



Filing ID #10028447

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Bob Elliott
Status: Congressional Candidate
State/District: CA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 06/10/2019
Period Covered: 01/01/2018– 05/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AAFMAA Value-added Whole Life [WU]		\$1,001 - \$15,000	None		
Coin Collection [CO]		\$1,001 - \$15,000	None		
Freedom Mortgage (escrow account) [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Freedom Mortgage maintains an escrow account to pay insurance and property taxes for my personal residence. They pay interest on the amount in the escrow account.					
General Electric Pension [DB]		Undetermined	Pension	\$2,501 - \$5,000	\$5,001 - \$15,000
Jackson Life Insurance [WU]		\$1,001 - \$15,000	None		
San Joaquin County Employees' Retirement Association Defined-benefit Pension Plan [DB]		Undetermined	Tax-Deferred		
T. Rowe Price Retirement 2035 Mutual Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: San Joaquin County Deferred Compensation Plan 457					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
San Joaquin County	Salary	\$59,702.08	\$134,674.58
GE Pension Trust	GE Pension	\$4,136.72	\$10,568.76
San Joaquin Valley Unified Air Pollution Control District	Governing Board and Monthly Stipends	\$1,000.00	\$2,200.00
San Joaquin Council of Governments	Board meeting stipends	\$400.00	\$700.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA	May 2019	Credit Card	\$10,000 - \$15,000
	PENFED Credit Union	February 2019	Credit Card and Personal Line of Credit	\$10,000 - \$15,000
	Citi	May 2019	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member (uncompensated)	Give Every Child A Chance
Board member (uncompensated)	Tracy Hospital Foundation
Member (uncompensated)	American Legion, Post 172
Member (uncompensated)	VFW, Post #1537
Member (uncompensated)	Special Forces Association
Member, Governing Board	San Joaquin Valley Unified Air Pollution Control District
Board Member	San Joaquin Council of Governments
Member, Board of Directors (uncompensated) and Executive Committee (Alternate) (uncompensated)	California State Association of Counties
Member (uncompensated)	Urban Counties of California
Member (uncompensated)	Tracy Chamber of Commerce

Position	Name of Organization
Member (uncompensated)	Manteca Chamber of Commerce
Member (uncompensated)	California Homeland Security Advisory Committee
Member (uncompensated)	CSAC Administration of Justice Policy Committee
Member (uncompensated)	CSAC Agriculture, Environment & Natural Resources Policy Committee
Member (uncompensated)	CSAC Government Finance & Administration Policy Committee
Member (uncompensated)	CSAC Health & Human Services Policy Committee
Member (uncompensated)	CSAC Housing, Land Use & Transportation Policy Committee
Member (uncompensated)	CSAC Suburban Caucus
Member (uncompensated)	CSAC Urban Caucus
Member (alternate) (uncompensated)	Agriculture Advisory Board
Member (alternate) (uncompensated)	City/County/Transit District Liaison Committee
Member (uncompensated)	Community Action Board
Member (uncompensated)	County Facilities Review Committee
Member (uncompensated)	Economic Development Association
Member (alternate) (uncompensated)	Goodwin Tunnel Financing Authority
Member (uncompensated)	Mountain House Housing Advisory Board
Member (uncompensated)	Mountain House Public Financing Authority
Member (alternate) (uncompensated)	National Association of Counties
Member	San Joaquin Valley Air Quality Study Policy Committee
Member (uncompensated)	San Joaquin Valley Regional Association of California Counties
Member (uncompensated)	Tri-Valley - San Joaquin Valley Regional Rail Authority
Member (uncompensated)	Manteca/County Ad Hoc Committee
Member (uncompensated)	Tracy/County Ad Hoc Committee
Member (uncompensated)	Public Safety Ad Hoc Committee
Member (uncompensated)	Joint City/County Criminal Justice Task Force
Member	Local Agency Formation Commission
Member (uncompensated)	San Joaquin Partnership
Member (uncompensated)	Tri-Valley Regional Rail Advisory Group

Position	Name of Organization
Member (uncompensated)	Integrated Waste Management Plan Task Force
Member (uncompensated)	San Joaquin Regional Rail Commission
Board Member (alternate) (uncompensated)	San Joaquin Joint Powers Authority
Member (uncompensated)	San Joaquin Coalition for Regional Innovation for Sustained Excellence
Member (uncompensated)	San Joaquin County Employees' Retirement Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2001	Myself and GE	GE retirement pension.
January 2013	San Joaquin County Employees' Retirement Association and San Joaquin County	San Joaquin County Employees' Retirement Association (SJCERA) Defined Benefit Pension Plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bob Elliott , 06/10/2019