



Filing ID #10017930

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kenneth Harbaugh
Status: Congressional Candidate
State/District: OH07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 09/29/2017
Period Covered: 01/01/2016– 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
81 Belmont St. LOCATION: Hamden, CT, US DESCRIPTION: Rental home in Hamden, CT		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Harbaugh Enterprises, LP LOCATION: Pipe Creek, TX, US DESCRIPTION: Ranching business in Pipe Creek, TX		\$1,000,001 - \$5,000,000	None		
Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan ⇒ Vanguard Inflation-Protected Securities Fund		\$1,001 - \$15,000	Tax-Deferred		
Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan ⇒ Vanguard Total International Stock Index Fund		\$1,001 - \$15,000	Tax-Deferred		
Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan ⇒ Vanguard Total Stock Market Index Fund		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McKinsey 401K ⇒ McKinsey & Company Retirement Program DESCRIPTION: Retirement Plan		\$50,001 - \$100,000	Tax-Deferred		
Team Rubicon 401K ⇒ Black Rock Global Allocation, R		\$1,001 - \$15,000	Tax-Deferred		
Team Rubicon 401K ⇒ iShares S&P 500 Index A		\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ROTH IRA ⇒ CREF Global Equities Account Class R1	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ROTH IRA ⇒ CREF Growth Account Class R1	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ROTH IRA ⇒ CREF Stock Account Class R1	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Bank Accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Roth IRA ⇒ USAA International Fund		\$1,001 - \$15,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA International Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA S&P 500 Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA Science & Technology Fund		\$15,001 - \$50,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA Target Retirement 2050 Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Voya Universal Life Insurance Policy		\$1,001 - \$15,000	None		
Voya Variable Universal Life ⇒ Fidelity Contrafund Portfolio		\$1,001 - \$15,000	Tax-Deferred		
Voya Variable Universal Life ⇒ Voya Large Cap Growth Portfolio - Class I		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Voya Variable Universal Life ⇒ Voya Russell Large Cap Growth Index Portfolio - Class I		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Team Rubicon Global	Salary	\$84,261.00	\$230,878.00
Ken Harbaugh for Congress	Spouse Salary	N/A	N/A
Boston Consulting Group	Consulting	N/A	\$1,500.00
GLG	Consulting	\$353.41	\$802.00
Kopari Beauty	Spouse Writing Fee	N/A	N/A
Orange Grove Consulting	Spouse Writing Fee	N/A	N/A
KH Ehlers LLC	Compensation	\$1,500.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Access Group, Inc.	April 2012	Student Loans	\$50,001 - \$100,000
JT	Ditech	May 2005	Mortgage on Hamden, CT Rental Property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Operations Officer COMMENTS: October 2013 - December 2015	Team Rubicon
President and COO COMMENTS: December 2015 - June 2017	Team Rubicon Global, Ltd.
Manager	KH Ehlers LLC

Position	Name of Organization
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SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Harbaugh Family Irrevocable Trust
- Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan
LOCATION: NV
- McKinsey 401K
- Team Rubicon 401K
- TIAA-CREF ROTH IRA (Owner: SP)
- USAA Roth IRA
- USAA Roth IRA (Owner: SP)
- Voya Variable Universal Life

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kenneth Harbaugh , 09/29/2017