# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Kojo Asamoa-Caesar Status: Congressional Candidate

State/District: OK01

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2019

**Filing Date:** 11/21/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset | Income<br>Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|---|-------|----------------|-------------------|-------------------------------------|-----------------------------|
| 401K ⇒<br>American Funds Europacific Growth [MF]        | SP    | \$1 - \$1,000  | Tax-Deferred      |                                     |                             |
| 401K ⇒ Dodge & Cox International Stock [MF]             | SP    | \$1 - \$1,000  | Tax-Deferred      |                                     |                             |
| 401K ⇒ First Eagle Global [MF]                          | SP    | \$1 - \$1,000  | Tax-Deferred      |                                     |                             |
| 401K ⇒ Invesco Oppenheimer Developing Markets Fund [MF] | SP    | \$1 - \$1,000  | Tax-Deferred      |                                     |                             |
| 401K ⇒ T. Rowe Price Blue Chip Growth 1 [MF]            | SP    | \$1 - \$1,000  | Tax-Deferred      |                                     |                             |
| 401K ⇒<br>Vanguard Developed Markets Index [MF]         | SP    | \$1 - \$1,000  | Tax-Deferred      |                                     |                             |
| 401K ⇒<br>Vanguard Growth Index Institutional [MF]      | SP    | \$1 - \$1,000  | Tax-Deferred      |                                     |                             |

| Asset   | Owner | Value of Asset     | Income<br>Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|---|-------|--------------------|-------------------|-------------------------------------|-----------------------------|
| 401K ⇒ Vanguard Institutional Index Instl Pl [MF]   | SP    | \$1,001 - \$15,000 | Tax-Deferred      |                                     |                             |
| 401K ⇒<br>Vanguard Mid Cap Index Institutional [MF] | SP    | \$1 - \$1,000      | Tax-Deferred      |                                     | 1                           |
| 401K ⇒ Vanguard Value Index [MF]                    | SP    | \$1 - \$1,000      | Tax-Deferred      |                                     |                             |

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

| Source                          | Туре          | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|---------------------------------|---------------|-------------------------------------|--------------------------|
| Met Cares Foundation            | Salary        | N/A                                 | \$75,000.00              |
| 36 Degrees North Co.            | Salary        | \$58,333.00                         | N/A                      |
| George Kaiser Family Foundation | Spouse Salary | N/A                                 | N/A                      |

# SCHEDULE D: LIABILITIES

| Owner | Creditor               | Date Incurred                  | Туре                      | Amount of<br>Liability   |
|-------|------------------------|--------------------------------|---------------------------|--------------------------|
|       | U.S. Dept of Education | September 2004-<br>August 2015 | Federal Student Loan Debt | \$100,001 -<br>\$250,000 |
|       | WebBank                | October 2019                   | Personal Loan             | \$15,001 - \$50,000      |
| SP    | U.S. Dept of Education | November 2014                  | Federal Student Loan Debt | \$10,000 - \$15,000      |

# **S**CHEDULE **E**: **P**OSITIONS

| Position                   | Name of Organization         |  |
|----------------------------|------------------------------|--|
| Founding School Principal  | Greenwood Leadership Academy |  |
| Interim Executive Director | 36 Degrees North Co.         |  |

# SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• 401K (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kojo Asamoa-Caesar, 11/21/2019