AUG 13 2018

Page 1 of 22	LEGISLATIVE RESOURCE CENTE"	18 AUG 22 PM 1: 17	Ostificate Office Use Only)	Staff Filer Type (If Applicable):  Shared Principal Assistant to 13-31-2017 individual who files more than 30 days late.
FORM B	For New Members, Candidates, and New Employees		Check if Amendment	Period Covered: January 1, 2016 to 13-31-2017
	For New Members, Ca	Daytime Telephone:	ona 6, 2018	Her Type (If Applicable):
UNITED STATES HOUSE OF REPRESENTATIVES	FINANCIAL DISCLOSURE STATEMENT	Tiffany Shedd	New Member of or Candidate for State: Arizona U.S. House of Representatives District: 1 Candidates - Date of Election: November 6, 2018	New Officer or Employee Staff F Employing Office: Sharec
UNITED STATE	FINANCIAL DISCI	Name:	FILER	STATUS

# PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

<ul> <li>A. Did you, your spouse, or your dependent child:</li> <li>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or</li> <li>b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?</li> </ul>	Yes X No	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes X No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes X No	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes No X
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes X No	<ol> <li>Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?</li> </ol>	Yes X No
ATTACH THE CO THIS FORM INCLUDES ONL	CORRESPONDING SCALY THE SCHEDULES	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	

# EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes No X	l
EXEMPTION – Have you excluded from this report any other assets, "uneamed" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes No X	

# SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Tiffany Shedd

BLOCK C	Type of Income	blease that generate tax-deferred income (such as 40 (ft), IRA, of 529 accounts, you may other the Tax-deferred or of 529 accounts), you may other and is finiterest, and capital gains, even if should relineased, must be disclosed as income for assets held in taxable accounts. Check endent Phone" if the asset generated no income income.	during the reporting period.		<b>Z</b>			-00		Description of Descri	SpouseA DIVIDEN RENT INTERES INTERES	×			*		×	×
BLOCK B	Value of Asset	Indicate value of asset at dose of the reporting period. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be None. *Column M is for assets held by your spouse or dependent	child in which you have no interest.							600,31	00015-15	×	Andelfaite	×				×
BLOCKA	Assets and/or income Sources	identify (a) each asset held for investment or indiciproduction of income and with a fair market value tuse seconding \$1,000 at the end of the reporting period, specand (b) any other reportable asset or source of income if it any which generated more than \$200 in 'unearmed' inclusincome during the year.  Provide complete names of stocks and mutual funds "Cot."		For all IRAs and other redirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	For bank and other cash accounts, total the amount in A all interest-bearing accounts. If the total is over \$5,000, isst every financial institution where there is more than \$1,000 in interest-bearing accounts.	For rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	Exclude: Your personal residence, including second homes and vacation homes (whese there was rental income during the reporting period); and any financial interest in, or income derived from, a federal refinement program, including the Thrift Savings Plan.	If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or joinfly held with anyone (JT), in the optional column on the far left.	For a detailed discussion of Schedule A requirements, geplease refer to the instruction booklet.	Marce Con Shrit	_	Examples: ABC Hedge Fund X	Land AZ City.AZ X	AZ Citv,AZ	Ver	-Farmland Elox AZ

Use additional sheets if more space is required.

INCOME"
"UNEARNED
SSETS &
SCHEDULE A - 4

6

Page 3

Name: Tiffany Shedd

BLOCK A Assets and/or Income Sources		>	BLOCK B	BLOCK B	ĕ				Ž	Type of Income		9							₹	nou	nt of In	Amount of Income	ē				_	<b>.</b>	
				$\vdash$	_	_		-		-			$\dagger$			Į	Current Year	je je	l	1	H			Ę	Preceding	g Year	ᡖ		
	08 ▼	0	ш	π g	 	×	<b>≱</b>						تـــا	-	<u>≥</u>	E	5	Ē	×	×	_ ≅	Ξ	≥	2	5	N VIII	×	×	Ž
	anoM 000,r4-18 000,218-190,18	000'09\$-100'9\$	\$100,001-\$250,000	\$60,001-\$100,000	000,000,28-100,000,1\$ 000,000,88-100,000,8\$	\$25,000,001-\$50,000,000	Over \$50,000,000 Spouse/DC Asset over \$1,000,000*	DIAIDENDS	RENT	INTEREST CAPITAL GAINS	EXCEPTED/BUND TRUST	TAX-DEFERRED	Other Type of Income or Farm Income) Percherahip income or Farm Income) None	002\$-1\$		\$5,501-\$5,000		000,001\$-100,03\$		000,000,8\$ 19VO	Spouse/DC Income over \$1,000,000"	\$1-\$500	\$501-\$1,000	000'98-109'78	000,212-100,82	\$12'001-\$100'000	000'000'1\$-100'001\$	\$1,000,000,48,000,000 1,000,000,48,000,000	Spousering Cincome over \$1,000,000*
ASSET NAME EF																													
Farms PTR													ртк													-			
Farm Equipment				×								<u> </u>	Farm					×									X		
Cotton Shadd												H	Farm	_	-														
CATS 50% RaT Fame	X									_	$\Box$		PTEX	二						_	<u>×</u>					-+		-+	
01d Cotton creek								$\dashv$		$\dashv$		H.	Farm	$\dashv$	-		$\dashv$		-		+		_					$\dashv$	_
LLC owns 50% RMT Farms	~	×						_					X X		$\rightarrow$				-			*	$\dashv$			+			
Shedd & Stedt PIR	ζ	×									_	111	PIR			×					-	<u> </u>			×				
Shedd Williams Law Firm	χı									-		Ēι	PTR X		-						+		+		×	$\dashv$			
Tiffany Shedd Law	<u>X</u>									$\dashv$					-		×				-		×					+	_
Central AZ Target															<u> </u>		_						+					-	
Shooting LLC		×										д	PTR				×				-		+			×			
Chase Bank		×						×		$\dashv$			×		$\dashv$				$\dashv$		×		-+		-				1
Great Western Ban	ابد	~	×				_	×			$\overline{}$		×		-	_	+	$\exists$	_		×		$\dashv$		_	-		+	$\perp$
Farm Burea Life		×						×					~	7	-		$\dashv$	ightharpoons	+		×				十			$\dashv$	1
Symptra Life Inc			_	_	_	_		7	_	_	_	_	_	-	_	_		_	_	_	;	_	_	_	-		_	-	

