

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

Form A
 For use by Members, officers, and employees

HAND DELIVERED

Name: Jared S. Polis

Daytime Telephone: (303) 225-2161

2011 AUG - 5 11:10:59
 (Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>Colorado</u>	District: <u>2</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 16, 2011)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes ☒ No ☐

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

BLOCK A		BLOCK B													Page 2 of 8 BLOCK C				BLOCK D											BLOCK E			
Assets and/or Income Source		VALUE OF ASSETS													TYPE OF INCOME				AMOUNT OF INCOME											Transaction			
		A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital	Excepted	Other	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Purchase, Sale	Exchange
		NONE																	NONE														
Wells Fargo Adv Precious Metals Fund CL (Formerly Evergreen Precious Metals Holdings CL A)																																	P, Partial
Pimco Commodity Real Return Strategy Fund CL A																																	S
Standard&Poors Dep Rcpt																																	P
Merrill Lynch - Blue Mountain Arts Retirement 401K																																	S
Jennison Mid Cap Growth Fund Class A																																	P
Goldman Sachs Growth Opportunities Fund Class A																																	Rollover to IRA
PIMCO Total Return Fund Class A																																	Rollover to IRA
BlackRock Global Allocation Class A																																	Rollover to IRA
Merrill Lynch Retirement Preservation Trust																																	Rollover to IRA
Merrill Lynch - Rollover IRA																																	
Goldman Sachs Growth Opportunities Fund Class A																																	Transfer to Roth IRA
PIMCO Total Return Fund Class A																																	Transfer to Roth IRA
BlackRock Global Allocation Class A																																	Transfer to Roth IRA
FIA Card SVS NA RASP																																	Transfer to Roth IRA
Cash																																	
Jared Polis Qualified Blind Trust																																	
SPS Studios Inc																																	
Greening Cards																																	
LaJolla, CA																																	
Wells Fargo Checking																																	
Wells Fargo Savings																																	
Congressional Federal Credit Union Checking																																	
Avid Adventure, Inc.																																	
Subchapter S Corporation																																	
Outdoor recreation activities																																	
Boulder, CO																																	
Centre Capital Investors III LP																																	P,(Partial)
Invests in equity or equity-related securities through privately negotiated investments																																	
New York, New York																																	
Deutsche Banc Alex Brown Special Opportunities Fund LLC																																	
Invests in securities																																	
New York, New York																																	
Gunpark Property Limited Partnership																																	
Real Estate																																	
Boulder, CO																																	
Hatch Ventures LP																																	
Invests in securities in Internet related companies																																	

BLOCK A													BLOCK B													BLOCK C					BLOCK D											BLOCK E																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
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BLOCK A	BLOCK B VALUE OF ASSETS A B C D E F G H I J K L	TYPE OF INCOME Capital Blind Trust	Other Type of Income	BLOCK D AMOUNT OF INCOME I II III IV V VI VII VIII IX X XI	BLOCK E Transaction Purchase, Sale Exchange
Assets and/or Income Source	NONE 1-1,000 1,001-15,000 15,001-50,000 50,001-100,000 100,001-250,000 250,001-500,000 500,001-1,000,000 1 mil - 5mil 5mil - 25mil 25mil - 50mil over 50 mil	None Dividends Rent Interest Gains		NONE 1-200 201-1,000 1,001-2,500 2,501-5,000 5,001-15,000 15,001-50,000 50,001-100,000 100,001-1,000,000 1 mil - 5mil over 5 mil	
Food Industry, Boulder, CO	X		Partnership Income	X	P P(Partial)
Florida Real Estate Value Fund LP			Partnership Income		
Real Estate Investments, Miami, FL					
January Studios LLC	X		Partnership Income	X	P P(Partial)
Movie Script & Production Denver, CO					
January Studios LLC - Note Receivable Life Pics Inc					
Retail, Boulder, CO					
Life Pics Inc - Note Receivable Midwest Business Inc					P
Midwest News, Chicago IL					
Midwest Business Inc Note Receivable Networking Research Group Inc.					
Data analysis and matching, Denver, CO					
Symbius Medical LLC - PRNMS Investments LLC			Partnership Income		Exchange, P(Partial) P, Exchange
Medical Services, Phoenix, AZ					
Symbius Medical LLC Note Receivable Western Residential Opportunity Fund LLC			Partnership Income	X	P P, P(Partial)
Real Estate Investments, La Jolla, CA					
Jove Venture Fund LLP - See assets listed below Invests in start-up and private companies	X				
Denver, CO					
Weils Fargo Bank Checking Account Aquacopia Capital Management LLC	X		Partnership Income		
Management CO., New York, New York					
Aquacopia Venture Partners LLC			Partnership Income	X	
General Partner of Aquacopia Venture Partners I LP New York, New York					
Aquacopia Ventures, I, LP			Partnership Income		P, (Partial)
Invests in private equity & equity related investments in the sustainable aquaculture sector					
Denver, CO					
Hipster Inc (Formerly AwesomeBox Inc) Location based Q & A San Francisco, CA	X				P
Bullet Time Ventures LP Seed Investments in early stage companies	X		Partnership Income	X	P, (Partial)
Boulder, CO					
Confluence Commons Inc Internet Services, Boulder, CO					
Commons Line of Credit EventVue, Inc.	X				P, (Partial) Went out of Business
Boulder, CO Builds online communications for Teleconferencing					
Floodzie, Inc Internet marketplace to buy directly from small producers	X				
Boulder, CO					
Jones Scoones Inc	X				
Scoones, Denver, Co					
Orthotix Inc	X				P

