
3D Graphics Programming Tools

Lighting

Lighting versus “Colouring”



Today's agenda

- Why do we need to calculate lighting?
- Definitions
- Ambient and directional light sources
- Diffuse and specular reflection
- Shading models

Light stage



Solving the lighting problem

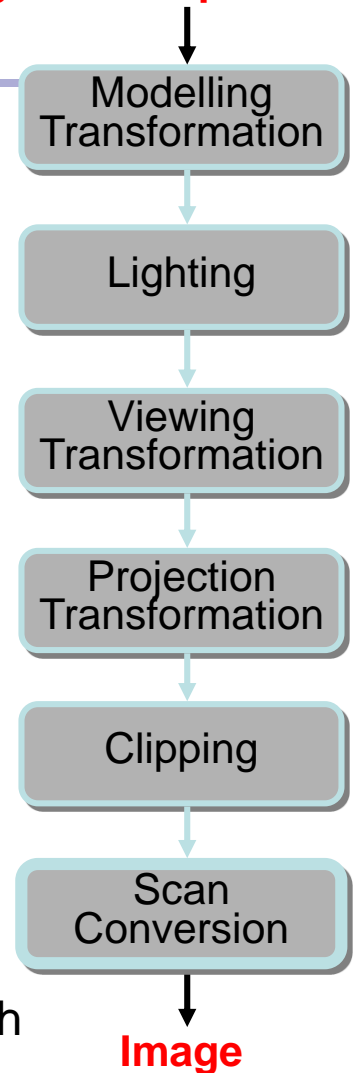
- Where are we?
 - We somewhat understand the perception of light (colour)
 - We know how to represent and generate colour using computers
- We now need to understand the interaction of light and objects



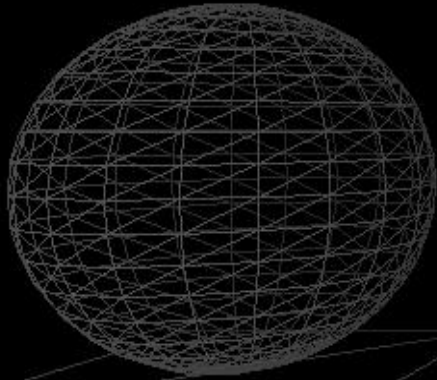
Lighting

3D geometric primitives

- Later, we will learn how to **rasterise**
 - i.e., given a 3-D triangle and a 3-D viewpoint, we know which pixels represent the triangle
- But ... **what colour** should those pixels be?
- To create a realistic image
 - need to simulate the **lighting** of the **surfaces** in the scene
 - Fundamentally → simulation of **physics** and **optics**
 - In reality → we use a lot of approximations (perceptually based hacks to do this simulation fast enough)



Modelling and Lighting



Wireframe



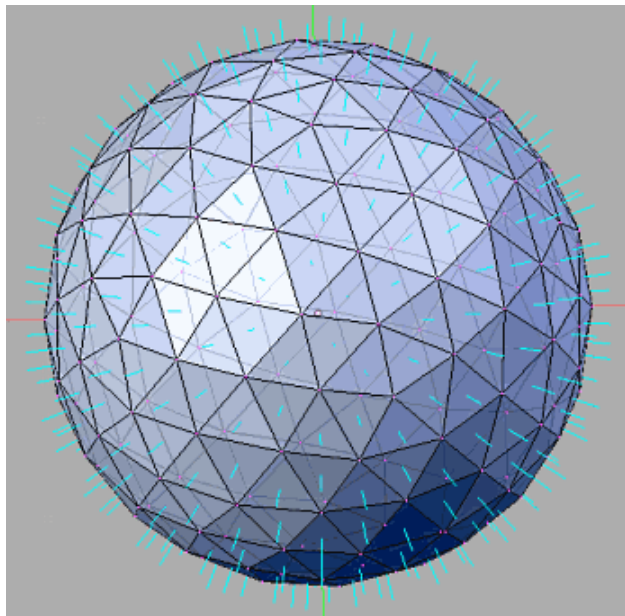
Flat Shading



Gouraud Shading



Phong Shading

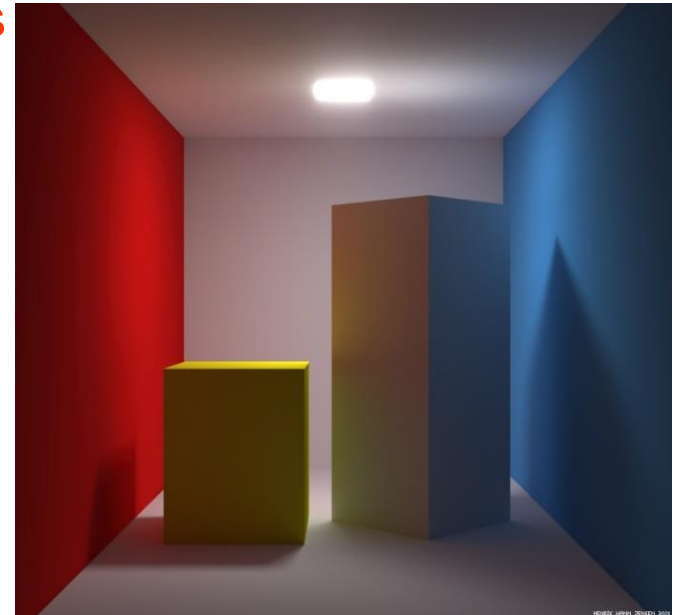
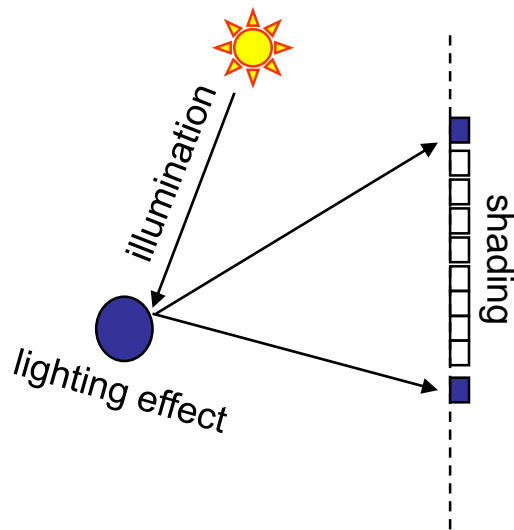


Today's agenda

- Why do we need to calculate lighting?
- **Definitions**
- Ambient and directional light sources
- Diffuse and specular reflection
- Shading models

Definitions

- Illumination
 - the transport of energy from light sources to surfaces & points
 - Note: includes *direct* and *indirect illumination*
- Lighting
 - the process of computing the *luminous intensity* (i.e. outgoing light) at a particular 3-D point
- Shading
 - the process of *assigning colours to pixels*

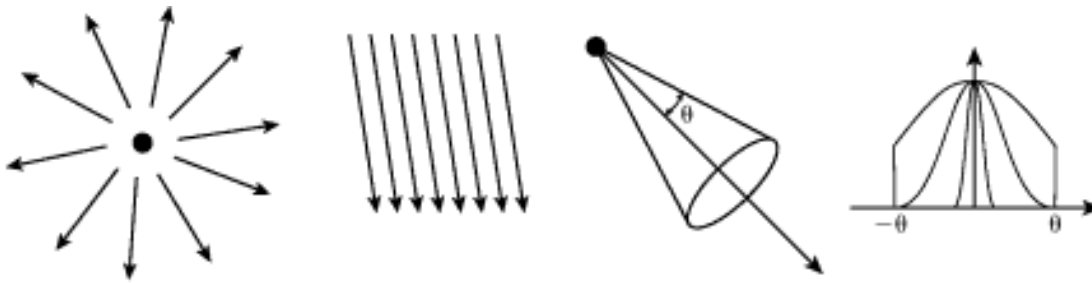


Definitions

- Illumination models → two categories:
 - Physically based
 - models based on the actual physics of light interacting with matter
 - Empirical
 - simple formulations that approximate observed phenomenon
- Interactive graphics
 - for simplicity → mostly use empirical models
 - increasingly → realistic graphics are using physically based models

Two components of lighting

- **Light sources** (or emitters)
 - spectrum of emittance (*colour of the light*)
 - geometric attributes (*position, direction, shape*)
 - directional attenuation

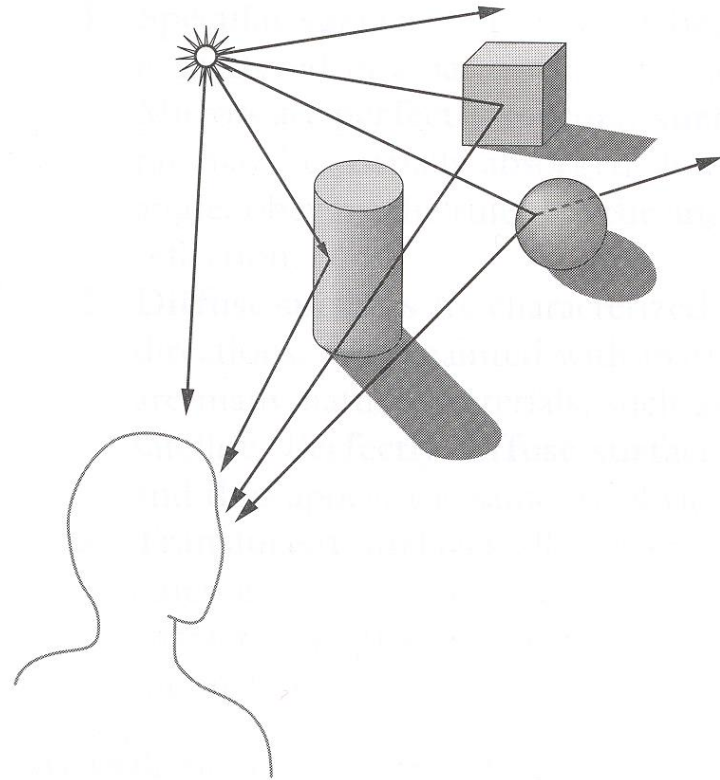


- **Surface properties**
 - reflectance spectrum (*colour of the surface*)
 - subsurface reflectance
 - geometric attributes (*position, orientation, micro-structure*)



Light Models

- Light models: include 3 aspects of information:
 - Emission at light sources
 - Scattering at surfaces
 - Reception at the camera
- Desirable features ...
 - Concise
 - Efficient to compute
 - “Accurate” (look real)

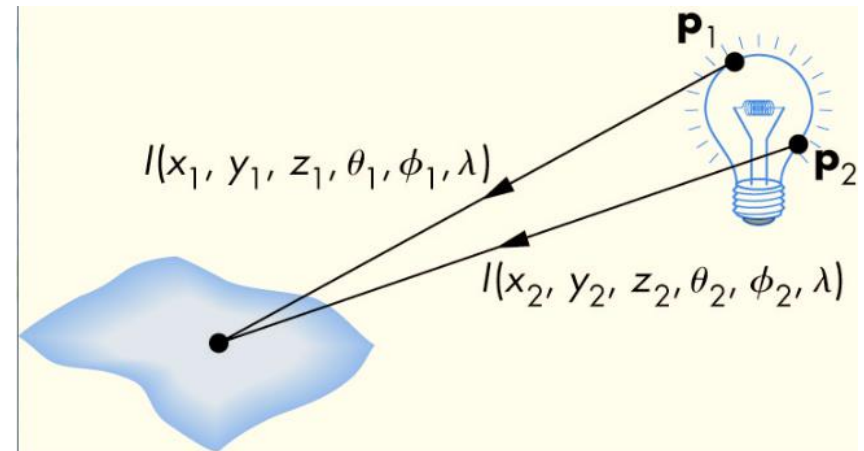
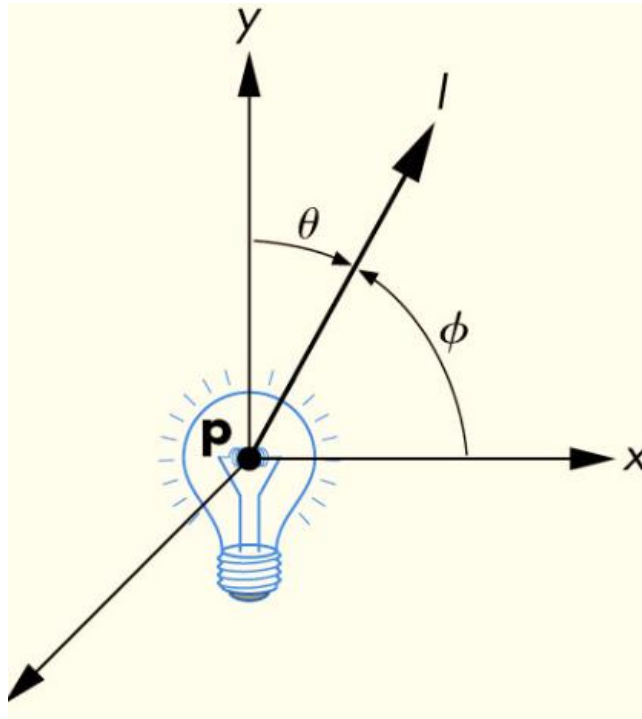


Today's agenda

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- Shading models

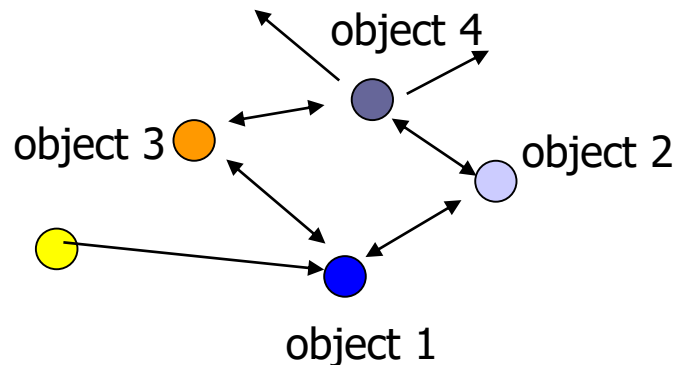
Modelling light sources

- $I(x, y, z, \theta, \phi, \lambda)$...
 - describes the intensity of energy (I)
 - leaving a light source from location (x, y, z)
 - with direction (θ, ϕ)
 - at wavelength λ



