Page 1 of 9

LEGISLATIVE RESOURCE CENTER

For New Members, Candidates, and New Employees **FORM B**

FINANCIAL DISCLOSURE STATEMENT

UNITED STATES HOUSE OF REPRESENTATIVES

Name:

Anthony

J. Portantino

Daytime Telephone:

FILER STATUS

Employing Office: New Officer or Employee X

U.S. House of Representatives New Member of or Candidate for

State: CA

District: Wasteterm, ned

Check if Amendment

Candidates - Date of Election: W. O. C. M. O. C.

2015 MAY 20 PM 2: 07

U.S. HOUSE OF REPRESENTATIVES (Office Use Only)

Period Covered: January 1, 2014 to December 31, 2014. A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

ATTACH THE CORRESPONDING SCHEDULE IF YOU THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE	D. Did you, your spouse, or your dependent child have any reportable Yes No No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the Yes No Reporting period?	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in uneamed income from any reportable asset during the reporting period?
CHEDULE IF YOU ANSWER "YES" S THAT YOU ARE REQUIRED TO COMPLETE	J. Did you receive compensation of more than \$5,000 from a single Yes No No	F. Did you have any reportable agreements or arrangements with an outside entity during the reporting period or in the current calendar year up through the date of filing?	E. Did you hold any reportable positions during the reporting period Yes No No No

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child? ĕ

EXEMPTION - Have you excluded from this report any other assets, "uneamed" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics ĕs

중

₹

P

SCHEDU

JLE A – ASSETS	ULE A – ASSETS & "UNEARNED INCOME"	Name: AAK	Name: Anthony J. Portantino Page 2 of 9	
BLOCK A	BLOCK B	вгоск с	BLOCK D	
and/or Income Sources	Value of Asset	Type of Income	Amount of Income	
cch asset hold for investment of indicate value of asset at close come and with a fair market value you use a valuation method ot 00 at the end of the reporting period, please specify the method used the reportable asset or source of if an asset was sold during the generated more than \$200 in included only because it generated more than \$200 in included only because it generated more than \$200 in included only because it generated in the property of the prop	indicate value of asset at close of the reporting period. If Check all columns that apply. For accounts come and with a fair market value you use a valuation method other than fair market value, that generate tax-deferred income (such as counts). You may check ther reportable asset or source of if an asset was sold during the reporting period and is the "Tax-Deferred" column. Dividends, generated more than \$200 in included only because it generated income, the value interest, and capital gains, even if medioded only because it generated income, the value reinvested, must be disclosed as income during the year. The column to the value of the reporting period and is interest, and capital gains, even if medioded only because it generated income, the value of the v	Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no	indicate value of asset at close of the reporting period. It Check all columns that apply. For accounts for assets for which you drecked "Tax-Deferred" in Block C, you may check the "None" column. For all come and with a fair market value you use a valuation method other than fair market value, that generate tax-deferred income (such as other assets included the category of income by checking the appropriate box below. Dividends, interest, to at the end of the reporting period, please specify the method used. 401(t), IRA, 529 accounts, you may check and capital gains, even if reinvested, must be disclosed as income for assets held in taxable generated more than \$200 in included only because it generated income, the value interest, and capital gains, even if ending the year. The deferred column. Dividends, accounts. Check "None" if no income was earned or generated. The deferred column is for assets held by your spouse or dependent child in which you have no interest. For assets held in taxable accounts.	mn. For all is, interest, in taxable