INCOME"
"UNEARNED
- ASSETS &
<b>SCHEDULE A</b>

Page 4 of 22

Name: Tiffany Shedd

			贡	Spouse/DC income over \$1,000,000*	Ť	1	1	_	1		1		-	_7	-					
			2	OVAT \$5,000,000			$\dashv$	-+	_		+		$\dashv$			1				
		H	×	000,000,88-100,000,1\$		<del>-</del>	-+	-+	$\dashv$	$\dashv$		_	$\dashv$							
			×	000,000,18-100,001\$		$\dashv$	-		ᆽᅥ	-+	-+	$\dashv$								
		Year	₹	\$50,0014-100,054			-													
		Ž	3						-+									_		
		Preceding	_	\$15,001-\$50,000			-	ŀ		— <del> </del> -		{		∤						
		8	3	000,818-100,8\$			-						-							
		3	^	\$5,601-\$6,000							_									
			2	\$1,001-\$2,500			_													
	Ĕ	1 1	=	\$201-\$1,000																_
_	Amount of Income	H	*	21-2500																
	<del>-</del>		_	Hone		×	×		. : :	54										
3	Ĕ		큣	*000,000,1\$ sever armoon! O'Cleanogs																
_	2	F	R	Over \$5,000,000																
	<b>\{</b>		×	\$1,000,000,0\$2,100,000				. [												
		1	×	000,000,14-100,001\$	Ī				×Ţ		$\neg$									
		호	5	\$20,001-\$100,000																
		ĮŽ	奓	\$12,001-\$60,000																
			5	000,812-100,82				$\neg$												Г
		Current Year	>	\$2,501-\$5,000			ヿ									$\vdash$	<b></b>			Г
		ľ	2	009'2\$-100'1\$			7			$\neg \neg$										
		ŀ	=	000'14-107\$			-				$\dashv$								·	1
		1	E	0028-18		<del></del>				<del></del>					-	┰	1	$\vdash$	<del>                                     </del>	-
			=	enon Anon		ᄝᅥ	ম			×				<del>                                     </del>		╁	-		-	┢
-	_	╁╌				-			اندند.			_		-		┝	-		-	-
		1		Other Type of Income (Specify: e.g., Genoonly mer's to emoonly pirtenenties?		1	- }	1	PTR		}					l	1		1	1
									ם							<u> </u>	ļ		<u> </u>	_
	퇕	L		CERRED XAT											<u> </u>	<u>L</u>	<u> </u>			L.
ပ	8	1		TRURT CIVILIBICSTRECXS			- }	<b>\</b>			}			}	ł	1	l	<b>.</b>		<u> </u>
B DCK C	Ę			CVILLYT GYINS																Γ
₹	Type of Income	1		INTEREST -										T	<u> </u>				<u> </u>	
	<u>£</u>	-	RENT											╁	<del> </del>	$\vdash$	<del> </del>		<del>                                     </del>	+-
	•			<del></del>									<b> </b> -		<del>                                     </del>		-	-	├	┼-
		<u> </u>		DIAIDENDS		2.2							ļ	<u> </u>	ļ	ļ	<u> </u>	<u> </u>	ļ <u>.</u>	<del> </del>
		┸_		NONE		×	×			×						<u> </u>				<u> </u>
			3	*000,000,1\$ revo lessA OG\esuoqS																L
				000,000,03\$ 18VO		ŀ														L
			¥	000,000,03\$-100,000,35\$																
			-	\$2,000,001-\$25,000,000																1
	*			000'000'9\$-100'000'1\$											1	1	1			Τ
<b></b>	9		<u> </u>	\$200,001-\$1,000,000			-							1		1	1			T
BLOCK B	Ž.	-	<u>o</u>	\$250,001-\$500,000						<del>                                     </del>		_	<del> </del>	+-	$\dagger$	<del> </del>	1	$\vdash$	<del>                                     </del>	╁╴
얾	9		<u>u.</u>	000,0828-100,001\$								_	$\vdash$	<del> </del>	+	+		<del> </del>	├──	┿
_	Value of Asset	-		<del></del>						×	$\vdash$		<del> </del>			-	+	┼┈	╁──	╁
	-			000'001\$-100'09\$	-					<del>  `</del>	ļ		-	┼		1	┼─	┼	╂	╁╴
		<b>—</b>	_	\$16,001-\$50,000		_×				<del>  -</del> -			├	╄	<del> </del>			-	ļ	+
			Ç	000,218-100,18				+	<u> </u>	<u> </u>			<del>                                      </del>	-	┼	<del> </del>	┿	-	╁—	╀
		_	<u> </u>	000'1\$-1\$				دود.		ļ			ļ	<u> </u>	-	_	<del> </del>	_	—	╁.
	سند الأويد		<	enoM			×			<u> </u>			1		<u> </u>			1	<u> </u>	<u>Ļ</u>
					<b>b</b>	Ins	1.	-	] £		1		}		1					
	S.						(1)		Q											ľ
	Ž					, ay	ŭ,		י י	<b>'</b> '	1							}	1	
	Š					Life	Life	8	>	<u>}</u>	\$									
_	Ē				¥	П		=	-	5	1 %	}								
Χ̈́	8				] ]		st	,,,,	\ C	֓֞֝֞֝֝֝֝֝֝֝֝֝֝֝֝֝֟֝	įį	ŀ	1	1	1				1	1
BLOCK A	ř				ASSET NAME	Ē	ŭ	o	π	g 4.	}	ħ						1		
•	Assets and/or income Sources				Į ž	Thrivant	Coast	Unvested 10%	Arizona City Gol	I oan Tii ffany Shedd	for Congress	į								
	뼚						ļ	0	7	i	] `	1		1		1			1	1
	ž.					μŽ	West	2	1	1 6	} }	3								1
	)S					H	<u>آھ</u>	l D	A,	3 3	j v	1								
	⋖				* 5 5	t-	<u> </u>	+	<del> </del>	<del>                                     </del>	1 -	+	+	+	+	+	+	+-	+-	+



RODNEY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

### Holdings

Mutual Fund Advisory Portfolio (MFAP)

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

### CASH & SWEEP FUNDS

Description	Acquisition Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income Est, Annual Inc.
JPMORGAN US GOVERNMENT MONEY MARKET FUND INSTITUTIONAL SHS SECURITY SYMBOL IS LIGAX Symbol: GVESQ		2,210.72	1	2,210.72			-
TOTAL CASH & SWEEP FUNDS				\$2,210.72	· · · · · · · · · · · · · · · · · · ·	·····	
<del></del>							_

### EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value U	nit Cost	Cost Basis	Unrealized Gain/Loss		Accrued income
AB DISCOVERY VALUE FUND CL ADVISOR EST YIELD: 0.42%			*93.152	23.3	2,170.44	22.25	2,072.30	98.14		
DIV & CAP GAIN REINVEST Symbol: ABYSX	ar gr"er ar dr"ar s	N N	90 475 30 475		1 949 77 224 67	20 22 22 45	7 856 90 243 90	96 75 1 75		9.05
FEDERATED EQUITY FDS STRATEGIC VALUE DIVID FD CL			*520.343	6.15	3,200.11	6.28	3,265.38	(65.25)	•	
R6 EST YIELD: 3.77% DAV & CAP GAIN REINVEST Symbol: SVALX	un i Terra Dina Terra	N N	#37 294 20 437		5 693 12 500-95	63 617	2,767 00 603 34	33 90) ** 35)	LT ST	120.72
HARRIS ASSOC INVT TR OAKMARK FD INSTLICLEST			*64.137	84.33	6,408.67	64.64	4,146.11	1,262.56		<del>-</del>
YIELD: 0.86% DIV & CAP GAIN REINVEST Symbol: OANMX		N	60 106 4 631		5 070 <b>4</b> 3 332 76	63 51 81 63	3818 71 327 40	1 351 72 10 85	LT ST	35.66

Description	Acquisition Date		Quantity	Price	Market Value U	nit Cost	Cost Basis	Unrealized Gain/Loss		Accrued income Est. Annual Inc.
HARTFORD MUT FDS INC			*140.332	30.83	4,326.44	24.94	3,500.28	626.16		
MIDCAP FØ CL I DIV & CAP GAIN REINVEST Symbol: HFMFX	्रक्षाः विश्वतः श्रीद्वता रिवासा	N N	134 144 6 150		4,135 66 460 70	34 68 30 64	3,310,67 139,61	824 99 1 17		-
JPMORGAN TR I	Gilgit - sh at	"	*313.692	17.4	5,458.24	11.54	3,620.10	1,838.14		-
EQUITY INCOME FD R6 EST YIELD: 1.62% DIV & CAP GAIN REINVEST Symbol: OIEJX	ं का किल्ला किल्ला के स्था	N N	296 006 17 669		5,150 65 307 38	11.26 16.31	3,331 as 200 21	1,818.96 19.17		99.44
MFS SER TR X			*374.73	43.29	16,222.06	35.31	13,231.53	2,990.53		 288.17
INTL VALUÉ FD R6 EST YIELD: 1.78% DIV & CAP GAIN REINVEST Symbol: MINUX	ale, Testel gest Teste		376 446 46 204		14 131 89 0 09y 21	34,2 42.78	11 165 Sc. 2,065 58	1487 F4 24 AM		
NEUBERGER BERMAN EQUITY FDS GENESIS FD CL R6 EST			*18.97	57.46	1,090.02	58.46	1,108.63	(18.90)		5.20
YIELD' 0.48% DIV & CAP GAIN REINVEST Symbol: NPGSX	a Terra Shari Terra	N	16 20557 2 76442		935 17 756 84	50 60 57 28	950 43 158.20	, 19.46- 9.50		0.50
ROWE T PRICE BLUE CHIP			*33.265	98.33	3,204.42	65.85	2,190.40	1,014.02		5.66
GROWTH FD INC CLIEST YIELD: 0.18% DIV & CAP GAIN REINVEST Symbol: T#CIX	ज्ञणातु उद्धाल उक्तता <sup>क</sup> रवणा	N N	1.709 1.466		2,630 16 174 28	64 11 96 63	2,016 <i>6</i> ⊊ 173 73	1.013.47 0.55		0.00
SECTOR SPDR TRUST SBI			75	56.69	4,266.75	54.38	4,078.59	188.16		111.58
CONSUMER STAPLES EST YIELD: 2.62% Symbol: XLP	ne en ma Agus Nom	N N	81 14		0 470 28 790 46	34 95 51 91	3,351 85 726 74	118 44 <b>69</b> 77		(11.96
SELECT SECTOR SPOR FUND SH8 BEN CONSUMER DISCRETIONARY EST YIELD:	30 Jun 2016	N	44	98.69	4,342.36	77.92	3,428.47	913.69	រោ	52.14

<sup>2</sup> A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section. Please road the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement. Page 12 of 48

MANAGE LANGE AND			
STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan
JPMS LLC IRA (

RODNEY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

PMS LLC IRA (	δ.				LLC COST.				December 25, 20
QUITIES (continued)	,			·				Mutual Fund Adv	isory Pontfölio (MFA
Description	Acquisition Date		Quantity	Price	Market Value Ui	ilt Cost	Cost Basis	Unrealized Gain/Loss	Accrued Incom Est. Annual In
ELECT SECTOR SPDR FUND 10% mbol: XLY									
ELECT SECTOR SPDR FUND IS BEN INT MATERIALS EST FLD: 1.56% Inbol: XLB	14 Dec 2017	N	108	60.53	6,637.24	59.41	6,416.13	121.11 s	T 108.
LECT SECTOR SPDR TRUST S BEN INT ENERGY EST LD: 3.03% nbol: XLE	14 Dec 2017	И	62	72.26	4,480.12	69.51	4,309.51	170.61 S	Ť 135.
LECT SECTOR SPDR TRUST E FINANCIAL SELECT SECTOR OR FUND EST YIELD: 1.48% nbol: XLF	14 Dec 2017	N	153	27,91	4,270.23	27.82	4,256.44	13.79 s	T <b>63</b> .
LECT SECTOR SPOR TRUST			51	82.68	4,216.68	64.26	3,277.38	939.32	62.
E HEALTH CARE SELECT CTOR SPDR FUND EST	3700000003		22		1,218.96	54.09	1269.78	509 18 L	Ŧ
LD: 1.47% nbol: XLV	A 1.55 20146 2 To 10 10		*4 4		0.067.00 71.080	71 53 69 53	- 789-42 - 72-10	277 82 L 57 62 L	
LECT SECTOR SPDR TRUST EINDUSTRIAL SELECT STOR SPDR FUND EST LD. 1.77% nbol: XU	14 Dec 2017	N	86	75.67	6,507.62	74.81	6,433.54	74.08 s	T 115
LECT SECTOR SPOR TRUST E TECHNOLOGY SELECT CTOR SPOR FUND EST LD; 1.37% nbol: XLK	14 Dec 2017	N	50	63.95	3,197.50	64.32	3,215.97	(18.47) 8	τ <b>43</b>
:LLS FARGO CAP DISCIPLINED FUND CL			*116.961	38.32	4,481.96	33.3	3,895.35	586.60	47
Description	Acquisition Date	· · · · · · · · · · · · · · · · · · ·	Quantity	Price	Market Value	Jnit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Inco
IELLS FARGO EST YIELD: 0.95% DIV & AP GAIN REINVEST IMBOI: WFMIX	६- व्यु <sup>क</sup> रनम देश्या <sup>३</sup> ४ व्या	N N	104 042 12 919		3,988 69 495 06	32 74 37 83	3 406 58 480 76	580 30 6 30	
OTAL EQUITIES					\$83,380.85		\$72,448.07	\$10,934.49	<b>\$1,2</b> 1
XED INCOME									
escription	Acquisition Date	l	Quantity	Price	Market Value (	Jnit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Inc
ACKROCK HIGH YIELD BOND PRTFOLIO CLASS K EST			*274.186	7.8	2,138,66	8.08	2,214.38	(75.73)	44
ELD: 5.74% DIV & CAP NIN REINVEST Imbol: BRHYX	१८४६ रिज्ञान कृद म <b>र</b> ह	N	249 52 179 32 66431 <sub>3</sub>		1 860 97 254 78	8 11 7 79	1,959 67 754 61	(76 00) (-27	
AINSTAY FDS TR TG RATE FD CL (EST			*229.549	9.33	2,141.69	9.15	2,100.01	41 68	(
LD: 4.04% DIV & CAP IN REINVEST	St. 1700	N N	362 171 27 376		1 686 26 255 44	8-17 9-54	1,344.24 255.77	42 C2 (0.53)	LT
mbol: MXFIX			•760.213	9.66	7,495.70	9.93	7,548.42	(52.72)	1;
MCO LOW DURATION FUND					6,689.25	ક દુન્ત	6,742 33	.50 08)	LT
MCO LOW DURATION FUND STL CLEST YIELD: 1.78% V & CAP GAIN REINVEST	ga y Tara. Want to sa	N N	672 473 8: "6		306 45	9 85	865 89	0.55	a i
MCO LOW DURATION FUND STL CL EST YIELD: 1.78% V & CAP GAIN REINVEST mbol: PTLDX NGUARD FIXED INCOME				10.63			7,560,02	0 <del>5</del> 5 (78.39)	
ymbol: MXFIX  IMCO LOW DURATION FUND  ISTL CL EST YIELD: 1.78%  IN & CAP GAIN REINVEST  ymbol: PTLDX  ANGUARD FIXED INCOME  ECS SHORT TERM INVT GRADE  DAMMRAL SHS EST YIELD:  08% DIV & CAP GAIN  ENN'EST  ymbol: YFSUX			8: "6	10.63	906 45	9 85			15 LT

