

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Elizabeth Anne Rader
Status: Congressional Candidate

State/District: OH14

### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2017

**Filing Date:** 08/16/2017

**Period Covered:** 01/01/2016- 08/9/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betsy Rader Law LLC, 100% Interest	\$100,001 - \$250,000	None		
LOCATION: Chagrin Falls/Geauga, OH, US DESCRIPTION: Law firm providing legal services				
Cleveland Clinic Health System Retirement Defined Benefit Plan Fidelity	Undetermined	Tax-Deferred		
Cleveland Clinic IPP ⇒ BLKRK LP IDX RTMT K	\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP $\Rightarrow$ FID LT TR IDX PR	\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP ⇒ FIMM Treas Only Inst	\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP ⇒ J H Flexible Bond N	\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic IPP ⇒	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TRP Short Term BD I					
Cleveland Clinic IPP ⇒ VANG BAL INDEX INST		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ BLKRK LP IDX RTMT K		\$15,001 - \$50,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ FID LT TR IDX PR		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ FIMM Treas Only Inst		\$15,001 - \$50,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ J H Flexible Bond N		\$1,001 - \$15,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ TRP Short Term BD I		\$15,001 - \$50,000	Tax-Deferred		
Cleveland Clinic SIP 403(b) Plan ⇒ VANG BAL Index Inst		\$50,001 - \$100,000	Tax-Deferred		
KeyBank NA	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Legacy Sony Pension Defined Benefit Plan	SP	Undetermined	Tax-Deferred		
Lincoln National Life Insurance Company Whole Life	SP	\$15,001 - \$50,000	Tax-Deferred		
Lincoln National Life Insurance Company Whole Life		\$1,001 - \$15,000	Tax-Deferred		
Retail Properties of America		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
SONY USA 401(K) Plan ⇒ Intermediate-Term Bond Fund		\$1,001 - \$15,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ International Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Large Cap Growth Stock Fund					
SONY USA $401(K)$ Plan $\Rightarrow$ Large Cap Stock Fund		\$1,001 - \$15,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Large Cap Value Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Mid Cap Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
SONY USA $401(K)$ Plan $\Rightarrow$ Money Market Fund		\$250,001 - \$500,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Small Capt Stock Fund		\$15,001 - \$50,000	Tax-Deferred		
SONY USA 401(K) Plan ⇒ Sony Target Date Fund 2025		\$250,001 - \$500,000	Tax-Deferred		
Third Federal Savings & Loan	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Tpg 401K Plan ⇒ American Funds Target Date 2025		\$1,001 - \$15,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Thorman Petrov Group LLC	salary	N/A	\$146,727.00
Sony Music Entertainment	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: Positions

Position	Name of Organization
Board of Directors and Vice-President	Legal Aid Society of Cleveland
Board of Directors	Near West Theater
Board of Commissioners	Russell Citizens' Park Commission
Board of Directors	Ohio Employment Lawyers Association

### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Betsy Rader Law confidential Ohio Rules Prof. Conduct 1.6 (Chagrin Falls, OH, US)	legal services

### SCHEDULE A ASSET CLASS DETAILS

- o Cleveland Clinic IPP
- o Cleveland Clinic SIP 403(b) Plan
- o SONY USA 401(K) Plan
- o Tpg 401K Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elizabeth Anne Rader, 08/16/2017