

Monthly Stock Market Data

As of Date

2024-Aug

Time Period

3M

Stock Index

All

41.6K

Dow Close Value

7.44%

Dow % Change

5.6K

S&P 500 Close Value

7.03%

S&P 500 % Change

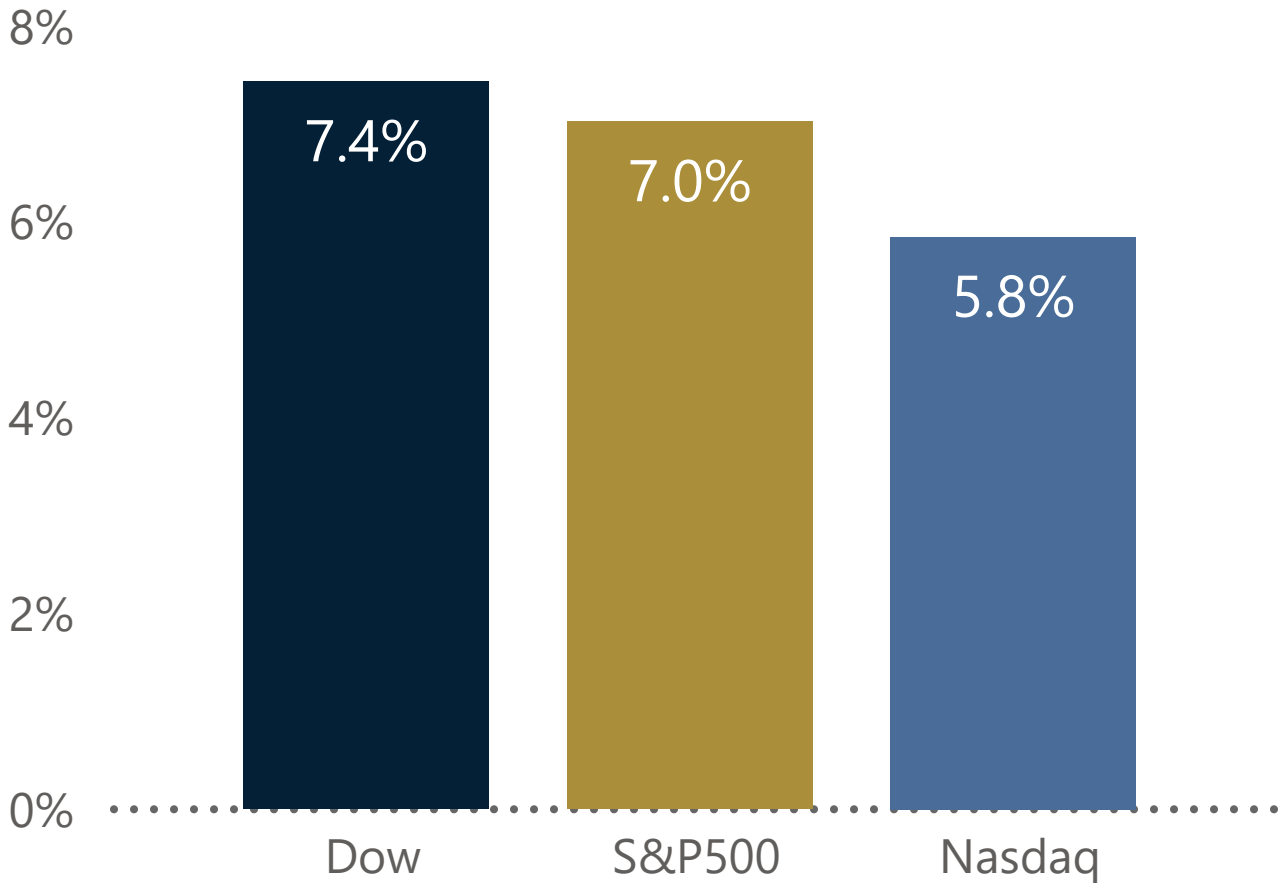
17.7K

Nasdaq Close Value

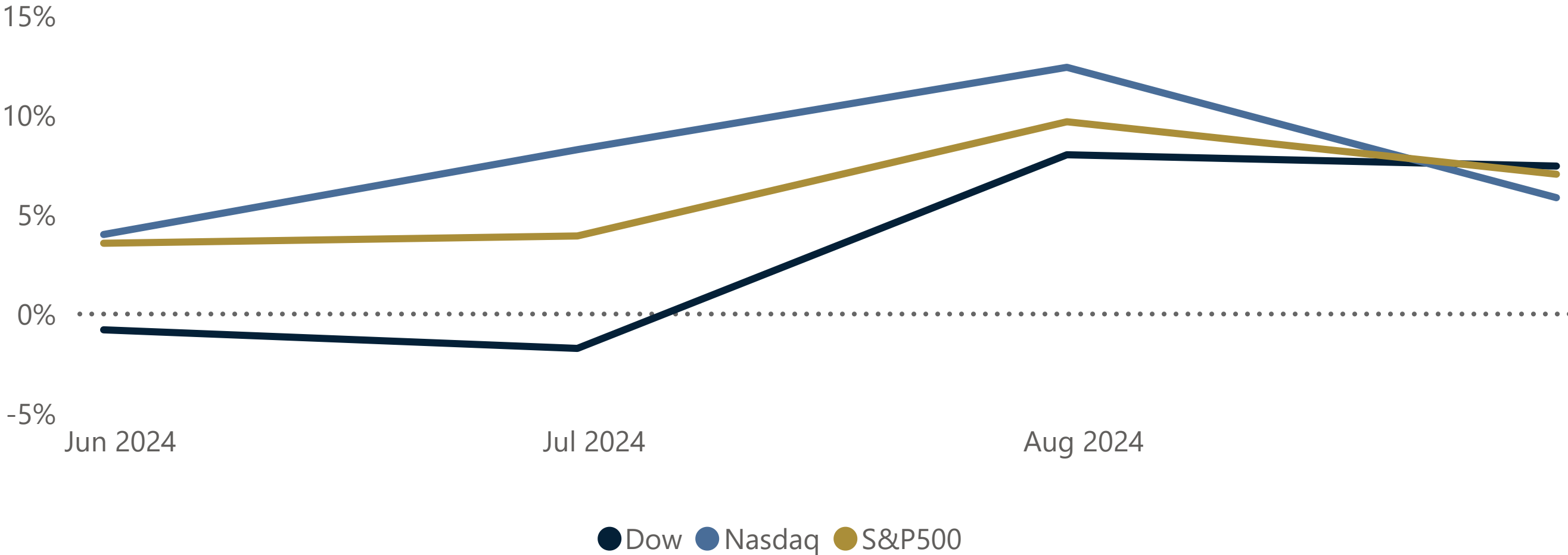
5.85%

Nasdaq % Change

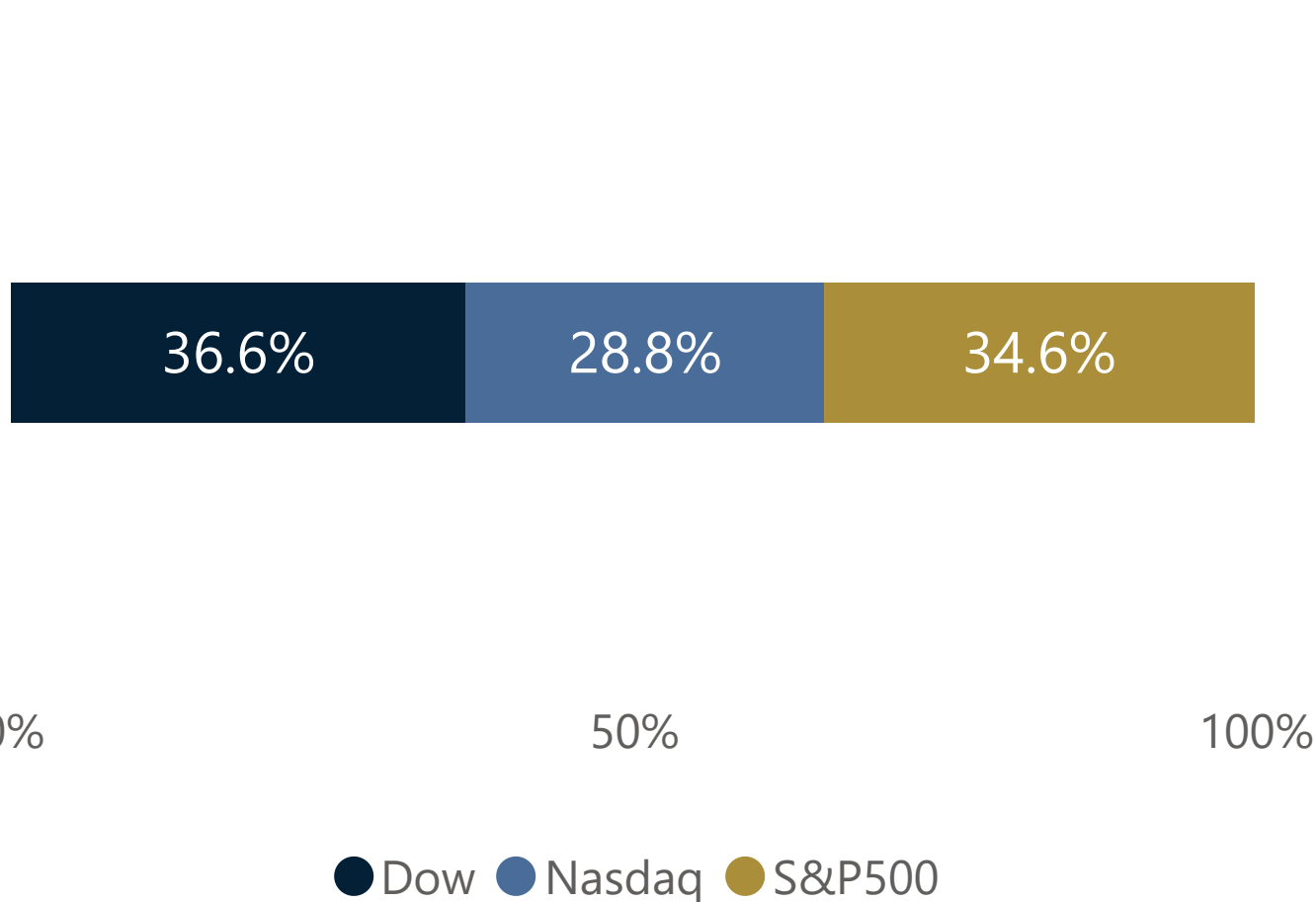
3M Change in Values as of 8/30/2024



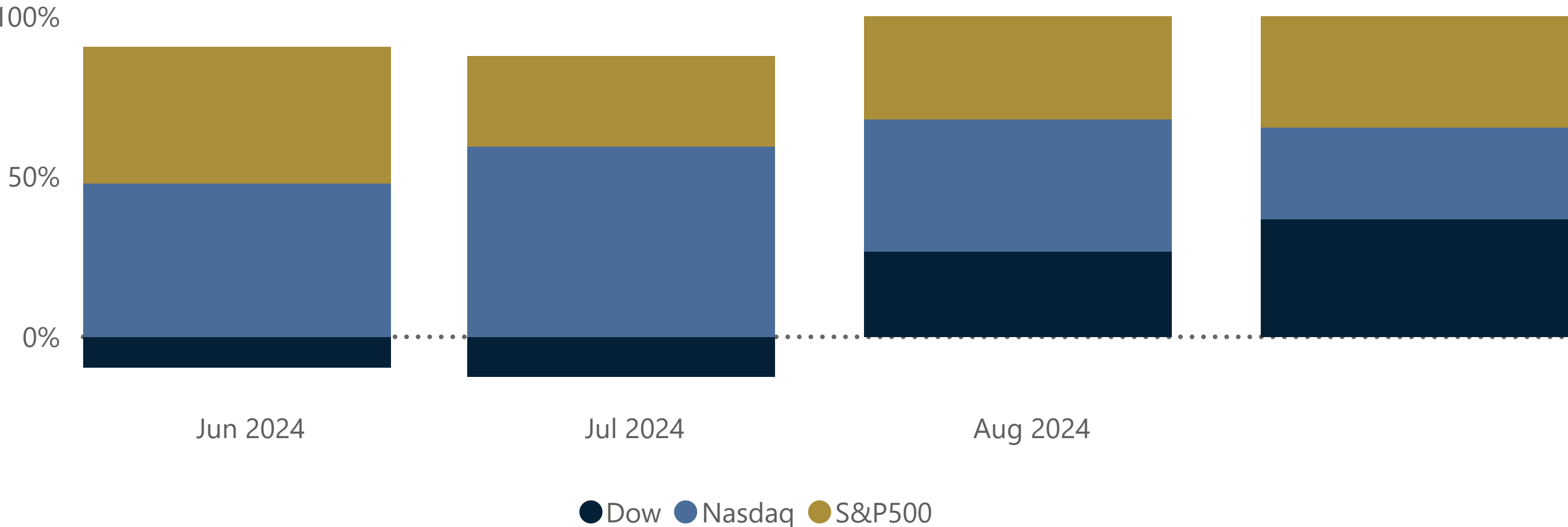
Rolling Monthly 3M Change in Value



% Returns Invested in an Equal Weight Portfolio



Rolling Monthly 3M Change in Value



*Current month data is shown on a MTD basis. Data from prior months is shown from the beginning to the end of each month

