(include area code)

(b)(6)

(mm/dd/yyyy):

Do N	Not Write in This Block -	for USCIS U	se Only (except G	-28 block below)
Action Block		RCW1627454452 egarcia2 1924 09/30/2016		52	
		- 100	G-28 attached Attorney's State L NY4708129		
Part 1. Information	About Principal of the	Regional Ce	nter		 -
Name: Last		First		Middle	
Entwistle		Herbert		Howard	
C/O: America Green	Card Regional Cente	er	10011		
Street Address/P.O. Box:	One International P	lace, Suite	e 1400		
City: Boston			State: MA	Zip Code:	02110
Date of Birth	Fax Number		Telep	none Number	

Part 2. Application Type (Select one) a. Initial Application for Designation as a Regional Center

(include area code):

b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice):

Part 3. Information About the Regional Center

Web site address: www.eb-5greencard.com

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

Α.	Name of Regional Center: Americas	s Green Card Regional Center	
	Street Address/P.O. Box: One Inter	rnational Place, Suite 1400	
	City: Boston	State: MA	Zip Code: 02110
	Web site address: as above	Fax Number (include area code):	Telephone Number (include area code): as above

Par	rt 3. Information About the Regional Cent	ter (Continued)	
B.	Name of Managing Company/Agency: Americas G	reen Card Regional Cente	er
	Street Address/P.O. Box: One International	Place, Suite 1400	
	City: Boston	State: MA	Zip Code: 02110
	Web site address: as above	Fax Number (include area code):	Telephone Number (include area code): as above
c.	Name of Other Agent: n/a		
	Street Address/P.O. Box:		
	City:	State:	Zip Code:
	Web site address:	Fax Number (include area code):	Telephone Number (include area code):
	The Manager will be Americas Green Control England EB-5 Development LLC. Please see the enclosed comprehensive Operational Plan.	ard Regional Center, wh	ich is the DBA of New

Pa	rt 3. Information About the Regional Center (Continued)
Not	e: If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.
1a.	Describe the structure, ownership and control of the regional center entity.
	The Regional Center will be owned and operated by Americas Green Card Regional Center,
	which is the DBA of New England EB-5 Development LLC, which is a Massachusetts limited
	liability company. Please see enclosed detailing the ownership, structure, and control
	of the entity.
b.	Date the Regional Center was established(mm/dd/yyyy): 01/07/2016
c.	Organization Structure for the Regional Center:
	1. Agency of a U.S. State or Territory (identify)
	2. Corporation
	3. Partnership (including Limited Partnership)
	▼ 4. Limited Liability Company (LLC)
	5. Other (Explain)
2.	Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?
	No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
3.	Describe the geographic area of the regional center. Note: This area must be contiguous. Provide a map of the geographic area.
	York, Cumberland, Oxford, and Androscoggin counties in Maine.
	Stafford and Rockingham counties in New Hampshire.
	Essex, Norfolk, Plymouth, Suffolk and Middlesex counties in Massachusetts.
	Please see the enclosed Business Plan.
4.	Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.
	For a detailed description please see the Operational Plan, Business Plan, Partnership
	Agreement, and Offer Memorandum.

Pa	Part 3. Information About the Regional Center (Continued)				
5.	activity, along with evidence of the funds committed to the	es for the regional center. Include a description of the budget for this e regional center for promotional activities. Submit a plan of operation will be recruited, the methods by which the capital investment y will subscribe or commit to the investment interest.			
	Please see the Operational Plan, Busine documents.	ess Plan, Partnership Agreement, and Offer			
ó.		in supporting a due diligence screening of its alien investor's lawful yest the requisite amount of capital. Also, describe the regional center's actice.			
	Please see the Operational Plan, Sample Agreement.	e Offer Memorandum, and Sample Partnership			
7.	Identify each industry that has or will be the focus of EB-5	5 capital investments sponsored through the regional center.			
	Industry Category Title: Other heavy and civil engineering NAICS Code for the Industry Category: 2 3 7 9	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes			
	Industry Category Title: Other amusement and recreation NAICS Code for the Industry Category: 7 1 3 9	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes			
	Industry Category Title: NonResidential building construction NAICS Code for the Industry Category: 2 3 6 2	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes			

