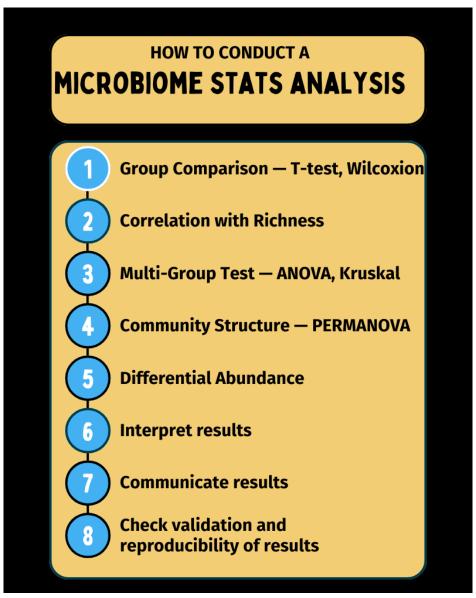
Microbiome Statistical Analysis



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Contents

I	OV	TERVIEW	6
Ab	About This Guide		
II	M	ICROBIOME DATA EDA	8
1	Wha	at are the essential tools for microbiome read quality control?	9
	1.1	Explanation	9
	1.2	Shell Code	10
	1.3	R Note	10
2	How	do I obtain example microbiome sequencing data for analysis?	11
	2.1	Explanation	11
	2.2	Shell Code	11
	2.3	Python Note	12
	2.4	R Note	12
3	Hov	do I process raw sequencing data into a feature table using QIIME2?	13
	3.1	Explanation	13
	3.2	Shell Code (QIIME2 CLI)	13
	3.3	Python Note	14

4	How	do I process raw sequencing data into a feature table using Mothur?	15
	4.1	Explanation	15
	4.2	Shell Code	15
	4.3	R Note	16
	4.4	Python Note	16
5	How	do I explore and summarize a microbiome OTU table?	17
	5.1	Explanation	17
	5.2	Python Code	17
	5.3	R Code	18
6	How	do I filter out low-abundance or low-prevalence OTUs?	20
	6.1	Explanation	20
	6.2	Python Code	20
	6.3	R Code	21
II	I N	IICROBIOME DATA VISUALIZATION	22
7	How	do I visualize total OTU abundance per sample?	23
	7.1	Explanation	23
	7.2	Python Code	23
	7.3	R Code	24
8	How	do I create a stacked bar plot of top genera across samples?	26
	8.1	Explanation	26
	8.2	Python Code	26
	83	R Code	27

9	How	do I visualize alpha diversity (richness) across groups?	30
	9.1	Explanation	30
	9.2	Python Code	30
	9.3	R Code	31
10	How	do I perform ordination (e.g., PCA) to visualize sample clustering?	33
	10.1	Explanation	33
	10.2	Python Code	33
	10.3	R Code	34
11	How	do I visualize OTU or Genus abundance using a heatmap?	37
	11.1	Explanation	37
	11.2	Python Code	37
	11.3	R Code	38
IV	M	IICROBIOME STATS	40
12	How	do I statistically compare OTU richness between groups?	41
	12.1	Explanation	41
	12.2	Python Code	41
	12.3	R Code	42
13	How	do I test for correlation between alpha diversity and age?	44
	13.1	Explanation	44
	13.2	Python Code	44
	13 3	R Code	45

14	How do I compare alpha diversity across 3 or more groups?	47
	14.1 Explanation	47
	14.2 Python Code	47
	14.3 R Code	48
15	How do I test for differences in community composition using PERMANOVA?	50
	15.1 Explanation	50
	15.2 Python Code	50
	15.3 R Code	51
16	How do I test for differential abundance of OTUs across groups?	53
	16.1 Explanation	53
	16.2 Python Code	53
	16.3 R Code	54

Part I OVERVIEW

About This Guide

Part II MICROBIOME DATA EDA

What are the essential tools for microbiome read quality control?

1.1 Explanation

Every microbiome analysis begins with raw sequencing data, often in the form of FASTQ files. These files contain both the nucleotide reads and quality scores. However, raw reads are rarely perfect — they may contain adapter sequences, low-quality regions, or even contaminant DNA.

Before proceeding to any taxonomic or functional profiling, it's essential to clean and assess these reads. This is the foundation of your analysis pipeline — ensuring that only high-quality data moves forward.

Several tools have been developed for this exact purpose. Most are installable via **Bioconda**, and they can be used independently or as part of an automated pipeline.

Here's a breakdown of what each tool does:

- **Seqkit**: Provides basic statistics about your FASTQ files (e.g., length distribution, GC content).
- **FastQC**: Generates per-base quality score plots to detect poor-quality cycles.
- MultiQC: Aggregates FastQC outputs across samples into a single report.
- **BBMap** / **Trimmomatic**: Trim adapters, remove artifacts, and perform quality filtering.
- **Kneaddata**: Specialized for metagenomics, it removes contaminant reads (e.g., host DNA) using alignment-based filtering.

