Relationships

**RESOURCE DESCRIPTION AND ACCESS:
A COBEC WORKSHOP PRECONFERENCE
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Why Relationships?

- Supports RDA basic goals from the FRBR and FRAD users tasks of *find* and *relate*

- Supports the <u>Statement of International Cataloging Principles</u>

RDA ORGANIZATION

- Section 5, Chapter 17 – Primary Relationships between Works, Expressions, Manifestation, and Items

- Section 6, Chapter 18-22 – Relationships to Persons, Families, and Corporate Bodies

Primary Relationships (Chapter 17)

- Ways to record relationships
  - Identifiers (17.4.2.1)
    - Directs you to Works (6.8); Expressions (6.13); Manifestations (2.15); Items (2.19)
  - Authorized Access Points for Work or Expression (17.4.2.2)
    - Directs you to Works (6.27.1-6.27.2); Expressions (6.27.3)
    - Allows for the collocation of like resources
  - Composite Description (17.4.2.3.)
    - Combines Elements of an AAP (240) for Work or Expression and a description of the manifestation (245-500 fields)

Identifiers for Works and Expressions

- **System Control Numbers (Authority File) in the recorded in the Bibliographic Record**
  - MARC21 Subfield Zero $0 - not fully implemented in OCLC as of yet for US libraries
    - European libraries having been using them for a number of years
  - OCLC's FAST headings in the 6XX fields

  Example of what an Identifier would look like for 1xx,7xx,8xx fields when implemented

  650;_7; $a Presidents $x Election $2 fast $0 (OCoLC)fst01075747

  Note: subject headings do not show relationships to WEMI; this example is to show what a system control number identifier will look like when implemented in the 1XX, 7XX, and 8XX fields for AAPs.

Relationships to Persons, Families and Corporate Bodies Associated with a Resource (Chapter 18)

- Basic guidelines for chapters 19-22
- Intended to help users *find* all resources associated with the Person, Family or Corporate Body
  - "Rule of three" gone; no limit to the number of creators, contributors, etc. associated with a resource like in AACR2
- **Relationship Designators** are assigned to Authorized Access Points ($e) and a core list if found in Appendix I of RDA; $4 is a coded form that could also be used (18.5)

100;1_; $a Shakespeare, William, $d 1564-1616, $e author.

Core Elements (RDA 18.3)

- Creator
  - One with the Principle Responsibility is required, others are optional
- Other Person, Family, or Corporate Body
  - Only used when it forms part of the Authorized Access Point for the Work (e.g., the government agency responsible for issuing the work)

- Ways to Record Relatioships
  - Identifier (i.e., System Control Number)
  - Authorized Access Point

Persons, Families, and Corporate Bodies Associated with a Work (Chapter 19)

- Creators
  - Only first named or Principle required
- Other Person, Family or Corporate Body
  - 110;2_ $a Meteor (Ship), $e defendant.

    AAP for defendant in a Court Case
- Aggregate Resource (e.g., compilation of articles in an edited book)
  - If, Aggregate work contains two or more works
  - And, each Work associated with a different person
  - Then, record each (i.e., in a 505 contents note)

Persons, Families, and Corporate Bodies Associated with an Expressions (Chapter 20)

- Essentially, contributors to a resource (e.g., translators)
- Illustrators of children's books is Core for LC
  - Only First is required; all others catalogers judgment
  - Use of the $e illustrator. taken from Appendix I of the Toolkit

700;1_;$a Tenniel, John, $c Sir, $d 1820-1914, $e illustrator.

- Contributors for the PCC are recorded only if needed for the identification of the resource
- Statement of Responsibility (245/$c) is not required to justify the addition of a 7xx contributor

Persons, Families, and Corporate Bodies Associated with a Manifestation (Chapter 21)

- Covers Producers, Publishers, Distributors, and Manufacturers
  - Add Authorized Access Point if considered important
  - <u>Producers</u> here, refers to unpublished resources (e.g., musical instrument, bookends)
- Includes resources containing two or more manifestations, each with different persons, families or corporate bodies associated with it

Person, Families, and Corporate Bodies Associated with an Item (Chapter 22)

- Covers, owners, custodians, and other persons, families, or corporate bodies
    - Includes items from Archival Collections, Digital Collections, and Other items (e.g., a donated book(s) that forms part of a unique collection, integrated in a larger collection) (Hierarchical Description)

710;2_; $a Belize National Library Service and Information System, $e current owner. $5 BZ-BcNLS

$5 used here is the "institution for which the field applies" (MARC Code for Organizations)

To Request a code:
http://www.loc.gov/marc/organizations/orgshome.html#requests

Section 7: Recording Relationships to Concepts, Objects, Events, and Places (Chapter 23)

