

Vodafone Group Public Limited Company (VOD)

Balance Sheet

Currency in EUR. All numbers in thousands

Breakdown	3/30/2023	3/30/2022	3/30/2021	3/30/2020
✓ Total Assets	155,521,000	153,953,000	155,063,000	168,168,000
✓ Current Assets	30,662,000	28,537,000	28,270,000	34,251,000
✓ Cash, Cash Equivalents & S...	18,722,000	15,427,000	14,980,000	20,373,000
✓ Cash And Cash Equivale...	11,705,000	7,496,000	5,821,000	13,284,000
Cash	3,924,000	2,220,000	2,705,000	1,947,000
Cash Equivalents	7,781,000	5,276,000	3,116,000	2,202,000
Other Short Term Investme...	7,017,000	7,931,000	9,159,000	7,089,000
Inventory	956,000	836,000	676,000	585,000
Prepaid Assets	835,000	872,000	1,082,000	859,000
Restricted Cash	239,000	698,000	4,848,000	1,460,000
Current Deferred Assets	1,471,000	1,403,000	1,364,000	1,293,000
Assets Held for Sale Current	-	959,000	1,257,000	1,607,000
Hedging Assets Current	482,000	410,000	239,000	752,000
✓ Total non-current assets	124,859,000	125,416,000	126,793,000	133,917,000
✓ Net PPE	37,992,000	40,804,000	41,243,000	39,197,000
✓ Gross PPE	88,555,000	93,682,000	90,862,000	87,631,000
Properties	1,997,000	2,346,000	2,315,000	2,201,000
Machinery Furniture Equ...	74,460,000	79,320,000	75,974,000	70,022,000
Other Properties	12,098,000	12,016,000	12,573,000	15,408,000
Accumulated Depreciation	-50,563,000	-52,878,000	-49,619,000	-48,434,000

✓ Goodwill And Other Intang...	47,207,000	53,244,000	53,549,000	53,523,000
Goodwill	27,615,000	31,884,000	31,731,000	31,271,000
Other Intangible Assets	19,592,000	21,360,000	21,818,000	22,252,000
Financial Assets	5,642,000	4,216,000	2,912,000	8,424,000
✓ Non Current Deferred Ass...	690,000	630,000	580,000	583,000
Non Current Deferred Taxe...	19,316,000	19,089,000	21,569,000	23,606,000
Non Current Prepaid Assets	296,000	231,000	247,000	212,000
Defined Pension Benefit	329,000	555,000	60,000	590,000
✓ Total Liabilities Net Minority Int...	91,038,000	96,976,000	97,247,000	105,543,000
✓ Current Liabilities	34,584,000	33,647,000	28,711,000	33,507,000
Current Provisions	674,000	667,000	892,000	1,024,000
✓ Current Debt And Capital ...	14,721,000	11,961,000	8,488,000	11,826,000
Current Debt	6,789,000	6,318,000	4,403,000	11,826,000
Current Capital Lease Oblig...	3,046,000	2,729,000	3,123,000	2,986,000
✓ Total Non Current Liabilities ...	56,454,000	63,329,000	68,536,000	72,036,000
Long Term Provisions	1,572,000	1,881,000	1,747,000	1,474,000
✓ Long Term Debt And Capit...	51,669,000	58,131,000	59,272,000	62,892,000
Long Term Debt	41,351,000	48,321,000	49,363,000	62,892,000
Long Term Capital Lease O...	10,318,000	9,810,000	9,909,000	9,077,000
Tradeand Other Payables No...	2,184,000	2,516,000	4,909,000	5,189,000
Non Current Accrued Expenses	48,000	28,000	47,000	60,000
Derivative Product Liabilities	1,116,000	1,506,000	3,919,000	4,177,000

▼ Total Equity Gross Minority Inte...	64,483,000	56,977,000	57,816,000	62,625,000
▼ Stockholders' Equity	63,399,000	54,687,000	55,804,000	61,410,000
▼ Capital Stock	4,797,000	4,797,000	4,797,000	4,797,000
Common Stock	4,797,000	4,797,000	4,797,000	4,797,000
Additional Paid in Capital	149,145,000	149,018,000	150,812,000	152,629,000
Retained Earnings	-113,086,000	-122,118,000	-121,587,000	-120,349,000
Treasury Stock	7,719,000	7,278,000	6,172,000	7,802,000
Minority Interest	1,084,000	2,290,000	2,012,000	1,215,000
Total Capitalization	63,399,000	54,687,000	55,804,000	61,410,000
Common Stock Equity	63,399,000	54,687,000	55,804,000	61,410,000
Capital Lease Obligations	13,364,000	12,539,000	13,032,000	12,063,000
Net Tangible Assets	16,192,000	1,443,000	2,255,000	7,887,000
Working Capital	-3,922,000	-5,110,000	-441,000	744,000
Invested Capital	63,399,000	54,687,000	55,804,000	61,410,000
Tangible Book Value	16,192,000	1,443,000	2,255,000	7,887,000
Total Debt	66,390,000	70,092,000	67,760,000	74,718,000
Net Debt	36,435,000	47,143,000	49,686,000	61,434,000
Share Issued	28,818,256	28,817,628	28,816,836	28,815,915
Ordinary Shares Number	26,992,565	28,370,051	28,224,193	26,772,165
Treasury Shares Number	1,825,691	447,577	592,642	2,043,750