Monthly Stock Market Data

As of Date

2024-Aug

▼

Time Period

1Y

▼

Stock Index

All

▼

41.6K

Dow Close Value

19.7%

Dow % Change

5.6K

S&P 500 Close Value

25.3%

S&P 500 % Change

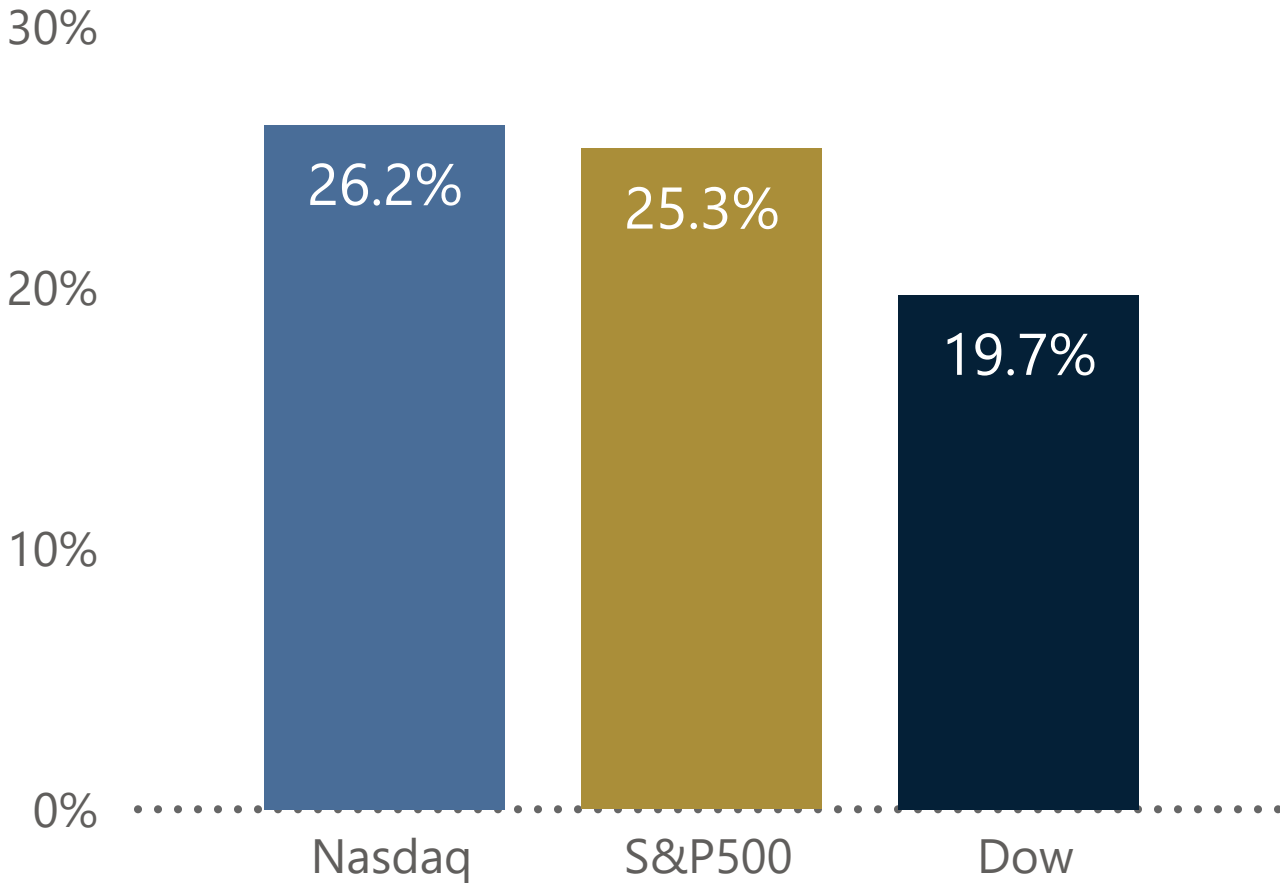
17.7K

Nasdaq Close Value

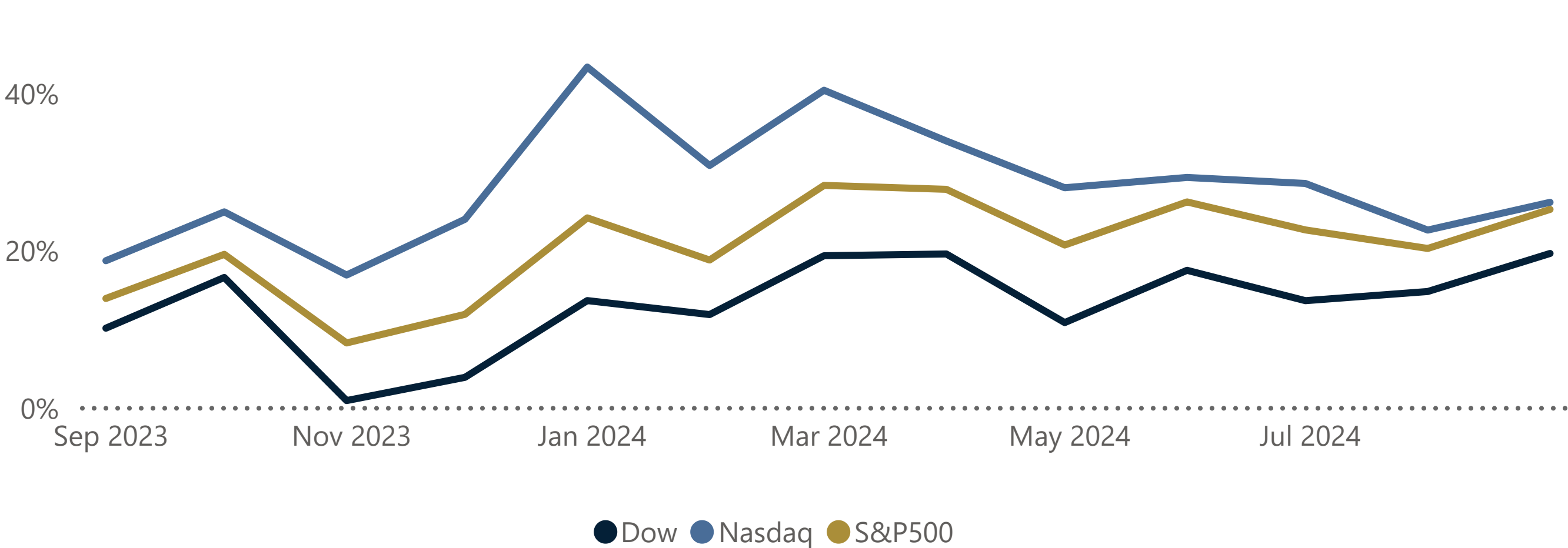
26.2%

Nasdaq % Change

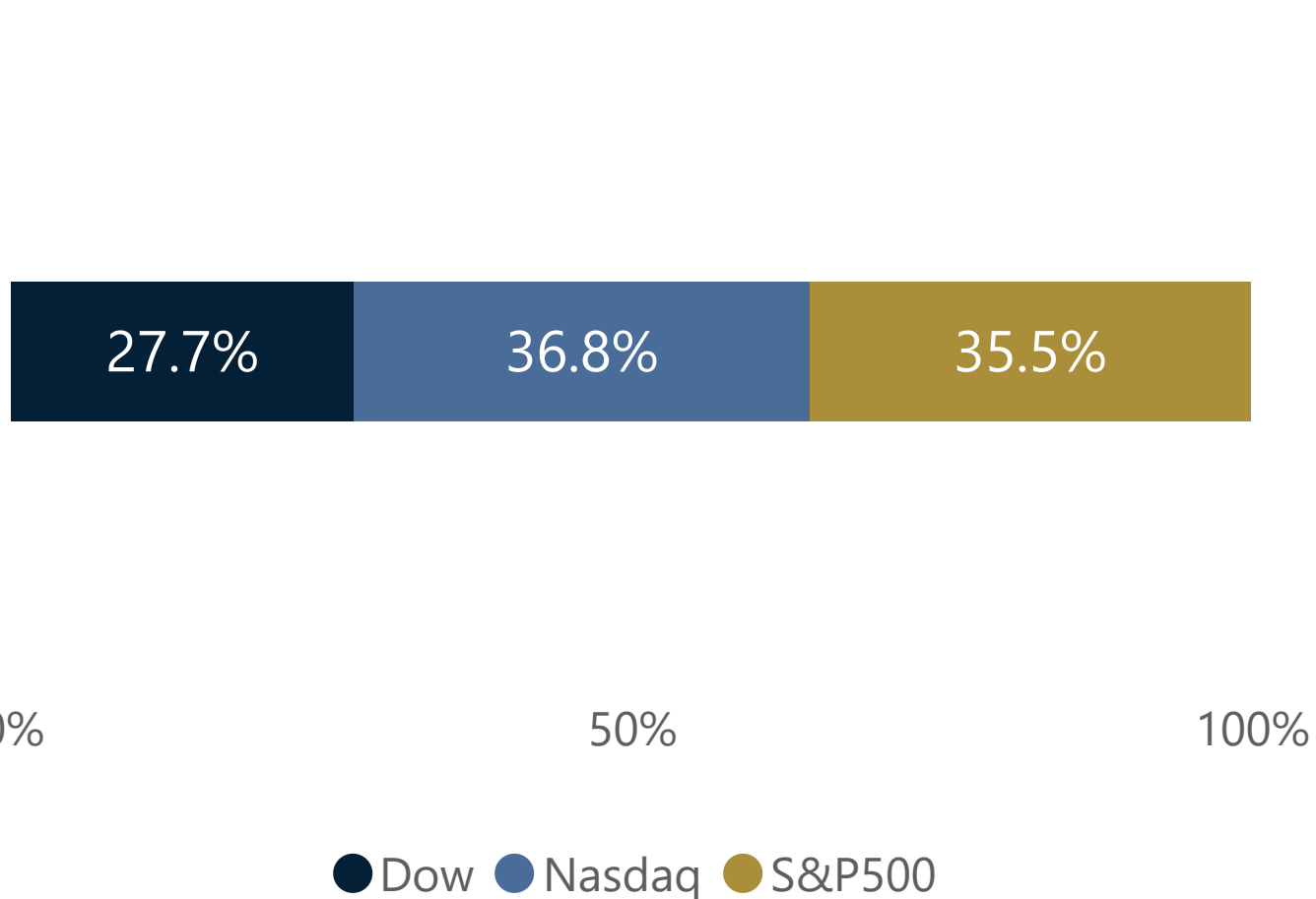
