

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

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MC

LEGISLATIVE RESOURCE CENTER

2009 MAY 15 PM 12:30

Office Use Only

Walter William Herger  
(Full Name)

202-225-3076  
(Daytime Telephone)

Filer Status	Member of the U.S. House of Representative	State: CA	District: 02	Officer Or Employee	Employing Office	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
Report Type	Annual (May 15)	Amendment	Termination	Termination Date		

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTION

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	X. If yes, complete and attach Schedule IX. Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.		

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTION

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name **Walter William Herger**

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Catholic Health Care West	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Walter William Henger

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left</p>	<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
<p>JT 4th Avenue, Rio Oso, CA (Office Rental)</p>	<p>\$250,001 - \$500,000</p>	<p>RENT</p>	<p>\$15,001 - \$50,000</p>	
<p>4th Avenue, Rio Oso, CA (House Rental)</p>	<p>\$250,001 - \$500,000</p>	<p>RENT</p>	<p>\$5,001 - \$15,000</p>	
<p>American Funds "Growth Fund of America - C" (Mutual Fund)</p>	<p>None</p>	<p>N/A</p>	<p>NONE</p>	<p>S</p>
<p>Henger Gas, Inc.; Propane Gas Distribution, Rio Oso, CA (S-Corp Stock)</p>	<p>\$1,000,001 - \$5,000,000</p>	<p>None</p>	<p>NONE</p>	
<p>Henger Ranch, 4th Ave., Rio Oso, CA</p>	<p>\$1,000,001 - \$5,000,000</p>	<p>RENT</p>	<p>\$15,001 - \$50,000</p>	
<p>Pacific Life "Pacific One Select" Variable Annuity-IRA (#9077)</p>	<p>\$1,001 - \$15,000</p>	<p>None</p>	<p>NONE</p>	<p>Other</p>

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Walter William Henger

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	Pacific Life "Pacific One Select" Variable Annuity- Non qualified (#4237)	Pacific Life "Pacific Value" - Variable Annuity - IRA (#8094)	Umpqua Bank - savings/checking	Congressional Federal Credit Union
	\$1,001 - \$15,000	\$500,001 - \$1,000,000	\$15,001 - \$50,000	\$15,001 - \$50,000
	None	None	INTEREST	INTEREST
	NONE	NONE	\$1 - \$200	\$1 - \$200
	Other	Other		
JT				
JT				

# SCHEDULE IV - TRANSACTIONS

Name: Walter William Henger

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transactio
JT	American Funds "Growth Fund of America -C" (Mutual Fund)	S	01-22-08	\$0 - \$1,000
	Pacific Life "Pacific One Select" Variable Annuity-IRA (#9077)	Other[FN1]	Various (see attached)	Various (see attached)
	Pacific Life "Pacific One Select" Variable Annuity- Non qualified (#4237)	Other[FN1]	Various (see attached)	Various (see attached)
	Pacific Life "Pacific Value" Variable Annuity - IRA (#8094)	Other[FN1]	Various (see attached)	Various (see attached)

# SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Walter William Herger

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
The Heritage Foundation	Jan. 30- Feb. 1	DC-Baltimore-DC	Y	Y	N	None
American Forest Resource Council	Mar 27-28	Redding-Portland-Redding	Y	Y	N	None

# SCHEDULE VIII - POSITIONS

Name Walter William Herger

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organizatio
President/Director (Uncompensated)	Herger Gas, INC. (Propane Gas Distribution, Rio Oso, CA)

**SCHEDULE IX - AGREEMENTS**

Name Walter William Herger

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
Indefinite	Myself and CalPERS	Participant in defined benefit retirement plan [FN2]



# FOOTNOTES

Name Walter William Herger

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Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule IV	"Other" refers to transfers between various investment options within the annuity account as reflected in the attached statements.	Pacific Life Annuity Transactions
2	Schedule IX	Inadvertently omitted from my previous filings.	Defined benefit retirement plan

**PACIFIC LIFE**

P.O. Box 2378, Omaha, NE 68103-0378

**Variable Annuity Quarterly Statement****Prepared For****Statement Period** 01/01/2008 - 03/31/2008**Your Client**WALTER WILLIAM HERGER JR  
[REDACTED]

Customer Service Mon - Fri, 8 a.m. - 5 p.m. Pacific time

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Pacific One Select****Contract Information**

Contract Number [REDACTED] 9077  
Owner WALTER WILLIAM HERGER JR  
Joint Owner none  
Annuitant WALTER WILLIAM HERGER JR  
Joint Annuitant none  
Plan Type IRA  
Issue Date 08/05/2005

**Active Programs**

Phone/Electronic Authorization (All)  
Electronic Delivery

**Summary Values****Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$17,500.21
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 03/31/2008	\$15,962.46
Death Benefit on 03/31/2008	\$17,911.70
Contract Value on 03/31/2008	\$15,962.46

**Historical Contract Summary**

Current Value 03/31/2008	\$15,962.46
Last Quarter Value 12/31/2007	\$17,500.21
Value 12 Months Prior 03/31/2007	\$41,966.45
Total Payments Since 08/05/2005	\$252,708.91
Total Withdrawals Since 08/05/2005	\$230,000.00

**Investor Information**

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.O. Box 2375 - Omaha, NE 68103-2375

**Statement Period** 01/01/2008 - 03/31/2008

**Contract Number** ██████████9077

**Owner** WALTER WILLIAM HERGER JR

**Annuitant** WALTER WILLIAM HERGER JR

**Customer Service Contract Owners** (800) 722-4448

**Registered Representatives** (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 12/31/2007	Units Held as of 03/31/2008	Unit Value as of 03/31/2008	Total Value as of 03/31/2008	Change in Value since 12/31/2007
Emerging Markets	\$8,867.53			\$0.00	\$8,867.53-
Focused 30	\$8,632.68			\$0.00	\$8,632.68-
Inflation Managed	\$0.00	547.8605	14.589502	\$7,993.01	\$7,993.01
Managed Bond	\$0.00	577.9744	13.788590	\$7,969.45	\$7,969.45
<b>Total</b>	<b>\$17,500.21</b>			<b>\$15,962.46</b>	<b>\$1,537.75-</b>

Your investments in the variable options have realized an annualized performance of -2.412%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from January 1, 2008 through March 31, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/11/2008	Transfer From	Focused 30	372.6407-	21.297333	\$7,936.25-
01/11/2008	Transfer To	Money Market	741.5039	10.702910	\$7,936.25
01/18/2008	Transfer From	Emerging Markets	185.9383-	43.527665	\$8,093.46-
01/18/2008	Transfer To	Money Market	755.8400	10.707901	\$8,093.46
02/12/2008	Transfer From	Money Market	1,497.3439-	10.723241	\$16,056.38-
02/12/2008	Transfer To	Inflation Managed	547.8605	14.653713	\$8,028.19
		Managed Bond	577.9744	13.890217	\$8,028.19
		<b>Total</b>			<b>\$16,056.38</b>


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

PQ Fo-2376 00010, 000003-2376

Statement Period 01/01/2008 - 03/31/2008

Contract Number 9077

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

This page is for adding money to your Pacific One Select contract only.

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life.

 The **Allocation Instructions on File** column represents your most recent allocation instructions. Unless changes are indicated in the **Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only	Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Growth	Alger			Inflation Managed	PIMCO	50.0%	
International Value	AllianceBernstein			Money Market	PLFA		
International Small-Cap	Batterymarch			High Yield Bond	PLFA		
Equity Index	BlackRock			Comstock	Van Kampen		
Small-Cap Index	BlackRock			Mid-Cap Growth	Van Kampen		
Diversified Research	Capital Guardian			Real Estate	Van Kampen		
Equity	Capital Guardian			Small-Cap Equity	Vaughan Nelson		
American Growth-Income	Capital Research						
American Growth	Capital Research						
Large-Cap Value	ClearBridge						
Technology	Columbia						
Short Duration Bond	Goldman Sachs						
Floating Rate Loan	Highland Capital						
Diversified Bond	JPMorgan						
Growth LT	Janus						
Focused 30	Janus						
Health Sciences	Jennison						
Mid-Cap Value	Lazard						
Large-Cap Growth	Loomis Sayles						
International Large-Cap	MFS						
Small-Cap Value	NFJ						
Multi-Strategy	Oppenheimer						
Main Street Core	Oppenheimer						
Emerging Markets	Oppenheimer						
Managed Bond	PIMCO	50.0%					
Total Percentage Column A				Total Percentage Column B			

**Signature(s) and Certification**

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

 Total A + B **100.0%**

(Must equal 100%. Use single decimal percentages only.)

Amount Enclosed: \$ \_\_\_\_\_

Owner Signature and Date

Tax Year: \_\_\_\_\_

Joint Owner Signature and Date

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.

**PACIFIC LIFE**

P.O. Box 2378 - Omaha, NE 68103-2378

**Variable Annuity Quarterly Statement****Prepared For**

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

**Statement Period** 04/01/2008 - 06/30/2008**Your Client**WALTER WILLIAM HERGER JR  
[REDACTED]  
[REDACTED]

Customer Service Mon - Fri, 6 a.m. - 5 p.m. Pacific time

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Pacific One Select****Contract Information**

**Contract Number** [REDACTED] 9077  
**Owner** WALTER WILLIAM HERGER JR  
**Joint Owner** none  
**Annuitant** WALTER WILLIAM HERGER JR  
**Joint Annuitant** none  
**Plan Type** IRA  
**Issue Date** 08/05/2005

**Active Programs**

Phone/Electronic Authorization (All)  
Electronic Delivery

**Summary Values****Year-to-Date Contract Summary**

<b>Contract Value on 12/31/2007</b>	\$17,500.21
<b>Total Payments</b>	\$0.00
<b>Total Withdrawals</b>	\$0.00
<b>Surrender Value on 06/30/2008</b>	\$14,568.64
<b>Death Benefit on 06/30/2008</b>	\$17,911.70
<b>Contract Value on 06/30/2008</b>	\$14,568.64

**Historical Contract Summary**

<b>Current Value 06/30/2008</b>	\$14,568.64
<b>Last Quarter Value 03/31/2008</b>	\$15,962.46
<b>Value 12 Months Prior 06/30/2007</b>	\$16,564.91
<b>Total Payments Since 08/05/2005</b>	\$252,708.91
<b>Total Withdrawals Since 08/05/2005</b>	\$230,000.00

**Investor Information**

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

If you own multiple variable annuity contracts, Pacific Life now makes it easier for you to keep track of them. You have the choice to have all your statements combined into one mailing through statement consolidation. Or, if you choose electronic delivery, visit [www.PacificLife.com](http://www.PacificLife.com) to view your statements online at any time. For more information, call (800) 722-4448 to speak with an annuity information specialist.



