



Filing ID #10018394

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Omar A. Siddiqui
Status: Congressional Candidate
State/District: CA48

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 06/1/2018
Period Covered: 01/01/2016– 10/6/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adv Tiered Interest Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Simple IRA ⇒ Baron Asset [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Simple IRA ⇒ Fidelity GNMA Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Simple IRA ⇒ Fidelity Index Premium [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Simple IRA ⇒ Fidelity Int'l Discovery [MF]		\$50,001 - \$100,000	Tax-Deferred		
Money Market Savings [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
OASYS Properties LLC [OL]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Costa Mesa/ Orange, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Property Holdings & Management					
OASYS Properties LLC ⇒ Rental / Investment Property [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Irvine/ Orange, CA, US					
OASYS Properties LLC ⇒ Rental / Investment Property [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: La Mirada/ Orange, CA, US					
OASYS Properties LLC ⇒ Rental / Investment Property [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Fullerton/ Orange, CA, US					
Optum Bank Health Savings Account [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA Retirement [IH]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ulwelling Siddiqui LLP	Self-Employment Earned Income	\$1,412,030.00	\$1,416,849.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper Home Loans	October 2006	Investment Property Mortgage	\$100,001 - \$250,000
	Chase Bank	July 2003	Investment Property Mortgage	\$100,001 - \$250,000
	Wells Fargo Home Mortgage	April 2010	Rental Investment Property Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director, Board of Directors	FBI National Cit. Academy Alumni Assoc.
Director, Board of Directors	Loyola Law School, Loyola Marymount University

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Ulwelling Siddiqui LLP (Costa Mesa, CA, US)	Attorney/ Partner
OASYS Properties LLC (Costa Mesa, CA, US)	Property Holdings

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Simple IRA
- OASYS Properties LLC
LOCATION: Costa Mesa/ Orange, CA, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Omar A. Siddiqui , 06/1/2018