| ecause Yes No  | sactions, or liabilities of a spouse or dependent child because with the Committee on Ethics.  | ts, "uneamed" income, tran<br>s you have first consulted v | <b>EXEMPTION—</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spothey meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.    |
|--|--|--|--|
| Have you Yes No  | d certain other "excepted trusts" need not be disclosed  | ne Committee on Ethics an<br>ir spouse, or dependent ch    | TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? |
| Yes No   |  | of an Initial Public Offering?                             | IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?   |
| IESE QUESTIONS   | MATION — ANSWER EACH OF THESE  | DEPENDENT, OR TRUST INFORMATION                            | EXCLUSION OF SPOUSE, DEPENDENT, C  |
| tion in this part must be answered and the schedule attached for each "Yes" response | Each question in this part must appropriate schedule attached to   | Yes No Z   | V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.  |
| ement with Yes No  | <ul><li>IX. Did you have any reportable agreement or arrangement with<br/>an outside entity?</li><li>If yes, complete and attach Schedule IX.</li></ul>  | Yes No   | IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.  |
| re the date  Yes No  | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.  | Yes V No   | III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.                |
| e any sporting Yes No  |  | Yes  | II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If yes, complete and attach Schedule II.  |
| e any<br>g more Yes No   | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If yes, complete and attach Schedule VI. | Yes No   | I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.  |
|  | E QUESTIONS  | EACH OF THESE  | PRELIMINARY INFORMATION — ANSWER   |
| A \$200 penalty shall be assessed against anyone who files more than 30 days late.   | Employing Office:  Termination Date:  Termination  | Amendment Officer or Employee                              | Status Member of the U.S. State:  House of Representatives District: 1.*  Report Annual (May 15, 2013)  Annual (May 15, 2013)  |
| (Office Use Only)  |  |  |  |
| STOUGH OF HELLESER HARVES  | Daytime Telephone:   | Daytime  | Name: DAVID P. JEYLE   |
| 2013 JUL 29 PH 2: 00   | 201  |  |  |
| DELIVERED  | Form A For use by Members, officers, and employees   | IVES   | UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE ST  |

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# SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

|   |   |  |  |  |   | Rita M. Joyce IRA | University Hospital | OPERS              | beurga bunny | Ontario County Board of Education | Civil War Roundtable (Oct. 2nd) |                     | Keene State           | Source |
|---|---|--|--|--|---|-------------------|---------------------|--------------------|--------------|-----------------------------------|---------------------------------|---------------------|-----------------------|--------|
| • |   |  |  |  |   | Annual amount     | Spouse Salary       | paulier from State | Splany       | Spouse Salary                     | Spouse Speech                   | Legislative Pension | Approved Teaching Fee | Туре   |
|   | · |  |  |  | · | rla               | N/A                 | 60,000             | 004,201      | Ş                                 | \$1,000                         | \$9,000             | \$6,000               | Amount |

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# SCHEDULE II—PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package.

| Source                 | Activity | Date          | Amount  |
|------------------------|----------|---------------|---------|
|                        | Speech   | Feb. 2, 2012  | \$2,000 |
| Examples: XYZ Magazine | Article  | Aug. 13, 2012 | \$500   |
| W/W                    |          |               |         |
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| III—ASSETS AND "                 |
|----------------------------------|
| III—ASSETS AND "UNEARNED" INCOME |
| Name David                       |
| d P. Joyce                       |

45 8 8 If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic locaplease refer to the instruction booklet For a detailed discussion of Schedule III requirements optional column on the far left. ing \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a tederal retirement program, including the Thrift tion in Block A For rental or other real property held for investment, pro-vide a complete address or a description, e.g., "rental property," and a city and state. For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other identify (a) each asset held for investment or production income during the reporting period); any deposits total-Exclude: Your personal residence, including second not use ticker symbols.) Provide complete names of stocks and mutual funds (do more than \$200 in "uneamed" income during the year. nomes and vacation homes (unless there was rents account that exceeds the reporting thresholds reportable asset or sources of income which generated Septiment : Asset and/or income Source 17 MONTHE PLENS Fully Account HUNDER FON Fidelit Ankview checkin TAX Free Money Ş Mega Corp. Stock Simon & Schuster 1st Bank of Padazah, Phich Chuchur Holdings: KY Accounts If an asset was sold during the reporting year and is included only because it canarates <u>1</u> Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method None > spouse or dependent child: and is included only because it income, the value should be "None." This column is for assets held solely by your \$1 - \$1,000• Indefinite \$1,001 - \$15,000 O o \$15,001 ~ \$50,000 Value of Asset \$50,001 ~ \$100,000 T) \$100,00<u>1</u> - \$250,000 0 \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ᆽ \$25,000,001 - \$50,000,000 \_ Over \$50,000,000 Z Spouse/DC Asset over \$1,000,000\* income. Check "None" if the asset income (such as 401(k) plans or IRAs), you may check the Tax-Deferred column Dividends inter-NONE vested, must be disclosed as ments or that generate tax-deferred Check all columns that apply. allow you to choose specific investretirement accounts that do reporting period generated no income during the est, and capital gains, even if rein-× DIVIDENDS Type of Income RENT × INTEREST **CAPITAL GAINS EXCEPTED/BLIND TRUST** TAX-DEFERRED Hoyalbas Other Type of Income Š (Specify: e.g., Partnership Income or Farm Income) ᅙ None This column is for income generated "None" column. For all other assets, indicate assets held solely no income was earned or generated. be disclosed as Income. Check "None" appropriate box below. Dividends, interest the category of income by checking the For assets for which you checked and capital gains, even if reinvested, must Deferred" in Block C, dependent child. \$1 - \$200 = \$201 - \$1,000 ≡ Amount of Income \$1,001 - \$2,500 ₹ \$2,501 - \$5,000 < \$5,001 - \$15,000 ≤ by your spouse \$15,001 - \$50,000 ≦ you may check the ≦ \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Ճ ठ द Spouse/DC Income over \$1,000,000 ≚ S (partial) \$1,000 in or exchanges Buncde (E) exceedii (P), sales (S) purchases asset had Tansaction follows: Indicate if the BLOCKE indicate as sold, pleas portion of for exam-See below an asset is If only a (S) (partial) m Ø m

