## 7 Packages for Efficient Data Science with R

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# "Progress isn't made by early risers. It's made by lazy men trying to find easier ways to do something." — Robert A. Heinlein

In this presentation I am going to discuss some tricks, techniques, and packages that will improve your data science game by making you and your R code more efficient.

By efficiency I am not just talking about algorithmic speed and data structure complexity, but I am also considering efficiency in the broader sense of the term to encompass programmer and engineering productivity. As Gillespie and Lovelace (2016) note, efficiency can include programming idioms, IDEs, coding conventions, development processes, and even community support – all things that can greatly improve the speed and ease of "doing" data science.

Efficiency is especially important for R - a language that is notoriously flexible in its ability to solve problems in multiple ways. This issue is compounded when one considers the thousands of packages that are available on **CRAN**, **Bioconductor**, and **Github**. R's flexibility is both a blessing and curse. It is a blessing because it affords you the tools to write code specific to your individual needs. It is a curse because (a) it makes it more likely that you will choose a sub-optimal solution to your problem and (b) it makes it more likely that another scientist or team mate (and possibly your own *future self*) will not understand your code, making it more difficult to maintain and extend.

In the following sections, on a case by case basis, I will briefly introduce a problem or challenge relating to common data science tasks. I will illustrate how these problems might be tackled in base R or other common packages. Next, I will show you what I think is a preferred solution – one that makes for more effective and efficient code, especially in a *production* environment *collaborating* with other engineers and scientists. Rather than reinventing the wheel, I will show you what I have found are the most useful packages and techniques for solving common tasks balancing the needs of computational and engineering efficiency with code expressiveness.

#### 1. Benchmarking

In a production environment, for real-time applications, it is often important to determine the most optimal way to write a function so as to reduce processing time. For large blocks of code we can rely on the R profiler to identify performance bottlenecks, but we often need a quick, agile approach to identifying the most efficient solution among several alternatives.

What is the quickest method to subset a data.frame to a single cell?

```
(a). df[row, col] (b). df[row, "col name"] (c). df$col name[row]
```

SOLUTION #1.1 - A naive approach is to take time stamps. The following approach is inaccurate because (a) it relies on a single trial to compute the run time and (b) it prints the result of the subset operation to the console (which in fact takes up the bulk of the processing time).

```
df_1 <- data.frame(num = sample(x = 1:100, size = 100, replace = TRUE),
    ltr = sample(x = letters, size = 100, replace = TRUE))

s_time <- Sys.time()
df_1[10, 2]

## [1] n

## Levels: a b c d e f g h i j k l m n o p q r s t u v w x y z

e_time <- Sys.time()
difftime(e_time, s_time, units = "secs")</pre>
```

## Time difference of 0.001963139 secs

SOLUTION #1.2 - a better approach is to conduct multiple trials on each subset operation using system.time() with a loop around the function call. This provides a more reliable estimate of processing time.

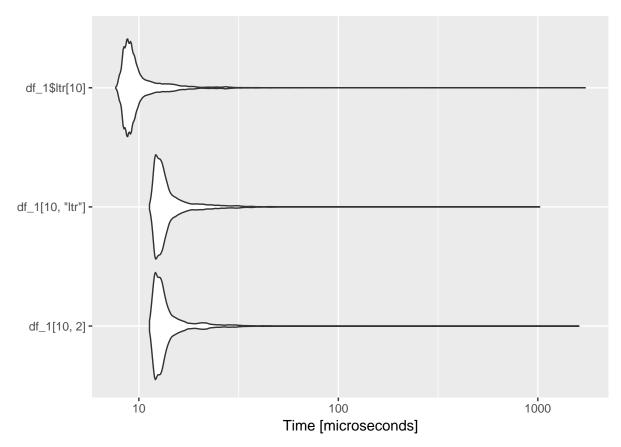
```
system.time(for (i in 1:10000) {
    df_1[10, 2]
})
##
      user
            system elapsed
      0.16
              0.00
                       0.15
system.time(for (i in 1:10000) {
    df_1[10, "ltr"]
})
##
      user
            system elapsed
      0.14
              0.00
                       0.14
system.time(for (i in 1:10000) {
    df_1$ltr[10]
})
##
            system elapsed
      user
##
      0.11
              0.00
```

