dards Yes No		ets, "unearned" inc Do not answer "yes	child? Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities because they meet all three tests for exemption? Do not answer "yes" unless you have first consult of Official Conduct.	r
d Yes No 🗸	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent	ed by the Committed from this report de	Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conditions trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting	
STIONS	ATION ANSWER EACH OF THESE QUE	JST INFORM/	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS	
d and the	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	Yes <		-
		*		<
	If yes, complete and attach Schedule IX.		persor? If yes, complete and attach Schedule IV.	_
n outside Yes 🗌 No 🗸	Did you have any reportable agreement or arrangement with an outside IX. entity?	Yes S		₹
	If yes, complete and attach Schedule VIII.		if yes, complete and attach Schedule III.	
filing in the Yes No 🗸	Did you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	Yes V	Did you, your spouse, or a dependent child receive "unsarmed" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Ę
	and attac		If yes, complete and attach Schedule II.	
re than \$335 Yes 💟 No 🗌	Did you, your spouse, or a dependent child receive any reportable travel VII. or reimbursements for travel in the reporting period (worth more than \$335 Yes from one source)?	Yes No	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	=
	If yes, complete and attach Schedule VI.		If yes, complete and attach Schedule I.	Τ.
able gift in otherwise Yes No V	Did you, your spouse, or a dependent child receive any reportable gift in VI. the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes V No	Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	
	QUESTIONS	OF THESE C	PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS	ا ـــــ ا
late.	ation	☐ Termination	Type Annual (May 15) Amendment	
more than 30 days	Termination Date:			
be assessed against	Employee		<i>φ</i>	
A \$200 penalty shall	Employing Office		Filer Member of the U.S. State: MI	
S (Office Use Only)	(Daytime Telephone)		(Full Name)	Ť T
2013 JUL 25 PH 2: 43			Gary C. Peters	
CENCE OF A SOURCE CONT	nbers, officers, and	EMENT	CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT	1
HAND	FORM A Page 1 of 18	1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 ×		\neg

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SCHEDULE I - EARNED INCOME

Name Gary C. Peters

Page 2 of 18

List the source, type, and amount of earned income fr during the preceding calendar year. For a spouse, list \$1,000.	List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.	nt by the U.S. Government) totaling \$200 or more source for other spouse earned income exceeding
Source	Туре	Amount
Community Foundation of Southeast Michigan	Spouse Salary	N/A

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Name Gary C. Peters

Page 3 of 18

ASS Identify (a) e fair market v (b) any other szoo in "une	BLOCK A ASSet and/or income Source Asset held for investment or production of income with a lidentify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than (c) in "unearned" income during the year. For rental property or land,	Year-End Value of Asset at close of reporting year. If you use a	Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose	Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E)
provide a complete funds (do not use ti (such as 401(k) plan the power, even if n provide the value at that exceeds the relue at that exceeds the relue of the reporting per state the name of the geographic location instruction booklet. Exclude: Your persident of the reliability of the reliability.	\$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, debt of the provides the provides the serious teachers.	year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	"NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	exceeding \$1,000 in reporting year.
If you so che of your spou optional colu	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.				
	Abbot Labs	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Air Prod & Chemical	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Allstate Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	·
	AT&T	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Bank of New York	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Bank of America Corp	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME Dow Chemical **Bristol Myers Squibb Co** BB&T Corp El Paso Corp Ecolab Inc Eastgroup Properties Inc **Duke Realty Corp New REITs DuPont de Nemours** Conagra Food Inc Colgate Palmolive Co Coca Cola Co CMS Energy Corp Citigroup Inc Carnival Corp \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 *-*\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1 - \$1,000 \$1 - \$1,000 Name Gary C. Peters DIVIDENDS DIVIDENDS/CAPI TAL GAINS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS **DIVIDENDS** DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS \$1 - \$200 \$1 - \$200 \$1 - \$200 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$1 - \$200 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 Q Page 4 of 18

