



Filing ID #10019121

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Tabitha Kay Isner  
**Status:** Congressional Candidate  
**State/District:** AL02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 10/16/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
College Counts 529 ⇒ Vanguard 500 Index		\$1,001 - \$15,000	Tax-Deferred		
Family Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	Not Applicable
Pension Fund BAA		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
DESCRIPTION: An account available through the Christian Church Pension Fund, available to members, for the purpose of accumulating savings.					
Pension Fund Pension		Undetermined	None		
TIAA-CREF IRA ⇒ TIAA-CREF S&P 500 Index Fund-Retirement Class		\$15,001 - \$50,000	Tax-Deferred		
Ubiquity 401k ⇒ Vanguard Total Stock Market ETF (VTI)		\$1,001 - \$15,000	Tax-Deferred		
USAA IRA ⇒ USAA S&P 500 Index Fund Member Shares		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
New World Now	Salary	\$72,395.30	\$38,047.79
State of Minnesota	Salary	N/A	\$27,273.71
Voices for Alabama Children	Consulting	N/A	\$10,100.00
First Children's Finance	Consulting	N/A	\$5,325.00
Parent Aware for School Readiness	Consulting	N/A	\$1,850.00
First Christian Church of Montgomery, AL	Spouse Salary	N/A	N/A
Plymouth Creek Christian Church	Spouse Salary	N/A	N/A
State of Minnesota	Adoption Support	\$583.36	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Navient	December 2006	Student Loan	\$50,001 - \$100,000
	Mohela	7/03	Student Loan	\$6,800.63
	EdFinancial	7/09	Student Loan	\$5,135.00
COMMENTS: This loan was paid off in June 2016				

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- College Counts 529

LOCATION: AL

- TIAA-CREF IRA
- Ubiquity 401k
- USAA IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tabitha Kay Isner , 10/16/2017