



BARRATT DEVELOPMENTS P L C
Coalville, England

Active
Registered n° is 00604574

Publicly quoted
This company is the Global Ultimate Owner of the corporate group

Ratios

	30/06/2023	30/06/2022	30/06/2021	30/06/2020	30/06/2019	30/06/2018
	GBP	GBP	GBP	GBP	GBP	GBP
Original documents	PDF	PDF	PDF	PDF	PDF	PDF
	12 months	12 months	12 months	12 months	12 months	12 months
	Cons.	Cons.	Cons.	Cons.	Cons.	Cons.
	Unqualified IFRS	Unqualified IFRS	Unqualified IFRS	Unqualified IFRS	Unqualified IFRS	Unqualified IFRS

Profitability ratios

└ Return on Shareholders Funds (%)	12.60	11.41	14.90	10.16	18.69	18.17
└ Return on Capital Employed (%)	10.77	9.88	13.56	9.11	16.54	15.53
└ Return on Total Assets (%)	8.81	7.82	10.87	7.16	12.66	12.06
└ Profit margin (%)	13.25	12.19	16.88	14.38	19.10	17.14
└ Gross margin (%)	18.32	17.08	20.99	17.97	22.76	20.70
└ Berry ratio (x)	2.74	2.91	2.93	2.10	5.92	6.90
└ EBIT margin (%)	13.29	12.27	16.86	14.43	18.92	17.70
└ EBITDA margin (%)	13.84	12.69	17.29	15.23	19.01	17.81

Operational ratios

└ Net Assets Turnover (x)	0.81	0.81	0.80	0.63	0.87	0.91
└ Fixed Assets Turnover (x)	4.15	3.99	4.26	3.02	4.04	4.05
└ Interest Cover (x)	21.20	22.34	30.01	15.05	26.34	18.19
└ Stock Turnover (x)	1.02	1.00	1.04	0.68	0.99	1.08
└ Debtors Turnover (x)	58.16	43.79	66.55	96.32	31.32	34.48
└ Debtor Collection (days)	6.28	8.34	5.48	3.79	11.66	10.59
└ Creditors Payment (days)	21.28	22.45	49.53	72.56	71.17	62.73

Structure ratios

└ Current ratio (x)	4.62	4.04	4.27	3.91	3.56	3.70
└ Liquidity ratio (x)	1.02	0.94	1.14	0.48	0.70	0.78

	30/06/2017	30/06/2016	30/06/2015	30/06/2014	30/06/2013	30/06/2012
	GBP	GBP	GBP	GBP	GBP	GBP
Original documents	PDF	PDF	PDF	PDF	PDF	PDF
	12 months	12 months	12 months	12 months	12 months	12 months
	Cons.	Cons.	Cons.	Cons.	Cons.	Cons.
	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS

Profitability ratios

└ Return on Shareholders Funds (%)	17.70	17.01	15.24	11.65	3.41	3.36
└ Return on Capital Employed (%)	15.52	14.15	12.59	9.81	2.86	2.67
└ Return on Total Assets (%)	11.57	10.64	9.58	7.60	2.16	2.10
└ Profit margin (%)	16.45	16.11	15.04	12.37	4.02	4.30
└ Gross margin (%)	20.04	18.90	19.00	16.77	13.78	12.75
└ Berry ratio (x)	7.02	6.06	5.19	4.43	3.29	2.82
└ EBIT margin (%)	17.19	15.78	15.34	12.98	9.59	8.23
└ EBITDA margin (%)	17.28	15.89	15.43	13.04	9.65	8.29

Operational ratios

└ Net Assets Turnover (x)	0.94	0.88	0.84	0.79	0.71	0.62
└ Fixed Assets Turnover (x)	4.10	3.60	3.13	2.54	2.09	1.75
└ Interest Cover (x)	13.22	11.64	9.75	6.68	2.30	2.02
└ Stock Turnover (x)	1.04	0.98	0.90	0.90	0.81	0.72
└ Debtors Turnover (x)	34.89	38.29	30.37	36.50	47.91	67.15
└ Debtor Collection (days)	10.46	9.53	12.02	10.00	7.62	5.44
└ Creditors Payment (days)	69.11	80.25	87.17	75.80	86.93	103.61

Structure ratios

└ Current ratio (x)	3.25	3.30	3.33	3.36	3.02	3.38
└ Liquidity ratio (x)	0.60	0.57	0.37	0.33	0.33	0.20

