



Filing ID #10003940

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ms. Michelle Lujan Grisham
Status: Member
State/District: NM01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2013
Filing Date: 08/13/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bernalillo County/State of NM Deferred Compensation Plan		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Deferred Compensation Fund					
Delta Consulting Group, 50% Interest		\$50,001 - \$100,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Santa Fe/Santa Fe, NM, US					
DESCRIPTION: Healthcare Consulting					
Kruger Commercial Condo		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Santa Fe / Santa Fe, NM, US					
NM Public Employee Retirement Association		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Pension Plan					

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. New Mexico Federal Credit Union	July 2001	Solar Loan	\$15,001 - \$50,000
	Nationwide Retirement Solutions	April 2012	Personal Loan	\$15,001 - \$50,000
	Sandia Laboratory Federal Credit Union	January 2011	Mortgage - Personal Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Turquoise Council of Americans and Eurasians	05/24/2013	06/1/2013	Washington, DC - Istanbul, Turkey - Ankara, Turkey - Baku, Azerbaijan - Washington, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: I reimbursed the Turquoise Council for the airfare of my fiance.						
American Israel Education Foundation	08/4/2013	08/13/2013	Washington, DC - Tel Aviv, Israel - Jerusalem, Israel - Washington, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
The Campaign for Public Health Foundation	11/8/2013	11/8/2013	Albuquerque, NM - Atlanta, GA - Albuquerque, NM	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Michelle Lujan Grisham , 08/13/2014