### Global Billionaire Analysis

November 6, 2023

Group 6: Maggie Puch, Patricia Ferreira, Yenori Alvarez, Daniel Stephens

### **Project Overview**

The goal of this project is to find trends among billionaires across the globe to see if there correlation between items in the Billionaire Statistics dataset (billionaires-statistics-dataset) and the Billionaires Listed in Forbes dataset (billionaires-listed-in-forbes). Our primary inquiries surround, gender, educational rates, citizenship, residency, country of employment, industry in which they work, self made status, and the country of residency GDP.

### Data Overview

- Merged 2 Data Sets
- Total of 43 columns of data
  - o Including Age, Location, Net Worth, Industry, Education Level, Resident Country Information, etc.
  - o 2,640 Total Global Billionaires Listed
- Statistics as of April 4, 2023

Citation:

Title: Billionaires Statistics Dataset

URL: https://www.kaggle.com/datasets/nelgiriyewithana/billionaires-statistics-dataset

Accessed on: October 26, 2023

Title: Billionaires Statistics Dataset

URL: https://www.kaggle.com/datasets/sujalluhar/billionaires-listed-in-forbes

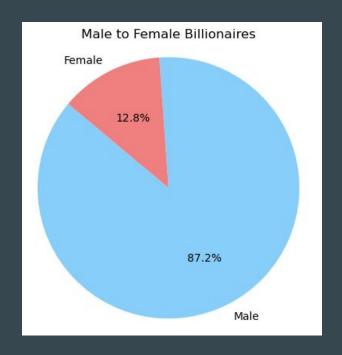
Accessed on: October 26, 2023

### **Research Questions:**

What is the ratio between male to female billionaires? Male vs Female What is the male to female breakdown by industry? Top 20 states of residency in the United States by gender? Which industry is producing the most billionaires across the globe? Number of Billionaires who were self-made vs. Inherited wealth. Self Made vs Inherited The difference between self made and inherited in the country with the most billionaires. Which countries are producing the most billionaires? Billionaires by Country For the top country, which industry is producing the billionaires? Which countries have the largest ratio of billionaire wealth to GDP? What is the ratio of billionaires with higher educational degrees versus those with high school degrees or drop outs? **Education Impact** How does the source of the billionaires' income affect their educational level?

How do the differences in education amongst the billionaires affect their net worth?

Question: What is the ratio between male to female billionaires?



|              | Male               | Female            |
|--------------|--------------------|-------------------|
| Count        | 2303               | 337               |
| Avg Age      | 65                 | 64                |
| Median Worth | \$ 2,300,000,000   | \$ 2,500,000,000  |
| Mean Worth   | \$ 4,631,610,942   | \$ 4,570,326,409  |
| Max Worth    | \$ 211,000,000,000 | \$ 80,500,000,000 |
| Min Worth    | \$ 1,000,000,000   | \$ 1,000,000,000  |

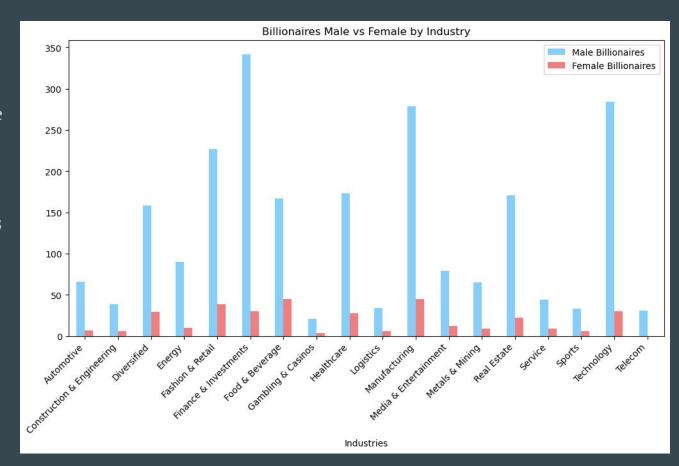
### Question:

What is the male to female breakdown by industry?