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SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME			į	Page 5 of 18
		Name Gary C. Peters	reters		- <u>a</u>
	Genl Electric Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Healthcare Realty Tr Inc	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
	JP Morgan Chase & Co	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Kimberly Clark Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
-	Leggett & Platt Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Lowes Companies Inc	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Mattel Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	McDonalds Corp	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Medtronic Inc	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Merck & Co Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Metlife	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Microsoft Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Nisource Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
	Pall Courp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

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SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Gary C. Peters	beters		Page 6 of 18
	Pepco	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	ס
	Pepsico Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Pfizer Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	PPG Industries Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Proctor & Gamble	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Sherwin Williams Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Smucker J M Co	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Verizon Communications Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Wal Mart Stores	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
·	3М Со	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Eaton Vance Tax Advan	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
-	Ishares MSCI EAFE Index Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Allegan Pub Schls MI Go 5/1/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
,	Livonia Mich Mun Bldg 5/1/21	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME 5/1/19 5/1/18 Chippewa Valley MI SBLF 5/1/19 Harper Crk MI Com Schl Ln 5/1/21 10/1/23 Warren Woods MI PS Go Ut 5/1/22 Plymouth Canton MI CSD 5/1/17 Durand Mich Area Schs 5/1/21 Portage Mich Transn Fd 12/1/20 MI Mun Bd Au Clean Water Grand Travers Co Mich 5/1/23 Barry Cnty Mi Ult Tax 4/1/23 Rochester Mich Cmnty Sch 4/1/19 Dearborn Mich Ser B FGIC 7/1/18 **Detroit MI Dwntn Dev Rev** East Jackson Mich Cmnty Detroit Mich CSD Ser B 5/1/15 \$15,001 \$50,000 \$15,001 -\$50,000 \$15,001 -\$50,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$50,000 \$15,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -Name Gary C. Peters INTEREST \$201 - \$1,000 \$1,001 - \$2,500 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 Page 7 of 18

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Gary C. Peters	Peters		Page 8 of 18
Clinton Charter Twp Mich 4/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Michigan St Hsg Dev Auth 4/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Monroe Cnty Mich Bldg 4/1/24	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
Chippewa Valley Mi Sch 5/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
North Gratiot Interceptr 5/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit MI Sew Disp Syst 7/1/24	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Brandon MI Sch Dist Ult 5/1/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Lowell Mich Area Schs 5/1/25	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Parchment MI Sch Dist 07 5/1/25	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Kalamazoo MI Pub Schs 5/1/26	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Genesee Cnty MI SWG Sys 5/1/27	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Detroit Mich Wtr Supply 7/1/29	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Michigan Mun Bd Auth Rev 11/1/32	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
Michigan St Hosp Fin Aut 11/15/32	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE III
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	SCHEDULE III - ASSETS AND "UNEARNED" INCOME UBS SEP: UBS SEP: UBS SEP: DWS Rreef Real Estate UBS SEP: ING Clarion Global Real Estate UBS SEP: Standard & Poors Dep Rcpts Unit Ser 1 UBS SEP: Carolina First Bk Sc US 11/26/13 UBS SEP: John Deere Capital Corp 4/7/10 100 CEP: 100 C	Nam 81 - \$1,0 81	DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS INTEREST INTEREST	\$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000
	UBS SEP: Midcap Spdr Tr Unit Ser 1 S&P	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000
:	UBS SEP: Standard & Poors Dep Rcpts Unit Ser 1	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000
	UBS SEP: Carolina First Bk Sc US 11/26/13		INTEREST	\$201 - \$1,000
	UBS SEP: John Deere Capital Corp 4/7/10		INTEREST	\$201 - \$1,000
	UBS SEP: Verizon PA Global NTS 11/15/11	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000
	UBS SEP: Heinz Co 3/15/12	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000
	UBS SEP: Cit Group Inc 5/1/13	\$1 - \$1,000	INTEREST	\$1 - \$200
	UBS SEP: Cit Group Inc 5/1/14	\$1 - \$1,000	INTEREST	\$1 - \$200
	UBS SEP: Merrill Lynch NTS 5/5/14	\$1,001 - \$15,000	INTEREST	\$1 - \$200

