	TATES HOUSE OF REPRESENTATIV FAR 2009 FINANCIAL DISCLOSURE STATEMENT	ES	FORM A Page 1 of 11 For use by Members, officers, and employees	DELIVERED
	Kay Granger (Full Name)		202-225-5071 (Deytime Telephone)	EGISLATIVE RESOURCE CENTER
Filer Status	Member of the U.S. State: TX House of Representatives District: 12		icer Or Employing Office: aployee	201240 G pt0 thall A 1 [0: 16 be assessed against
Report Type	Annual (May 15) Z Amendment	Termination	Termination Date: n	amprogramme of the clerk  solution of the clerk  solution of the clerk  solution of the clerk
PRELIMINAR	RY INFORMATION ANSWER EACH OF TH	IESE QU	ESTIONS	
I. or more from an If yes, comple	epouse have "earned" income (e.g., salaries or fees) of \$200 y 4ource in the reporting period? Yes the and attach Schedule L	No ₹ ∧	exempt)? If yes, complete and attach Schedule VI.	otherwise Yes V No
II. you for a speech	all or organization make a donation to charity in Ileu of paying 1. Spaceasca, or article in the reporting period?  Yes 18 and attach Schedule II.	No 🔀 🛚 VI	Old you, your spouse, or a dependent child receive any reports in reimbursements for travel in the reporting period (worth more from one source)? If yes, complete and attach Schedule VII.	
III. more then \$290 more than \$1,00	oute, or a dependent child receive "unearmed" income of in the reporting period or hold any reportable asset worth Yes 😾 the end of the period? to end of the period?	No VI	Did you hold any reportable positions on or before the date of ill. current calendar year? If yes, complete and attach Schedule Viii.	Yes 🗹 No 🗆
IV- reportable sessit period?	Othe, or dependent child purchase, sell, or exchange any in a transaction exceeding \$1,000 during the reporting Yes 📝	No - IX	Old you have any reportable agreement or arrangement with a entity?  If yes, complete and attach Schedule IX.	ri outside Yes No 🖸
V. than \$10,900) du	Notice, or a dependent child have any reportable liability (more uring the reporting period?	No 🗀	Each question in this part must be answere schedule attached for each "Yea" response	
	to and attach Schodule V.  OF SPOUSE, DEPENDENT, OR TRUST INI	FORMAT		1.0
Trusts	Details regarding "Qualified Blind Trusts" approved by the trusts" need not be disclosed. Have you excluded from the child?	e Committee	on Standards of Official Conduct and certain other "exc	epted
Exemption	Heve you excluded from this report any other assets, "une because they meet all three tests for exemption? Do not a Standards of Official Conduct.	semed" inco enswer "yes'	me, transactions, or ilabilities of a spouse or dependent " unless you have first consulted with the Committee on	ehild Yes No Z

CHEDULE III - ASSETS AND "UNEARNED" INCOM	Name Kay Grad	nger		Page 2 of 11
Asset and/or income Source  dentify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, ind (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or stud, provide a complete address. Provide full nemes of stocks and mutual funds (do not use ticker symbols). For all IRAs and other wirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific mestments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For referement blans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of the activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any febt owed to you by your spouse, or by your or your spouse's child, whereit or sibling; any deposits totaling \$6,000 or tees in personal levings accounts; any financial interest in or income derived from U.S. Bovernment retirement programs.  If you so choose, you may indicate that an asset or income source is hat of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income Check all columns that apply. For rethement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D  Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for Income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction indicate if asset had purchases (P), escapeding \$1,000 in reporting year.
Frost Bank	\$15,001 - \$50,000	None	NONE	!
Jones Street Investment Inc. Fort Worth, Texas owning 715 Jones Street, Fort Worth, Texas	\$500,001 - \$1,000,000	None	NONE	
Granger Real Estate Management LLP holding these properties: 1612 Kenley, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
1616 Kenley, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	

