

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

HAND DELIVERED
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FORM A

Ronald J. Klein

(Full Name)

561-544-6910

(Daytime Telephone)

MC
(Office Use Only)

Filer ☒ Member of the U.S. House of Representative
State: FL District: 22

Officer Or Employee
Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Adolph and Rose Levis Jewish	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

BLOCK A

BLOCK B

Year-End Value of Asset

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."

BLOCK C

Type of Income

Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.

BLOCK D

Amount of Income

For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.

BLOCK E

Transaction

Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

SP	4345 Lincoln Way address of Real Estate: 4345 Lincoln Way, Massillon, OH 44646 Ownership: 5%	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	
	Alpine International Real Estate Equity Fd	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	Reinvest (part)
	AMCAP Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	DC, JT America Funds (Capital World Growth & Income CL A)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	Reinvest (part), Distribution
DC	American Balanced Fund	None	DIVIDENDS	\$1 - \$200	Distribution

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Apple Inc	None	CAPITAL GAINS	\$2,501 - \$5,000	S
JT	Artio Intl Equity Fund (Julius Baer Inv Fds)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	Reinvest (part)
SP	Baron Partners Fund	\$1,001 - \$15,000	None	NONE	
JT	Berkshire Hathaway CL B	\$15,001 - \$50,000	None	NONE	
SP	Boca Ladies Inv. Society Investment Club - Ownership: 7.69%				

Assets include the following stocks valued at over \$1,000.00:

29 INVESTMENTS STARTING WITH "BOCA LADIES" BELOW:

SP	BOCA LADIES: American Ecology	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Apple Inc	\$15,001 - \$50,000	None	NONE	
SP	BOCA LADIES: Caterpillar Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	BOCA LADIES: Cisco Systems Inc	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: CSX Corp.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P (part)
SP	BOCA LADIES: Freeport McMoran Copper	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: General Electric Company	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Boca Ladies: Harsco Corp.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Johnson & Johnson	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	BOCA LADIES: L-3 Communications Hldgs	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Monsanto Co.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Newmont Mining Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Patriot Coal Corp	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Peabody Energy Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Prologis REIT	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Research in Motion	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Schein Henry Inc	\$1,001 - \$15,000	None	NONE	
SP	BOCA LADIES: Sector Spdr Engy Select	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Starwood Hts & Rsts New	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	BOCA LADIES: Target Corporation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Tetra Tech Inc.	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	BOCA LADIES: Teva Pharm Inds Ltd Adrf	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Vanguard Emerging Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Walgreen Company	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Allergan, Inc.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Allscripts Misys Health	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: Amazon Com Inc	\$1,001 - \$15,000	None	NONE	P
SP	BOCA LADIES: Schwab Money Market Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	BOCA LADIES: Mercadolibre Inc	\$1,001 - \$15,000	None	NONE	P
JT	California St for 5%29 Go	\$50,001 - \$100,000	None	NONE	P
DC	Capital Income Builder	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
DC	Capital World Bond Fund	None	None	NONE	Distribution
DC	Citi Bank NA South Dakota (previous years less than \$1,000)	\$1,125.04	None	NONE	
JT	Claymore Exch Traded Fd (Claymore S & P Global Water ETF)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC, JT	Columbia Investor Fd-Z	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest (part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Compass Diversified HLDG	None	INT/ CAPITAL GAINS	\$214/\$2,501-\$5,000	P/S
JT	Corp Backed TR 8.875%27 Royal Carib	None	None	NONE	P/S
JT	CRM Mid Cap Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest
JT	Esterline Tech Corp	None	None	NONE	S
JT	Excelsior Funds Inc (Transferred to Columbia Investor Fd-Z prior year)	None	None	NONE	
JT	Fairholme Funds Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest
JT	Fed Natl Mtg Assn	None	Interest/ Capital Gain	\$201-\$1,000 /\$201 - \$1,000	S
JT	Heico Corp New	None	DIVIDENDS	\$1 - \$200	S
DC	Hodges Fund (Prof Managed PORTF Hodges Fund)	\$1,001 - \$15,000	None	NONE	
JT	Honeywell Intl Inc	None	DIVIDENDS	\$1 - \$200	S
JT	Intuitive Surgical Inc New	\$15,001 - \$50,000	None	NONE	
JT	Ishares Msci Aus ldx Fd	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
DC	Ishares Trust Russell 2000	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Jennison Nat Res Rd Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Kayne Anderson Energy	None	Dividends/Capital Gain	\$201-\$1,000/ \$7,036.95	S
JT	Kinetics Paradigm Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest
JT	LA Vernia Tex 5.125%19 Rev	\$15,001 - \$50,000	None	NONE	P
JT	Laudus International SMA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	Reinvest (part)
JT	Miami-Dade Crty 5.2%31 Rev	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	P/S (part)
JT	Morgan Stanley 6.54%31 Remic	\$1,001 - \$15,000	OID INT	\$201 - \$1,000	P
DC	New Perspective Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Pension Plan: American Funds Bond Fund A	\$15,001 - \$50,000	None	NONE	
	Pension Plan: American Funds Europacific A	\$50,001 - \$100,000	None	NONE	
	Pension Plan: American Funds Growth Fund A	\$50,001 - \$100,000	None	NONE	
	Pension Plan: American Funds Money Mkt A	\$15,001 - \$50,000	None	NONE	
	Pension Plan: American Funds Smallcap World A	\$50,001 - \$100,000	None	NONE	
	Pension Plan: Ev Large Cap Value A	\$15,001 - \$50,000	None	NONE	
JT	Perkins Discovery Fund	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Permanent Portfolio Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest
JT	Pima Cnty Ariz 6.75%31 Rev	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
SP	Powershares QQQ Trust Ser 1	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Powershares Exch Trad Fd (includes Global Water& Trpowershares Water)	None	DIVIDENDS	\$1 - \$200	S
JT	Proshares Ultra S & P 500	None	DIVIDENDS	\$201 - \$1,000	P/S
JT	Putnam Convertible Income	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	Reinvest
JT	Research in Motion Ltd	None	None	NONE	S
JT	Rolls Royce Group PLC	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	Royce Funds (includes Premier & Value Plus)	\$15,001 - \$50,000	None	NONE	
JT	RS Value Fund (RS Inv't Tr)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest
SP, DC	S P D R Trust Unit SR 1	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC, JT, S P	Schwab Money Market Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
DC	State of Israel Bond (issued in 2004, previous years frmv value less than \$1,000)	\$1,001 - \$15,000	OID INT	\$1 - \$200	
JT	T Rowe Price Emerging (T Rowe Price Intl)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DC	The Bond Fund of America	None	None	NONE	Distribution
DC	The Growth Fund of America	\$1,001 - \$15,000	INTEREST	\$1 - \$200	Distribution
SP, DC	Vanguard European Stock Index Fund (Vanguard Intl Equity Index Fund)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	reinvest (part)
DC	Virtus Mid Cap Value (Phoenix Mid Cap)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	Reinvest (part)

