Data Governance – An Introduction

Martin Catherall

Data Toboggan – Winter Edition





Martin Catherall

Senior Data Analytics Consultant

adaico.ai

https://www.linkedin.com/in/martincatherall/

MartinCatherall.com

https://github.com/data-marty/DataGovernance













Senior Data Consultant

- SQL Server (20+ years)
- Microsoft Azure (~8 years)
- Microsoft Fabric (~2 years)

Data Governance

What's it all about?

Data & Governance

Presentation Aims

- Provide a framework for your ongoing research
- What might be involved in "setting up Data Governance"
- Note:- Tech* is only part of the jigsaw

^{*}Microsoft products used as examples

Agenda

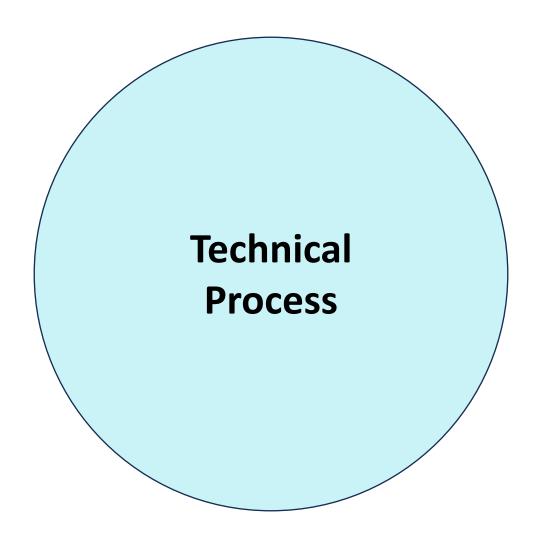
- A High-Level look at Data Governance
- An excellent resource for ongoing learning and collaboration
- The Business World
- The Technical World
- Summary

Introduction

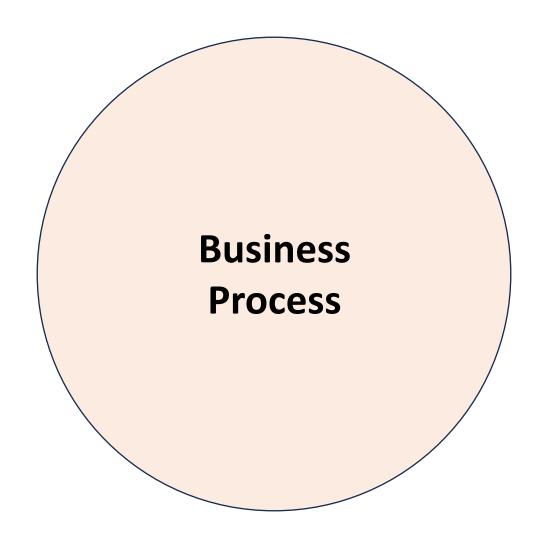
Setting you up for success!

