UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR ~~2011~~ 2012 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

MAR 1 2013
LEGISLATIVE RESOURCE CENTER
FM 2013 MAR -7 PM 1:18
(Office Use Only)
U.S. HOUSE OF REPRESENTATIVES

Name: REP. JEANNETTE H. SCHMIDT Daytime Telephone:

Filer Status	[X] Member of the U.S. House of Representatives State: OHIO District: 02	[ ] Officer or Employee	Employing Office:
Report Type	[ ] Annual (May 15, 2012)	[ ] Amendment	[X] Termination Termination Date: 1-3-13

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

	Yes	No
I. Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	X	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? **If yes, complete and attach Schedule II.**		X
III. Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule III.**	X	
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? **If yes, complete and attach Schedule IV.**	X	
V. Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule V.**	X	
VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $350 and not otherwise exempt)? **If yes, complete and attach Schedule VI.**		X
VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $350 from one source)? **If yes, complete and attach Schedule VII.**		X
VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? **If yes, complete and attach Schedule VIII.**	X	
IX. Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule IX.**		X

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

	Yes	No
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?		X
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.		X

Name REP. JEAN SCHMIDT

SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.
Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

	Source	Type	Amount
Examples:	Keene State	Approved Teaching Fee	$6,000
	State of Maryland	Legislative Pension	$9,000
	Civil War Roundtable (Oct. 2nd)	Spouse Speech	$1,000
	Ontario County Board of Education	Spouse Salary	NA
	MORGAN STANLEY SMITH BARNEY	SPOUSE SALARY	N/A

For payments to charity in lieu of honoraria, use Schedule II.

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name Rep Jean Schmidt | Page 3 of 14

BLOCK A — Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols.)

For **all IRAs** and other retirement plans (such as 401(k) plans) that are self-directed (*i.e.*, plans in which you have the power, *even if not exercised*, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.

For rental or other real property held for investment, provide a complete address.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (*unless* there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or saving accounts; and any financial interest in, *or* income derived from, a federal retirement program, including the Thrift Savings Plan.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.

For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."

BLOCK C — Type of Income

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. **Dividends, Interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if no income was earned or generated.

BLOCK E — Transaction

Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

P, S, E

SP, DC, JT	Asset and/or Income Source	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	Transaction
Examples: SP	Mega Corp. Stock					X									X			X							X								S (partial)
Examples:	Simon & Schuster		Indefinite																		Royalties									X			
Examples:	1st Bank of Paducah, KY Accounts						X									X											X						
	MSSB (Morgan Stanley Smith Barney)																																
JT	MSSB Bank Deposit				X									X																			
JT	Calvert Short Duration Bond Opp Fund			X											X									X									
JT	Clearbridge Energy				X										X									X									
JT	Clearbridge Energy Fund				X										X									X									
JT	Clearbridge Energy Tot Ret Fund			X																													P

SCHEDULE III—ASSETS AND "UNEARNED" INCOME
Continuation Sheet (if needed)

Name Rep Jean Schmidt

SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset: A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D Amount of Income: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	BLOCK E Transaction P, S, E
JT	NUVEEN ENERGY MLP FUND			X											X									X									
	MSSB BANK DEPOSIT			X										X																			
SP	MSSB BANK DEPOSIT			X										X																			
SP	MSSB IRA																																
SP	MSSB BANK DEPOSIT						X										X						X										
SP	BROOKFIELD INFRASTRUCTURE FUND			X											X									X									
SP	CLEARBRIDGE ENERGY FUND			X											X									X									
SP	I SHARE EASTERN EUROPE FUND			X										X								X											P
SP	STONE HARBOR EM MKT FUND			X											X										X								
SP	VIRTUS GLBL MKTS FUND			X										X								X											P
SP	WISDOMTREE CHINA FUND			X										X								X											P
SP	HENDERSON EUROPEAN FUND			X											X								X										P
SP	JP MORGAN INC BUILD FUND				X										X									X									
SP	OPPENHEIMER DEVEL MKTS FUND				X										X								X										P S
SP	THORNBURG INV INC BUILD FUND					X									X												X						
SP	TOUCHSTONE SANDS GR FUND					X								X								X											P
SP	VIRTUS EM MKTS FUND				X										X								X										P S
SP	WELLS FARGO GROWTH FUND					X								X								X											P S

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset: A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D Amount of Income: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	BLOCK E Transaction P, S, E
SP	MSCIP RETIREMENT PLAN																																
	- PIMCO TOTAL RET. FUND			X											X								X										
	- 1 SH. U.S. FXD STOCK FUND			X											X								X										
	- 1 SH. INV GRADE BOND FUND			X											X								X										
	- ROYCE SPECIAL EQ FUND			X											X								X										
	- SPDR GOLD TR			X										X								X											
	- THORNBURG INTL VALUE FUND			X										X								X											
	- VANGUARD EM ETF			X										X								X											
	- DOW JONES SELECT ETF			X											X								X										
	- DOW JONES US TECH			X											X								X										
	- 1 SH LATIN AM FUND			X											X								X										
SP	MSSB 401 K																																
	- MS EM MKTS FUND				X										X								X										P
	- MS GROWTH FUND				X										X								X										P
	- MS MID CAP GROWTH FUND				X										X								X										P
	- ROYCE SPEC. EQ FUND				X										X								X										P
	- MORGAN STANLEY STOCK FUND				X										X								X										P

