

Exploring Data & Other Helpful Features

Tips & Tricks



Power BI: Introduction to Business Analytics

Course Author: Joshua Michalik

Overview

Using Quick Insights

How to Use Q&A

Using Personal Gateway



Using Quick Insights

Purpose

How to use Quick Insights

Be Careful

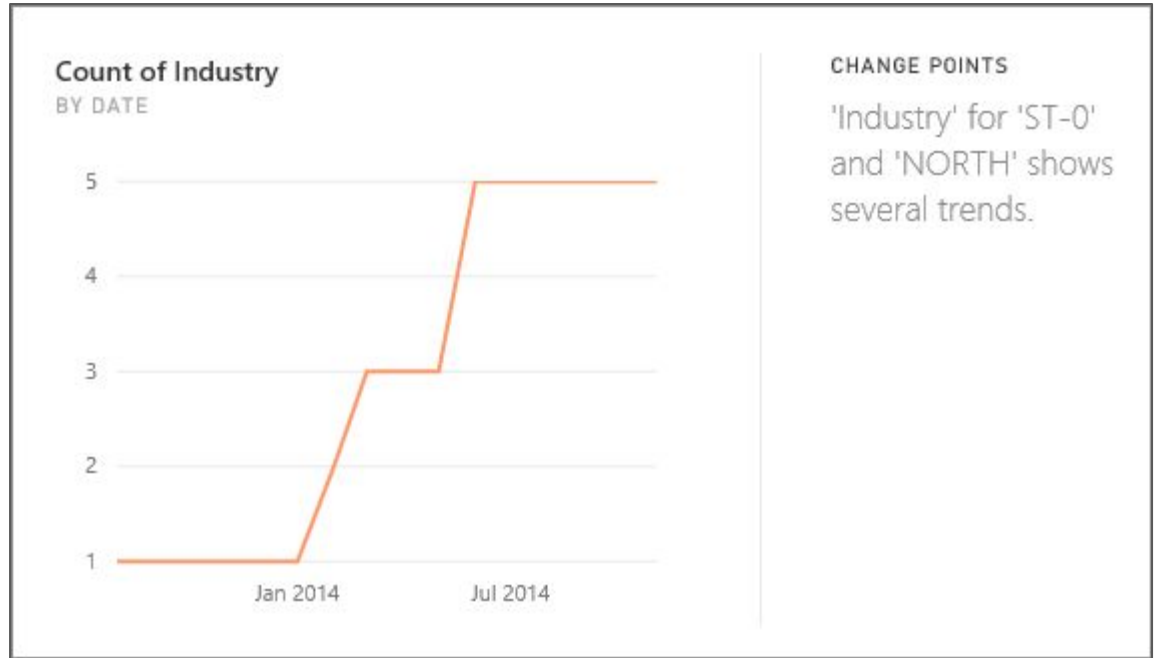


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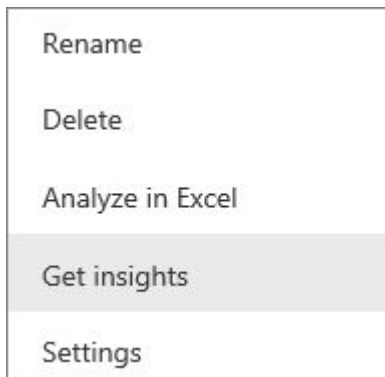
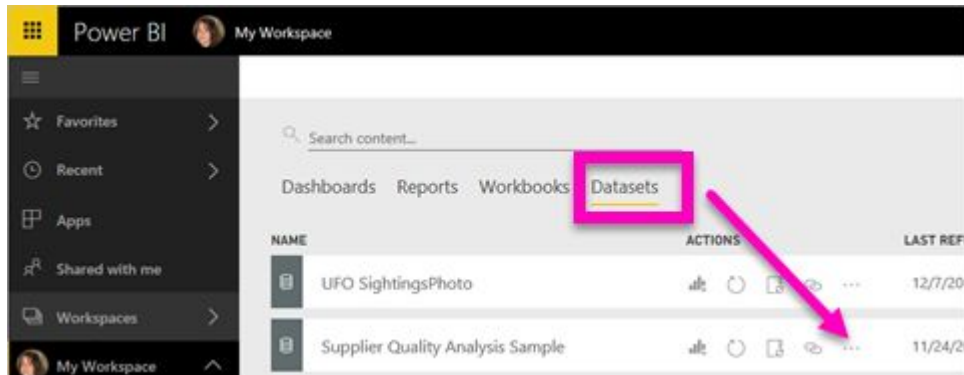
Power BI quickly searches different subsets of your dataset to discover potentially-interesting insights.