\$50,001 -\$100,000 RENT

\$5,001 - \$15,000

4702 Washburn, Fort Worth, Texas

ULE III - ASSETS AND "UNEARNED" II	Name Kay	Granger		Page 3
4704 Washburn, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
4708 Washburn, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	
4708 Washburn, Fort Worth, Texas	\$50,001 - \$100,000	RENT	\$5,001 - \$15,000	1
Davis New York Venture	None	DIVIDENDS	\$1 - \$200	s
Dreyfus Mid Cap Index Fund	None	DIVIDENDS	\$201 - \$1,000	S
Lord Abbett Development	None	None	NONE	S
Managers International Equity Fund	None	DIVIDENDS	\$1 - \$200	S
Pimco Total Return Fund	None	DIVIDENDS	\$201 - \$1,000	S
Royce Total Return Fund	None	DIVIDENDS	\$1 - \$200	S
White Oak Growth Stock Fund	None	None	NONE	S
Hugoton Royalty Fund	None	DIVIDENDS	\$1,001 - \$2,500	PS
ING International Value Fund	None	DIVIDENDS	\$1,001 - \$2,500	PS
Oppenheimer Real Asset Fund	None	DIVIDENDS	\$201 - \$1,000	S
Anthracite Capital	None	DIVIDENDS	\$1,001 - \$2,500	PS

LE III - ASSETS AND "UNEARNED"	INCOME	Name Kay Gran	Name Kay Granger			
Pengrowth Trust	No	ne	DIVIDENDS	\$1,001 - \$2,500	PS	
Harvest Energy Trust	No	ne	DIVIDENDS	\$201 - \$1,000	s	
Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, Texas		00,001 - 50,000	Other: Payment of Interest & Principal on note	\$15,001 - \$50,000		
Pimco Total Return Class D		5,001 - 0,000	DIVIDENDS	\$1 - \$200	Р	
American Century Diversified Bond	* '	5,001 - 0,000	DIVIDENDS	\$1 - \$200	Р	
Pimco Stock Plus TR Short Strategy CLD		5,001 <i>-</i> 0,000	NONE	NONE	Р	
Pimco All Assets All Authority CLD		5,001 - 0,000	None	NONE	P	
American Century Short Term Govt	•	5,001 - 0,000	None	NONE	Р	
Northwestern Mutual Retirement Fund (not self- directed)		0,001 <i>-</i> 00,000	Other: Retirement Income	\$2,501 - \$5,000	:	
Northwestern Mutual Persistency Fund (not self- directed; asset inadvertently omitted from previous FD)		0,001 - 00,000	None	NONE		
Fidelity Cash Reserves	\$1	,001 - \$15,000	None	NONE		

# **SCHEDULE IV - TRANSACTIONS**

Name Kay Granger

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Davis New York Venture	S	No	9-29-09	\$1,001 - \$15,000
· —	Dreyfus Mid Cap Index Fund	S	No	9-29-09	\$1,001 - \$15,000
	Lord Abbett Development	S	No	9-29-09	\$1,001 - \$15,000
···	Managers International Equity Fund	S	No	9-29-09	\$1,001 - \$15,000
	Pimco Total Return Fund	S	No	9-29-09	\$1,001 - \$15,000
	Royce Total Return Fund	· \$	No	9-29-09	\$1,001 - \$15,000
	White Oak Growth Stock Fund	\$	No	9-29-09	\$1,001 - \$15,000
	Hugoton Royalty Fund	P	No	Monthly Dividend Distributed	\$1,001 - \$15,000
-	ING International Value Fund	Р	No	Monthly Dividend Distributed	\$1,001 - \$15,000
	Oppenheimer Real Asset Fund	'S	¹No	, 9-29-09	\$1,001 - \$15,000

