#### CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT JNITED Report Status Filer Type STATES HOUSE < Member of the U.S House of Representatives Annual (May 15) Earl Blumenauer (Full Name) QF REPRESENTATIVES Amendment State: District: 03 S Termination Officer Or Employee For use by Members, officers, and employees. Termination Date: FORM A Employing Office: (Daytime Telephone) 202-225-4811 Page 1 of 15 €5 BELLES BOGIOSES BALLY IS 16111120 MIII: 37 MC anyone who files more than 30 days be assessed against

#### ₹ ፷ PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS Did you, your spouse, or a dependent child receive "unearmed" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? reportable asset in a transaction exceeding \$1,000 during the reporting If yes, complete and attach Schedule III. If yes, complete and attach Schedule II. you for a speech, appearance, or article in the reporting period? Did any individual or organization make a donation to charity in lieu of paying If yes, complete and attach Schedule I. or more from any source in the reporting period? Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 Did you, your spouse, or dependent child purchase, sell, or exchange any f yes, complete and attach Schedule IV. Υes Υes Yes Ύes < < < Z S Z 증 < **≦** × ≤ current calendar year? Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise reimbursements for travel in the reporting period (worth more than \$335 If yes, complete and attach Schedule IX Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII. Did you hold any reportable positions on or before the date of filing in the If yes, complete and attach Schedule VI. If yes, complete and attach Schedule VII. Did you, your spouse, or a dependent child receive any reportable travel or rom one source)? Yes Ύes Yes

| <b>EXCLUSION O</b> | EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION ANSWER EACH OF THESE QUESTIONS  |
|--------------------|--|
| Trusts-            | Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent Yes No 🗹 child?                  |
| Exemptions         | Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Yes No 🗸 Standards of Official Conduct. |
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(more than \$10,000) during the reporting period?

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schedule attached for each "Yes" response.

Each question in this part must be answered and the appropriate

Yes

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Did you, your spouse, or a dependent child have any reportable liability

If yes, complete and attach Schedule V.

### **SCHEDULE I - EARNED INCOME**

Name Earl Blumenauer

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| -,000   |               |          |
|---|---------------|----------|
| Source  | Туре          | Amount   |
| Public Employees Retirement System,<br>Oregon | Pension       | \$36,000 |
| Northwest Natural Gas                         | Spouse Salary | N/A      |
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| SP Ariel Growth Fund \$15,001 - DIVIDENDS | 1 ( ) ( ) ( ) ( ) ( ) | Ariel Growth Fund None None | None<br>\$250,001 -<br>\$500,000           | None<br>\$250,001 -<br>\$500,000<br>ealty Share<br>\$1,001 - \$15,000 | Ariel Growth Fund  Campbell-Nob Hill NW 23rd and Hoyt Portland, OR  Cohen & Steers Realty Share  Congressional Credit Union \$50,001 - \$15,000 \$1,001 - \$15,000 |
|---|-----------------------|-----------------------------|--|---|--|
| \$15<br>\$50                              | Non                   |                             | \$25<br>\$50                               |   | 7 TO 1   |
|   |                       | 001                         | 001 -<br>0001 -<br>0001 -                  |   |  |
| יייייייייייייייייייייייייייייייייייייי    |                       |                             |  | None RENT DIVIDENDS   | None RENT DIVIDENDS INTEREST   |
|   | \$1 - \$200           | \$1 - \$200<br>NONE         | \$1 - \$200<br>NONE<br>\$15,001 - \$50,000 | \$1 - \$200<br>NONE<br>\$15,001 - \$50,000<br>\$1 - \$200             | \$1 - \$200<br>NONE<br>\$15,001 - \$50,000<br>\$1 - \$200<br>\$1,001 - \$2,500   |
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|-------------------------|-----------------------|---|--|--------------------------------|--------------------------------|--|-----------------------------|-------------------------|---|--------------------------|------------------------|-----------------------------|---|
| Northwest Natural Gas   | Northwest Natural Gas | Nordel-Nordel<br>2166 NW Irving<br>Portland, OR | Loan to Overlook Heights LLC<br>Portland, OR | Ishares KLD Select Social Fund | Ishares KLD Select Social Fund | Glisan Street Apts<br>1701 NW Glisan<br>Portland, OR | Federal Thrift Savings Plan | Europacific Growth Fund | Duplex<br>510 6th St SE<br>Washington, DC | Domini Social Bond Fund  | DFA US Large Cap Value | DFA Intl Small Co Port Fund | SCHEDULE III - ASSETS AND "UNEARNED" INCOME |
| \$50,001 -<br>\$100,000 | \$1,001 - \$15,000    | \$100,001 -<br>\$250,000                        | \$15,001 -<br>\$50,000                       | \$50,001 -<br>\$100,000        | None                           | \$15,001 -<br>\$50,000                               | \$250,001 -<br>\$500,000    | \$1,001 - \$15,000      | \$500,001 -<br>\$1,000,000                | \$100,001 -<br>\$250,000 | \$15,001 -<br>\$50,000 | None                        | OME Name Earl Blumenauer                    |
| DIVIDENDS               | DIVIDENDS             | RENT  | None   | DIVIDENDS                      | DIVIDENDS                      | RENT   | None                        | DIVIDENDS               | RENT                                      | DIVIDENDS                | DIVIDENDS              | DIVIDENDS                   | nenauer                                     |
| \$5,001 - \$15,000      | \$201 - \$1,000       | \$5,001 - \$15,000                              | NONE   | \$1,001 - \$2,500              | \$1,001 - \$2,500              | \$2,501 - \$5,000                                    | NONE                        | \$1 - \$200             | \$15,001 - \$50,000                       | \$2,501 - \$5,000        | \$201 - \$1,000        | \$1 - \$200                 |   |
| <u></u> ס               | PS(part)              |   |  | ן די<br> <br>                  | PS                             |  |                             |                         |   | P, S (part)              |                        | S                           | Page 4 of 15                                |