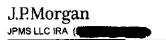
<sup>\*</sup> A large number of tax lots exist for the securities denoted with an esterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Page 14 of 48

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION



RODNEY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

### **ALTERNATIVE ASSETS**

Mutual Fund Advisory Portfolio (MFAP)

Please note. Important Information regarding Atternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information. This security is classified as indicated based on best efforts by J.P. Morgan for convenience and informational purposes only and J.P. Morgan does not warrant the accuracy of these classifications. Please refer to investment documentation for a more accurate classification.

Description	Acquisition Date	1	Quantity	Price	Market Value U	Init Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income Est. Annual Inc.
COHEN & STEERS REAL ESTATE SECURITIES FUND CLI			*205.794	15.59	3,208.33	15.12	3,112.60	95.73	- 80.86
EST YIELD: 2.52% DIV & CAP	vi 770		197 260		3 075 64	16 +2	2 963 04	92.46 LT	
GAIN REINVEST Symbol: CSDIX	5 697.6	N	\$ 511		130 69	15.7	129 36	333 <b>ST</b>	
TOTAL ALTERNATIVE ASSETS 3					\$3,208.33		\$3,112.60	\$96.73	\$80.88

Total Account Value: \$108,057.67 3

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account. G - Good Faith Account. I - Income Account. L - Non Purpose Loan Account. M - Margin Account. R - DVP/RVP Account. S - Short Account.

Al Pricing Method: a - Net Investment b - Appraised Value c - The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

3 Important information regarding Alternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information.

\* A large number of tax lots exist for the securities denoted with an asterisk, individual tax lots are available by calling the appropriate number on the front of this statement.

Page 15 of 48

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

IMPORTANT INFORMATION STATEMENT SUMMARY RETIREMENT MANAGED RETIREMENT BROKERAGE

RODNEY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Unrealized

### Holdings

Self-Directed Investing Account

Accrued Income

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

### CASH & SWEEP FUNDS

Description	Date		Quantity	Price	Market Value Unit Cost	Cost Basis	Gain/Loss	Est. Annual Inc.
CHASE IRA DEPOSIT SWEEP JPMORGAN CHASE BANK NA EST. 30 DAY AVG YIELD 0.03% FOIC-INSURED SUBJECT TO APPLICABLE LIMITS NOT COVERED BY SIPC Symbol QDERQ			26.1	1	26.10			-
TOTAL CASH & SWEEP FUNDS	<u> </u>				\$26.10		•	=
EQUITIES								
Description	Acquisition Date		Quantity	Price	Market Value Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income Est. Annual Inc.
SIRIUS XM HOLDINGS INC COM EST YIELD: 0.82% Symbol. SIRI		N	253	5.38	1,366.08 N/A	Provide	N/A	11.13
TOTAL EQUITIES					\$1,356.08	· · · · · · · · · · · · · · · · · · ·		\$11.13

Total Account Value: \$1,382.18

Acquisition

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account. G - Good Faith Account. I - Income Account. L - Non Purpose Loan Account. M - Margin Account. R - DVP/RVP Account. S - Short Account.

Al Pricing Method: a -- Net Investment b -- Appraised Value c -- The firm did not receive price information compliant with applicable reporting requirements.

See additional footnotes on the last page of the Holdings section.

Page 36 of 48

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION
	l		

TIFFANY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

### Holdings

Mutual Fund Advisory Portfolio (MFAP)

The total cost besis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

### CASH & SWEEP FUNDS

See additional footnotes on the last page of the Holdings section.

Description	Acquisition Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income Est. Annual Inc.
JPMORGAN US GOVERNMENT MONEY MARKET FUND INSTITUTIONAL SHS SECURITY SYMBOL IS IJGXX Symbol: QVESQ		2,801.02	1	2,601.02			
TOTAL CASH & SWEEP FUNDS		-		\$2,601.02			=
EQUITIES							
	Acquisition					Unrealized	Accrued Income
Description	Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Gain/Loss	Est. Annual Inc.