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|                  | INGUARRAN GUO | MANLEY VOCOL POLL BUREAU                         | MADEA  | I SAME Russell Index                             |   | Ato Am Z  | I SHAN NA WEBVAL PAGE | SPDR 6068 | 2        | I SAMULY EVEN ETF | _  | ì  | I SHALLY SOUTH KICH | [  | Austra   | I Show SAFE TWOEX                                | mery by | Wisdom True Fores ANK ! |   | BLOCK A Asset and/or income Source               | Continuation Sheet (if needed) |
|                  | ightharpoonup | 1  | ļ.,  |  | $oxed{\Box}$  |           | F                     |           |          |                   |    |    |                     |  |          |  |         |                         | None >  |  | 1 )                            |
| Ļ.               | - -           | $\perp$  | ┷  | <u> </u>   | ↓   | -         | <u> </u>              | <u> </u>  | ļ        | <u> </u>          |    |    |                     | Ц.   |          | Ĺ.,  |         | Ш                       | \$1 - \$1,000   | _  | }                              |
|                  |               | 上  |  | 1  | ZL,   | Z         | Z                     | Z         | 7        | 7                 | Z  | 1  | 7                   | 1  | 1        | 2  |         | <                       | \$1,001 \$15,000 C  |  |                                |
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| _ <              | <u> </u>      | $\perp$  | 亼  | L  | ↓_  |           | L                     | L.        |          |                   |    |    |                     |  |          | L  |         |                         | \$50,001 \$100,000 IT   | BLOCK B Year-End Value of Asset                  |                                |
|                  |               | 1  | 1_   |  | _   | ┷         | <u> </u>              | <u> </u>  | <u> </u> |                   |    | L. |                     |  |          | _  | L       |                         | \$100,001 - \$250,000   | Year-End   |                                |
| $\subseteq$      |               | ┸  | <u> </u>   |  | ↓_  |           | <del> </del>          | <u> </u>  |          | ļ                 |    |    |                     |  |          |  |         |                         | \$250,001 <b>-</b> \$500,000 \$7  | ] <b>\$</b> \$\div \text{X}                      |                                |
|                  |               | ┷  | <u> </u>   | _  | ↓-  | ↓_        | <u> </u>              | _         |          | <u> </u>          |    |    | L_                  | <u> </u>                                     |          |  |         |                         | \$500,001 - \$1,000,000   |  | ľ                              |
|                  |               | ┸  | <u> </u>   | L  | ↓_  | <u> </u>  | ↓_                    | <u> </u>  |          | <u> </u>          |    |    | ļ                   | L  |          |  |         |                         | \$1,000,001 - \$5,000,000 -   | ] %  |                                |
| $\perp$          |               | ╀  |  | _  | $oldsymbol{ol}}}}}}}}}}}}}}}}}}}$ | ↓_        | <u> </u>              | _         | <u> </u> | <u> </u>          |    |    |                     | <u></u>                                      | <u> </u> |  |         |                         | \$5,000,001 - \$25,000,000  | ]  | l                              |
|                  |               | 1_   |  |  | ╽_  |           |                       | <u> </u>  |          |                   |    |    |                     |  |          |  |         |                         | \$25,000,001 - \$50,000,000   |  |                                |
|                  |               | $\perp$  |  | _  | ↓_  | _         | ļ                     | <u> </u>  | _        | _                 |    |    | L.                  | <u>                                     </u> |          |  |         |                         | Over \$50,000,000   | ]  | ŀ                              |
|                  |               |  |  |  | L   |           |                       |           |          |                   |    |    |                     | L  |          |  |         |                         | Spouse/DC Asset over \$1,000,000° ₹   | ]  |                                |
|                  |               |  | 1  | Π  |   |           |                       | 7         | 7        |                   |    |    |                     | •  |          |  |         |                         | NONE  |  | 1                              |
| 3                | N             | 区  | 1  | 7  |   | 7         | 1                     |           |          | 7                 | /  |    |                     | •  | K .      | ₹  | <       | ₹                       | DIVIDENDS   | 1  | 1                              |
|                  |               | 4  |  |  |   |           |                       |           |          |                   |    |    | _                   |  | 1        | 1  |         |                         | RENT  | _ و[   | l                              |
|                  |               |  |  |  |   |           |                       |           |          |                   |    |    |                     |  |          |  |         |                         | INTEREST  | Type of Incom                                    | ŀ                              |
|                  |               | 17   | 7  |  | 7   |           | <b>\</b>              |           |          |                   | 7  | 7  |                     | 1  | 1        | 7  | V       | *                       | CAPITAL GAINS   |  | ll                             |
| 7                | $\top$        | Τ  |  |  | T   |           |                       |           |          |                   |    |    |                     |  | 1        |  |         |                         | EXCEPTED/BLIND TRUST  | ] <b>ह</b> ै °                                   | ΙΓz                            |
| U                |               |  | 1  |  | П   | T         |                       |           |          |                   |    |    |                     |  |          |  |         |                         | TAX-DEFERRED  | 1"   | §                              |
|                  |               |  |  |  |   |           |                       |           |          |                   | -  |    |                     |  |          |  |         |                         | Other Type of Income<br>(Specify: e.g., Partnership<br>Income or Farm Income) | ]  | 9                              |
|                  | +             | 1  | 十  | <b></b>  | 1   | 1         | <u> </u>              | く         | V        |                   |    |    |                     |  | -        |  |         |                         | None -  | <del>                                     </del> | 11₹                            |
| 7                | 1             | रि   | 1  | k  | ↸   | オ₹        | ₹                     |           |          | 9                 | ₹  | ₹  | 7                   | 7  | 7        |  |         | ₹                       | \$1 - \$200 =   | 1  | ONON                           |
| -1-              | ₹             | 十  | +-   | $\vdash$   | ┫   |           | 1                     |           |          |                   |    |    |                     |  | <b>\</b> | -  |         | 7                       | \$201 - \$1,000   | 1 ≥  |                                |
| <                | 1             | 1  | ₹  |  | $\vdash$  | 1         | Ì                     |           | -        |                   |    |    |                     |  | _        |  | 1       |                         | \$1,001 - \$2,500   | 1 8  | -                              |
|                  | <b>Y</b> —    | 1  |  |  | 1   | 1         |                       |           |          |                   |    |    |                     |  |          |  | •       |                         | \$2,501 - \$5,000 <   | 1 5 🖳  | 11                             |
|                  | ╅             | 十  | <del>                                     </del> |  | <del>                                     </del>  | 1         |                       |           |          |                   |    |    |                     |  | _        |  |         |                         | \$5,001 <b>-</b> \$15,000 <b>S</b>  | BLOCK D Amount of Income                         | 11 3                           |
|                  | +             | <del>                                     </del> | ╁┈   | 1  | <del>                                     </del>  | 1         | •                     | $\Box$    |          |                   |    |    |                     |  |          |  |         |                         | \$15,001 - \$50,000   | T T T  | -                              |
|                  | ╅             | ✝  | 1  | t  | Υ_  | 1         |                       |           |          |                   |    |    |                     |  |          |  |         |                         | \$50,001 - \$100,000  | 1 8  | 100                            |
| 1                | +             | <del>                                     </del> | 1  | 1  | 1   | 1         |                       |           |          |                   |    |    |                     |  |          | <del>                                     </del> |         |                         | \$100,001 - \$1,000,000   | i Š  | 117                            |
| $\dashv$         | <del>-</del>  | †  | T  | <del> </del>                                     | _   | †         | 1                     |           |          |                   |    |    |                     | -  |          |  |         | $\vdash$                | \$1,000,001 - \$5,000,000 ×   |  | <b>  </b>   `                  |
| _                | +             | $\dagger$  | 1  |  | $\vdash$  | 1         |                       |           |          |                   | 一  |    |                     |  |          | $\vdash$   |         | $\vdash$                | Over \$5,000,000  | 4  |                                |
| <del>-   -</del> | ╅┈╴           | †-   | †-   | <del>                                     </del> | <del>                                     </del>  | $\dagger$ | T                     |           |          |                   | _  |    |                     |  |          |  |         |                         | Spouse/DC Income over \$1,000,000° ≚  | _  | 3                              |
|                  |               |  |  |  |   |           |                       |           |          |                   |    |    |                     |  |          |  |         |                         | υ. σ. m   | BLOCK E<br>Transaction                           |                                |

