



Filing ID #10013792

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Marlin A. Stutzman
Status: Member
State/District: IN03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 10/24/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ava Laureenne Bridal LLC, 50% Interest	JT	\$100,001 - \$250,000	Partnership Distribution	\$4,384.00	<input type="checkbox"/>
LOCATION: Fredericksburg, VA, US DESCRIPTION: Member / spouse each own 25% interest in bridal salon					
Biogen Inc. (BIIB)		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
College Choice Indiana 529 Plan		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: IN					
Ford Motor Company (F)		None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Gold		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Gold Investment					
Indiana PERF Retirement Investment Fund		\$100,001 - \$250,000	None		<input type="checkbox"/>
Micron Technology, Inc. (MU)		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual CSV Whole Life		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy					
Northwestern Mutual CSV Whole Life	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy					
Roth IRA ⇒ Equity Income - B		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA ⇒ International Growth		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA ⇒ Mid-Cap Value		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA ⇒ Neuberger Berman Socially Responsive		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA ⇒ Roth IRA - Emerging Markets Equity		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - Fidelity VIP ContraFund		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - Fidelity VIP MidCap		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - Focused Appreciation		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - International Equity		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - Research Int'l Core		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - Russell Global Real Estate Securities		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - Select Bond		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA - Small Cap Value		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA High Yield Bond		\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stutzman Farms		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Howe, IN, US DESCRIPTION: family farm in Howe, IN					
Stutzman Farms, LLC		\$250,001 - \$500,000	Farm Income	\$22,843.62	<input type="checkbox"/>
LOCATION: White Pigeon, MI, US DESCRIPTION: 25% ownership in family farm in White Pigeon, MI					
Thrift Savings Plans Fund G		\$1,001 - \$15,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Biogen Inc. (BIIB)		09/19/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab Corporation (SCHW)		08/12/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: The asset was valued at zero at the close of the reporting period. Neither the asset nor its sale generated \$200 or more in income during the reporting period					
Cracker Barrel Old Country Store, Inc. (CBRL)		09/4/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: The asset was valued at zero at the close of the reporting period, and neither the asset nor its sale generated \$200 or more in income during the reporting period.					
HealthSouth Corporation (HLS)		07/16/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Neither the asset nor its sale generated \$200 in income during the reporting period, nor was the asset valued at \$1,000 or more at the close of the reporting period.					
Micron Technology, Inc. (MU)		09/19/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Indiana PERF	April 2009	Borrowed on Retirement Funds	\$15,001 - \$50,000
JT	Fifth Third Mortgage	February 2011	Virginia Mortgage	\$500,001 - \$1,000,000
JT	Wells Fargo	June 2011	Home Equity	\$15,001 - \$50,000
JT	Phil & Dorothy Yunker	March 2013	Mortgage on Real Property in Howe IN	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Stutzman Farms
Chairman of the Board	Ave Laureenne, LLC
Board Member	Stutzman Farms, LLC (Michigan)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2002	Self / State of Indiana	Public Employee/ Legislative Retirement Fund for Service in State Legislature

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Heritage Foundation	02/6/2014	02/8/2014	Washington DC - Richmond VA - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: The travel was for a retreat sponsored by The Heritage Foundation involving conservative House Members where policy experts presented educational information on domestic and foreign policy issues.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marlin A. Stutzman , 10/24/2016