD Ameritrade Institutionally Managed IRA

- TD Ameritrade - IRA Alts (Owner: SP)
DESCRIPTION: TD Ameritrade Institutionally Managed IRA containing alternate investments
- TD Ameritrade - MorningStar Growth IRA (Owner: SP)
DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the MorningStar Growth model
- TD Ameritrade - Roth 401(k)
DESCRIPTION: TD Ameritrade Institutionally Managed Roth 401(k)
- TD Ameritrade - Wakefield Large Cap Equity IRA
DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the Wakefield Large Cap Equity 80/20 model

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kim Olson , 08/12/2019