



Filing ID #10004523

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Daniel A. Claitor
Status: Congressional Candidate
State/District: LA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 10/16/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab High Yield Investor Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Cigna Corporation (CI)	DC	\$1,001 - \$15,000	None		
Claitor Children, LLC, 25% Interest		\$1,000,001 - \$5,000,000	LLC Income	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Baton Rouge, LA, US DESCRIPTION: Claitor Children, LLC is a privately held company formed the purpose of holding investments, primarily real estate. Partnership income is combined and filer's share is reported here. Value of the asset is total value, not value of filer's percentage.					
Claitor Children, LLC ⇒ Facebook, Inc. - Class A (FB)		\$1,001 - \$15,000	None		
DESCRIPTION: Value of asset is total value, not filer's ownership interest.					
Claitor Children, LLC ⇒ General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Income captured above is gross to Claitor Children, LLC. It is not reflective of filer's share of income from this asset of Claitor Children, LLC. Instead, see combined income for Claitor Children, LLC for total income to filer. Value of asset is total value, not filer's ownership interest.					
Claitor Children, LLC ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
InterDigital, Inc. (IDCC)					
DESCRIPTION: Income captured above is gross to Claitor Children, LLC. It is not reflective of filer's share of income from this asset of Claitor Children, LLC. Instead, see combined income for Claitor Children, LLC for total income to filer. Value of asset is total value, not filer's ownership interest.					
Claitor Children, LLC ⇒ Linn Energy, LLC - Common Units representing limited liability company interests (LINE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Income captured above is gross to Claitor Children, LLC. It is not reflective of filer's share of income from this asset of Claitor Children, LLC. Instead, see combined income for Claitor Children, LLC for total income to filer. Value of asset is total value, not filer's ownership interest.					
Claitor Children, LLC ⇒ Portion of Shopping Center - Perkins/Acadian		\$1,000,001 - \$5,000,000	Rent	Not Applicable	Not Applicable
LOCATION: Baton Rouge, LA, US DESCRIPTION: Income is not captured above and marked as not applicable. Instead, see combined income for Claitor Children, LLC for total share of income to filer as a member of this partnership. Value of asset is total value, not filer's ownership interest.					
Daniel A. Claitor Inter Vivos ⇒ Claitor Life Insurance Trust #1		\$100,001 - \$250,000	Insurance product proceeds.l	Not Applicable	Not Applicable
DESCRIPTION: See Daniel A. Claitor Inter Vivos Trust for combined income report of this asset.					
Daniel A. Claitor Inter Vivos		\$1,000,001 - \$5,000,000	Partnership Income to Trust.	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Filer is the beneficiary of a Louisiana Inter Vivos trust. Trust owns two assets - life insurance policy and ownership interest in development known as Marina del Ray, Madisonville, LA.					
Daniel A. Claitor Inter Vivos ⇒ Marina del Ray Development		\$5,000,001 - \$25,000,000	Partnership Income to Trust.	Not Applicable	Not Applicable
LOCATION: Madisonville, LA, US DESCRIPTION: Value of asset is total value, not filer's beneficial interest. Beneficial interest income is combined with other assets of trust and summarized in Daniel A. Claitor Inter Vivos Trust entry.					
Merrill Lynch IRA ⇒ American Investment (AICCX)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Merrill Lynch SEP ⇒ BlackRock Large Cap		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	None
Merrill Lynch SEP ⇒ Blackrock Low Duration		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	None
Merrill Lynch SEP ⇒ iShares MSCI EAFE (EFA)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch SEP ⇒ iShares S&P 500 (IVW)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Merrill Lynch SEP ⇒ iShares S&P 500 Value (IVE)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Merrill Lynch SEP ⇒ iShares S&P Smallcap 600 (IJS)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Merrill Lynch SEP ⇒ iShares S&P Smallcap 600 (IJT)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Plucky, LLC ⇒ Office Condo - Baton Rouge		\$250,001 - \$500,000	Rent	Not Applicable	Not Applicable
LOCATION: Baton Rouge, LA, US DESCRIPTION: Income is not captured above. Rather, it is marked as not applicable. Instead, see combined income for Plucky, LLC for total share of income to filer as a member of this partnership. Value of asset is total value, of the jointly owned asset.					
Plucky, LLC, 100% Interest	JT	\$250,001 - \$500,000	Partnership Income	\$201 - \$1,000	\$2,501 - \$5,000