1Y Change in Values as of 8/30/2024



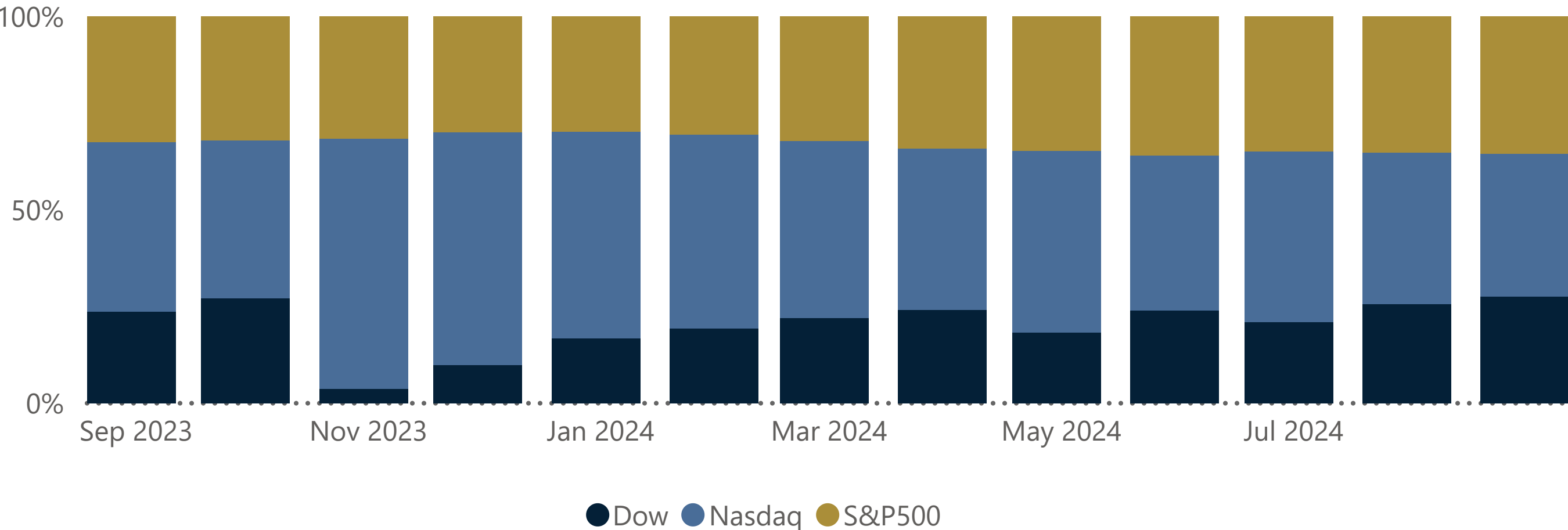
Rolling Monthly 1Y Change in Value



% Returns Invested in an Equal Weight Portfolio



Rolling Monthly 1Y Change in Value



*Current month data is shown on a MTD basis. Data from prior months is shown from the beginning to the end of each month

