

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A
For use by Members, officers, and employees

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INSIDE MAIL

LEGISLATIVE RESOURCE CENTER

Earl Blumenauer
(Full Name)

(202) 225-4811
(Daytime Telephone)

2008 MAY 20 PM 3:02
OFFICE USE ONLY

Filer Status: ☒ Member of the U.S. House of Representatives

State: OR
District: 03

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Public Employees Retirement System, Oregon	Pension	\$34,735
Northwest Natural Gas	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	American Fd High Income Tr	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
	Ariel Growth Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
SP	Ariel Growth Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
	Campbell-Nob Hill NW 23rd and Hoyt Portland, OR	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	
SP	Citizens Small Cap Core Growth Fund	None	CAPITAL GAINS	NONE	S
	Citizens Small Cap Core Growth Fund	None	CAPITAL GAINS	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Cohen & Steers Realty Share	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	
	Congressional Credit Union	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	DFA Intl Small Co Port Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
	DFA Intl Small Co Port Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
SP	DFA US Large Cap Value	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	PS(part)
	Duplex 510 6th St SE Washington, DC	\$500,001 - \$1,000,000	RENT	\$15,001 - \$50,000	
SP	Europacific Growth Fund	\$1,001 - \$15,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	S(part)
	Federal Thrift Savings Plan	\$250,001 - \$500,000	INTEREST	\$50,001 - \$100,000	
	Glisan Street Apts 1701 NW Glisan Portland, OR	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	
	Ishares KLD Select Social Fund	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
SP	Ishares KLD Select Social Fund	\$100,001 - \$250,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
	Loan to Overlook Heights LLC Portland, OR	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
	Madrone/Acacia Apartments 3701-3705 SE 37th Place Portland, OR	None	RENT	NONE	S-Exch

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Nordel-Mitchel 629 SE Morrison Portland, OR	\$50,001 - \$100,000	RENT	\$2,501 - \$5,000	
	Nordel-Nordel 2166 NW Irving Portland, OR	\$50,001 - \$100,000	RENT	\$2,501 - \$5,000	
SP	Northwest Natural Gas Company - Common Stock (part of retirement and compensation package)	\$50,001 - \$100,000	None	NA	
	OnPoint Community Credit Union	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	Pax World High Yield Fund	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	PS(part)
	Pax World High Yield Fund	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$2,501 - \$5,000	PS(part)
	Pettygrove House NW 23rd and Pettygrove Portland, OR	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	P - Exch
SP	PIMCO Foreign Bond Fund	\$100,001 - \$250,000	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	P
	PIMCO Foreign Bond Fund	\$100,001 - \$250,000	DIVIDENDS/CAP ITAL GAINS	\$1,001 - \$2,500	P
SP	PIMCO Total Return III Fund	\$100,001 - \$250,000	DIVIDENDS/CAP ITAL GAINS	\$5,001 - \$15,000	P
	PIMCO Total Return III Fund	\$100,001 - \$250,000	DIVIDENDS/CAP ITAL GAINS	\$5,001 - \$15,000	P
SP	Portfolio 21	\$50,001 - \$100,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	S(part)
	Portfolio 21	\$50,001 - \$100,000	DIVIDENDS/CAP ITAL GAINS	\$201 - \$1,000	S(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Raleigh Fireside 5557 SW Scholls Ferry Portland, OR	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
	Schwab 1000 Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	PS(part)
	Schwab Money Market	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
SP	Schwab Money Market	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	P
	Schwab Small Cap	\$15,001 - \$50,000	DIVIDENDS/CAP ITAL GAINS	\$2,501 - \$5,000	P
SP	SEI Emerging Markets Debt	\$50,001 - \$100,000	DIVIDENDS/CAP ITAL GAINS	\$5,001 - \$15,000	P
	SEI Emerging Markets Debt	\$50,001 - \$100,000	DIVIDENDS/CAP ITAL GAINS	\$5,001 - \$15,000	P
SP	SEI Emerging Markets Equity	\$50,001 - \$100,000	DIVIDENDS/CAP ITAL GAINS	\$5,001 - \$15,000	PS(part)
	SEI Emerging Markets Equity	\$50,001 - \$100,000	DIVIDENDS/CAP ITAL GAINS	\$5,001 - \$15,000	PS(part)
	Townhouse (1/2 interest) 2441 NE Weidler Portland, OR	\$100,001 - \$250,000	None	NONE	
SP	Vacation House in Deer Isle, Maine - 1/2 Interest	\$100,001 - \$250,000	None	NONE	
SP	Vanguard Short Term Inv. Grade	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
	Vanguard Short Term Inv. Grade	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
	Winslow Green Growth Investor	\$15,001 - \$50,000	CAPITAL GAINS	\$201 - \$1,000	PS(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