- FRSAD (Functional Requirements for Subject Authority Data)
- Not yet developed

- Other undeveloped FRSAD chapters.
- Section 10. Chapters 33-37
  - Chapter 33 – General Guidelines
  - Chapter 34 – Related Concepts
  - Chapter 35 – Related Objects
  - Chapter 36 – Related Events
  - Chapter 37 – Related Places

Section 8. Recording Relationships Between Works, Expressions, Manifestations and Items (Chapter24-28)

- Chapter 24 – General Guidelines for chapters 25-28
- Chapter 25 – Related Works
- Chapter 26 – Related Expressions
- Chapter 27 – Related Manifestations
- Chapter 28 – Related Items

General Guidelines (Chapter 24)

- Recording of [General] Relationships between Works, Expressions, Manifestations, and Items is not required (RDA 24.3) – Primary Relations are Core (17)
- If recording, these elements are required if applicable
  - Identifiers (RDA 24.4.1.)
  - Authorized Access Points representing the related Work or Expression
  - Description of the related Work, Expression, Manifestation, or Item

Description (RDA 24.4.3)

- Two Types
  - **<u>Structured</u>**
    - Follows the same structure as that which is recorded in the description of the resource itself (7XX or 500 fields)

      775;08; $a Revision of: $a Fung, Y.C. (Yuan-cheng), 1919- $t Biodynamics : circulation $d New York : Springer-Verlag, [1984] $h xi, 404 pages : illustrations ; 25 cm $z 0387908676 $w (OCoLC)#######

  - **<u>Unstructured</u>**
    - Sentence style description

      500;___; $a Revised edition of Biodynamics, Springer-Verlag, ©1984.

Relationship Designators (RDA 24.5)

- Used to show the relationships between Works, Expressions, Manifestations, Items and the resource being described
  - Most common pre RDA is the 780 and 785 used in serials for previous title (**Continues:**) and new title (**Continued by:**) respectively
- RDA Appendix J
  - Not a Closed List
  - Prescribed notation: First word capitalized; ends with colon

Revised as:

- Can also be recorded in notes

500;___; $a Filmed with three other titles.
500;___; $a Revised as:

Related Works (Chapter 25)

- Covers relationships between Works and Other Works (Appendix J.2):
  - Adaptations
  - Parodies
  - Supplements
  - Whole-Part Relationships (compilations)) – LC Core
  - Serial title changes (earlier/later relationships) – LC Core
- Methods of recording
  - Identifiers
  - Authorized Access Points
  - Descriptions (structured or unstructured)

Whole-Part Relationships

- Recorded in the 505 Contents Note and/or the 7XX analytical Authorized Access Points
- 7XX do not need to be justified in the 505 field (e.g., if the information is on the 245). In the below example, the item lacks a collective title

100;1_; $a Copland, Aaron, $d 1900-1990.

240;10; $a Orchestral works. $k Selections

245;10; $a Piano concerto : $b Symphonic ode / $c Copland.

246;30; $a Symphonic ode

700;12; $a Copland, Aaron, $d 1900-1990. $i Concertos, $m piano, orchestra.

700;12; $a Copland, Aaron, $d 1900-1990. $t Symphonic ode.

Relationship Designator v. Second indicator 2

- For any 246 and 7XX field, if the indicator defines the relationship, there is no need to use the Relationship Designator

  700;12; $a Copland, Aaron, $d 1900-1990. $t Symphonic ode.

  700;1_; $i Contains (work): $a Copland, Aaron, $d 1900-1990. $t Symphonic ode.

- However, note that LC is moving away from coded data, and in some instances will prefer a semantic approach

Advantages of Using Relationship Designator

- Can make the relationship more specific

100;1_; $a Copland, Aaron, $d 1900-1990.

240;10; $a Orchestral works. $k Selections

245;10; $a Piano concerto : $b Appalachian spring : Symphonic ode / $c Copland.

246;30; $a Appalachian spring

246;30; $a Symphonic ode

700;1_; $i Contains (work): $a Copland, Aaron, $d 1900-1990. $i Concertos, $m piano, orchestra.

700;1_; $i Contains (**expression**): $a Copland, Aaron, $d 1900-1990. $t Appalachian spring . $p Suite, **$o arranged.**

700;1_; $i Contains (work): $a Copland, Aaron, $d 1900-1990. $t Symphonic ode.

Related Expressions (Chapter 26)

- Covers relationships between an Expressions and other Expressions (Appendix J.3)
  - Revisions
  - Editions
  - Translations
  - Abridgements
  - Arrangements
- LC Core is the same as Works (Chapter 25)
- Methods of recording same as for Works

Translations

- Provide a structured linking field (7XX) or unstructured (500) note, or both for translations (LC-PCC PS 6.27.3 for AAP)

Scenario: "dual language edition", no 130 or 100/240

245;00; $a Völuspa.

