# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Jimmy Gomez

Status: Member State/District: CA34

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 07/13/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Bank of America [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Bank of America [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Bank of America [BA]		\$15,001 - \$50,000	None		П
Bank of America [BA]		\$15,001 - \$50,000	None		П
Capital One [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	П
Capital One [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	П
Morningstar Lifetime Moderate [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
Prudential Jennison Equity Opportunity [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Prudential Jennison Growth Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	
Prudential Jennison Mid-Cap Growth [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	
Prudential Lifetime Aggressive Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
State of California	State Legislature Per Diem	\$23,790.00
State of California	Salary	\$62,276.67
City of Los Angeles	Spouse Salary	N/A
Friends of Eric Garcetti	Spouse Consulting	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	OSLA	pre-2015	Student Loan	\$50,001 - \$100,000
JT	Freedom Mortgage	April 2014	Primary Residence	\$250,001 - \$500,000

## **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

None disclosed.

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Yes No
Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not
be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes ◎ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jimmy Gomez, 07/13/2018