



Filing ID #10014439

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Yolie Flores  
**Status:** Congressional Candidate  
**State/District:** CA34

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 01/16/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Trust Capital Strength Portfolio		\$1,001 - \$15,000	None		
First Trust Chaikin Low Beta Growth Portfolio		\$15,001 - \$50,000	None		
DESCRIPTION: First Trust - Chaikin Low Beta Growth Portfolio					
First Trust Dow Target 5		\$1,001 - \$15,000	None		
Prudential Advanced Strategies Portfolio		\$1,001 - \$15,000	None		
Prudential Annuity AST Balanced Asset Allocation		\$50,001 - \$100,000	None		
Prudential Annuity AST T. Rowe Price Allocation		\$50,001 - \$100,000	None		
Prudential Annuity F1 Pyramis Quantitative Portfolio		\$50,001 - \$100,000	None		
Prudential BlackRock Global Strategies Portfolio		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prudential RCM World Trends		\$1,001 - \$15,000	None		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Annie E Casey Foundation	Salary	\$3,999.57	\$3,999.57

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Fellow	Annie E Casey Foundation
Director	Center for the Study of Social Policy
Director	The Education Trust
Director	Coro Southern California

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Tides Foundation (San Francisco, CA, US)	Consulting Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Yolie Flores , 01/16/2017