# Collaborative Reproducible Research with the R Ecosystem

Daniel Rodriguez, David F. Barrero

Departamento de Automática Universidad de Alcalá





/gso>

### Table of Contents

- Introduction
  - The practice of research
  - Reproducible research
  - Components of reproducible research
  - Literate Programming
  - TEXand LATEX
- Markdown
  - First contact
  - Using markdown
  - "Advanced" markdown
  - Metadata
- R Ecosystem
  - The R language
  - R Studio as Open IDE for R
  - Packages for Reproducible Research
- Collaborating and sharing your research
  - Git
- Conclusions



## Introduction The practice of research (I)

#### What is research?

In short, writting papers

### Many processes involved

- Code development
- Dataset collection
- Scripts for everything
- Figures creation
- Statistics and analysis

#### The review comes, after 6 months

- ... you must repeat an experiment
- ... or change a figure or ...



## Introduction The practice of research (I)

#### What is research?

In short, writting papers

### Many processes involved

- Code development
- Dataset collection
- Scripts for everything
- Figures creation
- Statistics and analysis

The review comes, after 6 months

- ... you must repeat an experiment
- ... or change a figure or ...



The practice of research Reproducible research Components of reproducible research Literate Programming TEXand MTEX

## Introduction

The practice of research (II)

Even worse: Imagine you need to reproduce other's experiments

Or any one else reproduce your experiments ... in teams

Need of many assets

- Experiment run
- Data analysis
- Experiment documentation
- Paper authoring
- On-line publication

Need of procedures and tools to handle this

#### Our objective

Formalize the whole publishing collaborative process

## Introduction Reproducible research

"Reproducible research is the idea that data analyses, and more generally, scientific claims, are published with their data and software code so that others may verify the findings and build upon them."

http://reproducibleresearch.net/

Reproducible research is a cornerstone of research

- Science must be reproducible
- Repetible ≠ reproducible

Reproducible research is good

- For science
- For you



## Introduction Components of reproducible research

Task	Tool		
Code development	SVN, Git		
Collaboration	Redmine, GitHub		
Data format	CSV, YAML, JASON		
Experiment run	Python, Lua		
Statistical analysis	R, RStudio		
Documentation	Markdown		
Results writting	Bookdown, Knitr, Swave		
Assets publishing	GitHub		

## Literate Programming

Literate programming is an approach to programming introduced by D. Knuth in which a program is given as an explanation of the program logic in a natural language, such as English, interspersed with snippets of macros and traditional source code, from which a compilable source code can be generated.



https://en.wikipedia.org/wiki/Literate\_programming



 $T_EX(=$  tau epsilon chi, and pronounced similar to "blecch", not to the state known for 'Tex-Mex' chili) is a computer language designed for use in typesetting; in particular, for typesetting math and other technical (from Greek "techne" = art/craft, the stem of 'technology') material. (More info)

It has been around for many years...

0

## TEXand LATEX

LATEX, which is pronounced «Lah-tech» or «Lay-tech» (to rhyme with «blech» or «Bertolt Brecht»), is a document preparation system for high-quality typesetting. It is most often used for medium-to-large technical or scientific documents but it can be used for almost any form of publishing.

http://www.latex-project.org/about/

It also has been around for many years...

q

## Markdown First contact (I)

### Markdown: Trivial markup

- Simple
- Very simple
- Extremely simple
- Did I say it's simple?

### VERY powerful

- Several outputs
- Professional quality
- ... and simple!