1.2 Shell Code

```
# Install individual tools using mamba and bioconda
mamba install -c bioconda seqkit fastqc multiqc bbmap trimmomatic
# Install kneaddata from Biobakery channel (for metagenomics)
mamba install -c biobakery kneaddata
```

1.3 R Note

```
# These tools are primarily used from the command line, but their output files # (e.g., FastQC or MultiQC reports) can be imported into R for downstream summarization
```

How do I obtain example microbiome sequencing data for analysis?

2.1 Explanation

Before performing any analysis, you need access to microbiome sequencing data. This data typically comes in the form of **FASTQ** files (either single-end or paired-end), which contain raw reads from amplicon sequencing.

There are several sources for publicly available datasets: - QIIME2 Tutorials: Include curated sample data for testing pipelines - NCBI SRA / EBI ENA: Provide raw sequencing data from published studies - Qiita: A microbiome database for submitting and reusing 16S/18S/ITS data - Mock communities: Simulated or synthetic datasets used to benchmark tools

This example uses the classic *Moving Pictures* tutorial dataset from QIIME2.

2.2 Shell Code

```
# Download paired-end FASTQ data from QIIME2 tutorial
wget https://data.qiime2.org/2024.2/tutorials/moving-pictures/emp-paired-end-sequences/fwget https://data.qiime2.org/2024.2/tutorials/moving-pic
```

2.3 Python Note

Although QIIME2 is Python-based, raw sequencing data is usually downloaded externall # Python/QIIME2 will be used later to import and process these FASTQ files.

2.4 R Note

Most raw sequencing workflows do not begin in R. However, after generating feature t # from tools like QIIME2 or mothur, R will be used for downstream analysis and visuali

How do I process raw sequencing data into a feature table using QIIME2?

3.1 Explanation

After obtaining your raw FASTQ data, the first analytical step is transforming it into a structured format for analysis — the **feature table**. This is a matrix of counts (samples × ASVs or OTUs).

QIIME2 is a powerful, Python-based platform for this entire workflow. It uses .qza files (QIIME artifacts) to structure data at each step and generates a .qzv summary for inspection.

This pipeline includes: - Importing FASTQ data - Demultiplexing reads - Denoising to generate ASVs using DADA2 or Deblur - Creating a feature table

3.2 Shell Code (QIIME2 CLI)

```
# 1. Import paired-end reads
qiime tools import \
    --type EMPPairedEndSequences \
    --input-path emp-paired-end-sequences \
    --output-path emp-paired-end-sequences.qza
# 2. Demultiplex (barcode + sample mapping required)
```

```
qiime demux emp-paired \
 --i-seqs emp-paired-end-sequences.qza \
 --m-barcodes-file sample-metadata.tsv \
 --m-barcodes-column BarcodeSequence \
 --o-per-sample-sequences demux.qza \
 --o-error-correction-details demux-details.qza
# 3. Visualize quality
qiime demux summarize \
 --i-data demux.qza \
 --o-visualization demux.qzv
# 4. Denoise with DADA2
qiime dada2 denoise-paired \
 --i-demultiplexed-seqs demux.qza \
 --p-trim-left-f 0 \
 --p-trim-left-r 0 \
 --p-trunc-len-f 240 \
 --p-trunc-len-r 200 \
 --o-table table.qza \
 --o-representative-sequences rep-seqs.qza \
 --o-denoising-stats denoising-stats.qza
```

3.3 Python Note

```
# Although QIIME2 is Python-based, its workflow is run via CLI.
# Feature table (table.qza) can be exported and summarized later using Python or R.
```

How do I process raw sequencing data into a feature table using Mothur?

4.1 Explanation

Mothur is an open-source software package for analyzing 16S rRNA gene sequences. It supports raw data preprocessing, OTU clustering, and taxonomic assignment. Its workflow is particularly popular for microbial community studies and works well with single- or paired-end FASTQ data.

Mothur pipelines are usually run using command files or interactively within the Mothur console. Key steps include: - Merging paired-end reads - Quality filtering - Aligning and clustering reads into OTUs - Generating .shared (feature table) and .taxonomy files

4.2 Shell Code

```
# Launch Mothur
mothur

# Inside Mothur console (example workflow)
mothur > make.file(inputdir=./raw_data, type=fastq, prefix=stability)
mothur > make.contigs(file=stability.files, processors=8)
mothur > screen.seqs(fasta=stability.trim.contigs.fasta, group=stability.contigs.groups,
```

```
mothur > unique.seqs(fasta=stability.trim.contigs.good.fasta)
mothur > count.seqs(name=stability.trim.contigs.good.names, group=stability.contigs.good
mothur > align.seqs(fasta=stability.trim.contigs.good.unique.fasta, reference=silva.seed
mothur > screen.seqs(...)
mothur > pre.cluster(...)
mothur > chimera.vsearch(...)
mothur > remove.seqs(...)
mothur > cluster.split(...)
mothur > make.shared(...)
mothur > classify.otu(...)
```

4.3 R Note

```
# Mothur outputs a `.shared` file (feature/OTU table) and `.taxonomy` file.
# These can be imported into R using packages like phyloseq or tidyverse for analysis.
```

4.4 Python Note

Mothur is not Python-based, but output files can be parsed with pandas or biom-forma

How do I explore and summarize a microbiome OTU table?