हि	덕	9	9	4		9	8.8	St. O more than the st. o	불호	<u>6</u> 8	inco prod		
				お		_	\top	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. For rental and other real properly held for investment, provide a complete address or description, e.g., trental property, and a city and state. For an ownership interest in a privately-held business that is not publicly haded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you have a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box. If you so choose, you may indicate that an asset or income source is that or your spuse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the fair left.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reportage asset or source of and (b) any other reportate asset or source of income which generated more than \$200 in unearmed income during the year.	As	
Scholarshare	FIRSTEAT.CONSTU	Partners Credy Union	Capital one	IX .		Examples:		and ist e no state of the state	ang R	8 or 50	(a) each asset held for inve- tion of income and with a fair man ng \$1,000 at the report any other reportable asset or which generated more than ed income during the year.	Assets and/or Income Sources	
18	4	F	D.	HOROK		•		ind other faboration in the faboration is \$1,000 in \$1,0	and and	± 6	each asset held for investment or if income and with a fair market value 1,000 at the end of the reporting period of other reportable asset or source of th generated more than \$200 in come during the year.	9	
2	R	5	đ	В	≥	(a	E	fina in the letter with the le	of of	8 €	gena at t	호	_
13	iò.	5	-	5	BC Hadge Fund	Sman & Schuster	Mega Curp Stock	ask accounts. I accounts accounts accounts accounts. I accounts accounts accounts. I accounts a accounts accounts accounts account acc		Sym C	ing t	=	BLOCK A
<u>ک</u>	3	3	0	1	8	8	Ř.	The fact of the fa	200	S 5	y a series	20	욳
٤	7	<u>+</u>	Ď.		g		<u> </u>	mts. If the interest is a second control of the interest	og er m	. 0		Ž	
Ø	È	È	6			ľ		, total the sill the total the sill the total the sill the total the sill to where ng accounts head for inw r descriptions. activities, activities, activities, including se, including se, including se, including se, including se, the sill the sill that is and any sill that is and the	202	ž	. ± 3 ± 1 ± 1	တ္တ	ı
25	7,00	ĮŽ.						the total truck in an army truck in a army truck	3 8 3	Ē	an or mark	Ĕ	
79	3	5						If the total the amount in the total is one faution where there is and accounts. It has a continuous the faution where there is an account to description, e.g. state. It has a continuous the faution or description, e.g. state. It has a continuous the faution of the activities, and it activities, and it activities, and it activities there was rerution; and any financial col; any financial col; and any financial col; and any financial col; and any financial col; and any financial col; any f	\$ 7 S	<u> </u>	for investment or a fair market value the reporting period, asset or source of per than \$200 in ar.	Š	
·		Ī			×		畢	to over there is the over the countries over the countries of the and its second is second in se	. X	In dis	. Edge		
· _	1		_	1		T		None >					
	1	1	-		 	t		\$1.\$1,000 to		5 5	uld to		
×	X	1	 - -		·	ĺ _₹		\$1,001-\$15,000		N S	Indicate value of asset at close you use a valuation method of please specify the method used. If an asset was said during the included only because it generational be "Norse."		1
-	1	1	X	×	+	indefine	 	\$15,001-\$800000 ;		y a	P SEA OF THE SEA OF TH		Į
	-	×	 - -		1	•	×	\$50,001-\$100,000 m		1 88	sol sol	<	
