# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Brenda Lulenar Lawrence

Status: Member State/District: MI14

#### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2017

**Filing Date:** 08/13/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds [MF]	SP	\$100,001 - \$250,000	None		
Dearborn Federal Credit Union [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Dearborn Federal Credit Union Account [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Dearborn Federal Credit Union Account [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Facebook, Inc Class A (FB) [ST]	SP	\$15,001 - \$50,000	None		
Fidelity Investment Account 1 ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Dividends	None	
Fidelity Investment Account 1 ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	None	
Fidelity Investment Account 1 ⇒ Citigroup, Inc. (C) [ST]	SP	\$1,001 - \$15,000	Dividends	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Investment Account 1 ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$15,001 - \$50,000	None		
Fidelity Investment Account 2 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity Investment Account 2 ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	
Fidelity Investment Account 2 ⇒ FedEx Corporation (FDX) [ST]	SP	\$15,001 - \$50,000	Dividends	None	
Fidelity Investment Account 2 ⇒ Visa Inc. (V) [ST]	SP	\$15,001 - \$50,000	Dividends	None	
Ford Motor Company (F) [ST]	SP	\$250,001 - \$500,000	Dividends	None	
Ford Motor Company Pension [PE]	SP	Undetermined	Tax-Deferred		
Description: Held prior to Member's election to office and omittee	l from prev	ious reports in error.			
Michigan 1st Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Netflix, Inc. (NFLX) [ST]	SP	\$15,001 - \$50,000	Dividends	None	
Putnam Investments ⇒ Dynamic Asset [MF]		\$1,001 - \$15,000	Interest	None	
Putnam Investments ⇒ Voyage Fund A [MF]		\$15,001 - \$50,000	Interest	None	
Rental Home [RP]  LOCATION: Southfield, MI, US		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	
T Rowe Price Plan/Deferred Compensation ⇒ Science Technology [MF]		\$100,001 - \$250,000	Tax-Deferred		
Wells Fargo Brokerage Account ⇒ FedEx Corporation (FDX) [ST]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	П

#### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Investment Account 1 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	11/29/2017	P	\$1,001 - \$15,000	
Fidelity Investment Account 1 ⇒ NVIDIA Corporation (NVDA) [ST]	SP	06/29/2017	P	\$15,001 - \$50,000	
Fidelity Investment Account 2 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	06/29/2017	P	\$1,001 - \$15,000	
Fidelity Investment Account 2 ⇒ Apple Inc. (AAPL) [ST]	SP	09/29/2017	P	\$1,001 - \$15,000	

#### SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Ocwen	October 2000	Mortgage on Rental Property in Southfiled, MI	\$15,001 - \$50,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Trustee	PACE Southeast Michigan

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement		
November 2001	Myself & City of Southfield MI	Continued participation in 457 plan.		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details			Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?	
Progressive Caucus	02/3/2017	02/5/2017	Wash DC - Baltimore MD - Wash DC	0	$\overline{\vee}$	<b>V</b>	П	
German Marshall Fund	03/23/2017	03/26/2017	Wash DC - Brussels Belgium - Wash DC	0	$\overline{\lor}$	<b>V</b>	П	
Congressional Black Caucus Institute	03/30/2017	04/2/2017	Wash DC - Charleston SC - Wash DC	0	<u></u>	<u> </u>	П	
Detroit Regional Chamber	05/30/2017	06/2/2017	Southfield MIO - Mackinac Island - Southifeld MI	0	<u> </u>	<u></u>	П	
J Street Education Fund	06/30/2017	07/6/2017	Wash DC - Tel Avie Israel - Wash DC	0	<u> </u>	<b>V</b>	П	
National Foster Youth Inst	09/29/2017	09/30/2017	Wash DC - Jackson MS - Detroit	0	<u> </u>	<u> </u>		
German Marshall Fund; Software.Org	10/16/2017	10/20/2017	Detroit - Brussels Belgium - Munich Germany - Detroit	0	<u> </u>	<b>▽</b>	П	
Japan Center for Inter Exchange	10/27/2017	10/31/2017	Wash DC - Tokyo Japan - Wash DC	0	<u> </u>	<u> </u>		
The Humpth Dumpty Inst	11/16/2017	11/17/2017	Wash DC - New York NY - Wash DC	O	<u> </u>	$\overline{\checkmark}$		

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Investment Account 1 (Owner: SP)
- Fidelity Investment Account 2 (Owner: SP)
- Putnam Investments
- T Rowe Price Plan/Deferred Compensation
- Wells Fargo Brokerage Account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

 $\textbf{IPO:} \ \ \text{Did you purchase any shares that were allocated as a part of an Initial Public Offering?}$ 

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brenda Lulenar Lawrence, 08/13/2018