Pa	rt 3. Information About the Regional Center	(Continued)
5.	activity, along with evidence of the funds committed to th	es for the regional center. Include a description of the budget for this e regional center for promotional activities. Submit a plan of operation will be recruited, the methods by which the capital investment y will subscribe or commit to the investment interest.
6.		in supporting a due diligence screening of its alien investor's lawful vest the requisite amount of capital. Also, describe the regional center's actice.
7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional certain sponsored through the region sponsored through		5 capital investments sponsored through the regional center.
	Industry Category Title: Architectural Engineering Related	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?
	NAICS Code for the Industry Category: 5 4 1 3	☐ No - Attach an explanation X Yes
	Industry Category Title: Lessors of Real Estate 3	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation
	NAICS Code for the Industry Category: 5 3 1 1	Yes Yes
	Industry Category Title: Residential Building Construction	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?
	NAICS Code for the Industry Category: 2 3 6 1	No - Attach an explanation Yes

Pa	rt 3. Information About the Regional Center (Continue	d)	
8a.	Describe and document the current and/or prospective structure of own EB-5 alien investors have or will make their capital investments.	ership and control of the comme	ercial entities in which the
	The Structure of Ownership is a Limited partner	ship, pursuant to the	Uniform Limited
	Partnership Act.		
	Please see the attached offer documents and par	tnership agreement.	
		And the standard of the standa	the same of the sa
b.	Date commercial enterprise established, if any (mm/dd/yyyy): Sept	2016	
c.	Organization Structure for commercial enterprise:		
	1. Corporation		
	2. Partnership (including Limited Partnership)		
	3. Limited Liability Company (LLC)		
	4. Other (Explain)	Albert de Arthur	t
d.	Has or will the Regional Center or any of its principals or agents have	an equity stake in the commerci	al enterprise?
	No Yes - Attach an explanation and documentation that out will be paid.	ines when and under what circu	imstances these remittances
e.	Has or will the Regional Center or any of its principals or agents receive through EB-5 capital investment activities from this commercial enterprequired of the EB-5 alien entrepreneurs?		
	☐ No ☐ Yes - Attach an explanation and documentation that out will be paid.	ines when and under what circu	imstances these remittances
	rt 4. Applicant Signature Read the information on penalties neone helped you prepare this petition, he or she must compete Page 1997.		npleting this section. If
all t	rtify, under penalty of perjury under the laws of the United States of An rue and correct. I authorize the release of any information from my receletermine eligibility for the benefit being sought. I also certify that I have	rds that U.S. Citizenship and Im	migration Services needs
gje	nature of Applicant	Daytime Phone Number	Date (mm/dd/yyyy)
_		(Area/Country Codes)	9/28/16
Pri	nted Name of Applicant	E-Mail Address	
Н	H.Entwistle for Americas Green Card RC LLC	(b)(6)	
Re	lationship to the Regional Center Entity (Managing Member, Presid	lent, CEO, etc.)	
Ma	nager		
			

Part 5. Signature of l	Person Preparing Thi	s Form, If Other Than Above (Sign Below)	
I declare that I prepared this Center, and the answers and		ion provided by someone with authority to act on behane Regional Center.	lf of the Regional
Attorney or Representative you by Fax or E-mail?	e: In the event of a Reques	st for Evidence (RFE), may the USCIS contact	□ No ■ Yes
Signature of Preparer		Printed Name of Preparer William Hicks Esq.	Date (mm/dd/yyyy)
Firm Name and Address William G Hicks PA	, 7208 W Sand lake	Rd. Suite 305, Orlando Fl, 32819	
Daytime Phone Number (Area/Country Codes)	Fax Number (Area/ Country Codes)	E-Mail Address	

(b)(6)