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Gary C. Peters	Peters		Page 10 of 18
UBS SEP: Goldman Sachs Group Inc Notes 10/1/14	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: New York Times Co 3/15/15	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Citi Group Inc 5/1/15	\$1 - \$1,000	INTEREST	\$1 - \$200	
UBS SEP: Home Depot 3/1/16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
UBS SEP: GMAC SmartNotes 3/15/16	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: GE Capital Internotes 3/15/16	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Cit Group Inc 5/1/16	\$1 - \$1,000	INTEREST	\$1 - \$200	·
UBS SEP: GE Capital Internotes 2/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Cit Group Inc 5/1/17	\$1 - \$1,000	INTEREST	\$1 - \$200	
UBS SEP: Bank of Amer Internotes 9/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Bank of Amer Internotes 11/15/17	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
UBS SEP: Amer Intl Group 1/16/18	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	
UBS SEP: Prudential Fincl Inc	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

EDULE III -
ASSETS AND "UNEARNED" INCOME

John Hancock Signatures 11/15/18 Bank of Amer InterNotes GE Capital Internotes 8/15/19 GE Capital Internotes 7/15/19 UBS SEP: UBS SEP: UBS SEP: **UBS SEP:** Anheuser Busch Cos 3/1/19 **UBS SEP:** Alabama Power Co 2/15/19 UBS SEP: \$1,001 -\$15,000 \$1,001 -\$15,000 \$15,001 -\$50,000 \$15,001 -\$50,000 \$1,001 -\$15,000 \$1,001 -\$15,000 Name Gary C. Peters INTEREST INTEREST INTEREST INTEREST INTEREST INTEREST \$201 - \$1,000 \$1,001 - \$2,500 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 \$201 - \$1,000 Page 11 of 18

	9/15/19				
	UBS SEP: BB&T Corp 11/1/19	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
	UBS SEP: Bony CoreNotes 12/16/19	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	UBS SEP: ING Prime Rate Trust	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	UBS SEP: FHLB Bond 12/29/14	\$15,001 - \$50,000	INTEREST	NONE	P
	UBS SEP: FFCB Bond 12/28/15	\$15,001 - \$50,000	INTEREST	NONE	ד
	UBS SEP: FHLB Bond 12/30/16	\$15,001 - \$50,000	INTEREST	NONE	ס
	UBSSEP: Calamos Strategic Total Return	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	ס
JT	UBS AG (USD) New 2006 Ord	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	

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SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Gary C. Peters	Deters		Page 12 of 18
Northwestern Mutual Life Insurance	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Metlife Annuity	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	
Central MI University 403B: Fidelity Freedom 2030	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
State of MI 457: SsgA Stable Value	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
State of MI 457: SsgA S&P 500 Index	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 457: SSgA S&P MidCap Index	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 457: Rainier Large Cap Growth	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
State of MI 457: RidgeWorth Funds	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	,
State of MI 457: AllianceBernstein Int Val	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
State of MI 401k: SSgA Target Retirement 2025	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
State of MI 401k: SSgA Stable Value	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 401k: Dodge & Cox	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 401k: Lord Abbett Midcap Value	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
State of MI 401k: American Fund Europacific Growth	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	
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SP SP SP SP SP SP SP SP MPP: 403B Plan: Community Foundation SE Mi 403B Plan: 403B Plan: 403B Plan: Congressional Federal Credit Union CD Franklin Balance Sheet Fidelity Advisor Free 2030 Community Foundation SE MI Fidelity Advisor Free 2020 Community Foundation SE MI Goldman Sachs FS Govt Community Foundation SE MI Fidelity Advisor Free 2030 Community Foundation SE MI Community Foundation SE MI Company of America American Funds Investment AIM Constellation FD Inc UBS IRA: Congressional Federal Credit Union CD Congressional Federal Credit Union CD Goldman Sachs FS Govt FST **UBS IRA:** Union Savings Congressional Federal Credit \$1,001 -\$15,000 \$1,001 -\$15,000 \$15,001 -\$50,000 \$15,001 -\$50,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$1,001 -\$15,000 \$15,000 \$1,001 -\$50,000 \$15,001 -\$15,000 \$1,001 -\$15,001 -\$15,000 \$1,001 -\$50,000 Gary C. Peters DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS DIVIDENDS INTEREST INTEREST INTEREST INTEREST NONE NONE NONE NONE \$1 - \$200 \$1 - \$200 \$201 - \$1,000 \$201 - \$1,000 \$1 - \$200 \$1 - \$200 \$1 - \$200 \$1 - \$200 7 Page 13 of 18

