



Filing ID #10009242

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Joseph M. Baldacci
Status: Congressional Candidate
State/District: ME02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 11/24/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3M Company - IRA		\$1,001 - \$15,000	Tax-Deferred		
Amer Funds American	SP	\$1 - \$1,000	Tax-Deferred		
Apartment House	JT	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Bangor / Penobscot, ME, US					
Automatic Data Proc - IRA		\$1,001 - \$15,000	Tax-Deferred		
Bangor Savings Bank Accounts	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Cash - IRA		\$1,001 - \$15,000	Tax-Deferred		
CH Robinson Worldwide - IRA		\$1,001 - \$15,000	Tax-Deferred		
Consumer Discretionary - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Cummins Inc - IRA		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dover Corp - IRA		\$1,001 - \$15,000	Tax-Deferred		
FPA Crescent Fund - IRA	SP	\$1 - \$1,000	Tax-Deferred		
Hartford Mut Fds Inc - IRA	SP	\$1 - \$1,000	Tax-Deferred		
Hartford Mut Fds Inc - IRA	SP	\$1 - \$1,000	Tax-Deferred		
Health Care Select Spdr - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Health Care Select Spdr - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
I Shares 3-7 year Treasury Bond - IRA		\$1,001 - \$15,000	Tax-Deferred		
I Shares 3-7 year Treasury Bond - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
I Shares IBOXX\$ - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
I Shares IBOXX\$ - IRA		\$1,001 - \$15,000	Tax-Deferred		
I Shares Inc Core MSCI - IRA		\$1 - \$1,000	Tax-Deferred		
I Shares Inc Core MSCI - IRA	SP	\$1 - \$1,000	Tax-Deferred		
I Shares MBSETF - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
I Shares MBSETF - IRA		\$1,001 - \$15,000	Tax-Deferred		
I Shares MSCI EAFE - IRA		\$1,001 - \$15,000	Tax-Deferred		
I Shares MSCI EAFE - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
I Shares TIPS - IRA	SP	\$1 - \$1,000	Tax-Deferred		
I Shares TIPS - IRA		\$1 - \$1,000	Tax-Deferred		
Janus Balanced Fund Cl I - IRA	SP	\$1 - \$1,000	Tax-Deferred		
Johnson & Johnson Com - IRA		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Law Practice	JT	\$250,001 - \$500,000	Earned	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Bangor / Penobscot, ME, US DESCRIPTION: Sole proprietor - Law Practice with 5 employees including 2 attorney associates					
Linear Technology Group - IRA		\$1,001 - \$15,000	Tax-Deferred		
Market Vectors JP - IRA		\$1 - \$1,000	Tax-Deferred		
Market Vectors JP - IRA	SP	\$1 - \$1,000	Tax-Deferred		
Materials Select Sector - IRA	SP	\$1 - \$1,000	Tax-Deferred		
Materials Select Sector - IRA		\$1 - \$1,000	Tax-Deferred		
Microsoft Corp - IRA		\$1,001 - \$15,000	Tax-Deferred		
Midland National Life Ins. Co. Annuity Division Flexible Premium Deferred Annuity	SP	\$50,001 - \$100,000	Tax-Deferred		
Parker Hannifin Corp - IRA		\$1,001 - \$15,000	Tax-Deferred		
Paychex Inc - IRA		\$1,001 - \$15,000	Tax-Deferred		
Power Shares Global - IRA	JT	\$1,001 - \$15,000	Tax-Deferred		
Powershares Preferred - IRA		\$1 - \$1,000	Tax-Deferred		
Qualcomm Inc - IRA		\$1,001 - \$15,000	Tax-Deferred		
Raytheon Co Delaware - IRA		\$1,001 - \$15,000	Tax-Deferred		
Sector Spdr Consrms Stpl - IRA		\$1,001 - \$15,000	Tax-Deferred		
Sector Spdr Energy - IRA		\$1,001 - \$15,000	Tax-Deferred		
Sector Spdr Industrial - IRA		\$1,001 - \$15,000	Tax-Deferred		
Sector Spdr Utilities - IRA		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spdr Barclays - IRA		\$1,001 - \$15,000	Tax-Deferred		
UBS Account RMA Money Market Account	JT	\$1,001 - \$15,000	None		
Union Pacific Corp IRA		\$1,001 - \$15,000	Tax-Deferred		
United Techs Corp Com - IRA		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Financial ETF - IRA		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Information - IRA		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Intermediate - IRA		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Short-Term Bond - IRA		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Telecom - IRA		\$1 - \$1,000	Tax-Deferred		
Vanguard Tot World Stk I - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Total Bond Mkt - IRA	SP	\$1 - \$1,000	Tax-Deferred		
Vanguard Total Stk Mkt - IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Walmart Stores Inc - IRA		\$1,001 - \$15,000	Tax-Deferred		

