

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A For use by Members, officers, and employees
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MAY 13 AM 9:15

Morris Jackson "Mo" Brooks, Jr.
(Full Name)

256-656-2752
(Daytime Telephone)

U.S. HOUSE OF REPRESENTATIVES
LEGISLATIVE RESOURCE CENTER

HAND DELIVERED
(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: AL District: 05	<input type="checkbox"/> Officer Or Employee	Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Morris Jackson "Mo" Brooks, Jr.

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Leo & Brooks, LLC	Salary	\$52,687
Madison County Commission	Salary	\$64,236
Huntsville City Schools	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Morris Jackson "Mo" Brooks, Jr.

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any domestic relation \$5,000 or less in a personal obligation or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Redstone Federal Credit Union	\$25,001 - 50,000	INTEREST	\$1,001 - \$2,500	
JT	Citibank NA South Dakota Deposit Account	\$1,001 - \$15,000	INTEREST	NONE	
JT	Charles Schwab Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	CitiGroup Capital x 6.10% Preferred Stock	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Morgan Stanley Cap TR V 5.75% Preferred Stock	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Eaton Vance Tax Managed Growth Mutual Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Baldwin County, AL Board of Ed Bond 11/6/08	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
JT	Tobacco Settlement Finance Corp of Louisiana Bonds	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Huntsville-Redstone Village Bonds	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	Baldwin County, AL Board of Ed Bond 2/9/10	\$1,001 - \$15,000	INTEREST	NONE	
JT	TD Bank USA FDIC Insured Deposit Account	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	Alliance Resource Partners LP Partnership Interest	\$50,001 - \$100,000	Other: Partnership Distribution	\$2,501 - \$5,000	

JT	Arlington Asset Investment Corp Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Blackrock Income Trust Stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
JT	Consolidated Edison Co. NY, Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	DNP Select Income Fund, Inc. Stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
JT	Duke Energy Holdings Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Frontier Communications Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	H & Q Healthcare Inv. Benefits Stock	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	
JT	Hospitality Properties Trust Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Hugoton Royalty Trust Stock	\$1,001 - \$15,000	Other: Royalties	\$201 - \$1,000	
JT	Plum Creek Timber Co. Stock	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
JT	Progress Energy Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Redwood Trust Company Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	Spectra Energy Corporation Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JT	Sunoco Logistics Partners Partnership Interest	\$15,001 - \$50,000	Other: Partnership Distribution	\$1,001 - \$2,500	

JT	TC Pipelines LP Partnership Interest	None	Other: Partnership Distribution/CAPITAL GAINS	\$15,001 - \$50,000	S
JT	Universal Health Realty Income Trust Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	Verizon Communications Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	San Joaquin Hills CA Transportation - Highway Revenue Tolls	\$1,001 - \$15,000	INTEREST	NONE	

JT	California EDL GACS Auth College & Univ. Revenue Bonds	\$15,001 - \$50,000	INTEREST	NONE	
	TD Bank USA FDIC Insured Deposit Account	\$1,001 - \$15,000	None	NONE	
	Arlington Asset Inv Corp Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Duke Energy Holdings Corporation Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	New York Community Bancorp Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Newcastle Investment Corp Stock	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
	WP Carey & Co. LLC Partnership Interest	\$15,001 - \$50,000	None	NONE	
	Duke Capital Corp Bonds	\$1,001 - \$15,000	None	NONE	
SP	Legg Mason Opportunity Trust Mutual Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Legg Mason Value Trust Mutual Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Legg Mason Special Investment Trust Mutual Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Royce Mutual Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	TD Bank USA FDIC Insured Deposit Account	\$1,001 - \$15,000	None	NONE	
SP	Anworth Mortgage Asset Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Dreyfus Strategic Municipal Bond Fund Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Duke Energy Holdings Corporation Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Retirement Systems of Alabama	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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DC	Legg Mason CM Opportunity Trust	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC	Legg Mason Special Investment Trust	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

Name Morris Jackson "Mo" Brooks, Jr.

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
JT	TC Pipelines LP Partnership Interest	S	Yes	12-28-10	\$15,001 - \$50,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Morris Jackson "Mo" Brooks, Jr.

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Freedom Works	November 11 - 13	Huntsville - Baltimore - Huntsville	Y	Y	Y	None
Heritage Foundation	December 1	Washington, DC - Hotel and food only, no transportation	Y	Y	Y	None

SCHEDULE VIII - POSITIONS

Name Morris Jackson "Mo" Brooks, Jr.

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member	Leo & Brooks, LLC