



Filing ID #10013470

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Steve Kaufman
Status: Congressional Candidate
State/District: FL04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 07/29/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Davis NY Venture	SP	\$1,001 - \$15,000	Tax-Deferred		
Franklin Balance Sheet Investment Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Franklin Mutual	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA	SP	\$5,000,001 - \$25,000,000	Tax-Deferred		
Navy Mutual Aid Association Permanent Plus		\$15,001 - \$50,000	None		
Navy Reserve Pension	JT	\$250,001 - \$500,000	None		
DESCRIPTION: Reservist pension; won't start payments for six years.					
Residential Rental Property in Jacksonville, Fla.	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Jacksonville/Duval, FL, US					
Stamp collection		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stephen J. Kaufman Public Relations (SJK*PR), 100% Interest		\$250,001 - \$500,000	None		
LOCATION: Jacksonville, FL, US					
DESCRIPTION: Privately-owned marketing and public relations agency					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SJK*PR clients	President/Owner SJK*PR	\$79,656.00	\$145,351.00
Allstate Insurance Co.	spouse salary	\$34,450.00	\$64,960.00
Dillard's Department Store	spouse salary	\$6,750.00	\$11,400.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Quicken Loans, Inc.	August 2013	Mortgage on Investment Rental Property	\$100,001 - \$250,000
JT	Bank of America, NA	January 2005	Rental Property HELOC	\$15,001 - \$50,000
	USAA	On-going	Credit Card	\$15,001 - \$50,000
	American Express	On-going	Credit Card	\$10,000 - \$15,000
	Bank of America, NA	On-going	Credit Card	\$10,000 - \$15,000
	Capital One	On-going	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Retirement Strategies, Inc. (Jacksonville, FL, US)	Marketing & Public Relations Consultant
Patrick & Robinson, LLC (Jacksonville, FL, US)	Marketing & Public Relations Consultant
Compass Management and Consulting (Jacksonville, FL, US)	Marketing & Public Relations Consultant
The Diamond Group, Inc. (Jacksonville, FL, US)	Marketing & Public Relations Consultant
Rumrell, McLeod & Brock, PLLC (Jacksonville, FL, US)	Marketing & Public Relations Consultant
Karstaedt & Stanko, P.A. (Jacksonville, FL, US)	Marketing & Public Relations Consultant
Superior Construction Co. (Gary, IN, US)	Marketing & Public Relations Consultant
Apex Resource Center, LLC (Jacksonville, FL, US)	Marketing & Public Relations Consultant
The Broome Legacy Group (Jacksonville, FL, US)	Marketing & Public Relations Consultant

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Steve Kaufman , 07/29/2016