<u> </u>	+	 ^	├	-	 	┢	 	\$100,001.850,600	1	3 6	a de de la constante de la con	낕	_
_	 	┼─	├-	ļ	 	-	L	\$250.001-\$500.000	┨	¥ 8	ming and do	eo	ğ
\vdash	-	+-	⊢–	 	×	╀			-[Child in which you have no interest.	Indicate value of asset at close of the reporting period. It you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."	Value of Asset	вгоск в
 -	1	 	├	1	 	┝		\$800,00(-\$1,000,000			ated at the	SSE	_ [
ļ	_		<u> </u>	ļ	-	┡		\$1,000,001-\$5,000,000 —	\dashv	Spot	orting in ta	=	
 	<u> </u>	_		<u> </u>	1	<u> </u>	ļ	\$,000,001,\$25,000,000		8	a pe		
	ļ.,	ļ		ļ		ļ.,		\$25,000,001-\$50,000,000 ×		9	the party of the		
	ļ	<u> </u>	L		<u> </u>	<u> </u>	133	O-# \$60,000,000		ě	and is value		ı
						1	<u></u>	Spoume/DC Asset over \$1,000,000°					_
							23.76	NO.			of rein to to the		ł
	Τ		_				×	DIVIDENDS		3 *	Dena C), F Dena Paste		
		1				-	10,281	RENT	7, 2	Ling of		J	
-	1	ナ	×	×	 		<u> </u>	INTEREST		8 =	tax tax tax d const	þ	_ I
区	 _	 	-		3	77		CAPTALSONS	,	Check "None" if the asset gene income during the reporting period.	Check all columns that apply. Fo that generate tax-deferred income 401(k), IRA, 529 accounts), you if the "Tax-Deferred" column. If interest, and capital gains, reinvested must be disclosed if reinvested must be disclosed for assets held in taxable	Type of Income	ВГОСКС
1-	ļ	 	├	L	1	35 3	<u> </u>		-	ž į	t app	'nς	Š
	ļ	ļ	├ _	_	ļ			EXCEPTEDBUND TRUST		D E	inos Galinyo	Š	Ü
	<u> </u>	<u> </u>			_	_		TAXOFFIXED	_	2.5		Ф	
					Partnership Income	Poyaties		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		Check "None" if the asset generated no income during the reporting period.	Check all columns that apply. For accounts that generate tax-deferred income (auch at 401(t), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends interest, and capital galins, even if reinvested, must be disclosed as income for assets held in taxable accounts.		
	<u>.</u>	<u> </u>			mersing trooms	7				3			
						[]		None () A (For assets for other assets in and capital g accounts. Ch		
	×		ズ			Γ	×	\$1-\$200 =			For assets for other assets in other assets in and capital gaccounts. Chaccounts the control of		
		メ		×	5 5	Γ		\$20,\$1,000					
X	T	1	Γ-	<u> </u>		Ī		\$1,001-\$2,500 <			indic gair heck		
	T -				.,	×		≥ 50,€00	ξ		asse (
	1				×			\$5,001-\$15,000	ē		the c		ĺ
,			_	170		1	-	\$15,001- \$ 00,000	Current Year		For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated. *Column XII is for assets held by your spouse or dependent child in which you have no interest.		
						Τ		\$50,001-\$100,000 <u>≦</u>	2		ked lory (einv incor		
	1					Γ		\$100,000 × 000,000 ×	1		F starte		
	T				1			\$1,000,001-\$5,000,000 ×	1		As e	⋛	-
	\vdash	1			\vdash	T		Own semon	1		by ame	Amount of Income	1
	\top		_				 	Spouse/DC Income over \$1,000,000*	1		26 54 54 ± 24 € 24 ± 24 € 24 ± 24 € 24 ± 24 € 24 ± 24 € 24 ± 24 € 24 €	Ē	BE
	†		_		T	٢		None -	7		Sting disk genv	9	BLOCK D
	X	 	×		 	十		\$1-\$200 =	1		H Charles	CC	9
	1	ス	_	*	 	1	×	\$201-\$1,000	1		Ed appor	ă	
\overline{x}						+-		\$1.00L\$2.500	_		which which which which was a second or second	.,	
Ë		 			-			\$2,501-\$5,000	ĭ		icom icom		
	1	 	_	 	_	×		\$5,001-\$15,000 ≤	ž I		E a oct.		
	-		 -		×	<u> </u>		\$15,00°\$50,000 ≦ cc	i l		We n		
	1	\vdash	 - -	-	17	13		\$2,501-\$5,000 < \$5,001-\$15,000	۸ ا		Sset:		
	+-	\vdash	 -	-	 	-	-	\$100,001-\$1,000,000	ž		eres		
\vdash	+	 	 -		1	┢	 	\$1,000,001-\$5,000,000	1		ynds Had in		
-	+	 	 	-	-	-	 	Over \$6,000,000	1		ລຸລ ສ ≅ =		J
-	\vdash	-			┼	-		Spouse/DC incoms over \$1,000,000°			or a eres xabi		
			<u></u>	<u></u>		ᆫ	L	About the Advantage H			<u> </u>		

