

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Ed Perlmutter

Status: Member State/District: CO07

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2015

Filing Date: 08/10/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401 K Plan ⇒ Longleaf Partners Fund		\$1 - \$1,000	None		
401 K Plan ⇒ Sterling Capital Equity		\$1 - \$1,000	None		П
401 K Plan ⇒ Tweedy Brown Global Fund		\$1 - \$1,000	None		
401 K Plan ⇒ Vanguard 500 Index		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	▽
Individual Retirement Account ⇒ Permanent Portfolio	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	∀
LAP, Inc ⇒ Elk Petroleum LLC		\$1,001 - \$15,000	None		V
Location: Denver, CO, US Description: LAP, Inc owning a 50% ownership interest	in Elk Petr	oleum, working intere	est in Montana and Te	xas	
LAP, Inc ⇒ GlaxoSmithKline PLC (GSK)		\$1 - \$1,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LAP, Inc ⇒ Piper Jaffray Companies (PJC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	П
LAP, Inc ⇒ RBC Dain Rauscher Money Market		\$1,001 - \$15,000	Dividends	\$1 - \$200	
LAP, Inc ⇒ Stanley Black & Decker, Inc. (SWK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
LAP, Inc \Rightarrow US Bancorp Del DEPOSITARY SH S G (USB\$N)		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	
LAP, Inc ⇒ Working Interest in 7 oil and gas wells		\$1,001 - \$15,000	None		
LOCATION: Weld County, CO, US DESCRIPTION: Drilling of seven oil and gas wells in Weld County.	County Colo	orado			
NEA Valuebuilder Annuity DESCRIPTION: NEA Valuebuilder Variable Annuity	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Presidential Brokerage	SP	\$1 - \$1,000	None		<u> </u>
Wells Fargo Money Market Savings	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	
Westerra Credit Union	SP	\$1 - \$1,000	None		
ZLDR, LLC		\$15,001 - \$50,000	None		
DESCRIPTION: 25% interest in ZLDR partnership owning	95 acres +/-	- in Evanston, Wyomii	ng		

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
401 K Plan ⇒ Vanguard 500 Index DESCRIPTION: Reinvest of dividends earned in 2015	Quarterly	P	\$1,001 - \$15,000	
401 K Plan ⇒ Vanguard 500 Index	Quarterly	S (partial)	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Individual Retirement Account ⇒ Permanent Portfolio	SP	01/29/2015	S	\$1,001 - \$15,000	П
Individual Retirement Account ⇒ Presidential Brokerage Money Market	SP	01/29/2015	S	\$1,001 - \$15,000	
LAP, Inc ⇒ Elk Petroleum LLC Location: Denver/Denver, CO, US DESCRIPTION: Lap Inc's interest in Elk Petroleum was liquidated at	the end of	12/31/2015 2015	S	\$1,001 - \$15,000	

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Jefferson County Schools R1	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Chase	October 2013	Home Mortgage	\$250,001 - \$500,000

SCHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Member	ZLDR Ventures, LLC
Trustee	Sweeney Family Trust
Shareholder-officer	Lap, Inc
Shareholder	Berenbaum Weinshienk, PC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

 401 K Pl 	lan
------------------------------	-----

- Individual Retirement Account (Owner: SP)
- LAP, Inc (10% Interest)

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ed Perlmutter, 08/10/2016