	Acquisition							Unrealized		Accrued Income
Description	Date		Quantity	Price	Market Value U	nit Cost	Cost Basis	Gain/Loss		Est. Annual Inc.
GROWTH FD AMER CL F 3 EST YIELD: 0.63% DIV			*100.949	49 53	5,000.00	37.21	3,756.59	1,243.41		41.49
& CAP GAIN REINVEST	acte Term	N	94 62		4 656 61	56.31	3,413.88	1,242,90	LT	
Symbol: GAFFX	Stient Toylog	N	6.529		343 19	49-46	342 71	9 46	ST	
HARRIS ASSOC INVT TR OAKMARK FD INSTLICLEST			*59.207	84.33	4,992.93	66.14	3,916.13	1,076 80		32.92
YIELD: 0.66% DIV & CAP	k infety	N	53 739		450181	64.62	3,472.72	1 059 09	LT	
GAIN RÉINVEST Symbol: OANMX	' +"c ,	N	5 468		461 12	81 09	443.41	ול די דו	ST	
JP MORGAN SMALL CAP GRWTH R6 DIV & CAP GAIN			*74.282	18.39	1,366.05	13.36	992.62	373.43		<u></u>
REINVEST	100	N	42 524		1 267 73	13.01	896.70	371 01	LT	
Symbol: JGSMX	2 7 1	N	5 546		99.31	17.94	95 <del>9</del> 0	741	\$T	
JPMORGAN TR I SMAL OP EOT R6 EST YIELD:			*58.583	57.31	3,930.49	47.13	3,232.12	698.37		25.86

<sup>\*</sup> A large number of tax lots exist for the securities denoted with an esterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

Page 11 of 48

STATEMENT SUMMARY RETIREMENT MANAGED RETIREMENT BROKERAGE IMPORTANT INFORMATION

TIFFANY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

EQUITIES (continued)								Mutual Fund Ad	visory Portfolic (MFAP)
Description	Acquisition Date		Quantity	Price	Market Value U	Init Cost	Cost Basis	Unrealized Gain/Loss	Accrued income Est. Annual Inc.
JPMORGAN TR I 0.66% DIV & CAP GAIN REINVEST Symbol: VSENX	Page Tark of Life Office Office	N	हर १५३५ ११४८		3,45r) 60 433 80	55 93 96 76	108 % 5 <b>∜07</b> 33	654 73 404 .	
JPMORGAN TR I			*334.38	16.33	5,460.43	12.03	4,022.73	1,437.70	-
US EQUITY FD CL R6 EST YIELD. 1.11% DIV & CAP GAIN REINVEST Symbol: JUEMX	grang Terren engil Terra	N	256 64978 31 75027		4,844 29 6% 19	11 S 10 19	3 411 78 610 95	1,452 51 5 12 :	
JPMORGAN TR II MID CAP GROWTH FD CL R6 DIV			*117.77	33.92	3,994.76	29.37	3,459,48	535.28	
& CAP GAIN REINVEST Symbol: JANGMX	Cong Terra Sheef Terra	N N	169 <b>92</b> 2 7 343		0 726 5% 066 20	29 06 23 5	3,1 <b>96</b> 58 263 90	631.97 3.30	
MFS SER TR I VALUE FD CL R6 EST YIELD:			*122.401	40.56	4,964.68	27.85	3,409.22	1,555.36	83.72
1.69% DIV & CAP GAIN REINVEST Symbol: MEIKX	11 T 1	N N	114 3171 3 0339		4,636 70 327 88	27 39 4	3 036 6* 007 55	1,550 Q3 5 P9 - :	LT
MFS SER TR X			*432.858	43.29	18,738.42	35.12	15,201.52	3,536.90	332.87
1.78% DIV & CAP GAIN REINVEST Symbol MINJX	Sides and all	N	4, 0,351 12,507		ରେ ଏହିତ ହେଉ ଅଧିକ ଅନ୍ତ	14 89 42 78	14 966 42 535 IU	პინას რ. რ. მშ. :	LT
OPPENHEIMER DEVELOPING MKTS FOS CL Y EST YIELD:			1119.064	42.94	5,112.61	35.7	4,251.14	861.47	29.17
0.57% DIV & CAP GAIN REINVEST Symbol: ODVYX	ting Desert Object Team	N N	0.916 548-549		5,673 32 36.29	5 66 41 <b>6</b> 5	4 213 63 73 11	866-29 117 -	LT
SECTOR SPDR TRUST SBI CONSUMER STAPLES EST YIELD:			65	56.89	3,697.85	53.61	3,484.47	213.38	96.79
2.62%	Market Miles	N	53		J <b>95</b> 8 00	50 96	2.005.91	(52.17	

<sup>\*</sup> A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Page 12 of 48

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION
	<u> </u>	· · · · · · · · · · · · · · · · · · ·	

TIFFANY SHEDD IRA JPMS LLC CUST,

Statement Period: December 01 - December 29, 2017

EQUITIES (continued)								Mutual Fund A	dviso	ry Portfolio (MFAP
	Acquisition				BBd418-d 44			Unrealized		Accrued income
Description	Date		Quantity	Price	Market Value U	nit Coat	Cost Basis	Gain/Loss		Est. Annual inc.
SECTOR SPDR TRUST SBI										
Symbol: XLP	වල් වුවා වර ම		10		632 68	5191	627 <b>97</b>		LT	
	16 20 70 1	N	(		5t 65	35 €4 -	<b>19 64</b>	1.75	ST	
SELECT SECTOR SPDR FUND			51	98.69	5,033.19	72.9	3,717.82	1,315.37		_
SHS BEN CONSUMER					-,	,	-,	1,010.0		60.44
DISCRETIONARY EST YIELD:	\$6 % J6 -	N	3		ግ <u>ወሃር 4</u> 4	54 54	1 363 74	708.75	LT	
1.20%		N			19190	66 18	102.36	65.00	LT	
Symbol: XLY					0.664 6.3	70 Se	3 172 OF	: 32 6 4		
	Frank S	N			95-6 <u>8</u>	ga 70	D9 7	5 6.	ST	
SELECT SECTOR SPDR FUND SHS BEN INT MATERIALS EST YIELD 1.66% Symbol. XLB	14 Dec 2017	N	125	60 53	7,566.25	59.41	7,426.08	140.17	ST	125.76
SELECT SECTOR SPDR TRUST SHS BEN INT ENERGY EST YIELD: 3.03% Symbol: XLE	14 Dec 2017	N	71	72. <b>26</b>	5,130.48	69.51	4,935.08	195.38	ST	155,63
SELECT SECTOR SPDR TRUST THE FINANCIAL SELECT SECTOR SPDR FUND EST YIELD: 1.48% Symbol <sup>,</sup> XLF	14 Dec 2017	N	177	27.91	4,940.07	27.82	4,924.12	15.95	ST	72.92
SELECT SECTOR SPDR TRUST			44	82.68	3,637.92	67.63	2,975.73	662.19		-
THE HEALTH CARE SELECT			9							53.55
SECTOR SPDR FUND EST	06 xe.6 ₹				744 10	54 99	494 91	249.2		
YIELD: 1.47%	87.34 #016 61016		100		82 ଓଡ଼ି 2 4ଓଡ କଥ	70.52 71.69	70 92 2 150 70	12.66 14770		
Symbol. XLV	2017, Q100 16 44, 1€10		-0		330.72	69 53	270 10	52 62		
SELECT SECTOR SPDR TRUST THE INDUSTRIAL SELECT SECTOR SPDR FUND EST YIELD: 1.77% Symbol XLI	14 Dec 2017	N	99	75.67	7,491.33	74.81	7,406.05	85.28	ST	132.46