Use additional sheets if more space is required.

	<u> </u>			T	<u> </u>	Т	ļ			B	ᄓ	4	R	P	58.g			
<u>ر</u>	A	3	H	5	2	2	<u></u>	2	Αq	↓	Y 65	•		1_	37.5		Assets	
onservative It ind	Agg. Fund	392	74	Small.	Small Cap Index	argecap Value	argeoplose Gouth	SUP 500 Inde	96	Fidelity Time worker	Manaward	Dadget Cox	Merrill-ynch Disney	Collegebourd 529	ASSE		Assets and/or Income Sources	B E
<u>}</u>	121	Z	Ħ.	Cap.	6.	8	5	500 Index	W	ナ	<u>م</u>	Ċ,	3	Š	ASSET NAME		Inco	BLOCK A
\$	5		Todex	ОВ	¥	<u>a</u>	Ž	H	3	Š	STAR	×	Z Z	5	i m		me (
ĨΙ			×	Blent	Ž.	چ	<u>چ</u>	ر م	\mathcal{Z}_{o}	چ	70		3	25			οu	
₹.				S	70	_	3	× `	_	ş		<u> </u>	عا	اعم			ces	
				-	ļ <u></u>										#	None >		
-						·	,									\$1-\$1,000		
		×		×	ļ		ļ	ļ.,	×	ļ	×	X		<u>γ</u>		\$1,001-\$15,000 C		
7			×	ļ	<u>×</u>	1	-	×	ļ		 	 	U	 		\$15,001-\$60,000 TI	_	
<u> </u>	×					×	<u>×</u>	+			├	╁	×	+		\$100,001-\$250,000	Value of Asset	œ
			<u> </u>		 `		<u> </u>	 		-	╁		┼	 		\$250,001-\$500,000 ග	eof	BLOCKB
	-		 -	7	1,1			 				<u> </u>	1			\$500,001-\$1,000,000 I	Ass	ф Т
							ļ									\$1,000,001-\$5,000,000 —	ğ	
			,		Ų.				33 5 7 0 4 5 2 1			ļ				se,on,on ses,on,on –		
			<u> </u>	ļ				77,	- X-3		ļ			 		\$25,000,001-\$50,000,000		
			₩.	-172	-	ļ	-	`		-	_	ļ	-			Over \$10,000,000 Spouse/DC Asset over \$1,000,000*		
				3.55.00°	1	13			م بۇيۇنى د		<u> </u>	 	-	+		Spouse/CC Asset over \$1,000,000*		
		-	├-		-	-	-	1			 	×	人	 		DIMIDENDS		
	-	1	├			-	┢╌	 	ļ				/ -	-		RIV	_	
			 -	1		-	 	┼─			<u> </u>	 	┼┈	-		INTEREST	γþ	_
~	又	人	Z	×	X	×	×	×	×	-	X	×	×	×		CAPITAL GAINS	2	BLOCK C
		/	-		7	 `	-	<u> </u>		-	ļ <u>-</u>	-	\vdash			EXCEPTED/BUND TRUST	Type of Income	Ä