PREFERRED SOLUTION #1.3 - Use {microbenchmark} to benchmark small pieces of source code. Makes it easy to evaluate multiple expressions and provides easy-to-understand summary of results.

```
library(microbenchmark)
(m <- microbenchmark(df_1[10, 2], df_1[10, "ltr"], df_1$ltr[10],</pre>
    times = 10000)
## Unit: microseconds
##
               expr
                                      mean median
                       min
                               lq
                                                              max neval cld
                                                      uq
        df_1[10, 2] 11.305 12.035 15.32990 12.765 14.223 1607.109 10000
##
   df_1[10, "ltr"] 11.305 12.399 15.14608 13.129 14.587 1022.540 10000
##
       df_1$ltr[10] 7.658 8.753 10.85743 9.118 10.212 1728.180 10000 a
```

BONUS - the results of microbenchmark() play nicely with package {ggplot2}.

```
ggplot2::autoplot(m)
```



#### 2. Reading Data

There are numerous ways to read/write various data formats into R. My goto these days is package {readr} because it is quick, easy to use, and has functions for reading flat files in a variety of common formats (e.g., csv, tsv, logs, tables). For large data.frames, {readr} functions approach the speeds of data.table::fread() (Fig. 1).

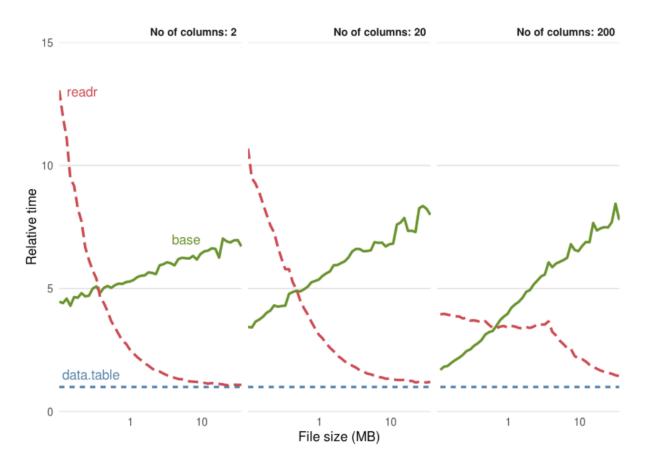


Figure 1: Benchmarks of base, data. table, and readr approaches for reading CSV files. Source: Gillespie & Lovelace (2016)

#### PREFERRED SOLUTION #2.1 - Use {readr}.

```
file_name <- "data/texas_census.csv"
df_2 <- readr::read_csv(file_name)</pre>
## Parsed with column specification:
## cols(
##
     GEOID = col_integer(),
     SUMLEV = col_character(),
##
     STATE = col_integer(),
##
##
     COUNTY = col_character(),
     CBSA = col_integer(),
##
##
     CSA = col_integer(),
##
     NECTA = col_character(),
```

```
##
     CNECTA = col character(),
##
     NAME = col_character(),
##
    POP100 = col integer(),
    HU100 = col_integer(),
##
##
    POP100.2000 = col_integer(),
##
    HU100.2000 = col integer(),
     P001001 = col integer(),
     P001001.2000 = col integer()
##
## )
```

{readr} prints out a handy column specification that can be easily copied, pasted, and modified for a subsequent call, appropriately mapping column names to specified data types. In this example, **GEOID** shouldn't be an integer it should be a factor.

PREFERRED SOLUTION #2.2 Use {readr} with revised column specification if you need to read in data multiple times (e.g., a nightly process dumps a CSV file that needs to be processed).

