## Project management concepts

The project, people, products, process

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## The Project

- What is a project?
  - Restricted in time
    - Starting time
    - Ending time!!!
  - Definitive aim / purpose / goal
    - The project will produce deliverables!
  - Own organization
    - Project personnel

## History of project work

- The project as a way of working is developed
  - 1940'-50's, military and space programs
    - The Manhattan Project (Atomic Bomb)
    - Apollo
  - Operation analysis, the need for coordinating projects
    - PERT (Program Evaluation and Review Technique)
    - CRM (Critical Path Method)

## History ...

- 1960's
  - long planning horizons
  - project administration was in
- 1970's
  - leadership
  - team-work, independent teams
- 1980's
  - PC revolution: Project planning tools
- 1990's
  - throughput optimization
  - interaction between teams
- 2000's
  - projects today and tomorrow will be formed by you

## The Project

- When is a project successful?
  - keeps on schedule
  - produces what expected
  - keeps on budget
  - people feel happy about the project
    - customers
    - project personnel
    - other stakeholders
  - So your projects can absolutely be successful!

## Ex: Project objectives

## Rank the following (can't say they are equally important):

- minimal defects
- maximum user satisfaction
- minimal response time
- maintainability
- extendibility
- robustness
- short schedule
- predictable delivery date
- low cost

## Project success

- What is the most important to make project work successful?
  - People?
  - Time?
  - Budget?
  - Product / deliverables?
  - Communication?
  - Marketing?

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# How problems in technology development affect to profits

	%
<ul> <li>product release delayed 6 months</li> </ul>	-31,5
<ul> <li>problems in quality assurance</li> </ul>	-14,9
<ul> <li>incompatibility with others reduces sales by 10%</li> </ul>	-3,8
<ul> <li>product 10% too expensive</li> </ul>	-3,8
<ul> <li>product development budget exceeds 30%</li> </ul>	-2,3

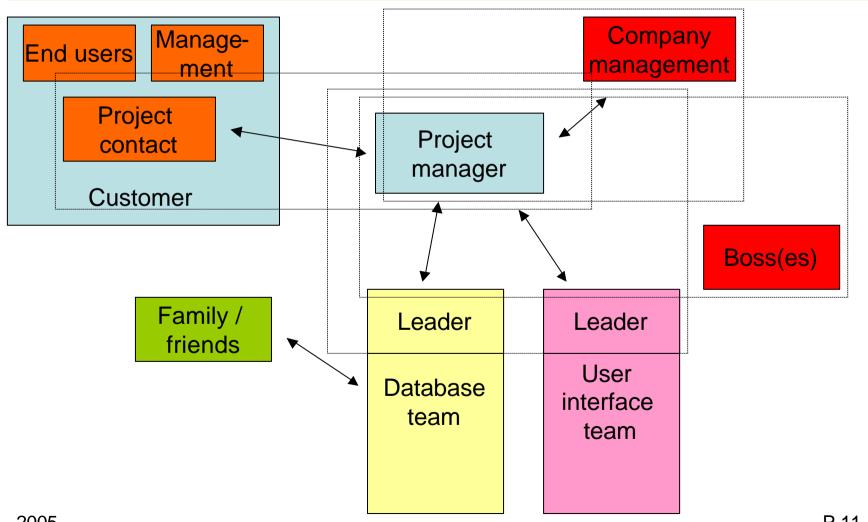
### Why Do Projects Succeed?

- Executive support
- User involvement
- Experienced project manager
- Clear business objectives
- Minimized scope
- Standard software infrastructure
- Firm basic requirements
- Formal methodology
- Reliable estimates

## The software project

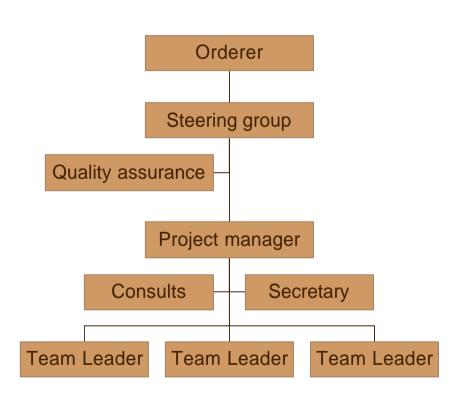
- Is the software project very different from "traditional" project?
- Startup or shutdown of plant
- Installation of equipment
- Manufacture of aircraft, ships, and large machines
- Space shots
- Auditing accounts
- Fund-raising
- Planning a military invasion
- Building construction
- Movie making
- New product R & D & introduction
- Launching a course
- Designing an advertising campaign
- Computer system development

