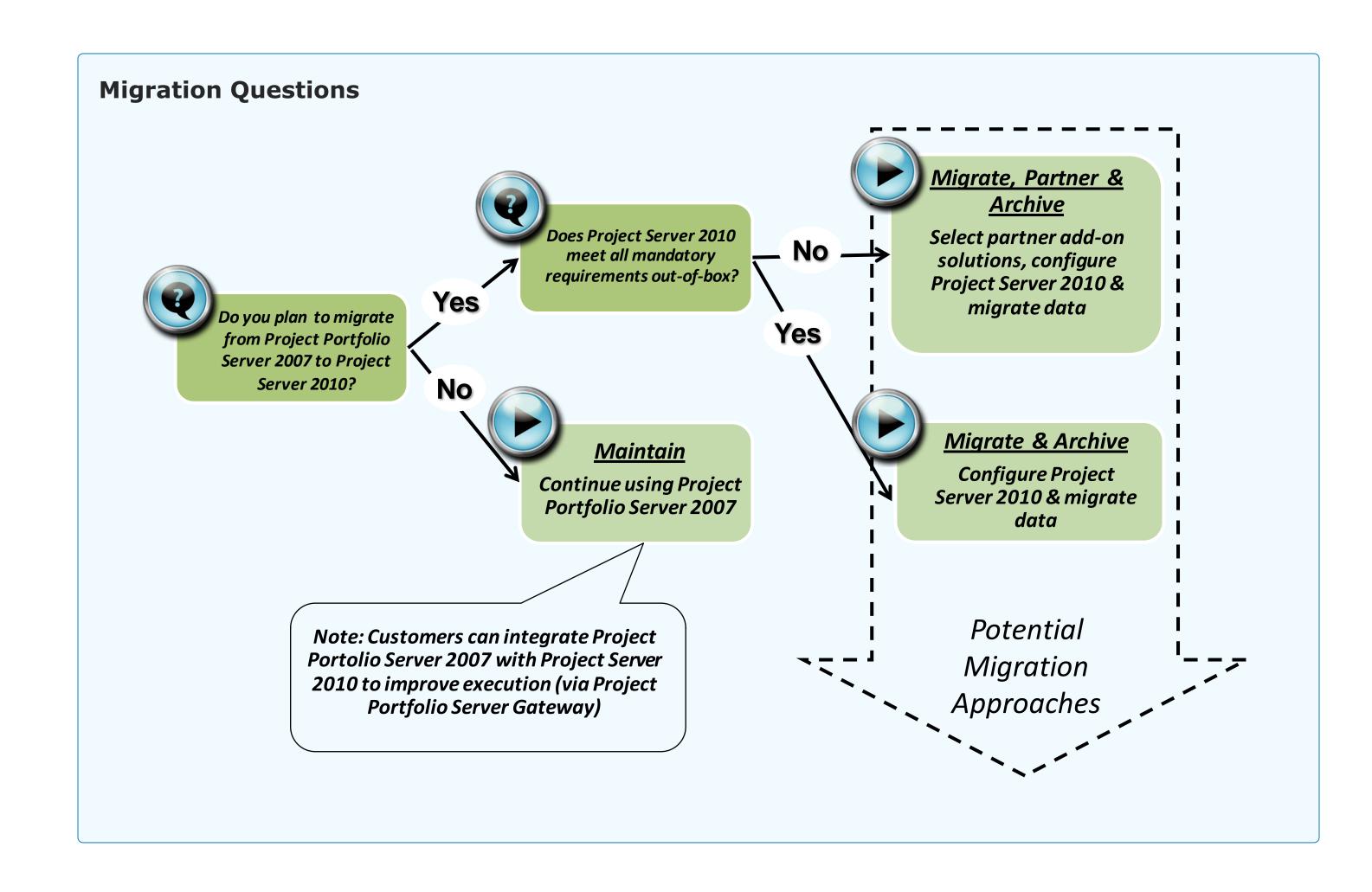
# Project Portfolio Server 2007 to Project Server 2010 Paths and Considerations

