



Filing ID #10026222

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Audrey L. Denney  
**Status:** Congressional Candidate  
**State/District:** CA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 04/24/2019  
**Period Covered:** 01/01/2018– 03/31/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Benefield Farms LLC, 100% Interest [OL]  LOCATION: Chico/ Butte, CA, US DESCRIPTION: Vineyard management LLC		\$15,001 - \$50,000	LLC gross income	\$5,001 - \$15,000	\$100,001 - \$1,000,000
Morgan Stanley Roth IRA ⇒ Brandes International Eq I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Delaware Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Fuller & Thaler Behavioral Small-Cap Eq Fund Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Harding Loevner Intl Eqty Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Metropolitan West Tot Ret Bd I [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Roth IRA ⇒ Polen Growth Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard TTL Stk Mkt ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Western Asset Core Plus Bond Fund Cl I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Simple IRA ⇒ MS Pathway Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Simple IRA ⇒ MS Pathway International Eq [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Simple IRA ⇒ MS Pathway Large Cap Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Simple IRA ⇒ MS Pathway Small Mid Cap Eq [MF]		\$1 - \$1,000	Tax-Deferred		
Rabobank checking/savings accounts [BA]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Vivayic, Inc.	salary	\$16,125.00	\$21,578.00
Benefield Farms LLC	management fee	\$.00	\$22,719.00

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Vice-President, Board of Directors	Cristosal
President and Member	Benefield Farms LLC

Position	Name of Organization
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## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Morgan Stanley Roth IRA
- Morgan Stanley Simple IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Audrey L. Denney , 04/24/2019