	30/06/2011	30/06/2010	30/06/2009	30/06/2008	30/06/2007	30/06/2006
	GBP	GBP	GBP	GBP	GBP	GBP
Original documents	PDF	PDF	PDF	PDF	PDF	PDF
	12 months	12 months	12 months	12 months	12 months	12 months
	Cons.	Cons.	Cons.	Cons.	Cons.	Cons.
	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS

Profitability ratios

└ Return on Shareholders Funds (%)	-0.39	-5.62	-29.12	4.83	14.70	25.42
└ Return on Capital Employed (%)	-0.31	-3.84	-16.27	3.25	9.38	22.31
└ Return on Total Assets (%)	-0.24	-3.09	-13.46	2.27	6.98	13.91
└ Profit margin (%)	-0.56	-8.00	-29.71	3.86	14.04	16.10
└ Gross margin (%)	11.19	8.84	-16.20	13.33	19.50	20.19
└ Berry ratio (x)	2.27	1.70	-3.21	2.65	5.26	6.04
└ EBIT margin (%)	6.25	3.65	-21.24	8.30	15.79	16.85
└ EBITDA margin (%)	6.34	3.83	-21.01	9.38	15.95	16.93

Operational ratios

└ Net Assets Turnover (x)	0.54	0.48	0.55	0.84	0.67	1.39
└ Fixed Assets Turnover (x)	1.51	1.54	1.85	3.37	2.94	27.85
└ Interest Cover (x)	0.93	0.35	-2.25	1.82	8.68	20.38
└ Stock Turnover (x)	0.62	0.61	0.65	0.74	0.64	0.92
└ Debtors Turnover (x)	46.36	45.13	75.92	56.78	25.07	194.51
└ Debtor Collection (days)	7.87	8.09	4.81	6.43	14.56	1.88
└ Creditors Payment (days)	117.08	55.42	50.82	47.95	119.01	104.87

Structure ratios

└ Current ratio (x)	3.30	3.81	4.38	2.74	3.25	2.57
└ Liquidity ratio (x)	0.13	0.59	0.31	0.08	0.21	0.08

	30/06/2005	30/06/2004
	GBP	GBP
Original documents	PDF	PDF
	12 months	12 months
	Cons.	Cons.
	Unqualified	Unqualified
	UK GAAP	

Profitability ratios

└ Return on Shareholders Funds (%)	30.07	32.95
└ Return on Capital Employed (%)	27.97	30.49
└ Return on Total Assets (%)	14.80	16.18
└ Profit margin (%)	16.18	14.61
└ Gross margin (%)	19.13	18.17
└ Berry ratio (x)	6.92	5.61
└ EBIT margin (%)	16.37	14.93
└ EBITDA margin (%)	16.44	14.98

Operational ratios

└ Net Assets Turnover (x)	1.73	2.09
└ Fixed Assets Turnover (x)	222.36	211.43
└ Interest Cover (x)	55.21	40.54
└ Stock Turnover (x)	1.04	1.27
└ Debtors Turnover (x)	465.31	535.32
└ Debtor Collection (days)	0.78	0.68
└ Creditors Payment (days)	113.26	84.27

Structure ratios

└ Current ratio (x)	2.12	2.12
└ Liquidity ratio (x)	0.25	0.27

	30/06/2023	30/06/2022	30/06/2021	30/06/2020	30/06/2019	30/06/2018
	GBP	GBP	GBP	GBP	GBP	GBP
Original documents	PDF	PDF	PDF	PDF	PDF	PDF
	12 months	12 months	12 months	12 months	12 months	12 months
	Cons.	Cons.	Cons.	Cons.	Cons.	Cons.
	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS

└ Shareholders liquidity ratio (x)	5.87	6.46	10.18	8.67	7.72	5.87
└ Solvency ratio (Asset based) (%)	69.92	68.58	72.95	70.51	67.74	66.35
└ Solvency ratio (Liability based) (%)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Asset Cover (x)	34.34	36.23	32.52	29.07	35.94	36.26
└ Gearing (%)	17.33	15.97	10.12	14.21	12.96	17.03

