

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A
For use by Members, officers, and employees

Page 1 of 8

**HAND
DELIVERED**

Cathy McMorris Rodgers

(Full Name)

509-233-8974

(Daytime Telephone)

2008 MAY 15 PM 3: 29

U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

MC

Filer Status
☒ Member of the U.S. House of Representatives
State: WA District: 05

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

Page 2 of 8

BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	1426 G St SE Washinton DC	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	P
SP	3057 Hunrichs Way San Diego CA	\$500,001 - \$1,000,000	RENT	\$15,001 - \$50,000	
SP	FIDELITY DESTINY I	\$100,001 - \$250,000	DIVIDENDS/INTE REST/CAPITAL GAINS	\$2,501 - \$5,000	S(part)
	IRA AG EDWARDS GOVT OBLIGATIONS FUND	\$1,001 - \$15,000	INTEREST	NONE	P
	IRA AG EDWARDS ISHARES S&P MIDCAP 400	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

Page 3 of 8

IRA AG EDWARDS ISHARES S&P MIDCAP 400 VALUE INDEX FUND OF ISHARES TRUST	\$1,001 - \$15,000	DIVIDENDS	NONE	P
IRA AG EDWARDS ISHARES TR DOW JONES U S UTILS SECTOR INDEX FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
IRA AG EDWARDS ISHARES TR DOW JONES US TELECOM SECTOR INDEX FD	\$1,001 - \$15,000	DIVIDENDS	NONE	PS(part)
IRA AG EDWARDS ISHARES TRUST MSCI EAFE INDEX FUND	\$1,001 - \$15,000	DIVIDENDS	NONE	P
IRA AG EDWARDS SECTOR SPDR TR SBI CONSUMER DISCRETIONARY	\$1,001 - \$15,000	DIVIDENDS	NONE	PS(part)
IRA AG EDWARDS SECTOR SPDR TR SBI ENERGY	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	PS(part)
IRA AG EDWARDS SECTOR SPDR TR SBI FINANCIAL	\$1,001 - \$15,000	DIVIDENDS	NONE	PS(part)
IRA AG EDWARDS SECTOR SPDR TR SBI INDUSTRIAL	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
IRA AG EDWARDS SECTOR SPDR TR SBI TECHNOLOGY	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT CONSUMER STAPLES	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PS(part)
IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT HEALTH CARE	\$1,001 - \$15,000	DIVIDENDS	NONE	PS(part)
IRA ISHARES TRUST S&P 500 INDEX FD	\$15,001 - \$50,000	DIVIDENDS	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

Page 4 of 8

	PERS III State of WA	None	None	NONE	S
	ROTH IRA AG Edwards Barclays I Path Index AIGCOMM	\$1,001 - \$15,000	None	\$201 - \$1,000	
	ROTH IRA AG EDWARDS ISHARES LEHMAN AGGREGATE BOND	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
	ROTH IRA AG EDWARDS ISHARES MSCI EAFE INDEX	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
	ROTH IRA AG EDWARDS ISHARES S&P 500 INDEX	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
	ROTH IRA AG EDWARDS ISHARES S&P MID CAP 400	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	ROTH IRA AG EDWARDS ISHARES SMALL CAP 600	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	ROTH IRA AG Edwards ISHARES US TIPS	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
	ROTH IRA AG Edwards Street Tracks DJWish REIT	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	ROTH IRA AMERICAN FUNDS	\$15,001 - \$50,000	DIVIDENDS/INTE REST/CAPITAL GAINS	\$201 - \$1,000	
SP	TEMPLETON GROWTH FUND CLASS A	\$50,001 - \$100,000	DIVIDENDS/INTE REST/CAPITAL GAINS	\$2,501 - \$5,000	
	WA State Deferred Compensation Active U.S. Value Stock Fund	None	None	NONE	S
	WA State Deferred Compensation Bond Fund	None	DIVIDENDS	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Cathy McMorris Rodgers

Page 5 of 8

<p>WA State Deferred Compensation US Corp Stock Fund</p>	<p>None</p>	<p>None</p>	<p>NONE</p>	<p>S</p>
--	-------------	-------------	-------------	----------

SCHEDULE IV - TRANSACTIONS

Name Cathy McMorris Rodgers

Page 6 of 8

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	FIDELITY DESTINY I	S(part)	1-07	\$100,001 - \$250,000
	WA State Deferred Compensation Active U.S. Value Stock Fund	S	4-07	\$15,001 - \$50,000
	WA State Deferred Compensation Bond Fund	S	4-07	\$1,001 - \$15,000
	WA State Deferred Compensation US Corp Stock Fund	S	4-07	\$15,001 - \$50,000
JT	1426 G St SE Washinton DC	P	2-07	\$500,001 - \$1,000,000
	IRA AG EDWARDS GOVT OBLIGATIONS FUND	P	4-07	\$15,001 - \$50,000
	IRA AG EDWARDS ISHARES TR DOW JONES U S UTILS SECTOR INDEX FD	PS(part)	4-07	\$1,001 - \$15,000
	PERS III State of WA	S	4-07	\$50,001 - \$100,000
	IRA AG EDWARDS ISHARES S&P MIDCAP 400 VALUE INDEX FUND OF ISHARES TRUST	P	4-07	\$1,001 - \$15,000
	IRA AG EDWARDS ISHARES TR DOW JONES US TELECOM SECTOR INDEX FD	PS(part)	4-07	\$1,001 - \$15,000
	IRA ISHARES TRUST S&P 500 INDEX FD	P	4-07	\$15,001 - \$50,000
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT HEALTH CARE	PS(part)	4-07	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Cathy McMorris Rodgers

Page 7 of 8

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	IRA AG EDWARDS SECTOR SPDR TR SHS BEN INT CONSUMER STAPLES	PS(part)	4-07	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI TECHNOLOGY	PS(part)	4-07	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI INDUSTRIAL	PS(part)	4-07	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI FINANCIAL	PS(part)	4-07	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI ENERGY	PS(part)	4-07	\$1,001 - \$15,000
	IRA AG EDWARDS SECTOR SPDR TR SBI CONSUMER DISCRETIONARY	PS(part)	4-07	\$1,001 - \$15,000
	IRA AG EDWARDS ISHARES TRUST MSCI EAFE INDEX FUND	P	4-07	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Cathy McMorris Rodgers

Page 8 of 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
SP	WELLS FARGO MORTGAGE	Mortgage on 3057 Hunrichs Way San Diego, CA	\$100,001 - \$250,000
	ACS	Student Loan	\$10,001 - \$15,000