<sup>\*</sup> A large number of tax lots exist for the securities denoted with an asterisk, individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Page 13 of 48

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION
		<del></del>	L

### TIFFANY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

EQUITIES (continued)								Mutual Fund A	dviso	ry Portfolio (MFAP)
	Acquisition							Unrealized		Accrued Income
Description	Date		Quantity	Price	Market Value U	nit Cost	Cost Basis	Gain/Loss		Est. Annual Inc.
SELECT SECTOR SPDR TRUST THE TECHNOLOGY SELECT SECTOR SPDR FUND EST YIELD 137% Symbol: XLK	23 Jun 2018	N	96	63.95	6,139.20	43.81	4,205.75	1,933.45	LT	 84.10
WELLS FARGO MID CAP DISCIPLINED FUND CL			*135.132	38.32	5,178.26	33.17	4,481.86	696.40		- 49.32
I EST YIELD: 0.95% DIV & CAP GAIN REINVEST Symbol: WFMIX	Janua Terata Shapa Tera y	N N	118 399 16 733		4 537 05 641 21	02 5 - 37 8 !	3,049.25 632.61	607 30 9 8 8		
TOTAL EQUITIES					\$102,374.80		\$86,798.51	\$16,676.29		\$1,437.50
FIXED INCOME										
	Acquisition							Unrealized		Accrued Income
Description	Date		Quantity	Price	Market Value U	nit Cost	Cost Basis	Gain/Loss		Est. Annual Inc.
BLACKROCK HIGH YIELD BOND PORTFOLIO CLASS K EST			*317.011	7.8	2,472.69	8.15	2,583 91	(111.22)		 142.02
YIELD: 5.74% DIV & CAP GAIN REINVEST Symbol: BRHYX	in the	N	तर करते. १८ ५ के अ		5.47 et	*3	7 768 40 , 78 51	(111 Sec) (414)		
MAINSTAY FDS TR FLTG RATE FD CL   EST			*265.236	9.33	2,474.65	9.18	2,434 14	40.51		99.99
YIELD: 4 04% DIV & CAP	<b></b> 1 <sup>™</sup> •	N	973.000		ું '⊒6 64	S 15	2 168 68		ĻŤ	
GAIN REINVEST Symbol: MXFIX	4 (24 No. 1)	N	16 t87		327-01	<u>1</u> - 34	328 46	(0.45)	ST	
PIMCO LOW DURATION FUND			*627.425	9.86	6,186,41	10.06	6,310.44	(124,03)		110.43
DIV & CAP GAIN REINVEST	La Code Tipoco	N	152 039		5 +49 62	10.09	5 573 50	124 56)		
Symbol: PTLDX	THE SAL	N	74 78↓		797 39	9 86	746 06	0.53	ST	
VANGUARD FIXED INCOME SECS SHORT TERM INVT GRADS			*580.883	10.63	6,174.79	10.72	6,227.09	(52.30)		127,21

<sup>\*</sup> A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

Page 14 of 48

STATEMENT SUMMARY	RETIREMENT MANAGED	RETIREMENT BROKERAGE	IMPORTANT INFORMATION

J.P.Morgan
JPMS LLC IRA

### TIFFANY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

FIXED INCOME (continued)							Mutual Fund Advis	ory Portfolio (MFAP)
Description	Acquisition Date	Quantity	Price	Market Value U	nit Cost	Cost Besis	Unrealized Gain/Loss	Accrued Income Est. Annual Inc.
VANGUARD FIXED INCOME FD ADMIRAL SHS EST YIELD: 2.08% DIV & CAP GAIN REHAVEST Symbol: VFSUX	Dog Tern N Short Yern N	612 709 68 194		5,45E 31 724 40	10 72 10 69	5,492 74 700 95	(48,40) LT (3,07) ST	
TOTAL FIXED INCOME				\$17,308.54		\$17,565.58	(\$247.04)	\$479.66

### ALTERNATIVE ASSETS

Please note: Important information regarding Alternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information. This security is classified as indicated based on best efforts by J.P. Morgan for convenience and informational purposes only and J.P. Morgan does not warrant the accuracy of these classifications. Please refer to investment documentation for a more accurate classification.

Description	Acquisition Date	i	Quantity	Price	Market Value U	nit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income Est. Annual Inc.
COHEN & STEERS REAL ESTATE SECURITIES FUND CLI			*237.767	15.59	3,707.10	15.06	3,580.77	126.33	 93.45
EST YIELD: 2.52% DIV & CAP GAIN REINVEST Symbol: CSDIX	sorg Terri Sorg Terri	N	000 835 9 950		3,551.95 155.1 <b>5</b>	15 0 3 15 2	3,429 45 151 32	122.50 ( 2.83 (	.T
TOTAL ALTERNATIVE ASSETS 3	· · ·	· · · · · · · · · · · · · · · · · · ·		· · ·	\$3,707.10		\$3,580.77	\$126.33	\$43.45

Total Account Value: \$125,991.48 3

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account. G - Good Faith Account. I - Income Account. L - Non Purpose Loan Account. M - Margin Account. R - DVP/RVP Account. S - Short Account.

Al Pricing Method: a - Net Investment b - Appraised Value c - The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

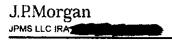
MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale 3 important information regarding Alternative Assets including pricing and source of valuations is provided in the "Messages" section of Important Information.

\* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

Page 15 of 48

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY RÉTIREMENT MANAGED RETIREMENT BROKERAGE IMPORTANT INFORMATION



TIFFANY SHEDD IRA JPMS LLC CUST.

Statement Period: December 01 - December 29, 2017

Unrealized

### Holdings

Self-Directed Investing Account

Accrued Income

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

### CASH & SWEEP FUNDS

Description	Date	Quantity	Price	Market Value Ur	nit Cost	Cost Basis	Gain/Loss	Est. Annual Inc.
JPMORGAN US GOVERNMENT MONEY MARKET FUND INSTITUTIONAL SHS SECURITY SYMBOL IS JUGXX Symbol OVESQ	_	32.28	1	32.28				=
TOTAL CASH & SWEEP FUNDS				\$32.28				-
EQUITIES								
Description	Acquisition Date	Quantity	Price	Market Value Ui	nit Cost	Cost Basis	Unrealized Gain/Loss	Accrued income Est, Annual Inc.
NETFLIX COM INC Symbol: NFLX	23 Jun 2016 N	2	191,98	383.92	92.17	184.34	199.58 LT	· -
SIRIUS XM HOLDINGS INC COM EST YIELD: 0.82% Symbol: SIRI	N 	180	5.36	964.80	N/A	Provide	N/A	7.92
TOTAL EQUITIES				\$1,348.72		\$184.34	\$199.68	\$7.92

Total Account Value: \$1,381.00

Acquisition

Unless otherwise noted, ell positions are held in your cash account. F - TEFRA Account. G - Good Faith Account. I - Income Account. L - Non Purpose Loan Account. M - Margin Account. R - DVP/RVP Account. S - Short Account.