| SCHEDUL        | SCHEDULE III - ASSETS AND "UNEARNED" INCOME  | Name                     | Earl Blumenauer |                     | Page 5 of 15             |
|----------------|--|--------------------------|-----------------|---------------------|--------------------------|
| Sp             | Northwest Natural Gas<br>Company- Common Stock<br>(part of retirement and<br>compensation package) | \$100,001 -<br>\$250,000 | None            | NA                  | !<br>!<br>!<br>!         |
| ,              | OnPoint Community Credit Union   | \$100,001 -<br>\$250,000 | INTEREST        | \$1,001 - \$2,500   |                          |
| Sp             | Oregon College Savings Plan for DC2 1-3 Years to College Portfolio                                 | \$50,001 -<br>\$100,000  | NA I            | NA                  | <br> <br> <br> <br> <br> |
| !<br>!<br>!    | Parnassus Equity Income Fund   | None                     | DIVIDENDS       | \$201 - \$1,000     | PS                       |
| i              | Pax World High Yield Fund  | \$50,001 -<br>\$100,000  | DIVIDENDS       | \$2,501 - \$5,000   |                          |
| Sp             | Pax World High Yield Fund  | \$15,001 ~<br>\$50,000   | DIVIDENDS       | \$1,001 - \$2,500   | TO                       |
| !<br>!         | Pettygrove House<br>NW 23rd and Pettygrove<br>Portland, OR   | \$100,001 -<br>\$250,000 | RENT            | \$5,001 - \$15,000  | <br>                     |
| <br>           | PIMCO Foreign Bond Fund  | \$100,001 -<br>\$250,000 | DIVIDENDS       | \$5,001 - \$15,000  | PS(part)                 |
| SP             | PIMCO Foreign Bond Fund  | \$100,001 -<br>\$250,000 | DIVIDENDS       | \$5,001 - \$15,000  | PS(part)                 |
| g <sub>p</sub> | PIMCO Total Return III Fund  | \$100,001 -<br>\$250,000 | DIVIDENDS       | \$15,001 - \$50,000 | PS(part)                 |
|                | PIMCO Total Return III Fund  | \$250,001 -<br>\$500,000 | DIVIDENDS       | \$5,001 - \$15,000  | PS(part)                 |
| Sp             | Portfolio 21   | \$100,001 -<br>\$250,000 | DIVIDENDS       | \$201 - \$1,000     | T T                      |
|                | Portfolio 21   | None                     | None            | NONE                | PS                       |