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| - હિ 1₹-     | Fidelish Mony Mkt | Clay day Oltio | 30339 PHILLIPPO PHENY STIPS | Hewith Foods LCC | - Metalmyreal coke/eor/ | 4       | O A A UUI    | • | MID contract Sta |   | Wastern (mion | FALCO    | United Health Gra | THEST               | DUR COMA | POTASH COMP | Philip Mornis | Okacle | Occident |   | BLOCK A Asset and/or income Source |
|              |                   |                |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | None >  |                                    |
|              | L                 | 上              |                             |                  | <u> </u>                |         |              |   | L                | L |               |          |                   |                     |          |             |               |        |          | \$1 \$1,000 @   |                                    |
|              | Ĺ                 | _              | 1                           | <u> </u>         |                         |         |              |   |                  |   | 7             | 2        |                   | 7                   |          | 2           | 3             | 7      | 1        | \$1,001 \$15,000 C  |                                    |
| 77           | کل                |                | _                           | L                |                         |         | $\perp$      |   |                  | ļ | Ĺ             | Ĺ        | 1                 | $\overline{\Gamma}$ | 7        |             |               |        |          | \$15,001 - \$50,000   | <b>%</b>                           |
| ,            |                   |                | $\perp$                     | 5                | Ĺ                       |         | $oxed{\int}$ |   |                  |   |               |          | $\Box$            |                     | 7        |             |               |        |          | \$50,001 <b>-</b> \$100,000 fil   | BLOCK B Year-End Value of Asset    |
| $oxed{oxed}$ | ⊥_                | 上              | <u> </u>                    |                  |                         | Ц       | $\dashv$     |   | $\leq$           | _ |               | <u> </u> | L                 |                     |          | L           | _             |        |          | \$100,001 - \$250,000 TI  | BLOCK B Year-End ue of As          |
|              | <u> </u>          | 1_             | ┸                           |                  |                         | ↓_      | _            |   | <u> </u>         |   |               | <u> </u> |                   |                     | L        |             |               |        |          | \$250,001 - \$500,000 ©   | <b>\$</b> ₩8                       |
|              | 上                 | 上              | <u> </u>                    | L                | _                       |         |              |   | Ĺ                |   |               | L        | L                 |                     |          | L           | L             |        |          | \$500,001 - \$1,000,000 I   | <b>20</b>                          |
|              | 1_                | 1_             | 1                           | _                | 上                       |         | _            |   |                  |   |               |          | _                 |                     | _        |             |               |        |          | \$1,000,001 \$5,000,000   | 92                                 |
|              | ↓_                | ┺              | ļ                           | _                | _                       | _       | _            |   |                  | _ |               | <u> </u> | L                 | L.                  | <u> </u> | <u> </u>    |               |        |          | \$5,000,001 - \$25,000,000 C  |                                    |
|              | <u> </u>          | <del>_</del>   |                             |                  | <u> </u>                | _       |              |   |                  |   |               | <u> </u> | <u> </u>          |                     |          |             |               |        |          | \$25,000,001 <b>-</b> \$50,000,000 <b>\times</b>  |                                    |
|              | <u> </u>          | _              | _                           | _                | ┖                       |         |              |   |                  |   |               |          |                   |                     |          |             |               | _      |          | Over \$50,000,000   |                                    |
|              |                   | L              |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | Spouse/DC Asset over \$1,000,000° 🗷   |                                    |
|              |                   |                |                             |                  |                         | $T_{-}$ |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | NONE  |                                    |
| k 🤨          |                   |                |                             | <u> </u>         |                         | $\prod$ |              |   |                  |   | 7             | /        | 7                 |                     | 1        | 5           | 5             | <      | 1        | DIVIDENDS   |                                    |
|              |                   |                |                             | ,                |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | RENT  | <u>o</u> _                         |
|              | K                 |                |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | INTEREST  | BLOCK C Type of Incomv             |
| 1            |                   |                |                             |                  |                         | 上       |              |   |                  |   | 7             | 1        | <u> </u>          | V                   | 1        | 7           | 7             | V      |          | CAPITAL GAINS   | LOCK ( Type Inco                   |
|              |                   |                |                             |                  |                         |         |              |   |                  |   | `             | 1        | Ĺ                 |                     |          |             |               |        |          | EXCEPTED/BLIND TRUST  |                                    |
|              |                   | <u> </u>       |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        | -        | TAX-DEFERRED  | _                                  |
|              |                   |                |                             | S cory           |                         |         |              |   | Score            |   |               |          |                   |                     |          |             |               |        |          | Other Type of Income<br>(Specify: e.g., Partnership<br>Income or Farm Income)                                   |                                    |
|              |                   |                |                             | <                | Π                       |         |              |   |                  |   |               |          |                   |                     |          |             |               | }      |          | None -  |                                    |
| < <          |                   |                |                             | _                |                         |         |              |   |                  |   | (             | ¥        | 5                 | <                   | <        | 7           | 7             | 7      | 7        | \$1 - \$200 =   |                                    |
|              | X                 | L              |                             |                  |                         |         | Т            |   |                  |   |               |          | \                 |                     |          | 1           |               |        |          | \$201 - \$1,000 =   | An                                 |
|              |                   |                |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | \$1,001 - \$2,500   | Ď                                  |
|              |                   | $oxed{oxed}$   |                             |                  | L_                      |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | \$2,501 - \$5,000 <   | int<br>BE                          |
|              | Τ                 |                |                             |                  |                         | Т       | $\Box$       |   |                  |   |               |          |                   |                     |          |             |               |        |          | \$5,001 <b>-</b> \$15,000 <b>\(\leq</b>   | BLOCK<br>int of i                  |
|              |                   |                |                             |                  |                         |         |              |   | *                |   |               |          |                   |                     |          |             |               |        |          | \$15,001 <b>-</b> \$50,000 ≦  | BLOCK D<br>Amount of Income        |
|              | T                 | Π              |                             |                  |                         | Ţ       | $\Box$       |   |                  |   |               |          |                   |                     |          |             |               |        |          | \$15,001 - \$60,000 \( \leq \) \$50,001 - \$100,000 \( \leq \) \$100,001 - \$1,000,000 \( \text{\$\tilde{X}} \) | 8                                  |
|              |                   | Γ              |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | \$100,001 \$1,000,000 😾   | 3                                  |
|              |                   | Г              |                             |                  |                         | 1       | 丁            |   |                  |   |               |          |                   |                     |          |             |               |        |          | \$1,000,001 - \$5,000,000 ×   | _                                  |
|              |                   |                |                             | ĺ                |                         | $\top$  | 1            |   |                  |   |               |          |                   |                     |          |             |               |        |          | Over \$5,000,000  |                                    |
|              |                   |                |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | Spouse/DC Income over \$1,000,000° 🛎  | l                                  |
|              |                   |                |                             |                  |                         |         |              |   |                  |   |               |          |                   |                     |          |             |               |        |          | ம். ல் ய  | BLOCK E                            |