Ambient light sources

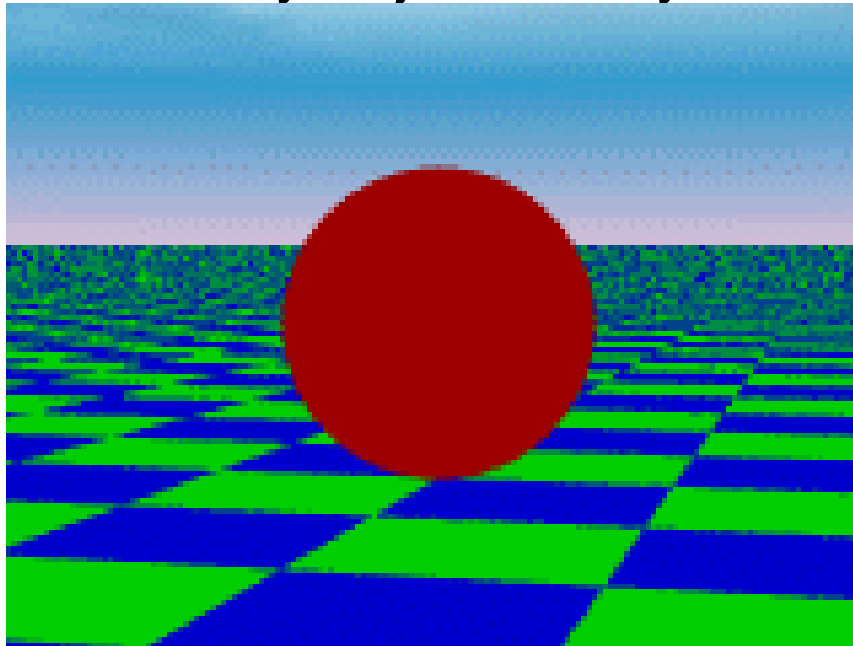
- Simulate **indirect illumination** from emitters, bouncing off intermediate surfaces (interaction from objects, environmental)
 - Objects not directly lit are typically still visible
 - e.g., the ceiling of a room, undersides of desks
 - Too expensive to calculate (in real time), so we use a hack called an **ambient light source**
 - No spatial or directional characteristics
 - Illuminates all surfaces equally
 - Amount reflected depends on surface properties





Ambient light model

- A scene lit only with an ambient light source
- The same for every object, everywhere and in any direction



Light position
not important

Viewer position
not important

Surface angle
not important

$$I \cong k_a \cdot I_a \quad I_a = L(P_0) = L \quad (\text{constant})$$

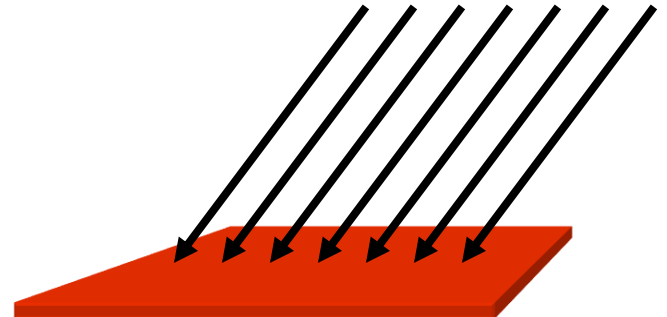
↑ incident ambient light intensity
↑ ambient reflection coefficient
↑ resulting intensity



Distant light sources

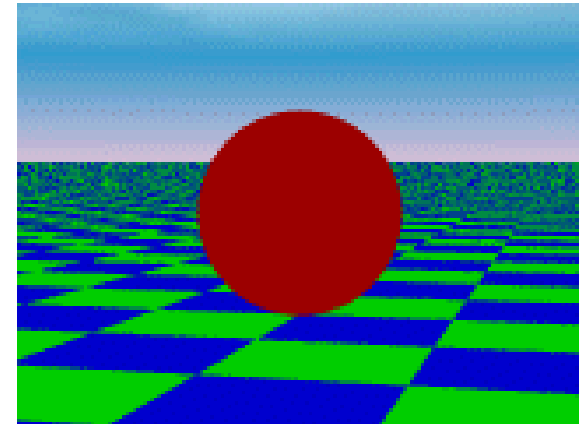
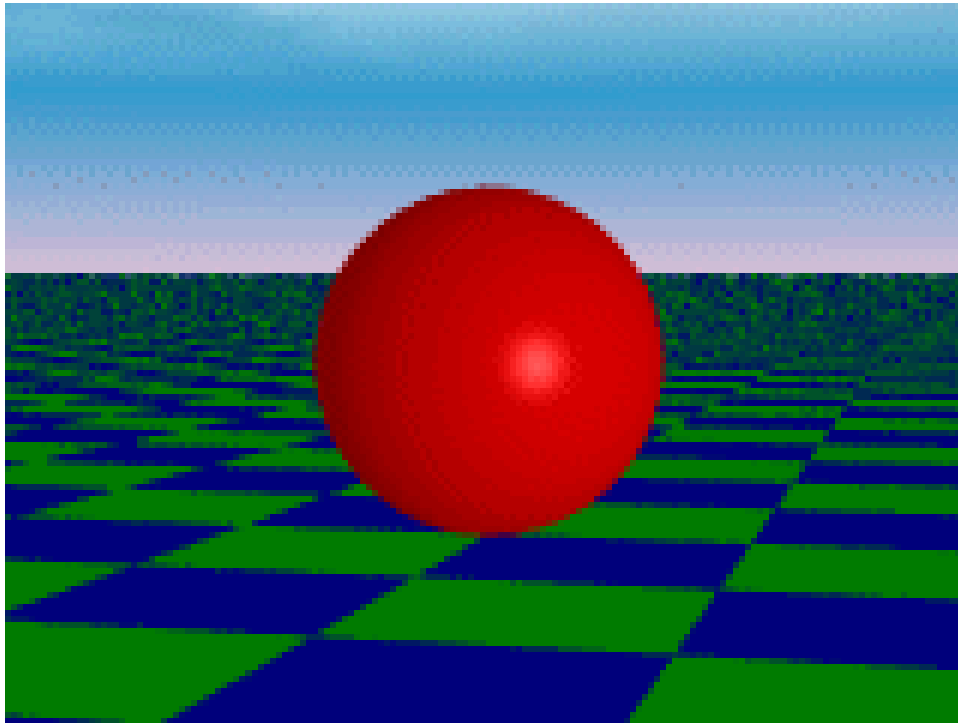
- For a **distant light source** we make simplifying assumptions
 - **direction is constant** for all surfaces in the scene
 - all rays of light from the source are parallel
 - As if the source were infinitely far away from the surfaces in the scene
 - A good approximation to sunlight
- The direction from the light source to a surface is important in lighting the surface

$$\vec{L}(P, P_0) = L \cdot \vec{l}$$



Distant light sources

- The same scene lit with a distant **and** an ambient light source



Point light sources

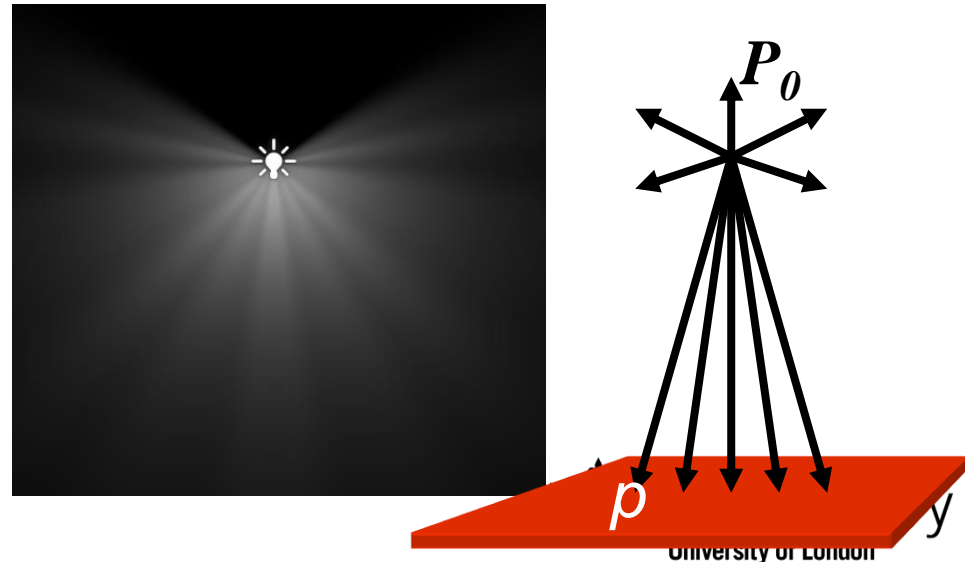
- Point light source

- emits light equally in all directions from a single point
- the direction to the light from a point on a surface differs for different points → need to calculate a normalised vector to the light source for every point we light

$$\vec{l} = \frac{P - P_0}{|P - P_0|}$$

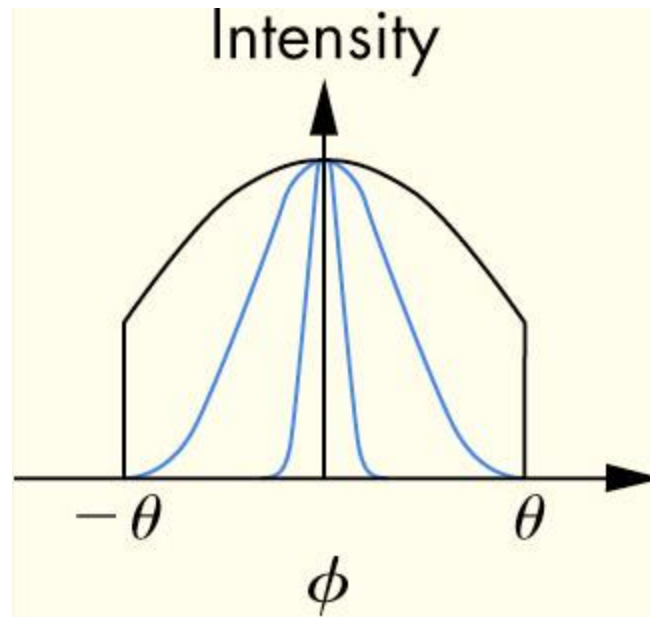
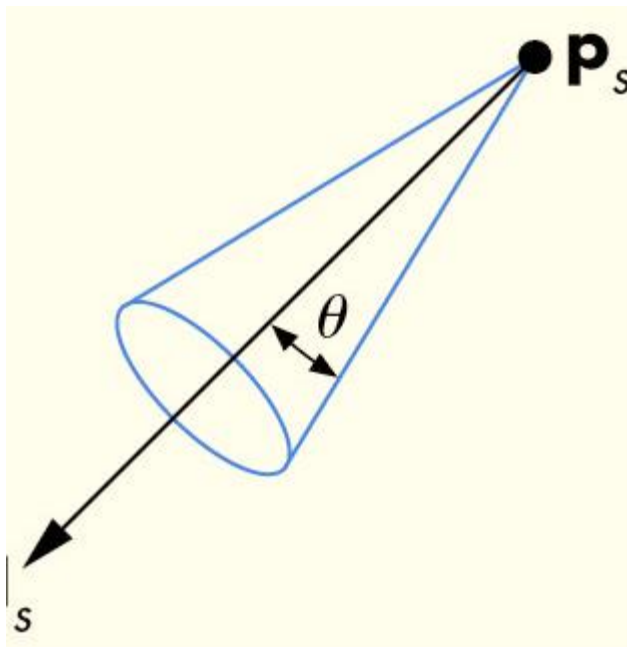
- The intensity of illumination received from a source located at P_0 at a point P is proportional to the inverse square of the distance from the source

$$\vec{L}(P, P_0) = \frac{L(P_0) \cdot \vec{l}}{|P - P_0|^2}$$



Spotlights

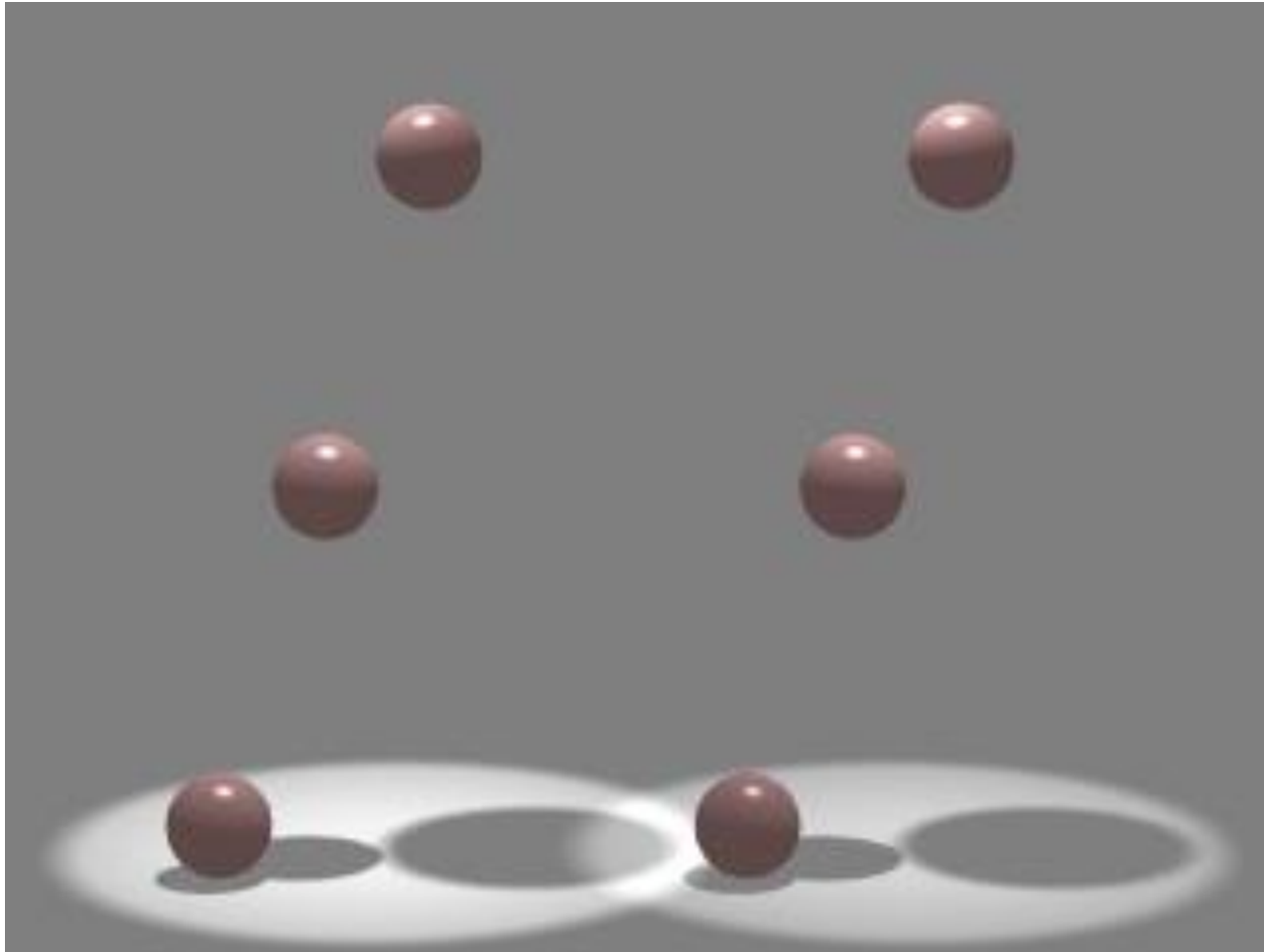
- Spotlights
 - Characterised by a narrow range of angles through which light is emitted.
 - Realistic spotlights are characterised by the distribution of light within the cone (usually with most of the light concentrated in the center of the cone).