# Variable Annuity Quarterly Statement

P.O. Box 2378 • Omaha, NE 68103-2378

Statement Period 04/01/2008 - 06/30/2008

Contract Number [REDACTED] 9077

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 03/31/2008	Units Held as of 06/30/2008	Unit Value as of 06/30/2008	Total Value as of 06/30/2008	Change in Value since 03/31/2008
Inflation Managed	\$7,993.01			\$0.00	\$7,993.01-
Managed Bond	\$7,969.45			\$0.00	\$7,969.45-
Emerging Markets	\$0.00	83.8451	41.948026	\$3,517.14	\$3,517.14
Focused 30	\$0.00	172.8786	20.896859	\$3,612.62	\$3,612.62
Mid-Cap Growth	\$0.00	317.9036	11.398438	\$3,623.60	\$3,623.60
Small-Cap Equity	\$0.00	281.6863	13.544438	\$3,815.28	\$3,815.28
Total	\$15,962.46			\$14,568.64	\$1,393.82-

Your investments in the variable options have realized an annualized performance of -2.891%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from April 1, 2008 through June 30, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
04/08/2008	Transfer From	Inflation Managed	547.8605-	14.516842	\$7,953.09-
		Managed Bond	577.9744-	13.826415	\$7,991.31-
		Total			\$15,944.40-
04/08/2008	Transfer To	Money Market	1,482.8551	10.752500	\$15,944.40
05/15/2008	Transfer From	Money Market	1,482.8551-	10.745494	\$15,934.01-
05/15/2008	Transfer To	Emerging Markets	83.8451	47.510217	\$3,983.50
		Focused 30	172.8786	23.042186	\$3,983.50
		Mid-Cap Growth	317.9036	12.530558	\$3,983.51
		Small-Cap Equity	281.6863	14.141620	\$3,983.50
		Total			\$15,934.01


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.L. Reg 2378 - Omaha, NE 68103-2378

Statement Period 04/01/2008 - 06/30/2008

Contract Number 9077

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

This page is for adding money to your Pacific One Select contract only.

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life.

 The **Allocation Instructions on File** column represents your most recent allocation Instructions. Unless changes are indicated in the **Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only	Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Growth	Alger			Multi-Strategy	Oppenheimer		
Balanced Wealth Strategy	AllianceBernstein			Main Street Core	Oppenheimer		
International Value	AllianceBernstein			Emerging Markets	Oppenheimer	25.0%	
Long/Short Large-Cap	Analytic/JPMorgan			Money Market	Pacific Asset Mngmnt		
International Small-Cap	Batterymarch			High Yield Bond	Pacific Asset Mngmnt		
Global Allocation	BlackRock			Managed Bond	PIMCO		
Equity Index	BlackRock			Inflation Managed	PIMCO		
Small-Cap Index	BlackRock			Comstock	Van Kampen		
Diversified Research	Capital Guardian			Mid-Cap Growth	Van Kampen	25.0%	
Equity	Capital Guardian			Real Estate	Van Kampen		
American Growth-Income	Capital Research			Small-Cap Equity	Vaughan Nelson	25.0%	
American Growth	Capital Research						
Large-Cap Value	ClearBridge						
Technology	Columbia						
Founding Funds	Franklin Templeton						
Short Duration Bond	Goldman Sachs						
Floating Rate Loan	Highland Capital						
Diversified Bond	JPMorgan						
Growth LT	Janus						
Focused 30	Janus	25.0%					
Health Sciences	Jennison						
Mid-Cap Equity	Lazard						
Large-Cap Growth	Loomis Sayles						
International Large-Cap	MFS						
Small-Cap Value	NFJ						
Total Percentage Column A				Total Percentage Column B			

**Signature(s) and Certification**

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation Instructions on file as indicated above.

 Total A + B **100.0%**

(Must equal 100% Use single decimal percentages only.)

Amount Enclosed: \$ \_\_\_\_\_

Owner Signature and Date

Tax Year: \_\_\_\_\_

Joint Owner Signature and Date

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.

**PACIFIC LIFE**

P.O. Box 2378 • Omaha, NE 68103-2378

**Variable Annuity Quarterly Statement****Prepared For****Statement Period** 07/01/2008 - 09/30/2008**Your Client**WALTER WILLIAM HERGER JR  
[REDACTED]Customer Service (toll free)  
Contract Owners (800) 722-4448  
Registered Representatives (800) 722-2333  
Mon - Fri, 6 a.m. - 5 p.m. Pacific time**Pacific One Select****Contract Information**

Contract Number [REDACTED] 9077  
Owner WALTER WILLIAM HERGER JR  
Joint Owner none  
Annuitant WALTER WILLIAM HERGER JR  
Joint Annuitant none  
Plan Type IRA  
Issue Date 08/05/2005

**Active Programs**Phone/Electronic Authorization (All)  
Electronic Delivery**Summary Values****Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$17,500.21
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 09/30/2008	\$13,951.03
Death Benefit on 09/30/2008	\$17,911.70
Contract Value on 09/30/2008	\$13,951.03

**Historical Contract Summary**

Current Value 09/30/2008	\$13,951.03
Last Quarter Value 06/30/2008	\$14,568.64
Value 12 Months Prior 09/30/2007	\$17,372.69
Total Payments Since 08/05/2005	\$252,708.91
Total Withdrawals Since 08/05/2005	\$230,000.00

**Investor Information**

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

If you own multiple variable annuity contracts, Pacific Life now makes it easier for you to keep track of them. You have the choice to have all your statements combined into one mailing through statement consolidation. Or, if you choose electronic delivery, visit [www.PacificLife.com](http://www.PacificLife.com) to view your statements online at any time. For more information, call (800) 722-4448 to speak with an annuity information specialist.





# Variable Annuity Quarterly Statement

P.O. Box 2376 - Omaha, NE 68103-2376

Statement Period 07/01/2008 - 09/30/2008

Contract Number 9077

Owner WALTER WILLIAM HERGER JR

Contract Owners (800) 722-4448

Annuitant WALTER WILLIAM HERGER JR

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 06/30/2008	Units Held as of 09/30/2008	Unit Value as of 09/30/2008	Total Value as of 09/30/2008	Change In Value since 06/30/2008
Emerging Markets	\$3,517.14			\$0.00	\$3,517.14-
Focused 30	\$3,612.62			\$0.00	\$3,612.62-
Mid-Cap Growth	\$3,623.60			\$0.00	\$3,623.60-
Small-Cap Equity	\$3,815.28			\$0.00	\$3,815.28-
Money Market	\$0.00	1,296.3391	10.761865	\$13,951.03	\$13,951.03
<b>Total</b>	<b>\$14,568.64</b>			<b>\$13,951.03</b>	<b>\$617.61-</b>

Your investments in the variable options have realized an annualized performance of -3.081%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from July 1, 2008 through September 30, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
07/07/2008	Transfer From	Emerging Markets	83.8451-	40.349854	\$3,383.14-
		Focused 30	172.8786-	20.226959	\$3,496.81-
		Mid-Cap Growth	317.9036-	10.775917	\$3,425.70-
		Small-Cap Equity	281.6863-	12.892120	\$3,631.53-
		<b>Total</b>			<b>\$13,937.18-</b>
07/07/2008	Transfer To	Money Market	1,296.3391	10.751184	\$13,937.18



# PACIFIC LIFE

## Variable Annuity Quarterly Statement

P.O. Box 2378 • Omaha, NE 68103-2378

**Statement Period** 07/01/2008 - 09/30/2008

Contract Number [REDACTED] 9077

**Owner** WALTER WILLIAM HERGER JR

**Appellant** WALTER WILLIAM HERGER JR

**Contract Owners (800) 722-4448**

**Registered Representatives (800) 722-2333**

**This page is for adding money to your Pacific One Select contract only.**

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life. The **Allocation Instructions on File** column represents your most recent allocation instructions. Unless changes are indicated in the **Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Short Duration Bond	Goldman Sachs		
Floating Rate Loan	Highland Capital		
Diversified Bond	JPMorgan		
Money Market	Pacific Asset Mngmnt	100.0%	
High Yield Bond	Pacific Asset Mngmnt		
Managed Bond	PIMCO		
Inflation Managed	PIMCO		
Small-Cap Growth	Aiger		
Long/Short Large-Cap	Analytic/JPMorgan		
Equity Index	BlackRock		
Small-Cap Index	BlackRock		
Diversified Research	Capital Guardian		
Equity	Capital Guardian		
American Growth-Income	Capital Research		
American Growth	Capital Research		
Large-Cap Value	ClearBridge		
Growth LT	Janus		
Focused 30	Janus		
Mid-Cap Equity	Lazard		
Large-Cap Growth	Loomis Sayles		
Small-Cap Value	NFJ		
Multi-Strategy	Oppenheimer		
Main Street Core	Oppenheimer		
Comstock	Van Kampen		
Mid-Cap Growth	Van Kampen		
Total Percentage Column A			

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Equity	Vaughan Nelson		
International Value	AllianceBernstein		
International Small-Cap	Batterymarch		
Technology	Columbia		
Health Sciences	Jennison		
International Large-Cap	MFS		
Emerging Markets	Oppenheimer		
Real Estate	Van Kampen		
Balanced Wealth Strategy	AllianceBernstein		
Global Allocation	BlackRock		
Founding Funds	Franklin Templeton		
Total Percentage Column B			

**Signature(s) and Certification**

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

<b>Total A + B</b>	<b>100.0%</b>
--------------------	---------------

(Must equal 100% Use single decimal percentages only.)

**Owner Signature and Date**

Amount Enclosed: \$

**Joint Owner Signature and Date**

Tax Year:

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.