| None   >   | None   >   | None   >   | None   >   | SCHEDULE III — ASSETS A | BLOCK A Asset and/or Income Source | <u>9</u> | <u> </u>    | 3             | 7         |                     | <b>€</b>               | DAMID P JUHEE                                    |           | ł        | L. /~        | 7 37 2   | 1 27 2   | Tame A   | Asfor Facepoul Asfor Facepoul Asfor Touchstone So Touchstone So 1 SHARLER B | 0年年<br>1月<br>1月<br>1月   | Asfor Facepoul Asfor Towns Townshows So Townshows So Townshows So Townshows So Townshows Town Spor Gold Spor Gold | Asfor Freezess  As four Towns  Touchshore Sr  Spor Gold  Spor Gold  Spor Gold  Spor Gold | Asfor Facepoon  Asfor Tames  Asfor Tames  Touchstone Son  Touchstone Son  Fidelity Flooting  Spor Gold  Spor Gold  Spor Touch  Spor Touch | Ashan Facepoon Ashan Tames Ashan Tames Touchshue Sa I shipker Bi Fidelity Flochu Spor Gold Spor Gold Spor Gold Spor Tambes HArlow Index | Asfor Facepowte Asfor Facepowte Asfor Facepowte Touchstone Some Touchstone Some Fidelity Flooting & Spor Gold Spor Gold Spor Gold Spor Touber Spor Touber Technical Entern | As four Freezeway  As four Freezeway  Touchshowe Sa  Touchshow Food  Spor Gold  Spor Gold  Spor Gold  Spor Touch  Spor Touch  Lance  Spor Touch  Lance  Spor Touch  Lance  Spor Same  Lance  DI Same  DI | As four Facepool As four Facepool As four Temes Touchstone So I stimble to food Spor Gold Spor Gold Spor Toude Spor Toude Spor Toude Spor Spor Toude Spor Spor Toude To Spor Toude To Spor Shown lds | As four Friegons As four Tames Touchshowe Se Touchshow Seon Gold Spor Gold Spor Gold Spor Gold Spor Toules HARNON Toules HARNON Toules ST SABBUT Duil | As four Facepool As four Facepool As four Facepool Touchstance So Findeling Flood Spor Gold Spor Gold Spor Twee So Da Twe | As four Facegons As four Facegons As four Towns Towers Share Towns Spor Gold | As four Facepool  As four Facepool  As four Facepool  As four Towns  Touchstance So  Finde In the Flood  Spor Gold  Spor Gold  Spor Gold  Spor Twos  Finde In the four  Spor Spor Twos  Finde In the four  Spor Spor Twos  Finde In the four  Spor Spor Twos  Spor Twos | As fow Fareford  As fow Tames  Touchshow Sold  Spor Gold  Spor Gol |
|--|--|--|--|-------------------------|------------------------------------|----------|-------------|---------------|-----------|---------------------|------------------------|--|-----------|----------|--------------|--|--|--|---|---|---|--|---|---|--|---|--|---|--|--|---|--|
| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000  | SSETS AND               | come Source                        | ·        |             |               |           | -                   |                        |  | m 11 11V+ | ı        | F L          | I F I  | e  | F.   ₩   | Sawas<br>Sawas<br>Sawas<br>Sawas  | Mas<br>Masi   | Mas<br>Mazil  | Mazil<br>Mazil<br>Mazil<br>Mazil<br>Mazil  |   |   |  |   | Value Value  | Value Value   | A Value A  |  |   |  |
| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000  | چُ                      |                                    | _        |             | ·             |           |                     | •                      | _  |           |          |              |  |  |  |   |   |   |  |   |   |  |   |  |   |  |  |   |  |
| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000  | \$25,000,001 - \$60,000,000  | \$25,000,001 - \$50,000,000  | Į                       |                                    | —        |             |               |           |                     | _                      | $\vdash$   |           | t        | H            | 1 1  | <del>                                     </del> |  | ┞╌┼╌┤╶┤   |   | <del>                                      </del>   |  |   | <del>                                     </del>  | <del>\_                                    </del>  | <del></del>   | <del></del>  |   |  | <del></del>  | <del>                                     </del>  | <del>                                     </del>   |
| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000 X Over \$50,000,000 P Spouse/OC Asset over \$1,000,000* E  NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =   | \$25,000,001 - \$60,000,000  | \$25,000,001 - \$60,000,000 \times \ Over \$50,000,000 \times \ SpousevCC Asset over \$1,000,000 \times \ NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  | <b>A</b>                | <                                  |          | <del></del> |               |           |                     |                        | T  | <u> </u>  | T        | र            |  | t  |  | <del>                                     </del>                            | <del>                                     </del>  | < 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   | <b>( )</b>   |   | 17551717  | 11175151717  | 77 1 1 1 2 2 1 1 1 1  | 1 1 1 1 1 2 1 2 1 1 1 1 1 1 1 1 1 1 1 1  | <del>╒</del> ╇╌╀╼┼═╌┼┈┼ <del>┈</del> ┼  | ┝ <del>═┋</del> ┸┼┸╬╇╸┡╫┈╫┸╬═╌┼┈┼┅┸┎╌┼┼  | <del>┈</del> ╌┼ <del>┈╎╸</del>   | <del>╶╶╎┈╺┼╼╏╲╎╲┆</del> ╲╤  | ╼┼╌╎┈┼═┼╲┼╲┼╲╸╲╴┈┼╲┼═┼┈┼╩╁╌┼╲┼   |
| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000 X Over \$50,000,000 P Spouse/OC Asset over \$1,000,000* E  NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =   | \$25,000,001 - \$60,000,000  | \$25,000,001 - \$60,000,000 \times \ Over \$50,000,000 \times \ SpousevCC Asset over \$1,000,000 \times \ NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  | Ž                       |                                    |          |             |               |           |                     |                        | Γ  |           | 1        | <u> </u>     |  | <  |  | 7   | 1   |   | 117  |   |   |  |   |  |   |  |  |   | REAL TO LETTER   |
| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000 X Over \$50,000,000 P Spouse/OC Asset over \$1,000,000* E  NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =   | \$25,000,001 - \$60,000,000  | \$25,000,001 - \$60,000,000 \times \ Over \$50,000,000 \times \ SpousevCC Asset over \$1,000,000 \times \ NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  | ij                      |                                    | TI       |             |               |           |                     |                        |  |           |          |              |  | 1  |  |   |   |   |  |   |   |  |   |  |   |  |  |   |  |
| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000 X Over \$50,000,000 P Spouse/OC Asset over \$1,000,000* E  NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =   | \$25,000,001 - \$60,000,000  | \$25,000,001 - \$60,000,000 \times \ Over \$50,000,000 \times \ SpousevCC Asset over \$1,000,000 \times \ NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  | =                       | <b>₹</b>                           |          |             | 000           | \$500,    | 0,001 -             | \$2                    |  | <         |          |              |  |  |  |   |   |   |  |   |   |  |   |  |   |  |  |   |  |
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| \$25,000,001 - \$50,000,000  | \$25,000,001 - \$50,000,000 X Over \$50,000,000 P Spouse/OC Asset over \$1,000,000* E  NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =   | \$25,000,001 - \$60,000,000  | \$25,000,001 - \$60,000,000 \times \ Over \$50,000,000 \times \ SpousevCC Asset over \$1,000,000 \times \ NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  | <u> </u>                |                                    |          | ,000        | i,000,        | - \$25    | 000,001             | \$5                    |  |           | ╙        | ╙            | _  | L  | $\sqcup \!\!\!\! \perp$                          | $\sqcup \bot$   | <u> </u>  |   |  |   |   |  |   |  |   |  |  |   |  |
| Spouse/DC Asset over \$1,000,000*   NONE  DIVIDENDS  RENT  INTEREST  CAPITAL GAINS  EXCEPTED/BLIND TRUST  TAX-DEFERRED   | Spouse/DC Asset over \$1,000,000*   NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  | Spouse/DC Asset over \$1,000,000* \$2  NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =   | Spouse/DC Asset over \$1,000,000* \$2  NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200   |                         |                                    | _        | 0,000       |               |           |                     |                        |  | ļ         | ╀        |              |  |  |  |   |   |   |  |   |   |  |   |  |   |  |  |   |  |
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| DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED  | DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200  DIVIDENDS  B  B  B  B  B  B  B  B  B  B  B  B  B   | DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200   QUANTITY  BOOK CONTINUE  STORY  STORY CONTINUE  STORY CONTINU | DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200   |                         |                                    | _ ₹      | 00,000      | r \$1,00      | sest over |                     | -                      | ļ  | _         |          | 1            |  | 1  |  | <u> </u>  |   |   |  |   | <del></del>   |  |   |  |   |  |  |   |  |
| RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED  | RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200   | RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200   | RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200   |                         |                                    |          |             |               |           |                     | _                      | <b>-</b>   | 1         |          |              |  | 7 7 7  | 888  |   |   |   |  |   | <del></del>   | <del>┦</del> ╾ <del>┖┈╏┈╏┈╏┈╏┈╏┈╏</del>  | <del>                                     </del>  | <del>-   -   -   -   -   -   -   -   -   -  </del>   | <del>┡╶┤╶┤</del> <del>╒╏╸╏╸╏╸╏╸╏╸╏</del>  | <del>┍┍┋╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒</del>  |  | <del></del>   |  |
| CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED  | INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200  INTEREST  OCAPITAL GAINS  EXCEPTED/BLIND TRUST  TAX-DEFERRED OTHER OCAPITAL GAINS  OTHER OCAPITAL GAINS  OCAPITAL GAINS  EXCEPTED/BLIND TRUST  TAX-DEFERRED OTHER OCAPITAL GAINS  O | INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  | INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200  INTEREST  TOTAL GAINS  EXCEPTED/BLIND TRUST  TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income)   |                         |                                    |          |             | <del></del>   | 8         |                     | 4                      | -  | -         | 7        | ╁            | 7  | 1717   | 11/1/  | <del>                                     </del>                            |   | 7777  |  |   |   |  |   |  |   |  |  |   |  |
