

# UNITED STATES HOUSE OF REPRESENTATIVES 2013 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

MAY 15 2014

Page 1 of 7

LEGISLATIVE RESOURCE CENTER

2014 MAY 20 AM 11:12

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

Name: Theodore E. Deutch

Daytime Telephone: 202-225-3001

MC

FILER STATUS	<input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives	State: <u>Florida</u> District: <u>21</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
REPORT TYPE	<input checked="" type="checkbox"/> 2013 Annual (Due: May 15, 2014)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination Date: _____	

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

## IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

## Page 2 of 7

**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Theodore E. Deutch

Page 3 of 7

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Sp, Part, or E
	None																																		
	\$1-\$1,000																																		
	\$1,001-\$15,000																																		
	\$15,001-\$50,000																																		
	\$50,001-\$100,000																																		
	\$100,001-\$250,000																																		
	\$250,001-\$500,000																																		
	\$500,001-\$1,000,000																																		
	\$1,000,001-\$5,000,000																																		
	\$5,000,001-\$25,000,000																																		
	\$25,000,001-\$50,000,000																																		
	Over \$50,000,000																																		
	Spouse/DC Asset over \$1,000,000*																																		
	ST. ROSE SUMMIT MUNDI																																		S (Partial)
	ST. THOMAS BURG LUTHERAN MUNDI																																		S (Partial)
	ST. VANCLIFF ST. MUNDI																																		S (Partial)
	ST. RUSSELL 3000 INDEX																																		S (Partial)
	ST. OFA EMERGENCY MUT FUND																																		S (Partial)
	SCHEIDT & GANZ DEPOSIT																																		S (Partial)
	GOLDMAN SACHS STRAT MUNDI																																		S (Partial)
	J.P. MORGAN STRATEGIC																																		S (Partial)
	PIMCO LOW DURATION																																		S (Partial)
	PIMCO REAL RETURN																																		S (Partial)
	PIMCO TOTAL RETURN																																		S (Partial)
	PIMCO INTERNATIONAL BOND																																		S (Partial)
	RUSSELL 3000 INDEX																																		S (Partial)
	S&P 400 MIDCAP VALUE INDEX																																		S (Partial)
	OFA US SMALL VALUE																																		S (Partial)
	OFA EMERGENCY MUT FUND																																		S (Partial)

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Theodore E. Deutch

Page 4 of 7

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income											BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	DEFI INTL CORE EQUITY																																			
	DEFI INTL SMITH CO																																			
	DEFI SCHWAB BANK DEPOSIT																																			
	DEFI RUSSELL 3000 INDEX																																			
	DEFI T ROWE SUMMIT MUNDY																																			
	DEFI SCHWAB BANK DEPOSIT																																			
	DEFI T ROWE SUMMIT MUNDY																																			
	DEFI FLORIDA PREPAID COLLEGE																																			
	DEFI FLORIDA PREPAID COLLEGE																																			
	DEFI FLORIDA PREPAID COLLEGE																																			
	DEFI LINCOLN FIN W LIFE																																			
	DEFI VANGUARD USER GROWTH																																			
	DEFI VANGUARD PARENT (MOD ASSET)																																			
	DEFI VANGUARD SHORT TERM TIX																																			
	DEFI VANGUARD SHORT TERM TIX																																			
	DEFI WELLS FARGO ACCOUNTS																																			

# SCHEDULE B - TRANSACTIONS

Name: Theodore E. Deuteh

Page 5 of 7

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.		Type of Transaction				Check Box If Capital Gain Exceeded \$200	Date (MM/YY) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction										
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange			A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/5/13		X									
JT	DEFI EMERGING MKT (RE (Roth))		X				1-9-13	X										
JT	T ROWE SUMMIT MUNI (Roth)		X				1-9-13	X										
JT	GOLDMAN SACHS STRATEGIC INV	X					8-16-13	X										
JT	THANBURG LTD TERM MUNI (Roth)		X				8-16-13	X										
	GOLDMAN SACHS STRATEGIC INV	X					8-16-13	X										
	JPMORGAN STRATEGIC (Roth)		X				8-16-13	X										
	PIMCO TOTAL RETURN (Roth)		X				8-16-13	X										
	PIMCO UNCONSTRAINED BOND (Roth)		X				8-16-13	X										
DC	RUSSELL 3000 INDEX	X					1-28-13	X										
DC	T ROWE SUMMIT MUNI		X				1-28-13	X										

Name: Theodore E. Deutch

Page 27

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS AND PROHIBITED INCOME:** The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

[illegible]

Name: Theodore E. Deutch

Page 7 of 7

\*Column K is for liabilities held solely by your spouse or dependent child.

[illegible]

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C, positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations), and positions solely of an honorary nature.

[illegible]