SCHEDULE IV - TRANSACTIONS

Page 1 of 5

Name:				Jared S. Polis	Page <u>1</u> of <u>2</u>												
Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction											
Purchase	Sale	Exchange	Other			A	B	C	D	E	F	G	H	I	J		
						1,001 - 15,000	15,001 - 50,000	50,001 - 100,000	100,001 - 250,000	250,001 - 500,000	500,001 - 1,000,000	1 mil - 5 mil	5 mil - 25 mil	25 mil - 50 mil	over 50 mil		

Robert W. Baird & Co Incorporated Accounts:

Baird Capital Partners IV LP
Investment in securities with a focus of the lower end of the U. S.
middle market

Milwaukee, WI
CO ST Water 5.35% 11/01/11

Merrill Lynch Accounts:

Cash
American Greetings Corp A
Oppenheimer International Bond Fund CL A
Templeton Global Bond Fund CL A
Credit Suisse Commodity Return Strat Fd CL A
Ishares MSCI Emerging Mkts Index Fund
Ishares MSCI Germany Index Fund

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Trsfld to Q Bid Tr
Trsfld to Q Bid Tr
Trsfld to Q Bid Tr
Trsfld to Q Bid Tr
Trsfld to Q Bid Tr
Trsfld to Q Bid Tr

Matured

Standard&Poors Dep Rcpt
Ishares MSCI EAFE Index Fund
Ishares MSCI Emerging Mkts Index Fund
Ishares S&P Europe 350 Index Fund
Pimco Commodity Real Return Strategy Fund CL A
Ishares Russell 1000 Value Index Fund
Wells Fargo Adv Precious Metals Fund CL
(Formerly Evergreen Precious Metals Holdings CL A)

X
P, (Partial)
P, (Partial)
P, (Partial)
X
S, (Partial)
P, (Partial)

X

Merrill Lynch - Blue Mountain Arts Retirement 401K
Goldman Sachs Growth Opportunities Fund Class A
Jennison Midcap Growth Fund Class A

X
X

Centre Capital Investors III LP (Limited partner)
Invests in equity or equity-related securities through privately
negotiated investments
New York, New York

P, (Partial)

05/11/10 X

Jovian Holdings LLC: - See assets listed below
Business Development, Denver, CO
Notes receivable
David Calone, Babylon, NY
Olivia Lazarus, Denver, CO

Partial Pymt
Partial Pymt

12/31/10 X
12/21/10 X

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SCHEDULE IV - TRANSACTIONS				Page 4 of 7	
Assets		Type of Transaction	Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction
Purchase	Sale	Exchange	Other		A B C D E F G H I J
Goldman Sachs Foreign Currencys Australian Dollar		P, (Partial)	Interest Reinv. Trsf'd to Q Bid Tr	Monthly 01/29,	
			Trsf'd to Q Bid Tr	01/20/10	X
			Interest Reinv. Trsf'd to Q Bid Tr	02/03/10	X
Norwegian Krone		P, (Partial)	Trsf'd to Q Bid Tr	Monthly 01/29/10	
			Trsf'd to Q Bid Tr	01/20/10	X
			Trsf'd to Q Bid Tr	02/03/10	X
Cash			Trsf'd to Q Bid Tr	02/10/10	X
Powershares ETF Trust Emerging Markets Sovereign Deb ETF			Trsf'd to Q Bid Tr	01/27/10	X
Ishares Trust-Ishares Cohen & Steers Realty Majors Index Fund			Trsf'd to Q Bid Tr	01/27/10	X
Powershares Dynamic Biotech & Genome Portfolio ETF			Trsf'd to Q Bid Tr	01/27/10	X
Powershares Global Water Portfolio ETF			Trsf'd to Q Bid Tr	01/27/10	X
Ishares MSCI Netherlands Index Fund ETF			Trsf'd to Q Bid Tr	01/27/10	X
Ishares MSCI Sweden Index Fund Market Index			Trsf'd to Q Bid Tr	01/27/10	X
Ishares MSCI United Kingdom Index Fund ETF			Trsf'd to Q Bid Tr	01/27/10	X
Ishares MSCI Australia Index Fund			Trsf'd to Q Bid Tr	01/27/10	X
SPDR Index Shares-Funds-SPDR S Mutual Fund ETF			Trsf'd to Q Bid Tr	01/27/10	X
Vanguard European ETF			Trsf'd to Q Bid Tr	01/27/10	X
Elements Rogers International Comdty Index -Agri Tr ETF			Trsf'd to Q Bid Tr	01/27/10	X
Commodity Structured Products-AB Svensk Exportkredit Ele Lnk'd to MLCX Grains Index			Trsf'd to Q Bid Tr	01/27/10	X
Ipath Dow Jones-UBS Grains Subindex Total Return			Trsf'd to Q Bid Tr	01/27/10	X
Merrill Lynch					
Vanguard Total Stk Mkt ETF		S,(Partial)		08/09/10	X
Powershares AQQA TR Units Ser 1		P, (Partial)		04/01/10	X
Credit Suisse Commodity Rtn Str Fd CL A		P, (Partial)		12/17/10	X
Credit Suisse Commodity Rtn Str Fd CL A		P, (Partial)		12/22/10	X
Ishares Silver Tr		S		01/11/10	X
Morgan Stanley					
SPDR Trust Series I		X		05/12/10	X
Lifetime Brands Inc		X, (Partial)		04/21/10	X
Lifetime Brands Inc		X, (Partial)		04/22/10	X
Lifetime Brands Inc		X, (Partial)		04/23/10	X
Lifetime Brands Inc		X, (Partial)		04/26/10	X
Lifetime Brands Inc		X, (Partial)		04/28/10	X
Lifetime Brands Inc		X, (Partial)		04/29/10	X
Lifetime Brands Inc		X, (Partial)		04/30/10	X
Lifetime Brands Inc		X, (Partial)		05/03/10	X
Lifetime Brands Inc		X, (Partial)		05/04/10	X
Lifetime Brands Inc		X, (Partial)		05/05/10	X
Lifetime Brands Inc		X, (Partial)		05/07/10	X
Lifetime Brands Inc		X, (Partial)		05/10/10	X
Lifetime Brands Inc		X, (Partial)		05/11/10	X