| TAX-DEFERRED   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   |                         | <u> </u>                           |          |             |               |           |                     | -                      | -  | -         | -        | ╀            | $\vdash$   | <del> </del>                                     | <del>   -</del>                                  | <del></del>   | <del>   </del> - - - - - - - - - - - - - - - - - -  | <del>├──<del></del></del>   | <del>┠┈┤┈╏┈┤┈╂┈┤┈</del>  | <del>┞╸┠┈╎┈╏┈┤┈╏┈</del>   | <del>╏╶╎╸</del> ╏╸┼╸╎╴╏╌┼╍╂╾┼┈╏   | <del>┃                                    </del>   | <del></del><br><del></del><br><del></del>   | <del>┡╶</del> ╀┈╂┈╂┈╂┈╂┈╂┈╂┈╂  | <del>╒┍┋╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒╒</del>   | <del>▎▐▗▋▗▋</del> ▗▋ <del>▕</del> ▗▊ <del>▕</del>  | <del>╶╎┋┋┋</del>   |   | <del>`</del> <del>┤┤┤┤┤┤┤┤┤</del>  |
| TAX-DEFERRED   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   |                         | 로 살 호                              |          |             |               |           |                     | -                      | +  | 1         |          | k            | $k \downarrow$                                   | <del>k                                    </del> | < k k k  | 1 - k k k   |   |   | = = - \  |   | <del>                                      </del>   | \\   | <del></del>   | <del>╘╘╵</del> ╮ <del>╘╘╘╘╘┡</del> ┪╸ <del>┡</del>   | <del>                                      </del>   | \  |  |   |  |
| TAX-DEFERRED   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   | TAX-DEFERRED  Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   | TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None \$1 - \$200 =  |                         | <b>3</b> 6                         |          | RUST        |               |           |                     | -                      | <del>                                     </del> | 1         | 一        |              | 1  | 1/1/   | 1 // //  | <del>                                     </del>                            | <del></del>   | <del>                                     </del>  | <del>                                     </del>   | <del>                                     </del>  | <del>\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ </del>   | † - <del>}                                   </del>  |   |  |   | <del>                                     </del>   | <del>- }                                   </del>  | <del>-                                     </del>   | <del>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</del>   |
| Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None   | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None  \$1 - \$200 =   | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None – \$1 - \$200 =  | Other Type of Income (Specify: e.g., Partnership Income or Farm Income)  None - \$1 - \$200 =  | 1                       | •                                  |          |             |               |           |                     | _                      |  |           |          | t            |  |  |  |   |   |   |  |   |   |  |   |  |   |  |  |   |  |
| None -   | None   | None   | None   | Daw                     |                                    |          | ship        | ome<br>riners | of Inco   | er Type<br>ecify: e | Oti<br>(S <sub>I</sub> |  |           |          |              |  |  |  |   |   |   |  |   |   |  |   |  |   |  |  |   |  |
|  | \$1 - \$200 =  | \$1 - \$200 = \$   | \$1 - \$200 =<br>\$201 - \$1,000 =<br>\$1,001 - \$2,500 \(\bar{\bar{\bar{\bar{\bar{\bar{\bar{  | 9                       |                                    | -        |             |               |           |                     | No                     |  | L         |          | 2            | 75   | 111  | 177  | 111   | 7 7 7 7   | 77 715  | 77 77  | 77 77   | 7 7 7 7 7   | 7 7 7 7 7  | 7/7/7/7/7   | 7 7 7 7 7 7 7  | 7/1/7/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1   | 7  | 7/7/7/7/7  | 7 7 7 7 1   |  |
| \$201 - \$1,000 = 0<br>\$1,001 - \$2,500   | \$2,501 - \$5,000  | \$2,501 - \$5,000  |  | 9                       | 목요                                 |          |             |               |           |                     | -                      | +  | $\vdash$  |          | <u> </u>     | 1  |  | <del>                                     </del> | <del></del>   | <del></del><br><del></del><br><del></del><br><del></del><br><del></del><br><del></del><br><del></del> | <del></del>   | <del>}-}-}-</del>  | <del>                                     </del>  | <del>                                     </del>  | <del>                                     </del>   | <del>┡┈╟┈╏┈╏┈╏┈╏┈╏</del> ┈╏   | <del>                                     </del>   | <del>╎┤┧╎╎╎┤┤</del> ┼┼┼   | <del></del>  |  | <del>-                                      </del>  |  |
| \$201 - \$1,000 =  | \$1,001 - \$2,500  | \$2,501 - \$5,000 < \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0   | \$5,000 \$ 2 \$ 6  | <b>1</b> \              | 50                                 |          |             |               |           |                     | -                      | ╄  | $\vdash$  |          | 4            | $\vdash$   | 1 1  | 1-1-1  | $\bot$  | <del>╎</del> <del>╏</del> ┋   | <del></del><br><del>┃</del><br>┃  | ┦┷╃╌┼┼┼  | <del>                                     </del>  | <del>╿╶┦┈╿═┩┈╎═╋╼╂╌╎</del> ╶┤┈┤   | <del>┩╸╿</del> ╶┦ <del>┈╿</del> ╾┩┈┦ <del>╺┩</del> ╾┦╴┤╶┤  | <del>┡┋</del> ╀┈╀┈╀┈╀┈╀┈┼┈┼   | <del>┞╶┧</del> ╌╀┈╀┈╂┈╂┈╂┈╂┈┼┼┼┼┼┼   | <del>┊</del> <del>┩┋</del> ┩  | <del>┖╌╎╶╏┈┩┈╏</del> ╶┩╌ <del>╏┈╏</del>  | <del>_</del> <del>_</del> <del></del> <del></del> <del>  </del>  | <del></del>   | <del>॒</del> <del>॓</del> <del>॓</del> <del>॓</del> <del></del> <del></del> <del></del>  |
| \$201 - \$1,000 =  | \$1,001 - \$2,500  | \$2,501 - \$5,000  | \$5,001 - \$15,000 \(\Sigma\) \(\Si |                         | OFF                                | <u></u>  |             |               |           |                     | -                      | <u> </u>   |           |          | +            | ++   | 1 1  | <del>                                     </del> | <del>╏╺</del> ╅┈┤╶┧╌┼   | <del>╎╏╸</del> ┪┈┤╶╁╌┼  | <del>                                     </del>  | <del>┇┋┋</del>   | <del>┆╸</del> ╀╴┼╶╂╼╂╌┼╶╁╌┼   | <del>┡╺</del> ╅╍╃╌┧╶┧╺╅╌┧   | <del>╇┋┋┋</del>  | <del>▎▗▄</del> ┋╶╬╌╬╌╬╌╏  | ┡ <del>╵┢╇╶╬╬</del> ┼┼┼╇╅┼┼┼   | <del>┡╇╏╇╇╇╇╇╇╇╇</del>  | ┞ <del>┈┩╸╏╶┡╸╏</del>  | <del></del>  | <del>╶╎╏┩┩╏╇╃╬╬╏┼┼╬┪╎</del> ┼┼  | <del>▕▗</del> ▐▗▗▗▗▗▗▗<br><del></del>  |
| \$201 - \$1,000  | \$1,001 - \$2,500  | \$5,001 - \$15,000   | \$15,001 - \$15,000 \(\Sigma\) \(\S | Į.                      | ₹                                  | _        |             |               |           |                     | +                      | +  | ┼-        | _        | <del> </del> | <del>                                     </del> | <del>╎┈</del> ╂╌╂╌                               | <del>                                     </del> | <del></del> ┸╂╌┼╌┼╌┼  | <del>                                     </del>  | <del>                                     </del>  | <del>                                     </del>   | <del>┇┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋┋</del>  | <del>┡</del> ╃╫   | <del>┇</del><br><del>┇</del><br>┇  | <del>▋▗</del> ▃▎▃▎▗▎▗▎▃   | <del>│ <b>┃</b> ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃ ┃</del>  | <del>╎┤┫┺┪┥</del> ┤┼┼┼┼   | ┝┽┤┹┺┥┽┼┼┽╄┼┼┼   | <del>_ ┤-┤-┨-┨-┨-┤-┤-┨-╂-╂-</del> ┼-╂-╂-   | <del>▗</del> ▋ <del>╎</del> ┼┼╂╂╄┼┼┼┼   |  |
| \$15,001 - \$50,000 \(\leq\) \(\ | \$15,001 - \$50,000 \( \) \$60,001 - \$100,000 \( \) \$100,001 - \$1,000,000 \( \) \( \) \$  | \$15,001 - \$50,000 \(\delta\) \(\d | \$15,001 - \$50,000 \(\leq\) \(\ |                         |                                    |          | 1           | N,000         |           |                     |                        | 1  | ┼-        |          | -            | 1  | <del> </del>                                     | 1  | <del></del>   | <del>                                     </del>  | <del>                                     </del>  | <del>}                                    </del>   | <del>}                                    </del>  | <del>}</del>  | <del>   -                                   </del>   | <del></del>   |  | <del>╎╴┤╴╏╸┧╸┇╸┧</del> ╶╏╶ <del>╏╸╏╸┪╸╏╸╏</del>   | <del></del>  | <del> </del>   |   |  |
| \$15,001 - \$60,000 \(\delta\) \(\d | \$15,001 - \$50,000 \( \) \$\\ \$60,001 - \$100,000 \( \) \\ \$100,001 - \$1,000,000 \( \) \\ \$1,000,001 - \$5,000,000 \( \)  | \$15,001 - \$50,000 \(\delta\) \$50,001 - \$1,000,000 \(\delta\) \$1,000,001 - \$1,000,000 \(\delta\) \$1,000,001 - \$5,000,000 \(\delta\)   | \$15,001 - \$60,000 \(\delta\) \(\d | 2                       |                                    | _        |             |               |           |                     | ╼                      | ↓_   | 1         |          | ┼            | <del>                                     </del> | <del> </del>                                     | <del>    </del>                                  | <del></del><br><del></del><br><del></del><br><del></del>                    |   | <del>                                     </del>  | lacksquare   | ╀╼╀╼┼╌╂╼╂╼┼╾┼╴┼╌  | ╀╀╃┼┼   | <del>╃┈╿┈┞╼┩┈┆┈┟</del> ╌╁╌┼╌┼╌   | <del>┡┋┋┋┋┋┋┋</del>   | <del>┞╸</del> ╁╶╂╶╀╼╃╌╁╶╂╾╋╌┼╌┼┈   | <del>┡╒╃╒┩╒╃╒╃╒</del> ┼┼╌   | <del>┖╌┞╌┇╌╏╶╿╌┩═╅╶╏╶┪╌╅╌┼╶╎╌</del>  | <del>▕▕▗</del> ╀ <del>┥</del> ╃╃╃╃   | <del>╶┊╏┩┩┪</del> ╃╀╀╃╃┼┼   | <del>▗</del> ▎ <del>▘</del> ╀┼┼┼┼  |
| \$15,001 - \$50,000 \(\leq\$\) \$50,001 - \$100,000 \(\leq\$\) \$100,001 - \$1,000,000 \(\times\) \$1,000,001 - \$5,000,000 \(\times\) Over \$5,000,000 \(\times\)   | \$15,001 - \$50,000 \(\leq\$\) \$50,001 - \$100,000 \(\leq\$\) \$100,001 - \$1,000,000 \(\times\) \$1,000,001 - \$5,000,000 \(\times\) Over \$5,000,000 \(\times\)   | \$15,001 - \$50,000 \(\leq\$\) \$50,001 - \$100,000 \(\leq\$\) \$100,001 - \$1,000,000 \(\times\) \$1,000,001 - \$5,000,000 \(\times\) Over \$5,000,000 \(\times\)   | \$15,001 - \$50,000 \(\leq\$\) \$50,001 - \$100,000 \(\leq\$\) \$100,001 - \$1,000,000 \(\times\) \$1,000,001 - \$5,000,000 \(\times\) Over \$5,000,000 \(\times\)   | ] \$                    |                                    | V ≌      | ,0000,0     | Wer \$1,      | ncome o   | unerOC k            | Sp                     | _  | +         | +        | ╂┼┼          | 1 1  | + + + +  | ╂╁╁╁┼  |   | <del>┆┊╏╏╏</del>  |   | <del>                                     </del>   | <del>┩┤┤┪╏┩╏</del>  | <del></del>   | <del>┩┝╃╎╏┩╇╇</del>  | <del>│ <del>┃</del> </del>  | <del>╎┊┩┊╏┆╏</del> ┼┼┼┼┼┼  |   | <del>┡┋┩┩┋</del>   | <del>▃▎▗▎▕▗▋▕</del> ▗▍ <del>▕▕▕</del>  |   | <del>▗</del> <del>┊</del> ┆ <del>┆</del> ┆┼┼┼┼┼┼┼┼┼┼┼┼┼┼┼┼┼  |
| \$15,001 - \$50,000 \(\leq\) \(\frac{\pmatrix}{\pmatrix}\) \(\       | \$15,001 - \$50,000 \(\leq\) \(\frac{\pmatrix}{\pmatrix}\) \(\       | \$15,001 - \$50,000 \(\leq\) \(\frac{\pmatrix}{\pmatrix}\) \(\       | \$15,001 - \$50,000 \(\leq\) \(\frac{\pmatrix}{\pmatrix}\) \(\       | H 8                     | BLOCK E                            | יטי.     | πø          | П             |           |                     |                        |  |           |          |              |  |  |  |   |   |   |  |   |   |  |   |  |   |  |  |   |  |