SCHEDULE III - ASSETS AND "UNEARNED" INCOME				Name Earl Blumenauer		Page 7 of 15
SP	Winslow Green Growth Investor	\$15,001 - \$50,000	CAPITAL GAINS	\$201 - \$1,000	PS(part)	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Ariel Growth Fund - dividend reinvestment/cap gains	P	2-2-07	\$1,001 - \$15,000
	Ariel Growth Fund	S(part)	11-8-07	\$15,001 - \$50,000
	Citizens Small Cap Core Growth Fund	S	7-10-07	\$15,001 - \$50,000
	DFA Intl. Small Company Portfolio Fund-dividend reinvestment/cap gains	P	numerous dates throughout year	\$1,001 - \$15,000
	DFA Intl. Small Company Portfolio Fund	S(part)	2-1-07 11-8-07	\$15,001 - \$50,000
	Ishares KLD Select Social Fund - dividend reinvestment	P	3-30-07 7-6-07 10-2-07	\$1,001 - \$15,000
	Ishares KLD Select Social Fund	S(part)	11-8-07	\$100,001 - \$250,000
	Pax World High Yield Fund - dividend reinvestment/cap gain	P	monthly	\$1,001 - \$15,000
	Pax World High Yield Fund	S(part)	2-1-07 11-8-07	\$1,001 - \$15,000
	PIMCO Foreign Bond Fund - dividend reinvestment/purchase	P	monthly, 2-2-07 11-8-07	\$50,001 - \$100,000
	PIMCO Total Return III Fund - dividend reinvestment/purchase	P	monthly, 2-2-07 2-20-07 11-8-07	\$50,001 - \$100,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Portfolio 21	S(part)	2-1-07 11-8-07	\$15,001 - \$50,000
	Schwab 1000 Fund	P	monthly	\$1,001 - \$15,000
	Schwab 1000 Fund - Charitable contribution to Oregon Community Foundation	Other	7-5-07	\$1,001 - \$15,000
	Schwab Small Cap - dividend reinvestment, cap gain and purchase	P	numerous transactions	\$1,001 - \$15,000
	SEI Emerging Market Equity - dividend reinvestment, cap gain and purchase	P	11-8-07 12-5-07 12-27-07	\$15,001 - \$50,000
	SEI Emerging Market Equity	S(part)	2-1-07	\$1,001 - \$15,000
	SEI Inst Emerging Market Debt - dividend reinvestment, cap gain and purchase	P	numerous transactions	\$50,001 - \$100,000
	Vanguard Short Term Inv. Grade - dividend reinvestment and purchase	P	numerous transactions	\$15,001 - \$50,000
	Winslow Green Growth Investor	P	7-11-07	\$15,001 - \$50,000
	Winslow Green Growth Investor	S(part)	11-8-07	\$15,001 - \$50,000
SP	American Fd High Income Tr	S(part)	11-16-07	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Ariel Growth Fund - dividend reinvestment, cap gain and purchase	P	4-24-07 11-15-27 12-27-07	\$15,001 - \$50,000
SP	Ariel Growth Fund	S(part)	11-8-07	\$1,001 - \$15,000
SP	Citizens Small Cap Core Growth Fund	S	4-23-07 7-10-07	\$50,001 - \$100,000
SP	DFA Intl Small Co Port Fund - dividend reinvestment	P	numerous transactions	\$1,001 - \$15,000
SP	DFA Intl Small Co Port Fund	S(part)	11-8-07	\$15,001 - \$50,000
SP	DFA US Large Cap Value - dividend reinvestment, cap gain	P	numerous transactions	\$1,001 - \$15,000
SP	DFA US Large Cap Value	S(part)	1-30-07	\$1,001 - \$15,000
SP	Europacific Growth Fund	S(part)	1-30-07	\$1,001 - \$15,000
SP	Ishares KLD Select Social Fund - dividend reinvestment	P	3-30-07 7-6-07 10-2-07	\$1,001 - \$15,000
SP	Ishares KLD Select Social Fund	S(part)	1-30-07 11-8-07	\$100,001 - \$250,000