$$\vec{L}(\cos \theta) = \vec{L} \left(\mathbf{s} \cdot \frac{\mathbf{P} - \mathbf{P}_s}{|\mathbf{P} - \mathbf{P}_s|} \right)$$

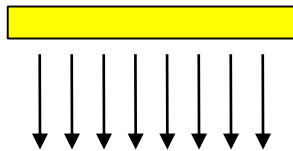


2 Spotlights

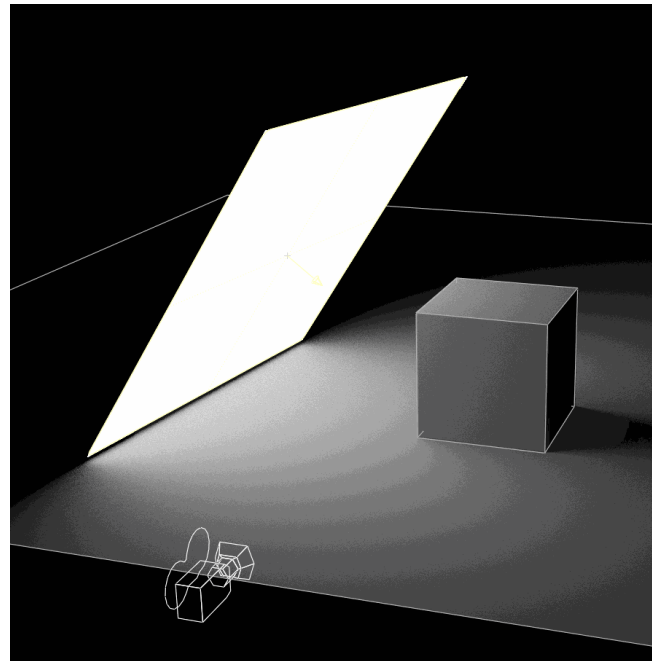


Other light sources

- Area light sources
 - 2-D emissive surface (usually a disc or polygon)
 - example: fluorescent light panels
 - capable of generating **soft shadows**



Area light

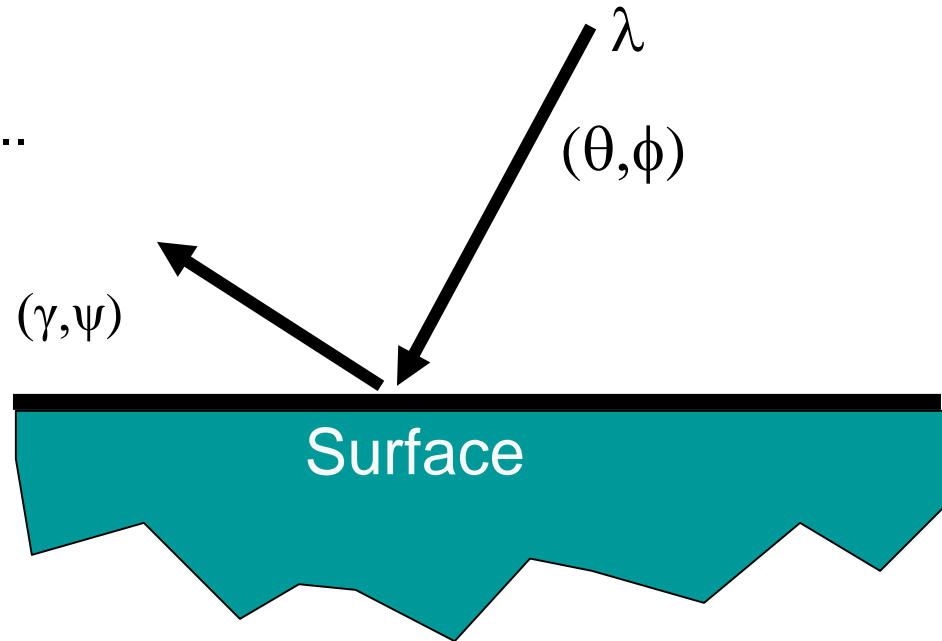


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Modelling surface reflectance

- Incident light: $R_s(\theta, \phi, \gamma, \psi, \lambda)$
 - arriving from direction (θ, ϕ) , ...
 - leaving in direction (γ, ψ) , ...
 - with wavelength λ



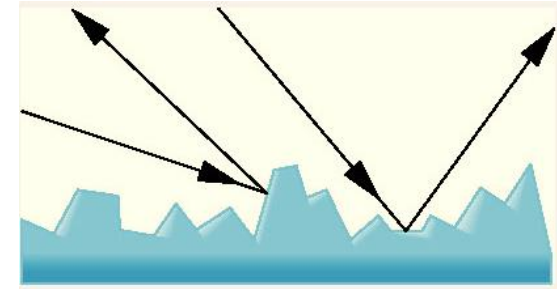
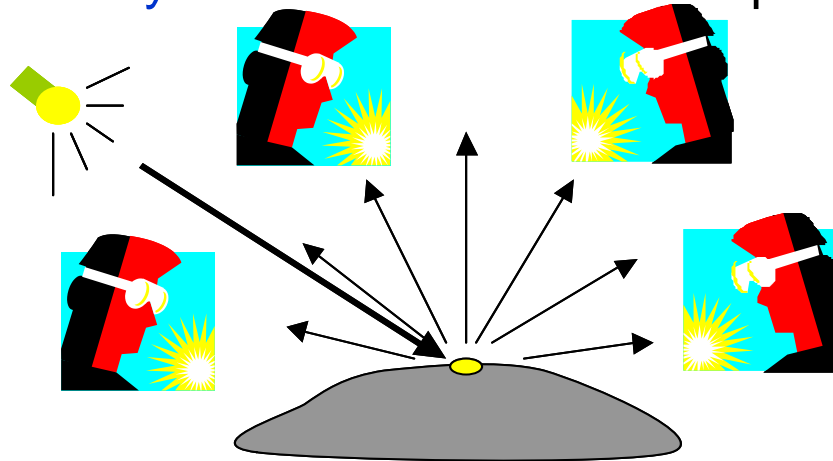
- Surface reflectance, ideally
 - measure radiant energy for “all” combinations of incident angles
 - too much storage
 - difficult in practice

Bi-directional reflection distribution (BRDF)

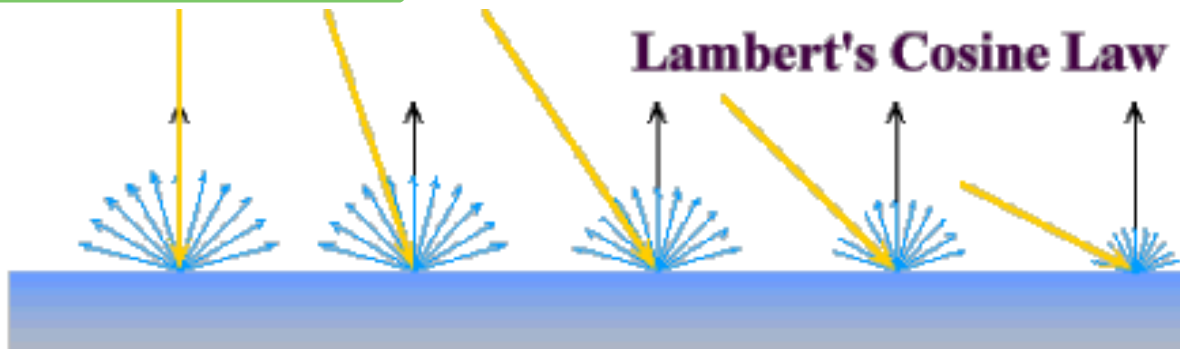
The physics of reflection

- Ideal **diffuse reflection**

- is a very rough surface at the microscopic level
- an incoming ray of light is equally likely to be reflected in **any direction** over the hemisphere:

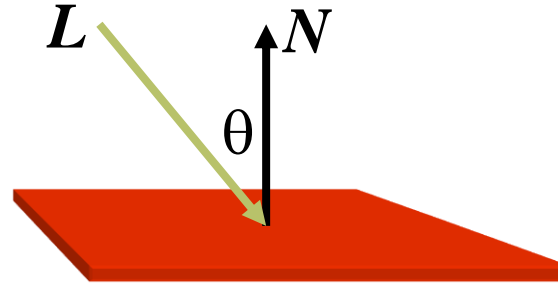


- The **amount of light** reflected **depends on angle of incident light**
 - **Lambert's cosine law**



Computing diffuse reflection

- The angle between the surface normal and the incoming light is the *angle of incidence*:



$$I_{diffuse} \cong I_l \cdot k_d \cdot \cos \theta, \quad 0 \leq \theta \leq \pi/2$$

↑ angle between light vector and surface normal
↑ diffusive reflection constant
↑ incident light intensity
↑ resulting intensity

In practice we use vector arithmetic:

$$\bullet I_{diffuse} = I_l k_d (N \cdot L)$$

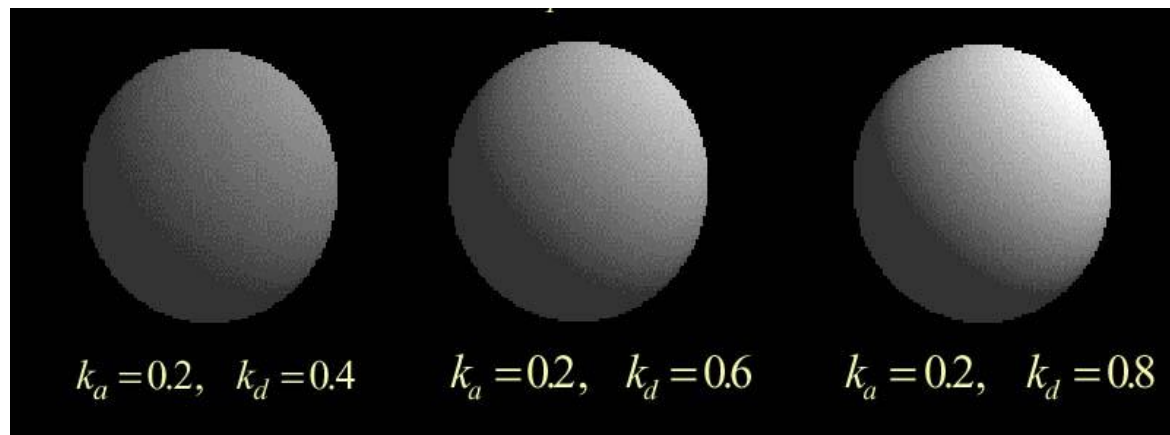


Diffuse lighting examples

- A Lambertian sphere seen at several different lighting angles (same reflection coefficient):



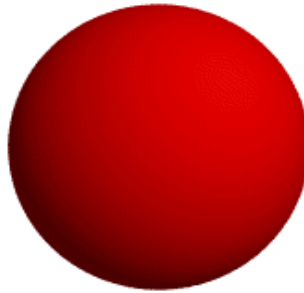
- Lambertian sphere of different coefficient (same lighting angles):



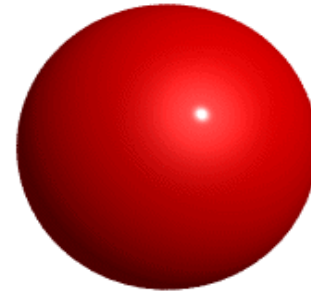
Specular reflection

- Shiny surfaces exhibit **specular reflection**

- Polished metal
- Glossy car finish



Diffuse Lighting

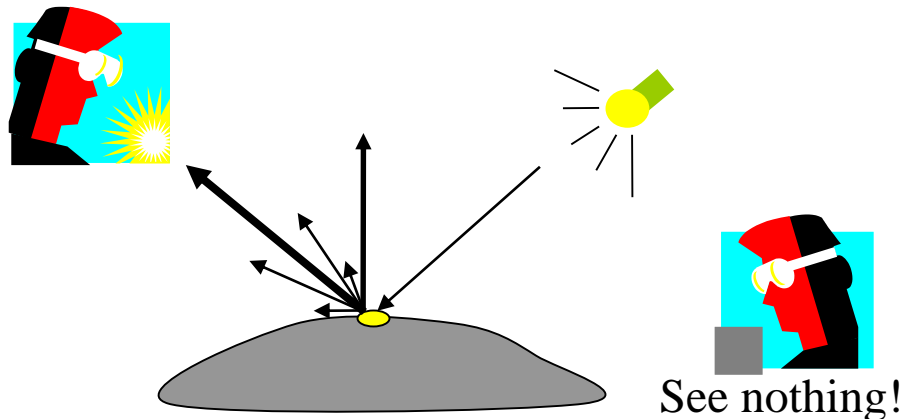


Plus Specular Highlight

- A light shining on a specular surface causes a bright spot (*specular highlight*)
- Where these highlights appear is a function of the viewer's position
→ specular reflectance is **view dependent**

The physics of reflection

- Specular reflecting surface
 - is very smooth at the microscopic level
 - rays of light → likely to bounce off the micro-geometry in a mirror-like fashion
 - The smoother the surface, the closer it becomes to a perfect mirror
 - Reflection is strongest near mirror angle

