# IMP Topics by Poonam Dharpawar Mam Cheatsheet 2023

- 1. Remarketing and Advertising Reporting Features
- Enable remarketing and advertising reporting features by default.
- Create targeted remarketing campaigns.
- Track the effectiveness of advertising efforts.
- 2. Linking Google Analytics to Google Ads
- Import Google Analytics goals and e-commerce transactions as conversions.
- Enable bid strategy based on goals.
- Track PPC campaign effectiveness.
- 3. Conversion Tracking
- Manually set up conversion tracking tag on Drupal website.
- Evaluate effectiveness of PPC campaigns.
- 4. Social Media Tracking
- Add social media tracking scripts to Drupal website.
- Optimize campaigns for desired goals.
- Conduct remarketing campaigns on social media.
- 5. Google Tag Manager (GTM)
- Use contributed module "Google Analytics" or Google Tag Manager.
- Integrate with external services like Google Analytics Enhanced Ecommerce.
- 6. Advanced Reports
- Utilize advanced reports specific to e-commerce.
- Gain insights into website performance.
- 7. Customization
- Customize user roles and tracked web pages.
- Track clicks on links and file downloads.
- Add custom dimensions and metrics using tokens.

# Summary

Google Analytics is a powerful tool for tracking and analyzing website performance, setting up remarketing campaigns, tracking conversions, and customizing tracking settings.

## **Email Marketing Note**

### **Email Marketing**

- Low-cost and fast communication method.
- Directly reach and segment the audience.
- Trackable and allows for personalization.

# Types of Email Marketing

- 1. Transactional Emails:
  - Initiated by customer actions.
  - Provides important transaction-related information.

# 2. Marketing Emails:

- Sent to subscribers or customers for promotion.
- Includes newsletters, offers, product updates.

# Traditional vs. Digital Marketing

- Traditional: Print ads, TV commercials, radio ads, billboards, direct mail.
- Digital: PPC advertising, affiliate marketing, email marketing, instant messaging marketing, social media marketing, content marketing, SEO.

# Easy Email in Detail

# Easy Email: A Powerful and Flexible Email Solution

- 1. Entity-based Architecture:
  - Integrates with Drupal's ecosystem.
  - Leverages Drupal hooks for advanced customization.

# 2. Custom Logic with Events:

- Utilizes Drupal's events system.
- Allows custom logic integration for advanced customization.

## 3. Not a One-Size-Fits-All Solution:

- Powerful but may not suit all email needs.
- Alternative tools may be needed for specific requirements.

# 4. User-Friendly Interface:

- Intuitive design for easy campaign management.
- Suitable for users with varying technical skills.

### 5. Efficient Resource Utilization:

- Cost-effective solution for managing email campaigns.
- Can be handled by a single person.

# 6. Measure and Improve Results:

- Offers robust analytics and reporting.
- Enables continuous improvement of email marketing strategy.

### Keywords

- Easy Email, Drupal, email campaigns, customization, analytics, user-friendly.

## SEO Overview

## Search Engine Optimization (SEO)

- Improves website visibility and ranking in organic search results.
- Involves optimizing content, structure, and technology.
- Attracts relevant traffic and increases website visibility over time.

### Importance of SEO

- Drives quality, relevant traffic.

- Essential for website discoverability.
- Connects with the target audience effectively.

# **Optimization Techniques**

- 1. Researching Relevant Keywords:
  - Incorporate keywords into website content.
- 2. Optimizing Titles, Descriptions, and Loading Speed:
  - Enhance website elements for better search engine understanding.
- 3. Building Relevant Backlinks:
  - Increase website authority through quality backlinks.
- 4. Monitoring and Responding to Mentions:
  - Engage with mentions of your business.
- 5. Tracking, Measuring, and Optimizing:
  - Analyze data to measure campaign effectiveness.

# On-Page and Off-Page SEO

- On-Page SEO:
- Optimizes website components.
- Includes title tags, meta descriptions, URL structures.
- Off-Page SEO:
  - Increases perceived authority and popularity.
- Involves building backlinks and social signals.

### Conclusion

SEO is crucial for improving website visibility, attracting relevant traffic, and achieving better organic search rankings.