LOCATION: Baton Rouge, LA, US DESCRIPTION: Plucky, LLC is a privately held company formed the purpose of holding investments, primarily real estate. Partnership income is combined and filer's and filer's spouse's share is reported here. The asset value is total value of the jointly owned asset.					
R. G. Claitor Properties, LLC ⇒ Eastern Portion Shopping Center Perkins & Acadian		\$1,000,001 - \$5,000,000	Rent	Not Applicable	Not Applicable
LOCATION: Baton Rouge, LA, US DESCRIPTION: See combined income for R. G. Claitor Properties for total income to filer as a member of this partnership. Value of asset is total value, not filer's ownership interest.					
R. G. Claitor Properties, LLC ⇒ Government Street - Mid City		\$250,001 - \$500,000	Rent	Not Applicable	Not Applicable
LOCATION: Baton Rouge, LA, US DESCRIPTION: See combined income for R. G. Claitor Properties for total income to filer as a member of this partnership. Value of asset is total value, not filer's ownership interest.					
R. G. Claitor Properties, LLC ⇒ North Blvd & South 14th - Quzant Hut		\$50,001 - \$100,000	Rent	Not Applicable	Not Applicable
LOCATION: Baton Rouge, LA, US DESCRIPTION: See combined income for R. G. Claitor Properties for total income to filer as a member of this partnership. Value of asset is total value, not filer's ownership interest.					
R. G. Claitor Properties, LLC ⇒ Plank Road & Choctaw		\$500,001 - \$1,000,000	Rent	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Baton Rouge, LA, US DESCRIPTION: See combined income for R. G. Claitor Properties for total income to filer as a member of this partnership. Value of asset is total value, not filer's ownership interest.					
R. G. Claitor Properties, LLC, 12% Interest		\$1,000,001 - \$5,000,000	Partnership Income	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: Baton Rouge, LA, US DESCRIPTION: R. G. Claitor Properties, LLC is a privately held company formed the purpose of holding investments, primarily real estate. Partnership income is combined and filer's share is reported here. Value of the asset is total value, not value of filer's percentage.					
R. G. Claitor Properties, LLC ⇒ Two Lots Near North 26th Near Plank & Choctaw		\$15,001 - \$50,000	Rent	Not Applicable	Not Applicable
LOCATION: Baton Rouge, LA, US DESCRIPTION: See combined income for R. G. Claitor Properties for total income to filer as a member of this partnership. Value of asset is total value, not filer's ownership interest.					
R. G. Claitor Realty, 12% Interest		\$5,000,001 - \$25,000,000	Partnership Income	\$50,001 - \$100,000	\$5,001 - \$15,000
LOCATION: Baton Rouge, LA, US DESCRIPTION: R. G. Claitor Realty is a privately held company formed the purpose of holding investments, primarily real estate. Partnership income is combined and filer's share is reported here. Value of the asset is total value, not value of filer's percentage.					
R. G. Claitor Realty ⇒ Western Portion of Shopping Center - Perkins/Acadian		\$5,000,001 - \$25,000,000	Rent	Not Applicable	Not Applicable
LOCATION: Baton Rouge, LA, US DESCRIPTION: Income is not captured above and marked as not applicable. Instead, see combined income for R. G. Claitor Properties for total share of income to filer as a member of this partnership. Value of asset is total value, not filer's ownership interest.					
Schwab & Co Inc. IRA Contributory ⇒ Allianz Gi GBL Water FD		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ American FD INV CO OF		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ Burnham Financial		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ Cigna Corporation (CI)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ Cogent Communications Holdings, Inc. (CCOI)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒		\$1,001 - \$15,000	Tax-Deferred	Not	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dow Chemical Company (DOW)				Applicable	Applicable
Schwab & Co Inc. IRA Contributory ⇒ Google Inc. - Class A (GOOGL)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ Google Inc. - Class A (GOOGL)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ Landus U.S. Large Cap		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ Microsoft Corporation (MSFT)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	None
Schwab & Co Inc. IRA Contributory ⇒ Schwab S&P 500 Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Schwab & Co Inc. IRA Contributory ⇒ Schwab S&P 500 Index Fund		\$1,001 - \$15,000	Capital Gains, Tax-Deferred	Not Applicable	Not Applicable
Schwab S&P 500 Index Fund	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab S&P 500 Index Fund		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Townhome Near State Archieves	JT	\$250,001 - \$500,000	None		
LOCATION: Baton Rouge, LA, US					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Louisiana	Legislative compensation as La. State Senator	\$30,870	\$29,312.76
Merrill Lynch - Custodian of SEP	Disbursement from above described retirement account.	N/A	\$40,000
Law Office of Dan Claitor	Providing legal services	\$54,846	\$47,695

