



Filing ID #10017325

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Kathi Thomas  
**Status:** Congressional Candidate  
**State/District:** TX25

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 06/12/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Austin TelCo property tax account	SP	\$1,001 - \$15,000	None		
Condo at 114 E 31St	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Austin, Travis, TX, US					
Hastings Communicatoin Services, 60% Interest	SP	Over \$50,000,000	business income	Over \$5,000,000	Spouse/DC Over \$1,000,000
LOCATION: Austin, Travis, TX, US					
DESCRIPTION: Hastings Communication Services, dba Hastings Humans, is a telephone answering service/call center. It is a privately held corp.					
Hastings Lakehouse	SP	Over \$50,000,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: Austin, Travis, TX, US					
Pax Balance World Fund		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: This is my Roth IRA					
Prudential	SP	\$1,001 - \$15,000	annuity	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Annuity which pays approx. \$100 a month to my husband.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ Swab Roth IRA		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: My husband's Roth IRA					
Sagicor Life Insurance	SP	\$15,001 - \$50,000	None		
Texas Tomorrow Fund ⇒ Texas Tomorrow Fund	JT	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: This is a 4-year prepaid fund for any state school in Texas. We paid in a little over \$20,355. It is paid off in full as of about 10 years ago.					
Thomas School of Retail Floristry, Inc, dba Kathi Thomas Floral Design, 100% Interest		\$1,001 - \$15,000	business income	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Austin, Travis, TX, US					
DESCRIPTION: KTFD is a privately held Chapter S Corp.,owned by Kathi Thomas. It is an event designing/planning business, specializing in eco-friendly special events.					
Wells Fargo	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Checking accounts for me and my husband, savings account for our daughter					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hill Country Alliance	salary	\$.00	\$5,000.00
Thomas School of Retail Floristry, Inc. dba Kathi Thomas Floral Design	salary	\$1,385.25	\$5,456.80
Hastings Humans	Spouse Salary	N/A	N/A
Jessica Wigley	Spouse owned rental property	N/A	N/A
Central Presbyterian Church	directing weddings at CPC	\$325.00	\$775.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CitiBank	began ~2010	ongoing credit card debt	\$15,001 - \$50,000
JT	Austin Telco	April 2017	car for Kathi	\$15,001 - \$50,000
JT	Austin Telco	2015	2014 Toyota Prius for Mark	\$15,001 - \$50,000
JT	Profident Funding Associates L.P.	May 1, 2004	balance due on our house mortgage	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Hill Country Alliance (Austin , TX, US)	Coordianated the Rainwater Revival 2015 & 2016

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Roth IRA DESCRIPTION: Roth IRA for Kathi Thomas</li><li>Texas Tomorrow Fund (Owner: JT) LOCATION: TX, US DESCRIPTION: This is a fund to pay for our daughter's public university tuition and fees.</li></ul>
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kathi Thomas , 06/12/2017