Monthly Stock Market Data

As of Date

2024-Aug

▼

Time Period

2Y

▼

Stock Index

All

▼

41.6K

Dow Close Value

31.9%

Dow % Change

5.6K

S&P 500 Close Value

42.8%

S&P 500 % Change

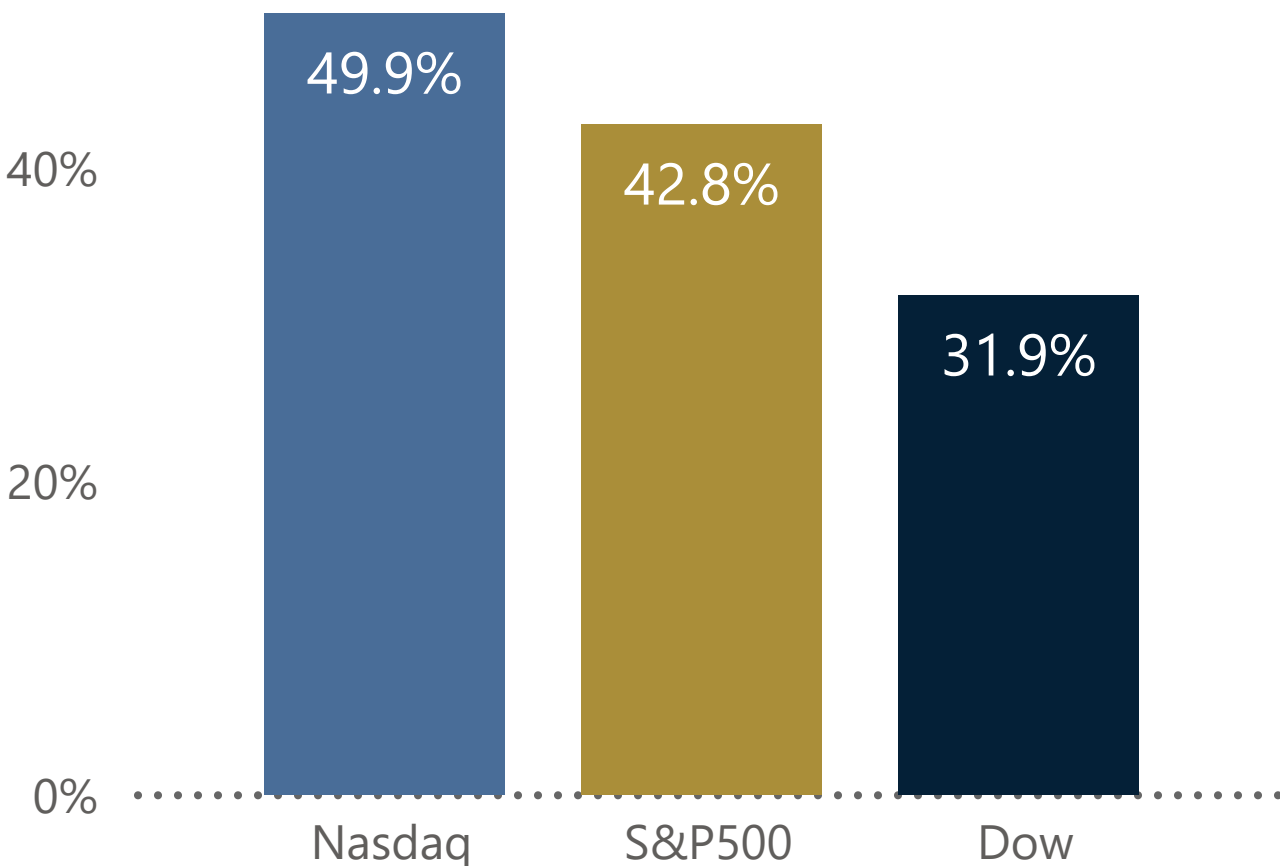
17.7K

Nasdaq Close Value

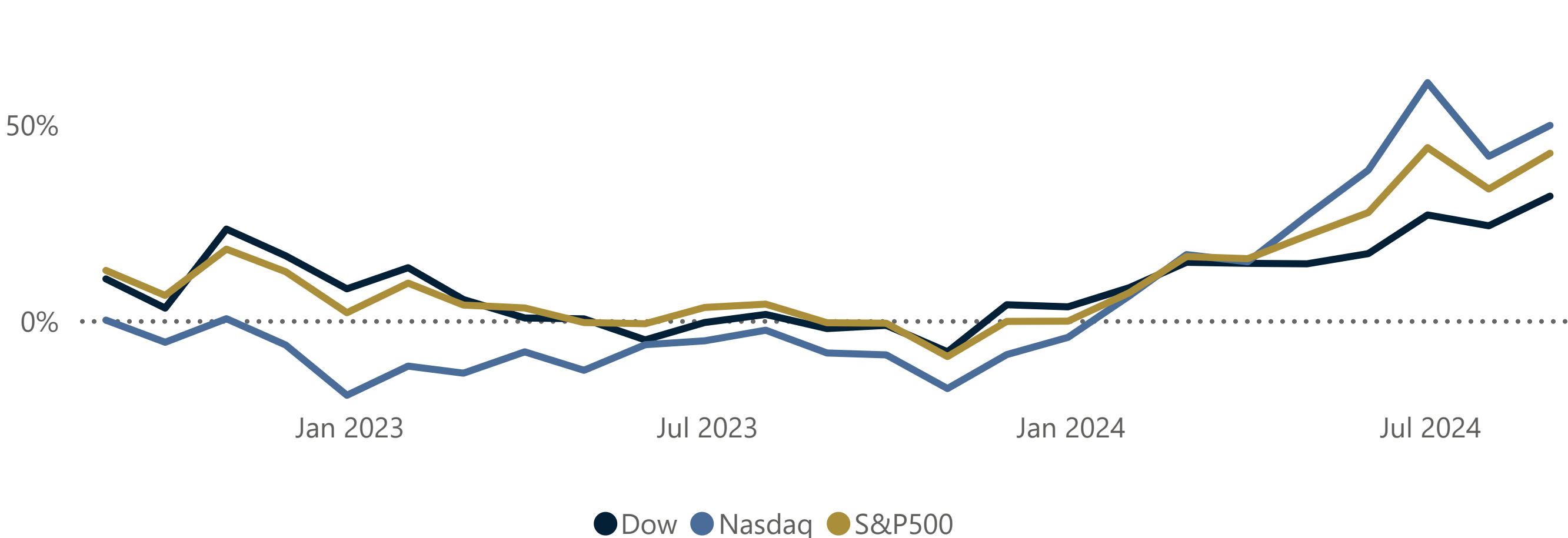
49.9%

Nasdaq % Change

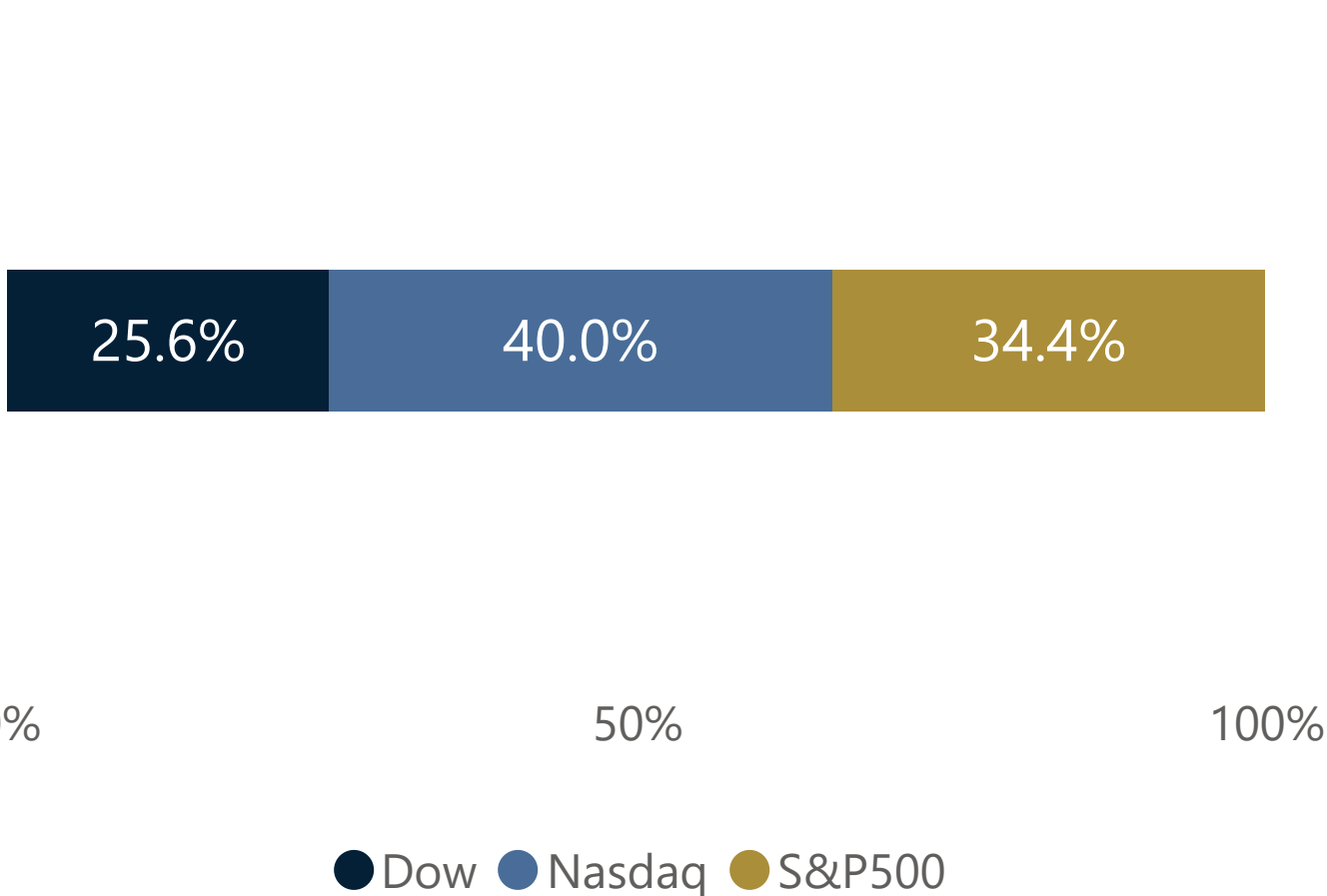
2Y Change in Values as of 8/30/2024



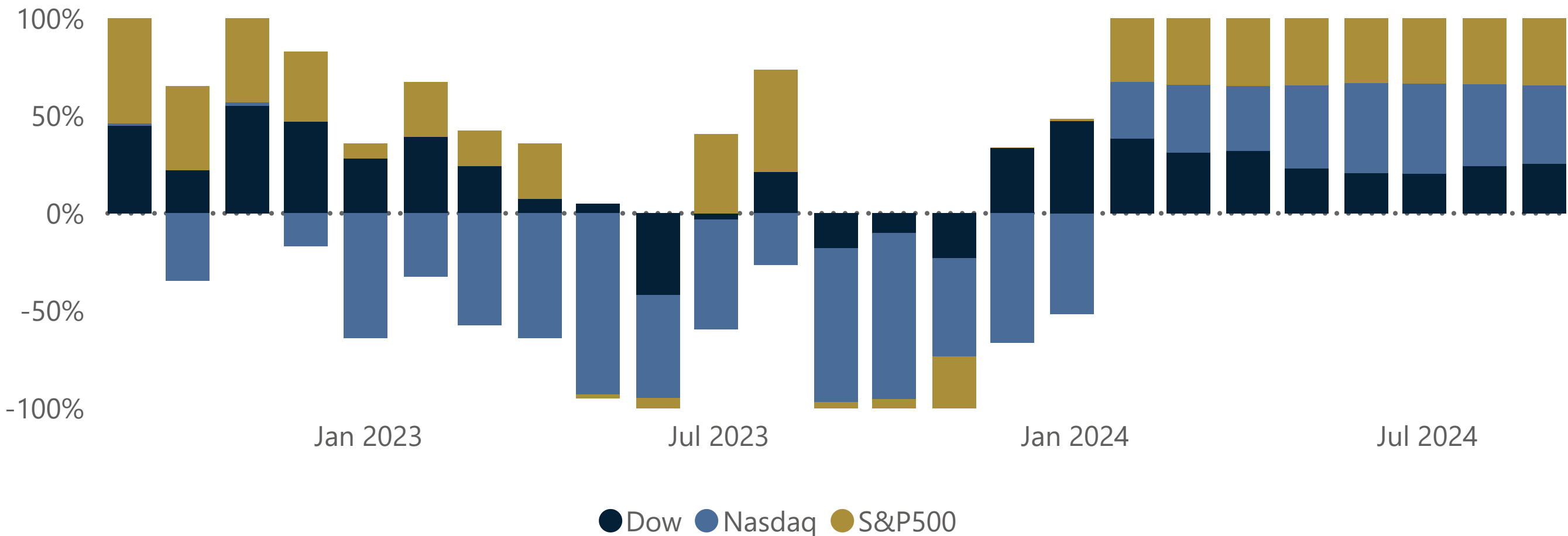
Rolling Monthly 2Y Change in Value



% Returns Invested in an Equal Weight Portfolio



Rolling Monthly 2Y Change in Value



*Current month data is shown on a MTD basis. Data from prior months is shown from the beginning to the end of each month