Source	Type	Amount Current Year to Filing	Amount Preceding Year
	to various clients		

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Whitney Bank	December, 2010	Loan to Plucky, LLC secured by Office Condo Baton Rouge	\$100,001 - \$250,000
	Whitney Bank	August, 2013	Line of credit for law practice.	\$100,001 - \$250,000
	Whitney Bank	August, 2013	Line of credit for law practice.	\$100,001 - \$250,000
	Bank of America	Have had this card since approximately 2004.	Credit Card.	\$15,001 - \$50,000
	Whitney Bank	September, 2013	Loan that is secured by property described as Townhome near State Archives.	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Claitor Children, LLC
Member	R. G. Claitor Realty
Member	R. G. Claitor Properties, LLC
Trust Beneficiary	Daniel A. Claitor Inter Vivos Trust
Louisiana State Senator - District 16	State of Louisiana

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Federal Public Defender - USDC ED of LA - USA (Kelvin Marsha (New Orleans, LA, US)	Legal services pursuant to appointment from the CJA panel.

Source (Name and Address)	Brief Description of Duties
Client E. F. (Baton Rouge, LA, US)	Legal Services.
Client P. M. (Baton Rouge, LA, US)	Legal Services.
C. Erdy (Baton Rlounge, LA, US)	Legal Services.
Estate of E. Porter (Baton Rouge, LA, US)	Legal Services.
Client R. T. (Baton Rouge, LA, US)	Legal Services.
R. Bofinger (Baton Rouge, LA, US)	Legal Services.
Claitor's Law Books & Publishing Division, Inc. (Baton Rouge, LA, US)	Legal Services.
Mary Collins (Baton Rouge, LA, US)	Legal Services.
Client L. H. (Carriere, MS, US)	Legal Services.
E. M. Kinchen (Baton Rouge, LA, US)	Legal Services.
Client T.L. (Minor child) (Baton Rouge, LA, US)	Legal Services.
Marina del Ray, LLC (Madisonville, LA, US)	Legal Services.
G. Morales (Plaquemine, LA, US)	Legal Services.
Client P. P. (Baton Rouge, LA, US)	Legal Services.
R. G. Claitor Realty (Baton Rouge, LA, US)	Legal Services.
Client M. S. (Covington, LA, US)	Legal Services.
Estate of Hadley Smith (Baton Rouge, LA, US)	Legal Services.
F. Dunning (Wakefield, LA, US)	Legal Services.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Claitor Children, LLC (25% Interest) LOCATION: US◦ Daniel A. Claitor Inter Vivos◦ Merrill Lynch IRA (Owner: SP)◦ Merrill Lynch SEP◦ Plucky, LLC (50% Interest) LOCATION: LA, US◦ R. G. Claitor Properties, LLC (12% Interest) LOCATION: Baton Rouge, LA, US◦ R. G. Claitor Realty (12% Interest) LOCATION: Baton Rouge, LA, US
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- Schwab & Co Inc. IRA Contributory
- Schwab & Co Inc. IRA Contributory (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel A. Claitor , 10/16/2014