**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2376 Omaha, NE 68103-2376

**Prepared For**RICHARD E JONES  
[REDACTED]  
[REDACTED]  
[REDACTED]**Statement Period** 10/01/2008 - 12/31/2008**Your Client**WALTER WILLIAM HERGER JR  
[REDACTED]  
[REDACTED]

Customer Service (toll free)

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

Mon - Fri, 6 a.m. - 5 p.m. Pacific time

**Pacific One Select****Contract Information**

Contract Number [REDACTED] 9077  
 Owner WALTER WILLIAM HERGER JR  
 Joint Owner none  
 Annuitant WALTER WILLIAM HERGER JR  
 Joint Annuitant none  
 Plan Type IRA  
 Issue Date 08/05/2005

**Active Programs**

Phone/Electronic Authorization (All)  
 Electronic Delivery

**Summary Values****Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$17,500.21
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 12/31/2008	\$13,959.26
Death Benefit on 12/31/2008	\$17,911.70
Contract Value on 12/31/2008	\$13,959.26

**Historical Contract Summary**

Current Value 12/31/2008	\$13,959.26
Last Quarter Value 09/30/2008	\$13,951.03
Value 12 Months Prior 12/31/2007	\$17,500.21
Total Payments Since 08/05/2005	\$252,708.91
Total Withdrawals Since 08/05/2005	\$230,000.00

**Investor Information**

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The fair market value of your contract (the December 31, 2008 balance) is provided to the IRS. If you made a contribution or completed a conversion, recharacterization, or rollover in 2008, you will receive IRS Form 5498 from Pacific Life in June.

**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2376 Omaha, NE 68103-2376

**Statement Period** 10/01/2008 - 12/31/2008**Contract Number** 9077**Owner** WALTER WILLIAM HERGER JR**Annuitant** WALTER WILLIAM HERGER JR**Contract Owners** (800) 722-4448**Registered Representatives** (800) 722-2333**Investment Performance**

<b>Variable Options</b>	<b>Total Value as of 09/30/2008</b>	<b>Units Held as of 12/31/2008</b>	<b>Unit Value as of 12/31/2008</b>	<b>Total Value as of 12/31/2008</b>	<b>Change in Value since 09/30/2008</b>
Money Market	\$13,951.03	1,296.3391	10.768220	\$13,959.26	\$8.23
<b>Total</b>	<b>\$13,951.03</b>			<b>\$13,959.26</b>	<b>\$8.23</b>

Your investments in the variable options have realized an annualized performance of -3.037%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

**Contract Activity from January 1, 2008 through December 31, 2008****Transfers**

<b>Date</b>	<b>Activity Type</b>	<b>Investment Options</b>	<b>Number of Units</b>	<b>Unit Value</b>	<b>Transaction Amount</b>
01/11/2008	Transfer From	Focused 30	372.6407-	21.297333	\$7,936.25-
01/11/2008	Transfer To	Money Market	741.5039	10.702910	\$7,936.25
01/18/2008	Transfer From	Emerging Markets	185.9383-	43.527665	\$8,093.46-
01/18/2008	Transfer To	Money Market	755.8400	10.707901	\$8,093.46
02/12/2008	Transfer From	Money Market	1,497.3439-	10.723241	\$16,056.38-
02/12/2008	Transfer To	Inflation Managed	547.8605	14.653713	\$8,028.19
		Managed Bond	577.9744	13.890217	\$8,028.19
		<b>Total</b>			<b>\$16,056.38</b>
04/08/2008	Transfer From	Inflation Managed	547.8605-	14.516642	\$7,953.09-
		Managed Bond	577.9744-	13.826415	\$7,991.31-
		<b>Total</b>			<b>\$15,944.40-</b>
04/08/2008	Transfer To	Money Market	1,482.8551	10.752500	\$15,944.40
05/15/2008	Transfer From	Money Market	1,482.8551-	10.745494	\$15,934.01-
05/15/2008	Transfer To	Emerging Markets	83.8451	47.510217	\$3,983.50
		Focused 30	172.8786	23.042186	\$3,983.50
		Mid-Cap Growth	317.9036	12.530558	\$3,983.51
		Small-Cap Equity	281.6863	14.141620	\$3,983.50
		<b>Total</b>			<b>\$15,934.01</b>
07/07/2008	Transfer From	Emerging Markets	83.8451-	40.349854	\$3,383.14-
		Focused 30	172.8786-	20.226959	\$3,496.81-
		Mid-Cap Growth	317.9036-	10.775917	\$3,425.70-
		Small-Cap Equity	281.6863-	12.892120	\$3,631.53-
		<b>Total</b>			<b>\$13,937.18-</b>

**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2378 • Omaha, NE 68103-2378

**Statement Period** 10/01/2008 - 12/31/2008**Contract Number** [REDACTED] 9077**Owner** WALTER WILLIAM HERGER JR**Contract Owners (800) 722-4448****Annuitant** WALTER WILLIAM HERGER JR**Registered Representatives (800) 722-2333****Contract Activity from January 1, 2008 through December 31, 2008**

---

**Transfers**

<b>Date</b>	<b>Activity Type</b>	<b>Investment Options</b>	<b>Number of Units</b>	<b>Unit Value</b>	<b>Transaction Amount</b>
07/07/2008	Transfer To	Money Market	1,296.3391	10.751184	\$13,937.18

**Contract Owners (800) 722-4448**  
**Registered Representatives (800) 722-2333**

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life. The **Allocation Instructions on File** column represents your most recent allocation instructions. Unless changes are indicated in the **Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Equity	Vaughan Nelson		
International Value	AllianceBernstein		
International Small-Cap	Batterymarch		
Technology	Columbia		
Health Sciences	Jennison		
International Large-Cap	MFS		
Emerging Markets	Oppenheimer		
Real Estate	Van Kampen		
Balanced Wealth Strategy	AllianceBernstein		
Global Allocation	BlackRock		
Founding Funds	Franklin Templeton		
Total Percentage Column B			

## Tax Year:

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.

**PACIFIC LIFE**

P.O. Box 2375 • Omaha, NE 68103-2375

**Variable Annuity Quarterly Statement****Prepared For****Statement Period** 01/01/2009 - 03/31/2009**Your Client**WALTER WILLIAM HERGER JR  
[REDACTED]**Customer Service (toll free)****Contract Owners (800) 722-4448****Registered Representatives (800) 722-2333****Mon - Fri, 6 a.m. - 5 p.m. Pacific time****Pacific One Select****Contract Information**

**Contract Number** [REDACTED] 9077  
**Owner** WALTER WILLIAM HERGER JR  
**Joint Owner** none  
**Annuitant** WALTER WILLIAM HERGER JR  
**Joint Annuitant** none  
**Plan Type** IRA  
**Issue Date** 08/05/2005

**Active Programs**

**Phone/Electronic Authorization (All)**  
**Electronic Delivery**

**Summary Values****Year-to-Date Contract Summary**

<b>Contract Value on 12/31/2008</b>	\$13,959.26
<b>Total Payments</b>	\$0.00
<b>Total Withdrawals</b>	\$13,958.11
<b>Surrender Value on 03/31/2009</b>	\$0.00
<b>Contract Value on 03/31/2009</b>	\$0.00

**Historical Contract Summary**

<b>Current Value 03/31/2009</b>	\$0.00
<b>Last Quarter Value 12/31/2008</b>	\$13,959.26
<b>Value 12 Months Prior 03/31/2008</b>	\$15,962.46
<b>Total Payments Since 08/05/2005</b>	\$252,708.91
<b>Total Withdrawals Since 08/05/2005</b>	\$243,958.11

**Investor Information**

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

**Variable Annuity Quarterly Statement**

P.O. Box 7777 Omaha, NE 68103-2378

Statement Period 01/01/2009 - 03/31/2009

Contract Number **9077**  
Owner WALTER WILLIAM HERGER JR  
Annuitant WALTER WILLIAM HERGER JR

Contract Owners (800) 722-4448  
Registered Representatives (800) 722-2333

**Investment Performance**

Variable Options	Total Value as of 12/31/2008	Units Held as of 03/31/2009	Unit Value as of 03/31/2009	Total Value as of 03/31/2009	Change in Value since 12/31/2008
Money Market	\$13,959.26			\$0.00	\$13,959.26-
Total	\$13,959.26			\$0.00	\$13,959.26-

Investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

**Contract Activity from January 1, 2009 through March 31, 2009****Withdrawals / Fees**

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/09/2009	Full Surrender	Money Market	1,296.3391-	10.767330	\$13,958.11-



**PACIFIC LIFE**

P.O. Box 2078 • Omaha, NE 68103-2078

**Variable Annuity Quarterly Statement**

Prepared For

[REDACTED]  
[REDACTED]  
[REDACTED]

Statement Period 01/01/2008 - 03/31/2008

Your Client

WALTER WILLIAM HERGER JR

[REDACTED]  
[REDACTED]

Customer Service Mon - Fri, 8 a.m. - 5 p.m. Pacific time

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Pacific One Select****Contract Information**

Contract Number [REDACTED] 4237  
Owner WALTER WILLIAM HERGER JR  
Joint Owner PAMELA C HERGER  
Annuitant PAMELA C HERGER  
Joint Annuitant WALTER WILLIAM HERGER JR  
Plan Type Non-Qualified  
Issue Date 12/04/2006

**Active Programs**

Phone/Electronic Authorization (All)

**Summary Values****Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$9,901.86
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 03/31/2008	\$9,029.92
Death Benefit on 03/31/2008	\$9,826.79
Contract Value on 03/31/2008	\$9,029.92

**Historical Contract Summary**

Current Value 03/31/2008	\$9,029.92
Last Quarter Value 12/31/2007	\$9,901.86
Value 12 Months Prior 03/31/2007	\$25,884.01
Total Payments Since 12/04/2006	\$45,000.00
Total Withdrawals Since 12/04/2006	\$36,000.00

**Investor Information**

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**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.O. Box 2376 • Omaha, NE 68103-2376

