



Filing ID #10021991

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. David P. Joyce
Status: Member
State/District: OH14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 06/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|--------------------------|-------------------|--------------------------|
| David P. Joyce QSST Trust ⇒ ATSIX AMG GW&K US Small Cap Growth [MF] | | \$50,001 - \$100,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| David P. Joyce QSST Trust ⇒ FDRXX Fidelity Government Cash Reserves [GS] | | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| David P. Joyce QSST Trust ⇒ FFRHX Fidelity Floating Rate High Income Fund [GS] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| David P. Joyce QSST Trust ⇒ iShares Russell 2000 ETF (IWM) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce QSST Trust ⇒ ODVYX Oppenheimer Developing Markets Fund [MF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| David P. Joyce QSST Trust ⇒ SPDR MidCap Trust Series I (MDY) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ ABMIX AMG Manager Fair Pointe Midcap Fund [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|--------------------------|-------------------|--------------------------|
| David P. Joyce Trust ⇒ FDRXX Fidelity Government Cash Reserves [GS] | | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ FFRHX Fidelity Floating Rate High Income Fund [GS] | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ HAINX Harbor International Institutional Fund [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ iShares Russell 2000 ETF (IWM) [ST] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ iShares Russell Midcap Growth ETF (IWP) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ iShares Russell Mid-cap Value ETF (IWS) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ MAI MANAGED [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ OPPENHEIMER DEVELOPING MARKETS [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ PowerShares Emerging Markets Sovereign Debt Portfolio (PCY) [ST] DESCRIPTION: Formerly known as PowerShares Global | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ SPDR Bloomberg Barclays High Yield Bond ETF (JNK) [ST] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ SPDR S&P Emerging Europe ETF (GUR) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ SPDR Select Sector Fund - Industrial (XLI) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ SPDR Select Sector Fund - Technology (XLK) [ST] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ TEMPLETON GLOBAL [MF] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|-----------------------------|----------------------|--------------------------|
| David P. Joyce Trust ⇒ Touchstone Sands Cap Growth CISGX [MF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ Vanguard Div Appreciation ETF - DNQ (VIG) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ Vanguard Growth ETF - DNQ (VUG) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ Vanguard Small-Cap Growth ETF - DNQ (VBK) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ Vanguard Small-Cap Value ETF - DNQ (VBR) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ Vanguard Value ETF - DNQ (VTV) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ VANGUARD WINDSOR [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ 60 MONTH NOTE AT 5% [DO] | | \$15,001 - \$50,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DESCRIPTION: Michael Arra Arrahair 139 Bell St. Chagrin Falls, OH 44022 | | | | | |
| DPJ & KAJ joint account ⇒ 9652 Music Street [RP] | | \$250,001 - \$500,000 | Capital Gains | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Geauga, OH, US | | | | | |
| DPJ & KAJ joint account ⇒ EFA Shares MSCI EAFE Index Fund [EF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ FDRXX Fidelity Government Cash Reserves [BA] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ Guggenheim S&P 500 Equal Weight Healthcare ETF (RYH) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ iShares MSCI EAFE ETF (EFA) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ IWM Shares Russell 2000 ETF [EF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|--------------------------|-------------------|--------------------------|
| DPJ & KAJ joint account ⇒ MDY Spyder S&P 400 Mid Cap Fund [EF] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ MLPI UBS AG Jersey BRH [EF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ Ohio Public Employee Retirement System [PE] | | Undetermined | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: fund jointly held with right of survivorship | | | | | |
