

Department of Homeland Security  
U.S. Citizenship and Immigration Services

# Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

**Do Not Write in This Block - for USCIS Use Only (except G-28 block below)**

Action Block



**RCW1627454452**

egarcia2 1924 09/30/2016

☒ G-28 attached

Attorney's State License No.

**NY4708129**

5338

## Part 1. Information About Principal of the Regional Center

Name: Last

**Entwistle**

First

**Herbert**

Middle

**Howard**

C/O: **America Green Card Regional Center**

Street Address/P.O. Box: **One International Place, Suite 1400**

City: **Boston**

State: **MA**

Zip Code: **02110**

Date of Birth  
(mm/dd/yyyy):

Fax Number  
(include area code):

Telephone Number  
(include area code)

**(b)(6)**

Web site address: **www.eb-5greencard.com**

## Part 2. Application Type (Select one)

- ☐ a. Initial Application for Designation as a Regional Center
- ☒ b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice): \_\_\_\_\_

## Part 3. Information About the Regional Center

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

A. Name of Regional Center: **Americas Green Card Regional Center**

Street Address/P.O. Box: **One International Place, Suite 1400**

City: **Boston**

State: **MA**

Zip Code: **02110**

Web site address:  
**as above**

Fax Number (include area code):

Telephone Number (include area code):  
**as above**

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**Part 3. Information About the Regional Center (Continued)**

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**B. Name of Managing Company/Agency: Americas Green Card Regional Center**

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Street Address/P.O. Box: **One International Place, Suite 1400**

City: <b>Boston</b>	State: <b>MA</b>	Zip Code: <b>02110</b>
Web site address: <b>as above</b>	Fax Number (include area code):	Telephone Number (include area code): <b>as above</b>

**C. Name of Other Agent: n/a**

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Street Address/P.O. Box:

City:	State:	Zip Code:
Web site address:	Fax Number (include area code):	Telephone Number (include area code):

**D. Continuation, if needed, to provide information for additional management companies/agencies, regional center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)**

**The Manager will be Americas Green Card Regional Center, which is the DBA of New England EB-5 Development LLC.**

**Please see the enclosed comprehensive Project Business Plan and previously submitted Operational Plan.**

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### Part 3. Information About the Regional Center (Continued)

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**Note:** If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.

**1a.** Describe the structure, ownership and control of the regional center entity.

The Regional Center will be owned and operated by Americas Green Card Regional Center, which is the DBA of New England EB-5 Development LLC, which is a Massachusetts limited liability company. Please see enclosed detailing the ownership, structure, and control of the entity.

**b.** Date the Regional Center was established(mm/dd/yyyy): 01/07/2016

**c.** Organization Structure for the Regional Center:

☐ 1. Agency of a U.S. State or Territory (identify) \_\_\_\_\_

☐ 2. Corporation

☐ 3. Partnership (including Limited Partnership)

☒ 4. Limited Liability Company (LLC)

☐ 5. Other (Explain) \_\_\_\_\_

**2.** Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?

☒ No ☐ Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.

**3.** Describe the geographic area of the regional center. **Note:** This area must be contiguous. Provide a map of the geographic area.

York, Cumberland, Oxford, and Androscoggin counties in Maine.

Stafford and Rockingham counties in New Hampshire.

Essex, Norfolk, Plymouth, Suffolk and Middlesex counties in Massachusetts.

Please see the enclosed Business Plan.

**4.** Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.

For a detailed description please see the Operational Plan, Business Plan, Partnership Agreement, and Offer Memorandum.

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**Part 3. Information About the Regional Center (Continued)**

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5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the methods by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

Please see the Operational Plan, Business Plan, Partnership Agreement, and Offer documents.

6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

Please see the Operational Plan, Sample Offer Memorandum, and Sample Partnership Agreement.

