

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bill Johnson

Status: Member State/District: OH06

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| "Raising Fathers" published by Kindle Direct and CreateSpace [IP] Columbia Beneficial IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] Columbia Funds Investment Account ⇒ DC \$15,001 - \$50,000 Capital Gains, Dividends \$2,500 Description: Name change from "Columbia Diversified Equity Income" to "Columbia Large Cap Value" in January 2018. Ticker symbol rema the same: INDZX Columbia Roth IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] Columbia Traditional IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred V Columbia Global Opportunities [MF] | Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|--|-------------|--------------------------|------------------------|------------------|-------------------|
| Columbia Global Opportunities [MF] Columbia Funds Investment Account ⇒ DC \$15,001 - \$50,000 Capital Gains, \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,000 Interest \$1 - \$200 | • • | | Undetermined | Royalties | \$201 - \$1,000 | |
| Columbia Large Cap Value [MF] Dividends \$2,500 DESCRIPTION: Name change from "Columbia Diversified Equity Income" to "Columbia Large Cap Value" in January 2018. Ticker symbol remathe same: INDZX Columbia Roth IRA \$\Rightarrow\$ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] Columbia Traditional IRA \$\Rightarrow\$ SP \$15,001 - \$50,000 Tax-Deferred Value" in January 2018. Ticker symbol remathers are columbia Global Opportunities [MF] | | SP | \$15,001 - \$50,000 | Tax-Deferred | | <u> </u> |
| the same: INDZX Columbia Roth IRA ⇒ Columbia Global Opportunities [MF] Columbia Traditional IRA ⇒ Columbia Global Opportunities [MF] SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] JP Morgan Chase Accounts [BA] \$1,001 - \$15,000 Interest | | DC | \$15,001 - \$50,000 | | ' / | $\overline{\vee}$ |
| Columbia Global Opportunities [MF] Columbia Traditional IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] JP Morgan Chase Accounts [BA] \$1,001 - \$15,000 Interest \$1 - \$200 □ | • | y Income" t | to "Columbia Large Ca | np Value" in January 2 | 018. Ticker symb | ol remains |
| Columbia Global Opportunities [MF] JP Morgan Chase Accounts [BA] \$1,001 - \$15,000 Interest \$1 - \$200 | | SP | \$15,001 - \$50,000 | Tax-Deferred | | \checkmark |
| | | SP | \$15,001 - \$50,000 | Tax-Deferred | | <u>~</u> |
| MAY Federal Condition Assessment [DA] | JP Morgan Chase Accounts [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | |
| \$100,001 - Interest \$1 - \$200 \$250,000 | MAX Federal Credit Union Accounts [BA] | | \$100,001 - \$250,000 | Interest | \$1 - \$200 | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|-----------------------------|-----------------------|----------------|
| MetLife TCA Account [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | |
| Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF] | SP | \$15,001 - \$50,000 | Capital Gains, Dividends | \$201 - \$1,000 | ~ |
| Non-IRA Brokerage Accounts \Rightarrow Clearbridge Large Cap Growth Class A [MF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | |
| Non-IRA Brokerage Accounts \Rightarrow Columbia Balanced Fund [MF] | SP | None | Capital Gains, Dividends | \$5,001 - \$15,000 | ∀ |
| Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF] | | None | Capital Gains, Dividends | \$1,001 - \$2,500 | ~ |
| Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF] | SP | None | Capital Gains, Dividends | \$2,501 - \$5,000 | <u>~</u> |
| Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | ▽ |
| Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | ∀ |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF] | SP | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | ∀ |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | ∀ |
| Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | |
| Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF] | SP | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | V |
| Non-IRA Brokerage Accounts \Rightarrow Lord Abbett Bond Debenture [MF] | SP | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | V |
| Non-IRA Brokerage Accounts ⇒ Oppenheimer Cap Income [MF] | SP | None | Capital Gains, Dividends | \$201 - \$1,000 | V |
| | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|-------------------|-----------------|----------------|
| Non-IRA Brokerage Accounts ⇒ Oppenheimer Int'l Small and Mid Company [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| Non-IRA Brokerage Accounts ⇒ Oppenheimer Int'l Small-Mid Company [MF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| Non-IRA Brokerage Accounts \Rightarrow Pimco Income [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | ✓ |
| Non-IRA Brokerage Accounts ⇒ Pimco Income Class A [MF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | ✓ |
| Non-IRA Brokerage Accounts ⇒ Wells Fargo C&B Mid Cap Value [MF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | V |
| RiverSource Variable Universal Life Insurance ⇒ Columbia Large Cap Index [MF] Description: Asset now reportable due to increase in value. | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| RiverSource Variable Universal Life Insurance ⇒ | SP | \$1,001 - \$15,000 | Tax-Deferred | | <u> </u> |
| Eaton Vance Floating Rate [MF] | | | | | |
| RiverSource Variable Universal Life Insurance ⇒ Goldman VIT US Equity [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| RiverSource Variable Universal Life Insurance \Rightarrow Oppenheimer Global Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Scholars Choice College Savings Plan [5P] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| LOCATION: OH DESCRIPTION: Age-Based Option: Age 13-15 Class A | | | | | |
| SPS Traditional IRA \Rightarrow Ameriprise Insured Money Market [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SPS Traditional IRA \Rightarrow Clearbridge Large Cap Growth Class A [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <u> </u> |
| SPS Traditional IRA \Rightarrow Eaton Vance Floating Rate [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <u>~</u> |
| SPS Traditional IRA \Rightarrow Goldman Sachs Small Cap Equity Insights [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | <u>~</u> |
| SPS Traditional IRA ⇒ | | \$1,001 - \$15,000 | Tax-Deferred | | <u>~</u> |