| SCHEDULE III—ASSETS AND Continuation Sheet (if needed) | AND "ONE ARNED" INCOME   | Name ()   | My K. Doyce  |
|--|--|---|--|
| BLOCK A Asset and/or income Source                     | BLOCK B  Year-End  Value of Asset  | BLOCK C Type of Income  | BLOCK D  Amount of Income  |
| S.P.   | 0 X  | T   |  |
| BC,  | 00<br>000<br>000<br>0,000<br>00,000<br>000,000   | D TRUST   | 300  |
| <b>5</b>   | .000<br>-\$15,000<br>-\$50,000<br>-\$100,000<br>11 -\$250,00<br>11 -\$500,00<br>11 -\$1,000<br>1001 -\$25,00<br>1001 -\$25,00<br>1001 -\$25,00<br>1001 -\$25,00<br>1001 -\$25,00<br>1001 -\$25,00<br>1001 -\$25,00 | NDS   | 00<br>31,000<br>- \$2,500  |
| 0  | \$15,001<br>\$50,001<br>\$100,00<br>\$250,00<br>\$500,00<br>\$1,000,0<br>\$5,000,0<br>\$25,000,0<br>\$25,000   | NONE DIVIDE RENT INTERE CAPITA EXCEP TAX-DE Other Ty (Specify | None<br>\$1 - \$20<br>\$201 - \$<br>\$1,001 -<br>\$2,501 -<br>\$5,001 -<br>\$5,001<br>\$50,001<br>\$15,001<br>\$100,00 |
| Tompleton Global Bond                                  | - V  |   |  |
| Swell C  |  | <u> </u>  |  |
| Turde  |  | \ <u>\</u> \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \              |  |
| Welve Wines  | \ <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u>  | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \                         |  |
| S.   | 5  | スト  | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \  |
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| (eeb.  |  | 7   | 8  |
| (1.46.1. 7   |  | \<br>\<br>\   |  |
| MAL 3040   |  |   |  |
| Fideh h CHILL QUELUES                                  |  |   | <b>×</b>   |
| Aleu   |  | \<br>\<br>\   |  |
| Touch Shows Solves for Grow                            | `  | \<br>\<br>\   | \<br>\<br>\  |
| Mult Secto   | · <  | S.  |  |
| FW84N  | <b>\</b>   | \<br>\  |  |
| ple I  | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \  | \<br>\<br>\<br>\  |  |
| main M   |  |   |  |
| FAF  | <b>\$</b>  | 7   | <b>S</b> .   |
| many as  | \$   |   | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \  |
| Hickory  | , , , , , , , , , , , , , , , , , , ,  | スース   | 7  |
|  |  |   | \<br>  |