Statement Period 01/01/2008 - 03/31/2008

Contract Number **4237**

Owner **WALTER WILLIAM HERGER JR**

Annuitant **PAMELA C HERGER**

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 12/31/2007	Units Held as of 03/31/2008	Unit Value as of 03/31/2008	Total Value as of 03/31/2008	Change in Value since 12/31/2007
Emerging Markets	\$4,963.90			\$0.00	\$4,963.90-
Focused 30	\$4,937.96			\$0.00	\$4,937.96-
Inflation Managed	\$0.00	404.6141	11.175150	\$4,521.62	\$4,521.62
Managed Bond	\$0.00	403.6650	11.168409	\$4,508.30	\$4,508.30
<b>Total</b>	<b>\$9,901.86</b>			<b>\$9,029.92</b>	<b>\$871.94-</b>

Your investments in the variable options have realized an annualized performance of 0.133%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from January 1, 2008 through March 31, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/11/2008	Transfer From	Focused 30	326.5429-	13.901568	\$4,539.46-
01/11/2008	Transfer To	Money Market	434.0545	10.458272	\$4,539.46
01/18/2008	Transfer From	Emerging Markets	307.1550-	14.749436	\$4,530.36-
01/18/2008	Transfer To	Money Market	432.9906	10.462950	\$4,530.36
02/12/2008	Transfer From	Money Market	867.0451-	10.477219	\$9,084.22-
02/12/2008	Transfer To	Inflation Managed	404.6141	11.225782	\$4,542.11
		Managed Bond	403.6650	11.252177	\$4,542.11
		<b>Total</b>			<b>\$9,084.22</b>



# Variable Annuity Quarterly Statement

P.O. Box 2375 • Omaha, NE 68103-2375

Statement Period 01/01/2008 - 03/31/2008

Contract Number [REDACTED] 4237

Owner WALTER WILLIAM HERGER JR

Annuitant PAMELA C HERGER

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**This page is for adding money to your Pacific One Select contract only.**

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life.

The **Allocation Instructions on File** column represents your most recent allocation instructions. Unless changes are indicated in the

**Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only	Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Growth	Alger			Inflation Managed	PIMCO	50.0%	
International Value	AllianceBernstein			Money Market	PLFA		
International Small-Cap	Batterymarch			High Yield Bond	PLFA		
Equity Index	BlackRock			Comstock	Van Kampen		
Small-Cap Index	BlackRock			Mid-Cap Growth	Van Kampen		
Diversified Research	Capital Guardian			Real Estate	Van Kampen		
Equity	Capital Guardian			Small-Cap Equity	Vaughan Nelson		
American Growth-Income	Capital Research						
American Growth	Capital Research						
Large-Cap Value	ClearBridge						
Technology	Columbia						
Short Duration Bond	Goldman Sachs						
Floating Rate Loan	Highland Capital						
Diversified Bond	JPMorgan						
Growth LT	Janus						
Focused 30	Janus						
Health Sciences	Jennison						
Mid-Cap Value	Lazard						
Large-Cap Growth	Loomis Sayles						
International Large-Cap	MFS						
Small-Cap Value	NFJ						
Multi-Strategy	Oppenheimer						
Main Street Core	Oppenheimer						
Emerging Markets	Oppenheimer						
Managed Bond	PIMCO	50.0%					
Total Percentage Column A				Total Percentage Column B			

## Signature(s) and Certification

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

Total A + B **100.0%**

(Must equal 100% Use single decimal percentages only.)

Amount Enclosed: \$ \_\_\_\_\_

\_\_\_\_\_  
Owner Signature and Date

\_\_\_\_\_  
Joint Owner Signature and Date

**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2378 - Omaha, NE 68103-2378

**Prepared For**

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

**Statement Period** 04/01/2008 - 06/30/2008**Your Client**

WALTER WILLIAM HERGER JR

[REDACTED]  
[REDACTED]

**Customer Service** Mon - Fri, 8 a.m. - 5 p.m. Pacific time**Contract Owners** (800) 722-4448**Registered Representatives** (800) 722-2333**Pacific One Select****Contract Information**

**Contract Number** [REDACTED] 4237  
**Owner** WALTER WILLIAM HERGER JR  
**Joint Owner** PAMELA C HERGER  
**Annuitant** PAMELA C HERGER  
**Joint Annuitant** WALTER WILLIAM HERGER JR  
**Plan Type** Non-Qualified  
**Issue Date** 12/04/2006

**Active Programs**

Phone/Electronic Authorization (All)

**Summary Values****Year-to-Date Contract Summary**

<b>Contract Value on 12/31/2007</b>	\$9,901.86
<b>Total Payments</b>	\$0.00
<b>Total Withdrawals</b>	\$0.00
<b>Surrender Value on 06/30/2008</b>	\$8,239.38
<b>Death Benefit on 06/30/2008</b>	\$9,826.79
<b>Contract Value on 06/30/2008</b>	\$8,239.38

**Historical Contract Summary**

<b>Current Value 06/30/2008</b>	\$8,239.38
<b>Last Quarter Value 03/31/2008</b>	\$9,029.92
<b>Value 12 Months Prior 06/30/2007</b>	\$10,199.27
<b>Total Payments Since 12/04/2006</b>	\$45,000.00
<b>Total Withdrawals Since 12/04/2006</b>	\$36,000.00

**Investor Information**

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

If you own multiple variable annuity contracts, Pacific Life now makes it easier for you to keep track of them. You have the choice to have all your statements combined into one mailing through statement consolidation. Or, if you choose electronic delivery, visit [www.PacificLife.com](http://www.PacificLife.com) to view your statements online at any time. For more information, call (800) 722-4448 to speak with an annuity information specialist.


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.O. Box 2375 Omaha, NE 68103-2375

Statement Period 04/01/2008 - 06/30/2008

Contract Number 4237

Owner WALTER WILLIAM HERGER JR

Annuitant PAMELA C HERGER

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 03/31/2008	Units Held as of 06/30/2008	Unit Value as of 06/30/2008	Total Value as of 06/30/2008	Change in Value since 03/31/2008
Inflation Managed	\$4,521.62			\$0.00	\$4,521.62-
Managed Bond	\$4,508.30			\$0.00	\$4,508.30-
Emerging Markets	\$0.00	140.0032	14.207819	\$1,989.14	\$1,989.14
Focused 30	\$0.00	149.8584	13.633812	\$2,043.14	\$2,043.14
Mid-Cap Growth	\$0.00	168.5828	12.156336	\$2,049.35	\$2,049.35
Small-Cap Equity	\$0.00	190.7096	11.314318	\$2,157.75	\$2,157.75
Total	\$9,029.92			\$8,239.38	\$790.54-

Your investments in the variable options have realized an annualized performance of -3.145%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from April 1, 2008 through June 30, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
04/08/2008	Transfer From	Inflation Managed	404.6141-	11.119096	\$4,498.94-
		Managed Bond	403.6650-	11.198800	\$4,520.56-
		Total			\$9,019.50-
04/08/2008	Transfer To	Money Market	858.6546	10.504224	\$9,019.50
05/15/2008	Transfer From	Money Market	858.6546-	10.496316	\$9,012.71-
05/15/2008	Transfer To	Emerging Markets	140.0032	16.093770	\$2,253.18
		Focused 30	149.8584	15.035396	\$2,253.18
		Mid-Cap Growth	168.5828	13.365423	\$2,253.18
		Small-Cap Equity	190.7096	11.814664	\$2,253.17
		Total			\$9,012.71


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.O. Box 2375 • Omaha, NE 68103-2375

Contract Number **4237**Owner **WALTER WILLIAM HERGER JR**Annuitant **PAMELA C HERGER**Statement Period **04/01/2008 - 06/30/2008**

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**This page is for adding money to your Pacific One Select contract only.**

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life.

The **Allocation Instructions on File** column represents your most recent allocation instructions. Unless changes are indicated in the **Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only	Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Growth	Alger			Multi-Strategy	Oppenheimer		
Balanced Wealth Strategy	AllianceBernstein			Main Street Core	Oppenheimer		
International Value	AllianceBernstein			Emerging Markets	Oppenheimer	25.0%	
Long/Short Large-Cap	Analyst/JPMorgan			Money Market	Pacific Asset Mngmnt		
International Small-Cap	Batterymarch			High Yield Bond	Pacific Asset Mngmnt		
Global Allocation	BlackRock			Managed Bond	PIMCO		
Equity Index	BlackRock			Inflation Managed	PIMCO		
Small-Cap Index	BlackRock			Comstock	Van Kampen		
Diversified Research	Capital Guardian			Mid-Cap Growth	Van Kampen	25.0%	
Equity	Capital Guardian			Real Estate	Van Kampen		
American Growth-Income	Capital Research			Small-Cap Equity	Vaughan Nelson	25.0%	
American Growth	Capital Research						
Large-Cap Value	ClearBridge						
Technology	Columbia						
Founding Funds	Franklin Templeton						
Short Duration Bond	Goldman Sachs						
Floating Rate Loan	Highland Capital						
Diversified Bond	JPMorgan						
Growth LT	Janus						
Focused 30	Janus	25.0%					
Health Sciences	Jennison						
Mid-Cap Equity	Lazard						
Large-Cap Growth	Loomis Sayles						
International Large-Cap	MFS						
Small-Cap Value	NFJ						
Total Percentage Column A				Total Percentage Column B			

**Signature(s) and Certification**

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

**Total A + B** **100.0%**

(Must equal 100%. Use single decimal percentages only.)

Amount Enclosed: \$

Owner Signature and Date

Joint Owner Signature and Date

**PACIFIC LIFE**

P.O. Box 2070 - Omaha, NE 68103-2370

**Variable Annuity Quarterly Statement****Statement Period** 07/01/2008 - 09/30/2008**Prepared For**

[REDACTED]

**Your Client**

WALTER WILLIAM HERGER JR

[REDACTED]

Customer Service (toll free)

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

Mon - Fri, 6 a.m. - 5 p.m. Pacific time

**Pacific One Select****Contract Information**

Contract Number [REDACTED] 4237  
**Owner** WALTER WILLIAM HERGER JR  
**Joint Owner** PAMELA C HERGER  
**Annuitant** PAMELA C HERGER  
**Joint Annuitant** WALTER WILLIAM HERGER JR  
**Plan Type** Non-Qualified  
**Issue Date** 12/04/2006

**Active Programs**

Phone/Electronic Authorization (All)

**Summary Values****Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$9,901.86
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 09/30/2008	\$7,888.11
Death Benefit on 09/30/2008	\$9,826.79
Contract Value on 09/30/2008	\$7,888.11

**Historical Contract Summary**

Current Value 09/30/2008	\$7,888.11
Last Quarter Value 06/30/2008	\$8,239.38
Value 12 Months Prior 09/30/2007	\$10,280.34
Total Payments Since 12/04/2006	\$45,000.00
Total Withdrawals Since 12/04/2006	\$36,000.00

**Investor Information**

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

If you own multiple variable annuity contracts, Pacific Life now makes it easier for you to keep track of them. You have the choice to have all your statements combined into one mailing through statement consolidation. Or, if you choose electronic delivery, visit [www.PacificLife.com](http://www.PacificLife.com) to view your statements online at any time. For more information, call (800) 722-4448 to speak with an annuity information specialist.