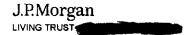
Al Pricing Method: a - Net Investment b - Appraised Value c - The firm did not receive price information compliant with applicable reporting requirements.

See additional footnotes on the last page of the Holdings section.

Page 36 of 48

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY PETIREMENT MANAGED RETIREMENT BROKERAGE MIMPORTANT INFORMATION



SHEDD GRANDCHILDREN TRUST C

Statement Period: November 01 - December 29, 2017

### **Holdings**

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

### EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value U	nit Cost		Cost Basis	Unrealized Gain/Loss		Accrued income Est. Annual Inc.
CAPITAL WORLD GROWTH & INCOME FUND CLASS A EST			1311,101	51.11	15,900,37	47.61	A	14,812.18	1,088.19		311.10
YIELD: 1.98% DIV & CAP	ting to as	N	290 974		14,871.60	17.76		13,906 41	965.27	LT	317.10
GAIN REINVEST Symbol: CWGIX	रीएना विकास		20 127		1 028 69	42		905 77	(20 92	\$T	
GROWTH FUND OF AMERICA (THE) CLASS A EST YIELD;			*212.281	49.54	10,816.40	39 53	A	8,391.40	2,125.00		53.07
0.50% DIV & CAP GAIN	Lience Trans.	N	198 315		9 804 53	09 27		7.707.38	1 037 15		
REINVEST Symbol: AGTHX	S 6 500		13 586		88 199	43.25		804 OC	27 86	ST	
JP MORGAN GROWTH ADVANTAGE FD CL A DIV & CAP			*518.617	19.67	10,201.20	9.75	A	5,058.24	5,142.96		<del></del>
GAIN REINVEST		N	497.428		9 784 37	27.8		4,734.86	5 049 57		
Symbol: VHIAX	, ≜ है।		21 (5)		416.30	15 10		323 44	<b>63.5</b> 0	ST	
JPMORGAN INVESTOR GROWTH FD CL A EST YIELD: 0.14%			*389.126	20.69	8,051.02	15.02	A	5,845.71	2,205.31		10.95
DIV & CAP GAIN REINVEST	September 198	N	209 nak		7 460 92	14 73		5,310 44	.180 ~4		
Symbol: ONGAX	Steat Term		78 5 15		590 04	18 77		535.27	54.77	ST	
JPMORGAN TR I U S EQUITY FD CL A EST			*450.711	16.24	7,319.55	12.61	A	5,683.31	1,636.24		- 48.68
YIELD: 0.67% DIV & CAP	ுரு சூர	N	386 926		6.783.68	12 33		4,771.56	1 512 12		
GAIN REINVEST Symbol: JUEAX	St. 4 Tours		63 785		1 035 87	14.79		911 7 <del>5</del>	124 12	ST	
JPMORGAN TR 1 VALUE ADVANTAGE FD CL A EST			*262.552	35.84	9,409.86	20.2	A	5,304.44	4,105.42		 74.56
YIELD: 0.79% DIV & CAP	r of total	N	257 974		9 :45 79	20.65		5,170 (2)	4 072 67	LT	

<sup>\*</sup> A large number of tax lots exist for the securities denoted with an esterisk, individual tax lots are available by calling the appropriete number on the front of this statement.

See additional footnotes on the last page of the Holdings section.

Page 8 of 22

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY BROKERAGE IMPORTANT INFORMATION

SHEDD GRANDCHILDREN TRUST C

Statement Period: November 01 - December 29, 2017

	Acquisition						Unrealized	Accrued Income
Description	Date	Quantity	Price	Market Value U	nit Cost	Cost Basis	Gain/Loss	Est. Annual inc.
JPMORGAN TR 1 GAIN REINVEST Symbol; JVAAX	end E.s.	4 578		!64 03	Z8 <b>6</b> 9	131 30	32.76 ST	
TOTAL EQUITIES				\$61,398.40		\$45,095.28	\$16,303.12	\$498.36
OTHER ·	,							
	Acquisition						Unrealized	Accrued Income
						·	<b>A A A</b>	
Description	Date	Quantity	Price	Market Value U	nit Cost	Cost Basis	Gain/Loss	Est. Annual Inc.
JPMORGAN INVESTOR GROWTH		Quantity *214.621	Price 17.4	Market Value U: 3,734.41	nit Cost 15.89 A	3,410.40	324.01	_
JPMORGAN INVESTOR GROWTH & INCOME FD CL A EST YIELD:		•		-				Est. Annual Inc. - 24.58
Description  JPMORGAN INVESTOR GROWTH & INCOME FD CL A EST Y/ELD: 0.66% DIV & CAP GAIN REINVEST Symbol: ONGIX	Date	214.621		3,734.41	15.89 A	3,410.40	324.01	_

Total Account Value: \$65,132.81

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account. G - Good Faith Account. I - Income Account. L - Non Purpose Loan Account. M - Mergin Account. R - DVP/RVP Account. S - Short Account.

Al Pricing Method; a -- Net Investment b -- Appraised Value c -- The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term MT - Mixed Term N - Noncovered Provide -- Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

\* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

Page 7 of 22

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY BROKERAGE IMPORTANT INFORMATION



SHEDD GRANDCHILDREN TRUST "D"

Statement Period: November 01 - December 29, 2017

### Holdings

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tex purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by your or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash seles that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

