

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. James Lankford

Status: Member State/District: OK05

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cindy Lankford IRA ⇒ Cindy IRA	\$1,001 - \$15,000	Tax-Deferred	\$201 - \$1,000	
Hannah Lankford 529 ⇒ TIAA CREF Hannah Lankford 529 Location: OK	\$1,001 - \$15,000	None		
James and Cindy Mutual Fund ⇒ Joint WROS - James and Cindy Mutual Fund	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	▽
James Lankford IRA \Rightarrow James IRA	\$100,001 - \$250,000	Tax-Deferred	\$5,001 - \$15,000	▽
Jordan Lankford 529 ⇒ TIAA CREF Jordan Lankford Location: OK	\$15,001 - \$50,000	None		
MidFirst Bank Accounts	\$15,001 - \$50,000	Interest	\$1 - \$200	

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Cindy Lankford IRA ⇒ Fidelity Cash Reserves	06/14/2013	S	\$1,001 - \$15,000	
James and Cindy Mutual Fund \Rightarrow Fidelity CASH	06/13/2013	S	\$1,001 - \$15,000	П
James and Cindy Mutual Fund \Rightarrow Invesco Comstock Fund CL A	06/14/2013	P	\$1,001 - \$15,000	
James Lankford IRA ⇒ American Beacon Stephens Small Cap Growth INV	05/16/2013	P	\$1,001 - \$15,000	
James Lankford IRA ⇒ Dodge & Cox Income	06/13/2013	S	\$1,001 - \$15,000	
James Lankford IRA ⇒ DWS Global High Income Class S	06/13/2013	P	\$1,001 - \$15,000	
James Lankford IRA ⇒ DWS Unconstrained Income Fund CL S	02/13/2013	P	\$1,001 - \$15,000	
James Lankford IRA ⇒ DWS Unconstrained Income Fund CL S	08/15/2013	S	\$1,001 - \$15,000	П
James Lankford IRA ⇒ Fidelity Advisor New Insights CL I	06/13/2013	S	\$1,001 - \$15,000	
James Lankford IRA ⇒ Fidelity Advisor New Insights CL I	12/13/2013	P	\$1,001 - \$15,000	
James Lankford IRA ⇒ Fidelity Capital Appreciation	06/13/2013	S	\$1,001 - \$15,000	
James Lankford IRA ⇒ Fidelity Capital Appreciation	12/6/2013	P	\$1,001 - \$15,000	
James Lankford IRA ⇒ Fidelity Cash Reserves	02/14/2013	S	\$1,001 - \$15,000	
James Lankford IRA ⇒ Fidelity Cash Reserves	05/17/2013	S	\$1,001 - \$15,000	П
James Lankford IRA ⇒	06/14/2013	S	\$15,001 - \$50,000	П

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Cash Reserves				
James Lankford IRA \Rightarrow Fidelity Cash Reserves	08/16/2013	P	\$1,001 - \$15,000	
James Lankford IRA ⇒ Fidelity Cash Reserves	08/29/2013	S	\$1,001 - \$15,000	
James Lankford IRA \Rightarrow Fidelity Focused High Income Fund	06/13/2013	P	\$1,001 - \$15,000	
James Lankford IRA \Rightarrow Fidelity GNMA Fund	02/13/2013	S	\$1,001 - \$15,000	
James Lankford IRA \Rightarrow Fidelity Low Priced Stock	06/13/2013	S	\$1,001 - \$15,000	П
James Lankford IRA \Rightarrow Fidelity Strategic Real Return	06/13/2013	P	\$1,001 - \$15,000	
James Lankford IRA \Rightarrow Invesco Comstock Fund CL A	06/13/2013	P	\$1,001 - \$15,000	
James Lankford IRA \Rightarrow Oppenheimer Senior Floating Rate CL A	08/28/2013	P	\$1,001 - \$15,000	

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Christ Family Church	Preaching	\$800
Quail Spring Baptist Church	Preaching	\$800
First Southern Baptist Church, Del City	Preaching	\$500
Gateway Baptist Church, Edmond	Preaching	\$200
Northwest Baptist Church, OKC	Preaching	\$250
First Baptist Church, Muskogee	Preaching	\$250
Indian Nations Baptist Church, Seminole	Preaching	\$250
Speech Pathology Services	Spouse Income	N/A

Source	Туре	Amount
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	US Bank	May 2013	Primary Residence Mortgage (Re- Financed)	\$100,001 - \$250,000
	Bank of the West	March 2013	Car Loan	\$15,001 - \$50,000

SCHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Trustee	Jasmine Moran Children's Museum, Seminole OK	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions			
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
United States Israel Education Association	11/1/2013	11/10/2013	Oklahoma City, OK - Tel Aviv, Israel - Oklahoma City, OK	<u> </u>	<u> </u>	▽

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Cindy Lankford IRA
- Hannah Lankford 529 Location: OK
- James and Cindy Mutual Fund Location: US
- James Lankford IRA

Jordan Lankford 529
 Location: OK

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. James Lankford, 05/15/2014