5.1 Explanation

After generating an OTU (or feature) table from raw sequencing data, it's essential to inspect and summarize it before moving into alpha or beta diversity analysis.

The OTU table is typically a matrix of **samples** × **features** (ASVs/OTUs), where each cell contains the abundance count of a feature in a sample.

Key summary steps include: - Calculating **sample richness** (how many OTUs each sample contains) - Measuring **OTU prevalence** (in how many samples each OTU occurs) - Assessing **abundance distribution** (e.g., sparse vs dominant OTUs) - Identifying **sparse or noisy features** that may need filtering

```
import pandas as pd

# Load OTU table (OTUs as rows, samples as columns)
otu_df = pd.read_csv("data/otu_table.tsv", sep="\t", index_col=0)
```

```
# Number of OTUs per sample (richness)
sample_richness = (otu_df > 0).sum(axis=0)

# Number of samples per OTU (prevalence)
otu_prevalence = (otu_df > 0).sum(axis=1)

# Distribution of total counts per OTU
otu_abundance_summary = otu_df.sum(axis=1).describe()

print("Sample Richness:", sample_richness.head())
print("OTU Prevalence:", otu_prevalence.head())
print("Abundance Summary:", otu_abundance_summary)
```

```
otu df <- read.delim("data/otu table.tsv", row.names = 1)</pre>
# Sample richness: number of OTUs per sample
colSums(otu df > 0)
Sample_1
           Sample_2 Sample_3 Sample_4 Sample_5 Sample_6 Sample_7
                                                                        Sample 8
                                                40
       44
                           43
                                     40
                                                          42
                                                                    45
                                                                              43
Sample_9 Sample_10
       45
                 41
# OTU prevalence: number of samples each OTU appears in
rowSums(otu df > 0)
OTU 1 OTU 2
             OTU 3 OTU 4 OTU 5 OTU 6 OTU 7 OTU 8 OTU 9 OTU 10 OTU 11
            7
    10
                   9
                          9
                                 8
                                        8
                                                7
                                                       8
                                                              9
                                                                     8
                                                                           10
OTU_12 OTU_13 OTU_14 OTU_15 OTU_16 OTU_17 OTU_18 OTU_19 OTU_20 OTU_21 OTU_22
     9
           10
                   9
                          9
                                 7
                                        9
                                               10
                                                       9
                                                             10
                                                                     7
                                                                            8
```

OTU_23 OTU_24 OTU_25 OTU_26 OTU_27 OTU_28 OTU_29 OTU_30 OTU_31 OTU_32 OTU_33 8 9 8 9 9 10 8 8 7 9 9 0TU_34 OTU_35 OTU_35 OTU_36 OTU_37 OTU_38 OTU_39 OTU_40 OTU_41 OTU_42 OTU_43 OTU_44 8 10 10 9 10 7 8 8 8 9 9 8 OTU_45 OTU_46 OTU_47 OTU_48 OTU_49 OTU_50 8 8 8 7 7 9

Distribution of total counts per OTU
summary(rowSums(otu df))

Min. 1st Qu. Median Mean 3rd Qu. Max. 36.0 41.0 48.0 47.4 52.0 64.0

How do I filter out low-abundance or low-prevalence OTUs?

6.1 Explanation

OTU tables are often sparse, with many OTUs occurring in only a few samples or at very low abundances. These low-abundance and low-prevalence OTUs can introduce noise, inflate diversity metrics, and complicate downstream analysis.

Filtering such OTUs is a critical EDA step before diversity analysis or visualization. Common criteria include: - **Prevalence**: Removing OTUs that appear in fewer than X samples - **Abundance**: Removing OTUs with total counts below a threshold

This step helps reduce dimensionality and improves interpretability.

```
import pandas as pd

# Load OTU table
otu_df = pd.read_csv("data/otu_table.tsv", sep="\t", index_col=0)

# Filter: keep OTUs present in at least 3 samples
```

```
otu_filtered = otu_df[(otu_df > 0).sum(axis=1) >= 3]

# Further filter: keep OTUs with total count 10
otu_filtered = otu_filtered[otu_filtered.sum(axis=1) >= 10]

# Save filtered table
otu_filtered.to_csv("data/otu_table_filtered.tsv", sep="\t")
```

```
otu_df <- read.delim("data/otu_table.tsv", row.names = 1)

# Filter OTUs with prevalence 3 samples
keep_rows <- rowSums(otu_df > 0) >= 3
otu_df <- otu_df[keep_rows, ]

# Further filter by total abundance 10
keep_abundant <- rowSums(otu_df) >= 10
otu_df_filtered <- otu_df[keep_abundant, ]

# Write filtered table
write.table(otu_df_filtered, file = "data/otu_table_filtered.tsv", sep = "\t")</pre>
```

Part III MICROBIOME DATA VISUALIZATION

How do I visualize total OTU abundance per sample?