| Asset an                           |      | SP,      | <u>,                                    </u> |        | <u> </u>     | -       | <u>.</u>                     | (b)          | Fidelia      | CAOP     |              | 7-11-4          | Tshaws    | 1 Show      | 7005 | السال    |        |        | SPDR T        | TAKE STOR                                    | E-TRA T     | POWN I       | ETTEX<br>FIRE<br>FIRE<br>FIRE<br>FIRE<br>FIRE<br>FIRE<br>FIRE<br>FIRE | ETRA<br>ETRA<br>ETRA<br>ETRA<br>ETRA<br>ETRA<br>ETRA<br>ETRA | DAYAN OON WOON   | DAMAN OF WARES                           | DINGE STANT  | DAMA OG W. OG W. PETER Y | DAMA OB WILL BOWN OF WHIT BOWN | Myll Christ  |
|------------------------------------|------|----------|--|--------|--------------|---------|------------------------------|--------------|--------------|----------|--------------|-----------------|-----------|-------------|------|----------|--------|--------|---------------|--|-------------|--------------|---|--|--|--|--|--------------------------|---|--|
| BLOCK A Asset and/or Income Source |      |          |  |        |              | 334     |                              |              | Elander Role | 0 1 0    |              | Preserve Markey |           | · Russell 6 |      |          | and    | 8      | P MID COLD    | Periode A                                    | Periodom CA | Periodous CA | Periodicy CA Friedom Friedom Friedom Friedom Friedom                  | Periode CA   | Perioden CA Friedom Fr | P. MID CO B<br>Freedown CA<br>Freedown 2 | Perioden CA Friedom Fr | Principle CA             | Perioden CA Friedown | P MID CO #  Friedown CA  Friedown a  Friedown a  No Sho No |
|                                    | Γ    | >        |  |        |              |         | né                           | No           |              |          |              |                 |           |             |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
|                                    | ١    | 8        |  |        |              | 200     | - \$1,0                      | \$1          |              | . }      |              |                 |           |             |      |          |        | L      |               |  |             |              |   |  |  |  |  |                          |   |  |
|                                    | 1    | င        |  |        | ,000         |         | 001 -                        |              |              |          | ,            | -               |           |             |      |          |        |        | ₹             | •  | ŀ           |              |   | -  |  |  |  |                          |   |  |
| ≲│                                 | ءِ [ | 0        |  | )      |              |         | 5,001 -                      |              | <u> </u>     | 1        |              | Γ               | 3         | ĺ           | _    | 5        |        |        | _``           | ₹ <u></u>                                    |             |              |   | ļ  |  |  |  |                          |   |  |
| ਵੁੱੱਲ ∷ੈ                           |      | m        |  |        |              |         | 0,001 -                      |              |              |          | $\int$       |                 |           | Ĭ           | 1    | <u> </u> | 2      | 7      |               | _]   | 7           | <            |   |  |  | _  |  |                          |   |  |
| BLOCK B Year-End Value of Asset    | ľ    | 71       |  | 200    | <u>250,0</u> | - \$2   | 00,001                       | \$10         |              |          | 1            | $\perp$         |           |             |      |          | $\Box$ |        | _[            |  |             |              |   |  |  |  |  |                          |   |  |
| る事業し                               | 1    | O.       |  | 000    | 500,0        | - \$    | 50,001                       | \$2          |              | _        | 1            | 1               | <u> </u>  |             |      | _        |        |        |               |  |             |              |   |  |  |  |  | _                        | _   |  |
| 8 g                                | H    | H        | 0  | 0,00   | 1,000        | - \$1   | 00,001                       | \$5          |              | _        | 1            | ╀               | 匚         |             |      |          | _      |        | _             |  |             |              |   |  |  | _  | ļ  |                          |   |  |
| <b>*</b>                           | Įż   |          | 000  | 00,    | \$5,0        | 01 –    | ,000,00                      | \$1,         |              | _        | _            | $\perp$         | <u> </u>  |             |      | _        |        |        |               |  |             |              |   | Щ  |  |  | 4  |                          |   |  |
|                                    | l    |          | ,000   | 000    | \$25,        | 01 –    | ,000,00                      | \$5,         | Щ            | _        | 4            | $\downarrow$    | _         |             | :    |          | $\Box$ |        |               |  |             |              |   |  |  |  | ļ  |                          |   |  |
|                                    | l    |          | 0,000  | 0,00   | - \$50       | 001 -   | 5,000,0                      | \$2          |              | _        | 4            | 4               | <u> </u>  |             |      |          | _      |        |               |  |             |              |   |  |  |  | 4  | _                        |   |  |
|                                    | l    |          |  |        | ,000         | 000,0   | er <b>\$</b> 50              | Ov           |              | _        | 4            | ╀               | -         |             |      |          |        |        | _             |  |             |              |   | Щ  |  | ]  |  |                          |   | ┵┵   |
|                                    |      | <b>Z</b> | 000,000                                      | \$1,0  | t over       | Asset   | vee/DC                       | Spo          |              |          | _            | L               | L         |             |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
|                                    | 1    |          |  |        |              |         | NE                           | NC           |              |          |              | 1               | L         |             |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
|                                    | ı    |          |  |        |              | DS      | VIDEN                        |              |              | 7        | _            | k               | K,        | ζ_          | 7    | 2        | 2      |        | $\mathbf{Z}$  | <u>.                                    </u> | 7           |              |   |  |  |  |  |                          |   |  |
| 으 ㅠ                                | 1 !  |          |  |        |              |         | NT                           | -            |              |          | 4            | 1               | _         | Ĺ           |      |          |        |        |               |  |             | <u> </u>     |   | Ш  |  |  | ļ  |                          |   |  |
| Type Lock                          | l    |          |  |        |              |         | TERES                        | <u> </u>     | 7            |          | 4            | 1               | _         |             |      |          |        |        |               |  |             | 7            |   | _  |  |  | ↲  |                          |   |  |
| BLOCK C<br>Type<br>of Incom        | 1    |          |  |        | INS.         | . GAI   | PITAL                        | CA           |              | 2        | 4            | 4               | 5         | 7           | Z,   | 2        | 7      |        | $\mathbf{S}$  | 7  | <b>\$</b>   |              |   |  |  | _  | 4  |                          |   |  |
| 3                                  | l    |          | RUST   | DT     |              | -       | CEPT                         |              | _            |          | 4            | ╀               |           |             |      |          | _      | _      | $\rightarrow$ |  | 7           |              |   |  |  | _  | l  |                          |   |  |
|                                    | ł    |          |  |        |              |         | X-DEF                        |              | _            | _        | 4            | ╀               | <u> </u>  |             |      | _        |        | $\leq$ | $\dashv$      |  |             | -            |   |  | _  | _  | 4  | _                        | <del></del>   | ┵╌   |
|                                    | l    |          | ship   | ner    | Park         | ė.g.,   | iei iyp<br>xecify:<br>xome o | (St          |              |          |              |                 |           |             |      |          |        |        |               |  |             | J. 10 (1)    | 1   |  |  |  |  |                          |   |  |
|                                    | Г    | _        |  |        |              |         | ne                           | No           |              |          |              | Τ               |           |             |      |          |        |        |               |  |             |              |   |  | 774  |  |  |                          |   | $\top$   |
|                                    | 1    | =        |  |        |              | )       | - \$200                      | \$1          |              | <b>र</b> | $\cdot$      | <u> </u>        | k         | ١           | 7    | 7        | (      |        |               |  |             |              |   |  |  |  |  | ۱                        | _   |  |
| <b>}</b>                           |      | LM       |  |        |              | ,000    | 11 <b>– \$1</b> ,            | \$20         | 1            | 7        | Y            | I               |           |             |      | 1        | 7      |        | $\sqrt{}$     | $\overline{\zeta}$                           |             |              |   |  |  |  | ٦  |                          |   |  |
| ğ                                  | l    | ₹        |  |        | 0            | \$2,500 | 001 - \$                     | \$1,         | 1            |          | 1            |                 |           |             |      |          |        |        |               |  | <b>\</b>    | 1            |   |  |  |  | ٦  | _                        | 丁   | 7 7  |
| ₹ 2                                |      | <        |  |        | 0            | \$6,00  | 501 - \$                     | \$2,         |              |          |              |                 |           |             |      |          |        |        |               |  |             |              |   |  |  |  | ĺ  |                          |   |  |
| erock d                            |      | ≤        |  |        | 00           | \$15,0  | 001 - \$                     | <b>\$</b> 5, |              |          | J            |                 |           | L.,         |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
| ¥ 0                                | 1    | ≦        |  |        | 000          | \$50,0  | 5,001 –                      | \$15         |              |          |              |                 |           |             |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
| BLOCK D<br>Amount of Income        | 1    | _ ≦      |  |        | 0,000        | \$100   | 0,001 –                      | \$50         |              |          |              | Ţ               |           | L           |      |          |        |        |               |  |             |              |   | Y  |  |  |  | _                        |   |  |
| 8                                  | 1    | <u>×</u> |  | 00     | 0,000        | - \$1,0 | 00,001                       | \$10         |              |          | $\downarrow$ | 1               |           |             |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
| •                                  |      | ×        | 3  | ,000   | 5,000        | n - \$1 | ,000,000                     | \$1,         |              |          | _            | 1               | _         | _           |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
|                                    | _    | <u>×</u> |  |        | 00           | 00,00   | er \$5,0                     | ٥v           |              |          | $\prod$      |                 |           |             |      |          |        |        |               |  |             |              |   |  |  |  |  |                          |   |  |
|                                    | L    | ∞. 英     | ,000,0                                       | or \$1 | me 04        | ) Incor | ouee/DC                      | 8pc          |              |          |              |                 |           |             |      |          |        |        |               |  |             |              |   |  |  |  |  | ĺ                        |   |  |
| BLOCK E                            |      | סר,      | n jo   | ī      |              | -       |                              |              |              |          |              |                 | <br> <br> |             | i    |          | į      |        |               |  |             |              |   |  |  |  |  |                          |   |  |

