

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

**FORM A** Page 1 of 7  
For use by Members, officers, and employees

**HAND  
DELIVERED**

Brian Norton Baird  
(Full Name)

202-225-3536  
(Daytime Telephone)

2009 MAY 15 AM 10:57  
(Office Use Only)

LEGISLATIVE RESOURCE CENTER

*MB*

Filer Status: ☒ Member of the U.S. House of Representatives State: WA District: 3

☐ Officer Or Employee Employing Office:

U.S. HOUSE OF REPRESENTATIVES  
A \$200 per year salary shall be assessed against anyone who files more than 30 days late.

Report Type: ☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts--</b>	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b>	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name Brian Norton Baird

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Center for Global Development	Spouse Salary	N/A
Population Reference Bureau	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Brian Norton Baird

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.		at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
<p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>					
SP	508 Seward Square, SE Washington DC 20003 (Value of Entire Property)	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	
SP	82 Salmon Beach Tacoma Washington	\$250,001 - \$500,000	RENT	\$5,001 - \$15,000	
SP	Autozone (UBS Investment Account)	None	CAPITAL GAINS	\$2,501 - \$5,000	S
SP	Autozone INC (IRA)	None	Dividends	\$2,501 - \$5,000	S
SP	Bank of America Checking	\$1,001 - \$15,000	NONE	NONE	
	Bank of Clark County CD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Congressional Credit Union Checking Account	\$1,001 - \$15,000	None	NONE	
	Congressional Credit Union Money Market	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
	Congressional Credit Union Savings Account	\$1 - \$1,000	None	NONE	
SP	CREF Bond Market	\$1,001 - \$15,000	None	NONE	
SP	CREF Equity index	\$1,001 - \$15,000	None	NONE	
SP	CREF Global Equities	\$15,001 - \$50,000	None	NONE	
SP	CREF money Market	\$15,001 - \$50,000	None	NONE	
SP	CREF Social Choice	\$15,001 - \$50,000	None	NONE	
SP	CREF STOCK	\$15,001 - \$50,000	None	NONE	
SP	D3 Family Fund (IRA) NOT SELF DIRECTED	\$100,001 - \$250,000	None	NONE	P
SP	D3 Family Fund Investment (NOT SELF DIRECTED)	\$50,001 - \$100,000	None	NONE	P
SP	Donaldson Co INC (UBS INVESTMENT)	None	CAPITAL GAINS	\$5,001 - \$15,000	S
SP	Donaldson Company INC (IRA)	None	CAPITAL GAINS	\$5,001 - \$15,000	S
SP	Guaranteed Education Tuition Account #1 (Not self directed)	\$15,001 - \$50,000	None	Does Not Apply	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Guaranteed Education Tuition Account #2 (Not Self Directed)	\$15,001 - \$50,000	None	Does Not Apply	
SP	INTEL CORP (IRA)	None	Dividends	\$15,001 - \$50,000	S
SP	Microsoft (UBS INVESTMENT)	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SP	Municipal LLC Growth (UBS INVESTMENT)	None	CAPITAL GAINS	NONE	S
SP	Prentice Hall Royalties	NA	Royalties	\$15,001 - \$50,000	
SP	SEI INVESTMENTS (IRA)	None	Dividends/CAPITAL GAINS	\$5,001 - \$15,000	S
SP	SEI Investments (UBS INVESTMENT)	None	CAPITAL GAINS	\$5,001 - \$15,000	S
	TIAA - CREF Traditional Retirement Account	\$50,001 - \$100,000	Dividends/INTEREST	\$2,501 - \$5,000	
SP	TIAA Real Estate	\$1,001 - \$15,000	None	NONE	
SP	TIAA Traditional Retirement Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	TIAA_CREF Social Choice	\$50,001 - \$100,000	None	NONE	
SP	UBS BANK Deposit Account	\$1 - \$1,000	Interest	\$1 - \$200	
SP	UBS Global Allocation Fund	None	Dividends	\$1,001 - \$2,500	S

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Autozone	S	1-3-08	\$1,001 - \$15,000
SP	Autozone - Retirement	S	1-3-08	\$15,001 - \$50,000
SP	D3 - Family Fund Retirement IRA (NOT SELF DIRECTED)	P	3-1-08	\$250,001 - \$500,000
SP	D3 - Family Fund Investment (NOT SELF DIRECTED)	P	2-1-08	\$100,001 - \$250,000
SP	Donaldson Inc	S	1-3-08	\$1,001 - \$15,000
SP	Donaldson Co - Retirement Account	S	1-3-08	\$15,001 - \$50,000
SP	Intel Corp - Retirement Account	S	1/3/08	\$15,001 - \$50,000
SP	Municipal LLC Growth (UBS investments )	S	1-3-08	\$15,001 - \$50,000
SP	SEI Investment (IRA)	S	1-3-08	\$15,001 - \$50,000
SP	SEI Investments	S	1-3-08	\$15,001 - \$50,000
SP	UBS Global Allocation	S	1-3-08	\$15,001 - \$50,000

# SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
JT	Congressional Federal credit Union	Home Equity Loan on DC Residence	\$100,001 - \$250,000
JT	Homecomings Financial	Mortgage on DC Residence	\$500,001 - \$1,000,000