7.1 Explanation

Before diving into deeper microbiome comparisons, it's helpful to visualize the **sequencing depth**— the total number of OTU counts per sample. This allows you to check: - Sample variability Potential outliers - Overall library size distribution

Using modern tools like **ggplot2** in R or **seaborn** in Python helps create clearer, more elegant plots.

```
import pandas as pd
import seaborn as sns
import matplotlib.pyplot as plt

# Load OTU table
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)

# Prepare data
total_counts = otu_df.sum(axis=0).reset_index()
```

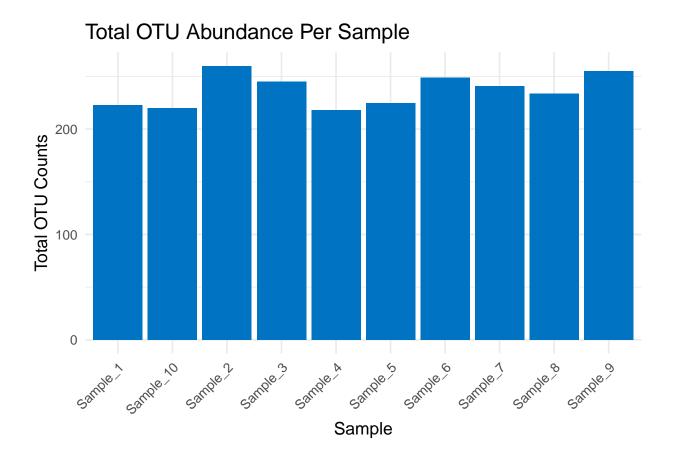
```
# Plot
plt.figure(figsize=(10, 5))
sns.barplot(data=total_counts, x="Sample", y="Total_OTUs", palette="viridis")
plt.title("Total OTU Abundance Per Sample")
plt.xticks(rotation=45)
plt.ylabel("Total OTU Counts")
plt.tight_layout()
plt.show()
```

```
library(tidyverse)

otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)

otu_long <- colSums(otu_df) %>%
  enframe(name = "Sample", value = "Total_OTUs")

ggplot(otu_long, aes(x = Sample, y = Total_OTUs)) +
  geom_col(fill = "#0073C2FF") +
  labs(title = "Total OTU Abundance Per Sample", y = "Total OTU Counts") +
  theme_minimal(base_size = 13) +
  theme(axis.text.x = element_text(angle = 45, hjust = 1))
```



How do I create a stacked bar plot of top genera across samples?

8.1 Explanation

Stacked bar plots are widely used in microbiome studies to show **relative abundance** of microbial taxa across samples. This visual helps assess: - Community composition - Dominant vs rare genera - Variability between sample groups

Here we simulate a relative abundance plot using the **Genus** column from the taxonomy file merged with the OTU table.

```
import pandas as pd
import seaborn as sns
import matplotlib.pyplot as plt

# Load OTU table and taxonomy
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)
tax_df = pd.read_csv("data/otu_taxonomy.tsv")
```

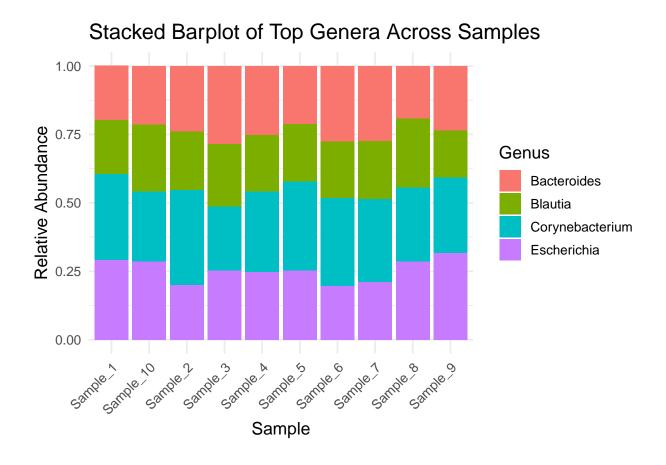
```
# Merge taxonomy info (Genus) with OTU table
merged = otu df.merge(tax df[["OTU ID", "Genus"]], left index=True, right on="OTU ID")
melted = merged.drop("OTU ID", axis=1).melt(id vars="Genus", var name="Sample", value na
# Summarize top 8 genera, lump rest as 'Other'
top genera = melted.groupby("Genus")["Abundance"].sum().nlargest(8).index
melted["Genus"] = melted["Genus"].where(melted["Genus"].isin(top genera), "Other")
# Normalize per sample
melted = melted.groupby(["Sample", "Genus"])["Abundance"].sum().reset_index()
melted["RelativeAbundance"] = melted.groupby("Sample")["Abundance"].transform(lambda x:
# Plot
plt.figure(figsize=(12, 5))
sns.barplot(data=melted, x="Sample", y="RelativeAbundance", hue="Genus")
plt.title("Stacked Barplot of Top Genera Across Samples")
plt.ylabel("Relative Abundance")
plt.xticks(rotation=45)
plt.legend(bbox_to_anchor=(1.05, 1), loc="upper left")
plt.tight_layout()
plt.show()
```

```
library(tidyverse)

# Load OTU and taxonomy tables
otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)
tax_df <- read.delim("data/otu_taxonomy.tsv")

# Merge by rownames (OTUs)
otu_df$OTU_ID <- rownames(otu_df)</pre>
```

```
merged df <- left_join(otu df, tax df, by = "OTU ID")</pre>
# Convert to long format and summarize
long df <- merged df %>%
  pivot_longer(cols = starts_with("Sample"), names to = "Sample", values to = "Abundance")
  group_by(Sample, Genus) %>%
  summarise(Abundance = sum(Abundance), .groups = "drop") %>%
  group_by(Sample) %>%
  mutate(RelativeAbundance = Abundance / sum(Abundance))
# Keep top 8 genera
top_genera <- long_df %>%
  group_by(Genus) %>%
  summarise(Total = sum(RelativeAbundance), .groups = "drop") %>%
  top_n(8, Total) %>%
 pull(Genus)
long_df <- long_df %>%
  mutate(Genus = if_else(Genus %in% top_genera, Genus, "Other"))
# Plot
ggplot(long df, aes(x = Sample, y = RelativeAbundance, fill = Genus)) +
  geom_col() +
  theme_minimal(base size = 13) +
  theme(axis.text.x = element_text(angle = 45, hjust = 1)) +
  labs(title = "Stacked Barplot of Top Genera Across Samples", y = "Relative Abundance")
```



