#### **Compete Hack Hours**

# AI/BI in Motion: How Databricks Genie Transforms Analytics

Plus, a Cross-Platform Comparison with Fabric Data Agent



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# Presented By EPS Americas Compete Team

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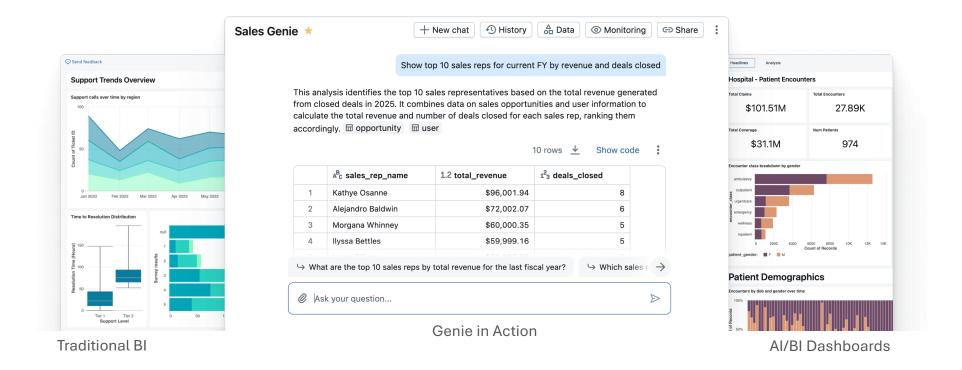
## Agenda

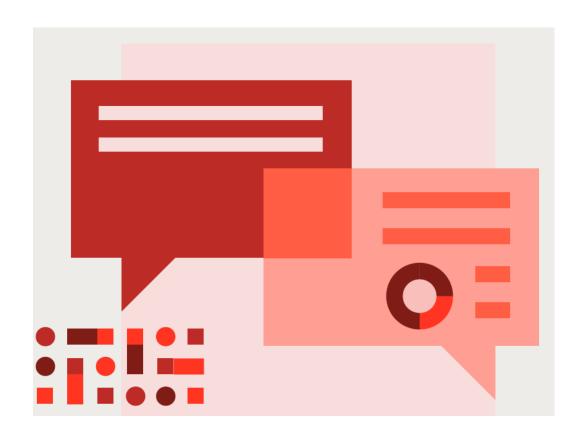
- Welcome & Kickoff
  - From BI → AI/BI vision
- AI/BI in Databricks
  - What it is + Dashboard demo
- Databricks Genie
  - Conversational analytics + demo
- Cross-Platform View
  - Genie (BI insights) vs. Fabric Data Agent (data exploration)
- Resources



# From BI → AI/BI Vision

- Traditional BI: static dashboards, rigid setups, specialist skills needed
- AI/BI shift: conversational, adaptive, powered by compound AI for deeper insights





# What is AI/BI in Databricks?

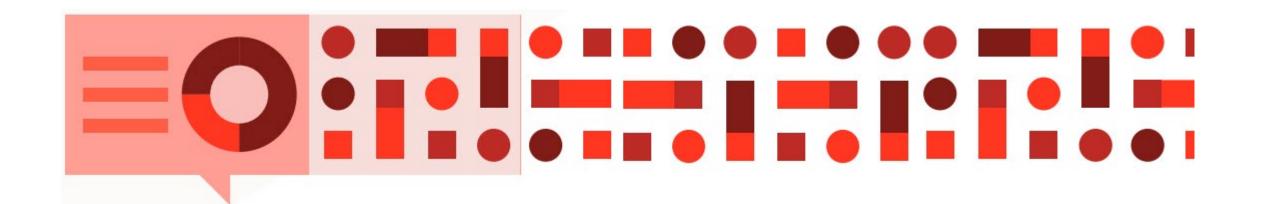
- **✓** Experiences:
- ightharpoonup Genie ightharpoonup Conversational interface for governed insights
- ✓ Governed: Built on Unity Catalog, no extracts needed
- ✓ Compound AI: Learns from pipelines, queries, lineage