Index Trends

Selected Time Period for KPIs Below: 3M Aug-2024

Year

1997

2024

Time Period

3M

Stock Index

Nasdaq

17.7K

Index Close Value

5.85%

Index % Change

5.03%

Open to Close % Change

0.78%

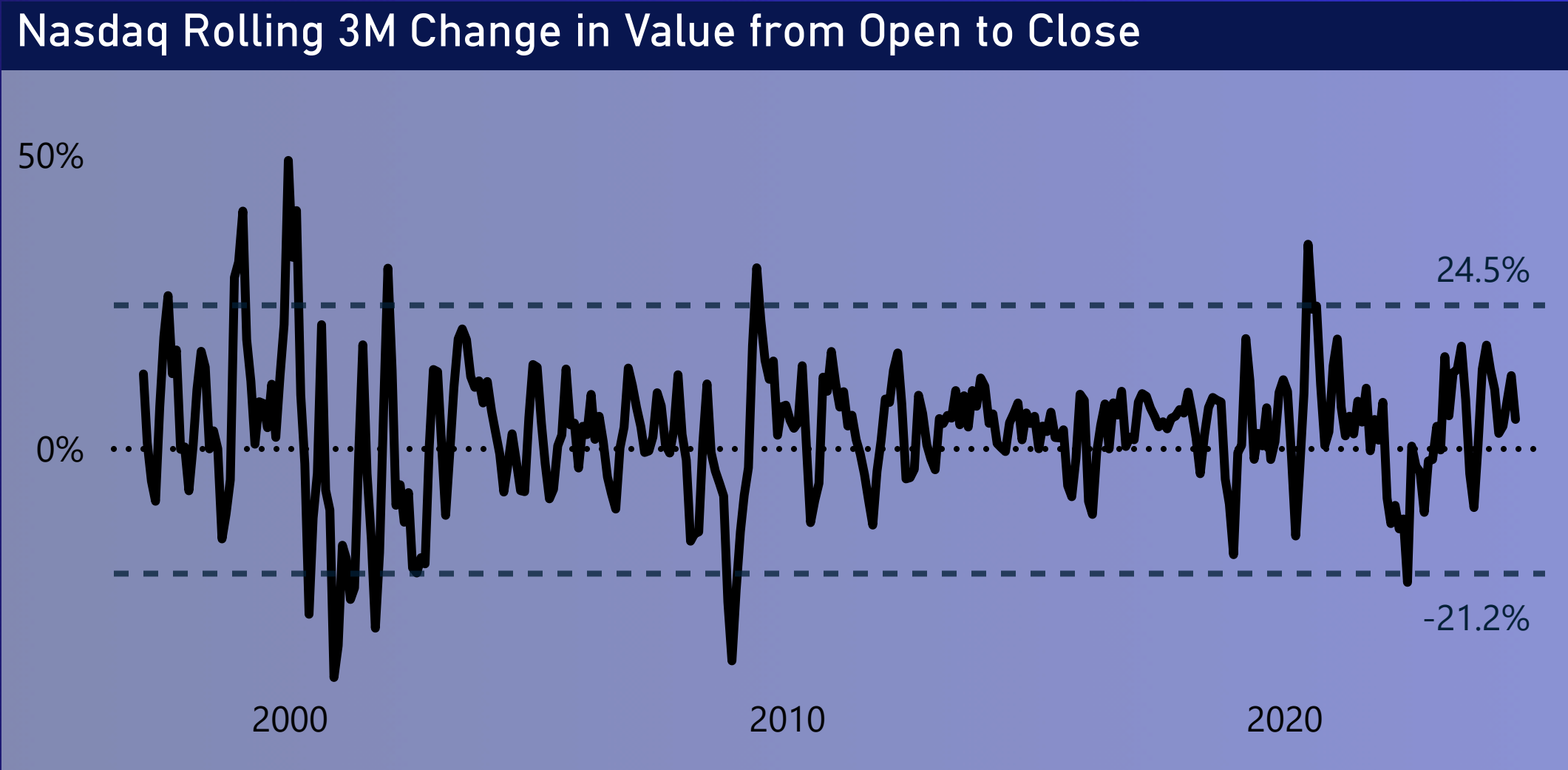
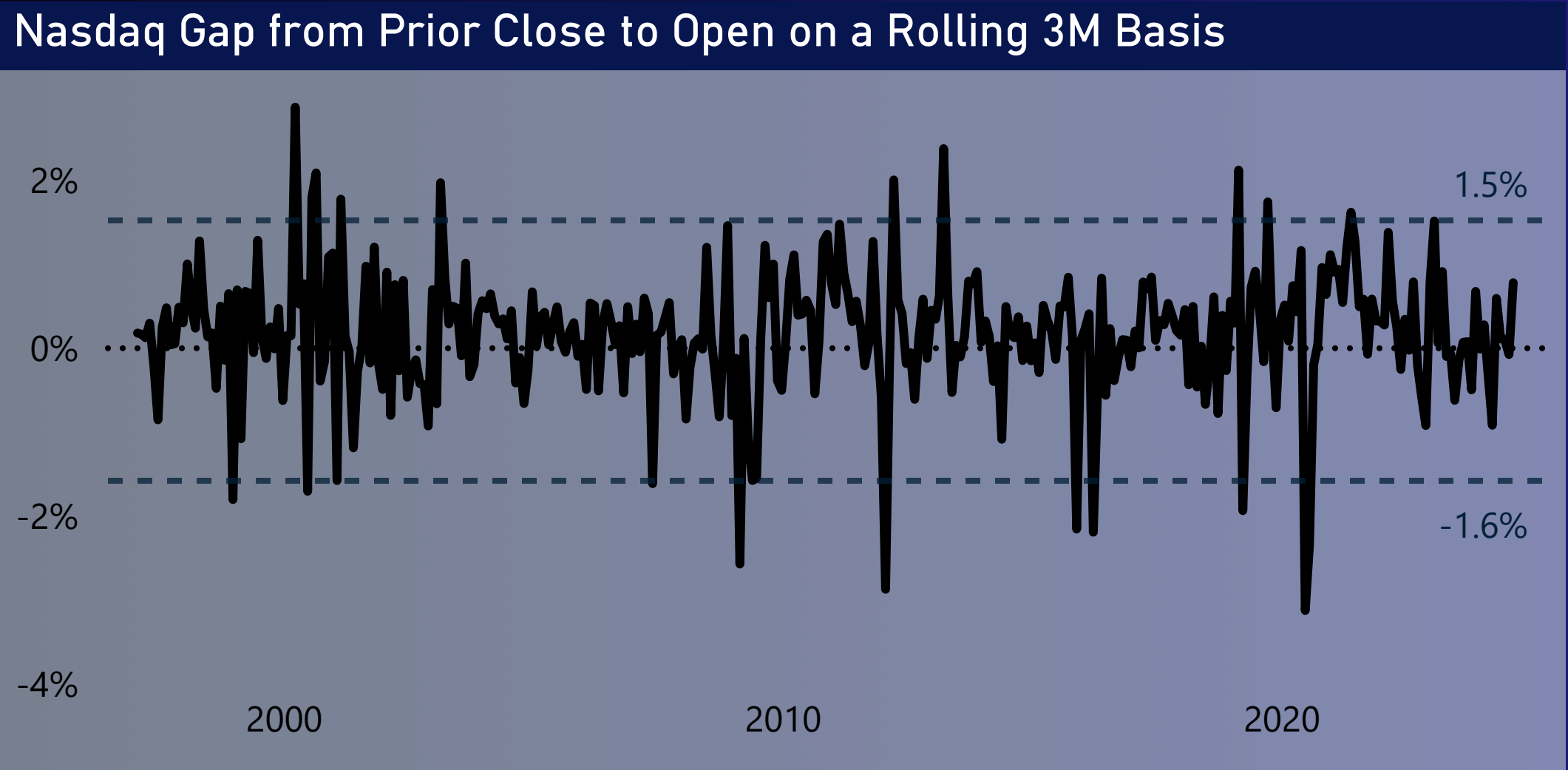
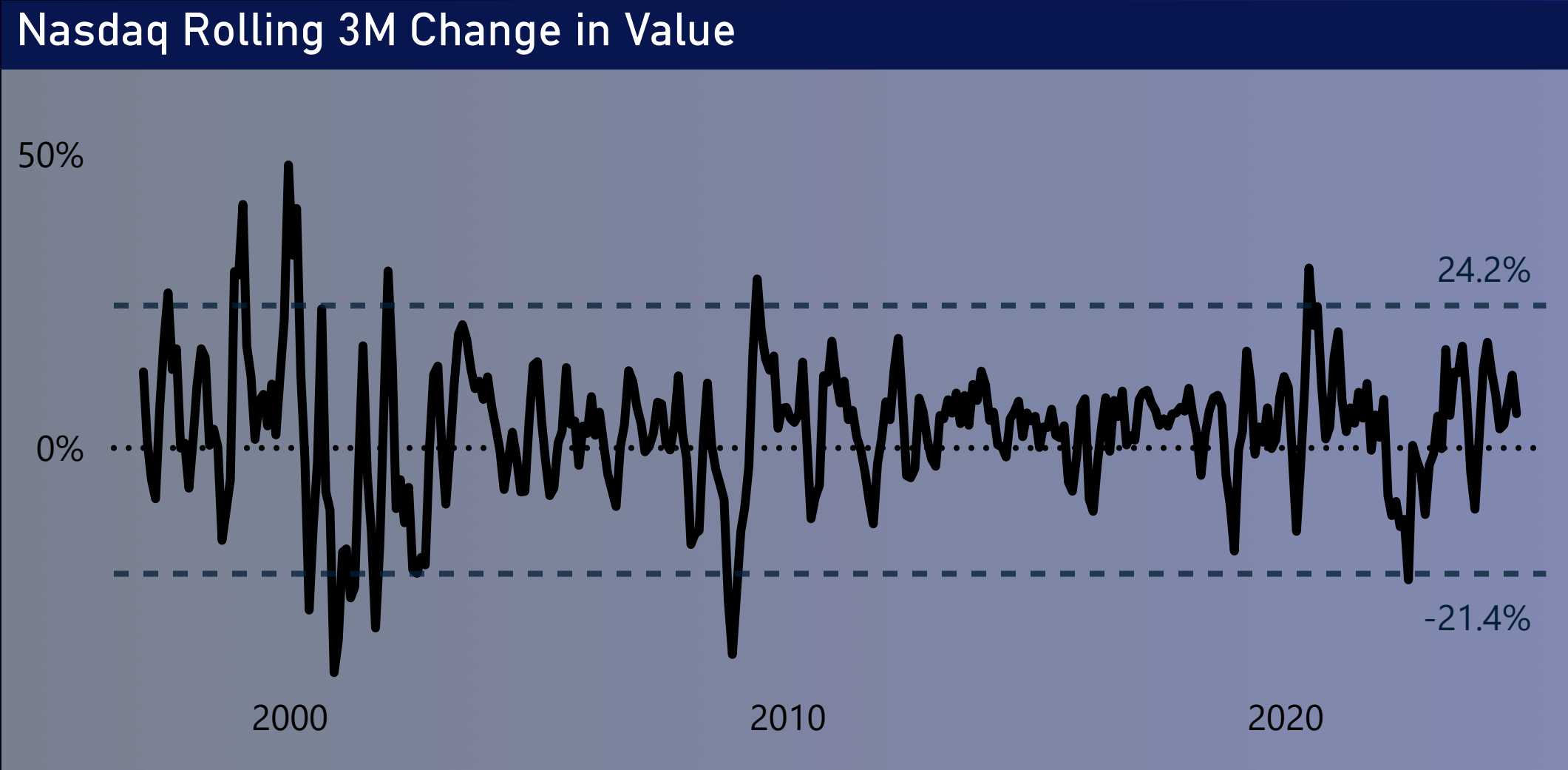
Prior Close to Open Gap