How do I visualize alpha diversity (richness) across groups?

9.1 Explanation

Alpha diversity measures **within-sample diversity** — often captured by the number of observed OTUs or ASVs (richness).

Visualizing alpha diversity across experimental groups (e.g., Control vs Treatment) helps detect differences in microbial complexity. Boxplots are commonly used for this purpose.

To generate the plot, we: - Sum OTUs per sample - Merge with metadata - Group by condition (e.g., Treatment group)

```
import pandas as pd
import seaborn as sns
import matplotlib.pyplot as plt

# Load OTU table and metadata
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)
meta_df = pd.read_csv("data/sample_metadata.tsv", sep="\t")
```

```
# Compute richness
richness = pd.DataFrame({
    "sample id": otu df.columns,
    "richness": (otu df > 0).sum(axis=0).values
})
# Merge with metadata
merged = pd.merge(richness, meta_df, on="sample_id")
# Plot
plt.figure(figsize=(8, 5))
sns.boxplot(data=merged, x="group", y="richness", palette="Set2")
sns.stripplot(data=merged, x="group", y="richness", color='black', alpha=0.5)
plt.title("Alpha Diversity (Richness) by Group")
plt.ylabel("Observed OTUs")
plt.xlabel("Group")
plt.tight_layout()
plt.show()
```

```
library(tidyverse)

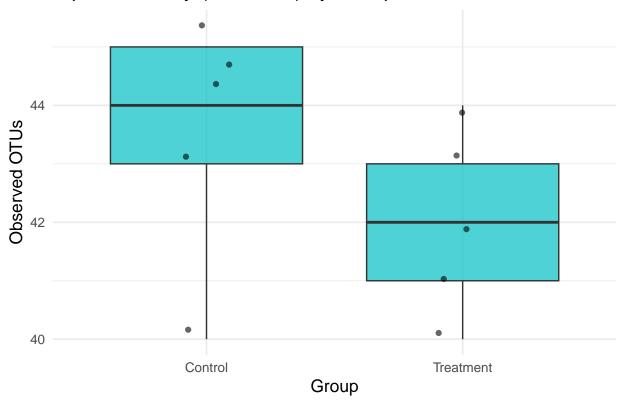
otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)
meta_df <- read.delim("data/sample_metadata.tsv")

# Compute richness
richness <- colSums(otu_df > 0)
richness_df <- data.frame(sample_id = names(richness), richness = richness)

# Merge with metadata
merged <- left_join(richness_df, meta_df, by = "sample_id")</pre>
```

```
# Plot
ggplot(merged, aes(x = group, y = richness)) +
  geom_boxplot(fill = "#00BFC4", alpha = 0.7) +
  geom_jitter(width = 0.1, color = "black", alpha = 0.6) +
  theme_minimal(base_size = 13) +
  labs(title = "Alpha Diversity (Richness) by Group", y = "Observed OTUs", x = "Group")
```

Alpha Diversity (Richness) by Group



How do I perform ordination (e.g., PCA) to visualize sample clustering?

10.1 Explanation

Ordination techniques like **PCA**, **NMDS**, or **PCoA** help reduce the complexity of high-dimensional OTU tables, making it easier to visualize **sample relationships**.

These methods project samples into 2D or 3D based on similarity in microbial composition. Samples that cluster together share similar community profiles.