Hopefully @

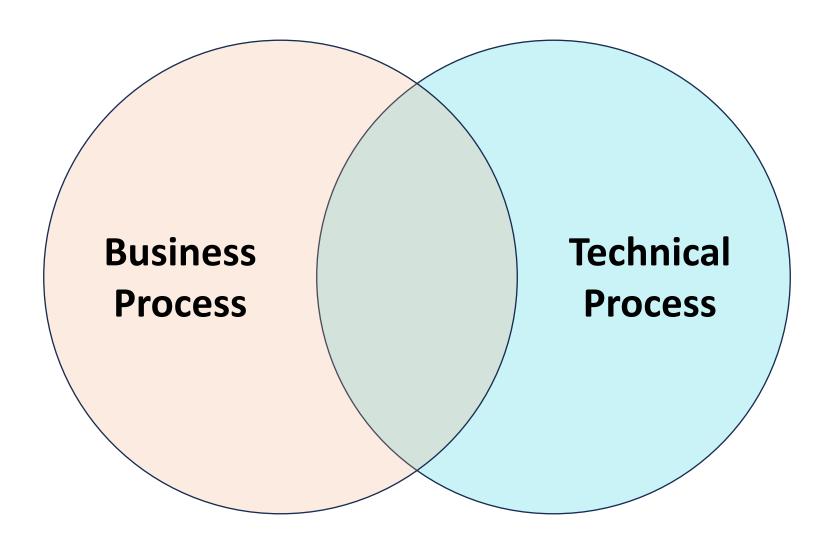
One Side of Data Governance



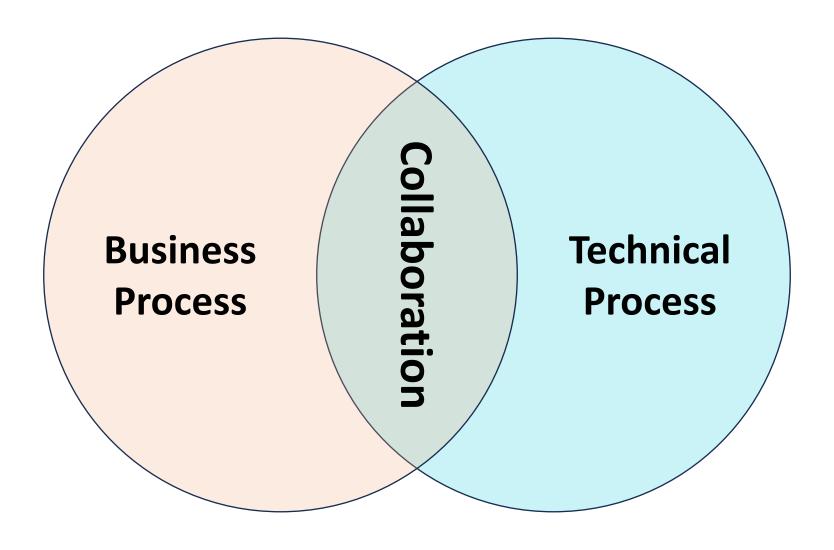
Another Side of Data Governance

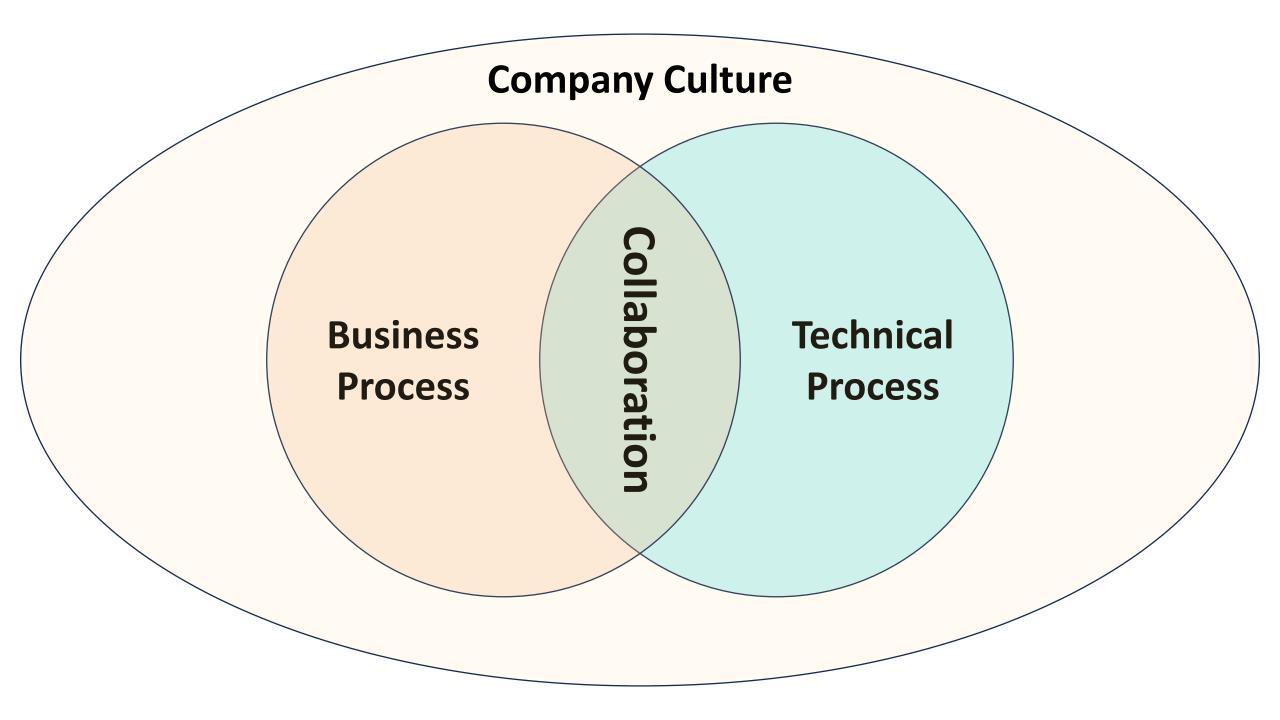


Both existing together



Collaboration is a key ingredient





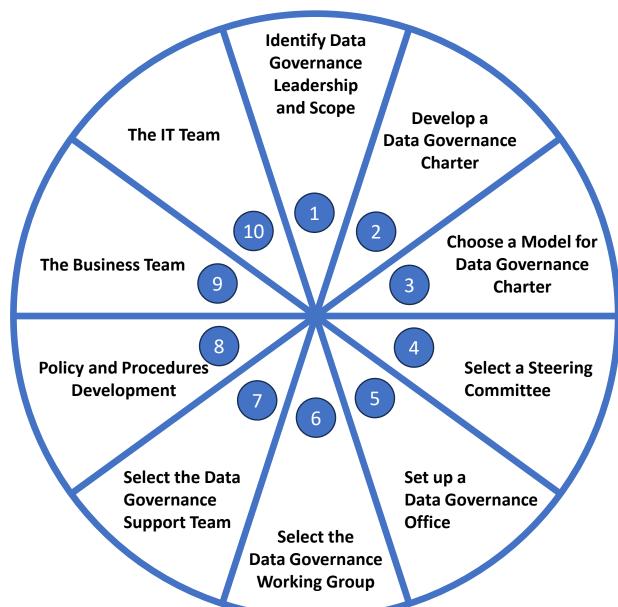
A Path to Guide You!

And make you stronger!

Hopefully @

Collaboration is a key ingredient

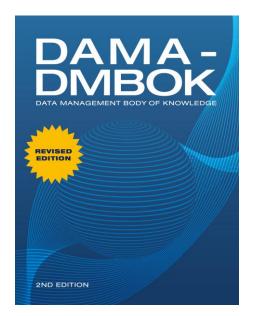
- 1 Identify Data Governance Leadership and Scope
- 2 Develop a Data Governance Charter
- 3 Choose a Model for Data Governance Charter
- 4 Select a Steering Committee
- 5 Set up a Data Governance Office
- 6 Select the Data Governance Working Group
- 7 Select the Data Governance Support Team
- 8 Policy and Procedures Development
- 9 The Business Team
- 10 The IT Team



DAMA



https://www.dama.org



<u>DMBoK - Data Management Body of Knowledge</u>

Resources

Designing data governance that delivers value | McKinsey

The Path to Modern Data Governance

Global and industry frameworks for data governance

DMBoK - Data Management Body of Knowledge

sas-data-governance-framework-107325.pdf

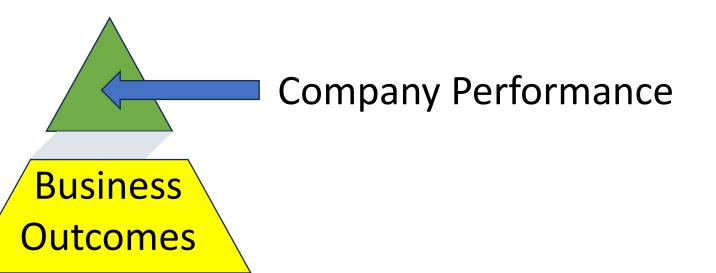
DGI Data Governance Framework - The Data Governance Institute

The Business

Are they're relying on data?