18.9%

High Low Spread

-5.13%

% from Period Highs



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Index Trends

Selected Time Period for KPIs Below: 1Y Aug-2024

Year

1997

2024

Time Period

1Y

Stock Index

Nasdaq

17.7K

Index Close Value

26.2%

Index % Change

25.4%

Open to Close % Change

0.68%

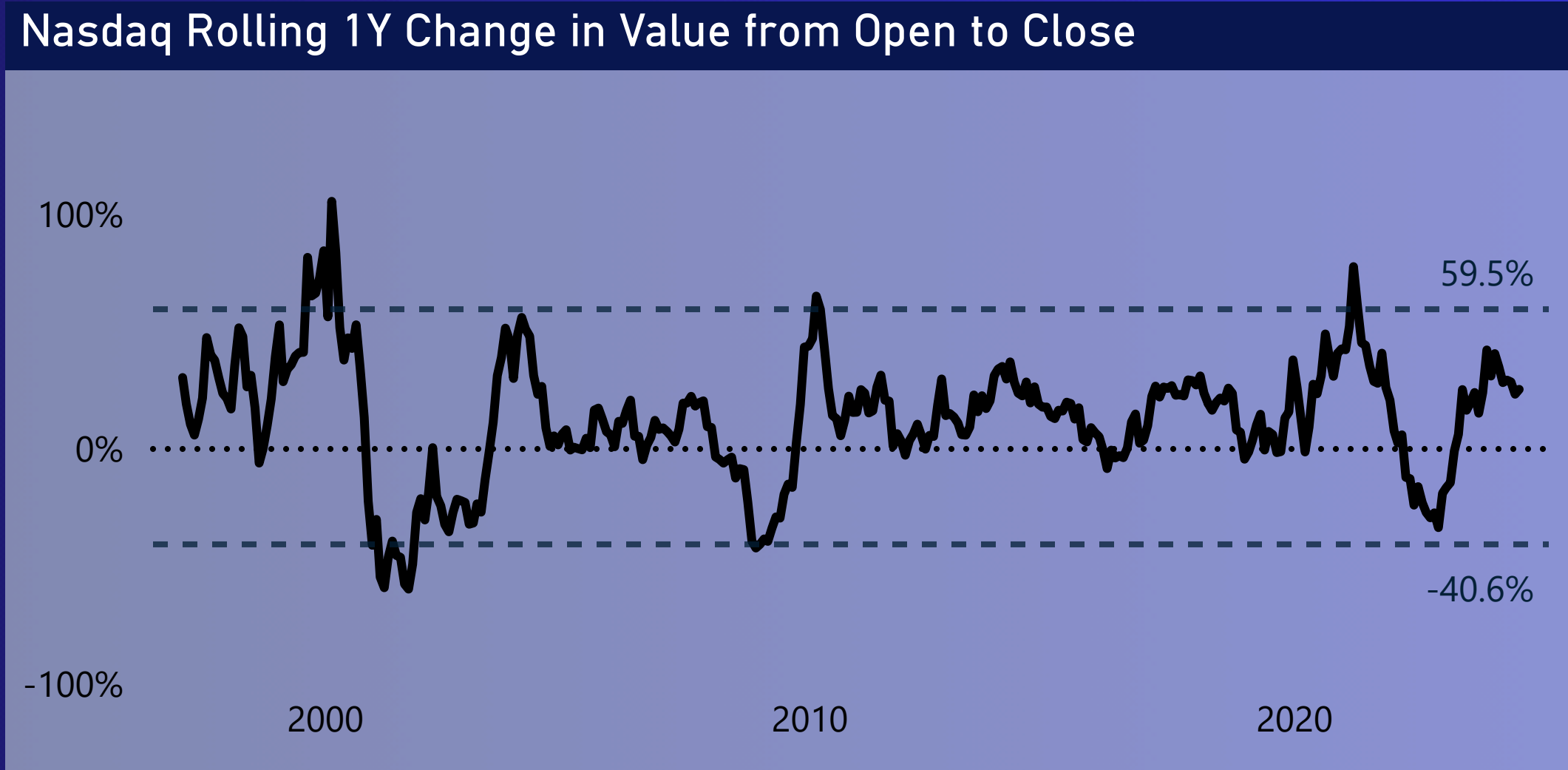