Per employee ratios

└ Profit per employee (unit)	100,284	97,852	126,472	74,156	141,735	132,304
└ Turnover per employee (unit)	756,848	802,544	749,253	515,561	742,031	771,940
└ Salaries/Turnover	9.91	9.35	9.79	10.20	8.97	8.01
└ Average Remuneration per employee (unit)	74,982	75,061	73,357	52,578	66,537	61,837
└ Shareholders Funds per employee (unit)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Working Capital per employee (unit)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Total Assets per employee (unit)	1,138,387	1,250,868	1,163,750	1,035,027	1,119,723	1,097,229

	30/06/2017	30/06/2016	30/06/2015	30/06/2014	30/06/2013	30/06/2012
	GBP	GBP	GBP	GBP	GBP	GBP
Original documents	PDF	PDF	PDF	PDF	PDF	PDF
	12 months	12 months	12 months	12 months	12 months	12 months
	Cons.	Cons.	Cons.	Cons.	Cons.	Cons.
	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
└ Shareholders liquidity ratio (x)	7.13	4.94	4.75	5.35	5.25	3.89
└ Solvency ratio (Asset based) (%)	65.37	62.56	62.84	65.24	63.31	62.57
└ Solvency ratio (Liability based) (%)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Asset Cover (x)	n.s.	37.38	36.17	31.79	29.14	14.35
└ Gearing (%)	15.70	20.38	21.43	19.84	24.96	26.14

Per employee ratios

└ Profit per employee (unit)	123,125	111,287	94,613	72,805	21,920	22,467
└ Turnover per employee (unit)	748,342	690,785	628,994	588,444	545,116	521,995
└ Salaries/Turnover	7.99	8.73	9.39	9.78	10.05	10.29
└ Average Remuneration per employee (unit)	59,817	60,316	59,060	57,521	54,800	53,696
└ Shareholders Funds per employee (unit)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Working Capital per employee (unit)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Total Assets per employee (unit)	1,064,065	1,045,490	988,088	958,285	1,015,352	1,067,872

	30/06/2011	30/06/2010	30/06/2009	30/06/2008	30/06/2007	30/06/2006
	GBP	GBP	GBP	GBP	GBP	GBP
Original documents	PDF	PDF	PDF	PDF	PDF	PDF
	12 months	12 months	12 months	12 months	12 months	12 months
	Cons.	Cons.	Cons.	Cons.	Cons.	Cons.
	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified	Unqualified
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS

└ Shareholders liquidity ratio (x)	3.63	2.17	1.27	2.07	1.76	7.17
└ Solvency ratio (Asset based) (%)	61.36	54.96	46.22	47.10	47.49	54.71
└ Solvency ratio (Liability based) (%)	n.s.	n.s.	85.95	89.03	90.43	n.s.
└ Asset Cover (x)	11.78	5.74	3.42	5.85	4.21	n.s.
└ Gearing (%)	27.92	46.93	79.35	71.39	57.59	14.33

Per employee ratios

└ Profit per employee (unit)	-2,611	-39,462	-148,849	21,430	79,873	80,635
└ Turnover per employee (unit)	462,066	493,023	501,030	554,815	568,727	500,906
└ Salaries/Turnover	10.07	8.69	9.17	8.15	8.02	7.98
└ Average Remuneration per employee (unit)	46,538	42,854	45,955	45,232	45,612	39,988
└ Shareholders Funds per employee (unit)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Working Capital per employee (unit)	n.s.	n.s.	n.s.	n.s.	n.s.	n.s.
└ Total Assets per employee (unit)	1,084,064	1,278,295	1,105,942	942,360	1,144,511	579,831

	30/06/2005	30/06/2004
	GBP	GBP
Original documents	PDF	PDF
	12 months	12 months
	Cons.	Cons.
	Unqualified	Unqualified
	UK GAAP	

L Shareholders liquidity ratio (x)	13.32	12.43
L Solvency ratio (Asset based) (%)	49.22	49.13
L Solvency ratio (Liability based) (%)	96.92	96.57
L Asset Cover (x)	807.91	183.22
L Gearing (%)	7.86	10.58

Per employee ratios

L Profit per employee (unit)	84,200	80,319
L Turnover per employee (unit)	520,335	549,585
L Salaries/Turnover	6.81	6.45
L Average Remuneration per employee (unit)	35,452	35,430
L Shareholders Funds per employee (unit)	n.s.	n.s.
L Working Capital per employee (unit)	n.s.	n.s.
L Total Assets per employee (unit)	568,834	496,265