Hopefully @

Business World



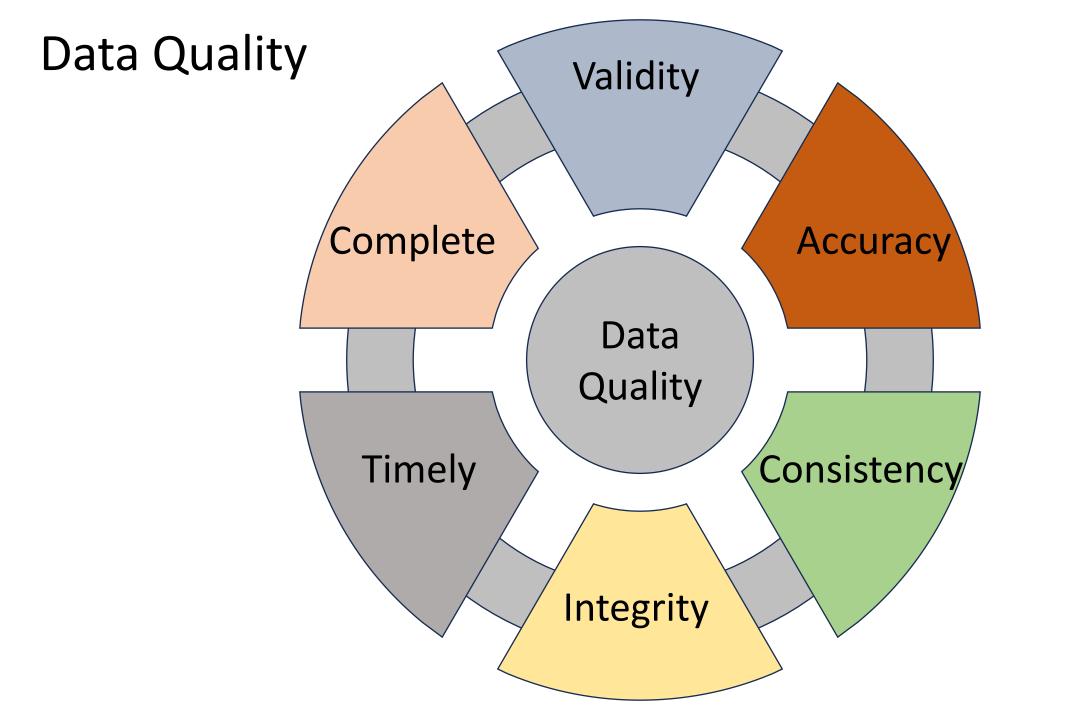
Internal Processes

Decision Quality

Information Quality

External Processes

Data Quality



Ingredients



The Tech

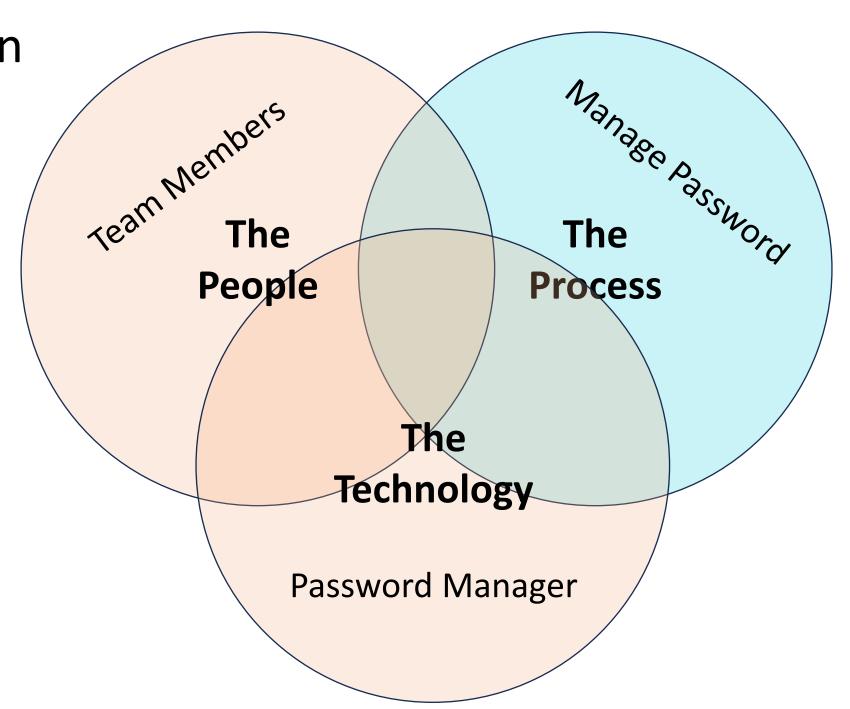
Tech will only get you so far

The Collaboration

People

Process

Technology



A Personal Story

- How many online accounts do you have?
- How many of those account credentials are committed to memory?
- How often do you hit 'forgot my password?'
- Get yourself a good Password Manager.
- Get yourself (and your family) a good strong process.

Tooling Types

- Manage Data Governance
- Manage Master Data
- Data Quality
- Data Obfuscation
- Tooling built into your product

Some Examples coming up! – but first roles

Data Governance Roles

- Data Quality Management
- Data Governance Implementation
- Data Catalog Management (or is it Catalogue? ⊗)
- Metadata Management
- Data Stewardship and Collaboration
- Data Custodian (Business and Technical)
- Compliance and Risk Management
- Training and Education
- Reporting and Documentation

Tooling

- Microsoft Purview
- Profesee
- Data Quality Services (SQL Server)
- Redgate Data Masker
- Dynamic Data Masking, Row Level Security, Tagging

Demo

Summary

- It's about data but it's also about people and process.
- Yes, it has a technical side there are many options.
- Improve your personal governance.
- Know your 'big ticket items'
 - Security
 - Compliance
- Build your resources and your networks









shutterstock.com · 179718323