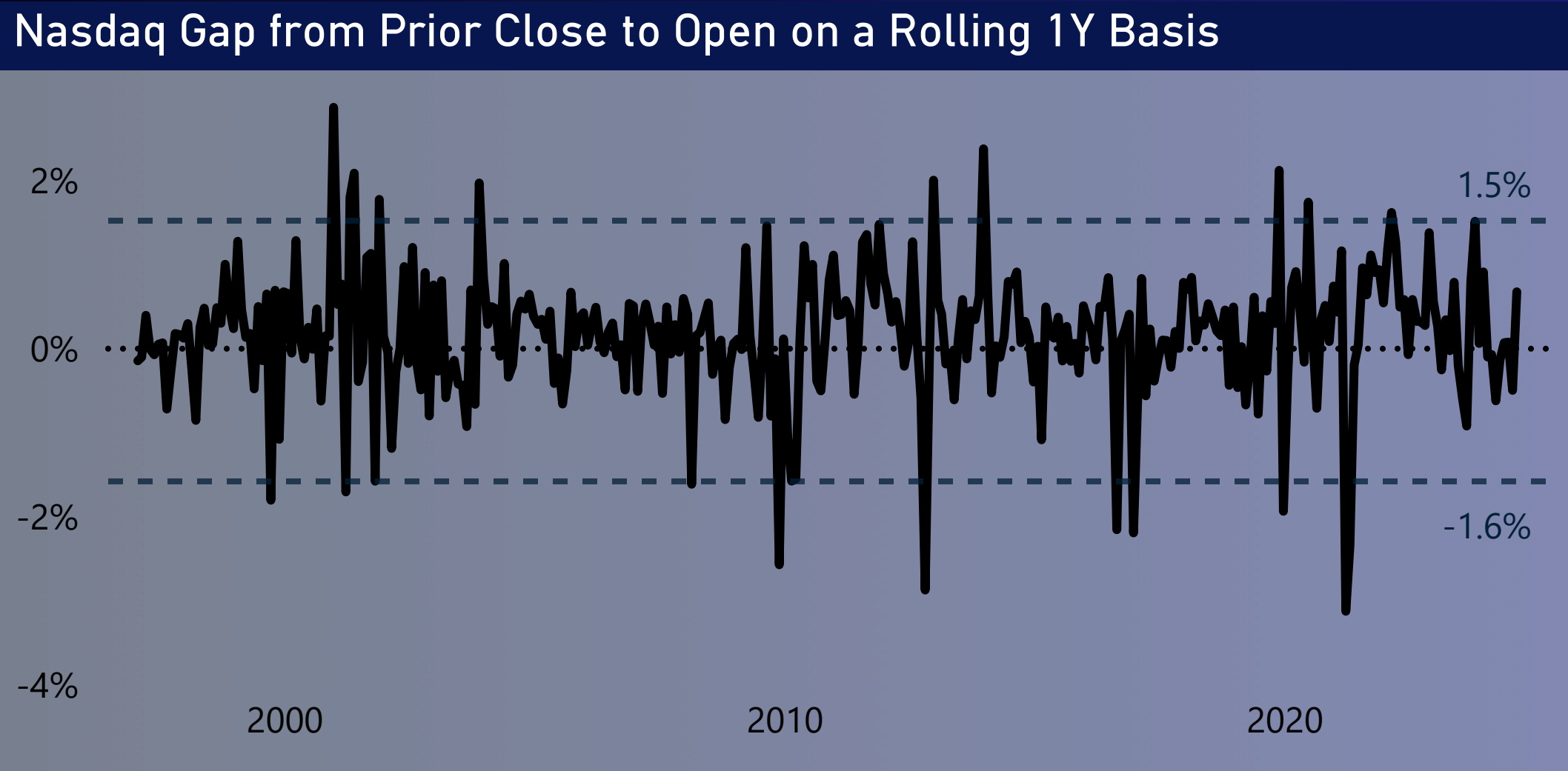
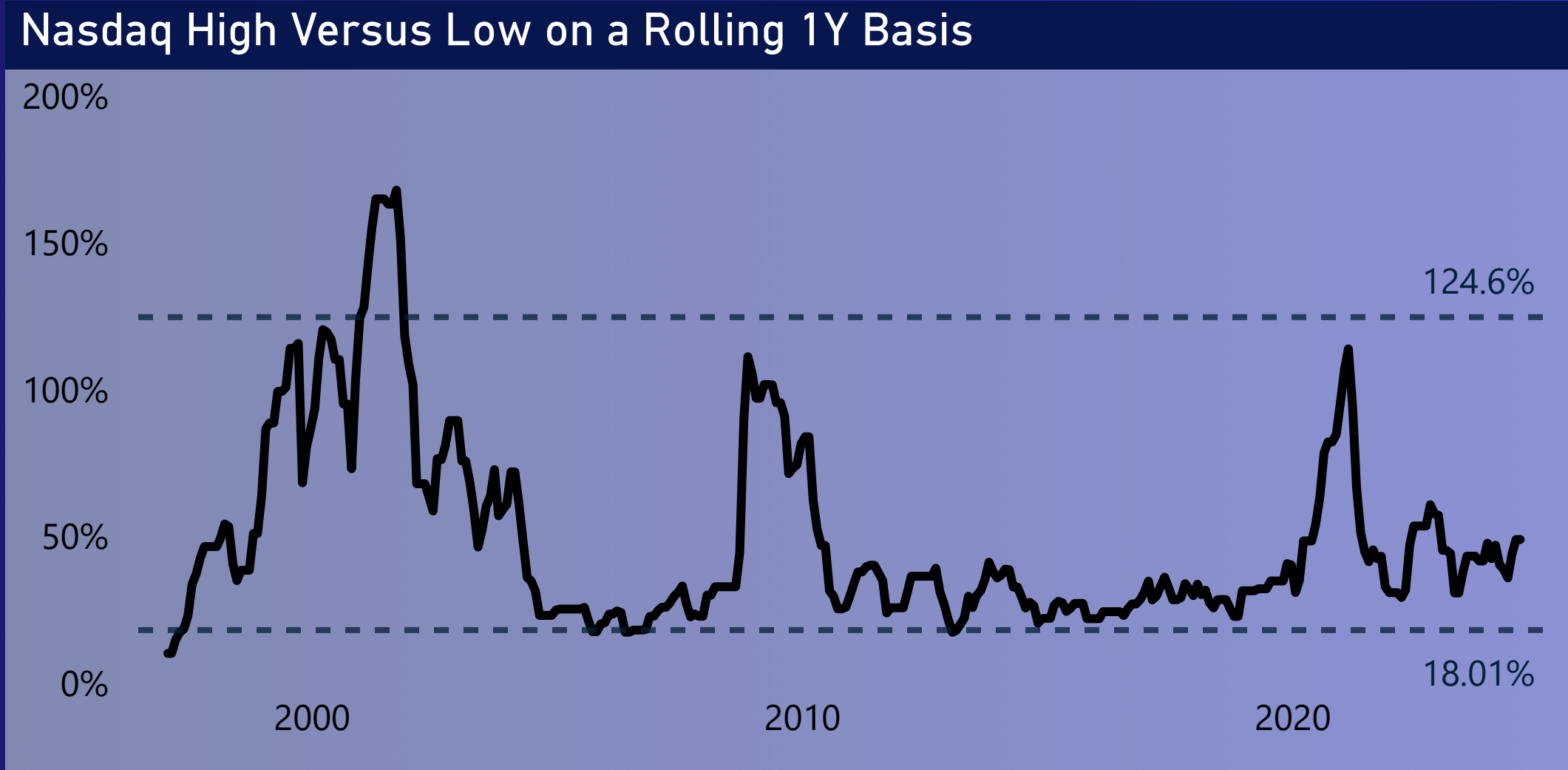
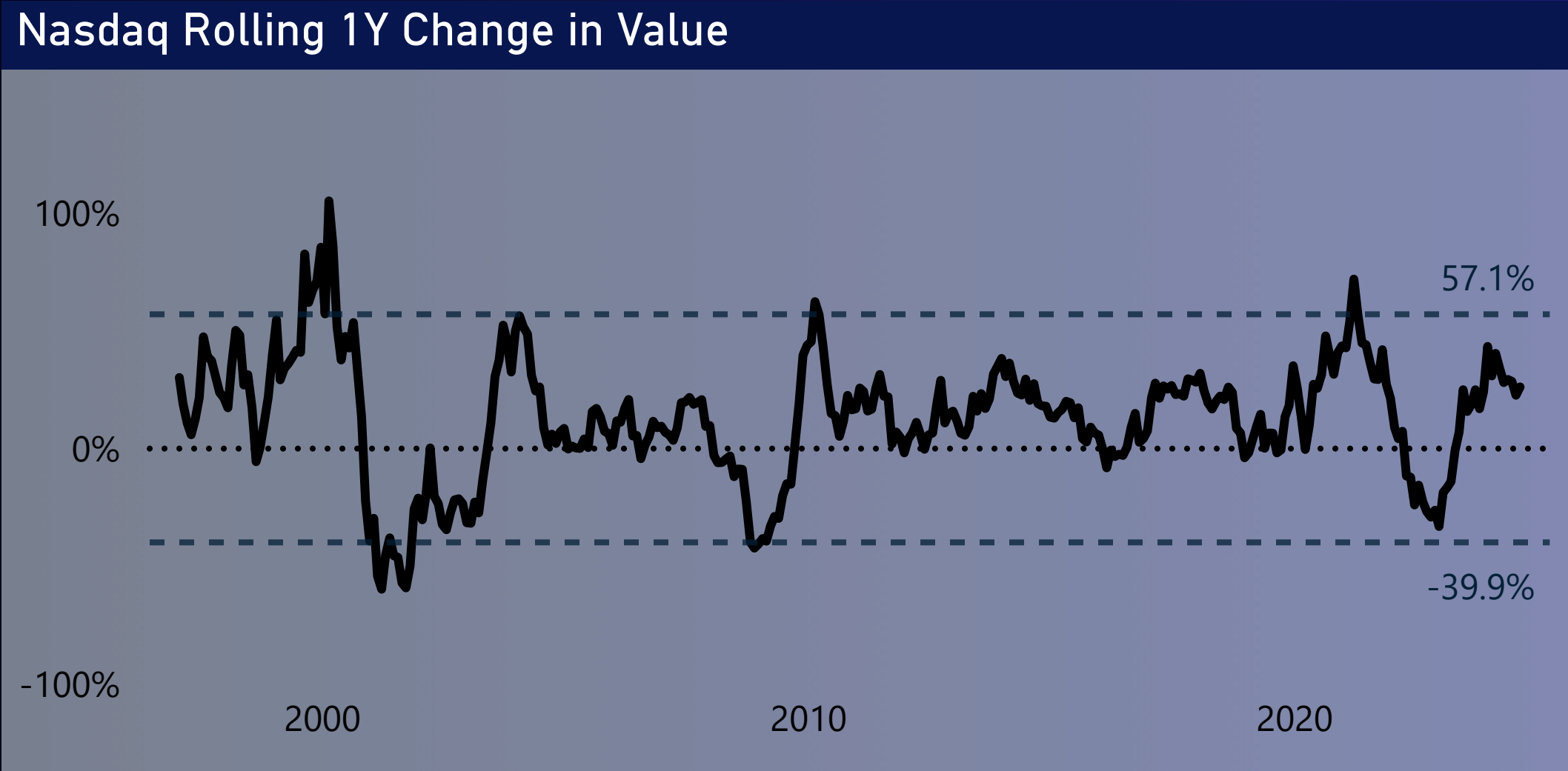
Prior Close to Open Gap

48.8%

High Low Spread

-5.13%

% from Period Highs



*Current month data is shown on a MTD basis. Data from prior months is shown from the beginning to the end of each month

