



Filing ID #10016364

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. James D Jordan
Status: Member
State/District: OHo4

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/15/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ohio Public Employees Retirement System Defined Benefit Plan		\$100,001 - \$250,000	None		<input type="checkbox"/>
Ohio State Teachers Retirement System Defined Benefit Plan	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Ohio State Teachers Retirement System Defined Benefit Plan		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
PRC Printing & Publishing Victory: A Guide to Sports Nutrition at the Training Table (1994)		Undetermined	Royalties	\$1 - \$200	<input type="checkbox"/>
Security National Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Security National Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Universal Guaranty Life	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Universal Guaranty Life		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Madison-Champaign Education Service	spouse salary	\$369.00
Graham Local School District	spouse salary	\$5,823.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Second National Bank	June 2, 2003	Mortgage on Personal Residence, Urbana, OH	\$15,001 - \$50,000
	University of Iowa Credit Union	August 19, 2013	co-maker of school loan for daughter	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1987	James D. Jordan - Ohio Public Employees Retirement System	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for service credits toward retirement or permanent disability benefits. Not self-directed.
1987	James D. Jordan - Ohio Public Employees Def Comp Program	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for contributions by employer to deferred compensation account. (Closed in 2013)
June 1993	PRC Publishing, James D. Jordan, Polly Jordan, Dr. Craig Horswill	Royalty agreement for publishing of book "Victory at the Training Table". JD Jordan co-author.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Heritage Foundation	01/27/2016	01/29/2016	Urbana - Middleburg - Middleburg	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Heritage Foundation	12/2/2016	12/3/2016	Washington - Charlottesville - Washington	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James D Jordan , 05/15/2017