2014 FEB -3 PM 4: 23
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College of the Page 1 of 18

FINANCIAL DISCLOSURE STATEMENT Period covered: January 1, 2012 - December 31, 2013	FORM B Ccember 31, 2013 For use by candidates and new employees	∄ B and new employees	JAN 3 1 2014
Name: Paul J. DeMarco	Daytime Telephone:		A
			(Office Use Only)
Filer X Candidate for the House of Representatives	State: Alabama Date of 6/3/2014 District: _06 Election: 6/3/2014	Check if Amendment	A \$200 penalty shall be assessed
Status New officer or employee	Employing Office:		against any individual who files more than 30 days late.

In all sections, please type or print clearly in blue or black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

IV. Did you hold any reportable positions on or before the date of filling in the current calendar year or in the prior two years? V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V. VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI. Poppropriate schedule attached for each "Yes" response.		es E
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EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name Paul J. DeMarco

Page 2__ of 18

e o	exceeding \$1,000. See examples below.	more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income	List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) to
		her spous	/ernment)
		f income	\$200 or

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

		Amount	ant
Source (include date of receipt for nonorana)	Type	Current Year to Filing	Preceding Year
XYZ Corporation, Houston, TX	Salary	\$6,300	\$28,450
Fyamnies: First Bank & Trust, Houston, TX	Director's Fee	\$400	\$3,200
;	Honorarium	0	\$1,000
Harris County, Texas Public Schools	Spouse Salary	NA	NA
Parsons, Lee & Juliano, P.C., Law Firm, Birmingham, AL	Salary	\$145,601	\$128,276
State of Alabama, Montgomery, AL	Legislator's Salary	\$30,410	\$30,750
Jacqueline Dillon DeMarco, Ph.D., P.C., Psychology Services,	Spouse S-Corp Salary &	N/A	N/A
Birmingham, AL	Personal Service Income		

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<u> </u>					<u> </u>	٦	DC, Examples:	SP.	nomes and vacation nomes (umess there was renail income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thriff Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.	Exclude: Your personal residence, including second	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic beaston in Navy A	of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) Flans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property" and the city and state.	1	
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Continuation Sheet (if needed) Name Paul J. DeMarco Page 4 of 18

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Name

Paul J. DeMarco

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Continuation Sheet (if needed)

8 Ę SP Lazard FDS Inc Emerging Mkts -Pimco Comm Real Return Intl Cl -Harbor Fund Int'l Fd Instl Class -Dreyfus Appreciation FD Inc Asset and/or income Source Thornburg Int'l Value Fd Class I Virtus Emerging Markets Opp Fno Pimco Total Return Instl Cl Oppenheimer Intl Growth Fd Cl Y Janus Invt Flexible Bd Fd Class **Buffalo Small Cap Fund** (BHK Securities cont.) Ranier Fds Mid Cap Equity Stratton Small Cap Value Fd MFS Ser Tr I Value Fd Hotchikis & Wiley Diversified Va BLOCK A CI llue None 8 \$1 - \$1,000 × × × $\overline{\times}$ × × × × × × O × × × \$1,001 - \$15,000 × ō \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 BLOCK B \$100,001 - \$250,000 G \$250,001 - \$500,000 ェ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 <u>_</u> \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ス Over \$50,000,000 Spouse/DC Asset over \$1,000,000*. ≤ NONE × × × × × × × DIVIDENDS × × × × × × Type of Income RENT BLOCK C INTEREST × × × X CAPITAL GAINS × × × × EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × × × None × X X × × = X × \$1 - \$200 × × × \times = \$201 ~ \$1,000 Ξ \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 < \$5,001 - \$15,000 VI VIII VIII X \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × × Over \$5,000,000 BLOCK D ≚ Spouse/DC Income over \$1,000,000* None × \$1 - \$200 X = × × × × × × × × × × × = \$201 - \$1,000 **Preceding Year** \$1,001 - \$2,500 \$2,501 ~ \$5,000 X VI VII VIII IX \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC income over \$1,000,000*

Name Paul J. DeMarco

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Continuation Sheet (if needed)

Ę SP 8 - Vodafone Group Spons ADR - Victory Small Co Oppty Fd Cl I - Touchstone Sands Cap Inst'l Grw Asset and/or Income Source Andarko Petroleum Corp (BHK Securities cont.) Wells Fargo Fds Tr Adv End Cl I WM CRM Mid Cap Value Cl I Dunkin' Brands Grp Inc CASH Federated U.S. Treasury R Procter & Gamble Co BLOCK A \times × × × None \$1 - \$1,000 8 × × × O × × \$1,001 - \$15,000 DEFG \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 BLOCK B \$100,001 - \$250,000 \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ے ス \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ NONE × X DIVIDENDS × × × × × Type of Income RENT BLOCK C × INTEREST X X X X X X × **CAPITAL GAINS** EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 × × × X × = X × \$201 - \$1,000 < < × \times \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 ~ \$15,000 × XIIVIII X × \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D × Spouse/DC Income over \$1,000,000" None × X \$1 - \$200 × × × × \$201 - \$1,000 × **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed) SCHEDULE II — ASSETS AND "UNEARNED" INCOME Name Paul J. DeMarco Page 7 of 18