|   | SP                          |                             | SP                        |                           | <br> <br>                             |                  |                         | Sp                  | i                        | <u></u>          | SP                     | :                       | i<br>i  | SCHED                                       |
|---|-----------------------------|-----------------------------|---------------------------|---------------------------|---------------------------------------|------------------|-------------------------|---------------------|--------------------------|------------------|------------------------|-------------------------|---|---|
| Townhouse (1/2 interest) 2441 NE Weidler Portland, OR | SEI Emerging Markets Equity | SEI Emerging Markets Equity | SEI Emerging Markets Debt | SEI Emerging Markets Debt | Schwab Small Cap Index Fund<br>Select | Schwab Small Cap | Schwab Money Market     | Schwab Money Market | Schwab Investor Money Fd | Schwab 1000 Fund | Rydex SGI Mgd Futures  | Rydex SGI Mgd Futures   | Raleigh Fireside<br>5557 SW Scholls Ferry<br>Portland, OR | SCHEDULE III - ASSETS AND "UNEARNED" INCOME |
| \$100,001 -<br>\$250,000                              | \$50,001 -<br>\$100,000     | None                        | \$50,001 -<br>\$100,000   | \$50,001 -<br>\$100,000   | None                                  | None             | \$50,001 -<br>\$100,000 | \$1,001 - \$15,000  | None                     | None             | \$15,001 -<br>\$50,000 | \$50,001 -<br>\$100,000 | \$50,001 -<br>\$100,000                                   | COME Name Earl Blumenauer                   |
| None  | DIVIDENDS                   | None                        | DIVIDENDS                 | DIVIDENDS                 | None                                  | None             | INTEREST                | INTEREST            | DIVIDENDS                | None             | None                   | None                    | RENT  | menauer                                     |
| NONE  | \$201 - \$1,000             | NONE                        | \$5,001 - \$15,000        | \$5,001 - \$15,000        | NONE                                  | NONE             | \$201 - \$1,000         | \$1 - \$200         | \$1 - \$200              | NONE             | NONE                   | NONE                    | \$5,001 - \$15,000  |   |
|   | ָ <b>ט</b>                  | Ś                           | PS(part)                  | PS(part)                  | PS                                    | PS               |                         |                     | -PS                      | PS               | <br>                   | <b>o</b> .              | i   | Page 6 of 15                                |

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| SCHEDULE III  |
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SP Sp | ŞP Winslow Green Growth Investor Vanguard Short Term Inv. Grade Vacation House (1/2 interest)
Deer Isle, Maine Vanguard Short Term Inv. Grade Fund Winslow Green Growth Investor Vanguard Short Term Federal None \$50,001 -\$100,000 \$100,001 -\$250,000 \$50,001 -\$100,000 None \$1,001 - \$15,000 DIVIDENDS Name Earl Blumenauer None DIVIDENDS None DIVIDENDS DIVIDENDS NONE NONE \$1,001 - \$2,500 \$2,501 - \$5,000 NONE \$1 - \$200 S PS(part) PS PS(part) PS(part) Page 7 of 15

