



Filing ID #10019265

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James Lloyd Matlock
Status: Congressional Candidate
State/District: TN02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/7/2017
Period Covered: 01/01/2016– 08/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CIA PARTNERSHIP		\$15,001 - \$50,000	PARTNERSHIP, Rent	None	None
LOCATION: LENOIR CITY, TN, US DESCRIPTION: Rental Real Estate					
LDJ PARTNERSHIP		\$500,001 - \$1,000,000	PARTNERSHIP, Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: LENOIR CITY, TN, US DESCRIPTION: Rental Real Estate					
VOLUNTEER AUTO PARTS DISTRIBUTORS, LLC, 100% Interest		\$50,001 - \$100,000	SCHEDULE C	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: LENOIR CITY, TN, US DESCRIPTION: Wholesale Auto Parts					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Matlock Tire Service, Inc.	Salary	\$100,000.00	\$118,770.00
State of Tennessee	Salary	\$23,287.00	\$27,944.00
Volunteer Auto Parts Distributors, LLC	Schedule C earnings	\$3,113.00	\$14,781.00
M & W Marketing	Schedule C earnings	\$27,000.00	\$30,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CITIZENS BANK & TRUST	1986	Mortgage on real estate	\$50,001 - \$100,000
	CITIZENS BANK & TRUST	1985	Mortgage on real estate	\$100,001 - \$250,000
	FOOTHILLS BANK & TRUST	1982	Mortgage on rental property	\$250,001 - \$500,000
	SUNTRUST BANK	1996	Mortgage on rental property	\$50,001 - \$100,000
	UNITED COMMUNITY BANK	2007	Mortgage on rental property	\$100,001 - \$250,000
	SUNTRUST BANK	2000	Mortgage on rental property	\$250,001 - \$500,000
	SUNTRUST BANK	1997	Mortgage on rental property	\$15,001 - \$50,000
	UNITED COMMUNITY BANK	2000	Mortgage on rental property	\$50,001 - \$100,000
	FOOTHILLS BANK & TRUST	2002	Mortgage on rental property	\$15,001 - \$50,000
	SUNTRUST BANK	2005	Mortgage on rental property	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Matlock Tire Service, Inc.
Tennessee House Representative	State of Tennessee
Member (Single Member LLC)	Volunteer Auto Parts Distributors, LLC
Sole Proprietor	M & W Marketing

Position	Name of Organization
Partner	LDJ Partnership
Partner	BJK Partnership
Partner	CIA Partnership
Director	Tellico Reservoir Development Agency

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James Lloyd Matlock , 11/7/2017