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Continuation Sheet (if needed)

g Ξ SP United States Savings Bonds- Ser El - Oppenheimer Main St Fds Inc N - Oppenheimer Intl Dvsfd Fd Cl N - Oppenheimer Cap Income Fd Cl BHK Securities IRA Pimco Fd Pac Invt Mgmt Cl A Blackrock Equity Dividend Fd Cl Asset and/or Income Source **BLOCK A** None Φ \$1 - \$1,000 × × × × × C \$1,001 - \$15,000 DE \$15,001 - \$50,000 Value of Asset \$50,001 - \$100,000 TI BLOCK B \$100,001 - \$250,000 S \$250,001 - \$500,000 I \$500,001 - \$1,000,000 _ \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ × NONE DIVIDENDS Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED X × × × \times Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × × × X × None × \$1 - \$200 \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 ~ \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D Spouse/DC Income over \$1,000,000* × × × × × × None | XI | III | W | V | V | W | III | I \$1 - \$200 \$201 -- \$1,000 Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed)

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Continuation Sheet (if needed)

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Continuation Sheet (if needed)

<u>:</u> SP 8 (Parsons Lee & Juliano401(k) Cont.) - Intel Corp - Hutchison Whampoa Ltd ADR Hess Corp - Freeport McMoran Copper & Go -HSBC Hidgs PLC Spon ADR New - Fidelity Advisor RE Inc Fd Instl C Google Inc Cl A - General Electric Co International Business Machines Corp Goldman Sachs High Yield Inst! C IShares MSCI Brazil Index Glimcher Rlty Tr Sh Ben Int Glenmede Small Cap Eq Port Fd A Ford Motor Co Asset and/or Income Source **BLOCK A** 7 None \$1 - \$1,000 В × ļΧ X × X × Х X × × × × C \$1,001 - \$15,000 O \$15,001 - \$50,000 Value of Asset ш \$50,001 - \$100,000 П BLOCK B \$100,001 - \$250,000 ດ \$250,001 - \$500,000 Ξ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 <u>_</u> \$5,000,001 - \$25,000,000 ス \$25,000,001 - \$50,000,000 Over \$50,000,000 3 Spouse/DC Asset over \$1,000,000* NONE DIVIDENDS Type of Income RENT BLOCK C INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** X TAX-DEFERRED × × × × × × × × × × × Other Type of Income -- (Specify: e.g., Partnership Income or Farm Income) X × × × × × × None × × × × × × = \$1 ~ \$200 \$201 - \$1,000 XI III V V VI VII VIII IX \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 × × Over \$5,000,000 BLOCK D Spouse/DC Income over \$1,000,000* × None \$1 - \$200 \$201 - \$1,000 XI III IV V V III Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50.001 - \$100.000 \$100,001 - \$1,000,000 \$1,000,001 ~ \$5,000,000 Over \$5,000,000 Spouse/DC income over \$1,000,000*

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Continuation Sheet (if needed)

8 Ę Ş (Parsons Lee & Juliano 401(k) Cont.) LVMH Moet Hennessy Louis Vuitto Novo Nordisk AS ADR - Nike Inc. Morgan Stanley -Federated Gov't Obligations Fd 5 Norfolf Southern Corp Johnson & Johson -IShares Down Jones Select Div Inc Maximus Inc - JP Morgan Chase & Co Monsanto Co Microsoft Corp Mastercard Inc Class A Asset and/or Income Source IShares S&P NA Natural Res ETF **BLOCK A** None Œ \$1 - \$1,000 $\overline{\times}$ × × × × × × × × × X × × C \$1,001 - \$15,000 ō \$15,001 - \$50,000 Value of Asset ш \$50,001 - \$100,000 ח **BLOCK B** \$100,001 - \$250,000 Ω \$250,001 - \$500,000 Ξ \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ㅈ \$25,000,001 - \$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ NONE DIVIDENDS Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED × × × × × × × × × × × × × × Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) × × × × × × × × × × × × None × × \$1 - \$200 = \$201 - \$1,000 ≡ < \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 VI VIIIVIX \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income × \$1,000,001 - \$5,000,000 × Over \$5,000,000 BLOCK D ¥ Spouse/DC Income over \$1,000,000* None × × × × × \$1 - \$200 \$201 - \$1,000 **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Name

