



Filing ID #10002697

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Tom McMillin  
**Status:** Congressional Candidate  
**State/District:** MIo8

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 05/19/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ICMA-RA 401K Plan ⇒ American Funds Amer Mutual		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ Fidelity Spartan 500 Index		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ PIMCO Real Return		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ VT PIMCO Total Return		\$1,001 - \$15,000	None		
ICMA-RA 401K Plan ⇒ VT PLUS Fund		\$1,001 - \$15,000	None		
Principle Financial Group 401K Plan ⇒ Bond and Mtg Sep Acct		\$1,001 - \$15,000	None		
Principle Financial Group 401K Plan ⇒ Inflation Prot Sep Acct		\$1,001 - \$15,000	None		
Principle Financial Group 401K Plan ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SAM Conser Bal Sep Acct					
State of Michigan 401k Plan ⇒ SSgA Bond Market Index		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ SSgA Cash Series Treasury Fund		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ SSgA Global All Cap ex US		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ SSgA S&P 500 Index		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ Stable Value Fund		\$1,001 - \$15,000	None		
State of Michigan 401k Plan ⇒ Vanguard Emerging Markets Index		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Michigan	salary	\$30,000	\$71,685
Michigan Community Auditors, PLLC COMMENTS: Owner.	fees	\$32,975	\$39,025
Next Level CFO Services, LLC COMMENTS: Owner	fees	N/A	\$900

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fifth Third Bank	various	credit card	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Member and Treasurer	Crossroads Pregnancy Center
COMMENTS: volunteer. no pay.	

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- ICMA-RA 401K Plan
- Principle Financial Group 401K Plan
- State of Michigan 401k Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tom McMillin , 05/19/2014