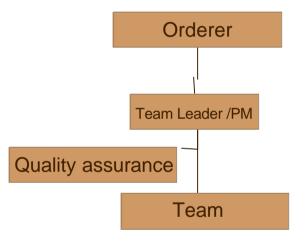
### The project players—one view



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## Project organization





## Organization options (1)

- independent project
  - members have no other tasks (hired to project)
  - total responsibilities (financial, quality)
  - other organizations only guide and help
  - BIG projects
- matrix organization
  - members have no other tasks (lend to project)
  - reports to project manager & organization
  - in charge of objectives & results
  - other organizations as experts

## Organization options (2)

- individual organization
  - only project manager is hired
  - project manager "buys" services from organizations
  - those organizations are in charge of results, project manager coordinates

## Management...

- Estimation and scheduling
  - estimate the size of project
  - estimate the effort needed to build a product
  - estimate the schedule

 accurate estimation increases effective planning, which increases efficient development

## Management..

- planning activities
  - estimation and scheduling
  - people (how many, skills, when, who)
  - organization of the team(s)
  - lifecycle model
  - risk management
  - strategic decisions
    - features
    - develop or buy

## Management

- tracking
  - a project to follow the plan
    - schedule, cost, quality, targets, features
  - management level
    - tasks lists, status meetings & reports, milestone reviews, budget reports, management by walking around
  - technical level
    - technical audits & reviews, quality gates

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## Project management

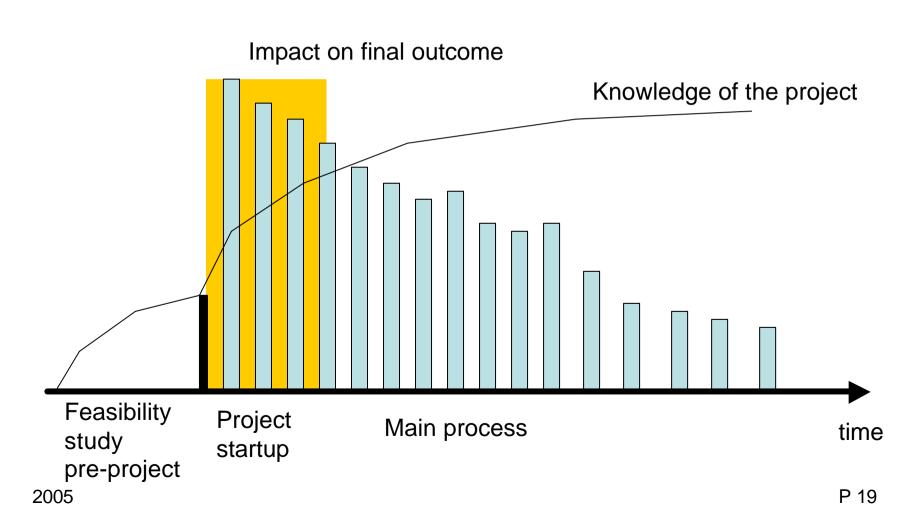
controls three corners of trade-off triangle

 schedule, cost, product Schedule "Pick 2 of 3" Cost **Product** 

- consists of determining
  - size of product (functionality, complexity)
  - allocating resources
  - creating a plan for applying these resources
  - monitoring & directing the resources

## Project timeline

Source: Torbjörn Wenell: Wenell om project



## Project and planning tools

- There is a lot of project planning tools and software available
  - Do they really help us?
- The project planners are not any more "needed" ....

## The people

- Project manager
  - The one that should make all happy...
  - Motivation, organization, ideas and innovation
- Team leaders
  - People-intensive activity (good practitioners might make poor team leaders)

## Team/project manager

- Set realistic project goals
- Wisely allocate tasks to team members
- Run meetings
- Manage time
- Communicate
- Manage shared group documents
- Roles of team leaders / team members

## How to manage a highperformance team?

- establish a vision
- create change
- manage team as a team
- delegate tasks to the team
- leave details to team
- follow up on decisions (maintain commitment)

# what is takes to be a good project manager

Communications (84% of the respondents listed it)

Listening

Persuading

Organizational skills (75%)

Planning

Goal-setting

Analyzing

Team Building Skills (72%)

**Empathy** 

Motivation

Leadership Skills (68%)

Sets Example

Energetic

Vision (big picture)

Delegates

Positive

Coping Skills (59%)

Flexibility

Creativity

Patience

Persistence

Technological Skills (46%)

Experience

Project Knowledge

# Skills necessary for effective project managers

#### **Planning**

- Work breakdown
- Project scheduling
- Knowledge of PM software
- Budgeting and costing

#### Organizing

- Team building
- Establishing team structure and reporting assignments
- Define team policies, rules and protocols

#### Leading

- Motivation
- Conflict management
- Interpersonal skills
- Appreciation of team members' strengths and weaknesses
- Reward systems