Safely Removing Your Website in Drupal

How to Safely Remove Your Website in Drupal

- 1. Backup Your Website:
  - Create a backup of all data before making changes.
- 2. Inform Search Engines:
  - Submit removal request through webmaster tools or search console.
- 3. Implement 301 Redirects:
  - Redirect old URLs to new website pages or designated landing page.
- 4. Update Internal Links:
  - Update all internal links to reflect new URL structure.
- 5. Update XML Sitemap:
  - Refresh XML sitemap and submit to search engines.

### 6. Monitor 404 Errors:

- Use Redirect 404 module to log and track errors.

# 7. Customize 404 Page:

- Create a custom 404 page for better user experience.

# 8. Update Robots.txt:

- Update robots.txt to reflect changes in URL structure.

### Conclusion

Follow these steps to safely remove your website in Drupal while minimizing the impact on search engine visibility and user experience.

# Rich Snippets Overview

# Rich Snippets: An Overview

- Enhance visibility and click-through rate in search engine results.
- Add structured data using Schema.org markup.

# Implementing Rich Snippets with Drupal

- Use Schema.org Metatag module.
- Add Schema.org structured data as JSON LD.

# Validating Rich Snippets

- Use Google's Rich Results Test tool.
- Validate structured data implementation.

# Identifying Structured Data and Testing

- Identify content suitable for structured data.
- Implement Schema.org markup for various content types.

### Additional Resources

- Refer to Google Developers documentation for examples of Rich Snippets display appearances.

#### Conclusion

Rich Snippets, implemented with Drupal, enhance content visibility in search engine results through structured data.

### Pay-Per-Click Advertising

### Pay-Per-Click Advertising (PPC)

- Advertisers pay a fee for each click on their ad.
- Types include search engine marketing, display advertising, and affiliate advertising.

# Advantages of PPC Advertising

- Quickly achieve top position for targeted keywords.
- Real-time auction system for ad placement.
- Clear and useful ads for a non-intrusive user experience.

# Creating a PPC Campaign

- 1. Research for Keywords:
  - Find relevant keywords aligned with campaign goals.
- 2. Create Ad Copy:
  - Develop compelling ad copy.
- 3. Select Ad Features:
  - Choose appropriate ad features for campaign enhancement.
- 4. Set Targeting:
  - Define target audience and set ad parameters.

Key Performance Indicators (KPIs) to Track

- Organic versus paid traffic, search rankings, CTR, CPC, quality score, cost per conversion, conversion rate.

## Conclusion

PPC advertising allows marketers to pay for clicks, generating website traffic. Careful keyword selection, compelling ad copy, and continuous optimization are crucial for success.

Sharing Content to Social Media

Sharing Your Content to Social Media

- 1. Create Business Profiles:
  - Set up profiles on platforms like

Facebook, Twitter, LinkedIn.

- 2. Optimize Profiles:
  - Use high-quality images and compelling descriptions.
- 3. Share Diverse Content:
  - Mix text, images, videos, and links for variety.
- 4. Schedule Posts:
  - Use scheduling tools for consistent posting.
- 5. Engage with Your Audience:
  - Respond to comments and messages promptly.
- 6. Track Analytics:
  - Use platform analytics to measure performance.
- 7. Explore Advertising:
  - Consider paid advertising for wider reach.

## Benefits of Social Media Sharing

- Increased brand awareness, website traffic, and customer engagement.

### Conclusion

Effectively sharing content on social media involves optimizing profiles, sharing diverse content, engaging with the audience, and leveraging analytics for continuous improvement.

# Artificial Intelligence in Marketing

# Artificial Intelligence (AI) in Marketing

- Uses data analysis, machine learning, and other AI technologies.
- Enhances customer experiences, automates tasks, and improves decision-making.

# Applications of AI in Marketing

- 1. Customer Segmentation:
  - Analyzes data to identify and group similar customers.

#### 2. Personalized Recommendations:

- Provides personalized product or content recommendations.
- 3. Chatbots and Virtual Assistants:
  - Automates customer interactions and support.
- 4. Predictive Analytics:
  - Forecasts future trends and customer behavior.
- 5. Email Marketing Optimization:
  - Enhances email campaigns through data analysis.

## Benefits of AI in Marketing

- Improved efficiency, better targeting, enhanced customer experiences.

### Challenges

- Data privacy concerns, ethical considerations, initial implementation costs.