**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2370 • Omaha, NE 68103-2370

Statement Period 07/01/2008 - 09/30/2008

Contract Number **4237**Owner **WALTER WILLIAM HERGER JR**Annuitant **PAMELA C HERGER**

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Investment Performance**

Variable Options	Total Value as of 06/30/2008	Units Held as of 09/30/2008	Unit Value as of 09/30/2008	Total Value as of 09/30/2008	Change in Value since 06/30/2008
Emerging Markets	\$1,989.14			\$0.00	\$1,989.14-
Focused 30	\$2,043.14			\$0.00	\$2,043.14-
Mid-Cap Growth	\$2,049.35			\$0.00	\$2,049.35-
Small-Cap Equity	\$2,157.75			\$0.00	\$2,157.75-
Money Market	\$0.00	750.6522	10.508342	\$7,888.11	\$7,888.11
<b>Total</b>	<b>\$8,239.38</b>			<b>\$7,888.11</b>	<b>\$351.27-</b>

Your investments in the variable options have realized an annualized performance of -4.263%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

**Contract Activity from July 1, 2008 through September 30, 2008****Transfers**

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
07/07/2008	Transfer From	Emerging Markets	140.0032-	13.666255	\$1,913.32-
		Focused 30	149.8584-	13.196491	\$1,977.61-
		Mid-Cap Growth	168.5828-	11.492200	\$1,937.39-
		Small-Cap Equity	190.7096-	10.769196	\$2,053.79-
		<b>Total</b>			<b>\$7,882.11-</b>
07/07/2008	Transfer To	Money Market	750.6522	10.500349	\$7,882.11





# PACIFIC LIFE

## Variable Annuity Quarterly Statement

P O Box 2378 • Omaha, NE 68103-2378

**Statement Period** 07/01/2008 - 09/30/2008

Contract Number [REDACTED] 4237

**Owner** WALTER WILLIAM HERGER JR

**Annuitant** PAMELA C HERGER

**Contract Owners (800) 722-4448**

**Registered Representatives (800) 722-2333**

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Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Short Duration Bond	Goldman Sachs		
Floating Rate Loan	Highland Capital		
Diversified Bond	JPMorgan		
Money Market	Pacific Asset Mngmnt	100.0%	
High Yield Bond	Pacific Asset Mngmnt		
Managed Bond	PIMCO		
Inflation Managed	PIMCO		
Small-Cap Growth	Alger		
Long/Short Large-Cap	Analytic/JPMorgan		
Equity Index	BlackRock		
Small-Cap Index	BlackRock		
Diversified Research	Capital Guardian		
Equity	Capital Guardian		
American Growth-Income	Capital Research		
American Growth	Capital Research		
Large-Cap Value	ClearBridge		
Growth LT	Janus		
Focused 30	Janus		
Mid-Cap Equity	Lazard		
Large-Cap Growth	Loomis Sayles		
Small-Cap Value	NFJ		
Multi-Strategy	Oppenheimer		
Main Street Core	Oppenheimer		
Comstock	Van Kampen		
Mid-Cap Growth	Van Kampen		
Total Percentage Column A			

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Equity	Vaughan Nelson		
International Value	AllianceBernstein		
International Small-Cap	Batterymarch		
Technology	Columbia		
Health Sciences	Jennison		
International Large-Cap	MFS		
Emerging Markets	Oppenheimer		
Real Estate	Van Kampen		
Balanced Wealth Strategy	AllianceBernstein		
Global Allocation	BlackRock		
Founding Funds	Franklin Templeton		
Total Percentage Column B			

### Signature(s) and Certification

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

<b>Total A + B</b>	<b>100.0%</b>
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(Must equal 100% Use single decimal percentages only )

Amount Enclosed: \$

**Owner Signature and Date**

**Joint Owner Signature and Date**



P.O. Box 2376 - Omaha, NE 68103-2376

**Variable Annuity Quarterly Statement**

Statement Period 10/01/2008 - 12/31/2008

Prepared For

Your Client  
WALTER WILLIAM HERGER JR  
Customer Service (toll free)  
Contract Owners (800) 722-4448  
Registered Representatives (800) 722-2333  
Mon - Fri, 6 a.m. - 5 p.m. Pacific time**Pacific One Select****Contract Information**

Contract Number 4237  
Owner WALTER WILLIAM HERGER JR  
Joint Owner PAMELA C HERGER  
Annuitant PAMELA C HERGER  
Joint Annuitant WALTER WILLIAM HERGER JR  
Plan Type Non-Qualified  
Issue Date 12/04/2006

**Active Programs**

Phone/Electronic Authorization (All)

**Summary Values****Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$9,901.86
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 12/31/2008	\$7,890.78
Death Benefit on 12/31/2008	\$9,826.79
Contract Value on 12/31/2008	\$7,890.78

**Historical Contract Summary**

Current Value 12/31/2008	\$7,890.78
Last Quarter Value 09/30/2008	\$7,888.11
Value 12 Months Prior 12/31/2007	\$9,901.86
Total Payments Since 12/04/2006	\$45,000.00
Total Withdrawals Since 12/04/2006	\$36,000.00

**Investor Information**

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# Variable Annuity Quarterly Statement

P.O. Box 2378 - Omaha, NE 68103-2378

Statement Period 10/01/2008 - 12/31/2008

Contract Number 4237

Owner WALTER WILLIAM HERGER JR

Annuitant PAMELA C HERGER

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 09/30/2008	Units Held as of 12/31/2008	Unit Value as of 12/31/2008	Total Value as of 12/31/2008	Change in Value since 09/30/2008
Money Market	\$7,888.11	750.6522	10.511894	\$7,890.78	\$2.67
Total	\$7,888.11			\$7,890.78	\$2.67

Your investments in the variable options have realized an annualized performance of -3.936%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from January 1, 2008 through December 31, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/11/2008	Transfer From	Focused 30	326.5429-	13.901568	\$4,539.46-
01/11/2008	Transfer To	Money Market	434.0545	10.458272	\$4,539.46
01/18/2008	Transfer From	Emerging Markets	307.1550-	14.749436	\$4,530.36-
01/18/2008	Transfer To	Money Market	432.9908	10.462950	\$4,530.36
02/12/2008	Transfer From	Money Market	867.0451-	10.477219	\$9,084.22-
02/12/2008	Transfer To	Inflation Managed	404.6141	11.225782	\$4,542.11
		Managed Bond	403.6650	11.252177	\$4,542.11
		Total			\$9,084.22
04/08/2008	Transfer From	Inflation Managed	404.6141-	11.119096	\$4,498.94-
		Managed Bond	403.6650-	11.198800	\$4,520.56-
		Total			\$9,019.50-
04/08/2008	Transfer To	Money Market	858.6546	10.504224	\$9,019.50
05/15/2008	Transfer From	Money Market	858.6546-	10.496316	\$9,012.71-
05/15/2008	Transfer To	Emerging Markets	140.0032	16.093770	\$2,253.18
		Focused 30	149.8584	15.035398	\$2,253.18
		Mid-Cap Growth	168.5828	13.365423	\$2,253.18
		Small-Cap Equity	190.7096	11.814664	\$2,253.17
		Total			\$9,012.71
07/07/2008	Transfer From	Emerging Markets	140.0032-	13.666255	\$1,913.32-
		Focused 30	149.8584-	13.198491	\$1,977.61-
		Mid-Cap Growth	168.5828-	11.492200	\$1,937.39-
		Small-Cap Equity	190.7096-	10.769196	\$2,053.79-
		Total			\$7,882.11-

**Variable Annuity Quarterly Statement**

P.O. Box 2376 Omaha, NE 68103-2376

**Statement Period** 10/01/2008 - 12/31/2008**Contract Number** [REDACTED] 4237**Owner** WALTER WILLIAM HERGER JR**Contract Owners** (800) 722-4448**Annuitant** PAMELA C HERGER**Registered Representatives** (800) 722-2333**Contract Activity from January 1, 2008 through December 31, 2008**

---

**Transfers**

<b>Date</b>	<b>Activity Type</b>	<b>Investment Options</b>	<b>Number of Units</b>	<b>Unit Value</b>	<b>Transaction Amount</b>
07/07/2008	Transfer To	Money Market	750.6522	10.500349	\$7,882.11



# PACIFIC LIFE

## Variable Annuity Quarterly Statement

P O Box 2378 - Omaha, NE 68103-2378

**Statement Period** 10/01/2008 - 12/31/2008

Contract Number ██████████4237

**Owner** WALTER WILLIAM HERGER JR  
**Annultant** PAMELA C HERGER

**Contract Owners (800) 722-4448**  
**Registered Representatives (800) 722-2333**

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Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Short Duration Bond	Goldman Sachs		
Floating Rate Loan	Highland Capital		
Diversified Bond	JPMorgan		
Money Market	Pacific Asset Mngmnt	100.0%	
High Yield Bond	Pacific Asset Mngmnt		
Managed Bond	PIMCO		
Inflation Managed	PIMCO		
Small-Cap Growth	Alger		
Long/Short Large-Cap	Analytical/JPMorgan		
Equity Index	BlackRock		
Small-Cap Index	BlackRock		
Diversified Research	Capital Guardian		
Equity	Capital Guardian		
American Growth-Income	Capital Research		
American Growth	Capital Research		
Large-Cap Value	ClearBridge		
Growth LT	Janus		
Focused 30	Janus		
Mid-Cap Equity	Lazard		
Large-Cap Growth	Loomis Sayles		
Small-Cap Value	NFJ		
Multi-Strategy	Oppenheimer		
Main Street Core	Oppenheimer		
Comstock	Van Kampen		
Mid-Cap Growth	Van Kampen		
Total Percentage Column A			

<b>Investment Options</b>	<b>Managers</b>	<b>Allocation Instructions on File</b>	<b>Allocations For This Payment Only</b>
Small-Cap Equity	Vaughan Nelson		
International Value	AllianceBernstein		
International Small-Cap	Batterymarch		
Technology	Columbia		
Health Sciences	Jennison		
International Large-Cap	MFS		
Emerging Markets	Oppenheimer		
Real Estate	Van Kampen		
Balanced Wealth Strategy	AllianceBernstein		
Global Allocation	BlackRock		
Founding Funds	Franklin Templeton		
<b>Total Percentage Column B</b>			

**Signature(s) and Certification**

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

Total A + B	100.0%
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(Must equal 100% Use single decimal percentages only.)