		\vdash	\vdash	1.1.5	-	-	1			1	 	 	\dagger	1		TAXOGFERRED	ž	
						-	<u> </u>									Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
•			又	X						1.7					<i></i>	Name		
				ļ		[,							<u> </u>			\$1-\$200 =		
`		<u> </u>	<u> </u>	_	·×	Ļ	<u> </u>	<u> </u>	<u> </u>	<u>'</u>	~	Ļ	-	×		\$201-\$1,000		
쓰	Y	<u> </u>	ــــ	-	7		<u> </u>	V			-	×	×			\$1,001-\$2,500 < C		
			├	-	 	-	1	×			-					\$2,501-\$5,000 < Current \$5,001-\$15,000 ≤ S15,001-\$50,000 ≦ S2,001-\$10,000 ≦ S2,001-\$100,000		
		\vdash	 	 	 		/ '	1					1	†		\$15,001-\$50,000 <u>≦</u>		
			_	ļ			<u> </u>	 					<u> </u>			\$50,001-\$100,000 ≦ n		
									Ι.,							\$100,001-\$1,000,000 🔀		
										ļ	ļ		<u> </u>		<u> </u>	\$1,000,001-\$5,000,000 ×	ş	
	<u> </u>	ļ	ļ	1		_	<u> </u>	100	<u> </u>		_	_	 			Cver 95,000,000 💥	Amount of Income	四
		× 3.	ļ	-Q (.	w,	X	1	1. 8.29	45×0.55	, c	ļ.,	١.			7 - KG 8	Spouse/DC income over \$1,000,000* 💆	ឮ	BLOCK D
	-	1	-		-	1	1-		- 3	-	-	 	-	1		Name = \$1-\$200 ==	'nç	ô
			 		133017 5, 363.	1	\vdash	 	· · · ·	500	×		\vdash	-		\$20-\$1.000	ě	
X		\overline{x}	×		32		<u> </u>	1		1.00		 	<u> </u>			\$1.001-\$2.500		
	<u> </u>	Ħ	f	×	375			×	×	<u>.</u> .		1	×	×		\$2,501-\$5,000 < 00 \$5,001-\$15,000 < 00 \$15,001-\$15,000		
	メ				×		×									\$5,001-\$15,000 ≤ <u>Q</u>		
									C. Alex	7 39						\$16,001,480,000 <u>\$</u> 2		
			_			4	_	ļ.,		RC - 1	ļ	 				\$50,001-\$100,000 <u>§</u>		
	<u> </u>		-	 	1.00	╀-	-	\vdash	13.	()			-			sidim-silodim X		
			\vdash		 	┼	\vdash	+	-	ļ	 	\vdash				\$1,000,001-\$5,000,000 ×		
	l	1	1	1			 	 	ļ	ļ		-	4					