| Asset | Owner Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|--------------------------|-------------------|--------|-------------------|
| SPS Traditional IRA ⇒ Goldman Sachs US Equity Insights [MF] | \$15,001 - \$50,000 | Tax-Deferred | | ▽ |
| SPS Traditional IRA ⇒ John Hancock Disciplined Val Mid Cap [MF] | \$15,001 - \$50,000 | Tax-Deferred | | <u>~</u> |
| SPS Traditional IRA ⇒ JP Morgan Large Cap Value [MF] | \$15,001 - \$50,000 | Tax-Deferred | | |
| SPS Traditional IRA \Rightarrow Lord Abbett Bond Debenture Class A [MF] | \$15,001 - \$50,000 | Tax-Deferred | | П |
| SPS Traditional IRA ⇒ Oppenheimer Int'l Small-Mid Company [MF] | \$15,001 - \$50,000 | Tax-Deferred | | V |
| Stoneridge, Inc. (SRI) [ST] | \$100,001 - \$250,000 | None | | |

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|---------------------|---------------------------|
| Columbia Beneficial IRA \Rightarrow Columbia Balanced Fund [MF] | SP | 07/19/2018 | S | \$15,001 - \$50,000 | П |
| Columbia Beneficial IRA ⇒ Columbia Global Opportunities [MF] | SP | 07/19/2018 | P | \$15,001 - \$50,000 | |
| Columbia Funds Investment Account ⇒ Columbia Large Cap [MF] | DC | 12/14/2018 | P | \$1,001 - \$15,000 | |
| Columbia Roth IRA ⇒ Columbia Balanced Fund [MF] | SP | 07/23/2018 | S | \$15,001 - \$50,000 | П |
| Columbia Roth IRA ⇒ Columbia Global Opportunities [MF] | SP | 07/23/2018 | P | \$15,001 - \$50,000 | |
| Columbia Traditional IRA ⇒ Columbia Balanced Fund [MF] | SP | 07/23/2018 | S | \$15,001 - \$50,000 | П |
| Columbia Traditional IRA ⇒ | SP | 12/21/2018 | S | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|---------------------|---------------------|
| Columbia Global Opportunities [MF] | | | (partial) | | |
| Columbia Traditional IRA \Rightarrow Columbia Global Opportunities [MF] | SP | 07/23/2018 | P | \$15,001 - \$50,000 | |
| Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Columbia Balanced Fund [MF] | SP | 07/19/2018 | S | \$15,001 - \$50,000 | ▽ |
| Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF] | SP | 07/19/2018 | S | \$15,001 - \$50,000 | ▽ |
| Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF] | | 07/10/2018 | S | \$1,001 - \$15,000 | <u> </u> |
| Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF] | SP | 07/19/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF] | SP | 07/19/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF] | SP | 07/19/2018 | P | \$15,001 - \$50,000 | |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF] | | 07/10/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Lord Abbett Bond Debenture [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------------|---------------------|---------------------|
| Non-IRA Brokerage Accounts ⇒ Oppenheimer Cap Income [MF] | SP | 07/19/2018 | S | \$1,001 - \$15,000 | V |
| Non-IRA Brokerage Accounts ⇒ Pimco Income [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |
| Non-IRA Brokerage Accounts ⇒ Pimco Income [MF] | | 07/10/2018 | S (partial) | \$1,001 - \$15,000 | П |
| Non-IRA Brokerage Accounts ⇒ Wells Fargo C&B Mid Cap Value [MF] | SP | 07/23/2018 | P | \$1,001 - \$15,000 | |
| RiverSource Variable Universal Life Insurance \Rightarrow Columbia High Yield Bond [MF] | SP | 07/19/2018 | S | \$1,001 - \$15,000 | П |
| RiverSource Variable Universal Life Insurance ⇒ Columbia VP Large Core Quant [MF] | SP | 07/19/2018 | S | \$1,001 - \$15,000 | |
| RiverSource Variable Universal Life Insurance ⇒ Eaton Vance Floating Rate [MF] | SP | 07/19/2018 | P | \$1,001 - \$15,000 | |
| SPS Traditional IRA ⇒ Clearbridge Large Cap Growth [MF] | | 07/10/2018 | P | \$1,001 - \$15,000 | |
| SPS Traditional IRA \Rightarrow Columbia Contrarian Core [MF] | | 07/10/2018 | S | \$15,001 - \$50,000 | П |
| SPS Traditional IRA ⇒ Eaton Vance Floating Rate [MF] | | 07/10/2018 | P | \$1,001 - \$15,000 | |
| SPS Traditional IRA ⇒ Goldman Sachs Small Cap Equity [MF] | | 07/10/2018 | P | \$1,001 - \$15,000 | |
| SPS Traditional IRA ⇒ Goldman Sachs US Equity Insights [MF] | | 07/10/2018 | P | \$15,001 - \$50,000 | |
| SPS Traditional IRA ⇒ John Hancock Discliplined Val Mid Cap [MF] | | 12/17/2018 | P | \$1,001 - \$15,000 | |
| SPS Traditional IRA ⇒ Oppenheimer Cap Income [MF] | | 07/10/2018 | S | \$15,001 - \$50,000 | |
| SPS Traditional IRA ⇒ Oppenheimer Int'l Small and Mid COmpany [MF] | | 12/12/2018 | P | \$1,001 - \$15,000 | |

| Asset | Owner Date | Tx. Type | Amount | Cap. Gains > \$200? |
|-------|------------|-------------|--------|---------------------|
| | | | | |

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount |
|---------------------------|---------------------------|------------|
| Main Street Advocacy Fund | Spouse Salary | N/A |
| Ameriprise Trust Company | IRA Distribution (spouse) | \$1,182.05 |

SCHEDULE D: LIABILITIES

| Owner Creditor | Date Incurred | Туре | Amount of Liability |
|---------------------------|---------------|--|--------------------------|
| USAA Federal Savings Bank | April 2016 | Mortgage on OH personal residence (not rented) | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|------------------------------|------------------------------|
| Board Member (Uncompensated) | Home in the Heart Foundation |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Columbia Beneficial IRA (Owner: SP)
- Columbia Funds Investment Account (Owner: DC)

LOCATION: US

o Columbia Roth IRA (Owner: SP)

• Columbia Traditional IRA (Owner: SP)

• Non-IRA Brokerage Accounts

LOCATION: US

• Non-IRA Brokerage Accounts (Owner: SP)

LOCATION: US

• RiverSource Variable Universal Life Insurance (Owner: SP)

SPS Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?



Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bill Johnson, 05/2/2019