# Demo

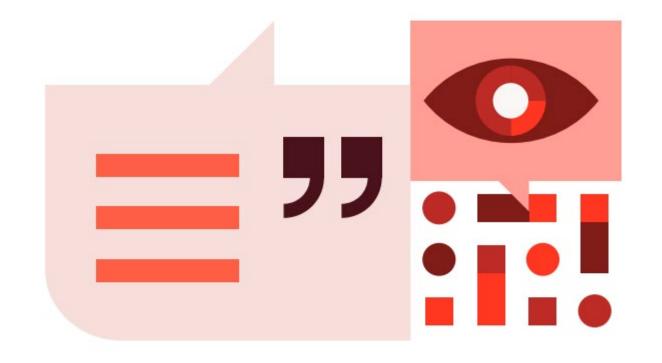


# Databricks Genie: Conversational Analytics

- Natural language → answers & visuals (chat with your data)
- Clarifies & learns: disambiguates questions and improves with feedback
- Trusted & governed: uses trusted assets, honors Unity Catalog permissions
- Great beyond dashboards: handles ad-hoc questions not covered by fixed charts



# Demo



# Cross-Platform View: Genie vs. Fabric Data Agent



### Genie vs. Fabric Data Agent



#### Fabric Data Agent

#### **Primary goal**

 ✓ Conversational Q&A for data in Fabric (data exploration).

#### **Data sources**

✓ OneLake: lakehouses, warehouses, Power BI semantic models, and KQL databases.

#### Where it runs

✓ Microsoft Fabric chat; can also be exposed via Azure AI Foundry or Copilot Studio.



#### Genie

#### **Primary goal**

✓ Conversational BI insights on governed data.

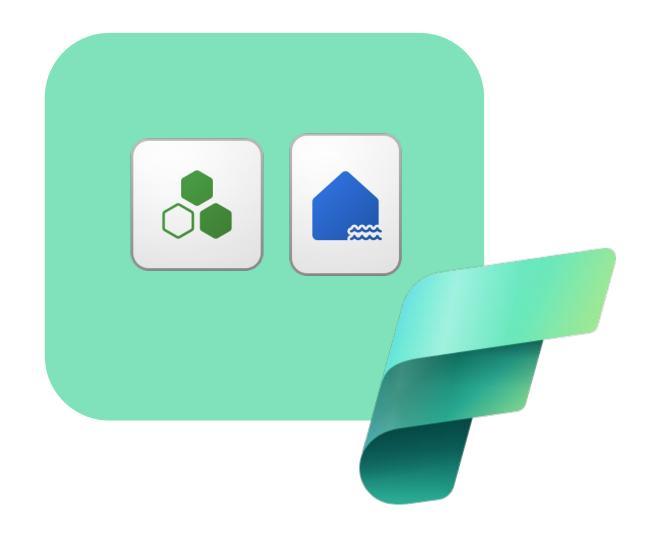
#### **Data sources**

✓ Trusted assets under Unity Catalog, queried via SQL Warehouses.

#### Where it runs

✓ Inside Databricks AI/BI; open a Genie space or from dashboards.

# Demo



## Resources



#### Databricks AI/BI

https://learn.microsoft.com/en-us/azure/databricks/ai-bi/

#### Databricks Dashboards

https://learn.microsoft.com/en-us/azure/databricks/dashboards/

#### Databricks Genie

https://learn.microsoft.com/en-us/azure/databricks/genie/

#### Microsoft Fabric Data Agent

https://learn.microsoft.com/en-us/fabric/datascience/concept-data-agent

#### Unity Catalog Docs

https://learn.microsoft.com/azure/databricks/data-governance/unity-catalog/

#### Fabric Lakehouse Docs

https://learn.microsoft.com/fabric/dataengineering/lakehouse-overview

# **Q & A**