Name Earl Blumenauer

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|   |                                | <br>   |                            | SP   | SP                          |                             | SP  | '                   |                     | SP,<br>DC,<br>JT                          | Reporter or oth transa   |
|---|--------------------------------|--|----------------------------|--|-----------------------------|-----------------------------|---|---------------------|---------------------|---|--|
| Ishares KLD Select Social Fund- dividend reinvestment | Ishares KLD Select Social Fund | Domini Social Bond Fund In- dividend reinvestment and purchase | Domini Social Bond Fund In | DFA Intl Small Co Port Fund In- dividend reinvestment and purchase | DFA Intl Small Co Port Fund | DFA Intl Small Co Port Fund | Ariel Growth Fund- dividend reinvestment and purchase | Ariel Growth Fund   | Ariel Growth Fund   | Asset                                     | Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. |
| <b>'0'</b><br> <br> <br> <br> <br>                    | S                              | GT   | S(part)                    |  | S                           | Ø                           | TO  |                     | ס                   | Type of<br>Transaction                    | ndent child during the re<br>00. Include transactions<br>r your dependent child, c   |
| N/A   | N <sub>O</sub>                 | N/A  | N <sub>o</sub>             | N<br>N   | No                          | Z                           | N/A   | No                  | N/A                 | Capital<br>Gain in<br>Excess<br>of \$200? | porting year<br>that resulte<br>or the purcha<br>selow.  |
| numerous  | 11-13-09                       | monthly and<br>4-27-09, 11-13-<br>09                           | 11-5-09                    | numerous<br>transactions<br>and 5-11-09                            | 11-5-09                     | 4-24-09                     | 11-5-09   | 4-24-09<br>11-13-09 | 11-5-09             | Date                                      | of any real property, sid in a loss. Provide a lise or sale of your pers   |
| \$1,001 - \$15,000                                    | \$100,001 - \$250,000          | \$250,001 - \$500,000  | \$100,001 - \$250,000      | \$1,001 - \$15,000   | \$15,001 - \$50,000         | \$1,001 - \$15,000          | \$15,001 - \$50,000                                   | \$15,001 - \$50,000 | \$15,001 - \$50,000 | Amount of Transaction                     | tocks, bonds, commodities futures, orief description of any exchange onal residence, unless it is rented   |

Name Earl Blumenauer

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

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| Northwest Natural Gas - dividend Peinvestment and purchase  Northwest Natural Gas - dividend reinvestment and purchase  Parnassus Equity Income Fund Parnassus Equity Income Fund - dividend Peinvestment and purchase  Pax World High Yield Fund - dividend P | Asset  shares KLD Select Social Fund- dividend reinvestment and purchase |
| S(part) P S I  | Type of<br>Transaction   |
| N N N N N N N N N N N N N N N N N N N  | Capital<br>Gain in<br>Excess<br>of \$200?                                |
| 11-13-09 quarterly transactions and 3-3-09, 3-4- 09 quarterly quarterly 11-13-09 4-27-09 6-30-09 9-30-09 monthly   | Date numerous transactions and 5-11-09                                   |
| \$1,001 - \$15,000<br>\$1,001 - \$15,000<br>\$1,001 - \$15,000<br>\$15,001 - \$50,000<br>\$15,001 - \$50,000   | Amount of Transaction<br>\$1,001 - \$15,000                              |

Name Earl Blumenauer

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| JT CC SP,                                  | Asset   | Type of Transaction                         | Capital Gain in Excess of \$200? | Date   | Amount of Transaction |
|--|---|---|----------------------------------|--|-----------------------|
| SP   | PIMCO Foreign Bond Fund- dividend reinvestment                  | <b>ט</b>                                    | N/A                              | monthly<br>transactions                                    | \$1,001 - \$15,000    |
| !<br>!<br>!                                | PIMCO Foreign Bond Fund- dividend reinvestment and purchase     | <br>  | N/A                              | monthly and<br>6-19-09,<br>11-5-09                         | \$100,001 - \$250,000 |
| SP   | PIMCO Total Return III Fund                                     | S(part)                                     | No                               | 5-8-09   | \$15,001 - \$50,000   |
| ]  | PJMCO Total Return III Fund                                     | S(part)                                     | 8                                | 4-24-09  | \$50,001 - \$100,000  |
| )<br>                                      | PIMCO Total Return III Fund- dividend reinvestment              | ן סי<br> <br> <br> <br>                     | N/A                              | monthly  | \$1,001 - \$15,000    |
| ;<br>; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; | PIMCO Total Return III Fund- dividend reinvestment and purchase | סי<br> <br> <br> <br>                       | N/A                              | monthly and 11- \$100,001 - \$250,000<br>5-09,<br>11-13-09 | \$100,001             |
|  | Portfolio 21  | - <u>'</u>                                  | 8                                | 11-13-09   | \$100,001 - \$250,000 |
| - I<br> <br>                               | Portfolio 21  | <br>  <mark>  0</mark><br> <br>   <br>      | N/A                              | 4-27-09  | \$1,001 - \$15,000    |
| SP   | Portfolio 21- dividend reinvestment and purchase                | <br>  <b>0</b><br> <br> <br> <br> <br> <br> | N/A                              | 5-11-09<br>12-17-09  | \$1,001 - \$15,000    |
| SP   | Rydex SGI Mgd Futures   | סר  | N/A                              | 11-5-09  | \$15,001 - \$50,000   |
| !  | Rydex SGI Mgd Futures   | <b>0</b>                                    | A/N                              | 11-5-09  | \$50,001 - \$100,000  |

