



Filing ID #10022780

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robert Pittenger
Status: Member
State/District: NC09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 08/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Albemarle Road - Howell Road, LLC [OL] LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
Albemarle Road, LLC [OL] LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
American Radio & Television 401K Plan [OT] DESCRIPTION: Federated Prime Value Obligations 1		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Bank of North Carolina [BA]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Belmont #1 - US 321/74 Bypass, LLC [OL] LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
Belmont #2 - US 321/74 Bypass, LLC [OL]	SP	\$500,001 -	Partnership	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate		\$1,000,000	Income		
Belmont #3 - US 321/74 Bypass, LLC [OL]	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Beth Haven Church Road - NC 16 Bypass, LLC [OL]	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
BNC Bancorp (BNCN) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Formerly First Trust Bank					
Charleston-Berkeley County, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Berkeley County, SC, US DESCRIPTION: Investment Real Estate					
Cy N. Bahakel Family Excepted Trust II dtd 3/26/1999 C [EQ]		None	Excepted Trust	None	<input type="checkbox"/>
DESCRIPTION: Information withheld by trustee					
High Shoals - Highway 321, LLC [OL]	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Forbes Road, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Stagecoach Road, LLC [OL]	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 49 - St. Stephens Church Road, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Kidville Road - NC 16 Bypass, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Legislative Retirement System of NC [OT]		Undetermined	Tax-Deferred	\$2,501 - \$5,000	<input type="checkbox"/>
Lincoln County - Orchard Road, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 & Highway 111, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 & Highway 111, LLC [OL]		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Hwy 50, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Locust - Highway 200, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River - Morrison Road, LLC [OL]	SP	\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River Road, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Monroe - Independence, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Highway 200, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mt. Pleasant - Monroe, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mt. Pleasant - Monroe, LLC [OL]		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Nashville - Highway 96, LLC [OL]	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Rutherford County, TN, US DESCRIPTION: Investment Real Estate					
Nashville - Williamson County, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Williamson County, TN, US DESCRIPTION: Investment Real Estate					
Northwestern Mutual Life Insurance Co [OT]		None	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Life Insurance Policy					
Old Waxhaw - Monroe Road Joint Venture [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Pioneer Mill Road, LLC [OL]	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Pittenger Land Investments, Inc. [OL]	SP	None	Capital Gains, S Corporation Income	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
LOCATION: Charlotte, NC, US DESCRIPTION: Real Estate Management Company					
Raleigh - Highway 55, LLC [OL]	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Wake County, NC, US DESCRIPTION: Investment Real Estate					
Regions Financial Corporation (RF) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
St. James Church Road - NC 16 Bypass, LLC [OL]	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Union New Hope Road, LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Wells Fargo & Company (WFC) [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Bahakel Communications, Ltd.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Carolina Premier Bank	June 2013	Mortgage - Personal Residence Charlotte, NC	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Legislative System of North Carolina	Retirement Agreement - Pension
2017	Northwestern Mutual Life Insurance Co	Retirement Agreement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Washington Times	05/6/2017	05/12/2017	Charlotte, NC - Tokyo, Japan - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
The Organization of Iranian American Communities US	06/30/2017	07/2/2017	Washington DC - Paris, France - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Israel Education Foundation	08/13/2017	08/20/2017	Charlotte, NC - Tel Aviv, Israel - Jerualem, Israel - Tiberias, Israel - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert Pittenger , 08/13/2018