

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Edward R. Royce

Status: Member State/District: CA39

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

Filing Date: 05/15/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alcatel-Lucent Savings Plan ⇒ Fideity Mutual Fund - US Large Cap Growth Equity Description: Spouse 401K	SP	\$15,001 - \$50,000	None		
Alcatel-Lucent Savings Plan ⇒ Fidelity Mutual Fund - Equity Index Fund Description: Spouse 401K	SP	\$100,001 - \$250,000	None		
Alcatel-Lucent Savings Plan ⇒ Fidelity Mutual Fund - International Equity Index Description: Spouse 401K	SP	\$50,001 - \$100,000	None		▽
Alcatel-Lucent Savings Plan ⇒ Fidelity Mutual Fund - US Large Cap Value Equity Description: Spouse 401K	SP	None	None		▽
Alcatel-Lucent Savings Plan ⇒ Fidelity Mutual Fund- Bond Fund DESCRIPTION: Spouse 401K	SP	\$50,001 - \$100,000	None		
Alcatel-Lucent Savings Plan ⇒ Fidelity Mutual Fund- International Equity	SP	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income T	x. > 1,000?
Description: Spouse 401K					
Congressional Federal Credit Union (checking/savings account)	JT	\$15,001 - \$50,000	None		П
Fidelity Rollover IRA ⇒ Fidelity Advisor Corp Bond Fund DESCRIPTION: Spouse IRA	SP	None	None		V
Fidelity Rollover IRA ⇒ Fidelity Advisor Emerging Markets Income Fund Description: Spouse IRA	SP	None	None		<u>V</u>
Fidelity Rollover IRA ⇒ Fidelity Advisor Europe Capital Enterprises Fund Description: Spouse IRA	SP	\$1,001 - \$15,000	None		
Fidelity Rollover IRA ⇒ Fidelity Advisor Global Fund DESCRIPTION: Spouse IRA	SP	\$1,001 - \$15,000	None		П
Fidelity Rollover IRA ⇒ Fidelity Advisor High Income Advantage Fund Description: Spouse IRA	SP	\$1,001 - \$15,000	None		П
Fidelity Rollover IRA ⇒ Fidelity Advisor Large Cap Fund DESCRIPTION: Spouse IRA	SP	\$1,001 - \$15,000	None		
Fidelity Rollover IRA ⇒ Fidelity Advisor Midcap Fund DESCRIPTION: Spouse IRA	SP	\$15,001 - \$50,000	None		
Fidelity Rollover IRA ⇒ Fidelity Advisor Real Estate Income Fund DESCRIPTION: Spouse IRA	SP	\$1,001 - \$15,000	None		П
Fidelity Rollover IRA ⇒ Fidelity Advisor Small Cap Fund Description: Spouse IRA	SP	\$15,001 - \$50,000	None		
Fidelity Rollover IRA ⇒ Fidelity Advisor Value Strategy Fund Description: Spouse IRA	SP	\$15,001 - \$50,000	None		
DESCRIPTION, SPOUSE INA					

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Fidelity Rollover IRA ⇒ Fidelity Advisory Stock SELECTOR Fund	SP	\$15,001 - \$50,000	None	П
Description: Spouse IRA				
Fidelity Rollover IRA ⇒ Fidelity Government Money Market	SP	\$1 - \$1,000	None	
Description: Spouse IRA				
Fidelity Rollover IRA ⇒ Fidelity Midcap Value Fund	SP	\$1,001 - \$15,000	None	<u>~</u>
Description: Spouse IRA				

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alcatel-Lucent Savings Plan ⇒ Fidelity Mutual Fund - International Equity Index Location: US Description: Spouse 401K	SP	04/30/2014	P	\$50,001 - \$100,000	
Alcatel-Lucent Savings Plan ⇒ Fidelity Mutual Fund - Large Cap Value Equity Location: US Description: Spouse 401K	SP	04/30/2014	S	\$15,001 - \$50,000	П
Fidelity Rollover IRA ⇒ Fidelity Advisor Emerging Markets Income Fund Description: Spouse IRA	SP	05/8/2014	S	\$1,001 - \$15,000	
Fidelity Rollover IRA ⇒ Fidelity Corp. Bond Fund DESCRIPTION: Spouse IRA	SP	05/8/2014	S	\$1,001 - \$15,000	П
Fidelity Rollover IRA ⇒ Fidelity Mid Cap Value DESCRIPTION: Spouse IRA	SP	05/9/2014	P	\$1,001 - \$15,000	
Fidelity Rollover IRA ⇒ Fidelity Midcap Value DESCRIPTION: Spouse IRA	SP	05/8/2014	P	\$1,001 - \$15,000	

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

S	ource	Туре	Amount	
A	lactel-Lucent	Spouse Salary	N/A	

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Congressional Federal Credit Union	April 2009	Mortgage on residence in Fullerton, CA	\$500,001 - \$1,000,000
JT	Congressional Federal Credit Union	April 2009	Mortgage on residence in Alexandria, VA	\$250,001 - \$500,000
	Congressional Federal Credit Union	March 2014	HELOC on personal residence	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Alcatel-Lucent Savings Plan (Owner: SP)
 Description: Spouse 401K
- Fidelity Rollover IRA (Owner: SP)
 DESCRIPTION: Spouse IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Edward R. Royce, 05/15/2015