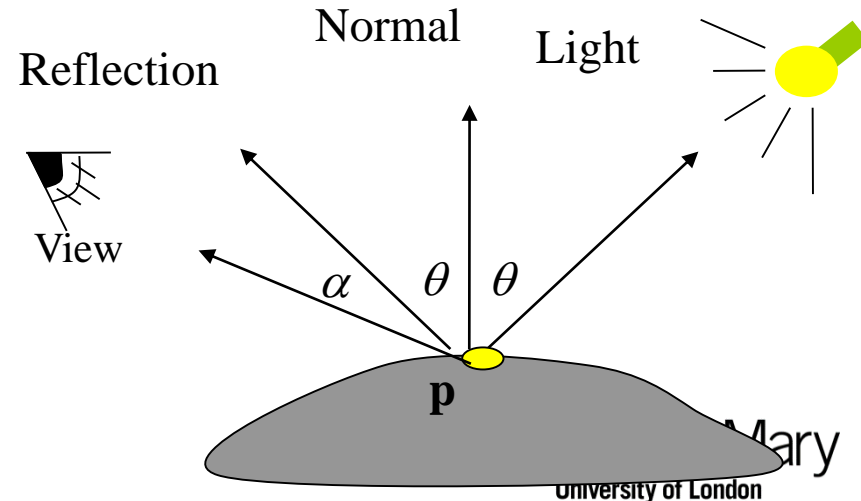
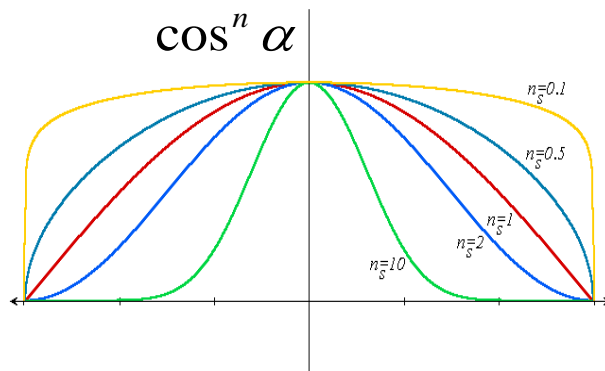
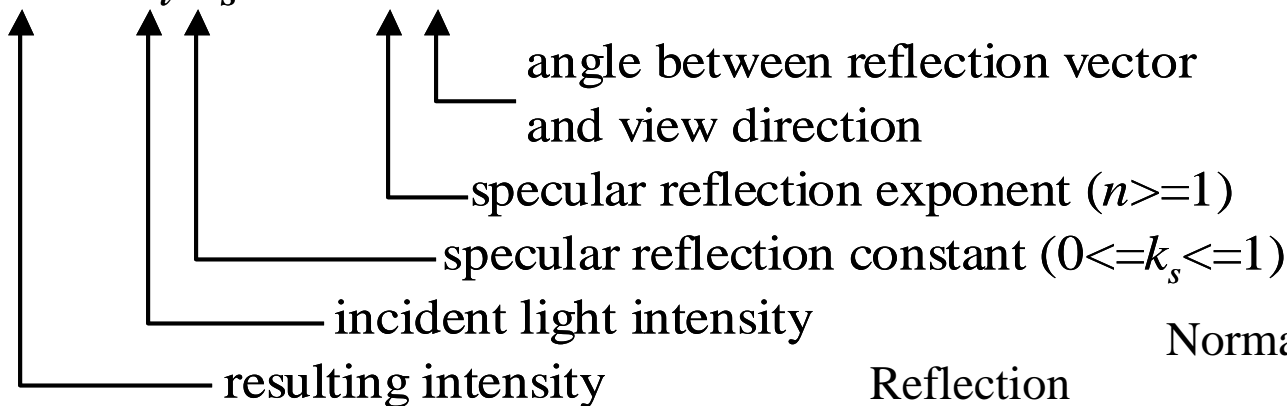




The optics of reflection

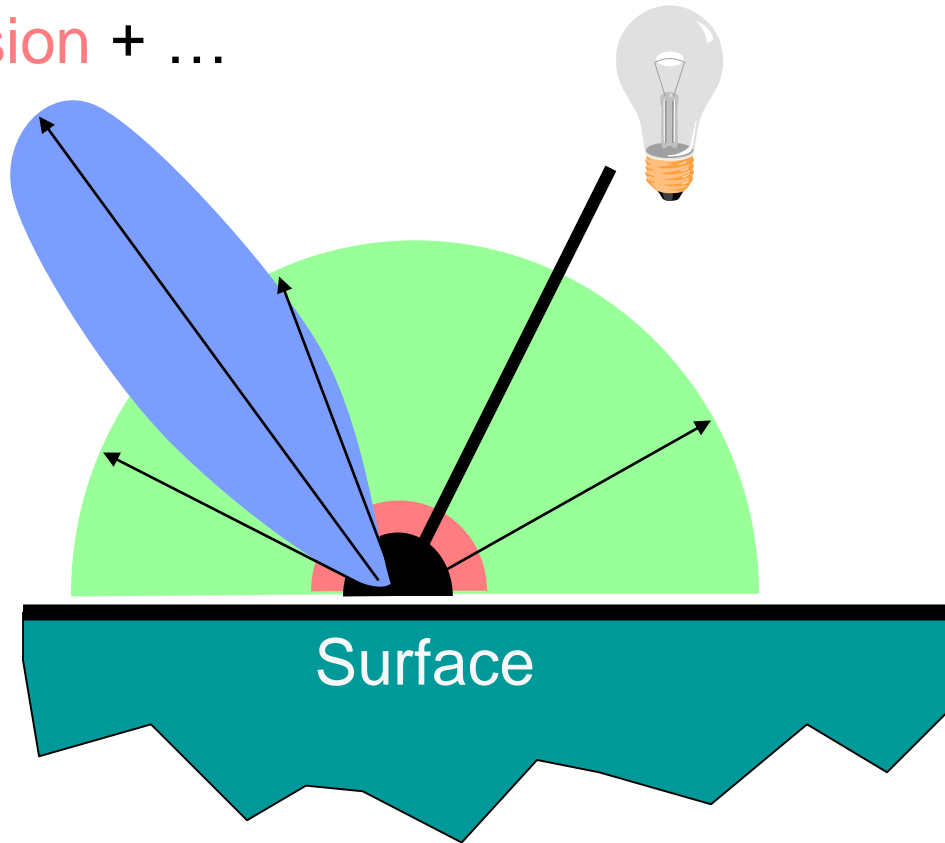
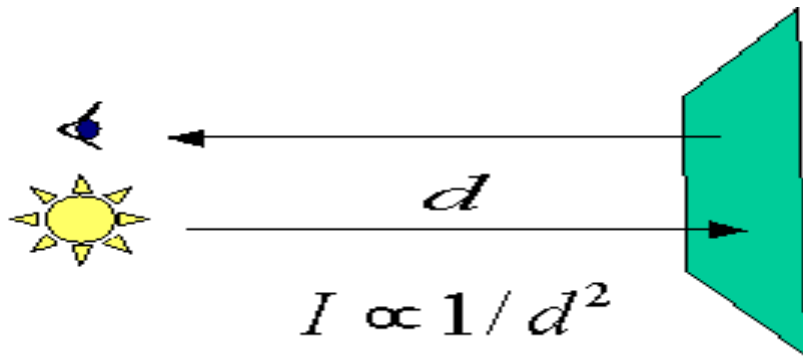
- The incoming ray and reflected ray lie in a plane with the surface normal
- The angle that the reflected ray forms with the surface normal equals the angle formed by the incoming ray and the surface normal:

$$I \cong I_l k_s \cos^n \alpha$$



Combining everything

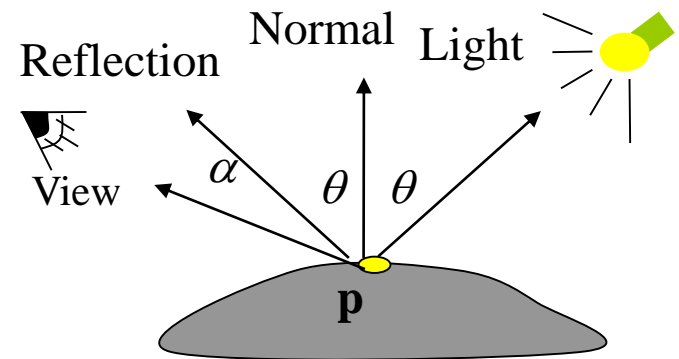
- Simple analytic model:
ambient + **diffuse reflection** +
specular reflection + **emission** + ...
with distance attenuation



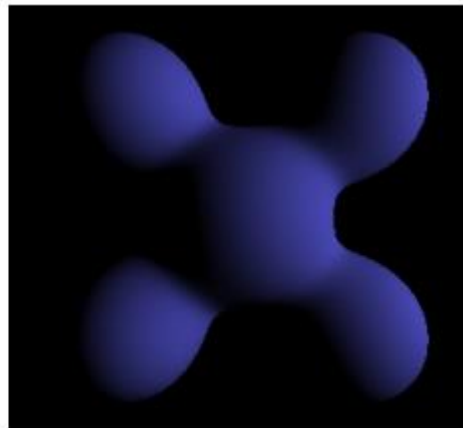
Combining everything

$$I = I_a + f_{att}(I_d + I_s) = I_a \cdot k_a + f_{att}I_l(k_d \cdot \cos \theta + k_s \cdot \cos^n \alpha)$$

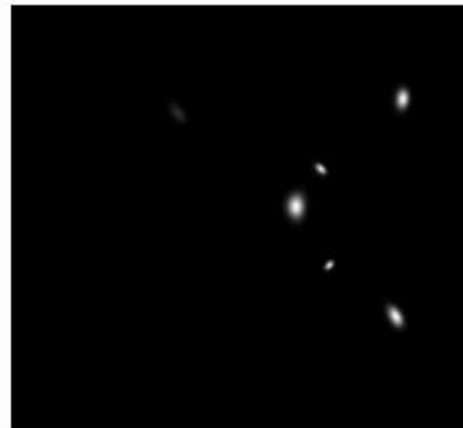
↑ ambient reflection
↑ attenuation factor
↑ diffusive reflection
↑ specular reflection



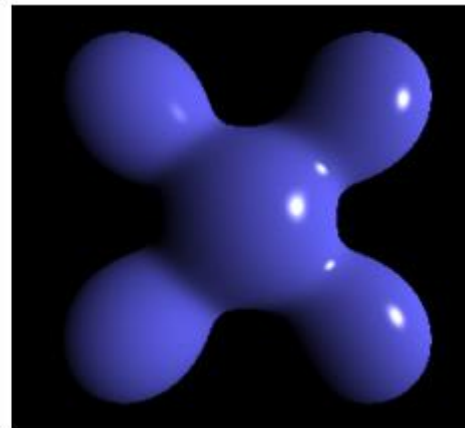
Ambient



Diffuse



Specular

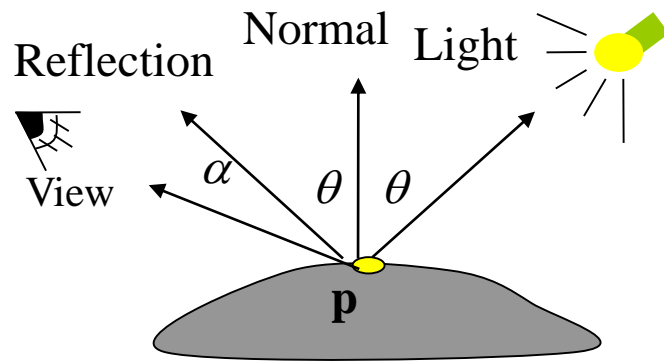


Combined illumination

Multiple Colour Light Sources

$$I_{\lambda} = I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} (k_d \cdot \cos \theta_j + k_s \cdot \cos^n \alpha_j)$$

$$= I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} (k_d \cdot (N \cdot L_j) + k_s \cdot (R_j \cdot V)^n)$$



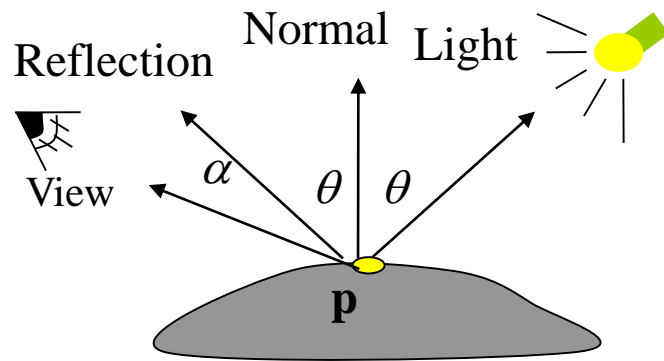
view vector
reflection direction
lighting vector
normal of surface

- The ambient term contributes only once
- Repeat the diffuse and specular calculations for each light source
- Add the components from all light sources

Multiple Colour Light Sources

$$I_{\lambda} = I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} (k_d \cdot \cos \theta_j + k_s \cdot \cos^n \alpha_j)$$

$$= I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} (k_d \cdot (\mathbf{N} \cdot \mathbf{L}_j) + k_s \cdot (\mathbf{R}_j \cdot \mathbf{V})^n)$$



view vector
reflection direction
lighting vector
normal of surface

Householder reflection:

$$\vec{R} = H \cdot \vec{L} \quad \text{where} \quad H = I - 2\vec{N} \cdot \vec{N}^T$$

Direct illumination: summary

- Model for
 - determining the brightness (**radiance**) of a ray rooted at a point on a surface and oriented towards the camera
 - Ambient light contribution term
 - Diffuse light contribution term
 - Specular light contribution term
- Influencing factors
 - Light position
 - Sample point position
 - Camera position
 - Surface angle with respect to light vector
 - Surface angle with respect to camera vector

Direct illumination: changes/unchanged

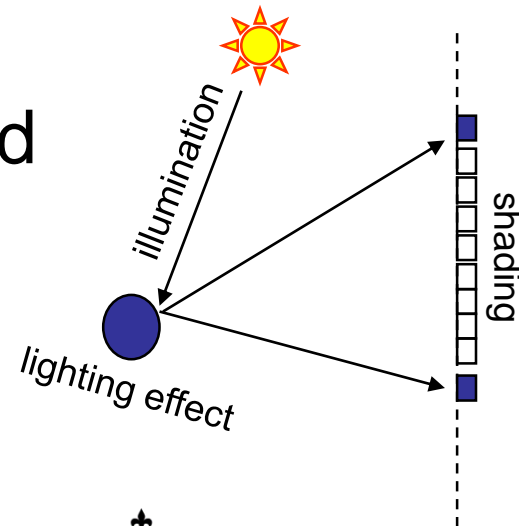
- Camera moves from one position to another
 - Angle between light and surface unchanged
 - Angle between camera and surface **changes**
- A tracking camera follows object as it moves in scene
 - Angle between light and surface **changes**
 - Angle between camera and surface unchanged
- An object moves from one position to another
 - Both angles **change**

Today's agenda

- Why do we need to calculate lighting?
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- **Shading models**

Shading

- Surfaces are often approximated by polygons, so we use various polygon shading techniques to make these approximations look more like the surfaces as we see in the real world.
- Shading model determines the shade of an object point or pixel by applying the illumination and lighting models
- The models are loosely physical, and emphasize:
 - Empirical success
 - Efficiency

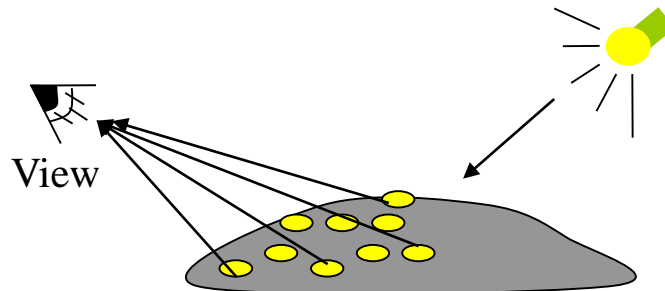


Shading models

Ideally, the renderer should apply lighting models at every visible point on each surface, but this approach requires too much computation.