SP, DC, JT SP Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sele."). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. This column is for assets solely held by your spouse or dependent child SCHEDULE IV— TRANSACTIONS Mega Corporation Common Stock (partial sale) of Transaction **PURCHASE** 정 SALE **EXCHANGE** Check Box if Capital Gain Exceeded \$200 or Quarterly, Monthly, or Bi-weekly, if applicable (MO/DAY/YR) 10-12-12 Date Name David P. Joyce \$1,001-\$15,000 > \$15,001-• \$50,000 \$50,001-O \$100,000 Amount of Transaction \$100,001 \$250,000 Q \$250,001m \$500,000 \$500,001-П \$1,000,000 \$1,000,001 ø \$5,000,000 \$5,000,001-I \$25,000,000 \$25,000,001-Page \$50,000,000 11014 \$50,000,000 Over \$1,000,000 ㅈ (Spouse/DC Asset)

### SCHEDULE V— LIABILITIES

Name David P. Joyce Page 12

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal during the year. are personally flable); and flabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities held solely by your spouse or dependent child. residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you

|   |   | ٠.,             | _                       | _  |                            | <del></del>                           |                                       |                     |
|---|---|-----------------|-------------------------|--|----------------------------|---------------------------------------|---------------------------------------|---------------------|
|   |   |                 |                         |  |                            |                                       | J DSP                                 |                     |
|   | 1 | Dehrer          | FIH                     | pen  | Paulu                      | Example:                              |                                       |                     |
|   |   | semond rendence | Eilth Thind Bank        | penint underse                                   | Pankview Sournes           | Example: First Bank of Wilmington, DE | Creditor                              |                     |
|   |   | 1               | 3/08                    |  | 5/89                       | May 1998                              | Liability<br>Incurred<br>Mo/Year      | 7                   |
|   |   | Veno Seach Fl   | 3/08 MHO = 2434 18th AM | St. Novely of                                    | 5/89 Montage on 9652 Music | Mortgage on 123 Main St., Dover, D∈   | Type of Liability                     |                     |
|   |   |                 |                         |  |                            |                                       | \$10,001-<br>\$15,000                 |                     |
| - |   | _               | ļ <u> </u>              | <u> </u>   | ļ                          | _                                     | \$15,001-<br>\$50,000                 |                     |
| ŀ |   |                 | _                       | _  | ×                          | ×                                     | \$100,000 F                           |                     |
| } |   | <u> </u>        |                         | $\vdash$   | <u> </u>                   |                                       | \$250,000<br>\$250,001-<br>\$500,000  | A                   |
| ł |   |                 |                         | <del>                                     </del> |                            | T                                     | \$500,001-<br>\$1,000,000             | Amount of Liability |
| Ī |   |                 |                         |  |                            |                                       | \$1,000,001-<br>\$5,000,000           |                     |
|   | - |                 |                         |  |                            |                                       | \$5,000,001-<br>\$25,000,000 =        | _                   |
| ļ |   |                 |                         | <u> </u>   |                            | L                                     | \$25,000,001-<br>\$50,000,000         |                     |
| } |   |                 |                         |  |                            | _                                     | \$50,000,000 <b>Spouse/DC LiebSky</b> | 1                   |
| Į |   |                 | <u> </u>                | <u> </u>   |                            |                                       | Over \$1,000,000°                     | 1                   |

#### SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year. relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her

**Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

| Source  | Description   | Value |
|---|---|-------|
| Example: Mr. Joseph H. Smith, Anytown, Anystate | Silver Platter (determination on personal friendship received from Committee on Ethics) | \$375 |
| W/W   |   |       |
|   |   |       |
|   |   |       |
|   |   |       |
|   |   |       |

| David         |
|---------------|
| P. Joy        |
| ce            |
| Page 13 of 14 |

# SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

or were paid by you and reimbursed by the sponsor. the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Giffs and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you

|           | Source                      | Date(s)   | City of Departure—Destination— | Lodging? | Food? | Was a Family<br>Member included? | Number of days not at sponsor's expense |
|-----------|-----------------------------|-----------|--------------------------------|----------|-------|----------------------------------|---|
| Evemoles. | Chicago Chamber of Commerce | Mar. 2    | Į                              | z        | Z     | Z                                | None                                    |
|           | Roycroft Corporation        | Aug. 6–11 | DC—Los Angeles—Cleveland       | Υ        | Υ     | Y                                | 2 Days                                  |
|           | N/N                         |           |                                |          |       |                                  |   |
| •         | I                           |           |                                |          | ·     |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
| <b>,</b>  |                             |           | 2 2000 2                       |          |       |                                  |   |
|           |                             |           |                                |          | :<br> |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             |           |                                |          |       |                                  |   |
|           |                             | •         |                                |          |       |                                  |   |

## SCHEDULE VIII—POSITIONS

Nume David P. Joya Page 14 or

organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

tions); and positions solely of an honorary nature. Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organiza

| Position | Name of Organization                         |
|----------|--|
| 1) maken | beausa County Blue Costs Inc. (unounguarted) |
| Dibleton | E  |
| Paradau  | Received by the talls                        |
| Partner  | Mid-low lealty                               |
| purm     | Wealthy Foods CCC                            |
|          |  |
|          |  |

# SCHEDULE IX—AGREEMENTS

employee welfare or benefit plan maintained by a former employer. government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of

| Date     | Parties To       | Terms of Agreement                         |
|----------|------------------|--|
| JAW 1980 | Myself and OPERS | Penson ANNUITY for Sekvice in Sup. of Ohio |
|          |                  |  |
|          |                  |  |
|          |                  |  |
|          |                  |  |
|          |                  |  |