Paul J. DeMarco

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Continuation Sheet (if needed)

8 Ë SP Parsons Lee Julliano 401(k) cont.) Schlumberger Ltd - SVB Financial Group Qualcomm Inc - Public Service Enterprise Grp Inc - Pimco Total return Fund Inst'l Cla Pimco Low Dur Inst' Oracle Corp Oppenheimer Small Cap Fd Cl Occidental Pete Corp SPDR Gold Trust Gold Shares Procter & Gamble Co Priceline.Com Inc Pfizer Inc Pimco Total Return Fund Inst'l Asset and/or Income Source **BLOCK A** None Φ \$1 - \$1,000 × × X × × × $\overline{\mathbf{x}}$ × × $\overline{\times}$ × $\overline{\times}$ C \$1,001 - \$15,000 ō \$15,001 - \$50,000 Value of Asset m \$50,001 - \$100,000 T BLOCK B \$100,001 - \$250,000 ଦ \$250,001 - \$500,000 ェ \$500,001 - \$1,000,000 _ \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ Over \$50,000,000 Spouse/DC Asset over \$1,000,000* ≤ NONE **DIVIDENDS** Type of Income RENT BLOCK C INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED X × × × × × × × × × × × × × Other Type of Income -- (Specify: e.g., Partnership Income or Farm Income) × × × × × None × × × × × × × × × = \$1 - \$200 Ξ \$201 - \$1,000 \$1,001 - \$2,500 < **Current Year** \$2,501 - \$5,000 | v | v | v | liiv|iiv | v | x | x | x | x | \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 - \$5,000,000 Over \$5,000,000 BLOCK D Spouse/DC Income over \$1,000,000* None × × × × × × \$1 - \$200 = XI III V V VI VII X \$201 - \$1,000 Preceding Year \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 -- \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × × Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed) SCHEDULE II — ASSETS AND "UNEARNED" INCOME Name Paul J. DeMarco Page 15_ of 18_

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Continuation Sheet (if needed) SCHEDULE II — ASSETS AND "UNEARNED" INCOME Ę, Ş 8 (Parsons Lee & Juliano 401(k) cont.) - Perrigo Co PLC Westpac Banking Corp Wells Fargo & Co ACE Ltd Waste Management Inc Jazz Pharmaceuticals PLC Asset and/or Income Source **BLOCK A** None W \$1 - \$1,000× × × × C × \$1,001 - \$15,000 o \$15,001 - \$50,000 Value of Asset т \$50,001 - \$100,000 חד BLOCK B \$100,001 - \$250,000 ெ ப \$250,001 - \$500,000 \$500,001 - \$1,000,000 _ \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 ㅈ $\overline{}$ Over \$50,000,000 Z Spouse/DC Asset over \$1,000,000* NONE DIVIDENDS Type of Income RENT BLOCK C INTEREST CAPITAL GAINS **EXCEPTED/BLIND TRUST** TAX-DEFERRED × × × × × × Other Type of Income--(Specify: e.g., Partnership Income or Farm Income) None × × × X × × Name Paul J. DeMarco \$1 - \$200 = \$201 - \$1,000 \$1,001 - \$2,500 **Current Year** \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Amount of Income \$1,000,001 ~ \$5,000,000 Over \$5,000,000 BLOCK D Spouse/DC Income over \$1,000,000* None × × \$1 - \$200 \$201 - \$1,000 **Preceding Year** \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Page 16 of 18 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 \$1,000,001 - \$5,000,000 × Over \$5,000,000 Spouse/DC Income over \$1,000,000*

Continuation Sheet (if needed)

Name Paul J. DeMarco Page 17 of 18

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SCHEDULE III — LIABILITIES

Name Paul J. DeMarco

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ture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000. owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furni-Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount

	SP, DC, JT				
	Creditor	Example: First Bank of Wilmington, DE	N/A		
Date	Liability Incurred mo/year	May 1998			
	Type of Liability	Mortgage on 123 Main Street, Dover, DE			
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<u> </u>	Spouse/DC Liability over > \$1.000,000				

SCHEDULE IV — POSITIONS

cer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an offi-

and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization);

and positions series or an increase interest	TOTAL CONTROL OF THE
Position	Name of Organization
Board Member	Greater Alabama Council Boys Scouts of America
V.P. of Government Affairs	Mountain Brook Chamber of Commerce
V. P. of Government Affairs	Homewood Chamber of Commerce
Commission Member	Alabama Holocaust Commission