#### ## [1] "factor"

Once I've preprocessed and cleaned my data.frame, I then store the data as a binary R object. This faciliates collaboration by ensuring that all team members are using *exactly the same data* (as opposed to using a CSV file that may be read and mapped differing data types).

PREFERRED SOLUTION #2.3 - After initial formatting, store data.frame as an R object with saveRDS() for subsequent I/O and to facilitate collaboration.

```
saveRDS(df_2, file = "data/texas_census_cleaned_df.Rds")
cleaned df 2 <- readRDS(file = "data/texas census cleaned df.Rds")</pre>
head(cleaned df 2)
## # A tibble: 6 x 15
##
      GEOID SUMLEV STATE COUNTY CBSA
                                        CSA NECTA CNECTA
                                                                      NAME
##
     <fctr> <chr> <int>
                          <chr> <int> <int> <chr>
                                                    <chr>>
                                                                     <chr>>
                                                              Foard County
## 1 48155
               050
                                        999
                                             <NA>
                                                     <NA>
                      48
                            155 99999
## 2 48011
               050
                      48
                            011 11100
                                        999 <NA>
                                                     <NA> Armstrong County
## 3 48025
               050
                      48
                            025 13300
                                        999 <NA>
                                                     <NA>
                                                                Bee County
## 4 48195
               050
                      48
                            195 99999
                                                     <NA> Hansford County
                                        999
                                             <NA>
## 5 48205
               050
                      48
                            205 99999
                                        999
                                             <NA>
                                                     <NA>
                                                            Hartley County
## 6 48415
               050
                      48
                            415 43660
                                        999
                                             <NA>
                                                     <NA>
                                                             Scurry County
## # ... with 6 more variables: POP100 <int>, HU100 <int>, POP100.2000 <int>,
```

BONUS - Binary formats are fast! Reading and writing from binary formats is also much quicker than storing it as a CSV (Fig. 2).

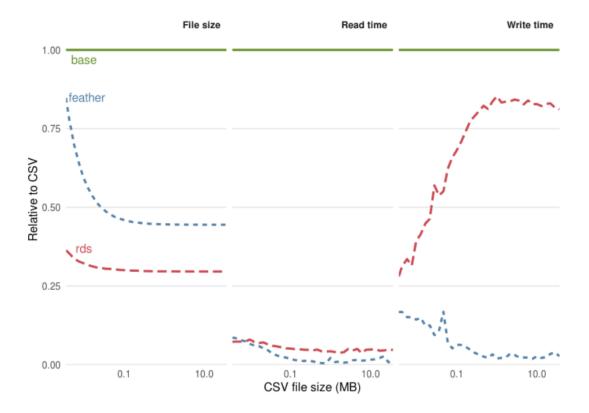


Figure 2: Comparison of the performance of binary formats for reading and writing datasets with 20 columns with the plain-text format CSV. Source: Gillespie & Lovelace (2016)

#### 3. String Formatting

For sting formatting in base R, the most common approaches are paste() and sprintf()—both ungainly options that make your code difficult to read and debug.

SOLUTION #3.1 - Use paste(). Makes for difficult to read code, often requiring use of different seperators to deal with sentence boundaries.

## [1] "Brandon is 45 years. He weighs 162.5 pounds!"

SOLUTION #3.2 - Use sprintf(). Difficult to remember formatting codes; Difficult to interpret long strings (e.g., complex SQL statement) requiring you to visually map variables at end of construct to embedded placeholders.

```
sprintf("%s is %i %s. He weighs %3.1f %s!", name, age, age_units,
    weight, weight_units)
```

## [1] "Brandon is 45 years. He weighs 162.5 pounds!"

PREFERRED SOLUTION #3.3 - Use package {glue}. Reads like a sentence, easy to interpret.

```
library(glue)
glue("{name} is {age} {age_units}. He weighs {weight} {weight_units}!")
```

## Brandon is 45 years. He weighs 162.5 pounds!

BONUS - Use an environment to evaluate your variables with glue().