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

Industry Category Title:

Other heavy and civil engineering

NAICS Code for the Industry Category:

2 3 7 9

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

Industry Category Title:

Other amusement and recreation

NAICS Code for the Industry Category:

7 1 3 9

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

Industry Category Title:

NonResidential building construction

NAICS Code for the Industry Category:

2 3 6 2

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

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**Part 3. Information About the Regional Center (Continued)**

---

5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the methods by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

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6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

--

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

<p>Industry Category Title:</p> <p><b>Architectural Engineering Related</b></p> <p>NAICS Code for the Industry Category:</p> <p><b>5 4 1 3</b></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title:</p> <p><b>Lessors of Real Estate 3</b></p> <p>NAICS Code for the Industry Category:</p> <p><b>5 3 1 1</b></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title:</p> <p><b>Residential Building Construction</b></p> <p>NAICS Code for the Industry Category:</p> <p><b>2 3 6 1</b></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input type="checkbox"/> Yes</p>

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**Part 3. Information About the Regional Center (Continued)**

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8a. Describe and document the current and/or prospective structure of ownership and control of the commercial entities in which the EB-5 alien investors have or will make their capital investments.

The Structure of Ownership is a Limited partnership, pursuant to the Uniform Limited Partnership Act.

Please see the attached offer documents and partnership agreement.

b. Date commercial enterprise established, if any (mm/dd/yyyy): Sept 2016

c. Organization Structure for commercial enterprise:

☐ 1. Corporation

☒ 2. Partnership (including Limited Partnership)

☐ 3. Limited Liability Company (LLC)

☐ 4. Other (Explain) \_\_\_\_\_

d. Has or will the Regional Center or any of its principals or agents have an equity stake in the commercial enterprise?

☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

e. Has or will the Regional Center or any of its principals or agents receive fees, profits, surcharges, or other like remittances through EB-5 capital investment activities from this commercial enterprise, beyond the minimum capital investment threshold required of the EB-5 alien entrepreneurs?

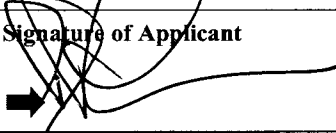
☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

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**Part 4. Applicant Signature** Read the information on penalties in the instructions before completing this section. If someone helped you prepare this petition, he or she must complete **Part 5**.

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I certify, under penalty of perjury under the laws of the United States of America, that this form and the evidence submitted with it are all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit being sought. I also certify that I have authority to act on behalf of the Regional Center.

 Signature of Applicant	Daytime Phone Number (Area/Country Codes)	Date (mm/dd/yyyy)
		9/28/16
Printed Name of Applicant	E-Mail Address	
H H. Entwistle for Americas Green Card RC LLC	(b)(6)	
Relationship to the Regional Center Entity (Managing Member, President, CEO, etc.)		
Manager		

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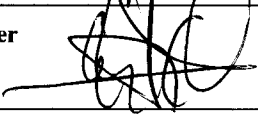
**Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)**

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I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

**Attorney or Representative:** In the event of a Request for Evidence (RFE), may the USCIS contact you by Fax or E-mail?

☐ No ☒ Yes

<b>Signature of Preparer</b> 	<b>Printed Name of Preparer</b> William Hicks Esq.	<b>Date (mm/dd/yyyy)</b> 04/21/16
<b>Firm Name and Address</b>  William G Hicks PA, 7208 W Sand lake Rd. Suite 305, Orlando FL, 32819		
<b>Daytime Phone Number</b> (Area/Country Codes) <div></div>	<b>Fax Number (Area/Country Codes)</b> <div></div>	<b>E-Mail Address</b> <div></div>


(b)(6)

REC'D CSC 14 MAR 6 18:29

C30056

Department of Homeland Security  
U.S. Citizenship and Immigration Services

**Form I-924, Application for Regional Center  
Under the Immigrant Investor Pilot Program**

Do Not Write in This Block - for USCIS Use (See block below)	
<p><b>Action Block</b></p> <div style="border: 2px solid black; padding: 10px; text-align: center;"> <p>U.S. Department of Homeland Security</p> <p>★ ★ ★ ★ ★</p> <p><b>APPROVED</b></p> <p>JAN 07 2016</p> <p><i>Carl A. Johnston</i></p> <p>7944</p> <p>U.S. Citizenship and Immigration Services</p> </div>	<div style="text-align: center;">   <p><b>RCW1406551698</b></p> <p>egarcia2      1924      03/06/2014</p> </div> <p><input checked="" type="checkbox"/> G-28 attached</p> <p>Attorney's State License No. NY4708129</p>