# Considerations



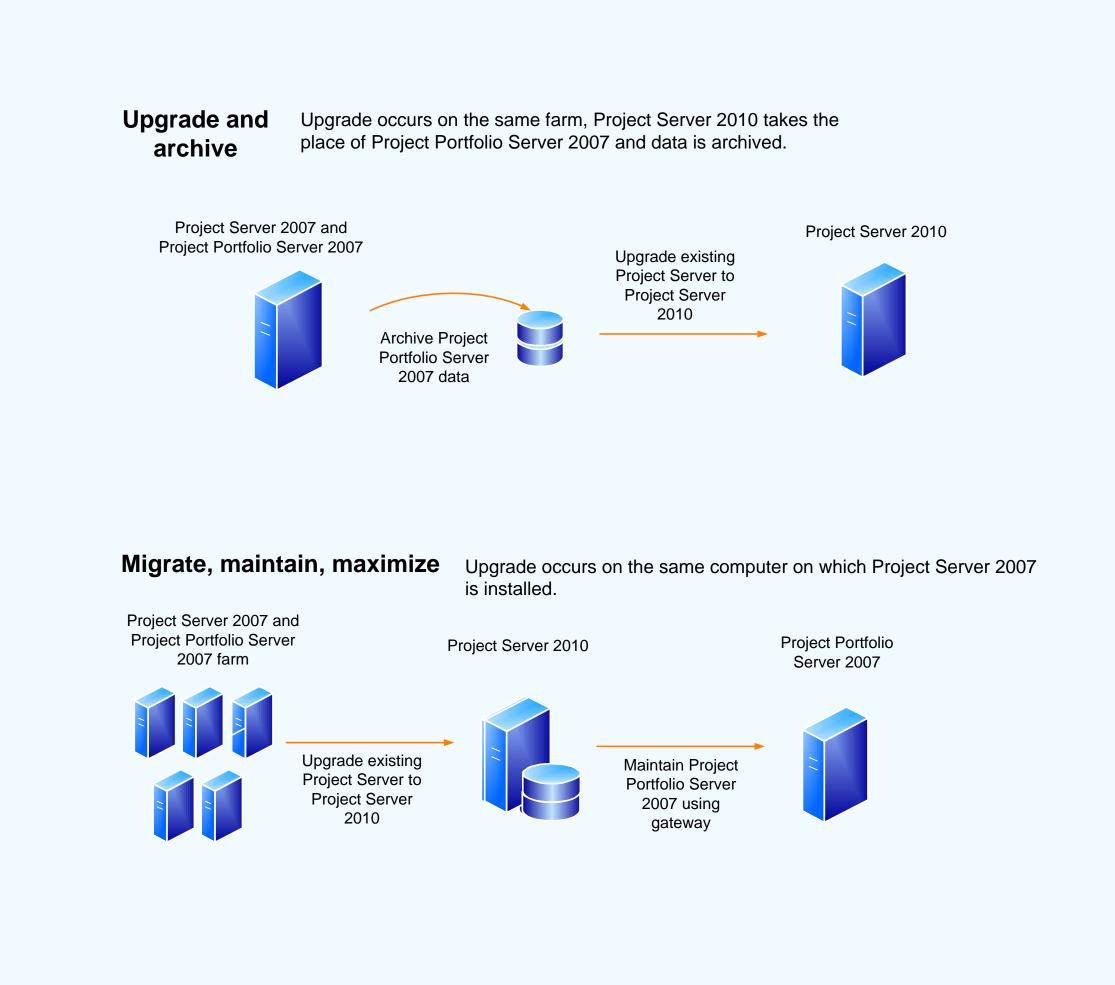
### What would be lost in an "Upgrade and Archive"?

