



Filing ID #10028909

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Karen Bass
Status: Member
State/District: CA37

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 10/16/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Residential Rental Property Located in Sacramento, CA [RP] LOCATION: Sacramento, CA, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
TIAA CREF ⇒ TIAA CREF-CREF Stock [MF] DESCRIPTION: No reportable individual assets		\$100,001 - \$250,000	None		<input type="checkbox"/>
TIAA CREF ⇒ TIAA CREF-Traditional Account [MF] DESCRIPTION: No reportable individual assets		\$100,001 - \$250,000	None		<input type="checkbox"/>
USC Retirement Savings ⇒ USC Retirement Savings 401(a)-Fidelity Magellan [IH] DESCRIPTION: No reportable individual assets		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
USC Retirement Savings ⇒ USC Retirement Savings 403(b)-Fidelity Magellan [IH] DESCRIPTION: No reportable individual assets		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
USC Retirement Savings-Fidelity Cash Reserve [IH]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Land Home Mortgage	Nov 2009	Mortgage on personal residence (Los Angeles, CA)	\$250,001 - \$500,000
	Green Tree Mortgage	Jan 2005	Mortgage on rental property (Sacramento, CA)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	National Endowment for Democracy
Advisory Board Member	National Foster Youth Institute

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value
University of Southern California (Los Angeles, CA, US)	Scholarship (waiver to accept approved by Ethics Committee)	\$50,036.00

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Humpty Dumpty Institute and UN Foundation	03/30/2014	04/1/2014	Washington, DC - New York, NY - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Medical Education Cooperation with Cuba	12/12/2014	12/16/2014	Washington, DC - Havana, Cuba - Los Angeles, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
National Foster Youth Institute	07/6/2014	07/7/2014	Washington, DC - Columbia, MO - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- ☐ TIAA CREF
 DESCRIPTION: Teachers Insurance & Annuity Association College Retirement Equities Fund
- ☐ USC Retirement Savings
 DESCRIPTION: Fidelity Cash Reserve (IH)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Karen Bass , 10/16/2019