

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Andy Coleman

**Status:** Congressional Candidate

State/District: OK01

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2017

**Filing Date:** 02/13/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Automatic Data Processing, Inc. (ADP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
CDK Global, Inc. (CDK)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
FDIC Insured Account- IRA Cash		\$1 - \$1,000	None		
First Bank Savings Account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Oklahoma 529 - D1 Location: OK		\$1,001 - \$15,000	Tax-Deferred		
Oklahoma 529 -D2 Location: OK		\$1,001 - \$15,000	Tax-Deferred		
Oklahoma 529- D3 LOCATION: OK		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ AB High Income Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ ClearBridgeAggressive Growth Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ First Eagle Global Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ J Hancock Disciplined Value Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ J Hancock Global Shareholder Yield ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Lazard Intl. Stategic Equity Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Lazard US Equity Concentrated Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Openheimer Global Opportunities ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Oppenheimer International Growth Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Perkins Mid Cap Value Fund ⇒ Voice of the Martyrs, Inc 403(b) - Alliance Benefit Group		\$1,001 - \$15,000	Tax-Deferred		
USAA Checking Account		\$1,001 - \$15,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Savings Account	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Treasury Money Market Account	\$1 - \$1,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year	
Voice of the Martyrs, Inc	Salary	\$6,744.76	\$87,698.44	

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Mohela	Oct. 2010	Law School Student Loan	\$15,001 - \$50,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- The Voice of the Martyrs, Inc. 403(b) Plan Description: Alliance Benefit Group of Houston, Inc.
- The Voice of the Martyrs, Inc. 403(b) Plan ⇒ AB High Income Fund
- The Voice of the Martyrs, Inc. 403(b) Plan ⇒ ClearBridgeAggressive Growth Fund
- o The Voice of the Martyrs, Inc. 403(b) Plan ⇒ First Eagle Global Fund
- o The Voice of the Martyrs, Inc. 403(b) Plan  $\Rightarrow$  J Hancock Disciplined Value Fund
- The Voice of the Martyrs, Inc. 403(b) Plan ⇒ J Hancock Global Shareholder Yield
- The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Lazard Intl. Stategic Equity Fund
- $\circ~$  The Voice of the Martyrs, Inc. 403(b) Plan  $\Rightarrow$  Lazard US Equity Concentrated Fund

- The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Openheimer Global Opportunities
- The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Oppenheimer International Growth Fund
- o The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Perkins Mid Cap Value Fund

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andy Coleman, 02/13/2017