



Filing ID #10001340

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Bill Pascrell Jr.
Status: Member
State/District: NJ09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/7/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-------------------------|----------------|---------------------|--------------------------|
| AIG RETIREMENT ACCOUNT-VALIC | SP | \$50,001 - \$100,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| AIG RETIREMENT ACCOUNT-VALIC | | \$100,001 - \$250,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| AMERICAN GENERAL LIFE (FORMERLY WESTERN NATIONAL LIFE INS CO) | | \$500,001 - \$1,000,000 | Interest | \$15,001 - \$50,000 | <input type="checkbox"/> |
| AMERIPRISE MONEY MARKET | JT | \$50,001 - \$100,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| BLACKROCK FUNDAMENTAL GROWTH | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| CenturyLink, Inc. (CTL) | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| FirstMerit Corporation (FMER) | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| FREEDOM BANK | JT | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|----------------------|--------------------------|
| FREEDOM BANK | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| FREEDOM BANK | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| FREEDOM BANK | JT | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Frontier Communications Corporation (FTR) | JT | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| HUDSON CITY SAVINGS | SP | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| JACKSON NATIONAL LIFE INSURANCE CO | | \$100,001 - \$250,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| MAGELLAN | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| MAGELLAN | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| MERRIL LYNCH ML BANK | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| MET LIFE MLI VARIABLE ANNUITY SERIES VA | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| PASSAIC COUNY NJ IMPROVEMENT LEASE REFUNDING BOND | JT | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| PIMCO MUNICIPAL INCOME FUND | JT | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| SHORE PIRATES, LLC | JT | \$250,001 - \$500,000 | Rent | None | <input type="checkbox"/> |
| LOCATION: CAPE MAY/CAPE MAY COUNTY, NJ, US | | | | | |
| Sprint Corporation (S) | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| STATE OF NEW JERSEY PERS | | \$250,001 - \$500,000 | PENSION | \$50,001 - \$100,000 | <input type="checkbox"/> |
| STIFEL NICOLAUS-CASH | JT | \$1 - \$1,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|-------------------|-------------------------------------|
| TD BANK | SP | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| TD BANK | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| TD BANK | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| TD BANK | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Tortoise Energy Infrastructure Corporation (TYG) | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| TRANSAMERICA ANNUITY FIXED INCOME | SP | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| TRANSAMERICA ANNUITY FIXED INCOME | JT | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| TRANSAMERICA ANNUITY FIXED INTEREST | SP | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| UNITED STATES SAVINGS BONDS SERIES E AND EE, 100% Interest | JT | \$50,001 - \$100,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| WELLS FARGO CASH | JT | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| WELLS FARGO CERTIFICATE OF DEPOSIT | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| WELLS FARGO DEPOSIT SWEEP ACCOUNT | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| WELLS FARGO EVERGREEN MUNICIPAL MM | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| WELLS FARGO PUTNAM NJ TAX EXEMPT | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| WELLS FARGO RETIREMENT SAVINGS | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|-----------|----------|--------------------|---------------------|
| WELLS FARGO CASH | JT | Bi-weekly | P | \$1,001 - \$15,000 | |
| DESCRIPTION: ACCUMULATION OF PAYROLL DEPOSITS, SOCIAL SECURITY DEPOSITS AND PENSION DEPOSITS | | | | | |

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---------------------|---------|----------|
| STATE OF NEW JERSEY | PENSION | \$56,412 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Bill Pascrell Jr., 05/7/2014