**Part 1. Information About Principal of the Regional Center**

Name: Last Entwistle	First Herbert	Middle Howard
C/O: Americas Green Card Regional Center		
Street Address/P.O. Box: One International Place, Suite 1400		
City: Boston	State: MA	Zip Code: 02110
Date of Birth (mm/dd/yyyy):	Fax Number (include area code):	Telephone Number (include area code): (617) 553-7563
Web site address: www.eb-5greencard.com		

**Part 2. Application Type (Check one)**

- ☒ a. Initial Application for Designation as a Regional Center
- ☐ b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice): \_\_\_\_\_

**Part 3. Information About the Regional Center**

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

A. Name of Regional Center: Americas Green Card Regional Center

Street Address/P.O. Box: One International Place, Suite 1400		
City: Boston	State: MA	Zip Code: 02110
Web site address: as above	Fax Number (include area code):	Telephone Number (include area code): <div style="border: 1px solid black; width: 100px; height: 20px; display: inline-block;"></div> (b)(6)





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**Part 3. Information About the Regional Center (Continued)**

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**B. Name of Managing Company/Agency:** Americas Green Card Regional Center

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Street Address/P.O. Box: One International Place, Suite 1400

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City: Boston	State: MA	Zip Code: 02110
Web site address: as above	Fax Number (include area code):	Telephone Number (include area code): <div style="border: 1px solid black; width: 100px; height: 1.2em; display: inline-block;"></div> (b)(6)

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**C. Name of Other Agent:** n/a

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Street Address/P.O. Box:

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City:	State:	Zip Code:
Web site address:	Fax Number (include area code):	Telephone Number (include area code):

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**D. Continuation, if needed, to provide information for additional management companies/agencies, regional center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)**

The Manager will be Americas Green Card Regional Center, which is the DBA of New England EB-5 Development LLC.

Please see the enclosed comprehensive Business Plan and Operational Plan

### Part 3. Information About the Regional Center (Continued)

**Note:** If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.

**1a. Describe the structure, ownership and control of the regional center entity.**

The Regional Center will be owned and operated by Americas Green Card Regional Center, which is the DBA of New England EB-5 Development LLC, which is a Massachusetts limited liability company.

Please see enclosed detailing the ownership, structure and control of the entity.

**b. Date the Regional Center was established(mm/dd/yyyy):** New

**c. Organization Structure for the Regional Center:**

- ☐ 1. Agency of a U.S. State or Territory (identify) \_\_\_\_\_
- ☐ 2. Corporation
- ☐ 3. Partnership (including Limited Partnership)
- ☒ 4. Limited Liability Company (LLC)
- ☐ 5. Other (Explain) \_\_\_\_\_

**2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?**

☒ No    ☐ Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.

**3. Describe the geographic area of the regional center. Note: This area must be contiguous. Provide a map of the geographic area.**

York, Cumberland, Oxford and Androscoggin counties in Maine.  
Strafford and Rockingham counties in New Hampshire.  
Essex, Norfolk, Plymouth, Suffolk and Middlesex counties in Massachusetts.

Please see the enclosed Business Plan.

**4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.**

For a detailed description please see the enclosed Operational Plan, Business Plan, Partnership Agreement and Offer Memorandum.

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**Part 3. Information About the Regional Center (Continued)**

---

5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the method(s) by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

Please see the enclosed Business Plan, Operational Plan, Offer documents, Subscription Agreement and Partnership Agreement.

6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

Please see the enclosed Operational Plan, Sample Offer Memorandum and Sample Partnership Agreement.

