FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Roger Dean Rd Huffstetler Status: Congressional Candidate

State/District: VA05

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

Filing Date: 07/29/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Fund ⇒ American Balanced Fund [IH]		\$1,001 - \$15,000	Tax-Deferred		
Capitol One 360 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ JP Morgan SmartRetirement Blend 2045 [IH]		\$100,001 - \$250,000	Tax-Deferred		
Condominium [RP] LOCATION: Washington, DC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Northwest Mutual Whole Life Insurance [WU]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Northwestern Investment Management Services ⇒ Commodity Index [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
General CA Muni Class A [IH]				
Northwestern Investment Management Services ⇒ I shares Investment grade corporate Bond [IH]	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Ishares Core S&P Small Cap [IH]	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ IsharesTR core S&P Mid-Cap ETF [IH]	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ S&P 500 ETF [IH]	\$15,001 - \$50,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard Developed Markets ETF [IH]	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard International Equity Index [IH]	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard REIT ETF [IH]	\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard short term bond [IH]	\$1,001 - \$15,000	Tax-Deferred		
Twilio Inc. Class A (TWLO) [ST]	\$50,001 - \$100,000	Capital Gains	\$50,001 - \$100,000	\$15,001 - \$50,000

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Stanford University	Salary	N/A	\$8,075.00
New Politics	Fellowship Stipend	\$25,500.00	N/A
Jefferson Obstetrics and Gynecology	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Mohela	March 2003	Student Loans	\$50,001 - \$100,000
SP	Navient	June 2006	Student Loans	\$15,001 - \$50,000
	Wells Fargo	October 2015	Mortgage on Washington, DC Condo	\$250,001 - \$500,000

SCHEDULE E: Positions

Position	Name of Organization
CEO, President Treasurer and Secretary, member of Board of Directors	One Nation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- American Fund
- o Charles Schwab
- o Northwestern Investment Management Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Roger Dean Rd Huffstetler, 07/29/2019