

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Wendy Rogers

**Status:** Congressional Candidate

**State/District:** AZ09

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2014

**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1136 E Taylor St	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
Location: Phoenix, AZ, US					
14600 N 30th Dr.	JT	\$15,001 - \$50,000	Rent	None	\$1,001 - \$2,500
Location: Phoenix, AZ, US					
2064 E Lemon St	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
Location: Tempe, AZ, US					
3238 E Denton #D	JT	None	Rent	None	\$2,501 - \$5,000
Location: Phoenix, AZ, US					
3730 W Helena Dr	JT	\$100,001 - \$250,000	Rent	\$201 - \$1,000	\$5,001 - \$15,000
LOCATION: Glendale, AZ, US					
4775 W Palo Verde Dr	JT	\$50,001 - \$100,000	Rent	\$201 - \$1,000	\$2,501 - \$5,000
Location: Glendale, AZ, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
719 E Erie	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$201 - \$1,000
LOCATION: Tempe, AZ, US					
Ameriprise Brokerage	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Ameriprise Trust - IRA		\$50,001 - \$100,000	Tax-Deferred	None	None
Ameriprise Trust - IRA	SP	\$50,001 - \$100,000	Tax-Deferred	None	None
Ameriprise Trust - SRA		\$100,001 - \$250,000	Tax-Deferred	None	None
Ameriprise Trust - SRA	SP	\$100,001 - \$250,000	Tax-Deferred	None	None
Loan to Emily Kunnen	JT	\$250,001 - \$500,000	None		
Rogers & Kunnen Commercial Properties, LLC Description: Independent business	SP	None	None		
Rogers & Kunnen, Inc.  Description: Independent business	JT	None	None		
Time Share - Aroyo Robles Location: Sedona, AZ, US	JT	\$1,001 - \$15,000	Capital Gains	None	None
Wells Fargo Bank	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
YavaNino Inspections, Inc.  Description: Independent business	JT	None	None		

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Rogers & Kunnen, Inc.	Salary	\$6,300	\$18,000

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Rogers & Kunnen, Inc.	Spouse salary	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Chase Home Finance	December 2004	Mortgage on 14602 N 30th St	\$100,001 - \$250,000
JT	Chase Home Finance	December 2002	Mortgage on 1136 E Taylor	\$100,001 - \$250,000
JT	Navistar Mortgage LLC	May 2006	Mortgage on 3730 W Helena	\$100,001 - \$250,000
JT	Wells Fargo Bank	December 2006	Mortgage on 719 E Erie Dr	\$50,001 - \$100,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
President	Rogers & Kunnen, Inc.
President	YavaNino Inspections, Inc.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

∇es No

#### **COMMENTS**

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Wendy Rogers, 05/15/2014