How to find Quick Insights

Datasets > Get Insights

Dashboard Tile > View Insights

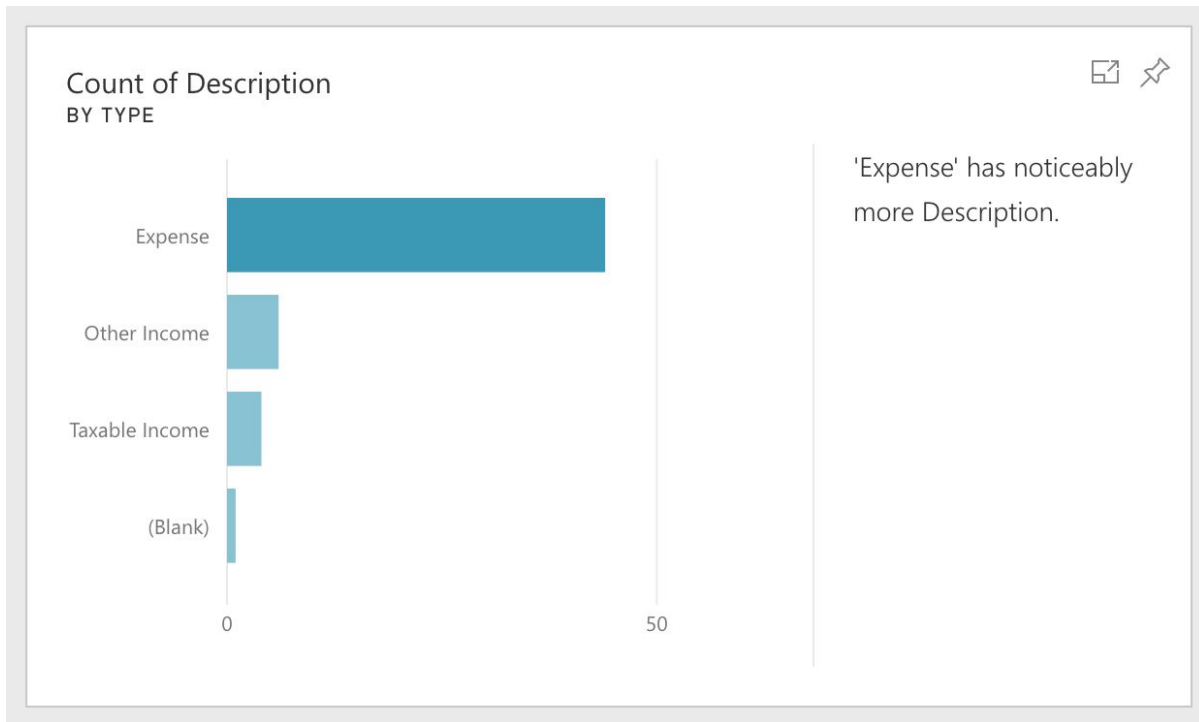


Be Careful!

Choose wisely.

Think suggestions, not final.

Pretty visuals is not always the most accurate.



How to Use Q&A

What is Q&A?