OMB No. 1615-0061; Expires 01/31/2015

Form I-924, Application for Regional Center

Department of Homeland SecurityU.S. Citizenship and Immigration Services

Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

Do Not Write in Th	is Block - fo	or USCIS Us	-		ock helow)	
Action Block U.S. Department of Homeland Security APPROVED JAN 0 7 2016 JAN 0 7 2016 U.S. Citizenship and Immigration Services Part 1. Information About Principal of the R			egarcia2 G-28 attache Attorney's State NY4708129	V 1 4	06551698 1924 03/06/20	3
Part 1. Information About Princip			iter	<u> </u>		
Name: Last		First		}	Middle	
Entwistle		Herbert			Howard	
C/O: Americas Green Card Reg	ional Cen	nter				
Street Address/P.O. Box: One Internat	ional Pla	ace, Suite	1400			
City: Boston		State: MA			Zip Code: 02110	
Date of Birth (mm/dd/yyyy): Fax Numb (include ar		rea code): Telepho (include)		one Number e area code): (617)	553-7563	
Part 2. Application Type (Check of a. Initial Application for Designation as b. Amendment to an approved Regional Regional Center's previous approval	s a Regional (ne previous applica	tion rece	eipt number, if any (al	so attach the
Part 3. Information About the Reg	gional Cen	ter				
(Use a continuation sheet, if needed, to provious principals, agents, individuals or entities who center.)	de informatio are or will be	on for additiona e involved in t	al management con he management, ov	npanies/ versight,	agencies, Regional Ce and administration of	enter The regional
A. Name of Regional Center: Americas	Green Car	d Regional	l Center			· · · · · · · · · · · · · · · · · · ·
Street Address/P.O. Box: One Intern	national	Place, Sui	te 1400			
City: Boston		State: MA			Zip Code: 0	2110
Web site address:		Fax Number	(include area code): Telep	ohone Number (includ	e area code):
as above						(b)(6)

B. Name of Managing Company/Agency: Americ	Part 3. Information About the Regional Center (Continued) B. Name of Managing Company/Agency: Americas Green Card Regional Center				
Street Address/P.O. Box: One Internation					
City: Boston	State: MA	Zip Code: 02110			
Web site address: as above	Fax Number (include area code):	Telephone Number (include area code): (b)(6)			
C. Name of Other Agent: n/a					
Street Address/P.O. Box:					
City:	State:	Zip Code:			
Web site address:	Fax Number (include area code):	Telephone Number (include area code):			
Please see the enclosed comprehensi					

Note: If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response. Ia. Describe the structure, ownership and control of the regional center entity. The Regional Center will be owned and operated by Americas Green Card Regional Center, which is the DBA of New England EB-5 Development LLC, which is a Massachusetts limited liability company. Please see enclosed detailing the ownership, structure and control of the entity. b. Date the Regional Center was established(mm/dd/yyyy): New c. Organization Structure for the Regional Center: 1. Agency of a U.S. State or Territory (identify) 2. Corporation 3. Partnership (including Limited Partnership) 4. Limited Liability Company (LLC) 5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92-or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any. 3. Describe the geographic area of the regional center. Note: This area must be contiguous. Provide a map of the geographic area.
The Regional Center will be owned and operated by Americas Green Card Regional Center, which is the DBA of New England EB-5 Development LLC, which is a Massachusetts limited liability company. Please see enclosed detailing the ownership, structure and control of the entity. b. Date the Regional Center was established(mm/dd/yyyy): New c. Organization Structure for the Regional Center: 1. Agency of a U.S. State or Territory (identify) 2. Corporation 3. Partnership (including Limited Partnership) 4. Limited Liability Company (LLC) 5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
c. Organization Structure for the Regional Center: 1. Agency of a U.S. State or Territory (identify) 2. Corporation 3. Partnership (including Limited Partnership) 4. Limited Liability Company (LLC) 5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
 1. Agency of a U.S. State or Territory (identify) 2. Corporation 3. Partnership (including Limited Partnership) ★ 4. Limited Liability Company (LLC) 5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? ★ No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
 1. Agency of a U.S. State or Territory (identify) 2. Corporation 3. Partnership (including Limited Partnership) ★ 4. Limited Liability Company (LLC) 5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? ★ No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
3. Partnership (including Limited Partnership) ★ 4. Limited Liability Company (LLC) 5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
 ★ 4. Limited Liability Company (LLC) 5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? ▼ No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
5. Other (Explain) 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
 Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-92 or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
York, Cumberland, Oxford and Androscoggin counties in Maine. Strafford and Rockingham counties in New Hampshire. Essex, Norfolk, Plymouth, Suffolk and Middlesex counties in Massachusetts. Please see the enclosed Business Plan.
4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center. For a detailed description please see the enclosed Operational Plan, Business Plan, Partnership Agreement and Offer Memorandum.