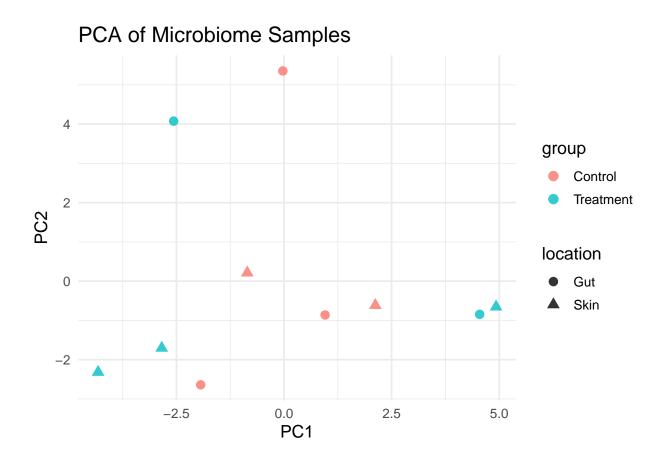
In this example, we'll perform PCA on centered log-ratio (CLR) transformed data — a common preprocessing step in microbiome compositional analysis.

```
import pandas as pd
from sklearn.decomposition import PCA
from sklearn.preprocessing import StandardScaler
import seaborn as sns
import matplotlib.pyplot as plt
# Load OTU and metadata
```

```
otu df = pd.read csv("data/otu table filtered.tsv", sep="\t", index col=0).T
meta_df = pd.read_csv("data/sample_metadata.tsv", sep="\t")
# Replace Os with pseudocount for log transformation
otu df += 1
otu_log = np.log(otu_df)
# Standardize (optional)
otu_scaled = StandardScaler().fit_transform(otu_log)
# PCA
pca = PCA(n components=2)
pca result = pca.fit transform(otu scaled)
pca_df = pd.DataFrame(pca_result, columns=["PC1", "PC2"])
pca_df["sample_id"] = otu_df.index
# Merge with metadata
pca_df = pd.merge(pca_df, meta_df, on="sample_id")
# Plot
plt.figure(figsize=(8, 6))
sns.scatterplot(data=pca df, x="PC1", y="PC2", hue="group", style="location", s=100)
plt.title("PCA of Microbiome Samples")
plt.xlabel(f"PC1 ({pca.explained_variance_ratio [0]:.2%})")
plt.ylabel(f"PC2 ({pca.explained variance ratio [1]:.2%})")
plt.tight_layout()
plt.show()
```

```
library(tidyverse)
library(vegan)
```

```
otu df <- read.delim("data/otu table filtered.tsv", row.names = 1)</pre>
meta_df <- read.delim("data/sample_metadata.tsv")</pre>
# CLR transformation (log + pseudocount)
otu clr <- log(otu df + 1)
otu_scaled <- scale(t(otu_clr)) # samples as rows</pre>
# PCA
pca_res <- prcomp(otu_scaled, center = TRUE, scale. = TRUE)</pre>
pca_df <- as.data.frame(pca_res$x[, 1:2])</pre>
pca_df$sample_id <- rownames(pca_df)</pre>
# Merge
merged <- left_join(pca_df, meta_df, by = "sample_id")</pre>
# Plot
ggplot(merged, aes(x = PC1, y = PC2, color = group, shape = location)) +
  geom_point(size = 3, alpha = 0.8) +
  theme_minimal(base_size = 13) +
  labs(title = "PCA of Microbiome Samples", x = "PC1", y = "PC2")
```



How do I visualize OTU or Genus abundance using a heatmap?

11.1 Explanation

Heatmaps are excellent for visualizing microbial abundance patterns across samples. They help identify: - Co-occurring OTUs or genera - Sample clusters with similar profiles - High- or low-abundance taxa patterns

Heatmaps often include clustering on rows (features) and columns (samples), with scaling or log-transformation to improve interpretability.

In this example, we visualize the top 20 most abundant OTUs across all samples.

```
import pandas as pd
import seaborn as sns
import matplotlib.pyplot as plt

# Load OTU table
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)
```

```
# Select top 20 OTUs by total abundance
top_otus = otu_df.sum(axis=1).nlargest(20).index
top_otu_df = otu_df.loc[top_otus]

# Normalize (relative abundance per sample)
rel_abund = top_otu_df.div(top_otu_df.sum(axis=0), axis=1)

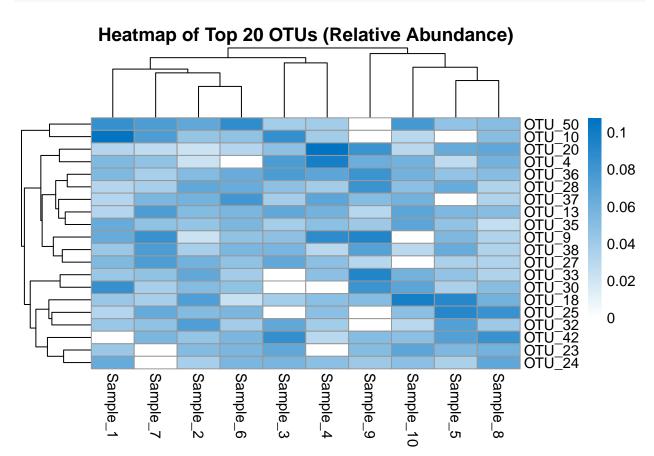
# Plot heatmap
plt.figure(figsize=(10, 8))
sns.heatmap(rel_abund, cmap="YlGnBu", linewidths=0.5)
plt.title("Heatmap of Top 20 OTUs (Relative Abundance)")
plt.xlabel("Samples")
plt.ylabel("OTUs")
plt.tight_layout()
plt.show()
```

```
library(tidyverse)
library(pheatmap)

otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)

# Select top 20 OTUs by abundance
top_otus <- rowSums(otu_df) %>%
    sort(decreasing = TRUE) %>%
    head(20) %>%
    names()

# Convert to relative abundance
```



Part IV MICROBIOME STATS

How do I statistically compare OTU richness between groups?