Q&A on Dashboards

Getting Started

Tips & Tricks



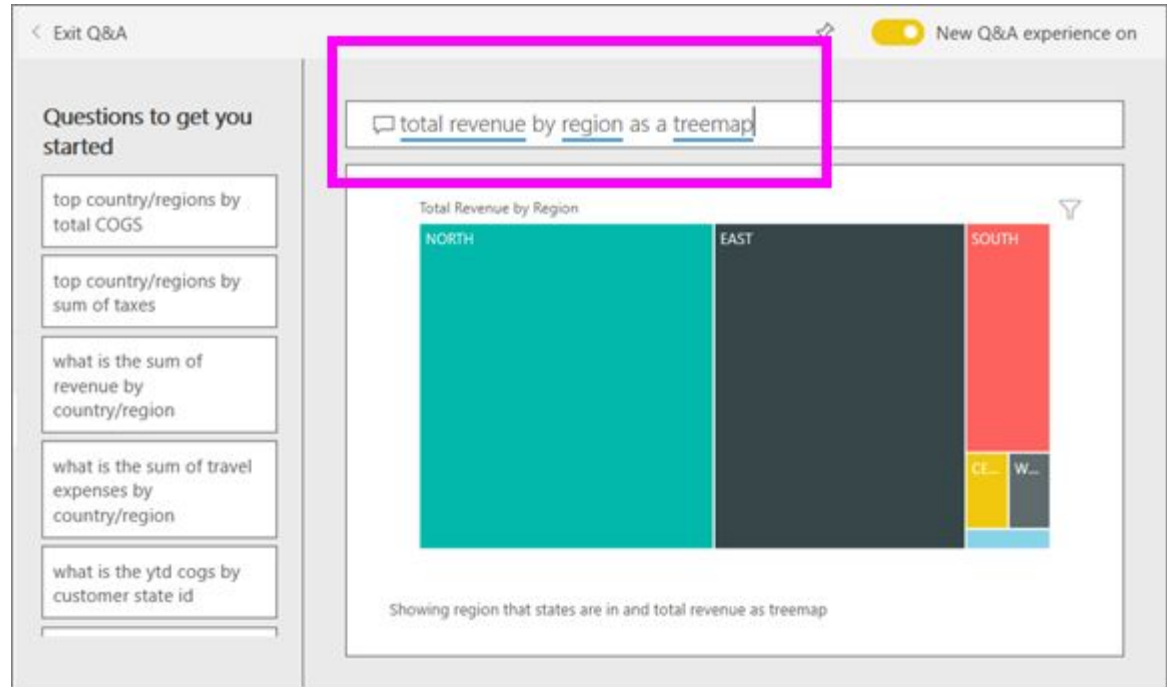
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What is Q&A?

Explore data using intuitive, natural language.