## Fred is 28 years. He weighs 185 pounds!

#### 4. Complex Expressions

R always passes by value. It never passes by reference. There are two types of people: those who understand the preceding paragraph and those who don't. If you don't understand it, then R is right for you — it means that R is a safe place. - The R Inferno (Burns, 2011)

Because R passes by value (rather than by reference), complex expressions are formed by creating (1) nested function call stacks that are difficult to interpret (because they are "read" inside-to-out), or (2) by reassigning function calls to temporary variables thus introducing the opportunity for bugs. As a typical data science example, consider an NLP data pipeline that transforms unstructured text (e.g., tweets) into a structured bag-of-words representation.

```
## Define some text manipulation functions
remove_punc <- function(s) {</pre>
    gsub("[[:punct:]]", "", s)
}
tokenize <- function(s, split_str) {</pre>
    stringr::str_split(s, split_str)
}
same_case <- function(s, case) {</pre>
    if (case == "upper") {
         toupper(s)
    } else if (case == "lower") {
        tolower(s)
    } else {
         s
    }
}
splitSubHash <- function(s) {</pre>
    # pat <- '(\\W/^)#(\\w+)'
    pat \leftarrow "(\W|^)\#([a-zA-Z]+[\W]*)"
    sub <- "\\1HASHTAG \\2"
    gsub(pat, sub, s)
}
splitMention <- function(s) {</pre>
    pat <- "(\\W|^)(@)(\\w+)"</pre>
    sub <- "\\1MENTION \\3"</pre>
    gsub(pat, sub, s)
}
subURL <- function(s) {</pre>
     pat <- \text{"http[s]?://(?:[a-zA-Z]|[0-9]|[$-_0.\&+]|[!*\(\\),]|(?:%[0-9a-fA-F][0-9a-fA-F]))+"}   
    sub <- "URL"
    gsub(pat, sub, s)
}
stripNonAscii <- function(s) {</pre>
    pat <- "[^\001-\177]+"
    sub <- " "
    gsub(pat, sub, s)
```

SOLUTION #4.1 - Use nested functions. Extremely difficult to read, especially when functions take multiple arguments.

```
## Let's transform a tweet into a useable list of tokens
s <- "@foobar 'Developers who use spaces make more money than those who use tabs' https://stackoverflow
tokenize(remove_extraspaces(remove_punc(subURL(splitSubHash(splitMention(same_case(stripNonAscii(s),
   case = "lower")))))), split str = " ")
## [[1]]
## [1] "MENTION"
                     "foobar"
                                  "developers" "who"
                                                            "use"
                                  "more"
## [6] "spaces"
                     "make"
                                               "money"
                                                            "than"
                                  "use"
## [11] "those"
                     "who"
                                               "tabs"
                                                            "URL"
## [16] "HASHTAG"
                     "rstats"
```

SOLUTION #4.2 - Assign to temporary variables. More interpretable than nesting, but still unwieldy and easy to make mistakes.

```
s1 <- stripNonAscii(s)</pre>
s2 <- same_case(s1, case = "lower")</pre>
s3 <- splitMention(s2)
s4 <- splitSubHash(s3)
s5 <- subURL(s4)
s6 <- remove_punc(s5)
s7 <- remove_extraspaces(s6)</pre>
tokenize(s7, split_str = " ")
## [[1]]
## [1] "MENTION"
                      "foobar"
                                     "developers" "who"
                                                                 "use"
## [6] "spaces"
                      "make"
                                    "more"
                                                  "money"
                                                                "than"
                      "who"
                                                  "tabs"
## [11] "those"
                                    "use"
                                                                "URL"
## [16] "HASHTAG"
                      "rstats"
```