Index Trends

Selected Time Period for KPIs Below: 2Y Aug-2024

Year

1997

2024

Time Period

2Y

Stock Index

Nasdaq

17.7K

Index Close Value

49.9%

Index % Change

51.3%

Open to Close % Change

-0.92%

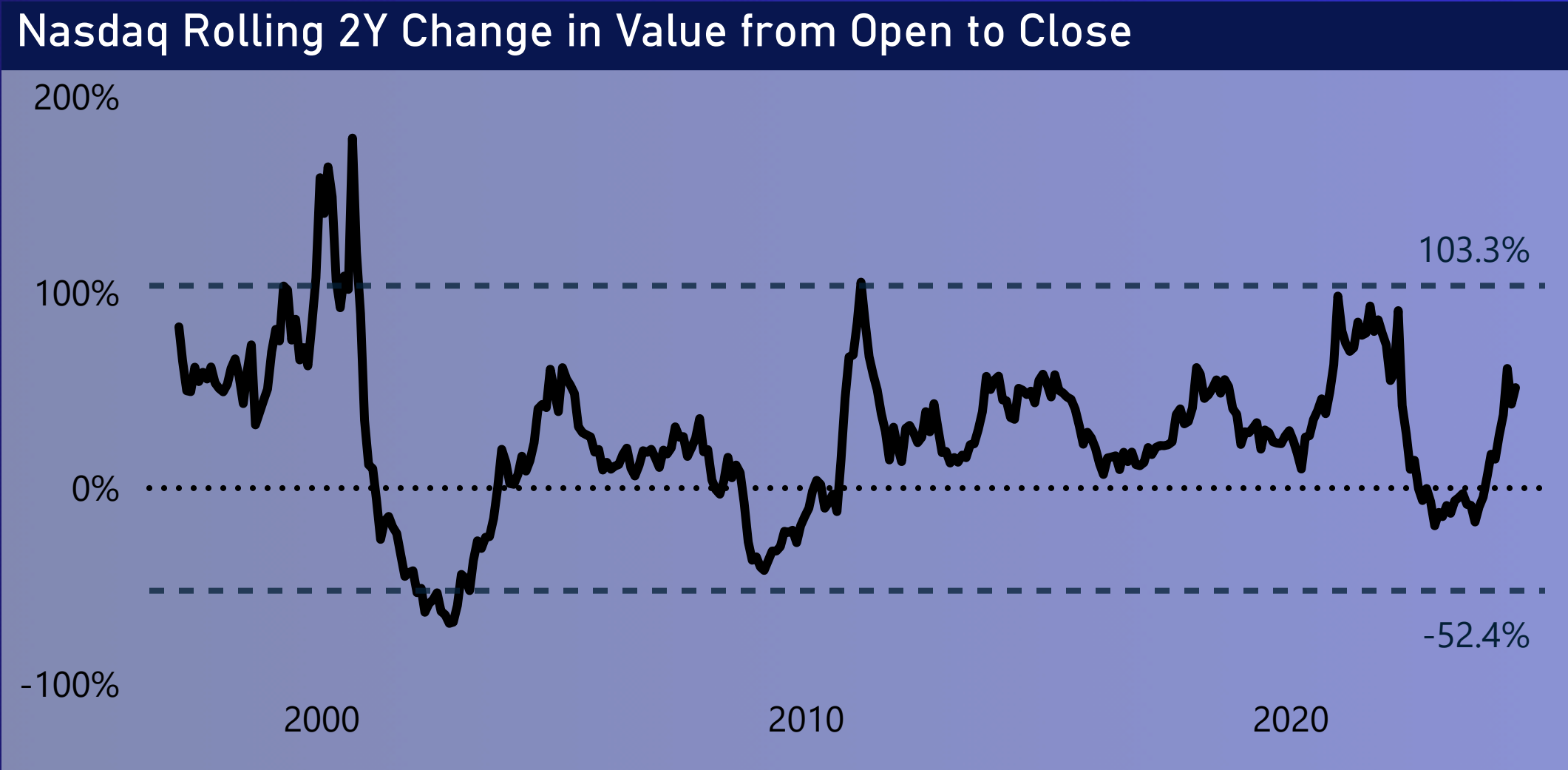
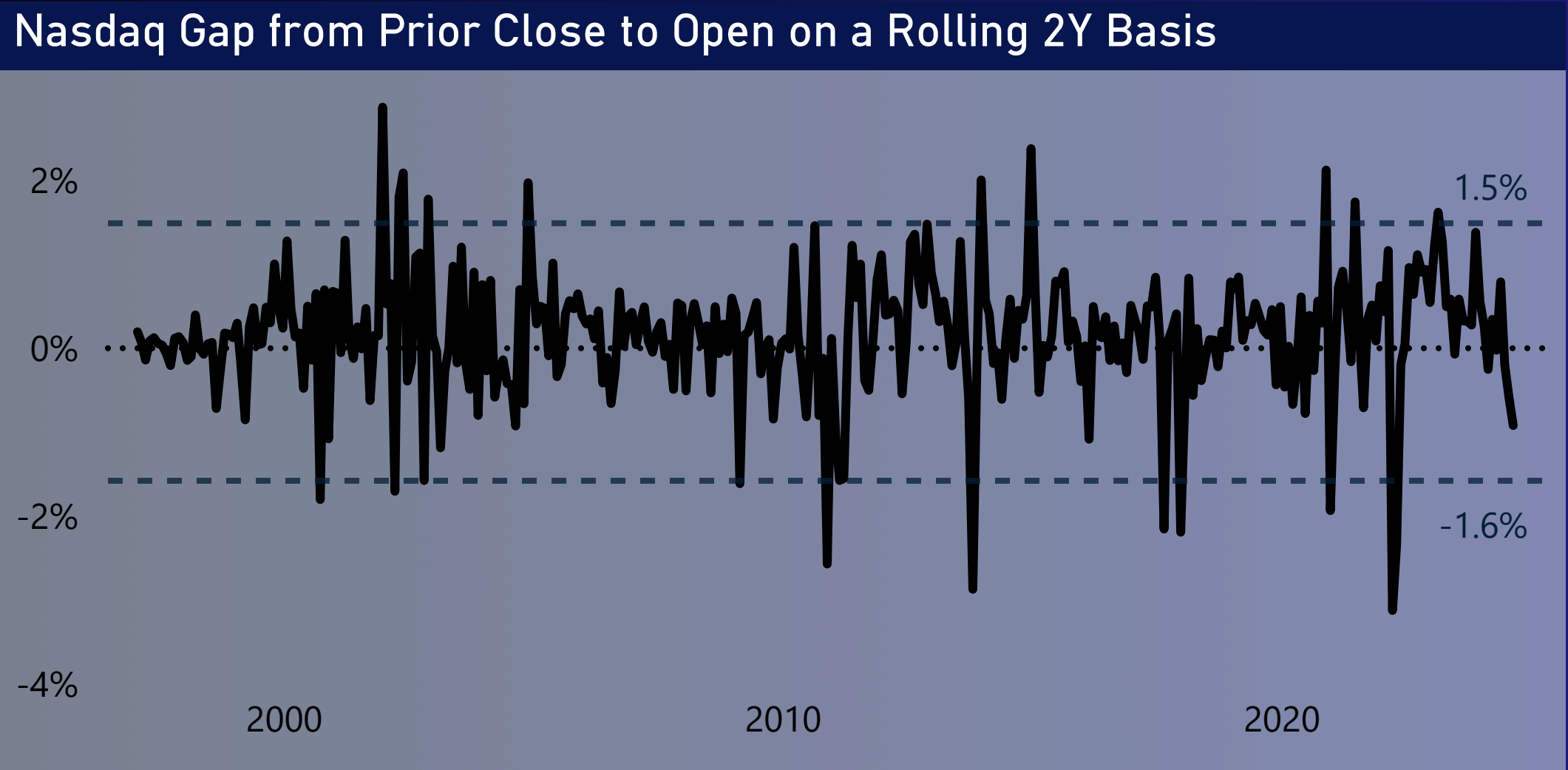
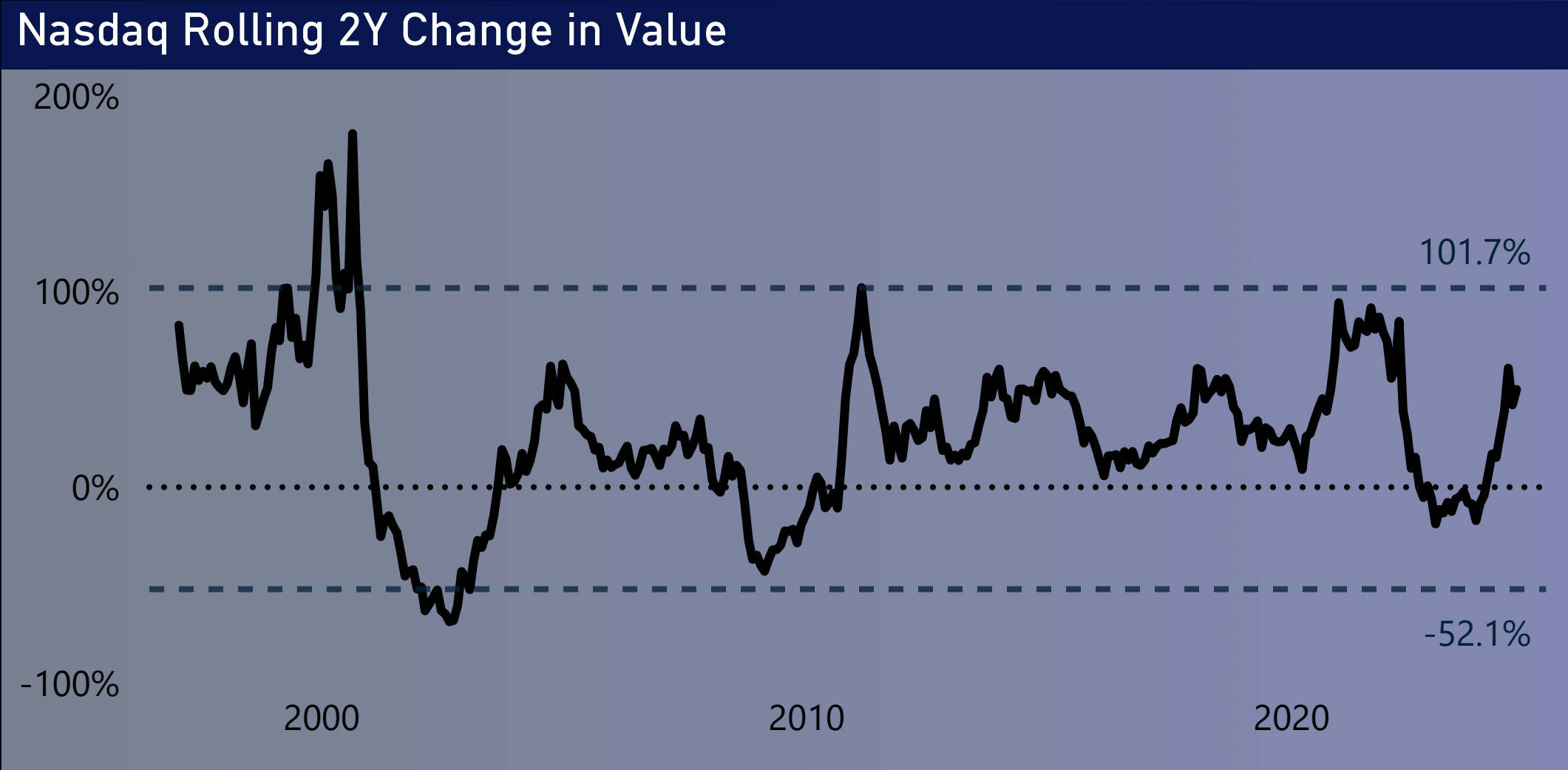
Prior Close to Open Gap

85.1%

High Low Spread

-5.13%

% from Period Highs



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