Alternatively,

- Apply lighting models only to visible surfaces
- Apply lighting models at a subset of points.
- Interpolate the intensity at other points.

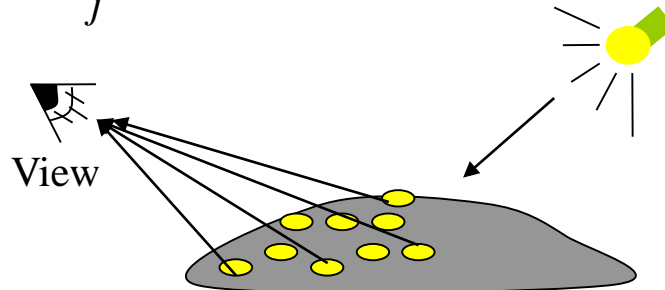


Shading models

Interpolation:

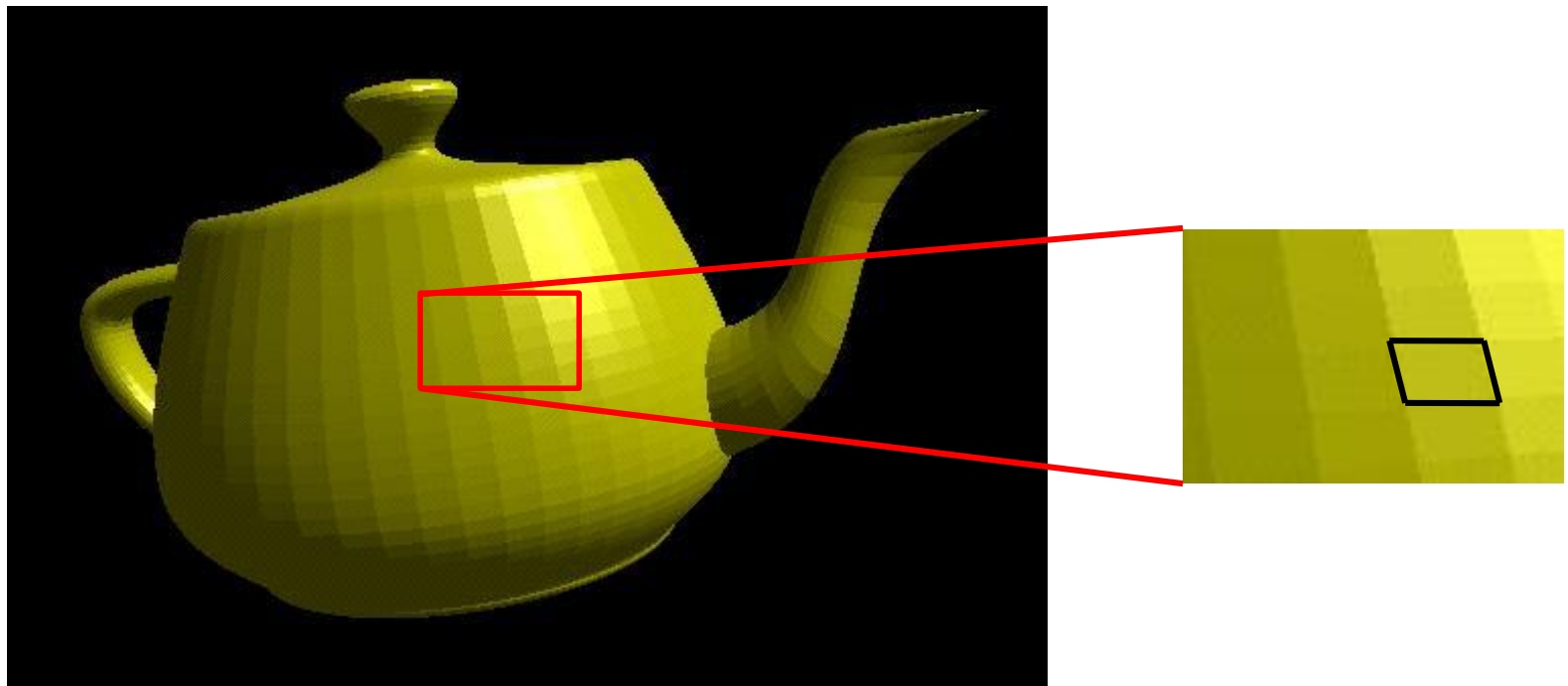
- Flat (Constant) Shading (**Nearest Neighbour Interpolation** of the illumination)
- Gouraud shading (Linear Interpolation of the **illumination**)
- Phong shading (Linear Interpolation of the **normal vectors**)

$$I_{\lambda} = I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} (k_d \cdot \cos \theta_j + k_s \cdot \cos^n \alpha_j)$$
$$= I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} \left(k_d \cdot (\vec{N} \cdot \vec{L}_j) + k_s \cdot (\vec{R}_j \cdot \vec{V})^n \right)$$



Flat (Constant) Shading

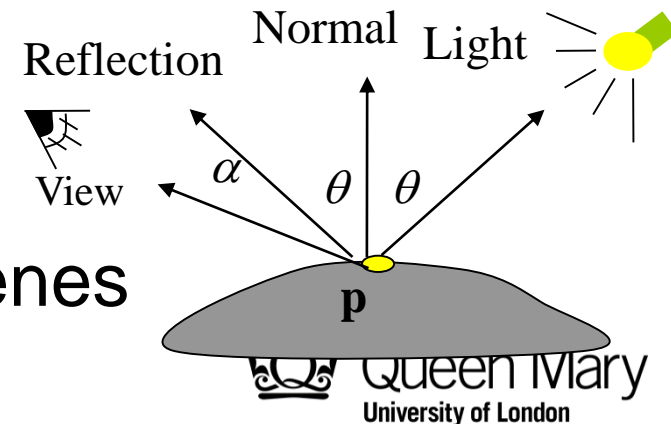
- Compute lighting once at one point per polygon and assign the color to the whole polygon.



About Flat Shading

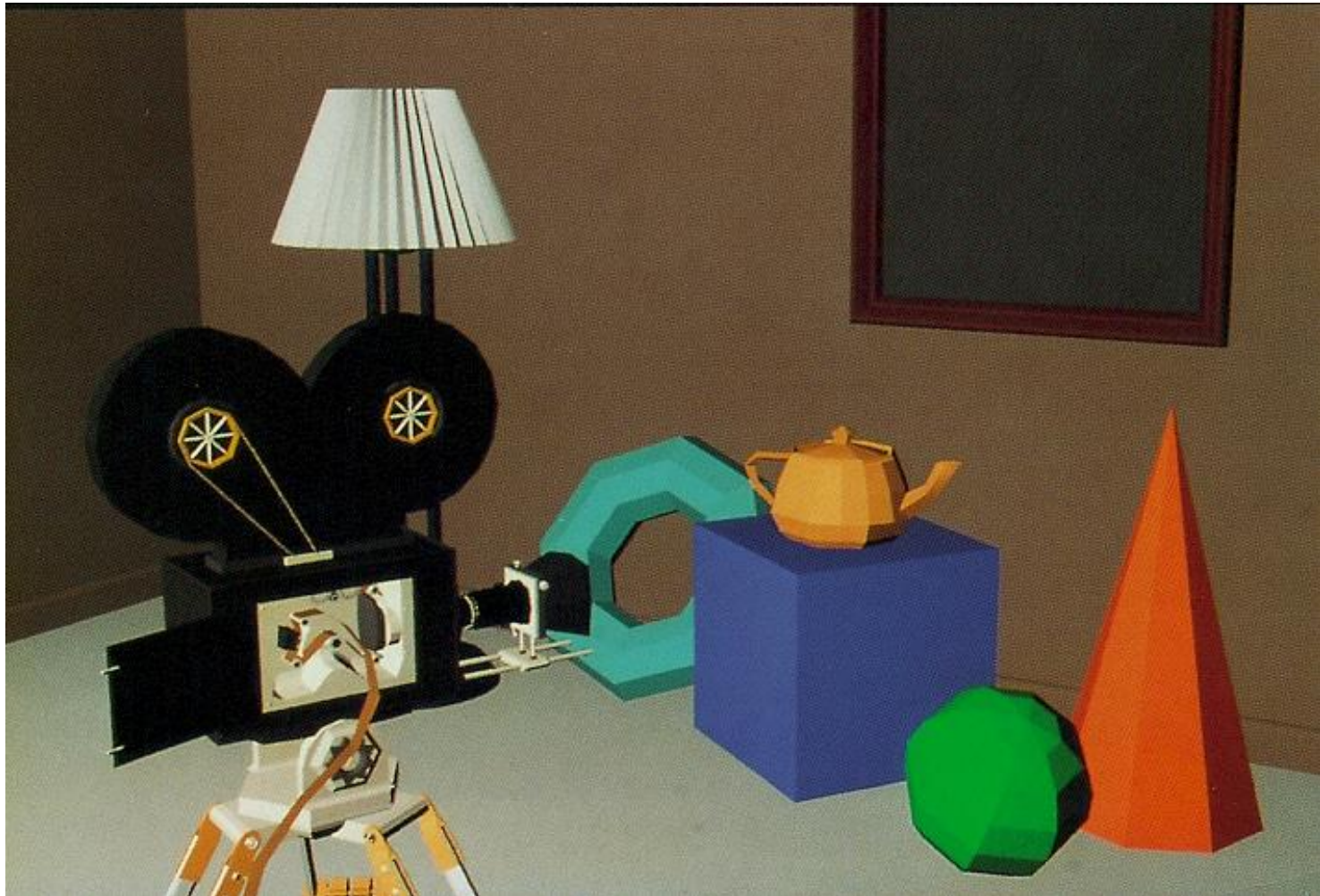
- Intensity interpolation: use constant
- Flat shading is good if:
 - The surface is faceted, not curved: \mathbf{N} is constant.
 - Light source is very far away: \mathbf{L} and \mathbf{R} are constant
 - The viewer is very far away: \mathbf{V} is constant

$$I_{\lambda} = I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} (k_d \cdot \cos \theta_j + k_s \cdot \cos^n \alpha_j)$$
$$= I_{a\lambda} \cdot k_a + \sum_j f_{att_j} I_{l\lambda_j} \left(k_d \cdot (\vec{N} \cdot \vec{L}_j) + k_s \cdot (\vec{R}_j \cdot \vec{V})^n \right)$$



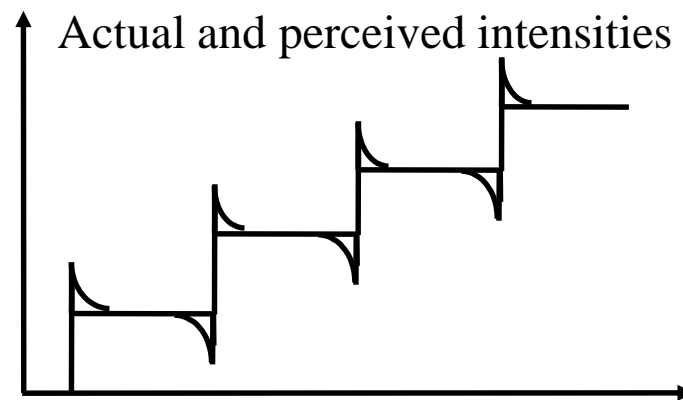
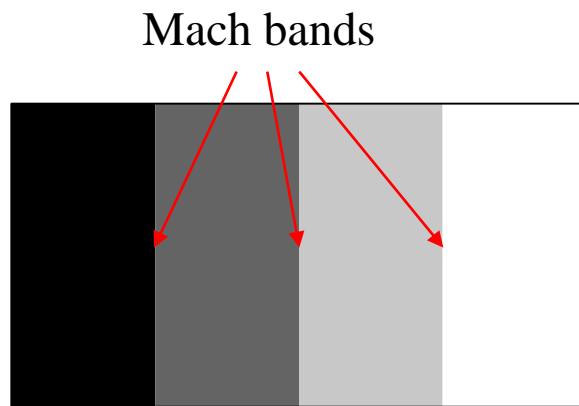
- Good for coarse preview of scenes

Flat Shading Example



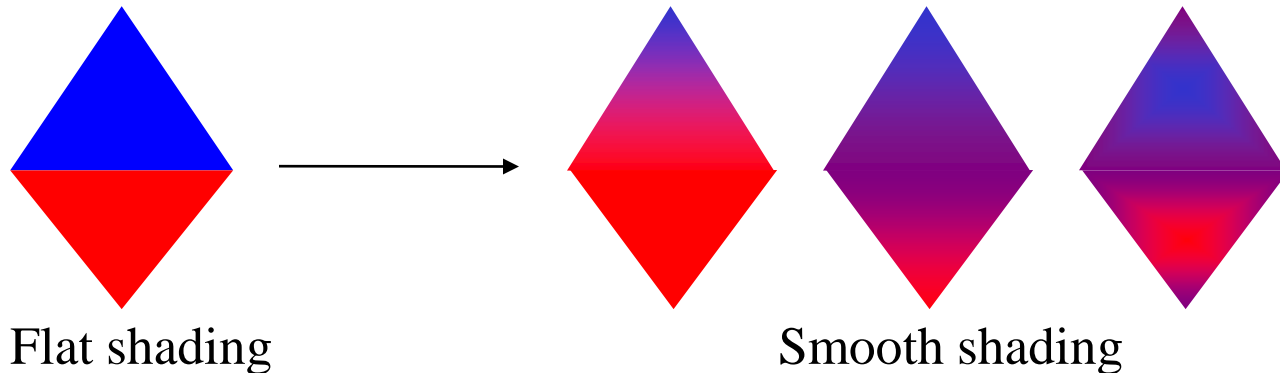
Problem: Mach Band Effect

- Flat shading suffers from a perceptual artifacts – “Mach band effect”
- Mach band effect – for human eyes, imaginary dark and light lines appear at the face boundaries
- Intensity change is exaggerated : Dark facet looks darker and lighter looks even more lighter