PREFERRED SOLUTION #4.3 - Use {magrittr} pipe %>%. Statement read naturally from left-to-right (or top-to-bottom) by feeding output from LHS of %>% to 1st arg of RHS function.

```
library(magrittr)
s %>% stripNonAscii() %>% same_case(case = "lower") %>% splitMention() %>%
    splitSubHash() %>% subURL() %>% remove_punc() %>% remove_extraspaces() %>%
    tokenize(split_str = " ")
```

## [[1]]

##	[1]	"MENTION"	"foobar"	"developers"	"who"	"use"
##	[6]	"spaces"	"make"	"more"	"money"	"than"
##	[11]	"those"	"who"	"use"	"tabs"	"URL"
##	[16]	"HASHTAG"	"rstats"			

#### 5. Data Munging

There are numerous functions available in base R for common data carpentry tasks like filtering, selecting, sorting, and summarizing (e.g., order(), subset(), aggregate()). Most use standard evaluation that make for long, unwieldy statements, and the differing syntax makes them difficult to remember and they often do not play well together.

```
weapons df <- tibble::tribble(~name, ~weapon, "Luke Skywalker",
    "lightsaber", "C-3PO", "none", "R2-D2", "none", "Darth Vader",
    "lightsaber", "Leia Organa", "blaster", "Obi-Wan Kenobi",
    "lightsaber", "Chewbacca", "bowcaster", "Han Solo", "blaster",
    "Greedo", "blaster", "Boba Fett", "blaster")
df_5 <- dplyr::starwars</pre>
df_5 %>% head()
## # A tibble: 6 x 13
               name height mass hair_color skin_color eye_color
##
              <chr> <int> <dbl>
                                        <chr>>
                                                    <chr>
                                                               <chr>>
                                        blond
                                                     fair
                                                                blue
## 1 Luke Skywalker
                       172
                              77
                       167
                              75
                                         <NA>
## 2
              C-3P0
                                                     gold
                                                              yellow
## 3
              R2-D2
                        96
                              32
                                         <NA> white, blue
                                                                 red
## 4
        Darth Vader
                       202
                             136
                                         none
                                                    white
                                                              yellow
## 5
        Leia Organa
                       150
                              49
                                        brown
                                                    light
                                                               brown
                       178
## 6
          Owen Lars
                             120 brown, grey
                                                    light
                                                                blue
## # ... with 7 more variables: birth_year <dbl>, gender <chr>,
      homeworld <chr>, species <chr>, films <list>, vehicles <list>,
## #
       starships <list>
```

In the Star Wars franchise, among all characters of known gender and mass GE 75, what is the difference in mean height between blaster users and lightsaber wielders?

SOLUTION #5.1 (partial) - Using base. Complex, hard to figure out where to start with lots of opportunities for introducing bugs.

```
## filter
df_5a <- df_5[!is.na(df_5$gender), ]</pre>
df_5b \leftarrow df_5a[df_5a$mass >= 75, ]
## select
df_5c <- df_5b[, c("name", "height")]</pre>
## left join
df 5c$weapon <- NA
res <- sapply(1:nrow(df_5c), function(i) {
    (nm <- df 5c$name[i])
    (idx <- which(weapons_df$name == nm))</pre>
    if (length(idx) == 0) {
        NA
    } else {
        weapons_df$weapon[idx]
    }
})
```

```
df_5c$weapon <- res
## try to summarize
tb <- table(df_5c$height, df_5c$weapon)
head(tb, n = 10)
##
##
         blaster bowcaster lightsaber
##
     165
               0
                          0
                                      0
##
     170
               0
                          0
                                      0
               0
                          0
##
                                      1
     172
##
     175
               0
                          0
                                      0
               0
                          0
                                      0
##
     177
               0
                          0
                                      0
##
     178
               1
##
     180
                          0
                                      0
##
               0
                          0
                                      1
     182
##
     183
               1
                          0
                                      0
##
     185
## Ugh! Going to stop Way too complex, there has got to be a
## better approach!
```

SOLUTION #5.2 (not shown) - Use {sqldf} for a straight SQL implementation. Better, but does not allow syntax checking nor does it facilitate agile interactive analysis.

