

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Betty L. McCollum

Status: Member State/District: MN04

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

Filing Date: 05/13/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Minnesota Deferred Compensation Plan ⇒ Fidelity Diversified International Fund	\$1,001 - \$15,000	Tax-Deferred	None	
Minnesota Deferred Compensation Plan ⇒ Janus Twenty	\$1,001 - \$15,000	Tax-Deferred	None	П
Minnesota Deferred Compensation Plan ⇒ T. Rowe Price Small Cap Fund	\$1,001 - \$15,000	Tax-Deferred	None	
Minnesota Deferred Compensation Plan ⇒ Vanguard Index Funds Plus	\$1,001 - \$15,000	Tax-Deferred	None	
Oppenheimer IRA ⇒ Alger Small & Midcap Growth A Open End Mutual Fund	\$15,001 - \$50,000	Tax-Deferred	None	
Oppenheimer IRA ⇒ Davis NY Venture Mutual Fund	\$1,001 - \$15,000	Tax-Deferred	None	
Oppenheimer IRA ⇒ Goldman Sachs Capital Growth Mutual Fund	\$15,001 - \$50,000	Tax-Deferred	None	
Oppenheimer IRA ⇒	\$1,001 - \$15,000	Tax-Deferred	None	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Goldman Sachs Growth & Income Fund				
Oppenheimer IRA ⇒ Hartford Capital Apprec FD A Open End	\$1,001 - \$15,000	Tax-Deferred	None	
Oppenheimer IRA \Rightarrow Oppenheimer Flexible Strategies DF CL A Open End	\$1,001 - \$15,000	Tax-Deferred	None	
Oppenheimer IRA ⇒ Oppenheimer Global Allocation FD	\$1,001 - \$15,000	Tax-Deferred	None	

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability	
	CitiMortgage	May 2011	Mortgage on St. Paul, MN residence	\$100,001 - \$250,000	
	Wells Fargo Home Mortgage	March 2003	Mortgage on Washington, DC "New Hampshire Ave." residence	\$100,001 - \$250,000	
	Comments: The "New Hampshire Ave." property was sold January 2013.				
	Wells Fargo Home Mortgage	December 2012	Mortgage on Washington, DC "C Street" residence	\$250,001 - \$500,000	

SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?	
German Marshall Fund of the United States	01/6/2013	01/11/2013	Washington, DC - Rabat, Morocco - Washington, DC	✓	<u> </u>		
CARE, Inc.	02/17/2013	02/22/2013	Washington, DC - Juba, South Sudan - Dar es Salaam, Tanzania - Washington, DC	~	<u></u>	П	

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Minnesota Deferred Compensation Plan
- o Oppenheimer IRA

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

© Yes © No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Betty L. McCollum, 05/13/2014