



Filing ID #10008828

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Rebecca (Becky) Marie Gerritson
Status: Congressional Candidate
State/District: AL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2015
Filing Date: 10/28/2015
Period Covered: 01/01/2014– 10/18/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Born Free American LLC		\$1,001 - \$15,000	Business	\$5,001 - \$15,000	\$201 - \$1,000
LOCATION: Wetumpka, Elmore, AL, US DESCRIPTION: Speaking/consulting					
Employees' Retirement Systems of Alabama	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Pension plan for husband who is employed by the State of Alabama.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic, 53% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks International, 12% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic, 16% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ Money Market Securities and Mutual Funds, 5% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ Mortgage-backed Securities, 2% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ Real Estate, 9% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ U.S. Agency Securities, 1% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ U.S. Government Guaranteed, 3% Interest	SP	Undetermined	2014 Allocation Class of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Investment Allocation Class of husband's pension plan					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ Apple, Inc.	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ Exxon Mobil Corporation	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ General Electric Company	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ Goldman Sachs Small Cap Equity Linked Note	SP	Undetermined	2014 Stock holding of husband's pension	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
plan					
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ ISHARES MSCI Emerging Markets	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ J P Morgan Chase & Co.	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ Johnson & Johnson	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ Microsoft Corporation	SP	Undetermined	Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ New Water Street Corporation	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Common and Preferred Stocks Domestic ⇒ Raycom Preferred 10% Non-Cumulative	SP	Undetermined	2014 Stock holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest stock holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ American Spirit Media, LLC, 8% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ Community News, 8% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ Raycom Media, 8% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ Signal International, Inc., 8% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ U.S. Treasury, 3% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ U.S. Treasury, 1% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ U.S. Treasury, 2% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ U.S. Treasury, 3% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: 2014 Bond holding of husband's pension plan. No 2015 statement available to date.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ U.S. Treasury, 4% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					
Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic ⇒ U.S. Treasury, 3% Interest	SP	Undetermined	2014 Bond holding of husband's pension plan	Not Applicable	Not Applicable
DESCRIPTION: Listed with largest bond holdings of husband's pension plan / amount allocated to husband's account is not available.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Max Federal Credit Union, Wetumpka, AL Combined Accts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Interest on two savings accts.					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Alabama	Spouse Salary	N/A	N/A
Born Free American LLC	Speaking/Consulting	\$12,126.73	\$675

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Born Free American LLC
President	Wetumpka TEA Party LLC
COMMENTS: Planning to resign when replacement is found.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Grassroots For Victory USA, Inc (Jacksonville, FL, US)	Public Speaking/Consulting

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Employee's Retirment Systems of Alabama (Owner: SP) Employee's Retirment Systems of Alabama ⇒ Common and Preferred Stocks Domestic (53% Interest) (Owner: SP)
LOCATION: US

DESCRIPTION: Investment Allocation Class for husband's pension plan

- Employee's Retirement Systems of Alabama ⇒ Fixed Income Bonds Domestic (16% Interest) (Owner: SP)

LOCATION: US

DESCRIPTION: Investment Allocation for husband's pension plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rebecca (Becky) Marie Gerritson , 10/28/2015