Solution: Smooth Shading

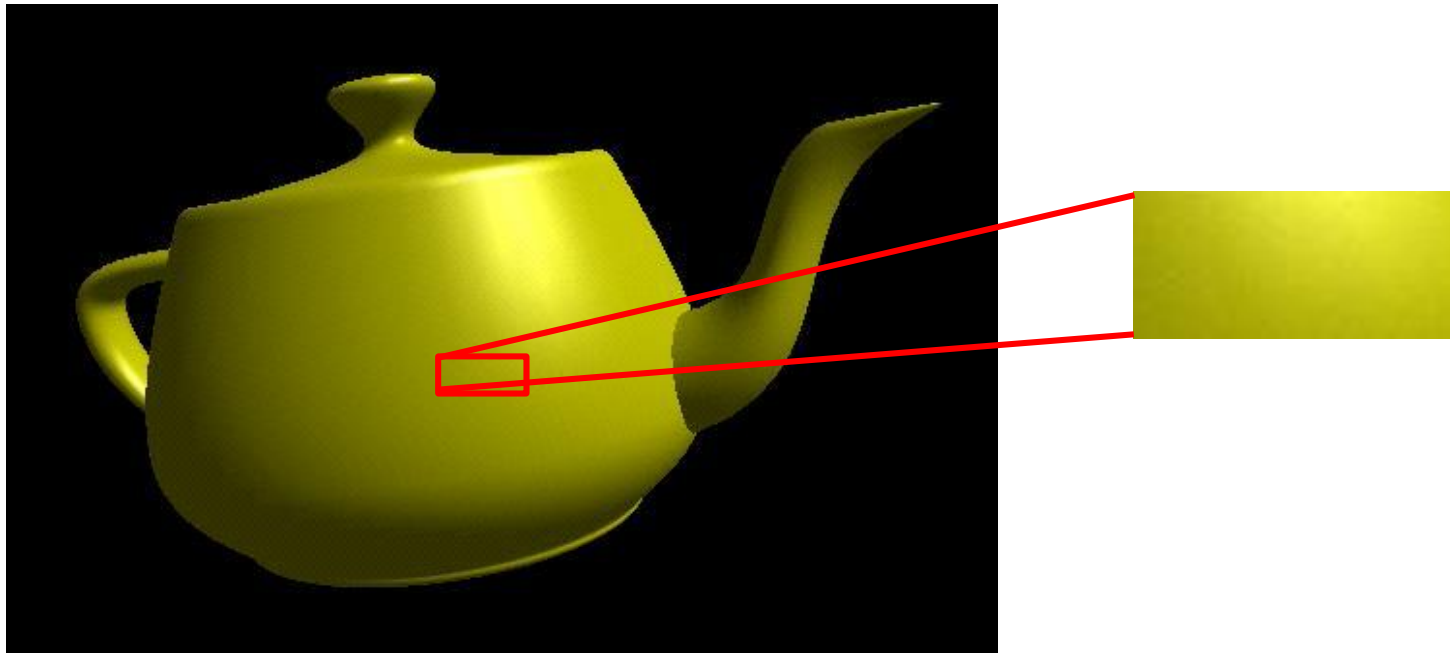
- Fix the Mach band effect – remove edge discontinuity
- Compute at more points on each face



- Two popular methods: Gouraud, Phong

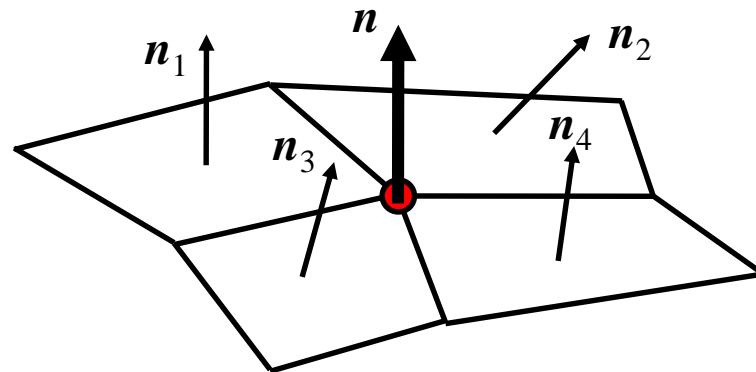
Gouraud Shading Idea

- Also called *intensity interpolation shading*
- Lighting is calculated for each of the polygon vertices, colours are interpolated for interior pixels



About Gouraud Shading

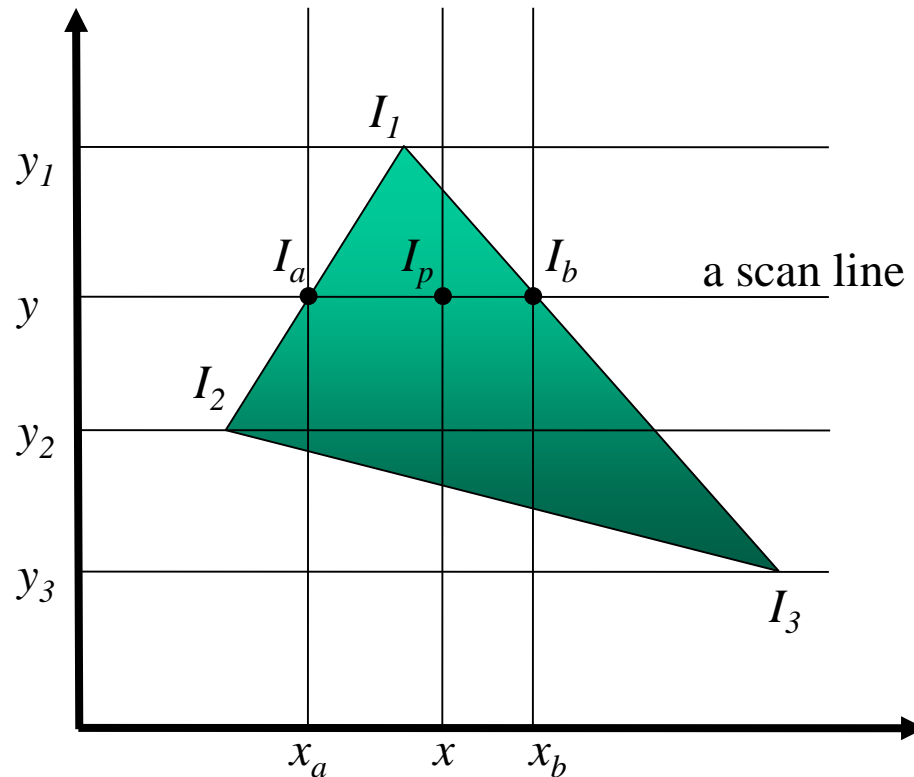
- Intensity interpolation: linear across a face
- Lighting calculation is only for vertices. Normals are only needed for each vertex of polygons.
- The normal at each vertex is the average of the normals of its adjacent faces.
- Fast, supported by most of the graphics accelerator
- Valid for small polygons



$$n = (n_1 + n_2 + n_3 + n_4) / 4$$

Gouraud Shading Interpolation

- Use bilinear interpolation to find intensity I_p at a point along polygon edges and scan lines.

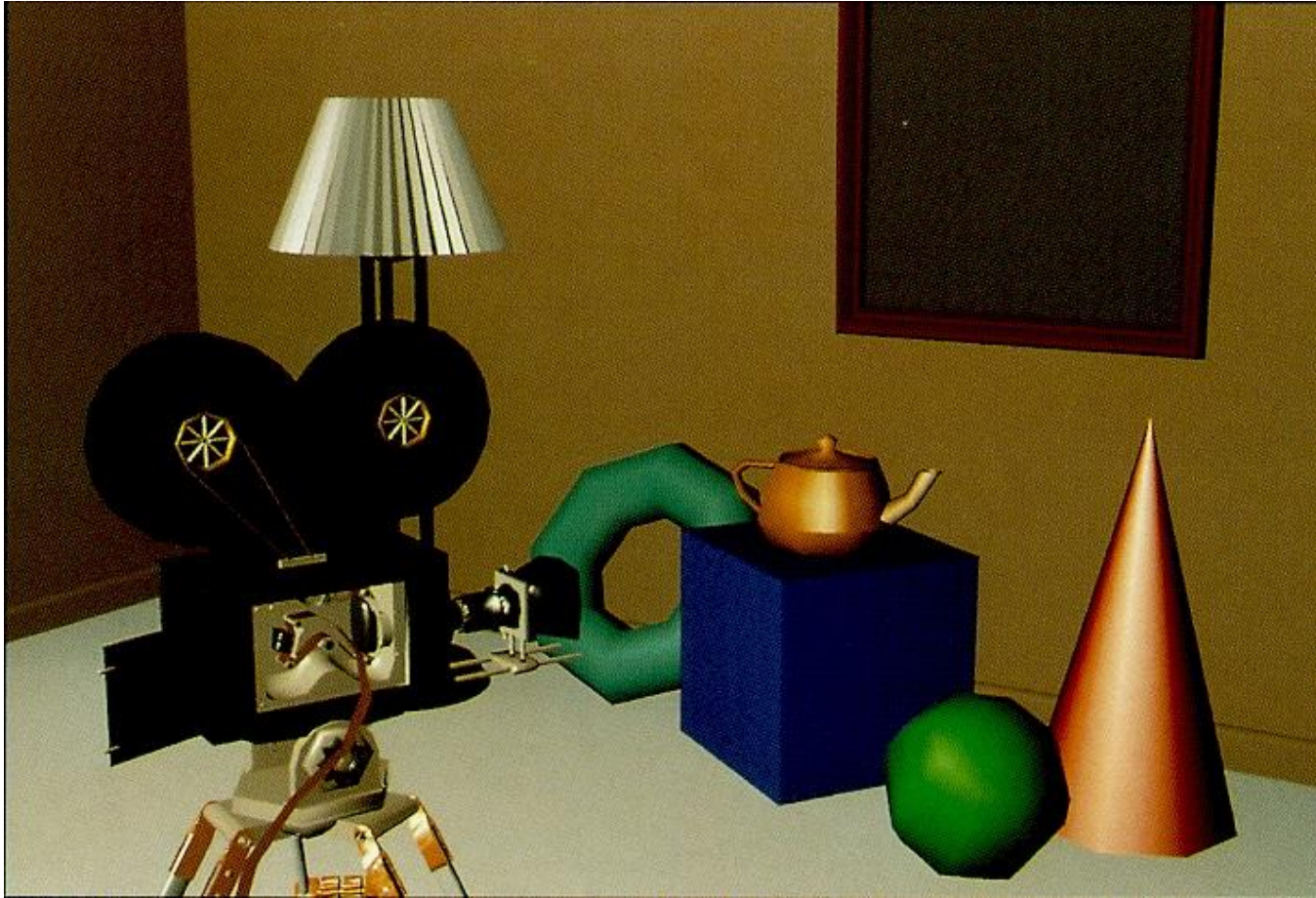


$$I_a = I_1 + (I_2 - I_1) \frac{y - y_1}{y_2 - y_1}$$

$$I_b = I_1 + (I_3 - I_1) \frac{y - y_1}{y_3 - y_1}$$

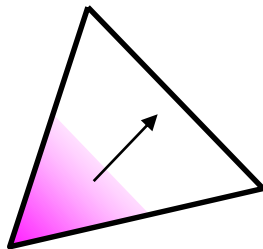
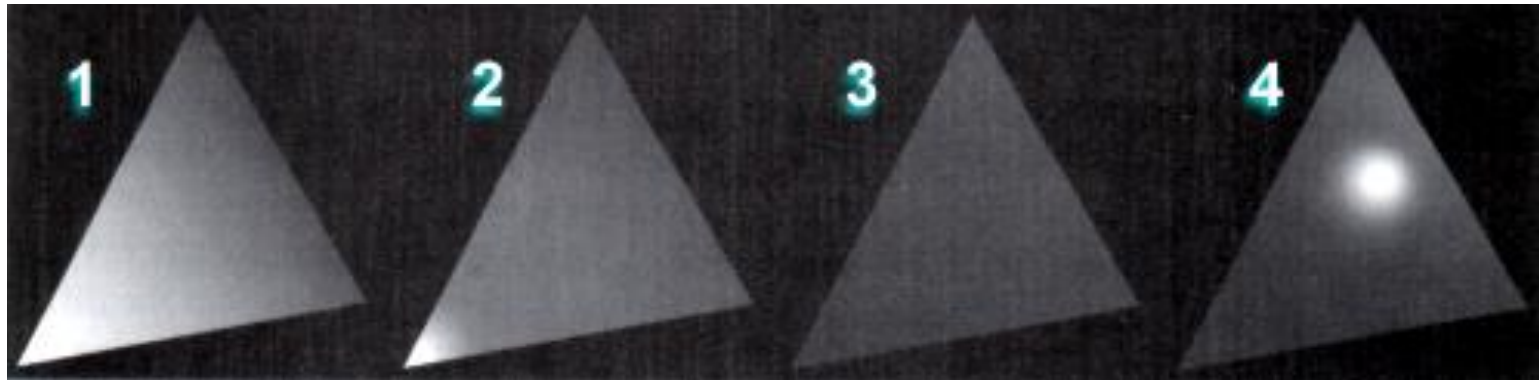
$$I_p = I_a + (I_b - I_a) \frac{x - x_a}{x_b - x_a}$$

Gouraud Shading Example

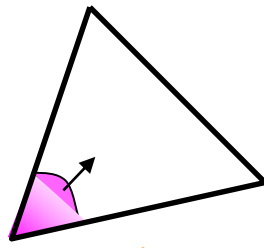


Gouraud Shading Problems

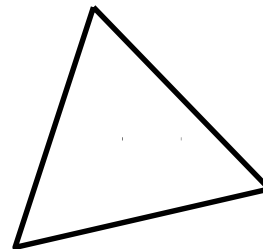
- Reduces Mach bands (but not entirely).
- May miss interior specular highlights if it's not at vertices.
- May spread specular highlights along edges.
- Some repetitive 3D patterns can be missed completely.



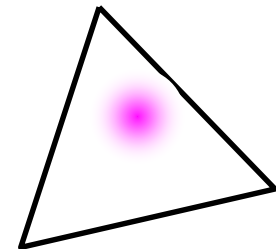
Gouraud



Phong



Gouraud



Phong

What happened?

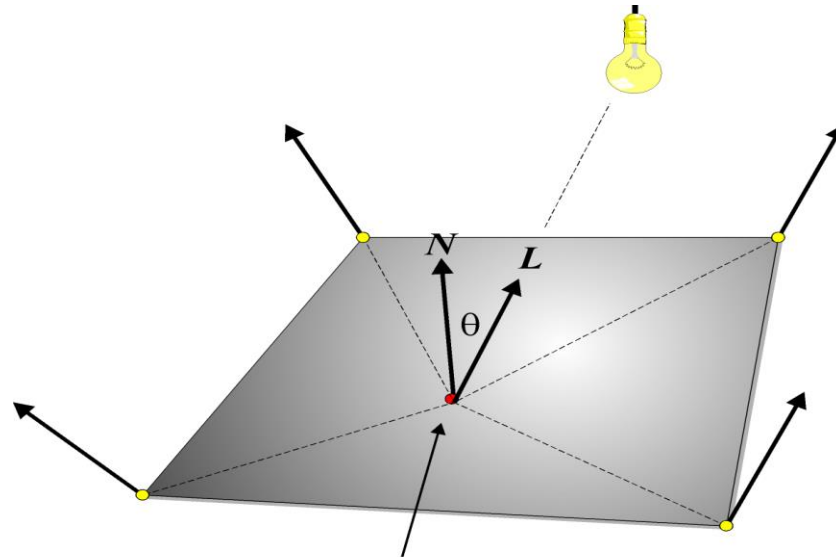
- Gouraud shading method:
 1. Compute the normal at each vertex
 2. Compute the intensity at the vertices with a lighting model with the normals
 3. Interpolate the intensity across a face with those at vertices.
- Gouraud method applies the lighting model at each vertex, then interpolates pixel **intensities**
 - This requires a normal **only at the vertices**

It didn't use the **normals** in faces!

