



Filing ID #10016295

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Michael John Gallagher  
**Status:** Member  
**State/District:** WIo8

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2016  
**Filing Date:** 07/25/2017  
**Period Covered:** 01/01/2016– 05/31/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AB Global Bond Fund		None	Capital Gains, Dividends	None	\$1 - \$200
AB High Income Fund		None	Capital Gains, Dividends	None	\$1 - \$200
AB Small Cap Fund		None	Capital Gains, Dividends	None	\$1 - \$200
AbbVie Inc. (ABBV)		None	Capital Gains	None	\$1 - \$200
Aetna Inc. (AET)		None	Capital Gains, Dividends	None	\$1 - \$200
Allergan plc Ordinary Shares (AGN)		None	Capital Gains	None	\$1 - \$200
Altria Group, Inc. (MO)		None	Capital Gains, Dividends	None	\$1 - \$200
Amgen Inc. (AMGN)		None	Capital Gains,	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		
Apple Inc. (AAPL)		None	Capital Gains, Dividends	None	\$1 - \$200
Boeing Company (BA)		None	Capital Gains, Dividends	None	\$1 - \$200
Boston Scientific Corporation (BSX)		None	Capital Gains	None	\$1 - \$200
Broadcom Limited - Ordinary Shares (AVGO)		None	Capital Gains, Dividends	None	\$1 - \$200
Cambiar Small Cap Fund		None	Capital Gains, Dividends	None	\$1 - \$200
Campbell Soup Company (CPB)		None	Capital Gains	None	\$1 - \$200
CBRE Group Inc Common Stock Class A (CBG)		None	Capital Gains	None	\$1 - \$200
Celanese Corporation Celanese Corporation Series A (CE)		None	Capital Gains	None	\$1 - \$200
Chevron Corporation (CVX)		None	Capital Gains, Dividends	None	\$1 - \$200
Cisco Systems, Inc. (CSCO)		None	Capital Gains, Dividends	None	\$1 - \$200
Citigroup, Inc. (C)		None	Capital Gains	None	\$1 - \$200
Clearbridge Large Cap Growth (SBLYX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Constellation Brands, Inc. (STZ)		None	None		
Delta Air Lines, Inc. (DAL)		None	Capital Gains, Dividends	None	\$1 - \$200
Dow Chemical Company (DOW)		None	Capital Gains, Dividends	None	\$1 - \$200
Electronic Arts Inc. (EA)		None	Capital Gains	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Exxon Mobil Corporation (XOM)		None	Capital Gains, Dividends	None	\$1 - \$200
Facebook, Inc. - Class A (FB)		None	Capital Gains	None	\$1 - \$200
Financial Select Sector Fund		None	Capital Gains, Dividends	None	\$1 - \$200
First Eagle Overseas Cap Fund		None	Capital Gains, Dividends	None	\$1 - \$200
Ford Motor Company (F)		None	Capital Gains, Dividends	None	\$1 - \$200
Franklin Electric Co., Inc. (FELE)		None	Capital Gains, Dividends	None	\$1 - \$200
Gamestop Corporation (GME)		None	None		
General Motors Company (GM)		None	Capital Gains	None	\$1 - \$200
Gilead Sciences, Inc. (GILD)		None	Capital Gains, Dividends	None	\$1 - \$200
Goldman Sachs Group, Inc. (GS)		None	None		
Green Owl International Value Fund		None	Capital Gains, Dividends	None	\$1 - \$200
Guggenheim Macro Mkt Fund		None	Capital Gains, Dividends	None	\$1 - \$200
Hanesbrands Inc. (HBI)		None	Capital Gains, Dividends	None	\$1 - \$200
Harbor International Fund		None	Capital Gains, Dividends	None	\$1 - \$200
Hartford International Value Fund		None	Capital Gains, Dividends	None	\$201 - \$1,000
Henderson International Opportunity		\$50,001 -	Capital Gains,	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(HFOIX)		\$100,000	Dividends		\$1,000
Highland Large Cap Healthcare		None	Capital Gains, Dividends	None	\$1 - \$200
Home Depot, Inc. (HD)		None	Capital Gains, Dividends	None	\$1 - \$200
Honeywell International Inc. (HON)		None	Capital Gains	None	\$1 - \$200
Intel Corporation (INTC)		None	Capital Gains, Dividends	None	\$1 - \$200
Invesco Equal Weight S&P 500 (VADDX)		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Ishares Russel Midcap fund		None	Capital Gains, Dividends	None	\$1 - \$200
Ivy Midcap Growth Fund		None	Capital Gains, Dividends	None	\$1 - \$200
IVY Science and Technology (ISTIX)		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Jarden Corporation (JAH)		None	Capital Gains	None	\$201 - \$1,000