### Top 3 Male:

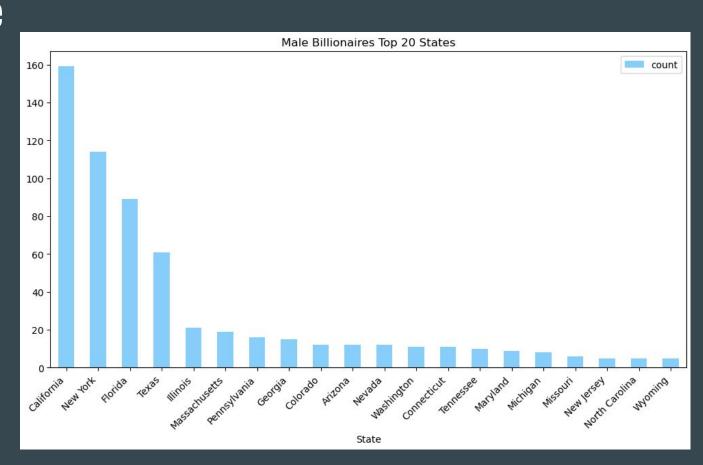
Finance and Investments
Technology
Manufacturing

# Top 3 Female: Food & Beverage Manufacturing Fashion & Retail



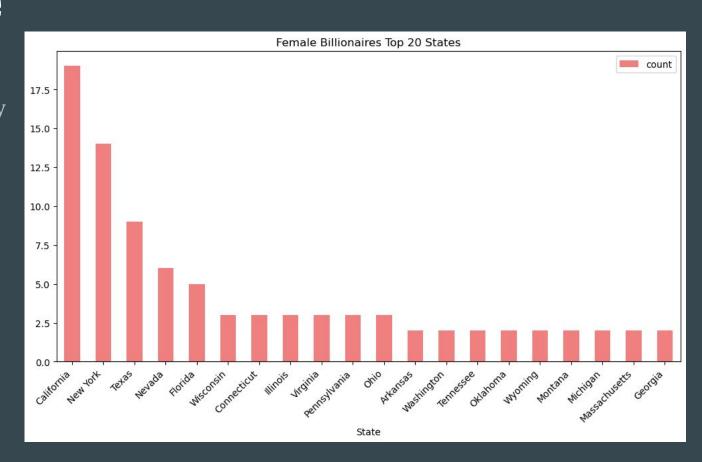
### Question:

Top 20 states of residency in the United States by gender.



### Question:

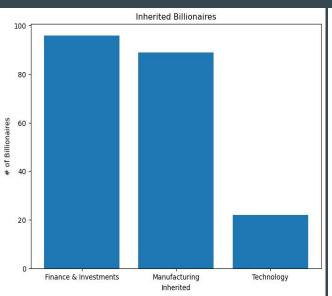
Top 20 states of residency in the United States by gender.

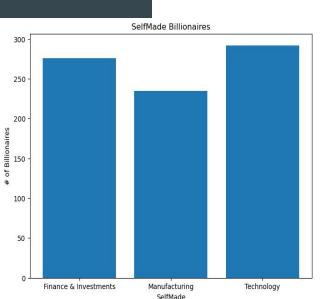


Self Made vs Inherited

# Which industry is producing the most billionaires across the globe?

- 1. Finance & Investments
- 2. Manufacturing
- 3. Technology





#### Self made vs. inherited

Finance & Investments

Inherited: 96 Self made: 276

Manufacturing

Inherited: 89 Self made: 235

Technology

Inherited: 22 Self made: 292

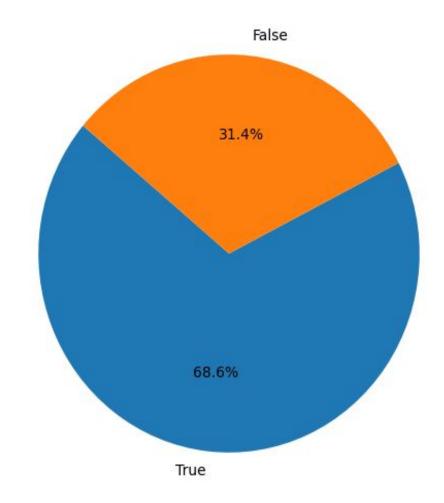
# # of Billionaires who were self-made vs. Inherited wealth:

Based on the data set True= self made and False= inherited.