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self-employed law practice (5 employees including 2 attorney associates)	Business - gross revenues from business and before any deductions	\$523,334	\$616,998
City Council	Salary	\$2,000	\$2,000
Merrill Lynch	IRA Distribution	\$30,000	\$30,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bangor Savings Bank	February 2002	Mortgage on Apartment House	\$10,000 - \$15,000
	Bangor Savings Bank	2005	Second Mortgage/LOC on Apartment House	\$10,000 - \$15,000
	Bangor Savings Bank	October 2015	Note to be included in an overall refinancing on apartment house to be done in the near term	\$15,001 - \$50,000
	Bangor Savings Bank	April 2005	Business Line of Credit	\$15,001 - \$50,000
	Bank of America	May 1998	Business related credit	\$50,001 - \$100,000
	Bank of America	March 1994	Personal Credit	\$15,001 - \$50,000
	UPromise	May 2009	Business	\$15,001 - \$50,000
	Chase	February 2010	Personal	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Proprietor	Law Office of Joseph M. Baldacci
Registered Agent	SR Aviation, LLC
Registered Agent	E. Morrison, LLC
Registered Agent	Bio Edge Fishing Products, LLC
Registered Agent	Branches, LLC
Registered Agent	Dirt Diggers, Inc.
Registered Agent	Hair & Co. of Maine, Inc.
Registered Agent	Red Barn Cares Foundation, Inc. (Charitable Non-Profit)
Registered Agent	Manna, Inc. (Charitable Non-Profit)
Registered Agent / Vice President	Friends of Dakin Pool (Charitable Non-Profit)
Registered Agent	Mission Apollo - A Tribute to Don Winslow (Charitable Non-Profit)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Jeremiah Abeyta (Brooks, ME, US)	Legal Services
Avic Joy Air Holdings Limited (Shanghai, CN)	Legal Services
Wilbur Baird (Belfast, ME, US)	Legal Services
Bruce Cameron (Jersey Shore, PA, US)	Legal Services
Paul Cohen (Colchester, VT, US)	Legal Services
Anne Marie Welch (Charleston, ME, US)	Legal Services
Kandi Davenport Desell (Garland, ME, US)	Legal Services
Idella Dean (Topsham, ME, US)	Legal Services
John Drye (Bangor, ME, US)	Legal Services
Shawn Folberg (Hudson, FL, US)	Legal Services
Glenn Geiser (Brewer, ME, US)	Legal Services
Shannon Giles (Bangor, ME, US)	Legal Services
Gary Greaves (Medford, ME, US)	Legal Services
Robert Hall (Hudson, ME, US)	Legal Services
Felicia Falt (Northeast Harbor, ME, US)	Legal Services
Randy Henry (Clinton, ME, US)	Legal Services
Mala Herzberg (Bridgewater, NJ, US)	Legal Services
Camille Franck (Limestone, ME, US)	Legal Services
Arthur Libby (Bangor, ME, US)	Legal Services
Dino Kisamitakis (Bucksport, ME, US)	Legal Services
David Mills (Hancock, ME, US)	Legal Services
Amy Nisbett (Bangor, ME, US)	Legal Services
Patricia Nutter (Dover Foxcroft, ME, US)	Legal Services
Agnes Patterson (Orono, ME, US)	Legal Services
Zerillo Law, LLC (Portland, ME, US)	Legal Services
Michael Richey (Princeton, ME, US)	Legal Services
Raymond Robinson, Sr. (Brewer, ME, US)	Legal Services

Source (Name and Address)	Brief Description of Duties
Wendall Voter (Strong, ME, US)	Legal Services
William Sadulsky (Winslow, ME, US)	Legal Services
Brent Somers (Newburgh, ME, US)	Legal Services
Jeffery Strout (Charleston, ME, US)	Legal Services
Patrick Taber (Veazie, ME, US)	Legal Services
James Gillan (Conway, SC, US)	Legal Services
Shelby Thayer (Glenburn, ME, US)	Legal Services
Kenneth Theobald (Waldoboro, ME, US)	Legal Services
Jay Wilson (Southfield, MI, US)	Legal Services
William Wolfe, Jr. (Greenbush, ME, US)	Legal Services
Dana Worcester (Stetson, ME, US)	Legal Services
Robert Young (Bradford, ME, US)	Legal Services
Florian Zablotny (Millersville, MD, US)	Legal Services
Tim Emery (Bucksport, ME, US)	Legal Services
Middleoak Middlesex Mutual Assurance Co. (Salem, MA, US)	Legal Services - Personal injury settlement
Allstate Insurance (Clinton, IA, US)	Legal Services - Personal injury settlement
State of Maine (Augusta, ME, US)	Legal Services - court appointed cases
Timothy Robinson (Old Town, ME, US)	Legal Services
Michael Boss (Hampden, ME, US)	Legal Services
Progressive Insurance (Mayfield Village, OH, US)	Legal Services - Personal injury settlement
State Farm Insurance (Atlanta, GA, US)	Legal Services - Personal injury settlement

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph M. Baldacci , 11/24/2015