



Filing ID #10008317

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Andy Harris  
**Status:** Member  
**State/District:** MD01

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 07/29/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403b American Century Emerging Markets		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Global Gold		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Intl Discovery		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Money Market		\$250,001 - \$500,000	Tax-Deferred	None	<input type="checkbox"/>
403b American Century Strategic Allocation		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
403b CREF Inflation Linked Bond		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
403b TIAA Traditional		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard 500 Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403b Vanguard Capital Opportunity		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Emerging Market		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Energy		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Life Strategy Growth		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard MidCap Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Pacific Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard REIT Index		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Selected Value		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
403b Vanguard Short Term Investment Grade Bond Fund		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
457 MD State Investment Contract Pool		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
529 - MD prepaid tuition		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: MD					
529 - Portfolio 2012	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 529					
529 College Savings Plan MD, Portfolio 2018	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 529					
529 College Savings Plan, Portfolio for College	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 529					
CREF 403b Equity Index		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Charitable Gift Fund	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Fidelity Charitable Gift Fund					
First Mariner Bank CD	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
IRA Ameritrade Money Market	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
IRA Ameritrade Money Market		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
IRA T Rowe Price Intl Discovery		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Rollover from Keogh					
IRA T Rowe Price Money Market		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Rollover from Keogh					
M & T Checking	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
McCormick & Company, Incorporated (MKC)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: IRA					
MD 529 Prepaid Tuition	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
LOCATION: MD					
MD State 457 Large Cap Value		\$100,001 - \$250,000	Tax-Deferred	None	<input type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: IRA					
Merrill IRA Money Market		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Purchases from dividend payments from stocks held in that IRA - none exceeding the \$1,000 purchase reporting threshold					
Rental Condo	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Cambridge, MD, US DESCRIPTION: Rental Income					
State of Maryland Pension		Undetermined	Pension	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
T Rowe Price Charitable Gift Fund	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: T Rowe Price Charitable Gift Fund					
Vanguard 500 Index	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC5					
Vanguard MidCap Index	DC	\$1,001 - \$15,000	Dividends, Tax-Deferred	\$1 - \$200	<input type="checkbox"/>
Vanguard Money Market	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: DC3					
Vanguard Money Market	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: JMH					
Vanguard Small Cap Value	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: DC5					
Vanguard Tax-Managed Growth and Income	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC4					
Vanguard Wellington	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC3					
Vanguard Wellington	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC4					

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
529 - MD prepaid tuition	DC	09/8/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: MD DESCRIPTION: DC4					
529 Savings Plan, Portfolio for College	DC	08/25/2014	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: US DESCRIPTION: DC4 - withdrawal for college			(partial)		
529 Savings Plan, Portfolio for College	DC	09/18/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: DC3 - for graduate school tuition					
IRA T Rowe Price Intl Discovery		12/1/2014	P	\$100,001 - \$250,000	
DESCRIPTION: Rolled over from Keogh					
IRA T Rowe Price Money Market		12/1/2014	P	\$15,001 - \$50,000	
DESCRIPTION: Rolled Over from Keogh					
Jos. A. Bank Clothiers, Inc. (JOSB)		06/24/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sale within IRA - money automatically transferred to Merrill IRA Money Market					
Keogh T Rowe Price Intl Discovery		12/1/2014	S	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: Rolled Over to IRA					
Keogh T Rowe Price Money Market		12/1/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Rolled Over to IRA					
Merrill IRA Money Market		06/24/2014	P	\$15,001 - \$50,000	
DESCRIPTION: From JOSB sale					
Vanguard Money Market	DC	06/11/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: DCH					
Vanguard Money Market	DC	06/30/2014	P	\$1,001 - \$15,000	
DESCRIPTION: Transfer from Small Cap Value					
Vanguard Small Cap Value	DC	06/30/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Transfer to Money Market					

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Maryland Right to Life	Spouse salary	N/A
Tidewater Anesthesia	medical care	\$2,250
Philadelphia Medical Advisors	medicolegal review	\$1,137
State of Maryland Retirement	pension	\$15,660

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Navy Federal Credit Union	July 2013	Mortgage on vacation home, Cambridge, Maryland (not rented)	\$100,001 - \$250,000
JT	Pentagon Federal Credit Union	July 2013	Mortgage on personal residence, Cockeysville, Maryland (not rented)	\$500,001 - \$1,000,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Associate Professor on Leave	Johns Hopkins University
Director	St. Joseph Hospital University of Maryland Health System

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2011	Johns Hopkins University	Leave of Absence
January 2014	State of Maryland	Health and dental coverage
January 2014	State of Maryland	Pension

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	08/12/2014	08/20/2014	DC - Rome - Istanbul - DC	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Proclaiming Justice to the Nations	05/10/2014	05/18/2014	DC - Tel Aviv - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Alliance for Health Reform and Commonwealth Fund	02/28/2014	03/2/2014	DC - Houston - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Heritage Foundation	02/6/2014	02/8/2014	DC - Richmond - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Moorings Park Foundation	Speech	10/29/2014	\$2,500	

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Andy Harris , 07/29/2015