12.1 Explanation

Once you've calculated **alpha diversity** (e.g., observed OTUs per sample), it's common to test whether **groups differ significantly**. This can help you determine if an experimental condition affects microbial richness.

Typical tests include: - **T-test** (for two groups, normally distributed data) - **Wilcoxon rank-sum test** (non-parametric) - **ANOVA or Kruskal-Wallis** (for 3+ groups)

Here we demonstrate group comparison for **richness** using appropriate statistical tests.

```
import pandas as pd
from scipy.stats import ttest_ind, mannwhitneyu

# Load richness and metadata
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)
meta_df = pd.read_csv("data/sample_metadata.tsv", sep="\t")
```

```
# Compute richness
richness = pd.DataFrame({
    "sample_id": otu_df.columns,
    "richness": (otu_df > 0).sum(axis=0).values
})
data = pd.merge(richness, meta_df, on="sample_id")

# Split by group
control = data[data["group"] == "Control"]["richness"]
treatment = data[data["group"] == "Treatment"]["richness"]

# T-test (assumes normality)
t_stat, t_pval = ttest_ind(control, treatment)

# Wilcoxon (non-parametric)
w_stat, w_pval = mannwhitneyu(control, treatment)

print(f"T-test p-value: {t_pval:.4f}")
print(f"Wilcoxon test p-value: {w_pval:.4f}")
```

```
library(tidyverse)

otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)
meta_df <- read.delim("data/sample_metadata.tsv")

# Calculate richness
richness <- colSums(otu_df > 0)
richness_df <- data.frame(sample_id = names(richness), richness = richness)
merged <- left_join(richness_df, meta_df, by = "sample_id")</pre>
```

```
# T-test
t_test <- t.test(richness ~ group, data = merged)

# Wilcoxon test
wilcox_test <- wilcox.test(richness ~ group, data = merged)

t_test$p.value</pre>
```

[1] 0.2666018

```
wilcox_test$p.value
```

[1] 0.2447901

How do I test for correlation between alpha diversity and age?

13.1 Explanation

In many studies, you may want to examine whether microbial diversity is associated with continuous metadata like **age**, **BMI**, or **pH**.

Correlation tests help assess linear or monotonic relationships between variables: - **Pearson correlation**: for linear relationships (assumes normality) - **Spearman correlation**: for monotonic (rank-based) associations (non-parametric)

This Q&A demonstrates testing correlation between **richness** and **age**.

```
import pandas as pd
from scipy.stats import pearsonr, spearmanr

# Load OTU and metadata
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)
meta_df = pd.read_csv("data/sample_metadata.tsv", sep="\t")
```

```
# Compute richness
richness = pd.DataFrame({
    "sample_id": otu_df.columns,
    "richness": (otu_df > 0).sum(axis=0).values
})
data = pd.merge(richness, meta_df, on="sample_id")

# Pearson correlation
pearson_corr, pearson_pval = pearsonr(data["richness"], data["age"])

# Spearman correlation
spearman_corr, spearman_pval = spearmanr(data["richness"], data["age"])

print(f"Pearson r: {pearson_corr:.3f}, p = {pearson_pval:.4f}")
print(f"Spearman rho: {spearman_corr:.3f}, p = {spearman_pval:.4f}")
```

```
library(tidyverse)

otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)
meta_df <- read.delim("data/sample_metadata.tsv")

# Compute richness
richness <- colSums(otu_df > 0)
richness_df <- data.frame(sample_id = names(richness), richness = richness)
merged <- left_join(richness_df, meta_df, by = "sample_id")

# Pearson correlation
cor.test(merged$richness, merged$age, method = "pearson")</pre>
```

Pearson's product-moment correlation

```
data: merged$richness and merged$age
t = -0.099992, df = 8, p-value = 0.9228
alternative hypothesis: true correlation is not equal to 0
95 percent confidence interval:
    -0.6504867     0.6078167
sample estimates:
        cor
-0.03533044

# Spearman correlation
cor.test(merged$richness, merged$age, method = "spearman")
```

Spearman's rank correlation rho

How do I compare alpha diversity across 3 or more groups?

14.1 Explanation

When comparing microbial richness across more than two groups, you can use: - **ANOVA**: if data are normally distributed - **Kruskal-Wallis test**: non-parametric alternative

This Q&A tests whether OTU richness differs by **body location** (e.g., gut, skin).

```
import pandas as pd
from scipy.stats import f_oneway, kruskal

# Load data
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)
meta_df = pd.read_csv("data/sample_metadata.tsv", sep="\t")

# Compute richness
richness = pd.DataFrame({
    "sample_id": otu_df.columns,
```

```
"richness": (otu_df > 0).sum(axis=0).values
})
data = pd.merge(richness, meta_df, on="sample_id")

# Split richness by location
groups = [group["richness"].values for name, group in data.groupby("location")]

# ANOVA
f_stat, f_pval = f_oneway(*groups)

# Kruskal-Wallis
kw_stat, kw_pval = kruskal(*groups)

print(f"ANOVA p-value: {f_pval:.4f}")
print(f"Kruskal-Wallis p-value: {kw_pval:.4f}")
```

```
library(tidyverse)

otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)
meta_df <- read.delim("data/sample_metadata.tsv")

# Compute richness
richness <- colSums(otu_df > 0)
richness_df <- data.frame(sample_id = names(richness), richness = richness)
merged <- left_join(richness_df, meta_df, by = "sample_id")

# ANOVA
anova_res <- aov(richness ~ location, data = merged)

# Kruskal-Wallis</pre>
```

```
kruskal_res <- kruskal.test(richness ~ location, data = merged)
summary(anova_res)</pre>
```

