UNITED STATES HOUSE OF REPRESENTATIVES	FORM B For New Members, Candidates, a	FORM B andidates, and New Employees	LEGISLATIVE RESOURCE CENTER
Name: Mork A. Lotrell Jr.	Daytime Telephone	<u>.</u>	2016 SEP 28 PM 2: 27
New Member of or Candidate for State: 1 U.S. House of Representatives District: 2 Candidates – Date of Election: 8-4-16		Check if Amendment	(Office Use Only)
New Officer or Employee Employing Office:		Period Covered: January 1,to	A \$200 penaity shall be assessed against any individual who files more than 30 days late.
PRELIMINARY INFORMATION - ANSWER EACH OF THESE	F THESE QUESTIONS	ONS	
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? OI b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	No E.	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	ng the reporting period Yes No No
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the Yes reporting period?	No F.	F. Do you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	arrangement with an Yes No No
D. Did you, your spouse, or your dependent child have any reportable Yes liability (more than \$10,000) at any point during the reporting period?	\$ J.	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	n \$5,000 from a single Yes No No
ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	ESPONDING SCHE	DULE IF YOU ANSWER "YES"	S" O COMPLETE
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER	INFORMATION -	ANSWER BOTH OF THESE QUESTIONS	E QUESTIONS
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" this report details of such a trust that benefits you, your spouse, or dependent child?	on Ethics and certain other "d?	excepted trusts" need not be disclosed. Have you excluded from	lave you excluded from Yes No No
EXEMPTION – Have you excluded from this report any other assets, "uneamed" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	ncome, or liabilities of a spou tee on Ethics.	use or dependent child because they meet	t all three tests for Yes No No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Mark H. LUHrell JA Page 2 of Ø

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Lord Albert BD	Lord Albert Egoity	Growth Food Amer.	Capleal borld brown	Amer Bakned Fo		Examples Simon & Schuster	Mega Corp Stock	GF.	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state, the name of the property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you have a privately-traded fund that is an Excepted investment Fund, please check the "Elf" box. If you so choose, you may inclicate that an asset or income source is that or your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutual funds (do not use only ticker symbols).		3	set or source of		s and/or income Sources	BLOCK A
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SCHEDULE A - ASSETS & "UNEARNED INCOME"
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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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Name: Mark H. Luttrall, Jr. F

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e Employer's name, address, and ZP code	ig 22835.88		20946.54
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Form W-2 Wage and Tax Statement 2015 Department of the Treasury-Internal Revenue Service	OMB # 1545-0008	Coay R To Re File	 With Employee's FEDERAL Tex Retu
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SCHEDULE C - EARNED INCOME

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Page 16
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. The 2016 limit is \$27,495. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

					Shelly County, Tennessee	Ļ	ABC Trade Association, Baltimore, MD (July 15) State of Maryland State of Maryland	Source (include date of receipt for nonoraria)	Comments of the state of the st
					Salary	Spouse Selary	Honorarium Salary	lype	4
					#142,500	N/A	\$0 \$20,000	Current Year to Filing	
					#142,500	\$1,000 N/A	\$500 \$76,000	Preceding Year	Amount

SCHEDULE D - LIABILITIES

Name: Mark #. Lotrell, Y Page 잌

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence. liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and

			SP, DC, JT		
		Example			
		First Bank of Wilmington, DE	$\mathcal{O}_{\mathcal{H}}^{creditor}$		
		5/98	Date Liability Incurred MO/YR		
		Mortgage on Rental Property, Dover, DE	Type of Liability		
			\$10,001- \$15,000	>	
			\$15,001- \$50,000	500	
			\$50,001- \$100,000	င	
		×	\$100,001- \$250,000	D	
			\$250,001- \$500,000	m	Amount of Liability
			\$500,001- \$1,000,000	71	t of Li
			\$1,000,001- \$5,000,000	G	ability
			\$5,000,001- \$25,000,000	Ŧ	
			\$25,000,001- \$50,000,000	_	
			Over \$50,000,000	٠.	
			Over \$1,000,000* (Spouse/DC Liability)	~	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

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					Name of Organization	nie eniem benerman jeun tries jaar eniamenee mie siidre jees reper peelaene nee niem eniem benerman jeun mie j

SCHEDULE F - AGREEMENTS

Name: Mark H. Lottell Jr. Page 00 잌

-			Date	Identify the date, continuation or de
	10 17	h/H	Parties to Agreement	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation is
			Terms of Agreement	e with respect to: future employment; a leave of absence during the period of government service; emment; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

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Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
NA	
10 11	