

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A

For use by Members, officers, and employees

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MAY 12 2009

MC

Jim Marshall

(Full Name)

4787420085

(Daytime Telephone)

2009 MAY 20 AM 11:03

RESOURCE CENTER

OFFICE USE ONLY

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: GA District: 3	<input type="checkbox"/> Officer Or Employee	Employing Office:
	Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination
				Termination Date:
				A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Office of the Chapter 13 Trustee	Spouse's salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source  Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B Year-End Value of Asset  at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income  Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D Amount of Income  For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction  Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
12.5 % of 46.5 acres in Wilkinson County	\$15,001 - \$50,000	CAPITAL GAINS	NONE	
7.5% Of Minerals 125 acres, Wilkinson County, GA	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
SP Alabama Power Co	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP Allianz	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP Am Cent Ultra IC	None	CAPITAL GAINS	NONE	S
SP American Euro Pacific	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	American Growth Fund	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	\$1 - \$200	
SP	Ameritrade	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	BHP Billiton	\$1,001 - \$15,000	DIVIDENDS/CAPIT AL GAINS	\$1 - \$200	
JT	Black Rock bond fund, formerly know as Merrill Lynch Municipal Bond Fund/	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
JT	Branch Banking and Trust	\$15,001 - \$50,000	Interest	\$1 - \$200	
SP	Cardinal Health	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	\$1 - \$200	
JT	CD Goldman Sachs	\$50,001 - \$100,000	INTEREST	NONE	P
JT	Cisco Systems	\$1 - \$1,000	CAPITAL GAINS	NONE	
	Congressional Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	Other
	CREF Bond Market	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	CREF Global Equities	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	CREF Growth	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	CREF Stock (Retirement)	\$100,001 - \$250,000	CAPITAL GAINS	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Davis NY Venture	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1 - \$200	
SP	Davis Opportunity Fund	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	NONE	
SP	Dryden National Municipals	\$15,001 - \$50,000	INTEREST/DIVIDENDS	\$201 - \$1,000	
SP	Fedex	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	\$1 - \$200	
SP	Fidelity Magellan	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	NONE	
	Fidelity Contrafund	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	GE Money Bk CD	None	INTEREST	\$1,001 - \$2,500	PS
SP	Jennison Utility Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
	Jennison Utility Fund formerly Prudential Utilities Fund	\$1,001 - \$15,000	CAPITAL GAINS	\$201 - \$1,000	
SP	Jennison Value Fd	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	NONE	
	McGinnis Capital LP	\$250,001 - \$500,000	CAPITAL GAINS	NONE	
JT	Merrill Lynch Institutional Funds	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
JT	Merrill Lynch Cash Management Account	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Merrill Lynch Bank USA 2nd sep	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
SP	Merrill Lynch Consults IXIS-CDP-C	\$250,001 - \$500,000	Capital Gains	NONE	
	Merrill LYNCH CONSULTS- Allianz (formerly managed byAIM INVESCO)	\$100,001 - \$250,000	CAPITAL GAINS/DIVIDEN DS	NONE	
SP	Merrill Lynch Institutional Fund	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	Met Life Affiliates	\$1 - \$1,000	INTEREST	\$1 - \$200	
	Nation wide money market, formerlyGartmore Money Mkt Fd Ps	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	National City Bank	\$50,001 - \$100,000	INTEREST	NONE	P
	Nationwide Fund D(formerly gartmore)	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	Nationwide LGCAP GR formerly American Century Ultra	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	New Inter Val Inst Svc	\$1,001 - \$15,000	CAPITAL GAINS	NONE	P
SP	Oracle	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
SP	Pfizer	None	CAPITAL GAINS	NONE	S
SP	Professional Women's Investment Group	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDEN DS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Prudential Stock	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	RVS Disciplined Equity Fund CL A	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
SP	RVS Large Cap Equity Fund	\$15,001 - \$50,000	CAPITAL GAINS	NONE	
SP	RVS Tax-exempt High Income Fund	\$1,001 - \$15,000	INTEREST	NONE	
SP	Symetra Life Retirement Services	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
JT	T. Rowe Price Science and Technology Fund	\$1 - \$1,000	CAPITAL GAINS	NONE	
JT	T. Rowe Price Tax Exempt Money Market	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	T. Rowe Price Tax Free Short Intermediate	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
	Temp Foreign FND Cls A	None	CAPITAL GAINS	NONE	S
SP	Templeton Growth	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	\$1 - \$200	
	TIAA Real Estate	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	Tiaa Traditional(Retirement)	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	
	TIAA-Cref International Equity	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	TIAA-Cref Lifecycle Fund 2015	\$15,001 - \$50,000	CAPITAL GAINS	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	TIAA-Cref Midcap Value	\$1,001 - \$15,000	CAPITAL GAINS	NONE	
	TIAA-Cref Small Cap Value	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	NONE	
SP	United States Savings Bonds	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
SP	Vanguard 500 Index Fund	\$15,001 - \$50,000	INTEREST/CAPITAL GAINS	\$1,001 - \$2,500	
SP	Walgreen	\$1,001 - \$15,000	CAPITAL GAINS/DIVIDENDS	NONE	



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Am Cent Ultra	S	01/01/08	\$1,001 - \$15,000
JT	CD Goldman Sachs	P	09/22/08	\$50,001 - \$100,000
	Congressional Credit Union	Other	01/10/2008	\$1,001 - \$15,000
	GE Money Bk CD	PS	09/22/08 bought 12/26/08 sold	\$50,001 - \$100,000
SP	National City Bank	P	09/22/08	\$50,001 - \$100,000
	New Inter Val Inst Svc	P	06/20/2008	\$1,001 - \$15,000
	Templeton Foreign Fund CIs A	S	06/20/2008	\$1,001 - \$15,000

## SCHEDULE VII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Pro Bono Counsel	Better Business Bureau
Board of Educations	Education First/ Community in Schools
President	Macon Heritage Housing Foudnation

# FOOTNOTES

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule IV	This was sold and exchanged for the purchase of the NW Inter Val Inst Svc of equivalent value	Templeton Foreign Fund Cls A