



Filing ID #10018983

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Daniel Adam Freilich
Status: Congressional Candidate
State/District: VT00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/19/2017
Period Covered: 01/01/2016– 10/1/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adient plc Ordinary Shares (ADNT)		\$1 - \$1,000	Dividends	\$1 - \$200	None
ADT Corporation (ADT)		None	Capital Gains, Interest	None	\$201 - \$1,000
Allied Property Group	SP	None	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
DESCRIPTION: Loan repayment with interest					
Anadarko Petroleum Corporation (APC)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Ariel Apprec Investor CL		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
Ariel Investor CL		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Autodesk, Inc. (ADSK)		None	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Biogen Inc. (BIIB)		None	Capital Gains	None	\$201 - \$1,000
Blackrock Global Allocation C	SP	\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Broadcom Limited - Ordinary Shares (AVGO)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Calvert Intl Equity CL A		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Center Coast MLP Focus I		None	Dividends, Interest	None	\$201 - \$1,000
Citrix Systems, Inc. (CTXS)		None	Capital Gains	None	\$201 - \$1,000
Comcast Corporation - Class A (CMCSA)		None	Capital Gains, Dividends	None	\$201 - \$1,000
CommerceHub, Inc. - Series A (CHUBA)		None	Capital Gains	None	\$1 - \$200
Community Reinvestment Act Qualified Investment Instl CL		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Conduent Incorporated (CNDT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
CRA Qualified Invst		None	Dividends	None	\$201 - \$1,000
Dolby Laboratories (DLB)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Federated Strategic Value Dividend Fund	SP	None	Dividends	None	\$1 - \$200
Federated Strategic Value Dividend Instl CL	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fluor Corporation (FLR)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Gabelli SRI CL I		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Gateway CL Y		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gateway Fund Y		None	Dividends	None	\$1 - \$200
Invesco Premier Inst		None	Dividends	None	\$1 - \$200
Investment Managers Center Coast MLP Focus Instl CL		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
IShares Barclays		None	Capital Gains	None	\$1 - \$200
Ishares Core S&P 500 ETF	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ishares Core US Aggregate		None	Capital Gains	None	\$1 - \$200
Ishares MSCI KLD 400 Social ETF		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
iShares Short Treasury Bond ETF (SHV)		None	Capital Gains	None	\$1 - \$200
iShares TIPS Bond ETF (TIP)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Johnson Controls International plc Ordinary Share (JCI)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
JPMorgan Core Plus Bond Select CL	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Liberty Broadband Corporation - Class A (LBRDA)		None	Capital Gains	None	\$1 - \$200
Liberty Interactive Corporation - Series A Liberty Interactive (LINTA)		None	Capital Gains	None	\$1 - \$200
Liberty Media Corporation - Series C Liberty Formula One (FWONK)		None	Capital Gains	None	\$1 - \$200
Medtronic plc. Ordinary Shares (MDT)		None	Dividends, Interest	None	\$1 - \$200
MFS Intl Diversification CL I	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MFS Intl Diversification CL I		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
MS Active		None	Capital Gains, Dividends	None	None
National Oilwell Varco, Inc. (NOV)		None	Capital Gains, Dividends	None	\$1 - \$200
Neuberger Berman Socially Responsive Instl CL		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
NFCU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking and savings combined					
NFCU		\$1,001 - \$15,000	Tax-Deferred		
NFCU	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joshua					
NOW Inc. (DNOW)		None	Capital Gains	None	\$201 - \$1,000
Nucor Corporation (NUE)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Pentair plc. Ordinary Share (PNR)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Prudential Short Duration High Yield Income CL Z		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Rental income VA House	SP	\$250,001 - \$500,000	Rent	None	\$15,001 - \$50,000
DESCRIPTION: Sondra's primary home					
Rental Income Vermont House	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	None
DESCRIPTION: Daniel's primary home					
SanDisk Corporation (SNDK)		None	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Seagate Technology PLC - Ordinary Shares (STX)		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
SPDR Bloomberg Barclays High Yield Bond ETF (JNK)		None	Dividends	None	\$1 - \$200
Starbucks Corporation (SBUX)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
T. Rowe Price	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Retirement savings					
TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Thornburg LTD Term Income CL I	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TIAA		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Retirement savings					
TIAA	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Retirement savings					
Twitter, Inc. (TWTR)		\$1,001 - \$15,000	Dividends	None	None
Tyco International plc (TYC)		None	Dividends	None	\$201 - \$1,000
UnitedHealth Group Incorporated Common Stock (UNH)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking and Savings combined					
Vaneck Vectors Global Alternative Energy ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard REIT ETF (VNQ)		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Vanguard Short Term Bond ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vertex Pharmaceuticals Incorporated (VRTX)		None	Capital Gains	None	\$1 - \$200
Weatherford International plc (WFT)		None	Capital Gains	None	\$1 - \$200
Western Digital Corporation (WDC)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Xerox Corporation (XRX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
DFDS CL/JFLP	USNR salary	N/A	N/A
Defense Finance/VA	VA salary	N/A	N/A
Analytic Services Inc	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	NFCU	Oct 2017	Credit Card	\$10,000 - \$15,000
JT	USAA	Oct 2017	Mortgage VT house	\$500,001 - \$1,000,000
SP	Wells Fargo	Oct 2017	Mortgage VA house	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Vermont Political Revolution Corporation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel Adam Freilich , 11/19/2017