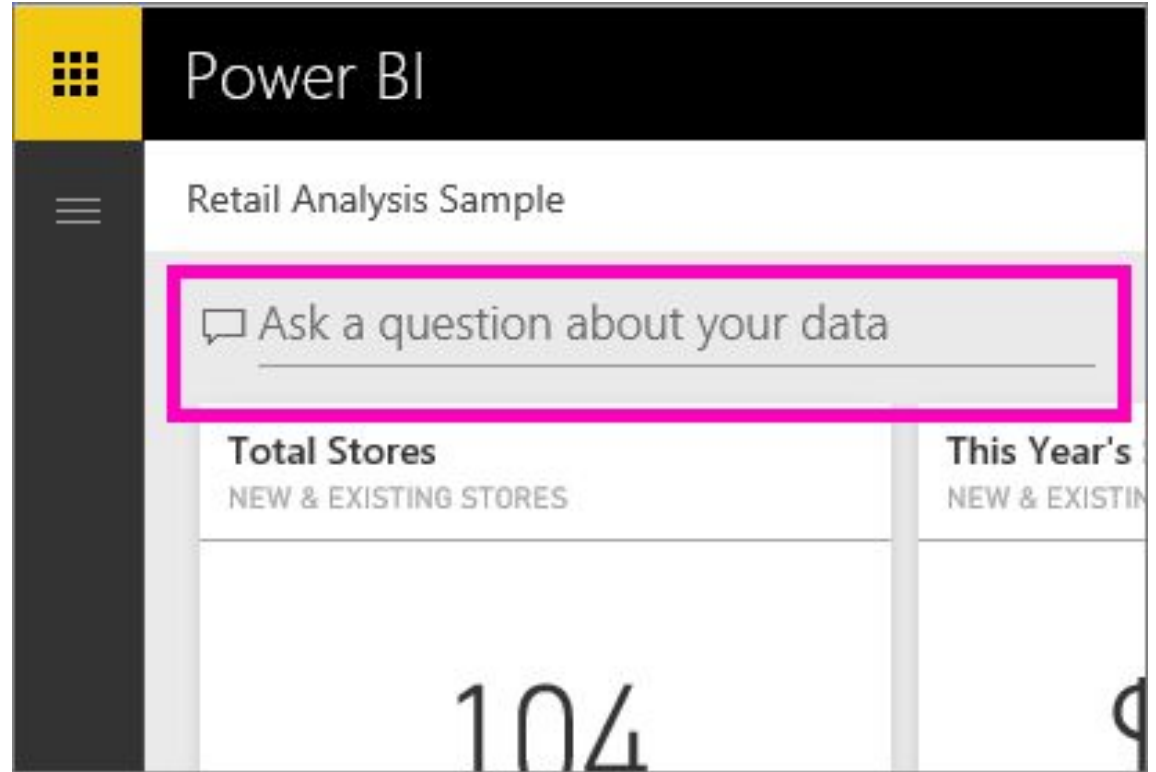
Receive answers in the form of charts and graphics.



Q&A on Dashboards

Found on Dashboards in Power BI web.

Any tiles pinned on a dashboard can be queried.

