PRELIMINARY INFORMATION EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER <u>EACH</u> OF THESE QUESTIONS excluded from this report details of such a trust benefiting you, your spouse, or dependent child? V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V. \$1,000 during the reporting period? or exchange any reportable asset in a transaction exceeding Did you, your spouse, or a dependent child purchase, sell. If yes, complete and attach Schedule III. reportable asset worth more than \$1,000 at the end of the period? III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. Name: they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT **EXEMPTION**—Have you excluded from this report arry other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because If yes, complete and attach Schedule IV. If yes, complete and attach Schedule II. reporting period? Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the UNITED STATES HOUSE OF REPRESENTATIVES Report Type Status 更 7.7 Annual (May 16, 2011) House of Representatives Member of the U.S. J District: State: **ANSWER EACH OF THESE QUESTIONS** Amendment Yes Yes Yes Yes Yes Daytime Telephone: 202-225-4(55 ₹ |X <u>Z</u> 8 ₹ | š K Employee Officer or an outside entity? If yes, complete and attach Schedule IX. reportable travel or reimbursements for travel in the reporting VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? Did you have any reportable agreement or arrangement with If yes, complete and attach Schedule VIII. of filing in the current calendar year? If yes, complete and attach Schedule VII. period (worth more than \$335 from one source)? For use by Members, officers, and employees VII. Did you, your spouse, or a dependent child receive any If yes, complete and attach Schedule VI. VIII. Did you hold arry reportable positions on or before the date appropriate schedule attached for each "Yes" response. Employing Office: Each question in this part must be answered and the Termination Termination Date: HAND DELIVERED THE CLERK against anyone who files more than 30 days late. \$200 penalty shall be assessed (Office Use Only) Yes Yes Yes Yes Yes Yes LEGISLATTIPE RESOURCE CE 2011 JUL 26 AM 9: 3

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2 D, Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other please refer to the instruction booklet For a detailed discussion of Schedule III requirements optional column on the far left. income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the For rental or other real property held for investment, proment accounts which are not self-directed, provide only the name of the institution holding the account and its the power, even if not exercised, to select the specific For all IRAs and other retirement plans (such as 401(k) not use ticker symbols.) more than \$200 in "unearned" income during the year. reportable asset or sources of income which generated ing \$5,000 or less in a personal checking or saving that is not publicly traded, state the name of the busi-For an ownership interest in a privately-held business value at the end of the reporting period. investments), provide the value for each asset held in the plans) that are self-directed (*i.e.*, plans in which you have Provide complete names of stocks and mutual funds (do rom, a federal retirement program, including the Thrift accounts; and any financial interest in, or income derived ncome during the reporting period); any deposits total-Exclude: Your personal residence, including second ness, the nature of its activities, and its geographic locaaccount that exceeds the reporting thresholds. For retirenomes and vacation homes (unless there was rental you so choose, you may indicate that an asset or CAD HAY MOKIN Pyan's UTMC Intomo Ryan's College sources of ryans utma Grown hows of アンクラグ ワイスキ Asset and/or Income Source ayans orma といれのりれていていて JACK GUT MA to amora Mega Corp. Stock Simon & Schuster 1st Bank of Paducah, KY Accounts 60 BLOCK A CAP. WOUND GROWTH the sound Arres CA America None > "None." generated income, the value should be year and is included only because it If an asset was sold during the reporting please specify the method used. method other than fair market value, reporting year. If you use a valuation Indicate value of asset at close of œ 61,000 indefinite ፖ \$1,001 - \$15,000 O \$15,001 - \$50,000 o . Value of Asset m \$50,001 - \$100,000 BLOCK B 10 6 \$250,001 - \$500,000 \$1,000,001 - \$5,000,000 × \$25,000,001 - \$50,000,000 NONE Dividends, interest, and capita if the asset generated no income durgains, even if reinvested, must be that generate tax-deferred income retirement accounts that do not allow Check all columns that apply. For ing the reporting period disclosed as income. Check "None" may check the "None" column you to choose specific investments <u>or</u> (such as 401(k) plans or IRAs), you ស្សារកាស់សម្រែ<mark>ង</mark> RENT Type of Income × BLOCK C **CAPITAL GAINS** Royalties Other Type of Income (Specify: e.g., Partnership Income or Farm Income) None as income. Check "None" if no income even if reinvested, must be disclosed Dividends, interest, and capital gains checking the appropriate box below indicate the category of income by the "None" column. For all other assets, For retirement accounts that do not allow as 401(k) plans or IRAs), you may check that generate tax-deferred income (such was earned or generated you to choose specific investments \$201 - \$1,000 ≡ Amount of Income Steniški ko \$2,501 - \$5,000 BLOCK D < 3 **5300 - \$15000** - 3500 \$15,001 - \$50,000 ≦ × \$100,001 - \$1,000,000 $\overline{\mathbf{x}}$ × \$20,000,000,000,000,000 Б Over \$5,000,000 × asset is sold, portion of an exchanges (E) sales (S), or purchases (P) example. as follows: \$1,000 in exceeding See below for please indicate If only a Indicate if the Transaction reporting year asset had S (S) (partial) BLOCK E (partial) ரை வ

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SCHEDULE IV— TRANSACTIONS

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Heport any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that	of Transaction	l	Date			mou	nt of	mount of Transacti	sacti	음	+	
resulted in a capital loss, Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so Indicate (i.e., "partial sale"). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCHASE SALE EXCHANGE	Check Box if Capital Gain Exceeded \$200	(MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	\$1,001- \$15,000	\$15,001- \$50,000 TD	\$100,000 °° 5	\$250,000 \$250,001 \$560,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over
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