PREFERRED SOLUTION #5.3 - Use {dplyr} with {magrittr} %>%. Easy to read, easy to chain together expressions. Complex expressions build up in a natural sequence that facilitates interactive analysis.

```
library(magrittr)
library(dplyr)
##
## Attaching package: 'dplyr'
## The following object is masked from 'package:glue':
##
##
       collapse
## The following objects are masked from 'package:stats':
##
##
       filter, lag
## The following objects are masked from 'package:base':
##
##
       intersect, setdiff, setequal, union
weapon_height <- df_5 %>% left_join(weapons_df) %>% filter(!is.na(gender) &
   mass >= 75 & weapon %in% c("blaster", "lightsaber")) %>%
    select(name, height, weapon) %>% group_by(weapon) %>% summarize(mean_height = mean(height)) %>%
    mutate(height_diff = mean_height[weapon == "blaster"] - mean_height[weapon ==
        "lightsaber"])
```

## Joining, by = "name"

#### weapon\_height

#### 6. Model Results

Output from various ML algorithms take myriad forms making it difficult to create data processing pipelines. ## Fit a model lm\_fit <- lm(Petal.Width ~ ., data = iris[, 1:4])</pre> ## Fit a different model glm\_fit <- glm(am ~ wt, mtcars, family = "binomial")</pre> ## Useful summary for reading, but not so useful for ## computational processing summary(lm\_fit) ## ## Call: ## lm(formula = Petal.Width ~ ., data = iris[, 1:4]) ## ## Residuals: ## Min 1Q Median 3Q Max ## -0.60959 -0.10134 -0.01089 0.09825 0.60685 ## ## Coefficients: ## Estimate Std. Error t value Pr(>|t|) ## (Intercept) -0.24031 0.17837 -1.347## Sepal.Length -0.20727 0.04751 -4.363 2.41e-05 \*\*\* ## Sepal.Width 0.22283 0.04894 4.553 1.10e-05 \*\*\* 0.02449 21.399 < 2e-16 \*\*\* ## Petal.Length 0.52408 ## Signif. codes: 0 '\*\*\*' 0.001 '\*\*' 0.05 '.' 0.1 ' ' 1 ## ## Residual standard error: 0.192 on 146 degrees of freedom ## Multiple R-squared: 0.9379, Adjusted R-squared: 0.9366

Suppose we want to programmatically fit a model to some data and select all terms that are significant at p < 0.01 so that we can pass the terms on to some other downstream process in our data pipeline.

## F-statistic: 734.4 on 3 and 146 DF, p-value: < 2.2e-16

SOLUTION #6.1 - Figure out the structure of the results, craft a "solution", and extend to cover all use cases (i.e. the models your pipeline will support).

```
library(magrittr)
library(dplyr)
## Examine the structure of this particular output
str(lm_fit, max.level = 1, vec.length = 2, give.attr = FALSE)

## List of 12
## $ coefficients : Named num [1:4] -0.24 -0.207 0.223 0.524
## $ residuals : Named num [1:150] -0.0163 0.0537 0.0201 -0.0832 -0.0593 ...
## $ effects : Named num [1:150] -14.6888 7.6104 2.5293 -4.1078 -0.0638 ...
## $ rank : int 4
## $ fitted.values: Named num [1:150] 0.216 0.146 0.18 0.283 0.259 ...
## $ assign : int [1:4] 0 1 2 3
```

```
:List of 5
## $ ar
## $ df.residual : int 146
## $ xlevels : Named list()
                   : language lm(formula = Petal.Width ~ ., data = iris[, 1:4])
## $ call
## $ terms
                   :Classes 'terms', 'formula' language Petal.Width ~ Sepal.Length + Sepal.Width + Pet
## $ model
                   :'data.frame':
                                   150 obs. of 4 variables:
df_6 <- as.data.frame(coef(summary(lm_fit))) ## figure out how to access it
filt df <- df 6[df 6^{Pr}(>|t|) <= 0.01, ] ## identify the appropriate column
(sig_terms <- row.names(filt_df)) ## extract terms</pre>
## [1] "Sepal.Length" "Sepal.Width" "Petal.Length"
## Looks good, let's wrap in a function that we can apply to
## all model fits
get_sigterms <- function(fit) {</pre>
   df <- as.data.frame(coef(summary(fit))) ## figure out how to access it</pre>
   filt df \leftarrow df[dfPr(>|t|) \leftarrow 0.01, ] ## identify the appropriate column
    (sig_terms <- row.names(filt_df)) ## extract terms</pre>
   return(sig_terms)
}
get_sigterms(lm_fit) ## Great it works
## [1] "Sepal.Length" "Sepal.Width" "Petal.Length"
get_sigterms(glm_fit) ## Hmmm... really no significant terms?
## character(0)
coef(summary(glm_fit)) ## Oh, the column has a different name...
               Estimate Std. Error
                                    z value
                                                Pr(>|z|)
## (Intercept) 12.04037
                          4.509706 2.669879 0.007587858
               -4.02397
                          1.436416 -2.801396 0.005088198
## better add a switch statement... (and repeat for every
## case)
```

