



Filing ID #10013226

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Joseph Crowley  
**Status:** Member  
**State/District:** NY14

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2015  
**Filing Date:** 06/28/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citizens Bank Circle Account		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#1	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional FCU DC#3	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
ING ReliaStar Life Insurance Co	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Lenox Hill Hospital Retirement Plan	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Maspeth Federal Savings & Loan	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
New York State & Local Retirement Plan		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual IRA ⇒ ABALX American Balanced Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AEPGX Europacific Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AGTHX The Growth Fund of America	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AHITX American Hight Income Trust	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ AWSHX Washington Mutual Investors	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Dreyfus Ins Deposit Program	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FMDCX Federated Mid Cap Index	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FSCDX Fidelity Advisor Small Cap	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ PCVAX Alliance NFI Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Growth Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Moderate Growth		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NY's 529 ⇒ Aggressive Age Based Moderate Growth	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Altria Group, Inc. (MO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VA UTMA FBO DC#1 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#1 ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Altria Group, Inc. (MO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#2 ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Altria Group, Inc. (MO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Coca-Cola Company (KO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ McDonald's Corporation (MCD)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Microsoft Corporation (MSFT)					
VA UTMA FBO DC#3 ⇒ Philip Morris International Inc (PM)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Procter & Gamble Company (PG)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VA UTMA FBO DC#3 ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VHC Wells Fargo Money Purchase Pension	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Virginia Hospital Center	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citizens One Home Loans Citizens Bank NA	October 2012	Mortgage on personal residence	\$500,001 - \$1,000,000
JT	Citizens Bank	January 2013	Home equity line of credit	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1987	New York State & Local Retirement System	Congressman Crowley is a vested participant in the New York State & Local Retirement System plan, but will not receive any benefits until retirement.
September 1999	Lenox Hill Hospital Retirement Plan and Ms. Kasey Crowley	Ms. Crowley is a vested participant in the Lenox Hill Hospital Retirement Plan, but will not receive any benefits until December of 2029.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
US Association of Former Members of Congress	02/14/2015	02/21/2015	Washington Dulles, US - Tokyo Japan - Washington Dulles, US	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>Northwestern Mutual IRA (Owner: SP)</li> <li>NY's 529 (Owner: SP) LOCATION: NY DESCRIPTION: FBO DC#1</li> <li>NY's 529 LOCATION: NY DESCRIPTION: FBO DC#2</li> <li>NY's 529 (Owner: SP) LOCATION: NY DESCRIPTION: FBO DC#3</li> <li>VA UTMA FBO DC#1 (Owner: DC) LOCATION: US</li> <li>VA UTMA FBO DC#2 (Owner: DC) LOCATION: US</li> <li>VA UTMA FBO DC#3 (Owner: DC) LOCATION: US</li> </ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Joseph Crowley , 06/28/2016