



Filing ID #10024212

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Martha McSally
Status: Member
State/District: AZ02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 08/11/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
18 acres of land [RP] LOCATION: Elgin, AZ, US		\$100,001 - \$250,000	None	<input type="checkbox"/>
Martha McSally LLC, 100% Interest [OL] LOCATION: Tucson, AZ, US DESCRIPTION: I reserved this LLC name but did not do anything with it. It has zero value.		None	None	<input type="checkbox"/>
Prudential Variable Annuity ⇒ Advanced Series Trust--Lord Abbot Fixed Income Port [MF]		\$15,001 - \$50,000	None	<input checked="" type="checkbox"/>
Prudential Variable Annuity ⇒ Advanced Series Trust--Neuberger Berman/ LSV Mid-Cap Value [MF]		\$15,001 - \$50,000	None	<input checked="" type="checkbox"/>
Prudential Variable Annuity ⇒ Advanced Series Trust--Small Cap Value [MF]		\$50,001 - \$100,000	None	<input checked="" type="checkbox"/>
Prudential Variable Annuity ⇒ Advanced Series Trust--T. Rowe Price Natural Resources [MF]		\$15,001 - \$50,000	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Prudential Variable Annuity ⇒ AST Prudential Growth Allocation [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
USAA 529 Nephew 1 ⇒ USAA 529 Nephew 1 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA 529 Nephew 2 ⇒ USAA 529 Nephew 2 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA 529 Nephew 3 ⇒ USAA 529 Nephew 3 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA 529 Niece 1 ⇒ USAA 529 Niece 1 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA 529 Niece 2 ⇒ USAA 529 Niece 2 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA 529 Niece 3 ⇒ USAA 529 Niece 3 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA 529 Self ⇒ USAA 529 Self [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA 529 Self ⇒ USAA International Fund [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ ABEYX AMERICAN BEACON INTL EQUITY FUND CLASS Y (NTF) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ AHLIX AMERICAN BEACON AHL MNGD FUTRS STRT INST [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ BCOIX Baird Core Plus Bond Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ DDVIX DELAWARE VALUE CLASS INSTL (TF) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
EMBIX LAZARD EMERGING MARKETS EQUITY BLEND PORTFOLIO FUND CLASS INST (TF) [MF]				
USAA Managed Portfolio Roth IRA ⇒ HLMIX HARDING LOEVNER INTL EQUITY PORTFOLIO FUND CLASS INST (TF) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ IIBWX VOYA INTERMEDIATE BOND FUND CLASS W (TF) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ LISIX LAZARD INTL STRATEGIC EQUITY PORTFOLIO FUND CLASS INST (TF) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ MFEIX MFS GROWTH FUND CLASS I [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ QSERX AQR SMALL CAP MULTI STYLE FD CL R6 [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ QSPRX AQR Style Premia Alternative FD CL R6 [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ SEMNX HARTFORD SCHRODERS EMERGING MARKET EQUITY CL I [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ TGEIX TCW EMERGING MARKETS INCOME I (TF) [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ UIHIX USAA HIGH INCOME FUND INSTITUTIONAL SHS (NTF) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ UIINX USAA INCOME FUND INSTITUTIONAL SHS (NTF) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ UISBX USAA SHORT-TERM BOND FUND INSTITUTIONAL SHS (NTF) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ UMAFX USAA MANAGED ALLOCATION (NTF) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
USAA Managed Portfolio Roth IRA ⇒ USAXX USAA Money Market Fund [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ VEVIX VICTORY SYCAMORE ESTABLISHED VALUE I [MF]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
USAA Savings Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Prudential Variable Annuity ⇒ AST Advanced Strategies Portfolio [MF] DESCRIPTION: prudential fund reallocation		03/1/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST Advanced Strategies Portfolio [MF] DESCRIPTION: prudential fund reallocation		03/17/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST Advanced Strategies Portfolio [MF] DESCRIPTION: prudential fund reallocation		12/23/2016	S	\$50,001 - \$100,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST Advanced Strategy Portfolio [MF] DESCRIPTION: prudential fund reallocation		02/10/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST Investment Grade Bond [MF] DESCRIPTION: prudential fund reallocation		02/10/2016	P	\$15,001 - \$50,000	
Prudential Variable Annuity ⇒ AST Investment Grade Bond [MF] DESCRIPTION: prudential fund reallocation		03/1/2016	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST Investment Grade Bond [MF] DESCRIPTION: prudential fund reallocation		03/17/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Prudential Variable Annuity ⇒ AST J.P. Morgan Global Thematic [MF] DESCRIPTION: prudential fund reallocation		02/10/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST J.P. Morgan Global Thematic [MF] DESCRIPTION: prudential fund reallocation		03/1/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST J.P. Morgan Global Thematic [MF] DESCRIPTION: prudential fund reallocation		03/17/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST J.P. Morgan Global Thematic [MF] DESCRIPTION: prudential fund reallocation		12/23/2016	S	\$50,001 - \$100,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST Lord Abbett Core Fixed Income Port [MF] DESCRIPTION: Prudential fund reallocation		12/23/2016	P	\$15,001 - \$50,000	