Part 3. Information About the Regional Center	(Continued)
activity, along with evidence of the funds committed to the	for the regional center. Include a description of the budget for this regional center for promotional activities. Submit a plan of operation will be recruited, the method(s) by which the capital investment will subscribe or commit to the investment interest.
	erational Plan, Offer documents, Subscription
Agreement and Partnership Agreement.	
	a supporting a due diligence screening of its alien investor's lawful est the requisite amount of capital. Also, describe the regional center's stice.
Please see the enclosed Operational Plan,	Sample Offer Memorandum and Sample Partnership
Agreement.	
7. Identify each industry that has or will be the focus of EB-5	capital investments sponsored through the regional center.
Industry Category Title:	Is the Form I-924 application supported by an economic analysis and
Other heavy and civil engineering	underlying business plan for the determination of prospective EB-5
other heavy and civil engineering	job creation through EB-5 investments in this industry category?
NAICS Code for the Industry Category:	No - Attach an explanation
2 3 7 9	X Yes
Industry Category Title:	Is the Form I-924 application supported by an economic analysis and
	underlying business plan for the determination of prospective EB-5
Other amusement and recreation	job creation through EB-5 investments in this industry category?
NAICS Code for the Industry Category:	No - Attach an explanation
7 1 3 9	▼ Yes
Account where the second second second	
	Is the Form I-924 application supported by an economic analysis and
Industry Category Title:	underlying business plan for the determination of prospective EB-5
NonResidential building construction	job creation through EB-5 investments in this industry category?
NATOR Code fronts Industry Codes	No - Attach an explanation
NAICS Code for the Industry Category:	- Inches of the second
2 3 6 2	▼ Yes

Part 3. Information About the Regional Center	(Continued)
activity, along with evidence of the funds committed to the	for the regional center. Include a description of the budget for this regional center for promotional activities. Submit a plan of operation ill be recruited, the method(s) by which the capital investment will subscribe or commit to the investment interest.
6. Describe whether and how the regional center is engaged in source of capital and the alien investor's ability to fully inve prospective plans in this regard if they differ from past prace	a supporting a due diligence screening of its alien investor's lawful est the requisite amount of capital. Also, describe the regional center's tice.
7. Identify each industry that has or will be the focus of EB-5	capital investments sponsored through the regional center.
Industry Category Title: Architectural Engineering Related NAICS Code for the Industry Category: 5 4 1 3	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes
5 4 1 3	I d. E. J. 024 and E. direction and the concerning analysis and
Industry Category Title: Lessors of Real Estate	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?
NAICS Code for the Industry Category: 5 3 1 1	☐ No - Attach an explanation ☐ Yes
Industry Category Title:	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?
NAICS Code for the Industry Category:	☐ No - Attach an explanation ☐ Yes

a. Describe and document the current and/or prospective structure of EB-5 alien investors have or will make their capital investments.	Ownership and conder or the continu	(b)
The Structure of Ownership is a Limited Partner	rship, pursuant to the Ur	niform Limited
Partnership Act. Please see the attached offer documents and par		
Please see the attached offer documents and par	concrete agreement	
b. Date commercial enterprise established, if any (mm/dd/yyyy): 01	1/31/2014	
c. Organization Structure for commercial enterprise:		
1. Corporation		
2. Partnership (including Limited Partnership)		
3. Limited Liability Company (LLC)		
4. Other (Explain)		
d. Has or will the Regional Center or any of its principals or agents	have an equity stake in the commer	cial enterprise?
☐ No Yes - Attach an explanation and documentation tha will be paid.		
e. Has or will the Regional Center or any of its principals or agents through EB-5 capital investment activities from this commercial required of the EB-5 alien entrepreneurs?	receive fees, profits, surcharges, or centerprise, beyond the minimum cap	other like remittances pital investment threshold
No Yes - Attach an explanation and documentation that will be paid.	at outlines when and under what circ	umstances these remittances
Part 4. Applicant Signature Read the information on per someone helped you prepare this petition, he or she need to be a someone helped you prepare this petition.	nalties in the instructions before a nust compete Part 5 .	completing this section. If
I certify, under penalty of perjury under the laws of the United States all true and correct. I authorize the release of any information from m to determine eligibility for the benefit being sought. I also certify that	of America, that this form and the early records that U.S. Citizenship and	Immigration Services needs
Signature of Applicating A	Daytime Phone Number	Date (mm/dd/yyyy)
MAH WAS TO	(Area/Country Codes)	2/11/2014
Printed Name of Applicant	E-Mail Address	
Herbert Howard Entwistle	(b)(6)	
Relationship to the Regional Center Entity (Managing Member,	President, CEO, etc.)	
Relationship to the Regional Center Entity (Managing Member,	President, CEO, etc.)	