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

<p>Industry Category Title:</p> <p>Other heavy and civil engineering</p> <p>NAICS Code for the Industry Category:</p> <p>2 3 7 9</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title:</p> <p>Other amusement and recreation</p> <p>NAICS Code for the Industry Category:</p> <p>7 1 3 9</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title:</p> <p>NonResidential building construction</p> <p>NAICS Code for the Industry Category:</p> <p>2 3 6 2</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>

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**Part 3. Information About the Regional Center (Continued)**

---

5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the method(s) by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

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6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

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7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

<p>Industry Category Title:</p> <table border="1"><tr><td>Architectural Engineering Related</td></tr></table> <p>NAICS Code for the Industry Category:</p> <table><tr><td>5</td><td>4</td><td>1</td><td>3</td><td></td><td></td></tr><tr><td>—</td><td>—</td><td>—</td><td>—</td><td>—</td><td>—</td></tr></table>	Architectural Engineering Related	5	4	1	3			—	—	—	—	—	—	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
Architectural Engineering Related														
5	4	1	3											
—	—	—	—	—	—									
<p>Industry Category Title:</p> <table border="1"><tr><td>Lessors of Real Estate</td></tr></table> <p>NAICS Code for the Industry Category:</p> <table><tr><td>5</td><td>3</td><td>1</td><td>1</td><td></td><td></td></tr><tr><td>—</td><td>—</td><td>—</td><td>—</td><td>—</td><td>—</td></tr></table>	Lessors of Real Estate	5	3	1	1			—	—	—	—	—	—	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
Lessors of Real Estate														
5	3	1	1											
—	—	—	—	—	—									
<p>Industry Category Title:</p> <table border="1"><tr><td></td></tr></table> <p>NAICS Code for the Industry Category:</p> <table><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td>—</td><td>—</td><td>—</td><td>—</td><td>—</td><td>—</td></tr></table>								—	—	—	—	—	—	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input type="checkbox"/> Yes</p>
—	—	—	—	—	—									

**Part 3. Information About the Regional Center (Continued)**

**8a.** Describe and document the current and/or prospective structure of ownership and control of the commercial entity(s) in which the EB-5 alien investors have or will make their capital investments.

The Structure of Ownership is a Limited Partnership, pursuant to the Uniform Limited Partnership Act.  
Please see the attached offer documents and partnership agreement.

**b.** Date commercial enterprise established, if any (mm/dd/yyyy): 01/31/2014

**c.** Organization Structure for commercial enterprise:

- ☐ 1. Corporation  
☒ 2. Partnership (including Limited Partnership)  
☐ 3. Limited Liability Company (LLC)  
☐ 4. Other (Explain) \_\_\_\_\_

**d.** Has or will the Regional Center or any of its principals or agents have an equity stake in the commercial enterprise?

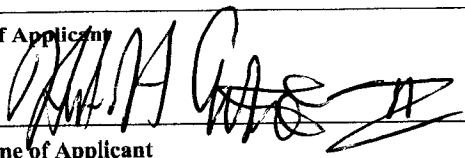
- ☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

**e.** Has or will the Regional Center or any of its principals or agents receive fees, profits, surcharges, or other like remittances through EB-5 capital investment activities from this commercial enterprise, beyond the minimum capital investment threshold required of the EB-5 alien entrepreneurs?

- ☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

**Part 4. Applicant Signature** *Read the information on penalties in the instructions before completing this section. If someone helped you prepare this petition, he or she must complete Part 5.*

I certify, under penalty of perjury under the laws of the United States of America, that this form and the evidence submitted with it are all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit being sought. I also certify that I have authority to act on behalf of the Regional Center.

<b>Signature of Applicant</b> 	<b>Daytime Phone Number</b> (Area/Country Codes) <input type="text"/>	<b>Date (mm/dd/yyyy)</b> 2/11/2014
<b>Printed Name of Applicant</b> Herbert Howard Entwistle	<b>E-Mail Address</b> (b)(6)	
<b>Relationship to the Regional Center Entity (Managing Member, President, CEO, etc.)</b> Manager		

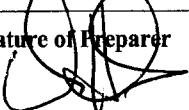
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**Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)**

I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

**Attorney or Representative:** In the event of a Request for Evidence (RFE), may the USCIS contact you by Fax or E-mail?