figs/markdown

## Markdown example

```
# I am a header
## I am a subheader
Regular, *italic* and **bold**

    List item 1

List item 2
[I am a link](http://foo.com)
![I am a pic](markdown.png)
~~~(
printf("Hello, world");
```

## Markdown First contact (II)





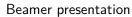


Página 1/1 Predeterminado Inglés (EE.ULI) INSERT STD Esquema de numeración : Nivel











## Markdown Using markdown

The easy style: Markdown editors

- Desktop: Remarkable, MacDown, ...
- Online editors: (Dillinger), (StackEdit)

The hacker style: Command-line markdown parser, pandoc

- Edit file with any text editor
- "Compile" the document
  - pandoc simple.md -o simple.pdf
  - pandoc simple.md -o simple.docx

The professional style: Integrated in a ecosystem

- GitHub
- R markdown, Knitr, ...
- iPython, Jupiter, ...

## Markdown

"Advanced" markdown (I)

#### Markdown is loosely defined

- Several elements not defined in original markdown
- Variations among implementations
- We follow GitHub markdown style

#### Lists

- \* Bullet 1
- + Cross 1
  - Nested item 1
- Nested item 2
- 1. Ordered item 1
- 2. Ordered item 2

П	ำ	h	les
	а	v	ıcə

Header 1		Header 2
Cell (1,1)		Cell (1,2)

Cell (2,1) | Cell (2,2)

## Markdown

"Advanced" markdown (II)

## Blockquotes

Don Quixote said:

> Until death it is all life

#### Mentions

@username

Used also to reference

#### Maths

Same syntax than LATEX \sqrt{\frac{a}{b}}  $\to \sqrt{\frac{a}{b}}$ 

$$\lim_{x\to\infty} \{x \mid \text{to } \text{lim}_{x\to\infty} e^{-x}\} \to \lim_{x\to\infty} e^{-x}$$

(Mastering Markdown) (Markdown Cheatsheet)

## Markdown Metadata (I)

Metadata: Data about data

- In our case title, authors, affiliation, etc
- Header (Valid in pandoc)

```
title: 'Constructing and reconstructing childhood:
    Pursuit of the perfect donut'
author:

    Homer J. Simpson

    Lisa Simpson

institute:

    University of Springfield

date: "January, 1, 2016"
tags: [nothing, nothingness]
abstract:
  This is the abstract.
    It consists of two paragraphs.
```

## Markdown Metadata (II)



Suspendisse notenti. Nunc eset risus su dui auctor surittis vel non mauris. Curabitur vitae interdum crat. Sed vitae consequat ex. Pellentesque vitae nisi aliquam, enismod dolor pulvinar, rhoncus sugue. Donec rhoncus odio at ipsum

Another header



#### Another header

Praesent blandit dolor ante, ac ullamcorner sanien scelerisque in. Quisque imperdiet viverra iaculis. Donec suscipit est nec ultrices vehicula. Morbi finibus et lorem nec iaculis. Nunc sit amet velit ac orci cursus commodo. Sed eu lacus nisl. Donec vel portitor sem, at eleifend



sazittis vel non mauris. Curabitur vitae interdum erat. Sed vitae conseguat ex. Pellentesque vitae nisi aliquam, euismod dolor pulvinar, rhoncus augue. Donec rhoncus odio at ipsum ultricles, non

rhoncus mi venenatis.

## Markdown Metadata (III)

```
Template
title: 'My title'
author:
- Author 1
- Author 2
institute:
 Institution
My text goes here
```

## What is R?

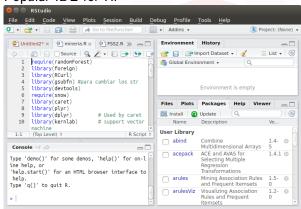
R is a programming language and software environment for statistical computing and graphics supported by the R Foundation for Statistical Computing. The R language is widely used among statisticians and data miners for developing statistical software and data analysis.

Wikipedia:

https://en.wikipedia.org/wiki/R\_(programming\_language)

## What is RStudio?

#### Popular IDE for R.



https://www.rstudio.com/

## RStudio?

Well known package authors work for RStudio.



## Markdown

Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents.

Extremely easy to learn and extensively used in RStudio.

## knitr

knitr is an engine for dynamic report generation with R. It is a package in the statistical programming language R that enables integration of R code into LaTeX, LyX, HTML, Markdown, AsciiDoc, and reStructuredText documents. https://en.wikipedia.org/wiki/Knitr knitr extracts R code in the input document, evaluates it and writes the results to the output document Rnw, Markdown, HTML and LaTeX http://yihui.name/knitr/http://yihui.name/knitr/demo/minimal/

### Bookdown

It is way of authoring books with RMarkdown generating PDF, handouts and slides automatically.

https://www.rstudio.com/resources/webinars/introducing-book



## Rnw



#### Git and GitHub



Git

Git

https://en.wikipedia.org/wiki/R\_(programming\_language)



## GitHub



## Conclusions

- Learn Bash and other tools for it: awk, make, sort,
- Learn Git, R or Python.
- If you use R/Python for your research automate as much as possible. It is much easier to modify.
- Try to stick to Open/libre software GNU/Linux, R, Python, etc.
- Etc.