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

Anthony J. Partantino

Page 3 of 9

		Ţ			1	1	1	T	Τ	1	Γ	Т	Τ		≒ <u>8</u> ,%	<u> </u>	
TAY' Hadex	7	Mid Captado	MidCap	Large Cap Index	Large Cap	Bond Index	Socially Resp.	Tanger 2035	MODERN SENING	Dodg + Cox Swock	Div. Bond	Cap. Preservation	Moderate Fund	Growth Fund	ASSET NAME		Assets and/or Income Sources
		Ļ	ļ	<u> </u>	ļ		<u> </u>	<u> </u>					_		#		
	Х	-	-	 	-	<u> </u>	-	-		×		-		ļ		None > \$1-\$1,000 as	
<u> </u>		├-	×	-		×	×	 	-	ļ	 	×	-			\$1,001-\$15,000	
		×		†	1	1	 	×	 	Ì			1	 		\$15,001-\$50,000	
		-		ヌ	X	,					X	┢	メ	メ		\$50,001-\$100,000 m	<u> </u>
																\$100,001- 42 20,000 TI	l te s
									Ľ							\$250,001-\$600,000 ග	Value of Asset
													7.5	1 3		\$600,001-\$1,000,000 I	Ass
				ļ		L			ļ			<u> </u>				\$1,000,001-\$5,000,000 —	Ä
	L	<u> </u>	_	<u> </u>		<u> </u>	<u> </u>	<u> </u>	<u> </u>				<u> </u>			Randord Casano	
		Ĺ_	ļ	ļ	<u> </u>		<u>L</u> .	<u> </u>			Ĺ	Ĺ		7.7956	,	\$25,000,001-\$50,000,000	
				<u> </u>	<u> </u>	<u> </u>	ننا	ļ			2.25		5.	13. 13. 13.	Ş., ş	Commission -	
					ļ.,	ļ.,,	ļ.,			, d ,	······································	ļ		. 50	, approx.	SpouleoCC Asset over \$1,000,000° ≤	
X	,	<u> </u>	ļ	<u> </u>	_	Ľ	<u> </u>	ļ		_	<u> </u>				3		
			ļ			<u> </u>	<u>ļ</u> ,	ļ		×	<u> </u>		ļ			DMDENDS	
					<u> </u>		<u> </u>	<u> </u>								RENT	Ţ _¥
				ļ			<u> </u>	<u> </u>				×				INTEREST	Type of Income
	<u>×</u>	メ	×	4	4	×	<u> </u>	×			×		X	X		CAPITAL CHAS	e of Inco
		<u> </u>	l			<u></u>		<u> </u>		<u> </u>	<u> </u>					EXCEPTED/BLIND TRUST	COL
			L.		<u> </u>		L	_		,		<u> </u>				TAXOUTOFED	ne
						 										Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	
×	-					 	┢			,,					 ,, ,,,	None -	
	$\overline{\mathbf{x}}$						区					Z				\$1-\$200 ==	
						X		×		×						\$201-\$1,000 ==	
		X	×							L			\times	×		\$1,001-\$2,500 <	
			<u></u>	×	X	ـــــــ					X			L		85'001-82'000 < [₹]	
		ļ.,	ļ	<u> </u>	ļ	1	<u> </u>			<u></u>	ļ	<u> </u>			***, ,	\$5,001-\$15,000 ≤ red	ı
				<u>``</u>	1-	<u> </u>	 -	<u> </u>			<u> </u>	<u> </u>	ļ	L		\$2,501-\$15,000 <	
		-	 	s Ç/X	-	-	7	-					.5.				ı
	H			\$ 20.	-	 	1					 	<u> </u>		<u> </u>	\$1,000,001-\$1,000,000 ×	>
	\vdash		_		 	 	-	 		1	<u> </u>	 ,			, , ,	\$1,000,001-\$5,000,000 ×	Amount of Income
	\dashv				 		-			_		_				Spouse/DC Income over \$1,000,000° ≚	<u> </u>
×			-		_	Y	7.7	X			メ	×	X	×	magnes of	Nome –	nt of In
			 	<u> </u>	_	/~	-	•			- *					\$1.\$200 =	Inco
	\Box				 					7						\$201-\$1,000 ==	эme
							\mathbf{x}^{-}				_					\$1004\$2500	15
	×	X								×						\$2,501-\$5,000 < CC \$5,001-\$15,000 ≤ CC \$15,001-\$10,000 ≤ CC	
			×	×	×											\$5,001-\$15,000 ≤ <u>Ö</u>	
\Box																\$15,001,460,000 <u>≤</u> G	
																\$50,001-\$100,000	
]									, ,							sides 4 mm. X	
						<u></u>		<u> </u>								\$1,000,001-\$5,000,000 ×	
ļ							<u> </u>									Over\$5,000,000	
Ì	Į		1	Ì			l	l i								Spouse/DC income over \$1,000,000° ≚	

SCHEDULE A - ASSETS & "UNEARNED INCOME"

