

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

HAND DELIVERED
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Name: WILLIAM H. "BILLY" LONG II Daytime Telephone: _____

2013 MAY 15 PM 1:04
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>WV</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
	Report Type	<input checked="" type="checkbox"/> Annual (May 15, 2013)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination Termination Date: _____

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

IPO—Did you purchase any shares that were allocated as a part of an Initial Public Offering?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Name William H. "Billy" Lonk II

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Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

[illegible]

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Schedule I - Earned Income

Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions	2,410
Gross Sales of Real Estate for Resale	Sales	120,000
Keller Williams Realty, Inc.	Spouse Residual Commissions	N/A

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package.

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Schedule III - Assets and "Unearned" Income

Asset and/or Income Source	Value of Asset												Type of Income						Amount of Income												Transaction					
	A	B	C	D	E	F	G	H	I	J	K	L		None	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	OTHER TYPE OF INCOME		None	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
	None	\$ 1 - \$ 1,000	\$ 1,001 - \$ 15,000	\$ 15,001 - \$ 50,000	\$ 50,001 - \$ 100,000	\$ 100,001 - \$ 250,000	\$ 250,001 - \$ 500,000	\$ 500,001 - \$ 1,000,000	\$ 1,000,001 - \$ 5,000,000	\$ 5,000,001 - \$ 25,000,000	\$ 25,000,001 - \$ 50,000,000	\$ Over \$ 50,000,000		None																						
Bank Accounts:																																				
Bancorpsouth, checking account																																				
Springfield First Community Bank, WHL Trust																																				
Bank of America, Tax Escrow Account																																				
Ameritrade, money market account																																				
Springfield First Community Bank, Hlth Svgs Acct																																				
Rental Real Estate:																																				
Commercial Building, 1444 N. Wabash, Springfield, MO																																				
Rental Condominium, 23922 Deville Way, Malibu, CA																																				
32 Martin Lane, Dallas County, MO																																				
Real Estate Held for Resale:																																				
Hidden Valley Estates, Stone County, MO																																				
Galeana, 165 acres, Stone County, MO																																				
Stock and Securities:																																				
Fidelity Investments: 133-207446																																				
Fidelity Municipal Money Market																																				
Direxion ETF																																				
PepperRock Res Corp																																				

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Schedule III - Assets and "Unearned" Income

Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	Transaction
None	None	None	None	
A \$ 1 - \$ 1,000				
B \$ 1,001 - \$ 15,000				
C \$ 15,001 - \$ 50,000				
D \$ 50,001 - \$ 100,000				
E \$ 100,001 - \$ 250,000				
F \$ 250,001 - \$ 500,000				
G \$ 500,001 - \$ 1,000,000				
H \$ 1,000,001 - \$ 5,000,000				
I \$ 5,000,001 - \$ 25,000,000				
J \$ 25,000,001 - \$ 50,000,000				
K \$ Over \$ 50,000,000				
L None				
M DIVIDENDS				
N RENT				
O INTEREST				
P CAPITAL GAINS				
Q EXCEPTED/BLIND TRUST				
R TAX DEFERRED				
S OTHER TYPE OF INCOME				
T None				
U \$ 1 - \$ 200				
V \$ 201 - \$ 1,000				
W \$ 1,001 - \$ 2,500				
X \$ 2,501 - \$ 5,000				
Y \$ 5,000 - \$ 15,000				
Z \$ 15,001 - \$ 50,000				
AA \$ 50,001 - \$ 100,000				
AB \$ 100,001 - \$ 1,000,000				
AC \$ 1,000,001 - \$ 5,000,000				
AD \$ Over \$ 5,000,000				
Stocks Held, Scottrade 52562691				
Apollo Investment Mgmt				
Centerpoint Energy				
Kinder Morgan Mgmt LLC				
Omega Healthcare Invs Inc				
Pimco CP Oppy				
Two Harbors Inv Corp				
St. Louis City MO Mgr Rev Bond				
Vanguard Funds, Mutual Funds: 88010950528				
JT Prime Money Market Fund				
JT Southern Company				
Insurance Policies				
MetLife Insurance Co. of Connecticut				
Interest Sensitive Whole Life, Cash Value				
Individual Retirement Accounts:				
Fidelity Investments: (SEP) 133-164313				
Annaly Capital Mgmt Inc				
Cdex Inc Cl A				
Fidelity Cash Reserves				
Ford Motor Co				
Kinder Morgan Mgmt LLC				
SCAC Hldgs Corp New				
Southern Company				

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Schedule III - Assets and "Unearned" Income