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SCHEDULE IV - TRANSACTIONS						Page 7 of 7																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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Harold S. Pollis

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SCHEDULE IV - TRANSACTIONS

Assets	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction										
	Purchase	Sale	Exchange	Other			A	B	C	D	E	F	G	H	I	J	
							1001-15000	15001-50000	50001-100000	100001-250000	250001-500000	500001-1000000	1m1-5m1	5m1-25m1	25m1-50m1	over 50 mil	

Jove Equity Partners LLC
 Portfolio Management
 Babylon, New York
 Jove Equity Associates LLC
 General Partner of Jove Equity Fund I LP and Jove Venture Fund
 Babylon, New York

P, (Partial)

02/25/10 X

P, (Partial)

02/25/10 X
 03/19/10 X

X

SCHEDULE V— LIABILITIES

Name Jared S. Polis

Page 1 of 1

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				X							
	Bank of America Dallas, TX	DEC. 2010	Personal Credit Card Paid Monthly		X									
	Congressional Fed. Credit Union Washington, D.C.	DEC. 2010	Personal Credit Card Paid Monthly		X									
	Merrill Lynch Los Angeles, CA	Sept. 2010	Secured Line of Credit							X				
	Merrill Lynch Mortgage Service Center, Mt Laurel, NJ	Oct. 2009	Mortgage on 1301 Canyon Blvd- Boulder, Co. Pymts mademonthly							X				

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$335 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
<i>Example:</i> Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Standards)	\$345
NA		

Name: JARED S. POLIS

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SCHEDULE VIII - POSITIONS

Position	Name of Organization
Managing Member	Aquacopia Ventures LLC
Managing Member	Internet Political Concepts LLC
Limited Partner	Jove Equity Fund I LP
Limited Partner	Jove Venture Fund I LP
Partner	Jove Equity Partners LLC
Partner	Jove Equity Associates LLC
Managing Member	Jovian Capital Holdings LLC
Managing Member	Jovian Management Company Holdings LLC
Managing Member	Jovian Holdings LLC
Director	Jovian Holdings Inc (Unpaid)
Managing Member	Jovian P4 LLC
Managing Member	Mountain Property Improvement LLC
Managing Member	Mountain Property II LLC
Domestic Beneficiary	Pine 3-J Trust
Board Member	Polis -Schutz Family Foundation (Unpaid)
Managing Member	Technology Stars of Colorado Holdings LLC
Donor-Advised Fund Donor	The Community Stars Foundation: Jared Polis Foundation Fund; Venture Gift Fund (Unpaid)
Limited Partner	Deutsche Banc Special Opportunities Fund
Limited Partner	Centre Capital Investors III LP
Partner	Scael LLC
Limited Partner	GunparkProperty Limited PS LLP
Limited Partner	II-Hatch Ventures LP
Limited Partner	William Blair New World Ventures LP
Limited Partner	Applan Ventures I LP
Limited Partner	Bow River Capital Fund II LP
Limited Partner	Bow River Capital Fund IV LP
Limited Partner	Greenmont Capital Partners I LP
Limited Partner	GS Mezzanine Partners 2006 LP
Limited Partner	Kettle Partners Limited Partnership II
Member	Waldo's Holdings LLC
Limited Partner	Baird Capital Partners IV Limited Partnership
Member	PSI PHI Communications LLC