



Filing ID #10017342

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Edward Meier
Status: Congressional Candidate
State/District: TX32

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/30/2017
Period Covered: 01/01/2016– 07/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA EMERGING MRKTS CORE EQU PORTF	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DFA FIVE YEAR GLBL FIXED INC PRTF INSTL	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DFA INTERNATIONAL CORE EQUITY	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DFA ONE YEAR FIXED INCOME PRTF INSTL	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DFA REAL ESTATE SEC PRTF INSTL	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
DFA T A US CORE EQUITY 2 PORTFOLIO	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DFA TA WORLD EX US CORE EQ PORTFOLIO	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA COMMODITY STRATEGY PORT INSTL					
Fidelity Rollover IRA ⇒ DFA EMERGING MRKTS CORE EQU PORTF		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ DFA REAL ESTATE SEC PRTF INSTL		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ DIMENSIONAL GLOBAL ALL 60/40 PRTF INSTL		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ DIMENSIONAL GLOBAL EQUITY PORT INST		\$15,001 - \$50,000	Tax-Deferred		
McKinsey Retirement Program		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Retirement Account					
Rental Home	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Dallas, TX, US					
Wells Fargo Bank Accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Big Thought	Salary	\$58,333.00	N/A
Clinton-Kaine Transition Fund	Salary	\$19,500.00	\$64,211.00
Hillary for America	Salary	N/A	\$57,909.00
US Government Accountability Office	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet	June 2004	Student Loan	\$10,000 - \$15,000
JT	BB&T	September 2012	Mortgage on Rental Home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	Civitas WM Holdings

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Rollover IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Edward Meier , 08/30/2017