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Congress of the United States
House of Representatives
Washington, DC 20515-1701

COMMITTEE ON
ENERGY AND COMMERCE
SUBCOMMITTEES
ENERGY AND ENVIRONMENT
HEALTH
COMMERCE, TRADE, AND
CONSUMER PROTECTION

June 11, 2009

The Honorable Lorraine C. Miller
Clerk
U.S. House of Representatives
B106 Cannon House Office Building
Washington D.C. 20515

Dear Ms. Miller:

My 2008 Financial Disclosure Statement, filed with your office May 15, 2009, inadvertently failed to delineate specifics of the Fidelity IRA account listed on page 4 of the statement under Schedule III- Assets and "Unearned" Income. Please accept the amended Schedule III which now includes the assets listed in lieu of the Fidelity IRA.

The amended Schedule III also addresses clarification to particular assets regarding Type of Income and Amount of Income indicated on the original report. The US Government Thrift Plan is not required to be reported, and has been removed.

I appreciate the opportunity to amend the Statement. Please contact me with any questions or ask your staff to speak with John Sparkman in my office.

Sincerely,



Ed Whitfield
Member of Congress

HAND DELIVERED
U.S. HOUSE OF REPRESENTATIVES
2009 JUN 11 PM 5:16
RESOURCE CENTER
MC ✓

DISTRICT OFFICES:

FIRST FLOOR
1403 SOUTH MAIN STREET
HOPKINSVILLE, KY 42240
(270) 885-8079
(800) 328-5629
FAX: (270) 885-8598

SUITE F
200 NORTH MAIN
TOMPKINSVILLE, KY 42167-1548
(270) 487-9509
FAX: (270) 487-0019

SUITE 224
222 FIRST STREET
HENDERSON, KY 42420
(270) 826-4180
FAX: (270) 826-6783

ROOM 104
100 FOUNTAIN AVENUE
PADUCAH, KY 42001
(270) 442-6901
FAX: (270) 442-6805

UNITED STATES HOUSE OF REPRESENTATIVES

FORM A
For use by Members, officers, and employees

HAND DELIVERED

Wayne Edward Whitfield
(Full Name)

202-225-3115
(Daytime Telephone)

2009 JUN 11 PM 5:16
(Office Use Only)

RECEIVED CENTER

MC

Filer Status
☒ Member of the U.S. House of Representatives
District: 01

State: KY

☐ Officer Or Employee

Employing Office:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

Report Type
☐ Annual (May 15)

☒ Amendment

☐ Termination

Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Wayne Edward Whitfield

BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</small>	BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Adobe Systems	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
Amgen Stock	None	CAPITAL GAINS	\$201 - \$1,000	S
AOL Time Warner	None	DIVIDENDS	\$201 - \$1,000	S
Apple Inc.	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
California St 4% 16	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
California St 4.5% 18	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P

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Chevron Stock	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	
Cisco	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Citi Corp	None	DIVIDENDS	\$201 - \$1,000	S
Citrix Systems Inc.	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
Coca-Cola	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Commercial Real Estate- Chemical Lane, Huntington Beach, CA	None	RENT/CAPITAL GAINS	\$50,001 - \$100,000	S
Congressional Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
CSX Corp. Bond	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
CVS Caremark	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
Duke Energy	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Ebay Inc	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Exxon	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	
Fidelity Blue Chip Fund	\$15,001 - \$50,000	DIVIDENDS/INTE REST	\$1,001 - \$2,500	
Flavor X	None	CAPITAL GAINS	\$15,001 - \$50,000	S

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	General Electric	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	General Electric	None	DIVIDENDS	\$201 - \$1,000	S
	Google	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Hewlett Packard	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
	Integreys Energy	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Integrus Energy	None	DIVIDENDS	\$5,001 - \$15,000	S
	Intel	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	International Business	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
	Jefferson Partners Commercial Real Estate, Temecula, CA	None	None	NONE	S
	Jefferson Partners Commercial Real Estate, Temecula, CA	None	None	NONE	S
	Jefferson Partners S-LLC	None	None	NONE	S
	Los Angeles County 4% 11	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	P
	Los Angeles County 4% 14	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
	Los Angeles County 5% 15	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P

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SP		\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Manulife Financial				
	Marshall Isley Bank	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	May Department	\$15,001 - \$50,000	DIVIDENDS	\$5,001 - \$15,000	
	McDonalds	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Metropolitan Water 4% 12	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
	Nokia	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Northwestern Annuity	\$1,001 - \$15,000	DIVIDENDS/INTE REST	\$1 - \$200	
	Old National Bank Buiding 1027 Indianapolis Road Green Castle, IN 46135	\$500,001 - \$1,000,000	RENT	\$50,001 - \$100,000	P
	Payless Shoes	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	PepsiCo Inc	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
	Pfizer	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Proctor and Gamble	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Qualcomm Inc.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Rental Property-Vista Del Lido, Newport Beach, CA	None	RENT/CAPITAL GAINS	\$50,001 - \$100,000	S

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	Sacramento County Municipal	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	P
	Schering-Plough	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Schwab Account Cash	\$250,001 - \$500,000	INTEREST	\$2,501 - \$5,000	
	SPDR Gold TR	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Sprint Nextel	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Sprint Nextel	None	DIVIDENDS	\$201 - \$1,000	S
	TIAA-CREFF	None	DIVIDENDS	\$1,001 - \$2,500	S
	United Bank	\$100,001 - \$250,000	INTEREST	\$201 - \$1,000	
	United Technologies	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Vacant Lot-Greenbrier-Sporting Club, Travelers Hill, White Sulfur Springs, WV Lot 26	\$100,001 - \$250,000	None	NONE	
	Vanguard GNMA	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
	Vanguard Midcap Index	None	DIVIDENDS/INTE REST	\$201 - \$1,000	S
	Vanguard S&P 500 Fund	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	Walt Disney Co.	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P

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		\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Wells Fargo					
White Oak Aoc. Growth Fund		\$1,001 - \$15,000	None	NONE	
William Blair Growth Fund		\$1,001 - \$15,000	Other: (Please specify) Mutual Fund	N/A	P
Williams Energy Stock		None	DIVIDENDS	\$201 - \$1,000	S
Xerox		None	DIVIDENDS	\$201 - \$1,000	S