Vodafone Group Public Limited Company (VOD)

Income Statement

Currency in EUR. All numbers in thousands

Breakdown	TTM	3/30/2023	3/30/2022	3/30/2021	3/30/2020
✓ Total Revenue	45,706,000	45,706,000	45,580,000	43,809,000	44,974,000
Operating Revenue	45,706,000	45,706,000	45,580,000	43,809,000	44,974,000
Cost of Revenue	30,850,000	30,850,000	30,574,000	30,086,000	30,682,000
Gross Profit	14,856,000	14,856,000	15,006,000	13,723,000	14,292,000
✓ Operating Expense	323,000	323,000	8,992,000	8,304,000	5,343,000
✓ Selling General and Administr...	9,421,000	9,421,000	9,071,000	8,872,000	9,624,000
General & Administrative Exp...	6,092,000	6,092,000	5,713,000	5,350,000	5,810,000
Selling & Marketing Expense	3,329,000	3,329,000	3,358,000	3,522,000	3,814,000
Other Operating Expenses	-9,098,000	-9,098,000	-79,000	-568,000	-4,281,000
Operating Income	14,533,000	14,533,000	6,014,000	5,419,000	8,949,000
✓ Net Non Operating Interest Inc...	-2,016,000	-1,728,000	-1,964,000	-1,027,000	-3,549,000
Interest Income Non Operating	248,000	561,000	428,000	485,000	248,000
Interest Expense Non Operating	2,577,000	1,728,000	1,964,000	1,027,000	3,549,000
Pretax Income	12,816,000	12,816,000	3,954,000	4,400,000	795,000
Tax Provision	481,000	481,000	1,330,000	3,864,000	1,250,000
✓ Net Income Common Stockhold...	11,838,000	11,838,000	2,088,000	112,000	-920,000
✓ Net Income	11,838,000	11,838,000	2,088,000	112,000	-920,000
✓ Net Income Including Non...	12,335,000	12,335,000	2,624,000	536,000	-455,000
Net Income Continuous Op...	12,335,000	12,335,000	2,624,000	536,000	-455,000
Net Income Discontinuous ...	0	-	-	0	0
Minority Interests	-497,000	-497,000	-536,000	-424,000	-465,000
Otherunder Preferred Stock Divi...	0	0	0	0	0

Diluted NI Available to Com Stock...	11,838,000	11,838,000	2,088,000	112,000	-920,000
Basic EPS	4.28	4.28	0.77	0.04	-0.31
Diluted EPS	4.26	4.26	0.77	0.04	-0.31
Basic Average Shares	2,768,000	2,768,000	2,901,200	2,959,200	2,942,200
Diluted Average Shares	2,777,500	2,777,500	2,910,900	2,959,200	2,942,200
Total Operating Income as Reported	14,296,000	14,296,000	5,664,000	5,097,000	4,099,000
Rent Expense Supplemental	0	-	-	0	0
Total Expenses	31,173,000	31,173,000	39,566,000	38,390,000	36,025,000
Net Income from Continuing & Dis...	11,838,000	11,838,000	2,088,000	112,000	-920,000
Normalized Income	12,040,982	12,482,540	2,460,504	649,840	2,516,715
Interest Income	248,000	561,000	428,000	485,000	248,000
Interest Expense	2,577,000	1,728,000	1,964,000	1,027,000	3,549,000
Net Interest Income	-2,016,000	-1,728,000	-1,964,000	-1,027,000	-3,549,000
EBIT	15,393,000	14,544,000	5,918,000	5,427,000	4,344,000
EBITDA	29,011,000	14,544,000	5,918,000	5,427,000	18,518,000
Reconciled Cost of Revenue	30,850,000	30,850,000	30,574,000	30,086,000	30,682,000
Reconciled Depreciation	13,618,000	13,618,000	13,845,000	14,101,000	14,174,000
Net Income from Continuing Oper...	11,838,000	11,838,000	2,088,000	112,000	-920,000
Total Unusual Items Excluding Goo...	-211,000	-670,000	-561,000	-664,000	-2,345,000
Total Unusual Items	-211,000	-670,000	-561,000	-664,000	-660,000
Normalized EBITDA	29,222,000	15,214,000	6,479,000	6,091,000	19,178,000
Tax Rate for Calcs	0	0	0	0	0
Tax Effect of Unusual Items	-8,018	-25,460	-188,496	-126,160	-593,285