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transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange

| ם<br>סמר:                             | lly a polition of all asset is sold, please so murcate (i.e., p | aitiai said ). Odd dysiiipiy s                |   | i<br>                                   |                       |
|---------------------------------------|---|---|---|---|-----------------------|
| SP,<br>DC,                            | Asset   | Type of<br>Transaction                        | Capital<br>Gain in<br>Excess<br>of \$200? | Date                                    | Amount of Transaction |
|                                       | Schwab 1000 Fund  | <b>P</b>                                      | N/A                                       | monthly from<br>Jan thru July           | \$1,001 - \$15,000    |
| l<br>i                                | Schwab 1000 Fund  | <b>o</b>                                      | <b>Z</b>                                  | 9-15-09                                 | \$15,001 - \$50,000   |
| · · · · · · · · · · · · · · · · · · · | Schwab Investor Money Fd  | <b>o</b>                                      | <b>8</b>                                  | 3-3-09<br>3-4-09<br>9-30-09<br>12-17-09 | \$50,001 - \$100,000  |
|                                       | Schwab Investor Money Fd- dividend reinvestment and purchase    | ָּטר  | N/A                                       | monthly and 9-<br>15-09                 | \$50,001 - \$100,000  |
| · · · · · · · · · · · · · · · · · · · | Schwab Small Cap  | <br>  <mark>'U</mark><br> <br> <br> <br> <br> | N/A                                       | monthly from<br>Jan thru July           | \$1,001 - \$15,000    |
| :                                     | Schwab Small Cap  | <b>o</b>                                      | <b>N</b>                                  | 8-21-09                                 | \$15,001 - \$50,000   |
| :<br>:                                | Schwab Small Cap Index Fund Select                              | <b>s</b>                                      | No  | 9-15-09<br>9-16-09                      | \$15,001 - \$50,000   |
|                                       | Schwab Small Cap Index Fund Select                              | ן <b>סי</b>                                   | N/A                                       | 8-21-09                                 | \$15,001 - \$50,000   |
| SP                                    | SEI Emerging Markets Debt                                       | S(part)                                       | No  | 5-8-09                                  | \$15,001 - \$50,000   |
| :                                     | SEI Emerging Markets Debt                                       | S(part)                                       | N <sub>o</sub>                            | 4-24-09                                 | \$15,001 - \$50,000   |
| SP                                    | SEI Emerging Markets Debt- dividend reinvestment                | <br>  | Z/A                                       | numerous<br>transactions                | \$1,001 - \$15,000    |

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| 001.             | out. If only a polition of all asset is sold, prease so market (i.e., para | Partial sale ). See example selon.      | 001041                                    |  |                       |
|------------------|--|---|---|--|-----------------------|
| SP,<br>DC,<br>JT | Asset  | Type of<br>Transaction                  | Capital<br>Gain in<br>Excess<br>of \$200? | Date                                     | Amount of Transaction |
|                  | SEI Emerging Markets Debt- dividend reinvestment and purchase              | - ਹ                                     | N/A                                       | numerous<br>transactions<br>and 11-13-09 | \$1,001 - \$15,000    |
| ;<br>;<br>;      | SEI Emerging Markets Equity  | <b>ග</b>                                | N   | 4-24-09<br>11-13-09                      | \$50,001 - \$100,000  |
| Sp               | SEI Emerging Markets Equity- dividend reinvestment and purchase            | י <b>ס</b><br> <br> <br> <br> <br> <br> | N/A                                       | 5-12-09<br>12-28-09                      | \$1,001 - \$15,000    |
| ;                | Vanguard Short Term Federal Fund   | <b>(%</b>                               | No I                                      | 11-5-09                                  | \$1,001 - \$15,000    |
|                  | Vanguard Short Term Federal Fund- dividend reinvestment and purchase       | TO                                      | N/A                                       | numerous<br>transactions<br>and 4-27-09  | \$1,001 - \$15,000    |
| q <sub>S</sub>   | Vanguard Short Term Inv. Grade   | S(part)                                 | Z   | 5-11-09                                  | \$1,001 - \$15,000    |
| !<br>;<br>!      | Vanguard Short Term Inv. Grade   | S(part)                                 | No I                                      | 5-11-09                                  | \$1,001 - \$15,000    |
| дS               | Vanguard Short Term Inv. Grade- dividend reinvestment                      | ס<br>ו                                  | N/A                                       | monthly                                  | \$1,001 - \$15,000    |
|                  | Vanguard Short Term Inv. Grade- dividend reinvestment                      | <b>10</b>                               | NA  | monthly                                  | \$1,001 - \$15,000    |
|                  | Winslow Green Growth Investor  | Ö                                       | N <sub>O</sub>                            | 11-5-09                                  | \$15,001 - \$50,000   |
| SP               | Winslow Green Growth Investor  | <br>                                    | N/A                                       | 5-11-09                                  | \$1,001 - \$15,000    |

