

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kathleen Williams

Status: Congressional Candidate

State/District: MT00

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2017

Filing Date: 11/27/2017

Period Covered: 01/01/2016-10/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ AMCAP Fund-A	\$15,001 - \$50,000	Tax-Deferred		
American Funds Comments: asset is gaining in value, but no di	\$15,001 - \$50,000 vidends are paid	None		
American Funds ⇒ Capital World Growth and Income Fund-A	\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ Washington Mutual Investors Fund-A	\$15,001 - \$50,000	Tax-Deferred		
Hartford Funds ⇒ Capital Appreciation	\$1,001 - \$15,000	None		
Hartford Funds ⇒ Dividend and Growth	\$1,001 - \$15,000	None		
Hartford Funds ⇒ equity and growth	\$1,001 - \$15,000	None		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hartford Funds ⇒ Hartford Balanced Comments: these earn, but I am not taking div	\$1,001 - \$15,000 vidends	None		
Hartford Funds ⇒ Hartford International Opportunities	\$1,001 - \$15,000	None		
Hartford Funds ⇒ VT Intl Value	\$1,001 - \$15,000	None		
Jetway Geographer LLC, 100% Interest Location: Bozeman/Gallatin, MT, US Description: Books are for sale, but not being	\$1 - \$1,000 actively marketed.	sales	None	None
Kathleen Savings Comments: Cash in bank	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Tom's Checking/Savings	\$50,001 - \$100,000	Interest	None	\$1 - \$200
Comments: These funds were moved to an estathe cash accruing to me (spouse).	ate account upon Tom's passing,	and that account will	be closed upon conclusion	of probate, with
WV O&G interests	\$1 - \$1,000	None		

SCHEDULE C: EARNED INCOME

LOCATION: Upshur County, WV, US

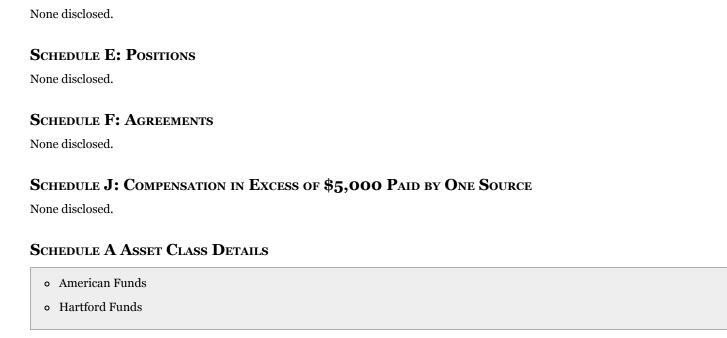
Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Western Landowners Alliance Comments: I went to half time in 2017.	as an employee	\$28,390.70	\$58,197.78
State of Montana	for the last couple weeks of my legislative term in 2016		\$684.99

Comments: These are shares in oil and gas wells that have been more expensive in taxes than they have ever paid in dividends. These were Tom's, passed down the family. Because he didn't have a will, they would have gone 1/2 to me and 1/4 each to Tom's sons. I drafted a quit claim

deed for them to sign (so they didn't have to pay the taxes), so the full (partial) interests stay with me.

SCHEDULE D: LIABILITIES

^{*} Asset class details available at the bottom of this form.



EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kathleen Williams, 11/27/2017