Amount Enclosed: \$ \_\_\_\_\_

**Owner Signature and Date**

**Joint Owner Signature and Date**



# Variable Annuity Quarterly Statement

P.O. Box 2345 • Omaha, NE 68103-2376

Statement Period 01/01/2009 - 03/31/2009

## Prepared For

[REDACTED]

## Your Client

WALTER WILLIAM HERGER JR

[REDACTED]

Customer Service (toll free)

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

Mon - Fri, 6 a.m. - 5 p.m. Pacific time

## Pacific One Select

### Contract Information

Contract Number [REDACTED] 4237  
 Owner WALTER WILLIAM HERGER JR  
 Joint Owner PAMELA C HERGER  
 Annuitant PAMELA C HERGER  
 Joint Annuitant WALTER WILLIAM HERGER JR  
 Plan Type Non-Qualified  
 Issue Date 12/04/2006

### Active Programs

Phone/Electronic Authorization (All)

## Summary Values

### Year-to-Date Contract Summary

Contract Value on 12/31/2008	\$7,890.78
Total Payments	\$0.00
Total Withdrawals	\$7,887.80
Surrender Value on 03/31/2009	\$0.00
Contract Value on 03/31/2009	\$0.00

### Historical Contract Summary

Current Value 03/31/2009	\$0.00
Last Quarter Value 12/31/2008	\$7,890.78
Value 12 Months Prior 03/31/2008	\$9,029.92
Total Payments Since 12/04/2006	\$45,000.00
Total Withdrawals Since 12/04/2006	\$43,887.80

## Investor Information

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2376 - Omaha, NE 68103-2376

Statement Period 01/01/2009 - 03/31/2009

Contract Number [REDACTED] 4237

Owner WALTER WILLIAM HERGER JR

Annuitant PAMELA C HERGER

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Investment Performance**

Variable Options	Total Value as of 12/31/2008	Units Held as of 03/31/2009	Unit Value as of 03/31/2009	Total Value as of 03/31/2009	Change in Value since 12/31/2008
Money Market	\$7,890.78			\$0.00	\$7,890.78-
Total	\$7,890.78			\$0.00	\$7,890.78-

Investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

**Contract Activity from January 1, 2009 through March 31, 2009****Withdrawals / Fees**

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/23/2009	Full Surrender	Money Market	750.6522-	10.507923	\$7,887.80-

**PACIFIC LIFE**

P.O. Box 2378 • Omaha, NE 68103-2378

**Variable Annuity Quarterly Statement****Prepared For**WALTER WILLIAM HERGER JR  
[REDACTED]**Statement Period** 01/01/2008 - 03/31/2008**Your Registered Representative**  
[REDACTED]

Customer Service Mon - Fri, 6 a.m. - 5 p.m. Pacific time

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Pacific Value****Contract Information**

Contract Number [REDACTED] 8094  
Owner WALTER WILLIAM HERGER JR  
Joint Owner none  
Annuitant WALTER WILLIAM HERGER JR  
Joint Annuitant none  
Plan Type IRA  
Issue Date 08/05/2005

**Active Programs**

Phone/Electronic Authorization (All)  
Electronic Delivery

**Summary Values****Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$800,708.37
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 03/31/2008	\$693,001.01
Death Benefit on 03/31/2008	\$730,801.01
Contract Value on 03/31/2008	\$730,801.01

**Historical Contract Summary**

Current Value 03/31/2008	\$730,801.01
Last Quarter Value 12/31/2007	\$800,708.37
Value 12 Months Prior 03/31/2007	\$768,558.74
Total Payments Since 08/05/2005	\$600,000.00
Total Withdrawals Since 08/05/2005	\$0.00

**Investor Information**

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# Variable Annuity Quarterly Statement

P.O. Box 2375 - Omaha, NE 68103-2375

Statement Period 01/01/2008 - 03/31/2008

Contract Number [REDACTED] 8094

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 12/31/2007	Units Held as of 03/31/2008	Unit Value as of 03/31/2008	Total Value as of 03/31/2008	Change in Value since 12/31/2007
Emerging Markets	\$405,726.62			\$0.00	\$405,726.62-
Focused 30	\$394,981.75			\$0.00	\$394,981.75-
Inflation Managed	\$0.00	19,204.4458	19.054956	\$365,939.87	\$365,939.87
Managed Bond	\$0.00	19,867.7364	18.364505	\$364,861.14	\$364,861.14
<b>Total</b>	<b>\$800,708.37</b>			<b>\$730,801.01</b>	<b>\$69,907.36-</b>

Your investments in the variable options have realized an annualized performance of 7.711%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from January 1, 2008 through March 31, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/11/2008	Transfer From	Focused 30	26,601.8720-	13.651096	\$363,144.71-
01/11/2008	Transfer To	Money Market	27,302.2599	13.300903	\$363,144.71
01/18/2008	Transfer From	Emerging Markets	14,794.7120-	25.032960	\$370,355.43-
01/18/2008	Transfer To	Money Market	27,830.0691	13.307744	\$370,355.43
02/12/2008	Transfer From	Money Market	55,132.3290-	13.329091	\$734,863.83-
02/12/2008	Transfer To	Inflation Managed	19,204.4458	19.132649	\$367,431.92
		Managed Bond	19,867.7364	18.493899	\$367,431.91
		<b>Total</b>			<b>\$734,863.83</b>



# Variable Annuity Quarterly Statement

P.O. Box 2376 • Omaha, NE 68103-2376

Statement Period 01/01/2008 - 03/31/2008

Contract Number **8094**Owner **WALTER WILLIAM HERGER JR**

Customer Service Contract Owners (800) 722-4448

Annuitant **WALTER WILLIAM HERGER JR**

Registered Representatives (800) 722-2333

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Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only	Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Growth	Alger			Inflation Managed	PIMCO	50.0%	
International Value	AllianceBernstein			Money Market	PLFA		
International Small-Cap	Batterymarch			High Yield Bond	PLFA		
Equity Index	BlackRock			Comstock	Van Kampen		
Small-Cap Index	BlackRock			Mid-Cap Growth	Van Kampen		
Diversified Research	Capital Guardian			Real Estate	Van Kampen		
Equity	Capital Guardian			Small-Cap Equity	Vaughan Nelson		
American Growth-Income	Capital Research			DCA Plus 6-Month	Pacific Life		
American Growth	Capital Research			DCA Plus 12-Month	Pacific Life		
Large-Cap Value	ClearBridge						
Technology	Columbia						
Short Duration Bond	Goldman Sachs						
Floating Rate Loan	Highland Capital						
Diversified Bond	JPMorgan						
Growth LT	Janus						
Focused 30	Janus						
Health Sciences	Jennison						
Mid-Cap Value	Lazard						
Large-Cap Growth	Loomis Sayles						
International Large-Cap	MFS						
Small-Cap Value	NFJ						
Multi-Strategy	Oppenheimer						
Main Street Core	Oppenheimer						
Emerging Markets	Oppenheimer						
Managed Bond	PIMCO	50.0%					
Total Percentage Column A				Total Percentage Column B			

## Signature(s) and Certification

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

Total A + B **100.0%**

(Must equal 100% Use single decimal percentages only.)

Amount Enclosed: \$ \_\_\_\_\_

Owner Signature and Date \_\_\_\_\_

Tax Year: \_\_\_\_\_

Joint Owner Signature and Date \_\_\_\_\_

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.



## Variable Annuity Quarterly Statement

P.O. Box 2376 - Omaha, NE 68103-2376

**Prepared For**WALTER WILLIAM HERGER JR  
[REDACTED]

Statement Period 04/01/2008 - 06/30/2008

**Your Registered Representative**

[REDACTED]

Customer Service Mon - Fri, 6 a.m. - 5 p.m. Pacific time

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

### Pacific Value

**Contract Information**

Contract Number [REDACTED] 8094  
Owner WALTER WILLIAM HERGER JR  
Joint Owner none  
Annuitant WALTER WILLIAM HERGER JR  
Joint Annuitant none  
Plan Type IRA  
Issue Date 08/05/2005

**Active Programs**

Phone/Electronic Authorization (All)  
Electronic Delivery

### Summary Values

**Year-to-Date Contract Summary**

Contract Value on 12/31/2007	\$800,708.37
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 06/30/2008	\$629,605.18
Death Benefit on 06/30/2008	\$667,405.18
Contract Value on 06/30/2008	\$667,405.18

**Historical Contract Summary**

Current Value 06/30/2008	\$667,405.18
Last Quarter Value 03/31/2008	\$730,801.01
Value 12 Months Prior 06/30/2007	\$757,882.90
Total Payments Since 08/05/2005	\$600,000.00
Total Withdrawals Since 08/05/2005	\$0.00

### Investor Information

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

If you own multiple variable annuity contracts, Pacific Life now makes it easier for you to keep track of them. You have the choice to have all your statements combined into one mailing through statement consolidation. Or, if you choose electronic delivery, visit [www.PacificLife.com](http://www.PacificLife.com) to view your statements online at any time. For more information, call (800) 722-4448 to speak with an annuity information specialist.