I declare that I prepared this	application using informat	is Form, If Other Than Above (Sign Belowion provided by someone with authority to act on be	
Center, and the answers and Attorney or Representative you by Fax or E-mail?		st for Evidence (RFE), may the USCIS contact	☐ No 🔀 Yes
Signature of Preparer		Printed Name of Preparer William Hicks Esq.	Date (mm/dd/yyyy) 2 17 14
Firm Name and Address William G Hicks PA	, 7380 Sand Lake Ro	oad, Suite 500, Orlando, Fl 32819	
Daytime Phone Number (Area/Country Codes)	Fax Number (Area/ Country Codes)	E-Mail Address	

(b)(6)

OMB No. 1615-0061; Expires 01/31/2015

Department of Homeland SecurityU.S. Citizenship and Immigration Services

Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

Do Not V	Vrite in Th	is Block - fo	or USCIS	Use Only (except	G-28 block	helow)
* *	P 0 V	4		RCV egarcia2	V1317(1924 ed	D51166 06/19/2013
Part 1. Information Abo	ut Princip	al of the R	egional	Center		
Name: Last Desrosiers			First Robert		Midd	lle
C/O:	= 1.1	110 200	***	3.000		
Street Address/P.O. Box: One	Cate Str	ceet, Sui	te 100	AAAAAAAAAAAA		5 cg - 4744
City: Portsmouth			State: NH	I	Zip	Code: 03801
Date of Birth (mm/dd/yyyy):		Fax Number		Telephone Number (include area code)		
Web site address: www.catec						
 a. Initial Application for D b. Amendment to an approx Regional Center's previo Part 3. Information Abo 	ved Regional us approval	Center appli	cation. No	te the previous applica		number, if any (also attach the
(Use a continuation sheet, if need principals, agents, individuals or center.) A. Name of Regional Center:	led, to providentities who	de information	n for addit e involved	in the management, ov	versight, and	cies, Regional Center administration of the regional
		Street, Si				
City: Portsmouth			State: N			Zip Code: 03801
Web site address: www.NECBD.com				ber (include area code): Telephone	e Number (include area code):

	Cate Street Capital, Inc.	
Street Address/P.O. Box: One Cate	Street, Suite 100	
City: Portsmouth	State: NH	Zip Code: 03801
Web site address: www.catecapital.com	Fax Number (include area code):	Telephone Number (include area code
C. Name of Other Agent: N/A	(b)(6)	
Street Address/P.O. Box:		
City:	State:	Zip Code:
Web site address:	Fax Number (include area code): T	Felephone Number (include area code)

Part 3. Information About the Regional Center (Continued)
Note: If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.
1a. Describe the structure, ownership and control of the regional center entity.
See Regional Center Designation Cover Letter and the "New England Center for Business Development, LLC Comprehensive Business Plan". The regional center entity is New England Center for Business Development, LLC (NECBD). The structure is a limited liability company organized under the laws of the State of Delaware. Cate Street Capital, Inc. is the sole member and manager of the regional center.
b. Date the Regional Center was established(mm/dd/yyyy): 03/04/2013
c. Organization Structure for the Regional Center:
1. Agency of a U.S. State or Territory (identify)
2. Corporation
3. Partnership (including Limited Partnership)
4. Limited Liability Company (LLC)
5. Other (Explain)
 2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied? No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any. 3. Describe the geographic area of the regional center. Note: This area must be contiguous. Provide a map of the geographic area.
The geographic area of the regional center includes the following seven (7) contiguous counties in Maine: Washington, Penobscot, Hancock, Waldo, Somerset, Piscataquis, and Aroostook.
4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.
See attached "New England Center for Business Development, LLC Comprehensive Business Plan" and Regional Center Designation Cover Letter.

