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SCHEDULE I — EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.	fits received under the Social Sec	curity Act.
Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$9,000
Examples: Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
Independent School District 273	siponse schary	7 7
	-	

BLOCK A

Asset and/or Income Source

of its activities, and its geographic location in od, and (b) any other asset or sources of income which generated more than \$200 in "unearned" Identify (a) each asset held for investment or production of income with a fair market value instruction booklet. Block A. For additional information, see the period. For an active business that is not publicly account and its value at the end of the reporting provide the value and income information on ticker symbols). For **all IRAs** and other retirement names of stocks and mutual funds (do not use income during the year. For rental property or land, provide a complete address. Provide full exceeding \$1,000 at the end of the reporting peritraded, state the name of the business, the nature not self-directed, name the institution holding the reporting threshold. For retirement plans that are each asset in the account that exceeds the nat exercised, to select the specific investments), (i.e., plans in which you have the power, even if plans (such as 401(k) plans) that are self directed Þ

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cial interest in or income derived from U.S. **Exclude:** Your personal residence(s) (unless there is rental income); any debt owed to you by Government retirement programs. less in personal savings accounts; and any finanyour spouse, or by you or your spouse's child, parent, or sibling; any deposits totalling \$5,000 or

dependent child (DC) or is jointly held (JT), in the optional column on the far left. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or None

\$1 - \$1,000

\$1,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

\$100,001 ~ \$250,000

\$250,001 - \$500,000

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Examples.

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Mega Corp. Stock Simon & Schuster

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1st Bank of Paducah, KY Accounts

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Value of A BLOCK I

please specify the meth method other than fai reporting year. If you Indicate value of ass

If an asset was sold du generated income, the year and is included "None."

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							Royalties		Other Type of Income (Specify: For Example, Partnership Income or	r Farm II	ncome)	Type of Income Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IFAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during calendar year.	
									None		_	Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	•
×	×					┺	-		\$1 – \$200		=	BLOCK D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income below checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	
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									\$1,000,001 - \$5,000,000		×	hat inverse in	
						Г			Over \$5,000,000		×	ed in it is by	
								S (partial)	as follows: (S) (partial) See below for example. P, S, E	asset is sold, please indicate	If only a portion of an	Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	•

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SCHEDULE III — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Asset and/or Income Source œ \$1 - \$1,000 0 \$1,001 - \$15,000 \$15,001 - \$50,000 Value of Asset ш \$50,001 - \$100,000 Year-End BLOCK B П \$100,001 - \$250,000 G \$250,001 - \$500,000 I \$500,001 - \$1,000,000 \$1,000,001 - \$5,000,000 ے \$5,000,001 - \$25,000,000 ᆽ \$25,000,001 - \$50,000,000 _ Over \$50,000,000 **DIVIDENDS** INTEREST of Income BLOCK C Type CAPITAL GAINS **EXCEPTED/BLIND TRUST** Other Type of Income (Specify) 1 - 200Ξ Amount of Income \$201 - \$1,000 X VI VII VIII IX \$1,001 - \$2,500 BLOCK D \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 × \$1,000,001 - \$5,000,000 × Over \$5,000,000 Transaction BLOCK E முல் 4

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SCHEDULE III — ASSETS AND "UNEARNED" INCOME

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ion Sheet (if needed)	BLOCK A Asset and/or income Source						Alcote Lucat Stock	Systems, Stuck	_	(up, struck	Milesia Coop, Strik	Atmaic Stuck	The Trad Lavestor	restricted leasence times	motivate Muncy Anistat Defect	Mr.	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	NE.	TE.	NE.	AE.	AE.	AE.	AE.	AE.	AE.
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SCHEDULE IV - TRANSACTIONS

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SP, DC, JT Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. dren, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange trans-action. Exclude transactions between you, your spouse or dependent chil-Minneste Example: Guiranted option ガカビ Mega Coporation Common Stock (partial sale) Scring Asset of Transaction X **PURCHASE** SALE **EXCHANGE** Check Box if Capital Gain Exceeded \$200 12/0/11/8 Quarterly, Monthly, or (MO/DAY/YR) Bi-weekly, if 5/12/19 3/5/09 12/4/09 applicable 10-12-09 Date \$1,001-X W \$15,000 \$15,001 × O \$50,000 \$50,001-Amount of Transaction \$100,000 \$100,001ш \$250,000 \$250,001 \$500,000 TĮ. \$500,001-\$1,000,000 Ω \$1,000,001-I \$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001 ے \$50,000,000 Over \$50,000,000 ス

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SCHEDULE VII -- TRAVEL PAYMENTS AND REIMBURSEMENTS

or were paid by you and reimbursed by the sponsor. you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$335 received by

a spouse or dependent child that is totally independent of his or her relationship to you. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to

Source	Date(s)	City of Departure—Destination— City of Return	Lodging?	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days not at sponsor's expense
	Mar. 2	DC—Chicago—DC	z	z	Z	None
Roycroft Corporation	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Υ	Υ	2 Days
Jewish Community Raldhous Council of Minnesota and the Dekeates	Nov10-16	Minnespalis - Israel - Minnespalis	٧	~	~	None