# Conclusion

Al in marketing offers significant benefits, from customer segmentation to personalized recommendations, but it comes with challenges that need careful consideration.

## Artificial Intelligence in Business

### Artificial Intelligence (AI) in Business

- Integrates AI technologies to enhance operations and decision-making.

## Applications of AI in Business

- 1. Data Analysis and Insights:
  - Processes large datasets for actionable insights.

### 2. Customer Support Automation:

- Utilizes chatbots for efficient customer service.

# Predictive Analytics:

- Forecasts trends and outcomes for strategic planning.

# 4. Supply Chain Management:

- Optimizes inventory, logistics, and demand forecasting.

### 5. Human Resources:

- Streamlines recruitment, onboarding, and HR processes.

### Benefits of AI in Business

- Improved efficiency, cost savings, enhanced decision-making.

# Challenges

- Workforce adaptation, ethical considerations, initial implementation costs.

#### Conclusion

Al integration in business offers numerous benefits, but addressing challenges such as workforce adaptation and ethical considerations is crucial for successful implementation.

# Mailchimp Cheatsheet:

### Mailchimp Overview:

- Started as an email marketing service for small businesses.
- Expanded to offer various features and integrations.
- Popular for email marketing, signup forms, campaigns, and Drupal integration.

# Integrating Mailchimp with Drupal:

- 1. Use Mailchimp module to connect Drupal to Mailchimp.
- 2. Insert Mailchimp API Key in /admin/config/services/mailchimp.
- 3. Create signup forms in /admin/config/services/mailchimp/signup.
- 4. Place signup form as a block on Drupal website using block system.

### Syncing Data Between Drupal and Mailchimp:

- Subscribers' info from Mailchimp signup form auto-added to Mailchimp audience.
- Full Mailchimp campaign creation in Drupal at /admin/config/services/mailchimp/campaigns for data synchronization.

### Other Features and Integrations:

- Mailchimp offers SMS and push notifications.
- Drupal SMS marketing and Odoo CRM integration recommended.

### **Email Marketing Best Practices:**

- Follow double opt-in process.
- Periodically reassess email list.
- Prevent false registrations and remove invalid addresses.
- Provide easy unsubscribe and information update options.

### Email Marketing KPIs to Track:

- Number of emails delivered.

- Percentage of emails opened.
- Click-through rate (CTR).
- Unsubscribe rate.
- Use Simplenews Stats and Simplenews Subscriber Filters modules in Drupal for data collection.

### **Push Notifications:**

- Powerful for mobile apps.
- Google's Firebase Cloud Messaging (FCM) commonly used.
- VBO Push Notifications module in Drupal for segmented and customized push notifications.

# Google Analytics:

- Web analytics solution for website data and digital marketing campaigns.
- Install "Google Analytics" module or use Google Tag Manager (GTM) for flexible integrations.

# Google Tag Manager:

- Tag management system for adding marketing tags to websites.
- Install GoogleTagManager module on Drupal.
- Add container ID from GTM at /admin/config/system/google-tag/add.

## Matomo Analytics:

- Open-source web analytics software.
- Use Matomo Analytics module for Drupal integration.
- Add Matomo site ID and HTTP URL.

# Google Shopping:

- Display products on Google.
- Create product feed using Views Data Export module in Drupal.
- Install Image URL Formatter module for product images.
- Need Google Merchant Center account.

# Cart Abandonment Recovery Email Strategy:

- 1. Install Commerce Abandoned Carts module.
- 2. Configure settings at /admin/commerce/config/abandoned carts.
- 3. Enable cron for automatic recovery email sending.
- 4. Optionally customize email message using commerce-abandoned-carts-email.html.twig.

### Live Chat:

- Essential for online stores.
- Use tawk.to for free, feature-rich live chat.
- Create account on tawk.to, install Tawk.to Live chat module on Drupal, and configure.

# Planning Your Work, Keeping Your Pace:

- Use Kanban board for visual workflow management.
- Content Planner or Burndown modules for advanced task management in Drupal.

## Team Management with Drupal:

- Burndown module for general and agile project management.
- Create projects, assign tasks, and track progress.
- Use Drupal's other modules for team management and customization.

# CRM and Marketing Automation:

- CRM manages customer interactions, marketing automation automates marketing operations.
- Improved customer relationships, increased team productivity, strategic analysis, campaign creation, and optimization.