Part 3. Information About the Regional Center	(Continued)
activity, along with evidence of the funds committed to the for the regional center that addresses how EB-5 investors w opportunities will be offered to the investors, and how they	for the regional center. Include a description of the budget for this regional center for promotional activities. Submit a plan of operation will be recruited, the method(s) by which the capital investment will subscribe or commit to the investment interest.
See Regional Center Designation Cover Lett Development, LLC Comprehensive Business P.	
6. Describe whether and how the regional center is engaged in source of capital and the alien investor's ability to fully inverse prospective plans in this regard if they differ from past practice.	n supporting a due diligence screening of its alien investor's lawful est the requisite amount of capital. Also, describe the regional center's etice.
See Regional Center Designation Cover Let- Development, LLC Comprehensive Business P.	
7. Identify each industry that has or will be the focus of EB-5	capital investments sponsored through the regional center.
Industry Category Title: Construction NAICS Code for the Industry Category: 2 3 0 0 0 0	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes
Industry Category Title: Manufacturing NAICS Code for the Industry Category: 3 2 0 0 0 0	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes
Industry Category Title: Professional, Scientific & Professional Services NAICS Code for the Industry Category: 5 4 0 0 0 0	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes

Part 3. Information About the Regional Center (Continu	ued)	
a. Describe and document the current and/or prospective structure of ow EB-5 alien investors have or will make their capital investments.	vnership and control of the comme	ercial entity(s) in which the
EB-3 allet investors have or will make their capital investments. See attached Regional Center Designation Cover Le Confidential Offering Memorandum for the shovel-1		lan and
b. Date commercial enterprise established, if any (mm/dd/yyyy): 04/2	29/2013	
c. Organization Structure for commercial enterprise:		
. I. Corporation		
2. Partnership (including Limited Partnership)		
3. Limited Liability Company (LLC)		
4. Other (Explain)		
d. Has or will the Regional Center or any of its principals or agents hav	e an equity stake in the commerci	al enterprise?
No Yes - Attach an explanation and documentation that ou will be paid.	tlines when and under what circu	mstances these remittances
e. Has or will the Regional Center or any of its principals or agents receithrough EB-5 capital investment activities from this commercial enterequired of the EB-5 alien entrepreneurs?		
No Yes - Attach an explanation and documentation that ou will be paid.	tlines when and under what circu	mstances these remittances
Part 4. Applicant Signature Read the information on penaltic someone helped you prepare this petition, he or she must	_	ompleting this section. If
certify, under penalty of perjury under the laws of the United States of All true and correct. I authorize the release of any information from my report determine eligibility for the benefit being sought. I also certify that I have	cords that U.S. Citizenship and In	nmigration Services needs
Signature of Applicant	Daytime Phone Number	Date (mm/dd/yyyy)
(b)(6)	(Area/Country Codes)	05/31/2015
Printed Name of Applicant	E-Mail Address	
Robert Desrosiers		
Relationship to the Regional Center Entity (Managing Member, Pre	sident, CEO, etc.)	
Managing Director		

Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)

I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

Attorney or Representative you by Fax or E-mail?	SCIS contact	□ No ⊠			
Signature of Preparer		Printed Name of Preparer		Date (mr	n/dd/yyyy)
SSUR		Stephen Yale-Loehr		06/1	7/2013
Firm Name and Address Miller Mayer, LLP 202 E. State St., Ithaca, NY 14851-6		c 6435			
Daytime Phone Number (Area/Country Codes)	Fax Number (Area/ Country Codes)	E-Mail Address	(b)(6)		

