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UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE STATEMENT	FORM B For New Members, Candidates, and New Employees	Page 1 of
Name: S. JOSEPH SIMITIAN	Daytime Telephone:	US HAY 17 AM II: 31
New Member of or Candidate for State: CA  U.S. House of Representatives District: 17  Candidates – Date of Election: ** SEE	E BELOW Check if Amendment	(Office Use Only)
STATUS  New Officer or Employee Staff File  Employing Office: Shared	Staff Filer Type (If Applicable): Shared Principal Assistant to May 11, 2018	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION – ANSWER <u>EACH</u> OF THESE QUESTIONS	F THESE QUESTIONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	X No E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	ng the reporting Yes X No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	No  F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	arrangement with an Yes No X
D. Did you, your spouse, or your dependent child have any reportable     Yes liability (more than \$10,000) at any point during the reporting period?	No X J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	n \$5,000 from a Yes No X
ATTACH THE CORF	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO	/ER "YES" JIRED TO COMPLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH	0	F THESE QUESTIONS
TRUSTS - Details regarding 'Qualified Blind Trusts' approved by the Committee on Ethics and certain other 'excepted trusts' need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	e on Ethics and certain other "excepted trusts" need not be disclosed.	Have you excluded Yes No X
<b>EXEMPTION</b> – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	" income, or liabilities of a spouse or dependent child because they menittee on Ethics.	et all three tests for Yes No X.

<sup>\*\*</sup> No election year is designated on Form B since no election has been called. Supervisor Simitian is raising funds for a seat that is expected to be vacated by regisnation or reirement and therefore the specific election is not yet known, (FEC AO 2009-15). Once a vacacny occurs and an election scheduled, the candidate will amend this report to reflect the election year.

## SCHEDULE A - ASSETS & "UNEARNED INCOM

"UNEARNED INCOME"	
Name: S. JOSEPH SIMITIAN	
Page 2 of 5	

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ofariloid, CA	Stanford FCU Savings, IRA	\$	ations	Company	ABC Hedge Fund X	Simon & Schuster	Mega Corp Stock	<b>日</b> F	in the optional column on the far left. For a defailed discussion of Schedule A requirements please refer to the instruction booklet.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT),	If you have a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second homes and vecation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment provide a complete address or description, e.g. rental property," and a city and state.	re beint and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	the account that exceeds the reporting thresholds.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in	rrovide complete names of stocks and mutual runds (do not use only ticker symbols).	Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in 'uneamed' income during the year.	Assets and/or income Sources	BLOCKA
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# SCHEDULE A -- ASSETS & "UNEARNED INCOME"

Name:

S. JOSEPH SIMITIAN

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## SCHEDULE C - EARNED INCOME

Name:	
S. JOSEPH SIMITIAN	
Page 4 of 5	

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. **EXCLUDE**: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

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ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
Examples: State of Maryland	Salary Speech	\$20,000	\$76,000
Ontario County Board of Education	Spouse Salary	N/A	N/A
County of Santa Clara; San Jose, CA	Candidate's Salary	\$63,398	\$161,445
Hughes & Company; Palo Alto, CA	Spouse's Salary	N/A	N/A

### **SCHEDULE D - LIABILITIES**

Name: S. JOSEPH SIMITIAN	Page 5 of 5	
e during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting is secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence	ant owed during the reporting	
es, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and	you are personally liable); and	

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

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Example	npie	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				×							
NONE	NE														

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

		Member, Board of Supervisors	Position
		County of Santa Clara, California	Name of Organization