### EQUITIES

Description	Acquisition Date		Quantity	Price	Market Value U	nit Cost	Cost Basis	Unrealized Gain/Loss	Accrued income Est, Annual Inc.
JP MORGAN GROWTH			*263.962	19.67	5,192.13	15 26 #A	625.85#	180.74#	
ADVANTAGE FD CL A DIV & CAP GAIN REINVEST Symbol: VHIAX	A THE RESIDENCE	N	14 1 7 7 8 C		4.676.67 212.46	15.76 15.76	451 23 164 62	10 4764 <b>LT</b> 4764 <b>ST</b>	
JPMORGAN INVESTOR GROWTH FD CL A EST YIELD: 0.14%			*927.938	20.69	19,199.04	14.51 A	13,462.95	5,736.09	26.10
DIV & CAP GAIN REINVEST Symbol: ONGAX	$\frac{p_{k+1}}{p_{k+1}} = \frac{p_{k+1}}{p_{k+1}}$	N	654 912 68 906		1 407 04	14,15 19 01	12,170 25 1,292 70	5 671 74 LT 11434 ST	20.10
JPMORGAN TR I EMERGING MKTS EQUITY FD CL			*106.094	29.11	3,088.40	23.71 A	2,515.61	572.79	4.18
A EST YIELD: 0.14% DIV & CAP GAIN REINVEST Symbol: JFAMX	i Ny diamen Ny diamena	N	105 <b>904</b> 6 19		1982 \$7 5.53	20.74 21.58	7.511.63	878 36 LT 147 <b>S</b> T	
JPMORGAN TR I			431.677	16.24	7,010.43	12.71 A	5,488.65	1,521.78	_ 46.62
YIELD: 0.67% DIV & CAP GAIN REINVEST Symbol: JUEAX	o, ny Teora Paost Term	N	367 770 33 804		ศ 459 8? 55u 60	10.58 14.3	5 005 81 424 84	1 456 02 LT 85 76 ST	
TOTAL EQUITIES					\$34,490.00		\$22,093.06#	\$8,011.40#	\$76.90

### OTHER

Description	Acquisition Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income Est. Annual Inc.
JPMORGAN INVESTOR GROWTH & INCOME FD CL A EST YIELD:		*512.265	17.4	8,913.41 16.31 #A	1,825.32 #	121.69#	_ 58.91

\* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

# This value excludes transactions for which cost basis is not available.

See additional footnotes on the last page of the Holdings section.

Page 6 of 20

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY BROKERAGE IMPORTANT INFORMATION

### J.P.Morgan LIVING TRUST (A

SHEDD GRANDCHILDREN TRUST "D"

Statement Period: November 01 - December 29, 2017

OTHER (continued)								
Description	Acquisition Date	Quantity	Price	Market Value Un	nit Cost	Cost Basis	Unrealized Gain/Loss	Est. Annual Inc.
JPMORGAN INVESTOR GROWTH 0.66% DIV & CAP GAIN REINVEST Symbol: ONGIX	Janua Melan N Sport To To	175 086 37 177		8 066 88 8 066 83	16 29 16 36	1,217 00 608 10	82 91 LT 28 78 ST	
TOTAL OTHER				\$8,913.41	· · · · ·	\$1,825.32 \$	\$121.69#	\$58.91

Total Account Value: \$43,403.41

Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account. G - Good Faith Account. I - Income Account. L - Non Purpose Loan Account. M - Margin Account. R - DVP/RVP Account. S - Short Account.

Al Pricing Method: a - Net Investment b - Appraised Value c - The firm did not receive price information compliant with applicable reporting requirements. A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

\* A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.

# This value excludes transactions for which cost basis is not available.

Page 7 of 20

Please read the important disclosurus at the end of the statement. For questions, please contact us using the Information provided on the front of this statement.

IMPORTANT INFORMATION STATEMENT SUMMARY BROKERAGE

# SCHEDULE C - EARNED INCOME

Name: Tiffany She dd Page 19 of 22

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS a Members and emp professional service	INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	come may apply to you after you mit is \$27,765. In addition, cert staff.	w are on House payroll. The 2016 ain types of income (notably honoral	in it on outside earned income for fia, director's fees, and payments for
		T	Am	Amount
u	Source (include date of receipt for nonoraria)	Type	Current Year to Filing	Preceding Year
	ABC Trade Association, Beltimore, MD (July 15)	Honorarium	\$0	\$500
Examples:	Size on was yeard  Civil War Roundtable (Oct. 2)  Ontario County Board of Education	Spouse Speech Spouse Salary	\$0,000 \$0 N/A	\$1,000 \$1,000 N/A
	Shedd Law Firm LLC	Attorney Fees	\$7,281	\$400
	Arizona City Golf, LLC -Paid to spouse	Consulting	N/A Paid to spors	Paid to Spouse
		-		
		:		

## SCHEDULE D -- LIABILITIES

Tiffany Shedd Page 20 of 22

Name:

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are personally liable); and (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

				8. S		
She	Gre		Example			
Shedd Family ELC	Great Western Bank	Chase Bank	First Bank of Wilmington, DE	Creditor		
2/12	1/17	7/17	5/98	Date Liability Incurred MO/YR		
Mortgage on Farm	Farm Credit Line	Truck Loan	Mortgage on Rental Property, Dover, DE	Type of Liability		
				\$10,001- \$15,000	>	
				\$15,001- \$50,000	₩	
		×		\$50,001- \$100,000	n	
×			×	\$100,001- \$250,000	0	
	×			\$250,001- \$500,000	m	Amount of Liability
				\$500,001- \$1,000,000	71	of Lie
				\$1,000,001- \$5,000,000	6	
				\$5,000,001- \$25,000,000	<b>I</b>	
				\$25,000,001- \$50,000,000	_	
				Over \$50,000,000	-	
l.,				Over \$1,000,000* (Spouse/DC Liability)	~	

### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years

Position	Name of Organization
Owner	Shedd Law Firm LLC
Partner	Central Arizona Target Shooting LLC
Partner	Runamuck Ranch LLC
Partner	Rat Farms Partnership
Partner	The Cotton Shedd LLC

## SCHEDULE D - LIABILITIES

Name Tiffany Shedd Page 21 of 22

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

П	]					-		- 1
						با. 20 ه		
					Example		,	
					First Bank of Wilmington, DE	Creditor		
					5/98	Date Liability Incurred MO/YR		
					Mortgage on Rental Property, Dover, DE	Type of Liability		
						\$10,001- \$15,000	>	
						\$15,001- \$50,000	82	
						\$50,001- \$100,000	c	
					×	\$100,001~ \$250,000	D	
						\$250,001- \$500,000	m	Amount of Liability
						\$500,001- \$1,000,000	70	t of Li
						\$1,000,001- \$5,000,000	ø	Alliga
						\$5,000,001- \$25,000,000	¥	
						\$25,000,001- \$50,000,000	_	
						Over \$50,000,000	٠	
<u> </u>		4	t	1	ı	Over \$1,000,000*		

### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year and two previous years.

Position	Name of Organization
Partner	The Old Cotton Creek
Director	Santa Cruz Walley Historical Museum
Consultant	Arizon a City Golf, LLC

# **SCHEDULE F - AGREEMENTS**

Name: Page 22 of 22

Identify the da continuation of employer.	ldentify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in employer.	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment, a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.
Date	Parties to Agreement	Terms of Agreement

# SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

	Source (Name and City/State)	Brief Description of Duties
Exemple:	Doe Jones & Smith, Hometown, Homestate	Accounting Services
=		