SCHEDULE III - ASSETS AND "UNEARNED" INCOME
Name Gary C. Peters

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Gary C. Peters	eters	:	Page 14 of 18
SP	Community Foundation SE MI 403B Plan: Vanguard 500 Index	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Community Foundation SE MI 403B Plan: American Funds EuroPacific Growth	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	UBS 401k Plus Plan: UBS Stable Value Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	UBS 401k Plus Plan: UBS Balanced Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS Mid Cap Growth	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	UBS 401k Plus Plan: UBS PACE International	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
DC	UBS UGTMA 1: American Funds Investment Co of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 1: Bear Stearns Companies 01/10/14	\$1,001 - \$15,000	NTEREST	\$1 - \$200	
DC	UBS UGTMA 1: Invesco Constellation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 1: Pace Large Co Growth Equity	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	UBS UGTMA 2: American Funds Investment Co of America	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
C	UBS UGTMA 2: Bear Stearns Companies 01/10/14	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME Name Gary C. Peters

DC B UBS UGTMA 2: Pace Large Co Growth Equity UBS UGTMA 2: Invesco Constellation \$1,001 -\$15,000 \$1,001 -\$15,000 DIVIDENDS DIVIDENDS \$1 - \$200 \$1 - \$200 Page 15 of 18

SCHEDULE IV - TRANSACTIONS

Name Gary C. Peters

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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SP, DC,	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Fairpoint Communications	S	No	12-24-09	\$1,001 - \$15,000
	Nisource Inc	S	No	12-24-09	\$1,001 - \$15,000
	MI State Bldg Auth 10/15/15	S	No	10-15-09	\$1,001 - \$15,000
	Wayne St Univ MI Brd Gov	S	No	11-16-09	\$1,001 - \$15,000
	Conagra Food Inc	Р	N/A	12-24-09	\$1,001 - \$15,000
	Pepco Holdings Inc	ס	N/A	12-24-09	\$1,001 - \$15,000
	UBS SEP: FHLB Bond 12/29/14	ס	N/A	12/23/09	\$15,001 - \$50,000
	UBS SEP: FFCB Bond 12/28/15	P	N/A	12/23/09	\$15,001 - \$50,000
	UBS SEP: FHLB Bond 12/30/16	ס	N/A	12/23/09	\$15,001 - \$50,000
	UBS SEP: Calamos Strategic Total Return	ד	N/A	12/24/09	\$1,001 - \$15,000
dS	Community Foundation SE MI MPP: Goldman Sachs FS Govt FST	ס	N/A	VARIOUS	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Gary C. Peters

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household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles,

JT		SP, DC,
UBS Mortgage	Congressional Federal Credit Union	Creditor
Equity Access on 2645 Bloomfield Crossing, Bloomfield Hills, MI	Auto Loan	Type of Liability
\$15,001 - \$50,000	\$15,001 - \$50,000	Amount of Liability

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you. the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by Name Gary C. Peters Page 18 of 18

None	~	~	~	Detroit-Tel Aviv-Detroit	August 8- 16, 2009	American Israel Education August 8- 16, 2009
None	~	~	~	Detroit-Mackinaw-Detroit	May 28- May 29, 2009	Detroit Regional Chamber
Days not at sponsor's expense	Was a Family Food? Member Included? sponsor's (Y/N) (Y/N) expense	Food? (Y/N)	Lodging? (Y/N)	Point of Departure DestinationPoint of Return	Date(s)	Source