



Filing ID #10014632

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Karen Christine Handel
Status: Congressional Candidate
State/District: GA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 03/13/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baird ⇒ American Funds Capital Income Builder Class F-1	SP	\$15,001 - \$50,000	Tax-Deferred		
Baird ⇒ American Funds Capital World Growth and Income Fund Class A		\$15,001 - \$50,000	Tax-Deferred		
Baird ⇒ American Funds The Growth Fund of America Class A		\$50,001 - \$100,000	Tax-Deferred		
Baird ⇒ American Funds The Growth Fund of America Class F-1	SP	\$15,001 - \$50,000	Tax-Deferred		
Baird ⇒ American Funds Washington Mutual Investors Fund Class A		\$50,001 - \$100,000	Tax-Deferred		
Baird ⇒ American Funds Washington Mutual Investors Fund Class F-1	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baird ⇒ Columbia Acorn Fund Class C	SP	\$15,001 - \$50,000	Tax-Deferred		
Baird ⇒ Dearborn Partners Rising Dividend Fund Class C Shares	SP	\$15,001 - \$50,000	Tax-Deferred		
Baird ⇒ Dearborn Partners Rising Dividend Fund Class C Shares		\$1,001 - \$15,000	Tax-Deferred		
Baird ⇒ First Eagle Global Fund Class C	SP	\$15,001 - \$50,000	Tax-Deferred		
Baird ⇒ First Eagle U.S. Value Fund Class C	SP	\$15,001 - \$50,000	Tax-Deferred		
Baird ⇒ Franklin Mutual Shares Fund Class C	SP	\$1,001 - \$15,000	Tax-Deferred		
Baird ⇒ Thornburg International Value Fund Class A		\$1,001 - \$15,000	Tax-Deferred		
Baird ⇒ Thornburg International Value Fund Class C	SP	\$15,001 - \$50,000	Tax-Deferred		
GaBreeze ⇒ LrgCapGrwStk		\$15,001 - \$50,000	Tax-Deferred		
GaBreeze ⇒ MidCapCoreStk		\$15,001 - \$50,000	Tax-Deferred		
GaBreeze ⇒ SmCapCoreStk		\$15,001 - \$50,000	Tax-Deferred		
Handel Strategy Group, 100% Interest		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: roswell, GA, US DESCRIPTION: S Corp for Handel Strategy Group.					
Northwestern Mutual ⇒ High Yield Bond (MSA/Federated Inv.)-B		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Index 500 Stock (MSA)-B					
Northwestern Mutual ⇒ Small Cap Growth Stock (MSA/Wellington)-B		\$1,001 - \$15,000	Tax-Deferred		
TextGov LLC, 100% Interest	SP	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Roswell, GA, US DESCRIPTION: TextGov provides messaging services to various state, county and local courts					
TransAmerican ⇒ American Century Mid Cap Value Inv		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ American Funds EuroPacific Gr R\$		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ AMG Managers Fairpointe Mid Cap N		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Brown Capital Mgmt Small Co Inv		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Goldman Sachs Intl Sm Cap Insights IR		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Hartford Midcap R5		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ John Hancock Disciplined Value R4		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Loomis Sayles Bond Retail		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Lord Abbett Total Return !		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ MFS Growth R3		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Oppenheimer Developing Markets A		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PIMCO Real Return Admin					
TransAmerican ⇒ Prudential Global Real Estate Z		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Templeton Global Bond A		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ TFLIC Guaranteed Pooled Fund		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ TIAA-CREF Small-cap Blend Idx Inst		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Transamerica Partners Instl Stock Index		\$1 - \$1,000	Tax-Deferred		
TransAmerican ⇒ Victory Integrity Small Cap Value Y		\$1 - \$1,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Handel Strategy Group, LLC	Salary	\$.00	\$10,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Marriott Rewards Credit Card	March 2017	Credit Card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Republican State Leadership Committee

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Baird (Owner: SP)
DESCRIPTION: Steve's Baird IRA
- Baird
DESCRIPTION: Karen's Baird IRA
- GaBreeze
DESCRIPTION: Georgia Breeze
- Northwestern Mutual
- TransAmerican
DESCRIPTION: Komen 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Karen Christine Handel , 03/13/2017