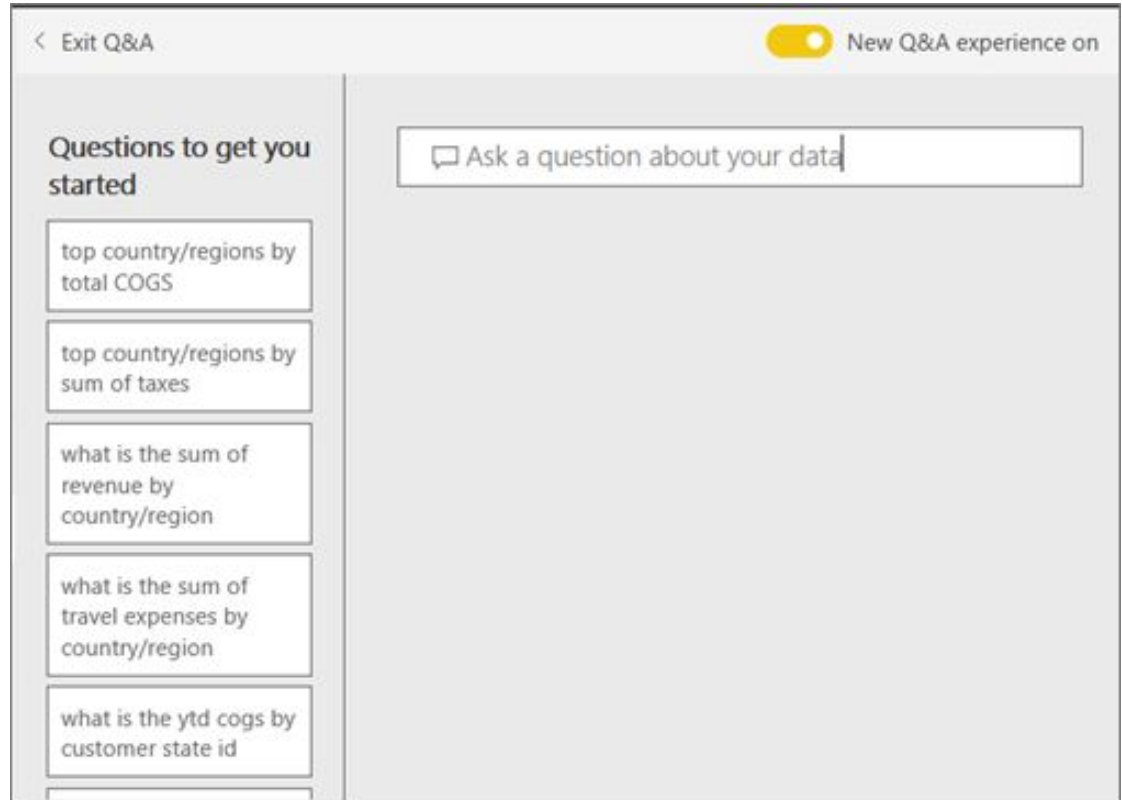


Getting Started

Click in question box to view suggestions to help.

Save visuals with permission.

Includes prompts, auto-complete, and visual cues.



Tips & Tricks

Use terms Q&A is familiar with (black vs grayed out)