730;0_; $a Völuspa. $l English.

730;0_; $i Translation of: $a Völuspa.

   or 765;0_; $t Völuspa.

Related Manifestations (Chapter 27)

- Covers the relationships between Manifestations and Manifestations (Appendix J.4)
  - Reproductions (LC Core)
  - Different Formats
  - Special Issues
  - Inserts
  - Other
- LC Core for Reproductions
  - 775 field for regular print reprints (no carrier changed)
  - 776 field for other reproductions (carrier change)
- Changes from AACR2: Catalog the reproduction in the descriptive fields; record information for the original in the appropriate 775-776 fields

Example

110;1_; $a British Honduras. $b Forest Department, $e author, $e issuing body.

245;10; $a Notes on forty-two secondary hardwood timbers of British Honduras.

264;_1; $a [Gainesville, Florida] : $b University of Florida, George A. Smathers Libraries ; $a [Belize City, Belize] : $b Belize National Library Service and Information System, $c [2010]

300;___; $a 1 online resource (121 pages)

776;0_; $i Reproduction of (manifestation): $a British Honduras. Forest Department. $t Notes on forty-two secondary hardwood timbers of British Honduras. $d [Place of publication not identified] : British Honduras Forest Service, 1946. $h 116 pages ; 20 cm. $k Forest Department bulletin ; no. 1. $w (OCoLC)9105404

In the 776 example above, note that in $d and $h there are not subfields separating data

Relationships

- Equivalent (e.g., print to online, microform, printouts, etc.) – Original Work – Same Expression - 776

- Derived (Translations, revised editions, arrangements) – Same Work – New Expression - 130/240, 250, 7XX

- Derived (Free Translations, Dramatization, Screenplay, Libretto) – New Work - 7XX

- Descriptive (Annotated Edition) - New Work - 7XX

Related Items (Chapter 28)

- Covers relationship between items and other items (Appendix J.5)
  - Reproductions of a specific copy of a manifestation (e.g., facsimiles) (LC Core)
  - Bound withs (LC Core)
  - Special relationships to rare materials (LC Core)
  - Other
- Methods of recording
  - Identifiers
  - Description (structured or unstructured)

Example -

- 776;0_; $i Reproduction of (item): $a British Honduras. Forest Department. $t Notes on forty-two secondary hardwood timbers of British Honduras. $d [Place of publication not identified] : British Honduras Forest Service, 1946. $h 116 pages ; 20 cm. $k Forest Department bulletin ; no. 1. $w (OCoLC)9105404

All of the dLOC resources had a specific item used for digitization.

Facsimiles – Different Title

- No Title change; No need to record relationship as 1XX-245 links the two expressions
- Title on reproduction different (RDA 2.3.2.3):

100;1_; $a Simmons, Amelia, $e author.

240;10; $a American cookery

245;14; $a The first American cookbook

500; Facsimile of: American Cookery. New York: Oxford University Press, 1958.

787;08; $i Reproduction of (manifestation): $a Simmons, Amelia. $ American cookery. $d New York: Oxford University Press, 1958. $h xxiv, 47, xxix-xxx pages ; 25 cm $w (OCoLC)2001753

Reprints

- Same Publisher, etc.

DtSt: r   Dates: 2009, 1981

264;_1; $a Austin : $b University of Texas Press, $c 1981.

264;_3; $a Austin : $b University of Texas Press, $c 2009.

264;_4; $c ©1981

775;08; $i Reprint of (manifestation): **$a** Bricker, Victoria Reifler, 1940- **$t** Indian Christ, the Indian king. **$d** Austin : University of Texas Press, [1981] **$z** 0292738242 **$w** (OCoLC)7554390

Would LC-PCC treat this differently?

Related Work

Scenario: Follow-up review to a previous audit report with a different title

245;10; $a Follow-up review. $p Animal Protection Program, Department of Agriculture.

787;08; $i Follow-up to: $a Performance audit. Department of Agriculture, Animal Protection Program $w (OCoLC)50796587

Carrier Relationship

- Same Carrier? Use 775 field

775;08; **$i** Print edition: **$s** Red book (Montvale, N.J. : 2004) **$t** Red book. **$h** Montvale, NJ : Thomson PDR, [2004]- **$x** 1556-3391 **$w** (OCoLC)55484151

Used in the Braille edition record (carrier (338) is the same for regular print and Braille volume)

- Different Carrier? Use 776 field

776;08; $i Online version: **$a** United States. Congress. Senate. Committee on Energy and Natural Resources. **$t** 10 Million Solar Roofs Act **$w** (OCoLC)775673152