

FORM NO. SH-7

[Pursuant to section 64(1) of the Companies Act, 2013 and pursuant to rule 63 of the Companies Rules, 2014]



Notice to Registrar of any alteration of share capital

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1. (a) *Corporate identity number (CIN) of the company

U11100MH2012PLC235676

Pre-fill

(b) Global location number (GLN) of company

2. (a) Name of the company

DARWIN PLATFORM REFINERIES LIMITED

(b) Address of the registered office of the company

H-WING, UNIT NO. 127, ANSA INDUSTRIAL ESTATE,
SAKI VIHAR ROAD, SAKI NAKA, ANDHERI (EAST)
MUMBAI
Mumbai City
Maharashtra
400072

(c) *email Id of the company

ajay.singh@darwinpgc.com

3. *Purpose of the form

- ☒ Increase in share capital independently by company ☐ Increase in number of members
☐ Increase in share capital with Central Government order ☐ Consolidation or division etc.
☐ Redemption of redeemable preference shares ☐ Cancellation of unissued shares of one class and increase in shares of another class

4. In accordance with section 61(1) of the Companies Act, 2013, that by ☒ Ordinary ☐ Special resolution at the meeting of the members of the company held on 07/07/2022 (DD/MM/YYYY)

(a)(i) The authorised share capital of the company has been increased from

Existing	(in Rs.)	2,030,000,000.00
Revised	(in Rs.)	1,400,000,000.00
Difference (addition)	(in Rs.)	1,397,970,000.00

6. The additional capital (taking into consideration the addition above) is divided as follows

(a) Number of equity shares	139,797,000,000	Total amount of equity shares (in Rs.)	1,397,970,000,000
(b) Number of preference shares	0	Total amount of preference shares	
Total addition	(in Rs.) 1,397,970,000,000	(in Rs.)	

The conditions (e.g. voting rights, dividend rights, winding-up rights, etc.) subject to which new shares have been issued, are as follows

Increasing the authorised share capital from 203 Crore to 140000 Crores

9. Revised capital structure after taking into consideration the changes vide points 4, 5, 6, 7 and 8 above

(a) Authorised capital of the company

(in Rs.)

1,400,000,000.00

Break up of Authorised capital

Number of equity shares

140,000,000,000

Total amount of equity shares (in Rs.)

1,400,000,000.00

Nominal amount per equity share

10

Number of preference shares

Total amount of preference shares
(in Rs.)

Nominal amount per preference share

Number of unclassified shares

Total amount of unclassified shares
(in Rs.)

(b) Issued capital of the company

(in Rs.)

1,400,000,000.00

Break up of Issued capital

Number of equity shares

140,000,000,000

Total amount of equity shares (in Rs.)
(in Rs.)

1,400,000,000.00

Nominal amount per equity share

10

Number of preference shares

Total amount of preference shares

Nominal amount per preference share

(c) Subscribed capital of the company

(in Rs.)

1,400,000,000.00

Break up of Subscribed capital

Number of equity shares

140,000,000,000

Total amount of equity shares (in Rs.)

1,400,000,000.00

Nominal amount per equity share

10

Number of preference shares

Total amount of preference shares

Nominal amount per preference share

(d) Paid up capital of the company

(in Rs.)

1,400,000,000.00

Break up of Paid up capital

Number of equity shares

140,000,000,000

Total amount of equity shares (in Rs.)

1,400,000,000.00

Nominal amount per equity share

10

Number of preference shares

Total amount of preference shares

Nominal amount per preference share

10* Whether articles of association have been altered

☐

Yes

☒

No