PREFERRED SOLUTION #6.2 – Use package {broom}. Transforms disparate results into a standardized data.frame format.

```
lm_fit %>% broom::tidy() %>% filter(p.value <= 0.01) %>% select(term)

## term
## 1 Sepal.Length
## 2 Sepal.Width
## 3 Petal.Length
glm_fit %>% broom::tidy() %>% filter(p.value <= 0.01) %>% select(term)

## term
## 1 (Intercept)
## 2 wt
```

#### 7. Variable Caching

The newest technique I've added to my arsenal for writing efficient R code is variable caching. When properly done, it can drastically improve the performance of your programs and improve the user experience. The idea of caching is simple: if a computationally expensive function is called multiple times with the same arguments, you can do the computation once, and then store a local copy or cache that is quickly returned whenever that function is called with the same argument list. Package {memoise} offers an elegant, easy-to-implement solution to variable caching.

```
library(microbenchmark)

my_func <- function(a1, a2) {
    Sys.sleep(0.1) ## Sleep for 1/10th a second to mimic heavy computation
}</pre>
```

SOLUTION #7.1 - Just deal with it. User has to wait while heavy computations takes place.

```
for (i in 1:100) {
    my_func("foo", "bar")
}
```

PREFERRED SOLUTION #7.2 - Use package {memoise}. Elegant, no custom code, provides mechanisms for clearing caches.

```
library(memoise)
mem my func <- memoise(my func)
microbenchmark(my_func("foo", "bar"), mem_my_func("foo", "bar"),
    unit = "ms")
## Unit: milliseconds
##
                                                                      median
                                      min
                          expr
                                                    lq
                                                            mean
        my_func("foo", "bar") 100.055394 100.2371835 100.47649 100.372294
##
    mem_my_func("foo", "bar")
##
                                 0.171397
                                            0.5667005
                                                         2.62104
                                                                    1.034575
##
            uq
                    max neval cld
##
    100.664032 101.3183
                           100
##
      1.559703 101.8423
                           100
## Bonus you can use Google Drive or Drop Box to share the
## cache among colleagues gdc <- cache_filesystem('~/Google</pre>
## Drive/.rcache') mrunif <- memoise(runif, cache = gdc)</pre>
## mrunif(20) # Results stored in Google Drive .rcache folder
## which will be synced between computers.
```

### Thank you to our sponsor Booz Allen Hamilton

For more information on writing efficient R code, I direct you to Gillespie and Lovelace's excellent book Efficient R Programming (2016) published by O'Reilly Media. You can read my full review of their book on RStudio's R Views Blogs. A useful discussion of the quirks and pitfalls of R that can impact the efficiency of your code, is Patrick Burn's The R Inferno (2011).

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