

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Steve Womack

Status: Member State/District: AR03

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2015

**Filing Date:** 05/13/2016

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ADFA- Donaghey Plaza Project	JT	None	Capital Gains	\$50,001 - \$100,000	<b>∀</b>
Arkansas Public Employee Retirement System- Cash Account	SP	\$50,001 - \$100,000	Tax-Deferred		П
Arvest Bank Accounts	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Kansas City Life Insurance Universal Life		\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Kansas City Life Insurance Universal Life	DC	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Pulaski Tech College	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	
DESCRIPTION: Inheritance from family death.					
Rental Property	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	П
Location: Rogers, AR, US					
Rogers, AR - Sales & Use Tax Bond	JT	None	Interest	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Description: Inheritance from family death.  Comments: There was a call on this bond.					
State of Arkansas  Description: Value will be determined at retirement.		Undetermined	None		
Stephens Inc. Money Market  Description: Inheritance from family death.	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
U.S. Savings Bonds	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
University of Arkansas Fort Smith	SP	None	Capital Gains	\$15,001 - \$50,000	<b>▽</b>

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ADFA- Donaghey Plaza Project	JT	04/2/2015	S (partial)	\$1,001 - \$15,000	<b>∀</b>
ADFA- Donaghey Plaza Project	JT	07/8/2015	S (partial)	\$15,001 - \$50,000	<u>~</u>
ADFA- Donaghey Plaza Project	JT	10/5/2015	S (partial)	\$15,001 - \$50,000	<b>V</b>
University of Arkansas Fort Smith	SP	12/22/2015	S	\$15,001 - \$50,000	<u>~</u>

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
State of Arkansas	Spouse Salary	N/A
County of Benton, AR	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	US Bank	February 2013	Mortgage on Primary Residence	\$100,001 - \$250,000
JT	Wells Fargo	June 2013	Mortgage on Secondary Residence	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1999	Arkansas Public Employees Retirement System	Pension Annuity- Mayor of Rogers, AR

### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	08/8/2015	08/15/2015	Madrid, Spain - Arusha, Tanzania - Washington, DC	O	<u> </u>	<b>▽</b>	<b>▽</b>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

# CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Steve Womack, 05/13/2016