# Variable Annuity Quarterly Statement

P.O. Box 2376 • Omaha, NE 68103-2376

Statement Period 04/01/2008 - 06/30/2008

Contract Number [REDACTED] 3094

Owner WALTER WILLIAM HERGER JR

Customer Service Contract Owners (800) 722-4448

Annuitant WALTER WILLIAM HERGER JR

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 03/31/2008	Units Held as of 06/30/2008	Unit Value as of 06/30/2008	Total Value as of 06/30/2008	Change in Value since 03/31/2008
Inflation Managed	\$365,939.87			\$0.00	\$365,939.87-
Managed Bond	\$364,861.14			\$0.00	\$364,861.14-
Emerging Markets	\$0.00	6,671.3959	24.151467	\$161,124.00	\$161,124.00
Focused 30	\$0.00	12,341.3968	13.409998	\$165,498.11	\$165,498.11
Mid-Cap Growth	\$0.00	19,014.1470	8.730390	\$166,000.92	\$166,000.92
Small-Cap Equity	\$0.00	12,802.7792	13.651891	\$174,782.15	\$174,782.15
<b>Total</b>	<b>\$730,801.01</b>			<b>\$667,405.18</b>	<b>\$63,395.83-</b>

Your investments in the variable options have realized an annualized performance of 3.734%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from April 1, 2008 through June 30, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
04/08/2008	Transfer From	Inflation Managed	19,204.4458-	18.960833	\$364,132.29-
		Managed Bond	19,867.7364-	18.415892	\$365,882.09-
		<b>Total</b>			<b>\$730,014.38-</b>
04/08/2008	Transfer To	Money Market	54,598.9045	13.370495	\$730,014.38
05/15/2008	Transfer From	Money Market	54,598.9045-	13.365170	\$729,723.64-
05/15/2008	Transfer To	Emerging Markets	6,671.3959	27.345238	\$182,430.91
		Focused 30	12,341.3968	14.782031	\$182,430.91
		Mid-Cap Growth	19,014.1470	9.594483	\$182,430.91
		Small-Cap Equity	12,802.7792	14.249321	\$182,430.91
		<b>Total</b>			<b>\$729,723.64</b>


**PACIFIC LIFE**

P.O. Box 2376 • Omaha, NE 68103-2376

# Variable Annuity Quarterly Statement

Statement Period 04/01/2008 - 06/30/2008

Contract Number **8094**Owner **WALTER WILLIAM HERGER JR**Annuitant **WALTER WILLIAM HERGER JR**

Customer Service Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**This page is for adding money to your Pacific Value contract only.**

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life.

The **Allocation Instructions on File** column represents your most recent allocation instructions. Unless changes are indicated in the

**Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only	Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Growth	Alger			Multi-Strategy	Oppenheimer		
Balanced Wealth Strategy	AllianceBernstein			Main Street Core	Oppenheimer		
International Value	AllianceBernstein			Emerging Markets	Oppenheimer	25.0%	
Long/Short Large-Cap	Analytic/JPMorgan			Money Market	Pacific Asset Mngmnt		
International Small-Cap	Batterymarch			High Yield Bond	Pacific Asset Mngmnt		
Global Allocation	BlackRock			Managed Bond	PIMCO		
Equity Index	BlackRock			Inflation Managed	PIMCO		
Small-Cap Index	BlackRock			Comstock	Van Kampen		
Diversified Research	Capital Guardian			Mid-Cap Growth	Van Kampen	25.0%	
Equity	Capital Guardian			Real Estate	Van Kampen		
American Growth-Income	Capital Research			Small-Cap Equity	Vaughan Nelson	25.0%	
American Growth	Capital Research			DCA Plus 6-Month	Pacific Life		
Large-Cap Value	ClearBridge			DCA Plus 12-Month	Pacific Life		
Technology	Columbia						
Founding Funds	Franklin Templeton						
Short Duration Bond	Goldman Sachs						
Floating Rate Loan	Highland Capital						
Diversified Bond	JPMorgan						
Growth LT	Janus						
Focused 30	Janus	25.0%					
Health Sciences	Jennison						
Mid-Cap Equity	Lazard						
Large-Cap Growth	Loomis Sayles						
International Large-Cap	MFS						
Small-Cap Value	NFJ						
Total Percentage Column A				Total Percentage Column B			

## Signature(s) and Certification

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- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

Total A + B **100.0%**

(Must equal 100% Use single decimal percentages only.)

Amount Enclosed: \$ \_\_\_\_\_

Owner Signature and Date \_\_\_\_\_

Tax Year: \_\_\_\_\_

Joint Owner Signature and Date \_\_\_\_\_

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.



# Variable Annuity Quarterly Statement

P.O. Box 2376 - Omaha, NE 68103-2376

Statement Period 07/01/2008 - 09/30/2008

## Prepared For

WALTER WILLIAM HERGER JR  
[REDACTED]  
[REDACTED]

## Your Registered Representative

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]Customer Service (toll free)  
Contract Owners (800) 722-4448  
Registered Representatives (800) 722-2333  
Mon - Fri, 6 a.m. - 5 p.m. Pacific time

## Pacific Value

### Contract Information

Contract Number [REDACTED] 8094  
Owner WALTER WILLIAM HERGER JR  
Joint Owner none  
Annuitant WALTER WILLIAM HERGER JR  
Joint Annuitant none  
Plan Type IRA  
Issue Date 08/05/2005

### Active Programs

Phone/Electronic Authorization (All)  
Electronic Delivery

## Summary Values

### Year-to-Date Contract Summary

Contract Value on 12/31/2007	\$800,708.37
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 09/30/2008	\$601,715.08
Death Benefit on 09/30/2008	\$639,515.08
Contract Value on 09/30/2008	\$639,515.08

### Historical Contract Summary

Current Value 09/30/2008	\$639,515.08
Last Quarter Value 06/30/2008	\$667,405.18
Value 12 Months Prior 09/30/2007	\$794,376.79
Total Payments Since 08/05/2005	\$600,000.00
Total Withdrawals Since 08/05/2005	\$0.00

## Investor Information

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

If you own multiple variable annuity contracts, Pacific Life now makes it easier for you to keep track of them. You have the choice to have all your statements combined into one mailing through statement consolidation. Or, if you choose electronic delivery, visit [www.PacificLife.com](http://www.PacificLife.com) to view your statements online at any time. For more information, call (800) 722-4448 to speak with an annuity information specialist.


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.O. Box 2370 - Omaha, NE 68103-2370

Statement Period 07/01/2008 - 09/30/2008

Contract Number [REDACTED] 8094

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 06/30/2008	Units Held as of 09/30/2008	Unit Value as of 09/30/2008	Total Value as of 09/30/2008	Change In Value since 06/30/2008
Emerging Markets	\$161,124.00			\$0.00	\$161,124.00-
Focused 30	\$165,498.11			\$0.00	\$165,498.11-
Mid-Cap Growth	\$166,000.92			\$0.00	\$166,000.92-
Small-Cap Equity	\$174,782.15			\$0.00	\$174,782.15-
Money Market	\$0.00	47,731.4394	13.398194	\$639,515.08	\$639,515.08
Total	\$667,405.18			\$639,515.08	\$27,890.10-

Your investments in the variable options have realized an annualized performance of 2.041%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from July 1, 2008 through September 30, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
07/07/2008	Transfer From	Emerging Markets	6,671.3959-	23.232444	\$154,992.83-
		Focused 30	12,341.3968-	12.980733	\$160,200.38-
		Mid-Cap Growth	19,014.1470-	8.253985	\$156,942.48-
		Small-Cap Equity	12,802.7792-	12.995030	\$166,372.50-
		Total			\$638,508.19-
07/07/2008	Transfer To	Money Market	47,731.4394	13.377099	\$638,508.19


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.O. Box 2378 • Omaha, NE 68103-2378

**Statement Period** 07/01/2008 - 09/30/2008

**Contract Number** 8094

**Owner** WALTER WILLIAM HERGER JR

**Annuitant** WALTER WILLIAM HERGER JR

**Contract Owners** (800) 722-4448

**Registered Representatives** (800) 722-2333

**This page is for adding money to your Pacific Value contract only.**

To make an additional payment to your contract, mail a check and this page in the enclosed envelope. Make the check payable to Pacific Life. The **Allocation Instructions on File** column represents your most recent allocation instructions. Unless changes are indicated in the **Allocations For This Payment Only** column, your payment will be posted according to the Allocation Instructions on file.

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only	Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Short Duration Bond	Goldman Sachs			Small-Cap Equity	Vaughan Nelson		
Floating Rate Loan	Highland Capital			International Value	AllianceBernstein		
Diversified Bond	JPMorgan			International Small-Cap	Batterymarch		
Money Market	Pacific Asset Mngmnt	100.0%		Technology	Columbia		
High Yield Bond	Pacific Asset Mngmnt			Health Sciences	Jennison		
Managed Bond	PIMCO			International Large-Cap	MFS		
Inflation Managed	PIMCO			Emerging Markets	Oppenheimer		
Small-Cap Growth	Alger			Real Estate	Van Kampen		
Long/Short Large-Cap	Analytic/JPMorgan			Balanced Wealth Strategy	AllianceBernstein		
Equity Index	BlackRock			Global Allocation	BlackRock		
Small-Cap Index	BlackRock			Founding Funds	Franklin Templeton		
Diversified Research	Capital Guardian			DCA Plus 6-Month	Pacific Life		
Equity	Capital Guardian			DCA Plus 12-Month	Pacific Life		
American Growth-Income	Capital Research						
American Growth	Capital Research						
Large-Cap Value	ClearBridge						
Growth LT	Janus						
Focused 30	Janus						
Mid-Cap Equity	Lazard						
Large-Cap Growth	Loomis Sayles						
Small-Cap Value	NFJ						
Multi-Strategy	Oppenheimer						
Main Street Core	Oppenheimer						
Comstock	Van Kampen						
Mid-Cap Growth	Van Kampen						
<b>Total Percentage Column A</b>				<b>Total Percentage Column B</b>			

**Signature(s) and Certification**

By signing below I understand the following:

- New allocation instructions provided on this form will be applied to this payment only and will not result in a rebalancing of my account.
- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

**Total A + B** 100.0%

(Must equal 100% Use single decimal percentages only.)

