



Filing ID #10011722

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John Shimkus
Status: Member
State/District: IL15

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 05/16/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
440 Spring Street, Collinsville/Madison, IL, US LOCATION: Collinsville/Madison, IL, US	JT	\$50,001 - \$100,000	Rental Property	\$201 - \$1,000	<input type="checkbox"/>
690 9th Street, SW, Washington, DC, US LOCATION: Washington, DC, US DESCRIPTION: Rent from 2nd home located in Washington, DC	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
American Century Growth Fund	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Flexible Premium Deferred Variable Annuity ⇒ Flexible Premium Deferred Variable Annuity DESCRIPTION: The mutual fund Allocation Portfolio is listed at Mod Aggressive Alloc The fund lost 1.98% during 2015 for an end of the year balance of \$97,101 in the account.		\$50,001 - \$100,000	Dividends	None	<input type="checkbox"/>
Lutheran Church Extension Fund	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NW LGCAP	JT	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Putnam Health Services Trust	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Putnam Health Services Trust	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thrivent Market Fund	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Holy Cross Lutheran Church	Spouse salary	\$54,300.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA Federal Savings Bank, Lake Zurich, IL	March, 2011	Mortgage on 690 9th Street SW, Washington, DC	\$250,001 - \$500,000
DC	NeNet Student Loans	August, 2011	Student Loan	\$10,000 - \$15,000
DC	NeNet Student Loans	August, 2013	Student Loan	\$10,000 - \$15,000
JT	Bank of Edwardsville	March 2014	Construction Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Flexible Premium Deferred Variable Annuity

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Shimkus , 05/16/2016