



Filing ID #10019068

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Beau Liegeois
Status: Congressional Candidate
State/District: WI08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 10/10/2017
Period Covered: 01/01/2016– 10/12/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA Financial Services whole life insurance	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of America Corporation (BAC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Capital Credit Union Checking Account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital Credit Union savings account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Microsoft Corporation (MSFT)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Roth IRA ⇒ MS Roth IRA - Cash, BDP, MMFs		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ MS Roth IRA - Mutual Funds		\$1,001 - \$15,000	Tax-Deferred		
Nationwide Retirement 457(b)	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 457 deferred-compensation retirement plan					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NFL Capital Accumulation Plan 401(k) deferral ⇒ NFL 401(k) - General		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 401(k) deferral plan					
NFL Capital Accumulation Plan 401(k) deferral ⇒ NFL 401(k) - Large Cap		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 401(k) deferral plan					
Northwest Mutual Whole Life Insurance		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Public Service Credit Union savings account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Target Corporation (TGT)		\$1 - \$1,000	Dividends	\$1 - \$200	None
U.S. Savings Bonds		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
WEC Energy Group, Inc. (WEC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wisconsin Retirement System ⇒ State of Wisconsin		\$50,001 - \$100,000	None		
DESCRIPTION: Candidate state pension - No income until retirement					
Wisconsin Retirement System ⇒ State of Wisconsin		\$15,001 - \$50,000	None		
DESCRIPTION: Spouse state pension - no income until retirement					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Wisconsin	salary	\$49,077.06	\$55,036.96
Brown County	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase Auto Finance	October 2015	auto loan	\$15,001 - \$50,000
	BMO Harris	March 2013	auto loan	\$10,000 - \$15,000
	Enerbank USA	January 2017	Home bathroom repairs loan	\$10,000 - \$15,000
	U.S. Department of Education	November 2007	Student loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Former President (uncompensated)	Wisconsin Association of State Prosecutors

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Morgan Stanley Roth IRA
- NFL Capital Accumulation Plan 401(k) deferral
- Wisconsin Retirement System

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Beau Liegeois , 10/10/2017