# **SCHEDULE IV - TRANSACTIONS**

Name Kay Granger

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$2007	Date	Amount of Transaction
	Anthracite Capital	P	No	Monthly Dividend Distributed	\$1,001 - \$15,000
	Pengrowth Trust	P	No	Monthly Dividend Distributed	\$15,001 - \$50,000
	Harvest Energy Trust	S	No	9-29-09	\$1,001 - \$15,000
	Pimco Total Return Class D	Р	N/A	9-29-09	\$15,001 - \$50,000
	American Century Diversified Bond	P	N/A	9-29-09	\$15,001 - \$50,000
	Pimco Total Return Class D	Р	N/A	12-29-09	\$1,001 - \$15,000
<u></u>	American Century Diversified Bond	Р	N/A	12-29-09	\$1,001 - \$15,000
	Pimco Stock Plus TR Short Strategy CLD	P	N/A	12-29-09	\$15,001 - \$50,000
	Pimco All Assets All Authority CLD	Р	N/A	12-29-09	\$15,001 - \$50,000
	American Century Short Term Govt	·P	N/A	12-29-09	\$15,001 - \$50,000
	Hugoton Royalty Fund	S	No	9-29-09	\$1,001 - \$15,000

### SCHEDULE IV - TRANSACTIONS

Name Kay Granger

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$2007	Date	Amount of Transaction
	ING International Value Fund	S	No	9-29-09	\$1,001 - \$15,000
<del></del>	Anthracite Capital	S	No	9-29-09	\$1,001 - \$15,000
<del></del> <del>-</del>	Pengrowth Trust	·s	No	9-29-09	\$1,001 - \$15,000

SCHEDULE	V - L	IABIL	ITIES
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Name Kay Granger

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out; loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, perent, or aibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Liberty Bank, Fort Worth, Texas	One Mortgage loan on 1612 Kenley, 1616 Kenley, 4702 Washburn, 4704 Washburn, 4706 Washburn & 4708 Washburn all located in Fort Worth, Texas	\$100,001 - \$250,000
	Liberty Bank, Fort Worth, Texas	Business loan to Jones Street Investments, Inc.	\$100,001 - \$250,000
	Frost Bank, Fort Worth, Texas	Business Loan to Jones Street Investments, Inc. (Inadvertently omitted from 2009 financial disclosure. Liability would have been \$15,001 - \$50,000 in 2008)	\$15,001 - \$50,000

**SCHEDULE VI - GIFTS** 

Name Kay Granger

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Report the source, a brief description, and the value of all gifts totaling more than \$335 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Jeane J. Kirkpatrick Award	Commemorative Award	\$400

## **SCHEDULE VIII - POSITIONS**

Name Kay Granger

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions fisted on Schedule i.

Position	Name of Organization	
Member of the Advisory Board	Juvenile Diabetes Foundation of Tarrant County	
Member of the Advisory Board	Texas Girls Choir	·····
Member of the Advisory Board	Fort Worth Public Library Foundation	····
Member of the Advisory Board	Tarrant Area Food Bank	
Member of the Advisory Board	Children's Education Fund	
Member of the Planning Committee	Aviation Museum	<b>-</b>
Member of the Advisory Council	Habitat for Humanity Council	<u></u>
Steering Committee	Downtown Fort Worth, Inc.	
Member of the Advisory Board	National Cowgirl Hall of Fame and Museum, Fort Worth, Texas	
Member of the Advisory Board	American University Women and Politics Institute	
Member of the Advisory Board	AIDS Outreach Advisory Board	
Member of the Advisory Board	Alliance for Children	

# **SCHEDULE VIII - POSITIONS**

Name Kay Granger

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, pertnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization	
Commissioner	CSIS Commission on Smart Global Health Policy	
Member of the Advisory Council	l Have a Dream Foundation - Fort Worth	
Advisory Board	Open Arms Advisory Board	
Advisory Board	Parenting Center	
Member of the Advisory Board	Schola Cantorum	The second secon
Member of the Board	Southwestern University	
Member of the Board	United Way Public Policy Board	