Df Sum Sq Mean Sq F value Pr(>F)

location 1 2.5 2.5 0.676 0.435

Residuals 8 29.6 3.7

kruskal_res

Kruskal-Wallis rank sum test

data: richness by location

Kruskal-Wallis chi-squared = 0.71553, df = 1, p-value = 0.3976

How do I test for differences in community composition using PERMANOVA?

15.1 Explanation

PERMANOVA (Permutational Multivariate Analysis of Variance) is used to test whether **beta diversity** significantly differs between groups.

It operates on a dissimilarity matrix (e.g., Bray-Curtis) and partitions variation based on experimental factors like **treatment group** or **location**.

This Q&A applies PERMANOVA to Bray-Curtis distances computed from OTU abundances.

```
import pandas as pd
from skbio.diversity import beta_diversity
from skbio.stats.distance import permanova
from skbio import DistanceMatrix

# Load data
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0).T
meta_df = pd.read_csv("data/sample_metadata.tsv", sep="\t")
```

```
# Compute Bray-Curtis distance matrix
bray_dm = beta_diversity("braycurtis", otu_df.values, ids=otu_df.index)

# Format metadata
meta_df = meta_df.set_index("sample_id").loc[otu_df.index]

# Run PERMANOVA
result = permanova(distance_matrix=bray_dm, grouping=meta_df["group"], permutations=999)
print(result)
```

```
library(vegan)
library(tidyverse)

otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)
meta_df <- read.delim("data/sample_metadata.tsv")

# Bray-Curtis distance
otu_t <- t(otu_df)
bray <- vegdist(otu_t, method = "bray")

# Match metadata
meta_df <- meta_df %>% filter(sample_id %in% rownames(otu_t)) %>% column_to_rownames("smaller filter)
# Run PERMANOVA (adonis)
adonis_res <- adonis2(bray ~ group, data = meta_df, permutations = 999)
adonis_res</pre>
```

	Df	SumOfSqs	R2	F	Pr(>F)
Model	1	0.0374422	0.0811772	0.7067931	0.882
Residual	8	0.4237981	0.9188228	NA	NA
Total	9	0.4612403	1.0000000	NA	NA

How do I test for differential abundance of OTUs across groups?

16.1 Explanation

Differential abundance analysis identifies OTUs that significantly differ between groups (e.g., Control vs Treatment).

While tools like **DESeq2** are used for RNA-seq and microbiome count data, simpler methods like:

- Wilcoxon tests - t-tests - ANCOM / ALDEx2 (specialized tools) can also be used with filtered OTU data.

Here we demonstrate how to test one OTU at a time between groups.

```
import pandas as pd
from scipy.stats import mannwhitneyu

# Load OTU table and metadata
otu_df = pd.read_csv("data/otu_table_filtered.tsv", sep="\t", index_col=0)
meta_df = pd.read_csv("data/sample_metadata.tsv", sep="\t").set_index("sample_id")
otu_df = otu_df[meta_df.index] # ensure matching
```

```
# Perform Wilcoxon test for each OTU
results = []
for otu in otu_df.index:
    control = otu_df.loc[otu, meta_df["group"] == "Control"]
    treatment = otu_df.loc[otu, meta_df["group"] == "Treatment"]
    stat, pval = mannwhitneyu(control, treatment)
    results.append((otu, pval))

# Convert to DataFrame
df_results = pd.DataFrame(results, columns=["OTU", "p_value"])
df_results["adjusted_p"] = df_results["p_value"] * len(df_results) # Bonferroni
df_results.sort_values("p_value").head()
```

```
library(tidyverse)

otu_df <- read.delim("data/otu_table_filtered.tsv", row.names = 1)

meta_df <- read.delim("data/sample_metadata.tsv")

# Ensure sample order matches

otu_df <- otu_df[, meta_df$sample_id]

# Run Wilcoxon test for each OTU

results <- apply(otu_df, 1, function(x) {
    group <- meta_df$group
    test <- wilcox.test(x[group == "Control"], x[group == "Treatment"])
    return(test$p.value)
})

df_results <- data.frame(OTU = rownames(otu_df), p_value = results)

df_results$adjusted_p <- p.adjust(df_results$p_value, method = "bonferroni")</pre>
```

head(df_results[order(df_results\$p_value),])

	OTU	p_value	adjusted_p		
OTU_14	OTU_14	0.0196244	0.9812207		
OTU_37	OTU_37	0.0585526	1.0000000		
OTU_38	OTU_38	0.1104920	1.0000000		
OTU_16	OTU_16	0.1326223	1.0000000		
OTU_26	OTU_26	0.1612376	1.0000000		
OTU_9	OTU_9	0.1988289	1.0000000		