Yes No 🗸	Exemptions Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	m
Yes No 🗸	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	1
)   	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTION	EXC
ponse.		
the	Did you, your spouse, or a dependent child have any reportable liability  Yes V No Each question in this part must be answered and the	.< ≆ □
; ; ;	If yes, complete and attach Schedule IV.	∓.a
Yes No 🗸	Did you, your spouse, or dependent child purchase, sell, or exchange  Did you have any reportable agreement or arrangement with an outside  No VIX. entity?	₹ .
i i !	     	· == =
Yes V No	Did you, your spouse, or a dependent child receive "unearned" income of Did you hold any reportable positions on or before the date of filing in worth Yes No VIII. the current calendar year?	.= ! 3 0
Yes No V	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  Yes VII. travel or reimbursements for travel in the reporting period (worth more than \$30.5 from one source)?	;= 5, 0
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	If yes, complete and attach Schedule I.  If yes, complete and attach Schedule VI.	: :=f
Yes No 🖳	Did you or your spouse have "earned" income (e.g., salaries or fees) of  Yes No VI. In the reporting period (i.e., aggregating more than \$305 and not	. ş
:	PRELIMINARY INFORMATION ANSWER EACH OF THESE QUESTION	PRE
ic iliali vo dajo	   	7 e
more than 30 days	Termination Date	
be assessed against	House of Representative District 12 Employee	St.
A \$200 penarty shall builties	Member of the U.S. State: OH Officer Or Employing Office	וו
(Office Use Only)	(Full Name) (Daytime Telephone) (Ot	1
表的9HAY 15 PH 2:31	Patrick Joseph Tiberi 614-523-2555	
LEGISLATIVE RESOURCE CENTER	LEC	
DELIVERED	UNITED STATES HOUSE OF REPRESENTATIVES  FORM A  For use by Members, officers, and employees  Financial disclosure statement for calendar year 2007  For use by Members, officers, and employees	EN C
- > - 5		7

## SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name Patrick Joseph Tiberi

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use a plain envelope that is appropriately labeled. Conduct. A green envelope for transmitting the list is included in each Member's filing package. Employees may request a green envelope from the Clerk or List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official

Source	Activity	Date	Amount
Delaware Rotary Club	Speech	March 5, 2007	\$20

Ţ	Ţ	JT	Ţ	J	JŢ	If you so choo that of your s	Exclude: You any debt owe child, parent personal savi from U.S. Go	Asset an Identify (a) each ass with a fair market v period, and (b) any generated more that rental property or late names of stocks an IRAs and other retire directed (i.e., plans exercised, to select income information reporting threshold name the institution the reporting period traded, state the naits geographic local instruction booklet.
Income Fund American Funds	Fifth Third Bank Account Columbus, Ohio	Amcap Fund American Funds	5604 & 5606 Parkville Rd. (with father)	5596 & 5598 Parkville Rd. (with father)	2210 & 2212 Tupsfield Rd. (with spouse)	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left	Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.	ASSET and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.
\$15,001 - \$50,000	\$1,001 - \$15,000	\$100,001 \$250,000	\$100,001 \$250,000	\$100,001 \$250,000	\$100,001 \$250,000			PLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."
'	i 	-		-	· .			End FASSet sporting use a sthod ir market a specify used. If s sold and only come, the
DIVIDENDS	INTEREST	DIVIDENDS/ CAPITAL GAINS	Rent	Rent	Rent			Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)
\$2,501 - \$5,000	\$201 - \$1,000	\$5,001 - \$15,000	\$5,001 - \$15,000	\$5,001 - \$15,000	\$5,001 - \$15,000			Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.
	1	;						BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name	Patrick Joseph Tiberi		Page 4 of 7
	Investment Co. (IRA) American Funds	\$15,001 - \$50,000	DIVIDENDS/ IRA	NA	
SP	Limited Brands	\$1,001 - \$15,000	DIVIDENDS	NA	Sold
	Mason Street Mutual Fund (formerly Robert W. Baird Co.)	\$1,001 - \$15,000	INTEREST SEP/IRA	NA	
SP	New Economy Fund American Funds	\$15,001 - \$50,000	DIVIDENDS/ IRA	NA	
SP	New Economy Fund American Funds	\$1,001 - \$15,000	DIVIDENDS/ IRA	NA	
	Northwestern Mutual Life Insurance	\$50,001 - \$100,000	DIVIDENDS	N A	
SP	Northwestern Mutual Life Insurance	\$50,001 - \$100,000	DIVIDENDS	NA A	-
	Ohio Deferred Comp Retirement Fund Fidelty Growth Company	\$15,001 - \$50,000	DIVIDENDS	Z A	
	Ohio Deferred Comp Retirement Fund Vanguard Institutional Index	\$1,001 - \$15,000	DIVIDENDS	NA H	; 
	Ohio Deferred Comp Retirement FundFidelty Contrafund	\$15,001 - \$50,000	DIVIDENDS	NA	
	Ohio Deferred Comp Retirement FundPimco Total Return	\$1,001 - \$15,000	DIVIDENDS	NA	i
JL	Ohio Tuition Trust529	\$1,001 - \$15,000	DIVIDENDS	Z	
	P.E.R.S OhioRetirement	\$15,001 - \$50,000	DIVIDENDS	NA	

SCHED	SCHEDULE III - ASSETS AND "UNEARNED" INCOME		Name Patrick Joseph Tiberi		Page 5 of 7
SP	Spouse Ohio Deferred Comp Retirement FundDodge & Cox Stock	\$1,001 - \$15,000	DIVIDENDS	NA	
0 0	Sparso Ohio Deferred Comp	\$1 001		. ! <b>ND</b> !	
	Retirement FundF.P.A. Capital	\$15,000		] 	 
SP	Spouse Ohio Deferred Comp Retirement FundFidelty Magellan	\$1,001 - \$15,000	DIVIDENDS	NA A	
J T	Washington Mutual Coverdell Education IRA	\$1,001 - \$15,000	DIVIDENDS	NA	

\$50,001 - \$100,000	Mortgage-2210/12 Tupsfield Rd.	T Fifth Third Bank (with spouse)
Amount of Liabilit	Type of Liability	SP, DC, JT Creditor
by you, your spouse, or dependent child. Mark the highest part of it is rented out); loans secured by automobiles, g of you or your spouse. Report "revolving charge accounts" 0.	ing the reporting period by you, your spouse, or de residence (unless all or part of it is rented out); loal te child, parent, or sibling of you or your spouse. Rar year exceeded \$10,000.	Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.
Page 6 of 7	Name Patrick Joseph Tiberi	SCHEDULE V - LIABILITIES

 $\vdash$ 

Fifth Third Bank (with father)

Mortgage-5604/06 Parkville Rd.

\$50,001 - \$100,000

## SCHEDULE VIII - POSITIONS

Name Patrick Joseph Tiberi

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organizatio
Trustee	Hinson Family Trust (Uncompensated)