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME
Continuation Sheet (if needed)

Name REP JEAN SCHMIDT

SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset: A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D Amount of Income: I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	BLOCK E Transaction P, S, E
	THRIFT SAVINGS PLAN																																
	– G FUND					X								X																			P
	– F FUND					X								X																			P
	– C FUND				X									X																			S
	– S FUND				X									X																			S
	– I FUND			X										X																			S
	OHIO PUBLIC EMPLOYEE RET PLAN					X								X								X											
JT	PNC BANK			X													X						X										
	CENTER BANK		X														X						X										
	CONG FED CREDIT UNION		X														X						X										
	PARTNERSHIP HOLDINGS SEE ATTACHED																																

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United States House of Representatives
Financial Disclosure Statement for Calendar Year 2012

Jeannette H. Schmidt

Listing of real estate assets held by various family partnerships and jointly with siblings. Jean Schmidt owns 25% of all of the partnerships listed below.

(1) OT Realty Enterprises LLC
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Walgreen Pharmacy
Value of percentage owned - $250,000 - $500,000
Net Income for percentage owned for 2012 - $15,000 - $50,000 (rent)

(2) OT Realty Enterprises LLC II
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Kroger
Value of percentage owned - $250,000 - $500,000
Net Income for percentage owned for 2012 - $15,000 - $50,000 (rent)

(3) OT Realty Enterprises LLC III
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land to be developed in the future
Value of percentage owned - $50,000 - $100,000
Net Income for percentage owned for 2012 – zero

(4) Jennifer Black Et All
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land adjacent to OT Realty Enterprises LLC II
Value of percentage owned - $50,000 - $100,000
Net Income for percentage owned for 2012 - $1,000 - $2,500 (rent)

(5) Gus Hoffman Second Family Limited Partnership
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land
Value of percentage owned - $500,000 - $1,000,000
Net Income for percentage owned for 2012 - zero

(6) RTJJ LLC
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land
Value of percentage owned - $1,000,000 - $5,000,000
Net Income for percentage owned for 2012 - zero

(7) RTJJ LLC
Percentage owned: 25%
Moore Rd. & Bantam Rd., Clermont County OH
Vacant property
Value of percentage owned - $50,000 - $100,000
Net income for percentage owned for 2012 – zero

(8) RTJJ LLC
Percentage owned: 25%
1232 SR 28, Milford, OH 45150
Commercial Rental Property
Value of percentage owned - $50,000 - $100,000
Net Income for percentage owned for 2012 - $2,500 - $5,000 (rent)

(9) RTJJ LLC
Percentage owned: 25%
1236 SR 28, Milford, OH 45150 (SR 28 & Floyd Place)
Residential Rental Property (3 small homes & vacant lots)
Value of percentage owned - $100,000 - $250,000
Net Income for percentage owned for 2012 - $2,500 - $5,000

(10)RTJJ LLC
Percentage owned: 25%
SR 132 & Judd Rd.
Vacant Land
Value of percentage owned: $15,000 - $50,000
Net Income for percentage owned for 2012 - zero

Name REP JEAN SCHMIDT

SCHEDULE IV— TRANSACTIONS

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. **If only a portion of an asset is sold, please so indicate (*i.e.,* "partial sale").** See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT	Asset	Type of Transaction: PURCHASE	SALE	EXCHANGE	Check Box if Capital Gain Exceeded $200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction: A $1,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000
SP	*Example:* Mega Corporation Common Stock (partial sale)		X			10-12-11		X								
	THRIFT SAVINGS PLAN															
	- G FUND	X				MONTHLY	X	(MONTHLY)								
	- F FUND	X				9-27-12			X							
	- C FUND		X			9-27-12		X								
	- S FUND		X			9-27-12		X								
	- I FUND		X			9-27-12		X								
SP	MSSB 401 K PLAN															
	MS EM MKTS FUND	X				MONTHLY	X									
	MS GROWTH FUND	X				MONTHLY	X									
	MS MID CAP FUND	X				MONTHLY	X									
	ROYCE SPECIAL EQ	X				MONTHLY	X									
	MORGAN STANLEY STOCK FUND	X				MONTHLY	X									

