I three tests for Yes No No	ocuse or dependent child because they meet all three tests for	armed" income, or liabilities of a spontities of a spontities on Ethics.	<b>EXEMPTION</b> – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent clexemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
e you excluded Yes No No	r "excepted trusts" need not be disclosed. Have	mittee on Ethics and certain othe pendent child?	TRUSTS - Detaits regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
NESTIONS	ANSWER <u>BOTH</u> OF THESE QUESTIONS	UST INFORMATION .	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BO
OMPLETE		-Y THE SCHEDULES T	THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE
ars? Yes No	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	ATTACH THE CORRECTION No J. Did you receive com single source in the cur	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
angement with an Yes No	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes Z No	C. Did you or your spouse have "earned" income (e.g., salaries, horioraria, or pension/IRA distributions) of \$200 or more during the reporting period?
ne reporting Yes No Y	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes No E	A. Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or  b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?
	ONS	1 OF THESE QUESTI	PRELIMINARY INFORMATION ANSWER <u>EACH</u> OF THESE QUESTIONS
A \$200 penalty shall be assessed against any individual who files more than 30 days late.	Period Covered: January 1, A \$ to ind	Staff Filer Type (If Applicable): Shared Principal Assistant	STATUS  New Officer or Employee S  Employing Office:S
(Office Use Only)	Check if Amendment	7 x 93 27 20/3	New Member of or Candidate for State: 1  U.S. House of Representatives District: 2  Candidates – Date of Election: 3 O
18 JUN -8 PM 1: 25	ne:	Daytime Telephone:_	Name: M. Shapl J. Wist erafen
MAY 30 2018 Page 1 of  LEGISLATIVE RESOURCE CENTER	FORM B For New Members, Candidates, and New Employees		UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT

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## SCHEDULE A - ASSETS & "UNEARNED INCOME"

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48.8 If you so choose, you may indicate that an assimonome source is that of your spouse (SP dependent child (DC), or jointly held with anyone in the optional column on the far left. For all IRAs and other retirement plans (such 401(k) plans) provide the value for each asset heid the account that exceeds the reporting thresholds. For an ownership interest in a privately-held busing that is not publicly traded, state the name of business, the nature of its activities, and all interest-bearing accounts. If the total is on \$5,000, list every financial institution where there more than \$1,000 in interest-bearing accounts. For bank and other cash accounts, total the amount Provide complete names of stocks and mutual fund (do not use only ticker symbols). For a detailed discussion of Schedule A requirem please refer to the instruction booklet. nomes and vacation homes (unless there was rent income during the reporting period); and any financi interest in, or income derived from, a feder For renkal and other real property held for investmer provide a complete address or description, e. exclude: Your personal residence, including seco pusiness, the nature of its peographic location in Block A. rental property," and a city and state. identity (a) each asset held for investment or production of income and with a fair market value screeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in 'uneamed' tirement program, including the Thrift Savings Plan ğ you report a privately-traded fund that is a apted investment Fund, please check the "Elf all IRAs and other retirement plans (such (k) plans) provide the value for each asset held なり Assets and/or Income Sources 600 Reagan, Jim Was 45. 45. 55. 55. 50 The Simon & Schuster ABC Hedge Fund Maga Corp Stock **BLOCK A** P+ 186# (SP) 돌 9 δ 묶 If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. \*Column M is for assets held by your spouse or depends child in which you have no interest. None \$1-\$1,000 0 \$1,001-\$15,000 G \$15,001-\$50,000 0 Value of Asset × \$50,001-\$100,000 m \$100,001-\$250,000 BLOCK B X 'n \$250,001-\$500,000 **©** Ŧ \$500,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 ۲ \$25,000,001-\$50,000,000  $\sim$ Over \$50,000,000 Spouse/DC Asset over \$1,000,000 5 Au Check all columns that apply. For accounts passed that penerate tex-deferred income (such as a see that penerate tex-deferred income (such as a see that penerate tex-deferred column. Dividents, Clad interest, and capital gains, even if the interest, and capital gains, even if the penerate, must be disclosed as income of the savet penerated no income of the savet penerated no income of the savet penerated no income NONE suring the reporting period × DIVIDENDS RENT Type of Income INTEREST BLOCK C CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated. None "Column XII is for assets held by your spouse or dependent child in which you have no interest \$1-\$200 \$201-\$1,000 ₹ \$1,001-\$2,500 ₹ Current Year × \$2,501-\$5,000 < × \$5,001-\$15,000 \$ Ş \$15,001-\$50,000 \$50,001-\$100,000 ¥ ₹ \$100,001-\$1,000,000 Amount of Income \$1,000,001-\$5,000,000 × Over \$5,000,000 × BLOCK D ₹ Spouse/DC Income over \$1,000,000\* \$1-\$200 = × \$201-\$1,000 Ę ₹ \$1,001-\$2,500 Preceding Year \$2,501-\$5,000 < S \$5,001-\$15,000 \$15,001-\$50,000 S ¥ \$50,001-\$100,000 \$100,001-\$1,000,000 ₹ \$1,000,001-\$5,000,000 × × Over \$5,000,000 Spouse/DC income over \$1,000,000\* ¥

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SCHEDULE A - ASSETS & "UNEARNED INCOME" 잌

## SCHEDULE C - EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

		Am	Amount
Source (include date of receipt for honoraria)	lype	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
Examples: State of Maryland Civil War Roundtable (Oct. 2)	Spouse Speech	\$20,000 \$0	\$1,000
Ontario County Board of Education	Spouse Salary	NA	NA.
Private Law Practice	Self employ many	\$15,000	\$35,671

## SCHEDULE D - LIABILITIES

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rage or	Dans	

exceeded \$10,000. period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and \*Column K is for liabilities held solely by your spouse or dependent child.

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····		Date		>	<b>6</b>	· · · ·			n	6	*		
չբ, Dc. JT	п Creditor	Date Liability Incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001-	\$50,000,000
	Example First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				*						
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## **SCHEDULE E - POSITIONS**

period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years. political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or

		Position
		Name of Organization

Name: Page <u>o</u>

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C. SCHEDULE F - AGREEMENTS Example: employer. identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former Date Source (Name and City/State) Doe Jones & Smith, Hometown, Homestate Parties to Agreement **Brief Description of Duties** Accounting Services Terms of Agreement

FILER NOTES (Optional)

Name: Page\_ ļ Q

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