



Filing ID #10026630

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Holly Lynch
Status: Congressional Candidate
State/District: NY10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 07/12/2019
Period Covered: 01/01/2018– 06/30/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
645 Ventures, L.P. (fund manager letter on file with the Committee on Ethics) [HE]		\$100,001 - \$250,000	Undetermined	\$2,501 - \$5,000	\$15,001 - \$50,000
Brokerage ⇒ 3M Company (MMM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Agilent Technologies, Inc. (A) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ Anadarko Petroleum Corporation (APC) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Anthem, Inc. (ANTM) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ AT&T Inc. (T) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Bank of China CD [BA]		None	Interest	None	\$201 - \$1,000
Brokerage ⇒ Bank of India NY CD [BA]		None	Interest	\$1,001 - \$2,500	None
Brokerage ⇒ Barclays Bank CD [BA]		None	Interest	None	\$1,001 - \$2,500
Brokerage ⇒ BB&T Corporation (BBT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ BlackRock New York Municipal Opportunities Fund Investor A Shares (MENKX) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ BNY Mellon NA CD [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Brokerage ⇒ Boeing Company (BA) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	\$5,001 - \$15,000
Brokerage ⇒ Capital One Bank USA NA CD [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Cash [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Caterpillar, Inc. (CAT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ CDK Global, Inc. (CDK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Cerner Corporation (CERN) [ST]		\$250,001 - \$500,000	None		
Brokerage ⇒ Chemours Company (CC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

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Brokerage ⇒ Cigna Corporation (CI) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ Coca-Cola Company (KO) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
Brokerage ⇒ Corteva, Inc. (CTVA) [ST]		\$15,001 - \$50,000	None		
Brokerage ⇒ Discover Bank CD [BA]		None	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage ⇒ Dominion Energy, Inc. (D) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Dow Inc. (DOW) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	None
Brokerage ⇒ DowDuPont Inc. (DWDP) [ST]		None	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ DuPont de Nemours, Inc. (DD) [ST]		\$15,001 - \$50,000	None		
Brokerage ⇒ Eversource Energy (ES) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ Express Scripts Holding Company (ESRX) [ST]		None	Capital Gains	None	\$5,001 - \$15,000
Brokerage ⇒ Exxon Mobil Corporation (XOM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Brokerage ⇒ Genuine Parts Company (GPC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Johnson & Johnson (JNJ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Kennametal Inc. (KMT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ Keysight Technologies Inc. (KEYS) [ST]		\$15,001 - \$50,000	None		
Brokerage ⇒ Long Island Power Authority (CUSIP 542690CG5) [CS] DESCRIPTION: Municipal Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ Long Island Power Authority (CUSIP 542690NT5) [CS] DESCRIPTION: Municipal Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Brokerage ⇒ MainStay MacKay High Yield Municipal Bond Fund Class A (MMHAX) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Brokerage ⇒ McDonald's Corporation (MCD) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Brokerage ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage ⇒ Motorola Solutions, Inc. (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Municipal Assistance Corporation For City Troy NY Capital Appreciation Series B [CS] DESCRIPTION: Municipal Bond		\$15,001 - \$50,000	None		
Brokerage ⇒ National Grid Transco, PLC National Grid PLC (NGG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Neuberger Berman Sustainable Equity Fund Class C (NRACX) [EF]		\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
Brokerage ⇒ New Hartford Central School District [CS] DESCRIPTION: Municipal Bond		None	Interest	\$201 - \$1,000	None
Brokerage ⇒ New York City Transitional Finance Authority (CUSIP 64971QAS2) [CS] DESCRIPTION: Municipal Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Brokerage ⇒ New York City Transitional Finance Authority (CUSIP 64971QM59) [CS] DESCRIPTION: Municipal Bond		\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Brokerage ⇒ New York NY SER A 7 RMKT [CS] DESCRIPTION: Municipal Bond		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
Brokerage ⇒ Nuveen High Yield Municipal Bond Fund Class C (NHCCX) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Brokerage ⇒ Oracle Corporation (ORCL) [ST]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Brokerage ⇒ Oyster Bay New York Public Improvement Series A (CUSIP 69216oKM5) [CS] DESCRIPTION: Municipal Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Brokerage ⇒ Oyster Bay New York Public Improvement Series A (CUSIP 69216oKP8) [CS] DESCRIPTION: Municipal Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Brokerage ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ PIMCO High Yield Municipal Bond Fund Class A (PYMAX) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Brokerage ⇒ Pinnacle West Capital Corporation (PNW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ Sallie Mae Bank CD [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Brokerage ⇒ Schlumberger N.V. (SLB) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Brokerage ⇒ Sealed Air Corporation (SEE) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ The Travelers Companies, Inc. (TRV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage ⇒ Three Village Central School District of Brookhaven and Smithtown [CS]		None	Capital Gains, Interest	\$201 - \$1,000	None
DESCRIPTION: Municipal Bond					
Brokerage ⇒ Total S.A. (TOT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ United Technologies Corporation (UTX) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Brokerage ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Visa Inc. (V) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ W.W. Grainger, Inc. (GWW) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Brokerage ⇒ Walt Disney Company (DIS) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Wells Fargo & Company (WFC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ WPP plc American Depositary Shares (WPP) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
DayOne Response [OL] LOCATION: San Francisco, CA, US DESCRIPTION: Supplier of clean water solutions		\$1,001 - \$15,000	None		
IRA #1 ⇒ New York Muni Money Market Fund (VYFXX) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA #1 ⇒ Target Retirement 2045 (VTIVX) [EF]		\$50,001 - \$100,000	Tax-Deferred		
IRA #2 ⇒ Target Retirement 2045 (VTIVX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Trust ⇒ Coca-Cola Company (KO) [ST]		\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Trust ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Newsday	Op Ed	N/A	\$250.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Limited Partner	645 Ventures, L.P.
President	Board of XXX West 70th Street Housing Cooperative

Position	Name of Organization
Board Member	JobsFirstNYC
Co-Chair	Young Professionals Council, The Doe Fund

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Brokerage
LOCATION: US
- IRA #1
- IRA #2
- Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Holly Lynch , 07/12/2019