Self made: 1812

Inherited:828

Selfmade vs. Inherited

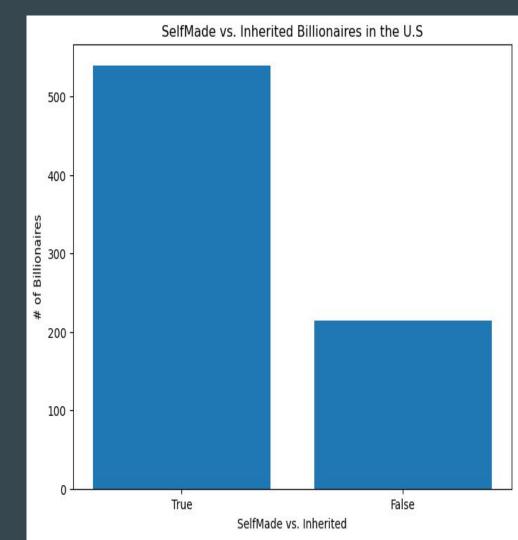


### Self -made vs. Inherited in the U.S

The United States is the Country with the most billionaires.

Self-made: 540

Inherited:214

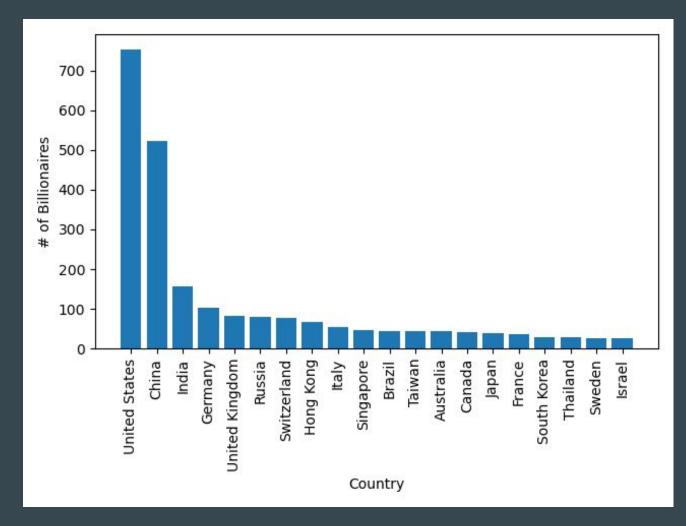


### Billionaires by Country

### Question:

Which countries are producing the most billionaires?

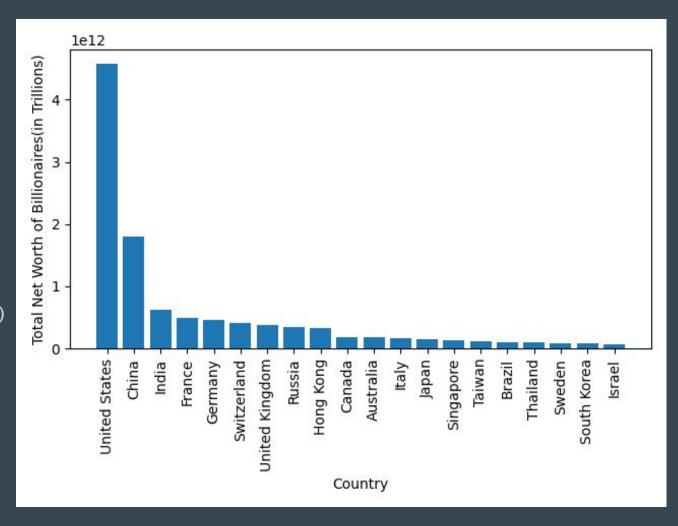
Top 3 by volume:
United States(754)
China(523)
India(157)



### Question:

Which countries have the highest total net worth among billionaires?

Top 3 by net worth:
United States(4.5 trillion)
China(1.8 trillion)
India(628 billion)



### Question:

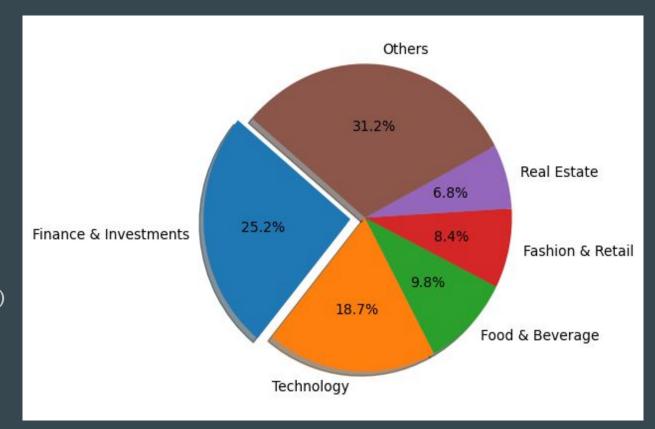
Within the top country for output(United States), which industries produce the most wealth?