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Apple Inc	S	Yes	10-13-09	\$15,001 - \$50,000
SP	BOCA LADIES: Allscripts Misys Health	P	N/A	10-08-09	\$1,001 - \$15,000
SP	BOCA LADIES: Amazon Com Inc	P	N/A	03-05-09 06-04-09	\$1,001 - \$15,000
SP	BOCA LADIES: Mercadolibre Inc	P	N/A	07-02-09 10-08-09	\$1,001 - \$15,000
SP	BOCA LADIES: C S X Corp	P	N/A	07-02-09	\$1,001 - \$15,000
JT	California St for 5%29 Go	P	N/A	10-15-09	\$100,001 - \$250,000
JT	Compass Diversified HLDG	S	Yes	10-13-09	\$1,001 - \$15,000
JT	Compass Diversified HLDG	P	N/A	06-22-09	\$1,001 - \$15,000
JT	Corp Backed TR 8.875%27 Royal Carib	S	No	02-04-09	\$1,001 - \$15,000
JT	Corp Backed TR 8.875%27 Royal Carib	P	N/A	01-07-09	\$1,001 - \$15,000
JT	Esterline Tech Corp	S	No	05-11-09 10-13-09	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Fed Natl MTG Assn	S	Yes	04-13-09	\$1,001 - \$15,000
JT	Heico Corp New	S	No	05-11-09 10-13-09	\$15,001 - \$50,000
JT	Honeywell International	S	No	05-28-09	\$1,001 - \$15,000
JT	Ishares Msci Aus Idx Fd	P	N/A	10-26-09	\$15,001 - \$50,000
JT	Kayne Anderson Energy Fd Total Return Fd	S	Yes	10-13-09	\$15,001 - \$50,000
JT	LA Vernia Tex 5.125%19 Rev	P	N/A	11-06-09	\$1,001 - \$15,000
JT	Miami-Dade Cnty 5.2%31 Rev	P	N/A	05-14-09	\$15,001 - \$50,000
JT	Miami-Dade Cnty 5.2%31 Rev	S(part)	No	10-01-09	\$1,001 - \$15,000
JT	Morgan Stanley 6.54%31 Remic	P	N/A	04-23-09	\$1,001 - \$15,000
JT	Pima Cnty Ariz 6.75%31 Rev	P	N/A	04-27-09	\$15,001 - \$50,000
JT	Powershares Exch Trad Fd - Trpowershares Water	S	No	10-13-09	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Powershares Ultra S&P 500	P	N/A	01-07-09 01-08-09 01-09-09 01-12-09 01-15-09 01-20-09 01-20-09 03-03-09	\$50,001 - \$100,000
JT	Powershares Ultra S&P 500	S	No	02-26-09 03-02-09 04-01-09 04-24-09 05-28-09 07-17-09	\$50,001 - \$100,000
JT	Powershres Exch Trad Fd - Global Water	S	No	10-13-09	\$1,001 - \$15,000
JT	Research In Motion Ltd F	S	No	06-19-09 10-13-09	\$1,001 - \$15,000

SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
04-01-2004	Shareholders, Directors of Sachs & Sax, P. A.	Buy Out - Annual payment starting 01-01-2007 for five (5) years. \$80,000 paid in 2009.

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	Distribution per 1099Q payments from Qualified Education Programs.	Capital World Bond Fund
2	Schedule III	Distribution per 1099Q payments from Qualified Education Programs.	American Balanced Fund
3	Schedule III	Distribution per 1099Q payments from Qualified Education Programs.	America Funds (Capital World Growth & Income CL A)
4	Schedule III	Distribution per 1099Q payments from Qualified Education Programs.	The Bond Fund of America
5	Schedule III	Distribution per 1099Q payments from Qualified Education Programs.	The Growth Fund of America