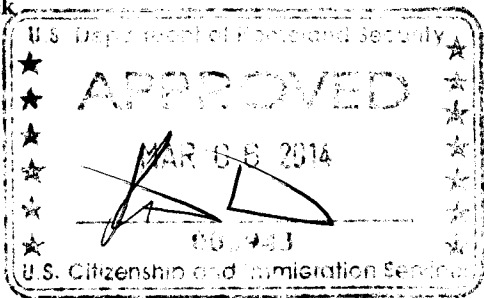

☐ No ☒ Yes

<b>Signature of Preparer</b> 	<b>Printed Name of Preparer</b> William Hicks Esq.	<b>Date (mm/dd/yyyy)</b> 2/17/14
<b>Firm Name and Address</b> William G Hicks PA, 7380 Sand Lake Road, Suite 500, Orlando, FL 32819		
<b>Daytime Phone Number</b> (Area/Country Codes) <div></div>	<b>Fax Number (Area/Country Codes)</b> <div></div>	<b>E-Mail Address</b> <div></div>

(b)(6)

Department of Homeland Security  
U.S. Citizenship and Immigration Services

**Form I-924, Application for Regional Center  
Under the Immigrant Investor Pilot Program**

Do Not Write in This Block - for USCIS Use Only (except G-28 block below)	
<b>Action Block</b> 	<div style="text-align: center;">   <b>RCW1317051166</b>              egarcia2      1924      06/19/2013           </div> <div style="margin-top: 10px;"> <input checked="" type="checkbox"/> G-28 attached              Attorney's State License No.              2547081           </div>

**Part 1. Information About Principal of the Regional Center**

Name: Last Desrosiers	First Robert	Middle
--------------------------	-----------------	--------

C/O:

Street Address/P.O. Box: One Cate Street, Suite 100

City: Portsmouth	State: NH	Zip Code: 03801
Date of Birth (mm/dd/yyyy):	Fax Number (include area code):	Telephone Number (include area code):

Web site address: www.catecapital.com

**Part 2. Application Type (Check one)**

- ☒ a. Initial Application for Designation as a Regional Center
- ☐ b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice):

**Part 3. Information About the Regional Center**

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

A. Name of Regional Center: New England Center for Business Development, LLC

Street Address/P.O. Box: One Cate Street, Suite 100		
City: Portsmouth	State: NH	Zip Code: 03801
Web site address: www.NECBD.com	Fax Number (include area code):	Telephone Number (include area code):

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**Part 3. Information About the Regional Center** *(Continued)*

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**B. Name of Managing Company/Agency:** Cate Street Capital, Inc.

Street Address/P.O. Box: One Cate Street, Suite 100

City: Portsmouth	State: NH	Zip Code: 03801
Web site address: www.catecapital.com	Fax Number (include area code): <input type="text"/>	Telephone Number (include area code): <input type="text"/>

**C. Name of Other Agent:** N/A (b)(6)

Street Address/P.O. Box:

City:	State:	Zip Code:
Web site address:	Fax Number (include area code):	Telephone Number (include area code):

**D. Continuation, if needed, to provide information for additional management companies/agencies, regional center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)**

See Regional Center Designation Cover Letter.



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### Part 3. Information About the Regional Center *(Continued)*

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**Note:** If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.

**1a. Describe the structure, ownership and control of the regional center entity.**

See Regional Center Designation Cover Letter and the "New England Center for Business Development, LLC Comprehensive Business Plan". The regional center entity is New England Center for Business Development, LLC (NECBD). The structure is a limited liability company organized under the laws of the State of Delaware. Cate Street Capital, Inc. is the sole member and manager of the regional center.

**b. Date the Regional Center was established(mm/dd/yyyy):** 03/04/2013

**c. Organization Structure for the Regional Center:**

- ☐ 1. Agency of a U.S. State or Territory (identify) \_\_\_\_\_
- ☐ 2. Corporation
- ☐ 3. Partnership (including Limited Partnership)
- ☒ 4. Limited Liability Company (LLC)
- ☐ 5. Other (Explain) \_\_\_\_\_

**2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?**

- ☒ No     ☐ Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.

**3. Describe the geographic area of the regional center. *Note:* This area must be contiguous. Provide a map of the geographic area.**

The geographic area of the regional center includes the following seven (7) contiguous counties in Maine: Washington, Penobscot, Hancock, Waldo, Somerset, Piscataquis, and Aroostook.