- Financial Management
- APM
- Surveys
- Change requests
- Benefits tracking
- Programs (initiation and selection at the program level)
- Audit log
- User-defined workflow

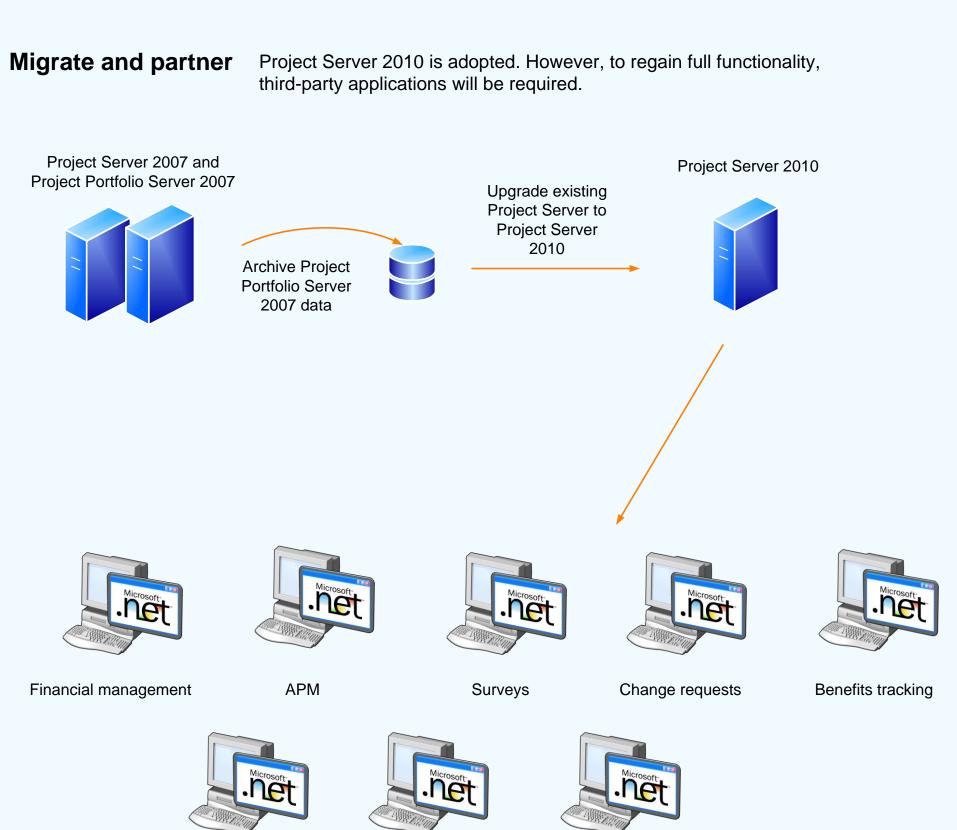
#### What will be in Project 2010?

- Business drivers
- Driver prioritization
- Optimizer
- Planner
- PDP infrastructure
  - Workflow
- Security @ the organizational level
  - Provide UI filtering
  - Organizations (aka departments in 2010)

## Potential migration approaches from Project Portfolio Server 2007 to Project Server 2010



- A complete upgrade or migration to Project Server 2010.
- Project Portfolio Server 2007 will be maintained only for historical data and will not be actively used for any new portfolio/project management. All portfolio management will be done in Project Server 2010.
- As time goes on and the portfolio data in Project Portfolio Server 2007 is less valuable, it will be decommissioned.
- Continue using Project Portfolio Server 2007 with Project Server 2010 by using the gateway. Microsoft is ensuring the gateway will continue to work with Project Server 2010.
- Users will not use the Project Server 2010 portfolio functionality and will use Project Server 2010 much like Project Server 2007 and get the benefits of other product features.
- Project Portfolio Server 2007 will continue to be actively maintained and managed.



**Programs** 

User-defined workflow

- Deploy Project Server 2010 with third-party plug-in supplementing the Project Portfolio Server functionality desired by an organization.
- Project Portfolio Server 2007 projects will be moved to Project Server 2010 and data will be moved to the third-party plug-in.
- Going forward, only Project 2010 will be used.