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP                            | SP,<br>DC,<br>JT                          |
|-------------------------------|---|
| Winslow Green Growth Investor | Asset                                     |
| S(part)                       | Type of<br>Transaction                    |
| Z<br>O                        | Capital<br>Gain in<br>Excess<br>of \$200? |
| 11-5-09                       | Date                                      |
| \$15,001 - \$50,000           | Amount of Transaction                     |

#### SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| SP,<br>DC,<br>JT | Creditor                                | Type of Liability   | Amount of Liability   |
|------------------|---|---|-----------------------|
|                  | M & T Realty<br>Buffalo, NY             | Mortgage<br>Glisan Townhouses   | \$15,001 - \$50,000   |
| -                |   | Portland, OR  |                       |
|                  | Chase                                   | Mortgage<br>Nordel/Nordel<br>2166 NW Irving<br>Portland, OR           | \$50,001 - \$100,000  |
|                  | Chase                                   | Mortgage<br>Raleigh Fireside<br>5557 SW Scholls Ferry<br>Portland, OR | \$50,001 - \$100,000  |
|                  | Ruth Sprinkling                         | Mortgage<br>2441 NE Weidler<br>Portland, OR                           | \$100,001 - \$250,000 |
|                  | First Independent Bank<br>Vancouver, WA | Mortgage Pettygrove House NW 23rd and Pettygrove Portland, OR         | \$100,001 - \$250,000 |
|                  | Key Bank<br>Portland, OR                | Mortgage<br>Campbell-Nob Hill<br>NW 23rd and Hoyt<br>Portland, OR     | \$100,001 - \$250,000 |

# SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Earl Blumenauer

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spouse or dependent child that is totally independent of his or her relationship to you. Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the

|  | •                                |  |          |                |   |                               |
|--|----------------------------------|--|----------|----------------|---|-------------------------------|
| Source   | Date(s)                          | Point of Departure<br>DestinationPoint of Return                 | Lodging? | Food?<br>(Y/N) | Was a Family<br>Food? Member Included?<br>(Y/N) (Y/N) | Days not at sponsor's expense |
| Los Angeles County<br>Metropolitan<br>Transportation Authority | January<br>25 - 26               | Portland, OR- Los Angeles,<br>CA- Washington, DC                 | ≺        | ~              | <b>Z</b>  | None                          |
| National Association of City Transportation Officials (NACTO)  | February 9                       | Washington, DC - New York,<br>NY - Washington, DC                | Z        | <b>Z</b>       | <b>Z</b>  | None                          |
| Aspen Institute  | April 4-10                       | Washington, DC - Valencia,<br>Spain - Portland, OR               | ≺        | ~              | <b>∀</b>  | i -3                          |
| Rail~Volution  | October<br>30 -<br>November<br>2 | Washington, DC - Boston,<br>MA - New York, NY-<br>Washington, DC | <b>∀</b> | ~              | <b>Z</b>  |                               |
| The Water Reuse<br>Association                                 | September<br>14                  | Portland, OR - Seattle, WA - Portland, OR                        | Z        | Z              | Z   | None                          |
| Associated General Contractors of America (AGC)                | November<br>11-13                | Washington, DC -Palm<br>Beach, Florida - Washington,<br>DC       | <b>→</b> | ~              | Z   | -3                            |