Prudential Variable Annuity ⇒ AST Neuberger Berman/LSV Mid-Cap Value [MF] DESCRIPTION: Prudential fund reallocation		12/23/2016	P	\$15,001 - \$50,000	
Prudential Variable Annuity ⇒ AST Prudential Growth Allocation [MF] DESCRIPTION: prudential fund reallocation		02/10/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST Prudential Growth Allocation [MF] DESCRIPTION: prudential fund reallocation		03/1/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST Prudential Growth Allocation [MF] DESCRIPTION: prudential fund reallocation		03/17/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST Prudential Growth Allocation [MF] DESCRIPTION: prudential fund reallocation		12/23/2016	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST Small Cap Value [MF] DESCRIPTION: prudential fund reallocation		12/23/2016	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Prudential Variable Annuity ⇒ AST T. Rowe Price Asset Allocation [MF] DESCRIPTION: reallocation of assets by prudential		02/10/2016	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST T. Rowe Price Asset Allocation [MF] DESCRIPTION: prudential fund reallocation		03/1/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST T. Rowe Price Asset Allocation [MF] DESCRIPTION: prudential asset reallocation		03/17/2016	P	\$1,001 - \$15,000	
Prudential Variable Annuity ⇒ AST T. Rowe Price Asset Allocation [MF] DESCRIPTION: prudential fund reallocation		12/23/2016	S	\$50,001 - \$100,000	<input type="checkbox"/>
Prudential Variable Annuity ⇒ AST T. Rowe Price Natural Resources [MF] DESCRIPTION: Prudential fund reallocation		12/23/2016	P	\$15,001 - \$50,000	
USAA Managed Portfolio Roth IRA ⇒ American Beacon AHL MNGD FUTRS STRT INST [MF] DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.		02/18/2016	P	\$1,001 - \$15,000	
USAA Managed Portfolio Roth IRA ⇒ American Beacon Intl Equity Y Class [MF] DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.		02/18/2016	P	\$1,001 - \$15,000	
USAA Managed Portfolio Roth IRA ⇒ AQR Small Cap Multi Style FD CL R6 [MF] DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.		02/18/2016	P	\$1,001 - \$15,000	
USAA Managed Portfolio Roth IRA ⇒ AQR Style Premia Alternative FD CL R6 [MF]		02/18/2016	P	\$1,001 - \$15,000	
USAA Managed Portfolio Roth IRA ⇒ Baird Core Plus Bond Institutional [MF] DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.		02/18/2016	P	\$1,001 - \$15,000	
USAA Managed Portfolio Roth IRA ⇒ Heartland Value Plus INSTL [MF] DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.		02/18/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Managed Portfolio Roth IRA ⇒ LKCM SMID CAP Equity Fund INSTL [MF]		02/18/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.					
USAA Managed Portfolio Roth IRA ⇒ USAA Income Fund INSTL [MF]		09/15/2016	P	\$1,001 - \$15,000	
DESCRIPTION: USAA managed Roth IRA. Decisions made by managers					
USAA Managed Portfolio Roth IRA ⇒ USAA Managed Allocations FD Retail [MF]		02/18/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.					
USAA Managed Portfolio Roth IRA ⇒ USAA Real Return Fund INSTL [MF]		02/18/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.					
USAA Managed Portfolio Roth IRA ⇒ USAA Short Term Bond FD INSTL [MF]		02/18/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.					
USAA Managed Portfolio Roth IRA ⇒ USAA Short Term Bond FD INSTL [MF]		09/15/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.					
USAA Managed Portfolio Roth IRA ⇒ Victory Sycamore Established Value [MF]		02/18/2018	P	\$1,001 - \$15,000	
DESCRIPTION: USAA managed Roth IRA. Decisions made by managers.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Mortgage	March 2013	Home Mortgage Refinance VA Loan	\$100,001 - \$250,000
	Freedom Mortgage	September 2015	Mortgage	\$100,001 - \$250,000
	Bank of America	December 2016	credit card balance--house repairs/renovation after water pipe break	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Proprietor	Martha McSally LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<div><div>◦ Prudential Variable Annuity</div><div>DESCRIPTION: converted from military and civilian thrift savings account</div></div> <div><div>◦ USAA 529 Nephew 1</div><div>LOCATION: NV</div></div> <div><div>◦ USAA 529 Nephew 2</div><div>LOCATION: NV</div></div> <div><div>◦ USAA 529 Nephew 3</div><div>LOCATION: NV</div></div> <div><div>◦ USAA 529 Niece 1</div><div>LOCATION: NV</div></div> <div><div>◦ USAA 529 Niece 2</div><div>LOCATION: NV</div></div> <div><div>◦ USAA 529 Niece 3</div><div>LOCATION: NV</div></div> <div><div>◦ USAA 529 Self</div><div>LOCATION: NV</div></div> <div><div>◦ USAA Managed Portfolio Roth IRA</div></div>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Martha McSally , 08/11/2018