### Mautic:

- Open-source marketing automation software.
- Use Mautic Integration module for Drupal integration.
- Monitor website traffic and sync contact information.

#### Salesforce:

- Popular CRM.
- Use Salesforce Suite module for Drupal integration.
- Sync Drupal entities with Salesforce objects.

#### Zoho CRM:

- CRM for small and medium-sized organizations.
- Use Zoho CRM Integration module for Drupal integration.
- Benefits include information organization, customer relationship valorization, increased productivity, and efficient follow-up.

# Mailchimp Integration with Drupal:

- Use Mailchimp module for forms, campaigns, and Drupal integration.
- Insert Mailchimp API Key in /admin/config/services/mailchimp.
- Additional modules for e-commerce integration.

#### Odoo CRM:

- Open-source suite for business apps.
- Use Odoo API module for Drupal integration.
- Import Odoo objects as Drupal entities.

### CiviCRM:

- CRM for advocacy, non-profit, and non-governmental organizations.
- Use CiviCRM Entity module for Drupal integration.
- Benefits include centralized customer data, increased team productivity, and strategic analysis.

### RedHen CRM:

- Native Drupal CRM solution.
- Manage contacts, organizations, and relationships.
- Centralized platform for customer data.

## Customer Data Platforms (CDPs):

- Centralize customer data for marketing campaigns and customer support.
- Create a single view of the customer across devices and channels.

# Personalization of the Customer Journey:

- Customize customer experiences based on preferences and behavior.
- Leverage CDPs for data-driven personalization.

This cheatsheet provides a comprehensive overview of Mailchimp, Drupal integration, email marketing best practices, push notifications, Google Analytics, Google Shopping, cart abandonment recovery, live chat, team management, CRM, marketing automation, various CRM solutions, and personalization of the customer journey.

# Apache Unomi Cheatsheet

# Apache Unomi: An Overview

Apache Unomi is an open-source Customer Data Platform (CDP) designed for handling customer, lead, and visitor data. It allows for customizing customer experiences while respecting privacy standards like GDPR. Key features include user tracking, event tracking, segmentation, profile management, goal tracking, and form input tracking.

### **Architecture Diagram**

![Apache Unomi Architecture Diagram](<link to the diagram>)

# Integration with Drupal

- Drupal Module: Use the Unomi module available on Drupal.org for integration. It supports paragraphs, custom blocks, and Layout Builder.
- Tracking Script Integration: Add the Apache Unomi tracking script to Drupal using Google Tag Manager or the Asset Injector module.
- Smart Content Module: Alternatively, utilize the Smart Content module for real-time, anonymous website personalization on Drupal.

### Smart Content: An Overview

Smart Content is a Drupal module enabling content display based on conditions like browser language, device type, operating system, cookies, and UTM parameters. It consists of two submodules: Smart Content Segments and Smart Blocks.

# **Smart Content Segments**

Create and manage sets of criteria known as segments defining conditions for content display.

### **Smart Blocks**

Utilize Smart Content Segments to display associated content by choosing the segment that activates the smart content block.

# Integration with Unomi

There are plans to integrate the Smart Content module with the Unomi module for enhanced personalized content delivery and targeting.

#### Benefits and Future of Smart Content

- Advanced features for a competitive advantage in digital marketing.
- Tailor website content to specific audiences for improved user engagement.
- Drupal's developer-centric approach ensures continuous improvement and innovation.

# Drupal's Features for Digital Marketing

Drupal offers features making it a powerful platform for digital marketing:

- 1. Content Management: Easily add, publish, edit, and remove content with features like a WYSIWYG content editor and flexible content categorization.
- 2. Multi-language Support: Support for multiple languages facilitates creating and managing multilingual websites.
- 3. SEO Optimization: Excellent SEO capabilities with clean URLs, customizable meta tags, XML sitemap generation, etc.
- 4. Integration with Third-Party Services: Seamless integration with third-party platforms like CRM systems and marketing automation tools.
- 5. Personalization and Customer Journey: Enables personalization of the customer journey by integrating with customer data platforms.
- 6. Digital Marketing Checklist Module: The contributed module helps track and implement digital marketing plans effectively.

In summary, Drupal provides a robust foundation for digital marketing, offering essential features for content management, SEO optimization, multilingual support, integration with third-party services, and personalization capabilities.