Department of Homeland SecurityU.S. Citizenship and Immigration Services

Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

	in This Block - for	r USCIS Use	Only (except G	-28 block b	pelow)
1 11-2 / //	OVED 684 Immigration Some		RCW15 maginger G-28 attached Attorney's State I WSBA30578	34353 1924 1	536 12/09/2015
Part 1. Information About Property Last		egional Cen	ter	Middle	
Endicott	J	ohn			
C/O:					
Street Address/P.O. Box: 5 Commu	nity Drive				
City: Augusta		State: ME		Zip (Code: 04332
Date of Birth (mm/dd/yyyy):	Fax Number (include area			Telephone Nu include area	
Web site address:		(b)(6)			
Part 2. Application Type (Ch	eck one)				
a. Initial Application for Design	ation as a Regional C	Center			
b. Amendment to an approved R Regional Center's previous ap		cation. Note the	e previous applicati	on receipt nu	umber, if any (also attach the
Part 3. Information About th	ne Regional Cent	er			
(Use a continuation sheet, if needed, t principals, agents, individuals or entit center.)	o provide information ies who are or will be	n for additiona involved in th	I management com ne management, ove	panies/agenc ersight, and a	ies, Regional Center Idministration of the regional
A. Name of Regional Center: Stat	e of Maine EB-	5 Regional	Center, LLC		
Street Address/P.O. Box: 5 Cor	mmunity Drive				
City: Augusta		State: ME		₁	Zip Code: 04332
Web site address:		Fax Number	(include area code)	Telephone	Number (include area code): (b)(6)
					Form I-924 (11/23/10

	Maine International Trade C	enter	
Street Address/P.O. Box: 5 Community	Drive		
City: Augusta	State: ME		Zip Code : 04332
Web site address:	Fax Number (include area code	e): Telephone N	Number (include area code)
C. Name of Other Agent: Finance Author	rity of Maine		
Street Address/P.O. Box: 5 Community	Drive	(b)(6)	
City: Augusta	State: ME		Zip Code: 04332
Web site address:	Fax Number (include area code	e): Telephone N	lumber (include area code)
development agencies within the Department of Economic and Commu (MITC) and the Finance Authority and their managers can be found	nity Development: The Maine of Maine (FAME). A full des	Internation of	nal Trade Center f these agencies

Part 3. Information About the Regional Center (Continued)
Note: If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.
1a. Describe the structure, ownership and control of the regional center entity.
The name of the Regional Center is State of Maine EB-5 Regional Center, LLC ("SMRC"), which is a Maine limited liability company. It is 50% owned and controlled by Maine International Trade Center, and 50% by Finance Authority of Maine(FAME).
b. Date the Regional Center was established(mm/dd/yyyy): 11/02/2015
c. Organization Structure for the Regional Center:
1. Agency of a U.S. State or Territory (identify)
2. Corporation
3. Partnership (including Limited Partnership)
4. Limited Liability Company (LLC)
5. Other (Explain)
2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form 1-924 or regional center proposal or amendment that was denied?
No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.
3. Describe the geographic area of the regional center. Note: This area must be contiguous. Provide a map of the geographic area.
SMRC is seeking approval as a United States Citizenship and Immigration Service (USCIS) designated EB-5 Regional Center. Its geographical area includes all sixteen Counties in the State of Maine: Androscoggin, Aroostook, Cumberland, Franklin, Hancock, Kennebec, Knox, Lincoln, Oxford, Penobscot, Piscataquis, Sagadahoc, Somerset, Waldo, Washington and York Counties. A map of the proposed Regional Center Territory is attached.
4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.
The day-to-day administration, oversight and management of the Regional Center will be performed by John Endicott. The Regional Center is in the process of engaging legal counsel to prepare all future I-924A compliance filings. The Regional Center will have the responsibility to review background information on each prospective investor and the documents proving the lawful source of funds. The Regional Center will also maintain records relating to the activities and investors in the projects within the Regional

Center to include, but not be limited to, the information required to complete the form

I-924A. Please review the attached Regional Center Operational Plan.