1		Γ	Γ	Ī	Τ]	T	Τ.	T	Ι-	T	니	<u> </u>	Т	≒ ह,%			
					-	-	 		-	-		1		-	7.0.76		Asse	
												CA STONE OF A	Small Cap Index	Small Cap	ASSET NAME		Assets and/or income Sources	BLOCK A
			_		†		 	ĺ			 		F .	\vdash	#		<i>,</i>	
																None >		
			L_		<u> </u>	1_		<u> </u>	ļ		<u> </u>		_	-		\$1-\$1,000 00		
				-		ļ	 	- 7,7	a.	¥. 7	-	<u> </u>	~	×		\$1,001-\$15,000 C		
 				D.	1	13.	 	ا دُهُندن	7		├	-			V	\$15,001-460,000 CI	_	
			37		 			(Jan. 6)		3	. / '	7 %		_	7V 7	\$100,001-\$280,000	Value of Asset	
	<u> </u>		5.		<u> </u>	1 . 82	1	_	<u> </u>	. لاستخدا	ئىسدكىد		-	+		\$250,001-\$500,000 o	e of	BLOCK B
					7	<u> </u>	1	100	7	34 S.A.					3000	# 000,000,141,000,000	Ας	ä
																\$1,000,001-\$5,000,000 —	set	
						13,				ئىسى ئىسى ئىسەھەردى	Y 7 / 3		3277			# (000 001 - F (000 000 000 000 000 000 000 000 000		
				ļ	ļ	ļ.,,,	<u> </u>				ļ,					\$25,000,001-\$50,000,000 🛪		
1			ļ	33.7	<u> </u>		1.00	*	Ato	<u> </u>	7.			10,300		Oir \$60,000,000		
_					ļ.,,	1 × 6-1	1	,	,, ,,,		Athlia the	2 t. d.	estat sec		a costa	Spouse/DC Asset over \$1,000,000*		4
					ļ		1.35	-		ξ,	2.		×	1	<u>^_</u>	NONE		
			-		 	-	 					├-				DMDENOS		
 			<u> </u>		ļ	<u> </u>	ļ	_	is.	<u> </u>		×		1. 4			Τyp	
			ļ		ļ	<u> </u>	-	<u> </u>		,				ļ	i	INTEREST	je o	밁
					ļ		ļ	<u> </u>				ļ	X	×		CHITALGAINS	Type of Income	BLOCK C
<u> </u>			ļ		-		ļ				<u> </u>	ļ.,				EXCEPTED/BUND TRUST	l S	``
					<u> </u>	ļ	<u> </u>	L	<u> </u>			<u> </u>				TAX-DEFENCED	ō	
																Other Type of Income (Specify: e.g., Partnership Income or Partn Income)		
												X 8 4 7 7	irant	4.4		Non		
			ļ		ļ	,,,	<u> </u>					27:3×7**	, ,	2.5		\$1-\$200 ==		
						<u> </u>	_	<u> </u>			<u> </u>		×	X	صد	\$201-41,000		
			-		27.	ļ	↓		36	, , , ,		 -				\$1,001-\$2,500 >		
\vdash			····	·	33	 -	 		ž			Z.		74		\$2,001-\$15,000		i
\vdash						├	13.7	_			7					\$5,001-\$15,000 ≤ 10 \$15,001-\$50,000 ≤ ✓		
\vdash			-	Щ.	_	<u> </u>		 		<u> </u>				_		\$50,001-\$100,000 ≦ 20		
1 1				 	 	\vdash	 	┢				 -				\$100,001-\$1,000,000 又		
																\$1,000,001-\$5,000,000	≱	ı
	\neg					1					,		,	. ,		Over\$5,000,000 😕	Amount of Income	
										`						Spouse/DC income over \$1,000,000*	ᇍ	BLOCK D
				,						. ,						Rano –	<u>ਤ</u>	Š
							<u> </u>				Ĺ			· STANFER		\$1-\$200 =	ဝို	1
						2.53			,				X	X		1201-91,000 ■	a	
		,						ļ	-1	, · · Ş · ·	<u> </u>	ļ		ļ		\$1,001-\$2,500 Z		
 					 	<u> </u>	 		1	. 3	<u> </u>	×				\$2.501-\$5000		
 - +						-	-	 -			ļ					\$15,001-\$50,000 <u>≤</u> 0.		1
 	~	-				 -	i —	-								\$50,001-\$100,000 ≦ 0		
	\dashv				<u> </u>	 						_				\$100,0014st,000,000 束		
	_				<u> </u>	 						_				\$1,000,001-\$5,000,000 ×		
																Over\$5,000,000 ×		
		_				<u> </u>										Spouse/DC Income over \$1,000,000*		1