**4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.**

See attached "New England Center for Business Development, LLC Comprehensive Business Plan" and Regional Center Designation Cover Letter.

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**Part 3. Information About the Regional Center (Continued)**

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5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the method(s) by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

See Regional Center Designation Cover Letter and "New England Center for Business Development, LLC Comprehensive Business Plan".

6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

See Regional Center Designation Cover Letter and "New England Center for Business Development, LLC Comprehensive Business Plan".

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

Industry Category Title:

Construction

NAICS Code for the Industry Category:

2 3 0 0 0 0

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

Industry Category Title:

Manufacturing

NAICS Code for the Industry Category:

3 2 0 0 0 0

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

Industry Category Title:

Professional, Scientific & Professional  
Services

NAICS Code for the Industry Category:

5 4 0 0 0 0

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

### Part 3. Information About the Regional Center (Continued)

8a. Describe and document the current and/or prospective structure of ownership and control of the commercial entity(s) in which the EB-5 alien investors have or will make their capital investments.

See attached Regional Center Designation Cover Letter, I-526 Business Plan and Confidential Offering Memorandum for the shovel-ready projects.

b. Date commercial enterprise established, if any (mm/dd/yyyy): 04/29/2013

c. Organization Structure for commercial enterprise:

- ☐ 1. Corporation
- ☒ 2. Partnership (including Limited Partnership)
- ☐ 3. Limited Liability Company (LLC)
- ☐ 4. Other (Explain) \_\_\_\_\_

d. Has or will the Regional Center or any of its principals or agents have an equity stake in the commercial enterprise?


- ☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

e. Has or will the Regional Center or any of its principals or agents receive fees, profits, surcharges, or other like remittances through EB-5 capital investment activities from this commercial enterprise, beyond the minimum capital investment threshold required of the EB-5 alien entrepreneurs?

- ☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

### Part 4. Applicant Signature *Read the information on penalties in the instructions before completing this section. If someone helped you prepare this petition, he or she must complete Part 5.*

I certify, under penalty of perjury under the laws of the United States of America, that this form and the evidence submitted with it are all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit being sought. I also certify that I have authority to act on behalf of the Regional Center.

<b>Signature of Applicant</b>  (b)(6)	<b>Daytime Phone Number</b> (Area/Country Codes) <input type="text"/>	<b>Date (mm/dd/yyyy)</b> 05/31/2013
<b>Printed Name of Applicant</b> Robert Desrosiers	<b>E-Mail Address</b> <input type="text"/>	
<b>Relationship to the Regional Center Entity (Managing Member, President, CEO, etc.)</b> Managing Director		

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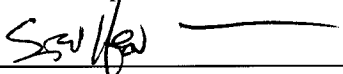
**Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)**

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I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

**Attorney or Representative:** In the event of a Request for Evidence (RFE), may the USCIS contact you by Fax or E-mail?

☐ No ☒ Yes

<b>Signature of Preparer</b> 	<b>Printed Name of Preparer</b> Stephen Yale-Loehr	<b>Date (mm/dd/yyyy)</b> 06/17/2013
<b>Firm Name and Address</b> Miller Mayer, LLP 202 E. State St., Suite 700, P.O. Box 6435 Ithaca, NY 14851-6435		
<b>Daytime Phone Number</b> (Area/Country Codes)	<b>Fax Number (Area/Country Codes)</b>	<b>E-Mail Address</b>  (b)(6)
<div></div>		

Department of Homeland Security  
U.S. Citizenship and Immigration Services

# Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

Do Not Write in This Block - for USCIS Use Only (except G-28 block below)

## Action Block



RCW1534353536

maginger 1924 12/09/2015

☒ G-28 attached

Attorney's State License No.

