

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Brendan Kelly

Status: Congressional Candidate

State/District: IL12

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

Filing Date: 08/6/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------------|-------------------|-------------------------------------|-----------------------------|
| American Funds IRA ⇒ American Funds IRA [IH] | | \$1,001 - \$15,000 | None | | |
| American Funds IRA ⇒ TransAmerican Fund IRA [IH] | | \$1,001 - \$15,000 | None | | |
| BJC Pension [PE] | | \$1,001 - \$15,000 | None | | |
| Bright Start [5P] LOCATION: IL | DC | \$1,001 - \$15,000 | None | | |
| Bright Start IL [5P] LOCATION: IL | DC | \$1 - \$1,000 | None | | |
| IMRF Pension [PE] | | \$100,001 - \$250,000 | None | | |
| Scott Cred Union - Savings [BA] | DC | \$1 - \$1,000 | None | | |
| Scott Credit Union - Checking [BA] | | \$1,001 - \$15,000 | None | | |

| Asset | Owner Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|----------------------|-------------------|-------------------------------------|-----------------------------|
| Scott Credit Union - Savings [BA] | \$1,001 - \$15,000 | None | | |
| SLUH 401A ⇒ TRP Retirement 2040 [MF] | \$1,001 - \$15,000 | Capital Gains | None | None |
| SLUH 403B ⇒ TRP Retirement 2040 [MF] | \$15,001 - \$50,000 | Capital Gains | None | None |
| Tenet 401K ⇒ Vanguard Target Retirement2040 Fund Investor Shares [MF] | \$1,001 - \$15,000 | Capital Gains | None | None |

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|-------------------|---------------|-------------------------------------|--------------------------|
| State of Illinois | Salary | \$164,502.00 | \$164,502.00 |
| SSM Health | Spouse Salary | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|----------------------------|---------------|--------------|------------------------|
| | America Education Services | June 2005 | Student Loan | \$10,000 - \$15,000 |
| | America Education Services | June 2005 | Student Loan | \$10,000 - \$15,000 |

SCHEDULE **E**: **P**OSITIONS

| Position | Name of Organization |
|--------------|-------------------------------------|
| Board Chair | St. Clair County Child Advocacy |
| Board Member | Backstoppers |
| Board Member | National District Attorney's Assoc. |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

| American Funds IRA | | |
|--------------------|--|--|
| o SLUH 401A | | |

- o SLUH 403B
- o Tenet 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brendan Kelly, 08/6/2018