# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Ms. Terri A. Sewell

Status:MemberState/District:AL07

#### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2013

**Filing Date:** 10/28/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Coach, Inc. (COH)	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
General Electric Company (GE)	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
LSI Corporation (LSI)	\$1 - \$1,000	Dividends	\$1 - \$200	
MCG 401k ⇒ American Funds Europacific-R4	\$15,001 - \$50,000	Tax-Deferred	None	
MCG 401k ⇒ Columbia Acorn Fund-A	\$50,001 - \$100,000	Tax-Deferred	None	
MCG 401k ⇒ Invesco Growth & Income Fund -A	\$100,001 - \$250,000	Tax-Deferred	None	
MCG $401k \Rightarrow$ Regions Stable Principal Fund	\$15,001 - \$50,000	Tax-Deferred	None	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MCG 401k ⇒ Victory Small Co. Opportunity-A	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ Amer Funds Amcap	\$1,001 - \$15,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ Amer Funds Washington	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ American Euro Pacific	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ American Growth Fund	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA $\Rightarrow$ American Investment Co.	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ Columbia Marsico Growth	\$1,001 - \$15,000	Tax-Deferred	None	П
Merrill Lynch IRA $\Rightarrow$ Eaton Vance Income Fund	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA $\Rightarrow$ Money Mkt Fund Rsrvs CL1	\$1,001 - \$15,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Wells Fargo Advantage	\$1,001 - \$15,000	Tax-Deferred	None	П
Rental Home, Seacrest Bch, FL  Location: Seacrest Bch, FL, US  DESCRIPTION: Sold 1/11/13	None	None		V
Wells Fargo Acct	\$15,001 - \$50,000	Interest	\$1 - \$200	П

 $<sup>\</sup>sp{*}$  Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Amount Type		Cap. Gains > \$200?	
Rental Home	01/11/2013	S	\$250,001 - \$500,000		
LOCATION: Seacrest Bch, FL, US					

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Regions Bank	January 2013	Personal Loan	\$10,000 - \$15,000
	Regions Bank	2009	Personal Loan	\$50,001 - \$100,000
	Regions Bank	2009	Personal Loan	\$100,001 - \$250,000
	Regions Bank	December 2005	Mortgage on Personal Residence Birmingham, AL	\$250,001 - \$500,000
	Citibank	January 2013	Credit Card	\$10,000 - \$15,000
	Regions Bank	August 2003	Mortgage on Rental Home, Seacrest Beach, FL sold on 1/11/13	\$250,001 - \$500,000

## **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
Board Member (uncompensated)	Congressional Black Caucus Foundation

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	<b>End Date</b>	Itinerary	Lodging?	Food?	Family?
MECEA Trip to Morocco	12/28/2013	01/4/2014	Washington, DC - Rabat Morocco - Washington, DC	<b>V</b>	<b>~</b>	<u> </u>
Congressional Black Caucus Institute	11/7/2013	11/10/2013	Birmingham, AL - New Orleans, LA - Birmingham, AL	<u>~</u>	<b>∀</b>	П

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

o MCG 401k

o Merrill Lynch IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### COMMENTS

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Terri A. Sewell, 10/28/2014