### Top 3 industries:

Finance & Investments(190)

Technology(141)

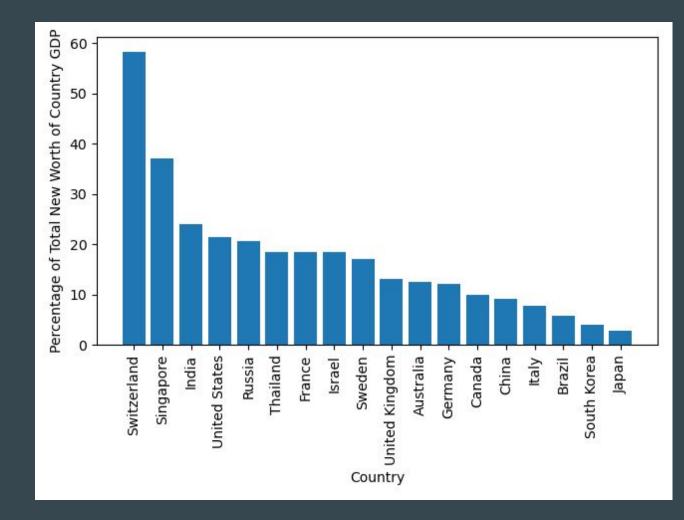
Food & Beverage(74)



### Question:

Which countries have the largest ratio of billionaire wealth to GDP?

Top 3 countries for billionaire wealth to GDP:
Switzerland(58.3%)
Singapore(37.1%)
India(24.1%)

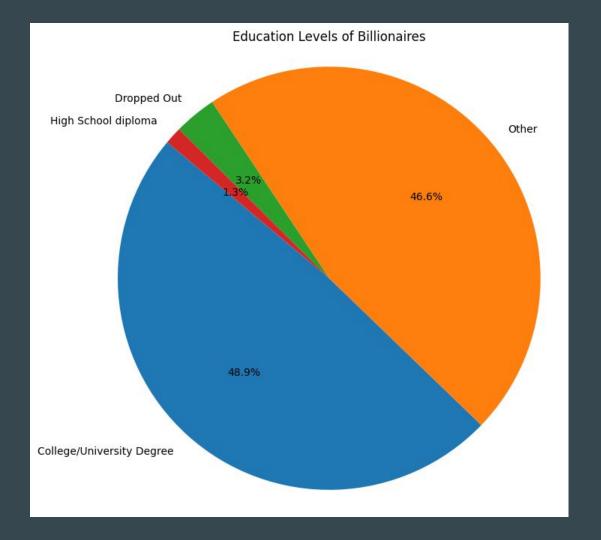


**Education Impact** 

# Global Education Levels of Billionaires

Question: What are the ratios of the education levels of billionaires across the globe?

