

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: John Morganelli

**Status:** Congressional Candidate

State/District: PA15

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2018

**Filing Date:** 02/3/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab- DPM IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA		\$500,001 - \$1,000,000	Tax-Deferred		
Charles Schwab JT Account	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Northampton County Pension		\$1,000,001 - \$5,000,000	Tax-Deferred		

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Northampton County, Pennsylvania	Salary	\$179,000.00	\$177,868.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	BB&T Bank	December 2008 and May 2013	Line of credit with mortgage on residence	\$100,001 - \$250,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Morganelli, 02/3/2018