| DPJ & KAJ joint account ⇒ PowerShares Dynamic Build & Construction (PKB) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ QQQ Powershares QQQ Fund [EF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ SCZ Ishares EAFE Small Cap ETF [EF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ SPY Spyder S&P 500 ETF Trust [EF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ VVO Vanguard International Index Fund [EF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Kelly A. Joyce IRA ⇒ Fidelity Freedom 2030 [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Kelly A. Joyce UH 401k ⇒ Vanguard Target Retirement 2030 [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ FDRXX Fidelity government cash reserves [GS] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ FFRHX Fidelity Floating Rate High Income [GS] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ iShares MSCI EAFE ETF (EFA) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ iShares MSCI Emerging Index Fund (EEM) [ST] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|-----------------------------|-------------------|--------------------------|
| Rita M. Joyce IRA ⇒ iShares Russell 2000 Growth ETF (IWO) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ iShares Russell 2000 Value ETF (IWN) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ JPMorgan Chase Capital XVI JP Morgan Alerian MLP ETN (AMJ) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ MAI MANAGED VOLUME [MF] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ SPDR Bloomberg Barclays High Yield Bond ETF (JNK) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ SPDR MidCap Trust Series I (MDY) [ST] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rita M. Joyce IRA ⇒ Touchstone Sands Cap Growth CISGX [MF] | | \$100,001 - \$250,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Rollover ⇒ Adobe Systems Incorporated (ADBE) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ American Tower Corporation (AMT) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ AMETEK, Inc. (AME) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Apple Inc. (AAPL) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ BKR B Berkshire Hathaway Inc. [MF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Boeing Company (BA) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ | | \$15,001 - \$50,000 | Capital Gains, | \$1,001 - | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|--------------------------|-------------------|-------------------------------------|
| Citigroup, Inc. (C) [ST] | | | Dividends | \$2,500 | |
| Rollover ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Comcast Corporation - Class A (CMCSA) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Rollover ⇒ Costco Wholesale Corporation (COST) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Dell Technologies Inc. Class V (DVMT) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Rollover ⇒ Dell Technologies Inc. Class V (DVMT) [ST] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Rollover ⇒ Discovery Communications, Inc. - Series A (DISCA) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ General Electric Company (GE) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ General Electric Company (GE) [ST] | | \$15,001 - \$50,000 | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Rollover ⇒ Intercontinental Exchange Inc. (ICE) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ iShares Nasdaq Biotechnology Index Fund (IBB) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Rollover ⇒ Johnson & Johnson (JNJ) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ JP Morgan Chase & Co. (JPM) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Merck & Company, Inc. Common Stock (MRK) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ MetLife, Inc. (MET) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|--------------------------|-------------------|-------------------------------------|
| Rollover ⇒ MetLife, Inc. (MET) [ST] | | \$15,001 - \$50,000 | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Rollover ⇒ Occidental Petroleum Corporation (OXY) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Procter & Gamble Company (PG) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ SRRIX Stoneridge ReInsurance Risk Premium Fund [PS] | | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DESCRIPTION: Stoneridge Reinsurance risk premium interval | | | | | |
| Rollover ⇒ The Priceline Group Inc. (PCLN) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ TransCanada Corporation (TRP) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Visa Inc. (V) [ST] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Rollover ⇒ Whiting Petroleum Corporation (WLL) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|---------------------|--------------------------|
| David P. Joyce QSST Trust ⇒ CISGX [OT] | | 01/26/2017 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: US | | | | | |
| DESCRIPTION: Touchstone Sands Small cap growth | | | | | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------------|-----------------------|-------------------------------------|