Asset and/or Income Source	Value of Asset	Type of Income	Amount of Income	Transaction
Fidelity Investments: (IRA) 2AX-343196	None	None	None	
Fidelity Magellan Fund	\$ 1 - \$ 1,000	None	\$ 1 - \$ 200	
Vanguard Prime Money Market Fund 88019867049	\$ 1001 - \$ 150,000	None	\$ 201 - \$ 1000	
Wells Fargo Advisors: (4143-5730)	\$ 15,001 - \$ 50,000	None	\$ 1,001 - \$ 2,500	
Bank Deposit Sweep	\$ 50,001 - \$ 100,000	None	\$ 2,501 - \$ 5,000	
Centurylink Inc	\$ 100,001 - \$ 250,000	None	\$ 5,000 - \$ 15,000	
Kinder Morgan Mgmt LLC	\$ 250,001 - \$ 500,000	None	\$ 15,001 - \$ 50,000	
Omega Healthcare REIT Invest Inc	\$ 500,001 - \$ 1,000,000	None	\$ 50,000 - \$ 150,000	
The Southern Company	\$ 1,000,001 - \$ 5,000,000	None	\$ 150,001 - \$ 500,000	
Total	\$ 5,000,001 - \$ 25,000,000	None	\$ 500,001 - \$ 1,000,000	
Fidelity Investments: 414-229393	\$ 25,000,001 - \$ 50,000,000	None	\$ 1,000,001 - \$ 5,000,000	
SP Southern Co	\$ 50,000,001 - \$ 1,000,000	None	\$ 5,000,001 - \$ 10,000,000	
SP Fidelity Cash Reserves	\$ 1,000,001 - \$ 5,000,000	None	\$ 10,000,001 - \$ 50,000,000	
	\$ Over \$ 50,000,000	None	\$ Over \$ 50,000,000	
	None	DIVIDENDS		
		RENT		
		INTEREST		
		CAPITAL GAINS		
		EXCEPTED/BLIND TRUST		
		TAX DEFERRED		
		OTHER TYPE OF INCOME		
	None			
	\$ 1 - \$ 200			
	\$ 201 - \$ 1000			
	\$ 1,001 - \$ 2,500			
	\$ 2,501 - \$ 5,000			
	\$ 5,000 - \$ 15,000			
	\$ 15,001 - \$ 50,000			
	\$ 50,001 - \$ 100,000			
	\$ 100,001 - \$ 1,000,000			
	\$ 1,000,001 - \$ 5,000,000			
	\$ 5,000,001 - \$ 10,000,000			
	\$ 10,000,001 - \$ 50,000,000			
	\$ Over \$ 50,000,000			
Billy Long, Inc., Sub S Corporation				
Real Estate Commission Sales				
620 W. Republic Road, Springfield, MO				
80% shareholder interest				
Professional Realty Referral, Inc., S Corporation				
Real Estate Commission Sales				
620 W. Republic Road, Springfield, MO				
100% shareholder interest				

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	\$ 25,000,000.00 - \$ 50,000,000.00	1
	\$ Over \$ 50,000,000.00	2

SCHEDULE V— LIABILITIES

Name William H. "Billy" Long, Jr

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Spouse/DC Liability Over \$1,000,000*
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				X							
	1 Page ATTACHED													

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives; gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
THE CONGRESSIONAL AWARD	TRAVEL VOUCHER	1,336

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Schedule V - Liabilities

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	
				\$ 1 0 0 0 1	\$ 1 5 0 0 0									
				\$ 1 5 0 0 1	-	\$ 5 0 0 0 0								
				\$ 5 0 0 0 1	-	\$ 1 0 0 0 0								
				\$ 1 0 0 0 0 1	-	\$ 2 5 0 0 0 0								
				\$ 2 5 0 0 0 1	-	\$ 5 0 0 0 0 0								
				\$ 5 0 0 0 0 1	-	\$ 1 0 0 0 0 0 0								
				\$ 1 0 0 0 0 0 1	-	\$ 5 0 0 0 0 0 0								
				\$ 5 0 0 0 0 0 1	-	\$ 2 5 0 0 0 0 0 0								
				\$ 2 5 0 0 0 0 0 1	-	\$ 5 0 0 0 0 0 0 0								
				\$ O v e r	\$ 5 0 0 0 0 0 0 0									
JT Commerce Bank, Springfield, MO		2010	Loan secured by rental real estate 1444 N. Wabash, Spfg, MO	x										
JT Ozark Bank, Ozark, MO		2008	Loan secured by real estate for resale Galena 165 Acres, Stone Co., MO		x									
JT Ozark Bank, Ozark, MO		2008	Loan secured by personal residence			x								
JT Bank of America, Simi Valley, CA		2007	Real estate mortgage, Rental Property 23922 Deville Way, Malibu, CA				x							
JT W. H. Long, Springfield, MO		1/1/2011	Loan secured by rental real estate 32 Martin Lane, Dallas Co., MO				x							

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Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

[illegible]

SCHEDULE VIII—POSITIONS

Name *William A. "Bully" Lowe, II*

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
<i>NONE</i>	<i>NONE</i>

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	<i>NONE</i>	<i>NONE</i>