



Filing ID #10027033

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Julia Brownley
Status: Member
State/District: CA26

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 08/5/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ AMER FUNDS WASHINGTON [MF]		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ AMERICAN GROWTH FUND [MF]		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ BLACKROCK INFLATION [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
IRA ⇒ BR INF PTD BD FD INST CL [MF] DESCRIPTION: Full Disposition		None	Capital Gains	None	<input checked="" type="checkbox"/>
IRA ⇒ CAUSEWAY INTERNATIONAL [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ EATON VANCE FLOATING [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
IRA ⇒ FRANKLIN SM-MID CAP GR [MF] DESCRIPTION: Full Disposition		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ GLENMEDE SMALL CAP [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
IRA ⇒ GOLDMAN SACHS INTL SMALL [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
IRA ⇒ HARTFORD GROWTH [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
IRA ⇒ MAINSTAY HIGH YIELD [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
IRA ⇒ MFS TOTAL RETURN BOND [MF] DESCRIPTION: Full Disposition		None	Capital Gains	None	<input checked="" type="checkbox"/>
IRA ⇒ MFS VALUE FD CL I [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ OPPENHEIMER INTERNATIONAL BOND FD Y [MF] DESCRIPTION: Full Disposition		None	Capital Gains	None	<input checked="" type="checkbox"/>
IRA ⇒ OPPENHEIMER INTERNATL GROWTH DF CL Y [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ PIMCO LOW DURATION FD [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ PIMCO SHORT TERM FD [MF]		\$15,001 - \$50,000	Capital Gains	None	<input checked="" type="checkbox"/>
IRA ⇒ PIMCO TOTAL RETURN FUND [MF] DESCRIPTION: Full Disposition		None	Capital Gains	None	<input checked="" type="checkbox"/>
IRA ⇒ SPDR PORTFOLIO AGGREGATE [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ T ROWE PRICE QM US SMALL [MF]		\$1,001 - \$15,000	Capital Gains	None	<input checked="" type="checkbox"/>
IRA ⇒		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
THE OAKMARK INTL SMALL [MF]					
DESCRIPTION: Full Disposition					
IRA ⇒ THORNBURG INTERNATIONAL [MF]		None	Capital Gains	None	<input checked="" type="checkbox"/>
DESCRIPTION: Full Disposition					
IRA ⇒ TRP QM SM CP GRW [MF]		None	Capital Gains	None	<input checked="" type="checkbox"/>
DESCRIPTION: Full Disposition					
IRA ⇒ VANGUARD 500 INDEX FUND [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
IRA ⇒ VANGUARD FTSE DEVELOPED [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMER FUNDS WASHINGTON [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMERICAN CENTURY HIGH [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMERICAN GROWTH FUND [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ ARTISAN INTERNATIONAL [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Full disposition					
Merrill Lynch ⇒ BLACKROCK INFLATION [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ CAUSEWAY INTERNATIONAL [MF]		None	Capital Gains	None	<input checked="" type="checkbox"/>
DESCRIPTION: Full Disposition					
Merrill Lynch ⇒ EATON VANCE FLOATING [MF]		None	Capital Gains	None	<input checked="" type="checkbox"/>
DESCRIPTION: Full disposition					
Merrill Lynch ⇒ FRANKLIN CA INTERM TERM [MF]		None	Dividends	None	<input checked="" type="checkbox"/>
DESCRIPTION: Full Disposition					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch ⇒ FRANKLIN CALIFORNIA TAX [MF] DESCRIPTION: Full Disposition		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ FRANKLIN SM-MID CAP GR [MF] DESCRIPTION: Full Disposition		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ GLENMEDE SMALL CAP [MF] DESCRIPTION: Full Disposition		None	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ HARTFORD GROWTH [MF] DESCRIPTION: Full Disposition		None	Capital Gains	None	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ ISHARES TR CORE MSCI EAF [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ MAINSTAY MACKAY HIGH [MF]		\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ MFS VALUE FD CL I [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ OPPENHEIMER INTERNATL [MF] DESCRIPTION: Full Disposition		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ PIMCO LOW DURATION FD [MF]		\$100,001 - \$250,000	Capital Gains	None	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ PIMCO SHORT TERM FD [MF]		\$100,001 - \$250,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ SPDR PORTFOLIO AGGREGATE [MF]		\$50,001 - \$100,000	Capital Gains	None	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ SPDR PORTFOLIO S&P 500 G [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ T ROWE PRICE QM US SMALL [MF] DESCRIPTION: Full Disposition		None	Capital Gains	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch ⇒ THORNBURG INTERNATIONAL [MF]		None	Capital Gains	None	<input checked="" type="checkbox"/>
DESCRIPTION: Full Disposition					
Merrill Lynch ⇒ VANGUARD 500 INDEX FUND [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ VANGUARD FTSE DEVELOPED [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Full Disposition					
Merrill Lynch ⇒ VANGUARD SMALL CAP [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
Other Securities ⇒ AT&T Inc. [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Other Securities ⇒ Comcast Corporation - Class A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Other Securities ⇒ Hartford Annuity - Fixed [MF]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Annuity					
Other Securities ⇒ Verizon Communications Inc. [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Other Securities ⇒ Vodafone Group Plc Ordinary Shares [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Real Estate ⇒ 10 acres in Kern County [MF]		None	None		<input type="checkbox"/>
Real Estate ⇒ Santa Monica, California [MF]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Location: Santa Monica / Los Angeles, CA, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ AMER FUNDS WASHINGTON [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ AMER FUNDS WASHINGTON [MF]		Quarterly	P	\$1,001 - \$15,000	
IRA ⇒ AMERICAN GROWTH FUND [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ AMERICAN GROWTH FUND [MF]		Quarterly	P	\$1,001 - \$15,000	
IRA ⇒ BR INF PTD BD FD INST CL [MF]		Quarterly	S	\$815.00	<input type="checkbox"/>
IRA ⇒ CAUSEWAY INTERNATIONAL [MF]		Quarterly	P	\$15,001 - \$50,000	
IRA ⇒ EATON VANCE FLOATING [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ EATON VANCE FLOATING [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ FRANKLIN SM-MID CAP GR [MF]		Quarterly	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ GOLDMAN SACHS INTL SMALL [MF]		Quarterly	P	\$1,001 - \$15,000	
IRA ⇒ HARTFORD GROWTH [MF]		Quarterly	P	\$1,001 - \$15,000	
IRA ⇒ MFS TOTAL RETURN BOND [MF]		Monthly	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ MFS TOTAL RETURN BOND [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ MFS VALUE FD CL I [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒		Monthly	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
OPPENHEIMER INTERNATIONAL BOND FD Y [MF]					
IRA ⇒ OPPENHEIMER INTERNATL GROWTH DF CL Y [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ PIMCO LOW DURATION FD [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ PIMCO LOW DURATION FD [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ PIMCO SHORT TERM FD [MF]		Monthly	P	\$15,001 - \$50,000	
IRA ⇒ PIMCO TOTAL RETURN FUND [MF]		Monthly	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ PIMCO TOTAL RETURN FUND [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ SPDR PORTFOLIO AGGREGATE [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ T ROWE PRICE QM US SMALL [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ THE OAKMARK INTL SMALL [MF]		Quarterly	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ THORNBURG INTERNATIONAL [MF]		Monthly	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ THORNBURG INTERNATIONAL [MF]		Monthly	P	\$1,001 - \$15,000	
IRA ⇒ TRP QM SM CP GRW [MF]		Monthly	S	\$595.00	<input type="checkbox"/>
