|     | hics. Yes No   | Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. | sets, "unearned" in<br>Do not answer "ye     | m this report any other as<br>three tests for exemption  | -  | Exemptions-                       |
|-----|--|--|--|--|--|-----------------------------------|
|     | Yes □ No 【   | Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?                  | ved by the Committ<br>letails of such a trus | Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain disclosed. Have you excluded from this report details of such a trust benefiting you, your specific states the second sec | Details regarding "Quadisclosed. Have you e  | Trusts                            |
|     | Yes No 🗸   | tial Public Offering?  | l as a part of an initi                      | Did you purchase any shares that were allocated as a part of an Initial Public Offering?   | Did you purchase any   | -Odi                              |
|     | SE QUESTIONS   | DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS   | OR TRUST II                                  | SE, DEPENDENT,   | EXCLUSION OF SPOUSE,   | IPO and EXC                       |
|     |  | schedule attached for each "Yes" response.   |  |  | If yes, complete and attach Schedule V.  | If yes, compl                     |
|     | and the appropriate  | Each question in this part must be answered and the appropriate  | Yes No                                       | e any reportable liability<br>?  | Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?   | V. (more than \$10                |
|     |  | If yes, complete and attach Schedule IX.   |  |  | if yes, complete and attach Schedule IV.   | if yes, compl                     |
|     | vitside Yes No V   | Did you have any reportable agreement or arrangement with an outside IX. entity?   | Yes No 🗸                                     | ase, sell, or exchange any<br>00 during the reporting  | Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?                                      | IV. reportable assumeriod?        |
|     |  | If yes, complete and attach Schedule VIII.   |  |  | If yes, complete and attach Schedule III.  | If yes, compl                     |
|     | ng in the Yes No   | Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?  | Yes No                                       | ive "unearned" income of<br>iny reportable asset worth   | Did you, your spouse, or a dependent child receive "unearmed" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1 non at the end of the period? | III. more than \$200              |
|     |  | If yes, complete and attach Schedule VII.  |  |  | If yes, complete and attach Schedule II.   | If yes, compl                     |
|     | e travel or an \$350 Yes 🗸 No 🗌                            | Did you, your spouse, or a dependent child receive any reportable travel or VII. relimbursements for travel in the reporting period (worth more than \$350 from one source)?   | Yes No                                       | ion to charity in lieu of paying<br>sporting period?   | Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  | II. you for a speed               |
|     |  | If yes, complete and attach Schedule VI.   |  |  | If yes, complete and attach Schedule I.  | If yes, compl                     |
|     | egift in lerwise Yes No V                                  | Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?   | Yes V No                                     | e.g., salaries or fees) of \$200<br>?  | Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?   | Did you or you  I. or more from a |
|     |  | QUESTIONS  | OF THESE Q                                   | - ANSWER EACH OF THESE   | PRELIMINARY INFORMATION  | PRELIMINAF                        |
|     | more than 30 days late.                                    | Termination Date:  | ☐ Termination                                | Amendment  | Annual (May 15)  | Report<br>Type                    |
|     | A \$200 penalty shall be assessed against anyone who files | Officer Or Employing Office: Employee  |  | State: OK atives District: 3   | Member of the U.S.  House of Representatives   | Filer<br>Status                   |
|     | (Office Use Only)  | (Daytime Telephone)  | ;<br>;<br>-                                  | (Full Name)  | (Fi  |                                   |
| MIC | 2013 MAY 15 KB 10: 52                                      | 2013   |  | Frank D Lucas  | Fran   |                                   |
|     |  |  |  |  |  |                                   |
| `   | DELIVERED  | FORM A  For use by Members, officers, and employees  | TATIVES<br>MENT                              | OF REPRESEN  | UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT   | UNITED S                          |
|     | 7->-7  |  |  |  |  |                                   |

## SCHEDULE I - EARNED INCOME

Name Frank D Lucas

Page 2 of 6

| List the source, type, and amount of earned income from any source (other than the filer's current emplo during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only \$1,000. | List the source, type, and amount of earned income from any source (other than the flier's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. | yment by the U.S. Government) totaling \$200 or more the source for other spouse earned income exceeding |
|--|--|--|
| Source   | Туре   | Amount   |
| Father's estate  | Adminstration Fees   | \$14,000   |