Johnson Controls International plc Ordinary Share (JCI)		None	Capital Gains, Dividends	None	\$1 - \$200
JP Morgan Chase & Co. (JPM)		None	Capital Gains, Dividends	None	\$1 - \$200
KeyCorp (KEY)		None	Dividends	None	\$1 - \$200
Kroger Company (KR)		None	Capital Gains, Dividends	None	\$1 - \$200
Lennar Corporation Class A (LEN)		None	Capital Gains, Dividends	None	\$1 - \$200
Lincoln National Corporation (LNC)		None	Capital Gains, Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ManpowerGroup (MAN)		None	Capital Gains, Dividends	None	\$1 - \$200
Matthews Asian Japan Fund		None	Capital Gains, Dividends	None	\$1 - \$200
McDonald's Corporation (MCD)		None	Capital Gains	None	\$1 - \$200
MFS Value Fund (MEIIX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Microsoft Corporation (MSFT)		None	Capital Gains, Dividends	None	\$1 - \$200
Morgan Stanley Cash Equivalent Account		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Mylan N.V. (MYL)		None	None		
Pacific Gas & Electric Co. (PCG)		None	Capital Gains, Dividends	None	\$1 - \$200
Phillips 66 (PSX)		None	Capital Gains, Dividends	None	\$1 - \$200
PPL Corporation (PPL)		None	Capital Gains, Dividends	None	\$1 - \$200
R.R. Donnelley & Sons Company (RRD)		None	Capital Gains, Dividends	None	\$1 - \$200
Raytheon Company (RTN)		None	Capital Gains, Dividends	None	\$1 - \$200
Roth IRA ⇒ Franklin Income ADV (FRIAX)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Hartford Equity Inc (HQIIX)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Prudential Global Real Estate (PURZX)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ Prudential Jennison Growth (PJFZX)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard Large-Cap ETF - DNQ (VV)		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vanguard Utilities ETF - DNQ (VPU)		\$1,001 - \$15,000	Tax-Deferred		
Skyworks Solutions, Inc. (SWKS)		None	Capital Gains, Dividends	None	\$1 - \$200
Stanley Black & Decker, Inc. (SWK)		None	Capital Gains	None	\$1 - \$200
SunTrust Banks, Inc. (STI)		None	Capital Gains, Dividends	None	\$1 - \$200
Target Corporation (TGT)		None	Capital Gains, Dividends	None	\$1 - \$200
The Travelers Companies, Inc. (TRV)		None	Capital Gains, Dividends	None	\$1 - \$200
Tyson Foods, Inc. (TSN)		None	Capital Gains, Dividends	None	\$1 - \$200
United Continental Holdings (UAL)		None	None		
USAA Bank Account		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Valero Energy Corporation (VLO)		None	Capital Gains, Dividends	None	\$1 - \$200
Vangard Healthcare Fund		None	Capital Gains, Dividends	None	\$1 - \$200
Vangard Utilities Fund		None	Capital Gains, Dividends	None	\$1 - \$200
Vanguard Consumer Dsc ETC (VCR)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Financials ETF (VFH)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Verizon Communications Inc. (VZ)		None	Capital Gains, Dividends	None	\$1 - \$200
Walt Disney Company (DIS)		None	Capital Gains, Dividends	None	\$1 - \$200
Wells Fargo & Company (WFC)		None	Capital Gains, Dividends	None	\$1 - \$200
Wyndham Worldwide Corp Common Stock (WYN)		None	Capital Gains, Dividends	None	\$1 - \$200

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Break Through Fuel Inc	salary		\$38,076.94
Tufts University	Honorarium/speech	\$ .00	\$1,000.00
University School Milwaukee	Honorarium/speech	\$ .00	\$500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Morgan Stanley Line of Credit	February 2016	Mortgage on primary residence	\$100,001 - \$250,000
	Nicolet National Bank	June 2016	Mortgage on primary residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Breakthrough Fuel LLC (Green Bay, WI, US)	Employee
Our American Revival (Madison, WI, US)	Foreign Policy/National Security Advisor
Scott Walker for America (Madison, WI, US)	Foreign Policy/National Security Advisor
United States Senate (Washington, DC, US)	Foreign Policy Staffer

SCHEDULE A ASSET CLASS DETAILS

- Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michael John Gallagher , 07/25/2017