WSBA30578

## Part 1. Information About Principal of the Regional Center

Name: Last Endicott	First John	Middle
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C/O:

Street Address/P.O. Box: 5 Community Drive

City: Augusta	State: ME	Zip Code: 04332
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Date of Birth (mm/dd/yyyy):	Fax Number (include area code):	Telephone Number (include area code):
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Web site address: (b)(6)

## Part 2. Application Type (Check one)

- ☒ a. Initial Application for Designation as a Regional Center
- ☐ b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice):

## Part 3. Information About the Regional Center

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

A. Name of Regional Center: State of Maine EB-5 Regional Center, LLC

Street Address/P.O. Box: 5 Community Drive

City: Augusta	State: ME	Zip Code: 04332
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Web site address:	Fax Number (include area code):	Telephone Number (include area code):
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(b)(6)



**Part 3. Information About the Regional Center (Continued)**

**B. Name of Managing Company/Agency:** The Maine International Trade Center

Street Address/P.O. Box: 5 Community Drive

City: Augusta	State: ME	Zip Code: 04332
Web site address:	Fax Number (include area code):	Telephone Number (include area code): <input type="text"/>

**C. Name of Other Agent:** Finance Authority of Maine

Street Address/P.O. Box: 5 Community Drive

(b)(6)

City: Augusta	State: ME	Zip Code: 04332
Web site address:	Fax Number (include area code):	Telephone Number (include area code): <input type="text"/>

**D. Continuation, if needed, to provide information for additional management companies/agencies, regional center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)**

State of Maine EB-5 Regional Center, LLC is 100% owned and operated by two economic development agencies within the State of Maine, working with the State of Maine's Department of Economic and Community Development: The Maine International Trade Center (MITC) and the Finance Authority of Maine (FAME). A full description of these agencies and their managers can be found in the attached Regional Center Operational Plan.

### Part 3. Information About the Regional Center (Continued)

**Note:** If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.

**1a. Describe the structure, ownership and control of the regional center entity.**

The name of the Regional Center is State of Maine EB-5 Regional Center, LLC ("SMRC"), which is a Maine limited liability company. It is 50% owned and controlled by Maine International Trade Center, and 50% by Finance Authority of Maine (FAME).

**b. Date the Regional Center was established(mm/dd/yyyy):** 11/02/2015

**c. Organization Structure for the Regional Center:**

- ☐ 1. Agency of a U.S. State or Territory (identify) \_\_\_\_\_
- ☐ 2. Corporation
- ☐ 3. Partnership (including Limited Partnership)
- ☒ 4. Limited Liability Company (LLC)
- ☐ 5. Other (Explain) \_\_\_\_\_

**2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?**

☒ No ☐ Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.

**3. Describe the geographic area of the regional center. Note: This area must be contiguous. Provide a map of the geographic area.**

SMRC is seeking approval as a United States Citizenship and Immigration Service (USCIS) designated EB-5 Regional Center. Its geographical area includes all sixteen Counties in the State of Maine: Androscoggin, Aroostook, Cumberland, Franklin, Hancock, Kennebec, Knox, Lincoln, Oxford, Penobscot, Piscataquis, Sagadahoc, Somerset, Waldo, Washington and York Counties. A map of the proposed Regional Center Territory is attached.

**4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.**

The day-to-day administration, oversight and management of the Regional Center will be performed by John Endicott. The Regional Center is in the process of engaging legal counsel to prepare all future I-924A compliance filings. The Regional Center will have the responsibility to review background information on each prospective investor and the documents proving the lawful source of funds. The Regional Center will also maintain records relating to the activities and investors in the projects within the Regional Center to include, but not be limited to, the information required to complete the form I-924A. Please review the attached Regional Center Operational Plan.



### Part 3. Information About the Regional Center (Continued)

5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the method(s) by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

Please refer to the attached Regional Center Operational Plan for information and materials responsive to this inquiry. Please also refer to the attached certification letter from the CEO of the Finance Authority of Maine that sufficient start-up funds have been committed and allocated for the benefit of the proposed Regional Center.

6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

Please refer to the attached Regional Center Operational Plan for information and materials responsive to this inquiry. The regional center will comply with U.S. banking "know your customer" requirement 31 U.S.C. (S318ci) "Due diligence for U.S. Private Banking and correspondent Bank Accounts involving Foreign Persons." The regional center is also in discussions with PKF accounting to provide 3rd Party vetting of the investors funds.