- We need to apply the lighting model at all pixels
 - This requires a normal (**N**) at each pixel, we need all the not-provided normals
 - **N** at each point can be interpolated from **N** at vertices

Phong Shading

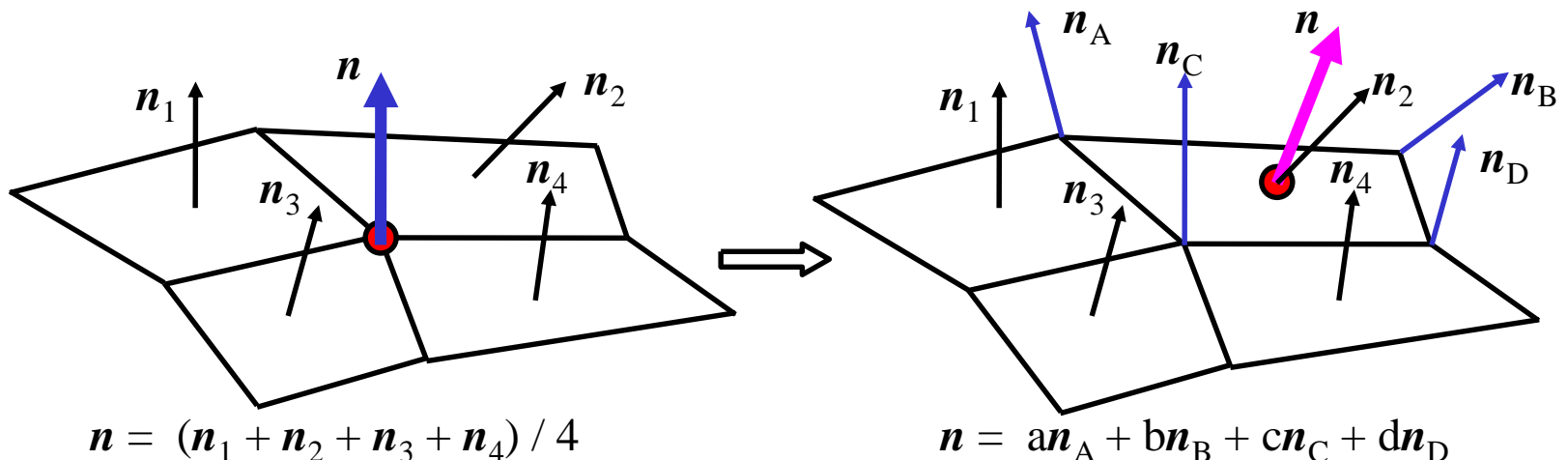
- Also called *normal-vector interpolation shading*
- Involves the following steps
 - A normal at a vertex is computed as the average of the normals of all the adjacent faces
 - Normals at each interior pixel are calculated by linear interpolation of the normals at the vertices



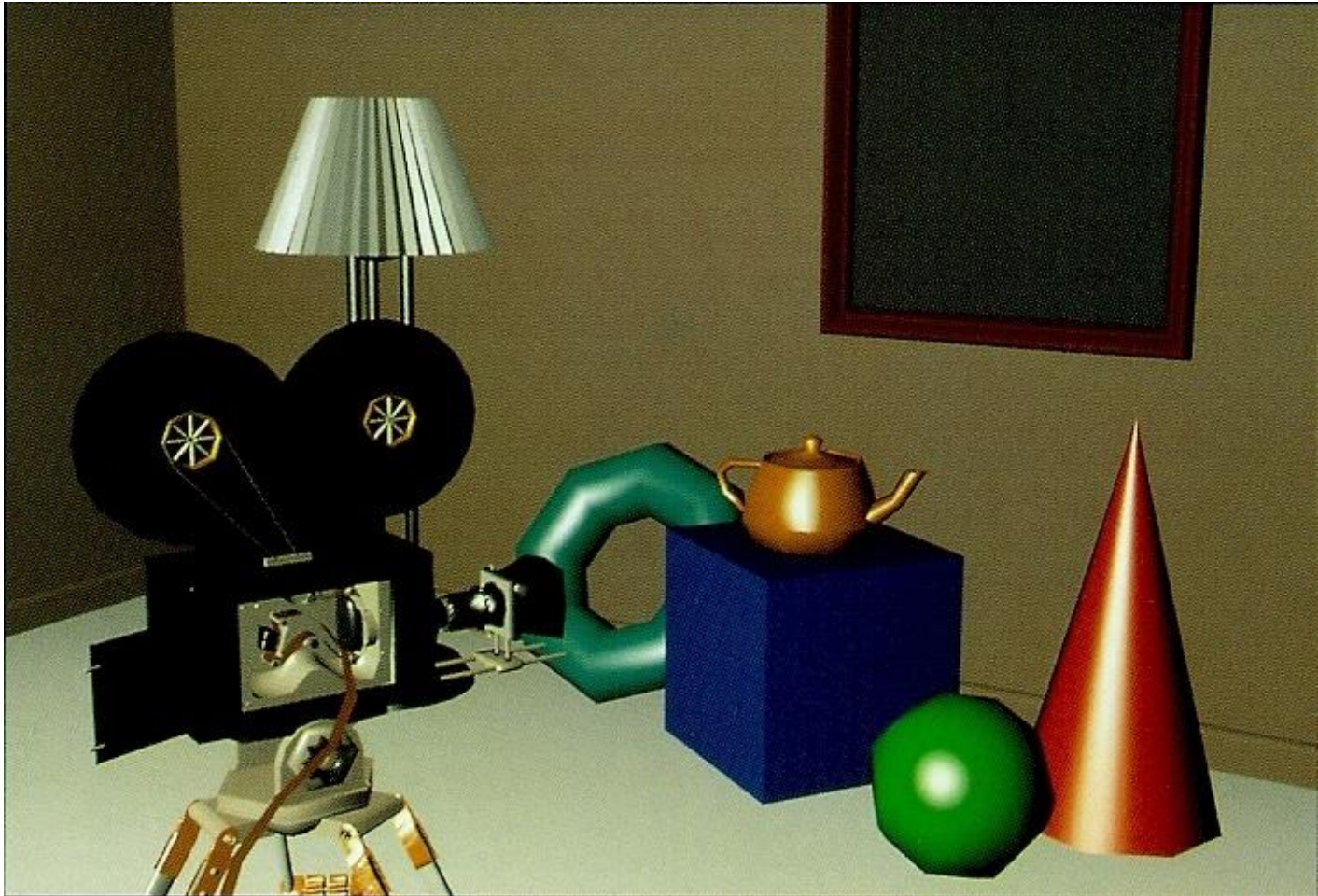
Interpolated normal at the interior point

About Phong Shading

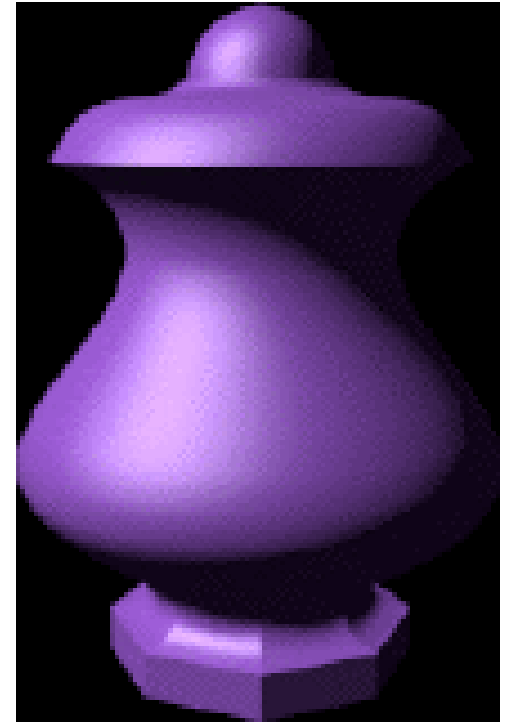
- Normal interpolation: bilinear across a face
- Interpolation is done after or before perspective transform
- Interpolation of normals is done like intensity interpolation in Gouraud shading
- **More accurate**, but slow. Not widely supported by hardware
- Good for **smooth surfaces**



