

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Patrick Ryan

**Status:** Congressional Candidate

**State/District:** NY19

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

**Filing Date:** 10/5/2017

**Period Covered:** 01/01/2016-10/5/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Goldman Sachs Bank		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Bank Accounts ⇒ TD Bank Accounts		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Bank Accounts ⇒ USAA Bank Accounts		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Dataminr 401k ⇒ T. Rowe Price Retirement 2050 Fund - Class R		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs $\Rightarrow$ AMCAP Fund Class A		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs $\Rightarrow$ Capital Income Builder Cl A		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs ⇒ Capital World Growth & Income Fund Class		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
A					
Edward Jones IRAs $\Rightarrow$ Federated INTL Leaders Fund A		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs $\Rightarrow$ Federated Strategic Value Fund Cl A		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs ⇒ Fundamental Investors Fund A		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs $\Rightarrow$ New Perspective Fund Cl A		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint Brokerage ⇒ American Balanced Fund Cl A		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Edward Jones Joint Brokerage ⇒ Capital Income Builder Cl A		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Edward Jones Joint Brokerage ⇒ Federated Mun & Stock Advtg A		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Edward Jones Joint Brokerage $\Rightarrow$ Federated NY Muni Income Fd A		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
GNYHA $401k \Rightarrow$ Dodge & Cox International Stock Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ JP Morgan Mid-Cap Value L	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Oppenheimer Developing Markets Fund Class I	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ T. Rowe Price Institutional Large Cap Growth Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Templeton Global Bond Fund Class R6	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Vanguard Wellington Adm	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Scottrade Brokerage Accounts ⇒ Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	None		
Scottrade Brokerage Accounts ⇒ American Express Company (AXP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Scottrade Brokerage Accounts ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Scottrade Brokerage Accounts ⇒ International Business Machines Corporation (IBM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Scottrade Brokerage Accounts ⇒ Starbucks Corporation (SBUX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Scottrade Brokerage Accounts ⇒ Tesla, Inc. (TSLA)		\$1,001 - \$15,000	None		
Scottrade IRA - RR $\Rightarrow$ Apple Inc. (AAPL)	SP	\$1,001 - \$15,000	Tax-Deferred		
Scottrade IRA - RR ⇒ International Business Machines Corporation (IBM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Scottrade IRA - RR $\Rightarrow$ Verizon Communications Inc. (VZ)	SP	\$1,001 - \$15,000	Tax-Deferred		
Second Front Systems, Inc., 10% Interest Location: Arlington, VA, US DESCRIPTION: Technology & cybersecurity consulting	ng	\$15,001 - \$50,000	None		

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Dataminr, Inc.	Salary	\$232,150.00	\$326,510.35
Greater New York Hospital Association	Spouse Salary	N/A	N/A

#### SCHEDULE D: LIABILITIES

Owner	r Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo	November 2016	Mortgage	\$500,001 - \$1,000,000
JT	Rondout Savings Bank	August 2017	Mortgage	\$250,001 - \$500,000
	TEG Federal Credit Union	September 2017	Auto Loan	\$10,000 - \$15,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization		
Director	Second Front Systems		
Director	Young Professionals in Foreign Policy		
Senior Vice President	Dataminr, Inc.		

#### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Bank Accounts Location: US

o Dataminr 401k

• Edward Jones IRAs

• Edward Jones Joint Brokerage Location: US

o GNYHA 401k (Owner: SP)

• Scottrade Brokerage Accounts Location: US

• Scottrade IRA - RR (Owner: SP)

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Patrick Ryan, 10/5/2017