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

Industry Category Title:

N-Residential Building Construction

NAICS Code for the Industry Category:

2 3 6 2

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

Industry Category Title:

Restaurants & Other Eating Places

NAICS Code for the Industry Category:

7 2 2 5

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes

Industry Category Title:

Furni.&Home Furni.Merchant Wholesale

NAICS Code for the Industry Category:

4 2 3 2

Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?

☐ No - Attach an explanation

☒ Yes





**Form I-924, Application for Regional Center  
Under the Immigrant Investor Pilot Program**  
**CONTINUATION/EXPLANATION SHEET**

Part 3. (7) Continuation

<p><b>Industry Category Title:</b></p> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">Professional and Commercial Equipment and Supplies Merchant Wholesalers</div> <p><b>NAICS Code for the Industry Category:</b></p> <p><u>4</u> <u>2</u> <u>3</u> <u>4</u> _ _</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p><b>Industry Category Title:</b></p> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">Household Appliances and Electrical and Electrical Goods Merchant Wholesalers</div> <p><b>NAICS Code for the Industry Category:</b></p> <p><u>4</u> <u>2</u> <u>3</u> <u>6</u> _ _</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p><b>Industry Category Title:</b></p> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">Hardware, Plumbing and Heating Equipment and Supplies Merchant Wholesalers</div> <p><b>NAICS Code for the Industry Category:</b></p> <p><u>4</u> <u>2</u> <u>3</u> <u>7</u> _ _</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p><b>Industry Category Title:</b></p> <div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <p><b>NAICS Code for the Industry Category:</b></p> <p>_ _ _ _ _</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input type="checkbox"/> Yes</p>

### Part 3. Information About the Regional Center (Continued)

8a. Describe and document the current and/or prospective structure of ownership and control of the commercial entity(s) in which the EB-5 alien investors have or will make their capital investments.

Please refer to the attached Hypothetical Business Plan and Regional Center Operational Plan for information responsive to this inquiry.

b. Date commercial enterprise established, if any (mm/dd/yyyy): \_\_\_\_\_

c. Organization Structure for commercial enterprise:

☐ 1. Corporation

☒ 2. Partnership (including Limited Partnership)

☐ 3. Limited Liability Company (LLC)

☐ 4. Other (Explain) \_\_\_\_\_

d. Has or will the Regional Center or any of its principals or agents have an equity stake in the commercial enterprise?

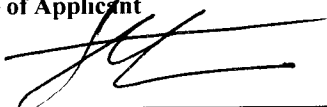
☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

e. Has or will the Regional Center or any of its principals or agents receive fees, profits, surcharges, or other like remittances through EB-5 capital investment activities from this commercial enterprise, beyond the minimum capital investment threshold required of the EB-5 alien entrepreneurs?

☐ No ☒ Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

### Part 4. Applicant Signature *Read the information on penalties in the instructions before completing this section. If someone helped you prepare this petition, he or she must compete Part 5.*

I certify, under penalty of perjury under the laws of the United States of America, that this form and the evidence submitted with it are all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit being sought. I also certify that I have authority to act on behalf of the Regional Center.

Signature of Applicant  (b)(6)	Daytime Phone Number (Area/Country Codes) <input type="text"/>	Date (mm/dd/yyyy) 11/24/2015
Printed Name of Applicant John Endicott	E-Mail Address <input type="text"/>	
Relationship to the Regional Center Entity (Managing Member, President, CEO, etc.)  Director		

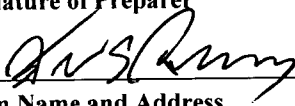


**Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)**

I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

**Attorney or Representative:** In the event of a Request for Evidence (RFE), may the USCIS contact you by Fax or E-mail?

☐ No ☒ Yes

<b>Signature of Preparer</b> 	<b>Printed Name of Preparer</b> Alan Richey	<b>Date (mm/dd/yyyy)</b> 12/8/2015
<b>Firm Name and Address</b> Wright Johnson LTD 7040 Seminole Pratt Whitney Rd, Suite 25-168 Loxahatchee, FL 33470		
<b>Daytime Phone Number</b> (Area/Country Codes) <div></div>	<b>Fax Number (Area/Country Codes)</b> <div></div>	<b>E-Mail Address</b> <div></div>

(b)(6)

