
EDUCATION

- 2020 - 2021** **London Business School**
Reading for Masters in Financial Analysis
- 2016 - 2020** **Cornell University, NY, USA**
BSc Operations Research and Engineering, GPA 3.427
- 2012 - 2016** **Deerfield Academy, MA, USA**
Cum Laude and Varsity Tennis Captain

BUSINESS EXPERIENCE

- 2020** **ERNST & YOUNG, Hong Kong**
Assurance Intern (2 months)
- Worked at EYHK's Beverage, Industrial and Commercial Assurance Team and assisted in completing a 3-year audit of a Chinese conglomerate specializing in water supply and infrastructure to list on the HKSE
 - Prepared various sections of audit working papers, including Cash, Accounts Receivables and Profit and Loss accounts
- 2019** **CARRET PRIVATE INVESTMENTS LTD, Hong Kong**
A financial firm specializing in wealth management and private investment services
Summer Analyst (1 month)
- Collaborated in creating financial models in Excel for a \$30M privately valued restaurant group to raise additional capital to list on the HKEX
 - Developed templates and presented monthly updates for the Carret's private investments such as a recent venture with a \$1.4B Chinese private hospital operator and a series funding with a South Korean real estate construction project
 - Constructed financial disclosure forms for a wide range of financial products including Bonds, Funds, Equity and Derivatives
- 2019** **CUSHMAN & WAKEFIELD, Hong Kong**
Capital Markets Summer Intern (2 months)
- Prepared presentation decks covering property pricing analysis, economic, demographic and market research
 - Collaborated in constructing property particulars leading to a HK\$378 million commercial property sale
- 2018** **TENCENT HOLDING'S LTD, Hong Kong**
Business Development Intern (2 months)
- Produced presentation decks to assist business development team in securing business partnerships
 - Spearheaded a detailed research project studying numerous marketing strategies to promote music streaming service JOOX among Hong Kong millennials by collecting raw data from Tencent's database
- 2017** **INVESTEC CAPITAL ASIA LTD, Hong Kong**
An international specialist banking and asset management group
Summer Intern (2 months)
- Received Bloomberg Terminal training to conduct market research for the Corporate Finance and Equity Sales Team
 - Performed market analyses for Australia's nutraceutical sector and assisted with report preparation
- 2016** **BOLLY HANDFIELD CPA, Montreal, Canada**
An accounting firm that offers specialized services as well as corporate, business and real estate law
Summer Assistant (2 months)
- Worked at Bolly Handfield's bookkeeping department and learned to manage the financial books of small businesses while inputting day-to-day transactions into spreadsheets and verifying bank statements

ADDITIONAL INFORMATION

- Accepted into class of five out of eighty candidates to Cornell's Global China Connection, a business and professional development organization part of a global collegiate network of over 60 chapters, and conducted case studies including an analysis of collateralized loan obligations while highlighting the US housing bubble's and collateralized mortgage obligations' role in the Financial Crisis of 2008
- Member of Cornell Club Tennis, Hong Kong Student Association and Cornell Delta Phi (Llenroc)
- Technical Skills: Excel VBA, Python, R, Simio, SQL
- Languages: Fluent in English, Chinese (Cantonese and Mandarin); Elementary Proficiency in French