Filing ID #10006915

Financial Disclosure Report

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Filer Information

Name: Hon. Mark Takano
Status: Member
State/District: CA41

Filing Information

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/14/2015

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Altura Credit Union		$1,001 - $15,000	Interest	$1 - $200	
California Public Retirement System		Undetermined	None		
California State Teacher Retirement Supplement		Undetermined	None		
California State Teacher Retirement System		Undetermined	None		
Congressional Federal Credit Union		$1 - $1,000	Interest	$1 - $200	
Mainstay U.S. Small Cap Fund		$15,001 - $50,000	None		
My 403b ⇒ Mainstay VP Moderate Allocation Fund		$100,001 - $250,000	Tax-Deferred		
New York Life Whole Life Policy		$1 - $1,000	None		

* Asset class details available at the bottom of this form.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Altura Credit Union	October 02. 2013	Revolving Credit Account	$15,001 - $50,000
	U.S. Department of Education	February 2011	Student Loan	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
September 1987	Self and the California State Teacher Retirement System	Continued Participation in retirement plan of prior employer
December 1990	Self and California Public Employee Retirement System	Continued Participation in retirement plan of prior employer
November 2012	Self, the Rialto Education Association, and the Rialto Unified School District	Unpaid leave of absence until the end of Congressional service

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- My 403b
  Description: New York Life Variable Annuity: Mainstay Moderate Allocation

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

( ) Yes (•) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Takano , 05/14/2015