



Filing ID #10006816

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mario Diaz-Balart  
**Status:** Member  
**State/District:** FL25

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/14/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA- Fidelity Cash Reserves Fidelity Magellan	SP	\$1,001 - \$15,000	Tax-Deferred	\$1,001 - \$2,500	<input type="checkbox"/>
State of Florida Pension(not self directed)		Undetermined	Tax-Deferred		<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ladat, LLC, Miami, Fl.	Spouse	N/A
SEED Foundation, Miami, Fl.	Spouse	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Greentree	August 2005	Mortgage on personal residence	\$250,001 - \$500,000
	Credit Union Mortgage Association	August 2012	Mortgage on personal residence in Washington DC	\$100,001 - \$250,000
	Bank of America	May 2006	Line of credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Boardmember(unpaid)	Congressional Hispanic Leadership Institute
Vice President(unpaid)	124 D Street Condominium Association
Boardmember(unpaid)	National Association of Latino Elected & Appointed Officials

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2002	State of Florida	Pension for service in State Legislature

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Taipei Economic and Cultural Representative Office(MECEA)	10/8/2014	10/12/2014	Miami, Florida - Taipei, Taiwan - Miami, Fl	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mario Diaz-Balart , 05/14/2015