SCHEDULE A - ASSETS & "UNEARNED INCOME" Name: Anthony J. Portentino Page 5 of 9

SCHEDULE C - EARNED INCOME

Name:
Ant
704
니
Palta
0400
Page_
6
of
-9

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. The 2015 limit is \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	ncome may apply to you after yo limit is \$27,225. In addition, certu r staff.	u are on House payroll. The 2014 in types of income (notably honoral	I limit on outside earned income for ia, director's fees, and payments for
Course (include date of resoirt for honorais)	T.:	Am	Amount
Source (iliciade date of receipt for Horiotalia)	Type	Current Year to Filing	Preceding Year
	Honorarium	\$0	\$500
Civil War Roundtable (Oct. 2) Ontario County Board of Education	Spouse Speech Spouse Salary	\$0	\$1,000 N/A
Warner Bras. Consumer Products	Spuse Salory	۸ / ۸	N/A
University of Southern California	Salary	1648	シノネ
	. `		

Name:
Anthony
J. P
ortent
00
Page of
a

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

,					(X)		O	-	
					7		SP, DC, JT		
					Geen	Example			
					Tree Palating Illinois	First Bank of Wilmington, DE	Creditor		
					Dec 2006	5/98	Date Liability Incurred MO/YR		
					JT Greentice Palatina, Illinois Dec 2006 milano Dr W. Sacramente, CA	Mortgage on Rental Property, Dover, DE	Type of Liability		
	3.7	#					\$10,001- \$15,000	A	
							\$15,001- \$50,000	0	
			;; ; ; ,				\$50,001- \$100,000	C .	
					X	×	\$100,001- \$250,000	0	$\Big _{\scriptscriptstyle{\mathbf{b}}}$
							\$250,001- \$500,000	m	moun
							\$500,001- \$1,000,000	TI	Amount of Liability
				*		., .,	\$1,000,001- \$5,000,000	ရ	ability
							\$5,000,001- \$25,000,000	1:	
							\$25,000,001- \$50,000,000	***	
							Over \$50,000,000	٠,	
	,						Over \$1,000,000* (Spouse/DC Liability)	*	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

La Canado Flintridge Chamber of Commerce (uncompensated)	board Member
Unruh Fellau/Visting Stollar University of Southern California	Unruh Fellow/Visting Stolar
Charter Communications	Host
Santa Manica Mts. Conservancy Advisory Board (uncompensated)	Member
California Film Commission (uncompensated)	Member
Name of Organization	Position

								-	9 .	NOTE NUMBER
			Advisory Board Member Urban Harvester -uncompossated	Admisory Board Member. Hertnamby Sycramors. incompensated	Advisory Board Member - Professional Child Development Associates Uncompensated	Board Member-Pasadena Armenian Genocide Memorial -un compensated	Board Member Arroyos and Foothills Conservancy - un compensated	Board Member Pasadena City College Bard Oversight - uncompensated	Additional Non-Profit Boards.	NOTES

SCHEDULE F - AGREEMENTS

Name: AATAONY J. Partontind Page of 9

continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan ma	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of	
welfare or benefit plan maintained by a former employer.	sence during the period of government service;	

Date	Parties to Agreement	Terms of Agreement
e)coctc	12boole Cityof La Canada Flintridge	member of Calpers Pension Plan for 8 years service on

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

government and any mormation consistence communicated as a result of a privilegen reasonable recognized by law. To not repeat in	ричеден текнопізнір технутикен оў кам. по поттерект плотнаціон пізка оп эспесите с.
Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
University of Southern California	University of Southern California Consultation Unruh Education of Leadership Programming + Development
C	