Include names of data fields

Autocomplete suggests alternatives Q&A understands



Using Data Gateways

Purpose

Setup Personal Gateway

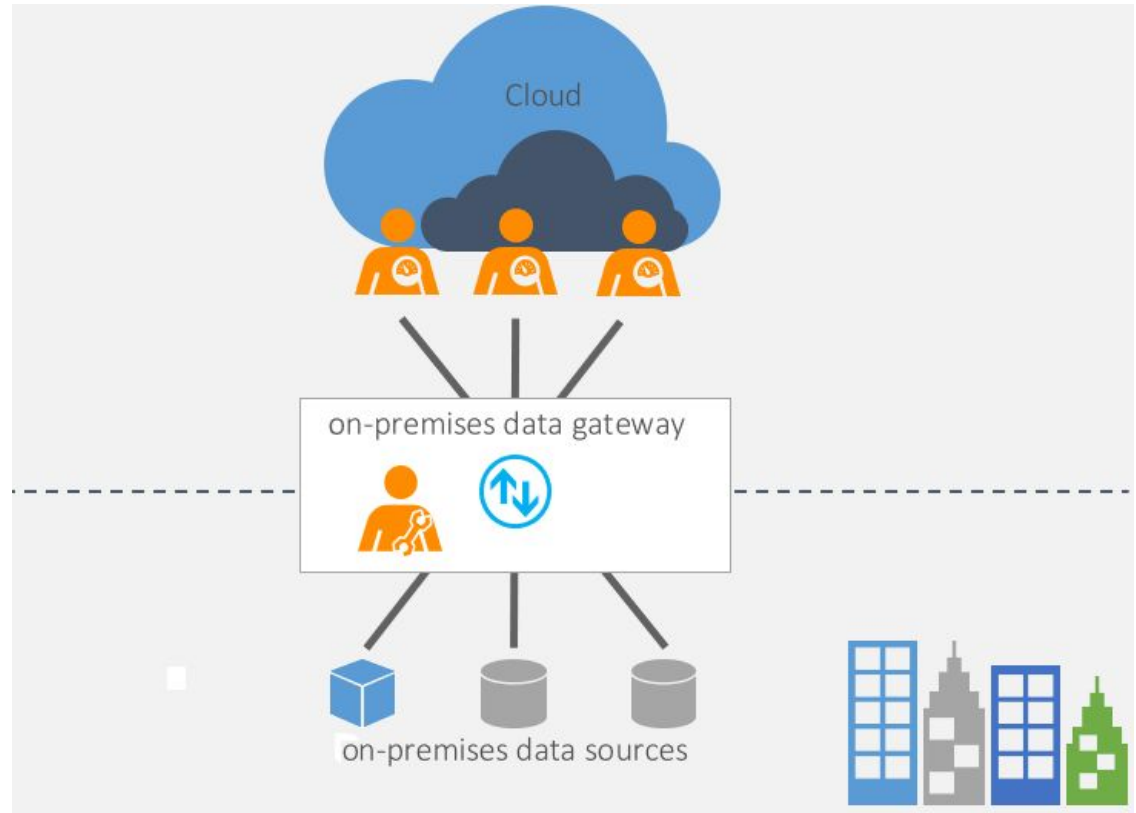


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Purpose

The on-premises data gateway acts as a bridge, providing quick and secure data transfer between on-premises data and several Microsoft cloud services.



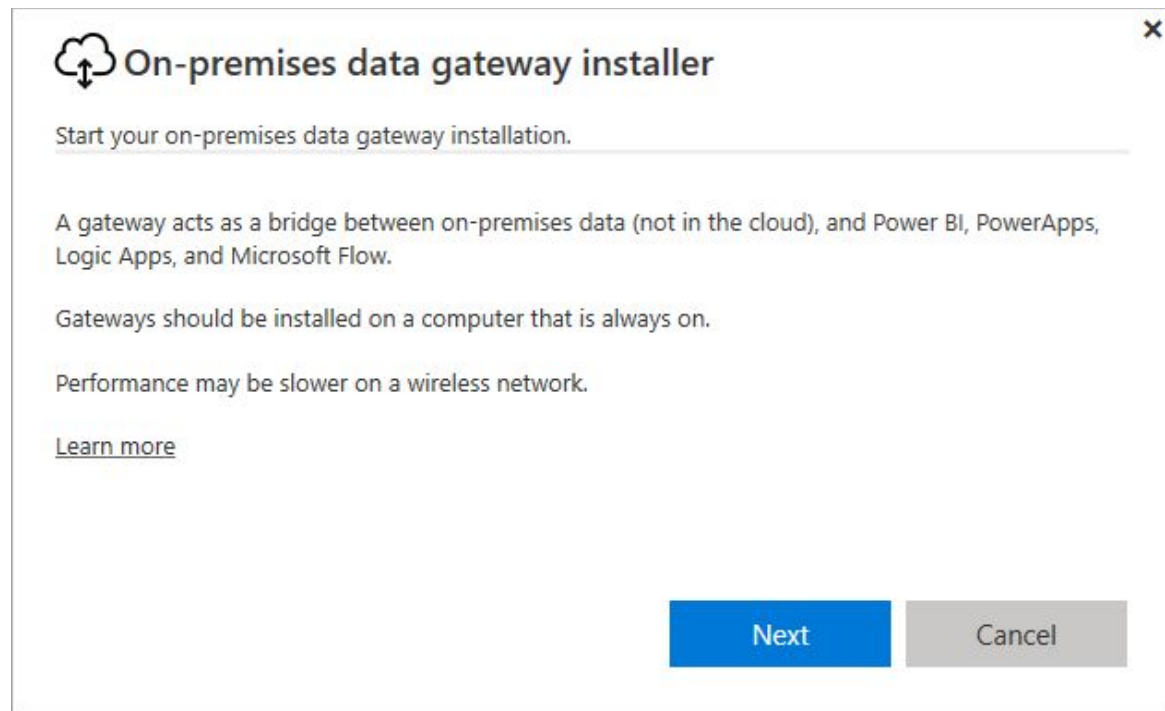
Setup Personal Gateway

Download

Install

Setup

Register Gateway on PC



Review



Review

Why would you use quick insights useful when setting up a new report?

What kinds of things is Power Q&A especially helpful for doing?

When should you not use Personal Gateway?

