



Filing ID #10017334

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Alina Irene MD Valdes  
**Status:** Congressional Candidate  
**State/District:** FL25

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 09/3/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Astoria Bank ⇒ Astoria Bank		\$1,001 - \$15,000	Tax-Deferred		
AXA EQUI-VEST ⇒ EQ Com Stck Index		\$50,001 - \$100,000	Tax-Deferred		
AXA EQUI-VEST ⇒ EQ/Equity 500 Index		\$50,001 - \$100,000	Tax-Deferred		
AXA EQUI-VEST ⇒ EQ/JPMorgan Val Opportunities		\$50,001 - \$100,000	Tax-Deferred		
AXA EQUI-VEST ⇒ Multimanager Aggressive Equity		\$15,001 - \$50,000	Tax-Deferred		
BB&T Checking		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
BENCOR, Inc ⇒ BENCOR Fixed Annuity	SP	\$1,001 - \$15,000	Tax-Deferred		
Brighthouse Financial ⇒	SP	\$50,001 -	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MetLife Stock Index Portfolio		\$100,000			
Brighthouse Financial ⇒ Oppenheimer Global Equity Portfolio	SP	\$50,001 - \$100,000	Tax-Deferred		
Brighthouse Financial ⇒ T-Flex	SP	\$100,001 - \$250,000	Tax-Deferred		
Bronx Lebanon Hospital Frozen Pension Plan ⇒ Bronx Lebanon Hospital Frozen Pension Plan	SP	Undetermined	Tax-Deferred		
Florida Retirement System ⇒ Florida Retirement System	SP	Undetermined	Tax-Deferred		
Genworth PRO ⇒ Genworth PRO Fixed Annuity	JT	\$100,001 - \$250,000	Tax-Deferred		
John Hancock ⇒ John Hancock Whole Life		\$100,001 - \$250,000	Tax-Deferred		
Manulife Financial Corporation ⇒ Manulife Financial Corporation (MFC)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Penn Mutual ⇒ Penn Mutual Universal Life	SP	\$250,001 - \$500,000	Tax-Deferred		
Penn Mutual ⇒ Penn Mutual Universal Life		\$250,001 - \$500,000	Tax-Deferred		
Prudential Financial, Inc ⇒ Prudential Whole Life	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
TIAA-CREF ⇒ CREF Bond Market R1		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Global Equities R1		\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Growth R1		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Money Market R2		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA-CREF ⇒ CREF Money Market R2	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Money Market R3	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Stock R1		\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Stock R2		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ CREF Stock R3	SP	\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF ⇒ TIAA Real Estate		\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF ⇒ TIAA Traditional		\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF ⇒ TIAA Traditional	SP	\$50,001 - \$100,000	Tax-Deferred		
VOYA Financial ⇒ Aberdeen Intl Equity Fund Inst	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ American Funds Growth Fnd R4	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ Dlwr Smid Cap Growth Fund Inst	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ Fidelity VIP Contrfund Port I	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ Metropolitan West Total Rtm Bd Fd I	SP	\$15,001 - \$50,000	Tax-Deferred		
VOYA Financial ⇒ TRowePrc Instit Lrg-Cp Grwth Fnd	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Voya Global Bond Port I					
VOYA Financial ⇒ Voya Intermediate Bond Port I	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ Voya MidCap Opportunities Port I	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ VY Oppenhr Global Port I	SP	\$1,001 - \$15,000	Tax-Deferred		
VOYA Financial ⇒ VY TRowePrice Captl Apprec Pt Srv	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Miami Rescue Mission	Salary	\$14,520.00	\$13,207.50
Florida International University	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Physician	Miami Rescue Mission
Academic Director (Spouse)	Florida International University
Physician Assistant (Spouse)	Miami Rescue Mission

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Astoria Bank
- AXA EQUI-VEST
- BENCOR, Inc (Owner: SP)
- Brighthouse Financial (Owner: SP)
- Bronx Lebanon Hospital Frozen Pension Plan (Owner: SP)
- Genworth PRO (Owner: JT)
- John Hancock  
LOCATION: US
- Manulife Financial Corporation  
LOCATION: US
- Penn Mutual
- Penn Mutual (Owner: SP)
- Prudential Financial, Inc (Owner: SP)  
LOCATION: US
- TIAA-CREF
- TIAA-CREF (Owner: SP)
- VOYA Financial (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Alina Irene MD Valdes , 09/3/2017