| David P. Joyce QSST Trust ⇒ iShares Russell 1000 Growth ETF (IWF) [ST] | | 01/26/2017 | P | \$15,001 - \$50,000 | |
| David P. Joyce QSST Trust ⇒ PowerShares Dynamic Build & Construction (PKB) [ST] | | 06/28/2017 | P | \$15,001 - \$50,000 | |
| David P. Joyce QSST Trust ⇒ SPDR S&P Bank ETF (KBE) [ST] | | 06/28/2017 | P | \$15,001 - \$50,000 | |
| David P. Joyce Trust ⇒ 40054L2M5 [CS] DESCRIPTION: GS Fin Corp MTN Zero Coupon 0.0% 9/25/18 | | 03/20/2017 | P | \$50,001 - \$100,000 | |
| David P. Joyce Trust ⇒ CISGX [OT] LOCATION: US DESCRIPTION: Touchstone Sands Capitol Growth Fund | | 01/26/2017 | S | \$100,001 - \$250,000 | <input type="checkbox"/> |
| David P. Joyce Trust ⇒ iShares Russell 1000 Growth ETF (IWF) [ST] | | 01/30/2017 | P | \$100,001 - \$250,000 | |
| David P. Joyce Trust ⇒ PowerShares Dynamic Build & Construction (PKB) [ST] | | 06/28/2017 | P | \$15,001 - \$50,000 | |
| David P. Joyce Trust ⇒ SPDR S&P Bank ETF (KBE) [ST] | | 06/28/2017 | P | \$15,001 - \$50,000 | |
| DPJ & KAJ joint account ⇒ 9652 Music Street [RP] LOCATION: Geauga, OH, US DESCRIPTION: Sale of former residence | | 07/14/2017 | S (partial) | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| DPJ & KAJ joint account ⇒ Deutsche X-trackers MSCI EAFE Hedged Equity ETF (DBEF) [ST] | | 01/5/2017 | P | \$1,001 - \$15,000 | |
| DPJ & KAJ joint account ⇒ Guggenheim S&P 500 Equal Weight Healthcare ETF (RYH) [ST] | | 03/17/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ iShares MSCI EAFE ETF (EFA) [ST] | | 01/5/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|---------------------|-------------------------------------|
| DPJ & KAJ joint account ⇒ iShares MSCI EAFE ETF (EFA) [ST] | | 05/18/2017 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ PowerShares Dynamic Build & Construction (PKB) [ST] | | 03/17/2017 | P | \$1,001 - \$15,000 | |
| DPJ & KAJ joint account ⇒ PowerShares QQQ Trust, Series 1 (QQQ) [ST] | | 03/13/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ SPDR MidCap Trust Series I (MDY) [ST] | | 07/7/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DPJ & KAJ joint account ⇒ SPDR S&P 500 (SPY) [ST] | | 07/7/2017 | P | \$1,001 - \$15,000 | |
| DPJ & KAJ joint account ⇒ SPDR S&P Bank ETF (KBE) [ST] | | 03/17/2017 | P | \$1,001 - \$15,000 | |
| DPJ & KAJ joint account ⇒ UBS AG ETN (MLPI) [ST] | | 03/17/2017 | P | \$1,001 - \$15,000 | |
| DPJ & KAJ joint account ⇒ UBS AG ETN (MLPI) [ST] | | 03/13/2017 | P | \$1,001 - \$15,000 | |
| DPJ & KAJ joint account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST] | | 05/18/2017 | P | \$15,001 - \$50,000 | |
| Rollover ⇒ Amazon.com, Inc. (AMZN) [ST] | | 06/28/2017 | P | \$1,001 - \$15,000 | |
| Rollover ⇒ Dell Technologies Inc. Class V (DVMT) [ST] | | 06/28/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Rollover ⇒ General Electric Company (GE) [ST] | | 06/28/2017 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Rollover ⇒ iShares Nasdaq Biotechnology Index Fund (IBB) [ST] | | 02/17/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Rollover ⇒ Kinder Morgan, Inc. (KMI) [ST] | | 06/28/2017 | P | \$1,001 - \$15,000 | |
| Rollover ⇒ MetLife, Inc. (MET) [ST] | | 06/28/2017 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|--------------------|--------------------------|
| Rollover ⇒ Nike, Inc. (NKE) [ST] | | 06/28/2017 | P | \$1,001 - \$15,000 | |
| Rollover ⇒ Occidental Petroleum Corporation (OXY) [ST] | | 06/28/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Rollover ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [ST] | | 02/17/2017 | P | \$1,001 - \$15,000 | |
| Rollover ⇒ United Parcel Service, Inc. (UPS) [ST] | | 06/28/2017 | P | \$1,001 - \$15,000 | |
| Rollover ⇒ Whiting Petroleum Corporation (WLL) [ST] | | 06/28/2017 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---------------------|---------------------|-------------|
| University Hospital | spouse salary | N/A |
| Rita M. Joyce IRA | annual distribution | N/A |
| OPERS | Pension | \$60,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------------------------|---------------|-------------------------------|-------------------------|
| JT | First National Bank | 5/89 | Mortgage | \$50,001 - \$100,000 |
| JT | Cardinal Community Credit Union | 10/2016 | Mortgage on primary residence | \$500,001 - \$1,000,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|------------------|--------------------|
| January 1980 | OPERS and myself | Pension annuity |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- David P. Joyce QSST Trust
- David P. Joyce Trust
- DPJ & KAJ joint account
LOCATION: US
- Kelly A. Joyce IRA
- Kelly A. Joyce UH 401k
- Rita M. Joyce IRA
- Rollover

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David P. Joyce , 06/14/2018