SP	Pax World High Yield Fund - dividend reinvestment	P	numerous transactions	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Pax World High Yield Fund	S(part)	11-8-07	\$1,001 - \$15,000
SP	PIMCO Foreign Bond Fund - dividend reinvestment and purchase	P	monthly and 11-8-07	\$50,001 - \$100,000
SP	PIMCO Total Return III Fund - dividend reinvestment, cap gain and purchase	P	monthly and 1-31-07, 11-8-07	\$50,001 - \$100,000
SP	Portfolio 21	S(part)	11-8-07	\$15,001 - \$50,000
SP	Schwab Money Market Fund - interest reinvestment and purchase	P	numerous transactions	\$1,001 - \$15,000
SP	SEI Emerging Markets Equity - dividend reinvestment, cap gain and purchase	P	numerous transactions	\$1,001 - \$15,000
SP	SEI Emerging Markets Equity	S(part)	1-30-07	\$1,001 - \$15,000
SP	SEI Inst Emerging Markets Debt - dividend reinvestment, cap gain and purchase	P	numerous transactions	\$15,001 - \$50,000
SP	Vanguard Short Term Inv. Grade - dividend reinvestment and purchase	P	numerous transactions	\$15,001 - \$50,000
SP	Winslow Green Growth Investor	P	7-11-07	\$15,001 - \$50,000
SP	Winslow Green Growth Investor	S(part)	11-8-07	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Madrone/Acacia Apartments 3701-3705 SE 37th Place Portland, OR	S - Exch	4-30-07	\$50,001 - \$100,000
	Pettygrove House NW 23rd and Pettygrove Portland, OR	P - Exch	4-30-07	\$100,001 - \$250,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	M & T Realty Buffalo, NY	Mortgage Glisan Townhouses 1701 NW Glisan Portland, OR	\$15,001 - \$50,000
	Intervest Mortgage Spokane, WA	Mortgage Norden/Norden 2166 NW Irving Portland, OR	\$15,001 - \$50,000
	Intervest Mortgage Spokane, WA	Mortgage Norden/Mitchell 629 SE Morrison Portland, OR	\$15,001 - \$50,000
	Washington Mutual	Mortgage Raleigh Fireside 5557 SW Scholls Ferry Portland, OR	\$50,001 - \$100,000
	Ruth Sprinkling	Mortgage 2441 NE Weidler Portland, OR	\$100,001 - \$250,000
	First Independent Bank Vancouver, WA	Mortgage Pettigrove House NW 23rd and Pettigrove Portland, OR	\$100,001 - \$250,000
	Key Bank Portland, OR	Mortgage Campbell-Nob Hill NW 23rd and Hoyt Portland, OR	\$100,001 - \$250,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Washington Mutual	Mortgage (Property exchanged during 07) Madrone/Acacia 3701-3705 SE 35th Place Portland, OR	\$100,001 - \$250,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
American Institute of Architects	April 12-16, 2007	Portland, OR - New York City - Washington, DC	Y	Y	Y	2 days
Regional Plan Association	May 3-4, 2007	Washington, DC - New York City - Washington, DC	Y	Y	Y	None
Aspen Institute Congressional Program	May 29 - June 3, 2007	London - Ljubljana, Slovenia - Washington, DC	Y	Y	Y	None
Regional Plan Association	July 6-11, 2007	Portland, OR - Bellagio, Italy - Washington, DC	Y	Y	N	1 day
Chautauqua Institution	July 19-21, 2007	Washington, DC - Chautauqua, NY - Washington, DC	Y	Y	N	None
Aspen Institute Congressional Program	August 13-17, 2007	Portland, OR - Berlin, Germany - New York City	Y	Y	Y	None
Rail-Volution	November 2-3, 2007	Washington, DC - Miami	Y	Y	N	None
Green Xchange LLC	December 9-10, 2007	Portland, OR - Los Angeles, CA - Washington, DC	Y	Y	N	None