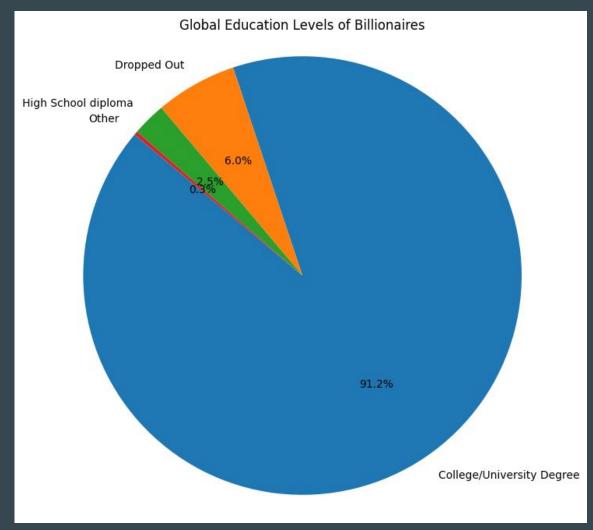
\* before dropping null values



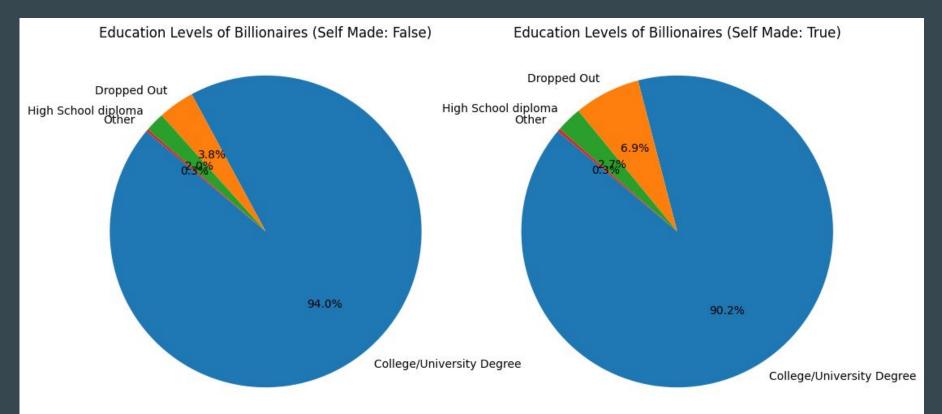
# Global Education Levels of Billionaires

Question: What are the ratios of the education levels of billionaires across the globe?

\* after dropping null values

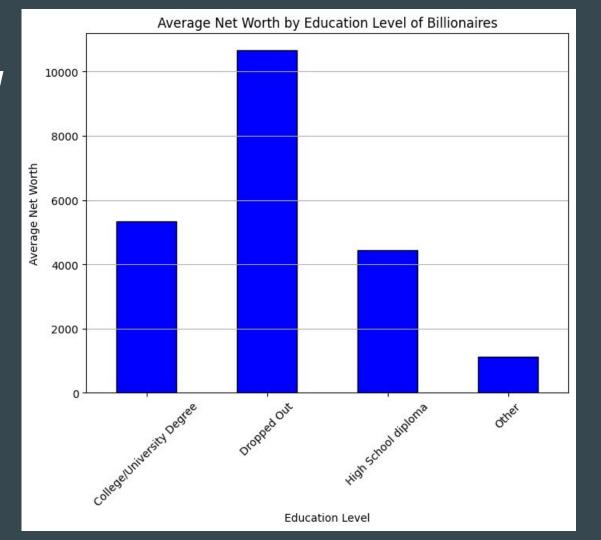


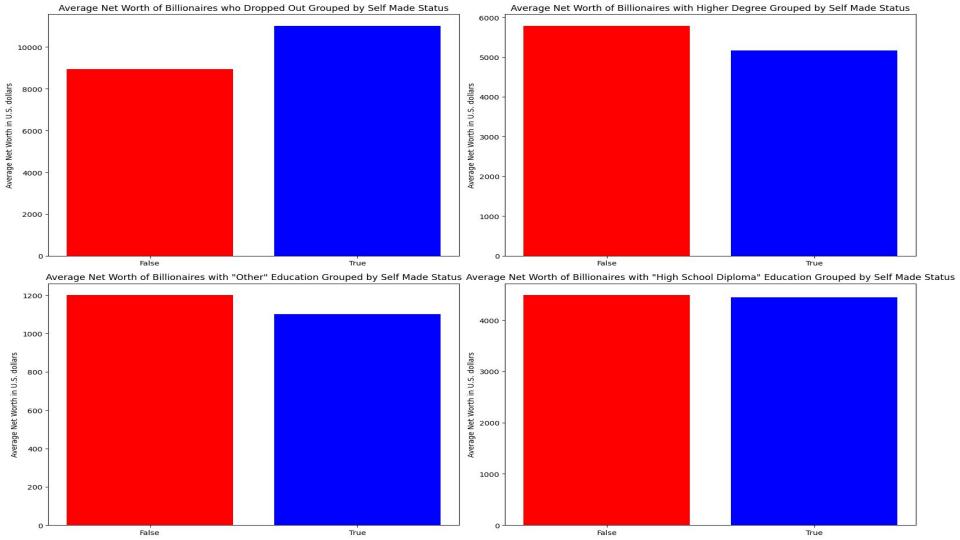
### Global Education Levels of Billionaires Grouped by Self Made status



# Average Net Worth by Education

Question: How do the differences in education amongst the billionaires affect their net worth?





## Question: How does the source of the billionaires' income affect their educational level?

- Though it may seem as though there is no noticeable change at first glance, the percentage of billionaires who dropped out shift toward higher education when we switch to looking at the not self made group, by about 3-4% globally.
- Nepotism may lead to higher enrollment numbers amongst billionaires globally in higher educational institutions.
- Additional research in this area could help prevent application bias and promote equal opportunity for students in the future.
- The drop out category of billionaires is the only category in which average net worth increases in self made

### Thank you!