



Filing ID #10002450

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jeffrey Mead Kurzon  
**Status:** Congressional Candidate  
**State/District:** NY07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2014  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Battle Road Press LLC		\$1,001 - \$15,000	Ordinary Business Income	\$1 - \$200	\$1 - \$200
LOCATION: Peterborough, NH, US DESCRIPTION: Family Owned Publishing Business					
Kurzon LLP		\$250,001 - \$500,000	Service Fees Collected	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: New York, NY, US DESCRIPTION: Law Firm					
Money Mark FDIC Insured Not Covered By SIPC		\$1,001 - \$15,000	None		
New York Times Company (NYT)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$1 - \$200
Regular IRA ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Regular IRA ⇒ Coca-Cola Company (KO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Regular IRA ⇒		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Google Inc. - Class A (GOOGL)					
Regular IRA ⇒ Google Inc. - Class C Capital Stock (GOOG)		\$1,001 - \$15,000	None		
Regular IRA ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Regular IRA ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK)		\$1,001 - \$15,000	None		
Regular IRA ⇒ Starbucks Corporation (SBUX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
ROTH IRA ⇒ American Express Company (AXP)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$1 - \$200
ROTH IRA ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Dividends, Tax-Deferred	None	\$1 - \$200
ROTH IRA ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	None		
ROTH IRA ⇒ FDIC INSURED DEPOSIT ACCOUNT IDA11 NOT COVERED BY SIPC		\$1,001 - \$15,000	None		
ROTH IRA ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$1 - \$200
ROTH IRA ⇒ Governor and Company of the Bank of Ireland (IRE)		\$1,001 - \$15,000	None		
ROTH IRA ⇒ India Fund, Inc. (IFN)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$1 - \$200
ROTH IRA ⇒ MGM Resorts International (MGM)		\$1,001 - \$15,000	None		
ROTH IRA ⇒ NVIDIA Corporation (NVDA)		\$1,001 - \$15,000	Dividends, Tax-Deferred	None	\$1 - \$200
ROTH IRA ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pandora Media, Inc. (P)					
ROTH IRA ⇒ Plum Creek Timber Company, Inc. (PCL)		\$1,001 - \$15,000	Dividends, Tax-Deferred	None	\$1 - \$200
ROTH IRA ⇒ SPDR DJ Wilshire Intl Real Estate (RWX)		\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	\$1 - \$200
ROTH IRA ⇒ Visa Inc. (V)		\$1,001 - \$15,000	Dividends, Tax-Deferred	None	\$1 - \$200

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	Over Time 2009-Present	Credit Card Debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Law Firm Client (Private Building Owner in Manhattan) (New York, NY, US)	Legal Services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Regular IRA</li><li>ROTH IRA</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jeffrey Mead Kurzon , 05/15/2014