Part 3. Information About the Regional Center	(Continued)		
5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the method(s) by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.			
Please refer to the attached Regional Cen materials responsive to this inquiry. Ple letter from the CEO of the Finance Author been committed and allocated for the bene	ase also refer to the attached certification ity of Maine that sufficient start-up funds have		
	n supporting a due diligence screening of its alien investor's lawful est the requisite amount of capital. Also, describe the regional center's etice.		
"know your customer" requirement 31 U.S.C Banking and correspondent Bank Accounts i	ter Operational Plan for information and regional center will comply with U.S. banking . (S318ci) "Due diligence for U.S. Private nvolving Foreign Persons." The regional center g to provide 3rd Party vetting of the investors		
7. Identify each industry that has or will be the focus of EB-5	capital investments sponsored through the regional center.		
Industry Category Title: N-Residential Building Construction NAICS Code for the Industry Category: 2 3 6 2	Is the Form 1-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes		
Industry Category Title: Restaurants & Other Eating Places NAICS Code for the Industry Category: 7 2 2 5	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes		
Industry Category Title: Furni.&Home Furni.Merchant Wholesale NAICS Code for the Industry Category: 4 2 3 2	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes		



Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

CONTINUATION/EXPLANATION SHEET

Part 3. (7) Continuation

Industry Category Title: Professional and Commercial Equipment and Supplies Merchant Wholesalers NAICS Code for the Industry Category: 4 2 3 4	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes
Industry Category Title: Household Appliances and Electrical and Electrical Goods Merchant Wholesalers NAICS Code for the Industry Category: 4 2 3 6	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes
Industry Category Title: Hardware, Plumbing and Heating Equipment and Supplies Merchant Wholesalers NAICS Code for the Industry Category: 4 2 3 7	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes
Industry Category Title: NAICS Code for the Industry Category: — — — — —	Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category? No - Attach an explanation Yes

Part 3. Information About the Regional Center (Continued)			
8a. Describe and document the current and/or prospective structure of EB-5 alien investors have or will make their capital investments.	ownership and control of the comme	ercial entity(s) in which the	
Please refer to the attached Hypothetical Busin Plan for information responsive to this inquiry	ess Plan and Regional Ce	nter Operational	
b. Date commercial enterprise established, if any (mm/dd/yyyy):			
c. Organization Structure for commercial enterprise:			
1. Corporation			
2. Partnership (including Limited Partnership)			
3. Limited Liability Company (LLC)			
4. Other (Explain)			
d. Has or will the Regional Center or any of its principals or agents h	nave an equity stake in the commerc	ial enterprise?	
No Yes - Attach an explanation and documentation that will be paid.	outlines when and under what circu	mstances these remittances	
e. Has or will the Regional Center or any of its principals or agents r through EB-5 capital investment activities from this commercial e required of the EB-5 alien entrepreneurs?	receive fees, profits, surcharges, or o enterprise, beyond the minimum capi	ther like remittances ital investment threshold	
No Yes - Attach an explanation and documentation that will be paid.	outlines when and under what circu	imstances these remittances	
Part 4. Applicant Signature Read the information on pend someone helped you prepare this petition, he or she m	alties in the instructions before coust compete Part 5 .	ompleting this section. If	
I certify, under penalty of perjury under the laws of the United States of all true and correct. I authorize the release of any information from my to determine eligibility for the benefit being sought. I also certify that	records that U.S. Citizenship and It	mmigration Services needs	
Signature of Applicant	Daytime Phone Number	Date (mm/dd/yyyy)	
(b)(6)	(Area/Country Codes)	11/24/2015	
Printed Name of Applicant	E-Mail Address		
John Endicott			
Relationship to the Regional Center Entity (Managing Member, I	President, CEO, etc.)		
Director			



	This Form, If Other Than Above (Sign Below Permation provided by someone with authority to act on but by the Regional Center.	
Attorney or Representative: In the event of a R you by Fax or E-mail?	equest for Evidence (RFE), may the USCIS contact	☐ No Yes
Signature of Preparer	Printed Name of Preparer	Date (mm/dd/yyyy)
ans/2mm	Alan Richey	12/8/2015
Firm Name and Address Wright Johnson LTD 7040 Seminole Pratt Whitney Rd, S Loxahatchee, FL 33470	Suite 25-168	
Daytime Phone Number (Area/Country Codes) Fax Number (Area Country Codes)	E-Mail Address	

(b)(6)