#### Controlling

- Project review techniques
- Meeting skills

# Keys to success as a project manager Lientz and Rea (1996):

- •Communicate regularly in person with key team members
- •Keep management informed
- •Keep informed on all aspects of the project
- Delegate tasks to team members
- Listen to input from team members
- •Be able to take criticism
- Respond to and/or act on suggestions for improvement
- Develop contingency plans
- Address problems
- Make decisions
- Learn from past experience
- •Run an effective meeting
- •Set up and manage the project file
- •Use project management tools to generate reports
- •Understand trade-offs involving schedule and budget
- •Have a sense of humor

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### The team

- The software team
  - What teams to form, size, structure?
  - Distribution of skills
- How to manage the team?
  - Democratic decentralized
  - Controlled decentralized
  - Controlled centralized

## Being a team member

- Take responsibility
- The team meeting is your meeting
- Contribute to the process
- Be positive. But do not overdo.
- Have fun, share your fun

### About communication

- verbal communication
  - language, quality of spoken lang., tempo rhythm, pitch articulation
- nonverbal communication
  - appearance, facial expressions
- written
  - books, journals, daily papers, memos etc, emails

## Communication & Projects

- Group of experts
- Limited time resources
- Often problem solving situation
- Strong goal orientation
- Responsibilities for other parties

## Small group communication

- Groupthink
- Norms
- Agenda setting
- Roles (information giver, information seeker, elaborator, initiator, administrator)
- Leadership (authoritarian, consultative, participative, laissez-faire, shared etc.)

### Team communication tools

- E-mail
  - e-mail lists?, who is responsible, moderator?
  - problems with e-mail
- Telephone
  - fast problems solving
  - no "automatic" documentation
- Computerized project management system (Document databases)

## Types of communication

- Formal, impersonal approaches
  - Documents
  - Project milestones
  - Error tracking reports
  - Source code
  - Repository data
  - Project control tools
- Formal, interpersonal procedures
  - Design reviews
  - Requirements reviews
  - Status reviews
  - Code inspections

- Informal interpersonal procedures
  - Group meetings
- Electronic communication
  - Electronic mail
  - Project bulletins
- Interpersonal network
  - Discussions with peers

## Effective team meetings

- Use an AGENDA, distributed in advance
  - People should know what is to be discussed
- Use team meeting for
  - Analyzing, reporting what has been done
  - Plan what should be done next
  - Making decisions
  - NOT FOR DOING THE WORK
    - Exception: "brain-storming activities"

## Most important comm. skill

- What are the communication skills needed in a project?
- What is the most important communication skill a person involved / manager should have?

## Simple AGENDA

GROUP A MEETING, DC 3101 Nov 7. at 10.15

Present: NN, NN, NN, NN

**AGENDA:** 

- \* Code status (dev manager)
- \* Decision on testing tools
- \* The documentation templates (process manager)
- \* Test plan (testing manager)
- \* Next meeting

Agenda distributed 1-10 days before meeting

## The process

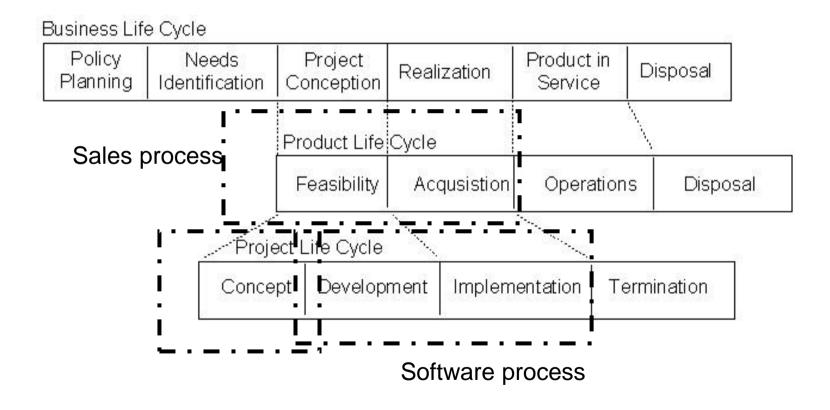
- Some process is normally;) used for generating software
  - linear
  - prototyping
  - RAD
  - incremental
  - spiral
  - WINWIN
  - component-based
  - formal methods

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## Process / product

- Example: Software process involving
  - Customer communication
  - Planning
  - Risk analysis
  - Engineering
  - Construction and relase
  - Customer evaluation
- Map each of these activities to the product functions

## Project lifecycle relationships



## Finally

My personal favorit methodology:

Keep

lt

Simple

Stupid!

- Break down the big picture to simple sub problems
- Solve the simple problems with simple methods
- Look on the essentials
  - What are we trying to do
  - What will be done, by when?
  - Who is responsible for a function?
  - How will the job be done
  - What resource do wh need