**Owner Signature and Date**
**Amount Enclosed:** \$ \_\_\_\_\_

**Joint Owner Signature and Date**
**Tax Year:** \_\_\_\_\_

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.





# Variable Annuity Quarterly Statement

P.O. Box 2376 • Omaha, NE 68103-2376

Statement Period 10/01/2008 - 12/31/2008

## Prepared For

WALTER WILLIAM HERGER JR  
[REDACTED]  
[REDACTED]

## Your Registered Representative

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

Customer Service (toll free)  
Contract Owners (800) 722-4448  
Registered Representatives (800) 722-2333  
Mon - Fri, 6 a.m. - 5 p.m. Pacific time

## Pacific Value

### Contract Information

Contract Number [REDACTED] 5094  
Owner WALTER WILLIAM HERGER JR  
Joint Owner none  
Annuitant WALTER WILLIAM HERGER JR  
Joint Annuitant none  
Plan Type IRA  
Issue Date 08/05/2005

### Active Programs

Phone/Electronic Authorization (All)  
Electronic Delivery

## Summary Values

### Year-to-Date Contract Summary

Contract Value on 12/31/2007	\$800,708.37
Total Payments	\$0.00
Total Withdrawals	\$0.00
Surrender Value on 12/31/2008	\$602,496.07
Death Benefit on 12/31/2008	\$640,296.07
Contract Value on 12/31/2008	\$640,296.07

### Historical Contract Summary

Current Value 12/31/2008	\$640,296.07
Last Quarter Value 09/30/2008	\$639,515.08
Value 12 Months Prior 12/31/2007	\$800,708.37
Total Payments Since 08/05/2005	\$600,000.00
Total Withdrawals Since 08/05/2005	\$0.00

## Investor Information

Please review this statement carefully. If you identify an error on a statement or confirmation, notify us in writing within 30 days from receipt of the statement or confirmation on which the error occurred. For more information visit [www.PacificLife.com](http://www.PacificLife.com).

The fair market value of your contract (the December 31, 2008 balance) is provided to the IRS. If you made a contribution or completed a conversion, recharacterization, or rollover in 2008, you will receive IRS Form 5498 from Pacific Life in June.



# Variable Annuity Quarterly Statement

P.O. Box 2375 • Omaha, NE 68103-2375

Statement Period 10/01/2008 - 12/31/2008

Contract Number 8094

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

## Investment Performance

Variable Options	Total Value as of 09/30/2008	Units Held as of 12/31/2008	Unit Value as of 12/31/2008	Total Value as of 12/31/2008	Change in Value since 09/30/2008
Money Market	\$639,515.08	47,731.4394	13.414556	\$640,296.07	\$780.99
Total	\$639,515.08			\$640,296.07	\$780.99

Your investments in the variable options have realized an annualized performance of 1.925%. Annualized performance is for the past 10 years or since your contract's issue date, whichever period is shorter.

Your annualized performance only includes money invested in the variable options. Assets in a fixed rate option are not included. Performance and investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

## Contract Activity from January 1, 2008 through December 31, 2008

### Transfers

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/11/2008	Transfer From	Focused 30	26,601.8720-	13.651096	\$363,144.71-
01/11/2008	Transfer To	Money Market	27,302.2599	13.300903	\$363,144.71
01/18/2008	Transfer From	Emerging Markets	14,794.7120-	25.032960	\$370,355.43-
01/18/2008	Transfer To	Money Market	27,830.0691	13.307744	\$370,355.43
02/12/2008	Transfer From	Money Market	55,132.3290-	13.329091	\$734,863.83-
02/12/2008	Transfer To	Inflation Managed	19,204.4458	19.132649	\$367,431.92
		Managed Bond	19,867.7364	18.493899	\$367,431.91
		Total			\$734,863.83
04/08/2008	Transfer From	Inflation Managed	19,204.4458-	18.960833	\$364,132.29-
		Managed Bond	19,867.7364-	18.415892	\$365,882.09-
		Total			\$730,014.38-
04/08/2008	Transfer To	Money Market	54,598.9045	13.370495	\$730,014.38
05/15/2008	Transfer From	Money Market	54,598.9045-	13.365170	\$729,723.64-
05/15/2008	Transfer To	Emerging Markets	6,671.3959	27.345238	\$182,430.91
		Focused 30	12,341.3968	14.782031	\$182,430.91
		Mid-Cap Growth	19,014.1470	9.594483	\$182,430.91
		Small-Cap Equity	12,802.7792	14.249321	\$182,430.91
		Total			\$729,723.64
07/07/2008	Transfer From	Emerging Markets	6,671.3959-	23.232444	\$154,992.83-
		Focused 30	12,341.3968-	12.980733	\$160,200.38-
		Mid-Cap Growth	19,014.1470-	8.253985	\$156,942.48-
		Small-Cap Equity	12,802.7792-	12.995030	\$166,372.50-
		Total			\$638,508.19-

**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2376 - Omaha, NE 68103-2376

Statement Period 10/01/2008 - 12/31/2008

Contract Number ██████████8094

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Contract Activity from January 1, 2008 through December 31, 2008**

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**Transfers**

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
07/07/2008	Transfer To	Money Market	47,731.4394	13.377099	\$638,508.19


**PACIFIC LIFE**

# Variable Annuity Quarterly Statement

P.O. Box 2378 - Omaha, NE 68103-2378

Statement Period 10/01/2008 - 12/31/2008

Contract Number 8094

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

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Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Short Duration Bond	Goldman Sachs		
Floating Rate Loan	Highland Capital		
Diversified Bond	JPMorgan		
Money Market	Pacific Asset Mngmnt	100.0%	
High Yield Bond	Pacific Asset Mngmnt		
Managed Bond	PIMCO		
Inflation Managed	PIMCO		
Small-Cap Growth	Alger		
Long/Short Large-Cap	Analytic/JPMorgan		
Equity Index	BlackRock		
Small-Cap Index	BlackRock		
Diversified Research	Capital Guardian		
Equity	Capital Guardian		
American Growth-Income	Capital Research		
American Growth	Capital Research		
Large-Cap Value	ClearBridge		
Growth LT	Janus		
Focused 30	Janus		
Mid-Cap Equity	Lazard		
Large-Cap Growth	Loomis Sayles		
Small-Cap Value	NFJ		
Multi-Strategy	Oppenheimer		
Main Street Core	Oppenheimer		
Comstock	Van Kampen		
Mid-Cap Growth	Van Kampen		
Total Percentage Column A			

Investment Options	Managers	Allocation Instructions on File	Allocations For This Payment Only
Small-Cap Equity	Vaughan Nelson		
International Value	AllianceBernstein		
International Small-Cap	Batterymarch		
Technology	Columbia		
Health Sciences	Jennison		
International Large-Cap	MFS		
Emerging Markets	Oppenheimer		
Real Estate	Van Kampen		
Balanced Wealth Strategy	AllianceBernstein		
Global Allocation	BlackRock		
Founding Funds	Franklin Templeton		
DCA Plus 6-Month	Pacific Life		
DCA Plus 12-Month	Pacific Life		
Total Percentage Column B			

**Signature(s) and Certification**

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- If new instructions are not provided on this form, this payment will be allocated according to the current allocation instructions on file as indicated above.

Total A + B 100.0%

(Must equal 100% Use single decimal percentages only.)

Owner Signature and Date

Amount Enclosed: \$

Joint Owner Signature and Date

Tax Year:

Payments for your IRA may be coded for the previous tax year if received by the taxpayer's filing deadline. If a year is not indicated, the payment will be coded for the year in which it is received. SEP contributions will be applied to the year in which they are received. Please contact your tax advisor if you have any questions regarding this information.



# Variable Annuity Quarterly Statement

P.O. Box 2378 - Omaha, NE 68103-2378

Statement Period 01/01/2009 - 03/31/2009

## Prepared For

WALTER WILLIAM HERGER JR

## Your Registered Representative

Customer Service (toll free)  
 Contract Owners (800) 722-4448  
 Registered Representatives (800) 722-2333  
 Mon - Fri, 6 a.m. - 5 p.m. Pacific time

## Pacific Value

### Contract Information

Contract Number 8094  
 Owner WALTER WILLIAM HERGER JR  
 Joint Owner none  
 Annuitant WALTER WILLIAM HERGER JR  
 Joint Annuitant none  
 Plan Type IRA  
 Issue Date 08/05/2005

### Active Programs

Phone/Electronic Authorization (All)  
 Electronic Delivery

## Summary Values

### Year-to-Date Contract Summary

Contract Value on 12/31/2008	\$640,296.07
Total Payments	\$0.00
Total Withdrawals	\$640,282.61
Surrender Value on 03/31/2009	\$0.00
Contract Value on 03/31/2009	\$0.00

### Historical Contract Summary

Current Value 03/31/2009	\$0.00
Last Quarter Value 12/31/2008	\$640,296.07
Value 12 Months Prior 03/31/2008	\$730,801.01
Total Payments Since 08/05/2005	\$600,000.00
Total Withdrawals Since 08/05/2005	\$640,282.61

## Investor Information

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**PACIFIC LIFE****Variable Annuity Quarterly Statement**

P.O. Box 2376 - Omaha, NE 68103-2376

Statement Period 01/01/2009 - 03/31/2009

Contract Number 0094

Owner WALTER WILLIAM HERGER JR

Annuitant WALTER WILLIAM HERGER JR

Contract Owners (800) 722-4448

Registered Representatives (800) 722-2333

**Investment Performance**

Variable Options	Total Value as of 12/31/2008	Units Held as of 03/31/2009	Unit Value as of 03/31/2009	Total Value as of 03/31/2009	Change In Value since 12/31/2008
Money Market	\$640,296.07			\$0.00	\$640,296.07-
Total	\$640,296.07			\$0.00	\$640,296.07-

Investment values shown reflect all purchase payments, transfers, withdrawals, loans, fees and charges.

**Contract Activity from January 1, 2009 through March 31, 2009****Withdrawals / Fees**

Date	Activity Type	Investment Options	Number of Units	Unit Value	Transaction Amount
01/09/2009	Full Surrender	Money Market	44,913.5456-	13.414274	\$602,482.61-
01/09/2009	Withdrawal Charge	Money Market	2,817.8938-	13.414274	\$37,800.00-