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SCHEDULE IV— TRANSACTIONS

Name REP JEAN SCHMIDT

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. **If only a portion of an asset is sold, please so indicate (*i.e.*, "partial sale").** See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT	Asset	Type of Transaction: PURCHASE	SALE	EXCHANGE	Check Box if Capital Gain Exceeded $200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction: A $1,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000
SP	*Example:* Mega Corporation Common Stock (partial sale)		X			10-12-11		X								
SP	MSSB IRA															
	- MARKET ~~VECTORS~~ VECTORS GOLD MINER FUND		X			12-20-12	X									
	- SPDR GOLD FUND		X			12-20-12		X								
	- PRO SHARES ULTRA SHORT 2000 FUND		X			11-15-12	X									
	- PRO SHARES ULTRA SHORT 2000 FUND	X				10-25-12	X									
	- ROYCE VALUE FUND		X			10-23-12	X									
	- MARKET VECTORS GOLD MINER FUND	X				10-4-12		X								
	- WISDOM TREE CHINA FUND	X				12-10-12	X									
	- VIRTUS EM MKTS FUND		X			9-25-12		X								
	- HENDERSON EUROPEAN FOCUS FUND		X			9-25-12		X								
	- OPPENHEIMER DEVELOPING MKTS FUND		X			9-25-12		X								
	- ROYCE VALUE FUND		X			9-25-12		X								
	- I SHARE CHINA		X			9-25-12		X								
	- I SHARE EASTERN EUROPE FUND	X				9-14-12	X									
	- WELLS FARGO GROWTH FUND	X				9-6-12	X									
	- TOUCHSTONE SANDS GROWTH FUND	X				9-6-12	X									

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SCHEDULE IV— TRANSACTIONS

Name REP JEAN SCHMIDT

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Capital Gains — if a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.

SP, DC, JT	Asset	Type of Transaction: PURCHASE	SALE	EXCHANGE	Check Box if Capital Gain Exceeded $200	Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	A $1,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000
SP	*Example:* Mega Corporation Common Stock (partial sale)		X			10-12-11		X								
SP	CONT HENDERSON EUROPEAN FOCUS FUND	X				8-21-12	X									
–	VIRTUS EM MKTS FUND	X				8-2-12	X									
–	WELLS FARGO GROWTH FUND	X				8-2-12	X									
–	TOUCHSTONE SANDS GROWTH FUND	X				8-2-12	X									
–	VIRTUS EM MKTS FUND	X				7-25-12		X								
–	OPPENHEIMER DEVELOPING MKTS FUND	X				7-25-12		X								
–	US NATURAL GAS FUND		X			7-24-12		X								
–	HENDERSON EUROPEAN FOCUS FUND	X				6-14-12	X									
–	TOUCHSTONE SANDS GROWTH FUND	X				6-14-12		X								
–	WELLS FARGO GROWTH FUND	X				6-13-12		X								
–	I SHARES CHINA FUND	X				6-13-12		X								
–	BLACKROCK ENERGY FUND		X			5-23-12		X								
–	US NATURAL GAS FUND	X				4-30-12	X									
–	US NATURAL GAS FUND	X				5-8-12	X									
–	AMER CENTURY GROWTH FUND		X			4-10-12		X								
–	WELLS FARGO GROWTH FUND		X			4-10-12		X								

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SCHEDULE IV— TRANSACTIONS

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SP	*Example:* Mega Corporation Common Stock (partial sale)		X			10–12–11		X								
SP	CONT. – JP MORGAN LARGE CAP FUND		X			4-10-12		X								
	– COLUMBIA SELECT LARGE CAP FUND		X			4-10-12	X									
	– WISDOMTREE EM MKTS FUND		X			3-12-12		X								
	– VIRTUS GLOBAL MKTS FUND	X				2-23-12	X									
	– VIRTUS EM MKTS FUND		X			2-23-12		X								
	– OPPENHEIMER DEVELOPING MKTS FUND		X			2-23-12		X								
	– I SHARES BRAZIL FUND		X			2-23-12	X									
	– SPDR GOLD FUND	X				1-27-12		X								
	– WELLS FARGO GROWTH FUND	X				1-19-12	X									
	– WISDOMTREE EM MKTS FUND	X				1-17-12		X								
JT	CLEARBRIDGE ENERGY TOT RET FUND	X				6-26-12	X									

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SCHEDULE V— LIABILITIES

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report ***revolving charge accounts*** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000. **NOTE:** Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				X						
	BRUCE FINE & ASSOC	2009-2011	LEGAL FEE					X					
	SELTZMEN & EWINCH	2009-2011	LEGAL FEE		X								
	TAFT STETTINIUS & HOLLISTER	2009-2011	LEGAL FEE					X					

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than $350 received by you, your spouse, or a dependent child from any source during the year.

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of $140 or less need not be added towards the $350 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	$375

Use additional sheets if more space is required.

SCHEDULE VIII—POSITIONS

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
PARTNER	RTJJ LLC (FAMILY PARTNERSHIP)
PARTNER	OT REALTY ENTERPRISES I, II, III (FAMILY PARTNERSHIP)
PARTNER	GUS HOFFMAN SECOND FAMILY LTD PARTNERSHIP (FAMILY PARTNERSHIP)

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement

Use additional sheets if more space is required.