



Filing ID #10006839

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ken Calvert
Status: Member
State/District: CA42

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/12/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
103 N. Lincoln		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest					
1065 E. 3rd		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 20% interest					
22622 S. Gilbert Road		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
LOCATION: Gilbert, AZ, US DESCRIPTION: 20% owner, vacant land					
330 Sherman Way		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest					
501 & 503 E. 6th		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Commercial Rental 33 1/3% interest					
624 E. Grand		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest					
63 W. Grand		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 100% Interest					
901 E. 3rd St		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 11.1% interest					
Calvert Real Properties		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Stock. Real estate management company Corona, CA.					
Citizens Business Bank		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Personal Checking					
Industrial Land, Huchens, Texas		\$500,001 - \$1,000,000	Capital Gains, Interest, Installment Payment	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Note Receivable Sale from Green Farms, Texas Allen Development of Texas, LLC, Visalia, CA					
Limonite		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Mira Loma, CA, US DESCRIPTION: Vacant Land 33 1/3% interest					

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
103 N. Lincoln		06/1/2014	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Condemnation by the Riverside County Transportation Commission. In litigation, no money yet received. I am retaining ownership					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
of a portion of the property.					
1065 E. 3rd Street		04/10/2014	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Part of property was condemned by the Riverside County Transportation Commission, proceeds are held in 1033 exchange account at Stadium Properties, 3151 Airway Avenue, Suite H-3, Costa Mesa, CA. I am retaining a portion of ownership in the property.					
22622 S. Gilbert Road		10/8/2014	E	\$100,001 - \$250,000	
LOCATION: Gilbert, AZ, US DESCRIPTION: Own 20% of vacant land					
901 E. 3rd Street		06/19/2014	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Part of property was condemned by Riverside County Transportation Commission. Proceeds are held in a 1033 exchange account located at Town & Country Escrow in Corona, CA. Retained a portion of ownership in the property.					

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citizens Business Bank Corona, CA	May 2004	Mortgage (33 1/3%) 501 & 503 E. 6th Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	October 2007	Mortgage (50%) 624 E. Grand Blvd, Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	April 2009	Mortgage (33 1/3%) 330 Sherman Way Corona, CA	\$50,001 - \$100,000
	CitiBank Irvine, CA	April 2005	Mortgage (20%) 1065 E. 3rd Corona, CA	\$1,000,001 - \$5,000,000
	Corona Industrial Park Corona, CA	September 2007	Mortgage (11.1%) 901 E. 3rd St Corona, CA	\$50,001 - \$100,000
	Citizens Business Bank Corona, CA	July 2010	Mortgage 63 West Grand Blvd Corona, CA	\$100,001 - \$250,000
	Flagstar Bank Dallas, TX	May 2012	Mortgage Personal Residence Corona, CA (not rented)	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank Home Mortgage Owensboro, KY	February 2013	Mortgage Personal Residence, Washington, DC (not rented)	\$250,001 - \$500,000
	Key Bank National Association	July 2014	Mortgage (20%) 1065 E. 3rd Street, Corona, CA	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ken Calvert , 05/12/2015