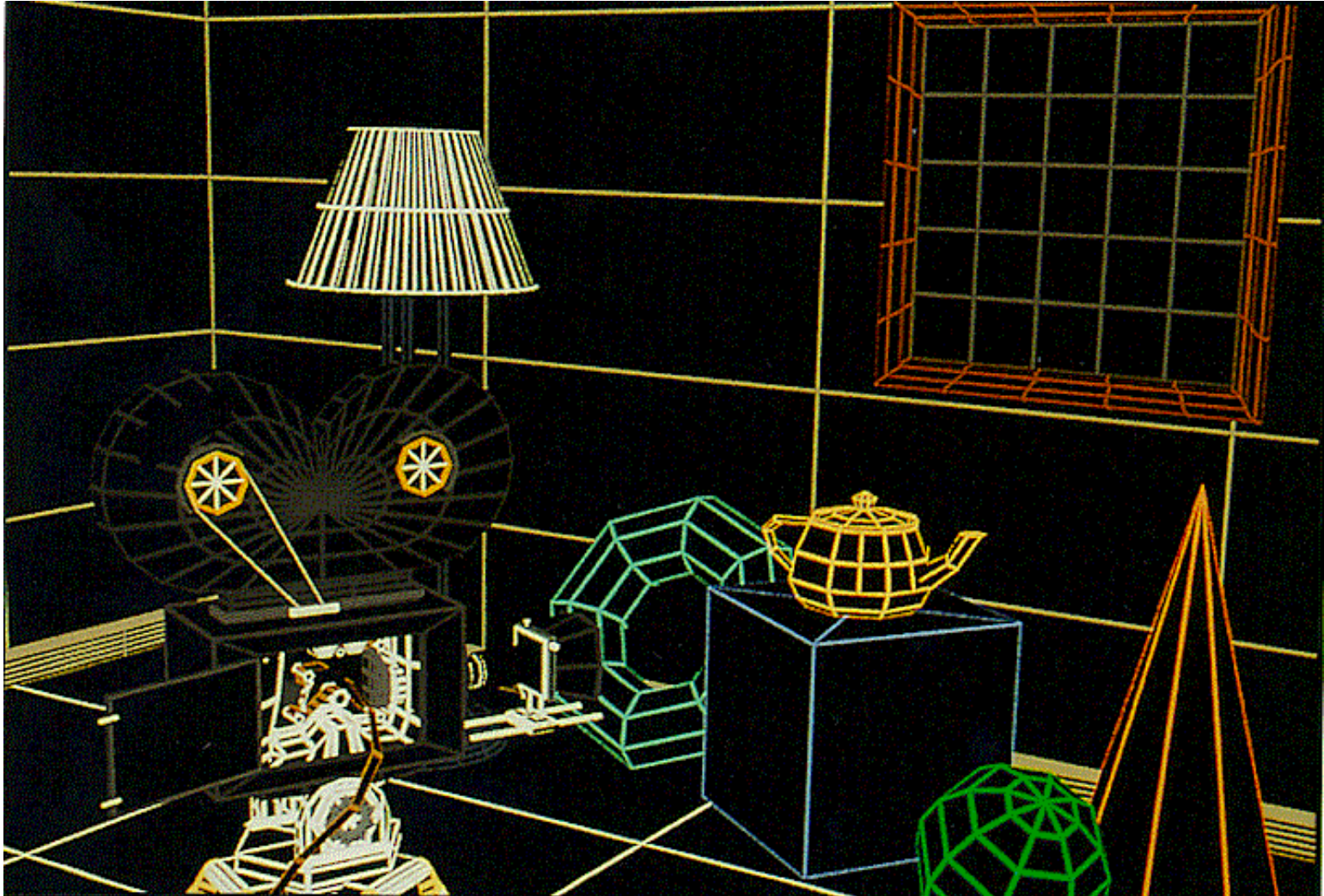
Phong Shading Example



Flat, Gouraud and Phong Shading



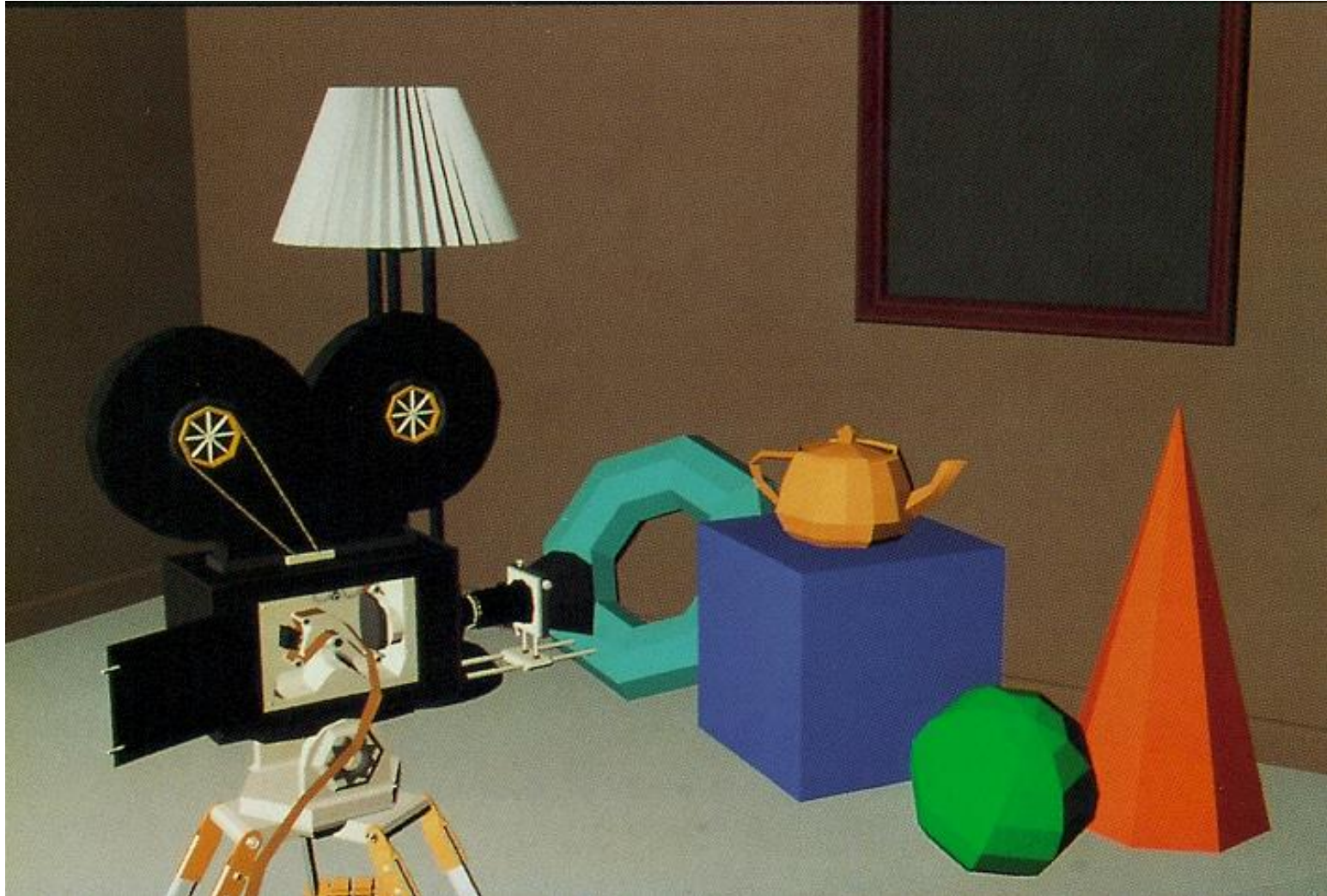
Coloured lines



Ambient lighting



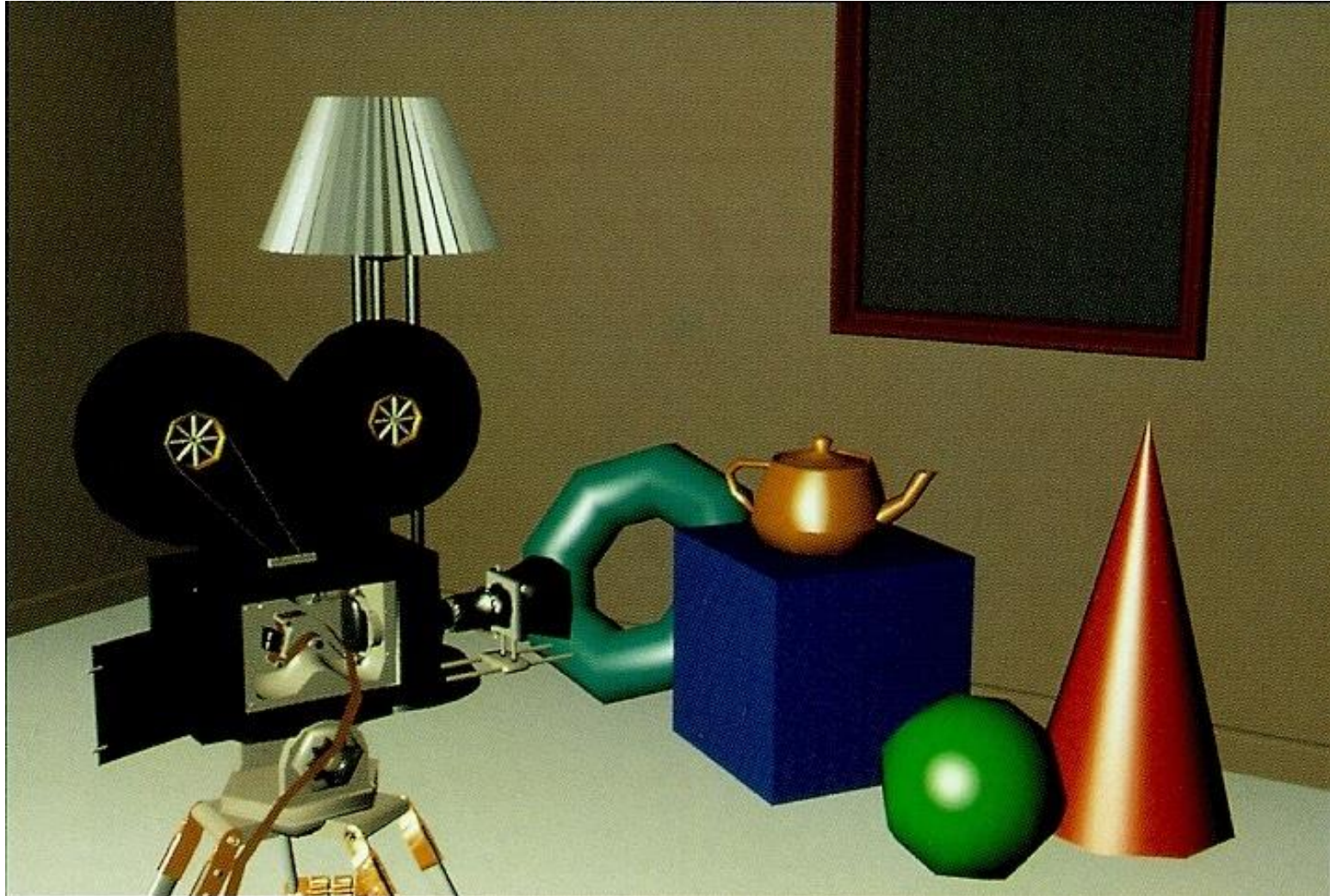
Flat shading



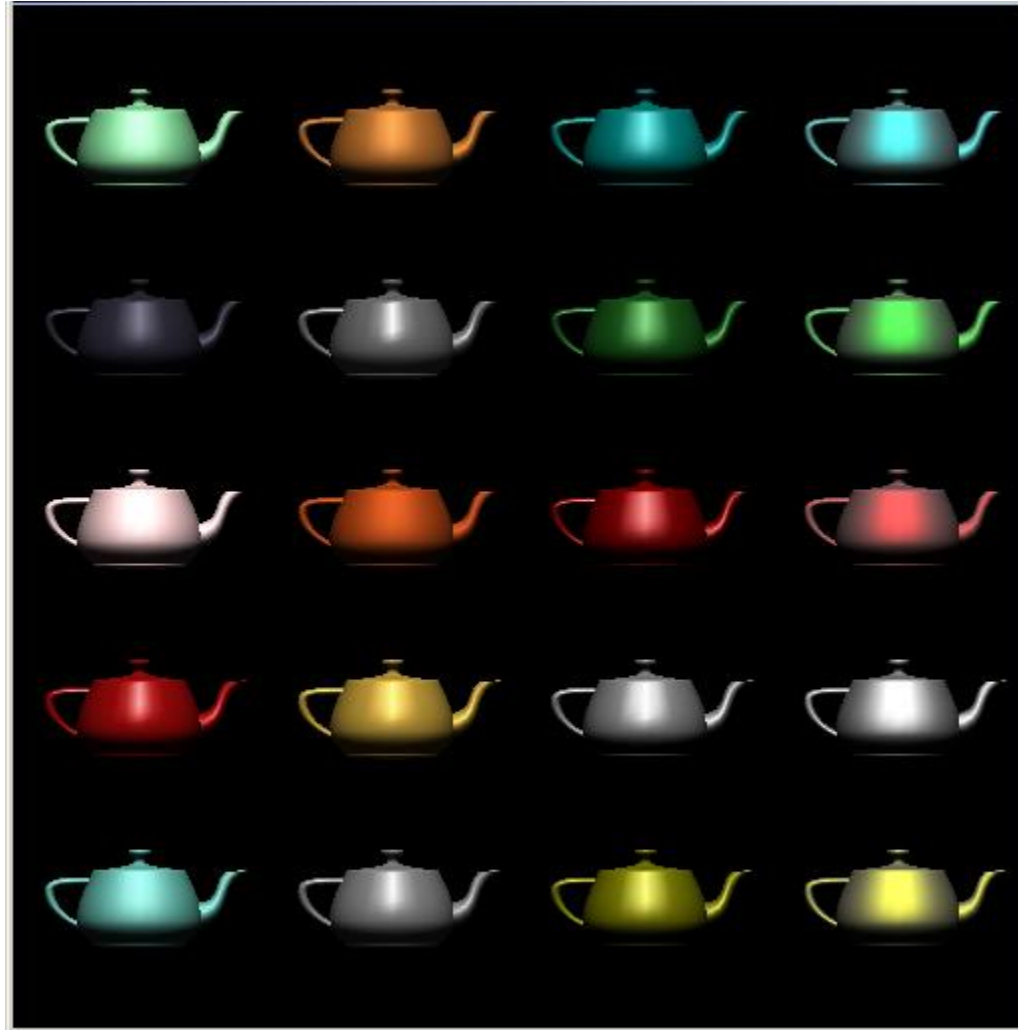
Gouraud shading



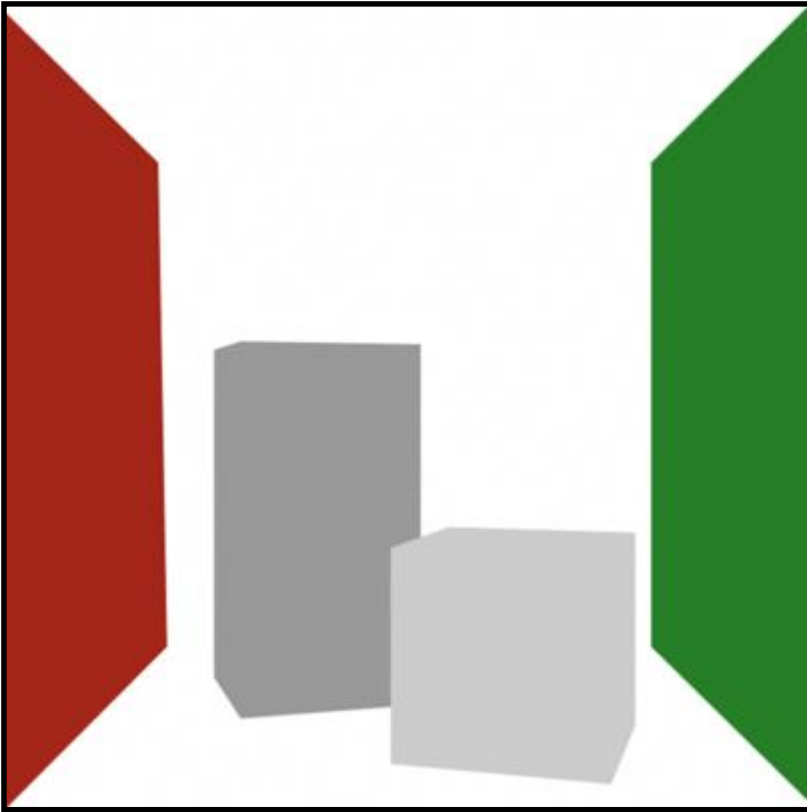
Phong shading



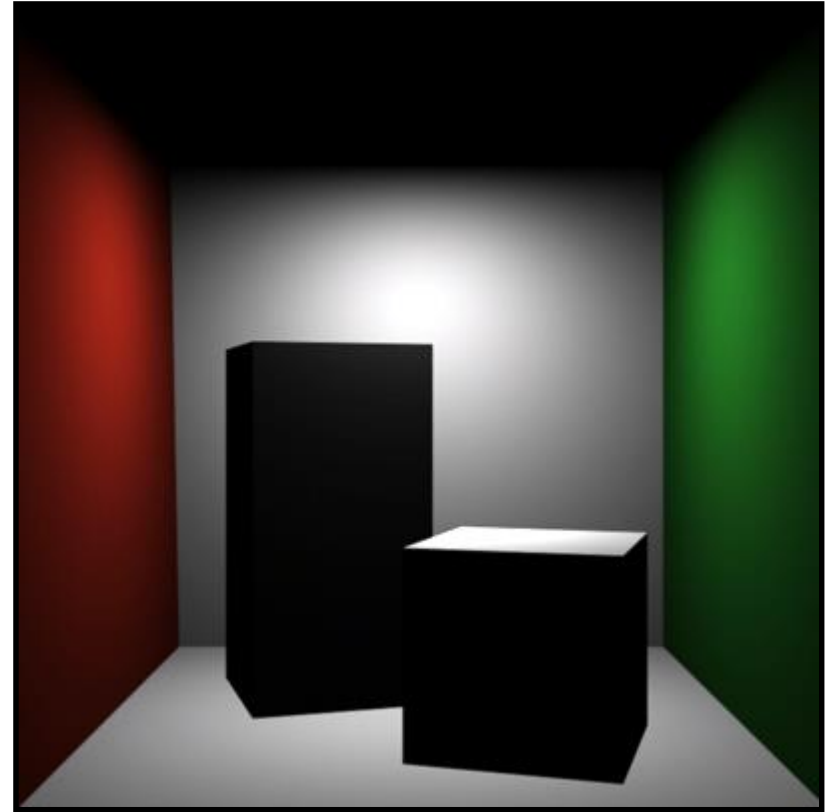
Teapot Examples



Lighting example: diffuse reflection

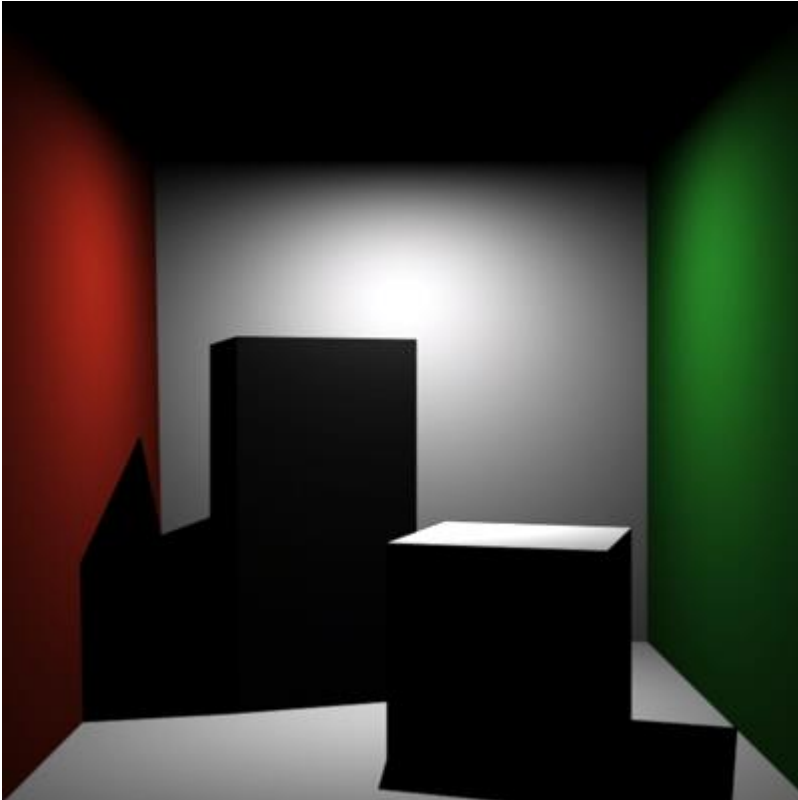


Surface Color



Diffuse Shading

Lighting example: soft shadows



Hard Shadows
Point Light Source



Soft Shadows
Area Light Source

With more surface details



The whole story