IRA ⇒ VANGUARD FTSE DEVELOPED [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMER FUNDS WASHINGTON [MF]		Quarterly	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch ⇒ AMER FUNDS WASHINGTON [MF]		Quarterly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ AMERICAN CENTURY HIGH [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMERICAN CENTURY HIGH [MF]		Monthly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ AMERICAN GROWTH FUND [MF]		Quarterly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ AMERICAN GROWTH FUND [MF]		Quarterly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ ARTISAN INTERNATIONAL [MF]		Quarterly	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ ARTISAN INTERNATIONAL [MF]		Quarterly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ BLACKROCK INFLATION [MF]		Quarterly	P	\$50,001 - \$100,000	
Merrill Lynch ⇒ CAUSEWAY INTERNATIONAL [MF]		Quarterly	S	\$50,001 - \$100,000	<input type="checkbox"/>
Merrill Lynch ⇒ CAUSEWAY INTERNATIONAL [MF]		Quarterly	P	\$50,001 - \$100,000	
Merrill Lynch ⇒ EATON VANCE FLOATING [MF]		Monthly	S	\$50,001 - \$100,000	<input type="checkbox"/>
Merrill Lynch ⇒ EATON VANCE FLOATING [MF]		Monthly	P	\$100,001 - \$250,000	
Merrill Lynch ⇒ FRANKLIN CA INTERM TERM [MF]		Quarterly	S	\$250,001 - \$500,000	<input type="checkbox"/>
Merrill Lynch ⇒ FRANKLIN CA INTERM TERM [MF]		Quarterly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ FRANKLIN CALIFORNIA TAX [MF]		Quarterly	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch ⇒ FRANKLIN CALIFORNIA TAX [MF]		Quarterly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ FRANKLIN SM-MID CAP GR [MF]		Monthly	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ GLENMEDE SMALL CAP [MF]		Monthly	S	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch ⇒ HARTFORD GROWTH [MF]		Quarterly	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch ⇒ HARTFORD GROWTH [MF]		Quarterly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ ISHARES TR CORE MSCI EAF [MF]		Quarterly	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Merrill Lynch ⇒ ISHARES TR CORE MSCI EAF [MF]		Quarterly	P	\$100,001 - \$250,000	
Merrill Lynch ⇒ MAINSTAY MACKAY HIGH [MF]		Quarterly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ MFS VALUE FD CL I [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ MFS VALUE FD CL I [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ OPPENHEIMER INTERNATL [MF]		Monthly	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ OPPENHEIMER INTERNATL [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ PIMCO LOW DURATION FD [MF]		Monthly	P	\$100,001 - \$250,000	
Merrill Lynch ⇒ PIMCO SHORT TERM FD [MF]		Monthly	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch ⇒ SPDR PORTFOLIO AGGREGATE [MF]		Monthly	P	\$50,001 - \$100,000	
Merrill Lynch ⇒ SPDR PORTFOLIO S&P 500 G [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch ⇒ SPDR PORTFOLIO S&P 500 G [MF]		Monthly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ T ROWE PRICE QM US SMALL [MF]		Monthly	S	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch ⇒ T ROWE PRICE QM US SMALL [MF]		Monthly	P	\$15,001 - \$50,000	
Merrill Lynch ⇒ THORNBURG INTERNATIONAL [MF]		Monthly	S	\$50,001 - \$100,000	<input type="checkbox"/>
Merrill Lynch ⇒ THORNBURG INTERNATIONAL [MF]		Monthly	P	\$1,001 - \$15,000	
Merrill Lynch ⇒ VANGUARD 500 INDEX FUND [MF]		Monthly	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ VANGUARD FTSE DEVELOPED [MF]		Monthly	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Merrill Lynch ⇒ VANGUARD FTSE DEVELOPED [MF]		Monthly	P	\$50,001 - \$100,000	
Merrill Lynch ⇒ VANGUARD SMALL CAP [MF]		Monthly	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch ⇒ VANGUARD SMALL CAP [MF]		Monthly	P	\$50,001 - \$100,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Capital Hill Tower Housing Cooperative Inc.	November 2015	Mortgage	\$50,001 - \$100,000
	BB&T Mortgage	July 2015	Mortgage	\$50,001 - \$100,000
	Merrill Lynch	April 2013	Mortgage - Westlake Village, California	\$500,001 - \$1,000,000
	Merrill Lynch	Feb 2013	Mortgage - Santa Monica, California	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Congressional Program	08/15/2018	08/19/2018	Washington, DC - Canada - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> IRA DESCRIPTION: ML 230-80737 Merrill Lynch (100% Interest) LOCATION: US DESCRIPTION: ML 230-18317 Other Securities LOCATION: US Real Estate

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Julia Brownley , 08/5/2019