



Filing ID #10018424

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joe Cunningham
Status: Congressional Candidate
State/District: SC01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/3/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ascensus ⇒ BlackRock Capital Appreciation R		\$1,001 - \$15,000	Tax-Deferred		
Ascensus ⇒ BlackRock Ready Assets Govt Liq Fund		\$1,001 - \$15,000	Tax-Deferred		
Ascensus ⇒ BlackRock Total Return R		\$1,001 - \$15,000	Tax-Deferred		
Ascensus ⇒ Davis New York Venture R		\$1,001 - \$15,000	Tax-Deferred		
Soul Yoga & Wellness	SP	Undetermined	None		
LOCATION: Charleston, SC, US DESCRIPTION: Amanda's yoga studio					
Vanguard ⇒ Vanguard FTSE All-World ex-US Index		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Inflation-Protected Securities		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard ⇒ Vanguard Total Bond Market Index Fund		\$1 - \$1,000	Tax-Deferred		
Vanguard ⇒ Vanguard Total Stock Market Index		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lyles & Lyles, LLC	salary	\$75,000.00	\$135,000.00
Soul Yoga & Wellness	spouse	N/A	N/A
Sprout Design Work	spouse	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Great Lakes	August 2011	student loans	\$50,001 - \$100,000
SP	Department of Education / AES	August 2003	student loan debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate	Lyles & Associates, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	Lyles & Associates, LLC	401(k) with employer

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ascensus
- Vanguard

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joe Cunningham , 11/3/2017