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SP For a detailed discussion of Schedule III requirements, please refer to the optional column on the far left. if you so choose, you may Indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the in, or income derived from, a federal retirement program, including the Thrift For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic a description, e.g., "rental property," and a city and state. each asset held in the account that exceeds the reporting thresholds. For all IRAs and other retirement plans (such as 401(k) plans) provide the value for Provide complete names of stocks and mutual funds (do not use ticker symbols.) value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in instruction booklet \$5,000 or less in a personal checking or saving accounts; and any financial interest location in Block A. For rental or other real property held for investment, provide a complete address or identify (a) each asset held for investment or production of income with a fair market (unless there was rental income during the reporting period); any deposits totaling Exclude: Your personal residence, including second homes and vacation homes "unearned" income during the year. Asset and/or Income Source directed) **BP America Production Co** Security State Bank Western Farm Bureau (not self Congressional Federal Creidt Cheyenne, OK Apache Corporation Roger Mills Co., OK 103 acres -Mineral Rights Union, Washington, DC **BLOCK A** M None \$15,000 \$15,000 \$1,001 -\$250,000 \$100,001 held solely by your spouse value should be "None." generated income, the included only because it the reporting year and is If an asset was sold during specify the method used market value, please method other than fair you use a valuation close of reporting year. If Indicate value of asset at None \$500,000 \$250,001 -\$1,001 -Value of Asset This column is for assets Year-End Name Frank D Lucas **BLOCK B** Royalty companies during the reporting period as income. Check "None" if reinvested, must be disclosed and capital gains, even if column. Dividends, interest, you may check the "None" generate tax-deferred income specific investments or that do not allow you to choose For retirement accounts that Check all columns that apply Royalty individual See below the asset generated no income (such as 401(k) plans or IRAs) INTEREST NTEREST INTEREST Type of Income **BLOCK C** \$15,001 - \$50,000 \$1 - \$200 \$1 - \$200 \$1 - \$200 by your spouse or dependent generated by assets held solely This column is for Income or generated. "None" if no income was earned disclosed as income. Check gains, even if reinvested, must be Dividends, interest, and capital For all other assets, indicate the \$2,501 - \$5,000 companies see below the appropriate box below. category of Income by checking may check the "None" column. "Tax-Deferred" in Block C, you For assets for which you checked Amount of Income BLOCK D exchanges (E) reporting year. exceeding \$1,000 in sales (S), or had purchases (P), Indicate if asset Transaction BLOCK E Page 3 of 6

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| SCHEDUL | SCHEDULE III - ASSETS AND "UNEARNED" INCOME         | Name Frank D Lucas       | Lucas                |                                  | Page 4 of 6        |
|---------|---|--------------------------|----------------------|----------------------------------|--------------------|
|         | Plains Marketing                                    | None                     | Royalty              | \$1 - \$200                      |                    |
|         | Cimerax Energy Co.                                  | None                     | Royalty              | \$201 - \$1,000                  |                    |
|         | Quantum Resources                                   | None                     | Royalty              | \$201 - \$1,000                  |                    |
|         | 63.34 acres - Mineral Rights,<br>Roger Mill Co., OK | \$100,001 -<br>\$250,000 | see below<br>company | see below company                | (Gift from parent) |
|         | R.K. Pinson & Associates                            | None                     | O&G Lease<br>Bonus   | \$100,001 -<br>\$1,000,000       |                    |
|         | Public Employee Retirement                          | \$15,001 -<br>\$50,000   | None                 | NONE                             |                    |
|         | 480 acres - Farmland, Roger<br>Mills Co., OK        | \$250,001 -<br>\$500,000 | Farm Income          | \$100,001 -<br>\$1,000,000 gross |                    |
|         | 320 acres - Farmland, Roger<br>Mills Co., OK        | \$250,001 -<br>\$500,000 | Farm Income          | see above                        |                    |
|         | 320 acres - Farmland, Roger<br>Mills Co., OK        | \$250,001 -<br>\$500,000 | Farm Income          | see above                        | (Gift from parent) |
| SP      | Oklahoma Teacher Retirement (not self directed)     | \$1,001 -<br>\$15,000    | None                 | NONE                             |                    |
| SP      | Texas Teacher Retirement (not self directed)        | \$1,001 -<br>\$15,000    | None                 | NONE                             |                    |
| JT      | Farm Credit of Western<br>Oklahoma, Woodward, OK    | \$15,001 -<br>\$50,000   | INTEREST             | \$1 - \$200                      |                    |

## **SCHEDULE V - LIABILITIES**

Name Frank D Lucas

Page 5 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; for liabilities held solely by your spouse or dependent child. liabilties of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is

| JT SP, | Creditor   | Date<br>Liability<br>Incurred | Type of Liability                                      | Amount of Liability   |
|--------|--|-------------------------------|--|-----------------------|
| ΤĽ     | Security State Bank, Cheyenne, OK                | October<br>2011               | Line of Credit   | \$15,001 - \$50,000   |
| JŢ     | Farm Credit of Western Oklahoma,<br>Woodward, OK | November<br>2009              | Line of Credit   | \$100,001 - \$250,000 |
| JT     | Farm Credit of Western Oklahoma,<br>Woodward, OK | September<br>2010             | Mortgage on 320 acres of Farmland, Roger Mills Co., OK | \$100,001 - \$250,000 |
|        | PNC Mortage                                      | April 2003                    | mortage on residential property in Washington, DC      | \$100,001 - \$250,000 |
|        | PNC Bank NA                                      | April 2003                    | mortgage on residential property in Washington, DC     | \$10,001 - \$15,000   |

## SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Frank D Lucas

Page 6 of 6

spouse or dependent child that is totally independent of his or her relationship to you. amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the

| None                          | Υ  | ~              | ~                 | OKC - Buenos Aires - DC                          | Nov. 8-14 | Franklin Center for Global Nov. 8-14 OKC - Buenos Aires - DC Policy Exchange |
|-------------------------------|--|----------------|-------------------|--|-----------|--|
| Days not at sponsor's expense | Was a Family<br>9? Food? Member Included?<br>(Y/N) (Y/N) | Food?<br>(Y/N) | Lodging?<br>(Y/N) | Point of Departure<br>DestinationPoint of Return | Date(s)   | Source   |