

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A

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For use by Members, officers, and employees

Linda T. Sanchez

(202) 225-6676

(Full Name)

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representatives

State: CA District: 39

☐ Officer Or Employee

Employing Office:

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

OFFICE OF THE CLERK
HOUSE OF REPRESENTATIVES
HAND DELIVERED

(Office Use Only)

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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RESOURCE CENTER

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Sullivan Consulting LLC	Spouse salary	N/A
JMS Consulting LLC	Spouse salary	N/A
Connecticut Municipal Electric Cooperative	Spouse salary	N/A
Norwich Public Utilities	Spouse salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	Real property - 20619 Wardham Ave., Lakewood, CA	\$250,001 - \$500,000	RENT	\$5,001 - \$15,000	
	SchoolsFirst Federal Credit Union savings account	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
	IBEW pension (see Schedule IX)	undetermined	None	NONE	
SP	Peoples United Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Bank of America	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
SP	Charles Schwab IRA				

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	- money market fund	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
SP	UBS Financial Services IRA				
SP	- Investment Company of America Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
SP	Hartford Life Insurance Variable Life Policy				
SP	- HLS Total Return Bond Fund	\$15,001 - \$50,000	INTEREST/CAPITAL GAINS	\$201 - \$1,000	P
SP	- AMR Growth Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P
DC	Peoples United Bank				
DC	- CDs	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
DC	- American Funds 529 Plan GFA	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
DC	Bank of America savings accounts	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	UBS Financial Services				
DC	- money market fund	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
DC	- Growth Fund of America	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
DC	- Microsoft	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DC	- Cisco Systems	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	- Pfizer	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	- Intel	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	- Time Warner	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
DC	- Trans World Entertainment	\$1 - \$1,000	None	NONE	
DC	- Walmart	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
DC	- Walt Disney	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	U.S. savings bonds	\$1 - \$1,000	INTEREST	\$1 - \$200	
DC	Cisco Systems	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	AMR Growth Fund	P	N/A	quarterly	\$1,001 - \$15,000
SP	HLS Total Return Bond Fund	P	N/A	quarterly	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Nelnet, Colorado	1992	Student loan	\$15,001 - \$50,000
	Flagstar Bank	1999	Mortgage on 20619 Wardham Ave., Lakewood, CA	\$100,001 - \$250,000
	Schools First Credit Union	2004	HELOC on 20619 Wardham Ave., Lakewood, CA	\$100,001 - \$250,000
SP	Bank of America	2006	Mortgage and HELOC on personal residence, Norwich, CT	\$250,001 - \$500,000
SP	Bank of America	Dec. 2011	credit card	\$10,001 - \$15,000
SP	Chase Bank	Dec. 2011	credit card	\$15,001 - \$50,000

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board member (uncompensated)	Congressional Hispanic Caucus Institute

SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
Sep. 2002	IBEW	vested pension to be paid upon retirement
Sep. 2007	Grand Central Publishing	publishing agreement - 7.5% royalty on all trade paperback editions sold beyond first \$35,000

FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule IX	Since no royalties were received in 2011, filer understands that this agreement is not required to be reported, but is reporting it since it was listed on previous filings.	Grand Central Publishing