



Filing ID #10012297

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jack M Martins
Status: Congressional Candidate
State/District: NY03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 05/26/2016
Period Covered: 01/01/2015– 05/1/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
68-70 OCR Corp.		\$100,001 - \$250,000	Dividends	None	\$15,001 - \$50,000
DESCRIPTION: shareholder in privately held corporation - real property in NY					
84 Main Street Corp.		\$100,001 - \$250,000	Dividends	None	None
DESCRIPTION: shareholder in privately held corporation - real property in NY					
Ameriprise Money Market	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Ameriprise Insured Money Market AIMMA					
Bethpage FCU	JT	\$1,001 - \$15,000	None		
Citibank		\$1,001 - \$15,000	None		
Core Equity FundVIII	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: CVSHealth 401(k) Plan and the Employee Stock Ownership Plan					
Crystal Lake Holding Corp.		\$100,001 -	Dividends	None	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			\$5,000
DESCRIPTION: shareholder in privately held corporation - real property in FL					
CVS Health Common Stock Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: CVSHealth 401(k) Plan and the Employee Stock Ownership Plan					
International Equity Index FundVDIPX	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: CVSHealth 401(k) Plan and the Employee Stock Ownership Plan					
ISHR HDGD MSCI EAFE ETF	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	None
DESCRIPTION: Currency Hedged MSCI EAFA Index					
J&A Concrete Corp.		\$500,001 - \$1,000,000	Dividends	None	\$15,001 - \$50,000
DESCRIPTION: shareholder in privately held corporation - construction (Bohemia, NY)					
J&A Contracting Corp. Profit Sharing Plan		\$50,001 - \$100,000	None		
JOA Development Group Inc. - Yonkers Real Property 1 (Yonkers, NY)		\$100,001 - \$250,000	Dividends	None	None
DESCRIPTION: shareholder in privately held corporation - real property in Yonkers, NY					
JOA Development Group Inc. - Yonkers Real Property 2 (Yonkers, NY)		\$50,001 - \$100,000	Dividends	None	None
DESCRIPTION: shareholder in privately held corporation - real property in Yonkers, NY					
JPM NY T/F BD A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: JP Morgan NY Tax Free Bond Fund Class A					
Mid Cap Index Fund VMCPX	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: CVSHealth 401(k) Plan and the Employee Stock Ownership Plan					
Moderate Lifestyle Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: CVSHealth 401(k) Plan and the Employee Stock Ownership Plan					
NYS Pension System		Undetermined	None		
SPDR S&P 500 ETF	JT	\$50,001 -	Capital Gains,	\$1,001 - \$2,500	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: S&P 500 ETF		\$100,000	Dividends		\$2,500
US Bond Index Fund VBMPX	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Held in CVSHealth 401(k) Plan and the Employee Stock Ownership Plan					
VANECK MERK GOLD TR ETF	JT	\$1,001 - \$15,000	None		
DESCRIPTION: GOLD ETF					
VNGRD MDCP VAL ETF	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Vanguard Mid Cap Value ETF					
VNGRD SML CAP VAL ETF	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Vanguard Small Cap ETF					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of New York	salary	\$92,000.00	\$40,000.00
J&A Concrete Corp.	salary	\$65,000.00	\$22,500.00
CVS Pharmacy	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	May 1, 2016	credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senator	New York State
Vice President, Director	J&A Concrete Corp.
Vice President, Director	68-70 OCR Corp.

Position	Name of Organization
Vice President, Director	84 Main Street Corp.
Director	Crystal Lake Holding Corp.
Vice President, Director	JOA Development Group Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2002	myself and State of New York	participation in NYS pension system - defined benefit plan
June 2009	myself and J&A Contracting Corp.	participation in profit sharing plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jack M Martins , 05/26/2016