

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Sean P. Duffy

Status:MemberState/District:WI07

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 07/10/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cabin [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<b>✓</b>
Location: Hayward/Sawyer, WI, US					
First Allied IRA Account ⇒ Citibank flexinsured account [IH]		\$1 - \$1,000	Tax-Deferred		
First Allied IRA Account ⇒ The Oakmark Equity and Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
First Allied IRA Account $\Rightarrow$ The Oakmark Global Select Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
First Allied IRA Account $\Rightarrow$ The Oakmark Select Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
USAA Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	П
USAA Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	П
USAA Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Savings [BA]	\$1,001 - \$15,000	Interest	\$1 - \$200	П
Wells Fargo Savings [BA]	\$1,001 - \$15,000	Interest	\$1 - \$200	

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE B: TRANSACTIONS

Asset	Owner	r Date	Тх. Туре	Amount	Cap. Gains > \$200?
Cabin [RP]	JT	06/29/2017	P	\$100,001 - \$250,000	
Location: Hayward/Sawyer, WI, US					
Description: Additional construction to cabin					

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
The Libre Initiative	Spouse - Speaking and Representation Fees	\$84,000.00
Connecticut Republican State Center	Spouse - Speaking Fees	\$3,500.00
Salem Media Group, Inc	Spouse - Speaking Fees	\$15,000.00
Young America's Foundation	Spouse - Speaking Fees	\$27,500.00
Clare Boothe Luce Policy Institute	Spouse - Speaking Fees	\$2,500.00
Arizona Federation of Republican Women Inc	Spouse - Speaking Fees	\$3,000.00
Roanoke Washington GOP	Spouse - Speaking Fees	\$5,000.00
Fox News	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Lender Live	June 2016	Home Mortgage	\$250,001 - \$500,000
	Mohela	1990	Student Loan	\$15,001 - \$50,000
JT	Johnson Bank	August 2017	Loan to buyout land contract and complete construction on cabin	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS** 

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

• First Allied IRA Account
DESCRIPTION: IRA account held at First Allied

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

∇es No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

∇es No

### CERTIFICATION AND SIGNATURE

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Digitally Signed: Hon. Sean P. Duffy, 07/10/2018