



Filing ID #10019695

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Carol O'Brien  
**Status:** Congressional Candidate  
**State/District:** OH12

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 02/6/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
540 Loveman Avenue		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: worthington, OH, US					
CME FCU		\$1 - \$1,000	Interest	None	\$1 - \$200
Fidelity Contrafund comingled pool		\$100,001 - \$250,000	None		
First Commonwealth Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Janus Henderson 40D Fund		\$15,001 - \$50,000	None		
NFCU		\$1 - \$1,000	Interest	None	\$1 - \$200
Northwestern Mutual		\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
Northwestern Mutual	SP	\$250,001 - \$500,000	Dividends	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ohio Pub Emp Ret Sys		\$250,001 - \$500,000	None		
Ohio Public Emp Ret Sys	SP	\$100,001 - \$250,000	Pension	\$5,001 - \$15,000	\$100,001 - \$1,000,000
Prudential Financial, Inc. (PRU)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
USAA Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Delaware County, OH	Salary	\$15,185.64	\$125,342.80
Marion County Auditor, Ohio	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Federal Savings Bank	June 2017	credit card	\$15,001 - \$50,000
	CitiCard	July 2017	credit card	\$15,001 - \$50,000
	Wells Fargo Bank	April 2010/refinanced September 2017	mortgage on rental home	\$100,001 - \$250,000
JT	Owens Construction	October 2017	contract for home remodel	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Member	Central Ohio YMCA
Member	Ohio Organized Crime Investigation Commission
Fellow	Ohio State Bar Foundation

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Carol O'Brien , 02/6/2018